



ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2002
OF THE CONDITION AND AFFAIRS OF THE
WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

NAIC Group Code 0836 0836 NAIC Company Code 70483 Employer's ID Number 31-0487145
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated February 23, 1888 Commenced Business April 30, 1888

Statutory Home Office 400 Broadway, Cincinnati, Ohio 45202
(Street and Number, City or Town, State and Zip Code)

Main Administrative Office 400 Broadway, Cincinnati, Ohio 45202 513-629-1800
(Street and Number, City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 400 Broadway, Cincinnati, Ohio 45202
(Street and Number, City or Town, State and Zip Code)

Primary Location of Books and Records 400 Broadway, Cincinnati, Ohio 45202
(Street and Number, City or Town, State and Zip Code)
513-629-1800
(Area Code) (Telephone Number)

Internet Website Address www.WesternSouthernLife.com

Statement Contact Bradley J. Hunkler 513-629-2980
(Name) (Area Code) (Telephone Number) (Extension)
Bradley.Hunkler@WesternSouthernLife.com 513-629-1871
(E-Mail Address) (Fax Number)

Policyowner Relations Contact 400 Broadway, Cincinnati, Ohio 45202 1-800-926-1993
(Street and Number, City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

OFFICERS

Chairman of Board, President & CEO	John Finn Barrett	Sr VP	Herbert Reed Brown
Secretary	James Norman Clark	Sr VP & Chf Mkt Off	Bryan Chalmer Dunn
Sr VP & Chf Inf Off	Clint David Gibler	Sr VP	Noreen Joyce Hayes
Sr VP	Edward Scott Heenan	VP & Comptroller	Bradley Joseph Hunkler
Sr VP	Carroll Ray Hutchinson	VP & Auditor	Phillip Earl King
Sr VP & Chf Inv Off	William Francis Ledwin	Sr VP	Jill Tripp McGruder
Sr VP	Jimmy Joe Miller	Sr VP & Chf Actuary	Nora Eyre Moushey
Sr VP	James McKinley Teeters	VP & Treasurer	James Joseph Vance
Sr VP & Chf Fin Off	Robert Lewis Walker	Sr VP & Gen Counsel	Donald Joseph Wuebbeling

VICE PRESIDENTS

Edward Joseph Babbitt
Robert John Dalsanto
Thomas Dale Holdridge
James Russell Korcykoski
Constance Marie Maccarone
Thomas Martin Stapleton
David Eugene Theurich

Keith Terrill Clark
David Todd Henderson
Robert Scott Kahn
Harold Victor Lyons
Mario Joseph San Marco
Richard Kelley Taulbee
Daniel Lee Thomas

DIRECTORS OR TRUSTEES

John Finn Barrett
Donald Allen Bliss
James Norman Clark
Jo Ann Davidson
Eugene Peter Ruehlmann
George Herbert Walker, III
Thomas Luke Williams
William Joseph Williams

State of Ohio }
County of Hamilton } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

John Finn Barrett
Chairman of Board, President & CEO

James Norman Clark
Secretary

Bradley Joseph Hunkler
VP & Comptroller

Subscribed and sworn to before me this
24th day of February, 2003

- a. Is this an original filing? Yes (X) No ()
- b. If no: 1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE A - PART 1

Showing all Real Estate OWNED December 31 of Current Year

1 Description of Property	Location		4 Date Acquired	5 Date of Last Appraisal	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Fair Value Less Encumbrances	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Amounts Received During Year	13 Expended for Additions, Permanent Improvements and Changes in Encumbrances During Year	14 Gross Income Earned Less Interest Incurred on Encumbrances	15 Taxes, Repairs and Expenses Incurred
	2 City	3 State												
Properties occupied by the reporting entity - Administrative														
CRE 0000105 WS OCCUPY	CINCINNATI	OH	01/01/1901		34,220,361		17,008,134	17,008,134	(568,970)			314,763	7,597,779	3,421,497
CRE 0001105 WS OCCUPY	CINCINNATI	OH	01/01/1950		4,468,547		2,179,810	2,179,810	(89,473)			1,600	1,351,342	699,160
CRE 0146505 WS OCCUPY	CINCINNATI	OH	01/01/1968		714,496		483,161	483,161	(6,117)				137,721	36,045
CRE 0146805 WS OCCUPY	CINCINNATI	OH	01/01/1969		509,960		248,256	248,256	(4,686)				140,193	40,623
CRE 0147605 WS OCCUPY	CINCINNATI	OH	07/17/1970		482,014		209,083	209,083	(6,474)				163,004	66,573
CRE 0156010 OFFICE	CINCINNATI	OH	06/05/1990		3,335,292		2,957,460	2,957,460	(48,771)			4,485	391,839	132,918
CRE 0156110 OFFICE	CINCINNATI	OH	06/05/1990		915,955		735,842	735,842	(18,698)				66,000	55,426
CRE 0157010 OFFICE	CINCINNATI	OH	11/03/1992		10,315,048		7,055,982	7,055,982	(282,744)			4,691	1,177,280	460,277
CRE 0157910 OFFICE	CINCINNATI	OH	10/26/1995		1,085,249		967,520	967,520	(18,893)			3,150	152,213	80,124
CRE 0158310 OFFICE	CINCINNATI	OH	01/14/1997		733,835		693,530	693,530	(8,378)				110,560	51,792
CRE 0159210 OFFICE	CINCINNATI	OH	01/31/2002		446,159		436,929	436,929	(9,230)				17,644	53,765
0299999 - Properties occupied by the reporting entity - Administrative					57,226,916		32,975,707	32,975,707	(1,062,434)			346,333	11,287,931	5,098,200
0399999 - Total Properties occupied by the reporting entity					57,226,916		32,975,707	32,975,707	(1,062,434)			346,333	11,287,931	5,098,200
Properties held for the production of income														
CRE 0156710 OFFICE	BLUE ASH	OH	08/26/1991		9,805,041		7,551,021	7,551,021	(227,963)			314,808	1,025,221	471,365
CRE 0127010 OFFICE	CINCINNATI	OH	06/18/1960		1,666,124		576,116	576,116	(15,424)			10,359	478,521	242,494
CRE 0145725 PARKING	CINCINNATI	OH	01/01/1967		10,566,313		5,372,287	5,372,287	(127,948)			85,629	2,943,643	900,697
CRE 0147145 APARTMENT	CINCINNATI	OH	08/30/1967		7,168,477		2,574,753	2,574,753	(144,487)			124,949	727,639	723,536
CRE 0150640 WAREHOUSE	CINCINNATI	OH	01/01/1979		1,261,525		475,375	475,375	(22,071)				148,248	87,622
CRE 0151635 LAND	CINCINNATI	OH	01/01/1983		4,306,272		7,365,638	7,365,638	(3,506)			1,828,360		78,173
CRE 0156310 OFFICE	CINCINNATI	OH	07/17/1990		324,038		243,896	243,896	(6,495)			403		14,232
CRE 0157210 OFFICE	FLORENCE	KY	04/15/1993		404,540		389,978	389,978	(1,500)					11,641
CRE 0157440 WAREHOUSE	COLUMBUS	OH	06/15/1994		8,875,493		7,215,960	7,215,960	(200,906)			32,063	1,249,061	315,582
CRE 0158045 APARTMENT	COLUMBUS	OH	10/19/1995		20,510,682		16,861,818	16,861,818	(543,187)			217,540	3,003,668	1,950,967
CRE 0158245 APARTMENT	LOUISVILLE	KY	12/21/1995		36,831,302	23,459,613	6,695,134	6,695,134	(997,412)			1,269,500	3,369,732	2,216,365
CRE 0158545 APARTMENT	CINCINNATI	OH	08/27/1997		493,779		460,537	460,537	(11,356)			6,940	21,281	20,223
CRE 0158645 APARTMENT	TAMPA	FL	03/05/1998		16,471,666		13,746,000	13,746,000	(561,103)				2,012,472	1,088,448
CRE 0158745 APARTMENT	TALAHASSEE	FL	04/22/1999		6,701,522	4,595,368	1,608,498	1,608,498	(136,448)			80,905	633,640	459,232
CRE 0158845 APARTMENT	ORLANDO	FL	04/22/1999		27,976,091	19,581,201	6,305,826	6,305,826	(587,452)			482,008	1,509,665	1,576,102
CRE 0158945 APARTMENT	TALLAHASSEE	FL	04/22/1999		9,702,499		8,982,683	8,982,683	(194,108)			(2,200)	1,357,444	610,914
CRE 0159045 APARTMENT	CINCINNATI	OH	07/31/2000		4,101,424		3,894,893	3,894,893	(86,266)			50,125	543,043	628,695
GR 0004075 GRDRNT	CINCINNATI	OH	02/19/1948		515,000		257,500	257,500						20,600
GR 0004175 GRDRNT	CINCINNATI	OH	02/19/1948		210,000		105,000	105,000						8,400
0499999 - Properties held for the production of income					167,891,788	47,636,182	90,682,913	90,682,913	(3,867,632)			4,501,389	19,052,278	11,396,288
9999999 - TOTALS					225,118,704	47,636,182	123,658,620	123,658,620	(4,930,066)			4,847,722	30,340,209	16,494,488

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Year

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Expended for Additions and Permanent Improvements
	2 City	3 State						
Acquired by purchase CRE 0159210 OFFICE	CINCINNATI	OH	01/31/2002	CITY OF CINCINNATI	446,159		436,929	17,644
0199999 - Acquired by purchase					446,159		436,929	17,644
9999999 - TOTALS					446,159		436,929	17,644

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE A - PART 3

Showing all Real Estate SOLD during the Year, including Payments during the Final Year on "Sales under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Expended for Additions, Permanent Improvements and Changes in Encumbrances	10 Book/Adjusted Carrying Value Less Encumbrances	11 Amounts Received	12 Foreign Exchange Profit (Loss) on Sale	13 Realized Profit (Loss) on Sale	14 Total Profit (Loss) on Sale	15 Gross Income Earned Less Interest Incurred on Encumbrances	16 Taxes, Repairs and Expenses Incurred
	2 City	3 State													
Property sold															
CRE 0146705 WS OCCUPY	CINCINNATI	OH	12/18/2002	FIFTH THIRD BANK	393,706	(3,524)		42,920	202,087	740,000		537,912	537,912		28,322
CRE 0157440 WAREHOUSE	COLUMBUS	OH	03/13/2002	GORDON WILSON PROP	109,926			9,926	109,926	148,000		38,074	38,074		
CRE 0151315 SHOP CTR	FLORENCE	KY	12/19/2002	GENERAL GROWTH	54,337,949	(1,448,893)		2,001,381	24,307,491	97,000,000		72,692,508	72,692,508	13,420,513	7,084,944
0199999 - Property sold					54,841,581	(1,452,417)		2,054,227	24,619,504	97,888,000		73,268,494	73,268,494	13,420,513	7,113,266
9999999 - TOTALS					54,841,581	(1,452,417)		2,054,227	24,619,504	97,888,000		73,268,494	73,268,494	13,420,513	7,113,266

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								
Mortgages in good standing - Farm mortgages										
NONE										
0199999 - Mortgages in good standing - Farm mortgages										
Mortgages in good standing - Residential mortgages - insured or guaranteed										
0000278832	SANDY	UT		01/24/1974	0.085	1,607			20,750	09/13/1973
0000281284	CHICAGO	IL		04/01/1976	0.090	5,084			23,000	05/21/1975
0000281433	SHREVEPORT	LA		05/13/1976	0.088	3,768			17,000	01/01/1976
0000281958	CORPUS CHRISTI	TX		11/29/1976	0.085	3,236			17,000	01/01/1976
0000285008	GARY	IN		12/11/1978	0.095	13,509			31,900	08/04/1978
0000286040	SHREVEPORT	LA		08/01/1979	0.100	14,600			29,000	06/28/1979
0000287376	TYLER	TX		11/28/1979	0.100	20,284			41,000	09/14/1979
0000287434	MERRILLVILLE	IN		01/04/1980	0.105	26,014			50,500	05/16/1979
0000288028	TOLEDO	OH		11/06/1980	0.130	(134)			27,650	08/15/1980
0000651659	ORLANDO	FL		12/06/1973	0.070	549			20,500	03/20/1973
0000653408	GREENSBORO	NC		10/01/1974	0.095	4,593			28,000	02/24/1976
0000654452	MEMPHIS	TN		07/18/1975	0.080	4,871			25,600	01/01/1975
0000658416	DELAWARE	OH		03/01/1978	0.085	9,016			23,500	12/14/1977
0000660225	KILLEEN	TX		02/07/1979	0.095	14,596			34,000	05/18/1978
0000660380	KILLEEN	TX		03/01/1979	0.095	13,571			29,000	11/22/1978
0000660381	SAN ANGELO	TX		03/01/1979	0.095	15,380			34,000	10/17/1978
0000660392	CORPUS CHRISTI	TX		03/02/1979	0.095	20,588			45,000	09/05/1978
0000660626	BATON ROUGE	LA		05/09/1979	0.095	16,308			34,200	09/01/1978
0000660713	CORPUS CHRISTI	TX		06/04/1979	0.095	18,250			54,300	02/16/1979
0000660888	HARVEY	LA		07/06/1979	0.095	5,707			60,500	04/27/1979
0000661142	EAST CHICAGO	IN		09/20/1979	0.100	18,753			39,500	06/14/1979
0000661824	DEL CITY	OK		11/08/1979	0.100	23,085			44,800	07/23/1979
0299999 - Mortgages in good standing - Residential mortgages - insured or guaranteed									253,234	730,700
Mortgages in good standing - Residential mortgages - all other										
0000044189	LANCASTER	OH		12/11/1979	0.108	20,851			49,500	05/25/1979
0000044214	CINCINNATI	OH		12/27/1979	0.108	5,708			51,000	09/07/1979
0000044504	BATAVIA	OH		05/20/1981	0.103	14,576			26,550	11/10/1979
0399999 - Mortgages in good standing - Residential mortgages - all other									41,136	127,050
Mortgages in good standing - Commercial mortgages - insured or guaranteed										
0000269625	CINCINNATI	OH		12/30/1969	0.075	711,759			1,548,822	10/03/1969
0000285218	RHINEBECK	NY		01/30/1979	0.098	290,741			4,179,051	10/30/1978
0499999 - Mortgages in good standing - Commercial mortgages - insured or guaranteed									1,002,500	5,727,873

General Interrogatory:

- Mortgages in good standing \$ unpaid taxes \$ 16,604 interest due and unpaid.
- Restructured mortgages \$ unpaid taxes \$ interest due and unpaid.
- Mortgages with overdue interest over 90 days not in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.
- Mortgages in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								
Mortgages in good standing - Commercial mortgages - all other										
0000044008	ATHENS	GA		05/31/1978	0.088	507,807			2,228,000	04/05/1977
0000044009	SOLOM	OH		05/31/1978	0.088	705,742			3,077,000	03/21/1977
0000044318	KOKOMO	IN		10/01/1980	0.075	832,431			3,050,000	06/06/1979
0000044319	WASHINGTON CNTY	PA		10/21/1980	0.083	2,527,695			6,122,000	08/20/1979
0000044524	FORT COLLINS	CO		09/06/1984	0.071	6,957,965			12,500,000	05/06/1984
0000044527	WORTHINGTON	OH		03/19/1985	0.121	4,526,819			8,941,800	06/01/1993
0000044531	AURORA	CO		08/15/1985	0.071	5,375,441			11,799,160	12/02/1998
0000044542	TORRANCE	CA		10/29/1985	0.086	1,456,198			5,500,000	12/01/1984
0000044558	PLACENTIA	CA		08/26/1986	0.088	729,620			6,975,195	05/29/1986
0000044563	CHARLOTTE	NC		12/22/1986	0.099	1,982,986			3,700,000	04/01/1987
0000044571	SPRINGBORO	OH		02/26/1987	0.080	1,873,719			3,275,000	10/01/1986
0000044578	GREENVILLE	MS		08/07/1987	0.081	4,905,943			9,010,000	07/21/1987
0000044579	LEXINGTON	KY		10/02/1987	0.075	4,770,960			7,617,185	07/17/1987
0000044581	FAIRBORN	OH		10/15/1987	0.080	3,480,568			5,966,530	09/17/1999
0000044583	FAIRBORN	OH		10/29/1987	0.080	3,200,737			7,000,000	11/30/1986
0000044595	BROOKLYN	OH		10/31/1988	0.074	6,620,847			10,200,000	06/14/1988
0000044626	CINCINNATI	OH		03/29/1993	0.065	138,180			217,000	02/19/1993
0000044630	DULUTH	GA		08/12/1993	0.096	2,100,291			3,305,690	03/09/1993
0000044644	RUSSELL	KY		09/01/1993	0.075	3,386,267			12,000,000	08/06/1993
0000044646	CINCINNATI	OH		09/14/1995	0.080	5,325,128			7,897,500	01/01/2000
0000044653	CINCINNATI	OH		04/02/1997	0.081	69,993			215,000	07/12/1995
0000044655	CINCINNATI	OH		09/10/1997	0.075	239,908			1,350,000	08/15/1995
0000044656	CINCINNATI	OH		09/10/1997	0.075	196,289			391,830	04/01/1998
0000044657	CHARLOTTE	NC		04/01/1998	0.073	9,514,992			13,595,000	03/25/1998
0000044658	CINCINNATI	OH		04/14/1998	0.076	203,173			300,000	06/14/1995
0000044659	CINCINNATI	OH		06/01/1998	0.075	20,037			249,350	04/01/1998
0000044660	SPARTANBURG	SC		09/17/1998	0.075	7,602,285			10,665,000	09/03/1998
0000044661	CINCINNATI	OH		12/29/1998	0.068	269,070			485,000	03/13/1996
0000044662	MIAMI BEACH	FL		02/16/1999	0.085	813,458			1,625,000	04/29/1997
0000044663	BIRMINGHAM	AL		01/16/1999	0.077	1,048,193			1,500,927	09/29/1997
0000044664	STONE MOUNTAIN	GA		02/16/1999	0.083	1,122,614			1,800,000	05/18/1996
0000044665	INDIANAPOLIS	IN		07/22/1999	0.073	5,760,315			7,700,000	07/02/1999
0000044666	MIAMI	FL		07/30/1999	0.073	6,154,723			12,000,000	05/28/1999
0000044667	LAKELAND	FL		08/05/1999	0.074	9,775,202			17,375,000	06/22/1999
0000044669	CINCINNATI	OH		12/15/1999	0.075	19,560			249,350	04/01/1998
0000044670	CINCINNATI	OH		12/15/1999	0.080	9,580			178,105	04/01/1998
0000044671	CINCINNATI	OH		12/15/1999	0.075	84,780			712,420	04/01/1998
0000044672	CINCINNATI	OH		12/15/1999	0.075	13,417			249,345	04/01/1998
0000044673	DENVER	CO		06/01/2000	0.084	4,883,583			6,800,000	04/10/2000
0000044674	CINCINNATI	OH		05/14/2001	0.067	113,333			872,267	07/12/2000
0000044675	CINCINNATI	OH		09/23/2002	0.070	1,100,000			1,260,000	07/02/2002
0000044676	ALPHARETTA	GA		11/26/2002	0.078	8,662,500			19,401,696	09/04/2001
0000044677	ALPHARETTA	GA		11/26/2002	0.078	1,837,500			4,030,304	09/04/2001
0599999	Mortgages in good standing - Commercial mortgages - all other					120,919,843			233,387,654	
0799999	TOTAL Mortgages in good standing					122,216,713			239,973,277	
Restructured Mortgages - Farm mortgages										
NONE										
0899999	Restructured Mortgages - Farm mortgages									

E04.1

H/L

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								
Restructured Mortgages - Residential mortgages - insured or guaranteed										
NONE										
0999999 - Restructured Mortgages - Residential mortgages - insured or guaranteed										
Restructured Mortgages - Residential mortgages - all other										
NONE										
1099999 - Restructured Mortgages - Residential mortgages - all other										
Restructured Mortgages - Commercial mortgages - insured or guaranteed										
NONE										
1199999 - Restructured Mortgages - Commercial mortgages - insured or guaranteed										
Restructured Mortgages - Commercial mortgages - all other										
NONE										
1299999 - Restructured Mortgages - Commercial mortgages - all other										
Mortgages with overdue interest over 90 days, not in the process of foreclosure - Farm mortgages										
NONE										
1599999 - Mortgages with overdue interest over 90 days, not in the process of foreclosure - Farm mortgages										
Mortgages with overdue interest over 90 days, not in the process of foreclosure - Residential mortgages - insured or guaranteed										
NONE										
1699999 - Mortgages with overdue interest over 90 days, not in the process of foreclosure - Residential mortgages - insured or guaranteed										
Mortgages with overdue interest over 90 days, not in the process of foreclosure - Residential mortgages - all other										
NONE										
1799999 - Mortgages with overdue interest over 90 days, not in the process of foreclosure - Residential mortgages - all other										
Mortgages with overdue interest over 90 days, not in the process of foreclosure - Commercial mortgages - insured or guaranteed										
NONE										
1899999 - Mortgages with overdue interest over 90 days, not in the process of foreclosure - Commercial mortgages - insured or guaranteed										
Mortgages with overdue interest over 90 days, not in the process of foreclosure - Commercial mortgages - all other										
NONE										
1999999 - Mortgages with overdue interest over 90 days, not in the process of foreclosure - Commercial mortgages - all other										
Mortgages in the process of foreclosure - Farm mortgages										
NONE										
2299999 - Mortgages in the process of foreclosure - Farm mortgages										
Mortgages in the process of foreclosure - Residential mortgages - insured or guaranteed										
NONE										
2399999 - Mortgages in the process of foreclosure - Residential mortgages - insured or guaranteed										
Mortgages in the process of foreclosure - Residential mortgages - all other										
NONE										
2499999 - Mortgages in the process of foreclosure - Residential mortgages - all other										
Mortgages in the process of foreclosure - Commercial mortgages - insured or guaranteed										
NONE										
2599999 - Mortgages in the process of foreclosure - Commercial mortgages - insured or guaranteed										

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SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								
Mortgages in the process of foreclosure - Commercial mortgages - all other										
	NONE									
2699999 - Mortgages in the process of foreclosure - Commercial mortgages - all other										
9999999 - TOTALS										
						122,216,713			239,973,277	

SCHEDULE B - PART 2

Showing all Mortgage Loans SOLD, transferred or paid in full during the Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book Value/Recorded Investment Excluding Accrued Interest at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
Mortgages closed by repayment												
000043920	PISGAH	OH.		09/30/1977	1,747							
000043986	GREEN COUNTY	OH.		11/30/1977	188,958							
000044231	COLUMBUS	OH.		12/27/1979	6,338							
000044597	CINCINNATI	OH.		01/06/1989	3,467,295							
0000274248	CARMEL	CA.		01/14/1972	398,994							
0000647809	NO LITTLE ROCK	AR.		10/12/1972	684							
0000660182	KILLEEN	TX.		02/06/1979	16,113							
0199999 - Mortgages closed by repayment					4,080,129							
Mortgages sold												
0299999 - Mortgages sold												
Mortgages transferred												
0399999 - Mortgages transferred												
9999999 - TOTALS					4,080,129							

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
Oil and Gas Production									
0199999 - Subtotal - Oil and Gas Production									
Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Fixed Income Instruments									
FORT WASHINGTON HIGH YIELD INVT LLC	CINCINNATI	OH	FORT WASHINGTON	04/17/2000	1,373,731		1,373,731	19,167	
0799999 - Subtotal - Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Fixed Income Instruments									
Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Common Stock									
ABRY BROADCAST PARTNERS III LIMITED PARTNERSHIP INT .5165%	BOSTON	MA	ABRY BROADCAST PARTNERS III	03/19/1997	2,146,825		2,146,825	(194,106)	
EXXEL CAPITAL PARTNERS V, L.P. LIMITED PARTNERSHIP INT .2941%	GRAND CAYMEN	CAYMEN ISLANDS	EXXEL CAPITAL PARTNERS V, L.P.	10/03/1997	951,102		951,102	(1,505,987)	
GTCR CAPITAL PARTNERS L.P. LIMITED PARTNERSHIP INT .022%	CHICAGO	IL	GTCR CAPITAL PARTNERS L.P.	07/28/1999	6,395,259		6,395,259	985,660	
LANDMARK EQUITY PARTNERS III LIMITED PARTNERSHIP INT 1.604%	SIMSBURY	CT	LANDMARK EQUITY PARTNERS III	03/31/1993	1,316,096		1,316,096	402,420	
LANDMARK EQUITY PARTNERS IV LIMITED PARTNERSHIP INT 1.941%	SIMSBURY	CT	LANDMARK EQUITY PARTNERS IV	12/14/1994	1,398,341		1,398,341	279,351	
LANDMARK PRIVATE EQUITY FUND VIII LIMITED PARTNERSHIP INT 1.2975%	SIMSBURY	CT	LANDMARK EQUITY FUND VIII	12/09/1998	1,602,922		1,602,922	(326,715)	
MERITAGE PRIVATE EQUITY FUND LIMITED PARTNERSHIP INT .02525890376%	WILMINGTON	DE	MERITAGE PRIVATE EQUITY FUND	09/21/1999	1,826,598		1,826,598	(1,855,434)	
FORT WASHINGTON PRIVATE EQUITY INVESTORS II LIMITED PARTNERSHIP INT 60.168%	CINCINNATI	OH	FORT WASHINGTON PRIVATE EQUITY INVESTOR	12/23/1999	54,907,464		54,907,464	(4,635,995)	
TRI-STATE GROWTH CAPITAL FUND LIMITED PARTNERSHIP INT 25%	CINCINNATI	OH	TRI-STATE GROWTH CAPITAL FUND	11/30/2001	589,157		589,157	(52,690)	
EUROPEAN STRATEGIC PARTNERS I LIMITED PARTNERSHIP INT 2.05%	LONDON	UK	EUROPEAN STRATEGIC PARTNERS I	05/04/2000	3,228,964		3,228,964	(86,534)	
PROVIDENCE EQUITY PARTNERS LIMITED PARTNERSHIP INT 1.3944%	PROVIDENCE	RI	PROVIDENCE EQUITY PARTNERS	12/05/1996	350,186		350,186		
MERRILL LYNCH CAP APPREC FD II LIMITED PARTNERSHIP INT 1.26%	JERSEY CITY	NJ	MERRILL LYNCH CAP APPREC FD II	12/21/1988	44,243		44,243	(695,819)	
MORGAN STANLEY LEV EQUITY FD II LIMITED PARTNERSHIP INT .272%	NEW YORK	NY	MORGAN STANLEY LEV EQUITY FD II	02/29/1988	431,706		431,706	15,638	
NORTHWEST OHIO VENTURE FUND LIMITED PARTNERSHIP INT .673%	TOLEDO	OH	NORTHWEST OHIO VENTURE FUND	01/09/1992	11,141		11,141	(26,772)	
AG CAPITAL FUNDING PARTNERS LIMITED PARTNERSHIP INT 5.827%	WILMINGTON	DE	AG CAPITAL FUNDING PARTNERS	03/05/1998	9,423,737		9,423,737	527,487	
SOFTBANK TECHNOLOGY VENTURES IV LIMITED PARTNERSHIP 1.6%	WILMINGTON	DE	SOFTBANK TECHNOLOGY VENTURES IV	04/08/1998	753,012		753,012	(207,548)	
SOFTBANK TECHNOLOGY VENTURES V LIMITED PARTNERSHIP .825%	WILMINGTON	DE	SOFTBANK TECHNOLOGY VENTURES V	08/09/1999	2,089,778		2,089,778	(590,043)	
LEXINGTON CAPITAL PARTNERS II LIMITED PARTNERSHIP .63%	WILMINGTON	DE	LEXINGTON CAPITAL PARTNERS II	04/08/1998	3,840,843		3,840,843	77,713	
COMPASS PARTNERS EURO EQ FUND LIMITED PARTNERSHIP INT 1.221%	HAMILTON	BERMUDA	COMPASS PARTNERS EURO EQ FUND	07/24/1998	3,603,567		3,603,567	185,367	
PROVIDENCE EQUITY PARTNERS III LIMITED PARTNERSHIP INT .5319%	PROVIDENCE	RI	PROVIDENCE EQUITY PARTNERS	01/22/1999	954,338		954,338	(373,153)	
PROVIDENCE EQUITY PARTNERS OFFSHORE LIMITED PARTNERSHIP INT .532%	PROVIDENCE	RI	PROVIDENCE EQUITY PARTNERS OFFSHORE	09/29/2000	506,996		506,996	(257,216)	
VS&A COMMUNICATIONS PARTNERS III, L.P. LIMITED PARTNERSHIP INT .491642%	WILMINGTON	DE	VS&A COMMUNICATIONS PARTNERS III, L.P.	01/14/1999	1,699,633		1,699,633	(777,371)	

(continues)

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Common Stock (continued)									
SILVER LAKE PARTNERS L.P.	WILMINGTON	DE	SILVER LAKE PARTNERS	06/30/1999	1,925,430		1,925,430	(793,107)	
LIMITED PARTNERSHIP INT - 475352949%									
FORT WASHINGTON PRIVATE EQUITY INVESTORS III	CINCINNATI	OH	FORT WASHINGTON PRIVATE EQUITY INVEST	12/08/2000	27,582,237		27,582,237	(1,807,082)	
LIMITED PARTNERSHIP INT 67.984%									
0899999 - Subtotal - Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Common Stock					127,579,575		127,579,575	(11,711,936)	
Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Real Estate									
LOOKOUT CORPORATE CENTER	FT WRIGHT	KY	LOOKOUT CORPORATE CENTER	12/17/1981	1,008,020		17,227	(187,831)	
WEST-WHI COLUMBUS NORTHWEST PARTNERS	COLUMBUS	OH	WEST-WHI COLUMBUS NW PARTNERS	05/22/1986	(6,438,436)			3,042,461	
AIRPORT EXCHANGE HOTEL PARTNERS	BOONE COUNTY	KY	AIRPORT EXCHANGE HOTEL PARTNERS	12/01/1990	(7,032,374)			733,653	
COLUMBUS HOTEL PARTNERS	COLUMBUS	OH	COLUMBUS HOTEL PARTNERS	07/19/1990	(1,532,224)			475,108	
COUNTRY PLACE ASSOCIATES			COUNTRY PLACE ASSOCIATES	07/19/1990	8,515,172		14,239,696	(216,798)	
WRIGHT EXECUTIVE CENTER PARTNERS	FAIRBORN	OH	WRIGHT EXECUTIVE CENTER PARTNERS	03/13/1990	7,952,155		(1,090,460)	(458,793)	
WRIGHT EXECUTIVE HOTEL LTD PARTNERS	FAIRBORN	OH	WRIGHT EXECUTIVE HOTEL LTD PARTNERS	03/13/1990	26,303		16,811	651	
MISSION CLUB APARTMENTS G. P.	ORLANDO	FL	MISSION CLUB APARTMENTS G. P.	04/11/1995	910,785		(719,363)	(220,754)	
CARTHAGE SENIOR HOUSING LTD	CINCINNATI	OH	CARTHAGE SENIOR HOUSING LTD	11/22/1995	1,103,709		774,340	(3,181)	
NORTHEAST CINCINNATI HOTEL LLC	CINCINNATI	OH	NORTHEAST CINCINNATI HOTEL LLC	02/21/1995	(4,616,128)			1,375,810	
VININGS TRACE LLC	SARASOTA	FL	VARIOUS	10/01/1996	1,344,594		3,201,022	313,610	
WEST TOWN APARTMENTS, L. C.	ORLANDO	FL	WEST TOWN APARTMENTS, LLC	04/29/1996	17,209		(13,800)	(5,627)	
CINCINNATI EQUITY FUND	CINCINNATI	OH	CINCINNATI EQUITY FUND LTD	04/24/1997	833,250		793,322	(4,883)	
DUBLIN HOTEL LLC	DUBLIN	OH	DUBLIN HOTEL LLC	10/01/1997	(3,919,700)			1,847,725	
VININGS EAGLE CREEK LLC	TALLAHASSEE	FL	VARIOUS	03/15/1997	1,196,942		1,787,271	126,618	
VULCAN HOTEL LLC	BIRMINGHAM	AL	VULCAN HOTEL LLC	10/27/1997	1,024,450		645,804	(49,883)	
RACE STREET DEVELOPMENT LTD	CINCINNATI	OH	RACE STREET DEVELOPMENT LTD	05/01/1998	4,139,305		7,865,242	(16,827)	
AMLIWS SUMMIT RIDGE LLC	LEE'S SUMMIT	MO	AMLI RESIDENTIAL PROPERTIES	12/01/1999	5,838,341		4,838,659	(117,620)	
SKYPORT HOTEL LIMITED LIABILITY COMPANY	HEBRON	KY	FIRST EXCHANGE CORPORATION	03/31/1999	2,958,918		559,427	121,565	
UNION CENTRE HOTEL LLC	CINCINNATI	OH	UNION CENTRE HOTEL LLC	09/01/1999	2,258,077		468,509	155,070	
WINDSOR HOTEL LLC	WINDSOR	CT	TWO DAY HILL RD ASSOCIATES	10/03/2000	4,624,064		3,893,699	47,581	
TCRWS BELLE HALL LLC	MOUNT PLEASANT	SC	BANK OF AMERIC	02/16/2001	4,040,879		3,255,923	(163)	
NORTH PITTSBURGH HOTEL LLC	PITTSBURGH	PA	MINE SAFETY APPLIANCES	05/09/2002					
KENWOOD CONGREGATE ASSOCIATES LTD.	CINCINNATI	OH	KENWOOD CONGREGATE ASSOCIATES LTD	08/10/1987	(1,210,920)		(2,030,560)	226,142	
TRAMMEL CROW EQUITY PARTNERS II, LTD	DALLAS	TX	TRAMMEL CROW EQUITY PARTNERS II	01/27/1989	(154,141)			162,642	
THOMASTON WOODS L. P.	BATAVIA	OH	THOMASTON WOODS L. P.	07/02/1990	949,222		211,232	21,042	
WRIGHT EXEC HOTEL LTD PARTNERS	FAIRBORN	OH	WRIGHT EXECUTIVE HOTEL LTD PARTNERS	03/13/1990	2,604,016		3,144,279	63,928	
OTR HOUSING ASSOCIATES L. P.	CINCINNATI	OH	OTR HOUSING ASSOCIATES L. P.	11/27/1991	7,513,788		4,993,340	40,521	
OTR TRANSITIONAL HOUSING L. P.	CINCINNATI	OH	OTR TRANSITIONAL HOUSING L. P.	10/25/1991	335,382		158,666	5,537	
BOSTON CAPITAL CORP. TAX CREDIT FUND III	VARIOUS	MA	BOSTON CAPITAL CORP TAX CREDIT FUND	09/13/1994	9,936,631		4,336,835	(988,238)	
CAMARGO CLUB APTS., LTD.	ORLANDO	FL	CAMARGO CLUB APTS LTD	04/29/1996	1,703,663		713,755	(224,840)	
IR MALL ASSOCIATES, LTD.	VERO BEACH	FL	INDIAN RIVER MALL ASSOC LTD	04/01/1996	(963,807)		612,046	(393,348)	
AMLI ON THE PARKWAY L. P.	DALLAS	TX	AMLI ON THE PARKWAY L. P.	07/02/1998	2,480,769		1,964,046	(63,935)	
AMLIWS DEERFIELD LIMITED PARTNERSHIP	PLANO	TX	AMLI RESIDENTIAL	12/17/1998	2,927,087		1,784,926	(30,783)	
CENTREPORT PARTNERS LP	FT. WORTH	TX	CENTREPORT PARTNERS LP	03/31/1999	3,600,441		1,335,116	(7,548)	
FAIRFIELD EULESS LIMITED PARTNERSHIP	EULESS	TX	UNIVEST CORP TRUSTEE	12/13/2000	3,828,633		2,760,593	(19,941)	
LAFRONTERA LODGING PARTNERS	ROUND ROCK	TX	DON MARTIN PUBLIC AFFAIRS	09/01/2000	4,780,973		2,118,351	1,215	
0999999 - Subtotal - Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Real Estate					62,585,046		62,635,954	5,749,885	
Surplus Debentures, etc.									
METLIFE 6.30% 11/01/2003 #592173AA6	N/A	N/A	METLIFE 6.30% 11/01/2003	12/01/1994	4,986,800		4,997,928		
NATIONWIDE MUT INS 6.50% 2/15/04 #638761AA5	N/A	N/A	NATIONWIDE MUT INS 6.50% 2/15/04	12/01/1994	4,836,976		4,973,787		
NY LIFE INS 6.40% 12/15/03 #64952GAA6 (continues)	N/A	N/A	NY LIFE INS 6.40% 12/15/03	12/01/1994	4,999,000		4,999,799		

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
Surplus Debentures, etc. (continued)									
PRU INS CO AMER 6.875% 4/15/03	N/A	N/A	PRU INS CO AMER 6.875% 4/15/03	04/01/1995	16,306,860		16,009,715		
#743917AC0									
1199999 - Subtotal - Surplus Debentures, etc.					31,129,636		30,981,229		
Any Other Class of Admitted Assets									
MOSAIQUE MULTI STRATEGY FUND LLC	N/A	N/A	MOSAIQUE MULTI STRATEGY FUND LLC	01/12/2000	2,006,273		2,006,273	(31,292)	
EAGLE REALTY LLC	CINCINNATI	OH	EAGLE REALTY LLC	07/01/2001	3,737,565		3,737,565		
1499999 - Subtotal - Any Other Class of Admitted Assets					5,743,838		5,743,838	(31,292)	
9999999 - TOTALS					228,411,826		228,314,327	(5,974,176)	

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Year

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/Adjusted Carrying Value Less Encumbrances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds												
2626 EAST PARK AVENUE II, LLC (NAIC 5)	TALLAHASSEE	FL	2626 EAST PARK AVENUE II, LLC	11/22/1999	9,725,000			9,725,000	9,725,000			
JOINT ALTA PARK LLC (NAIC 3)	ALPHARETTA	GA	JOINT ALTA PARK LLC	11/09/2001	8,662,500			8,662,500	8,662,500			
ALTA PARK LLC (NAIC 3)	ALPHARETTA	GA	ALTA PARK LLC	11/09/2001	1,837,500			1,837,500	1,837,500			
0499999 - Subtotal - Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds					20,225,000			20,225,000	20,225,000			
Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Common Stock												
BANC FUND III LP LIMITED PARTNERSHIP INT 6.5041% (Private)	CHICAGO	IL	BANC FUND III LP	10/26/1992	(19,700)	79,706						
0899999 - Subtotal - Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Common Stock					(19,700)	79,706						
9999999 - TOTALS					20,205,300	79,706		20,225,000	20,225,000			

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
U.S. Governments - Issuer Obligations																				
US Governments																				
Issuer Obligations (IO)																				
United States																				
3134A1-2K-5	FHLMC		FA		02/04/2028			1,860,616	10,000,000		1,860,616	1,829,700			30,916			1	09/30/2002	6.816
313586-UV-9	FNMA SER A	8.200	MS		03/10/2016			5,289,070	5,000,000	135.125	6,756,250	5,380,800	126,417	410,000	(12,540)			1PE	02/11/1993	7.500
912810-CG-1	U S TREASURY	9.125	MN		05/15/2009			1,336,145	1,325,000	110.188	1,459,991	1,341,061	15,698	120,906	(1,343)			1	12/13/2001	8.941
912810-DJ-9	U S TREASURY	9.375	FA		02/15/2006			2,332,782	2,200,000	122.000	2,684,000	2,608,031	77,904	206,250	(36,801)			1	11/18/1992	7.177
912810-FM-5	U S TREASURY	6.250	MN		05/15/2030			3,243,029	3,000,000	119.656	3,589,680	3,251,250	24,344	187,500	(3,659)			1	08/24/2000	5.664
912827-3E-0	U S TREASURY	6.125	FA		08/15/2007			17,503,318	17,000,000	115.000	19,550,000	17,852,188	393,298	1,041,250	(94,006)			1	04/08/1999	5.390
912827-4H-2	U S TREASURY	5.500	MN		05/31/2003			14,066,485	13,930,000	101.750	14,173,775	14,419,392	67,354	766,150	(326,808)			1	12/07/2001	3.077
912827-5N-8	U S TREASURY	6.000	FA		08/15/2009			6,577,246	6,300,000	116.281	7,325,703	6,618,094	142,777	378,000	(35,481)			1	12/17/2001	5.190
912827-5Z-1	U S TREASURY	6.500	FA		02/15/2010			25,921,829	25,000,000	119.531	29,882,750	26,187,500	613,791	1,625,000	(101,912)			1	04/04/2000	5.858
912827-L8-3	U S TREASURY	5.750	FA		08/15/2003			3,824,478	3,800,000	102.781	3,905,678	3,965,656	82,531	218,500	(38,252)			1	01/21/1999	4.677
	Subtotal United States							81,954,998	87,555,000		91,188,443	83,453,672	1,544,114	4,953,556	(619,886)					
0199999	U.S. Governments - Issuer Obligations							81,954,998	87,555,000		91,188,443	83,453,672	1,544,114	4,953,556	(619,886)					
U.S. Governments - Single Class Mortgage-Backed/Asset-Backed Securities																				
Single Class Mortgage (SC)																				
United States																				
362039-JB-6	GNMA 30 YR POOL #012858	7.500	MTLY		07/15/2006			105,368	119,945		105,368	83,362	750	8,996	(3,072)			1	12/02/1980	16.188
36203C-ME-9	GNMA 30 YR POOL #345157	6.500	MTLY		01/15/2024			210,804	233,371		210,804	209,158	1,264	15,169	(2,030)			1	11/14/1994	8.875
36203C-ZE-5	GNMA 30 YR POOL #345541	6.500	MTLY		02/15/2024			350,534	387,413		350,534	347,238	2,098	25,182	(2,775)			1	11/14/1994	8.606
36203D-J4-3	GNMA 30 YR POOL #345983	6.500	MTLY		12/15/2023			249,047	275,530		249,047	246,944	1,492	17,909	(2,257)			1	11/14/1994	8.778
36203D-JE-1	GNMA 30 YR POOL #345961	6.500	MTLY		11/15/2023			240,082	265,962		240,082	238,382	1,441	17,288	(2,527)			1	11/14/1994	9.039
36203D-JL-5	GNMA 30 YR POOL #345967	6.500	MTLY		11/15/2023			337,124	389,290		337,124	332,600	2,109	25,304	(3,819)			1	12/13/1994	9.571
36203D-M2-3	GNMA 30 YR POOL #346077	6.500	MTLY		02/15/2024			434,049	481,253		434,049	431,382	2,607	31,282	(4,869)			1	11/14/1994	9.199
36203D-MZ-0	GNMA 30 YR POOL #346076	6.500	MTLY		01/15/2024			642,917	744,613		642,917	636,179	4,033	48,400	(9,066)			1	12/13/1994	10.037
36203K-7M-0	GNMA 30 YR POOL #352000	6.500	MTLY		12/15/2023			810,889	897,583		810,889	804,568	4,862	58,343	(7,869)			1	11/14/1994	8.886
36203K-KX-1	GNMA 30 YR POOL #351410	6.500	MTLY		01/15/2024			323,925	371,109		323,925	320,893	2,010	24,122	(4,351)			1	12/13/1994	9.835
36203L-4H-2	GNMA 30 YR POOL #352824	6.500	MTLY		04/15/2024			2,153,748	2,472,770		2,153,748	2,129,673	13,394	160,730	(25,507)			1	12/13/1994	9.580
36203L-S5-2	GNMA 30 YR POOL #352540	6.500	MTLY		01/15/2024			1,564,084	1,784,915		1,564,084	1,546,740	9,668	116,019	(17,431)			1	01/12/1995	9.436
36203M-B5-8	GNMA 30 YR POOL #352960	6.500	MTLY		05/15/2024			243,047	268,732		243,047	240,851	1,456	17,468	(1,958)			1	11/14/1994	8.627
36203M-JM-3	GNMA 30 YR POOL #353168	6.500	MTLY		12/15/2023			328,856	363,522		328,856	325,825	1,969	23,629	(2,720)			1	11/14/1994	8.657
36203N-6L-7	GNMA 30 YR POOL #354675	6.500	MTLY		10/15/2023			230,340	254,837		230,340	228,398	1,380	16,565	(2,129)			1	11/14/1994	8.806
36203P-AP-8	GNMA 30 YR POOL #354714	6.500	MTLY		12/15/2023			201,115	222,567		201,115	199,475	1,206	14,467	(1,882)			1	11/14/1994	8.827
36203R-5K-1	GNMA 30 YR POOL #357350	6.500	MTLY		11/15/2023			168,033	186,214		168,033	166,894	1,009	12,104	(1,822)			1	11/14/1994	9.104
36203S-4U-8	GNMA 30 YR POOL #358235	6.500	MTLY		09/15/2023			847,223	972,196		847,223	837,304	5,266	63,193	(10,241)			1	12/13/1994	9.611
36203U-Z7-0	GNMA 30 YR POOL #359966	6.500	MTLY		12/15/2023			791,344	906,151		791,344	783,538	4,908	58,900	(10,308)			1	12/13/1994	9.752
36203V-NW-4	GNMA 30 YR POOL #361405	6.500	MTLY		02/15/2024			277,181	306,898		277,181	275,073	1,662	19,948	(2,701)			1	11/14/1994	8.897
36203W-P6-9	GNMA 30 YR POOL #361445	7.500	MTLY		06/15/2024			299,795	311,113		299,795	299,057	1,944	1,944	(1,223)			1	07/12/1994	8.425
36203Y-2F-0	GNMA 30 YR POOL #363574	6.500	MTLY		12/15/2023			227,456	252,122		227,456	225,995	1,366	16,388	(2,524)			1	11/14/1994	9.163
362043-SG-7	GNMA 30 YR POOL #015819	7.500	MTLY		04/15/2007			114,756	130,223		114,756	96,202	814	9,767	(2,840)			1	11/12/1984	14.760
36204A-VJ-1	GNMA 30 YR POOL #364317	6.500	MTLY		08/15/2023			523,127	599,648		523,127	516,447	3,248	38,977	(5,816)			1	12/13/1994	9.461
36204C-6Z-9	GNMA 30 YR POOL #366388	6.500	MTLY		12/15/2023			297,766	329,161		297,766	295,270	1,783	21,396	(2,676)			1	11/14/1994	8.759
36204C-7L-9	GNMA 30 YR POOL #366399	6.500	MTLY		01/15/2024			252,550	279,018		252,550	250,070	1,511	18,136	(1,915)			1	11/14/1994	8.562
36204D-MT-3	GNMA 30 YR POOL #366770	6.500	MTLY		05/15/2024			296,808	340,204		296,808	294,170	1,843	22,113	(4,002)			1	12/13/1994	9.862
36204G-Y3-0	GNMA 30 YR POOL #369830	6.500	MTLY		12/15/2023			263,217	304,826		263,217	260,435	1,651	19,814	(3,719)			1	12/13/1994	10.039
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
U.S. Governments - Single Class Mortgage-Backed/Asset-Backed Securities (continued)																				
36204H-HF-0	GNMA 30 YR POOL #370230		6.500	MTLY	01/15/2024			371,358	408,857		371,358	366,438	2,215	26,576	(1,520)			1	11/14/1994	8.177
36204H-QF-0	GNMA 30 YR POOL #370454		6.500	MTLY	12/15/2023			374,826	414,631		374,826	374,664	2,246	26,951	(3,393)			1	11/14/1994	8.776
36204J-B2-1	GNMA 30 YR POOL #370957		6.500	MTLY	12/15/2023			554,516	613,715		554,516	550,117	3,324	39,891	(5,303)			1	11/14/1994	8.861
36204J-KH-8	GNMA 30 YR POOL #371196		6.500	MTLY	12/15/2023			262,094	290,176		262,094	260,085	1,572	18,861	(2,581)			1	11/14/1994	8.912
36204J-KN-5	GNMA 30 YR POOL #371201		6.500	MTLY	12/15/2023			283,680	313,921		283,680	281,368	1,700	20,405	(2,654)			1	11/14/1994	8.826
36204J-L2-0	GNMA 30 YR POOL #371245		6.500	MTLY	01/15/2024			1,191,879	1,363,271		1,191,879	1,181,360	7,384	88,613	(16,041)			1	01/12/1995	9.867
36204J-L7-9	GNMA 30 YR POOL #371250		6.500	MTLY	01/15/2024			743,153	851,403		743,153	736,198	4,612	55,341	(9,983)			1	12/13/1994	9.835
36204K-5W-9	GNMA 30 YR POOL #372661		6.500	MTLY	01/15/2024			1,751,444	1,996,224		1,751,444	1,729,853	10,813	129,755	(17,301)			1	01/12/1995	9.244
36204K-DN-0	GNMA 30 YR POOL #371909		6.500	MTLY	02/15/2024			1,070,452	1,222,410		1,070,452	1,057,003	6,621	79,457	(10,754)			1	12/13/1994	9.269
36204K-EA-7	GNMA 30 YR POOL #371929		6.500	MTLY	03/15/2024			251,201	277,495		251,201	248,705	1,503	18,037	(1,834)			1	11/14/1994	8.523
36204N-FK-8	GNMA 30 YR POOL #374670		6.500	MTLY	02/15/2024			1,664,933	1,899,212		1,664,933	1,645,786	10,287	123,449	(17,678)			1	01/12/1995	9.354
36204N-ND-5	GNMA 30 YR POOL #374888		6.500	MTLY	01/15/2024			1,015,190	1,159,840		1,015,190	1,002,899	6,282	75,390	(10,784)			1	12/13/1994	9.352
36204N-R9-0	GNMA 30 YR POOL #375012		6.500	MTLY	01/15/2024			1,550,641	1,769,747		1,550,641	1,533,597	9,586	115,034	(17,436)			1	01/12/1995	9.452
36204P-QA-3	GNMA 30 YR POOL #375849		6.500	MTLY	01/15/2024			338,406	374,084		338,406	335,567	2,026	24,316	(3,011)			1	11/14/1994	8.746
36204Q-CC-2	GNMA 30 YR POOL #376367		6.500	MTLY	01/15/2024			490,796	543,151		490,796	486,865	2,942	35,305	(4,615)			1	11/14/1994	8.835
36204Q-EA-4	GNMA 30 YR POOL #376429		6.500	MTLY	03/15/2024			1,220,447	1,412,647		1,220,447	1,206,930	7,652	91,822	(16,181)			1	12/13/1994	9.886
36204R-YP-7	GNMA 30 YR POOL #377918		6.500	MTLY	01/15/2024			366,533	419,360		366,533	362,615	2,272	27,258	(4,425)			1	12/13/1994	9.582
36204R-YQ-5	GNMA 30 YR POOL #377919		6.500	MTLY	01/15/2024			869,304	998,593		869,304	860,038	5,409	64,909	(11,047)			1	12/13/1994	9.723
36204U-JU-6	GNMA 30 YR POOL #380175		6.500	MTLY	12/15/2023			100,142	114,758		100,142	99,230	622	7,459	(1,382)			1	12/13/1994	9.906
36204Y-ZZ-5	GNMA 30 YR POOL #384292		6.500	MTLY	02/15/2024			432,672	498,676		432,672	426,057	2,701	32,414	(3,919)			1	12/13/1994	9.269
36204Y-C3-5	GNMA 30 YR POOL #383590		6.500	MTLY	04/15/2024			2,348,922	2,698,453		2,348,922	2,324,043	14,617	175,399	(29,228)			1	12/13/1994	9.683
36205B-E5-7	GNMA 30 YR POOL #385456		6.500	MTLY	03/15/2024			1,468,151	1,676,993		1,468,151	1,453,219	9,084	109,005	(17,429)			1	01/12/1995	9.563
36205B-EE-8	GNMA 30 YR POOL #385433		6.500	MTLY	02/15/2024			860,453	984,644		860,453	851,409	5,333	64,002	(10,451)			1	12/13/1994	9.597
36205B-EF-5	GNMA 30 YR POOL #385434		6.500	MTLY	02/15/2024			780,495	893,875		780,495	772,923	4,842	58,102	(10,126)			1	12/13/1994	9.748
36205B-KL-5	GNMA 30 YR POOL #385599		6.500	MTLY	03/15/2024			430,346	495,768		430,346	423,572	2,685	32,225	(3,648)			1	12/13/1994	9.199
36205B-LD-2	GNMA 30 YR POOL #385624		7.500	MTLY	05/15/2024			670,054	696,058		670,054	669,085	4,350	27,996	(3,440)			1	07/12/1994	8.697
36205D-C7-1	GNMA 30 YR POOL #387194		6.500	MTLY	02/15/2024			686,460	781,625		686,460	675,861	4,234	50,805	(4,877)			1	12/13/1994	8.909
36205E-FZ-4	GNMA 30 YR POOL #388184		6.500	MTLY	04/15/2024			256,770	298,528		256,770	255,055	1,617	19,404	(4,530)			1	12/13/1994	10.938
36205F-MQ-3	GNMA 30 YR POOL #389267		7.500	MTLY	06/15/2024			745,453	775,458		745,453	744,198	4,847	4,847	(3,838)			1	07/12/1994	8.680
36205H-ZQ-1	GNMA 30 YR POOL #391483		7.500	MTLY	07/15/2024			297,446	309,166		297,446	296,702	1,932	1,932	(1,277)			1	07/12/1994	8.470
36205J-Q2-4	GNMA 30 YR POOL #392073		6.500	MTLY	04/15/2024			371,346	429,866		371,346	367,267	2,328	27,941	(4,914)			1	12/13/1994	9.884
36205J-QF-5	GNMA 30 YR POOL #392054		6.500	MTLY	04/15/2024			221,368	256,946		221,368	219,528	1,392	16,701	(3,536)			1	12/13/1994	10.467
36205L-SZ-9	GNMA 30 YR POOL #394264		6.500	MTLY	03/15/2024			97,405	113,529		97,405	96,996	615	7,379	(1,978)			1	12/13/1994	11.957
36207N-D4-3	GNMA 30 YR POOL #436723		7.500	MTLY	11/15/2026			2,592,520	2,499,402		2,592,520	2,593,430	15,621	187,455	172			1	08/01/2001	6.390
36208F-C4-0	GNMA 30 YR POOL #449291		7.000	MTLY	02/15/2028			2,150,204	2,113,650		2,150,204	2,150,309	12,330	147,956	3,329			1	01/14/1998	6.358
36209J-CQ-2	GNMA 30 YR POOL #472679		7.000	MTLY	06/15/2028			4,778,615	4,707,484		4,778,615	4,779,568	27,460	329,524	5,122			1	06/30/1998	6.589
36210E-7C-7	GNMA 30 YR POOL #490591		7.000	MTLY	09/15/2028			6,433,936	6,287,364		6,433,936	6,435,369	36,676	440,116	193			1	08/01/2001	6.377
362156-H5-3	GNMA 30 YR POOL #155152		10.000	MTLY	03/15/2016			22,257	23,955		22,257	22,145	200	2,396	(398)			1	06/19/1989	13.535
36215J-JR-5	GNMA 30 YR POOL #136272		10.000	MTLY	10/15/2015			50,468	51,463		50,468	50,337	429	5,146	(179)			1	09/09/1987	10.774
36215X-M2-5	GNMA 30 YR POOL #148077		10.000	MTLY	02/15/2016			11,316	11,090		11,316	11,349	92	1,109	67			1	10/17/1988	9.244
362165-AQ-5	GNMA 30 YR POOL #183715		9.000	MTLY	11/15/2016			67,780	69,638		67,780	67,609	522	6,267	(376)			1	09/12/1989	10.094
362166-RY-8	GNMA 30 YR POOL #185103		10.000	MTLY	09/15/2018			50,321	50,412		50,321	50,328	420	5,041	26			1	09/19/1988	10.118
362167-DQ-8	GNMA 30 YR POOL #185611		10.500	MTLY	05/15/2019			75,649	79,805		75,649	75,522	698	8,380	(789)			1	05/15/1989	13.143
36216C-HR-1	GNMA 30 YR POOL #160540		9.500	MTLY	09/15/2016			54,771	56,657		54,771	54,479	449	5,382	(327)			1	06/07/1988	10.664
36216K-TN-9	GNMA 30 YR POOL #167157		10.000	MTLY	09/15/2018			7,276	7,320		7,276	7,275	61	732	(3)			1	09/19/1988	10.298
36216R-FP-4	GNMA 30 YR POOL #172174		9.500	MTLY	09/15/2016			15,333	15,888		15,333	15,277	126	1,509	(118)			1	06/07/1988	10.970
36216T-ZL-8	GNMA 30 YR POOL #174699		10.000	MTLY	10/15/2018			16,233	15,887		16,233	16,259	132	1,589	93			1	10/17/1988	9.159

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
U.S. Governments - Single Class Mortgage-Backed/Asset-Backed Securities (continued)																				
36216U-JF-5	GNMA 30 YR POOL #174962		9.500	MTLY	08/15/2016			10,704	11,093		10,704	10,666	88	1,054	(85)			1	06/07/1988	11.008
36216W-HA-4	GNMA 30 YR POOL #176725		10.000	MTLY	11/15/2018			51,789	51,310		51,789	51,855	428	5,131	136			1	11/14/1988	9.745
36216W-HB-2	GNMA 30 YR POOL #176726		10.000	MTLY	11/15/2018			57,886	57,354		57,886	57,964	478	5,735	148			1	11/14/1988	9.759
362173-FS-0	GNMA 30 YR POOL #210877		10.000	MTLY	11/15/2018			37,011	36,653		37,011	37,043	305	3,665	113			1	11/14/1988	9.638
36217M-J5-4	GNMA 30 YR POOL #197484		6.500	MTLY	12/15/2023			849,811	984,866		849,811	841,445	5,335	64,016	(12,639)			1	12/13/1994	10.189
362180-EN-7	GNMA 30 YR POOL #236941		9.500	MTLY	05/15/2018			53,869	55,250		53,869	53,731	437	5,249	(234)			1	05/10/1988	10.413
362180-K5-9	GNMA 30 YR POOL #237116		10.000	MTLY	11/15/2017			17,575	17,648		17,575	17,574	147	1,765				1	12/14/1987	10.212
362180-UU-3	GNMA 30 YR POOL #237395		10.000	MTLY	11/15/2017			58,202	58,390		58,202	58,207	487	5,839	10			1	08/15/1988	10.180
36218B-CC-9	GNMA 30 YR POOL #217067		10.000	MTLY	09/15/2018			24,669	24,817		24,669	24,666	207	2,482	(10)			1	09/19/1988	10.291
36218C-EL-5	GNMA 30 YR POOL #218039		9.500	MTLY	08/15/2017			91,888	94,101		91,888	91,645	745	8,940	(399)			1	09/14/1987	10.373
36218C-NV-3	GNMA 30 YR POOL #218304		10.000	MTLY	09/15/2018			3,465	3,501		3,465	3,464	29	350	(5)			1	09/19/1988	10.538
36218E-A9-2	GNMA 30 YR POOL #219732		10.000	MTLY	09/15/2017			82,257	84,618		82,257	82,026	705	8,462	(429)			1	10/19/1987	11.070
36218L-PK-5	GNMA 30 YR POOL #225526		10.000	MTLY	10/15/2017			24,431	25,144		24,431	24,374	210	2,514	(138)			1	10/19/1987	11.160
36218P-VW-3	GNMA 30 YR POOL #228429		10.500	MTLY	06/15/2019			15,242	15,561		15,242	15,236	136	1,634	(55)			1	06/19/1989	11.583
36218R-UP-5	GNMA 30 YR POOL #230190		10.500	MTLY	01/15/2018			27,492	27,962		27,492	27,463	245	2,936	(71)			1	06/19/1989	11.220
36218V-F8-1	GNMA 30 YR POOL #233391		9.500	MTLY	08/15/2017			102,150	104,523		102,150	101,796	827	9,930	(358)			1	09/14/1987	10.254
36218W-R2-9	GNMA 30 YR POOL #234605		10.500	MTLY	12/15/2017			43,494	45,847		43,494	43,369	401	4,814	(495)			1	12/14/1987	12.969
362192-PB-6	GNMA 30 YR POOL #265118		10.000	MTLY	11/15/2018			10,440	10,338		10,440	10,448	86	1,034	34			1	11/14/1988	9.580
362197-2N-4	GNMA 30 YR POOL #269981		10.500	MTLY	05/15/2019			164	167		164	164	1	17				1	06/19/1989	11.405
36219F-JV-0	GNMA 30 YR POOL #247876		10.000	MTLY	10/15/2018			52,179	52,412		52,179	52,176	437	5,241	(4)			1	10/17/1988	10.223
36219F-ZX-8	GNMA 30 YR POOL #248358		9.500	MTLY	07/15/2018			107,544	110,900		107,544	107,286	878	10,536	(628)			1	08/09/1988	10.713
36219G-EB-7	GNMA 30 YR POOL #248630		10.000	MTLY	10/15/2018			51,531	50,477		51,531	51,658	421	5,048	253			1	10/17/1988	9.360
36219H-EJ-8	GNMA 30 YR POOL #249537		9.500	MTLY	05/15/2018			93,517	94,669		93,517	93,426	749	8,994	(162)			1	05/10/1988	9.976
36219K-PV-2	GNMA 30 YR POOL #251636		10.000	MTLY	10/15/2018			7,481	7,514		7,481	7,480	63	751	(1)			1	10/17/1988	10.224
36219K-TX-4	GNMA 30 YR POOL #251766		10.000	MTLY	04/15/2018			95,510	93,602		95,510	95,854	780	9,360	416			1	04/18/1988	9.478
36219L-RP-1	GNMA 30 YR POOL #252594		9.500	MTLY	05/15/2018			189,379	197,021		189,379	188,717	1,560	18,717	(1,444)			1	08/09/1988	11.009
36219L-Z5-6	GNMA 30 YR POOL #252864		10.000	MTLY	09/15/2018			8,318	8,332		8,318	8,318	69	833	5			1	09/19/1988	10.086
36219N-LQ-1	GNMA 30 YR POOL #254235		10.000	MTLY	07/15/2018			85,979	86,472		85,979	85,958	721	8,647	(24)			1	08/15/1988	10.260
36219P-BB-0	GNMA 30 YR POOL #254834		10.000	MTLY	09/15/2018			25,448	25,094		25,448	25,471	209	2,509	99			1	08/20/1990	9.427
36219P-H7-3	GNMA 30 YR POOL #255054		10.000	MTLY	10/15/2018			3,973	3,990		3,973	3,973	33	399				1	10/17/1988	10.222
36219P-MW-2	GNMA 30 YR POOL #255173		10.500	MTLY	06/15/2019			51,134	52,027		51,134	51,097	455	5,463	(131)			1	06/19/1989	11.258
36219Q-D7-5	GNMA 30 YR POOL #255826		10.000	MTLY	10/15/2018			24,940	25,052		24,940	24,939	209	2,505	(2)			1	10/17/1988	10.223
36219Q-ZM-8	GNMA 30 YR POOL #256448		10.500	MTLY	04/15/2019			6,121	6,230		6,121	6,118	55	654	(18)			1	06/19/1989	11.408
36219Q-ZS-5	GNMA 30 YR POOL #256453		10.500	MTLY	05/15/2019			77,876	79,199		77,876	77,784	693	8,316	(165)			1	06/19/1989	11.144
36219R-PH-8	GNMA 30 YR POOL #257024		10.000	MTLY	10/15/2018			8,185	8,221		8,185	8,184	69	822	(1)			1	10/17/1988	10.224
36219S-CA-5	GNMA 30 YR POOL #257565		10.500	MTLY	03/15/2019			47,571	48,387		47,571	47,523	423	5,081	(111)			1	06/19/1989	11.189
36219S-Z7-7	GNMA 30 YR POOL #258266		10.000	MTLY	11/15/2018			22,801	22,480		22,801	22,817	187	2,248	91			1	08/20/1990	9.374
36219T-2P-1	GNMA 30 YR POOL #259182		10.000	MTLY	09/15/2018			22,839	22,880		22,839	22,842	191	2,288	12			1	09/19/1988	10.117
36219V-PW-6	GNMA 30 YR POOL #260637		10.000	MTLY	10/15/2018			42,500	42,690		42,500	42,498	356	4,269	(3)			1	10/17/1988	10.221
36219X-GU-6	GNMA 30 YR POOL #262211		10.000	MTLY	09/15/2018			9,564	9,622		9,564	9,563	80	962	(4)			1	09/19/1988	10.295
36219X-Z3-5	GNMA 30 YR POOL #262762		10.000	MTLY	10/15/2018			15,467	15,536		15,467	15,466	129	1,554	(1)			1	10/17/1988	10.224
36219Y-ET-9	GNMA 30 YR POOL #263046		10.000	MTLY	10/15/2018			37,982	38,151		37,982	37,980	318	3,815	(2)			1	10/17/1988	10.222
36219Y-K3-9	GNMA 30 YR POOL #263214		6.500	MTLY	11/15/2023			174,817	192,890		174,817	172,998	1,045	12,538	(1,284)			1	09/14/1994	8.502
36219Y-Q7-4	GNMA 30 YR POOL #263378		10.000	MTLY	10/15/2018			9,444	9,486		9,444	9,444	79	949	(1)			1	10/17/1988	10.223
36219Y-ZF-6	GNMA 30 YR POOL #263642		10.000	MTLY	10/15/2018			26,154	26,271		26,154	26,153	219	2,627	(2)			1	10/17/1988	10.221
362209-UN-6	GNMA 30 YR POOL #301289		9.500	MTLY	04/15/2021			11,083	10,782		11,083	11,089	85	1,024	69			1	04/16/1991	8.139
362209-WQ-7	GNMA 30 YR POOL #301355		9.500	MTLY	04/15/2021			58,027	56,481		58,027	58,087	447	5,366	332			1	04/16/1991	8.405

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E08.2

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
U.S. Governments - Single Class Mortgage-Backed/Asset-Backed Securities (continued)																				
36220E-SH-1	GNMA 30 YR POOL #276020		10.500	MTLY	05/15/2019			20,788	21,214		20,788	20,771	186	2,228	(67)			1	06/19/1989	11.408
36220G-4F-6	GNMA 30 YR POOL #278122		10.000	MTLY	06/15/2019			155,450	167,562		155,450	154,899	1,396	16,756	(2,257)			1	06/19/1989	13.192
36220P-EB-4	GNMA 30 YR POOL #283730		9.000	MTLY	03/15/2020			5,003	5,148		5,003	5,000	39	463	(28)			1	03/13/1990	10.465
36220Q-FD-7	GNMA 30 YR POOL #284664		9.000	MTLY	02/15/2020			88,451	90,928		88,451	88,320	682	8,184	(423)			1	03/13/1990	10.086
36220T-D4-3	GNMA 30 YR POOL #287323		9.000	MTLY	02/15/2020			61,227	62,935		61,227	61,130	472	5,664	(287)			1	03/13/1990	10.057
36223D-LL-8	GNMA 30 YR POOL #304631		9.500	MTLY	04/15/2021			21,552	20,975		21,552	21,571	166	1,993	127			1	04/16/1991	8.328
36223G-WK-1	GNMA 30 YR POOL #307650		9.500	MTLY	04/15/2021			22,563	21,958		22,563	22,583	174	2,086	133			1	04/16/1991	8.332
36223H-HR-1	GNMA 30 YR POOL #308140		7.500	MTLY	01/15/2022			132,230	137,109		132,230	131,925	857	857	(668)			1	07/12/1994	8.567
36224F-J2-7	GNMA 30 YR POOL #327081		7.500	MTLY	05/15/2022			692,273	718,011		692,273	690,861	4,488	4,488	(3,586)			1	07/12/1994	8.612
36224J-5W-8	GNMA 30 YR POOL #330361		7.500	MTLY	01/15/2023			11,450	11,888		11,450	11,438	74	74	(68)			1	07/12/1994	8.918
36224R-KG-8	GNMA 30 YR POOL #336095		6.500	MTLY	11/15/2023			292,926	322,789		292,926	289,327	1,748	20,981	(1,530)			1	11/14/1994	8.289
36225A-YN-4	GNMA 30 YR POOL #780717		7.000	MTLY	02/15/2028			2,018,452	1,992,620		2,018,452	2,018,773	11,624	139,483	2,127			1	03/13/1998	6.619
GN0600-3S-2	GNMA DOLLAR ROLL	DRR	6.000	MTLY	09/15/2032			47,003,527	46,786,153		47,003,527	47,003,527	163,752	767,585				1	12/17/2002	6.008
	Subtotal United States							106,705,995	111,259,582		106,705,995	106,281,772	531,520	5,001,061	(422,066)					
0299999	U.S. Governments - Single Class Mortgage-Backed/Asset-Backed Securities							106,705,995	111,259,582		106,705,995	106,281,772	531,520	5,001,061	(422,066)					
0399999	Subtotal - U.S. Governments							188,660,993	198,814,582		188,660,993	197,894,438	189,735,444	2,075,634	9,954,617	(1,041,952)				
States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																				
State, Territories and Possessions																				
Issuer Obligations (IO)																				
United States																				
North Carolina																				
584002-AG-4	MECKLENBURG CNTY NORTH CAROLIN		4.750	AO	04/01/2008			1,051,995	1,000,000		1,051,995	1,061,760	11,875	47,502	(8,841)			1	11/19/2001	3.652
Ohio																				
185702-WG-8	CLERMONT CNTY OHIO		4.000	JD	12/01/2009			670,000	670,000		670,000	670,000	2,233	29,033				1	11/13/2001	4.000
	Subtotal United States							1,721,995	1,670,000		1,721,995	1,731,760	14,108	76,535	(8,841)					
Canada																				
642866-DV-6	NEW BRUNSWICK PROV CDA		6.750	FA	08/15/2013			4,965,498	5,000,000	118.104	5,905,200	4,950,600	127,500	337,500	2,119			1PE	08/26/1993	6.841
683234-JU-3	PROV OF ONTARIO		6.000	FA	02/21/2006			13,646,384	14,000,000	109.844	15,378,160	13,102,960	303,333	840,000	97,308			1	04/12/1996	6.905
803854-FG-8	PROV OF SASKATCHEWAN		8.000	FA	02/01/2013			3,953,183	4,000,000	128.781	5,151,240	3,933,160	133,333	320,000	2,873			1PE	01/26/1993	8.171
803854-FH-6	PROV OF SASKATCHEWAN		7.125	MS	03/15/2008			23,457,099	25,000,000	118.190	29,547,500	22,082,400	524,479	1,781,250	225,707			1PE	12/08/1994	8.617
	Subtotal Canada							46,022,164	48,000,000		55,982,100	44,069,120	1,088,645	3,278,750	328,007					
1199999	States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations							47,744,159	49,670,000		57,704,095	45,800,880	1,102,753	3,355,285	319,166					
1799999	Subtotal - States, Territories and Possessions (Direct and Guaranteed)							47,744,159	49,670,000		57,704,095	45,800,880	1,102,753	3,355,285	319,166					
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations																				
Special Revenue & Assessment																				
Issuer Obligations (IO)																				
United States																				
California																				
54474C-AH-0	LOS ANGELES CTY CA		8.620	JD	06/30/2006			5,000,000	5,000,000		5,000,000	5,000,000	1,197	431,000				1PE	10/12/1994	8.620
Kentucky																				
099003-AG-0	BOONE-FLORENCE WTR COMMN		4.100	JD	12/01/2009			339,178	340,000		339,178	339,079	1,162	13,940	100			1	11/29/2001	4.140
473016-GQ-0	JEFFERSON CNTY KY		4.000	AO	04/01/2011			203,214	200,000		203,214	203,358	2,000	2,000	(144)			1	08/05/2002	3.771
West Virginia																				

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E08.3

H/7

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest	
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year							
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations (continued)																					
08424P-AU-9	BERKELEY COUNTY WV (GSA LEASE)		8.700	JJ	07/15/2015			2,981,227	3,000,000		2,981,227	2,971,230	120,350	261,000	1,592				1PE	07/28/1994	8.811
	Subtotal United States							8,523,619	8,540,000		8,523,619	8,513,667	124,709	707,940	1,548						
2599999	Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations							8,523,619	8,540,000		8,523,619	8,513,667	124,709	707,940	1,548						
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Single Class Mortgage-Backed/Asset-Backed Securities																					
Single Class Mortgage (SC)																					
United States																					
United States																					
31290K-CU-1	FHLMC POOL #554583		9.500	MTLY	02/01/2021			192,859	195,536		192,859	192,835	1,548	18,576	(64)			1	01/30/1991	9.765	
31292G-C4-6	FHLMC POOL #C00091		9.000	MTLY	12/01/2021			193,052	197,835		193,052	192,929	1,484	17,805	(702)			1	12/09/1991	10.074	
31295V-DR-8	FHLMC POOL #A00112		9.500	MTLY	07/01/2020			6,494	6,497		6,494	6,494	51	617	5			1	01/07/1991	9.491	
31295V-DS-6	FHLMC POOL #A00113		9.500	MTLY	11/01/2020			16,924	16,933		16,924	16,925	134	1,609	11			1	01/07/1991	9.525	
31295V-EC-0	FHLMC POOL #A00131		9.500	MTLY	11/01/2020			41,575	41,597		41,575	41,579	329	3,952	28			1	01/07/1991	9.524	
31295V-EF-3	FHLMC POOL #A00134		9.500	MTLY	12/01/2020			10,903	10,909		10,903	10,904	86	1,036	7			1	01/07/1991	9.554	
31295V-EH-9	FHLMC POOL #A00136		9.500	MTLY	12/01/2020			22,903	22,916		22,903	22,905	181	2,177	15			1	01/07/1991	9.533	
31295V-EJ-5	FHLMC POOL #A00137		9.500	MTLY	12/01/2020			89,975	90,026		89,975	89,985	713	8,552	57			1	01/07/1991	9.542	
31295V-UV-0	FHLMC POOL #A00596		9.000	MTLY	05/01/2021			84,285	86,387		84,285	84,244	648	7,775	(334)			1	12/09/1991	10.209	
313401-2V-2	FHLMC POOL #380089		9.500	MTLY	07/01/2005			56,853	57,651		56,853	56,711	456	5,477	(41)			1	07/12/1990	9.888	
313401-H4-6	FHLMC POOL #360043		10.000	MTLY	12/01/2018			96,985	95,713		96,985	97,119	798	9,571	498			1	12/06/1990	9.128	
313401-P8-8	FHLMC POOL #360064		10.000	MTLY	07/01/2019			42,975	42,401		42,975	43,024	353	4,240	221			1	12/06/1990	9.068	
313401-Q6-1	FHLMC POOL #360070		9.500	MTLY	07/01/2019			24,708	25,051		24,708	24,705	198	2,380	(10)			1	01/30/1991	9.776	
313401-V8-1	FHLMC POOL #360103		9.500	MTLY	05/01/2020			87,832	89,052		87,832	87,822	705	8,460	(32)			1	01/30/1991	9.774	
31360V-JE-1	FNMA POOL #017361		9.000	MTLY	04/01/2013			4,031	4,169		4,031	4,012	31	375	(27)			1	02/06/1992	10.371	
313614-4B-2	FNMA POOL #050318		10.000	MTLY	07/01/2020			74,717	74,781		74,717	74,728	623	7,478	87			1	01/09/1991	9.920	
313615-A3-0	FNMA POOL #050426		9.500	MTLY	04/01/2021			126,368	127,014		126,368	126,370	1,006	12,066	35			1	04/08/1991	9.622	
313615-HN-9	FNMA POOL #050637		8.000	MTLY	12/01/2022			670,803	673,076		670,803	670,851	4,487	53,846	225			1	12/07/1992	8.058	
313638-SV-1	FNMA POOL #110432		10.000	MTLY	09/01/2020			53,625	53,667		53,625	53,629	447	5,367	65			1	01/09/1991	9.876	
313638-TS-7	FNMA POOL #110461		10.000	MTLY	02/01/2019			102,262	102,360		102,262	102,287	853	10,236	124			1	01/09/1991	9.942	
31364T-TC-5	FNMA POOL #116747		9.500	MTLY	04/01/2021			120,284	120,900		120,284	120,286	957	11,485	32			1	04/08/1991	9.625	
31365Y-D9-7	FNMA POOL #141528		9.000	MTLY	09/01/2021			73,118	75,905		73,118	73,048	569	6,831	(401)			1	02/06/1992	10.593	
31366D-SQ-8	FNMA POOL #145527		9.000	MTLY	02/01/2022			110,424	114,659		110,424	110,342	860	10,319	(609)			1	02/06/1992	10.700	
31366G-XB-8	FNMA POOL #148374		9.000	MTLY	10/01/2021			195,807	203,220		195,807	195,569	1,524	18,290	(1,015)			1	02/06/1992	10.437	
31367Y-5K-9	FNMA POOL #183650		8.000	MTLY	12/01/2022			225,260	226,043		225,260	225,296	1,507	18,083	55			1	12/07/1992	8.082	
31371K-XY-2	FNMA POOL# 254595		6.000	MTLY	12/01/2032			42,495,683	42,047,006		42,495,683	42,495,735	210,235		(52)			1	11/06/2002	5.936	
313941-26-6	FHLMC POOL #D08865		9.000	MTLY	08/01/2021			69,073	70,780		69,073	69,024	531	6,370	(253)			1	12/09/1991	10.057	
313947-LL-5	FHLMC POOL #D13031		9.000	MTLY	11/01/2021			185,150	189,692		185,150	184,988	1,423	17,072	(633)			1	12/09/1991	9.959	
FN0600-S3-2	FNMA DOLLAR ROLL	DRR	6.000	MTLY	06/01/2032			7,274,710	7,200,000		7,274,710	7,274,710	15,600	1,418,803				1	12/09/2002	5.937	
FN0600-3S-2	FNMA DOLLAR ROLL TBA	DRR	6.000	MTLY	05/01/2032									2,441,202				1	12/09/2002		
	Subtotal United States							52,749,638	52,261,776		52,749,638	52,749,056	248,337	4,130,050	(2,708)						
2699999	Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Single Class Mortgage-Backed/Asset-Backed Securities							52,749,638	52,261,776		52,749,638	52,749,056	248,337	4,130,050	(2,708)						
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Defined Multi-Class Residential Mortgage-Backed Securities																					
Defined Multi-Class Residential (DR)																					
United States																					
United States																					

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Defined Multi-Class Residential Mortgage-Backed Securities (continued)																				
312903-XV-4	FHLMC - CMO SER 146 CL 146-B11	9.450	FA	04/15/2021	03/15/2005	100.000	279,095	256,809			279,095	246,216	9,168	24,268	31,169			1PE	09/12/1990	1.958
31340Y-ER-6	FHLMC - CMO SER 17 CL 17-1	9.900	MTLY	10/15/2019	11/15/2018	100.000	992,132	994,693			992,132	1,011,167	4,377	98,477	(2,525)			1	11/03/1988	9.792
31359P-7C-4	FNMA - CMO 1997-M5 CL C	6.740	MTLY	08/25/2007	08/01/2007	100.000	10,033,810	10,000,000			10,033,810	10,100,000	56,167	674,000	(14,036)			1	07/16/1997	6.633
313602-PQ-1	FNMA - CMO SER 1989-17-E	10.400	MTLY	04/25/2019	02/01/2012	100.000	1,299,532	1,298,492			1,299,532	1,326,851	11,254	135,043	(1,549)			1	04/13/1990	10.241
313602-YQ-1	FNMA - CMO SER 1989-44 CL 44-H	9.000	MTLY	07/25/2019	02/01/2019	100.000	543,262	551,860			543,262	530,821	4,139	49,668	152			1	07/21/1989	9.571
38373R-6H-7	GNMA 2001-60 ZL	6.500	MTLY	12/20/2031	11/01/2018	100.000	2,097,242	2,133,944			2,097,242	2,094,349	11,559	56,867	2,892			1	12/01/2002	7.010
38373V-N8-9	GOVERNMENT NATIONAL MTGE 2002-81 Z	6.112	MTLY	09/16/2042	09/01/2042	100.000	2,940,277	3,000,000			2,940,277	2,940,138	15,280	139	139			1	11/29/2002	6.356
	Subtotal United States						18,185,350	18,235,798			18,185,350	18,249,542	111,944	1,038,323	16,242					
2799999	Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Defined Multi-Class Residential Mortgage-Backed Securities						18,185,350	18,235,798			18,185,350	18,249,542	111,944	1,038,323	16,242					
3199999	Subtotal - Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						79,458,607	79,037,574			79,458,607	79,512,265	484,990	5,876,313	15,082					
Public Utilities (Unaffiliated) - Issuer Obligations																				
Public Utilities (unaffiliated)																				
Issuer Obligations (IO)																				
United States																				
010392-DP-0	ALABAMA POWER CO	7.125	AO	10/01/2007			7,990,287	8,000,000		115.275	9,222,000	7,987,140	142,500	570,000	1,448			1PE	09/28/1999	7.152
017363-AE-2	ALLEGHENY ENERGY	8.250	AO	04/15/2012			4,990,670	5,000,000		64.000	3,200,000	4,991,100	87,083	214,271	(430)			4	04/03/2002	8.276
018803-AE-6	ALLIANT ENERGY RESOURCE	7.000	JD	12/01/2011			9,984,797	10,000,000		97.860	9,786,000	9,982,542	58,333	731,111	2,255			2	02/07/2002	7.022
03028P-AA-4	AMERICAN TRANSMISSION	7.125	MS	03/15/2011			4,966,237	5,000,000		111.807	5,590,350	4,962,400	104,896	356,250	2,859			1PE	03/27/2001	7.233
049560-AA-3	ATMOS	6.750	JD	07/15/2028			2,584,530	3,000,000		103.244	3,097,320	2,576,610	93,375	202,500	4,858			1PE	05/16/2001	8.034
05379B-AC-1	AVISTA CORP	9.750	JD	06/01/2008			1,210,838	1,150,000		98.750	1,135,625	1,220,442	9,344	112,125	(8,550)			3	11/14/2001	8.508
125896-AM-2	CMS ENERGY CORP	8.375	JJ	07/01/2003			999,491	1,000,000		98.000	980,000	996,400	41,875	83,750	957			4	06/17/1999	8.481
15005M-AC-8	CEDAR BRAKES I LLC SERIES B	8.500	FA	02/15/2014			1,962,282	1,962,282		71.029	1,393,789	1,962,282	63,011	166,794				2	07/12/2001	8.498
172070-BR-4	CINCINNATI GAS & EL CO 1ST	7.200	AO	10/01/2023			2,806,858	3,000,000		102.603	3,078,090	2,801,220	54,000	216,000	3,630			1PE	05/09/2001	7.831
210371-AF-7	CONSTELLATION ENERGY GRP	7.600	AO	04/01/2032			4,987,442	5,000,000		102.211	5,110,550	4,988,150	95,000	195,278	(708)			2PE	03/21/2002	7.620
23330A-AC-4	DAYTON POWER & LIGHT	8.125	MS	09/01/2031			4,614,947	5,000,000		70.068	3,503,400	4,613,483	134,288	203,125	1,464			3	03/01/2002	8.868
240019-BC-2	DAYTON POWER & LIGHT	8.150	JJ	01/15/2026			11,389,067	11,500,000		101.976	11,727,240	11,385,000	432,176	937,250	1,575			2PE	05/03/2001	8.244
240019-BF-5	DAYTON POWER & LIGHT	7.875	FA	02/15/2024			1,851,548	2,000,000		100.459	2,009,180	1,846,500	59,500	157,500	2,417			2PE	11/06/2000	8.644
264399-DK-9	DUKE ENERGY CORP	6.000	JD	12/01/2028			20,589,625	22,785,000		91.806	20,917,997	20,569,938	113,925	1,367,100	19,687			1PE	05/08/2002	6.795
283695-BE-3	EL PASO NATURAL GAS	7.500	MN	11/15/2026			9,091,899	9,000,000		70.500	6,345,000	9,094,050	86,250	675,000	(1,396)			3	10/18/2001	7.407
341081-EP-8	FLORIDA PR & LT CO	5.850	FA	02/01/2033			4,988,269	5,000,000			4,988,269	4,988,450	14,625		(181)			1PE	12/10/2002	5.867
341099-BL-2	FLORIDA POWER CORP	7.000	JD	12/01/2023			7,489,159	8,500,000		102.886	8,745,310	7,451,695	49,583	595,000	17,852			2PE	10/18/2000	8.197
373334-FB-2	GEORGIA POWER COMPANY SER C	5.500	JD	12/01/2005			4,926,658	5,000,000		107.526	5,376,300	4,849,700	22,917	275,000	22,263			1PE	03/31/1999	6.054
40420E-AA-5	HOUSTON LIGHT & POWER	8.257	FA	02/01/2037			13,986,718	14,950,000		94.270	14,093,365	13,978,182	514,342	1,234,422	4,356			3Z	04/10/2001	8.858
442164-BP-3	HOUSTON LTG & PR RELIANT ENERGY INC	7.750	MS	03/15/2023			2,839,068	3,000,000		99.450	2,983,500	2,833,200	68,458	232,500	3,002			2	12/15/2000	8.300
442164-BQ-1	HOUSTON LTG & PR	7.500	JJ	07/01/2023			3,823,277	4,000,000		97.772	3,910,880	3,817,640	150,000	300,000	3,365			2	05/25/2001	7.940
452092-CG-2	ILLINOIS POWER CO	7.500	JD	06/15/2009			6,825,768	7,000,000		82.000	5,740,000	6,805,120	23,333	525,000	19,891			4	12/06/2001	8.000
462416-AN-8	IOWA ELECTRIC LIGHT & POWER	7.000	AO	10/01/2023			6,202,470	7,000,000		99.657	6,975,990	6,173,440	122,500	490,000	14,406			1PE	11/09/2000	8.145
462613-AD-2	IPALCO ENTERPRISES INC	7.625	MN	11/14/2011			5,000,000	5,000,000		87.000	4,350,000	5,000,000	48,715	190,625				3	05/17/2002	7.625
55269A-AC-1	MCN INVESTMENT GROUP	6.375	AO	04/01/2008	04/01/2003	100.000	14,995,348	15,000,000		100.512	15,076,800	14,985,000	239,063	956,250	1,500			2PE	04/01/1998	6.399
594457-BB-8	MICHIGAN CONSOLIDATED GAS	7.000	MN	05/01/2025			2,645,918	3,000,000		101.383	3,041,490	2,635,200	35,000	210,000	5,476			2PE	12/05/2000	8.155
595620-AB-1	MIDAMERICAN ENERGY CO	6.750	JD	12/30/2031			6,718,357	7,000,000		104.072	7,285,040	6,716,160	1,313	422,625	2,197			1PE	05/13/2002	7.078
60467M-AB-7	MIRANT CORP	9.125	JD	06/30/2017	06/30/2016	100.000	8,168,895	7,961,298		69.000	5,493,295	8,180,590	2,018	726,468	(9,493)			3	08/22/2001	8.768
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Public Utilities (Unaffiliated) - Issuer Obligations (continued)																				
60467M-AC-5	MIRANT CORP		10.060	JD	12/30/2028	12/30/2027	100.000	22,684,113	22,408,772	67.000	15,013,877	22,687,871	6,262	2,254,322	(5,624)			3	08/22/2001	9.910
629377-AL-6	NRG ENERGY INC		8.625	AO	04/01/2031			5,535,400	21,290,000	26.000	5,535,400	5,535,400		1,448,138	(14,964,064)		459,066	6	04/05/2002	8.992
62937M-AC-3	NRG SOUTH CENTRAL LLC		8.962	MS	03/15/2016			561,639	876,000	64.114	561,639	921,718	23,116	78,507	(360,080)			6	01/18/2002	8.064
63618E-BA-8	NATIONAL FUEL GAS CO		6.700	MN	11/21/2011			8,993,805	9,000,000		8,993,805	8,994,870	100,500	571,175	(297,641)			1	11/15/2001	6.709
637432-CT-0	NATIONAL RURAL UTILITY		8.000	MS	03/01/2032			7,989,588	8,000,000	120.697	9,655,760	7,991,120	213,333	309,333	(1,532)			1PE	02/28/2002	8.010
641423-AZ-1	NEVADA POWER		8.250	JD	06/01/2011			19,181,453	19,000,000	92.990	17,668,100	19,193,794	130,625	1,567,500	(12,340)			3	01/21/2002	8.089
64908P-AA-1	NEW VALLEY GENERATION 3		5.131	JJ	01/15/2021			4,000,000	4,000,000		4,000,000	4,000,000	6,271					1PE	12/16/2002	5.131
649840-BZ-7	NEW YORK STATE EL & GAS CO		7.450	JJ	07/15/2023			16,857,971	18,000,000	103.207	18,577,260	16,810,240	618,350	1,341,000	21,231			2PE	10/03/2000	8.088
653522-CD-2	NIAGRA MOHAWK		8.770	JJ	01/01/2018			5,826,022	5,629,000	104.651	5,890,805	5,840,763	246,832	493,663	(10,264)			2	04/19/2001	8.225
665228-BP-6	NORTHERN IL GAS		7.375	AO	10/15/2027			2,300,339	2,500,000	104.425	2,610,625	2,295,525	38,924	184,375	2,458			1PE	11/21/2000	8.127
665772-BN-8	NORTHERN STATES PWR-MINN		7.125	JJ	07/01/2025			16,918,755	16,666,000	99.279	16,545,838	16,919,907	593,726	593,726	(1,152)			2	06/21/2002	6.990
665772-BQ-1	NORTHERN STATES PWR-MINN		6.500	MS	03/01/2028			15,480,996	15,970,000	92.015	14,694,796	15,476,246	346,017	519,025	4,751			2	06/11/2002	6.754
668074-AB-3	NORTHWESTERN CORP		6.950	MN	11/15/2028			4,404,780	5,000,000	61.849	3,092,450	4,398,500	44,403	347,500	6,280			3Z	02/04/2002	8.050
679574-AG-8	OLD DOMINION ELECTRIC		6.210	JD	12/01/2028			8,000,000	8,000,000		8,000,000	8,000,000	19,320					1PE	12/12/2002	6.210
684065-AT-2	ORANGE & ROCKLAND UTILITIES		6.500	JD	12/01/2027	12/01/2004	100.000	8,012,922	8,000,000	107.389	8,591,120	8,041,514	43,333	520,000	(6,319)			1PE	12/18/1997	6.407
695114-BT-4	PACIFICORP		7.700	MN	11/15/2031			2,990,964	3,000,000	122.557	3,676,710	2,991,360	29,517	227,150	(28)			1	11/16/2001	7.725
69512E-FR-1	SCOTTISH POWER		7.260	AO	07/21/2023			10,159,640	11,000,000		10,159,640	10,133,700	199,650	798,600	15,740			1PE	02/23/2001	8.023
69512E-GB-5	SCOTTISH POWER SCOTTISH POWER PLC		7.240	AO	08/16/2023			12,008,022	13,000,000		12,008,022	11,974,560	235,300	941,200	18,503			1	02/06/2001	8.000
69512E-GK-5	SCOTTISH POWER		6.710	JJ	01/15/2026			6,011,884	7,000,000		6,011,884	5,988,220	216,584	469,700	14,485			1	05/11/2001	8.068
708696-BM-0	PENNSYLVANIA ELECTRIC CO		6.625	AO	04/01/2019			5,041,055	5,475,000	93.715	5,130,896	5,030,777	90,680	362,719	10,278			2PE	03/15/2002	7.473
736508-AX-0	PORTLAND GENERAL ELEC		7.750	AO	04/15/2023			7,822,325	8,000,000	89.351	7,148,080	7,820,000	130,889	620,000	2,325			3	03/07/2002	7.970
737679-BX-7	POTOMAC ELECTRIC PWR CO		6.875	MS	09/01/2023			3,951,074	4,470,000	101.650	4,543,755	3,931,142	102,438	307,313	9,591			1PE	10/24/2000	8.034
744448-BD-2	NEW CENTURY ENERGIES NEW CENT ENERGIES		7.250	JJ	01/01/2024			6,605,690	7,100,000	95.716	6,795,836	6,589,096	257,375	514,750	8,953			2PE	04/27/2001	7.936
744567-DQ-8	PUBLIC SERVICE EL & GAS CO		7.000	MS	09/01/2024			25,281,814	28,000,000	102.625	28,735,000	25,189,390	653,333	1,960,000	46,037			1	05/04/2001	7.944
75952A-AF-4	RELIANT ENERGY INC		9.237	JJ	07/02/2017			7,328,614	7,227,862	62.000	4,481,275	7,330,716	331,964	667,638	(6,795)			4	03/26/2001	9.011
816851-AB-5	SEMPRA ENERGY		7.950	MS	03/01/2010			4,988,925	5,000,000	114.027	5,701,350	4,986,900	132,500	397,500	1,021			2	02/17/2000	7.988
842434-BM-3	SOUTHERN CALIF GAS		6.875	MN	11/01/2025			3,620,945	4,180,000	99.000	4,138,200	3,603,453	47,896	287,375	8,219			1PE	09/22/2000	8.176
844895-AL-6	SOUTHWEST GAS		8.000	FA	08/01/2026			4,292,842	4,700,000	101.044	4,749,068	4,284,755	156,667	376,000	5,003			2PE	05/24/2001	8.882
844895-AR-3	SOUTHWEST GAS		8.375	FA	02/15/2011			7,945,987	8,000,000	111.275	8,902,000	7,939,280	253,111	670,000	4,361			2	02/08/2001	8.489
906548-BP-6	UNION ELECTRIC		7.150	FA	08/01/2023			5,369,737	5,900,000	104.526	6,167,034	5,349,353	175,771	421,850	9,862			1PE	11/15/2000	8.050
92344X-AB-5	VERIZON NEW YORK INC BASIC		7.375	AO	04/01/2032			4,514,038	5,000,000	115.637	5,781,850	4,512,550	92,188	187,448	1,488			1PE	08/02/2002	8.259
927804-CS-1	VIRGINIA ELECTRIC & POWER		6.750	AO	10/01/2023			5,191,499	6,000,000	99.227	5,953,620	5,161,500	101,250	405,000	14,695			1PE	10/26/2000	8.100
92781F-BP-2	VIRGINIA EL & POWER		5.730	JJ	11/25/2008			5,549,257	6,100,000		5,549,257	5,363,669	174,765	349,530	71,516			1PE	03/23/2000	7.662
976656-BP-2	WISC ELECTRIC POWER		6.500	JD	06/01/2028			12,919,555	14,000,000	106.606	14,924,840	12,894,790	75,833	910,000	12,440			1PE	04/25/2002	7.156
	Subtotal United States							466,972,073	503,301,214		465,146,572	466,574,313	8,756,146	33,447,981	(15,261,902)		459,066			
	Canada																			
448814-ED-1	HYDRO-QUEBEC		8.000	FA	02/01/2013			8,304,415	8,000,000	126.910	10,152,800	8,422,400	266,667	640,000	(19,731)			1	07/07/1995	7.455
	Subtotal Canada							8,304,415	8,000,000		10,152,800	8,422,400	266,667	640,000	(19,731)					
	Other Country																			
29244T-AB-7	EMPRESA NACIONAL		7.325	FA	02/01/2037	02/01/2009	100.000	46,425,600	46,500,000	92.287	42,913,455	46,384,155	1,419,219	3,406,125	8,247			2PE	07/30/1997	7.355
46507V-AB-8	ISRAEL ELECTRIC CORP LTD		7.750	JD	12/15/2027			10,046,277	11,170,000		10,046,277	10,023,473	38,474	865,675	12,335			1	03/16/2001	8.747
886527-AA-8	AES IHB CAYMAN LTD		11.500	JD	12/15/2015			10,554,030	10,557,600		10,554,030	10,552,620	53,961	1,214,124	256			4	07/09/2001	11.502
	Subtotal Other Country							67,025,907	68,227,600		63,513,762	66,960,248	1,511,654	5,485,924	20,838					
3299999	- Public Utilities (Unaffiliated) - Issuer Obligations							542,302,395	579,528,814		538,813,134	541,956,961	10,534,467	39,573,905	(15,260,795)		459,066			
3899999	- Subtotal - Public Utilities (Unaffiliated)							542,302,395	579,528,814		538,813,134	541,956,961	10,534,467	39,573,905	(15,260,795)		459,066			

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations																				
Industrial & Miscellaneous																				
Issuer Obligations (IO)																				
United States																				
00077Q-AC-4	ABN AMRO BK CHICAGO		7.300	JD	12/01/2026	12/01/2006	100.000	8,123,077	8,000,000	103.013	8,241,040	8,128,000	48,667	292,000	(4,923)			1PE	10/22/2002	6.843
00139P-AA-6	AIG SUNAMERICA GLOBAL		6.900	MS	03/15/2032			28,482,508	26,415,000	116.324	30,726,985	28,489,932	536,665	351,332	(7,424)			1	10/31/2002	6.309
00184A-AC-9	AOL TIME WARNER INC		7.625	AO	04/15/2031			2,946,936	3,000,000	102.778	3,083,340	2,946,630	48,292	228,750	504			2	09/20/2001	7.779
001957-BD-0	AMERICAN TEL & TELEGRAPH		8.500	MN	11/15/2031			24,176,165	24,000,000	110.223	26,453,520	24,145,857	260,667	960,000	30,309			2	08/12/2002	8.429
00209A-AF-3	AT&T WIRELESS GROUP		8.750	MS	03/01/2031			7,089,876	7,000,000	98.000	6,860,000	7,090,650	204,167	306,250	(774)			2	04/11/2002	8.626
020002-AP-6	ALLSTATE CORPORATION		6.125	JD	12/15/2032			2,989,705	3,000,000		2,989,705	2,989,800	7,146		(95)			1PE	12/12/2002	6.150
020039-AJ-2	ALLTEL		6.800	MN	05/01/2029			7,891,506	9,000,000	106.911	9,621,990	7,864,410	102,000	612,000	12,284			1PE	05/15/2001	7.919
020039-DC-4	ALLTEL		7.875	JJ	07/01/2032			2,987,734	3,000,000	122.709	3,681,270	2,987,520	126,000		214			1PE	06/14/2002	7.911
02003X-AA-8	ALLTEL		8.000	FA	08/15/2010			4,969,837	5,000,000	120.194	6,009,700	4,964,650	151,111	400,000	2,700			1	08/16/2000	8.105
023139-AA-6	AMBAC INC		9.375	FA	08/01/2011			8,151,119	8,000,000	127.392	10,191,360	8,234,930	312,500	750,000	(11,338)			1	10/14/1991	9.051
023771-WD-6	AMERICAN AIRLINES SER K		9.930	JD	12/15/2010			2,498,000	2,498,000	53.805	1,344,049	2,498,000	11,025	248,051				4	06/13/1990	9.930
026351-AZ-9	AMERICAN GENERAL CORP		6.625	FA	02/15/2029			22,394,142	22,035,000	111.581	24,586,873	22,395,908	551,487	662,500	(1,766)			1PE	09/16/2002	6.493
029717-AL-9	AMERICAN STANDARD INC		7.125	FA	02/15/2003			748,815	750,000	100.000	750,000	724,688	20,188	53,438	7,470			3	06/17/1999	8.210
030955-AL-2	AMERITECH CAPITAL FUNDING		6.150	JJ	01/15/2008			4,874,069	5,000,000	109.963	5,498,150	4,807,300	141,792	307,500	20,333			1PE	06/08/1999	6.747
030955-AM-0	AMERITECH CAPITAL FUNDING		6.450	JJ	01/15/2018			3,001,611	3,000,000	108.357	3,250,710	3,001,440	89,225		171			1PE	08/29/2002	6.444
030955-AN-8	AMERITECH CAPITAL FUNDING		6.550	JJ	01/15/2028			5,119,437	5,000,000	107.206	5,360,300	5,119,710	151,014		(273)			1PE	09/10/2002	6.358
039483-AT-9	ARCHER-DANIELS-MIDLAND		5.935	AO	10/01/2032			2,668,532	2,715,000		2,668,532	2,668,655	40,284		(123)			1PE	10/04/2002	6.059
059438-AB-7	BANC ONE CORP		10.000	FA	08/15/2010			2,057,296	2,000,000	132.299	2,645,980	2,094,340	75,556	200,000	(4,982)			1PE	07/23/1991	9.460
063901-AA-0	BANC ONE CORP DAYTON		6.625	AO	04/15/2003			5,000,972	5,000,000	101.260	5,063,000	5,056,250	69,931	331,250	(8,065)			1	07/01/1993	6.466
064216-AA-2	BANC ONE CORP MILWAUKEE		6.625	AO	04/15/2003			7,502,177	7,500,000	101.290	7,596,750	7,602,400	104,896	496,875	(14,435)			1PE	07/09/1993	6.433
065912-AA-5	BANK OF AMERICA CORP		7.700	JD	12/31/2026			11,311,681	12,000,000	109.463	13,135,560	11,293,610	2,567	924,000	8,800			1	04/05/2001	8.251
066050-CW-3	BANK OF AMERICA CORP		6.625	JD	06/15/2004			2,134,285	2,080,000	106.697	2,219,298	2,181,546	6,124	137,800	(35,246)			1PE	08/20/2001	4.746
072732-AE-0	BAYER CORP		6.200	FA	02/15/2028	02/15/2008	100.000	4,991,971	5,000,000	109.923	5,496,150	4,987,050	117,111	310,000	1,223			1	02/05/1998	6.235
072738-AC-1	BAYERISCHE LANDESBANK		6.375	AO	10/15/2005			34,750,808	35,000,000	109.053	38,168,550	34,325,620	471,042	2,231,250	76,579			1PE	11/02/1998	6.652
079867-AW-7	BELLSOUTH TEL		6.375	JD	06/01/2028			15,390,408	18,000,000	103.000	18,540,000	15,297,090	95,625	1,147,500	32,679			1PE	01/14/2000	7.680
08172M-HU-3	BENEFICIAL CORP		6.250	FA	02/18/2013	02/18/2003	100.000	7,008,391	7,000,000		7,008,391	7,107,128	161,632	437,500	(70,355)			1PE	08/01/2001	5.205
08658E-AA-5	UNILEVER NV BASIC		6.625	AO	04/15/2028			5,642,778	5,250,000		5,642,778	5,645,168	73,427	173,906	(2,389)			1PE	08/23/2002	6.043
09774L-AF-5	BOMBARDIER CAPITAL INC		5.625	MN	05/30/2013	05/30/2003	100.000	5,018,314	5,000,000		5,018,314	5,067,000	24,219	281,250	(44,009)			2PE	11/19/2001	4.700
110122-AA-6	BRISTOL-MYERS SQUIBB CO		7.150	JD	06/15/2023			5,215,932	4,750,000	114.467	5,437,183	5,217,600	15,094	169,813	(1,668)			1PE	10/24/2002	6.291
110122-AB-4	BRISTOL-MYERS SQUIBB CO		6.800	MN	11/15/2026			32,542,315	30,995,000	110.612	34,284,189	32,553,550	269,312	1,053,830	(11,234)			1PE	11/01/2002	6.387
110122-AG-3	BRISTOL-MYERS SQUIBB CO		5.750	AO	10/01/2011			5,332,404	5,000,000	106.485	5,324,250	5,340,500	71,875	86,250	(8,096)			1PE	09/26/2002	4.809
126650-AF-7	CVS CORP		7.770	MTLY	01/10/2012			1,937,274	1,937,274		1,937,274	1,937,274	8,781	146,345				1	12/14/2001	7.897
171875-AD-9	CINCINNATI BELL TEL		6.300	JD	12/01/2028			8,690,708	10,000,000	72.289	7,228,900	8,638,450	52,500	630,000	16,319			4	06/29/1999	7.447
17248R-AJ-5	CINGULAR WIRELESS		7.125	JD	12/15/2031			26,003,988	26,340,000	106.195	27,971,763	26,000,221	83,410	938,363	3,768			1	08/28/2002	7.229
17453B-AH-4	CITIZENS UTILITIES CO		7.625	FA	08/15/2008			5,011,963	5,000,000	110.716	5,535,800	5,013,525	144,028	190,625	(1,561)			2	03/15/2002	7.569
17453B-AJ-0	CITIZENS UTILITIES CO		9.000	FA	08/15/2031			5,489,049	5,500,000	117.045	6,437,475	5,489,249	187,000	247,500	(200)			2	03/15/2002	9.018
190441-AT-2	COASTAL CORP		7.420	FA	02/15/2037			9,623,133	10,000,000	66.000	6,600,000	9,620,200	280,311	742,000	2,228			3	10/10/2001	7.734
191219-AU-8	COCA COLA ENTERPRISES		6.750	MS	09/15/2023			4,344,494	4,000,000	111.350	4,454,000	4,345,480	79,500		(986)			1PE	11/15/2002	6.016
191219-AX-2	COCA COLA ENTERPRISES		6.700	AO	10/15/2036			2,171,553	2,265,000	109.946	2,198,920	2,172,120	28,289	67,000	(567)			1PE	10/07/2002	6.097
191219-AY-0	COCA COLA ENTERPRISES		6.950	MN	11/15/2026			10,359,195	9,200,000	113.761	10,539,957	10,361,945	82,278		(2,751)			1	11/21/2002	6.011
195869-AD-4	COLONIAL PIPE LINE		8.375	MN	11/01/2030			4,935,926	5,000,000	128.809	6,440,450	4,935,650	69,792	418,750	552			1PE	10/24/2000	8.494
195869-AG-7	COLONIAL PIPE LINE		7.630	MN	04/15/2032			2,109,055	2,000,000	119.351	2,387,020	2,109,120	13,141	100,038	(65)			1	05/16/2002	7.181
195869-AJ-1	COLONIAL PIPE LINE BASIC		6.580	FA	08/28/2032			2,994,962	3,000,000		2,994,962	2,997,810	70,187		(2,848)			1PE	08/20/2002	6.346
20033W-AC-2	COMED FINANCING		8.500	JJ	01/15/2027			4,966,276	5,000,000	107.680	5,384,000	4,964,950	195,972	425,000	413			2PE	03/05/2001	8.566

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations (continued)																				
205363-AE-4	COMPUTER SCIENCES CORP		7.375	JD	06/15/2011			2,483,480	2,500,000	114.631	2,865,775	2,481,550	8,194	184,375	1,348			1	06/08/2001	7.481
207633-U-4	CT NATL BK GTD BY CSX CORP		10.560	JJ	07/01/2004			92,062	92,062		92,062	92,062	4,861	9,377				2	02/21/1989	10.564
207633-V-2	CT NATL BK GTD BY CSX CORP		10.790	JJ	01/01/2003			17,687	17,687		17,687	17,687	954	1,908				2	03/23/1989	10.784
207633-X-8	CT NATL BK GTD BY CSX CORP		10.790	JJ	07/01/2004			76,710	76,710		76,710	76,710	4,139	8,277				2	03/23/1989	10.784
207633-Y-6	CT NATL BK GTD BY CSX CORP		10.300	JJ	07/01/2004			259,707	259,707		259,707	259,707	13,375	26,750				2	02/22/1989	10.297
208251-AC-2	CONOCO INC		5.900	AO	04/15/2004			5,308,064	5,252,000	104.679	5,497,741	5,363,185	65,417	309,868	(41,436)			1	08/24/2001	5.027
208251-AE-8	CONOCO INC		6.950	AO	04/15/2029			19,016,091	17,000,000	113.338	19,267,460	19,026,390	249,428	590,750	(10,299)			1	09/13/2002	6.043
210805-CU-9	CONTINENTAL AIRLINES SER 99-2		7.056	MS	03/15/2011			10,509,619	10,500,000		10,509,619	10,514,560	218,148	740,880	(926)			2PE	06/04/1999	7.040
210805-CZ-8	CONTINENTAL AIRLINES SER 00-1		7.918	MN	11/01/2011	05/01/2010	100.000	12,277,025	12,500,000		12,277,025	12,226,580	164,958	989,750	20,998			2	06/02/2000	8.242
22237U-AB-8	COUNTRYWIDE FUNDING		6.850	JD	06/15/2004			5,131,670	5,000,000	106.377	5,318,850	5,245,050	15,222	342,500	(85,289)			1	08/22/2001	4.950
224044-AN-7	COX COMMUNICATIONS INC		6.800	FA	08/01/2028			1,883,691	2,165,000	100.720	2,180,588	1,881,104	61,342	73,610	2,587			2PE	04/02/2002	8.000
22404Q-AG-3	COX COMMUNICATIONS INC		6.950	JJ	01/15/2028			3,170,718	3,575,000		3,170,718	3,166,235	114,569	124,231	4,484			2	02/22/2002	8.002
23383F-AA-3	DAIMLER CHRYSLER AG		7.375	MS	09/15/2006			1,701,078	1,700,000	108.625	1,846,625	1,701,836	36,916	125,375	(307)			2PE	10/12/2000	7.350
242361-AD-5	DEAN FOODS		8.150	FA	08/01/2007			3,994,733	4,000,000	105.250	4,210,000	3,993,280	135,833	326,000	835			4	06/04/2000	8.182
24240V-AE-1	MORGAN STANLEY DEAN WITTER		6.750	AO	10/15/2013			4,962,707	5,000,000	112.885	5,644,250	4,949,850	71,250	337,500	2,232			1	01/05/1996	6.847
24240V-AM-3	MORGAN STANLEY DEAN WITTER		6.750	JJ	01/01/2016			13,904,179	15,000,000	110.803	16,620,450	13,651,950	506,250	1,012,500	47,933			1PE	10/10/1996	7.647
244098-AA-7	DEER PARK REFINING LP		6.470	JD	12/15/2008			6,702,300	6,702,300	108.978	6,702,032	6,702,300	19,273	433,639				1PE	01/24/1994	6.466
247361-VN-5	DELTA AIRLINES INC WILMINGTON TTEE F		10.330	MS	03/26/2006			4,024,000	4,024,000	77.196	3,106,367	4,024,000	109,693	415,679				2	10/02/1990	10.330
247361-VY-1	DELTA AIRLINES INC WILMINGTON TTEE 90-1	9	10.790	MS	03/26/2014			10,000,000	10,000,000		10,000,000	10,000,000	284,736	1,079,000				3	09/20/1990	10.790
247361-WG-9	DELTA AIRLINES INC		10.375	FA	02/01/2011			2,008,679	2,000,000	67.000	1,340,000	2,014,000	86,458	207,500	(690)			3	01/31/1991	10.291
254063-AX-8	DILLARD DEPT STORES		6.625	JJ	01/15/2018			11,883,889	12,000,000	85.500	10,260,000	11,865,120	366,583	795,000	4,332			3	01/22/1998	6.728
261561-AB-0	DRESDNER BANK NY		7.250	MS	09/15/2015			4,940,932	5,000,000	108.946	5,447,300	4,928,300	106,736	362,500	2,693			1	02/28/1997	7.393
269077-AB-9	ESI TRACTEBEL		7.990	JD	12/30/2011			963,918	963,918	90.059	868,095	963,918	214	77,017				3	02/12/1998	7.991
285659-AF-5	ELECTRONIC DATA SYSTEMS BASIC		7.450	AO	10/15/2029			8,319,000	7,770,000	93.017	7,227,421	8,321,669	122,205	289,433	(2,670)			1PE	09/17/2002	6.868
29365H-AA-8	ENTERGY-KOCH LP		6.900	FA	08/01/2011			6,980,648	7,000,000	96.249	6,737,430	6,978,860	201,250	492,392	1,609			1	07/19/2001	6.942
31331F-AE-1	FEDERAL EXPRESS CORP SER C1		7.150	MS	09/28/2012			1,339,564	1,399,185		1,339,564	1,316,381	25,844	100,041	4,033			2	03/29/1994	8.171
313549-AK-3	FEDERAL MOGUL CO		7.500	JJ	07/01/2004			112,500	750,000	15.000	112,500	112,500	3,061	11,250	11,250			6	06/17/1999	70.198
318906-AA-2	FIRST OF AMERICA BK		8.500	FA	02/01/2004			2,498,548	2,500,000	106.553	2,663,825	2,491,625	88,542	212,500	966			1PE	01/22/1992	8.545
337358-AV-7	FIRST UNION CORP		6.375	JJ	01/15/2009			4,448,091	5,000,000	111.484	5,574,200	4,042,550	146,979	318,750	66,812			1	12/06/1994	8.767
343254-AJ-7	FLORIDA WINDSTORM UNDERWRITERS		7.125	FA	02/25/2019			23,666,440	22,600,000	114.087	25,783,662	23,660,398	563,588	591,375	(8,503)			1	08/23/2002	6.627
345220-AB-3	FORD MOTOR		9.500	JD	06/01/2010			6,005,500	6,000,000	109.582	6,574,920	6,010,200	47,500	570,000	(575)			2	06/15/1990	9.480
362337-AM-9	GTE CORP NORTH SER H		5.650	MN	11/15/2008			8,603,007	9,500,000	107.213	10,185,235	8,301,385	68,585	536,750	116,868			1PE	03/28/2000	7.675
36233R-AF-0	GTE NORTHWEST SER C		6.300	JD	06/01/2010			4,938,951	5,000,000	109.949	5,497,450	4,918,450	26,250	315,000	6,193			1PE	05/12/1999	6.509
369622-DN-2	GEN EL CAPITAL CORP		8.125	MN	05/15/2012			9,061,087	9,000,000	122.942	11,064,780	9,094,860	93,437	731,250	(4,459)			1	08/27/1992	8.017
36962G-TR-5	GENERAL ELEC CAP CORP		6.267	MS	07/23/2003			4,042,460	4,000,000		4,042,460	4,145,424	73,811	250,680	(73,272)			1PE	08/01/2001	4.329
36962G-XZ-2	GENERAL ELEC CAP CORP		6.750	MS	03/15/2032			46,482,980	45,900,000		46,482,980	46,484,966	912,263	1,046,719	(1,986)			1	12/20/2002	6.647
370425-RZ-5	GENERAL MOTORS ACCEPTANCE CORP		8.000	MN	11/01/2031			3,137,566	3,000,000	100.544	3,016,320	3,138,720	40,000	239,333	(1,154)			2	01/25/2002	7.604
370442-AN-5	GEN MOTORS CORP		9.400	JJ	07/15/2021			3,066,126	3,000,000	109.908	3,297,240	3,075,720	130,033	282,000	(1,335)			2PE	08/22/1991	9.150
370442-AT-2	GEN MOTORS CORP			MS	03/15/2036			1,693,893	5,000,000	36.360	1,818,000	1,589,350		104,543				2PE	03/07/2002	8.095
382550-AD-3	GOODYEAR TIRE & RUBBER		7.000	MS	03/15/2028			17,775,653	17,500,000	66.546	11,645,550	17,783,490	360,694	1,225,000	(4,050)			3	10/27/1998	6.870
382550-AH-4	GOODYEAR TIRE & RUBBER		7.857	FA	08/15/2011			8,972,442	9,000,000	74.888	6,739,920	8,970,100	267,138	707,130	2,101			3	08/27/2001	7.905
40428H-AA-0	HSBC USA INC		8.375	FA	02/15/2007			3,020,166	3,000,000	115.125	3,453,750	3,045,300	94,917	251,250	(4,059)			1PE	02/07/1995	8.175
42307T-AE-8	HEINZ (H.J.) CO		6.750	MS	03/15/2032			11,442,705	10,500,000	110.411	11,593,155	11,443,700	208,688	(995)				1	12/11/2002	6.088
427866-AE-8	HERSHEY FOODS CO		8.800	FA	02/15/2021			4,022,638	3,750,000	132.802	4,980,075	4,072,688	124,667	330,000	(6,536)			1PE	01/07/1992	8.030
43760W-AK-5	HOMESIDE LENDING INC		6.200	MN	05/15/2003			10,039,595	10,000,000		10,039,595	10,188,980	79,222	620,000	(106,866)			1	08/01/2001	5.076
44440-AA-4	IRE INC HUGHES AIRCRAFT AURORA		10.360	MS	09/30/2012	09/30/2008	100.000	690,153	690,153		690,153	690,153	18,074	71,500				2	10/25/1988	10.357
44440-AB-2	IRE INC HUGHES AIRCRAFT BC		10.360	MS	09/30/2012	09/30/2008	100.000	333,185	333,185		333,185	333,185	8,725	34,518				2	10/25/1988	10.357

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest	
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year							
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations (continued)																					
44440*-AC-0	IRE INC HUGHES AIRCRAFT SB		10.360	MS	09/30/2012	03/30/2012	100.000	1,407,566	1,407,566		1,407,566	1,407,566	36,861	145,824					2	10/25/1988	10.358
44440*-AD-8	IRE INC HUGHES AIRCRAFT SC		10.360	MS	09/30/2012	09/30/2009	100.000	329,593	329,593		329,593	329,593	8,631	34,146					2	10/25/1988	10.357
446438-AB-9	HUNTINGTON NATIONAL BANK		6.750	JD	06/15/2003			3,437,498	3,435,000	102.252	3,512,356	3,480,411	10,305	231,863	(5,994)				1PE	07/01/1993	6.566
450912-AB-6	STARWOOD HOTELS & RESORTS		6.750	MN	11/15/2005			3,689,224	3,750,000	100.000	3,750,000	3,592,388	32,344	253,125	18,229				3	08/06/1996	7.382
452454-AA-9	TYCO INTERNATIONAL GROUP		6.000	AO	10/15/2003			5,043,931	5,000,000	96.065	4,803,250	5,115,600	63,333	300,000	(53,888)				3	08/24/2001	4.840
456866-AK-8	INGERSOLL-RAND CO		6.391	MN	11/15/2027	11/15/2004	100.000	1,500,000	1,500,000	110.099	1,651,485	1,500,000	12,249	95,865					2PE	11/19/1997	6.391
459200-AM-3	INTL BUSINESS MACHINES		7.000	AO	10/30/2025			10,548,055	9,500,000	111.375	10,580,625	10,553,945	112,681	332,500	(5,890)				1PE	09/25/2002	6.098
459200-AS-0	INTL BUSINESS MACHINES		6.500	JJ	01/15/2028			15,250,279	15,280,000	105.500	16,120,400	15,247,824	457,976	325,000	2,454				1	10/11/2002	6.513
459200-BB-6	INTL BUSINESS MACHINES		5.875	MN	11/29/2032			10,695,934	11,000,000		10,695,934	10,696,140	61,035		(206)				1PE	12/20/2002	6.076
478160-AJ-3	JOHNSON & JOHNSON		6.950	MS	09/01/2029			19,906,577	18,300,000	119.986	21,957,438	19,918,817	423,950	635,925	(12,240)				1PE	07/25/2002	6.267
494368-AS-2	KIMBERLY CLARK		6.375	JJ	01/01/2028			4,034,828	4,000,000	110.789	4,431,560	4,035,020	127,500	127,500	(192)				1PE	06/19/2002	6.305
500255-AN-4	KOHL'S CORP		6.000	JJ	01/15/2033			7,865,134	8,000,000		7,865,134	7,865,380	53,333		(246)				1	12/03/2002	6.122
51808B-AE-2	LASMO (USA) INC		7.300	MN	11/15/2027			32,147,276	29,500,000	118.009	34,812,655	32,167,060	275,169	1,076,750	(19,784)				1PE	10/21/2002	6.562
532457-AM-0	ELI LILY		7.125	JD	06/01/2025			6,608,700	6,000,000	105.125	6,307,500	6,614,520	35,625	213,750	(5,824)				1PE	07/09/2002	6.275
532457-AP-3	ELI LILY BASIC		6.770	JJ	01/01/2036			3,520,283	3,500,000	111.945	3,918,075	3,520,090	118,475		193				1PE	07/25/2002	6.726
536196-AB-4	LION CONNECTICUT HOLDING		6.375	FA	08/15/2003			5,012,467	5,000,000	101.031	5,051,550	5,048,651	120,417	318,750	(19,770)				1PE	02/22/2001	5.947
540423-AB-6	LOWES CINEPLEX ENTERTAINMENT		8.875	FA	08/01/2008			3,000,000	3,000,000		3,000,000	315,000			(243,750)		510,313		6	07/26/2001	
540424-AE-8	LOEWS CORP		8.875	AO	04/15/2011			4,087,642	4,000,000	120.407	4,816,280	4,141,180	74,944	355,000	(7,118)				1PE	12/17/1991	8.498
552673-AQ-8	MCI COMMUNICATIONS		7.750	MS	03/15/2024			1,240,000	4,000,000	49.000	1,960,000	1,240,000		155,000	(2,460,367)		401,278		6	07/26/2000	8.504
582834-AH-0	MEAD CORP		8.125	FA	02/01/2023			7,412,276	7,500,000	103.945	7,795,875	7,409,925	253,906	609,375	1,658				2	02/01/2001	8.244
582834-AM-9	MEAD CORP		7.350	MS	03/01/2017			3,053,515	3,000,000	115.060	3,451,800	3,055,740	73,500	220,500	(2,225)				2PE	02/25/2002	7.146
589331-AD-9	MERCK & CO INC		6.400	MS	03/01/2028			7,192,215	7,000,000	110.860	7,760,200	7,193,660	149,333	224,000	(1,445)				1PE	08/16/2002	6.181
589331-AE-7	MERCK & CO INC		5.950	JD	12/01/2028			20,976,102	22,000,000	105.740	23,262,800	20,968,260	109,083	654,500	7,842				1PE	08/05/2002	6.316
590188-EZ-7	MERRILL LYNCH & CO		6.250	AO	10/15/2008			2,917,264	3,000,000	110.528	3,315,840	2,851,440	39,583	187,500	11,256				1	11/03/1995	6.832
592173-AB-4	METLIFE		7.450	MN	11/01/2023			10,476,461	10,700,000	105.014	11,236,498	10,470,907	132,858	797,150	3,906				1PE	04/09/2002	7.651
60253M-AA-7	MINCS-PILGRAM I LTD		3.589	JAJO	07/26/2011			1,105,779	2,457,286	69.000	1,695,527	1,105,779		25,368	(1,351,507)		109,748		6	06/23/1999	
604059-AE-5	MMM CORP		6.375	FA	02/15/2028			13,997,001	14,000,000	110.934	15,530,760	13,996,660	337,167	446,250	341				1PE	06/18/2002	6.376
617446-AZ-2	MORGAN STANLEY		6.875	MS	03/01/2007			3,060,132	3,000,000	112.529	3,375,870	3,114,450	68,750	206,250	(12,330)				1	01/13/1998	6.317
62826N-73-9	THE PIERPONT MONEY MARKET FUND FUND 828	*					100.000			1.000				34,761					1	12/31/2002	
628857-DJ-0	NATIONSBANK-TEXAS CORP		9.500	JD	06/01/2004			6,953,684	7,000,000	110.191	7,713,370	6,743,750	55,417	665,000	28,343				1PE	02/15/1991	10.000
629527-CB-6	NABISCO INC		6.375	FA	02/01/2035			9,970,341	10,000,000	107.997	10,799,700	9,969,600	265,625	637,500	270				1	01/15/1998	6.396
66416T-AF-2	NORTHEASTERN GENERATION CO		8.812	AO	10/15/2026			20,043,370	19,950,000	103.933	20,734,634	20,045,751	371,132	1,743,344	(2,381)				2PE	01/31/2002	8.755
670814-AA-0	OC FUNDING BY GTD OWENS-CORNING FIBER		10.000	JD	06/01/2001			1,470,000	7,000,000	28.500	1,995,000	1,470,000					350,000		6	06/12/1991	49.794
674599-BE-4	OCCIDENTAL PETROLEUM CORP		9.250	FA	08/01/2019	08/01/2004	100.000	1,459,817	1,490,000	111.000	1,653,900	1,341,000	57,427	137,825	16,520				2	01/16/1991	10.662
674599-BF-1	OCCIDENTAL PETROLEUM CORP		10.125	MS	09/15/2009			3,821,027	4,000,000	122.250	4,890,000	3,699,860	119,250	405,000	17,116				2	01/10/1991	11.081
682680-AL-7	OONEK INC		7.125	AO	04/15/2011			6,993,751	7,000,000	106.704	7,469,280	6,993,840	105,292	498,750	445				2	04/03/2001	7.137
693204-AC-3	PCI CHEMICALS CDA CO		10.000	JD	12/31/2008			266,666	874,331	70.000	612,032	245,666	243	87,433	20,761				6Z	01/03/2002	43.202
69331X-AA-0	PG&E GAS TRANSMISSION		7.100	JD	06/01/2005			3,498,633	3,500,000	88.375	3,093,125	3,496,535	20,708	248,500	391				4	05/24/1995	7.114
693476-AF-0	PNC FUNDING CORP		6.875	MS	03/01/2003			2,001,353	2,000,000	100.797	2,015,940	2,075,760	45,833	137,500	(10,707)				1	01/18/1994	6.320
693476-AG-8	PNC FUNDING CORP		6.125	MS	09/01/2003			998,697	1,000,000	102.605	1,026,050	986,700	20,417	61,250	1,705				2	01/25/1994	6.311
713409-AC-4	PEPSI BOTTLING GROUP INC		7.000	MS	03/01/2029			5,480,010	4,845,000	116.190	5,629,406	5,481,730	113,050		(1,720)				1PE	10/28/2002	6.000
71713U-AQ-5	PHARMACIA CORPORATION BASIC		6.500	JD	12/01/2018			3,086,338	3,000,000	109.912	3,297,360	3,087,630	16,250	97,500	(1,292)				1PE	07/18/2002	6.212
71713U-AT-9	PHARMACIA CORPORATION BASIC		6.750	JD	12/15/2027			1,605,807	1,500,000	114.760	1,721,400	1,606,410	4,500	50,625	(603)				1	08/06/2002	6.191
71713U-AW-2	PHARMACIA CORPORATION BASIC		6.600	JD	12/01/2028			8,219,558	7,810,000	112.984	8,824,050	8,221,923	42,955	257,730	(2,365)				1	08/19/2002	6.190
72354P-AA-3	PIONEER AMERS LLC V/R		4.900	MSD	12/31/2006			100,240	291,444	69.130	201,475	81,969	40	15,789	18,272				6Z	01/03/2002	39.834
742651-BT-8	PRIVATE EXPORT FNDG CORP SER PP		6.900	JJ	01/31/2003			4,999,140	5,000,000	100.438	5,021,900	4,996,750	144,708	345,000	7				1PE	01/20/1993	6.909
742718-BH-1	PROCTER & GAMBLE CO		6.450	JJ	01/15/2026			7,017,939	6,870,000	111.060	7,629,822	7,019,189	204,325	189,308	(1,250)				1PE	08/06/2002	6.272

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest	
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year							
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations (continued)																					
743410-AC-6	PROLOGIS TRUST		6.700	AO	04/15/2004			1,498,995	1,500,000	104.173	1,562,595	1,497,300	21,217	100,500	576				2	04/21/1999	6.744
74435S-AC-2	PRUDENTIAL PROPERTY INVNT		6.625	AO	04/01/2009			1,992,271	2,000,000	108.187	2,163,740	1,989,340	33,125	132,500	933				1	03/26/1999	6.699
74438G-AC-5	PRUDENTIAL HOLDINGS LLC		7.245	JD	12/18/2023			4,000,000	4,000,000	114.104	4,564,160	4,000,000	10,465	289,800					1	12/12/2001	7.245
74531L-AC-0	PUGET SOUND ENERGY INC CAPITAL TRUST		8.231	JD	06/01/2027		100.000	15,619,879	15,750,000	97.357	15,333,728	15,628,448	108,032	1,296,383	(1,227)				3	06/28/2001	8.290
78387G-AD-5	SBC COMMUNICATIONS		6.250	MS	03/15/2011			2,141,885	2,000,000	110.244	2,204,880	2,144,880	36,806		(3,495)				1	09/30/2002	5.180
79549B-AV-9	SALOMON SMITH BARNEY HLD TRAVELERS GROU	P	6.750	JJ	01/15/2006			8,143,578	8,500,000	110.362	9,380,770	7,510,150	264,563	573,750	99,085				1	06/22/1994	8.338
79549B-CF-2	SALOMON SMITH BARNEY HLD		6.875	JD	06/15/2005			19,076,057	19,000,000	109.626	20,828,940	19,240,233	58,056	1,306,250	(28,198)				1PE	05/30/1996	6.693
802813-AD-7	SANTANDER FINANCE		7.250	MN	11/01/2015			7,020,450	7,000,000	101.010	7,070,700	7,024,290	84,583	507,500	(989)				1PE	09/01/1998	7.213
802813-AE-5	SANTANDER FINANCE		6.375	FA	02/15/2011			15,341,195	16,000,000	97.769	15,643,040	15,125,670	385,333	1,020,000	57,565				1PE	12/10/1998	7.044
811410-A#-6	CT NATL BK GTD BY CSX CORP		10.300	JD	06/25/2004			125,420	125,420		125,420	125,420	215	12,919					2	01/25/1989	10.297
816391-AC-0	SELKIRK COGEN FUNDING CORP		8.650	JD	12/26/2007			2,222,458	2,222,458	102.458	2,277,086	2,222,458	2,670	192,246					2	05/02/1994	8.647
817565-AR-5	SERVICE CORP INTL		6.500	MS	03/15/2008			2,992,575	3,000,000	89.500	2,685,000	2,988,270	57,417	195,000	1,103				4	03/11/1998	6.554
817565-AS-3	SERVICE CORP INTL		6.300	MS	03/15/2003			4,998,545	5,000,000		4,998,545	4,994,500	92,750	315,000	630				4	03/11/1998	6.326
835495-AF-9	SONOCO PRODUCTS		6.500	MN	11/15/2013			4,972,611	5,000,000	104.506	5,225,300	4,971,000	41,528	336,736	7,551				1	10/30/2001	6.570
855084-AA-7	U S BANCORP		6.375	MS	03/01/2004			2,322,103	2,280,000	105.533	2,406,152	2,368,852	48,450	145,350	(34,462)				1PE	08/15/2001	4.722
867914-AF-0	SUNTRUST BANK		6.125	FA	02/15/2004			3,895,891	4,000,000	104.714	4,188,560	3,387,180	92,556	245,000	84,449				1PE	01/24/1995	8.596
870836-AA-1	SWISS BANK CORP NY		6.750	JJ	07/15/2005			10,856,737	11,000,000	108.944	11,983,840	10,593,550	342,375	742,500	49,416				1PE	08/23/1996	7.319
870836-AB-9	SWISS BANK CORP NY		7.375	JJ	07/15/2015			10,354,785	10,000,000	117.979	11,797,900	10,418,800	340,069	737,500	(17,315)				1PE	10/22/1998	6.946
871829-AC-1	SYSCO CORP		7.000	MN	05/01/2006			2,000,000	2,000,000	113.020	2,260,400	2,000,000	23,333	140,000					1PE	04/25/1996	7.000
880451-AU-3	TENNESSEE GAS PIPELINE		7.625	AO	04/01/2037			5,396,413	5,400,000	80.000	4,320,000	5,396,598	102,938	411,750	16				3	11/15/2001	7.629
882389-CC-1	TEXAS EASTERN TRANSMISSION		7.000	JJ	07/15/2032			7,152,753	7,000,000	104.630	7,324,100	7,152,950	243,639		(197)				2PE	08/16/2002	6.826
89350L-JN-3	AEGON NV		6.050	MS	03/25/2004			2,020,486	2,000,000		2,020,486	2,041,900	40,333	121,000	(15,751)				1PE	08/15/2001	5.178
900262-AU-0	AOL TIME WARNER		7.400	FA	02/01/2004			4,184,737	4,080,000	102.453	4,180,082	4,307,338	125,800	301,920	(92,119)				2PE	08/23/2001	4.931
904764-AH-0	UNILEVER CAPITAL CORP		5.900	MN	11/15/2032			2,968,564	3,000,000		2,968,564	2,968,770	24,092		(206)				1PE	11/04/2002	5.975
90531P-AB-9	UNION BANK OF SWITZERLAND		7.250	JJ	07/15/2006			8,010,451	8,000,000	113.272	9,061,760	8,024,120	267,444	580,000	(2,743)				1PE	11/05/1996	7.205
905530-AR-2	UNION CAMP CORP		6.500	MN	11/15/2007			2,995,501	3,000,000	110.608	3,318,240	2,992,530	24,917	195,000	711				2PE	11/19/1997	6.534
909279-AT-8	UNITED AIR LINES INC		9.125	JJ	01/15/2012			285,000	3,000,000	9.500	285,000	300,000	126,229	273,750	(2,704,484)				6	01/14/1992	9.178
912920-AB-1	US WEST COMMUNICATIONS INC		7.500	JD	06/15/2023			7,599,989	8,000,000	79.500	6,360,000	7,585,760	26,667	600,000	7,582				4	03/08/2001	8.000
912920-AL-9	US WEST COMMUNICATIONS INC		7.200	MN	11/10/2026			3,660,147	4,000,000	78.000	3,120,000	3,652,000	40,800	288,000	4,654				4	03/09/2001	8.002
913017-AT-6	UNITED TECHNOLOGIES		6.700	FA	08/01/2028			12,462,529	11,575,000	113.137	13,095,608	12,465,273	323,135		(2,744)				1PE	10/24/2002	6.103
913026-AU-4	UNITED TELEPHONE FLORIDA		7.125	JJ	07/15/2023			10,301,458	10,000,000	98.254	9,825,400	10,325,100	328,542	712,500	(6,581)				2PE	11/05/1998	6.849
925524-AH-3	VIACOM INC		7.875	JJ	07/30/2030			4,270,094	4,000,000	124.483	4,979,320	4,271,760	132,125	157,500	(1,666)				1	05/01/2002	7.302
949740-BZ-6	WELLS FARGO & CO		6.875	AO	04/01/2006			2,939,837	3,000,000	112.090	3,362,700	2,857,140	51,563	206,250	15,645				1	07/30/1996	7.577
957526-AA-4	WESTDEUTSCHE LANDESBANK		6.750	JD	06/15/2005			28,059,105	28,000,000	109.138	30,558,640	28,203,010	84,000	1,890,000	(22,808)				1	05/23/1996	6.652
962166-AW-4	WEYERHAEUSER CO		6.950	AO	10/01/2027			2,209,337	2,300,000	104.884	2,412,332	2,208,184	39,963	159,850	1,153				2PE	01/23/2002	7.295
969457-BD-1	WILLIAMS COS INC		7.750	JD	06/15/2031			14,722,351	15,000,000	62.500	9,375,000	14,720,130	51,667	1,162,500	2,425				5	12/14/2001	7.913
969457-BN-9	WILLIAMS COS INC		9.250	MS	03/15/2004			4,987,275	5,000,000	79.500	3,975,000	4,983,333	136,181	231,250	3,941				5	07/15/2002	9.455
976843-BB-7	WISCONSIN PUB SERV		6.125	FA	08/01/2011			6,486,284	6,500,000	109.731	7,132,515	6,484,855	165,885	398,125	1,146				1PE	08/14/2001	6.156
98157D-AK-2	WORLDCOM INC		8.250	MN	05/15/2031			1,350,000	9,000,000	23.500	2,115,000	1,350,000		371,250	(7,403,886)				6	03/05/2002	23.736
98934K-AB-6	ZENECA WILMINGTON		7.000	MN	11/15/2023			29,466,798	27,000,000	115.199	31,103,730	29,482,890	241,500	665,000	(16,092)			837,375	1PE	12/03/2002	6.211
	Subtotal United States							1,263,262,365	1,280,074,279		1,319,402,117	1,261,293,245	21,399,934	65,450,619	(14,062,980)			2,293,089			
	Canada																				
564816-AA-4	MANUFACTURERS LIFE		7.875	AO	04/15/2005			6,994,230	7,000,000	110.190	7,713,300	6,984,880	116,375	551,250	1,717				1PE	04/20/1995	7.906
655422-AM-5	NORANDA INC		8.125	JD	06/15/2004			999,732	1,000,000	103.448	1,034,480	998,980	3,611	81,250	126				2PE	06/09/1994	8.140
698900-AG-2	PANCANADIAN ENERGY CORP		7.200	MN	11/01/2031			7,972,608	8,000,000	115.767	9,261,360	7,973,510	96,000	569,600	117				2PE	11/02/2001	7.227
716442-AE-8	PETRO CANADA		8.600	JJ	01/15/2010			4,948,006	5,000,000	122.259	6,112,950	4,906,500	198,278	430,000	5,115				1PE	01/23/1990	8.800
87971M-AC-7	TELUS CORPORATION		8.000	JD	06/01/2011			2,985,758	3,000,000	96.000	2,880,000	2,984,340	20,000	240,000	1,118				2	05/23/2001	8.077

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest		
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year								
			Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations (continued)																			
Subtotal Canada								23,900,334	24,000,000		27,002,090	23,848,210	434,264	1,872,100	8,193							
Other Country																						
007924-AD-5	AEGON NV		8.000	FA	08/15/2006			8,990,232	9,000,000	114.056	10,265,040	8,978,460	272,000	720,000	1,938			1PE	09/07/1994	8.030		
00808A-AD-3	AES DRAX ENERGY LTD		10.410	JD	12/31/2020			4,160,000	8,000,000	54.000	4,320,000	4,160,000	2,313	832,800	(3,840,000)			5	04/30/2001	10.406		
03167P-AA-5	AMOCO ARGENTINA		6.625	MS	09/15/2005			4,494,792	4,500,000	108.803	4,896,135	4,489,875	87,781	298,125	1,509			1PE	06/18/1999	6.667		
03167P-AB-3	AMOCO ARGENTINA		6.750	FA	02/01/2007			2,994,494	3,000,000	111.685	3,350,550	2,990,880	84,375	202,500	1,086			1PE	06/14/1999	6.800		
111021-AE-1	BRITISH TELECOM PLC			JD	12/15/2030					127.490				37,500				2	06/14/1999			
111021-AE-1	BRITISH TELECOM PLC		8.625	JD	12/15/2030			32,543,468	30,000,000	127.490	38,247,000	32,650,930	115,000	2,625,000	(93,846)			2	07/12/2001	7.870		
111022-AA-7	BRITISH TRANSCO FINANCE		6.625	JD	06/01/2018			28,366,493	29,815,000	98.449	29,352,569	28,294,849	164,604	1,975,244	45,036			1	05/09/2001	7.131		
12682N-AF-6	CABLE & WIRELESS OPT FIN		8.000	JD	06/22/2010			14,215,825	14,000,000		14,215,825	14,234,225	28,000	1,120,000	(22,421)			1	09/28/2001	7.713		
236277-AD-1	DANKA BUSINESS SYSTEMS			MATR	04/01/2004							394,900	65,167		(90,149)			6	10/23/2001	77.708		
248204-AA-7	DEN DANSKE BANK		7.400	JD	06/15/2010	06/15/2007	100.000	23,028,947	22,650,000	113.995	25,819,868	23,335,006	74,493	1,676,100	(70,579)			1PE	10/20/1998	6.955		
248204-AC-3	DEN DANSKE BANK		6.375	JD	06/15/2008			12,284,860	12,000,000	105.032	12,603,840	11,841,600	34,000	765,000	21,498			1	06/17/1998	6.410		
24820R-AG-3	STATOIL		6.500	JD	12/01/2028			41,902,102	44,340,000	105.598	46,822,153	41,875,976	240,175	2,882,100	25,900			1	05/16/2002	6.960		
25156P-AC-7	DEUTSCHE TELEKOM		8.250	JD	06/15/2030			24,314,425	24,000,000	115.515	27,723,600	24,374,510	88,000	1,980,000	(56,903)			2	09/20/2001	7.985		
29274F-AB-0	ENERGIS SA		7.400	JD	12/01/2016			6,868,018	7,000,000	68.473	4,793,110	6,843,970	43,167	518,000	5,166			2PE	06/13/1997	7.621		
35177P-AL-1	FRANCE TELECOM		10.000	MS	03/01/2031			12,042,839	12,000,000	121.733	14,607,960	11,980,644	400,000	1,050,000	62,195			2	02/15/2002	9.959		
71645W-AB-7	PETROBRAS INTL FINANCE		9.750	JJ	07/06/2011			10,872,937	11,000,000	87.000	9,570,000	10,862,988	521,354	536,250	9,950			2	02/19/2002	9.953		
780641-AG-1	KONINKLIJKE		8.000	AO	10/01/2010			975,570	1,000,000	117.107	1,171,070	972,510	20,000	80,000	2,142			2	07/11/2001	8.432		
780641-AH-9	KONINKLIJKE		8.375	AO	10/01/2030			15,142,082	17,000,000	123.363	20,971,710	15,126,946	355,938	1,423,750	12,131			2	10/30/2001	9.486		
82929R-AC-0	SING TELECOMMUNICATIONS		7.375	JD	12/01/2031			26,346,334	25,895,000	109.384	28,324,987	26,349,950	159,146	1,968,110	(2,524)			1PE	02/15/2002	7.230		
853250-AA-6	STANDARD CHARTERED BANK		8.000	MN	05/30/2031			10,953,644	11,000,000	115.135	12,664,850	10,953,300	75,778	880,000	406			1PE	10/03/2001	8.037		
879385-AD-4	TELEFONICA EUROPE		8.250	MS	09/15/2030			19,441,814	18,000,000	122.808	22,105,440	19,458,310	437,250	1,402,500	(15,254)			1	03/21/2002	7.550		
902118-AK-4	TYCO INTERNATIONAL GROUP		6.875	JJ	01/15/2029			1,951,688	2,000,000	88.000	1,760,000	1,951,100	63,403	68,750	588			3	01/25/2002	7.079		
902118-AY-4	TYCO INTERNATIONAL GROUP		6.750	FA	02/15/2011			4,897,658	5,000,000	94.500	4,725,000	4,889,450	127,500	337,500	8,208			3	01/18/2002	7.084		
961434-AA-5	WESTRALIA AIRPORT		6.480	AO	04/01/2010			20,064,964	20,000,000		20,064,964	20,096,350	324,000	1,296,000	(7,115)			1	05/19/1998	6.421		
Subtotal Other Country								326,853,186	331,594,900		358,375,671	326,776,996	3,718,277	24,675,229	(4,001,038)							
3999999 - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations								1,614,015,885	1,635,669,179		1,704,779,878	1,611,918,451	25,552,475	91,997,948	(18,055,825)			2,293,089				
Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Residential Mortgage-Backed Securities																						
Defined Multi-Class Residential (DR)																						
United States																						
00077B-K7-7	ABN AMRO MTG CORP 2002-4 A7		6.750	MTLY	05/25/2032	08/01/2003	100.000	3,081,061	3,137,688		3,081,061	3,047,114	17,649	86,778	33,947			1PE	12/01/2002	9.849		
05947U-ES-3	BANC OF AMERICA COMM MTG 2002-PB2 A 4		6.186	MTLY	06/11/2035	01/01/2012	100.000	10,136,957	10,000,000		10,136,957	10,144,922	51,550	360,850	(7,965)			1	05/21/2002	6.034		
12669D-GH-5	COUNTRYWIDE HOME LOANS 2002-27 A3		6.000	MTLY	12/25/2032			2,861,590	3,030,075		2,861,590	2,861,527	15,150	63				1PE	12/20/2002	6.586		
19390U-AG-6	COLLATERALIZED MTGE OBLIG TR 49-C		9.000	MTLY	10/01/2018			629,168	633,488		629,168	620,819	4,751	57,014	2,297			1PE	07/27/1990	9.422		
22540V-GE-6	CS FIRST BOSTON MORTGAGE 2001-CKN5 A4		5.435	MTLY	09/15/2034	07/01/2011	100.000	6,944,452	7,000,000		6,944,452	6,942,578	31,704	158,521	1,874			1	06/27/2002	5.588		
26190B-AD-2	DREXEL BURNHAM LAMBERT CMO TR CL M-3		11.000	MTLY	11/01/2018	07/01/2015	100.000	2,559,727	2,495,488		2,559,727	2,604,666	22,875	274,504	36,808			1PE	09/23/1987	10.725		
33736X-FT-1	FIRST UNION NATL BK COMM MTG Series		6.141	MTLY	02/12/2034	01/01/2012	100.000	8,074,205	8,000,000		8,074,205	8,079,688	40,940	286,580	(5,482)			1	04/26/2002	6.045		
36158Y-DD-8	GE CAPITAL COMMERCIAL MTGE 2001-3 A2		6.070	MTLY	06/10/2038	11/01/2011	100.000	10,043,437	10,000,000		10,043,437	10,048,940	50,583	607,000	(5,062)			1	11/16/2001	6.058		
36158Y-EQ-8	GE CAPITAL COMMERCIAL MTGE 2002-1A A3		6.269	MTLY	12/10/2035	04/01/2012	100.000	15,234,968	15,000,000		15,234,968	15,249,219	78,363	548,538	(14,251)			1	05/08/2002	6.094		
760947-XJ-5	RESIDENTIAL FUNDING MTGE SEC 196-S10 A 7		7.500	MTLY	05/25/2026	09/01/2019	100.000	5,902,135	5,915,711		5,902,135	5,930,269	36,973	437,368	(27,064)			1PE	12/07/2000	7.341		
Subtotal United States								65,467,700	65,212,450		65,467,700	65,529,742	350,538	2,817,153	15,165							
4199999 - Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Residential Mortgage-Backed Securities								65,467,700	65,212,450		65,467,700	65,529,742	350,538	2,817,153	15,165							

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Residential Mortgage-Backed Securities																				
Other Multi-Class Residential (OR)																				
United States																				
589929-MU-9	MERRILL LYNCH MTGE INVESTORS 97-C1 A1		6.950	MTLY	06/18/2029	12/01/2003	100.000	446,849	447,754		446,849	450,553	2,593	43,735	(1,337)			1	06/23/1999	6.767
61910D-CK-6	MORTGAGE CAPITAL FUNDING INC 97-MC1 CL		7.154	MTLY	02/20/2027	12/01/2003	100.000	415,446	416,125		415,446	421,262	2,481	36,383	(2,384)			1	06/30/1999	6.778
	Subtotal United States						862,295	863,879			862,295	871,815	5,074	80,118	(3,721)					
4299999	Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Residential Mortgage-Backed Securities						862,295	863,879			862,295	871,815	5,074	80,118	(3,721)					
Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Commercial Mortgage-Backed Securities																				
Defined Multi-Class Commercial (DC)																				
United States																				
05947U-DP-0	BANC OF AMERICA COMM MTG 2001-3 A2		5.464	MTLY	04/11/2037	07/01/2011	100.000	10,044,148	10,000,000		10,044,148	10,050,440	45,533	546,400	(5,665)			1	11/09/2001	5.434
07383F-GG-7	BEAR STEARNS CMO 2001-TOP4 A3		5.610	MTLY	11/15/2033	08/15/2011	100.000	15,044,157	15,000,000		15,044,157	15,051,143	70,125	514,250	(6,985)			1	06/27/2002	5.544
655356-JK-0	NOMURA ASSET SEC CORP 1998-D6 A2		6.784	MTLY	03/15/2030	02/11/2013	100.000	7,072,790	6,526,000		7,072,790	7,092,691	24,595	225,384	(19,901)			1	06/28/2002	5.744
	Subtotal United States						32,161,095	31,526,000			32,161,095	32,194,274	140,253	1,286,034	(32,551)					
4399999	Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Commercial Mortgage-Backed Securities						32,161,095	31,526,000			32,161,095	32,194,274	140,253	1,286,034	(32,551)					
Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities																				
Other Multi-Class Commercial (OC)																				
United States																				
07384Y-AN-6	BEAR STEARNS ABS 01-AC1 A2		5.640	MTLY	02/25/2024	11/01/2003	100.000	3,196,818	3,200,837		3,196,818	3,201,415	15,044	180,527	(3,709)			1	08/28/2001	5.102
22540A-JM-1	CS FIRST BOSTON MORTGAGE 98-C2 A2		6.300	MTLY	11/11/2030	11/11/2008	100.000	5,675,411	5,999,130		5,675,411	5,530,917	20,997	377,945	49,648			1	08/06/1999	7.626
44179H-AD-7	HOUSEHOLD AUTO REVOLVING TR 99-1 A4		6.650	MTLY	04/17/2006	10/17/2004	100.000	6,619,685	6,478,486		6,619,685	6,657,139	16,754	430,819	6,335			1PE	08/01/2001	4.028
55265K-AH-2	MASTR ASSET SECURITIZATION TR 2001-1A A	8	6.750	MTLY	11/25/2031	03/01/2004	100.000	5,248,982	5,438,851		5,248,982	5,149,650	30,594	354,048	99,332			1PE	12/01/2002	9.594
825703-AM-3	SHYPPCO FINANCE CO LLC SER A-2B		6.640	JD	06/15/2010			11,106,957	11,106,957		11,106,957	11,106,957	32,778	737,502				2	04/17/1998	6.481
	Subtotal United States						31,847,853	32,224,261			31,847,853	31,646,078	116,167	2,080,841	151,606					
	Other Country																			
38143G-AB-8	CBO-GOLDMAN SACHS SER 1A CL B		3.450	JJ	06/13/2011			925,000	2,500,000		2,500,000	2,500,000	41,927	111,841	(1,575,000)			3	06/08/1999	3.450
	Subtotal Other Country							925,000	2,500,000		2,500,000	2,500,000	41,927	111,841	(1,575,000)					
4499999	Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities						32,772,853	34,724,261			34,347,853	34,146,078	158,094	2,192,682	(1,423,394)					
4599999	Subtotal - Industrial and Miscellaneous (Unaffiliated)						1,745,279,828	1,767,995,769			1,837,618,821	1,744,660,360	26,206,434	98,373,935	(19,500,326)					2,293,089
Credit Tenant Loans - Issuer Obligations																				
Credit Tenant Loans																				
Issuer Obligations (IO)																				
United States																				
235863-AB-3	DANBURY BLDGS ACCEPT A2 UNION CARBIDE		8.373	MTLY	06/01/2006			5,851,704	5,851,704		5,851,704	5,851,704	40,830	489,963				1	05/31/1994	8.520
	Subtotal United States						5,851,704	5,851,704			5,851,704	5,851,704	40,830	489,963						
4699999	Credit Tenant Loans - Issuer Obligations						5,851,704	5,851,704			5,851,704	5,851,704	40,830	489,963						
Parent, Subsidiaries and Affiliates - Issuer Obligations																				
Parents, Subsidiaries & Affiliates																				
Issuer Obligations (IO)																				
United States																				
000000-00-0	IFS FINL SERVICES INC		7.000	D	12/31/2025			9,913,781	9,913,781		9,913,781	9,913,781	1,928					5Z	12/31/2002	7.000
000000-00-0	Touchstone Advisors, Inc.		7.000	D	12/31/2025			10,378,592	10,378,592		10,378,592	10,378,592	2,018					5Z	12/31/2002	7.000
	(continues)																			

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SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- nation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
			Parent, Subsidiaries and Affiliates - Issuer Obligations (continued)																	
	Subtotal United States							20,292,373	20,292,373		20,292,373	20,292,373	3,946							
4799999	Parent, Subsidiaries and Affiliates - Issuer Obligations							20,292,373	20,292,373		20,292,373	20,292,373	3,946							
5399999	Subtotal - Parent, Subsidiaries and Affiliates							20,292,373	20,292,373		20,292,373	20,292,373	3,946							
5499999	Total Bonds - Subtotal - Issuer Obligations							2,320,685,133	2,387,107,070		2,427,153,246	2,317,787,708	38,903,294	141,078,597	(33,615,792)		2,752,155			
5599999	Total Bonds - Subtotal - Single Class Mortgage-Backed/Asset-Backed Securities							159,455,633	163,521,358		159,455,633	159,030,828	779,857	9,131,111	(424,774)					
5699999	Total Bonds - Subtotal - Defined Multi-Class Residential Mortgage-Backed Securities							83,653,050	83,448,248		83,653,050	83,779,284	462,482	3,855,476	31,407					
5799999	Total Bonds - Subtotal - Other Multi-Class Residential Mortgage-Backed Securities							862,295	863,879		862,295	871,815	5,074	80,118	(3,721)					
5899999	Total Bonds - Subtotal - Defined Multi-Class Commercial Mortgage-Backed Securities							32,161,095	31,526,000		32,161,095	32,194,274	140,253	1,286,034	(32,551)					
5999999	Total Bonds - Subtotal - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities							32,772,853	34,724,261		34,347,853	34,146,078	158,094	2,192,682	(1,423,394)					
6099999	TOTALS							2,629,590,059	2,701,190,816		2,737,633,172	2,627,809,987	40,449,054	157,624,018	(35,468,825)		2,752,155			

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Par Value Per Share	5 Rate Per Share	6 Book/Adjusted Carrying Value	7 Rate Per Share Used to Obtain Fair Value	8 Fair Value	9 Actual Cost	Dividends		12 Increase (Decrease) by Adjustment	13 Increase (Decrease) by Foreign Exchange Adjustment	14 NAIC Designation	15 Date Acquired
									10 Declared but Unpaid	11 Amount Received During Year				
Preferred Stocks - Public Utilities (Unaffiliated)														
Public Utilities (unaffiliated)														
United States														
694308-69-3	PACIFIC GAS & EL	240,000.000	25.00	24.250	5,820,000	24.250	5,820,000	6,000,000			240,000		RP6U	09/10/1992
695114-65-2	PACIFICORP	27,000.000	100.00		2,710,125	102.375	2,764,125	2,710,125					RP2A	07/23/1992
737679-81-1	POTOMAC ELECTRIC PWR CO	57,581.000	50.00		2,879,050	50.750	2,922,236	2,879,050		48,944			RP2U	08/18/1992
842400-79-8	SOUTHERN CAL EDISON 7.23%	60,000.000	100.00	89.000	5,340,000	89.000	5,340,000	6,000,000	108,450		(82,500)		RP4L	05/11/1992
	Subtotal United States				16,749,175		16,846,361	17,589,175	108,450	48,944	157,500			
6199999	Subtotal - Preferred Stocks - Public Utilities (Unaffiliated)				16,749,175		16,846,361	17,589,175	108,450	48,944	157,500			
Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)														
Banks, Trust & Insurance Companies														
Other Country														
38375T-AA-1	BANK OF SCOTLAND	15,000,000.000	1.00		15,284,300	1.098	16,462,800	15,284,300	119,583	1,050,000			P1L	05/13/1998
638539-AG-1	NATL WESTMINSTER BANK PLC	3,000,000.000	1.00		3,206,850	1.139	3,416,970	3,206,850	48,438	232,500			P1L	10/03/1997
	Subtotal Other Country				18,491,150		19,879,770	18,491,150	168,021	1,282,500				
6299999	Subtotal - Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)				18,491,150		19,879,770	18,491,150	168,021	1,282,500				
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)														
Industrial & Miscellaneous														
United States														
172967-30-9	CITIGROUP SER F	150,000.000	50.00		7,725,000	50.200	7,530,000	7,725,000		119,343			P1L	09/16/1997
81757#-12-7	SERVER VAULT CORP	2,812,500.000	1.00		2,000,000	0.711	1,999,688	2,000,000					P1A	05/31/2002
	Subtotal United States				9,725,000		9,529,688	9,725,000		119,343				
Other Country														
22541A-AA-5	CS FIRST BOSTON LONDON BRANCH	10,000,000.000	1.00		10,614,200	1.070	10,699,000	10,614,200	131,667	790,000			P1L	02/03/1998
	Subtotal Other Country				10,614,200		10,699,000	10,614,200	131,667	790,000				
6399999	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)				20,339,200		20,228,688	20,339,200	131,667	909,343				
6599999	TOTAL - Preferred Stocks				55,579,525		56,954,819	56,419,525	408,138	2,240,787	157,500			

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book / Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
Common Stocks - Public Utilities (Unaffiliated)												
Public Utilities (unaffiliated)												
United States												
111620-10-0	BROADWING INC	7,055,841.000	24,836,560	3.520	24,836,560	24,466,431			7,759,987		L	07/10/2002
172474-10-8	CINERGY	141,000.000	4,754,520	33.720	4,754,520	4,424,869		42,705	329,651		L	12/19/2002
233331-10-7	DTE ENERGY COMPANY	44,000.000	2,041,600	46.400	2,041,600	1,868,480	22,660		250,800		L	07/06/2001
25746U-10-9	DOMINION RESOURCES	130,250.000	7,150,725	54.900	7,150,725	7,203,773		237,102	(273,876)		L	10/15/2002
391164-10-0	GREAT PLAINS ENERGY INC	113,000.000	2,585,440	22.880	2,585,440	2,917,854		46,895	421,490		L	10/24/2001
65473P-10-5	NISOURCE INC	138,700.000	2,774,000	20.000	2,774,000	3,769,354		24,360	234,315		L	12/12/2002
668074-10-7	NORTHWESTERN CORP	278,000.000	1,412,240	5.080	1,412,240	2,235,120			(1,301,040)		L	06/29/2001
723484-10-1	PINNACLE WEST CAP CORP	7,700.000	262,493	34.090	262,493	232,771			29,722		L	12/04/2002
743263-10-5	PROGRESS ENERGY	247,095	247,095	43.350	247,095	233,130			13,965		L	12/04/2002
745310-10-2	PUGET SOUND ENERGY INC	90,000.000	1,984,500	22.050	1,984,500	2,032,807			147,600		L	04/18/2001
	Subtotal United States		48,049,173		48,049,173	49,384,589	22,660	351,062	7,612,614			
6699999	Subtotal - Common Stocks - Public Utilities (Unaffiliated)		48,049,173		48,049,173	49,384,589	22,660	351,062	7,612,614			
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)												
Banks, Trust & Insurance Companies												
United States												
032165-10-2	AMSOUTH BANCORP	12,800.000	245,760	19.200	245,760	245,187	2,944		573		L	12/12/2002
064057-10-2	BANK OF NEW YORK	2,961,000.000	70,945,560	23.960	70,945,560	8,667,084			(14,153,580)		L	08/01/2001
160903-10-0	CHARTER ONE FINANCIAL	255,097.000	7,328,937	28.730	7,328,937	6,093,457		198,239	417,340		L	12/09/2002
172062-10-1	CINCINNATI FINANCIAL	4,686,066.000	175,961,778	37.550	175,961,778	56,179,620	1,042,650	218,117	8,580,539		L	12/04/2002
200340-10-7	COMERICA INC	124,700.000	5,392,028	43.240	5,392,028	5,346,615	59,856		45,413		L	12/05/2002
313586-10-9	FNMA	92,855.000	5,973,362	64.330	5,973,362	4,696,267		91,813	(1,124,842)		L	12/12/2002
316773-10-0	FIFTH THIRD BANCORP	17,400,526.190	1,018,800,809	58.550	1,018,800,808	39,653,514	4,524,137		(46,633,410)		L	08/01/2001
337915-10-2	FIRSTMERIT CORP	10,500.000	227,430	21.660	227,430	234,941			(7,511)		L	12/05/2002
339030-10-8	FLEETBOSTON FINL CORP							28,000			L	08/02/2001
339030-10-8	FLEETBOSTON FINL CORP										L	08/02/2001
475070-10-8	JEFFERSON PILOT CORP	6,500.000	247,715	38.110	247,715	246,017			1,698		L	12/12/2002
534187-10-9	LINCOLN NATIONAL CORP	90,400.000	2,854,832	31.580	2,854,832	3,835,437		101,264	(1,447,467)		L	12/04/2002
659424-10-5	NORTH FORK BANCORP	7,000.000	236,180	33.740	236,180	239,874			(3,694)		L	12/09/2002
677240-10-3	OHIO CASUALTY CORP	1,024,400.000	13,265,980	12.950	13,265,980	23,700,672			(3,389,103)		L	09/11/1998
860630-10-2	STIFEL FINANCIAL CORP	1,019,812.000	11,360,706	11.140	11,360,706	13,065,619		61,189	652,680		L	12/30/1997
87161C-10-5	SYNOVUS FINANCIAL CORP	11,900.000	230,860	19.400	230,860	234,564			(3,704)		L	12/12/2002
902973-30-4	U S BANCORP	15,500,305.000	328,916,472	21.220	328,916,472	39,620,542	3,022,559	23,985	40,418,632		L	10/21/2002
908908-10-6	UNIONBANCORP INC	33,300.000	504,828	15.160	504,828	382,950		9,990	41,958		L	10/01/1996
939322-10-3	WASHINGTON MUTUAL INC	15,500.000	535,215	34.530	535,215	497,176			7,327		L	12/04/2002
	Subtotal United States		1,643,028,452		1,643,028,451	202,939,536	8,652,146	741,925	(16,597,151)			
6799999	Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)		1,643,028,452		1,643,028,451	202,939,536	8,652,146	741,925	(16,597,151)			
Common Stocks - Industrial and Miscellaneous (Unaffiliated)												
Industrial & Miscellaneous												
United States												
89154T-80-6	TOUCHSTONE EQUITY FUND 871- VIT	519,750.520	3,061,331	5.890	3,061,331	5,000,000			67,568		A	06/28/2001
00184A-10-5	AOL TIME WARNER INC	375,800.000	4,922,980	13.100	4,922,980	6,151,846	202,932		(5,350,752)		L	07/10/2002
013817-10-1	ALCOA INC	253,500.000	5,774,730	22.780	5,774,730	9,192,124		139,260	(3,103,367)		L	12/04/2002
019645-40-7	ALLIS CHALMERS CORP SER D	103.000	21	0.200	21				(83)		U	06/23/1989
020039-10-3	ALLTEL	84,300.000	4,299,300	51.000	4,299,300	3,076,959	29,505	101,150	(773,505)		L	12/04/2002
032654-10-5	ANALOG DEVICES	84,000.000	2,005,080	23.870	2,005,080	3,442,210			(1,626,668)		L	07/10/2002
035229-10-3	ANHEUSER-BUSCH COS INC	176,500.000	8,542,600	48.400	8,542,600	7,321,806		131,268	528,248		L	07/10/2002
(continues)												

(a) For all common stocks bearing the NAIC designation "U" provide: the number of such issues 6 , the total \$ value (included in Column 6) of all such issues \$ 20,620,054 .

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H/7

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book / Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)												
038222-10-5	APPLIED MATERIALS	82,000,000	1,068,460	13.030	1,068,460	913,567			121,360		L	05/03/1999
038505-10-3	ARADIGM	18,000,000	29,160	1.620	29,160	111,350			(98,640)		L	04/12/2001
04362P-10-8	ASCENTIAL SOFTWARE CORP	3,063,000	7,351	2.400	7,351	10,843			(5,054)		L	10/11/2001
053015-10-3	AUTOMATIC DATA PROCESSING INC	533,000,000	20,920,250	39.250	20,920,250	25,158,984	63,960		2,387,840		L	10/09/2002
060505-10-4	BANK OF AMERICA CORP	129,800,000	9,030,186	69.570	9,030,186	6,845,027		240,822	522,095		L	12/16/2002
079860-10-2	BELLSOUTH TEL	9,000,000	232,830	25.870	232,830	239,228			(6,398)		L	12/09/2002
110122-10-8	BRISTOL-MYERS SQUIBB CO	275,250,000	6,372,038	23.150	6,372,038	11,421,356	77,070		(4,793,558)		L	12/04/2002
125581-10-8	CIT GROUP INC	100,000,000	1,960,000	19.600	1,960,000	2,300,000			80,425		L	07/02/2002
126650-10-0	CVS CORP	225,325,000	5,626,365	24.970	5,626,365	7,921,373			48,613	(1,150,672)	L	07/10/2002
14149Y-10-8	CARDINAL HEALTH INC	73,150,000	4,329,749	59.190	4,329,749	4,378,991	1,829		3,134	(49,243)	L	12/16/2002
149123-10-1	CATERPILLAR INC	70,125,000	3,206,115	45.720	3,206,115	3,716,698			45,518	(510,583)	L	12/04/2002
162813-10-9	CHECKFREE HLDGS CORP	35,000,000	560,035	16.001	560,035	568,750				(69,965)	L	07/25/1996
166764-10-0	CHEVRONTXACO CORPORATION	95,375,000	6,340,530	66.480	6,340,530	7,941,702			235,760	(1,939,830)	L	12/12/2002
171232-10-1	CHUBB	92,250,000	4,815,450	52.200	4,815,450	6,423,475	32,288		103,740	(1,556,810)	L	07/10/2002
172967-10-1	CITIGROUP	123,850,000	4,358,282	35.190	4,358,282	3,881,701			68,986	(1,117,979)	L	07/10/2002
191216-10-0	COCA-COLA CO	11,100,000	486,624	43.840	486,624	500,277				(13,653)	L	12/17/2002
205887-10-2	CONAGRA INC	9,700,000	242,597	25.010	242,597	235,904				6,693	L	12/05/2002
20825C-10-4	CONOCOPHILLIPS	149,021,000	7,211,126	48.390	7,211,126	7,839,081		57,648		(627,955)	L	12/12/2002
212485-10-6	CONVERGYS CORP	5,972,678,000	90,486,072	15.150	90,486,072	23,338,997				(26,569,585)	L	08/26/2002
258609-30-4	DOUBLECLICK INC	724,000	4,098	5.660	4,098	19,330				(15,232)	L	01/22/2002
263534-10-9	DU PONT EI DE NEMOURS & CO	156,575,000	6,638,780	42.400	6,638,780	7,463,298			213,308	(43,790)	L	07/10/2002
291011-10-4	EMERSON EL CO	4,600,000	233,910	50.850	233,910	240,658				(6,748)	L	12/04/2002
294741-10-3	EOP OPERATING LP	9,300,000	232,314	24.980	232,314	235,383				(3,069)	L	12/12/2002
302088-10-9	EXDS, INC	7,100,000								(213)	L	04/12/2001
30231G-10-2	EXXON MOBIL CORP	142,914,000	4,993,415	34.940	4,993,415	3,996,155			98,499	(491,842)	L	12/04/2002
313400-30-1	FREDDIE MAC	122,400,000	7,227,720	59.050	7,227,720	7,373,517			26,928	(145,797)	L	09/20/2002
31410H-10-1	FEDERATED DEPT STORES	141,650,000	4,073,854	28.760	4,073,854	5,850,560				(1,646,578)	L	07/10/2002
369604-10-3	GEN ELECTRIC CO	115,675,000	2,816,686	24.350	2,816,686	3,666,217	21,978		41,522	(849,530)	L	07/10/2002
398081-10-9	GRIC COMMUNICATIONS	10,401,000	25,794	2.480	25,794	14,249				12,481	L	04/12/2001
401698-10-5	GUIDANT CORP	85,055,000	2,623,947	30.850	2,623,947	3,280,246				(656,299)	L	05/13/2002
421933-10-2	HEALTH MGMT ASSOCIATES INC - A	269,400,000	4,822,260	17.900	4,822,260	4,708,864			5,388	(283,620)	L	07/10/2002
428236-10-3	HEWLETT PACKARD	568,550,000	9,870,028	17.360	9,870,028	10,940,404	45,484		137,228	(620,321)	L	08/02/2002
437076-10-2	HOME DEPOT	284,705,000	6,838,614	24.020	6,838,614	7,407,026			2,064	(568,412)	L	12/20/2002
438516-10-6	HONEYWELL INTERNATIONAL INC	90,500,000	2,172,000	24.000	2,172,000	3,229,598			63,675	(973,483)	L	07/10/2002
446150-10-4	HUNTINGTON BANCSHARES INC	12,600,000	235,746	18.710	235,746	239,939				(4,193)	L	12/12/2002
458140-10-0	INTEL CORPORATION	245,875,000	3,828,274	15.570	3,828,274	5,396,339			15,467	(2,728,431)	L	07/10/2002
459200-10-1	INTL BUSINESS MACHINES	38,150,000	2,956,625	77.500	2,956,625	3,463,061				(1,431,154)	L	07/10/2002
46625H-10-0	J P MORGAN CHASE	158,600,000	3,806,400	24.000	3,806,400	5,595,007			106,658	(1,119,589)	L	07/10/2002
494368-10-3	KIMBERLY CLARK	175,050,000	8,309,624	47.470	8,309,624	8,917,163	49,455		169,661	(2,044,926)	L	12/16/2002
502161-10-2	LSI LOGIC CORP	323,650,000	1,867,461	5.770	1,867,461	2,763,971				(3,187,747)	L	07/10/2002
524908-10-0	LEHMAN BROTHERS HOLDINGS	83,400,000	4,444,386	53.290	4,444,386	5,256,123			22,473	(811,737)	L	07/10/2002
529771-10-7	LEXMARK	239,175,000	14,470,088	60.500	14,470,088	11,785,032				1,228,288	L	07/10/2002
574599-10-6	MASCO CORP	429,775,000	9,046,764	21.050	9,046,764	10,610,464			163,803	(1,108,283)	L	10/15/2002
580135-10-1	McDONALDS	411,120,000	6,610,810	16.080	6,610,810	10,063,951			70,900	(3,453,141)	L	12/19/2002
594918-10-4	MICROSOFT CORP	7,900,000	408,430	51.700	408,430	477,704				(69,274)	L	03/21/2002
635847-10-6	NATIONAL EQUIPMENT SERVICES	116,000,000	34,800	0.300	34,800	396,253				(197,200)	L	04/24/2001
651229-10-6	NEWELL RUBBERMAID INC	7,600,000	230,508	30.330	230,508	236,664				(6,156)	L	12/12/2002
717081-10-3	PFIZER INC	244,750,000	7,482,008	30.570	7,482,008	7,847,677			3,497	(365,670)	L	12/18/2002
749685-10-3	RPM INTERNATIONAL INC	15,800,000	241,424	15.280	241,424	244,981				(3,557)	L	12/09/2002
78387G-10-3	SBC COMMUNICATIONS	148,800,000	4,033,968	27.110	4,033,968	4,436,954			126,322	(1,487,411)	L	12/04/2002
803111-10-3	SARA LEE CORP	10,400,000	234,104	22.510	234,104	225,160				8,944	L	12/12/2002
806857-10-8	SCHLUMBERGER LTD	11,300,000	475,617	42.090	475,617	865,576			2,119	41,019	L	12/09/1997
81617A-30-0	TOUCHSTONE BOND FUND-A										U	12/27/2002
(continues)												

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

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							8 Declared but Unpaid	9 Amount Received During Year				
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)												
81617A-30-0	TOUCHSTONE BOND FUND-A	1,861,985.790	19,029,495	10.220	19,029,495	17,469,303		649,804	818,998		U	12/27/2002
81617A-70-6	TOUCHSTONE EMERGING GROWTH - A	86,068.500	1,242,829	14.440	1,242,829	1,330,372		15,417	(141,874)		U	12/27/2002
81617A-80-5	TOUCHSTONE INTL EQUITY FUND - A	68,312.240	347,709	5.090	347,709	637,787			(96,718)		U	12/27/2002
81617B-80-3	TOUCHSTONE VALUE PLUS FUND - C	28,428.400	213,497	7.510	213,497	286,067			(79,315)		L	12/07/2000
81617C-40-5	TOUCHSTONE VST EMER GROW 811-TEGR	13.690	184	13.450	184	244			(64)		A	06/15/2001
81617C-60-3	TOUCHSTONE VST VALUE PLUS 818-TVPS	86,164.460	648,818	7.530	648,818	869,390		9,967	(247,368)		A	12/28/2001
816288-10-4	SELECTICA INC	33,000.000	89,100	2.700	89,100	159,301			(110,550)		L	04/12/2001
852061-10-0	SPRINT CORP (FON GROUP)	50,000.000	724,000	14.480	724,000	729,000		6,250	268,000		L	02/23/2000
866810-10-4	SUN MICROSYSTEMS	47,400.000	147,414	3.110	147,414				24,648		L	09/20/1996
867914-10-3	SUNTRUST BANK	4,200.000	239,064	56.920	239,064	243,684			(4,620)		L	12/12/2002
87227#-10-0	TCEP II / 1301 AVE AMER	5,559.000							(188,359)		A	12/26/1991
87227*-10-4	TCEP II / 1301 AVE AMER	51,070.000							(203,014)		A	12/26/1991
88033G-10-0	TENET HEALTHCARE	7,000.000	114,800	16.400	114,800	201,670			(86,870)		L	11/04/2002
883203-10-1	TEXTRON FINANCIAL INC	5,700.000	245,043	42.990	245,043	239,742			5,301		L	12/12/2002
89154W-70-0	TOUCHSTONE MONEY MARKET							270			L	12/12/2002
89154W-70-0	TOUCHSTONE MONEY MARKET	2,682,961.140	2,682,961	1.000	2,682,961	3,034,484		19,073	(351,523)		L	12/31/2002
89154W-80-9	TOUCHSTONE HIGH YIELD-A							13,755			L	12/31/2002
89154W-80-9	TOUCHSTONE HIGH YIELD-A	2,931,515.910	26,178,437	8.930	26,178,437	25,816,628		278,795	706,722		L	12/04/2002
89154X-30-2	TOUCHSTONE EQUITY FUND	713,378.380	5,742,696	8.050	5,742,696	9,650,125			(37,197)		A	12/27/2002
89154X-70-8	TOUCHSTONE GROWTH/VALUE	116,864.690	1,452,628	12.430	1,452,628	3,043,153			(774,768)		A	12/27/2002
89154X-71-6	TOUCHSTONE SMALL CAP GROWTH	450,000.000	4,576,500	10.170	4,576,500	4,500,000			94,500		L	10/22/2002
89154X-82-3	TOUCHSTONE ENHANCED 30-A							4,761			L	09/30/2002
89154X-82-3	TOUCHSTONE ENHANCED 30-A	180,712.040	1,259,563	6.970	1,259,563	1,802,031		4,007	(361,218)		L	09/30/2002
89154X-84-9	TOUCHSTONE Value Plus Fund A	1,481,117.320	11,463,848	7.740	11,463,848	15,645,771			(2,723,517)		L	12/27/2002
902124-10-6	TYCO INTERNATIONAL LTD	311,925.000	5,327,679	17.080	5,327,679	5,536,669	3,899	11,462	(7,577,187)		L	07/10/2002
916906-10-0	US FREIGHTWAYS CORP	103,600.000	2,978,500	28.750	2,978,500	3,898,664	9,669	36,679	(305,577)		L	07/10/2002
92343V-10-4	VERIZON COMMUNICATIONS	153,975.000	5,966,531	38.750	5,966,531	7,785,526		190,334	(814,776)		L	07/10/2002
92553H-10-0	VIASYSTEMS GROUP INC	31,600.000	32	0.001	32				(19,876)		L	04/12/2001
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	74,845.000	5,325,970	71.160	5,325,970	3,824,521			713,422		L	07/10/2002
95954*-11-4	TOUCHSTONE VST GROWTH & INC 813-TGRI	22,260	173	7.780	173	233		15	(48)		A	12/28/2001
95954*-12-2	TOUCHSTONE VST BOND 816-TBND	16,070	164	10.230	164	164		10	(2)		L	12/28/2001
95954*-13-0	TOUCHSTONE VST SMALL CAP VAL 840-TSCV	1,145,802.990	5,786,305	5.050	5,786,305	8,555,351			515,611		A	12/28/2001
95954*-14-8	TOUCHSTONE VST HIGH YIELD 841-THYD	322,348.620	2,298,346	7.130	2,298,346	2,616,361			(3,224)		A	12/28/2001
95954*-15-5	TOUCHSTONE VST ENHANCED 30 819-TEHD	877,140.290	5,973,325	6.810	5,973,325	8,765,776			394,713		L	12/28/2001
969457-10-0	WILLIAMS COS INC	38,300.000	103,410	2.700	103,410	103,027		15,146	(857,347)		L	04/19/2002
983024-10-0	WYETH	122,725.000	4,589,915	37.400	4,589,915	4,696,609		26,778	(106,694)		L	12/04/2002
G4776G-10-1	INGERSOLL-RAND CO	149,625.000	6,442,853	43.060	6,442,853	6,785,102			98,643		L	07/10/2002
G90078-10-9	TRANSOCEAN INC	194,070.000	4,502,424	23.200	4,502,424	6,889,895		10,687	(1,970,683)		L	07/10/2002
	Subtotal United States		442,873,932		442,873,929	430,296,423	540,188	4,149,360	(82,545,465)			
	Canada											
559222-40-1	MAGNA INTERNATIONAL INC CL A	136,650.000	7,672,898	56.150	7,672,898	7,658,712		174,590	(1,119,111)		L	12/04/2002
656568-10-2	NORTEL NETWORKS CORP	38,000.000	61,180	1.610	61,180	525,966			40,660		L	01/15/1999
	Subtotal Canada		7,734,078		7,734,078	8,184,678		174,590	(1,078,451)			
	Other Country											
046353-10-8	ASTRAZENECA PLC	105,000.000	3,684,450	35.090	3,684,450	4,709,627			474,600		L	07/15/2002
055622-10-4	BP P.L.C.	6,200.000	252,030	40.650	252,030	243,236			8,794		L	12/04/2002
127209-30-2	CADBURY SCHWEPPESS-SPONS ADR	9,300.000	238,173	25.610	238,173	245,355			(7,182)		L	12/12/2002
144500-30-3	CARRIER 1 INTERNATIONAL S. A.	39,217.000	204	0.005	196				(7,639)		L	04/12/2001
25243Q-20-5	DIAGEO PLC ADR	5,600.000	245,280	43.800	245,280	235,872			9,408		L	12/09/2002
37733W-10-5	GLAXOSMITHKLINE PLC-ADR	6,500.000	243,490	37.460	243,490	245,895			(2,405)		L	12/12/2002
83544Q-10-1	SONG NETWORKS HOLDING AB AKTIEBOLAG	27,375.000							(22,448)		U	06/04/2001
G95089-10-1	WEATHERFORD INTERNATIONAL LTD	25,000.000	998,250	39.930	998,250	997,360			69,750		L	11/07/2002
Y2573F-10-2	FLEXTRONICS	319,900.000	2,619,981	8.190	2,619,981	5,124,540			(2,688,407)		L	07/10/2002
(continues)												

E10.2

L/H

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book / Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)												
	Subtotal Other Country		8,281,858		8,281,850	11,801,885			(2,165,529)			
6899999	- Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)		458,889,868		458,889,857	450,282,986	540,188	4,323,950	(85,789,445)			
Common Stocks - Parent, Subsidiaries, and Affiliates												
Parents, Subsidiaries & Affiliates												
United States												
00167#-10-5	AM CONCEPTS INC	5,000.000									A	06/29/1990
19933*-10-2	COLUMBUS LIFE INS	10,000,000.000	285,146,559	28.515	285,146,559	112,390,548		64,849,294	(52,098,614)		A	03/28/1994
34919#-10-5	FT WASHINGTON INVESTMENT ADVIS	1,000.000	1,102,595	1,102.595	1,102,595	23,499,761		12,192,551	(28,548,408)		A	07/05/1990
45824#-10-5	INTEGRITY LIFE INSURANCE COMPA	1,500,000.000	226,591,813	151.061	226,591,813	220,765,008			17,652,263		A	12/26/2002
95706*-10-7	WESTAD INC	500.000	74,447	148.894	74,447	558,760			(518,094)		A	05/17/2002
95953#-10-3	W-S AGENCY INC	990.000	10,143	10.245	10,143	10,990					A	09/28/1994
95954#-10-2	W-S AGENCY SERVICE	1,000.000	1,000	1.000	1,000	1,000					A	05/05/1995
95956*-10-4	W-S LIFE ASSURANCE	2,500,000.000	374,270,398	149.708	374,270,398	356,121,464			20,423,812		A	12/26/2002
96154#-10-8	WESTTAX INC	10,000.000	11,322	1.132	11,322	1,150,000			922		A	01/15/1991
	Subtotal United States		887,208,277		887,208,277	714,497,531		77,041,845	(43,088,119)			
6999999	- Subtotal - Common Stocks - Parent, Subsidiaries, and Affiliates		887,208,277		887,208,277	714,497,531		77,041,845	(43,088,119)			
7099999	- TOTAL - Common Stocks		3,037,175,770		3,037,175,758	1,417,104,642	9,214,994	82,458,782	(137,862,101)			
7199999	- TOTAL - Preferred and Common Stocks		3,092,755,295		3,094,130,577	1,473,524,167	9,623,132	84,699,569	(137,704,601)			

E10.3

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U. S. Governments							
BONDS							
US Governments							
United States							
3134A1-2K-5	FHLMC 0.000% 02/04/28	09/30/2002	LAZARD FRERES		1,829,700	10,000,000.00	
36203W-P6-9	GNMA 30 YR POOL 7.500% 06/15/24	07/12/1994	WASLIC II-CONTRIBUTION		301,018	311,113.00	1,944
36205B-LD-2	GNMA 30 YR POOL 7.500% 05/15/24	07/12/1994	WASLIC II-CONTRIBUTION		673,493	696,058.00	4,350
36205F-MQ-3	GNMA 30 YR POOL 7.500% 06/15/24	07/12/1994	WASLIC II-CONTRIBUTION		749,291	775,458.00	4,847
36205H-2Q-1	GNMA 30 YR POOL 7.500% 07/15/24	07/12/1994	WASLIC II-CONTRIBUTION		298,723	309,166.00	1,932
36223H-HR-1	GNMA 30 YR POOL 7.500% 01/15/22	07/12/1994	WASLIC II-CONTRIBUTION		132,898	137,109.00	857
36224F-J2-7	GNMA 30 YR POOL 7.500% 05/15/22	07/12/1994	WASLIC II-CONTRIBUTION		695,858	718,011.00	4,488
36224J-5W-8	GNMA 30 YR POOL 7.500% 01/15/23	07/12/1994	WASLIC II-CONTRIBUTION		11,518	11,888.00	74
GN0600-3S-2	GNMA DOLLAR ROLL 6.000% 09/15/32	12/17/2002	BANK of AMERICA SEC Chi		47,003,527	46,786,153.00	163,752
	Subtotal United States				51,696,026	59,744,956.00	182,244
0399999	Subtotal - Bonds - U. S. Governments				51,696,026	59,744,956.00	182,244
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions							
Special Revenue & Assessment							
United States							
31371K-XY-2	FNMA POOL# 254595 6.000% 12/01/32	11/06/2002	CREDIT SUISSE FIRST BOSTON		42,495,735	42,047,006.00	77,086
38373R-6H-7	GNMA 2001-60 ZL 6.500% 12/20/31	07/26/2002	MERRILL LYNCH-NY-FX INC		2,037,483	2,077,077.00	11,251
38373R-6H-7	GNMA 2001-60 ZL 6.500% 12/20/31	12/01/2002	Interest Capitalization		56,867	56,867.00	
38373V-N8-9	GOVERNMENT NATIONAL 6.112% 09/16/42	11/29/2002	Tax Free Exchange		2,940,138	3,000,000.00	13,243
473016-GQ-0	JEFFERSON CNTY KY 4.000% 04/01/11	08/05/2002	ROSS SINCLAIR		203,358	200,000.00	822
FN0600-\$3-2	FNMA DOLLAR ROLL 6.000% 06/01/32	12/09/2002	CREDIT SUISSE FIRST BOSTON		7,274,710	7,200,000.00	15,600
	Total United States				55,008,291	54,580,950.00	118,002
3199999	Subtotal - Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				55,008,291	54,580,950.00	118,002
Bonds - Public Utilities (Unaffiliated)							
Public Utilities (unaffiliated)							
United States							
017363-AE-2	ALLEGHENY ENERGY 8.250% 04/15/12	04/03/2002	J P MORGAN SEC FIXED INC		4,991,100	5,000,000.00	
018803-AE-6	ALLIANT ENERGY 7.000% 12/01/11	02/07/2002	Tax Free Exchange		9,982,542	10,000,000.00	159,444
210371-AF-7	CONSTELLATION ENERGY 7.600% 04/01/32	03/21/2002	LEHMAN BROTHERS		4,988,150	5,000,000.00	
23330A-AC-4	DAYTON POWER & LIGHT 8.125% 09/01/31	03/01/2002	Tax Free Exchange		4,613,483	5,000,000.00	204,253
264399-DK-9	DUKE ENERGY CORP 6.000% 12/01/28	05/08/2002	Various		20,569,938	22,785,000.00	594,862
341081-EP-8	FLORIDA PR & LT CO 5.850% 02/01/33	12/10/2002	J P MORGAN SEC FIXED INC		4,988,450	5,000,000.00	
462613-AD-2	IPALCO ENTERPRISES INC 7.625% 11/14/11	05/17/2002	Tax Free Exchange		5,000,000	5,000,000.00	2,118
595620-AB-1	MIDAMERICAN ENERGY CO 6.750% 12/30/31	05/13/2002	CREDIT SUISSE FIRST BOSTON		6,716,160	7,000,000.00	121,875
629377-AL-6	NRG ENERGY INC 8.625% 04/01/31	04/05/2002	Various		20,499,464	21,290,000.00	453,915
62937M-AC-3	NRG SOUTH CENTRAL LLC 8.962% 03/15/16	01/18/2002	J P MORGAN SEC FIXED INC		921,718	876,000.00	28,132
637432-CT-0	NATIONAL RURAL UTILITY 8.000% 03/01/32	02/28/2002	LEHMAN BROTHERS		7,991,120	8,000,000.00	
641423-AZ-1	NEVADA POWER 8.250% 06/01/11	01/21/2002	Tax Free Exchange		19,193,794	19,000,000.00	261,250
64908P-AA-1	NEW VALLEY GENERATION 5.131% 01/15/21	12/16/2002	MORGAN STANLEY FIXED INC		4,000,000	4,000,000.00	
665772-BN-8	NORTHERN STATES 7.125% 07/01/25	06/21/2002	Various		16,919,907	16,666,000.00	478,276
665772-BQ-1	NORTHERN STATES 6.500% 03/01/28	06/11/2002	J P MORGAN SEC FIXED INC		15,476,246	15,970,000.00	208,004
668074-AB-3	NORTHWESTERN CORP 6.950% 11/15/28	02/04/2002	MORGAN STANLEY FIXED INC		4,398,500	5,000,000.00	79,153
679574-AG-8	OLD DOMINION ELECTRIC 6.210% 12/01/28	12/12/2002	J P MORGAN SEC FIXED INC		8,000,000	8,000,000.00	
708696-BM-0	PENNSYLVANIA ELECTRIC 6.625% 04/01/19	03/15/2002	Various		5,030,777	5,475,000.00	159,801
736508-AX-0	PORTLAND GENERAL ELEC 7.750% 04/15/23	03/07/2002	Various		7,820,000	8,000,000.00	244,125
92344X-AB-5	VERIZON NEW YORK INC 7.375% 04/01/32	08/02/2002	MORGAN STANLEY FIXED INC		4,512,550	5,000,000.00	132,135
976656-BP-2	WISC ELECTRIC POWER 6.500% 06/01/28	04/25/2002	J P MORGAN SEC FIXED INC		8,669,040	9,000,000.00	237,431
	Subtotal United States				185,282,939	191,062,000.00	3,364,774
3899999	Subtotal - Bonds - Public Utilities (Unaffiliated)				185,282,939	191,062,000.00	3,364,774

E11

H/1

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - Industrial and Miscellaneous (Unaffiliated)							
Industrial & Miscellaneous							
United States							
00077B-K7-7	ABN AMRO MTG CORP 6.750% 05/25/32	07/23/2002	Bear Stearns & Co.		2,960,336	3,050,910.00	14,301
00077B-K7-7	ABN AMRO MTG CORP 6.750% 05/25/32	12/01/2002	Interest Capitalization.		86,778	86,778.00	
00077Q-AC-4	ABN AMRO BK CHICAGO 7.300% 12/01/26	10/22/2002	J P MORGAN SEC FIXED INC		8,128,000	8,000,000.00	233,600
00139P-AA-6	AIG SUNAMERICA GLOBAL 6.900% 03/15/32	10/31/2002	Various		28,489,932	26,415,000.00	372,088
001957-BD-0	AMERICAN TEL & 8.500% 11/15/31	08/12/2002	Tax Free Exchange		24,145,857	24,000,000.00	464,000
00209A-AF-3	AT&T WIRELESS GROUP 8.750% 03/01/31	04/11/2002	J P MORGAN SEC FIXED INC		7,090,650	7,000,000.00	76,563
020002-AP-6	ALLSTATE CORPORATION 6.125% 12/15/32	12/12/2002	BANK ONE CORPORATES		2,989,800	3,000,000.00	
020039-DC-4	ALLTEL 7.875% 07/01/32	06/14/2002	MERRILL LYNCH-NY-FX INC		2,987,520	3,000,000.00	
026351-AZ-9	AMERICAN GENERAL CORP 6.625% 02/15/29	09/16/2002	Various		22,395,908	22,035,000.00	413,361
030955-AM-0	AMERITECH CAPITAL 6.450% 01/15/18	08/29/2002	LEHMAN BROS FXD INC		3,001,440	3,000,000.00	26,338
030955-AN-8	AMERITECH CAPITAL 6.550% 01/15/28	09/10/2002	MORGAN STANLEY FIXED INC		5,119,710	5,000,000.00	47,851
039483-AT-9	ARCHER-DANIELS-MIDLAND 5.935% 10/01/32	10/04/2002	J P MORGAN SEC FIXED INC		2,668,655	2,715,000.00	3,581
05947U-ES-3	BANC OF AMERICA COMM 6.186% 06/11/35	05/21/2002	BANK of AMERICA SEC Chi		10,144,922	10,000,000.00	39,522
07383F-GG-7	BEAR STEARNS CMO 5.610% 11/15/33	06/27/2002	WACHOVIA		10,026,563	10,000,000.00	1,558
08658E-AA-5	UNILEVER NV BASIC 6.625% 04/15/28	08/23/2002	MORGAN STANLEY FIXED INC		5,645,168	5,250,000.00	128,497
110122-AA-6	BRISTOL-MYERS SQUIBB 7.150% 06/15/23	10/24/2002	Various		5,217,600	4,750,000.00	125,622
110122-AB-4	BRISTOL-MYERS SQUIBB 6.800% 11/15/26	11/01/2002	Various		32,553,550	30,995,000.00	385,928
110122-AG-3	BRISTOL-MYERS SQUIBB 5.750% 10/01/11	09/26/2002	Various		5,340,500	5,000,000.00	85,771
12669D-GH-5	COUNTRYWIDE HOME LOANS 6.000% 12/25/32	12/20/2002	GREENWICH CAPITAL		2,861,527	3,030,075.00	12,625
17248R-AJ-5	CINGULAR WIRELESS 7.125% 12/15/31	08/28/2002	Tax Free Exchange		26,000,221	26,340,000.00	390,984
17453B-AH-4	CITIZENS UTILITIES CO 7.625% 08/15/08	03/15/2002	Tax Free Exchange		5,013,525	5,000,000.00	31,771
17453B-AJ-0	CITIZENS UTILITIES CO 9.000% 08/15/31	03/15/2002	Tax Free Exchange		5,489,249	5,500,000.00	41,250
191219-AU-8	COCA COLA ENTERPRISES 6.750% 09/15/23	11/15/2002	J P MORGAN SEC FIXED INC		4,345,480	4,000,000.00	48,750
191219-AX-2	COCA COLA ENTERPRISES 6.700% 10/15/36	10/07/2002	PARIBAS CAPITAL		2,172,120	2,000,000.00	65,139
191219-AY-0	COCA COLA ENTERPRISES 6.950% 11/15/26	11/21/2002	Various		10,361,945	9,265,000.00	17,552
195869-AG-7	COLONIAL PIPE LINE 7.630% 04/15/32	05/16/2002	BANK of AMERICA SEC Chi		2,109,120	2,000,000.00	19,923
195869-AJ-1	COLONIAL PIPE LINE 6.580% 08/28/32	08/20/2002	BANK of AMERICA SEC Mont		2,997,810	3,000,000.00	
208251-AE-8	CONOCO INC 6.950% 04/15/29	09/13/2002	Various		19,026,390	17,000,000.00	485,728
224044-AN-7	COX COMMUNICATIONS INC 6.800% 08/01/28	04/02/2002	UBS WARBURG		1,881,104	2,165,000.00	26,172
22404Q-AG-3	COX COMMUNICATIONS 6.950% 01/15/28	02/22/2002	CREDIT SUISSE FIRST BOSTON		3,166,235	3,575,000.00	28,987
22540V-GE-6	CS FIRST BOSTON 5.435% 09/15/34	06/27/2002	MORGAN STANLEY FIXED INC		6,942,578	7,000,000.00	1,057
285659-AF-5	ELECTRONIC DATA 7.450% 10/15/29	09/17/2002	Various		8,321,669	7,770,000.00	218,873
33736X-FT-1	FIRST UNION NATL BK 6.141% 02/12/34	04/26/2002	DEUTSCHE BANK		8,079,688	8,000,000.00	
343254-AJ-7	FLORIDA WINDSTORM 7.125% 02/25/19	08/23/2002	Various		17,078,368	15,600,000.00	41,602
36158Y-EQ-8	GE CAPITAL COMMERCIAL 6.269% 12/10/35	05/08/2002	Various		15,249,219	15,000,000.00	10,448
36962G-XZ-2	GENERAL ELEC CAP CORP 6.750% 03/15/32	12/20/2002	Various		46,484,966	45,900,000.00	289,688
370425-RZ-5	GENERAL MOTORS 8.000% 11/01/31	01/25/2002	HONG KONG SHANGHAI BK		3,138,720	3,000,000.00	58,667
370442-AT-2	GEN MOTORS CORP 0.000% 03/15/36	03/07/2002	UBS WARBURG		1,589,350	5,000,000.00	
42307T-AE-8	HEINZ (H.J.) CO 6.750% 03/15/32	12/11/2002	Various		11,443,700	10,500,000.00	154,799
459200-AM-3	INTL BUSINESS MACHINES 7.000% 10/30/25	09/25/2002	Various		10,553,945	9,500,000.00	273,194
459200-AS-0	INTL BUSINESS MACHINES 6.500% 01/15/28	10/11/2002	Various		15,247,824	15,280,000.00	328,748
459200-BB-6	INTL BUSINESS MACHINES 5.875% 11/29/32	12/20/2002	Various		10,696,140	11,000,000.00	24,479
478160-AJ-3	JOHNSON & JOHNSON 6.950% 09/01/29	07/25/2002	Various		19,918,817	18,300,000.00	386,671
494368-AS-2	KIMBERLY CLARK 6.375% 01/01/28	06/19/2002	MORGAN STANLEY FIXED INC		4,035,020	4,000,000.00	120,063
500255-AN-4	KOHL'S CORP 6.000% 01/15/33	12/03/2002	Various		7,865,380	8,000,000.00	20,000
51808B-AE-2	LASMO (USA) INC 7.300% 11/15/27	10/21/2002	Various		32,167,060	29,500,000.00	333,265
532457-AM-0	ELI LILY 7.125% 06/01/25	07/09/2002	J P MORGAN SEC FIXED INC		6,614,520	6,000,000.00	45,125
532457-AP-3	ELI LILY BASIC 6.770% 01/01/36	07/25/2002	J P MORGAN SEC FIXED INC		3,520,090	3,500,000.00	19,088
55265K-AH-2	MASTR ASSET 6.750% 11/25/31	12/01/2002	Interest Capitalization.		354,000	354,000.00	
582834-AM-9	MEAD CORP 7.350% 03/01/17	02/25/2002	J P MORGAN SEC FIXED INC		3,055,740	3,000,000.00	108,413
589331-AD-9	MERCK & CO INC 6.400% 03/01/28	08/16/2002	Various		7,193,660	7,000,000.00	167,289
589331-AE-7	MERCK & CO INC 5.950% 12/01/28	08/05/2002	Various		20,968,260	22,000,000.00	67,764

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Bonds - Industrial and Miscellaneous (Unaffiliated) (continued)							
592173-AB-4	METLIFE 7.450% 11/01/23	04/09/2002	UBS WARBURG		2,274,355	2,300,000.00	76,632
604059-AE-5	MMM CORP 6.375% 02/15/28	06/18/2002	J P MORGAN SEC FIXED INC		13,996,660	14,000,000.00	287,583
655356-JK-0	NOMURA ASSET SEC CORP 6.784% 03/15/30	06/28/2002	GREENWICH CAPITAL		7,092,691	6,526,000.00	27,052
66416T-AF-2	NORTHEASTERN 8.812% 10/15/26	01/31/2002	Tax Free Exchange		20,045,751	19,950,000.00	532,282
693204-AC-3	PCI CHEMICALS CDA CO 10.000% 12/31/08	01/03/2002	Reorganization		245,906	874,331.00	
713409-AC-4	PEPSI BOTTLING GROUP 7.000% 03/01/29	10/28/2002	J P MORGAN SEC FIXED INC		5,481,730	4,845,000.00	56,525
71713U-AQ-5	PHARMACIA CORPORATION 6.500% 12/01/18	07/18/2002	J P MORGAN SEC FIXED INC		3,087,630	3,000,000.00	28,167
71713U-AT-9	PHARMACIA CORPORATION 6.750% 12/15/27	08/06/2002	SAL SMITH-BARNEY-CHI-FI		1,606,410	1,500,000.00	15,188
71713U-AW-2	PHARMACIA CORPORATION 6.600% 12/01/28	08/19/2002	MORGAN STANLEY FIXED INC		8,221,923	7,810,000.00	82,978
72354P-AA-3	PIONEER AMERS LLC V/R 4.900% 12/31/06	01/03/2002	Reorganization		81,969	291,444.00	
742718-BH-1	PROCTER & GAMBLE CO 6.450% 01/15/26	08/06/2002	Various		7,019,189	6,870,000.00	164,160
78387G-AD-5	SBC COMMUNICATIONS 6.250% 03/15/11	09/30/2002	MORGAN STANLEY FIXED INC		2,144,880	2,000,000.00	6,250
882389-CC-1	TEXAS EASTERN 7.000% 07/15/32	08/16/2002	Various		7,152,950	7,000,000.00	36,361
904764-AH-0	UNILEVER CAPITAL CORP 5.900% 11/15/32	11/04/2002	J P MORGAN SEC FIXED INC		2,968,770	3,000,000.00	
913017-AT-6	UNITED TECHNOLOGIES 6.700% 08/01/28	10/24/2002	Various		12,465,273	11,575,000.00	156,073
925524-AH-3	VIACOM INC 7.875% 07/30/30	05/01/2002	SAL SMITH-BARNEY-CHI-FI		4,271,760	4,000,000.00	84,000
962166-AW-4	WEYERHAEUSER CO 6.950% 10/01/27	01/23/2002	J P MORGAN SEC FIXED INC		2,208,184	2,300,000.00	51,951
969457-BN-9	WILLIAMS COS INC 9.250% 03/15/04	07/15/2002	Tax Free Exchange		4,983,333	5,000,000.00	154,167
98157D-AK-2	WORLDCOM INC 8.250% 05/15/31	03/05/2002	Various		5,738,790	6,000,000.00	134,063
98934K-AB-6	ZENECA WILMINGTON 7.000% 11/15/23	12/03/2002	Various		29,482,890	27,000,000.00	326,667
	Subtotal United States				665,507,373	647,218,538.00	8,476,794
	Other Country						
24820R-AG-3	STATOIL 6.500% 12/01/28	05/16/2002	Various		37,037,976	39,340,000.00	922,319
35177P-AL-1	FRANCE TELECOM 10.000% 03/01/31	02/15/2002	Tax Free Exchange		11,980,644	12,000,000.00	464,667
71645W-AB-7	PETROBRAS INTL FINANCE 9.750% 07/06/11	02/19/2002	Tax Free Exchange		10,862,988	11,000,000.00	214,500
82929R-AC-0	SING 7.375% 12/01/31	02/15/2002	Various		6,204,510	6,000,000.00	86,042
879385-AD-4	TELEFONICA EUROPE 8.250% 09/15/30	03/21/2002	Various		11,195,570	10,000,000.00	247,500
902118-AK-4	TYCO INTERNATIONAL 6.875% 01/15/29	01/25/2002	CREDIT SUISSE FIRST BOSTON		1,951,100	2,000,000.00	5,729
902118-AY-4	TYCO INTERNATIONAL 6.750% 02/15/11	01/18/2002	J P MORGAN SEC FIXED INC		4,889,450	5,000,000.00	149,063
	Subtotal Other Country				84,122,238	85,340,000.00	2,089,820
4599999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)				749,629,611	732,558,538.00	10,566,614
Bonds - Parent, Subsidiaries, and Affiliates							
Parents, Subsidiaries & Affiliates							
United States							
44951#-AA-2	IFS FINL SERVICES INC 7.000% 12/31/25	12/31/2002	IFS FINANCIAL SERVICES		9,913,781	9,913,781.00	
44951#-AA-3	Touchstone Advisors 7.000% 12/31/25	12/31/2002	TOUCHSTONE ADVISORS		10,378,592	10,378,592.00	
	Subtotal United States				20,292,373	20,292,373.00	
5399999	Subtotal - Bonds - Parent, Subsidiaries, and Affiliates				20,292,373	20,292,373.00	
6099997	Subtotal - Bonds - Part 3				1,061,909,240	1,058,238,817.00	14,231,634
6099998	Summary Item from Part 5 for Bonds				975,504,130	841,359,360.00	3,454,980
6099999	Subtotal - Bonds				2,037,413,370	1,899,598,177.00	17,686,614
Preferred Stocks - Public Utilities (Unaffiliated)							
PREFERRED STOCK							
Public Utilities (unaffiliated)							
United States							
694308-69-3	PACIFIC GAS & EL	09/10/1992	WASLIC II-CONTRIBUTION	240,000.000	5,580,000		
695114-65-2	PACIFICORP	07/23/1992	WASLIC II-CONTRIBUTION	27,000.000	2,710,125		
737679-81-1	POTOMAC ELECTRIC PWR CO	08/18/1992	WASLIC II-CONTRIBUTION	57,581.000	5,879,050		48,944
842400-79-8	SOUTHERN CAL EDISON 7.23%	05/11/1992	WASLIC II-CONTRIBUTION	60,000.000	5,422,500		
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E11.2

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Preferred Stocks - Public Utilities (Unaffiliated) (continued)							
	Subtotal United States			384,581.000	16,591,675		48,944
6199999	- Subtotal - Preferred Stocks - Public Utilities (Unaffiliated)				16,591,675		48,944
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)							
	Industrial & Miscellaneous United States						
172967-30-9	CITIGROUP SER F	09/16/1997	WASLIC II-CONTRIBUTION	150,000.000	7,725,000		119,344
81757#-12-7	SERVER VAULT CORP	05/31/2002	WASLIC II-CONTRIBUTION	2,812,500.000	2,000,000		
	Subtotal United States			2,962,500.000	9,725,000		119,344
6399999	- Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)				9,725,000		119,344
6599997	- Subtotal - Preferred Stocks - Part 3				26,316,675		168,288
6599998	- Summary Item from Part 5 for Preferred Stocks				115,300		
6599999	- Subtotal - Preferred Stocks				26,431,975		168,288
Common Stocks - Public Utilities (Unaffiliated)							
	COMMON STOCK Public Utilities (unaffiliated) United States						
111620-10-0	BROADWING INC	07/10/2002	MERRILL LYNCH-CINNSTK	2,550.000	7,166		
111620-10-0	BROADWING INC	06/25/2002	Various	6,667,691.000	13,406,208		
172474-10-8	CINERGY	12/19/2002	Various	141,000.000	4,424,869		
233331-10-7	DTE ENERGY COMPANY	07/06/2001	WASLIC II-CONTRIBUTION	44,000.000	1,790,800		
25746U-10-9	DOMINION RESOURCES	10/15/2002	Various	70,650.000	3,809,041		
25746U-10-9	DOMINION RESOURCES	10/04/2000	COLUMBUS LIFE INS	5,600.000	370,160		
391164-10-0	GREAT PLAINS ENERGY INC	10/24/2001	WASLIC II-CONTRIBUTION	113,000.000	2,163,950		46,895
65473P-10-5	NISOURCE INC	12/12/2002	BANK of AMERICA SEC Mont	12,700.000	246,275		
65473P-10-5	NISOURCE INC	04/04/2001	WASLIC II-CONTRIBUTION	105,000.000	1,809,150		
668074-10-7	NORTHWESTERN CORP	06/29/2001	WASLIC II-CONTRIBUTION	278,000.000	2,713,280		
723484-10-1	PINNACLE WEST CAP CORP	12/04/2002	BANK of AMERICA SEC Mont	7,700.000	232,771		
743263-10-5	PROGRESS ENERGY	12/04/2002	BANK of AMERICA SEC Mont	5,700.000	233,130		
745310-10-2	PUGET SOUND ENERGY INC	04/18/2001	WASLIC II-CONTRIBUTION	90,000.000	1,836,900		
	Subtotal United States			7,543,591.000	33,043,700		46,895
6699999	- Subtotal - Common Stocks - Public Utilities (Unaffiliated)				33,043,700		46,895
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)							
	Banks, Trust & Insurance Companies United States						
032165-10-2	AMSOUTH BANCORP	12/12/2002	BANK of AMERICA SEC Mont	12,800.000	245,187		
064057-10-2	BANK OF NEW YORK	08/01/2001	WASLIC II-CONTRIBUTION	2,961,000.000	85,099,140		
160903-10-0	CHARTER ONE FINANCIAL	12/09/2002	Various	77,400.000	2,160,249		
160903-10-0	CHARTER ONE FINANCIAL	10/12/2000	COLUMBUS LIFE INS	29,900.000	1,057,862		
160903-10-0	CHARTER ONE FINANCIAL	09/11/2002	Stock Dividend	11,757.000			
172062-10-1	CINCINNATI FINANCIAL	12/04/2002	Various	14,300.000	520,990		
172062-10-1	CINCINNATI FINANCIAL	08/01/2001	WASLIC II-CONTRIBUTION	4,423,200.000	157,377,456		
200340-10-7	COMERICA INC	12/05/2002	Various	124,700.000	5,346,615		
313586-10-9	FNMA	12/12/2002	Various	45,800.000	3,357,332		
316773-10-0	FIFTH THIRD BANCORP	08/01/2001	WASLIC II-CONTRIBUTION	17,400,526.190	1,065,434,219		
337915-10-2	FIRSTMERIT CORP	12/05/2002	BANK of AMERICA SEC Mont	10,500.000	234,941		
475070-10-8	JEFFERSON PILOT CORP	12/12/2002	BANK of AMERICA SEC Mont	6,500.000	246,017		
534187-10-9	LINCOLN NATIONAL CORP	12/04/2002	Various	15,050.000	642,550		
659424-10-5	NORTH FORK BANCORP	12/09/2002	SAL SMITH-BARNEY-VARIOUS	7,000.000	239,874		
	(continues)						

E11.3

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated) (continued)							
677240-10-3	OHIO CASUALTY CORP	09/11/1998	WASLIC II-CONTRIBUTION	928,100.000	15,109,468		
87161C-10-5	SYNOVUS FINANCIAL CORP	12/12/2002	BANK of AMERICA SEC Mont	11,900.000	234,564		
902973-30-4	U S BANCORP	10/21/2002	Various	246,000.000	5,072,853		
902973-30-4	U S BANCORP	02/27/2001	WASLIC II-CONTRIBUTION	15,254,305.000	283,424,987		
939322-10-3	WASHINGTON MUTUAL INC	12/04/2002	BANK of AMERICA SEC Mont	6,700.000	240,128		
	Subtotal United States			41,587,438.190	1,626,044,432		
6799999	Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)				1,626,044,432		
Common Stocks - Industrial and Miscellaneous (Unaffiliated)							
Industrial & Miscellaneous							
United States							
89154T-80-6	TOUCHSTONE EQUITY FUND 871- VIT	06/28/2001	WASLIC II-CONTRIBUTION	519,750.520	2,993,763		
00184A-10-5	AOL TIME WARNER INC	07/10/2002	Various	349,600.000	9,763,094		
00184A-10-5	AOL TIME WARNER INC	02/06/2002	COLUMBUS LIFE INS	26,200.000	510,638		
013817-10-1	ALCOA INC	12/04/2002	Various	32,100.000	1,022,069		
013817-10-1	ALCOA INC	11/05/2001	COLUMBUS LIFE INS	23,400.000	817,128		
020039-10-3	ALLTEL	12/04/2002	Various	7,700.000	407,359		
020039-10-3	ALLTEL	09/12/1997	COLUMBUS LIFE INS	7,300.000	387,557		
032654-10-5	ANALOG DEVICES	07/10/2002	MERRILL LYNCH-CINNSTK	800.000	21,264		
032654-10-5	ANALOG DEVICES	02/28/2001	COLUMBUS LIFE INS	12,100.000	454,355		
035229-10-3	ANHEUSER-BUSCH COS INC	07/10/2002	Various	5,175.000	268,749		
038222-10-5	APPLIED MATERIALS	05/03/1999	WASLIC II-CONTRIBUTION	82,000.000	947,100		
053015-10-3	AUTOMATIC DATA PROCESSING INC	10/09/2002	WASLIC II-CONTRIBUTION	533,000.000	18,532,410		
060505-10-4	BANK OF AMERICA CORP	12/16/2002	Various	46,200.000	3,182,351		
060505-10-4	BANK OF AMERICA CORP	12/08/2000	COLUMBUS LIFE INS	8,000.000	566,720		
079860-10-2	BELLSOUTH TEL	12/09/2002	SAL SMITH-BARNEY-VARIOUS	9,000.000	239,228		
110122-10-8	BRISTOL-MYERS SQUIBB CO	12/04/2002	Various	130,450.000	4,061,559		
110122-10-8	BRISTOL-MYERS SQUIBB CO	03/08/2002	COLUMBUS LIFE INS	13,300.000	397,537		
125581-10-8	CIT GROUP INC	07/01/2002	LEHMAN BROTHERS	16,250.000	373,750		
125581-10-8	CIT GROUP INC	07/02/2002	WASLIC II-CONTRIBUTION	83,750.000	1,505,825		
126650-10-0	CVS CORP	07/10/2002	Various	8,925.000	299,397		
126650-10-0	CVS CORP	10/19/2001	COLUMBUS LIFE INS	19,000.000	634,600		
14149Y-10-8	CARDINAL HEALTH INC	12/16/2002	Various	73,150.000	4,378,991		
149123-10-1	CATERPILLAR INC	12/04/2002	Various	67,025.000	3,550,538		
149123-10-1	CATERPILLAR INC	04/23/2002	COLUMBUS LIFE INS	3,100.000	166,160		
166764-10-0	CHEVRONTXACO CORPORATION	12/12/2002	Various	18,175.000	1,385,470		
166764-10-0	CHEVRONTXACO CORPORATION	10/10/2001	COLUMBUS LIFE INS	6,200.000	532,580		
171232-10-1	CHUBB	07/10/2002	Various	44,450.000	3,014,660		
171232-10-1	CHUBB	01/16/2002	COLUMBUS LIFE INS	11,000.000	818,400		
172967-10-1	CITIGROUP	07/10/2002	Various	45,450.000	1,868,366		
172967-10-1	CITIGROUP	09/24/1998	COLUMBUS LIFE INS	14,100.000	580,597		
191216-10-0	COCA-COLA CO	12/17/2002	SAL SMITH-BARNEY-VARIOUS	11,100.000	500,277		
205887-10-2	CONAGRA INC	12/05/2002	BANK of AMERICA SEC Mont	9,700.000	235,904		
20825C-10-4	CONOCOPHILLIPS	12/12/2002	BANK of AMERICA SEC Mont	4,900.000	241,178		
20825C-10-4	CONOCOPHILLIPS	09/03/2002	Tax Free Exchange	144,121.000	7,597,903		
212485-10-6	CONVERGYS CORP	02/27/2002	CAPITAL INSTITUTIONAL SERVICES	5,000.000	157,904		
212485-10-6	CONVERGYS CORP	08/26/2002	WASLIC II-CONTRIBUTION	4,756,478.000	71,489,864		
258609-30-4	DOUBLECLICK INC	01/22/2002	Tax Free Exchange	724.000	19,330		
263534-10-9	DU PONT EI DE NEMOURS & CO	07/10/2002	MERRILL LYNCH-CINNSTK	975.000	43,280		
263534-10-9	DU PONT EI DE NEMOURS & CO	12/12/2001	COLUMBUS LIFE INS	14,900.000	658,133		
291011-10-4	EMERSON EL CO	12/04/2002	BANK of AMERICA SEC Mont	4,600.000	240,658		
294741-10-3	EOP OPERATING LP	12/12/2002	BANK of AMERICA SEC Mont	9,300.000	235,383		
30231G-10-2	EXXON MOBIL CORP	12/04/2002	Various	44,700.000	1,613,791		
30231G-10-2	EXXON MOBIL CORP	12/12/1996	COLUMBUS LIFE INS	9,400.000	381,076		
	(continues)						

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)							
313400-30-1	FREDDIE MAC	09/20/2002	Various	122,400.000	7,373,517		
31410H-10-1	FEDERATED DEPT STORES	07/10/2002	Various	51,150.000	2,017,092		
31410H-10-1	FEDERATED DEPT STORES	04/05/2002	COLUMBUS LIFE INS	13,500.000	554,040		
369604-10-3	GEN ELECTRIC CO	07/10/2002	Various	115,675.000	3,666,217		
401698-10-5	GUIDANT CORP	05/13/2002	Various	85,055.000	3,280,246		
421933-10-2	HEALTH MGMT ASSOCIATES INC - A	07/10/2002	Various	11,750.000	261,186		
421933-10-2	HEALTH MGMT ASSOCIATES INC - A	01/24/2001	COLUMBUS LIFE INS	31,400.000	681,694		
428236-10-3	HEWLETT PACKARD	08/02/2002	Various	168,750.000	2,401,065		
428236-10-3	HEWLETT PACKARD	10/05/2001	COLUMBUS LIFE INS	38,800.000	674,344		
437076-10-2	HOME DEPOT	12/20/2002	Various	284,705.000	7,407,026		
438516-10-6	HONEYWELL INTERNATIONAL INC	07/10/2002	Various	6,550.000	246,011		
438516-10-6	HONEYWELL INTERNATIONAL INC	10/08/1998	COLUMBUS LIFE INS	15,300.000	577,729		
446150-10-4	HUNTINGTON BANCSHARES INC	12/12/2002	BANK of AMERICA SEC Mont	12,600.000	239,939		
458140-10-0	INTEL CORPORATION	07/10/2002	MERRILL LYNCH-CINNSTK	975.000	16,672		
458140-10-0	INTEL CORPORATION	12/27/1999	Various	80,200.000	1,360,218		1,280
459200-10-1	INTL BUSINESS MACHINES	07/10/2002	MERRILL LYNCH-CINNSTK	350.000	24,416		
459200-10-1	INTL BUSINESS MACHINES	10/21/1999	COLUMBUS LIFE INS	6,100.000	528,931		
46625H-10-0	J P MORGAN CHASE	07/10/2002	Various	121,800.000	3,992,973		
46625H-10-0	J P MORGAN CHASE	03/01/2002	Various	36,800.000	933,016		
494368-10-3	KIMBERLY CLARK	12/16/2002	Various	27,625.000	1,475,790		
494368-10-3	KIMBERLY CLARK	03/07/2000	COLUMBUS LIFE INS	14,100.000	905,925		
502161-10-2	LSI LOGIC CORP	07/10/2002	Various	292,850.000	4,623,391		
502161-10-2	LSI LOGIC CORP	04/09/1999	COLUMBUS LIFE INS	30,800.000	431,816		
524908-10-0	LEHMAN BROTHERS HOLDINGS	07/10/2002	Various	75,500.000	4,798,634		
524908-10-0	LEHMAN BROTHERS HOLDINGS	04/22/2002	COLUMBUS LIFE INS	7,900.000	457,489		
529771-10-7	LEXMARK	07/10/2002	Various	5,375.000	303,875		
529771-10-7	LEXMARK	10/09/2000	Various	85,600.000	4,194,125		
574599-10-6	MASCO CORP	10/15/2002	Various	28,675.000	636,710		
574599-10-6	MASCO CORP	03/02/2000	Various	123,000.000	2,704,887		
580135-10-1	McDONALDS	12/19/2002	Various	388,120.000	9,412,361		
580135-10-1	McDONALDS	02/11/2002	COLUMBUS LIFE INS	23,000.000	651,590		
594918-10-4	MICROSOFT CORP	03/21/2002	CANTOR FITZGERALD	7,900.000	477,704		
651229-10-6	NEWELL RUBBERMAID INC	12/12/2002	BANK of AMERICA SEC Mont	7,600.000	236,664		
717081-10-3	PFIZER INC	12/18/2002	Various	244,750.000	7,847,677		
749685-10-3	RPM INTERNATIONAL INC	12/09/2002	SAL SMITH-BARNEY-VARIOUS	15,800.000	244,981		
78387G-10-3	SBC COMMUNICATIONS	12/04/2002	Various	38,800.000	1,306,279		
78387G-10-3	SBC COMMUNICATIONS	06/04/1997	COLUMBUS LIFE INS	13,000.000	415,610		
803111-10-3	SARA LEE CORP	12/12/2002	BANK of AMERICA SEC Mont	10,400.000	225,160		
806857-10-8	SCHLUMBERGER LTD	12/09/1997	WASLIC II-CONTRIBUTION	11,300.000	434,598		
81617A-30-0	TOUCHSTONE BOND FUND-A	12/27/2002	Various	83,095.160	830,097		
81617A-30-0	TOUCHSTONE BOND FUND-A	12/18/2002	Stock Split	14,383.050			
81617A-70-6	TOUCHSTONE EMERGING GROWTH - A	12/27/2002	TOUCHSTONE SECURITIES	43,415.810	572,334		
81617A-70-6	TOUCHSTONE EMERGING GROWTH - A	12/18/2002	Stock Split	186.970			
81617A-80-5	TOUCHSTONE INTL EQUITY FUND - A	12/27/2002	TOUCHSTONE SECURITIES	12,938.900	82,000		
81617A-80-5	TOUCHSTONE INTL EQUITY FUND - A	12/18/2002	Stock Split	3,150.350			
81617C-60-3	TOUCHSTONE VST VALUE PLUS 818-TVPS	12/28/2001	DIVIDEND REINVESTMENT	951.060	9,967		
852061-10-0	SPRINT CORP (FON GROUP)	02/23/2000	WASLIC II-CONTRIBUTION	50,000.000	456,000		
866810-10-4	SUN MICROSYSTEMS	09/20/1996	WASLIC II-CONTRIBUTION	47,400.000	122,766		
867914-10-3	SUNTRUST BANK	12/12/2002	BANK of AMERICA SEC Mont	4,200.000	243,684		
88033G-10-0	TENET HEALTHCARE	11/04/2002	JEFFERIES & CO 1	7,000.000	201,670		
883203-10-1	TEXTRON FINANCIAL INC	12/12/2002	BANK of AMERICA SEC Mont	5,700.000	239,742		
89154W-70-0	TOUCHSTONE MONEY MARKET	12/31/2002	Various	1,557,294.200	1,614,515		
89154W-80-9	TOUCHSTONE HIGH YIELD-A	12/04/2002	Various	425,429.130	3,792,550		
89154W-80-9	TOUCHSTONE HIGH YIELD-A	11/07/2002	WASLIC II-CONTRIBUTION	2,292,172.490	19,689,762		
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)							
89154X-30-2	TOUCHSTONE EQUITY FUND	12/27/2002	TOUCHSTONE SECURITIES	26,709.830	212,027		
89154X-30-2	TOUCHSTONE EQUITY FUND	06/29/2001	WASLIC II-CONTRIBUTION	660,110.900	5,195,073		
89154X-70-8	TOUCHSTONE GROWTH/VALUE	12/27/2002	TOUCHSTONE SECURITIES	33,886.510	544,993		
89154X-71-6	TOUCHSTONE SMALL CAP GROWTH	10/22/2002	WASLIC II-CONTRIBUTION	450,000.000	4,482,000		
89154X-82-3	TOUCHSTONE ENHANCED 30-A	09/30/2002	DIVIDEND REINVESTMENT	1,200.610	8,768		
89154X-84-9	TOUCHSTONE Value Plus Fund A	12/27/2002	TOUCHSTONE SECURITIES	18,698.430	89,499		
89154X-84-9	TOUCHSTONE Value Plus Fund A	09/03/2002	WASLIC II-CONTRIBUTION	350,528.500	2,541,332		
89154X-84-9	TOUCHSTONE Value Plus Fund A	09/03/2002	Tax Free Exchange	1,111,890.390	11,556,534		
902124-10-6	TYCO INTERNATIONAL LTD	07/10/2002	Various	156,125.000	4,678,181		
902124-10-6	TYCO INTERNATIONAL LTD	01/15/2002	COLUMBUS LIFE INS	24,900.000	516,675		
916906-10-0	US FREIGHTWAYS CORP	07/10/2002	MERRILL LYNCH-CINNSTK	600.000	21,653		
916906-10-0	US FREIGHTWAYS CORP	11/12/2001	COLUMBUS LIFE INS	9,800.000	335,944		
92343V-10-4	VERIZON COMMUNICATIONS	07/10/2002	Various	7,175.000	337,266		
92343V-10-4	VERIZON COMMUNICATIONS	03/15/1999	Various	33,600.000	1,071,570		
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	07/10/2002	MERRILL LYNCH-CINNSTK	550.000	42,053		
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	04/25/2001	COLUMBUS LIFE INS	14,000.000	1,047,760		
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	03/18/2002	Stock Split	30,147.500			
95954*-11-4	TOUCHSTONE VST GROWTH & INC 813-TGRI	12/28/2001	DIVIDEND REINVESTMENT	1.530	15		
95954*-12-2	TOUCHSTONE VST BOND 816-TBND	12/28/2001	DIVIDEND REINVESTMENT	0.980	10		
95954*-13-0	TOUCHSTONE VST SMALL CAP VAL 840-TSCV	12/28/2001	WASLIC II-CONTRIBUTION	1,145,802.990	5,270,694		
95954*-14-8	TOUCHSTONE VST HIGH YIELD 841-THYD	12/28/2001	WASLIC II-CONTRIBUTION	322,348.620	2,301,569		
95954*-15-5	TOUCHSTONE VST ENHANCED 30 819-TEHD	12/28/2001	WASLIC II-CONTRIBUTION	877,140.290	5,578,612		
969457-10-0	WILLIAMS COS INC	04/19/2002	Various	10,500.000	251,301		
983024-10-0	WYETH	12/04/2002	Various	122,725.000	4,696,609		
G4776G-10-1	INGERSOLL-RAND CO	07/10/2002	MERRILL LYNCH-CINNSTK	925.000	40,070		
G4776G-10-1	INGERSOLL-RAND CO	01/03/2002	COLUMBUS LIFE INS	16,400.000	813,112		
G4776G-10-1	INGERSOLL-RAND CO	01/03/2002	Tax Free Exchange	132,300.000	5,931,919		
G90078-10-9	TRANSOCEAN INC	07/10/2002	Various	24,250.000	713,527		
G90078-10-9	TRANSOCEAN INC	08/29/2001	COLUMBUS LIFE INS	16,600.000	577,680		
	Subtotal United States			20,034,737.720	311,830,027		1,280
	Canada						
559222-40-1	MAGNA INTERNATIONAL INC CL A	12/04/2002	Various	8,050.000	509,442		
559222-40-1	MAGNA INTERNATIONAL INC CL A	11/15/2000	COLUMBUS LIFE INS	11,100.000	824,841		
656568-10-2	NORTEL NETWORKS CORP	01/15/1999	WASLIC II-CONTRIBUTION	38,000.000	20,520		
	Subtotal Canada			57,150.000	1,354,803		
	Other Country						
046353-10-8	ASTRAZENECA PLC	07/15/2002	WASLIC II-CONTRIBUTION	105,000.000	3,209,850		
055622-10-4	BP P. L. C.	12/04/2002	BANK of AMERICA SEC Mont	6,200.000	243,236		
127209-30-2	CADBURY SCHWEPPESS-SPONS ADR	12/12/2002	BANK of AMERICA SEC Mont	9,300.000	245,355		
25243Q-20-5	DIAGEO PLC ADR	12/09/2002	SAL SMITH-BARNEY-VARIOUS	5,600.000	235,872		
37733W-10-5	GLAXOSMITHKLINE PLC-ADR	12/12/2002	BANK of AMERICA SEC Mont	6,500.000	245,895		
G95089-10-1	WEATHERFORD INTERNATIONAL LTD.	11/07/2002	WASLIC II-CONTRIBUTION	25,000.000	928,500		
Y2573F-10-2	FLEXTRONICS	07/10/2002	Various	230,100.000	3,679,034		
Y2573F-10-2	FLEXTRONICS	03/01/2002	COLUMBUS LIFE INS	49,900.000	672,153		
	Subtotal Other Country			437,600.000	9,459,895		
6899999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				322,644,725		1,280
Common Stocks - Parent, Subsidiaries, and Affiliates							
Parents, Subsidiaries & Affiliates							
United States							
45824#-10-5	INTEGRITY LIFE INSURANCE COMPA	12/26/2002	Capital Contribution		6,563,188		
95706*-10-7	WESTAD INC	05/17/2002	Capital Contribution		286,000		
95956*-10-4	W-S LIFE ASSURANCE	12/26/2002	Capital Contribution		114,621,464		

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SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Common Stocks - Parent, Subsidiaries, and Affiliates (continued)							
	Subtotal United States				121,470,652		
6999999	- Subtotal - Common Stocks - Parent, Subsidiaries, and Affiliates				121,470,652		
7099997	- Subtotal - Common Stocks - Part 3				2,103,203,509		48,175
7099998	- Summary Item from Part 5 for Common Stocks				227,878,700		
7099999	- Subtotal - Common Stocks				2,331,082,209		48,175
7199999	- Subtotal - Preferred and Common Stocks				2,357,514,184		216,463
7299999	- TOTALS				4,394,927,554		17,903,077

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - U.S. Governments															
BONDS															
US Governments															
United States															
36200S-TL-4	GNMA 30 YR POOL	6.000% 10/15/31	07/31/2002	BANK of AMERICA SEC Chi	15,017,777	14,948,330.00	15,019,568	15,019,523	(1,746)						573,019
36200S-TL-4	GNMA 30 YR POOL	6.000% 10/15/31	08/01/2002	Paydown	2,028,770	2,028,770.00	2,038,439	2,038,432	(9,662)						116,261
36200S-TS-9	GNMA 30 YR POOL	6.000% 10/15/31	07/31/2002	BANK of AMERICA SEC Chi	1,866,256	1,857,626.00	1,866,479	1,866,473	(217)						71,209
36200S-TS-9	GNMA 30 YR POOL	6.000% 10/15/31	08/01/2002	Paydown	140,495	140,495.00	141,164	141,164	(669)						14,617
36200W-S3-6	GNMA 30 YR POOL	6.000% 11/15/31	07/31/2002	BANK of AMERICA SEC Chi	968,592	964,112.00	968,707	968,704	(112)						36,958
36200W-S3-6	GNMA 30 YR POOL	6.000% 11/15/31	08/01/2002	Paydown	131,046	131,046.00	131,670	131,670	(624)						7,536
36200W-S3-6	GNMA 30 YR POOL	6.000% 11/15/31	05/31/2002	LAC-UNIVER LIFE	9,935,152	9,890,525.00	9,937,659	9,937,630	(2,478)						296,716
362039-JB-6	GNMA 30 YR POOL	7.500% 07/15/06	12/01/2002	Paydown	86,462	86,462.00	60,091	78,169	8,293						3,489
36203C-ME-9	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	103,984	103,984.00	93,196	94,834	9,151						4,267
36203C-ZE-5	GNMA 30 YR POOL	6.500% 02/15/24	12/01/2002	Paydown	92,564	92,564.00	82,965	84,415	8,148						3,082
36203D-J4-3	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	131,686	131,686.00	118,024	120,108	11,578						5,124
36203D-JE-1	GNMA 30 YR POOL	6.500% 11/15/23	12/01/2002	Paydown	112,739	112,739.00	101,048	102,840	9,899						4,279
36203D-JL-5	GNMA 30 YR POOL	6.500% 11/15/23	12/01/2002	Paydown	127,195	127,195.00	108,672	111,398	15,797						5,172
36203D-M2-3	GNMA 30 YR POOL	6.500% 02/15/24	12/01/2002	Paydown	235,521	235,521.00	211,114	214,802	20,718						10,098
36203D-MZ-0	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	325,521	325,521.00	278,117	285,026	40,495						11,774
36203K-7M-0	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	401,715	401,715.00	360,086	366,436	35,278						15,503
36203K-KX-1	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	169,194	169,194.00	146,300	149,666	19,528						6,469
36203L-4H-2	GNMA 30 YR POOL	6.500% 04/15/24	12/01/2002	Paydown	814,740	814,740.00	701,695	718,032	96,709						31,583
36203L-S5-2	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	668,443	668,443.00	579,248	592,271	76,172						24,859
36203M-B5-8	GNMA 30 YR POOL	6.500% 05/15/24	12/01/2002	Paydown	75,202	75,202.00	67,400	68,562	6,640						2,208
36203M-JM-3	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	88,399	88,399.00	79,232	80,630	7,768						2,883
36203N-6L-7	GNMA 30 YR POOL	6.500% 10/15/23	12/01/2002	Paydown	102,483	102,483.00	91,851	93,488	8,995						3,502
36203P-AP-8	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	79,000	79,000.00	70,803	72,054	6,946						3,012
36203R-5K-1	GNMA 30 YR POOL	6.500% 11/15/23	12/01/2002	Paydown	92,071	92,071.00	82,518	83,982	8,088						3,745
36203S-4U-8	GNMA 30 YR POOL	6.500% 09/15/23	12/01/2002	Paydown	349,961	349,961.00	301,404	308,661	41,300						14,993
36203U-Z7-0	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	280,587	280,587.00	242,620	248,229	32,358						10,022
36203W-NW-4	GNMA 30 YR POOL	6.500% 02/15/24	12/01/2002	Paydown	127,923	127,923.00	114,657	116,662	11,261						4,776
36203Y-2F-0	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	93,728	93,728.00	84,015	85,497	8,231						4,187
362043-SG-7	GNMA 30 YR POOL	7.500% 04/15/07	12/01/2002	Paydown	72,004	72,004.00	53,193	65,022	6,982						2,587
36204A-VJ-1	GNMA 30 YR POOL	6.500% 08/15/23	12/01/2002	Paydown	143,980	143,980.00	124,003	127,003	16,977						4,658
36204C-6Z-9	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	96,965	96,965.00	86,981	88,505	8,460						3,162
36204C-7L-9	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	85,019	85,019.00	76,198	77,537	7,482						3,231
36204D-MT-3	GNMA 30 YR POOL	6.500% 05/15/24	12/01/2002	Paydown	113,881	113,881.00	98,471	100,694	13,187						1,569
36204G-Y3-0	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	115,794	115,794.00	98,931	101,401	14,393						4,352
36204H-HF-0	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	54,531	54,531.00	48,873	49,732	4,799						2,676
36204H-QF-0	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	175,123	175,123.00	156,976	159,744	15,379						6,055
36204J-B2-1	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	248,138	248,138.00	222,424	226,347	21,791						8,980
36204J-KH-8	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	122,754	122,754.00	110,024	111,966	10,788						3,551
36204J-KN-5	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	108,795	108,795.00	97,513	99,234	9,561						4,046
36204J-L2-0	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	452,413	452,413.00	392,044	400,858	51,555						17,051
36204J-L7-9	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	531,869	531,869.00	459,901	470,482	61,387						21,565
36204K-5V-9	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	355,069	355,069.00	307,689	314,607	40,462						11,541
36204K-DN-0	GNMA 30 YR POOL	6.500% 02/15/24	12/01/2002	Paydown	192,729	192,729.00	166,650	170,466	22,263						6,885
36204K-EA-7	GNMA 30 YR POOL	6.500% 03/15/24	12/01/2002	Paydown	62,392	62,392.00	55,919	56,892	5,500						2,094
36204N-FK-8	GNMA 30 YR POOL	6.500% 02/15/24	12/01/2002	Paydown	417,942	417,942.00	362,173	370,277	47,665						14,465
36204N-ND-5	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	375,317	375,317.00	324,532	331,998	43,318						16,224
36204N-R9-0	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	572,019	572,019.00	495,690	506,834	65,184						23,873
36204P-QA-3	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	129,190	129,190.00	115,888	117,909	11,281						5,432
36204Q-CC-2	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	195,703	195,703.00	175,423	178,502	17,201						7,853
36204Q-EA-4	GNMA 30 YR POOL	6.500% 03/15/24	12/01/2002	Paydown	560,306	560,306.00	478,711	490,490	69,816						21,487

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identifi- cation	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - U. S. Governments (continued)															
36204R-YP-7	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	197,015	197,015.00	170,357	174,276	22,739						8,067
36204R-YQ-5	GNMA 30 YR POOL	6.500% 01/15/24	12/01/2002	Paydown	511,748	511,748.00	440,743	451,153	60,595						5,848
36204U-JU-6	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	42,530	42,530.00	36,775	37,626	4,905						1,772
36204Y-ZZ-5	GNMA 30 YR POOL	6.500% 02/15/24	12/01/2002	Paydown	275,104	275,104.00	235,042	240,853	34,251						11,946
36204Y-C3-5	GNMA 30 YR POOL	6.500% 04/15/24	12/01/2002	Paydown	730,966	730,966.00	629,545	644,202	86,765						33,254
36205B-E5-7	GNMA 30 YR POOL	6.500% 03/15/24	12/01/2002	Paydown	640,111	640,111.00	554,696	567,048	73,063						26,432
36205B-EE-8	GNMA 30 YR POOL	6.500% 02/15/24	12/01/2002	Paydown	316,213	316,213.00	273,426	279,686	36,527						8,850
36205B-EF-5	GNMA 30 YR POOL	6.500% 02/15/24	12/01/2002	Paydown	271,635	271,635.00	234,880	240,258	31,377						9,526
36205B-KL-5	GNMA 30 YR POOL	6.500% 03/15/24	12/01/2002	Paydown	124,105	124,105.00	106,032	108,641	15,464						4,640
36205D-C7-1	GNMA 30 YR POOL	6.500% 02/15/24	12/01/2002	Paydown	114,092	114,092.00	98,654	100,913	13,179						2,154
36205E-FZ-4	GNMA 30 YR POOL	6.500% 04/15/24	12/01/2002	Paydown	195,515	195,515.00	167,043	171,134	24,381						6,538
36205J-Q2-4	GNMA 30 YR POOL	6.500% 04/15/24	12/01/2002	Paydown	168,936	168,936.00	144,334	147,869	21,067						4,699
36205J-QF-5	GNMA 30 YR POOL	6.500% 04/15/24	12/01/2002	Paydown	133,396	133,396.00	113,970	116,761	16,635						3,774
36205L-SZ-9	GNMA 30 YR POOL	6.500% 03/15/24	12/01/2002	Paydown	309,936	309,936.00	264,802	271,317	38,619						14,301
36207N-D4-3	GNMA 30 YR POOL	7.500% 11/15/26	12/01/2002	Paydown	1,683,927	1,683,927.00	1,747,276	1,746,547	(62,620)						63,255
36208F-C4-0	GNMA 30 YR POOL	7.000% 02/15/28	12/01/2002	Paydown	1,772,555	1,772,555.00	1,803,298	1,800,419	(27,863)						65,112
36209J-CQ-2	GNMA 30 YR POOL	7.000% 06/15/28	12/01/2002	Paydown	2,269,658	2,269,658.00	2,304,412	2,301,483	(31,826)						94,677
36210E-7C-7	GNMA 30 YR POOL	7.000% 09/15/28	12/01/2002	Paydown	3,041,431	3,041,431.00	3,113,027	3,112,241	(70,809)						130,353
36212X-UB-9	GNMA 30 YR POOL	6.000% 11/15/31	07/31/2002	BANK of AMERICA SEC Chi.	9,673,786	9,629,046.00	9,674,935	9,674,906	(1,120)						369,113
36212X-UB-9	GNMA 30 YR POOL	6.000% 11/15/31	08/01/2002	Paydown	358,829	358,829.00	360,539	360,538	(1,709)						60,248
36213E-CX-2	GNMA 30 YR POOL	6.000% 11/15/31	07/31/2002	BANK of AMERICA SEC Chi.	13,666,997	13,603,790.00	13,668,621	13,668,580	(1,583)						521,479
36213E-CX-2	GNMA 30 YR POOL	6.000% 11/15/31	08/01/2002	Paydown	375,610	375,610.00	377,400	377,399	(1,789)						78,162
36213H-W4-7	GNMA 30 YR POOL	6.000% 11/15/31	07/31/2002	BANK of AMERICA SEC Chi.	3,821,970	3,804,294.00	3,822,424	3,822,413	(443)						145,831
36213H-W4-7	GNMA 30 YR POOL	6.000% 11/15/31	08/01/2002	Paydown	191,785	191,785.00	192,699	192,698	(913)						26,122
36213L-BY-5	GNMA 30 YR POOL	6.000% 11/15/31	07/31/2002	BANK of AMERICA SEC Chi.	1,988,148	1,978,954.00	1,988,385	1,988,379	(230)						75,860
36213L-BY-5	GNMA 30 YR POOL	6.000% 11/15/31	08/01/2002	Paydown	18,497	18,497.00	18,585	18,585	(88)						10,327
362156-H5-3	GNMA 30 YR POOL	10.000% 03/15/16	12/01/2002	Paydown	801	801.00	740	757	43						44
36215J-JR-5	GNMA 30 YR POOL	10.000% 10/15/15	12/01/2002	Paydown	25,264	25,264.00	24,711	24,864	400						885
36215X-M2-5	GNMA 30 YR POOL	10.000% 02/15/16	12/01/2002	Paydown	372	372.00	381	377	(5)						20
362165-AQ-5	GNMA 30 YR POOL	9.000% 11/15/16	12/01/2002	Paydown	62,640	62,640.00	60,815	61,307	1,332						805
362166-RY-8	GNMA 30 YR POOL	10.000% 09/15/18	12/01/2002	Paydown	24,916	24,916.00	24,874	24,858	58						955
362167-DQ-8	GNMA 30 YR POOL	10.500% 05/15/19	12/01/2002	Paydown	29,428	29,428.00	27,849	28,187	1,242						980
36216C-HR-1	GNMA 30 YR POOL	9.500% 09/15/16	12/01/2002	Paydown	9,458	9,458.00	9,095	9,198	260						480
36216K-TN-9	GNMA 30 YR POOL	10.000% 09/15/18	12/01/2002	Paydown	8,537	8,537.00	8,485	8,490	47						357
36216R-FP-4	GNMA 30 YR POOL	9.500% 09/15/16	12/01/2002	Paydown	15,964	15,964.00	15,350	15,525	439						869
36216T-7L-8	GNMA 30 YR POOL	10.000% 10/15/18	12/01/2002	Paydown	5,917	5,917.00	6,055	6,011	(94)						259
36216U-JF-5	GNMA 30 YR POOL	9.500% 08/15/16	12/01/2002	Paydown	1,916	1,916.00	1,842	1,863	53						87
36216W-HA-4	GNMA 30 YR POOL	10.000% 11/15/18	12/01/2002	Paydown	1,203	1,203.00	1,216	1,211	(8)						66
36216W-HB-2	GNMA 30 YR POOL	10.000% 11/15/18	12/01/2002	Paydown	1,333	1,333.00	1,347	1,342	(9)						73
362173-FS-0	GNMA 30 YR POOL	10.000% 11/15/18	12/01/2002	Paydown	850	850.00	859	855	(6)						47
36217M-J5-4	GNMA 30 YR POOL	6.500% 12/15/23	12/01/2002	Paydown	541,825	541,825.00	462,922	474,478	67,347						21,246
36217S-YS-4	GNMA 30 YR POOL	10.500% 05/15/19	07/01/2002	Paydown	11,444	11,444.00	11,205	11,250	194						697
36217U-X9-2	GNMA 30 YR POOL	10.000% 11/15/17	01/01/2002	Paydown	6,814	6,814.00	6,785	6,785	28						57
362180-EN-7	GNMA 30 YR POOL	9.500% 05/15/18	12/01/2002	Paydown	21,848	21,848.00	21,247	21,394	454						1,040
362180-K5-9	GNMA 30 YR POOL	10.000% 11/15/17	12/01/2002	Paydown	11,978	11,978.00	11,928	11,929	50						270
362180-UU-3	GNMA 30 YR POOL	10.000% 11/15/17	12/01/2002	Paydown	9,338	9,338.00	9,309	9,306	32						498
36218B-CC-9	GNMA 30 YR POOL	10.000% 09/15/18	12/01/2002	Paydown	693	693.00	689	689	4						38
36218C-EL-5	GNMA 30 YR POOL	9.500% 08/15/17	12/01/2002	Paydown	50,837	50,837.00	49,511	49,858	980						3,089
36218C-NV-3	GNMA 30 YR POOL	10.000% 09/15/18	12/01/2002	Paydown	15,265	15,265.00	15,103	15,130	135						849
36218D-NV-1	GNMA 30 YR POOL	9.500% 08/15/17	03/01/2002	Paydown	33,309	33,309.00	32,440	32,667	642						789
36218E-A9-2	GNMA 30 YR POOL	10.000% 09/15/17	12/01/2002	Paydown	49,253	49,253.00	47,745	48,129	1,125						1,298
36218L-PK-5	GNMA 30 YR POOL	10.000% 10/15/17	12/01/2002	Paydown	13,549	13,549.00	13,134	13,239	310						362
36218P-VW-3	GNMA 30 YR POOL	10.500% 06/15/19	12/01/2002	Paydown	559	559.00	548	550	9						32

(continues)

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - U. S. Governments (continued)															
36218R-UP-5	GNMA 30 YR POOL	10.500% 01/15/18	12/01/2002	Paydown	714	714.00	702	704	10						42
36218V-F8-1	GNMA 30 YR POOL	9.500% 08/15/17	12/01/2002	Paydown	103,954	103,954.00	101,242	101,950	2,004						7,905
36218W-R2-9	GNMA 30 YR POOL	10.500% 12/15/17	12/01/2002	Paydown	37,423	37,423.00	35,400	35,906	1,517						1,961
36218X-YE-3	GNMA 30 YR POOL	10.500% 06/15/18	02/01/2002	Paydown	34,973	34,973.00	34,348	34,470	503						611
36218Y-QQ-3	GNMA 30 YR POOL	9.000% 02/15/20	05/01/2002	Paydown	19,914	19,914.00	19,342	19,464	450						744
362192-PB-6	GNMA 30 YR POOL	10.000% 11/15/18	12/01/2002	Paydown	6,072	6,072.00	6,137	6,113	(41)						303
362197-2N-4	GNMA 30 YR POOL	10.500% 05/15/19	12/01/2002	Paydown	342	342.00	336	337	5						20
36219F-JV-0	GNMA 30 YR POOL	10.000% 10/15/18	12/01/2002	Paydown	1,260	1,260.00	1,254	1,254	6						70
36219F-ZX-8	GNMA 30 YR POOL	9.500% 07/15/18	12/01/2002	Paydown	72,403	72,403.00	70,044	70,622	1,781						3,231
36219G-EB-7	GNMA 30 YR POOL	10.000% 10/15/18	12/01/2002	Paydown	14,592	14,592.00	14,933	14,824	(232)						791
36219G-LR-4	GNMA 30 YR POOL	10.000% 03/15/18	04/01/2002	Paydown	35,420	35,420.00	36,273	35,983	(563)						1,177
36219H-EJ-8	GNMA 30 YR POOL	9.500% 05/15/18	12/01/2002	Paydown	56,886	56,886.00	56,140	56,291	595						4,270
36219K-PV-2	GNMA 30 YR POOL	10.000% 10/15/18	12/01/2002	Paydown	9,692	9,692.00	9,648	9,650	42						253
36219K-TX-4	GNMA 30 YR POOL	10.000% 04/15/18	12/01/2002	Paydown	5,412	5,412.00	5,542	5,498	(86)						276
36219L-RP-1	GNMA 30 YR POOL	9.500% 05/15/18	12/01/2002	Paydown	74,912	74,912.00	71,754	72,555	2,357						3,845
36219L-ZS-6	GNMA 30 YR POOL	10.000% 09/15/18	12/01/2002	Paydown	199	199.00	198	198							11
36219N-LQ-1	GNMA 30 YR POOL	10.000% 07/15/18	12/01/2002	Paydown	42,458	42,458.00	42,206	42,228	230						1,461
36219P-BB-0	GNMA 30 YR POOL	10.000% 09/15/18	12/01/2002	Paydown	18,488	18,488.00	18,766	18,676	(188)						670
36219P-H7-3	GNMA 30 YR POOL	10.000% 10/15/18	12/01/2002	Paydown	4,970	4,970.00	4,947	4,948	22						276
36219P-MW-2	GNMA 30 YR POOL	10.500% 06/15/19	12/01/2002	Paydown	32,809	32,809.00	32,223	32,329	480						2,949
36219Q-D7-5	GNMA 30 YR POOL	10.000% 10/15/18	12/01/2002	Paydown	721	721.00	718	718	3						39
36219Q-ZM-8	GNMA 30 YR POOL	10.500% 04/15/19	12/01/2002	Paydown	12,682	12,682.00	12,456	12,497	185						332
36219Q-ZS-5	GNMA 30 YR POOL	10.500% 05/15/19	12/01/2002	Paydown	38,697	38,697.00	38,006	38,132	565						422
36219R-PH-8	GNMA 30 YR POOL	10.000% 10/15/18	12/01/2002	Paydown	201	201.00	200	200	1						11
36219S-CA-5	GNMA 30 YR POOL	10.500% 03/15/19	12/01/2002	Paydown	1,237	1,237.00	1,215	1,219	18						71
36219S-Z7-7	GNMA 30 YR POOL	10.000% 11/15/18	12/01/2002	Paydown	20,887	20,887.00	21,200	21,100	(214)						1,160
36219T-2P-1	GNMA 30 YR POOL	10.000% 09/15/18	12/01/2002	Paydown	20,935	20,935.00	20,900	20,887	48						829
36219V-PW-6	GNMA 30 YR POOL	10.000% 10/15/18	12/01/2002	Paydown	1,256	1,256.00	1,250	1,250	6						69
36219W-E4-8	GNMA 30 YR POOL	10.000% 08/15/20	04/01/2002	Paydown	16,737	16,737.00	16,988	16,917	(181)						557
36219X-GU-6	GNMA 30 YR POOL	10.000% 09/15/18	12/01/2002	Paydown	228	228.00	227	227	1						13
36219X-TC-2	GNMA 30 YR POOL	10.000% 09/15/18	02/01/2002	Paydown	6,194	6,194.00	6,156	6,160	34						103
36219X-Z3-5	GNMA 30 YR POOL	10.000% 10/15/18	12/01/2002	Paydown	8,458	8,458.00	8,420	8,421	37						227
36219Y-ET-9	GNMA 30 YR POOL	10.000% 10/15/18	12/01/2002	Paydown	916	916.00	912	912	4						50
36219Y-K3-9	GNMA 30 YR POOL	6.500% 11/15/23	12/01/2002	Paydown	114,667	114,667.00	102,842	104,686	9,980						5,383
36219Y-Q7-4	GNMA 30 YR POOL	10.000% 10/15/18	12/01/2002	Paydown	18,044	18,044.00	17,963	17,966	79						968
36219Y-ZF-6	GNMA 30 YR POOL	10.000% 10/15/18	12/01/2002	Paydown	11,294	11,294.00	11,243	11,244	49						815
362209-UN-6	GNMA 30 YR POOL	9.500% 04/15/21	12/01/2002	Paydown	208	208.00	214	212	(4)						11
362209-WQ-7	GNMA 30 YR POOL	9.500% 04/15/21	12/01/2002	Paydown	26,162	26,162.00	26,906	26,725	(563)						569
36220E-SH-1	GNMA 30 YR POOL	10.500% 05/15/19	12/01/2002	Paydown	10,041	10,041.00	9,831	9,871	170						527
36220G-4F-6	GNMA 30 YR POOL	10.000% 06/15/19	12/01/2002	Paydown	42,534	42,534.00	39,319	40,032	2,502						1,833
36220P-EB-4	GNMA 30 YR POOL	9.000% 03/15/20	12/01/2002	Paydown	18,266	18,266.00	17,742	17,853	413						1,032
36220Q-E4-8	GNMA 30 YR POOL	9.000% 02/15/20	02/01/2002	Paydown	23,891	23,891.00	23,206	23,352	540						358
36220Q-FD-7	GNMA 30 YR POOL	9.000% 02/15/20	12/01/2002	Paydown	18,303	18,303.00	17,778	17,890	413						1,070
36220Q-W8-9	GNMA 30 YR POOL	9.000% 02/15/20	10/01/2002	Paydown	186,563	186,563.00	181,213	182,349	4,214						13,881
36220T-D4-3	GNMA 30 YR POOL	9.000% 02/15/20	12/01/2002	Paydown	51,111	51,111.00	49,645	49,956	1,155						2,164
36223D-LL-8	GNMA 30 YR POOL	9.500% 04/15/21	12/01/2002	Paydown	22,802	22,802.00	23,450	23,292	(490)						1,625
36223G-WK-1	GNMA 30 YR POOL	9.500% 04/15/21	12/01/2002	Paydown	487	487.00	501	497	(10)						25
36224R-KG-8	GNMA 30 YR POOL	6.500% 11/15/23	12/01/2002	Paydown	36,941	36,941.00	33,111	33,698	3,242						1,590
36225A-YN-4	GNMA 30 YR POOL	7.000% 02/15/28	12/01/2002	Paydown	1,252,475	1,252,475.00	1,268,914	1,267,375	(14,900)						50,217
Subtotal United States					86,214,776	85,952,775.00	84,508,995	84,811,670	1,403,101						3,420,029
0399999 - Subtotal - Bonds - U. S. Governments					86,214,776	85,952,775.00	84,508,995	84,811,670	1,403,101						3,420,029

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - States, Territories and Possessions															
State, Territories and Possessions															
Canada															
642866-DQ-7	NEW BRUNSWICK PROV CD 7.125% 10/01/02	10/01/2002	Maturity		13,000,000	13,000,000.00	12,663,650	12,963,016	36,984					926,250	
	Subtotal Canada				13,000,000	13,000,000.00	12,663,650	12,963,016	36,984					926,250	
1799999	Subtotal - Bonds - States, Territories and Possessions				13,000,000	13,000,000.00	12,663,650	12,963,016	36,984					926,250	
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions															
Special Revenue & Assessment															
United States															
045167-AQ-6	ASIAN DEVELOP BK 6.500% 09/21/02	05/07/2002	HONG KONG SHANGHAI BK		9,145,890	9,000,000.00	8,559,270	8,954,980	20,562			170,347	170,347	372,125	
162545-C*-6	COUNTY OF CHAUTAUQUA 9.000% 04/01/02	04/01/2002	Redemption 100.0000		31,323	31,323.00	31,323	31,323						562	
312903-XV-4	FHLMC - CMO SER 146 C 9.450% 04/15/21	02/15/2002	Paydown		163,191	163,191.00	156,459	157,546	5,645					7,711	
31290K-CU-1	FHLMC POOL #554583 9.500% 02/01/21	12/01/2002	Paydown		3,663	3,663.00	3,612	3,614	49					195	
31292G-C4-6	FHLMC POOL #C00091 9.000% 12/01/21	12/01/2002	Paydown		120,716	120,716.00	117,723	118,226	2,491					4,825	
31295V-DR-8	FHLMC POOL #A00112 9.500% 07/01/20	12/01/2002	Paydown		13,051	13,051.00	13,045	13,035	16					123	
31295V-DS-6	FHLMC POOL #A00113 9.500% 11/01/20	12/01/2002	Paydown		8,360	8,360.00	8,357	8,350	10					119	
31295V-EC-0	FHLMC POOL #A00131 9.500% 11/01/20	12/01/2002	Paydown		38,241	38,241.00	38,224	38,195	46					1,908	
31295V-EF-3	FHLMC POOL #A00134 9.500% 12/01/20	12/01/2002	Paydown		6,586	6,586.00	6,583	6,578	8					245	
31295V-EH-9	FHLMC POOL #A00136 9.500% 12/01/20	12/01/2002	Paydown		5,623	5,623.00	5,620	5,616	7					303	
31295V-EJ-5	FHLMC POOL #A00137 9.500% 12/01/20	12/01/2002	Paydown		78,518	78,518.00	78,483	78,424	94					2,999	
31295V-UV-0	FHLMC POOL #A00596 9.000% 05/01/21	12/01/2002	Paydown		102,383	102,383.00	99,844	100,288	2,095					3,243	
3133T3-GB-8	FHLMC - CMO SER 1637 12.009% 12/15/23	03/15/2002	Paydown		1,946,977	1,946,977.00	983,223	1,927,535	19,442					37,010	
313401-2V-2	FHLMC POOL #380089 9.500% 07/01/05	12/01/2002	Paydown		54,233	54,233.00	53,349	53,520	713					2,465	
313401-H4-6	FHLMC POOL #360043 10.000% 12/01/18	12/01/2002	Paydown		76,959	76,959.00	78,090	77,581	(622)					3,748	
313401-P8-8	FHLMC POOL #360064 10.000% 07/01/19	11/01/2002	Paydown		21,555	21,555.00	21,872	21,735	(180)					932	
313401-Q6-1	FHLMC POOL #360070 9.500% 07/01/19	12/01/2002	Paydown		13,514	13,514.00	13,327	13,334	180					788	
313401-V8-1	FHLMC POOL #360103 9.500% 05/01/20	11/01/2002	Paydown		37,751	37,751.00	37,230	37,248	504					1,949	
31340Y-ER-6	FHLMC - CMO SER 17 CL 9.900% 10/15/19	12/15/2002	Paydown		473,678	473,678.00	481,523	473,661	17					24,460	
31354B-EW-8	FHLMC POOL #544649 9.500% 02/01/18	01/01/2002	Paydown		10,882	10,882.00	10,732	10,738	144					86	
31354G-3K-5	FHLMC POOL #549802 9.500% 05/01/20	05/01/2002	Paydown		48,858	48,858.00	48,183	48,207	652					1,928	
313602-PQ-1	FNMA - CMO SER 10.400% 04/25/19	12/01/2002	Paydown		533,028	533,028.00	544,669	534,090	(1,062)					27,437	
313602-YQ-1	FNMA - CMO SER 1989-4 9.000% 07/25/19	12/01/2002	Paydown		283,218	283,218.00	272,421	278,728	4,491					11,356	
31360V-JE-1	FNMA POOL #017361 9.000% 04/01/13	12/01/2002	Paydown		10,394	10,394.00	10,002	10,118	275					391	
313614-4B-2	FNMA POOL #050318 10.000% 07/01/20	12/01/2002	Paydown		50,483	50,483.00	50,447	50,381	102					2,495	
313615-A3-0	FNMA POOL #050426 9.500% 04/01/21	12/01/2002	Paydown		87,654	87,654.00	87,209	87,185	469					3,620	
313615-HN-9	FNMA POOL #050637 8.000% 12/01/22	12/01/2002	Paydown		535,452	535,452.00	533,682	533,464	1,987					20,039	
313636-WW-8	FNMA POOL #108761 10.000% 11/01/20	12/01/2002	Paydown		6,304	6,304.00	6,300	6,292	13					625	
313638-SV-1	FNMA POOL #110432 10.000% 09/01/20	12/01/2002	Paydown		42,963	42,963.00	42,932	42,877	86					2,833	
313638-TS-7	FNMA POOL #110461 10.000% 02/01/19	12/01/2002	Paydown		24,054	24,054.00	24,037	24,002	52					1,213	
31364M-MT-0	FNMA POOL #111170 10.000% 12/01/20	03/01/2002	Paydown		21,681	21,681.00	21,665	21,638	43					541	
31364S-Z2-2	FNMA POOL #116061 9.500% 04/01/21	06/01/2002	Paydown		7,963	7,963.00	7,923	7,921	43					377	
31364T-TC-5	FNMA POOL #116747 9.500% 04/01/21	12/01/2002	Paydown		52,677	52,677.00	52,410	52,395	282					1,314	
31365Y-D9-7	FNMA POOL #141528 9.000% 09/01/21	12/01/2002	Paydown		28,004	28,004.00	26,950	27,123	881					1,363	
31366D-SQ-8	FNMA POOL #145527 9.000% 02/01/22	12/01/2002	Paydown		74,038	74,038.00	71,251	71,697	2,341					1,182	
31366G-XB-8	FNMA POOL #148374 9.000% 10/01/21	12/01/2002	Paydown		3,977	3,977.00	3,827	3,852	125					196	
31367Y-5K-9	FNMA POOL #183650 8.000% 12/01/22	12/01/2002	Paydown		27,347	27,347.00	27,257	27,246	102					518	
313941-Z6-6	FHLMC POOL #D08865 9.000% 08/01/21	12/01/2002	Paydown		1,378	1,378.00	1,344	1,350	28					68	
313947-LL-5	FHLMC POOL #D13031 9.000% 11/01/21	12/01/2002	Paydown		3,818	3,818.00	3,724	3,740	79					188	
FN0600-3S-2	FNMA DOLLAR ROLL TBA 6.000% 05/01/32	02/01/2002	Various		47,782,736	49,247,006.00	47,782,736	47,782,736						106,702	
	Total United States				61,979,121	63,297,501.00	60,416,858	61,746,569	62,210			170,347	170,347	650,182	
	Subtotal United States				61,979,121	63,297,501.00	60,416,858	61,746,569	62,210			170,347	170,347	650,182	
3199999	Subtotal - Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				61,979,121	63,297,501.00	60,416,858	61,746,569	62,210			170,347	170,347	650,182	

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - Public Utilities (Unaffiliated)															
Public Utilities (unaffiliated)															
United States															
018803-AD-8	ALLIANT ENERGY	7.000% 12/01/11	02/07/2002	Tax Free Exchange	9,982,542	10,000,000.00	9,983,800	9,982,788	(246)					159,444	
049560-AA-3	ATMOS	6.750% 07/15/28	05/31/2002	LAC-UNIVER LIFE	1,720,937	2,000,000.00	1,717,740	1,719,781	1,155					118,500	
05379B-AC-1	AVISTA CORP	9.750% 06/01/08	05/10/2002	Various	14,080,000	13,000,000.00	13,584,030	13,575,257	(23,622)			528,366	528,366	546,813	
15005M-AC-8	CEDAR BRAKES I LLC	8.500% 02/15/14	02/15/2002	Redemption 100.0000	37,718	37,718.00	37,718	37,718						1,603	
15405C-CM-2	CENTRAL MAINE POWER	7.000% 08/15/11	05/17/2002	J P MORGAN SEC FIXED INC	12,059,280	12,000,000.00	12,000,000	12,000,000			59,280	59,280	59,280	602,000	
172070-BR-4	CINCINNATI GAS & EL C	7.200% 10/01/23	05/31/2002	LAC-UNIVER LIFE	1,869,839	2,000,000.00	1,867,480	1,868,818	1,021					96,000	
23330A-AA-8	DAYTON POWER & LIGHT	8.125% 09/01/31	03/01/2002	Tax Free Exchange	4,613,483	5,000,000.00	4,611,750	4,612,020	1,463					408,507	
341081-DW-4	FLORIDA PR & LT CO	6.000% 06/01/08	05/10/2002	Various	26,069,618	25,650,000.00	24,521,848	24,773,888	23,882			1,271,847	1,271,847	451,767	
462613-AC-4	IPALCO ENTERPRISES IN	7.625% 11/14/11	05/17/2002	Tax Free Exchange	5,000,000	5,000,000.00	5,000,000	5,000,000						193,802	
50185K-AF-4	LG&E ENERGY CORP	7.471% 11/01/11	07/15/2002	J P MORGAN SEC FIXED INC	12,444,060	12,000,000.00	12,816,370	12,806,753	(32,372)			(330,321)	(330,321)	631,300	
641423-AX-6	NEVADA POWER	8.250% 06/01/11	01/21/2002	Tax Free Exchange	19,193,794	19,000,000.00	19,205,220	19,196,282	(2,489)					261,250	
653522-CD-2	NIAGRA MOHAWK	8.770% 01/01/18	07/01/2002	Redemption 100.0000	96,000	96,000.00	99,612	99,535	(3,535)					8,419	
668074-AC-1	NORTHWESTERN CORP	2.624% 09/23/02	09/23/2002	Maturity	5,000,000	5,000,000.00	4,999,350	4,999,747	253					102,686	
684065-AT-2	ORANGE & ROCKLAND	6.500% 12/01/27	05/08/2002	J P MORGAN SEC FIXED INC	5,222,300	5,000,000.00	5,031,464	5,014,488	(1,597)			209,409	209,409	146,250	
69362B-AJ-1	PSEG POWER	8.625% 04/15/31	06/11/2002	J P MORGAN SEC FIXED INC	3,356,220	3,000,000.00	3,013,188	3,013,094	15			343,111	343,111	171,781	
695114-BT-4	PACIFICORP	7.700% 11/15/31	10/17/2002	J P MORGAN SEC FIXED INC	18,425,120	16,000,000.00	16,090,390	16,088,499	(397)			2,337,019	2,337,019	1,132,756	
69512E-GB-5	SCOTTISH POWER	7.240% 08/16/23	05/31/2002	LAC-UNIVER LIFE	4,613,333	5,000,000.00	4,605,600	4,611,353	1,979					241,333	
69512E-GK-5	SCOTTISH POWER	6.710% 01/15/26	05/31/2002	LAC-UNIVER LIFE	2,572,593	3,000,000.00	2,566,380	2,570,314	2,279					176,697	
75952A-AJ-6	RELIANT ENERGY INC	9.681% 07/02/26	07/08/2002	Various	8,046,250	8,000,000.00	7,849,827	7,854,046	1,030			191,175	191,175	780,934	
84258P-AC-1	SOUTHERN CO CAP TRUST	8.190% 02/01/37	09/04/2002	Various	30,492,666	29,265,000.00	26,972,871	26,986,799	7,760			3,498,108	3,498,108	2,518,497	
872375-AC-4	TECO ENERGY INC	7.200% 05/01/11	06/27/2002	Various	24,295,920	23,000,000.00	23,421,190	23,413,615	(15,796)			898,101	898,101	1,074,000	
	Subtotal United States				209,191,673	203,048,718.00	199,995,828	200,224,795	(39,217)			9,006,095	9,006,095	9,824,339	
	Other Country														
05257H-AB-7	AUSTRALIA GAS LIGHT C	6.400% 04/15/08	03/21/2002	J P MORGAN SEC FIXED INC	9,937,800	10,000,000.00	9,964,900	9,974,204	1,512			(37,916)	(37,916)	286,222	
886527-AA-8	AES IHB CAYMAN LTD	11.500% 12/15/15	12/15/2002	Redemption 100.0000	42,400	42,400.00	42,380	42,385	15					4,876	
	Subtotal Other Country				9,980,200	10,042,400.00	10,007,280	10,016,589	1,527			(37,916)	(37,916)	291,098	
3899999	Subtotal - Bonds - Public Utilities (Unaffiliated)				219,171,873	213,091,118.00	210,003,108	210,241,384	(37,690)			8,968,179	8,968,179	10,115,437	
Bonds - Industrial and Miscellaneous (Unaffiliated)															
Industrial & Miscellaneous															
United States															
00077Q-AD-2	ABN AMRO BK CHICAGO	7.550% 06/28/06	10/24/2002	J P MORGAN SEC FIXED INC	16,570,350	15,000,000.00	15,050,350	15,027,074	(6,509)			1,549,784	1,549,784	938,507	
00103R-AB-2	AESOP FUNDING II LLC	6.400% 10/20/03	04/26/2002	DEUTSCHE BANK	10,105,469	10,000,000.00	10,195,900	10,116,183	(64,836)			54,122	54,122	232,889	
00181Q-AC-7	ANRC AUTO OWNER TRUST	6.750% 12/15/03	07/15/2002	Paydown	2,962,470	2,962,470.00	3,001,875	2,984,072	(21,602)					57,239	
001957-BA-6	AMERICAN TEL &	8.000% 11/15/31	08/12/2002	Tax Free Exchange	18,834,760	19,000,000.00	18,836,750	18,835,569	(809)					1,102,000	
00204A-AC-5	ARG FUNDING CORP	6.020% 05/20/05	05/31/2002	LAC-UNIVER LIFE	7,645,942	7,500,000.00	7,686,769	7,658,369	(12,426)					201,921	
017475-AC-8	ALLEGIANCE CORP	7.000% 10/15/26	11/01/2002	J P MORGAN SEC FIXED INC	9,882,000	9,000,000.00	8,942,280	8,980,052	9,291			892,657	892,657	666,750	
058904-AE-3	BANC ONE AUTO GRANTOR	6.270% 11/20/03	04/01/2002	Paydown											
05947U-CF-3	BANC OF AMERICA COMM	5.787% 05/11/35	06/28/2002	BANK of AMERICA SEC Chi	7,091,875	7,000,000.00	7,035,350	7,034,435	(1,871)			59,311	59,311	306,068	
05947U-CF-3	BANC OF AMERICA COMM	5.787% 05/11/35	02/01/2002	Paydown										(33,758)	
064213-AN-1	BANC ONE CORP COLUMBU	7.375% 12/01/02	12/01/2002	Maturity	3,500,000	3,500,000.00	3,476,830	3,496,776	3,224					258,125	
065912-AA-5	BANK OF AMERICA CORP	7.700% 12/31/26	08/01/2002	SAL SMITH-BARNEY-CHI-FI	10,265,600	10,000,000.00	9,354,340	9,363,163	3,439			898,998	898,998	462,000	
066748-AC-8	BANQUE PARIBAS	6.875% 03/01/09	01/11/2002	J P MORGAN SEC FIXED INC	5,252,250	5,000,000.00	4,230,890	4,501,967	2,221			748,062	748,062	128,906	
07384Y-AN-6	BEAR STEARNS ABS	5.640% 02/25/24	12/01/2002	Paydown	1,799,163	1,799,163.00	1,799,488	1,798,988	174					94,036	
079867-AH-0	BELLSOUTH TEL	5.875% 01/15/09	04/02/2002	J P MORGAN SEC FIXED INC	26,270,995	26,750,000.00	23,949,295	24,389,821	60,745			1,820,429	1,820,429	1,108,906	
079867-AW-7	BELLSOUTH TEL	6.375% 06/01/28	11/18/2002	RBC/DAIN	2,105,140	2,000,000.00	1,710,260	1,717,171	3,227			384,741	384,741	123,958	
081434-AA-0	BEMIS COMPANY	6.500% 08/15/08	01/11/2002	J P MORGAN SEC FIXED INC	3,114,990	3,000,000.00	2,994,780	2,994,744	110			120,136	120,136	84,500	
097023-AH-8	BOEING CO	7.950% 08/15/24	12/09/2002	MORGAN STANLEY FIXED INC	23,436,000	20,000,000.00	20,157,180	20,109,709	(7,261)			3,333,552	3,333,552	2,104,542	
12201P-AF-3	BURLINGTON RESOURCES	7.400% 12/01/31	05/23/2002	J P MORGAN SEC FIXED INC	4,141,360	4,000,000.00	3,994,480	3,993,981	727			146,653	146,653	158,689	
126342-DW-1	CS FIRST BOSTON MTG	7.300% 03/15/27	09/15/2002	Paydown	1,462,310	1,462,310.00	1,488,586	1,467,045	(4,735)					41,106	
126650-AF-7	CVS CORP	7.770% 01/10/12	12/10/2002	Redemption 100.0000	62,726	62,726.00	62,726	62,726						2,739	
	(continues)														

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - Industrial and Miscellaneous (Unaffiliated) (continued)															
149114-BC-3	CATERPILLAR FINL ASSE 6.550% 07/25/05	06/26/2002	SAL SMITH-BARNEY-CHI-FI		6,075,000	6,000,000.00	6,153,887	6,116,553	(45,825)			4,272	4,272	203,050	
149114-BC-3	CATERPILLAR FINL ASSE 6.550% 07/25/05	11/25/2002	Redemption 100.0000		2,000,000	2,000,000.00	1,998,272	1,998,833	1,167					120,083	
16151R-AB-9	CHASE CREDIT CARD 6.950% 01/15/07	05/07/2002	SAL SMITH-BARNEY-EQ-DIRECTED		5,325,000	5,000,000.00	5,260,248	5,228,808	(27,579)			123,771	123,771	139,965	
17248R-AG-1	CINGULAR WIRELESS 7.125% 12/15/31	08/28/2002	Tax Free Exchange		9,919,513	10,000,000.00	9,920,350	9,919,815	(302)					506,667	
17303P-AA-0	CITICORP CAPITAL I 7.933% 02/15/27	07/30/2002	J P MORGAN SEC FIXED INC		3,029,700	3,000,000.00	2,856,720	2,858,663	1,299			169,738	169,738	229,396	
17453B-AE-1	CITIZENS UTILITIES CO 7.625% 08/15/08	03/15/2002	Tax Free Exchange		5,013,525	5,000,000.00	5,014,750	5,013,716	(191)					221,337	
17453B-AF-8	CITIZENS UTILITIES CO 9.000% 08/15/31	03/15/2002	Tax Free Exchange		21,095,859	20,500,000.00	21,099,510	21,095,928	(69)					1,071,125	
19390U-AG-6	COLLATERALIZED MTGE 9.000% 10/01/18	12/01/2002	Paydown		269,203	269,203.00	263,819	266,391	2,812					10,933	
200339-AA-7	COMERICA INC 7.250% 10/15/02	10/15/2002	Maturity		6,000,000	6,000,000.00	6,205,224	6,135,287	(135,287)					435,000	
207633-U-4	CT NATL BK GTD BY CSX 10.560% 07/01/04	01/02/2002	Redemption 100.0000		24,519	24,519.00	24,519	24,519						1,639	
207633-V-2	CT NATL BK GTD BY CSX 10.790% 01/01/03	01/02/2002	Redemption 100.0000		34,187	34,187.00	34,187	34,187						1,844	
207633-X-8	CT NATL BK GTD BY CSX 10.790% 07/01/04	01/02/2002	Redemption 100.0000		16,304	16,304.00	16,304	16,304						880	
207633-Y-6	CT NATL BK GTD BY CSX 10.300% 07/01/04	07/01/2002	Redemption 100.0000		115,998	115,998.00	115,998	115,998						9,093	
22540A-AK-4	CS FIRST BOSTON 6.960% 06/20/29	11/01/2002	Paydown		624,965	624,965.00	624,208	623,237	1,728					36,834	
22540A-JM-1	CS FIRST BOSTON 6.300% 11/11/30	12/11/2002	Paydown		870	870.00	802	816	54					55	
233835-AQ-0	DAIMLER CHRYSLER AG 8.500% 01/18/31	08/23/2002	Various		19,699,010	17,000,000.00	16,952,750	16,952,146	(920)			2,747,784	2,747,784	1,594,931	
239753-DJ-2	DAYTON HUDSON CORP 6.750% 01/01/28	09/13/2002	MORGAN STANLEY FIXED INC		3,807,389	3,491,000.00	3,001,597	3,008,737	3,572			795,080	795,080	286,044	
239753-DL-7	DAYTON HUDSON CORP 6.650% 08/01/28	09/13/2002	MORGAN STANLEY FIXED INC		5,190,240	4,800,000.00	4,055,368	4,065,062	5,782			1,119,396	1,119,396	360,873	
244098-AA-7	DEER PARK REFINING LP 6.470% 12/15/08	12/15/2002	Redemption 100.0000		742,280	742,280.00	742,280	742,280						36,019	
25475X-AD-2	DISTRIBUTION FINANCIA 6.480% 10/15/13	05/16/2002	Bear Stearns & Co.		5,174,023	5,000,000.00	5,151,941	5,127,853	(29,473)			75,644	75,644	140,400	
26190B-AD-2	DREXEL BURNHAM LAMBER 11.000% 11/01/18	12/01/2002	Paydown		1,233,879	1,233,879.00	1,287,861	1,247,441	(13,563)					63,730	
26882P-AN-2	ERAC USA FINANCE 8.000% 01/15/11	04/11/2002	J P MORGAN SEC FIXED INC		5,294,650	5,000,000.00	4,993,900	4,993,996	(571)			301,224	301,224	301,111	
269077-AB-9	ESI TRACTEBEL 7.990% 12/30/11	12/31/2002	Redemption 100.0000		36,082	36,082.00	36,082	36,082						2,244	
31331F-AE-1	FEDERAL EXPRESS CORP 7.150% 09/28/12	09/28/2002	Redemption 100.0000		116,608	116,608.00	109,707	111,303	5,305					5,335	
340711-AM-2	FLORIDA GAS 7.625% 12/01/10	07/15/2002	WACHOVIA		6,246,060	6,000,000.00	5,964,180	5,966,178	1,224			278,658	278,658	288,479	
343254-AA-6	FLORIDA WINDSTORM 6.500% 08/25/02	06/12/2002	BANK OF NEW YORK		8,561,880	8,500,000.00	8,666,736	8,602,128	(73,210)			32,962	32,962	448,139	
343254-AA-6	FLORIDA WINDSTORM 6.500% 08/25/02	08/25/2002	Maturity		6,500,000	6,500,000.00	6,360,705	6,453,350	46,650					422,500	
34527R-BW-2	FORD CREDIT AUTO OWNE 5.790% 06/16/03	04/26/2002	BANK OF AMERICA SEC Chi		8,011,563	8,000,000.00	8,115,161	8,071,245	(29,736)			(29,946)	(29,946)	174,987	
345370-BZ-2	FORD MOTOR 6.375% 02/01/29	06/04/2002	Various		22,375,070	26,500,000.00	21,947,360	21,958,976	20,414			395,680	395,680	1,435,969	
362320-AZ-6	GTE CORP 6.840% 04/15/18	05/30/2002	J P MORGAN SEC FIXED INC		6,704,530	7,000,000.00	7,417,550	7,377,434	(5,613)			(667,291)	(667,291)	304,570	
362337-AM-9	GTE CORP NORTH SER H 5.650% 11/15/08	11/19/2002	Various		15,245,050	15,000,000.00	13,891,290	14,089,099	78,145			1,077,806	1,077,806	781,583	
36233R-AG-8	GTE NORTHWEST SER D 5.550% 10/15/08	11/21/2002	SAL SMITH-BARNEY-CHI-FI		5,164,150	5,000,000.00	4,488,100	4,595,157	43,584			525,409	525,409	309,104	
37033L-FQ-4	GENERAL MILLS INC SER 7.000% 09/16/02	09/16/2002	Maturity		7,000,000	7,000,000.00	6,999,440	6,998,977	1,023					491,342	
37045E-AB-4	GEN MOTORS CORP 8.875% 05/15/03	03/07/2002	J P MORGAN SEC FIXED INC		3,141,810	3,000,000.00	2,934,210	2,987,881	1,459			152,469	152,469	86,531	
44179H-AC-9	HOUSEHOLD AUTO 6.330% 06/17/03	04/17/2002	Paydown		524,493	524,493.00	507,857	523,287	1,207					6,353	
44179H-AD-7	HOUSEHOLD AUTO 6.650% 04/17/06	12/17/2002	Paydown		3,521,514	3,521,514.00	3,618,625	3,594,823	(73,308)					153,628	
44440-AA-4	IRE INC HUGHES 10.360% 09/30/12	09/30/2002	Redemption 100.0000		80,319	80,319.00	80,319	80,319						8,321	
44440-AB-2	IRE INC HUGHES 10.360% 09/30/12	09/30/2002	Redemption 100.0000		38,775	38,775.00	38,775	38,775						4,017	
44440-AC-0	IRE INC HUGHES 10.360% 09/30/12	09/30/2002	Redemption 100.0000		81,224	81,224.00	81,224	81,224						8,415	
44440-AD-8	IRE INC HUGHES 10.360% 09/30/12	09/30/2002	Redemption 100.0000		38,357	38,357.00	38,357	38,357						3,974	
456866-AM-4	INGERSOLL-RAND CO 6.443% 11/15/27	09/18/2002	MORGAN STANLEY FIXED INC		4,430,000	4,000,000.00	4,000,000	4,000,000				430,000	430,000	220,494	
461511-BF-3	INVESTORS GNMA MBS 10.875% 10/25/13	01/01/2002	Paydown		940,871	940,871.00	978,506	957,011	(16,139)					8,527	
46623P-AA-2	J P MORGAN CAPITAL 7.540% 01/15/27	02/06/2002	J P MORGAN SEC FIXED INC		5,492,190	5,500,000.00	4,920,095	4,928,926	527			562,737	562,737	237,301	
47731-AA-5	FMHA TEXVILLE 10.500% 12/10/04	12/30/2002	Redemption 100.0000		196,695	196,695.00	197,678	196,892	(197)					19,232	
492919-AA-3	KEYCORP 7.500% 09/15/08	06/12/2002	DEUTSCHE BANK		5,505,800	5,000,000.00	5,081,700	5,054,103	(3,017)			454,714	454,714	283,333	
49337W-AC-4	KEYSPAN CORP 8.000% 11/15/30	10/23/2002	RBC/DAIN		2,342,800	2,000,000.00	1,996,880	1,996,571	187			346,042	346,042	152,444	
549463-AB-3	LUCENT TECHNOLOGY INC 7.250% 07/15/06	03/13/2002	Various		5,106,250	6,000,000.00	5,599,200	5,652,218	12,770			(558,738)	(558,738)	293,625	
549463-AD-9	LUCENT TECHNOLOGY INC 5.500% 11/15/08	03/13/2002	J P MORGAN SEC FIXED INC		3,787,500	5,000,000.00	4,019,200	4,098,493	20,459			(331,451)	(331,451)	93,958	
55262T-ES-8	MBNA MASTER CREDIT 6.400% 01/18/05	05/07/2002	SAL SMITH-BARNEY-EQ-DIRECTED		5,057,617	5,000,000.00	4,934,766	4,981,876	10,339			65,402	65,402	128,889	
58550Q-AB-0	MELLON AUTO GRANTOR T 5.760% 10/17/05	10/15/2002	Paydown		1,576,333	1,576,333.00	1,597,304	1,593,612	(17,279)					55,027	
589929-MU-9	MERRILL LYNCH MTGE 6.950% 06/18/29	12/01/2002	Paydown		764,778	764,778.00	769,557	765,515	(738)					42,098	
590188-ES-3	MERRILL LYNCH & CO 7.000% 04/27/08	08/12/2002	CREDIT SUISSE FIRST BOSTON		3,276,390	3,000,000.00	3,122,130	3,074,500	(6,118)			208,008	208,008	168,000	
590188-FC-7	MERRILL LYNCH & CO 6.250% 01/15/06	08/15/2002	MERRILL LYNCH-NY-FX INC		3,158,160	3,000,000.00	2,613,540	2,824,919	23,873			309,367	309,367	205,729	

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E12.5

L/H

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - Industrial and Miscellaneous (Unaffiliated) (continued)															
60253M-AA-7	MINCS-PILGRAM I LTD	04/25/2002	Paydown		42,714	42,714.00	42,714	42,714							827
605051-AB-7	MISSION ENERGY	06/15/2002	Maturity		3,000,000	3,000,000.00	2,979,030	2,998,248	1,752						121,875
60934N-62-5	FEDERATED PRIME CASH OBLIG FD	01/01/2003	Reclassified		52,616,488		52,616,488	52,616,488							
61910D-CK-6	MORTGAGE CAPITAL	12/01/2002	Paydown		1,188,937	1,188,937.00	1,203,613	1,193,808	(4,870)						49,843
644239-BL-8	NEW ENGLAND TEL & TEL	11/21/2002	LEHMAN BROS FXD INC		5,226,650	5,000,000.00	4,830,050	4,865,099	13,674			347,877	347,877		327,205
645312-AG-4	NEW HOLLAND EQUIPMENT	05/16/2002	BANK of AMERICA SEC Chi		10,230,500	10,000,000.00	10,338,419	10,245,514	(72,375)			57,361	57,361		294,667
645767-AX-2	NJ BELL TEL	02/04/2002	BB&T CAPITAL MKTS		3,353,856	3,300,000.00	3,344,616	3,302,089	(1,013)			52,780	52,780		43,863
65118N-AD-3	NEWCOURT EQUIPMENT	01/22/2002	Redemption	100.0000	9,160,706	9,160,706.00	9,235,249	9,204,544	(43,837)						41,170
652478-AY-4	NEWS AMER HLDGS INC	03/26/2002	SAL SMITH-BARNEY-CHI-FI		4,938,050	5,000,000.00	4,791,150	4,822,223	2,520			113,307	113,307		179,444
652478-BC-1	NEWS AMER HLDGS INC	03/21/2002	Various		26,901,500	26,000,000.00	26,388,760	26,220,824	(5,419)			686,095	686,095		916,367
66416T-AB-1	NORTHEASTERN	01/31/2002	Tax Free Exchange		16,950,000	16,950,000.00	16,950,000	16,950,000							452,239
697933-AK-5	PANAMSAT CORP	01/25/2002	UBS WARBURG		4,887,500	5,000,000.00	4,970,550	4,985,473	338			(98,310)	(98,310)		165,885
70178*-AA-7	FMHA PARNELL WILKINS	07/25/2002	Redemption	100.0000	219,778	219,778.00	219,228	219,698	80						13,230
705220-AD-3	PECO ENERGY TRANSITIO	06/26/2002	BANK of AMERICA SEC Chi		10,498,047	10,000,000.00	10,239,976	10,208,512	(38,248)			327,783	327,783		483,333
713411-AB-2	PEPSICO INC	03/26/2002	J P MORGAN SEC FIXED INC		4,896,850	5,000,000.00	4,941,950	4,955,145	1,286			(59,582)	(59,582)		175,000
72346N-AB-7	PINNACLE HOLDINGS INC	11/01/2002	DISTRIBUTION		701,538	2,000,000.00	400,000	400,000				301,538	301,538		10,091
723551-AF-4	PIONEER AMERICA	01/03/2002	Reorganization		1,125,000	4,000,000.00	1,440,000	1,125,000	315,000			(315,000)	(315,000)		
74531E-AA-0	PUGET SOUND ENERGY IN	04/29/2002	J P MORGAN SEC FIXED INC		20,667,690	23,000,000.00	20,192,230	20,216,086	11,601			440,003	440,003		1,003,275
751277-AS-3	RALSTON-RALSTON PURIN	03/22/2002	J P MORGAN SEC FIXED INC		13,248,113	11,250,000.00	11,042,965	11,047,891	(729)			2,200,951	2,200,951		251,016
760947-XJ-5	RESIDENTIAL FUNDING	12/01/2002	Paydown		2,098,003	2,098,003.00	2,103,166	2,102,787	(4,784)						89,853
775371-AU-1	ROHM & HAAS	04/25/2002	J P MORGAN SEC FIXED INC		2,261,160	2,000,000.00	2,159,960	2,159,789	(868)			102,239	102,239		124,292
807066-AB-1	SCHOLASTIC CORP	11/26/2002	MERRILL LYNCH-NY-FX INC		5,175,000	5,000,000.00	5,142,250	5,053,185	(24,254)			146,069	146,069		337,361
811410-AH-6	CT NATL BK GTD BY CSX	06/25/2002	Redemption	100.0000	53,771	53,771.00	53,771	53,771							2,769
816391-AC-0	SELKIRK COGEN FUNDING	12/26/2002	Redemption	100.0000	245,984	245,984.00	245,984	245,984							16,071
825703-AM-3	SHYPPCO FINANCE CO LL	06/15/2002	Paydown		609,377	609,377.00	609,377	609,377							20,231
860630-AQ-1	STIFEL FINANCIAL CORP	04/30/2002	PRIVATE PLACEMENT		10,000,000	10,000,000.00	10,000,000	10,000,000							333,333
88319W-AS-9	TEXTRON FINANCIAL COR	10/15/2002	Maturity		10,000,000	10,000,000.00	10,331,200	10,218,378	(218,378)						777,833
902494-AF-0	TYSON FOODS INC	02/04/2002	J P MORGAN SEC FIXED INC		6,632,080	7,000,000.00	5,811,330	5,818,787	3,105			810,188	810,188		130,667
912912-AR-3	US WEST CAP FUNDING	01/24/2002	MERRILL LYNCH-NY-FX INC		2,170,925	2,500,000.00	2,457,300	2,460,588	30			(289,693)	(289,693)		33,403
912920-AC-9	US WEST COMMUNICATION	06/03/2002	J P MORGAN SEC FIXED INC		2,460,000	3,000,000.00	2,601,840	2,603,546	1,216			(144,762)	(144,762)		149,531
913903-AM-2	UNIVERSAL HEALTH	04/11/2002	J P MORGAN SEC FIXED INC		4,926,350	5,000,000.00	4,997,400	4,996,850	311			(70,811)	(70,811)		147,188
92857T-AG-2	VODAFONE GROUP PLC	09/09/2002	J P MORGAN SEC FIXED INC		5,530,350	5,000,000.00	4,975,393	4,978,493	1,540			550,317	550,317		416,563
92925T-AA-3	WCG NOTE TRUST	07/15/2002	Tax Free Exchange		5,000,000	5,000,000.00	5,000,000	5,000,000							343,750
929901-83-3	WACHOVIA US TREASURY	05/31/2002	Tax Free Exchange		50,000		50,000	50,000							510
98157D-AK-2	WORLDCOM INC	11/01/2002	Various		2,925,000	20,000,000.00	3,000,000	20,083,033	(17,083,033)			(75,000)	(75,000)		825,000
	Subtotal United States				640,204,300	600,425,193.00	616,574,817	633,901,570	(17,377,801)			23,680,532	23,680,532		28,931,965
Canada															
012873-AK-1	ALBERTA ENERGY	11/01/31	J P MORGAN SEC FIXED INC		5,711,875	5,500,000.00	5,479,605	5,478,789	583			232,503	232,503		237,639
698900-AG-2	PANCANADIAN ENERGY	11/01/31	UBS WARBURG		5,338,150	5,000,000.00	4,980,210	4,979,577	(49)			358,623	358,623		278,000
	Subtotal Canada				11,050,025	10,500,000.00	10,459,815	10,458,366	534			591,126	591,126		515,639
Other Country															
25156P-AB-9	DEUTSCHE TELEKOM	06/15/10	MORGAN STANLEY FIXED INC		3,142,770	3,000,000.00	2,989,710	2,990,382	282			152,106	152,106		142,667
35177P-AC-1	FRANCE TELECOM	03/01/31	Tax Free Exchange		11,980,644	12,000,000.00	11,981,880	11,979,124	1,520						464,667
71645W-AA-9	PETROBRAS INTL FINANC	07/06/11	Tax Free Exchange		10,862,988	11,000,000.00	10,859,940	10,863,894	(906)						750,750
780641-AG-1	KONINKLIJKE	10/01/10	J P MORGAN SEC FIXED INC		4,071,800	4,000,000.00	3,890,040	3,893,714	4,548			173,539	173,539		252,444
780641-AH-9	KONINKLIJKE	10/01/30	Various		18,644,310	17,000,000.00	16,685,917	16,687,028	2,610			1,954,672	1,954,672		1,128,299
	Subtotal Other Country				48,702,512	47,000,000.00	46,407,487	46,414,142	8,054			2,280,317	2,280,317		2,738,827
4599999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)				699,956,837	657,925,193.00	673,442,119	690,774,078	(17,369,213)			26,551,975	26,551,975		32,186,431
Bonds - Credit Tenant Loans															
Credit Tenant Loans															
United States															
235863-AB-3	DANBURY BLDGS ACCEPT	06/01/06	Redemption	100.0000	148,296	148,296.00	148,296	148,296							12,216
	(continues)														

E12.6

H/L

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identifi- cation	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - Credit Tenant Loans (continued)															
	Subtotal United States				148,296	148,296.00	148,296	148,296							12,216
4699999	Subtotal - Bonds - Credit Tenant Loans				148,296	148,296.00	148,296	148,296							12,216
Bonds - Parent, Subsidiaries, and Affiliates															
Parents, Subsidiaries & Affiliates															
United States															
34919#-AA-3	FORT WASH INV ADVIS	6.000% 07/01/04	01/01/2002	Reclassified	4,837,209	4,837,209.00	4,837,209	4,837,209							
94105@-AA-3	WASLIC CO II	1.380% 06/01/03	06/05/2002	Redemption	49,600,000	49,600,000.00	49,600,000	49,600,000							488,615
	Subtotal United States				54,437,209	54,437,209.00	54,437,209	54,437,209							488,615
5399999	Subtotal - Bonds - Parent, Subsidiaries, and Affiliates				54,437,209	54,437,209.00	54,437,209	54,437,209							488,615
6099997	Subtotal - Bonds - Part 4				1,134,908,112	1,087,852,092.00	1,095,620,235	1,115,122,222	(15,904,608)			35,690,501	35,690,501	47,799,160	
6099998	Summary Item from Part 5 for Bonds				979,802,370	841,359,360.00	975,504,130	975,481,547	(22,583)			4,320,823	4,320,823	7,204,608	
6099999	Subtotal - Bonds				2,114,710,482	1,929,211,452.00	2,071,124,365	2,090,603,769	(15,927,191)			40,011,324	40,011,324	55,003,768	
Preferred Stocks - Public Utilities (Unaffiliated)															
PREFERRED STOCK															
Public Utilities (unaffiliated)															
United States															
264399-54-4	DUKE ENERGY CORP DUR 8.00 UNITS	02/25/2002	CAPITAL INSTITUTIONAL SERVICES		20,000,000	451,069	465,760	465,760				(14,691)	(14,691)		9,889
	Subtotal United States				20,000,000	451,069	465,760	465,760				(14,691)	(14,691)		9,889
6199999	Subtotal - Preferred Stocks - Public Utilities (Unaffiliated)				451,069	465,760	465,760	465,760				(14,691)	(14,691)		9,889
Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)															
Banks, Trust & Insurance Companies															
United States															
744320-20-1	PRUDENTIAL FINANCIAL PRU 6.75 11/15/04	04/10/2002	INSTINET		1,500,000	86,292	75,000	75,000				11,292	11,292		802
	Subtotal United States				1,500,000	86,292	75,000	75,000				11,292	11,292		802
Other Country															
002920-AA-4	ABBEY NATIONAL PLC	7.350% Perpet	12/26/2002	Security Withdraw	10,000,000.000	10,267,000	10,267,000	10,267,000							879,958
002920-AB-2	ABBEY NATIONAL PLC	6.700% Perpet	12/26/2002	Security Withdraw	15,000,000.000	14,974,800	14,974,800	14,974,800							1,035,708
638539-AG-1	NATL WESTMINSTER BAN 7.750% Perpet	12/30/2002	Security Withdraw		28,000,000.000	31,751,048	29,431,610	29,431,610				2,319,438	2,319,438		2,616,056
	Subtotal Other Country				53,000,000.000	56,992,848	54,673,410	54,673,410				2,319,438	2,319,438		4,531,722
6299999	Subtotal - Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)				57,079,140	57,079,140	54,748,410	54,748,410				2,330,730	2,330,730		4,532,524
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)															
Industrial & Miscellaneous															
Other Country															
22541A-AA-5	CS FIRST BOSTON LONDO 7.900% Perpet	12/26/2002	Security Withdraw		22,695,000.000	23,935,750	23,935,750	23,935,750							2,066,821
	Subtotal Other Country				22,695,000.000	23,935,750	23,935,750	23,935,750							2,066,821
6399999	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)				23,935,750	23,935,750	23,935,750	23,935,750							2,066,821
6599997	Subtotal - Preferred Stocks - Part 4				81,465,959	81,465,959	79,149,920	79,149,920				2,316,039	2,316,039		6,609,234
6599998	Summary Item from Part 5 for Preferred Stocks				112,767	112,767	115,300	115,300				(2,533)	(2,533)		
6599999	Subtotal - Preferred Stocks				81,578,726	81,578,726	79,265,220	79,265,220				2,313,506	2,313,506		6,609,234

E12.7

L/H

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Common Stocks - Public Utilities (Unaffiliated)															
COMMON STOCK															
Public Utilities (unaffiliated)															
United States															
111620-10-0	BROADWING INC	01/28/2002	Prudential Securities Cinti	42,000.000	362,875		1,068,270	399,000	669,270			(705,395)	(705,395)		
125896-10-0	CMS ENERGY CORP	08/23/2002	Various	265,500.000	3,991,238		7,736,285	6,379,965	1,356,320			(3,745,047)	(3,745,047)		200,727
	Subtotal United States			307,500.000	4,354,113		8,804,555	6,778,965	2,025,590			(4,450,442)	(4,450,442)		200,727
6699999	Subtotal - Common Stocks - Public Utilities (Unaffiliated)				4,354,113		8,804,555	6,778,965	2,025,590			(4,450,442)	(4,450,442)		200,727
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)															
Banks, Trust & Insurance Companies															
United States															
160903-10-0	CHARTER ONE FINANCIAL	05/03/2002	SCHWAB CAPITAL MARKETS	78,550.000	2,741,383		1,752,450	2,132,633	(380,183)			988,934	988,934		32,991
313586-10-9	FNMA	09/20/2002	Various	48,645.000	3,219,455		1,421,542	3,867,278	(2,445,736)			1,797,913	1,797,913		48,159
381197-10-2	GOLDEN STATE BANCORP	01/25/2002	CREDIT SUISSE FIRST BOSTON	16,500.000	464,633		404,049	431,475	(27,426)			60,584	60,584		
534187-10-9	LINCOLN NATIONAL CORP	10/08/2002	Various	131,650.000	4,709,299		5,742,403	6,394,241	(651,837)			(1,033,105)	(1,033,105)		116,960
659424-10-5	NORTH FORK BANCORP	05/13/2002	Various	149,350.000	5,345,320		1,621,879	4,777,707	(3,155,827)			3,723,441	3,723,441		34,008
939322-10-3	WASHINGTON MUTUAL INC	04/10/2002	INSTINET	5,000.000	185,344		146,050	163,500	(17,450)			39,294	39,294		1,250
	Subtotal United States			429,695.000	16,665,434		11,088,373	17,766,834	(6,678,459)			5,577,061	5,577,061		233,368
6799999	Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)				16,665,434		11,088,373	17,766,834	(6,678,459)			5,577,061	5,577,061		233,368
Common Stocks - Industrial and Miscellaneous (Unaffiliated)															
Industrial & Miscellaneous															
United States															
020039-10-3	ALLTEL	01/28/2002	Prudential Securities Cinti	9,100.000	511,400		638,115	561,743	76,372			(126,715)	(126,715)		3,094
032654-10-5	ANALOG DEVICES	11/15/2002	Midwest Research/Pershing	42,900.000	1,181,186		2,425,853	1,904,331	521,522			(1,244,668)	(1,244,668)		
035229-10-3	ANHEUSER-BUSCH COS INC	10/01/2002	Various	84,075.000	4,151,860		3,537,529	3,801,031	(263,502)			614,331	614,331		17,664
060505-10-4	BANK OF AMERICA CORP	01/10/2002	MERRILL-CARSON	22,200.000	1,377,933		943,003	1,397,490	(454,487)			434,931	434,931		
071813-10-9	BAXTER INTL INC	10/02/2002	S. G. COWEN SECURITIES CORP.	64,400.000	1,774,186		1,697,469	3,453,772	(1,756,303)			76,717	76,717		37,481
110122-10-8	BRISTOL-MYERS SQUIBB CO	11/06/2002	SIMMONS	14,000.000	373,649		717,231	714,000	3,231			(343,582)	(343,582)		15,680
171232-10-1	CHUBB	06/04/2002	ISI GROUP	31,100.000	2,261,720		2,186,716	2,145,900	40,816			75,004	75,004		21,459
172908-10-5	CINTAS CORP	12/26/2002	Security Withdraw	696,500.000	3,993,399		3,993,399	33,432,000	(29,438,601)						174,125
172967-10-1	CITIGROUP	09/06/2002	Various	186,200.000	7,850,006		6,103,372	9,261,710	(3,158,338)			1,746,634	1,746,634		36,540
172967-10-1	CITIGROUP	08/21/2002	Spin Off		160,774		160,774	356,232	(195,458)						
204912-10-9	COMPUTER ASSOCIATES INTL INC	02/06/2002	Various	260,000.000	8,498,924		10,292,574	8,967,400	1,325,174			(1,793,650)	(1,793,650)		10,400
208251-50-4	CONOCO INC	01/30/2002	Various	33,000.000	929,530		912,358	933,900	(21,542)			17,172	17,172		
208251-50-4	CONOCO INC	09/03/2002	Tax Free Exchange	270,500.000	6,536,862		6,536,862	7,655,150	(1,118,288)						154,185
313400-30-1	FREDDIE MAC	11/12/2002	SAL SMITH-BARNEY-EQ-DIRECTED	10,000.000	582,792		653,200	654,000	(800)			(70,408)	(70,408)		6,600
421933-10-2	HEALTH MGMT ASSOCIATES INC - A	07/23/2002	S. C. BERNSTEIN	66,750.000	1,138,046		1,209,917	1,228,200	(18,283)			(71,871)	(71,871)		
438516-10-6	HONEYWELL INTERNATIONAL INC	05/15/2002	CAPITAL INSTITUTIONAL SERVICES	79,750.000	3,123,020		2,781,280	2,697,145	84,135			341,740	341,740		14,953
456866-10-2	INGERSOLL-RAND CO *EXCHANGED*	01/03/2002	Tax Free Exchange	197,500.000	8,876,315		8,876,315	8,257,475	618,840						
458140-10-0	INTEL CORPORATION	07/17/2002	Various	16,000.000	448,401		334,080	503,200	(169,120)			114,321	114,321		640
459200-10-1	INTL BUSINESS MACHINES	07/29/2002	Various	43,100.000	3,652,668		4,344,164	5,213,376	(869,212)			(691,495)	(691,495)		9,454
494368-10-3	KIMBERLY CLARK	04/18/2002	S. C. BERNSTEIN	27,600.000	1,776,169		1,485,210	1,650,480	(165,270)			290,959	290,959		16,008
529771-10-7	LEXMARK	06/11/2002	Various	28,100.000	1,685,748		1,145,081	1,657,900	(512,819)			540,667	540,667		
574599-10-6	MASCO CORP	04/29/2002	Various	123,600.000	3,392,146		3,607,608	3,028,200	579,408			(215,462)	(215,462)		28,094
589331-10-7	MERCK & CO INC	04/05/2002	Various	80,000.000	4,466,092		5,266,257	4,704,000	562,257			(800,164)	(800,164)		56,000
590787-10-7	MESSAGE MEDIA INC	01/22/2002	Tax Free Exchange	49,800.000	19,332		19,332	6,972	12,360						
617446-44-8	MORGAN STANLEY	04/29/2002	Various	50,500.000	2,418,154		3,872,967	2,824,970	1,047,997			(1,454,814)	(1,454,814)		23,230
717081-10-3	PFIZER INC	03/21/2002	CANTOR FITZGERALD	15,400.000	615,837		622,776	613,990	9,086			(6,939)	(6,939)		2,002
71713U-10-2	PHARMACIA CORPORATION	07/15/2002	Various	22,000.000	935,701		938,820	938,300	520			(3,119)	(3,119)		5,130
750438-10-3	RADIO SHACK	02/06/2002	CAPITAL INSTITUTIONAL SERVICES	217,500.000	5,994,688		6,807,685	6,546,750	260,935			(812,996)	(812,996)		
78462F-10-3	SPDR TRUST SERIES 1	01/02/2002	CAPITAL INSTITUTIONAL SERVICES	15,000.000	1,712,025		1,603,080	1,714,500	(111,420)			108,945	108,945		5,892
786514-20-8	SAFeway INC	09/03/2002	Various	151,600.000	3,898,274		6,693,039	6,329,300	363,739			(2,794,766)	(2,794,766)		
	(continues)														

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)															
81617A-30-0	TOUCHSTONE BOND FUND-A	12/18/2002	TOUCHSTONE SECURITIES	36,129,280	360,858		338,444	355,873	(17,429)			22,414	22,414		6,877
81617A-70-6	TOUCHSTONE EMERGING GROWTH - A	12/23/2002	TOUCHSTONE SECURITIES	8,931,070	159,269		159,177	170,851	(11,674)			91	91		60
81617A-80-5	TOUCHSTONE INTL EQUITY FUND - A	12/24/2002	TOUCHSTONE SECURITIES	10,233,040	58,095		156,407	71,017	85,390			(98,312)	(98,312)		
81617A-88-8	TOUCHSTONE VALUE PLUS FUND - A -DONT	08/01/2002	TOUCHSTONE SECURITIES	998,791,570	10,443,034		10,957,043	10,507,287	449,755			(514,008)	(514,008)		8,360
81617A-88-8	TOUCHSTONE VALUE PLUS FUND - A -DONT	09/03/2002	Tax Free Exchange	1,085,348,430	11,111,918		11,111,918	11,417,866	(305,947)						
89154W-70-0	TOUCHSTONE MONEY MARKET	05/09/2002	TOUCHSTONE SECURITIES	1,575,485,710	1,575,486		1,575,486	1,575,486							66
89154W-70-0	TOUCHSTONE MONEY MARKET	12/18/2002	TOUCHSTONE SECURITIES	294,301,860											4,325
89154X-30-2	TOUCHSTONE EQUITY FUND	12/24/2002	TOUCHSTONE SECURITIES	17,532,470	153,542		423,374	241,927	181,447			(269,832)	(269,832)		
89154X-30-2	TOUCHSTONE EQUITY FUND	12/18/2002	TOUCHSTONE SECURITIES	4,658,560											
89154X-70-8	TOUCHSTONE GROWTH/VALUE	12/23/2002	TOUCHSTONE SECURITIES	3,737,380	63,089		72,768	72,419	350			(9,680)	(9,680)		
89154X-70-8	TOUCHSTONE GROWTH/VALUE	12/18/2002	TOUCHSTONE SECURITIES	3,972,900											
902124-10-6	TYCO INTERNATIONAL LTD	04/29/2002	CAPITAL INSTITUTIONAL SERVICES	119,000,000	2,002,805		6,566,672	7,009,100	(442,428)			(4,563,867)	(4,563,867)		2,975
90390U-10-2	USA EDUCATION INC ***EXCHANGED***	03/05/2002	Various	59,900,000	5,620,630		1,804,852	5,032,798	(3,227,946)			3,815,778	3,815,778		6,120
916906-10-0	US FREIGHTWAYS CORP	01/28/2002	Prudential Securities Cinti	3,900,000	138,293		148,401	122,460	25,941			(10,108)	(10,108)		364
92343V-10-4	VERIZON COMMUNICATIONS	04/04/2002	MERRILL LYNCH (Jim-D)	43,600,000	1,966,432		2,408,891	2,069,256	339,635			(442,460)	(442,460)		16,786
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	07/30/2002	Various	56,852,500	8,272,657		5,541,434	6,643,215	(1,101,781)			2,731,223	2,731,223		
969457-10-0	WILLIAMS COS INC	07/22/2002	AUTRANET-DELAWARE	50,400,000	110,121		1,396,508	1,286,208	110,300			(1,286,388)	(1,286,388)		20,160
98157D-10-6	WORLDCOM INC WORLDCOM GROUP	04/23/2002	Various	380,650,000	2,204,609		7,505,404	5,359,552	2,145,852			(5,300,795)	(5,300,795)		
	Subtotal United States			7,661,599,770	128,577,675		140,572,845	175,088,432	(34,515,586)			(11,995,172)	(11,995,172)		704,724
	Canada														
559222-40-1	MAGNA INTERNATIONAL INC CL A	04/08/2002	LEHMAN BROTHERS	29,000,000	2,115,977		1,752,908	1,840,630	(87,722)			363,069	363,069		9,860
	Subtotal Canada			29,000,000	2,115,977		1,752,908	1,840,630	(87,722)			363,069	363,069		9,860
	Other Country														
G3921A-10-0	GLOBAL CROSSING LTD	01/25/2002	CREDIT SUISSE FIRST BOSTON	31,950,000	16,294		345,277	26,838	318,439			(328,983)	(328,983)		
Y2573F-10-2	FLEXTRONICS	11/12/2002	Various	249,700,000	2,052,968		4,935,315	5,990,303	(1,054,988)			(2,882,347)	(2,882,347)		
	Subtotal Other Country			281,650,000	2,069,262		5,280,592	6,017,141	(736,549)			(3,211,330)	(3,211,330)		
6899999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				132,762,914		147,606,345	182,946,203	(35,339,857)			(14,843,433)	(14,843,433)		714,584
Common Stocks - Parent, Subsidiaries, and Affiliates															
Parents, Subsidiaries & Affiliates															
United States															
94104*-10-8	WASLIC CO II	12/01/2002	Dissolution of Company	5,000,000	161,835,649		161,835,649	1,820,088,297	(1,658,252,648)						
	Subtotal United States			5,000,000	161,835,649		161,835,649	1,820,088,297	(1,658,252,648)						
6999999	Subtotal - Common Stocks - Parent, Subsidiaries, and Affiliates				161,835,649		161,835,649	1,820,088,297	(1,658,252,648)						
7099997	Subtotal - Common Stocks - Part 4				315,618,110		329,334,922	2,027,580,299	(1,698,245,374)			(13,716,814)	(13,716,814)		1,148,679
7099998	Summary Item from Part 5 for Common Stocks				98,111,132		227,878,700	114,318,775	(113,559,925)			(16,207,643)	(16,207,643)		293,615
7099999	Subtotal - Common Stocks				413,729,242		557,213,622	2,141,899,074	(1,811,805,299)			(29,924,457)	(29,924,457)		1,442,294
7199999	Subtotal - Preferred and Common Stocks				495,307,968		636,478,842	2,221,164,294	(1,811,805,299)			(27,610,951)	(27,610,951)		8,051,528
7299999	TOTALS				2,610,018,450		2,707,603,207	4,311,768,063	(1,827,732,490)			12,400,373	12,400,373	55,003,768	8,051,528

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identifi- cation	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Bonds - U. S. Governments																
BONDS																
US Governments																
United States																
36203W-P6-9	GNMA 30 YR POOL . . . 7.500% 06/15/24	07/12/1994	WASLIC II-CONTRIBUTION	12/02/2002	Paydown	16,152,000	15,628	16,152	16,152	524					101	101
36205F-MQ-3	GNMA 30 YR POOL . . . 7.500% 06/15/24	07/12/1994	WASLIC II-CONTRIBUTION	12/02/2002	Paydown	60,244,000	58,211	60,244	60,244	2,033					377	377
36205H-ZQ-1	GNMA 30 YR POOL . . . 7.500% 07/15/24	07/12/1994	WASLIC II-CONTRIBUTION	12/02/2002	Paydown	570,000	551	570	570	19					4	4
36223H-HR-1	GNMA 30 YR POOL . . . 7.500% 01/15/22	07/12/1994	WASLIC II-CONTRIBUTION	12/02/2002	Paydown	16,188,000	15,691	16,188	16,188	497					101	101
36224F-J2-7	GNMA 30 YR POOL . . . 7.500% 05/15/22	07/12/1994	WASLIC II-CONTRIBUTION	12/02/2002	Paydown	38,499,000	37,311	38,499	38,499	1,188					241	241
36224J-5W-8	GNMA 30 YR POOL . . . 7.500% 01/15/23	07/12/1994	WASLIC II-CONTRIBUTION	12/02/2002	Paydown	30,000	29	30	30	1						
GN0600-3S-2	GNMA DOLLAR ROLL . . . 6.000% 09/15/32	11/06/2002	Various	12/17/2002	BANK of AMERICA SEC Chi	187,144,611.000	188,014,106	188,014,106	188,014,106						631,613	631,613
	Subtotal United States					187,276,294.000	188,141,527	188,145,789	188,145,789	4,262					632,437	632,437
0399999	Subtotal - Bonds - U. S. Governments					187,276,294.000	188,141,527	188,145,789	188,145,789	4,262					632,437	632,437
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																
Special Revenue & Assessment																
United States																
31388U-G6-1	FNMA POOL# 615021 . . . 6.000% 01/01/32	04/09/2002	Bear Stearns & Co.	05/09/2002	Various	7,200,000.000	7,274,006	7,274,707	7,274,006				701	701	14,400	14,400
FN060S-64-2	FNMA DOLLAR ROLL . . . 6.000% 04/01/32	03/07/2002	Various	04/09/2002	Various	49,247,006.000	49,769,741	49,769,741	49,769,741						84,478	82,078
FN0600-3S-2	FNMA DOLLAR ROLL . . . 6.000% 06/01/32	11/06/2002	CREDIT SUISSE FIRST BOSTON	12/09/2002	CREDIT SUISSE FIRST BOSTON	337,529,042.000	341,118,410	341,118,410	341,118,410						740,721	740,721
FN0600-3S-2	FNMA DOLLAR ROLL . . . 6.000% 05/01/32	05/09/2002	Various	06/06/2002	Various	154,941,018.000	158,494,816	158,570,939	158,494,816			76,123		76,123	456,226	309,882
GNR028-1S-Z	GOVERNMENT . . . 6.112% 10/16/42	11/07/2002	GREENWICH CAPITAL	11/29/2002	Tax Free Exchange	3,000,000.000	2,940,138	2,940,138	2,940,138						13,243	13,243
	Subtotal United States					551,917,066.000	559,597,111	559,673,935	559,597,111				76,824	76,824	1,309,068	1,160,324
3199999	Subtotal - Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					551,917,066.000	559,597,111	559,673,935	559,597,111				76,824	76,824	1,309,068	1,160,324
Bonds - Public Utilities (Unaffiliated)																
Public Utilities (unaffiliated)																
United States																
62937M-AC-3	NRG SOUTH CENTRAL . . . 8.962% 03/15/16	01/18/2002	J P MORGAN SEC FIXED INC	09/15/2002	Redemption	100.0000	51,000.000	53,662	51,000	(2,662)					3,428	1,638
842434-CA-8	SOUTHERN CALIF . . . 4.800% 10/01/12	10/02/2002	ABN AMRO-CHICAGO CORP.	10/02/2002	BNP SECURITIES	3,000,000.000	2,996,910	3,018,900	2,996,910			21,990		21,990	2,400	2,400
875127-AU-6	TAMPA ELECTRIC . . . 6.375% 08/15/12	09/09/2002	J P MORGAN SEC FIXED INC	11/18/2002	MORGAN STANLEY FIXED INC	5,000,000.000	5,056,700	5,083,200	5,055,489	(1,211)		27,711		27,711	75,260	14,167
	Subtotal United States					8,051,000.000	8,107,272	8,153,100	8,103,399	(3,873)		49,701		49,701	81,088	18,205
3899999	Subtotal - Bonds - Public Utilities (Unaffiliated)					8,051,000.000	8,107,272	8,153,100	8,103,399	(3,873)		49,701		49,701	81,088	18,205
Bonds - Industrial and Miscellaneous (Unaffiliated)																
Industrial & Miscellaneous																
United States																
001957-BA-6	AMERICAN TEL & . . . 8.000% 11/15/31	01/11/2002	J P MORGAN SEC FIXED INC	08/12/2002	Tax Free Exchange	5,000,000.000	5,313,050	5,311,097	5,311,097	(1,953)					290,000	61,111
17248R-AG-1	CINGULAR WIRELESS . . . 7.125% 12/15/31	04/22/2002	Various	08/28/2002	Tax Free Exchange	16,340,000.000	16,090,548	16,091,133	16,091,133	585					827,893	280,491
17453B-AJ-0	CITIZENS . . . 9.000% 08/15/31	03/15/2002	Tax Free Exchange	12/05/2002	Various	15,000,000.000	15,606,610	16,493,300	15,601,711	(4,899)		891,590		891,590	1,100,000	112,500
195869-AG-7	COLONIAL PIPE . . . 7.630% 04/15/32	06/27/2002	Various	10/11/2002	J P MORGAN SEC FIXED INC	10,000,000.000	10,283,310	11,425,200	10,283,469	159		1,141,731		1,141,731	409,053	67,186
25468P-BW-5	DISNEY . . . 7.000% 03/01/32	02/26/2002	SAL SMITH-BARNEY-CHI-FI	10/29/2002	J P MORGAN SEC FIXED INC	3,000,000.000	3,002,190	3,118,860	3,001,794	(396)		117,066		117,066	141,750	1,750
260543-BJ-1	DOW CHEMICAL CO . . . 7.375% 11/01/29	05/23/2002	J P MORGAN SEC FIXED INC	06/13/2002	MORGAN STANLEY FIXED INC	7,000,000.000	7,395,570	7,514,430	7,395,039	(531)		119,391		119,391	67,399	40,153
340711-AM-2	FLORIDA GAS . . . 7.625% 12/01/10	03/04/2002	J P MORGAN SEC FIXED INC	07/15/2002	WACHOVIA	1,325,000.000	1,293,955	1,379,338	1,294,918	963		84,420		84,420	63,706	26,942
62826N-73-9	THE PIERPONT . . . 12/06/2002		JPM FUNDS	12/09/2002	JPM FUNDS		329,992	329,992							414	
62826N-73-9	THE PIERPONT . . . 11/20/2002		WASLIC II-CONTRIBUTION	12/09/2002	JPM FUNDS		119,413,003	119,413,003	119,413,003						149,961	150,376
62826N-77-0	THE PIERPONT . . . 12/14/2002		JPM FUNDS	12/18/2002	JPM FUNDS		58,784	58,784	58,784							
62826N-77-0	THE PIERPONT . . . 11/26/2002		WASLIC II-CONTRIBUTION	12/14/2002	JPM FUNDS		2,485,098	2,485,098	2,485,098							2,798
66416T-AB-1	NORTHEASTERN . . . 8.812% 10/15/26	01/11/2002	BARCLAYS	01/31/2002	Tax Free Exchange	3,000,000.000	3,095,790	3,095,751	3,095,751	(39)					80,042	64,621
912920-AC-9	US WEST . . . 6.875% 09/15/33	01/24/2002	MERRILL LYNCH-NY-FX INC	06/03/2002	J P MORGAN SEC FIXED INC	3,000,000.000	2,547,150	2,460,000	2,548,140	990		(88,140)		(88,140)	149,531	76,771
962166-AU-8	WEYERHAEUSER CO . . . 7.950% 03/15/25	02/07/2002	Various	05/30/2002	Various	14,000,000.000	14,748,290	15,064,030	14,743,026	(5,264)		321,004		321,004	837,842	422,233
	Subtotal United States					77,665,000.000	201,663,340	204,240,016	201,652,955	(10,385)		2,587,062		2,587,062	4,117,591	1,306,932

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identifi- cation	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Bonds - Industrial and Miscellaneous (Unaffiliated) (continued)																
Canada																
110709-DL-3	PROVINCE OF	6.500% 01/15/26	06/11/2002	J P MORGAN SEC FIXED INC	11/07/2002	CIBC WORLD MKTS	1,450,000.000	1,508,580	1,642,430	1,508,052	(528)		134,377	134,377	78,018	39,009
748148-PD-9	PROVINCE OF	7.125% 02/09/24	05/22/2002	J P MORGAN SEC FIXED INC	09/17/2002	J P MORGAN SEC FIXED INC	5,000,000.000	5,357,650	6,023,900	5,355,437	(2,213)		668,463	668,463	218,698	107,865
	Subtotal Canada						6,450,000.000	6,866,230	7,666,330	6,863,489	(2,741)		802,840	802,840	296,716	146,874
Other Country																
879385-AD-4	TELEFONICA EUROPE	8.250% 09/15/30	03/21/2002	Various	11/15/2002	J P MORGAN SEC FIXED INC	10,000,000.000	11,128,650	11,923,200	11,118,804	(9,846)		804,396	804,396	767,708	190,208
	Subtotal Other Country						10,000,000.000	11,128,650	11,923,200	11,118,804	(9,846)		804,396	804,396	767,708	190,208
4599999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						94,115,000.000	219,658,220	223,829,546	219,635,248	(22,972)		4,194,298	4,194,298	5,182,015	1,644,014
6099998	Subtotal - Bonds						841,359,360.000	975,504,130	979,802,370	975,481,547	(22,583)		4,320,823	4,320,823	7,204,608	3,454,980
Preferred Stocks - Public Utilities (Unaffiliated)																
PREFERRED STOCK																
Public Utilities (unaffiliated)																
United States																
264399-54-4	DUKE ENERGY CORP DUR 8.00 UNITS	01/31/2002	CAPITAL INSTITUTIONAL SERVICES	02/25/2002	CAPITAL INSTITUTIONAL SERVICES	5,000.000	115,300	112,767	115,300			(2,533)	(2,533)	(2,533)		
	Subtotal United States					5,000.000	115,300	112,767	115,300			(2,533)	(2,533)	(2,533)		
6199999	Subtotal - Preferred Stocks - Public Utilities (Unaffiliated)						5,000.000	115,300	112,767	115,300			(2,533)	(2,533)		
6599998	Subtotal - Preferred Stocks						5,000.000	115,300	112,767	115,300			(2,533)	(2,533)		
Common Stocks - Public Utilities (Unaffiliated)																
COMMON STOCK																
Public Utilities (unaffiliated)																
United States																
111620-10-0	BROADWING INC	03/05/2002	MORGAN STANLEY HI-YLD	04/23/2002	UBS PAINWEBBER	28,000.000	198,394	201,314	198,394			2,920	2,920	2,920		
111620-10-0	BROADWING INC	05/17/1982	WASLIC II-CONTRIBUTION	12/17/2002	KENNEY & CO, LLC	138,587.000	274,403	547,402	109,431	(164,972)		437,971	437,971	437,971		
111620-10-0	BROADWING INC	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	44,800.000	168,000	168,000	168,000							
125896-10-0	CMS ENERGY CORP	04/19/2002	UBSPAINE WEB-NY-EQUITY	08/23/2002	SAL SMITH-BARNEY-VARIOUS	8,750.000	186,638	96,230	186,638			(90,408)	(90,408)	(90,408)	4,769	
125896-10-0	CMS ENERGY CORP	02/02/2000	COLUMBUS LIFE INS	05/16/2002	CAPITAL INSTITUTIONAL SERVICES	24,700.000	503,880	388,166	503,880			(115,714)	(115,714)	(115,714)	9,016	
172474-10-8	CINERGY	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	16,400.000	550,220	550,220	550,220							
25746U-10-9	DOMINION RESOURCES	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	16,500.000	901,065	901,065	901,065							
	Subtotal United States					277,737.000	2,782,600	2,852,397	2,617,628	(164,972)		234,769	234,769	234,769	13,785	
6699999	Subtotal - Common Stocks - Public Utilities (Unaffiliated)						277,737.000	2,782,600	2,852,397	2,617,628	(164,972)		234,769	234,769	13,785	
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)																
Banks, Trust & Insurance Companies																
United States																
160903-10-0	CHARTER ONE FINANCIAL	04/19/2002	UBSPAINE WEB-NY-EQUITY	05/01/2002	INSTINET	6,400.000	222,080	224,364	222,080			2,284	2,284	2,284		
160903-10-0	CHARTER ONE FINANCIAL	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	36,400.000	1,046,864	1,046,864	1,046,864							
174420-10-9	CITIZENS BKG CORP MICH	10/29/2002	HOWE BARNES	12/02/2002	HOWE BARNES	21,000.000	497,070	545,984	497,070			48,914	48,914	48,914		
200340-10-7	COMERICA INC	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	17,100.000	748,125	748,125	748,125							
313586-10-9	FNMA	07/10/2002	Various	09/20/2002	Various	27,475.000	2,216,720	1,867,249	2,216,720			(349,471)	(349,471)	(349,471)	25,501	
313586-10-9	FNMA	03/21/1995	COLUMBUS LIFE INS	09/20/2002	GOLDMAN SACHS	10,600.000	847,258	690,508	847,258			(156,750)	(156,750)	(156,750)	3,498	
313586-10-9	FNMA	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	5,300.000	351,602	351,602	351,602							
316773-10-0	FIFTH THIRD BANCORP	02/03/1981	WASLIC II-CONTRIBUTION	12/26/2002	Security Withdraw	1,603,900.000	98,206,797	925,969	925,969	(97,280,828)						
534187-10-9	LINCOLN NATIONAL CORP	10/15/2001	COLUMBUS LIFE INS	10/07/2002	S. C. BERNSTEIN	16,400.000	800,320	439,969	800,320			(360,351)	(360,351)	(360,351)	5,248	
534187-10-9	LINCOLN NATIONAL CORP	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	11,100.000	354,090	354,090	354,090							
659424-10-5	NORTH FORK BANCORP	12/03/1996	COLUMBUS LIFE INS	05/24/2002	FOX PITT KELTON INC	5,100.000	193,392	200,977	193,392			7,585	7,585	7,585		
89420G-10-9	TRAVELERS PROPERTY CASUALTY CL TAP	08/21/2002	Spin Off	09/16/2002	INSTINET	7,100.630	110,519	109,884	110,519			(635)	(635)	(635)		
89420G-40-6	TRAVELERS PROPERTY CASUALTY CL TAP	08/21/2002	Spin Off	08/22/2002	INSTINET	14,588.630	227,066	240,485	227,066			13,419	13,419	13,419		
902973-30-4	U S BANCORP	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	35,800.000	770,058	770,058	770,058							
	(continues)															

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identifi- cation	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated) (continued)																
	Subtotal United States					1,818,264,260	106,591,961	8,516,128	9,311,133	(97,280,828)		(795,005)	(795,005)		34,247	
	Other Country															
G0070K-10-3	ACE LTD	07/10/2002	Various	10/18/2002	FOX PITT KELTON INC	92,550,000	3,151,980	3,182,143	3,151,980				30,163	30,163	31,374	
	Subtotal Other Country					92,550,000	3,151,980	3,182,143	3,151,980				30,163	30,163	31,374	
6799999	Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)						109,743,941	11,698,271	12,463,113	(97,280,828)		(764,842)	(764,842)		65,621	
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																
	Industrial & Miscellaneous															
	United States															
00184A-10-5	AOL TIME WARNER INC	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	39,600,000	521,928	521,928	521,928							
013817-10-1	ALCOA INC	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	29,300,000	675,072	675,072	675,072							
020039-10-3	ALLTEL	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	11,100,000	581,529	581,529	581,529							
032654-10-5	ANALOG DEVICES	04/19/2002	UBSPAINE WEB-NY-EQUITY	10/18/2002	INSTINET	4,200,000	174,552	106,391	174,552				(68,161)	(68,161)		
032654-10-5	ANALOG DEVICES	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	12,800,000	324,608	324,608	324,608							
035229-10-3	ANHEUSER-BUSCH COS INC	05/08/2001	COLUMBUS LIFE INS	10/01/2002	Various	18,200,000	958,048	926,448	958,048				(31,600)	(31,600)	5,675	
035229-10-3	ANHEUSER-BUSCH COS INC	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	20,200,000	965,560	965,560	965,560							
05548J-10-6	BJ'S WHOLESALE CLUB INC	07/10/2002	Various	12/20/2002	Various	107,500,000	4,637,391	1,967,270	4,637,391				(2,670,121)	(2,670,121)		
05548J-10-6	BJ'S WHOLESALE CLUB INC	03/01/2002	COLUMBUS LIFE INS	12/20/2002	MCDONALD & CO	10,900,000	481,562	193,053	481,562				(288,509)	(288,509)		
060505-10-4	BANK OF AMERICA CORP	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	16,900,000	1,178,775	1,178,775	1,178,775							
071813-10-9	BAXTER INTL INC	07/23/2002	Various	10/03/2002	UBSPAINE WEB-NY-EQUITY	63,900,000	2,061,182	1,637,490	2,061,182				(423,692)	(423,692)		
071813-10-9	BAXTER INTL INC	03/06/2000	COLUMBUS LIFE INS	10/03/2002	Various	6,700,000	376,205	179,965	376,205				(196,240)	(196,240)		
110122-10-8	BRISTOL-MYERS SQUIBB CO	04/19/2002	UBSPAINE WEB-NY-EQUITY	11/06/2002	SIMMONS	4,500,000	146,385	120,101	146,385				(26,284)	(26,284)	2,520	
110122-10-8	BRISTOL-MYERS SQUIBB CO	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	31,500,000	743,085	743,085	743,085							
126650-10-0	CVS CORP	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	28,400,000	693,812	693,812	693,812							
14149Y-10-8	CARDINAL HEALTH INC	06/11/2002	Various	11/13/2002	Various	39,300,000	2,575,351	2,688,580	2,575,351				113,229	113,229	2,065	
14149Y-10-8	CARDINAL HEALTH INC	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	8,800,000	521,488	521,488	521,488							
149123-10-1	CATERPILLAR INC	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	9,400,000	436,160	436,160	436,160							
166764-10-0	CHEVRONTXACO CORPORATION	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	9,200,000	613,180	613,180	613,180							
171232-10-1	CHUBB	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	12,200,000	646,234	646,234	646,234							
17275R-10-2	CISCO SYSTEMS	04/18/2002	Various	11/15/2002	Various	41,000,000	633,729	543,806	633,729				(89,923)	(89,923)		
172967-10-1	CITIGROUP	05/01/2002	Various	08/06/2002	SAL SMITH-BARNEY-VARIOUS	10,000,000	452,550	306,891	452,550				(145,659)	(145,659)	3,600	
172967-10-1	CITIGROUP	07/10/2002	Various	08/21/2002	Spin Off		134,893	134,893	134,893							
172967-10-1	CITIGROUP	09/24/1998	COLUMBUS LIFE INS	08/21/2002	Spin Off		41,918	41,918	41,918							
172967-10-1	CITIGROUP	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	16,400,000	598,600	598,600	598,600							
208251-50-4	CONOCO INC	07/10/2002	Various	09/03/2002	Tax Free Exchange	11,050,000	310,433	310,433	310,433						3,886	
208251-50-4	CONOCO INC	10/08/2001	COLUMBUS LIFE INS	09/03/2002	Tax Free Exchange	26,600,000	750,652	750,652	750,652						10,108	
20825C-10-4	CONOCOPHILLIPS	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	18,800,000	923,832	923,832	923,832							
20825C-10-4	CONOCOPHILLIPS	09/03/2002	Tax Free Exchange	09/16/2002	Various	0.760	43	39	43				(4)	(4)		
212485-10-6	CONVERGYS CORP	05/26/1987	WASLIC II-CONTRIBUTION	12/26/2002	Security Withdraw	1,181,500,000	17,757,945	1,643,820	1,643,820	(16,114,125)						
258609-30-4	DOUBLECLICK INC	01/22/2002	Tax Free Exchange	01/22/2002	Cash Adjustment	0.090	2	1	2				(1)	(1)		
263534-10-9	DJ PONT EI DE NEMOURS & CO	04/19/2002	UBSPAINE WEB-NY-EQUITY	04/25/2002	CAPITAL INSTITUTIONAL SERVICES	5,200,000	246,584	229,427	246,584				(17,157)	(17,157)		
263534-10-9	DJ PONT EI DE NEMOURS & CO	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	22,300,000	951,095	951,095	951,095							
293637-10-4	ENTERASYS NETWORKS INC	01/24/2002	BANK of AMERICA SEC Mont	03/19/2002	INSTINET	156,000,000	1,600,591	678,366	1,600,591				(922,225)	(922,225)		
294741-10-3	EOP OPERATING LP	10/24/2002	Prudential Securities Cinti	12/10/2002	UBSPAINE WEB-NY-EQUITY	20,400,000	501,716	530,180	501,716				28,464	28,464		
30231G-10-2	EXXON MOBIL CORP	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	19,400,000	687,148	687,148	687,148							
313400-30-1	FREDDIE MAC	09/18/2002	Various	11/12/2002	SAL SMITH-BARNEY-EQ-DIRECTED	12,000,000	729,340	699,351	729,340				(29,989)	(29,989)	1,650	
313400-30-1	FREDDIE MAC	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	17,600,000	1,056,528	1,056,528	1,056,528							
31410H-10-1	FEDERATED DEPT STORES	04/19/2002	UBSPAINE WEB-NY-EQUITY	05/09/2002	INSTINET	4,400,000	184,624	182,445	184,624				(2,179)	(2,179)		
31410H-10-1	FEDERATED DEPT STORES	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	20,200,000	563,580	563,580	563,580							
369604-10-3	GEN ELECTRIC CO	04/24/2002	UBSPAINE WEB-NY-EQUITY	08/27/2002	Bear Stearns & Co	9,000,000	298,890	288,621	298,890				(10,269)	(10,269)	1,620	
369604-10-3	GEN ELECTRIC CO	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	16,300,000	412,879	412,879	412,879							
38141G-10-4	GOLDMAN SACHS	07/10/2002	Various	07/18/2002	Various	30,175,000	2,548,246	2,258,397	2,548,246				(289,849)	(289,849)	3,262	
	(continues)															

E13.2

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identifi- cation	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)																
38141G-10-4	GOLDMAN SACHS	04/22/2002	COLUMBUS LIFE INS	07/18/2002	GREENTREE BROKERAGE	2,900,000	223,909	217,345	223,909				(6,564)	(6,564)	338	
401698-10-5	GUIDANT CORP	07/10/2002	Various	12/18/2002	GERARD KLAUER	55,245,000	2,108,145	1,714,510	2,108,145				(393,635)	(393,635)		
401698-10-5	GUIDANT CORP	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	11,900,000	359,618	359,618	359,618							
421933-10-2	HEALTH MGMT ASSOCIATES INC - A	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	37,500,000	678,750	678,750	678,750							
428236-10-3	HEWLETT PACKARD	03/05/2002	MORGAN STANLEY HI-YLD	10/29/2002	CREDIT SUISSE FIRST BOSTON	15,000,000	312,150	223,343	312,150				(88,807)	(88,807)	2,400	
428236-10-3	HEWLETT PACKARD	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	79,600,000	1,466,232	1,466,232	1,466,232							
437076-10-2	HOME DEPOT	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	37,300,000	902,660	902,660	902,660							
438516-10-6	HONEYWELL INTERNATIONAL INC	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	12,200,000	275,842	275,842	275,842							
458140-10-0	INTEL CORPORATION	04/19/2002	Various	07/17/2002	ISI GROUP	11,300,000	351,521	217,127	351,521				(134,394)	(134,394)	226	
458140-10-0	INTEL CORPORATION	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	24,800,000	416,144	416,144	416,144							
459200-10-1	INTL BUSINESS MACHINES	04/19/2002	UBSPAINE WEB-NY-EQUITY	10/18/2002	INSTINET	3,100,000	276,086	224,557	276,086				(51,529)	(51,529)	930	
459200-10-1	INTL BUSINESS MACHINES	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	5,600,000	446,656	446,656	446,656							
460690-10-0	INTERPUBLIC GROUP	07/10/2002	Various	10/28/2002	Various	201,475,000	6,666,918	2,462,690	6,666,918				(4,204,228)	(4,204,228)	38,159	
460690-10-0	INTERPUBLIC GROUP	04/18/2002	COLUMBUS LIFE INS	10/28/2002	LEHMAN BROTHERS	20,600,000	690,718	256,888	690,718				(433,830)	(433,830)	3,914	
464287-55-6	ISHARES DJ US TEL	04/11/2002	INSTINET	11/06/2002	CANTOR FITZGERALD	8,200,000	592,917	441,885	592,917				(151,033)	(151,033)		
46625H-10-0	J P MORGAN CHASE	03/01/2002	CAPITAL INSTITUTIONAL SERVICES	09/18/2002	Various	73,700,000	2,176,251	1,684,297	2,176,251				(491,955)	(491,955)	39,236	
46625H-10-0	J P MORGAN CHASE	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	19,400,000	469,480	469,480	469,480							
494368-10-3	KIMBERLY CLARK	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	21,100,000	991,067	991,067	991,067							
501044-10-1	KROGER CO	01/08/2002	CAPITAL INSTITUTIONAL SERVICES	03/22/2002	CANTOR FITZGERALD	25,000,000	504,000	558,792	504,000				54,792	54,792		
502161-10-2	LSI LOGIC CORP	04/19/2002	Various	11/07/2002	Various	52,500,000	865,424	361,553	865,424				(503,871)	(503,871)		
502161-10-2	LSI LOGIC CORP	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	47,200,000	269,040	269,040	269,040							
524908-10-0	LEHMAN BROTHERS HOLDINGS	04/19/2002	UBSPAINE WEB-NY-EQUITY	05/09/2002	INSTINET	2,600,000	165,828	167,539	165,828				1,711	1,711		
524908-10-0	LEHMAN BROTHERS HOLDINGS	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	11,900,000	659,260	659,260	659,260							
529771-10-7	LEXMARK	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	16,300,000	1,021,032	1,021,032	1,021,032							
564055-10-1	MANOR CARE INC	07/10/2002	Various	10/01/2002	Various	213,000,000	4,461,187	4,466,968	4,461,187				5,781	5,781		
564055-10-1	MANOR CARE INC	02/21/2002	COLUMBUS LIFE INS	08/13/2002	SIMMONS	21,900,000	565,020	476,817	565,020				(88,204)	(88,204)		
574599-10-6	MASCO CORP	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	41,600,000	885,248	885,248	885,248							
580135-10-1	MCDONALDS	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	58,600,000	907,128	907,128	907,128							
594918-10-4	MICROSOFT CORP	03/21/2002	CANTOR FITZGERALD	11/15/2002	BANK OF AMERICA SEC Mont	2,000,000	120,938	112,321	120,938				(8,617)	(8,617)		
617446-44-8	MORGAN STANLEY	04/17/2002	FOX PITT KELTON INC	05/06/2002	Various	35,500,000	1,971,997	1,668,340	1,971,997				(303,656)	(303,656)		
717081-10-3	PFIZER INC	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	31,300,000	982,194	982,194	982,194							
723643-30-0	PIONEER COMPANIES INC	01/03/2002	NONE	05/29/2002	CIBC WORLD MKTS	56,540,000	797,126	93,291	797,126				(703,835)	(703,835)		
78387G-10-3	SBC COMMUNICATIONS	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	19,500,000	542,100	542,100	542,100							
786514-20-8	SAFEWAY INC	07/10/2002	Various	09/03/2002	Various	6,175,000	262,093	167,603	262,093				(94,490)	(94,490)		
786514-20-8	SAFEWAY INC	10/08/2001	COLUMBUS LIFE INS	09/03/2002	Morgan Stanley	15,300,000	662,184	386,641	662,184				(275,543)	(275,543)		
81617A-30-0	TOUCHSTONE BOND FUND-A	12/18/2002	Stock Split	12/18/2002	TOUCHSTONE SECURITIES	0.070										
81617A-70-6	TOUCHSTONE EMERGING GROWTH - A	12/18/2002	Stock Split	12/23/2002	TOUCHSTONE SECURITIES	0.720										
81617A-80-5	TOUCHSTONE INTL EQUITY FUND - A	12/18/2002	Stock Split	12/24/2002	TOUCHSTONE SECURITIES	349,600										
81617A-88-8	TOUCHSTONE VALUE PLUS FUND - A	03/06/2002	Various	04/19/2002	TOUCHSTONE SECURITIES	71,616,250	758,360	749,106	758,360				(9,255)	(9,255)		
81617A-88-8	TOUCHSTONE VALUE PLUS FUND - A	08/23/2002	TOUCHSTONE SECURITIES	09/03/2002	Tax Free Exchange	50,375,370	472,255	472,255	472,255							
89154W-70-0	TOUCHSTONE MONEY MARKET	11/13/2002	Various	12/20/2002	TOUCHSTONE SECURITIES	14,268,645,490	14,268,645	14,268,645	14,268,645						44,873	
89154W-70-0	TOUCHSTONE MONEY MARKET	12/02/2002	Various	12/18/2002	TOUCHSTONE SECURITIES	57,220,700									508	
89154X-30-2	TOUCHSTONE EQUITY FUND	12/13/2002	TOUCHSTONE SECURITIES	12/18/2002	TOUCHSTONE SECURITIES	3,011,590										
89154X-70-8	TOUCHSTONE GROWTH/VALUE	12/13/2002	TOUCHSTONE SECURITIES	12/18/2002	TOUCHSTONE SECURITIES	1,309,630										
89154X-84-9	TOUCHSTONE Value Plus Fund A	08/30/2002	TOUCHSTONE SECURITIES	12/24/2002	TOUCHSTONE SECURITIES	2,442,410	20,337	18,039	20,337				(2,297)	(2,297)		
89154X-84-9	TOUCHSTONE Value Plus Fund A	12/13/2002	TOUCHSTONE SECURITIES	12/18/2002	TOUCHSTONE SECURITIES	1,696,150										
89154X-84-9	TOUCHSTONE Value Plus Fund A	09/03/2002	Tax Free Exchange	12/02/2002	TOUCHSTONE SECURITIES	2,203,140	27,639	17,749	27,639				(9,890)	(9,890)		
89154X-84-9	TOUCHSTONE Value Plus Fund A	09/03/2002	Tax Free Exchange	12/18/2002	TOUCHSTONE SECURITIES	21,630,270										
902124-10-6	TYCO INTERNATIONAL LTD	06/17/2002	Various	07/25/2002	Various	30,700,000	578,612	351,947	578,612				(226,665)	(226,665)	259	
902124-10-6	TYCO INTERNATIONAL LTD	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	24,700,000	394,953	394,953	394,953							
916906-10-0	US FREIGHTWAYS CORP	04/19/2002	UBSPAINE WEB-NY-EQUITY	06/27/2002	INSTINET	3,000,000	107,280	112,375	107,280				5,095	5,095	280	
916906-10-0	US FREIGHTWAYS CORP	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	15,000,000	436,200	436,200	436,200							

(continues)

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identifi- cation	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)																
92343V-10-4	VERIZON COMMUNICATIONS	04/19/2002	UBSPAINE WEB-NY-EQUITY	11/14/2002	INSTINET	3,900.000	164,034	148,118	164,034				(15,916)	(15,916)	3,003	
92343V-10-4	VERIZON COMMUNICATIONS	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	16,100.000	635,950	635,950	635,950							
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	04/19/2002	UBSPAINE WEB-NY-EQUITY	06/14/2002	INSTINET	3,100.000	221,960	251,185	221,960				29,225	29,225		
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	10,700.000	774,680	774,680	774,680							
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	03/18/2002	Stock Split	07/30/2002	Various	56,852.500										
969457-10-0	WILLIAMS COS INC	07/10/2002	Various	07/22/2002	AUTRANET-DELAWARE	70,450.000	1,735,894	153,929	1,735,894				(1,581,965)	(1,581,965)	27,840	
969457-10-0	WILLIAMS COS INC	01/25/2002	COLUMBUS LIFE INS	07/22/2002	AUTRANET-DELAWARE	12,700.000	272,415	27,749	272,415				(244,666)	(244,666)	2,540	
98157D-10-6	WORLDCOM INC WORLDCOM GROUP	01/28/2002	Prudential Securities Cinti	03/15/2002	JOHNSON RICE	97,500.000	1,200,167	712,987	1,200,167				(487,179)	(487,179)		
983024-10-0	WYETH	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	16,800.000	635,208	635,208	635,208							
G4776G-10-1	INGERSOLL-RAND CO	06/27/2002	Various	11/08/2002	ISI GROUP	8,600.000	421,881	344,076	421,881				(77,805)	(77,805)	2,482	
G4776G-10-1	INGERSOLL-RAND CO	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	21,400.000	917,418	917,418	917,418							
G4776G-10-1	INGERSOLL-RAND CO	01/03/2002	Tax Free Exchange	03/28/2002	Various	65,200.000	2,944,396	3,159,602	2,944,396				215,207	215,207	12,835	
G90078-10-9	TRANSOCEAN INC	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	25,100.000	622,229	622,229	622,229							
	Subtotal United States					18,383,064.740	113,355,301	81,892,989	97,241,176	(16,114,125)			(15,348,187)	(15,348,187)	214,209	
	Canada															
559222-40-1	MAGNA INTERNATIONAL INC CL A	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	16,800.000	938,616	938,616	938,616							
	Subtotal Canada					16,800.000	938,616	938,616	938,616							
	Other Country															
Y2573F-10-2	FLEXTRONICS	04/19/2002	Various	11/07/2002	Various	38,200.000	676,733	347,350	676,733				(329,383)	(329,383)		
Y2573F-10-2	FLEXTRONICS	12/26/2002	LAC-EPA	12/26/2002	LAC-EPA	44,100.000	381,509	381,509	381,509							
	Subtotal Other Country					82,300.000	1,058,242	728,859	1,058,242				(329,383)	(329,383)		
6899999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						115,352,159	83,560,464	99,238,034	(16,114,125)			(15,677,570)	(15,677,570)	214,209	
7099998	Subtotal - Common Stocks						227,878,700	98,111,132	114,318,775	(113,559,925)			(16,207,643)	(16,207,643)	293,615	
7199999	Subtotal - Preferred and Common Stocks						227,994,000	98,223,899	114,434,075	(113,559,925)			(16,210,176)	(16,210,176)	293,615	
7299999	TOTALS						1,203,498,130	1,078,026,269	1,089,915,622	(113,582,508)			(11,889,353)	(11,889,353)	7,498,223	3,454,980

E13.4

H/7

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 NAIC Company Code or Alien Insurer Identification Number	4 NAIC Valuation Method (See SVO Purposes and Procedures manual)	5 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	6 Total Amount of Such Intangible Assets	7 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
							8 Number of Shares	9 % of Outstanding
Common Stocks - U. S. Life Insurer								
95956*-10-4	WESTERN SOUTHERN ASSURANCE COMPANY			N/A		374,270,398	2,500,000.000	100.000
19933*-10-2	COLUMBUS LIFE INSURANCE COMPANY			No		285,146,559	10,000,000.000	100.000
45824*-10-5	INTEGRITY LIFE INSURANCE COMPANY			No		226,591,813	1,500,000.000	100.000
1199999	- Subtotal - Common Stocks - U. S. Life Insurer			N/A		886,008,770		
Common Stocks - Other Affiliates								
00167*-10-5	AM CONCEPTS, INC			No			5,000.000	100.000
34919*-10-5	FT WASHINGTON INVESTMENT ADVISORS, INC			No		1,102,595	1,000.000	100.000
95953*-10-3	WESTERN-SOUTHERN AGENCY			No		10,143	990.000	99.000
95954*-10-2	WESTERN-SOUTHERN AGENCY SERVICES, INC			No		1,000	1,000.000	100.000
95706*-10-7	WESTAD, INC			No		74,447	500.000	100.000
96154*-10-8	WESTTAX, INC			No		11,322	10,000.000	100.000
1599999	- Subtotal - Common Stocks - Other Affiliates			N/A		1,199,507		
1699999	- Subtotal - Common Stocks					887,208,277		
1799999	- TOTALS					887,208,277		

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ 2,578,199,525
2. Total amount of intangible assets nonadmitted \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 6, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
Common Stocks					
19517*-10-6	COLMAIN PROPERTIES, INC	COLUMBUS LIFE INSURANCE COMPANY		500.000	100.000
12477*-10-9	CAI HOLDING COMPANY, INC	COLUMBUS LIFE INSURANCE COMPANY		1,000.000	100.000
34918*-10-6	FORT WASHINGTON BROKAGE SERVICES	WESTERN-SOUTHERN LIFE ASSURANCE COMPANY		150.000	100.000
89155@-10-4	TOUCHSTONE SECURITIES, INC	WESTERN-SOUTHERN LIFE ASSURANCE COMPANY		1,000.000	100.000
44951*-10-3	IFS FINANCIAL SERVICES, INC	WESTERN-SOUTHERN LIFE ASSURANCE COMPANY		1,000.000	100.000
63654@-10-5	NATIONAL INTEGRITY LIFE INSURANCE CO	INTEGRITY LIFE INSURANCE COMPANY		200,000.000	100.000
88903*-10-9	TODD INVESTMENT ADVISORS CL A	FORT WASHINGTON INVESTMENT ADVISORS		118.000	100.000
88903*-11-7	TODD INVESTMENT ADVISORS CL B	FORT WASHINGTON INVESTMENT ADVISORS		137.000	100.000
0299999	- Subtotal - Common Stocks				

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	3 Date Acquired	4 Name of Vendor	Interest		7 Maturity Date	8 Book/Adjusted Carrying Value	9 Increase (Decrease) by Adjustment (a)	10 Increase (Decrease) by Foreign Exchange Adjustment	11 Par Value	12 Actual Cost	Interest		15 Paid for Accrued Interest	16 NAIC Desig- nation	17 Effective Rate of Interest
				5 Rate of	6 How Paid							13 Amount Due and Accrued Dec. 31 of Current Year on Bonds Not in Default	14 Gross Amount Received			
				Parent, Subsidiaries and Affiliates Bonds - Issuer Obligations												
BONDS																
Parents, Subsidiaries & Affiliates																
Issuer Obligations (IO)																
United States																
00167#-AA-3	AM CONCEPTS INC	07/03/1990	W-S LIFE INSUR	10.500	JL		2,459,796			2,459,796	2,459,796	125,552			5Z	10.500
34919#-AA-3	FT WASHINGTON INVESTMENT ADVIS	04/27/1999	W-S GEN	6.000	JAJO		4,837,209			4,837,209	4,837,209	72,558	290,233		1Z	6.000
	Subtotal United States						7,297,005			7,297,005	7,297,005	198,110	290,233			
4799999	- Parent, Subsidiaries and Affiliates Bonds - Issuer Obligations															
							7,297,005			7,297,005	7,297,005	198,110	290,233			
5399999	- Subtotal - Parent, Subsidiaries and Affiliates Bonds															
							7,297,005			7,297,005	7,297,005	198,110	290,233			
5499999	- Total Bonds - Subtotal - Issuer Obligations															
							7,297,005			7,297,005	7,297,005	198,110	290,233			
6099999	- TOTAL - Bonds															
							7,297,005			7,297,005	7,297,005	198,110	290,233			
Exempt Money Market Mutual Funds																
Exempt Money Market Mutual Funds																
299920-43-9	EVERGREEN TSY MONEY MARKET	05/31/2002	Tax Free Exchange			12/31/2003	50,000			50,000	50,000		350			
7799999	- Subtotal - Exempt Money Market Mutual Funds															
							50,000			50,000	50,000		350			
Class One Money Market Mutual Funds																
Class One Money Market Mutual Funds																
60934N-62-5	FEDERATED PRIME CASH OBLIG FD	12/30/2002	FEDERATED			12/31/2003										(2)
60934N-62-5	FEDERATED PRIME CASH OBLIG FD	12/30/2002	FEDERATED			12/31/2003	119,185,000			119,185,000	119,185,000		7,285			
7899999	- Subtotal - Class One Money Market Mutual Funds															
							119,185,000			119,185,000	119,185,000		7,283			
8099999	- TOTALS															
							126,532,005			126,532,005	126,532,005	198,110	297,866			

(a) Includes \$ other than accrual of discount and amortization of premium.

Page E16

Sch. DB, Pt. A, Sn. 1, Financial Options Owned
NONE

Sch. DB, Pt. A, Sn. 2, Financial Options Acquired
NONE

Page E17

Sch. DB, Pt. A, Sn. 3, Financial Options Terminated
NONE

Sch. DB, Pt. B, Sn. 1, Written and In-Force
NONE

Page E18

Sch. DB, Pt. B, Sn. 2, Financial Options Written
NONE

Sch. DB, Pt. B, Sn. 3, Financial Options Terminated
NONE

SCHEDULE DB - PART C - SECTION 1

Showing all Collar, Swap and Forwards Open December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)	Book Value	*	Statement Value	Fair Value	Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income	Potential Exposure
Swaps - Hedging Transactions														
INTEREST RATE SWAP - 4.29%	45,000,000	08/01/2003	4.29%	08/20/2001	MORGAN STANLEY					(750,114)			(1,073,625)	171,000
FIXED FOR FED FUNDS OPEN														
0599999 - Subtotal - Swaps - Hedging Transactions										(750,114)			(1,073,625)	171,000
0899999 - TOTAL - Swaps										(750,114)			(1,073,625)	171,000
2599999 - Subtotal - Hedging Transactions										(750,114)			(1,073,625)	171,000
9999999 - TOTALS										(750,114)			(1,073,625)	171,000

SCHEDULE DB - PART C - SECTION 2

Showing all Collar, Swap and Forwards Opened During Current Year

1	2	3	4	5	6	7
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)
NONE						

SCHEDULE DB - PART C - SECTION 3

Showing all Collar, Swap and Forwards Terminated During Current Year

1 Description	2 Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index Rec (Pay)	5 Date of Opening Position or Agreement	6 Exchange or Counterparty	7 Cost or (Consideration Received)	8 Indicate Exercise, Expiration, Maturity or Sale	9 Termination Date	10 Book Value	11 *	12 Consideration Received or (Paid) on Terminations	13 Increase/ (Decrease) by Adjustment	Gain/ (Loss) on Termination			17 Other Investment/ Miscellaneous Income
													14 Recognized	15 Used to Adjust Basis of Hedged Item	16 Deferred	
Swaps - Hedging Transactions																
INTEREST RATE SWAP - 90 DAY T-BILL FIXED FOR USD-LIBOR-BBA	50,000,000	02/28/2002	90 DAY T-BILL	02/28/2000	CHASE MANHATTAN		MATURITY	02/28/2002								16,485
INTEREST RATE SWAP - 6.07% FIXED FOR USD-LIBOR-BBA	100,000,000	12/01/2002	6.070%	12/23/1997	MORGAN GUARANTY		MATURITY	12/01/2002								(3,878,799)
0599999 - Subtotal - Swaps - Hedging Transactions																(3,862,314)
0899999 - TOTAL - Swaps																(3,862,314)
2599999 - Subtotal - Hedging Transactions																(3,862,314)
9999999 - TOTALS																(3,862,314)

E20

SCHEDULE DB - PART D - SECTION 1

Showing all Futures Contracts and Insurance Futures Contracts Open December 31 of Current Year

1 Description	2 Number of Contracts	3 Maturity Date	4 Original Value	5 Current Value	6 Variation Margin	7 Date of Opening Position	8 Exchange or Counterparty	9 Cash Deposit	Variation Margin Information			13 Potential Exposure
									10 Recognized	11 Used to Adjust Basis of Hedged Item	12 Deferred	
NONE												

H/7

Page E21

Sch. DB, Pt. D, Sn. 2, Futures Contracts Opened Current Year

NONE

Sch. DB, Pt. D, Sn. 3, Futures Contracts Terminated Current Year

NONE

SCHEDULE DB - PART E - SECTION 1

Showing Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

1 Description Counterparty or Exchange Traded	2 Master Agreement (Y or N)	3 Fair Value of Acceptable Collateral	Statement Value			Fair Value			10 Potential Exposure	11 Off-Balance Sheet Exposure
			4 Contracts Statement Value > 0	5 Contracts Statement Value < 0	6 Exposure Net of Collateral	7 Contracts Fair Value > 0	8 Contracts Fair Value < 0	9 Exposure Net of Collateral		
SVO RATING 1 - MORGAN STANLEY	Yes					(750,114)			171,000	171,000
9999999 - TOTALS	N/A					(750,114)			171,000	171,000

SCHEDULE DM

For bonds and preferred stocks owned as of December 31, state the aggregate statement (admitted) value, the aggregate fair value, and the aggregate difference, if any, between them.

	1 Statement (Admitted) Value	2 Fair Value (a)	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
1. Bonds	2,756,122,063	2,899,500,028	143,377,965
2. Preferred Stocks	55,579,525	56,955,186	1,375,661
3. Totals	2,811,701,588	2,956,455,214	144,753,626

(a) Amortized or book values shall not be substituted for fair values. Describe the sources or methods utilized in determining the fair values.

Fair Market Values were generally obtained from HUB Pricing and Princeton Financial's Spread Pricing Module.

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SCHEDULE E - PART 1 - CASH

1		2	3	4	5	6
Depository		Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Name	Location and Supplemental Information					
Open Depositories						
PNC BANK	CINCINNATI, OH				(27,598,522)	
FIFTH THIRD BANK	CINCINNATI, OH				12,964,924	
PROVIDENT BANK	CINCINNATI, OH				375,441	
US BANK	CINCINNATI, OH				(277,360)	
THE NORTHERN TRUST COMPANY	CHICAGO, IL				500,000	
BANK OF NEW YORK	NEW YORK, NY				358,431	
	ANCHORAGE FIN SUB TR III Adj % Due 1/29/2003		(7,917)	14,778	10,000,000	
	DUTCH HARBOR III Adj % Due 1/17/2003			18,303	33,150,000	
	EDUCATION FUNDING CAP TRU Adj % Due 1/31/2003		(13,217)	26,910	20,699,457	
	AIG SUNAMERICA GL FIN IV Adj % Due 2/03/2003		(3,407)	6,250	4,999,782	
	CONSOL ENERGY Due 1/03/2003	1.850	(20,556)	16,701	24,960,174	
	STUDENT LOAN FIN ASSN Adj % Due 1/31/2003		(24,127)	34,582	15,650,000	
	AMER ELEC POWER Due 1/02/2003	2.000	(23,778)	19,319	26,705,417	
	AZ EDL LN MARKET CORP Adj % Due 2/04/2003		(5,377)	13,559	12,899,554	
	PUBLIC SERVICE ENT Due 1/02/2003	1.900	(19,792)	17,153	24,961,736	
	US EDUCATION LOAN TRUST Adj % Due 1/31/2003		(11,726)	23,085	17,099,443	
	AZ EDL LN MARKET CORP Adj % Due 1/28/2003		(5,208)	9,703	7,299,701	
BANK OF AMERICA	SAN FRANCISCO, CA				6,130	
BANK ONE	SPRINGFIELD, IL				2,062,582	
JP MORGAN CHASE BANK	NEW YORK, NY				95,075,583	
0199999 - TOTAL - Open Depositories			(135,105)	200,343	281,892,473	
0399999 - TOTAL Cash on Deposit			(135,105)	200,343	281,892,473	
0499999 - Cash in Company's Office					164,358	
0599999 - TOTAL Cash			(135,105)	200,343	282,056,831	

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	24,393,045	4. April	17,036,921	7. July	(4,999,006)	10. October	(1,217,346)
2. February	29,515,235	5. May	(9,933,493)	8. August	(10,565,986)	11. November	2,735,531
3. March	(6,186,116)	6. June	(20,462,556)	9. September	(103,165)	12. December	282,056,831

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
Arkansas						
AR00001	B	U S TREASURY 9 1/8% Due 5/15/2009 MN . 9.125% 05/15/09	Arkansas, AR-BANK OF AMERICA, PROTECTION OF POLICYHOLDERS	100,000	100,309	110,188
AR99999	- Arkansas			100,000	100,309	110,188
California						
CA00001	B	CLERMONT CNTY OHIO	California, CITIBANK, N.A. (CALIFORNIA), WORKERS COMPENSATION SELF-INS	220,000	220,000	220,000
CA00002	B	U S TREASURY 9 3/8% Due 2/15/2006 FA . 9.375% 02/15/06	California, CAL-INS COMMISSIONER-CA, REGISTERED POLICIES	1,200,000	1,272,426	1,464,000
CA99999	- California			1,420,000	1,492,426	1,684,000
Florida						
FL00001	B	U S TREASURY 9 1/8% Due 5/15/2009 MN . 9.125% 05/15/09	Florida, FL1-BANK OF AMERICA N.A., WORKERS COMPENSATION SELF-INS	100,000	100,309	110,188
FL99999	- Florida			100,000	100,309	110,188
Georgia						
GA00001	B	EVERGREEN TSY MONEY MARKET 0.048%	Georgia, GA1-WACHOVIA BANK - GA, PROTECTION OF POLICYHOLDERS	50,000	50,000	50,000
GA99999	- Georgia			50,000	50,000	50,000
Idaho						
ID00001	B	U S TREASURY 9 1/8% Due 5/15/2009 MN . 9.125% 05/15/09	Idaho, ID1-U.S. BANK, PROTECTION OF POLICYHOLDERS	200,000	200,617	220,376
ID99999	- Idaho			200,000	200,617	220,376
Illinois						
IL00001	B	U S TREASURY 9 1/8% Due 5/15/2009 MN . 9.125% 05/15/09	Illinois, IL1-HARRIS TRUST & SAVINGS BNK, WORKERS COMPENSATION SELF-INS	375,000	376,157	413,205
IL00002	B	U S TREASURY 9 3/8% Due 2/15/2006 FA . 9.375% 02/15/06	Illinois, IL1-HARRIS TRUST & SAVINGS BNK, WORKERS COMPENSATION SELF-INS	180,000	190,864	219,600
IL99999	- Illinois			555,000	567,021	632,805
Kentucky						
KY00001	B	BOONE-FLORENCE WTR COMMN 4.1% Due 12.4.100% 12/01/09	Kentucky, KY1-FARMERS BK & CAP TRUST, WORKERS COMPENSATION SELF-INS	340,000	339,178	339,178
KY00002	B	U S TREASURY 9 1/8% Due 5/15/2009 MN . 9.125% 05/15/09	Kentucky, KY1-FARMERS BK & CAP TRUST, WORKERS COMPENSATION SELF-INS	260,000	260,802	286,489
KY00003	B	JEFFERSON CNTY KY 4% Due 4/1/2011 AO . 4.000% 04/01/11	Kentucky, KY1-FARMERS BK & CAP TRUST, WORKERS COMPENSATION SELF-INS	185,000	187,973	187,973
KY99999	- Kentucky			785,000	787,953	813,640
Maryland						
MD00001	B	U S TREASURY 9 3/8% Due 2/15/2006 FA . 9.375% 02/15/06	Maryland, MD-WORKERS COMP - MD, WORKERS COMPENSATION SELF-INS	250,000	265,089	305,000
MD99999	- Maryland			250,000	265,089	305,000
Missouri						
MO00001	B	AMERICAN GENERAL CORP 6 5/8% Due 2/1.6.625% 02/15/29	Missouri, MO2-FIRSTAR BANK, REINSURANCE	1,500,000	1,535,874	1,673,715
MO00002	B	NORTHERN STATES PWR-MINN 6 1/2% Due .6.500% 03/01/28	Missouri, MO2-FIRSTAR BANK, REINSURANCE	4,000,000	3,888,203	3,680,600
MO00003	B	DANBURY BLDGS ACCEPT A2 UNION CARBID . 8.373% 06/01/06	Missouri, MO2-FIRSTAR BANK, REINSURANCE	5,851,704	5,851,704	5,851,704
MO00004	B	DELTA AIRLINES INC WILMINGTON TTEE . 10.330% 03/26/06	Missouri, WS-W-S VAULT, REINSURANCE	4,024,000	4,024,000	3,106,367
MO00005	B	DELTA AIRLINES INC WILMINGTON TTEE 9 . 10.790% 03/26/14	Missouri, WS-W-S VAULT, REINSURANCE	10,000,000	10,000,000	10,000,000
MO00006	B	FHLMC - CMO SER 17 CL 17-1 9.900% 10/15/19	Missouri, MO2-FIRSTAR BANK, REINSURANCE	994,693	992,132	992,132
MO00007	B	FNMA - CMO SER 1989-44 CL 44-H 9.000% 07/25/19	Missouri, MO2-FIRSTAR BANK, REINSURANCE	551,860	543,262	543,262
MO00008	B	HUNTINGTON NATIONAL BANK 6 3/4% Due .6.750% 06/15/03	Missouri, MO2-FIRSTAR BANK, REINSURANCE	3,435,000	3,437,498	3,512,356
MO00009	B	FRANCE TELECOM Stp % Due 3/1/2031 MS . 10.000% 03/01/31	Missouri, MO2-FIRSTAR BANK, REINSURANCE	3,000,000	2,992,733	3,651,990
MO00010	B	MEAD CORP 8 1/8% Due 2/1/2023 FA1 8.125% 02/01/23	Missouri, MO2-FIRSTAR BANK, REINSURANCE	3,000,000	2,964,910	3,118,350
MO00011	B	SOUTHWEST GAS 8 3/8% Due 2/15/2011 F . 8.375% 02/15/11	Missouri, MO2-FIRSTAR BANK, REINSURANCE	3,000,000	2,979,745	3,338,250
(continues)						

(a) Including \$ cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
Missouri (continued)						
MO00012	B	U S TREASURY 9 1/8% Due 5/15/2009 MN 9.125% 05/15/09	Missouri, MO2-FIRSTAR BANK, WORKERS COMPENSATION SELF-INS	65,000	72,257	71,622
MO00013	B	U S TREASURY 6% Due 8/15/2009 FA15 6.000% 08/15/09	Missouri, MO2-FIRSTAR BANK, WORKERS COMPENSATION SELF-INS	200,000	208,801	232,562
MO00014	B	DUKE ENERGY CORP 6% Due 12/1/2028 JD 6.000% 12/01/28	Missouri, MO2-FIRSTAR BANK, REINSURANCE	1,000,000	908,704	918,060
MO00015	B	HOUSTON LIGHT & POWER 8.257% Due 2/1 8.257% 02/01/37	Missouri, MO2-FIRSTAR BANK, REINSURANCE	2,000,000	1,915,217	1,885,400
MO00016	B	ISRAEL ELECTRIC CORP LTD 7 3/4% Due 7.750% 12/15/27	Missouri, MO2-FIRSTAR BANK, REINSURANCE	6,170,000	5,543,666	5,543,666
MO99999		Missouri		48,792,257	47,858,706	48,120,036
New Mexico						
NM00001	B	U S TREASURY 6% Due 8/15/2009 FA15 6.000% 08/15/09	New Mexico, NM1-WELLS FARGO BANK, PROTECTION OF POLICYHOLDERS	100,000	104,401	116,281
NM99999		New Mexico		100,000	104,401	116,281
North Carolina						
NC00001	B	MECKLENBURG CNTY NORTH CAROLIN 4 3/4 4.750% 04/01/08	North Carolina, NC1-WACHOVIA BANK NA, PROTECTION OF POLICYHOLDERS	500,000	525,997	525,997
NC00002	B	MECKLENBURG CNTY NORTH CAROLIN 4 3/4 4.750% 04/01/08	North Carolina, NC1-WACHOVIA BANK NA, WORKERS COMPENSATION SELF-INS	500,000	525,997	525,997
NC99999		North Carolina		1,000,000	1,051,994	1,051,994
Ohio						
OH00001	B	U S TREASURY 9 3/8% Due 2/15/2006 FA 9.375% 02/15/06	Ohio, OH-OHIO STATE TREASURER, WORKERS COMPENSATION SELF-INS	320,000	339,314	390,400
OH00002	B	U S TREASURY 5 3/4% Due 8/15/2003 FA 5.750% 08/15/03	Firm/Individual, OT1-BANK OF NEW YORK, COLL FOR JPM LETTER OF CREDIT	3,800,000	3,824,478	3,905,678
OH99999		Ohio		4,120,000	4,163,792	4,296,078
South Carolina						
SC00001	B	U S TREASURY 9 3/8% Due 2/15/2006 FA 9.375% 02/15/06	South Carolina, SC-DEPT OF INSURANCE, WORKERS COMPENSATION SELF-INS	250,000	265,089	305,000
SC00002	B	U S TREASURY 5 1/2% Due 5/31/2003 MN 5.500% 05/31/03	Firm/Individual, OT1-BANK OF NEW YORK, COLL FOR JPM LETTER OF CREDIT	630,000	636,777	641,025
SC99999		South Carolina		880,000	901,866	946,025
Tennessee						
TN00001	B	CLERMONT CNTY OHIO 4% Due 12/1/2009 4.000% 12/01/09	Tennessee, TN1-FIRST TN BK NATL ASSN, WORKERS COMPENSATION SELF-INS	350,000	350,000	350,000
TN00002	B	U S TREASURY 9 1/8% Due 5/15/2009 MN 9.125% 05/15/09	Tennessee, TN-BANK OF NEW YORK, PROTECTION OF POLICYHOLDERS	225,000	225,694	247,923
TN99999		Tennessee		575,000	575,694	597,923
West Virginia						
WV00001	B	U S TREASURY 6% Due 8/15/2009 FA15 6.000% 08/15/09	West Virginia, WV1-HUNTINGTON NATL BANK, PROTECTION OF POLICYHOLDERS	1,000,000	1,044,007	1,162,810
WV99999		West Virginia		1,000,000	1,044,007	1,162,810
XX99999		Subtotal - Special Deposits NOT held for the benefit of all Policyholders, Claimants, and Creditors of the Company		59,927,257	59,264,184	60,217,344
Special Deposits held for the benefit of all Policyholders, Claimants, and Creditors of the Company						
ZZ00001		US TREASURY 6% DUE 8/15/2009 FA15/2009	Ohio, OHI-BANK OF NEW YORK, PROTECTION OF "ALL" POLICY HLD	1,500,000	1,566,011	1,744,215
ZZ00002		U S TREASURY 6% Due 8/15/2009 FA15	Ohio	3,500,000	3,654,025	4,069,835
ZZ99999		Subtotal - Special Deposits held for the benefit of all Policyholders, Claimants, and Creditors of the Company		5,000,000	5,220,036	5,814,050
9999999		TOTALS		64,927,257	64,484,220	66,031,394