



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2002
OF THE CONDITION AND AFFAIRS OF THE

THE CINCINNATI LIFE INSURANCE COMPANY

NAIC Group Code 0244 (Current Period) 0244 (Prior Period) NAIC Company Code 76236 Employer's ID Number 31-1213778
Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio
Country of Domicile United States of America
Incorporated 07/02/1987 Commenced Business 02/01/1988
Statutory Home Office 6200 South Gilmore Road, Fairfield, OH 45014-5141
Main Administrative Office 6200 South Gilmore Road, Fairfield, OH 45014-5141
Mail Address P.O. Box 145496, Cincinnati, OH 45250-5496
Primary Location of Books and Records 6200 South Gilmore Road, Fairfield, OH 45014-5141
Internet Website Address www.cinfin.com
Statement Contact Kevin C. Smith, 513-603-5564
Policyowner Relations Contact 6200 South Gilmore Road, Fairfield, OH 45014-5141

OFFICERS

- President: David Hugh Popplewell, Kenneth William Stecher, Richard Ward Cumming, Donald Rupert Adick, James Eugene Benoski, Craig William Forrester #, James Gordon Miller, Kenneth Stewart Miller, Glenn Douglas Nicholson, Jacob Ferdinand Scherer, Jr., Timothy Lee Timmel, Todd Hancock Pendery #, Brad Eric Behringer, David Lewis Burbrink #, Joseph Michael Dempsey, Donald Joseph Doyle, Jr., Harold Lee Eggers, Stephen Carl Frechtling, Richard Parks Matson, Thomas Joseph Scheid, Gregory Dale Schmidt, Mark Alan Welsh #, Gregory Joseph Ziegler
Internal Audit Officer: Marc Anthony O'Dowd
Assistant Vice President: Richard Larry Arlen #, Douglas Albert Bogenreif, Martin Francis Hollenbeck #, Richard Louis Mathews, Deborah Kae Parrott, Steven Anthony Soloria #, Eric Nelson Taylor, Michael Ray Abrams, Ricky Gene Baker, William James Geier, Scott Alan Gilliam, Robyn Carol Muhlberg, Michael Kevin O'Connor #, Carol Ann Oler, David Allen Pierce, David Allen Webb, Brian Keith Wood #, Thomas Edwin Dennis #, Michael Kedrik Dockery, Kevin Lee Heflin, Gerald Lee Varney #

DIRECTORS OR TRUSTEES

- James Eugene Benoski, Larry Richard Plum, John Jefferson Schiff, Jr., Kenneth William Stecher, Richard Ward Cumming, David Hugh Popplewell, Robert Cleveland Schiff, Timothy Lee Timmel, James Gordon Miller, Jacob Ferdinand Scherer, Jr., Thomas Reid Schiff

State of Ohio }
County of Butler } ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

David Hugh Popplewell
President

Kenneth William Stecher
Secretary

Todd Hancock Pendery
Treasurer

Subscribed and sworn to before me this
20 day of February, 2003

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

Anna Kastrop
Notary Public
November 20, 2004

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								
Mid-South Electric.....	Gadsden.....	Alabama.....		01/01/1997.....	9.000.....	1,145,349.....			4,050,000.....	
AL99999 -						1,145,349	0	0	4,050,000	XXX
0499999 - Mortgages in good standing - Commercial Mortgages - Insured or Guaranteed						1,145,349			4,050,000	XXX
2100 Properties.....	Birmingham.....	Alabama.....		01/20/1988.....	8.000.....	360,220.....			800,000.....	
AL99999 -						360,220	0	0	800,000	XXX
Williams Building.....	Cincinnati.....	Ohio.....		11/14/1975.....	8.500.....	53,947.....				
OH99999 -						53,947	0	0	0	XXX
0599999 - Mortgages in good standing - Commercial Mortgages - All Other						414,167			800,000	XXX
0799999 - Total - Mortgages in Good Standing						1,559,516			4,850,000	XXX
9999999 Totals						1,559,516			4,850,000	XXX

General Interrogatory:

- 1. Mortgages in good standing\$ unpaid taxes\$ interest due and unpaid.
- 2. Restructured mortgages\$ unpaid taxes\$ interest due and unpaid.
- 3. Mortgages with overdue interest over 90 days not in process of foreclosure\$ unpaid taxes\$ interest due and unpaid.
- 4. Mortgages in process of foreclosure\$ unpaid taxes\$ interest due and unpaid.

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Year

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/Adjusted Carrying Value Less Encumbrances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
NONE												
9999999 Totals												

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21		
			4	5									14	15								
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest		
GOVERNMENTS																						
ISSUER OBLIGATIONS																						
UNITED STATES																						
912810-CM-8	U S TREASURY BONDS		11.750	FA	02/15/2010	02/15/2005	100.000	50,462	50,000	120.4690	60,235	51,875	2,219	5,875	(746)			1	01/01/1988	11.248		
912810-DW-5	U S TREASURY BONDS		7.250	MN	05/15/2016			49,745	50,000	128.0630	54,032	49,669	471	3,631	17			1	04/28/1994	7.310		
912827-P8-9	U S TREASURY BONDS		7.250	MN	05/15/2004			125,180	125,000	108.0310	135,039	125,958	1,177	9,063	(106)			1	07/19/1994	7.138		
912827-V8-2	U S TREASURY BONDS		5.875	MN	11/15/2005			2,684,111	2,670,000	110.9060	2,961,190	2,709,821	20,366	156,872	(4,206)			1	02/05/1996	5.673		
TOTAL UNITED STATES								2,909,498	2,895,000	XXX	3,220,495	2,937,324	24,232	175,440	(5,040)	0	0	XXX	XXX	XXX		
0199999 - Total Bonds - U.S. Government - Issuer Obligations								2,909,498	2,895,000	XXX	3,220,495	2,937,324	24,232	175,440	(5,040)	0	0	0	XXX	XXX	XXX	
0399999 - Total - U.S. Government Bonds								2,909,498	2,895,000	XXX	3,220,495	2,937,324	24,232	175,440	(5,040)	0	0	0	XXX	XXX	XXX	
SPECIAL REVENUE & SPECIAL ASSESS.																						
ISSUER OBLIGATIONS																						
UNITED STATES																						
ARIZONA																						
840574-AT-4	AZ SOUTH TUCSON MUNI PROP CORP		8.000	JD	06/01/2012	06/01/2005	100.000	1,440,000	1,440,000	102.0200	1,469,088	1,440,000	9,600	115,200				6*	10/05/1998	7.997		
TOTAL ARIZONA								1,440,000	1,440,000	XXX	1,469,088	1,440,000	9,600	115,200	0	0	0	XXX	XXX	XXX		
OHIO																						
232263-AD-5	OH CUYAHOGA EDR GATEWAY ARENA		8.625	JD	06/01/2022			3,000,000	3,000,000	134.9800	4,049,400	3,000,000	21,563	258,750				1PE	09/17/1992	8.623		
77826N-AC-3	OH ROSS COUNTY WATER CO INC SERIES 1999		8.125	FA	08/01/2016			2,000,000	2,000,000	127.4900	2,549,800	2,000,000	67,708	162,500				1PE	11/24/1999	8.123		
TOTAL OHIO								5,000,000	5,000,000	XXX	6,599,200	5,000,000	89,271	421,250	0	0	0	0	XXX	XXX	XXX	
TOTAL UNITED STATES								6,440,000	6,440,000	XXX	8,068,288	6,440,000	98,871	536,450	0	0	0	XXX	XXX	XXX		
2599999 - Total Bonds - Special Revenue - Issuer Obligations								6,440,000	6,440,000	XXX	8,068,288	6,440,000	98,871	536,450	0	0	0	0	XXX	XXX	XXX	
3199999 - Total - Special Revenue Bonds								6,440,000	6,440,000	XXX	8,068,288	6,440,000	98,871	536,450	0	0	0	0	0	XXX	XXX	XXX
PUBLIC UTILITIES (UNAFFILIATED)																						
ISSUER OBLIGATIONS																						
UNITED STATES																						
020039-DB-6	ALLTEL CORP NOTES		7.000	JJ	07/01/2012			5,007,750	5,000,000	115.2460	5,762,300	5,007,750	186,667					1	06/28/2002	6.960		
100599-BU-2	BOSTON EDISON CO NOTES		4.875	AO	10/15/2012			993,086	1,000,000	0.0000	993,086	992,970	10,292		116			1PE	10/09/2002	4.965		
144141-CS-5	CAROLINA POWER & LIGHT		6.500	JJ	07/15/2012			999,600	1,000,000	109.3280	1,093,280	999,600	27,264					2	07/25/2002	6.506		
171794-AE-0	CILCORP INC SR NOTES		8.700	AO	10/15/2009			1,247,447	1,250,000	112.3160	1,403,950	1,246,650	22,958	108,750	582			1	10/13/1999	8.741		
172070-CN-2	CINCINNATI GAS & ELECTRIC		5.700	MS	09/15/2012			5,498,112	5,500,000	102.5050	5,637,775	5,498,020	85,342		92			2	09/18/2002	5.705		
186108-BP-0	CLEVELAND ELECTRIC ILLUM FMB		9.500	MN	05/15/2005			2,996,341	3,000,000	100.3330	3,009,990	2,988,750	36,417	285,000	1,950			2	05/12/1995	9.559		
202795-EL-0	COMMONWEALTH EDISON FMB		8.375	AO	10/15/2006			1,490,704	1,500,000	117.4170	1,761,255	1,477,695	26,521	125,625	2,327			1	06/18/1994	8.570		
233293-AE-9	DPL INC SR NOTES		8.250	MS	03/01/2007			2,995,851	3,000,000	96.6570	2,899,710	2,993,730	82,500	247,500	1,366			2	02/24/2000	8.290		
233293-AH-2	DPL INC 144A SR NOTES		6.875	MS	09/01/2011			1,963,666	2,000,000	83.7950	1,675,900	1,960,276	45,833	137,882	3,219			2	12/10/2001	7.160		
250847-DT-4	DETROIT EDISON COMPANY		5.200	AO	10/15/2012			3,982,839	4,000,000	0.0000	3,982,839	3,982,570	39,289		269			1PE	10/23/2002	5.256		
257469-AH-9	DOMINION RESOURCES		5.125	JD	12/15/2009			2,990,387	3,000,000	0.0000	2,990,387	2,990,190	6,406		197			2PE	12/11/2002	5.170		
264399-DW-3	DUKE ENERGY CORP		6.250	JJ	01/15/2012			3,795,857	4,000,000	104.3670	4,174,680	3,788,992	115,278		6,865			1	07/25/2002	7.019		
29266M-AD-1	ENERGY EAST		6.750	JD	06/15/2012			349,446	350,000	109.2600	382,410	349,423	1,050	11,878	24			2	06/11/2002	6.773		
293489-AA-8	ENOGEX INC SR NOTES		8.125	JJ	01/15/2010			2,494,060	2,500,000	113.7250	2,843,125	2,492,380	93,663	203,125	740			2	01/12/2000	8.170		
341099-BG-3	FLORIDA POWER CORP		8.000	JD	12/01/2022	12/01/2012	100.000	2,000,000	2,000,000	104.3570	2,087,140	2,000,000	13,333	160,000				2	06/06/2001	7.999		
39072K-AA-4	GREAT LAKES POWER INC NOTES		9.000	FA	08/01/2004			1,997,921	2,000,000	106.0610	2,121,220	1,990,640	75,000	180,000	1,452			2PE	07/27/1994	9.072		
647770-AR-7	NEW ORLEANS PUBLIC SVS		8.000	MS	03/01/2006			1,997,408	2,000,000	100.6450	2,012,900	1,993,440	53,333	160,000	1,238			2PE	03/20/1996	8.047		
67019E-AA-5	NSTAR NOTES		8.000	FA	02/15/2010			2,491,046	2,500,000	121.3060	3,032,650	2,488,725	75,556	200,000	1,268			1	10/03/2000	8.067		
677347-BJ-4	OHIO EDISON CO FMB		8.625	MS	09/15/2003			1,998,998	2,000,000	103.2260	2,064,520	1,990,240	50,792	172,500	1,775			2PE	07/07/1994	8.700		
69361L-AH-4	PSEG ENERGY HOLDINGS SR NOTES		8.500	JD	06/15/2011			1,996,979	2,000,000	81.5000	1,630,000	1,996,460	7,556	170,000	712			2	06/27/2001	8.525		
69362B-AF-9	PSEG POWER LLC		7.750	AO	04/15/2011			1,993,833	2,000,000	106.0770	2,121,540	1,992,970	32,722	155,000	891			2	04/10/2001	7.801		
713291-AC-6	PEPCO HOLDINGS		6.450	FA	08/15/2012			997,468	1,000,000	105.8930	1,058,930	997,370	20,604		98			2	09/03/2002	6.486		
777774-AF-7	ROSETON-DANSKAMMER 144A PASSTHRU CTF SER		7.670	MN	11/08/2016			2,000,000	2,000,000	41.0000	820,000	2,000,000	22,584	153,400				4	05/01/2001	7.670		
78387G-AK-9	SBC COMMUNICATIONS INC NOTES		5.875	FA	08/15/2012			3,979,344	4,000,000	107.9840	4,319,360	3,978,730	86,167		614			1	08/16/2002	5.946		
842815-AA-0	SOUTHERN ENERGY INC. SR NOTES		7.900	JJ	07/15/2009			620,000	2,000,000	33.0000	660,000	1,999,260	72,856	158,000	(1,379,211)			4	07/21/1999	7.905		
844895-AR-3	SOUTHWEST GAS CORP NOTES		8.375	FA	02/15/2011			4,967,055	5,000,000	111.2750	5,563,750	4,962,050	158,194	418,750	3,538			2	02/08/2001	8.489		
872375-AG-5	TECO ENERGY INC		7.000	MN	05/01/2012			3,017,251	3,000,000	84.0000	2,520,000	3,017,430	35,000	100,333	(179)			2	08/19/2002	6.915		
875127-AU-6	TAMPA ELECTRIC		6.375	FA	08/15/2012			793,755	800,000	102.0000	816,000	793,576	17,708		179			1PE	08/21/2002	6.485		
882850-BZ-2	TEXAS UTILITIES ELECTRIC FMB		7.875	MS	03/01/2023	03/01/2008	101.920	2,072,940	2,000,000	103.4940	2,069,880	2,102,940	52,500	157,500	(8,843)			2PE	01/05/1996	7.327		

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
TOTAL UNITED STATES								69,729,143	71,400,000	XXX	71,508,577	71,072,827	1,553,384	3,305,243	(1,358,723)	0	0	XXX	XXX	XXX	
3299999 - Total Bonds - Public Utilities - Issuer Obligations								69,729,143	71,400,000	XXX	71,508,577	71,072,827	1,553,384	3,305,243	(1,358,723)	0	0	XXX	XXX	XXX	
3899996 - Bonds - Public Utilities - United States										XXX			72,856					(72,856)	XXX	XXX	XXX
3899999 - Total - Public Utilities Bonds								69,729,143	71,400,000	XXX	71,508,577	71,072,827	1,553,384	3,305,243	(1,358,723)	0	0	XXX	XXX	XXX	
INDUSTRIAL & MISC. (UNAFFIL)																					
ISSUER OBLIGATIONS																					
UNITED STATES																					
001546-AF-7	AK STEEL CORP.		7.750	JD.	06/15/2012			3,993,817	4,000,000	100.7500	4,030,000	3,993,550	13,778	158,444				4.	06/06/2002	7.773	
001765-AE-6	AMR CORP DEBS		10.200	MS.	03/15/2020			650,000	1,000,000		42,000	965,650	21,533	102,000	(319,257)			4.	10/02/1990	10.580	
001765-AK-2	AMR CORP DEBS		10.000	AO.	04/15/2021			650,000	1,000,000		42,000	420,000	12,778	100,000	(350,000)			4.	05/01/1991	9.999	
001765-AQ-9	AMR CORP DEBS		9.800	AO.	10/01/2021			1,625,000	2,500,000		41,000	2,500,000	40,833	245,000	(875,000)			4.	10/03/1991	9.799	
00184A-AF-2	AOL TIME WARNER INC CORPORATE		6.875	MN.	05/01/2012			991,070	1,000,000	105.6100	1,056,100	990,500	11,458	38,767	570			2.	04/03/2002	7.007	
011662-AH-6	ALASKA AIRLINES ETC SERIES D		9.500	AO.	04/12/2012			1,541,540	1,541,540	95.2400	1,468,163	1,541,540	32,137	150,074				3.	06/04/1992	9.497	
01741R-AB-8	ALLEGHENY TECHNOLOGIES INC 144A NOTES		8.375	JD.	12/15/2011			1,971,002	2,000,000	100.2710	2,005,420	1,968,820	7,444	166,104	2,227			2.	12/13/2001	8.611	
017475-AB-0	ALLEGIANCE CORP DEBS		7.800	AO.	10/15/2016			3,487,865	3,500,000	126.7030	4,434,605	3,485,415	57,633	273,000	1,117			1.	10/10/1996	7.842	
023650-AF-1	AMERICA WEST AIRLINES PASS THRU CERTS		9.244	JJ.	07/02/2006			422,049	422,049	50.0000	211,024	422,049	19,399	39,204				5.	06/27/2000	9.243	
023771-Q3-5	AMERICAN AIRLINES CERT		11.000	MN.	05/07/2014			500,000	500,000	54.9920	274,960	500,000	8,250	55,000				3.	10/30/1990	11.000	
02378F-AA-4	AMERICAN AIRLINES EQUIP TRUST		8.080	MS.	09/11/2011			993,460	1,012,882	40.0000	405,153	982,911	25,007	82,561	2,714			3.	01/15/1993	8.395	
02378J-AA-6	AMERICAN AIRLINES ETC		8.390	JJ.	01/02/2017			522,649	500,000	46.0000	230,000	527,500	20,858	41,950	(863)			3.	11/30/1995	7.851	
025932-AA-2	AMERICAN FINANCIAL GROUP		7.125	JD.	12/15/2007			1,997,856	2,000,000	95.5000	1,910,000	1,996,320	6,333	142,500	450			2PE	12/11/1997	7.151	
029717-AM-7	AMERICAN STANDARD INC SR NOTES		7.625	FA.	02/15/2010			3,988,081	4,000,000	106.0000	4,240,000	3,982,880	115,222	305,000	1,753			3.	02/10/1998	7.680	
030287-AS-5	AMERICAN TRANS AIR PASS THRU CERTS		8.039	JAJO.	01/15/2016			1,771,303	1,771,277	0.0000	1,771,303	1,771,303	30,061	142,393				1.	02/10/2000	8.038	
03674B-AC-8	ANTHEM INC.		6.800	FA.	08/01/2012			3,879,425	3,900,000	108.8100	4,243,590	3,878,784	111,237	641				2.	07/26/2002	6.876	
03760A-AC-5	APOGENT TECH INC 144A		8.000	AO.	04/01/2011			2,988,140	3,000,000	114.7250	3,441,750	2,986,440	60,000	240,000	1,648			2.	03/30/2001	8.067	
042170-AR-1	ARMCO INC		8.875	JD.	12/01/2008	12/01/2006	100.000	3,039,523	3,000,000	101.0000	3,030,000	3,045,000	22,188	273,750	(5,477)			4.	04/04/2002	8.473	
043314-AA-1	ARVIN INDUSTRIES CAPITAL NOTES		9.500	FA.	02/01/2027			4,963,122	5,000,000	98.2500	4,912,500	4,960,600	197,917	475,000	1,061			3Z	05/02/1997	9.579	
043339-CA-6	ARVIN INDUSTRIES NOTES		7.125	MS.	03/15/2009			2,868,659	3,000,000	100.1940	3,005,820	2,823,000	62,938	213,750	16,336			2PE	11/22/1999	8.035	
046265-AD-6	ASTORIA FINANCIAL CORP NOTES		5.750	AO.	10/15/2012			4,990,407	5,000,000	0.0000	4,990,407	4,990,250	59,896		157			1PE	10/08/2002	5.776	
04626K-AC-5	ASTORIA CAPITAL TRUST I SERIES A		9.750	MN.	11/01/2029	11/01/2009	100.000	3,000,000	3,000,000	106.0600	3,181,800	3,000,000	48,750	292,500				6*	10/25/1999	9.750	
053332-AC-6	AUTOZONE INC.		5.875	AO.	10/15/2012			3,997,085	4,000,000	0.0000	3,997,085	3,997,010	45,694		75			2PE	10/22/2002	5.885	
053807-AG-8	AVNET INC NOTES		8.200	AO.	10/17/2003			2,998,237	3,000,000	99.8120	2,994,360	2,993,880	50,567	246,000	2,678			2PE	10/12/2000	8.278	
053807-AJ-2	AVNET INC NOTES		8.000	MN.	11/15/2006			2,981,245	3,000,000	96.0500	2,881,500	2,976,780	30,667	239,333	4,440			2PE	11/13/2001	8.192	
054937-AD-9	BB & T CORP SUB NOTES		4.750	AO.	10/01/2012			1,004,138	1,000,000	100.3590	1,003,590	1,004,200	12,799		(62)			1.	10/04/2002	4.696	
055392-AB-0	BFL FUNDING I LLC 144A SER 2001B		7.105	MN.	05/01/2026			5,000,000	5,000,000	106.0000	5,300,000	5,000,000	59,208	297,028				1PE	12/28/2001	7.099	
059784-AB-4	BANCTEC INC SR NOTES		7.500	JD.	06/01/2008			3,000,000	3,000,000	38.0000	1,140,000	3,000,000	18,750	225,000				5.	05/19/1998	7.500	
060505-AG-9	BANK OF AMERICA CORP SUB NOTES		7.400	JJ.	01/15/2011			2,987,096	3,000,000	117.7960	3,533,880	2,984,880	102,367	222,000	1,442			1.	01/17/2001	7.472	
06423A-AG-8	BANK ONE CORP SUB NOTES		7.875	FA.	08/01/2010			4,972,532	5,000,000	119.8500	5,992,500	4,966,620	164,063	393,750	3,117			1.	11/21/2000	7.973	
06423A-AS-2	BANK ONE CORP		5.250	JJ.	01/30/2013			5,706,049	5,750,000	102.9360	5,918,820	5,705,993	56,182		957			1.	10/17/2002	5.349	
06423Q-AA-6	BANK OF THE WEST NOTES		8.300	JJ.	01/15/2011			1,999,576	2,000,000	114.7520	2,295,040	1,998,920	76,544	166,000	828			1.	01/24/2001	8.304	
06605H-AA-6	BANKAMERICA CORP 144A CAPITAL NOTES		8.070	JD.	12/31/2026	12/31/2016	100.000	2,000,000	2,000,000	113.1350	2,262,700	2,000,000	448	161,400				1PE	11/20/1996	8.066	
068056-AE-0	BARNETT BANK CAPITAL		8.060	JD.	12/01/2026			1,975,577	2,000,000	112.3590	2,247,180	1,973,900	13,433	161,200	541			1.	05/08/1997	8.177	
083739-AC-6	BERGEN BRUNSWIG CORP DEB		6.875	JJ.	07/15/2011			556,365	637,000	100.1000	637,637	511,080	20,194	43,794	6,067			4.	01/05/1993	9.019	
093662-AB-0	BLOCK FINANCIAL CORP SR NOTES		8.500	AO.	04/15/2007			2,982,860	3,000,000	115.2370	3,457,110	2,974,800	53,833	255,000	3,916			2.	04/13/2000	8.662	
10112R-AA-2	BOSTON PROPERTIES INC		6.250	JJ.	01/15/2013			3,986,000	4,000,000	0.0000	3,986,000	3,986,000	12,500					2PE	12/10/2002	6.296	
109043-AE-9	BRIIGGS & STRATTON CORP CV DEBS		5.000	MN.	05/15/2006			4,715,554	4,840,000	110.1250	5,330,050	4,700,592	30,922	121,000	14,962			3.	07/22/2002	5.850	
125577-AM-8	CIT GROUP INC NOTES		6.500	FA.	02/07/2006			1,001,313	1,000,000	105.3120	1,053,120	1,001,488	26,000	32,500	(175)			1.	07/25/2002	6.452	
125581-AB-4	CIT GROUP INC		7.750	AO.	04/02/2012			3,031,297	3,000,000	112.3150	3,369,450	3,031,770	57,479	116,896	(473)			1.	07/30/2002	7.591	
126650-AF-7	CVS CORP PASS THRU CERTS		7.770	MTLY.	01/10/2012			3,874,547	3,874,547	115.3300	4,468,515	3,874,547	17,561	293,599				1PE	12/14/2001	7.770	
126650-AL-4	CVS CORP PASS THRU		6.117	JJ.	01/10/2013			2,000,000	2,000,000	0.0000	2,000,000	2,000,000	6,457					1PE	12/10/2002	6.116	
133131-AH-5	CAMDEN PROPERTY TRUST NOTES		6.750	MS.	09/15/2010			4,003,573	4,000,000	108.2750	4,331,000	4,003,600	79,500	272,250	227			2.	10/12/2001	6.735	
144285-AE-3	CARPENTER TECHNOLOGY 144A		7.625	FA.	08/15/2011			1,989,565	2,000,000	108.4200	2,168,400	1,988,420	57,611	153,347	1,103			2.	08/08/2001	7.709	
151313-AD-5	CENDANT CORP NOTES		7.750	JD.	12/01/2003			1,499,453	1,500,000	102.5330	1,537,995	1,497,420	9,688	116,250	710			2PE	11/23/1998	7.792	
151313-AL-7	CENDANT CORP		6.875	FA.	08/15/2006			998,673	1,000,000	103.7660	1,037,660	998,240	25,972	69,132	424			2.	08/08/2001	6.917	
158525-AN-5	CHAMPION INTERNATIONAL		7.625	MS.	09/01/2023	09/01/2013	100.000	4,056,067	4,000,000	102.7720	4,110,880</										

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
171232-AF-8	CHUBB CORP NOTES		.6 000	MN	11/15/2011			1,000,000	1,000,000	105.4140	1,054,140	999,960	7,667	30,000	.40			1	08/08/2002	5.999
17305B-AB-7	CITICORP		.8 040	JD	12/15/2019			2,479,338	2,500,000	110.8750	2,771,875	2,477,575	8,933	201,000	553			1	01/05/2000	8.131
204490-AA-7	COMPASS TRUST CAP NOTES		.8 230	JJ	01/15/2027	01/15/2017	100.000	2,048,870	2,000,000	110.6070	2,212,140	2,057,100	75,899	164,600	(5,716)			2	08/08/1997	7.938
205363-AE-4	COMPUTER SCIENCES CORP NOTES		.7 375	JD	06/15/2011			2,988,467	3,000,000	114.6310	3,438,930	2,986,980	9,833	221,250	1,086			1	06/18/2001	7.437
20825C-AB-0	CONOCO PHILLIPS 144A		.4 750	AO	10/15/2012			1,000,000	1,000,000	100.5360	1,005,360	1,000,000	10,819					1	10/02/2002	4.750
211177-AK-6	CONTL CABLEVISION DEBS		.9 500	FA	08/01/2013			2,907,660	3,000,000	115.7930	3,473,790	2,883,750	118,750	285,000	5,246			2	11/12/1996	9.977
211327-AB-7	CONTINENTAL CORP DEBS		.8 375	FA	08/15/2012			1,900,000	1,900,000	104.9260	1,993,594	1,900,000	60,114	159,125				2PE	08/26/1992	8.374
218698-AA-6	CORESTATES FINANCIAL CAPITAL NOTES		.8 000	JD	12/15/2026			1,922,026	2,000,000	106.8180	2,136,360	1,916,880	7,111	160,000	1,159			1	04/03/1997	8.380
224050-AL-8	COX ENTERPRISES SER 144A		.7 875	MS	09/15/2010			3,963,963	4,000,000	110.7540	4,430,160	3,956,700	92,750	315,000	3,995			2	10/31/2000	8.034
22541L-AC-7	CREDIT SUISSE FIRST BOSTON		.6 500	JJ	01/15/2012			1,013,274	1,000,000	106.8760	1,068,760	1,013,750	29,972		(476)			1	07/16/2002	6.305
23331A-AD-1	DR HORTON INC SR NOTES		.8 000	FA	02/01/2009			2,994,711	3,000,000	100.0000	3,000,000	2,992,070	100,000	240,000	1,026			3	04/09/1999	8.037
233835-AA-5	DAIMLER CHRYSLER NA HLDGS		.7 200	MS	09/01/2009			2,461,972	2,500,000	111.1740	2,779,350	2,453,500	60,000	180,000	4,639			2	01/05/2001	7.494
233835-AT-4	DAIMLER CHRYSLER CORP		.7 300	JJ	01/15/2012			996,685	1,000,000	112.2150	1,122,150	996,440	33,661	36,297	245			2	01/09/2002	7.351
23581M-AB-6	DANA CREDIT CORP 144A NOTES		.8 375	FA	08/15/2007			1,993,703	2,000,000	94.5000	1,890,000	1,991,240	63,278	167,500	1,505			3	08/21/2000	8.459
242361-AD-5	DEAN FOODS COMPANY NOTES		.8 150	FA	08/01/2007			1,997,595	2,000,000	105.2500	2,105,000	1,996,640	67,917	163,000	646			4	07/26/2000	8.182
246688-AC-9	DELHAIZE AMERICA		.8 125	AO	04/15/2011			997,417	1,000,000	96.7500	967,500	997,050	17,153	81,250	443			2	04/11/2001	8.168
247131-AC-9	DELPHI FINANCIAL GROUP SR NOTES		.8 000	AO	10/01/2003			5,002,558	5,000,000	102.4530	5,122,650	5,023,660	100,000	400,000	(2,245)			2	01/12/1994	7.926
247361-QN-1	DELTA AIR LINES DEBS		10.125	MN	05/15/2010			1,600,000	2,000,000	70.0000	1,400,000	1,909,320	9,000	202,500	(339,086)			3	10/19/1990	10.680
247361-WG-9	DELTA AIR LINES SR DEB		10.375	FA	02/01/2011			2,400,000	3,000,000	67.0000	2,010,000	2,995,000	103,750	311,250	(596,352)			3	01/25/1991	10.394
247361-WT-1	DELTA AIR LINES EQUIPTRUST		10.140	FA	08/26/2012			2,000,000	2,000,000	65.6070	1,312,140	2,000,000	70,417	202,800				3	02/07/1991	10.140
247361-XV-5	DELTA AIR LINES EQUIPTRUST SER E		9.300	JJ	01/02/2010			1,963,634	2,000,000	72.7490	1,454,980	1,940,000	92,483	186,000	3,510			3	05/05/1993	9.663
247367-AA-3	DELTA AIR LINES INC ETC		.8 270	MS	09/23/2007			1,076,338	1,076,338	75.0000	807,254	1,076,338	24,231	89,013				3	08/05/1992	8.268
247367-AE-5	DELTA AIR LINES INC CERT		9.875	AO	04/30/2008			1,125,923	1,125,923	0.0000	1,125,923	1,125,923	18,840	117,473				3	09/13/1995	9.872
247367-AH-8	DELTA AIR LINES INC EQUIPTRUST		10.060	JJ	01/02/2016			3,000,000	3,000,000	70.0000	2,100,000	3,000,000	150,062	301,800				3	06/17/1993	10.059
247360-AN-3	DELTA AIR LINES INC MTN		9.150	MS	06/08/2004			1,600,000	2,000,000	79.8300	1,596,600	2,000,000	38,633	183,000	(400,000)			3Z	09/13/1995	9.152
25179M-AB-9	DEVON ENERGY CORP CV DEB		4.950	FA	08/15/2008			478,839	500,000	100.5000	502,500	477,500	9,350	12,375	1,339			2	07/25/2002	5.844
256605-AD-8	DOLE FOOD COMPANY INC DEBS		.7 875	JJ	07/15/2013			5,426,610	5,500,000	92.0000	5,060,000	5,398,840	199,719	433,125	4,394			2	04/07/1994	8.062
264411-AB-5	DUKE REALTY CORP		5.875	FA	08/15/2012			990,647	1,000,000	102.5960	1,025,960	990,380	20,399		267			3	08/21/2002	6.004
268766-AM-4	EQUITY OFFICE PROPERTIES		.7 250	FA	02/15/2018			997,298	1,000,000	106.4980	1,064,980	996,880	27,389	72,500	235			2	02/12/1998	7.280
268766-BN-1	EQUITY OFFICE PROPERTIES NOTES		.8 100	FA	08/01/2010			4,538,390	4,500,000	113.2360	5,095,620	4,544,850	151,875	364,500	(2,986)			2PE	11/21/2000	7.948
268766-BT-8	EQUITY OFFICE PROPERTIES NOTES		.7 750	MN	11/15/2007			2,986,952	3,000,000	113.4160	3,402,480	2,982,540	29,708	232,500	2,653			2PE	11/21/2000	7.859
26882P-AK-8	ENTERPRISE RENT-A-CAR FINANCE NOTES		.7 950	JD	12/15/2009			6,000,694	6,000,000	115.4070	6,924,420	5,999,640	21,200	477,000	292			2	12/14/2000	7.948
26882P-AN-2	ENTERPRISE RENT-A-CAR FINANCE 144 A NOTE		.8 000	JJ	01/15/2011			2,497,384	2,500,000	114.9840	2,874,600	2,496,950	92,222	200,000	386			2	01/09/2001	8.018
28336L-AD-1	EL PASO CORPORATION NOTES		.7 875	JD	06/15/2012			2,987,002	3,000,000	70.0000	2,100,000	2,986,430	10,500	121,406	572			3	06/05/2002	7.941
299808-AA-3	EVEREST REINSURANCE HLDG SR NOTES		.8 500	MS	03/15/2005			2,997,394	3,000,000	109.3660	3,280,980	2,994,690	75,083	255,000	1,683			1	03/09/2000	8.544
303901-AC-6	FAIRFAX FINANCIAL HOLDING CO		.8 250	AO	10/01/2015			2,517,803	2,500,000	67.6870	1,692,175	2,521,875	51,563	206,250	(259)			3	04/08/1996	8.159
313309-AJ-5	FEDERAL EXPRESS CORP DEBS		9.650	JD	06/15/2012			1,495,422	1,500,000	133.0420	1,995,630	1,493,340	6,433	144,750	424			2	06/18/1992	9.700
31331F-AF-8	FEDERAL EXPRESS 1993 PASS C2		.7 960	MS	03/28/2017			1,129,243	1,129,243	119.4700	1,349,107	1,129,243	23,221	89,888				2PE	12/02/1993	7.958
31331F-AJ-0	FEDERAL EXPRESS PASS A310-A3		.8 400	MS	03/23/2010			2,000,000	2,000,000	114.4100	2,288,200	2,000,000	45,733	168,000				2	03/16/1994	8.400
313693-AD-5	FEDERAL PAPER BOARD DEBS		10.000	AO	04/15/2011			2,113,876	2,000,000	128.9600	2,579,200	2,178,920	42,222	200,000	(8,417)			2PE	01/07/1992	9.010
313747-AG-2	FEDERAL REALTY INV TRUST NOTES		.8 750	JD	12/01/2009			995,464	1,000,000	111.4990	1,114,990	994,160	7,292	87,500	591			2	11/23/1999	8.839
31410H-AR-2	FEDERATED DEPT STORES NOTES		.8 500	JD	06/01/2010			5,045,438	5,000,000	120.6580	6,032,900	5,054,120	35,417	425,000	(3,558)			2	08/16/2000	8.333
316326-AC-1	FIDELITY NATIONAL FINANCIAL NOTES		.7 300	FA	08/15/2011			6,017,924	6,000,000	106.0070	6,360,420	6,018,430	165,467	289,972	(449)			2	03/11/2002	7.253
31847J-AB-6	FIRST AMERICAN FINANCIAL CAPITAL NOTES		.8 500	AO	04/15/2012			3,000,000	3,000,000	99.5150	2,985,450	3,000,000	53,833	255,000				2	04/17/1997	8.500
31847U-AC-9	FIRST OF AMERICA 144A CAPITAL NOTES		.8 120	JJ	01/31/2027	01/31/2017	100.000	5,002,100	5,000,000	109.3690	5,468,450	5,002,100	170,294	406,000	199			2PE	02/06/1997	8.113
318906-AA-2	FIRST OF AMERICA BANK SUB NOTES		.8 500	FA	02/01/2004			2,496,453	2,500,000	106.5530	2,663,825	2,473,925	88,542	212,500	3,320			1PE	02/24/1992	8.640
336158-AG-5	FIRST REPUBLIC BANCORP SUB NOTES		.7 750	MS	09/15/2012			2,493,390	2,500,000	101.1600	2,529,000	2,491,325	57,049	193,750	1,003			6*	09/17/1997	7.789
337160-AA-3	FIRST TENNESSEE CAPITAL BANK NOTES		.8 070	JJ	01/06/2027	01/06/2017	100.000	6,411,180	6,500,000	108.8050	7,072,325	6,407,240	254,990	524,550	(716)			2	08/08/1997	8.192
337363-AE-5	FIRST UNION INSTIT CAPITAL NOTES		.8 040	JD	12/01/2026			1,970,173	2,000,000	112.7620	2,255,240	1,968,160	13,400	160,800	612			2	05/08/1997	8.183
33738M-AE-1	FIRST UNION NATIONAL BANK																			

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
345402-RR-4	FORD MOTOR CREDIT MTN		.9	JD	12/30/2014	12/30/2004	100.000	2,000,000	2,000,000	2,054,400	2,054,400	2,000,000	508	182,800				2PE	12/28/1994	9.140
361446-AC-1	GATX CAPITAL CORP NOTES		7.750	JD	12/01/2006			3,014,097	3,000,000	92,6420	2,779,260	3,018,660	19,375	232,500	(2,690)			2PE	05/02/2001	7.609
36867N-AA-3	GENAMERICA CORP 144A CAPITAL NOTES		8.525	JD	06/30/2027			3,000,000	3,000,000	105,7320	3,171,960	3,000,000	710	255,750				2	06/05/1997	8.524
36877Q-AA-4	GENERAL AMERICAN RAILCAR CORP PASS THROU		7.760	MTLY	09/20/2021			2,683,629	2,683,629	95,0500	2,550,789	2,683,629	6,363	208,058				1	09/21/1999	7.760
36962G-ZH-0	GENERAL ELECTRIC CAPITAL CORP NOTES		4.625	MS	09/15/2009			6,037,477	6,000,000	100,9500	6,057,000	6,038,600	74,771		(1,123)			1	10/15/2002	4.515
36962G-ZY-3	GENERAL ELECTRIC CAPITAL CORP NOTES		5.450	JJ	01/15/2013			1,993,820	2,000,000	0.0000	1,993,820	1,993,820	7,569					1PE	12/03/2002	5.489
370424-GR-8	GMAC NOTES		8.500	JJ	01/01/2003			2,000,000	2,000,000	100,0000	2,000,000	2,000,000	85,000	170,000				2PE	01/05/1993	8.499
370425-SD-3	GMAC		6.125	FA	08/28/2007			997,291	1,000,000	101,1870	1,011,870	997,120	20,757		171			1	08/22/2002	6.193
370442-73-3	GENERAL MOTORS CORP CV W/PAR		5.250	MS		03/06/2014	25.000	1,822,386	75,000	23,1000	1,732,500	1,824,666	31,445	47,852	(2,280)			2	08/02/2002	5.588
370442-AN-5	GENERAL MOTORS CORP DEBS		9.400	JJ	07/15/2021			1,980,393	2,000,000	109,9080	2,198,160	1,977,500	86,689	188,000	536			2PE	07/17/1991	9.514
370442-AV-7	GENERAL MOTORS CORP NOTES		8.100	JD	06/15/2024			5,482,773	5,500,000	95,0360	5,226,980	5,480,730	19,800	445,500	533			2PE	09/19/1996	8.131
373298-BD-9	GEORGIA PACIFIC CORP DEBS		9.875	MN	11/01/2021			2,489,437	2,500,000	90,0000	2,250,000	2,487,925	41,146	246,875	851			3	11/04/1991	9.925
373298-BK-3	GEORGIA PACIFIC CORP SR DEBS		8.125	JD	06/15/2023			2,963,509	3,000,000	81,0000	2,430,000	2,958,780	10,833	243,750	869			3	06/15/1993	8.249
373298-BM-9	GEORGIA PACIFIC CORP DEBS		7.700	JD	06/15/2015			2,886,103	3,000,000	85,0000	2,550,000	2,857,920	10,267	231,000	5,305			3	04/08/1996	8.192
38141G-AL-8	GOLDMAN SACHS GROUP		7.800	JJ	01/28/2010			2,992,140	3,000,000	114,5000	3,435,000	2,989,950	99,450	234,000	1,094			1PE	01/24/2000	7.849
38141G-CG-7	GOLDMAN SACHS GROUP		5.700	MS	09/01/2012			998,892	1,000,000	104,0040	1,040,040	998,860	19,633		32			1	08/20/2002	5.715
38142E-AE-8	GOLDMAN SACHS GROUP 144A NOTES		8.000	MS	03/01/2013			6,170,267	6,200,000	116,4740	7,221,388	6,164,647	165,333	496,000	2,900			1	11/21/2000	8.069
382550-AH-4	GOODYEAR TIRE & RUBBER CO NOTES		7.875	FA	08/15/2011			3,000,000	3,000,000	74,8880	2,246,640	3,000,000	89,250	235,710				3	08/10/2001	7.875
40423Q-AF-4	HMH PROPERTIES SR NOTES		7.875	JD	08/01/2008			3,983,693	4,000,000	97,0000	3,880,000	3,974,080	14,000	315,000	3,476			3	07/29/1998	7.969
410522-AE-6	M A HANNA CO SR NOTES		9.375	MS	09/15/2003			2,000,000	2,000,000	99,9520	1,999,040	2,000,000	55,200	187,500				3	09/18/1991	9.374
413627-AH-3	HARRAHS OPERATING COMPANY INC 144A NOTES		8.000	FA	02/01/2011			1,980,861	2,000,000	115,3350	2,306,700	1,977,840	66,667	160,000	1,844			2PE	11/21/2000	8.164
421924-AZ-4	HEALTHSOUTH CORP NOTES		7.625	JD	06/01/2012			1,986,652	2,000,000	82,5000	1,650,000	1,986,000	12,708	80,063	652			3	05/17/2002	7.726
421946-AE-4	HEALTHCARE REALTY TRUST INC		8.125	MN	05/01/2011			2,986,709	3,000,000	107,6860	3,230,580	2,984,820	40,625	243,750	1,952			2	05/11/2001	8.199
42217J-AJ-8	HEALTH CARE PROP INV MTN		9.000	JD	03/10/2015			2,500,000	2,500,000	118,9000	2,972,500	2,500,000	10,000	225,000				2PE	03/01/1995	8.998
42218S-AA-6	HEALTH CARE SVCS CORP 144A NOTES		7.750	JD	06/15/2011			1,992,100	2,000,000	109,1710	2,183,420	1,991,060	6,889	155,000	935			2	06/20/2001	7.815
428040-BN-8	HERTZ CORP SR NOTES		7.625	FA	08/15/2007			4,980,106	5,000,000	99,9690	4,998,450	4,972,250	144,028	381,250	4,138			2PE	11/21/2000	7.729
432848-AH-2	HILTON HOTELS CORP SR NOTES		7.950	AO	04/15/2007			2,494,641	2,500,000	103,8890	2,597,225	2,489,800	41,958	198,750	1,489			3	04/11/1997	8.010
441812-JY-1	HOUSEHOLD FINANCE		7.000	MN	05/15/2012			985,825	1,000,000	109,5290	1,095,290	985,230	8,944	33,639	595			1	07/24/2002	7.211
448096-AG-2	HUSKY OIL CAPITAL NOTES		8.900	FA	08/15/2028			1,496,411	1,500,000	110,4570	1,656,855	1,496,235	50,433	133,500	416			3	08/05/1998	8.924
449223-AD-8	IBP INC NOTES		7.950	FA	02/01/2010			1,987,409	2,000,000	113,3100	2,266,200	1,983,500	66,250	159,000	1,878			4	01/26/2000	8.068
449669-CD-0	IMC GLOBAL INC NOTES		7.375	FA	08/01/2018			1,982,257	2,000,000	79,5000	1,590,000	1,979,900	61,458	147,500	905			2	08/06/1998	7.472
450912-AD-2	ITT CORP DEBS		7.750	MN	11/15/2025			2,962,071	3,000,000	91,0000	2,730,000	2,958,630	29,708	232,500	1,008			2	11/17/1995	7.870
453258-AH-8	INCO LIMITED CV DEB		7.750	MS	03/15/2016			1,402,742	1,419,000	101,5000	1,440,285	1,397,715	32,381	109,973	940			2PE	09/09/1992	7.891
453258-AN-5	INCO LIMITED		7.750	MN	05/15/2012			1,998,427	2,000,000	111,3960	2,227,920	1,998,340	19,806	78,361	87			2	05/08/2002	7.762
458665-AD-8	INTERFACE INC SR SUB NOTES		9.500	MN	11/15/2005	11/15/2003	100.000	3,509,435	3,500,000	90,0000	3,150,000	3,547,121	42,486	332,500	(18,998)			4	07/06/1998	9.171
458665-AE-6	INTERFACE INC SR NOTES		7.300	AO	04/01/2008			1,999,935	2,000,000	86,1250	1,722,500	1,999,880	36,500	146,000	357			4	04/01/1998	7.301
460335-AC-6	INTERNATIONAL SPEEDWAY CORP SR NOTES 144		9.875	AO	10/15/2004			2,998,180	3,000,000	107,2950	3,218,850	2,995,350	49,875	236,250	1,470			2PE	10/01/1999	7.912
460620-AC-4	INTERPOOL INC 144A CAPITAL NOTES		9.875	FA	02/15/2027	02/15/2017	100.000	1,612,400	2,000,000	80,6200	1,612,400	2,000,000	74,611	197,500	(387,600)			6*	01/22/1999	9.874
460690-AK-6	INTERPUBLIC GROUP OF COMPANIES NOTES		7.875	AO	10/15/2005			2,994,690	3,000,000	95,4330	2,862,990	2,991,180	49,875	236,250	2,303			2	10/17/2000	7.947
462613-AB-6	IPALCO ENTERPRISES INC NOTES		7.375	MN	11/14/2008			1,918,105	2,000,000	88,0000	1,760,000	1,906,880	18,847	147,910	10,787			3	12/07/2001	8.270
46625H-AT-7	JP MORGAN CHASE & CO NOTES		5.750	JJ	01/02/2013			4,991,550	5,000,000	0.0000	4,991,550	4,991,550	28,750					1PE	11/18/2002	5.771
472319-AA-0	JEFFERIES GROUP		7.750	MS	03/15/2012			4,889,898	5,000,000	107,7450	5,387,250	4,883,500	114,097	196,979	6,398			2	03/07/2002	8.094
477122-AS-4	JET EQUIPMENT TRUST C		10.690	MN	05/01/2015			4,000,000	4,000,000	12,0000	480,000	4,059,325		427,600	(3,650,015)		35,633	6	05/01/1995	10.510
483548-AC-7	KAMAN CORP CV DEB		6.000	MS	03/15/2012			2,694,547	2,808,101	94,7500	2,660,676	2,678,609	49,610	63,846	5,041			2	11/12/2002	6.580
488044-AB-4	KELLWOOD CORP		7.625	AO	10/15/2017			2,476,003	2,500,000	86,8130	2,170,325	2,472,125	40,243	190,625	1,487			2	10/22/1997	7.735
488044-AC-2	KELLWOOD CORP SR NOTES		7.875	JJ	07/15/2009			1,493,596	1,500,000	97,3850	1,460,775	1,491,270	54,469	118,125	913			2	07/21/1999	7.960
488396-AE-2	KEMPER CORP SR NOTES		6.875	MS	09/15/2003			2,495,851	2,500,000	103,4630	2,586,575	2,456,525	50,608	171,875	5,933			2PE	09/15/1993	7.121
492386-AS-6	KERR MCGEE CORPORATION NOTES		6.875	MS	09/15/2011			1,747,682	1,750,000	113,0020	1,977,535	1,747,358	35,425	114,297	531			2	09/26/2001	6.896
49306C-AF-8	KEY BANK SUB NOTES		5.700	MN	11/01/2017			3,044,871	3,000,000	0.0000	3,044,871	3,044,940	29,450		(69)			1PE	12/10/2002	5.550
501044-BF-7	KROGER CO SR NOTES		8.150	JJ	07/15/2006			2,500,000												

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
532716-AF-4	LIMITED INC DEBS		7.500	MS	03/15/2023			2,165,909	2,500,000	102.9150	2,572,875	2,135,000	55,208	187,500	6,276			2PE	03/07/1996	8.941
534187-AM-1	LINCOLN NATIONAL CORP		6.200	JD	12/15/2011			3,071,138	3,000,000	106.6430	3,199,290	3,072,020	8,267	93,000	(882)			1	11/21/2002	5.856
546011-AA-5	LOUIS DREYFUS NATURAL GAS NOTES		9.250	JD	06/15/2004			1,989,864	2,000,000	107.3190	2,146,380	1,968,145	8,222	185,000	6,387			2	01/29/1999	9.632
546347-AB-1	LOUISIANA PACIFIC RES NOTES		8.875	FA	08/15/2010			2,988,166	3,000,000	107.2750	3,218,250	2,985,780	100,583	266,250	1,673			3	08/15/2000	8.947
5526E2-AB-5	MBNA AMERICA BANK		6.625	JD	06/15/2012			2,817,259	2,850,000	101.7900	2,901,015	2,816,049	8,392	92,833	1,209			2	07/24/2002	6.791
564759-MJ-4	M&T BANK SUB NOTES		8.000	AO	10/01/2010			1,498,512	1,500,000	119.9600	1,799,400	1,498,200	30,000	120,000	475			2	09/28/2000	8.017
570535-AB-0	MARKEL CORP NOTES		7.250	MN	11/01/2003			4,984,503	5,000,000	102.0650	5,103,250	4,865,600	60,417	362,500	18,189			2PE	01/28/1994	7.641
571900-AS-8	MARRIOTT INTERNATIONAL INC		7.000	JJ	01/15/2008			1,995,704	2,000,000	112.1770	2,243,540	1,995,000	64,556	73,750	704			2	01/18/2002	7.051
577730-AL-8	MAXUS ENERGY CORP NOTES		9.375	MN	11/01/2003			2,000,000	2,000,000	100.0700	2,001,400	2,000,000	31,250	187,500				3Z	07/09/1997	9.370
577778-AT-0	MAY DEPARTMENT STORES DEBS		9.500	AO	04/15/2021			1,841,948	1,850,000	128.5090	2,377,417	1,840,750	37,103	178,063	914			1	04/09/1991	9.551
58003Q-AP-2	MCDERMOTT INC MTN		7.770	MN	03/25/2008			1,825,000	2,500,000	73.0000	1,825,000	2,500,000	24,821	194,250	(675,000)			6*	03/18/1993	7.769
58501U-AA-3	MEDITRUST MTN		8.625	MS	08/17/2015			2,000,000	2,000,000	100.0000	2,000,000	2,000,000	57,500	172,500				3Z	08/11/1995	8.624
58501U-AF-2	MEDITRUST MTN		8.250	MS	09/15/2015			2,500,000	2,500,000	100.0000	2,277,000	2,500,000	60,729	206,250				3Z	09/07/1995	8.250
58551H-AA-1	MELLON BANK CAPITAL NOTES		7.995	JJ	01/15/2027			4,838,749	5,000,000	110.3920	5,519,600	4,828,100	184,329	399,750	2,127			1	05/15/1997	8.307
589400-AA-8	MERCURY GENERAL CORP SR NOTES		7.250	FA	08/15/2011			2,992,605	3,000,000	108.1360	3,244,080	2,991,690	82,167	222,333	1,002			1PE	08/02/2001	7.289
59832W-AF-6	MIDWEST GENERATION LLC PASS THRU CERTS		8.560	JJ	01/02/2016			1,001,870	1,000,000	63.0000	630,000	1,001,870	42,562	85,600	47			3	11/02/2000	8.536
61688A-AX-6	JP MORGAN & CO SUB NOTES		6.000	JJ	01/15/2009			1,009,341	1,000,000	105.2000	1,052,000	1,009,500	27,667		(159)			1PE	10/17/2002	5.814
617446-AB-5	MORGAN STANLEY GROUP DEBS		10.000	JD	06/15/2008			1,000,000	1,000,000	128.3960	1,283,960	1,000,000	4,444	100,000				1	03/02/1990	9.996
617446-HC-6	MORGAN STANLEY GROUP		6.600	AO	04/01/2012			997,889	1,000,000	110.8320	1,108,320	997,680	16,500	32,633	209			1	05/17/2002	6.631
620076-AR-0	MOTOROLA INC NOTES		7.625	MN	11/15/2010			1,439,003	1,500,000	102.3750	1,535,625	1,430,625	14,615	114,375	5,535			2	05/17/2001	8.340
63538W-AA-6	NATIONAL CITY BANK OF PA SUB NOTES		7.250	AO	10/21/2011			1,913,398	2,000,000	116.8300	2,336,600	1,897,760	28,194	145,000	6,937			1	07/14/2000	7.943
637432-CU-7	NATIONAL RURAL UTILITIES CORPORATE		7.250	MS	03/01/2012			5,038,096	5,050,000	114.6920	5,791,946	5,037,282	122,042	176,960	814			1	03/01/2002	7.286
637432-CV-5	NATIONAL RURAL UTILITIES		5.750	FA	08/28/2009			993,847	1,000,000	106.7620	1,067,620	993,590	19,486		257			1	08/23/2002	5.863
638585-AU-3	NATIONSBANK CORP SUB NOTES		7.800	MS	09/15/2016			1,989,829	2,000,000	124.6400	2,492,800	1,987,680	45,933	156,000	889			1PE	09/18/1996	7.861
638612-AF-8	NATIONWIDE FINANCIAL SER		5.900	JJ	07/01/2012			6,414,167	6,500,000	101.9620	6,627,530	6,412,484	199,207		1,683			1	12/02/2002	6.084
638901-AP-3	NAVISTAR INTL CORP SR SUB NOTES		8.000	FA	02/01/2008			4,993,833	5,000,000	81.0000	4,050,000	4,989,750	166,667	400,000	1,588			4	01/30/1998	8.030
652478-AG-3	NEWS AMERICA HOLDINGS SR NOTES		8.625	FA	02/01/2003			1,999,965	2,000,000	100.2860	2,005,720	1,997,080	71,875	172,500	658			2PE	02/03/1993	8.647
652478-AZ-1	NEWS AMERICA HOLDINGS		7.700	AO	10/30/2025			1,478,160	1,500,000	102.8180	1,542,270	1,476,225	19,571	115,500	587			2	10/26/1995	7.838
65333N-AA-8	NEXFOR INC		8.125	MS	03/20/2008			2,993,601	3,000,000	112.0040	3,360,120	2,991,960	68,385	243,750	1,553			2	03/15/2001	8.176
665501-AE-2	NORTHERN NATURAL GAS		5.375	AO	10/31/2012			2,995,814	3,000,000	99.9500	2,998,500	2,995,770	34,042		44			2	10/09/2002	5.393
665810-AA-5	NORTHERN TELECOM CAPITAL		7.400	JD	06/15/2006			2,003,907	2,000,000	66.5000	1,330,000	2,005,220	6,578	148,000	(854)			4	04/24/2001	7.335
666807-AP-7	NORTHROP GRUMMAN NOTES		7.750	MS	03/01/2016			2,973,948	3,000,000	121.3850	3,641,550	2,967,840	77,500	232,500	1,599			2PE	03/08/1996	7.857
667294-AK-8	NORTHWEST AIRLINES 1999-1 PASS THROUGH T		8.130	FA	02/01/2014			2,259,164	2,259,164	50.0000	1,129,582	2,259,164	76,529	183,670	1,599			3	02/04/1999	8.129
676255-AJ-1	OFFSHORE LOGISTICS 144A		7.875	JJ	01/15/2008			1,995,387	2,000,000	93.0000	1,860,000	1,992,563	72,625	157,500	895			3	01/29/1999	7.931
677400-AA-4	OHIO NATIONAL FINANCIAL 144A		7.000	JJ	07/15/2011			5,148,292	5,000,000	106.7550	5,337,750	5,150,000	161,389		(1,708)			1PE	10/23/2002	6.541
680066-CJ-2	OLD NATIONAL BANK NOTES		6.750	AO	10/15/2011			1,997,640	2,000,000	109.8000	2,196,000	1,997,340	28,500	138,750	537			2	10/02/2001	6.768
690368-AA-3	OVERSEAS SHIPHOLDING GROUP NOTES		8.000	JD	12/01/2003			3,494,989	3,500,000	101.9260	3,567,410	3,461,430	32,333	280,000	5,459			3	03/11/1994	8.164
69329R-AC-3	PDV AMERICA INC SR NOTES		7.875	FA	08/01/2003			999,332	1,000,000	100.9190	1,009,190	991,860	32,813	78,750	1,187			3	07/23/1993	7.995
69332H-GX-8	PHH CORP MTN		8.125	FA	02/03/2003			2,999,957	3,000,000	100.2500	3,007,500	2,999,040	100,208	243,750	831			2	01/26/2001	8.142
69347C-AA-8	PNC INSTITUTIONAL CAP TRUST		7.950	JD	12/15/2026	12/15/2016	100.000	1,500,000	1,500,000	105.6780	1,585,170	1,500,000	5,300	119,250				2	12/05/1996	7.950
69348T-AA-0	PNC CAPITAL NOTES		8.315	MN	05/15/2027			3,000,000	3,000,000	110.9980	3,329,940	3,000,000	31,874	249,450				2PE	05/12/1997	8.315
69563C-CF-2	PAINE WEBBER GROUP MTN		8.300	MS	01/24/2003			2,000,000	2,000,000	100.3400	2,006,800	2,000,000	55,333	166,000				1PE	01/15/1993	8.299
696429-AB-5	PALL CORP		6.000	FA	08/01/2012			999,515	1,000,000	106.1200	1,061,200	999,490	24,167		25			2Z	08/01/2002	6.007
69806L-AA-2	PAN PACIFIC RETAIL PROP INC		7.950	AO	04/15/2011			1,986,407	2,000,000	113.9480	2,278,960	1,984,500	33,567	159,000	1,502			2	04/06/2001	8.064
700690-AN-0	PARK PLACE ENTERTAINMENT SR NOTES		7.500	MS	09/01/2009			3,000,000	3,000,000	102.8450	3,085,350	3,000,000	75,000	230,625				3	08/15/2001	7.499
701018-AA-1	PARKER & PARSONS PETROLEUM NOTES		8.875	AO	04/15/2005			2,500,000	2,500,000	107.2610	2,681,525	2,500,000	46,840	221,875				3	04/05/1995	8.875
708160-BA-3	JC PENNEY & CO DEBS		9.750	JD	06/15/2021	06/15/2011	100.000	1,838,000	1,838,000	96.0000	1,764,480	1,838,000	7,965	179,205				2	06/20/1991	9.749
709631-AB-1	PENTAIR INC SR NOTES		7.850	AO	10/15/2009			1,996,170	2,000,000	115.4150	2,308,300	1,994,860	33,144	157,000	779			2PE	09/30/1999	7.887
710198-HE-5	PEOPLES BANK SUB NOTES		9.780	MS	11/15/2010			3,975,732	4,000,000	110.9490	4,437,960	3,970,440	130,400	395,000	5,219			2PE	11/13/2000	9.895
718154-BP-1	PHILIP MORRIS COS NOTES		8.250	AO	10/15/2003			1,498,992	1,500,000											

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
743445-AB-4	PROPERTY TRUST OF AMERICA NOTES		7.500	FA	02/15/2014			1,984,069	2,000,000	110.2080	2,204,160	1,978,040	56,667	150,000	1,147			2PE	02/01/1994	7.607
745867-AB-7	PULTE CORP SR NOTES		8.375	FA	08/15/2004			4,479,186	4,500,000	106.4700	4,791,150	4,407,525	142,375	376,875	12,248			2PE	10/13/1994	8.687
745867-AD-3	PULTE CORP NOTES		7.625	AO	10/15/2017			2,468,673	2,500,000	105.3190	2,632,975	2,463,750	40,243	190,625	1,547			2PE	10/09/1997	7.769
745867-AG-6	PULTE CORP SR NOTES		9.500	AO	04/01/2003			3,000,000	3,000,000	101.2700	3,038,100	3,000,000	71,250	285,000				2PE	03/29/2000	9.499
74834L-AE-0	QUEST DIAGNOSTICS INC NOTES		7.500	JJ	07/12/2011			1,494,698	1,500,000	114.3310	1,714,965	1,493,970	52,813	117,188	500			2	06/20/2001	7.557
749121-AL-3	QWEST COMMUNICATIONS SR NOTES		7.500	MN	11/01/2008			1,995,470	2,000,000	81.0000	1,993,240	1,993,240	25,000	150,000	771			5	10/28/1998	7.549
74913R-AB-7	QWEST CAPITAL FUNDING 144A NOTES		7.000	FA	08/03/2009			2,984,227	3,000,000	64.0000	1,920,000	2,981,580	86,333	295,180	2,103			5	08/16/2001	7.101
750236-AB-7	RADIAN GROUP NOTES		7.750	JD	06/01/2011			1,993,180	2,000,000	112.9410	2,258,820	1,992,300	12,917	155,000	762			1PE	05/24/2001	7.806
750438-AB-9	RADIOSHACK CORP NOTES		7.375	MN	05/15/2011			3,981,038	4,000,000	112.5620	4,502,480	3,978,480	37,694	295,000	2,040			2PE	05/11/2001	7.452
751025-AA-5	RALCORP HOLDINGS INC NOTES		8.750	MS	09/15/2004			2,247,031	2,250,000	110.3200	2,482,200	2,237,303	57,969	196,875	2,070			2	09/29/1994	8.835
754603-AB-4	RAYCHEM CORPORATION NOTES		7.200	AO	10/15/2008			1,995,707	2,000,000	96.3270	1,926,540	1,993,480	30,400	892				3	10/20/1998	7.246
760759-AA-8	REPUBLIC SERVICES INC NOTES		7.125	MN	05/15/2009			2,996,798	3,000,000	114.0250	3,420,750	2,995,440	27,313	213,750	882			2PE	05/19/1999	7.146
77509N-AD-5	ROGERS CABLE INC		7.875	MN	05/01/2012			1,995,579	2,000,000	99.0040	1,980,080	1,995,360	26,250	79,188	219			2	04/25/2002	7.909
780153-AJ-1	ROYAL CARIBBEAN CRUISES		7.250	MS	03/15/2018			3,986,906	4,000,000	77.0000	3,080,000	3,984,960	85,389	290,000	1,115			3	03/11/1998	7.286
785905-AA-8	SABRE HOLDINGS		7.350	FA	08/01/2011			3,000,524	3,000,000	103.9810	3,119,430	3,000,500	91,875	216,825	330			2	08/07/2001	7.347
786429-AN-0	SAFECO CORP		7.250	FA	09/01/2012			998,537	1,000,000	105.2200	1,052,200	998,490	25,778		47			2Z	08/20/2002	7.271
786514-AF-6	SAFEMAY INC SR SUB DEB		9.650	JJ	01/15/2004			2,000,000	2,000,000	106.0000	2,120,000	2,000,000	88,994	193,000				2PE	09/18/1995	9.645
786514-AH-2	SAFEMAY INC SR SEC DEB		9.300	FA	02/01/2007			3,493,233	3,500,000	117.0000	4,095,000	3,484,777	135,625	325,500	1,828			2PE	04/07/1995	9.358
79549K-3V-7	SALOMON INC MTN		9.100	MS	02/14/2005			4,000,000	4,000,000	113.3600	4,534,400	4,000,000	107,178	364,000				1PE	02/07/1995	9.099
79604Y-AA-7	SAMSUNG ELECTRONICS AMER INC GUARANTEED		9.750	MN	05/01/2003			4,000,344	4,000,000	102.4750	4,099,000	4,004,200	65,000	390,000	38			2PE	04/28/1998	9.723
802176-AA-5	SANTA FE PACIFIC GOLD SR DEBS		8.375	JJ	07/01/2005			1,503,909	1,500,000	108.4060	1,626,090	1,510,246	62,813	125,625	(1,355)			2PE	02/18/1997	8.258
81211K-AA-8	SEALED AIR CORPORATION		6.950	MN	05/15/2009			994,849	1,000,000	102.3650	1,023,650	992,780	8,881	69,500	752			2	05/13/1999	7.052
812404-BG-5	SEARS ROEBUCK ACCEPTANCE CORP NOTES		7.000	FA	02/01/2011			3,988,081	4,000,000	96.4870	3,859,480	3,986,204	116,667	280,000	1,400			2	10/11/2001	7.049
814141-AB-3	SECURITY CAPITAL PACIFIC NOTES		7.900	FA	02/15/2016			2,996,917	3,000,000	115.4440	3,463,320	2,996,100	89,533	237,000	718			2PE	02/20/1996	7.913
81760N-AA-7	SERVICEMASTER COMPANY LP		7.100	MS	03/01/2018			4,961,428	5,000,000	103.3880	5,169,400	4,955,620	118,333	355,000	2,093			2PE	03/03/1998	7.184
81760N-AC-3	SERVICEMASTER COMPANY LP NOTES		7.875	FA	08/15/2009			1,989,463	2,000,000	112.9970	2,259,940	1,985,800	59,500	157,500	1,455			2PE	08/05/1999	7.979
82567D-AE-4	SHURGARD STORAGE CENTERS NOTES		7.750	FA	02/22/2011			1,999,529	2,000,000	110.6230	2,212,460	1,999,440	55,542	155,000	341			2	02/14/2001	7.754
828807-AN-7	SIMON PROPERTY GROUP LP		6.350	FA	08/28/2012			998,527	1,000,000	104.2860	1,042,860	998,480	22,931		47			2	08/15/2002	6.370
83082C-AA-8	SKY FINANCIAL		6.125	AO	10/01/2012			6,025,785	6,000,000	106.4800	6,388,800	6,026,250	96,979		(465)			2Z	09/25/2002	6.066
844730-AB-7	SOUTHTRUST CORP SUB NOTES		8.625	MN	05/15/2004			2,972,173	2,975,000	107.7050	3,204,224	2,958,519	32,787	256,594	2,386			2PE	05/05/1992	8.700
844741-AF-5	SOUTHWEST AIRLINES CO SR NOTES		7.875	MS	09/01/2007			1,993,477	2,000,000	112.5440	2,250,880	1,985,200	52,500	157,500	1,460			2PE	09/01/1992	7.960
844741-AV-0	SOUTHWEST AIRLINES CO CORPORATE		6.500	MS	03/01/2012			2,745,293	2,750,000	104.3300	2,869,075	2,744,970	59,583	89,375	323			2PE	02/27/2002	6.525
847315-AA-6	SPEAR LEEDS & KELLOGG LP NOTES		8.250	FA	08/15/2005			2,994,716	3,000,000	112.8100	3,384,300	2,990,730	93,500	247,500	2,369			1	08/16/2000	8.326
852891-AA-8	STANCORP FINANCIAL GROUP		6.875	AO	10/01/2012			3,978,376	4,000,000	96.2400	3,849,600	3,977,960	73,333		416			2PE	09/20/2002	6.952
866810-AF-1	SUN MICROSYSTEMS INC SR. NOTES		7.650	FA	08/15/2009			1,993,349	2,000,000	107.6380	2,152,760	1,990,940	57,800	153,000	1,009			2PE	07/30/1999	7.715
866930-AB-6	SUNAMERICA INC DEBS		8.125	AO	04/28/2023			3,036,195	3,000,000	127.2400	3,817,200	3,040,000	42,656	243,750	(542)			1PE	04/17/1996	8.003
86764P-AA-7	SUNOCO INC NOTES		7.750	MS	09/01/2009			1,998,872	2,000,000	109.2970	2,185,940	1,998,280	51,667	155,000	454			2PE	10/31/2000	7.761
868536-AJ-2	SUPERVALU INC 144A NOTES		7.875	FA	08/01/2009			2,953,446	3,000,000	109.8870	3,296,610	2,941,830	98,438	236,250	5,497			2PE	09/22/2000	8.185
872384-AA-0	TEPPCO PARTNERS		7.625	FA	02/15/2012			5,015,736	5,000,000	108.8510	5,442,550	5,016,630	144,028	185,330	(894)			2PE	02/19/2002	7.576
875484-AB-3	TANGER PROPERTIES L P NOTES		7.875	AO	10/24/2004			3,000,444	3,000,000	99.7790	2,993,700	3,000,690	43,969	236,250	311			3	10/28/1997	7.866
879240-AS-8	TELE COMMUNICATIONS INC NOTES		8.250	JJ	01/15/2003			3,499,769	3,500,000	100.0290	3,501,015	3,462,295	133,146	288,750	6,021			2PE	05/10/1994	8.425
879240-AV-1	TELE COMMUNICATIONS INC DEBS		8.750	FA	02/15/2023	02/15/2004	103.280	2,591,748	2,500,000	101.4680	2,536,700	2,635,825	82,639	218,750	(8,015)			2PE	02/09/1996	8.113
879240-AX-7	TELE COMMUNICATIONS INC SR DEB		7.875	FA	08/01/2013			1,985,202	2,000,000	109.7450	2,194,900	1,979,200	65,625	157,500	1,080			2PE	07/29/1993	7.980
880915-AE-3	TERRA INDUSTRIES INC SR NOTES		10.500	JD	06/15/2005			4,000,000	4,000,000	91.0000	3,640,000	4,000,000	18,667	420,000				5	06/26/1998	10.497
882380-AB-7	TEXAS EASTERN TRANS MTN SER A		7.950	MS	10/19/2004			1,998,664	2,000,000	106.9300	2,138,600	1,992,700	46,817	159,000	1,164			2Z	10/09/1992	7.997
883199-AQ-4	TEXTRON FINANCE CORP NOTES		6.000	MN	11/20/2009			2,985,519	3,000,000	104.2680	3,128,040	2,985,330	19,500		189			1	11/15/2002	6.087
887315-BA-6	TIME WARNER INC DEBS		8.050	JJ	01/15/2016			2,000,000	2,000,000	104.2500	2,085,000	2,000,000	74,239	161,000				2PE	01/11/1996	8.050
88731E-AC-4	TIME WARNER ENTERMINT SR NOTES		10.150	MN	05/01/2012			2,000,000	2,000,000	126.1950	2,523,900	2,000,000	33,833	203,000				2PE	10/22/1992	10.150
88731E-AD-2	TIME WARNER ENTERMINT		8.875	AO	10/01/2012			1,986,121	2,000,000	119.1080	2,382,160	1,980,000	44,375	177,500	1,351			2	09/25/1992	8.983
88731E-AK-6	TIME WARNER ENTERMINT NOTES		7.250	MS	09/01/2008			1												

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21				
			4	5									14	15										
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest				
902494-AL-7	TYSON FOODS INC 144A NOTES		.7 250	AO	10/01/2006			2,992,848	3,000,000	111.1270	3,333,810	2,990,850	54,375	216,896	(7,961)			2	09/27/2001	7.324				
902494-AM-5	TYSON FOODS INC 144A		.8 250	AO	10/01/2011			996,821	1,000,000	118.2310	1,182,310	996,520	20,625	82,271	454			2	09/27/2001	8.302				
90332U-AF-0	US AIRWAYS PASS THROUGH CERT SER 1999-1		.9 010	JJ	07/20/2020			1,697,879	1,697,879	92.8400	1,697,879	1,697,879	68,416	152,979				3	08/24/1999	9.005				
90332U-AL-7	US AIRWAYS 2000-3G PASS THRU CERTS		.7 890	MS	09/01/2020			949,726	949,726	102.5000	973,470	949,726	24,978	74,933				1PE	10/26/2000	7.888				
908068-AG-4	UNION PLANTERS SUB NOTES		.7 750	MS	03/01/2011			1,996,903	2,000,000	118.2450	2,364,900	1,996,400	51,667	155,000	593			2	02/22/2001	7.776				
90928R-AA-8	UNITED AIRLINES SER 1993-B		.8 310	MS	03/26/2009			84,047	560,317	20.0000	112,063	560,317	46,562	46,562	(476,269)		8,407	5Z	11/17/1993	8.308				
90928T-AA-4	UNITED AIRLINES CERT 1993 C-2		.9 060	JD	06/17/2015			225,000	1,500,000	0.0000	225,000	1,500,000	67,950	67,950	(1,275,000)		61,910	5	01/18/1994	9.058				
90928T-AB-2	UNITED AIRLINES CERT SER 1993 C		.8 310	JD	06/17/2009			58,133	387,554	22.0000	85,262	387,554	16,103	16,103	(329,421)		14,672	5Z	11/17/1993	8.309				
909317-AW-9	UNITED AIRLINES SER 2000-2 PASS THRU CER		.7 811	AO	10/01/2009			824,776	2,945,630	40.0000	1,178,252	2,945,630	231,160	231,160	(2,120,854)		38,347	4	12/07/2000	7.808				
914906-AB-8	UNIVISION COMM INC 144A SR NOTES		.7 850	JJ	07/15/2011			998,431	1,000,000	113.4170	1,134,170	998,240	36,197	77,846	201			2	07/13/2001	7.876				
918204-AL-2	VF CORP NOTES		.8 100	AO	10/01/2000			5,024,226	5,000,000	113.6600	5,683,000	5,038,700	101,250	405,000	(6,698)			1	11/21/1993	7.900				
91938X-AF-0	VALERO ENERGY CORP MTN		.7 900	MS	10/17/2005			1,995,393	2,000,000	106.4800	2,129,600	1,984,300	46,522	158,000	1,868			2Z	10/07/1992	7.997				
922122-AC-0	VARCO INTERNATIONAL NOTES		.5 500	MN	11/15/2012			1,989,498	2,000,000	0.0000	1,989,498	1,989,400	12,833	12,833	.98			2PE	11/14/2002	5.570				
923446-AK-2	VERIZON GLOBAL		.6 750	JD	12/01/2005			1,005,937	1,000,000	110.4910	1,104,910	1,006,580	5,625	33,750	(643)			1	07/29/2002	6.523				
923446-AQ-9	VERIZON GLOBAL INC		.6 875	JD	06/15/2012			5,822,840	5,850,000	111.5300	6,524,505	5,821,632	17,875	194,391	1,208			1	06/21/2002	6.943				
92839U-AB-3	VISTEON CORP NOTES		.8 250	FA	08/01/2010			3,010,882	3,000,000	106.1050	3,183,150	3,012,860	103,125	247,500	(831)			2PE	10/31/2000	8.184				
93933V-AS-7	WASHINGTON MUTUAL BANK		.5 500	JJ	01/15/2013			4,001,720	4,000,000	102.6800	4,107,200	4,001,950	25,667	25,667	(230)			2	11/14/2002	5.492				
94874R-CB-0	WEINGARTEN REALTY INVESTMENT NOTES		.5 675	MS	11/25/2012			5,000,000	5,000,000	0.0000	5,000,000	5,000,000	28,375	28,375				1PE	11/17/2002	5.675				
949746-CR-0	WELLS FARGO & CO SUB NOTES		.5 000	MN	11/15/2014			7,312,784	7,500,000	101.0070	7,575,525	7,311,870	57,292	57,292	914			1	12/02/2002	5.285				
94974W-AA-2	WELLS FARGO CAPITAL NOTES 144A		.7 950	JD	12/01/2026			1,997,383	2,000,000	108.6300	2,172,600	1,996,820	13,250	159,000	219			1PE	02/26/1997	7.962				
961238-AF-9	WESTPOINT STEVENS SR NOTES		.7 875	JD	06/15/2008			2,320,000	8,000,000	29.0000	2,320,000	2,480,000	290,502	630,000	(160,560)			5	04/22/1999	7.868				
963320-AK-2	WHIRLPOOL CORP NOTES		.8 600	MN	05/01/2010			998,085	1,000,000	122.5680	1,225,680	997,600	14,333	86,000	450			2	05/04/2000	8.636				
97180*-VN-5	FEDERAL EXPRESS CORP SEC NOTES		.7 700	JJ	02/01/2012			1,332,972	1,332,972	113.5700	1,513,856	1,332,972	43,336	102,639				2	07/19/1993	7.700				
981443-AA-2	WORLD COLOR PRESS INC CV DEB		.6 000	AO	10/01/2007			2,454,429	2,500,000	103.1250	2,578,125	2,432,900	37,500	150,000	8,270			2PE	02/29/2000	6.451				
98413T-AL-5	XTRA INCORPORATED SR NOTES		.7 950	AO	02/03/2003			3,000,000	3,000,000	100.3800	3,011,400	3,000,000	59,625	238,500				2	01/25/1993	7.949				
986667-AC-7	YORK INTL CORP		.5 800	MN	11/15/2012			4,973,742	5,000,000	0.0000	4,973,742	4,973,500	33,833	33,833	242			2PE	11/14/2002	5.871				
994754-28-1	QUARTERHORSE LTD PARTNERSHIP		.9 000	MN	05/15/2005			613,410	613,410	113.8400	698,306	613,410	7,054	79,267				6*	05/01/2002	8.995				
TOTAL UNITED STATES								758,578,975	777,576,181	XXX	788,812,761	769,512,895	15,636,010	52,012,948	(11,677,165)	0	158,970	XXX	XXX	XXX				
3999999 - Total Bonds - Industrial, Misc. - Issuer Obligations								758,578,975	777,576,181	XXX	788,812,761	769,512,895	15,636,010	52,012,948	(11,677,165)	0	158,970	XXX	XXX	XXX				
SINGLE MBS/ABS																								
UNITED STATES																								
262357-A*-7	DRURY FUNDING CORP COLL MTG BOND		.7 906	MTLY	01/20/2011			1,126,277	1,126,277	100.0000	1,126,277	1,126,277	2,721	89,043				2	02/02/1994	7.906				
TOTAL UNITED STATES								1,126,277	1,126,277	XXX	1,126,277	1,126,277	2,721	89,043	0	0	0	0	XXX	XXX	XXX			
4099999 - Total Bonds - Industrial, Misc. - Single Class Mortgage-Backed/Asset-Backed Securities								1,126,277	1,126,277	XXX	1,126,277	1,126,277	2,721	89,043	0	0	0	0	XXX	XXX	XXX			
MULTI-COMM. DEF.																								
UNITED STATES																								
500761-AA-9	KRAUSS/SCHWARTZ PROPERTIES LTD		.7 740	MTLY	02/18/2004			586,699	586,699	105.5000	618,967	586,699	2,018	48,123				1	07/20/1993	7.740				
667294-AR-3	NORTHWEST AIRLINES 1999-3 PASS THROUGH T		.9 485	AO	04/01/2015			1,810,312	1,810,312	48.0000	868,950	1,810,312	42,927	177,120				3	12/02/1999	9.482				
778139-AA-3	ROSEWOOD CARE CTR CAP FUND FMB		.7 250	MTLY	11/01/2013	12/01/2003	100.000	1,230,836	1,230,836	0.0000	1,230,836	1,230,836	7,436	89,245				1	10/14/1993	7.250				
TOTAL UNITED STATES								3,627,847	3,627,847	XXX	2,718,753	3,627,847	52,382	314,489	0	0	0	0	0	XXX	XXX	XXX		
4499999 - Total Bonds - Industrial, Misc. - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities								3,627,847	3,627,847	XXX	2,718,753	3,627,847	52,382	314,489	0	0	0	0	0	0	XXX	XXX	XXX	
4599996 - Bonds - Industrial and Misc - United States										XXX			517,029						(517,029)	XXX	XXX	XXX		
4599999 - Total - Industrial and Miscellaneous Bonds								763,333,099	782,330,305	XXX	792,657,791	774,267,019	15,691,112	52,416,479	(11,677,165)	0	158,970	XXX	XXX	XXX				
5499999 - Total - Issuer Obligations								837,657,616	858,311,181	XXX	871,610,121	849,963,046	17,312,497	56,030,081	(13,040,928)	0	158,970	XXX	XXX	XXX				
5599999 - Total - Single Class Mortgage-Backed/Asset-Backed Securities								1,126,277	1,126,277	XXX	1,126,277	1,126,277	2,721	89,043	0	0	0	0	0	0	XXX	XXX	XXX	
5699999 - Total - Defined Multi-Class Residential Mortgage-Backed Securities								0	0	XXX	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	
5799999 - Total - Other Multi-Class Residential Mortgage-Backed Securities								0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX
5899999 - Total - Defined Multi-Class Commercial Mortgage-Backed Securities								0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX
5999999 - Total - Other Multi-Class Commercial Mortgage-Backed Securities								3,627,847	3,627,847	XXX	2,718,753	3,627,847	52,382	314,489	0	0	0	0	0	0	0	XXX	XXX	XXX
6099999 Totals								842,411,740	863,065,305	XXX	875,455,151	854,717,169	17,367,600	56,433,612	(13,040,928)	0	158,970	XXX	XXX	XXX				

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Par Value Per Share	5 Rate Per Share	6 Book/Adjusted Carrying Value	7 Rate Per Share Used to Obtain Fair Value	8 Fair Value	9 Actual Cost	10 Dividends		12 Increase (Decrease) by Adjustment	13 Increase (Decrease) by Foreign Exchange Adjustment	14 NAIC Designation	15 Date Acquired
									Declared but Unpaid	Amount Received During Year				
PUBLIC UTILITIES (UNAFFILIATED)														
UNITED STATES														
020039-82-2	ALLTEL CORP 7.75% EQUITY UNITS	53,000,000	50.00	0.000	2,650,000	51.330	2,720,490	2,650,000	108,963				PIL	04/30/2002
023608-20-1	AMEREN CORP 9.75% ACES 5/15/05	160,000,000	25.00	0.000	4,000,000	26.830	4,292,800	4,000,000	271,911				PIL	02/26/2002
025637-20-0	AMERICAN ELECTRIC POWER 9.25% DECS	45,000,000	50.00	0.000	2,250,000	38.850	1,748,250	2,250,000	69,609				P2A	06/05/2002
172474-20-7	CINERGY CORP 9.50% FEL LINE PRIDES	40,000,000	50.00	0.000	2,000,000	55.400	2,720,000	2,000,000	173,639				P2A	12/12/2001
233331-20-6	DYE ENERGY CO 8.75% CV PFD DUE 8/16/05	100,000,000	25.00	0.000	2,500,000	27.290	2,720,000	2,500,000	85,676				P2A	06/19/2002
257460-40-6	DOMINION RESOURCES INC 8.75% UPPER DECS	100,000,000	50.00	0.000	5,000,000	48.590	4,856,000	5,000,000	285,590				P2L	03/13/2002
264399-54-4	DUKE ENERGY CORP 8.00% PEPS DUE 11/18/04	200,000,000	25.00	0.000	4,818,525	15.890	3,178,000	4,818,525	349,444				P3L	03/11/2002
264399-58-5	DUKE ENERGY CORP 8.25% EDY UNITS	100,000,000	25.00	0.000	2,230,000	15.910	1,591,000	2,230,000	206,250				P2L	12/12/2001
302571-20-3	FPL GROUP INC 8.50% EQUITY UNITS	40,000,000	50.00	0.000	1,984,240	55.360	2,214,400	1,984,240	133,168				P1L	02/11/2002
302571-40-1	FPL GROUP INC 8.00% EQUITY UNITS	40,000,000	50.00	0.000	2,000,000	53.380	2,135,200	2,000,000	68,444				P1A	06/06/2002
873168-50-4	TXU CORP 8.75% EQUITY UNITS	60,000,000	50.00	0.000	3,003,600	28.600	2,587,500	3,003,600	262,503				P2L	10/12/2001
873168-88-4	TXU CORP 8.125% EQUITY UNITS	90,000,000	50.00	0.000	4,140,000	28.750	2,587,500	4,140,000	163,512				P3L	07/11/2002
TOTAL UNITED STATES														
6199999	- Total - Preferred Stock - Public Utility				36,576,365	XXX	31,984,640	36,576,365	2,198,710	0	0	0	XXX	XXX
BANKS, TRUST AND INSURANCE CO'S														
UNITED STATES														
74386F-30-3	PROVIDENT CAPITAL TRUST III \$2.5625 PFD	100,000,000	25.00	0.000	2,500,000	26.010	2,601,000	2,500,000	286,252				P3L	11/06/2000
792860-30-6	ST. PAUL COMPANIES INC 9.00% UPPER DECS	50,000,000	50.00	0.000	2,500,000	66.060	3,303,000	2,500,000	66,250				P2A	07/25/2002
910331-30-5	UNITED FIRE & CASUALTY 6.375% CV PFD	175,000,000	25.00	0.000	4,375,000	26.940	4,714,500	4,375,000	99,935				P2A	05/06/2002
668603-20-1	PARTNERIE LTD 8.00% PEPS DUE 11/01/04	55,000,000	50.00	0.000	2,730,208	52.440	2,884,200	2,730,208	69,727				P1U	07/10/2002
TOTAL UNITED STATES														
6299999	- Total - Preferred Stock - Banks, Trust, Insurance				12,105,208	XXX	13,502,700	12,105,208	69,727	0	0	0	XXX	XXX
INDUSTRIAL & MISC. (UNAFFIL)														
UNITED STATES														
111620-40-7	BROADWING INC \$3.375 CV PFD	40,000,000	50.00	0.000	840,000	21.000	840,000	1,229,900	135,000	(389,900)			P4L	10/18/2001
231029-30-7	CUMMINS \$3.50 CAP TR I DUE 6/15/31	25,000,000	50.00	0.000	1,122,250	44.625	1,115,625	1,122,250	43,750				P3L	07/16/2002
26632M-20-1	DURA AUTOMOTIVE SYSTEMS \$1.875 CAP TR	100,000,000	25.00	0.000	1,774,000	17.740	1,774,000	2,500,000	187,625	(726,000)			P4LZ	03/16/1998
288939-40-2	WEATHERFORD INT L (EVI) \$2.50 CV TR PFD	75,000,000	50.00	0.000	2,840,625	51.250	3,843,750	2,840,625	187,500				P2U	02/23/2000
285661-20-3	ELECTRONIC DATA SYSTEMS \$3.8125 FELINE	73,900,000	50.00	0.000	1,619,149	21.910	1,619,149	3,695,000	281,743				RP3A	06/20/2001
29476L-85-9	EQUITY RESIDENTIAL 7.25% CV PFD 6	252,100,000	25.00	0.000	6,287,420	24.400	6,151,240	6,287,420	114,233	(2,075,851)			P2L	07/15/2002
449516-30-1	IIFT FINANCING I \$3.25 CV PFD DUE 9/13/16	100,000,000	50.00	0.000	4,090,673	37.750	3,775,000	4,090,673	243,750				P2LZ	01/05/1999
460137-30-0	INTL PAPER \$2.625 CV CAP TR DUE 7/20/25	50,000,000	50.00	0.000	2,143,750	46.375	2,318,750	2,143,750	131,250				RP3L	02/28/2000
651195-30-7	NEWELL FINANCIAL TRUST \$2.625 CV PFD	100,000,000	50.00	0.000	3,499,688	45.125	4,512,500	3,499,688	262,500				P2L	11/21/2000
907824-40-3	UNION PACIFIC CAP TR \$3.125 TIDE 4/1/28	100,000,000	50.00	0.000	4,171,900	51.250	5,125,000	4,171,900	312,500				RP3L	11/21/2000
91528T-20-7	UNOCAL \$3.125 CV CAP TRUST DUE 9/1/26	20,000,000	50.00	0.000	979,240	51.125	1,022,500	979,240	31,250				P2L	07/11/2002
TOTAL UNITED STATES														
6399999	- Total - Preferred Stock - Industrial, Misc.				29,368,694	XXX	32,097,514	32,560,445	2,226,131	(3,191,751)	0	0	XXX	XXX
6399999 - Total - Preferred Stock - Industrial, Misc.														
6599999 Total - Preferred Stocks														
6599999 Total - Preferred Stocks														
6599999 Total - Preferred Stocks														

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
PUBLIC UTILITIES (UNAFFILIATED)												
UNITED STATES												
020039-10-3	ALLTEL CORP	940,000.000	47,940,000	51.000	47,940,000	3,424,873	329,000	1,278,400	(10,086,200)		L	01/01/1988
172474-10-8	CINERGY CORP	537,500.000	18,124,500	33.720	18,124,500	10,673,608		967,500	155,875		L	02/13/1995
720186-10-5	PIEDMONT NATURAL GAS	10,200.000	360,570	35.350	360,570	329,642	4,000		30,928		L	12/27/2002
78387G-10-3	SBC COMMUNICATIONS INC	140,000.000	3,795,400	27.110	3,795,400	1,924,338		149,275	(1,688,400)		L	11/20/1989
873168-10-8	TXU CORP	95,976.000	1,792,832	18.680	1,792,832	4,500,000	11,997	230,342	(2,732,437)		L	08/16/2001
TOTAL UNITED STATES			72,013,302	XXX	72,013,302	20,852,460	344,997	2,625,517	(14,320,234)	0	XXX	XXX
6699999 - Total - Common Stock - Public Utility			72,013,302	XXX	72,013,302	20,852,460	344,997	2,625,517	(14,320,234)	0	XXX	XXX
BANKS, TRUST AND INSURANCE COS.												
UNITED STATES												
316773-10-0	FIFTH THIRD BANCORP	1,036,125.000	60,665,119	58.550	60,665,119	3,543,837	269,393	984,319	(2,880,428)		L	03/27/1996
337915-10-2	FIRST MERIT CORPORATION	100,000.000	2,166,000	21.660	2,166,000	2,089,647		5,025	76,353		L	12/19/2002
534187-10-9	LINCOLN NATIONAL CORP	150,000.000	4,737,000	31.580	4,737,000	7,147,325		192,000	(2,548,500)		L	08/16/2001
635405-10-3	NATIONAL CITY CORPORATION	1,608,032.000	43,931,434	27.320	43,931,434	18,910,634		1,929,638	(3,087,421)		L	04/16/1996
693475-10-5	PNC FINANCIAL SERVICES GROUP	244,100.000	10,227,790	41.900	10,227,790	2,815,914		468,672	(3,490,630)		L	01/20/1995
83080P-10-3	SKY FINANCIAL GROUP INC	305,900.000	6,090,469	19.910	6,090,469	5,827,395	61,180	58,121	263,074		L	07/25/2002
902973-30-4	U S BANCORP	250,000.000	5,305,000	21.220	5,305,000	4,821,055	19,500		483,945		L	12/27/2002
949746-10-1	WELLS FARGO & CO	380,000.000	17,810,600	46.870	17,810,600	8,472,458		308,000	976,750		L	12/27/2002
TOTAL UNITED STATES			150,933,412	XXX	150,933,412	53,628,265	350,073	3,945,775	(10,206,857)	0	XXX	XXX
6799999 - Total - Common Stock - Banks, Trust, Insurance			150,933,412	XXX	150,933,412	53,628,265	350,073	3,945,775	(10,206,857)	0	XXX	XXX
INDUSTRIAL & MISC. (UNAFFIL)												
UNITED STATES												
01855A-10-1	ALLIANCE CAPITAL MGMT HLDG LTD PART	1,007,600.000	31,235,600	31.000	31,235,600	6,617,356		2,315,738	(17,445,028)		L	04/09/2002
161726-10-4	CHATEAU COMMUNITIES INC	286,800.000	6,596,400	23.000	6,596,400	8,525,450		473,220	(1,912,920)		L	02/27/2002
202218-10-3	COMMERCIAL NET LEASE REALTY	235,000.000	3,602,550	15.330	3,602,550	3,381,170		298,450	547,550		L	01/29/1997
251591-10-3	DEVELOPERS DIVERSIFIED REALTY	450,000.000	9,895,500	21.990	9,895,500	9,224,904	171,000	195,004	404,189		L	10/24/2002
302316-10-2	EXXON MOBIL CORPORATION	406,000.000	14,185,640	34.940	14,185,640	6,623,167		373,520	(1,770,160)		L	12/21/1995
349631-10-1	FORTUNE BRANDS INC	87,600.000	4,074,276	46.510	4,074,276	3,299,891		40,800	299,044		L	12/31/2002
369604-10-3	GENERAL ELECTRIC CO	100,000.000	2,435,000	24.350	2,435,000	2,512,090			(77,090)		L	12/27/2002
379302-10-2	GLIMCHER REALTY TRUST	900,000.000	15,975,000	17.750	15,975,000	16,971,224	432,720	1,730,880	(972,000)		L	05/17/1999
478160-10-4	JOHNSON & JOHNSON	125,000.000	6,713,750	53.710	6,713,750	6,684,545			29,205		L	12/27/2002
589331-10-7	MERCK & COMPANY	500,000.000	28,305,000	56.610	28,305,000	15,998,844	154,800	515,300	(342,227)		L	12/27/2002
717081-10-3	PFIZER INC	125,000.000	3,821,250	30.570	3,821,250	3,770,185			51,065		L	12/27/2002
871829-10-7	SYSCO CORP	25,000.000	744,750	29.790	744,750	739,298			5,453		L	12/18/2002
983024-10-0	WYETH	500,000.000	18,700,000	37.400	18,700,000	10,149,660		368,000	(9,567,360)		L	12/27/2002
TOTAL UNITED STATES			146,284,716	XXX	146,284,716	94,497,782	758,520	6,310,912	(30,759,280)	0	XXX	XXX
6899999 - Total - Common Stock - Industrial, Misc.			146,284,716	XXX	146,284,716	94,497,782	758,520	6,310,912	(30,759,280)	0	XXX	XXX
7099999 Total - Common Stocks			369,231,430	XXX	369,231,430	168,978,508	1,453,590	12,882,205	(55,286,371)	0	XXX	XXX
7199999 Total - Preferred and Common Stocks			447,281,696	XXX	446,816,284	250,220,525	1,749,424	17,839,482	(58,478,122)	0	XXX	XXX

(a) For all common stocks bearing the NAIC designation "U" provide: the number of such issues _____, the total \$ value (included in Column 6) of all such issues \$ _____

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
BONDS							
PUBLIC UTILITIES (UNAFFILIATED)							
UNITED STATES							
020039-DB-6	ALLTEL CORP NOTES 7.000 07/01/2012	06/28/2002	MERRILL LYNCH		5,007,750	5,000,000	13,611
100599-BU-2	BOSTON EDISON CO NOTES 4.875 10/15/2012	10/09/2002	CREDIT SUISSE FIRST BOSTON		992,970	1,000,000	
144141-CS-5	CAROLINA POWER & LIGHT 6.500 07/15/2012	07/25/2002	MERRILL LYNCH		999,600	1,000,000	
172070-CN-2	CINCINNATI GAS & ELECTRIC 5.700 09/15/2012	09/18/2002	J. P. MORGAN SECURITIES		5,498,020	5,500,000	
250847-DT-4	DETROIT EDISON COMPANY 5.200 10/15/2012	10/23/2002	VARIOUS		3,982,570	4,000,000	2,889
257469-AH-9	DOMINION RESOURCES 5.125 12/15/2009	12/11/2002	FIRST UNION CAPITAL MARKETS CORP		2,990,190	3,000,000	
264399-DW-3	DUKE ENERGY CORP 6.250 01/15/2012	07/25/2002	VARIOUS		3,788,992	4,000,000	10,000
29266M-AD-1	ENERGY EAST 6.750 06/15/2012	06/11/2002	UBS SECURITIES		349,423	350,000	
713291-AC-6	PEPCO HOLDINGS 6.450 08/15/2012	09/03/2002	MERRILL LYNCH		997,370	1,000,000	
78387G-AK-9	SBC COMMUNICATIONS INC NOTES 5.875 08/15/2012	08/16/2002	SALOMON SMITH BARNEY		3,978,730	4,000,000	979
872375-AG-5	TECO ENERGY INC 7.000 05/01/2012	08/19/2002	VARIOUS		3,017,430	3,000,000	28,875
875127-AU-6	TAMPA ELECTRIC 6.375 08/15/2012	08/21/2002	SALOMON SMITH BARNEY		793,576	800,000	
3899996 - Bonds - Public Utilities - United States					32,396,621	32,650,000	56,354
3899999 - Total - Bonds - Public Utilities					32,396,621	32,650,000	56,354
INDUSTRIAL & MISC. (UNAFFIL)							
UNITED STATES							
001546-AF-7	AK STEEL CORP 7.750 06/15/2012	06/06/2002	VARIOUS		3,993,550	4,000,000	
00184A-AF-2	AOL TIME WARNER INC CORPORATE 6.875 05/01/2012	04/03/2002	MORGAN STANLEY		990,500	1,000,000	
03674B-AC-8	ANTHEM INC 6.800 08/01/2012	07/26/2002	GOLDMAN SACHS		3,878,784	3,900,000	
042170-AR-1	ARMCO INC 8.875 12/01/2008	04/04/2002	MILLER TABAK HIRSCH & CO		3,045,000	3,000,000	94,667
046265-AD-6	ASTORIA FINANCIAL CORP NOTES 5.750 10/15/2012	10/08/2002	LEHMAN BROTHERS		4,990,250	5,000,000	
053332-AC-6	AUTOZONE INC 5.875 10/15/2012	10/22/2002	VARIOUS		3,997,010	4,000,000	2,448
054937-AD-9	BB & T CORP SUB NOTES 4.750 10/01/2012	10/04/2002	DAIN RAUSCHER		1,004,200	1,000,000	1,979
06423A-AS-2	BANK ONE CORP 5.250 01/30/2013	10/17/2002	BANC ONE CAPITAL MARKETS		5,705,093	5,750,000	
10112R-AA-2	BOSTON PROPERTIES INC 6.250 01/15/2013	12/10/2002	J. P. MORGAN SECURITIES		3,986,000	4,000,000	
109043-AE-9	BRIGGS & STRATTON CORP CV DEBS 5.000 05/15/2006	07/22/2002	VARIOUS		4,700,592	4,840,000	44,739
125577-AM-8	CIT GROUP INC NOTES 6.500 02/07/2006	07/25/2002	VARIOUS		1,001,488	1,000,000	30,532
125581-AB-4	CIT GROUP INC 7.750 04/02/2012	07/30/2002	LEHMAN BROTHERS		3,031,770	3,000,000	78,146
126650-AL-4	CVS CORP PASS THRU 6.117 01/10/2013	12/03/2002	CREDIT SUISSE FIRST BOSTON		2,000,000	2,000,000	
171232-AF-8	CHUBB CORP NOTES 6.000 11/15/2011	08/08/2002	GOLDMAN SACHS		999,960	1,000,000	14,667
20829C-AB-0	CONOCO PHILLIPS 144A 4.750 10/15/2012	10/02/2002	J. P. MORGAN SECURITIES		1,000,000	1,000,000	
22541L-AC-7	CREDIT SUISSE FIRST BOSTON 6.500 01/15/2012	07/16/2002	DAIN RAUSCHER		1,013,750	1,000,000	722
233835-AT-4	DAIMLER CHRYSLER CORP 7.300 01/15/2012	01/09/2002	GOLDMAN SACHS		996,440	1,000,000	
25179M-AB-9	DEVON ENERGY CORP CV DEB 4.950 08/15/2008	07/25/2002	CIBC OPPENHEIMER		477,500	500,000	11,344
264411-AB-5	DUKE REALTY CORP 5.875 08/15/2012	08/21/2002	DEUTSCHE		990,380	1,000,000	
28336L-AD-1	EL PASO CORPORATION NOTES 7.875 06/15/2012	06/05/2002	VARIOUS		2,986,430	3,000,000	
316326-AC-1	FIDELITY NATIONAL FINANCIAL NOTES 7.300 08/15/2011	03/11/2002	LEHMAN BROTHERS		4,026,490	4,000,000	22,306
369626-ZH-0	GENERAL ELECTRIC CAPITAL CORP NOTES 4.625 09/15/2009	10/15/2002	VARIOUS		6,038,600	6,000,000	9,507
369626-ZY-3	GENERAL ELECTRIC CAPITAL CORP NOTES 5.450 01/15/2013	12/03/2002	UBS SECURITIES		1,993,820	2,000,000	
370425-SD-3	GMAC 6.125 08/28/2007	08/22/2002	SALOMON SMITH BARNEY		997,120	1,000,000	
370442-73-3	GENERAL MOTORS CORP CV W/PAR 5.25	08/02/2002	VARIOUS		1,824,666	75,000	
38141G-CG-7	GOLDMAN SACHS GROUP 5.700 09/01/2012	08/20/2002	GOLDMAN SACHS		998,860	1,000,000	
421924-AZ-4	HEALTHSOUTH CORP NOTES 7.625 06/01/2012	05/17/2002	UBS SECURITIES		1,986,000	2,000,000	
441812-JY-1	HOUSEHOLD FINANCE 7.000 05/15/2012	07/24/2002	LEHMAN BROTHERS		985,230	1,000,000	13,028
453258-AN-5	INCO LIMITED 7.750 05/15/2012	05/08/2002	MERRILL LYNCH		1,998,340	2,000,000	
46625H-AT-7	JP MORGAN CHASE & CO NOTES 5.750 01/02/2013	11/18/2002	J. P. MORGAN SECURITIES		4,991,550	5,000,000	
472319-AA-0	JEFFERIES GROUP 7.750 03/15/2012	03/07/2002	SALOMON SMITH BARNEY		4,883,500	5,000,000	
483548-AC-7	KAMAN CORP CV DEB 6.000 03/15/2012	11/12/2002	VARIOUS		2,059,460	2,118,000	25,294
49306C-AF-8	KEY BANK SUB NOTES 5.700 11/01/2017	12/10/2002	MCDONALD-KEY INVESTMENTS		3,044,940	3,000,000	20,900
534187-AM-1	LINCOLN NATIONAL CORP 6.200 12/15/2011	11/21/2002	VARIOUS		3,072,020	3,000,000	65,617
5526E2-AB-5	MBNA AMERICA BANK 6.625 06/15/2012	07/24/2002	VARIOUS		2,816,049	2,850,000	7,545
571900-AS-8	MARRIOTT INTERNATIONAL INC 7.000 01/15/2008	01/18/2002	GOLDMAN SACHS		1,995,000	2,000,000	3,500
61688A-AX-6	JP MORGAN & CO SUB NOTES 6.000 01/15/2009	10/17/2002	SPEARS, LEEDS, & KELLOGG		1,009,500	1,000,000	16,167
617446-HC-6	MORGAN STANLEY GROUP 6.600 04/01/2012	05/17/2002	BANK OF AMERICA SECURITIES		997,680	1,000,000	8,983
637432-CU-7	NATIONAL RURAL UTILITIES CORPORATE 7.250 03/01/2012	03/01/2002	VARIOUS		5,037,282	5,050,000	
637432-CV-5	NATIONAL RURAL UTILITIES 5.750 08/28/2009	08/23/2002	BANK OF AMERICA SECURITIES		993,590	1,000,000	
638612-AF-8	NATIONWIDE FINANCIAL SER 5.900 07/01/2012	12/02/2002	VARIOUS		6,412,484	6,500,000	142,911
665501-AE-2	NORTHERN NATURAL GAS 5.375 10/31/2012	10/09/2002	UBS SECURITIES		2,995,770	3,000,000	
677400-AA-4	OHIO NATIONAL FINANCIAL 144A 7.000 07/15/2011	10/23/2002	RAYMOND JAMES & ASSOC		5,150,000	5,000,000	100,139
696429-AB-5	PALL CORP 6.000 08/01/2012	08/01/2002	UBS SECURITIES		999,490	1,000,000	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
77509N-AD-5	ROGERS CABLE INC 7.875 05/01/2012	04/25/2002	SALOMON SMITH BARNEY		1,995,360	2,000,000	
786429-AN-0	SAFECO CORP 7.250 09/01/2012	08/20/2002	GOLDMAN SACHS		998,490	1,000,000	
828807-AN-7	SIMON PROPERTY GROUP LP 6.350 08/28/2012	08/15/2002	MERRILL LYNCH		998,480	1,000,000	
83082C-AA-8	SKY FINANCIAL 6.125 10/01/2012	09/25/2002	SANDLER O'NEILL		6,026,250	6,000,000	2,042
844741-AV-0	SOUTHWEST AIRLINES CO CORPORATE 6.500 03/01/2012	02/27/2002	VARIOUS		2,744,970	2,750,000	1,083
852891-AA-8	STANCORP FINANCIAL GROUP 6.875 10/01/2012	09/20/2002	GOLDMAN SACHS		3,977,960	4,000,000	
872384-AA-0	TEPPCO PARTNERS 7.625 02/15/2012	02/19/2002	UBS SECURITIES		5,016,630	5,000,000	1,271
883199-AQ-4	TEXTRON FINANCE CORP NOTES 6.000 11/20/2009	11/15/2002	J. P. MORGAN SECURITIES		2,985,330	3,000,000	
902118-AY-4	TYCO INTERNATIONAL GROUP 6.750 02/15/2011	01/17/2002	LEHMAN BROTHERS		4,929,350	5,000,000	148,125
922122-AC-0	VARCO INTERNATIONAL NOTES 5.500 11/15/2012	11/14/2002	SALOMON SMITH BARNEY		1,989,400	2,000,000	
92344G-AK-2	VERIZON GLOBAL 6.750 12/01/2005	07/29/2002	LEHMAN BROTHERS		1,006,580	1,000,000	11,250
92344G-AQ-9	VERIZON GLOBAL INC 6.875 06/15/2012	06/21/2002	VARIOUS		5,821,632	5,850,000	2,865
93933V-AS-7	WASHINGTON MUTUAL BANK 5.500 01/15/2013	11/14/2002	VARIOUS		4,001,950	4,000,000	
94874R-CB-0	WEINGARTEN REALTY INVESTMENT NOTES 5.675 11/25/2012	11/21/2002	GOLDMAN SACHS		5,000,000	5,000,000	
949746-CR-0	WELLS FARGO & CO SUB NOTES 5.000 11/15/2014	12/02/2002	VARIOUS		7,311,870	7,500,000	29,792
986667-AC-7	YORK INTL CORP 5.800 11/15/2012	11/14/2002	SALOMON SMITH BARNEY		4,973,500	5,000,000	
994754-28-1	QUARTERHORSE LTD PARTNERSHIP 9.000 05/15/2005	05/01/2002	MISCELLANEOUS		24,985	24,985	
4599996 - Bonds - Industrial and Misc - United States					177,898,874	176,707,985	911,566
4599999 - Total - Bonds - Industrial, Misc.					177,898,874	176,707,985	911,566
6099997 - Total - Bonds - Part 3					210,295,494	209,357,985	967,920
6099998 - Total - Bonds - Part 5					13,512,950	13,500,000	1,215
6099999 - Total - Bonds					223,808,444	222,857,985	969,135
PREFERRED STOCKS PUBLIC UTILITIES (UNAFFILIATED) UNITED STATES							
020039-82-2	ALLTEL CORP 7.75% EQUITY UNITS	04/30/2002	BANK OF AMERICA SECURITIES	53,000,000	2,650,000		
023608-20-1	AMEREN CORP 9.75% ACES 5/15/05	02/26/2002	GOLDMAN SACHS	160,000,000	4,000,000		
025537-20-0	AMERICAN ELECTRIC POWER 9.25% DECS	06/05/2002	SALOMON SMITH BARNEY	45,000,000	2,250,000		
233331-20-6	DTE ENERGY CO 8.75% CV PFD DUE 8/16/05	06/19/2002	SALOMON SMITH BARNEY	100,000,000	2,500,000		
25746U-40-6	DOMINION RESOURCES INC 8.75% UPPER DECS	03/13/2002	SALOMON SMITH BARNEY	100,000,000	5,000,000		
264399-54-4	DUKE ENERGY CORP 8.00% PEPS DUE 11/18/04	03/11/2002	VARIOUS	100,000,000	2,383,525		
302571-20-3	FPL GROUP INC 8.50% EQUITY UNITS	02/11/2002	UBS SECURITIES	40,000,000	1,984,240		
302571-40-1	FPL GROUP INC 8.00% EQUITY UNITS	06/06/2002	MERRILL LYNCH	40,000,000	2,000,000		
873168-88-4	TXU CORP 8.125% EQUITY UNITS	07/11/2002	MERRILL LYNCH	90,000,000	4,140,000		
TOTAL UNITED STATES					26,907,765	XXX	0
6199999 - Total - Preferred Stocks - Public Utilities					26,907,765	XXX	0
BANKS, TRUST AND INSURANCE COS. UNITED STATES							
792860-30-6	ST. PAUL COMPANIES INC 9.00% UPPER DECS	07/25/2002	MERRILL LYNCH	50,000,000	2,500,000		
910331-30-5	UNITED FIRE & CASUALTY 6.375% CV PFD	05/06/2002	MCDONALD-KEY INVESTMENTS	175,000,000	4,375,000		
668603-20-1	PARTNERRE LTD 8.00% PEPS DUE 11/01/04	07/10/2002	MORGAN STANLEY	55,000,000	2,730,208		
TOTAL UNITED STATES					9,605,208	XXX	0
6299999 - Total - Preferred Stocks - Banks, Trusts, Insurance					9,605,208	XXX	0
INDUSTRIAL & MISC. (UNAFFIL) UNITED STATES							
231029-30-7	CUMMINS \$3.50 CAP TR 1 DUE 6/15/31	07/16/2002	MCMAHAN SECURITIES	25,000,000	1,122,250		
29476L-85-9	EQUITY RESIDENTIAL 7.25% CV PFD G	07/15/2002	VARIOUS	52,100,000	1,288,670		
91528T-20-7	UNOCAL \$3.125 CV CAP TRUST DUE 9/1/26	07/11/2002	PRUDENTIAL SECURITIES	20,000,000	979,240		
TOTAL UNITED STATES					3,390,160	XXX	0
6399999 - Total - Preferred Stocks - Industrial, Misc.					3,390,160	XXX	0
6599997 - Total - Preferred Stocks - Part 3					39,903,132	XXX	0
6599998 - Total - Preferred Stocks - Part 5					1,250,000	XXX	0
6599999 - Total - Preferred Stocks					41,153,132	XXX	0
COMMON STOCKS PUBLIC UTILITIES (UNAFFILIATED) UNITED STATES							
720186-10-5	PIEDMONT NATURAL GAS	12/27/2002	VARIOUS	10,200,000	329,642		
TOTAL UNITED STATES					329,642	XXX	0
6699999 - Total - Common Stocks - Public Utilities					329,642	XXX	0

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
BONDS															
GOVERNMENTS															
UNITED STATES															
912827-2Y-7	U S TREASURY BONDS 6.250 06/01/2002	06/01/2002	MATURITY		500,000	500,000	510,781	501,048	(1,048)			0	0	15,625	
0399996	- Bonds - U.S. Government				500,000	500,000	510,781	501,048	(1,048)	0	0	0	0	15,625	XXX
0399999	- Bonds - U.S. Governments				500,000	500,000	510,781	501,048	(1,048)	0	0	0	0	15,625	XXX
PUBLIC UTILITIES (UNAFFILIATED)															
UNITED STATES															
017363-AD-4	ALLEGHENY ENERGY SUPPLY CO NOTES 7.800 03/15/2011	10/08/2002	UBS SECURITIES		422,500	1,000,000	997,950	997,880	298			(575,678)	(575,678)	83,633	
192395-AA-9	COGENTRIX ENERGY INC SR NOTES 8.100 03/15/2004	03/15/2002	VARIOUS		1,347,500	2,000,000	2,000,000	2,000,000				(652,500)	(652,500)	175,163	
69334T-AC-2	PG&E NATIONAL ENERGY GRP INC SR NOTES 10.375 05/16/2011	12/18/2002	SALOMON SMITH BARNEY		370,000	1,000,000	986,870	987,052	1,154			(618,206)	(618,206)	51,875	
871911-AJ-2	SYSTEMS ENERGY RESOURCES FMB 8.250 10/01/2002	09/30/2002	SECURITY CALLED BY ISSUER		1,500,000	1,500,000	1,498,830	1,499,580	420			0	0	123,406	
3899996	- Bonds - Public Utilities - United States				3,640,000	5,500,000	5,483,650	5,484,512	1,872	0	0	(1,846,384)	(1,846,384)	434,077	XXX
3899999	- Bonds - Public Utilities				3,640,000	5,500,000	5,483,650	5,484,512	1,872	0	0	(1,846,384)	(1,846,384)	434,077	XXX
741562-AB-8	PRIME MOTORS INNS 7.0% SUB CV DEBENTURES	08/30/2002	RECAPTURE OF LOSS		38							38	38	0	XXX
TOTAL NEW JERSEY															
					38	0	0	0	0	0	0	38	38	0	XXX
INDUSTRIAL & MISC. (UNAFFIL)															
UNITED STATES															
001546-AC-4	AK STEEL CORP SR NOTES 9.125 12/15/2006	07/11/2002	SECURITY CALLED BY ISSUER		2,091,200	2,000,000	2,050,000	2,032,189	(11,284)			70,295	70,295	104,431	
001546-AE-0	AK STEEL CORP SR NOTES 144A 7.875 02/15/2009	04/04/2002	MILLER TABAK HIRSCH & CO		3,015,000	3,000,000	2,988,690	2,990,734	682			23,584	23,584	153,563	
011662-AH-6	ALASKA AIRLINES ETC SERIES D 9.500 04/12/2012	10/12/2002	SINKING FUND REDEMPTION		76,385	76,385	76,385	76,385				0	0	3,628	
023650-AF-1	AMERICA WEST AIRLINES PASS THRU CERTS 9.244 07/02/2006	07/02/2002	SINKING FUND REDEMPTION		69,884	69,884	69,884	69,884				0	0	4,240	
02378F-AA-4	AMERICAN AIRLINES EQUIP TRUST 8.080 09/11/2011	03/11/2002	SINKING FUND REDEMPTION		58,712	58,712	56,974	57,333	(1,001)			1,182	1,182	2,372	
030096-AD-3	AMERICAN STORES CO NOTES 9.125 04/01/2002	04/01/2002	MATURITY		3,000,000	3,000,000	2,984,520	2,997,874	2,126			0	0	136,875	
030287-AS-5	AMERICAN TRANS AIR PASS THRU CERTS 8.039 01/15/2016	01/15/2002	SINKING FUND REDEMPTION		65,205	65,205	65,207	65,203	6			(2)	(2)	1,310	
126650-AF-7	CVS CORP PASS THRU CERTS 7.770 01/10/2012	12/10/2002	SINKING FUND REDEMPTION		125,453	125,453	125,453	125,453				0	0	5,434	
156503-AG-9	CENTURY COMMUNICATIONS CORP SR NOTES 9.500 03/01/2005	12/18/2002	VARIOUS		787,500	3,000,000	3,090,000	3,039,319	(2,184,319)			(67,500)	(67,500)	142,500	
16161A-BD-9	CHASE MANHATTAN CORP SUB NOTES 8.500 02/15/2002	02/15/2002	MATURITY		2,000,000	2,000,000	1,967,040	1,998,714	1,286			0	0	85,000	
173034-FK-0	CITICORP SUB NOTES 9.500 02/01/2002	02/01/2002	MATURITY		2,000,000	2,000,000	1,992,340	1,999,275	725			0	0	95,000	
226091-AB-2	CRESTAR FIN L CORP SUB NOTES 8.250 07/15/2002	07/15/2002	MATURITY		2,000,000	2,000,000	2,000,000	2,000,000				0	0	165,000	
239753-BP-0	DAYTON HUDSON CORP NOTES 8.500 12/01/2022	12/01/2002	SECURITY CALLED BY ISSUER		3,112,500	3,000,000	3,183,820	3,124,032	(11,532)			0	0	255,000	
247367-AA-3	DELTA AIR LINES INC ETC 8.270 09/23/2007	09/23/2002	SINKING FUND REDEMPTION		154,891	154,891	154,891	154,891				0	0	9,299	
247367-AE-5	DELTA AIR LINES INC CERT 9.875 04/30/2008	10/30/2002	SINKING FUND REDEMPTION		146,905	146,905	146,905	146,905				0	0	1,833	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
256669-AC-6	DOLLAR GENERAL CORP NOTES	04/22/2002	BA SECURITIES INC.		2,350,000	2,500,000	2,494,600	2,495,783	.607			(146,390)	(146,390)	77,865	
262357-A*-7	DRURY FUNDING CORP COLL MFG BOND	12/20/2002	SINKING FUND REDEMPTION		94,481	94,481	94,481	94,481					0	4,092	
313693-AE-3	FEDERAL PAPER BOARD DEBS	07/01/2002	MATURITY		1,000,000	1,000,000	1,000,000	1,000,000					0	81,250	
323585-TV-1	FIRST NAT L BK OF BOSTN SUB NOTES	12/15/2002	MATURITY		1,500,000	1,500,000	1,490,250	1,498,584	1,416				0	125,625	
368770-AA-4	GENERAL AMERICAN RAILCAR CORP PASS THRO	12/20/2002	SINKING FUND REDEMPTION		125,922	125,922	125,922	125,922					0	5,545	
373298-BK-3	GEORGIA PACIFIC CORP SR DEBS	12/03/2002	UBS SECURITIES		1,585,000	2,000,000	2,054,000	2,049,621	(9,063)			(455,558)	(455,558)	158,438	
428291-AA-6	HEXCEL CORPORATION CV DEB	12/26/2002	MILLER TABAK HIRSCH & CO.		301,628	307,000	290,183	288,296	11,471			1,861	1,861	30,444	
463258-AH-8	INGO LIMITED CV DEB	03/15/2002	SECURITY CALLED BY ISSUER		81,000	81,000	79,785	80,018	22			959	959	3,139	
468104-AB-2	INTEGRA FINANCIAL CORP SUB DEB	05/15/2002	MATURITY		2,000,000	2,000,000	1,995,300	1,999,079	.922				0	85,000	
460575-AR-4	ENRON DEBS	11/20/2002	VARIOUS		137,500	1,000,000	250,000	195,000	(75,000)			17,500	17,500		
470340-AB-9	JAMES RIVER CORP MTN	12/02/2002	MATURITY		2,000,000	2,000,000	1,975,420	1,996,493	3,507				0	151,716	
472318-AD-6	JEFFERIES GROUP INC SR NOTES	05/13/2002	SECURITY CALLED BY ISSUER		4,756,400	4,700,000	4,714,618	4,705,082	107			51,211	51,211	222,467	
482584-AL-3	KWART CORP NOTES	11/06/2002	VARIOUS		107,500	500,000	444,254	460,159	(365,159)			12,500	12,500		
483548-AC-7	KAMAN CORP CV DEB	03/15/2002	SECURITY CALLED BY ISSUER		50,000	50,000	46,823	46,904	50			3,046	3,046	1,500	
500761-AA-9	KRAUSSSCHWARTZ PROPERTIES LTD	12/15/2002	SINKING FUND REDEMPTION		42,685	42,685	42,685	42,685					0	2,224	
559222-AG-9	MAGMA INTERNATIONAL INC CV DEB	06/05/2002	CONVERTED TO COMMON STOCK		916,946	1,000,000	859,375	905,088	11,758				0	24,375	
577778-AT-0	MAY DEPARTMENT STORES DEBS	10/15/2002	SINKING FUND REDEMPTION		100,000	100,000	99,500	99,529	(229)			439	439	4,813	
577915-AR-2	MAXUS ENERGY CORP MTN	03/11/2002	MATURITY		1,000,000	1,000,000	973,750	998,810	1,190				0	69,948	
580033-AL-2	MCBERMOTT INC NOTES	02/06/2002	RAYMOND JAMES & ASSOC		2,387,500	2,500,000	2,552,925	2,500,431	(431)			(112,500)	(112,500)	95,052	
606592-AC-7	MITCHELL ENERGY & DEV SR NOTES	01/15/2002	MATURITY		2,000,000	2,000,000	2,000,000	2,000,000					0	92,500	
638585-AA-7	NATLONSBANK CORP SUB DEB	06/15/2002	MATURITY		2,000,000	2,000,000	1,995,000	1,999,419	.581				0	81,250	
667294-AK-8	NORTHWEST AIRLINES 1999-1 PASS THROUGH	02/01/2002	SINKING FUND REDEMPTION		68,565	68,565	68,565	68,565					0	2,787	
667294-AR-3	NORTHWEST AIRLINES 1999-3 PASS THROUGH	10/01/2002	SINKING FUND REDEMPTION		114,113	114,113	114,113	114,113					0	5,412	
708160-BA-3	OC PENNEY & CO DEBS	06/15/2002	SECURITY CALLED BY ISSUER		162,000	162,000	162,000	162,000					0	7,898	
747620-AC-6	QUANEX CORP CV DEB	05/31/2002	MCMAHAN SECURITIES		5,528,150	5,000,000	4,564,000	4,749,416	15,706			763,029	763,029	146,200	
778139-AA-3	ROUSE COMPANY NOTES	12/01/2002	SINKING FUND REDEMPTION		142,215	142,215	142,215	142,215					0	5,646	
779273-AB-7	ROUSE HEALTHCARE CORP SR SUB NOTES	10/11/2002	SECURITY CALLED BY ISSUER		2,035,830	2,000,000	1,974,100	1,995,585	3,313			36,932	36,932	210,611	
868536-AB-9	SUPERVALU INC NOTES	11/15/2002	MATURITY		5,000,000	5,000,000	4,952,220	4,976,542	23,458				0	390,000	
880336-AM-2	TENET HEALTHCARE CORP SR SUB NOTES	04/08/2002	VARIOUS		5,360,500	5,000,000	4,973,360	4,979,626	1,111			379,763	379,763	243,315	
902599-90-1	UNION ACCEPTANCE CORP SR NOTES	08/01/2002	MATURITY		500,000	500,000	498,750	499,801	.199				0	42,560	

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
90332U-AF-0	US AIRWAYS PASS THROUGH CERT SER 1999-1 9.010 07/20/2020	07/20/2002	SINKING FUND REDEMPTION		148,128	148,128	148,128	148,128					0	10,637	
90332U-AL-7	US AIRWAYS 2000-3G PASS THRU CERTS 7.890 09/01/2020	09/01/2002	SINKING FUND REDEMPTION		41,347	41,347	41,347	41,347					0	2,355	
903370-AC-1	USX CORP MTN SER A 7.990 08/05/2002	08/05/2002	MATURITY		1,500,000	1,500,000	1,450,485	1,495,791	4,209				0	76,571	
909279-AT-8	UNITED AIRLINES SR UNSEC NOTES 9.125 01/15/2012	09/10/2002	MERRILL LYNCH		350,000	2,000,000	1,980,000	1,985,650	779			(1,636,429)	(1,636,429)	211,903	
90928R-AA-8	UNITED AIRLINES SER 1993-B 8.310 03/26/2009	09/26/2002	SINKING FUND REDEMPTION		29,349	29,349	29,349	29,349					0	2,439	
90928T-AB-2	UNITED AIRLINES CERT SER 1993 C 8.310 06/17/2009	06/17/2002	SINKING FUND REDEMPTION		39,485	39,485	39,485	39,485					0	1,641	
909317-AW-9	UNITED AIRLINES SER 2000-2 PASS THRU CE 7.811 10/01/2009	01/04/2002	VARIOUS		54,370	54,370	54,370	54,370					0	20	
91938X-AG-8	VALERO ENERGY CORP MTN 8.240 10/28/2002	10/28/2002	MATURITY		2,000,000	2,000,000	2,000,000	2,000,000					0	184,484	
94106L-AA-7	WASTE MANAGEMENT INC. CV DEB 4.000 02/01/2002	02/01/2002	VARIOUS		2,900,000	2,900,000	2,792,875	2,891,199	8,801				0	58,000	
949740-BU-7	WELLS FARGO & CO SUB NOTES 8.750 05/01/2002	05/01/2002	MATURITY		3,000,000	3,000,000	2,988,090	2,998,167	1,833				0	131,250	
98157D-AJ-5	WORLDCOM INC NOTES 7.500 05/15/2011	08/12/2002	VARIOUS		400,000	4,000,000	3,940,600	3,942,590	(3,302,227)			(240,364)	(240,364)	150,000	
994754-28-1	QUARTERHORSE LTD PARTNERSHIP 9.000 05/15/2005	11/15/2002	SINKING FUND REDEMPTION		45,041	45,041	45,041	45,041					0	3,965	
					38	0	0	0	0	0	0	38	38	0	XXX
					38	0	0	0	0	0	0	38	38	0	XXX
4599996	- Bonds - Industrial and Misc - United States				72,659,227	80,943,135	79,460,071	79,818,552	(5,864,373)	0	0	(1,296,402)	(1,296,402)	4,370,419	XXX
4599999	- Bonds - Industrial and Miscellaneous				72,659,227	80,943,135	79,460,071	79,818,552	(5,864,373)	0	0	(1,296,402)	(1,296,402)	4,370,419	XXX
6099997	- Bonds - Part 4				76,799,227	86,943,135	85,454,502	85,804,112	(5,863,549)	0	0	(3,142,786)	(3,142,786)	4,820,121	XXX
6099998	- Bonds - Part 5				12,578,750	13,500,000	13,512,950	13,512,950	(139)	0	0	(934,061)	(934,061)	138,776	XXX
6099999	- Total - Bonds				89,377,977	100,443,135	98,967,452	99,317,062	(5,863,688)	0	0	(4,076,847)	(4,076,847)	4,958,897	XXX
PREFERRED STOCKS															
PUBLIC UTILITIES (UNAFFILIATED)															
UNITED STATES															
03840P-20-1	AQUILA INC \$2.44 PEPS DUE 11/16/02	11/15/2002	CONVERTED TO COMMON STOCK	100,000,000	2,500,000	0.00	2,500,000	2,500,000					0		243,748
25746U-20-8	DOMINION RESOURCES INC \$4.75 PIES DUE 11/03/14/2002	03/14/2002	MCMAHAN SECURITIES	40,000,000	2,313,645	0.00	2,000,000	2,000,000				313,645	313,645		47,500
873168-20-7	TXU CORPORATION 9.25% PRIDES DUE 8/16/02	07/11/2002	MERRILL LYNCH	180,000,000	4,445,866	0.00	4,500,000	4,500,000				(54,134)	(54,134)		208,125
	TOTAL UNITED STATES				9,259,511	XXX	9,000,000	9,000,000	0	0	0	259,511	259,511	XXX	499,373
6199999	- Preferred Stocks - Public Utilities				9,259,511	XXX	9,000,000	9,000,000	0	0	0	259,511	259,511	XXX	499,373
INDUSTRIAL & MISC. (UNAFFIL)															
UNITED STATES															
224044-50-3	COX COMMUNICATIONS INC. \$6.85 PRIZES DUE 12/23/2002	12/23/2002	MERRILL LYNCH	40,000,000	1,197,964	0.00	3,540,000	3,540,000				(2,342,036)	(2,342,036)		274,352
498778-20-8	KMART FINANCING \$3.875 CV PFD DUE 6/15/11	01/22/2002	MCMAHAN SECURITIES	100,000,000	506,422	0.00	2,900,000	2,900,000				(2,393,578)	(2,393,578)		
	TOTAL UNITED STATES				1,704,386	XXX	6,440,000	6,440,000	0	0	0	(4,735,614)	(4,735,614)	XXX	274,352
6399999	- Preferred Stocks - Industrial and Miscellaneous				1,704,386	XXX	6,440,000	6,440,000	0	0	0	(4,735,614)	(4,735,614)	XXX	274,352
6599997	- Preferred Stocks - Part 4				10,963,897	XXX	15,440,000	15,440,000	0	0	0	(4,476,103)	(4,476,103)	XXX	773,725
6599998	- Preferred Stocks - Part 5				1,293,750	XXX	1,250,000	1,250,000	0	0	0	43,750	43,750	XXX	0
6599999	- Total - Preferred Stocks				12,257,647	XXX	16,690,000	16,690,000	0	0	0	(4,432,353)	(4,432,353)	XXX	773,725
COMMON STOCKS															
INDUSTRIAL & MISC. (UNAFFIL)															
UNITED STATES															
302316-10-2	EXXON MOBIL CORPORATION	12/26/2002	VARIOUS	874,000,000	31,092,208		8,816,484	34,348,200	(25,531,716)			22,275,724	22,275,724		804,080
	TOTAL UNITED STATES				31,092,208	XXX	8,816,484	34,348,200	(25,531,716)	0	0	22,275,724	22,275,724	XXX	804,080
6899999	- Common Stocks - Industrial and Miscellaneous				31,092,208	XXX	8,816,484	34,348,200	(25,531,716)	0	0	22,275,724	22,275,724	XXX	804,080
7099997	- Common Stocks - Part 4				31,092,208	XXX	8,816,484	34,348,200	(25,531,716)	0	0	22,275,724	22,275,724	XXX	804,080

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
BONDS INDUSTRIAL & MISC. (UNAFFIL) UNITED STATES																	
007903-AF-4	ADVANCED MICRO DEVICES CV DEB 4.500	12/01/2007	BANK OF AMERICA SECURITIES	11/20/2002	SALOMON SMITH BARNEY	500,000	500,000	513,125	500,000				13,125	13,125			
044200-BK-1	ASHLAND INC 6.396 08/01/2012	07/26/2002	BANK OF AMERICA SECURITIES	08/13/2002	VARIOUS	5,000,000	5,000,000	5,000,000	5,000,000					0	13,325		
204912-AN-9	COMPUTER ASSOCIATES 5.000 03/15/2007	03/13/2002	BANK OF AMERICA SECURITIES	03/14/2002	MCMAHAN SECURITIES	2,000,000	2,000,000	2,090,000	2,000,000				90,000	90,000	278		
26816L-AG-7	DYNEGY INC 8.750 02/15/2012	02/19/2002	CREDIT SUISSE FIRST BOSTON	05/30/2002	BANK OF AMERICA SECURITIES	5,000,000	5,012,950	3,950,000	5,012,950	(139)		(1,062,811)	(1,062,811)		125,174	1,215	
526107-AA-5	LENNOX INT'L INC 6.250 06/01/2009	05/03/2002	UBS SECURITIES	05/03/2002	UBS SECURITIES	250,000	250,000	251,875	250,000			1,875	1,875				
638902-AL-0	NAVISTAR FINANCIAL CORP 4.750	04/01/2009	SALOMON SMITH BARNEY	03/19/2002	KBC FINANCIAL PRODUCTS	500,000	500,000	512,500	500,000				12,500	12,500			
677240-AB-9	OHIO CASUALTY 5.000 03/19/2022	03/13/2002	MERRILL LYNCH	03/14/2002	MILLER TABAK HIRSCH & CO	250,000	250,000	261,250	250,000				11,250	11,250			
4599996	- Bonds - Industrial and Miscellaneous - United States					13,500,000	13,512,950	12,578,750	13,512,950	(139)	0	0	(934,061)	(934,061)	138,776	1,215	
4599999	- Bonds - Industrial and Miscellaneous					13,500,000	13,512,950	12,578,750	13,512,950	(139)	0	0	(934,061)	(934,061)	138,776	1,215	
6099998	- Total - Bonds					13,500,000	13,512,950	12,578,750	13,512,950	(139)	0	0	(934,061)	(934,061)	138,776	1,215	
PREFERRED STOCKS INDUSTRIAL & MISC. (UNAFFIL) UNITED STATES																	
006848-60-0	ADELPHIA COMMUNICATIONS	01/16/2002	SALOMON SMITH BARNEY	01/16/2002	SALOMON SMITH BARNEY	50,000.000	1,250,000	1,293,750	1,250,000				43,750	43,750			
TOTAL UNITED STATES						XXX	1,250,000	1,293,750	1,250,000	0	0	0	43,750	43,750	0	0	
6399999	- Preferred Stocks - Industrial and Miscellaneous					XXX	1,250,000	1,293,750	1,250,000	0	0	0	43,750	43,750	0	0	
6599998	- Total - Preferred Stocks					XXX	1,250,000	1,293,750	1,250,000	0	0	0	43,750	43,750	0	0	
COMMON STOCKS PUBLIC UTILITIES (UNAFFILIATED) UNITED STATES																	
03840P-10-2	AQUILA INC	11/15/2002	RECEIVED FROM CONVERSION	12/17/2002	SCHWAB, CHARES, & CO	117,300.000	2,500,000	206,700	2,500,000				(2,293,300)	(2,293,300)			
TOTAL UNITED STATES						XXX	2,500,000	206,700	2,500,000	0	0	0	(2,293,300)	(2,293,300)	0	0	
6699999	- Common Stocks - Public Utilities					XXX	2,500,000	206,700	2,500,000	0	0	0	(2,293,300)	(2,293,300)	0	0	
INDUSTRIAL & MISC. (UNAFFIL) UNITED STATES																	
559222-40-1	MAGNA INTERNATIONAL INC	06/05/2002	BOND CONVERSION	12/19/2002	VARIOUS	13,648.000	916,846	751,760	916,846				(165,087)	(165,087)	9,280		
TOTAL UNITED STATES						XXX	916,846	751,760	916,846	0	0	0	(165,087)	(165,087)	9,280	0	
6899999	- Common Stocks - Industrial and Miscellaneous					XXX	916,846	751,760	916,846	0	0	0	(165,087)	(165,087)	9,280	0	
7099998	- Total - Common Stocks					XXX	3,416,846	958,459	3,416,846	0	0	0	(2,458,387)	(2,458,387)	9,280	0	
7199999	- Total - Preferred and Common Stocks						4,666,846	2,252,209	4,666,846	0	0	0	(2,414,637)	(2,414,637)	9,280	0	
7299999 Totals								18,179,796	14,830,959		(139)	0	0	(3,348,698)	(3,348,698)	148,056	1,215

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SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 NAIC Company Code or Alien Insurer Identification Number	4 NAIC Valuation Method (See SVO Purposes and Procedures manual)	5 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	6 Total Amount of Such Intangible Assets	7 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
							8 Number of Shares	9 % of Outstanding
NONE								
1799999 Totals							XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$
2. Total amount of intangible assets nonadmitted: \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 6, Section 1	Stock in Lower-tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
NONE					
0399999 Total				XXX	XXX

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part A - Section 2

NONE

Schedule DB - Part A - Section 3

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part B - Section 2

NONE

Schedule DB - Part B - Section 3

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Part C - Section 3

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DB - Part D - Section 3

NONE

Schedule DB - Part E - Section 1

NONE

SCHEDULE DM

For bonds and preferred stocks owned as of December 31, state the aggregate statement (admitted) value, the aggregate fair value, and the aggregate difference, if any, between them.

	1	2	3
	Statement (Admitted) Value	Fair Value (a)	Excess of Statement over Fair Value(-), or Fair Value over Statement (+)
1. Bonds	844,415,552	878,516,917	34,101,365
2. Preferred Stocks	78,050,266	77,584,854	(465,412)
3. Totals	922,465,818	956,101,771	33,635,953

(a) Amortized or book values shall not be substituted for fair values. Describe the sources or methods utilized in determining the fair values.

The majority of all fair market values are obtained from Interactive Data Corporation, a pricing vendor. For security, any that Interactive Data is unable to price, the fair market value is analytically determined by a brokerage firm which trades in this type of security.....

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit			4 Where Deposited and Purpose of Deposit			5 Par or Book Value	6 Statement Value (a)	7 Fair Value
AR00001	B	US Treasury Bonds	7.250%	05/15/2004	Little Rock, AR	Banker's Trust Company	AR RSD 148-1959	125,000	125,180	135,039
AR99999 -								125,000	125,180	135,039
NC00001	B	US Treasury Bonds	7.250%	05/15/2016	Raleigh, NC	Wachovia Bank-NC	RSD GS58-5-50	50,000	49,745	64,032
NC00002	B	US Treasury Bonds	5.875%	11/15/2005	Raleigh, NC	Wachovia Bank-NC	RSD GS58-5-50	65,000	65,356	72,089
NC99999 -								115,000	115,101	136,121
XX99999 - Total - Not All Policyholders								240,000	240,281	271,160
00001	B	US Treasury Bonds	5.875%	11/15/2005	Phoenix, AZ	BNY Western Trust Company-AR	RSD 20-230	220,000	221,204	243,993
00002	B	US Treasury Bonds	5.875%	11/15/2005	Atlanta, GA	Wachovia Trust Serv of Georgia	GA RSD 120-2-18.01	50,000	50,274	55,453
00003	B	GOB	9.500%	09/15/2011	Massachusetts,	Fleet National Bank-MA	RSD 175-571	750,000	749,602	797,175
00004	B	US Treasury Bonds	5.875%	11/15/2005	Albuquerque, NM	The Bank of Santa Fe	NM RSD 80-2-9	125,000	125,684	138,632
00005	B	US Treasury Bonds	5.875%	11/15/2005	Columbus, OH	State of Ohio Dept of Ins	RSD 3907.07	205,000	206,122	227,357
00006	B	US Treasury Bonds	5.875%	11/15/2005	Columbus, OH	State of Ohio Dept of Ins	RSD 3907.07	1,895,000	1,904,870	2,101,669
00007	B	US Treasury Bonds	5.875%	11/15/2005	Richmond, VA	Suntrust Bank	VA RSD 38.2-10-7	110,000	110,602	121,997
ZZ99999 - Total - All Policyholders								3,355,000	3,368,358	3,686,276
9999999 Totals								3,595,000	3,608,639	3,957,436

(a) Including \$ cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.

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