



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2002
OF THE CONDITION AND AFFAIRS OF THE
OHIC INSURANCE COMPANY

NAIC Group Code 1210 (Current Period) 1210 (Prior Period) NAIC Company Code 35602 Employer's ID Number 31-0926059
Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio
Country of Domicile United States of America
Incorporated 02/09/1978 Commenced Business 03/01/1978
Statutory Home Office 155 E. Broad Street, Columbus, OH 43215
Main Administrative Office 155 E. Broad Street, Columbus, OH 43215
Mail Address 155 E. Broad Street, Columbus, OH 43215
Primary Location of Books and Records 155 E. Broad Street, Columbus, OH 43215
Internet Website Address WWW.OHIC.COM
Statement Contact Stephen Paul MacDonough, macdonoughsp@ohic.com
Policymaker Relations Contact 155 E. Broad Street, Columbus, OH 43215

OFFICERS

President RAYMOND RICHARD MAZZOTTA Secretary DANIEL FRANCIS CANNIFF
Treasurer DANIEL FRANCIS CANNIFF

VICE PRESIDENTS

MARK EDWARD ANDERSON DARRELL BLAIR RANUM NANCY LIBKE #
STEVEN BRIAN TUOVER JAMES MICHAEL BALDYGA

DIRECTORS OR TRUSTEES

DANIEL FRANCIS CANNIFF GERALD JOSEPH CASSIDY JAMES RONALD CASTLE
BARBARA HARBOR EVERT # GERALD GOLD # JERRY LEE HARRIS
MURRAY SHERWOOD MARSH RAYMOND RICHARD MAZZOTTA ANDREW H PATTERSON #
JOHN RICHARD SCHWARZELL

State of OHIO
County of FRANKLIN ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

RAYMOND RICHARD MAZZOTTA President DANIEL FRANCIS CANNIFF Secretary STEVEN BRIAN TUOVER, V-P Finance Treasurer

Subscribed and sworn to before me this day of February, 2003
a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

Schedule A - Part 1

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

Schedule BA - Part 1

NONE

Schedule BA - Part 2

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term Bonds Owned December 31 of Current Year

1	2	3	4		5	6	7	8	9	10	11	12	13	14		15	16	17	18	19	20	21
			Rate of Interest	How Paid										Amount Due and Accrued Current Year not in Default	Gross Amount Received During Year							
CUSIP Identification	Description	* Rate of Interest	4	5	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Current Year not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest		
US GOVERNMENT OBLIGATIONS																						
ISSUER OBLIGATIONS																						
912810-EH-7	US Treasury Bond.	7.875	FA	02/15/2021				1,413,234	1,100,000	137,2190	1,509,409	1,430,730	32,720	86,625	(9,999)	0	0	1	03/20/2001	5.466		
912810-FA-1	US Treasury Bond.	6.375	FA	08/15/2027				6,665,028	6,100,000	120,1880	7,331,468	6,673,289	146,885	277,313	(7,992)	0	0	1	08/16/2002	5.758		
912810-FE-3	US Treasury Bond.	5.500	FA	08/15/2028				3,000,847	2,700,000	108,0630	3,230,712	3,002,271	21,910	27,500	774	0	0	1	09/08/1999	6.392		
912810-FM-5	US Treasury Bond.	6.250	FA	05/15/2030				481,045	500,000	119,6560	545,155	480,625	10,151	26,875	(1,424)	0	0	1	12/10/2002	5.547		
912810-FP-8	US Treasury Note.	5.375	FA	02/15/2031				554,448	500,000	109,0310	613,486	559,648	4,301	16,563	271	0	0	1	06/05/2001	5.725		
912827-2U-5	US Treasury Note.	6.625	FA	05/15/2007				1,104,219	1,055,000	116,7190	1,220,929	1,110,923	7,705	59,344	(5,201)	0	0	1	07/17/2002	3.930		
912827-4F-6	US Treasury Note.	5.625	FA	05/15/2008				1,197,068	1,055,000	113,4690	1,310,568	1,197,068	1,197,068	1,197,068	(6,704)	0	0	1	02/26/2002	4.688		
912827-6J-6	US Treasury Note.	5.750	FA	08/15/2010				158,352	150,000	114,9690	172,454	159,164	3,258	4,313	(812)	0	0	1	02/01/2002	4.926		
912827-7B-2	US Treasury Note.	5.000	FA	08/15/2011				539,635	500,000	109,6560	548,280	540,098	9,443	0	(463)	0	0	1	11/18/2002	3.946		
912827-7B-5	US Treasury Note.	6.500	FA	08/15/2005				2,244,303	2,200,000	111,0000	2,442,000	2,344,497	18,566	143,000	(17,016)	0	0	1	02/12/1996	5.660		
912827-4B-3	US Treasury Note.	6.500	FA	08/15/2005				510,163	500,000	111,8440	559,220	530,776	12,276	32,500	(3,499)	0	0	1	02/06/1996	5.735		
912827-15-5	US Treasury Note.	7.000	JJ	07/15/2006				817,246	760,000	115,9380	881,129	872,575	24,576	53,200	(14,556)	0	0	1	12/03/1998	4.720		
COUNTRY TOTAL - U.S.																						
01999999 - Total Bonds - U.S. Government - Issuer Obligations								17,938,407	16,565,000	XXX	19,540,834	18,152,097	302,177	817,075	(66,621)	0	0	XXX	XXX	XXX		
SINGLE CLASS MORTGAGE-BACKED/ASSET-BACKED SECURITIES																						
ISSUER OBLIGATIONS																						
36207J-ZR-7	GNMA #433752	7.000	MTLY	05/01/2028	06/30/2029	100.000		367,395	363,625	0.0000	367,395	368,000	2,121	25,710	(63)	0	0	1	04/15/1998	7.005		
36207M-0L-3	GNMA #436159	7.000	MTLY	01/01/2028		100.000		189,191	186,673	0.0000	189,191	189,298	1,089	13,409	(30)	0	0	1	04/15/1998	6.957		
36208M-CM-3	GNMA #462776	6.500	MTLY	07/01/2028	08/31/2029	100.000		1,262,478	1,264,426	0.0000	1,262,478	1,262,450	6,849	83,004	2	0	0	1	06/11/1998	6.722		
36209H-GJ-8	GNMA #471901	7.000	MTLY	05/01/2028	08/31/2029	100.000		361,574	367,826	0.0000	361,574	362,132	2,087	25,157	(4)	0	0	1	04/15/1998	7.050		
36209N-CP-8	GNMA #476278	7.000	MTLY	05/01/2028	06/30/2029	100.000		354,961	351,313	0.0000	354,961	355,540	2,049	24,717	(2)	0	0	1	04/15/1998	6.904		
COUNTRY TOTAL - U.S.																						
02999999 - Total Bonds - U.S. Government - Single Class Mortgage-Backed/Asset-Backed Securities								2,535,619	2,523,864	XXX	2,535,619	2,537,419	14,196	171,997	(96)	0	0	XXX	XXX			
03999999 - Total - U.S. Government Bonds								20,474,025	19,088,864	XXX	22,076,453	20,689,516	316,373	989,072	(66,717)	0	0	XXX	XXX			
OTHER GOVERNMENT OBLIGATIONS																						
ISSUER OBLIGATIONS																						
465410-BA-5	Italy, Republic of	5.625	JD	06/15/2012				399,598	400,000	109,5730	438,292	399,572	1,000	17,750	26	0	0	1	02/22/2002	5.718		
910660-4F-8	United Mexican States	8.375	JJ	01/14/2011				517,895	500,000	0.0000	517,895	519,500	19,425	41,875	(1,554)	0	0	2	12/19/2001	7.919		
COUNTRY TOTAL - OTHER																						
04999999 - Total Bonds - All Other Government - Issuer Obligations								917,494	900,000	XXX	956,187	900,072	20,425	59,625	(1,528)	0	0	XXX	XXX			
10999999 - Total - All Other Government Bonds								917,494	900,000	XXX	956,187	919,072	20,425	59,625	(1,528)	0	0	XXX	XXX			
STATES, TERRITORIES, POSSESSIONS																						
ISSUER OBLIGATIONS																						
74875H-BZ-4	Quebec Prov Of	6.350	JJ	01/30/2026				1,022,922	1,000,000	0.0000	1,022,922	1,024,570	26,573	63,500	(441)	0	0	1	03/12/1999	6.257		
STATE TOTAL																						
COUNTRY TOTAL - CANADA																						
11999999 - Total Bonds - States, Territories and Possessions - Issuer Obligations								1,022,922	1,000,000	XXX	1,022,922	1,024,570	26,573	63,500	(441)	0	0	XXX	XXX			
17999999 - Total - States, Territories and Possessions								1,022,922	1,000,000	XXX	1,022,922	1,024,570	26,573	63,500	(441)	0	0	XXX	XXX			
SPECIAL REVENUE AND ASSESSMENTS																						
ISSUER OBLIGATIONS																						
U.S. GOVERNMENT																						
3134A2-DT-2	Federal Home Loan Mgtg Corp.	5.750	AO	04/15/2008				2,217,597	2,000,000	0.0000	2,217,597	2,227,734	24,278	57,500	(10,137)	0	0	1PE	09/23/2002	3.511		
3134A3-3L-8	Federal Home Loan Mgtg Corp.	7.000	MS	03/15/2010				6,494,662	5,700,000	0.0000	6,494,662	6,518,385	117,463	105,000	(19,195)	0	0	1PE	12/03/2002	4.766		
31359M-EY-5	Federal National Mgtg Assoc.	6.625	MS	09/15/2009				384,469	360,000	0.0000	384,469	387,151	7,023	23,850	(2,681)	0	0	1PE	02/05/2002	5.476		
31359M-FV-0	Federal National Mgtg Assoc.	7.000	JJ	07/15/2005				3,859,943	3,500,000	0.0000	3,859,943	3,905,781	112,972	0	(45,899)	0	0	1PE	08/30/2002	2.797		
STATE TOTAL																						
COUNTRY TOTAL - U.S.																						
25999999 - Total Bonds - Special Revenue - Issuer Obligations								12,956,671	11,560,000	XXX	12,956,671	13,039,052	261,756	186,350	(77,852)	0	0	XXX	XXX			
SINGLE CLASS MORTGAGE-BACKED/ASSET-BACKED SECURITIES																						
ISSUER OBLIGATIONS																						
31288A-19-3	FLGMC #C-72440	6.000	MTLY	10/01/2032				4,920,136	4,788,675	0.0000	4,920,136	4,920,551	23,943	23,943	(415)	0	0	1	11/05/2002	5.897		
31371K-07-9	FNCL #CL-254378	6.500	MTLY	07/01/2032				14,485,469	13,973,074	0.0000	14,485,469	14,486,148	75,687	0	(678)	0	0	1	12/05/2002	6.326		

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21		
			4	5									14	15								
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest		
31377M-US-8	FNMA #CL-381393		5.990	MTLY	03/01/2009			1,238,450	1,233,459	0.0000	1,238,450	1,241,939	6,157	73,903	(641)	0	0	0	02/10/1999	5.994		
31377M-VE-8	FNMA #CL-381413		5.900	MTLY	02/01/2009			832,637	828,431	0.0000	832,637	835,421	4,073	48,938	(550)	0	0	0	01/26/1999	5.856		
31383S-SP-6	FNMA #CL-511826		6.000	MTLY	07/01/2016			1,141,060	1,119,703	0.0000	1,141,887	1,141,887	5,599	67,377	(723)	0	0	0	09/25/2001	5.747		
31384V-V3-3	FNCL #CL-535334		7.500	MTLY	06/01/2030			2,270,358	2,198,203	0.0000	2,270,358	2,271,019	13,739	139,410	(661)	0	0	0	01/14/2002	7.223		
31385J-EL-8	FNCL #CL-545639		6.500	MTLY	04/01/2032			1,404,923	1,359,670	0.0000	1,404,923	1,405,134	7,365	29,460	(212)	0	0	0	08/02/2002	6.189		
31385J-EM-6	FNCL #CL-545640		7.000	MTLY	04/01/2032			3,302,131	3,146,504	0.0000	3,302,131	3,302,354	18,355	36,709	(223)	0	0	0	10/07/2002	6.468		
31386T-M5-1	FNMA #CL-572880		5.500	MTLY	04/01/2016			462,716	462,929	0.0000	462,716	462,712	2,122	25,517	4	0	0	0	10/11/2001	5.654		
31388N-GU-4	FNCL #CL-609611		5.500	MTLY	11/01/2016	12/31/2017	100.000	1,647,942	1,641,974	0.0000	1,647,942	1,647,874	7,526	90,623	102	0	0	0	10/25/2001	5.565		
31388T-FK-4	FNMA #CL-614070		5.500	MTLY	11/01/2016			738,619	728,043	0.0000	738,619	739,191	3,337	40,293	(486)	0	0	0	11/07/2001	5.325		
31388U-F7-0	FNCL #CL-614990		6.000	MTLY	12/01/2016			1,871,706	1,843,817	0.0000	1,871,706	1,872,051	9,219	101,722	(345)	0	0	0	01/11/2002	5.595		
31391G-KZ-8	FNCL #CL-666412		6.000	MTLY	11/01/2032			1,210,641	1,182,101	0.0000	1,210,641	1,210,730	5,911	5,994	(89)	0	0	0	11/05/2002	5.928		
31391G-OP-4	FNCL #CL-666562		6.000	MTLY	11/01/2032			2,311,024	2,256,544	0.0000	2,311,024	2,311,195	11,283	11,283	(171)	0	0	0	11/05/2002	5.929		
STATE TOTAL								37,837,812	36,763,128	XXX	37,837,812	37,848,206	194,314	695,173	(5,089)	0	0	0	XXX	XXX	XXX	
COUNTRY TOTAL - U.S.								37,837,812	36,763,128	XXX	37,837,812	37,848,206	194,314	695,173	(5,089)	0	0	0	0	XXX	XXX	XXX
2699999 - Total Bonds - Special Revenue - Single Class Mortgage-Backed/Asset-Backed Securities								37,837,812	36,763,128	XXX	37,837,812	37,848,206	194,314	695,173	(5,089)	0	0	0	0	XXX	XXX	XXX
DEFINED MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES																						
U.S. GOVERNMENT																						
313398-BC-2	FHLMC REMIC 2341-PM		6.500	MTLY	12/15/2028	08/15/2011	100.000	497,463	500,000	0.0000	497,463	497,188	2,708	32,500	266	0	0	0	07/13/2001	6.791		
313398-XR-5	FHLMC REMIC 2349-NE		6.000	MTLY	10/15/2021			509,308	500,000	0.0000	509,308	510,469	2,500	30,000	(1,154)	0	0	0	08/17/2001	5.806		
3133T1-W4-0	FHLMC 1608-H		6.000	MTLY	06/15/2021	06/15/2005	100.000	2,173,382	2,176,640	0.0000	2,173,382	2,169,157	10,883	130,735	2,177	0	0	0	01/28/1998	6.316		
3133T1-Z9-6	FHLMC 1619-B		6.400	MTLY	01/15/2023	11/15/2006	100.000	983,368	1,000,000	0.0000	983,368	960,469	5,333	64,000	5,226	0	0	0	01/14/2000	7.293		
313921-6A-1	FNGT 2001-T10 A1		7.000	MTLY	12/25/2041	06/25/2027	100.000	2,429,000	2,325,049	0.0000	2,429,000	2,427,860	13,563	163,320	3,029	0	0	0	10/02/2001	5.445		
313921-6F-0	FNW 2001-W3 CI A		7.000	MTLY	09/25/2041	07/25/2028	100.000	2,587,457	2,479,709	0.0000	2,587,457	2,594,396	14,465	174,161	(5,435)	0	0	0	10/24/2001	6.523		
STATE TOTAL								9,179,978	8,981,398	XXX	9,179,978	9,159,538	49,453	594,716	4,109	0	0	0	XXX	XXX	XXX	
COUNTRY TOTAL - U.S.								9,179,978	8,981,398	XXX	9,179,978	9,159,538	49,453	594,716	4,109	0	0	0	0	XXX	XXX	XXX
2799999 - Total Bonds - Special Revenue - Defined Multi-Class Residential Mortgage-Backed Securities								9,179,978	8,981,398	XXX	9,179,978	9,159,538	49,453	594,716	4,109	0	0	0	0	XXX	XXX	XXX
3199999 - Total - Special Revenue Bonds								59,974,461	57,304,526	XXX	59,974,461	60,046,796	505,523	1,476,239	(78,833)	0	0	0	XXX	XXX	XXX	
INDUSTRIAL & MISCELLANEOUS																						
ISSUER OBLIGATIONS																						
000945-AC-9	ADT Operations Cv		0.000	MATR	07/06/2010			525,400	710,000	74.0000	525,400	1,014,736	0	0	(466,401)	0	0	0	09/24/2002	(3.819)		
00209A-AE-6	AT&T Wireless Svcs Inc		7.875	MS	03/01/2011			1,061,425	1,000,000	100.5000	1,005,000	1,067,150	26,250	78,750	(5,446)	0	0	0	12/12/2001	6.998		
020002-AK-7	Allstate Corp		7.200	JD	12/01/2009			912,316	800,000	0.0000	912,316	916,224	4,800	28,800	(3,908)	0	0	0	09/18/2002	4.849		
026874-AN-7	American Intl Grp Cv		0.500	MN	05/15/2007			1,123,216	1,125,000	93.7500	1,054,688	1,123,468	719	5,625	(170)	0	0	0	04/03/2002	0.551		
031162-AE-0	Amgen Inc Cv		0.000	MATR	03/01/2032			957,311	1,375,000	73.6250	1,012,344	951,653	0	0	5,658	0	0	0	10/29/2002	1.251		
032654-AD-7	Analog Devices Cv		4.750	AO	10/01/2005			1,266,212	1,325,000	99.3750	1,316,719	1,241,581	15,734	62,938	18,543	0	0	0	03/07/2002	6.651		
035229-BH-5	Anheuser Busch Cos Inc		7.000	JD	12/01/2025			1,016,030	1,000,000	0.0000	1,016,030	1,017,670	5,833	70,000	(283)	0	0	1PE	12/14/1995	6.978		
039483-AL-6	Archer Daniels Midland Co		6.250	MN	05/15/2003			1,000,542	1,000,000	0.0000	1,000,542	1,008,770	7,986	62,500	(1,391)	0	0	1PE	12/12/1995	6.194		
053015-AC-7	ADP Inc Zero Coupon		0.000	MATR	02/20/2012			682,135	701,000	92.1250	645,796	671,539	0	0	2,121	0	0	0	11/05/2002	0.316		
060505-AF-1	Bank Of America Corp		7.125	MS	09/15/2006			520,471	500,000	114.0520	570,260	527,910	10,490	35,625	(4,809)	0	0	0	06/05/2001	5.966		
097014-AG-9	Boeing Cap Corp		6.500	FA	02/15/2012			322,164	300,000	0.0000	322,164	322,446	7,367	0	(282)	0	0	1PE	11/07/2002	5.536		
097383-AN-3	Boise Cascade Corp		9.450	MN	11/01/2009			544,709	500,000	109.8760	549,380	560,347	7,875	47,250	(291)	0	0	0	05/27/1999	7.891		
120568-AD-2	Bunge Fin Corp Cv 144A		3.750	MN	11/15/2022			697,940	700,000	0.0000	697,940	697,937	2,479	0	3	0	0	2PE	12/10/2002	3.807		
122574-AF-3	Burr-Brown Corp Cv		4.250	FA	02/15/2007			1,338,155	1,250,000	100.3750	1,254,688	1,366,091	20,069	47,813	(20,219)	0	0	0	11/15/2002	2.477		
125581-AA-6	CIT Group Inc		7.375	AO	04/02/2007			257,908	250,000	109.0210	272,553	258,240	4,558	0	(332)	0	0	0	10/16/2002	6.618		
126149-AB-9	CPC International Inc		6.150	JJ	01/15/2006			1,004,461	1,000,000	0.0000	1,004,461	1,012,090	28,358	61,500	(1,301)	0	0	1PE	01/17/1996	6.077		
126408-AP-8	CSX Corp		6.750	MS	03/15/2011			1,027,542	1,000,000	111.6350	1,116,350	1,029,840	19,875	67,500	(2,298)	0	0	0	01/30/2002	6.415		
151313-AE-3	Cendant Corp Cv 144A		0.000	MATR	02/13/2021			459,207	700,000	0.0000	459,207	425,887	0	0	10,562	0	0	2PE	02/07/2001	2.354		
151313-AF-0	Cendant Corp Cv		0.000	MATR	02/13/2021			833,562	1,250,000	63.1250	789,063	818,828	0	0	13,313	0	0	0	11/18/2002	2.263		
172967-BC-4	Citigroup Inc		6.500	JJ	01/18/2011			1,003,663	1,000,000	112.2000	1,122,000	1,004,240	29,431	65,000	(338)	0	0	0	04/03/2001	6.545		
17305G-AA-8	Citigroup Cap II		7.750	JD	12/01/2036	12/01/2006	100.000	1,018,466	1,000,000	104.5000	1,045,000	1,035,410	6,458	77,500	(3,949)	0	0	0	02/02/1998	7.330		
20029P-AK-5	Comcast Cable Communications		6.375	JJ	01/30/2006			296,830	300,000	104.6290	313,887	296,331	8,022	9,563	499	0	0	0	06/14/2002	6.875		
210805-CZ-8	Continental Airlines Inc		7.918	MN	05/01/2010			661,028	750,000	0.0000	661,028	660,000	9,898	0	1,028	0	0	0	11/15/2002	10.522		
212573-AA-7	Convertibles Ltd 144A		2.000	AO	10/15/2007			614,068	600,000	0.0000	614,068	616,000	2,533	8,000	(1,932)	0	0	1PE	04/26/2002	1.500		
219350-AK-1	Corning Inc Cv		3.500	MN	11/01/2008			172,500	250,000	69.0000	172,500	262,966	1,458	8,434	(90,466)	0	0	0	02/04/2002	2.678		
22160Q-AC-6	Costco Cos Inc Cv		0.000	MATR	08/19/2017			966,096	1,125,000	69.2500												

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
224044-AY-3	Cox Communications Inc.		.7 750	MN	11/01/2010			273,654	250,000	113.8950	284,738	273,835	3,229	0	(181)	0	0	2	12/03/2002	6.303
22943B-AA-7	CSCO Exch Tr 144A		.0 000	MATR	11/14/2008			366,549	325,000	0.0000	366,549	366,780	0	0	(230)	0	0	1	12/20/2002	(2.029)
268766-AV-4	EOP Operating Ltd Partnership		.6 763	JD	06/15/2007			1,003,498	1,000,000	108.3310	1,083,310	1,006,150	3,000	67,630	(654)	0	0	2	06/11/1998	6.782
285661-AB-0	Electronic Data Sys Cv		.0 000	MATR	10/10/2021			1,003,674	1,250,000	76.0000	950,000	991,919	0	0	10,845	0	0	1	03/26/2002	1.176
319963-AD-6	First Data Corp Cv		.2 000	MS	03/01/2008			1,419,608	1,325,000	110.0000	1,457,500	1,430,908	8,833	16,250	(11,299)	0	0	1	10/04/2002	0.638
345397-TR-4	Ford Mtr Cr Co		.6 875	FA	02/01/2006			1,278,189	1,300,000	100.1750	1,302,275	1,276,522	37,240	0	1,667	0	0	2	09/25/2002	7.635
36184G-AA-4	GLW Enhanced Cv Tr 144A		.0 000	MATR	10/25/2005			633,079	825,000	0.0000	633,079	573,193	0	0	54,240	0	0	1	09/18/2001	10.314
36962G-XS-8	General Elec Cap Corp		.5 875	FA	02/15/2012			1,173,699	1,100,000	0.0000	1,173,699	1,174,536	24,414	0	(837)	0	0	1	11/14/2002	5.015
370334-AR-5	General Mills Inc		.5 125	FA	02/15/2007			797,539	800,000	0.0000	797,539	797,088	15,489	19,817	451	0	0	2PE	02/13/2002	5.277
370334-AT-1	General Mills Inc Cv		.0 000	MATR	10/28/2022			930,363	1,375,000	71.8750	988,281	927,021	0	0	3,341	0	0	2	11/13/2002	1.990
370425-RT-9	General Motors Accept Corp		.6 750	JJ	01/15/2006			850,726	850,000	103.5620	880,277	856,735	26,456	15,188	(2,009)	0	0	2	10/10/2002	6.672
38141G-AA-2	Goldman Sachs Grp Inc		.6 650	MN	05/15/2009			464,199	425,000	110.2260	468,461	464,861	3,611	0	(662)	0	0	0	11/15/2002	5.006
40428H-AB-8	HSBC USA Inc		.7 000	MN	11/01/2006			996,069	1,000,000	0.0000	996,069	991,600	11,667	70,000	863	0	0	1PE	10/29/1996	7.246
421933-AB-8	Health Mgmt Assoc Cv		.0 250	FA	08/16/2020			780,579	1,125,000	66.1250	743,906	739,004	1,055	2,656	14,996	0	0	2	03/12/2002	2.432
428236-AC-7	Hewlett Packard Co Cv		.0 000	MATR	10/14/2017			992,034	1,750,000	44.1250	772,188	909,063	0	0	33,657	0	0	0	03/11/2002	3.942
441812-JT-2	Household Fin Corp		.6 500	JJ	01/24/2006			497,507	500,000	106.4920	532,460	497,330	14,174	0	177	0	0	1	10/04/2002	6.794
460690-AP-5	Interpublic Grp Cos Cv 144A		.0 000	MATR	12/14/2021			791,954	950,000	78.0000	741,000	784,177	0	0	7,415	0	0	2	04/09/2002	0.966
462230-AA-1	IOS Capital LLC Cv 144A		.5 000	MN	05/01/2007			476,900	550,000	86.7500	477,125	545,123	4,583	12,833	(68,224)	0	0	3	07/10/2002	5.340
46622Y-AA-4	JNJ Exch Tr Cv 144A		.1 000	MN	11/16/2009			1,264,707	1,325,000	0.0000	1,264,707	1,258,750	1,656	7,913	5,957	0	0	1	04/01/2002	1.711
469858-AB-0	Jacor Communications Inc Cv		.0 000	MATR	02/09/2018			778,048	1,500,000	49.5000	742,500	748,350	0	0	23,859	0	0	0	05/16/2002	4.443
492386-AP-2	Kerr-McGee Corp Cv		.5 250	FA	02/15/2010			564,404	525,000	104.0000	546,000	567,000	10,413	18,375	(2,596)	0	0	2	06/18/2002	4.095
524908-CK-4	Lehman Bros Hldgs Inc		.8 250	JD	06/15/2007			272,647	235,000	117.5390	276,217	273,500	862	9,694	(853)	0	0	0	11/21/2002	4.310
524908-CV-0	Lehman Bros Hldgs Inc		.7 000	FA	02/01/2008			520,452	465,000	0.0000	520,452	521,051	13,563	0	(599)	0	0	1PE	12/09/2002	4.407
530715-AG-6	Liberty Media Grp Cv		.4 000	MN	11/15/2029			864,505	1,250,000	53.8750	673,438	860,036	6,389	43,500	3,819	0	0	2	09/25/2002	6.699
530715-AN-1	Liberty Media Corp Cv		.3 500	JJ	01/15/2031			569,197	750,000	64.1250	480,938	567,353	12,104	13,125	1,845	0	0	2	05/10/2002	5.197
539830-AL-3	Lockheed Martin Corp		.8 200	JD	12/01/2009			988,648	800,000	123.5810	988,648	923,280	5,467	32,800	(7,190)	0	0	2	06/20/2002	5.719
548661-CG-0	Lowe's Co Cv		.0 861	AO	10/19/2021			499,950	500,000	0.0000	499,950	499,950	861	0	0	0	0	1PE	10/21/2002	0.863
553565-AA-0	MSFT Protn Ench Tr II 144A		.0 000	MATR	05/15/2005			1,464,525	1,275,000	0.0000	1,464,525	1,474,776	0	0	(10,251)	0	0	1	11/22/2002	(5.164)
585055-AB-2	Medtronic Inc Cv		.1 250	MS	09/15/2021			880,141	825,000	104.7500	864,188	880,452	3,036	0	(311)	0	0	1	11/25/2002	0.864
589330-AA-0	MRK/BMY Treasury Tr Cv		.2 000	JD	11/16/2009			1,175,000	1,175,000	0.0000	1,175,000	1,175,000	65	11,750	0	0	0	1	06/21/2002	2.010
590188-A7-3	Merrill Lynch Cv		.0 000	MATR	03/13/2032			768,367	750,000	97.2500	729,375	768,875	0	0	(508)	0	0	1	03/22/2002	(0.083)
590188-HZ-4	Merrill Lynch & Co Inc		.6 000	FA	02/12/2003			1,199,985	1,200,000	0.0000	1,199,985	1,199,436	27,800	72,000	126	0	0	1PE	02/04/1998	6.101
59021J-AA-7	Merrill Lynch Cv		.1 000	MN	05/28/2009			194,484	200,000	0.0000	194,484	194,000	183	1,000	484	0	0	1PE	05/21/2002	1.458
616880-BM-1	Morgan JP & Co		.6 700	MN	11/01/2007			427,543	400,000	109.8370	439,348	428,456	4,467	13,400	(913)	0	0	1	10/25/2002	5.140
617446-DY-2	Morgan Stanley SLB/RIG Tr 144A		.0 000	MATR	07/17/2006			482,396	500,000	0.0000	482,396	470,750	0	0	4,854	0	0	1	07/25/2000	1.016
617446-GB-9	MS FNM/SLM Exch Tr		.0 000	MATR	10/20/2006			1,339,380	1,275,000	0.0000	1,339,380	1,344,653	0	0	(8,783)	0	0	1	09/23/2002	(1.207)
617446-GR-4	Morgan Stanley Cv		.1 250	JD	12/30/2008			495,901	500,000	88.0000	440,000	495,000	17	8,490	651	0	0	1	08/16/2001	1.398
617446-GV-5	Morgan Stanley Cv		.0 000	MATR	12/30/2009			400,000	400,000	0.0000	400,000	400,000	0	0	0	0	0	1	10/02/2001	0.000
617446-GY-9	Morgan Stanley Cv		.0 000	MATR	12/30/2009			1,399,105	1,500,000	0.0000	1,399,105	1,384,215	0	0	13,854	0	0	1	12/04/2001	1.000
617446-HB-8	Morgan Stanley Dean Witter		.5 800	AO	04/01/2007			299,244	300,000	108.4740	325,422	299,130	4,350	8,603	114	0	0	1	03/27/2002	5.954
617446-HH-5	Morgan Stanley Cv		.1 000	FA	12/15/2009			1,250,000	1,250,000	0.0000	1,250,000	1,250,000	5,069	0	0	0	0	1	07/29/2002	1.003
61747D-AA-9	MWD Cable Exch Tr II 144A		.8 125	MN	05/15/2004			699,186	550,000	0.0000	699,186	720,912	5,710	22,344	(21,726)	0	0	1PE	10/25/2002	(9.632)
620076-AJ-8	Motorola Inc Sub Note		.0 000	MATR	09/27/2013			551,342	675,000	0.0000	551,342	511,219	0	0	9,179	0	0	2PE	09/24/2002	1.908
637432-CQ-6	National Rural Utilities		.6 000	MN	05/15/2006			605,569	600,000	109.0910	654,546	607,266	4,600	36,000	(1,493)	0	0	1	10/09/2001	5.782
66586G-BR-7	Northern Tr Co		.6 250	JD	06/02/2008			310,158	300,000	0.0000	310,158	311,988	1,510	18,750	(1,568)	0	0	1PE	10/29/2001	5.595
669383-DR-9	Norwest Fincl Inc		.5 625	FA	02/03/2009			964,930	1,000,000	0.0000	964,930	957,100	23,125	56,250	4,591	0	0	1PE	04/03/2001	6.428
681919-AK-2	Omnicom Grp Inc Cv		.0 000	MATR	02/07/2031			1,025,364	1,000,000	100.5000	1,005,000	1,026,320	0	0	(914)	0	0	1	12/18/2001	(0.089)
69344M-AE-1	PMI Grp Inc Cv		.2 500	JJ	07/15/2021			493,299	475,000	106.8750	507,656	493,643	5,476	0	(344)	0	0	1	07/26/2002	2.257
69362B-AF-9	PSEG Pwr		.7 750	AO	04/15/2011			121,040	120,000	106.0770	127,292	121,050	1,963	0	(10)	0	0	2	11/19/2002	7.752
706448-BJ-5	Pemex Finance Ltd 144A		.9 030	FMAN	02/15/2011			557,037	500,000	0.0000	557,037	561,465	5,769	33,863	(4,428)	0	0	2	02/14/2002	7.360
743263-AD-7	Progress Energy Inc		.7 100	MS	03/01/2011			326,029	300,000	110.2100	330,630	326,307	7,100	0	(278)	0	0	2	11/21/2002	5.837
755111-AE-1	Raytheon Co		.6 750	FA	08/15/2007															

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21			
			4	5									14	15									
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest			
78387G-AF-0	SBC Communications Inc.		5.750	MN	05/02/2006			429,228	400,000	108.4510	433,804	430,436	3,769	0	(1,208)	0	0	1	11/08/2002	3.444			
78485P-AA-2	SUNW Exch Tr 144A		0.000	MATR	11/14/2008			790,760	850,000	0.0000	790,760	779,427	0	0	9,448	0	0	1	10/26/2001	1.267			
786514-BC-2	Safeway Inc.		6.500	MS	03/01/2011			511,483	500,000	108.8640	544,320	512,455	10,833	32,500	(972)	0	0	2	01/30/2002	6.232			
82509P-AA-6	Shopping Center 144A		6.750	JJ	01/15/2004			984,520	1,000,000	103.3590	1,033,590	947,370	31,125	67,500	13,700	0	0	2	01/24/2000	8.509			
844030-AA-4	Southern Union Co.		7.600	FA	02/01/2024			1,046,244	1,000,000	0.0000	1,046,244	1,050,060	31,667	76,000	(921)	0	0	2PE	04/14/1998	7.300			
8447HB-AE-2	Southtrust Bk N A Birmingham Mtn		6.125	JJ	01/09/2028			989,797	1,000,000	0.0000	989,797	989,230	29,264	61,250	167	0	0	1PE	04/27/1999	6.302			
847421-AF-1	Special Purposes Asset - Star 144A		0.000	MATR	04/10/2008			377,736	400,000	0.0000	377,736	370,728	0	3,892	4,078	0	0	1	04/10/2001	1.092			
852060-AG-7	Sprint Cap Corp.		6.900	MN	05/01/2019			898,166	1,000,000	82.0000	820,000	893,080	11,500	69,000	2,944	0	0	2	03/20/2001	8.191			
87311P-AA-3	TWX Exch Tr 144A		0.000	MATR	08/20/2003			521,683	525,000	0.0000	521,683	500,879	0	0	4,873	0	0	1	09/23/2002	1.001			
879385-AB-8	Telefonica Europe B V		7.350	MS	09/15/2005			749,828	750,000	110.2500	826,875	749,708	16,231	55,125	55	0	0	1	09/14/2000	7.495			
88579Y-AA-9	3M Co Cv 144A		0.000	MATR	11/21/2032			47,378	55,000	0.0000	47,378	0	0	0	30	0	0	1	11/15/2002	0.500			
88731E-AC-4	Time Warner Entmt Co L P		10.150	MN	05/01/2012			1,236,694	1,000,000	0.0000	1,236,694	1,313,100	16,917	101,500	(17,760)	0	0	2PE	02/12/1998	6.811			
887364-AE-7	Times Mirror Co New		0.000	MATR	04/15/2017			371,474	700,000	68.3750	478,625	301,875	0	0	16,111	0	0	2	04/28/1998	4.534			
893830-AD-1	Transocean Sedco Forex Cv		1.500	MN	05/15/2021			475,000	475,000	91.8750	436,406	475,000	910	7,125	0	0	0	2	05/08/2001	1.506			
90261K-CF-5	UBS Jersey		1.000	JD	12/04/2012			1,000,000	1,000,000	0.0000	1,000,000	1,000,000	750	0	0	0	0	1PE	12/04/2002	1.003			
90261T-AV-3	UBS Jersey Cv 144A		0.000	MATR	11/16/2011			775,000	0.0000	0.0000	775,000	775,000	0	0	0	0	0	1PE	11/02/2001	0.000			
902917-AF-0	USA Waste Services Inc.		7.125	JD	12/15/2017			1,019,651	1,000,000	101.9780	1,019,780	1,022,620	3,167	71,250	(732)	0	0	2	06/04/1998	7.032			
907834-AH-8	Union Pac Res Group Inc		7.300	AO	04/15/2009			998,005	1,000,000	0.0000	998,005	997,190	15,411	73,000	242	0	0	2PE	04/08/1999	7.475			
911312-AB-2	United Parcel Service Inc Cv		1.750	MS	09/27/2007			765,022	775,000	106.0000	821,500	762,671	3,541	13,125	2,054	0	0	1	07/12/2002	2.050			
912912-AQ-5	US West Cap Funding		6.875	JJ	07/15/2028			550,000	1,000,000	55.0000	550,000	894,530	31,701	68,750	(344,910)	0	0	5	09/07/2001	7.973			
92344G-AL-0	Verizon Global Fdg Corp		7.250	JD	12/01/2010			929,811	850,000	113.6530	966,051	930,940	5,135	30,813	(1,128)	0	0	1	11/15/2002	5.840			
92929Q-AF-4	WMX Technologies Inc Conv		2.000	JJ	01/24/2005			361,787	375,000	85.8750	322,031	351,969	3,271	6,750	37,344	0	0	2	02/05/2002	3.887			
931142-BD-4	Wal-Mart Stores Inc		6.550	FA	08/10/2004			999,460	1,000,000	107.4880	1,074,880	998,490	25,654	65,500	308	0	0	1	08/05/1999	6.694			
93933W-AA-4	Washington Mutual Bank		6.875	JD	06/15/2011			825,633	800,000	0.0000	825,633	827,184	2,444	55,000	(1,551)	0	0	2	04/23/2002	6.481			
94975C-AB-3	Wells Fargo Finl Inc		7.000	MN	11/01/2005			516,648	500,000	0.0000	516,648	525,740	5,833	35,000	(5,267)	0	0	1PE	03/26/2001	5.793			
96169R-AD-7	Westways Fdg III Ltd Sec A2CL 144A		6.900	JAJO	04/15/2010			500,000	500,000	0.0000	500,000	500,000	7,283	34,500	0	0	0	1	04/07/1998	7.081			
98372P-AB-4	XL Capital Ltd Cv		0.000	MATR	05/23/2021			522,436	800,000	63.2500	506,000	514,000	0	0	8,436	0	0	1	04/18/2002	2.343			
COUNTRY TOTAL - U.S.								79,891,303	84,986,000	XXX	79,757,881	80,559,512	805,315	2,306,606	(809,223)	0	0	0	XXX	XXX	XXX		
3999999 - Total Bonds - Industrial, Misc. - Issuer Obligations								79,891,303	84,986,000	XXX	79,757,881	80,559,512	805,315	2,306,606	(809,223)	0	0	0	0	0	XXX	XXX	XXX
DEFINED MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES																							
00086Y-AW-2	ALCL Business Ln Receivables		7.585	MTLY	04/15/2008			499,969	499,969	0.0000	499,969	499,969	1,668	37,923	0	0	0	1	11/19/1999	7.854			
22540A-J5-8	Credit Suisse FOB 2001-CF2 C1 A2		5.935	MTLY	02/15/2034	01/15/2006	100.000	432,628	420,000	0.0000	432,628	436,209	2,077	20,773	(3,582)	0	0	1	02/20/2002	4.888			
22541N-TQ-2	Credit Suisse FOB 2002-30 1A1		7.500	MTLY	11/25/2032			1,575,118	1,500,000	0.0000	1,575,118	1,575,938	18,750	0	(819)	0	0	1	10/31/2002	7.002			
361856-AM-9	GMACM Rev Hm Eq Ln Tr 2000-HE1 A-3		7.950	MTLY	02/25/2030	04/25/2006	100.000	191,054	191,166	0.0000	191,054	191,158	1,266	15,544	29	0	0	1PE	02/25/2000	8.288			
76110F-5Y-5	Residential Accredit 2000-QS5 A-4		7.750	MTLY	04/25/2030	08/25/2006	100.000	1,019,323	1,000,000	0.0000	1,019,323	1,028,438	6,458	76,189	(8,561)	0	0	1	01/09/2001	6.944			
76110G-KW-0	Residential Accredit 2001-OS7 A-8		6.750	MTLY	06/25/2031			636,544	647,721	0.0000	636,544	634,463	3,643	43,721	(1,645)	0	0	1PE	05/31/2001	7.375			
86358R-XZ-5	Structured Asset Sec 2002-AL1 A3		3.450	MTLY	02/25/2032	08/25/2029	100.000	2,623,928	2,983,195	0.0000	2,623,928	2,614,490	8,577	68,899	9,438	0	0	1PE	04/19/2002	5.123			
COUNTRY TOTAL - U.S.								6,978,564	7,242,051	XXX	6,978,564	6,980,665	42,440	263,048	(1,850)	0	0	0	XXX	XXX	XXX		
4199999 - Total Bonds - Industrial, Misc. - Defined Multi-Class Residential Mortgage-Backed Securities								6,978,564	7,242,051	XXX	6,978,564	6,980,665	42,440	263,048	(1,850)	0	0	0	0	0	XXX	XXX	XXX
OTHER MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES																							
24763L-FL-9	Delta Fdg Hm Eq Ln Tr 1999-2 A-5F		7.070	MTLY	11/15/2027	08/15/2005	100.000	999,458	1,000,000	0.0000	999,458	999,982	5,892	70,700	276	0	0	1PE	05/27/1999	7.338			
COUNTRY TOTAL - U.S.								999,458	1,000,000	XXX	999,458	999,982	5,892	70,700	276	0	0	0	0	XXX	XXX	XXX	
4299999 - Total Bonds - Industrial, Misc. - Other Multi-Class Residential Mortgage-Backed Securities								999,458	1,000,000	XXX	999,458	999,982	5,892	70,700	276	0	0	0	0	0	XXX	XXX	XXX
DEFINED MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES																							
12613X-AE-1	CNH Equipment Trust 2000-A B		7.320	MTLY	02/15/2007	01/15/2004	100.000	502,501	502,526	0.0000	502,501	502,473	1,635	37,143	25	0	0	1PE	03/09/2000	7.581			
163762-AM-9	Chemical Waste Cr Cd Tr 1996-2 B		6.160	MTLY	09/15/2008	01/15/2006	100.000	1,449,416	1,500,000	0.0000	1,449,416	1,410,469	4,107	92,400	14,314	0	0	1PE	01/06/2000	7.659			
17303C-BJ-9	Citibank Cr Cd Mstr Tr 1998-9 B		5.550	JJ	01/09/2006	01/07/2013	100.000	1,108,250	1,112,000	0.0000	1,108,250	1,103,660	29,829	61,716	273	0	0	1PE	02/02/1999	5.673			
17303C-BL-4	Citibank Cr Cd Mstr Tr 1999-1 B		5.750	FA	02/15/2006	08/15/2013	100.000	1,224,349	1,225,000	0.0000	1,224,349	1,223,750	26,610	70,438	43	0	0	1PE	02/09/1999	5.840			
20846Q-CE-6	Conseco Fin Secs 2000-B AF-6		7.800	MTLY	05/15/2020	11/15/2005	100.000	930,583	930,689	0.0000	930,583	930,318	3,226	72,746	130	0	0	1PE	03/01/2000	8.094			
337367-AB-2	First Union-Lehman Bros 98-C2 A-2		6.560	MTLY	11/18/2035	11/18/2008	100.000	1,013,999	1,000,000	0.0000	1,013,999	1,017,813	5,467	65,600	(2,256)	0	0	1	02/21/2001	6.421			
337435-DT-5	First USA Cg Master Tr 1998-9 B		5.550	MTLY	09/18/2006	01/18/2004	100.000	979,392	1,000,000	0.0000	979,392	931,563	2,004	55,500	18,208	0	0	1	02/18/2000	7.874			
361849-AE-2	GMAC Comm Mtg Secs 1996-C1 A-2B		7.220	MTLY	10/15/2028	11/15/2005	100.000	264,478	264,547	0.0000	264,478	264,413	1,592	22,414	24	0	0	1	08/11/2000	7.484			
452106-AG-2	Illinois Power Trust 1998-1 A-7		5.620	MUSD	12/25/2010	12/25/2008	100.000	502,028	500,000	0.0000	502,028	502,266	471	28									

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest	
			4 Rate of	5 How Paid									14 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year							
COUNTRY TOTAL - U.S.								9,442,847	9,489,539	XXX	9,442,847	9,363,488	83,108	604,659	28,463	0	0	0	XXX	XXX	XXX
4399999 - Total Bonds - Industrial, Misc. - Defined Multi-Class Commercial Mortgage-Backed Securities								9,442,847	9,489,539	XXX	9,442,847	9,363,488	83,108	604,659	28,463	0	0	0	XXX	XXX	XXX
OTHER MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES																					
047445-AK-7	Atherton Fran Tr 1998-A A-2		.6.720	MTLY	08/15/2019	08/15/2008	100.000	502,149	500,000	0.0000	502,149	504,993	2,893	33,600	(580)	0	0	0	1	07/31/1998	6.733
339028-AA-0	Fleet Cr Cd Tr II 2000-A C 144A		.7.700	MTLY	07/15/2005			1,199,832	1,200,000	0.0000	1,199,832	1,199,627	4,107	92,400	58	0	0	0	2	02/15/2000	7.984
COUNTRY TOTAL - U.S.								1,701,981	1,700,000	XXX	1,701,981	1,704,619	7,000	126,000	(522)	0	0	0	XXX	XXX	XXX
4499999 - Total Bonds - Industrial, Misc. - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities								1,701,981	1,700,000	XXX	1,701,981	1,704,619	7,000	126,000	(522)	0	0	0	XXX	XXX	XXX
4599999 - Total - Industrial and Miscellaneous Bonds								99,014,154	104,417,590	XXX	98,880,733	99,608,266	943,755	3,371,012	(782,854)	0	0	0	XXX	XXX	XXX
5499999 - Total - Issuer Obligations								112,726,796	115,011,000	XXX	114,234,496	113,694,302	1,416,247	3,433,156	(955,665)	0	0	0	XXX	XXX	XXX
5599999 - Total - Single Class Mortgage-Backed/Asset-Backed Securities								40,373,430	39,286,992	XXX	40,373,430	40,385,626	208,510	867,170	(5,185)	0	0	0	XXX	XXX	XXX
5699999 - Total - Defined Multi-Class Residential Mortgage-Backed Securities								16,158,542	16,223,449	XXX	16,158,542	16,140,203	91,893	857,764	2,259	0	0	0	XXX	XXX	XXX
5799999 - Total - Other Multi-Class Residential Mortgage-Backed Securities								999,458	1,000,000	XXX	999,458	999,982	5,892	70,700	276	0	0	0	XXX	XXX	XXX
5899999 - Total - Defined Multi-Class Commercial Mortgage-Backed Securities								9,442,847	9,489,539	XXX	9,442,847	9,363,488	83,108	604,659	28,463	0	0	0	XXX	XXX	XXX
5999999 - Total - Other Multi-Class Commercial Mortgage-Backed Securities								1,701,981	1,700,000	XXX	1,701,981	1,704,619	7,000	126,000	(522)	0	0	0	XXX	XXX	XXX
6099999 Totals								181,403,056	182,710,980	XXX	182,910,756	182,288,220	1,812,649	5,959,448	(930,373)	0	0	0	XXX	XXX	XXX

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Par Value Per Share	5 Rate Per Share	6 Book/Adjusted Carrying Value	7 Rate Per Share Used to Obtain Fair Value	8 Fair Value	9 Actual Cost	Dividends		12 Increase (Decrease) by Adjustment	13 Increase (Decrease) by Foreign Exchange Adjustment	14 NAIC Designation	15 Date Acquired
									10 Declared but Unpaid	11 Amount Received During Year				
BANKS, TRUST AND INSURANCE COMPANIES - U.S.														
89420G-30-7	Travelers Ppty Cas Corp 4.50%	38,500.000	25.00	22.350	860,475	22.350	860,475	968,734	0	21,966	(108,259)	0	P2A	11/13/2002
COUNTRY TOTAL - U.S.					860,475	XXX	860,475	968,734	0	21,966	(108,259)	0	XXX	XXX
6299999 - Total - Preferred Stock - Banks, Trust, Insurance					860,475	XXX	860,475	968,734	0	21,966	(108,259)	0	XXX	XXX
INDUSTRIAL & MISCELLANEOUS - U.S.														
370442-73-3	General Motors Corp 5.25% Ser B	42,000.000	25.00	23.100	970,200	23.100	970,200	1,031,237	0	25,521	(61,037)	0	P2L	10/08/2002
COUNTRY TOTAL - U.S.					970,200	XXX	970,200	1,031,237	0	25,521	(61,037)	0	XXX	XXX
6399999 - Total - Preferred Stock - Industrial, Misc.					970,200	XXX	970,200	1,031,237	0	25,521	(61,037)	0	XXX	XXX
6599999 Total - Preferred Stocks					1,830,675	XXX	1,830,675	1,999,971	0	47,486	(169,296)	0	XXX	XXX

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
PUBLIC UTILITIES - U.S.												
293646-10-3	Entergy Corp New	700,000	31,913	45.590	31,913	27,588	0	210	4,325	0	L	11/20/2002
COUNTRY TOTAL - U.S.												
			31,913	XXX	31,913	27,588	0	210	4,325	0	XXX	XXX
6699999 - Total - Common Stock - Public Utility			31,913	XXX	31,913	27,588	0	210	4,325	0	XXX	XXX
BANKS, TRUST AND INSURANCE COMPANIES - U.S.												
020002-10-1	Allstate Corp	3,200,000	118,368	36.990	118,368	121,382	608	1,218	(3,014)	0	L	06/25/2002
026874-10-7	American Intl Grp	200,000	11,570	57.850	11,570	13,060	0	9	(1,490)	0	L	11/20/2002
060505-10-4	Bank Of America Corp	5,800,000	403,506	69.570	403,506	365,201	0	13,972	38,305	0	L	11/20/2002
06423A-10-3	Bank One Corp	1,000,000	36,550	36.550	36,550	36,651	231	525	(101)	0	L	11/20/2002
125509-10-9	Cigna Corp	1,700,000	69,904	41.120	69,904	136,237	480	561	(66,333)	0	L	12/18/2002
172967-10-1	Citigroup Inc	3,500,000	123,165	35.190	123,165	157,467	0	1,992	(37,188)	0	L	08/21/2002
395384-10-0	GreenPoint Fin Corp	2,300,000	103,914	45.180	103,914	106,673	0	1,200	(2,759)	0	L	11/20/2002
493267-10-8	Keycorp	4,000,000	100,560	25.140	100,560	100,939	0	4,740	(379)	0	L	08/21/2002
635405-10-3	National City Corp	4,900,000	133,868	27.320	133,868	145,161	0	4,050	(11,293)	0	L	08/21/2002
680223-10-4	Old Republic Intl Corp	1,100,000	30,800	28.000	30,800	31,229	0	693	(429)	0	L	01/23/2002
693475-10-5	PNC Bank Corp	900,000	37,710	41.900	37,710	49,179	369	864	(11,469)	0	L	06/25/2002
867914-10-3	SunTrust Banks Inc	1,300,000	73,996	56.920	73,996	78,635	0	2,064	(4,639)	0	L	12/18/2002
939322-10-3	Washington Mutual Inc	2,000,000	69,060	34.530	69,060	69,220	0	2,120	(160)	0	L	01/23/2002
949746-10-1	Wells Fargo Co	1,800,000	84,366	46.870	84,366	87,730	0	1,176	(3,364)	0	L	07/17/2002
COUNTRY TOTAL - U.S.												
6799999 - Total - Common Stock - Banks, Trust, Insurance			1,397,337	XXX	1,397,337	1,498,762	1,688	35,184	(104,311)	0	XXX	XXX
INDUSTRIAL & MISCELLANEOUS - U.S.												
00184A-10-5	AOL Time Warner Inc	4,200,000	55,020	13.100	55,020	60,472	0	0	(5,452)	0	L	08/21/2002
020039-10-3	ALLTEL Corp	1,800,000	91,800	51.000	91,800	94,973	612	816	(3,173)	0	L	11/20/2002
023135-10-6	Amazon.Com Inc	1,300,000	24,557	18.890	24,557	22,115	0	0	2,442	0	L	11/20/2002
025816-10-9	American Express Co	1,500,000	53,025	35.350	53,025	51,117	0	120	1,908	0	L	07/17/2002
031162-10-0	Amgen Inc	2,200,000	106,348	48.340	106,348	84,939	0	0	21,409	0	L	09/25/2002
035229-10-3	Anheuser-Busch Cos	3,200,000	154,880	48.400	154,880	148,974	0	2,327	5,906	0	L	08/21/2002
037604-10-5	Apollo Grp Inc	600,000	26,400	44.000	26,400	23,260	0	3,140	0	0	L	04/24/2002
038020-10-3	Applera Corp	600,000	10,524	17.540	10,524	10,947	0	0	(423)	0	L	12/18/2002
038222-10-5	Applied Materials Inc	2,400,000	31,272	13.030	31,272	47,650	0	0	(16,378)	0	L	06/25/2002
039483-10-2	Archer-Daniels-Midland Co	6,200,000	76,880	12.400	76,880	78,927	0	938	(2,047)	0	L	08/21/2002
053332-10-2	Autozone Inc	2,000,000	141,300	70.650	141,300	128,940	0	0	12,360	0	L	01/23/2002
073902-10-8	Bear Stearns Cos Inc	3,400,000	201,960	59.400	201,960	200,868	165	1,081	1,092	0	L	11/20/2002
079860-10-2	Bellsouth Corp	6,900,000	178,503	25.870	178,503	265,768	0	4,052	(87,265)	0	L	06/25/2002
091797-10-0	Black & Decker Corp	1,100,000	47,179	42.890	47,179	46,269	0	168	910	0	L	12/18/2002
093671-10-5	Block H&R Inc	1,400,000	56,280	40.200	56,280	53,332	176	0	2,948	0	L	12/18/2002
097023-10-5	Boeing Co	700,000	23,093	32.990	23,093	27,374	0	561	(4,281)	0	L	08/21/2002
110122-10-8	Bristol Myers Squibb Co	1,700,000	39,355	23.150	39,355	90,214	0	1,820	(46,865)	0	L	01/23/2002
12189T-10-4	Burlington Northern Santa Fe Corp	2,000,000	52,020	26.010	52,020	56,336	240	240	(4,316)	0	L	07/17/2002
122014-10-3	Burlington Resources Inc	300,000	12,795	42.650	12,795	12,692	0	0	104	0	L	12/18/2002
134429-10-9	Campbell Soup Co	2,200,000	51,634	23.470	51,634	48,616	347	347	3,018	0	L	08/21/2002
14040H-10-5	Capital One Fin Corp	1,100,000	32,692	29.720	32,692	38,883	0	29	(6,191)	0	L	08/21/2002
14149Y-10-8	Cardinal Health Inc	200,000	11,838	59.190	11,838	11,927	0	0	(89)	0	L	12/18/2002
152312-10-4	Centex Corp	1,100,000	55,220	50.200	55,220	51,454	40	0	3,767	0	L	12/18/2002
156700-10-6	CenturyTel Inc	1,500,000	44,070	29.380	44,070	40,305	79	0	3,765	0	L	10/23/2002
170040-10-9	Chiron Corp	800,000	30,080	37.600	30,080	32,902	0	0	(2,822)	0	L	08/21/2002
17275R-10-2	Cisco Sys Inc	21,700,000	284,270	13.100	284,270	356,813	0	0	(72,543)	0	L	09/25/2002
191216-10-0	Coca-Cola Co	1,300,000	56,992	43.840	56,992	68,650	0	520	(11,658)	0	L	08/21/2002
20030N-10-1	Comcast Corp CL A	1,700,000	40,069	23.570	40,069	40,812	0	0	(743)	0	L	11/20/2002
204912-10-9	Computer Assoc Intl Inc	1,800,000	24,300	13.500	24,300	24,075	0	0	243	0	L	12/18/2002
205363-10-4	Computer Sciences Corp	500,000	17,225	34.450	17,225	19,237	0	0	(2,012)	0	L	10/23/2002
205887-10-2	Conagra Foods Inc	3,200,000	80,032	25.010	80,032	78,494	0	1,850	1,538	0	L	05/21/2002
222372-10-4	Countrywide Fin Corp	600,000	30,990	51.650	30,990	30,640	60	0	350	0	L	11/20/2002
244199-10-5	Deere & Co	400,000	18,340	45.850	18,340	19,104	0	0	(764)	0	L	10/23/2002
24522P-10-3	Del Monte Foods Co	89,320	688	7.700	688	619	0	0	69	0	L	12/27/2002
247025-10-9	Dell Computer Corp	6,800,000	181,832	26.740	181,832	181,616	0	0	216	0	L	01/30/2002
254687-10-6	Disney Walt Co	11,700,000	190,827	16.310	190,827	218,990	2,457	0	(28,163)	0	L	11/20/2002
260543-10-3	Dow Chemical Co	200,000	5,940	29.700	5,940	5,915	0	0	25	0	L	12/18/2002
263534-10-9	Du Pont (E.I.) De Nemours	900,000	38,160	42.400	38,160	41,510	0	630	(3,350)	0	L	05/21/2002

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Desig- nation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
268740-10-0	ENSCO Intl Inc.	1,600,000	47,120	29,450	47,120	52,818	.0	120	(5,698)	0	L	04/24/2002
277461-10-9	Eastman Kodak Co.	7,100,000	248,784	35,040	248,784	200,581	.0	7,200	48,203	0	L	09/25/2002
281020-10-7	Edison Intl	3,800,000	45,030	11,850	45,030	48,789	.0	.0	(3,759)	0	L	09/25/2002
285512-10-9	Electronic Arts Inc.	200,000	9,954	49,770	9,954	13,152	.0	.0	(3,198)	0	L	08/21/2002
285661-10-4	Electronic Data Sys Corp.	1,000,000	18,430	18,430	18,430	18,435	.0	.0	(5)	0	L	12/18/2002
294741-10-3	Equity Office Ppty Tr.	400,000	9,992	24,980	9,992	10,463	.0	400	(471)	0	L	09/25/2002
302316-10-2	Exxon Mobil Corp.	13,100,000	457,714	34,940	457,714	525,209	.0	9,683	(67,495)	0	L	12/18/2002
313400-30-1	Freddie Mac	200,000	11,810	59,050	11,810	12,063	.0	.0	(253)	0	L	12/18/2002
313586-10-9	Fannie Mae	4,500,000	289,485	64,330	289,485	350,077	.0	5,841	(70,529)	0	L	03/20/2002
31410H-10-1	Federated Dept Stores Inc.	300,000	8,628	28,760	8,628	8,579	.0	.0	50	0	L	12/18/2002
31428X-10-6	FedEx Corp.	1,300,000	70,486	54,220	70,486	68,966	65	130	1,520	0	L	04/24/2002
319963-10-4	First Data Corp.	4,500,000	159,345	35,410	159,345	183,947	108	207	(24,602)	0	L	04/24/2002
345370-86-0	Ford Mtr Co.	10,800,000	100,440	9,300	100,440	115,680	.0	1,080	(15,240)	0	L	09/25/2002
345838-10-6	Forest Labs Inc.	700,000	68,754	98,220	68,754	57,590	.0	.0	11,164	0	L	05/21/2002
349631-10-1	Fortune Brands Inc.	800,000	37,208	46,510	37,208	37,814	.0	416	(606)	0	L	07/17/2002
368710-40-6	Genentech Inc.	1,500,000	49,740	33,160	49,740	47,952	.0	.0	1,788	0	L	07/17/2002
369604-10-3	General Electric Co.	13,200,000	321,420	24,350	321,420	450,578	3,432	5,274	(129,158)	0	L	11/20/2002
370442-10-5	General Motors Corp.	2,000,000	73,720	36,860	73,720	79,260	.0	1,900	(5,540)	0	L	09/25/2002
375558-10-3	Gilead Sciences Inc.	1,700,000	57,800	34,000	57,800	57,043	.0	.0	757	0	L	02/21/2002
406216-10-1	Halliburton Co.	2,500,000	46,775	18,710	46,775	35,745	.0	625	11,030	0	L	08/21/2002
413619-10-7	Harrah's Entertainment Inc.	3,100,000	122,760	39,600	122,760	139,801	.0	.0	(17,041)	0	L	09/25/2002
423074-10-3	Heinz Co.	200,000	6,574	32,870	6,574	5,627	79	.0	947	0	L	10/23/2002
437076-10-2	Home Depot Inc.	3,400,000	81,668	24,020	81,668	124,754	.0	484	(43,086)	0	L	08/21/2002
45806@-10-9	Insurance Services Office, Inc.	3,828,000	124,601	32,550	124,601	.0	.0	.0	44,290	0	A	01/01/1997
458140-10-0	Intel Corp.	13,400,000	208,638	15,570	208,638	364,361	.0	668	(155,723)	0	L	12/18/2002
459200-10-1	IBM Corp.	3,400,000	263,500	77,500	263,500	365,548	.0	2,006	(102,048)	0	L	01/30/2002
461202-10-3	Intuit Inc.	900,000	42,228	46,920	42,228	34,631	.0	.0	7,597	0	L	06/25/2002
466313-10-3	Jabil Circuit Inc.	1,700,000	30,464	17,920	30,464	33,327	.0	.0	(2,863)	0	L	12/18/2002
478160-10-4	Johnson & Johnson	7,600,000	408,196	53,710	408,196	445,771	.0	5,911	(37,575)	0	L	06/25/2002
480074-10-3	Jones Apparel Grp.	600,000	21,264	35,440	21,264	.0	.0	.0	(112)	0	L	11/20/2002
48666K-10-9	KB Home	1,600,000	68,560	42,850	68,560	72,516	.0	30	(3,956)	0	L	11/20/2002
494368-10-3	Kimberly-Clark Corp.	600,000	28,482	47,470	28,482	35,204	156	708	(7,398)	0	L	08/10/2001
532716-10-7	Limited Brands	500,000	6,965	13,930	6,965	8,059	.0	38	(1,094)	0	L	11/20/2002
540424-10-8	Loews Corp.	2,500,000	111,150	44,460	111,150	135,076	.0	1,215	(23,374)	0	L	09/25/2002
548661-10-7	Lowe's Cos Inc.	1,000,000	37,500	37,500	37,500	44,720	.0	94	(7,220)	0	L	11/23/2002
552848-10-3	MGIC Investment Corp.	1,800,000	74,340	41,300	74,340	129,098	.0	135	(54,758)	0	L	04/24/2002
565849-10-6	Marathon Oil Co.	5,000,000	106,450	21,290	106,450	128,483	.0	2,737	(22,033)	0	L	08/21/2002
57772K-10-1	Maxim Integrated Products Inc.	400,000	13,216	33,040	13,216	13,698	.0	.0	(482)	0	L	12/18/2002
577778-10-3	May Dept Stores	2,000,000	45,960	22,980	45,960	46,370	.0	.0	(410)	0	L	12/18/2002
580135-10-1	McDonald's Corp.	2,500,000	40,200	16,080	40,200	68,696	.0	776	(28,496)	0	L	08/21/2002
581550-10-3	McKesson HBOC Inc.	600,000	16,218	27,030	16,218	20,507	150	36	(4,289)	0	L	08/21/2002
589331-10-7	Merck & Co.	7,600,000	430,236	56,610	430,236	420,820	3,080	5,795	9,416	0	L	09/25/2002
590188-10-8	Merrill Lynch & Co.	1,000,000	37,950	37,950	37,950	37,768	.0	160	182	0	L	08/21/2002
594918-10-4	Microsoft Corp.	8,900,000	460,130	51,700	460,130	549,616	.0	.0	(89,486)	0	L	11/20/2002
595017-10-4	Microchip Tech Inc.	1,900,000	46,455	24,450	46,455	37,986	.0	36	8,469	0	L	11/20/2002
617446-44-8	Morgan Stanley Dean Witter	2,100,000	83,832	39,920	83,832	107,207	420	966	(23,375)	0	L	04/24/2002
65332V-10-3	Nextel Communications Inc.	800,000	9,240	11,550	9,240	11,030	.0	.0	(1,790)	0	L	11/20/2002
670346-10-5	Nucor Corp.	600,000	24,780	41,300	24,780	38,149	.0	228	(13,369)	0	L	05/21/2002
674599-10-5	Occidental Petroleum Corp.	7,000,000	199,150	28,450	199,150	192,155	1,725	1,740	6,995	0	L	12/18/2002
68389X-10-5	Oracle Corp.	5,700,000	61,560	10,800	61,560	54,571	.0	.0	6,989	0	L	10/23/2002
691471-10-6	Oxford Health Plans Inc.	1,000,000	36,450	36,450	36,450	39,168	.0	.0	(2,718)	0	L	08/21/2002
69331C-10-8	PG&E Corp.	2,800,000	38,920	13,900	38,920	50,293	.0	.0	(11,373)	0	L	11/20/2002
69344M-10-1	PMI Grp Inc.	900,000	27,036	30,040	27,036	37,840	28	45	(10,804)	0	L	06/25/2002
713448-10-8	Pepsico Inc.	2,200,000	92,884	42,220	92,884	108,863	330	965	(15,979)	0	L	03/20/2002
717081-10-3	Pfizer Inc.	8,400,000	256,788	30,570	256,788	307,239	.0	2,379	(50,451)	0	L	12/18/2002
718154-10-7	Philip Morris Co's Inc.	2,100,000	85,113	40,530	85,113	103,594	1,008	3,600	(18,481)	0	L	09/25/2002
742718-10-9	Procter & Gamble Co.	4,500,000	386,730	85,940	386,730	352,107	.0	5,467	34,623	0	L	03/20/2002
747277-10-1	QLogic Corp.	900,000	31,059	34,510	31,059	37,347	.0	.0	(6,288)	0	L	11/20/2002
747525-10-3	Qualcomm Inc.	1,600,000	58,224	36,390	58,224	62,346	.0	.0	(4,122)	0	L	12/18/2002
778296-10-3	Ross Stores Inc.	500,000	21,195	42,390	21,195	22,189	24	.0	(994)	0	L	11/20/2002
783876-10-3	SBC Communications Inc.	6,700,000	181,637	27,110	181,637	195,474	.0	1,835	(13,837)	0	L	10/23/2002

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
803111-10-3	Sara Lee Corp.	3,500,000	78,785	22,510	78,785	77,798	525	825	987	0	L	11/20/2002
812387-10-8	Sears Roebuck & Co.	4,000,000	95,800	23,950	95,800	198,339	1,242	2,824	(111,345)	0	L	08/21/2002
816851-10-9	Sempra Energy	1,700,000	40,205	23,650	40,205	35,427	425	475	4,778	0	L	07/17/2002
824348-10-6	Sherwin-Williams Co.	2,700,000	76,275	28,250	76,275	70,233	0	1,170	6,042	0	L	10/23/2002
832727-10-1	Smurfit-Stone Container Corp.	3,600,000	55,408	15,391	55,408	54,755	0	0	652	0	L	11/20/2002
834182-10-7	Solectron Corp.	4,700,000	16,685	3,550	16,685	16,192	0	0	494	0	L	12/18/2002
844741-10-8	Southwest Airlines Co.	700,000	9,730	13,900	9,730	10,315	0	0	(585)	0	L	12/18/2002
852061-10-0	Sprint Corp.	5,800,000	83,984	14,480	83,984	67,980	0	1,263	16,004	0	L	09/25/2002
855030-10-2	Staples Inc.	3,600,000	65,880	18,300	65,880	55,426	0	0	10,454	0	L	11/20/2002
873168-10-8	TXU Corp.	500,000	9,340	18,680	9,340	8,983	0	0	358	0	L	12/18/2002
882508-10-4	Texas Instruments Inc.	1,500,000	22,515	15,010	22,515	35,921	0	51	(13,406)	0	L	12/18/2002
883203-10-1	Textron Inc.	500,000	21,495	42,990	21,495	19,739	163	163	1,756	0	L	08/21/2002
88579Y-10-1	3M Co.	1,500,000	184,950	123,300	184,950	181,027	0	2,170	3,923	0	L	09/25/2002
902124-10-6	Tyco Intl Ltd.	900,000	15,372	17,080	15,372	15,109	0	11	263	0	L	08/21/2002
907818-10-8	Union Pacific Corp.	1,600,000	95,792	59,870	95,792	94,726	320	520	1,066	0	L	11/20/2002
913017-10-9	United Technologies Corp.	1,600,000	99,104	61,940	99,104	102,752	0	1,568	(3,648)	0	L	01/23/2002
91324P-10-2	UnitedHealth Grp Inc.	2,300,000	192,050	83,500	192,050	181,560	0	36	10,490	0	L	04/24/2002
918076-10-0	UTStarcom Inc.	1,600,000	31,728	19,830	31,728	38,516	0	0	(6,788)	0	L	11/20/2002
918204-10-8	VF Corp.	1,800,000	64,890	36,050	64,890	67,241	0	200	(2,351)	0	L	12/18/2002
92343V-10-4	Verizon Communications	1,800,000	69,750	38,750	69,750	65,062	0	77	4,688	0	L	10/23/2002
925524-30-8	Viacom Inc.	1,200,000	48,912	40,760	48,912	51,115	0	0	(2,203)	0	L	12/18/2002
929901-83-3	Wachovia US Treasury Mmkt Fund.	25,000,000	25,000	1,000	25,000	25,000	0	0	0	0	A	09/28/1995
931142-10-3	Wal-Mart Stores Inc.	5,100,000	257,601	50,510	257,601	274,848	388	870	(17,247)	0	L	12/18/2002
984332-10-6	Yahoo! Inc.	2,700,000	44,145	16,350	44,145	38,686	0	0	5,459	0	L	07/17/2002
COUNTRY TOTAL - U.S.			10,844,724	XXX	10,844,724	11,980,581	17,762	98,728	(1,231,042)	0	XXX	XXX
6899999 - Total - Common Stock - Industrial, Misc.			10,844,724	XXX	10,844,724	11,980,581	17,762	98,728	(1,231,042)	0	XXX	XXX
7099999 Total - Common Stocks			12,273,974	XXX	12,273,974	13,506,931	19,450	134,122	(1,331,028)	0	XXX	XXX
7199999 Total - Preferred and Common Stocks			14,104,649	XXX	14,104,649	15,506,902	19,450	181,609	(1,500,324)	0	XXX	XXX

(a) For all common stocks bearing the NAIC designation "U" provide: the number of such issues _____, the total \$ value (included in Column 6) of all such issues \$ _____

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
US GOVERNMENT OBLIGATIONS - U.S.							
912810-FA-1	US Treasury Bond	08/16/2002	VARIOUS		2,710,242	2,400,000	3,967
912810-FM-5	US Treasury Bond	12/10/2002	VARIOUS		3,735,740	3,400,000	56,715
912827-2U-5	US Treasury Note	07/17/2002	GX Clarke Co.		2,238,594	2,000,000	23,043
912827-4F-6	US Treasury Note	02/26/2002	Goldman Sachs		5,528,291	5,250,000	86,473
912827-6J-6	US Treasury Note	02/01/2002	Various		159,164	150,000	4,102
912827-7B-2	US Treasury Note	11/18/2002	Deutsche Banc Alex Brown		540,098	500,000	6,658
COUNTRY TOTAL - U.S.					14,912,129	13,700,000	180,958
0399999 - Total - Bonds - U.S. Government							
OTHER GOVERNMENT OBLIGATIONS - OTHER							
465410-BA-5	Italy, Republic of	02/22/2002	Goldman Sachs		399,572	400,000	0
COUNTRY TOTAL - OTHER					399,572	400,000	0
1099999 - Total - Bonds - All Other Government							
SPECIAL REVENUE AND ASSESSMENTS - U.S.							
U.S. GOVERNMENT							
31288A-V9-3	FGLMC #C-72440	11/05/2002	Banc Of America		4,927,629	4,795,564	10,390
3134A2-DT-2	Federal Home Loan Mtge Corp	09/23/2002	Bear Stearns & Co.		2,227,734	2,000,000	51,111
3134A3-3L-8	Federal Home Loan Mtge Corp	12/03/2002	VARIOUS		4,887,370	4,200,000	63,661
31359M-EY-5	Federal National Mtge Assoc.	02/05/2002	Deutsche Banc Alex Brown		817,318	760,000	20,000
31359M-FV-0	Federal National Mtge Assoc.	08/30/2002	Chase Secs.		3,905,781	3,500,000	32,667
31371K-07-9	FNCL #CL-254378	12/05/2002	Goldman Sachs		14,486,148	13,973,074	27,752
31384V-V3-3	FNCL #CL-535334	01/14/2002	Goldman Sachs		5,165,110	4,999,501	12,499
31385J-EL-8	FNCL #CL-545639	08/02/2002	Merrill Lynch		1,469,838	1,422,280	3,338
31385J-EM-6	FNCL #CL-545640	10/07/2002	Lehman		3,444,870	3,282,294	8,935
31388U-F7-0	FNCL #CL-614990	01/11/2002	CS First Boston Corp.		2,427,448	2,390,838	6,376
31391G-KZ-8	FNCL #CL-666412	11/05/2002	Merrill Lynch		1,227,841	1,198,808	2,597
31391G-QP-4	FNCL #CL-666562	11/05/2002	Merrill Lynch		2,314,045	2,259,327	4,895
STATE TOTAL					47,301,133	44,781,686	244,222
3199999 - Total - Bonds - Special Revenue							
INDUSTRIAL & MISCELLANEOUS - U.S.					47,301,133	44,781,686	244,222
000945-AC-9	ADT Operations Cv.	09/24/2002	Warburg SG.		7,713	10,000	0
020002-AK-7	Allstate Corp.	09/18/2002	Morgan Stanley		916,224	800,000	17,920
026874-AN-7	American Intl Grp Cv.	04/03/2002	Morgan Stanley		115,938	125,000	248
031162-AE-0	Amgen Inc Cv.	10/29/2002	VARIOUS		951,653	1,375,000	0
032654-AD-7	Analog Devices Cv.	03/07/2002	Goldman Sachs		143,438	150,000	3,186
053015-AC-7	ADP Inc Zero Coupon	11/05/2002	VARIOUS		455,226	451,000	0
097014-AG-9	Boeing Cap Corp.	11/07/2002	Warburg SG.		322,446	300,000	4,767
120568-AD-2	Bunge Fin Corp Cv 144A	12/10/2002	VARIOUS		697,937	700,000	396
122574-AF-3	Burr-Brown Corp Cv.	11/15/2002	Salomon Smith Barney		125,550	125,000	1,402
125581-AA-6	CIT Group Inc.	10/16/2002	Lehman		258,240	250,000	973
126408-AP-8	CSX Corp.	01/30/2002	Warburg SG.		1,029,840	1,000,000	26,063
151313-AF-0	Cendant Corp Cv.	11/18/2002	Warburg SG.		240,234	375,000	0
20029P-AK-5	Comcast Cable Communications	06/14/2002	Banc Of America		740,828	750,000	18,461
210805-CZ-8	Continental Airlines Inc.	11/15/2002	Morgan Stanley		660,000	750,000	3,134
212573-AA-7	Convertibles Ltd 144A	04/26/2002	Warburg SG.		416,000	400,000	356
219350-AK-1	Corning Inc Cv.	02/04/2002	Robertson Step.		262,966	250,000	1,966
221600-AC-6	Costco Cos Inc Cv.	06/05/2002	Goldman Sachs		570,314	625,000	0
224044-AY-3	Cox Communications Inc.	12/03/2002	Warburg SG.		273,835	250,000	1,884
22540A-J5-8	Credit Suisse FOB 2001-CF2 Cl A2	02/20/2002	CS First Boston Corp.		436,209	420,000	1,662
22541N-TQ-2	Credit Suisse FOB 2002-30 1A1	10/31/2002	CS First Boston Corp.		1,575,938	1,500,000	8,750
22943B-AA-7	CSCO Exch Tr 144A	12/20/2002	Exchange		366,780	325,000	0
285661-AB-0	Electronic Data Sys Cv.	03/26/2002	VARIOUS		677,037	850,000	0
319963-AD-6	First Data Corp Cv.	10/04/2002	Lehman		930,908	825,000	2,742
345397-TR-4	Ford Mtr Cr Co.	09/25/2002	Bear Stearns & Co.		1,276,522	1,300,000	14,648
369626-XS-8	General Elec Cap Corp.	11/14/2002	Morgan Stanley		1,174,536	1,100,000	16,874
370334-AR-5	General Mills Inc.	02/13/2002	Barclays Capital Inc.		797,088	800,000	0
370334-AT-1	General Mills Inc Cv.	11/13/2002	VARIOUS		927,021	1,375,000	0
370425-RT-9	General Motors Accept Corp.	10/10/2002	VARIOUS		1,323,502	1,300,000	28,088
38141G-AA-2	Goldman Sachs Grp Inc.	11/15/2002	Goldman Sachs		464,861	425,000	393
421933-AB-8	Health Mgmt Assoc Cv.	03/12/2002	Baird Patrick		83,750	125,000	25

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
428236-AC-7	Hewlett Packard Co Cv	03/11/2002	Morgan Stanley		505,000	1,000,000	.0
441812-JT-2	Household Fin Corp	10/04/2002	Barclays Dezoette		497,330	500,000	6,771
460690-AP-5	Interpublic Grp Cos Cv 144A	04/09/2002	Salomon Smith Barney		128,865	150,000	.0
462230-AA-1	IOS Capital LLC Cv 144A	07/10/2002	VARIOUS		545,123	550,000	.708
46622Y-AA-4	JNJ Exch Tr Cv 144A	04/01/2002	Morgan Stanley		1,258,750	1,325,000	.0
469858-AB-0	Jacor Communications Inc Cv	05/16/2002	Salomon Smith Barney		561,150	1,125,000	.0
492386-AP-2	Kerr-McGee Corp Cv	06/18/2002	CS First Boston Corp		392,000	350,000	6,431
524908-CK-4	Lehman Bros Hldgs Inc	11/21/2002	Lehman		273,500	235,000	8,671
524908-CV-0	Lehman Bros Hldgs Inc	12/09/2002	Lehman		521,051	465,000	11,845
530715-AG-6	Liberty Media Grp Cv	09/25/2002	Exchange		165,305	325,000	.0
530715-AN-1	Liberty Media Corp Cv	05/10/2002	Lehman		567,353	750,000	8,750
539830-AL-3	Lockheed Martin Corp	06/20/2002	Chase Secs		923,280	800,000	4,373
548661-CG-0	Lowes Co Cv	10/21/2002	Morgan Stanley		499,950	500,000	.60
553565-AA-0	MSFT Protn Ench Tr II 144A	11/22/2002	VARIOUS		1,474,776	1,275,000	.0
585055-AB-2	Medtronic Inc Cv	11/25/2002	VARIOUS		880,452	825,000	1,968
589330-AA-0	MRK/BMY Treasury Tr Cv	06/21/2002	Morgan Stanley		1,175,000	1,175,000	.0
590188-A7-3	Merrill Lynch Cv	03/22/2002	VARIOUS		768,875	750,000	.0
59021J-AA-7	Merrill Lynch Cv	05/21/2002	Merrill Lynch		194,000	200,000	.0
616880-BM-1	Morgan JP & Co	10/25/2002	Chase Secs		428,456	400,000	13,326
617446-GB-9	MS FNM/SLM Exch Tr	09/23/2002	Morgan Stanley		680,780	600,000	.0
617446-HB-8	Morgan Stanley Dean Witter	03/27/2002	Morgan Stanley		299,130	300,000	.0
617446-HH-5	Morgan Stanley Cv	07/29/2002	Morgan Stanley		1,250,000	1,250,000	.0
61747D-AA-9	MWD Cable Exch Tr II 144A	10/25/2002	Issuer		720,912	550,000	.0
620076-AJ-8	Motorola Inc Sub Note	09/24/2002	Warburg SG		55,594	75,000	.0
69344M-AE-1	PMI Grp Inc Cv	07/26/2002	VARIOUS		493,643	475,000	483
69362B-AF-9	PSEG Pwr	11/19/2002	VARIOUS		121,050	120,000	.956
706448-BJ-5	Pemex Finance Ltd 144A	02/14/2002	Salomon Smith Barney		561,465	500,000	.627
743263-AD-7	Progress Energy Inc	11/21/2002	Goldman Sachs		326,307	300,000	5,029
755111-AE-1	Raytheon Co	06/20/2002	VARIOUS		852,858	800,000	19,500
771196-AG-7	Roche Holdings Inc 144A Cv	04/12/2002	KBC Financial		87,656	125,000	.0
780641-AG-1	Royal KPN NV	11/14/2002	VARIOUS		163,927	150,000	3,167
78387G-AF-0	SBC Communications Inc	11/08/2002	Morgan Stanley		430,436	400,000	.767
786514-BC-2	Safeway Inc	01/30/2002	Barclays Capital Inc		1,024,910	1,000,000	27,625
86358R-XZ-5	Structured Asset Sec 2002-AL1 A3	04/19/2002	Lehman Gov't Sec		2,906,113	3,315,943	7,627
87311P-AA-3	TWX Exch Tr 144A	09/23/2002	Morgan Stanley		24,625	25,000	.0
88579Y-AA-9	3M Co Cv 144A	11/15/2002	Merrill Lynch		47,348	55,000	.0
90261K-CF-5	UBS Jersey	12/04/2002	Warburg SG		1,000,000	1,000,000	.0
911312-AB-2	United Parcel Service Inc Cv	07/12/2002	VARIOUS		199,000	200,000	1,208
92344G-AL-0	Verizon Global Fdg Corp	11/15/2002	VARIOUS		930,940	850,000	28,144
92929Q-AF-4	WMX Technologies Inc Conv	02/05/2002	Goldman Sachs		66,844	75,000	.58
93933W-AA-4	Washington Mutual Bank	04/23/2002	Banc Of America		827,184	800,000	20,014
98372P-AB-4	XL Capital Ltd Cv	04/18/2002	Goldman Sachs		594,313	925,000	.0
COUNTRY TOTAL - U.S.					43,647,781	45,621,943	332,042
4599999 - Total - Bonds - Industrial, Misc.					43,647,781	45,621,943	332,042
6099997 - Total - Bonds - Part 3					106,260,614	104,503,629	757,222
6099998 - Total - Bonds - Part 5					205,018,829	201,670,509	626,893
6099999 - Total - Bonds					311,279,444	306,174,138	1,384,115
BANKS, TRUST AND INSURANCE COMPANIES - U.S.							
894206-30-7	Travelers Ppty Cas Corp 4.50%	11/13/2002	VARIOUS	38,500,000	968,734	25,000	.0
COUNTRY TOTAL - U.S.					968,734	XXX	0
6299999 - Total - Preferred Stocks - Banks, Trusts, Insurance					968,734	XXX	0
INDUSTRIAL & MISCELLANEOUS - U.S.							
370442-73-3	General Motors Corp 5.25% Ser B	10/08/2002	VARIOUS	42,000,000	1,031,237	25,000	.0
COUNTRY TOTAL - U.S.					1,031,237	XXX	0
6399999 - Total - Preferred Stocks - Industrial, Misc.					1,031,237	XXX	0
6599997 - Total - Preferred Stocks - Part 3					1,999,971	XXX	0
6599998 - Total - Preferred Stocks - Part 5					0	XXX	0
6599999 - Total - Preferred Stocks					1,999,971	XXX	0
PUBLIC UTILITIES - U.S.							

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
29364G-10-3	Entergy Corp New	11/20/2002	VARIOUS	800.000	31,470		0
COUNTRY TOTAL - U.S.						31,470	XXX
6699999 - Total - Common Stocks - Public Utilities						31,470	XXX
BANKS, TRUST AND INSURANCE COMPANIES - U.S.							
020002-10-1	Allstate Corp	06/25/2002	VARIOUS	3,200.000	121,382		0
026874-10-7	American Intl Grp	11/20/2002	VARIOUS	200.000	13,060		0
060505-10-4	Bank Of America Corp	11/20/2002	Goldman Sachs	7,100.000	446,945		0
06423A-10-3	Bank One Corp	11/20/2002	Goldman Sachs	2,100.000	75,095		0
125509-10-9	Cigna Corp	12/18/2002	VARIOUS	1,700.000	136,237		0
172967-10-1	Citigroup Inc	08/21/2002	VARIOUS	500.000	18,689		0
395384-10-0	GreenPoint Fin Corp	11/20/2002	VARIOUS	2,900.000	132,407		0
493267-10-8	Keycorp	08/21/2002	VARIOUS	4,100.000	103,461		0
635405-10-3	National City Corp	08/21/2002	VARIOUS	5,100.000	150,999		0
680223-10-4	Old Republic Intl Corp	01/23/2002	Goldman Sachs	1,600.000	45,424		0
693475-10-5	PNC Bank Corp	06/25/2002	VARIOUS	900.000	49,179		0
867914-10-3	SunTrust Banks Inc	12/18/2002	VARIOUS	1,500.000	90,747		0
939322-10-3	Washington Mutual Inc	01/23/2002	Goldman Sachs	2,800.000	96,908		0
949746-10-1	Wells Fargo Co	07/17/2002	VARIOUS	1,800.000	87,730		0
COUNTRY TOTAL - U.S.						1,568,261	XXX
6799999 - Total - Common Stocks - Banks, Trusts, Insurance						1,568,261	XXX
INDUSTRIAL & MISCELLANEOUS - U.S.							
00184A-10-5	AOL Time Warner Inc	08/21/2002	Goldman Sachs	4,200.000	60,472		0
020039-10-3	ALLTEL Corp	11/20/2002	VARIOUS	1,800.000	94,973		0
023135-10-6	Amazon.Com Inc	11/20/2002	VARIOUS	2,600.000	46,584		0
025816-10-9	American Express Co	07/17/2002	Deutsche Banc Alex Brown	1,500.000	51,117		0
031162-10-0	Amgen Inc	09/25/2002	VARIOUS	2,200.000	84,939		0
035229-10-3	Anheuser-Busch Cos	08/21/2002	VARIOUS	3,300.000	153,572		0
037604-10-5	Apollo Grp Inc	05/01/2002	Goldman Sachs	600.000	23,260		0
038020-10-3	Applera Corp	12/18/2002	Deutsche Banc Alex Brown	600.000	10,947		0
038222-10-5	Applied Materials Inc	06/25/2002	Lehman	7,600.000	150,890		0
039483-10-2	Archer-Daniels-Midland Co	08/21/2002	VARIOUS	6,400.000	81,659		0
053332-10-2	Autozone Inc	01/23/2002	Goldman Sachs	2,400.000	154,728		0
073902-10-8	Bear Stearns Cos Inc	11/20/2002	VARIOUS	3,400.000	200,868		0
079860-10-2	Bellsouth Corp	06/25/2002	VARIOUS	7,600.000	292,823		0
091797-10-0	Black & Decker Corp	12/18/2002	VARIOUS	1,100.000	46,269		0
093671-10-5	Block H&R Inc	12/18/2002	VARIOUS	1,400.000	53,332		0
097023-10-5	Boeing Co	08/21/2002	Goldman Sachs	4,900.000	192,644		0
110122-10-8	Bristol Myers Squibb Co	01/23/2002	Goldman Sachs	300.000	14,820		0
12189T-10-4	Burlington Northern Santa Fe Corp	07/17/2002	Deutsche Banc Alex Brown	2,000.000	56,336		0
122014-10-3	Burlington Resources Inc	12/18/2002	Deutsche Banc Alex Brown	300.000	12,692		0
134429-10-9	Campbell Soup Co	08/21/2002	Goldman Sachs	2,200.000	48,616		0
14040H-10-5	Capital One Fin Corp	08/21/2002	Goldman Sachs	1,100.000	38,883		0
14149Y-10-8	Cardinal Health Inc	12/18/2002	Deutsche Banc Alex Brown	200.000	11,927		0
152312-10-4	Centex Corp	12/18/2002	VARIOUS	1,100.000	51,454		0
156700-10-6	CenturyTel Inc	10/23/2002	Deutsche Banc Alex Brown	1,500.000	40,305		0
170040-10-9	Chiron Corp	08/21/2002	Goldman Sachs	800.000	32,902		0
17275R-10-2	Cisco Sys Inc	09/25/2002	VARIOUS	23,700.000	394,673		0
191216-10-0	Coca-Cola Co	08/21/2002	Goldman Sachs	1,300.000	68,650		0
20030N-10-1	Comcast Corp CL A	11/20/2002	Goldman Sachs	1,700.000	40,812		0
204912-10-9	Computer Assoc Intl Inc	12/18/2002	Deutsche Banc Alex Brown	1,800.000	24,057		0
205363-10-4	Computer Sciences Corp	10/23/2002	Deutsche Banc Alex Brown	500.000	19,237		0
205887-10-2	Conagra Foods Inc	05/21/2002	Goldman Sachs	4,200.000	103,095		0
222372-10-4	Countrywide Fin Corp	11/20/2002	Goldman Sachs	600.000	30,640		0
244199-10-5	Deere & Co	10/23/2002	Deutsche Banc Alex Brown	400.000	19,104		0
24522P-10-3	Del Monte Foods Co	12/27/2002	Spin-off	89.320	619		0
247025-10-9	Dell Computer Corp	01/30/2002	VARIOUS	9,100.000	242,980		0
254687-10-6	Disney Walt Co	11/20/2002	VARIOUS	17,200.000	336,745		0
260543-10-3	Dow Chemical Co	12/18/2002	Deutsche Banc Alex Brown	200.000	5,915		0
263534-10-9	Du Pont (E.I.) De Nemours	05/21/2002	Goldman Sachs	900.000	41,510		0
268740-10-0	ENSCO Intl Inc	04/24/2002	Goldman Sachs	3,100.000	102,334		0
277461-10-9	Eastman Kodak Co	09/25/2002	VARIOUS	9,200.000	256,273		0
281020-10-7	Edison Intl	09/25/2002	VARIOUS	3,800.000	48,789		0
285512-10-9	Electronic Arts Inc	08/21/2002	Goldman Sachs	500.000	32,879		0

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
285661-10-4	Electronic Data Sys Corp.	12/18/2002	Deutsche Banc Alex Brown.	1,000,000	18,435		.0
294741-10-3	Equity Office Ppty Tr.	09/25/2002	Deutsche Banc Alex Brown.	400,000	10,463		.0
302316-10-2	Exxon Mobil Corp.	12/18/2002	VARIOUS	13,100,000	525,209		.0
313400-30-1	Freddie Mac.	12/18/2002	Deutsche Banc Alex Brown.	200,000	12,063		.0
313586-10-9	Fannie Mae.	03/20/2002	Goldman Sachs.	1,050,000	85,739		.0
31410H-10-1	Federated Dept Stores Inc.	12/18/2002	Deutsche Banc Alex Brown.	300,000	8,579		.0
31428X-10-6	FedEx Corp.	04/24/2002	Goldman Sachs.	1,400,000	74,271		.0
319963-10-4	First Data Corp.	06/05/2002	Goldman Sachs.	8,200,000	332,446		.0
345370-86-0	Ford Mtr Co.	09/25/2002	VARIOUS	11,200,000	120,487		.0
345838-10-6	Forest Labs Inc.	05/21/2002	Goldman Sachs.	2,200,000	182,735		.0
349631-10-1	Fortune Brands Inc.	07/17/2002	Deutsche Banc Alex Brown.	800,000	37,814		.0
368710-40-6	Genentech Inc.	07/17/2002	Deutsche Banc Alex Brown.	1,700,000	54,346		.0
369604-10-3	General Electric Co.	11/20/2002	VARIOUS	13,200,000	450,578		.0
370442-10-5	General Motors Corp.	09/25/2002	Deutsche Banc Alex Brown.	3,800,000	150,594		.0
375558-10-3	Gilead Sciences Inc.	03/13/2002	Goldman Sachs.	4,400,000	147,640		.0
406216-10-1	Halliburton Co.	08/21/2002	Goldman Sachs.	3,300,000	47,183		.0
413619-10-7	Harrah's Entertainment Inc.	09/25/2002	VARIOUS	4,300,000	186,862		.0
423074-10-3	Heinz Co.	10/23/2002	Deutsche Banc Alex Brown.	200,000	6,246		.0
437076-10-2	Home Depot Inc.	08/21/2002	VARIOUS	4,400,000	173,294		.0
458140-10-0	Intel Corp.	12/18/2002	VARIOUS	22,800,000	669,297		.0
459200-10-1	IBM Corp.	01/30/2002	VARIOUS	3,750,000	403,320		.0
461202-10-3	Intuit Inc.	06/25/2002	VARIOUS	1,100,000	42,175		.0
466313-10-3	Jabil Circuit Inc.	12/18/2002	VARIOUS	1,700,000	33,327		.0
478160-10-4	Johnson & Johnson.	06/25/2002	VARIOUS	9,700,000	569,251		.0
480074-10-3	Jones Apparel Grp.	11/20/2002	Goldman Sachs.	600,000	21,376		.0
48666K-10-9	KB Home.	11/20/2002	VARIOUS	1,600,000	72,516		.0
532716-10-7	Limited Brands.	11/20/2002	Goldman Sachs.	500,000	8,059		.0
540424-10-8	Loews Corp.	09/25/2002	VARIOUS	800,000	40,378		.0
548661-10-7	Lowe's Cos Inc.	01/23/2002	Goldman Sachs.	2,700,000	120,744		.0
552848-10-3	MGIC Investment Corp.	04/24/2002	Goldman Sachs.	1,900,000	136,270		.0
565849-10-6	Marathon Oil Co.	08/21/2002	VARIOUS	7,400,000	195,731		.0
57772K-10-1	Maxim Integrated Products Inc.	12/18/2002	Deutsche Banc Alex Brown.	400,000	13,698		.0
577778-10-3	May Dept Stores.	12/18/2002	Deutsche Banc Alex Brown.	2,000,000	46,370		.0
580135-10-1	McDonald's Corp.	08/21/2002	VARIOUS	6,400,000	182,201		.0
581550-10-3	McKesson HBC Inc.	08/21/2002	Goldman Sachs.	600,000	20,507		.0
589331-10-7	Merck & Co.	09/25/2002	VARIOUS	9,600,000	537,360		.0
590188-10-8	Merrill Lynch & Co.	08/21/2002	Goldman Sachs.	1,100,000	41,545		.0
594918-10-4	Microsoft Corp.	11/20/2002	VARIOUS	10,300,000	638,852		.0
595017-10-4	Microchip Tech Inc.	11/20/2002	VARIOUS	1,900,000	37,986		.0
617446-44-8	Morgan Stanley Dean Witter.	04/24/2002	Goldman Sachs.	2,100,000	107,207		.0
65332V-10-3	Nextel Communications Inc.	11/20/2002	Goldman Sachs.	800,000	11,030		.0
670346-10-5	Nucor Corp.	05/21/2002	Goldman Sachs.	900,000	57,224		.0
674599-10-5	Occidental Petroleum Corp.	12/18/2002	VARIOUS	10,500,000	280,390		.0
68389X-10-5	Oracle Corp.	10/23/2002	VARIOUS	9,600,000	88,712		.0
691471-10-6	Oxford Health Plans Inc.	08/21/2002	Goldman Sachs.	1,600,000	62,669		.0
69331C-10-8	PG&E Corp.	11/20/2002	VARIOUS	3,600,000	66,981		.0
69344M-10-1	PMI Grp Inc.	06/25/2002	VARIOUS	1,100,000	46,343		.0
713448-10-8	Pepsico Inc.	03/20/2002	VARIOUS	4,300,000	212,666		.0
717081-10-3	Pfizer Inc.	12/18/2002	VARIOUS	9,500,000	353,241		.0
718154-10-7	Philip Morris Co's Inc.	09/25/2002	VARIOUS	4,200,000	208,006		.0
742718-10-9	Procter & Gamble Co.	03/20/2002	VARIOUS	5,300,000	417,739		.0
747277-10-1	QLogic Corp.	11/20/2002	Goldman Sachs.	900,000	37,347		.0
747525-10-3	Qualcomm Inc.	12/18/2002	VARIOUS	1,600,000	62,346		.0
778296-10-3	Ross Stores Inc.	11/20/2002	Goldman Sachs.	500,000	22,189		.0
78387G-10-3	SBC Communications Inc.	10/23/2002	VARIOUS	6,900,000	202,744		.0
803111-10-3	Sara Lee Corp.	11/20/2002	VARIOUS	4,700,000	103,310		.0
812387-10-8	Sears Roebuck & Co.	08/21/2002	VARIOUS	3,300,000	173,797		.0
816851-10-9	Sempra Energy.	07/17/2002	VARIOUS	2,200,000	47,828		.0
824348-10-6	Sherwin-Williams Co.	10/23/2002	VARIOUS	2,800,000	72,840		.0
832727-10-1	Smurfit-Stone Container Corp.	11/20/2002	VARIOUS	3,700,000	56,264		.0
834182-10-7	Soletron Corp.	12/18/2002	Deutsche Banc Alex Brown.	4,700,000	16,192		.0
844741-10-8	Southwest Airlines Co.	12/18/2002	Deutsche Banc Alex Brown.	700,000	10,315		.0
852061-10-0	Sprint Corp.	09/25/2002	VARIOUS	8,800,000	123,480		.0

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
US GOVERNMENT OBLIGATIONS - U.S.															
36202D-MR-9	GNMA 11 #3068	03/20/2002	VARIOUS	467,883	467,883	463,885	464,682	464,667	(3)	0	0	3,216	3,216	7,986	
36207J-ZR-7	GNMA #433752	12/16/2002	PRINCIPAL RECEIPT	229,584	229,584	229,584	232,346	231,953	(51)	0	0	(2,369)	(2,369)	8,760	
36207M-QL-3	GNMA #436159	12/16/2002	PRINCIPAL RECEIPT	221,683	221,683	224,799	224,679	224,679	(29)	0	0	(2,997)	(2,997)	7,489	
36208W-CM-3	GNMA #462776	12/16/2002	PRINCIPAL RECEIPT	686,395	686,395	686,395	685,323	685,341	4	0	0	1,054	1,054	26,302	
36209H-GJ-8	GNMA #471901	12/16/2002	PRINCIPAL RECEIPT	232,299	232,299	232,299	235,094	234,724	(10)	0	0	(2,425)	(2,425)	9,839	
36209N-CP-5	GNMA #476278	12/16/2002	PRINCIPAL RECEIPT	208,161	208,161	208,161	210,665	210,315	(19)	0	0	(2,154)	(2,154)	8,873	
912810-EH-7	US Treasury Bond	12/02/2002	Merrill Lynch	1,189,582	900,000	900,000	1,170,598	1,156,969	(7,495)	0	0	32,613	32,613	92,060	
912810-FA-1	US Treasury Bond	12/23/2002	VARIOUS	3,034,320	2,700,000	2,700,000	3,076,328	3,055,676	(3,598)	0	0	(21,355)	(21,355)	169,696	
912810-FM-5	US Treasury Bond	12/09/2002	Lehman Gov't Sec	818,016	700,000	700,000	733,469	733,130	(339)	0	0	84,886	84,886	46,771	
912827-2U-5	US Treasury Note	08/15/2002	Bear Stearns & Co	1,717,969	1,500,000	1,500,000	1,678,945	1,676,289	(2,656)	0	0	41,680	41,680	25,114	
912827-4F-6	US Treasury Note	11/15/2002	VARIOUS	20,954,132	19,745,000	19,745,000	21,149,946	21,041,115	(44,134)	0	0	(86,983)	(86,983)	461,465	
912827-5Z-1	US Treasury Note	01/30/2002	Goldman Sachs	827,578	750,000	750,000	819,141	812,792	(600)	0	0	14,786	14,786	22,918	
912827-6J-6	US Treasury Note	01/30/2002	Goldman Sachs	316,441	300,000	300,000	296,813	297,146	20	0	0	19,295	19,295	8,109	
912827-7B-2	US Treasury Note	02/14/2002	Deutsche Banc Alex Brown	349,713	350,000	350,000	348,250	348,275	17	0	0	1,438	1,438	8,992	
912827-D2-5	US Treasury Notes	01/01/2002	Maturity	150,000	150,000	150,000	158,582	150,000	0	0	0	0	0	0	0
912827-G5-5	US Treasury Note	03/08/2002	VARIOUS	3,067,688	3,000,000	3,000,000	3,200,625	3,014,979	(2,604)	0	0	52,708	52,708	94,294	
912827-X8-0	US Treasury Note	03/08/2002	Salomon Smith Barney	2,937,094	2,700,000	2,700,000	2,936,777	2,890,156	(7,406)	0	0	46,938	46,938	59,482	
912827-Y5-5	US Treasury Note	06/14/2002	VARIOUS	11,012,235	9,940,000	9,940,000	11,407,241	10,848,152	(14,070)	0	0	164,083	164,083	378,165	
COUNTRY TOTAL - U.S.				48,420,772	44,777,006	44,777,006	49,029,624	48,076,359	(82,873)	0	0	344,413	344,413	1,436,314	XXX
0399999 - Bonds - U.S. Governments				48,420,772	44,777,006	44,777,006	49,029,624	48,076,359	(82,873)	0	0	344,413	344,413	1,436,314	XXX
STATES, TERRITORIES, POSSESSIONS - U.S.															
CONNECTICUT															
20772E-CD-3	Connecticut State GO Ser D	08/01/2002	MATURITY	1,000,000	1,000,000	1,000,000	1,019,680	1,000,000	(1,538)	0	0	0	0	46,000	
STATE TOTAL				1,000,000	1,000,000	1,000,000	1,019,680	1,000,000	(1,538)	0	0	0	0	46,000	XXX
GEORGIA															
373382-VC-1	Georgia St Rfdg Rf Oid	07/01/2002	MATURITY	1,000,000	1,000,000	1,000,000	1,001,250	1,000,000	(84)	0	0	0	0	45,000	
STATE TOTAL				1,000,000	1,000,000	1,000,000	1,001,250	1,000,000	(84)	0	0	0	0	45,000	XXX
MARYLAND															
574192-CC-2	State Of Maryland GO Cap Impt Rfdg	04/15/2002	MATURITY	1,000,000	1,000,000	1,000,000	1,036,950	1,000,000	(1,482)	0	0	0	0	24,250	
STATE TOTAL				1,000,000	1,000,000	1,000,000	1,036,950	1,000,000	(1,482)	0	0	0	0	24,250	XXX
MICHIGAN															
594610-VZ-7	Michigan State	03/01/2002	Salomon Smith Barney	1,114,050	1,000,000	1,000,000	1,082,480	1,078,015	(932)	0	0	36,035	36,035	13,750	
STATE TOTAL				1,114,050	1,000,000	1,000,000	1,082,480	1,078,015	(932)	0	0	36,035	36,035	13,750	XXX
MINNESOTA															
604128-PD-4	Minnesota St Beo Ur Opt Rdmt	08/01/2002	MATURITY	750,000	750,000	750,000	767,408	750,000	(1,367)	0	0	0	0	36,750	
STATE TOTAL				750,000	750,000	750,000	767,408	750,000	(1,367)	0	0	0	0	36,750	XXX
NEW MEXICO															
647293-GH-6	New Mexico State	01/16/2002	Salomon Smith Barney	1,016,250	1,000,000	1,000,000	993,180	998,090	47	0	0	18,160	18,160	17,233	
STATE TOTAL				1,016,250	1,000,000	1,000,000	993,180	998,090	47	0	0	18,160	18,160	17,233	XXX
UTAH															
917542-HT-2	Utah St Ser A	01/16/2002	Salomon Smith Barney	1,072,130	1,000,000	1,000,000	1,048,870	1,033,984	(188)	0	0	38,146	38,146	27,917	
STATE TOTAL				1,072,130	1,000,000	1,000,000	1,048,870	1,033,984	(188)	0	0	38,146	38,146	27,917	XXX
VERMONT															
924257-7K-8	Vermont State	03/01/2002	Salomon Smith Barney	1,070,980	1,000,000	1,000,000	986,250	990,189	144	0	0	80,791	80,791	32,174	
STATE TOTAL				1,070,980	1,000,000	1,000,000	986,250	990,189	144	0	0	80,791	80,791	32,174	XXX
COUNTRY TOTAL - U.S.				8,023,410	7,750,000	7,750,000	7,936,068	7,850,279	(5,399)	0	0	173,131	173,131	243,074	XXX
1799999 - Bonds - States, Territories and Possessions				8,023,410	7,750,000	7,750,000	7,936,068	7,850,279	(5,399)	0	0	173,131	173,131	243,074	XXX
POLITICAL SUBDIVISIONS - U.S.															
INDIANA															
88786E-AE-4	Tippecanoe Cnty Ind Elem Sch	01/15/2002	MATURITY	850,000	850,000	850,000	851,335	850,000	(13)	0	0	0	0	21,250	
STATE TOTAL				850,000	850,000	850,000	851,335	850,000	(13)	0	0	0	0	21,250	XXX
COUNTRY TOTAL - U.S.				850,000	850,000	850,000	851,335	850,000	(13)	0	0	0	0	21,250	XXX
2499999 - Bonds - Political Subdivisions				850,000	850,000	850,000	851,335	850,000	(13)	0	0	0	0	21,250	XXX
SPECIAL REVENUE AND ASSESSMENTS - U.S.															
COLORADO															
517138-OK-2	Larimer Cnty Colorado Sch Dist	03/01/2002	Morgan Stanley	1,572,457	1,430,000	1,430,000	1,528,027	1,490,955	(1,885)	0	0	81,502	81,502	15,948	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
STATE TOTAL					1,572,457	1,430,000	1,528,027	1,490,955	(1,885)	0	0	81,502	81,502	15,948	XXX
ILLINOIS															
452252-AF-6	Illinois St Toll Hwy	01/02/2002	MATURITY		1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	24,000	
483836-KT-8	Kane Cook & Du Page Cnty	01/16/2002	Salomon Smith Barney		1,067,140	1,000,000	987,620	990,891	32	0	0	76,249	76,249	30,988	
585693-AH-7	Melrose Park II Wtr Revenue	03/01/2002	Morgan Stanley		1,598,963	1,525,000	1,519,922	1,521,982	104	0	0	76,981	76,981	44,676	
772436-BM-2	Rock Island County IL School	03/01/2002	Morgan Stanley		1,109,750	1,000,000	1,072,970	1,044,253	(1,377)	0	0	65,497	65,497	13,896	
STATE TOTAL					4,775,853	4,525,000	4,580,512	4,557,126	(1,240)	0	0	218,727	218,727	113,559	XXX
MASSACHUSETTS															
57583P-AJ-8	Massachusetts St Fed Hwy Grant A	01/16/2002	Salomon Smith Barney		1,620,585	1,500,000	1,589,775	1,565,437	(307)	0	0	55,148	55,148	8,094	
STATE TOTAL					1,620,585	1,500,000	1,589,775	1,565,437	(307)	0	0	55,148	55,148	8,094	XXX
NEBRASKA															
639683-5B-3	Nebraska Pub Pwr Dist Rev	03/01/2002	Salomon Smith Barney		1,616,805	1,500,000	1,625,790	1,581,630	(2,528)	0	0	35,175	35,175	52,500	
STATE TOTAL					1,616,805	1,500,000	1,625,790	1,581,630	(2,528)	0	0	35,175	35,175	52,500	XXX
NEW YORK															
542690-JD-5	Long Island Pwr Auth NY	03/01/2002	Salomon Smith Barney		1,072,110	1,000,000	1,067,180	1,049,788	(1,008)	0	0	22,322	22,322	20,833	
STATE TOTAL					1,072,110	1,000,000	1,067,180	1,049,788	(1,008)	0	0	22,322	22,322	20,833	XXX
VIRGINIA															
92812T-RN-3	Virginia St Hsg Dev Auth Comwth M	03/01/2002	Morgan Stanley		511,500	500,000	491,120	494,468	228	0	0	17,032	17,032	13,067	
STATE TOTAL					511,500	500,000	491,120	494,468	228	0	0	17,032	17,032	13,067	XXX
WASHINGTON															
939828-YE-3	Washington St Pub Pwr Supply	03/01/2002	Salomon Smith Barney		835,238	750,000	821,385	792,333	(1,458)	0	0	42,904	42,904	30,000	
STATE TOTAL					835,238	750,000	821,385	792,333	(1,458)	0	0	42,904	42,904	30,000	XXX
U. S. GOVERNMENT															
01F060-61-8	FNCL T/B/A	01/09/2002	Goldman Sachs		3,929,688	4,000,000	3,961,250	3,961,294	10	0	0	(31,607)	(31,607)	8,667	
01F062-61-4	FNCL T/B/A	01/01/2002	VARIOUS		3,641,591	3,600,000	3,641,625	3,641,591	0	0	0	0	0	8,450	
01F070-61-7	FNCL T/B/A	01/01/2002	VARIOUS		1,542,155	1,500,000	1,542,188	1,542,155	0	0	0	0	0	3,792	
01F072-61-3	FNCL T/B/A	01/09/2002	Goldman Sachs		5,174,219	5,000,000	5,200,000	5,199,816	(42)	0	0	(25,598)	(25,598)	13,542	
01N062-61-5	GNSF T/B/A	01/01/2002	VARIOUS		3,550,271	3,500,000	3,550,313	3,550,271	0	0	0	0	0	14,535	
31288A-V9-3	FGLMC #C-72440	12/16/2002	PRINCIPAL RECEIPT		6,888	6,888	7,078	7,078	(1)	0	0	(189)	(189)	34	
3133T1-W4-0	FHLMC 1608-H	12/16/2002	PRINCIPAL RECEIPT		323,361	323,361	322,249	322,863	310	0	0	498	498	17,320	
3133TM-V9-4	FHLMC REMIC 2198-PL	07/15/2002	VARIOUS		1,000,000	1,000,000	985,469	996,807	8,965	0	0	3,193	3,193	33,915	
3133TT-UB-5	FHLMC REMIC 2330-PT	02/06/2002	McDonald & Co		503,281	500,000	492,656	492,786	88	0	0	10,495	10,495	5,833	
3133TV-DE-3	FHLMC REMIC 2356-GC	02/06/2002	Advest		503,750	500,000	510,000	509,655	(99)	0	0	(5,905)	(5,905)	5,833	
31359M-EV-5	Federal National Mtge Assoc	11/22/2002	VARIOUS		10,697,242	9,700,000	10,569,864	10,517,749	(29,881)	0	0	179,493	179,493	401,426	
31359M-FJ-7	Federal National Mtge Assoc	01/02/2002	Greenwich High Yield		775,837	700,000	771,750	771,082	(3)	0	0	4,754	4,754	23,275	
31359M-GH-0	Federal National Mtge Assoc	09/25/2002	Morgan Stanley		1,151,172	1,000,000	1,107,250	1,092,571	(11,773)	0	0	58,601	58,601	63,490	
31359M-HK-2	Federal National Mtge Assoc	12/13/2002	Chase Secs		431,250	400,000	385,356	387,246	1,104	0	0	44,004	44,004	27,561	
31377M-US-8	FNMA #CL-381393	12/26/2002	PRINCIPAL RECEIPT		15,413	15,413	15,519	15,478	(5)	0	0	(65)	(65)	486	
31377M-VE-8	FNMA #CL-381413	12/26/2002	PRINCIPAL RECEIPT		48,944	48,944	49,357	49,205	(20)	0	0	(261)	(261)	1,519	
31383S-SP-6	FNMA #CL-511826	12/26/2002	PRINCIPAL RECEIPT		340,677	340,677	347,427	347,198	(197)	0	0	(6,521)	(6,521)	14,508	
31384V-V3-3	FNCL #CL-535334	12/26/2002	PRINCIPAL RECEIPT		2,801,298	2,801,298	2,894,091	2,893,296	(795)	0	0	(91,998)	(91,998)	86,869	
31385J-EL-8	FNCL #CL-545639	12/26/2002	PRINCIPAL RECEIPT		62,610	62,610	64,703	64,686	(17)	0	0	(2,077)	(2,077)	967	
31385J-EM-6	FNCL #CL-545640	12/26/2002	PRINCIPAL RECEIPT		135,790	135,790	142,516	142,479	(37)	0	0	(6,689)	(6,689)	1,185	
31386T-M5-1	FNMA #CL-572880	12/26/2002	PRINCIPAL RECEIPT		130,519	130,519	130,457	130,459	2	0	0	60	60	4,950	
31388N-GU-4	FNCL #CL-609611	12/26/2002	PRINCIPAL RECEIPT		350,047	350,047	351,305	351,297	0	0	0	(1,251)	(1,251)	13,313	
31388T-FK-4	FNMA #CL-614070	12/26/2002	PRINCIPAL RECEIPT		268,143	268,143	272,249	272,063	(154)	0	0	(3,920)	(3,920)	10,440	
31388U-F7-0	FNCL #CL-614990	12/26/2002	PRINCIPAL RECEIPT		547,021	547,021	555,398	555,185	(213)	0	0	(8,163)	(8,163)	21,986	
31391G-KZ-8	FNCL #CL-666412	12/26/2002	PRINCIPAL RECEIPT		16,707	16,707	17,111	17,110	(2)	0	0	(403)	(403)	0	
31391G-OP-4	FNCL #CL-666562	12/26/2002	PRINCIPAL RECEIPT		2,783	2,783	2,850	2,850	0	0	0	(67)	(67)	14	
313921-6A-1	FNMT 2001-T10 A1	12/26/2002	PRINCIPAL RECEIPT		609,919	609,919	636,889	638,640	2,247	0	0	(28,721)	(28,721)	23,418	
313921-6F-0	FNW 2001-W3 CI A	12/26/2002	PRINCIPAL RECEIPT		467,396	467,396	489,013	488,053	(677)	0	0	(20,657)	(20,657)	18,798	
STATE TOTAL					39,027,971	37,527,516	39,015,933	38,960,964	(31,190)	0	0	67,008	67,008	826,128	XXX
COUNTRY TOTAL - U.S.					51,032,518	48,732,516	50,719,721	50,492,700	(39,389)	0	0	539,818	539,818	1,080,130	XXX
3199999 - Bonds - Special Revenues					51,032,518	48,732,516	50,719,721	50,492,700	(39,389)	0	0	539,818	539,818	1,080,130	XXX
INDUSTRIAL & MISCELLANEOUS - U.S.															
000770-AA-8	ABN Amro Bk Nv Chicago Brh Sub Nt	09/18/2002	Spear Leeds Kel		1,097,430	1,000,000	1,050,230	1,034,574	(8,263)	0	0	62,856	62,856	59,007	
02261W-AA-7	Alza Corp Cv 144A	04/03/2002	Exchange		800,000	800,000	441,008	463,628	3,510	0	0	246,100	246,100	0	
02261W-AB-5	Alza Corp Cv	04/01/2002	Morgan Stanley		622,524	700,000	577,500	579,763	1,355	0	0	42,761	42,761	0	
032511-AP-2	Anadarko Petroleum Corp Cv	06/03/2002	Lehman		79,688	125,000	62,450	67,479	982	0	0	12,209	12,209	0	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
032511-AQ-0	Anadarko Petroleum Corp Cv 144A	.01/23/2002	Exchange		222,930	225,000	225,000	225,000	.0	0	0	(2,070)	(2,070)	.0	.0
054303-AP-7	Avon Products Inc Cv	12/02/2002	VARIOUS		306,625	575,000	273,505	285,574	7,797	0	0	21,051	21,051	.0	.0
12613X-AE-1	CNH Equipment Trust 2000-A B	12/31/2002	PRINCIPAL RECEIPT		459,675	459,675	459,627	459,640	10	0	0	35	35	15,852	.0
126691-2Z-6	CWMBIS Inc 97-A5 C1 A13	04/25/2002	PRINCIPAL RECEIPT		706,704	706,704	707,560	705,633	501	0	0	1,071	1,071	10,323	.0
163762-AM-9	Chemical Waste Cr Cd Tr 1996-2 B	03/07/2002	Chase Sec Inc		2,070,313	2,000,000	1,880,625	1,916,864	3,395	0	0	153,448	153,448	29,431	.0
184502-AB-8	Clear Channel Communications Cv	05/15/2002	Lehman		683,438	675,000	716,406	690,461	(6,597)	0	0	(7,024)	(7,024)	11,271	.0
20029P-AK-5	Comcast Cable Communications	07/09/2002	VARIOUS		404,699	450,000	444,497	444,567	71	0	0	(39,869)	(39,869)	12,626	.0
208460-CE-6	Conseco Fin Secs 2000-B AF-6	12/16/2002	PRINCIPAL RECEIPT		69,311	69,311	69,283	69,301	.8	0	0	10	10	3,450	.0
225400-AT-4	Credit Suisse FOB Cv	07/19/2002	CS First Boston Corp		136,875	150,000	150,000	150,000	0	0	0	(13,125)	(13,125)	3,042	.0
225400-BB-2	Credit Suisse FOB Cv	10/24/2002	CS First Boston Corp		1,129,763	1,175,000	1,134,763	1,138,831	3,571	0	0	(9,068)	(9,068)	9,988	.0
22943B-AA-7	GSCO Exch Tr 144A	12/20/2002	Exchange		326,811	325,000	327,250	326,811	(299)	0	0	0	0	.0	.0
247367-AP-0	Delta Air Lines Inc Del Pass	10/15/2002	CS First Boston Corp		1,462,500	1,500,000	1,595,325	1,579,822	(5,305)	0	0	(117,322)	(117,322)	98,252	.0
284129-AC-7	Elan Fin Corp Cv	02/08/2002	VARIOUS		328,905	700,000	397,250	433,481	1,252	0	0	(104,576)	(104,576)	.0	.0
34527R-CS-0	Ford Cr Auto Tr 99-C Cl B	10/15/2002	Called		1,300,000	1,300,000	1,299,681	1,299,945	41	0	0	55	55	69,550	.0
361849-AE-2	GMAC Comm Mtg Secs 1996-C1 A-2B	12/16/2002	VARIOUS		235,453	235,453	235,333	235,382	12	0	0	71	71	10,073	.0
361856-AM-9	GMACM Rev Hm Eq Ln Tr 2000-HE1 A-3	12/26/2002	PRINCIPAL RECEIPT		243,290	243,290	243,280	243,130	20	0	0	160	160	8,627	.0
368710-AA-7	Genentech Inc Sub Deb Conv Restr	03/27/2002	MATURITY		1,000,000	1,000,000	990,300	1,000,000	2,152	0	0	0	0	50,000	.0
370425-RT-9	General Motors Accept Corp	09/12/2002	BNP Securities		462,515	450,000	466,767	465,425	(1,342)	0	0	(2,911)	(2,911)	20,419	.0
40414E-AA-3	HD Exch Tr 144A	07/29/2002	Morgan Stanley		364,465	400,000	191,134	255,692	17,524	0	0	108,774	108,774	3,667	.0
431282-AF-9	Highwoods Forsyth L P	12/10/2002	Goldman Sachs		927,790	1,000,000	996,390	996,826	101	0	0	(69,036)	(69,036)	87,083	.0
438116-AE-5	Honda Auto Recv Grantor 1999-A A-5	08/15/2002	PRINCIPAL RECEIPT		1,000,000	1,000,000	999,688	999,971	13	0	0	29	29	26,883	.0
480081-AD-0	Jones Apparel Grp	11/06/2002	VARIOUS		740,173	1,375,000	696,067	722,705	20,957	0	0	17,467	17,467	.0	.0
500255-A6-9	Kohls Corp Cv 144A	02/22/2002	Exchange		509,440	800,000	463,296	485,237	1,867	0	0	24,203	24,203	.0	.0
530715-AF-8	Liberty Media Grp 144A Cv Sprint	09/25/2002	Exchange		165,305	325,000	325,000	325,000	0	0	0	(159,695)	(159,695)	6,500	.0
553565-AA-0	MSFT Protin Ench Tr II 144A	11/22/2002	Exchange		565,946	540,000	590,583	565,946	(9,625)	0	0	0	0	.0	.0
559222-AF-1	Magna Intl Inc 144A Cv	04/08/2002	Exchange		525,550	500,000	567,500	500,000	0	0	0	25,550	25,550	12,188	.0
559222-A6-9	Magna Intl Inc Cv	05/08/2002	Warburg SG		148,965	150,000	169,500	150,000	0	0	0	(1,035)	(1,035)	5,444	.0
571748-AB-8	Marsh & McLennan Cos Inc	03/07/2002	Spear Leeds Kel		1,052,750	1,000,000	996,140	998,087	141	0	0	54,663	54,663	15,826	.0
590188-A6-5	Merrill Lynch Cv	03/22/2002	VARIOUS		280,344	550,000	275,625	279,377	1,451	0	0	967	967	.0	.0
59159U-AA-6	Metris Master Trust 1997-1 A	04/22/2002	PRINCIPAL RECEIPT		1,000,000	1,000,000	1,024,063	1,000,000	(2,241)	0	0	0	0	22,900	.0
617446-GW-3	Morgan Stanley Cv	10/01/2002	Morgan Stanley		79,467	275,000	275,000	275,000	0	0	0	(195,533)	(195,533)	6,359	.0
61747D-AA-9	MWD Cable Exch Tr II 144A	10/25/2002	Issuer		659,191	550,000	779,378	659,191	(60,193)	0	0	0	0	22,344	.0
629568-AC-0	Nabors Inds Inc Cv 144A	02/06/2002	Exchange		219,205	350,000	212,944	221,730	533	0	0	(2,525)	(2,525)	.0	.0
63252M-AA-2	National Australia Bank	12/10/2002	Called		1,000,000	1,000,000	1,011,390	1,007,275	(1,139)	0	0	(7,275)	(7,275)	64,000	.0
74436J-FA-0	Prudential Sec Fin Corp 99-C2 A-1	12/18/2002	VARIOUS		113,248	113,248	112,646	108,325	(4,404)	0	0	4,923	4,923	4,235	.0
775371-AR-8	Rohm & Haas Co *PP*	03/07/2002	Spear Leeds Kel		800,528	750,000	749,820	749,856	3	0	0	50,672	50,672	36,383	.0
780153-A6-7	Royal Caribbean Cruises Ltd	03/26/2002	Salomon Smith Barney		762,500	1,000,000	1,028,270	1,027,021	327,021	0	0	(264,521)	(264,521)	34,583	.0
786427-AC-8	Safeco Cap Tr I	03/27/2002	Morgan Stanley		912,050	1,000,000	1,055,980	1,055,079	(74)	0	0	(143,029)	(143,029)	57,625	.0
786514-BC-2	Safeway Inc	06/20/2002	First Union Natl Bk		512,800	500,000	512,455	512,051	(404)	0	0	5,749	5,749	26,542	.0
834182-AK-3	Solectron Corp Cv	02/06/2002	Robertson Step		222,000	400,000	220,176	228,985	36,985	0	0	(6,985)	(6,985)	.0	.0
86358R-XZ-5	Structured Asset Sec 2002-AL1 A3	12/26/2002	PRINCIPAL RECEIPT		332,748	332,748	291,623	292,332	709	0	0	40,416	40,416	4,155	.0
883624-AA-6	Thermolase Corp 144A	01/09/2002	Lehman		475,000	500,000	420,000	456,320	344	0	0	18,680	18,680	9,054	.0
902118-AJ-7	Tyco Intl Grp Ltd	02/05/2002	Deutsche Banc Alex Brown		780,000	1,000,000	996,919	997,676	25	0	0	(217,676)	(217,676)	34,538	.0
939335-AD-7	Washington Mutual Mtg 2001-2W A-3	02/06/2002	Piper, Jaffray & Hopwood		490,000	500,000	500,000	500,000	0	0	0	(10,000)	(10,000)	5,843	.0
94976W-AF-9	Wells Fargo MBS 2001-11 A-6	02/06/2002	Piper, Jaffray & Hopwood		488,984	500,000	488,438	488,580	102	0	0	404	404	6,076	.0
98372P-AA-6	XL Capital Ltd Cv 144A	07/24/2002	Morgan Stanley		476,479	825,000	490,577	505,636	7,356	0	0	(29,158)	(29,158)	.0	.0
98372P-AB-4	XL Capital Ltd Cv	12/05/2002	Goldman Sachs		80,156	125,000	80,313	81,495	1,182	0	0	(1,338)	(1,338)	.0	.0
COUNTRY TOTAL - U.S.					29,749,257	33,225,429	30,268,551	30,260,705	341,105	0	0	(511,448)	(511,448)	904,139	XXX
4599999 - Bonds - Industrial and Miscellaneous					29,749,257	33,225,429	30,268,551	30,260,705	341,105	0	0	(511,448)	(511,448)	904,139	XXX
6099997 - Bonds - Part 4					138,075,957	135,334,951	138,805,298	137,530,043	213,431	0	0	545,913	545,913	3,684,906	XXX
6099998 - Bonds - Part 5					206,099,486	201,670,509	205,018,829	204,999,270	(19,559)	0	0	1,100,216	1,100,216	1,404,585	XXX
6099999 - Total - Bonds					344,175,443	337,005,460	343,824,127	342,529,313	193,872	0	0	1,646,129	1,646,129	5,089,492	XXX
6599998 - Preferred Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	XXX	0
6599999 - Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	XXX	0
PUBLIC UTILITIES - U.S.															
025537-10-1	American Electric Power Co Inc	.01/23/2002	Goldman Sachs		4,700,000	197,115	199,329	199,329	(5,262)	0	0	(2,214)	(2,214)	.0	.0
293646-10-3	Entergy Corp New	12/18/2002	VARIOUS		4,550,000	185,681	188,897	188,897	10,975	0	0	(3,216)	(3,216)	.0	35
COUNTRY TOTAL - U.S.						382,796	XXX	388,225	388,225	5,713	0	(5,430)	(5,430)	XXX	35
6699999 - Common Stocks - Public Utilities						382,796	XXX	388,225	388,225	5,713	0	(5,430)	(5,430)	XXX	35
BANKS, TRUST AND INSURANCE COMPANIES - U.S.															

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
060505-10-4	Bank Of America Corp.	12/18/2002	VARIOUS	1,300,000	89,923		81,744	81,744	.0	.0	.0	8,179	8,179		1,264
06423A-10-3	Bank One Corp.	12/18/2002	VARIOUS	7,400,000	284,229		259,522	259,522	(24,937)	.0	.0	24,707	24,707		2,058
172967-10-1	Citigroup Inc.	08/21/2002	VARIOUS	5,316,000	269,868		292,026	292,026	13,898	.0	.0	(22,158)	(22,158)		250
339030-10-8	FleetBoston Fincl Corp.	01/23/2002	Goldman Sachs	5,700,000	198,300		228,976	228,976	20,926	.0	.0	(30,676)	(30,676)		1,995
395384-10-0	GreenPoint Fin Corp.	12/18/2002	BNY Execution Services	600,000	27,030		25,734	25,734	.0	.0	.0	1,296	1,296		550
493267-10-8	Keycorp	04/24/2002	Lehman	100,000	2,718		2,522	2,522	.0	.0	.0	196	196		30
59156R-10-8	MetLife Inc.	01/23/2002	Goldman Sachs	9,400,000	281,714		242,879	242,879	(54,913)	.0	.0	38,834	38,834		.0
635405-10-3	National City Corp.	06/25/2002	VARIOUS	200,000	6,232		5,838	5,838	.0	.0	.0	394	394		30
680223-10-4	Old Republic Intl Corp.	06/25/2002	VARIOUS	500,000	15,943		14,195	14,195	.0	.0	.0	1,748	1,748		91
867914-10-3	SunTrust Banks Inc.	11/20/2002	Goldman Sachs	200,000	11,998		12,112	12,112	.0	.0	.0	(114)	(114)		258
939322-10-3	Washington Mutual Inc.	05/21/2002	Goldman Sachs	800,000	31,021		27,688	27,688	.0	.0	.0	3,333	3,333		408
949746-10-1	Wells Fargo Co.	01/23/2002	Goldman Sachs	5,000,000	234,696		221,308	221,308	3,958	.0	.0	13,389	13,389		.0
COUNTRY TOTAL - U.S.					1,453,673	XXX	1,414,543	1,414,543	(41,069)	.0	.0	39,129	39,129	XXX	6,933
6799999 - Common Stocks - Banks, Trust and Insurance Companies					1,453,673	XXX	1,414,543	1,414,543	(41,069)	.0	.0	39,129	39,129	XXX	6,933
INDUSTRIAL & MISCELLANEOUS - U.S.															
00209A-10-6	AT&T Wireless Svcs Inc.	01/23/2002	Goldman Sachs	10,100,000	114,936		195,822	195,822	50,685	.0	.0	(80,886)	(80,886)		.0
002824-10-0	Abbott Laboratories	01/23/2002	Goldman Sachs	4,150,000	238,082		203,600	203,600	(27,762)	.0	.0	34,482	34,482		.0
023135-10-6	Amazon.Com Inc.	12/18/2002	VARIOUS	1,300,000	26,305		24,469	24,469	.0	.0	.0	1,836	1,836		.0
035229-10-3	Anheuser-Busch Cos.	02/21/2002	Goldman Sachs	100,000	4,851		4,598	4,598	.0	.0	.0	253	253		.0
038222-10-5	Applied Materials Inc.	12/18/2002	VARIOUS	5,200,000	79,687		103,241	103,241	.0	.0	.0	(23,554)	(23,554)		.0
039483-10-2	Archer-Daniels-Midland Co.	09/25/2002	BNY Execution Services	200,000	2,459		2,732	2,732	.0	.0	.0	(273)	(273)		32
053332-10-2	Autozone Inc.	08/21/2002	VARIOUS	400,000	29,482		25,788	25,788	.0	.0	.0	3,694	3,694		.0
079860-10-2	Bellsouth Corp.	03/20/2002	Goldman Sachs	700,000	26,483		27,055	27,055	.0	.0	.0	(572)	(572)		.0
097023-10-5	Boeing Co.	11/20/2002	VARIOUS	4,200,000	169,143		165,270	165,270	.0	.0	.0	3,873	3,873		748
110122-10-8	Bristol Myers Squibb Co.	09/25/2002	Deutsche Banc Alex Brown	3,100,000	79,017		198,557	198,557	40,457	.0	.0	(119,540)	(119,540)		2,604
136457-10-0	CP Railway Ltd.	01/23/2002	Goldman Sachs	4,600,000	91,079		74,316	74,316	(15,384)	.0	.0	16,763	16,763		309
149123-10-1	Caterpillar Inc.	03/20/2002	VARIOUS	2,550,000	147,020		134,128	134,128	.0	.0	.0	12,892	12,892		893
151313-10-3	Cendant Corp.	08/21/2002	VARIOUS	5,700,000	105,342		92,759	92,759	(19,018)	.0	.0	12,583	12,583		.0
17275R-10-2	Cisco Sys Inc.	12/18/2002	VARIOUS	2,000,000	28,090		37,860	37,860	.0	.0	.0	(9,770)	(9,770)		.0
205887-10-2	Conagra Foods Inc.	08/21/2002	VARIOUS	1,000,000	25,790		24,601	24,601	.0	.0	.0	1,189	1,189		235
208251-50-4	Conoco Inc.	01/23/2002	Goldman Sachs	6,200,000	174,155		173,014	173,014	(2,446)	.0	.0	1,142	1,142		.0
20825C-10-4	ConocoPhillips	01/23/2002	Goldman Sachs	3,360,000	197,599		196,640	196,640	(5,834)	.0	.0	959	959		.0
247025-10-9	Dell Computer Corp.	10/23/2002	VARIOUS	2,300,000	62,975		61,364	61,364	.0	.0	.0	1,611	1,611		.0
252430-20-5	Diageo Plc Spon Adr New	01/23/2002	Goldman Sachs	4,900,000	224,613		198,380	198,380	(28,343)	.0	.0	26,233	26,233		.0
254687-10-6	Disney Walt Co.	04/24/2002	Goldman Sachs	5,500,000	134,520		117,755	117,755	.0	.0	.0	16,765	16,765		.0
268740-10-0	ENSCO Intl Inc.	12/18/2002	VARIOUS	1,500,000	43,935		49,517	49,517	.0	.0	.0	(5,582)	(5,582)		95
277461-10-9	Eastman Kodak Co.	12/18/2002	VARIOUS	2,100,000	71,304		55,692	55,692	.0	.0	.0	15,612	15,612		1,350
285512-10-9	Electronic Arts Inc.	12/18/2002	Deutsche Banc Alex Brown	300,000	16,945		19,727	19,727	.0	.0	.0	(2,782)	(2,782)		.0
285661-10-4	Electronic Data Sys Corp.	05/21/2002	Goldman Sachs	3,550,000	211,625		185,648	185,648	(57,705)	.0	.0	25,977	25,977		315
292505-10-4	Encana Corp.	01/23/2002	Goldman Sachs	5,014,000	122,741		127,420	127,420	(2,944)	.0	.0	(4,679)	(4,679)		(49)
313586-10-9	Fannie Mae	10/23/2002	VARIOUS	700,000	52,120		57,171	57,171	1,521	.0	.0	(5,051)	(5,051)		561
31428X-10-6	FedEx Corp.	08/21/2002	Goldman Sachs	100,000	4,908		5,305	5,305	.0	.0	.0	(397)	(397)		5
319963-10-4	First Data Corp.	12/18/2002	VARIOUS	3,700,000	133,540		148,500	148,500	.0	.0	.0	(14,959)	(14,959)		151
345370-86-0	Ford Mtr Co.	12/18/2002	BNY Execution Services	400,000	3,878		4,807	4,807	.0	.0	.0	(929)	(929)		40
345838-10-6	Forest Labs Inc.	12/18/2002	VARIOUS	1,500,000	130,838		125,145	125,145	.0	.0	.0	5,693	5,693		.0
364730-10-1	Gannett Co.	01/23/2002	Goldman Sachs	2,649,000	177,348		170,027	170,027	(8,065)	.0	.0	7,321	7,321		644
368710-40-6	Genentech Inc.	12/18/2002	VARIOUS	200,000	7,067		6,394	6,394	.0	.0	.0	673	673		.0
369550-10-8	General Dynamics Corp.	01/23/2002	Goldman Sachs	2,350,000	185,953		177,590	177,590	(9,564)	.0	.0	8,363	8,363		658
370442-10-5	General Motors Corp.	11/20/2002	Goldman Sachs	1,800,000	63,417		71,334	71,334	.0	.0	.0	(7,917)	(7,917)		.0
370442-83-2	GM Hughes Electronics Corp H	01/23/2002	Goldman Sachs	9,300,000	148,891		170,267	170,267	26,582	.0	.0	(21,376)	(21,376)		.0
375558-10-3	Gilead Sciences Inc.	12/18/2002	VARIOUS	2,700,000	95,417		90,597	90,597	.0	.0	.0	4,820	4,820		.0
404119-10-9	HCA-The Healthcare Co.	01/23/2002	Goldman Sachs	4,900,000	206,630		191,602	191,602	2,756	.0	.0	15,028	15,028		.0
406216-10-1	Halliburton Co.	12/18/2002	VARIOUS	800,000	13,993		11,438	11,438	.0	.0	.0	2,555	2,555		125
413619-10-7	Harrh's Entertainment Inc.	06/25/2002	Lehman	1,200,000	54,474		47,061	47,061	.0	.0	.0	7,413	7,413		.0
423074-10-3	Heinz Co.	12/27/2002	ROC	.0	619		619	619	.0	.0	.0	.0	.0		.0
437076-10-2	Home Depot Inc.	02/21/2002	Goldman Sachs	1,000,000	51,250		48,540	48,540	.0	.0	.0	2,710	2,710		.0
441815-10-7	Household Intl Inc.	01/23/2002	Goldman Sachs	4,450,000	237,315		232,317	232,317	(25,516)	.0	.0	4,998	4,998		979
458140-10-0	Intel Corp.	10/23/2002	VARIOUS	9,400,000	179,374		304,936	304,936	.0	.0	.0	(125,562)	(125,562)		414
459200-10-1	IBM Corp.	10/23/2002	VARIOUS	1,700,000	134,306		181,269	181,269	(19,799)	.0	.0	(46,963)	(46,963)		523
461202-10-3	Intuit Inc.	07/17/2002	VARIOUS	200,000	8,680		7,544	7,544	.0	.0	.0	1,136	1,136		.0
478160-10-4	Johnson & Johnson	12/18/2002	VARIOUS	2,100,000	123,513		123,480	123,480	.0	.0	.0	33	33		1,041

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
492386-10-7	Kerr McGee Corp.	01/23/2002	Goldman Sachs	2,400,000	125,950		156,697	156,697	25,177	0	0	(30,747)	(30,747)		1,080
494368-10-3	Kimberly-Clark Corp.	07/17/2002	VARIOUS	2,900,000	169,061		191,917	191,917	18,497	0	0	(22,857)	(22,857)		1,112
500472-30-3	Koninklijke Philips Electrs.	01/23/2002	Goldman Sachs	7,951,000	216,025		299,032	299,032	67,578	0	0	(83,006)	(83,006)		0
518439-10-4	Estee Lauder Companies Inc Cl A	01/23/2002	Goldman Sachs	3,200,000	108,734		103,597	103,597	1,005	0	0	5,138	5,138		155
530718-10-5	Liberty Media Corp New A	01/23/2002	Goldman Sachs	15,500,000	219,632		230,920	230,920	13,920	0	0	(11,288)	(11,288)		0
540424-10-8	Loews Corp.	02/21/2002	VARIOUS	2,300,000	138,752		107,085	107,085	(20,289)	0	0	31,667	31,667		0
548661-10-7	Lowes Cos Inc.	07/17/2002	Deutsche Banc Alex Brown	1,700,000	64,805		76,024	76,024	0	0	0	(11,219)	(11,219)		34
552848-10-3	MGIC Investment Corp.	06/25/2002	BNY Execution Services	100,000	6,666		7,172	7,172	0	0	0	(506)	(506)		3
565849-10-6	Marathon Oil Co.	03/20/2002	Goldman Sachs	2,400,000	69,438		67,248	67,248	0	0	0	2,190	2,190		552
580135-10-1	McDonald's Corp.	12/18/2002	VARIOUS	11,500,000	274,811		324,739	324,739	10,061	0	0	(49,928)	(49,928)		705
589331-10-7	Merck & Co.	12/18/2002	VARIOUS	2,000,000	114,543		116,540	116,540	0	0	0	(1,997)	(1,997)		1,268
590188-10-8	Merrill Lynch & Co.	10/23/2002	Deutsche Banc Alex Brown	100,000	3,894		3,777	3,777	0	0	0	117	117		0
594918-10-4	Microsoft Corp.	06/25/2002	VARIOUS	1,400,000	75,829		89,236	89,236	0	0	0	(13,407)	(13,407)		0
652487-80-2	News Corp Ltd.	01/23/2002	Goldman Sachs	7,250,000	177,550		186,285	186,285	(5,550)	0	0	(8,735)	(8,735)		0
666807-10-2	Northrop Grumman Corp.	01/23/2002	Goldman Sachs	1,800,000	174,345		152,892	152,892	(28,566)	0	0	21,453	21,453		0
670346-10-5	Nucor Corp.	11/20/2002	Goldman Sachs	300,000	13,632		19,075	19,075	0	0	0	(5,442)	(5,442)		114
674599-10-5	Occidental Petroleum Corp.	09/25/2002	VARIOUS	3,500,000	98,012		88,235	88,235	0	0	0	9,777	9,777		810
68389X-10-5	Oracle Corp.	09/25/2002	Deutsche Banc Alex Brown	3,900,000	33,250		34,141	34,141	0	0	0	(890)	(890)		0
691471-10-6	Oxford Health Plans Inc.	09/25/2002	Deutsche Banc Alex Brown	900,000	23,771		23,501	23,501	0	0	0	270	270		0
69331C-10-8	PG&E Corp.	12/18/2002	VARIOUS	800,000	16,010		16,688	16,688	0	0	0	(678)	(678)		0
69344M-10-1	PMI Grp Inc.	12/18/2002	Deutsche Banc Alex Brown	200,000	6,027		8,502	8,502	0	0	0	(2,475)	(2,475)		10
713448-10-8	Pepsico Inc.	08/21/2002	VARIOUS	2,100,000	92,332		103,803	103,803	0	0	0	(11,471)	(11,471)		605
717081-10-3	Pfizer Inc.	04/25/2002	Goldman Sachs	1,100,000	41,468		46,002	46,002	0	0	0	(4,534)	(4,534)		143
718154-10-7	Philip Morris Co's Inc.	08/21/2002	VARIOUS	2,100,000	105,373		104,412	104,412	0	0	0	961	961		1,798
742718-10-9	Procter & Gamble Co.	09/25/2002	VARIOUS	800,000	74,527		65,632	65,632	0	0	0	8,895	8,895		320
760759-10-0	Republic Svcs Com.	01/23/2002	Goldman Sachs	4,500,000	87,119		76,827	76,827	(13,038)	0	0	10,292	10,292		0
78387G-10-3	SBC Communications Inc.	07/17/2002	VARIOUS	200,000	6,043		7,270	7,270	0	0	0	(1,227)	(1,227)		28
784635-10-4	SPX Corp.	01/23/2002	Goldman Sachs	750,000	101,976		76,180	76,180	(26,495)	0	0	25,796	25,796		0
803111-10-3	Sara Lee Corp.	08/21/2002	Goldman Sachs	1,200,000	23,066		25,512	25,512	0	0	0	(2,446)	(2,446)		360
806605-10-1	Schering Plough Corp.	02/21/2002	Goldman Sachs	5,850,000	198,108		210,646	210,646	1,158	0	0	(12,538)	(12,538)		272
812387-10-8	Sears Roebuck & Co.	12/18/2002	VARIOUS	3,200,000	126,459		108,635	108,635	(43,813)	0	0	17,825	17,825		2,236
816851-10-9	Sempra Energy	11/20/2002	Goldman Sachs	500,000	11,066		12,401	12,401	0	0	0	(1,335)	(1,335)		250
824348-10-6	Sherwin-Williams Co.	03/20/2002	Goldman Sachs	100,000	2,928		2,607	2,607	0	0	0	321	321		15
832727-10-1	Smurfit-Stone Container Corp.	12/18/2002	BNY Execution Services	100,000	1,528		1,508	1,508	0	0	0	20	20		0
834182-10-7	Soletron Corp.	01/23/2002	Goldman Sachs	7,400,000	82,361		103,202	103,202	19,730	0	0	(20,841)	(20,841)		0
852061-10-0	Sprint Corp.	11/20/2002	VARIOUS	3,000,000	40,998		55,500	55,500	0	0	0	(14,502)	(14,502)		1,050
855030-10-2	Staples Inc.	12/18/2002	Deutsche Banc Alex Brown	600,000	10,803		9,179	9,179	0	0	0	1,624	1,624		0
87612E-10-6	Target Corp.	01/23/2002	Goldman Sachs	6,650,000	283,552		195,322	195,322	(77,661)	0	0	88,230	88,230		0
902124-10-6	Tyco Intl Ltd.	11/20/2002	VARIOUS	5,850,000	187,296		297,118	297,118	(34,813)	0	0	(109,822)	(109,822)		82
907818-10-8	Union Pacific Corp.	10/23/2002	ITG-Posit.	100,000	5,961		5,921	5,921	0	0	0	40	40		40
913017-10-9	United Technologies Corp.	12/18/2002	VARIOUS	600,000	37,024		38,532	38,532	0	0	0	(1,508)	(1,508)		490
91324P-10-2	UnitedHealth Grp Inc.	08/21/2002	VARIOUS	900,000	81,894		65,178	65,178	0	0	0	16,716	16,716		27
918076-10-0	UTStarcom Inc.	12/18/2002	VARIOUS	600,000	11,783		14,893	14,893	0	0	0	(3,110)	(3,110)		0
92343V-10-4	Verizon Communications	05/21/2002	Goldman Sachs	5,300,000	241,950		263,731	263,731	12,193	0	0	(21,781)	(21,781)		2,926
931142-10-3	Wal-Mart Stores Inc.	11/20/2002	Goldman Sachs	100,000	5,433		5,982	5,982	0	0	0	(549)	(549)		15
962166-10-4	Weyerhaeuser Co Com.	01/23/2002	Goldman Sachs	3,200,000	175,677		147,011	147,011	(26,045)	0	0	28,667	28,667		0
984332-10-6	Yahoo! Inc.	12/18/2002	VARIOUS	400,000	6,699		5,731	5,731	0	0	0	968	968		0
611506-11-1	Accenture Ltd Class A	01/23/2002	Goldman Sachs	3,200,000	78,495		46,358	46,358	(39,786)	0	0	32,137	32,137		0
690078-10-9	Transocean Sedco Forex Inc.	01/23/2002	Goldman Sachs	4,000,000	116,718		126,406	126,406	(8,874)	0	0	(9,688)	(9,688)		0
COUNTRY TOTAL - U.S.					8,811,083	XXX	9,200,693	9,200,693	(255,102)	0	0	(389,610)	(389,610)	XXX	28,171
6899999 - Common Stocks - Industrial and Miscellaneous					8,811,083	XXX	9,200,693	9,200,693	(255,102)	0	0	(389,610)	(389,610)	XXX	28,171
7099997 - Common Stocks - Part 4					10,647,551	XXX	11,003,462	11,003,462	(290,458)	0	0	(355,911)	(355,911)	XXX	35,139
7099998 - Common Stocks - Part 5					7,093,889	XXX	8,150,030	8,150,030	0	0	0	(1,056,141)	(1,056,141)	XXX	30,966
7099999 - Total - Common Stocks					17,741,440	XXX	19,153,491	19,153,491	(290,458)	0	0	(1,412,052)	(1,412,052)	XXX	66,105
7199999 - Total - Preferred and Common Stocks					17,741,440	XXX	19,153,491	19,153,491	(290,458)	0	0	(1,412,052)	(1,412,052)	XXX	66,105
7299999 Totals					361,916,882	XXX	362,977,618	361,682,805	(96,586)	0	0	234,078	234,078	5,089,492	66,105

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
US GOVERNMENT OBLIGATIONS - U.S.																
36200W-17-6	GNSF #574874	01/01/2002	Lehman Gov't Sec.	03/15/2002	VARIOUS	500,050	507,238	505,664	507,213	(25)	0	0	(1,549)	(1,549)	6,045	2,077
36200X-H4-4	GNSF #575451	01/01/2002	Lehman Gov't Sec.	03/15/2002	VARIOUS	500,100	507,289	505,715	507,263	(26)	0	0	(1,548)	(1,548)	6,046	2,077
36213H-5N-5	GNSF #555353	01/01/2002	Lehman Gov't Sec.	03/15/2002	VARIOUS	1,000,099	1,014,475	1,011,330	1,014,423	(52)	0	0	(3,094)	(3,094)	12,091	4,153
36213S-GW-9	GNSF #562813	01/01/2002	Lehman Gov't Sec.	03/15/2002	VARIOUS	1,000,100	1,014,476	1,011,323	1,014,422	(54)	0	0	(3,100)	(3,100)	12,091	4,153
36213V-V8-8	GNSF #565939	01/01/2002	Lehman Gov't Sec.	03/15/2002	VARIOUS	500,000	507,188	505,615	507,161	(26)	0	0	(1,546)	(1,546)	6,045	2,076
912827-2U-5	US Treasury Note	06/21/2002	ISI Group	08/15/2002	VARIOUS	6,200,000	6,900,406	7,042,930	6,886,191	(14,216)	0	0	156,739	156,739	87,601	44,647
912827-4F-6	US Treasury Note	02/25/2002	VARIOUS	08/06/2002	VARIOUS	8,955,000	9,483,091	9,391,755	9,460,461	(22,630)	0	0	(68,706)	(68,706)	271,791	120,234
912827-5Z-1	US Treasury Note	10/15/2002	Deutsche Banc Alex Brown	11/15/2002	Bear Stearns & Co.	500,000	591,035	587,793	590,122	(913)	0	0	(2,329)	(2,329)	8,567	5,652
COUNTRY TOTAL - U.S.						19,155,348	20,525,198	20,562,125	20,487,256	(37,942)	0	0	74,867	74,867	410,277	185,069
0399996 - Bonds - U.S. Government						19,155,348	20,525,198	20,562,125	20,487,256	(37,942)	0	0	74,867	74,867	410,277	185,069
0399999 - Bonds - U.S. Governments						19,155,348	20,525,198	20,562,125	20,487,256	(37,942)	0	0	74,867	74,867	410,277	185,069
SPECIAL REVENUE AND ASSESSMENTS - U.S.																
U.S. GOVERNMENT																
01F060-64-2	FNCL T/B/A	03/28/2002	Paine Webber	04/08/2002	Paine Webber	2,000,000	1,943,750	1,956,563	1,943,768	18	0	0	12,795	12,795	3,333	3,333
01F060-65-9	FNCL T/B/A	04/08/2002	Paine Webber	05/08/2002	Paine Webber	2,000,000	1,948,750	1,965,813	1,948,786	36	0	0	17,027	17,027	4,000	4,000
01F060-66-7	FNCL T/B/A	05/09/2002	VARIOUS	06/07/2002	VARIOUS	3,600,000	3,528,375	3,565,781	3,528,440	65	0	0	37,341	37,341	7,200	7,200
01F060-67-5	FNCL T/B/A	06/07/2002	VARIOUS	07/08/2002	VARIOUS	3,600,000	3,550,875	3,602,719	3,550,924	49	0	0	51,794	51,794	8,400	8,400
01F060-68-3	FNCL T/B/A	07/08/2002	VARIOUS	08/08/2002	VARIOUS	3,600,000	3,589,125	3,643,594	3,589,136	11	0	0	54,458	54,458	7,800	7,800
01F060-69-1	FNMA T/B/A	08/08/2002	VARIOUS	09/09/2002	VARIOUS	3,600,000	3,629,250	3,680,859	3,629,220	(30)	0	0	51,640	51,640	9,000	9,000
01F060-6A-8	FNCL T/B/A	09/09/2002	VARIOUS	10/09/2002	VARIOUS	3,600,000	3,667,125	3,713,953	3,667,057	(68)	0	0	46,896	46,896	8,400	8,400
01F060-6B-6	FNCL T/B/A	10/09/2002	VARIOUS	11/05/2002	VARIOUS	8,400,000	8,611,125	8,600,813	8,610,911	(214)	0	0	(10,098)	(10,098)	18,200	18,200
01F062-64-8	FNCL T/B/A	03/28/2002	Lehman Gov't Sec.	04/08/2002	Lehman Gov't Sec.	1,700,000	1,694,953	1,706,441	1,694,955	2	0	0	11,487	11,487	3,069	3,069
01F062-65-5	FNCL T/B/A	04/12/2002	Lehman Gov't Sec.	05/08/2002	Lehman Gov't Sec.	2,500,000	2,519,242	2,501,813	2,501,811	(2)	0	0	17,431	17,431	5,417	5,417
01F062-66-3	FNCL T/B/A	05/08/2002	Lehman Gov't Sec.	06/07/2002	Lehman Gov't Sec.	1,800,000	1,807,875	1,827,703	1,807,868	(7)	0	0	19,835	19,835	3,900	3,900
01F062-67-1	FNCL T/B/A	06/10/2002	Lehman Gov't Sec.	07/08/2002	Lehman Gov't Sec.	15,500,000	15,656,125	15,838,457	15,655,990	(135)	0	0	182,467	182,467	39,181	39,181
01F062-68-9	FNMA T/B/A	07/08/2002	Lehman Gov't Sec.	08/08/2002	Lehman Gov't Sec.	15,500,000	15,780,938	15,966,473	15,780,683	(255)	0	0	185,790	185,790	36,382	36,382
01F062-69-7	FNCL T/B/A	08/08/2002	Lehman Gov't Sec.	09/09/2002	Lehman Gov't Sec.	14,050,000	14,418,813	14,514,857	14,418,456	(356)	0	0	96,401	96,401	38,052	38,052
01F062-6A-4	FNCL T/B/A	09/09/2002	Lehman Gov't Sec.	10/09/2002	Lehman Gov't Sec.	14,050,000	14,480,281	14,566,996	14,479,877	(405)	0	0	87,119	87,119	35,515	35,515
01F062-6B-2	FNCL T/B/A	10/09/2002	Lehman Gov't Sec.	11/07/2002	Lehman Gov't Sec.	14,050,000	14,546,141	14,574,131	14,545,702	(438)	0	0	28,428	28,428	32,978	32,978
01F062-6C-0	FNCL T/B/A	11/07/2002	Lehman Gov't Sec.	12/05/2002	Lehman Gov't Sec.	14,050,000	14,554,922	14,548,336	14,554,476	(446)	0	0	(6,140)	(6,140)	27,905	27,905
01F070-65-8	FNCL T/B/A	04/04/2002	Salomon Smith Barney	05/08/2002	Salomon Smith Barney	3,400,000	3,466,938	3,494,031	3,466,874	(64)	0	0	27,157	27,157	7,933	7,933
01F070-66-6	FNCL T/B/A	05/08/2002	Salomon Smith Barney	06/07/2002	Salomon Smith Barney	3,400,000	3,482,875	3,512,227	3,482,807	(68)	0	0	29,419	29,419	7,933	7,933
01F070-67-4	FNCL T/B/A	06/07/2002	Salomon Smith Barney	07/08/2002	Salomon Smith Barney	3,400,000	3,499,875	3,529,359	3,499,787	(88)	0	0	29,572	29,572	9,256	9,256
01F070-68-2	FNCL T/B/A	07/08/2002	Salomon Smith Barney	08/08/2002	Salomon Smith Barney	3,400,000	3,517,938	3,539,719	3,517,836	(101)	0	0	21,883	21,883	8,594	8,594
01F070-69-0	FNCL T/B/A	08/08/2002	Salomon Smith Barney	09/09/2002	Salomon Smith Barney	3,400,000	3,533,875	3,547,023	3,533,755	(120)	0	0	13,268	13,268	9,917	9,917
01F070-6A-7	FNCL T/B/A	09/09/2002	Salomon Smith Barney	10/07/2002	Salomon Smith Barney	3,400,000	3,543,438	3,548,750	3,543,321	(116)	0	0	5,429	5,429	9,256	9,256
3134A4-NW-0	Federal Home Loan Mtge Corp	10/31/2002	Merrill Lynch	12/23/2002	Deutsche Banc Alex Brown	1,800,000	1,933,242	1,927,861	1,929,124	(4,119)	0	0	(1,262)	(1,262)	24,131	11,213
31371J-7G-3	FNCL #CL-253895	01/01/2002	Salomon Smith Barney	04/25/2002	VARIOUS	1,500,000	1,542,187	1,534,343	1,542,028	(160)	0	0	(7,684)	(7,684)	28,289	3,792
31371K-K7-5	FNCL #CL-254218	01/28/2002	Freddie Mac	04/25/2002	VARIOUS	1,999,801	2,042,297	2,047,020	2,042,405	108	0	0	4,615	4,615	26,811	4,666
31371K-LU-3	FNCL #CL-254239	01/28/2002	Chase Secs	06/25/2002	VARIOUS	12,000,000	12,035,625	12,174,685	12,036,131	506	0	0	138,554	138,554	284,400	26,000
31385H-ZE-5	FNCL #CL-545341	01/01/2002	Greenwich High Yield	06/25/2002	VARIOUS	3,600,360	3,641,989	3,637,181	3,640,801	(1,188)	0	0	(3,620)	(3,620)	95,016	8,451
31389H-XA-1	FNMA #CL-626273	02/06/2002	Goldman Sachs	05/28/2002	VARIOUS	2,400,000	2,364,750	2,362,431	2,364,889	139	0	0	(2,457)	(2,457)	28,745	4,800
31389Q-WM-6	FNCL #CL-632552	01/09/2002	Goldman Sachs	03/25/2002	VARIOUS	4,000,000	3,911,250	3,903,857	3,911,518	268	0	0	(7,661)	(7,661)	27,991	8,000
STATE TOTAL						171,300,161	174,426,515	175,551,218	174,419,336	(7,178)	0	0	1,131,884	1,131,884	857,004	408,543
COUNTRY TOTAL - U.S.						171,300,161	174,426,515	175,551,218	174,419,336	(7,178)	0	0	1,131,884	1,131,884	857,004	408,543
3199996 - Bonds - Special Revenue - United States						171,300,161	174,426,515	175,551,218	174,419,336	(7,178)	0	0	1,131,884	1,131,884	857,004	408,543
3199999 - Bonds - Special Revenue						171,300,161	174,426,515	175,551,218	174,419,336	(7,178)	0	0	1,131,884	1,131,884	857,004	408,543
INDUSTRIAL & MISCELLANEOUS - U.S.																
009269-AA-9	Airborne Inc Cv 144A	03/19/2002	Goldman Sachs	03/20/2002	Goldman Sachs	10,000	10,000	10,500	10,000	0	0	0	500	500	0	0
018490-AD-4	Allergan Inc Cv 144A	11/01/2002	Salomon Smith Barney	11/13/2002	Salomon Smith Barney	200,000	155,882	168,160	155,947	65	0	0	12,213	12,213	0	0
02261W-AB-5	Alza Corp Cv	04/03/2002	Exchange	04/03/2002	Morgan Stanley	800,000	709,728	711,456	709,728	0	0	0	1,728	1,728	0	0
032511-AR-8	Anadarko Petroleum Corp Cv	01/23/2002	Exchange	01/23/2002	Goldman Sachs	225,000	222,930	223,594	222,930	0	0	0	664	664	0	0
037389-AQ-6	AON Corp Cv 144A	11/04/2002	Morgan Stanley	11/05/2002	Morgan Stanley	85,000	85,000	87,975	85,000	0	0	0	2,975	2,975	8	0
054303-AP-7	Avon Products Inc Cv	04/26/2002	Salomon Smith Barney	12/06/2002	VARIOUS	925,000	503,570	501,636	513,924	10,354	0	0	(12,288)	(12,288)	0	0
184502-AB-8	Clear Channel Communications Cv	07/23/2002	Morgan Stanley	08/19/2002	Morgan Stanley	200,000	187,700	194,500	188,951	1,251	0	0	5,549	5,549	2,056	1,677
204912-AP-4	Computer Assoc Cv 144A	12/06/2002	Banc America Montgomery	12/06/2002	VARIOUS	125,000	127,063	127,063	125,000	0	0	0	2,063	2,063	0	0
28336L-AB-5	El Paso Corp	05/09/2002	Warburg SG	10/01/2002	Goldman Sachs	225,000	213,525	150,750	213,878	353	0	0	(63,128)	(63,128)	13,956	7,831
361448-AB-9	GATX Corp Cv 144A	01/28/2002	Salomon Smith Barney	01/29/2002	Salomon Smith Barney	35,000	35,000	36,750	35,000	0	0	0	1,750	1,750	0	0

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
46521R-AC-7	Istar Asset Rec Tr 2000-1 C 144A	03/05/2002	Greenwich High Yield	05/28/2002	Called	3,000,000	3,010,233	3,000,000	3,010,518	285	0	0	(10,518)	(10,518)	45,713	2,613
46621W-AA-9	JHM Fin Ltd 144A	04/09/2002	VARIOUS	09/19/2002	Warburg SG	750,000	726,775	730,313	728,887	2,112	0	0	1,425	1,425	32,003	10,278
46625H-AP-5	JP Morgan Chase & Co	05/22/2002	Chase Secs	10/25/2002	Chase Secs	400,000	398,212	411,916	398,339	127	0	0	13,577	13,577	8,750	0
500255-AJ-3	Kohls Corp Cv	06/11/2002	VARIOUS	11/14/2002	VARIOUS	1,500,000	971,878	944,281	984,593	12,715	0	0	(40,312)	(40,312)	0	0
524909-AY-4	Lehman Bros Inc	11/22/2002	Lehman	12/09/2002	Lehman Gov't Sec	465,000	509,296	512,969	508,940	(356)	0	0	4,029	4,029	10,012	8,728
559222-AG-9	Magna Intl Inc Cv	04/08/2002	VARIOUS	05/17/2002	VARIOUS	800,000	840,550	789,962	839,207	(1,343)	0	0	(49,245)	(49,245)	9,929	2,153
629568-AD-8	Nabors Inds Inc Cv	02/06/2002	Exchange	02/06/2002	Morgan Stanley	350,000	219,205	220,063	219,205	0	0	0	858	858	0	0
843646-AA-8	Southern Pwr Co 144A	06/13/2002	Salomon Smith Barney	11/13/2002	Exchange	560,000	559,210	583,425	559,233	23	0	0	24,192	24,192	0	0
843646-AC-4	Southern Pwr Co	11/13/2002	Exchange	11/18/2002	Morgan Stanley	560,000	583,425	580,832	583,399	(25)	0	0	(2,567)	(2,567)	14,875	0
COUNTRY TOTAL - U.S.						11,215,000	10,067,119	9,986,145	10,092,679	25,561	0	0	(106,535)	(106,535)	137,302	33,280
4599996 - Bonds - Industrial and Miscellaneous - United States						11,215,000	10,067,119	9,986,145	10,092,679	25,561	0	0	(106,535)	(106,535)	137,302	33,280
4599999 - Bonds - Industrial and Miscellaneous						11,215,000	10,067,119	9,986,145	10,092,679	25,561	0	0	(106,535)	(106,535)	137,302	33,280
6099998 - Total - Bonds						201,670,509	205,018,832	206,099,488	204,999,271	(19,559)	0	0	1,100,216	1,100,216	1,404,583	626,892
PUBLIC UTILITIES - U.S.																
744573-10-6	Public Svc Enterprise Grp	01/23/2002	Goldman Sachs	08/21/2002	VARIOUS	2,300,000	95,335	82,994	95,335	0	0	0	(12,341)	(12,341)	2,430	0
COUNTRY TOTAL - U.S.						XXX	95,335	82,994	95,335	0	0	0	(12,341)	(12,341)	2,430	0
6699999 - Common Stocks - Public Utilities						XXX	95,335	82,994	95,335	0	0	0	(12,341)	(12,341)	2,430	0
BANKS, TRUST AND INSURANCE COMPANIES - U.S.																
020002-10-1	Allstate Corp	01/23/2002	Goldman Sachs	03/20/2002	Goldman Sachs	3,700,000	117,993	135,762	117,993	0	0	0	17,769	17,769	777	0
026874-10-7	American Intl Grp	01/30/2002	VARIOUS	09/25/2002	VARIOUS	1,100,000	84,362	71,933	84,362	0	0	0	(12,429)	(12,429)	97	0
200340-10-7	Comerica Inc	01/23/2002	Goldman Sachs	02/21/2002	Goldman Sachs	1,700,000	96,628	94,877	96,628	0	0	0	(1,751)	(1,751)	0	0
337162-10-1	First Tennessee Natl Corp	03/20/2002	VARIOUS	09/25/2002	Deutsche Banc Alex Brown	1,300,000	44,866	45,486	44,866	620	0	0	620	620	850	0
46625H-10-0	JP Morgan Chase & Co	09/25/2002	VARIOUS	11/20/2002	Goldman Sachs	300,000	7,285	7,096	7,285	0	0	0	(189)	(189)	102	0
55262C-10-0	MBIA Inc	03/20/2002	Goldman Sachs	05/21/2002	Goldman Sachs	2,000,000	106,146	108,249	106,146	0	0	0	2,103	2,103	306	0
59156R-10-8	MetLife Inc	03/20/2002	Goldman Sachs	05/21/2002	Goldman Sachs	3,200,000	96,534	99,703	96,534	0	0	0	3,168	3,168	0	0
792860-10-8	St. Paul Cos	05/21/2002	Goldman Sachs	06/25/2002	Lehman	600,000	25,519	23,607	25,519	0	0	0	(1,912)	(1,912)	0	0
844730-10-1	Southtrust Corp	03/20/2002	Goldman Sachs	04/24/2002	Goldman Sachs	2,200,000	54,305	58,560	54,305	0	0	0	4,255	4,255	357	0
89420G-10-9	Travelers Pty Cas Corp A	08/21/2002	Spin-off	09/25/2002	VARIOUS	133,930	3,039	1,681	3,039	0	0	0	(1,358)	(1,358)	0	0
89420G-40-6	Travelers Pty Cas Corp B	09/25/2002	VARIOUS	11/20/2002	VARIOUS	400,170	8,323	5,724	8,323	0	0	0	(2,599)	(2,599)	0	0
929903-10-2	Wachovia Corp	09/25/2002	Deutsche Banc Alex Brown	11/20/2002	Goldman Sachs	200,000	6,566	7,076	6,566	0	0	0	510	510	0	0
COUNTRY TOTAL - U.S.						XXX	651,566	659,754	651,566	0	0	0	8,187	8,187	2,489	0
6799999 - Common Stocks - Banks, Trust and Insurance Companies						XXX	651,566	659,754	651,566	0	0	0	8,187	8,187	2,489	0
INDUSTRIAL & MISCELLANEOUS - U.S.																
00184A-10-5	AOL Time Warner Inc	01/30/2002	VARIOUS	04/24/2002	Goldman Sachs	8,000,000	230,308	183,121	230,308	0	0	0	(47,187)	(47,187)	0	0
00209A-10-6	AT&T Wireless Svcs Inc	06/25/2002	VARIOUS	08/21/2002	Goldman Sachs	20,500,000	200,332	154,453	200,332	0	0	0	(45,879)	(45,879)	0	0
002824-10-0	Abbott Laboratories	04/24/2002	VARIOUS	09/25/2002	VARIOUS	3,900,100	210,485	158,611	210,485	0	0	0	(51,874)	(51,874)	2,305	0
00846U-10-1	Agilent Tech Inc	05/21/2002	Goldman Sachs	06/25/2002	VARIOUS	4,400,000	123,404	127,695	123,404	0	0	0	4,291	4,291	0	0
009158-10-6	Air Products & Chemicals Inc	01/23/2002	Goldman Sachs	02/21/2002	Goldman Sachs	1,400,000	63,462	65,044	63,462	0	0	0	1,582	1,582	0	0
013817-10-1	Alcoa Inc	01/23/2002	Goldman Sachs	01/30/2002	Deutsche Banc Alex Brown	2,000,000	70,040	68,359	70,040	0	0	0	(1,681)	(1,681)	0	0
018490-10-2	Allergan Inc	01/23/2002	Goldman Sachs	02/21/2002	VARIOUS	1,700,000	125,579	112,949	125,579	0	0	0	(12,630)	(12,630)	63	0
023135-10-6	Amazon.Com Inc	03/20/2002	Goldman Sachs	10/23/2002	VARIOUS	3,400,000	49,528	58,624	49,528	0	0	0	9,096	9,096	0	0
026609-10-7	American Home Products Corp	01/23/2002	Goldman Sachs	02/21/2002	Morgan Stanley	2,300,000	148,465	145,245	148,465	0	0	0	(3,220)	(3,220)	529	0
038222-10-5	Applied Materials Inc	03/20/2002	Goldman Sachs	10/23/2002	VARIOUS	1,000,000	25,534	14,844	25,534	0	0	0	(10,690)	(10,690)	0	0
071813-10-9	Baxter Intl Inc	01/23/2002	Goldman Sachs	06/25/2002	Lehman	800,000	44,064	35,732	44,064	0	0	0	(8,332)	(8,332)	0	0
086516-10-1	Best Buy Co Inc	01/23/2002	Goldman Sachs	06/25/2002	Lehman	600,000	29,608	20,619	29,608	0	0	0	(8,989)	(8,989)	0	0
093671-10-5	Block H&R Inc	03/20/2002	Goldman Sachs	08/21/2002	VARIOUS	2,100,000	96,236	96,707	96,236	0	0	0	471	471	512	0
12189T-10-4	Burlington Northern Santa Fe Corp	01/23/2002	Goldman Sachs	04/24/2002	Goldman Sachs	2,500,000	69,425	68,645	69,425	0	0	0	(780)	(780)	300	0
134429-10-9	Campbell Soup Co	02/21/2002	Goldman Sachs	03/20/2002	Goldman Sachs	400,000	10,668	10,633	10,668	0	0	0	(35)	(35)	0	0
143658-10-2	Carnival Corp	03/20/2002	Goldman Sachs	11/20/2002	VARIOUS	4,700,000	128,421	126,919	128,421	0	0	0	(1,502)	(1,502)	504	0
149123-10-1	Caterpillar Inc	01/23/2002	Goldman Sachs	04/24/2002	Goldman Sachs	650,000	31,707	35,163	31,707	0	0	0	3,456	3,456	175	0
151313-10-3	Cendant Corp	04/25/2002	Goldman Sachs	09/25/2002	VARIOUS	12,800,000	239,495	174,836	239,495	0	0	0	(64,659)	(64,659)	0	0
170040-10-9	Chiron Corp	01/23/2002	Goldman Sachs	03/20/2002	Goldman Sachs	1,200,000	53,508	55,683	53,508	0	0	0	2,175	2,175	0	0
204912-10-9	Computer Assoc Intl Inc	08/21/2002	VARIOUS	09/25/2002	VARIOUS	5,400,000	194,981	76,881	194,981	0	0	0	(118,099)	(118,099)	208	0
205638-10-9	Compuware Corp	02/21/2002	Goldman Sachs	03/20/2002	Goldman Sachs	400,000	4,408	4,953	4,408	0	0	0	546	546	0	0
207142-10-0	Conexant Sys Inc	03/20/2002	Goldman Sachs	05/21/2002	Goldman Sachs	2,600,000	29,840	20,040	29,840	0	0	0	(9,800)	(9,800)	0	0
222372-10-4	Countrywide Fin Corp	01/23/2002	Goldman Sachs	01/30/2002	Deutsche Banc Alex Brown	1,000,000	41,440	40,419	41,440	0	0	0	(1,021)	(1,021)	0	0
237194-10-5	Darden Restaurants Inc	05/21/2002	Goldman Sachs	07/17/2002	Deutsche Banc Alex Brown	2,900,000	74,603	60,904	74,603	0	0	0	(13,699)	(13,699)	0	0
260543-10-3	Dow Chemical Co	09/25/2002	VARIOUS	11/20/2002	VARIOUS	300,000	9,126	8,566	9,126	0	0	0	(560)	(560)	101	0
269246-10-4	E*TRADE Grp Inc	01/30/2002	Deutsche Banc Alex Brown	02/21/2002	Goldman Sachs	1,300,000	12,116	10,843	12,116	0	0	0	(1,273)	(1,273)	0	0

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
278642-10-3	Ebay Inc.	10/23/2002	VARIOUS	12/18/2002	VARIOUS	1,800,000	101,285	101,766	101,285	0	0	0	481	481	0	0
281020-10-7	Edison Intl.	01/23/2002	Goldman Sachs	01/30/2002	Deutsche Banc Alex Brown	500,000	7,750	7,590	7,750	0	0	0	(160)	(160)	0	0
285661-10-4	Electronic Data Sys Corp.	01/30/2002	Deutsche Banc Alex Brown	05/21/2002	Goldman Sachs	500,000	29,940	27,023	29,940	0	0	0	(2,917)	(2,917)	150	0
294741-10-3	Equity Office Ppty Tr.	06/25/2002	Lehman	11/20/2002	Goldman Sachs	100,000	3,047	2,507	3,047	0	0	0	(540)	(540)	100	0
313400-30-1	Freddie Mac	03/20/2002	VARIOUS	11/20/2002	VARIOUS	3,800,000	258,357	229,778	258,357	0	0	0	(28,579)	(28,579)	1,606	0
31410H-10-1	Federated Dept Stores Inc.	06/25/2002	VARIOUS	08/21/2002	Goldman Sachs	2,600,000	108,586	108,844	108,586	0	0	0	258	258	0	0
31428X-10-6	FedEx Corp.	03/20/2002	Goldman Sachs	08/21/2002	VARIOUS	1,800,000	102,361	88,418	102,361	0	0	0	(13,943)	(13,943)	85	0
345370-86-0	Ford Mtr Co.	07/18/2002	Deutsche Banc Alex Brown	12/18/2002	BNY Execution Services	600,000	5,817	7,727	5,817	0	0	0	(1,910)	(1,910)	120	0
364730-10-1	Gannett Co.	03/20/2002	Goldman Sachs	05/21/2002	Goldman Sachs	500,000	38,389	37,288	38,389	0	0	0	(1,101)	(1,101)	0	0
370442-10-5	General Motors Corp.	08/21/2002	VARIOUS	11/20/2002	Goldman Sachs	2,600,000	127,502	91,603	127,502	0	0	0	(35,899)	(35,899)	3,650	0
373298-10-8	Georgia-Pacific Grp.	01/30/2002	Deutsche Banc Alex Brown	04/24/2002	Goldman Sachs	2,100,000	51,387	61,099	51,387	0	0	0	9,712	9,712	263	0
384802-10-4	Grainger W. W. Inc.	03/20/2002	Goldman Sachs	08/21/2002	VARIOUS	1,800,000	102,134	85,863	102,134	0	0	0	(16,270)	(16,270)	414	0
406216-10-1	Halliburton Co.	01/30/2002	VARIOUS	04/24/2002	Goldman Sachs	2,200,000	24,332	38,783	24,332	0	0	0	14,451	14,451	275	0
412822-10-8	Harley-Davidson Inc.	05/21/2002	Goldman Sachs	09/25/2002	VARIOUS	1,400,000	76,331	66,922	76,331	0	0	0	(9,409)	(9,409)	70	0
428656-10-2	Hibernia Corp.	03/20/2002	Goldman Sachs	05/21/2002	Goldman Sachs	800,000	15,254	15,814	15,254	0	0	0	560	560	112	0
441815-10-7	Household Intl Inc.	08/21/2002	VARIOUS	11/20/2002	Goldman Sachs	2,000,000	90,308	57,204	90,308	0	0	0	(33,104)	(33,104)	725	0
449370-10-5	Idec Pharmaceuticals Corp.	01/23/2002	Goldman Sachs	02/21/2002	Goldman Sachs	300,000	19,518	18,261	19,518	0	0	0	(1,257)	(1,257)	0	0
459902-10-2	International Game Tech.	04/24/2002	Goldman Sachs	06/25/2002	VARIOUS	2,500,000	162,345	144,451	162,345	0	0	0	(17,894)	(17,894)	0	0
46612J-10-1	JDS Uniphase Corp.	01/23/2002	Goldman Sachs	02/21/2002	VARIOUS	5,000,000	39,300	27,754	39,300	0	0	0	(11,546)	(11,546)	0	0
482480-10-0	KLA-Tencor Corp.	01/23/2002	Goldman Sachs	09/25/2002	VARIOUS	1,800,000	92,700	73,464	92,700	0	0	0	(19,236)	(19,236)	0	0
500255-10-4	Kohls Corp.	01/30/2002	VARIOUS	10/23/2002	VARIOUS	1,800,000	124,728	118,120	124,728	0	0	0	(6,608)	(6,608)	0	0
524908-10-0	Lehman Bros Hldg Inc.	01/23/2002	Goldman Sachs	04/24/2002	Goldman Sachs	2,700,000	172,422	162,235	172,422	0	0	0	(10,187)	(10,187)	243	0
532457-10-8	Lilly (Eli) & Co.	03/20/2002	Goldman Sachs	03/20/2002	Goldman Sachs	300,000	22,737	23,749	22,737	0	0	0	1,012	1,012	93	0
552848-10-3	MGIC Investment Corp.	01/23/2002	Goldman Sachs	01/30/2002	Deutsche Banc Alex Brown	1,400,000	89,348	93,239	89,348	0	0	0	3,891	3,891	0	0
574599-10-6	Masco Corp.	06/25/2002	Lehman	09/25/2002	Deutsche Banc Alex Brown	1,200,000	31,997	23,147	31,997	0	0	0	(8,850)	(8,850)	162	0
577778-10-3	May Dept Stores	10/23/2002	VARIOUS	11/20/2002	VARIOUS	2,800,000	97,952	97,096	97,952	0	0	0	(856)	(856)	0	0
585055-10-6	Medtronic Inc.	01/23/2002	Goldman Sachs	03/20/2002	Goldman Sachs	700,000	34,447	31,593	34,447	0	0	0	(2,854)	(2,854)	0	0
595017-10-4	Microchip Tech Inc.	06/25/2002	VARIOUS	12/18/2002	Deutsche Banc Alex Brown	3,100,000	84,390	76,513	84,390	0	0	0	(7,878)	(7,878)	44	0
604675-10-8	Mirant Corp.	05/21/2002	Goldman Sachs	08/21/2002	VARIOUS	3,500,000	30,282	11,145	30,282	0	0	0	(19,137)	(19,137)	0	0
628530-10-7	Mylan Labs Inc.	06/25/2002	VARIOUS	08/21/2002	VARIOUS	2,900,000	93,293	87,920	93,293	0	0	0	(5,373)	(5,373)	184	0
65332V-10-3	Nextel Communications Inc.	01/23/2002	Goldman Sachs	02/21/2002	Goldman Sachs	3,200,000	25,280	14,243	25,280	0	0	0	(11,037)	(11,037)	0	0
670666-10-4	NVIDIA Corp.	01/30/2002	VARIOUS	04/24/2002	Goldman Sachs	2,400,000	156,368	105,848	156,368	0	0	0	(50,520)	(50,520)	0	0
676220-10-6	Office Depot Inc.	01/30/2002	VARIOUS	12/18/2002	VARIOUS	5,900,000	96,629	90,907	96,629	0	0	0	(5,722)	(5,722)	0	0
68389X-10-5	Oracle Corp.	05/21/2002	VARIOUS	09/25/2002	VARIOUS	5,200,000	68,995	55,973	68,995	0	0	0	(13,021)	(13,021)	0	0
69331C-10-8	PG&E Corp.	01/23/2002	Goldman Sachs	05/21/2002	VARIOUS	600,000	12,024	12,960	12,024	0	0	0	936	936	0	0
693506-10-7	PPG Inds Inc.	01/23/2002	Goldman Sachs	04/24/2002	Goldman Sachs	1,600,000	74,400	84,467	74,400	0	0	0	10,067	10,067	672	0
69351T-10-6	PPL Corp.	01/23/2002	Goldman Sachs	01/30/2002	Deutsche Banc Alex Brown	800,000	26,912	26,208	26,912	0	0	0	(704)	(704)	0	0
713409-10-0	Pepsi Bottling Grp Inc.	01/30/2002	VARIOUS	07/17/2002	VARIOUS	2,500,000	58,435	72,291	58,435	0	0	0	13,856	13,856	33	0
724479-10-0	Pitney Bowes Inc.	01/30/2002	VARIOUS	03/20/2002	Goldman Sachs	800,000	31,328	33,978	31,328	0	0	0	2,650	2,650	236	0
74005P-10-4	Praxair Inc.	04/24/2002	Goldman Sachs	09/25/2002	VARIOUS	1,300,000	74,536	67,666	74,536	0	0	0	(6,870)	(6,870)	399	0
747525-10-3	Qualcomm Inc.	01/30/2002	VARIOUS	02/21/2002	Goldman Sachs	1,800,000	78,450	58,411	78,450	0	0	0	(20,039)	(20,039)	0	0
749941-10-0	RF Micro Devices Inc.	01/23/2002	Goldman Sachs	01/30/2002	Deutsche Banc Alex Brown	3,700,000	64,935	69,966	64,935	0	0	0	5,031	5,031	0	0
75952J-10-8	Reliant Energy Inc.	08/21/2002	VARIOUS	09/26/2002	VARIOUS	4,800,000	72,998	46,556	72,998	0	0	0	(26,443)	(26,443)	689	0
773903-10-9	Rockwell Intl Corp.	07/17/2002	Deutsche Banc Alex Brown	08/21/2002	Goldman Sachs	500,000	8,989	9,361	8,989	0	0	0	372	372	83	0
782057-80-4	Royal Dutch Petro-NY Shares	01/23/2002	Goldman Sachs	07/17/2002	VARIOUS	9,100,000	442,988	422,079	442,988	0	0	0	(20,909)	(20,909)	6,383	0
784635-10-4	SPX Corp.	02/21/2002	Goldman Sachs	04/24/2002	Goldman Sachs	100,000	12,321	14,163	12,321	0	0	0	1,843	1,843	0	0
803111-10-3	Sara Lee Corp.	01/23/2002	Goldman Sachs	08/21/2002	VARIOUS	1,700,000	37,247	33,354	37,247	0	0	0	(3,893)	(3,893)	405	0
808513-10-5	Schwab Charles Corp.	01/30/2002	VARIOUS	02/21/2002	Goldman Sachs	5,600,000	77,636	75,324	77,636	0	0	0	(2,312)	(2,312)	62	0
808655-10-0	Scientific-Atlanta Inc.	02/21/2002	VARIOUS	08/21/2002	VARIOUS	4,500,000	105,905	60,118	105,905	0	0	0	(45,786)	(45,786)	90	0
81211K-10-4	Sealed Air Corp.	03/20/2002	Goldman Sachs	08/21/2002	Goldman Sachs	2,000,000	91,008	46,021	91,008	0	0	0	(44,988)	(44,988)	0	0
816851-10-9	Sempra Energy	01/23/2002	Goldman Sachs	11/20/2002	Goldman Sachs	2,000,000	50,580	44,584	50,580	0	0	0	(5,996)	(5,996)	1,300	0
832696-40-5	The J.M. Smucker Co.	06/06/2002	Spin-off	06/25/2002	Lehman	100,000	3,039	3,369	3,039	0	0	0	331	331	0	0
844741-10-8	Southwest Airlines Co.	02/21/2002	Goldman Sachs	04/24/2002	Goldman Sachs	3,300,000	70,353	60,055	70,353	0	0	0	(10,298)	(10,298)	15	0
852061-50-6	Sprint Corp (PCS Group)	04/24/2002	Goldman Sachs	06/25/2002	VARIOUS	4,100,000	67,876	18,120	67,876	0	0	0	(49,756)	(49,756)	0	0
854616-10-9	Stanley Works	03/20/2002	Goldman Sachs	07/17/2002	Deutsche Banc Alex Brown	1,100,000	53,138	40,140	53,138	0	0	0	(12,998)	(12,998)	264	0
86764P-10-9	Sunoco Inc.	01/30/2002	VARIOUS	03/20/2002	Goldman Sachs	1,300,000	48,171	52,955	48,171	0	0	0	4,784	4,784	325	0
871829-10-7	Sysco Corp.	01/23/2002	Goldman Sachs	01/30/2002	Deutsche Banc Alex Brown	2,600,000	70,954	75,893	70,954	0	0	0	4,939	4,939	0	0
872540-10-9	TJX Cos.	05/21/2002	Goldman Sachs	08/21/2002	VARIOUS	6,700,000	127,038	118,346	127,038	0	0	0	(8,692)	(8,692)	150	0
873168-10-8	TXU Corp.	01/23/2002	Goldman Sachs	05/21/2002	Goldman Sachs	1,200,000	57,804	64,136	57,804	0	0	0	6,332	6,332	720	0
88033G-10-0	Tenet Healthcare Corp.	07/17/2002	VARIOUS	11/20/2002	Goldman Sachs	2,600,000	155,706	155,978	155,706	0	0	0	272	272	0	0

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
902124-10-6	Tyco Intl Ltd	04/25/2002	Goldman Sachs	11/20/2002	VARIOUS	2,550,000	112,671	38,792	112,671	0	0	0	(73,879)	(73,879)	69	0
911312-10-6	United Parcel Service Inc	07/17/2002	Deutsche Banc Alex Brown	08/21/2002	BNP Securities	500,000	30,434	33,034	30,434	0	0	0	2,600	2,600	0	0
931142-10-3	Wal-Mart Stores Inc	01/23/2002	Goldman Sachs	11/20/2002	VARIOUS	2,000,000	119,760	105,525	119,760	0	0	0	(14,235)	(14,235)	278	0
931422-10-9	Walgreen Co	09/25/2002	VARIOUS	10/23/2002	VARIOUS	1,300,000	46,170	48,203	46,170	0	0	0	2,033	2,033	22	0
963320-10-6	Whirlpool Corp	01/23/2002	Goldman Sachs	07/17/2002	VARIOUS	1,200,000	86,424	77,308	86,424	0	0	0	(9,116)	(9,116)	816	0
98157D-10-6	Worldcom Inc	01/30/2002	VARIOUS	05/22/2002	Goldman Sachs	2,800,000	31,536	4,244	31,536	0	0	0	(27,292)	(27,292)	0	0
983024-10-0	Wyeth	09/25/2002	Deutsche Banc Alex Brown	11/20/2002	Goldman Sachs	200,000	7,472	7,384	7,472	0	0	0	(88)	(88)	46	0
983919-10-1	Xilinx Inc	05/21/2002	Goldman Sachs	09/25/2002	Deutsche Banc Alex Brown	1,600,000	60,398	26,207	60,398	0	0	0	(34,191)	(34,191)	0	0
984121-10-3	Xerox Corp	07/17/2002	Deutsche Banc Alex Brown	09/25/2002	Deutsche Banc Alex Brown	4,600,000	29,293	25,483	29,293	0	0	0	(3,810)	(3,810)	0	0
COUNTRY TOTAL - U.S.						XXX	7,403,133	6,351,144	7,403,133	0	0	0	(1,051,985)	(1,051,985)	26,050	0
6899999 - Common Stocks - Industrial and Miscellaneous						XXX	7,403,133	6,351,144	7,403,133	0	0	0	(1,051,985)	(1,051,985)	26,050	0
7099998 - Total - Common Stocks						XXX	8,150,034	7,093,892	8,150,034	0	0	0	(1,056,139)	(1,056,139)	30,969	0
7199999 - Total - Preferred and Common Stocks							8,150,034	7,093,892	8,150,034	0	0	0	(1,056,139)	(1,056,139)	30,969	0
7299999 Totals							213,168,866	213,193,380	213,149,305	(19,559)	0	0	44,077	44,077	1,435,552	626,892

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 NAIC Company Code or Alien Insurer Identification Number	4 NAIC Valuation Method (See SVO Purposes and Procedures manual)	5 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	6 Total Amount of Such Intangible Assets	7 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
							8 Number of Shares	9 % of Outstanding
NONE								
1799999 Totals							XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$
2. Total amount of intangible assets nonadmitted: \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 6, Section 1	Stock in Lower-tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
NONE					
0399999 Total				XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	Interest		7 Maturity Date	8 Book/Adjusted Carrying Value	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment	11 Par Value	12 Actual Cost	Interest		15 Paid for Accrued Interest	16 NAIC Desig- nation	17 Effective Rate of Interest	
				5 Rate of	6 How Paid							13 Amount Due and Accrued Dec. 31 of Current Year on Bonds Not in Default	14 Gross Amount Received				
INDUSTRIAL & MISCELLANEOUS ISSUER OBLIGATIONS																	
101025-JM-7	JPM - INV-FX	12/31/2002	BONY	2.000	MTLY	01/01/2004	2,277,491	0	0	2,277,491	2,277,491	127	0	0	1	2.047	
101026-JM-5	JPM - S/T	11/29/2002	VARIOUS	2.000	MTLY	01/01/2004	361,660	0	0	361,660	361,660	623	8,496	0	1	2.046	
101027-JM-3	JPM - INV-EQ	12/31/2002	BONY	2.000	MTLY	01/01/2004	141,186	0	0	141,186	141,186	187	283	0	1	2.048	
COUNTRY TOTAL - U.S.							2,780,338	0	0	2,780,338	2,780,338	937	8,779	0	XXX	XXX	
3999999 - Industrial and Miscellaneous - Issuer Obligations							2,780,338	0	0	2,780,338	2,780,338	937	8,779	0	XXX	XXX	
4599999 - Total - Industrial and Miscellaneous Bonds							2,780,338	0	0	2,780,338	2,780,338	937	8,779	0	XXX	XXX	
5499999 - Total - Issuer Obligations							2,780,338	0	0	2,780,338	2,780,338	937	8,779	0	XXX	XXX	
6099999 - Total - Bonds							2,780,338	0	0	2,780,338	2,780,338	937	8,779	0	XXX	XXX	
8099999 Totals							2,780,338	^(a) 0	0	XXX	2,780,338	2,780,338	937	8,779	0	XXX	XXX

(a) Includes \$ other than accrual of discount and amortization of premium.

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Schedule DB - Part A - Section 1

NONE

Schedule DB - Part A - Section 2

NONE

Schedule DB - Part A - Section 3

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part B - Section 2

NONE

Schedule DB - Part B - Section 3

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Part C - Section 3

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DB - Part D - Section 3

NONE

Schedule DB - Part E - Section 1

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE DM

For bonds and preferred stocks owned as of December 31, state the aggregate statement (admitted) value, the aggregate fair value, and the aggregate difference, if any, between them.

	1	2	3
	Statement (Admitted) Value	Fair Value (a)	Excess of Statement over Fair Value(-), or Fair Value over Statement (+)
1. Bonds	184,183,394	188,457,404	4,274,010
2. Preferred Stocks	1,830,675	1,830,675	0
3. Totals	186,014,069	190,288,079	4,274,010

(a) Amortized or book values shall not be substituted for fair values. Describe the sources or methods utilized in determining the fair values.

Valuations taken from Bank of New York market values assigned at 12/31/2002.....

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIC Insurance Company

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
AR00001	B	U.S. TREASURY BOND DUE 8/15/10 5.75%	HELD AT BANK OF AMERICA OF ARKANSAS FOR THE STATE OF ARKANSAS	150,000	150,000	150,000
AR99999 -				150,000	150,000	150,000
GA00001	O	WACHOVIA U.S. TREASURY MONEY MARKET FUND	HELD AT WACHOVIA BANK OF GEORGIA FOR THE STATE OF GEORGIA-DEPARTMENT	25,000	25,000	25,000
GA99999 -				25,000	25,000	25,000
NM00001	B	U.S. TREASURY DUE 8/15/05 6.5%	HELD AT THE BANK OF SANTA FE TRUST FOR THE STATE OF NEW MEXICO	500,000	513,662	530,000
NM99999 -				500,000	513,662	530,000
OK00001	B	U.S. TREASURY BOND DUE 2/15/31 5.375%	HELD AT THE BANK OF OKLAHOMA FOR THE STATE OF OKLAHOMA	300,000	288,450	288,450
OK99999 -				300,000	288,450	288,450
XX99999 - Total - Not All Policyholders				975,000	977,112	993,450
OH00001	B	U.S. TREASURY DUE 5/15/05 6.5%	HELD AT FIFTH THIRD TRUST DEPARTMENT FOR THE STATE OF OHIO	2,200,000	2,261,319	2,332,000
OH99999 -				2,200,000	2,261,319	2,332,000
ZZ99999 - Total - All Policyholders				2,200,000	2,261,319	2,332,000
9999999 Totals				3,175,000	3,238,431	3,325,450

(a) Including \$ cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.

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