



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2002
OF THE CONDITION AND AFFAIRS OF THE
SERVICE GENERAL INSURANCE COMPANY

NAIC Group Code 0352 (Current Period) 0352 (Prior Period) NAIC Company Code 28657 Employer's ID Number 31-0715368

Organized under the Laws of Ohio, State of Domicile or Port of Entry NA

Country of Domicile United States of America

Incorporated 06/23/1965 Commenced Business 09/03/1965

Statutory Home Office 5025 Arlington Centre Blvd (Street and Number), Columbus, OH 43221 (City or Town, State and Zip Code)

Main Administrative Office 200 Somerset Corporate Blvd, Suite 100 (Street and Number) Bridgewater, NJ 08807 (City or Town, State and Zip Code) 800-627-7282 (Area Code) (Telephone Number)

Mail Address 200 Somerset Corporate Blvd, Suite 100 (Street and Number or P.O. Box), Bridgewater, NJ 08807 (City or Town, State and Zip Code)

Primary Location of Books and Records 200 Somerset Corporate Blvd, Suite 100 (Street and Number) Bridgewater, NJ 08807 (City or Town, State and Zip Code) 908-203-2127 (Area Code) (Telephone Number)

Internet Website Address www.household.com

Statement Contact Michael Martino (Name) mamartino@household.com (E-mail Address) 908-203-2127 (Area Code) (Telephone Number) (Extension) 908-203-4229 (Fax Number)

Policyowner Relations Contact 200 Somerset Corp. Blvd., Suite 100 (Street and Number) Bridgewater, NJ 08807 (City or Town, State and Zip Code) 908-203-2164 (Area Code) (Telephone Number) (Extension)

OFFICERS

President PATRICK ANTHONY COZZA # Secretary JO ANN DAVIS
Treasurer TIMOTHY JOSEPH TITUS

VICE PRESIDENTS

PERRY JOSEPH MORELLI # GERARD LUNEMANN TIMOTHY JOSEPH TITUS
WILLIAM HEYNACHER KESLER # DENNIS JOSEPH MICKEY #

DIRECTORS OR TRUSTEES

GEORGE THOMAS HENRY # JO ANN DAVIS CLAUDIA HENRY ORMROD #
TIMOTHY JOSEPH TITUS PATRICK ANTHONY COZZA

State of New Jersey
County of Somerset } ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

PATRICK ANTHONY COZZA President JO ANN DAVIS Secretary TIMOTHY JOSEPH TITUS Treasurer

Subscribed and sworn to before me this day of , 2003

a. Is this an original filing? Yes [ X ] No [ ]
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

Schedule A - Part 1

**NONE**

Schedule A - Part 2

**NONE**

Schedule A - Part 3

**NONE**

Schedule B - Part 1

**NONE**

Schedule B - Part 2

**NONE**

Schedule BA - Part 1

**NONE**

Schedule BA - Part 2

**NONE**

**ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Service General Insurance Company**

**SCHEDULE D - PART 1**

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest	
			4 Rate of	5 How Paid									14 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year							
Issuer Obligations (10) United States																					
912828-AD-2	US Treasury Notes		3.250	MN	05/31/2004			2,701,889	2,700,000	102.6560	2,771,712	2,702,629	7,714	43,875	(740)				1	06/03/2002	3.199
Total United States								2,701,889	2,700,000	XXX	2,771,712	2,702,629	7,714	43,875	(740)			0	XXX	XXX	XXX
0199999 - Total Bonds - U.S. Government - Issuer Obligations								2,701,889	2,700,000	XXX	2,771,712	2,702,629	7,714	43,875	(740)			0	XXX	XXX	XXX
0399996 - Bonds - U.S. Government								2,701,889	2,700,000	XXX	2,771,712	2,702,629	7,714	43,875	(740)			0	XXX	XXX	XXX
0399999 - Total - U.S. Government Bonds								2,701,889	2,700,000	XXX	2,771,712	2,702,629	7,714	43,875	(740)			0	XXX	XXX	XXX
All other Governments Issuer Obligations (10) Other Country																					
465410-AR-9	Republic of Italy		7.250	FA	02/07/2005			520,469	500,000	110.1350	550,675	533,990	14,500	36,250	(9,007)				1PE	06/19/2001	5.167
Total Other Country								520,469	500,000	XXX	550,675	533,990	14,500	36,250	(9,007)			0	XXX	XXX	XXX
0499999 - Total Bonds - All Other Government - Issuer Obligations								520,469	500,000	XXX	550,675	533,990	14,500	36,250	(9,007)			0	XXX	XXX	XXX
1099997 - Bonds - All Other Governments - Canada								0	0	XXX	0	0	0	0	0			0	XXX	XXX	XXX
1099998 - Bonds - All Other Governments - Other Countries								520,469	500,000	XXX	550,675	533,990	14,500	36,250	(9,007)			0	XXX	XXX	XXX
1099999 - Total - All Other Government Bonds								520,469	500,000	XXX	550,675	533,990	14,500	36,250	(9,007)			0	XXX	XXX	XXX
Special Revenue & Assessment Defined Multi-Class Residential (DR) United States United States																					
313396-A2-7	Fed Home Ln Mtg CM0 Ser 2371 GC		5.500	MTLY	03/15/2014	02/01/2009		1,012,410	1,000,000	0.0000	1,012,410	1,015,625	4,583	55,000	(2,928)				1PE	10/16/2001	5.183
Total United States								1,012,410	1,000,000	XXX	1,012,410	1,015,625	4,583	55,000	(2,928)			0	XXX	XXX	XXX
Total United States								1,012,410	1,000,000	XXX	1,012,410	1,015,625	4,583	55,000	(2,928)			0	XXX	XXX	XXX
2799999 - Total Bonds - Special Revenue - Defined Multi-Class Residential Mortgage-Backed Securities								1,012,410	1,000,000	XXX	1,012,410	1,015,625	4,583	55,000	(2,928)			0	XXX	XXX	XXX
3199996 - Bonds - Special Revenue - United States								1,012,410	1,000,000	XXX	1,012,410	1,015,625	4,583	55,000	(2,928)			0	XXX	XXX	XXX
3199997 - Bonds - Special Revenue - Canada								0	0	XXX	0	0	0	0	0			0	XXX	XXX	XXX
3199998 - Bonds - Special Revenue - Other Countries								0	0	XXX	0	0	0	0	0			0	XXX	XXX	XXX
3199999 - Total - Special Revenue Bonds								1,012,410	1,000,000	XXX	1,012,410	1,015,625	4,583	55,000	(2,928)			0	XXX	XXX	XXX
Public Utilities (unaffiliated) Issuer Obligations (10) United States																					
209111-DN-0	Consolidated Edison Co N Y Inc		6.625	JD	12/15/2005			3,040,392	3,000,000	111.0580	3,331,740	3,061,140	8,833	198,750	(12,119)				1PE	03/14/2001	6.120
Total United States								3,040,392	3,000,000	XXX	3,331,740	3,061,140	8,833	198,750	(12,119)			0	XXX	XXX	XXX
3299999 - Total Bonds - Public Utilities - Issuer Obligations								3,040,392	3,000,000	XXX	3,331,740	3,061,140	8,833	198,750	(12,119)			0	XXX	XXX	XXX
3899996 - Bonds - Public Utilities - United States								3,040,392	3,000,000	XXX	3,331,740	3,061,140	8,833	198,750	(12,119)			0	XXX	XXX	XXX
3899997 - Bonds - Public Utilities - Canada								0	0	XXX	0	0	0	0	0			0	XXX	XXX	XXX
3899998 - Bonds - Public Utilities - Other Countries								0	0	XXX	0	0	0	0	0			0	XXX	XXX	XXX
3899999 - Total - Public Utilities Bonds								3,040,392	3,000,000	XXX	3,331,740	3,061,140	8,833	198,750	(12,119)			0	XXX	XXX	XXX
Industrial & Miscellaneous Issuer Obligations (10) United States																					
017361-AA-4	Allegheny Energy Inc		7.750	FA	08/01/2005			892,500	1,000,000	89.2500	892,500	1,010,760	32,292	77,500	(116,066)				4	11/02/2000	7.473
017475-AA-2	Allegiance Corp		7.300	AO	10/15/2006			527,953	500,000	113.0570	565,285	536,835	7,706	36,500	(6,450)				1	08/02/2001	5.640
025816-AK-5	American Express Global		6.750	JD	06/23/2004			1,474,947	1,440,000	106.7120	1,536,653	1,508,486	2,160	97,200	(22,240)				1PE	06/18/2001	5.025
151895-AB-5	Centerpoint Pptys Tr Bond		6.750	AO	04/01/2005			492,323	500,000	107.6170	538,085	481,050	8,438	33,750	3,028				2	11/04/1998	7.505
194160-CW-8	Colgate Palmolive Co MTN		5.340	MS	03/27/2006			905,756	900,000	0.0000	905,756	907,362	12,549	48,060	(1,537)				1	12/07/2001	5.123
319963-AE-4	Flint European Debt Investment Private Placement		4.700	MN	11/01/2006			1,000,174	1,000,000	104.7970	1,047,970	1,000,230	7,833	46,086	(47)				1	11/02/2001	4.695
339464-AL-3	144A		7.356	MN	11/20/2008	11/20/2006	100.000	1,500,000	1,500,000	0.0000	1,500,000	1,500,000	12,567	110,340					1	11/14/2000	7.356
742718-BM-0	Procter & Gamble Co		6.875	MS	09/15/2009			1,032,481	1,000,000	117.9540	1,179,540	1,038,320	20,243	68,750	(3,793)				1PE	05/22/2001	6.274
87244H-AA-3	TIAA Global Markets 144A		5.000	MS	03/01/2007			499,889	500,000	106.4570	532,285	499,865	8,333	12,847	24				1PE	02/21/2002	5.006
Total United States								8,326,023	8,340,000	XXX	8,698,074	8,482,908	112,120	531,033	(147,082)			0	XXX	XXX	XXX
Other Country																					

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**ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Service General Insurance Company**

**SCHEDULE D - PART 1**

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- nation	20 Date Acquired	21 Effec- tive Rate of In- terest	
			4 Rate of	5 How Paid									14 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year							
902118-AL-2	Tyco Intl Group Yankee Notes		5.875	MN	11/01/2004			970,000	1,000,000	97.0000	970,000	999,590	9,792	58,750	(29,787)	0	0	0	XXX	10/28/1998	5.883
	Total Other Country							970,000	1,000,000	XXX	970,000	999,590	9,792	58,750	(29,787)	0	0	0	XXX	XXX	XXX
	3999999 - Total Bonds - Industrial, Misc. - Issuer Obligations							9,296,023	9,340,000	XXX	9,668,074	9,482,498	121,912	589,783	(176,869)	0	0	0	XXX	XXX	XXX
	Defined Multi-Class Residential (DR)																				
	United States																				
76110W-LA-2	Residential Asset Sec Corp Ser 2001-KS1 A14		6.374	MPLY	03/25/2029	05/01/2005	100.000	2,000,000	2,000,000	0.0000	2,000,000	2,000,000	10,623	127,463	0	0	0	1PE	03/13/2001	6.333	
	Total United States							2,000,000	2,000,000	XXX	2,000,000	2,000,000	10,623	127,463	0	0	0	0	XXX	XXX	XXX
	4199999 - Total Bonds - Industrial, Misc. - Defined Multi-Class Residential Mortgage-Backed Securities							2,000,000	2,000,000	XXX	2,000,000	2,000,000	10,623	127,463	0	0	0	0	XXX	XXX	XXX
	4599996 - Bonds - Industrial and Misc - United States							10,326,023	10,340,000	XXX	10,698,074	10,482,908	122,743	658,496	(147,082)	0	0	0	XXX	XXX	XXX
	4599997 - Bonds - Industrial and Misc - Canada							0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	XXX
	4599998 - Bonds - Industrial and Misc - Other Countries							970,000	1,000,000	XXX	970,000	999,590	9,792	58,750	(29,787)	0	0	0	XXX	XXX	XXX
	4599999 - Total - Industrial and Miscellaneous Bonds							11,296,023	11,340,000	XXX	11,668,074	11,482,498	132,535	717,246	(176,869)	0	0	0	XXX	XXX	XXX
	5499999 - Total - Issuer Obligations							15,558,773	15,540,000	XXX	16,322,201	15,780,257	152,959	868,658	(198,736)	0	0	0	XXX	XXX	XXX
	5599999 - Total - Single Class Mortgage-Backed/Asset-Backed Securities							0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	XXX
	5699999 - Total - Defined Multi-Class Residential Mortgage-Backed Securities							3,012,410	3,000,000	XXX	3,012,410	3,015,625	15,207	182,463	(2,928)	0	0	0	XXX	XXX	XXX
	5799999 - Total - Other Multi-Class Residential Mortgage-Backed Securities							0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	XXX
	5899999 - Total - Defined Multi-Class Commercial Mortgage-Backed Securities							0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	XXX
	5999999 - Total - Other Multi-Class Commercial Mortgage-Backed Securities							0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	XXX
	<b>6099999 Totals</b>							<b>18,571,183</b>	<b>18,540,000</b>	<b>XXX</b>	<b>19,334,610</b>	<b>18,795,882</b>	<b>168,166</b>	<b>1,051,121</b>	<b>(201,664)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Service General Insurance Company

**SCHEDULE D - PART 2 - SECTION 1**

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Par Value Per Share	5 Rate Per Share	6 Book/Adjusted Carrying Value	7 Rate Per Share Used to Obtain Fair Value	8 Fair Value	9 Actual Cost	Dividends		12 Increase (Decrease) by Adjustment	13 Increase (Decrease) by Foreign Exchange Adjustment	14 NAIC Designation	15 Date Acquired	
									10 Declared but Unpaid	11 Amount Received During Year					
<b>NONE</b>															
6599999 Total - Preferred Stocks															
														XXX	XXX

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**ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Service General Insurance Company**

**SCHEDULE D - PART 2 - SECTION 2**

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
08177@-10-8...	Beneficial Ohio, Inc.	50.000	128,013,000	2,340,309.678	128,013,000	117,038,887			51,924,000		A	12/31/1997
81758@-10-2...	Service Management Corp	100.000	0	0.000	0	1,951,121			0		A	09/03/1992
6999999 - Total - Common Stock - Parent, Subsidiaries, Affiliates			128,013,000	XXX	128,013,000	118,990,008	0	0	51,924,000	0	XXX	XXX
7099999 Total - Common Stocks			128,013,000	XXX	128,013,000	118,990,008	0	0	51,924,000	0	XXX	XXX
7199999 Total - Preferred and Common Stocks			128,013,000	XXX	128,013,000	118,990,008	0	0	51,924,000	0	XXX	XXX

(a) For all common stocks bearing the NAIC designation "U" provide: the number of such issues \_\_\_\_\_, the total \$ value (included in Column 6) of all such issues \$ \_\_\_\_\_

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**ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Service General Insurance Company**

**SCHEDULE D - PART 4**

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	
US Governments																
United States																
3133MF-CK-2	Federal Home Loan Bank 6.000% 06/14/06	06/14/2002	Call	100.0000	1,700,000	1,700,000	1,700,000	1,700,000					0	51,000		
912827-6E-7	US Treasury Notes 6.625% 05/31/02 Notes	05/31/2002	Maturity		2,700,000	2,700,000	2,695,781	2,699,083	917				0	89,438		
Total United States					4,400,000	4,400,000	4,395,781	4,399,083	917	0	0	0	0	140,438	XXX	
0399996 - Bonds - U.S. Government					4,400,000	4,400,000	4,395,781	4,399,083	917	0	0	0	0	140,438	XXX	
0399999 - Bonds - U.S. Governments					4,400,000	4,400,000	4,395,781	4,399,083	917	0	0	0	0	140,438	XXX	
6099997 - Bonds - Part 4					4,400,000	4,400,000	4,395,781	4,399,083	917	0	0	0	0	140,438	XXX	
6099998 - Bonds - Part 5					0	0	0	0	0	0	0	0	0	0	0	XXX
6099999 - Total - Bonds					4,400,000	4,400,000	4,395,781	4,399,083	917	0	0	0	0	140,438	XXX	
6599998 - Preferred Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	0	XXX	0
6599999 - Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	XXX	0
7099998 - Common Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	0	XXX	0
7099999 - Total - Common Stocks					0	XXX	0	0	0	0	0	0	0	0	XXX	0
7199999 - Total - Preferred and Common Stocks					0	XXX	0	0	0	0	0	0	0	0	XXX	0
7299999 Totals					4,400,000	XXX	4,395,781	4,399,083	917	0	0	0	0	140,438	0	

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**ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Service General Insurance Company**

**SCHEDULE D - PART 6 - SECTION 1**

**Valuation of Shares of Subsidiary, Controlled or Affiliated Companies**

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 NAIC Company Code or Alien Insurer Identification Number	4 NAIC Valuation Method (See SVO Purposes and Procedures manual)	5 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	6 Total Amount of Such Intangible Assets	7 Book/Adjusted Carrying Value	8 Stock of Such Company Owned by Insurer on Statement Date	
							8 Number of Shares	9 % of Outstanding
08177@-10-8	BENEFICIAL OHIO, INC.	00000	(i)	No		128,013,000	50,000	100.0
81758@-10-2	SERVICE MANAGEMENT CORP.	00000	(ii)	No		0	100,000	100.0
1599999	- Common Stock - Other Affiliates					128,013,000	XXX	XXX
1699999	- Total Common Stocks					128,013,000	XXX	XXX
<b>1799999 Totals</b>						128,013,000	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ 83,399,828
2. Total amount of intangible assets nonadmitted: \$

**SCHEDULE D - PART 6 - SECTION 2**

1 CUSIP Identification	2 Name of Lower-tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 6, Section 1	5 Stock in Lower-tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
000000-00-0	B. I. G. INSURANCE AGENCY, INC.	SERVICE MANAGEMENT CORPORATION	0	100,000	100.0
<b>0399999 Total</b>				XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE SERVICE GENERAL INSURANCE COMPANY

**SCHEDULE DA - PART 1**

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	Interest		7 Maturity Date	8 Book/Adjusted Carrying Value	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment	11 Par Value	12 Actual Cost	13 Amount Due and Accrued Dec. 31 of Current Year on Bonds Not in Default		14 Gross Amount Received	15 Paid for Accrued Interest	16 NAIC Designation	17 Effective Rate of Interest
				5 Rate of	6 How Paid												
99ARTR-EA-5	Armada Fund (Treasury Fund)	12/26/2002	National City Bank	0.963	MTLY	01/07/3000	571.667	0	0	571.667	571.667	0	0	1.073	0	1	0.963
	Total United States						571.667	0	0	571.667	571.667	0	0	1.073	0	XXX	XXX
3999999	Industrial and Miscellaneous - Issuer Obligations						571.667	0	0	571.667	571.667	0	0	1.073	0	XXX	XXX
4599996	Total - Industrial and Miscellaneous Bonds - United States						571.667	0	0	571.667	571.667	0	0	1.073	0	XXX	XXX
4599997	Total - Industrial and Miscellaneous - Canada						0	0	0	0	0	0	0	0	0	XXX	XXX
4599998	Total - Industrial and Miscellaneous - Other Countries						0	0	0	0	0	0	0	0	0	XXX	XXX
4599999	Total - Industrial and Miscellaneous Bonds						571.667	0	0	571.667	571.667	0	0	1.073	0	XXX	XXX
5499999	Total - Issuer Obligations						571.667	0	0	571.667	571.667	0	0	1.073	0	XXX	XXX
5599999	Total - Single Class Mortgage/Asset-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX
5699999	Total - Defined Multi-Class Residential Mortgage-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX
5799999	Total - Other Multi-Class Residential Mortgage-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX
5899999	Total - Defined Multi-Class Commercial Mortgage-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX
5999999	Total - Other Multi-Class Commercial Mortgage-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX
6099999	Total - Bonds						571.667	0	0	571.667	571.667	0	0	1.073	0	XXX	XXX
8099999	Totals						571.667	0	0	571.667	571.667	0	0	1.073	0	XXX	XXX

(a) Includes \$ ..... other than accrual of discount and amortization of premium.

Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part A - Section 2

**NONE**

Schedule DB - Part A - Section 3

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part B - Section 2

**NONE**

Schedule DB - Part B - Section 3

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part C - Section 2

**NONE**

Schedule DB - Part C - Section 3

**NONE**

Schedule DB - Part D - Section 1

**NONE**

Schedule DB - Part D - Section 2

**NONE**

Schedule DB - Part D - Section 3

**NONE**

Schedule DB - Part E - Section 1

**NONE**

**SCHEDULE DM**

**For bonds and preferred stocks owned as of December 31, state the aggregate statement (admitted) value, the aggregate fair value, and the aggregate difference, if any, between them.**

	1	2	3
	Statement (Admitted) Value	Fair Value (a)	Excess of Statement over Fair Value(-), or Fair Value over Statement (+)
1. Bonds .....	19,142,850	20,270,794	1,127,944
2. Preferred Stocks .....	0		0
3. Totals	19,142,850	20,270,794	1,127,944

(a) Amortized or book values shall not be substituted for fair values. Describe the sources or methods utilized in determining the fair values.

MARKET VALUES FOR BONDS ARE OBTAINED FROM INDEPENDENT SERVICES.....

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Service General Insurance Company

**SCHEDULE E - PART 2 - SPECIAL DEPOSITS**

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
00001	B	US TREASURY NOTES 3.25% DUE 5/31/2004	OHIO - NATIONAL CITY BANK OF INDIANA - RSD	250,000	250,175	256,640
ZZ99999		Total - All Policyholders		250,000	250,175	256,640
9999999	Totals			250,000	250,175	256,640

(a) Including \$ ..... cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.