



56359200220100100

ANNUAL STATEMENT

For the Year Ended December 31, 2002
OF THE CONDITION AND AFFAIRS OF THE

Grand Lodge of Ohio, Order Sons of Italy of America

NAIC Group Code 0000 0000 NAIC Society Code 56359 Employer's ID Number 34-0541270
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated: August 31, 1934 Commenced Business: December 1, 1940

Statutory Home Office: 10900 Pearl Road Unit C-3 Cleveland, OH 44136

Main Administrative Office: 10900 Pearl Road Unit C-3 Cleveland, OH 44136 440-878-9309

Mail Address: 10900 Pearl Road Unit C-3 Cleveland, OH 44136

Primary Location of Books and Records: 10900 Pearl Road Unit C-3 Cleveland, OH 44136 440-878-9309

Internet Website Address: N/A

Statement Contact: Annette Scardilli 440-878-9309
440-878-9308
(E-Mail Address) (Fax Number)

Policyowner Relations Contact: 10900 Pearl Road Unit C-3 Cleveland, OH 44136 440-878-9309

OFFICERS

President Richard Marrapese 272-40-3868
Secretary James Togliatti 294-30-0917
Treasurer Pearl Giambrone 289-07-6248
Actuary Bruce & Bruce Company

Vice-Presidents

Robert Eusano 296-14-6792

DIRECTORS OR TRUSTEES

Donald Ferrante 288-48-0668 Trustee Ann Ray 297-24-9755 Trustee Dan Titi 279-24-5479 Trustee Timothy Komara 294-78-2038 Rec Secy

State of Ohio
County of Cuyahoga ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature) _____ (Signature) _____ (Signature)
Richard Marrapese 272-40-3868 James Togliatti 294-30-0917 Pearl Giambrone 289-07-6248

(Printed Name) _____ (Printed Name) _____ (Printed Name)
President Secretary Treasurer

Subscribed and sworn to before me this _____ day of _____, 2003
a. Is this an original filing? YES [X] NO []
b. If no: 1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____



56359200243036100

LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF:
OHIO
 NAIC Group Code: 0000

DURING THE YEAR 2002
 NAIC Society Code: 56359

		1 Life and Annuities	
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS			
1.	Life insurance		65,359
2.	Annuity considerations		
3.	Deposit-type contract funds		3,379
4.	Other considerations		
5.	Total (Lines 1 to 4)		68,738
DIRECT REFUNDS TO MEMBERS			
Life Insurance:			
6.1	Paid in cash or left on deposit		1,467
6.2	Applied to pay renewal premiums		
6.3	Applied to provide paid-up additions or shorten the endowment or premium-paying period		2,797
6.4	Other		4,264
6.5	Total (Sum of Lines 6.1 to 6.4)		8,528
Annuities:			
7.1	Paid in cash or left on deposit		
7.2	Applied to provide paid-up annuities		
7.3	Other		
7.4	Total (Sum of Lines 7.1 to 7.3)		
8.	Total (Line 6.5 plus Line 7.4)		8,528
DIRECT CLAIMS AND BENEFITS PAID			
9.	Death benefits		19,614
10.	Matured endowments		2,000
11.	Annuity benefits		1,070
12.	Surrender values and withdrawals for life contracts		2,611
13.	Aggregate write-ins for miscellaneous direct claims and benefits paid		
14.	All other benefits, except accident and health		
15.	Total		25,295
DETAILS OF WRITE-INS			
1301.			
1302.			
1303.			
1398.	Summary of remaining write-ins for Line 13 from overflow page		
1399.	Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)		
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED			
		1 Number of Certificates	2 Amount
16.	Unpaid December 31, prior year	12	7,300
17.	Incurred during current year	36	21,122
Settled during current year:			
18.1	By payment in full	33	19,545
18.2	By payment on compromised claims		
18.3	Total paid	33	19,545
18.4	Reduction by compromise		
18.5	Amount rejected		
18.6	Total settlements	33	19,545
19.	Unpaid Dec. 31, current year (16 + 17 - 18.6)	15	8,877
POLICY EXHIBIT			
20.	In force December 31, prior year	973	1,394,025
21.	Issued during year	1	10,000
22.	Other changes to in force (net)	(45)	(23,450)
23.	In force December 31, current year	929	1,380,575

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24.	Collectively renewable certificates				
Other individual certificates:					
25.1	Non-cancelable				
25.2	Guaranteed renewable				
25.3	Non-renewable for stated reasons only				
25.4	Other accident only				
25.5	All other				
25.6	Totals (sum of Lines 25.1 to 25.5)				
26.	Totals (Lines 24 + 25.6)				

NONE



56359200243058100

LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF:
NAIC Group Code: 0000

TOTAL

DURING THE YEAR 2002
NAIC Society Code: 56359

		1 Life and Annuities	
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS			
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4.	Other considerations		
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9.	Death benefits		19,614
10.	Matured endowments		2,000
11.	Annuity benefits		1,070
12.	Surrender values and withdrawals for life contracts		2,611
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14.	All other benefits, except accident and health		
15.	Total		25,295
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ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
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Other individual certificates:					
25.1	Non-cancelable				
25.2	Guaranteed renewable				
25.3	Non-renewable for stated reasons only				
25.4	Other accident only				
25.5	All other				
25.6	Totals (sum of Lines 25.1 to 25.5)				
26.	Totals (Lines 24 + 25.6)				

NONE

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, Prior Year	(2,183)
2. Current Year's Realized Pre-Tax Capital Gains/(Losses) of \$ 0 Transferred into the Reserve Net of Taxes of \$ 0	15,388
3. Adjustment for Current Year's Liability Gains/(Losses) released from the reserve	
4. Balance Before Reduction for Amount Transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	13,205
5. Current Year's Amortization Released to Summary of Operations (Amortization, Line 1, Column 4)	288
6. Reserve as of December 31, Current Year (Line 4 minus Line 5)	12,917

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/ (Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2002	52	236		288
2. 2003	(186)	727		541
3. 2004	(461)	997		536
4. 2005	(598)	1,070		472
5. 2006	(342)	1,144		802
6. 2007	57	1,233		1,290
7. 2008	451	1,183		1,634
8. 2009	800	976		1,776
9. 2010	931	769		1,700
10. 2011	792	552		1,344
11. 2012	546	311		857
12. 2013	441	188		629
13. 2014	234	205		439
14. 2015	(95)	222		127
15. 2016	(319)	240		(79)
16. 2017	(561)	258		(303)
17. 2018	(803)	273		(530)
18. 2019	(923)	294		(629)
19. 2020	(804)	314		(490)
20. 2021	(551)	326		(225)
21. 2022	(354)	354		
22. 2023	(193)	375		182
23. 2024	(64)	405		341
24. 2025	(72)	427		355
25. 2026	(123)	465		342
26. 2027	(90)	495		405
27. 2028	(77)	465		388
28. 2029	(3)	375		372
29. 2030	79	277		356
30. 2031	53	172		225
31. 2032 and Later		60		60
32. Total (Lines 1 to 31)	(2,183)	15,388		13,205

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year				83,748		83,748	83,748
2. Realized Capital Gains/(Losses) Net of Taxes - General Account				3,337		3,337	3,337
3. Realized Capital Gains/(Losses) Net of Taxes - Separate Accounts							
4. Unrealized Capital Gains/(Losses) - General Account				(15,467)		(15,467)	(15,467)
5. Unrealized Capital Gains/(Losses) - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic Contribution							
8. Accumulated Balances (Lines 1 through 5, minus 6 plus 7)				71,618		71,618	71,618
9. Maximum Reserve				97,303		97,303	97,303
10. Reserve Objective				97,303		97,303	97,303
11. 20% of (Line 10 - Line 8)				5,137		5,137	5,137
12. Balance Before Transfers (Lines 8 + 11)				76,755		76,755	76,755
13. Transfers							X X X
14. Voluntary Contribution							
15. Adjustment down to Maximum/up to Zero							
16. Reserve as of December 31, Current Year (Lines 12 + 13 + 14 + 15)				76,755		76,755	76,755

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1		Exempt Obligations	792,194	X X X	X X X	792,194	0.0000		0.0000		0.0000	
2	1	Highest Quality		X X X	X X X		0.0005		0.0015		0.0030	
3	2	High Quality		X X X	X X X		0.0020		0.0060		0.0100	
4	3	Medium Quality		X X X	X X X		0.0105		0.0280		0.0400	
5	4	Low Quality		X X X	X X X		0.0270		0.0630		0.0900	
6	5	Lower Quality		X X X	X X X		0.0670		0.1200		0.2000	
7	6	In or Near Default		X X X	X X X		0.0000		0.3000		0.3000	
8		Total Unrated Multi-class Securities Acquired by Conversion		X X X	X X X		X X X		X X X		X X X	
9		Total Bonds (Sum of Lines 1 through 8) (Page 2, Line 1, Net Admitted Asset)	792,194	X X X	X X X	792,194	X X X		X X X		X X X	
PREFERRED STOCKS												
10	1	Highest Quality		X X X	X X X		0.0020		0.0060		0.0090	
11	2	High Quality		X X X	X X X		0.0065		0.0170		0.0250	
12	3	Medium Quality		X X X	X X X		0.0185		0.0400		0.0600	
13	4	Low Quality		X X X	X X X		0.0400		0.0880		0.1350	
14	5	Lower Quality		X X X	X X X		0.0850		0.1600		0.2500	
15	6	In or Near Default		X X X	X X X		0.0000		0.3000		0.3000	
16		Affiliated Life with AVR		X X X	X X X		0.0000		0.0000		0.0000	
17		Total Preferred Stocks (Sum of Lines 10 through 16) (Page 2 Line 2.1, Net Admitted Asset)		X X X	X X X		X X X		X X X		X X X	
SHORT-TERM BONDS												
18		Exempt Obligations		X X X	X X X		0.0000		0.0000		0.0000	
19	1	Highest Quality		X X X	X X X		0.0005		0.0015		0.0030	
20	2	High Quality		X X X	X X X		0.0020		0.0060		0.0100	
21	3	Medium Quality		X X X	X X X		0.0105		0.0280		0.0400	
22	4	Low Quality		X X X	X X X		0.0270		0.0630		0.0900	
23	5	Lower Quality		X X X	X X X		0.0670		0.1200		0.2000	
24	6	In or Near Default		X X X	X X X		0.0000		0.3000		0.3000	
25		Total Short-term Bonds (Sum of Lines 18 through 24)		X X X	X X X		X X X		X X X		X X X	

32

NONE

NONE

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
DERIVATIVE INSTRUMENTS												
26		Exchange Traded		X X X	X X X		0.0005		0.0015		0.0030	
27	1	Highest Quality		X X X	X X X		0.0005		0.0015		0.0030	
28	2	High Quality		X X X	X X X		0.0020		0.0060		0.0100	
29	3	Medium Quality		X X X	X X X		0.0105		0.0280		0.0400	
30	4	Low Quality		X X X	X X X		0.0270		0.0630		0.0900	
31	5	Lower Quality		X X X	X X X		0.0670		0.1200		0.2000	
32	6	In or Near Default		X X X	X X X		0.0000		0.3000		0.3000	
33		Total Derivative Instruments		X X X	X X X		X X X		X X X		X X X	
34		TOTAL (Lines 9 + 17 + 25 + 33)	792,194	X X X	X X X	792,194	X X X		X X X		X X X	
MORTGAGE LOANS												
In Good Standing:												
35		Farm Mortgages			X X X		0.0063 (a)		0.0140 (a)		0.0225 (a)	
36		Residential Mortgages-Insured or Guaranteed			X X X		0.0003		0.0006		0.0010	
37		Residential Mortgages-All Other			X X X		0.0013		0.0030		0.0050	
38		Commercial Mortgages-Insured or Guaranteed			X X X		0.0003		0.0006		0.0010	
39		Commercial Mortgages-All Other			X X X		0.0063 (a)		0.0140 (a)		0.0225 (a)	
40		In Good Standing With Restructured Terms			X X X		0.2800 (b)		0.6200 (b)		1.0000 (b)	
Overdue, Not in Process:												
41		Farm Mortgages			X X X		0.0420		0.0915		0.1500	
42		Residential Mortgages-Insured or Guaranteed			X X X		0.0005		0.0012		0.0020	
43		Residential Mortgages-All Other			X X X		0.0025		0.0060		0.0100	
44		Commercial Mortgages-Insured or Guaranteed			X X X		0.0005		0.0012		0.0020	
45		Commercial Mortgages-All Other			X X X		0.0420		0.0915		0.1500	
In Process of Foreclosure:												
46		Farm Mortgages			X X X		0.0000		0.2000		0.2000	
47		Residential Mortgages-Insured or Guaranteed			X X X		0.0000		0.0040		0.0040	
48		Residential Mortgages-All Other			X X X		0.0000		0.0200		0.0200	
49		Commercial Mortgages-Insured or Guaranteed			X X X		0.0000		0.0040		0.0040	
50		Commercial Mortgages-All Other			X X X		0.0000		0.2000		0.2000	
51		Total Schedule B Mortgages (Sum of Lines 35 through 50) (Page 2, Line 3, Net Admitted Asset)			X X X		X X X		X X X		X X X	
52		Schedule DA Mortgages			X X X		(c)		(c)		(c)	
53		Total Mortgage Loans on Real Estate (Lines 51 + 52)			X X X		X X X		X X X		X X X	

NONE

NONE

(a) Times the company's experience adjustment factor (EAF).
 (b) Column 9 is the greater of 7.5% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.
 (c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve		
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)	
COMMON STOCK													
1		Unaffiliated Public	324,344	X X X	X X X	324,344	0.0000		0.3000 (d)	97,303	0.3000 (d)	97,303	
2		Unaffiliated Private		X X X	X X X		0.0000		0.2500		0.2500		
3		Affiliated Life with AVR		X X X	X X X		0.0000		0.0000		0.0000		
Affiliated Investment Subsidiary:													
4		Fixed Income Exempt Obligations					X X X		X X X		X X X		
5		Fixed Income Highest Quality					X X X		X X X		X X X		
6		Fixed Income High Quality					X X X		X X X		X X X		
7		Fixed Income Medium Quality					X X X		X X X		X X X		
8		Fixed Income Low Quality					X X X		X X X		X X X		
9		Fixed Income Lower Quality					X X X		X X X		X X X		
10		Fixed Income In/Near Default					X X X		X X X		X X X		
11		Unaffiliated Common Stock Public					0.0000		0.2000 (d)		0.2000 (d)		
12		Unaffiliated Common Stock Private					0.0000		0.2500		0.2500		
13		Mortgage Loans					(c)		(c)		(c)		
14		Real Estate					(e)		(e)		(e)		
15		Affiliated - Certain Other (See SVO Purposes & Procedures Manual)		X X X	X X X		0.0000		0.2000		0.2000		
16		Affiliated - All Other		X X X	X X X		0.0000		0.2500		0.2500		
17		Total Common Stock (Sum of Lines 1 through 16) (Page 2, Line 2.2, Net Admitted Asset)	324,344			324,344	X X X		X X X	97,303	X X X	97,303	
REAL ESTATE													
18		Home Office Property (General Account only)		NONE				0.0000		0.0750		0.0750	
19		Investment Properties		NONE				0.0000		0.0750		0.0750	
20		Properties Acquired in Satisfaction of Debt		NONE				0.0000		0.1100		0.1100	
21		Total Real Estate (Sum of Lines 18 through 20)		NONE				X X X		X X X		X X X	
OTHER INVESTED ASSETS													
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS													
22		Exempt Obligations		X X X	X X X		0.0000		0.0000		0.0000		
23	1	Highest Quality		X X X	X X X		0.0005		0.0015		0.0030		
24	2	High Quality		X X X	X X X		0.0020		0.0060		0.0100		
25	3	Medium Quality		X X X	X X X		0.0105		0.0280		0.0400		
26	4	Low Quality		X X X	X X X		0.0270		0.0630		0.0900		
27	5	Lower Quality		X X X	X X X		0.0670		0.1200		0.2000		
28	6	In or Near Default		X X X	X X X		0.0000		0.3000		0.3000		
29		Total with Bond characteristics (Sum of Lines 22 through 28)		X X X	X X X		X X X		X X X		X X X		

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30	1	Highest Quality		XXX	XXX		0.0020		0.0060		0.0090	
31	2	High Quality		XXX	XXX		0.0065		0.0170		0.0250	
32	3	Medium Quality		XXX	XXX		0.0185		0.0400		0.0600	
33	4	Low Quality		XXX	XXX		0.0400		0.0880		0.1350	
34	5	Lower Quality		XXX	XXX		0.0850		0.1600		0.2500	
35	6	In or Near Default		XXX	XXX		0.0000		0.3000		0.3000	
36		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37		Total with Preferred Stock characteristics (Sum of Lines 30 through 36)		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing:												
38		Farm Mortgages			XXX		0.0063 (a)		0.0140 (a)		0.0225 (a)	
39		Residential Mortgages-Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
40		Residential Mortgages-All Other		XXX	XXX		0.0013		0.0030		0.0050	
41		Commercial Mortgages-Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
42		Commercial Mortgages-All Other			XXX		0.0063 (a)		0.0140 (a)		0.0225 (a)	
43		In Good Standing With Restructured Terms			XXX		0.2800 (b)		0.6200 (b)		1.0000 (b)	
Overdue, Not in Process:												
44		Farm Mortgages			XXX		0.0420		0.0915		0.1500	
45		Residential Mortgages-Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
46		Residential Mortgages-All Other			XXX		0.0025		0.0060		0.0100	
47		Commercial Mortgages-Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
48		Commercial Mortgages-All Other			XXX		0.0420		0.0915		0.1500	
In Process of Foreclosure:												
49		Farm Mortgages			XXX		0.0000		0.2000		0.2000	
50		Residential Mortgages-Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
51		Residential Mortgages-All Other			XXX		0.0000		0.0200		0.0200	
52		Commercial Mortgages-Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
53		Commercial Mortgages-All Other			XXX		0.0000		0.2000		0.2000	
54		Total with Mortgage Loan characteristics (Sum of Lines 38 through 53)			XXX		XXX		XXX		XXX	

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NONE

NONE

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
55		Unaffiliated Public		XXX	XXX		0.0000		0.2000 (d)		0.2000 (d)	
56		Unaffiliated Private		XXX	XXX		0.0000		0.2500		0.2500	
57		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
58		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.2000		0.2000	
59		Affiliated Other - All Other		XXX	XXX		0.0000		0.2500		0.2500	
60		Total with Common Stock Characteristics (Sum of Lines 55 through 59)		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
61		Home Office Property (General Account only)					0.0000		0.0750		0.0750	
62		Investment Properties					0.0000		0.0750		0.0750	
63		Properties Acquired in Satisfaction of Debt					0.0000		0.1100		0.1100	
64		Total with Real Estate characteristics of real estate (Lines 61 through 63)					XXX		XXX		XXX	
ALL OTHER INVESTMENTS												
65		Other Invested Assets - Schedule BA		XXX			0.0000		0.2000		0.2000	
66		Other Short-term Invested Assets - Schedule DA		XXX			0.0000		0.2000		0.2000	
67		Total All Other (Sum of Lines 65 + 66)		XXX			XXX		XXX		XXX	
68		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 54, 60, 64 and 67)					XXX		XXX		XXX	

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- (a) Times the company's experience adjustment factor (EAF).
- (b) Column 9 is the greater of 7.5% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.
- (c) Determined using the same factors and breakdowns used for directly owned mortgage loans.
- (d) Times the company's weighted average portfolio beta (Minimum .15, Maximum .30).
- (e) Determined using same factors and breakdowns used for directly owned real estate.

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTIONS, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
REPLICATIONS (SYNTHETIC) ASSETS

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
				NONE				

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments, Schedules D & DA (Group 1)											
1.1 Class 1	145,230	12,548	144,800	163,964	325,652	792,194	100.000	904,948	100.000	792,194	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	145,230	12,548	144,800	163,964	325,652	792,194	100.000	904,948	100.000	792,194	
2. All Other Governments, Schedules D & DA (Group 2)											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals											
3. States, Territories and Possessions etc., Guaranteed, Schedules D & DA (Group 3)											
3.1 Class 1											
3.2 Class 2											
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals											
4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4)											
4.1 Class 1											
4.2 Class 2											
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals											
5. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed, Schedules D & DA (Group 5)											
5.1 Class 1											
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals											

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NONE

NONE

NONE

NONE

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6)											
6.1 Class 1											
6.2 Class 2											
6.3 Class 3											
6.4 Class 4											
6.5 Class 5											
6.6 Class 6											
6.7 Totals											
7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7)											
7.1 Class 1											
7.2 Class 2											
7.3 Class 3											
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 Totals											
8. Credit Tenant Loans, Schedules D & DA (Group 8)											
8.1 Class 1											
8.2 Class 2											
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 Totals											
9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9)											
9.1 Class 1											
9.2 Class 2											
9.3 Class 3											
9.4 Class 4											
9.5 Class 5											
9.6 Class 6											
9.7 Totals											

SCHEDULE D - PART 1A - SECTION 1 (continued)
 Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
10. Total Bonds Current Year											
10.1 Class 1	145,230	12,548	144,800	163,964	325,652	792,194	100.000	X X X	X X X	792,194	
10.2 Class 2								X X X	X X X		
10.3 Class 3								X X X	X X X		
10.4 Class 4								X X X	X X X		
10.5 Class 5						(c)		X X X	X X X		
10.6 Class 6						(c)		X X X	X X X		
10.7 Totals	145,230	12,548	144,800	163,964	325,652	(b) 792,194	100.000	X X X	X X X	792,194	
10.8 Line 10.7 as a % of Col. 6	18.333	1.584	18.278	20.697	41.108	100.000	X X X	X X X	X X X	100.000	
11. Total Bonds Prior Year											
11.1 Class 1		1,152	156,478	223,299	524,019	X X X	X X X	904,948	100.000	904,948	
11.2 Class 2						X X X	X X X				
11.3 Class 3						X X X	X X X				
11.4 Class 4						X X X	X X X				
11.5 Class 5						X X X	X X X	(c)			
11.6 Class 6						X X X	X X X	(c)			
11.7 Totals		1,152	156,478	223,299	524,019	X X X	X X X	(b) 904,948	100.000	904,948	
11.8 Line 11.7 as a % of Col. 8		0.127	17.291	24.675	57.906	X X X	X X X	100.000	X X X	100.000	
12. Total Publicly Traded Bonds											
12.1 Class 1	145,230	12,548	144,800	163,964	325,652	792,194	100.000	904,948	100.000	792,194	X X X
12.2 Class 2											X X X
12.3 Class 3											X X X
12.4 Class 4											X X X
12.5 Class 5											X X X
12.6 Class 6											X X X
12.7 Totals	145,230	12,548	144,800	163,964	325,652	792,194	100.000	904,948	100.000	792,194	X X X
12.8 Line 12.7 as a % of Col. 6	18.333	1.584	18.278	20.697	41.108	100.000	X X X	X X X	X X X	100.000	X X X
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	18.333	1.584	18.278	20.697	41.108	100.000	X X X	X X X	X X X	100.000	X X X
13. Total Privately Placed Bonds											
13.1 Class 1										X X X	
13.2 Class 2										X X X	
13.3 Class 3										X X X	
13.4 Class 4										X X X	
13.5 Class 5										X X X	
13.6 Class 6										X X X	
13.7 Totals										X X X	
13.8 Line 13.7 as a % of Col. 6							X X X	X X X	X X X	X X X	
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10							X X X	X X X	X X X	X X X	

NONE

(a) Includes \$ 0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
 (b) Includes \$ 0 current year, \$ 0 prior year of bonds with Z designations and \$ 0 current year, \$ 0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.
 (c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5* designations and \$ 0 current year, \$ 0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type		1	2	3	4	5	6	7	8	9	10	11
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 10.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed
1.	U.S. Governments, Schedules D & DA (Group 1)											
	1.1 Issuer Obligations	145,230	12,548	144,800	163,964	325,652	792,194	100.000	902,816	99.764	792,194	
	1.2 Single Class Mortgage-Backed/Asset-Backed Securities								2,132	0.236		
	1.7 Totals	145,230	12,548	144,800	163,964	325,652	792,194	100.000	904,948	100.000	792,194	
2.	All Other Governments, Schedules D & DA (Group 2)											
	2.1 Issuer Obligations											
	2.2 Single Class Mortgage-Backed/Asset-Backed Securities											
	MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
	2.3 Defined											
	2.4 Other											
	MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
	2.5 Defined											
	2.6 Other											
	2.7 Totals											
3.	States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 3)											
	3.1 Issuer Obligations											
	3.2 Single Class Mortgage-Backed/Asset-Backed Securities											
	MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
	3.3 Defined											
	3.4 Other											
	MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
	3.5 Defined											
	3.6 Other											
	3.7 Totals											
4.	Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4)											
	4.1 Issuer Obligations											
	4.2 Single Class Mortgage-Backed/Asset-Backed Securities											
	MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
	4.3 Defined											
	4.4 Other											
	MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
	4.5 Defined											
	4.6 Other											
	4.7 Totals											
5.	Special Revenue & Special Assessment Obligations etc., Non-Guaranteed, Schedules D & DA (Group 5)											
	5.1 Issuer Obligations											
	5.2 Single Class Mortgage-Backed/Asset-Backed Securities											
	MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
	5.3 Defined											
	5.4 Other											
	MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
	5.5 Defined											
	5.6 Other											
	5.7 Totals											

NONE

NONE

NONE

NONE

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6) 6.1 Issuer Obligations 6.2 Single Class Mortgage-Backed/Asset-Backed Bonds MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: 6.3 Defined 6.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES: 6.5 Defined 6.6 Other 6.7 Totals			NONE								
7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7) 7.1 Issuer Obligations 7.2 Single Class Mortgage-Backed/Asset-Backed Bonds MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: 7.3 Defined 7.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES: 7.5 Defined 7.6 Other 7.7 Totals			NONE								
8. Credit Tenant Loans, Schedules D & DA (Group 8) 8.1 Issuer Obligations 8.7 Totals			NONE								
9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9) 9.1 Issuer Obligations 9.2 Single Class Mortgage-Backed/Asset-Backed Bonds MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES: 9.3 Defined 9.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES: 9.5 Defined 9.6 Other 9.7 Totals			NONE								

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
10. Total Bonds Current Year											
10.1 Issuer Obligations	145,230	12,548	144,800	163,964	325,652	792,194	100.000	X X X	X X X	792,194	
10.2 Single Class Mortgage-Backed/Asset-Backed Bonds								X X X	X X X		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
10.3 Defined								X X X	X X X		
10.4 Other								X X X	X X X		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
10.5 Defined								X X X	X X X		
10.6 Other								X X X	X X X		
10.7 Totals	145,230	12,548	144,800	163,964	325,652	792,194	100.000	X X X	X X X	792,194	
10.8 Line 10.7 as a % of Col. 6	18.333	1.584	18.278	20.697	41.108	100.000	X X X	X X X	X X X	100.000	
11. Total Bonds Prior Year											
11.1 Issuer Obligations			155,498	223,299	524,019	X X X	X X X	902,816	99.764	902,816	
11.2 Single Class Mortgage-Backed/Asset-Backed Bonds		1,152	980			X X X	X X X	2,132	0.236	2,132	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
11.3 Defined						X X X	X X X				
11.4 Other						X X X	X X X				
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
11.5 Defined						X X X	X X X				
11.6 Other						X X X	X X X				
11.7 Totals		1,152	156,478	223,299	524,019	X X X	X X X	904,948	100.000	904,948	
11.8 Line 11.7 as a % of Col. 8		0.127	17.291	24.675	57.906	X X X	X X X	100.000	X X X	100.000	
12. Total Publicly Traded Bonds											
12.1 Issuer Obligations	145,230	12,548	144,800	163,964	325,652	792,194	100.000	902,816	99.764	792,194	X X X
12.2 Single Class Mortgage-Backed/Asset-Backed Bonds								2,132	0.236		X X X
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
12.3 Defined											X X X
12.4 Other											X X X
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
12.5 Defined											X X X
12.6 Other											X X X
12.7 Totals	145,230	12,548	144,800	163,964	325,652	792,194	100.000	904,948	100.000	792,194	X X X
12.8 Line 12.7 as a % of Col. 6	18.333	1.584	18.278	20.697	41.108	100.000	X X X	X X X	X X X	100.000	X X X
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	18.333	1.584	18.278	20.697	41.108	100.000	X X X	X X X	X X X	100.000	X X X
13. Total Privately Placed Bonds											
13.1 Issuer Obligations										X X X	
13.2 Single Class Mortgage-Backed/Asset-Backed Bonds										X X X	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
13.3 Defined										X X X	
13.4 Other										X X X	
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
13.5 Defined										X X X	
13.6 Other										X X X	
13.7 Totals										X X X	
13.8 Line 13.7 as a % of Col. 6								X X X	X X X	X X X	
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10								X X X	X X X	X X X	

4 5

NONE

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit For Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 10)	1,186,180		1,186,180
2. Reinsurance ceded (Line 11)			
3. Life & annuity premiums deferred & uncollected (Line 14)			
4. A & H premiums due and unpaid (Line 15)			
5. Net credit for ceded reinsurance	X X X		
6. All other admitted assets (balance)	10,961		10,961
7. Total assets excluding Separate Accounts (Line 22)	1,197,141		1,197,141
8. Separate Account assets (Line 23)			
9. Total assets (Line 24)	1,197,141		1,197,141
LIABILITIES, SURPLUS AND OTHER FUNDS (Page 3)			
10. Contract reserves (Lines 1 and 2)	582,000		582,000
11. Liability for deposit-type contracts (Line 3)	26,623		26,623
12. Claim reserves (Line 4)	13,877		13,877
13. Member refunds/reserves (Lines 5 through 6)	5,200		5,200
14. Premium & annuity considerations received in advance (Line 7)			
15. Other contract liabilities (Line 8)	12,917		12,917
16. Reinsurance in unauthorized companies (Line 21.2)			
17. Funds held under reinsurance with unauthorized reinsurance (Line 21.3)		X X X	
18. All other liabilities (balance)	99,949		99,949
19. Total liabilities excluding Separate Accounts (Line 23)	740,566		740,566
20. Separate Account liabilities (Line 24)			
21. Total liabilities (Line 25)	740,566		740,566
22. Capital & surplus (Line 30)	456,575	X X X	456,575
23. Total liabilities, capital & surplus (Line 31)	1,197,141		1,197,141
NET CREDIT FOR CEDED REINSURANCE			
24. Contract reserves			
25. Claim reserves			
26. Member refunds/reserves			
27. Premium & annuity considerations received in advance			
28. Liability for premium & other deposit funds			
29. Other contract liabilities			
30. Reinsurance ceded assets			
31. Other ceded reinsurance recoverables			
32. Total ceded reinsurance recoverables			
33. Life & annuity premiums deferred & uncollected			
34. A & H premiums due and unpaid			
35. Reinsurance in unauthorized companies			
36. Other ceded reinsurance payables/offsets			
37. Total ceded reinsurance payables/offsets			
38. Total net credit for ceded reinsurance			

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

	RESPONSE
1. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
2. Will the SVO Compliance Certification be filed by March 1?	YES
3. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
4. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
5. Will the statement on non-guaranteed elements as required in Interrogatory #3 to Exhibit 5 be filed by March 1?	YES
6. Will an actuarial opinion be filed by March 1?	YES
7. Will the Long-term Care Insurance Exhibit be filed with the state of domicile and the NAIC by March 1?	NO

APRIL FILING

8. Will the Long-term Care Experience Reporting Forms be filed with the the state of domicile and the NAIC by April 1?	NO
9. Will the Interest Sensitive Life Insurance Products Report be filed with the state of domicile and the NAIC by April 1?	NO
10. Will Management's Discussion and Analysis be filed by April 1?	YES
11. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
12. Will the Investment Risks Interrogatories be filed by April 1?	YES

JUNE FILING

13. Will an audited financial report be filed by June 1?	NO
14. Will the Supplement to Valuation Report be filed by June 30?	NO

Explanation:

EXEMPT FROM FILING DUE TO VOLUME OF NEW BUSEINESS
(FILED INS7166)

NOT REQUIRED

Bar code:



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