



60220200220100100

ANNUAL STATEMENT

For the Year Ended December 31, 2002
OF THE CONDITION AND AFFAIRS OF THE

Unity Insurance

NAIC Group Code 1206 (Current Period) 1206 (Prior Period) NAIC Company Code 60220 Employer's ID Number 31-1508054

Organized under the Laws of OHIO, State of Domicile or Port of Entry OHIO

Country of Domicile

Incorporated January 21, 1997 Commenced Business May 1, 1997

Statutory Home Office 2200 JEFFERSON AVE., 6TH FLOOR TOLEDO, OH 43624

Main Administrative Office 2200 JEFFERSON AVE., 6TH FLOOR TOLEDO, OH 43624 419-241-6501

Mail Address 2200 JEFFERSON AVE., 6TH FLOOR TOLEDO, OH 43624

Primary Location of Books and Records 2200 JEFFERSON AVE., 6TH FLOOR TOLEDO, OH 43624 419-241-6501

Internet Website Address N/A

Statement Contact JEFFRIE REGO 419-251-6223

JEFFRIE\_REGO@MHSNR.ORG 419-241-5441
(E-Mail Address) (Fax Number)

Policyowner Relations Contact 2200 JEFFERSON AVE., 6TH FLOOR TOLEDO, OH 43624 419-241-6501

OFFICERS

PRESIDENT & CEO THOMAS E. BEATY, JR.

Secretary

CHIEF FINANCIAL OFFICER RANDOLPH C. HOFFMAN

Actuary

Vice-Presidents

JOANNE VOLOVAR MARK LANCIANO MARK TUCKER, MD ANDREW WEINTRAUB

DIRECTORS OR TRUSTEES

RICHARD HANLEY THOMAS KELLY CHUCK GALLAGHER TED JENKINS
FATHER MICHAEL BILLIAN JEFF COPELAND TIM GLADIEUX THOMAS E. BEATY, JR.
ROOSEVELT GANT PATRICIA WISE SUSAN GILMORE

State of OHIO
County of LUCAS ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature) (Signature) (Signature)
THOMAS E. BEATY, JR. RANDOLPH C. HOFFMAN
(Printed Name) (Printed Name)
PRESIDENT & CEO Secretary CHIEF FINANCIAL OFFICER

Subscribed and sworn to before me this
28TH day of FEBRUARY, 2003

a. Is this an original filing? YES [X] NO [ ]
b. If no: 1. State the amendment number
2. Date filed
3. Number of pages attached

<b>NONE</b>	<b>Life Insurance (by State)</b>
<b>NONE</b>	<b>Exhibit of Life Insurance (2 pgs)</b>
<b>NONE</b>	<b>Exhibit of Number of Policies</b>
<b>NONE</b>	<b>Interest Maintenance Reserve</b>
<b>NONE</b>	<b>Asset Valuation Reserve (6 pgs)</b>
<b>NONE</b>	<b>Asset Valuation Reserve (continued)</b>
<b>NONE</b>	<b>Schedule A, B and BA Verification</b>
<b>NONE</b>	<b>Schedule D - Summary and Verification</b>

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments, Schedules D & DA (Group 1)											
1.1 Class 1											
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals											
2. All Other Governments, Schedules D & DA (Group 2)											
2.1 Class 1		1,496,700				1,496,700	100.000			1,496,700	
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals		1,496,700				1,496,700	100.000			1,496,700	
3. States, Territories and Possessions etc., Guaranteed, Schedules D & DA (Group 3)											
3.1 Class 1											
3.2 Class 2											
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals											
4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4)											
4.1 Class 1											
4.2 Class 2											
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals											
5. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed, Schedules D & DA (Group 5)											
5.1 Class 1											
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals											

**SCHEDULE D - PART 1A - SECTION 1 (continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6) 6.1 Class 1 6.2 Class 2 6.3 Class 3 6.4 Class 4 6.5 Class 5 6.6 Class 6 6.7 Totals											
7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7) 7.1 Class 1 7.2 Class 2 7.3 Class 3 7.4 Class 4 7.5 Class 5 7.6 Class 6 7.7 Totals											
8. Credit Tenant Loans, Schedules D & DA (Group 8) 8.1 Class 1 8.2 Class 2 8.3 Class 3 8.4 Class 4 8.5 Class 5 8.6 Class 6 8.7 Totals											
9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9) 9.1 Class 1 9.2 Class 2 9.3 Class 3 9.4 Class 4 9.5 Class 5 9.6 Class 6 9.7 Totals											

**SCHEDULE D - PART 1A - SECTION 1 (continued)**  
 Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>10. Total Bonds Current Year</b>											
10.1 Class 1		1,496,700				1,496,700	100.000	X X X	X X X	1,496,700	
10.2 Class 2								X X X	X X X		
10.3 Class 3								X X X	X X X		
10.4 Class 4								X X X	X X X		
10.5 Class 5						(c)		X X X	X X X		
10.6 Class 6						(c)		X X X	X X X		
10.7 Totals		1,496,700				(b) 1,496,700	100.000	X X X	X X X	1,496,700	
10.8 Line 10.7 as a % of Col. 6		100.000				100.000	X X X	X X X	X X X	100.000	
<b>11. Total Bonds Prior Year</b>											
11.1 Class 1						X X X	X X X				
11.2 Class 2						X X X	X X X				
11.3 Class 3						X X X	X X X				
11.4 Class 4						X X X	X X X				
11.5 Class 5						X X X	X X X	(c)			
11.6 Class 6						X X X	X X X	(c)			
11.7 Totals						X X X	X X X	(b)			
11.8 Line 11.7 as a % of Col. 8						X X X	X X X		X X X		
<b>12. Total Publicly Traded Bonds</b>											
12.1 Class 1		1,496,700				1,496,700	100.000			1,496,700	X X X
12.2 Class 2											X X X
12.3 Class 3											X X X
12.4 Class 4											X X X
12.5 Class 5											X X X
12.6 Class 6											X X X
12.7 Totals		1,496,700				1,496,700	100.000			1,496,700	X X X
12.8 Line 12.7 as a % of Col. 6		100.000				100.000	X X X	X X X	X X X	100.000	X X X
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10		100.000				100.000	X X X	X X X	X X X	100.000	X X X
<b>13. Total Privately Placed Bonds</b>											
13.1 Class 1										X X X	
13.2 Class 2										X X X	
13.3 Class 3										X X X	
13.4 Class 4										X X X	
13.5 Class 5										X X X	
13.6 Class 6										X X X	
13.7 Totals										X X X	
13.8 Line 13.7 as a % of Col. 6							X X X	X X X	X X X	X X X	
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10							X X X	X X X	X X X	X X X	

(a) Includes \$ 0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 0 current year, \$ 0 prior year of bonds with Z designations and \$ 0 current year, \$ 0 prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.

(c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5\* designations and \$ 0 current year, \$ 0 prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.



**SCHEDULE D - PART 1A - SECTION 2 (continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6) 6.1 Issuer Obligations 6.2 Single Class Mortgage-Backed/Asset-Backed Bonds MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: 6.3 Defined 6.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES: 6.5 Defined 6.6 Other 6.7 Totals											
7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7) 7.1 Issuer Obligations 7.2 Single Class Mortgage-Backed/Asset-Backed Bonds MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: 7.3 Defined 7.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES: 7.5 Defined 7.6 Other 7.7 Totals											
8. Credit Tenant Loans, Schedules D & DA (Group 8) 8.1 Issuer Obligations 8.7 Totals											
9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9) 9.1 Issuer Obligations 9.2 Single Class Mortgage-Backed/Asset-Backed Bonds MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: 9.3 Defined 9.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES: 9.5 Defined 9.6 Other 9.7 Totals											

**SCHEDULE D - PART 1A - SECTION 2 (continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
10. Total Bonds Current Year											
10.1 Issuer Obligations		1,496,700				1,496,700	100.000	X X X	X X X	1,496,700	
10.2 Single Class Mortgage-Backed/Asset-Backed Bonds								X X X	X X X		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
10.3 Defined								X X X	X X X		
10.4 Other								X X X	X X X		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
10.5 Defined								X X X	X X X		
10.6 Other								X X X	X X X		
10.7 Totals		1,496,700				1,496,700	100.000	X X X	X X X	1,496,700	
10.8 Line 10.7 as a % of Col. 6		100.000				100.000	X X X	X X X	X X X	100.000	
11. Total Bonds Prior Year											
11.1 Issuer Obligations						X X X	X X X				
11.2 Single Class Mortgage-Backed/Asset-Backed Bonds						X X X	X X X				
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
11.3 Defined						X X X	X X X				
11.4 Other						X X X	X X X				
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
11.5 Defined						X X X	X X X				
11.6 Other						X X X	X X X				
11.7 Totals						X X X	X X X				
11.8 Line 11.7 as a % of Col. 8						X X X	X X X		X X X		
12. Total Publicly Traded Bonds											
12.1 Issuer Obligations		1,496,700				1,496,700	100.000			1,496,700	X X X
12.2 Single Class Mortgage-Backed/Asset-Backed Bonds											X X X
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
12.3 Defined											X X X
12.4 Other											X X X
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
12.5 Defined											X X X
12.6 Other											X X X
12.7 Totals		1,496,700				1,496,700	100.000			1,496,700	X X X
12.8 Line 12.7 as a % of Col. 6		100.000				100.000	X X X	X X X	X X X	100.000	X X X
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10		100.000				100.000	X X X	X X X	X X X	100.000	X X X
13. Total Privately Placed Bonds											
13.1 Issuer Obligations										X X X	
13.2 Single Class Mortgage-Backed/Asset-Backed Bonds										X X X	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
13.3 Defined										X X X	
13.4 Other										X X X	
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
13.5 Defined										X X X	
13.6 Other										X X X	
13.7 Totals										X X X	
13.8 Line 13.7 as a % of Col. 6							X X X	X X X	X X X	X X X	
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10							X X X	X X X	X X X	X X X	

**SCHEDULE DA - PART 2**

**Verification of SHORT-TERM INVESTMENTS Between Years**

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, prior year	1,005,008			1,005,008	
2. Cost of short-term investments acquired	1,472,103			1,472,103	
3. Increase (decrease) by adjustment	24,597			24,597	
4. Increase (decrease) by foreign exchange adjustment					
5. Total profit (loss) on disposal of short-term investments					
6. Consideration received on disposal of short-term investments	1,005,008			1,005,008	
7. Book/adjusted carrying value, current year	1,496,700			1,496,700	
8. Total valuation allowance					
9. Subtotal (Lines 7 plus 8)	1,496,700			1,496,700	
10. Total nonadmitted amounts					
11. Statement value (Lines 9 minus 10)	1,496,700			1,496,700	
12. Income collected during year	27,900			27,900	
13. Income earned during year	52,497			52,497	

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: \_\_\_\_\_

- NONE**      **Schedule DB - Part A and B Verification**
- NONE**      **Schedule DB - Part C, D and E Verification**
- NONE**      **Schedule DB - Part F - Section 1**
- NONE**      **Schedule DB - Part F - Section 2**
- NONE**      **Schedule F**

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT**

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts								
									Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount

**PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS**

1. Premiums written		XXX		XXX		XXX		XXX		XXX		XXX		XXX		XXX		XXX
2. Premiums earned		XXX		XXX		XXX		XXX		XXX		XXX		XXX		XXX		XXX
3. Incurred claims																		
4. Increase in contract reserves																		
5. Commissions (a)																		
6. General insurance expenses		26,734		26,734														
7. Taxes, licenses and fees																		
8. Total expenses incurred		26,734		26,734														
9. Aggregate write-ins for deductions																		
10. Gain from underwriting before dividends or refunds		(26,734)		(26,734)														
11. Dividends or refunds																		
12. Gain from underwriting after dividends or refunds		(26,734)		(26,734)														

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DETAILS OF WRITE-INS																		
0901.																		
0902.																		
0903.																		
0998. Summary of remaining write-ins for Line 9 from overflow page																		
0999. Totals (Lines 0901 through 0903 + 0998) (Line 09 above)																		

(a) Includes \$ 0 reported as "Contract, membership and other fees retained by agents."

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (continued)**

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
<b>PART 2 - RESERVES AND LIABILITIES</b>									
A. Premium Reserves:									
1. Unearned premiums									
2. Advance premiums									
3. Reserve for rate credits									
4. Total premium reserves, current year									
5. Total premium reserves, prior year									
6. Increase in total premium reserves									
B. Contract Reserves:									
1. Additional reserves									
2. Reserve for future contingent benefits									
3. Total contract reserves, current year									
4. Total contract reserves, prior year									
5. Increase in contract reserves									
C. Claim Reserves and Liabilities:									
1. Total current year	7,500	7,500							
2. Total prior year	19,774	19,774							
3. Increase	(12,274)	(12,274)							
<b>PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES</b>									
1. Claims paid during the year:									
1.1. On claims incurred prior to current year	12,274	12,274							
1.2. On claims incurred during current year									
2. Claim reserves and liabilities, December 31, current year:									
2.1. On claims incurred prior to current year	7,500	7,500							
2.2. On claims incurred during current year									
3. Test:									
3.1. Line 1.1 and 2.1	19,774	19,774							
3.2. Claim reserves and liabilities, December 31 prior year	19,774	19,774							
3.3. Line 3.1 minus Line 3.2									
<b>PART 4 - REINSURANCE</b>									
A. Reinsurance Assumed:									
1. Premiums written									
2. Premiums earned									
3. Incurred claims									
4. Commissions									
B. Reinsurance Ceded:									
1. Premiums written									
2. Premiums earned									
3. Incurred claims									
4. Commissions									

**SCHEDULE H - PART 5 - HEALTH CLAIMS**

	1	2	3	4
	Medical	Dental	Other	Total
A. Direct:				
1. Incurred Claims				
2. Beginning Claim Reserves and Liabilities	19,774			19,774
3. Ending Claim Reserves and Liabilities	7,500			7,500
4. Claims Paid	12,274			12,274
B. Assumed Reinsurance:				
5. Incurred Claims				
6. Beginning Claim Reserves and Liabilities				
7. Ending Claim Reserves and Liabilities				
8. Claims Paid				
C. Ceded Reinsurance:				
9. Incurred Claims				
10. Beginning Claim Reserves and Liabilities				
11. Ending Claim Reserves and Liabilities				
12. Claims Paid				
D. Net:				
13. Incurred Claims				
14. Beginning Claim Reserves and Liabilities	19,774			19,774
15. Ending Claim Reserves and Liabilities	7,500			7,500
16. Claims Paid	12,274			12,274

### SCHEDULE O - PART 2

#### Development of Incurred Losses

##### Section A - Group and Accident and Health

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1 1998	2 1999	3 2000	4 2001	5 2002
1. 1998				XXX	XXX
2. 1999	XXX				XXX
3. 2000	XXX	XXX			
4. 2001	XXX	XXX	XXX		
5. 2002	XXX	XXX	XXX	XXX	

##### Section B - Other Accident and Health

1. 1998				XXX	XXX
2. 1999	XXX				XXX
3. 2000	XXX	XXX			
4. 2001	XXX	XXX	XXX		
5. 2002	XXX	XXX	XXX	XXX	

##### Section C - Credit Accident and Health

1. 1998				XXX	XXX
2. 1999	XXX				XXX
3. 2000	XXX	XXX			
4. 2001	XXX	XXX	XXX		
5. 2002	XXX	XXX	XXX	XXX	

### SCHEDULE O - PART 3

#### Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business	1 Methodology	2 Amount
1. Industrial life		
2. Ordinary life		
3. Individual annuity		
4. Supplementary contracts		
5. Credit life		
6. Group life		
7. Group accident and health		7,500
8. Credit accident and health		
9. Other accident and health		
10. Total		7,500



## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

<b>MARCH FILING</b>	<b>RESPONSE</b>
1. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? .....	NO
2. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? .....	NO
3. Will the SVO Compliance Certification be filed by March 1? .....	NO
4. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? .....	NO
5. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? .....	NO
6. Will the Risk-Based Capital Report be filed with the NAIC by March 1? .....	NO
7. Will the Risk-Based Capital Report be filed with the state of domicile, if required, by March 1? .....	NO
8. Will the statement on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed by March 1? .....	NO
9. Will an actuarial opinion be filed by March 1? .....	NO
10. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? .....	NO
11. Will the Long-Term Care Insurance Exhibit be filed with the state of domicile and the NAIC by March 1? .....	NO
<b>APRIL FILING</b>	
12. Will the Long-Term Care Experience Reporting Forms be filed with the the state of domicile and the NAIC by April 1? .....	NO
13. Will Management's Discussion and Analysis be filed by April 1? .....	YES
14. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1? .....	NO
15. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? .....	NO
16. Will the Life, Health & Annuity Guarranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? .....	NO
17. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1? .....	NO
18. Will the Accident and Health Policy Experience Exhibit be filed by April 1? .....	NO
19. Will the Investment Risks Interrogatories be filed by April 1? .....	NO
<b>JUNE FILING</b>	
20. Will an audited financial report be filed by June 1? .....	YES

**Explanation:**

**Bar code:**



60220200242000000



60220200236000000



60220200247000000



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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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