



HEALTH QUARTERLY STATEMENT
AS OF MARCH 31, 2011
OF THE CONDITION AND AFFAIRS OF THE
UnitedHealthcare Insurance Company of Ohio

NAIC Group Code 0707 0707 NAIC Company Code 73518 Employer's ID Number 31-1169935
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Licensed as business type: _____

Is HMO Federally Qualified? Yes [] No []

Incorporated/Organized 02/20/1986 Commenced Business 07/01/1991

Statutory Home Office 9200 Worthington Road, Westerville, OH 43082
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 9200 Worthington Road
(Street and Number)
Westerville, OH 43082, 614-410-7000
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 185 Asylum Street 4th Floor, Hartford, CT 06103
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 9200 Worthington Road
(Street and Number)
Westerville, OH 43082, 614-410-7000
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.unitedhealthgroup.com

Statutory Statement Contact Peter A Tassinari, 860-702-6201
(Name) (Area Code) (Telephone Number)
peter_a_tassinari@uhc.com, 860-702-5792
(E-mail Address) (FAX Number)

OFFICERS

President, CEO, Chairman Robert Charles Falkenberg Assistant Treasurer Cecilia Ann Walpole-Griffin
Secretary Jeffrey Ryan Tredway CFO Richard Gordon Dunlop

OTHER

| | | |
|--|---|--|
| <u>Timothy Gilbert Caron</u> Assistant Secretary | <u>Mary Lynn Stanislav</u> Assistant Secretary | <u>Robert Worth Oberrender</u> Treasurer |
| <u>Juanita Bolland Luis</u> Assistant Secretary | <u>Michelle Marie Huntley Dill</u> Assistant Secretary | <u>Paul Timothy Runice</u> Assistant Treasurer |
| <u>Thomas Shaun McGlinch</u> Assistant Treasurer | <u>Craig Charles Anderson</u> Vice President, Assistant Treasurer | |

DIRECTORS OR TRUSTEES

| | | |
|--------------------------------|----------------------------------|------------------------------|
| <u>Leonard A Wilkerson D.O</u> | <u>Jerome Paul Brophy Jr</u> | <u>Richard Gordon Dunlop</u> |
| <u>David Scott Luby</u> | <u>Robert Charles Falkenberg</u> | |

State of _____ SS:
County of _____

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

| | | |
|--|--|---|
| <u>Robert Charles Falkenberg</u> President, CEO, Chairman | <u>Jeffrey Ryan Tredway</u> Secretary | <u>Cecilia Ann Walpole-Griffin</u> Assistant Treasurer |
|--|--|---|

Subscribed and sworn to before me this _____ day of _____

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

ASSETS

| | Current Statement Date | | | 4 December 31 Prior Year Net Admitted Assets |
|---|------------------------|-------------------------|---|---|
| | 1 Assets | 2 Nonadmitted Assets | 3 Net Admitted Assets (Cols. 1 - 2) | |
| 1. Bonds | 72,792,883 | | 72,792,883 | 74,556,392 |
| 2. Stocks: | | | | |
| 2.1 Preferred stocks | | | 0 | 0 |
| 2.2 Common stocks | | | 0 | 0 |
| 3. Mortgage loans on real estate: | | | | |
| 3.1 First liens | | | 0 | 0 |
| 3.2 Other than first liens..... | | | 0 | 0 |
| 4. Real estate: | | | | |
| 4.1 Properties occupied by the company (less \$ encumbrances) | | | 0 | 0 |
| 4.2 Properties held for the production of income (less \$ encumbrances) | | | 0 | 0 |
| 4.3 Properties held for sale (less \$ encumbrances) | | | 0 | 0 |
| 5. Cash (\$(2,519)), cash equivalents (\$1,499,939) and short-term investments (\$25,015,167) | 26,512,587 | | 26,512,587 | 23,492,270 |
| 6. Contract loans (including \$ premium notes) | | | 0 | 0 |
| 7. Derivatives | | | 0 | 0 |
| 8. Other invested assets | | | 0 | 0 |
| 9. Receivables for securities | 12,424 | | 12,424 | 765 |
| 10. Securities lending reinvested collateral assets | | | 0 | 0 |
| 11. Aggregate write-ins for invested assets | 0 | 0 | 0 | 0 |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) | 99,317,894 | 0 | 99,317,894 | 98,049,427 |
| 13. Title plants less \$ charged off (for Title insurers only) | | | 0 | 0 |
| 14. Investment income due and accrued | 840,935 | | 840,935 | 877,722 |
| 15. Premiums and considerations: | | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection | 390,193 | 27,727 | 362,466 | 619,312 |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) | | | 0 | 0 |
| 15.3 Accrued retrospective premiums | | | 0 | 0 |
| 16. Reinsurance: | | | | |
| 16.1 Amounts recoverable from reinsurers | | | 0 | 0 |
| 16.2 Funds held by or deposited with reinsured companies | | | 0 | 0 |
| 16.3 Other amounts receivable under reinsurance contracts | | | 0 | 0 |
| 17. Amounts receivable relating to uninsured plans | 2,204 | | 2,204 | 0 |
| 18.1 Current federal and foreign income tax recoverable and interest thereon | 0 | | 0 | 1,905,872 |
| 18.2 Net deferred tax asset | 311,844 | | 311,844 | 543,993 |
| 19. Guaranty funds receivable or on deposit | | | 0 | 0 |
| 20. Electronic data processing equipment and software | | | 0 | 0 |
| 21. Furniture and equipment, including health care delivery assets (\$) | | | 0 | 0 |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates | | | 0 | 0 |
| 23. Receivables from parent, subsidiaries and affiliates | 0 | | 0 | 7,060,765 |
| 24. Health care (\$) and other amounts receivable | 427,414 | 427,414 | 0 | 0 |
| 25. Aggregate write-ins for other than invested assets | 452,895 | 371,974 | 80,921 | 81,610 |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) | 101,743,379 | 827,115 | 100,916,264 | 109,138,702 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts | | | 0 | 0 |
| 28. Total (Lines 26 and 27) | 101,743,379 | 827,115 | 100,916,264 | 109,138,702 |
| DETAILS OF WRITE-INS | | | | |
| 1101. | | | | |
| 1102. | | | | |
| 1103. | | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | 0 | 0 | 0 | 0 |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) | 0 | 0 | 0 | 0 |
| 2501. Miscellaneous receivable | 369,714 | 369,714 | 0 | 0 |
| 2502. Other Assets | 83,181 | 2,260 | 80,921 | 81,610 |
| 2503. | | | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | 0 | 0 | 0 | 0 |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | 452,895 | 371,974 | 80,921 | 81,610 |

STATEMENT AS OF MARCH 31, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

LIABILITIES, CAPITAL AND SURPLUS

| | Current Period | | | Prior Year |
|---|----------------|----------------|-------------|-------------|
| | 1 Covered | 2 Uncovered | 3 Total | 4 Total |
| 1. Claims unpaid (less \$ reinsurance ceded) | 9,987,859 | 604,096 | 10,591,955 | 21,530,668 |
| 2. Accrued medical incentive pool and bonus amounts | .0 | | .0 | 1,239 |
| 3. Unpaid claims adjustment expenses | 112,552 | 6,808 | 119,360 | 281,002 |
| 4. Aggregate health policy reserves | 23,668 | 1,432 | 25,100 | 56,202 |
| 5. Aggregate life policy reserves | 16,487 | | 16,487 | 16,487 |
| 6. Property/casualty unearned premium reserve | | | .0 | .0 |
| 7. Aggregate health claim reserves | 502,885 | 30,416 | 533,301 | 873,040 |
| 8. Premiums received in advance | 835,590 | | 835,590 | 2,991,985 |
| 9. General expenses due or accrued | 5,122,836 | | 5,122,836 | 4,952,673 |
| 10.1 Current federal and foreign income tax payable and interest thereon (including \$ on realized gains (losses)) | 1,400,088 | | 1,400,088 | .0 |
| 10.2 Net deferred tax liability | .0 | | .0 | .0 |
| 11. Ceded reinsurance premiums payable | | | .0 | .0 |
| 12. Amounts withheld or retained for the account of others | .0 | | .0 | .0 |
| 13. Remittances and items not allocated | 162,925 | | 162,925 | 237,756 |
| 14. Borrowed money (including \$ current) and interest thereon \$ (including \$ current) | | | .0 | .0 |
| 15. Amounts due to parent, subsidiaries and affiliates | 631,017 | | 631,017 | .0 |
| 16. Derivatives | | | .0 | .0 |
| 17. Payable for securities | .0 | | .0 | .0 |
| 18. Payable for securities lending | | | .0 | .0 |
| 19. Funds held under reinsurance treaties (with \$ authorized reinsurers and \$ unauthorized reinsurers) | | | .0 | .0 |
| 20. Reinsurance in unauthorized companies | | | .0 | .0 |
| 21. Net adjustments in assets and liabilities due to foreign exchange rates | | | .0 | .0 |
| 22. Liability for amounts held under uninsured plans | .0 | | .0 | .0 |
| 23. Aggregate write-ins for other liabilities (including \$ current) | 4,120 | .0 | 4,120 | 3,219 |
| 24. Total liabilities (Lines 1 to 23) | 18,800,024 | 642,752 | 19,442,776 | 30,944,271 |
| 25. Aggregate write-ins for special surplus funds | XXX | XXX | .0 | .0 |
| 26. Common capital stock | XXX | XXX | 1,000,000 | 1,000,000 |
| 27. Preferred capital stock | XXX | XXX | | |
| 28. Gross paid in and contributed surplus | XXX | XXX | 2,700,000 | 2,700,000 |
| 29. Surplus notes | XXX | XXX | | .0 |
| 30. Aggregate write-ins for other than special surplus funds | XXX | XXX | .0 | .0 |
| 31. Unassigned funds (surplus) | XXX | XXX | 77,773,487 | 74,494,431 |
| 32. Less treasury stock, at cost: | | | | |
| 32.1 shares common (value included in Line 26 \$) | XXX | XXX | | |
| 32.2 shares preferred (value included in Line 27 \$) | XXX | XXX | | |
| 33. Total capital and surplus (Lines 25 to 31 minus Line 32) | XXX | XXX | 81,473,487 | 78,194,431 |
| 34. Total liabilities, capital and surplus (Lines 24 and 33) | XXX | XXX | 100,916,264 | 109,138,702 |
| DETAILS OF WRITE-INS | | | | |
| 2301. Unclaimed Property | 4,120 | | 4,120 | 3,219 |
| 2302. | | | | |
| 2303. | | | | |
| 2398. Summary of remaining write-ins for Line 23 from overflow page | .0 | .0 | .0 | .0 |
| 2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above) | 4,120 | 0 | 4,120 | 3,219 |
| 2501. | XXX | XXX | | |
| 2502. | XXX | XXX | | |
| 2503. | XXX | XXX | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | XXX | XXX | .0 | .0 |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | XXX | XXX | 0 | 0 |
| 3001. | XXX | XXX | | |
| 3002. | XXX | XXX | | |
| 3003. | XXX | XXX | | |
| 3098. Summary of remaining write-ins for Line 30 from overflow page | XXX | XXX | .0 | .0 |
| 3099. Totals (Lines 3001 through 3003 plus 3098)(Line 30 above) | XXX | XXX | 0 | 0 |

STATEMENT OF REVENUE AND EXPENSES

| | Current Year To Date | | Prior Year To Date | Prior Year Ended December 31 |
|---|-------------------------|------------|-----------------------|---------------------------------|
| | 1 Uncovered | 2 Total | 3 Total | 4 Total |
| 1. Member Months | XXX | 34,439 | 311,775 | 994,039 |
| 2. Net premium income (including \$ non-health premium income)..... | XXX | 18,708,536 | 104,625,890 | 344,032,977 |
| 3. Change in unearned premium reserves and reserve for rate credits..... | XXX | 31,102 | | 199,834 |
| 4. Fee-for-service (net of \$ medical expenses) | XXX | | | 0 |
| 5. Risk revenue | XXX | | | 0 |
| 6. Aggregate write-ins for other health care related revenues | XXX | 0 | 0 | 0 |
| 7. Aggregate write-ins for other non-health revenues | XXX | 955 | 1,826 | 3,800 |
| 8. Total revenues (Lines 2 to 7) | XXX | 18,740,593 | 104,627,716 | 344,236,611 |
| Hospital and Medical: | | | | |
| 9. Hospital/medical benefits | 729,244 | 12,786,238 | 69,248,613 | 227,326,973 |
| 10. Other professional services | | 52,797 | 208,189 | 144,893 |
| 11. Outside referrals | | | | 0 |
| 12. Emergency room and out-of-area | | | | 0 |
| 13. Prescription drugs | | (581,718) | 9,225,386 | 25,185,699 |
| 14. Aggregate write-ins for other hospital and medical | 0 | 0 | 0 | 0 |
| 15. Incentive pool, withhold adjustments and bonus amounts | | 17,350 | 2,671 | 16,274 |
| 16. Subtotal (Lines 9 to 15) | 729,244 | 12,274,668 | 78,684,858 | 252,673,839 |
| Less: | | | | |
| 17. Net reinsurance recoveries | | | | 0 |
| 18. Total hospital and medical (Lines 16 minus 17) | 729,244 | 12,274,668 | 78,684,858 | 252,673,839 |
| 19. Non-health claims (net) | | | | 15,011 |
| 20. Claims adjustment expenses, including \$237,112 cost containment expenses | | 926,187 | 3,513,085 | 8,348,943 |
| 21. General administrative expenses | | 1,587,638 | 8,707,024 | 35,226,282 |
| 22. Increase in reserves for life and accident and health contracts (including \$ increase in reserves for life only) | | | | (12,418) |
| 23. Total underwriting deductions (Lines 18 through 22)..... | 729,244 | 14,788,493 | 90,904,967 | 296,251,657 |
| 24. Net underwriting gain or (loss) (Lines 8 minus 23) | XXX | 3,952,100 | 13,722,748 | 47,984,954 |
| 25. Net investment income earned | | 743,269 | 912,024 | 3,368,314 |
| 26. Net realized capital gains (losses) less capital gains tax of \$1,310 | | 14,943 | (235) | 84,776 |
| 27. Net investment gains (losses) (Lines 25 plus 26) | 0 | 758,211 | 911,789 | 3,453,090 |
| 28. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$0) (amount charged off \$)]..... | | | | |
| 29. Aggregate write-ins for other income or expenses | 0 | 2,234 | 2,117 | 40,837 |
| 30. Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29) | XXX | 4,712,546 | 14,636,654 | 51,478,881 |
| 31. Federal and foreign income taxes incurred | XXX | 1,398,650 | 4,936,997 | 17,226,083 |
| 32. Net income (loss) (Lines 30 minus 31) | XXX | 3,313,896 | 9,699,657 | 34,252,798 |
| DETAILS OF WRITE-INS | | | | |
| 0601. | XXX | | | |
| 0602. | XXX | | | |
| 0603. | XXX | | | |
| 0698. Summary of remaining write-ins for Line 6 from overflow page | XXX | 0 | 0 | 0 |
| 0699. Totals (Lines 0601 through 0603 plus 0698)(Line 6 above) | XXX | 0 | 0 | 0 |
| 0701. Other Contract Revenue | XXX | 955 | 1,826 | 3,800 |
| 0702. | XXX | | | |
| 0703. | XXX | | | |
| 0798. Summary of remaining write-ins for Line 7 from overflow page | XXX | 0 | 0 | 0 |
| 0799. Totals (Lines 0701 through 0703 plus 0798)(Line 7 above) | XXX | 955 | 1,826 | 3,800 |
| 1401. | | | | |
| 1402. | | | | |
| 1403. | | | | |
| 1498. Summary of remaining write-ins for Line 14 from overflow page | 0 | 0 | 0 | 0 |
| 1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above) | 0 | 0 | 0 | 0 |
| 2901. Miscellaneous | | 2,234 | 2,117 | 40,837 |
| 2902. | | | | |
| 2903. | | | | |
| 2998. Summary of remaining write-ins for Line 29 from overflow page | 0 | 0 | 0 | 0 |
| 2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above) | 0 | 2,234 | 2,117 | 40,837 |

STATEMENT OF REVENUE AND EXPENSES (Continued)

| | 1 Current Year to Date | 2 Prior Year to Date | 3 Prior Year Ended December 31 |
|--|------------------------------|----------------------------|--------------------------------------|
| CAPITAL AND SURPLUS ACCOUNT | | | |
| 33. Capital and surplus prior reporting year..... | 78,194,431 | 67,476,203 | 67,476,203 |
| 34. Net income or (loss) from Line 32..... | 3,313,896 | 9,699,657 | 34,252,798 |
| 35. Change in valuation basis of aggregate policy and claim reserves | | | |
| 36. Change in net unrealized capital gains (losses) less capital gains tax of \$ | (11) | 21 | 30 |
| 37. Change in net unrealized foreign exchange capital gain or (loss) | | | |
| 38. Change in net deferred income tax | (232,150) | 35,324 | (202,362) |
| 39. Change in nonadmitted assets | 197,321 | (275,400) | (254,053) |
| 40. Change in unauthorized reinsurance | 0 | 0 | 0 |
| 41. Change in treasury stock | 0 | 0 | 0 |
| 42. Change in surplus notes | 0 | 0 | 0 |
| 43. Cumulative effect of changes in accounting principles..... | | | |
| 44. Capital Changes: | | | |
| 44.1 Paid in | 0 | 0 | 0 |
| 44.2 Transferred from surplus (Stock Dividend)..... | 0 | 0 | 0 |
| 44.3 Transferred to surplus..... | | | |
| 45. Surplus adjustments: | | | |
| 45.1 Paid in | 0 | 0 | 0 |
| 45.2 Transferred to capital (Stock Dividend) | | | |
| 45.3 Transferred from capital | | | |
| 46. Dividends to stockholders | | | (25,000,000) |
| 47. Aggregate write-ins for gains or (losses) in surplus | 0 | 1,921,815 | 1,921,815 |
| 48. Net change in capital & surplus (Lines 34 to 47) | 3,279,056 | 11,381,417 | 10,718,228 |
| 49. Capital and surplus end of reporting period (Line 33 plus 48) | 81,473,487 | 78,857,620 | 78,194,431 |
| DETAILS OF WRITE-INS | | | |
| 4701. AVR & IMR prior to conversion to Health Blank | | 1,921,815 | 1,921,815 |
| 4702. | | | |
| 4703. | | | |
| 4798. Summary of remaining write-ins for Line 47 from overflow page | 0 | 0 | 0 |
| 4799. Totals (Lines 4701 through 4703 plus 4798)(Line 47 above) | 0 | 1,921,815 | 1,921,815 |

CASH FLOW

| | 1 Current Year To Date | 2 Prior Year To Date | 3 Prior Year Ended December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| Cash from Operations | | | |
| 1. Premiums collected net of reinsurance | 16,809,010 | 103,176,634 | 338,138,349 |
| 2. Net investment income | 904,613 | 1,078,572 | 4,015,254 |
| 3. Miscellaneous income | 955 | 1,826 | 3,800 |
| 4. Total (Lines 1 to 3) | 17,714,578 | 104,257,032 | 342,157,403 |
| 5. Benefit and loss related payments | 23,357,769 | 74,743,173 | 269,396,601 |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts | | | |
| 7. Commissions, expenses paid and aggregate write-ins for deductions | 2,514,969 | 10,642,560 | 44,828,073 |
| 8. Dividends paid to policyholders | | | |
| 9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses) | (1,905,999) | 2,880,990 | 21,997,960 |
| 10. Total (Lines 5 through 9) | 23,966,739 | 88,266,723 | 336,222,634 |
| 11. Net cash from operations (Line 4 minus Line 10) | (6,252,161) | 15,990,309 | 5,934,769 |
| Cash from Investments | | | |
| 12. Proceeds from investments sold, matured or repaid: | | | |
| 12.1 Bonds | 1,664,599 | 3,431,417 | 15,888,960 |
| 12.2 Stocks | 0 | 0 | 0 |
| 12.3 Mortgage loans | 0 | 0 | 0 |
| 12.4 Real estate | 0 | 0 | 0 |
| 12.5 Other invested assets | 0 | 0 | 0 |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments | 301 | 98 | 393 |
| 12.7 Miscellaneous proceeds | 0 | 0 | 1,257 |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) | 1,664,900 | 3,431,515 | 15,890,610 |
| 13. Cost of investments acquired (long-term only): | | | |
| 13.1 Bonds | 0 | 2,845,132 | 2,845,132 |
| 13.2 Stocks | 0 | 0 | 0 |
| 13.3 Mortgage loans | 0 | 0 | 0 |
| 13.4 Real estate | 0 | 0 | 0 |
| 13.5 Other invested assets | 0 | 0 | 0 |
| 13.6 Miscellaneous applications | 11,659 | 61,520 | 0 |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) | 11,659 | 2,906,652 | 2,845,132 |
| 14. Net increase (or decrease) in contract loans and premium notes | 0 | 0 | 0 |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) | 1,653,241 | 524,863 | 13,045,478 |
| Cash from Financing and Miscellaneous Sources | | | |
| 16. Cash provided (applied): | | | |
| 16.1 Surplus notes, capital notes | 0 | 0 | 0 |
| 16.2 Capital and paid in surplus, less treasury stock | 0 | 0 | 0 |
| 16.3 Borrowed funds | 0 | 0 | 0 |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities | 0 | 0 | 0 |
| 16.5 Dividends to stockholders | 0 | 0 | 25,000,000 |
| 16.6 Other cash provided (applied) | 7,619,237 | (8,492,605) | (6,324,774) |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) | 7,619,237 | (8,492,605) | (31,324,774) |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS | | | |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .. | 3,020,317 | 8,022,566 | (12,344,528) |
| 19. Cash, cash equivalents and short-term investments: | | | |
| 19.1 Beginning of year | 23,492,270 | 35,836,798 | 35,836,798 |
| 19.2 End of period (Line 18 plus Line 19.1) | 26,512,587 | 43,859,364 | 23,492,270 |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

| | | | |
|--|--|--|--|
| | | | |
|--|--|--|--|

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

| | 1 Total | Comprehensive (Hospital & Medical) | | 4 Medicare Supplement | 5 Vision Only | 6 Dental Only | 7 Federal Employees Health Benefit Plan | 8 Title XVIII Medicare | 9 Title XIX Medicaid | 10 Other |
|--|----------------|---------------------------------------|----------------|---------------------------------|-------------------------|-------------------------|---|----------------------------------|--------------------------------|-----------------|
| | | 2 Individual | 3 Group | | | | | | | |
| Total Members at end of: | | | | | | | | | | |
| 1. Prior Year | 50,676 | 0 | 50,676 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. First Quarter | 13,234 | | 13,234 | | | | | | | |
| 3. Second Quarter | 0 | | 0 | | | | | | | |
| 4. Third Quarter | 0 | | 0 | | | | | | | |
| 5. Current Year | 0 | | 0 | | | | | | | |
| 6. Current Year Member Months | 34,439 | | 34,439 | | | | | | | |
| Total Member Ambulatory Encounters for Period: | | | | | | | | | | |
| 7. Physician | 34,062 | | 34,062 | | | | | | | |
| 8. Non-Physician | 7,562 | | 7,562 | | | | | | | |
| 9. Total | 41,624 | 0 | 41,624 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. Hospital Patient Days Incurred | 0 | | 0 | | | | | | | |
| 11. Number of Inpatient Admissions | 0 | | 0 | | | | | | | |
| 12. Health Premiums Written (a) | 18,708,536 | | 18,708,536 | | | | | | | |
| 13. Life Premiums Direct | 0 | | 0 | | | | | | | |
| 14. Property/Casualty Premiums Written | 0 | | 0 | | | | | | | |
| 15. Health Premiums Earned | 18,739,638 | | 18,739,638 | | | | | | | |
| 16. Property/Casualty Premiums Earned | 0 | | 0 | | | | | | | |
| 17. Amount Paid for Provision of Health Care Services..... | 23,357,760 | | 23,357,760 | | | | | | | |
| 18. Amount Incurred for Provision of Health Care Services | 12,274,668 | | 12,274,668 | | | | | | | |

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ 0

CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)

[illegible]

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UNDERWRITING AND INVESTMENT EXHIBIT

ANALYSIS OF CLAIMS UNPAID - PRIOR YEAR - NET OF REINSURANCE

| Line of Business | Claims Paid Year to Date | | Liability End of Current Quarter | | 5 Claims Incurred in Prior Years (Columns 1 + 3) | 6 Estimated Claim Reserve and Claim Liability December 31 of Prior Year |
|---|---|---|--|---|---|--|
| | 1 On Claims Incurred Prior to January 1 of Current Year | 2 On Claims Incurred During the Year | 3 On Claims Unpaid Dec. 31 of Prior Year | 4 On Claims Incurred During the Year | | |
| 1. Comprehensive (hospital and medical) | 18,641,071 | 4,698,099 | 936,162 | 10,189,093 | 19,577,233 | 22,403,707 |
| 2. Medicare Supplement | | | | | 0 | 0 |
| 3. Dental Only | | | | | 0 | 0 |
| 4. Vision Only | | | | | 0 | 0 |
| 5. Federal Employees Health Benefits Plan | | | | | 0 | 0 |
| 6. Title XVIII - Medicare | | | | | 0 | 0 |
| 7. Title XIX - Medicaid | | | | | 0 | 0 |
| 8. Other health | | | | | 0 | 0 |
| 9. Health subtotal (Lines 1 to 8) | 18,641,071 | 4,698,099 | 936,162 | 10,189,093 | 19,577,233 | 22,403,707 |
| 10. Healthcare receivables (a) | 245,759 | 41,388 | | 140,267 | 245,759 | 624,014 |
| 11. Other non-health | | | | | 0 | 0 |
| 12. Medical incentive pools and bonus amounts | (1,654) | 20,243 | | | (1,654) | 1,239 |
| 13. Totals (Lines 9-10+11+12) | 18,393,658 | 4,676,954 | 936,162 | 10,048,826 | 19,329,820 | 21,780,932 |

(a) Excludes \$ loans or advances to providers not yet expensed.

NOTES TO FINANCIAL STATEMENTS

STATEMENT AS OF MARCH 31, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No [X]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [X] No []

If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| | | |
|----------------|-------------------|-------------------|
| 1 | 2 | 3 |
| Name of Entity | NAIC Company Code | State of Domicile |
| | | |
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes [] No [X] N/A []

If yes, attach an explanation.
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2008
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2009
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

10/01/2010
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|----------------------------|----------------------------|-----|-----|-----|------|-----|
| Affiliate Name | Location (City, State) | FRB | OCC | OTS | FDIC | SEC |
| OptumHealth Bank Inc. | Salt Lake City, Utah | NO | NO | NO | YES | NO |

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [] No [X]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$.....

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....0
13.

Amount of real estate and mortgages held in short-term investments:

\$.....0
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| 14.21 Bonds | \$.....0 | \$..... |
| 14.22 Preferred Stock | \$.....0 | \$..... |
| 14.23 Common Stock | \$.....0 | \$..... |
| 14.24 Short-Term Investments | \$.....0 | \$..... |
| 14.25 Mortgage Loans on Real Estate | \$.....0 | \$..... |
| 14.26 All Other | \$.....0 | \$..... |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$.....0 | \$.....0 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$..... | \$..... |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No [X]
- If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1 Name of Custodian(s) | 2 Custodian Address |
|-------------------------------|---|
| State Street Bank | 801 Pennsylvania, Kansas City, MO 64105 |
| Bank of New York Mellon | Liquidity Services, One Wall Street, 14th Floor, New York, NY 10286 |
| | |

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1 Name(s) | 2 Location(s) | 3 Complete Explanation(s) |
|--------------|------------------|------------------------------|
| | | |

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

| 1 Old Custodian | 2 New Custodian | 3 Date of Change | 4 Reason |
|--------------------|--------------------|---------------------|-------------|
| | | | |

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

| 1 Central Registration Depository | 2 Name(s) | 3 Address |
|--------------------------------------|--|--|
| 107105 | BlackRock Financial Management Inc. | 55 East 52nd Street, NY NY 10055 |
| N/A | Internally Managed | N/A |

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - HEALTH

1.

Operating Percentages:

1.1 A&H loss percent

66.9 %

1.2 A&H cost containment percent

1.3 %

1.3 A&H expense percent excluding cost containment expenses

12.2 %
- 2.1

Do you act as a custodian for health savings accounts?

Yes ☐ No ☒
- 2.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$
- 2.3

Do you act as an administrator for health savings accounts?

Yes ☐ No ☒
- 2.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

STATEMENT AS OF MARCH 31, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

| 1 NAIC Company Code | 2 Federal ID Number | 3 Effective Date | 4 Name of Reinsurer | 5 Domiciliary Jurisdiction | 6 Type of Reinsurance Ceded | 7 Is Insurer Authorized? (Yes or No) |
|------------------------------|---------------------------|------------------------|----------------------------|-----------------------------------|--------------------------------------|---|
| | | | NONE | | | |

STATEMENT AS OF MARCH 31, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

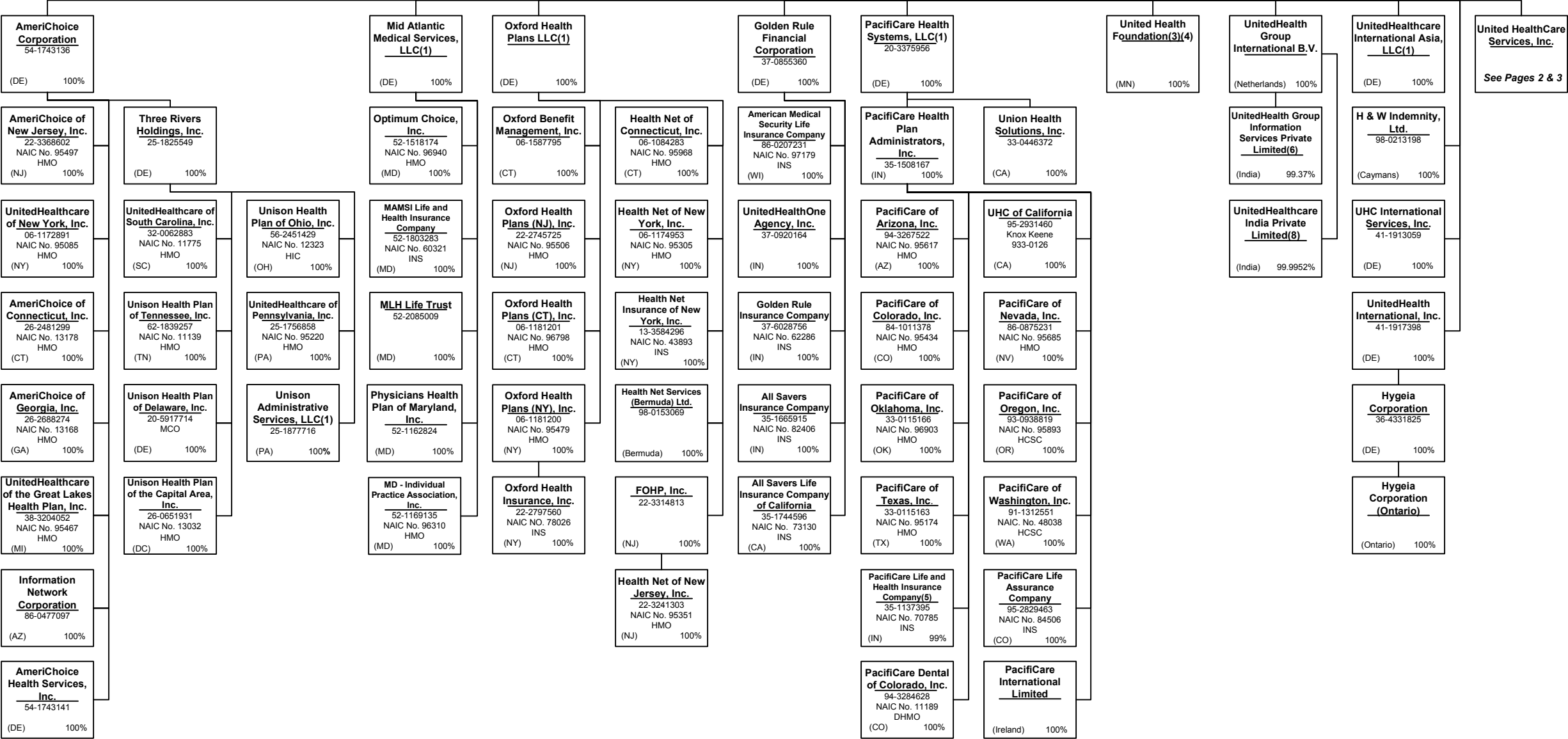
SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS

| Current Year to Date - Allocated by States and Territories | | | | | | | | | |
|---|---------------|------------------------------|----------------------|--------------------|--|--|----------------------------|---------------------------|------------------------|
| States, etc. | 1 | Direct Business Only | | | | | | | |
| | | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| | Active Status | Accident and Health Premiums | Medicare Title XVIII | Medicaid Title XIX | Federal Employees Health Benefits Program Premiums | Life and Annuity Premiums & Other Considerations | Property/Casualty Premiums | Total Columns 2 Through 7 | Deposit-Type Contracts |
| 1. Alabama | AL | N | | | | | | 0 | |
| 2. Alaska | AK | N | | | | | | 0 | |
| 3. Arizona | AZ | N | | | | | | 0 | |
| 4. Arkansas | AR | N | | | | | | 0 | |
| 5. California | CA | N | | | | | | 0 | |
| 6. Colorado | CO | N | | | | | | 0 | |
| 7. Connecticut | CT | N | | | | | | 0 | |
| 8. Delaware | DE | N | | | | | | 0 | |
| 9. District of Columbia | DC | N | | | | | | 0 | |
| 10. Florida | FL | N | | | | | | 0 | |
| 11. Georgia | GA | N | | | | | | 0 | |
| 12. Hawaii | HI | N | | | | | | 0 | |
| 13. Idaho | ID | N | | | | | | 0 | |
| 14. Illinois | IL | N | | | | | | 0 | |
| 15. Indiana | IN | N | | | | | | 0 | |
| 16. Iowa | IA | N | | | | | | 0 | |
| 17. Kansas | KS | N | | | | | | 0 | |
| 18. Kentucky | KY | N | | | | | | 0 | |
| 19. Louisiana | LA | N | | | | | | 0 | |
| 20. Maine | ME | N | | | | | | 0 | |
| 21. Maryland | MD | N | | | | | | 0 | |
| 22. Massachusetts | MA | N | | | | | | 0 | |
| 23. Michigan | MI | N | | | | | | 0 | |
| 24. Minnesota | MN | N | | | | | | 0 | |
| 25. Mississippi | MS | N | | | | | | 0 | |
| 26. Missouri | MO | N | | | | | | 0 | |
| 27. Montana | MT | N | | | | | | 0 | |
| 28. Nebraska | NE | N | | | | | | 0 | |
| 29. Nevada | NV | N | | | | | | 0 | |
| 30. New Hampshire | NH | N | | | | | | 0 | |
| 31. New Jersey | NJ | N | | | | | | 0 | |
| 32. New Mexico | NM | N | | | | | | 0 | |
| 33. New York | NY | N | | | | | | 0 | |
| 34. North Carolina | NC | N | | | | | | 0 | |
| 35. North Dakota | ND | N | | | | | | 0 | |
| 36. Ohio | OH | L | 18,708,536 | | | | | 18,708,536 | |
| 37. Oklahoma | OK | N | | | | | | 0 | |
| 38. Oregon | OR | N | | | | | | 0 | |
| 39. Pennsylvania | PA | N | | | | | | 0 | |
| 40. Rhode Island | RI | N | | | | | | 0 | |
| 41. South Carolina | SC | N | | | | | | 0 | |
| 42. South Dakota | SD | N | | | | | | 0 | |
| 43. Tennessee | TN | N | | | | | | 0 | |
| 44. Texas | TX | N | | | | | | 0 | |
| 45. Utah | UT | N | | | | | | 0 | |
| 46. Vermont | VT | N | | | | | | 0 | |
| 47. Virginia | VA | N | | | | | | 0 | |
| 48. Washington | WA | N | | | | | | 0 | |
| 49. West Virginia | WV | N | | | | | | 0 | |
| 50. Wisconsin | WI | N | | | | | | 0 | |
| 51. Wyoming | WY | N | | | | | | 0 | |
| 52. American Samoa | AS | N | | | | | | 0 | |
| 53. Guam | GU | N | | | | | | 0 | |
| 54. Puerto Rico | PR | N | | | | | | 0 | |
| 55. U.S. Virgin Islands | VI | N | | | | | | 0 | |
| 56. Northern Mariana Islands | MP | N | | | | | | 0 | |
| 57. Canada | CN | N | | | | | | 0 | |
| 58. Aggregate Other Aliens | OT | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 59. Subtotal | XXX | 18,708,536 | 0 | 0 | 0 | 0 | 0 | 18,708,536 | 0 |
| 60. Reporting Entity Contributions for Employee Benefit Plans | XXX | | | | | | | 0 | |
| 61. Totals (Direct Business) | (a) 1 | 18,708,536 | 0 | 0 | 0 | 0 | 0 | 18,708,536 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | |
| 5801. | XXX | | | | | | | | |
| 5802. | XXX | | | | | | | | |
| 5803. | XXX | | | | | | | | |
| 5898. Summary of remaining write-ins for Line 58 from overflow page | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above) | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

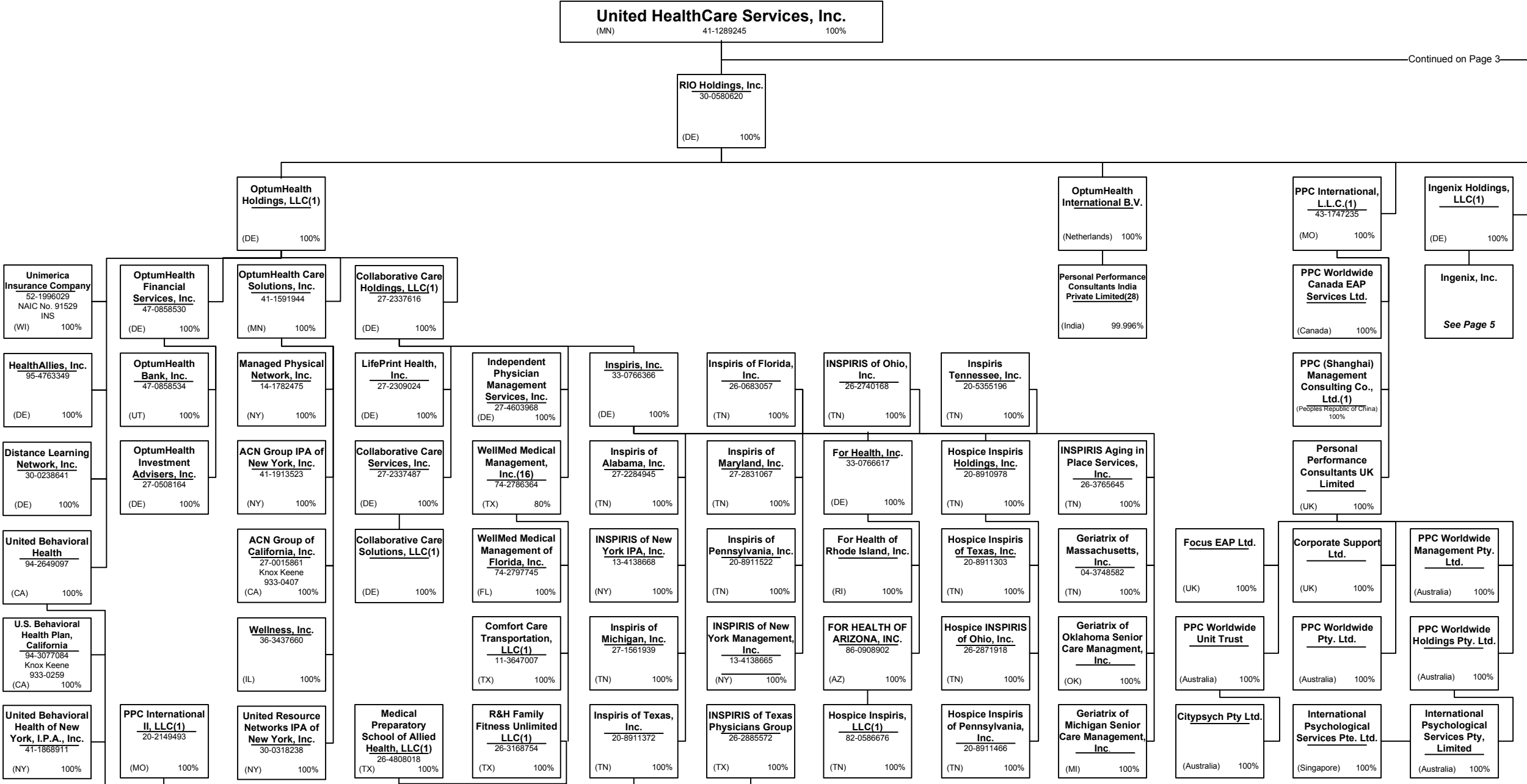
UnitedHealth Group Incorporated
(MN) 41-1321939



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

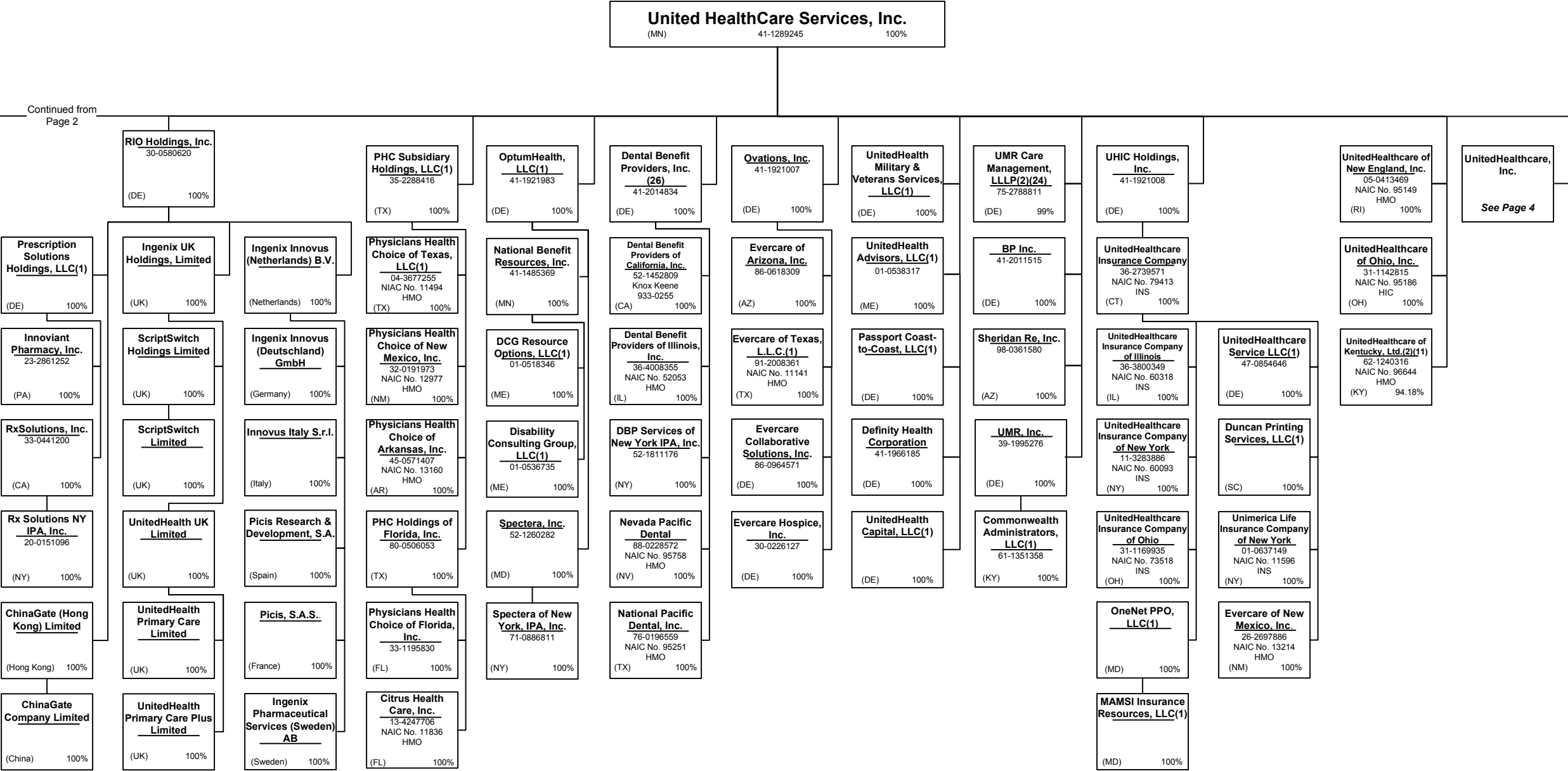
PART 1 - ORGANIZATIONAL CHART

15.1



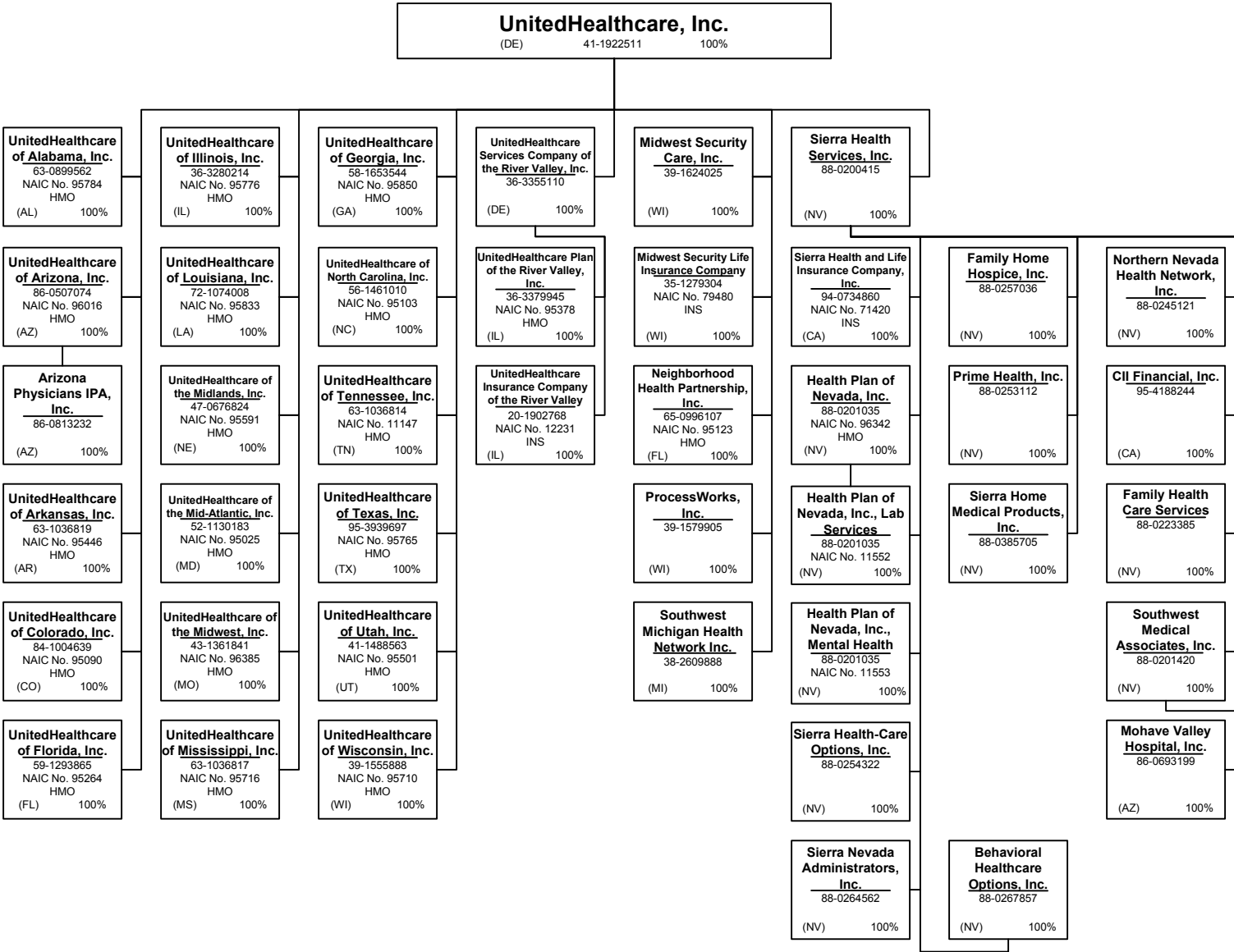
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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



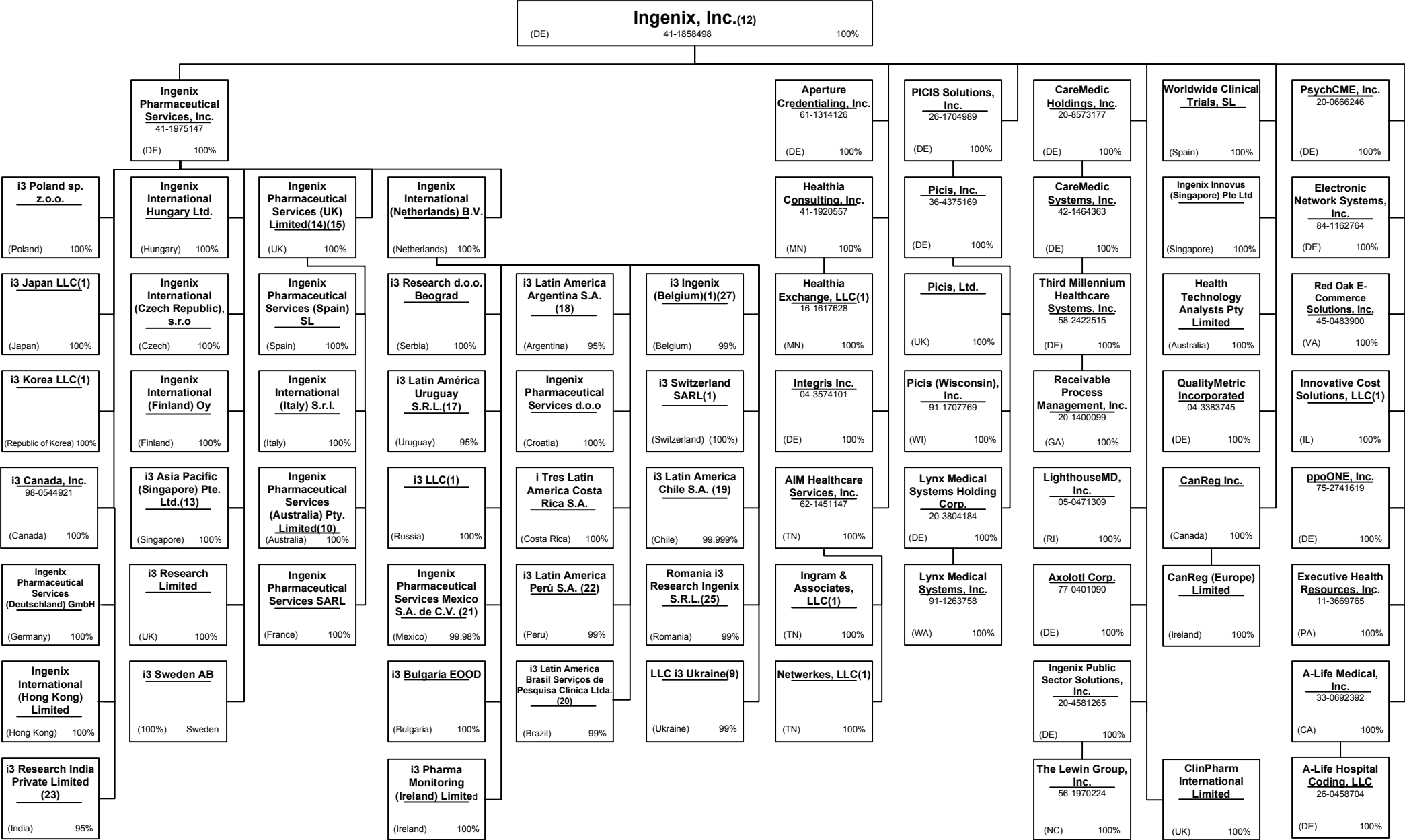
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Notes

All legal entities on the Organization Chart are Corporations unless otherwise indicated.

(1) Entity is a Limited Liability Company

(2) Entity is a Partnership

(3) Entity is a Non-Profit Corporation

(4) Control of the Foundation is based on sole membership, not the ownership of voting securities

(5) PacifiCare Life and Health Insurance Company is 99% owned by PacifiCare Health Plan Administrators, Inc. and 1% owned by PacifiCare Health Systems, LLC

(6) UnitedHealth Group Information Services Private Limited is 99.37% owned by UnitedHealth Group International B.V.. The remaining 0.63% is owned by UnitedHealth International, Inc.

(7) Placeholder

(8) United Healthcare India (Private) Limited is 99.9952% owned by UnitedHealth Group International B.V. and 0.0048% owned by UnitedHealth International, Inc.

(9) LLC i3 Ukraine is 99% owned by Ingenix International (Netherlands) B.V. and 1% owned by Ingenix Pharmaceutical Services, Inc.

(10) Established a branch, Ingenix Pharmaceutical Services, (Australia) Pty Limited, in New Zealand.

(11) General partnership interests are held by United HealthCare Services, Inc. (89.77%) and by UnitedHealthcare, Inc. (10.23%). United HealthCare Services, Inc. also holds 100% of the limited partnership interests. When combining general and limited partner interests, United HealthCare Services, Inc. owns 94.18% and UnitedHealthcare, Inc. owns 5.83%.

(12) Established a branch, Ingenix, Inc. – Abu Dhabi, located in Abut Dhabi, UAE.

(13) Established a branch, Asia Pacific (Singapore) Pte. Ltd. – Taipei Branch, located in Taiwan.

(14) Established a branch, Ingenix Pharmaceutical Services (UK) Limited – South Africa Operations, located in South Africa.

(15) Established a branch, Ingenix Pharmaceutical Services (UK) Limited – Representative Office in the Republic of Croatia.

(16) WellMed Medical Management, Inc. is 80% owned by Collaborative Care Holdings, LLC and 20% owned by WMG Healthcare Partners, L.P.

(17) i3 Latin América Uruguay S.R.L. is 95% owned by Ingenix International (Netherlands) B.V. and 5% owned by Ingenix Pharmaceutical Services, Inc.

(18) i3 Latin America Argentina S.A. is 95% owned by Ingenix International (Netherlands) B.V. and 5% owned by Ingenix Pharmaceutical Services, Inc.

(19) i3 Latin America Chile S.A. is 99.9999% owned by Ingenix International (Netherlands) B.V. and 0.0001% owned by Ingenix Pharmaceutical Services, Inc.

(20) i3 Latin America Brasil Serviços de Pesquisa Clínica Ltda. Is 99% owned by Ingenix International (Netherlands) B.V. and 1% owned by Ingenix Pharmaceutical Services, Inc.

(21) Ingenix Pharmaceutical Services Mexico S.A. de C.V. is 99.98% owned by Ingenix International (Netherlands) B.V. The remaining 0.02% is owned by i3 Latin America Argentina S.A..

(22) i3 Latin America Perú S.A. is 99% owned by Ingenix International (Netherlands) B.V. and 1% owned by i3 Latin America Argentina S.A.

(23) i3 Research India Private Limited is 95% owned by Ingenix Pharmaceutical Services, Inc. and 5% owned by Ingenix, Inc.

(24) Limited partnership interest is held by United HealthCare Services, Inc. (99%). General partnership interest is held by UMR, Inc. (1%)

(25) Romania i3 Research Ingenix S.R.L. is 99% owned by Ingenix International (Netherlands) B.V. and 1% owned by Ingenix Pharmaceutical Services (UK) Limited

(26) Dental Benefit Providers, Inc. is 99.999% owned by United HealthCare Services, Inc. and 0.001% owned by PacificDental Benefits, Inc.

(27) i3 Ingenix (Belgium) is 99% owned by Ingenix International (Netherlands) B.V. and 1% owned by Ingenix Pharmaceutical Services, Inc.

(28) Personal Performance Consultants India Private Limited is 99.996% owned by OptumHealth International B.V. and 0.004 % owned by United Behavioral Health.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

Response

1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

Explanation:

1.

Bar Code:

1. Medicare Part D Coverage Supplement [Document Identifier 365]



NONE

SCHEDULE A - VERIFICATION

Real Estate

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Current year change in encumbrances | | |
| 4. Total gain (loss) on disposals | | |
| 5. Deduct amounts received on disposals | | |
| 6. Total foreign exchange change in book/adjusted carrying value | | |
| 7. Deduct current year's other than temporary impairment recognized | | |
| 8. Deduct current year's depreciation | | |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) | | |
| 10. Deduct total nonadmitted amounts | | |
| 11. Statement value at end of current period (Line 9 minus Line 10) | | |

SCHEDULE B - VERIFICATION

Mortgage Loans

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|---|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Capitalized deferred interest and other | | |
| 4. Accrual of discount | | |
| 5. Unrealized valuation increase (decrease) | | |
| 6. Total gain (loss) on disposals | | |
| 7. Deduct amounts received on disposals | | |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees | | |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest | | |
| 10. Deduct current year's other than temporary impairment recognized | | |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | |
| 12. Total valuation allowance | | |
| 13. Subtotal (Line 11 plus Line 12) | | |
| 14. Deduct total nonadmitted amounts | | |
| 15. Statement value at end of current period (Line 13 minus Line 14) | | |

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Capitalized deferred interest and other | | |
| 4. Accrual of discount | | |
| 5. Unrealized valuation increase (decrease) | | |
| 6. Total gain (loss) on disposals | | |
| 7. Deduct amounts received on disposals | | |
| 8. Deduct amortization of premium and depreciation | | |
| 9. Total foreign exchange change in book/adjusted carrying value | | |
| 10. Deduct current year's other than temporary impairment recognized | | |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | |
| 12. Deduct total nonadmitted amounts | | |
| 13. Statement value at end of current period (Line 11 minus Line 12) | | |

SCHEDULE D - VERIFICATION

Bonds and Stocks

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year | 74,556,392 | 87,992,063 |
| 2. Cost of bonds and stocks acquired | 0 | 2,845,132 |
| 3. Accrual of discount | 21,445 | 89,187 |
| 4. Unrealized valuation increase (decrease) | 0 | 30 |
| 5. Total gain (loss) on disposals | 16,089 | 142,439 |
| 6. Deduct consideration for bonds and stocks disposed of | 1,664,599 | 15,888,960 |
| 7. Deduct amortization of premium | 136,307 | 623,499 |
| 8. Total foreign exchange change in book/adjusted carrying value | 0 | 0 |
| 9. Deduct current year's other than temporary impairment recognized | 138 | 0 |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 72,792,882 | 74,556,392 |
| 11. Deduct total nonadmitted amounts | 0 | 0 |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 72,792,882 | 74,556,392 |

STATEMENT AS OF MARCH 31, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

| | 1 Book/Adjusted Carrying Value Beginning of Current Quarter | 2 Acquisitions During Current Quarter | 3 Dispositions During Current Quarter | 4 Non-Trading Activity During Current Quarter | 5 Book/Adjusted Carrying Value End of First Quarter | 6 Book/Adjusted Carrying Value End of Second Quarter | 7 Book/Adjusted Carrying Value End of Third Quarter | 8 Book/Adjusted Carrying Value December 31 Prior Year |
|-------------------------------------|---|--|--|--|---|--|---|---|
| BONDS | | | | | | | | |
| 1. Class 1 (a) | 92,869,953 | 36,925,614 | 35,040,252 | (113,064) | 94,642,251 | 0 | 0 | 92,869,953 |
| 2. Class 2 (a) | 5,140,663 | 0 | 474,357 | (568) | 4,665,738 | 0 | 0 | 5,140,663 |
| 3. Class 3 (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. Class 4 (a) | 42,434 | 0 | 42,979 | 545 | 0 | 0 | 0 | 42,434 |
| 5. Class 5 (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. Class 6 (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. Total Bonds | 98,053,050 | 36,925,614 | 35,557,588 | (113,087) | 99,307,989 | 0 | 0 | 98,053,050 |
| PREFERRED STOCK | | | | | | | | |
| 8. Class 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. Class 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. Class 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. Class 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. Class 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13. Class 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14. Total Preferred Stock | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15. Total Bonds and Preferred Stock | 98,053,050 | 36,925,614 | 35,557,588 | (113,087) | 99,307,989 | 0 | 0 | 98,053,050 |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

| | 1 | 2 | 3 | 4 | 5 |
|----------------|---------------------------------|-----------|-------------|------------------------------------|--|
| | Book/Adjusted Carrying Value | Par Value | Actual Cost | Interest Collected Year-to-Date | Paid for Accrued Interest Year-to-Date |
| 9199999 Totals | 25,015,167 | XXX | 25,015,167 | 7,901 | 0 |

SCHEDULE DA - VERIFICATION

Short-Term Investments

| | 1 | 2 |
|---|--------------|---------------------------------|
| | Year To Date | Prior Year Ended December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year | 14,797,050 | 34,831,991 |
| 2. Cost of short-term investments acquired | 24,428,400 | 151,442,845 |
| 3. Accrual of discount | 0 | 250 |
| 4. Unrealized valuation increase (decrease) | 0 | 0 |
| 5. Total gain (loss) on disposals | 0 | 98 |
| 6. Deduct consideration received on disposals | 14,210,283 | 171,478,134 |
| 7. Deduct amortization of premium | 0 | 0 |
| 8. Total foreign exchange change in book/adjusted carrying value | 0 | 0 |
| 9. Deduct current year's other than temporary impairment recognized | 0 | 0 |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 25,015,167 | 14,797,050 |
| 11. Deduct total nonadmitted amounts | 0 | 0 |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 25,015,167 | 14,797,050 |

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

SCHEDULE E - VERIFICATION

(Cash Equivalents)

| | 1 | 2 |
|---|--------------|---------------------------------|
| | Year To Date | Prior Year Ended December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year | 8,699,608 | 999,953 |
| 2. Cost of cash equivalents acquired | 12,497,214 | 72,987,280 |
| 3. Accrual of discount | 1,913 | 10,888 |
| 4. Unrealized valuation increase (decrease) | 0 | 0 |
| 5. Total gain (loss) on disposals | 301 | 285 |
| 6. Deduct consideration received on disposals | 19,699,097 | 65,298,798 |
| 7. Deduct amortization of premium | 0 | 0 |
| 8. Total foreign exchange change in book/adjusted carrying value | 0 | 0 |
| 9. Deduct current year's other than temporary impairment recognized | 0 | 0 |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 1,499,939 | 8,699,608 |
| 11. Deduct total nonadmitted amounts | 0 | 0 |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 1,499,939 | 8,699,608 |

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

Schedule D - Part 3 - Long-Term Bonds and Stocks Acquired
N O N E

STATEMENT AS OF MARCH 31, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
|--|--|----------|---------------|----------------------|---------------------------|----------------|-----------|-------------|--|---|---|---|--|--|--|--|----------------------------------|-------------------------------|---|---------------|--|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | | |
| CUSIP Ident-ification | Description | For-eign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid-eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization)/ Accretion | Other Than Temporary Impairment Recogn-ized | Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Maturity Date | NAIC Design-ation or Market In-dicator (a) |
| 36296Q-E7-0 | GNMA Pool 697758 MBS 4.500% 04/15/24 | | 01/01/2011 | Paydown | | 40,663 | 40,663 | 42,423 | 42,234 | .0 | (1,571) | .0 | (1,571) | .0 | 40,663 | .0 | .0 | .0 | 152 | 04/15/2024 | 1 |
| 36296Q-E7-0 | GNMA Pool 697758 MBS 4.500% 04/15/24 | | 02/01/2011 | Paydown | | 7,739 | 7,739 | 8,074 | 8,038 | .0 | (299) | .0 | (299) | .0 | 7,739 | .0 | .0 | .0 | 58 | 04/15/2024 | 1 |
| 36296Q-E7-0 | GNMA Pool 697758 MBS 4.500% 04/15/24 | | 03/01/2011 | Paydown | | 37,092 | 37,092 | 38,698 | 38,525 | .0 | (1,433) | .0 | (1,433) | .0 | 37,092 | .0 | .0 | .0 | 417 | 04/15/2024 | 1 |
| 36296Q-FA-2 | GNMA Pool 697761 MBS 4.500% 04/15/24 | | 01/01/2011 | Paydown | | 22,928 | 22,928 | 23,921 | 23,873 | .0 | (945) | .0 | (945) | .0 | 22,928 | .0 | .0 | .0 | 86 | 04/15/2024 | 1 |
| 36296Q-FA-2 | GNMA Pool 697761 MBS 4.500% 04/15/24 | | 02/01/2011 | Paydown | | 25,778 | 25,778 | 26,894 | 26,840 | .0 | (1,062) | .0 | (1,062) | .0 | 25,778 | .0 | .0 | .0 | 193 | 04/15/2024 | 1 |
| 36296Q-FA-2 | GNMA Pool 697761 MBS 4.500% 04/15/24 | | 03/01/2011 | Paydown | | 31,546 | 31,546 | 32,912 | 32,846 | .0 | (1,300) | .0 | (1,300) | .0 | 31,546 | .0 | .0 | .0 | 355 | 04/15/2024 | 1 |
| 36296U-W4-8 | GNMA Pool 701867 MBS 4.500% 04/15/24 | | 01/01/2011 | Paydown | | 4,967 | 4,967 | 5,182 | 5,158 | .0 | (192) | .0 | (192) | .0 | 4,967 | .0 | .0 | .0 | 19 | 04/15/2024 | 1 |
| 36296U-W4-8 | GNMA Pool 701867 MBS 4.500% 04/15/24 | | 02/01/2011 | Paydown | | 4,310 | 4,310 | 4,496 | 4,476 | .0 | (166) | .0 | (166) | .0 | 4,310 | .0 | .0 | .0 | 32 | 04/15/2024 | 1 |
| 36296U-W4-8 | GNMA Pool 701867 MBS 4.500% 04/15/24 | | 03/01/2011 | Paydown | | 4,378 | 4,378 | 4,568 | 4,547 | .0 | (169) | .0 | (169) | .0 | 4,378 | .0 | .0 | .0 | 49 | 04/15/2024 | 1 |
| 0599999. Bonds - U.S. Governments | | | | | | 179,401 | 179,401 | 187,168 | 186,537 | 0 | (7,137) | 0 | (7,137) | 0 | 179,401 | 0 | 0 | 0 | 1,361 | XXX | XXX |
| OPEN DEPOSITORY | | | | | | | | | | | | | | | | | | | | | |
| 31280G-FW-7 | FHLMC Pool 1N0181 MBS ARM 4.177% 04/01/36 | | 01/01/2011 | Paydown | | 10 | 10 | 10 | 10 | .0 | .0 | .0 | .0 | .0 | 10 | .0 | .0 | .0 | .0 | 04/01/2036 | 1 |
| 31280G-FW-7 | FHLMC Pool 1N0181 MBS ARM 4.177% 04/01/36 | | 02/01/2011 | Paydown | | 10 | 10 | 10 | 10 | .0 | .0 | .0 | .0 | .0 | 10 | .0 | .0 | .0 | .0 | 04/01/2036 | 1 |
| 31280G-FW-7 | FHLMC Pool 1N0181 MBS ARM 4.177% 04/01/36 | | 03/01/2011 | Paydown | | 2,009 | 2,009 | 2,019 | 2,019 | .0 | (10) | .0 | (10) | .0 | 2,009 | .0 | .0 | .0 | 25 | 04/01/2036 | 1 |
| 31280J-PS-9 | FHLMC Pool 1G1333 MBS ARM 5.243% 10/01/36 | | 01/01/2011 | Paydown | | 13 | 13 | 13 | 13 | .0 | .0 | .0 | .0 | .0 | 13 | .0 | .0 | .0 | .0 | 10/01/2036 | 1 |
| 31280J-PS-9 | FHLMC Pool 1G1333 MBS ARM 5.243% 10/01/36 | | 02/01/2011 | Paydown | | 10,659 | 10,659 | 10,716 | 10,712 | .0 | (53) | .0 | (53) | .0 | 10,659 | .0 | .0 | .0 | 99 | 10/01/2036 | 1 |
| 31280J-PS-9 | FHLMC Pool 1G1333 MBS ARM 5.243% 10/01/36 | | 03/01/2011 | Paydown | | 10,415 | 10,415 | 10,470 | 10,467 | .0 | (52) | .0 | (52) | .0 | 10,415 | .0 | .0 | .0 | 145 | 10/01/2036 | 1 |
| 312968-J5-0 | FHLMC Pool B15684 MBS 5.000% 07/01/19 | | 01/01/2011 | Paydown | | 3,499 | 3,499 | 3,560 | 3,550 | .0 | (51) | .0 | (51) | .0 | 3,499 | .0 | .0 | .0 | 15 | 07/01/2019 | 1 |
| 312968-J5-0 | FHLMC Pool B15684 MBS 5.000% 07/01/19 | | 02/01/2011 | Paydown | | 1,115 | 1,115 | 1,134 | 1,131 | .0 | (16) | .0 | (16) | .0 | 1,115 | .0 | .0 | .0 | 9 | 07/01/2019 | 1 |
| 312968-J5-0 | FHLMC Pool B15684 MBS 5.000% 07/01/19 | | 03/01/2011 | Paydown | | 2,048 | 2,048 | 2,083 | 2,078 | .0 | (30) | .0 | (30) | .0 | 2,048 | .0 | .0 | .0 | 26 | 07/01/2019 | 1 |
| 31371M-AA-5 | FNMA Pool 255701 MBS 5.000% 04/01/25 | | 01/01/2011 | Paydown | | 6,988 | 6,988 | 7,012 | 7,008 | .0 | (20) | .0 | (20) | .0 | 6,988 | .0 | .0 | .0 | 29 | 04/01/2025 | 1 |
| 31371M-AA-5 | FNMA Pool 255701 MBS 5.000% 04/01/25 | | 02/01/2011 | Paydown | | 6,848 | 6,848 | 6,872 | 6,868 | .0 | (20) | .0 | (20) | .0 | 6,848 | .0 | .0 | .0 | 57 | 04/01/2025 | 1 |
| 31371M-AA-5 | FNMA Pool 255701 MBS 5.000% 04/01/25 | | 03/01/2011 | Paydown | | 4,451 | 4,451 | 4,467 | 4,464 | .0 | (13) | .0 | (13) | .0 | 4,451 | .0 | .0 | .0 | 56 | 04/01/2025 | 1 |
| 31391Y-7E-1 | FNMA Pool 681393 MBS 5.000% 02/01/18 | | 01/01/2011 | Paydown | | 92,080 | 92,080 | 92,123 | 92,062 | .0 | .18 | .0 | .18 | .0 | 92,080 | .0 | .0 | .0 | 384 | 02/01/2018 | 1 |
| 31391Y-7E-1 | FNMA Pool 681393 MBS 5.000% 02/01/18 | | 02/01/2011 | Paydown | | 125,996 | 125,996 | 126,055 | 125,971 | .0 | 25 | .0 | 25 | .0 | 125,996 | .0 | .0 | .0 | 1,050 | 02/01/2018 | 1 |
| 31391Y-7E-1 | FNMA Pool 681393 MBS 5.000% 02/01/18 | | 03/01/2011 | Paydown | | 109,056 | 109,056 | 109,107 | 109,034 | .0 | .21 | .0 | .21 | .0 | 109,056 | .0 | .0 | .0 | 1,363 | 02/01/2018 | 1 |
| 31393R-BR-0 | FHLMC FHR 2617 TJ CMO 4.500% 08/15/16 | | 01/01/2011 | Paydown | | 109,377 | 109,377 | 105,719 | 108,669 | .0 | 708 | .0 | 708 | .0 | 109,377 | .0 | .0 | .0 | 410 | 08/15/2016 | 1 |
| 31393R-BR-0 | FHLMC FHR 2617 TJ CMO 4.500% 08/15/16 | | 02/01/2011 | Paydown | | 107,490 | 107,490 | 103,896 | 106,794 | .0 | 696 | .0 | 696 | .0 | 107,490 | .0 | .0 | .0 | 806 | 08/15/2016 | 1 |
| 31393R-BR-0 | FHLMC FHR 2617 TJ CMO 4.500% 08/15/16 | | 03/01/2011 | Paydown | | 105,632 | 105,632 | 102,100 | 104,949 | .0 | 684 | .0 | 684 | .0 | 105,632 | .0 | .0 | .0 | 1,188 | 08/15/2016 | 1 |
| 31410K-AY-0 | FNMA Pool 889323 MBS 5.500% 11/01/22 | | 01/01/2011 | Paydown | | 75,619 | 75,619 | 77,178 | 77,062 | .0 | (1,444) | .0 | (1,444) | .0 | 75,619 | .0 | .0 | .0 | 347 | 11/01/2022 | 1 |
| 31410K-AY-0 | FNMA Pool 889323 MBS 5.500% 11/01/22 | | 02/01/2011 | Paydown | | 55,812 | 55,812 | 56,963 | 56,877 | .0 | (1,066) | .0 | (1,066) | .0 | 55,812 | .0 | .0 | .0 | 512 | 11/01/2022 | 1 |
| 31410K-AY-0 | FNMA Pool 889323 MBS 5.500% 11/01/22 | | 03/01/2011 | Paydown | | 47,114 | 47,114 | 48,086 | 48,014 | .0 | (900) | .0 | (900) | .0 | 47,114 | .0 | .0 | .0 | 648 | 11/01/2022 | 1 |
| 64985F-RT-0 | NY St Environmental Rev Bond Call 06/15/14 5.200% | | 03/18/2011 | Call | 100.0000 | 55,000 | 55,000 | 58,111 | 55,000 | .0 | .0 | .0 | .0 | .0 | 55,000 | .0 | .0 | .0 | 739 | 06/15/2014 | 1FE |
| 3199999. Bonds - U.S. Special Revenues | | | | | | 931,241 | 931,241 | 927,704 | 932,762 | 0 | (1,523) | 0 | (1,523) | 0 | 931,241 | 0 | 0 | 0 | 7,908 | XXX | XXX |
| 126671-RX-6 | Countrywide CWIL 2002-3 M1 ABS 4.800% 05/25/32 | | 01/01/2011 | Paydown | | 1,431 | 1,431 | .910 | .924 | .0 | 507 | .0 | 507 | .0 | 1,431 | .0 | .0 | .0 | .6 | 05/25/2032 | |
| 126671-RX-6 | Countrywide CWIL 2002-3 M1 ABS 4.800% 05/25/32 | | 01/20/2011 | Southwest Securities | | 52,991 | 64,305 | 40,858 | 41,510 | .0 | 37 | .0 | 37 | .0 | 41,547 | .0 | 11,443 | 11,443 | 463 | 05/25/2032 | |
| 126671-UD-6 | Countrywide CWIL 2002-S4 A5 ABS 5.216% 10/25/17 | | 01/01/2011 | Paydown | | 4,816 | 4,816 | 4,349 | 4,401 | .0 | 414 | .0 | 414 | .0 | 4,816 | .0 | .0 | .0 | 21 | 10/25/2017 | 1Z* |
| 126671-UD-6 | Countrywide CWIL 2002-S4 A5 ABS 5.216% 10/25/17 | | 02/01/2011 | Paydown | | 2,386 | 2,386 | 2,155 | 2,181 | .0 | 205 | .0 | 205 | .0 | 2,386 | .0 | .0 | .0 | 21 | 10/25/2017 | 1Z* |
| 126671-UD-6 | Countrywide CWIL 2002-S4 A5 ABS 5.216% 10/25/17 | | 03/01/2011 | Paydown | | 2,326 | 2,326 | 2,101 | 2,126 | .0 | 200 | .0 | 200 | .0 | 2,326 | .0 | .0 | .0 | 30 | 10/25/2017 | 1Z* |
| 22540V-P2-2 | CS First Boston CSFB 2002-CKN2 A3 CMBS 6.133% 03/15/12 | | 01/01/2011 | Paydown | | 5,252 | 5,252 | 5,283 | 5,244 | .0 | 9 | .0 | 9 | .0 | 5,252 | .0 | .0 | .0 | 27 | 03/15/2012 | 1Z* |
| 22540V-P2-2 | CS First Boston CSFB 2002-CKN2 A3 CMBS 6.133% 03/15/12 | | 02/01/2011 | Paydown | | 2,210 | 2,210 | 2,223 | 2,206 | .0 | 4 | .0 | 4 | .0 | 2,210 | .0 | .0 | .0 | 23 | 03/15/2012 | 1Z* |
| 22540V-P2-2 | CS First Boston CSFB 2002-CKN2 A3 CMBS 6.133% 03/15/12 | | 03/01/2011 | Paydown | | 3,544 | 3,544 | 3,565 | 3,538 | .0 | 6 | .0 | 6 | .0 | 3,544 | .0 | .0 | .0 | 55 | 03/15/2012 | 1Z* |
| 65334H-AC-6 | Nexen Inc Corp Note MW 20BP 5.050% 11/20/13 | F | 01/03/2011 | JP Morgan Chase | | 479,003 | 450,000 | 482,076 | 474,469 | .0 | (113) | .0 | (113) | .0 | 474,357 | .0 | 4,646 | 4,646 | 2,904 | 11/20/2013 | 2FE |
| 3899999. Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | | 553,959 | 536,270 | 543,520 | 536,599 | 0 | 1,269 | 0 | 1,269 | 0 | 537,869 | 0 | 16,089 | 16,089 | 3,550 | XXX | XXX |
| 8399997. Total - Bonds - Part 4 | | | | | | 1,664,601 | 1,646,912 | 1,658,392 | 1,655,898 | 0 | (7,391) | 0 | (7,391) | 0 | 1,648,511 | 0 | 16,089 | 16,089 | 12,819 | XXX | XXX |
| 8399998. Total - Bonds - Part 5 | | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 8399999. Total - Bonds | | | | | | 1,664,601 | 1,646,912 | 1,658,392 | 1,655,898 | 0 | (7,391) | 0 | (7,391) | 0 | 1,648,511 | 0 | 16,089 | 16,089 | 12,819 | XXX | XXX |

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
|--|-------------|--------------|------------------|----------------------|---------------------------------|--------------------|-----------|----------------|--|--|--|---|---|---|---|--|---|-------------------------------------|---|------------------|---|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | | |
| CUSIP Ident- ification | Description | For- eign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid- eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor- tization)/ Accretion | Current Year's Other Than Temporary Impairment Recog- nized | Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received DuringYear | Maturity Date | NAIC Desig- nation or Market In- dicator (a) |
| 8999997. Total - Preferred Stocks - Part 4 | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 8999998. Total - Preferred Stocks - Part 5 | | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 8999999. Total - Preferred Stocks | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 9799997. Total - Common Stocks - Part 4 | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 9799998. Total - Common Stocks - Part 5 | | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 9799999. Total - Common Stocks | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 9899999. Total - Preferred and Common Stocks | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 9999999 - Totals | | | | | | 1,664,601 | XXX | 1,658,392 | 1,655,898 | 0 | (7,391) | 0 | (7,391) | 0 | 1,648,511 | 0 | 16,089 | 16,089 | 12,819 | XXX | XXX |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

[illegible]

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]