



ANNUAL STATEMENT

For the Year Ended December 31, 2002
of the Condition and Affairs of the

Alliance Of Transylvanian Saxons

NAIC Group Code..... (Current Period) (Prior Period)	NAIC Company Code..... 56197	Employer's ID Number..... 34-0138510
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	
Country of Domicile		
Incorporated..... August 31, 1902	Commenced Business..... August 31, 1902	
Statutory Home Office	5393 Pearl Road Cleveland OH 44129-1597 <i>(Street and Number) (City or Town, State and Zip Code)</i>	
Main Administrative Office	5393 Pearl Road Cleveland OH 44129-1597 <i>(Street and Number) (City or Town, State and Zip Code)</i>	440-842-8442 <i>(Area Code) (Telephone Number)</i>
Mail Address	5393 Pearl Road Cleveland OH 44129-1597 <i>(Street and Number or P. O. Box) (City or Town, State and Zip Code)</i>	
Primary Location of Books and Records	5393 Pearl Road Cleveland OH 44129-1597 <i>(Street and Number) (City or Town, State and Zip Code)</i>	440-842-8442 <i>(Area Code) (Telephone Number)</i>
Internet Website Address		
Statement Contact	Joan Annette Miller-Malue <i>(Name)</i> office@atsaxons.com <i>(E-Mail Address)</i>	440-842-8442 <i>(Area Code) (Telephone Number) (Extension)</i> 440-842-5442 <i>(Fax Number)</i>
Policyowner Relations Contact	..... <i>(Street and Number) (City or Town, State and Zip Code)</i>	..... <i>(Area Code) (Telephone Number) (Extension)</i>

OFFICERS

President David Philip Bokesch 283-24-1755
Secretary Monica Marie Weber 300-54-1491
Treasurer Denise Aeling Crawford 294-68-0420
Actuary Heidorn Consulting, Inc.

VICE PRESIDENTS

Robert Burns Cunningham, III 192-40-2580 Henry Fred Holmes 177-09-3490 Thomas Joseph Manning 185-30-1433

DIRECTORS OR TRUSTEES

George Richard Raiger 273-28-4118 Hilde Pauline Mueller 339-48-8751 Peter Karsti, II 281-32-1484 Ema Litschel 273-78-2881
George Joseph Schemmel 376-26-2184 John Boehm Jr. 287-36-0431 Sofia Bartell Froom 268-42-3104
Honorary Past Presidents: Edward Robert Schneider 294-05-3920

State of..... Ohio
County of..... Cuyahoga

The officers of this reporting entity being duly sworn, each depose and say that they are the above described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

_____ (Signature) David Philip Bokesch 283-24-1755 _____ (Printed Name) President	_____ (Signature) Monica Marie Weber 300-54-1491 _____ (Printed Name) Secretary	_____ (Signature) Denise Aeling Crawford 294-68-0420 _____ (Printed Name) Treasurer
--	--	--

Subscribed and sworn to before me this
.....day of, 2003
.....

- a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number
2. Date filed.....
3. Number of pages attached.....



LIFE INSURANCE

DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAF

NAIC Group Code.....0

NAIC Society Code.....56197

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Life and Annuities
1. Life insurance.....		427,729
2. Annuity considerations.....		3,270,370
3. Deposit-type contract funds.....		907,898
4. Other considerations.....		
5. Total (Lines 1 to 4).....		4,605,997
DIRECT REFUNDS TO MEMBERS		
Life Insurance:		
6.1 Paid in cash or left on deposit.....		40,598
6.2 Applied to pay renewal premiums.....		3,649
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....		47,317
6.4 Other.....		
6.5 Total (Sum of Lines 6.1 to 6.4).....		91,564
Annuities:		
7.1 Paid in cash or left on deposit.....		
7.2 Applied to provide paid-up annuities.....		
7.3 Other.....		
7.4 Total (Sum of Lines 7.1 to 7.3).....		0
8. Total (Line 6.5 plus Line 7.4).....		91,564
DIRECT CLAIMS AND BENEFITS PAID		
9. Death benefits.....		112,189
10. Matured endowments.....		59,014
11. Annuity benefits.....		1,486,327
12. Surrender values, and withdrawals for life contracts.....		136,139
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....		0
14. All other benefits, except accident & health.....		
15. Total.....		1,793,669

DETAILS OF WRITE-INS

1301.	
1302.	
1303.	
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0
1399. Totals (Items 1301 thru 1303 plus 1398) (Line 13 above).....	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1	2
	Number of Certificates	Amount
16. Unpaid December 31, prior year.....	80	47,789
17. Incurred during current year.....	138	169,969
Settled during current year:		
18.1 By payment in full.....	135	171,203
18.2 By payment on compromised claims.....		
18.3 Total paid.....	135	171,203
18.4 Reduction by compromise.....		
18.5 Amount rejected.....		
18.6 Total settlements.....	135	171,203
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	83	46,555
POLICY EXHIBIT		
20. In force December 31, prior year.....	7,898	22,941,381
21. Issued during year.....	74	1,495,086
22. Other changes to in force (net).....	(221)	(287,027)
23. In force December 31, current year.....	7,751	24,149,440

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Collectively Renewable Certificates.....					
Other Individual Certificates:					
25.1 Non-cancelable.....	NONE				
25.2 Guaranteed renewable.....					
25.3 Non-renewable for stated reasons only.....					
25.4 Other accident only.....					
25.5 All Other.....					
25.6 Totals (sum of Lines 25.1 to 25.5).....		0	0	0	0	0
26. Totals (Line 24 + 25.6).....	0	0	0	0	0



LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF ILLINOIS DURING THE YEAR

NAIC Group Code.....0

NAIC Society Code.....56197

	1 Life and Annuities
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	
1. Life insurance.....	19,877
2. Annuity considerations.....	155,773
3. Deposit-type contract funds.....	
4. Other considerations.....	
5. Total (Lines 1 to 4).....	175,650
DIRECT REFUNDS TO MEMBERS	
Life Insurance:	
6.1 Paid in cash or left on deposit.....	2,609
6.2 Applied to pay renewal premiums.....	202
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	4,494
6.4 Other.....	
6.5 Total (Sum of Lines 6.1 to 6.4).....	7,305
Annuities:	
7.1 Paid in cash or left on deposit.....	
7.2 Applied to provide paid-up annuities.....	
7.3 Other.....	
7.4 Total (Sum of Lines 7.1 to 7.3).....	0
8. Total (Line 6.5 plus Line 7.4).....	7,305
DIRECT CLAIMS AND BENEFITS PAID	
9. Death benefits.....	1,000
10. Matured endowments.....	
11. Annuity benefits.....	22,520
12. Surrender values, and withdrawals for life contracts.....	9,964
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0
14. All other benefits, except accident & health.....	
15. Total.....	33,484

DETAILS OF WRITE-INS	
1301.	
1302.	
1303.	
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0
1399. Totals (Items 1301 thru 1303 plus 1398) (Line 13 above).....	0

	1 Number of Certificates	2 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED		
16. Unpaid December 31, prior year.....	4	1,730
17. Incurred during current year.....	1	1,000
Settled during current year:		
18.1 By payment in full.....	1	1,000
18.2 By payment on compromised claims.....		
18.3 Total paid.....	1	1,000
18.4 Reduction by compromise.....		
18.5 Amount rejected.....		
18.6 Total settlements.....	1	1,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	4	1,730
POLICY EXHIBIT		
20. In force December 31, prior year.....	306	1,981,629
21. Issued during year.....	3	89,340
22. Other changes to in force (net).....	(4)	(13,396)
23. In force December 31, current year.....	305	2,057,573

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Collectively Renewable Certificates.....					
Other Individual Certificates:					
25.1 Non-cancelable.....					
25.2 Guaranteed renewable.....					
25.3 Non-renewable for stated reasons only.....					
25.4 Other accident only.....					
25.5 All Other.....					
25.6 Totals (sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Line 24 + 25.6).....	0	0	0	0	0

NONE



LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF INDIANA DURING THE YEAR

NAIC Group Code.....0

NAIC Society Code.....56197

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Life and Annuities
1. Life insurance.....		10,061
2. Annuity considerations.....		89,638
3. Deposit-type contract funds.....		
4. Other considerations.....		
5. Total (Lines 1 to 4).....		99,699
DIRECT REFUNDS TO MEMBERS		
Life Insurance:		
6.1 Paid in cash or left on deposit.....		1,255
6.2 Applied to pay renewal premiums.....		82
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....		750
6.4 Other.....		
6.5 Total (Sum of Lines 6.1 to 6.4).....		2,087
Annuities:		
7.1 Paid in cash or left on deposit.....		
7.2 Applied to provide paid-up annuities.....		
7.3 Other.....		
7.4 Total (Sum of Lines 7.1 to 7.3).....		0
8. Total (Line 6.5 plus Line 7.4).....		2,087
DIRECT CLAIMS AND BENEFITS PAID		
9. Death benefits.....		2,500
10. Matured endowments.....		5,000
11. Annuity benefits.....		13,578
12. Surrender values, and withdrawals for life contracts.....		5,582
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....		0
14. All other benefits, except accident & health.....		
15. Total.....		26,660

DETAILS OF WRITE-INS

1301.	
1302.	
1303.	
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0
1399. Totals (Items 1301 thru 1303 plus 1398) (Line 13 above).....	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1	2
	Number of Certificates	Amount
16. Unpaid December 31, prior year.....	2	1,500
17. Incurred during current year.....	5	7,500
Settled during current year:		
18.1 By payment in full.....	5	7,500
18.2 By payment on compromised claims.....		
18.3 Total paid.....	5	7,500
18.4 Reduction by compromise.....		
18.5 Amount rejected.....		
18.6 Total settlements.....	5	7,500
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	1,500
POLICY EXHIBIT		
20. In force December 31, prior year.....	259	524,321
21. Issued during year.....		26,924
22. Other changes to in force (net).....	(9)	(17,039)
23. In force December 31, current year.....	250	534,206

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Collectively Renewable Certificates.....					
Other Individual Certificates:					
25.1 Non-cancelable.....	NONE				
25.2 Guaranteed renewable.....					
25.3 Non-renewable for stated reasons only.....					
25.4 Other accident only.....					
25.5 All Other.....					
25.6 Totals (sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Line 24 + 25.6).....	0	0	0	0	0



LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF MICHIGAN DURING THE YEAR

NAIC Group Code.....0

NAIC Society Code.....56197

	1 Life and Annuities
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	
1. Life insurance.....	9,859
2. Annuity considerations.....	118,531
3. Deposit-type contract funds.....	
4. Other considerations.....	
5. Total (Lines 1 to 4).....	128,390
DIRECT REFUNDS TO MEMBERS	
Life Insurance:	
6.1 Paid in cash or left on deposit.....	1,488
6.2 Applied to pay renewal premiums.....	38
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	1,497
6.4 Other.....	
6.5 Total (Sum of Lines 6.1 to 6.4).....	3,023
Annuities:	
7.1 Paid in cash or left on deposit.....	
7.2 Applied to provide paid-up annuities.....	
7.3 Other.....	
7.4 Total (Sum of Lines 7.1 to 7.3).....	0
8. Total (Line 6.5 plus Line 7.4).....	3,023
DIRECT CLAIMS AND BENEFITS PAID	
9. Death benefits.....	4,268
10. Matured endowments.....	11,000
11. Annuity benefits.....	126,986
12. Surrender values, and withdrawals for life contracts.....	6,544
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0
14. All other benefits, except accident & health.....	
15. Total.....	148,798

DETAILS OF WRITE-INS

1301.	
1302.	
1303.	
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0
1399. Totals (Items 1301 thru 1303 plus 1398) (Line 13 above).....	0

	1 Number of Certificates	2 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED		
16. Unpaid December 31, prior year.....	1	1,000
17. Incurred during current year.....	6	15,768
Settled during current year:		
18.1 By payment in full.....	5	15,268
18.2 By payment on compromised claims.....		
18.3 Total paid.....	5	15,268
18.4 Reduction by compromise.....		
18.5 Amount rejected.....		
18.6 Total settlements.....	5	15,268
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	1,500
POLICY EXHIBIT		
20. In force December 31, prior year.....	199	602,927
21. Issued during year.....	2	50,568
22. Other changes to in force (net).....	(9)	(39,115)
23. In force December 31, current year.....	192	614,380

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Collectively Renewable Certificates.....					
Other Individual Certificates:					
25.1 Non-cancelable.....					
25.2 Guaranteed renewable.....					
25.3 Non-renewable for stated reasons only.....					
25.4 Other accident only.....					
25.5 All Other.....					
25.6 Totals (sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Line 24 + 25.6).....	0	0	0	0	0

NONE



LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF MISSOURI DURING THE YEAR

NAIC Group Code.....0

NAIC Society Code.....56197

	1 Life and Annuities
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	
1. Life insurance.....	.....
2. Annuity considerations.....	.....
3. Deposit-type contract funds.....	.....
4. Other considerations.....	.....
5. Total (Lines 1 to 4).....	.0
DIRECT REFUNDS TO MEMBERS	
Life Insurance:	
6.1 Paid in cash or left on deposit.....	.....
6.2 Applied to pay renewal premiums.....	.....
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.....
6.4 Other.....	.....
6.5 Total (Sum of Lines 6.1 to 6.4).....	.0
Annuities:	
7.1 Paid in cash or left on deposit.....	.....
7.2 Applied to provide paid-up annuities.....	.....
7.3 Other.....	.....
7.4 Total (Sum of Lines 7.1 to 7.3).....	.0
8. Total (Line 6.5 plus Line 7.4).....	.0
DIRECT CLAIMS AND BENEFITS PAID	
9. Death benefits.....	.....
10. Matured endowments.....	.....
11. Annuity benefits.....	.....
12. Surrender values, and withdrawals for life contracts.....	.....
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0
14. All other benefits, except accident & health.....	.....
15. Total.....	.0

NONE

DETAILS OF WRITE-INS	
1301. ....	.....
1302. ....	.....
1303. ....	.....
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0
1399. Totals (Items 1301 thru 1303 plus 1398) (Line 13 above).....	.0

	1 Number of Certificates	2 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED		
16. Unpaid December 31, prior year.....	.1	.20
17. Incurred during current year.....	.....	.....
Settled during current year:		
18.1 By payment in full.....	.....	.....
18.2 By payment on compromised claims.....	.....	.....
18.3 Total paid.....	.0	.0
18.4 Reduction by compromise.....	.....	.....
18.5 Amount rejected.....	.....	.....
18.6 Total settlements.....	.0	.0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.1	.20
POLICY EXHIBIT		
20. In force December 31, prior year.....	.....	.....
21. Issued during year.....	.....	.....
22. Other changes to in force (net).....	.....	.....
23. In force December 31, current year.....	.0	.0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Collectively Renewable Certificates.....	.....	.....	.....	.....	.....
Other Individual Certificates:					
25.1 Non-cancelable.....	.....	.....	.....	.....	.....
25.2 Guaranteed renewable.....	.....	.....	.....	.....	.....
25.3 Non-renewable for stated reasons only.....	.....	.....	.....	.....	.....
25.4 Other accident only.....	.....	.....	.....	.....	.....
25.5 All Other.....	.....	.....	.....	.....	.....
25.6 Totals (sum of Lines 25.1 to 25.5).....	.0	.0	.0	.0	.0
26. Totals (Line 24 + 25.6).....	.0	.0	.0	.0	.0

NONE



LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF **NEW YORK** DURING THE YEAF

NAIC Group Code.....0

NAIC Society Code.....56197

	1 Life and Annuities
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	
1. Life insurance.....	.....
2. Annuity considerations.....	.....
3. Deposit-type contract funds.....	.....
4. Other considerations.....	.....
5. Total (Lines 1 to 4).....	.0
DIRECT REFUNDS TO MEMBERS	
Life Insurance:	
6.1 Paid in cash or left on deposit.....	.....
6.2 Applied to pay renewal premiums.....	.....
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.....
6.4 Other.....	.....
6.5 Total (Sum of Lines 6.1 to 6.4).....	.0
Annuities:	
7.1 Paid in cash or left on deposit.....	.....
7.2 Applied to provide paid-up annuities.....	.....
7.3 Other.....	.....
7.4 Total (Sum of Lines 7.1 to 7.3).....	.0
8. Total (Line 6.5 plus Line 7.4).....	.0
DIRECT CLAIMS AND BENEFITS PAID	
9. Death benefits.....	.....
10. Matured endowments.....	.....
11. Annuity benefits.....	.....
12. Surrender values, and withdrawals for life contracts.....	.....
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0
14. All other benefits, except accident & health.....	.....
15. Total.....	.0

NONE

DETAILS OF WRITE-INS	
1301. ....	.....
1302. ....	.....
1303. ....	.....
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0
1399. Totals (Items 1301 thru 1303 plus 1398) (Line 13 above).....	.0

	1 Number of Certificates	2 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED		
16. Unpaid December 31, prior year.....	.2	1,500
17. Incurred during current year.....	.....	.....
Settled during current year:		
18.1 By payment in full.....	.....	.....
18.2 By payment on compromised claims.....	.....	.....
18.3 Total paid.....	.0	.0
18.4 Reduction by compromise.....	.....	.....
18.5 Amount rejected.....	.....	.....
18.6 Total settlements.....	.0	.0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.2	1,500
POLICY EXHIBIT		
20. In force December 31, prior year.....	.....	.....
21. Issued during year.....	.....	.....
22. Other changes to in force (net).....	.....	.....
23. In force December 31, current year.....	.0	.0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Collectively Renewable Certificates.....	.....	.....	.....	.....	.....
Other Individual Certificates:					
25.1 Non-cancelable.....	.....	.....	.....	.....	.....
25.2 Guaranteed renewable.....	.....	.....	.....	.....	.....
25.3 Non-renewable for stated reasons only.....	.....	.....	.....	.....	.....
25.4 Other accident only.....	.....	.....	.....	.....	.....
25.5 All Other.....	.....	.....	.....	.....	.....
25.6 Totals (sum of Lines 25.1 to 25.5).....	.0	.0	.0	.0	.0
26. Totals (Line 24 + 25.6).....	.0	.0	.0	.0	.0

NONE



LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF OHIO DURING THE YEAR

NAIC Group Code.....0

NAIC Society Code.....56197

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Life and Annuities
1. Life insurance.....		323,090
2. Annuity considerations.....		2,433,628
3. Deposit-type contract funds.....		907,898
4. Other considerations.....		
5. Total (Lines 1 to 4).....		3,664,616
DIRECT REFUNDS TO MEMBERS		
Life Insurance:		
6.1 Paid in cash or left on deposit.....		30,958
6.2 Applied to pay renewal premiums.....		2,866
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....		34,523
6.4 Other.....		
6.5 Total (Sum of Lines 6.1 to 6.4).....		68,347
Annuities:		
7.1 Paid in cash or left on deposit.....		
7.2 Applied to provide paid-up annuities.....		
7.3 Other.....		
7.4 Total (Sum of Lines 7.1 to 7.3).....		0
8. Total (Line 6.5 plus Line 7.4).....		68,347
DIRECT CLAIMS AND BENEFITS PAID		
9. Death benefits.....		93,507
10. Matured endowments.....		43,015
11. Annuity benefits.....		1,135,409
12. Surrender values, and withdrawals for life contracts.....		102,642
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....		0
14. All other benefits, except accident & health.....		
15. Total.....		1,374,573

DETAILS OF WRITE-INS

1301.	
1302.	
1303.	
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0
1399. Totals (Items 1301 thru 1303 plus 1398) (Line 13 above).....	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1	2
	Number of Certificates	Amount
16. Unpaid December 31, prior year.....	54	35,355
17. Incurred during current year.....	110	136,792
Settled during current year:		
18.1 By payment in full.....	106	136,522
18.2 By payment on compromised claims.....		
18.3 Total paid.....	106	136,522
18.4 Reduction by compromise.....		
18.5 Amount rejected.....		
18.6 Total settlements.....	106	136,522
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	58	35,625
POLICY EXHIBIT		
20. In force December 31, prior year.....	6,127	16,451,831
21. Issued during year.....	54	992,100
22. Other changes to in force (net).....	(171)	(205,359)
23. In force December 31, current year.....	6,010	17,238,572

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Collectively Renewable Certificates.....					
Other Individual Certificates:					
25.1 Non-cancelable.....	NONE				
25.2 Guaranteed renewable.....					
25.3 Non-renewable for stated reasons only.....					
25.4 Other accident only.....					
25.5 All Other.....					
25.6 Totals (sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Line 24 + 25.6).....	0	0	0	0	0



LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF PENNSYLVANIA DURING THE YEAF

NAIC Group Code.....0

NAIC Society Code.....56197

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Life and Annuities
1. Life insurance.....		64,842
2. Annuity considerations.....		472,800
3. Deposit-type contract funds.....		
4. Other considerations.....		
5. Total (Lines 1 to 4).....		537,642
DIRECT REFUNDS TO MEMBERS		
Life Insurance:		
6.1 Paid in cash or left on deposit.....		4,288
6.2 Applied to pay renewal premiums.....		461
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....		6,053
6.4 Other.....		
6.5 Total (Sum of Lines 6.1 to 6.4).....		10,802
Annuities:		
7.1 Paid in cash or left on deposit.....		
7.2 Applied to provide paid-up annuities.....		
7.3 Other.....		
7.4 Total (Sum of Lines 7.1 to 7.3).....		0
8. Total (Line 6.5 plus Line 7.4).....		10,802
DIRECT CLAIMS AND BENEFITS PAID		
9. Death benefits.....		10,914
10. Matured endowments.....		
11. Annuity benefits.....		187,834
12. Surrender values, and withdrawals for life contracts.....		11,408
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....		0
14. All other benefits, except accident & health.....		
15. Total.....		210,156

DETAILS OF WRITE-INS

1301.	
1302.	
1303.	
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0
1399. Totals (Items 1301 thru 1303 plus 1398) (Line 13 above).....	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1	2
	Number of Certificates	Amount
16. Unpaid December 31, prior year.....	16	6,679
17. Incurred during current year.....	16	8,910
Settled during current year:		
18.1 By payment in full.....	18	10,914
18.2 By payment on compromised claims.....		
18.3 Total paid.....	18	10,914
18.4 Reduction by compromise.....		
18.5 Amount rejected.....		
18.6 Total settlements.....	18	10,914
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	14	4,675
POLICY EXHIBIT		
20. In force December 31, prior year.....	1,007	3,380,673
21. Issued during year.....	15	336,154
22. Other changes to in force (net).....	(28)	(12,117)
23. In force December 31, current year.....	994	3,704,710

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Collectively Renewable Certificates.....					
Other Individual Certificates:					
25.1 Non-cancelable.....	NONE				
25.2 Guaranteed renewable.....					
25.3 Non-renewable for stated reasons only.....					
25.4 Other accident only.....					
25.5 All Other.....					
25.6 Totals (sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Line 24 + 25.6).....	0	0	0	0	0

Alliance Of Transylvanian Saxons

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	73,973
2. Current year's realized pre-tax capital gains/(losses) of \$.....0 transferred into the reserve net of taxes of \$.....0.....	(133,304)
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	.....
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	(59,331)
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	1,500
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	(60,832)

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2002.....	(11,186)	12,687	.....	1,500
2. 2003.....	6,024	(2,389)	.....	3,635
3. 2004.....	13,477	(2,698)	.....	10,779
4. 2005.....	12,315	(2,790)	.....	9,525
5. 2006.....	12,387	(2,902)	.....	9,485
6. 2007.....	12,696	(3,333)	.....	9,363
7. 2008.....	13,105	(3,424)	.....	9,681
8. 2009.....	13,938	(3,696)	.....	10,242
9. 2010.....	11,966	(3,914)	.....	8,052
10. 2011.....	11,612	(4,186)	.....	7,426
11. 2012.....	11,369	(4,585)	.....	6,785
12. 2013.....	10,907	(4,860)	.....	6,047
13. 2014.....	7,742	(5,405)	.....	2,337
14. 2015.....	5,452	(5,927)	.....	(474)
15. 2016.....	3,781	(6,271)	.....	(2,489)
16. 2017.....	1,453	(7,132)	.....	(5,679)
17. 2018.....	(254)	(7,806)	.....	(8,060)
18. 2019.....	(2,767)	(8,621)	.....	(11,388)
19. 2020.....	(4,495)	(9,782)	.....	(14,276)
20. 2021.....	(4,427)	(10,809)	.....	(15,237)
21. 2022.....	(4,275)	(12,049)	.....	(16,324)
22. 2023.....	(3,933)	(11,540)	.....	(15,473)
23. 2024.....	(1,643)	(9,301)	.....	(10,944)
24. 2025.....	.....	(6,889)	.....	(6,889)
25. 2026.....	.....	(4,306)	.....	(4,306)
26. 2027.....	.....	(1,378)	.....	(1,378)
27. 2028.....	.....	.....	.....	0
28. 2029.....	.....	.....	.....	0
29. 2030.....	.....	.....	.....	0
30. 2031.....	.....	.....	.....	0
31. 2032 and Later.....	.....	.....	.....	0
32. Total (Lines 1 to 31).....	115,245	(133,304)	0	(18,059)

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	316,390	345	316,735	1,000,403	165,029	1,165,432	1,482,167
2. Realized capital gains/(losses) net of taxes - General Account.....	(133,304)		(133,304)	(7,700)		(7,700)	(141,004)
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....			0			0	0
4. Unrealized capital gains/(losses) - general account.....			0	(302,595)		(302,595)	(302,595)
5. Unrealized capital gains/(losses) - Separate Accounts.....			0			0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....			0			0	0
7. Basic contribution.....	103,253	123	103,376			0	103,376
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	286,339	468	286,807	690,108	165,029	855,137	1,141,944
9. Maximum reserve.....	510,725	473	511,198	2,035,698	659,239	2,694,936	3,206,135
10. Reserve objective.....	365,870	284	366,154	2,035,698	659,239	2,694,936	3,061,090
11. 20% of (Line 10 minus Line 8).....	15,906	(37)	15,869	269,118	98,842	367,960	383,829
12. Balance before transfers (Lines 8 + 11).....	302,245	431	302,676	959,226	263,871	1,223,097	1,525,773
13. Transfers.....			0			0	XXX
14. Voluntary contribution.....			0			0	0
15. Adjustment down to maximum/up to zero.....			0			0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	302,245	431	302,676	959,226	263,871	1,223,097	1,525,773

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1		Exempt obligations.....	8,491,760	XXX	XXX	8,491,760	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality.....	15,173,284	XXX	XXX	15,173,284	0.0005	7,587	0.0015	22,760	0.0030	45,520
3	2	High quality.....	10,122,030	XXX	XXX	10,122,030	0.0020	20,244	0.0060	60,732	0.0100	101,220
4	3	Medium quality.....	4,123,391	XXX	XXX	4,123,391	0.0105	43,296	0.0280	115,455	0.0400	164,936
5	4	Low quality.....	1,189,867	XXX	XXX	1,189,867	0.0270	32,126	0.0630	74,962	0.0900	107,088
6	5	Lower quality.....		XXX	XXX	0	0.0670	0	0.1200	0	0.2000	0
7	6	In or near default.....	306,538	XXX	XXX	306,538	0.0000	0	0.3000	91,961	0.3000	91,961
8		Total unrated multi-class securities acquired by conversion.....		XXX	XXX	0	XXX	0	XXX	0	XXX	
9		Total bonds (sum of Lines 1 through 8) (Page 2, Line 1, Net admitted asset).....	39,406,870	XXX	XXX	39,406,870	XXX	103,253	XXX	365,870	XXX	510,725
PREFERRED STOCKS												
10	1	Highest quality.....		XXX	XXX	0	0.0020	0	0.0060	0	0.0090	0
11	2	High quality.....		XXX	XXX	0	0.0065	0	0.0170	0	0.0250	0
12	3	Medium quality.....		XXX	XXX	0	0.0185	0	0.0400	0	0.0600	0
13	4	Low quality.....		XXX	XXX	0	0.0400	0	0.0880	0	0.1350	0
14	5	Lower quality.....		XXX	XXX	0	0.0850	0	0.1600	0	0.2500	0
15	6	In or near default.....		XXX	XXX	0	0.0000	0	0.3000	0	0.3000	0
16		Affiliated life with AVR.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16) (Page 2, Line 2.1, Net admitted asset).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
SHORT-TERM BONDS												
18		Exempt obligations.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality.....		XXX	XXX	0	0.0005	0	0.0015	0	0.0030	0
20	2	High quality.....		XXX	XXX	0	0.0020	0	0.0060	0	0.0100	0
21	3	Medium quality.....		XXX	XXX	0	0.0105	0	0.0280	0	0.0400	0
22	4	Low quality.....		XXX	XXX	0	0.0270	0	0.0630	0	0.0900	0
23	5	Lower quality.....		XXX	XXX	0	0.0670	0	0.1200	0	0.2000	0
24	6	In or near default.....		XXX	XXX	0	0.0000	0	0.3000	0	0.3000	0
25		Total short-term bonds (sum of Lines 18 thru 24).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	Default Component				Basic Contribution		Reserve Objective		Maximum Reserve	
			1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
DERIVATIVE INSTRUMENTS												
26		Exchange-traded.....		XXX	XXX	0	0.0005	0	0.0015	0	0.0030	0
27	1	Highest quality.....		XXX	XXX	0	0.0005	0	0.0015	0	0.0030	0
28	2	High quality.....		XXX	XXX	0	0.0020	0	0.0060	0	0.0100	0
29	3	Medium quality.....		XXX	XXX	0	0.0105	0	0.0280	0	0.0400	0
30	4	Low quality.....		XXX	XXX	0	0.0270	0	0.0630	0	0.0900	0
31	5	Lower quality.....		XXX	XXX	0	0.0670	0	0.1200	0	0.2000	0
32	6	In or near default.....		XXX	XXX	0	0.0000	0	0.3000	0	0.3000	0
33		Total derivative instruments.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34		TOTAL (Lines 9 + 17 + 25 + 33).....	39,406,870	XXX	XXX	39,406,870	XXX	103,253	XXX	365,870	XXX	510,725
MORTGAGE LOANS												
In good standing:												
35		Farm mortgages.....			XXX	0	(a).....0.0063	0	(a).....0.0140	0	(a).....0.0225	0
36		Residential mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0006	0	0.0010	0
37		Residential mortgages-all other.....	94,584		XXX	94,584	0.0013	123	0.0030	284	0.0050	473
38		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0006	0	0.0010	0
39		Commercial mortgages-all other.....			XXX	0	(a).....0.0063	0	(a).....0.0140	0	(a).....0.0225	0
40		In good standing with restructured terms.....			XXX	0	(b).....0.0028	0	(b).....0.6200	0	(b).....1.0000	0
Overdue, not in process:												
41		Farm mortgages.....			XXX	0	0.0420	0	0.0915	0	0.1500	0
42		Residential mortgages-insured or guaranteed.....			XXX	0	0.0005	0	0.0012	0	0.0020	0
43		Residential mortgages-all other.....			XXX	0	0.0025	0	0.0060	0	0.0100	0
44		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0005	0	0.0012	0	0.0020	0
45		Commercial mortgages-all other.....			XXX	0	0.0420	0	0.0915	0	0.1500	0
In process of foreclosure:												
46		Farm mortgages.....			XXX	0	0.0000	0	0.2000	0	0.2000	0
47		Residential mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0040	0	0.0040	0
48		Residential mortgages-all other.....			XXX	0	0.0000	0	0.0200	0	0.0200	0
49		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0040	0	0.0040	0
50		Commercial mortgages-all other.....			XXX	0	0.0000	0	0.2000	0	0.2000	0
51		Total Schedule B mortgages (sum of Lines 35 through 50) (Page 2, Line 3, Net admitted asset).....	94,584	0	XXX	94,584	XXX	123	XXX	284	XXX	473
52		Schedule DA mortgages.....			XXX	0	(c).....	0	(c).....	0	(c).....	0
53		Total mortgage loans on real estate (Lines 51 + 52).....	94,584	0	XXX	94,584	XXX	123	XXX	284	XXX	473

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(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 7.5% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations
Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1		Unaffiliated public.....	10,178,489	XXX	XXX	10,178,489	0.0000	0	(d).....0.2000	2,035,698	(d).....0.2000	2,035,698
2		Unaffiliated private.....		XXX	XXX	0	0.0000	0	0.2500	0	0.2500	0
3		Affiliated life with AVR.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
Affiliated Investment Subsidiary:												
4		Fixed income exempt obligations.....				0	XXX		XXX		XXX	
5		Fixed income highest quality.....				0	XXX		XXX		XXX	
6		Fixed income high quality.....				0	XXX		XXX		XXX	
7		Fixed income medium quality.....				0	XXX		XXX		XXX	
8		Fixed income low quality.....				0	XXX		XXX		XXX	
9		Fixed income lower quality.....				0	XXX		XXX		XXX	
10		Fixed income in/near default.....				0	XXX		XXX		XXX	
11		Unaffiliated common stock public.....				0	0.0000	0	(d).....0.2000	0	(d).....0.2000	0
12		Unaffiliated common stock private.....				0	0.0000	0	0.2500	0	0.2500	0
13		Mortgage loans.....				0	(c).....	0	(c).....	0	(c).....	0
14		Real estate.....				0	(e).....	0	(e).....	0	(e).....	0
15		Affiliated - certain other (see SVO Purposes and Procedures manual).....		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16		Affiliated - all other.....		XXX	XXX	0	0.0000	0	0.2500	0	0.2500	0
17		Total common stock (sum of Lines 1 through 16) (Page 2, Line 2.2, Net admitted asset).....	10,178,489	0	0	10,178,489	XXX	0	XXX	2,035,698	XXX	2,035,698
REAL ESTATE												
18		Home office property (general account only).....	21,859			21,859	0.0000	0	0.0750	1,639	0.0750	1,639
19		Investment properties.....				0	0.0000	0	0.0750	0	0.0750	0
20		Properties acquired in satisfaction of debt.....				0	0.0000	0	0.1100	0	0.1100	0
21		Total real estate (sum of Lines 18 through 20).....	21,859	0	0	21,859	XXX	0	XXX	1,639	XXX	1,639
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22		Exempt obligations.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
23	1	Highest quality.....		XXX	XXX	0	0.0005	0	0.0015	0	0.0030	0
24	2	High quality.....		XXX	XXX	0	0.0020	0	0.0060	0	0.0100	0
25	3	Medium quality.....		XXX	XXX	0	0.0105	0	0.0280	0	0.0400	0
26	4	Low quality.....		XXX	XXX	0	0.0270	0	0.0630	0	0.0900	0
27	5	Lower quality.....		XXX	XXX	0	0.0670	0	0.1200	0	0.2000	0
28	6	In or near default.....		XXX	XXX	0	0.0000	0	0.3000	0	0.3000	0
29		Total with bond characteristics (sum of Lines 22 through 28).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30	1	Highest quality.....		XXX	XXX	0	0.0020	0	0.0060	0	0.0090	0
31	2	High quality.....		XXX	XXX	0	0.0065	0	0.0170	0	0.0250	0
32	3	Medium quality.....		XXX	XXX	0	0.0185	0	0.0400	0	0.0600	0
33	4	Low quality.....		XXX	XXX	0	0.0400	0	0.0880	0	0.1350	0
34	5	Lower quality.....		XXX	XXX	0	0.0850	0	0.1600	0	0.2500	0
35	6	In or near default.....		XXX	XXX	0	0.0000	0	0.3000	0	0.3000	0
36		Affiliated life with AVR.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37		Total with preferred stock characteristics (sum of Lines 30 through 36).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing:												
38		Farm mortgages.....		NONE		0	(a).....	0	(a).....	0	(a).....	0
39		Residential mortgages-insured or guaranteed.....		NONE		0	0.0003	0	0.0006	0	0.0010	0
40		Residential mortgages-all other.....		XXX		0	0.0013	0	0.0030	0	0.0050	0
41		Commercial mortgages-insured or guaranteed.....		XXX		0	0.0003	0	0.0006	0	0.0010	0
42		Commercial mortgages-all other.....		XXX		0	(a).....	0	(a).....	0	(a).....	0
43		In good standing with restructured terms.....		XXX		0	(b).....	0	(b).....	0	(b).....	0
Overdue, Not in Process:												
44		Farm mortgages.....		XXX		0	0.0420	0	0.0915	0	0.1500	0
45		Residential mortgages-insured or guaranteed.....		XXX		0	0.0005	0	0.0012	0	0.0020	0
46		Residential mortgages-all other.....		XXX		0	0.0025	0	0.0060	0	0.0100	0
47		Commercial mortgages-insured or guaranteed.....		XXX		0	0.0005	0	0.0012	0	0.0020	0
48		Commercial mortgages-all other.....		XXX		0	0.0420	0	0.0915	0	0.1500	0
In Process of foreclosure:												
49		Farm mortgages.....		XXX		0	0.0000	0	0.2000	0	0.2000	0
50		Residential mortgages-insured or guaranteed.....		XXX		0	0.0000	0	0.0040	0	0.0040	0
51		Residential mortgages-all other.....		XXX		0	0.0000	0	0.0200	0	0.0200	0
52		Commercial mortgages-insured or guaranteed.....		XXX		0	0.0000	0	0.0040	0	0.0040	0
53		Commercial mortgages-all other.....		XXX		0	0.0000	0	0.2000	0	0.2000	0
54		Total with mortgage loan characteristics (sum of Lines 38 through 53).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0

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ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations
Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
55		Unaffiliated public.....		XXX	XXX	.0	.0000	.0	(d).....0.2000	.0	(d).....0.2000	.0
56		Unaffiliated private.....		XXX	XXX	.0	.0000	.0	.02500	.0	.02500	.0
57		Affiliated life with AVR.....		XXX	XXX	.0	.0000	.0	.00000	.0	.00000	.0
58		Affiliated certain other (see SVO Purposes and Procedures manual).....		XXX	XXX	.0	.0000	.0	.02000	.0	.02000	.0
59		Affiliated other - all other.....		XXX	XXX	.0	.0000	.0	.02500	.0	.02500	.0
60		Total with common stock characteristics (sum of Lines 55 through 59).....	.0	XXX	XXX	.0	XXX	.0	XXX	.0	XXX	.0
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
61		Home office property (general account only).....				.0	.0000	.0	.00750	.0	.00750	.0
62		Investment properties.....				.0	.0000	.0	.00750	.0	.00750	.0
63		Properties acquired in satisfaction of debt.....				.0	.0000	.0	.01100	.0	.01100	.0
64		Total with real estate characteristics (Lines 61 through 63).....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
ALL OTHER INVESTMENTS												
65		Other invested assets - Schedule BA.....		XXX		.0	.0000	.0	.02000	.0	.02000	.0
66		Other short-term invested assets - Schedule DA.....	3,287,996	XXX		3,287,996	.0000	.0	.02000	657,599	.02000	657,599
67		Total all other (sum of Lines 65 + 66).....	3,287,996	XXX	.0	3,287,996	XXX	.0	XXX	657,599	XXX	657,599
68		Total other invested assets - Schedule BA & DA (Sum of Lines 29, 37, 54, 60, 64 and 67).....	3,287,996	.0	.0	3,287,996	XXX	.0	XXX	657,599	XXX	657,599

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- (a) Times the company's experience adjustment factor (EAF).
- (b) Column 9 is the greater of 7.5% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.
- (c) Determined using the same factors and breakdowns used for directly owned mortgage loans.
- (d) Times the company's weighted average portfolio beta (Minimum .15, Maximum .30).
- (e) Determined using same factors and breakdowns used for directly owned real estate.

ASSET VALUATION RESERVE (continued)
 Basic Contributions, Reserve Objective and Maximum Reserve Calculations
 Replications (Synthetic) Assets

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve

NONE

SCHEDULE A - VERIFICATION BETWEEN YEARS

1. Book/adjusted carrying value, December 31, prior year (prior year statement).....	23,847
2. Increase (decrease) by adjustment:	
2.1 Totals, Part 1, Column 10.....	(1,988)
2.2 Totals, Part 3, Column 7.....	
3. Cost of acquired (Totals, Part 2, Column 6, net of encumbrances (Column 7) and net of additions and permanent improvements (Column 9)).....	
4. Cost of additions and permanent improvements:	
4.1 Totals, Part 1, Column 13.....	
4.2 Totals, Part 3, Column 9.....	
5. Total profit (loss) on sales, Part 3, Column 14.....	
6. Increase (decrease) by foreign exchange adjustment:	
6.1 Totals, Part 1, Column 11.....	
6.2 Totals, Part 3, Column 8.....	
7. Amounts received on sales, Part 3, Column 11 and Part 1, Column 12.....	
8. Book/adjusted carrying value at end of current period.....	21,859
9. Total valuation allowance.....	
10. Subtotal (Lines 8 plus 9).....	21,859
11. Total nonadmitted amounts.....	
12. Statement value, current period (Page 2, real estate lines, current period).....	21,859

SCHEDULE B - VERIFICATION BETWEEN YEARS

1. Book value/recorded investment excluding accrued interest of mortgages owned, December 31 of prior year.....	73,621
2. Amount loaned during year:	
2.1 Actual cost at time of acquisitions.....	
2.2 Additional investment made after acquisitions.....	30,516
3. Accrual of discount and mortgage interest points and commitment fees.....	
4. Increase (decrease) by adjustment.....	
5. Total profit (loss) on sale.....	
6. Amounts paid on account or in full during the year.....	9,553
7. Amortization of premium.....	
8. Increase (decrease) by foreign exchange adjustment.....	
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period.....	94,584
10. Total valuation allowance.....	
11. Subtotal (Lines 9 plus 10).....	94,584
12. Total nonadmitted amounts.....	
13. Statement value of mortgages owned at end of current period.....	94,584

SCHEDULE BA - VERIFICATION BETWEEN YEARS

1. Book/adjusted carrying value of long-term invested assets owned, December 31 of prior year.....	
2. Cost of acquisitions during year:	
2.1 Actual cost at time of acquisitions.....	
2.2 Additional investment made after acquisitions.....	0
3. Accrual of discount.....	
4. Increase (decrease) by adjustment.....	
5. Total profit (loss) on sale.....	
6. Amounts paid on account or in full during the year.....	NONE
7. Amortization of premium.....	
8. Increase (decrease) by foreign exchange adjustment.....	
9. Book/adjusted carrying value of long-term invested assets at end of current period.....	0
10. Total valuation allowance.....	
11. Subtotal (Lines 9 plus 10).....	0
12. Total nonadmitted amounts.....	
13. Statement value of long-term invested assets at end of current period.....	0

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments, Schedules D & DA (Group 1)											
1.1 Class 1.....	651,434		612,722	7,227,604		8,491,760	21.5	4,908,027	12.7	8,471,497	20,263
1.2 Class 2.....						0	0.0				
1.3 Class 3.....						0	0.0				
1.4 Class 4.....						0	0.0				
1.5 Class 5.....						0	0.0				
1.6 Class 6.....						0	0.0				
1.7 Totals.....	651,434	0	612,722	7,227,604	0	8,491,760	21.5	4,908,027	12.7	8,471,497	20,263
2. All Other Governments, Schedules D & DA (Group 2)											
2.1 Class 1.....						0	0.0				
2.2 Class 2.....						0	0.0				
2.3 Class 3.....						0	0.0				
2.4 Class 4.....						0	0.0				
2.5 Class 5.....						0	0.0				
2.6 Class 6.....						0	0.0				
2.7 Totals.....	0	0	0	0	0	0	0.0	0		0	0
3. States, Territories and Possessions, etc., Guaranteed, Schedules D & DA (Group 3)											
3.1 Class 1.....						0	0.0				
3.2 Class 2.....						0	0.0				
3.3 Class 3.....						0	0.0				
3.4 Class 4.....						0	0.0				
3.5 Class 5.....						0	0.0				
3.6 Class 6.....						0	0.0				
3.7 Totals.....	0	0	0	0	0	0	0.0	0		0	0
4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4)											
4.1 Class 1.....						0	0.0				
4.2 Class 2.....						0	0.0				
4.3 Class 3.....						0	0.0				
4.4 Class 4.....						0	0.0				
4.5 Class 5.....						0	0.0				
4.6 Class 6.....						0	0.0				
4.7 Totals.....	0	0	0	0	0	0	0.0	0		0	0
5. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed, Schedules D & DA (Group 5)											
5.1 Class 1.....						0	0.0				
5.2 Class 2.....						0	0.0				
5.3 Class 3.....						0	0.0				
5.4 Class 4.....						0	0.0				
5.5 Class 5.....						0	0.0				
5.6 Class 6.....						0	0.0				
5.7 Totals.....	0	0	0	0	0	0	0.0	0		0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusting Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6)											
6.1 Class 1.....	25,000		101,325	800,352	2,040,456	2,967,133	7.5	3,265,716	8.5	2,967,133	
6.2 Class 2.....				298,060	396,224	694,284	1.8	396,042	1.0	694,284	
6.3 Class 3.....	14,000			309,582		323,582	0.8	324,091	0.8	323,582	
6.4 Class 4.....						0	0.0				
6.5 Class 5.....						0	0.0				
6.6 Class 6.....						0	0.0				
6.7 Totals.....	39,000	0	101,325	1,407,994	2,436,680	3,984,999	10.1	3,985,849	10.4	3,984,999	0
7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7)											
7.1 Class 1.....	350,000		2,749,497	3,475,533	5,631,121	12,206,151	31.0	14,635,638	38.0	12,206,151	
7.2 Class 2.....		119,291	1,058,165	4,635,290	3,615,000	9,427,746	23.9	10,471,759	27.2	9,308,455	119,291
7.3 Class 3.....	200,000		1,651,418	1,542,842	405,549	3,799,809	9.6	3,174,939	8.2	3,661,690	138,119
7.4 Class 4.....		198,272		579,988	411,607	1,189,867	3.0	915,801	2.4	1,189,867	
7.5 Class 5.....						0	0.0				
7.6 Class 6.....				306,538		306,538	0.8	414,233	1.1	306,538	
7.7 Totals.....	550,000	317,563	5,459,080	10,540,191	10,063,277	26,930,111	68.3	29,612,370	76.9	26,672,701	257,410
8. Credit Tenant Loans, Schedules D & DA (Group 8)											
8.1 Class 1.....						0	0.0				
8.2 Class 2.....						0	0.0				
8.3 Class 3.....						0	0.0				
8.4 Class 4.....						0	0.0				
8.5 Class 5.....						0	0.0				
8.6 Class 6.....						0	0.0				
8.7 Totals.....	0	0	0	0	0	0	0.0	0		0	0
9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9)											
9.1 Class 1.....						0	0.0				
9.2 Class 2.....						0	0.0				
9.3 Class 3.....						0	0.0				
9.4 Class 4.....						0	0.0				
9.5 Class 5.....						0	0.0				
9.6 Class 6.....						0	0.0				
9.7 Totals.....	0	0	0	0	0	0	0.0	0		0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
10. Total Bonds Current Year											
10.1 Class 1.....	1,026,434	0	3,463,544	11,503,489	7,671,577	23,665,044	60.1	XXX	XXX	23,644,781	20,263
10.2 Class 2.....	0	119,291	1,058,165	4,933,350	4,011,224	10,122,030	25.7	XXX	XXX	10,002,739	119,291
10.3 Class 3.....	214,000	0	1,651,418	1,852,424	405,549	4,123,391	10.5	XXX	XXX	3,985,272	138,119
10.4 Class 4.....	0	198,272	0	579,988	411,607	1,189,867	3.0	XXX	XXX	1,189,867	0
10.5 Class 5.....	0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
10.6 Class 6.....	0	0	0	306,538	0	(c) 306,538	0.8	XXX	XXX	306,538	0
10.7 Totals.....	1,240,434	317,563	6,173,127	19,175,789	12,499,957	(b) 39,406,870	100.0	XXX	XXX	39,129,197	277,673
10.8 Line 10.7 as a % of Col. 6.....	3.1	0.8	15.7	48.7	31.7	100.0	XXX	XXX	XXX	99.3	0.7
11. Total Bonds Prior Year											
11.1 Class 1.....	574,388	0	2,033,457	9,998,979	10,202,557	XXX	XXX	22,809,381	59.2	22,809,381	0
11.2 Class 2.....	200,000	625,102	462,846	4,160,745	5,419,108	XXX	XXX	10,867,801	28.2	10,867,801	0
11.3 Class 3.....	214,000	0	756,926	2,528,104	0	XXX	XXX	3,499,030	9.1	3,499,030	0
11.4 Class 4.....	0	196,538	0	307,090	412,173	XXX	XXX	915,801	2.4	915,801	0
11.5 Class 5.....	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
11.6 Class 6.....	0	0	0	0	414,233	XXX	XXX	(c) 414,233	1.1	414,233	0
11.7 Totals.....	988,388	821,640	3,253,229	16,994,918	16,448,071	XXX	XXX	(b) 38,506,246	100.0	38,506,246	0
11.8 Line 11.7 as a % of Col. 8.....	2.6	2.1	8.4	44.1	42.7	XXX	XXX	100.0	XXX	100.0	0.0
12. Total Publicly Traded Bonds											
12.1 Class 1.....	1,026,434	0	3,463,544	11,483,226	7,671,577	23,644,781	60.0	22,809,381	59.2	23,644,781	XXX
12.2 Class 2.....	0	0	1,058,165	4,933,350	4,011,224	10,002,739	25.4	10,867,801	28.2	10,002,739	XXX
12.3 Class 3.....	214,000	0	1,513,299	1,852,424	405,549	3,985,272	10.1	3,499,030	9.1	3,985,272	XXX
12.4 Class 4.....	0	198,272	0	579,988	411,607	1,189,867	3.0	915,801	2.4	1,189,867	XXX
12.5 Class 5.....	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.6 Class 6.....	0	0	0	306,538	0	306,538	0.8	414,233	1.1	306,538	XXX
12.7 Totals.....	1,240,434	198,272	6,035,008	19,155,526	12,499,957	39,129,197	99.3	38,506,246	100.0	39,129,197	XXX
12.8 Line 12.7 as a % of Col. 6.....	3.2	0.5	15.4	49.0	31.9	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10.....	3.1	0.5	15.3	48.6	31.7	99.3	XXX	XXX	XXX	99.3	XXX
13. Total Privately Placed Bonds											
13.1 Class 1.....	0	0	0	20,263	0	20,263	0.1	0	0.0	XXX	20,263
13.2 Class 2.....	0	119,291	0	0	0	119,291	0.3	0	0.0	XXX	119,291
13.3 Class 3.....	0	0	138,119	0	0	138,119	0.4	0	0.0	XXX	138,119
13.4 Class 4.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.5 Class 5.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.6 Class 6.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.7 Totals.....	0	119,291	138,119	20,263	0	277,673	0.7	0	0.0	XXX	277,673
13.8 Line 13.7 as a % of Col. 6.....	0.0	43.0	49.7	7.3	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10.....	0.0	0.3	0.4	0.1	0.0	0.7	XXX	XXX	XXX	XXX	0.7

- (a) Includes \$.....0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
- (b) Includes \$.....1,754,722 current year, \$.....3,614,594 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z* designation. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
- (c) Includes \$.....0 current year, \$.....0 prior year of bonds with 5* designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designation. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusting Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments, Schedules D & DA (Group 1)											
1.1 Issuer Obligations.....	99,456		112,722	21,975		234,153	0.6	241,986	0.6	213,890	20,263
1.2 Single Class Mortgage-Backed/Asset-Backed Securities.....	551,978		500,000	7,205,629		8,257,607	21.0	4,666,041	12.1	8,257,607	
1.7 Totals.....	651,434	0	612,722	7,227,604	0	8,491,760	21.5	4,908,027	12.7	8,471,497	20,263
2. All Other Governments, Schedules D & DA (Group 2)											
2.1 Issuer Obligations.....						0	0.0				
2.2 Single Class Mortgage-Backed/Asset-Backed Securities.....						0	0.0				
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
2.3 Defined.....						0	0.0				
2.4 Other.....						0	0.0				
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
2.5 Defined.....						0	0.0				
2.6 Other.....						0	0.0				
2.7 Totals.....	0	0	0	0	0	0	0.0	0		0	0
3. States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 3)											
3.1 Issuer Obligations.....						0	0.0				
3.2 Single Class Mortgage-Backed/Asset-Backed Securities.....						0	0.0				
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
3.3 Defined.....						0	0.0				
3.4 Other.....						0	0.0				
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
3.5 Defined.....						0	0.0				
3.6 Other.....						0	0.0				
3.7 Totals.....	0	0	0	0	0	0	0.0	0		0	0
4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4)											
4.1 Issuer Obligations.....						0	0.0				
4.2 Single Class Mortgage-Backed/Asset-Backed Securities.....						0	0.0				
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
4.3 Defined.....						0	0.0				
4.4 Other.....						0	0.0				
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
4.5 Defined.....						0	0.0				
4.6 Other.....						0	0.0				
4.7 Totals.....	0	0	0	0	0	0	0.0	0		0	0
5. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed, Schedules D & DA (Group 5)											
5.1 Issuer Obligations.....						0	0.0				
5.2 Single Class Mortgage-Backed/Asset-Backed Securities.....						0	0.0				
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
5.3 Defined.....						0	0.0				
5.4 Other.....						0	0.0				
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
5.5 Defined.....						0	0.0				
5.6 Other.....						0	0.0				
5.7 Totals.....	0	0	0	0	0	0	0.0	0		0	0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6)											
6.1 Issuer Obligations.....	39,000		101,325	1,407,994	2,436,680	3,984,999	10.1	3,985,849	10.4	3,984,999	
6.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....						.0	0.0				
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
6.3 Defined.....						.0	0.0				
6.4 Other.....						.0	0.0				
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
6.5 Defined.....						.0	0.0				
6.6 Other.....						.0	0.0				
6.7 Totals.....	39,000	.0	101,325	1,407,994	2,436,680	3,984,999	10.1	3,985,849	10.4	3,984,999	.0
7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7)											
7.1 Issuer Obligations.....	550,000	317,563	5,459,080	10,540,191	10,063,277	26,930,111	68.3	29,612,370	76.9	26,672,701	257,410
7.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....						.0	0.0				
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
7.3 Defined.....						.0	0.0				
7.4 Other.....						.0	0.0				
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
7.5 Defined.....						.0	0.0				
7.6 Other.....						.0	0.0				
7.7 Totals.....	550,000	317,563	5,459,080	10,540,191	10,063,277	26,930,111	68.3	29,612,370	76.9	26,672,701	257,410
8. Credit Tenant Loans, Schedules D & DA (Group 8)											
8.1 Issuer Obligations.....						.0	0.0				
8.7 Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0		.0	.0
9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9)											
9.1 Issuer Obligations.....						.0	0.0				
9.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....						.0	0.0				
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
9.3 Defined.....						.0	0.0				
9.4 Other.....						.0	0.0				
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
9.5 Defined.....						.0	0.0				
9.6 Other.....						.0	0.0				
9.7 Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0		.0	.0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
10. Total Bonds Current Year											
10.1 Issuer Obligations.....	688,456	317,563	5,673,127	11,970,160	12,499,957	31,149,263	79.0	XXX	XXX	30,871,590	277,673
10.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....	551,978	0	500,000	7,205,629	0	8,257,607	21.0	XXX	XXX	8,257,607	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
10.3 Defined.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.4 Other.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
10.5 Defined.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.6 Other.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.7 Totals.....	1,240,434	317,563	6,173,127	19,175,789	12,499,957	39,406,870	100.0	XXX	XXX	39,129,197	277,673
10.8 Line 10.7 as a % of Col. 6.....	3.1	0.8	15.7	48.7	31.7	100.0	XXX	XXX	XXX	99.3	0.7
11. Total Bonds Prior Year											
11.1 Issuer Obligations.....	988,388	821,640	2,253,229	13,973,070	15,803,878	XXX	XXX	33,840,205	87.9	33,840,205	XXX
11.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....	551,978	0	1,000,000	3,021,848	644,193	XXX	XXX	4,666,041	12.1	4,666,041	XXX
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
11.3 Defined.....	0	0	0	0	0	XXX	XXX	0	0.0	0	XXX
11.4 Other.....	0	0	0	0	0	XXX	XXX	0	0.0	0	XXX
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
11.5 Defined.....	0	0	0	0	0	XXX	XXX	0	0.0	0	XXX
11.6 Other.....	0	0	0	0	0	XXX	XXX	0	0.0	0	XXX
11.7 Totals.....	988,388	821,640	3,253,229	16,994,918	16,448,071	XXX	XXX	38,506,246	100.0	38,506,246	0
11.8 Line 11.7 as a % of Col. 8.....	2.6	2.1	8.4	44.1	42.7	XXX	XXX	100.0	XXX	100.0	0.0
12. Total Publicly Traded Bonds											
12.1 Issuer Obligations.....	688,456	198,272	5,535,008	11,949,897	12,499,957	30,871,590	78.3	33,840,205	87.9	30,871,590	XXX
12.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....	551,978	0	500,000	7,205,629	0	8,257,607	21.0	4,666,041	12.1	8,257,607	XXX
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
12.3 Defined.....	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.4 Other.....	0	0	0	0	0	0	0.0	0	0.0	0	XXX
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
12.5 Defined.....	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.6 Other.....	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.7 Totals.....	1,240,434	198,272	6,035,008	19,155,526	12,499,957	39,129,197	99.3	38,506,246	100.0	39,129,197	XXX
12.8 Line 12.7 as a % of Col. 6.....	3.2	0.5	15.4	49.0	31.9	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10.....	3.1	0.5	15.3	48.6	31.7	99.3	XXX	XXX	XXX	99.3	XXX
13. Total Privately Placed Bonds											
13.1 Issuer Obligations.....	0	119,291	138,119	20,263	0	277,673	0.7	0	0.0	XXX	277,673
13.2 Single Class Mortgage-Backed/Asset-Backed Bonds.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
13.3 Defined.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.4 Other.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ ASSET-BACKED SECURITIES:											
13.5 Defined.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.6 Other.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.7 Totals.....	0	119,291	138,119	20,263	0	277,673	0.7	0	0.0	XXX	277,673
13.8 Line 13.7 as a % of Col. 6.....	0.0	43.0	49.7	7.3	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10.....	0.0	0.3	0.4	0.1	0.0	0.7	XXX	XXX	XXX	XXX	0.7

SCHEDULE DA - PART 2

Verification of SHORT-TERM INVESTMENTS Between Years

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Subsidiaries and Affiliates
1. Book/adjusted carrying value, prior year.....	2,300,509			2,300,509	
2. Cost of short-term investments acquired.....	0				
3. Increase (decrease) by adjustment.....	987,487			987,487	
4. Increase (decrease) by foreign exchange adjustment.....	0				
5. Total profit (loss) on disposal of short-term investments.....	0				
6. Consideration received on disposal of short-term investments.....	0				
7. Book/adjusted carrying value, current year.....	3,287,996	0	0	3,287,996	0
8. Total valuation allowance.....	0				
9. Subtotal (Lines 7 plus 8).....	3,287,996	0	0	3,287,996	0
10. Total nonadmitted amounts.....	0				
11. Statement value (Lines 9 minus 10).....	3,287,996	0	0	3,287,996	0
12. Income collected during year	22,659			22,659	
13. Income earned during year.....	22,659			22,659	

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(a) Indicate the category of such assets, for example, joint ventures, transportation equipment..... Repurchase Agreement

**Sch. DB-Pt.A-Verification Between Years
NONE**

**Sch. DB-Pt.B-Verification Between Years
NONE**

**Sch. DB-Pt.C-Verification Between Years
NONE**

**Sch. DB-Pt.D-Verification Between Years
NONE**

**Sch. DB-Pt.E-Verification
NONE**

**Sch. DB-Pt. F-Sn. 1
NONE**

**Sch. DB-Pt. F-Sn. 2
NONE**

**Sch. F
NONE**

**Sch. H-Pt. 1
NONE**

**Sch. H-Pt. 2
NONE**

**Sch. H-Pt. 3
NONE**

**Sch. H-Pt. 4
NONE**

**Sch. H-Pt. 5
NONE**

**Sch. S-Pt. 1-Sn. 1
NONE**

**Sch. S-Pt. 1-Sn. 2
NONE**

**Sch. S-Pt. 2
NONE**

**Sch. S-Pt. 3-Sn. 1
NONE**

**Sch. S-Pt. 3-Sn. 2
NONE**

**Sch. S-Pt. 4
NONE**

**Sch. S-Pt. 5
NONE**

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 10).....	53,295,963		53,295,963
2. Reinsurance ceded (Line 11).....			.0
3. Life & annuity premiums deferred & uncollected (Line 14).....	11,591		11,591
4. A&H premiums due and unpaid (Line 15).....			.0
5. Net credit for ceded reinsurance.....	XXX		.0
6. All other admitted assets (balance).....	791,849		791,849
7. Total assets excluding separate accounts (Line 22).....	54,099,403	.0	54,099,403
8. Separate account assets (Line 23).....			.0
9. Total assets (Line 24).....	54,099,403	.0	54,099,403
LIABILITIES, SURPLUS AND OTHER FUNDS (Page 3)			
10. Contract reserves (Lines 1 and 2).....	41,199,210		41,199,210
11. Liability for deposit-type contracts (Line 3).....	4,625,316		4,625,316
12. Claim reserves (Line 4).....	93,638		93,638
13. Member refunds/reserves (Lines 5 through 6).....	94,000		94,000
14. Premium & annuity considerations received in advance (Line 7).....	3,309		3,309
15. Other policy & contract liabilities (Line 8).....	(60,831)		(60,831)
16. Reinsurance in unauthorized companies (Line 21.2).....			.0
17. Funds held under reinsurance with unauthorized reinsurance (Line 21.3).....		XXX	.0
18. All other liabilities (balance).....	4,541,714		4,541,714
19. Total liabilities excluding Separate Accounts (Line 23).....	50,496,356	.0	50,496,356
20. Separate Account liabilities (Line 24).....			.0
21. Total liabilities (Line 25).....	50,496,356	.0	50,496,356
22. Capital & surplus (Line 30).....	3,603,047	XXX	3,603,047
23. Total liabilities, capital & surplus (Line 31).....	54,099,403	.0	54,099,403
NET CREDIT FOR CEDED REINSURANCE			
24. Contract reserves.....	.0		
25. Claim reserves.....	.0		
26. Member refunds/reserves.....	.0		
27. Premium & annuity considerations received in advance.....	.0		
28. Liability for premium & other deposit funds.....	.0		
29. Other policy & contract liabilities.....	.0		
30. Reinsurance ceded assets.....	.0		
31. Other ceded reinsurance recoverables.....	.0		
32. Total ceded reinsurance recoverables.....	.0		
33. Life & annuity premiums deferred & uncollected.....	.0		
34. A&H premiums due and unpaid.....	.0		
35. Reinsurance in unauthorized companies.....	.0		
36. Other ceded reinsurance payables/offsets.....	.0		
37. Total ceded reinsurance payables/offsets.....	.0		
38. Total net credit for ceded reinsurance.....	.0		

Sch. Y-Pt. 2
NONE

Supp. Ex. & Sch. Interrogatories
NONE

Overflow Page for Write-Ins

Additional Write-ins for Exhibit 2:

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 Aggregate of All Other Lines of Business			
09.304 Branch Secretary Fees.....	1,725					1,725
09.305 Computer Admin.....	3,951					3,951
09.306 Per Diem.....	11,490					11,490
09.397 Summary of remaining write-ins for Line 9.3.....	17,166	0	0	0	0	17,166

Overflow Page for Write-Ins