



# HEALTH ANNUAL STATEMENT

FOR THE YEAR ENDING DECEMBER 31, 2002  
of the Condition and Affairs of the

## One Health Plan of Ohio, Inc.

NAIC Group Code..... 0769, 0769 (Current Period) (Prior Period) NAIC Company Code..... 95663 Employer's ID Number..... 34-1845496

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio Country of Domicile United States

Licensed as Business Type Other - Health Insuring Corporation

Is HMO Federally Qualified? Yes [ ] No [ X ]

Date Incorporated or Organized..... July 1, 1996 Date Commenced Business..... May 16, 1997

Statutory Home Office 25000 Country Club Blvd #140 ..... North Olmstead ..... OH ..... 44070  
(Street and Number) (City or Town, State and Zip Code)

Address of Main Administrative Office 13045 Tesson Ferry Road B2-91 ..... St. Louis ..... MO ..... 63128 314-543-8388  
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 13045 Tesson Ferry Road B2-91 ..... St. Louis ..... MO ..... 63128  
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 13045 Tesson Ferry Road B2-91 ..... St. Louis ..... MO ..... 63128 314-543-8388  
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.gwla.com

Statement Contact Glenn Melenbrink 314-543-8388  
(Name) (Area Code) (Telephone Number) (Extension)  
GMelenbrink@gwl.com 314-543-8543  
(E-Mail Address) (Fax Number)

Policyowner Relations Contact PO Box 11111 ..... Ft. Scott ..... KS ..... 66701 800-663-8081  
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

### OFFICERS

President ..... Karen Antoinette Smith Treasurer ..... Glen Ray Derback  
Secretary ..... Richard George Schultz Chairperson.. Donna Anne Goldin

### OTHER OFFICERS

Michael Allen Friedberg Gina Michaelle Sheridan

### DIRECTORS

Donna Anne Goldin Fred Charles Riggall Martin Rosenbaum

State of..... Missouri State of..... Colorado  
County of.... St Louis County of.... Arapahoe

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

\_\_\_\_\_  
(Signature)  
Karen Antoinette Smith  
\_\_\_\_\_  
(Printed Name)  
President

\_\_\_\_\_  
(Signature)  
Richard George Schultz  
\_\_\_\_\_  
(Printed Name)  
Secretary

\_\_\_\_\_  
(Signature)  
Glen Ray Derback  
\_\_\_\_\_  
(Printed Name)  
Treasurer

Subscribed and sworn to before me this  
.....day of ....., 2003  
.....  
Colorado Notary  
NOTARY PUBLIC (Seal)

- a. Is this an original filing? Yes [ X ] No [ ]
- b. If no:
1. State the amendment number
  2. Date filed.....
  3. Number of pages attached.....

Subscribed and sworn to before me this  
.....day of ....., 2003  
.....  
Missouri Notary  
NOTARY PUBLIC (Seal)



**Ex. 3**  
**NONE**

**Ex. 4**  
**NONE**

## EXHIBIT 5 - CLAIMS PAYABLE (REPORTED AND UNREPORTED)

### Aging Analysis of Unpaid Claims

| 1<br>Account   | 2<br>1 - 30 Days | 3<br>31 - 60 Days | 4<br>61 - 90 Days | 5<br>91 - 120 Days | 6<br>Over 120 Days | 7<br>Total |
|--|------------------|-------------------|-------------------|--------------------|--------------------|------------|
| <b>Claims Payable (Reported)</b>                                     |                  |                   |                   |                    |                    |            |
| 0299999. Aggregate accounts not individually listed - uncovered..... | 22,236           | 1,653             |                   |                    |                    | 23,889     |
| 0399999. Aggregate accounts not individually listed - covered.....   | 259,227          | 19,272            |                   |                    |                    | 278,499    |
| 0499999. Subtotals.....  | 281,463          | 20,925            | 0                 | 0                  | 0                  | 302,388    |
| 0599999. Unreported claim and other claim reserves.....              |                  |                   |                   |                    |                    | 1,311,762  |
| 0799999. Total claims payable.....                                   |                  |                   |                   |                    |                    | 1,614,150  |

## EXHIBIT 6 - AMOUNTS DUE FROM PARENT, SUBSIDIARIES AND AFFILIATES

| 1<br>Name of Affiliate                                      | 2<br>1 - 30 Days | 3<br>31 - 60 Days | 4<br>61 - 90 Days | 5<br>Over 90 Days | 6<br>Nonadmitted | Admitted     |                  |
|---|------------------|-------------------|-------------------|-------------------|------------------|--------------|------------------|
|   |                  |                   |                   |                   |                  | 7<br>Current | 8<br>Non-Current |
| <b>Amounts Due From Parent, Subsidiaries and Affiliates</b> |                  |                   |                   |                   |                  |              |                  |
| One Health Plan of Michigan, Inc.....                       |                  |                   |                   | .410              | .410             |              |                  |
| One Health Plan of Pennsylvania, Inc.....                   |                  |                   |                   | 58,071            | 58,071           |              |                  |
| 0199999. Individually listed receivables.....               | 0                | .0                | 0                 | 58,481            | 58,481           | .0           | 0                |
| 0399999. Total gross amounts receivable.....                | 0                | .0                | 0                 | 58,481            | 58,481           | .0           | 0                |

**EXHIBIT 7 - AMOUNTS DUE TO PARENT, SUBSIDIARIES AND AFFILIATES**

| 1<br>Affiliate  | 2<br>Description        | 3<br>Amount | 4<br>Current | 5<br>Non-Current |
|---|-------------------------|-------------|--------------|------------------|
| <b>Amounts Due To Parent, Subsidiaries and Affiliates</b> |                         |             |              |                  |
| Great-West Life & Annuity Insurance Company.....          | Operating expenses..... | 95,453      | 95,453       |                  |
| One Benefits, Inc.....                                    | Operating expenses..... | 33,818      | 33,818       |                  |
| 0199999. Individually listed payables.....                |                         | 129,271     | 129,271      | 0                |
| 0399999. Total gross payables.....                        |                         | 129,271     | 129,271      | 0                |

**EXHIBIT 8 - PART 1 - SUMMARY OF TRANSACTIONS WITH PROVIDERS**

| Payment Method   | 1<br>Direct<br>Medical<br>Expense<br>Payment | 2<br>Column 1<br>as a %<br>of Total | 3<br>Total<br>Members<br>Covered | 4<br>Column 3<br>as a %<br>of Total | 5<br>Column 1<br>Expenses Paid<br>to Affiliated<br>Providers | 6<br>Column 1<br>Expenses Paid<br>to Non-Affiliated<br>Providers |
|--|--|-------------------------------------|----------------------------------|-------------------------------------|--|--|
| <b>Capitation Payments:</b>                                    |  |                                     |                                  |                                     |  |  |
| 1. Medical groups.....   |  | .00                                 |                                  | .00                                 |  |  |
| 2. Intermediaries.....   |  | .00                                 |                                  | .00                                 |  |  |
| 3. All other providers.....                                    |  | .00                                 |                                  | .00                                 |  |  |
| 4. Total capitation payments.....                              | .0   | .00                                 | .0                               | .00                                 | .0   | .0   |
| <b>Other Payments:</b>   |  |                                     |                                  |                                     |  |  |
| 5. Fee-for-service.....  |  | .00                                 | XXX                              | .XXX                                |  |  |
| 6. Contractual fee payments.....                               | 13,158,574                                   | 100.0                               | XXX                              | .XXX                                |  | 13,158,574   |
| 7. Bonus/withhold arrangements - fee-for-service.....          |  | .00                                 | XXX                              | .XXX                                |  |  |
| 8. Bonus/withhold arrangements - contractual fee payments..... |  | .00                                 | XXX                              | .XXX                                |  |  |
| 9. Non-contingent salaries.....                                |  | .00                                 | XXX                              | .XXX                                |  |  |
| 10. Aggregate cost arrangements.....                           |  | .00                                 | XXX                              | .XXX                                |  |  |
| 11. All other payments.....                                    |  | .00                                 | XXX                              | .XXX                                |  |  |
| 12. Total other payments.....                                  | 13,158,574                                   | 100.0                               | XXX                              | .XXX                                | .0   | 13,158,574   |
| 13. Total (Line 4 plus Line 12).....                           | 13,158,574                                   | 100.0                               | XXX                              | .XXX                                | .0   | 13,158,574   |

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**EXHIBIT 8 - PART 2 - SUMMARY OF TRANSACTIONS WITH INTERMEDIARIES**

| 1<br>NAIC<br>Code | 2<br>Name of<br>Intermediary | 3<br>Capitation<br>Paid | 4<br>Average<br>Monthly<br>Capitation | 5<br>Intermediary's<br>Total Adjusted<br>Capital | 6<br>Intermediary's<br>Authorized Control<br>Level RBC |
|-------------------|------------------------------|-------------------------|---------------------------------------|--|--|
|-------------------|------------------------------|-------------------------|---------------------------------------|--|--|

**NONE**

**EXHIBIT 9 - FURNITURE, EQUIPMENT AND SUPPLIES OWNED**

| Description                                       | 1<br>Cost | 2<br>Improvements | 3<br>Accumulated<br>Depreciation | 4<br>Book Value<br>Less<br>Encumbrances | 5<br>Assets<br>Not<br>Admitted | 6<br>Net Admitted<br>Assets |
|---|-----------|-------------------|----------------------------------|---|--------------------------------|-----------------------------|
| 1. Administrative furniture and equipment.....    |           |                   |                                  |   |                                | 0                           |
| 2. Medical furniture, equipment and fixtures..... |           |                   |                                  |   |                                | 0                           |
| 3. Pharmaceuticals and surgical supplies.....     |           |                   |                                  |   |                                | 0                           |
| 4. Durable medical equipment.....                 |           |                   |                                  |   |                                | 0                           |
| 5. Other property and equipment.....              |           |                   |                                  |   |                                | 0                           |
| 6. Total.....                                     | 0         | 0                 | 0                                | 0                                       | 0                              | 0                           |

**NONE**



**EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION**

REPORT FOR: 1. CORPORATION.....One Health Plan of Ohio, Inc.

2. DIVISION....North Olmstead, OH

BUSINESS IN THE STATE OF GRAND TOTAL DURING THE YEAR

(Location)

NAIC Group Code.....0769

NAIC Company Code.....95663

|  | 1<br>Total | Comprehensive (Hospital & Medical) |            | 4<br>Medicare Supplement | 5<br>Vision Only | 6<br>Dental Only | 7<br>Federal Employees Health Benefit Plan | 8<br>Title XVIII Medicare | 9<br>Title XIX Medicaid | 10<br>Other |
|--|------------|------------------------------------|------------|--------------------------|------------------|------------------|--|---------------------------|-------------------------|-------------|
|  |            | 2<br>Individual                    | 3<br>Group |                          |                  |                  |  |                           |                         |             |
| <b>Total Members at end of:</b>                                |            |                                    |            |                          |                  |                  |  |                           |                         |             |
| 1. Prior year.....   | 8,099      |                                    | 8,099      |                          |                  |                  |  |                           |                         |             |
| 2. First quarter.....  | 6,312      |                                    | 6,312      |                          |                  |                  |  |                           |                         |             |
| 3. Second quarter.....   | 4,968      |                                    | 4,968      |                          |                  |                  |  |                           |                         |             |
| 4. Third quarter.....  | 4,411      |                                    | 4,411      |                          |                  |                  |  |                           |                         |             |
| 5. Current year.....   | 4,047      |                                    | 4,047      |                          |                  |                  |  |                           |                         |             |
| 6. Current year member months.....                             | 62,384     |                                    | 62,384     |                          |                  |                  |  |                           |                         |             |
| <b>Total Member Ambulatory Encounters for Year:</b>            |            |                                    |            |                          |                  |                  |  |                           |                         |             |
| 7. Physician.....  | 24,253     |                                    | 24,253     |                          |                  |                  |  |                           |                         |             |
| 8. Non-physician.....  | 5,492      |                                    | 5,492      |                          |                  |                  |  |                           |                         |             |
| 9. Totals.....   | 29,745     | 0                                  | 29,745     | 0                        | 0                | 0                | 0  | 0                         | 0                       | 0           |
| 10. Hospital patient days incurred.....                        | 1,164      |                                    | 1,164      |                          |                  |                  |  |                           |                         |             |
| 11. Number of inpatient admissions.....                        | 308        |                                    | 308        |                          |                  |                  |  |                           |                         |             |
| 12. Premiums collected.....                                    | 12,368,202 |                                    | 12,368,202 |                          |                  |                  |  |                           |                         |             |
| 13. Premiums earned.....                                       | 3,073,498  |                                    | 3,073,498  |                          |                  |                  |  |                           |                         |             |
| 14. Amount paid for provision of health care services.....     | 13,158,574 |                                    | 13,158,574 |                          |                  |                  |  |                           |                         |             |
| 15. Amount incurred for provision of health care services..... | 10,983,880 |                                    | 10,983,880 |                          |                  |                  |  |                           |                         |             |



## EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

REPORT FOR: 1. CORPORATION.....One Health Plan of Ohio, Inc.      2. DIVISION....North Olmstead, OH  
 BUSINESS IN THE STATE OF OHIO DURING THE YEAR (Location)

NAIC Group Code.....0769

NAIC Company Code.....95663

|  | 1<br>Total | Comprehensive (Hospital & Medical) |            | 4<br>Medicare Supplement | 5<br>Vision Only | 6<br>Dental Only | 7<br>Federal Employees Health Benefit Plan | 8<br>Title XVIII Medicare | 9<br>Title XIX Medicaid | 10<br>Other |
|--|------------|------------------------------------|------------|--------------------------|------------------|------------------|--|---------------------------|-------------------------|-------------|
|  |            | 2<br>Individual                    | 3<br>Group |                          |                  |                  |  |                           |                         |             |
| <b>Total Members at end of:</b>                                |            |                                    |            |                          |                  |                  |  |                           |                         |             |
| 1. Prior year.....   | 8,099      |                                    | 8,099      |                          |                  |                  |  |                           |                         |             |
| 2. First quarter.....  | 6,312      |                                    | 6,312      |                          |                  |                  |  |                           |                         |             |
| 3. Second quarter.....   | 4,968      |                                    | 4,968      |                          |                  |                  |  |                           |                         |             |
| 4. Third quarter.....  | 4,411      |                                    | 4,411      |                          |                  |                  |  |                           |                         |             |
| 5. Current year.....   | 4,047      |                                    | 4,047      |                          |                  |                  |  |                           |                         |             |
| 6. Current year member months.....                             | 62,384     |                                    | 62,384     |                          |                  |                  |  |                           |                         |             |
| <b>Total Member Ambulatory Encounters for Year:</b>            |            |                                    |            |                          |                  |                  |  |                           |                         |             |
| 7. Physician.....  | 24,253     |                                    | 24,253     |                          |                  |                  |  |                           |                         |             |
| 8. Non-physician.....  | 5,492      |                                    | 5,492      |                          |                  |                  |  |                           |                         |             |
| 9. Totals.....   | 29,745     | 0                                  | 29,745     | 0                        | 0                | 0                | 0  | 0                         | 0                       | 0           |
| 10. Hospital patient days incurred.....                        | 1,164      |                                    | 1,164      |                          |                  |                  |  |                           |                         |             |
| 11. Number of inpatient admissions.....                        | 308        |                                    | 308        |                          |                  |                  |  |                           |                         |             |
| 12. Premiums collected.....                                    | 12,368,202 |                                    | 12,368,202 |                          |                  |                  |  |                           |                         |             |
| 13. Premiums earned.....                                       | 3,073,498  |                                    | 3,073,498  |                          |                  |                  |  |                           |                         |             |
| 14. Amount paid for provision of health care services.....     | 13,158,574 |                                    | 13,158,574 |                          |                  |                  |  |                           |                         |             |
| 15. Amount incurred for provision of health care services..... | 10,983,880 |                                    | 10,983,880 |                          |                  |                  |  |                           |                         |             |

## SCHEDULE A - VERIFICATION BETWEEN YEARS

|  |             |
|--|-------------|
| 1. Book/adjusted carrying value, December 31, prior year (prior year statement).....   |             |
| 2. Increase (decrease) by adjustment:  |             |
| 2.1 Totals, Part 1, Column 10.....   |             |
| 2.2 Totals, Part 3, Column 7.....  |             |
| 3. Cost of acquired (Totals, Part 2, Column 6, net of encumbrances (Column 7) and net of additions and permanent improvements (Column 9))..... |             |
| 4. Cost of additions and permanent improvements:   |             |
| 4.1 Totals, Part 1, Column 13.....   |             |
| 4.2 Totals, Part 3, Column 9.....  |             |
| 5. Total profit (loss) on sales, Part 3, Column 14.....  |             |
| 6. Increase (decrease) by foreign exchange adjustment:   | <b>NONE</b> |
| 6.1 Totals, Part 1, Column 11.....   |             |
| 6.2 Totals, Part 3, Column 8.....  |             |
| 7. Amounts received on sales, Part 3, Column 11 and Part 1, Column 12.....   |             |
| 8. Book/adjusted carrying value at end of current period.....  | 0           |
| 9. Total valuation allowance.....  |             |
| 10. Subtotal (Lines 8 plus 9).....   | 0           |
| 11. Total nonadmitted amounts.....   |             |
| 12. Statement value, current period (Page 2, real estate lines, current period).....   | 0           |

## SCHEDULE B - VERIFICATION BETWEEN YEARS

|   |             |
|---|-------------|
| 1. Book value/recorded investment excluding accrued interest of mortgages owned, December 31 of prior year..... |             |
| 2. Amount loaned during year:   |             |
| 2.1 Actual cost at time of acquisitions.....  |             |
| 2.2 Additional investment made after acquisitions.....  | 0           |
| 3. Accrual of discount and mortgage interest points and commitment fees.....                                    |             |
| 4. Increase (decrease) by adjustment.....   |             |
| 5. Total profit (loss) on sale.....   |             |
| 6. Amounts paid on account or in full during the year.....  | <b>NONE</b> |
| 7. Amortization of premium.....   |             |
| 8. Increase (decrease) by foreign exchange adjustment.....  |             |
| 9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period.....   | 0           |
| 10. Total valuation allowance.....  |             |
| 11. Subtotal (Lines 9 plus 10).....   | 0           |
| 12. Total nonadmitted amounts.....  |             |
| 13. Statement value of mortgages owned at end of current period.....  | 0           |

## SCHEDULE BA - VERIFICATION BETWEEN YEARS

|  |             |
|--|-------------|
| 1. Book/adjusted carrying value of long-term invested assets owned, December 31 of prior year..... |             |
| 2. Cost of acquisitions during year:   |             |
| 2.1 Actual cost at time of acquisitions.....   |             |
| 2.2 Additional investment made after acquisitions.....   | 0           |
| 3. Accrual of discount.....  |             |
| 4. Increase (decrease) by adjustment.....  |             |
| 5. Total profit (loss) on sale.....  |             |
| 6. Amounts paid on account or in full during the year.....   | <b>NONE</b> |
| 7. Amortization of premium.....  |             |
| 8. Increase (decrease) by foreign exchange adjustment.....   |             |
| 9. Book/adjusted carrying value of long-term invested assets at end of current period.....         | 0           |
| 10. Total valuation allowance.....   |             |
| 11. Subtotal (Lines 9 plus 10).....  | 0           |
| 12. Total nonadmitted amounts.....   |             |
| 13. Statement value of long-term invested assets at end of current period.....                     | 0           |

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

| Quality Rating per the NAIC Designation  | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>Total<br>Current Year | 7<br>Column 6 as a<br>% of Line 10.7 | 8<br>Total from Column<br>6 Prior Year | 9<br>% from Col. 7<br>Prior Year | 10<br>Total<br>Publicly Traded | 11<br>Total<br>Privately Placed (a) |
|--|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|----------------------------|--------------------------------------|--|----------------------------------|--------------------------------|-------------------------------------|
| <b>1. U.S. Governments, Schedules D &amp; DA (Group 1)</b>   |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                     |
| 1.1 Class 1.....   | 402,081                | 460,111                             |                                       |  |                       | 862,192                    | 19.4                                 | 419,341                                | 9.6                              | 862,192                        |                                     |
| 1.2 Class 2.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 1.3 Class 3.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 1.4 Class 4.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 1.5 Class 5.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 1.6 Class 6.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 1.7 Totals.....  | 402,081                | 460,111                             | 0                                     | 0                                      | 0                     | 862,192                    | 19.4                                 | 419,341                                | 9.6                              | 862,192                        | 0                                   |
| <b>2. All Other Governments, Schedules D &amp; DA (Group 2)</b>  |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                     |
| 2.1 Class 1.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 2.2 Class 2.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 2.3 Class 3.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 2.4 Class 4.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 2.5 Class 5.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 2.6 Class 6.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 2.7 Totals.....  | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | 0                                      |                                  | 0                              | 0                                   |
| <b>3. States, Territories and Possessions, etc., Guaranteed, Schedules D &amp; DA (Group 3)</b>                      |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                     |
| 3.1 Class 1.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 3.2 Class 2.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 3.3 Class 3.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 3.4 Class 4.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 3.5 Class 5.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 3.6 Class 6.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 3.7 Totals.....  | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | 0                                      |                                  | 0                              | 0                                   |
| <b>4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D &amp; DA (Group 4)</b>  |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                     |
| 4.1 Class 1.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 4.2 Class 2.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 4.3 Class 3.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 4.4 Class 4.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 4.5 Class 5.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 4.6 Class 6.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 4.7 Totals.....  | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | 0                                      |                                  | 0                              | 0                                   |
| <b>5. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed, Schedules D &amp; DA (Group 5)</b> |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                     |
| 5.1 Class 1.....   | 1,622,437              | 1,366,636                           |                                       |  |                       | 2,989,073                  | 67.4                                 | 3,941,535                              | 90.1                             | 2,989,073                      |                                     |
| 5.2 Class 2.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 5.3 Class 3.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 5.4 Class 4.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 5.5 Class 5.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 5.6 Class 6.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                     |
| 5.7 Totals.....  | 1,622,437              | 1,366,636                           | 0                                     | 0                                      | 0                     | 2,989,073                  | 67.4                                 | 3,941,535                              | 90.1                             | 2,989,073                      | 0                                   |

**SCHEDULE D - PART 1A - SECTION 1 (continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusting Carrying Values By Major Types of Issues and NAIC Designations

| Quality Rating per the NAIC Designation   | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>Total<br>Current Year | 7<br>Column 6 as a<br>% of Line 10.7 | 8<br>Total from Column<br>6 Prior Year | 9<br>% from Col. 7<br>Prior Year | 10<br>Total<br>Publicly Traded | 11<br>Total<br>Privately Placed (a) |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|----------------------------|--------------------------------------|--|----------------------------------|--------------------------------|-------------------------------------|
| <b>6. Public Utilities (Unaffiliated), Schedules D &amp; DA (Group 6)</b>               |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                     |
| 6.1 Class 1.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 6.2 Class 2.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 6.3 Class 3.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 6.4 Class 4.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 6.5 Class 5.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 6.6 Class 6.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 6.7 Totals.....   | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                     | .....0.0                             | .....0                                 | .....                            | .....0                         | .....0                              |
| <b>7. Industrial &amp; Miscellaneous (Unaffiliated), Schedules D &amp; DA (Group 7)</b> |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                     |
| 7.1 Class 1.....  | .....585,793           | .....                               | .....                                 | .....                                  | .....                 | .....585,793               | .....13.2                            | .....15,291                            | .....0.3                         | .....585,793                   | .....                               |
| 7.2 Class 2.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 7.3 Class 3.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 7.4 Class 4.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 7.5 Class 5.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 7.6 Class 6.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 7.7 Totals.....   | .....585,793           | .....0                              | .....0                                | .....0                                 | .....0                | .....585,793               | .....13.2                            | .....15,291                            | .....0.3                         | .....585,793                   | .....0                              |
| <b>8. Credit Tenant Loans, Schedules D &amp; DA (Group 8)</b>                           |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                     |
| 8.1 Class 1.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 8.2 Class 2.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 8.3 Class 3.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 8.4 Class 4.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 8.5 Class 5.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 8.6 Class 6.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 8.7 Totals.....   | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                     | .....0.0                             | .....0                                 | .....                            | .....0                         | .....0                              |
| <b>9. Parent, Subsidiaries and Affiliates, Schedules D &amp; DA (Group 9)</b>           |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                     |
| 9.1 Class 1.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 9.2 Class 2.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 9.3 Class 3.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 9.4 Class 4.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 9.5 Class 5.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 9.6 Class 6.....  | .....                  | .....                               | .....                                 | .....                                  | .....                 | .....0                     | .....0.0                             | .....                                  | .....                            | .....                          | .....                               |
| 9.7 Totals.....   | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                     | .....0.0                             | .....0                                 | .....                            | .....0                         | .....0                              |

**SCHEDULE D - PART 1A - SECTION 1 (continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

| Quality Rating per the NAIC Designation                     | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>Total<br>Current Year | 7<br>Column 6 as a<br>% of Line 10.7 | 8<br>Total from Column<br>6 Prior Year | 9<br>% from Col. 7<br>Prior Year | 10<br>Total<br>Publicly Traded | 11<br>Total<br>Privately Placed (a) |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|----------------------------|--------------------------------------|--|----------------------------------|--------------------------------|-------------------------------------|
| <b>10. Total Bonds Current Year</b>                         |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                     |
| 10.1 Class 1.....   | 2,610,311              | 1,826,747                           | 0                                     | 0                                      | 0                     | 4,437,058                  | 100.0                                | XXX                                    | XXX                              | 4,437,058                      | 0                                   |
| 10.2 Class 2.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | XXX                                    | XXX                              | 0                              | 0                                   |
| 10.3 Class 3.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | XXX                                    | XXX                              | 0                              | 0                                   |
| 10.4 Class 4.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | XXX                                    | XXX                              | 0                              | 0                                   |
| 10.5 Class 5.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | XXX                                    | XXX                              | 0                              | 0                                   |
| 10.6 Class 6.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | XXX                                    | XXX                              | 0                              | 0                                   |
| 10.7 Totals.....  | 2,610,311              | 1,826,747                           | 0                                     | 0                                      | 0                     | 4,437,058                  | 100.0                                | XXX                                    | XXX                              | 4,437,058                      | 0                                   |
| 10.8 Line 10.7 as a % of Col. 6.....                        | 58.8                   | 41.2                                | 0.0                                   | 0.0                                    | 0.0                   | 100.0                      | XXX                                  | XXX                                    | XXX                              | 100.0                          | 0.0                                 |
| <b>11. Total Bonds Prior Year</b>                           |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                     |
| 11.1 Class 1.....   | 43,855                 | 3,708,357                           | 623,955                               |  |                       | XXX                        | XXX                                  | 4,376,167                              | 100.0                            | 4,376,167                      |                                     |
| 11.2 Class 2.....   |                        |                                     |                                       |  |                       | XXX                        | XXX                                  | 0                                      | 0.0                              |                                |                                     |
| 11.3 Class 3.....   |                        |                                     |                                       |  |                       | XXX                        | XXX                                  | 0                                      | 0.0                              |                                |                                     |
| 11.4 Class 4.....   |                        |                                     |                                       |  |                       | XXX                        | XXX                                  | 0                                      | 0.0                              |                                |                                     |
| 11.5 Class 5.....   |                        |                                     |                                       |  |                       | XXX                        | XXX                                  | 0                                      | 0.0                              |                                |                                     |
| 11.6 Class 6.....   |                        |                                     |                                       |  |                       | XXX                        | XXX                                  | 0                                      | 0.0                              |                                |                                     |
| 11.7 Totals.....  | 43,855                 | 3,708,357                           | 623,955                               | 0                                      | 0                     | XXX                        | XXX                                  | 4,376,167                              | 100.0                            | 4,376,167                      | 0                                   |
| 11.8 Line 11.7 as a % of Col. 8.....                        | 1.0                    | 84.7                                | 14.3                                  | 0.0                                    | 0.0                   | XXX                        | XXX                                  | 100.0                                  | XXX                              | 100.0                          | 0.0                                 |
| <b>12. Total Publicly Traded Bonds</b>                      |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                     |
| 12.1 Class 1.....   | 2,610,311              | 1,826,747                           |                                       |  |                       | 4,437,058                  | 100.0                                | 4,376,167                              | 100.0                            | 4,437,058                      | XXX                                 |
| 12.2 Class 2.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | 0                              | XXX                                 |
| 12.3 Class 3.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | 0                              | XXX                                 |
| 12.4 Class 4.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | 0                              | XXX                                 |
| 12.5 Class 5.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | 0                              | XXX                                 |
| 12.6 Class 6.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | 0                              | XXX                                 |
| 12.7 Totals.....  | 2,610,311              | 1,826,747                           | 0                                     | 0                                      | 0                     | 4,437,058                  | 100.0                                | 4,376,167                              | 100.0                            | 4,437,058                      | XXX                                 |
| 12.8 Line 12.7 as a % of Col. 6.....                        | 58.8                   | 41.2                                | 0.0                                   | 0.0                                    | 0.0                   | 100.0                      | XXX                                  | XXX                                    | XXX                              | 100.0                          | XXX                                 |
| 12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10..... | 58.8                   | 41.2                                | 0.0                                   | 0.0                                    | 0.0                   | 100.0                      | XXX                                  | XXX                                    | XXX                              | 100.0                          | XXX                                 |
| <b>13. Total Privately Placed Bonds</b>                     |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                     |
| 13.1 Class 1.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                                   |
| 13.2 Class 2.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                                   |
| 13.3 Class 3.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                                   |
| 13.4 Class 4.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                                   |
| 13.5 Class 5.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                                   |
| 13.6 Class 6.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                                   |
| 13.7 Totals.....  | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                                   |
| 13.8 Line 13.7 as a % of Col. 6.....                        | 0.0                    | 0.0                                 | 0.0                                   | 0.0                                    | 0.0                   | 0.0                        | XXX                                  | XXX                                    | XXX                              | XXX                            | 0.0                                 |
| 13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10..... | 0.0                    | 0.0                                 | 0.0                                   | 0.0                                    | 0.0                   | 0.0                        | XXX                                  | XXX                                    | XXX                              | XXX                            | 0.0                                 |

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- (a) Includes \$.....0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
- (b) Includes \$.....0 current year, \$.....0 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z\* designation. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
- (c) Includes \$.....0 current year, \$.....0 prior year of bonds with 5\* designations and \$.....0 current year, \$.....0 prior year of bonds with 6\* designation. "5\*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusting Carrying Values By Major Type and Subtype of Issues

| Distribution by Type |   | 1              | 2                           | 3                             | 4                              | 5             | 6                  | 7                            | 8                              | 9                        | 10                    | 11                     |
|----------------------|---|----------------|-----------------------------|-------------------------------|--------------------------------|---------------|--------------------|------------------------------|--------------------------------|--------------------------|-----------------------|------------------------|
|                      |   | 1 Year or Less | Over 1 Year Through 5 Years | Over 5 Years Through 10 Years | Over 10 Years Through 20 Years | Over 20 Years | Total Current Year | Column 6 as a % of Line 10.7 | Total from Column 6 Prior Year | % from Col. 7 Prior Year | Total Publicly Traded | Total Privately Placed |
| 1.                   | <b>U.S. Governments, Schedules D &amp; DA (Group 1)</b>   |                |                             |                               |                                |               |                    |                              |                                |                          |                       |                        |
| 1.1                  | Issuer Obligations.....   | 402,081        | 460,111                     |                               |                                |               | 862,192            | 19.4                         | 419,341                        | 9.6                      | 862,192               |                        |
| 1.2                  | Single Class Mortgage-Backed/Asset-Backed Securities.....   |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 1.7                  | Totals.....   | 402,081        | 460,111                     | 0                             | 0                              | 0             | 862,192            | 19.4                         | 419,341                        | 9.6                      | 862,192               | 0                      |
| 2.                   | <b>All Other Governments, Schedules D &amp; DA (Group 2)</b>  |                |                             |                               |                                |               |                    |                              |                                |                          |                       |                        |
| 2.1                  | Issuer Obligations.....   |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 2.2                  | Single Class Mortgage-Backed/Asset-Backed Securities.....   |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
|                      | MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:   |                |                             |                               |                                |               |                    |                              |                                |                          |                       |                        |
| 2.3                  | Defined.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 2.4                  | Other.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
|                      | MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:  |                |                             |                               |                                |               |                    |                              |                                |                          |                       |                        |
| 2.5                  | Defined.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 2.6                  | Other.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 2.7                  | Totals.....   | 0              | 0                           | 0                             | 0                              | 0             | 0                  | 0.0                          | 0                              |                          | 0                     | 0                      |
| 3.                   | <b>States, Territories and Possessions, Guaranteed, Schedules D &amp; DA (Group 3)</b>                            |                |                             |                               |                                |               |                    |                              |                                |                          |                       |                        |
| 3.1                  | Issuer Obligations.....   |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 3.2                  | Single Class Mortgage-Backed/Asset-Backed Securities.....   |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
|                      | MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:   |                |                             |                               |                                |               |                    |                              |                                |                          |                       |                        |
| 3.3                  | Defined.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 3.4                  | Other.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
|                      | MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:  |                |                             |                               |                                |               |                    |                              |                                |                          |                       |                        |
| 3.5                  | Defined.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 3.6                  | Other.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 3.7                  | Totals.....   | 0              | 0                           | 0                             | 0                              | 0             | 0                  | 0.0                          | 0                              |                          | 0                     | 0                      |
| 4.                   | <b>Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D &amp; DA (Group 4)</b>  |                |                             |                               |                                |               |                    |                              |                                |                          |                       |                        |
| 4.1                  | Issuer Obligations.....   |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 4.2                  | Single Class Mortgage-Backed/Asset-Backed Securities.....   |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
|                      | MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:   |                |                             |                               |                                |               |                    |                              |                                |                          |                       |                        |
| 4.3                  | Defined.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 4.4                  | Other.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
|                      | MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:  |                |                             |                               |                                |               |                    |                              |                                |                          |                       |                        |
| 4.5                  | Defined.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 4.6                  | Other.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 4.7                  | Totals.....   | 0              | 0                           | 0                             | 0                              | 0             | 0                  | 0.0                          | 0                              |                          | 0                     | 0                      |
| 5.                   | <b>Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed, Schedules D &amp; DA (Group 5)</b> |                |                             |                               |                                |               |                    |                              |                                |                          |                       |                        |
| 5.1                  | Issuer Obligations.....   |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 5.2                  | Single Class Mortgage-Backed/Asset-Backed Securities.....   |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
|                      | MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:   |                |                             |                               |                                |               |                    |                              |                                |                          |                       |                        |
| 5.3                  | Defined.....  | 1,622,437      | 1,366,636                   |                               |                                |               | 2,989,073          | 67.4                         | 3,941,535                      | 90.1                     | 2,989,073             |                        |
| 5.4                  | Other.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
|                      | MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:  |                |                             |                               |                                |               |                    |                              |                                |                          |                       |                        |
| 5.5                  | Defined.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 5.6                  | Other.....  |                |                             |                               |                                |               | 0                  | 0.0                          |                                |                          |                       |                        |
| 5.7                  | Totals.....   | 1,622,437      | 1,366,636                   | 0                             | 0                              | 0             | 2,989,073          | 67.4                         | 3,941,535                      | 90.1                     | 2,989,073             | 0                      |

**SCHEDULE D - PART 1A - SECTION 2 (continued)**

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

| Distribution by Type  | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>Total<br>Current Year | 7<br>Column 6 as a<br>% of Line 10.7 | 8<br>Total from Column<br>6 Prior Year | 9<br>% from Col. 7<br>Prior Year | 10<br>Total<br>Publicly Traded | 11<br>Total<br>Privately Placed |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|----------------------------|--------------------------------------|--|----------------------------------|--------------------------------|---------------------------------|
| <b>6. Public Utilities (Unaffiliated), Schedules D &amp; DA (Group 6)</b>               |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 6.1 Issuer Obligations.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| 6.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....                                |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:                                     |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 6.3 Defined.....  |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| 6.4 Other.....  |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/<br>ASSET-BACKED SECURITIES:                     |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 6.5 Defined.....  |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| 6.6 Other.....  |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| 6.7 Totals.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | 0                                      |                                  | 0                              | 0                               |
| <b>7. Industrial &amp; Miscellaneous (Unaffiliated), Schedules D &amp; DA (Group 7)</b> |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 7.1 Issuer Obligations.....   | 585,793                |                                     |                                       |  |                       | 585,793                    | 13.2                                 | 15,291                                 | 0.3                              | 585,793                        |                                 |
| 7.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....                                |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:                                     |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 7.3 Defined.....  |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| 7.4 Other.....  |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/<br>ASSET-BACKED SECURITIES:                     |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 7.5 Defined.....  |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| 7.6 Other.....  |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| 7.7 Totals.....   | 585,793                | 0                                   | 0                                     | 0                                      | 0                     | 585,793                    | 13.2                                 | 15,291                                 | 0.3                              | 585,793                        | 0                               |
| <b>8. Credit Tenant Loans, Schedules D &amp; DA (Group 8)</b>                           |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 8.1 Issuer Obligations.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| 8.7 Totals.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | 0                                      |                                  | 0                              | 0                               |
| <b>9. Parent, Subsidiaries and Affiliates, Schedules D &amp; DA (Group 9)</b>           |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 9.1 Issuer Obligations.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| 9.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....                                |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:                                     |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 9.3 Defined.....  |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| 9.4 Other.....  |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/<br>ASSET-BACKED SECURITIES:                     |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 9.5 Defined.....  |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| 9.6 Other.....  |                        |                                     |                                       |  |                       | 0                          | 0.0                                  |  |                                  |                                |                                 |
| 9.7 Totals.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | 0                                      |                                  | 0                              | 0                               |

**SCHEDULE D - PART 1A - SECTION 2 (continued)**

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

| Distribution by Type  | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>Total<br>Current Year | 7<br>Column 6 as a<br>% of Line 10.7 | 8<br>Total from Column<br>6 Prior Year | 9<br>% from Col. 7<br>Prior Year | 10<br>Total<br>Publicly Traded | 11<br>Total<br>Privately Placed |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|----------------------------|--------------------------------------|--|----------------------------------|--------------------------------|---------------------------------|
| <b>10. Total Bonds Current Year</b>                                 |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 10.1 Issuer Obligations.....  | 987,874                | 460,111                             | 0                                     | 0                                      | 0                     | 1,447,985                  | 32.6                                 | XXX                                    | XXX                              | 1,447,985                      | 0                               |
| 10.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....           | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | XXX                                    | XXX                              | 0                              | 0                               |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:                 |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 10.3 Defined.....   | 1,622,437              | 1,366,636                           | 0                                     | 0                                      | 0                     | 2,989,073                  | 67.4                                 | XXX                                    | XXX                              | 2,989,073                      | 0                               |
| 10.4 Other.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | XXX                                    | XXX                              | 0                              | 0                               |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/<br>ASSET-BACKED SECURITIES: |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 10.5 Defined.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | XXX                                    | XXX                              | 0                              | 0                               |
| 10.6 Other.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | XXX                                    | XXX                              | 0                              | 0                               |
| 10.7 Totals.....  | 2,610,311              | 1,826,747                           | 0                                     | 0                                      | 0                     | 4,437,058                  | 100.0                                | XXX                                    | XXX                              | 4,437,058                      | 0                               |
| 10.8 Line 10.7 as a % of Col. 6.....                                | 58.8                   | 41.2                                | 0.0                                   | 0.0                                    | 0.0                   | 100.0                      | XXX                                  | XXX                                    | XXX                              | 100.0                          | 0.0                             |
| <b>11. Total Bonds Prior Year</b>                                   |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 11.1 Issuer Obligations.....  | 15,291                 | 419,341                             |                                       |  |                       | XXX                        | XXX                                  | 434,632                                | 9.9                              | 434,632                        |                                 |
| 11.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....           |                        |                                     |                                       |  |                       | XXX                        | XXX                                  | 0                                      | 0.0                              |                                |                                 |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:                 |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 11.3 Defined.....   | 28,564                 | 3,289,016                           | 623,955                               |  |                       | XXX                        | XXX                                  | 3,941,535                              | 90.1                             | 3,941,535                      |                                 |
| 11.4 Other.....   |                        |                                     |                                       |  |                       | XXX                        | XXX                                  | 0                                      | 0.0                              |                                |                                 |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/<br>ASSET-BACKED SECURITIES: |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 11.5 Defined.....   |                        |                                     |                                       |  |                       | XXX                        | XXX                                  | 0                                      | 0.0                              |                                |                                 |
| 11.6 Other.....   |                        |                                     |                                       |  |                       | XXX                        | XXX                                  | 0                                      | 0.0                              |                                |                                 |
| 11.7 Totals.....  | 43,855                 | 3,708,357                           | 623,955                               | 0                                      | 0                     | XXX                        | XXX                                  | 4,376,167                              | 100.0                            | 4,376,167                      | 0                               |
| 11.8 Line 11.7 as a % of Col. 8.....                                | 1.0                    | 84.7                                | 14.3                                  | 0.0                                    | 0.0                   | XXX                        | XXX                                  | 100.0                                  | XXX                              | 100.0                          | 0.0                             |
| <b>12. Total Publicly Traded Bonds</b>                              |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 12.1 Issuer Obligations.....  | 987,874                | 460,111                             |                                       |  |                       | 1,447,985                  | 32.6                                 | 434,632                                | 9.9                              | 1,447,985                      | XXX                             |
| 12.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....           |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | 0                              | XXX                             |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:                 |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 12.3 Defined.....   | 1,622,437              | 1,366,636                           |                                       |  |                       | 2,989,073                  | 67.4                                 | 3,941,535                              | 90.1                             | 2,989,073                      | XXX                             |
| 12.4 Other.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | 0                              | XXX                             |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/<br>ASSET-BACKED SECURITIES: |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 12.5 Defined.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | 0                              | XXX                             |
| 12.6 Other.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | 0                              | XXX                             |
| 12.7 Totals.....  | 2,610,311              | 1,826,747                           | 0                                     | 0                                      | 0                     | 4,437,058                  | 100.0                                | 4,376,167                              | 100.0                            | 4,437,058                      | XXX                             |
| 12.8 Line 12.7 as a % of Col. 6.....                                | 58.8                   | 41.2                                | 0.0                                   | 0.0                                    | 0.0                   | 100.0                      | XXX                                  | XXX                                    | XXX                              | 100.0                          | XXX                             |
| 12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10.....         | 58.8                   | 41.2                                | 0.0                                   | 0.0                                    | 0.0                   | 100.0                      | XXX                                  | XXX                                    | XXX                              | 100.0                          | XXX                             |
| <b>13. Total Privately Placed Bonds</b>                             |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 13.1 Issuer Obligations.....  |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                               |
| 13.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....           |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                               |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:                 |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 13.3 Defined.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                               |
| 13.4 Other.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                               |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/<br>ASSET-BACKED SECURITIES: |                        |                                     |                                       |  |                       |                            |                                      |  |                                  |                                |                                 |
| 13.5 Defined.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                               |
| 13.6 Other.....   |                        |                                     |                                       |  |                       | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                               |
| 13.7 Totals.....  | 0                      | 0                                   | 0                                     | 0                                      | 0                     | 0                          | 0.0                                  | 0                                      | 0.0                              | XXX                            | 0                               |
| 13.8 Line 13.7 as a % of Col. 6.....                                | 0.0                    | 0.0                                 | 0.0                                   | 0.0                                    | 0.0                   | 0.0                        | XXX                                  | XXX                                    | XXX                              | XXX                            | 0.0                             |
| 13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10.....         | 0.0                    | 0.0                                 | 0.0                                   | 0.0                                    | 0.0                   | 0.0                        | XXX                                  | XXX                                    | XXX                              | XXX                            | 0.0                             |

## SCHEDULE DA - PART 2

### Verification of SHORT-TERM INVESTMENTS Between Years

|  | 1       | 2       | 3                 | 4   | 5   |
|--|---------|---------|-------------------|---|---|
|  | Total   | Bonds   | Mortgage<br>Loans | Other<br>Short-term<br>Investment<br>Assets (a) | Investments in<br>Parent, Subsidiaries<br>and<br>Affiliates |
| 1. Book/adjusted carrying value, prior year.....                     | 15,291  | 15,291  |                   |   |   |
| 2. Cost of short-term investments acquired.....                      | 904,401 | 904,401 |                   |   |   |
| 3. Increase (decrease) by adjustment.....                            | 0       |         |                   |   |   |
| 4. Increase (decrease) by foreign exchange adjustment.....           | 0       |         |                   |   |   |
| 5. Total profit (loss) on disposal of short-term investments.....    | 0       |         |                   |   |   |
| 6. Consideration received on disposal of short-term investments..... | 333,899 | 333,899 |                   |   |   |
| 7. Book/adjusted carrying value, current year.....                   | 585,793 | 585,793 | 0                 | 0   | 0   |
| 8. Total valuation allowance.....                                    | 0       |         |                   |   |   |
| 9. Subtotal (Lines 7 plus 8).....                                    | 585,793 | 585,793 | 0                 | 0   | 0   |
| 10. Total nonadmitted amounts.....                                   | 0       |         |                   |   |   |
| 11. Statement value (Lines 9 minus 10).....                          | 585,793 | 585,793 | 0                 | 0   | 0   |
| 12. Income collected during year.....                                | 1,613   | 1,613   |                   |   |   |
| 13. Income earned during year.....                                   | 2,059   | 2,059   |                   |   |   |

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(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

**Sch. DB-Pt.A-Verification Between Years  
NONE**

**Sch. DB-Pt.B-Verification Between Years  
NONE**

**Sch. DB-Pt.C-Verification Between Years  
NONE**

**Sch. DB-Pt.D-Verification Between Years  
NONE**

**Sch. DB-Pt.E-Verification  
NONE**

**Sch. DB-Pt. F-Sn. 1  
NONE**

**Sch. DB-Pt. F-Sn. 2  
NONE**

**Sch. S-Pt. 1-Sn. 2  
NONE**

## SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code            | 2<br>Federal<br>ID<br>Number                   | 3<br>Effective<br>Date | 4<br>Name of Company                           | 5<br>Location         | 6<br>Paid Losses | 7<br>Unpaid Losses |
|---|--|------------------------|--|-----------------------|------------------|--------------------|
| <b>Accident and Health - Affiliates</b> |  |                        |  |                       |                  |                    |
| 68322                                   | 84-0467907                                     | 10/01/2000             | Great-West Life & Annuity Insurance Company... | Greenwood Village, CO | 2,211,000        | 1,460,503          |
| 0499999                                 | Total - Affiliates                             |                        |  |                       | 2,211,000        | 1,460,503          |
| 0699999                                 | Total - Accident and Health                    |                        |  |                       | 2,211,000        | 1,460,503          |
| 0799999                                 | Totals - Life, Annuity and Accident and Health |                        |  |                       | 2,211,000        | 1,460,503          |

### SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>Federal<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                             | 5<br>Location              | 6<br>Type | 7<br>Premiums | 8<br>Unearned<br>Premiums<br>(estimated) | 9<br>Reserve Credit<br>Taken Other Than<br>for Unearned<br>Premiums | Outstanding Surplus Relief |                     | 12<br>Modified<br>Coinsurance<br>Reserve | 13<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|------------------------------|------------------------|--|----------------------------|-----------|---------------|--|---|----------------------------|---------------------|--|---|
|                              |                              |                        |  |                            |           |               |  |   | 10<br>Current<br>Year      | 11<br>Prior<br>Year |  |   |
| <b>Affiliates</b>            |                              |                        |  |                            |           |               |  |   |                            |                     |  |   |
| 68322.....                   | 84-0467907.....              | 10/01/2000             | Great-West Life & Annuity Insurance Company..... | Greenwood Village, CO..... | QA/A..... | 9,294,704     | .....0                                   | .....0  | .....0                     | .....0              | .....0                                   | .....0  |
| 0199999.                     | Total - Affiliates.....      |                        |  |                            |           | 9,294,704     | .....0                                   | .....0  | .....0                     | .....0              | .....0                                   | .....0  |
| 0399999.                     | Totals.....                  |                        |  |                            |           | 9,294,704     | .....0                                   | .....0  | .....0                     | .....0              | .....0                                   | .....0  |

### SCHEDULE S - PART 4

#### Reinsurance Ceded To Unauthorized Companies

| 1                       | 2                       | 3                 | 4                 | 5                          | 6   | 7               | 8                             | 9                    | 10                  | 11   | 12    | 13                                    | 14  |
|-------------------------|-------------------------|-------------------|-------------------|----------------------------|---|-----------------|-------------------------------|----------------------|---------------------|--|-------|---------------------------------------|---|
| NAIC<br>Company<br>Code | Federal<br>ID<br>Number | Effective<br>Date | Name of Reinsurer | Reserve<br>Credit<br>Taken | Paid and<br>Unpaid Losses<br>Recoverable<br>(Debit) | Other<br>Debits | Total<br>(Cols.<br>5 + 6 + 7) | Letters of<br>Credit | Trust<br>Agreements | Funds Deposited<br>by and Withheld<br>from<br>Reinsurers | Other | Miscellaneous<br>Balances<br>(Credit) | Sum of Cols.<br>9 + 10 + 11 + 12<br>+ 13 But Not in<br>Excess of Col. 8 |

**NONE**

## SCHEDULE S - PART 5

Five-Year Exhibit of Reinsurance Ceded Business

(000 Omitted)

|  | 1<br>2002 | 2<br>2001 | 3<br>2000 | 4<br>1999 | 5<br>1998 |
|--|-----------|-----------|-----------|-----------|-----------|
| <b>A. OPERATIONS ITEMS</b>   |           |           |           |           |           |
| 1. Premiums.....   | 9,295     | 16,636    | 4,837     | 95        | 36        |
| 2. Title XVIII - Medicare.....   |           |           |           |           |           |
| 3. Title XIX - Medicaid.....   |           |           |           |           |           |
| 4. Commissions and reinsurance expense allowance.....                        |           |           |           |           |           |
| 5. Total medical and hospital expenses.....                                  | 11,843    | 19,215    |           |           |           |
| <b>B. BALANCE SHEET ITEMS</b>  |           |           |           |           |           |
| 6. Premiums receivable.....  |           |           |           |           |           |
| 7. Claims payable.....   | 1,461     | 3,428     | 6,968     |           |           |
| 8. Reinsurance recoverable on paid losses.....                               | 2,211     | 9,347     | 1,683     |           |           |
| 9. Experience rating refunds due or unpaid.....                              |           |           |           |           |           |
| 10. Commissions and reinsurance expense allowances unpaid.....               |           |           |           |           |           |
| 11. Unauthorized reinsurance offset.....                                     |           |           |           |           |           |
| <b>C. UNAUTHORIZED REINSURANCE<br/>(DEPOSITS BY AND FUNDS WITHHELD FROM)</b> |           |           |           |           |           |
| 12. Funds deposited by and withheld from (F).....                            |           |           |           |           |           |
| 13. Letters of credit (L).....   |           |           |           |           |           |
| 14. Trust agreements (T).....  |           |           |           |           |           |
| 15. Other (O).....   |           |           |           |           |           |

**SCHEDULE S - PART 6**

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

|  | 1<br>As Reported<br>(Net of Ceded) | 2<br>Restatement<br>Adjustments | 3<br>Restated<br>(Gross of Ceded) |
|--|------------------------------------|---------------------------------|-----------------------------------|
| <b>ASSETS (Page 2, Col. 3)</b>                                     |                                    |                                 |                                   |
| 1. Cash and invested assets (Line 9).....                          | 5,448,506                          |                                 | 5,448,506                         |
| 2. Amounts recoverable from reinsurers (Line 12).....              | 2,211,000                          | (2,211,000)                     | 0                                 |
| 3. Accident and health premiums due and unpaid (Line 10).....      |                                    |                                 | 0                                 |
| 4. Net credit for ceded reinsurance.....                           | XXX                                |                                 | 0                                 |
| 5. All other admitted assets (balance).....                        | 38,139                             |                                 | 38,139                            |
| 6. Totals assets (Line 23).....                                    | 7,697,645                          | (2,211,000)                     | 5,486,645                         |
| <b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>                   |                                    |                                 |                                   |
| 7. Claims unpaid (Line 1).....                                     | 153,647                            | 1,460,503                       | 1,614,150                         |
| 8. Accrued medical incentive pool and bonus payments (Line 2)..... |                                    |                                 | 0                                 |
| 9. Premiums received in advance (Line 6).....                      |                                    |                                 | 0                                 |
| 10. Reinsurance in unauthorized companies (Line 14).....           |                                    |                                 | 0                                 |
| 11. All other liabilities (balance).....                           | 2,249,615                          |                                 | 2,249,615                         |
| 12. Total liabilities (Line 18).....                               | 2,403,262                          | 1,460,503                       | 3,863,765                         |
| 13. Total capital and surplus (Line 26).....                       | 5,294,383                          | XXX                             | 5,294,383                         |
| 14. Total liabilities, capital and surplus (Line 27).....          | 7,697,645                          | 1,460,503                       | 9,158,148                         |
| <b>NET CREDIT FOR CEDED REINSURANCE</b>                            |                                    |                                 |                                   |
| 15. Claims unpaid.....   | 1,460,503                          |                                 |                                   |
| 16. Accrued medical incentive pool.....                            | 0                                  |                                 |                                   |
| 17. Premiums received in advance.....                              | 0                                  |                                 |                                   |
| 18. Reinsurance recoverable on paid losses.....                    | 2,211,000                          |                                 |                                   |
| 19. Other ceded reinsurance recoverables.....                      | 0                                  |                                 |                                   |
| 20. Total ceded reinsurance recoverables.....                      | 3,671,503                          |                                 |                                   |
| 21. Premiums receivable.....                                       | 0                                  |                                 |                                   |
| 22. Unauthorized reinsurance.....                                  | 0                                  |                                 |                                   |
| 23. Other ceded reinsurance payables/offsets.....                  | 0                                  |                                 |                                   |
| 24. Total ceded reinsurance payables/offsets.....                  | 0                                  |                                 |                                   |
| 25. Total net credit for ceded reinsurance.....                    | 3,671,503                          |                                 |                                   |

**SCHEDULE Y (Continued)**

**PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES**

| 1                              | 2                 | 3  | 4                     | 5                     | 6  | 7  | 8   | 9   | 10  | 11   | 12            | 13  |
|--------------------------------|-------------------|--|-----------------------|-----------------------|--|--|---|---|-----|--|---------------|---|
| NAIC Company Code              | Federal ID Number | Names of Insurers and Parent, Subsidiaries or Affiliates | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred under Reinsurance Agreements | *   | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals        | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability) |
| <b>Affiliated Transactions</b> |                   |  |                       |                       |  |  |   |   |     |  |               |   |
| 67369                          | 59-1031071        | Alta Health & Life Insurance Company                     |                       |                       |  |  | (34,665,508)                                | (112,111,647)   |     |  | (146,777,155) | 68,884,769  |
|                                | 84-0993822        | Benefits Corp, Inc                                       |                       | 1,000,000             |  |  | 16,683,052                                  |   |     |  | 17,683,052    |   |
|                                | 84-0965407        | BenefitsCorp Equities, Inc                               |                       |                       |  |  | 2,302,384                                   |   |     |  | 2,302,384     |   |
| 60214                          | 93-1225432        | First Great-West Life & Annuity Ins. Co                  |                       |                       |  |  | (4,190,847)                                 | (340,197)   |     |  | (4,531,044)   | 813,069   |
|                                | 84-1017139        | Great-West Benefit Services, Inc                         | (15,000,000)          |                       |  |  | 1,049,232                                   |   |     |  | (13,950,768)  |   |
| 68322                          | 84-0467907        | Great-West Life & Annuity Insurance Comp                 | (121,688,512)         | (2,000,000)           |  |  | 80,889,813                                  | 412,528,173   |     |  | 369,729,474   | (673,616,121)   |
|                                | 84-1444062        | GW Capital Management, LLC                               | (33,000,024)          |                       |  |  | (573)                                       |   |     |  | (33,000,597)  |   |
|                                | 84-0876044        | Maxim Series Fund, Inc                                   | (53,145)              |                       |  |  |   |   |     |  | (53,145)      |   |
|                                | 84-0985843        | One Benefits, Inc  | 9,500,000             |                       |  |  | (705)                                       |   |     |  | 9,499,295     |   |
| 95797                          | 84-1466148        | One Health Plan of Arizona, Inc                          |                       |                       |  |  | (3,424,935)                                 | (17,593,021)  |     |  | (21,017,956)  | 6,779,683   |
| 95379                          | 93-1142460        | One Health Plan of California, Inc                       |                       |                       |  |  | (8,215,981)                                 | (33,505,332)  |     |  | (41,721,313)  |   |
| 95412                          | 84-1340487        | One Health Plan of Colorado, Inc                         | (5,000,000)           |                       |  |  | (12,333,178)                                | (65,050,242)  |     |  | (82,383,420)  | 25,300,747  |
| 95805                          | 59-3428587        | One Health Plan of Florida, Inc                          |                       |                       |  |  | (2,400,455)                                 | (3,946,122)   |     |  | (6,346,577)   |   |
| 95569                          | 58-2232269        | One Health Plan of Georgia, Inc                          |                       |                       |  |  | (2,744,215)                                 | (6,735,847)   |     |  | (9,480,062)   | 1,668,041   |
| 95388                          | 93-1174749        | One Health Plan of Illinois, Inc                         | (4,500,000)           |                       |  |  | (6,424,674)                                 | (33,898,820)  |     |  | (44,823,494)  | 14,306,044  |
| 95735                          | 35-2002533        | One Health Plan of Indiana, Inc                          |                       |                       |  |  | (1,451,545)                                 | (7,632,818)   |     |  | (9,084,363)   | 2,480,302   |
| 10253                          | 48-1214041        | One Health Plan of Kansas/Missouri                       |                       |                       |  |  | (530,920)                                   | (22,390)  |     |  | (553,310)     |   |
| 95659                          | 04-3333755        | One Health Plan of Massachusetts, Inc                    |                       |                       |  |  | (1,208,056)                                 | (6,344,701)   |     |  | (7,552,757)   | 2,291,650   |
| 95840                          | 56-2013583        | One Health Plan of North Carolina, Inc                   |                       |                       |  |  | (541,606)                                   | (2,784,279)   |     |  | (3,325,885)   | 1,060,875   |
| 95806                          | 22-3487731        | One Health Plan of New Jersey, Inc                       |                       |                       |  |  | (1,288,430)                                 | (6,773,248)   |     |  | (8,061,678)   | 2,086,971   |
| 95663                          | 34-1845496        | One Health Plan of Ohio, Inc                             |                       |                       |  |  | (1,808,844)                                 | (9,294,704)   |     |  | (11,103,548)  | 3,671,503   |
| 47080                          | 93-1227656        | One Health Plan of Oregon, Inc                           |                       |                       |  |  | (4,124,472)                                 | (21,805,540)  |     |  | (25,930,012)  | 7,175,270   |
| 52636                          | 52-2077170        | One Health Plan of Pennsylvania, Inc                     |                       |                       |  |  | (796)                                       |   |     |  | (796)         |   |
| 95719                          | 62-1655185        | One Health Plan of Tennessee, Inc                        |                       |                       |  |  | (575,960)                                   | (916,588)   |     |  | (1,492,548)   |   |
| 95415                          | 84-1289570        | One Health Plan of Texas, Inc                            |                       |                       |  |  | (10,788,824)                                | (55,444,565)  |     |  | (66,233,389)  | 20,457,195  |
| 47081                          | 91-1786249        | One Health Plan of Washington, Inc                       |                       |                       |  |  | (2,395,642)                                 | (12,316,676)  |     |  | (14,712,318)  | 4,915,403   |
|                                | 84-1349602        | Orchard Series Fund Inc                                  | (61,694)              |                       |  |  |   |   |     |  | (61,694)      |   |
|                                | 84-1456663        | Orchard Trust  |                       | 1,000,000             |  |  |   |   |     |  | 1,000,000     |   |
| 80705                          | 98-0000673        | The Great-West Life Assurance Company                    |                       |                       |  |  | (1,074,662)                                 | (16,023,620)  |     |  | (17,098,282)  | 511,729,075   |
| 83550                          | 52-1548741        | London Life Insurance Company                            |                       |                       |  |  |   | 12,184  |     |  | 12,184        | (4,476)   |
|                                | 84-1474245        | GWL&A Financial Inc                                      |                       | 3                     |  |  |   |   |     |  | 3             |   |
|                                |                   | Great-West Lifeco, Inc                                   | 170,533,372           |                       |  |  |   |   |     |  | 170,533,372   |   |
|                                | 51-0295627        | National Plan Coordinators of Delaware, Inc              | (730,000)             |                       |  |  |   |   |     |  | (730,000)     |   |
|                                | AA-1560545        | London Reinsurance Group, Inc                            |                       |                       |  |  | (733,653)                                   |   |     |  | (733,653)     |   |
| 9999999                        | Control Totals    |  | 0                     | 0                     | 0  | 0  | 0   | 0   | XXX | 0  | 0             | 0   |

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

**MARCH FILING**

1. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?
2. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?
3. Will an actuarial certification be filed with this statement by March 1?
4. Will the Risk-Based Capital Report be filed with the NAIC by March 1?
5. Will the Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?
6. Will the SVO Compliance Certification be filed by March 1?

**RESPONSES**

|     |
|-----|
| NO  |
| YES |
| YES |
| YES |
| YES |
| YES |

**APRIL FILING**

7. Will Management's Discussion and Analysis be filed by April 1?
8. Will the Long-term Care Experience Reporting Forms be filed with the state of domicile by April 1?
9. Will the Investment Risk Interrogatories be filed by April 1?

|     |
|-----|
| YES |
| NO  |
| YES |

**JUNE FILING**

10. Will an audited financial report be filed by June 1?

|     |
|-----|
| YES |
|-----|

**EXPLANATIONS:**

**BAR CODE:**



**Overflow Page (Portrait)  
NONE**

**Overflow Page (Landscape)  
NONE**