



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2002
OF THE CONDITION AND AFFAIRS OF THE

Classic Life Assurance Company

NAIC Group Code 0017 (Current Period) 0017 (Prior Period) NAIC Company Code 74810 Employer's ID Number 31-1163010
Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio
Country of Domicile United States of America
Incorporated 01/16/1986 Commenced Business 09/01/1986
Statutory Home Office 610 Morrison Road, Gahanna, OH 43230
Main Administrative Office 100 West Bay Street, Jacksonville, FL 32202-3806
Mail Address P.O. Box 44130, Jacksonville, FL 32231-4130
Primary Location of Books and Records 100 West Bay Street, Jacksonville, FL 32202-3806
Internet Website Address www.Life-South.com
Statement Contact David Louis Hardegree, Jr., dhardegree@Life-South.com
Policyowner Relations Contact Craig Stephen Hart, Jacksonville, FL 32202-3806

OFFICERS

President Kenneth Ned Hamil Secretary David Louis Hardegree, Jr.
Treasurer David Louis Hardegree, Jr. Actuary CreditRe Corporation

VICE PRESIDENTS

Robert Hugh Hudson

DIRECTORS OR TRUSTEES

Kenneth Ned Hamil, Charles Robert McCloud, David Joseph Downey, David Louis Hardegree, Jr., Thomas Wayne Tenwalde, Robert Hugh Hudson, Charles Richard Hubbard

State of Florida } ss
County of Duval }

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Kenneth Ned Hamil President, David Louis Hardegree, Jr. Secretary, David Louis Hardegree, Jr. Treasurer

Subscribed and sworn to before me this day of February, 2003

Sarah Elaine Austin

April 6, 2006

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached



ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

DIRECT BUSINESS IN THE STATE OF Ohio

DURING THE YEAR 2002

NAIC Group Code 0017

LIFE INSURANCE

NAIC Company Code 74810

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance		3,870,679			3,870,679
2. Annuity considerations					0
3. Deposit-type contract funds		XXX		XXX	0
4. Other considerations					0
5. Totals (Sum of Lines 1 to 4)	0	3,870,679	0	0	3,870,679
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit					0
6.2 Applied to pay renewal premiums					0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					0
6.4 Other					0
6.5 Totals (Sum of 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit					0
7.2 Applied to provide paid-up annuities					0
7.3 Other					0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits		1,197,969			1,197,969
10. Matured endowments					0
11. Annuity benefits					0
12. Surrender values and withdrawals for life contracts					0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health					0
15. Totals	0	1,197,969	0	0	1,197,969
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	0	0	10	110,891	0	0	0	0	10	110,891
17. Incurred during current year			285	1,239,046					285	1,239,046
Settled during current year:										
18.1 By payment in full			286	1,197,969					286	1,197,969
18.2 By payment on compromised claims									0	0
18.3 Totals paid	0	0	286	1,197,969	0	0	0	0	286	1,197,969
18.4 Reduction by compromise									0	0
18.5 Amount rejected									0	0
18.6 Total settlements	0	0	286	1,197,969	0	0	0	0	286	1,197,969
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	9	151,968	0	0	0	0	9	151,968
POLICY EXHIBIT						No. of Policies				
20. In force December 31, prior year	0	0	42,212	387,824,000	0	0	0	0	42,212	387,824,000
21. Issued during year			13,097	214,520,624					13,097	214,520,624
22. Other changes to in force (Net)			(12,916)	(217,182,056)					(12,916)	(217,182,056)
23. In force December 31 of current year	0	0	42,393	385,162,568	0	0	0	0	42,393	385,162,568

(a) Includes Individual Credit Life Insurance: prior year \$ current year \$
 Includes Group Credit Life Insurance: Loans less than or equal to 60 months at issue, prior year \$ current year \$
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ current year \$

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies					
24.1 Federal Employees Health Benefits Program premium					
24.2 Credit (Group and Individual)	4,928,455	5,459,522		2,644,678	2,409,865
24.3 Collectively Renewable Policies					
Other Individual Policies:					
25.1 Non-cancellable					
25.2 Guaranteed renewable					
25.3 Non-renewable for stated reasons only					
25.4 Other accident only					
25.5 All other					
25.6 Totals (Sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 25.6)	4,928,455	5,459,522	0	2,644,678	2,409,865



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DIRECT BUSINESS IN THE STATE OF Consolidated

DURING THE YEAR 2002

NAIC Group Code 0017

LIFE INSURANCE

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DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	3,870,679	0	0	3,870,679
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	3,870,679	0	0	3,870,679
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	1,197,969	0	0	1,197,969
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	1,197,969	0	0	1,197,969
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	0	0	10	110,891	0	0	0	0	10	110,891
17. Incurred during current year	0	0	285	1,239,046	0	0	0	0	285	1,239,046
Settled during current year:										
18.1 By payment in full	0	0	286	1,197,969	0	0	0	0	286	1,197,969
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	286	1,197,969	0	0	0	0	286	1,197,969
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	286	1,197,969	0	0	0	0	286	1,197,969
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	9	151,968	0	0	0	0	9	151,968
POLICY EXHIBIT						No. of Policies				
20. In force December 31, prior year	0	0	42,212	387,824,000	0	0	0	0	42,212	387,824,000
21. Issued during year	0	0	13,097	214,520,624	0	0	0	0	13,097	214,520,624
22. Other changes to in force (Net)	0	0	(12,916)	(217,182,056)	0	0	0	0	(12,916)	(217,182,056)
23. In force December 31 of current year	0	0	42,393	385,162,568	0	0	0	0	42,393	385,162,568

(a) Includes Individual Credit Life Insurance: prior year \$ 0 current year \$ 0
 Includes Group Credit Life Insurance: Loans less than or equal to 60 months at issue, prior year \$ 0 current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium	0	0	0	0	0
24.2 Credit (Group and Individual)	4,928,455	5,459,522	0	2,644,678	2,409,865
24.3 Collectively Renewable Policies	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable	0	0	0	0	0
25.2 Guaranteed renewable	0	0	0	0	0
25.3 Non-renewable for stated reasons only	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 25.6)	4,928,455	5,459,522	0	2,644,678	2,409,865

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, Prior Year .....	.....(84,903)
2. Current Year's Realized Pre-Tax Capital Gains/(Losses) of \$ Transferred into the Reserve Net of Taxes of \$ .....	.....84,741
3. Adjustment for Current Year's Liability Gains/(Losses) Released From the reserve .....	.....0
4. Balance before Reduction for Amount Transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....	.....(162)
5. Current Year's Amortization Released to Summary of Operations (Amortization, Line 1, Column 4) .....	.....(12,731)
6. Reserve as of December 31, Current Year (Line 4 minus Line 5)	12,569

AMORTIZATION

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1+2+3)
1. 2002 .....	.....(17,808)	.....5,077	.....0	.....(12,731)
2. 2003 .....	.....(16,438)	.....10,773	.....0	.....(5,665)
3. 2004 .....	.....(14,742)	.....11,009	.....0	.....(3,733)
4. 2005 .....	.....(12,762)	.....10,692	.....0	.....(2,071)
5. 2006 .....	.....(9,850)	.....10,482	.....0	.....632
6. 2007 .....	.....(6,934)	.....10,198	.....0	.....3,264
7. 2008 .....	.....(4,303)	.....9,199	.....0	.....4,896
8. 2009 .....	.....(1,393)	.....7,316	.....0	.....5,923
9. 2010 .....	.....121	.....5,432	.....0	.....5,553
10. 2011 .....	.....128	.....3,404	.....0	.....3,532
11. 2012 .....	.....124	.....1,159	.....0	.....1,283
12. 2013 .....	.....115	.....0	.....0	.....115
13. 2014 .....	.....15	.....0	.....0	.....15
14. 2015 .....	.....(102)	.....0	.....0	.....(102)
15. 2016 .....	.....(112)	.....0	.....0	.....(112)
16. 2017 .....	.....(119)	.....0	.....0	.....(119)
17. 2018 .....	.....(130)	.....0	.....0	.....(130)
18. 2019 .....	.....(141)	.....0	.....0	.....(141)
19. 2020 .....	.....(151)	.....0	.....0	.....(151)
20. 2021 .....	.....(145)	.....0	.....0	.....(145)
21. 2022 .....	.....(117)	.....0	.....0	.....(117)
22. 2023 .....	.....(86)	.....0	.....0	.....(86)
23. 2024 .....	.....(54)	.....0	.....0	.....(54)
24. 2025 .....	.....(20)	.....0	.....0	.....(20)
25. 2026 .....	.....0	.....0	.....0	.....0
26. 2027 .....	.....0	.....0	.....0	.....0
27. 2028 .....	.....0	.....0	.....0	.....0
28. 2029 .....	.....0	.....0	.....0	.....0
29. 2030 .....	.....0	.....0	.....0	.....0
30. 2031 .....	.....0	.....0	.....0	.....0
31. 2032 and Later	0	0	0	0
32. Total (Lines 1 to 31)	(84,903)	84,741	0	(162)

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3+6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1+2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4+5)	
1. Reserve as of December 31, Prior Year	4,541	0	4,541	0	0	0	4,541
2. Realized Capital Gains/(Losses) Net of Taxes - General Account			0			0	0
3. Realized Capital Gains/(Losses) Net of Taxes - Separate Accounts			0			0	0
4. Unrealized Capital Gains/(Losses) - General Account			0			0	0
5. Unrealized Capital Gains/(Losses) - Separate Accounts			0			0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves			0			0	0
7. Basic Contribution	499	0	499	0	0	0	499
8. Accumulated Balances (Lines 1 through 5, minus 6 plus 7)	5,039	0	5,039	0	0	0	5,040
9. Maximum Reserve	2,493	0	2,493	0	0	0	2,493
10. Reserve Objective	1,496	0	1,496	0	0	0	1,496
11. 20% of (Line 10 - Line 8)	(709)	0	(709)	0	0	0	(709)
12. Balance Before Transfers (Lines 8 + 11)	4,331	0	4,331	0	0	0	4,331
13. Transfers			0			0	XXX
14. Voluntary Contribution			0			0	0
15. Adjustment down to Maximum/up to Zero	(1,838)		(1,838)			0	(1,838)
16. Reserve as of December 31, Current Year (Lines 12 + 13 + 14 + 15)	2,493	0	2,493	0	0	0	2,493

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
LONG - TERM BONDS												
1		Exempt Obligations	3,707,467	XXX	XXX	3,707,467	0.0000	0	0.0000	0	0.0000	0
2	1	Highest Quality		XXX	XXX	0	0.0005	0	0.0015	0	0.0030	0
3	2	High Quality	249,278	XXX	XXX	249,278	0.0020	499	0.0060	1,496	0.0100	2,493
4	3	Medium Quality		XXX	XXX	0	0.0105	0	0.0280	0	0.0400	0
5	4	Low Quality		XXX	XXX	0	0.0270	0	0.0630	0	0.0900	0
6	5	Lower Quality		XXX	XXX	0	0.0670	0	0.1200	0	0.2000	0
7	6	In or Near Default		XXX	XXX	0	0.0000	0	0.3000	0	0.3000	0
8		Total Unrated Multi-Class Securities Acquired by Conversion		XXX	XXX	0	XXX	0	XXX	0	XXX	0
9		Total Bonds (Sum of Lines 1 through 8) (Page 2, Line 1, Net Admitted Asset)	3,956,745	XXX	XXX	3,956,745	XXX	499	XXX	1,496	XXX	2,493
PREFERRED STOCK												
10	1	Highest Quality		XXX	XXX	0	0.0020	0	0.0060	0	0.0090	0
11	2	High Quality		XXX	XXX	0	0.0065	0	0.0170	0	0.0250	0
12	3	Medium Quality		XXX	XXX	0	0.0185	0	0.0400	0	0.0600	0
13	4	Low Quality		XXX	XXX	0	0.0400	0	0.0880	0	0.1350	0
14	5	Lower Quality		XXX	XXX	0	0.0850	0	0.1600	0	0.2500	0
15	6	In or Near Default		XXX	XXX	0	0.0000	0	0.3000	0	0.3000	0
16		Affiliated Life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total Preferred Stocks (Sum of Lines 10 thru 16) (Page 2, Line 2.1, Net Admitted Asset)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
SHORT - TERM BONDS												
18		Exempt Obligations	807,631	XXX	XXX	807,631	0.0000	0	0.0000	0	0.0000	0
19	1	Highest Quality		XXX	XXX	0	0.0005	0	0.0015	0	0.0030	0
20	2	High Quality		XXX	XXX	0	0.0020	0	0.0060	0	0.0100	0
21	3	Medium Quality		XXX	XXX	0	0.0105	0	0.0280	0	0.0400	0
22	4	Low Quality		XXX	XXX	0	0.0270	0	0.0630	0	0.0900	0
23	5	Lower Quality		XXX	XXX	0	0.0670	0	0.1200	0	0.2000	0
24	6	In or Near Default		XXX	XXX	0	0.0000	0	0.3000	0	0.3000	0
25		Total Short - Term Bonds (Sum of lines 18 thru 24)	807,631	XXX	XXX	807,631	XXX	0	XXX	0	XXX	0

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

ASSET VALUATION RESERVE (continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
DERIVATIVE INSTRUMENTS												
26		Exchange Traded		XXX	XXX	0	0.0005	0	0.0015	0	0.0030	0
27	1	Highest Quality		XXX	XXX	0	0.0005	0	0.0015	0	0.0030	0
28	2	High Quality		XXX	XXX	0	0.0020	0	0.0060	0	0.0100	0
29	3	Medium Quality		XXX	XXX	0	0.0105	0	0.0280	0	0.0400	0
30	4	Low Quality		XXX	XXX	0	0.0270	0	0.0630	0	0.0900	0
31	5	Lower Quality		XXX	XXX	0	0.0670	0	0.1200	0	0.2000	0
32	6	In or Near Default		XXX	XXX	0	0.0000	0	0.3000	0	0.3000	0
33		Total Derivative Instruments	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34		TOTAL (Line 9 + 17 + 25 +33)	4,764,376	XXX	XXX	4,764,376	XXX	499	XXX	1,496	XXX	2,493
MORTGAGE LOANS												
In Good Standing:												
35		Farm Mortgages			XXX	0	0.0063 (a)	0	0.0140 (a)	0	0.0225 (a)	0
36		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
37		Residential Mortgages - All Other			XXX	0	0.0013	0	0.0030	0	0.0050	0
38		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
39		Commercial Mortgages - All Other			XXX	0	0.0063 (a)	0	0.0140 (a)	0	0.0225 (a)	0
40		In Good Standing With Restructured Terms			XXX	0	0.2800 (b)	0	0.6200 (b)	0	1.0000 (b)	0
Overdue, Not in Process:												
41		Farm Mortgages			XXX	0	0.0420	0	0.0915	0	0.1500	0
42		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
43		Residential Mortgages - All Other			XXX	0	0.0025	0	0.0060	0	0.0100	0
44		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
45		Commercial Mortgages - All Other			XXX	0	0.0420	0	0.0915	0	0.1500	0
In Process of Foreclosure:												
46		Farm Mortgages			XXX	0	0.0000	0	0.2000	0	0.2000	0
47		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
48		Residential Mortgages - All Other			XXX	0	0.0000	0	0.0200	0	0.0200	0
49		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
50		Commercial Mortgages - All Other			XXX	0	0.0000	0	0.2000	0	0.2000	0
51		Total Schedule B Mortgages (Sum of Lines 35 thru 50) (Page 2, Line 3, Net Admitted Asset)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
52		Total Schedule DA Mortgages			XXX	0	(c)	0	(c)	0	(c)	0
53		Total Mortgage Loans on Real Estate (Line 51 + 52)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

(a) Times the Company's Experience Adjustment Factor (EAF).

(b) Column 9 is the greater of 7.5% without any EAF adjustments or a Company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

AVR - Equity Component

NONE

Asset Valuation Reserve RSA

NONE

Schedule A - Verification

NONE

Schedule B - Verification

NONE

Schedule BA - Verification

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments, Schedules D & DA (Group 1)											
1.1 Class 1	1,308,784	2,406,500	799,814			4,515,098	94.8	3,475,633	78.9	4,515,098	
1.2 Class 2						0	0.0	0	0.0		
1.3 Class 3						0	0.0	0	0.0		
1.4 Class 4						0	0.0	0	0.0		
1.5 Class 5						0	0.0	0	0.0		
1.6 Class 6						0	0.0	0	0.0		
1.7 Totals	1,308,784	2,406,500	799,814	0	0	4,515,098	94.8	3,475,633	78.9	4,515,098	0
2. All Other Governments, Schedules D & DA (Group 2)											
2.1 Class 1						0	0.0	0	0.0		
2.2 Class 2						0	0.0	0	0.0		
2.3 Class 3						0	0.0	0	0.0		
2.4 Class 4						0	0.0	0	0.0		
2.5 Class 5						0	0.0	0	0.0		
2.6 Class 6						0	0.0	0	0.0		
2.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
3. States, Territories and Possessions etc., Guaranteed, Schedules D & DA (Group 3)											
3.1 Class 1						0	0.0	0	0.0		
3.2 Class 2						0	0.0	0	0.0		
3.3 Class 3						0	0.0	0	0.0		
3.4 Class 4						0	0.0	0	0.0		
3.5 Class 5						0	0.0	0	0.0		
3.6 Class 6						0	0.0	0	0.0		
3.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4)											
4.1 Class 1						0	0.0	0	0.0		
4.2 Class 2						0	0.0	0	0.0		
4.3 Class 3						0	0.0	0	0.0		
4.4 Class 4						0	0.0	0	0.0		
4.5 Class 5						0	0.0	0	0.0		
4.6 Class 6						0	0.0	0	0.0		
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed, Schedules D & DA (Group 5)											
5.1 Class 1						0	0.0	0	0.0		
5.2 Class 2						0	0.0	0	0.0		
5.3 Class 3						0	0.0	0	0.0		
5.4 Class 4						0	0.0	0	0.0		
5.5 Class 5						0	0.0	0	0.0		
5.6 Class 6						0	0.0	0	0.0		
5.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

43

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6)											
6.1 Class 1 .....						.0	0.0	.0	0.0		
6.2 Class 2 .....						.0	0.0	.0	0.0		
6.3 Class 3 .....						.0	0.0	.0	0.0		
6.4 Class 4 .....						.0	0.0	.0	0.0		
6.5 Class 5 .....						.0	0.0	.0	0.0		
6.6 Class 6						0	0.0	0	0.0		
6.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7)											
7.1 Class 1 .....	.0					.0	0.0	678,442	15.4		
7.2 Class 2	249,278					249,278	5.2	250,548	5.7	249,278	
7.3 Class 3 .....						.0	0.0	.0	0.0		
7.4 Class 4 .....						.0	0.0	.0	0.0		
7.5 Class 5 .....						.0	0.0	.0	0.0		
7.6 Class 6						0	0.0	0	0.0		
7.7 Totals	249,278	0	0	0	0	249,278	5.2	928,990	21.1	249,278	0
8. Credit Tenant Loans, Schedules D & DA (Group 8)											
8.1 Class 1 .....						.0	0.0	.0	0.0		
8.2 Class 2 .....						.0	0.0	.0	0.0		
8.3 Class 3 .....						.0	0.0	.0	0.0		
8.4 Class 4 .....						.0	0.0	.0	0.0		
8.5 Class 5 .....						.0	0.0	.0	0.0		
8.6 Class 6						0	0.0	0	0.0		
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9)											
9.1 Class 1 .....						.0	0.0	.0	0.0		
9.2 Class 2 .....						.0	0.0	.0	0.0		
9.3 Class 3 .....						.0	0.0	.0	0.0		
9.4 Class 4 .....						.0	0.0	.0	0.0		
9.5 Class 5 .....						.0	0.0	.0	0.0		
9.6 Class 6						0	0.0	0	0.0		
9.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
10. Total Bonds Current Year											
10.1 Class 1	1,308,784	2,406,500	799,814	.0	.0	4,515,098	94.8	XXX	XXX	4,515,098	.0
10.2 Class 2	249,278	.0	.0	.0	.0	249,278	5.2	XXX	XXX	249,278	.0
10.3 Class 3	.0	.0	.0	.0	.0	.0	0.0	XXX	XXX	.0	.0
10.4 Class 4	.0	.0	.0	.0	.0	.0	0.0	XXX	XXX	.0	.0
10.5 Class 5	.0	.0	.0	.0	.0	.0	0.0	XXX	XXX	.0	.0
10.6 Class 6	.0	.0	.0	.0	.0	.0	0.0	XXX	XXX	.0	.0
10.7 Totals	1,558,062	2,406,500	799,814	.0	.0	4,764,376	100.0	XXX	XXX	4,764,376	.0
10.8 Line 10.7 as a % of Col. 6	32.7	50.5	16.8	0.0	0.0	100.0	XXX	XXX	XXX	100.0	0.0
11. Total Bonds Prior Year											
11.1 Class 1	15,950	2,156,636	1,981,489	.0	.0	XXX	XXX	4,154,075	94.3	4,154,075	.0
11.2 Class 2	.0	250,548	.0	.0	.0	XXX	XXX	250,548	5.7	250,548	.0
11.3 Class 3	.0	.0	.0	.0	.0	XXX	XXX	.0	0.0	.0	.0
11.4 Class 4	.0	.0	.0	.0	.0	XXX	XXX	.0	0.0	.0	.0
11.5 Class 5	.0	.0	.0	.0	.0	XXX	XXX	.0	0.0	.0	.0
11.6 Class 6	.0	.0	.0	.0	.0	XXX	XXX	.0	0.0	.0	.0
11.7 Totals	15,950	2,407,184	1,981,489	.0	.0	XXX	XXX	4,404,623	100.0	4,404,623	.0
11.8 Line 11.7 as a % of Col. 8	0.4	54.7	45.0	0.0	0.0	XXX	XXX	100.0	XXX	100.0	0.0
12. Total Publicly Traded Bonds											
12.1 Class 1	1,308,784	2,406,500	799,814	.0	.0	4,515,098	94.8	4,154,075	94.3	4,515,098	XXX
12.2 Class 2	249,278	.0	.0	.0	.0	249,278	5.2	250,548	5.7	249,278	XXX
12.3 Class 3	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	XXX
12.4 Class 4	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	XXX
12.5 Class 5	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	XXX
12.6 Class 6	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	XXX
12.7 Totals	1,558,062	2,406,500	799,814	.0	.0	4,764,376	100.0	4,404,623	100.0	4,764,376	XXX
12.8 Line 12.7 as a % of Col. 6	32.7	50.5	16.8	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	32.7	50.5	16.8	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13. Total Privately Placed Bonds											
13.1 Class 1	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
13.2 Class 2	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
13.3 Class 3	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
13.4 Class 4	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
13.5 Class 5	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
13.6 Class 6	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
13.7 Totals	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
13.8 Line 13.7 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

(a) Includes \$ freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
 (b) Includes \$ current year, \$ prior year of bonds with Z designations and \$, current year, \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.
 (c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$, current year, \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

45

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments, Schedules D & DA (Group 1)											
1.1 Issuer Obligations	1,308,784	2,406,500	499,820			4,215,104	88.5	3,175,639	72.1	4,215,104	
1.2 Single Class Mortgage-Backed/Asset-Backed Securities			299,994			299,994	6.3	299,994	6.8	299,994	
1.7 Totals	1,308,784	2,406,500	799,814	0	0	4,515,098	94.8	3,475,633	78.9	4,515,098	0
2. All Other Governments, Schedules D & DA (Group 2)											
2.1 Issuer Obligations						0	0.0	0	0.0		
2.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0	0	0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
2.3 Defined						0	0.0	0	0.0		
2.4 Other						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES											
2.5 Defined						0	0.0	0	0.0		
2.6 Other						0	0.0	0	0.0		
2.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
3. States, Territories, and Possessions Guaranteed, Schedules D & DA (Group 3)											
3.1 Issuer Obligations						0	0.0	0	0.0		
3.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0	0	0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
3.3 Defined						0	0.0	0	0.0		
3.4 Other						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES											
3.5 Defined						0	0.0	0	0.0		
3.6 Other						0	0.0	0	0.0		
3.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4)											
4.1 Issuer Obligations						0	0.0	0	0.0		
4.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0	0	0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
4.3 Defined						0	0.0	0	0.0		
4.4 Other						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES											
4.5 Defined						0	0.0	0	0.0		
4.6 Other						0	0.0	0	0.0		
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed, Schedules D & DA (Group 5)											
5.1 Issuer Obligations						0	0.0	0	0.0		
5.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0	0	0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
5.3 Defined						0	0.0	0	0.0		
5.4 Other						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES											
5.5 Defined						0	0.0	0	0.0		
5.6 Other						0	0.0	0	0.0		
5.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6)											
6.1 Issuer Obligations						0	0.0	0	0.0		
6.2 Single Class Mortgage-Backed/Asset-Based Securities						0	0.0	0	0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE- BACKED SECURITIES											
6.3 Defined						0	0.0	0	0.0		
6.4 Other						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE- BACKED/ASSET-BACKED SECURITIES											
6.5 Defined						0	0.0	0	0.0		
6.6 Other						0	0.0	0	0.0		
6.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7)											
7.1 Issuer Obligations	249,278					249,278	5.2	928,989	21.1	249,278	
7.2 Single Class Mortgage-Backed/Asset-Based Securities						0	0.0	0	0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE- BACKED SECURITIES											
7.3 Defined						0	0.0	0	0.0		
7.4 Other						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE- BACKED/ASSET-BACKED SECURITIES											
7.5 Defined						0	0.0	0	0.0		
7.6 Other						0	0.0	0	0.0		
7.7 Totals	249,278	0	0	0	0	249,278	5.2	928,989	21.1	249,278	0
8. Credit Tenant Loans, Schedules D & DA (Group 8)											
8.1 Issuer Obligations						0	0.0	0	0.0		
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
9. Parents, Subsidiaries and Affiliates, Schedules D & DA (Group 9)											
9.1 Issuer Obligations						0	0.0	0	0.0		
9.2 Single Class Mortgage-Backed/Asset-Based Securities						0	0.0	0	0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE- BACKED SECURITIES											
9.3 Defined						0	0.0	0	0.0		
9.4 Other						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE- BACKED/ASSET-BACKED SECURITIES											
9.5 Defined						0	0.0	0	0.0		
9.6 Other						0	0.0	0	0.0		
9.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

47

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total From Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
10. Total Bonds Current Year											
10.1 Issuer Obligations	1,558,062	2,406,500	499,820	0	0	4,464,382	93.7	XXX	XXX	4,464,382	0
10.2 Single Class Mortgage-Backed/Asset-Backed Bonds MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES	0	0	299,994	0	0	299,994	6.3	XXX	XXX	299,994	0
10.3 Defined	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.5 Defined	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.6 Other	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.7 Totals	1,558,062	2,406,500	799,814	0	0	4,764,376	100.0	XXX	XXX	4,764,376	0
10.8 Line 10.7 as a % of Col. 6	32.7	50.5	16.8	0.0	0.0	100.0	XXX	XXX	XXX	100.0	0.0
11. Total Bonds Prior Year											
11.1 Issuer Obligations	15,950	2,407,183	1,681,495	0	0	XXX	XXX	4,104,628	93.2	4,104,628	0
11.2 Single Class Mortgage-Backed/Asset-Backed Bonds MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES	0	0	299,994	0	0	XXX	XXX	299,994	6.8	299,994	0
11.3 Defined	0	0	0	0	0	XXX	XXX	0	0.0	0	0
11.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES	0	0	0	0	0	XXX	XXX	0	0.0	0	0
11.5 Defined	0	0	0	0	0	XXX	XXX	0	0.0	0	0
11.6 Other	0	0	0	0	0	XXX	XXX	0	0.0	0	0
11.7 Totals	15,950	2,407,183	1,981,489	0	0	XXX	XXX	4,404,622	100.0	4,404,622	0
11.8 Line 11.7 as a % of Col. 8	0.4	54.7	45.0	0.0	0.0	XXX	XXX	100.0	XXX	100.0	0.0
12. Total Publicly Traded Bonds											
12.1 Issuer Obligations	1,558,062	2,406,500	499,820			4,464,382	93.7	4,104,628	93.2	4,464,382	XXX
12.2 Single Class Mortgage-Backed/Asset-Backed Bonds MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES			299,994			299,994	6.3	299,994	6.8	299,994	XXX
12.3 Defined			0			0	0.0	0	0.0	0	XXX
12.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES			0			0	0.0	0	0.0	0	XXX
12.5 Defined			0			0	0.0	0	0.0	0	XXX
12.6 Other			0			0	0.0	0	0.0	0	XXX
12.7 Totals	1,558,062	2,406,500	799,814	0	0	4,764,376	100.0	4,404,622	100.0	4,764,376	XXX
12.8 Line 12.7 as a % of Col. 6	32.7	50.5	16.8	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	32.7	50.5	16.8	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13. Total Privately Placed Bonds											
13.1 Issuer Obligations						0	0.0	0	0.0	XXX	0
13.2 Single Class Mortgage-Backed/Asset-Backed Bonds MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES						0	0.0	0	0.0	XXX	0
13.3 Defined						0	0.0	0	0.0	XXX	0
13.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES						0	0.0	0	0.0	XXX	0
13.5 Defined						0	0.0	0	0.0	XXX	0
13.6 Other						0	0.0	0	0.0	XXX	0
13.7 Totals	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.8 Line 13.7 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE DA - PART 2

Verification of SHORT-TERM INVESTMENTS Between Years

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets(a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, prior year	15,950	.0	.0	15,950	.0
2. Cost of short-term investments acquired	791,681			791,681	
3. Increase (decrease) by adjustment .....	.0				
4. Increase (decrease) by foreign exchange adjustment .....	.0				
5. Total profit (loss) on disposal of short-term investments .....	.0				
6. Consideration received on disposal of short-term investments .....	.0				
7. Book/adjusted carrying value, current year	807,631	.0	.0	807,631	.0
8. Total valuation allowance .....	.0				
9. Subtotal (Lines 7 plus 8)	807,631	.0	.0	807,631	.0
10. Total nonadmitted amounts .....	.0				
11. Statement value (Lines 9 minus 10)	807,631	.0	.0	807,631	.0
12. Income collected during year	5,214			5,214	
13. Income earned during year	5,826			5,826	

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - VBY

NONE

Schedule DB - Part B - VBY

NONE

Schedule DB - Part C - VBY

NONE

Schedule DB - Part D - VBY

NONE

Schedule DB - Part E - VBY

NONE

Schedule DB - Part F - Section 1

NONE

Schedule DB - Part F - Section 2

NONE

Schedule F - Claims

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
									Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written	1,003,481	XXX		XXX	1,003,481	XXX		XXX		XXX		XXX		XXX		XXX		XXX
2. Premiums earned	1,087,468	XXX	0	XXX	1,087,468	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX
3. Incurred claims	140,484	12.9		0.0	140,484	12.9		0.0		0.0		0.0		0.0		0.0		0.0
4. Increase in contract reserves	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
5. Commissions (a)	22,222	2.0		0.0	22,222	2.0		0.0		0.0		0.0		0.0		0.0		0.0
6. General insurance expenses	235,651	21.7		0.0	235,651	21.7		0.0		0.0		0.0		0.0		0.0		0.0
7. Taxes, licenses and fees	71,996	6.6		0.0	71,996	6.6		0.0		0.0		0.0		0.0		0.0		0.0
8. Total expenses incurred	329,869	30.3	0	0.0	329,869	30.3	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
9. Aggregate write-ins for deductions	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
10. Gain from underwriting before dividends or refunds	617,115	56.7	0	0.0	617,115	56.7	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
11. Dividends or refunds	0	0.0		0.0	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0
12. Gain from underwriting after dividends or refunds	617,115	56.7	0	0.0	617,115	56.7	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
DETAILS OF WRITE-INS																		
0901.																		
0902.																		
0903.																		
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

55

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (continued)

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums	554,743		554,743						
2. Advance premiums	0								
3. Reserve for rate credits	0								
4. Total premium reserves, current year	554,743	0	554,743	0	0	0	0	0	0
5. Total premium reserves, prior year	638,730	0	638,730	0	0	0	0	0	0
6. Increase in total premium reserves	(83,987)	0	(83,987)	0	0	0	0	0	0
B. Contract Reserves:									
1. Additional reserves	0								
2. Reserve for future contingent benefits	0								
3. Total contract reserves, current year	0	0	0	0	0	0	0	0	0
4. Total contract reserves, prior year	0	0	0	0	0	0	0	0	0
5. Increase in contract reserves	0	0	0	0	0	0	0	0	0
C. Claim Reserves and Liabilities:									
1. Total current year	153,448		153,448						
2. Total prior year	193,580	0	193,580	0	0	0	0	0	0
3. Increase	(40,132)	0	(40,132)	0	0	0	0	0	0

PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year	133,453		133,453						
1.2 On claims incurred during current year	47,164		47,164						
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year	110,191		110,191						
2.2 On claims incurred during current year	43,258		43,258						
3. Test:									
3.1 Line 1.1 and 2.1	243,644	0	243,644	0	0	0	0	0	0
3.2 Claim reserves and liabilities, December 31, prior year	193,580	0	193,580	0	0	0	0	0	0
3.3 Line 3.1 minus Line 3.2	50,064	0	50,064	0	0	0	0	0	0

PART 4 - REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written	0								
2. Premiums earned	0								
3. Incurred claims	0								
4. Commissions	0								
B. Reinsurance Ceded:									
1. Premiums written	3,924,974		3,924,974						
2. Premiums earned	4,372,054		4,372,054						
3. Incurred claims	2,269,381		2,269,381						
4. Commissions	2,610,327		2,610,327						

56

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims			2,409,865	2,409,865
2. Beginning Claim Reserves and Liabilities	0	0	2,859,905	2,859,905
3. Ending Claim Reserves and Liabilities			2,625,093	2,625,093
4. Claims Paid	0	0	2,644,677	2,644,677
B. Assumed Reinsurance:				
5. Incurred Claims				0
6. Beginning Claim Reserves and Liabilities	0	0	0	0
7. Ending Claim Reserves and Liabilities				0
8. Claims Paid	0	0	0	0
C. Ceded Reinsurance:				
9. Incurred Claims			2,269,381	2,269,381
10. Beginning Claim Reserves and Liabilities	0	0	2,666,325	2,666,325
11. Ending Claim Reserves and Liabilities			2,471,645	2,471,645
12. Claims Paid	0	0	2,464,061	2,464,061
D. Net:				
13. Incurred Claims.....	0	0	140,484	140,484
14. Beginning Claim Reserves and Liabilities	0	0	193,580	193,580
15. Ending Claim Reserves and Liabilities	0	0	153,448	153,448
16. Claims Paid	0	0	180,616	180,616

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE O - PART 1

**Development of Incurred Losses
Section A - Group Accident and Health**

Year in Which Losses Were Incurred	Net Amounts Paid Policyholders				
	1 1998	2 1999	3 2000	4 2001	5 2002(a)
1. Prior	0	0	0	0	0
2. 1998	0	0	0	0	0
3. 1999 .....	.xxx	0	0	0	0
4. 2000 .....	.xxx	.xxx	0	0	0
5. 2001 .....	.xxx	.xxx	.xxx	0	0
6. 2002 .....	.xxx	.xxx	.xxx	.xxx	0

Section B - Other Accident and Health

1. Prior	0	0	0	0	0
2. 1998	0	0	0	0	0
3. 1999 .....	.xxx	0	0	0	0
4. 2000 .....	.xxx	.xxx	0	0	0
5. 2001 .....	.xxx	.xxx	.xxx	0	0
6. 2002 .....	.xxx	.xxx	.xxx	.xxx	0

Section C - Credit Accident and Health

1. Prior	5,435	3,340	1,733	1,409	486
2. 1998	24,799	28,184	11,745	7,483	4,732
3. 1999 .....	.xxx	56,195	60,888	43,810	26,708
4. 2000 .....	.xxx	.xxx	64,058	73,180	41,566
5. 2001 .....	.xxx	.xxx	.xxx	55,087	59,961
6. 2002 .....	.xxx	.xxx	.xxx	.xxx	47,164

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

SCHEDULE O - PART 2

Development of Incurred Losses Section A - Group Accident and Health

Year in Which Losses Were Incurred	Sum of Cumulative Net Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1 1998	2 1999	3 2000	4 2001	5 2002
1. 1998	0	0	0	XXX	XXX
2. 1999	XXX	0	0	0	XXX
3. 2000	XXX	XXX	0	0	0
4. 2001	XXX	XXX	XXX	0	0
5. 2002	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. 1998	0	0	0	XXX	XXX
2. 1999	XXX	0	0	0	XXX
3. 2000	XXX	XXX	0	0	0
4. 2001	XXX	XXX	XXX	0	0
5. 2002	XXX	XXX	XXX	XXX	0

Section C - Credit Accident and Health

1. 1998	49,188	101,396	128,045	XXX	XXX
2. 1999	XXX	183,496	303,245	370,060	XXX
3. 2000	XXX	XXX	178,036	318,196	396,413
4. 2001	XXX	XXX	XXX	155,773	276,091
5. 2002	XXX	XXX	XXX	XXX	90,422

SCHEDULE O - PART 3

Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business	1 Methodology	2 Amount
1. Industrial Life		
2. Ordinary Life		
3. Individual Annuity		
4. Supplementary Contracts		
5. Credit Life	Development	29,071
6. Group Life		
7. Group Accident and Health		
8. Credit Accident and Health	Development	153,448
9. Other Accident and Health		
10. Total		182,519

Schedule S - Part 1 - Section 1

NONE

Schedule S - Part 1 - Section 2

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Location	6 Type of Re- insurance Ceded	7 Amount in Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Previous Year		11 Current Year	12 Prior Year		
0199999 - General Account, Affiliates							0	0	0	0			
76694	23-2044256	04/01/1997	London Life Reinsuarce Company	Blue Bell, Pennsylvania	CO/G	303,988,814	8,245,617	8,070,865	2,322,925				
00000	AA-0051877	05/01/1997	Duckbutter Limited	Turks & Caicos Islands	CO/G	15,237,147	260,639	260,154	135,493				
00000	AA-0050120	01/01/1998	Buckeye Offshore, Ltd.	Camp Hill, Pennsylvania	CO/G	1,344,648	28,191	40,085	7,428				
00000	AA-0050606	08/01/1999	Rota Casualty Co, Ltd.	Turks & Caicos Islands	CO/G	7,379,439	231,406	186,484	92,416				
00000	AA-3610356	07/01/1999	Leafree, Ltd.	Nevis Islands	CO/G	6,592,579	202,096	152,245	75,267				
00000	AA-0050035	01/01/2001	4124 Insurance Agency	Nevis Islands	CO/G	7,259,764	209,029	143,969	103,123				
0299999 - General Account, Non-Affiliates							341,802,391	9,176,978	8,853,802	2,736,652			
0399999 - Total General Account							341,802,391	9,176,978	8,853,802	2,736,652			
0799999 Totals							341,802,391	9,176,978	8,853,802	2,736,652			

63

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Location	6 Type	7 Premiums	8 Unearned Premiums (estimated)	9 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
									10 Current Year	11 Prior Year		
76694	23-2044256	04/01/1997	London Life Reinsurance Company	Blue Bell, Pennsylvania	.CO/G.	3,438,424	9,000,343	1,701,067				
00000	AA-0051877	05/01/1997	Duckbutter, Ltd.	Turks & Caicos Islands	.CO/G.	142,781	362,923	35,702				
00000	AA-0050120	01/01/1998	Buckeye Offshore, Ltd.	Camp Hill, Pennsylvania	.CO/G.	11,567	41,282	9,600				
00000	AA-0050606	08/01/1999	Rota Casualty Co, Ltd.	Turks & Caicos Islands	.CO/G.	105,765	210,940	45,789				
00000	AA-3610356	07/01/1999	Leafree, Ltd.	Nevis Islands	.CO/G.	75,372	154,117	22,222				
00000	AA-0050035	01/01/2001	4124 Insurance Agency	Nevis Islands	.CO/G.	151,063	247,075	13,336				
0299999 - Total - Non-Affiliates						3,924,974	10,016,681	1,827,716				
0399999 Totals						3,924,974	10,016,681	1,827,716				

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Reserve Credit Taken	6 Paid and Unpaid Losses Recoverable (Debit)	7 Other Debits	8 Total Cols. (5+6+7)	9 Letters of Credit	10 Trust Agreements	11 Funds Deposited by and Withheld from Reinsurers	12 Other	13 Miscellaneous Balances (Credit)	14 Sum of Cols. 9+10+11+12+13 But Not in Excess of Col. 8
00000	AA-0051877	05/01/1997	Duckbutter Limited	260,639	6,095		266,734		401,142			4,659	266,734
00000	AA-0050120	01/01/1998	Buckeye Offshore, Ltd.	28,191	538		28,729		53,885			.0	28,729
00000	AA-0050606	08/01/1999	Rota Casualty Co, Ltd.	231,406	30,604		262,010	260,000	.0			.0	260,000
00000	AA-3610356	07/01/1999	Leafree, Ltd.	202,096	18,077		220,173		213,983			5,075	219,057
00000	AA-0050035	01/01/2001	4124 Insurance Agency	208,029	2,904		210,932		241,693			2,012	210,932
0299999 - General Account Life and Annuity - Non-Affiliates				930,361	58,217		988,578	260,000	910,703			11,746	985,452
0399999 - General Account Totals - Life and Annuity				930,361	58,217		988,578	260,000	910,703			11,746	985,452
00000	AA-0051877	05/01/1997	Duckbutter Limited	398,625	21,259		419,884	.0	419,440			444	419,884
00000	AA-0050120	01/01/1998	Buckeye Offshore, Ltd.	50,882	2,183		53,065	.0	53,362			(298)	53,064
00000	AA-0050606	08/01/1999	Rota Casualty Co, Ltd.	256,729	15,851		272,581	190,000				.0	190,000
00000	AA-3610356	07/01/1999	Leafree, Ltd.	176,339	12,604		188,944		186,213			2,730	188,943
00000	AA-0050035	01/01/2001	4124 Insurance Agency	260,412	11,408		271,820		266,611			5,209	271,820
0599999 - General Account Accident and Health - Non-Affiliates				1,142,987	63,306		1,206,293	190,000	925,626			8,085	1,123,711
0699999 - General Account Totals - Accident and Health				1,142,987	63,306		1,206,293	190,000	925,626			8,085	1,123,711
0799999 - Total - General Account				2,073,348	121,523		2,194,871	450,000	1,836,329			19,831	2,109,163
1199999 Totals				2,073,348	121,523		2,194,871	450,000	1,836,329			19,831	2,109,163

69

SCHEDULE S - PART 5

Five Year Exhibit of Reinsurance Ceded Business (000 Omitted)

	1 2002	2 2001	3 2000	4 1999	5 1998
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	6,662	9,814	8,222	9,568	9,167
2. Commissions and reinsurance expense allowances	4,576	5,484	4,387	5,299	4,928
3. Contract claims	3,458	3,356	2,449	1,590	635
4. Surrender benefits and withdrawals for life contracts	0	0	0	0	0
5. Dividends to policyholders	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded	0	0	0	0	0
7. Increase in aggregate reserve for life and accident and health contracts	(251)	2,653	2,570	6,207	7,057
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	0	0	0	0	0
9. Aggregate reserves for life and accident and health contracts	21,021	21,272	18,619	16,049	9,836
10. Liability for deposit-type contracts	0	0	0	0	0
11. Contract claims unpaid	921	944	773	586	341
12. Amounts recoverable on reinsurance	0	0	0	0	0
13. Experience rating refunds due or unpaid	0	0	0	0	0
14. Policyholders' dividends (not included in Line 10)	0	0	0	0	0
15. Commissions and reinsurance expense allowances unpaid	0	0	0	0	0
16. Unauthorized reinsurance offset	86	9	0	25	125
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
17. Funds deposited by and withheld from (F)	0	0	0	0	0
18. Letters of credit (L)	450	450	350	0	0
19. Trust agreements (T)	1,836	1,260	1,113	16	191
20. Other (O)	0	0	0	0	0

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit For Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 11)	5,752,498		5,752,498
2. Reinsurance ceded (Line 12)	1,067,008	(1,067,008)	0
3. Life & annuity premiums deferred & uncollected (Line 16)	0	0	0
4. Accident and health premiums due and unpaid (Line 17)	0	0	0
5. Net credit for ceded reinsurance	XXX	22,923,559	22,923,559
6. All other admitted assets (balance)	70,822		70,822
7. Total assets excluding Separate Accounts (Line 25)	6,890,328	21,856,551	28,746,879
8. Separate Account assets (Line 26)	0		0
9. Total assets (Line 27)	6,890,328	21,856,551	28,746,879
LIABILITIES, CAPITAL AND SURPLUS (PAGE 3)			
10. Contract reserves (Lines 1 and 2)	1,836,762	21,021,374	22,858,135
11. Liability for deposit-type contracts (Line 3)	0		0
12. Claim reserves (Line 4)	66,693	920,885	987,578
13. Policyholder dividends/reserves (Lines 5 through 7)	0		0
14. Premium & annuity considerations received in advance (Line 8)	0	0	0
15. Other contract liabilities (Line 9)	12,568		12,568
16. Reinsurance in unauthorized companies (Line 24.2)	85,708	(85,708)	0
17. Funds held under reinsurance with unauthorized reinsurers (Line 24.3)	0	XXX	0
18. All other liabilities (balance)	537,009		537,009
19. Total liabilities excluding Separate Accounts (Line 26)	2,538,739	21,856,551	24,395,290
20. Separate Account liabilities (Line 27)	0		0
21. Total liabilities (Line 28)	2,538,739	21,856,551	24,395,290
22. Capital & surplus (Line 38)	4,351,589	XXX	4,351,589
23. Total liabilities, capital & surplus (Line 39)	6,890,328	21,856,551	28,746,879
NET CREDIT FOR CEDED REINSURANCE			
24. Contract reserves	21,021,374		
25. Claim reserves	920,885		
26. Policyholder dividends/reserves	0		
27. Premium and annuity considerations received in advance	0		
28. Liability for premium & other deposit funds			
29. Other contract liabilities	0		
30. Reinsurance ceded assets	1,067,008		
31. Other ceded reinsurance recoverables	0		
32. Total ceded reinsurance recoverables	23,009,267		
33. Life & annuity premiums deferred & uncollected	0		
34. Accident and health premiums due and unpaid	0		
35. Reinsurance in unauthorized companies	85,708		
36. Other ceded reinsurance payables/offsets	0		
37. Total ceded reinsurance payable/offsets	85,708		
38. Total net credit for ceded reinsurance	22,923,559		

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Classic Life Assurance Company

SCHEDULE Y (continued)
PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	Federal ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
00108	58-1461139	Life of the South Corporation	1,000,000				1,950,207			200,000	3,150,207	
97691	58-1458103	Life of the South Insurance Company	(400,000)				(5,331,503)	93,107			(5,638,395)	
61298	72-6022500	Bankers Life of Louisiana	(600,000)				(1,387,626)	(93,107)			(2,080,733)	
74810	31-1163010	Classic Life Assurance Company					(527,946)				(527,946)	
60242	61-1316749	Southern Financial Life Insurance Company					(511,216)			(200,000)	(711,216)	
	58-1761017	Life of the South Service Company					5,971,338				5,971,338	
	58-1483345	Life of the South Agency					(60,000)				(60,000)	
	52-2262346	CRC Reassurance Company, Ltd					(103,255)				(103,255)	
9999999 Control Totals			0	0	0	0	0	0	XXX	0	0	0

70

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

MARCH FILING

- 1. Will Schedule SIS (Stockholders Information Supplement) be filed by March 1?No.....
- 2. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?No.....
- 3. Will the SVO Compliance Certification be filed by March 1?Yes.....
- 4. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?No.....
- 5. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?Yes.....
- 6. Will the Risk-based Capital Report be filed with the NAIC by March 1?Yes.....
- 7. Will the Risk-based Capital Report be filed with the state of domicile, if required by March 1?Yes.....
- 8. Will the statement on non-guaranteed elements as required by interrogatory #3 to Exhibit 5 be filed by March 1?No.....
- 9. Will an actuarial opinion be filed with this statement by March 1?Yes.....
- 10. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?No.....
- 11. Will the Long-Term Care Insurance Exhibit be filed with the state of domicile and the NAIC by March 1?No.....

APRIL FILING






- 12. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?No.....
- 13. Will Management's Discussion and Analysis be filed by April 1?Yes.....
- 14. Will the Interest Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the state by April 1?No.....
- 15. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?Yes.....
- 16. Will the Life, Health and Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?Yes.....
- 17. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?Yes.....
- 18. Will the Accident and Health Policy Experience Exhibit be filed by April 1?Yes.....
- 19. Will the Investment Risk Interrogatories be filed by April 1?Yes.....

JUNE FILING

- 20. Will an audited financial report be filed by June 1?Yes.....

EXPLANATIONS:

BAR CODE:

- 1.  7 4 8 1 0 2 0 0 2 4 2 0 0 0 0 0 0 0
- 2.  7 4 8 1 0 2 0 0 2 3 6 0 5 8 0 0 0 0
- 4.  7 4 8 1 0 2 0 0 2 4 9 0 0 0 0 0 0 0
- 8.  7 4 8 1 0 2 0 0 2 3 7 0 0 0 0 0 0 0
- 10.  7 4 8 1 0 2 0 0 2 4 9 5 0 0 0 0 0 0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

11. 
7 4 8 1 0 2 0 0 2 3 4 0 0 0 0 0 0

12. 
7 4 8 1 0 2 0 0 2 3 3 0 5 8 0 0 0

14. 
7 4 8 1 0 2 0 0 2 2 8 0 0 0 0 0 0

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