



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

United Ohio Insurance Company

NAIC Group Code 0963 (Current) 0963 (Prior) NAIC Company Code 13072 Employer's ID Number 34-1008736

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/01/1966 Commenced Business 03/01/1967

Statutory Home Office 1725 Hopley Avenue (Street and Number) Bucyrus , OH 44820-0111 (City or Town, State and Zip Code)

Main Administrative Office 1725 Hopley Avenue (Street and Number) Bucyrus , OH 44820-0111 (City or Town, State and Zip Code) 419-562-3011 (Area Code) (Telephone Number)

Mail Address 1725 Hopley Avenue (Street and Number or P.O. Box) Bucyrus , OH 44820-0111 (City or Town, State and Zip Code)

Primary Location of Books and Records 1725 Hopley Avenue (Street and Number) Bucyrus , OH 44820-0111 (City or Town, State and Zip Code) 419-562-3011 (Area Code) (Telephone Number)

Internet Web Site Address www.omig.com

Statutory Statement Contact Caroline Kay Metcalf Mrs. (Name) 419-563-0816 (Area Code) (Telephone Number) cmetcalf@omig.com (E-mail Address) 419-562-0995 (FAX Number) (E-mail Address)

OFFICERS

President & CEO James Joseph Kennedy, Mr. Secretary Susan Porter, Mrs.

Treasurer & CFO David Gary Hendrix, Mr.

OTHER

Todd Emery Albert, Mr. Vice President Information Systems Michael Alexander Brogan, Mr. Vice President Claims Thomas Michael Holtshouse, Mr. Vice President Product Management

Michael Robert Horvath, Mr. Vice President Human Resources Randy Thomas O'Conner, Mr. Vice President Underwriting

DIRECTORS OR TRUSTEES

Robert Bruce Albro, Mr. Albert Michael Heister, Mr. James Joseph Kennedy, Mr.

Susan Porter, Mrs. John Redon Purse, Mr. David Anthony Siebenburgen, Mr.

Randy Lee Walker, Mr. Thomas Eugene Woolley, Mr.

State of Ohio SS:

County of Crawford

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Joseph Kennedy President & CEO David Gary Hendrix Treasurer & CFO Michael Alexander Brogan Assistant Secretary

Subscribed and sworn to before me this day of

a. Is this an original filing? Yes [X] No []

b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	179,703,381		179,703,381	179,790,038
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	9,901,784		9,901,784	9,405,388
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$7,556,632), cash equivalents (\$2,199,941) and short-term investments (\$1,184,716)	10,941,289		10,941,289	14,514,818
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	200,546,454		200,546,454	203,710,244
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,774,426		1,774,426	1,854,456
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,754,760	75,015	1,679,745	1,775,214
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	23,091,546		23,091,546	22,936,629
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	556,862		556,862	390,744
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				1,132
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	47,164		47,164	436,320
18.2 Net deferred tax asset	5,330,286		5,330,286	5,330,286
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software	145,318	145,318		
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	1,834,740		1,834,740	1,883,145
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	1,308,746	1,307,746	1,000	1,000
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	236,390,304	1,528,079	234,862,225	238,319,171
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	236,390,304	1,528,079	234,862,225	238,319,171
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Pension Assets	1,292,157	1,292,157		
2502. Prepaid Insurance Premiums	15,589	15,589		
2503. Workers Compensation Deposit	1,000		1,000	1,000
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,308,746	1,307,746	1,000	1,000

STATEMENT AS OF MARCH 31, 2011 OF THE United Ohio Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$17,655,118)	43,719,984	43,971,439
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	9,181,583	9,356,798
4. Commissions payable, contingent commissions and other similar charges	2,088,180	3,312,850
5. Other expenses (excluding taxes, licenses and fees)	1,919,294	2,555,411
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	149,889	149,898
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))		
7.2 Net deferred tax liability		
8. Borrowed money \$9,935,000 and interest thereon \$9,704	9,944,704	9,944,704
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$50,481,480 and including warranty reserves of \$)	46,967,530	48,217,608
10. Advance premium	1,201,777	988,544
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	687,065	750,594
13. Funds held by company under reinsurance treaties	984,322	772,916
14. Amounts withheld or retained by company for account of others	25,492	17,246
15. Remittances and items not allocated	30,514	23,595
16. Provision for reinsurance		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Derivatives		
21. Payable for securities	865,451	751,701
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,669,782	2,647,077
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	120,435,568	123,460,381
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	120,435,568	123,460,381
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	1,495,210	1,495,210
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	3,715,912	3,715,912
35. Unassigned funds (surplus)	109,215,535	109,647,668
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	114,426,656	114,858,790
38. Totals (Page 2, Line 28, Col. 3)	234,862,225	238,319,171
DETAILS OF WRITE-INS		
2501. Pension Obligations	2,669,782	2,647,077
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,669,782	2,647,077
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

STATEMENT OF INCOME

	1	2	3
	Current	Prior Year	Prior Year Ended
	Year to Date	to Date	December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 29,889,680)	28,537,482	27,879,111	114,470,406
1.2 Assumed (written \$ 27,478,380)	27,116,704	28,966,292	119,840,398
1.3 Ceded (written \$ 29,913,773)	28,561,574	29,861,001	121,488,293
1.4 Net (written \$ 27,454,287)	27,092,611	26,984,401	112,822,511
DEDUCTIONS:			
2. Losses incurred (current accident year \$)::			
2.1 Direct	16,568,861	14,941,334	62,541,465
2.2 Assumed	17,002,102	15,898,079	67,294,324
2.3 Ceded	16,568,861	15,344,915	62,711,132
2.4 Net	17,002,102	15,494,498	67,124,656
3. Loss adjustment expenses incurred	2,573,288	2,220,543	8,131,519
4. Other underwriting expenses incurred	8,962,501	9,074,883	36,515,321
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	28,537,892	26,789,924	111,771,496
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	(1,445,281)	194,477	1,051,015
INVESTMENT INCOME			
9. Net investment income earned	1,543,296	1,614,577	6,337,633
10. Net realized capital gains (losses) less capital gains tax of \$ 6,434	12,490	180,592	1,341,659
11. Net investment gain (loss) (Lines 9 + 10)	1,555,786	1,795,169	7,679,292
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ 21,894 amount charged off \$ 133,135)	(111,241)	(147,416)	(549,961)
13. Finance and service charges not included in premiums	605,534	633,540	2,534,284
14. Aggregate write-ins for miscellaneous income	226	(2,959)	(1,903)
15. Total other income (Lines 12 through 14)	494,519	483,165	1,982,420
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	605,024	2,472,811	10,712,726
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	605,024	2,472,811	10,712,726
19. Federal and foreign income taxes incurred	72,384	707,149	2,538,072
20. Net income (Line 18 minus Line 19)(to Line 22)	532,640	1,765,662	8,174,654
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	114,858,790	111,257,520	111,257,520
22. Net income (from Line 20)	532,640	1,765,662	8,174,654
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$	496,396	411,664	1,095,636
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax		(90,339)	(1,071,665)
27. Change in nonadmitted assets	164,251	546,661	1,733,533
28. Change in provision for reinsurance			55,575
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			(7,000,000)
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus	(1,625,421)	9,034	613,537
38. Change in surplus as regards policyholders (Lines 22 through 37)	(432,134)	2,642,682	3,601,270
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	114,426,656	113,900,202	114,858,790
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401. Other Income/Expense	226	(2,959)	(1,903)
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	226	(2,959)	(1,903)
3701. Prior Year Tax Effect		9,034	613,537
3702. Pooling	(1,625,421)		
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)	(1,625,421)	9,034	613,537

STATEMENT AS OF MARCH 31, 2011 OF THE United Ohio Insurance Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	25,971,698	28,061,751	115,059,546
2. Net investment income	1,936,651	1,716,475	7,314,664
3. Miscellaneous income	494,519	483,165	1,982,420
4. Total (Lines 1 to 3)	28,402,868	30,261,391	124,356,630
5. Benefit and loss related payments	17,419,774	13,880,860	60,651,317
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	13,453,711	12,297,241	44,722,613
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	(310,338)	3,354,206	5,842,261
10. Total (Lines 5 through 9)	30,563,147	29,532,307	111,216,191
11. Net cash from operations (Line 4 minus Line 10)	(2,160,279)	729,084	13,140,439
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	6,975,315	9,304,257	36,567,927
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	113,750		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	7,089,065	9,304,257	36,567,927
13. Cost of investments acquired (long-term only):			
13.1 Bonds	7,174,578	15,204,036	49,799,457
13.2 Stocks		28,600	228,600
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications		1,076,983	844,207
13.7 Total investments acquired (Lines 13.1 to 13.6)	7,174,578	16,309,619	50,872,264
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(85,513)	(7,005,362)	(14,304,337)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			9,944,704
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			7,000,000
16.6 Other cash provided (applied)	(1,327,737)	1,203,837	(686,087)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(1,327,737)	1,203,837	2,258,617
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	(3,573,528)	(5,072,441)	1,094,719
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	14,514,818	13,420,099	13,420,099
19.2 End of period (Line 18 plus Line 19.1)	10,941,289	8,347,658	14,514,818

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of United Ohio Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (ODI).

The ODI recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* has been adopted as a component of prescribed or permitted accounting practices by the State of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements – No Change

C. Accounting Policy – No Change

2. Accounting Changes and Corrections of Errors – No Change

3. Business Combinations and Goodwill – No Change

4. Discontinued Operations – No Change

5. Investments

- A. The Company has no mortgage loans.
- B. The Company has no debt restructuring.
- C. The Company has no reverse mortgages.
- D. Loan-Backed Securities

- (1) Prepayment assumptions for Mortgage-backed securities, Asset-backed securities and Collateralized Mortgage Obligations were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning).

- (2)
 - a. The Company had no securities it intended to sell for which it recognized other-than-temporary impairment losses.
 - b. The Company had no securities for which it lacked the ability or intent to retain an investment in for a period of time sufficient to recover the amortized cost basis.

- (3) The Company has no OTTI recognized in 2011.

- (4) All temporarily impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss in 2011 are as follows:

- a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ (174,785)
2. 12 Months or Longer	<u>\$ -</u>

- b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 7,355,004
2. 12 Months or Longer	<u>\$ -</u>

- (5) Management regularly reviews the value of the Company's investments. If the value of any investment falls below its cost basis, the decline is analyzed to determine whether it is an other-than-temporary decline in value. To make this determination for each security, the following is considered:

- The length of time and the extent to which the fair value has been below cost;
- The financial condition and near-term prospects of the issuer of the security, including any specific events that may affect its operations or earnings potential;
- Management's intent and ability to hold the security long enough for it to recover its value;

Management concluded that the remaining investments held with unrealized losses were not other-than-temporarily impaired on the basis that the Company had the ability and intent to hold the investments for a period of time sufficient for a forecasted market price recovery up to or beyond

NOTES TO FINANCIAL STATEMENTS

the cost of the investment. Also, in management's opinion, evidence indicating the cost of the investment was recoverable within a reasonable period of time outweighed evidence to the contrary in considering the severity and duration of the impairment in relation to the forecasted market price recovery.

6. Joint Ventures, Partnerships and Limited Liability Companies – No Change

7. Investment Income – No Change

8. Derivative Instruments – No Change

9. Income Taxes – No Change

10. Information Concerning Parent, Subsidiaries and Affiliates

- A. The Company is a wholly owned subsidiary of Ohio Mutual Insurance Company (Ohio Mutual). Ohio Mutual is the sole shareholder and owner of United Ohio Insurance Company (United Ohio or the Company), N.E. Corporation and its wholly-owned insurance subsidiary Casco Indemnity Company (Casco), United Premium Budget Service Inc., Centurion Financial Inc. (CEF), and Ohio United Agency, Inc.
- B. The Company, Ohio Mutual (Parent) and Casco Indemnity Company (wholly owned subsidiary of Ohio Mutual) have entered into a reinsurance pooling agreement through which underwriting activities and operating expenses are proportionately allocated. See footnote #26 for additional information on the pooling agreement.
- C. In 2011 the Company reimbursed its parent, Ohio Mutual Insurance Company, \$1,625,421 under the terms of the Reinsurance Pooling Agreement between the entities.
- D. As of March 31, 2011 the Company's parent, Ohio Mutual Insurance Company, owes the Company \$915,294 under the terms of the Cost Sharing Agreement. As of March 31, 2011 the Company's affiliate, Casco Indemnity, owes the Company \$351,617 under the terms of the Cost Sharing Agreement. As of March 31, 2011 the Company's affiliate, N.E. Corporation, owes the Company \$6,459 under the terms of the Cost Sharing Agreement. As of March 31, 2011 the Company's parent, Ohio Mutual Insurance Company, owes the Company \$561,370 under the terms of the Reinsurance Pooling Agreement. The terms of the settlement require that any amounts be settled within 60 days.
- E. The Company has no guarantees or undertakings at March 31, 2011.
- F. The Company, Casco Indemnity and its parent, Ohio Mutual Insurance Company, entered into a Cost Sharing Agreement effective, January 1, 2011, through which certain common costs are shared proportionally between the entities.
- G. All outstanding shares of the Company are owned by its parent, Ohio Mutual Insurance Company, an insurance company domiciled in the State of Ohio.
- H. The Company's parent is Ohio Mutual Insurance Company and it owns all the shares of stock of its subsidiaries, United Ohio Insurance Company, N.E. Corporation (indirectly the Casco Indemnity Company), United Premium Budget Services Inc., Ohio United Agency Inc. and Centurion Financial Inc.
- I. The Company does not own a share or interest in an upstream intermediate entity or its parent, either directly or indirectly.
- J. The Company has no subsidiary investments, controlled or affiliated companies during the statement period.
- K. Not Applicable
- L. Not Applicable

11. Debt – No Change

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans – No Change

13. Capital and Surplus, Dividend Restrictions and Quasi-reorganizations – No Change

14. Contingencies – No Change

15. Leases – No Change

NOTES TO FINANCIAL STATEMENTS

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – No Change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

The Company has no sale, transfer and servicing of financial assets and extinguishments of liabilities.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – No Change

20. Fair Value Measurements

A. Fixed maturity securities that are carried at amortized cost are not included in the table below:

1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a. Assets at fair value				
Common Stock				
Industrial and Misc	\$ -	\$ 532,300	\$ -	\$ 532,300
Mutual Funds	9,369,484	-	-	9,369,484
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Common Stock	<u>\$ 9,369,484</u>	<u>\$ 532,300</u>	<u>\$ -</u>	<u>\$ 9,901,784</u>
Derivative assets	-	-	-	-
Total Assets at Fair Value	<u>\$ 9,369,484</u>	<u>\$ 532,300</u>	<u>\$ -</u>	<u>\$ 9,901,784</u>
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
	-	-	-	-
Total Liabilities at Fair Value	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

1. The Company has no Level 3 Fair Value Measurements

21. Other Items – No Change

22. Events Subsequent – No Change

23. Reinsurance

On January 1, 2011, The Company's parent Ohio Mutual acquired all outstanding common shares of N.E. Corp, a Maine stock corporation and thus indirectly owned Casco as of that date. Casco is a property and casualty insurance company domiciled in the State of Maine. The Company and its parent Ohio Mutual have included Casco within its reinsurance pooling agreement whereby providing 65% of the entire group's pooled underwriting results to the Company, 8% to Casco, and 27% to Ohio Mutual.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change

25. Change in Incurred Losses and Loss Adjustment Expenses

Loss reserves as of December 31, 2010 were \$51.5 million. As March 31, 2011, \$9.2 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$31.5 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally on homeowners, farmowners, and personal auto liability lines of insurance. Therefore, there has been a \$10.6 million favorable prior-year development from December 31, 2010 to March 31, 2011. The decrease is primarily the result of ongoing analysis of recent loss development trends. Original estimates are adjusted as additional information becomes known regarding individual claims. The Company does not have any retrospectively rated policies which would be included in the favorable development.

26. Intercompany Pooling Arrangements

Effective January 1, 2011, the Company has joined into an Intercompany Pooling Agreement with Ohio Mutual Insurance Company (Parent) and Casco Indemnity Company (wholly owned subsidiary of Ohio Mutual) through which the Company assumes 65% of the pooled underwriting results. The following underwriting results were assumed/ceded between the companies during 2011:

NOTES TO FINANCIAL STATEMENTS

	2011	2010
Premium earned ceded to Ohio Mutual from United Ohio	\$ (26,608,314)	\$ (114,470,406)
Premium earned ceded back to United Ohio	\$ 27,092,611	\$ 119,740,200
Reduced outside reinsurance premiums earned redistributed	\$ -	\$ 1,326,182
Change in premium earned due to pooling	\$ 484,297	\$ 6,595,976
Losses incurred ceded to Ohio Mutual from United Ohio	\$ (16,293,053)	\$ (62,541,465)
Losses incurred ceded back to United Ohio	\$ 17,002,102	\$ 67,294,324
Reduced outside reinsurance losses incurred redistributed	\$ -	\$ 48,368
Change in losses incurred due to pooling	\$ 709,049	\$ 4,801,227
Reduced loss adjustment expenses assumed by Ohio Mutual	\$ (799,009)	\$ 206,564
Reduced other underwriting expenses assumed by Ohio Mutual	\$ (2,329,383)	\$ 138,449
Change in expenses incurred due to pooling	\$ (3,128,392)	\$ 345,013
Change in income before taxes due to pooling	\$ 2,903,640	\$ 1,449,736

- 27. Structured Settlements – No Change
- 28. Health Care Receivables – No Change
- 29. Participating Policies – No Change
- 30. Premium Deficiency Reserves – No Change
- 31. High Deductibles – No Change
- 32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – No Change
- 33. Asbestos/Environmental Reserves – No Change
- 34. Subscriber Savings Accounts – No Change
- 35. Multiple Peril Crop Insurance – No Change
- 36. Financial Guaranty Insurance

The Company does not offer Financial Guaranty Insurance.

STATEMENT AS OF MARCH 31, 2011 OF THE United Ohio Insurance Company

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☒ No ☐
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☒ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y - Part 1 - organizational chart.

Yes ☒ No ☐
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes ☐ No ☒ N/A ☐
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2010
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2005
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

09/05/2006
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ N/A ☐
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☐ No ☒
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

STATEMENT AS OF MARCH 31, 2011 OF THE United Ohio Insurance Company

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$.....

913,442

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....
13.

Amount of real estate and mortgages held in short-term investments:

\$.....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$..... | \$..... |
| 14.22 Preferred Stock | \$..... | \$..... |
| 14.23 Common Stock | \$..... | \$..... |
| 14.24 Short-Term Investments | \$..... | \$..... |
| 14.25 Mortgage Loans on Real Estate | \$..... | \$..... |
| 14.26 All Other | \$..... | \$..... |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$..... | \$..... |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$..... | \$..... |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []
- If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2011 OF THE United Ohio Insurance Company

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza, Cincinnati, OH 45263

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
SEC File # 801-22445	Gen Re / New England Asset Management	76 Batterson Park Road Farmington, CT 06032

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [X] No [] N/A []
If yes, attach an explanation.

Effective January 1, 2011, Casco Indemnity Company, a Maine property and casualty Company, via acquisition, became a wholly owned subsidiary of Ohio Mutual Insurance Company and a participant of a Pooling Agreement. Under the terms of the Pooling Agreement, Ohio Mutual retains 27% of the pooled results and cedes 65% to United Ohio and 8% to Casco.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of " tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
TOTAL										

5. Operating Percentages:

5.1 A&H loss percent86.384 %

5.2 A&H cost containment percent0.000 %

5.3 A&H expense percent excluding cost containment expenses20.723 %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date\$.....

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date\$.....

SCHEDULE F - CEDED REINSURANCE

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Is Insurer Authorized? (Yes or No)
<h1>NONE</h1>				

STATEMENT AS OF MARCH 31, 2011 OF THE United Ohio Insurance Company

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

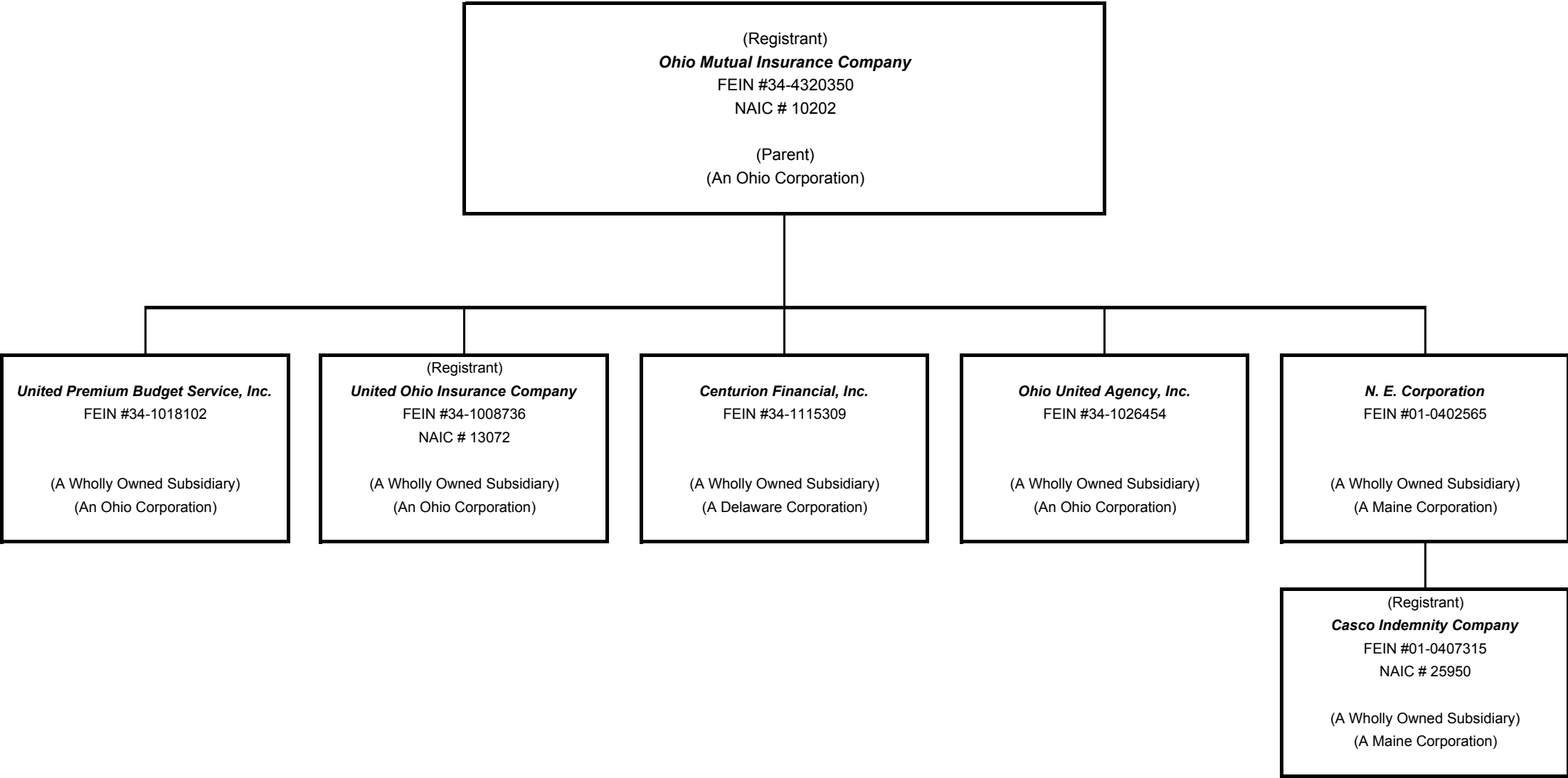
Current Year to Date - Allocated by States and Territories							
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama.....AL	N						
2. Alaska.....AK	N						
3. Arizona.....AZ	N						
4. Arkansas.....AR	N						
5. California.....CA	N						
6. Colorado.....CO	N						
7. Connecticut.....CT	L	504,094	204,681	201,917	23,827	1,069,170	149,874
8. Delaware.....DE	N						
9. District of Columbia.....DC	N						
10. Florida.....FL	N						
11. Georgia.....GA	N						
12. Hawaii.....HI	N						
13. Idaho.....ID	N						
14. Illinois.....IL	N						
15. Indiana.....IN	L	34,545	29,360	2,712	1,001	35,717	27,912
16. Iowa.....IA	L						
17. Kansas.....KS	L						
18. Kentucky.....KY	N						
19. Louisiana.....LA	N						
20. Maine.....ME	N						
21. Maryland.....MD	N						
22. Massachusetts.....MA	N						
23. Michigan.....MI	N						
24. Minnesota.....MN	L						
25. Mississippi.....MS	N						
26. Missouri.....MO	N						
27. Montana.....MT	N						
28. Nebraska.....NE	L						
29. Nevada.....NV	N						
30. New Hampshire.....NH	N						
31. New Jersey.....NJ	N						
32. New Mexico.....NM	N						
33. New York.....NY	N						
34. North Carolina.....NC	N						
35. North Dakota.....ND	N						
36. Ohio.....OH	L	28,408,368	27,680,193	14,389,190	14,679,691	42,654,036	40,350,009
37. Oklahoma.....OK	N						
38. Oregon.....OR	L						
39. Pennsylvania.....PA	N						
40. Rhode Island.....RI	L	942,673	672,701	368,769	250,476	2,470,716	1,531,022
41. South Carolina.....SC	N						
42. South Dakota.....SD	N						
43. Tennessee.....TN	L						
44. Texas.....TX	N						
45. Utah.....UT	N						
46. Vermont.....VT	N						
47. Virginia.....VA	L						
48. Washington.....WA	N						
49. West Virginia.....WV	N						
50. Wisconsin.....WI	L						
51. Wyoming.....WY	N						
52. American Samoa.....AS	N						
53. Guam.....GU	N						
54. Puerto Rico.....PR	N						
55. U.S. Virgin Islands.....VI	N						
56. Northern Mariana Islands.....MP	N						
57. Canada.....CN	N						
58. Aggregate Other Alien OT	XXX						
59. Totals	(a) 12	29,889,680	28,586,935	14,962,588	14,954,994	46,229,639	42,058,817
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page.....	XXX						
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Ohio Mutual Insurance Group



PART 1 - LOSS EXPERIENCE

Line of Business		Current Year to Date			4 Prior Year to Date Direct Loss Percentage
		1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1.	Fire	2,679,908	1,456,677	54.4	77.3
2.	Allied Lines	97,062	46,651	48.1	(54.5)
3.	Farmowners multiple peril	3,631,134	1,586,207	43.7	37.8
4.	Homeowners multiple peril	5,269,211	3,897,730	74.0	56.9
5.	Commercial multiple peril	3,768,617	2,402,317	63.7	37.4
6.	Mortgage guaranty				
8.	Ocean marine				
9.	Inland marine	124,525	16,045	12.9	2.5
10.	Financial guaranty				
11.1	Medical professional liability - occurrence				
11.2	Medical professional liability - claims-made				
12.	Earthquake				
13.	Group accident and health				
14.	Credit accident and health				
15.	Other accident and health	2,167	2,880	132.9	169.9
16.	Workers' compensation				
17.1	Other liability - occurrence	1,339,481	487,065	36.4	19.0
17.2	Other liability - claims-made				
17.3	Excess workers' compensation				
18.1	Products liability - occurrence	48,898	10,449	21.4	(26.3)
18.2	Products liability - claims-made				
19.1,19.2	Private passenger auto liability	4,987,443	2,754,102	55.2	66.1
19.3,19.4	Commercial auto liability	2,455,459	1,069,977	43.6	45.1
21.	Auto physical damage	3,915,932	2,693,569	68.8	64.8
22.	Aircraft (all perils)				
23.	Fidelity				
24.	Surety				
26.	Burglary and theft	217,645	145,193	66.7	93.9
27.	Boiler and machinery				
28.	Credit				
29.	International				
30.	Warranty				
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business				
35.	Totals	28,537,482	16,568,861	58.1	53.6
DETAILS OF WRITE-INS					
3401.				
3402.				
3403.				
3498.	Summary of remaining write-ins for Line 34 from overflow page				
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business		1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1.	Fire	2,831,596	2,831,596	2,466,917
2.	Allied Lines	32,473	32,473	101,889
3.	Farmowners multiple peril	4,170,611	4,170,611	3,799,098
4.	Homeowners multiple peril	4,762,711	4,762,711	4,479,011
5.	Commercial multiple peril	4,214,837	4,214,837	3,729,738
6.	Mortgage guaranty			
8.	Ocean marine			
9.	Inland marine	97,617	97,617	99,481
10.	Financial guaranty			
11.1	Medical professional liability - occurrence			
11.2	Medical professional liability - claims-made			
12.	Earthquake			
13.	Group accident and health			
14.	Credit accident and health			
15.	Other accident and health	2,679	2,679	2,995
16.	Workers' compensation			
17.1	Other liability - occurrence	1,354,230	1,354,230	1,231,538
17.2	Other liability - claims-made			
17.3	Excess workers' compensation			
18.1	Products liability - occurrence	44,861	44,861	47,415
18.2	Products liability - claims-made			
19.1,19.2	Private passenger auto liability	5,165,647	5,165,647	5,749,170
19.3,19.4	Commercial auto liability	2,860,358	2,860,358	2,485,221
21.	Auto physical damage	4,190,871	4,190,871	4,250,794
22.	Aircraft (all perils)			
23.	Fidelity			
24.	Surety			
26.	Burglary and theft	161,189	161,189	143,668
27.	Boiler and machinery			
28.	Credit			
29.	International			
30.	Warranty			
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business			
35.	Totals	29,889,680	29,889,680	28,586,935
DETAILS OF WRITE-INS				
3401.			
3402.			
3403.			
3498.	Summary of remaining write-ins for Line 34 from overflow page			
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)			

STATEMENT AS OF MARCH 31, 2011 OF THE United Ohio Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13											
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2011 Loss and LAE Payments on Claims Reported as of Prior Year-End	2011 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2011 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)											
1. 2008 + Prior	5,519	4,271	9,790	1,192	3	1,195	4,536	24	2,593	7,153	209	(1,651)	(1,442)											
2. 2009	5,614	4,842	10,456	1,125		1,125	4,884	3	2,833	7,720	395	(2,006)	(1,611)											
3. Subtotals 2009 + Prior	11,133	9,113	20,246	2,317	3	2,320	9,420	27	5,426	14,873	604	(3,657)	(3,053)											
4. 2010	15,275	15,978	31,253	6,867	179	7,046	10,660	322	5,643	16,625	2,252	(9,834)	(7,582)											
5. Subtotals 2010 + Prior	26,408	25,091	51,499	9,184	182	9,366	20,080	349	11,069	31,498	2,856	(13,491)	(10,635)											
6. 2011	XXX	XXX	XXX	XXX	8,807	8,807	XXX	5,888	15,515	21,403	XXX	XXX	XXX											
7. Totals	26,408	25,091	51,499	9,184	8,989	18,173	20,080	6,237	26,584	52,901	2,856	(13,491)	(10,635)											
8. Prior Year-End Surplus As Regards Policyholders	114,859											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7										
												1. 10.8	2. (53.8)	3. (20.7)										
													Col. 13, Line 7 As a % of Col. 1 Line 8	4. (9.3)										

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

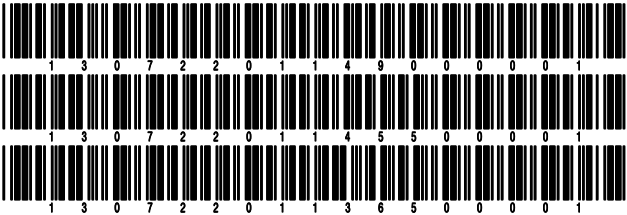
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	YES

Explanations:

- 1.
- 2.
- 3.

Bar Codes:

- 1. Trusteed Surplus Statement [Document Identifier 490]
- 2. Supplement A to Schedule T [Document Identifier 455]
- 3. Medicare Part D Coverage Supplement [Document Identifier 365]



STATEMENT AS OF MARCH 31, 2011 OF THE United Ohio Insurance Company

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Part 1 Line 34

Line of Business	Current Year to Date			Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
3404.				
3405.				
3497. Summary of remaining write-ins for Line 34 from overflow page				

NONE

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	189,195,426	174,729,045
2. Cost of bonds and stocks acquired	7,174,578	50,028,057
3. Accrual of discount	13,544	75,110
4. Unrealized valuation increase (decrease)	496,396	1,095,636
5. Total gain (loss) on disposals	18,923	1,242,742
6. Deduct consideration for bonds and stocks disposed of	6,975,315	36,567,927
7. Deduct amortization of premium	318,387	1,298,384
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		108,853
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	189,605,165	189,195,426
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	189,605,165	189,195,426

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	179,826,222	14,555,171	13,083,518	(293,145)	181,004,730			179,826,222
2. Class 2 (a)	2,113,188		18,344	(11,535)	2,083,309			2,113,188
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	181,939,410	14,555,171	13,101,862	(304,680)	183,088,039			181,939,410
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	181,939,410	14,555,171	13,101,862	(304,680)	183,088,039			181,939,410

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	1,184,716	XXX	1,184,716	20	38

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,149,370	1,733,329
2. Cost of short-term investments acquired	2,030,822	17,260,820
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	2,995,476	16,844,779
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,184,716	2,149,370
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	1,184,716	2,149,370

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		4,299,819
2. Cost of cash equivalents acquired	5,349,771	63,444,163
3. Accrual of discount	164	5,802
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	2	35
6. Deduct consideration received on disposals	3,149,996	67,749,819
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,199,941	
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	2,199,941	

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF MARCH 31, 2011 OF THE United Ohio Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
36230L-F8-7	GOVERNMENT NATL MTG ASSOC #751991		.03/07/2011	JEFFERIES & COMPANY INC.		515,390	500,000	1,250	1
912828-PM-6	UNITED STATES TREASURY NOTE		.01/18/2011	HSBC SECURITIES USA INC.		1,512,720	1,500,000	1,673	1
0599999. Bonds - U.S. Governments									
31419K-3B-9	FEDERAL NATIONAL MTG ASSOC #AE8893		.01/28/2011	JEFFERIES & COMPANY INC.		2,028,110	2,000,000	2,923	XXX
736742-MA-2	PORTLAND ORE SWR SYS REV		.03/01/2011	JEFFERIES & COMPANY INC.		989,236	996,868	997	1
						279,850	250,000	1,146	1FE
3199999. Bonds - U.S. Special Revenues									
172967-FF-3	CITIGROUP INC		.03/31/2011	PARIBAS CORPORATION		1,269,086	1,246,868	2,143	XXX
36962G-4T-8	GENERAL ELEC CAP CORP		.01/06/2011	CITIGROUP GLOBAL MARKETS		515,255	500,000	4,181	1FE
38141E-A6-6	GOLDMAN SACHS GROUP INC		.02/17/2011	JEFFERIES & COMPANY INC.		719,122	750,000	2,906	1FE
949746-NX-5	WELLS FARGO COMPANY		.01/06/2011	UBS PAINEWEBBER		266,760	250,000	2,833	1FE
94974B-EV-8	WELLS FARGO & COMPANY		.03/31/2011	BARCLAYS CAPITAL		276,363	250,000	1,172	1FE
05567L-US-4	BNP PARIBAS	R	.02/17/2011	PARIBAS CORPORATION		345,747	350,000	268	1FE
44328M-AC-8	HSBC BANK PLC	R	.02/17/2011	HSBC SECURITIES USA INC.		249,740	250,000		1FE
822582-AQ-5	SHELL INTERNATIONAL FIN	R	.02/25/2011	UBS WARBURG		477,745	500,000	630	1FE
						1,026,650	1,000,000	5,511	1FE
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						3,877,382	3,850,000	17,501	XXX
8399997. Total - Bonds - Part 3						7,174,578	7,096,868	22,567	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						7,174,578	7,096,868	22,567	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
9799997. Total - Common Stocks - Part 3							XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX		XXX
9899999. Total - Preferred and Common Stocks							XXX		XXX
9999999 - Totals						7,174,578	XXX	22,567	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2011 OF THE United Ohio Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig-nation or Market In-dicator (a)
36203C-CW-0	GOVERNMENT NATL MTG ASSOC #344885		03/01/2011	PAYDOWN		1,307	1,307	1,292	1,307						1,307				13	01/01/2014	1
3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449		03/01/2011	PAYDOWN		6,184	6,184	6,434	6,188		(3)		(3)		6,184				41	11/01/2040	1
3620AW-TA-8	GOVERNMENT NATL MTG ASSOC #742245		03/01/2011	PAYDOWN		2,209	2,209	2,209	2,209						2,209				11	12/01/2040	1
3620C6-YU-3	GOVERNMENT NATL MTG ASSOC #750523		03/01/2011	PAYDOWN		5,231	5,231	5,442	5,234		(3)		(3)		5,231				35	09/01/2040	1
36230P-M6-4	GOVERNMENT NATL MTG ASSOC #754881		03/01/2011	PAYDOWN		6,740	6,740	6,931	6,742		(2)		(2)		6,740				43	12/01/2040	1
36230P-NJ-5	GOVERNMENT NATL MTG ASSOC #754893		03/01/2011	PAYDOWN		6,864	6,864	7,058	6,866		(3)		(3)		6,864				47	06/01/2040	1
36241K-V9-6	GOVERNMENT NATL MTG ASSOCIATION #782440		03/01/2011	PAYDOWN		59,382	59,382	59,262	59,380		2		2		59,382				447	12/01/2037	1
36241K-WC-8	GOVERNMENT NATL MTG ASSOC #782443		03/01/2011	PAYDOWN		36,616	36,616	36,038	36,610		5		5		36,616				259	12/01/2037	1
36295K-4L-4	GOVERNMENT NATL MTG ASSOC #673227		03/01/2011	PAYDOWN		34,786	34,786	34,254	34,781		5		5		34,786				215	08/01/2038	1
36295Q-JT-8	GOVERNMENT NATL MTG ASSOC #677174		03/01/2011	PAYDOWN		109,485	109,485	108,510	109,465		21		21		109,485				987	03/01/2038	1
36296T-ZU-6	GOVERNMENT NATL MTG ASSOC #701087		03/01/2011	PAYDOWN		58,229	58,229	57,338	58,218		11		11		58,229				362	06/01/2038	1
0599999	Bonds - U.S. Governments					327,033	327,033	324,768	327,000		33		33		327,033				2,460	XXX	XXX
235219-CR-1	DALLAS TEX		01/07/2011	RBC DAIN RAUSCHER INCORPORATED		570,255	500,000	586,780	584,872		(488)		(488)		584,384		(14,129)	(14,129)	3,750	02/15/2016	1FE
246001-YS-4	DELAWARE CNTY PA		01/07/2011	CABRERA CAPITAL MARKETS		541,638	475,000	556,396	553,595		(489)		(489)		553,106		(11,468)	(11,468)	6,663	10/01/2015	1FE
2499999	Bonds - U.S. Political Subdivisions of States, Territories and Possessions					1,111,893	975,000	1,143,176	1,138,467		(977)		(977)		1,137,490		(25,597)	(25,597)	10,413	XXX	XXX
3128H4-HM-4	FEDERAL HOME LOAN MTG CORP #E96536		03/01/2011	PAYDOWN		20,498	20,498	20,799	20,502		(4)		(4)		20,498				169	07/01/2017	1
3128H7-CE-0	FEDERAL HOME LOAN MTG CORP #E99069		03/01/2011	PAYDOWN		21,136	21,136	21,291	21,136						21,136				149	02/01/2017	1
3128H7-X8-0	FEDERAL HOME LOAN MTG CORP #E99703		03/01/2011	PAYDOWN		46,015	46,015	46,727	46,016		(1)		(1)		46,015				325	03/01/2018	1
3128MI-AS-2	FEDERAL HOME LOAN MTG CORP #G18016		03/01/2011	PAYDOWN		52,274	52,274	53,287	52,282		(8)		(8)		52,274				396	03/01/2019	1
3128MI-LD-3	FEDERAL HOME LN MTG CORP #G18323		03/01/2011	PAYDOWN		106,757	106,757	109,893	106,794		(37)		(37)		106,757				646	06/01/2024	1
3128PP-SE-9	FEDERAL HOME LN MTG CORP #J10845		03/01/2011	PAYDOWN		174,284	174,284	179,159	174,536		(252)		(252)		174,284				1,078	06/01/2024	1
3128PQ-PY-1	FEDERAL HOME LN MTG CORP #J11339		03/01/2011	PAYDOWN		96,688	96,688	100,948	96,619		69		69		96,688				499	07/01/2024	1
31294K-Q6-5	FEDERAL HOME LOAN MTG CORP #E01377		03/01/2011	PAYDOWN		25,339	25,339	25,525	25,340		(1)		(1)		25,339				176	10/01/2017	1
31294K-UM-5	FEDERAL HOME LOAN MTG CORP #E01488		03/01/2011	PAYDOWN		65,167	65,167	66,175	65,174		(7)		(7)		65,167				500	03/01/2018	1
31294K-UP-8	FEDERAL HOME LOAN MTG CORP #E01490		03/01/2011	PAYDOWN		50,352	50,352	50,965	50,355		(3)		(3)		50,352				409	04/01/2018	1
31294K-ZT-5	FEDERAL HOME LOAN MTG CORP #E01654		03/01/2011	PAYDOWN		42,557	42,557	42,550	42,557						42,557				335	11/01/2018	1
312962-4L-4	FEDERAL HOME LOAN MTG CORP #B10827		03/01/2011	PAYDOWN		11,168	11,168	11,250	11,168						11,168				78	06/01/2018	1
312962-7K-3	FEDERAL HOME LOAN MTG CORP #B10898		03/01/2011	PAYDOWN		62,903	62,903	63,876	62,907		(4)		(4)		62,903				361	07/01/2018	1
312967-6K-3	FEDERAL HOME LOAN MTG CORP #B15374		03/01/2011	PAYDOWN		51,354	51,354	51,764	51,357		(3)		(3)		51,354				375	11/01/2018	1
312968-W6-3	FEDERAL HOME LOAN MTG CORP #B16069		03/01/2011	PAYDOWN		52,664	52,664	53,437	52,677		(13)		(13)		52,664				338	01/01/2019	1
312969-6D-5	FEDERAL HOME LOAN MTG CORP #B17168		03/01/2011	PAYDOWN		13,328	13,328	13,586	13,327		1		1		13,328				109	11/01/2018	1
31337D-S7-2	FEDERAL HOME LOAN MTG CORP 2052 PL		03/01/2011	PAYDOWN		4,539	4,539	4,493	4,538		1		1		4,539				44	04/01/2013	1
31371K-2R-1	FEDERAL NATIONAL MTG ASSOC #254684		03/01/2011	PAYDOWN		17,718	17,718	18,181	17,722		(4)		(4)		17,718				140	07/01/2017	1
31371L-JW-0	FEDERAL NATIONAL MTG ASSOC #255077		03/01/2011	PAYDOWN		33,820	33,820	34,501	33,822		(2)		(2)		33,820				272	06/01/2018	1
31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744		03/01/2011	PAYDOWN		42,547	42,547	42,018	42,537		10		10		42,547				301	10/01/2019	1
31388V-E9-5	FEDERAL NATIONAL MTG ASSOC #615860		03/01/2011	PAYDOWN		4,958	4,958	4,988	4,958						4,958				50	06/01/2016	1
31393Q-YD-1	FEDERAL HOME LOAN MTG CORP 2618 NE		03/01/2011	PAYDOWN		47,234	47,234	45,165	47,060		174		174		47,234				284	04/01/2011	1
31394B-AZ-7	FANNIE MAE 04-86 AC		03/01/2011	PAYDOWN		87,027	87,027	89,407	87,059		(32)		(32)		87,027				544	11/01/2012	1
31396C-KU-3	FEDERAL HOME LOAN MTG CORP 3047 YA		03/01/2011	PAYDOWN		51,200	51,200	50,826	51,183		17		17		51,200				437	03/01/2012	1
31396Q-F2-0	FANNIE MAE 09-75 LC		03/01/2011	PAYDOWN		37,797	37,797	38,227	37,798		(2)		(2)		37,797				225	08/01/2017	1
31396Q-F5-3	FANNIE MAE 09-75 JA		03/01/2011	PAYDOWN		129,492	129,492	132,143	129,544		(52)		(52)		129,492				832	05/01/2016	1
31398M-O9-0	FANNIE MAE 10-36 CA		03/01/2011	PAYDOWN		41,126	41,126	42,116	41,137		(11)		(11)		41,126				221	07/01/2018	1
31398S-CH-4	FANNIE MAE 10-122 AC		03/01/2011	PAYDOWN		21,009	21,009	21,991	21,027		(18)		(18)		21,009				118	11/01/2020	1
31398V-XU-5	FHR-3653 EL		03/01/2011	PAYDOWN		43,683	43,683	44,605	43,721		(38)		(38)		43,683				235	10/01/2018	1
31400E-QQ-6	FEDERAL NATIONAL MTG ASSOC #685463		03/01/2011	PAYDOWN		101,500	101,500	102,499	101,503		(3)		(3)		101,500				782	07/01/2017	1
31400G-XK-6	FEDERAL NATIONAL MTG ASSOC #687482		03/01/2011	PAYDOWN		5,377	5,377	5,440	5,377						5,377				45	10/01/2017	1
31400K-O7-8	FEDERAL NATIONAL MTG ASSOC #689626		03/01/2011	PAYDOWN		13,685	13,685	13,925	13,685		1		1		13,685				114	09/01/2017	1
31401W-G6-0	FEDERAL NATIONAL MTG ASSOC #720321		03/01/2011	PAYDOWN		121,354	121,354	123,307	121,364		(10)		(10)		121,354				840	01/01/2018	1
31402C-ZC-9	FEDERAL NATIONAL MTG ASSOC #725339		03/01/2011	PAYDOWN		43,047	43,047	43,427	43,047						43,047				334	04/01/2018	1
31402D-MZ-0	FEDERAL NATIONAL MTG ASSOC #725876		03/01/2011	PAYDOWN		34,539	34,539	35,052	34,541		(2)		(2)		34,539				274	10/01/2018	1
31416Q-PS-8	FEDERAL NATIONAL MTG ASSOC #AA6732		03/01/2011	PAYDOWN		41,282	41,282	41,353	41,283		(1)		(1)		41,282				267	02/01/2024	1
31416R-AJ-2	FEDERAL NATIONAL MTG ASSOC #AA7208		03/01/2011	PAYDOWN		64,823	64,823	65,482	64,827		(4)		(4)		64,823				430	02/01/2024	1
31417S-CT-5	FEDERAL NATIONAL MTG ASSOC #AC5481		03/01/2011	PAYDOWN		142,699	142,699	149,143	142,826		(127)		(127)		142,699				956	08/01/2024	1
31417U-V5-1	FEDERAL NATIONAL MTG ASSOC #AC7835		03/01/2011	PAYDOWN		167,262	167,262	174,867	167,048		213		213		167,262				1,253	10/01/2024	1
31417U-WF-8	FEDERAL NATIONAL MTG ASSOC #AC7845		03/01/2011	PAYDOWN		106,841	106,841	111,699	106,717		124		124		106,841				1,110	11/01/2024	1
31419K-3B-9	FEDERAL NATIONAL MTG ASSOC #AE8893		03/01/2011	PAYDOWN		1,536	1,536	1,524							1,536				5	11/01/2040	1

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig- nation or Market In- dicator (a)
38373A-GE-0	GNR 2009-72 LA		03/01/2011	PAYDOWN		66,000	66,000	66,908	66,029		(29)		(29)		66,000				421	07/01/2014	1
38374F-N9-1	GOVERNMENT NATL MTG ASSOC 04 18 AB		03/01/2011	PAYDOWN		33,909	33,909	32,959	33,877		32		32		33,909				264	02/01/2012	1
38374T-LA-0	GOVERNMENT NATIONAL MORTGAGE A 09-15 NK		03/01/2011	PAYDOWN		78,192	78,192	80,342	78,245		(53)		(53)		78,192				552	01/01/2021	1
38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10-12 DA		03/01/2011	PAYDOWN		23,660	23,660	24,476	23,663		(4)		(4)		23,659				176	06/01/2032	1
68608R-BQ-9	OREGON ST HSG & CMNTY SVCS DEP		02/01/2011	SINKING FUND REDEMPTION		100,000	100,000	107,459	100,117		(117)		(117)		100,000				2,961	07/01/2031	1FE
3199999. Bonds - U.S. Special Revenues						2,600,340	2,600,340	2,659,755	2,599,002		(200)		(200)		2,600,339				20,430	XXX	XXX
02660T-ET-6	AMERICAN HOME MTG INV TR 05 2 5A3		03/01/2011	PAYDOWN		87,719	87,719	86,458	87,680		39		39		87,719				687	06/01/2012	1Z*
05947U-ES-3	BANC OF AMERICA COMM MTG 02 PB2 A4		03/01/2011	PAYDOWN		21,773	21,773	21,882	21,773						21,773				285	01/01/2012	1Z*
172967-DH-1	CITIGROUP INC		02/14/2011	MATURITY		700,000	700,000	704,263	700,198		(198)		(198)		700,000				17,938	02/14/2011	1FE
46625H-HR-4	JPMORGAN CHASE & CO		03/14/2011	CREDIT SUISSE FIRST BOSTON		255,565	250,000	263,820	263,225		(596)		(596)		262,628		(7,063)	(7,063)	1,960	06/24/2015	1FE
59018Y-N5-6	MERRILL LYNCH & CO		03/14/2011	CREDIT SUISSE FIRST BOSTON		270,828	250,000	250,773	250,399		(34)		(34)		250,365		20,462	20,462	6,065	04/25/2013	1FE
61746W-YZ-7	MORGAN STANLEY DWC I 03 TOP9 A1		03/01/2011	PAYDOWN		21,380	21,380	20,681	21,318		62		62		21,380				146	04/01/2011	1Z*
63534P-AC-1	NATIONAL CITY BANK		03/14/2011	PARIBAS CORPORATION		780,480	750,000	788,160	756,866		(1,496)		(1,496)		755,370		25,111	25,111	11,883	12/15/2011	1FE
76111X-KX-0	RESIDENTIAL FDG MTG SECS I 04 SR1 A2		03/01/2011	PAYDOWN		214,609	214,609	218,029	214,609						214,609				1,810	04/01/2011	1Z*
771196-AQ-5	ROCHE HLDGS INC		03/24/2011	SECURITY CALLED BY ISSUER at 109.931		302,310	275,000	297,883	291,887		(1,175)		(1,175)		290,711		11,599	11,599	7,197	03/01/2014	1FE
79548K-UV-8	SALOMON BROS MTG SECS VII 97 HUD1 B3		03/01/2011	PAYDOWN			98,891												1,342	09/01/2025	1Z*
826501-AA-6	SIERRA RECVS FDG CO 06 1A A1		03/20/2011	PAYDOWN		18,344	18,344	18,342	18,327		17		17		18,344				176	09/20/2015	2Z*
86358R-XZ-5	STRUCTURED ASSET SECS CORP 02 AL1 A3		03/01/2011	PAYDOWN		8,788	8,788	7,769	8,775		13		13		8,788				50	02/01/2032	1Z*
53947M-AA-4	LLOYDS TSB BANK PLC	R	03/14/2011	GOLDMAN SACHS		254,253	250,000	260,815	260,352		(510)		(510)		259,843		(5,589)	(5,589)	7,444	01/12/2015	1FE
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						2,936,049	2,946,504	2,938,875	2,895,409		(3,878)		(3,878)		2,891,530		44,520	44,520	56,983	XXX	XXX
8399997. Total - Bonds - Part 4						6,975,315	6,848,877	7,066,574	6,959,878		(5,022)		(5,022)		6,956,392		18,923	18,923	90,286	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						6,975,315	6,848,877	7,066,574	6,959,878		(5,022)		(5,022)		6,956,392		18,923	18,923	90,286	XXX	XXX
8999997. Total - Preferred Stocks - Part 4							XXX												XXX	XXX	
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX												XXX	XXX	
9799997. Total - Common Stocks - Part 4							XXX												XXX	XXX	
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX												XXX	XXX	
9899999. Total - Preferred and Common Stocks							XXX												XXX	XXX	
9999999 - Totals						6,975,315	XXX	7,066,574	6,959,878		(5,022)		(5,022)		6,956,392		18,923	18,923	90,286	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

[illegible]

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

[illegible]



SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2011 OF THE United Ohio Insurance Company

DIRECTOR AND OFFICER SUPPLEMENT

Year To Date For The Period Ended MARCH 31, 2011

NAIC Group Code 0963 NAIC Company Code 13072

Company Name United Ohio Insurance Company

If the reporting entity writes any director and officer (D&O) business, please provide the following:

1. Monoline Policies

1 Direct Written Premium	2 Direct Earned Premium	3 Direct Losses Incurred
\$	\$	\$

2. Commercial Multiple Peril (CMP) Packaged Policies

- 2.1 Does the reporting entity provide D&O liability coverage as part of a CMP packaged policy? Yes [X] No []
- 2.2 Can the direct premium earned for D&O liability coverage provided as part of a CMP packaged policy be quantified or estimated? Yes [X] No []
- 2.3 If the answer to question 2.2 is yes, provide the quantified or estimated direct premium earned amount for D&O liability coverage in CMP packaged policies

2.31 Amount quantified:\$

2.32 Amount estimated using reasonable assumptions:\$ 1,715
- 2.4 If the answer to question 2.1 is yes, provide direct losses incurred (losses paid plus change in case reserves) for the D&O liability coverage provided in CMP packaged policies.\$