



ANNUAL STATEMENT

For the Year Ended December 31, 2002
of the Condition and Affairs of the

United HealthCare Insurance Company of Ohio

NAIC Group Code..... 0707, 0707 (Current Period) (Prior Period) NAIC Company Code..... 73518 Employer's ID Number..... 31-1169935

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio

Country of Domicile United States

Incorporated..... February 20, 1986

Commenced Business..... July 1, 1991

Statutory Home Office 9200 Worthington Road Westerville OH 43082
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 9200 Worthington Road Westerville OH 43082
(Street and Number) (City or Town, State and Zip Code)

614-410-7000
(Area Code) (Telephone Number)

Mail Address 450 Columbus Blvd. 4NB Hartford CT 06103
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 9200 Worthington Road Westerville OH 43082
(Street and Number) (City or Town, State and Zip Code)

614-410-7000
(Area Code) (Telephone Number)

Internet Website Address www.unitedhealthgroup.com

Statement Contact Paul A. Nicholson
(Name)
Paul.Nicholson@uhc.com
(E-Mail Address)

860-702-5723
(Area Code) (Telephone Number) (Extension)
860-702-5792
(Fax Number)

Policyowner Relations Contact 9200 Worthington Road Westerville OH 43082
(Street and Number) (City or Town, State and Zip Code)

614-410-7000
(Area Code) (Telephone Number) (Extension)

OFFICERS

President Ronald Brian Colby
Secretary Matthew Lewis Friedman

Treasurer Patrick James Erlandson

VICE PRESIDENTS

John William Kelly
Christina Regina Palme-Krizak
Cecilia Ann Walpole Griffin

David James Lubben
Lois Elaine Quam

Pierre Alain McMahon
Robert John Sheehy

Sheila Elaine McMillan
Allan Jay Weiss

DIRECTORS OR TRUSTEES

Thomas Eugene Burton
Deborah Sue Streb

Ronald Brian Colby

William Arnold Munsell

Robert John Sheehy

State of..... Minnesota
County of..... Hennepin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature)
Ronald Brian Colby

(Printed Name)
President

(Signature)
Matthew Lewis Friedman

(Printed Name)
Secretary

(Signature)
Patrick James Erlandson

(Printed Name)
Treasurer

Subscribed and sworn to before me this
.....day of, 2003
.....

- a. Is this an original filing? Yes [X] No []
- b. If no:
1. State the amendment number
 2. Date filed.....
 3. Number of pages attached.....



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR
 NAIC Group Code.....0707 NAIC Company Code.....73518

LIFE INSURANCE

| | 1 Ordinary | 2 Credit Life (Group and Individual) | 3 Group | 4 Industrial | 5 Total |
|---|---------------|--|------------|-----------------|------------|
| DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS | | | | | |
| 1. Life insurance..... | | | | |0 |
| 2. Annuity considerations..... | | | | |0 |
| 3. Deposit-type contract funds..... | | XXX | | XXX |0 |
| 4. Other considerations..... | | | | |0 |
| 5. Totals (Sum of Lines 1 to 4)..... |0 |0 |0 |0 |0 |
| DIRECT DIVIDENDS TO POLICYHOLDERS | | | | | |
| Life insurance: | | | | | |
| 6.1 Paid in cash or left on deposit..... | | | | |0 |
| 6.2 Applied to pay renewal premiums..... | | | | |0 |
| 6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period..... | | | | |0 |
| 6.4 Other..... | | | | |0 |
| 6.5 Totals (Sum of Lines 6.1 to 6.4)..... |0 |0 |0 |0 |0 |
| Annuities: | | | | | |
| 7.1 Paid in cash or left on deposit..... | | | | |0 |
| 7.2 Applied to provide paid-up annuities..... | | | | |0 |
| 7.3 Other..... | | | | |0 |
| 7.4 Totals (Sum of Lines 7.1 to 7.3)..... |0 |0 |0 |0 |0 |
| 8. Grand Totals (Lines 6.5 + 7.4)..... |0 |0 |0 |0 |0 |
| DIRECT CLAIMS AND BENEFITS PAID | | | | | |
| 9. Death benefits..... | | | | |0 |
| 10. Matured endowments..... | | | | |0 |
| 11. Annuity benefits..... | | | | |0 |
| 12. Surrender values and withdrawals for life contracts..... | | | | |0 |
| 13. Aggregate write-ins for miscellaneous direct claims and benefits paid..... |0 |0 |0 |0 |0 |
| 14. All other benefits, except accident and health..... | | | | |0 |
| 15. Totals..... |0 |0 |0 |0 |0 |

NONE

DETAILS OF WRITE-INS

| | | | | | |
|--|--------|--------|--------|--------|--------|
| 1301. | | | | |0 |
| 1302. | | | | |0 |
| 1303. | | | | |0 |
| 1398. Summary of remaining write-ins for Line 13 from overflow page..... |0 |0 |0 |0 |0 |
| 1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above)..... |0 |0 |0 |0 |0 |

| | Ordinary | | Credit Life (Group and Individual) | | Group | | Industrial | | Total | |
|--|----------|--------|---------------------------------------|-----------|-----------------|--------|------------|--------|--------|--------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| | No. | Amount | No. of Ind. Pol. & Gr. Certifs. | Amount | No. of Certifs. | Amount | No. | Amount | No. | Amount |
| DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED | | | | | | | | | | |
| 16. Unpaid December 31, prior year..... | | | | | | | | |0 |0 |
| 17. Incurred during current year..... | | | | | | | | |0 |0 |
| Settled during current year: | | | | | | | | | | |
| 18.1 By payment in full..... | | | | | | | | |0 |0 |
| 18.2 By payment on compromised claims..... | | | | | | | | |0 |0 |
| 18.3 Totals paid..... |0 |0 |0 |0 |0 |0 |0 |0 |0 |0 |
| 18.4 Reduction by compromise..... | | | | | | | | |0 |0 |
| 18.5 Amount rejected..... | | | | | | | | |0 |0 |
| 18.6 Total settlements..... |0 |0 |0 |0 |0 |0 |0 |0 |0 |0 |
| 19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)..... |0 |0 |0 |0 |0 |0 |0 |0 |0 |0 |
| POLICY EXHIBIT | | | | | | | | | | |
| 20. In force December 31, prior year..... | | | | (a)..... | No. of Pol. | | | |0 |0 |
| 21. Issued during year..... | | | | | | | | |0 |0 |
| 22. Other changes to in force (Net)..... | | | | | | | | |0 |0 |
| 23. In force December 31 of current year..... |0 |0 |0 | (a).....0 |0 |0 |0 |0 |0 |0 |

NONE

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

| | 1 Direct Premiums | 2 Direct Premiums Earned | 3 Dividends Paid Or Credited on Direct Business | 4 Direct Losses Paid | 5 Direct Losses Incurred |
|--|----------------------|-----------------------------|--|-------------------------|-----------------------------|
| 24. Group policies..... |327,175,239 |324,908,490 | |222,075,527 |231,770,922 |
| 24.1 Federal Employee Health Benefits Program premium..... | | | | | |
| 24.2 Credit (group and individual)..... | | | | | |
| 24.3 Collectively renewable policies..... | | | | | |
| Other Individual Policies: | | | | | |
| 25.1 Non-cancelable..... | | | | | |
| 25.2 Guaranteed renewable..... | | | | | |
| 25.3 Non-renewable for stated reasons only..... | | | | | |
| 25.4 Other accident only..... | | | | | |
| 25.5 All other..... | | | | | |
| 25.6 Totals (Sum of Lines 25.1 to 25.5)..... |0 |0 |0 |0 |0 |
| 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 25.6)..... |327,175,239 |324,908,490 |0 |222,075,527 |231,770,922 |



DIRECT BUSINESS IN THE STATE OF OHIO DURING THE YEAR

NAIC Group Code.....0707

NAIC Company Code.....73518

LIFE INSURANCE

| | 1 Ordinary | 2 Credit Life (Group and Individual) | 3 Group | 4 Industrial | 5 Total |
|---|---------------|--|------------|-----------------|------------|
| DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS | | | | | |
| 1. Life insurance..... | | | | |0 |
| 2. Annuity considerations..... | | | | |0 |
| 3. Deposit-type contract funds..... | | XXX | | XXX |0 |
| 4. Other considerations..... | | | | |0 |
| 5. Totals (Sum of Lines 1 to 4)..... |0 |0 |0 |0 |0 |
| DIRECT DIVIDENDS TO POLICYHOLDERS | | | | | |
| Life insurance: | | | | | |
| 6.1 Paid in cash or left on deposit..... | | | | |0 |
| 6.2 Applied to pay renewal premiums..... | | | | |0 |
| 6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period..... | | | | |0 |
| 6.4 Other..... | | | | |0 |
| 6.5 Totals (Sum of Lines 6.1 to 6.4)..... |0 |0 |0 |0 |0 |
| Annuities: | | | | | |
| 7.1 Paid in cash or left on deposit..... | | | | |0 |
| 7.2 Applied to provide paid-up annuities..... | | | | |0 |
| 7.3 Other..... | | | | |0 |
| 7.4 Totals (Sum of Lines 7.1 to 7.3)..... |0 |0 |0 |0 |0 |
| 8. Grand Totals (Lines 6.5 + 7.4)..... |0 |0 |0 |0 |0 |
| DIRECT CLAIMS AND BENEFITS PAID | | | | | |
| 9. Death benefits..... | | | | |0 |
| 10. Matured endowments..... | | | | |0 |
| 11. Annuity benefits..... | | | | |0 |
| 12. Surrender values and withdrawals for life contracts..... | | | | |0 |
| 13. Aggregate write-ins for miscellaneous direct claims and benefits paid..... |0 |0 |0 |0 |0 |
| 14. All other benefits, except accident and health..... | | | | |0 |
| 15. Totals..... |0 |0 |0 |0 |0 |

NONE

DETAILS OF WRITE-INS

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 1301. | | | | | | | | | |0 |
| 1302. | | | | | | | | | |0 |
| 1303. | | | | | | | | | |0 |
| 1398. Summary of remaining write-ins for Line 13 from overflow page..... |0 |0 |0 |0 |0 |0 |0 |0 |0 |0 |
| 1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above)..... |0 |0 |0 |0 |0 |0 |0 |0 |0 |0 |

| | Ordinary | | Credit Life (Group and Individual) | | Group | | Industrial | | Total | |
|--|----------|-------------|---------------------------------------|-------------|----------------------|-------------|------------|-------------|----------|--------------|
| | 1 No. | 2 Amount | 3 No. of Ind. Pol. & Gr. Certifs. | 4 Amount | 5 No. of Certifs. | 6 Amount | 7 No. | 8 Amount | 9 No. | 10 Amount |
| DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED | | | | | | | | | | |
| 16. Unpaid December 31, prior year..... | | | | | | | | |0 |0 |
| 17. Incurred during current year..... | | | | | | | | |0 |0 |
| Settled during current year: | | | | | | | | | | |
| 18.1 By payment in full..... | | | | | | | | |0 |0 |
| 18.2 By payment on compromised claims..... | | | | | | | | |0 |0 |
| 18.3 Totals paid..... |0 |0 |0 |0 |0 |0 |0 |0 |0 |0 |
| 18.4 Reduction by compromise..... | | | | | | | | |0 |0 |
| 18.5 Amount rejected..... | | | | | | | | |0 |0 |
| 18.6 Total settlements..... |0 |0 |0 |0 |0 |0 |0 |0 |0 |0 |
| 19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)..... |0 |0 |0 |0 |0 |0 |0 |0 |0 |0 |
| POLICY EXHIBIT | | | | | | | | | | |
| 20. In force December 31, prior year..... | | | | (a)..... | No. of Pol. | | | |0 |0 |
| 21. Issued during year..... | | | | | | | | |0 |0 |
| 22. Other changes to in force (Net)..... | | | | | | | | |0 |0 |
| 23. In force December 31 of current year..... |0 |0 |0 | (a).....0 |0 |0 |0 |0 |0 |0 |

NONE

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

| | 1 Direct Premiums | 2 Direct Premiums Earned | 3 Dividends Paid Or Credited on Direct Business | 4 Direct Losses Paid | 5 Direct Losses Incurred |
|--|----------------------|-----------------------------|--|-------------------------|-----------------------------|
| 24. Group policies..... |327,175,239 |324,908,490 | |222,075,527 |231,770,922 |
| 24.1 Federal Employee Health Benefits Program premium..... | | | | | |
| 24.2 Credit (group and individual)..... | | | | | |
| 24.3 Collectively renewable policies..... | | | | | |
| Other Individual Policies: | | | | | |
| 25.1 Non-cancelable..... | | | | | |
| 25.2 Guaranteed renewable..... | | | | | |
| 25.3 Non-renewable for stated reasons only..... | | | | | |
| 25.4 Other accident only..... | | | | | |
| 25.5 All other..... | | | | | |
| 25.6 Totals (Sum of Lines 25.1 to 25.5)..... |0 |0 |0 |0 |0 |
| 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 25.6)..... |327,175,239 |324,908,490 |0 |222,075,527 |231,770,922 |

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

| | 1 Amount |
|--|-------------|
| 1. Reserve as of December 31, prior year..... | (4,194) |
| 2. Current year's realized pre-tax capital gains/(losses) of \$.....456,978 transferred into the reserve net of taxes of \$.....159,943..... | 297,035 |
| 3. Adjustment for current year's liability gains/(losses) released from the reserve..... | |
| 4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)..... | 292,841 |
| 5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)..... | 22,501 |
| 6. Reserve as of December 31, current year (Line 4 minus Line 5)..... | 270,340 |

Amortization

| Year of Amortization | 1 Reserve as of December 31, Prior Year | 2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes | 3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve | 4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3) |
|--------------------------------|--|---|---|---|
| 1. 2002..... | (21,449) | 43,950 | | 22,501 |
| 2. 2003..... | (21,673) | 83,551 | | 61,878 |
| 3. 2004..... | (18,029) | 69,825 | | 51,796 |
| 4. 2005..... | (12,896) | 51,244 | | 38,348 |
| 5. 2006..... | (10,151) | 31,811 | | 21,660 |
| 6. 2007..... | (10,062) | 10,729 | | 668 |
| 7. 2008..... | (8,903) | (232) | | (9,136) |
| 8. 2009..... | (5,465) | 105 | | (5,360) |
| 9. 2010..... | (1,627) | 429 | | (1,198) |
| 10. 2011..... | 483 | 786 | | 1,269 |
| 11. 2012..... | 1,918 | 1,187 | | 3,104 |
| 12. 2013..... | 3,455 | 1,259 | | 4,714 |
| 13. 2014..... | 4,860 | 1,021 | | 5,881 |
| 14. 2015..... | 5,659 | 741 | | 6,400 |
| 15. 2016..... | 5,755 | 476 | | 6,231 |
| 16. 2017..... | 5,940 | 154 | | 6,094 |
| 17. 2018..... | 5,896 | | | 5,896 |
| 18. 2019..... | 5,990 | | | 5,990 |
| 19. 2020..... | 5,896 | | | 5,896 |
| 20. 2021..... | 5,829 | | | 5,829 |
| 21. 2022..... | 5,901 | | | 5,901 |
| 22. 2023..... | 5,992 | | | 5,992 |
| 23. 2024..... | 6,536 | | | 6,536 |
| 24. 2025..... | 7,081 | | | 7,081 |
| 25. 2026..... | 7,626 | | | 7,626 |
| 26. 2027..... | 7,299 | | | 7,299 |
| 27. 2028..... | 5,883 | | | 5,883 |
| 28. 2029..... | 4,358 | | | 4,358 |
| 29. 2030..... | 2,723 | | | 2,723 |
| 30. 2031..... | 981 | | | 981 |
| 31. 2032 and Later..... | | | | 0 |
| 32. Total (Lines 1 to 31)..... | (4,194) | 297,035 | 0 | 292,841 |

ASSET VALUATION RESERVE

| | Default Component | | | Equity Component | | | 7 Total Amount (Cols. 3 + 6) |
|--|--------------------------------------|------------------------|-----------------------------|----------------------|--|-----------------------------|---------------------------------------|
| | 1 Other Than Mortgage Loans | 2 Mortgage Loans | 3 Total (Cols. 1 + 2) | 4 Common Stock | 5 Real Estate and Other Invested Assets | 6 Total (Cols. 4 + 5) | |
| 1. Reserve as of December 31, prior year..... | 131,466 | | 131,466 | | | .0 | 131,466 |
| 2. Realized capital gains/(losses) net of taxes - General Account..... | 3,539 | | 3,539 | | | .0 | 3,539 |
| 3. Realized capital gains/(losses) net of taxes - Separate Accounts..... | | | .0 | | | .0 | .0 |
| 4. Unrealized capital gains/(losses) - general account..... | 2,055 | | 2,055 | | | .0 | 2,055 |
| 5. Unrealized capital gains/(losses) - Separate Accounts..... | | | .0 | | | .0 | .0 |
| 6. Capital gains credited/(losses charged) to contract benefits, payments or reserves..... | | | .0 | | | .0 | .0 |
| 7. Basic contribution..... | 35,116 | | 35,116 | | | .0 | 35,116 |
| 8. Accumulated balances (Lines 1 through 5, minus 6 plus 7)..... | 172,176 | .0 | 172,176 | .0 | .0 | .0 | 172,176 |
| 9. Maximum reserve..... | 204,723 | | 204,723 | | | .0 | 204,723 |
| 10. Reserve objective..... | 105,348 | | 105,348 | | | .0 | 105,348 |
| 11. 20% of (Line 10 minus Line 8)..... | (13,366) | .0 | (13,366) | .0 | .0 | .0 | (13,366) |
| 12. Balance before transfers (Lines 8 + 11)..... | 158,810 | .0 | 158,810 | .0 | .0 | .0 | 158,810 |
| 13. Transfers..... | | | .0 | | | .0 | XXX |
| 14. Voluntary contribution..... | | | .0 | | | .0 | .0 |
| 15. Adjustment down to maximum/up to zero..... | | | .0 | | | .0 | .0 |
| 16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)..... | 158,810 | .0 | 158,810 | .0 | .0 | .0 | 158,810 |

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

| Line Number | NAIC Designation | Description | 1 Book/Adjusted Carrying Value | 2 Reclassify Related Party Encumbrances | 3 Add Third Party Encumbrances | 4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|-------------------------|------------------|---|-----------------------------------|--|-----------------------------------|---|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
| | | | | | | | 5 Factor | 6 Amount (Cols. 4 x 5) | 7 Factor | 8 Amount (Cols. 4 x 7) | 9 Factor | 10 Amount (Cols. 4 x 9) |
| LONG-TERM BONDS | | | | | | | | | | | | |
| 1 | | Exempt obligations..... | 13,838,940 | XXX | XXX | 13,838,940 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 2 | 1 | Highest quality..... | 40,425,916 | XXX | XXX | 40,425,916 | 0.0005 | 20,213 | 0.0015 | 60,639 | 0.0030 | 121,278 |
| 3 | 2 | High quality..... | 2,986,909 | XXX | XXX | 2,986,909 | 0.0020 | 5,974 | 0.0060 | 17,921 | 0.0100 | 29,869 |
| 4 | 3 | Medium quality..... | | XXX | XXX | 0 | 0.0105 | 0 | 0.0280 | 0 | 0.0400 | 0 |
| 5 | 4 | Low quality..... | | XXX | XXX | 0 | 0.0270 | 0 | 0.0630 | 0 | 0.0900 | 0 |
| 6 | 5 | Lower quality..... | | XXX | XXX | 0 | 0.0670 | 0 | 0.1200 | 0 | 0.2000 | 0 |
| 7 | 6 | In or near default..... | | XXX | XXX | 0 | 0.0000 | 0 | 0.3000 | 0 | 0.3000 | 0 |
| 8 | | Total unrated multi-class securities acquired by conversion..... | | XXX | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 |
| 9 | | Total bonds (sum of Lines 1 through 8) (Page 2, Line 1, Net admitted asset)..... | 57,251,765 | XXX | XXX | 57,251,765 | XXX | 26,187 | XXX | 78,560 | XXX | 151,147 |
| PREFERRED STOCKS | | | | | | | | | | | | |
| 10 | 1 | Highest quality..... | | XXX | XXX | 0 | 0.0020 | 0 | 0.0060 | 0 | 0.0090 | 0 |
| 11 | 2 | High quality..... | | XXX | XXX | 0 | 0.0065 | 0 | 0.0170 | 0 | 0.0250 | 0 |
| 12 | 3 | Medium quality..... | | XXX | XXX | 0 | 0.0185 | 0 | 0.0400 | 0 | 0.0600 | 0 |
| 13 | 4 | Low quality..... | | XXX | XXX | 0 | 0.0400 | 0 | 0.0880 | 0 | 0.1350 | 0 |
| 14 | 5 | Lower quality..... | | XXX | XXX | 0 | 0.0850 | 0 | 0.1600 | 0 | 0.2500 | 0 |
| 15 | 6 | In or near default..... | | XXX | XXX | 0 | 0.0000 | 0 | 0.3000 | 0 | 0.3000 | 0 |
| 16 | | Affiliated life with AVR..... | | XXX | XXX | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 17 | | Total preferred stocks (sum of Lines 10 through 16) (Page 2, Line 2.1, Net admitted asset)..... | 0 | XXX | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 |
| SHORT-TERM BONDS | | | | | | | | | | | | |
| 18 | | Exempt obligations..... | | XXX | XXX | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 19 | 1 | Highest quality..... | 17,858,648 | XXX | XXX | 17,858,648 | 0.0005 | 8,929 | 0.0015 | 26,788 | 0.0030 | 53,576 |
| 20 | 2 | High quality..... | | XXX | XXX | 0 | 0.0020 | 0 | 0.0060 | 0 | 0.0100 | 0 |
| 21 | 3 | Medium quality..... | | XXX | XXX | 0 | 0.0105 | 0 | 0.0280 | 0 | 0.0400 | 0 |
| 22 | 4 | Low quality..... | | XXX | XXX | 0 | 0.0270 | 0 | 0.0630 | 0 | 0.0900 | 0 |
| 23 | 5 | Lower quality..... | | XXX | XXX | 0 | 0.0670 | 0 | 0.1200 | 0 | 0.2000 | 0 |
| 24 | 6 | In or near default..... | | XXX | XXX | 0 | 0.0000 | 0 | 0.3000 | 0 | 0.3000 | 0 |
| 25 | | Total short-term bonds (sum of Lines 18 thru 24)..... | 17,858,648 | XXX | XXX | 17,858,648 | XXX | 8,929 | XXX | 26,788 | XXX | 53,576 |

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

| Line Number | NAIC Designation | Description | 1 Book/Adjusted Carrying Value | 2 Reclassify Related Party Encumbrances | 3 Add Third Party Encumbrances | 4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|-------------------------------|------------------|--|-----------------------------------|--|-----------------------------------|---|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
| | | | | | | | 5 Factor | 6 Amount (Cols. 4 x 5) | 7 Factor | 8 Amount (Cols. 4 x 7) | 9 Factor | 10 Amount (Cols. 4 x 9) |
| DERIVATIVE INSTRUMENTS | | | | | | | | | | | | |
| 26 | | Exchange-traded..... | | XXX | XXX | 0 | 0.0005 | 0 | 0.0015 | 0 | 0.0030 | 0 |
| 27 | 1 | Highest quality..... | | XXX | XXX | 0 | 0.0005 | 0 | 0.0015 | 0 | 0.0030 | 0 |
| 28 | 2 | High quality..... | | XXX | XXX | 0 | 0.0020 | 0 | 0.0060 | 0 | 0.0100 | 0 |
| 29 | 3 | Medium quality..... | | XXX | XXX | 0 | 0.0105 | 0 | 0.0280 | 0 | 0.0400 | 0 |
| 30 | 4 | Low quality..... | | XXX | XXX | 0 | 0.0270 | 0 | 0.0630 | 0 | 0.0900 | 0 |
| 31 | 5 | Lower quality..... | | XXX | XXX | 0 | 0.0670 | 0 | 0.1200 | 0 | 0.2000 | 0 |
| 32 | 6 | In or near default..... | | XXX | XXX | 0 | 0.0000 | 0 | 0.3000 | 0 | 0.3000 | 0 |
| 33 | | Total derivative instruments..... | 0 | XXX | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 |
| 34 | | TOTAL (Lines 9 + 17 + 25 + 33)..... | 75,110,413 | XXX | XXX | 75,110,413 | XXX | 35,116 | XXX | 105,348 | XXX | 204,723 |
| MORTGAGE LOANS | | | | | | | | | | | | |
| In good standing: | | | | | | | | | | | | |
| 35 | | Farm mortgages..... | | | XXX | 0 | (a)..... | 0 | (a)..... | 0 | (a)..... | 0 |
| 36 | | Residential mortgages-insured or guaranteed..... | | | XXX | 0 | 0.0003 | 0 | 0.0006 | 0 | 0.0010 | 0 |
| 37 | | Residential mortgages-all other..... | | | XXX | 0 | 0.0013 | 0 | 0.0030 | 0 | 0.0050 | 0 |
| 38 | | Commercial mortgages-insured or guaranteed..... | | | XXX | 0 | 0.0003 | 0 | 0.0006 | 0 | 0.0010 | 0 |
| 39 | | Commercial mortgages-all other..... | | | XXX | 0 | (a)..... | 0 | (a)..... | 0 | (a)..... | 0 |
| 40 | | In good standing with restructured terms..... | | | XXX | 0 | (b)..... | 0 | (b)..... | 0 | (b)..... | 0 |
| Overdue, not in process: | | | | | | | | | | | | |
| 41 | | Farm mortgages..... | | | XXX | 0 | 0.0420 | 0 | 0.0915 | 0 | 0.1500 | 0 |
| 42 | | Residential mortgages-insured or guaranteed..... | | | XXX | 0 | 0.0005 | 0 | 0.0012 | 0 | 0.0020 | 0 |
| 43 | | Residential mortgages-all other..... | | | XXX | 0 | 0.0025 | 0 | 0.0060 | 0 | 0.0100 | 0 |
| 44 | | Commercial mortgages-insured or guaranteed..... | | | XXX | 0 | 0.0005 | 0 | 0.0012 | 0 | 0.0020 | 0 |
| 45 | | Commercial mortgages-all other..... | | | XXX | 0 | 0.0420 | 0 | 0.0915 | 0 | 0.1500 | 0 |
| In process of foreclosure: | | | | | | | | | | | | |
| 46 | | Farm mortgages..... | | | XXX | 0 | 0.0000 | 0 | 0.2000 | 0 | 0.2000 | 0 |
| 47 | | Residential mortgages-insured or guaranteed..... | | | XXX | 0 | 0.0000 | 0 | 0.0040 | 0 | 0.0040 | 0 |
| 48 | | Residential mortgages-all other..... | | | XXX | 0 | 0.0000 | 0 | 0.0200 | 0 | 0.0200 | 0 |
| 49 | | Commercial mortgages-insured or guaranteed..... | | | XXX | 0 | 0.0000 | 0 | 0.0040 | 0 | 0.0040 | 0 |
| 50 | | Commercial mortgages-all other..... | | | XXX | 0 | 0.0000 | 0 | 0.2000 | 0 | 0.2000 | 0 |
| 51 | | Total Schedule B mortgages (sum of Lines 35 through 50) (Page 2, Line 3, Net admitted asset)..... | 0 | 0 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 |
| 52 | | Schedule DA mortgages..... | | | XXX | 0 | (c)..... | 0 | (c)..... | 0 | (c)..... | 0 |
| 53 | | Total mortgage loans on real estate (Lines 51 + 52)..... | 0 | 0 | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 |

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(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 7.5% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

**AVR-Equity Component
NONE**

**AVR-Equity Component
NONE**

**AVR-Equity Component
NONE**

**AVR-Replications (Synthetic) Assets
NONE**

**Schedule A-Verification Between Years
NONE**

**Schedule B-Verification Between Years
NONE**

**Schedule BA-Verification Between Years
NONE**

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

| Quality Rating per the NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Column 6 as a % of Line 10.7 | 8 Total from Column 6 Prior Year | 9 % from Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|--|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|----------------------------|--------------------------------------|--|----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments, Schedules D & DA (Group 1) | | | | | | | | | | | |
| 1.1 Class 1..... | | 1,806,285 | 9,395,938 | 2,636,267 | | 13,838,490 | 18.4 | 5,601,960 | 14.5 | 13,838,490 | |
| 1.2 Class 2..... | | | | | | 0 | 0.0 | | | | |
| 1.3 Class 3..... | | | | | | 0 | 0.0 | | | | |
| 1.4 Class 4..... | | | | | | 0 | 0.0 | | | | |
| 1.5 Class 5..... | | | | | | 0 | 0.0 | | | | |
| 1.6 Class 6..... | | | | | | 0 | 0.0 | | | | |
| 1.7 Totals..... | 0 | 1,806,285 | 9,395,938 | 2,636,267 | 0 | 13,838,490 | 18.4 | 5,601,960 | 14.5 | 13,838,490 | 0 |
| 2. All Other Governments, Schedules D & DA (Group 2) | | | | | | | | | | | |
| 2.1 Class 1..... | | | | | | 0 | 0.0 | | | | |
| 2.2 Class 2..... | | | | | | 0 | 0.0 | | | | |
| 2.3 Class 3..... | | | | | | 0 | 0.0 | | | | |
| 2.4 Class 4..... | | | | | | 0 | 0.0 | | | | |
| 2.5 Class 5..... | | | | | | 0 | 0.0 | | | | |
| 2.6 Class 6..... | | | | | | 0 | 0.0 | | | | |
| 2.7 Totals..... | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | | 0 | 0 |
| 3. States, Territories and Possessions, etc., Guaranteed, Schedules D & DA (Group 3) | | | | | | | | | | | |
| 3.1 Class 1..... | | 1,292,263 | 8,184,070 | 3,000,000 | | 12,476,333 | 16.6 | 2,697,379 | 7.0 | 12,476,333 | |
| 3.2 Class 2..... | | | | | | 0 | 0.0 | | | | |
| 3.3 Class 3..... | | | | | | 0 | 0.0 | | | | |
| 3.4 Class 4..... | | | | | | 0 | 0.0 | | | | |
| 3.5 Class 5..... | | | | | | 0 | 0.0 | | | | |
| 3.6 Class 6..... | | | | | | 0 | 0.0 | | | | |
| 3.7 Totals..... | 0 | 1,292,263 | 8,184,070 | 3,000,000 | 0 | 12,476,333 | 16.6 | 2,697,379 | 7.0 | 12,476,333 | 0 |
| 4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4) | | | | | | | | | | | |
| 4.1 Class 1..... | | | 2,508,093 | 1,500,000 | | 4,008,093 | 5.3 | 1,313,698 | 3.4 | 4,008,093 | |
| 4.2 Class 2..... | | | | | | 0 | 0.0 | | | | |
| 4.3 Class 3..... | | | | | | 0 | 0.0 | | | | |
| 4.4 Class 4..... | | | | | | 0 | 0.0 | | | | |
| 4.5 Class 5..... | | | | | | 0 | 0.0 | | | | |
| 4.6 Class 6..... | | | | | | 0 | 0.0 | | | | |
| 4.7 Totals..... | 0 | 0 | 2,508,093 | 1,500,000 | 0 | 4,008,093 | 5.3 | 1,313,698 | 3.4 | 4,008,093 | 0 |
| 5. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed, Schedules D & DA (Group 5) | | | | | | | | | | | |
| 5.1 Class 1..... | 153,023 | 1,703,541 | 15,181,213 | | | 17,037,777 | 22.7 | 7,971,647 | 20.6 | 17,037,776 | |
| 5.2 Class 2..... | | | | | | 0 | 0.0 | | | | |
| 5.3 Class 3..... | | | | | | 0 | 0.0 | | | | |
| 5.4 Class 4..... | | | | | | 0 | 0.0 | | | | |
| 5.5 Class 5..... | | | | | | 0 | 0.0 | | | | |
| 5.6 Class 6..... | | | | | | 0 | 0.0 | | | | |
| 5.7 Totals..... | 153,023 | 1,703,541 | 15,181,213 | 0 | 0 | 17,037,777 | 22.7 | 7,971,647 | 20.6 | 17,037,776 | 0 |

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusting Carrying Values By Major Types of Issues and NAIC Designations

| Quality Rating per the NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Column 6 as a % of Line 10.7 | 8 Total from Column 6 Prior Year | 9 % from Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|----------------------------|--------------------------------------|--|----------------------------------|--------------------------------|-------------------------------------|
| 6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6) | | | | | | | | | | | |
| 6.1 Class 1..... | | | | | | .0 | 0.0 | | | | |
| 6.2 Class 2..... | | 749,192 | | | | 749,192 | 1.0 | 748,874 | 1.9 | 749,192 | |
| 6.3 Class 3..... | | | | | | .0 | 0.0 | | | | |
| 6.4 Class 4..... | | | | | | .0 | 0.0 | | | | |
| 6.5 Class 5..... | | | | | | .0 | 0.0 | | | | |
| 6.6 Class 6..... | | | | | | .0 | 0.0 | | | | |
| 6.7 Totals..... | .0 | 749,192 | .0 | .0 | .0 | 749,192 | 1.0 | 748,874 | 1.9 | 749,192 | .0 |
| 7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7) | | | | | | | | | | | |
| 7.1 Class 1..... | 18,115,019 | 4,972,142 | 1,443,724 | 156,502 | 75,423 | 24,762,810 | 33.0 | 16,429,867 | 42.5 | 23,765,357 | 997,454 |
| 7.2 Class 2..... | | 993,765 | 993,952 | | 250,000 | 2,237,717 | 3.0 | 3,723,474 | 9.6 | 2,237,717 | |
| 7.3 Class 3..... | | | | | | .0 | 0.0 | | | | |
| 7.4 Class 4..... | | | | | | .0 | 0.0 | | | | |
| 7.5 Class 5..... | | | | | | .0 | 0.0 | | | | |
| 7.6 Class 6..... | | | | | | .0 | 0.0 | 200,000 | 0.5 | | |
| 7.7 Totals..... | 18,115,019 | 5,965,907 | 2,437,676 | 156,502 | 325,423 | 27,000,527 | 35.9 | 20,353,341 | 52.6 | 26,003,074 | 997,454 |
| 8. Credit Tenant Loans, Schedules D & DA (Group 8) | | | | | | | | | | | |
| 8.1 Class 1..... | | | | | | .0 | 0.0 | | | | |
| 8.2 Class 2..... | | | | | | .0 | 0.0 | | | | |
| 8.3 Class 3..... | | | | | | .0 | 0.0 | | | | |
| 8.4 Class 4..... | | | | | | .0 | 0.0 | | | | |
| 8.5 Class 5..... | | | | | | .0 | 0.0 | | | | |
| 8.6 Class 6..... | | | | | | .0 | 0.0 | | | | |
| 8.7 Totals..... | .0 | .0 | .0 | .0 | .0 | .0 | 0.0 | .0 | | .0 | .0 |
| 9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9) | | | | | | | | | | | |
| 9.1 Class 1..... | | | | | | .0 | 0.0 | | | | |
| 9.2 Class 2..... | | | | | | .0 | 0.0 | | | | |
| 9.3 Class 3..... | | | | | | .0 | 0.0 | | | | |
| 9.4 Class 4..... | | | | | | .0 | 0.0 | | | | |
| 9.5 Class 5..... | | | | | | .0 | 0.0 | | | | |
| 9.6 Class 6..... | | | | | | .0 | 0.0 | | | | |
| 9.7 Totals..... | .0 | .0 | .0 | .0 | .0 | .0 | 0.0 | .0 | | .0 | .0 |

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

| Quality Rating per the NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Column 6 as a % of Line 10.7 | 8 Total from Column 6 Prior Year | 9 % from Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|----------------------------|--------------------------------------|--|----------------------------------|--------------------------------|-------------------------------------|
| 10. Total Bonds Current Year | | | | | | | | | | | |
| 10.1 Class 1..... | 18,268,042 | 9,774,231 | 36,713,038 | 7,292,769 | 75,423 | 72,123,503 | 96.0 | XXX | XXX | 71,126,049 | 997,454 |
| 10.2 Class 2..... | 0 | 1,742,957 | 993,952 | 0 | 250,000 | 2,986,909 | 4.0 | XXX | XXX | 2,986,909 | 0 |
| 10.3 Class 3..... | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 10.4 Class 4..... | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 10.5 Class 5..... | 0 | 0 | 0 | 0 | 0 | (c) 0 | 0.0 | XXX | XXX | 0 | 0 |
| 10.6 Class 6..... | 0 | 0 | 0 | 0 | 0 | (c) 0 | 0.0 | XXX | XXX | 0 | 0 |
| 10.7 Totals..... | 18,268,042 | 11,517,188 | 37,706,990 | 7,292,769 | 325,423 | (b) 75,110,412 | 100.0 | XXX | XXX | 74,112,958 | 997,454 |
| 10.8 Line 10.7 as a % of Col. 6..... | 24.3 | 15.3 | 50.2 | 9.7 | 0.4 | 100.0 | XXX | XXX | XXX | 98.7 | 1.3 |
| 11. Total Bonds Prior Year | | | | | | | | | | | |
| 11.1 Class 1..... | 12,075,966 | 8,607,914 | 10,636,345 | 2,694,326 | | XXX | XXX | 34,014,551 | 87.9 | 34,014,551 | |
| 11.2 Class 2..... | | 3,228,843 | 993,504 | | 250,000 | XXX | XXX | 4,472,347 | 11.6 | 3,478,843 | 993,504 |
| 11.3 Class 3..... | | | | | | XXX | XXX | 0 | 0.0 | 0 | 0 |
| 11.4 Class 4..... | | | | | | XXX | XXX | 0 | 0.0 | 0 | 0 |
| 11.5 Class 5..... | | | | | | XXX | XXX | (c) 0 | 0.0 | 0 | 0 |
| 11.6 Class 6..... | | | | | 200,000 | XXX | XXX | (c) 200,000 | 0.5 | 200,000 | 0 |
| 11.7 Totals..... | 12,075,966 | 11,836,757 | 11,629,849 | 2,694,326 | 450,000 | XXX | XXX | (b) 38,686,898 | 100.0 | 37,693,394 | 993,504 |
| 11.8 Line 11.7 as a % of Col. 8..... | 31.2 | 30.6 | 30.1 | 7.0 | 1.2 | XXX | XXX | 100.0 | XXX | 97.4 | 2.6 |
| 12. Total Publicly Traded Bonds | | | | | | | | | | | |
| 12.1 Class 1..... | 18,268,042 | 8,776,777 | 36,713,038 | 7,292,770 | 75,423 | 71,126,050 | 94.7 | 34,014,551 | 87.9 | 71,126,050 | XXX |
| 12.2 Class 2..... | | 1,742,958 | 993,952 | | 250,000 | 2,986,910 | 4.0 | 3,478,843 | 9.0 | 2,986,910 | XXX |
| 12.3 Class 3..... | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 12.4 Class 4..... | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 12.5 Class 5..... | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 12.6 Class 6..... | | | | | | 0 | 0.0 | 200,000 | 0.5 | 0 | XXX |
| 12.7 Totals..... | 18,268,042 | 10,519,735 | 37,706,990 | 7,292,770 | 325,423 | 74,112,960 | 98.7 | 37,693,394 | 97.4 | 74,112,960 | XXX |
| 12.8 Line 12.7 as a % of Col. 6..... | 24.6 | 14.2 | 50.9 | 9.8 | 0.4 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10..... | 24.3 | 14.0 | 50.2 | 9.7 | 0.4 | 98.7 | XXX | XXX | XXX | 98.7 | XXX |
| 13. Total Privately Placed Bonds | | | | | | | | | | | |
| 13.1 Class 1..... | | 997,454 | | | | 997,454 | 1.3 | 0 | 0.0 | XXX | 997,454 |
| 13.2 Class 2..... | | | | | | 0 | 0.0 | 993,504 | 2.6 | XXX | 0 |
| 13.3 Class 3..... | | | | | | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 13.4 Class 4..... | | | | | | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 13.5 Class 5..... | | | | | | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 13.6 Class 6..... | | | | | | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 13.7 Totals..... | 0 | 997,454 | 0 | 0 | 0 | 997,454 | 1.3 | 993,504 | 2.6 | XXX | 997,454 |
| 13.8 Line 13.7 as a % of Col. 6..... | 0.0 | 100.0 | 0.0 | 0.0 | 0.0 | 100.0 | XXX | XXX | XXX | XXX | 100.0 |
| 13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10..... | 0.0 | 1.3 | 0.0 | 0.0 | 0.0 | 1.3 | XXX | XXX | XXX | XXX | 1.3 |

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- (a) Includes \$.....0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
- (b) Includes \$.....0 current year, \$.....0 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z* designation. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
- (c) Includes \$.....0 current year, \$.....0 prior year of bonds with 5* designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designation. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusting Carrying Values By Major Type and Subtype of Issues

| Distribution by Type | | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Column 6 as a % of Line 10.7 | 8 Total from Column 6 Prior Year | 9 % from Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed |
|--|--|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|----------------------------|--------------------------------------|--|----------------------------------|--------------------------------|---------------------------------|
| 1. U.S. Governments, Schedules D & DA (Group 1) | | | | | | | | | | | | |
| 1.1 Issuer Obligations..... | | 1,806,285 | 9,395,938 | 2,636,267 | | 13,838,490 | 18.4 | 5,601,960 | 14.5 | 13,838,490 | | |
| 1.2 Single Class Mortgage-Backed/Asset-Backed Securities..... | | | | | | .0 | 0.0 | | | | | |
| 1.7 Totals..... | | 0 | 1,806,285 | 9,395,938 | 2,636,267 | 0 | 13,838,490 | 18.4 | 5,601,960 | 14.5 | 13,838,490 | 0 |
| 2. All Other Governments, Schedules D & DA (Group 2) | | | | | | | | | | | | |
| 2.1 Issuer Obligations..... | | | | | | .0 | 0.0 | | | | | |
| 2.2 Single Class Mortgage-Backed/Asset-Backed Securities..... | | | | | | .0 | 0.0 | | | | | |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: | | | | | | | | | | | | |
| 2.3 Defined..... | | | | | | .0 | 0.0 | | | | | |
| 2.4 Other..... | | | | | | .0 | 0.0 | | | | | |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES: | | | | | | | | | | | | |
| 2.5 Defined..... | | | | | | .0 | 0.0 | | | | | |
| 2.6 Other..... | | | | | | .0 | 0.0 | | | | | |
| 2.7 Totals..... | | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | | | 0 | 0 |
| 3. States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 3) | | | | | | | | | | | | |
| 3.1 Issuer Obligations..... | | 1,292,263 | 8,184,070 | 3,000,000 | | 12,476,333 | 16.6 | 2,697,379 | 7.0 | 12,476,333 | | |
| 3.2 Single Class Mortgage-Backed/Asset-Backed Securities..... | | | | | | .0 | 0.0 | | | | | |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: | | | | | | | | | | | | |
| 3.3 Defined..... | | | | | | .0 | 0.0 | | | | | |
| 3.4 Other..... | | | | | | .0 | 0.0 | | | | | |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES: | | | | | | | | | | | | |
| 3.5 Defined..... | | | | | | .0 | 0.0 | | | | | |
| 3.6 Other..... | | | | | | .0 | 0.0 | | | | | |
| 3.7 Totals..... | | 0 | 1,292,263 | 8,184,070 | 3,000,000 | 0 | 12,476,333 | 16.6 | 2,697,379 | 7.0 | 12,476,333 | 0 |
| 4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4) | | | | | | | | | | | | |
| 4.1 Issuer Obligations..... | | | 2,508,093 | 1,500,000 | | 4,008,093 | 5.3 | 1,313,698 | 3.4 | 4,008,093 | | |
| 4.2 Single Class Mortgage-Backed/Asset-Backed Securities..... | | | | | | .0 | 0.0 | | | | | |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: | | | | | | | | | | | | |
| 4.3 Defined..... | | | | | | .0 | 0.0 | | | | | |
| 4.4 Other..... | | | | | | .0 | 0.0 | | | | | |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES: | | | | | | | | | | | | |
| 4.5 Defined..... | | | | | | .0 | 0.0 | | | | | |
| 4.6 Other..... | | | | | | .0 | 0.0 | | | | | |
| 4.7 Totals..... | | 0 | 0 | 2,508,093 | 1,500,000 | 0 | 4,008,093 | 5.3 | 1,313,698 | 3.4 | 4,008,093 | 0 |
| 5. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed, Schedules D & DA (Group 5) | | | | | | | | | | | | |
| 5.1 Issuer Obligations..... | | 1,590,148 | 15,161,334 | | | 16,751,482 | 22.3 | 7,386,839 | 19.1 | 16,751,482 | | |
| 5.2 Single Class Mortgage-Backed/Asset-Backed Securities..... | | 37,348 | 75,376 | 19,879 | | 132,603 | 0.2 | 199,692 | 0.5 | 132,602 | | |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: | | | | | | | | | | | | |
| 5.3 Defined..... | | 115,675 | 38,017 | | | 153,692 | 0.2 | 385,115 | 1.0 | 153,692 | | |
| 5.4 Other..... | | | | | | .0 | 0.0 | | | | | |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES: | | | | | | | | | | | | |
| 5.5 Defined..... | | | | | | .0 | 0.0 | | | | | |
| 5.6 Other..... | | | | | | .0 | 0.0 | | | | | |
| 5.7 Totals..... | | 153,023 | 1,703,541 | 15,181,213 | 0 | 17,037,777 | 22.7 | 7,971,646 | 20.6 | 17,037,776 | | 0 |

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Column 6 as a % of Line 10.7 | 8 Total from Column 6 Prior Year | 9 % from Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|----------------------------|--------------------------------------|--|----------------------------------|--------------------------------|---------------------------------|
| 6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6) | | | | | | | | | | | |
| 6.1 Issuer Obligations..... | | 749,192 | | | | 749,192 | 1.0 | 748,874 | 1.9 | 749,192 | |
| 6.2 Single Class Mortgage-Backed/Asset-Backed Bonds..... | | | | | | 0 | 0.0 | | | | |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: | | | | | | | | | | | |
| 6.3 Defined..... | | | | | | 0 | 0.0 | | | | |
| 6.4 Other..... | | | | | | 0 | 0.0 | | | | |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES: | | | | | | | | | | | |
| 6.5 Defined..... | | | | | | 0 | 0.0 | | | | |
| 6.6 Other..... | | | | | | 0 | 0.0 | | | | |
| 6.7 Totals..... | 0 | 749,192 | 0 | 0 | 0 | 749,192 | 1.0 | 748,874 | 1.9 | 749,192 | 0 |
| 7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7) | | | | | | | | | | | |
| 7.1 Issuer Obligations..... | 17,858,648 | 3,497,518 | 993,952 | | 250,000 | 22,600,118 | 30.1 | 18,465,670 | 47.7 | 21,602,664 | 997,454 |
| 7.2 Single Class Mortgage-Backed/Asset-Backed Bonds..... | | | | | | 0 | 0.0 | | | | |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: | | | | | | | | | | | |
| 7.3 Defined..... | 135,101 | 174,725 | 19,942 | 517 | | 330,285 | 0.4 | 626,502 | 1.6 | 330,285 | |
| 7.4 Other..... | 16,814 | 128,182 | 631,254 | 155,985 | 75,423 | 1,007,658 | 1.3 | 753,511 | 1.9 | 1,007,658 | |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES: | | | | | | | | | | | |
| 7.5 Defined..... | | 505,383 | 753,041 | | | 1,258,424 | 1.7 | 507,657 | 1.3 | 1,258,424 | |
| 7.6 Other..... | 104,457 | 1,660,099 | 39,487 | | | 1,804,043 | 2.4 | | | 1,804,042 | |
| 7.7 Totals..... | 18,115,020 | 5,965,907 | 2,437,676 | 156,502 | 325,423 | 27,000,528 | 35.9 | 20,353,340 | 52.6 | 26,003,073 | 997,454 |
| 8. Credit Tenant Loans, Schedules D & DA (Group 8) | | | | | | | | | | | |
| 8.1 Issuer Obligations..... | | | | | | 0 | 0.0 | | | | |
| 8.7 Totals..... | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | | 0 | 0 |
| 9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9) | | | | | | | | | | | |
| 9.1 Issuer Obligations..... | | | | | | 0 | 0.0 | | | | |
| 9.2 Single Class Mortgage-Backed/Asset-Backed Bonds..... | | | | | | 0 | 0.0 | | | | |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: | | | | | | | | | | | |
| 9.3 Defined..... | | | | | | 0 | 0.0 | | | | |
| 9.4 Other..... | | | | | | 0 | 0.0 | | | | |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES: | | | | | | | | | | | |
| 9.5 Defined..... | | | | | | 0 | 0.0 | | | | |
| 9.6 Other..... | | | | | | 0 | 0.0 | | | | |
| 9.7 Totals..... | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | | 0 | 0 |

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Column 6 as a % of Line 10.7 | 8 Total from Column 6 Prior Year | 9 % from Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|----------------------------|--------------------------------------|--|----------------------------------|--------------------------------|---------------------------------|
| 10. Total Bonds Current Year | | | | | | | | | | | |
| 10.1 Issuer Obligations..... | 17,858,648 | 8,935,406 | 36,243,387 | 7,136,267 | 250,000 | 70,423,708 | 93.8 | XXX | XXX | 69,426,254 | 997,454 |
| 10.2 Single Class Mortgage-Backed/Asset-Backed Bonds..... | 37,348 | 75,376 | 19,879 | 0 | 0 | 132,603 | 0.2 | XXX | XXX | 132,602 | 0 |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: | | | | | | | | | | | |
| 10.3 Defined..... | 250,776 | 212,742 | 19,942 | 517 | 0 | 483,977 | 0.6 | XXX | XXX | 483,977 | 0 |
| 10.4 Other..... | 16,814 | 128,182 | 631,254 | 155,985 | 75,423 | 1,007,658 | 1.3 | XXX | XXX | 1,007,658 | 0 |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES: | | | | | | | | | | | |
| 10.5 Defined..... | 0 | 505,383 | 753,041 | 0 | 0 | 1,258,424 | 1.7 | XXX | XXX | 1,258,424 | 0 |
| 10.6 Other..... | 104,457 | 1,660,099 | 39,487 | 0 | 0 | 1,804,043 | 2.4 | XXX | XXX | 1,804,042 | 0 |
| 10.7 Totals..... | 18,268,043 | 11,517,188 | 37,706,990 | 7,292,769 | 325,423 | 75,110,413 | 100.0 | XXX | XXX | 74,112,957 | 997,454 |
| 10.8 Line 10.7 as a % of Col. 6..... | 24.3 | 15.3 | 50.2 | 9.7 | 0.4 | 100.0 | XXX | XXX | XXX | 98.7 | 1.3 |
| 11. Total Bonds Prior Year | | | | | | | | | | | |
| 11.1 Issuer Obligations..... | 11,890,077 | 10,656,413 | 10,567,756 | 2,650,174 | 450,000 | XXX | XXX | 36,214,420 | 93.6 | 35,220,916 | 993,504 |
| 11.2 Single Class Mortgage-Backed/Asset-Backed Bonds..... | 27,653 | 95,181 | 76,859 | 0 | 0 | XXX | XXX | 199,693 | 0.5 | 199,692 | 0 |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: | | | | | | | | | | | |
| 11.3 Defined..... | 158,237 | 577,506 | 231,723 | 44,152 | 0 | XXX | XXX | 1,011,618 | 2.6 | 1,011,618 | 0 |
| 11.4 Other..... | 0 | 0 | 753,511 | 0 | 0 | XXX | XXX | 753,511 | 1.9 | 753,511 | 0 |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES: | | | | | | | | | | | |
| 11.5 Defined..... | 0 | 507,657 | 0 | 0 | 0 | XXX | XXX | 507,657 | 1.3 | 507,657 | 0 |
| 11.6 Other..... | 0 | 0 | 0 | 0 | 0 | XXX | XXX | 0 | 0.0 | 0 | 0 |
| 11.7 Totals..... | 12,075,967 | 11,836,757 | 11,629,849 | 2,694,326 | 450,000 | XXX | XXX | 38,686,899 | 100.0 | 37,693,394 | 993,504 |
| 11.8 Line 11.7 as a % of Col. 8..... | 31.2 | 30.6 | 30.1 | 7.0 | 1.2 | XXX | XXX | 100.0 | XXX | 97.4 | 2.6 |
| 12. Total Publicly Traded Bonds | | | | | | | | | | | |
| 12.1 Issuer Obligations..... | 17,858,648 | 7,937,953 | 36,243,387 | 7,136,267 | 250,000 | 69,426,255 | 92.4 | 35,220,916 | 91.0 | 69,426,255 | XXX |
| 12.2 Single Class Mortgage-Backed/Asset-Backed Bonds..... | 37,348 | 75,376 | 19,879 | 0 | 0 | 132,603 | 0.2 | 199,692 | 0.5 | 132,603 | XXX |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: | | | | | | | | | | | |
| 12.3 Defined..... | 250,775 | 212,743 | 19,942 | 517 | 0 | 483,977 | 0.6 | 1,011,618 | 2.6 | 483,977 | XXX |
| 12.4 Other..... | 16,814 | 128,182 | 631,254 | 155,985 | 75,423 | 1,007,658 | 1.3 | 753,511 | 1.9 | 1,007,658 | XXX |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES: | | | | | | | | | | | |
| 12.5 Defined..... | 0 | 505,383 | 753,041 | 0 | 0 | 1,258,424 | 1.7 | 507,657 | 1.3 | 1,258,424 | XXX |
| 12.6 Other..... | 104,457 | 1,660,099 | 39,487 | 0 | 0 | 1,804,042 | 2.4 | 0 | 0.0 | 1,804,042 | XXX |
| 12.7 Totals..... | 18,268,042 | 10,519,736 | 37,706,990 | 7,292,769 | 325,423 | 74,112,959 | 98.7 | 37,693,394 | 97.4 | 74,112,959 | XXX |
| 12.8 Line 12.7 as a % of Col. 6..... | 24.6 | 14.2 | 50.9 | 9.8 | 0.4 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10..... | 24.3 | 14.0 | 50.2 | 9.7 | 0.4 | 98.7 | XXX | XXX | XXX | 98.7 | XXX |
| 13. Total Privately Placed Bonds | | | | | | | | | | | |
| 13.1 Issuer Obligations..... | 0 | 997,454 | 0 | 0 | 0 | 997,454 | 1.3 | 993,504 | 2.6 | XXX | 997,454 |
| 13.2 Single Class Mortgage-Backed/Asset-Backed Bonds..... | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: | | | | | | | | | | | |
| 13.3 Defined..... | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 13.4 Other..... | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES: | | | | | | | | | | | |
| 13.5 Defined..... | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 13.6 Other..... | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 13.7 Totals..... | 0 | 997,454 | 0 | 0 | 0 | 997,454 | 1.3 | 993,504 | 2.6 | XXX | 997,454 |
| 13.8 Line 13.7 as a % of Col. 6..... | 0.0 | 100.0 | 0.0 | 0.0 | 0.0 | 100.0 | XXX | XXX | XXX | XXX | 100.0 |
| 13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10..... | 0.0 | 1.3 | 0.0 | 0.0 | 0.0 | 1.3 | XXX | XXX | XXX | XXX | 1.3 |

SCHEDULE DA - PART 2

Verification of SHORT-TERM INVESTMENTS Between Years

| | 1 | 2 | 3 | 4 | 5 |
|--|-------------|-------------|----------------|--|--|
| | Total | Bonds | Mortgage Loans | Other Short-term Investment Assets (a) | Investments in Parent, Subsidiaries and Affiliates |
| 1. Book/adjusted carrying value, prior year..... | 10,785,384 | 10,785,384 | | | |
| 2. Cost of short-term investments acquired..... | 240,475,468 | 240,475,468 | | | |
| 3. Increase (decrease) by adjustment..... | 0 | | | | |
| 4. Increase (decrease) by foreign exchange adjustment..... | 0 | | | | |
| 5. Total profit (loss) on disposal of short-term investments..... | 0 | | | | |
| 6. Consideration received on disposal of short-term investments..... | 233,402,204 | 233,402,204 | | | |
| 7. Book/adjusted carrying value, current year..... | 17,858,648 | 17,858,648 | 0 | 0 | 0 |
| 8. Total valuation allowance..... | 0 | | | | |
| 9. Subtotal (Lines 7 plus 8)..... | 17,858,648 | 17,858,648 | 0 | 0 | 0 |
| 10. Total nonadmitted amounts..... | 0 | | | | |
| 11. Statement value (Lines 9 minus 10)..... | 17,858,648 | 17,858,648 | 0 | 0 | 0 |
| 12. Income collected during year | 329,361 | 329,361 | | | |
| 13. Income earned during year..... | 329,361 | 329,361 | | | |

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(a) Indicate the category of such assets, for example, joint ventures, transportation equipment.....

**Sch. DB-Pt.A-Verification Between Years
NONE**

**Sch. DB-Pt.B-Verification Between Years
NONE**

**Sch. DB-Pt.C-Verification Between Years
NONE**

**Sch. DB-Pt.D-Verification Between Years
NONE**

**Sch. DB-Pt.E-Verification
NONE**

**Sch. DB-Pt. F-Sn. 1
NONE**

**Sch. DB-Pt. F-Sn. 2
NONE**

**Sch. F
NONE**

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

| | Total | | Group Accident and Health | | Credit Accident and Health (Group and Individual) | | Collectively Renewable | | Other Individual Contracts | | | | | | | | | |
|---|-------------|--------|---------------------------|--------|---|--------|------------------------|--------|----------------------------|---------|----------------------|---------|---------------------------------------|---------|---------------------|---------|--------------|---------|
| | | | | | | | | | Non-Cancelable | | Guaranteed Renewable | | Non-Renewable for Stated Reasons Only | | Other Accident Only | | All Other | |
| | 1 Amount | 2 % | 3 Amount | 4 % | 5 Amount | 6 % | 7 Amount | 8 % | 9 Amount | 10 % | 11 Amount | 12 % | 13 Amount | 14 % | 15 Amount | 16 % | 17 Amount | 18 % |
| PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS | | | | | | | | | | | | | | | | | | |
| 1. Premiums written..... | 327,116,189 | XXX | 327,116,189 | XXX | | XXX | | XXX | | XXX | | XXX | | XXX | | XXX | | XXX |
| 2. Premiums earned..... | 324,908,490 | XXX | 324,908,490 | XXX | | XXX | | XXX | | XXX | | XXX | | XXX | | XXX | | XXX |
| 3. Incurred claims..... | 233,684,617 | 71.9 | 233,684,617 | 71.9 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 4. Increase in contract reserves..... | 0 | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 5. Commissions (a)..... | 13,477,690 | 4.1 | 13,477,690 | 4.1 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 6. General insurance expenses..... | 19,861,813 | 6.1 | 19,861,813 | 6.1 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 7. Taxes, licenses and fees..... | 4,658,824 | 1.4 | 4,658,824 | 1.4 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 8. Total expenses incurred..... | 37,998,327 | 11.7 | 37,998,327 | 11.7 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 9. Aggregate write-ins for deductions..... | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 10. Gain from underwriting before dividends or refunds..... | 53,225,546 | 16.4 | 53,225,546 | 16.4 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 11. Dividends or refunds..... | 0 | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 12. Gain from underwriting after dividends or refunds..... | 53,225,546 | 16.4 | 53,225,546 | 16.4 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| DETAILS OF WRITE-INS | | | | | | | | | | | | | | | | | | |
| 0901. | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 0902. | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 0903. | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 0998. Summary of remaining write-ins for Line 9 from overflow page..... | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 0999. Total (Lines 0901 thru 0903 plus 0998) (Line 9 above)..... | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |

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(a) Includes \$.....0 reported as "Contract, membership and other fees retained by agents."

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (continued)

| | 1 Total | 2 Group Accident and Health | 3 Credit Accident and Health (Group and Individual) | 4 Collectively Renewable | Other Individual Contracts | | | | |
|--|------------|--------------------------------------|--|--------------------------------|----------------------------|------------------------------|---|-----------------------------|----------------|
| | | | | | 5 Non-Cancelable | 6 Guaranteed Renewable | 7 Non-Renewable for Stated Reasons Only | 8 Other Accident Only | 9 All Other |
| PART 2 - RESERVES AND LIABILITIES | | | | | | | | | |
| A. Premium Reserves: | | | | | | | | | |
| 1. Unearned premiums..... | 156,122 | 156,122 | | | | | | | |
| 2. Advance premiums..... | 4,590,454 | 4,590,454 | | | | | | | |
| 3. Reserve for rate credits..... | 0 | | | | | | | | |
| 4. Total premium reserves, current year..... | 4,746,576 | 4,746,576 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. Total premium reserves, prior year..... | 2,538,877 | 2,538,877 | | | | | | | |
| 6. Increase in total premium reserves..... | 2,207,699 | 2,207,699 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| B. Contract Reserves: | | | | | | | | | |
| 1. Additional reserves..... | 0 | | | | | | | | |
| 2. Reserve for future contingent benefits..... | 0 | | | | | | | | |
| 3. Total contract reserves, current year..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. Total contract reserves, prior year..... | 0 | | | | | | | | |
| 5. Increase in contract reserves..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| C. Claim Reserves and Liabilities: | | | | | | | | | |
| 1. Total current year..... | 38,250,760 | 38,250,760 | | | | | | | |
| 2. Total prior year..... | 26,641,672 | 26,641,672 | | | | | | | |
| 3. Increase..... | 11,609,088 | 11,609,088 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

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| | | | | | | | | | |
|--|-------------|-------------|---|---|---|---|---|---|---|
| 1. Claims Paid During the Year: | | | | | | | | | |
| 1.1 On claims incurred prior to current year..... | 21,006,597 | 21,006,597 | | | | | | | |
| 1.2 On claims incurred during current year..... | 201,068,932 | 201,068,932 | | | | | | | |
| 2. Claim Reserves and Liabilities, December 31, Current Year: | | | | | | | | | |
| 2.1 On claims incurred prior to current year..... | 584,799 | 584,799 | | | | | | | |
| 2.2 On claims incurred during current year..... | 37,665,961 | 37,665,961 | | | | | | | |
| 3. Test: | | | | | | | | | |
| 3.1 Lines 1.1 and 2.1..... | 21,591,396 | 21,591,396 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3.2 Claim reserves and liabilities, December 31, prior year..... | 26,641,672 | 26,641,672 | | | | | | | |
| 3.3 Line 3.1 minus Line 3.2..... | (5,050,276) | (5,050,276) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

PART 4 - REINSURANCE

| | | | | | | | | | |
|--------------------------|---|-------------|--|--|--|--|--|--|--|
| A. Reinsurance Assumed: | | | | | | | | | |
| 1. Premiums written..... | 0 | | | | | | | | |
| 2. Premiums earned..... | 0 | | | | | | | | |
| 3. Incurred claims..... | 0 | | | | | | | | |
| 4. Commissions..... | 0 | | | | | | | | |
| B. Reinsurance Ceded: | | | | | | | | | |
| 1. Premiums written..... | 0 | NONE | | | | | | | |
| 2. Premiums earned..... | 0 | | | | | | | | |
| 3. Incurred claims..... | 0 | | | | | | | | |
| 4. Commissions..... | 0 | | | | | | | | |

Annual Statement for the year 2002 of the **United HealthCare Insurance Company of Ohio**
SCHEDULE H - PART 5 - HEALTH CLAIMS

| | 1 Medical | 2 Dental | 3 Other | 4 Total |
|---|--------------|-------------|------------|-------------|
| A. Direct: | | | | |
| 1. Incurred claims..... | 231,008,622 | | 2,675,995 | 233,684,617 |
| 2. Beginning claim reserves and liabilities..... | 25,980,680 | | 660,992 | 26,641,672 |
| 3. Ending claim reserves and liabilities..... | 36,542,077 | | 1,708,683 | 38,250,760 |
| 4. Claims paid..... | 220,447,225 | 0 | 1,628,304 | 222,075,529 |
| B. Assumed Reinsurance: | | | | |
| 5. Incurred claims..... | | | | 0 |
| 6. Beginning claim reserves and liabilities..... | | | | 0 |
| 7. Ending claim reserves and liabilities..... | | | | 0 |
| 8. Claims paid..... | 0 | 0 | 0 | 0 |
| C. Ceded Reinsurance: | | | | |
| 9. Incurred claims..... | | | | 0 |
| 10. Beginning claim reserves and liabilities..... | | | | 0 |
| 11. Ending claim reserves and liabilities..... | | | | 0 |
| 12. Claims paid..... | 0 | 0 | 0 | 0 |
| D. Net: | | | | |
| 13. Incurred claims..... | 231,008,622 | 0 | 2,675,995 | 233,684,617 |
| 14. Beginning claim reserves and liabilities..... | 25,980,680 | 0 | 660,992 | 26,641,672 |
| 15. Ending claim reserves and liabilities..... | 36,542,077 | 0 | 1,708,683 | 38,250,760 |
| 16. Claims paid..... | 220,447,225 | 0 | 1,628,304 | 222,075,529 |

SCHEDULE O - PART 1

Development of Incurred Losses

Section A - Group Accident and Health

| Year in Which Losses Were Incurred | Net Amounts Paid Policyholders | | | | |
|---------------------------------------|--------------------------------|------------|------------|-------------|---------------|
| | 1 1998 | 2 1999 | 3 2000 | 4 2001 | 5 2002 (a) |
| 1. Prior..... | 6,602,966 | 61,370 | | | |
| 2. 1998..... | 29,749,694 | 5,783,360 | 64,086 | | |
| 3. 1999..... | XXX | 37,420,128 | 11,152,107 | 79,176 | |
| 4. 2000..... | XXX | XXX | 71,131,332 | 18,030,946 | 201,471 |
| 5. 2001..... | XXX | XXX | XXX | 114,965,083 | 20,805,126 |
| 6. 2002..... | XXX | XXX | XXX | XXX | 201,068,932 |

Section B - Other Accident and Health

| | | | | | |
|---------------|-----|-------------|-----|-----|--|
| 1. Prior..... | | | | | |
| 2. 1998..... | | | | | |
| 3. 1999..... | XXX | NONE | | | |
| 4. 2000..... | XXX | XXX | | | |
| 5. 2001..... | XXX | XXX | XXX | | |
| 6. 2002..... | XXX | XXX | XXX | XXX | |

Section C - Credit Accident and Health

| | | | | | |
|---------------|-----|-------------|-----|-----|--|
| 1. Prior..... | | | | | |
| 2. 1998..... | | | | | |
| 3. 1999..... | XXX | NONE | | | |
| 4. 2000..... | XXX | XXX | | | |
| 5. 2001..... | XXX | XXX | XXX | | |
| 6. 2002..... | XXX | XXX | XXX | XXX | |

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

SCHEDULE O - PART 2

Development of Incurred Losses

Section A - Group Accident and Health

| Year in Which Losses Were Incurred | Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year | | | | |
|---------------------------------------|--|------------|------------|-------------|-------------|
| | 1 1998 | 2 1999 | 3 2000 | 4 2001 | 5 2002 |
| 1. 1998..... | 39,950,768 | 38,583,536 | 38,583,536 | .XXX..... | .XXX..... |
| 2. 1999..... | .XXX..... | 49,963,740 | 48,558,920 | 48,558,920 | .XXX..... |
| 3. 2000..... | .XXX..... | .XXX..... | 93,504,771 | 89,378,480 | 89,378,480 |
| 4. 2001..... | .XXX..... | .XXX..... | .XXX..... | 141,379,060 | 136,328,784 |
| 5. 2002..... | .XXX..... | .XXX..... | .XXX..... | .XXX..... | 238,734,893 |

Section B - Other Accident and Health

| | | | | | |
|--------------|-----------|-------------|-----------|-----------|-----------|
| 1. 1998..... | | | | .XXX..... | .XXX..... |
| 2. 1999..... | .XXX..... | NONE | | | .XXX..... |
| 3. 2000..... | .XXX..... | .XXX..... | | | |
| 4. 2001..... | .XXX..... | .XXX..... | .XXX..... | | |
| 5. 2002..... | .XXX..... | .XXX..... | .XXX..... | .XXX..... | |

Section C - Credit Accident and Health

| | | | | | |
|--------------|-----------|-------------|-----------|-----------|-----------|
| 1. 1998..... | | | | .XXX..... | .XXX..... |
| 2. 1999..... | .XXX..... | NONE | | | .XXX..... |
| 3. 2000..... | .XXX..... | .XXX..... | | | |
| 4. 2001..... | .XXX..... | .XXX..... | .XXX..... | | |
| 5. 2002..... | .XXX..... | .XXX..... | .XXX..... | .XXX..... | |

SCHEDULE O - PART 3

Reserve and Liability Methodology - Exhibits 6 and 8

| Line of Business | 1 Methodology | 2 Amount |
|------------------------------------|------------------|-------------|
| 1. Industrial life..... | | |
| 2. Ordinary life..... | | |
| 3. Individual annuity..... | | |
| 4. Supplementary contracts..... | | |
| 5. Credit life..... | | |
| 6. Group life..... | | |
| 7. Group accident and health..... | Development..... | 38,250,760 |
| 8. Credit accident and health..... | | |
| 9. Other accident and health..... | | |
| 10. Total..... | | 38,250,760 |

Sch. S-Pt. 1-Sn. 1
NONE

Sch. S-Pt. 1-Sn. 2
NONE

Sch. S-Pt. 2
NONE

Sch. S-Pt. 3-Sn. 1
NONE

Sch. S-Pt. 3-Sn. 2
NONE

Sch. S-Pt. 4
NONE

SCHEDULE S - PART 5

Five-Year Exhibit of Reinsurance Ceded Business
(000 Omitted)

| | 1 2002 | 2 2001 | 3 2000 | 4 1999 | 5 1998 |
|---|-----------|-----------|-----------|-----------|-----------|
| A. OPERATIONS ITEMS | | | | | |
| 1. Premiums and annuity considerations for life and accident and health contracts..... | | | | | 4 |
| 2. Commissions and reinsurance expense allowances..... | | | | | |
| 3. Contract claims..... | | | | | |
| 4. Surrender benefits and withdrawals for life contracts..... | | | | | |
| 5. Dividends to policyholders..... | | | | | |
| 6. Reserve adjustments on reinsurance ceded..... | | | | | |
| 7. Increase in aggregate reserves for life and accident and health contracts..... | | | | | |
| B. BALANCE SHEET ITEMS | | | | | |
| 8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected..... | | | | | |
| 9. Aggregate reserves for life and accident and health contracts..... | | | | | |
| 10. Liability for deposit-type contracts..... | | | | | |
| 11. Contract claims unpaid..... | | | | | |
| 12. Amounts recoverable on reinsurance..... | | | | | |
| 13. Experience rating refunds due or unpaid..... | | | | | |
| 14. Policyholders' dividends (not included in Line 10)..... | | | | | |
| 15. Commissions and reinsurance expense allowances unpaid..... | | | | | |
| 16. Unauthorized reinsurance offset..... | | | | | |
| C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM) | | | | | |
| 17. Funds deposited by and withheld from (F)..... | | | | | |
| 18. Letters of credit (L)..... | | | | | |
| 19. Trust agreements (T)..... | | | | | |
| 20. Other (O)..... | | | | | |

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

| | 1 As Reported (Net of Ceded) | 2 Restatement Adjustments | 3 Restated (Gross of Ceded) |
|--|------------------------------------|---------------------------------|-----------------------------------|
| ASSETS (Page 2, Col. 3) | | | |
| 1. Cash and invested assets (Line 11)..... | 70,375,412 | | 70,375,412 |
| 2. Reinsurance ceded (Line 12)..... | | | .0 |
| 3. Life & annuity premiums deferred & uncollected (Line 16)..... | | | .0 |
| 4. A&H premiums due and unpaid (Line 17)..... | 2,725,816 | | 2,725,816 |
| 5. Net credit for ceded reinsurance..... | XXX | | .0 |
| 6. All other admitted assets (balance)..... | 14,074,215 | | 14,074,215 |
| 7. Total assets excluding Separate Accounts (Line 25)..... | 87,175,443 | .0 | 87,175,443 |
| 8. Separate Account Assets (Line 26)..... | | | .0 |
| 9. Total assets (Line 27)..... | 87,175,443 | .0 | 87,175,443 |
| LIABILITIES, CAPITAL AND SURPLUS (Page 3) | | | |
| 10. Contract reserves (Lines 1 and 2)..... | 4,030,545 | | 4,030,545 |
| 11. Liability for deposit-type contracts (Line 3)..... | | | .0 |
| 12. Claim reserves (Line 4)..... | 34,415,733 | | 34,415,733 |
| 13. Policyholder dividends/reserves (Lines 5 through 7)..... | | | .0 |
| 14. Premium & annuity considerations received in advance (Line 8)..... | 4,590,454 | | 4,590,454 |
| 15. Other contract liabilities (Line 9)..... | 270,340 | | 270,340 |
| 16. Reinsurance in unauthorized companies (Line 24.2)..... | | | .0 |
| 17. Funds held under reinsurance with unauthorized reinsurers (Line 24.3)..... | | XXX | .0 |
| 18. All other liabilities (balance)..... | 5,974,769 | | 5,974,769 |
| 19. Total liabilities excluding Separate Accounts (Line 26)..... | 49,281,841 | .0 | 49,281,841 |
| 20. Separate Account liabilities (Line 27)..... | | | .0 |
| 21. Total liabilities (Line 28)..... | 49,281,841 | .0 | 49,281,841 |
| 22. Capital & surplus (Line 38)..... | 37,893,602 | XXX | 37,893,602 |
| 23. Total liabilities, capital & surplus (Line 39)..... | 87,175,443 | .0 | 87,175,443 |
| NET CREDIT FOR CEDED REINSURANCE | | | |
| 24. Contract reserves..... | .0 | | |
| 25. Claim reserves..... | .0 | | |
| 26. Policyholder dividends/reserves..... | .0 | | |
| 27. Premium & annuity considerations received in advance..... | .0 | | |
| 28. Liability for premium & other deposit funds..... | .0 | | |
| 29. Other contract liabilities..... | .0 | | |
| 30. Reinsurance ceded assets..... | .0 | | |
| 31. Other ceded reinsurance recoverables..... | .0 | | |
| 32. Total ceded reinsurance recoverables..... | .0 | | |
| 33. Life & annuity premiums deferred & uncollected..... | .0 | | |
| 34. A&H premiums due and unpaid..... | .0 | | |
| 35. Reinsurance in unauthorized companies..... | .0 | | |
| 36. Other ceded reinsurance payables/offsets..... | .0 | | |
| 37. Total ceded reinsurance payables/offsets..... | .0 | | |
| 38. Total net credit for ceded reinsurance..... | .0 | | |

SCHEDULE Y (Continued)

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|--------------------------------|-------------------|--|-----------------------|-----------------------|--|--|---|---|-----|--|-----------------|---|
| NAIC Company Code | Federal ID Number | Names of Insurers and Parent, Subsidiaries or Affiliates | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred under Reinsurance Agreements | * | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability) |
| Affiliated Transactions | | | | | | | | | | | | |
| 79413 | 36-2739571 | United HealthCare Insurance Company | (422,441,014) | 2,539,706 | | | (1,090,969,942) | (34,421,067) | | (52,000,000) | (1,597,292,317) | (317,592,206) |
| 60093 | 11-3283886 | United HealthCare Insurance Company of New York | | | | | (121,790,338) | (13,762,293) | | | (135,552,631) | 273,764,753 |
| 60318 | 36-3800349 | United HealthCare Insurance Company of Illinois | (13,556,886) | | | | (20,999,994) | | | | (34,556,880) | |
| 73518 | 31-1169935 | United HealthCare Insurance Company of Ohio | (40,898,945) | | | | (19,000,002) | | | | (59,898,947) | |
| | 41-1321939 | UnitedHealth Group Incorporated | 503,020,168 | | | | | | | | 503,020,168 | |
| | 47-0854646 | United HealthCare Service, LLC | (16,323,323) | | | | (87,500,003) | | | | (103,823,326) | |
| | 06-1413734 | United HealthCare Services Corp. | | | | | (87,500,003) | | | 52,000,000 | (35,500,003) | |
| | 43-1378259 | MetraHealth Care Management Corp. | (3,300,000) | (3,318,810) | | | | | | (2,501,932) | (9,120,742) | |
| | 41-1289245 | United HealthCare Services, Inc. | | | | | 1,412,225,136 | | | | 1,412,225,136 | |
| | 06-1389505 | MetraHealth Employee Benefits Company, Inc. | (5,200,000) | 779,104 | | | | | | | (4,420,896) | |
| 95264 | 59-1293865 | United HealthCare of Florida, Inc. | | | | | | 5,814,466 | | | 5,814,466 | 8,002,493 |
| 95784 | 63-0899562 | United HealthCare of Alabama | | | | | | 543,837 | | | 543,837 | 565,430 |
| 96016 | 86-0507074 | United HealthCare of Arizona, Inc. | | | | | | 1,802,917 | | | 1,802,917 | 2,953,010 |
| 95446 | 63-1036819 | United HealthCare of Arkansas, Inc. | | | | | | 644,799 | | | 644,799 | 1,054,103 |
| 95090 | 84-1004639 | United HealthCare of Colorado, Inc. | | | | | | 1,826,346 | | | 1,826,346 | 2,407,318 |
| 95850 | 58-1653544 | United HealthCare of Georgia, Inc. | | | | | | 901,175 | | | 901,175 | 1,475,055 |
| 95776 | 36-3280214 | United HealthCare of Illinois, Inc. | | | | | | 464,756 | | | 464,756 | 397,888 |
| 96644 | 62-1240316 | United HealthCare of Kentucky, Ltd. | | | | | | 863,795 | | | 863,795 | 1,414,014 |
| 95833 | 72-1074008 | United HealthCare of Louisiana, Inc. | | | | | | 1,369,987 | | | 1,369,987 | 2,241,577 |
| 95716 | 63-1036817 | United HealthCare of Mississippi, Inc. | | | | | | 227,432 | | | 227,432 | 372,288 |
| 95149 | 05-0413469 | United HealthCare of New England, Inc. | | | | | | 817,292 | | | 817,292 | 704,130 |
| 95103 | 56-1461010 | United HealthCare of North Carolina, Inc. | | | | | | 1,164,612 | | | 1,164,612 | 1,651,880 |
| 95186 | 31-1142815 | United HealthCare of Ohio, Inc. | | | | | | 3,592,788 | | | 3,592,788 | 1,605,155 |
| 11147 | 63-1036814 | United HealthCare of Tennessee, Inc. | | | | | | 578,091 | | | 578,091 | 946,287 |
| 11147 | 63-1036814 | United HealthCare of Tennessee, Inc. | | | | | | 2,686,751 | | | 2,686,751 | 363,957 |
| 95765 | 95-3939697 | United HealthCare of Texas, Inc. | | | | | | 5,145,147 | | | 5,145,147 | 8,416,258 |
| 95765 | 95-3939697 | United HealthCare of Texas, Inc. | | | | | | 8,304,935 | | | 8,304,935 | 1,125,016 |
| 95591 | 47-0676824 | United HealthCare of the Midlands, Inc. | | | | | | 1,005,635 | | | 1,005,635 | 680,337 |
| 96385 | 43-1361841 | United HealthCare of the Midwest, Inc. | | | | | | 1,007,555 | | | 1,007,555 | 1,333,836 |
| 95501 | 41-1488563 | United HealthCare of Utah, Inc. | | | | | | 947,483 | | | 947,483 | 1,549,034 |
| 95025 | 52-1130183 | United HealthCare of Mid-Atlantic, Inc. | | | | | | 2,449,873 | | | 2,449,873 | 1,839,844 |
| | 33-0142907 | United HealthCare of California, Inc. | (1,300,000) | | | | | | | | (1,300,000) | |
| | 41-1921008 | Unimerica, Inc. | | | | | | | | 2,501,932 | 2,501,932 | |
| | 35-1568171 | National Benefits Resources, Inc. | | | | | 15,535,146 | | | | 15,535,146 | |
| 95710 | 39-1555888 | United HealthCare of Wisconsin, Inc. | | | | | | 6,023,688 | | | 6,023,688 | 2,728,543 |
| 9999999 | Control Totals | | 0 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 |

Annual Statement for the year 2002 of the **United HealthCare Insurance Company of Ohio**
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

1. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?
2. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?
3. Will the SVO Compliance Certification be filed by March 1?
4. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?
5. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?
6. Will the Risk-Based Capital Report be filed with the NAIC by March 1?
7. Will the Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?
8. Will the statement on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed by March 1?
9. Will an actuarial opinion be filed with this statement by March 1?
10. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?
11. Will the Long-term Care Insurance Exhibit be filed with the state of domicile and the NAIC by March 1?

RESPONSES

| |
|-----|
| NO |
| NO |
| YES |
| NO |
| YES |
| YES |
| YES |
| NO |
| YES |
| NO |
| NO |

APRIL FILING

12. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?
13. Will Management's Discussion and Analysis be filed by April 1?
14. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?
15. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?
16. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?
17. Will the Adjustment Form (if required) be filed with state of domicile and the NAIC by April 1?
18. Will the Accident and Health Policy Experience Exhibit be filed by April 1?
19. Will the Investment Risk Interrogatories be filed by April 1?

| |
|-----|
| NO |
| YES |
| NO |
| NO |
| YES |
| NO |
| YES |
| YES |

JUNE FILING

20. Will an audited financial report be filed by June 1?

| |
|-----|
| YES |
|-----|

EXPLANATIONS:

BAR CODE:



Overflow Page (Portrait)
NONE

Overflow Page (Landscape)
NONE