



ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2002
OF THE CONDITION AND AFFAIRS OF THE
COLUMBUS LIFE INSURANCE COMPANY

NAIC Group Code 0836 0836 NAIC Company Code 99937 Employer's ID Number 31-1191427
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated September 8, 1986 Commenced Business July 1, 1988

Statutory Home Office 400 East 4th Street, Cincinnati, Ohio 45202-3302
(Street and Number, City or Town, State and Zip Code)

Main Administrative Office 400 East 4th Street, Cincinnati, Ohio 45202-3302 513-361-6700
(Street and Number, City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 400 East 4th Street, Cincinnati, Ohio 45202-3302
(Street and Number, City or Town, State and Zip Code)

Primary Location of Books and Records 400 East 4th Street, Cincinnati, Ohio 45202-3302
(Street and Number, City or Town, State and Zip Code)
513-361-6700
(Area Code) (Telephone Number)

Internet Website Address www.ColumbusLife.com

Statement Contact Bradley J. Hunkler 513-629-2980
(Name) (Area Code) (Telephone Number) (Extension)
Bradley.Hunkler@WesternSouthernLife.com 513-629-1871
(E-Mail Address) (Fax Number)

Policyowner Relations Contact 400 East 4th Street, Cincinnati, Ohio 45202-3302 1-800-677-9595
(Street and Number, City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

OFFICERS

Chairman of Board	John Finn Barrett
President & CEO	Lawrence Lee Grypp
Sr VP & Chf Inf Off	Clint David Gibler
Sr VP	Noreen Joyce Hayes
Sr VP	Edward Scott Heenan
VP & Comptroller	Bradley Joseph Hunkler
VP & Chf Inv Officer	William Francis Ledwin
Sr VP & Chf Actuary	Nora Eyre Moushey
Sr VP	James McKinley Teeters
VP & Treasurer	James Joseph Vance
Sr VP & Chf Fin Off	Robert Lewis Walker
Sr VP & Chf Mkt Off	Mark Alan Wilkerson
Sr VP & Secretary	Donald Joseph Wuebbeling

VICE PRESIDENTS

David Todd Henderson
 Thomas Dale Holdridge
 Mario Joseph San Marco
 Donna Schenk
 Charles Wendell Wood, Jr.

DIRECTORS OR TRUSTEES

Paul Harold Amato
 John Finn Barrett
 James Norman Clark
 Lawrence Lee Grypp
 William Joseph Williams

State of Ohio }
 County of Hamilton } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

 Lawrence Lee Grypp
 President & CEO

 Donald Joseph Wuebbeling
 Sr VP & Secretary

 Bradley Joseph Hunkler
 VP & Comptroller

Subscribed and sworn to before me this
 24th day of February, 2003

- a. Is this an original filing? Yes (X) No ()
- b. If no: 1. State the amendment number _____
 2. Date filed _____
 3. Number of pages attached _____

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE A - PART 1

Showing all Real Estate OWNED December 31 of Current Year

1 Description of Property	Location		4 Date Acquired	5 Date of Last Appraisal	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Fair Value Less Encumbrances	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Amounts Received During Year	13 Expended for Additions, Permanent Improvements and Changes in Encumbrances During Year	14 Gross Income Earned Less Interest Incurred on Encumbrances	15 Taxes, Repairs and Expenses Incurred
	2 City	3 State												
Properties held for sale														
CREC008415 SHOP CTR	MACOMB	IL	12/20/2002		342,185		342,185	342,185						
0599999 - Properties held for sale					342,185		342,185	342,185						
9999999 - TOTALS					342,185		342,185	342,185						

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Year

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Expended for Additions and Permanent Improvements
	2 City	3 State						
Acquired by purchase CREC0008415 SHOP CTR	MACOMB	IL	12/20/2002	COL LIFE INS CO	342,185		342,185	
0199999 - Acquired by purchase					342,185		342,185	
9999999 - TOTALS					342,185		342,185	

SCHEDULE A - PART 3

Showing all Real Estate SOLD during the Year, including Payments during the Final Year on "Sales under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Expended for Additions, Permanent Improvements and Changes in Encumbrances	10 Book/Adjusted Carrying Value Less Encumbrances	11 Amounts Received	12 Foreign Exchange Profit (Loss) on Sale	13 Realized Profit (Loss) on Sale	14 Total Profit (Loss) on Sale	15 Gross Income Earned Less Interest Incurred on Encumbrances	16 Taxes, Repairs and Expenses Incurred
	2 City	3 State													
Property sold															
CREC0008310 OFFICE	RICHMOND	VA	02/11/2002...	TIMOTHY BORK	1,885,360	(4,768)		162,127	1,784,269	2,340,050		555,780	555,780	141,832	46,212
0199999 - Property sold					1,885,360	(4,768)		162,127	1,784,269	2,340,050		555,780	555,780	141,832	46,212
9999999 - TOTALS					1,885,360	(4,768)		162,127	1,784,269	2,340,050		555,780	555,780	141,832	46,212

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								
Mortgages in good standing - Farm mortgages										
NONE										
0199999 - Mortgages in good standing - Farm mortgages										
Mortgages in good standing - Residential mortgages - insured or guaranteed										
NONE										
0299999 - Mortgages in good standing - Residential mortgages - insured or guaranteed										
Mortgages in good standing - Residential mortgages - all other										
0000126176	BIRMINGHAM	AL		08/01/1978	0.093	2,735			54,000	04/16/1990
0000126179	SNOHOMISH	WA		08/01/1978	0.093	17,067			67,000	03/02/1978
0000126181	CHARLOTTE	NC		08/01/1978	0.093	1,930			47,000	05/11/1978
0000126206	RALEIGH	NC		09/20/1978	0.093	4,082			86,000	05/17/1978
0000126300	FAIRFIELD	OH		05/03/1979	0.103	26,136			76,900	04/04/1979
0399999 - Mortgages in good standing - Residential mortgages - all other										
51,950										
Mortgages in good standing - Commercial mortgages - insured or guaranteed										
NONE										
0499999 - Mortgages in good standing - Commercial mortgages - insured or guaranteed										
Mortgages in good standing - Commercial mortgages - all other										
0000126116	CHEHALIS	WA		12/28/1976	0.090	223,185			5,800,000	12/23/1976
0000126173	COLUMBUS	OH		06/23/1978	0.094	4,752			160,000	02/07/1978
0000126175	YAZOO CITY	MS		07/26/1978	0.090	145,373			825,000	07/19/1992
0000126222	UPPER ARLINGTON	OH		11/30/1978	0.096	49,533			360,000	06/01/1978
0000126355	LONDON	OH		12/27/1979	0.105	20,388			140,000	12/11/1979
0000126363	IRVINE	CA		02/27/1980	0.098	487,527			1,270,000	09/10/1979
0000126367	ANAHEIM	CA		04/01/1980	0.095	162,049			1,300,000	12/27/1978
0000126593	GREENSBORO	NC		03/07/1986	0.095	578,388			1,500,000	09/01/1983
0000126600	TEMPE	AZ		05/09/1986	0.091	602,359			1,350,000	02/04/1986
0000126614	TORRANCE	CA		06/30/1986	0.089	445,094			900,000	04/02/1986
0000126624	INDIANAPOLIS	IN		09/15/1986	0.086	622,463			1,550,000	03/21/1986
0000126625	LEXINGTON	KY		10/01/1993	0.084	1,145,190			2,930,000	07/08/1986
0000126638	UPPER ARLINGTON	OH		12/15/1986	0.093	119,656			1,270,000	07/25/1986
0000126640	BATESVILLE	IN		12/16/1986	0.076	1,445,589			3,475,000	12/11/1986
0000126643	PETERSBURG	VA		12/19/1986	0.100	297,509			1,080,000	06/26/1986
0000126658	BURBANK	CA		06/01/1987	0.088	504,575			1,155,000	05/15/1987
0000126661	SAN DIEGO	CA		06/29/1987	0.078	495,907			2,400,000	05/19/1987
0000126677	TOLEDO	OH		10/21/1987	0.077	1,365,202			2,600,000	07/23/1987
0000126703	NEWTON	NC		08/10/1988	0.089	515,547			2,200,000	09/19/1988
0000126708	COLUMBUS	OH		09/28/1988	0.080	251,761			1,010,000	08/01/1988
0000126711	MOUNT HOLLY	NC		10/12/1988	0.088	825,962			2,550,000	09/15/1988
(continues)										

General Interrogatory:

- Mortgages in good standing \$ unpaid taxes \$ interest due and unpaid.
- Restructured mortgages \$ 53,008 unpaid taxes \$ interest due and unpaid.
- Mortgages with overdue interest over 90 days not in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.
- Mortgages in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation	
	2 City	3 State									
Mortgages in good standing - Commercial mortgages - all other (continued)											
0000126718	DUBLIN	OH		02/01/1989	0.108	966,870			2,600,000	02/01/1989	
0000126721	CINCINNATI	OH		02/15/1989	0.083	1,570,037			4,000,000	12/10/1988	
0000126722	LEXINGTON	KY		02/15/1989	0.090	454,542			2,000,000	08/17/1988	
0000126738	LAS VEGAS	NV		11/09/1989	0.090	595,430			1,085,000	04/03/1989	
0000126743	BRONX	NY		12/01/1989	0.086	724,312			1,710,000	10/06/1989	
0000126755	CINCINNATI	OH		03/09/1990	0.075	1,313,566			4,000,000	03/20/1989	
0000126761	ANAHEIM	CA		04/25/1990	0.090	746,693			3,320,000	01/08/1990	
0000126767	LEXINGTON	KY		07/11/1990	0.080	615,675			2,150,000	07/10/1990	
0000126768	LEXINGTON	KY		07/31/1990	0.085	2,597,933			4,150,000	08/24/1989	
0000126781	DAYTON	OH		11/22/1991	0.099	1,182,717			2,065,360	11/25/1991	
0000126784	CHARLOTTE	NC		12/23/1992	0.085	2,208,266			6,464,100	12/10/1988	
0000126785	GLENDALE	AZ		09/16/1993	0.090	1,376,985			3,400,000	12/07/1998	
0000126789	MASON CITY	IA		04/14/1995	0.096	1,234,250			2,025,000	01/01/1995	
0000126790	SEMINOLE	FL		05/04/1995	0.089	1,566,847			2,455,000	04/05/1995	
0000126791	POMONA	CA		06/05/1995	0.093	1,121,418			2,050,000	05/22/1995	
0000126792	MIAMI	FL		08/16/1995	0.079	1,829,708			2,875,000	07/25/1995	
0000126793	IRVING	TX		08/24/1995	0.081	3,590,936			5,900,000	08/01/1995	
0000126794	TITUSVILLE	FL		09/05/1995	0.094	1,358,176			2,150,000	11/04/1994	
0000126795	CINCINNATI	OH		09/14/1995	0.080	2,130,052			3,159,000	01/13/2000	
0000126796	CHEEKTOWAGA	NY		09/29/1995	0.079	3,286,791			6,000,000	09/28/1999	
0000126797	NEWPORT	KY		11/28/1995	0.078	2,398,771			3,950,000	10/01/1995	
0000126798	TERRE HAUTE	IN		12/18/1995	0.078	1,544,810			2,445,000	11/02/1995	
0000126799	LAKE BUENA VIST	FL		02/16/1996	0.088	2,399,443			3,855,000	01/16/1996	
0000126800	CINCINNATI	OH		02/22/1996	0.080	1,218,913			2,115,000	12/31/1995	
0000126801	RANCHO DOMINGUE	CA		06/06/1996	0.080	2,060,507			3,750,000	04/02/1996	
0000126802	MIAMI	FL		10/16/1996	0.078	2,093,347			3,440,000	08/21/1996	
0000126803	MIAMISBURG	OH		10/25/1996	0.086	1,102,076			4,750,000	10/21/1996	
0000126804	TAMPA	FL		12/30/1996	0.083	2,169,215			3,283,000	12/23/1996	
0000126805	OCALA	FL		07/23/1997	0.078	2,644,218			5,000,000	06/17/1997	
0000126806	CINCINNATI	OH		11/25/1997	0.079	2,257,831			3,333,000	09/22/1997	
0000126807	BIRMINGHAM	AL		12/10/1997	0.077	3,493,975			5,003,073	09/29/1997	
0000126808	CINCINNATI	OH		12/30/1997	0.080	2,944,073			7,900,000	11/26/1997	
0000126809	KNOXVILLE	TN		02/19/1998	0.084	3,174,670			4,475,000	03/20/1997	
0000126810	SPARTANBURG	SC		05/11/1998	0.075	1,797,388			2,800,000	03/30/1998	
0000126811	BIRMINGHAM	AL		06/03/1998	0.075	2,479,792			3,900,000	02/12/1998	
0000126812	ORLANDO	FL		08/27/1998	0.075	4,006,653			6,065,000	08/04/1998	
0000126814	ONTARIO	CA		06/04/1999	0.075	3,458,488			5,540,000	06/01/1999	
0000126815	LAKELAND	FL		08/05/1999	0.074	5,865,121			10,425,000	06/22/1999	
0000126816	WEST COLUMBIA	SC		11/22/1999	0.078	3,997,563			5,400,000	10/21/1999	
0000126817	SARASOTA	FL		12/21/1999	0.080	5,224,936			10,000,000	12/01/1999	
0000126818	NEWPORT NEWS	VA		12/22/1999	0.082	5,139,273			7,500,000	06/29/1999	
0000126819	CINCINNATI	OH		02/07/2000	0.088	1,410,919			1,950,000	01/13/2000	
0000126820	SPARTANBURG	SC		02/16/2000	0.082	5,821,391			7,660,000	01/06/2000	
0000126821	DENVER	CO		06/01/2000	0.084	4,883,583			6,800,000	04/10/2000	
0000126822	ORLANDO	FL		10/11/2000	0.087	4,042,957			5,250,000	09/27/2000	
0000126823	CINCINNATI	OH		11/28/2000	0.086	1,205,739			79,000,000	11/26/1997	
0000126824	OSWEGO	IL		12/13/2000	0.083	3,799,058			5,165,000	11/15/2000	
0000126825	MT PLEASANT	SC		02/16/2001	0.075	14,410,000			20,200,000	07/26/2000	
0000126826	HAYNES CITY	FL		08/10/2001	0.075	2,768,702			3,850,000	07/02/2001	
0000126827	HENDERSON	NV		12/21/2001	0.069	2,971,605			3,750,000	10/03/2001	
0599999	Mortgages in good standing - Commercial mortgages - all other						143,564,228			337,937,533	

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								
0799999 - TOTAL Mortgages in good standing						143,616,178			338,268,433	
Restructured Mortgages - Farm mortgages										
0899999 - Restructured Mortgages - Farm mortgages										
Restructured Mortgages - Residential mortgages - insured or guaranteed										
0999999 - Restructured Mortgages - Residential mortgages - insured or guaranteed										
Restructured Mortgages - Residential mortgages - all other										
1099999 - Restructured Mortgages - Residential mortgages - all other										
Restructured Mortgages - Commercial mortgages - insured or guaranteed										
1199999 - Restructured Mortgages - Commercial mortgages - insured or guaranteed										
Restructured Mortgages - Commercial mortgages - all other										
0000126241	ATHENS	TX		12/28/1978	0.088	68,747			1,400,000	12/21/1978
0000126730	CHARLOTTE	NC		06/13/1989	0.060	1,527,638			2,015,000	06/26/1989
1299999 - Restructured Mortgages - Commercial mortgages - all other						1,596,385			3,415,000	
1499999 - TOTAL Restructured Mortgages						1,596,385			3,415,000	
Mortgages with overdue interest over 90 days, not in the process of foreclosure - Farm mortgages										
1599999 - Mortgages with overdue interest over 90 days, not in the process of foreclosure - Farm mortgages										
Mortgages with overdue interest over 90 days, not in the process of foreclosure - Residential mortgages - insured or guaranteed										
1699999 - Mortgages with overdue interest over 90 days, not in the process of foreclosure - Residential mortgages - insured or guaranteed										
Mortgages with overdue interest over 90 days, not in the process of foreclosure - Residential mortgages - all other										
1799999 - Mortgages with overdue interest over 90 days, not in the process of foreclosure - Residential mortgages - all other										
Mortgages with overdue interest over 90 days, not in the process of foreclosure - Commercial mortgages - insured or guaranteed										
1899999 - Mortgages with overdue interest over 90 days, not in the process of foreclosure - Commercial mortgages - insured or guaranteed										
Mortgages with overdue interest over 90 days, not in the process of foreclosure - Commercial mortgages - all other										
1999999 - Mortgages with overdue interest over 90 days, not in the process of foreclosure - Commercial mortgages - all other										
Mortgages in the process of foreclosure - Farm mortgages										
2299999 - Mortgages in the process of foreclosure - Farm mortgages										

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SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								
Mortgages in the process of foreclosure - Residential mortgages - insured or guaranteed										
NONE										
2399999 - Mortgages in the process of foreclosure - Residential mortgages - insured or guaranteed										
Mortgages in the process of foreclosure - Residential mortgages - all other										
NONE										
2499999 - Mortgages in the process of foreclosure - Residential mortgages - all other										
Mortgages in the process of foreclosure - Commercial mortgages - insured or guaranteed										
NONE										
2599999 - Mortgages in the process of foreclosure - Commercial mortgages - insured or guaranteed										
Mortgages in the process of foreclosure - Commercial mortgages - all other										
NONE										
2699999 - Mortgages in the process of foreclosure - Commercial mortgages - all other										
9999999 - TOTALS						145,212,562			341,683,433	

E04.3

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SCHEDULE B - PART 2

Showing all Mortgage Loans SOLD, transferred or paid in full during the Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book Value/Recorded Investment Excluding Accrued Interest at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
Mortgages closed by repayment												
0000126128	DELAWARE	OH		06/29/1977	1,507							
0000126172	WARREN TOWNSHIP	IN		06/22/1978	455,438							
0000126183	RALEIGH	NC		08/01/1978	7,349							
0000126207	TROY	MI		10/18/1978	43,243							
0000126240	SULPHUR SPRINGS	TX		12/28/1978	249,328							
0000126392	PATASKALA	OH		07/22/1992	635,039							
0000126514	NORMAN	OK		03/30/1984	545,584							
0000126578	TULSA	OK		12/13/1985	150,900							
0000126645	LATROBE	PA		12/31/1986	1,048,156							
0000126646	LATROBE	PA		12/31/1986	62,892							
0000126667	NORTH HOLLYWOOD	CA		08/17/1987	2,025,321							
0000126680	NASHVILLE	TN		10/30/1987	60,658							
0000126699	OLD BRIDGE	NJ		06/23/1995	794,334							
0000126749	W CARROLLTON	OH		12/20/1989	737,792							
0000126757	VERNON	CA		03/15/1990	1,067,126							
0199999	- Mortgages closed by repayment				7,884,666							
Mortgages sold												
0000126136	COLUMBUS	OH		11/07/1977	595,416			569,773	569,773			
0000126525	COLUMBUS	OH		11/03/1977	114,055			109,236	109,236			
0299999	- Mortgages sold				709,471			679,009	679,009			
Mortgages transferred												
0000126139	MACOMB	IL		12/14/1977	304,989			342,185	342,185			
0399999	- Mortgages transferred				304,989			342,185	342,185			
9999999	- TOTALS				8,899,126			1,021,194	1,021,194			

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Fixed Income Instruments									
FORT WASHINGTON HIGH YIELD INVT LLC	CINCINNATI	OH	FORT WASHINGTON	04/17/2000	27,815,983		27,815,983	388,092	
0799999 - Subtotal - Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Fixed Income Instruments						27,815,983	27,815,983	388,092	
Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Common Stock									
ABRY BROADCAST PARTNERS II LIMITED PARTNERSHIP INT 1.00%	BOSTON	MA	ABRY BROADCAST PARTNERS II	03/08/1995	1,050,528		1,050,528	(182,802)	
ABRY BROADCAST PARTNERS III LIMITED PARTNERSHIP INT .3443%	BOSTON	MA	ABRY BROADCAST PARTNERS III	03/19/1997	1,431,224		1,431,224	(129,403)	
PRIMUS CAPITAL FUND II LP-12 LIMITED PARTNERSHIP INT .4%	CLEVELAND	OH	PRIMUS CAPITAL FUND II LP-12	07/17/1987	8,334		8,334	497	
EXXEL CAPITAL PARTNERS V. L. P. LIMITED PARTNERSHIP INT .2941%	GRAND CAYMEN	CAYMEN ISLANDS	EXXEL CAPITAL PARTNERS V. L. P.	10/22/1997	951,102		951,102	(1,505,987)	
AG CAPITAL FUNDING PARTNERS LIMITED PARTNERSHIP 1.457%	WILMINGTON	DE	AG CAPITAL FUNDING PARTNERS	03/05/1998	2,355,939		2,355,939	131,873	
SILVER LAKE PARTNERS L. P. LIMITED PARTNERSHIP INT .316901966%	WILMINGTON	DE	SILVER LAKE PARTNERS	06/30/1999	1,283,620		1,283,620	(528,738)	
MERITAGE PRIVATE EQUITY FUND LIMITED PARTNERSHIP INT .02525890376%	WILMINGTON	DE	MERITAGE PRIVATE EQUITY FUND	09/21/1999	1,826,598		1,826,598	(1,855,434)	
FORT WASHINGTON PRIVATE EQUITY INVESTOR'S II LIMITED PARTNERSHIP INT 7.71%	CINCINNATI	OH	FORT WASHINGTON PRIVATE EQUITY INVESTOR'	12/23/1999	7,161,966		7,161,966	(1,924,845)	
SOFTBANK TECHNOLOGY VENTURES IV LIMITED PARTNERSHIP .8%	WILMINGTON	DE	SOFTBANK TECHNOLOGY VENTURES IV	04/08/1998	376,505		376,505	(103,776)	
SOFTBANK TECHNOLOGY VENTURES V LIMITED PARTNERSHIP .4125%	WILMINGTON	DE	SOFTBANK TECHNOLOGY VENTURES V	08/09/1999	1,044,887		1,044,887	(295,023)	
LEXINGTON CAPITAL PARTNERS II LIMITED PARTNERSHIP .36%	WILMINGTON	DE	LEXINGTON CAPITAL PARTNERS II	04/08/1998	2,194,772		2,194,772	44,408	
COMPASS PARTNERS EURO EQ FUND LIMITED PARTNERSHIP INT .6096%	HAMILTON	BERMUDA	COMPASS PARTNERS EURO EQ FUND	07/28/1998	1,801,777		1,801,777	92,683	
LANDMARK PRIVATE EQUITY FUNDING VIII LIMITED PARTNERSHIP INT 1.2975%	SIMSBURY	CT	LANDMARK PRIVATE EQUITY FUNDING VIII	12/09/1998	1,602,922		1,602,922	(326,715)	
PROVIDENCE EQUITY PARTNERS III LIMITED PARTNERSHIP INT .5319%	PROVIDENCE	RI	PROVIDENCE EQUITY PARTNERS III	01/22/1999	954,338		954,338	(373,153)	
PROVIDENCE EQUITY PARTNERS OFFSHORE LIMITED PARTNERSHIP INT .532%	PROVIDENCE	RI	PROVIDENCE EQUITY PARTNERS OFFSHORE	09/29/2000	506,996		506,996	(257,216)	
VS&A COMMUNICATIONS PARTNERS III, L. P. LIMITED PARTNERSHIP INT .491642%	WILMINGTON	DE	VS&A COMMUNICATIONS PARTNERS III, L. P.	01/14/1999	1,699,633		1,699,633	(777,371)	
0899999 - Subtotal - Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Common Stock						26,251,141	26,251,141	(7,991,002)	
Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Real Estate									
REAL ESTATE LIMITED PARTNERSHIP INTERESTS									
TRAMMEL CROW EQUITY PARTNERS II, LTD .0.37% PARTNERSHIP INTEREST LIMITED PARTNERSHIP	DALLAS	TX	TRAMMEL CROW EQUITY PARTNERS II	01/27/1989	(125,790)			68,058	
BOSTON CAPITAL CORP TAX CREDIT FUND XVI .38.13% PARTNERSHIP INTEREST LIMITED PARTNERSHIP	VARIOUS	MA	BOSTON CAPITAL CORP	07/02/2001	18,392,261		17,530,511	(432,068)	
0999999 - Subtotal - Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Real Estate						18,266,471	17,530,511	(364,010)	
Any Other Class of Admitted Assets									
CONTIFINANCIAL	N/A	N/A		06/19/2001					
41,337 WARRANTS TO PURCHASE EMERSON RADIO COMMON STOCK (continues)			PRIVATE PLACEMENT	03/31/1994	13,995		13,995		

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
Any Other Class of Admitted Assets (continued)									
14,440 WARRANTS TO PURCHASE MCLEOD INC.	N/A	N/A	PRIVATE PLACEMENT	04/17/2002	7,220		7,220		
COMMON STOCK #582266110 EXPIRING 4-16-07									
1499999 - Subtotal - Any Other Class of Admitted Assets					21,215		21,215		
9999999 - TOTALS					72,354,810		71,618,850	(7,966,920)	

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Year

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/Adjusted Carrying Value Less Encumbrances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
Any Other Class of Admitted Assets												
CONTIFINANCIAL	N/A	N/A		06/19/2001				2,560,867	30,248		30,248	30,248
63,756 WARRANTS TO PURCHASE			PRIVATE PLACEMENT	04/01/1993	135,482			135,482	74,595			
GAYLORD CONTAINER COMMON STOCK EXPIRING 11-01-02 CUSIP #368145116												
1499999 - Subtotal - Any Other Class of Admitted Assets					135,482			2,696,349	104,843		30,248	30,248
9999999 - TOTALS					135,482			2,696,349	104,843		30,248	30,248

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
U.S. Governments - Issuer Obligations																				
US Governments																				
Issuer Obligations (IO)																				
United States																				
3134A1-2K-5	FHLMC		FA	02/04/2028				3,721,231	20,000,000		3,721,231	3,659,400			61,831			1	09/30/2002	6.816
3134A4-HE-7	FHLMC	6.375	FA	08/01/2011	08/01/2006	100.000		5,051,753	5,000,000	109.813	5,490,650	5,058,850	132,813	159,375	(7,097)			1	06/06/2002	6.047
31359M-ML-4	FNMA	6.250	MS	03/22/2012	03/22/2005	100.000		1,175,291	1,150,000	107.906	1,240,919	1,180,613	19,766	35,938	(5,322)			1PE	06/28/2002	5.186
912810-CG-1	U S TREASURY	9.125	MN	05/15/2009				992,410	1,000,000	110.188	1,101,880	985,469	11,847	91,250	820			1	11/27/1987	9.281
912810-DT-2	U S TREASURY	9.875	MN	11/15/2015				1,880,205	1,500,000	154.375	2,315,625	1,974,141	19,232	148,125	(17,932)			1	10/22/1996	6.874
912827-P8-9	U S TREASURY	7.250	MN	05/15/2004				498,722	500,000	108.031	540,155	493,672	4,706	36,250	813			1	02/17/1995	7.440
	Subtotal United States							13,319,612	29,150,000		14,410,460	13,352,145	188,364	470,938	33,113					
0199999	U.S. Governments - Issuer Obligations							13,319,612	29,150,000		14,410,460	13,352,145	188,364	470,938	33,113					
U.S. Governments - Single Class Mortgage-Backed/Asset-Backed Securities																				
Single Class Mortgage (SC)																				
United States																				
36203C-E4-0	GNMA 30 YR POOL #344955	7.500	MTLY	08/15/2023				478,384	497,142		478,384	477,489	3,107	37,286	(1,990)			1	09/14/1994	8.631
36203G-JY-0	GNMA 30 YR POOL #348679	7.500	MTLY	05/15/2023				1,969,887	2,047,460		1,969,887	1,966,521	12,797	153,559	(8,696)			1	09/14/1994	8.696
36206M-ZZ-3	GNMA 30 YR POOL #415760	7.500	MTLY	11/15/2025				831,339	842,232		831,339	831,178	5,264	63,167	(836)			1	04/09/1996	7.957
36206W-B2-0	GNMA 30 YR POOL #423157	7.500	MTLY	10/15/2029				1,536,283	1,534,740		1,536,283	1,536,179	9,592	115,105	336			1	09/13/1999	7.432
36209B-DX-3	GNMA 30 YR POOL #466418	6.500	MTLY	12/15/2028				5,848,668	5,769,534		5,848,668	5,850,668	31,252	375,020	4,247			1	10/15/1998	6.204
36209C-GY-7	GNMA 30 YR POOL #468087	7.000	MTLY	07/15/2028				3,029,624	2,987,397		3,029,624	3,030,341	17,426	209,118	2,917			1	06/26/1998	6.644
36209D-JJ-4	GNMA 30 YR POOL #468365	6.500	MTLY	05/15/2029				522,640	522,728		522,640	522,646	2,831	33,977	59			1	04/14/1999	6.524
36209R-JL-8	GNMA 30 YR POOL #479167	8.000	MTLY	02/15/2030				1,265,794	1,271,366		1,265,794	1,265,804	8,476	101,709	(77)			1	02/07/2000	8.201
36209R-JS-3	GNMA 30 YR POOL #479173	8.000	MTLY	02/15/2030				1,677,166	1,684,537		1,677,166	1,677,167	11,230	134,763	(91)			1	02/07/2000	8.191
36209V-MH-4	GNMA 30 YR POOL #482860	6.500	MTLY	12/15/2028				1,963,703	1,936,911		1,963,703	1,964,149	10,492	125,899	1,651			1	10/15/1998	6.145
36209V-NQ-3	GNMA 30 YR POOL #482899	6.500	MTLY	01/15/2029				1,393,923	1,394,148		1,393,923	1,393,930	7,552	90,620	171			1	04/14/1999	6.519
36210J-TB-4	GNMA 30 YR POOL #493846	6.500	MTLY	03/15/2029				965,234	965,391		965,234	965,240	5,229	62,750	117			1	04/14/1999	6.520
36210K-VU-6	GNMA 30 YR POOL #494827	8.000	MTLY	03/15/2030				1,077,900	1,082,646		1,077,900	1,077,909	7,218	86,612	(66)			1	02/07/2000	8.202
36210Y-DP-7	GNMA 30 YR POOL #506010	7.500	MTLY	10/15/2029				2,470,988	2,468,456		2,470,988	2,470,770	15,428	185,134	591			1	09/13/1999	7.405
36210Y-DQ-5	GNMA 30 YR POOL #506011	7.500	MTLY	10/15/2029				3,133,436	3,130,294		3,133,436	3,133,229	19,564	234,772	680			1	09/13/1999	7.435
36211B-LY-8	GNMA 30 YR POOL #508043	6.500	MTLY	06/15/2029				3,857,508	3,989,297		3,857,508	3,855,905	21,609	259,304	(4,534)			1	06/04/1999	7.337
36211T-UE-3	GNMA 30 YR POOL #522681	8.000	MTLY	03/15/2030				807,904	811,467		807,904	807,916	5,410	64,917	(55)			1	02/07/2000	8.213
36211T-UM-5	GNMA 30 YR POOL #522688	8.000	MTLY	03/15/2030				1,424,308	1,430,581		1,424,308	1,424,322	9,537	114,447	(89)			1	02/07/2000	8.204
36211T-UP-8	GNMA 30 YR POOL #522690	8.000	MTLY	03/15/2030				801,825	805,365		801,825	801,841	5,369	64,429	(58)			1	02/07/2000	8.220
GN0600-3\$-2	GNMA DOLLAR ROLL	6.000	MTLY	09/15/2032				9,685,920	9,641,124		9,685,920	9,685,920	33,744	158,175				1	12/17/2002	6.008
	Subtotal United States							44,742,434	44,812,816		44,742,434	44,739,124	243,127	2,670,763	(5,723)					
0299999	U.S. Governments - Single Class Mortgage-Backed/Asset-Backed Securities							44,742,434	44,812,816		44,742,434	44,739,124	243,127	2,670,763	(5,723)					
0399999	Subtotal - U.S. Governments							58,062,046	73,962,816		59,152,894	58,091,269	431,491	3,141,701	27,390					
All Other Governments - Issuer Obligations																				
All other Governments																				
Issuer Obligations (IO)																				
Other Country																				
465138-G*-0	GOVT OF ISRAEL AGY INTL DEV 2ND V/R 6	2.310	JD	05/01/2005				250,000	250,000		250,000	250,000	16	6,768				1Z	04/26/2000	
	Subtotal Other Country							250,000	250,000		250,000	250,000	16	6,768						
0499999	All Other Governments - Issuer Obligations							250,000	250,000		250,000	250,000	16	6,768						

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest	
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year							
1099999	- Subtotal - All Other Governments							250,000	250,000			250,000	250,000	16	6,768						
States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																					
State, Territories and Possessions																					
Issuer Obligations (IO)																					
Canada																					
651333-DG-8	PROV OF NEWFOUNDLAND		11.625	AO	10/15/2007			5,634,185	5,000,000	135.253	6,762,650	6,292,250	122,708	581,250	(104,109)			1	08/05/1994	8.350	
	Subtotal Canada							5,634,185	5,000,000		6,762,650	6,292,250	122,708	581,250	(104,109)						
1199999	- States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations							5,634,185	5,000,000		6,762,650	6,292,250	122,708	581,250	(104,109)						
1799999	- Subtotal - States, Territories and Possessions (Direct and Guaranteed)							5,634,185	5,000,000		6,762,650	6,292,250	122,708	581,250	(104,109)						
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations																					
Special Revenue & Assessment																					
Issuer Obligations (IO)																					
United States																					
676901-4J-7	OHIO HSG FIN AGY MTG REV TAX-RESID-G		7.750	MS	09/01/2030	08/01/2010	100.000	7,295,000	7,295,000		7,295,000	7,295,000	188,454	565,363			1	07/21/2000	7.744		
	Subtotal United States							7,295,000	7,295,000		7,295,000	7,295,000	188,454	565,363							
2599999	- Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations							7,295,000	7,295,000		7,295,000	7,295,000	188,454	565,363							
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Single Class Mortgage-Backed/Asset-Backed Securities																					
Single Class Mortgage (SC)																					
United States																					
31280H-ZG-6	FHLMC POOL #E63443		6.500	MTLY	03/01/2011			800,908	799,389		800,908	801,887	4,330	51,960	596		1	02/20/1996	6.394		
3128EX-VS-4	FHLMC POOL #D61525		8.000	MTLY	07/01/2025			923,801	907,685		923,801	924,137	6,051	72,615	2,151		1	09/07/1995	7.345		
313401-GK-1	FHLMC POOL #160081		10.250	MTLY	06/01/2009			76,345	75,626		76,345	77,388	646	7,752	365		1	06/24/1989	9.469		
31374A-HS-2	FNMA POOL #308141		8.000	MTLY	04/01/2025			348,216	350,233		348,216	348,304	2,335	27,817	(105)		1	01/01/2002	8.147		
31374Q-XD-2	FNMA POOL #321176		7.500	MTLY	09/01/2025			915,773	919,801		915,773	915,777	5,749	68,985	77		1	09/07/1995	7.593		
31385H-QR-6	FNMA POOL #545064		6.500	MTLY	06/01/2031			12,084,999	11,941,685		12,084,999	12,083,493	64,684	582,157	1,506		1	02/15/2002	6.002		
31385J-KU-1	FNMA POOL # 545807		5.500	MTLY	08/01/2017			7,044,592	6,972,000		7,044,592	7,044,553	31,955		39		1	11/15/2002	5.342		
FN0500-\$1-8	FNMA DOLLAR ROLL		5.000	MTLY	01/01/2018			3,009,738	2,988,852		3,009,738	3,009,738	8,302				1	12/12/2002	4.892		
FN0550-\$1-7	FNMA DOLLAR ROLL		5.500	MTLY	10/01/2017			20,578,184	20,288,000		20,578,184	20,578,184	61,991	223,231			1	12/13/2002	5.202		
FN0550-\$3-2	FNMA DOLLAR ROLL		5.500	MTLY	12/01/2032			4,976,754	4,967,100		4,976,754	4,976,754	9,865	17,748			1	12/05/2002	5.510		
	Subtotal United States							50,759,310	50,210,371		50,759,310	50,760,215	195,908	1,052,265	4,629						
2699999	- Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Single Class Mortgage-Backed/Asset-Backed Securities							50,759,310	50,210,371		50,759,310	50,760,215	195,908	1,052,265	4,629						
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Defined Multi-Class Residential Mortgage-Backed Securities																					
Defined Multi-Class Residential (DR)																					
United States																					
312903-XV-4	FHLMC - CMO SER 146 CL 146-B11		9.450	FA	04/15/2021	03/15/2005	100.000	186,063	171,206		186,063	164,144	6,112	16,179	20,779		1PE	09/12/1990	1.958		
31339D-A6-5	FHLMC-CMO 2417-ZX		8.500	MTLY	01/01/2032	06/01/2009	100.000	6,126,064	5,531,541		6,126,064	6,362,245	39,182	376,976	(236,181)		1PE	12/01/2002	2.910		
3133TG-UF-6	FHLMC - CMO SER 1810-F		5.895	MTLY	12/15/2008	05/01/2008	100.000	2,428,583	2,463,128		2,428,583	2,333,428	12,101	145,207	18,537		1	02/22/1996	6.776		
3133TL-Q9-2	FREDDIE MAC SER 2177 ZB 6		6.000	MTLY	08/15/2029	06/01/2003	100.000	11,046,046	10,987,148		11,046,046	11,166,420	54,936	163,173	(120,374)		1	12/01/2002	2.560		
(continues)																					

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Defined Multi-Class Residential Mortgage-Backed Securities (continued)																				
313921-DE-5	FNMA CMO 2001-55 PB		6.500	MTLY	04/25/2026	10/01/2003	100.000	6,506,125	6,200,000		6,506,125	6,506,125	33,583	167,917				1PE	07/23/2002	6.194
31392A-CW-6	FNMA CMO 62 ZC		8.500	MTLY	11/25/2031	12/01/2017	100.000	3,779,794	3,335,602		3,779,794	3,894,626	23,627	270,892	(116,746)			1	12/01/2002	4.720
31392A-KC-1	FNMA CMO 50 Z		8.500	MTLY	11/25/2031	09/01/2017	100.000	2,767,526	2,428,502		2,767,526	2,834,127	17,202	197,225	(68,169)			1	12/01/2002	4.028
31392B-RX-6	CMO-FNMA SERIES 2002-6 CLASS ZC		8.500	MTLY	02/25/2032	09/01/2016	100.000	4,006,334	3,548,040		4,006,334	4,101,023	25,132	171,043	(94,689)			1PE	12/01/2002	3.755
31392E-GH-7	FNMA 2002-52 PB		6.000	MTLY	02/25/2032	06/01/2006	100.000	1,029,592	1,000,000		1,029,592	1,031,563	5,000	10,000	(1,970)			1	10/22/2002	4.807
38373R-6H-7	GNMA 2001-60 ZL		6.500	MTLY	12/20/2031	11/01/2018	100.000	1,048,621	1,066,972		1,048,621	1,047,175	5,779	28,433	1,446			1	12/01/2002	7.010
38373V-N8-9	GOVERNMENT NATIONAL MTGE 2002-81 Z		6.112	MTLY	09/16/2042	09/01/2042	100.000	1,960,185	2,000,000		1,960,185	1,960,092	10,187		93			1	11/29/2002	6.356
38373X-DY-9	GOVERNMENT NATIONAL MORTGAGE A SERIES		6.000	MTLY	05/16/2032	04/01/2009	100.000	3,354,271	3,270,000		3,354,271	3,360,947	16,350	65,400	(6,676)			1	08/08/2002	5.295
38373X-EK-8	GOVERNMENT NATIONAL MORTGAGE A SERIES		6.000	MTLY	06/20/2032	07/01/2019	100.000	4,609,439	5,151,888		4,609,439	4,555,013	25,759	151,888	54,427			1	12/01/2002	10.064
	Subtotal United States							48,848,643	47,154,027		48,848,643	49,316,928	274,950	1,764,333	(549,523)					
2799999 - Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Defined Multi-Class Residential Mortgage-Backed Securities																				
								48,848,643	47,154,027		48,848,643	49,316,928	274,950	1,764,333	(549,523)					
3199999 - Subtotal - Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																				
								106,902,953	104,659,398		106,902,953	107,372,143	659,312	3,381,961	(544,894)					
Public Utilities (Unaffiliated) - Issuer Obligations																				
Public Utilities (unaffiliated)																				
Issuer Obligations (IO)																				
United States																				
00130H-AQ-8	AES CORP		9.500	JD	06/01/2009			1,497,135	1,500,000	61.250	918,750	1,496,250	11,875	142,500	287			4	10/06/1999	9.537
017361-AA-4	ALLEGHENY ENERGY INC		7.750	FA	08/01/2005			4,584,790	4,500,000	89.250	4,016,250	4,610,970	145,313	174,375	(26,180)			4	02/07/2002	6.937
017363-AE-2	ALLEGHENY ENERGY		8.250	AO	04/15/2012			1,996,268	2,000,000	64.000	1,280,000	1,996,440	34,833	85,708	(172)			4	04/03/2002	8.276
03028P-AA-4	AMERICAN TRANSMISSION		7.125	MS	03/15/2011			5,959,485	6,000,000	111.807	6,708,420	5,954,880	125,875	427,500	3,431			1PE	03/27/2001	7.233
040555-CD-4	ARIZONA PUB SERVICE		6.500	MS	03/01/2012			3,476,514	3,500,000	106.503	3,727,605	3,475,430	75,833	113,750	1,084			2	02/26/2002	6.597
049560-AA-3	ATMOS		6.750	JJ	07/15/2028			1,723,020	2,000,000	103.244	2,064,880	1,717,740	62,250	135,000	3,239			1PE	05/16/2001	8.034
049560-AB-1	ATMOS		7.375	MN	05/15/2011			4,996,608	5,000,000	113.668	5,683,400	4,997,000	47,118	368,750	231			1PE	05/15/2001	7.384
05379B-AC-1	AVISTA CORP		9.750	JD	06/01/2008			5,238,019	5,000,000	98.750	4,937,500	5,275,867	40,625	487,500	(33,693)			3	11/14/2001	8.622
144141-CK-2	CAROLINA POWER & LIGHT		5.950	MS	03/01/2009			3,496,470	3,800,000	108.859	4,136,642	3,396,386	75,367	226,100	37,137			2	05/04/2000	7.589
15005M-AC-8	CEDAR BRAKES I LLC SERIES B		8.500	FA	02/15/2014			12,264,263	12,264,263	71.029	8,711,183	12,264,263	393,819	1,042,462				2	07/12/2001	8.498
186108-BV-7	CLEVELAND ELEC ILLUM		7.430	MN	11/01/2009			526,327	475,000	107.727	511,703	526,576	5,882		(249)			2	12/12/2002	5.509
19958L-AS-4	COLUMBUS SOUTHERN POWER CO		6.600	MN	08/01/2003			7,906,942	8,000,000		7,906,942	6,993,040	88,000	528,000	149,423			2PE	11/07/1994	8.690
210371-AA-8	CONSTELLATION ENERGY GROUP		7.875	AO	04/01/2005			5,030,911	5,000,000	108.345	5,417,250	5,060,300	98,438	393,750	(12,525)			2	07/07/2000	7.562
23330A-AC-4	DAYTON POWER & LIGHT		8.125	MS	09/01/2031			1,845,979	2,000,000	70.068	1,401,360	1,845,393	53,715	81,250	586			3	03/01/2002	8.868
257469-AH-9	DOMINION RESOURCES		5.125	JD	12/15/2009			995,527	1,000,000		995,527	995,530	2,135		(3)			2PE	12/09/2002	5.202
264399-DK-9	DUKE ENERGY CORP		6.000	JD	12/01/2028			1,817,409	2,000,000	91.806	1,836,120	1,815,740	10,000	120,000	1,669			1PE	05/01/2002	6.750
302569-AA-6	FL PR & LT CO		7.520	JD	06/30/2019			3,509,655	3,509,655	98.731	3,465,118	3,509,655	733	263,926				2	07/19/2001	7.523
402550-BZ-9	GULF STATES UTILITIES CO		8.250	AO	04/01/2004			5,008,422	5,000,000	106.020	5,301,000	5,053,250	103,125	412,500	(6,909)			2PE	05/27/1994	8.088
40420E-AA-5	HOUSTON LIGHT & POWER		8.250	FA	02/01/2037			1,879,036	2,000,000	94.270	1,885,400	1,877,950	68,808	165,140	549			3Z	04/10/2001	8.819
41987Q-AZ-6	HAWAIIAN ELEC CO		7.560	AO	04/10/2006			500,000	500,000		500,000	500,000	8,505	37,800				2	04/04/2001	7.560
454889-AB-2	INDIANA MICHIGAN POWER SERIES A		6.875	JJ	07/01/2004			2,949,057	3,000,000	104.210	3,126,300	2,872,050	103,125	206,250	30,743			2PE	05/02/2000	8.100
455665-AJ-8	INDIANTOWN COGENERATION LP SER A-9		9.260	JD	12/15/2010			1,654,931	1,654,931	108.522	1,795,964	1,654,931	6,811	153,247				2PE	11/15/1994	9.258
462613-AD-2	IPALCO ENTERPRISES INC		7.625	MN	11/14/2011			2,000,000	2,000,000	87.000	1,740,000	2,000,000	19,486	76,250				3	05/17/2002	7.625
476566-BP-9	JERSEY CENTRAL PR & LT		7.125	AO	10/01/2004			2,974,147	3,000,000	100.375	3,011,250	2,878,140	53,438	213,750	13,060			2	11/09/1992	7.650
485134-BB-5	KANSAS CITY POWER & LIGHT		7.125	JD	12/15/2005			4,992,664	5,000,000	111.050	5,552,500	4,988,864	15,833	356,250	2,081			2PE	12/14/2000	7.179
485260-AX-1	KANSAS GAS & EL CO		7.625	MS	09/29/2007			4,864,561	5,000,000	95.578	4,778,900	4,730,000	97,431	381,250	22,040			3	10/28/1994	8.319
(continues)																				

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Public Utilities (Unaffiliated) - Issuer Obligations (continued)																				
494550-AG-1	KINDER MORGAN PARTNERS	7.500	MN	11/01/2010				2,581,034	2,500,000	113.686	2,842,150	2,587,000	31,250	187,500	(5,966)			2PE	03/20/2002	6.954
55269A-AC-1	MCN INVESTMENT GROUP	6.375	AO	04/01/2008	04/01/2003	100.000		10,996,588	11,000,000	100.512	11,056,320	10,989,000	175,313	701,250	1,100			2PE	04/02/1998	6.399
59189G-AS-2	METROPOLITAN EDISON	6.400	MN	02/09/2006				4,965,795	5,000,000		4,965,795	4,898,700	53,333	320,000	9,635			1PE	02/08/1994	6.647
594457-BQ-5	MICHIGAN CONSOLIDATED GAS	6.125	MS	09/01/2008				2,119,796	2,000,000	108.381	2,167,620	2,120,900	40,833		(1,104)			2	12/04/2002	4.900
595620-AB-1	MIDAMERICAN ENERGY CO	6.750	JD	12/30/2031				962,909	1,000,000	104.072	1,040,720	962,610	188	60,375	299			1PE	05/02/2002	7.052
629377-AL-6	NRG ENERGY INC	8.625	AO	04/01/2031				2,340,000	9,000,000	26.000	2,340,000	2,340,000		733,125	(6,247,400)		194,063	6	04/05/2002	9.084
63618E-BA-8	NATIONAL FUEL GAS CO	6.700	MN	11/21/2011				5,995,870	6,000,000		5,995,870	5,996,580	67,000	380,783	(198,427)			1	11/15/2001	6.709
637432-CT-0	NATIONAL RURAL UTILITY	8.000	MS	03/01/2032				3,994,794	4,000,000	120.697	4,827,880	3,995,560	106,667	154,667	(766)			1PE	02/28/2002	8.010
641423-AZ-1	NEVADA POWER	8.250	JD	06/01/2011				4,035,428	4,000,000	92.990	3,719,600	4,037,811	27,500	330,000	(2,383)			3	01/21/2002	8.101
649840-BZ-7	NEW YORK STATE EL & GAS CO	7.450	JJ	07/15/2023				4,356,469	4,500,000	103.207	4,644,315	4,349,660	154,588	335,250	2,670			2PE	10/03/2000	7.760
653522-BX-9	NIAGRA MOHAWK	9.750	MN	11/01/2005				1,000,000	1,000,000	117.030	1,170,300	1,000,000	16,250	97,500				2	11/21/1990	9.750
665772-BQ-1	NORTHERN STATES PWR-MINN	6.500	MS	03/01/2028				2,912,962	3,000,000	92.015	2,760,450	2,912,100	65,000	97,500	862			2	05/06/2002	6.740
668074-AB-3	NORTHWESTERN CORP	6.950	MN	11/15/2028				4,404,780	5,000,000	61.849	3,092,450	4,398,500	44,403	347,500	6,280			3Z	02/04/2002	8.050
67019E-AA-5	NSTAR NTS	8.000	FA	02/15/2010				4,981,356	5,000,000	121.306	6,065,300	4,977,450	151,111	400,000	1,801			1	10/03/2000	8.067
679574-AG-8	OLD DOMINION ELECTRIC	6.210	JD	12/01/2028				5,000,000	5,000,000		5,000,000	5,000,000		12,075				1PE	12/12/2002	6.210
686286-AC-9	ORION POWER HOLDINGS INC	12.000	MN	05/01/2010				750,000	750,000	72.000	540,000	750,000	15,000	90,000				4	08/01/2001	12.000
69352J-AC-1	PPL ENERGY SUPPLY LLC	6.400	MN	11/01/2011				9,745,758	10,000,000	99.484	9,948,400	9,727,003	106,667	661,333	18,755			2PE	02/28/2002	6.785
695114-BT-4	PACIFICORP	7.700	MN	11/15/2031				2,084,118	2,000,000	122.557	2,451,140	2,085,220	19,678	151,433	(904)			1	11/30/2001	7.346
69512E-GB-5	SCOTTISH POWER SCOTTISH POWER PLC	7.240	AO	08/16/2023				923,694	1,000,000		923,694	1,000,000	18,100	72,400	1,423			1	02/06/2001	8.000
708696-BM-0	PENNSYLVANIA ELECTRIC CO	6.625	AO	04/01/2019				1,814,447	2,000,000	93.715	1,874,300	1,810,260	33,125	132,500	4,187			2PE	03/15/2002	7.629
711030-AC-0	PEOPLES ENERGY CORP	6.900	JJ	01/15/2011				1,986,683	2,000,000	110.141	2,202,820	1,984,620	63,633	138,000	1,191			1PE	05/10/2001	7.009
717537-DJ-0	PHILADELPHIA EL CO	6.375	FA	08/15/2005	08/15/2003	100.000		2,201,909	2,200,000	102.875	2,263,250	2,225,190	52,983	140,250	(3,224)			1	10/20/1993	6.216
723484-AB-7	PINNACLE WEST CAP CORP	6.400	AO	04/01/2006				2,995,722	3,000,000	101.810	3,054,300	2,994,270	48,000	192,000	1,046			2	03/21/2001	6.445
736508-AX-0	PORTLAND GENERAL ELEC	7.750	AO	04/15/2023				8,755,373	9,000,000	89.351	8,041,590	8,752,000	147,250	697,500	3,373			3	03/07/2002	8.021
743263-AC-9	PROGRESS ENERGY	6.750	MS	03/01/2006				1,578,225	1,572,000	107.407	1,688,438	1,578,634	35,370		(408)			2	10/11/2002	6.605
744567-DQ-8	PUBLIC SERVICE EL & GAS CO	7.000	MS	09/01/2024				3,579,411	4,000,000	102.625	4,105,000	3,564,380	93,333	280,000	7,056			1	09/07/2000	8.030
74836J-AC-7	QUESTAR MARKET RESOURCES	7.100	MS	01/16/2007				3,000,000	3,000,000	109.422	3,282,660	3,000,000	70,000	105,000				2	04/05/2002	7.000
77136X-AE-2	ROCHESTER GAS & EL	7.150	MN	02/10/2003				1,497,442	1,500,000		1,497,442	1,368,705	13,704	107,250	20,855			2	11/08/1994	8.660
816851-AB-5	SEMPRA ENERGY	7.950	MS	03/01/2010				4,988,925	5,000,000	114.027	5,701,350	4,986,900	132,500	397,500	1,021			2	02/17/2000	7.988
826418-AY-1	SIERRA PACIFIC POWER CO	8.000	JD	06/01/2008				3,996,984	4,000,000	93.667	3,746,680	3,996,383	26,667	320,000	600			3	01/31/2002	8.015
843452-AX-1	EL PASO NATURAL GAS CO	6.125	MS	09/15/2008				1,901,383	2,000,000	88.000	1,760,000	1,880,380	36,069	122,500	13,514			3	05/24/2001	7.191
843646-AC-4	SOUTHERN POWER	6.250	JJ	07/15/2012				3,557,400	3,400,000		3,557,400	3,558,372	113,924		(972)			2PE	11/20/2002	5.616
845467-AB-5	SOUTHWESTERN ENERGY	6.700	JD	12/01/2005				4,997,008	5,000,000	92.080	4,604,000	4,992,750	27,917	335,000	785			3	11/28/1995	6.720
872375-AC-4	TECO ENERGY INC	7.200	MN	05/01/2011				1,031,390	1,000,000	85.500	1,034,870	1,000,000	12,000	72,000	(2,747)			2	09/21/2001	6.700
882850-BZ-2	TX UTILITIES CO	7.875	MS	03/01/2023	03/01/2010	101.150		3,323,655	3,220,000	103.494	3,332,507	3,362,614	84,525	253,575	(6,884)			2PE	02/02/1996	7.410
882850-CJ-7	TX UTILITIES CO	7.875	AO	04/01/2024				1,860,198	2,000,000	103.420	2,068,400	1,860,000	39,375		198			2	10/10/2002	8.594
976656-BP-2	WISC ELECTRIC POWER	6.500	JD	06/01/2028				5,770,691	6,000,000	106.606	6,396,360	5,768,310	32,500	390,000	2,381			1PE	04/25/2002	6.818
	Subtotal United States							226,676,337	236,345,849		226,993,465	225,254,533	3,916,204	15,396,699	(6,186,324)		194,063			
	Canada																			
078149-DL-2	BELL CANADA	7.750	AO	04/01/2006				1,597,827	1,610,000	109.726	1,766,589	1,578,251	31,194	124,775	3,082			1PE	08/11/1994	8.012
39072K-AE-6	GREAT LAKES POWER INC	8.300	MS	03/01/2005				2,986,606	3,000,000	106.331	3,189,930	2,971,140	83,000	249,000	5,177			2	08/13/1999	8.520
	Subtotal Canada							4,584,433	4,610,000		4,956,519	4,549,391	114,194	373,775	8,259					
	Other Country																			
450733-AB-6	IBERDROLA INTL BV	7.125	JD	06/01/2003				1,499,731	1,500,000	101.983	1,529,745	1,499,760	8,906	106,875	(100)			1	05/18/1993	7.127
886527-AA-8	AES IHB CAYMAN LTD	11.500	JD	12/15/2015				994,215	996,000		994,215	993,510	5,091	114,540	128			4	07/09/2001	11.534
91311Q-AC-9	UNITED UTILITIES PLC	6.875	FA	08/15/2028				4,390,452	5,000,000	95.764	4,788,200	4,388,900	129,861		1,552			2PE	10/18/2002	8.000

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest		
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year								
Public Utilities (Unaffiliated) - Issuer Obligations (continued)																						
								6,884,398	7,496,000		7,312,160	6,882,170	143,858	221,415	1,580							
Subtotal Other Country																						
3299999 - Public Utilities (Unaffiliated) - Issuer Obligations								238,145,168	248,451,849		239,262,144	236,686,094	4,174,256	15,991,889	(6,176,485)		194,063					
3899999 - Subtotal - Public Utilities (Unaffiliated)								238,145,168	248,451,849		239,262,144	236,686,094	4,174,256	15,991,889	(6,176,485)		194,063					
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations																						
Industrial & Miscellaneous Issuer Obligations (IO)																						
United States																						
251799-AA-0	DEVON CORPORATION	7.950	AO	04/15/2032				1,989,492	2,000,000		1,989,492	1,989,620	33,567	88,333	(128)			2PE	03/20/2002	7.995		
00139P-AA-6	AIG SUNAMERICA GLOBAL	6.900	MS	03/15/2032				4,286,474	4,000,000	116.324	4,652,960	4,287,480	81,267	67,466	(1,006)			1	10/29/2002	6.356		
00184A-AC-9	AOL TIME WARNER INC	7.625	AO	04/15/2031				1,964,624	2,000,000	102.778	2,055,560	1,964,420	32,194	152,500	336			2	09/20/2001	7.779		
001957-BD-0	AMERICAN TEL & TELEGRAPH	8.500	MN	11/15/2031				10,145,796	10,000,000	110.223	11,022,300	10,133,415	108,611	400,000	12,381			2	08/12/2002	8.362		
004398-AC-7	ACCURIDE CORP	9.250	FA	02/01/2008	02/01/2006	100.000		1,013,157	1,000,000	60.000	600,000	1,025,000	38,542	92,500	(3,611)			5	04/14/1999	8.749		
01741R-AB-8	ALLEGHENY TECHNOLOGIES	8.375	JD	12/15/2011				1,969,463	2,000,000	100.271	2,005,420	1,968,320	7,444	166,104	1,143			2	06/10/2002	8.622		
020002-AK-7	ALLSTATE CORPORATION	7.200	JD	12/01/2009				10,045,480	14,200,000	115.973	11,133,408	10,111,196	57,600	691,200	(49,998)			1PE	09/19/2001	6.359		
020039-DC-4	ALLTEL	7.875	JJ	07/01/2032				1,991,822	2,000,000	122.709	2,454,180	1,991,680	84,000		142			1PE	06/14/2002	7.911		
023771-P8-5	AMERICAN AIRLINES SER 90-Z	10.220	MN	05/07/2005				1,205,605	1,205,605	66.902	806,574	1,205,605	18,482	123,213				3	11/01/1990	10.220		
026351-AZ-9	AMERICAN GENERAL CORP	6.625	FA	02/15/2029				7,169,940	7,000,000	111.581	7,810,670	7,171,180	175,194	231,875	(1,240)			1PE	06/20/2002	6.431		
027789-A@-5	AMERICAN NATL BANK	10.000	JD	06/23/2007				1,147,393	1,147,393		1,147,393	1,147,393	2,550	114,739				2	03/16/1988	9.996		
029717-AC-9	AMERICAN STANDARD INC	7.375	FA	02/01/2008				1,209,235	1,250,000	104.500	1,306,250	1,188,930	38,411	92,188	6,225			3	05/24/1999	8.169		
030955-AM-0	AMERITECH CAPITAL FUNDING	6.450	JJ	01/15/2018				2,596,393	2,595,000	108.357	2,811,864	2,596,246	77,180		148			1PE	08/29/2002	6.444		
030955-AN-8	AMERITECH CAPITAL FUNDING	6.550	JJ	01/15/2028				3,071,712	3,000,000	107.206	3,216,180	3,071,880	90,608		(168)			1PE	09/10/2002	6.358		
032094-AD-6	AMPHENOL CORP	9.875	MN	05/15/2007	05/15/2005	100.000		462,956	450,000	104.250	469,125	482,063	5,678	44,438	(4,772)			4	05/19/1998	8.500		
038522-AB-4	ARAMARK SERVICES	7.100	JD	12/01/2006				1,958,970	2,000,000	106.382	2,127,640	1,931,540	11,833	142,000	8,628			2PE	07/06/1999	7.714		
039483-AT-9	ARCHER-DANIELS-MIDLAND	5.935	AO	10/01/2032				1,965,770	2,000,000		1,965,770	1,965,860	29,675		(90)			1PE	10/04/2002	6.059		
05523U-AA-8	BAE SYSTEMS HOLDINGS INC	6.400	JD	12/15/2011				2,012,097	2,000,000	103.924	2,078,480	2,012,680	5,689	128,711	(583)			1	05/22/2002	6.310		
055381-AK-3	BE AEROSPACE	8.875	MN	05/01/2011	05/01/2009	100.000		1,003,038	1,000,000	73.500	735,000	1,003,451	14,792	88,750	(370)			4	08/06/2001	8.807		
059438-AC-5	BANC ONE CORP	9.875	MS	03/01/2009				1,983,673	2,000,000	129.181	2,583,620	1,970,000	65,833	197,500	1,775			1PE	03/03/1989	10.050		
06423A-AG-8	BANC ONE CORP	7.875	FA	08/01/2010				5,925,446	5,000,000	119.850	5,992,500	5,936,950	164,063		(11,504)			1	11/14/2002	4.920		
071813-AB-5	BAXTER INTL INC	9.500	JD	06/15/2008				998,830	1,000,000	120.801	1,208,010	997,630	4,222	95,000	145			1PE	06/22/1988	9.526		
072012-AB-3	BAY APARTMENT COMMUNITIES	6.500	JJ	01/15/2005				4,995,573	5,000,000	107.196	5,359,800	4,987,450	149,861	325,000	1,884			2PE	01/14/1998	6.545		
072732-AE-0	BAYER CORP	6.200	FA	02/15/2028	02/15/2008	100.000		5,990,365	6,000,000	109.923	6,595,380	5,984,460	140,533	372,000	1,467			1	02/05/1998	6.235		
07384Y-AP-1	BEAR STEARNS ABS 01-AC1 A3	6.350	MTLY	09/25/2031	07/01/2004	100.000		1,604,073	1,607,000		1,604,073	1,607,753	8,504	102,045	(3,909)			1	08/24/2001			
079864-AA-2	BELLSOUTH TEL	9.125	JJ	07/01/2003				217,291	217,291	103.470	224,831	217,291	9,914	19,828				1PE	01/24/1990	9.118		
102183-AC-4	BOWATER	9.000	FA	08/01/2009				2,000,000	2,000,000	113.115	2,262,300	2,000,000	75,000	180,000				3Z	08/02/1989	9.000		
110122-AB-4	BRISTOL-MYERS SQUIBB CO	6.800	MN	11/15/2026				10,940,012	10,500,000	110.612	11,614,260	10,943,445	91,233	357,000	(3,433)			1PE	11/01/2002	6.451		
110122-AG-3	BRISTOL-MYERS SQUIBB CO	5.750	AO	10/01/2011				4,265,480	4,000,000	106.485	4,259,400	4,271,940	57,500	57,500	(6,460)			1PE	09/26/2002	4.811		
12189T-AD-6	BURLINGTON NORTH SANTA FE	7.290	JD	06/01/2036	06/01/2008	100.000		4,953,496	5,000,000	118.540	5,927,000	4,940,000	30,375	364,500	6,669			2PE	11/08/2000	7.500		
12634K-AF-1	CS FIRST BOSTON	7.750	MN	05/15/2006				3,041,629	3,000,000		3,041,629	3,097,200	29,708	232,500	(10,636)			1PE	09/27/1996	7.274		
126392-AA-7	CSR AMERICA INC	6.875	MS	03/01/2004				4,993,725	5,000,000	105.670	5,283,500	4,966,900	114,583	343,750	4,471			1PE	07/14/1995	6.977		
126408-AD-5	CSX CORP	9.000	FA	08/15/2006				1,000,000	1,000,000	119.074	1,190,740	1,000,000	34,000	90,000				2PE	08/18/1986	9.000		
126650-AF-7	CVS CORP	7.770	MTLY	01/10/2012				5,967,221	5,957,117		5,967,221	5,968,011	27,001	450,011	(527)			1	12/21/2001	7.864		
144195-AJ-3	CAROLINA TEL & TEL CO	7.250	JD	12/15/2004				4,979,992	5,000,000	100.577	5,028,850	4,913,500	16,111	362,500	9,052			2	12/15/1992	7.471		
149123-BA-8	CATERPILLAR INC	9.000	AO	04/15/2006				1,974,549	2,000,000	115.000	2,300,000	1,928,580	38,000	180,000	6,200			1PE	06/28/1991	9.450		
149123-BD-2	CATERPILLAR INC	8.000	FA	02/15/2023				4,050,300	3,750,000	110.125	4,129,688	4,071,488	113,333	300,000	(6,489)			1PE	05/20/1999	7.237		
156503-AG-9	ADELPHIA COMMUNICATIONS CENTURY	9.500	MS	03/01/2005				190,000	1,000,000	26.000	260,000	190,000	47,500	(767,570)				6	10/12/2000	11.115		
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations (continued)																				
16161L-CJ-1	CHASE MANHATTAN		6.750	JD	12/01/2004			6,918,224	7,000,000		6,918,224	6,813,590	39,375	472,500	38,069			1PE	01/24/2000	7.410
170032-AN-6	CHIQUITA BRANDS INTL INC		10.560	MS	03/15/2009	03/15/2008	100.000	1,049,579	1,000,000		1,049,579	1,055,000	31,093	51,627	(5,421)			4Z	04/08/2002	9.329
17248R-AJ-5	CINGULAR WIRELESS		7.125	JD	12/15/2031			11,881,608	12,000,000	106.195	12,743,400	11,880,000	38,000	427,500	1,608			1	08/28/2002	7.206
172967-AK-7	CITIGROUP		8.625	FA	02/01/2007			1,994,742	2,000,000	119.952	2,399,040	1,986,000	71,875	172,500	982			1	02/02/1987	8.699
172967-BC-4	CITIGROUP		6.500	JJ	01/18/2011			5,160,126	5,000,000	112.200	5,610,000	5,176,100	147,153	325,000	(15,114)			1	11/29/2001	5.992
17303C-BM-2	CITIBANK CREDIT CARD MASTER TR 99-2 A		5.875	MS	03/10/2011	03/10/2009	100.000	5,978,248	6,000,000		5,978,248	5,973,984	108,688	352,500	2,751			1	03/07/2001	
17453B-AJ-0	CITIZENS UTILITIES CO		9.000	FA	08/15/2031			6,017,782	6,000,000	117.045	7,022,700	6,018,185	204,000	270,000	(403)			2	03/15/2002	8.969
184502-AM-4	CLEAR CHANNEL COMMUNICATIONS		2.466	MN	11/01/2006			2,466,215	2,500,000	106.342	2,658,550	2,459,825	25,000	152,083	6,390			2	02/22/2002	6.400
191219-AX-2	COCA COLA ENTERPRISES		6.700	AO	10/15/2036			1,085,777	1,000,000	109.946	1,099,460	1,086,060	14,144	33,500	(283)			1PE	10/07/2002	6.097
191219-AY-0	COCA COLA ENTERPRISES		6.950	MN	11/15/2026			2,232,155	2,000,000	113.761	2,275,220	2,232,720	17,761		(565)			1	11/21/2002	6.026
195869-AC-6	COLONIAL PIPE LINE		7.750	MN	11/01/2010			3,972,587	4,000,000	117.716	4,708,640	3,968,200	51,667	310,000	2,393			1PE	10/24/2000	7.866
195869-AG-7	COLONIAL PIPE LINE		7.630	MN	04/15/2032			7,241,827	7,000,000	119.351	8,354,570	7,241,150	45,992	350,132	677			1	06/27/2002	7.339
19767Q-AN-5	COLUMBIA/HCA		6.730	JJ	07/15/2045	07/15/2003	100.000	3,977,831	4,000,000	73.170	2,926,800	3,819,440	124,131	269,200	38,471			3	04/14/1998	7.791
20029P-AM-1	COMCAST CABLE COMMUNICATION		6.875	JD	06/15/2009			1,490,326	1,500,000	106.389	1,595,835	1,489,395	4,583	103,125	931			2PE	04/15/2002	7.000
20763#-AA-9	CT NATL BK		10.000	JD	06/15/2008			394,922	394,925		394,922	394,925	1,755	39,492				2	12/25/1991	9.998
207633-#E-8	CT NATL BK FORT HOWARD PAPER		9.670	FA	02/15/2010			827,075	853,914		827,075	853,914	31,194	82,573	(2,519)			2	10/13/1989	9.833
207633-#R-9	CT NATL BK		10.000	JD	06/15/2006			142,652	142,652		142,652	142,652	634	14,265				2	12/25/1991	9.998
208251-AC-2	CONOCO INC		5.900	AO	04/15/2004			4,873,077	5,000,000	104.679	5,233,950	4,654,000	62,278	295,000	89,505			1	05/18/2000	8.000
208251-AE-8	CONOCO INC		6.950	AO	04/15/2029			3,352,342	3,000,000	113.338	3,400,140	3,354,180	44,017	104,250	(1,838)			1	09/04/2002	6.051
21036U-AA-5	CONSTAR INTERNATIONAL		11.000	JD	12/01/2012			498,724	500,000		498,724	498,750	6,264		(26)			4Z	12/17/2002	11.037
210805-CF-2	CONTINENTAL AIRLINES SER 98-2B		6.465	AO	10/15/2004			3,939,174	3,986,720		3,939,174	3,862,334	54,412	257,741	17,672			3	01/20/2000	7.727
218693-AF-6	CRESTATES CAPITAL CORP		9.375	AO	04/15/2003			3,496,756	3,500,000	102.054	3,571,890	3,464,865	69,271	328,125	3,550			1PE	06/14/1991	9.516
22237L-CT-7	COUNTRYWIDE FUNDING		6.480	JJ	03/01/2004			4,871,679	5,000,000		4,871,679	4,258,500	149,400	324,000	100,450			1PE	11/03/1994	8.850
222746-AC-3	COURTYARD BY MARRIOTT II		10.750	FA	02/01/2008			985,781	1,000,000	101.875	1,018,750	980,000	44,792	107,500	1,960			4	09/29/1999	11.118
233835-AQ-0	DAIMLER CHRYSLER AG		8.500	JJ	01/18/2031			8,184,391	7,500,000	117.250	8,793,750	8,190,540	288,646	446,250	(5,557)			2	03/04/2002	7.700
23383F-AA-3	DAIMLER CHRYSLER AG		7.375	MS	09/15/2006			4,998,227	5,000,000	108.625	5,431,250	4,998,050	108,576	368,750	219			2PE	09/18/1996	7.381
242361-AD-5	DEAN FOODS		8.150	FA	08/01/2007			5,009,595	5,000,000	105.250	5,262,500	5,014,200	169,792	407,500	(1,767)			4	07/27/2000	8.096
247361-VY-1	DELTA AIRLINES INC WILMINGTON TTEE 90-1	9	10.790	MS	03/26/2014			2,000,000	2,000,000		2,000,000	2,000,000	56,947	215,800				3	09/20/1990	10.790
247361-VZ-8	DELTA AIRLINES INC WILMINGTON TTEE 90-1	9	10.250	MS	03/26/2005			1,000,000	1,000,000	79.280	792,800	1,000,000	27,049	102,500				3	09/20/1990	10.250
254063-AX-8	DILLARD DEPT STORES		6.625	JJ	01/15/2018			2,993,936	3,000,000	85.500	2,565,000	2,993,040	91,646	198,750	225			3	01/08/1998	6.646
26882P-AL-6	ERAC USA FINANCE COMPANY		8.250	MN	05/01/2005			1,997,459	2,000,000	110.204	2,204,080	1,995,740	27,500	165,000	811			2	04/19/2000	8.302
277432-AA-8	EASTMAN CHEMICAL		6.375	JJ	01/15/2004			9,858,026	10,000,000	103.817	10,381,700	9,571,200	293,958	637,500	125,985			2PE	08/03/2000	7.820
285659-AF-5	ELECTRONIC DATA SYSTEMS BASIC		7.450	AO	10/15/2029			4,266,707	4,000,000	93.017	3,720,680	4,268,020	62,911	149,000	(1,313)			1PE	08/27/2002	6.899
293561-AQ-9	ENRON CORP		9.125	AO	04/01/2003			260,000	2,000,000	13.000	260,000	400,000			(130,000)		228,125	6	04/04/1991	46.795
293567-AV-5	ENSERCH CORP		7.125	JD	06/15/2005			5,000,000	5,000,000	96.458	4,822,900	5,000,000	15,833	356,250				2PE	05/30/1995	7.125
29365H-AA-8	ENERGY-KOCH LP		6.900	FA	08/01/2011			2,991,707	3,000,000	96.249	2,887,470	2,990,940	86,250	211,025	689			1	07/19/2001	6.942
30254*-AA-8	FHCC CAPITAL		8.940	MJSD	06/29/2028			3,000,000	3,000,000		3,000,000	3,000,000	1,490	268,200				2	06/29/1998	8.940
31331F-AE-1	FEDERAL EXPRESS CORP SER C1		7.150	MS	09/28/2012			903,882	932,789		903,882	892,474	17,229	66,694	1,978			2	03/23/1994	7.885
313549-AQ-0	FEDERAL MOGUL CO		7.375	JJ	01/15/2006			105,000	750,000	15.000	112,500	105,000		2,424	3,750		80,818	6	06/17/1999	62.114
31430Q-AG-2	FELCOR LODGING LP		9.500	MS	09/15/2008	09/15/2007	100.000	2,008,477	2,000,000	102.000	2,040,000	2,012,111	55,944	190,000	(1,462)			3	09/14/2000	9.379
337358-AR-6	FIRST UNION CORP		7.250	FA	02/15/2003			2,993,800	3,000,000	100.551	3,016,530	2,746,080	82,167	217,500	40,425			1PE	12/15/1994	8.720
338032-AB-1	FISHER SCIENTIFIC		7.125	JD	12/15/2005			2,576,437	2,675,000	101.500	2,715,125	2,457,095	8,471	190,594	28,144			4	01/07/1998	8.560
340711-AM-2	FLORIDA GAS TRANSMISSION		7.625	JD	12/01/2010			1,944,154	2,000,000	108.903	2,178,060	1,940,620	12,708	152,500	3,534			2	04/12/2002	8.108
343254-AJ-7	FLORIDA WINDSTORM UNDERWRITERS		7.125	FA	02/25/2019			8,841,827	8,000,000	114.087	9,126,960	8,853,140	199,500		(11,313)			1	08/23/2002	6.091
344126-AG-2	FOAMEX		9.875	JD	06/15/2007			600,000	2,000,000	31.000	620,000	600,000	8,778	197,500	(1,413,438)			5	08/13/1997	9.639
345370-BZ-2	FORD MOTOR		6.375	FA	02/01/2029			1,226,203	1,500,000	77.084	1,156,260	1,223,505	39,844	95,625	2,698			2	01/23/2002	8.060
35802Q-AB-4	FRESENIUS MED CAP TR IV		7.875	MJSD	06/15/2011			850,893	1,000,000	97.000	970,000	847,500	3,500	39,375	3,393			4	09/06/2002	10.701

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
																					Rate of
CUSIP Identification	Description	*			Maturity Date	Option Date	Option Call Price	Book/ Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations (continued)																					
369622-DG-7	GEN EL CAPITAL CORP		7.875	JD	12/01/2006			4,990,488	5,000,000	114.125	5,706,250	4,976,250	32,813	393,750	1,888				1	12/05/1991	7.929
36962G-XZ-2	GENERAL ELEC CAP CORP		6.750	MS	03/15/2032			16,014,797	16,000,000		16,014,797	16,015,350	318,000	525,000	(553)				1	06/21/2002	6.741
370425-RZ-5	GENERAL MOTORS ACCEPTANCE CORP		8.000	MN	11/01/2031			5,229,277	5,000,000	100.544	5,027,200	5,231,200	66,667	398,889	(1,923)				2	01/25/2002	7.604
370442-AT-2	GEN MOTORS CORP			MS	03/15/2036			1,355,114	4,000,000	36.360	1,454,400	1,271,480			83,634				2PE	03/07/2002	8.095
370442-AZ-8	GEN MOTORS CORP		6.750	MN	05/01/2028			2,843,669	3,000,000	87.084	2,612,520	2,836,860	33,750	202,500	2,130				2	05/18/1999	7.199
37183F-AA-5	GENESIS HEALTH VENTURES		7.590	JAJO	04/02/2007			1,647,463	1,664,388	93.000	1,547,881	1,643,583	31,933	119,647	3,219				4	10/25/2001	7.870
38141G-AL-8	GOLDMAN SACHS		7.800	JJ	01/28/2010			2,143,335	2,000,000	114.500	2,290,000	2,154,200	66,300	78,000	(10,865)				1PE	04/15/2002	6.518
382550-AH-4	GOODYEAR TIRE & RUBBER		7.857	FA	08/15/2011			3,984,332	4,000,000	74.888	2,995,520	3,983,270	118,728	314,280	1,177				3	08/27/2001	7.918
41078T-AC-1	HANOVER EQUIP TRUST		8.750	MS	09/01/2011			995,247	1,000,000	96.500	965,000	995,000	29,167	92,677	247				4	01/23/2002	8.826
421924-AF-8	HEALTHSOUTH CORP		3.250	AO	04/01/2003			1,960,266	2,000,000	97.625	1,952,500	1,652,500	16,250	65,000	144,037				4	09/14/2000	11.330
42307T-AE-8	HEINZ (H.J.) CO		6.750	MS	03/15/2032			6,130,788	5,635,000	110.411	6,221,660	6,131,397	111,996		(610)				1	12/09/2002	6.100
431282-AD-4	HIGHWOODS REALTY LP FORSYTH		6.835	JJ	01/31/2003			5,000,000	5,000,000	100.185	5,009,250	5,000,000	143,345	341,750					2PE	01/28/1998	6.835
441812-FY-5	HOUSEHOLD FINANCE		6.400	JD	06/17/2008			10,115,814	10,000,000	106.634	10,663,400	10,137,000	24,889	640,000	(17,425)				1PE	09/20/2001	6.146
44856L-AJ-5	HYATT EQUITIES LLC		9.250	MN	05/15/2005			1,998,433	2,000,000		1,998,433	1,997,760	23,639	185,000	422				2PE	05/05/2000	9.278
451794-AT-8	ILLINOIS BELL TELEPHONE		6.625	FA	02/01/2025			4,338,403	5,000,000	101.144	5,057,200	4,306,350	138,021	331,250	10,870				1PE	10/28/1999	7.900
45254T-LW-2	IMPAC SECURED ASSETS MCN OWNER		6.360	MTLY	08/25/2032	05/01/2005	100.000	3,995,072	4,000,000		3,995,072	3,998,465	21,200	127,200	(3,393)				1PE	05/20/2002	6.262
45811E-AB-9	INTEGRATED ELECTRICAL SVCS		9.375	FA	02/01/2009			257,058	250,000	92.000	230,000	259,896	9,766	23,438	(851)				4	03/19/1999	8.763
459200-AM-3	INTL BUSINESS MACHINES		7.000	AO	10/30/2025			3,877,936	3,500,000	111.375	3,898,125	3,880,045	41,514	122,500	(2,109)				1PE	09/25/2002	6.115
459200-AS-0	INTL BUSINESS MACHINES		6.500	JJ	01/15/2028			3,130,739	3,000,000	105.500	3,165,000	3,131,000	89,917		(261)				1	10/11/2002	6.156
459200-BB-6	INTL BUSINESS MACHINES		5.875	MN	11/29/2032			9,698,721	10,000,000		9,698,721	9,698,930	55,486		(209)				1PE	12/20/2002	6.095
460146-BK-8	INTL PAPER CO		8.125	JJ	07/08/2005			3,001,587	3,000,000	111.930	3,357,900	3,002,734	117,135	243,750	(578)				2	01/05/2001	8.100
46625H-AE-0	J P MORGAN CHASE		6.250	JJ	01/15/2006			3,430,788	3,500,000	104.375	3,653,125	3,392,700	100,868	218,750	19,757				1PE	01/03/2001	6.982
478160-AJ-3	JOHNSON & JOHNSON		6.950	MS	09/01/2029			16,141,498	14,745,000	119.986	17,691,936	16,152,003	341,593	512,389	(10,505)				1PE	06/27/2002	6.217
484168-AA-7	KANEB PIPE LINE OP PART		7.750	FA	02/15/2012			5,000,000	5,000,000	110.464	5,523,200	5,000,000	146,389	187,292					2PE	02/15/2002	7.750
49306C-AD-3	KEYCORP		7.000	FA	02/01/2011			8,162,009	8,000,000		8,162,009	8,182,510	233,333	455,000	(13,713)				2	03/08/2002	6.671
493267-AB-4	KEYCORP		7.500	JD	06/15/2006			5,016,836	5,000,000	112.284	5,614,200	5,036,800	16,667	375,000	(4,203)				2	05/16/1997	7.386
49348E-AA-5	KEYSTONE FINL MID ATLANTIC		7.300	MN	05/15/2004			1,998,592	2,000,000		1,998,592	1,995,100	18,656	146,000	775				1PE	05/15/1997	7.345
494368-AS-2	KIMBERLY CLARK		6.375	JJ	01/01/2028			5,038,819	5,000,000	110.789	5,539,450	5,039,010	159,375	159,375	(191)				1PE	06/19/2002	6.313
500255-AN-4	KOHL'S CORP		6.000	JJ	01/15/2033			3,932,837	4,000,000		3,932,837	3,932,960	26,667		(123)				1	12/03/2002	6.121
51808B-AE-2	LASMO (USA) INC		7.300	MN	11/15/2027			9,359,121	8,660,000	118.009	10,219,579	9,365,433	80,779	316,090	(6,312)				1PE	07/12/2002	6.632
530829-AA-8	LIBERTY NATL BANK		6.750	JD	06/01/2003			4,998,782	5,000,000	101.925	5,096,250	4,991,900	28,125	337,500	635				1PE	05/12/1993	6.772
532457-AM-0	ELI LILLY		7.125	JD	06/01/2025			4,387,042	4,000,000	105.125	4,205,000	4,390,830	23,750	142,500	(3,788)				1PE	07/09/2002	6.312
540423-AB-6	LOWES CINEPLEX ENTERTAINMENT		8.875	FA	08/01/2008			1,250,000	1,250,000		187,500				(101,563)				6	07/31/1998	60.836
542312-AB-9	LONE STAR TECHNOLOGIES		9.000	JD	06/01/2011	06/01/2009	100.000	1,001,024	1,000,000	92.000	920,000	1,001,283	7,500	90,000	(129)				4	11/28/2001	8.976
543213-AB-8	LONGVIEW FIBRE CO		10.000	JJ	01/15/2009	01/15/2008	100.000	1,010,844	1,000,000	105.000	1,050,000	1,011,575	46,111		(732)				4	07/26/2002	9.721
55262C-AB-6	MBA INC		9.375	FA	02/15/2011			2,846,254	2,570,000	125.242	3,218,719	2,990,478	91,021	240,938	(23,906)				1	05/09/1995	7.576
571748-A#-9	MARSH & MCLENNAN		9.800	MTLY	04/06/2009			2,000,000	2,000,000		2,000,000	2,000,000	16,333	196,000					1	03/30/1989	10.002
571783-AD-1	MARSH SUPERMARKETS		8.875	FA	08/01/2007	08/01/2005	100.000	250,217	250,000	89.000	222,500	250,616	9,245	22,188	(83)				4	08/12/1997	8.831
577778-AR-4	MAY DEPARTMENT STORES		10.250	JJ	01/01/2021			1,991,725	2,000,000	134.597	2,691,940	1,990,600	102,500	205,000	155				1PE	01/07/1991	10.301
582834-AM-9	MEAD CORP		7.350	MS	03/01/2017			2,391,920	2,350,000	115.060	2,703,910	2,393,663	57,575	172,725	(1,743)				2PE	02/25/2002	7.146
58503X-AA-5	MEDPARTNERS INC		7.375	AO	10/01/2006			4,232,603	4,250,000	102.000	4,335,000	4,214,130	78,359	313,438	3,723				3	10/03/1996	7.497
587533-AE-0	MERCANTILE STORES		8.200	MS	09/15/2022			1,988,672	2,000,000	89.075	1,781,500	1,983,160	48,289	164,000	806				3	09/16/1992	8.288
589331-AD-9	MERCK & CO INC		6.400	MS	03/01/2028			3,044,973	3,000,000	110.860	3,325,800	3,045,290	64,000	96,000	(317)				1PE	08/16/2002	6.279
589331-AE-7	MERCK & CO INC		5.950	JD	12/01/2028			2,839,860	3,000,000	105.740	3,172,200	2,838,640	14,875	89,250	1,220				1PE	06/07/2002	6.373
589602-AB-7	MERIDIAN BIOSCIENCE INC.		7.000	MS	09/01/2006			150,000	150,000		150,000	150,000	3,500	10,500					3	09/24/1996	7.000
590188-EZ-7	MERRILL LYNCH & CO		6.250	AO	10/15/2008			2,694,591	3,000,000	110.528	3,315,840	2,442,660	39,583	187,500	39,325				1	05/09/1994	8.510
590188-JP-4	MERRILL LYNCH & CO		6.000	FA	02/17/2009			2,878,883	3,000,000	108.654	3,259,620	2,827,650	67,000	180,000	15,423				1PE	05/18/1999	6.815

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations (continued)																				
592173-AB-4	METLIFE		7.450	MN	11/01/2023			3,905,692	4,000,000	105.014	4,200,560	3,903,120	49,667	298,000	1,787			1PE	07/27/2001	7.677
62826N-73-9	THE PIERPONT MONEY MARKET FUND FUND 828	*						100.000		1.000				839				1	12/31/2001	
628857-DJ-0	NATIONSBANK-TEXAS CORP		9.500	JD	06/01/2004			2,000,000	2,000,000	110.191	2,203,820	2,000,000	15,833	190,000				1PE	06/15/1989	9.500
638537-AB-6	NATL WESTMINSTER BANK PLC		9.375	MN	11/15/2003			4,014,089	4,000,000	106.424	4,256,960	4,130,360	47,917	375,000	(15,789)			1PE	05/07/1992	8.922
638901-AP-3	NAVISTAR INTERNATIONAL		8.000	FA	02/01/2008			1,500,000	1,500,000	81.000	1,215,000	1,500,000	50,000	120,000				4	05/07/1998	8.000
65332V-AJ-2	NEXTEL COMMUNICATIONS			MS	09/15/2007			989,181	1,000,000	95.500	955,000	752,500			95,099			4	04/12/2000	10.368
656559-AZ-4	NORTEK INC		8.875	FA	08/01/2008			1,577,098	1,500,000	102.250	1,533,750	1,494,615	55,469	133,125	(10,708)			4	07/27/1998	7.722
66416T-AF-2	NORTHEASTERN GENERATION CO		8.812	AO	10/15/2026			10,062,198	10,000,000	103.933	10,393,300	10,063,834	186,031	873,857	(1,636)			2PE	01/31/2002	8.737
667281-B#-5	NORTHWEST AIRLINES		8.700	JJ	07/02/2003			314,587	314,587		314,587	314,587	13,608	27,369				4	05/02/1986	8.703
680665-AD-8	OLIN CORPORATION		9.125	JD	12/15/2011			1,000,000	1,000,000	113.581	1,135,810	1,000,000	4,056	92,264				2	12/06/2001	9.125
681904-AD-0	OMNICARE INC		5.000	JD	12/01/2007			1,575,982	2,000,000	95.375	1,907,500	1,442,500	8,333	100,000	62,506			3	11/15/2000	10.634
68233D-AC-1	ONCOR ELECTRIC		7.000	MN	05/01/2032			3,941,653	4,000,000	99.986	3,999,440	3,941,880	46,667	136,111	(227)			2PE	05/01/2002	7.118
682680-AL-7	ONEOK INC		7.125	AO	04/15/2011			3,996,429	4,000,000	106.704	4,268,160	3,996,480	60,167	285,000	254			2	04/03/2001	7.137
690768-BB-1	OWENS-ILLINOIS INC		8.100	MN	05/15/2007			2,042,040	2,000,000	96.500	1,930,000	2,071,520	20,700	162,000	(7,906)			4	11/09/1998	7.523
693204-AC-3	PCI CHEMICALS CDA CO		10.000	JD	12/31/2008			133,333	437,166	70.000	306,016	122,953	121	43,717	10,380			6Z	01/03/2002	43.202
693476-AF-0	PNC FUNDING CORP		6.875	MS	03/01/2003			2,994,980	3,000,000	100.797	3,023,910	2,839,890	68,750	206,250	23,026			1	04/11/1994	7.715
69347S-AA-3	PNC BANK		7.875	AO	04/15/2005			5,093,294	5,000,000	110.211	5,510,550	5,284,600	83,125	393,750	(36,706)			1	10/30/1996	6.971
694032-AY-9	PEMEX BELL		5.875	FA	02/15/2006			2,873,091	3,000,000	109.507	3,285,210	2,690,220	66,583	176,250	34,834			1PE	08/30/1996	7.414
706451-AA-9	PEMEX FINANCE LTD		8.500	FA	02/15/2008			1,982,994	2,000,000	111.500	2,230,000	1,979,904	64,222	170,000	2,488			2	09/28/2001	8.705
709903-BB-3	PENNZOIL CO		10.125	MN	11/15/2009			1,989,299	2,000,000	125.895	2,517,900	1,982,200	25,875	202,500	985			2	11/08/1989	10.230
71345L-DU-9	PEPSICO INC		7.050	MN	05/15/2006			6,986,173	7,000,000		6,986,173	6,968,850	63,058	493,500	3,304			1PE	05/15/1996	7.113
71713U-AQ-5	PHARMACIA CORPORATION BASIC		6.500	JD	12/01/2018			2,057,559	2,000,000	109.912	2,198,240	2,058,420	10,833	65,000	(861)			1PE	07/18/2002	6.212
71713U-AW-2	PHARMACIA CORPORATION BASIC		6.600	JD	12/01/2028			4,197,247	4,000,000	112.984	4,519,360	4,198,510	22,000	132,000	(1,263)			1	07/19/2002	6.214
718814-NP-7	PHOENIX ARIZONA REF SER B G O.		4.500	JJ	07/01/2016			106,514	110,000		106,514	105,881	2,475	4,950	180			1PE	04/09/1999	4.822
72354P-AA-3	PIONEER AMERS LLC V/R		4.900	MJSD	12/31/2006			50,120	145,722	69.130	100,738	40,984	20	7,899	9,136			6Z	01/03/2002	39.834
737415-AA-7	POST APARTMENT HOMES		7.250	AO	10/01/2003			5,374,103	5,365,000	102.732	5,511,572	5,428,663	97,241	388,963	(12,533)			2PE	12/18/1997	6.992
73765P-BX-3	POTOMAC CAPITAL INVEST		6.590	JJ	03/11/2004			3,945,230	4,000,000		3,945,230	3,851,160	121,549	263,600	42,424			2PE	08/30/2000	7.820
741929-AJ-2	PRIMUS TELECOM		12.750	AO	10/15/2009			200,000	1,000,000	59.000	590,000	200,000	26,917	127,500				5	02/16/2000	64.333
743410-AA-0	PROLOGIS TRUST		7.050	JJ	07/15/2006			962,198	1,000,000	109.399	1,093,990	937,930	32,508	70,500	8,841			2	01/06/2000	8.303
743410-AC-6	PROLOGIS TRUST		6.700	AO	04/15/2004			1,675,400	1,700,000	104.173	1,770,941	1,635,621	24,046	113,900	17,275			2	07/21/2000	7.890
743445-AB-4	SECURITY CAPITAL PACIFIC TR		7.500	FA	02/15/2014			8,189,325	8,000,000	110.208	8,816,640	8,248,560	226,667	600,000	(14,595)			2PE	05/15/1998	7.138
74435S-AC-2	PRUDENTIAL PROPERTY INVNT		6.625	AO	04/01/2009			2,988,406	3,000,000	108.187	3,245,610	2,984,010	49,688	198,750	1,400			1	03/26/1999	6.699
74438G-AC-5	PRUDENTIAL HOLDINGS LLC		7.245	JD	12/18/2023			4,000,000	4,000,000	114.104	4,564,160	4,000,000	10,465	289,800				1	12/12/2001	7.245
74531L-AC-0	PUGET SOUND ENERGY INC CAPITAL TRUST		8.231	JD	06/01/2027			5,000,000	5,000,000	97.357	4,867,850	5,000,000	34,296	411,550				3	06/05/1997	8.231
749275-AA-1	RBSG CAP CORP GTD ROYAL BK OF SCOTLAND		10.125	MS	03/01/2004			3,050,388	3,000,000	109.196	3,275,880	3,343,680	101,250	303,750	(39,992)			1	05/07/1992	8.560
74955-AA-8	RGS (AEGCO) FUNDING CORP		9.590	JD	12/07/2004			365,448	365,448		365,448	365,448	2,336	35,046				2	12/15/1989	9.589
74955-AA-6	RGS (I&M) FUNDING		9.590	JD	12/07/2004			365,448	365,448		365,448	365,448	2,336	35,046				2	12/15/1989	9.589
760719-BA-1	REP NY CORP		5.875	AO	10/15/2008			5,641,484	6,000,000	107.873	6,472,380	5,312,940	74,417	352,500	48,362			1PE	03/07/1994	7.151
76110W-MB-9	RESIDENTIAL ASSET SEC 2001-KS3 A15		6.480	MTLY	09/25/2031			1,067,001	1,000,000		1,067,001	1,067,031	5,400		(30)			1PE	12/20/2002	5.927
778669-AA-9	ROTECH HEALTHCARE INC		9.500	AO	04/01/2012			608,983	650,000	100.125	650,813	607,750	15,438	31,733	1,233			4	07/08/2002	10.581
781748-AC-2	RURAL/METRO CORP		7.875	MS	03/15/2008			290,000	1,000,000	75.125	751,250	290,000	23,188	78,750				5	04/30/1999	32.894
78387G-AD-5	SBC COMMUNICATIONS		6.250	MS	03/15/2011			2,141,385	2,000,000	110.244	2,204,880	2,144,880	36,806		(3,495)			1	09/30/2002	5.180
78388J-AE-6	SBA COMMUNICATIONS		10.250	FA	02/01/2009			1,000,000	1,000,000	54.000	540,000	1,000,000	42,708	102,500				5	06/04/2001	10.250
784005-AD-2	SC INTERNATIONAL SVCS INC SER B		9.250	MS	09/01/2007	09/01/2006	100.000	4,001,374	4,000,000	60.000	2,400,000	4,004,860	123,333	370,000	(591)			4	08/25/1997	9.229
78411J-AA-5	SUPERIOR FINANCIAL CORP		8.650	AO	04/01/2003			1,000,000	1,000,000	100.407	1,004,070	1,000,000	18,261	86,500				2	03/27/1998	8.649
786429-AK-6	SAFECO CORP		6.875	JJ	07/15/2007			2,992,393	3,000,000		2,992,393	2,986,110	95,104	206,250	1,359			2	07/10/1997	6.940
805564-JZ-5	SAXON ASSET SECURITIES TRUST 2001-3 AF5		5.910	MTLY	12/25/2026	12/01/2026	100.000	2,066,084	2,000,000		2,066,084	2,066,250	9,850		(167)			1PE	11/27/2002	5.686

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

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			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations (continued)																				
81413P-AF-2	SECURITY CAPITAL GROUP	7.150	JD	06/15/2007				1,997,719	2,000,000	113.296	2,265,920	1,996,260	6,356	143,000	402			1PE	06/18/1998	7.179
817320-AH-7	SEQUA CORP	9.000	FA	08/01/2009				1,012,721	1,000,000	96.125	961,250	1,015,000	37,500	90,000	(1,394)			3	03/28/2001	8.739
84850H-AA-5	SPIEKER PROPERTIES	8.000	JJ	07/19/2005				7,193,411	7,000,000		7,193,411	7,492,170	258,222	560,000	(67,372)			2	12/03/1997	6.800
85748R-AA-6	STATE STREET BANK INST CAP B	8.035	MS	03/15/2027				5,009,132	5,000,000	112.122	5,606,100	5,010,650	118,293	401,750	(134)			1PE	03/06/1997	8.016
857555-AH-9	STATER BROTHERS HLDGS	10.750	FA	08/15/2006				1,000,000	1,000,000	101.500	1,015,000	1,000,000	40,611	107,500				4	08/02/1999	10.750
869099-AA-9	SUSQUEHANNA BANCSHAR	9.000	FA	02/01/2005				5,018,996	5,000,000	108.856	5,442,800	5,029,600	187,500	450,000	(8,335)			2PE	10/06/2000	8.788
869137-AC-3	SUSQUEHANNA MEDIA	8.500	MN	05/15/2009	05/15/2007	100.000		1,004,537	1,000,000	103.250	1,032,500	1,007,500	10,861	85,000	(859)			4	05/06/1999	8.369
870700-AC-5	SWIFT & CO	10.125	AO	10/01/2009				948,583	1,000,000	94.500	945,000	947,500	28,688		1,083			4	09/16/2002	11.222
872649-AN-8	TRW INC	6.050	JJ	01/15/2005				1,499,838	1,500,000	105.447	1,581,705	1,499,655	41,846	90,750	51			2PE	01/08/1998	6.054
872649-BL-1	TRW INC	7.625	MS	03/15/2006				999,214	1,000,000	110.850	1,108,500	999,090	22,451	76,250	163			2PE	03/07/2001	7.647
87305N-AT-5	TTX CORP	8.000	MS	03/15/2005				3,000,000	3,000,000	110.666	3,319,980	3,000,000	70,667	240,000				2	03/09/2000	8.000
88031J-AB-2	TENASKA GEORGIA PARTNERS	9.500	FA	02/01/2030				3,000,000	3,000,000	99.601	2,988,030	3,000,000	118,750	285,000				2	11/03/1999	9.500
881609-AK-7	TESORO ESCROW CORP	9.625	AO	04/01/2012	04/01/2010	100.000		2,020,423	2,000,000	65.000	1,300,000	2,022,500	48,125	91,972	(2,077)			4	04/03/2002	9.422
881685-AW-1	TEXACO CAPITAL	8.250	AO	10/01/2006				5,038,310	5,000,000	119.470	5,973,500	5,103,300	103,125	412,500	(8,674)			1PE	05/22/1992	8.003
881685-BC-4	TEXACO CAPITAL	7.750	FA	02/15/2033	02/15/2016	101.620		1,346,735	1,300,000	105.137	1,366,781	1,351,337	38,061	100,750	(1,137)			1PE	04/29/1998	7.391
882389-CC-1	TEXAS EASTERN TRANSMISSION	7.000	JJ	07/15/2032				6,046,590	6,000,000	104.630	6,277,800	6,046,650	208,833		(60)			2PE	08/16/2002	6.937
883203-BC-4	TEXTRON FINANCIAL INC	6.375	JJ	07/15/2004				9,449,321	9,500,000	103.952	9,875,440	9,357,500	279,260	605,625	30,049			1	09/23/1999	6.743
904764-AH-0	UNILEVER CAPITAL CORP	5.900	MN	11/15/2032				4,947,607	5,000,000		4,947,607	4,947,950	40,153		(343)			1PE	11/04/2002	5.975
907770-AW-1	UNOCAL CORP	7.200	MN	05/15/2005				2,990,641	3,000,000	109.781	3,293,430	2,970,570	27,600	216,000	3,353			2PE	05/19/1995	7.340
907818-AW-8	UNION PACIFIC CORP	8.350	MN	05/01/2025	05/01/2005	104.120		3,290,967	3,000,000	113.568	3,407,040	3,316,680	41,750	125,250	(25,713)			2PE	08/07/2002	5.535
909317-AT-6	UNITED AIR LINES INC	8.030	JJ	01/01/2013	07/01/2011	100.000		701,990	2,791,214	40.000	1,116,486	701,990	112,067	224,134	(2,089,224)			5	11/09/2001	8.027
91019P-AA-0	UNITED DOMINION REALTY	7.950	JD	07/12/2006				2,064,191	2,000,000		2,064,191	2,133,480	13,250	159,000	(15,542)			2	11/25/1997	6.910
91019P-AC-6	UNITED DOMINION REALTY	7.020	JD	11/15/2005				5,030,504	5,000,000		5,030,504	5,068,550	29,250	351,000	(9,372)			2PE	06/16/1998	6.781
911363-AG-4	UNITED RENTALS	9.250	JJ	01/15/2009				1,000,000	1,000,000	81.750	817,500	1,000,000	42,653	92,500				4	12/08/1998	9.250
912920-AC-9	US WEST COMMUNICATIONS INC QWEST	6.875	MS	09/15/2033				8,500,018	10,000,000	77.000	7,700,000	8,490,500	202,431	687,500	9,518			4	01/24/2002	8.220
913017-AT-6	UNITED TECHNOLOGIES	6.700	FA	08/01/2028				2,172,370	2,000,000	113.137	2,262,740	2,173,340	55,833		(970)			1PE	08/26/2002	6.034
913026-AQ-3	UNITED TELEPHONE FLORIDA	7.250	JD	12/15/2004				4,986,567	5,000,000	103.914	5,195,700	4,942,150	16,111	362,500	6,045			1PE	12/08/1992	7.397
91730A-AA-1	USGEN NEW ENGLAND INC	7.459	JJ	01/02/2015	01/02/2014	100.000		4,000,000	4,000,000		4,000,000	4,000,000	148,351	298,360				3	11/23/1998	7.460
925524-AH-3	VIACOM INC	7.875	JJ	07/30/2030				1,067,523	1,000,000	124.483	1,244,830	1,067,940	33,031	39,375	(417)			1	05/01/2002	7.302
94977F-AB-4	WELLS FARGO MTG BACKED SEC 2001-16 A2	6.750	MTLY	07/25/2031	11/01/2004	100.000		3,094,991	3,000,000		3,094,991	3,121,875	16,875	50,625	(26,884)			1PE	09/20/2002	
961548-AT-1	WESTVACO CORP	6.850	MN	11/15/2004				5,984,610	6,000,000	106.375	6,382,500	5,964,350	52,517	411,000	7,120			2PE	11/10/1999	6.992
962166-AU-8	WEYERHAEUSER CO	7.950	MS	03/15/2025				6,209,332	5,900,000	116.349	6,864,591	6,214,512	138,109	469,050	(5,180)			2PE	02/07/2002	7.461
962166-BA-1	WEYERHAEUSER CO	5.950	MN	11/01/2008				3,147,443	3,225,000	106.749	3,442,655	3,140,788	31,981	95,944	6,655			2	05/08/2002	6.449
969457-BD-1	WILLIAMS COS INC	7.750	JD	06/15/2031				4,725,705	5,000,000	62.500	3,125,000	4,723,470	17,222	387,500	2,332			5	12/14/2001	8.252
969457-BN-9	WILLIAMS COS INC	9.250	MS	03/15/2004				1,994,910	2,000,000	79.500	1,590,000	1,993,333	54,472	92,500	1,577			5	07/15/2002	9.455
970620-AC-4	WILLIS CORROON CORP	9.000	FA	02/01/2009	02/01/2007	100.000		2,010,165	2,000,000	105.500	2,110,000	2,017,500	75,000	180,000	(2,041)			3	01/28/1999	8.845
98157D-AK-2	WORLDCOM INC	8.250	MN	05/15/2031				600,000	4,000,000	23.500	940,000			165,000	(3,349,303)			6	05/15/2001	8.365
984121-AW-3	XEROX CORP	5.500	MN	11/15/2003				7,214,263	7,300,000	97.500	7,117,500	6,937,190	51,303	401,500	91,559			4	09/22/1999	6.900
987434-AF-4	YOUNG BROADCASTING SER B	9.000	JJ	01/15/2006				989,007	1,019,000	98.625	1,004,989	947,670	42,289	91,710	8,032			4	04/30/1996	10.147
98934K-AB-6	ZENECA WILMINGTON	7.000	MN	11/15/2023				18,552,316	17,000,000	115.199	19,583,830	18,562,050	152,056	385,000	(9,734)			1PE	12/03/2002	6.212
	Subtotal United States							748,406,284	761,378,379		779,315,712	745,752,091	13,594,685	43,025,631	(7,000,681)					1,075,876
	Canada																			
01853E-AA-3	ALLIANCE ATLANTIS COMM	13.000	JD	12/15/2009				991,469	1,000,000	109.000	1,090,000	990,122	5,778	130,000	701			4	04/30/2001	13.187
448096-AG-2	HUSKY OIL LTD	8.900	FA	08/15/2028				4,987,139	5,000,000	110.457	5,522,850	4,987,450	168,111	445,000	120			3	08/05/1998	8.924
564816-AA-4	MANUFACTURERS LIFE	7.875	AO	04/15/2005				2,997,527	3,000,000	110.190	3,305,700	2,993,520	49,875	236,250	736			1PE	04/20/1995	7.906
698900-AG-2	PANCANADIAN ENERGY CORP	7.200	MN	11/01/2031				6,981,067	7,000,000	115.767	8,103,690	6,981,930	84,000	498,400	51			2PE	11/02/2001	7.221
87971M-AB-9	TELUS CORPORATION	7.500	JD	06/01/2007				3,045,783	3,000,000	97.000	2,910,000	3,059,220	18,750	225,000	(8,602)			2	06/01/2001	7.089
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest		
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year								
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations (continued)																						
Subtotal Canada								19,002,985	19,000,000			20,932,240	19,012,242	326,514	1,534,650	(6,994)						
Other Country																						
00104A-AB-8	AES DRAX ENERGY LTD	11.500	FA	08/30/2010				2,000,000		1.250	25,000		230,000	(2,055,664)			5	04/30/2001				
00279R-AA-2	ABBEY NATIONAL PLC	6.690	AO	10/17/2005				7,000,000			6,866,008	6,666,250	468,300	41,346			1	04/04/1997	7.456			
06738C-AF-6	BARCLAYS BANK PLC	7.375	JD	06/15/2049		12/15/2011	100.000	5,203,508	5,000,000	114.805	5,740,250	5,213,400	16,389	368,750	(9,892)		1	05/15/2002	6.761			
111021-AE-1	BRITISH TELECOM PLC		JD	12/15/2030						127.490			5,000				2	12/31/2001				
111021-AE-1	BRITISH TELECOM PLC	8.625	JD	12/15/2030				4,331,141	4,000,000	127.490	5,099,600	4,345,630	15,333	350,000	(12,567)		2	06/14/2001	7.887			
236277-AD-1	DANKA BUSINESS SYSTEMS		MATR	04/01/2004				296,200			48,882			(67,618)			6	10/23/2001	77.707			
24820R-AG-3	STATOIL	6.500	JD	12/01/2028				7,591,764	8,000,000	105.598	8,447,840	7,587,800	43,333	520,000	3,964		1	05/16/2002	6.926			
25156P-AA-1	DEUTSCHE TELEKOM	8.250	JD	06/15/2005				2,029,639	2,000,000	109.341	2,186,820	2,036,300	7,333	160,000	(525)		2	02/21/2001	7.574			
25156P-AC-7	DEUTSCHE TELEKOM	8.250	JD	06/15/2030		06/30/2009	100.000	12,199,041	12,000,000	115.515	13,861,800	12,234,120	44,000	990,000	(33,199)		2	06/12/2001	7.918			
298433-AC-7	EURAMAX INTERNATIONAL	11.250	AO	10/01/2006		10/01/2004	100.000	1,030,799	1,000,000		1,030,799	1,098,750	28,125	112,500	(15,685)		4	10/22/1997	9.283			
33938E-AF-4	FLEXTRONICS INTL LTD	9.875	JJ	07/01/2010		07/01/2008	100.000	1,012,409	1,000,000	107.750	1,077,500	1,015,515	49,375	98,750	(1,647)		3	01/05/2001	9.580			
35177P-AJ-6	FRANCE TELECOM	8.700	MS	03/01/2006				3,009,424	3,000,000	109.486	3,284,580	2,995,907	87,000	223,500	13,518		2	02/15/2002	8.577			
35177P-AK-3	FRANCE TELECOM	9.250	MS	03/01/2011				2,055,680	2,000,000	115.627	2,312,540	2,049,151	61,667	160,000	6,528		2	02/15/2002	8.762			
35177P-AL-1	FRANCE TELECOM	10.000	MS	03/01/2031				7,292,857	7,000,000	121.733	8,521,310	7,258,126	233,333	612,500	34,731		2	02/15/2002	9.566			
71645W-AB-7	PETROBRAS INTL FINANCE	9.750	JJ	07/06/2011				3,990,791	4,000,000	87.000	3,480,000	3,989,278	189,583	195,000	1,513		2	02/19/2002	9.790			
780153-AF-9	ROYAL CARIBBEAN CRUISES	7.000	AO	10/15/2007				826,936	1,000,000	89.000	890,000	800,000	14,778	70,000	25,565		3	12/05/2001	11.830			
780641-AG-1	KONINKLIJKE	8.000	AO	10/01/2010				1,951,140	2,000,000	117.107	2,342,140	1,945,020	40,000	160,000	4,283		2	07/11/2001	8.432			
82929R-AC-0	SING TELECOMMUNICATIONS	7.375	JD	12/01/2031				9,203,876	9,000,000	109.384	9,844,560	9,205,420	55,313	684,031	(1,251)		1PE	02/15/2002	7.187			
853250-AA-6	STANDARD CHARTERED BANK	8.000	MN	05/30/2031				7,473,376	7,630,000	115.135	8,784,801	7,471,272	52,562	610,400	1,328		1PE	10/03/2001	8.186			
879385-AD-4	TELEFONICA EUROPE	8.250	MS	09/15/2030				8,259,239	7,510,000	122.808	9,222,881	8,267,063	182,430	495,825	(7,719)		1	03/21/2002	7.396			
902118-AC-2	TYCO INTERNATIONAL GROUP	7.000	JD	06/15/2028				5,949,256	5,975,000	88.000	5,258,000	5,948,548	18,589	418,250	708		3	01/25/2002	7.036			
902118-AY-4	TYCO INTERNATIONAL GROUP	6.750	FA	02/15/2011				4,966,253	5,000,000	94.500	4,725,000	4,961,450	127,500	337,500	2,971		3	02/22/2001	6.858			
Subtotal Other Country								95,243,137	96,411,200			103,001,429	95,137,882	1,362,905	7,270,306	(2,069,312)						
3999999 - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations								862,652,406	876,789,579			903,249,381	859,902,215	15,284,104	51,830,587	(9,076,987)			1,075,876			
Industrial and Miscellaneous (Unaffiliated) - Single Class Mortgage-Backed/Asset-Backed Securities																						
Single Class Mortgage (SC)																						
United States																						
939335-DN-2	WASHINGTON MUTUAL MTG SEC CORP 2001-4	6.750	MTLY	06/25/2031	02/01/2005		100.000	5,064,761	5,000,000		5,064,761	5,096,875	28,125	168,750	(32,114)			1PE	05/31/2002	5.578		
Subtotal United States								5,064,761	5,000,000			5,064,761	5,096,875	28,125	168,750	(32,114)						
4099999 - Industrial and Miscellaneous (Unaffiliated) - Single Class Mortgage-Backed/Asset-Backed Securities								5,064,761	5,000,000			5,064,761	5,096,875	28,125	168,750	(32,114)						
Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Residential Mortgage-Backed Securities																						
Defined Multi-Class Residential (DR)																						
United States																						
00077B-K7-7	ABN AMRO MTG CORP 2002-4 A7	6.750	MTLY	05/25/2032	08/01/2003		100.000	7,177,846	7,309,767		7,177,846	7,098,760	41,117	202,163	79,086			1PE	12/01/2002	9.849		
126690-F3-5	COUNTRYWIDE - CMO 94-F-A5	6.000	MTLY	04/25/2009	01/01/2009		100.000	2,366,500	2,409,257		2,366,500	2,252,656	12,046	144,224	(112)			1PE	03/23/1994	6.909		
126690-MU-7	COUNTRYWIDE - CMO 93-13-A2	6.375	MTLY	02/25/2024	05/01/2003		100.000	1,405,714	1,415,547		1,405,714	1,305,842	7,520	90,241	22,558			1PE	05/05/1995	7.739		
126690-WQ-5	COUNTRYWIDE - CMO 94-D A9	6.500	MTLY	03/25/2024	02/01/2003		100.000	1,400,022	1,408,684		1,400,022	1,390,250	7,630	90,310	705			1PE	07/08/1998	8.377		
12669A-AK-0	COUNTRYWIDE HOME LOANS 97-6 A10	7.250	MTLY	11/25/2027	12/01/2003		100.000	2,057,716	2,071,297		2,057,716	2,030,195	12,514	149,846	17,812			1PE	09/22/1999	7.851		
12669C-S3-5	COUNTRYWIDE ALTERNATIVE LOAN 2002-7 CB1	6.750	MTLY	08/25/2032	01/01/2010		100.000	2,072,280	2,000,000		2,072,280	2,075,000	11,250	22,500	(2,720)			1PE	10/02/2002	6.001		
12669D-GH-5	COUNTRYWIDE HOME LOANS 2002-27 A3	6.000	MTLY	12/25/2032				1,907,727	2,020,050		1,907,727	1,907,685	10,100		42			1PE	12/20/2002	6.586		
12669D-GK-8	COUNTRYWIDE HOME LOANS 2002-27 A5	5.500	MTLY	12/25/2032	08/01/2007		100.000	1,037,398	1,000,000		1,037,398	1,038,320	4,583		(922)			1PE	11/27/2002	4.190		
19390U-AG-6	COLLATERALIZED MTGE OBLIG TR 49-C	9.000	MTLY	10/01/2018				188,750	190,047		188,750	188,246	1,425	17,104	689			1PE	07/27/1990	9.422		
22540V-GE-6	CS FIRST BOSTON MORTGAGE 2001-CKN5 A4	5.435	MTLY	09/15/2034	07/01/2011		100.000	4,960,323	5,000,000		4,960,323	4,958,984	22,646	113,229	1,338			1	06/27/2002	5.588		
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Residential Mortgage-Backed Securities (continued)																				
22541N-VP-1	HOME EQUITY MORGAGE TRUST 2002-5 A4		5.780	MTLY	03/25/2033	08/01/2012	100.000	1,000,000	1,000,000		1,000,000	1,000,000		4,817				1PE	12/12/2002	5.735
33736L-AG-0	FIRST UNION-LEHMAN BROS COMM 1997-C1 D		7.500	MTLY	04/18/2029			2,229,898	2,000,000		2,229,898	2,230,000		12,500		(102)		2	12/23/2002	6.383
33736X-FT-1	FIRST UNION NATL BK COMM MTG Series		6.141	MTLY	02/12/2034	01/01/2012	100.000	6,055,654	6,000,000		6,055,654	6,059,766		30,705	214,935	(4,112)		1	04/26/2002	6.045
45660N-AY-1	RESIDENTIAL ASSET SECURITIZATI 2001-A1		6.860	MTLY	08/25/2029	05/01/2004	100.000	5,024,474	5,000,000		5,024,474	5,073,047		28,583	226,155	(48,573)		1PE	04/18/2002	5.417
61745M-FX-6	MORGAN STANLEY CAPITAL I 98-1 CL A4		6.750	MTLY	03/25/2028	08/01/2005	100.000	10,286,406	10,350,000		10,286,406	10,223,068		58,219	698,625	42,113		1PE	02/12/1998	7.013
66937N-VG-0	NORWEST ASSET SECURITIES CORP 97-18 A3		6.750	MTLY	12/25/2027	03/01/2003	100.000	2,727,201	2,738,791		2,727,201	2,748,206		15,406	184,868	(11,875)		1PE	06/02/1998	6.644
66937N-W6-1	NORWEST ASSET SECURITIES CORP 98-15 A 1 9		6.750	MTLY	06/25/2028	09/01/2004	100.000	11,908,999	12,000,000		11,908,999	11,687,813		67,500	810,000	153,575		1	07/12/1999	7.492
69348L-CJ-6	PNC MORTGAGE SECS CORP 1994-3 A8		7.500	MTLY	07/25/2024	01/01/2011	100.000	2,075,081	2,000,000		2,075,081	2,094,375		12,500	25,000	(19,295)		1PE	09/30/2002	3.460
69348R-GS-9	PNC MORTGAGE SECS CORP 1999-3 1A9		6.500	MTLY	04/25/2029	07/01/2003	100.000	3,023,005	3,038,016		3,023,005	3,010,484		16,456	197,471	11,153		1PE	02/02/2001	6.832
69348R-PS-9	PNC MORTGAGE SECS CORP 1999-8 1A15		7.250	MTLY	08/25/2029	02/01/2003	100.000	1,422,870	1,427,986		1,422,870	1,449,963		8,627	103,529	(20,972)		1PE	04/30/2001	6.117
760944-GT-9	RESIDENTIAL FUNDING MTGE SEC I 93-S12		7.500	MTLY	03/25/2023	02/01/2023	100.000	4,986,102	5,025,185		4,986,102	4,925,908		31,407	368,752	4,266		1PE	02/15/1996	7.801
760944-Q6-8	RESIDENTIAL FUNDING MTGE SEC I 93-S49		6.000	MTLY	12/25/2008	03/01/2003	100.000	1,005,680	1,010,373		1,005,680	975,799		5,052	59,995	3,387		1PE	12/23/1993	6.525
760947-UV-1	RESIDENTIAL FUNDING MTGE SEC I 96-S6 A1 1		7.000	MTLY	03/25/2026	04/01/2019	100.000	2,817,402	2,824,277		2,817,402	2,838,398		16,475	194,832	(10,107)		1PE	11/05/1998	6.875
760947-XJ-5	RESIDENTIAL FUNDING MTGE SEC I 96-S10 A 7		7.500	MTLY	05/25/2026	09/01/2019	100.000	2,403,179	2,408,706		2,403,179	2,414,634		15,054	178,084	(11,020)		1PE	12/07/2000	7.341
760972-RG-6	RESIDENTIAL FUNDING MTGE SEC I 98-S6 A4		6.750	MTLY	03/25/2028	10/01/2004	100.000	5,581,456	5,592,000		5,581,412	5,661,900		31,455	372,269	(46,494)		1PE	10/08/1998	6.428
76110F-5Y-5	RES ACCREDIT LOANS INC SER 2000-QS5 A 4		7.750	MTLY	04/25/2030	11/01/2004	100.000	4,026,063	4,000,000		4,026,063	4,110,000		25,833	304,889	(64,484)		1	02/22/2001	6.522
76110Y-GV-8	RES FUND MTGE SEC I 99-S12 A2		6.500	MTLY	05/25/2029	07/01/2003	100.000	4,120,872	4,154,960		4,120,872	3,942,668		22,506	268,318	163,599		1PE	06/29/1999	8.073
76110Y-MN-9	RES FUND MTGE SEC I 99-S16 A2		7.000	MTLY	07/25/2029	06/01/2003	100.000	4,676,674	4,693,851		4,676,674	4,707,053		27,381	326,287	(29,231)		1PE	05/03/2001	6.670
94977C-AT-2	WELLS FARGO MTG BACKED SEC TR 01-21 A18		6.750	MTLY	10/25/2031	06/01/2008	100.000	5,171,964	5,000,000		5,171,964	5,202,344		28,125	140,625	(30,380)		1PE	07/19/2002	5.194
Subtotal United States								105,117,256	105,088,794		105,117,212	104,599,364		589,432	5,504,251	199,924				
4199999	Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Residential Mortgage-Backed Securities							105,117,256	105,088,794		105,117,212	104,599,364		589,432	5,504,251	199,924				
Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Residential Mortgage-Backed Securities																				
Other Multi-Class Residential (OR)																				
United States																				
00253C-FG-7	AAMES MORTGAGE TRUST 98-C A4F		6.268	MTLY	01/15/2027	09/01/2004	100.000	4,916,075	4,916,075		4,916,075	4,916,075		25,678	308,140			1PE	09/21/1998	5.040
00755W-DG-8	ADVANTA MTGE LOAN TR 97-2 A4		7.600	MTLY	06/25/2027	08/01/2011	100.000	8,889,118	8,515,360		8,889,118	8,575,234		53,931	647,167	368,435		1PE	06/11/1997	5.833
01859Y-AB-1	ALLIANCE GLOBAL HOLDINGS SER 1A B		9.300	MS	09/07/2010			900,000	5,000,000		900,000	900,000				(4,100,000)	844,750	4	08/31/1995	
05535D-AA-2	BLACKROCK CAPITAL FINANCIAL 96-R1 CL B1		7.750	MTLY	09/25/2026	09/01/2026	100.000	5,016,935	5,072,192		5,016,935	4,990,562		32,758	393,095	11,020		1PE	10/10/1996	8.034
74434R-V3-2	PRU HOME MTGE SECS 92-39 CL B-1		7.000	MTLY	12/25/2007	11/01/2007	100.000	795,748	814,733		795,748	729,695		4,753	57,031	11,327		1PE	11/05/1992	8.490
76110Y-HE-5	RES FUND MTGE SEC I 99-S12 A11		6.500	MTLY	05/25/2029	12/01/2002	100.000	469,232	469,232		469,232	441,225		2,542	41,114	25,756		1PE	01/10/2000	8.789
94978F-AK-3	WELLS FARGO MBS TRUST 2002-3 A10		6.500	MTLY	01/25/2033	01/01/2006	100.000	8,190,809	8,134,000		8,190,809	8,217,882		44,059	440,537	(27,073)		1PE	02/05/2002	6.144
Subtotal United States								29,177,917	32,921,592		29,177,917	28,770,673		163,721	1,887,084	(3,710,535)	844,750			
4299999	Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Residential Mortgage-Backed Securities							29,177,917	32,921,592		29,177,917	28,770,673		163,721	1,887,084	(3,710,535)	844,750			
Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Commercial Mortgage-Backed Securities																				
Defined Multi-Class Commercial (DC)																				
United States																				
161505-CW-0	CHASE COMMERCIAL MTGE 1998-2 A2		6.390	MTLY	11/18/2030			1,128,445	1,000,000		1,128,445	1,128,281		5,325		164		1	12/30/2002	5.267
361849-DX-7	GMAC COMMERCIAL MTGE SECS INC 98-C2 A1		6.150	MTLY	05/15/2035	05/01/2007	100.000	2,724,569	2,766,542		2,724,569	2,678,791		14,179	173,949	43,100		1	09/30/1999	6.913
361849-TR-3	GMAC COMMERCIAL MTGE SECS INC 2002-C1 B		6.453	MTLY	11/15/2039			8,039,445	8,000,000		8,039,445	8,039,874		43,020	430,200	(429)		1	01/25/2002	6.486
44108P-AM-5	HOST MARRIOTT POOL TRUST 99 CL A		6.980	MTLY	08/03/2015	08/01/2009	100.000	6,840,031	6,868,584		6,840,031	6,800,392		39,952	479,427	40,787		1	08/04/1999	7.210
655356-JK-0	NOMURA ASSET SEC CORP 1998-D6 A2		6.784	MTLY	03/15/2030	02/11/2013	100.000	14,147,748	13,054,000		14,147,748	14,187,556		49,198	450,837	(39,808)		1	06/28/2002	5.744
74434T-X3-6	PRU HOME MTGE SECS 1993-54 A19		6.500	MTLY	11/25/2024	02/01/2004	100.000	6,242,788	6,242,788		6,242,788	6,242,788		33,815	294,842			1PE	12/01/2002	6.236
Subtotal United States								39,123,026	37,931,914		39,123,026	39,077,682		185,489	1,829,255	43,814				
4399999	Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Commercial Mortgage-Backed Securities							39,123,026	37,931,914		39,123,026	39,077,682		185,489	1,829,255	43,814				

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities																				
Other Multi-Class Commercial (OC)																				
United States																				
125590-AE-9	CIT MARINE TRUST SER 99-A CTFS		6.200	MTLY	11/15/2019	11/15/2010	100.000	1,545,341	1,488,122		1,545,341	1,487,283	4,101	92,264	57,996			1PE	02/12/1999	5.117
16678N-AA-4	CHEVY CHASE RACE 97-A		7.650	MTLY	12/20/2007			305,724	305,798		305,724	305,639	715	23,394	13			1	06/19/1997	7.783
172850-BA-6	CIT RV TRUST 99-A A5		6.240	MTLY	08/15/2015	05/15/2006	100.000	12,998,317	13,000,000		12,998,317	12,996,763	36,053	811,200	486			1PE	05/12/1999	6.326
23322B-CU-0	DLJ COMMERCIAL MTGE CORP 98-CG1 A1C		6.460	MTLY	06/10/2031			9,701,886	10,000,000		9,701,886	9,691,406	53,833	646,000	(96,832)			1	06/03/1999	6.775
23322B-FD-5	DLJ COMMERCIAL MTGE CORP 99-CG2 A1A		6.880	MTLY	06/10/2032	07/01/2008	100.000	9,745,507	9,846,526		9,745,507	9,671,135	56,453	678,552	68,918			1PE	01/07/2000	7.339
23322B-FF-0	DLJ COMMERCIAL MTGE CORP 99-CG2 A2		7.450	MTLY	06/10/2032			8,117,315	8,000,000		8,117,315	8,121,250	49,667	596,000	37,005			1	06/11/1999	7.425
251562-AD-6	DEUTSCHE MTGE & ASSET REC 98-C1 B		6.664	MTLY	06/15/2031	02/15/2008	100.000	10,079,537	10,000,000		10,079,537	10,149,232	55,533	666,400	(15,748)			1	03/24/1998	6.510
31786Y-AF-7	FINGERHUT MASTER TRUST SER 1998-2 CL A		6.230	MTLY	02/15/2007	11/15/2003	100.000	4,933,011	4,913,333		4,933,011	4,911,934	13,604	306,101	24,257			1	04/21/1998	5.394
40650N-AA-6	CBO-HALYARD LIMITED SER 1A CL C		9.410	MS	03/24/2010			160,000	2,000,000		160,000	160,000	50,709	94,100	(1,840,000)			3Z	03/18/1998	9.410
55265K-AA-2	MASTR ASSET SECURITIZATION TR 2001-1A A	8	6.750	MTLY	11/25/2031	03/01/2004	100.000	4,245,377	4,398,942		4,245,377	4,165,037	24,744	286,354	80,340			1PE	12/01/2002	9.594
617059-BM-1	JP MORGAN COMMERCIAL MTGE FIN 96-C3 C		8.056	MTLY	04/25/2028	03/01/2006	100.000	5,007,976	5,000,000		5,007,976	5,057,850	33,569	404,941	(22,866)			1PE	06/19/1996	7.934
61745M-HQ-9	MORGAN STANLEY CAPITAL 198-CF1 CL B		6.880	MTLY	06/15/2008			11,093,424	11,000,000		11,093,424	11,163,427	63,067	756,800	(17,603)			1	08/13/1998	6.729
61910D-FJ-6	MORTGAGE CAPITAL FUNDING INC 98-MC3 A1		6.001	MTLY	11/18/2031	09/01/2007	100.000	1,961,297	2,009,796		1,961,297	1,901,298	10,051	128,181	47,464			1	01/07/2000	7.411
63859C-AF-0	NATIONSLINK FUNDING CORP 96-1 D		7.690	MTLY	01/20/2006	01/01/2006	100.000	3,929,864	4,000,000		3,929,864	3,847,896	25,633	307,600	16,212			1	05/02/1996	8.344
668584-AB-1	CBO-NORTHWOODS CAPITAL CLASS II		2.795	MS	03/10/2013			1,993,984	2,000,000		1,993,984	1,992,260	17,546	77,341	784			1	01/28/1999	2.828
668584-AD-7	CBO-NORTHWOODS CAPITAL THIRD PRIORITY		7.795	MS	03/10/2013	03/04/2003	100.000	2,000,000	2,000,000		2,000,000	2,000,000	48,935	178,730				3	01/28/1999	7.793
67419R-AC-8	CBO-MS/OASIS		3.020	MN	05/30/2011			9,870,200	10,178,423		9,870,200	10,048,623	27,323	362,618	(213,236)			2	05/30/2002	3.060
68338S-BG-2	ONYX ACCEPTANCE AUTO TRUST 99-D A4		7.000	MTLY	11/15/2004	10/15/2003	100.000	2,031,332	2,016,888		2,031,332	2,016,393	6,275	141,182	14,615			1PE	10/21/1999	5.073
69316Y-AA-7	PBG EQUIPMENT TRUST 1A A		6.270	MTLY	01/20/2012	02/20/2010	100.000	2,846,148	2,846,292		2,846,148	2,846,039	5,453	178,463	78			1	06/25/1998	6.354
72345L-AA-4	CBO-PINNACLE LTD 1A A1		6.850	MN	11/27/2009			2,714,012	2,719,507		2,714,012	2,711,484	17,594	188,874	577			1	12/04/1997	6.886
	Subtotal United States							105,280,252	107,723,627		105,280,252	105,244,949	600,858	6,925,095	(1,857,540)					
	Other Country																			
349188-AC-6	FORTWASHINGTON CBO I SER 1A CL C		9.610	JD	12/10/2010			6,250,000	6,250,000		6,250,000	6,250,000	35,036	600,625				3	11/24/1998	9.610
	Subtotal Other Country							6,250,000	6,250,000		6,250,000	6,250,000	35,036	600,625						
4499999 - Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities																				
								111,530,252	113,973,627		111,530,252	111,494,949	635,894	7,525,720	(1,857,540)					
4599999 - Subtotal - Industrial and Miscellaneous (Unaffiliated)																				
								1,152,665,618	1,171,705,506		1,152,665,618	1,148,941,758	16,886,765	68,745,647	(14,433,438)					1,920,626
Credit Tenant Loans - Issuer Obligations																				
Credit Tenant Loans																				
Issuer Obligations (IO)																				
United States																				
09255#-AA-7	WALGREEN Commercial CMO		7.480	MTLY	02/01/2018			1,616,526	1,612,484		1,616,526	1,616,783	10,051	120,614	(207)			1	09/28/2001	7.556
34417@-AA-2	WALGREEN COMPANY		7.320	MTLY	02/01/2018			3,308,121	3,332,757		3,308,121	3,306,532	20,330	243,958	1,259			1	09/28/2001	7.557
56033@-AA-9	CVS CORP MAIN DEVELOPMENT LLC		8.720	MTLY	07/01/2017			1,161,027	1,120,131		1,161,027	1,165,288	8,140	97,675	(2,155)			1	12/27/2000	8.240
67627#-AA-6	CVS CORP OGDEN ASSOCIATES LLC		8.060	MTLY	11/01/2019			2,056,386	2,062,005		2,056,386	2,055,882	13,850	166,198	255			1	12/27/2000	8.238
73738#-AA-0	CVS CORP POSH JOSEPH T & LUCILLE		7.720	MTLY	02/01/2018			1,242,025	1,271,515		1,242,025	1,239,132	8,180	98,161	1,460			1	12/27/2000	8.245
	Subtotal United States							9,384,085	9,398,892		9,384,085	9,383,617	60,551	726,606	612					
4699999 - Credit Tenant Loans - Issuer Obligations																				
								9,384,085	9,398,892		9,384,085	9,383,617	60,551	726,606	612					
5499999 - Total Bonds - Subtotal - Issuer Obligations																				
								1,136,680,456	1,176,335,320		1,136,680,456	1,133,161,321	20,018,453	70,173,401	(15,323,856)					1,269,939
5599999 - Total Bonds - Subtotal - Single Class Mortgage-Backed/Asset-Backed Securities																				
								100,566,505	100,023,187		100,566,505	100,596,214	467,160	3,891,778	(33,208)					

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SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Desig- nation	20 Date Acquired	21 Effective Rate of Interest	
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year							
5699999	Total Bonds - Subtotal - Defined Multi-Class Residential Mortgage-Backed Securities							153,965,899	152,242,821		153,965,855	153,916,292	864,382	7,268,584	(349,599)						
5799999	Total Bonds - Subtotal - Other Multi-Class Residential Mortgage-Backed Securities							29,177,917	32,921,592		29,177,917	28,770,673	163,721	1,887,084	(3,710,535)		844,750				
5899999	Total Bonds - Subtotal - Defined Multi-Class Commercial Mortgage-Backed Securities							39,123,026	37,931,914		39,123,026	39,077,682	185,489	1,829,255	43,814						
5999999	Total Bonds - Subtotal - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities							111,530,252	113,973,627		111,530,252	111,494,949	635,894	7,525,720	(1,857,540)						
6099999	TOTALS							1,571,044,055	1,613,428,461		1,614,977,275	1,567,017,131	22,335,099	92,575,822	(21,230,924)		2,114,689				

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Par Value Per Share	5 Rate Per Share	6 Book/Adjusted Carrying Value	7 Rate Per Share Used to Obtain Fair Value	8 Fair Value	9 Actual Cost	Dividends		12 Increase (Decrease) by Adjustment	13 Increase (Decrease) by Foreign Exchange Adjustment	14 NAIC Designation	15 Date Acquired
									10 Declared but Unpaid	11 Amount Received During Year				
Preferred Stocks - Public Utilities (Unaffiliated)														
Public Utilities (unaffiliated)														
United States														
186108-50-2	CLEVELAND ELEC ILLUM ADJ SER L	4,040,000	100.00		404,000	99.750	402,990	404,000		707			RP3A	12/01/1983
695114-65-2	PACIFICORP	27,000,000	100.00		2,679,750	102.375	2,764,125	2,679,750					RP2A	05/31/1994
842400-79-8	SOUTHERN CAL EDISON 7.23%	50,000,000	100.00	89.000	4,450,000	89.000	4,450,000	5,000,000	90,375	632,625	356,250		RP4L	03/31/1994
	Subtotal United States				7,533,750		7,617,115	8,083,750	91,082	632,625	356,250			
6199999	Subtotal - Preferred Stocks - Public Utilities (Unaffiliated)				7,533,750		7,617,115	8,083,750	91,082	632,625	356,250			
Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)														
Banks, Trust & Insurance Companies														
Other Country														
002920-AA-4	ABBNEY NATIONAL PLC	2,500,000.000	1.00		2,581,150	1.098	2,743,800	2,581,150	38,792	183,750			P1L	10/03/1997
638539-AG-1	NATL WESTMINSTER BANK PLC	5,000,000.000	1.00		4,993,750	1.139	5,694,950	4,993,750	80,729	387,500			P1L	04/16/1997
	Subtotal Other Country				7,574,900		8,438,750	7,574,900	119,521	571,250				
6299999	Subtotal - Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)				7,574,900		8,438,750	7,574,900	119,521	571,250				
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)														
Industrial & Miscellaneous														
United States														
11161P-20-5	BROADWING SERIES B	2,000,000	1,000.00	88.800	177,600	88.800	177,600	1,917,500		125,000	(1,122,400)		P6L	09/05/2001
251528-AA-3	DEUTSCHBANK	6,000,000.000	1.00		6,482,880	1.122	6,730,500	6,482,880	1,312	472,320			P1U	10/04/2001
291087-30-2	EMERSON RADIO CORP	194,000	0.01			0.010	2						P5A	03/31/1994
582266-80-5	MCLEOD INC SER A PFD 2.5% CONV	6,516,000	17.50		23,391	4.110	26,781	23,391					P6U	04/17/2002
	Subtotal United States				6,683,871		6,934,883	8,423,771	1,312	597,320	(1,122,400)			
Canada														
893525-20-4	TRANS-CANADA PIPELINE	100,000,000	25.00		2,559,000	25.200	2,520,000	2,559,000		218,749			P2L	02/07/1997
	Subtotal Canada				2,559,000		2,520,000	2,559,000		218,749				
Other Country														
22541A-AA-5	CS FIRST BOSTON LONDON BRANCH	5,000,000.000	1.00		5,095,550	1.070	5,349,500	5,095,550	65,833	395,000			P1L	10/24/1997
	Subtotal Other Country				5,095,550		5,349,500	5,095,550	65,833	395,000				
6399999	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)				14,338,421		14,804,383	16,078,321	67,145	1,211,069	(1,122,400)			
6599999	TOTAL - Preferred Stocks				29,447,071		30,860,248	31,736,971	277,748	2,414,944	(766,150)			

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book /Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
Common Stocks - Public Utilities (Unaffiliated)												
Public Utilities (unaffiliated)												
United States												
111620-10-0	BROADWING INC	80,400,000	283,008	3.520	283,008	1,955,240			(480,792)		L	08/27/2001
172474-10-8	CINERGY	16,925,000	570,711	33.720	570,711	543,710		8,618	27,001		L	09/12/2002
25746U-10-9	DOMINION RESOURCES	17,100,000	938,790	54.900	938,790	1,027,875		37,346	(110,235)		L	05/16/2002
	Subtotal United States		1,792,509		1,792,509	3,526,825		45,964	(564,026)			
6699999	- Subtotal - Common Stocks - Public Utilities (Unaffiliated)		1,792,509		1,792,509	3,526,825		45,964	(564,026)			
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)												
Banks, Trust & Insurance Companies												
United States												
160903-10-0	CHARTER ONE FINANCIAL	37,079,000	1,065,280	28.730	1,065,280	995,463		28,280	58,359		L	09/11/2002
172062-10-1	CINCINNATI FINANCIAL	99,225,000	3,725,899	37.550	3,725,899	1,560,000	22,078	87,070	(59,535)		L	12/07/1993
200340-10-7	COMERICA INC	17,500,000	756,700	43.240	756,700	760,366	16,608		(3,666)		L	10/29/2002
313586-10-9	FNMA	5,460,000	351,242	64.330	351,242	104,163		7,207	(82,828)		L	03/21/1995
316773-10-0	FIFTH THIRD BANCORP	76,812,000	4,497,343	58.550	4,497,343	3,000,000	19,971		(205,856)		L	12/31/2001
339030-10-8	FLEETBOSTON FINL CORP							11,200			L	12/31/2001
339030-10-8	FLEETBOSTON FINL CORP										L	08/02/2001
534187-10-9	LINCOLN NATIONAL CORP	46,400,000	1,465,312	31.580	1,465,312	2,007,663		14,592	(157,636)		L	02/23/2001
677240-10-3	OHIO CASUALTY CORP	272,000,000	3,522,400	12.950	3,522,400	6,583,665			(889,200)		L	06/25/1998
902973-30-4	U S BANCORP	36,400,000	772,408	21.220	772,408	755,450	7,098	7,040	16,958		L	10/18/2002
	Subtotal United States		16,156,584		16,156,583	15,766,770	65,755	155,389	(1,323,404)			
6799999	- Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)		16,156,584		16,156,583	15,766,770	65,755	155,389	(1,323,404)			
Common Stocks - Industrial and Miscellaneous (Unaffiliated)												
Industrial & Miscellaneous												
United States												
00184A-10-5	AOL TIME WARNER INC	40,300,000	527,930	13.100	527,930	659,711	21,762		(686,635)		L	01/16/2002
013817-10-1	ALCOA INC	56,300,000	1,282,514	22.780	1,282,514	2,209,896		17,580	(280,201)		L	07/25/2001
020039-10-3	ALLTEL	11,300,000	576,300	51.000	576,300	411,348	7,840	14,076	(97,575)		L	05/09/2002
032654-10-5	ANALOG DEVICES	12,900,000	307,923	23.870	307,923	706,298			(264,708)		L	02/28/2001
035229-10-3	ANHEUSER-BUSCH COS INC	20,850,000	1,009,140	48.400	1,009,140	865,190		15,638	66,512		L	02/08/2001
060505-10-4	BANK OF AMERICA CORP	17,200,000	1,196,604	69.570	1,196,604	1,046,294		26,488	27,120		L	09/06/2002
110122-10-8	BRISTOL-MYERS SQUIBB CO	32,800,000	759,320	23.150	759,320	1,694,855	9,184	36,736	(913,480)		L	07/05/2001
126650-10-0	CVS CORP	29,500,000	736,615	24.970	736,615	1,088,425		6,785	(136,585)		L	08/16/2001
14149Y-10-8	CARDINAL HEALTH INC	9,315,000	551,355	59.190	551,355	602,392	233	466	(51,037)		L	06/17/2002
149123-10-1	CATERPILLAR INC	9,600,000	438,912	45.720	438,912	516,548		6,720	(77,636)		L	05/09/2002
162813-10-9	CHECKFREE HLDGS CORP	754,500,000	12,072,755	16.001	12,072,755	15,275,635			3,486,545		L	04/18/2000
166764-10-0	CHEVRONTXACO CORPORATION	9,600,000	638,208	66.480	638,208	860,836		26,740	(221,732)		L	05/09/2002
171232-10-1	CHUBB	12,500,000	652,500	52.200	652,500	898,144	8,645	15,443	(231,975)		L	05/09/2002
172967-10-1	CITIGROUP	20,200,000	710,838	35.190	710,838	814,250		5,760	(75,723)		L	05/09/2002
20825C-10-4	CONOCOPHILLIPS	19,083,000	923,426	48.390	923,426	995,660		7,633	(72,234)		L	09/03/2002
263534-10-9	DU PONT EI DE NEMOURS & CO	23,000,000	975,200	42.400	975,200	1,153,967		32,200	(2,530)		L	04/27/2000
30231G-10-2	EXXON MOBIL CORP	19,634,000	686,012	34.940	686,012	619,925		9,783	(48,496)		L	08/13/2002
313400-30-1	FREDDIE MAC	18,350,000	1,083,568	59.050	1,083,568	1,114,630		4,037	(31,062)		L	09/18/2002
31410H-10-1	FEDERATED DEPT STORES	20,900,000	601,084	28.760	601,084	894,939			(255,486)		L	05/09/2002
369604-10-3	GEN ELECTRIC CO	16,400,000	399,340	24.350	399,340	519,441	3,116	5,904	(120,101)		L	05/09/2002
401698-10-5	GUIDANT CORP	12,105,000	373,439	30.850	373,439	467,545			(94,105)		L	05/06/2002
421933-10-2	HEALTH MGMT ASSOCIATES INC - A	38,900,000	696,310	17.900	696,310	713,195		778	(38,978)		L	05/09/2002
428236-10-3	HEWLETT PACKARD	80,100,000	1,390,536	17.360	1,390,536	2,092,873	12,776	24,048	(248,580)		L	08/02/2002
(continues)												

(a) For all common stocks bearing the NAIC designation "U" provide: the number of such issues 1 , the total \$ value (included in Column 6) of all such issues \$ 165,037 .

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book / Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)												
437076-10-2	HOME DEPOT	37,955,000	911,679	24.020	911,679	1,004,540			(92,861)		L	12/12/2002
438516-10-6	HONEYWELL INTERNATIONAL INC	12,425,000	298,200	24.000	298,200	446,840		8,588	(138,195)		L	05/09/2002
458140-10-0	INTEL CORPORATION	24,400,000	379,908	15.570	379,908	500,888		1,788	(375,623)		L	05/09/2002
459200-10-1	INTL BUSINESS MACHINES	5,600,000	434,000	77.500	434,000	514,019		3,304	(243,376)		L	10/21/1999
46625H-10-0	J P MORGAN CHASE	19,100,000	458,400	24.000	458,400	666,883		18,224	(208,483)		L	05/09/2002
494368-10-3	KIMBERLY CLARK	40,500,000	1,922,535	47.470	1,922,535	2,121,560	18,480	23,872	(464,887)		L	05/09/2002
502161-10-2	LSI LOGIC CORP	134,900,000	778,373	5.770	778,373	1,152,046			(533,134)		L	04/04/2002
516555-10-9	LANVISION SYSTEMS	35,000,000	99,400	2.840	99,400	424,375			27,650		L	07/10/1996
524908-10-0	LEHMAN BROTHERS HOLDINGS	12,200,000	650,138	53.290	650,138	779,855		3,294	(129,717)		L	05/09/2002
529771-10-7	LEXMARK	16,800,000	1,016,400	60.500	1,016,400	675,211			8,502		L	05/09/2002
574599-10-6	MASCO CORP	43,300,000	911,465	21.050	911,465	1,075,763		21,682	(168,262)		L	05/09/2002
580135-10-1	McDONALDS	60,125,000	966,810	16.080	966,810	1,677,700		14,129	(710,890)		L	05/16/2002
59501*-10-0	MICROCOM INC	1,477,000	760,109	514.630	760,109	350,000			760,109		A	07/26/1989
717081-10-3	PFIZER INC	33,015,000	1,009,269	30.570	1,009,269	1,081,286			(72,017)		L	11/26/2002
78387G-10-3	SBC COMMUNICATIONS	19,900,000	539,489	27.110	539,489	692,437		12,062	(179,092)		L	05/09/2002
806857-10-8	SCHLUMBERGER LTD	15,000,000	631,350	42.090	631,350	1,107,891	2,813		54,450		L	12/11/1997
830854-10-5	SKYLINK COMMUNICATIONS CORP	1,209,919,000							(12,099)		A	07/11/1997
87227#-10-0	TCEP II/ 1301 AVE AMER	3,706,000							(125,573)		A	12/26/1991
89154X-84-9	TOUCHSTONE Value Plus Fund A	1,383,907,790	10,711,446	7.740	10,711,446	15,929,348			678,115		L	09/03/2002
902124-10-6	TYCO INTERNATIONAL LTD	24,800,000	423,584	17.080	423,584	440,200	310	1,230	(1,023,802)		L	05/24/2002
916906-10-0	US FREIGHTWAYS CORP	34,800,000	1,000,500	28.750	1,000,500	1,241,645	4,648	5,562	(38,092)		L	05/09/2002
92343V-10-4	VERIZON COMMUNICATIONS	16,400,000	635,500	38.750	635,500	850,556		25,256	(142,844)		L	05/09/2001
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	11,140,000	792,722	71.160	792,722	638,091			79,642		L	05/09/2002
972487-10-2	WILTEL COMMUNICATIONS, INC.	10,452,000	165,037	15.790	165,037	150,000			15,037		U	12/03/2002
983024-10-0	WYETH	17,270,000	645,898	37.400	645,898	743,228		3,972	(97,330)		L	09/10/2002
G4776G-10-1	INGERSOLL-RAND CO	22,075,000	950,550	43.060	950,550	990,746		14,297	(40,197)		L	05/09/2002
G90078-10-9	TRANSOCEAN INC	25,157,000	583,642	23.200	583,642	1,189,142		1,383	(277,983)		L	05/09/2002
	Subtotal United States		56,266,233		56,266,232	72,666,247	89,807	415,458	(3,819,634)			
	Canada											
559222-40-1	MAGNA INTERNATIONAL INC CL A	17,300,000	971,395	56.150	971,395	1,056,950		22,542	(156,963)		L	05/09/2002
79971E-20-7	SANCTUARY WOODS MULTIMEDIA	16,250,000							(16)		A	01/10/1995
	Subtotal Canada		971,395		971,395	1,056,950		22,542	(156,979)			
	Other Country											
Y2573F-10-2	FLEXTRONICS	138,900,000	1,137,591	8.190	1,137,591	2,435,051			(575,273)		L	03/19/2002
	Subtotal Other Country		1,137,591		1,137,591	2,435,051			(575,273)			
6899999 - Subtotal	- Common Stocks - Industrial and Miscellaneous (Unaffiliated)		58,375,219		58,375,218	76,158,248	89,807	438,000	(4,551,886)			
Common Stocks - Parent, Subsidiaries, and Affiliates												
Parents, Subsidiaries & Affiliates												
United States												
12477*-10-9	CAI HOLDING CO	1,000,000	634,377	634.377	634,377	3,305,051			(159,497)		A	05/14/1992
19517*-10-6	COLMAIN PROPERTIES	500,000	4,246,573	8,493.146	4,246,573	9,813,476			80,832		A	10/08/1987
	Subtotal United States		4,880,950		4,880,950	13,118,527			(78,665)			
6999999 - Subtotal	- Common Stocks - Parent, Subsidiaries, and Affiliates		4,880,950		4,880,950	13,118,527			(78,665)			
7099999 - TOTAL	- Common Stocks		81,205,262		81,205,260	108,570,370	155,562	639,353	(6,517,981)			
7199999 - TOTAL	- Preferred and Common Stocks		110,652,333		112,065,508	140,307,341	433,310	3,054,297	(7,284,131)			

E10.1

L/H

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Bonds - U. S. Governments							
BONDS							
US Governments							
United States							
3134A1-2K-5	FHLMC 0.000% 02/04/28	09/30/2002	LAZARD FRERES		3,659,400	20,000,000.00	
3134A4-HE-7	FHLMC 6.375% 08/01/11	06/06/2002	GOLDMAN SACHS		5,058,850	5,000,000.00	111,563
31359M-ML-4	FNMA 6.250% 03/22/12	06/28/2002	UBS WARBURG		1,180,613	1,150,000.00	19,766
GN0600-3S-2	GNMA DOLLAR ROLL 6.000% 09/15/32	12/17/2002	BANK of AMERICA SEC Chi		9,685,920	9,641,124.00	33,744
	Subtotal United States				19,584,783	35,791,124.00	165,073
0399999	Subtotal - Bonds - U. S. Governments				19,584,783	35,791,124.00	165,073
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions							
Special Revenue & Assessment							
United States							
31339D-A6-5	FHLMC-CMO 2417-ZX 8.500% 01/01/32	02/12/2002	WILLIAM R. HOUGH		5,985,269	5,154,565.00	32,860
31339D-A6-5	FHLMC-CMO 2417-ZX 8.500% 01/01/32	12/01/2002	Interest Capitalization		376,976	376,976.00	
31337L-Q9-2	FREDDIE MAC SER 2177 6.000% 08/15/29	08/28/2002	SAL SMITH-BARNEY-CHI-FI		11,003,247	10,823,975.00	3,608
31337L-Q9-2	FREDDIE MAC SER 2177 6.000% 08/15/29	12/01/2002	Interest Capitalization		163,173	163,173.00	
31374A-HS-2	FNMA POOL #308141 8.000% 04/01/25	01/01/2002	Interest Capitalization		16,543	16,543.00	
31385H-QR-6	FNMA POOL #545064 6.500% 06/01/31	02/15/2002	SAL SMITH-BARNEY-VARIOUS		12,083,493	11,941,685.00	25,874
31385J-KU-1	FNMA POOL # 545807 5.500% 08/01/17	11/15/2002	LEHMAN BROS FXD INC		7,044,553	6,972,000.00	17,043
313921-DE-5	FNMA CMO 2001-55 PB 6.500% 04/25/26	07/23/2002	UBS WARBURG		6,506,125	6,200,000.00	27,986
31392A-CW-6	FNMA CMO 62 ZC 8.500% 11/25/31	12/01/2002	Interest Capitalization		270,893	270,893.00	
31392A-KC-1	FNMA CMO 50 Z 8.500% 11/25/31	12/01/2002	Interest Capitalization		197,225	197,225.00	
31392B-RX-6	CMO-FNMA SERIES 2002-6 8.500% 02/25/32	05/03/2002	WILLIAM R. HOUGH		3,929,980	3,376,997.00	5,581
31392B-RX-6	CMO-FNMA SERIES 2002-6 8.500% 02/25/32	12/01/2002	Interest Capitalization		171,043	171,043.00	
31392E-GH-7	FNMA 2002-52 PB 6.000% 02/25/32	10/22/2002	RAYMOND JAMES		1,031,563	1,000,000.00	4,000
38373R-6H-7	GNMA 2001-60 ZL 6.500% 12/20/31	07/26/2002	MERRILL LYNCH-NY--FX INC		1,018,741	1,038,538.00	5,625
38373R-6H-7	GNMA 2001-60 ZL 6.500% 12/20/31	12/01/2002	Interest Capitalization		28,433	28,433.00	
38373V-N8-9	GOVERNMENT NATIONAL 6.112% 09/16/42	11/29/2002	Tax Free Exchange		1,960,092	2,000,000.00	8,828
38373X-DY-9	GOVERNMENT NATIONAL 6.000% 05/16/32	08/08/2002	FIRST TENNESSEE		3,360,947	3,270,000.00	15,805
38373X-EK-8	GOVERNMENT NATIONAL 6.000% 06/20/32	06/28/2002	Interest Capitalization		4,403,125	5,000,000.00	22,500
38373X-EK-8	GOVERNMENT NATIONAL 6.000% 06/20/32	12/01/2002	Interest Capitalization		151,888	151,888.00	
FN0500-\$1-8	FNMA DOLLAR ROLL 5.000% 01/01/18	12/12/2002	LEHMAN BROTHERS		3,009,738	2,988,852.00	8,302
FN0550-\$1-7	FNMA DOLLAR ROLL 5.500% 10/01/17	12/13/2002	DEUTSCHE BANK		20,578,184	20,288,000.00	61,991
FN0550-\$3-2	FNMA DOLLAR ROLL 5.500% 12/01/32	12/05/2002	BANK of AMERICA SEC Chi		4,976,754	4,967,100.00	9,865
	Total United States				88,267,985	86,397,886.00	249,868
3199999	Subtotal - Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				88,267,985	86,397,886.00	249,868
Bonds - Public Utilities (Unaffiliated)							
Public Utilities (unaffiliated)							
United States							
017361-AA-4	ALLEGHENY ENERGY INC 7.750% 08/01/05	02/07/2002	GOLDMAN SACHS		4,610,970	4,500,000.00	10,656
017363-AE-2	ALLEGHENY ENERGY 8.250% 04/15/12	04/03/2002	J P MORGAN SEC FIXED INC		1,996,440	2,000,000.00	
040555-CD-4	ARIZONA PUB SERVICE 6.500% 03/01/12	02/26/2002	BANK of AMERICA SEC Mont		3,475,430	3,500,000.00	
186108-BV-7	CLEVELAND ELEC ILLUM 7.430% 11/01/09	12/12/2002	LAZARD FRERES		526,576	475,000.00	4,510
23330A-AC-4	DAYTON POWER & LIGHT 8.125% 09/01/31	03/01/2002	Tax Free Exchange		1,845,393	2,000,000.00	81,701
257469-AH-9	DOMINION RESOURCES 5.125% 12/15/09	12/09/2002	WACHOVIA		995,530	1,000,000.00	
264399-DK-9	DUKE ENERGY CORP 6.000% 12/01/28	05/01/2002	J P MORGAN SEC FIXED INC		1,815,740	2,000,000.00	51,667
462613-AD-2	IPALCO ENTERPRISES INC 7.625% 11/14/11	05/17/2002	Tax Free Exchange		2,000,000	2,000,000.00	847
494550-AG-1	KINDER MORGAN PARTNERS 7.500% 11/01/10	03/20/2002	GOLDMAN SACHS		2,587,000	2,500,000.00	75,000
594457-BQ-5	MICHIGAN CONSOLIDATED 6.125% 09/01/08	12/04/2002	MORGAN STANLEY FIXED INC		2,120,900	2,000,000.00	33,347
595620-AB-1	MIDAMERICAN ENERGY CO 6.750% 12/30/31	05/02/2002	CREDIT SUISSE FIRST BOSTON		962,610	1,000,000.00	16,688
629377-AL-6	NRG ENERGY INC 8.625% 04/01/31	04/05/2002	Various		8,587,400	9,000,000.00	295,646
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - Public Utilities (Unaffiliated) (continued)							
637432-CT-0	NATIONAL RURAL UTILITY 8.000% 03/01/32	02/28/2002	LEHMAN BROTHERS		3,995,560	4,000,000.00	
641423-AZ-1	NEVADA POWER 8.250% 06/01/11	01/21/2002	Tax Free Exchange		4,037,811	4,000,000.00	55,000
665772-BQ-1	NORTHERN STATES 6.500% 03/01/28	05/06/2002	J P MORGAN SEC FIXED INC		2,912,100	3,000,000.00	36,833
668074-AB-3	NORTHWESTERN CORP 6.950% 11/15/28	02/04/2002	MORGAN STANLEY FIXED INC		4,398,500	5,000,000.00	79,153
679574-AG-8	OLD DOMINION ELECTRIC 6.210% 12/01/28	12/12/2002	J P MORGAN SEC FIXED INC		5,000,000	5,000,000.00	
69352J-AC-1	PPL ENERGY SUPPLY LLC 6.400% 11/01/11	02/08/2002	Tax Free Exchange		9,727,003	10,000,000.00	193,778
708696-BM-0	PENNSYLVANIA ELECTRIC 6.625% 04/01/19	03/15/2002	LEHMAN BROTHERS		1,810,260	2,000,000.00	62,201
736508-AX-0	PORTLAND GENERAL ELEC 7.750% 04/15/23	03/07/2002	Various		8,752,000	9,000,000.00	269,743
743263-AC-9	PROGRESS ENERGY 6.750% 03/01/06	10/11/2002	MELLON CAPITAL MKT		1,578,634	1,572,000.00	13,264
74836J-AC-7	QUESTAR MARKET 7.000% 01/16/07	04/05/2002	Tax Free Exchange		3,000,000	3,000,000.00	19,833
826418-AY-1	SIERRA PACIFIC POWER 8.000% 06/01/08	01/31/2002	Tax Free Exchange		3,996,383	4,000,000.00	53,333
843646-AC-4	SOUTHERN POWER 6.250% 07/15/12	11/20/2002	MORGAN STANLEY FIXED INC		3,558,372	3,400,000.00	92,674
882850-CJ-7	TX UTILITIES CO 7.875% 04/01/24	10/10/2002	MERRILL LYNCH-NY-FX INC		1,860,000	2,000,000.00	6,563
976656-BP-2	WISC ELECTRIC POWER 6.500% 06/01/28	04/25/2002	J P MORGAN SEC FIXED INC		5,768,310	6,000,000.00	154,375
	Subtotal United States				91,918,922	93,947,000.00	1,606,812
	Other Country						
91311Q-AC-9	UNITED UTILITIES PLC 6.875% 08/15/28	10/18/2002	J P MORGAN SEC FIXED INC		4,388,900	5,000,000.00	64,931
	Subtotal Other Country				4,388,900	5,000,000.00	64,931
3899999	Subtotal - Bonds - Public Utilities (Unaffiliated)				96,307,822	98,947,000.00	1,671,743
Bonds - Industrial and Miscellaneous (Unaffiliated)							
Industrial & Miscellaneous							
United States							
251799-AA-0	DEVON CORPORATION 7.950% 04/15/32	03/20/2002	UBS WARBURG		1,989,620	2,000,000.00	
00077B-K7-7	ABN AMRO MTG CORP 6.750% 05/25/32	07/23/2002	Bear Stearns & Co.		6,896,597	7,107,604.00	33,317
00077B-K7-7	ABN AMRO MTG CORP 6.750% 05/25/32	12/01/2002	Interest Capitalization		202,163	202,163.00	
00139P-AA-6	AIG SUNAMERICA GLOBAL 6.900% 03/15/32	10/29/2002	J P MORGAN SEC FIXED INC		4,287,480	4,000,000.00	72,067
001957-BD-0	AMERICAN TEL & 8.500% 11/15/31	08/12/2002	Tax Free Exchange		10,133,415	10,000,000.00	193,333
01741R-AB-8	ALLEGHENY TECHNOLOGIES 8.375% 12/15/11	06/10/2002	Tax Free Exchange		1,968,320	2,000,000.00	81,424
020039-DC-4	ALLTEL 7.875% 07/01/32	06/14/2002	MERRILL LYNCH-NY-FX INC		1,991,680	2,000,000.00	
026351-AZ-9	AMERICAN GENERAL CORP 6.625% 02/15/29	06/20/2002	UBS WARBURG		7,171,180	7,000,000.00	167,097
030955-AM-0	AMERITECH CAPITAL 6.450% 01/15/18	08/29/2002	LEHMAN BROS FXD INC		2,596,246	2,595,000.00	22,782
030955-AN-8	AMERITECH CAPITAL 6.550% 01/15/28	09/10/2002	MORGAN STANLEY FIXED INC		3,071,880	3,000,000.00	28,383
039483-AT-9	ARCHER-DANIELS-MIDLAND 5.935% 10/01/32	10/04/2002	J P MORGAN SEC FIXED INC		1,965,860	2,000,000.00	2,638
05523U-AA-8	BAE SYSTEMS HOLDINGS 6.400% 12/15/11	05/22/2002	MORGAN STANLEY FIXED INC		2,012,680	2,000,000.00	58,667
06423A-AG-8	BANC ONE CORP 7.875% 08/01/10	11/14/2002	MORGAN STANLEY FIXED INC		5,936,950	5,000,000.00	118,125
110122-AB-4	BRISTOL-MYERS SQUIBB 6.800% 11/15/26	11/01/2002	Various		10,943,445	10,500,000.00	104,456
110122-AG-3	BRISTOL-MYERS SQUIBB 5.750% 10/01/11	09/26/2002	Various		4,271,940	4,000,000.00	57,181
12669C-S3-5	COUNTRYWIDE 6.750% 08/25/32	10/02/2002	MERRILL LYNCH-NY-FX INC		2,075,000	2,000,000.00	2,250
12669D-GH-5	COUNTRYWIDE HOME LOANS 6.000% 12/25/32	12/20/2002	GREENWICH CAPITAL		1,907,685	2,020,050.00	8,417
12669D-GK-8	COUNTRYWIDE HOME LOANS 5.500% 12/25/32	11/27/2002	GREENWICH CAPITAL		1,038,320	1,000,000.00	306
161505-CW-0	CHASE COMMERCIAL MTGE 6.390% 11/18/30	12/30/2002	WACHOVIA		1,128,281	1,000,000.00	5,325
170032-AN-6	CHIQUITA BRANDS INTL 10.560% 03/15/09	04/08/2002	UBS WARBURG		1,055,000	1,000,000.00	6,453
17248R-AJ-5	CINGULAR WIRELESS 7.125% 12/15/31	08/28/2002	Tax Free Exchange		11,880,000	12,000,000.00	178,125
17453B-AJ-0	CITIZENS UTILITIES CO 9.000% 08/15/31	03/15/2002	Tax Free Exchange		6,018,185	6,000,000.00	45,000
184502-AM-4	CLEAR CHANNEL 6.000% 11/01/06	02/22/2002	SAL SMITH-BARNEY-CHI-FI		2,459,825	2,500,000.00	50,417
191219-AX-2	COCA COLA ENTERPRISES 6.700% 10/15/36	10/07/2002	PARIBAS CAPITAL		1,086,060	1,000,000.00	32,569
191219-AY-0	COCA COLA ENTERPRISES 6.950% 11/15/26	11/21/2002	J P MORGAN SEC FIXED INC		2,232,720	2,000,000.00	4,247
195869-AG-7	COLONIAL PIPE LINE 7.630% 04/15/32	06/27/2002	Various		7,241,150	7,000,000.00	74,604
20029P-AM-1	COMCAST CABLE 6.875% 06/15/09	04/15/2002	MERRILL LYNCH-NY-FX INC		1,489,395	1,500,000.00	35,234
208251-AE-8	CONOCO INC 6.950% 04/15/29	09/04/2002	GOLDMAN SACHS		3,354,180	3,000,000.00	83,400
21036U-AA-5	CONSTAR INTERNATIONAL 11.000% 12/01/12	12/17/2002	S. G. COWEN SECURITIES CORP		498,750	500,000.00	4,583
22540V-GE-6	CS FIRST BOSTON 5.435% 09/15/34	06/27/2002	MORGAN STANLEY FIXED INC		4,958,984	5,000,000.00	755
22541N-VP-1	HOME EQUITY MORGAGE 5.780% 03/25/33	12/12/2002	CREDIT SUISSE FIRST BOSTON		1,000,000	1,000,000.00	3,051
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - Industrial and Miscellaneous (Unaffiliated) (continued)							
233835-AQ-0	DAIMLER CHRYSLER AG	8.500% 01/18/31	03/04/2002	J P MORGAN SEC FIXED INC	5,023,620	4,500,000.00	52,063
285659-AF-5	ELECTRONIC DATA	7.450% 10/15/29	08/27/2002	Various	4,268,020	4,000,000.00	110,508
33736L-AG-0	FIRST UNION-LEHMAN	7.500% 04/18/29	12/23/2002	SAL SMITH-BARNEY-CHI-FI	2,230,000	2,000,000.00	10,833
33736X-FT-1	FIRST UNION NATL BK	6.141% 02/12/34	04/26/2002	DEUTSCHE BANK	6,059,766	6,000,000.00	
340711-AM-2	FLORIDA GAS	7.625% 12/01/10	04/12/2002	J P MORGAN SEC FIXED INC	1,940,620	2,000,000.00	57,611
343254-AJ-7	FLORIDA WINDSTORM	7.125% 02/25/19	08/23/2002	Various	8,853,140	8,000,000.00	4,354
345370-BZ-2	FORD MOTOR	6.375% 02/01/29	01/23/2002	MELLON CAPITAL MKT	1,223,505	1,500,000.00	47,016
35802Q-AB-4	FRESENIUS MED CAP TR	7.875% 06/15/11	09/06/2002	Various	847,500	1,000,000.00	18,047
361849-TR-3	GMAC COMMERCIAL MTGE	6.453% 11/15/39	01/25/2002	DEUTSCHE BANK	8,039,874	8,000,000.00	5,736
36962G-XZ-2	GENERAL ELEC CAP CORP	6.750% 03/15/32	06/21/2002	Various	16,015,350	16,000,000.00	192,000
370425-RZ-5	GENERAL MOTORS	8.000% 11/01/31	01/25/2002	HONG KONG SHANGHAI BK	5,231,200	5,000,000.00	97,778
370442-AT-2	GEN MOTORS CORP	0.000% 03/15/36	03/07/2002	UBS WARBURG	1,271,480	4,000,000.00	
38141G-AL-8	GOLDMAN SACHS	7.800% 01/28/10	04/15/2002	GOLDMAN SACHS	2,154,200	2,000,000.00	34,667
41078T-AC-1	HANOVER EQUIP TRUST	8.750% 09/01/11	01/23/2002	J P MORGAN SEC FIXED INC	995,000	1,000,000.00	35,972
42307T-AE-8	HEINZ (H. J.) CO	6.750% 03/15/32	12/09/2002	Various	6,131,397	5,635,000.00	77,937
45254T-LW-2	IMPAC SECURED ASSETS	6.360% 08/25/32	05/20/2002	UBS WARBURG	3,998,465	4,000,000.00	19,080
45660N-AY-1	RESIDENTIAL ASSET	6.860% 08/25/29	04/18/2002	MORGAN STANLEY FIXED INC	5,073,047	5,000,000.00	20,961
459200-AM-3	INTL BUSINESS MACHINES	7.000% 10/30/25	09/25/2002	Various	3,880,045	3,500,000.00	101,306
459200-AS-0	INTL BUSINESS MACHINES	6.500% 01/15/28	10/11/2002	BARCLAYS	3,131,000	3,000,000.00	46,222
459200-BB-6	INTL BUSINESS MACHINES	5.875% 11/29/32	12/20/2002	Various	9,698,930	10,000,000.00	16,319
478160-AJ-3	JOHNSON & JOHNSON	6.950% 09/01/29	06/27/2002	J P MORGAN SEC FIXED INC	16,152,003	14,745,000.00	326,871
484168-AA-7	KANE PIPE LINE OP	7.750% 02/15/12	02/15/2002	BANK of AMERICA SEC Chi	5,000,000	5,000,000.00	
49306C-AD-3	KEYCORP	7.000% 02/01/11	03/08/2002	MCDONALD & CO	3,059,610	3,000,000.00	24,500
494368-AS-2	KIMBERLY CLARK	6.375% 01/01/28	06/19/2002	MORGAN STANLEY FIXED INC	5,039,010	5,000,000.00	149,458
500255-AN-4	KOHL'S CORP	6.000% 01/15/33	12/03/2002	Various	3,932,960	4,000,000.00	10,000
51808B-AE-2	LASMO (USA) INC	7.300% 11/15/27	07/12/2002	Various	9,365,433	8,660,000.00	51,007
532457-AM-0	ELI LILLY	7.125% 06/01/25	07/09/2002	J P MORGAN SEC FIXED INC	4,390,830	4,000,000.00	27,115
543213-AB-8	LONGVIEW FIBRE CO	10.000% 01/15/09	07/26/2002	Tax Free Exchange	1,011,575	1,000,000.00	3,056
55265K-AH-2	MASTR ASSET	6.750% 11/25/31	12/01/2002	Interest Capitalization	286,315	286,315.00	
582834-AM-9	MEAD CORP	7.350% 03/01/17	02/25/2002	J P MORGAN SEC FIXED INC	2,393,663	2,350,000.00	84,923
589331-AD-9	MERCK & CO INC	6.400% 03/01/28	08/16/2002	Various	3,045,290	3,000,000.00	61,156
589331-AE-7	MERCK & CO INC	5.950% 12/01/28	06/07/2002	Various	2,838,640	3,000,000.00	4,132
655356-JK-0	NOMURA ASSET SEC CORP	6.784% 03/15/30	06/28/2002	GREENWICH CAPITAL	14,187,556	13,054,000.00	54,113
66416T-AF-2	NORTHEASTERN	8.812% 10/15/26	01/31/2002	Tax Free Exchange	10,063,834	10,000,000.00	266,808
67419R-AC-8	CBO-MS/OASIS	3.020% 05/30/11	05/30/2002	Interest Capitalization	178,423	178,423.00	
68233D-AC-1	ONCOR ELECTRIC	7.000% 05/01/32	05/01/2002	LEHMAN BROTHERS	3,941,880	4,000,000.00	
693204-AC-3	PCI CHEMICALS CDA CO	10.000% 12/31/08	01/03/2002	Various	122,953	437,166.00	
69348L-CJ-6	PNC MORTGAGE SECS CORP	7.500% 07/25/24	09/30/2002	DESCAP	2,094,375	2,000,000.00	417
71713U-AQ-5	PHARMACIA CORPORATION	6.500% 12/01/18	07/18/2002	J P MORGAN SEC FIXED INC	2,058,420	2,000,000.00	18,778
71713U-AW-2	PHARMACIA CORPORATION	6.600% 12/01/28	07/19/2002	MORGAN STANLEY FIXED INC	4,198,510	4,000,000.00	35,567
72354P-AA-3	PIONEER AMERS LLC V/R	4.900% 12/31/06	01/03/2002	Various	40,984	145,722.00	
74434T-X3-6	PRU HOME MTGE SECS	6.500% 11/25/24	02/28/2002	ING/FNC FINANCIAL NE CO	5,947,945	5,947,945.00	4,296
74434T-X3-6	PRU HOME MTGE SECS	6.500% 11/25/24	12/01/2002	Interest Capitalization	294,842	294,842.00	
76110W-MB-9	RESIDENTIAL ASSET SEC	6.480% 09/25/31	12/20/2002	FINANCIAL NE CO	1,067,031	1,000,000.00	4,500
778669-AA-9	ROTECH HEALTHCARE INC	9.500% 04/01/12	07/08/2002	UBS WARBURG	607,750	650,000.00	18,010
78387G-AD-5	SBC COMMUNICATIONS	6.250% 03/15/11	09/30/2002	MORGAN STANLEY FIXED INC	2,144,880	2,000,000.00	6,250
805564-JZ-5	SAXON ASSET SECURITIES	5.910% 12/25/26	11/27/2002	CREDIT SUISSE FIRST BOSTON	2,066,250	2,000,000.00	657
870700-AC-5	SWIFT & CO	10.125% 10/01/09	09/16/2002	J P MORGAN SEC FIXED INC	947,500	1,000,000.00	
881609-AK-7	TESORO ESCROW CORP	9.625% 04/01/12	04/03/2002	Various	2,022,500	2,000,000.00	
882389-CC-1	TEXAS EASTERN	7.000% 07/15/32	08/16/2002	Various	6,046,650	6,000,000.00	12,250
904764-AH-0	UNILEVER CAPITAL CORP	5.900% 11/15/32	11/04/2002	J P MORGAN SEC FIXED INC	4,947,950	5,000,000.00	
907818-AW-8	UNION PACIFIC CORP	8.350% 05/01/25	08/07/2002	SAL SMITH-BARNEY-CHI-FI	3,316,680	3,000,000.00	70,279
912920-AC-9	US WEST COMMUNICATIONS	6.875% 09/15/33	01/24/2002	MERRILL LYNCH-NY-FX INC	8,490,500	10,000,000.00	255,903
913017-AT-6	UNITED TECHNOLOGIES	6.700% 08/01/28	08/26/2002	MORGAN STANLEY FIXED INC	2,173,340	2,000,000.00	10,422
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Bonds - Industrial and Miscellaneous (Unaffiliated) (continued)							
925524-AH-3	VIACOM INC 7.875% 07/30/30	05/01/2002	SAL SMITH-BARNEY-CHI-FI		1,067,940	1,000,000.00	21,000
939335-DN-2	WASHINGTON MUTUAL MTG 6.750% 06/25/31	05/31/2002	BANK of AMERICA SEC Mont		5,096,875	5,000,000.00	3,750
94977C-AT-2	WELLS FARGO MTG BACKED 6.750% 10/25/31	07/19/2002	Bear Stearns & Co.		5,202,344	5,000,000.00	21,563
94977F-AB-4	WELLS FARGO MTG BACKED 6.750% 07/25/31	09/20/2002	SAL SMITH-BARNEY-CHI-FI		3,121,875	3,000,000.00	13,500
94978F-AK-3	WELLS FARGO MBS TRUST 6.500% 01/25/33	02/05/2002	GREENWICH CAPITAL		8,217,882	8,134,000.00	39,653
962166-AU-8	WEYERHAEUSER CO 7.950% 03/15/25	02/07/2002	Various		6,214,512	5,900,000.00	180,045
962166-BA-1	WEYERHAEUSER CO 5.950% 11/01/08	05/08/2002	Tax Free Exchange		3,140,788	3,225,000.00	3,731
969457-BN-9	WILLIAMS COS INC 9.250% 03/15/04	07/15/2002	Tax Free Exchange		1,993,333	2,000,000.00	61,667
98934K-AB-6	ZENECA WILMINGTON 7.000% 11/15/23	12/03/2002	Various		18,562,050	17,000,000.00	181,806
	Subtotal United States				397,022,831	389,068,230.00	4,449,799
Other Country							
06738C-AF-6	BARCLAYS BANK PLC 7.375% 06/15/49	05/15/2002	BARCLAYS		5,213,400	5,000,000.00	158,767
24820R-AG-3	STATOIL 6.500% 12/01/28	05/16/2002	Various		7,587,800	8,000,000.00	204,931
35177P-AJ-6	FRANCE TELECOM 8.700% 03/01/06	02/15/2002	Tax Free Exchange		2,995,907	3,000,000.00	98,400
35177P-AK-3	FRANCE TELECOM 9.250% 03/01/11	02/15/2002	Tax Free Exchange		2,049,151	2,000,000.00	70,611
35177P-AL-1	FRANCE TELECOM 10.000% 03/01/31	02/15/2002	Tax Free Exchange		7,258,126	7,000,000.00	271,056
71645W-AB-7	PETROBRAS INTL FINANCE 9.750% 07/06/11	02/19/2002	Tax Free Exchange		3,989,278	4,000,000.00	78,000
82929R-AC-0	SING 7.375% 12/01/31	02/15/2002	Various		4,136,340	4,000,000.00	57,361
879385-AD-4	TELEFONICA EUROPE 8.250% 09/15/30	03/21/2002	Various		5,535,480	5,000,000.00	72,188
902118-AC-2	TYCO INTERNATIONAL 7.000% 06/15/28	01/25/2002	Various		5,948,548	5,975,000.00	52,281
	Subtotal Other Country				44,714,030	43,975,000.00	1,063,595
4599999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)				441,736,861	433,043,230.00	5,513,394
6099997	Subtotal - Bonds - Part 3				645,897,451	654,179,240.00	7,600,078
6099998	Summary Item from Part 5 for Bonds				238,632,646	234,218,134.00	1,231,649
6099999	Subtotal - Bonds				884,530,097	888,397,374.00	8,831,727
Preferred Stocks - Public Utilities (Unaffiliated)							
PREFERRED STOCK							
Public Utilities (unaffiliated)							
United States							
186108-50-2	CLEVELAND ELEC ILLUM ADJ SER L	12/01/1983	CLIC I-CONTRIBUTION	4,040,000	404,000		
695114-65-2	PACIFICORP	05/31/1994	CLIC I-CONTRIBUTION	27,000,000	2,679,750		
	Subtotal United States			31,040,000	3,083,750		
6199999	Subtotal - Preferred Stocks - Public Utilities (Unaffiliated)				3,083,750		
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)							
Industrial & Miscellaneous							
United States							
582266-80-5	MCLEOD INC SER A PFD 2.5% CONV	04/17/2002	Various	6,516,000	23,391		
	Subtotal United States			6,516,000	23,391		
6399999	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)				23,391		
6599997	Subtotal - Preferred Stocks - Part 3				3,107,141		
6599999	Subtotal - Preferred Stocks				3,107,141		
Common Stocks - Public Utilities (Unaffiliated)							
COMMON STOCK							
Public Utilities (unaffiliated)							
United States							
172474-10-8	CINERGY	09/12/2002	Various	16,925,000	543,710		
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Common Stocks - Public Utilities (Unaffiliated) (continued)							
25746U-10-9	DOMINION RESOURCES	05/16/2002	Various	10,500.000	652,365		
	Subtotal United States			27,425.000	1,196,075		
6699999	Subtotal - Common Stocks - Public Utilities (Unaffiliated)				1,196,075		
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)							
Banks, Trust & Insurance Companies							
United States							
160903-10-0	CHARTER ONE FINANCIAL	05/09/2002	Various	33,200.000	949,544		
160903-10-0	CHARTER ONE FINANCIAL	09/11/2002	Stock Dividend	1,765.670			
200340-10-7	COMERICA INC	10/29/2002	Various	17,500.000	760,366		
316773-10-0	FIFTH THIRD BANCORP	12/31/2001	CLIC I-CONTRIBUTION	76,812.000	4,703,199		
534187-10-9	LINCOLN NATIONAL CORP	02/23/2001	CLIC II-CONTRIBUTION	35,000.000	1,069,250		
677240-10-3	OHIO CASUALTY CORP	04/08/1998	CLIC I-CONTRIBUTION	200,000.000	3,256,000		
902973-30-4	U S BANCORP	10/18/2002	Various	36,400.000	755,450		
	Subtotal United States			400,677.670	11,493,809		
6799999	Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)				11,493,809		
Common Stocks - Industrial and Miscellaneous (Unaffiliated)							
Industrial & Miscellaneous							
United States							
00184A-10-5	AOL TIME WARNER INC	01/16/2002	LEHMAN SOFT \$ EQ	40,300.000	1,214,565		
013817-10-1	ALCOA INC	06/26/2001	CLIC II-CONTRIBUTION	27,000.000	521,100		
020039-10-3	ALLTEL	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	1,900.000	93,613		
060505-10-4	BANK OF AMERICA CORP	09/06/2002	Various	11,600.000	816,964		
14149Y-10-8	CARDINAL HEALTH INC	06/17/2002	Various	9,315.000	602,392		
149123-10-1	CATERPILLAR INC	05/09/2002	Various	9,600.000	516,548		
162813-10-9	CHEKFREE HLDGS CORP	04/18/2000	CLIC II-CONTRIBUTION	754,500.000	8,586,210		
166764-10-0	CHEVRONTEXACO CORPORATION	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	200.000	17,606		
171232-10-1	CHUBB	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	2,800.000	215,175		
172967-10-1	CITIGROUP	05/09/2002	Various	16,000.000	662,031		
172967-10-1	CITIGROUP	06/10/1998	CLIC II-CONTRIBUTION	4,200.000	124,530		
20825C-10-4	CONOCOPHILLIPS	09/03/2002	Tax Free Exchange	19,083.000	995,660		
30231G-10-2	EXXON MOBIL CORP	08/13/2002	Various	12,800.000	465,931		
313400-30-1	FREDDIE MAC	09/18/2002	Various	18,350.000	1,114,630		
31410H-10-1	FEDERATED DEPT STORES	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	2,000.000	83,560		
369604-10-3	GEN ELECTRIC CO	05/09/2002	Various	16,400.000	519,441		
401698-10-5	GUIDANT CORP	05/06/2002	CHARLES SCHWAB	12,105.000	467,545		
421933-10-2	HEALTH MGMT ASSOCIATES INC - A	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	8,000.000	166,728		
428236-10-3	HEWLETT PACKARD	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	9,900.000	197,208		
437076-10-2	HOME DEPOT	12/12/2002	Various	37,955.000	1,004,540		
438516-10-6	HONEYWELL INTERNATIONAL INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,900.000	148,079		
458140-10-0	INTEL CORPORATION	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	4,100.000	117,096		
46625H-10-0	J P MORGAN CHASE	05/09/2002	Various	19,100.000	666,883		
494368-10-3	KIMBERLY CLARK	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,600.000	239,262		
494368-10-3	KIMBERLY CLARK	02/12/1998	CLIC II-CONTRIBUTION	18,500.000	1,047,840		
502161-10-2	LSI LOGIC CORP	04/04/2002	Bear Stearns & Co.	46,900.000	752,707		
502161-10-2	LSI LOGIC CORP	04/02/2002	CLIC II-CONTRIBUTION	88,000.000	558,800		
516555-10-9	LANVISION SYSTEMS	07/10/1996	CLIC II-CONTRIBUTION	35,000.000	71,750		
524908-10-0	LEHMAN BROTHERS HOLDINGS	05/09/2002	Various	12,200.000	779,855		
529771-10-7	LEXMARK	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,300.000	211,398		
574599-10-6	MASCO CORP	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	7,100.000	192,827		
580135-10-1	McDONALDS	05/16/2002	Various	60,125.000	1,677,700		
717081-10-3	PFIZER INC	11/26/2002	Various	33,015.000	1,081,286		
78387G-10-3	SBC COMMUNICATIONS	05/09/2002	Various	17,400.000	620,656		
	(continues)						

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)							
806857-10-8	SCHLUMBERGER LTD	12/11/1997	CLIC II-CONTRIBUTION	15,000.000	576,900		
89154X-84-9	TOUCHSTONE Value Plus Fund A	09/03/2002	CLIC I-CONTRIBUTION	1,383,907.790	10,033,331		
902124-10-6	TYCO INTERNATIONAL LTD	05/24/2002	UBS PAINWEBBER	400.000	10,226		
916906-10-0	US FREIGHTWAYS CORP	02/15/2000	CLIC II-CONTRIBUTION	19,900.000	570,732		
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,600.000	272,556		
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	03/18/2002	Stock Split	3,770.000			
972487-10-2	WILTEL COMMUNICATIONS, INC.	12/03/2002	Tax Free Exchange	10,452.000	150,000		
983024-10-0	WYETH	09/10/2002	KENNEY & CO, LLC	17,270.000	743,228		
G4776G-10-1	INGERSOLL-RAND CO	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	4,200.000	214,578		
G4776G-10-1	INGERSOLL-RAND CO	01/03/2002	Tax Free Exchange	17,875.000	776,168		
G90078-10-9	TRANSOCEAN INC.	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	4,200.000	152,860		
	Subtotal United States			2,846,822.790	40,052,695		
	Canada						
559222-40-1	MAGNA INTERNATIONAL INC CL A	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	2,900.000	214,390		
	Subtotal Canada			2,900.000	214,390		
	Other Country						
Y2573F-10-2	FLEXTRONICS	03/18/2002	MERRILL-CARSON	5,200.000	88,075		
Y2573F-10-2	FLEXTRONICS	03/19/2002	CLIC II-CONTRIBUTION	93,000.000	648,396		
	Subtotal Other Country			98,200.000	736,471		
6899999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				41,003,556		
7099997	Subtotal - Common Stocks - Part 3				53,693,440		
7099998	Summary Item from Part 5 for Common Stocks				41,605,455		
7099999	Subtotal - Common Stocks				95,298,895		
7199999	Subtotal - Preferred and Common Stocks				98,406,036		
7299999	TOTALS				982,936,133		8,831,727

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - U. S. Governments															
BONDS															
US Governments															
United States															
31364G-SM-2	FNMA Note	6.000% 02/05/09	06/17/2002	Redemption	100.0000	1,500,000	1,500,000.00	1,476,563	1,481,749	18,251					78,000
36200W-S3-6	GNMA 30 YR POOL	6.000% 11/15/31	07/31/2002	BANK of AMERICA SEC Chi		9,685,920	9,641,124.00	9,687,070	9,687,041	(1,122)					369,576
36200W-S3-6	GNMA 30 YR POOL	6.000% 11/15/31	08/01/2002	Paydown		345,860	345,860.00	347,509	347,508	(1,647)					58,832
36203C-E4-0	GNMA 30 YR POOL	7.500% 08/15/23	12/01/2002	Paydown		322,135	322,135.00	309,400	311,270	10,865					14,609
36203G-JY-0	GNMA 30 YR POOL	7.500% 05/15/23	12/01/2002	Paydown		1,161,003	1,161,003.00	1,115,107	1,121,947	39,057					50,901
36206M-ZZ-3	GNMA 30 YR POOL	7.500% 11/15/25	12/01/2002	Paydown		664,162	664,162.00	655,445	656,232	7,931					25,638
36206W-B2-0	GNMA 30 YR POOL	7.500% 10/15/29	12/01/2002	Paydown		1,780,929	1,780,929.00	1,782,599	1,782,330	(1,400)					63,142
36209B-DX-3	GNMA 30 YR POOL	6.500% 12/15/28	12/01/2002	Paydown		2,437,062	2,437,062.00	2,471,333	2,468,694	(31,632)					88,368
36209C-6Y-7	GNMA 30 YR POOL	7.000% 07/15/28	12/01/2002	Paydown		1,886,779	1,886,779.00	1,913,902	1,911,607	(24,828)					83,419
36209D-JJ-4	GNMA 30 YR POOL	6.500% 05/15/29	12/01/2002	Paydown		289,501	289,501.00	289,455	289,419	82					11,840
36209R-JL-8	GNMA 30 YR POOL	8.000% 02/15/30	12/01/2002	Paydown		1,702,209	1,702,209.00	1,694,762	1,694,852	7,357					57,797
36209R-JS-3	GNMA 30 YR POOL	8.000% 02/15/30	12/01/2002	Paydown		1,778,991	1,778,991.00	1,771,208	1,771,302	7,689					62,281
36209V-MH-4	GNMA 30 YR POOL	6.500% 12/15/28	12/01/2002	Paydown		893,316	893,316.00	905,878	904,911	(11,595)					31,488
36209V-NQ-3	GNMA 30 YR POOL	6.500% 01/15/29	12/01/2002	Paydown		623,793	623,793.00	623,696	623,616	177					23,372
36210J-TB-4	GNMA 30 YR POOL	6.500% 03/15/29	12/01/2002	Paydown		352,648	352,648.00	352,593	352,549	100					13,803
36210K-VU-6	GNMA 30 YR POOL	8.000% 03/15/30	12/01/2002	Paydown		1,146,347	1,146,347.00	1,141,332	1,141,392	4,955					43,884
36210Y-DP-7	GNMA 30 YR POOL	7.500% 10/15/29	12/01/2002	Paydown		3,115,249	3,115,249.00	3,118,170	3,117,699	(2,450)					129,609
36210Y-DQ-5	GNMA 30 YR POOL	7.500% 10/15/29	12/01/2002	Paydown		3,108,839	3,108,839.00	3,111,753	3,111,283	(2,445)					116,045
36211B-LY-8	GNMA 30 YR POOL	6.500% 06/15/29	12/01/2002	Paydown		1,605,783	1,605,783.00	1,552,090	1,554,560	51,223					58,923
36211T-UE-3	GNMA 30 YR POOL	8.000% 03/15/30	12/01/2002	Paydown		1,609,783	1,609,783.00	1,602,740	1,602,825	6,958					53,570
36211T-UM-5	GNMA 30 YR POOL	8.000% 03/15/30	12/01/2002	Paydown		1,803,880	1,803,880.00	1,795,988	1,796,082	7,797					57,954
36211T-UP-8	GNMA 30 YR POOL	8.000% 03/15/30	12/01/2002	Paydown		2,013,611	2,013,611.00	2,004,801	2,004,907	8,704					87,997
	Subtotal United States					39,827,800	39,783,004.00	39,723,394	39,733,775	94,027					1,581,048
0399999	Subtotal - Bonds - U. S. Governments					39,827,800	39,783,004.00	39,723,394	39,733,775	94,027					1,581,048
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions															
Special Revenue & Assessment															
United States															
31280H-ZG-6	FHLMC POOL #E63443	6.500% 03/01/11	12/01/2002	Paydown		835,393	835,393.00	838,003	836,357	(965)					29,321
3128EX-VS-4	FHLMC POOL #D61525	8.000% 07/01/25	12/01/2002	Paydown		636,757	636,757.00	648,299	646,554	(9,797)					23,744
312903-XV-4	FHLMC - CMO SER 146 C	9.450% 04/15/21	02/15/2002	Paydown		108,794	108,794.00	104,306	105,031	3,763					5,141
312912-ZX-9	FHLMC - CMO SER 1403	6.500% 05/15/20	02/01/2002	Paydown		2,146,361	2,146,361.00	1,986,725	2,137,461	8,900					16,939
313376-UF-6	FHLMC - CMO SER 1810-	5.895% 12/15/08	12/01/2002	Paydown		1,202,002	1,202,002.00	1,138,709	1,176,098	25,904					38,625
313378-X8-5	FHLMC - CMO SER 1931	7.250% 05/15/25	04/01/2002	Paydown		417,204	417,204.00	418,312	416,228	976					5,046
313379-GQ-2	FHLMC - CMO SER 1943	7.500% 10/15/24	03/01/2002	Paydown		4,259,664	4,259,664.00	4,291,611	4,249,557	10,107					43,841
313401-GK-1	FHLMC POOL #160081	10.250% 06/01/09	12/01/2002	Paydown		18,460	18,460.00	18,890	18,546	(86)					1,244
313401-XV-8	FHLMC POOL #200074	9.000% 05/01/02	05/01/2002	Paydown		617	617.00	589	609	8					16
31341Y-K8-0	FHLMC POOL #219319	9.000% 11/01/02	11/01/2002	Paydown		8,853	8,853.00	8,758	8,755	98					223
31358Q-4A-0	FNMA - CMO SER 1992 C	6.500% 10/25/18	04/01/2002	Paydown		1,230,114	1,230,114.00	1,145,159	1,221,489	8,625					13,712
31359A-CK-3	FNMA - CMO SER 1993 C	7.000% 01/25/21	01/01/2002	Paydown		301,233	301,233.00	301,139	299,841	1,392					1,757
31374A-HS-2	FNMA POOL #308141	8.000% 04/01/25	12/01/2002	Paydown		143,001	143,001.00	142,175	142,182	819					3,772
31374Q-XD-2	FNMA POOL #321176	7.500% 09/01/25	12/01/2002	Paydown		783,267	783,267.00	779,840	779,771	3,496					42,747
676901-4J-7	OHIO HSG FIN AGY MTG	7.750% 09/01/30	09/01/2002	Redemption	100.0000	2,465,000	2,465,000.00	2,465,000	2,465,000						108,888
	Total United States					14,556,720	14,556,720.00	14,287,515	14,503,479	53,240					335,016
	Subtotal United States					14,556,720	14,556,720.00	14,287,515	14,503,479	53,240					335,016
3199999	Subtotal - Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					14,556,720	14,556,720.00	14,287,515	14,503,479	53,240					335,016

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - Public Utilities (Unaffiliated)															
Public Utilities (unaffiliated)															
United States															
03774B-AN-3	APPALACHIAN PWR 6.850% 06/01/03	07/24/2002	Redemption 100.0000		4,000,000	4,000,000.00	3,585,920	3,908,182	91,818						200,172
040555-BP-8	ARIZONA PUB SERVICE 8.125% 03/15/02	03/15/2002	Maturity		4,000,000	4,000,000.00	4,058,400	4,000,706	(706)						162,500
04775H-AJ-6	ATLANTA GAS LT 8.200% 04/01/02	04/01/2002	Maturity		4,500,000	4,500,000.00	4,458,465	4,496,236	3,764						184,500
05379B-AC-1	AVISTA CORP 9.750% 06/01/08	04/30/2002	BANK OF NEW YORK		1,080,000	1,000,000.00	1,068,131	1,067,106	(2,730)			15,624	15,624		41,167
059165-BT-6	BALTIMORE GAS & EL CO 7.250% 07/01/02	07/01/2002	Maturity		3,000,000	3,000,000.00	3,003,900	3,000,289	(289)						217,500
15005M-AC-8	CEDAR BRAKES I LLC 8.500% 02/15/14	02/15/2002	Redemption 100.0000		235,738	235,738.00	235,738	235,738							10,019
15405C-CM-2	CENTRAL MAINE POWER 7.000% 08/15/11	05/17/2002	J P MORGAN SEC FIXED INC		3,014,820	3,000,000.00	3,000,000	3,000,000				14,820	14,820		150,500
172070-BN-3	CINCINNATI GAS & EL C 7.250% 09/01/02	09/01/2002	Maturity		5,000,000	5,000,000.00	4,730,450	4,968,335	31,665						362,500
23330A-AA-8	DAYTON POWER & LIGHT 8.125% 09/01/31	03/01/2002	Tax Free Exchange		1,845,393	2,000,000.00	1,844,700	1,844,808	585						163,403
266228-BW-4	DUQUESNE LT CO 8.375% 05/15/24	05/24/2002	Redemption 103.8100		3,840,970	3,700,000.00	3,838,750	3,824,970	16,000						162,684
302569-AA-6	FL PR & LT CO 7.520% 06/30/19	12/31/2002	Redemption 100.0000		296,745	296,745.00	296,745	296,745							16,302
455665-AJ-8	INDIANTOWN 9.260% 12/15/10	12/15/2002	Redemption 100.0000		115,852	115,852.00	115,852	115,852							8,046
462613-AC-4	IPALCO ENTERPRISES IN 7.625% 11/14/11	05/17/2002	Tax Free Exchange		2,000,000	2,000,000.00	2,000,000	2,000,000							77,521
50185K-AF-4	LG&E ENERGY CORP 7.471% 11/01/11	07/15/2002	J P MORGAN SEC FIXED INC		7,264,690	7,000,000.00	7,475,190	7,469,604	(18,942)			(185,973)	(185,973)		369,607
546387-BV-2	LA PR & LT CO 7.740% 07/01/02	07/01/2002	Maturity		1,510,000	1,510,000.00	1,438,834	1,503,703	6,297						116,874
597519-AA-5	MIDLAND COGENERATION 10.330% 07/23/02	07/23/2002	Redemption 100.0000		489,988	489,988.00	501,937	489,922	(824)						38,795
641423-AX-6	NEVADA POWER 8.250% 06/01/11	01/21/2002	Tax Free Exchange		4,037,811	4,000,000.00	4,040,060	4,038,317	(505)						55,000
69352J-AA-5	PPL ENERGY SUPPLY LLC 6.400% 11/01/11	02/08/2002	Tax Free Exchange		9,727,003	10,000,000.00	9,723,550	9,724,977	2,026						193,778
75952A-AJ-6	RELIANT ENERGY INC 9.681% 07/02/26	06/20/2002	CREDIT SUISSE FIRST BOSTON		2,010,000	2,000,000.00	1,963,358	1,964,401	244			45,355	45,355		189,855
826418-AW-5	SIERRA PACIFIC POWER 8.000% 06/01/08	01/31/2002	Tax Free Exchange		3,996,383	4,000,000.00	3,996,720	3,996,616	(233)						53,333
84258P-AC-1	SOUTHERN CO CAP TRUST 8.190% 02/01/37	09/04/2002	LEHMAN BROS FXD INC		2,155,000	2,000,000.00	1,853,830	1,854,652	397			299,951	299,951		181,090
872375-AC-4	TECO ENERGY INC 7.200% 05/01/11	06/27/2002	Various		11,111,190	10,500,000.00	10,673,015	10,671,026	(6,611)			446,775	446,775		499,800
882850-BR-0	TX UTILITIES CO 8.500% 08/01/24	08/08/2002	Redemption 104.0500		3,121,500	3,000,000.00	3,106,830	3,086,771	34,729						259,958
	Subtotal United States				78,352,193	77,347,433.00	77,010,375	77,558,956	156,685			636,552	636,552		3,714,904
	Other Country														
886527-AA-8	AES IHB CAYMAN LTD 11.500% 12/15/15	12/15/2002	Redemption 100.0000		4,000	4,000.00	3,990	3,992	8						460
	Subtotal Other Country				4,000	4,000.00	3,990	3,992	8						460
3899999	- Subtotal - Bonds - Public Utilities (Unaffiliated)				78,356,193	77,351,433.00	77,014,365	77,562,948	156,693			636,552	636,552		3,715,364
Bonds - Industrial and Miscellaneous (Unaffiliated)															
Industrial & Miscellaneous															
United States															
001957-BA-6	AMERICAN TEL & 8.000% 11/15/31	08/12/2002	Tax Free Exchange		6,946,757	7,000,000.00	6,947,470	6,947,094	(337)						406,000
00253C-FG-7	AAMES MORTGAGE TRUST 6.268% 01/15/27	12/01/2002	Paydown		2,383,925	2,383,925.00	2,383,925	2,383,925							119,351
00755W-DG-8	ADVANTA MTGE LOAN TR 7.600% 06/25/27	12/01/2002	Paydown		5,542,038	5,542,038.00	5,581,005	5,545,502	(3,464)						190,536
01741R-AA-0	ALLEGHENY TECHNOLOGIE 8.375% 12/15/11	06/10/2002	Tax Free Exchange		1,969,716	2,000,000.00	1,968,820	1,968,775	942						80,028
023771-P8-5	AMERICAN AIRLINES SER 10.220% 05/07/05	05/07/2002	Redemption 100.0000		202,837	202,837.00	202,837	202,837							10,365
027789-A@-5	AMERICAN NATL BANK 10.000% 06/23/07	06/23/2002	Redemption 100.0000		173,511	173,511.00	173,511	173,511							8,676
05535D-AA-2	BLACKROCK CAPITAL 7.750% 09/25/26	12/01/2002	Paydown		255,519	255,519.00	251,407	252,180	3,339						13,709
055959-AD-2	BMW VEHICLE OWNER 6.540% 04/25/04	04/26/2002	DEUTSCHE BANK		5,833,075	5,744,219.00	5,743,454	5,744,011	68			88,996	88,996		131,485
055959-AD-2	BMW VEHICLE OWNER 6.540% 04/25/04	04/25/2002	Paydown		255,781	255,781.00	255,747	255,772	9						5,576
05947U-CF-3	BANC OF AMERICA COMM 5.787% 05/11/35	06/28/2002	BANK of AMERICA SEC Chi		14,183,750	14,000,000.00	14,070,700	14,068,871	(3,742)			118,621	118,621		612,136
05947U-CF-3	BANC OF AMERICA COMM 5.787% 05/11/35	02/01/2002	Paydown												(67,515)
064057-AG-7	BANK OF NEW YORK 7.625% 07/15/02	07/15/2002	Maturity		2,500,000	2,500,000.00	2,456,425	2,496,565	3,435						190,625
064213-AN-1	BANC ONE CORP COLUMBU 7.375% 12/01/02	12/01/2002	Maturity		2,000,000	2,000,000.00	1,986,760	1,998,158	1,842						147,500
073914-MZ-3	BEAR STEARNS MTG SEC 7.400% 07/25/10	02/01/2002	Paydown		359,143	359,143.00	345,619	357,085	2,058						3,057
073914-MZ-3	BEAR STEARNS MTG SEC 7.400% 07/25/10	03/01/2002	Redemption 100.0000		90,139	90,139.00	86,744	89,622	517						1,642
07785G-AB-6	BELL ATLANTIC 5.750% 04/01/03	04/23/2002	MERRILL LYNCH-NY-FX INC		1,010,000	1,000,000.00	965,000	980,384	4,881			24,735	24,735		32,743
078167-AH-6	BELL TEL CO PENN 6.750% 05/01/08	03/08/2002	Redemption 100.3000		2,507,500	2,500,000.00	2,309,800	2,384,023	123,477						59,531
079864-AA-2	BELLSOUTH TEL 9.125% 07/01/03	07/01/2002	Redemption 100.0000		255,781	255,781.00	255,781	255,781							17,674
11041R-B@-6	BRITISH AEROSPACE 8.500% 06/10/02	06/10/2002	Maturity		5,000,000	5,000,000.00	5,000,000	5,000,000							206,597
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - Industrial and Miscellaneous (Unaffiliated) (continued)															
125590-AE-9	CIT MARINE TRUST SER 6.200% 11/15/19	12/15/2002	Paydown		376,662	376,662.00	376,450	376,466	197					12,326	
126408-AN-3	CSX CORP 7.000% 09/15/02	09/15/2002	Maturity		4,000,000	4,000,000.00	3,973,150	3,996,837	3,163					280,000	
126408-BH-5	CSX CORP 7.050% 05/01/02	05/01/2002	Maturity		3,000,000	3,000,000.00	2,998,050	2,999,032	968					105,750	
126650-AF-7	CVS CORP 7.770% 01/10/12	12/10/2002	Redemption 100.0000		192,884	192,884.00	193,236	193,228	(344)					8,423	
126690-F3-5	COUNTRYWIDE - CMO 6.000% 04/25/09	12/01/2002	Paydown		2,590,743	2,590,743.00	2,422,344	2,544,885	45,858					87,274	
126690-MU-7	COUNTRYWIDE - CMO 6.375% 02/25/24	12/01/2002	Paydown		2,266,793	2,266,793.00	2,091,117	2,214,923	51,870					102,493	
126690-WQ-5	COUNTRYWIDE - CMO 94- 6.500% 03/25/24	12/01/2002	Paydown		11,872,514	11,872,514.00	11,717,151	11,793,568	78,946					418,493	
12669A-AK-0	COUNTRYWIDE HOME LOAN 7.250% 11/25/27	12/01/2002	Paydown		7,928,703	7,928,703.00	7,771,368	7,808,533	120,170					295,705	
143128-AC-0	CARMAX AUTO OWNER 6.760% 08/15/03	07/15/2002	Paydown		2,941,694	2,941,694.00	2,941,542	2,940,343	1,351					63,458	
143128-AC-0	CARMAX AUTO OWNER 6.760% 08/15/03	08/15/2002	Redemption 100.0000		156,613	156,613.00	156,605	156,541	72					7,058	
151018-AC-2	CELESTICA 10.500% 12/31/06	08/21/2002	Redemption 105.2500		557,825	530,000.00	565,775	548,266	9,559					35,709	
153469-AA-9	CENTRAL FIDELITY BANK 8.150% 11/15/02	11/15/2002	Maturity		6,000,000	6,000,000.00	6,640,785	6,077,597	(77,597)					489,000	
161477-AA-2	CHASE CAPITAL 7.670% 12/01/26	07/23/2002	J P MORGAN SEC FIXED INC		3,653,030	3,650,000.00	3,468,157	3,476,308	1,079			175,642	175,642	182,748	
16678N-AA-4	CHEVY CHASE RACE 97-A 7.650% 12/20/07	05/20/2002	Paydown		152,913	152,913.00	152,833	152,869	44					975	
17248R-AG-1	CINGULAR WIRELESS 7.125% 12/15/31	08/28/2002	Tax Free Exchange		4,970,616	5,000,000.00	4,971,100	4,970,836	(220)					253,333	
172967-BC-4	CITIGROUP 6.500% 01/18/11	01/22/2002	J P MORGAN SEC FIXED INC		5,205,350	5,000,000.00	5,176,100	5,175,240	(863)			30,973	30,973	168,819	
17453B-AF-8	CITIZENS UTILITIES CO 9.000% 08/15/31	03/15/2002	Tax Free Exchange		6,018,185	6,000,000.00	6,018,720	6,017,952	233					313,500	
19390U-AG-6	COLLATERALIZED MTGE 9.000% 10/01/18	12/01/2002	Paydown		80,761	80,761.00	79,146	79,917	844					3,280	
201615-DB-4	COMMERCIAL CREDIT 7.375% 04/15/05	11/26/2002	SAL SMITH-BARNEY-CHI-FI		7,685,790	7,000,000.00	6,963,880	6,982,970	4,304			698,516	698,516	583,649	
205887-BA-9	CONAGRA INC 6.750% 09/15/11	02/28/2002	MERRILL LYNCH-NY-FX INC		5,229,500	5,000,000.00	4,997,400	4,996,970	619			232,091	232,091	164,063	
20763#-AA-9	CT NATL BK 10.000% 06/15/08	06/15/2002	Redemption 100.0000		38,294	38,294.00	38,294	38,294						1,915	
207633-#E-8	CT NATL BK FORT HOWAR 9.670% 02/15/10	02/15/2002	Redemption 100.0000		48,904	48,904.00	48,904	47,511	1,393					2,365	
207633-#R-9	CT NATL BK 10.000% 06/15/06	06/15/2002	Redemption 100.0000		31,498	31,498.00	31,498	31,498						1,575	
210805-CF-2	CONTINENTAL AIRLINES 6.465% 10/15/04	10/15/2002	Redemption 100.0000		2,643,710	2,643,710.00	2,561,226	2,600,462	43,248					123,809	
23322B-FD-5	DLJ COMMERCIAL MTGE 6.880% 06/10/32	12/01/2002	Paydown		1,087,532	1,087,532.00	1,068,161	1,068,763	18,769					43,507	
233835-AP-2	DAIMLER CHRYSLER AG 7.750% 01/18/11	03/04/2002	J P MORGAN SEC FIXED INC		5,276,700	5,000,000.00	5,007,750	5,007,397	(519)			269,823	269,823	246,493	
233835-AQ-0	DAIMLER CHRYSLER AG 8.500% 01/18/31	08/23/2002	J P MORGAN SEC FIXED INC		1,163,530	1,000,000.00	992,170	992,150	(35)			171,414	171,414	94,444	
256605-AF-3	DOLE FOODS CO 6.375% 10/01/05	12/19/2002	BANK of AMERICA SEC Mont		2,080,000	2,000,000.00	1,634,260	1,732,162	60,082			287,756	287,756	156,896	
31331F-AE-1	FEDERAL EXPRESS CORP 7.150% 09/28/12	09/28/2002	Redemption 100.0000		77,739	77,739.00	74,379	75,165	2,574					3,557	
60934N-62-5	FEDERATED PRIME CASH OBLIG FD	01/03/2002	Various		12,000,000		12,000,000	12,000,000							
60934N-62-5	FEDERATED PRIME CASH OBLIG FD	01/03/2002	Various		4,203		4,203	4,203							
31786Y-AE-0	FINGERHUT MASTER TRUS 6.290% 02/15/05	02/15/2002	Paydown		2,666,667	2,666,667.00	2,663,125	2,666,571	95					20,967	
31786Y-AF-7	FINGERHUT MASTER TRUS 6.230% 02/15/07	12/15/2002	Paydown		1,786,667	1,786,667.00	1,786,158	1,785,001	1,665					97,396	
345370-BZ-2	FORD MOTOR 6.375% 02/01/29	06/04/2002	J P MORGAN SEC FIXED INC		1,691,680	2,000,000.00	1,644,620	1,645,512	1,579			44,589	44,589	108,375	
36157R-BV-6	GE CAPITAL MTGE 7.000% 12/25/27	01/25/2002	Call 100.0000		944,367	944,367.00	916,146	939,030	5,337					5,509	
361849-DX-7	GMAC COMMERCIAL MTGE 6.150% 05/15/35	12/01/2002	Paydown		547,057	547,057.00	529,705	530,235	16,822					15,632	
361849-EA-6	GMAC COMMERCIAL MTGE 6.420% 08/15/35	04/18/2002	SAL SMITH-BARNEY-CHI-FI		5,150,977	5,000,000.00	5,077,148	5,068,256	(3,400)			86,120	86,120	126,617	
362311-AC-6	GTE CALIFORNIA 6.750% 03/15/04	11/22/2002	SAL SMITH-BARNEY-CHI-FI		5,255,400	5,000,000.00	4,579,400	4,875,080	48,386			331,934	331,934	405,000	
36962G-SY-1	GENERAL ELEC CAP CORP 5.880% 05/19/03	06/21/2002	GOLDMAN SACHS		11,348,810	11,000,000.00	10,669,560	10,862,677	46,760			439,374	439,374	504,863	
370425-RS-1	GENERAL MOTORS 7.500% 07/15/05	01/25/2002	J P MORGAN SEC FIXED INC		5,237,550	5,000,000.00	5,006,700	5,005,413	(127)			232,264	232,264	203,125	
37183F-AA-5	GENESIS HEALTH 7.590% 04/02/07	10/01/2002	Redemption 100.0000		16,812	16,812.00	16,602	16,609	203					911	
41163G-AC-5	HARCOURT GEN INC 8.250% 06/01/02	06/01/2002	Maturity		2,500,000	2,500,000.00	2,485,700	2,498,567	1,433					103,125	
44108P-AM-5	HOST MARRIOTT POOL 6.980% 08/03/15	12/01/2002	Paydown		766,714	766,714.00	759,102	758,973	7,740					29,318	
45686X-CD-3	INGERSOLL-RAND CO 6.460% 11/19/03	04/17/2002	SAL SMITH-BARNEY-VARIOUS		5,159,550	5,000,000.00	5,000,000	5,000,000				159,550	159,550	140,864	
458104-AB-2	INTEGRA FINL CORP 8.500% 05/15/02	05/15/2002	Maturity		5,000,000	5,000,000.00	4,988,250	4,997,696	2,304					212,500	
521865-AE-5	LEAR CORP 8.110% 05/15/09	08/20/2002	GRANTCHESTER		1,027,500	1,000,000.00	935,000	940,847	3,683			82,969	82,969	62,627	
549463-AD-9	LUCENT TECHNOLOGY INC 5.500% 11/15/08	03/13/2002	CREDIT SUISSE FIRST BOSTON		3,787,500	5,000,000.00	4,810,200	4,852,494	3,676			(1,068,671)	(1,068,671)	93,958	
582266-AC-6	MCLEOD INC 10.500% 03/01/07	04/17/2002	Various		467,215	2,000,000.00	500,000	500,000				(32,785)	(32,785)		
590188-JP-4	MERRILL LYNCH & CO 6.000% 02/17/09	09/19/2002	BANK ONE CORPORATES		2,115,520	2,000,000.00	1,753,340	1,791,339	16,475			307,706	307,706	132,333	
59751E-AE-6	MIDLAND ENTERPRISES 9.750% 12/05/05	08/14/2002	Redemption 118.9320		3,567,960	3,000,000.00	3,000,000	3,000,000	567,960					254,313	
605051-AB-7	MISSION ENERGY 8.125% 06/15/02	06/15/2002	Maturity		2,000,000	2,000,000.00	1,986,020	1,998,832	1,168					81,250	
617446-AM-1	MORGAN STANLEY 8.100% 06/24/02	06/24/2002	Maturity		3,000,000	3,000,000.00	3,000,000	3,000,000						121,500	
61910D-BV-3	MORTGAGE CAPITAL 6.909% 02/20/06	01/16/2002	BANK of AMERICA SEC Chi		8,205,000	8,000,000.00	8,080,000	8,018,907	(818)			186,910	186,910	78,302	
(continues)															

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - Industrial and Miscellaneous (Unaffiliated) (continued)															
61910D-FJ-6	MORTGAGE CAPITAL	12/01/2002	Paydown		346,947	346,947.00	328,217	330,381		16,566					12,169
629527-AR-3	NABISCO INC	06/15/2002	Maturity		5,500,000	5,500,000.00	5,390,475	5,490,551		9,449					184,250
638585-AA-7	NATIONSBANK CORP	06/15/2002	Maturity		5,000,000	5,000,000.00	4,987,500	4,998,548		1,452					203,125
644239-BH-7	NEW ENGLAND TEL & TEL	04/23/2002	MORGAN STANLEY FIXED INC		2,755,500	3,000,000.00	2,744,040	2,754,371		1,698		(569)	(569)		117,448
66416T-AB-1	NORTHEASTERN	01/31/2002	Tax Free Exchange		8,000,000	8,000,000.00	8,000,000	8,000,000							213,446
667281-BH-5	NORTHWEST AIRLINES	07/02/2002	Redemption	100.0000	326,279	326,279.00	326,279	326,279							28,386
66937N-VG-0	NORWEST ASSET	12/01/2002	Paydown		2,261,209	2,261,209.00	2,268,982	2,261,445		(236)					151,131
66937R-U5-6	NORWEST ASSET	08/01/2002	Paydown		4,027,000	4,027,000.00	3,883,538	3,985,698		41,302					84,903
677177-AB-3	OHIO BELL TEL CO	11/08/2002	Redemption	100.0000	3,080,000	3,080,000.00	2,461,724	2,755,146		324,854					196,361
68338S-BG-2	ONXY ACCEPTANCE AUTO	12/15/2002	Paydown		1,983,112	1,983,112.00	1,982,625	1,982,944		168					98,680
69316Y-AA-7	PBG EQUIPMENT TRUST 1	12/20/2002	Paydown		1,091,990	1,091,990.00	1,091,893	1,091,905		85					30,505
69348R-GS-9	PNC MORTGAGE SECS COR	12/01/2002	Paydown		6,632,859	6,632,859.00	6,572,749	6,575,735		57,124					268,564
69348R-PS-9	PNC MORTGAGE SECS COR	12/01/2002	Paydown		3,635,014	3,635,014.00	3,690,960	3,675,377		(40,362)					224,747
705220-AD-3	PECO ENERGY TRANSITIO	06/26/2002	BANK of AMERICA SEC Chi		5,249,023	5,000,000.00	4,993,411	4,995,970				192,374	192,374		241,667
71341L-AB-2	PEPSICO INC	03/26/2002	J P MORGAN SEC FIXED INC		4,896,850	5,000,000.00	4,818,350	4,858,630		4,002		34,218	34,218		175,000
72345L-AA-4	CBO-PINNACLE LTD 1A A	11/27/2002	Redemption	100.0000	1,075,751	1,075,751.00	1,072,578	1,073,349		2,402					63,351
72346N-AB-7	PINNACLE HOLDINGS INC	11/01/2002	DISTRIBUTION		175,385	500,000.00	100,000	100,000				75,385	75,385		2,523
723551-AF-4	PIONEER AMERICA	01/03/2002	Various		562,500	2,000,000.00	2,015,000	562,500		157,500		(157,500)	(157,500)		
74005P-AF-1	PRAXAIR INC	03/12/2002	J P MORGAN SEC FIXED INC		5,147,250	5,000,000.00	4,986,950	4,990,790		534		155,926	155,926		138,021
74434R-V3-2	PRU HOME MTGE SECS	12/01/2002	Paydown		542,699	542,699.00	486,054	522,508		20,191					19,831
74434T-VP-9	PRU HOME MTGE SECS	11/01/2002	Paydown		927,396	927,396.00	836,106	911,820		15,576					26,998
74955*-AA-8	RGS (AEGCO) FUNDING	12/07/2002	Redemption	100.0000	158,598	158,598.00	158,598	158,598							11,496
74955@-AA-6	RGS (I&M) FUNDING	12/07/2002	Redemption	100.0000	158,598	158,598.00	158,598	158,598							11,496
758940-AA-8	REGIONS FINL CORP	12/01/2002	Maturity		2,000,000	2,000,000.00	1,994,480	1,999,099				902			156,000
760944-GT-9	RESIDENTIAL FUNDING	12/01/2002	Paydown		4,746,218	4,746,218.00	4,652,452	4,705,275		40,942					166,910
760944-Q6-8	RESIDENTIAL FUNDING	12/01/2002	Paydown		8,420,094	8,420,094.00	8,131,969	8,352,767		67,327					247,678
760947-UV-1	RESIDENTIAL FUNDING	12/01/2002	Paydown		1,377,295	1,377,295.00	1,384,181	1,378,871		(1,576)					55,687
760947-XJ-5	RESIDENTIAL FUNDING	12/01/2002	Paydown		854,246	854,246.00	856,348	856,194		(1,948)					36,586
76110Y-GV-8	RES FUND MTGE SEC I	12/01/2002	Paydown		845,040	845,040.00	801,863	804,834		40,206					54,571
76110Y-HE-5	RES FUND MTGE SEC I	11/01/2002	Paydown		1,995,968	1,995,968.00	1,876,833	1,886,409		109,559					117,889
76110Y-MN-9	RES FUND MTGE SEC I	12/01/2002	Paydown		3,730,480	3,730,480.00	3,740,972	3,740,060		(9,580)					153,758
773903-AA-7	ROCKWELL INTL CORP	06/14/2002	J P MORGAN SEC FIXED INC		10,934,490	10,500,000.00	10,108,905	10,197,896		18,801		717,794	717,794		599,113
80589M-AA-0	SCANA CORP	02/08/2002	Maturity		10,600,000	10,600,000.00	10,600,000	10,600,000							71,379
833667-AC-2	SOCIETY NATL BANK	03/08/2002	MCDONALD & CO		2,894,265	2,750,000.00	2,939,200	2,929,538		(9,819)		(25,454)	(25,454)		56,490
872649-AN-8	TRW INC	04/12/2002	MCDONALD & CO		1,485,315	1,500,000.00	1,499,655	1,499,787		(106)		(14,367)	(14,367)		68,567
872649-BL-1	TRW INC	02/14/2002	J P MORGAN SEC FIXED INC		2,079,700	2,000,000.00	1,998,180	1,998,101		218		81,381	81,381		65,660
88033G-AD-2	TENET HEALTHCARE	08/06/2002	Redemption	100.0000	1,000,000	1,000,000.00	856,875	913,513		86,487					40,833
902494-AF-0	TYSON FOODS INC	02/04/2002	J P MORGAN SEC FIXED INC		3,789,760	4,000,000.00	3,367,140	3,371,099		1,673		416,989	416,989		74,667
90337Q-AB-3	USX CORP	08/05/2002	Maturity		3,775,000	3,775,000.00	3,950,122	3,798,854		(23,854)					192,221
909317-AT-6	UNITED AIR LINES INC	07/01/2002	Redemption	100.0000	98,774	98,774.00	98,774	98,774							5,240
912920-AN-5	US WEST COMMUNICATION	01/24/2002	MERRILL LYNCH-NY-FX INC		4,598,650	5,000,000.00	4,377,250	4,452,783		4,594		141,273	141,273		57,813
912920-AU-9	US WEST COMMUNICATION	01/24/2002	CREDIT SUISSE FIRST BOSTON		5,114,550	5,000,000.00	5,005,450	5,003,323		(189)		111,416	111,416		88,000
92925T-AA-3	WCG NOTE TRUST	07/15/2002	Tax Free Exchange		2,000,000	2,000,000.00	2,000,000	2,000,000							137,500
929901-83-3	WACHOVIA US TREASURY	05/31/2002	Tax Free Exchange		25,000		25,000	25,000							255
949740-BU-7	WELLS FARGO & CO	05/01/2002	Maturity		4,000,000	4,000,000.00	3,984,120	3,997,556		2,444					175,000
962166-AP-9	WEYERHAEUSER CO	03/06/2002	J P MORGAN SEC FIXED INC		4,173,360	4,000,000.00	4,000,000	4,000,000				173,360	173,360		221,222
969455-AB-0	WILLIAMS COMM GROUP D	10/01/09	Tax Free Exchange		150,000	1,000,000.00	150,000	993,156		(843,156)					
97180*-DS-4	WILMINGTON TR CO	03/26/2002	Maturity		87,957	87,957.00	87,957	87,957							4,257
97180*-RE-0	WILMINGTON TR CO	01/01/2002	Redemption	100.0000	214,303	214,303.00	214,303	214,303							10,415
97180*-RF-7	WILMINGTON TR CO	01/01/2002	Redemption	100.0000	214,336	214,336.00	214,336	214,336							10,417
97180*-RG-5	WILMINGTON TR CO	01/01/2002	Redemption	100.0000	214,336	214,336.00	214,336	214,336							10,417
98157D-AK-2	WORLDCOM INC	10/03/2002	GOLDMAN SACHS		130,000	1,000,000.00	150,000	987,326		(837,326)		(20,000)	(20,000)		41,250
987434-AF-4	YOUNG BROADCASTING SE	09/25/2002	Redemption	100.0000	481,000	481,000.00	447,330	463,051		17,949					51,708

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - Industrial and Miscellaneous (Unaffiliated) (continued)															
989701-AA-5	ZIONS BANCORP 8.625% 10/15/02	10/15/2002	Maturity		2,000,000	2,000,000.00	2,229,460	2,025,498	(25,498)					172,500	
	Subtotal United States				370,609,201	360,811,633.00	363,619,653	365,327,680	530,765			4,750,753	4,750,753	14,866,919	
Canada															
012873-AK-1	ALBERTA ENERGY 7.375% 11/01/31	05/30/2002	J P MORGAN SEC FIXED INC		5,210,170	5,000,000.00	4,979,550	4,978,811	514			230,846	230,846	217,972	
01877K-AA-1	ALLIANCE PIPELINE 7.770% 06/30/15	08/20/2002	J P MORGAN SEC FIXED INC		5,422,601	4,896,740.00	4,896,740	4,896,740				525,861	525,861	246,253	
01877K-AA-1	ALLIANCE PIPELINE 7.770% 06/30/15	06/30/2002	Redemption 100.0000		51,630	51,630.00	51,630	51,630						2,006	
665815-AE-6	NORTHERN TELECOM 6.875% 10/01/02	10/01/2002	Maturity		3,000,000	3,000,000.00	2,873,100	2,984,804	15,196					206,250	
	Subtotal Canada				13,684,401	12,948,370.00	12,801,020	12,911,985	15,710			756,707	756,707	672,481	
Other Country															
35177P-AA-5	FRANCE TELECOM 7.200% 03/01/06	02/15/2002	Tax Free Exchange		2,995,907	3,000,000.00	2,995,440	2,995,533	373					98,400	
35177P-AB-3	FRANCE TELECOM 7.750% 03/01/11	02/15/2002	Tax Free Exchange		2,049,151	2,000,000.00	2,051,860	2,049,423	(271)					70,611	
35177P-AC-1	FRANCE TELECOM 8.500% 03/01/31	02/15/2002	Tax Free Exchange		7,258,126	7,000,000.00	7,259,330	7,257,562	564					271,056	
71645W-AA-9	PETROBRAS INTL FINANC 9.750% 07/06/11	02/19/2002	Tax Free Exchange		3,989,278	4,000,000.00	3,989,960	3,990,132	(854)					273,000	
902118-AY-4	TYCO INTERNATIONAL 6.750% 02/15/11	01/25/2002	SAL SMITH-BARNEY-VARIOUS		5,067,900	5,000,000.00	4,961,450	4,963,282	541			104,077	104,077	154,688	
F23457-ET-1	CREDIT LYONNAIS PARIS 3.188% Perpet.	09/19/2002	Redemption 100.0000		1,400,000	1,400,000.00	1,393,875	1,393,875	6,125					34,412	
	Subtotal Other Country				22,760,362	22,400,000.00	22,651,915	22,649,807	6,478			104,077	104,077	902,167	
4599999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)				407,053,964	396,160,003.00	399,072,588	400,889,472	552,953			5,611,537	5,611,537	16,441,567	
Bonds - Credit Tenant Loans															
Credit Tenant Loans															
United States															
09255#-AA-7	WALGREEN Commercial 7.480% 02/01/18	12/01/2002	Redemption 100.0000		55,211	55,211.00	55,359	55,357	(145)					2,262	
34417@-AA-2	WALGREEN COMPANY 7.320% 02/01/18	12/01/2002	Redemption 100.0000		115,844	115,844.00	114,932	114,944	900					4,644	
56033@-AA-9	CVS CORP MAIN 8.720% 07/01/17	12/01/2002	Redemption 100.0000		36,549	36,549.00	38,022	37,953	(1,405)					1,749	
67627#-AA-6	CVS CORP OGDEN 8.060% 11/01/19	12/01/2002	Redemption 100.0000		37,995	37,995.00	37,883	37,887	108					1,679	
73738#-AA-0	CVS CORP POSH JOSEPH 7.720% 02/01/18	12/01/2002	Redemption 100.0000		42,562	42,562.00	41,478	41,525	1,036					1,801	
	Subtotal United States				288,161	288,161.00	287,674	287,666	494					12,135	
4699999	Subtotal - Bonds - Credit Tenant Loans				288,161	288,161.00	287,674	287,666	494					12,135	
6099997	Subtotal - Bonds - Part 4				540,082,838	528,139,321.00	530,385,536	532,977,340	857,407			6,248,089	6,248,089	22,085,130	
6099998	Summary Item from Part 5 for Bonds				235,957,563	234,218,134.00	238,632,646	235,301,840	(3,330,807)			655,723	655,723	2,707,030	
6099999	Subtotal - Bonds				776,040,401	762,357,455.00	769,018,182	768,279,180	(2,473,400)			6,903,812	6,903,812	24,792,160	
Preferred Stocks - Public Utilities (Unaffiliated)															
PREFERRED STOCK															
Public Utilities (unaffiliated)															
United States															
452092-20-8	ILLINOIS POWER CO	03/29/2002	Redemption 36.5600		1,000,000	36,560	51,000	51,000				(14,440)	(14,440)		827
	Subtotal United States				1,000,000	36,560	51,000	51,000				(14,440)	(14,440)		827
6199999	Subtotal - Preferred Stocks - Public Utilities (Unaffiliated)				36,560		51,000	51,000				(14,440)	(14,440)		827
6599997	Subtotal - Preferred Stocks - Part 4				36,560		51,000	51,000				(14,440)	(14,440)		827
6599999	Subtotal - Preferred Stocks				36,560		51,000	51,000				(14,440)	(14,440)		827
Common Stocks - Public Utilities (Unaffiliated)															
COMMON STOCK															
Public Utilities (unaffiliated)															
United States															
111620-10-0	BROADWING INC	04/26/2002	W-S LIFE INSURANCE		41,000,000	285,360	680,092	389,500	290,592			(394,732)	(394,732)		
111620-10-0	BROADWING INC	12/26/2002	W-S EPA		34,300,000	128,625	653,149	325,850	327,299			(524,524)	(524,524)		
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Common Stocks - Public Utilities (Unaffiliated) (continued)															
125896-10-0	CMS ENERGY CORP	05/16/2002	Various	93,500.000	1,585,088		2,795,204	2,246,805	548,399			(1,210,116)	(1,210,116)		59,240
25746U-10-9	DOMINION RESOURCES	04/26/2002	W-S LIFE INSURANCE	5,600.000	370,160		297,308	336,560	(39,252)			72,852	72,852		3,612
25746U-10-9	DOMINION RESOURCES	12/26/2002	W-S EPA	9,100.000	496,951		483,126	546,910	(63,784)			13,825	13,825		23,478
	Subtotal United States			183,500.000	2,866,184		4,908,879	3,845,625	1,063,254			(2,042,695)	(2,042,695)		86,330
6699999	Subtotal - Common Stocks - Public Utilities (Unaffiliated)				2,866,184		4,908,879	3,845,625	1,063,254			(2,042,695)	(2,042,695)		86,330
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)															
Banks, Trust & Insurance Companies															
United States															
160903-10-0	CHARTER ONE FINANCIAL	05/03/2002	Various	49,400.000	1,738,409		1,028,199	1,341,210	(313,011)			710,210	710,210		14,170
160903-10-0	CHARTER ONE FINANCIAL	12/26/2002	W-S EPA	34,666.670	1,046,864		744,012	941,200	(197,188)			302,852	302,852		29,813
313586-10-9	FNMA	09/20/2002	Various	18,640.000	1,371,002		355,605	1,481,880	(1,126,275)			1,015,397	1,015,397		14,956
313586-10-9	FNMA	12/26/2002	W-S EPA	5,300.000	351,602		101,111	421,350	(320,239)			250,491	250,491		6,996
534187-10-9	LINCOLN NATIONAL CORP	10/08/2002	Various	54,500.000	2,149,715		2,355,265	2,647,065	(291,800)			(205,550)	(205,550)		46,000
534187-10-9	LINCOLN NATIONAL CORP	12/26/2002	W-S EPA	11,100.000	354,090		480,013	539,127	(59,114)			(125,923)	(125,923)		14,208
659424-10-5	NORTH FORK BANCORP	05/31/2002	Various	60,150.000	2,145,627		757,223	1,924,199	(1,166,975)			1,388,404	1,388,404		13,704
	Subtotal United States			233,756.670	9,157,309		5,821,428	9,296,031	(3,474,602)			3,335,881	3,335,881		139,847
6799999	Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)				9,157,309		5,821,428	9,296,031	(3,474,602)			3,335,881	3,335,881		139,847
Common Stocks - Industrial and Miscellaneous (Unaffiliated)															
Industrial & Miscellaneous															
United States															
013817-10-1	ALCOA INC	04/26/2002	W-S LIFE INSURANCE	23,400.000	817,128		781,101	831,870	(50,769)			36,027	36,027		3,510
013817-10-1	ALCOA INC	12/26/2002	W-S EPA	24,400.000	562,176		916,855	867,420	49,435			(354,679)	(354,679)		14,640
020039-10-3	ALLTEL	04/26/2002	W-S LIFE INSURANCE	7,300.000	387,557		233,989	450,629	(216,640)			153,568	153,568		4,964
020039-10-3	ALLTEL	12/26/2002	W-S EPA	11,100.000	581,529		355,792	685,203	(329,411)			225,737	225,737		15,096
032654-10-5	ANALOG DEVICES	11/15/2002	Various	23,400.000	765,483		1,100,014	1,038,726	61,288			(334,531)	(334,531)		
032654-10-5	ANALOG DEVICES	12/26/2002	W-S EPA	9,700.000	245,992		369,591	430,583	(60,992)			(123,599)	(123,599)		
035229-10-3	ANHEUSER-BUSCH COS INC	10/01/2002	Various	38,750.000	2,001,938		1,618,179	1,751,888	(133,708)			383,759	383,759		10,066
035229-10-3	ANHEUSER-BUSCH COS INC	12/26/2002	W-S EPA	20,200.000	965,560		829,537	913,242	(83,705)			136,023	136,023		15,150
060505-10-4	BANK OF AMERICA CORP	04/26/2002	Various	16,900.000	1,119,135		692,085	1,063,855	(371,770)			427,049	427,049		4,800
060505-10-4	BANK OF AMERICA CORP	12/26/2002	W-S EPA	16,900.000	1,178,775		692,085	1,063,855	(371,770)			486,690	486,690		41,236
071813-10-9	BAXTER INTL INC	10/02/2002	Various	25,600.000	896,890		670,560	1,372,928	(702,368)			226,330	226,330		14,899
110122-10-8	BRISTOL-MYERS SQUIBB CO	12/26/2002	W-S EPA	4,000.000	94,360		202,767	204,000	(1,233)			(108,407)	(108,407)		4,480
126650-10-0	CVS CORP	04/26/2002	W-S LIFE INSURANCE	19,000.000	634,600		611,559	562,400	49,159			23,041	23,041		2,185
126650-10-0	CVS CORP	12/26/2002	W-S EPA	23,500.000	574,105		841,688	695,600	146,088			(267,583)	(267,583)		5,405
166764-10-0	CHEVRONTXACO CORPORATION	04/26/2002	W-S LIFE INSURANCE	6,200.000	532,580		498,105	555,582	(57,477)			34,475	34,475		4,340
166764-10-0	CHEVRONTXACO CORPORATION	12/26/2002	W-S EPA	7,800.000	519,870		626,648	698,958	(72,310)			(106,778)	(106,778)		21,840
171232-10-1	CHUBB	06/04/2002	ISI GROUP	9,000.000	654,517		632,755	621,000	11,755			21,762	21,762		6,210
171232-10-1	CHUBB	12/26/2002	W-S EPA	7,000.000	370,790		492,576	483,000	9,576			(121,786)	(121,786)		9,730
172967-10-1	CITIGROUP	09/06/2002	Various	61,000.000	2,552,463		1,715,922	3,039,850	(1,323,928)			836,541	836,541		12,844
172967-10-1	CITIGROUP	12/26/2002	W-S EPA	14,400.000	525,600		305,043	677,964	(372,921)			220,557	220,557		10,080
172967-10-1	CITIGROUP	08/21/2002	Spin Off		38,157		38,157	88,378	(50,221)						
204912-10-9	COMPUTER ASSOCIATES INTL INC	02/06/2002	Various	99,100.000	3,208,611		3,966,441	3,417,959	548,482			(757,829)	(757,829)		3,964
208251-50-4	CONOCO INC	04/26/2002	W-S LIFE INSURANCE	26,600.000	750,652		611,800	752,780	(140,980)			138,852	138,852		5,054
208251-50-4	CONOCO INC	09/03/2002	Tax Free Exchange	74,200.000	1,728,561		1,728,561	2,099,860	(371,299)						42,294
263534-10-9	DU PONT EI DE NEMOURS & CO	04/26/2002	W-S LIFE INSURANCE	14,900.000	658,133		640,849	633,399	7,450			17,284	17,284		5,215
263534-10-9	DU PONT EI DE NEMOURS & CO	12/26/2002	W-S EPA	18,500.000	789,225		859,732	786,435	73,297			(70,707)	(70,707)		25,900
30231G-10-2	EXXON MOBIL CORP	04/26/2002	W-S LIFE INSURANCE	9,400.000	381,076		211,815	369,420	(157,605)			169,261	169,261		2,162
30231G-10-2	EXXON MOBIL CORP	12/26/2002	W-S EPA	19,400.000	687,148		437,150	762,420	(325,270)			249,998	249,998		17,848
31410H-10-1	FEDERATED DEPT STORES	12/26/2002	W-S EPA	14,600.000	407,340		597,702	597,140	562			(190,362)	(190,362)		
421933-10-2	HEALTH MGMT ASSOCIATES INC - A	07/23/2002	Various	50,600.000	1,009,042		824,693	931,040	(106,348)			184,350	184,350		
421933-10-2	HEALTH MGMT ASSOCIATES INC - A	12/26/2002	W-S EPA	37,500.000	678,750		619,343	690,000	(70,657)			59,407	59,407		750
	(continues)														

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)															
428236-10-3	HEWLETT PACKARD	04/26/2002	W-S LIFE INSURANCE	38,800.000	674,344		637,337	796,952	(159,615)			37,007	37,007		6,208
428236-10-3	HEWLETT PACKARD	12/26/2002	W-S EPA	38,100.000	701,802		634,129	782,574	(148,445)			67,673	67,673		12,192
438516-10-6	HONEYWELL INTERNATIONAL INC	05/15/2002	Various	36,975.000	1,426,524		1,282,970	1,250,495	32,476			143,554	143,554		6,933
438516-10-6	HONEYWELL INTERNATIONAL INC	12/26/2002	W-S EPA	12,200.000	275,842		427,515	412,604	14,911			(151,673)	(151,673)		9,150
456866-10-2	INGERSOLL-RAND CO *EXCHANGED*	01/03/2002	Tax Free Exchange	74,600.000	3,191,824		3,191,824	3,119,026	72,798						
458140-10-0	INTEL CORPORATION	04/26/2002	W-S LIFE INSURANCE	16,200.000	471,258		306,277	509,490	(203,213)			164,981	164,981		324
458140-10-0	INTEL CORPORATION	12/26/2002	W-S EPA	24,800.000	416,144		468,869	779,960	(311,091)			(52,725)	(52,725)		1,984
459200-10-1	INTL BUSINESS MACHINES	07/29/2002	Various	19,400.000	1,647,559		1,793,705	2,346,624	(552,919)			(146,146)	(146,146)		3,811
459200-10-1	INTL BUSINESS MACHINES	12/26/2002	W-S EPA	4,100.000	327,016		376,335	495,936	(119,601)			(49,319)	(49,319)		2,419
494368-10-3	KIMBERLY CLARK	04/26/2002	Various	25,200.000	1,620,254		1,225,098	1,506,960	(281,862)			395,156	395,156		14,616
494368-10-3	KIMBERLY CLARK	12/26/2002	W-S EPA	21,100.000	991,067		1,000,045	1,261,780	(261,735)			(8,978)	(8,978)		24,898
529771-10-7	LEXMARK	06/11/2002	Various	18,900.000	1,137,137		639,312	1,115,100	(475,788)			497,825	497,825		
529771-10-7	LEXMARK	12/26/2002	W-S EPA	16,300.000	1,021,032		549,073	961,700	(412,627)			471,959	471,959		
574599-10-6	MASCO CORP	04/29/2002	Various	57,800.000	1,612,231		1,267,055	1,416,100	(149,045)			345,176	345,176		15,606
574599-10-6	MASCO CORP	12/26/2002	W-S EPA	41,600.000	885,248		883,874	1,019,200	(135,326)			1,374	1,374		22,672
589331-10-7	MERCK & CO INC	04/04/2002	CAPITAL INSTITUTIONAL SERVICES	27,000.000	1,507,232		1,727,160	1,587,600	139,560			(219,928)	(219,928)		18,900
617446-44-8	MORGAN STANLEY	04/29/2002	Various	19,200.000	921,093		1,470,841	1,074,048	396,793			(549,747)	(549,747)		8,832
750438-10-3	RADIO SHACK	02/06/2002	CAPITAL INSTITUTIONAL SERVICES	87,500.000	2,411,656		2,738,724	2,633,750	104,974			(327,068)	(327,068)		
78387G-10-3	SBC COMMUNICATIONS	04/26/2002	W-S LIFE INSURANCE	13,000.000	415,610		373,263	509,210	(135,948)			42,348	42,348		6,841
78387G-10-3	SBC COMMUNICATIONS	12/26/2002	W-S EPA	19,500.000	542,100		559,894	763,815	(203,921)			(17,794)	(17,794)		20,792
786514-20-8	SAFEWAY INC	09/03/2002	Various	57,800.000	1,750,646		2,545,611	2,413,150	132,461			(794,965)	(794,965)		
902124-10-6	TYCO INTERNATIONAL LTD	04/29/2002	Various	59,900.000	1,066,538		3,101,094	3,528,110	(427,016)			(2,034,555)	(2,034,555)		1,498
90390U-10-2	USA EDUCATION INC ***EXCHANGED***	03/05/2002	Various	24,200.000	2,271,936		728,991	2,033,284	(1,304,293)			1,542,945	1,542,945		2,540
916906-10-0	US FREIGHTWAYS CORP	04/26/2002	W-S LIFE INSURANCE	9,800.000	335,944		320,759	307,720	13,039			15,185	15,185		1,829
916906-10-0	US FREIGHTWAYS CORP	12/26/2002	W-S EPA	12,500.000	363,500		470,408	392,500	77,908			(106,908)	(106,908)		4,666
92343V-10-4	VERIZON COMMUNICATIONS	04/26/2002	Various	25,200.000	1,097,168		1,289,463	1,195,992	93,471			(192,295)	(192,295)		13,822
92343V-10-4	VERIZON COMMUNICATIONS	12/26/2002	W-S EPA	13,400.000	529,300		614,102	635,964	(21,862)			(84,802)	(84,802)		20,636
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	07/30/2002	Various	25,780.000	3,765,197		2,454,596	3,012,393	(557,797)			1,310,601	1,310,601		
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	12/26/2002	W-S EPA	5,350.000	774,680		500,089	625,148	(125,058)			274,591	274,591		
969457-10-0	WILLIAMS COS INC	07/22/2002	AUTRANET-DELAWARE	20,300.000	44,354		562,483	518,056	44,427			(518,128)	(518,128)		8,120
98157D-10-6	WORLDCOM INC WORLDCOM GROUP	04/23/2002	Various	134,700.000	733,736		2,634,403	1,896,576	737,827			(1,900,666)	(1,900,666)		
G90078-10-9	TRANSOCEAN INC	04/26/2002	W-S LIFE INSURANCE	16,600.000	577,680		498,442	561,412	(62,970)			79,238	79,238		498
G90078-10-9	TRANSOCEAN INC	12/26/2002	W-S EPA	25,100.000	622,229		794,745	848,882	(54,137)			(172,516)	(172,516)		1,506
	Subtotal United States			1,777,255.000	62,447,424		62,791,580	71,449,495	(8,657,914)			(344,150)	(344,150)		535,955
	Canada														
559222-40-1	MAGNA INTERNATIONAL INC CL A	04/26/2002	Various	23,300.000	1,715,016		1,200,090	1,478,851	(278,761)			514,926	514,926		7,922
559222-40-1	MAGNA INTERNATIONAL INC CL A	12/26/2002	W-S EPA	16,800.000	938,616		888,538	1,066,296	(177,758)			50,078	50,078		22,848
	Subtotal Canada			40,100.000	2,653,632		2,088,628	2,545,147	(456,519)			565,004	565,004		30,770
	Other Country														
Y2573F-10-2	FLEXTRONICS	11/12/2002	Various	62,100.000	505,276		1,277,414	1,489,779	(212,365)			(772,138)	(772,138)		
	Subtotal Other Country			62,100.000	505,276		1,277,414	1,489,779	(212,365)			(772,138)	(772,138)		
6899999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				65,606,332		66,157,622	75,484,421	(9,326,798)			(551,284)	(551,284)		566,725
Common Stocks - Parent, Subsidiaries, and Affiliates															
Parents, Subsidiaries & Affiliates															
United States															
12563#-10-0	CLIC CO II	12/01/2002	Dissolution of company	1,000.000	21,410,001		21,410,001	25,589,707	(4,179,706)						6,000,000
12563*-10-4	CLIC CO I	12/01/2002	Dissolution of company	5,000.000	18,469,070		18,469,070	26,872,325	(8,403,255)						
	Subtotal United States			6,000.000	39,879,071		39,879,071	52,462,032	(12,582,961)						6,000,000
6999999	Subtotal - Common Stocks - Parent, Subsidiaries, and Affiliates				39,879,071		39,879,071	52,462,032	(12,582,961)						6,000,000
7099997	Subtotal - Common Stocks - Part 4				117,508,896		116,767,000	141,088,109	(24,321,107)			741,902	741,902		6,792,902

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identifi- cation	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book / Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
7099998 - Summary Item from Part 5 for Common Stocks					34,764,070		41,605,455	41,605,455				(6,841,382)	(6,841,382)		181,973
7099999 - Subtotal - Common Stocks					152,272,966		158,372,455	182,693,564	(24,321,107)			(6,099,480)	(6,099,480)		6,974,875
7199999 - Subtotal - Preferred and Common Stocks					152,309,526		158,423,455	182,744,564	(24,321,107)			(6,113,920)	(6,113,920)		6,975,702
7299999 - TOTALS					928,349,927		927,441,637	951,023,744	(26,794,507)			789,892	789,892	24,792,160	6,975,702

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	
CUSIP Identifi- cation	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
Bonds - U. S. Governments																	
BONDS																	
US Governments																	
United States																	
GN0600-3S-2	GNMA DOLLAR ROLL 6.000% 09/15/32	11/06/2002	BANK of AMERICA SEC Chi	12/17/2002	BANK of AMERICA SEC Chi	38,564,496.000	38,743,678	38,743,678	38,743,678						130,155	130,155	
	Subtotal United States					38,564,496.000	38,743,678	38,743,678	38,743,678						130,155	130,155	
0399999	Subtotal - Bonds - U. S. Governments					38,564,496.000	38,743,678	38,743,678	38,743,678						130,155	130,155	
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																	
Special Revenue & Assessment																	
United States																	
01F050-4B-9	FNMA TBA 5.000% 11/15/17	10/15/2002	MERRILL LYNCH-NY-FX INC	10/15/2002	MERRILL LYNCH-NY-FX INC	3,000,000.000	3,021,094	3,021,094	3,021,094						7,500	7,500	
01F062-63-0	FNMA DOLLAR ROLL 6.500% 03/01/32	02/15/2002	SAL SMITH-BARNEY-VARIOUS	02/15/2002	SAL SMITH-BARNEY-VARIOUS	17,000,000.000	17,201,875	17,201,875	17,201,875						36,833	36,833	
31374A-HS-2	FNMA POOL #308141 8.000% 04/01/25	01/01/2002	Interest Capitalization	12/01/2002	Paydown	5,795.000	5,795	5,795	5,795						183		
31385H-QR-6	FNMA POOL #545064 6.500% 06/01/31	02/15/2002	SAL SMITH-BARNEY-VARIOUS	12/01/2002	Paydown	5,058,315.000	5,118,382	5,058,315	5,058,315	(60,067)					179,279	10,960	
31389M-QH-3	FNMA PL# 629656 5.500% 03/01/17	08/15/2002	MERRILL LYNCH-NY-FX INC	10/17/2002	LEHMAN BROTHERS	994,332.000	1,002,091	1,002,027	1,002,027	(64)					7,596	2,734	
31389M-QH-3	FNMA PL# 629656 5.500% 03/01/17	08/15/2002	MERRILL LYNCH-NY-FX INC	10/01/2002	Paydown	5,568.000	5,612	5,568	5,568	(43)					26	15	
31390C-AJ-5	FNMA POOL # 5.500% 04/01/17	07/26/2002	CREDIT SUISSE FIRST BOSTON	09/17/2002	DEUTSCHE BANK	8,857,759.000	8,983,013	8,982,242	8,982,242	(771)					64,957	24,359	
31390C-AJ-5	FNMA POOL # 5.500% 04/01/17	07/26/2002	CREDIT SUISSE FIRST BOSTON	09/01/2002	Paydown	142,241.000	144,252	142,241	142,241	(2,011)					652	391	
31390L-EY-8	FNMA POOL # 5.500% 06/01/17	07/30/2002	SAL SMITH-BARNEY-CHI-FI	09/17/2002	DEUTSCHE BANK	1,992,502.000	2,008,691	2,008,579	2,008,579	(113)					14,612	5,479	
31390L-EY-8	FNMA POOL # 5.500% 06/01/17	07/30/2002	SAL SMITH-BARNEY-CHI-FI	09/01/2002	Paydown	7,498.000	7,559	7,498	7,498	(61)					34	21	
31390M-JZ-8	FNMA POOL # 5.500% 07/01/17	07/09/2002	CREDIT SUISSE FIRST BOSTON	08/15/2002	MERRILL LYNCH-NY-FX INC	4,975,441.000	5,014,312	5,014,083	5,014,083	(229)					36,487	12,922	
31390M-JZ-8	FNMA POOL # 5.500% 07/01/17	07/09/2002	CREDIT SUISSE FIRST BOSTON	08/01/2002	Paydown	24,559.000	24,751	24,559	24,559	(192)					113	64	
31390V-KE-3	FNMA POOL # 5.500% 09/01/17	07/30/2002	SAL SMITH-BARNEY-CHI-FI	09/17/2002	DEUTSCHE BANK	4,469,865.000	4,506,182	4,505,934	4,505,934	(248)					32,779	12,292	
31390V-KE-3	FNMA POOL # 5.500% 09/01/17	07/30/2002	SAL SMITH-BARNEY-CHI-FI	09/01/2002	Paydown	30,135.000	30,380	30,135	30,135	(245)					138	83	
31390V-LA-0	FNMA POOL #657421 5.500% 09/01/17	08/22/2002	Bear Stearns & Co.	10/17/2002	LEHMAN BROTHERS	1,991,008.000	2,025,228	2,025,005	2,025,005	(223)					15,209	5,475	
31390V-LA-0	FNMA POOL #657421 5.500% 09/01/17	08/22/2002	Bear Stearns & Co.	10/01/2002	Paydown	8,992.000	9,147	8,992	8,992	(155)					41	25	
31390V-W4-2	FNMA POOL #657767 5.500% 10/01/32	09/05/2002	Bear Stearns & Co.	11/06/2002	BANK of AMERICA SEC Chi	4,902,899.000	4,912,475	4,912,428	4,912,428	(47)					32,209	10,487	
31390V-W4-2	FNMA POOL #657767 5.500% 10/01/32	09/05/2002	Bear Stearns & Co.	11/01/2002	Paydown	6,513.000	6,526	6,513	6,513	(13)					30	14	
31391D-2R-3	FNMA PL#664184 5.500% 10/01/17	08/15/2002	MERRILL LYNCH-NY-FX INC	10/17/2002	LEHMAN BROTHERS	3,987,364.000	4,018,477	4,018,231	4,018,231	(246)					30,459	10,965	
31391D-2R-3	FNMA PL#664184 5.500% 10/01/17	08/15/2002	MERRILL LYNCH-NY-FX INC	10/01/2002	Paydown	12,236.000	12,331	12,236	12,236	(95)					56	34	
31391E-H6-1	FNMA POOL #664553 5.500% 10/01/32	09/05/2002	Bear Stearns & Co.	11/06/2002	BANK of AMERICA SEC Chi	89,998.000	90,174	90,173	90,173	(1)					591	193	
31391E-H6-1	FNMA POOL #664553 5.500% 10/01/32	09/05/2002	Bear Stearns & Co.	11/01/2002	Paydown	91.000	91	91	91								
31391F-D9-6	FNMA POOL # 5.500% 10/01/17	09/13/2002	CREDIT SUISSE FIRST BOSTON	11/14/2002	DEUTSCHE BANK	4,968,333.000	5,082,450	5,081,892	5,081,892	(558)					36,434	15,181	
31391F-D9-6	FNMA POOL # 5.500% 10/01/17	09/13/2002	CREDIT SUISSE FIRST BOSTON	11/01/2002	Paydown	31,667.000	32,394	31,667	31,667	(727)					145	97	
31391J-4J-6	FNMA POOL # 5.000% 11/01/17	10/15/2002	MERRILL LYNCH-NY-FX INC	12/12/2002	LEHMAN BROTHERS	2,988,852.000	3,009,867	3,009,738	3,009,738	(130)					19,095	7,472	
31391J-4J-6	FNMA POOL # 5.000% 11/01/17	10/15/2002	MERRILL LYNCH-NY-FX INC	12/01/2002	Paydown	10,848.000	10,924	10,848	10,848	(76)					45	27	
BCC078-T5-3	GOVERNMENT NATL 6.000% 06/01/32	06/25/2002	ING/FNC FINANCIAL NE CO	06/28/2002	Security Withdraw	5,000,000.000	4,403,125	4,403,125	4,403,125						22,500	22,500	
FN0550-\$1-7	FNMA DOLLAR ROLL 5.500% 10/01/17	11/15/2002	Various	11/15/2002	Various	69,872,930.000	70,700,512	70,700,527	70,700,512					15	15	188,502	
FN0550-\$3-2	FNMA DOLLAR ROLL 5.500% 12/01/32	11/06/2002	BANK of AMERICA SEC Chi	12/05/2002	BANK of AMERICA SEC Chi	4,992,897.000	5,002,601	5,002,607	5,002,601					6	6	8,391	
GNR028-1S-Z	GOVERNMENT 6.112% 10/16/42	11/07/2002	GREENWICH CAPITAL	11/29/2002	Tax Free Exchange	2,000,000.000	1,960,092	1,960,092	1,960,092						8,828	8,828	
	Subtotal United States					147,428,638.000	148,350,403	148,284,110	148,284,089	(66,315)				21	21	743,724	391,844
3199999	Subtotal - Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					147,428,638.000	148,350,403	148,284,110	148,284,089	(66,315)				21	21	743,724	391,844
Bonds - Public Utilities (Unaffiliated)																	
Public Utilities (unaffiliated)																	
United States																	
018803-AF-3	ALLIANT ENERGY 9.750% 01/15/13	12/20/2002	MERRILL LYNCH-NY-FX INC	12/23/2002	MERRILL LYNCH-NY-FX INC	1,500,000.000	1,476,360	1,509,375	1,476,354	(6)				33,021	33,021	406	
74836J-AB-9	QUESTAR MARKET 7.000% 01/16/07	01/09/2002	MERRILL LYNCH-NY-FX INC	04/05/2002	Tax Free Exchange	3,000,000.000	3,000,000	3,000,000	3,000,000						46,083		
	Subtotal United States					4,500,000.000	4,476,360	4,509,375	4,476,354	(6)				33,021	33,021	46,489	
3899999	Subtotal - Bonds - Public Utilities (Unaffiliated)					4,500,000.000	4,476,360	4,509,375	4,476,354	(6)				33,021	33,021	46,489	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identifi- cation	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Bonds - Industrial and Miscellaneous (Unaffiliated)																
Industrial & Miscellaneous																
United States																
001957-BA-6	AMERICAN TEL & ... 8.000% 11/15/31	01/11/2002	J P MORGAN SEC FIXED INC	08/12/2002	Tax Free Exchange	3,000,000.000	3,187,830	3,186,658	3,186,658	(1,172)					174,000	36,667
17248R-AG-1	CINGULAR WIRELESS 7.125% 12/15/31	04/09/2002	J P MORGAN SEC FIXED INC	08/28/2002	Tax Free Exchange	7,000,000.000	6,913,860	6,914,134	6,914,134	274					354,667	117,167
172967-BJ-9	CITIGROUP 6.000% 02/21/12	02/13/2002	SAL SMITH-BARNEY-CHI-FI	02/22/2002	SAL SMITH-BARNEY-CHI-FI	5,000,000.000	4,972,950	5,026,400	4,972,911	(39)		53,489	53,489	5,000		
184502-AM-4	CLEAR CHANNEL 6.000% 11/01/06	02/22/2002	SAL SMITH-BARNEY-CHI-FI	10/29/2002	SAL SMITH-BARNEY-CHI-FI	2,500,000.000	2,459,825	2,578,400	2,465,196	5,371		113,204	113,204	152,083	50,417	
228227-AH-7	CROWN CASTLE INTL 9.500% 08/01/11	02/27/2002	GRANTCHESTER	03/20/2002	BANK of AMERICA SEC Chi	1,000,000.000	728,750	867,500	729,440	690		138,060	138,060	14,250	8,708	
25468P-BW-5	DISNEY 7.000% 03/01/32	02/26/2002	SAL SMITH-BARNEY-CHI-FI	10/29/2002	J P MORGAN SEC FIXED INC	2,000,000.000	2,001,460	2,079,240	2,001,196	(264)		78,044	78,044	94,500	1,167	
260543-BJ-1	DOW CHEMICAL CO 7.375% 11/01/29	05/23/2002	J P MORGAN SEC FIXED INC	06/13/2002	MORGAN STANLEY FIXED INC	3,000,000.000	3,169,530	3,220,470	3,169,302	(228)		51,168	51,168	28,885	17,208	
543213-AA-0	LONGVIEW FIBRE CO 10.000% 01/15/09	01/18/2002	BANK of AMERICA SEC Mont	07/26/2002	Tax Free Exchange	1,000,000.000	1,012,500	1,011,575	1,011,575	(925)				50,278		
62826N-73-9	THE PIERPONT	12/02/2002	JPM FUNDS	12/09/2002	JPM FUNDS		1,430	1,430	1,430					2		
62826N-73-9	THE PIERPONT	11/25/2002	Various	12/09/2002	JPM FUNDS		2,833,331	2,833,331	2,833,331					3,427	3,430	
66416T-AB-1	NORTHEASTERN 8.812% 10/15/26	01/11/2002	BARCLAYS	01/31/2002	Tax Free Exchange	2,000,000.000	2,063,860	2,063,834	2,063,834	(26)				53,362	43,081	
949748-AE-7	WELLS FARGO BANK 7.550% 06/21/10	05/06/2002	MORGAN STANLEY FIXED INC	07/31/2002	Bear Stearns & Co.	4,000,000.000	4,395,840	4,515,720	4,386,674	(9,166)		129,046	129,046	187,911	115,767	
962166-AU-8	WEYERHAEUSER CO 7.950% 03/15/25	01/25/2002	Various	07/11/2002	MORGAN STANLEY FIXED INC	6,000,000.000	6,323,910	6,460,920	6,321,250	(2,660)		139,670	139,670	398,825	177,550	
962166-AY-0	WEYERHAEUSER CO 5.950% 11/01/08	01/22/2002	J P MORGAN SEC FIXED INC	05/08/2002	Tax Free Exchange	3,225,000.000	3,137,409	3,140,788	3,140,788	3,379				104,472	49,571	
98157D-AK-2	WORLDCOM INC 8.250% 05/15/31	03/05/2002	Various	10/03/2002	GOLDMAN SACHS	4,000,000.000	3,859,720	520,000	600,000	(3,259,720)		(80,000)	(80,000)	165,000	88,917	
	Subtotal United States					43,725,000.000	47,062,205	44,420,400	43,797,719	(3,264,486)		622,681	622,681	1,786,662	709,650	
4599999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					43,725,000.000	47,062,205	44,420,400	43,797,719	(3,264,486)		622,681	622,681	1,786,662	709,650	
6099998	Subtotal - Bonds					234,218,134.000	238,632,646	235,957,563	235,301,840	(3,330,807)		655,723	655,723	2,707,030	1,231,649	
Common Stocks - Public Utilities (Unaffiliated)																
COMMON STOCK																
Public Utilities (unaffiliated)																
United States																
111620-10-0	BROADWING INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	12/26/2002	W-S EPA	10,500.000	71,745	39,375	71,745			(32,370)	(32,370)			
125896-10-0	CMS ENERGY CORP	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	05/16/2002	CAPITAL INSTITUTIONAL SERVICES	6,300.000	125,206	99,006	125,206			(26,200)	(26,200)			
172474-10-8	CINERGY	10/11/2002	Various	12/26/2002	W-S EPA	16,400.000	492,130	550,220	492,130			58,090	58,090	5,558		
25746U-10-9	DOMINION RESOURCES	10/01/2002	BANK of AMERICA SEC Mont	12/26/2002	W-S EPA	7,400.000	379,636	404,114	379,636			24,478	24,478	4,773		
	Subtotal United States					40,600.000	1,068,717	1,092,715	1,068,717			23,998	23,998	10,331		
6699999	Subtotal - Common Stocks - Public Utilities (Unaffiliated)						1,068,717	1,092,715	1,068,717			23,998	23,998	10,331		
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)																
Banks, Trust & Insurance Companies																
United States																
160903-10-0	CHARTER ONE FINANCIAL	09/11/2002	Stock Dividend	12/26/2002	W-S EPA	1,733.330									381	
200340-10-7	COMERICA INC	10/29/2002	MCDONALD & CO.	12/26/2002	W-S EPA	17,100.000	721,097	748,125	721,097			27,028	27,028			
313586-10-9	FNMA	05/09/2002	Various	09/20/2002	Various	13,600.000	1,099,135	915,782	1,099,135			(183,353)	(183,353)	11,682		
534187-10-9	LINCOLN NATIONAL CORP	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	10/07/2002	S. C. BERNSTEIN	4,200.000	192,132	112,675	192,132			(79,457)	(79,457)	1,344		
659424-10-5	NORTH FORK BANCORP	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	05/24/2002	FOX PITT KELTON INC	1,300.000	50,765	51,229	50,765			464	464			
89420G-10-9	TRAVELERS PROPERTY CASUALTY CL TAP	08/21/2002	Spin Off	08/30/2002	INSTINET	1,900.990	30,089	29,418	30,089			(672)	(672)			
89420G-40-6	TRAVELERS PROPERTY CASUALTY CL TAP	08/21/2002	Spin Off	08/30/2002	INSTINET	3,905.690	61,820	64,382	61,820			2,562	2,562			
902973-30-4	U S BANCORP	10/21/2002	Various	12/26/2002	W-S EPA	35,800.000	733,424	770,058	733,424			36,634	36,634			
	Subtotal United States					79,540.010	2,888,462	2,691,669	2,888,462			(196,794)	(196,794)	13,407		
	Other Country															
G0070K-10-3	ACE LTD	06/04/2002	Various	10/18/2002	FOX PITT KELTON INC	27,080.000	922,027	931,091	922,027			9,064	9,064	9,207		
	Subtotal Other Country					27,080.000	922,027	931,091	922,027			9,064	9,064	9,207		
6799999	Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)						3,810,489	3,622,760	3,810,489			(187,730)	(187,730)	22,614		

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identifi- cation	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																
Industrial & Miscellaneous																
United States																
00184A-10-5	AOL TIME WARNER INC	02/06/2002	Various	04/26/2002	W-S LIFE INSURANCE	26,200.000	676,569	510,638	676,569				(165,931)	(165,931)		
00184A-10-5	AOL TIME WARNER INC	05/09/2002	Various	12/26/2002	W-S EPA	39,600.000	1,041,697	521,928	1,041,697				(519,769)	(519,769)		
013817-10-1	ALCOA INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	12/26/2002	W-S EPA	4,900.000	172,577	112,896	172,577				(59,681)	(59,681)	1,470	
032654-10-5	ANALOG DEVICES	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	12/26/2002	W-S EPA	3,100.000	117,529	78,616	117,529				(38,913)	(38,913)		
035229-10-3	ANHEUSER-BUSCH COS INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	05/16/2002	JOHNSON RICE	4,600.000	235,566	233,774	235,566				(1,792)	(1,792)		
05548J-10-6	BJ'S WHOLESALE CLUB INC	05/09/2002	Various	12/20/2002	Various	44,100.000	1,901,843	1,069,343	1,901,843				(832,499)	(832,499)		
071813-10-9	BAXTER INTL INC	07/23/2002	Various	10/03/2002	Various	20,900.000	712,578	538,273	712,578				(174,305)	(174,305)		
110122-10-8	BRISTOL-MYERS SQUIBB CO	03/08/2002	Bear Stearns & Co.	04/26/2002	W-S LIFE INSURANCE	13,300.000	644,592	397,537	644,592				(247,055)	(247,055)	3,724	
110122-10-8	BRISTOL-MYERS SQUIBB CO	08/13/2002	Various	12/26/2002	W-S EPA	27,500.000	664,865	648,725	664,865				(16,140)	(16,140)	8,652	
126650-10-0	CVS CORP	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	12/26/2002	W-S EPA	4,900.000	173,754	119,707	173,754				(54,047)	(54,047)	564	
14149Y-10-8	CARDINAL HEALTH INC	06/11/2002	CREDIT SUISSE FIRST BOSTON	11/13/2002	SAL SMITH-BARNEY-VARIOUS	10,800.000	707,099	738,117	707,099				31,018	31,018	540	
14149Y-10-8	CARDINAL HEALTH INC	07/25/2002	Various	12/26/2002	W-S EPA	8,800.000	466,888	521,488	466,888				54,600	54,600	248	
149123-10-1	CATERPILLAR INC	04/23/2002	S. C. BERNSTEIN	04/26/2002	W-S LIFE INSURANCE	3,100.000	166,496	166,160	166,496				(336)	(336)		
149123-10-1	CATERPILLAR INC	04/29/2002	Various	12/26/2002	W-S EPA	9,400.000	501,630	436,160	501,630				(65,470)	(65,470)	6,580	
166764-10-0	CHEVRONTXACO CORPORATION	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	12/26/2002	W-S EPA	1,400.000	123,242	93,310	123,242				(29,932)	(29,932)	2,940	
171232-10-1	CHUBB	01/16/2002	GOLDMAN SACHS	04/26/2002	W-S LIFE INSURANCE	11,000.000	735,383	818,400	735,383				83,017	83,017	3,850	
171232-10-1	CHUBB	01/16/2002	GOLDMAN SACHS	12/26/2002	W-S EPA	5,200.000	347,910	275,444	347,910				(72,466)	(72,466)	5,460	
172967-10-1	CITIGROUP	05/06/2002	MCDONALD & CO.	12/26/2002	W-S EPA	2,000.000	82,477	73,000	82,477				(9,477)	(9,477)	720	
172967-10-1	CITIGROUP	05/09/2002	Various	08/21/2002	Spin Off		53,752	53,752	53,752							
208251-50-4	CONOCO INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	09/03/2002	Tax Free Exchange	6,800.000	191,658	191,658	191,658						1,292	
20825C-10-4	CONOCOPHILLIPS	09/03/2002	Tax Free Exchange	09/16/2002	CAPITAL INSTITUTIONAL SERVICES	0.700	34	36	34				2	2		
20825C-10-4	CONOCOPHILLIPS	09/03/2002	Tax Free Exchange	12/26/2002	W-S EPA	18,800.000	924,524	923,832	924,524				(692)	(692)	7,520	
263534-10-9	DU PONT EI DE MOURS & CO	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	12/26/2002	W-S EPA	3,800.000	175,368	162,070	175,368				(13,298)	(13,298)	3,990	
293637-10-4	ENTERASYS NETWORKS INC	01/24/2002	BANK OF AMERICA SEC Mont	03/19/2002	INSTINET	63,000.000	646,393	273,954	646,393				(372,439)	(372,439)		
313400-30-1	FREDDIE MAC	09/20/2002	Various	12/26/2002	W-S EPA	17,600.000	1,051,052	1,056,528	1,051,052				5,476	5,476	3,872	
31410H-10-1	FEDERATED DEPT STORES	04/05/2002	UBSPAINE WEBBER-CIN-EQY	04/26/2002	W-S LIFE INSURANCE	13,500.000	532,050	554,040	532,050				21,990	21,990		
31410H-10-1	FEDERATED DEPT STORES	05/09/2002	Various	12/26/2002	W-S EPA	5,600.000	224,600	156,240	224,600				(68,360)	(68,360)		
369604-10-3	GEN ELECTRIC CO	04/29/2002	S. C. BERNSTEIN	12/26/2002	W-S EPA	16,300.000	514,935	412,879	514,935				(102,056)	(102,056)	5,868	
38141G-10-4	GOLDMAN SACHS	05/09/2002	Various	07/18/2002	Various	11,800.000	991,852	890,934	991,852				(100,917)	(100,917)	1,332	
401698-10-5	GUIDANT CORP	05/20/2002	Various	12/18/2002	GERARD KLAUER	12,095.000	460,803	375,364	460,803				(85,438)	(85,438)		
401698-10-5	GUIDANT CORP	05/20/2002	Various	12/26/2002	W-S EPA	11,900.000	459,625	359,618	459,625				(100,007)	(100,007)		
428236-10-3	HEWLETT PACKARD	08/02/2002	CREDIT SUISSE FIRST BOSTON	12/26/2002	W-S EPA	41,500.000	551,638	764,430	551,638				212,792	212,792	3,320	
437076-10-2	HOME DEPOT	12/20/2002	Various	12/26/2002	W-S EPA	37,300.000	941,860	902,660	941,860				(39,200)	(39,200)		
459200-10-1	INTL BUSINESS MACHINES	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	12/26/2002	W-S EPA	1,500.000	122,245	119,640	122,245				(2,605)	(2,605)	450	
460690-10-0	INTERPUBLIC GROUP	05/09/2002	Various	10/28/2002	Various	83,300.000	2,757,078	1,458,378	2,757,078				(1,298,700)	(1,298,700)	11,913	
46625H-10-0	J P MORGAN CHASE	03/01/2002	CAPITAL INSTITUTIONAL SERVICES	09/18/2002	Various	31,200.000	920,175	832,472	920,175				(87,703)	(87,703)	16,252	
46625H-10-0	J P MORGAN CHASE	07/10/2002	Various	12/26/2002	W-S EPA	19,400.000	632,039	469,480	632,039				(162,559)	(162,559)	12,444	
502161-10-2	LSI LOGIC CORP	01/24/2002	UBS PAINWEBBER	04/26/2002	W-S LIFE INSURANCE	30,800.000	482,836	431,816	482,836				(51,020)	(51,020)		
502161-10-2	LSI LOGIC CORP	05/09/2002	Various	12/26/2002	W-S EPA	47,200.000	715,894	269,400	715,894				(446,854)	(446,854)		
524908-10-0	LEHMAN BROTHERS HOLDINGS	04/22/2002	WILSHIRE	04/26/2002	W-S LIFE INSURANCE	7,900.000	500,424	457,489	500,424				(42,935)	(42,935)		
524908-10-0	LEHMAN BROTHERS HOLDINGS	04/22/2002	WILSHIRE	12/26/2002	W-S EPA	11,900.000	756,549	659,260	756,549				(97,289)	(97,289)	3,213	
564055-10-1	MANOR CARE INC	05/09/2002	Various	08/13/2002	Various	88,400.000	1,876,582	1,960,915	1,876,582				84,333	84,333		
580135-10-1	MCDONALDS	02/11/2002	Various	04/26/2002	W-S LIFE INSURANCE	23,000.000	623,074	651,590	623,074				28,516	28,516		
580135-10-1	MCDONALDS	12/19/2002	Various	12/26/2002	W-S EPA	58,600.000	1,187,234	907,128	1,187,234				(280,106)	(280,106)	4,694	
617446-44-8	MORGAN STANLEY	04/17/2002	FOX PITT KELTON INC	05/06/2002	Various	17,300.000	961,001	812,998	961,001				(148,003)	(148,003)		
717081-10-3	PFIZER INC	12/18/2002	Various	12/26/2002	W-S EPA	31,300.000	969,120	982,194	969,120				13,074	13,074		
723643-30-0	PIONEER COMPANIES INC	01/03/2002	NONE	05/29/2002	CIBC WORLD MKTS	28,270.000	398,563	46,646	398,563				(351,917)	(351,917)		
786514-20-8	SAFWAY INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	09/03/2002	Morgan Stanley	3,900.000	167,466	98,555	167,466				(68,911)	(68,911)		
902124-10-6	TYCO INTERNATIONAL LTD	01/15/2002	SAL SMITH-BARNEY-VARIOUS	04/26/2002	W-S LIFE INSURANCE	10,000.000	480,600	207,500	480,600				(273,100)	(273,100)	125	
902124-10-6	TYCO INTERNATIONAL LTD	05/24/2002	Various	12/26/2002	W-S EPA	24,700.000	617,507	394,953	617,507				(222,554)	(222,554)	618	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identifi- cation	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)																
916906-10-0	US FREIGHTWAYS CORP	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	12/26/2002	W-S EPA	2,500.000	87,150	72,700	87,150				(14,450)	(14,450)	467	
92343V-10-4	VERIZON COMMUNICATIONS	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	12/26/2002	W-S EPA	2,700.000	110,390	106,650	110,390				(3,740)	(3,740)	2,079	
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	03/18/2002	Stock Split	04/26/2002	Various	25,780.000										
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	03/18/2002	Stock Split	12/26/2002	W-S EPA	5,350.000										
969457-10-0	WILLIAMS COS INC	05/09/2002	Various	07/22/2002	Various	31,200.000	753,914	312,836	753,914				(441,078)	(441,078)	9,300	
983024-10-0	WYETH	10/01/2002	Various	12/26/2002	W-S EPA	16,800.000	561,943	635,208	561,943				73,265	73,265	3,864	
G4776G-10-1	INGERSOLL-RAND CO	01/03/2002	Tax Free Exchange	04/26/2002	Various	35,325.000	1,532,609	1,758,556	1,532,609				225,947	225,947	7,115	
G4776G-10-1	INGERSOLL-RAND CO	01/03/2002	Tax Free Exchange	12/26/2002	W-S EPA	21,400.000	883,047	917,418	883,047				34,371	34,371	14,552	
	Subtotal United States					1,160,520.700	35,290,279	28,994,933	35,290,279				(6,295,343)	(6,295,343)	149,028	
	Other Country															
Y2573F-10-2	FLEXTRONICS	03/01/2002	PRUDENTIAL SEC-NY-EQTY	04/26/2002	W-S LIFE INSURANCE	49,900.000	747,622	672,153	747,622				(75,469)	(75,469)		
Y2573F-10-2	FLEXTRONICS	05/09/2002	Various	12/26/2002	W-S EPA	44,100.000	688,348	381,509	688,348				(306,838)	(306,838)		
	Subtotal Other Country					94,000.000	1,435,970	1,053,662	1,435,970				(382,307)	(382,307)		
6899999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						36,726,249	30,048,595	36,726,249				(6,677,650)	(6,677,650)	149,028	
7099998	Subtotal - Common Stocks						41,605,455	34,764,070	41,605,455				(6,841,382)	(6,841,382)	181,973	
7199999	Subtotal - Preferred and Common Stocks						41,605,455	34,764,070	41,605,455				(6,841,382)	(6,841,382)	181,973	
7299999	TOTALS						280,238,101	270,721,633	276,907,295	(3,330,807)			(6,185,659)	(6,185,659)	2,889,003	1,231,649

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SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 NAIC Company Code or Alien Insurer Identification Number	4 NAIC Valuation Method (See SVO Purposes and Procedures manual)	5 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	6 Total Amount of Such Intangible Assets	7 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
							8 Number of Shares	9 % of Outstanding
Common Stocks - Other Affiliates								
19517*-10-6	Colmain Properties, Inc.	0000000000	a	No	4,246,573	4,246,573	500,000	100.000
12477*-10-9	CAI Holding Company, Inc.	0000000000	a	No	634,377	634,377	1,000,000	100.000
1599999	Subtotal - Common Stocks - Other Affiliates				4,880,950	4,880,950		
1699999	Subtotal - Common Stocks				4,880,950	4,880,950		
1799999	TOTALS				4,880,950	4,880,950		

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ 294,062,640
2. Total amount of intangible assets nonadmitted \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 6, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
13971*-10-8	Capital Analysts, Inc.	CAI Holdings Company, Inc.	500,000.000	500,000.000	100.000
0299999	Subtotal - Common Stocks				

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	3 Date Acquired	4 Name of Vendor	Interest		7 Maturity Date	8 Book/Adjusted Carrying Value	9 Increase (Decrease) by Adjustment (a)	10 Increase (Decrease) by Foreign Exchange Adjustment	11 Par Value	12 Actual Cost	Interest		15 Paid for Accrued Interest	16 NAIC Desig- nation	17 Effective Rate of Interest
				5 Rate of	6 How Paid							13 Amount Due and Accrued Dec. 31 of Current Year on Bonds Not in Default	14 Gross Amount Received			
BONDS																
Industrial & Miscellaneous Issuer Obligations (IO) United States																
80589M-AA-0	SCANA CORP	12/31/2000	No Broker	FMAN	02/08/2002									(779)	1	
	Subtotal United States													(779)		
3999999	Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations													(779)		
4599999	Subtotal - Industrial and Miscellaneous (Unaffiliated)													(779)		
5499999	Total Bonds - Subtotal - Issuer Obligations													(779)		
6099999	TOTAL - Bonds													(779)		
Exempt Money Market Mutual Funds																
299920-43-9	EVERGREEN TSY MONEY MARKET	05/31/2002	TAX FREE EXCHANGE		12/31/2003		25,000			25,000	25,000			175		
7799999	Subtotal - Exempt Money Market Mutual Funds						25,000			25,000	25,000			175		
8099999	TOTALS						25,000			25,000	25,000			(604)		

(a) Includes \$ other than accrual of discount and amortization of premium.

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium	Book Value	*	Statement Value	Fair Value	Increase/(Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/Miscellaneous Income
Caps - Hedging Transactions													
COMPOUND RACHET OPTION (CLIQUET)	2,200,000	09/30/2005	S&P 500 BASED	12/16/1998	WESTERN SOUTHERN LIFE INS CO	770,000	770,000		324,456	324,456			
COMPOUND RACHET OPTION (CLIQUET)	500,000	03/31/2006	S&P 500 BASED	04/01/1999	WESTERN SOUTHERN LIFE INS CO	87,500	87,500		28,865	28,865			
COMPOUND RACHET OPTION (CLIQUET)	1,000,000	07/30/2006	S&P 500 BASED	07/01/1999	WESTERN SOUTHERN LIFE INS CO	180,000	180,000		63,713	63,713			
COMPOUND RACHET OPTION (CLIQUET)	1,000,000	01/31/2007	S&P 500 BASED	02/01/2000	WESTERN SOUTHERN LIFE INS CO	228,700	228,700		76,395	76,395			
COMPOUND RACHET OPTION (CLIQUET)	2,500,000	08/31/2007	S&P 500 BASED	12/19/2000	WESTERN SOUTHERN LIFE INS CO	658,250	658,250		371,163	371,163			
COMPOUND RACHET OPTION (CLIQUET)	500,000	07/31/2008	S&P 500 BASED	02/01/2001	WESTERN SOUTHERN LIFE INS CO	120,550	120,550		59,270	59,270			
COMPOUND RACHET OPTION (CLIQUET)	800,000	04/30/2008	S&P 500 BASED	04/19/2001	WESTERN SOUTHERN LIFE INS CO	187,775	187,775		94,374	94,374			
COMPOUND RACHET OPTION (CLIQUET)	500,000	07/31/2008	S&P 500 BASED	07/31/2001	WESTERN SOUTHERN LIFE INS CO	84,350	84,350		61,559	61,559			
09999999 - Subtotal - Caps - Hedging Transactions						2,317,125	2,317,125		1,079,795	1,079,795			

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SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors and Insurance Futures Options Acquired During Current Year

1	2	3	4	5	6	7
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium

NONE

H/7

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium	Book Value	*	Statement Value	Fair Value	Increase/(Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/Miscellaneous Income
1299999 - TOTAL - Caps						2,317,125	2,317,125		1,079,795	1,079,795			
2599999 - Subtotal - Hedging Transactions						2,317,125	2,317,125		1,079,795	1,079,795			
9999999 - TOTALS						2,317,125	2,317,125		1,079,795	1,079,795			

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Sch. DB, Pt. A, Sn. 3, Financial Options Terminated
NONE

Sch. DB, Pt. B, Sn. 1, Written and In-Force
NONE

Page E18

Sch. DB, Pt. B, Sn. 2, Financial Options Written
NONE

Sch. DB, Pt. B, Sn. 3, Financial Options Terminated
NONE

Page E19

Sch. DB, Pt. C, Sn. 1, Collar, Swap and Forwards Open
NONE

Sch. DB, Pt. C, Sn. 2, Collar, Swap and Forwards Opened
NONE

Page E20

Sch. DB, Pt. C, Sn. 3, Collar, Swap and Forwards Terminated
NONE

Sch. DB, Pt. D, Sn. 1, Futures and Ins Futures Contracts Open
NONE

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Sch. DB, Pt. D, Sn. 2, Futures Contracts Opened Current Year
NONE

Sch. DB, Pt. D, Sn. 3, Futures Contracts Terminated Current Year
NONE

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Sch. DB, Pt. E, Sn. 1, Counterparty Exposure Derivative Instr.
NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE DM

For bonds and preferred stocks owned as of December 31, state the aggregate statement (admitted) value, the aggregate fair value, and the aggregate difference, if any, between them.

	1 Statement (Admitted) Value	2 Fair Value (a)	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
1. Bonds	1,571,069,005	1,646,150,149	75,081,144
2. Preferred Stocks	29,447,071	30,858,639	1,411,568
3. Totals	1,600,516,076	1,677,008,788	76,492,712

(a) Amortized or book values shall not be substituted for fair values. Describe the sources or methods utilized in determining the fair values.

Fair Market Values were generally obtained from HUB and Princeton Financial's Spread Pricing Module.

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SCHEDULE E - PART 1 - CASH

1		2	3	4	5	6
Depository		Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Name	Location and Supplemental Information					
Open Depositories						
Northern Trust Co	Chicago, Illinois				250,000	
National City Bank	Columbus, Ohio				2,015	
PNC Bank	Columbus, Ohio				(3,342,498)	
Bank of New York	New York, New York				1,091,019	
Bank One	Springfield, Illinois				34,384	
US Bank	Cincinnati, Ohio				77,795	
0199999 - TOTAL - Open Depositories					(1,887,285)	
0399999 - TOTAL Cash on Deposit					(1,887,285)	
0499999 - Cash in Company's Office					1,335,101	
0599999 - TOTAL Cash					(552,184)	

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	(11,373,464)	4. April	7,936,782	7. July	(795,715)	10. October	(170,413)
2. February	(21,039,491)	5. May	3,044,828	8. August	3,426,218	11. November	(373,424)
3. March	(897,322)	6. June	5,899,989	9. September	2,898,293	12. December	(1,887,285)

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
Arizona						
AZ00001	B	PHOENIX ARIZONA REF SER B G O . . . 4.500% 07/01/16 . . .	Arizona, AZ1-BNY WESTERN TRUST COMPANY, PROTECTION OF POLICYHOLDERS	110,000	106,514	106,514
AZ99999	- Arizona			110,000	106,514	106,514
Arkansas						
AR00001	B	U S TREASURY 9 1/8% Due 5/15/2009 MN . 9.125% 05/15/09	Arkansas, AR-BANK OF AMERICA, PROTECTION OF POLICYHOLDERS	200,000	198,482	220,376
AR99999	- Arkansas			200,000	198,482	220,376
Georgia						
GA00001	B	EVERGREEN TSY MONEY MARKET 0.048% . . .	Georgia, GA1-WACHOVIA BANK - GA, PROTECTION OF POLICYHOLDERS	25,000	25,000	25,000
GA99999	- Georgia			25,000	25,000	25,000
Massachusetts						
MA00001	B	U S TREASURY 9 1/8% Due 5/15/2009 MN . 9.125% 05/15/09	Massachusetts, MA1-BANK OF BOSTON, PROTECTION OF POLICYHOLDERS	480,000	476,357	528,902
MA00002	B	U S TREASURY 9 7/8% Due 11/15/2015 M . 9.875% 11/15/15	Massachusetts, MA1-BANK OF BOSTON, PROTECTION OF POLICYHOLDERS	40,000	50,139	61,750
MA99999	- Massachusetts			520,000	526,496	590,652
Nevada						
NV00001	B	U S TREASURY 9 7/8% Due 11/15/2015 M . 9.875% 11/15/15	Nevada, NV-NEVADA INS DIVISION, PROTECTION OF POLICYHOLDERS	200,000	250,694	308,750
NV99999	- Nevada			200,000	250,694	308,750
New Mexico						
NM00001	B	FNMA 6 1/4% Due 3/22/2012 MS22 6.250% 03/22/12.	New Mexico, NM1-WELLS FARGO BANK, PROTECTION OF POLICYHOLDERS	115,000	117,529	124,092
NM99999	- New Mexico			115,000	117,529	124,092
North Carolina						
NC00001	B	U S TREASURY 9 7/8% Due 11/15/2015 M . 9.875% 11/15/15	North Carolina, NC1-WACHOVIA BANK NA, PROTECTION OF POLICYHOLDERS	250,000	313,367	385,938
NC99999	- North Carolina			250,000	313,367	385,938
Virginia						
VA00001	B	U S TREASURY 9 1/8% Due 5/15/2009 MN . 9.125% 05/15/09	Virginia, VA1-SUNTRUST BANK, PROTECTION OF POLICYHOLDERS	220,000	218,330	242,414
VA99999	- Virginia			220,000	218,330	242,414
XX99999	- Subtotal - Special Deposits NOT held for the benefit of all Policyholders, Claimants, and Creditors of the Company			1,640,000	1,756,412	2,003,736
Special Deposits held for the benefit of all Policyholders, Claimants, and Creditors of the Company						
ZZ00001	B	U S TREASURY	Ohio, OHI-BANK OF NEW YORK, PROTECTION OF "ALL" POLICY HLD	100,000	99,241	110,188
ZZ00002		9 1/8% Due 5/15/2009 MN15				
ZZ00003						
ZZ00004	B	U S TREASURY	Ohio, OHI-BANK OF NEW YORK, PROTECTION OF "ALL" POLICY HLD	500,000	498,722	540,155
ZZ00005		7 1/4% Due 5/15/2004 MN15				
ZZ00006						
ZZ00007	B	FNMA	Ohio, OHI-BANK OF NEW YORK, PROTECTION OF "ALL" POLICY HLD	1,035,000	1,057,762	1,116,827
ZZ00008		6 1/4% Due 3/22/2012 MS22				
ZZ00009						
ZZ00010	B	U S TREASURY	Ohio, OHI-BANK OF NEW YORK, PROTECTION OF "ALL" POLICY HLD	1,000,000	1,253,470	1,543,750
ZZ00011		9 7/8% Due 11/15/2015 M				
ZZ99999	- Subtotal - Special Deposits held for the benefit of all Policyholders, Claimants, and Creditors of the Company			2,635,000	2,909,195	3,310,920

(a) Including \$ cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
9999999	- TOTALS			4,275,000	4,665,607	5,314,656