



ANNUAL STATEMENT
 FOR THE YEAR ENDED DECEMBER 31, 2002
 OF THE CONDITION AND AFFAIRS OF THE
Ohio Indemnity Company

NAIC Group Code 0000 (Current Period) NAIC Company Code 26565 (Prior Period) Employer's ID Number 31-0620146

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated February 11, 1956 Commenced Business July 24, 1956

Statutory Home Office 250 East Broad Street, 10th Floor, Columbus, Ohio 43215
(Street and Number, City or Town, State and Zip Code)

Main Administrative Office 250 East Broad Street, 10th Floor, Columbus, Ohio 43215 614-228-2800
(Street and Number, City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 250 East Broad Street, 10th Floor, Columbus, Ohio 43215
(Street and Number, City or Town, State and Zip Code)

Primary Location of Books and Records 250 East Broad Street, 10th Floor, Columbus, Ohio 43215
(Street and Number, City or Town, State and Zip Code)
614-228-2800 -104
(Area Code) (Telephone Number)

Internet Website Address www.Ohiolndemnity.com

Statement Contact Sally Jane Cress 614-228-2800 -104
(Name) (Area Code) (Telephone Number) (Extension)
SCRESS@Ohiolndemnity.com 614-228-0239
(E-Mail Address) (Fax Number)

Policyowner Relations Contact 250 East Broad Street, 10th Floor, Columbus, Ohio 43215 614-228-2800 -105
(Street and Number, City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

OFFICERS

President John Scott Sokol
 Secretary Sally Jane Cress
 Treasurer Sally Jane Cress

VICE PRESIDENTS

Stephen John Toth
 Daniel John Stephan
 Laurie Bonnelo Turner

DIRECTORS OR TRUSTEES

Simon Sokol
 William Scott Sheley
 Daniel Drury Harkins
 John Scott Sokol
 Matthew Douglas Walter
 Sally Jane Cress
 Saul Sokol
 Kenton Robert Bowen

State of Ohio }
 County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

 John Scott Sokol President

 Sally Jane Cress Secretary

 Sally Jane Cress Treasurer

Subscribed and sworn to before me this
 25th day of February, 2003

a. Is this an original filing? Yes () No (X)
 b. If no: 1. State the amendment number 1
 2. Date filed February 25, 2003
 3. Number of pages attached 1

Page E01

Schedule A, Pt. 1, Real Estate Owned

NONE

Page E02

Schedule A, Pt. 2, Real Estate Acquired

NONE

Page E03

Schedule A, Pt. 3, Real Estate Sold

NONE

Page E04

Schedule B, Pt. 1, Mortgage Loans Owned

NONE

Page E05

Schedule B, Pt. 2, Mortgage Loans Sold

NONE

Page E06

Schedule BA, Pt. 1, Other Long-Term Invested Assets Owned

NONE

Page E07

Schedule BA, Pt. 2, Other Long-Term Invested Assets Sold

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
U.S. Governments - Issuer Obligations																				
US GOVERNMENT OBLIGATIONS																				
ISSUER OBLIGATIONS																				
3133MH-6W-9	FEDERAL HOME LOAN BANK		5.435	MS	03/13/2007	03/13/2003	100.000	503,603	500,000	100.813	504,063	503,952	8,153		(349)			1PE	12/24/2002	1.819
912810-DD-7	US TREASURY BOND		10.750	MN	05/05/2003			101,516	100,000	103.469	103,469	122,938	1,663		(4,228)			1	02/25/1997	6.229
912827-4H-2	US TREASURY NOTES		5.500	MN	05/31/2003			497,944	500,000	101.750	508,750	485,978	2,342		4,756			1	06/15/2000	6.525
912827-7G-1	US TREASURY NOTES		3.000	MN	11/30/2003			299,979	300,000	101.594	304,781	299,955	766		9,000	22		1	11/28/2001	3.008
912827-J7-8	US TREASURY NOTES		6.250	FA	02/15/2003			499,844	500,000	100.594	502,969	496,484	11,719		31,250	1,220		1	01/28/2000	6.508
912827-Q8-8	US TREASURY NOTES		7.250	FA	08/15/2004			135,915	135,000	109.375	147,656	138,776	4,043		11,073	(516)		1	05/09/1996	6.802
	COUNTRY TOTAL - U.S.							2,038,801	2,035,000		2,071,688	2,048,083	28,686		89,373	905				
0199999	U.S. Governments - Issuer Obligations							2,038,801	2,035,000		2,071,688	2,048,083	28,686		89,373	905				
0399999	Subtotal - U.S. Governments							2,038,801	2,035,000		2,071,688	2,048,083	28,686		89,373	905				
States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																				
STATES, TERRITORIES, POSSESSIONS																				
ISSUER OBLIGATIONS																				
FLORIDA																				
341422-CL-5	FLORIDA ST BOARD OF ED		5.300	JD	06/01/2008			509,383	500,000	110.341	551,705	517,100	2,208		26,500	(1,479)		1PE	02/25/1997	4.901
	STATE TOTAL							509,383	500,000		551,705	517,100	2,208		26,500	(1,479)				
NEVADA																				
181013-BS-1	CLARK CNTY NV GO		5.500	JJ	07/01/2006			105,000	105,000	102.705	107,840	105,000	2,888		5,775			1PE	06/02/1993	5.500
	STATE TOTAL							105,000	105,000		107,840	105,000	2,888		5,775					
NEW YORK																				
649653-MU-3	NEW YORK CITY GO 94-E		5.500	FA	08/01/2005			249,402	250,000	106.110	265,275	247,875	5,729		13,750	207		1PE	12/09/1993	5.601
649669-5X-2	NEW YORK, NY GO		6.000	FA	02/01/2011	02/01/2006	101.500	52,411	50,000	114.935	57,468	53,985	1,250		3,000	(489)		1PE	08/06/1999	4.758
649669-6R-4	NEW YORK, NY GO		6.000	FA	02/01/2011	02/01/2006	101.500	211,449	200,000	107.590	215,180	219,530	5,000		12,000	(2,502)		1PE	08/06/1999	4.452
649885-4F-4	NEW YORK ST MTG AGCY		6.200	AO	04/01/2021			30,000	30,000	101.542	30,463	30,000	465		2,222			1PE	07/21/1994	6.200
	STATE TOTAL							543,262	530,000		568,386	551,390	12,444		30,972	(2,784)				
NORTH CAROLINA																				
658255-3K-8	NORTH CAROLINA STATE GO		5.100	JD	06/01/2009			201,622	200,000	108.403	216,806	202,724	850		10,200	(210)		1PE	02/10/1997	4.951
	STATE TOTAL							201,622	200,000		216,806	202,724	850		10,200	(210)				
	COUNTRY TOTAL - U.S.							1,359,267	1,335,000		1,444,737	1,376,214	18,390		73,447	(4,473)				
1199999	States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations							1,359,267	1,335,000		1,444,737	1,376,214	18,390		73,447	(4,473)				
1799999	Subtotal - States, Territories and Possessions (Direct and Guaranteed)							1,359,267	1,335,000		1,444,737	1,376,214	18,390		73,447	(4,473)				
Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																				
POLITICAL SUBDIVISIONS																				
ISSUER OBLIGATIONS																				
DISTRICT OF COLUMBIA																				
254771-UF-3	DIST OF COLUMBIA HSG FIN AGY		5.300	JD	12/01/2006			185,640	185,000	106.405	196,849	186,386	817		10,196	(144)		1PE	02/25/1997	5.201
	STATE TOTAL							185,640	185,000		196,849	186,386	817		10,196	(144)				
IDAHO																				
451296-VR-5	IDAHO HSG AGY SF MTG SUB		6.100	JJ	07/01/2007			172,804	170,000	103.535	176,010	175,525	5,185		10,370	(533)		1PE	03/07/1997	5.679
	STATE TOTAL							172,804	170,000		176,010	175,525	5,185		10,370	(533)				
MASSACHUSETTS																				
57563R-AL-3	MASSACHUSETTS EDUCATION		5.550	JJ	07/01/2009			410,820	400,000	107.724	430,896	417,508	11,100		22,200	(1,374)		1PE	08/01/1997	5.057
	(continues)																			

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations (continued)																				
	STATE TOTAL							410,820	400,000		430,896	417,508	11,100	22,200	(1,374)					
594610-VX-2	MICHIGAN STATE GO		5.250	JD	12/01/2010			898,352	850,000	113.638	965,923	902,131	3,719	44,625	(3,778)			1PE	04/01/2002	4.392
	STATE TOTAL							898,352	850,000		965,923	902,131	3,719	44,625	(3,778)					
647374-AH-0	NEW MEXICO STATE HOSPITAL		4.650	JD	12/01/2005			24,983	25,000	106.126	26,532	24,957	97	1,744	5			1PE	12/08/1997	4.676
	STATE TOTAL							24,983	25,000		26,532	24,957	97	1,744	5					
232237-3E-5	CUYAHOGA COUNTY OHIO		5.000	AO	10/01/2005			203,325	200,000	108.974	217,948	207,946	2,500	10,000	(1,114)			1PE	07/15/1998	4.352
576250-DW-1	MASSILLON OH CSD REFUNDING SER 9		4.600	JD	12/01/2004			199,636	200,000	106.031	212,062	198,306	767	9,200	177			1PE	01/20/1994	4.700
677658-6Z-4	OHIO STATE WTR DEV AUTH		6.000	JD	12/01/2006			234,522	225,000	114.693	258,059	244,656	1,125	13,500	(2,160)			1PE	11/01/1997	4.802
763614-KH-6	RICHLAND COUNTY OHIO		5.100	JD	12/01/2007			152,271	150,000	110.011	165,017	154,371	638	7,650	(401)			1PE	02/25/1997	4.751
989015-BH-4	ZANE TRACE LOCAL SCHOOL DIST		7.450	JD	12/01/2007			210,875	190,000	123.024	233,746	229,022	1,180	14,155	(3,669)			1PE	07/01/1997	4.908
	STATE TOTAL							1,000,629	965,000		1,086,832	1,034,301	6,210	54,505	(7,167)					
762211-W3-0	RHODE ISLAND HSG & MTG FIN CORP.		6.150	AO	04/01/2017			234,379	230,000	103.747	238,618	245,463	3,536	14,145	(191)			1PE	08/01/2001	5.950
	STATE TOTAL							234,379	230,000		238,618	245,463	3,536	14,145	(191)					
837550-V3-3	SOUTH DAKOTA HSG AUTH.		6.150	MN	05/01/2026	05/01/2003	102.000	35,724	35,000	101.388	35,486	36,050	359	2,153	(68)			1PE	08/01/1997	5.826
	STATE TOTAL							35,724	35,000		35,486	36,050	359	2,153	(68)					
880458-A8-7	TENNESSEE HSG DEV AGY		5.000	JJ	07/01/2023			39,302	40,000	100.140	40,056	39,200	1,000	2,000	19			1PE	11/25/1996	5.139
	STATE TOTAL							39,302	40,000		40,056	39,200	1,000	2,000	19					
495260-MY-4	KING CNTY WA SD		4.900	JD	12/01/2004			50,000	50,000	106.369	53,185	50,000	204	2,450				1PE	12/06/1993	4.900
	STATE TOTAL							50,000	50,000		53,185	50,000	204	2,450						
956593-DR-5	WV ST BOARD REGENTS REV		6.000	AO	04/01/2004			12,000	12,000	105.870	12,704	12,720	180	720				1PE	01/06/1994	6.000
	STATE TOTAL							12,000	12,000		12,704	12,720	180	720						
	COUNTRY TOTAL - U. S.							3,064,633	2,962,000		3,263,091	3,124,241	32,407	165,108	(13,231)					
2499999	- Subtotal - Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)							3,064,633	2,962,000		3,263,091	3,124,241	32,407	165,108	(13,231)					
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations																				
SPECIAL REVENUE AND ASSESSMENTS																				
ISSUER OBLIGATIONS																				
348208-MR-7	ALABAMA FORT PAYNE ALA G/O RFDG - SCH		4.900	FA	02/01/2003			185,044	185,000	100.172	185,318	185,463	3,777	4,533	(419)			1PE	03/06/2002	4.614
	STATE TOTAL							185,044	185,000		185,318	185,463	3,777	4,533	(419)					
041150-CN-1	ARKANSAS STUDENT LOAN		6.250	JD	06/01/2010			315,047	300,000	106.596	319,788	320,250	1,563	18,750	(1,609)			1PE	07/20/1999	5.420
	STATE TOTAL							315,047	300,000		319,788	320,250	1,563	18,750	(1,609)					
130330-BC-6	CALIFORNIA HSG FIN AGY REV		5.650	FA	08/01/2005			25,478	25,000	103.484	25,871	26,069	589	1,413	(170)			1PE	04/16/1999	4.853
702236-BQ-2	PASADENA CA CMNTY DEV		6.350	JD	12/01/2008			102,000	100,000	102.335	102,335	104,831	529	6,350	(360)			1PE	12/03/1993	5.825
	STATE TOTAL							127,478	125,000		128,206	130,900	1,118	7,763	(530)					
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations (continued)																				
CONNECTICUT																				
207746-C5-5	CONNECTICUT STATE HOUSING		5.950	MN	05/15/2017			182,400	175,000	104.793	183,388	183,094	1,330	10,413	(330)			1PE	11/01/2000	5.520
20774H-Z3-1	CONNECTICUT ST. HEALTH & EDL FACS		6.000	JJ	07/01/2013	07/01/2005	100.000	305,183	300,000	103.002	309,006	308,751	9,000	18,000	(1,892)			1PE	01/26/2001	5.254
	STATE TOTAL							487,583	475,000		492,394	491,845	10,330	28,413	(2,222)					
FLORIDA																				
19464H-CU-3	COLLIER COUNTY FLA HSG FIN		5.250	FA	08/15/2015	02/15/2012	100.000	245,000	245,000	103.957	254,695	245,000	4,859	6,217				1PE	02/11/2002	5.250
42841R-AD-7	HILEAH FLA HSG AUTH REV		5.800	MS	09/01/2011	09/01/2009	100.000	245,773	240,000	105.794	253,906	246,360	4,640	6,960	(587)			1PE	03/01/2002	5.366
	STATE TOTAL							490,773	485,000		508,601	491,360	9,499	13,177	(587)					
IDAHO																				
45129T-JK-4	IDAHO HSG & FIN ASSN		5.200	JJ	07/01/2027	01/01/2009	100.000	10,050	10,000	100.000	10,000	10,075	260	520	(7)			1PE	04/01/1999	5.102
	STATE TOTAL							10,050	10,000		10,000	10,075	260	520	(7)					
ILLINOIS																				
45200K-A3-2	ILLINOIS HEALTH FACS AUTH REV		6.000	MN	11/15/2023	11/15/2005	100.000	480,807	475,000	101.087	480,163	481,150	3,642	11,250	(343)			1PE	12/12/2002	5.534
45200K-JA-7	ILLINOIS HEALTH FACS AUTH REV		6.250	MN	05/01/2011	05/01/2004	100.000	257,258	250,000	102.350	255,875	259,375	2,604	7,813	(2,117)			2PE	08/06/2002	3.994
45201R-FR-8	ILLINOIS HSG DEV ATH RV		5.400	FA	08/01/2003			75,376	75,000	101.332	75,999	77,625	1,688	4,050	(621)			1PE	02/22/1999	4.521
773167-AZ-4	ROCKFORD ILLINOIS HOSPITAL		7.250	AO	04/01/2004			173,532	170,000	103.877	176,591	179,056	3,081	12,325	(2,654)			1PE	11/08/2000	5.510
773835-AN-3	ROCKPORT IND POLLUTION CTL REV		7.600	MS	03/01/2016			257,386	250,000	100.916	252,290	257,500	6,333		(114)			1PE	08/28/2002	7.248
	STATE TOTAL							1,244,359	1,220,000		1,240,918	1,254,706	17,348	35,438	(5,849)					
INDIANA																				
287544-AU-4	ELKHART IND HSG FIN CORP MTG REV		6.000	MN	11/01/2010	05/01/2008	100.000	254,420	250,000	106.711	266,778	255,063	2,500	15,000	(642)			1PE	01/28/2002	5.612
454797-RR-4	INDIANA HEALTH FAC FIN		6.000	JJ	01/01/2023	01/01/2003	102.000	255,000	250,000	102.973	257,433	257,250	7,500		(2,250)			1PE	09/25/2002	2.551
455052-Z7-8	INDIANA ST HSG FIN AUTH		6.000	JJ	07/01/2019			80,000	80,000	102.970	82,376	80,000	2,400	4,800				1PE	11/12/1999	6.000
569568-AB-4	MARION IND HSG CORP MTG REV		6.900	AO	10/01/2010	04/01/2006	100.000	246,140	240,000	104.397	250,553	247,680	4,140	16,560	(1,540)			1PE	01/28/2002	6.022
	STATE TOTAL							835,560	820,000		857,140	839,993	16,540	36,360	(4,432)					
KENTUCKY																				
372787-BJ-9	GEORGETOWN KY WTR & SWR REV		5.900	MN	05/01/2007			151,343	150,000	102.119	153,179	152,813	1,475	8,850	(1,239)			1PE	12/05/2001	5.664
	STATE TOTAL							151,343	150,000		153,179	152,813	1,475	8,850	(1,239)					
LOUISIANA																				
546279-GM-6	LOUISIANA LOC GOVT ENV FACS		6.550	MS	09/01/2025			507,836	500,000	113.090	565,450	508,125	10,917	32,750	(151)			1PE	01/09/2001	6.418
	STATE TOTAL							507,836	500,000		565,450	508,125	10,917	32,750	(151)					
MAINE																				
830802-AK-0	SKOWHEGEN ME POLLTN CTL		5.900	MN	11/01/2013	11/01/2003	102.000	210,442	200,000	104.848	209,696	212,500	1,967	5,900	(2,058)			1PE	09/24/2002	1.948
85748H-AD-2	ST STR HSG PRSRVTN CORP		7.500	JJ	01/01/2019			127,422	125,000	101.043	126,304	136,116	4,688	9,375	(78)			1PE	03/05/1999	7.293
	STATE TOTAL							337,864	325,000		336,000	348,616	6,655	15,275	(2,136)					
MASSACHUSETTS																				
575633-CX-8	MASSACHUSETTS ED LN AUTH EDUCATION		5.900	JJ	01/01/2003			60,000	60,000	100.000	60,000	61,342	1,770	4,140	(508)			1PE	03/28/2000	5.022
57563R-AJ-8	MASSACHUSETTS EDL FING		5.350	JJ	07/12/2007			237,891	230,000	107.498	247,245	243,280	5,777	12,305	(1,537)			1PE	04/12/1999	4.504
575915-MP-5	MASSACHUSETTS ST HSGING FIN AGY		6.500	JJ	07/01/2025			346,350	325,000	104.850	340,763	347,792	10,563	21,125	(443)			1PE	07/01/1999	5.966
575925-BL-5	MASSACHUSETTS ST INDL FIN AGY		7.125	FA	02/01/2036	08/01/2007	105.000	442,716	405,000	111.659	452,219	448,023	12,023	28,856	(3,243)			1PE	05/01/2001	5.754
	STATE TOTAL							1,086,957	1,020,000		1,100,227	1,100,437	30,133	66,426	(5,731)					
MICHIGAN																				
594520-FM-5	MICHIGAN HIGHER EDUCATION		6.300	AO	04/01/2007	04/01/2004	100.000	511,602	500,000	104.462	522,310	543,125	7,875	31,500	(8,830)			1PE	03/17/1999	4.374
	STATE TOTAL							511,602	500,000		522,310	543,125	7,875	31,500	(8,830)					
MINNESOTA																				
23410P-AA-8	DAKOTA CNTY MINN HSG & REDEV AUTH		7.900	JJ	01/20/2031	01/20/2006	105.000	221,758	200,000	108.103	216,206	228,618	7,066	15,800	(3,446)			1PE	12/14/2000	5.507
603767-EU-4	MINNEAPOLIS MINN MULTIFAMILY REV		5.100	JD	12/01/2004			50,366	50,000	105.331	52,666	50,990	213	2,550	(178)			1PE	04/13/1999	4.696
60378P-AW-2	MINNEAPOLIS MINN S/F RV		6.300	AO	04/01/2022			257,715	250,000	103.032	257,580	257,750	3,938		(35)			1PE	11/01/2002	6.027
	(continues)																			

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest	
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year							
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations (continued)																					
60415H-XF-7	MINN ST HSG AGY FIN		6.300	JJ	07/01/2006	07/01/2005	100.000	40,728	40,000	102.499	567,452	578,908	41,000	41,550	1,260	2,866	(265)		1PE	09/13/1999	5.511
	STATE TOTAL							570,567	540,000					12,477	21,216	(3,924)					
	MISSISSIPPI																				
605343-QS-4	MISSISSIPPI DEV BK SPL OBLIG		5.000	JJ	07/01/2018			197,877	200,000	103.990	207,980	197,546	197,546	5,000	10,000	88		1PE	12/11/1998	5.100	
	STATE TOTAL							197,877	200,000		207,980	197,546	197,546	5,000	10,000	88					
	NEVADA																				
641270-X6-5	NEVADA HSG		5.650	AO	10/01/2024			20,000	20,000	102.151	20,430	20,250	20,250	283	1,130			1PE	03/05/1999	5.650	
	STATE TOTAL							20,000	20,000		20,430	20,250	20,250	283	1,130						
	NEW HAMPSHIRE																				
644618-F5-4	NEW HAMPSHIRE HIGHER EDL & HEALTH		6.000	AO	10/01/2023	10/01/2005	100.000	100,492	100,000	100.564	100,564	100,500	100,500	1,500		(8)		1PE	12/13/2002	5.804	
	STATE TOTAL							100,492	100,000		100,564	100,500	100,500	1,500		(8)					
	NEW MEXICO																				
647111-DZ-3	NEW MEXICO EDL ASSIST		5.950	MN	11/01/2007			145,641	140,000	106.573	149,202	149,047	149,047	1,388	8,330	(1,008)		1PE	05/25/1999	5.001	
	STATE TOTAL							145,641	140,000		149,202	149,047	149,047	1,388	8,330	(1,008)					
	NEW YORK																				
649886-LE-6	NEW YORK ST MTG AGY REV		5.450	AO	04/01/2008			288,347	280,000	106.190	297,332	293,096	293,096	3,815	15,260	(1,367)		1PE	04/19/1999	4.801	
	STATE TOTAL							288,347	280,000		297,332	293,096	293,096	3,815	15,260	(1,367)					
	NORTH CAROLINA																				
65820E-TG-5	NORTH CAROLINA HSG FIN AGY		5.600	MS	09/01/2019			286,352	295,000	102.229	301,576	285,500	285,500	5,507	16,416	299		1PE	12/26/1999	5.878	
	STATE TOTAL							286,352	295,000		301,576	285,500	285,500	5,507	16,416	299					
	NORTH DAKOTA																				
307480-GB-3	FARGO ND HOSPITAL		6.500	JD	06/01/2015	06/03/2003	102.000	258,169	250,000	103.343	258,358	262,000	262,000	1,354	8,125	(3,831)		1PE	06/24/2002	3.388	
	STATE TOTAL							258,169	250,000		258,358	262,000	262,000	1,354	8,125	(3,831)					
	OHIO																				
067185-EY-0	BARBERTON OHIO G.O.		7.350	JD	12/01/2009			151,450	150,000	101.799	152,699	151,500	151,500	919	6,431	(50)		1PE	09/09/2002	7.170	
199547-BC-3	COLUMBUS ST COMM COLLEGE DIST		5.000	JD	06/01/2005			199,551	200,000	103.438	206,876	198,270	198,270	833	10,000	170		1PE	11/08/1993	5.100	
512632-CL-2	LAKEWOOD OHIO HOSP. IMPT REV		6.000	FA	02/15/2010			425,000	425,000	100.433	426,840	431,800	431,800	9,633		(6,800)		1PE	09/17/2002	6.000	
677519-CR-9	OHIO ST. MENTAL HEALTH CAP		3.600	JD	06/01/2010			200,000	200,000	101.895	203,790	200,000	200,000	600	2,400			1PE	08/06/2002	3.600	
	STATE TOTAL							976,001	975,000		990,205	981,570	981,570	11,985	18,831	(6,680)					
	OREGON																				
736707-BT-6	PORTLAND OREGON HYDROELECTRIC PWR		7.000	AO	10/01/2016			500,000	500,000	100.954	504,770	514,500	514,500	8,750	35,000	(10,596)		1PE	11/28/2001	7.000	
	STATE TOTAL							500,000	500,000		504,770	514,500	514,500	8,750	35,000	(10,596)					
	PENNSYLVANIA																				
04232L-BA-2	ARMSTRONG CNTY PA HOSP REV		6.250	JD	06/01/2013	06/01/2004	100.000	405,988	400,000	102.457	409,828	415,000	415,000	2,083	25,000	(7,988)		1PE	12/05/2001	5.141	
725299-SN-2	PITTS PA URBAN REDV AUTH		6.700	AO	10/01/2007			5,000	5,000	99.838	4,992	5,000	5,000	84	335			1PE	11/20/1991	6.700	
	STATE TOTAL							410,988	405,000		414,820	420,000	420,000	2,167	25,335	(7,988)					
	RHODE ISLAND																				
888809-AA-8	TABACCO SETTLEMENT FING RI		6.000	JD	06/01/2023			247,090	250,000	99.044	247,610	247,053	247,053	1,250	6,417	37		1PE	06/24/2002	6.100	
	STATE TOTAL							247,090	250,000		247,610	247,053	247,053	1,250	6,417	37					
	SOUTH CAROLINA																				
675594-AE-5	OCONEE CNTY SC PCR93DUKE SC		5.800	AO	04/01/2014			257,192	250,000	102.739	256,848	257,225	257,225	3,625		(33)		1PE	12/05/2002	5.455	
	STATE TOTAL							257,192	250,000		256,848	257,225	257,225	3,625		(33)					
	TEXAS																				
088379-SU-7	BEXAR CNTY TX FIN CORP MULTIFAMILY		5.500	JD	06/01/2011			232,879	230,000	107.871	248,103	233,163	233,163	1,054	13,200	(265)		1PE	12/05/2001	5.314	
155488-BM-0	CENTRAL TX HIGHER ED		5.500	JD	12/01/2005			122,381	120,000	106.381	127,657	124,608	124,608	550	6,600	(744)		1PE	12/26/1999	4.763	
767112-AS-4	RIO GRANDE TX HEALTH FACS REV		6.400	FA	08/01/2012			518,734	500,000	102.367	511,835	520,250	520,250	13,333	32,000	(1,420)		1PE	12/06/2001	5.883	
798786-AF-6	SAN MARCOS TEX HSG AUTH MULTIFAM R		8.000	MN	11/01/2010	11/01/2006	100.000	141,166	140,000	104.107	145,750	141,400	141,400	1,867	8,120	(234)		1PE	01/28/2002	7.745	
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations (continued)																				
876394-NM-5	TARRANT CNTY TEXAS HSG FIN		8.000	JJ	07/01/2030	07/01/2012	100.000	157,687	150,000	102.318	153,477	158,625	6,000	12,000	(547)			2PE	03/27/2001	7.244
88271F-AB-9	TEXAS ST AFFORDABLE HSG		6.800	FA	08/20/2034	08/20/2012	105.000	354,611	315,000	113.784	358,420	357,686	7,795	21,420	(1,834)			1PE	04/16/2001	5.502
	STATE TOTAL							1,527,458	1,455,000		1,545,242	1,535,732	30,599	93,340	(5,044)					
924195-JJ-0	VERMONT HSG		6.800	MN	05/01/2025			30,577	30,000	99.991	29,997	31,753	340	2,040	(11)			1PE	03/19/1999	6.634
	STATE TOTAL							30,577	30,000		29,997	31,753	340	2,040	(11)					
494746-A5-9	WASHINGTON		5.600	MN	05/01/2007			257,372	250,000	113.889	284,723	257,750	2,333		(378)			1PE	11/26/2002	4.838
	STATE TOTAL							257,372	250,000		284,723	257,750	2,333		(378)					
956626-Y7-4	WEST VIRGINIA		5.100	MN	05/01/2006			200,000	200,000	104.224	208,448	200,000	1,700	10,200				1PE	01/19/1994	5.100
	STATE TOTAL							200,000	200,000		208,448	200,000	1,700	10,200						
056559-AK-3	WISCONSIN		6.125	JD	06/01/2027			490,327	500,000	97.580	487,900	490,270	2,552	15,993	57			1PE	08/29/2002	6.281
	STATE TOTAL							490,327	500,000		487,900	490,270	2,552	15,993	57					
16876Q-BE-8	PUERTO RICO		5.554	MN	05/15/2033			243,457	250,000	97.626	244,065	243,438	1,774		20			1PE	10/03/2002	5.737
745271-A3-0	CHILD TR TABACCO		5.100	JD	12/01/2018	12/01/2009	100.000	255,552	250,000	101.197	252,993	255,625	1,063	6,375	(73)			1PE	11/22/2002	4.720
	STATE TOTAL							499,009	500,000		497,058	499,063	2,837	6,375	(53)					
	COUNTRY TOTAL - U. S.																			
2599999	- Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations							13,554,955	13,255,000		13,790,046	13,699,471	216,952	593,763	(74,182)					
3199999	- Subtotal - Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions							13,554,955	13,255,000		13,790,046	13,699,471	216,952	593,763	(74,182)					
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations																				
INDUSTRIAL & MISCELLANEOUS																				
ISSUER OBLIGATIONS																				
208464-AS-6	CONSECO INC.		8.750	FA	02/09/2004			27,500	250,000	14.000	35,000	161,250	8,628	10,938	(139,828)			6	10/12/2001	370.214
	COUNTRY TOTAL - U. S.							27,500	250,000		35,000	161,250	8,628	10,938	(139,828)					
3999999	- Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations							27,500	250,000		35,000	161,250	8,628	10,938	(139,828)					
4599999	- Subtotal - Industrial and Miscellaneous (Unaffiliated)							27,500	250,000		35,000	161,250	8,628	10,938	(139,828)					
5499999	- Total Bonds - Subtotal - Issuer Obligations							20,045,156	19,837,000		20,604,562	20,409,259	305,063	932,629	(230,809)					
6099999	- TOTALS							20,045,156	19,837,000		20,604,562	20,409,259	305,063	932,629	(230,809)					

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Par Value Per Share	5 Rate Per Share	6 Book/Adjusted Carrying Value	7 Rate Per Share Used to Obtain Fair Value	8 Fair Value	9 Actual Cost	Dividends		12 Increase (Decrease) by Adjustment	13 Increase (Decrease) by Foreign Exchange Adjustment	14 NAIC Designation	15 Date Acquired
									10 Declared but Unpaid	11 Amount Received During Year				
Preferred Stocks - Public Utilities (Unaffiliated)														
PUBLIC UTILITIES - U. S.														
018091-20-7	ALLEN TELECOM PFD CONV	5,000,000	50.00		250,000	74.000	370,000	250,000	4,844	12,701			P4L	03/15/2002
6199999 - Subtotal - Preferred Stocks - Public Utilities (Unaffiliated)					250,000		370,000	250,000	4,844	12,701				
Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)														
BANKS, TRUST AND INSURANCE COMPANIES - U														
44667X-20-8	HUNTINGTON PFD CAP INC	10,000,000	25.00	25.790	257,900	25.790	257,900	250,004		23,953	8,900		P2L	11/02/2001
449498-20-3	IRWIN FINANCIAL CORP CAPITAL TRUST	5,000,000		28.000	140,000	28.000	140,000	125,000		10,937	(1,750)		P2L	11/16/2000
910331-30-5	UNITED FIRE & CASUALTY COMPANY	10,000,000	25.00	26.940	269,400	26.940	269,400	250,000		9,695	19,400		P2L	05/06/2002
6299999 - Subtotal - Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)					667,300		667,300	625,004		44,585	26,550			
6599999 - TOTAL - Preferred Stocks					917,300		1,037,300	875,004	4,844	57,286	26,550			

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
Common Stocks - Public Utilities (Unaffiliated)												
PUBLIC UTILITIES - U. S.												
025537-10-1	AMERICAN ELECTRIC POWER, INC.	13,000,000	355,290	27.330	355,290	310,153		12,600	45,137		L	10/16/2002
6699999	- Subtotal - Common Stocks - Public Utilities (Unaffiliated)		355,290		355,290	310,153		12,600	45,137			
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)												
BANKS, TRUST AND INSURANCE COMPANIES - U												
035710-40-9	ANNULY MORTGAGE	10,000,000	188,000	18.800	188,000	110,000		25,900	28,000		L	04/25/2001
40624Q-10-4	HALLMARK FINANCIAL SERVICES	115,400,000	80,780	0.700	80,780	61,231			31,158		L	09/26/2001
446150-10-4	HUNTINGTON BANCSHARES, INC.	25,000,000	467,750	18.710	467,750	371,320		16,000	38,000		L	07/17/2001
55272X-10-2	MFA MTG INVTS INC	10,000,000	84,000	8.400	84,000	80,000		12,000	(3,500)		L	11/02/2001
749607-10-7	RLI CORP	6,000,000	167,400	27.900	167,400	103,087		2,010	32,400		L	12/08/1999
6799999	- Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)		987,930		987,930	725,638		55,910	126,058			
Common Stocks - Industrial and Miscellaneous (Unaffiliated)												
INDUSTRIAL & MISCELLANEOUS - U. S.												
031162-10-0	AMGEN CO.	4,210,000	203,511	48.340	203,511	60,876			(34,101)		L	12/04/2001
037389-10-3	AON	6,000,000	113,340	18.890	113,340	157,184		2,250	(43,844)		L	08/09/2002
037916-10-3	APPLIED INOVATIONS, INC.	20,000,000	60,600	3.030	60,600	154,375			(63,400)		L	07/19/2000
110122-10-8	BRISTOL MYERS SQUIBB CO.	5,000,000	115,750	23.150	115,750	126,500		2,800	(10,750)		L	06/24/2002
125581-10-8	CIT GROUP INC.	5,000,000	98,000	19.600	98,000	115,361		600	(17,361)		L	07/10/2002
14149Y-10-8	CARDINAL HEALTH, INC.	8,150,000	482,399	59.190	482,399	447,150		440	17,970		L	07/02/2002
17275R-10-2	CISCO SYSTEMS, INC.	1,000,000	13,100	13.100	13,100	44,278			(5,010)		L	03/01/2000
20854P-10-9	CONSOL ENERGY INC.	3,000,000	51,840	17.280	51,840	69,330		1,680	(17,490)		L	03/01/2002
253851-10-3	DIEBOLD INC. OHIO	4,000,000	164,880	41.220	164,880	94,650		2,640	3,120		L	10/23/2000
277461-10-9	EASTMAN KODAK CO.	4,000,000	140,160	35.040	140,160	108,376		3,600	31,784		L	07/24/2002
337915-10-2	FIRSTMERIT CORP.	12,321,000	266,873	21.660	266,873	95,088		12,075	(66,903)		L	07/01/2001
339370-50-4	FLEX FUND MONEY MARKET	15,173,770	15,174	1.000	15,174	15,174		1,844			L	12/31/2002
345370-86-0	FORD MOTOR CO.	10,000,000	93,000	9.300	93,000	214,596	1,000	4,000	(64,200)		L	09/17/2001
369604-10-3	GENERAL ELECTRIC CO.	1,100,000	26,785	24.350	26,785	46,002		720	(17,663)		L	03/06/2002
406216-10-1	HALLIBURTON HOLDING COMPANY	5,000,000	93,550	18.710	93,550	71,000		2,500	28,050		L	12/11/2001
45769V-20-6	INRANGE TECHNOLOGIES GRP	10,000,000	23,500	2.350	23,500	30,600			(7,100)		L	07/29/2002
46062W-10-7	INTERPORE INTERNATIONAL, INC.	5,000,000	32,000	6.400	32,000	24,250			(9,600)		L	11/14/2000
46072H-10-8	INTERSTATE BAKERIES CORP.	6,500,000	99,125	15.250	99,125	101,075	455	1,820	(58,045)		L	02/02/2001
46102P-10-4	INTERSTATE NATIONAL DEALERS	10,000,000	59,510	5.951	59,510	50,800			10,510		L	06/21/2000
493596-10-0	KEYSTONE PROPERTY TRUST	5,000,000	84,850	16.970	84,850	61,000		6,450	19,400		L	04/25/2001
513847-10-3	LANCASTER COLONY CORP.	5,000,000	195,400	39.080	195,400	118,850		3,700	17,850		L	05/10/2000
532457-10-8	LILLY ELI & CO.	2,000,000	127,000	63.500	127,000	160,200		2,480	(30,080)		L	03/02/2001
55305B-10-1	MI SCHOTTENSTIEN HOMES, INC.	4,000,000	111,200	27.800	111,200	33,375		450	(13,225)		L	02/11/2000
564910-10-7	MAPICS INC.	11,700,000	81,315	6.950	81,315	87,155			(5,840)		L	12/02/2002
589331-10-7	MERCK & CO. INC.	1,800,000	101,898	56.610	101,898	120,974		2,712	(3,942)		L	07/17/2001
620076-10-9	MOTOROLA INC.	5,000,000	43,250	8.650	43,250	111,850		800	(31,850)		L	10/11/2000
63563H-10-9	NATIONAL DENTEX CORP.	7,500,000	146,550	19.540	146,550	146,000			550		L	09/24/2002
679580-10-0	OLD DOMINION FGHT LINES, INC.	5,000,000	142,005	28.401	142,005	78,200			63,805		L	08/29/2002
68389X-10-5	ORACLE CORO.	1,000,000	10,800	10.800	10,800	24,253			(3,010)		L	12/04/2001
717125-10-8	PHARMACEUTICAL RESOURCES, INC.	4,000,000	119,200	29.800	119,200	67,920			51,280		L	03/01/2002
718154-10-7	PHILIP MORRIS COS INC	6,000,000	243,180	40.530	243,180	183,790	6,000	10,800	(25,660)		L	07/23/2002
820280-10-5	THE SHAW GROUP, INC.	3,000,000	49,350	16.450	49,350	59,691			(10,341)		L	02/20/2002
874918-10-5	TALX	2,000,000	25,840	12.920	25,840	32,249		120	(6,409)		L	03/28/2002
890333-10-7	TOO, INC.	4,000,000	94,080	23.520	94,080	101,052			(6,972)		L	11/13/2002
902124-10-6	TYCO INTERNATIONAL LTD	14,140,000	241,511	17.080	241,511	215,222		406	25,667		L	06/14/2002
(continues)												

(a) For all common stocks bearing the NAIC designation "U" provide: the number of such issues, the total \$ value (included in Column 6) of all such issues \$

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)												
902494-10-3	TYSON FOODS INC. CLASS A	10,000.000	112,200	11.220	112,200	118,200		1,600	(3,300)		L	11/26/2001
92240M-10-8	VECTOR GROUP LTD	6,300.000	73,206	11.620	73,206	129,380		7,320	(56,174)		L	07/25/2002
942683-10-3	WATSON PHARMACEUTICAL, INC.	5,000.000	141,350	28.270	141,350	146,188			(4,838)		L	04/09/2002
G9032C-10-9	TRENWICK GROUP	20,000.000	14,400	0.720	14,400	135,536		1,200	(121,136)		L	08/08/2002
6899999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)		4,311,682		4,311,682	4,157,750		7,455	75,007	(468,258)		
7099999	TOTAL - Common Stocks		5,654,902		5,654,902	5,193,541		7,455	143,517	(297,063)		
7199999	TOTAL - Preferred and Common Stocks		6,572,202		6,692,202	6,068,545		12,299	200,803	(270,513)		

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Bonds - U. S. Governments							
	US GOVERNMENT OBLIGATIONS - U. S.						
3133MH-6W-9	FEDERAL HOME LOAN BANK	12/24/2002	HUNTINGTON NATIONAL BANK		503,952	500,000.00	7,775
	COUNTRY TOTAL - U. S.				503,952	500,000.00	7,775
0399999	Subtotal - Bonds - U. S. Governments				503,952	500,000.00	7,775
Bonds - Political Subdivisions of States							
	POLITICAL SUBDIVISIONS - U. S.						
	MICHIGAN						
594610-VX-2	MICHIGAN STATE GO	04/01/2002	TUCKER ANTHONY		902,131	850,000.00	15,247
	STATE TOTAL				902,131	850,000.00	15,247
	COUNTRY TOTAL - U. S.						
2499999	Subtotal - Bonds - Political Subdivisions of States				902,131	850,000.00	15,247
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions							
	SPECIAL REVENUE AND ASSESSMENTS - U. S.						
	ALABAMA						
348208-MR-7	FORT PAYNE ALA G/O RFDG - SCH	03/06/2002	SIT INVESTMENTS		185,463	185,000.00	1,007
	STATE TOTAL				185,463	185,000.00	1,007
	FLORIDA						
19464H-CU-3	COLLIER COUNTY FLA HSG FIN	02/11/2002	SIT INVESTMENTS		250,000	250,000.00	
42841R-AD-7	HILEAH FLA HSG AUTH REV	03/01/2002	SIT INVESTMENTS		256,625	250,000.00	
	STATE TOTAL				506,625	500,000.00	
	ILLINOIS						
45200K-A3-2	ILLINOIS HEALTH FACS AUTH REV	12/12/2002	SIT INVESTMENTS		481,150	475,000.00	10,367
45200K-JA-7	ILLINOIS HEALTH FACS AUTH REV	08/06/2002	SIT INVESTMENTS		259,375	250,000.00	4,253
773835-AN-3	ROCKPORT IND POLLUTION CTL REV	08/28/2002	SIT INVESTMENTS		257,500	250,000.00	106
	STATE TOTAL				998,025	975,000.00	14,726
	INDIANA						
287544-AU-4	ELKHART IND HSG FIN CORP MTG REV	01/28/2002	SIT INVESTMENTS		255,063	250,000.00	3,750
454797-RR-4	INDIANA HEALTH FAC FIN	09/25/2002	SIT INVESTMENTS		257,250	250,000.00	3,708
569568-AB-4	MARION IND HSG CORP MTG REV	01/28/2002	SIT INVESTMENTS		268,320	260,000.00	5,980
	STATE TOTAL				780,633	760,000.00	13,438
	MAINE						
830802-AK-0	SKOWHEGEN ME POLLTN CTL	09/24/2002	SIT INVESTMENTS		212,500	200,000.00	4,786
	STATE TOTAL				212,500	200,000.00	4,786
	MINNESOTA						
60378P-AW-2	MINNEAPOLIS MINN S/F RV	11/01/2002	SIT INVESTMENTS		257,750	250,000.00	1,476
	STATE TOTAL				257,750	250,000.00	1,476
	NEW HAMPSHIRE						
644618-F5-4	NEW HAMPSHIRE HIGHER EDL & HEALTH	12/13/2002	SIT INVESTMENTS		100,500	100,000.00	1,283
	STATE TOTAL				100,500	100,000.00	1,283
	NORTH DAKOTA						
307480-GB-3	FARGO ND HOSPITAL	06/24/2002	SIT INVESTMENTS		262,000	250,000.00	1,174
	STATE TOTAL				262,000	250,000.00	1,174
	OHIO						
067185-EY-0	BARBERTON OHIO G. O	09/09/2002	SIT INVESTMENTS		176,750	175,000.00	3,537
512632-CL-2	LAKEWOOD OHIO HOSP. IMPT REV	09/17/2002	SIT INVESTMENTS		431,800	425,000.00	2,479
677519-CR-9	OHIO ST. MENTAL HEALTH CAP	08/06/2002	HUNTINGTON NATIONAL BANK		200,000	200,000.00	260
	STATE TOTAL				808,550	800,000.00	6,276
	RHODE ISLAND						
888809-AA-8	TABACCO SETTLEMENT FING RI	06/24/2002	SIT INVESTMENTS		494,105	500,000.00	
	STATE TOTAL				494,105	500,000.00	
	SOUTH CAROLINA						
675594-AE-5	OCONEE CNTY SC PCR33DUKE SC	12/05/2002	SIT INVESTMENTS		257,225	250,000.00	2,779
	(continues)						

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions (continued)							
	STATE TOTAL				257,225	250,000.00	2,779
	TEXAS						
798786-AF-6	SAN MARCOS TEX HSG AUTH MULTIFAM R	01/28/2002	SIT INVESTMENTS		151,500	150,000.00	2,175
	STATE TOTAL				151,500	150,000.00	2,175
	WASHINGTON						
494746-A5-9	KING CO. WASHINGTON	11/26/2002	SIT INVESTMENTS		257,750	250,000.00	1,206
	STATE TOTAL				257,750	250,000.00	1,206
	WISCONSIN						
056559-AK-3	BADGER WIS TABACCO ASSET	08/29/2002	SIT INVESTMENTS		490,270	500,000.00	8,507
	STATE TOTAL				490,270	500,000.00	8,507
	PUERTO RICO						
16876Q-BE-8	CHILD TR TABACCO	10/03/2002	SIT INVESTMENTS		243,438	250,000.00	
745271-A3-0	PR IDR AM HOME PRDTS	11/22/2002	SIT INVESTMENTS		255,625	250,000.00	6,233
	STATE TOTAL				499,063	500,000.00	6,233
	COUNTRY TOTAL - U.S.						
3199999	- Subtotal - Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				6,261,959	6,170,000.00	65,066
6099997	- Subtotal - Bonds - Part 3				7,668,042	7,520,000.00	88,088
6099998	- Summary Item from Part 5 for Bonds				964,305	1,000,000.00	
6099999	- Subtotal - Bonds				8,632,347	8,520,000.00	88,088
Preferred Stocks - Public Utilities (Unaffiliated)							
	PUBLIC UTILITIES - U.S.						
018091-20-7	ALLEN TELECOM PFD CONV	03/15/2002	MCDONALD & COMPANY	5,000.000	250,000	50.00	
	COUNTRY TOTAL - U.S.				250,000		
6199999	- Subtotal - Preferred Stocks - Public Utilities (Unaffiliated)				250,000		
Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)							
	BANKS, TRUST AND INSURANCE COMPANIES - U						
910331-30-5	UNITED FIRE & CASUALTY COMPANY	05/06/2002	MCDONALD & COMPANY	10,000.000	250,000	25.00	
	COUNTRY TOTAL - U.S.				250,000		
6299999	- Subtotal - Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)				250,000		
6599997	- Subtotal - Preferred Stocks - Part 3				500,000		
6599999	- Subtotal - Preferred Stocks				500,000		
Common Stocks - Public Utilities (Unaffiliated)							
	PUBLIC UTILITIES - U.S.						
025537-10-1	AMERICAN ELECTRIC POWER, INC.	10/16/2002	MCDONALD & COMPANY	13,000.000	310,153		
	COUNTRY TOTAL - U.S.				310,153		
6699999	- Subtotal - Common Stocks - Public Utilities (Unaffiliated)				310,153		
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)							
	BANKS, TRUST AND INSURANCE COMPANIES - U						
749607-10-7	RLI CORP	10/16/2002	MCDONALD & COMPANY	3,000.000			
	COUNTRY TOTAL - U.S.						
6799999	- Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)						

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Common Stocks - Industrial and Miscellaneous (Unaffiliated)							
	INDUSTRIAL & MISCELLANEOUS - U. S.						
037389-10-3	AON	08/09/2002	MCDONALD & COMPANY	6,000.000	157,184		
037411-10-5	APACHE CORP.	01/01/2002	ABN - AMRO	30.000			
110122-10-8	BRISTOL MYERS SQUIBB CO.	06/24/2002	MCDONALD & COMPANY	5,000.000	126,500		
125581-10-8	CIT GROUP INC.	07/10/2002	MCDONALD & COMPANY	5,000.000	115,361		
14149Y-10-8	CARDINAL HEALTH, INC.	07/02/2002	MCDONALD & COMPANY	5,000.000	260,750		
20854P-10-9	CONSOL ENERGY INC.	03/01/2002	PRUDENTIAL SEC (CA)	3,000.000	69,330		
277461-10-9	EASTMAN KODAK CO.	07/24/2002	MCDONALD & COMPANY	4,000.000	108,376		
339370-50-4	FLEX FUND MONEY MARKET	12/31/2002	R. MEEDER & ASSOC.	15,173.770	15,174		
369604-10-3	GENERAL ELECTRIC CO.	03/06/2002	ABN - AMRO	800.000	32,424		
45769V-20-6	INRANGE TECHNOLOGIES GRP	07/29/2002	MCDONALD & COMPANY	10,000.000	30,600		
55305B-10-1	MI SCHOTTENSTIEN HOMES, INC.	06/20/2002	MCDONALD & COMPANY	2,000.000			
564910-10-7	MAPICS INC.	12/02/2002	MCDONALD & COMPANY	11,700.000	87,155		
63563H-10-9	NATIONAL DENTEX CORP.	09/24/2002	THOMPSON DAVIS & CO.	7,500.000	146,000		
679580-10-0	OLD DOMINION FGHT LINES, INC.	08/29/2002	TUCKER ANTHONY	5,000.000	78,200		
717125-10-8	PHARMACEUTICAL RESOURCES, INC.	03/01/2002	PRUDENTIAL SEC (CA)	4,000.000	67,920		
718154-10-7	PHILIP MORRIS COS INC	07/23/2002	MCDONALD & COMPANY	2,000.000	85,440		
820280-10-5	THE SHAW GROUP, INC.	02/20/2002	MCDONALD & COMPANY	3,000.000	59,691		
874918-10-5	TALX	03/28/2002	MCDONALD & COMPANY	2,000.000	32,249		
890333-10-7	TOO, INC.	11/13/2002	MCDONALD & COMPANY	4,000.000	101,052		
902124-10-6	TYCO INTERNATIONAL LTD	06/14/2002	MCDONALD & COMPANY	14,000.000	207,598		
92240M-10-8	VECTOR GROUP LTD	09/18/2002	MCDONALD & COMPANY	6,300.000	129,380		
942683-10-3	WATSON PHARMACEUTICAL, INC.	04/09/2002	PRUDENTIAL SEC (CA)	5,000.000	146,188		
G9032C-10-9	TRENWICK GROUP	08/08/2002	PRUDENTIAL SEC (CA)	20,000.000	135,536		
	COUNTRY TOTAL - U. S.				2,192,108		
6899999	- Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				2,192,108		
7099997	- Subtotal - Common Stocks - Part 3				2,502,261		
7099998	- Summary Item from Part 5 for Common Stocks				16,921,174		
7099999	- Subtotal - Common Stocks				19,423,435		
7199999	- Subtotal - Preferred and Common Stocks				19,923,435		
7299999	- TOTALS				28,555,782		88,088

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identifi- cation	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - U. S. Governments															
US GOVERNMENT OBLIGATIONS - U. S.															
31359M-CN-1	FEDERAL NATIONAL MTG ASSN DEBS	07/30/2002	CALLED @ 100.0000000		200,000	200,000.00	206,844	200,000	(1,022)					13,500	
912827-2S-0	US TREASURY NOTES	04/30/2002	MATURITY		500,000	500,000.00	501,641	500,000	(127)					16,563	
	COUNTRY TOTAL - U. S.				700,000	700,000.00	708,485	700,000	(1,149)					30,063	
0399999	Subtotal - Bonds - U. S. Governments				700,000	700,000.00	708,485	700,000	(1,149)					30,063	
Bonds - States, Territories and Possessions															
STATES, TERRITORIES, POSSESSIONS - U. S.															
NEW YORK															
649667-QA-3	NEW YORK, NY GO	10/01/2002	MATURITY		30,000	30,000.00	29,822	30,000	30					1,500	
649667-SJ-2	NEW YORK, NY GO	10/01/2002	MATURITY		70,000	70,000.00	69,584	70,000	70					3,500	
649885-4F-4	NEW YORK ST MTG AGCY	12/19/2002	CALLED @ 100.0000000		100,000	100,000.00	100,000	100,000						4,706	
	STATE TOTAL				200,000	200,000.00	199,406	200,000	100					9,706	
OHIO															
677517-4M-3	OHIO ST RFDG INFRASTRUCTURE GO	09/01/2002	MATURITY		500,000	500,000.00	513,525	500,000	(2,868)					26,500	
	STATE TOTAL				500,000	500,000.00	513,525	500,000	(2,868)					26,500	
	COUNTRY TOTAL - U. S.														
1799999	Subtotal - Bonds - States, Territories and Possessions				700,000	700,000.00	712,931	700,000	(2,768)					36,206	
Bonds - Political Subdivisions of States															
POLITICAL SUBDIVISIONS - U. S.															
CONNECTICUT															
207726-P2-0	CONNECTICUT ST. G/O SER. A	04/01/2002	CALLED @ 102.0000000		255,000	250,000.00	260,915	254,982	(305)			18	18	7,813	
	STATE TOTAL				255,000	250,000.00	260,915	254,982	(305)			18	18	7,813	
DISTRICT OF COLUMBIA															
254771-UF-3	DIST OF COLUMBIA HSG FIN AGY	12/05/2002	CALLED @ 100.0000000		15,000	15,000.00	15,112	15,057	(7)			(57)	(57)	139	
	STATE TOTAL				15,000	15,000.00	15,112	15,057	(7)			(57)	(57)	139	
IDAHO															
451296-VR-5	IDAHO HSG AGY SF MTG SUB	07/02/2002	CALLED @ 100.0000000		45,000	45,000.00	46,463	45,844	(39)			(844)	(844)	2,135	
	STATE TOTAL				45,000	45,000.00	46,463	45,844	(39)			(844)	(844)	2,135	
MASSACHUSETTS															
57563R-AL-3	MASSACHUSETTS EDUCATION	07/02/2002	CALLED @ 100.0000000		40,000	40,000.00	41,751	41,185	(34)			(1,185)	(1,185)	1,665	
57585J-8U-8	MASSACHUSETTS ST HEALTH & EDL FACS	09/05/2002	SIT INVESTMENTS		534,500	500,000.00	536,435	533,607	(1,710)			893	893	38,729	
	STATE TOTAL				574,500	540,000.00	578,186	574,792	(1,744)			(292)	(292)	40,394	
NEW YORK															
527462-BY-0	LEVITTOWN NY GO	05/13/2002	TUCKER ANTHONY		266,500	250,000.00	267,525	260,927	(844)			5,573	5,573	8,398	
	STATE TOTAL				266,500	250,000.00	267,525	260,927	(844)			5,573	5,573	8,398	
OHIO															
364820-BA-7	GARAWAY LSD OH LT GO	03/25/2002	MATURITY		50,000	50,000.00	50,000	50,000							
	STATE TOTAL				50,000	50,000.00	50,000	50,000							
TENNESSEE															
880458-A8-7	TENNESSEE HSG DEV AGY	07/02/2002	CALLED @ 100.0000000		30,000	30,000.00	29,400	29,467	5			533	533	1,250	
	STATE TOTAL				30,000	30,000.00	29,400	29,467	5			533	533	1,250	
VIRGINIA															
928129-Z5-7	VIRGINIA STATE HOUSING	01/01/2002	CALLED @ 102.0000000		51,000	50,000.00	52,125	50,625				375	375	1,775	
	STATE TOTAL				51,000	50,000.00	52,125	50,625				375	375	1,775	
WEST VIRGINIA															
956593-DR-5	WV ST BOARD REGENTS REV	04/05/2002	CALLED @ 100.0000000		10,000	10,000.00	10,600	10,000						300	
	STATE TOTAL				10,000	10,000.00	10,600	10,000						300	
	COUNTRY TOTAL - U. S.														
2499999	Subtotal - Bonds - Political Subdivisions of States				1,297,000	1,240,000.00	1,310,326	1,291,694	(2,934)			5,306	5,306	62,204	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions															
SPECIAL REVENUE AND ASSESSMENTS - U. S.															
CALIFORNIA															
130330-BC-6	CALIFORNIA HSG FIN AGY REV	08/01/2002	CALLED @ 100.0000000		10,000	10,000.00	10,428	10,237	(22)			(237)	(237)		424
13033E-HR-7	CALIFORNIA HSG FIN AGY REV	08/01/2002	CALLED @ 100.0000000		250,000	250,000.00	263,750	260,152	(1,084)			(10,152)	(10,152)		16,088
928324-CK-6	VISTA CA MF HSG REV	04/15/2002	VAR		45,400	45,000.00	45,000	45,000				400	400		1,513
	STATE TOTAL				305,400	305,000.00	319,178	315,389	(1,106)			(9,989)	(9,989)		18,025
COLORADO															
051558-AB-0	AURORA COLO HSG AUTH	11/18/2002	SIT INVESTMENTS		207,113	210,000.00	210,000	210,000				(2,888)	(2,888)		16,625
	STATE TOTAL				207,113	210,000.00	210,000	210,000				(2,888)	(2,888)		16,625
CONNECTICUT															
207746-C5-5	CONNECTICUT STATE HOUSING	12/19/2002	CALLED @ 100.0000000		10,000	10,000.00	10,463	10,424	(18)			(424)	(424)		595
	STATE TOTAL				10,000	10,000.00	10,463	10,424	(18)			(424)	(424)		595
FLORIDA															
19464H-CU-3	COLLIER COUNTY FLA HSG FIN	08/15/2002	CALLED @ 100.0000000		5,000	5,000.00	5,000	5,000							127
42841R-AD-7	HILEAH FLA HSG AUTH REV	09/01/2002	CALLED @ 100.0000000		10,000	10,000.00	10,265	10,250	(15)			(250)	(250)		290
	STATE TOTAL				15,000	15,000.00	15,265	15,250	(15)			(250)	(250)		417
IDAHO															
45129T-JK-4	IDAHO HSG & FIN ASSN	07/02/2002	CALLED @ 100.0000000		45,000	45,000.00	45,336	45,252	(5)			(252)	(252)		1,560
	STATE TOTAL				45,000	45,000.00	45,336	45,252	(5)			(252)	(252)		1,560
ILLINOIS															
773167-AZ-4	ROCKFORD ILLINOIS HOSPITAL	04/01/2002	CALLED @ 100.0000000		80,000	80,000.00	84,262	82,603	(308)			(2,603)	(2,603)		2,900
	STATE TOTAL				80,000	80,000.00	84,262	82,603	(308)			(2,603)	(2,603)		2,900
INDIANA															
455052-Z7-8	INDIANA ST HSG FIN AUTH	07/02/2002	CALLED @ 100.0000000		10,000	10,000.00	10,000	10,000							450
569568-AB-4	MARION IND HSG CORP MTG REV	10/01/2002	CALLED @ 100.0000000		20,000	20,000.00	20,640	20,547	(93)			(547)	(547)		1,380
	STATE TOTAL				30,000	30,000.00	30,640	30,547	(93)			(547)	(547)		1,830
MASSACHUSETTS															
575633-CX-8	MASSACHUSETTS ED LN AUTH EDUCATION	07/03/2002	CALLED @ 100.0000000		15,000	15,000.00	15,336	15,085	(42)			(85)	(85)		863
57563R-AJ-8	MASSACHUSETTS EDL FING	07/02/2002	CALLED @ 100.0000000		25,000	25,000.00	26,444	25,991	(34)			(991)	(991)		936
57583F-LZ-2	MASSACHUSETTS ST DEV FIN AGY	09/27/2002	SIT INVESTMENTS		216,250	200,000.00	212,750	211,335	(814)			4,915	4,915		14,132
	STATE TOTAL				256,250	240,000.00	254,530	252,411	(890)			3,839	3,839		15,931
MINNESOTA															
60415H-XF-7	MINN ST HSG AGY FIN	08/30/2002	CALLED @ 100.0000000		40,000	40,000.00	41,550	40,873	(119)			(873)	(873)		1,988
	STATE TOTAL				40,000	40,000.00	41,550	40,873	(119)			(873)	(873)		1,988
NEVADA															
641270-T6-0	NV HSG DIV RFDG SER A-1	04/01/2002	CALLED @ 100.0000000		5,000	5,000.00	5,000	5,000							160
641270-X6-5	NEVADA HSG	04/01/2002	CALLED @ 100.0000000		5,000	5,000.00	5,063	5,000							141
	STATE TOTAL				10,000	10,000.00	10,063	10,000							301
NEW JERSEY															
132814-AT-1	CAMDEN CNTY NJ POLLTN CTL FING AUT	02/01/2002	SIT INVESTMENTS		149,250	150,000.00	150,000	150,000	7,083			(750)	(750)		2,188
132814-AU-8	CAMDEN CNTY NJ POLLTN CTL FING AUT	02/01/2002	SIT INVESTMENTS		149,250	150,000.00	150,000	150,000	7,664			(750)	(750)		2,188
132814-AV-6	CAMDEN CNTY NJ POLLTN CTL FING AUT	02/01/2002	SIT INVESTMENTS		49,750	50,000.00	50,250	50,250	3,282			(500)	(500)		705
	STATE TOTAL				348,250	350,000.00	350,250	350,250	18,029			(2,000)	(2,000)		5,081
NEW MEXICO															
647111-DZ-3	NEW MEXICO EDL ASSIST	11/01/2002	CALLED @ 100.0000000		70,000	70,000.00	74,523	72,905	(419)			(2,905)	(2,905)		4,165
	STATE TOTAL				70,000	70,000.00	74,523	72,905	(419)			(2,905)	(2,905)		4,165
NEW YORK															
07133A-AZ-5	BATTERY PARK CITY AUTH NY	05/16/2002	TUCKER ANTHONY		143,063	150,000.00	143,990	144,537	72			(1,474)	(1,474)		3,859
	STATE TOTAL				143,063	150,000.00	143,990	144,537	72			(1,474)	(1,474)		3,859
NORTH CAROLINA															
65820E-TG-5	NORTH CAROLINA HSG FIN AGY	11/13/2002	CALLED @ 100.0000000		5,000	5,000.00	4,839	4,853	4			147	147		278
	STATE TOTAL				5,000	5,000.00	4,839	4,853	4			147	147		278
OHIO															

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Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identifi- cation	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions (continued)															
067185-EY-0	BARBERTON OHIO G. O.	12/05/2002	CALLED @ 100.0000000		25,000	25,000.00	25,250	25,244	(6)			(244)	(244)		
613520-GA-7	MONTGOMERY CNTY OHIO HOSP REV.	02/15/2002	CALLED @ 100.0000000		120,000	120,000.00	121,350	121,322	(17)			(1,322)	(1,322)	3,305	
	STATE TOTAL				145,000	145,000.00	146,600	146,566	(23)			(1,566)	(1,566)	3,305	
	PENNSYLVANIA														
725299-SN-2	PITTS PA URBAN REDV AUTH	10/01/2002	CALLED @ 100.0000000		15,000	15,000.00	15,000	15,000						670	
	STATE TOTAL				15,000	15,000.00	15,000	15,000						670	
	RHODE ISLAND														
888809-AA-8	TABACCO SETTLEMENT FING RI	08/20/2002	SIT INVESTMENTS		249,375	250,000.00	247,053	247,063	11			2,312	2,312	2,208	
	STATE TOTAL				249,375	250,000.00	247,053	247,063	11			2,312	2,312	2,208	
	SOUTH DAKOTA														
837559-XU-2	SOUTH DAKOTA ST. HEALTH & EDL FAC	06/07/2002	CALLED @ 101.0000000		505,000	500,000.00	511,250	510,482	(694)			(5,482)	(5,482)	21,000	
	STATE TOTAL				505,000	500,000.00	511,250	510,482	(694)			(5,482)	(5,482)	21,000	
	TEXAS														
088379-SU-7	BEXAR CNTY TX FIN CORP MULTIFAMILY	06/03/2002	CALLED @ 100.0000000		20,000	20,000.00	20,275	20,264	(10)			(264)	(264)		
106238-CW-6	BRAZOS TX HIGHER ED	05/01/2002	CALLED @ 100.0000000		45,000	45,000.00	49,160	46,987	(249)			(1,987)	(1,987)	1,496	
19474C-AA-8	COLLIN CNTY TX HSG FIN CORP	05/09/2002	CALLED @ 100.0000000		200,000	200,000.00	201,500	200,927	(8)			(927)	(927)	8,956	
414158-PW-9	HARRIS CNTY TX HSG FIN CORP	11/18/2002	VAR		440,315	490,000.00	477,202	479,395	1,059			(39,080)	(39,080)	24,591	
798786-AF-6	SAN MARCOS TEX HSG AUTH MULTIFAM R	11/01/2002	CALLED @ 100.0000000		10,000	10,000.00	10,100	10,086	(14)			(86)	(86)	580	
	STATE TOTAL				715,315	765,000.00	758,237	757,659	778			(42,344)	(42,344)	35,623	
	VERMONT														
924195-JJ-0	VERMONT HSG	11/01/2002	CALLED @ 100.0000000		20,000	20,000.00	21,168	20,388	(4)			(388)	(388)	1,020	
	STATE TOTAL				20,000	20,000.00	21,168	20,388	(4)			(388)	(388)	1,020	
	VIRGINIA														
015330-BB-8	ALEXANDRIA VA REDEV & HSG AUTH	05/01/2002	CALLED @ 100.0000000		195,000	195,000.00	195,975	195,579	(14)			(579)	(579)	6,216	
	STATE TOTAL				195,000	195,000.00	195,975	195,579	(14)			(579)	(579)	6,216	
	COUNTRY TOTAL - U. S.														
3199999	Subtotal - Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				3,409,766	3,450,000.00	3,490,172	3,478,031	15,186			(68,266)	(68,266)	143,597	
Bonds - Industrial and Miscellaneous (Unaffiliated)															
	INDUSTRIAL & MISCELLANEOUS - U. S.														
109473-AC-2	BRIGHTPOINT, INC.	09/26/2002	TUCKER ANTHONY		99,000	300,000.00	93,000	93,000				6,000	6,000		
	COUNTRY TOTAL - U. S.				99,000	300,000.00	93,000	93,000				6,000	6,000		
4599999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)				99,000	300,000.00	93,000	93,000				6,000	6,000		
6099997	Subtotal - Bonds - Part 4				6,205,766	6,390,000.00	6,314,914	6,262,725	8,335			(56,960)	(56,960)	272,070	
6099998	Summary Item from Part 5 for Bonds				977,750	1,000,000.00	964,305	964,441	136			13,309	13,309	15,175	
6099999	Subtotal - Bonds				7,183,516	7,390,000.00	7,279,219	7,227,166	8,471			(43,651)	(43,651)	287,245	
Preferred Stocks - Public Utilities (Unaffiliated)															
	PUBLIC UTILITIES - U. S.														
186108-67-6	CLEVELAND ELEC ILLUM CO SER S	11/01/2002	MATURITY	96,000	96,000	1,000.00	96,000	96,000							8,640
	COUNTRY TOTAL - U. S.				96,000		96,000	96,000							8,640
6199999	Subtotal - Preferred Stocks - Public Utilities (Unaffiliated)				96,000		96,000	96,000							8,640
6599997	Subtotal - Preferred Stocks - Part 4				96,000		96,000	96,000							8,640
6599999	Subtotal - Preferred Stocks				96,000		96,000	96,000							8,640

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Common Stocks - Public Utilities (Unaffiliated)															
PUBLIC UTILITIES - U. S.															
92343V-10-4	VERIZON COMMUNICATIONS	06/11/2002	VAR	775.000	35,076		38,750	38,750	1,968			(3,674)	(3,674)		375
	COUNTRY TOTAL - U. S.				35,076		38,750	38,750	1,968			(3,674)	(3,674)		375
6699999	Subtotal - Common Stocks - Public Utilities (Unaffiliated)														
					35,076		38,750	38,750	1,968			(3,674)	(3,674)		375
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)															
BANKS, TRUST AND INSURANCE COMPANIES - U															
004299-10-3	ACCEL INTERNATIONAL CORP	12/31/2002	HUNTINGTON NATIONAL BANK	25,000.000			66,875	66,875	66,625			(66,875)	(66,875)		
026874-10-7	AMERICAN INT. GROUP, INC.	06/11/2002	VAR	500.000	34,100		37,645	37,645	(2,055)			(3,545)	(3,545)		32
172967-10-1	CITIGROUP, INC.	06/11/2002	VAR	880.000	38,918		44,430	44,430	7			(5,512)	(5,512)		215
319092-10-2	FIRST BANK OF CENTRAL JERSEY	02/21/2002	MCDONALD & COMPANY	1,000.000	6,000		9,783	9,783	2,983			(3,783)	(3,783)		
892096-10-8	TOWN BANK WESTFIELD NJ	03/01/2002	VAR	10,000.000	63,939		95,000	95,000	29,000			(31,061)	(31,061)		
	COUNTRY TOTAL - U. S.				142,957		253,733	253,733	96,560			(110,776)	(110,776)		247
6799999	Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)														
					142,957		253,733	253,733	96,560			(110,776)	(110,776)		247
Common Stocks - Industrial and Miscellaneous (Unaffiliated)															
INDUSTRIAL & MISCELLANEOUS - U. S.															
00130H-10-5	AES CORP	04/30/2002	ABN - AMRO	1,100.000	9,874		17,776	17,776	(209)			(7,902)	(7,902)		
00184A-10-5	AOL TIME WARNER INC.	06/11/2002	VAR	1,200.000	28,111		48,317	48,317	9,797			(20,206)	(20,206)		
002824-10-0	ABBOTT LABORATORIES	06/11/2002	VAR	540.000	24,755		29,608	29,608	(497)			(4,853)	(4,853)		175
031162-10-0	AMGEN CO.	03/11/2002	SMITH BARNEY LEHMAN COLS	210.000	12,591		14,001	14,001	2,148			(1,409)	(1,409)		
032654-10-5	ANALOG DEVICES, INC.	06/11/2002	VAR	460.000	17,542		19,881	19,881	(538)			(2,340)	(2,340)		
037411-10-5	APACHE CORP.	06/11/2002	VAR	330.000	17,917		18,093	18,093	3,129			(176)	(176)		49
053015-10-3	AUTOMATIC DATA PROCESSING, INC.	06/11/2002	VAR	640.000	33,646		35,584	35,584	(2,112)			(1,938)	(1,938)		169
090613-10-0	BIOMET INC.	06/11/2002	VAR	640.000	18,126		18,374	18,374	(1,402)			(249)	(249)		
126650-10-0	CVS CORP.	06/11/2002	VAR	680.000	22,292		24,644	24,644	4,516			(2,352)	(2,352)		54
131347-10-6	CALPINE CORP.	06/11/2002	MCDONALD & COMPANY	950.000	7,569		30,214	30,214	14,263			(22,645)	(22,645)		
14149Y-10-8	CARDINAL HEALTH, INC.	03/13/2002	ABN - AMRO	187.000	12,559		11,656	11,656	(435)			903	903		5
166764-10-0	CHEVRONTXICO CORP.	06/11/2002	VAR	360.000	31,570		31,018	31,018	(1,242)			553	553		371
247025-10-9	DELL COMPUTER CORP.	06/11/2002	VAR	1,000.000	25,539		27,640	27,640	460			(2,101)	(2,101)		
25536K-20-4	DIVERSINET CORP.	02/21/2002	MCDONALD & COMPANY	15,000.000	8,290		46,375	46,375	28,075			(38,085)	(38,085)		
268648-10-2	EMC CORP-MASS	06/11/2002	VAR	1,300.000	11,047		63,498	63,498	46,026			(52,451)	(52,451)		
278865-10-0	ECOLAB, INC.	06/11/2002	VAR	500.000	22,655		17,007	17,007	(3,118)			5,648	5,648		161
28336L-10-9	EL PASO CORPORATION	06/11/2002	VAR	450.000	15,953		27,688	27,688	7,613			(11,735)	(11,735)		241
291011-10-4	EMERSON ELECTRIC CO.	06/11/2002	VAR	330.000	19,473		21,433	21,433	2,590			(1,960)	(1,960)		190
313586-10-9	FANNIE MAE	06/11/2002	VAR	380.000	29,731		29,347	29,347	(863)			384	384		185
337915-10-2	FIRSTMERIT CORP.	06/17/2002	MCDONALD & COMPANY	6,000.000	158,721		30,145	30,145	(132,395)			128,576	128,576		2,880
339030-10-8	FLEETBOSTON FINL CORP.	04/30/2002	ABN - AMRO	640.000	22,362		24,192	24,192	832			(1,831)	(1,831)		238
339370-50-4	FLEX FUND MONEY MARKET	01/31/2002	R. MEEDER & ASSOC.	6,223.570	6,224		6,224	6,224							5,214
35921W-10-1	FRONTSTEP, INC.	12/02/2002	MCDONALD & COMPANY	30,000.000	60,235		159,775	159,775	2,275			(99,540)	(99,540)		
369604-10-3	GENERAL ELECTRIC CO.	03/14/2002	ABN - AMRO	1,200.000	48,405		54,312	54,312	6,216			(5,907)	(5,907)		216
371901-10-9	GENTEX CORP.	06/11/2002	VAR	690.000	19,795		16,487	16,487	(1,957)			3,308	3,308		
412822-10-8	HARLEY DAVIDSON INC.	06/11/2002	VAR	450.000	23,329		18,783	18,783	(5,657)			4,546	4,546		20
437076-10-2	HOME DEPOT, INC.	06/11/2002	VAR	675.000	30,604		29,231	29,231	(5,200)			1,373	1,373		43
441815-10-7	HOUSEHOLD INTERNATIONAL INC.	06/11/2002	VAR	380.000	20,380		21,656	21,656	(361)			(1,276)	(1,276)		121
452308-10-9	ILLINOIS TOOL WORKS, INC.	06/11/2002	VAR	340.000	24,507		20,398	20,398	(2,626)			4,108	4,108		103
458140-10-0	INTEL CORP	06/11/2002	VAR	1,200.000	30,607		44,417	44,417	6,677			(13,810)	(13,810)		37
459200-10-1	INTERNATIONAL BUS. MACHINES CORP.	06/11/2002	VAR	360.000	32,698		36,795	36,795	(6,751)			(4,096)	(4,096)		77
460690-10-0	INTERPUBLIC GROUP OF COS INC.	06/11/2002	VAR	630.000	18,138		18,138	18,138	(416)			792	792		86
478160-10-4	JOHNSON AND JOHNSON	06/11/2002	VAR	720.000	43,776		35,395	35,395	(7,157)			8,380	8,380		193
494368-10-3	KIMBERLY CLARK CORP.	06/11/2002	VAR	370.000	23,677		20,890	20,890	(1,236)			2,787	2,787		263
548661-10-7	LOWES COMPANIES, INC.	06/11/2002	VAR	760.000	33,705		20,523	20,523	(14,749)			13,183	13,183		20
55305B-10-1	MI SCHOTTENSTIEN HOMES, INC.	06/17/2002	MCDONALD & COMPANY	1,000.000	64,924		6,675	6,675	(18,210)			58,249	58,249		50

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identifi- cation	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)															
585055-10-6	MEDTRONIC, INC.	06/11/2002	VAR	560.000	24,518		28,241	28,241	(437)			(3,723)	(3,723)		48
589331-10-7	MERCK & CO. INC.	03/14/2002	ABN - AMRO	290.000	18,609		22,933	22,933	5,881			(4,324)	(4,324)		29
590188-10-8	MERRIL LYNCH & CO., INC.	06/11/2002	VAR	450.000	20,909		18,717	18,717	(4,737)			2,192	2,192		106
594918-10-4	MICROSOFT CORP.	06/11/2002	VAR	1,350.000	79,979		91,016	91,016	1,551			(11,037)	(11,037)		
665859-10-4	NORTHERN TRUST CORP.	06/11/2002	VAR	310.000	16,223		17,983	17,983	(685)			(1,761)	(1,761)		131
68389X-10-5	ORACLE CORO.	03/14/2002	ABN - AMRO	1,000.000	13,940		33,495	33,495	19,685			(19,555)	(19,555)		
717081-10-3	PFIZER, INC.	06/11/2002	VAR	1,300.000	49,519		52,064	52,064	259			(2,545)	(2,545)		234
747525-10-3	QUALCOMM, INC.	06/11/2002	VAR	400.000	14,590		26,416	26,416	6,216			(11,826)	(11,826)		
774830-10-3	ROCKY SHOES & BOOTS, INC.	02/21/2002	MCDONALD & COMPANY	10,000.000	66,699		51,300	51,300	(6,400)			15,399	15,399		
786514-20-8	SAFeway, INC.	06/11/2002	VAR	440.000	17,544		21,051	21,051	2,681			(3,508)	(3,508)		
806605-10-1	SCHERING PLOUGH CORP.	06/11/2002	VAR	700.000	19,985		29,430	29,430	4,363			(9,444)	(9,444)		173
808513-10-5	CHARLES SCHWAB CORP.	06/11/2002	VAR	1,400.000	17,427		24,762	24,762	3,104			(7,335)	(7,335)		23
855244-10-9	STARBUCKS CORP.	06/11/2002	VAR	960.000	22,261		18,288	18,288				3,973	3,973		
857477-10-3	STATE STREET CORP.	06/11/2002	VAR	380.000	19,153		19,775	19,775	(80)			(622)	(622)		61
871829-10-7	SYSCO CORP.	06/11/2002	VAR	800.000	22,383		19,989	19,989	(987)			2,394	2,394		102
872941-10-9	TMP WORLDWIDE INC.	06/11/2002	ABN - AMRO	400.000	14,243		16,396	16,396	(764)			(2,153)	(2,153)		
87612E-10-6	TARGET CORP.	06/11/2002	VAR	570.000	23,471		21,204	21,204	(2,195)			2,267	2,267		49
902124-10-6	TYCO INTERNATIONAL LTD	03/15/2002	ABN - AMRO	450.000	15,413		24,764	24,764	(1,742)			(9,351)	(9,351)		7
902973-30-4	US BANCORP DEL COM.	06/11/2002	VAR	1,100.000	24,418		20,790	20,790	(2,233)			3,628	3,628		306
923436-10-9	VERITAS SOFTWARE CORP.	06/11/2002	VAR	480.000	16,007		18,178	18,178	(3,336)			(2,170)	(2,170)		
928497-10-6	VITESSE SEMI CONDUCTOR CORP.	06/11/2002	VAR	1,395.000	7,722		47,287	47,287	29,905			(39,565)	(39,565)		
931142-10-3	WALMART STORES, INC.	06/11/2002	VAR	760.000	44,995		38,132	38,132	(5,606)			6,863	6,863		78
949746-10-1	WELLS FARGO & CO	06/11/2002	VAR	675.000	33,476		30,920	30,920	1,591			2,556	2,556		257
98157D-10-6	WORLDCOM INC. GA	06/11/2002	MCDONALD & COMPANY	987.000	1,519		37,067	37,067	23,170			(35,548)	(35,548)		
983919-10-1	XILINIX CORP.	06/11/2002	VAR	450.000	16,357		24,616	24,616	7,044			(8,259)	(8,259)		
	COUNTRY TOTAL - U.S.				1,653,479		1,851,004	1,851,004	3,734			(197,526)	(197,526)		12,765
6899999	- Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				1,653,479		1,851,004	1,851,004	3,734			(197,526)	(197,526)		12,765
7099997	- Subtotal - Common Stocks - Part 4				1,831,512		2,143,487	2,143,487	102,262			(311,976)	(311,976)		13,387
7099998	- Summary Item from Part 5 for Common Stocks				16,908,205		16,921,174	16,921,174				(12,971)	(12,971)		23,246
7099999	- Subtotal - Common Stocks				18,739,717		19,064,661	19,064,661	102,262			(324,947)	(324,947)		36,633
7199999	- Subtotal - Preferred and Common Stocks				18,835,717		19,160,661	19,160,661	102,262			(324,947)	(324,947)		45,273
7299999	- TOTALS				26,019,233		26,439,880	26,387,827	110,733			(368,598)	(368,598)	287,245	45,273

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identifi- cation	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																
SPECIAL REVENUE AND ASSESSMENTS - U. S. . . .																
CALIFORNIA																
130923-BF-1	CA TABACCO SETTLEMENT	07/17/2002	SIT INVESTMENTS	08/29/2002	SIT INVESTMENTS	500,000.000	478,325	486,500	478,364	39			8,136	8,136	2,500	
	STATE TOTAL					500,000.000	478,325	486,500	478,364	39			8,136	8,136	2,500	
WISCONSIN																
056559-AK-3	BADGER WIS TABACCO ASSET	05/02/2002	SIT INVESTMENTS	10/02/2002	SIT INVESTMENTS	500,000.000	485,980	491,250	486,077	97			5,173	5,173	12,675	
	STATE TOTAL					500,000.000	485,980	491,250	486,077	97			5,173	5,173	12,675	
COUNTRY TOTAL - U. S.																
3199999	- Subtotal - Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					1,000,000.000	964,305	977,750	964,441	136			13,309	13,309	15,175	
6099998	- Subtotal - Bonds					1,000,000.000	964,305	977,750	964,441	136			13,309	13,309	15,175	
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																
INDUSTRIAL & MISCELLANEOUS - U. S.																
093671-10-5	H & R BLOCK INC.	04/30/2002	ABN - AMRO	06/11/2002	MCDONALD & COMPANY	200.000	8,488	8,734	8,488				245	245	32	
14040H-10-5	CAPITAL ONE FINANCIAL GROUP	02/28/2002	ABN - AMRO	06/11/2002	ABN - AMRO	350.000	17,262	19,799	17,262				2,536	2,536	4	
251893-10-3	DEVRY INC.	03/15/2002	ABN - AMRO	06/11/2002	VAR	480.000	16,341	13,468	16,341				(2,873)	(2,873)		
28336L-10-9	EL PASO CORPORATION	02/28/2002	ABN - AMRO	06/11/2002	MCDONALD & COMPANY	60.000	2,222	1,200	2,222				(1,022)	(1,022)	13	
339370-50-4	FLEX FUND MONEY MARKET	11/30/2002	VAR	12/26/2002	R. MEEDER & ASSOC.	16,803,240.780	16,803,241	16,803,241	16,803,241						23,162	
35921W-10-1	FRONTSTEP, INC.	01/22/2002	MCDONALD & COMPANY	12/02/2002	MCDONALD & COMPANY	10,000.000	30,600	20,078	30,600				(10,522)	(10,522)		
369550-10-8	GENERAL DYNAMICS CORP	03/13/2002	ABN - AMRO	06/11/2002	VAR	220.000	19,352	21,253	19,352				1,901	1,901	30	
500255-10-4	KOHL'S CORP	03/18/2002	ABN - AMRO	06/11/2002	MCDONALD & COMPANY	130.000	9,295	9,081	9,295				(214)	(214)		
740189-10-5	PRECISION CASTPARTS CORP	03/25/2002	ABN - AMRO	06/11/2002	MCDONALD & COMPANY	180.000	6,189	5,679	6,189				(510)	(510)	5	
786514-20-8	SAFEWAY, INC.	02/28/2002	ABN - AMRO	06/11/2002	MCDONALD & COMPANY	90.000	3,718	2,658	3,718				(1,060)	(1,060)		
872941-10-9	TMP WORLDWIDE INC.	02/28/2002	ABN - AMRO	06/11/2002	MCDONALD & COMPANY	160.000	4,466	3,014	4,466				(1,452)	(1,452)		
COUNTRY TOTAL - U. S.																
6899999	- Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						16,921,174	16,908,205	16,921,174				(12,971)	(12,971)	23,246	
7099998	- Subtotal - Common Stocks						16,921,174	16,908,205	16,921,174				(12,971)	(12,971)	23,246	
7199999	- Subtotal - Preferred and Common Stocks						16,921,174	16,908,205	16,921,174				(12,971)	(12,971)	23,246	
7299999	- TOTALS						17,885,479	17,885,955	17,885,615		136		338	338	38,421	

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Sch. D, Pt. 6, Sn. 1, Valuation of Shares
NONE

Sch. D, Pt. 6, Sn. 2, Valuation of Shares
NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	3 Date Acquired	4 Name of Vendor	Interest		7 Maturity Date	8 Book/Adjusted Carrying Value	9 Increase (Decrease) by Adjustment (a)	10 Increase (Decrease) by Foreign Exchange Adjustment	11 Par Value	12 Actual Cost	Interest		15 Paid for Accrued Interest	16 NAIC Desig- nation	17 Effective Rate of Interest
				5 Rate of	6 How Paid							13 Amount Due and Accrued Dec. 31 of Current Year on Bonds Not in Default	14 Gross Amount Received			

(a) Includes \$ other than accrual of discount and amortization of premium.

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Sch. DB, Pt. A, Sn. 1, Financial Options Owned
NONE

Sch. DB, Pt. A, Sn. 2, Financial Options Acquired
NONE

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Sch. DB, Pt. A, Sn. 3, Financial Options Terminated
NONE

Sch. DB, Pt. B, Sn. 1, Written and In-Force
NONE

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Sch. DB, Pt. B, Sn. 2, Financial Options Written
NONE

Sch. DB, Pt. B, Sn. 3, Financial Options Terminated
NONE

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Sch. DB, Pt. C, Sn. 1, Collar, Swap and Forwards Open
NONE

Sch. DB, Pt. C, Sn. 2, Collar, Swap and Forwards Opened
NONE

Page E20

Sch. DB, Pt. C, Sn. 3, Collar, Swap and Forwards Terminated
NONE

Sch. DB, Pt. D, Sn. 1, Futures and Ins Futures Contracts Open
NONE

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Sch. DB, Pt. D, Sn. 2, Futures Contracts Opened Current Year
NONE

Sch. DB, Pt. D, Sn. 3, Futures Contracts Terminated Current Year
NONE

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Sch. DB, Pt. E, Sn. 1, Counterparty Exposure Derivative Instr.
NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE DM

For bonds and preferred stocks owned as of December 31, state the aggregate statement (admitted) value, the aggregate fair value, and the aggregate difference, if any, between them.

	1 Statement (Admitted) Value	2 Fair Value (a)	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
1. Bonds	30,631,445	31,189,016	557,571
2. Preferred Stocks	917,300	1,037,300	120,000
3. Totals	31,548,745	32,226,316	677,571

(a) Amortized or book values shall not be substituted for fair values. Describe the sources or methods utilized in determining the fair values.

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SCHEDULE E - PART 1 - CASH

1		2	3	4	5	6
Depository		Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Name	Location and Supplemental Information					
Open Depositories						
Fifth Third Bank	Columbus, Ohio				1,370,412	
First National Bank Southwestern	Cincinnati, Ohio				173,377	
Huntington National Bank	Columbus, Ohio				1,832,719	
Provident Bank	Cincinnati, Ohio				396,501	
Second National Bank	Warren, Ohio				199,853	
U. S. Bank	Saint Paul, MN				116,166	
0199998 - Deposits in 5 depositories that do not exceed the allowable limit in any one depository (See Instructions) - Open						
Depositories			5,654	1,353	180,241	
0199999 - TOTAL - Open Depositories			5,654	1,353	4,269,269	
0399999 - TOTAL Cash on Deposit			5,654	1,353	4,269,269	
0499999 - Cash in Company's Office					304	
0599999 - TOTAL Cash			5,654	1,353	4,269,573	

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	13,426,696	4. April	2,902,820	7. July	3,140,341	10. October	4,228,782
2. February	1,634,543	5. May	2,817,996	8. August	3,427,075	11. November	4,662,073
3. March	15,954,255	6. June	18,476,359	9. September	3,737,270	12. December	4,269,269

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
Arkansas						
AR00001	B	Central Texas Higher Ed 5.5% 12/1/2005	Little Rock, AR - Bankers Trust Company - AR RSD for F&C	100,000	101,978	106,381
AR00002	B	U.S. Treasury Notes 6.25% 2/15/2003	Little Rock, AR - Bankers Trust Company - AR RSD for F&C	100,000	99,969	100,594
AR99999		Arkansas		200,000	201,947	206,975
Florida						
FL00001	B	Florida State Board of ED 5.3% 6/1/2008	Jacksonville, FL - 1st Union National - FL RSD for F&C	500,000	509,383	551,705
FL99999		Florida		500,000	509,383	551,705
Georgia						
GA00001	B	U.S. Treasury Notes 7.25% 8/15/2004	Atlanta, GA - Wichovia Bank - GA RSD for F&C	35,000	35,237	38,281
GA99999		Georgia		35,000	35,237	38,281
Louisiana						
LA00001	C	Hancock Bank CD 4.86% 9/18/2004	Baton Rouge, LA - Hancock Bank - LA RSD for F&C	20,000	20,000	20,000
LA99999		Louisiana		20,000	20,000	20,000
Massachusetts						
MA00001	B	U.S. Treasury Notes 5.5% 5/31/2003	Boston, MA - Fleet Bank - MA RSD for F&C	200,000	199,177	203,500
MA99999		Massachusetts		200,000	199,177	203,500
New Mexico						
NM00001	B	Mississippi Dev BK 5% 7/1/2018	Santa Fe, NM - Bank of Santa Fe - NM RSD for F&C	5,000	4,947	5,200
NM00002	B	NM State Hospital 4.65% 12/1/2005	Santa Fe, NM - Bank of Santa Fe - NM RSD for F&C	25,000	24,983	26,532
NM00003	B	NC Hsg Fin Agy 5.6% 9/1/2019	Santa Fe, NM - Bank of Santa Fe - NM RSD for F&C	295,000	286,352	301,576
NM99999		New Mexico		325,000	316,282	333,308
North Carolina						
NC00001	C	Branch Bank & TR CD 1.49% 11/28/03	Raleigh, NC - Branch Bank & Trust- NC RSD for F&C	75,000	75,000	75,000
NC99999		North Carolina		75,000	75,000	75,000
Oregon						
OR00001	B	U.S. Treasury Notes 5.5% 5/31/2003	Portland, OR - US Bank - OR RSD for F&C	100,000	99,589	101,750
OR00002	B	Michigan State GO 5.25% 12/1/2010	Portland, OR - US Bank - OR RSD for F&C	195,000	206,093	221,594
OR99999		Oregon		295,000	305,682	323,344
South Carolina						
SC00001	B	NC State GO 5.1% 6/1/2009	Columbia, SC - Nationsbank - SC-RSD for F&C	200,000	201,622	216,806
SC00002	B	U.S. Treasury Notes 5.5% 5/31/2003	Columbia, SC - Nationsbank - SC-RSD for F&C	100,000	99,590	101,750
SC99999		South Carolina		300,000	301,212	318,556
Virginia						
VA00001	B	Michigan State GO 5.25% 12/1/2010	Richmond, VA - Crestar Bank - VA RSD for F&C	153,000	161,703	173,866
VA99999		Virginia		153,000	161,703	173,866
XX99999		Subtotal - Special Deposits NOT held for the benefit of all Policyholders, Claimants, and Creditors of the Company		2,103,000	2,125,623	2,244,535

(a) Including \$ cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Ohio Indemnity Company

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
Special Deposits held for the benefit of all Policyholders, Claimants, and Creditors of the Company						
ZZ00001	B	Michigan Higher Ed 6.3% 4/1/2007	Columbus, OH - Department of Insurance - OH RSD for F&C	500,000	511,602	522,310
ZZ00002	B	U.S. Treasury Bond 10.75% 5/5/2003	Columbus, OH - Department of Insurance - OH RSD for F&C	100,000	101,516	103,469
ZZ00003	B	U.S. Treasury Notes 6.25% 2/15/2003	Columbus, OH - Department of Insurance - OH RSD for F&C	400,000	399,875	402,375
ZZ00004	B	U.S. Treasury Notes 7.25% 8/15/2004	Columbus, OH - Department of Insurance - OH RSD for F&C	100,000	100,678	109,375
ZZ00005	B	U.S. Treasury Notes 3% 11/30/2003	Columbus, OH - Department of Insurance - OH RSD for F&C	254,000	253,982	258,048
ZZ00006	B	Michigan State GO 5.25% 12/1/2010	Columbus, OH - Department of Insurance - OH RSD for F&C	500,000	528,443	568,190
ZZ00007	B	OH ST Mental Hlth 3.6% 6/1/2010	Columbus, OH - Department of Insurance - OH RSD for F&C	200,000	200,000	203,790
ZZ99999		Subtotal - Special Deposits held for the benefit of all Policyholders, Claimants, and Creditors of the Company		2,054,000	2,096,096	2,167,557
9999999		TOTALS		4,157,000	4,221,719	4,412,092