



HEALTH ANNUAL STATEMENT
FOR THE YEAR ENDING DECEMBER 31, 2002
 OF THE CONDITION AND AFFAIRS OF THE
Nationwide Health Plans, Inc.

NAIC Group Code 0000 0000 NAIC Company Code 95194 Employer's ID Number 31-1125592
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio
 Country of Domicile United States of America

Licensed as business type: Life, Accident & Health [] Property/Casualty [] Dental Service Corporation []
 Vision Service Corporation [] Other [] Health Maintenance Organization [X]
 Hospital, Medical & Dental Service or Indemnity [] Is HMO, Federally Qualified? Yes [] No [X]

Incorporated 01/11/1985 Commenced Business 01/11/1985

Statutory Home Office 5525 Parkcenter Circle, Dublin, OH 43017-3584
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 5525 Parkcenter Circle
(Street and Number)
Dublin, OH 43017-3584 614-854-3001
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 5525 Parkcenter Circle, Dublin, OH 43017-3584
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 5525 Parkcenter Circle
(Street and Number)
Dublin, OH 43017-3584 614-854-3124
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address nationwidehealthplans.com

Statement Contact Mark Cunningham 614-854-3124
(Name) (Area Code) (Telephone Number) (Extension)
cunninm3@nationwide.com 614-854-3218
(E-mail Address) (FAX Number)

Policyowner Relations Contact _____
(Street and Number)

(City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

OFFICERS

President Joseph San Filippo Secretary Glenn Soden
 Chief Actuarial Officer Jeffrey McDaniel

VICE PRESIDENTS

DIRECTORS OR TRUSTEES

State of Ohio }
 County of Franklin } ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Joseph San Filippo
 President

Glenn Soden
 Secretary

Jeffrey McDaniel
 Chief Actuarial Officer

Subscribed and sworn to before me this _____ day of 2003

- a. Is this an original filing? Yes [X] No []
 b. If no
 1. State the amendment number
 2. Date filed
 3. Number of pages attached

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Nationwide Health Plans, Inc.

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

| 1 CUSIP Identification | 2 Description | 3 * | Interest | | 6 Maturity Date | 7 Option Date | 8 Option Call Price | 9 Book/Adjusted Carrying Value | 10 Par Value | 11 Rate Used to Obtain Fair Value | 12 Fair Value | 13 Actual Cost | Interest | | 16 Increase (Decrease) by Adjustment | 17 Increase (Decrease) by Foreign Exchange Adjustment | 18 Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest | 19 NAIC Designation | 20 Date Acquired | 21 Effective Rate of Interest | |
|---------------------------|------------------|--------|--------------|---------------|--------------------|------------------|------------------------|-----------------------------------|-----------------|--------------------------------------|------------------|-------------------|--|---|---|--|--|------------------------|---------------------|----------------------------------|-----|
| | | | 4 Rate of | 5 How Paid | | | | | | | | | 14 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default | 15 Gross Amount Received During Year | | | | | | | |
| 6099999 Totals | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | XXX | XXX |

E08

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Nationwide Health Plans, Inc.

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

| 1 CUSIP Identification | 2 Description | 3 Number of Shares | 4 Par Value Per Share | 5 Rate Per Share | 6 Book/Adjusted Carrying Value | 7 Rate Per Share Used to Obtain Fair Value | 8 Fair Value | 9 Actual Cost | Dividends | | 12 Increase (Decrease) by Adjustment | 13 Increase (Decrease) by Foreign Exchange Adjustment | 14 NAIC Designation | 15 Date Acquired |
|----------------------------------|------------------|-----------------------|--------------------------|---------------------|-----------------------------------|---|-----------------|------------------|---------------------------|-----------------------------------|---|--|------------------------|---------------------|
| | | | | | | | | | 10 Declared but Unpaid | 11 Amount Received During Year | | | | |
| 6599999 Total - Preferred Stocks | | | | | | | | | | | | | | |
| | | | | | | XXX | | | | | | | XXX | XXX |

E09

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Nationwide Health Plans, Inc.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|---|-------------|---------------|-------------------|---------------------------|---------------|-----------|-------------|---|-----------------------------------|--|--|----------------------------------|-------------------------------|--|--|
| CUSIP Identification | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Book/Adjusted Carrying Value at Disposal Date | Increase (Decrease) by Adjustment | Increase (Decrease) by Foreign Exchange Adjustment | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Interest on Bonds Received During Year | Dividends on Stocks Received During Year |
| 6099998 - Bonds - Part 5 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 6099999 - Total - Bonds | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 6599998 - Preferred Stocks - Part 5 | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | 0 |
| 6599999 - Total - Preferred Stocks | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | 0 |
| 7099998 - Common Stocks - Part 5 | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | 0 |
| 7099999 - Total - Common Stocks | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | 0 |
| 7199999 - Total - Preferred and Common Stocks | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | 0 |
| 7299999 Totals | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Nationwide Health Plans, Inc.

SCHEDULE DB - PART A - SECTION 3

Showing all Owned Options, Caps, Floors and Insurance Futures Options Terminated During Current Year

| 1 Description | 2 Number of Contracts or Notional Amount | 3 Date of Maturity, Expiry, or Settlement | 4 Strike Price, Rate or Index | 5 Date of Acquisition | 6 Exchange or Counterparty | 7 Cost/Option Premium | 8 Indicate Exercise, Expiration, Maturity or Sale | 9 Termination Date | 10 Book Value | 11 * | 12 Consideration Received on Terminations | 13 Increase/ (Decrease) by Adjustment | Gain/Loss on Termination | | | 17 Other Investment/ Miscellaneous Income | |
|--|---|--|----------------------------------|--------------------------|-------------------------------|--------------------------|--|-----------------------|------------------|---------|--|--|--------------------------|---|----------------|--|--|
| | | | | | | | | | | | | | 14 Recognized | 15 Used to Adjust Basis of Hedged Item | 16 Deferred | | |
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| 2599999 - Subtotal - Hedging Transactions | | | | | | | | XXX | XXX | | XXX | | | | | | |
| 2799999 - Subtotal - Other Derivative Transactions | | | | | | | | XXX | XXX | | XXX | | | | | | |
| 9999999 - Totals | | | | | | | | XXX | XXX | | XXX | | | | | | |

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SCHEDULE DB - PART B - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Written and In-Force December 31 of Current Year

| 1 Description | 2 Number of Contracts or Notional Amount | 3 Date of Maturity, Expiry, or Settlement | 4 Strike Price, Rate or Index | 5 Date of Issuance/ Purchase | 6 Exchange or Counterparty | 7 Consideration Received | 8 Book Value | 9 * | 10 Statement Value | 11 Fair Value | 12 Increase/ (Decrease) by Adjustment | 13 Used to Adjust Basis | 14 Other Investment/ Miscellaneous Income |
|---|---|--|----------------------------------|---------------------------------|-------------------------------|-----------------------------|-----------------|--------|-----------------------|------------------|--|----------------------------|--|
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| | | | | | | | | | | | | | |
| 2599999 - Subtotal - Hedging Transactions | | | | | | | | | | | | | |
| 2699999 - Subtotal - Income Generation Transactions | | | | | | | | | | | | | |
| 2799999 - Subtotal - Other Derivative Transactions | | | | | | | | | | | | | |
| 9999999 - Totals | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Nationwide Health Plans, Inc.

SCHEDULE DB - PART D - SECTION 2

Showing all Futures Contracts and Insurance Futures Contracts Opened During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|--|---------------------|---------------|----------------|--------------------------|--------------------------|--------------------------------|
| Description | Number of Contracts | Maturity Date | Original Value | Date of Opening Position | Exchange or Counterparty | Net Additions to Cash Deposits |
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| 2599999 - Subtotal - Hedging Transactions | | | | XXX | XXX | |
| 2799999 - Subtotal - Other Derivative Transactions | | | | XXX | XXX | |
| 9999999 - Totals | | | | XXX | XXX | |

SCHEDULE DB - PART D - SECTION 3

Showing all Futures Contracts and Insurance Futures Contracts Terminated During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Variation Margin Information | | |
|--|---------------------|---------------|----------------|-------------------|------------------|--------------------------|--------------------------|--------------------------------|------------------|------------------------------|---|----------------------|
| Description | Number of Contracts | Maturity Date | Original Value | Termination Value | Variation Margin | Date of Opening Position | Exchange or Counterparty | Net Reduction to Cash Deposits | Termination Date | 11 | 12 | 13 |
| | | | | | | | | | | Gain/(Loss) Recognized | Gain/(Loss) Used to Adjust Basis of Hedged Item | Gain/(Loss) Deferred |
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| | | | | | | | | | | | | |
| 2599999 - Subtotal - Hedging Transactions | | | | | | XXX | XXX | | XXX | | | |
| 2799999 - Subtotal - Other Derivative Transactions | | | | | | XXX | XXX | | XXX | | | |
| 9999999 - Totals | | | | | | XXX | XXX | | XXX | | | |

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SCHEDULE DM

For bonds and preferred stocks owned as of December 31, state the aggregate statement (admitted) value, the aggregate fair value, and the aggregate difference, if any, between them.

| | 1 | 2 | 3 |
|---------------------------|-------------------------------|-------------------|---|
| | Statement (Admitted) Value | Fair Value (a) | Excess of Statement over Fair Value(-), or Fair Value over Statement (+) |
| 1. Bonds | 0 | | 0 |
| 2. Preferred Stocks | 0 | | 0 |
| 3. Totals | 0 | 0 | 0 |

(a) Amortized or book values shall not be substituted for fair values. Describe the sources or methods utilized in determining the fair values.

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