



HEALTH ANNUAL STATEMENT

FOR THE YEAR ENDING DECEMBER 31, 2002
of the Condition and Affairs of the

Medical Health Insuring Corporation of Ohio

NAIC Group Code..... 730, 730 (Current Period) (Prior Period) NAIC Company Code..... 95828 Employer's ID Number..... 34-1442712

Organized under the Laws of OHIO State of Domicile or Port of Entry OHIO Country of Domicile USA

Licensed as Business Type Health Maintenance Organization

Is HMO Federally Qualified? Yes [] No [X]

Date Incorporated or Organized..... July 13, 1984 Date Commenced Business..... January 1, 1985

Statutory Home Office 2060 E. 9th Street..... Cleveland Oh 44115-1355
(Street and Number) (City or Town, State and Zip Code)

Address of Main Administrative Office 2060 E. 9th Street..... Cleveland Oh 44115-1355 216-687-7000
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 2060 E. 9th Street..... Cleveland Oh 44115-1355
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 2060 E. 9th Street..... Cleveland Oh 44115-1355 216-687-7000
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.mmoh.com

Statement Contact Meg Sommers 216-687-7390
(Name) (Area Code) (Telephone Number) (Extension)
Meg.Sommers@mmoh.com 216-687-1579
(E-Mail Address) (Fax Number)

Policyowner Relations Contact 2060 E. 9th Street..... Cleveland Oh 44115-1355 1-800-700-2583
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

OFFICERS

President KENT W. CLAPP Treasurer VACANT Secretary VACANT

VICE PRESIDENTS

SUSAN M. TYLER, EVP JOHN S. DORRELL, ESQ

DIRECTORS OR TRUSTEES

Kent W. Clapp	Paul Beddia	Ralph E. Schey	Glenna Watson
Samuel H. Miller	James V. Patton	David Young	Charles A. Bryan

State of..OHIO.....
County of...CUYAHOGA..

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

_____ (Signature) KENT W. CLAPP _____ (Printed Name) President	_____ (Signature) VACANT _____ (Printed Name) Secretary	_____ (Signature) SUSAN M. TYLER _____ (Printed Name) EVP & CFO
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Subscribed and sworn to before me this

.....day of, 2003

a. Is this an original filing? Yes [X] No []

- b. If no:
1. State the amendment number
 2. Date filed.....
 3. Number of pages attached.....

SCHEDULE A - PART 1

Showing all Real Estate OWNED December 31 of Current Year

1	Location		4	5	6	7	8	9	10	11	12	13	14	15
Description of Property	2 City	3 State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amounts Received During Year	Expended for Additions, Permanent Improvements and Changes in Encumbrances During Year	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs, and Expenses Incurred

NONE

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Year

1	Location		4	5	6	7	8	9
Description of Property	2 City	3 State	Date Acquired	Name of Vendor	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Expended for Additions and Permanent Improvements

NONE

SCHEDULE A - PART 3

Showing all Real Estate SOLD During the Year, Including Payments During the Final Year on "Sales under Contract"

1	Location		4	5	6	7	8	9	10	11	12	13	14	15	16
Description of Property	2 City	3 State	Disposal Date	Name of Purchaser	Actual Cost	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Amounts Received	Foreign Exchange Profit (Loss) on Sale	Realized Profit (Loss) on Sale	Total Profit (Loss) on Sale	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs, and Expenses Incurred

NONE

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1	Location		4	5	6	7	8	9	10	11
Loan Number	2 City	3 State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Value of Land and Buildings	Date of Last Appraisal or Valuation

General Interrogatory:

1. Mortgages in good standing \$.....0 unpaid taxes \$.....0 interest due and unpaid.
2. Restructured mortgages \$.....0 unpaid taxes \$.....0 interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$.....0 unpaid taxes \$.....0 interest due and unpaid.
4. Mortgages in process of foreclosure \$.....0 unpaid taxes \$.....0 interest due and unpaid.

NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans SOLD, Transferred or Paid in Full During the Year

1	Location		4	5	6	7	8	9	10	11	12	13
Loan Number	2 City	3 State	Loan Type	Date Acquired	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Book Value/Recorded Investment Excluding Accrued Interest at Disposition	Consideration Received	Foreign Exchange Profit (Loss) on Sale	Realized Profit (Loss) on Sale	Total Profit (Loss) on Sale

NONE

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							

NONE

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, Transferred or Paid in Full During the Year

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/Adjusted Carrying Value Less Encumbrances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										

NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued December 31, Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
U.S. Government - Issuer Obligations																				
312925-KP-4	FED HOME LN MTG CORP		4.600	MN	11/14/2005			500,321	500,000	100.9610	504,805	500,391	3,003	11,500	(70)			1	05/03/2002	4.575
31359M-KE-2	FED NATL MTG ASSN		5.500	JJ	07/18/2006			1,023,728	1,000,000	102.1250	1,021,250	1,026,750	24,903	27,500	(3,022)			1	07/01/2002	4.764
3133MK-GJ-0	FEDERAL HOME LN BKS		3.875	JD	12/15/2004			1,993,440	2,000,000	104.0310	2,080,620	1,991,280	3,444	79,438	2,160			1	04/22/2002	4.048
3133MM-PQ-0	FEDERAL HOME LN BKS		4.600	AO	04/04/2005			1,000,345	1,000,000	100.8440	1,008,440	1,000,450	11,117	23,000	(106)			1	04/09/2002	4.583
312924-Y7-2	FEDERAL HOME LN MTG CORP		4.125	FA	02/04/2005			1,993,983	2,000,000	100.2500	2,005,000	1,992,160	33,688	41,250	1,823			1	04/23/2002	4.273
31359M-GM-9	FEDERAL NAT'L MTG ASSN		6.000	JD	12/15/2005			1,038,918	1,000,000	110.7190	1,107,190	1,047,620	2,667	60,000	(8,702)			1	04/12/2002	4.575
3136F0-5T-5	FEDERAL NATL MTG ASSN		3.750	JD	12/03/2004			995,026	1,000,000	102.4060	1,024,060	993,450	2,917	37,500	1,576			1	05/08/2002	4.019
3136F1-ZQ-6	FEDERAL NATL MTG ASSN		4.450	MN	05/03/2005			1,000,000	1,000,000	104.0310	1,040,310	1,000,000	7,169	22,250				1	04/16/2002	4.450
3136F1-ZQ-6	FEDERAL NATL MTG ASSN		4.450	MN	05/03/2005			1,000,663	1,000,000	104.0310	1,040,310	1,000,850	7,169	22,250	(187)			1	04/22/2002	4.419
0199999	U.S. Government - Issuer Obligations							10,546,424	10,500,000	XXX	10,831,985	10,552,951	96,076	324,688	(6,527)	0	0	XXX	XXX	XXX
0399999	Total - U.S. Government							10,546,424	10,500,000	XXX	10,831,985	10,552,951	96,076	324,688	(6,527)	0	0	XXX	XXX	XXX
Public Utilities (Unaffiliated) - Issuer Obligations																				
United States																				
637432-CQ-6	NATIONAL RURAL UTILITIES		6.000	MN	05/15/2006			502,382	500,000	109.0910	545,455	502,840	3,833	30,000	(458)			1	04/12/2002	5.840
	United States							502,382	500,000	XXX	545,455	502,840	3,833	30,000	(458)	0	0	XXX	XXX	XXX
3299999	Public Utilities (Unaffiliated) - Issuer Obligations							502,382	500,000	XXX	545,455	502,840	3,833	30,000	(458)	0	0	XXX	XXX	XXX
3899999	Total - Public Utilities (Unaffiliated)							502,382	500,000	XXX	545,455	502,840	3,833	30,000	(458)	0	0	XXX	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																				
United States																				
002824-AM-2	ABBOTT LABORATORIES		5.625	JJ	07/01/2006			510,608	500,000	109.3230	546,615	512,485	14,063	14,063	(1,877)			1	04/24/2002	4.955
017475-AA-2	ALLEGIANCE CORP		7.300	AO	10/15/2006			531,435	500,000	113.0570	565,285	536,620	7,706	18,250	(5,185)			1	04/16/2002	5.442
020002-AM-3	ALLSTATE CORP		5.375	JD	12/01/2006			1,009,246	1,000,000	106.5100	1,065,100	1,010,680	4,479	53,451	(1,434)			1	04/26/2002	5.110
025816-AM-1	AMERICAN EXPRESS		6.875	MN	11/01/2005			763,564	725,000	111.7720	810,347	771,908	8,307	24,922	(8,343)			1PE	04/30/2002	4.844
079860-AC-6	BELLSOUTH CORP		5.000	AO	10/15/2006			497,607	500,000	106.7740	533,870	497,235	5,278	12,500	372			1PE	05/01/2002	5.139
22541L-AA-1	CREDIT SUISSE		5.875	FA	08/01/2006			508,246	500,000	107.0980	535,490	509,660	12,240	14,688	(1,414)			1	04/24/2002	5.360
260003-AA-6	DOVER CORP NT		6.450	MN	11/15/2005			627,165	600,000	110.5210	663,126	632,778	4,945	38,700	(5,613)			1PE	05/08/2002	4.745
31925E-AE-6	FIRST BANK NAT'L ASSN		6.875	AO	04/01/2006			440,102	400,000	111.8600	447,440	441,236	6,875	12,500	(1,134)			1PE	11/25/2002	3.579
36962G-UR-3	GENERAL ELECTRIC CAPITAL		7.250	MN	05/03/2004			417,868	400,000	107.1900	428,760	431,260	4,672	29,000	(12,763)			1	12/12/2001	3.798
494368-AV-5	KIMBERLY CLARK		4.500	JJ	07/30/2005			1,002,774	1,000,000	105.6090	1,056,090	1,003,470	35,375		(696)			1	04/26/2002	4.382
50075N-AA-2	KRAFT FOODS INC		4.625	MN	11/01/2006			489,936	500,000	105.1350	525,675	488,285	3,918	23,061	1,651			1	04/15/2002	5.210
71713U-AG-7	PHARMACIA CORP		5.750	JD	12/01/2005			511,672	500,000	108.8060	544,030	514,165	2,396	28,750	(2,493)			1	04/26/2002	4.880
743315-AG-8	PROGRESSIVE CORP OHIO		6.600	JJ	01/15/2004			513,189	500,000	104.8180	524,090	521,590	15,217	16,500	(8,401)			1PE	04/24/2002	3.980
774347-AP-3	ROCKWELL INTL CORP		6.625	JD	06/01/2005			519,870	500,000	109.2880	546,440	525,200	2,760	33,125	(5,330)			1	04/19/2002	4.860
867914-AU-7	SUNTRUST BANKS		5.050	JJ	07/01/2007			1,002,732	1,000,000	107.2640	1,072,640	1,003,050	29,599		(318)			1	05/30/2002	4.980
	United States							9,346,013	9,125,000	XXX	9,864,998	9,399,622	157,829	307,009	(52,979)	0	0	XXX	XXX	XXX
3999999	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations							9,346,013	9,125,000	XXX	9,864,998	9,399,622	157,829	307,009	(52,979)	0	0	XXX	XXX	XXX
4599999	Total - Industrial & Miscellaneous (Unaffiliated)							9,346,013	9,125,000	XXX	9,864,998	9,399,622	157,829	307,009	(52,979)	0	0	XXX	XXX	XXX
Totals																				
5499999	Total - Issuer Obligations							20,394,820	20,125,000	XXX	21,242,438	20,455,412	257,739	661,697	(59,964)	0	0	XXX	XXX	XXX
6099999	Grand Total - Bonds							20,394,820	20,125,000	XXX	21,242,438	20,455,412	257,739	661,697	(59,964)	0	0	XXX	XXX	XXX

E08

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	3 Number of Shares	4 Par Value per Share	5 Rate per Share	6 Book/Adjusted Carrying Value	7 Rate per Share Used to Obtain Fair Value	8 Fair Value	9 Actual Cost	Dividends		12 Increase (Decrease) by Adjustment	13 Increase (Decrease) by Foreign Exchange Adjustment	14 NAIC Desig- nation	15 Date Acquired
									10 Declared but Unpaid	11 Amount Received During Year				

NONE

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				

(a) For all common stocks bearing the NAIC designation "U" provide: the number of such issues.....0, the total \$ value (included in Column 6) of all such issues \$.....0.

NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Bonds - U.S. Government							
312925-KP-4	FED HOME LN MTG CORP 4.600 11/14/05	05/03/2002	BHC SECURITIES		500,391	500,000	
31359M-KE-2	FED NATL MTG ASSN 5.500 07/18/06	07/01/2002	FISERV SECURITIES		1,026,750	1,000,000	25,056
3133MK-GJ-0	FEDERAL HOME LN BKS 3.875 12/15/04	04/22/2002	FISERV SECURITIES		1,991,280	2,000,000	28,632
3133MM-PQ-0	FEDERAL HOME LN BKS 4.600 04/04/05	04/09/2002	BHC SECURITIES		1,000,450	1,000,000	639
312924-Y7-2	FEDERAL HOME LN MTG CORP 4.125 02/04/05	04/23/2002	FISERV SECURITIES		1,992,160	2,000,000	18,104
31359M-GM-9	FEDERAL NAT'L MTG ASSN 6.000 12/15/05	04/12/2002	BHC SECURITIES		1,047,620	1,000,000	19,500
3136F0-5T-5	FEDERAL NATL MTG ASSN 3.750 12/03/04	05/08/2002	BHC SECURITIES		993,450	1,000,000	16,250
3136F1-ZQ-6	FEDERAL NATL MTG ASSN 4.450 05/03/05	04/16/2002	FISERV SECURITIES		1,000,000	1,000,000	
3136F1-ZQ-6	FEDERAL NATL MTG ASSN 4.450 05/03/05	04/22/2002	FISERV SECURITIES		1,000,850	1,000,000	
0399999	Total - Bonds - U.S. Government				10,552,951	10,500,000	108,181
Bonds - Industrial and Miscellaneous United States							
002824-AM-2	ABBOTT LABORATORIES 5.625 07/01/06	04/24/2002	FISERV SECURITIES		512,485	500,000	8,828
017475-AA-2	ALLEGIANCE CORP 7.300 10/15/06	04/16/2002	BHC SECURITIES		536,620	500,000	101
020002-AM-3	ALLSTATE CORP 5.375 12/01/06	04/26/2002	FISERV SECURITIES		1,010,680	1,000,000	21,351
025816-AM-1	AMERICAN EXPRESS 6.875 11/01/05	04/30/2002	BHC SECURITIES		771,908	725,000	277
079860-AC-6	BELLSOUTH CORP 5.000 10/15/06	05/01/2002	BHC SECURITIES		497,235	500,000	1,458
22541L-AA-1	CREDIT SUISSE 5.875 08/01/06	04/24/2002	FISERV SECURITIES		509,660	500,000	6,773
260003-AA-6	DOVER CORP NT 6.450 11/15/05	05/08/2002	BHC SECURITIES		632,778	600,000	19,135
31925E-AE-6	FIRST BANK NAT'L ASSN 6.875 04/01/06	11/25/2002	BHC SECURITIES		441,236	400,000	4,125
494368-AV-5	KIMBERLY CLARK 4.500 07/30/05	04/26/2002	FISERV SECURITIES		1,003,470	1,000,000	4,625
50075N-AA-2	KRAFT FOODS INC 4.625 11/01/06	04/15/2002	BHC SECURITIES		488,285	500,000	10,470
637432-CQ-6	NATIONAL RURAL UTILITIES 6.000 05/15/06	04/12/2002	BHC SECURITIES		502,840	500,000	12,250
71713U-AG-7	PHARMACIA CORP 5.750 12/01/05	04/26/2002	FISERV SECURITIES		514,165	500,000	11,580
743315-AG-8	PROGRESSIVE CORP OHIO 6.600 01/15/04	04/24/2002	FISERV SECURITIES		521,590	500,000	9,075
774347-AP-3	ROCKWELL INTL CORP 6.625 06/01/05	04/19/2002	FISERV SECURITIES		525,200	500,000	12,698
867914-AU-7	SUNTRUST BANKS 5.050 07/01/07	05/30/2002	FISERV SECURITIES		1,003,050	1,000,000	
	United States				9,471,202	9,225,000	122,746
4599999	Total - Bonds - Industrial & Miscellaneous				9,471,202	9,225,000	122,746
6099997	Total - Bonds - Part 3				20,024,152	19,725,000	230,927
6099998	Total - Bonds - Summary Item from Part 5				1,520,693	1,500,000	18,649
6099999	Total - Bonds				21,544,846	21,225,000	249,576
7299999	Total - Bonds, Preferred and Common Stocks				21,544,846	XXX	249,576

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identifi- cation	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
6099998	Total - Bonds - Summary Item from Part 5.....				1,523,325	1,500,000	1,520,693	1,519,462	(1,232)			3,863	3,863	34,307	XXX
6099999	Total - Bonds.....				1,523,325	1,500,000	1,520,693	1,519,462	(1,232)	0	0	3,863	3,863	34,307	XXX
7299999	Total - Bonds, Preferred and Common Stocks.....				1,523,325	XXX	1,520,693	1,519,462	(1,232)	0	0	3,863	3,863	34,307	0

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identifi- cation	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Bonds - U.S. Government																
3133MH-CP-7.....	FEDERAL HOME LN BKS	5.000 9/21/05..	04/10/2002	5th 3rd.....	06/21/2002	CALLED.....	1,000,000	1,000,750	1,000,000	1,000,709	(41)		(709)	(709)	12,500	2,639
0399999.	Total - Bonds - U.S. Government.....						1,000,000	1,000,750	1,000,000	1,000,709	(41)	0	(709)	(709)	12,500	2,639
Bonds - Industrial and Miscellaneous																
United States																
073902-BD-9.....	BEAR STEARNS COS INC	6.625 10/01/04	03/25/2002	5th 3rd.....	05/23/2002	FISERV SECURITIES, INC..	500,000	519,943	523,325	518,753	(1,191)		4,572	4,572	21,807	16,010
	United States.....						500,000	519,943	523,325	518,753	(1,191)	0	4,572	4,572	21,807	16,010
4599999.	Total - Bonds - Industrial & Miscellaneous.....						500,000	519,943	523,325	518,753	(1,191)	0	4,572	4,572	21,807	16,010
6099998.	Total - Bonds.....						1,500,000	1,520,693	1,523,325	1,519,462	(1,232)	0	3,863	3,863	34,307	18,649
7299999.	Total - Bonds, Preferred and Common Stocks.....						XXX	1,520,693	1,523,325	1,519,462	(1,232)	0	3,863	3,863	34,307	18,649

Medical Health Insuring Corporation of Ohio

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identifi- cation	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 NAIC Company Code or Alien Insurer Identification Number	4 NAIC Valuation Method (See SVO Purposes and Procedures manual)	5 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	6 Total Amount of Such Intangible Assets	7 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
							8 Number of Shares	9 % of Outstanding

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....0.
2. Total amount of intangible assets nonadmitted \$.....0.

NONE

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identifi- cation	2 Name of Lower-tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 6, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	3 Date Acquired	4 Name of Vendor	Interest		7 Maturity Date	8 Book/Adjusted Carrying Value	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment	11 Par Value	12 Actual Cost	Interest		15 Paid for Accrued Interest	16 NAIC Desig- nation	17 Effective Rate of Interest
				5 Rate of	6 How Paid							13 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	14 Gross Amount Received			

(a) Includes \$.....0 other than accrual of discount and amortization of premium.

NONE

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium	Book Value	*	Statement Value	Fair Value	Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income

NONE

E16

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors and Insurance Futures Options Acquired During Current Year

1	2	3	4	5	6	7
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium

NONE

SCHEDULE DB - PART A - SECTION 3

Showing all Owned Options, Caps, Floors and Insurance Futures Options Terminated During Current Year

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index	5 Date of Acquisition	6 Exchange or Counterparty	7 Cost/Option Premium	8 Indicate Exercise, Expiration, Maturity or Sale	9 Termination Date	10 Book Value	11 *	12 Consideration Received on Terminations	13 Increase/ (Decrease) by Adjustment	Gain/(Loss) on Termination			17 Other Investment/ Miscellaneous Income
													14 Recognized	15 Used to Adjust Basis of Hedged Item	16 Deferred	

NONE

E17

SCHEDULE DB - PART B - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Written and In-Force December 31 of Current Year

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index	5 Date of Issuance/ Purchase	6 Exchange or Counterparty	7 Consideration Received	8 Book Value	9 *	10 Statement Value	11 Fair Value	12 Increase/ (Decrease) by Adjustment	13 Used to Adjust Basis	14 Other Investment/ Miscellaneous Income
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NONE

SCHEDULE DB - PART B - SECTION 2

Showing all Options, Caps, Floors and Insurance Futures Options Written During Current Year

1	2	3	4	5	6	7
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Issuance/ Purchase	Exchange or Counterparty	Consideration Received

NONE

E18

SCHEDULE DB - PART B - SECTION 3

Showing all Written Options, Caps, Floors and Insurance Futures Options Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	Gain/(Loss) on Termination			17
													14	15	16	
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Issuance/ Purchase	Exchange or Counterparty	Consideration Received	Indicate Exercise, Expiration, Maturity or Closing Purchase Transaction	Termination Date	Book Value	*	Consideration Paid on Terminations	Increase (Decrease) by Adjustment	Recognized	Used to Adjust Basis	Deferred	Other Investment/ Miscellaneous Income

NONE

SCHEDULE DB - PART C - SECTION 1

Showing all Collar, Swap and Forwards Open December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)	Book Value	*	Statement Value	Fair Value	Increase (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income	Potential Exposure

NONE

E19

SCHEDULE DB - PART C - SECTION 2

Showing all Collar, Swap and Forwards Opened During Current Year

1	2	3	4	5	6	7
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)

NONE

SCHEDULE DB - PART C - SECTION 3

Showing all Collar, Swap and Forwards Terminated During Current Year

1 Description	2 Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index Rec (Pay)	5 Date of Opening Position or Agreement	6 Exchange or Counterparty	7 Cost or (Consideration Received)	8 Indicate Exercise, Expiration, Maturity or Sale	9 Termination Date	10 Book Value	11 *	12 Consideration Received or (Paid) on Terminations	13 Increase (Decrease) by Adjustment	Gain/(Loss) on Termination			17 Other Investment/Miscellaneous Income
													14 Recognized	15 Used to Adjust Basis of Hedged Item	16 Deferred	

NONE

E20

SCHEDULE DB - PART D - SECTION 1

Showing all Futures Contracts and Insurance Futures Contracts Open December 31 of Current Year

1 Description	2 Number of Contracts	3 Maturity Date	4 Original Value	5 Current Value	6 Variation Margin	7 Date of Opening Position	8 Exchange or Counterparty	9 Cash Deposit	Variation Margin Information			13 Potential Exposure
									10 Recognized	11 Used to Adjust Basis of Hedged Item	12 Deferred	

NONE

SCHEDULE DB - PART D - SECTION 2

Showing all Futures Contracts and Insurance Futures Contracts Opened During Current Year

1	2	3	4	5	6	7
Description	Number of Contracts	Maturity Date	Original Value	Date of Opening Position	Exchange or Counterparty	Net Additions to Cash Deposits

NONE

E21

SCHEDULE DB - PART D - SECTION 3

Showing all Futures Contracts and Insurance Futures Contracts Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	Variation Margin Information		
										11	12	13
Description	Number of Contracts	Maturity Date	Original Value	Termination Value	Variation Margin	Date of Opening Position	Exchange or Counterparty	Net Reduction to Cash Deposits	Termination Date	Gain / (Loss) Recognized	Gain / (Loss) Used to Adjust Basis of Hedged Item	Gain / (Loss) Deferred

NONE

SCHEDULE DB - PART E - SECTION 1

Showing Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

1 Description Counterparty or Exchange Traded	2 Master Agreement (Y or N)	3 Fair Value of Acceptable Collateral	Statement Value			Fair Value			10 Potential Exposure	11 Off-Balance Sheet Exposure
			4 Contracts Statement Value > 0	5 Contracts Statement Value < 0	6 Exposure Net of Collateral	7 Contracts Fair Value > 0	8 Contracts Fair Value < 0	9 Exposure Net of Collateral		
NONE										

Medical Health Insuring Corporation of Ohio

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6
Depository	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories					
DREYFUS INSTL PREF MONEY MARKET FUND.....	1.190	419,046		34,294,667	XXX
NATIONAL CITY BANK.....					XXX
FIFTH THIRD BANK..... DUE 2/07/2002.....	4.500	1,135			XXX
FIFTH THIRD GOVT MONEY MARKET FUND.....	1.080	33,459	341	429,082	XXX
0199999. Total - Open Depositories.....	XXX	453,640	341	34,723,749	XXX
0399999. Total Cash on Deposit.....	XXX	453,640	341	34,723,749	XXX
0599999. Total Cash.....	XXX	453,640	341	34,723,749	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	40,929,670	4. April.....	26,463,160	7. July.....	21,030,416	10. October.....	25,061,811
2. February.....	40,984,380	5. May.....	20,158,486	8. August.....	21,114,038	11. November.....	24,769,460
3. March.....	42,919,373	6. June.....	21,996,026	9. September.....	24,976,230	12. December.....	34,723,749

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
SPECIAL DEPOSITS WHICH ARE NOT FOR THE BENEFIT OF ALL POLICYHOLDERS						
Ohio						
OH00001.	B.	GENERAL ELECTRIC CAPITAL	OHIO DEPARTMENT OF INSURANCE	400,000	417,868	428,760
OH99999.	Ohio			400,000	417,868	428,760
XX99999.	Total - All Special Deposits NOT Held for Benefit of all Policyholders, Claimants, & Creditors of the Company			400,000	417,868	428,760
9999999.	Totals			400,000	417,868	428,760

(a) Includes \$.....0 cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.