



**HEALTH ANNUAL STATEMENT
FOR THE YEAR ENDING DECEMBER 31, 2002**
OF THE CONDITION AND AFFAIRS OF THE
Humana Health Plan of Ohio, Inc.

NAIC Group Code 0119 0119 NAIC Company Code 95348 Employer's ID Number 31-1154200
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio
Country of Domicile United States of America

Licensed as business type: Life, Accident & Health [] Property/Casualty [] Dental Service Corporation []
Vision Service Corporation [] Other [] Health Maintenance Organization [X]
Hospital, Medical & Dental Service or Indemnity [] Is HMO, Federally Qualified? Yes [X] No []
Incorporated 08/19/1985 Commenced Business 03/10/1979

Statutory Home Office 655 Eden Park Drive, Suite 400, Cincinnati, OH 45202
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 655 Eden Park Drive, Suite 400
(Street and Number) Cincinnati, OH 45202 513-784-5320
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 740036, Louisville, KY 40201-7436
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 655 Eden Park Drive, Suite 400
(Street and Number) Cincinnati, OH 45202 513-784-5320
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.humana.com

Statement Contact Murray Gipe 502-580-1548
(Name) (Area Code) (Telephone Number) (Extension)
mgipe@humana.com 502-580-2099
(E-mail Address) (FAX Number)

Policyowner Relations Contact 655 Eden Park Drive, Suite 400
(Street and Number) Cincinnati, OH 45202 800-448-6262
(City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

OFFICERS

President Michael Benedict McCallister Secretary Joan Olliges Lenahan
Treasurer James Harry Bloem

VICE PRESIDENTS

<u>George Grant Bauernfeind</u>	<u>John Michael Bertko</u>	<u>Douglas Rogers Carlisle</u>
<u>Thomas Joseph Liston</u>	<u>Heidi Suzanne Margulis</u>	<u>Steven Oscar Moya</u>
<u>Walter Emerson Neely</u>	<u>Kathleen Stephenson Pellegrino</u>	<u>Stephen Lance Ringel</u>
<u>Robert Eugene Shields</u>	<u>William Joseph Tait #</u>	<u>Sharon Elaine Ware</u>
<u>Larry Dale Savage, CEO Cincinnati Mkt</u>		

DIRECTORS OR TRUSTEES

<u>Bruce Jay Goodman #</u>	<u>Jonathan Thomas Lord, M.D.</u>	<u>Michael Benedict McCallister</u>
<u>James Elmer Murray</u>		

State of Kentucky }
County of Jefferson } ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

<u>Michael Benedict McCallister</u> President	<u>Joan Olliges Lenahan</u> Secretary	<u>James Harry Bloem</u> Treasurer
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Subscribed and sworn to before me this 27th day of February, 2003

- a. Is this an original filing? Yes [X] No []
b. If no
1. State the amendment number
2. Date filed
3. Number of pages attached

Julia Basham
Notary Public
January 10, 2005

Schedule A - Part 1

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Year

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/Adjusted Carrying Value Less Encumbrances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
NONE												
9999999 Totals												

E07

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
GOVERNMENTS																				
ISSUER OBLIGATIONS																				
UNITED STATES																				
31359M-EM-1	FED NTL MTG ASSO AGCY FTST		.5.125	FA	02/13/2004			764,888	750,000	104.1800	781,350	773,027	14,521	19,219	(8,140)			1PE	05/24/2002	2.745
912810-EG-9	UNITED STATES TREASURY GOVERNMENT		.8.750	FA	08/15/2020			1,032,749	700,000	147.6500	1,033,550	1,034,414	23,135		(1,665)			1	11/08/2002	4.740
912827-7F-3	UNITED STATES TREASURY GOVERNMENT	0	.3.500	MN	11/15/2006			486,276	500,000	104.0600	520,300	483,086	2,272	17,500	3,014			1	02/06/2002	4.276
912827-L8-3	UST 5.75 8/15/03	0	.5.750	FA	08/15/2003			249,889	250,000	102.7800	256,950	249,453	5,430	14,375	140			1	07/06/1999	5.811
912827-P8-9	US TREASURY 7 1/4		.7.250	MN	05/15/2004			215,809	200,000	108.0300	216,060	279,318	1,883	14,500	(10,895)			1	01/24/1996	2.260
912827-P8-9	US TREASURY 7 1/4	LS	.7.250	MN	05/15/2004			3,744,539	3,700,000	108.0300	3,997,110	3,928,438	34,828	268,250	(30,465)			1	01/24/1996	6.311
912828-AJ-9	UNITED STATES TREASURY GOVERNMENT		.4.375	FA	08/15/2012			9,342	9,000	104.5300	9,408	9,347	149		(5)			1	10/29/2002	3.897
912828-AJ-9	UNITED STATES TREASURY GOVERNMENT	LS	.4.375	FA	08/15/2012			4,661,739	4,491,000	104.5300	4,694,442	4,664,325	74,214		(2,586)			1	10/29/2002	3.897
TOTAL UNITED STATES								11,165,232	10,600,000	XXX	11,509,170	11,421,408	156,432	333,844	(50,601)	0	0	XXX	XXX	XXX
0199999 - Total Bonds - U.S. Government - Issuer Obligations								11,165,232	10,600,000	XXX	11,509,170	11,421,408	156,432	333,844	(50,601)	0	0	XXX	XXX	XXX
0399999 - Total - U.S. Government Bonds								11,165,232	10,600,000	XXX	11,509,170	11,421,408	156,432	333,844	(50,601)	0	0	XXX	XXX	XXX
OTHER GOVERNMENTS																				
ISSUER OBLIGATIONS																				
CANADA																				
748148-QX-4	QUEBEC (PROVINCE OF) CORPORATE		.6.125	JJ	01/22/2011			259,803	250,000	111.0300	277,575	260,935	6,763	15,313	(944)			1	10/16/2001	5.515
TOTAL CANADA								259,803	250,000	XXX	277,575	260,935	6,763	15,313	(944)	0	0	XXX	XXX	XXX
0499999 - Total Bonds - All Other Government - Issuer Obligations								259,803	250,000	XXX	277,575	260,935	6,763	15,313	(944)	0	0	XXX	XXX	XXX
1099999 - Total - All Other Government Bonds								259,803	250,000	XXX	277,575	260,935	6,763	15,313	(944)	0	0	XXX	XXX	XXX
STATES, TERRITORIES & POSSESSIONS																				
ISSUER OBLIGATIONS																				
UNITED STATES																				
CONNECTICUT																				
20772F-GG-9	CONNECTICUT ST MUNI		.5.000	JD	12/15/2007			1,920,218	1,750,000	111.9200	1,958,600	1,922,393	3,889	43,750	(2,174)			1PE	12/03/2002	2.879
TOTAL CONNECTICUT								1,920,218	1,750,000	XXX	1,958,600	1,922,393	3,889	43,750	(2,174)	0	0	XXX	XXX	XXX
MASSACHUSETTS																				
57582N-DC-6	MASSACHUSETTS ST MUNI		.5.500	FA	02/01/2008			2,805,467	2,500,000	113.9200	2,848,000	2,812,450	21,389		(6,983)			1PE	11/07/2002	2.898
57582N-DD-4	MASSACHUSETTS ST MUNI		.5.500	FA	02/01/2009			1,696,485	1,500,000	114.0600	1,710,900	1,700,235	12,833		(3,750)			1PE	11/07/2002	3.119
57582N-JJ-5	MASSACHUSETTS ST MUNI		.5.500	JJ	01/01/2009			559,952	500,000	113.7700	568,850	560,525	4,583		(573)			1PE	11/22/2002	3.280
TOTAL MASSACHUSETTS								5,061,904	4,500,000	XXX	5,127,750	5,073,210	38,806	0	(11,306)	0	0	XXX	XXX	XXX
NEW JERSEY																				
646039-EZ-6	NEW JERSEY ST MUNI		.5.000	JJ	07/15/2009			1,751,753	1,575,000	111.5800	1,757,385	1,754,361	10,063		(2,608)			1PE	11/13/2002	3.091
TOTAL NEW JERSEY								1,751,753	1,575,000	XXX	1,757,385	1,754,361	10,063	0	(2,608)	0	0	XXX	XXX	XXX
TOTAL UNITED STATES								8,733,875	7,825,000	XXX	8,843,735	8,749,964	52,757	43,750	(16,089)	0	0	XXX	XXX	XXX
1199999 - Total Bonds - States, Territories and Possessions - Issuer Obligations								8,733,875	7,825,000	XXX	8,843,735	8,749,964	52,757	43,750	(16,089)	0	0	XXX	XXX	XXX
1799999 - Total - States, Territories and Possessions								8,733,875	7,825,000	XXX	8,843,735	8,749,964	52,757	43,750	(16,089)	0	0	XXX	XXX	XXX
SPECIAL REVENUE & SPECIAL ASSESS.																				
ISSUER OBLIGATIONS																				
UNITED STATES																				
ALABAMA																				
01030N-ZD-6	ALABAMA HFA S-F 1999 C-Z (AMT)		.4.850	AO	04/01/2004			425,000	425,000	102.8700	437,198	425,000	5,153	20,613				1PE	09/14/1999	4.848
01030N-ZF-1	ALABAMA HFA S-F 1999 C-Z (AMT)		.5.000	AO	04/01/2005			440,000	440,000	104.6400	460,416	440,000	5,500	22,000				1PE	09/14/1999	4.998
TOTAL ALABAMA								865,000	865,000	XXX	897,614	865,000	10,653	42,613	0	0	0	XXX	XXX	XXX
ARKANSAS																				
04108N-SN-3	ARKANSAS ST DEV FIN AUTH ECON		.5.050	MN	11/01/2007			1,788,999	1,760,000	109.2400	1,922,624	1,798,632	14,813	88,880	(5,255)			1PE	02/20/2001	4.664
TOTAL ARKANSAS								1,788,999	1,760,000	XXX	1,922,624	1,798,632	14,813	88,880	(5,255)	0	0	XXX	XXX	XXX
CALIFORNIA																				
130330-FX-6	CALIFORNIA HFA 1999 D-2-3		.5.200	FA	02/01/2013	02/01/2012	100.000	4,486,365	4,325,000	102.3200	4,425,340	4,518,544	93,708	224,900	(14,425)			1PE	03/26/2001	4.111
TOTAL CALIFORNIA								4,486,365	4,325,000	XXX	4,425,340	4,518,544	93,708	224,900	(14,425)	0	0	XXX	XXX	XXX
ILLINOIS																				
45200L-NU-6	ILLINOIS HLTH F. AUTH ADVOCATE A		.5.500	FA	08/15/2004			603,872	600,000	105.6500	633,900	610,638	12,467	33,000	(2,257)			1PE	11/02/1999	5.076

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
45200P-GX-9	ILLINOIS HEALTH FACs AUTH REV		.5 250	MN	11/15/2005			999,089	1,000,000	107.9400	1,079,400	998,670	6,708	52,500	266			1PE	11/17/2000	5.282
TOTAL ILLINOIS								1,602,961	1,600,000	XXX	1,713,300	1,609,308	19,175	85,500	(1,991)	0	0	XXX	XXX	XXX
IOWA																				
731209-DB-5	POLK CNTY, IOWA CATHOLIC HLTH-A		.5 500	JD	12/01/2005			1,014,787	1,000,000	108.9300	1,089,300	1,024,250	4,583	55,000	(4,618)			1PE	11/21/2000	4.948
TOTAL IOWA								1,014,787	1,000,000	XXX	1,089,300	1,024,250	4,583	55,000	(4,618)	0	0	XXX	XXX	XXX
KANSAS																				
815266-FJ-5	SEDGWICK & SHAWNEE CNTYS, KS 1999 A-1		.5 150	JD	12/01/2013	07/01/2009	100.000	1,566,598	1,535,000	106.2200	1,630,477	1,572,822	6,588	79,053	(4,062)			1PE	03/26/2001	4.550
TOTAL KANSAS								1,566,598	1,535,000	XXX	1,630,477	1,572,822	6,588	79,053	(4,062)	0	0	XXX	XXX	XXX
MICHIGAN																				
490580-AH-0	KENT, MICHIGAN HSP FA-SPECTRUM-A		.5 250	JJ	01/15/2006			1,668,809	1,625,000	107.3200	1,743,950	1,692,844	39,339	85,313	(13,232)			1PE	02/20/2001	4.293
TOTAL MICHIGAN								1,668,809	1,625,000	XXX	1,743,950	1,692,844	39,339	85,313	(13,232)	0	0	XXX	XXX	XXX
MISSOURI																				
088621-BK-2	BI STATE DEVOP AGENCY MO- IL MUNI		.5 250	AO	10/01/2017			1,351,456	1,250,000	109.5900	1,369,875	1,352,113	7,292		(657)			1PE	11/12/2002	4.492
TOTAL MISSOURI								1,351,456	1,250,000	XXX	1,369,875	1,352,113	7,292	0	(657)	0	0	XXX	XXX	XXX
NEVADA																				
641271-HC-8	NEVADA 1995 C		.6 000	AO	10/01/2026			155,000	155,000	100.5400	155,837	157,131	2,325	9,300				1PE	05/03/1999	4.767
TOTAL NEVADA								155,000	155,000	XXX	155,837	157,131	2,325	9,300	0	0	0	XXX	XXX	XXX
NEW MEXICO																				
647199-FR-4	NEW MEXICO 1998 C-2		.6 000	JJ	07/01/2029	01/01/2014	100.000	1,644,240	1,635,000	103.1700	1,686,830	1,645,219	49,050	98,100	(576)			1PE	04/28/2000	5.860
TOTAL NEW MEXICO								1,644,240	1,635,000	XXX	1,686,830	1,645,219	49,050	98,100	(576)	0	0	XXX	XXX	XXX
NORTH CAROLINA																				
65820E-B9-0	NORTH CAROLINA HFA SER 6-A		.5 000	JJ	07/01/2004			675,000	675,000	103.0900	695,858	675,000	16,875	33,750				1PE	11/05/1999	4.996
TOTAL NORTH CAROLINA								675,000	675,000	XXX	695,858	675,000	16,875	33,750	0	0	0	XXX	XXX	XXX
SOUTH DAKOTA																				
83755G-LW-5	SOUTH DAKOTA HSG DEV AUTH MUNI		.4 600	MN	05/01/2005			1,019,310	1,025,000	104.0800	1,066,820	1,012,085	7,858	47,150	2,226			1PE	06/24/1999	4.852
TOTAL SOUTH DAKOTA								1,019,310	1,025,000	XXX	1,066,820	1,012,085	7,858	47,150	2,226	0	0	XXX	XXX	XXX
TENNESSEE																				
445515-AA-7	HUMPHREYS CNTY, TN IDB (INLAND)		.6 000	JD	12/01/2007			1,987,689	1,890,000	110.7400	2,092,986	2,018,993	9,450	113,400	(17,244)			1	02/20/2001	4.806
TOTAL TENNESSEE								1,987,689	1,890,000	XXX	2,092,986	2,018,993	9,450	113,400	(17,244)	0	0	XXX	XXX	XXX
UTAH																				
91755N-BE-4	UTAH 1997 B-2		.6 300	JJ	07/01/2028	07/01/2005	100.000	1,197,939	1,195,000	103.5600	1,237,542	1,200,975	37,643	75,285	(1,135)			1PE	11/03/1999	6.094
TOTAL UTAH								1,197,939	1,195,000	XXX	1,237,542	1,200,975	37,643	75,285	(1,135)	0	0	XXX	XXX	XXX
VIRGINIA																				
707079-AX-7	PENINSULA ARPT REF VA		.5 050	JJ	07/15/2008			1,395,000	1,395,000	108.4800	1,513,296	1,395,000	32,484	70,448				1PE	11/17/2000	6.319
927793-KY-4	VIRGINIA COMWLTN TRANSN BOARD MUNI		.5 250	MN	05/15/2016			1,069,517	1,000,000	109.3800	1,093,800	1,069,780	8,750		(263)			1PE	12/05/2002	4.550
TOTAL VIRGINIA								2,464,517	2,395,000	XXX	2,607,096	2,464,780	41,234	70,448	(263)	0	0	XXX	XXX	XXX
WEST VIRGINIA																				
956525-AA-7	WEST VA. PUB. ENERGY AUTH A		.5 050	JJ	07/01/2008			3,260,418	3,180,000	103.2300	3,282,714	3,283,159	80,295	160,590	(12,612)			1PE	02/22/2001	4.526
95662M-LT-5	WEST VIRGINIA ST HSG DEV SER B		.5 400	MN	11/01/2006			886,492	865,000	105.5600	913,094	905,482	7,785	46,710	(10,145)			1PE	01/26/2001	4.089
TOTAL WEST VIRGINIA								4,146,911	4,045,000	XXX	4,195,808	4,188,641	88,080	207,300	(22,756)	0	0	XXX	XXX	XXX
WYOMING																				
98322P-ML-0	WYOMING CMNTY DEV AUTH HSG SER 4		.4 700	JD	12/01/2003			535,000	535,000	102.1400	546,449	535,000	2,095	25,145				1PE	07/15/1999	4.700
TOTAL WYOMING								535,000	535,000	XXX	546,449	535,000	2,095	25,145	0	0	0	XXX	XXX	XXX
TOTAL UNITED STATES								28,170,580	27,510,000	XXX	29,077,705	28,331,336	450,761	1,341,135	(83,988)	0	0	XXX	XXX	XXX
2599999 - Total Bonds - Special Revenue - Issuer Obligations								28,170,580	27,510,000	XXX	29,077,705	28,331,336	450,761	1,341,135	(83,988)	0	0	XXX	XXX	XXX
SINGLE MBS/ABS																				
UNITED STATES																				
31283J-3X-7	FGOLD 15YR MBS/POOL		.5 500	MTLY	05/15/2013	05/01/2013	100.000	1,259,031	1,247,256	104.5300	1,303,756	1,259,533	5,717	34,300	(2,532)			1	06/07/2002	5.301
3128DV-X2-4	FG D92497 - 20 YEAR		.6 500	MTLY	09/01/2018			1,267,429	1,261,500	105.1500	1,326,468	1,268,626	6,686	81,998	(4,135)			1	10/08/1998	6.428
31298U-ZG-7	FED NTL MTG ASSO FNMA		.6 500	MTLY	09/01/2031			599,953	597,969	104.2800	623,562	599,977	3,239	22,673	(957)			1	04/11/2002	6.467

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SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
31335H-HL-0	FG C90235 - 20 YEAR		.6 500	MTLY	10/01/2018			1,627,183	1,620,846	104.9300	1,700,753	1,628,443	8,460	105,355	(3,610)					10/13/1998	6.441
31371K-NX-5	FED NTL MTG ASSO	FNMA	.5 500	MTLY	05/01/2017			2,851,457	2,755,239	103.7000	2,857,183	2,851,457	12,628							12/24/2002	4.953
31371K-07-9	FED NTL MTG ASSO	FNMA	.6 500	MTLY	07/01/2032			1,311,193	1,266,310	104.1500	1,318,862	1,311,224	6,859		(32)					12/04/2002	6.165
31371K-UB-5	FED NTL MTG ASSO	FNMA	.6 000	MTLY	09/01/2032			1,988,856	1,935,886	103.4900	2,003,449	1,989,123	9,679	29,038	(2,010)					09/20/2002	5.748
31385H-XH-0	FED NTL MTG ASSO	30 YR FNMA	.6 500	MTLY	11/01/2031			696,613	680,704	104.0100	708,000	696,764	3,687	18,436	(4,728)					07/02/2002	6.274
31388K-W4-0	FED NTL MTG ASSO	FNMA	.6 500	MTLY	01/01/2031			1,334,652	1,310,711	104.0100	1,363,271	1,336,106	7,100	85,196	(4,551)					10/24/2001	6.232
31390C-WJ-1	FED NTL MTG ASSO	FNMA	.6 500	MTLY	04/01/2032			1,523,191	1,519,903	104.1500	1,582,979	1,523,228	8,233	57,630	(509)					04/11/2002	6.479
31390G-6Y-8	FED NTL MTG ASSO	FNMA	.6 500	MTLY	07/01/2032			4,623,675	4,524,331	104.1800	4,713,448	4,624,715	24,507	147,041	(11,173)					06/18/2002	6.290
31391P-D6-0	FED NTL MTG ASSO	FNMA	.6 000	MTLY	12/01/2032			2,054,025	2,000,000	103.4900	2,069,800	2,054,063	10,000		(37)					11/18/2002	5.753
31392C-AV-6	FED NTL MTG ASSO	FNMA	.7 000	MTLY	02/25/2032	02/01/2032	100.000	1,190,512	1,150,357	106.9500	1,230,307	1,191,159	6,710	60,394	(6,763)					02/12/2002	6.657
TOTAL UNITED STATES								22,327,772	21,871,013	XXX	22,801,838	22,334,420	113,506	642,059	(41,037)	0	0	XXX	XXX	XXX	
2699999 - Total Bonds - Special Revenue - Single Class Mortgage-Backed/Asset-Backed Securities								22,327,772	21,871,013	XXX	22,801,838	22,334,420	113,506	642,059	(41,037)	0	0	XXX	XXX	XXX	
3199999 - Total - Special Revenue Bonds								50,498,352	49,381,013	XXX	51,879,543	50,665,756	564,267	1,983,194	(125,025)	0	0	XXX	XXX	XXX	
INDUSTRIAL & MISC. (UNAFFIL)																					
ISSUER OBLIGATIONS																					
UNITED STATES																					
00184A-AF-2	AOL TIME WARNER		.6 875	MN	05/01/2012			470,735	475,000	105.6100	501,648	470,488	5,443	18,415	248					04/03/2002	7.006
013817-AC-5	ALCOA INC	CORPORATE	.5 875	JD	06/01/2006			207,428	200,000	109.7900	219,580	209,764	979	11,750	(1,963)					10/16/2001	4.684
023551-AH-7	AMERADA HESS CORPORATION	CORPORATE	.6 650	FA	08/15/2011			380,387	350,000	109.2200	382,270	381,304	8,793		(917)					08/29/2002	5.377
12189T-AT-1	BURL NORTH SANTA FE	CORPORATE	.6 750	JJ	07/15/2011			110,305	100,000	113.5100	113,510	110,461	3,113		(156)					10/28/2002	5.237
125577-AM-8	CIT GROUP INC	CORPORATE	.6 500	FA	02/07/2006			166,112	160,000	105.3100	168,496	168,221	4,160	10,400	(1,778)					10/16/2001	5.149
125577-AM-8	CIT GROUP INC	CORPORATE	.6 500	FA	02/07/2006			197,258	190,000	105.3100	200,089	199,762	4,940	12,350	(2,111)					10/16/2001	5.149
177342-AH-5	CITIZENS UTILITY CO		.7 450	JJ	01/15/2004			900,000	900,000	103.9800	935,820	900,126	30,918	67,050	(37)					09/08/2000	7.445
177342-AH-5	CITIZENS UTILITY CO		.7 450	JJ	01/15/2004			100,000	100,000	103.9800	103,980	100,014	3,435	7,450	(4)					09/08/2000	7.445
210805-CE-5	CONTINENTAL AIRLINES 982-A		.6 410	AO	04/15/2007			1,051,988	1,105,784	85.0000	939,917	1,051,988	14,964	70,881	(7,125)					11/16/2000	6.007
233835-AT-4	DAIMLERCHRYSL	CORPORATE	.7 300	JJ	01/15/2012			215,185	200,000	112.2100	224,420	215,394	6,732		(209)					10/28/2002	6.190
260543-BL-6	DOW CHEMICAL CO	CORPORATE	.6 125	FA	02/01/2011			51,072	50,000	103.0300	51,515	51,196	1,276	3,063	(102)					10/16/2001	5.788
28336L-AD-1	EL PASO CORP	CORPORATE	.7 875	JD	06/15/2012			122,500	175,000	70.0000	122,500	174,256	613	7,082	(51,756)					06/04/2002	7.937
349631-AH-4	FORTUNE BRANDS INC		.7 125	MN	11/01/2004			1,007,383	1,000,000	107.6500	1,076,500	1,014,410	11,875	71,250	(3,732)					01/25/2001	6.683
369626-WC-4	GEN ELEC CAP CRP		.5 350	MS	03/30/2006			263,326	250,000	107.5500	268,875	264,563	3,381	6,688	(1,237)					08/29/2002	3.594
369626-YZ-1	GENERAL ELECTRIC CAPITAL CORP	CORPORATE	.5 000	JD	06/15/2007			497,690	500,000	106.0400	530,200	497,430	1,111	13,056	260					05/31/2002	5.117
370334-AR-5	GENERAL MILLS INC	CORPORATE	.5 125	FA	02/15/2007			49,855	50,000	106.2400	53,120	49,834	968	1,239	22					02/13/2002	5.202
370334-AR-5	GENERAL MILLS INC	CORPORATE	.5 125	FA	02/15/2007			299,132	300,000	106.2400	318,720	299,001	5,808	7,431	131					02/13/2002	5.202
370425-RT-9	GENERAL MOTORS ACCEPTANCE CORP	CORPORATE	.6 750	JJ	01/15/2006			308,028	300,000	103.5600	310,680	308,781	9,338		(753)					08/29/2002	5.776
370425-RW-2	GENERAL MOTORS ACCEPTANCE CORP		.6 125	MS	09/15/2006			499,001	500,000	101.6100	508,050	498,765	9,017	30,880	223					09/05/2001	6.183
421924-AX-9	HEALTHSOUTH CORP	CORPORATE	.8 375	AO	10/01/2011			84,500	100,000	84.5000	84,500	103,500	2,094	8,445	(19,000)					03/20/2002	7.846
438516-AL-0	HONEYWELL INTL	CORPORATE	.6 875	AO	10/03/2005			309,536	300,000	110.7500	332,250	314,298	5,042	20,625	(3,128)					06/11/2001	5.609
50075N-AG-9	KRAFT FOODS INC	CORPORATE	.5 250	JD	06/01/2007			263,875	250,000	108.0100	270,025	264,775	1,094	6,964	(900)					08/29/2002	3.870
629568-AB-2	NABORS INDUSTRIES INC		.6 800	AO	04/15/2004			947,157	990,000	105.3500	990,290	956,685	13,494	63,920	(5,265)					02/21/2001	6.166
743263-AC-9	PROGRESS ENERGY	CORPORATE	.6 750	MS	03/01/2006			371,397	350,000	107.4000	375,900	373,447	7,875		(2,050)					08/29/2002	4.649
743263-AD-7	PROGRESS ENERGY	CORPORATE	.7 100	MS	03/01/2011			298,362	300,000	110.2100	330,630	298,362	7,100							10/28/2002	7.188
872287-AA-5	TCI COMMUNICATIONS	CORPORATE	.8 650	MS	09/15/2004			1,032,420	1,000,000	107.3600	1,073,600	1,063,950	25,469	86,500	(17,496)					02/21/2001	6.598
913017-BD-0	UNITED TECHNOLOGIES CORP		.6 350	MS	03/01/2011			507,534	500,000	112.6500	563,250	508,070	10,583	15,875	(536)					04/17/2002	6.111
92343P-AA-5	VERITAS DGC INC	CORPORATE	.9 750	AO	10/15/2003			49,500	50,000	99.0000	49,500	50,625	1,029		(1,125)					03/08/2002	8.879
931142-BE-2	WAL-MART STORES INC	CORPORATE	.6 875	FA	08/10/2009			325,277	300,000	117.7900	353,370	328,998	8,078	20,625	(3,117)					10/16/2001	5.343
TOTAL UNITED STATES								11,086,943	10,995,784	XXX	11,453,204	11,228,465	208,721	566,811	(123,613)	0	0	XXX	XXX	XXX	
3999999 - Total Bonds - Industrial, Misc. - Issuer Obligations								11,086,943	10,995,784	XXX	11,453,204	11,228,465	208,721	566,811	(123,613)	0	0	XXX	XXX	XXX	
MULTI-RES. DEF. UNITED STATES																					
31358T-CA-5	FNMA G93-2 J		.7 000	MTLY	01/25/2022	01/01/2003	100.000	59,007	59,007	101.1700	59,697	60,445	344	4,130	(325)					02/03/1994	6.637
TOTAL UNITED STATES								59,007	59,007	XXX	59,697	60,445	344	4,130	(325)	0	0	XXX	XXX	XXX	
4199999 - Total Bonds - Industrial, Misc. - Defined Multi-Class Residential Mortgage-Backed Securities								59,007	59,007	XXX	59,697	60,445	344	4,130	(325)	0	0	XXX	XXX	XXX	
MULTI-COMM. DEF. UNITED STATES																					
22540A-LK-2	CREDIT SUISSE FIRST BOSTON	CMBS	.7 290	MTLY	09/15/2009	09/11/2009	100.000	446,988	400,000	116.9200	467,680	449,344	1,620	12,150	(2,356)					07/31/2002	5.208

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effec- tive Rate of In- terest
			4 Rate of	5 How Paid									14 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
TOTAL UNITED STATES								446,988	400,000	XXX	467,680	449,344	1,620	12,150	(2,356)	0	0	XXX	XXX	XXX
4499999	- Total Bonds - Industrial, Misc. - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities							446,988	400,000	XXX	467,680	449,344	1,620	12,150	(2,356)	0	0	XXX	XXX	XXX
4599999	- Total - Industrial and Miscellaneous Bonds							11,592,938	11,454,791	XXX	11,980,581	11,738,254	210,685	583,092	(126,293)	0	0	XXX	XXX	XXX
5499999	- Total - Issuer Obligations							59,416,433	57,180,784	XXX	61,161,388	59,992,109	875,434	2,300,852	(275,236)	0	0	XXX	XXX	XXX
5599999	- Total - Single Class Mortgage-Backed/Asset-Backed Securities							22,327,772	21,871,013	XXX	22,801,838	22,334,420	113,506	642,059	(41,037)	0	0	XXX	XXX	XXX
5699999	- Total - Defined Multi-Class Residential Mortgage-Backed Securities							59,007	59,007	XXX	59,697	60,445	344	4,130	(325)	0	0	XXX	XXX	XXX
5799999	- Total - Other Multi-Class Residential Mortgage-Backed Securities							0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX
5899999	- Total - Defined Multi-Class Commercial Mortgage-Backed Securities							0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX
5999999	- Total - Other Multi-Class Commercial Mortgage-Backed Securities							446,988	400,000	XXX	467,680	449,344	1,620	12,150	(2,356)	0	0	XXX	XXX	XXX
6099999	Totals							82,250,199	79,510,803	XXX	84,490,604	82,836,317	990,904	2,959,192	(318,953)	0	0	XXX	XXX	XXX

E08.3

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Par Value Per Share	5 Rate Per Share	6 Book/Adjusted Carrying Value	7 Rate Per Share Used to Obtain Fair Value	8 Fair Value	9 Actual Cost	Dividends		12 Increase (Decrease) by Adjustment	13 Increase (Decrease) by Foreign Exchange Adjustment	14 NAIC Design- nation	15 Date Acquired
									10 Declared but Unpaid	11 Amount Received During Year				
PUBLIC UTILITIES (UNAFFILIATED) UNITED STATES														
695114-65-2	PACIFICORP PFD DRD	9,900,000	100.00	0.000	1,095,760	102.370	1,013,463	1,098,900		74,874			RP2A	06/23/1999
TOTAL UNITED STATES					1,095,760	XXX	1,013,463	1,098,900	0	74,874	0	0	XXX	XXX
6199999 - Total - Preferred Stock - Public Utility					1,095,760	XXX	1,013,463	1,098,900	0	74,874	0	0	XXX	XXX
BANKS, TRUST AND INSURANCE COS. UNITED STATES														
17305A-20-2	CITIBANK NA	20,000,000	100.00	0.000	2,082,600	100.750	2,015,000	2,082,600		120,950			RP1L	02/20/1998
553059-20-5	MLC LIFE LIMITED	48,200,000	25.00	0.000	1,156,800	24.000	1,156,800	1,164,030		90,737	(63,142)			11/17/2000
TOTAL UNITED STATES					1,156,800	XXX	1,156,800	1,164,030	0	90,737	(63,142)	0	XXX	XXX
6299999 - Total - Preferred Stock - Banks, Trust, Insurance					3,239,400	XXX	3,171,800	3,246,630	0	211,687	(63,142)	0	XXX	XXX
6599999 Total - Preferred Stocks					4,335,160	XXX	4,185,263	4,345,530	0	286,560	(63,142)	0	XXX	XXX

E09

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
BONDS							
GOVERNMENTS							
UNITED STATES							
31359M-EM-1	FED NTL MTG ASSO AGCY FTST 5.125 02/13/2004	05/24/2002	BARCLAYS CAPITAL		773,027	750,000	10,997
912810-EG-9	UNITED STATES TREASURY GOVERNMENT 8.750 08/15/2020	11/08/2002	JP MORGAN CHASE BANK		1,034,414	700,000	14,813
912827-7F-3	UNITED STATES TREASURY GOVERNMENT 3.500 11/15/2006	02/06/2002	NATIONSBANC CAPITAL MARKETS		242,305	250,000	2,030
912828-AJ-9	UNITED STATES TREASURY GOVERNMENT 4.375 08/15/2012	10/29/2002	BARCLAYS CAPITAL		6,231,563	6,000,000	54,212
0399996 - Bonds - U.S. Government					8,281,309	7,700,000	82,053
0399999 - Total - Bonds - U.S. Government					8,281,309	7,700,000	82,053
STATES, TERRITORIES & POSSESSIONS							
UNITED STATES							
CONNECTICUT							
20772F-GG-9	CONNECTICUT ST MUNI 5.000 12/15/2007	12/03/2002	SALOMON SMITH BARNEY		1,922,393	1,750,000	41,563
TOTAL CONNECTICUT					1,922,393	1,750,000	41,563
MASSACHUSETTS							
57582N-DC-6	MASSACHUSETTS ST MUNI 5.500 02/01/2008	11/07/2002	MERRILL LYNCH		2,812,450	2,500,000	3,056
57582N-DD-4	MASSACHUSETTS ST MUNI 5.500 02/01/2009	11/07/2002	MERRILL LYNCH		1,700,235	1,500,000	1,833
57582N-JJ-5	MASSACHUSETTS ST MUNI 5.500 01/01/2009	11/22/2002	UBS SECURITIES		560,525	500,000	2,979
TOTAL MASSACHUSETTS					5,073,210	4,500,000	7,868
NEW JERSEY							
646039-EZ-6	NEW JERSEY ST MUNI 5.000 07/15/2009	11/13/2002	BEAR STEARNS		1,754,361	1,575,000	1,094
TOTAL NEW JERSEY					1,754,361	1,575,000	1,094
1799996 - Bonds - States, Territory, Poss - United States					8,749,964	7,825,000	50,524
1799999 - Total - Bonds - States, Territories and Possessions					8,749,964	7,825,000	50,524
MISSOURI							
088621-BK-2	BI STATE DEVLDP AGENCY MO- IL MUNI 5.250 10/01/2017	11/12/2002	PAINE WEBBER		1,352,113	1,250,000	
TOTAL MISSOURI					1,352,113	1,250,000	0
VIRGINIA							
927793-KY-4	VIRGINIA COMWLTH TRANSN BOARD MUNI 5.250 05/15/2016	12/05/2002	MERRILL LYNCH		1,069,780	1,000,000	5,688
TOTAL VIRGINIA					1,069,780	1,000,000	5,688
SPECIAL REVENUE & SPECIAL ASSESS.							
UNITED STATES							
31283J-3X-7	FGOLD 15YR MBS/POOL 5.500 05/01/2013	06/07/2002	GOLDMAN SACHS		1,487,362	1,472,864	3,825
31298U-ZG-7	FED NTL MTG ASSO FNMA 6.500 09/01/2031	04/11/2002	SALOMON SMITH BARNEY		934,107	930,979	2,017
31371K-NX-5	FED NTL MTG ASSO FNMA 5.500 05/01/2017	12/24/2002	MORGAN STANLEY		2,851,457	2,755,239	12,207
31371K-O7-9	FED NTL MTG ASSO FNMA 6.500 07/01/2032	12/04/2002	GOLDMAN SACHS		1,311,224	1,266,310	2,515
31371K-UB-5	FED NTL MTG ASSO FNMA 6.000 09/01/2032	09/20/2002	BEAR STEARNS		2,055,000	2,000,000	8,000
31385H-XH-0	FED NTL MTG ASSO 30 YR FNMA 6.500 11/01/2031	07/02/2002	GOLDMAN SACHS		919,446	898,253	2,271
31390C-WJ-1	FED NTL MTG ASSO FNMA 6.500 04/01/2032	04/11/2002	SALOMON SMITH BARNEY		1,751,980	1,748,156	3,788
31390G-6Y-8	FED NTL MTG ASSO FNMA 6.500 07/01/2032	06/18/2002	NOMURA SECURITIES		5,110,938	5,000,000	17,153
31391P-D6-0	FED NTL MTG ASSO FNMA 6.000 12/01/2032	11/18/2002	SALOMON SMITH BARNEY		2,054,063	2,000,000	3,667
31392C-AV-6	FED NTL MTG ASSO FNMA 7.000 02/01/2032	02/12/2002	BEAR STEARNS		1,383,453	1,336,064	3,117
3199996 - Bonds - Special Revenues - United States					22,280,922	21,657,865	64,247
3199999 - Total - Bonds - Special Revenue					22,280,922	21,657,865	64,247
INDUSTRIAL & MISC. (UNAFFIL)							
UNITED STATES							
00184A-AF-2	AOL TIME WARNER 6.875 05/01/2012	04/03/2002	MORGAN STANLEY		470,488	475,000	
023551-AH-7	AMERADA HESS CORPORATION CORPORATE 6.650 08/15/2011	08/29/2002	LEHMAN BROS		381,304	350,000	1,228
12189T-AT-1	BURL NORTH SANTA FE CORPORAT 6.750 07/15/2011	10/28/2002	MORGAN STANLEY		110,461	100,000	1,988
22540A-LK-2	CREDIT SUISSE FIRST BOSTON CMBS 7.290 09/11/2009	07/31/2002	CREDIT SUISSE FIRST BOSTON CORP		449,344	400,000	1,944
233835-AT-4	DAIMLERCHRYNS NA CORPORATE 7.300 01/15/2012	10/28/2002	JP MORGAN CHASE BANK		215,394	200,000	4,258
28336L-AD-1	EL PASO CORP CORPORATE 7.875 06/15/2012	06/04/2002	CREDIT SUISSE FIRST BOSTON CORP		174,256	175,000	
36962G-WC-4	GEN ELEC CAP CRP 5.350 03/30/2006	08/29/2002	JP MORGAN CHASE BANK		264,563	250,000	5,722
36962G-YZ-1	GENERAL ELECTRIC CAPITAL CORP CORPORATE 5.000 06/15/2007	05/31/2002	CREDIT SUISSE FIRST BOSTON CORP		497,430	500,000	
370334-AR-5	GENERAL MILLS INC CORPORATE 5.125 02/15/2007	02/13/2002	BEAR STEARNS		348,835	350,000	
370425-RT-9	GENERAL MOTORS ACCEPTANCE COR CORPORATE 6.750 01/15/2006	08/29/2002	JP MORGAN CHASE BANK		308,781	300,000	2,756
421924-AX-9	HEALTHSOUTH CORP CORPORATE 8.375 10/01/2011	03/20/2002	LEHMAN BROS		103,500	100,000	4,048
50075N-AG-9	KRAFT FOODS INC CORPORATE 5.250 06/01/2007	08/29/2002	BANC ONE CAPITAL CORP		264,775	250,000	3,792
743263-AC-9	PROGRESS ENERGY CORPORATE 6.750 03/01/2006	08/29/2002	MORGAN STANLEY		373,447	350,000	197
743263-AD-7	PROGRESS ENERGY CORPORATE 7.100 03/01/2011	10/28/2002	MORGAN STANLEY		298,362	300,000	3,550
913017-BD-0	UNITED TECHNOLOGIES CORP 6.350 03/01/2011	04/17/2002	LEHMAN BROS		508,070	500,000	4,498

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
92343P-AA-5	VERITAS DGC INC CORPORATE 9.750 10/15/2003	03/08/2002	GOLDMAN SACHS		50.625	50.000	2.004
4599996	- Bonds - Industrial and Misc - United States				4,819,633	4,650,000	35,985
4599999	- Total - Bonds - Industrial, Misc.				4,819,633	4,650,000	35,985
6099997	- Total - Bonds - Part 3				44,131,827	41,832,865	232,809
6099998	- Total - Bonds - Part 5				128,580,524	118,451,329	1,542,123
6099999	- Total - Bonds				172,712,351	160,284,194	1,774,932
6599998	- Total - Preferred Stocks - Part 5				0	XXX	0
6599999	- Total - Preferred Stocks				0	XXX	0
7099998	- Total - Common Stocks - Part 5				0	XXX	0
7099999	- Total - Common Stocks				0	XXX	0
7199999	- Total - Preferred and Common Stocks				0	XXX	0
7299999 Totals					172,712,351	XXX	1,774,932

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
BONDS															
GOVERNMENTS															
UNITED STATES															
912827-2Y-7	US TREASURY 6.250 06/30/2002		VARIOUS		600,000	600,000	605,438	600,621	(621)				.0	18,750	
912827-5X-6	UNITED STATES TREASURY 6.375 01/31/2002	05/03/2002	VARIOUS		250,000	250,000	250,000	250,000					.0	8,222	
912827-6J-6	UNITED STATES TREASURY 5.750 08/15/2010	01/11/2002	DEUTSCHE BANK ALEX BROWN INC		2,126,016	2,000,000	2,125,625	2,124,287	(384)			2,113	2,113	47,500	
912827-6T-4	UNITED STATES TREASURY GOVERNMENT 5.000 02/15/2011	09/16/2002	CREDIT SUISSE FIRST BOSTON CORP		1,635,059	1,500,000	1,530,938	1,530,180	(1,909)			106,788	106,788	81,726	
912827-6X-5	UNITED STATES TREASURY GOVERNMENT 4.625 05/15/2006	07/10/2002	VARIOUS		1,540,176	1,500,000	1,547,402	1,546,111	(2,788)			(3,147)	(3,147)	28,687	
912828-AJ-9	UNITED STATES TREASURY GOVERNMENT 4.375 08/15/2012	12/17/2002	VARIOUS		1,552,051	1,500,000	1,557,891	1,557,891	(278)			(5,562)	(5,562)	16,674	
0399996	- Bonds - U.S. Government				7,703,301	7,350,000	7,617,293	7,609,089	(5,980)	0	0	100,192	100,192	201,558	XXX
0399999	- Bonds - U.S. Governments				7,703,301	7,350,000	7,617,293	7,609,089	(5,980)	0	0	100,192	100,192	201,558	XXX
ALABAMA															
01030N-ZD-6	ALABAMA HFA S-F 1999 C-Z (AMT) 4.850 04/01/2004	10/01/2002	CALLED SECURITY at 100.00		25,000	25,000	25,000	25,000					.0	970	
01030N-ZF-1	ALABAMA HFA S-F 1999 C-Z (AMT) 5.000 04/01/2005	10/01/2002	CALLED SECURITY at 100.00		25,000	25,000	25,000	25,000					.0	1,000	
TOTAL ALABAMA					50,000	50,000	50,000	50,000	0	0	0	0	0	1,970	XXX
CALIFORNIA															
130330-FX-6	CALIFORNIA HFA 1999 D-2-3 5.200 02/01/2012	08/01/2002	CALLED SECURITY at 100.00		700,000	700,000	731,325	728,452	(28,452)				.0	28,860	
TOTAL CALIFORNIA					700,000	700,000	731,325	728,452	(28,452)	0	0	0	0	28,860	XXX
KANSAS															
815266-FJ-5	SEDGWICK & SHAWNEE CNTYS, KS 1999 A-1 5.150 07/01/2009	12/01/2002	CALLED SECURITY at 100.00		310,000	310,000	317,638	317,202	(7,202)				.0	13,390	
TOTAL KANSAS					310,000	310,000	317,638	317,202	(7,202)	0	0	0	0	13,390	XXX
NEVADA															
641271-HC-8	NEVADA 1995 C 6.000 10/01/2005	10/01/2002	CALLED SECURITY at 100.00		30,000	30,000	30,413	30,000					.0	1,200	
TOTAL NEVADA					30,000	30,000	30,413	30,000	0	0	0	0	0	1,200	XXX
NEW MEXICO															
647199-FR-4	NEW MEXICO 1998 C-2 6.000 01/01/2014	07/01/2002	CALLED SECURITY at 100.00		65,000	65,000	65,406	65,390	(390)				.0	3,150	
TOTAL NEW MEXICO					65,000	65,000	65,406	65,390	(390)	0	0	0	0	3,150	XXX
NORTH CAROLINA															
65820E-B9-0	NORTH CAROLINA HFA SER 6-A 5.000 07/01/2004	04/15/2002	CALLED SECURITY at 100.00		15,000	15,000	15,000	15,000					.0	519	
TOTAL NORTH CAROLINA					15,000	15,000	15,000	15,000	0	0	0	0	0	519	XXX
TENNESSEE															
445515-AA-7	HUMPHREYS CNTY, TN IDB (INLAND) 6.000 12/01/2007	12/01/2002	CALLED SECURITY at 100.00		380,000	380,000	405,935	403,108	(23,108)				.0	22,800	
TOTAL TENNESSEE					380,000	380,000	405,935	403,108	(23,108)	0	0	0	0	22,800	XXX
UTAH															
91755N-BE-4	UTAH 1997 B-2 6.300 07/01/2005	07/01/2002	CALLED SECURITY at 100.00		230,000	230,000	231,150	230,784	(784)				.0	9,135	
TOTAL UTAH					230,000	230,000	231,150	230,784	(784)	0	0	0	0	9,135	XXX
VIRGINIA															
707079-AX-7	PENINSULA ARPT REF VA 5.050 07/15/2008	07/15/2002	SINKING FUND REDEMPTION		50,000	50,000	50,000	50,000					.0	2,525	
TOTAL VIRGINIA					50,000	50,000	50,000	50,000	0	0	0	0	0	2,525	XXX
WEST VIRGINIA															

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
956525-AA-7	WEST VA. PUB. ENERGY AUTH A 5.050 07/01/2008	07/01/2002	CALLED SECURITY at 100.00		410,000	410,000	423,300	421,994	(11,994)				0	20,705	
TOTAL WEST VIRGINIA					410,000	410,000	423,300	421,994	(11,994)		0	0	0	20,705	XXX
SPECIAL REVENUE & SPECIAL ASSESS. UNITED STATES															
31283J-3X-7	FGOLD 15YR MBS/POOL 5.500 05/01/2013	12/01/2002	MBS PAYDOWN		225,608	225,608	227,829	225,799	(191)				0	4,123	
3128DV-X2-4	FG D92497 - 20 YEAR 6.500 09/01/2018	12/01/2002	MBS PAYDOWN		1,058,077	1,058,077	1,064,054	1,059,467	(1,390)				0	46,691	
31298U-Z6-7	FED NTL MTG ASSO 6.500 09/01/2031	12/01/2002	MBS PAYDOWN	FNMA	333,011	333,011	334,130	333,197	(186)				0	9,831	
31335H-HL-0	FG C90235 - 20 YEAR 6.500 10/01/2018	12/01/2002	MBS PAYDOWN		1,037,538	1,037,538	1,042,401	1,038,507	(969)				0	40,637	
31359M-FS-7	FED NTL MTG ASSO 7.125 06/15/2010	01/14/2002	BARCLAYS CAPITAL		1,120,391	1,000,000	1,091,523	1,091,523				28,868	28,868	5,938	
31359M-HB-2	FED NTL MTG ASSO 5.500 02/15/2006	06/18/2002	VARIOUS	FNMA	3,127,422	3,000,000	3,100,374	3,100,374	(4,933)			31,981	31,981	130,167	
31371K-UB-5	FED NTL MTG ASSO 6.000 09/01/2032	12/01/2002	MBS PAYDOWN	30 YR FNMA	64,114	64,114	65,877	64,133	(20)				0	799	
31385H-XH-0	FED NTL MTG ASSO 6.500 11/01/2031	12/01/2002	MBS PAYDOWN	FNMA	217,549	217,549	222,681	218,105	(557)				0	4,051	
31388K-W4-0	FED NTL MTG ASSO 6.500 01/01/2031	12/01/2002	MBS PAYDOWN	FNMA	187,302	187,302	190,931	187,622	(320)				0	9,536	
31390C-WJ-1	FED NTL MTG ASSO 6.500 04/01/2032	12/01/2002	MBS PAYDOWN	FNMA	228,253	228,253	228,752	228,280	(28)				0	7,218	
31390G-6Y-8	FED NTL MTG ASSO 6.500 07/01/2032	12/01/2002	MBS PAYDOWN	FNMA	475,669	475,669	486,223	476,089	(420)				0	12,179	
31392C-AV-6	FED NTL MTG ASSO 7.000 02/01/2032	12/01/2002	MBS PAYDOWN	FNMA	185,707	185,707	192,294	186,177	(470)				0	5,768	
3199996 - Bonds - Special Revenues - United States					10,500,638	10,252,826	10,567,235	10,521,203	(81,413)	0	0	60,849	60,849	381,193	XXX
3199999 - Bonds - Special Revenues					10,500,638	10,252,826	10,567,235	10,521,203	(81,413)	0	0	60,849	60,849	381,193	XXX
INDUSTRIAL & MISC. (UNAFFL) UNITED STATES															
053807-AF-0	AVNET INC 7.875 02/15/2005	08/13/2002	CREDIT SUISSE FIRST BOSTON CORP		1,000,000	1,000,000	1,019,890	1,015,935	(2,808)			(13,127)	(13,127)	78,969	
066050-CW-3	BANK OF AMERICA 6.625 06/15/2004	03/15/2002	CREDIT SUISSE FIRST BOSTON CORP	CORPORATE	209,578	200,000	209,110	207,968	(688)			2,299	2,299	3,497	
073902-BM-9	BEAR STEARNS CO. 6.150 03/02/2004	03/22/2002	VARIOUS		2,055,820	2,000,000	1,982,900	1,987,184	1,367			67,269	67,269	68,846	
208251-AC-2	CONOCO INC 5.900 04/15/2004	03/15/2002	UBS WARBURG LLC	CORPORATE	231,091	225,000	229,052	228,495	(309)			2,904	2,904	5,716	
210805-CE-5	CONTINENTAL AIRLINES 982-A 6.410 04/15/2007	10/15/2002	SINKING FUND REDEMPTION		90,936	90,936	86,512	91,572	(636)				0	4,355	
22541L-AA-1	CREDIT SUISSE FIRST BOSTON 5.875 08/01/2006	02/01/2002	VARIOUS	CORPORATE	206,200	200,000	205,700	205,493	(88)			795	795	6,103	
25746U-AG-4	DOMINION RESOURCES INC 6.000 01/31/2003	05/16/2002	MORGAN STANLEY	CORPORATE	304,443	300,000	305,208	303,825	(1,384)			2,002	2,002	14,550	
260543-BL-6	DOW CHEMICAL CO 6.125 02/01/2011	07/11/2002	CS FIRST BOSTON	CORPORATE	50,973	50,000	51,196	51,173	(53)			(147)	(147)	2,935	
31358T-CA-5	FNMA G93-2 J 7.000 01/01/2003	12/01/2002	MBS PAYDOWN		140,993	140,993	144,430	141,370	(376)				0	5,339	
345397-SU-8	FORD MOTOR CREDIT 7.600 08/01/2005	02/25/2002	BEAR STEARNS	CORPORATE	511,040	500,000	531,025	528,237	(1,127)			(16,070)	(16,070)	21,850	
370425-RT-9	GENERAL MOTORS ACCEPTANCE COR 6.750 01/15/2006	02/25/2002	MORGAN STANLEY	CORPORATE	204,968	200,000	206,992	206,442	(236)			(1,238)	(1,238)	8,363	
438516-AK-2	HONEYWELL INTL 7.500 03/01/2010	06/07/2002	MORGAN STANLEY	CORPORATE	110,083	100,000	109,613	109,427	(406)			1,062	1,062	5,833	
4581X0-AA-6	INTER AMERICAN DEVELOPMENT BANK 5.375 01/18/2006	12/17/2002	ABN AMRO		404,715	375,000	391,950	391,260	(3,656)			17,112	17,112	28,667	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	
524908-BZ-2	LEHMAN BROTHERS HOLDINGS 6.625 04/01/2004	03/22/2002	BNP PARIBAS		2,073,700	2,000,000	2,021,500	2,015,819	(1,371)			59,252	59,252	64,778		
912920-AU-9	US WEST COMMUN 7.200 11/01/2004	05/23/2002	UBS WARBURG LLC		237,500	250,000	258,268	256,800	(908)			(18,392)	(18,392)	10,400		
923446-AK-2	VERIZON GLOBAL 6.750 12/01/2005	04/24/2002	CREDIT SUISSE FIRST BOSTON CORP		416,416	400,000	419,476	418,135	(1,379)			(340)	(340)	11,100		
98157D-AH-9	WORLDCOM INC 6.500 05/15/2004	02/01/2002	GOLDMAN SACHS		198,934	200,000	203,458	203,079	(124)			(4,021)	(4,021)	2,925		
4599996	- Bonds - Industrial and Misc - United States				8,447,390	8,231,929	8,376,279	8,362,214	(14,183)	0	0	99,360	99,360	344,224	XXX	
4599999	- Bonds - Industrial and Miscellaneous				8,447,390	8,231,929	8,376,279	8,362,214	(14,183)	0	0	99,360	99,360	344,224	XXX	
6099997	- Bonds - Part 4				26,651,329	25,834,755	26,560,807	26,492,505	(101,576)	0	0	260,400	260,400	926,976	XXX	
6099998	- Bonds - Part 5				129,922,923	118,451,329	128,580,524	128,580,524	(107,460)	0	0	1,449,859	1,449,859	2,320,259	XXX	
6099999	- Total - Bonds				156,574,252	144,286,084	155,141,331	155,073,029	(209,037)	0	0	1,710,260	1,710,260	3,247,235	XXX	
PREFERRED STOCKS																
PUBLIC UTILITIES (UNAFFILIATED)																
UNITED STATES																
695114-65-2	PACIFICORP PFD DRD	06/15/2002	CALLED SECURITY at 100.00		1,100,000	110,000	0.00	122,100	121,751			(11,751)	(11,751)		4,205	
TOTAL UNITED STATES					110,000	XXX		122,100	121,751	0	0	(11,751)	(11,751)	XXX	4,205	
6199999 - Preferred Stocks - Public Utilities					110,000	XXX		122,100	121,751	0	0	(11,751)	(11,751)	XXX	4,205	
BANKS, TRUST AND INSURANCE COS.																
UNITED STATES																
46625H-85-2	J.P. MORGAN CHASE & CO	02/04/2002	LEHMAN BROS		20,000,000	1,007,500	0.00	1,000,000	972,400	27,600		7,500	7,500			
TOTAL UNITED STATES					1,007,500	XXX		1,000,000	972,400	27,600	0	0	7,500	7,500	XXX	0
6299999 - Preferred Stocks - Banks, Trust and Insurance Companies					1,007,500	XXX		1,000,000	972,400	27,600	0	0	7,500	7,500	XXX	0
INDUSTRIAL & MISC. (UNAFFIL)																
UNITED STATES																
36227R-20-0	G S GLOBAL FUNDING SER 144A	06/24/2002	VARIOUS		10,000	1,022,185	0.00	1,000,000	1,029,999	(29,999)		22,185	22,185		16,550	
963328-30-7	WHIRLPOOL FINANCIAL	02/01/2002	CALLED SECURITY at 100.00		10,000,000	1,000,000	0.00	1,048,000	1,015,000	23,466		(38,466)	(38,466)		15,225	
TOTAL UNITED STATES					2,022,185	XXX		2,048,000	2,044,999	(6,533)	0	0	(16,281)	(16,281)	XXX	31,775
6399999 - Preferred Stocks - Industrial and Miscellaneous					2,022,185	XXX		2,048,000	2,044,999	(6,533)	0	0	(16,281)	(16,281)	XXX	31,775
6599997 - Preferred Stocks - Part 4					3,139,685	XXX		3,170,100	3,139,150	21,067	0	0	(20,532)	(20,532)	XXX	35,980
6599998 - Preferred Stocks - Part 5					0	XXX		0	0	0	0	0	0	0	XXX	0
6599999 - Total - Preferred Stocks					3,139,685	XXX		3,170,100	3,139,150	21,067	0	0	(20,532)	(20,532)	XXX	35,980
7099997 - Common Stocks - Part 4					0	XXX		0	0	0	0	0	0	XXX	0	
7099998 - Common Stocks - Part 5					0	XXX		0	0	0	0	0	0	XXX	0	
7099999 - Total - Common Stocks					0	XXX		0	0	0	0	0	0	XXX	0	
7199999 - Total - Preferred and Common Stocks					3,139,685	XXX		3,170,100	3,139,150	21,067	0	0	(20,532)	(20,532)	XXX	35,980
7299999 Totals																
					159,713,938	XXX		158,311,431	158,212,180	(187,970)	0	0	1,689,728	1,689,728	3,247,235	35,980

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
BONDS																
GOVERNMENTS																
UNITED STATES																
3134A3-3L-8	FEDERAL HOME LOAN MTGE CO 7.000 03/15/2010	09/20/2002	DEUTSCHE BANK	12/11/2002	GREENWICH PARTNERS	400,000	474,371	472,938	474,371	(2,947)			1,514	1,514	6,767	622
3134A4-DY-7	FHLMC REFERENCE NOTE BND AGCY FTSE 5.625 03/15/2011	09/20/2002	GREENWICH PARTNERS	12/05/2002	LEHMAN BROS	425,000	464,860	458,668	464,860	(1,891)			(4,301)	(4,301)	5,379	531
3134A4-NW-0	FEDERAL HOME LOAN MTGE CO AGCY FTSE 4.875 03/15/2007	09/10/2002	VARIOUS	12/12/2002	VARIOUS	6,000,000	6,232,984	6,329,129	6,232,984	(4,662)			100,807	100,807	131,882	116,045
31359M-EV-1	FED NTL MTG ASSO AGCY FTST 6.375 06/15/2009	10/15/2002	GREENWICH PARTNERS	11/07/2002	BNP PARIBAS	1,000,000	1,133,281	1,147,305	1,133,281	(1,634)			15,658	15,658	25,323	21,427
36213E-ST-4	GOVERNMENT NATIONAL MORTGAGE GNMA 6.500 01/01/2032	03/19/2002	MORGAN STANLEY	05/15/2002	VARIOUS	990,438	990,593	1,005,859	990,593	(1)			15,267	15,267	11,963	3,577
36225B-MZ-8	GNMA 30YR PLATINUM 6.500 04/01/2031	06/07/2002	GOLDMAN SACHS	12/01/2002	VARIOUS	4,705,284	4,783,759	4,859,764	4,783,759	(17,171)			93,176	93,176	153,818	16,142
912810-DV-7	UNITED STATES TREASURY GOVERNMENT 9.250 02/15/2016	07/29/2002	VARIOUS	09/19/2002	VARIOUS	7,350,000	9,997,164	10,141,277	9,997,164	(11,600)			155,713	155,713	239,862	182,483
912810-DW-5	UNITED STATES TREASURY GOVERNMENT 7.250 05/15/2016	04/05/2002	VARIOUS	05/01/2002	VARIOUS	2,500,000	2,856,523	2,893,125	2,856,523	(918)			37,520	37,520	79,810	70,197
912810-ED-6	UNITED STATES TREASURY GOVERNMENT 8.125 08/15/2019	07/30/2002	JP MORGAN CHASE BANK	08/28/2002	DEUTSCHE BANK	1,750,000	2,273,633	2,365,645	2,273,633	(1,544)			93,556	93,556	76,503	65,202
912810-EE-4	UNITED STATES TREASURY GOVERNMENT 8.500 02/15/2020	10/29/2002	VARIOUS	11/08/2002	JP MORGAN CHASE BANK	1,225,000	1,716,676	1,766,249	1,716,676	(755)			50,328	50,328	25,182	21,337
912810-EL-8	UNITED STATES TREASURY GOVERNMENT 8.000 11/15/2021	11/07/2002	VARIOUS	12/11/2002	VARIOUS	3,750,000	4,899,414	4,901,855	4,899,414	(1,674)			4,115	4,115	152,486	140,916
912810-EW-4	UNITED STATES TREASURY GOVERNMENT 6.000 02/15/2026	06/28/2002	JP MORGAN CHASE BANK	08/29/2002	VARIOUS	1,000,000	1,042,227	1,092,852	1,042,227	(137)			50,762	50,762	30,063	22,541
912810-FA-1	UNITED STATES TREASURY GOVERNMENT 6.375 08/15/2027	08/29/2002	DEUTSCHE BANK	10/29/2002	VARIOUS	500,000	586,348	593,922	586,348	(258)			7,832	7,832	5,301	1,299
912827-3E-0	UNITED STATES TREASURY GOVERNMENT 6.125 08/15/2007	10/29/2002	VARIOUS	11/12/2002	VARIOUS	10,750,000	11,887,148	11,879,258	11,887,148	(9,460)			1,569	1,569	143,416	101,997
912827-3X-8	UNITED STATES TREASURY GOVERNMENT 5.500 02/15/2008	12/12/2002	BEAR STEARNS	12/13/2002	BNP PARIBAS	1,500,000	1,667,637	1,667,930	1,667,637	(242)			535	535	27,575	26,902
912827-4V-1	UNITED STATES TREASURY GOVERNMENT 4.750 11/15/2008	10/28/2002	VARIOUS	11/12/2002	VARIOUS	2,725,000	2,852,192	2,891,656	2,852,192	(816)			40,280	40,280	43,847	36,796
912827-5N-8	UNITED STATES TREASURY GOVERNMENT 6.000 08/15/2009	07/17/2002	VARIOUS	07/29/2002	BARCLAYS CAPITAL	3,550,000	3,894,461	3,933,012	3,894,461	(1,552)			40,103	40,103	97,086	88,807
912827-5Z-1	UNITED STATES TREASURY US TREASURY N/B 6.500 02/15/2010	01/14/2002	VARIOUS	07/12/2002	VARIOUS	3,500,000	3,828,379	3,875,195	3,828,379	(5,992)			52,808	52,808	124,345	91,053
912827-6J-6	UNITED STATES TREASURY GOVERNMENT 5.750 08/15/2010	10/24/2002	VARIOUS	10/29/2002	VARIOUS	7,200,000	7,988,086	8,113,633	7,988,086	(1,529)			127,076	127,076	85,387	75,394
912827-6N-7	UNITED STATES TREASURY GOVERNMENT 4.625 05/15/2006	08/23/2002	BARCLAYS CAPITAL	08/28/2002	BARCLAYS CAPITAL	1,025,000	1,119,813	1,120,053	1,119,813	(229)			470	470	16,977	16,496
912827-6X-5	UNITED STATES TREASURY GOVERNMENT 4.625 03/31/2006	08/28/2002	GREENWICH PARTNERS	10/25/2002	BNP PARIBAS	1,000,000	1,059,727	1,067,109	1,059,727	(2,270)			9,653	9,653	20,863	13,322
912827-7B-2	UNITED STATES TREASURY GOVERNMENT 5.000 08/15/2011	09/16/2002	VARIOUS	10/29/2002	VARIOUS	5,425,000	5,607,577	5,656,844	5,607,577	(1,806)			51,072	51,072	115,938	102,055
912827-7F-3	UNITED STATES TREASURY GOVERNMENT 3.500 11/15/2006	02/06/2002	VARIOUS	02/08/2002	GREENWICH PARTNERS	2,200,000	2,131,453	2,135,977	2,131,453	177			4,346	4,346	18,931	17,732
912827-7L-0	UNITED STATES TREASURY GOVERNMENT 4.875 02/15/2012	10/24/2002	VARIOUS	10/28/2002	VARIOUS	14,895,000	15,232,167	15,428,354	15,232,167	(4,101)			200,287	200,287	189,168	98,087
912827-Z6-2	UNITED STATES TREASURY GOVERNMENT 6.500 10/15/2006	02/08/2002	J.P. MORGAN	05/30/2002	JP MORGAN CHASE BANK	4,500,000	4,926,797	4,909,219	4,926,797	(24,020)			6,442	6,442	183,012	96,429
912828-AA-8	UNITED STATES TREASURY GOVERNMENT 3.625 03/31/2004	04/24/2002	CREDIT SUISSE FIRST BOSTON CORP	04/26/2002	BARCLAYS CAPITAL	700,000	704,047	705,852	704,047				1,805	1,805	2,011	2,011
912828-AB-6	UNITED STATES TREASURY US TREASURY 3.375 04/30/2004	07/12/2002	VARIOUS	10/22/2002	VARIOUS	6,000,000	6,058,359	6,081,488	6,058,359	(5,587)			28,715	28,715	56,265	28,522
912828-AC-4	UNITED STATES TREASURY GOVERNMENT 4.375 05/15/2007	08/01/2002	VARIOUS	10/22/2002	BEAR STEARNS	2,550,000	2,607,234	2,623,201	2,607,234	(2,578)			18,545	18,545	30,334	15,211
912828-AH-3	UNITED STATES TREASURY GOVERNMENT 3.250 08/15/2007	11/01/2002	VARIOUS	11/07/2002	BARCLAYS CAPITAL	6,175,000	6,192,141	6,289,727	6,192,141	(36)			97,622	97,622	42,042	16,590

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SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 NAIC Company Code or Alien Insurer Identification Number	4 NAIC Valuation Method (See SVO Purposes and Procedures manual)	5 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	6 Total Amount of Such Intangible Assets	7 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
							8 Number of Shares	9 % of Outstanding
NONE								
1799999 Totals							XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$
2. Total amount of intangible assets nonadmitted: \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 6, Section 1	Stock in Lower-tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
NONE					
0399999 Total				XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	Interest		7 Maturity Date	8 Book/Adjusted Carrying Value	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment	11 Par Value	12 Actual Cost	Interest		15 Paid for Accrued Interest	16 NAIC Desig- nation	17 Effective Rate of Interest	
				5 Rate of	6 How Paid							13 Amount Due and Accrued Dec. 31 of Current Year on Bonds Not in Default	14 Gross Amount Received				
CLASS ONE MONEY MKT. MUTUAL FUNDS																	
928989-38-3	JP MORGAN US GOVT MMF AGENCY SHARES	12/31/2002	JP MORGAN CHASE BANK	0.000	MTLY		6,127,274			6,127,274	6,127,274				1	0.000	
	7899999 - Class One Money Market Mutual Funds						6,127,274	0	0	XXX	6,127,274	0	0	0	XXX	XXX	
8099999 Totals							6,127,274	(a)	0	0	XXX	6,127,274	0	0	0	XXX	XXX

(a) Includes \$ other than accrual of discount and amortization of premium.

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Schedule DB - Part A - Section 1

NONE

Schedule DB - Part A - Section 2

NONE

Schedule DB - Part A - Section 3

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part B - Section 2

NONE

Schedule DB - Part B - Section 3

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Part C - Section 3

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DB - Part D - Section 3

NONE

Schedule DB - Part E - Section 1

NONE

Schedule DM

NONE

