



# HEALTH QUARTERLY STATEMENT

As of March 31, 2011  
of the Condition and Affairs of the

## Ohio Funeral Directors Association Benefit Trust

NAIC Group Code N/A...  
(Current Period) (Prior Period)

NAIC Company Code N/A...

Employer's ID Number... 31-6247579

Organized under the Laws of Ohio

State of Domicile or Port of Entry Ohio

Country of Domicile USA

Licensed as Business Type MEWA

Is HMO Federally Qualified? Yes [ ] No [ ] [N/A]

Incorporated/Organized 1957...

Commenced Business 1957...

Statutory Home Office

...2501 North Star Road... Columbus... OH 43221...

(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office

...Same...

614-486-5339

(Area Code) (Telephone Number)

Mail Address

(Street and Number) (City or Town, State and Zip Code)

...Same...

(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records

...Same...

614-486-5339

(Area Code) (Telephone Number)

Internet Web Site Address

Statutory Statement Contact

Rebecca Reuwee

(Name)

becky@ofdaonline.org

(E-Mail Address)

614-486-5339

(Area Code) (Telephone Number) (Extension)

614-486-5358

(Fax Number)

### OFFICERS

1. Name

Title

Name

Title

3.

2.

4.

### OTHER

### DIRECTORS OR TRUSTEES

Ken Cahall  
JoAnn Hartley  
Gary Heller  
Sue Jones  
Walt Lindsey

Terry Reardon  
Mark Schneider

State of Ohio.....  
County of Franklin....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ, or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

*[Signature]*

STEPHEN J. GENLERT

1. (Printed Name)

EXEC. DIRECTOR

(Title)

(Signature)

2. (Printed Name)

Trustee

(Title)

(Signature)

3. (Printed Name)

Trustee

(Title)

Subscribed and sworn to before me

This 16 day of MAY 2011

a. Is this an original filing?

Yes [X] No [ ]

b. If no:

1. State the amendment number

2. Date filed

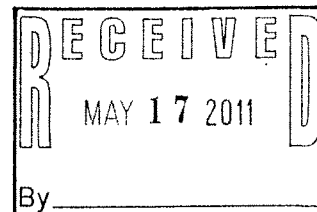
3. Number of pages attached

*Rebecca E. Reuwee*



REBECCA E. REUEE  
NOTARY PUBLIC, STATE OF OHIO  
MY COMMISSION EXPIRES AUGUST 30, 2011

5/12/2011 3:26:40 PM



## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	299,907		299,907	299,769
2. Stocks:				
2.1 Preferred stocks.....			.0	
2.2 Common stocks.....	249,458		249,458	310,627
3. Mortgage loans on real estate:				
3.1 First liens.....			.0	
3.2 Other than first liens.....			.0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			.0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			.0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			.0	
5. Cash (\$.....12,042), cash equivalents (\$.....0) and short-term investments (\$.....0).....	12,042		12,042	32,388
6. Contract loans (including \$.....0 premium notes).....			.0	
7. Derivatives.....			.0	
8. Other invested assets.....	1,614,239		1,614,239	1,774,311
9. Receivables for securities.....			.0	
10. Securities lending reinvested collateral assets.....			.0	
11. Aggregate write-ins for invested assets.....	.0	.0	.0	.0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	2,175,646	.0	2,175,646	2,417,095
13. Title plants less \$.....0 charged off (for Title insurers only).....			.0	
14. Investment income due and accrued.....	1,091		1,091	259
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	30,692		30,692	31,084
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....			.0	
15.3 Accrued retrospective premiums.....			.0	
16. Reinsurance:				
16.1. Amounts recoverable from reinsurers.....	142,649		142,649	49,380
16.2 Funds held by or deposited with reinsured companies.....			.0	
16.3 Other amounts receivable under reinsurance contracts.....			.0	
17. Amounts receivable relating to uninsured plans.....			.0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....			.0	
18.2 Net deferred tax asset.....			.0	
19. Guaranty funds receivable or on deposit.....			.0	
20. Electronic data processing equipment and software.....			.0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			.0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			.0	
23. Receivables from parent, subsidiaries and affiliates.....			.0	
24. Health care (\$.....0) and other amounts receivable.....			.0	
25. Aggregate write-ins for other than invested assets.....	.0	.0	.0	.0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	2,350,078	.0	2,350,078	2,497,818
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			.0	
28. Total (Lines 26 and 27).....	2,350,078	.0	2,350,078	2,497,818

## DETAILS OF WRITE-INS

1101.....			.0	
1102.....			.0	
1103.....			.0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	.0	.0	.0	.0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	.0	.0	.0	.0
2501.....			.0	
2502.....			.0	
2503.....			.0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	.0	.0	.0	.0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	.0	.0	.0	.0

## LIABILITIES, CAPITAL AND SURPLUS

	Current Period			Prior Year
	1 Covered	2 Uncovered	3 Total	4 Total
1. Claims unpaid (less \$.....0 reinsurance ceded).....	689,400		689,400	689,400
2. Accrued medical incentive pool and bonus amounts.....			0	
3. Unpaid claims adjustment expenses.....	94,000		94,000	94,000
4. Aggregate health policy reserves.....			0	
5. Aggregate life policy reserves.....			0	
6. Property/casualty unearned premium reserve.....			0	
7. Aggregate health claim reserves.....			0	
8. Premiums received in advance.....	522,223		522,223	371,620
9. General expenses due or accrued.....			0	
10.1 Current federal and foreign income tax payable and interest thereon (including \$.....0 on realized gains (losses)).....			0	
10.2 Not deferred tax liability.....			0	
11. Ceded reinsurance premiums payable.....			0	
12. Amounts withheld or retained for the account of others.....			0	
13. Remittances and items not allocated.....			0	
14. Borrowed money (including \$.....0 current) and interest thereon \$.....0 (including \$.....0 current).....			0	
15. Amounts due to parent, subsidiaries and affiliates.....			0	
16. Derivatives.....			0	
17. Payable for securities.....			0	
18. Payable for securities lending.....			0	
19. Funds held under reinsurance treaties with (\$.....0 authorized reinsurers and \$.....0 unauthorized reinsurers).....			0	
20. Reinsurance in unauthorized companies.....			0	
21. Net adjustments in assets and liabilities due to foreign exchange rates.....			0	
22. Liability for amounts held under uninsured plans.....			0	
23. Aggregate write-ins for other liabilities (including \$.....0 current).....	95,381	0	95,381	36,316
24. Total liabilities (Lines 1 to 23).....	1,401,004	0	1,401,004	1,191,336
25. Aggregate write-ins for special surplus funds.....	XXX	XXX	0	0
26. Common capital stock.....	XXX	XXX		
27. Preferred capital stock.....	XXX	XXX		
28. Gross paid in and contributed surplus.....	XXX	XXX		
29. Surplus notes.....	XXX	XXX		
30. Aggregate write-ins for other than special surplus funds.....	XXX	XXX	0	0
31. Unassigned funds (surplus).....	XXX	XXX	949,074	1,306,482
32. Less treasury stock, at cost:				
32.1 .....0.000 shares common (value included in Line 26 \$.....0).....	XXX	XXX		
32.2 .....0.000 shares preferred (value included in Line 27 \$.....0).....	XXX	XXX		
33. Total capital and surplus (Lines 25 to 31 minus Line 32).....	XXX	XXX	949,074	1,306,482
34. Total liabilities, capital and surplus (Lines 24 and 33).....	XXX	XXX	2,350,078	2,497,818

## DETAILS OF WRITE-INS

2301. Accounts Payable.....	95,381		95,381	36,316
2302. ....			0	
2303. ....			0	
2398. Summary of remaining write-ins for Line 23 from overflow page.....	0	0	0	0
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above).....	95,381	0	95,381	36,316
2501. ....				
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page.....	XXX	XXX	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	XXX	XXX	0	0
3001. ....				
3002. ....				
3003. ....				
3098. Summary of remaining write-ins for Line 30 from overflow page.....	XXX	XXX	0	0
3099. Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above).....	XXX	XXX	0	0

## STATEMENT OF REVENUE AND EXPENSES

	Current Year To Date		Prior Year To Date	Prior Year Ended December 31
	1 Uncovered	2 Total	3 Total	4 Total
1. Member months.....	XXX	1,567	1,713	6,676
2. Net premium income (including \$.....0 non-health premium income).....	XXX	1,435,419	1,564,457	6,057,632
3. Change in unearned premium reserves and reserve for rate credits.....	XXX			
4. Fee-for-service (net of \$.....0 medical expenses).....	XXX			
5. Risk revenue.....	XXX			
6. Aggregate write-ins for other health care related revenues.....	XXX	0	0	0
7. Aggregate write-ins for other non-health revenues.....	XXX	0	0	0
8. Total revenues (Lines 2 to 7).....	XXX	1,435,419	1,564,457	6,057,632
<b>Hospital and Medical:</b>				
9. Hospital/medical benefits.....		1,258,790	1,134,175	4,000,626
10. Other professional services.....				
11. Outside referrals.....				
12. Emergency room and out-of-area.....				
13. Prescription drugs.....		369,835	442,978	1,650,023
14. Aggregate write-ins for other hospital and medical.....	0	0	(137,300)	(78,200)
15. Incentive pool, withhold adjustments and bonus amounts.....				
16. Subtotal (Lines 9 to 15).....	0	1,628,625	1,439,853	5,572,449
<b>Less:</b>				
17. Net reinsurance recoveries.....		93,269	11,389	110,568
18. Total hospital and medical (Lines 16 minus 17).....	0	1,535,356	1,428,464	5,461,881
19. Non-health claims (net).....				
20. Claims adjustment expenses, including \$.....8,448 cost containment expenses.....		253,714	156,276	665,584
21. General administrative expenses.....		7,151	6,095	39,537
22. Increase in reserves for life and accident and health contracts (including \$.....0 increase in reserves for life only).....				
23. Total underwriting deductions (Lines 18 through 22).....	0	1,796,221	1,590,835	6,167,002
24. Net underwriting gain or (loss) (Lines 8 minus 23).....	XXX	(360,802)	(26,378)	(109,370)
25. Net investment income earned.....		3,394	12,278	30,131
26. Net realized capital gains (losses) less capital gains tax of \$.....0.....				
27. Net investment gains or (losses) (Lines 25 plus 26).....	0	3,394	12,278	30,131
28. Net gain or (loss) from agents' or premium balances charged off ((amount recovered \$.....0) (amount charged off \$.....0)).....				
29. Aggregate write-ins for other income or expenses.....	0	0	0	0
30. Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29).....	XXX	(357,408)	(14,100)	(79,239)
31. Federal and foreign income taxes incurred.....	XXX			
32. Net income (loss) (Lines 30 minus 31).....	XXX	(357,408)	(14,100)	(79,239)

## DETAILS OF WRITE-INS

0601. ....	XXX			
0602. ....	XXX			
0603. ....	XXX			
0698. Summary of remaining write-ins for Line 6 from overflow page.....	XXX	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	XXX	0	0	0
0701. ....	XXX			
0702. ....	XXX			
0703. ....	XXX			
0798. Summary of remaining write-ins for Line 7 from overflow page.....	XXX	0	0	0
0799. Totals (Lines 0701 thru 0703 plus 0798) (Line 7 above).....	XXX	0	0	0
1401. Change in IBNR.....			(137,300)	(78,200)
1402. ....				
1403. ....				
1498. Summary of remaining write-ins for Line 14 from overflow page.....	0	0	0	0
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....	0	0	(137,300)	(78,200)
2901. ....				
2902. ....				
2903. ....				
2998. Summary of remaining write-ins for Line 29 from overflow page.....	0	0	0	0
2999. Totals (Lines 2901 thru 2903 plus 2998) (Line 29 above).....	0	0	0	0

## STATEMENT OF REVENUE AND EXPENSES (Continued)

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
33. Capital and surplus prior reporting year.....	1,306,482	1,385,721	1,385,721
34. Net income or (loss) from Line 32.....	(357,408)	(14,100)	(79,239)
35. Change in valuation basis of aggregate policy and claim reserves.....			
36. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....			
37. Change in net unrealized foreign exchange capital gain or (loss).....			
38. Change in net deferred income tax.....			
39. Change in nonadmitted assets.....			
40. Change in unauthorized reinsurance.....			
41. Change in treasury stock.....			
42. Change in surplus notes.....			
43. Cumulative effect of changes in accounting principles.....			
44. Capital changes:			
44.1 Paid in.....			
44.2 Transferred from surplus (Stock Dividend).....			
44.3 Transferred to surplus.....			
45. Surplus adjustments:			
45.1 Paid in.....			
45.2 Transferred to capital (Stock Dividend).....			
45.3 Transferred from capital.....			
46. Dividends to stockholders.....			
47. Aggregate write-ins for gains or (losses) in surplus.....	0	0	0
48. Net change in capital and surplus (Lines 34 to 47).....	(357,408)	(14,100)	(79,239)
49. Capital and surplus end of reporting period (Line 33 plus 48).....	949,074	1,371,621	1,306,482

## DETAILS OF WRITE-INS

4701. ....			
4702. ....			
4703. ....			
4798. Summary of remaining write-ins for Line 47 from overflow page.....	0	0	0
4799. Totals (Lines 4701 thru 4703 plus 4798) (Line 47 above).....	0	0	0

## CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>CASH FROM OPERATIONS</b>			
1. Premiums collected net of reinsurance.....	1,586,414	1,632,647	6,052,514
2. Net investment income.....	2,424	11,255	33,965
3. Miscellaneous income.....			
4. Total (Lines 1 through 3).....	1,588,838	1,643,902	6,086,479
5. Benefit and loss related payments.....	1,830,425	1,714,771	6,184,057
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....			
8. Dividends paid to policyholders.....			
9. Federal and foreign income taxes paid (recovered) net of \$..... 0 tax on capital gains (losses).....			
10. Total (Lines 5 through 9).....	1,830,425	1,714,771	6,184,057
11. Net cash from operations (Line 4 minus Line 10).....	(241,587)	(70,869)	(97,578)
<b>CASH FROM INVESTMENTS</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....		300,000	1,150,000
12.2 Stocks.....	62,113		508,783
12.3 Mortgage loans.....			
12.4 Real estate.....			
12.5 Other invested assets.....	1,633,357	100,000	642,713
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....			
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	1,695,470	400,000	2,301,496
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....			
13.2 Stocks.....	944	98,547	569,307
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....	1,473,285	214,068	1,721,456
13.6 Miscellaneous applications.....			
13.7 Total investments acquired (Lines 13.1 to 13.6).....	1,474,229	312,615	2,290,763
14. Net increase (decrease) in contract loans and premium notes.....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	221,241	87,385	10,733
<b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....			
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....			
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	0	0	0
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(20,346)	16,516	(86,845)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	32,388	119,233	119,233
19.2 End of period (Line 18 plus Line 19.1).....	12,042	135,749	32,388

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
---------	--	--	--

Statement as of March 31, 2011 of the Ohio Funeral Directors Association Benefit Trust

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

	1 Total	2 Comprehensive (Hospital & Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefit Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Other
		Individual	Group							
<b>Total Members at End of:</b>										
1. Prior Year.....	535	535								
2. First Quarter.....	501	501								
3. Second Quarter.....	0									
4. Third Quarter.....	0									
5. Current Year.....	0									
6. Current Year Member Months.....	0									
<b>Total Member Ambulatory Encounters for Period:</b>										
7. Physician.....	0									
8. Non-Physician.....	0									
9. Total.....	0	0	0	0	0	0	0	0	0	0
10. Hospital Patient Days Incurred.....	0									
11. Number of Inpatient Admissions.....	0									
12. Health Premiums Written (a).....	1,588,414	1,588,414								
13. Life Premiums Direct.....	0									
14. Property/Casualty Premiums Written.....	0									
15. Health Premiums Earned.....	1,435,419	1,435,419								
16. Property/Casualty Premiums Earned.....	0									
17. Amount Paid for Provision of Health Care Services.....	1,830,425	1,830,425								
18. Amount Incurred for Provision of Health Care Services.....	1,889,490	1,889,490								

(a) For health premiums written: Amount of Medicare Title XVIII exempt from state taxes or fees \$.....0.

**CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)**

## Aging Analysis of Unpaid Claims



## UNDERWRITING AND INVESTMENT EXHIBIT

## Analysis of Claims Unpaid - Prior Year - Net of Reinsurance

Analysis of Claims Unpaid - Prior Year - Net of Reinsurance						
Line of Business	Claims Paid Year to Date		Liability End of Current Quarter		5 Claims Incurred in Prior Years (Columns 1 + 3)	6 Estimated Claim Reserve and Claim Liability December 31 of Prior Year
	1 On Claims Incurred Prior to January 1 of Current Year	2 On Claims Incurred During the Year	3 On Claims Unpaid December 31 of Prior Year	4 On Claims Incurred During the Year		
1. Comprehensive (hospital and medical)	561,608	973,748	127,792		689,400	689,400
2. Medicare Supplement					0	
3. Dental only					0	
4. Vision only					0	
5. Federal Employees Health Benefits Plan					0	
6. Title XVIII - Medicare					0	
7. Title XIX - Medicaid					0	
8. Other health					0	
9. Health subtotal (Lines 1 to 8)	561,608	973,748	127,792	0	689,400	689,400
10. Healthcare receivables (a)					0	
11. Other non-health					0	
12. Medical incentive pools and bonus amounts					0	
13. Totals (Lines 9-10+11+12)	561,608	973,748	127,792	0	689,400	689,400
(a) Excludes \$.....0 loans or advances to providers not yet expensed						

(a) Excludes \$ 0 loans or advances to providers not yet expensed

---

## NOTES TO FINANCIAL STATEMENTS

---

### **Note 1 - Summary of Significant Accounting Policies**

#### **Basis of Accounting**

These financial statements have been prepared on the statutory basis of accounting as prescribed by the State of Ohio Department of Insurance. Purchases and sales of securities are reflected on the settlement date. Investment income is reflected when earned. Interest income includes the amortization of bond and note premiums and discounts.

#### **Estimates**

The preparation of financial statements in conformity with the statutory basis of accounting requires the plan administrator to make estimates and assumptions that affect certain reported amounts and disclosures, primarily unpaid claims and claims adjustment expenses. Accordingly, actual results may differ from those estimates.

#### **Valuation of Investments**

The statement of admitted assets, liabilities, and surplus - statutory basis includes investment values as follows: investments in common stocks and mutual funds traded on a national securities exchange are valued at the last reported sales price at the last business day of the year; securities traded in the over-the-counter market and listed securities for which no sale was reported on that date are valued at the last reported bid price. Bonds and fixed income securities are valued at amortized cost. Any discounts or premiums are amortized over the remaining life of the underlying debt instrument. Short term commercial paper is valued at cost. Interest earned on short term investments from date of purchase through year end is included in accrued interest.

Any fixed income security whose value is significantly less than cost or amortized cost due to the financial difficulties of the issuer, is valued at its net realizable value.

The statement of income and changes in surplus - statutory basis includes unrealized gains and losses on investments in common stocks and mutual funds. The unrealized gain (loss) on these investments represents the change in the difference between cost and market at the beginning and end of the period.

### **Note 2 - Accounting Changes and Corrections of Errors**

No significant change.

### **Note 3 - Business Combinations and Goodwill**

No significant change.

### **Note 4 - Discontinued Operations**

No significant change.

### **Note 5 - Investments**

Investments consist of US Government guaranteed agency bonds (\$299,907), money market mutual funds and accounts (\$249,468), demand notes (\$836,331), and bank preferred deposit accounts (\$777,909). Total investments are \$2,163,615.

### **Note 6 - Joint Ventures, Partnerships and Limited Liability Companies**

No significant change.

### **Note 7 - Investment Income**

No significant change.

### **Note 8 - Derivative Instruments**

No significant change.

### **Note 9 - Income Taxes**

No significant change.

### **Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

No significant change.

---

## NOTES TO FINANCIAL STATEMENTS

---

### Note 11 - Debt

No significant change.

### Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

### Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

### Note 14 - Contingencies

No significant change.

### Note 15 - Leases

No significant change.

### Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

### Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

See pages QS101, QS102, QE03, QE04, and QE05.

### Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

### Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

### Note 20 - Other Items

No significant change.

### Note 21 - Events Subsequent

No significant change.

### Note 22 - Reinsurance

No significant change.

### Note 23 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

No significant change.

### Note 24 - Change in Incurred Losses and Loss Adjustment Expenses

The amounts of unpaid claims and claims adjustment expense as of March 31, 2011 is based on studies completed by the Plan's actuary and includes estimated expenses of \$689,400 for IBNR and \$94,000 for LAE.

---

## NOTES TO FINANCIAL STATEMENTS

---

**Note 25 - Intercompany Pooling Arrangements**

No significant change.

**Note 26 - Structured Settlements**

Not applicable.

**Note 27 - Health Care Receivables**

No significant change.

**Note 28 - Participating Policies**

No significant change.

**Note 29 - Premium Deficiency Reserves**

No significant change.

**Note 30 - Anticipated Salvage and Subrogation**

No significant change.

**GENERAL INTERROGATORIES****PART 1 - COMMON INTERROGATORIES****GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes ☐ No ☒

1.2 If yes, has the report been filed with the domiciliary state? Yes ☐ No ☐

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes ☐ No ☒

2.2 If yes, date of change: .....

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes ☐ No ☒  
If yes, complete the Schedule Y-Part 1 - Organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes ☐ No ☒

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation:

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes ☐ No ☒ N/A ☐  
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2008 .....

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2008 .....

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 2/4/2010 .....

6.4 By what department or departments?

Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes ☒ No ☐ N/A ☐

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes ☐ No ☐ N/A ☒

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes ☐ No ☒

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes ☐ No ☒

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes ☐ No ☒

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator:

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes ☒ No ☐

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes ☐ No ☒

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes ☐ No ☒

## GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

## GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

## FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes ☐ No ☒

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

## INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes ☐ No ☒

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....0

13. Amount of real estate and mortgages held in short-term investments:

\$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes ☐ No ☒

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$ .....0	\$ .....0
14.22 Preferred Stock.....	\$ .....0	\$ .....0
14.23 Common Stock.....	\$ .....0	\$ .....0
14.24 Short-Term Investments.....	\$ .....0	\$ .....0
14.25 Mortgage Loans on Real Estate.....	\$ .....0	\$ .....0
14.26 All Other.....	\$ .....0	\$ .....0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$ .....0	\$ .....0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$ .....0	\$ .....0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes ☐ No ☒15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?  
If no, attach a description with this statement.Yes ☐ No ☐

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 3, III. Conducting Examinations, F-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes ☒ No ☐

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Meeder & Associates	Dublin, OH 43017

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes ☐ No ☒

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes ☒ No ☐

17.2 If no, list exceptions:

**GENERAL INTERROGATORIES (continued)**

**PART 2 - HEALTH**

1. Operating Percentages:

1.1 A&H loss percent

0.0 %

1.2 A&H cost containment percent

0.0 %

1.3 A&H expense percent excluding cost containment expenses

0.0 %

2.1 Do you act as a custodian for health savings accounts?

Yes [ ] No [X]

2.2 If yes, please provide the amount of custodial funds held as of the reporting date.

0

2.3 Do you act as an administrator for health savings accounts?

Yes [ ] No [X]

2.4 If yes, please provide the amount of funds administered as of the reporting date.

0

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)
<b>AUH Non-Affiliates</b>						
60895	35-07485825	01/01/2011	American United Life Insurance Company	Indianapolis, IN	Stop Loss	YES



## SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

State, Etc.	1	Direct Business Only							
		2	3	4	5	6	7	8	9
	Active Status	Accident and Health Premiums	Medicare Title XVIII	Medicaid Title XIX	Federal Employees Health Benefits Program Premiums	Life and Annuity Premiums and Other Considerations	Property/Casualty Premiums	Total Columns 2 through 7	Deposit-Type Contracts
1. Alabama	AL	N						0	
2. Alaska	AK	N						0	
3. Arizona	AZ	N						0	
4. Arkansas	AR	N						0	
5. California	CA	N						0	
6. Colorado	CO	N						0	
7. Connecticut	CT	N						0	
8. Delaware	DE	N						0	
9. District of Columbia	DC	N						0	
10. Florida	FL	N						0	
11. Georgia	GA	N						0	
12. Hawaii	HI	N						0	
13. Idaho	ID	N						0	
14. Illinois	IL	N						0	
15. Indiana	IN	N						0	
16. Iowa	IA	N						0	
17. Kansas	KS	N						0	
18. Kentucky	KY	N						0	
19. Louisiana	LA	N						0	
20. Maine	ME	N						0	
21. Maryland	MD	N						0	
22. Massachusetts	MA	N						0	
23. Michigan	MI	N						0	
24. Minnesota	MN	N						0	
25. Mississippi	MS	N						0	
26. Missouri	MO	N						0	
27. Montana	MT	N						0	
28. Nebraska	NE	N						0	
29. Nevada	NV	N						0	
30. New Hampshire	NH	N						0	
31. New Jersey	NJ	N						0	
32. New Mexico	NM	N						0	
33. New York	NY	N						0	
34. North Carolina	NC	N						0	
35. North Dakota	ND	N						0	
36. Ohio	OH	L	1,435,811					1,435,811	
37. Oklahoma	OK	N						0	
38. Oregon	OR	N						0	
39. Pennsylvania	PA	N						0	
40. Rhode Island	RI	N						0	
41. South Carolina	SC	N						0	
42. South Dakota	SD	N						0	
43. Tennessee	TN	N						0	
44. Texas	TX	N						0	
45. Utah	UT	N						0	
46. Vermont	VT	N						0	
47. Virginia	VA	N						0	
48. Washington	WA	N						0	
49. West Virginia	WV	N						0	
50. Wisconsin	WI	N						0	
51. Wyoming	WY	N						0	
52. American Samoa	AS	N						0	
53. Guam	GU	N						0	
54. Puerto Rico	PR	N						0	
55. U.S. Virgin Islands	VI	N						0	
56. Northern Mariana Islands	MP	N						0	
57. Canada	CN	N						0	
58. Aggregate Other alien	OT	XXX	0	0	0	0	0	0	0
59. Subtotal	XXX	1,435,811	0	0	0	0	0	1,435,811	0
60. Reporting entity contributions for Employee Benefit Plans	XXX							0	
61. Total (Direct Business)	(a) 1	1,435,811	0	0	0	0	0	1,435,811	0

## DETAILS OF WRITE-INS

5801.							0
5802.							0
5803.							0
5898. Summary of remaining write-ins for line 58 from overflow page		0	0	0	0	0	0
5899. Total (Lines 5801 thru 5803 plus 5898) (Line 58 above)		0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

**PART 1 – ORGANIZATIONAL CHART**

---

**NONE**

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

Response

1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

Explanation:

1.

Bar Code:





Statement as of March 31, 2011 of the **Ohio Funeral Directors Association Benefit Trust**  
**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	1,774,311	695,568
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	1,473,285	1,721,456
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	1,633,357	642,713
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	1,614,239	1,774,311
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	1,614,239	1,774,311

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	610,396	1,697,435
2. Cost of bonds and stocks acquired.....	944	569,307
3. Accrual of discount.....	138	2,437
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration for bonds and stocks disposed of.....	62,113	1,658,783
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	549,365	610,396
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	549,365	610,396

Statement as of March 31, 2011 of the **Ohio Funeral Directors Association Benefit Trust**

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 (a)	299,769			138	299,907			299,769
2. Class 2 (a)								
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	299,769	0	0	138	299,907	0	0	299,769
<b>PREFERRED STOCK</b>								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	299,769	0	0	138	299,907	0	0	299,769

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:  
 NAIC 1 \$ 0; NAIC 2 \$ 0; NAIC 3 \$ 0; NAIC 4 \$ 0; NAIC 5 \$ 0; NAIC 6 \$ 0.

**SCHEDULE DA - PART 1**

## Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999 Totals.....		XXX			

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of short-term investments acquired.....		
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....		
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	0	0
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	0	0

**SCHEDULE DB - PART A - VERIFICATION**

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year).....	_____
2. Cost paid/(consideration received) on additions.....	_____
3. Unrealized valuation increase (decrease).....	_____
4. Total gain (loss) on termination recognized.....	_____
5. Considerations received (paid) on terminations.....	_____
6. Amortization.....	_____
7. Adjustment to the Book/Adjusted Carrying Value of hedge item.....	_____
8. Total foreign exchange change in Book/Adjusted Carrying Value.....	_____
9. Book/Adjusted Carrying Value, December 31, current year (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8).....	<u>0</u>
10. Deduct nonadmitted assets.....	_____
11. Statement value at end of current period (Line 9 minus Line 10).....	<u>0</u>

**SCHEDULE DB - PART B - VERIFICATION**

Futures Contracts

1. Book/Adjusted Carrying Value, December 31, prior year.....	_____
2. Net cash deposits (Section 1, Broker Name/Net Cash Deposits footnote).....	_____
3.1 Change in variation margin on open contracts.....	_____
3.2 Add:	
Change in adjustment to basis of hedged item:	
3.21 Section 1, Column 17, current year to date minus.....	_____
3.22 Section 1, Column 17, prior year.....	<u>0</u>
Change in amount recognized:	
3.23 Section 1, Column 16, current year to date minus.....	_____
3.24 Section 1, Column 16, prior year.....	<u>0</u>
3.3 Subtotal (line 3.1 minus Line 3.2).....	<u>0</u>
4.1 Variation margin on terminated contracts during the year.....	_____
4.2 Less:	
4.21 Amount used to adjust basis of hedged item.....	_____
4.22 Amount recognized.....	<u>0</u>
4.3 Subtotal (line 4.1 minus Line 4.2).....	<u>0</u>
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Recognized.....	_____
5.2 Used to adjust basis of hedged items.....	_____
6. Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2).....	<u>0</u>
7. Deduct nonadmitted assets.....	_____
8. Statement value at end of current period (Line 6 minus Line 7).....	<u>0</u>



Statement as of March 31, 2011 of the **Ohio Funeral Directors Association Benefit Trust**

**SCHEDULE DB - PART C - SECTION 1**

Replicated (Synthetic) Assets Open as of Current Statement Date

Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the Replicated (Synthetic) Asset															
Replicated (Synthetic) Asset																Components of the															

**SCHEDULE DB - PART C - SECTION 2**

Reconciliation of Replicated (Synthetic) Assets Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year-To-Date	
	1 Number of Positions	2 Total Replicated (Synthetic) Assets Statement Value	3 Number of Positions	4 Total Replicated (Synthetic) Assets Statement Value	5 Number of Positions	6 Total Replicated (Synthetic) Assets Statement Value	7 Number of Positions	8 Total Replicated (Synthetic) Assets Statement Value	9 Number of Positions	10 Total Replicated (Synthetic) Assets Statement Value
1. Beginning Inventory.....				0	0	0	0	0	0	0
2. Add: Opened or Acquired Transactions.....										0
3. Add: Increases in Replicated Asset Statement Value.....	XXX		XXX		XXX		XXX		XXX	0
4. Less: Closed or Disposed of Transactions.....										0
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										0
6. Less: Decreases in Replicated (Synthetic) Asset Statement Value.....	XXX		XXX		XXX		XXX		XXX	0
7. Ending inventory.....	0	0	0	0	0	0	0	0	0	0

## SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

### Book/Adjusted Carrying Value Check

- |    |   |         |
|----|---|---------|
| 1. | Part A, Section 1, Column 14.....             | _____   |
| 2. | Part B, Section 1, Column 14.....             | _____   |
| 3. | Total (Line 1 plus Line 2).....               | _____ 0 |
| 4. | Part D, Column 5.....                         | _____   |
| 5. | Part D, Column 6.....                         | _____   |
| 6. | Total (Line 3 minus Line 4 minus Line 5)..... | _____ 0 |

### Fair Value Check

- |     |   |         |
|-----|---|---------|
| 7.  | Part A, Section 1, Column 16.....               | _____   |
| 8.  | Part B, Section 1, Column 13.....               | _____   |
| 9.  | Total (Line 7 plus Line 8).....                 | _____ 0 |
| 10. | Part D, Column 8.....                           | _____   |
| 11. | Part D, Column 9.....                           | _____   |
| 12. | Total (Line 9 minus Line 10 minus Line 11)..... | _____ 0 |

### Potential Exposure Check

- |     |   |         |
|-----|---|---------|
| 13. | Part A, Section 1, Column 21.....               | _____   |
| 14. | Part B, Section 1, Column 19.....               | _____   |
| 15. | Part D, Column 11.....                          | _____   |
| 16. | Total (Line 13 plus Line 14 minus Line 15)..... | _____ 0 |

**SCHEDULE E- VERIFICATION**

## Cash Equivalents

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of cash equivalents acquired.....		
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....		
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/ adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	0	0
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	0	0

**SCHEDULE A - PART 2**

Showing all Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	2 Location		4 Date Acquired	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2	3 State					
	City						
	Name of Vendor						

**SCHEDULE A - PART 3**

Showing all Real Estate DISPOSED During the Quarter Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	2 Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expanded for Additions, Improvements and Changes in Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	9 Change in Book/Adjusted Carrying Value Less Encumbrances				14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs, and Expenses Incurred
	2	3 State						9	10 Current Year's Temporary Increase in Encumbrances Recognized	11 Current Year's Change in Encumbrances	12 Total Change in B.A.C.V. (11 - 9 - 10)	13 Total Foreign Exchange Change in B.A.C.V.						
	City																	

Statement as of March 31, 2011 of the **Ohio Funeral Directors Association Benefit Trust**

**SCHEDULE B - PART 2**

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	3	4	5	6	7	8	9
Loan Number	Location City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings

**SCHEDULE B - PART 3**

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
Loan Number	Location City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) Accrual	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8-10-11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal

## SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets Acquired and ADDITIONS MADE During the Current Quarter

1	2	3		4	5	6	7	8	9	10	11	12	13
CLSP Identification	Name or Description	Location	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Contributions	Commitment for Additional Investment	Percentage of Ownership
Any Other Class of Asset - Unaffiliated													
	CAT floating rate demand note				Meender & Associates		various		189,616				100.0
	GE interest plus 1.0% demand note				Meender & Associates		various		296,696				100.0
	HFB conservative deposit account				Meender & Associates		various		1,564				100.0
	Ohio State Bank deposit account				Meender & Associates		various		245,226				100.0
	First Citizens Bank deposit account				Meender & Associates		various		368				100.0
	Nationwide Bank deposit account				Meender & Associates		various		39,486				100.0
	Trust Co. deposit account				Meender & Associates		various		219,000				100.0
	United Commerce Bank deposit account				Meender & Associates		various		219,000				100.0
	Bank of Internet deposit account				Meender & Associates		various		249,000				100.0
3759669	Total - Any Other Class of Asset - Unaffiliated								1,471,362	1,523	0	0	XXX
3996969	Subtotal - Unaffiliated								1,471,362	1,523	0	0	XXX
4198669	Totals								1,471,362	1,523	0	0	XXX

## SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets Disposed, Transferred or Repaid During the Current Quarter

Reporting Company Long-Term Investment Assets Prior to CDOB, Transferred or Repaid During the Current Quarter																				
1	2	3		5	6	7	8	9	10	11	12	13	14		15	16	17	18	19	20
		Location	City										Total Foreign Exchange Change in B.V./C.V. (\$- to \$+)	Total Foreign Exchange Change in B.V./C.V. (\$- to \$+)						
CUSIP Identification	Name or Description	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Appreciation) (Amortization) Acquired	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B.V./C.V. (\$- to \$+)	Total Foreign Exchange Change in B.V./C.V. (\$- to \$+)	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration on Disposal	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income			
Any Other Class of Asset - Unaffiliated																				
	CAT floating rate demand note	Meender & Associates	various	various									224,147							
	HFB conservative deposit account	Meender & Associates	various	various									251,564							
	Ohio State Bank deposit account	Meender & Associates	various	various									246,000							
	First Citizens Bank deposit account	Meender & Associates	various	various									27,400							
	Nationwide Bank deposit account	Meender & Associates	various	various									416							
	Trust Co deposit account	Meender & Associates	various	various									437,460							
	United Commerce Bank deposit account	Meender & Associates	various	various									219,000							
	Synovus Bank deposit account	Meender & Associates	various	various									246,000							
3759669	Total - Any Other Class of Asset - Unaffiliated						0	0	0	0	0	0	1,633,367		0	0	0	0	0	
3955669	Subtotal - Unaffiliated						0	0	0	0	0	0	1,633,367		0	0	0	0	0	
4198669	Totals						0	0	0	0	0	0	1,633,367		0	0	0	0	0	

Statement as of March 31, 2011 of the **Ohio Funeral Directors Association Benefit Trust**

**SCHEDULE D - PART 3**

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares or Stock	7 Actual Cost	8 P/g Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
<b>Common Stocks - Money Market Mutual Funds</b>									
	Flex Fund Money Market Fund		various	Windsor & Associates	310,000	310	XXX		
0806060	Emerbank Money Market Fund		various	Windsor & Associates	694,000	694	XXX		
0706067	Total - Common Stocks - Money Market Mutual Funds					944	XXX	0	XXX
0706067	Total - Common Stocks - Part 3					944	XXX	0	XXX
0706060	Total - Common Stocks					944	XXX	0	XXX
0606065	Total - Preferred and Common Stocks					944	XXX	0	XXX
0606065	Total - Bonds, Preferred and Common Stocks					944	XXX	0	XXX
(a) Fix all common stock bearing the NAIC market indicator "U" provide the number of such issues 0									



## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Per Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	11	12	13	14	15	Book/Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date	NAIC Designation or Market Indicator
										Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A/C/V. (11+12+13)	Total Foreign Exchange Change in B/A/C/V.							
Common Stocks - Money Market Mutual Funds																					
	Flaw Fund Money Market Fund		various	Member & Associates	80,979,000	80,979	XXX	80,979							80,979			0			XXX
	Everest Money Market Fund		various	Member & Associates	1,134,000	1,134	XXX	1,134							1,134			0			XXX
939999	Total - Common Stocks - Money Market Mutual Funds					82,113	XXX	82,113	0	0	0	0	0	0	82,113	0	0	0	0	0	XXX
979997	Total - Common Stocks - Part 4					82,113	XXX	82,113	0	0	0	0	0	0	82,113	0	0	0	0	0	XXX
979999	Total - Common Stocks					82,113	XXX	82,113	0	0	0	0	0	0	82,113	0	0	0	0	0	XXX
999999	Total - Preferred and Common Stocks					82,113	XXX	82,113	0	0	0	0	0	0	82,113	0	0	0	0	0	XXX
999999	Total - Bonds, Preferred and Common Stocks					82,113	XXX	82,113	0	0	0	0	0	0	82,113	0	0	0	0	0	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide the number of such issues: 0.

Statement as of March 31, 2011 of the **Ohio Funeral Directors Association Benefit Trust**

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Items Hedged or Used for Income Generation	Schedule Exhibit Identifier	Type(s) of Risk	Exchange or Counterparty	Trade Date	Maturity or Expiration Date	Number of Contracts	Notional Amount	Strike Price, Rate of Interest Received (Paid)	Prior Year Initial Cost of Premium (Received) (Paid)	Current Year Initial Cost of Premium (Received) (Paid)	Current Year Income	Book/Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) Accrual	Adjustment to Carrying Value of Hedged Items	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at
																						Quarter and (a)

Code	Financial or Economic Impact of the Hedged Item at the End of the Reporting Period

(e)

Statement as of March 31, 2011 of the **Ohio Funeral Directors Association Benefit Trust**

**SCHEDULE DB - PART B - SECTION 1**

Futures Contracts Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
Symbol	Number of Contracts	Notional Amount	Description	Discretion of Hedged Items	Schedule/ Exhibit Identifier	Type(s) of Risk	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date	Fair Value	Book/ Adjusted Opening Value	Cumulative	Gain (Loss) Recognized in Current Year	Gain (Loss) Used to Adjust Basis of Hedged Item	Deferred	Potential Exposure	Hedge Effectiveness at Inception and at Quarter-end

(4) Loss Forward Contract Interest Rate at the End of the Reporting Period

QE07

Broker Name	Net Cash
Brokers	Deposits
Total Net Cash Deposits	0

5/12/2011 2:57:06 PM

Statement as of March 31, 2011 of the **Ohio Funeral Directors Association Benefit Trust**

**SCHEDULE DB - PART D**

Showing Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1	2	3	4	Book Adjusted Carrying Value		7	Fair Value		10	11	12
				5	6		8	9			
Description Counterparty or Exchange Traded	Master Agreement (Y or N)	Credit Support Agency (Y or N)	Fair Value of Acceptable Collateral	Contracts With Book Adjusted Carrying Value > 0	Contracts With Book Adjusted Carrying Value < 0	Exposure Net of Collateral	Contracts Fair Value > 0	Contracts Fair Value < 0	Exposure Net of Collateral	Potential Exposure	Off-Balance Sheet Exposure

**SCHEDULE DL - PART 1**  
**SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6
CUSIP Identification	Description	NAIC Designation/ Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates

General Interrogatory:

1. The activity for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:  
 NAIC 1: \$.....0 NAIC 2: \$.....0 NAIC 3: \$.....0 NAIC 4: \$.....0 NAIC 5: \$.....0 NAIC 6: \$.....0

**SCHEDULE DL - PART 2  
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6
CUSIP Identification	Description	NAC Designation/ Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates

General Interrogatory:

1. The activity for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
3. Grand Total Schedule DL Part 1 and Part 2: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0

Statement as of March 31, 2011 of the **Ohio Funeral Directors Association Benefit Trust**  
**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1	2		3	4	5	Book Balance at End of Each Month During Current Quarter			9
	Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6	7	8	
						First Month	Second Month	Third Month	
Open Depositories									
J.P. Morgan Chase Bank	Bethel Rouge, LA		none			27,398	104,244	12,042	XXX
0150000 Total Open Depositories		XXX	XXX	0	0	27,398	104,244	12,042	XXX
0300000 Total Cash on Deposit		XXX	XXX	0	0	27,398	104,244	12,042	XXX
0500000 Total Cash		XXX	XXX	0	0	27,398	104,244	12,042	XXX

Statement as of March 31, 2011 of the **Ohio Funeral Directors Association Benefit Trust**

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year