

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	21,986,360		21,986,360	21,397,170
2. Stocks:				
2.1 Preferred stocks	1,649,429		1,649,429	1,000,409
2.2 Common stocks	6,174,428		6,174,428	6,111,122
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$ 292,802), cash equivalents (\$) and short-term investments (\$ 1,518,451)	1,811,253		1,811,253	1,012,883
6. Contract loans (including \$ premium notes)	62,017		62,017	60,435
7. Derivatives			0	0
8. Other invested assets	551,538		551,538	529,983
9. Receivables for securities			0	252,368
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	32,235,025	0	32,235,025	30,364,370
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	239,457		239,457	216,972
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	640		640	314
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	462,593		462,593	462,569
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	5,000		5,000	0
18.2 Net deferred tax asset	1,042,000	621,000	421,000	419,000
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	62,736		62,736	85,336
21. Furniture and equipment, including health care delivery assets (\$)			0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	100,171		100,171	106,789
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	75,928	0	75,928	60,970
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	34,223,550	621,000	33,602,550	31,716,320
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	34,223,550	621,000	33,602,550	31,716,320
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Premium Receivable	75,928		75,928	60,970
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	75,928	0	75,928	60,970

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ less \$ included in Line 6.3 (including \$ Modco Reserve)	23,345,228	21,520,935
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	22,315	22,315
3. Liability for deposit-type contracts (including \$ Modco Reserve)	296,477	290,499
4. Contract claims:		
4.1 Life	75,951	92,893
4.2 Accident and health	27,184	27,184
5. Policyholders' dividends \$ and coupons \$ due and unpaid	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	725	1,100
6.2 Dividends not yet apportioned (including \$ Modco)	0	0
6.3 Coupons and similar benefits (including \$ Modco)	3,500	4,250
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	194,879	214,517
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds	0	0
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest Maintenance Reserve	219,026	236,215
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$	9,981	11,808
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued	196,721	178,927
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	42,506	18,155
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	0	0
15.2 Net deferred tax liability	0	0
16. Unearned investment income	1,832	1,589
17. Amounts withheld or retained by company as agent or trustee	0	0
18. Amounts held for agents' account, including \$ agents' credit balances	0	0
19. Remittances and items not allocated	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$ and interest thereon \$	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	443,596	429,202
24.02 Reinsurance in unauthorized companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers	0	0
24.04 Payable to parent, subsidiaries and affiliates	0	0
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	51,670	0
24.10 Payable for securities lending	0	0
24.11 Capital notes \$ and interest thereon \$	0	0
25. Aggregate write-ins for liabilities	147,569	149,158
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	25,079,160	23,198,747
27. From Separate Accounts Statement	0	0
28. Total liabilities (Lines 26 and 27)	25,079,160	23,198,747
29. Common capital stock	1,000,000	1,000,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	6,280,231	6,280,231
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	1,243,159	1,237,343
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)	0	0
36.2 shares preferred (value included in Line 30 \$)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	7,523,390	7,517,574
38. Totals of Lines 29, 30 and 37	8,523,390	8,517,574
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	33,602,550	31,716,321
DETAILS OF WRITE-INS		
2501. Merchandise Shield	147,569	149,158
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	147,569	149,158
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company
SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	3,944,756	2,669,813	12,769,370
2. Considerations for supplementary contracts with life contingencies	0	0	0
3. Net investment income	273,465	230,652	1,431,252
4. Amortization of Interest Maintenance Reserve (IMR)	44,493	55,427	57,708
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	0	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	7,650	0	0
9. Totals (Lines 1 to 8.3)	4,270,364	2,955,892	14,258,330
10. Death benefits	1,408,286	749,674	3,462,590
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0
12. Annuity benefits	0	0	0
13. Disability benefits and benefits under accident and health contracts	26,403	25,073	186,463
14. Coupons, guaranteed annual pure endowments and similar benefits	1,133	1,170	4,218
15. Surrender benefits and withdrawals for life contracts	3,807	13,377	29,003
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	9,821	9,778	302
18. Payments on supplementary contracts with life contingencies	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts	1,824,293	1,283,861	6,620,607
20. Totals (Lines 10 to 19)	3,273,743	2,082,933	10,303,183
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	604,650	470,820	2,005,820
22. Commissions and expense allowances on reinsurance assumed	0	0	0
23. General insurance expenses	414,637	388,911	1,642,919
24. Insurance taxes, licenses and fees, excluding federal income taxes	77,450	54,008	234,054
25. Increase in loading on deferred and uncollected premiums	30,115	6,086	100,581
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0
27. Aggregate write-ins for deductions	1,097	(1,010)	71,047
28. Totals (Lines 20 to 27)	4,401,692	3,001,748	14,357,604
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(131,328)	(45,856)	(99,274)
30. Dividends to policyholders	305	293	1,079
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(131,633)	(46,149)	(100,353)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(20,270)	(79,332)	(181,076)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(111,363)	33,183	80,723
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 20,270 (excluding taxes of \$ 14,065 transferred to the IMR)	12,046	25,798	27,858
35. Net income (Line 33 plus Line 34)	(99,317)	58,981	108,581
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	8,517,574	8,651,498	8,651,498
37. Net income (Line 35)	(99,317)	58,981	108,581
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 40,000	77,528	58,903	(246,336)
39. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40. Change in net deferred income tax	261,000	(104,000)	54,000
41. Change in nonadmitted assets	(219,000)	90,000	(29,000)
42. Change in liability for reinsurance in unauthorized companies	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	(14,395)	(160,855)	(21,169)
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0	0
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	0	0
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	5,816	(56,971)	(133,924)
55. Capital and surplus, as of statement date (Lines 36 + 54)	8,523,390	8,594,527	8,517,574
DETAILS OF WRITE-INS			
08.301. Service Fees	7,650		0
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	7,650	0	0
2701. Change in Dividend & Coupon Reserves	(1,125)	(1,010)	9,778
2702. Merchandise Shield Expenses	2,222		61,269
2703.			0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	1,097	(1,010)	71,047
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0	0

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	3,894,653	2,689,811	12,651,522
2. Net investment income	262,783	177,378	1,450,149
3. Miscellaneous income	7,650	0	0
4. Total (Lines 1 to 3)	4,165,086	2,867,189	14,101,671
5. Benefit and loss related payments	1,467,142	828,864	3,672,249
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	1,057,516	860,730	3,936,984
8. Dividends paid to policyholders	680	413	1,099
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	5,000	(51,000)	(104,000)
10. Total (Lines 5 through 9)	2,530,338	1,639,007	7,506,332
11. Net cash from operations (Line 4 minus Line 10)	1,634,748	1,228,182	6,595,339
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	1,281,794	826,546	5,012,141
12.2 Stocks	526,878	173,747	453,616
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	304,042	395,582	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	2,112,714	1,395,875	5,465,757
13. Cost of investments acquired (long-term only):			
13.1 Bonds	1,841,175	2,546,254	10,128,641
13.2 Stocks	1,124,982	191,990	1,557,378
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	0	500,000
13.6 Miscellaneous applications	0	0	252,368
13.7 Total investments acquired (Lines 13.1 to 13.6)	2,966,157	2,738,244	12,438,387
14. Net increase (or decrease) in contract loans and premium notes	1,582	1,457	5,235
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(855,025)	(1,343,826)	(6,977,865)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	5,978	8,450	11,243
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	12,671	127,305	130,570
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	18,649	135,755	141,813
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	798,372	20,111	(240,713)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	1,012,881	1,253,594	1,253,594
19.2 End of period (Line 18 plus Line 19.1)	1,811,253	1,273,705	1,012,881

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life	0	0	0
2. Ordinary life insurance	3,868,201	2,657,850	12,630,586
3. Ordinary individual annuities	188	13	150
4. Credit life (group and individual)	0	0	0
5. Group life insurance	0	0	0
6. Group annuities	0	0	0
7. A & H - group	0	0	0
8. A & H - credit (group and individual)	0	0	0
9. A & H - other	29,766	35,170	143,431
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	3,898,155	2,693,033	12,774,167
12. Deposit-type contracts	0	0	0
13. Total	3,898,155	2,693,033	12,774,167
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

2. No significant change
3. No significant change
4. No significant change
5. Investments

D. Loan-Backed Securities

1. Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.
2. The Company had no securities with a recognized other-than-temporary impairment.
3. The Company had no securities with a recognized other-than-temporary impairment.
4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

- a. The aggregate amount of unrealized losses:
 1. Less than 12 Months \$ 59,293
 2. 12 Months or Longer \$ 0
- b. The aggregate related fair value of securities with unrealized losses:
 1. Less than 12 Months \$177,034
 2. 12 Months or Longer \$ 0

5. We used market values obtained from broker dealers and money managers to determine that these securities are not other-than-temporary differences.

6. No significant change
7. No significant change
8. No significant change
9. No significant change
10. No significant change
11. No significant change
12. No significant change
13. No significant change
14. No significant change
15. No significant change
16. No significant change
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. The Company has not transferred receivable balances.
- B. The Company has no transaction in accordance with SSAP No.18.
- C. The Company has made no wash sale transactions.

18. No significant change
19. No significant change

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measure

A.

(1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a). Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	\$ 1,656,298	-	-	\$ 1,656,298
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	1,656,298	-	-	1,656,298
Bonds				
U.S. Governments	-	1,792,479	-	1,792,479
Industrial and Misc	-	20,845,208	-	20,845,208
Hybrid Securities	-	-	-	-
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	-	22,637,687	-	22,637,687
Common Stock				
Industrial and Misc	800,263	-	-	800,263
Parent, Subsidiaries and Affiliates	-	5,374,165	-	5,374,165
Total Common Stocks	800,263	5,374,165	-	6,174,428
Separate account assets				
Total assets at fair value	2,456,561	28,011,852	-	30,468,413
b). Liabilities at fair value				
Other liabilities				
Total liabilities at fair value	-	-	-	-

21. No significant change

22. No significant change

23. No significant change

24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

26. No significant change

27. No significant change

28. No significant change

29. No significant change

30. No significant change

31. No significant change

32. No significant change

33. No significant change

34. No significant change

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [X] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change: _____
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
 If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A [] If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2008
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2008
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/29/2009
- 6.4 By what department or departments?
 Ohio
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No []
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []
 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 100,171

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []
 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0
 13. Amount of real estate and mortgages held in short-term investments: \$ 0

- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No []
 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ 0	\$ 0
14.22 Preferred Stock	\$ 0	\$ 0
14.23 Common Stock	\$ 5,296,191	\$ 5,374,165
14.24 Short-Term Investments	\$ 0	\$ 0
14.25 Mortgage Loans on Real Estate	\$ 0	\$ 0
14.26 All Other	\$ 0	\$ 0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 5,296,191	\$ 5,374,165
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$ 0	\$ 0

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
 If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F.
 Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
 17.2 If no, list exceptions:

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages	\$
1.12	Residential Mortgages	\$
1.13	Commercial Mortgages	\$
1.14	Total Mortgages in Good Standing	\$ _____ 0
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms.....	\$
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	\$
1.32	Residential Mortgages	\$
1.33	Commercial Mortgages	\$
1.34	Total Mortgages with Interest Overdue more than Three Months	\$ _____ 0
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages	\$
1.42	Residential Mortgages	\$
1.43	Commercial Mortgages	\$
1.44	Total Mortgages in Process of Foreclosure	\$ _____ 0
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ _____ 0
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$
1.62	Residential Mortgages	\$
1.63	Commercial Mortgages	\$
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$ _____ 0
2.	Operating Percentages:	
2.1	A&H loss percent88.700 %
2.2	A&H cost containment percent	0.000 %
2.3	A&H expense percent excluding cost containment expenses	10.000 %
3.1	Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3	Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date	\$

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

NON E

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

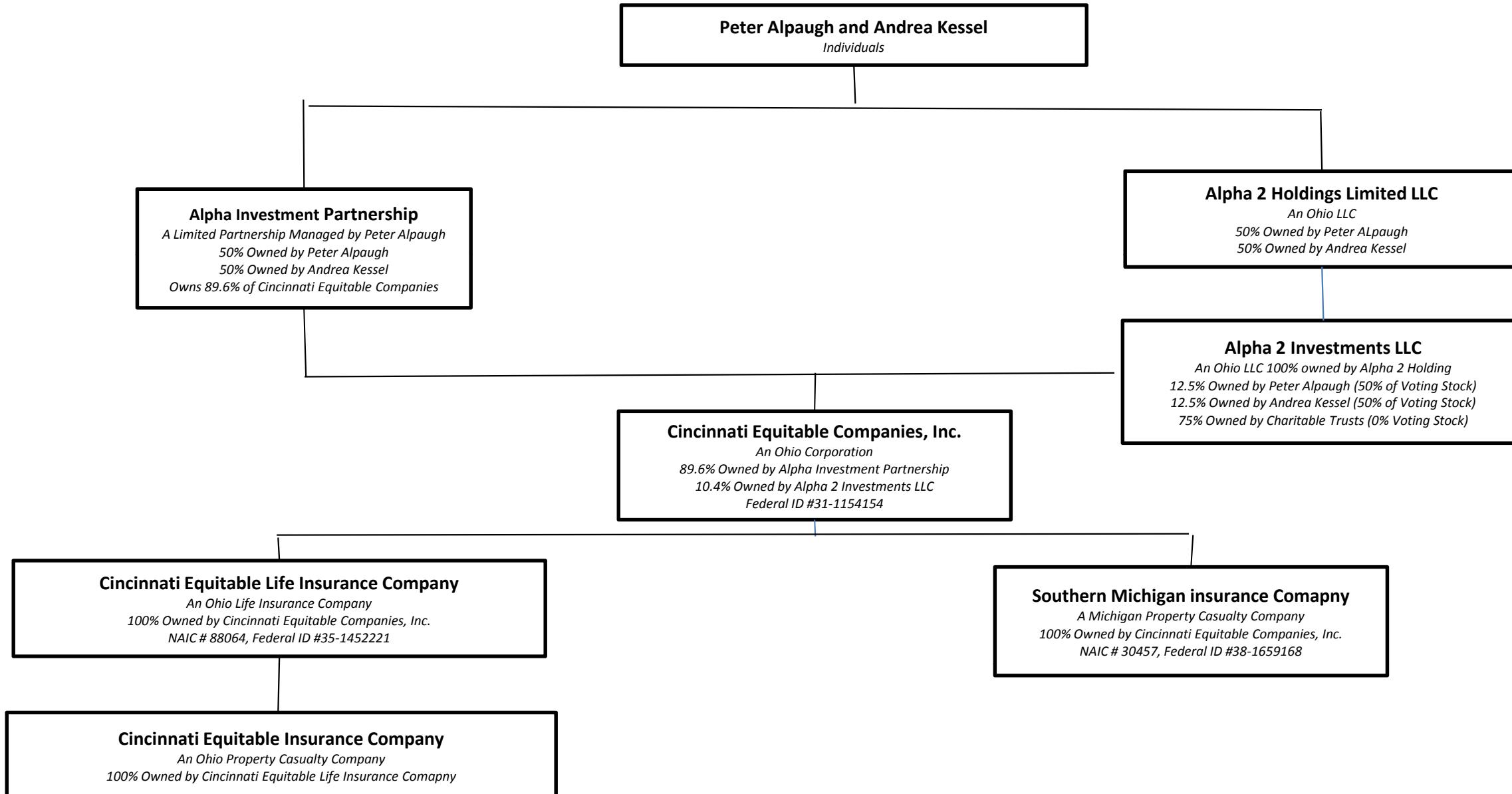
States, Etc.	1 Active Status	Direct Business Only					7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	
1. Alabama	AL	N				0	
2. Alaska	AK	N				0	
3. Arizona	AZ	N				0	
4. Arkansas	AR	N				0	
5. California	CA	N				0	
6. Colorado	CO	N				0	
7. Connecticut	CT	N				0	
8. Delaware	DE	N				0	
9. District of Columbia	DC	N				0	
10. Florida	FL	N				0	
11. Georgia	GA	L	466,870			466,870	
12. Hawaii	HI	N				0	
13. Idaho	ID	N				0	
14. Illinois	IL	N				0	
15. Indiana	IN	L	1,300,844	88		1,300,932	
16. Iowa	IA	N				0	
17. Kansas	KS	N				0	
18. Kentucky	KY	L	1,068,556	100		1,068,656	
19. Louisiana	LA	N				0	
20. Maine	ME	N				0	
21. Maryland	MD	N				0	
22. Massachusetts	MA	N				0	
23. Michigan	MI	N				0	
24. Minnesota	MN	N				0	
25. Mississippi	MS	N				0	
26. Missouri	MO	N				0	
27. Montana	MT	N				0	
28. Nebraska	NE	N				0	
29. Nevada	NV	N				0	
30. New Hampshire	NH	N				0	
31. New Jersey	NJ	N				0	
32. New Mexico	NM	N				0	
33. New York	NY	N				0	
34. North Carolina	NC	N				0	
35. North Dakota	ND	N				0	
36. Ohio	OH	L	1,031,931	29,766		1,061,697	
37. Oklahoma	OK	N				0	
38. Oregon	OR	N				0	
39. Pennsylvania	PA	N				0	
40. Rhode Island	RI	N				0	
41. South Carolina	SC	N				0	
42. South Dakota	SD	N				0	
43. Tennessee	TN	N				0	
44. Texas	TX	N				0	
45. Utah	UT	N				0	
46. Vermont	VT	N				0	
47. Virginia	VA	N				0	
48. Washington	WA	N				0	
49. West Virginia	WV	N				0	
50. Wisconsin	WI	N				0	
51. Wyoming	WY	N				0	
52. American Samoa	AS	N				0	
53. Guam	GU	N				0	
54. Puerto Rico	PR	N				0	
55. U.S. Virgin Islands	VI	N				0	
56. Northern Mariana Islands	MP	N				0	
57. Canada	CN	N				0	
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0
59. Subtotal		(a)	3,868,201	188	29,766	0	3,898,155
90. Reporting entity contributions for employee benefits plans		XXX					0
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					0
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					0
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					0
94. Aggregate or other amounts not allocable by State		XXX	0	0	0	0	0
95. Totals (Direct Business)		XXX	3,868,201	188	29,766	0	3,898,155
96. Plus Reinsurance Assumed		XXX					0
97. Totals (All Business)		XXX	3,868,201	188	29,766	0	3,898,155
98. Less Reinsurance Ceded		XXX	3,504				3,504
99. Totals (All Business) less Reinsurance Ceded		XXX	3,864,697	188	29,766	0	3,894,651
DETAILS OF WRITE-INS							
5801.		XXX					
5802.		XXX					
5803.		XXX					
5898. Summary of remaining write-ins for Line 58 from overflow page		XXX	0	0	0	0	0
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)		XXX	0	0	0	0	0
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

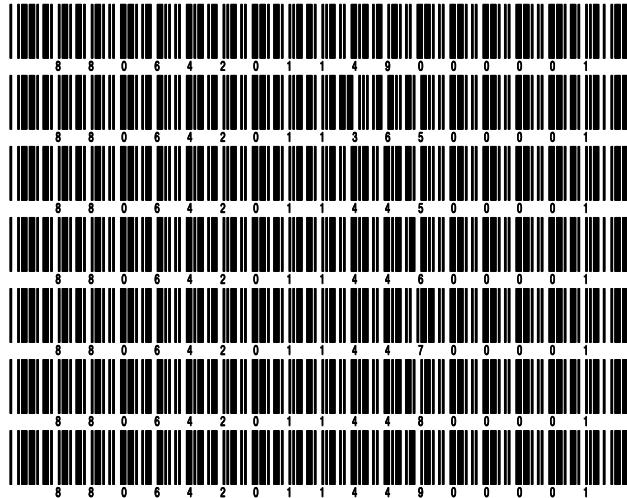
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company
OVERFLOW PAGE FOR WRITE-INS

NONE

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	529,983	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	500,000	
2.2 Additional investment made after acquisition	0	
3. Capitalized deferred interest and other	0	
4. Accrual of discount	0	
5. Unrealized valuation increase (decrease)	21,555	29,983
6. Total gain (loss) on disposals	0	
7. Deduct amounts received on disposals	0	
8. Deduct amortization of premium and depreciation	0	
9. Total foreign exchange change in book/adjusted carrying value	0	
10. Deduct current year's other than temporary impairment recognized	0	
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	551,538	529,983
12. Deduct total nonadmitted amounts	0	
13. Statement value at end of current period (Line 11 minus Line 12)	551,538	529,983

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	28,508,701	22,403,256
2. Cost of bonds and stocks acquired	2,966,157	11,686,019
3. Accrual of discount	11,014	38,314
4. Unrealized valuation increase (decrease)	95,973	(276,315)
5. Total gain (loss) on disposals	59,618	202,797
6. Deduct consideration for bonds and stocks disposed of	1,808,672	5,465,757
7. Deduct amortization of premium	22,574	79,613
8. Total foreign exchange change in book/adjusted carrying value	0	
9. Deduct current year's other than temporary impairment recognized	0	
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	29,810,217	28,508,701
11. Deduct total nonadmitted amounts	0	
12. Statement value at end of current period (Line 10 minus Line 11)	29,810,217	28,508,701

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	18,889,076	2,093,314	1,018,995	(12,711)	19,950,684			18,889,076
2. Class 2 (a)	2,998,261	423,528	121,488	993	3,301,294			2,998,261
3. Class 3 (a)	252,940		50,000	(107)	202,833			252,940
4. Class 4 (a)	99,678		49,678		50,000			99,678
5. Class 5 (a)	0				0			0
6. Class 6 (a)	0				0			0
7. Total Bonds	22,239,955	2,516,842	1,240,161	(11,825)	23,504,811	0	0	22,239,955
PREFERRED STOCK								
8. Class 1	424,809	516,820	123,750		817,879			424,809
9. Class 2	575,600	392,250	323,100		644,750			575,600
10. Class 3	0	186,800	0	0	186,800			0
11. Class 4	0	0	0	0	0			0
12. Class 5	0	0	0	0	0			0
13. Class 6	0	0	0	0	0			0
14. Total Preferred Stock	1,000,409	1,095,870	446,850	0	1,649,429	0	0	1,000,409
15. Total Bonds and Preferred Stock	23,240,364	3,612,712	1,687,011	(11,825)	25,154,240	0	0	23,240,364

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;

NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SI02

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	1,518,451	XXX	1,518,451		

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	842,784	1,075,218
2. Cost of short-term investments acquired	675,667	3,351,007
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals		3,583,441
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,518,451	842,784
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	1,518,451	842,784

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
912828-ND-8	US TREASURY NOTE		.01/10/2011	Schab	256,250	.250,000		.1,378	1.....
912828-OJ-2	US TREASURY NOTES		.03/07/2011	Mesirow	79,741	.80,000		.46	1.....
United States					335,991	330,000		1,424	XXX
0599999. Bonds - U.S. Governments					335,991	330,000		1,424	XXX
452152-HD-6	ILLINOIS ST		.03/17/2011	SCHWAB	.50,728	.50,000		.497	1FE.....
650370-AC-6	NEWARK N J HSG AUTH		.02/18/2011	Mesirow	.92,646	.100,000		.1,405	2.....
75987L-AK-8	RENO-SPARKS INDIAN COLONY		.03/29/2011	SCHWAB	.50,920	.50,000		.750	1FE.....
Blank State					194,294	200,000		2,652	XXX
1799999. Bonds - U.S. States, Territories and Possessions					194,294	200,000		2,652	XXX
650370-AD-4	NEWARK N J HSG AUTH SPL		.03/16/2011	Mesirow	.84,832	.100,000		.1,861	2.....
United States					84,832	100,000		1,861	XXX
2499999. Bonds - U.S. Political Subdivisions of States, Territories and Possessions					84,832	100,000		1,861	XXX
000780-MU-7	ABN AMRO MORTGAGE CORP		.03/17/2011	Mesirow	.20,589	.22,000		.72	12*.....
00206R-AM-4	AT&T INC		.03/08/2011	Mesirow	.55,116	.50,000		.902	1FE.....
064207-UV-3	BANK OKLA N A TULSA		.01/24/2011	Mesirow	.50,000	.50,000		.575	2FE.....
16162W-FF-1	CHASE MTG FIN TR		.03/17/2011	SC	.26,000	.26,000		.83	12*.....
29358Q-AA-7	ENSCO PLC		.03/08/2011	Mesirow	.196,050	.200,000		.0	2FE.....
452874-EF-3	IMPERIAL IRR DIST CALIF REV		.03/22/2011	SCHWAB	.114,850	.100,000		.1,363	1FE.....
46625M-3N-7	J P MORGAN CHASE COML MTG		.01/12/2011	Schwab	.266,836	.250,000		.618	12*.....
172973-UT-4	CITICORP MORTGAGE SECURITIES		.03/17/2011	SCHWAB	.20,000	.20,000		.64	12*.....
07387B-AH-6	BEAR STEARNS COMM MORTG		.03/15/2011	Mesirow	.266,992	.250,000		.575	12*.....
17309D-AB-9	CITIGROUP COML MTG		.02/23/2011	Mesirow	.209,625	.200,000		.859	1FE.....
United States					1,226,058	1,168,000		5,111	XXX
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)					1,226,058	1,168,000		5,111	XXX
8399997. Total - Bonds - Part 3					1,841,175	1,798,000		11,048	XXX
8399998. Total - Bonds - Part 5					XXX	XXX		XXX	XXX
8399999. Total - Bonds					1,841,175	1,798,000		11,048	XXX
06739H-77-6	BARCLAYS BK PLC		.02/10/2011	Mesirow	12,700,000	.318,770	.25,000	.0
203233-50-7	COMMONWEALTH REIT		.01/03/2011	Mesirow	.9,400,000	.199,750	.25,000	.0	P2LFE.....
59024T-20-3	MERRILL LYNCH		.03/02/2011	Mesirow	.8,000,000	.186,800	.25,000	.0	P3LFE.....
73941X-87-4	PREREPREPLUS TRUST		.01/26/2011	Mesirow	.8,500,000	.198,050	.25,000	.0	P1LFE.....
879433-83-7	TELEPHONE & DATA SYS INC		.03/22/2011	Mesirow	.7,700,000	.192,500	.50,000	.0	P2LFE.....
United States					1,095,870			0	XXX
8499999. Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)					1,095,870	XXX		0	XXX
8999997. Total - Preferred Stocks - Part 3					1,095,870	XXX		0	XXX
8999998. Total - Preferred Stocks - Part 5					XXX	XXX		XXX	XXX
8999999. Total - Preferred Stocks					1,095,870	XXX		0	XXX
46625H-10-0	JP MORGAN CHASE & CO		.01/27/2011	Mesirow	.300,000	.13,550		.0
580645-10-9	MCGRAW-HILL COS INC		.01/27/2011	Mesirow	.400,000	.15,561		.0
United States					29,112	XXX		0	XXX
9099999. Common Stocks - Industrial and Miscellaneous (Unaffiliated)					29,112	XXX		0	XXX
9799997. Total - Common Stocks - Part 3					29,112	XXX		0	XXX
9799998. Total - Common Stocks - Part 5					XXX	XXX		XXX	XXX
9799999. Total - Common Stocks					29,112	XXX		0	XXX
9899999. Total - Preferred and Common Stocks					1,124,982	XXX		0	XXX
9999999 - Totals					2,966,157	XXX		11,048	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain/ Loss on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Maturity Date	22 NAIC Design- ation or Market In- dicator (a)			
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's Temporarily Impairment Recognized	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value										
.912828-FA-3	U.S. TREASURY NOTE		03/15/2011	Maturity		100,000	100,000	100,626	100,000	0	0	0	0	0	100,000	0	0	0	0	0	03/31/2011	1		
.912828-E5-5	U.S. TREASURY NOTE		01/18/2011	Maturity		100,000	100,000	98,605	99,984	0	16	0	16	0	100,000	0	0	0	0	0	0	2,125	01/15/2011	1
Blank State						200,000	200,000	199,231	199,984	0	16	0	16	0	200,000	0	0	0	0	0	0	2,125	XXX	XXX
0599999. Bonds - U.S. Governments						200,000	200,000	199,231	199,984	0	16	0	16	0	200,000	0	0	0	0	0	0	2,125	XXX	XXX
.196479-JD-2	COLORADO HSG & FIN AUTH		01/14/2011	Mesirow		115,173	115,000	100,051	105,180	0	32	0	32	0	105,211	0	9,961	9,961	1,208	05/01/2032	1FE			
.36005R-AB-5	FULTON CNTY GA DEV AUTH LOC		03/15/2011	Calli		30,000	30,000	29,063	29,197	0	48	0	48	0	29,245	0	688	688	863	03/01/2014	2FE			
.787175-CB-2	ST. ALBANS W VA WTRWKS & SIR		01/15/2011	Broker		50,000	50,000	50,000	50,000	0	0	0	0	0	50,000	0	0	0	0	0	0	0	12/01/2020	3FE
United States						195,173	195,000	179,114	184,377	0	79	0	79	0	184,456	0	0	10,649	10,649	2,070	XXX	XXX		
2499999. Bonds - U.S. Political Subdivisions of States, Territories and Possessions						195,173	195,000	179,114	184,377	0	79	0	79	0	184,456	0	0	10,649	10,649	2,070	XXX	XXX		
.3128PR-LS-6	FEDERAL HOME LOAN MORTGAGE		03/15/2011	Redemption		13,173	13,173	13,675	13,208	0	(36)	0	(36)	0	13,173	0	0	0	0	0	0	84	05/01/2025	1
.312891-4A-3	FGLMC A85317		03/15/2011	Redemption		4,251	4,251	4,264	4,252	0	(1)	0	(1)	0	4,251	0	0	0	0	0	0	32	04/01/2039	1
.3128LX-QC-3	FGLMC G02251		03/15/2011	Redemption		14,463	14,463	15,536	14,546	0	(83)	0	(83)	0	14,463	0	0	0	0	0	0	138	08/01/2036	1
.3128PQ-K9-1	FGLMC J11220		03/15/2011	Redemption		17,140	17,140	17,828	17,178	0	(38)	0	(38)	0	17,140	0	0	0	0	0	0	124	11/01/2024	1
.3128KU-TJ-2	FHLB A65953		03/15/2011	Redemption		6,396	6,396	6,464	6,399	0	(3)	0	(3)	0	6,396	0	0	0	0	0	0	46	10/01/2037	1
.31371N-V4-4	FNMA 257235		03/25/2011	Redemption		11,915	11,915	12,719	11,965	0	(50)	0	(50)	0	11,915	0	0	0	0	0	0	88	06/01/2023	1
.31402D-JS-0	FNMA 725773		03/25/2011	Redemption		12,314	12,314	12,351	12,316	0	(2)	0	(2)	0	12,314	0	0	0	0	0	0	106	09/01/2034	1
.31403C-YH-8	FNMA 745112		03/25/2011	Redemption		5,415	5,415	5,608	5,425	0	(10)	0	(10)	0	5,415	0	0	0	0	0	0	54	10/01/2035	1
.31403D-P9-4	FNMA 745748		03/25/2011	Redemption		11,002	11,002	10,763	10,987	0	(15)	0	(15)	0	11,002	0	0	0	0	0	0	94	07/01/2036	1
.31403O-02-9	FNMA 754773		03/25/2011	Redemption		5,329	5,329	5,391	5,332	0	(3)	0	(3)	0	5,329	0	0	0	0	0	0	55	01/01/2019	1
.31404N-FW-1	FNMA 773381		03/25/2011	Redemption		1,772	1,772	1,661	1,768	0	4	0	4	0	1,772	0	0	0	0	0	0	16	05/01/2034	1
.31406V-R2-4	FNMA 821405		03/25/2011	Redemption		2,979	2,979	3,007	2,980	0	(1)	0	(1)	0	2,979	0	0	0	0	0	0	33	05/01/2035	1
.31408A-E4-8	FNMA 845355		03/25/2011	Redemption		5,677	5,677	5,798	5,681	0	(4)	0	(4)	0	5,677	0	0	0	0	0	0	53	01/01/2036	1
.31408D-0G-2	FNMA 848355		03/25/2011	Redemption		12,965	12,965	12,803	12,951	0	(14)	0	(14)	0	12,965	0	0	0	0	0	0	66	08/01/2035	1
.31408E-C8-3	FNMA 848895		03/25/2011	Redemption		8,660	8,660	8,948	8,674	0	(14)	0	(14)	0	8,660	0	0	0	0	0	0	79	01/01/2036	1
.31408G-VU-8	FNMA 851227		03/25/2011	Redemption		3,239	3,239	3,319	3,242	0	(3)	0	(3)	0	3,239	0	0	0	0	0	0	32	05/01/2036	1
.31408J-D9-9	FNMA 852528		03/25/2011	Redemption		12,909	12,909	12,467	12,862	0	(47)	0	(47)	0	12,909	0	0	0	0	0	0	128	05/01/2036	1
.31409G-JX-7	FNMA 870678		03/25/2011	Redemption		6,998	6,998	7,441	7,015	0	(17)	0	(17)	0	6,998	0	0	0	0	0	0	61	12/01/2021	1
.31410F-AZ-5	FNMA 888340		03/25/2011	Redemption		7,038	7,038	7,263	7,049	0	(11)	0	(11)	0	7,038	0	0	0	0	0	0	54	08/01/2036	1
.31410G-BC-6	FNMA 888435		03/25/2011	Redemption		3,706	3,706	3,754	3,709	0	(3)	0	(3)	0	3,706	0	0	0	0	0	0	34	06/01/2022	1
.31410S-I9-0	FNMA 889072		03/25/2011	Redemption		6,018	6,018	6,206	6,031	0	(13)	0	(13)	0	6,018	0	0	0	0	0	0	74	12/01/2037	1
.31410K-XR-0	FNMA 889988		03/25/2011	Redemption		7,059	7,059	7,319	7,068	0	(9)	0	(9)	0	7,059	0	0	0	0	0	0	60	08/01/2038	1
.31410T-WZ-4	FNMA 897164		03/25/2011	Redemption		858	858	875	858	0	0	0	0	0	858	0	0	0	0	0	0	12	08/01/2036	1
.31412S-LR-4	FNMA 933336		03/25/2011	Redemption		6,690	6,690	6,540	6,682	0	8	0	8	0	6,690	0	0	0	0	0	0	48	07/01/2038	1
.31413M-HN-0	FNMA 949437		03/25/2011	Redemption		17,200	17,200	18,082	17,268	0	(68)	0	(68)	0	17,200	0	0	0	0	0	0	180	04/01/2023	1
.31414D-U2-0	FNMA 963301		03/25/2011	Redemption		4,583	4,583	4,507	4,581	0	2	0	2	0	4,583	0	0	0	0	0	0	26	05/01/2023	1
.31414L-3U-0	FNMA 969811		03/25/2011	Redemption		6,240	6,240	6,297	6,247	0	(7)	0	(7)	0	6,240	0	0	0	0	0	0	54	02/01/2023	1
.31415C-MW-4	FNMA 982873		03/25/2011	Redemption		35,605	35,605	36,584	35,806	0	(201)	0	(201)	0	35,605	0	0	0	0	0	0	256	05/01/2023	1
.31415L-ZY-6	FNMA 983759		03/25/2011	Redemption		21,622	21,622	22,886	21,753	0	(130)	0	(130)	0	21,622	0	0	0	0	0	0	159	06/01/2023	1
.31416H-UM-5	FNMA AA0587		03/25/2011	Redemption		3,089	3,089	3,153	3,090	0	(1)	0	(1)	0	3,089	0	0	0	0	0	0	23	02/01/2039	1
.31417V-RS-4	FNMA AC8596		03/25/2011	Redemption		10,191	10,191	10,277	10,194	0	(4)	0	(4)	0	10,191	0	0	0	0	0	0	59	01/01/2025	1
.31417V-VA-8	FNMA AC8708		03/25																					

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Maturity Date	22 NAIC Design- ation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
3199999. Bonds - U.S. Special Revenues					325,609	325,609	332,849	326,216	0	(607)	0	(607)	0	325,609	0	0	0	0	2,649	XXX	XXX
..000780-MU-7 ABN AMRO MORTGAGE CORP		03/25/2011	Redemption		6,502	6,502	5,771	6,464	0	38	0	38	0	6,502	0	0	0	0	.61	10/25/2033	12*
..05948X-IW-7 BANC AMER MTG SEC'S INC		03/25/2011	Redemption		431	431	323	428	0	4	0	4	0	431	0	0	0	0	.5	11/25/2033	12*
..05948X-IWV-9 BANC AMER MTG SEC'S INC		03/25/2011	Redemption		647	647	483	642	0	5	0	5	0	647	0	0	0	0	.7	11/25/2033	12*
..248019-AC-5 DELUXE CORP		03/15/2011	Call		52,250	50,000	49,670	49,678	0	33	0	33	0	49,711	0	2,539	2,539	.625	12/15/2012	4FE	
..31418M-UM-2 FN AD0587		03/25/2011	Redemption		11,886	11,886	12,146	11,894	0	(8)	0	(8)	0	11,886	0	0	0	0	.52	12/01/2039	1
..36228F-2Q-8 GSR 2004-6F 3A3		03/25/2011	Redemption		23,679	23,679	21,327	23,419	0	261	0	261	0	23,679	0	0	0	0	.250	05/25/2034	12*
..36242D-I3-3 GSR MORTGAGE LOAN TRUST		03/25/2011	Redemption		3,787	3,787	3,749	3,783	0	4	0	4	0	3,787	0	0	0	0	.40	04/25/2020	12*
..41011W-AH-3 JOHN HANCOCK		03/15/2011	Maturity		50,000	50,000	52,594	50,155	0	(155)	0	(155)	0	50,000	0	0	0	0	1,625	03/01/2011	1FE
..55265K-6E-4 MASTER ASSET TRUST		03/25/2011	Redemption		1,541	1,541	1,425	1,537	0	4	0	4	0	1,541	0	0	0	0	.21	02/25/2034	12*
..635405-AW-3 NATIONAL CITY CORP		02/01/2011	Maturity		100,000	100,000	90,263	99,620	0	380	0	380	0	100,000	0	0	0	0	2,000	02/01/2011	1FE
..670346-AJ-4 NUCOR CORP		03/15/2011	Broker		54,032	50,000	49,695	49,841	0	13	0	13	0	49,854	0	4,177	4,177	.736	06/01/2013	1FE	
..67766Y-AB-4 OHIO ST WATER AUTHORITY		01/10/2011	Broker		100,520	100,000	88,827	91,616	0	62	0	62	0	91,678	0	8,842	8,842	.2546	07/15/2015	2FE	
..76111J-M6-8 RESIDENTIAL FDG MTG		03/25/2011	Redemption		936	936	862	929	0	7	0	7	0	936	0	0	0	0	.7	02/25/2018	12*
..77119E-AQ-5 ROCHE HLDGS INC		03/24/2011	Call		60,462	55,000	54,847	54,935	0	4	0	4	0	54,939	0	5,347	5,347	.1,551	03/01/2014	1FE	
..824348-AL-0 SHERWIN-WILLIAMS		01/15/2011	Mesirow		90,104	80,000	80,300	80,291	0	(1)	0	(1)	0	80,290	0	9,814	9,814	.2,655	02/01/2027	1FE	
..84474Y-AB-2 SOUTHWEST AIRLINES 2007-1		02/02/2011	Redemption		797	797	652	794	0	3	0	3	0	797	0	0	0	0	.26	08/01/2022	2FE
..90783S-AA-0 UNION PACIFIC CORP		01/03/2011	Redemption		1,008	1,008	909	1,006	0	1	0	1	0	1,008	0	0	0	0	.23	01/02/2024	1FE
..92922F-OH-4 WAMU MTG CERT 2004-S2		03/25/2011	Redemption		2,674	2,674	2,638	2,673	0	1	0	1	0	2,674	0	0	0	0	.24	06/25/2034	12*
United States					561,256	538,888	516,479	529,705	0	655	0	655	0	530,360	0	30,720	30,720	12,254	XXX	XXX	
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)					561,256	538,888	516,479	529,705	0	655	0	655	0	530,360	0	30,720	30,720	12,254	XXX	XXX	
8399997. Total - Bonds - Part 4					1,282,037	1,259,497	1,227,672	1,240,281	0	144	0	144	0	1,240,426	0	41,369	41,369	19,098	XXX	XXX	
8399998. Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds					1,282,037	1,259,497	1,227,672	1,240,281	0	144	0	144	0	1,240,426	0	41,369	41,369	19,098	XXX	XXX	
..29364W-40-5 ENERGY LOUISIANA LLC		03/15/2011	Mesirow		5,000,000	125,498	0.00	123,750	123,750	0	0	0	0	123,750	0	1,748	1,748	2,285	...P1FE...		
..49446R-82-8 KIMCO REALTY CORP		02/10/2011	Mesirow		13,000,000	319,144	0.00	323,100	323,100	0	0	0	0	323,100	0	(3,956)	(3,956)	8,409			
United States					444,641	446,850	446,850	446,850	0	0	0	0	0	446,850	0	(2,209)	(2,209)	10,694	XXX	XXX	
8499999. Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)					444,641	XXX	446,850	446,850	0	0	0	0	0	446,850	0	(2,209)	(2,209)	10,694	XXX	XXX	
8999997. Total - Preferred Stocks - Part 4					444,641	XXX	446,850	446,850	0	0	0	0	0	446,850	0	(2,209)	(2,209)	10,694	XXX	XXX	
8999998. Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks					444,641	XXX	446,850	446,850	0	0	0	0	0	446,850	0	(2,209)	(2,209)	10,694	XXX	XXX	
..88579Y-10-1 3M CO		02/01/2011	Broker		50,000	4,480	4,075	4,315	(240)	0	0	(240)	0	4,075	0	405	405	0	L		
..370334-10-4 GENERAL MILLS INC		01/27/2011	Mesirow		350,000	12,354	9,657	12,416	(2,759)	0	0	(2,759)	0	9,657	0	2,697	2,697	.84	L		
..443683-10-7 HUDSON CITY BANCORP INC		01/27/2011	Schwab		1,000,000	11,035	13,053	12,740	313	0	0	313	0	13,053	0	(2,018)	(2,018)	0	L		
..459200-10-1 IBM CORP		02/01/2011	Broker		50,000	8,050	4,428	7,338	(2,910)	0	0	(2,910)	0	4,428	0	3,621	3,621	0	L		
..450811-10-2 ITT IND'S INC IND		02/01/2011	Broker		90,000	5,379	5,287	4,690	597	0	0	597	0	5,287	0	.91	.91	.23	L		
..681919-10-6 OMNICOM GROUP INC		02/01/2011	Broker		300,000	13,824	6,666	13,740	(7,074)	0	0	(7,074)	0	6,666	0	7,159	7,159	.60	L		
..883556-10-2 THERMO FISHER SCIENTIFIC INC		01/27/2011	Mesirow		300,000	17,310	11,666	16,608	(4,942)	0	0	(4,942)	0	11,666	0	5,644	5,644	0	L		
..902681-10-5 UGI CORP NEW		02/01/2011	Broker		300,000	9,804	6,946	9,474	(2,528)	0	0	(2,528)	0	6,946	0	2,858	2,858	.75	L		
United States					82,236	XXX	61,779	81,321	(19,542)	0	0	(19,542)	0	61,779	0	20,458	20,458	242	XXX	XXX	
9099999. Common Stocks - Industrial and Miscellaneous (Unaffiliated)					82,236	XXX	61,779	81,321	(19,542)	0	0	(19,542)	0	61,779	0	20,458	20,458	242	XXX	XXX	
9799997. Total - Common Stocks - Part 4					82,236	XXX	61,779	81,321	(19,542)	0	0	(19,542)	0	61,779	0	20,458	20,458	242	XXX	XXX	
9799998. Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks					82,236	XXX	61,779	81,321	(19,542)	0	0	(19,542)	0	61,779	0	20,458	20,458	242	XXX	XXX	
9899999. Total - Preferred and Common Stocks					526,878	XXX	508,629	528,171	(19,542)	0	0	(19,542)	0	508,629	0	18,249	18,249	10,936	XXX	XXX	
9999999 - Totals					1,808,915	XXX	1,736,30														

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Fifth Third Bank ... Cincinnati, Ohio ...					164,706	566,184	292,802	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	164,706	566,184	292,802	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	164,706	566,184	292,802	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	0	0	164,706	566,184	292,802	XXX

STATEMENT AS OF MARCH 31, 2011 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

NONE

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