



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2002
OF THE CONDITION AND AFFAIRS OF THE
NATIONWIDE MUTUAL INSURANCE COMPANY

NAIC Group Code	0140 (Current Period)	0140 (Prior Period)	NAIC Company Code	23787	Employer's ID Number	31-4177100
Organized under the Laws of	Ohio			State of Domicile or Port of Entry		Ohio
Country of Domicile	United States of America					
Incorporated	12/06/1925		Commenced Business	04/14/1926		
Statutory Home Office	One Nationwide Plaza (Street and Number)			Columbus, OH 43215-2220 (City or Town, State and Zip Code)		
Main Administrative Office	One Nationwide Plaza (Street and Number)			Columbus, OH 43215-2220 (City or Town, State and Zip Code)		
	Columbus, OH 43215-2220 (City or Town, State and Zip Code)			614-249-7111 (Area Code) (Telephone Number)		
Mail Address	One Nationwide Plaza (Street and Number or P.O. Box)			Columbus, OH 43215-2220 (City or Town, State and Zip Code)		
Primary Location of Books and Records	One Nationwide Plaza (Street and Number)			Columbus, OH 43215-2220 (City or Town, State and Zip Code)		
	Columbus, OH 43215-2220 (City or Town, State and Zip Code)			614-249-1545 (Area Code) (Telephone Number)		
Internet Website Address	www.nationwide.com					
Statement Contact	Raymond T. Hohl (Name)			614-249-1545 (Area Code) (Telephone Number) (Extension)		
	hohlr@nationwide.com (E-mail Address)			614-249-4718 (Fax Number)		
Policyowner Relations Contact	One Nationwide Plaza (Street and Number)			Columbus, OH 43215-2220 (City or Town, State and Zip Code)		
	Columbus, OH 43215-2220 (City or Town, State and Zip Code)			614-249-6408 (Area Code) (Telephone Number) (Extension)		

OFFICERS

President	Galen Ross Barnes	Secretary	Glenn Warren Soden
Treasurer	Michael Dean Miller		

VICE PRESIDENTS

John Roscoe Cook Jr	David Andrew Diamond	Philip Clarence Gath
Patricia Ruth Hatler	Richard Dale Headley	Michael Stevens Helfer
David Karl Hollingsworth	David Ralph Jahn	Donna Anita James
Richard Andrew Karas	Michael Craig Keller	Gregory Samuel Lashutka
Edwin Pugh McCausland Jr.	Robert Harold McNaghten	Michael Dean Miller
Brian Waggoner Nocco	Robert Alan Oakley	Mark David Phelan
Kathleen Dunbar Ricord	Douglas Craig Robinette	Robert Allen Rosholt #
John Stephen Skubik	Mark Raymond Thresher	Richard Michael Waggoner
Susan Ackerman Wolken		

DIRECTORS OR TRUSTEES

Lewis Jackson Alphin	Galen Ross Barnes	Arthur Irving Bell
Timothy Joesph Corcoran	Yvonne Montgomery Curl	Kenneth Dale Davis
Keith William Eckel	Willard James Engel	Fred Charles Finney
William Gerald Jurgensen	Lydia Micheaux Marshall	David Owen Miller
Ralph McDaniel Paige	James Ferry Patterson	Arden Lee Shisler
Robert Leonard Stewart		

State of Ohio }
County of Franklin } ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Galen Ross Barnes--President/Chief Operating Officer President	Glenn Warren Soden--Assoc. VP/Asst. Sec Secretary	Michael Dean Miller--Sr. VP-Finance Treasurer
Subscribed and sworn to before me this _____ day of _____, 2003		
a. Is this an original filing? Yes [X] No [] b. If no, 1. State the amendment number _____ 2. Date filed _____ 3. Number of pages attached _____		

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 1

Showing all Real Estate OWNED December 31 of Current Year

1	Location		4	5	6	7	8	9	10	11	12	13	14	15
	2	3												
Description of Property	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amounts Received During Year	Expended for Additions, Permanent Improvements and Changes in Encumbrances During Year	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
1 parcel bounded by Nationwide Blvd., High, Chestnut and Front Sts.....	Columbus	Ohio	01/01/1976	12/31/2001	119,093,465	0	63,146,104	212,500,000	(3,254,421)			1,732,097	17,950,833	13,085,955
1 parcel on the corner of High St. & Chestnut.....	Columbus	Ohio	01/01/1996	12/31/2001	24,710,816	0	20,197,982	27,275,000	(777,007)			65,105	4,527,513	3,691,400
Training Ctr., Powell Rd & US 23, totaling 39,172 sq ft.....	Columbus	Ohio	01/01/1960	12/31/2001	14,798,059	0	11,165,169	15,000,000	(242,742)			7,924,348	1,621,844	1,339,534
1 parcel Williston & 34th Sts., totaling.....	Gainesville	Florida	01/01/1979	12/31/2001	6,450,050	0	4,094,877	7,500,000	(229,498)			197,268	2,661,749	1,836,186
1 parcel 1000 Nationwide Dr., totaling 15.56	Harrisburg	Pennsylvania	01/01/1980	12/31/2001	12,166,080	0	7,376,734	15,000,000	(305,006)			397,211	2,265,534	1,467,022
1 parcel 110 Elwood-Davis Rd., totaling.....	Syracuse	New York	01/01/1981	12/31/2001	6,018,923	0	3,038,349	9,000,000	(201,598)			28,199	1,332,001	924,470
1 parcel 1014 Market Ave. N., totaling 8.847	Canton	Ohio	01/01/1981	12/31/2001	21,570,290	0	15,885,213	17,500,000	(516,733)			446,078	2,248,876	1,010,213
2 parcels 1963 Bell Ave., totaling 10.38.....	Des Moines	Iowa	01/01/1982	12/31/2002	9,673,432	0	5,416,667	5,416,667	(569,557)			25,426	1,717,110	813,714
Secondary Data Ctr.....	Delaware	Ohio	01/01/1986	12/31/2001	14,549,498	0	10,458,248	13,000,000	(290,531)			515,002	2,155,881	1,364,808
1 parcel 4401 Creedmore Rd., totaling 20.405	Raleigh	North Carolina	01/01/1987	12/31/2001	10,486,270	0	7,405,449	15,000,000	(358,471)			324,236	2,355,046	1,779,500
Plaza Three and Atrium.....	Columbus	Ohio	01/01/1989	12/31/2001	116,558,468	0	82,544,856	137,000,000	(2,752,614)			1,149,221	10,901,170	9,393,824
1 parcel 2120 Buzick Dr., totaling 17 acres.....	Obetz	Ohio	01/01/1991	12/31/2001	9,266,775	0	6,947,101	10,000,000	(271,504)			0	1,153,452	509,247
4 parcels 919 N.E. 19th Avenue, totaling 6.....	Portland	Oregon	01/01/1991	12/31/2001	16,924,354	0	13,984,786	16,185,000	(425,970)			35,011	2,429,296	1,577,791
Delaware Bank, Land with Building.....	Delaware	Ohio	01/01/1998	12/31/2001	1,930,141	0	1,812,085	1,800,000	(34,802)			0	68,201	56,048
2 parcels New Grave Mill Rd., totaling.....	Lynchburg	Virginia	01/01/1981	12/31/2001	8,864,916	0	6,442,718	7,000,000	(231,233)			142,626	1,344,140	813,351
78 Chestnut St.....	Columbus	Ohio	01/01/1998	12/31/2001	5,564,325	0	5,230,536	10,000,000	(125,376)			(27,386)	0	53,537
221 N. Front St.....	Columbus	Ohio	01/01/1999	12/31/2001	1,225,660	0	1,225,660	11,500,000	0			0	188,968	227,344
Airport Hangar Building.....	Columbus	Ohio	01/01/2002	12/31/2002	12,217,936	0	11,777,003	12,217,936	(407,274)			0	1,489,222	476,294
Allied HQ, Parcel between Walnut and Mulberry.....	Des Moines	Iowa	04/30/2001	12/31/2002	81,973,571	0	81,813,571	81,973,571	(160,000)			50,684,498	0	(325,696)
Allied HQ Parking Garage.....	Des Moines	Iowa	04/30/2001	12/31/2002	12,342,598	0	12,307,598	12,342,598	(35,000)			8,673,325	0	56,749
Allied HQ Parcel C Land.....	Des Moines	Iowa	04/30/2001	12/31/2002	1,983,400	0	1,983,400	1,983,400	0			0	0	18,009
701 Fifth Avenue.....	Des Moines	Iowa	01/01/1966	12/31/2001	16,932,833	0	5,251,200	7,547,489	(239,521)			4,788	2,899,800	2,084,687
Park Street Parking.....	Des Moines	Iowa	01/01/1990	12/31/2001	1,800,000	0	1,800,000	2,429,210	0			0	0	101,942
3820 109th Street.....	Urbandale	Iowa	01/01/1991	12/31/2001	9,501,136	0	5,305,595	5,687,500	(167,983)			1,444	1,479,324	1,041,855
700 North Center Street.....	Lincoln	Nebraska	01/01/1970	12/31/2001	2,275,793	0	1,357,670	5,600,000	(41,230)			420,000	394,927	0
350 Blackhawk Street.....	Aurora	Colorado	01/01/1981	12/31/2001	5,632,093	0	2,364,066	2,496,060	(35,449)			0	509,604	343,188
Sixth Avenue Parking.....	Des Moines	Iowa	01/01/1988	12/31/2001	986,160	0	785,400	964,864	0			0	0	35,276
0299999 - Property occupied by the reporting entity - Administrative					545,497,046		391,118,038	663,919,295	(11,673,521)			72,318,496	61,719,566	44,171,174
0399999 - Total property occupied by the reporting entity					545,497,046		391,118,038	663,919,295	(11,673,521)			72,318,496	61,719,566	44,171,174
1 parcel 50 W. Nationwide Blvd., totaling 1.644 acres.....	Columbus	Ohio	01/01/1980	12/31/2001	4,211,475	0	4,104,167	4,116,072	(6,493)			0	0	0
215 N. Front St.....	Columbus	Ohio	01/01/1998	12/31/2001	18,825,133	0	17,708,036	20,000,000	(359,530)			1,326,094	1,736,039	2,797,640
1 parcel west side of High St., bounded by Nationwide Blvd. and Maple St.....	Columbus	Ohio	01/01/1957	12/31/2001	100,000	0	100,000	100,000	0			0	0	6,437
Marconi Parking Garage.....	Columbus	Ohio	01/01/1998	12/31/2001	6,816,127	0	6,287,009	6,504,790	(121,080)			0	0	0
1 parcel bounded by Front, Chestnut, Wall and Hickory Sts.....	Columbus	Ohio	01/01/1980	12/31/2001	1,177,790	0	1,177,790	1,177,790	0			0	0	0
Plaza 1 Parking Garage.....	Columbus	Ohio	01/01/1978	12/31/2001	11,715,971	0	7,694,176	8,032,781	(338,605)			0	2,621,583	(78,299)
225 N. Front St., Parking Garage.....	Columbus	Ohio	01/01/1998	12/31/2001	26,630,901	0	25,201,041	25,826,564	(716,568)			91,045	20,393	1,293,033
1 parcel 225-249 High St., 187.5 x 187.5 ft.....	Columbus	Ohio	01/01/1975	12/31/2001	2,443,156	0	2,443,156	2,443,156	0			0	0	0
NW Boulevard Parking Lot.....	Columbus	Ohio	01/01/1998	12/31/2001	65,165	0	36,981	50,509	(13,529)			0	0	2,582
Lincoln Village Plaza Shopping Center.....	Columbus	Ohio	01/01/1996	12/31/2001	4,855,097	0	3,083,426	8,852,769	(299,406)			68,078	1,357,316	630,437
Thurber Village Shopping Center, 759-777.....	Columbus	Ohio	01/01/1996	12/31/2001	4,229,347	(2,475,027)	1,135,891	3,940,906	(103,201)			0	536,444	123,364
1 parcel on Wilson Road, totaling 5.064.....	Columbus	Ohio	01/01/1996	12/31/2001	1,150,281	0	825,897	2,550,738	(60,507)			0	367,823	107,653
15.5 acres on East Main St. Retail store with.....	Whitehall	Ohio	01/01/1996	12/31/2001	585,793	0	465,267	2,271,784	(19,366)			0	159,643	13,179
Single bldg. on 0.641 acres, 8,3000 sq. ft., 1 parcel located at 823 Memorial Dr. totaling.....	Columbus	Ohio	01/01/1996	12/31/2001	28,069	0	17,898	409,552	(1,627)			0	50,514	9,754
.91 acre of land located off West Broad St.....	Lancaster	Ohio	01/01/1996	12/31/2001	95,308	0	95,308	337,392	0			0	40,818	(332)
4,860 sq. ft. building located at 4701 West.....	Columbus	Ohio	01/01/1996	12/31/2001	5,980	0	5,980	24,770	0			0	2,500	0
79,276 sf shopping center, 2124 Tyler Rd.....	Columbus	Ohio	01/01/1996	12/31/2001	26,808	0	7,438	302,674	(3,190)			0	37,118	9,224
	Birmingham	Alabama	11/13/2001	11/13/2001	3,438,149	0	3,347,378	3,438,149	0			0	160,825	(13,872)

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 1

Showing all Real Estate OWNED December 31 of Current Year

1	Location		4	5	6	7	8	9	10	11	12	13	14	15
	2	3												
Description of Property	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amounts Received During Year	Expended for Additions, Permanent Improvements and Changes in Encumbrances During Year	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
149,331 sf shopping center, 950-1000 Forestdale Blvd.....	Birmingham.....	Alabama.....	.11/13/2001.....	.11/13/2001.....	3,766,641.....	0	3,660,142.....	3,438,149.....	(164,248).....	.....	.....	.....0	302,645.....	82,073.....
7830 Highway 72 West.....	Madison.....	Alabama.....	.12/20/2002.....	.12/20/2002.....	6,333,718.....	0	6,322,665.....	6,333,718.....	(11,052).....	.....	.....	.....0	19,401.....	3,270.....
10700 Prarie Lake Drive.....	Eden Prarie.....	Minnesota.....	.01/01/1981.....	.12/31/2001.....	1,191,454.....	0	1,191,454.....	3,575,000.....	0	.....	.....	(31,830).....	105,754.....	0
.0499999 - Properties held for the production of income					97,692,362.....	(2,475,027).....	84,911,100.....	103,727,263.....	(2,218,402).....	.....	.....	1,453,387.....	7,518,816.....	4,986,142.....
9999999 Totals					643,189,408.....	(2,475,027).....	476,029,138.....	767,646,557.....	(13,891,923).....	.....	.....	73,771,883.....	69,238,382.....	49,157,315.....

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Year

[illegible]

E02

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 3

Showing all Real Estate SOLD during the Year , including Payments during the Final Year on “Sales under Contract”

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1	Location		4	5	6	7	8	9	10	11
	2	3								
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Value of Land and Buildings	Date of Last Appraisal or Valuation
MORTGAGES IN GOOD STANDING:										
COMMERCIAL MORTGAGES-ALL OTHER										
001000003.....	Novato.....	CA.....		09/09/1999.....	7.840.....	1,525,799.....	0.....	0.....	2,334,286.....	04/05/1999.....
001000016.....	Conshohocken.....	PA.....		04/06/2001.....	8.500.....	1,950,000.....	0.....	0.....	3,350,000.....	01/03/2000.....
001000030.....	Pittsburgh.....	PA.....		11/16/1999.....	7.630.....	2,785,073.....	0.....	0.....	4,183,153.....	08/07/1999.....
001000038.....	Vista.....	CA.....		08/31/2000.....	8.640.....	1,239,526.....	0.....	0.....	1,834,247.....	03/22/2000.....
001000103.....	Abingdon.....	MD.....		03/03/2000.....	8.500.....	1,903,671.....	0.....	0.....	2,700,000.....	12/17/1999.....
001000123.....	Butler.....	PA.....		12/17/2001.....	7.800.....	7,901,251.....	0.....	0.....	12,736,842.....	11/27/2001.....
001000127.....	Loveland.....	OH.....		03/22/2000.....	8.850.....	1,574,098.....	0.....	0.....	2,869,565.....	01/14/2000.....
001000137.....	Plano.....	TX.....		03/08/2000.....	8.970.....	3,870,913.....	0.....	0.....	5,508,333.....	02/01/2000.....
001000164.....	St Louis Park.....	MN.....		04/17/2000.....	3.590.....	4,816,987.....	0.....	0.....	6,982,759.....	03/01/2000.....
001000267.....	Richmond.....	VA.....		11/14/2000.....	6.120.....	1,195,218.....	0.....	0.....	1,770,973.....	06/29/2000.....
001000305.....	Birmingham.....	AL.....		11/30/2000.....	7.780.....	4,980,293.....	0.....	0.....	7,339,365.....	08/22/2000.....
001000391.....	Brooklyn.....	OH.....		01/11/2001.....	8.340.....	4,807,317.....	0.....	0.....	6,666,667.....	11/15/2000.....
001000422.....	Sacramento.....	CA.....		03/28/2001.....	7.670.....	5,000,000.....	0.....	0.....	7,142,857.....	01/23/2001.....
001000442.....	Olathe.....	KS.....		02/08/2001.....	8.130.....	3,907,406.....	0.....	0.....	4,997,167.....	12/28/2000.....
001000449.....	East Meadow.....	NY.....		12/29/2000.....	8.310.....	4,601,584.....	0.....	0.....	6,117,688.....	11/17/2000.....
001000450.....	Midland Park.....	NJ.....		12/29/2000.....	8.310.....	4,397,954.....	0.....	0.....	5,882,572.....	12/07/2000.....
001000460.....	Port Richey.....	FL.....		03/07/2001.....	8.080.....	3,117,591.....	0.....	0.....	4,975,000.....	12/03/2000.....
001000540.....	Sanford.....	FL.....		06/15/2001.....	7.390.....	3,917,099.....	0.....	0.....	5,053,333.....	03/21/2001.....
001000570.....	West Palm Beach.....	FL.....		06/20/2001.....	7.320.....	1,890,434.....	0.....	0.....	2,800,000.....	03/28/2001.....
001000591.....	Baltimore City.....	MD.....		11/27/2001.....	7.310.....	1,961,910.....	0.....	0.....	2,523,438.....	10/03/2001.....
001000601.....	San Diego.....	CA.....		05/15/2001.....	7.550.....	1,448,858.....	0.....	0.....	2,820,000.....	03/19/2001.....
001000617.....	Lewis Center.....	OH.....		12/27/2001.....	7.040.....	3,944,415.....	0.....	0.....	5,261,539.....	10/23/2001.....
001000618.....	Columbus.....	OH.....		01/16/2002.....	7.040.....	2,962,213.....	0.....	0.....	4,175,000.....	10/24/2001.....
001000651.....	Hudson.....	FL.....		12/13/2001.....	7.190.....	3,418,569.....	0.....	0.....	4,699,545.....	10/19/2001.....
001000654.....	Stuart.....	FL.....		10/18/2001.....	7.060.....	3,956,359.....	0.....	0.....	5,360,000.....	09/19/2001.....
001000679.....	Memphis.....	TN.....		08/15/2001.....	7.870.....	1,933,621.....	0.....	0.....	3,046,154.....	07/11/2001.....
001000714.....	Closter.....	NJ.....		11/08/2001.....	7.740.....	2,445,494.....	0.....	0.....	3,534,328.....	08/29/2001.....
001000723.....	Secaucus.....	NJ.....		08/30/2001.....	6.890.....	2,750,000.....	0.....	0.....	3,694,872.....	07/31/2001.....
001000741.....	Des Moines.....	IA.....		10/12/2001.....	7.150.....	1,475,635.....	0.....	0.....	2,454,546.....	08/16/2001.....
001000750.....	Eastlake.....	OH.....		01/31/2002.....	7.250.....	2,914,034.....	0.....	0.....	3,820,000.....	11/01/2001.....
001000753.....	Lewis Center.....	OH.....		01/16/2002.....	7.290.....	1,975,768.....	0.....	0.....	2,506,024.....	12/03/2001.....
001000754.....	N. Kingstown.....	RI.....		10/31/2001.....	7.070.....	3,934,223.....	0.....	0.....	6,105,263.....	09/28/2001.....
001000758.....	Coppell.....	TX.....		11/19/2001.....	7.270.....	2,442,379.....	0.....	0.....	35,193,236.....	06/15/2001.....
001000762.....	Albuquerque.....	NM.....		11/29/2001.....	6.360.....	1,720,488.....	0.....	0.....	2,457,447.....	10/08/2001.....
001000771.....	Pittsburgh.....	PA.....		11/15/2001.....	7.250.....	3,524,257.....	0.....	0.....	5,946,086.....	10/22/2001.....
001000772.....	Springfield.....	VA.....		11/29/2001.....	6.190.....	3,700,000.....	0.....	0.....	5,390,355.....	10/24/2001.....
001000786.....	San Antonio.....	TX.....		11/21/2001.....	5.990.....	5,000,000.....	0.....	0.....	7,317,073.....	10/26/2001.....
001000791.....	Milwaukee.....	WI.....		12/17/2001.....	7.050.....	1,005,290.....	0.....	0.....	2,790,000.....	11/05/2001.....
001000799.....	Tempe.....	AZ.....		02/01/2002.....	6.990.....	1,974,613.....	0.....	0.....	2,855,000.....	12/10/2001.....
001000802.....	Tempe.....	AZ.....		02/01/2002.....	6.990.....	1,974,613.....	0.....	0.....	2,650,000.....	12/10/2001.....
001000804.....	Davenport.....	IA.....		02/14/2002.....	7.000.....	2,940,875.....	0.....	0.....	4,601,000.....	11/19/2001.....
001000818.....	Vandergrift.....	PA.....		02/22/2002.....	7.400.....	8,356,640.....	0.....	0.....	11,171,000.....	12/04/2001.....
001000820.....	Pittsburgh.....	PA.....		12/21/2001.....	7.400.....	2,105,404.....	0.....	0.....	2,910,000.....	12/04/2001.....
001000826.....	City of Industry.....	CA.....		01/16/2002.....	6.900.....	4,337,500.....	0.....	0.....	8,766,911.....	12/11/2001.....
001000827.....	Lexington.....	KY.....		01/31/2002.....	6.850.....	3,965,349.....	0.....	0.....	5,400,000.....	11/16/2001.....
001000869.....	Cincinnati.....	OH.....		03/13/2002.....	7.680.....	586,196.....	0.....	0.....	924,981.....	01/25/2002.....
001000880.....	Miami.....	FL.....		03/13/2002.....	6.790.....	2,500,000.....	0.....	0.....	5,000,000.....	02/05/2002.....
001000892.....	Tamarac.....	FL.....		04/17/2002.....	7.350.....	2,479,187.....	0.....	0.....	3,175,962.....	03/13/2002.....
001000897.....	Fountain Inn.....	SC.....		03/29/2002.....	7.500.....	1,810,713.....	0.....	0.....	3,275,000.....	02/08/2002.....
001000905.....	Central Islip.....	NY.....		10/23/2002.....	6.250.....	1,246,520.....	0.....	0.....	1,870,968.....	09/12/2002.....
001000926.....	Marietta.....	GA.....		12/23/2002.....	6.550.....	1,700,000.....	0.....	0.....	2,419,231.....	12/02/2002.....
001000934.....	Vista.....	CA.....		04/18/2002.....	6.850.....	1,387,398.....	0.....	0.....	2,800,000.....	03/21/2002.....
001000969.....	North Bergen.....	NJ.....		05/31/2002.....	7.590.....	2,234,590.....	0.....	0.....	3,301,740.....	04/04/2002.....
001001023.....	Longwood.....	FL.....		08/02/2002.....	6.930.....	1,989,928.....	0.....	0.....	3,516,741.....	06/20/2002.....
001001038.....	Ithaca.....	NY.....		10/01/2002.....	6.780.....	10,000,000.....	0.....	0.....	14,064,698.....	08/23/2002.....
001001042.....	Ravenna.....	OH.....		06/27/2002.....	7.460.....	3,368,762.....	0.....	0.....	4,292,967.....	06/10/2002.....
001001050.....	Las Vegas.....	NV.....		08/02/2002.....	7.450.....	2,292,022.....	0.....	0.....	4,595,000.....	07/01/2002.....
001001090.....	Mason.....	OH.....		12/20/2002.....	5.960.....	9,500,000.....	0.....	0.....	12,020,408.....	09/01/2002.....
001001099.....	Seneca.....	SC.....		11/01/2002.....	6.240.....	4,566,173.....	0.....	0.....	7,000,000.....	09/06/2002.....

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

[illegible]

General Interrogatory:

1. Mortgages in good standing	\$	0	unpaid taxes	\$	0	interest due and unpaid.
2. Restructured mortgages	\$	0	unpaid taxes	\$	0	interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure	\$	0	unpaid taxes	\$	0	interest due and unpaid.
4. Mortgages in process of foreclosure	\$	0	unpaid taxes	\$	0	interest due and unpaid.

E04.1

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 2

Showing all Mortgage Loans SOLD, transferred or paid in full during the Year

[illegible]

E05

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	Location		4	5	6	7	8	9	10
	2	3							
Number of Units and Description	City	State	Name of Vendor	Date Acquired	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment
Nationwide Arena, LLC 90%.....	Columbus	OH	Nationwide Arena, LLC.....	12/30/1997	110,559,866		112,892,250	1,017,092	
NW-Parmer, Ltd. .02%.....	Columbus	OH	NW-Parmer, Ltd.	12/31/1996	112,927		1,812	591	
Virginia Street Associates 1.20%.....	Columbus	OH	Virginia Street Associates.....	12/31/1996	64,735		189,893	28,440	
Nationwide Realty Investors, LLC 30%.....	Columbus	OH	Nationwide Realty Investors, LLC.....	12/15/1996	224,500,086		273,784,618	(1,666,457)	
Rockbridge Real Estate Fund, LLC 52.4075%.....	Columbus	OH	Rockbridge Real Estate Fund, LLC.....	04/06/2000	13,529,193		14,120,253	1,893,990	
0999999 - Joint Venture Interests - Real Estate					348,766,807		400,988,827	1,273,656	
Adams Capital Management III, LP 2.3810%.....	New York	NY	Adams Capital Management III, LP.....	10/22/2001	830,526		687,054	(143,472)	
Advanced Technology Ventures III, L.P. 6.46975%.....	Waltham	MA	Advanced Technology Ventures III, L.P.....	08/03/1989	.0		654,498	(1,530)	
Advanced Technology Ventures V, L.P. 3.42857%.....	Waltham	MA	Advanced Technology Ventures V, L.P.....	09/11/1988	5,850,000		3,176,276	(1,674,094)	
Advanced Technology Ventures VI, L.P. 2.5%.....	Waltham	MA	Advanced Technology Ventures VI, L.P.....	03/09/2000	7,250,000		3,782,761	(2,506,895)	
Advanced Technology Ventures VII, L.P. 23.2558139534884%.....	Waltham	MA	Advanced Technology Ventures VII, L.P.....	07/11/2001	1,250,000		995,632	(191,280)	
Advent VII, L.P. 1.318586%.....	Boston	MA	Advent VII, L.P.....	07/20/1993	806,273		369,456	4,529	
Advent VIII, L.P. 0.739513%.....	Boston	MA	Advent VIII, L.P.....	01/23/1997	4,293,448		3,035,121	(231,581)	
Apax Excelsior VI, LP 0.76%.....	New York	NY	Apax Excelsior VI, LP.....	06/05/2000	2,578,472		1,853,354	(300,892)	
Apex Investment Fund IV, LP 0.035217.....	Chicago	IL	Apex Investment Fund IV, LP.....	07/23/1999	4,950,019		2,883,433	(1,831,465)	
Apex Investment Fund V, LP 3.33%.....	Chicago	IL	Apex Investment Fund V, LP.....	04/19/2002	1,500,000		1,197,656	(302,344)	
Athenian Venture Partners I, LP 0.070796.....	Athens	OH	Athenian Venture Partners I, LP.....	02/18/1997	800,000		776,169	(1,348,896)	
Athenian Venture Partners II, LP 0.1687.....	Athens	OH	Athenian Venture Partners II, LP.....	03/16/2001	2,152,834		1,878,520	(134,841)	
Austin Ventures VII, L.P. 1.231726%.....	Austin	TX	Austin Ventures VII, L.P.....	12/16/1999	5,536,504		3,034,219	(2,600,653)	
Austin Ventures VIII, L.P. 1.00%.....	Austin	TX	Austin Ventures VIII, L.P.....	07/13/2001	1,352,500		680,882	(539,232)	
Baker Communications Fund, L.P. 3.0639%.....	New York	NY	Baker Communications Fund, L.P.....	05/22/1997	7,314,830		4,622,759	(2,013,262)	
Baker Communications Fund II, L.P. 0.01857.....	New York	NY	Baker Communications Fund II, L.P.....	04/17/2000	14,798,484		2,921,072	(4,547,682)	
Battelle Technology Fund, LP 20%.....	Columbus	OH	Battelle Technology Fund, LP.....	11/13/2001	300,000		252,610	(47,390)	
Beacon Group Energy Investment Fund II 1.811337%.....	New York	NY	Beacon Group Energy Investment Fund II.....	04/13/1998	7,170,591		2,894,760	(1,077,669)	
Black Enterprise/Grnwch St. Corp. Growth Part., L.P. 5.7893%.....	New York	NY	Black Enterprise/Grnwch St. Corp. Growth Part., L.P.....	12/09/1998	3,586,566		3,179,529	(175,911)	
Blue Chip Capital Fund II, L.P. 6.7843%.....	Cincinnati	OH	Blue Chip Capital Fund II, L.P.....	10/22/1997	7,500,000		2,528,942	(2,423,015)	
Blue Chip Capital Fund III, L.P. 2.962963%.....	Cincinnati	OH	Blue Chip Capital Fund III, L.P.....	06/01/1999	4,750,000		1,130,713	(3,712,259)	
Blue Chip Capital Fund IV, L.P. 2.8571%.....	Cincinnati	OH	Blue Chip Capital Fund IV, L.P.....	02/27/2001	3,000,000		2,581,559	(418,441)	
Bradford Equities Fund, L.P. 7.87658%.....	New York	NY	Bradford Equities Fund, L.P.....	11/25/1998	4,662,801		3,064,535	(638,430)	
Bradford Equities Fund III, L.P. 11.56%.....	New York	NY	Bradford Equities Fund III, L.P.....	11/25/1998	338,078		58,920	(132,254)	
Brand Equity Ventures II, LP 4.7125%.....	Stamford	CT	Brand Equity Ventures II, LP.....	05/26/2000	1,750,000		988,790	(256,333)	
Brentwood Assoc Private Equity III, L.P. 1.748421%.....	Los Angeles	CA	Brentwood Assoc Private Equity III, L.P.....	06/29/1999	5,468,454		5,048,849	(145,573)	
CB Healthcare Fund 6.568931%.....	Boston	MA	CB Healthcare Fund.....	03/13/1998	3,811,708		2,341,488	(145,729)	
CB Healthcare Fund II .7519%.....	Boston	MA	CB Healthcare Fund II.....	07/30/2001	1,069,319		879,475	(88,694)	
Childs Equity Partners II, L.P. 0.5081%.....	Boston	MA	Childs Equity Partners II, L.P.....	06/26/1998	4,308,234		4,756,694	33,823	
CID Equity Capital III, L.P. 8.131847%.....	Indianapolis	IN	CID Equity Capital III, L.P.....	08/31/1992	1,165,566		103,716	(4,918)	
CID Equity Capital V, L.P. 4.457792%.....	Indianapolis	IN	CID Equity Capital V, L.P.....	08/15/1996	3,883,806		2,095,100	(1,020,661)	
CID Mezzanine Capital, L.P. 3.413868%.....	Indianapolis	IN	CID Mezzanine Capital, L.P.....	03/23/1998	1,933,283		1,581,471	(211,977)	
CMEA Information Technology II 3.1285%.....	San Francisco	CA	CMEA Information Technology II.....	02/10/2000	2,750,000		2,317,122	(229,190)	
Columbia Capital Equity Partners II, L.P. 3.517008%.....	Alexandria	VA	Columbia Capital Equity Partners II, L.P.....	06/10/1999	6,789,479		1,704,329	(983,134)	
Columbia Capital Equity Partners III, L.P. 3.2454%.....	Alexandria	VA	Columbia Capital Equity Partners III, L.P.....	07/05/2000	7,015,042		3,425,610	(1,752,234)	
Crossroads 1997 European Private Equity I, L.P. 27.89657%.....	Farmington	CT	Crossroads 1997 European Private Equity I, L.P.....	01/05/1998	1,375,000		966,853	(317,447)	
Crossroads 1997 Buy Out/Mezzanine I, L.P. 62.78126%.....	Farmington	CT	Crossroads 1997 Buy Out/Mezzanine I, L.P.....	01/05/1998	2,137,500		1,317,528	(421,097)	
Crossroads 1997 Venture Capital I, L.P. 68.5137%.....	Farmington	CT	Crossroads 1997 Venture Capital I, L.P.....	01/05/1998	11,650,000		10,738,716	(12,099,355)	
EnCap Energy Capital Fund IV, LP 2.1956%.....	Dallas	TX	EnCap Energy Capital Fund IV, LP.....	12/21/2001	734,998		624,441	(110,558)	
Firemark Global Insurance Fund 7.659416%.....	Morrison	NJ	Firemark Global Insurance Fund.....	06/09/1999	2,000,000		467,822	(717,911)	
Fox Paine Capital Fund, L.P. 1.6177%.....	Foster City	CA	Fox Paine Capital Fund, L.P.....	04/22/1998	7,999,999		6,340,048	(2,777,880)	
Fox Paine Capital Fund II, L.P. 1.1487%.....	Foster City	CA	Fox Paine Capital Fund II, L.P.....	07/07/2000	2,025,024		1,525,144	(1,221,554)	
Focus Ventures II 1.8293%.....	Palo Alto	CA	Focus Ventures II.....	03/02/2000	5,645,501		2,720,575	(1,076,198)	
Geocapital V, L.P. 2.1872%.....	Fort Lee	NJ	Geocapital V, L.P.....	12/30/1998	4,914,578		1,691,762	(857,589)	
Greenwich Street Capital Partners II, L.P. 0.6247%.....	New York	NY	Greenwich Street Capital Partners II, L.P.....	10/30/1998	7,312,173		6,175,608	(347,384)	
HarbourVest Partners VI 12.4%.....	New York	NY	HarbourVest Partners VI.....	01/25/2000	1,490,568		844,954	(387,534)	
HarbourVest Partners VI - Buyout 0.1365%.....	New York	NY	HarbourVest Partners VI - Buyout.....	01/25/2000	499,685		400,228	(34,969)	
Highland Capital Partners VI, LP 3.04%.....	Riverside	RI	Highland Capital Partners VI, LP.....	10/22/2001	1,075,000		838,996	(236,004)	
Hoak Communications Partners, L.P. 1.256%.....	Dallas	TX	Hoak Communications Partners, L.P.....	12/21/1998	1,858,120		1,097,373	(704,261)	

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	Location		4	5	6	7	8	9	10
	2	3							
Number of Units and Description	City	State	Name of Vendor	Date Acquired	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment
Impact Community Capital LLC 100%.....	San Francisco.....	CA.....	Impact Community Capital LLC.....	05/30/2001.....	402,466.....		259,718.....	(142,748).....	
Intersouth Partners V, LP 2.8571%.....	Wilmington.....	DE.....	Intersouth Partners V, LP.....	05/08/2000.....	2,525,000.....		1,935,842.....	(230,889).....	
Interwest Partners VIII, LP 41.18%.....	Menlo Park.....	CA.....	Interwest Partners VIII, LP.....	08/25/2000.....	4,200,000.....		2,845,932.....	(854,757).....	
Iowa Venture Capital Fund, L.P. 1.0448072%.....	Des Moines.....	IA.....	Iowa Venture Capital Fund, L.P.....	06/01/1999.....	94,008.....		9,026.....	(946).....	
Israel Mezzanine Fund, L.P. 10.67%.....	Tel Aviv.....	Israel.....	Israel Mezzanine Fund, L.P.....	06/10/1998.....	2,761,564.....		2,635,848.....	(8,613).....	
Kitty Hawk Capital Ltd. Partnership IV 8.396622%.....	Charlotte.....	NC.....	Kitty Hawk Capital Ltd. Partnership IV.....	07/31/1998.....	2,827,940.....		1,845,648.....	(1,262,838).....	
MassMutual High Yield Partners II, LLC 1.977912%.....	Chicago.....	IL.....	MassMutual High Yield Partners II, LLC.....	06/09/1998.....	5,000,000.....		113,949.....	(991,938).....	
Medventure Associates III, L.P. 5.369492%.....	Orinda.....	CA.....	Medventure Associates III, L.P.....	09/11/1998.....	2,813,765.....		3,682,152.....	1,138,247.....	
Medventure Associates IV, L.P. 4%.....	Orinda.....	CA.....	Medventure Associates IV, L.P.....	03/12/2002.....	700,000.....		639,301.....	(60,699).....	
Menlo Ventures IX, L.P. 20%.....	Menlo Park.....	CA.....	Menlo Ventures IX, L.P.....	01/03/2001.....	4,250,000.....		3,532,102.....	(411,413).....	
Meritech Capital Partners, L.P. 1.298414%.....	Palo Alto.....	CA.....	Meritech Capital Partners, L.P.....	06/23/1999.....	13,650,000.....		2,403,185.....	(2,738,936).....	
Meritech Capital Partners II, L.P. 1.036324%.....	Palo Alto.....	CA.....	Meritech Capital Partners II, L.P.....	09/06/2000.....	1,825,000.....		1,241,579.....	(410,220).....	
Mission Ventures I, L.P. 7.690067%.....	San Diego.....	CA.....	Mission Ventures I, L.P.....	12/30/1997.....	3,800,000.....		1,951,969.....	(1,907,022).....	
Mission Ventures II, L.P. 4.93%.....	San Diego.....	CA.....	Mission Ventures II, L.P.....	02/25/2000.....	5,600,000.....		3,657,287.....	(1,032,047).....	
Nationwide CBO 2000-1, Ltd. 44.776119%.....	Columbus.....	OH.....	Nationwide CBO 2000-1, Ltd.....	01/10/2001.....	15,000,000.....		0.....	(3,885,019).....	
Nationwide Capital Mortgage 100%.....	Columbus.....	OH.....	Nationwide Capital Mortgage.....	03/19/2002.....	7,500.....		10,559.....	3,059.....	
Newhouse Capital Partners, LLC 70%.....	Westchester County.....	NY.....	Newhouse Capital Partners, LLC.....	06/21/2000.....	32,448,500.....		14,685,648.....	(7,384,091).....	
Northstar Seidler Mezzanine Partners II, L.P. 4.3103%.....	Minneapolis.....	MN.....	Northstar Seidler Mezzanine Partners II, L.P.....	06/29/1998.....	3,841,881.....		3,924,407.....	480,538.....	
OVP V, LP 5.8952%.....	Kirkland.....	WA.....	OVP V, LP.....	02/14/2000.....	7,350,000.....		2,337,475.....	(3,222,678).....	
OVP VI, LP 2.3333%.....	Kirkland.....	WA.....	OVP VI, LP.....	10/10/2001.....	455,000.....		276,653.....	(178,347).....	
Oxford Bioscience Partners III, L.P. 2.5889%.....	Boston.....	MA.....	Oxford Bioscience Partners III, L.P.....	12/14/1999.....	4,250,000.....		3,329,416.....	(677,083).....	
Oxford Bioscience Partners IV, L.P. 1.6%.....	Boston.....	MA.....	Oxford Bioscience Partners IV, L.P.....	06/28/2001.....	1,250,000.....		1,012,761.....	(198,908).....	
Primus Capital Fund IV L.P. 4.743186%.....	Cleveland.....	OH.....	Primus Capital Fund IV L.P.....	07/02/1997.....	7,800,000.....		4,326,046.....	(1,456,071).....	
Primus Capital Fund V L.P. 1.1380%.....	Cleveland.....	OH.....	Primus Capital Fund V L.P.....	07/27/2000.....	1,590,000.....		1,021,693.....	(402,987).....	
Seaport Capital Partners, II, LP 2.06%.....	New York.....	NY.....	Seaport Capital Partners, II, LP.....	06/15/2000.....	2,800,000.....		1,835,113.....	(808,394).....	
Silver Lake Technology Management, LLC 0.435371%.....	Menlo Park.....	CA.....	Silver Lake Technology Management, LLC.....	07/01/1999.....	3,803,306.....		2,567,240.....	(1,057,476).....	
Solera Partners LP .01%.....	New York.....	NY.....	Solera Partners LP.....	04/01/2002.....	1,224,944.....		877,853.....	(331,930).....	
Stonehenge Opportunity Fund, LLC 20.04%.....	Columbus.....	OH.....	Stonehenge Opportunity Fund, LLC.....	12/09/1999.....	14,725,774.....		11,338,067.....	(2,244,448).....	
Structured Equity Limited Liability Corp. 29.41181%.....	Farmington.....	CT.....	Structured Equity Limited Liability Corp.....	08/31/2000.....	2,569,381.....		2,938,605.....	(884,302).....	
TA IX, L.P. .5333%.....	Boston.....	MA.....	TA IX, L.P.....	09/11/2000.....	2,120,000.....		1,592,480.....	(395,915).....	
Technology Crossover Ventures III, L.P. 1.3069307%.....	Palo Alto.....	CA.....	Technology Crossover Ventures III, L.P.....	02/12/1999.....	5,000,000.....		1,601,244.....	(905,154).....	
Technology Crossover Ventures IV, L.P. 1.3493911%.....	Palo Alto.....	CA.....	Technology Crossover Ventures IV, L.P.....	12/30/1999.....	6,273,767.....		3,350,493.....	(812,080).....	
UrbanAmerica, LP 100%.....	New York.....	NY.....	UrbanAmerica, LP.....	12/28/2001.....	8,565,115.....		8,563,648.....	56,050.....	
Worldview Technology Partners IV, L.P. 1.2500%.....	Menlo Park.....	CA.....	Worldview Technology Partners IV, L.P.....	01/24/2001.....	2,282,740.....		1,696,623.....	(384,254).....	
1099999 - Joint Venture Interests - Other.....					357,042,616.....		203,272,682.....	(85,707,626).....	
Farmland Mutual Ins Co Guar Fund Cert 100%.....	St. Louis.....	MO.....	Farmland Mutual Ins Co Guar Fund Cert.....	01/31/1999.....	500,000.....		500,000.....		
1199999 - Surplus Debentures, etc.....					500,000.....		500,000.....		
Paul Hondros 100%.....	New York.....	NY.....	Paul Hondros.....	03/04/1999.....	4,000,000.....		4,000,000.....		
1299999 - Collateral Loans.....					4,000,000.....		4,000,000.....		
City of Dayton Loan 100%.....	Dayton.....	OH.....	City of Dayton Loan.....	04/01/2002.....	1,000,000.....		1,000,000.....	0.....	
Nationwide Insurance Sales Company 100%.....	Columbus.....	OH.....	Nationwide Insurance Sales Company.....	01/31/2000.....	150,600,338.....		60,462,232.....	(44,298,481).....	
Nationwide Lloyds 100%.....	Columbus.....	OH.....	Nationwide Lloyds.....	06/30/1999.....	20,333,000.....		8,650,373.....	(3,302,628).....	
Strategic Investment Fund 100%.....	Columbus.....	OH.....	Strategic Investment Fund.....	07/01/2002.....	1,000,000.....		1,000,000.....	0.....	
Nationwide Services Company 100%.....	Columbus.....	OH.....	Nationwide Services Company.....	03/11/1998.....	50,000,000.....		26,836,000.....	(1,192,598).....	
1499999 - Any Other Class of Invested Assets.....					222,933,338.....		97,948,605.....	(48,793,707).....	
9999999 Totals.....					933,242,760.....		706,710,114.....	(133,227,678).....	

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Year

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
US Governments Issuer Obligations (10) United States																				
312925-QA-1	FNMA Mt Nt	LS	.6.000	MN	05/25/2012			19,939,602	20,000,000	104.4380	20,887,600	19,937,000	120,000	586,667	2,602			1	05/22/2002	6.043
3134A1-JS-0	FHLMC Nt		.6.704	JJ	01/09/2007			4,754,919	4,700,000	115.4380	5,425,586	4,791,932	150,542	315,088	(11,638)			1	07/21/1999	6.370
3134A1-OR-4	FHLMC Nt		.6.800	MS	03/19/2007			4,820,566	4,750,000	116.1560	5,517,410	4,865,378	91,517	323,000	(14,185)			1	07/21/1999	6.392
3134A2-BP-2	FHLMC Deb		.6.220	MS	03/18/2008			2,893,811	3,000,000	101.0000	3,030,000	2,845,313	53,388	186,600	16,362			1	11/01/1999	7.044
3134A3-EM-4	FHLMC Nt	LS	.5.750	MS	03/15/2009			9,553,287	10,000,000	112.2810	11,228,100	9,372,420	169,306	575,000	56,576			1	07/23/1999	6.641
31359M-ET-6	FNMA Nt	LS	.6.400	MN	05/14/2009			6,750,285	7,000,000	105.4380	7,380,660	6,687,188	58,489	448,000	30,090			1	10/31/2000	7.106
31359M-JH-7	FNMA Benchmark Nt	LS	.6.000	MN	05/15/2011			15,330,945	15,000,000	113.0310	16,954,650	15,351,000	115,000	900,000	(20,055)			1	04/29/2002	5.665
31359M-LS-0	FNMA Benchmark Nt	LS	.5.375	MN	11/15/2011			127,044,864	130,000,000	108.4060	140,927,800	126,777,700	892,847	6,832,222	250,721			1	12/21/2001	5.705
491798-AA-2	Kenya (Republic of) AID Sr Nt		10.000	AO	10/15/2018			2,046,542	1,882,353	0.0000	2,046,542	2,056,471	39,739	188,235	(6,481)			1	10/18/2001	8.355
69331Y-AD-2	PEFCO Fin Corp Nt		.5.660	MS	09/15/2011			20,000,000	20,000,000	0.0000	20,000,000	20,000,000	333,311	1,094,267			1PE	09/20/2001	5.660	
742651-CE-0	Private Export Funding Corp Nt		.7.110	AO	04/15/2007			9,444,146	9,300,000	116.9690	10,878,117	9,532,252	139,593	661,230	(28,294)			1PE	10/20/1999	6.687
742651-CM-2	Private Export Funding Corp Nt		.6.670	MS	09/15/2009			20,953,714	20,000,000	117.2190	23,443,800	21,115,250	392,789	1,334,000	(113,547)			1PE	07/27/2001	5.801
911759-CX-4	99A		.5.830	FA	08/01/2008			5,411,079	5,395,000	0.0000	5,411,079	5,414,291	131,054	314,529	(2,471)			1PE	03/23/2001	5.765
912810-DG-0	U S Treasury Bd	LS	11.875	MN	11/15/2003			131,622,765	126,000,000	109.1250	137,497,500	163,154,539	1,942,645	14,962,500	(6,099,752)			1	03/23/2001	6.508
912810-DP-0	U S Treasury Bd	LS	11.250	FA	02/15/2015			35,211,506	25,000,000	166.5310	41,632,750	36,812,500	1,062,330	2,812,500	(545,438)			1	11/08/1999	6.364
912810-DX-3	U S Treasury Bd	LS	.7.500	MN	11/15/2016			138,480,168	120,000,000	130.7810	156,937,200	139,364,844	1,168,508	5,812,500	(581,283)			1	05/22/2002	5.859
912827-J7-8	U S Treasury Nt	LS	.6.250	FA	02/15/2003			65,503,802	65,500,000	100.5940	65,889,070	65,581,719	1,546,281	4,093,750	(30,542)			1	10/31/2000	6.201
912827-L8-3	U S Treasury Nt	LS	.5.750	FA	08/15/2003			5,045,950	5,000,000	102.7810	5,139,050	5,325,000	108,594	287,500	(71,489)			1	10/29/1998	4.236
912827-08-8	U S Treasury Nt	LS	.7.250	FA	08/15/2004			27,047,170	26,000,000	109.3750	28,437,500	28,326,563	711,997	1,377,500	(476,016)			1	09/27/2002	4.634
912827-R8-7	U S Treasury Nt	LS	.7.875	MN	11/15/2004			40,198,772	39,000,000	111.6560	43,545,840	42,455,000	398,753	3,071,250	(591,542)			1	12/29/2000	6.105
912827-U8-3	U S Treasury Nt	LS	.6.500	FA	08/15/2005			25,672,786	25,000,000	111.8440	27,961,000	26,487,500	613,791	1,625,000	(233,267)			1	11/22/1999	5.385
912827-Y5-5	U S Treasury Nt	LS	.7.000	JJ	07/15/2006			60,652,406	55,500,000	115.9380	64,345,590	62,314,688	1,794,701	2,835,000	(837,850)			1	10/30/2002	4.130
Total United States								778,379,087	738,027,353	XXX	844,516,844	818,568,544	12,035,174	50,636,337	(9,307,500)	0	0	XXX	XXX	XXX
0199999 - Total Bonds - U.S. Government - Issuer Obligations								778,379,087	738,027,353	XXX	844,516,844	818,568,544	12,035,174	50,636,337	(9,307,500)	0	0	XXX	XXX	XXX
Single Class Mortgage (SC) United States																				
362028-K2-7	GNMA PTC # 3013		.8.000	MTLY	02/15/2004			6,579	6,579	0.0000	6,579	6,579	.44	526				1	05/17/1976	8.069
36203N-5X-2	GNMA PTC # 354662		.6.500	MTLY	09/15/2008			402,947	399,119	0.0000	402,947	405,043	2,162	25,943	(735)			1	02/01/1996	5.926
36203N-5Z-7	GNMA PTC # 354664		.7.500	MTLY	09/15/2008			498,468	499,035	0.0000	498,468	498,645	3,119	37,428	95			1	07/21/1994	7.464
36203Y-SE-5	GNMA PTC # 363317		.7.500	MTLY	09/15/2023			319,587	305,205	0.0000	319,587	319,035	1,908	22,890	3,151			1	02/18/1994	2.493
36204F-ZB-9	GNMA PTC # 368970		.7.000	MTLY	02/15/2024			330,760	322,442	0.0000	330,760	330,805	1,881	22,571	190			1	02/18/1994	5.652
36204P-QM-7	GNMA PTC # 375860		.7.000	MTLY	02/15/2024			789,934	770,789	0.0000	789,934	790,782	4,496	53,955	704			1	02/18/1994	6.214
36204P-WC-2	GNMA PTC # 376043		.7.000	MTLY	04/15/2024			1,105,785	1,148,519	0.0000	1,105,785	1,102,219	6,700	80,396	(3,309)			1	04/19/1994	7.854
36205L-JC-5	GNMA PTC # 393659		.8.500	MTLY	12/15/2024			125,031	122,585	0.0000	125,031	124,884	868	10,420	181			1	04/19/1995	5.782
36205L-N7-1	GNMA PTC # 393814		.8.000	MTLY	07/15/2025			297,935	290,498	0.0000	297,935	297,851	1,937	23,240	111			1	07/06/1995	6.680
36205X-P7-3	GNMA PTC # 403746		.7.500	MTLY	07/15/2009			283,854	284,388	0.0000	283,854	284,166	1,777	21,329	(115)			1	07/21/1994	7.575
36209G-ZD-8	GNMA PTC # 471572		.6.500	MTLY	08/15/2028			3,739,693	3,743,126	0.0000	3,739,693	3,739,916	20,275	243,303	(53)			1	03/26/1999	6.453
362155-ZG-7	GNMA PTC # 154775		.9.000	MTLY	07/15/2016			53,700	55,838	0.0000	53,700	53,081	419	5,025	(37)			1	06/22/1987	10.052
36215F-BV-2	GNMA PTC # 133352		.9.000	MTLY	05/15/2016			13,796	14,492	0.0000	13,796	13,776	109	1,304	(29)			1	06/22/1987	12.112
362163-UD-7	GNMA PTC # 182480		.9.000	MTLY	11/15/2016			7,000	7,305	0.0000	7,000	6,944	55	657	36			1	06/22/1987	10.330
362172-ZG-6	GNMA PTC # 210543		.7.500	MTLY	04/15/2017			274,296	266,050	0.0000	274,296	274,114	1,663	19,954	517			1	11/30/1995	4.483
362176-VT-3	GNMA PTC # 214026		.9.500	MTLY	03/15/2018			39,917	40,608	0.0000	39,917	39,669	321	3,858	23			1	05/17/1988	9.925
362180-5D-9	GNMA PTC # 237644		.9.500	MTLY	04/15/2018			20,318	20,671	0.0000	20,318	20,193	164	1,964	12			1	05/17/1988	9.924
36218L-6U-4	GNMA PTC # 225983		.9.500	MTLY	05/15/2018			94,326	95,962	0.0000	94,326	93,803	760	9,116	41			1	05/18/1988	9.934
36220N-DG-9	GNMA PTC # 282803		.8.500	MTLY	04/15/2025			95,730	94,277	0.0000	95,730	96,045	668	8,014	(47)			1	04/19/1995	8.405
Total United States								8,499,656	8,487,488	XXX	8,499,656	8,497,550	49,324	591,894	739	0	0	XXX	XXX	XXX
0299999 - Total Bonds - U.S. Government - Single Class Mortgage-Backed/Asset-Backed Securities								8,499,656	8,487,488	XXX	8,499,656	8,497,550	49,324	591,894	739	0	0	XXX	XXX	XXX
0399996 - Bonds - U.S. Government								786,878,742	746,514,841	XXX	853,016,499	827,066,094	12,084,499	51,228,231	(9,306,761)	0	0	XXX	XXX	XXX
0399999 - Total - U.S. Government Bonds								786,878,742	746,514,841	XXX	853,016,499	827,066,094	12,084,499	51,228,231	(9,306,761)	0	0	XXX	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Design- ation	Date Acquired	Effec- tive Rate of In- terest
All other Governments Issuer Obligations (10) Canada																				
135087-UZ-5...	Canada /Govt/ Bd CDNS CD\$ Cost = 5,005,200 Par = 5,200,000		.7.500	JD	12/01/2003			3,291,011	3,308,240	.66.1750	2,189,228	3,677,556	20,677	252,213	19,787	41,277		1	09/23/1994	8.102
135087-VG-6...	Canada /Govt/ Bd CDNS CD\$ Cost = 1,956,287 Par = 1,915,000		.9.000	JD	12/01/2004			1,225,530	1,218,323	.70.4340	858,114	1,438,844	9,137	111,459	(3,922)	16,920		1	12/20/1995	8.654
135087-VU-5...	Canada /Govt/ Bd CDNS CD\$ Cost = 7,180,150 Par = 7,300,000		.7.000	JD	12/01/2006			4,609,056	4,644,260	.70.8820	3,291,944	5,299,347	27,611	330,464	8,444	60,340		1	10/07/1996	7.222
Total Canada								9,125,597	9,170,823	XXX	6,339,286	10,415,747	57,425	694,135	24,308	118,536	0	XXX	XXX	XXX
Other Country																				
455780-AG-1...	Indonesia (Republic of) AID Sr Nt		.8.900	JD	06/01/2021			2,012,809	1,850,000	.0.0000	2,012,809	2,016,500	13,721	164,650	(5,375)			1	10/18/2001	7.467
Total Other Country								2,012,809	1,850,000	XXX	2,012,809	2,016,500	13,721	164,650	(5,375)	0	0	XXX	XXX	XXX
0499999 - Total Bonds - All Other Government - Issuer Obligations								11,138,406	11,020,823	XXX	8,352,095	12,432,247	71,146	858,785	18,933	118,536	0	XXX	XXX	XXX
1099997 - Bonds - All Other Governments - Canada								9,125,597	9,170,823	XXX	6,339,286	10,415,747	57,425	694,135	24,308	118,536	0	XXX	XXX	XXX
1099998 - Bonds - All Other Governments - Other Countries								2,012,809	1,850,000	XXX	2,012,809	2,016,500	13,721	164,650	(5,375)	0	0	XXX	XXX	XXX
1099999 - Total - All Other Government Bonds								11,138,406	11,020,823	XXX	8,352,095	12,432,247	71,146	858,785	18,933	118,536	0	XXX	XXX	XXX
State, Territories and Possessions Issuer Obligations (10) United States California																				
130622-RT-2...	California St GO		.6.200	FA	02/01/2003			3,800,000	3,800,000	.0.0000	3,800,000	3,800,000	98,167	235,600				1PE	06/02/1992	6.200
130622-RV-7...	California St GO		.6.400	FA	02/01/2005			5,000,000	5,000,000	.0.0000	5,000,000	5,000,000	133,333	320,000				1PE	06/02/1992	6.400
130623-ML-2...	California St GO		.6.500	FA	02/01/2007			1,015,041	1,000,000	.0.0000	1,015,041	1,036,070	27,083	65,000	(3,156)			1PE	09/29/1994	6.078
130628-VJ-6...	California St GO Ref		.5.000	FA	02/01/2016	02/01/2009	100.000	10,127,656	10,000,000	.0.0000	10,127,656	10,192,500	208,333	500,000	(17,708)			1PE	02/01/1999	4.756
130628-XC-9...	California St GO Ref		.5.000	FA	02/01/2015			15,929,256	16,250,000	.0.0000	15,929,256	15,848,763	338,542	812,500	18,645			1PE	04/30/1998	5.222
Total California								35,871,953	36,050,000	XXX	35,871,953	35,877,333	805,458	1,933,100	(2,219)	0	0	XXX	XXX	XXX
Colorado																				
759136-HN-7...	Regional Tran Dist CO Sale Rev Ser B		.5.500	MN	11/01/2016	11/01/2012	100.000	4,088,798	3,710,000	.0.0000	4,088,798	4,092,316	34,008		(3,517)			1PE	11/18/2002	4.220
Total Colorado								4,088,798	3,710,000	XXX	4,088,798	4,092,316	34,008	0	(3,517)	0	0	XXX	XXX	XXX
Dist. of Colum																				
25476A-C8-0...	District Columbia GO Ser B 2001		.5.500	JD	06/01/2008			2,042,539	2,005,000	.114.1980	2,289,670	2,052,151	9,190	110,275	(5,882)			1	04/26/2001	5.100
25476A-C9-8...	District Columbia GO Ser B 2001		.5.500	JD	06/01/2009			55,514	55,000	.0.0000	55,514	55,619	252	3,025	(66)			1PE	04/26/2001	5.326
25476A-M2-2...	District Columbia GO 2001 Ser B		.5.500	JD	06/01/2008			5,949,340	5,840,000	.0.0000	5,949,340	5,977,338	26,767	321,200	(17,133)			1PE	04/26/2001	5.100
25476A-M3-0...	District Columbia GO 2001 Ser B		.5.500	JD	06/01/2009			953,825	945,000	.0.0000	953,825	955,634	4,331	51,975	(1,127)			1PE	04/26/2001	5.326
25476A-MX-4...	District Columbia GO Ref Ser B		.6.000	JD	06/01/2007	06/01/2004	102.000	1,452,368	1,410,000	.108.5130	1,530,033	1,467,115	7,050	84,600	(9,422)			1	05/31/2001	5.151
25476A-WB-1...	District Columbia GO Ref Ser B		.5.500	JD	06/01/2010			1,012,319	1,000,000	.0.0000	1,012,319	1,016,200	4,583	55,000	(1,325)			1PE	11/23/1999	5.297
Total Dist. of Colum								11,465,904	11,255,000	XXX	11,790,701	11,524,057	52,173	626,075	(34,955)	0	0	XXX	XXX	XXX
Florida																				
341148-XD-1...	Florida St GO Dept Trans		.5.600	JJ	07/01/2010	07/01/2005	101.000	2,655,190	2,650,000	.110.8040	2,936,306	2,611,920	74,200	148,400	7,695			1	06/07/1996	5.892
341420-2H-9...	Florida St Bd Ed GO Ser C		.7.000	JD	06/01/2003			633,604	635,000	.101.0150	641,445	603,987	3,704	44,450	3,205			1	06/20/1988	7.550
341420-2J-5...	Florida St Bd Ed GO Ser C		.7.000	JD	06/01/2003			364,197	365,000	.0.0000	364,197	347,173	2,129	25,550	1,842			1PE	06/20/1988	7.550
341421-3N-3...	Florida St Bd Ed GO Cap Outlay C		.5.400	JD	06/01/2009	06/01/2005	101.000	3,938,074	3,790,000	.0.0000	3,938,074	4,095,322	17,055	204,660	(42,581)			1PE	02/01/1999	4.082
341421-3Q-6...	Florida St Bd Ed GO Cap Outlay C		.5.400	JD	06/01/2011	06/01/2005	101.000	5,175,484	5,000,000	.0.0000	5,175,484	5,353,600	22,500	270,000	(48,360)			1PE	02/01/1999	4.253
341421-E4-3...	Florida St Bd Ed GO Cap Outlay B		.5.625	JD	06/01/2007	06/01/2005	101.000	1,517,935	1,500,000	.0.0000	1,517,935	1,524,705	7,031	84,375	6,008			1PE	08/17/1995	5.483
341421-E9-2...	Florida St Bd Ed GO Cap Outlay B		.5.750	JD	06/01/2012	06/01/2005	101.000	4,028,098	4,000,000	.0.0000	4,028,098	4,000,000	19,167	230,000	28,098			1PE	08/03/1995	5.826
341421-J8-9...	Florida St Bd Ed GO Cap Outlay A		.5.250	JD	06/01/2009			2,973,783	3,000,000	.0.0000	2,973,783	2,952,420	13,125	157,500	3,337			1PE	05/31/1995	5.413
341421-PZ-2...	Florida St Bd Ed GO Cap Outlay D		.5.200	JD	06/01/2011			970,192	1,000,000	.0.0000	970,192	953,240	4,333	52,000	2,701			1PE	07/28/1995	5.650
341421-Q9-9...	Florida St Bd Ed GO Cap Outlay B		.5.500	JD	06/01/2010	06/01/2005	101.000	3,418,755	3,400,000	.110.2860	3,749,724	3,382,660	15,583	187,000	30,076			1	08/08/1995	5.645
341421-R2-3...	Florida St Bd Ed GO Cap Outlay A		.5.600	JD	06/01/2011	06/01/2005	101.000	6,231,910	6,200,000	.0.0000	6,231,910	6,161,064	28,933	347,200	58,657			1PE	08/08/1995	5.761
341421-TZ-8...	Florida St Bd Ed GO Cap Outlay E		.5.100	JD	06/01/2010			5,206,263	5,400,000	.0.0000	5,206,263	5,078,322	22,950	275,400	20,483			1PE	08/04/1995	5.700

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
341421-X9-1	Florida St Bd Ed G0 Ser C		.5.500	JD	06/01/2011			1,000,000	1,000,000	.0.0000	1,000,000	1,000,000	4,583	55,000				1PE	09/14/1995	5.500	
341422-BN-2	Florida St Bd Ed G0 Cap Outlay A		.4.700	JJ	01/01/2009	01/01/2007	100.000	4,701,120	4,600,000	.0.0000	4,701,120	4,785,288	108,100	216,200	(22,818)			1PE	02/01/1999	4.099	
341422-B0-5	Florida St Bd Ed G0 Cap Outlay A		.4.875	JJ	01/01/2011	01/01/2007	100.000	10,213,411	10,000,000	.0.0000	10,213,411	10,389,700	243,750	487,500	(47,929)			1PE	02/01/1999	4.289	
341422-DW-0	Florida St Bd Ed G0 Cap Outlay A		.5.400	JD	06/01/2010	06/01/2007	100.000	7,165,136	6,830,000	.0.0000	7,165,136	7,415,331	30,735	368,820	(67,817)			1PE	02/01/1999	4.171	
341535-GA-4	Florida St Bd Ed G0 Pub Ed Ser C		.6.000	MN	05/01/2004			4,994	5,000	.0.0000	4,994	4,935	.50	300	4			1PE	10/06/1978	6.100	
341535-GB-2	Florida St Bd Ed G0 Pub Ed Ser C		.6.000	MN	05/01/2005			1,496,787	1,500,000	.0.0000	1,496,787	1,480,335	15,000	90,000	1,247			1PE	10/05/1978	6.100	
341535-GC-0	Florida St Bd Ed G0 Pub Ed Ser C		.6.000	MN	05/01/2006			992,589	1,000,000	.0.0000	992,589	967,280	10,000	60,000	1,945			1PE	10/06/1978	6.250	
341535-GD-8	Florida St Bd Ed G0 Pub Ed Ser C		.6.000	MN	05/01/2007			993,437	1,000,000	.0.0000	993,437	976,620	10,000	60,000	1,285			1PE	10/06/1978	6.175	
Total Florida								63,680,959	62,875,000	XXX	64,300,887	64,083,902	652,930	3,364,355	(62,920)		0	0	XXX	XXX	XXX
Georgia																					
373382-A6-7	Georgia St G0 Ser 1994-D		.6.700	FA	08/01/2010			2,676,001	2,500,000	.0.0000	2,676,001	2,789,450	69,792	167,500	(18,221)			1PE	08/15/1995	5.550	
373382-H4-5	Georgia St G0 Ser 1994-C		.6.750	JD	12/01/2004			1,519,655	1,470,000	.0.0000	1,519,655	1,676,947	8,269	99,225	(24,177)			1PE	05/25/1995	4.880	
373382-K7-4	Georgia St G0 Ser 1995-B		.7.200	MS	03/01/2004			2,501,051	2,450,000	.0.0000	2,501,051	2,772,445	58,800	176,400	(41,522)			1PE	03/30/1995	5.326	
373382-K9-0	Georgia St G0 Ser 1995-B		.7.200	MS	03/01/2006			2,098,727	2,000,000	.0.0000	2,098,727	2,280,060	48,000	144,000	(27,876)			1PE	03/30/1995	5.478	
373382-L2-4	Georgia St G0 Ser 1995-B		.7.200	MS	03/01/2007			1,081,740	1,000,000	.0.0000	1,081,740	1,193,190	24,000	72,000	(17,262)			1PE	06/08/1995	5.000	
373382-OB-9	Georgia St G0 Ref Ser 1992-A		.5.900	MS	03/01/2003			12,231,220	12,235,000	.0.0000	12,231,220	12,045,655	240,622	721,865	22,629			1PE	03/12/1992	6.095	
373382-RL-6	Georgia St G0 Ser 1993-A		.7.450	JJ	01/01/2003			2,160,000	2,160,000	.0.0000	2,160,000	2,473,330	80,460	160,920	(39,806)			1PE	01/28/1993	5.530	
373382-TM-2	Georgia St G0 Ser 1993-C		.6.500	JJ	07/01/2005			3,072,693	3,000,000	.0.0000	3,072,693	3,247,020	97,500	195,000	(26,449)			1PE	02/06/1995	5.450	
373382-TN-0	Georgia St G0 Ser 1993-C		.6.500	JJ	07/01/2006			10,330,501	10,000,000	.0.0000	10,330,501	10,867,400	325,000	650,000	(83,555)			1PE	05/03/1995	5.450	
373382-VX-5	Georgia St G0 Ser 1993-D		.6.500	FA	08/01/2005			2,611,371	2,500,000	.0.0000	2,611,371	2,911,200	67,708	162,500	(39,682)			1PE	12/14/1993	4.650	
373382-VY-3	Georgia St G0 Ser 1993-D		.6.500	FA	08/01/2006			5,371,777	5,090,000	.0.0000	5,371,777	5,914,580	137,854	330,850	(70,456)			1PE	09/08/1993	4.800	
373382-VZ-0	Georgia St G0 Ser 1993-D		.6.500	FA	08/01/2007			5,804,101	5,450,000	.0.0000	5,804,101	6,321,074	147,604	354,250	(67,359)			1PE	09/08/1993	4.900	
373382-WA-4	Georgia St G0 Ser 1993-D		.6.500	FA	08/01/2008			1,917,736	1,915,000	.0.0000	1,917,736	1,920,113	51,865	124,475	(395)			1PE	11/17/1994	6.469	
373382-WX-4	Georgia St G0 Ser 1993-F		.6.500	JD	12/01/2004			1,344,867	1,320,000	.0.0000	1,344,867	1,423,831	7,150	85,800	(12,010)			1PE	02/13/1995	5.450	
373382-XA-3	Georgia St G0 Ser 1993-F		.6.500	JD	12/01/2007			5,020,796	5,000,000	.0.0000	5,020,796	5,043,650	27,083	325,000	(3,499)			1PE	11/18/1994	6.400	
Total Georgia								59,742,238	58,090,000	XXX	59,742,238	62,879,944	1,391,707	3,769,785	(449,642)		0	0	XXX	XXX	XXX
Hawaii																					
419779-KD-4	Hawaii St G0 Var Purp Ser CA		.5.750	JJ	01/01/2007			2,984,163	3,000,000	.0.0000	2,984,163	2,957,490	86,250	172,500	3,416			1PE	02/04/1993	5.900	
419779-KE-2	Hawaii St G0 Var Purp Ref Ser CB		.5.750	JJ	01/01/2008			1,656,216	1,635,000	.0.0000	1,656,216	1,682,023	47,006	94,013	(3,601)			1PE	03/02/1994	5.450	
419779-NR-0	Hawaii St G0 Var Purp Ser CH		.6.000	MN	11/01/2007			1,008,319	1,000,000	.0.0000	1,008,319	1,018,090	10,000	60,000	(1,454)			1PE	10/03/1994	5.800	
419780-DV-0	Hawaii St G0 Ser CN		.5.250	MS	03/01/2013			1,449,173	1,500,000	.0.0000	1,449,173	1,438,695	26,250	78,750	3,608			1PE	12/21/1999	5.694	
419780-PV-7	Hawaii St G0 Ser CT		.5.750	MS	09/01/2011	09/01/2011	100.000	3,107,957	3,000,000	.0.0000	3,107,957	3,136,280	57,500	172,500	(9,662)			1PE	11/18/1999	5.227	
419780-PY-1	Hawaii St G0 Ser CT		.5.750	MS	09/01/2014	09/01/2009	101.000	1,503,354	1,500,000	.0.0000	1,503,354	1,499,250	28,750	86,250	3,935			1PE	12/21/1999	5.834	
Total Hawaii								11,709,182	11,635,000	XXX	11,709,182	11,731,828	255,756	664,013	(3,757)		0	0	XXX	XXX	XXX
Illinois																					
452149-RV-1	Illinois St G0 Ref Ser 1993		.5.500	FA	08/01/2011	08/01/2003	102.000	3,780,668	3,675,000	.0.0000	3,780,668	3,978,812	84,219	202,125	(71,392)			1PE	02/01/1999	3.891	
452149-UN-5	Illinois St G0		.5.875	FA	08/01/2012	08/01/2004	102.000	3,142,059	3,000,000	.0.0000	3,142,059	3,324,240	73,438	176,250	(49,233)			1PE	02/01/1999	3.995	
452149-XF-9	Illinois St G0		.5.500	JJ	07/01/2010			2,469,817	2,500,000	.0.0000	2,469,817	2,450,025	68,750	137,500	3,146			1PE	07/12/1995	5.700	
452149-XG-7	Illinois St G0		.5.500	JJ	07/01/2011			1,969,384	2,000,000	.0.0000	1,969,384	1,952,260	55,000	110,000	2,728			1PE	07/19/1995	5.730	
452149-XJ-1	Illinois St G0		.5.625	JJ	07/01/2013	07/01/2007	100.000	2,041,747	2,000,000	.0.0000	2,041,747	2,079,720	56,250	112,500	(8,061)			1PE	09/17/1997	5.100	
Total Illinois								13,403,675	13,175,000	XXX	13,403,675	13,785,057	337,656	738,375	(122,812)		0	0	XXX	XXX	XXX
Kentucky																					
49151E-FY-4	Kentucky St Ptyy & Bldgs Rev Ref Proj 72		.5.375	A0	10/01/2016	10/01/2011	100.000	3,242,004	3,000,000	.0.0000	3,242,004	3,244,230	40,313		(2,226)			1PE	11/21/2002	4.260	
Total Kentucky								3,242,004	3,000,000	XXX	3,242,004	3,244,230	40,313	0	(2,226)		0	0	XXX	XXX	XXX
Massachusetts																					
575826-AX-0	Massachusetts St G0 Ref Ser 1993-B		.5.300	MN	11/01/2006			6,313,960	6,000,000	.0.0000	6,313,960	6,591,060	53,000	318,000	(74,747)			1PE	02/01/1999	3.819	
575826-KQ-4	Massachusetts St G0 Cons Loan Ser 1995-A		.5.750	FA	02/01/2011	02/01/2005	101.000	2,320,333	2,305,000	109.6510	2,527,456	2,299,238	55,224	132,538	3,387			1	07/20/1995	5.864	
575826-ML-3	Massachusetts St G0 Cons Loan Ser 1995-B		.5.000	JJ	07/01/2011			3,793,052	4,000,000	.0.0000	3,793,052	3,678,240	100,000	200,000	18,397			1PE	08/15/1995	5.779	
575826-NN-8	Massachusetts St G0 Cons Loan Ser 1995-C		.5.625	FA	08/01/2011	08/01/2005	101.000	2,294,955	2,285,000	111.0910	2,538,429	2,267,086	53,555	128,531	4,502			1	08/29/1995	5.805	
57582N-JV-8	Massachusetts St G0 Cons Ln Ser E		.5.500	JJ	01/01/2015	01/01/2013	100.000	12,056,638	11,000,000	.0.0000	12,056,638	12,061,760	100,833		(5,122)			1PE	11/22/2002	4.305	
Total Massachusetts								26,778,937	25,590,000	XXX	27,229,535	26,897,383	362,612	779,069	(53,584)		0	0	XXX	XXX	XXX
Michigan																					
594610-B6-3	Michigan St Enviro Protn G0 Env Prot Prog Ser 95		.5.000	MN	11/01/2008	11/01/2005	101.000	8,522,423	8,590,000	.0.0000	8,522,423	8,504,910	71,583	214,750	17,513			1PE	08/30/2002	5.636	
594610-C2-1	Michigan St Enviro Protn G0 Env Prot Prog Ser 95		.5.000	MN	11/01/2008			4,051,677	4,090,000	.0.0000	4,051,677	4,049,486	34,083								

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
594610-RP-4.....	Michigan St Enviro Protn GO.....		5.350	JD.....	12/01/2008.....	12/01/2005.....	102.000	9,763,391	9,660,000	0.0000	9,763,391	9,589,579	43,068	516,810	145,625			1PE.....	08/01/1995.....	5.588	
594610-SN-8.....	Michigan St Enviro Protn GO.....		4.750	JD.....	12/01/2010.....			1,237,840	1,250,000	0.0000	1,237,840	1,232,488	4,948	59,375	1,231			1PE.....	04/28/1998.....	4.900	
Total Michigan								32,849,486	32,765,000	XXX	32,849,486	32,486,595	193,823	1,374,873	301,654		0	0	XXX	XXX	XXX
Minnesota																					
604128-A3-2.....	Minnesota St GO.....		5.250	MN.....	11/01/2011.....			5,166,945	5,235,000	0.0000	5,166,945	5,135,326	45,806	274,838	5,867			1PE.....	10/25/1996.....	5.437	
604128-NR-5.....	Minnesota St GO Ref.....		5.250	FA.....	08/01/2008.....			2,723,823	2,750,000	0.0000	2,723,823	2,699,015	60,156	144,375	3,914			1PE.....	06/15/1995.....	5.450	
604128-NT-1.....	Minnesota St GO Ref.....		5.300	FA.....	08/01/2010.....	08/01/2003.....	100.000	6,044,851	6,000,000	0.0000	6,044,851	6,320,520	132,500	318,000	(74,494)			1PE.....	02/01/1999.....	3.991	
604128-NU-8.....	Minnesota St GO Ref.....		5.300	FA.....	08/01/2011.....			3,675,258	3,820,000	0.0000	3,675,258	3,597,065	84,358	202,460	12,653			1PE.....	08/17/1995.....	5.868	
604128-PM-4.....	Minnesota St GO Var Purp UT.....		5.375	FA.....	08/01/2010.....			986,246	1,000,000	0.0000	986,246	977,360	22,396	53,750	1,421			1PE.....	07/31/1995.....	5.600	
604128-PN-2.....	Minnesota St GO Var Purp UT.....		5.375	FA.....	08/01/2011.....	08/01/2003.....	100.000	8,058,631	8,000,000	0.0000	8,058,631	8,418,240	179,167	430,000	(97,310)			1PE.....	02/01/1999.....	4.091	
604128-SN-9.....	Minnesota St GO Var Purp.....		5.875	AO.....	10/01/2008.....	10/01/2004.....	100.000	5,616,265	5,625,000	107.7970	6,063,581	5,585,119	82,617	330,469	4,615			1.....	10/19/1994.....	5.970	
604128-TM-0.....	Minnesota St GO.....		5.400	FA.....	08/01/2008.....			997,618	1,000,000	0.0000	997,618	995,550	22,500	54,000	356			1PE.....	06/21/1996.....	5.450	
604128-TN-8.....	Minnesota St GO.....		5.500	FA.....	08/01/2009.....			3,495,000	3,495,000	0.0000	3,495,000	3,495,000	80,094	192,225				1PE.....	05/10/1996.....	5.500	
604128-XC-7.....	Minnesota St GO Var Purp.....		5.250	FA.....	08/01/2009.....			11,224,508	11,365,000	0.0000	11,224,508	11,116,107	248,609	596,663	17,299			1PE.....	08/16/1995.....	5.476	
604128-XD-5.....	Minnesota St GO Var Purp.....		5.250	FA.....	08/01/2010.....			11,138,836	11,365,000	0.0000	11,138,836	10,992,796	248,609	596,663	23,388			1PE.....	08/16/1995.....	5.575	
604128-XE-3.....	Minnesota St GO Var Purp.....		5.400	FA.....	08/01/2011.....			11,155,296	11,365,000	0.0000	11,155,296	11,039,961	255,713	613,710	18,510			1PE.....	08/16/1995.....	5.675	
604128-YA-0.....	Minnesota St GO.....		5.300	MN.....	05/01/2008.....			6,799,288	6,800,000	0.0000	6,799,288	6,798,300	60,067	360,400	113			1PE.....	05/29/1996.....	5.302	
Total Minnesota								77,082,564	77,820,000	XXX	77,529,881	77,170,358	1,522,592	4,167,551	(83,670)		0	0	XXX	XXX	XXX
New York																					
649787-FL-7.....	New York St GO.....		5.250	MS.....	03/01/2011.....			987,925	1,000,000	0.0000	987,925	984,540	17,500	52,500	1,148			1PE.....	12/21/1999.....	5.435	
Total New York								987,925	1,000,000	XXX	987,925	984,540	17,500	52,500	1,148		0	0	XXX	XXX	XXX
North Carolina																					
658255-2J-2.....	North Carolina St GO Clean Wtr 95A.....		5.200	JD.....	06/01/2009.....			2,989,844	3,000,000	0.0000	2,989,844	2,981,430	13,000	156,000	1,300			1PE.....	06/20/1995.....	5.263	
658255-5S-9.....	North Carolina St GO Ser A.....		4.750	AO.....	04/01/2010.....			10,064,803	10,000,000	0.0000	10,064,803	10,097,000	118,750	475,000	(7,368)			1PE.....	03/18/1998.....	4.644	
658255-5V-2.....	North Carolina St GO Ser A.....		4.750	AO.....	04/01/2013.....			2,920,170	3,150,000	0.0000	2,920,170	2,873,966	37,406	149,625	16,133			1PE.....	12/22/1999.....	5.700	
658255-X9-0.....	North Carolina St GO Clean Wtr Ser 1994A.....		5.750	JD.....	06/01/2008.....	06/01/2004.....	102.000	2,030,943	2,000,000	108.2230	2,164,460	1,990,520	9,583	115,000	5,966			1.....	10/18/1994.....	5.969	
658255-Y2-4.....	North Carolina St GO Clean Wtr Ser 1994A.....		5.750	JD.....	06/01/2009.....	06/01/2004.....	102.000	2,027,227	2,000,000	108.2230	2,164,460	1,970,720	9,583	115,000	8,401			1.....	10/18/1994.....	6.106	
658255-Y3-2.....	North Carolina St GO Clean Wtr Ser 1994A.....		5.750	JD.....	06/01/2010.....	06/01/2004.....	102.000	1,041,016	1,000,000	108.2230	1,082,230	1,093,240	4,792	57,500	(14,146)			1.....	02/01/1999.....	4.122	
658255-Y4-0.....	North Carolina St GO Clean Wtr Ser 1994A.....		5.750	JD.....	06/01/2011.....	06/01/2004.....	102.000	2,022,860	2,000,000	108.2230	2,164,460	1,947,700	9,583	115,000	11,252			1.....	10/18/1994.....	6.268	
658255-Y5-7.....	North Carolina St GO Clean Wtr Ser 1994A.....		5.750	JD.....	06/01/2012.....	06/01/2004.....	102.000	1,010,249	1,000,000	108.2230	1,082,230	967,680	4,792	57,500	6,395			1.....	10/18/1994.....	6.355	
658255-Y6-5.....	North Carolina St GO Clean Wtr Ser 1994A.....		5.750	JD.....	06/01/2013.....	06/01/2004.....	102.000	2,018,034	2,000,000	108.2230	2,164,460	1,922,560	9,583	115,000	14,390			1.....	10/18/1994.....	6.446	
658255-Y7-3.....	North Carolina St GO Clean Wtr Ser 1994A.....		5.750	JD.....	06/01/2014.....	06/01/2004.....	102.000	2,079,388	2,000,000	108.2230	2,164,460	2,177,020	9,583	115,000	(26,484)			1.....	02/01/1999.....	4.216	
658255-Y8-1.....	North Carolina St GO Clean Wtr Ser 1994A.....		5.800	JD.....	06/01/2015.....	06/01/2004.....	102.000	2,079,260	2,000,000	108.2900	2,165,800	2,176,440	9,667	116,000	(26,381)			1.....	02/01/1999.....	4.269	
658255-Y9-9.....	North Carolina St GO Clean Wtr Ser 1994A.....		5.800	JD.....	06/01/2016.....	06/01/2004.....	102.000	1,038,957	1,000,000	108.2900	1,082,900	1,085,820	4,833	58,000	(12,731)			1.....	02/01/1999.....	4.317	
Total North Carolina								31,322,751	31,150,000	XXX	32,210,276	31,284,096	241,156	1,644,625	(23,274)		0	0	XXX	XXX	XXX
Ohio																					
677518-NU-2.....	Ohio St GO Infrastr Impt Ser A.....		4.500	FA.....	08/01/2010.....	08/01/2009.....	100.000	3,467,014	3,400,000	0.0000	3,467,014	3,499,076	63,750	153,000	(8,684)			1PE.....	02/01/1999.....	4.155	
677518-NV-0.....	Ohio St GO Infrastr Impt Ser A.....		4.600	FA.....	08/01/2011.....			1,222,060	1,235,000	0.0000	1,222,060	1,217,204	23,671	56,810	1,196			1PE.....	08/19/1998.....	4.750	
Total Ohio								4,689,074	4,635,000	XXX	4,689,074	4,716,280	87,421	209,810	(7,488)		0	0	XXX	XXX	XXX
Oregon																					
686071-FL-0.....	Oregon St GO Veterans Welfare LX.....		6.750	MN.....	05/01/2003.....			2,997,598	3,000,000	0.0000	2,997,598	2,914,050	33,750	202,500	6,965			1PE.....	11/15/1979.....	7.000	
686071-GJ-4.....	Oregon St GO Veterans Welfare Bd.....		7.250	JJ.....	01/01/2005.....			1,045,225	1,000,000	0.0000	1,045,225	1,181,680	36,250	72,500	(21,038)			1PE.....	06/08/1995.....	4.850	
686071-JM-4.....	Oregon St GO Veterans Welfare Bd.....		9.200	AO.....	04/01/2008.....			2,471,223	2,000,000	0.0000	2,471,223	2,762,440	46,000	184,000	(78,852)			1PE.....	02/01/1999.....	4.155	
686071-JN-2.....	Oregon St GO Veterans Welfare Bd.....		9.200	AO.....	10/01/2008.....			1,182,871	1,000,000	0.0000	1,182,871	1,333,100	23,000	92,000	(26,447)			1PE.....	06/04/1996.....	5.450	
Total Oregon								7,696,916	7,000,000	XXX	7,696,916	8,191,270	139,000	551,000	(119,372)		0	0	XXX	XXX	XXX
Pennsylvania																					
709139-UK-3.....	Pennsylvania St GO 2nd Ser 1992.....		6.000	JJ.....	07/01/2005.....			3,000,000	3,000,000	0.0000	3,000,000	3,000,000	90,000	180,000				1PE.....	07/02/1992.....	6.000	
709139-XL-8.....	Pennsylvania St GO 3rd Ser 1993.....		4.700	MS.....	09/01/2004.....			3,322,818	3,275,000	0.0000	3,322,818	3,424,406	51,308	153,925	(27,369)			1PE.....	02/01/1999.....	3.785	
709140-ED-5.....	Pennsylvania St GO 2nd Ser 1993.....		5.250	JD.....	06/15/2011.....			10,268,548	10,490,000	0.0000	10,268,548	10,158,310	24,477	550,725	19,994			1PE.....	10/10/1996.....	5.566	
709140-EG-8.....	Pennsylvania St GO 3rd Ser 1993.....		5.000	MS.....	09/01/2006.....	09/01/2003.....	101.500	6,858,550	6,710,000	0.0000	6,858,550	7,118,639	111,833	335,500	(70,114)			1PE.....	02/01/1999.....	3.840	
709140-FA-0.....	Pennsylvania St GO Ref & Proj 2nd Ser 1994.....		5.400	JD.....	06/15/2006.....			2,515,889	2,545,000	0.0000	2,515,889	2,464,476	6,108	137,430	7,418			1PE.....	07/06/1994.....	5.770	
709140-FH-5.....	Pennsylvania St GO Ref & Proj 2nd Ser 1994.....		5.600	JD.....	06/05/2013.....	06/15/2004.....	101.500	2,592,437	2,515,000	0.0000	2,592,437	2,710,541	6,260	140,840	(25,911)			1PE.....	01/12/1998.....	4.400	
709141-BM-6.....	Pennsylvania St GO 1st Ser 1996.....		5.375	MN.....	05/15/2008.....			5													

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
709141-CK-9	Pennsylvania St GO Ref.....		.5 375	MN.....	11/15/2010.....			2,957,498	3,000,000	.0 0000	2,957,498	2,933,610	20,604	161,250	4,195			1PE.....	05/15/1996.....	5.600	
709141-LJ-2	Pennsylvania St GO 2nd Ser 1999.....		.5 500	AO.....	10/01/2013.....			998,953	1,000,000	112 3320	1,123,320	998,660	13,750	55,000	70			1.....	12/21/1999.....	5.513	
709141-UN-3	Pennsylvania St GO First Ser.....		.5 250	FA.....	02/01/2016.....	02/01/2012.....	100.000	8,332,797	8,000,000	.0 0000	8,332,797	8,356,640	175,000	210,000	(23,843)			1PE.....	02/20/2002.....	4.682	
Total Pennsylvania								56,938,363	56,660,000	XXX	57,062,730	57,231,693	610,087	2,791,389	(111,454)		0	0	XXX	XXX	XXX
Rhode Island																					
762222-JL-2	Rhode Island St GO Cons Cap Dev Ser A.....		.5 500	FA.....	08/01/2009.....	08/01/2005.....	101.000	1,029,340	1,000,000	.0 0000	1,029,340	1,059,370	22,917	55,000	(6,891)			1PE.....	03/26/1998.....	4.650	
Total Rhode Island								1,029,340	1,000,000	XXX	1,029,340	1,059,370	22,917	55,000	(6,891)		0	0	XXX	XXX	XXX
South Carolina																					
837107-JL-6	South Carolina St GO Ser B.....		.5 000	FA.....	08/01/2007.....	08/01/2005.....	102.000	11,826,763	11,300,000	.0 0000	11,826,763	12,229,990	235,417	565,000	(108,723)			1PE.....	02/01/1999.....	3.832	
Total South Carolina								11,826,763	11,300,000	XXX	11,826,763	12,229,990	235,417	565,000	(108,723)		0	0	XXX	XXX	XXX
Texas																					
481304-T7-8	Judson TX IDS GO Ref.....		.5 250	FA.....	02/01/2015.....	02/01/2011.....	100.000	2,072,226	1,935,000	.0 0000	2,072,226	2,072,772	12,981		(546)			1PE.....	12/13/2002.....	4.206	
796259-AR-0	San Antonio TX Higher Ed Auth St Marys Univ Proj.....		.5 250	MN.....	05/15/2019.....	05/15/2010.....	100.000	2,088,008	2,000,000	.0 0000	2,088,008	2,088,420	13,417		(412)			1PE.....	12/12/2002.....	4.540	
882716-5E-9	Texas St GO Pub Fin Auth Ser 1994B.....		.5 600	AO.....	10/01/2007.....	10/01/2004.....	100.000	7,346,301	7,365,000	.0 0000	7,346,301	7,278,461	103,110	412,440	27,192			1PE.....	08/10/1994.....	5.755	
882716-CN-1	Texas St GO Ser 1987A.....		.6 400	FA.....	08/01/2003.....			1,491,174	1,500,000	103 0120	1,545,180	1,354,455	40,000	96,000	14,290			1.....	08/24/1987.....	7.450	
882716-TS-2	Texas St GO Student Loan - AMT.....		.6 125	FA.....	08/01/2003.....			1,000,000	1,000,000	.0 0000	1,000,000	1,069,560	25,521	61,250	(12,754)			1PE.....	03/22/1999.....	3.893	
882716-WG-4	Texas St GO Ref Pub Fin Auth Ser 1992A.....		.6 000	AO.....	10/01/2008.....			6,061,053	6,085,000	.0 0000	6,061,053	6,034,150	91,275	365,100	3,387			1PE.....	12/08/1992.....	6.082	
882716-WH-2	Texas St GO Ref Pub Fin Auth Ser 1992A.....		.6 000	AO.....	10/01/2009.....			12,490,400	12,500,000	.0 0000	12,490,400	12,483,250	187,500	750,000	1,121			1PE.....	10/04/1994.....	6.014	
882716-WM-1	Texas St GO Ref Pub Fin Auth Ser 1992A.....		.6 000	AO.....	10/01/2005.....			14,688,110	14,600,000	.0 0000	14,688,110	14,911,173	219,000	876,000	(29,132)			1PE.....	11/22/1993.....	5.758	
882716-WN-9	Texas St GO Ref Pub Fin Auth Ser 1992A.....		.6 000	AO.....	10/01/2006.....			27,677,974	27,500,000	.0 0000	27,677,974	27,956,640	412,500	1,650,000	(41,661)			1PE.....	09/27/1994.....	5.805	
882716-WP-4	Texas St GO Ref Pub Fin Auth Ser 1992A.....		.8 000	AO.....	10/01/2007.....			2,159,632	1,985,000	.0 0000	2,159,632	2,369,157	39,700	158,800	(31,089)			1PE.....	10/03/1994.....	5.850	
882716-YN-7	Texas St GO Student Loan - AMT.....		.5 600	FA.....	08/01/2003.....			1,000,000	1,000,000	.0 0000	1,000,000	1,054,180	23,333	56,000	(9,931)			1PE.....	03/22/1999.....	3.863	
882719-JH-1	Texas St GO Wtr Dev 96A&B.....		.5 100	FA.....	08/01/2009.....			1,346,172	1,350,000	.0 0000	1,346,172	1,343,453	28,688	68,850	477			1PE.....	04/16/1996.....	5.151	
882719-JL-2	Texas St GO Wtr Dev 96A&B.....		.5 300	FA.....	08/01/2012.....			1,563,333	1,575,000	.0 0000	1,563,333	1,558,337	34,781	83,475	909			1PE.....	11/19/1996.....	5.400	
882719-ZW-0	Texas St GO Ref Pub Fin Auth.....		.5 250	AO.....	10/01/2009.....	04/01/2008.....	100.000	1,042,921	1,000,000	.0 0000	1,042,921	1,068,370	13,125	52,500	(7,143)			1PE.....	03/22/1999.....	4.327	
Total Texas								82,027,302	81,395,000	XXX	82,081,308	82,642,377	1,244,930	4,630,415	(85,294)		0	0	XXX	XXX	XXX
Virginia																					
928109-EE-3	Virginia St GO UT Ser 97.....		.4 500	JD.....	06/01/2012.....			2,600,474	2,630,000	.0 0000	2,600,474	2,590,156	9,863	118,350	2,450			1PE.....	08/27/1998.....	4.649	
928176-4C-7	Virginia St Pub Sch Auth GO Ser 1991C.....		.6 250	JJ.....	01/01/2006.....	01/01/2003.....	101.000	1,515,000	1,500,000	.0 0000	1,515,000	1,666,560	46,875	93,750	(15,000)			1PE.....	01/05/1994.....	4.768	
92817F-B7-0	Virginia St Pub Sch Auth GO Sch Fing Ser A.....		.5 000	FA.....	08/01/2016.....	08/01/2012.....	100.000	2,359,707	2,260,000	.0 0000	2,359,707	2,360,163	75,333		(456)			1PE.....	12/02/2002.....	4.429	
92817F-CG-9	Virginia St Pub Sch Auth GO Ser 1993B.....		.5 250	JJ.....	01/01/2008.....			2,018,210	2,030,000	.0 0000	2,018,210	2,004,387	53,288	106,575	2,003			1PE.....	04/25/1996.....	5.384	
92817F-CK-0	Virginia St Pub Sch Auth GO Ser 1993B.....		.5 250	JJ.....	01/01/2010.....			1,714,905	1,750,000	.0 0000	1,714,905	1,692,040	45,938	91,875	3,995			1PE.....	05/15/1996.....	5.600	
92817F-CZ-7	Virginia St Pub Sch Auth GO Ser 1993.....		.5 300	FA.....	08/01/2008.....			2,057,700	2,070,000	.0 0000	2,057,700	2,043,711	45,713	109,710	1,841			1PE.....	08/12/1993.....	5.425	
92817F-FR-2	Virginia St Pub Sch Auth GO Ser 1994B.....		.6 125	FA.....	08/01/2007.....	08/01/2004.....	102.000	3,094,394	3,050,000	109 4590	3,338,500	3,029,748	77,839	186,813	9,672			1.....	11/22/1994.....	6.365	
92817F-FS-0	Virginia St Pub Sch Auth GO Ser 1994B.....		.6 250	FA.....	08/01/2008.....	08/01/2004.....	102.000	3,131,127	3,085,000	109 6540	3,382,826	3,070,624	80,339	192,813	9,059			1.....	11/22/1994.....	6.461	
92817F-GN-0	Virginia St Pub Sch Auth GO Ser 1995A.....		.5 500	FA.....	08/01/2008.....	08/01/2007.....	100.000	1,027,460	1,000,000	.0 0000	1,027,460	1,051,890	22,917	55,000	(5,235)			1PE.....	10/30/1997.....	4.825	
92817F-HL-3	Virginia St Pub Sch Auth GO Fin Ser 1995B.....		.5 600	FA.....	08/01/2009.....			1,215,289	1,220,000	.0 0000	1,215,289	1,211,777	28,467	68,320	576			1PE.....	09/12/1995.....	5.671	
92817F-HM-1	Virginia St Pub Sch Auth GO Fin Ser 1995B.....		.5 625	FA.....	08/01/2010.....			991,129	1,000,000	.0 0000	991,129	985,570	23,438	56,250	909			1PE.....	09/12/1995.....	5.771	
92817F-KJ-4	Virginia St Pub Sch Auth GO Bd Ser 1996A.....		.5 300	FA.....	08/01/2008.....			1,972,954	1,975,000	.0 0000	1,972,954	1,971,287	43,615	104,675	307			1PE.....	04/23/1996.....	5.322	
92817F-KK-1	Virginia St Pub Sch Auth GO Bd Ser 1996A.....		.5 400	FA.....	08/01/2009.....			2,146,271	2,150,000	.0 0000	2,146,271	2,143,744	48,375	116,100	460			1PE.....	04/23/1996.....	5.432	
92817F-KL-9	Virginia St Pub Sch Auth GO Bd Ser 1996A.....		.5 500	FA.....	08/01/2010.....			1,651,796	1,655,000	.0 0000	1,651,796	1,649,985	37,927	91,025	5,332			1PE.....	04/23/1996.....	5.532	
92817F-LQ-7	Virginia St Pub Sch Auth GO Fin.....		.5 125	FA.....	08/01/2009.....			6,207,638	6,250,000	.0 0000	6,207,638	6,177,625	133,464	320,313	5,262			1PE.....	10/31/1996.....	5.248	
Total Virginia								33,704,051	33,625,000	XXX	34,199,856	33,649,266	773,386	1,711,568	16,175		0	0	XXX	XXX	XXX
Washington																					
939740-6H-4	Washington St GO Mot Veh Fuel Tax.....		.5 800	JD.....	06/01/2003.....			2,298,332	2,300,000	.0 0000	2,298,332	2,266,972	11,117	133,400	3,867			1PE.....	05/27/1992.....	5.980	
939740-6K-7	Washington St GO Mot Veh Fuel Tax.....		.5 900	JD.....	06/01/2004.....			5,572,181	5,580,000	.0 0000	5,572,181	5,530,432	27,435	329,220	5,149			1PE.....	05/21/1992.....	6.005	
939741-NH-3	Washington St GO Mot Veh Fuel Tax.....		.6 000	JD.....	06/01/2005.....			2,736,926	2,745,000	110 1770	3,024,359	2,712,609	13,725	164,700	3,015			1.....	06/02/1992.....	6.133	
939741-PT-5	Washington St GO Ref Ser R-93A.....		.5 750	MS.....	09/01/2006.....			4,983,732	5,000,000	.0 0000	4,983,732	4,952,550	95,833	287,500	3,878			1PE.....	10/01/1992.....	5.850	
939741-PZ-1	Washington St GO Ref Ser R-93A.....		.5 750	MS.....	09/01/2008.....			1,043,729	1,055,000	.0 0000	1,043,729	1,030,957	20,221	60,663	1,629			1PE.....	12/16/1992.....	5.975	
939741-QC-1	Washington St GO Ref Ser R-93A.....		.5 750	MS.....	09/01/2009.....			1,517,088	1,540,000	.0 0000	1,517,088	1,495,802	29,517	88,550	2,723			1PE.....	12/16/1992.....	6.024	
939741-WZ-3	Washington St GO Ser 1995-A.....		.5 600	MS.....	09/01/2006.....			8,436,905	8,520,000	.0 0000	8,436,905	8,303,166	159,400								

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
939745-6T-7...	Washington St GO Ser B.....		.6.000	MN.....	05/01/2005	05/01/2004	100.000	8,982,267	8,735,000	.0.0000	8,982,267	9,314,480	87,350	524,100	(177,874)			1PE.....	02/06/2001...	3.798
939745-6U-4...	Washington St GO Ser B.....		.6.000	MN.....	05/01/2006	05/01/2004	100.000	10,250,357	10,235,000	.0.0000	10,250,357	10,269,269	102,350	614,100	(10,792)			1PE.....	02/06/2001...	5.881
939745-6V-2...	Washington St GO Ser 93A.....		.6.000	MN.....	05/01/2007	05/01/2004	100.000	10,682,546	10,680,000	.0.0000	10,684,684	106,800	106,800	640,800	(1,787)			1PE.....	02/06/2001...	5.981
939745-6Z-3...	Washington St GO Ser B.....		.5.750	MN.....	05/01/2011	05/01/2004	100.000	1,225,000	1,225,000	.0.0000	1,225,000	1,225,000	11,740	70,438				1PE.....	02/06/2001...	5.747
939745-NE-1...	Washington St GO Ser E.....		.5.000	JJ.....	07/01/2017	07/01/2007	100.000	14,113,147	14,000,000	.0.0000	14,113,147	14,193,200	350,000	700,000	(22,030)			1PE.....	02/01/1999...	4.798
939745-VV-4...	Washington St GO Ser A.....		.5.250	JJ.....	07/01/2012			979,955	1,000,000	.0.0000	975,440	26,250	26,250	52,500	1,568			1PE.....	12/21/1999...	5.524
Total Washington								73,366,858	73,155,000	XXX	73,654,291	73,505,509	1,046,767	4,175,428	(174,243)	0	0	XXX	XXX	XXX
Wisconsin																				
977055-E9-9...	Wisconsin St GO Ref Ser 1993-1.....		.5.600	MN.....	11/01/2006			7,240,660	7,260,000	.0.0000	7,240,660	7,205,550	67,760	406,560	4,403			1PE.....	02/09/1993...	5.678
977055-F3-1...	Wisconsin St GO Ref Ser 1993-1.....		.5.800	MN.....	11/01/2008			1,977,663	2,000,000	.0.0000	1,977,663	1,956,860	19,333	116,000	3,113			1PE.....	10/19/1994...	6.030
977055-N6-5...	Wisconsin St GO Ref Ser 1993-3.....		.5.200	MN.....	11/01/2009			2,587,065	2,500,000	.0.0000	2,587,065	2,634,000	21,667	130,000	(10,626)			1PE.....	03/02/1998...	4.600
977055-U6-7...	Wisconsin St GO Ref Ser 1993-5.....		.4.750	MN.....	05/01/2005			2,367,239	2,375,000	.0.0000	2,367,239	2,344,244	18,802	112,813	3,071			1PE.....	01/25/1994...	4.900
977055-XW-7...	Wisconsin St GO Ref Ser 1992-A.....		.6.000	MN.....	05/01/2003			2,003,002	2,000,000	.0.0000	2,003,002	2,072,120	20,000	120,000	(8,775)			1PE.....	01/07/1993...	5.535
977055-XX-5...	Wisconsin St GO Ref Ser 1992-A.....		.6.100	MN.....	05/01/2004			2,530,830	2,500,000	.0.0000	2,530,830	2,680,640	25,417	152,500	(21,879)			1PE.....	06/08/1995...	5.129
977055-XY-3...	Wisconsin St GO Ref Ser 1992-A.....		.6.100	MN.....	05/01/2005			7,140,806	7,000,000	.0.0000	7,140,806	7,527,240	71,167	427,000	(55,544)			1PE.....	03/29/1995...	5.172
977055-YA-4...	Wisconsin St GO Ref Ser 1992-A.....		.6.250	MN.....	05/01/2007			5,511,916	5,170,000	.0.0000	5,511,916	5,820,800	53,854	323,125	(69,933)			1PE.....	03/06/1998...	4.550
977055-YD-8...	Wisconsin St GO Ref Ser 1992-A.....		.6.250	MN.....	05/01/2010			4,942,314	5,000,000	.0.0000	4,942,314	4,902,900	52,083	312,500	5,989			1PE.....	12/05/1994...	6.450
977056-ER-7...	Wisconsin St GO Ref Ser 1996-1.....		.4.700	MN.....	05/01/2009			6,687,852	6,750,000	.0.0000	6,687,852	6,639,433	52,875	317,250	8,183			1PE.....	03/05/1996...	4.871
977056-ES-5...	Wisconsin St GO Ref Ser 1996-1.....		.4.800	MN.....	05/01/2010	05/01/2006	100.000	7,122,709	7,000,000	.0.0000	7,122,709	7,246,400	56,000	336,000	(33,629)			1PE.....	02/01/1999...	4.230
977056-NX-4...	Wisconsin St GO Ser B - AMT.....		.4.800	MN.....	05/01/2008			1,023,596	1,005,000	.0.0000	1,023,596	1,034,346	8,040	48,240	(3,032)			1PE.....	03/22/1999...	4.407
Total Wisconsin								51,135,652	50,560,000	XXX	51,135,652	52,064,532	466,998	2,801,988	(178,659)	0	0	XXX	XXX	XXX
Total United States								694,640,696	687,445,000	XXX	698,332,470	701,331,924	10,534,607	36,605,916	(1,315,723)	0	0	XXX	XXX	XXX
Canada																				
748148-QC-0...	Quebec Prov CDA Deb CDN\$ CD\$ Cost = 1,003,000 Par = 1,000,000.....		.6.500	AO.....	10/01/2007			637,467	636,200	.0.0000	637,467	678,574	10,423	40,859	(236)	8,534		1.....	10/12/1999...	6.451
Total Canada								637,467	636,200	XXX	637,467	678,574	10,423	40,859	(236)	8,534	0	XXX	XXX	XXX
1199999 - Total Bonds - States, Territories and Possessions - Issuer Obligations								695,278,163	688,081,200	XXX	698,969,937	702,010,498	10,545,030	36,646,775	(1,315,959)	8,534	0	XXX	XXX	XXX
1799996 - Bonds - States, Territory, Poss - United States								694,640,696	687,445,000	XXX	698,332,470	701,331,924	10,534,607	36,605,916	(1,315,723)	0	0	XXX	XXX	XXX
1799997 - Bonds - States, Territory, Poss - Canada								637,467	636,200	XXX	637,467	678,574	10,423	40,859	(236)	8,534	0	XXX	XXX	XXX
1799998 - Bonds - States, Territory, Poss - Other Countries								0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX
1799999 - Total - States, Territories and Possessions								695,278,163	688,081,200	XXX	698,969,937	702,010,498	10,545,030	36,646,775	(1,315,959)	8,534	0	XXX	XXX	XXX
Political Subdivisions of States																				
Issuer Obligations (10)																				
United States																				
Arizona																				
718814-CY-0...	Phoenix AZ GO Ref Ser 1993B.....		.5.500	JJ.....	07/01/2010	07/01/2003	102.000	1,018,439	1,000,000	104.1200	1,041,200	1,000,000	27,500	55,000	2,993			1.....	09/25/1995...	5.707
718814-FR-2...	Phoenix AZ GO Var Purp.....		.5.400	JJ.....	07/01/2008	07/01/2004	102.000	1,040,141	1,000,000	108.0170	1,080,170	1,087,480	27,000	54,000	(12,790)			1.....	02/01/1999...	3.926
Total Arizona								2,058,581	2,000,000	XXX	2,121,370	2,087,480	54,500	109,000	(9,797)	0	0	XXX	XXX	XXX
Colorado																				
043213-MG-9...	Arvada CO GO Wtr Ref.....		.8.000	JD.....	12/01/2003			992,696	1,000,000	106.1600	1,061,600	923,810	6,667	80,000	7,362			1.....	10/11/1985...	8.850
431096-EW-2...	Highlands Ranch CO Met Dis1 GO Ref.....		.5.750	MS.....	09/01/2012			1,093,627	1,000,000	.0.0000	1,093,627	1,120,500	19,167	57,500	(7,568)			1PE.....	03/22/1999...	4.542
Total Colorado								2,086,322	2,000,000	XXX	2,155,227	2,044,310	25,833	137,500	(206)	0	0	XXX	XXX	XXX
Georgia																				
164231-EA-6...	Cherokee Cnty GA Sch Sys GO Ser 1993.....		.5.875	FA.....	02/01/2009			3,595,650	3,500,000	.0.0000	3,595,650	3,688,040	85,677	205,625	(12,992)			1PE.....	08/01/1995...	5.343
240451-RL-0...	DeKalb Cnty GA GO Ref.....		.6.000	JJ.....	01/01/2009			4,508,768	4,520,000	.0.0000	4,508,768	4,496,858	135,600	271,200	1,512			1PE.....	12/17/1992...	6.050
240451-RM-8...	DeKalb Cnty GA GO Ref.....		.6.000	JJ.....	01/01/2008			4,550,000	4,550,000	.0.0000	4,550,000	4,550,000	136,500	273,000				1PE.....	12/17/1992...	6.000
403694-BQ-4...	Gwinnett Cnty GA GO Ref.....		.5.800	JJ.....	01/01/2006			4,724,253	4,750,000	.0.0000	4,724,253	4,673,098	137,750	275,500	7,616			1PE.....	10/31/1994...	6.000
403755-PJ-4...	Gwinnett Cnty GA Sch Dist GO Ref Ser 1992-B.....		.6.200	FA.....	02/01/2003			3,499,857	3,500,000	.0.0000	3,499,857	3,486,000	90,417	217,000	1,666			1PE.....	04/02/1992...	6.250
403755-PK-1...	Gwinnett Cnty GA Sch Dist GO Ser 1992-A.....		.6.200	FA.....	02/01/2003			1,499,939	1,500,000	.0.0000	1,499,939	1,494,000	38,750	93,000	714			1PE.....	04/02/1992...	6.250
Total Georgia								22,378,466	22,320,000	XXX	22,378,466	22,387,995	624,694	1,335,325	(1,484)	0	0	XXX	XXX	XXX
Hawaii																				
438669-DS-9...	Honolulu HI City & Cnty GO Ref Ser 1990A.....		.7.350	JJ.....	07/01/2006			1,079,593	1,000,000	.0.0000	1,079,593	1,236,150	36,750	73,500	(20,395)			1PE.....	09/08/1993...	4.850
Total Hawaii								1,079,593	1,000,000	XXX	1,079,593	1,236,150	36,750	73,500	(20,395)	0	0	XXX	XXX	XXX
Illinois																				

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
167484-EX-8	Chicago IL GO		5.250	JJ	01/01/2012	01/01/2008	102.000	2,150,303	2,080,000	0.0000	2,150,303	2,167,693	54,600	109,200	1,022			1PE	03/22/1999	4.838	
167560-DS-7	Chicago IL Met Wtr Rclm Dst GO		5.750	JD	12/01/2004			2,300,000	2,300,000	0.0000	2,300,000	2,300,000	11,021	132,250				1PE	09/10/1992	5.750	
213183-C2-0	Cook Cnty IL GO Ref Ser B		5.000	MN	11/15/2014	11/15/2009	100.000	2,014,425	2,000,000	0.0000	2,014,425	2,020,420	12,778	100,000	(1,730)			1PE	03/22/1999	4.875	
263417-EH-6	Du Page Cnty IL Sch Dist GO #99 Downers Grove		5.500	JD	12/01/2012	12/01/2009	100.000	2,000,400	2,000,000	0.0000	2,000,400	2,000,460	9,167	110,000	(46)			1PE	12/21/1999	5.496	
479754-JG-9	Joliet IL GO Ser A		5.375	JJ	01/01/2003			690,000	690,000	0.0000	690,000	727,288	18,544	37,088	(10,414)			1PE	03/22/1999	3.822	
483872-GT-8	Kane Cnty ILSch Dist GO #101 Batavia		5.125	JD	12/30/2011			1,182,826	1,210,000	0.0000	1,182,826	1,175,418	172	62,013	2,288			1PE	12/21/1999	5.444	
508354-JX-6	Lake Cnty IL Presv Dist GO Acq & Dev Bds		5.625	JD	12/15/2012	12/15/2009	100.000	1,004,475	1,000,000	0.0000	1,004,475	1,005,940	2,500	56,250	(515)			1PE	12/21/1999	5.547	
800766-FW-2	Sangamon Cnty IL SD #186 GO (Springfield)		6.200	MS	03/01/2003			1,003,749	1,000,000	0.0000	1,003,749	1,084,960	20,667	62,000	(22,647)			1PE	03/22/1999	3.855	
Total Illinois								12,346,178	12,280,000	XXX	12,346,178	12,482,179	129,448	668,800	(32,042)		0	0	XXX	XXX	XXX
Iowa																					
150519-U0-7	Cedar Rapids IA GO Ser A		4.850	JD	06/01/2006			3,150,000	3,150,000	0.0000	3,150,000	3,259,274	12,731	152,775	(14,342)			1PE	02/01/1999	3.732	
150519-VJ-2	Cedar Rapids IA GO Ref Ser B		4.650	JD	06/01/2004			1,710,000	1,710,000	0.0000	1,710,000	1,710,000	6,626	79,515				1PE	12/29/1993	4.650	
150519-YH-3	Cedar Rapids IA GO Ser B		5.400	JD	06/01/2008	06/01/2006	100.000	1,001,540	1,000,000	0.0000	1,001,540	1,003,820	4,500	54,000	(401)			1PE	05/21/1996	5.350	
250092-GT-4	Des Moines IA GO Ser 96E		5.000	JD	06/01/2009			991,889	1,000,000	0.0000	991,889	986,300	4,167	50,000	1,043			1PE	11/18/1996	5.150	
250092-GU-1	Des Moines IA GO Ser 96E		5.125	JD	06/01/2010			1,066,829	1,075,000	0.0000	1,066,829	1,062,111	4,591	55,094	881			1PE	11/18/1996	5.250	
250092-HM-8	Des Moines IA GO Ser 96F		5.000	JD	06/01/2008	06/01/2005	100.000	2,358,614	2,300,000	0.0000	2,358,614	2,442,784	9,583	115,000	(22,730)			1PE	02/01/1999	3.884	
250092-HN-6	Des Moines IA GO Ser 96F		5.000	JD	06/01/2009	06/01/2005	100.000	1,000,672	1,000,000	0.0000	1,000,672	1,001,380	4,167	50,000	(256)			1PE	12/21/1999	4.970	
250092-HP-1	Des Moines IA GO Ser 96F		5.000	JD	06/01/2010			2,511,254	2,550,000	0.0000	2,511,254	2,488,953	10,625	127,500	4,177			1PE	11/18/1996	5.250	
Total Iowa								13,790,798	13,785,000	XXX	13,790,798	13,954,621	56,990	683,884	(31,628)		0	0	XXX	XXX	XXX
Kansas																					
795168-EA-7	Saline Cnty KS GO USD No 305 Ref & Imp		5.250	MS	09/01/2012	09/01/2008	100.000	1,800,023	1,820,000	0.0000	1,800,023	1,791,098	31,850	95,550	5,084			1PE	12/21/1999	5.478	
815322-ZK-2	Sedgwick Cnty KS GO Ser A		4.750	FA	08/01/2013			1,491,743	1,535,000	0.0000	1,491,743	1,478,451	30,380	72,913	3,018			1PE	05/01/1998	5.098	
Total Kansas								3,291,765	3,355,000	XXX	3,291,765	3,269,549	62,230	168,463	8,102		0	0	XXX	XXX	XXX
Maryland																					
03588E-BT-9	Anne Arundel Cnty MD GO Gen Imp Ser 96		4.900	MS	09/01/2009			1,972,932	2,020,000	0.0000	1,972,932	1,939,180	32,993	98,980	5,750			1PE	03/20/1996	5.320	
442564-R8-5	Howard Cnty MD GO Cons Pub Impt Ser 1994A		5.500	MN	05/15/2006	05/15/2003	100.000	1,768,576	1,770,000	101.5980	1,798,285	1,742,742	12,439	97,350	3,714			1	07/06/1994	5.724	
741701-EQ-5	Prince Georges Cnty MD GO Cons Pub Impt		6.000	MS	03/15/2004			1,025,100	1,000,000	0.0000	1,025,100	1,096,830	17,667	60,000	(20,050)			1PE	03/26/1999	3.841	
Total Maryland								4,766,608	4,790,000	XXX	4,796,316	4,778,752	63,099	256,330	(10,586)		0	0	XXX	XXX	XXX
Michigan																					
032879-JH-2	Anchor Bay MI Sch District GO Sch Bldg & Site Ser I		5.550	MN	05/01/2012	05/01/2009	100.000	1,002,639	1,000,000	0.0000	1,002,639	1,003,540	9,250	55,500	(340)			1PE	12/21/1999	5.500	
382406-HV-1	Goodrich MI Area Sch Dist GO		5.000	MN	05/01/2018	05/01/2008	100.000	2,904,920	2,895,000	0.0000	2,904,920	2,910,517	24,125	144,750	(1,591)			1PE	02/01/1999	4.926	
Total Michigan								3,907,559	3,895,000	XXX	3,907,559	3,914,057	33,375	200,250	(1,931)		0	0	XXX	XXX	XXX
Minnesota																					
591850-C3-4	Metropolitan Council MN GO B		5.350	MS	09/01/2010			2,832,429	2,845,000	0.0000	2,832,429	2,825,000	50,736	152,208	1,293			1PE	04/18/1996	5.421	
591850-C4-2	Metropolitan Council MN GO B		5.400	MS	09/01/2011			2,003,415	2,020,000	0.0000	2,003,415	1,995,033	36,360	109,080	1,458			1PE	04/18/1996	5.521	
60374A-DP-1	Minneapolis MN Conv Ctr GO Facs-Rmk		5.200	AO	04/01/2008			1,747,842	1,750,000	0.0000	1,747,842	1,745,485	22,750	91,000	349			1PE	07/17/1995	5.227	
60374A-KD-0	Minneapolis MN Conv Ctr GO Ref Sales Tax		5.200	MS	09/01/2010			1,746,724	1,755,000	0.0000	1,746,724	1,741,925	30,420	91,260	857			1PE	08/15/1996	5.276	
620637-ZU-5	Mounds View MN GO Indpnt Sch Dist #621 Ser A		5.375	FA	02/01/2018			1,832,062	1,845,000	0.0000	1,832,062	1,829,465	41,320	99,169	542			1PE	08/18/2000	5.444	
78916B-PW-8	St Cloud MN GO Ref Wtr & Swr Ser B		5.000	FA	08/01/2010	08/01/2008	100.000	1,161,093	1,150,000	0.0000	1,161,093	1,168,297	23,958	57,500	(1,695)			1PE	05/14/1998	4.801	
946813-LF-7	Wayzata MN ISD # 284 GO Ref Ser B		4.600	FA	02/01/2004	02/01/2003	100.000	1,500,866	1,500,000	0.0000	1,500,866	1,537,155	28,750	69,000	(10,153)			1PE	03/22/1999	3.901	
Total Minnesota								12,824,432	12,865,000	XXX	12,824,432	12,842,359	234,294	669,216	(7,349)		0	0	XXX	XXX	XXX
Nevada																					
180846-GD-4	Clark Cnty NV GO		6.000	JD	06/01/2004			1,028,244	1,000,000	0.0000	1,028,244	1,096,430	5,000	60,000	(19,055)			1PE	03/22/1999	3.927	
181013-BY-8	Clark Cnty NV San Swr Imp Ref Rev Ser 93		5.700	JJ	07/01/2012	07/01/2003	101.000	1,230,101	1,215,000	0.0000	1,230,101	1,256,675	34,628	69,255	(5,682)			1PE	10/09/1997	5.150	
181054-M2-0	Clark Cnty NV Sch Dist GO		5.250	JD	06/15/2010			1,850,295	1,860,000	0.0000	1,850,295	1,847,296	4,340	97,650	1,036			1PE	12/21/1999	5.336	
181054-M3-8	Clark Cnty NV Sch Dist GO Ref		5.250	JD	06/15/2011			4,677,312	4,690,000	0.0000	4,677,312	4,673,773	10,943	246,225	1,163			1PE	11/22/1999	5.290	
181054-MM-5	Clark Cnty NV Sch Dist GO Ref		4.875	JD	06/01/2004			1,519,377	1,500,000	0.0000	1,519,377	1,566,120	6,094	73,125	(13,073)			1PE	03/22/1999	3.927	
Total Nevada								10,305,330	10,265,000	XXX	10,305,330	10,440,293	61,005	546,255	(35,612)		0	0	XXX	XXX	XXX
North Carolina																					
161034-VJ-6	Charlotte NC GO Ref		5.250	JD	06/01/2011			3,946,565	4,000,000	0.0000	3,946,565	3,916,320	17,500	210,000	4,890			1PE	10/19/1995	5.450	
230579-QV-9	Cumberland Cnty NC Ref GO		4.800	MS	03/01/2010			2,304,994	2,300,000	0.0000	2,304,994	2,307,429	36,800	110,400	(573)			1PE	03/03/1998	4.764	
230579-QW-7	Cumberland Cnty NC Ref GO		4.900	MS	03/01/2011			2,305,662	2,300,000	0.0000	2,305,662	2,308,004	37,567	112,700	(553)			1PE	03/03/1998	4.863	
230579-QX-5	Cumberland Cnty NC Ref GO		4.900	MS	03/01/2012			2,289,498	2,300,000	0.0000	2,289,498	2,285,556	37,567	112,700	886			1PE	03/03/1998	4.963	
230579-RR-7	Cumberland Cnty NC Ref GO		4.800	FA	02/01/2011			2,086,120	2,095,000	0.0000	2,086,120	2,082,304	41,900	100,560	878			1PE	03/04/1998	4.864	

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
230579-RS-5	Cumberland Cnty NC Ref G0		.4.900	FA	02/01/2012			2,070,450	2,080,000	.0.0000	2,070,450	2,066,917	42,467	101,920	814			1PE	03/04/1998	4.963
266705-RE-4	Durham Cnty NC G0 Pub Impt		.5.800	AO	04/01/2007	04/01/2004	101.500	1,114,573	1,100,000	.0.0000	1,114,573	1,104,785	15,950	63,800	12,113			1PE	10/25/1994	5.860
266705-RF-1	Durham Cnty NC G0 Pub Impt		.5.800	AO	04/01/2008	04/01/2004	102.000	1,117,501	1,100,000	.0.0000	1,117,501	1,094,874	15,950	63,800	20,346			1PE	10/25/1994	6.025
266705-RG-9	Durham Cnty NC G0 Pub Impt		.5.800	AO	04/01/2009	04/01/2004	102.000	1,115,681	1,100,000	.0.0000	1,115,681	1,084,105	15,950	63,800	25,283			1PE	10/25/1994	6.163
266777-ZN-4	Durham NC G0 Pub Impt		.5.900	FA	02/01/2009			1,291,730	1,295,000	.0.0000	1,291,730	1,288,680	31,835	76,405	435			1PE	10/14/1994	5.950
367298-KS-4	Gaston Cnty NC G0		.5.700	MS	03/01/2007	03/01/2004	101.500	1,214,400	1,200,000	.0.0000	1,214,400	1,194,660	22,800	68,400	17,048			1PE	09/21/1994	5.883
367298-KT-2	Gaston Cnty NC G0		.5.700	MS	03/01/2008	03/01/2004	102.000	1,237,979	1,220,000	.0.0000	1,237,979	1,203,079	23,180	69,540	27,333			1PE	09/21/1994	6.055
401784-PG-2	Guilford Cnty NC G0		.5.400	MN	05/01/2011			1,153,468	1,165,000	.0.0000	1,153,468	1,147,362	10,485	62,910	1,063			1PE	05/15/1996	5.550
583886-5W-2	Mecklenburg Cnty NC G0 Pub Impt Ser 1998-B		.4.400	FA	02/01/2013			1,921,178	2,000,000	.0.0000	1,921,178	1,897,320	36,667	88,000	5,919			1PE	08/19/1998	4.900
644800-XP-4	New Hanover Cnty NC G0		.4.800	FA	02/01/2016			1,343,256	1,335,000	.0.0000	1,343,256	1,344,892	26,700	64,080	(447)			1PE	02/01/1999	4.736
751090-3D-1	Raleigh NC G0		.5.250	JD	06/01/2011			1,048,649	1,070,000	.0.0000	1,048,649	1,037,622	4,681	56,175	1,944			1PE	06/03/1996	5.550
Total North Carolina								27,561,702	27,660,000	XXX	27,561,702	27,363,909	417,998	1,425,190	117,380	0	0	XXX	XXX	XXX
Ohio																				
199489-20-7	Columbus OH G0 Ser 1993-1		.5.250	MS	09/15/2005	09/15/2003	102.000	2,832,826	2,750,000	.0.0000	2,832,826	2,975,940	42,510	144,375	(38,502)			1PE	02/01/1999	3.700
199489-2X-2	Columbus OH G0 Var Purp Ref Ser D		.5.450	MS	09/15/2007	09/15/2005	100.000	2,537,537	2,500,000	.0.0000	2,537,537	2,632,200	40,118	136,250	(12,714)			1PE	01/10/1994	4.850
199489-2Y-0	Columbus OH G0 Var Purp Tax		.5.450	MS	09/15/2007	09/15/2005	100.000	1,760,889	1,750,000	.0.0000	1,760,889	1,782,078	28,083	95,375	(3,665)			1PE	04/19/1996	5.200
199489-3E-3	Columbus OH G0 Ref Bd 93C		.5.250	MS	09/15/2011			995,690	1,000,000	.0.0000	995,690	993,610	15,458	52,500	381			1PE	01/10/1997	5.313
199489-3F-0	Columbus OH G0 Ref Bd 93D		.5.250	MS	09/15/2011			999,200	1,000,000	.0.0000	999,200	998,750	15,458	52,500	71			1PE	01/09/1997	5.262
199489-6U-4	Columbus OH G0 Ltd Tax 1995-2		.5.300	JD	06/15/2007	06/15/2005	101.000	2,685,537	2,575,000	.0.0000	2,685,537	2,805,488	6,066	136,475	(32,358)			1PE	02/01/1999	3.842
199489-6V-2	Columbus OH G0 Ltd Tax 1995-2		.5.400	JD	06/15/2008	06/15/2005	101.000	2,688,421	2,575,000	.0.0000	2,688,421	2,812,261	6,180	139,050	(33,430)			1PE	02/01/1999	3.892
199489-6W-0	Columbus OH G0 Ltd Tax 1995-2		.5.500	JD	06/15/2009			1,075,000	1,075,000	.0.0000	1,075,000	1,075,000	2,628	59,125				1PE	06/29/1995	5.500
199489-WR-2	Columbus OH G0 Mun Bd		.6.875	MS	09/15/2005			1,182,631	1,150,000	100.4330	1,154,980	1,252,017	23,280	79,063	(10,878)			1	05/02/1995	5.726
199489-WY-7	Columbus OH G0 Swr Imp #26-E-U		.6.750	MS	09/15/2007			1,607,547	1,545,000	100.4190	1,551,474	1,670,222	30,707	104,288	(11,289)			1	07/11/1996	5.755
199489-XB-6	Columbus OH G0 Swr Impt #26-E-U		.6.000	MS	09/15/2008			4,078,467	4,070,000	100.3550	4,084,449	4,087,867	71,903	244,200	(1,215)			1	07/17/1992	5.956
353172-G2-9	Franklin Cnty OH Ref G0 Ltd		.5.550	JD	12/01/2010			3,340,000	3,340,000	.0.0000	3,340,000	3,340,000	15,448	185,370				1PE	06/13/1995	5.550
407774-CL-0	Hamilton OH City Sch Dist G0 Ser A		.6.150	JD	12/01/2010			1,064,229	1,000,000	.0.0000	1,064,229	1,082,360	5,125	61,500	(6,427)			1PE	12/21/1999	5.151
Total Ohio								26,847,975	26,330,000	XXX	26,770,231	27,507,792	302,963	1,490,070	(150,028)	0	0	XXX	XXX	XXX
Oklahoma																				
678518-4L-2	Oklahoma City OK G0 Ser 1994		.5.300	MS	03/01/2007	03/01/2004	100.000	2,600,086	2,560,000	.0.0000	2,600,086	2,722,714	45,227	135,680	(33,085)			1PE	02/01/1999	3.908
899645-GH-2	Tulsa Oklahoma G0		.6.500	FA	02/01/2015	02/01/2005	100.000	1,051,241	1,000,000	.0.0000	1,051,241	1,137,040	27,083	65,000	(23,161)			1PE	02/01/1999	3.915
Total Oklahoma								3,651,327	3,560,000	XXX	3,651,327	3,859,754	72,310	200,680	(56,246)	0	0	XXX	XXX	XXX
Rhode Island																				
704165-D9-7	Pawtucket RI G0		.5.375	AO	04/15/2005	04/15/2003	102.000	4,027,334	3,935,000	.0.0000	4,027,334	4,194,199	44,651	211,506	(46,708)			1PE	03/26/1999	4.057
Total Rhode Island								4,027,334	3,935,000	XXX	4,027,334	4,194,199	44,651	211,506	(46,708)	0	0	XXX	XXX	XXX
South Carolina																				
084204-BY-1	Berkeley City SC COPS Sch Dist Ref		.4.850	FA	02/01/2013			2,474,328	2,500,000	.0.0000	2,474,328	2,466,775	50,521	121,250	1,919			1PE	08/31/1998	4.981
160071-BC-9	Charleston Cnty SC Arpt Dst G0		.5.000	AO	10/01/2004			1,191,739	1,295,000	.0.0000	1,191,739	732,970	16,188	64,750	51,674			1PE	10/30/1984	10.100
440673-NZ-0	Horry Cnty SC Sch Dist G0 95B		.5.250	MS	03/01/2009			1,607,204	1,630,000	.0.0000	1,607,204	1,588,451	28,525	85,575	3,030			1PE	09/25/1995	5.521
440673-QJ-3	Horry Cnty SC Sch Dist G0 96B		.5.450	JJ	01/01/2010			1,828,210	1,835,000	.0.0000	1,828,210	1,823,972	50,004	100,008	776			1PE	07/25/1996	5.514
440673-QN-4	Horry Cnty SC Sch Dist G0 96B		.5.600	JJ	01/01/2014	01/01/2005	100.000	2,349,450	2,300,000	.0.0000	2,349,450	2,434,412	64,400	128,800	(23,135)			1PE	02/01/1999	4.464
514120-HP-2	Lancaster Cnty SC Sch Dist		.4.750	JJ	07/01/2010			1,000,000	1,000,000	.0.0000	1,000,000	1,000,000	23,750	47,500				1PE	03/18/1998	4.750
763631-QQ-4	Richland Cnty SC G0 Ser 1994C		.5.700	MS	03/01/2006	03/01/2003	101.000	1,716,309	1,700,000	.0.0000	1,716,309	1,688,576	32,300	96,900	21,379			1PE	10/18/1994	5.898
763631-QS-0	Richland Cnty SC G0 Ser 1994C		.5.900	MS	03/01/2008	03/01/2003	101.000	1,009,580	1,000,000	.0.0000	1,009,580	992,840	19,667	59,000	13,587			1PE	10/27/1994	6.105
847048-DU-6	Spartanburg Cnty SC Sch Dist G0		.5.250	MN	05/01/2011			2,494,979	2,500,000	.0.0000	2,494,979	2,493,675	21,875	131,250	469			1PE	06/08/2000	5.280
Total South Carolina								15,671,800	15,760,000	XXX	15,671,800	15,221,671	307,229	835,033	69,699	0	0	XXX	XXX	XXX
Tennessee																				
499731-UV-7	Knoxville TN G0		.5.250	MN	05/01/2007			1,845,808	1,850,000	.0.0000	1,845,808	1,840,750	16,188	97,125	840			1PE	04/23/1996	5.309
592013-A8-9	Nashville & D Cnty TN G0 Ser A		.5.100	MN	11/15/2007			4,697,335	4,700,000	.0.0000	4,697,335	4,694,125	30,628	239,700	471			1PE	10/15/1996	5.113
592013-A9-7	Nashville & D Cnty TN G0 Ser A		.5.100	MN	11/15/2008			4,922,042	4,950,000	.0.0000	4,922,042	4,899,758	32,258	252,450	3,977			1PE	10/15/1996	5.213
592013-B2-1	Nashville & D Cnty TN G0 Ser A		.5.200	MN	11/15/2009	11/15/2005	101.000	5,413,288	5,205,000	.0.0000	5,413,288	5,599,383	34,584	270,660	(50,373)			1PE	02/01/1999	4.041
592013-B3-9	Nashville & D Cnty TN G0 Ser A		.5.250	MN	11/15/2010	11/15/2005	101.000	5,688,509	5,480,000	.0.0000	5,688,509	5,870,834	36,762	287,700	(49,445)			1PE	02/01/1999	4.161
592013-B5-4	Nashville & D Cnty TN G0 Ser A		.5.350	MN	11/15/2012	11/15/2005	101.000													

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
821686-DK-5...	Shelby Cnty TN GO Ser 96B		.5 200	JD	12/01/2009	12/01/2006	101.000	5,251,081	5,000,000	0.0000	5,251,081	5,422,950	21,667	260,000	(46,522)			0	1PE	02/01/1999	4.038
Total Tennessee								44,475,348	43,515,000	XXX	44,681,562	45,054,464	301,693	2,284,150	(127,755)		0	0	XXX	XXX	XXX
Texas																					
016248-W5-1...	Alief Tex ISD GO		.5 400	FA	02/15/2009			1,022,482	1,025,000	0.0000	1,022,482	1,020,244	20,910	55,350	.338				1PE	05/20/1996	5.448
041790-JF-4...	Arlington TX GO Perm Impt Ref Ser 1993A		.5 250	FA	08/15/2011	08/15/2003	100.000	996,205	1,000,000	0.0000	996,205	965,040	19,833	52,500	5,832				1PE	11/01/1996	5.881
041826-JY-5...	Arlington TX ISD GO Ref		.5 000	FA	02/15/2016	02/15/2008	100.000	1,239,003	1,230,000	0.0000	1,239,003	1,244,502	23,233	61,500	(1,515)				1PE	02/01/1999	4.837
052393-Z3-2...	Austin TX GO Ser 1980-260		.6 500	JJ	01/01/2003			550,000	550,000	100.0000	550,000	472,208	17,875	35,750	7,010				1	08/06/1980	7.850
052394-PA-5...	Austin TX GO Ref Ser 1993		.5 700	MS	09/01/2007			2,235,123	2,250,000	0.0000	2,235,123	2,216,745	42,750	128,250	2,702				1PE	09/28/1994	5.864
052429-ZK-2...	Austin TX ISD Ref GO		.5 625	FA	08/01/2010	08/01/2006	100.000	2,370,617	2,265,000	0.0000	2,370,617	2,469,371	53,086	127,406	(26,766)				1PE	02/01/1999	4.210
234649-S6-2...	Dallas Cnty TX GO Ltd Tax Ref Ser 1993B		.5 300	FA	08/15/2007			3,696,727	3,500,000	0.0000	3,696,727	3,837,680	70,078	185,500	(38,080)				1PE	02/01/1999	3.957
234650-BX-6...	Dallas Cnty TX GO Tax Road 96		.5 100	FA	08/15/2008	08/15/2007	100.000	1,643,109	1,650,000	0.0000	1,643,109	1,635,513	31,790	84,150	1,910				1PE	10/30/1996	5.203
234650-BY-4...	Dallas Cnty TX GO Tax Road 96		.5 200	FA	08/15/2009	08/15/2007	100.000	1,742,265	1,750,000	0.0000	1,742,265	1,733,795	34,378	91,000	2,724				1PE	10/30/1996	5.309
235218-KW-3...	Dallas TX GO		.6 125	FA	02/15/2010	02/15/2003	100.000	1,000,386	1,000,000	100.6050	1,006,050	1,021,770	23,139	61,250	(3,092)				1	06/13/1994	5.800
235218-LR-3...	Dallas TX GO Ref		.5 100	FA	02/15/2006	02/15/2003	100.000	2,478,759	2,475,000	0.0000	2,478,759	2,591,152	47,685	126,225	(30,310)				1PE	02/01/1999	3.834
235218-TB-0...	Dallas TX GO Ref		.5 200	FA	02/15/2007	02/15/2003	100.000	716,327	715,000	100.4930	718,525	756,148	14,046	37,180	(10,711)				1	02/01/1999	3.654
235218-TJ-3...	Dallas TX GO Ref		.5 200	FA	02/15/2007	02/15/2003	100.000	6,724,996	6,715,000	0.0000	6,724,996	7,023,219	131,912	349,180	(80,565)				1PE	02/01/1999	3.959
235308-BF-9...	Dallas TX ISD PFS GO		.5 600	FA	08/15/2005	08/15/2003	100.000	636,403	630,000	102.7180	647,123	671,254	13,328	35,280	(9,985)				1	04/27/1999	3.928
235308-B6-7...	Dallas TX ISD PFS GO		.5 600	FA	08/15/2005	08/15/2003	100.000	1,424,330	1,410,000	0.0000	1,424,330	1,502,331	29,829	78,960	(22,347)				1PE	04/27/1999	3.928
235308-BM-4...	Dallas TX ISD PFS GO		.5 300	FA	08/15/2008	08/15/2005	100.000	1,010,033	1,010,000	109.4570	1,105,516	1,010,000	20,222	53,530	(11)				1	04/08/1999	5.299
235308-BN-2...	Dallas TX ISD PFS GO		.5 300	FA	08/15/2008			240,000	240,000	0.0000	240,000	240,000	4,805	12,720					1PE	04/08/1999	5.300
283731-XC-6...	El Paso TX GO Ctf's Oblig Ser A		.5 600	FA	08/15/2010	08/15/2004	100.000	997,720	1,000,000	106.8340	1,068,340	990,260	21,156	56,000	1,305				1	06/03/1996	5.749
283731-XZ-5...	El Paso TX GO Ctf's Oblig Ser A		.5 625	FA	08/15/2011	08/15/2004	100.000	1,096,403	1,100,000	106.8740	1,175,614	1,084,710	23,375	61,875	2,057				1	05/31/1996	5.839
283767-YY-1...	El Paso TX ISD GO		.7 500	FA	08/15/2003			2,044,097	2,000,000	0.0000	2,044,097	2,290,110	56,667	150,000	(68,792)				1PE	03/26/1999	3.875
349424-Q3-8...	Fort Worth TX GO Ltd Tax		.8 500	AO	04/01/2003			1,007,219	1,000,000	101.8140	1,018,140	1,238,470	21,250	85,000	(28,425)				1	08/18/1992	5.500
349425-EH-7...	Fort Worth TX GO Ltd Tax Ref Ser A		.5 100	MS	03/01/2006			4,034,531	4,050,000	0.0000	4,034,531	4,000,787	68,850	206,550	4,387				1PE	07/22/1993	5.233
358802-PZ-3...	Frisco TX Indpt Sch Dist Ref GO		.5 500	FA	08/15/2014			1,524,645	1,535,000	0.0000	1,524,645	1,522,689	31,894	84,425	619				1PE	12/21/1999	5.580
366118-8L-4...	Garland TX GO Ltd Tax Ctf's		.5 700	FA	02/15/2011	02/15/2005	100.000	1,033,613	1,035,000	108.7170	1,125,221	1,029,804	22,287	58,995	598				1	05/15/1996	5.768
366155-DK-2...	Garland TX ISD GO Sch Bldg Ser 1994		.5 300	FA	02/15/2006			998,171	1,000,000	0.0000	998,171	994,330	20,022	53,000	525				1PE	04/06/1994	5.364
366155-DL-0...	Garland TX ISD GO Sch Bldg Ser 1994		.5 375	FA	02/15/2007			1,192,719	1,195,000	0.0000	1,192,719	1,189,180	24,265	64,231	482				1PE	04/06/1994	5.427
366155-DN-8...	Garland TX ISD GO Sch Bldg Ser 1994		.5 400	FA	02/15/2008			994,434	1,000,000	0.0000	994,434	987,810	20,400	54,000	917				1PE	04/06/1994	5.526
366155-DN-6...	Garland TX ISD GO Sch Bldg Ser 1994		.5 500	FA	02/15/2009	02/15/2004	100.000	1,073,073	1,075,000	104.7660	1,126,235	1,061,477	22,336	59,125	1,620				1	04/06/1994	5.667
414003-D8-3...	Harris Cnty TX GO Road & Ref Ser 1993		.4 800	AO	10/01/2005			2,245,204	2,250,000	0.0000	2,245,204	2,233,125	27,000	108,000	1,595				1PE	01/06/1994	4.884
414004-LT-6...	Harris Cnty TX GO Road & Ref Ser 1996		.5 200	AO	10/01/2008	10/01/2006	100.000	1,965,754	1,885,000	0.0000	1,965,754	1,987,223	24,505	98,020	(19,583)				1PE	11/26/2001	3.958
414004-LY-5...	Harris Cnty TX GO Road & Ref Ser 1996		.5 200	AO	10/01/2008			1,166,939	1,115,000	0.0000	1,166,939	1,175,466	14,495	57,980	(7,784)				1PE	11/26/2001	4.277
414018-R4-5...	Harris Cnty TX Flood Cntrl GO Flood Impt & Ref Ser 1993		.4 900	AO	10/01/2006	10/01/2003	101.000	2,337,742	2,300,000	0.0000	2,337,742	2,408,353	28,175	112,700	(19,093)				1PE	02/01/1999	3.980
442330-RX-6...	Houston TX GO Pub Impt Ref Ser 1992C		.7 000	MS	03/01/2008			18,060,535	17,500,000	0.0000	18,060,535	18,747,875	408,333	1,225,000	(89,475)				1PE	10/04/1994	6.264
442330-SV-9...	Houston TX GO Ref Ser D		.5 250	MS	03/01/2009			7,966,148	7,735,000	0.0000	7,966,148	8,082,611	135,363	406,088	(31,719)				1PE	02/01/1999	4.685
442330-UB-0...	Houston TX GO Pub Impt Ref Ser 1994A		.5 000	MS	03/01/2008			1,916,358	1,925,000	0.0000	1,916,358	1,905,808	32,083	96,250	1,430				1PE	02/15/1994	5.100
442330-WN-2...	Houston TX GO Pub Impt Ref Ser 1995C		.5 625	AO	04/01/2010	04/01/2005	100.000	2,198,021	2,180,000	0.0000	2,198,021	2,233,977	30,656	122,625	(11,388)				1PE	07/02/1997	5.230
442402-E8-2...	Houston TX ISD GO Sch Dist Ref		.5 500	FA	08/15/2011			1,000,000	1,000,000	0.0000	1,000,000	1,000,000	20,778	55,000					1PE	10/30/1996	5.500
447816-V6-3...	Hurst-Euless-Bedford TX ISD GO PSF Ser A		.7 900	FA	08/15/2003			1,698,113	1,685,000	0.0000	1,698,113	1,864,200	50,288	133,115	(20,042)				1PE	08/06/1991	6.600
727193-SR-1...	Plano TX ISD GO GO		.5 375	FA	02/15/2016	02/15/2011	100.000	4,434,314	4,100,000	0.0000	4,434,314	4,438,127	83,253		(3,813)				1PE	11/15/2002	4.180
779239-R5-3...	Round Rock TX ISD GO Ser 95A		.6 100	FA	08/01/2010	08/01/2005	100.000	1,045,252	1,000,000	111.3550	1,113,550	1,105,160	25,417	61,000	(16,243)				1	02/01/1999	4.232
796236-GZ-4...	San Antonio TX GO Impt & Ref		.5 200	FA	08/01/2010			995,326	1,000,000	0.0000	995,326	993,860	21,667	52,000	490				1PE	12/21/1999	5.276
Total Texas								92,753,095	91,080,000	XXX	93,240,978	94,976,382	1,833,414	5,036,710	(503,196)		0	0	XXX	XXX	XXX
Utah																					
462794-DX-3...	Iron Cnty UT Sch Dist GO		.7 000	JJ	01/15/2003			1,286,521	1,285,000	0.0000	1,286,521	1,428,213	41,477	89,950	(39,548)				1PE	03/22/1999	3.829
462794-FP-8...	Iron Cnty UT Sch Dist GO		.5 000	JJ	01/15/2012	07/15/2008	100.000	1,531,497	1,500,000	0.0000	1,531,497	1,548,780	34,583	75,000	(4,895)				1PE	03/22/1999	4.567
917390-BA-3...	Utah Cnty UT GO Ref Ser B		.4 800	FA	02/15/2003			500,608	500,000	0.0000	500,608	518,165	9,067	24,000	(4,900)				1PE	03/22/1999	3.788
938718-KY-8...	Washington Cnty UT SD GO		.4 900	MS	09/01/2005	03/01/2004	100.000	2,393,150	2,370,000	0.0000	2,393,150	2,461,387	38,710	116,130	(19,083)				1PE	03/22/1999	4.031
Total Utah								5,711,776	5,655,000	XXX	5,711,776	5,956,545	123,837	305,080	(68,425)		0	0	XXX	XXX	XXX
Virginia																					
303820-ML-5...	Fairfax Cnty VA GO UT Ser C		.5 250	MN	05/01/2008			1,876,851	1,885,000	0.0000	1,876,851	1,869,392	16,494	98,963	1,290				1PE	05/23/1996	5.344
303820-MN-1...	Fairfax Cnty VA GO UT Ser C		.5 400	MN	05/01/2010			5,369,905	5,430,000	0.0000	5,369,905	5,328,846	48,870	293,220	6,474				1PE	07/26/1995	5.586
303820-MP-6...	Fairfax Cnty VA GO UT Ser C		.5 400	MN	05/01/2011			1,783,132	1,795,000	0.0000	1,783,132	1,777,212	16,155	96,930	1,097				1PE	10/24/1996	5.500

E08.8

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
303820-PN-8	Fairfax Cnty VA GO Pub Imp Ser A		.5.200	JD	06/01/2008	06/01/2003	102.000	3,809,748	3,740,000	0.0000	3,809,748	3,735,325	16,207	194,480	72,319			1PE	07/17/1995	5.426	
303820-PR-9	Fairfax Cnty VA GO Ser A		.5.400	JD	06/01/2011	06/01/2003	102.000	4,567,596	4,495,000	0.0000	4,567,596	4,342,080	20,228	242,730	182,592			1PE	05/07/1996	6.232	
303820-QK-3	Fairfax Cnty VA GO Pub Imp Ser A		.5.250	JD	06/01/2010	06/01/2004	102.000	5,722,796	5,530,000	0.0000	5,722,796	5,927,220	24,194	290,325	(55,358)			1PE	02/01/1999	4.076	
303820-QL-1	Fairfax Cnty VA GO Imp Ser A		.5.375	JD	06/01/2011			5,564,964	5,635,000	0.0000	5,564,964	5,528,442	25,240	302,881	6,374			1PE	05/30/1996	5.562	
76541E-BK-0	Richmond VA GO Ref & Impt Ser A		.5.375	JJ	01/15/2014			1,008,460	1,025,000	0.0000	1,008,460	1,005,351	25,404	55,094	1,060			1PE	12/21/1999	5.573	
Total Virginia								29,703,452	29,535,000	XXX	29,703,452	29,513,867	192,791	1,574,623	215,847		0	0	XXX	XXX	XXX
Washington																					
494748-2K-1	King Cnty WA GO Ref Ltd Tax 1993A		.6.000	JD	12/01/2012	12/01/2003	100.000	318,012	315,000	104.3520	328,709	331,658	1,575	18,900	(3,146)			1	04/02/1998	4.917	
494748-3A-2	King Cnty WA GO Ref Ltd Tax 1993A		.6.000	JD	12/01/2012	12/01/2003	100.000	691,550	685,000	104.3520	714,811	721,224	3,425	41,100	(6,841)			1	04/02/1998	4.917	
494748-XT-8	King Cnty WA GO Swr Ser A		.6.125	JJ	01/01/2012	01/01/2004	102.000	1,375,900	1,350,000	106.7740	1,441,449	1,369,427	41,344	82,688	1,036			1	08/01/1995	6.088	
49474E-CM-3	King Cnty WA GO Ref Ser A		.5.250	JD	12/01/2011			1,499,004	1,500,000	0.0000	1,499,004	1,498,530	6,563	78,750	.86			1PE	09/01/1999	5.259	
495224-TJ-6	King Cnty WA Sch Dist #411 GO Ref (Issaquah)		.5.100	JD	12/01/2003			1,510,419	1,495,000	0.0000	1,510,419	1,568,524	6,354	76,245	(16,249)			1PE	03/22/1999	3.940	
495260-QX-2	King Cnty WA Sch Dist #414 GO Lake Wash Ref Ser B		.5.250	JD	12/01/2011			1,378,110	1,390,000	0.0000	1,378,110	1,375,141	6,081	72,975	1,016			1PE	12/21/1999	5.372	
Total Washington								6,772,996	6,735,000	XXX	6,872,502	6,864,503	65,341	370,658	(24,099)		0	0	XXX	XXX	XXX
Wisconsin																					
236091-HD-9	Dane Cnty WI GO		.5.650	MS	03/01/2012	03/01/2004	100.000	1,008,593	1,000,000	105.1140	1,051,140	1,042,970	18,833	56,500	(7,021)			1	07/18/1997	4.880	
489818-UG-7	Kenosha WI GO Ref Ser B		.5.850	JD	12/01/2011			3,116,166	3,000,000	0.0000	3,116,166	3,178,650	14,625	175,500	(12,881)			1PE	07/23/1997	5.202	
489818-WT-7	Kenosha WI GO Prom Nt Ser A		.4.650	AO	04/01/2008			1,520,000	1,520,000	0.0000	1,520,000	1,520,000	17,670	70,680				1PE	04/02/1998	4.650	
941521-AP-1	Waterford WI GO Graded Jt Schl Dist #1		.5.750	AO	04/01/2015	04/01/2010	100.000	1,023,951	1,000,000	0.0000	1,023,951	1,029,700	14,375	57,500	(2,643)			1PE	09/19/2000	5.347	
Total Wisconsin								6,668,709	6,520,000	XXX	6,711,257	6,771,320	65,503	360,180	(22,546)		0	0	XXX	XXX	XXX
Total United States								352,681,146	348,840,000	XXX	353,600,956	356,722,153	5,109,950	18,942,401	(739,005)		0	0	XXX	XXX	XXX
Canada																					
563469-DT-9	Manitoba Prov CDA Deb CDNS CD\$ Cost = 2,572,180 Par = 2,600,000		.7.750	JD	06/05/2006			1,646,469	1,654,120	71.5370	1,183,308	1,879,287	9,483	130,179	2,156	21,694		1	05/31/1996	7.907	
683234-HH-4	Ontario Prov CDA Global Bd CDNS CD\$ Cost = 2,771,010 Par = 3,000,000		.8.000	MS	03/11/2003			1,903,842	1,908,600	0.0000	1,903,842	1,977,174	46,852	151,800	26,901	22,201		1	02/14/1995	9.369	
683234-HR-2	Ontario Prov CDA Deb CDNS CD\$ Cost = 965,000 Par = 1,000,000		.9.000	MS	09/15/2004			630,783	636,200	69.6160	442,897	700,799	16,942	56,916	3,207	7,993		1	12/01/1994	9.555	
683234-JE-9	Ontario Prov CDA Global Bd CDNS CD\$ Cost = 1,012,000 Par = 1,000,000		.7.500	JJ	01/19/2006			639,162	636,200	70.5460	448,814	737,878	21,701	47,539	(961)	8,673		1	02/07/1996	7.327	
683234-JP-4	Ontario Prov CDA Bd CDNS CD\$ Cost = 2,044,400 Par = 2,000,000		.8.250	JD	12/01/2005			1,283,377	1,272,400	71.6580	911,776	1,493,680	8,916	106,706	(3,710)	17,669		1	05/31/1996	7.913	
683234-NF-1	Ontario Prov CDA Deb CDNS CD\$ Cost = 3,077,250 Par = 3,000,000		.6.200	MN	11/19/2009			1,949,135	1,908,600	69.3330	1,323,290	2,036,216	13,941	118,956	(4,857)	26,291		1	01/22/2001	5.821	
Total Canada								8,052,768	8,016,120	XXX	6,213,927	8,825,035	117,834	612,096	22,735	104,521	0	XXX	XXX	XXX	
1899999 - Total Bonds - Political Subdivisions - Issuer Obligations								360,733,914	356,856,120	XXX	359,814,882	365,547,188	5,227,784	19,554,497	(716,269)	104,521	0	XXX	XXX	XXX	
Defined Multi-Class Residential (DR)																					
United States																					
Illinois																					
213183-07-4	Cook Cnty IL GO Ser A		.5.375	MN	11/15/2015	05/15/2011	100.000	4,994,828	4,600,000	0.0000	4,994,828	4,996,566	31,593		(1,738)			1PE	12/11/2002	4.150	
Total Illinois								4,994,828	4,600,000	XXX	4,994,828	4,996,566	31,593	0	(1,738)	0	0	XXX	XXX	XXX	
Total United States								4,994,828	4,600,000	XXX	4,994,828	4,996,566	31,593	0	(1,738)	0	0	XXX	XXX	XXX	
2099999 - Total Bonds - Political Subdivisions - Defined Multi-Class Mortgage-Backed Securities								4,994,828	4,600,000	XXX	4,994,828	4,996,566	31,593	0	(1,738)	0	0	XXX	XXX	XXX	
2499996 - Bonds - Political Subdivision - United States								357,675,974	353,440,000	XXX	358,595,783	361,718,719	5,141,543	18,942,401	(740,743)	0	0	XXX	XXX	XXX	
2499997 - Bonds - Political Subdivision - Canada								8,052,768	8,016,120	XXX	6,213,927	8,825,035	117,834	612,096	22,735	104,521	0	XXX	XXX	XXX	
2499998 - Bonds - Political Subdivision - Other Countries								0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	XXX
2499999 - Total - Political Subdivisions Bonds								365,728,741	361,456,120	XXX	364,809,710	370,543,754	5,259,377	19,554,497	(718,008)	104,521	0	XXX	XXX	XXX	
Special Revenue & Assessment																					
Issuer Obligations (IO)																					
United States																					
Alabama																					
091041-HM-8	Birmingham AL Med C Inc Brd Rev Baptist M C Ser 1979B		.8.300	JJ	07/01/2008			1,640,788	1,660,000	115.6870	1,920,404	1,621,117	68,890	137,780	2,354			1	11/20/1986	8.554	
091086-AB-4	Birmingham AL Wtr & Swr Rev Wts Ser A		.5.125	JJ	01/01/2012			1,253,126	1,280,000	0.0000	1,253,126	1,246,605	32,800	65,600	2,263			1PE	12/21/1999	5.423	

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
091089-EL-2...	Birmingham AL WW & Swr Brd Rev Ser 1996.....		.5.200	JJ.....	01/01/2011...	01/01/2006...	102.000	1,089,665	1,080,000	111.5310	1,204,535	1,068,930	28,080	56,160	3,566			1.....	03/21/1996...	5.495
Total Alabama								3,983,578	4,020,000	XXX	4,378,065	3,936,652	129,770	259,540	8,183	0	0	XXX	XXX	XXX
Alaska																				
011857-FC-8...	Alaska Student Ln Corp Rev Ser A - AMT.....		.4.800	JJ.....	07/01/2008...			2,294,739	2,290,000	.0.0000	2,294,739	2,297,191	54,960	109,920	(738)			1PE.....	03/22/1999...	4.757
Total Alaska								2,294,739	2,290,000	XXX	2,294,739	2,297,191	54,960	109,920	(738)	0	0	XXX	XXX	XXX
Arizona																				
040654-JY-2...	Arizona St Trans Brd Hwy Rev Ser B.....		.5.250	JJ.....	07/01/2017...	07/01/2012...	100.000	3,210,620	3,000,000	.0.0000	3,210,620	3,211,230	33,250		(610)			1PE.....	12/15/2002...	4.340
795747-6R-0...	Salt River Proj AZ El Rev Ser 1992C.....		.6.200	JJ.....	01/01/2012...			719,100	680,000	.0.0000	719,100	733,400	21,080	42,160	(3,944)			1PE.....	02/01/1999...	5.293
795750-DT-4...	Salt River Proj AZ El Rev Ref Ser 1993B.....		.5.050	JJ.....	01/01/2006...			9,986,233	10,000,000	.0.0000	9,986,233	9,953,900	252,500	505,000	4,146			1PE.....	08/05/1993...	5.100
795750-DU-1...	Salt River Proj AZ El Rev Ref Ser 1993B.....		.5.150	JJ.....	01/01/2007...			369,339	370,000	.0.0000	369,339	368,209	9,528	19,055	145			1PE.....	08/05/1993...	5.200
Total Arizona								14,285,291	14,050,000	XXX	14,285,291	14,266,740	316,358	566,215	(264)	0	0	XXX	XXX	XXX
California																				
796791-AA-9...	San Bernardino CA SF Mtg Rev Ref GNMA Mtg Bkd Ser A.....		.7.375	MN.....	11/01/2005...			480,202	440,000	109.6620	482,513	527,375	5,408	32,450	(13,177)			1.....	03/22/1999...	3.932
Total California								480,202	440,000	XXX	482,513	527,375	5,408	32,450	(13,177)	0	0	XXX	XXX	XXX
Colorado																				
19662P-AP-8...	Colorado Springs CO Sales & Use Tax Rev.....		.5.000	JD.....	12/01/2012...			963,658	1,000,000	.0.0000	963,658	955,860	4,167	50,000	2,697			1PE.....	12/14/1999...	5.480
196630-KP-1...	Colorado Springs CO Util Rev Ref Ser 1974A.....		.7.500	MN.....	11/15/2004...			958,344	1,000,000	111.2660	1,112,660	779,210	9,583	75,000	19,371			1.....	11/01/1982...	10.000
196630-LT-2...	Colorado Springs CO Util Rev Ref Ser 1975.....		.7.500	MN.....	11/15/2005...			2,000,000	2,000,000	116.3200	2,326,400	2,000,000	19,167	150,000				1.....	08/15/1975...	7.500
196630-PN-1...	Colorado Springs CO Util Rev Ser 1978B.....		.6.350	MN.....	11/15/2008...			864,798	1,000,000	115.1680	1,151,680	707,110	8,114	63,500	16,612			1.....	07/20/1983...	9.400
196630-QK-6...	Colorado Springs CO Util Rev Ser 1980B.....		.8.250	MN.....	11/15/2003...			370,000	370,000	106.0720	392,466	370,000	3,900	30,525				1.....	06/03/1980...	8.250
196630-QL-4...	Colorado Springs CO Util Rev Ser 1980B.....		.8.500	MN.....	11/15/2011...			3,746,874	3,800,000	129.2950	4,913,210	3,708,775	41,272	323,000	3,826			1.....	12/04/1985...	8.729
196630-X5-1...	Colorado Springs CO Util Rev Sys Sub Lien Ref & Impt Ser A.....		.5.375	MN.....	11/15/2015...	11/15/2011...	100.000	9,955,815	9,100,000	.0.0000	9,955,815	9,958,800	62,499		(2,985)			1PE.....	12/15/2002...	4.099
727818-BM-7...	Platte River CO Pwr Au Pwr Rev Ser B.....		.6.125	JD.....	06/01/2009...	06/01/2003...	101.000	218,053	215,000	.0.0000	218,053	230,534	1,097	13,169	(2,326)			1PE.....	08/19/1997...	4.790
Total Colorado								19,077,543	18,485,000	XXX	21,033,943	18,710,289	149,800	705,194	37,194	0	0	XXX	XXX	XXX
Dist. of Colum																				
93877M-AL-0...	Washington DC Conv Ctr Rev Auth Dedicated Tax Rev.....		.5.250	AO.....	10/01/2013...			4,866,209	5,000,000	.0.0000	4,866,209	4,840,000	65,625	262,500	8,881			1PE.....	12/02/1999...	5.585
Total Dist. of Colum								4,866,209	5,000,000	XXX	4,866,209	4,840,000	65,625	262,500	8,881	0	0	XXX	XXX	XXX
Florida																				
114894-BR-8...	Broward Cnty FL Arpt Sys Rev Ref Ser E - AMT.....		.5.250	AO.....	10/01/2012...	10/01/2009...	100.500	1,034,228	1,000,000	.0.0000	1,034,228	1,046,990	13,125	52,500	(3,603)			1PE.....	03/22/1999...	4.716
139372-DW-3...	Cape Coral FL Wtr & Swr Rev.....		.6.500	FA.....	02/15/2007...			1,074,487	1,200,000	116.7680	1,401,216	857,652	29,467	78,000	23,801			1.....	11/29/1984...	9.636
296181-AV-2...	Escambia Cnty FL W & S D#4 Rev Ser 1978.....		.7.300	JJ.....	01/01/2008...			2,153,076	2,260,000	113.2480	2,559,405	1,995,108	82,490	164,980	16,519			1.....	11/14/1985...	8.479
362848-BA-0...	Gainesville FL Utils Sys Rev Ser 1980A.....		.8.000	AO.....	10/01/2005...			1,087,779	1,105,000	104.3620	1,153,200	1,037,208	22,100	88,400	5,344			1.....	10/21/1985...	8.650
362848-BT-9...	Gainesville FL Utils Sys Rev Ser 1980B.....		.9.125	AO.....	10/01/2005...			3,000,000	3,000,000	101.7550	3,052,650	3,000,000	68,438	273,750				1.....	10/02/1980...	9.125
392274-MK-9...	Greater Orlando Aviat Aut Rev (Orlando Arpt) - AMT.....		.5.750	AO.....	10/01/2011...			1,627,253	1,500,000	.0.0000	1,627,253	1,668,465	21,563	86,250	(11,604)			1PE.....	03/22/1999...	4.563
392274-ML-7...	Greater Orlando Aviat Aut Rev (Orlando Arpt) - AMT.....		.5.125	AO.....	10/01/2012...	10/01/2009...	100.000	2,558,630	2,500,000	.0.0000	2,558,630	2,584,225	32,031	128,125	(7,227)			1PE.....	03/22/1999...	4.715
432327-DB-7...	Hillsborough Cnty FL Port Rev Spl Purp (IMC Proj).....		10.000	JD.....	12/17/2006...			1,266,962	1,266,962	.0.0000	1,266,962	1,266,962	4,927	126,696				3.....	12/17/1981...	10.000
432347-CP-5...	Hillsborough Cnty FL Util Rev Ref.....		.6.200	JD.....	12/01/2008...			677,434	695,000	111.9260	777,886	653,300	3,591	43,090	2,349			1.....	10/30/1986...	6.725
469363-2R-5...	Jacksonville FL El Auth Rev Ref Ser 10.....		.5.300	AO.....	10/01/2008...	04/01/2003...	101.000	12,608,751	12,450,000	.0.0000	12,608,751	13,109,975	164,963	659,850	(135,759)			1PE.....	02/01/1999...	4.123
469363-6X-8...	Jacksonville FL El Auth Rev Pwr Ref 11.....		.5.000	AO.....	10/01/2007...			1,535,870	1,545,000	.0.0000	1,535,870	1,525,147	19,313	77,250	1,659			1PE.....	07/06/1995...	5.142
469363-6Y-6...	Jacksonville FL El Auth Rev Pwr Ref 11.....		.5.125	AO.....	10/01/2008...			2,177,657	2,190,000	.0.0000	2,177,657	2,166,020	28,059	112,238	1,798			1PE.....	07/06/1995...	5.240
469363-6Z-3...	Jacksonville FL El Auth Rev Pwr Ref 11.....		.5.200	AO.....	10/01/2009...			1,518,149	1,530,000	.0.0000	1,518,149	1,508,963	19,890	79,560	1,425			1PE.....	07/06/1995...	5.338
469363-7C-3...	Jacksonville FL El Auth Rev Pwr.....		.5.375	AO.....	10/01/2012...			10,462,215	10,545,000	.0.0000	10,462,215	10,427,845	141,698	566,794	6,281			1PE.....	10/18/1996...	5.480
469364-HE-6...	Jacksonville FL El Auth Rev Spec Ob.....		.5.000	AO.....	10/01/2006...	10/01/2004...	101.000	2,567,873	2,500,000	.0.0000	2,567,873	2,640,208	31,250	125,000	(23,273)			1PE.....	10/04/1999...	3.935
469364-HF-3...	Jacksonville FL El Auth Rev Spec Ob.....		.5.000	AO.....	10/01/2007...			1,491,141	1,500,000	.0.0000	1,491,141	1,486,193	18,750	75,000	1,610			1PE.....	10/04/1999...	5.142
469364-HG-1...	Jacksonville FL El Auth Rev Spec Ob.....		.5.125	AO.....	10/01/2008...			1,988,735	2,000,000	.0.0000	1,988,735	1,983,693	25,625	102,500	1,641			1PE.....	10/04/1999...	5.240
469364-HJ-5...	Jacksonville FL El Auth Rev Spec Ob.....		.5.375	AO.....	10/01/2010...			2,988,451	3,000,000	.0.0000	2,988,451	2,984,850	40,313	161,250	1,171			1PE.....	10/04/1999...	5.437
511678-FZ-2...	Lakeland FL Elec & Wtr Rev Ser 1978-A.....		.6.000	JJ.....	01/01/2006...			936,711	1,000,000	112.1500	1,121,500	766,400	30,000	60,000	17,844			1.....	11/07/1985...	8.432
517080-AR-8...	Largo FL Swr Rev Ref Ser 1978.....		.7.000	AO.....	10/01/2003...			208,554	210,000	103.8830	218,154	190,743	3,675	14,700	1,814			1.....	11/22/1985...	7.971
517080-AS-6...	Largo FL Swr Rev Ref Ser 1978.....		.7.125	AO.....	10/01/2013...			4,156,327	4,590,000	123.0680	5,648,821	3,944,971	81,759	327,038	22,957			1.....	10/01/1985...	8.459
561892-BJ-8...	Manatee Cnty FL Wtr Rev.....		.5.750	MS.....	09/01/2006...			251,783	270,000	112.4360	303,577	210,809	5,175	15,525	4,140			1.....	12/22/1987...	7.909
630514-ES-2...	Naples FL Wtr & Swr Rev Ref.....		.5.850	MS.....	03/01/2007...			2,042,979	2,305,000	114.3280	2,635,260	1,588,145	44,948	134,843	49,660			1.....	10/08/1985...	9.200
630514-EY-9...	Naples FL Wtr & Swr Rev Ref.....		.5.900	MS.....	09/01/2013...	09/01/2008...	100.500	1,213,625	1,405,000	112.9770	1,587,327	975,646	27,632	82,895	25,793			1.....	09/10/1985...	9.102
684503-EB-7...	Orange Cnty FL Hlth Facs Rev Adventist Hlth Svcs Ser 1980A.....		.8.750	AO.....	10/01/2009...			661,654	660,000	121.9490	804,863	663,214	14,438	57,750	(174)			1.....	10/21/1985...	8.700

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
686509-PD-6...	Orlando FL Util Comm W & E Rev Ser 1978.....		.6.375	AO.....	04/01/2008.....			901,580.....	1,000,000.....	118.3010.....	1,183,010.....	774,792.....	15,938.....	63,750.....	13,957.....			1.....	08/22/1985.....	8.729.....
686509-UW-8...	Orlando FL Util Comm W & E Rev Ser 1992.....		.5.800	AO.....	10/01/2007.....			1,626,994.....	1,625,000.....	0.0000.....	1,626,994.....	1,629,388.....	23,563.....	94,250.....	(356).....			1PE.....	09/28/1994.....	5.770.....
686509-UY-4...	Orlando FL Util Comm W & E Rev Ser 1992.....		.5.900	AO.....	10/01/2008.....			16,918,389.....	17,000,000.....	0.0000.....	16,918,389.....	16,826,430.....	250,750.....	1,003,000.....	11,583.....			1PE.....	12/30/1992.....	6.000.....
769603-CY-5...	Riviera Beach FL Wtr & Swr Rev Ser 1978.....		.7.150	AO.....	10/01/2005.....			1,225,267.....	1,270,000.....	114.8260.....	1,458,290.....	1,093,727.....	22,701.....	90,805.....	13,872.....			1.....	04/06/1987.....	8.618.....
874461-EB-8...	Tallahassee FL Cons Rev 95 Util Sys Preref.....		.5.400	AO.....	10/01/2008.....	10/01/2005.....	100.000.....	274,470.....	275,000.....	0.0000.....	274,470.....	274,181.....	3,713.....	14,850.....	174.....			1PE.....	06/21/2001.....	5.477.....
874461-EC-6...	Tallahassee FL Cons Rev 95 Util Sys Preref.....		.5.500	AO.....	10/01/2009.....	10/01/2005.....	100.000.....	289,382.....	290,000.....	0.0000.....	289,382.....	289,048.....	3,988.....	15,950.....	203.....			1PE.....	06/21/2001.....	5.585.....
874461-ED-4...	Tallahassee FL Cons Rev 95 Util Sys Preref.....		.5.600	AO.....	10/01/2010.....	10/01/2005.....	100.000.....	294,313.....	295,000.....	0.0000.....	294,313.....	293,944.....	4,130.....	16,520.....	225.....			1PE.....	06/21/2001.....	5.693.....
874461-EP-7...	Tallahassee FL Cons Rev 95 Util Sys Unref.....		.5.400	AO.....	10/01/2008.....			2,833,271.....	2,840,000.....	0.0000.....	2,833,271.....	2,831,547.....	38,340.....	153,360.....	973.....			1PE.....	06/21/2001.....	5.449.....
874461-EQ-5...	Tallahassee FL Cons Rev 95 Util Sys Unref.....		.5.500	AO.....	10/01/2009.....			2,937,040.....	2,945,000.....	0.0000.....	2,937,040.....	2,935,333.....	40,494.....	161,975.....	949.....			1PE.....	06/21/2001.....	5.549.....
874461-ER-3...	Tallahassee FL Cons Rev 95 Util Sys Unref.....		.5.600	AO.....	10/01/2010.....			3,010,867.....	3,020,000.....	0.0000.....	3,010,867.....	3,009,192.....	42,280.....	169,120.....	917.....			1PE.....	06/21/2001.....	5.649.....
Total Florida								91,601,897.....	92,786,962.....	XXX.....	95,915,800.....	90,240,312.....	1,421,112.....	5,477,562.....	46,666.....	0.....	0.....	XXX.....	XXX.....	XXX.....
Georgia																				
047861-HF-9...	Atlanta GA Wtr & Swr Rev Ser 1978.....		.6.500	JJ.....	01/01/2004.....			1,315,372.....	1,345,000.....	105.2630.....	1,415,787.....	1,059,214.....	43,713.....	87,425.....	27,170.....			1.....	05/28/1985.....	8.850.....
373541-QP-9...	Georgia Mun Elec Auth Pwr Rev Ser Y.....		10.000	JJ.....	01/01/2010.....			1,107,708.....	925,000.....	0.0000.....	1,107,708.....	1,144,269.....	46,250.....	92,500.....	(20,086).....			1PE.....	02/14/2001.....	6.449.....
373541-QV-6...	Georgia Mun Elec Auth Pwr Rev Ser Y.....		10.000	JJ.....	01/01/2010.....			20,681,199.....	17,270,000.....	0.0000.....	20,681,199.....	21,363,819.....	863,500.....	1,727,000.....	(375,018).....			1PE.....	02/14/2001.....	6.449.....
373541-UA-7...	Georgia Mun Elec Auth Pwr Rev Ser Y-AMBAC TCRS-BNY.....		.6.400	JJ.....	01/01/2009.....			101,348.....	100,000.....	0.0000.....	101,348.....	101,651.....	3,200.....	6,400.....	(181).....			1PE.....	03/20/2001.....	6.128.....
373541-UB-5...	Georgia Mun Elec Auth Pwr Rev Ser Y-AMBAC TCRS-BNY.....		.6.400	JJ.....	01/01/2009.....			2,178,988.....	2,150,000.....	0.0000.....	2,178,988.....	2,185,501.....	68,800.....	137,600.....	(3,891).....			1PE.....	03/20/2001.....	6.128.....
426338-EC-9...	Henry Cnty GA Wtr & Swr Rev Ser 1979.....		.8.000	FA.....	02/01/2011.....			1,119,703.....	1,180,000.....	131.7210.....	1,554,308.....	1,073,576.....	39,333.....	94,400.....	4,923.....			1.....	08/29/1985.....	8.900.....
591745-VY-7...	Metro Atlanta RTA GA Rev A.....		.6.250	JJ.....	07/01/2010.....			8,475,388.....	7,715,000.....	0.0000.....	8,475,388.....	8,837,610.....	241,094.....	482,188.....	(82,892).....			1PE.....	03/19/1998.....	4.677.....
Total Georgia								34,979,706.....	30,685,000.....	XXX.....	35,514,726.....	35,765,640.....	1,305,890.....	2,627,513.....	(449,974).....	0.....	0.....	XXX.....	XXX.....	XXX.....
Hawaii																				
419818-FS-3...	Hawaii St Hsg Fin/Dev Corp Rev Sgl Fam Mtg Ser A - AMT.....		.5.050	JJ.....	07/01/2010.....			1,837,061.....	1,810,000.....	0.0000.....	1,837,061.....	1,847,304.....	45,703.....	91,405.....	(2,932).....			1PE.....	03/22/1999.....	4.810.....
Total Hawaii								1,837,061.....	1,810,000.....	XXX.....	1,837,061.....	1,847,304.....	45,703.....	91,405.....	(2,932).....	0.....	0.....	XXX.....	XXX.....	XXX.....
Idaho																				
451443-AS-4...	Idaho St Bldg Auth Bldg Rev Ser A.....		.6.000	JJ.....	07/01/2006.....			548,738.....	550,000.....	108.0000.....	594,000.....	544,500.....	16,500.....	33,000.....	315.....			1.....	02/08/1978.....	6.074.....
Total Idaho								548,738.....	550,000.....	XXX.....	594,000.....	544,500.....	16,500.....	33,000.....	315.....	0.....	0.....	XXX.....	XXX.....	XXX.....
Illinois																				
452007-K8-9...	Illinois Hlth Fac Auth Rev (Mercy Ctr HC Svcs-Aurora).....		.7.500	MS.....	09/01/2009.....			2,599,628.....	2,720,000.....	118.6810.....	3,228,123.....	2,474,275.....	68,000.....	204,000.....	13,036.....			1.....	11/07/1985.....	8.380.....
45200P-HB-6...	Illinois Hlth Facs Auth Rev Advocate Network Hlth Care.....		.5.750	MN.....	11/15/2009.....			3,331,822.....	3,280,000.....	0.0000.....	3,331,822.....	3,344,222.....	24,099.....	188,600.....	(6,067).....			1PE.....	11/16/2000.....	5.471.....
452226-T4-5...	Illinois St Sales Tax Rev First Ser.....		.5.125	JD.....	06/15/2016.....	06/15/2013.....	100.000.....	3,219,536.....	3,000,000.....	0.0000.....	3,219,536.....	3,221,280.....	6,833.....	8,115.....	(1,744).....			1PE.....	11/15/2002.....	4.251.....
592247-X6-2...	Metropolitan P&E IL St Tax Rev Ser A 2002.....		.5.550	JD.....	12/15/2011.....	12/15/2009.....	101.000.....	460,062.....	460,000.....	0.0000.....	460,062.....	459,853.....	1,135.....	12,765.....	209.....			1PE.....	09/10/2002.....	5.667.....
592247-Y2-0...	Metropolitan P&E IL St Tax Rev Ser A 2002.....		.5.550	JD.....	12/15/2011.....			989,782.....	990,000.....	0.0000.....	989,782.....	989,683.....	2,442.....	27,473.....	100.....			1PE.....	09/10/2002.....	5.553.....
700218-BV-1...	Park City IL MF Mtg Rev Ref (Colonial Pk Apt Proj).....		.7.250	MN.....	11/01/2005.....			518,990.....	500,000.....	0.0000.....	518,990.....	539,970.....	6,042.....	36,250.....	(6,012).....			1PE.....	03/22/1999.....	5.776.....
759911-MX-5...	Regional Trans Auth IL Ref Rev.....		.5.750	JD.....	06/01/2013.....			1,018,574.....	1,000,000.....	0.0000.....	1,018,574.....	1,022,240.....	4,792.....	57,500.....	(1,291).....			1PE.....	12/21/1999.....	5.513.....
850578-NP-6...	Springfield IL Elec Rev Sr Lien.....		.6.500	MS.....	03/01/2008.....			5,603,301.....	5,500,000.....	0.0000.....	5,603,301.....	5,713,920.....	119,167.....	357,500.....	(16,597).....			1PE.....	11/01/1994.....	6.070.....
914352-Y6-0...	University IL Univ Rev Aux Facs Rev M.....		.6.750	AO.....	10/01/2008.....			940,187.....	1,000,000.....	117.2730.....	1,172,730.....	869,105.....	16,875.....	67,500.....	7,528.....			1.....	07/07/1983.....	8.038.....
Total Illinois								18,681,882.....	18,450,000.....	XXX.....	19,542,921.....	18,634,548.....	249,384.....	959,702.....	(10,837).....	0.....	0.....	XXX.....	XXX.....	XXX.....
Indiana																				
455114-AR-9...	Indiana St Univ Rev Stdnt Fee Ser I.....		.5.250	AO.....	10/01/2013.....			1,329,489.....	1,335,000.....	0.0000.....	1,329,489.....	1,327,951.....	17,522.....	70,088.....	372.....			1PE.....	04/30/1998.....	5.301.....
455167-VM-5...	Indiana Univ Revs Student Fee Ser K.....		.5.800	FA.....	08/01/2011.....			1,090,872.....	1,090,872.....	0.0000.....	1,090,872.....	1,085,920.....	26,583.....	63,800.....	796.....			1PE.....	09/06/1995.....	5.925.....
455398-EU-7...	Indianapolis IN Gas Util Rev Ser 1978.....		.7.000	JD.....	06/01/2008.....			1,083,359.....	1,115,000.....	112.5000.....	1,254,375.....	1,041,198.....	6,504.....	78,050.....	4,564.....			1.....	05/03/1988.....	7.650.....
Total Indiana								3,503,721.....	3,550,000.....	XXX.....	3,674,736.....	3,455,069.....	50,609.....	211,938.....	5,732.....	0.....	0.....	XXX.....	XXX.....	XXX.....
Iowa																				
462460-AJ-5...	Iowa Hi Ed Ln Auth Rev.....		.8.500	MS.....	03/01/2003.....			100,108.....	100,000.....	0.0000.....	100,108.....	102,293.....	2,833.....	8,500.....	(643).....			12.....	03/22/1999.....	7.810.....
462462-AQ-5...	Iowa Hsg Fin Auth Rev SF Mtg Ser 1977A.....		.5.875	FA.....	08/01/2008.....			1,057,384.....	1,285,000.....	0.0000.....	1,057,384.....	798,063.....	31,456.....	75,494.....	29,090.....			1PE.....	10/30/1985.....	10.102.....
462590-DP-2...	Iowa Stud Ln Lqdy Corps Rev Ref Ser G - AMT.....		.5.100	JD.....	12/01/2005.....			513,869.....	500,000.....	0.0000.....	513,869.....	529,550.....	2,125.....	25,500.....	(4,395).....			1PE.....	03/22/1999.....	4.081.....
627270-DB-4...	Muscatine IA Elec Rev.....		.6.500	JJ.....	01/01/2004.....			56,026.....	55,000.....	103.3490.....	56,842.....	59,503.....	1,788.....	3,575.....	(981).....			1.....	03/22/1999.....	4.570.....
627270-DC-2...	Muscatine IA Elec Rev.....		.6.700	JJ.....	01/01/2013.....			1,367,487.....	1,500,000.....	118.5100.....	1,777,650.....	1,285,545.....	50,250.....	100,500.....	8,393.....			1.....	12/23/1985.....	8.000.....
627270-DP-3...	Muscatine IA Elec Rev.....		.9.500	JJ.....	01/01/2004.....			1,419,191.....	1,370,000.....	104.0910.....	1,426,047.....	1,750,997.....	65,075.....	130,150.....	(46,479).....			1.....	02/24/1994.....	5.754.....
627270-DQ-1...	Muscatine IA Elec Rev.....		.9.700	JJ.....	01/01/2013.....			1,097,067.....	1,000,000.....	135.6130.....	1,356,130.....	1,155,290.....	48,500.....	97,000.....	(6,056).....			1.....	12/10/1985.....	8.255.....
972523-BF-0...	Wilton IA IDR (Johns-Manville Corp).....		.6.800	JJ.....	01/01/2004.....			565,000.....	565,000.....	100.0000.....	565,000.....	570,554.....	19,210.....	38,420.....	28,210.....			3.....	02/01/1999.....	6.422.....

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
Total Iowa								6,176,133	6,375,000	XXX	6,853,030	6,251,795	221,237	479,139	7,139	0	0	XXX	XXX	XXX
Kansas																				
478754-JS-4	Johnson Cnty KS Wtr Dist 1 Rev Ser 1980		9.250	FA	08/01/2003			1,143,730	1,145,000	104.6280	1,197,991	1,123,417	44,130	105,913	2,026			1	10/23/1980	9.450
484800-JU-2	Kansas City KS Wtr & El Lt Rev Ser 1976		6.700	MS	03/01/2006			4,196,435	4,440,000	108.4470	4,815,047	3,591,738	99,160	297,480	64,345			1	11/09/1985	8.723
484800-KM-8	Kansas City KS Wtr & El Lt Rev Ser 1976A		5.875	MN	11/01/2006			3,577,597	3,865,000	109.0890	4,216,290	2,983,064	37,845	227,069	61,553			1	12/10/1985	8.174
Total Kansas								8,917,762	9,450,000	XXX	10,229,327	7,698,219	181,135	630,461	127,923	0	0	XXX	XXX	XXX
Kentucky																				
134051-AS-0	Campbell & Kntn Cnty KY SD Rev San Dist #1		6.375	FA	08/01/2003			109,557	110,000	101.4270	111,570	102,680	2,922	7,013	720			1	04/29/1988	7.093
134051-BK-6	Campbell & Kntn Cnty KY SD Rev San Dist #1		7.125	FA	08/01/2005			480,565	485,000	102.4510	496,887	462,200	14,398	34,556	1,502			1	07/10/1975	7.521
491557-AU-8	Kentucky St Tpk Res Rcovy Rev Ser 1977-A		6.125	JJ	07/01/2007			4,518,664	5,110,000	110.3140	5,637,045	3,567,815	156,494	312,988	101,399			1	10/22/1984	9.330
491557-BQ-6	Kentucky St Tpk Res Rcovy Rev Ser 1978-A		6.625	JJ	07/01/2008			3,500,573	3,440,000	112.8020	3,880,389	3,560,940	113,950	227,900	(9,058)			1	10/17/1994	6.240
491557-CH-5	Kentucky St Tpk Res Rcovy Rev Ser 1979-A		7.200	JJ	07/01/2009			2,323,058	2,100,000	116.9400	2,455,740	2,528,085	75,600	151,200	(28,126)			1	02/11/1994	5.250
491566-AN-5	Kentucky St Tpk Au Toll Rd Rev		5.875	JJ	07/01/2008			3,522,122	3,865,000	110.4710	4,269,704	3,044,554	113,534	227,069	48,107			1	12/10/1985	7.894
491566-GC-3	Kentucky St Tpk Au Toll Rd Rev		6.125	JJ	07/01/2008			2,177,232	2,405,000	111.2410	2,675,346	1,871,146	73,653	147,306	31,534			1	07/11/1985	8.305
546846-HK-5	Louisville KY Wtr Rev Ser 1978		6.000	MN	11/15/2007			3,011,479	3,500,000	115.4020	4,039,070	2,336,513	26,833	210,000	74,936			1	07/24/1985	9.648
691021-EA-3	Owensboro KY El Lt & Pwr Rev Ser 1978		6.850	JJ	01/01/2008			6,112,440	6,035,000	113.3090	6,838,198	6,209,565	206,699	413,398	(13,269)			1	02/11/1994	6.538
691021-EB-1	Owensboro KY El Lt & Pwr Rev Ser 1978		6.750	JJ	01/01/2003			260,000	260,000	100.0000	260,000	206,604	8,775	17,550	5,799			1	09/19/1985	9.134
Total Kentucky								26,015,690	27,310,000	XXX	30,663,950	23,890,103	792,859	1,748,979	213,545	0	0	XXX	XXX	XXX
Louisiana																				
838708-AJ-4	South LA Port Commn Indl Rev (Peavey Co Proj)		7.200	JD	12/01/2006			555,000	555,000	102.2670	567,582	560,167	3,330	39,960				2	02/01/1999	4.315
Total Louisiana								555,000	555,000	XXX	567,582	560,167	3,330	39,960	0	0	0	XXX	XXX	XXX
Massachusetts																				
575566-L3-6	Massachusetts Bay Transn Rev Auth Ref Ser B		6.200	MS	03/01/2016			1,038,851	1,000,000	100.0000	1,038,851	1,044,270	20,667	62,000	(1,928)			1PE	12/21/1999	5.775
57583P-AQ-2	Massachusetts St Rev Grant Antic Nt - Ser A		5.250	JD	06/15/2012			1,084,584	1,100,000	100.0000	1,084,584	1,081,069	2,567	57,750	1,219			1PE	12/15/1999	5.442
575895-BH-9	Massachusetts St Port Auth Rev Ser 1969-A		5.875	JJ	07/01/2008			1,179,113	1,305,000	111.3840	1,453,561	1,007,552	38,334	76,669	17,550			1	01/06/1988	8.082
576018-AS-4	Massachusetts St Tpk Auth Rev Met Hwy Sys Sub Ser B		5.250	JJ	01/01/2017			938,642	1,000,000	100.0000	938,642	930,820	26,250	52,500	2,757			1PE	12/28/1999	5.900
576047-MP-6	Massachusetts St Wr Rs Aut Rev Ser A		6.000	FA	08/01/2013	08/01/2010	100.000	2,053,064	2,000,000	100.0000	2,053,064	2,068,780	50,000	120,000	(5,489)			1PE	12/21/1999	5.566
Total Massachusetts								6,294,254	6,405,000	XXX	6,568,702	6,132,491	137,818	368,919	14,109	0	0	XXX	XXX	XXX
Michigan																				
59455P-2U-3	Michigan Mun Bd Auth Rev Sch LN		5.250	JD	12/01/2012	12/01/2010	100.000	2,160,182	2,145,000	100.0000	2,160,182	2,163,533	9,384	112,613	(1,520)			1PE	08/04/2000	5.140
59455P-2V-1	Michigan Mun Bd Auth Rev Sch LN		5.250	JD	12/01/2013			1,460,759	1,500,000	100.0000	1,460,759	1,453,380	6,563	78,750	2,553			1PE	12/21/1999	5.573
594614-HX-0	Michigan St Bldg Auth Rev Facs Prog Ser I		5.250	AO	10/15/2010			993,362	1,000,000	100.0000	993,362	991,350	11,083	52,500	671			1PE	12/21/1999	5.355
59465E-B7-7	Michigan St Hosp Fin Auth Rev Ascension Hlth Credit - Ser A		5.500	MN	11/15/2010			1,495,755	1,500,000	100.0000	1,495,755	1,494,390	10,542	82,500	420			1PE	12/21/1999	5.545
59465E-PV-9	Oblig D		4.800	MN	11/01/2017	11/01/2004	100.000	1,658,005	1,635,000	105.2470	1,720,788	1,700,465	13,080	78,480	(11,882)			1	03/22/1999	3.995
914454-4M-2	Univ of Mich Student Fee Rev B		5.800	AO	04/01/2011			2,000,000	2,000,000	100.0000	2,000,000	2,000,000	29,000	116,000				1PE	06/24/1996	5.800
Total Michigan								9,768,063	9,780,000	XXX	9,830,847	9,803,118	79,652	520,843	(9,757)	0	0	XXX	XXX	XXX
Minnesota																				
425506-NG-3	Hennepin Cnty MN Rev Ref Sld Wst		5.750	AO	10/01/2010	10/01/2003	101.000	9,310,140	9,150,000	100.0000	9,310,140	9,926,561	131,531	526,125	(150,415)			1PE	02/01/1999	3.762
603695-DA-2	Minneapolis/St Paul MN Rev Hsg HC Sys Ser A (Healthspan)		4.800	MN	11/15/2004			2,028,000	2,000,000	100.0000	2,028,000	2,078,520	12,267	96,000	(14,147)			1PE	03/22/1999	4.015
60415M-JT-2	Minnesota St Hsg Fin Agy Rev C-2		5.850	FA	08/01/2011			6,265,000	6,265,000	100.0000	6,265,000	6,265,000	152,709	366,503				1PE	05/17/1996	5.850
60415M-MG-6	Minnesota St Hsg Fin Agy Rev Rent-D		5.800	FA	08/01/2011			830,000	830,000	100.0000	830,000	830,000	20,058	48,140				1PE	07/22/1996	5.800
792904-CB-8	St Paul MN Hsg & Red Tax Rev (Dwntwn & 7th Pl Proj)		5.250	MS	09/01/2005			1,018,051	1,000,000	102.0100	1,020,100	1,040,230	17,500	52,500	(6,245)			1	03/22/1999	4.523
Total Minnesota								19,451,191	19,245,000	XXX	19,453,240	20,140,311	334,066	1,089,268	(170,807)	0	0	XXX	XXX	XXX
Missouri																				
485116-KG-1	Kansas City MO Wtr Rev 7th Issue-Ser D		6.550	JD	12/01/2012	12/01/2004	100.000	2,677,087	2,630,000	100.0000	2,677,087	2,816,218	14,355	172,265	(22,711)			1PE	05/22/1996	5.551
826775-DD-7	Sikeston MO Elec Rev Ref		6.000	JD	06/01/2004			1,645,191	1,600,000	100.0000	1,645,191	1,754,288	8,000	96,000	(30,489)			1PE	03/22/1999	3.927
914488-X5-5	University MO Univ Rev Sys Facs Ser A		4.750	MN	11/01/2012			1,642,929	1,680,000	100.0000	1,642,929	1,630,742	13,300	79,800	2,852			1PE	05/06/1998	5.037
Total Missouri								5,965,207	5,910,000	XXX	5,965,207	6,201,248	35,655	348,065	(50,348)	0	0	XXX	XXX	XXX
Nebraska																				
639683-R9-4	Nebraska Pub Pwr Dist Rev Pwr Supp Sys Ser 1993C		4.750	JJ	01/01/2007	07/01/2004	101.000	1,035,495	1,035,000	106.0740	1,097,866	989,708	24,581	49,163	6,148			1	11/04/1993	5.365
Total Nebraska								1,035,495	1,035,000	XXX	1,097,866	989,708	24,581	49,163	6,148	0	0	XXX	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
Nevada																				
914658-YZ-6...	Univ Nevada Cmnty College Rev Ref.....		5.600	JJ.....	07/01/2013...	07/01/2005...	100.000	2,509,026	2,490,000	0.0000	2,509,026	2,541,070	69,720	139,440	(6,944)			1PE.....	10/30/1997...	5.270
Total Nevada								2,509,026	2,490,000	XXX	2,509,026	2,541,070	69,720	139,440	(6,944)	0	0	XXX	XXX	XXX
New Jersey																				
645792-RL-8...	New Jersey Hlth Care Facs Rev Ser 1979A (Hackensack Hosp).....		8.750	JJ.....	07/01/2009			886,467	880,000	118.8270	1,045,678	893,077	38,500	77,000	(717)			1.....	10/30/1985...	8.600
645916-CA-3...	New Jersey Econmic Dev Aut Rev Tran Ser A.....		5.750	MN.....	05/01/2010			2,850,191	2,750,000	0.0000	2,850,191	2,881,423	26,354	158,125	(10,999)			1PE.....	12/02/1999...	5.147
646139-CA-1...	New Jersey St Tpk Auth Rev Ser G.....		5.750	JJ.....	01/01/2009			1,305,144	1,580,000	111.2180	1,757,244	1,007,724	45,425	90,850	32,533			1.....	09/27/1984...	9.635
64614M-BF-1...	New Jersey WasteWtr Treatment Rev Ref Ser C.....		7.000	JD.....	06/15/2010			2,217,472	2,000,000	0.0000	2,217,472	2,284,660	6,222	140,000	(23,328)			1PE.....	12/15/1999...	5.220
Total New Jersey								7,259,274	7,210,000	XXX	7,870,585	7,066,883	116,501	465,975	(2,511)	0	0	XXX	XXX	XXX
New Mexico																				
013544-FA-4...	Albuquerque NM Hosp Rev (SW Cmnty Hlth Svcs) Ser 1983B.....		10.125	FA.....	08/01/2012	08/01/2008	100.000	1,699,541	1,490,000	129.8970	1,935,465	1,997,479	62,859	150,863	(29,713)			1.....	12/04/1986...	7.036
013634-AV-2...	Albuquerque NM Resid Mtg Rev.....		7.000	MS.....	03/01/2004			988,177	1,000,000	103.5230	1,035,230	899,237	23,333	70,000	9,316			1.....	01/06/1988...	8.086
647357-BM-3...	New Mexico St Hwy Rev Comm Tax.....		6.000	JD.....	06/15/2011	06/15/2009	100.000	2,309,874	2,250,000	0.0000	2,309,874	2,331,068	6,000	135,000	(7,541)			1PE.....	12/21/1999...	5.504
Total New Mexico								4,997,591	4,740,000	XXX	5,280,569	5,227,783	92,193	355,863	(27,939)	0	0	XXX	XXX	XXX
New York																				
64970K-CX-3...	New York NY City Rev Mun Wtr Fin Auth Wtr & Swr Sys.....		5.000	JD.....	06/15/2016			5,460,295	5,670,000	0.0000	5,460,295	5,438,948	12,600	283,500	10,392			1PE.....	11/21/2000...	5.390
64970K-WW-3...	New York NY City Rev Wtr & Swr Ser D.....		5.250	JD.....	06/15/2017	06/15/2012	100.000	1,055,635	1,000,000	0.0000	1,055,635	1,055,940	2,333	9,479	(305)			1PE.....	12/04/2002...	4.520
649716-DT-1...	New York NY City Rev Transitional Fin Auth.....		5.000	MN.....	05/01/2018			2,369,157	2,500,000	0.0000	2,369,157	2,357,975	20,833	125,000	5,321			1PE.....	10/30/2000...	5.510
649838-FM-6...	New York Dorm Auth Rev Insd NYU Ser A.....		5.750	JJ.....	07/01/2013			1,097,412	1,000,000	0.0000	1,097,412	1,122,490	28,750	57,500	(7,088)			1PE.....	03/22/1999...	4.572
64985M-EA-0...	New York Env Facs Cln Wtr Rev Ser C.....		5.000	JD.....	06/15/2016			4,534,268	5,000,000	0.0000	4,534,268	4,471,750	11,111	250,000	21,968			1PE.....	12/22/1999...	6.020
649886-RP-5...	New York Mtg Agy Rev AMT Hmown Mtg Ser 67.....		5.100	AO.....	04/01/2008			1,447,425	1,415,000	0.0000	1,447,425	1,466,407	18,041	72,165	(5,350)			1PE.....	03/22/1999...	4.603
649886-RS-9...	New York Mtg Agy Rev AMT Hmown Mtg Ser 67.....		5.200	AO.....	10/01/2009	09/01/2009	100.000	1,561,273	1,520,000	0.0000	1,561,273	1,579,523	19,760	79,040	(5,152)			1PE.....	03/22/1999...	4.721
649892-FS-0...	New York St Pwr Auth Rev & GP Ser 1970-A.....		6.875	JJ.....	01/01/2010			3,520,371	3,810,000	116.1690	4,426,039	3,234,919	130,969	261,938	29,458			1.....	07/31/1985...	8.330
649892-GD-2...	New York St Pwr Auth Rev & GP Ser 1970-B.....		5.625	JJ.....	01/01/2010			2,231,603	2,240,000	112.0030	2,508,867	2,223,760	63,000	126,000	952			1.....	07/21/1992...	5.691
649892-GO-3...	New York St Pwr Auth Rev & GP Ser 1970-D.....		5.875	JJ.....	01/01/2010			1,484,008	1,685,000	112.9160	1,902,635	1,283,785	49,497	98,994	20,601			1.....	11/08/1985...	8.144
649892-KN-5...	New York St Pwr Auth Rev & GP Ser 1970-H.....		7.500	JJ.....	01/01/2010			3,100,398	3,335,000	118.7480	3,960,246	2,893,281	125,063	250,125	22,116			1.....	03/08/1982...	8.836
Total New York								27,861,845	29,175,000	XXX	30,323,252	27,128,777	481,957	1,613,740	92,913	0	0	XXX	XXX	XXX
North Carolina																				
161045-AM-1...	Charlotte NC Wtr & Swr Rev Ser 1996.....		5.100	JD.....	12/01/2010			1,758,700	1,770,000	0.0000	1,758,700	1,752,548	7,523	90,270	1,128			1PE.....	11/21/1996...	5.199
206461-BT-1...	Concord NC Rev Util Sys Ser A.....		4.700	JD.....	12/01/2011			1,136,775	1,145,000	0.0000	1,136,775	1,133,722	4,485	53,815	724			1PE.....	06/11/1998...	4.800
206461-BU-8...	Concord NC Rev Util Sys Ser A.....		4.750	JD.....	12/01/2012			1,260,118	1,275,000	0.0000	1,260,118	1,255,327	5,047	60,563	1,142			1PE.....	06/11/1998...	4.900
206461-BV-6...	Concord NC Rev Util Sys Ser A.....		4.800	JD.....	12/01/2013			1,570,074	1,590,000	0.0000	1,570,074	1,564,417	6,360	76,320	1,348			1PE.....	06/11/1998...	4.950
206461-CM-5...	Concord NC Rev Util Sys Ref Ser B.....		4.700	JD.....	12/01/2011			2,020,381	2,035,000	0.0000	2,020,381	2,014,955	7,970	95,645	1,287			1PE.....	06/11/1998...	4.800
206461-CP-8...	Concord NC Rev Util Sys Ref Ser B.....		4.800	JD.....	12/01/2013			1,165,212	1,180,000	0.0000	1,165,212	1,161,014	4,720	56,640	1,001			1PE.....	06/11/1998...	4.950
65820H-JW-4...	North Carolina M C C Hosp Rev Rex Hlthcr.....		5.000	JD.....	06/01/2010			6,032,274	5,970,000	0.0000	6,032,274	6,061,878	24,875	298,500	(6,836)			1PE.....	03/26/1998...	4.831
65820H-JY-0...	North Carolina M C C Hosp Rev Rex Hlthcr.....		4.900	JD.....	06/01/2012	06/01/2010	100.000	5,483,981	5,355,000	0.0000	5,483,981	5,536,427	21,866	262,395	(14,354)			1PE.....	02/01/1999...	4.514
906400-AP-1...	Union Cnty NC Enterprise Rev 96.....		5.450	JD.....	06/01/2010			1,008,907	1,015,000	0.0000	1,008,907	1,005,104	4,610	55,318	648			1PE.....	05/15/1996...	5.550
914722-MY-6...	Univ of NC Wilmington S F Rev Student Rec Ctr Ser 1998.....		5.000	JJ.....	01/01/2014	01/01/2010	100.000	1,948,391	1,910,000	0.0000	1,948,391	1,964,970	47,750	95,500	(4,542)			1PE.....	02/01/1999...	4.660
975700-CQ-6...	Winston-Salem NC Wtr & Swr Rev Sys.....		4.625	JD.....	06/01/2011			2,354,538	2,375,000	0.0000	2,354,538	2,346,524	9,154	109,844	1,937			1PE.....	06/24/1998...	4.750
975700-CR-4...	Winston-Salem NC Wtr & Swr Rev Sys.....		4.750	JD.....	06/01/2012	06/01/2009	100.000	2,864,004	2,800,000	0.0000	2,864,004	2,895,116	11,083	133,000	(8,485)			1PE.....	02/01/1999...	4.338
Total North Carolina								28,603,356	28,420,000	XXX	28,603,356	28,692,001	155,442	1,387,809	(25,001)	0	0	XXX	XXX	XXX
Ohio																				
102885-DP-2...	Bowling Green St Univ OH Rev.....		5.450	JD.....	06/01/2009			1,422,460	1,430,000	0.0000	1,422,460	1,416,858	6,495	77,935	955			1PE.....	05/15/1996...	5.549
186400-CV-7...	Cleveland OH Regl Swr Dist Rev (NE OH Regl SD).....		6.750	AO.....	04/01/2007	05/15/2004	100.000	4,021,773	4,000,000	107.4020	4,296,080	4,050,980	67,500	270,000	(15,698)			1.....	03/08/1995...	6.324
186432-SY-7...	Cleveland OH Wtrwrks Rev H.....		5.300	JJ.....	01/01/2008			995,623	1,000,000	0.0000	995,623	991,410	26,500	53,000	744			1PE.....	05/15/1996...	5.401
186432-SZ-4...	Cleveland OH Wtrwrks Rev H.....		5.400	JJ.....	01/01/2009			994,900	1,000,000	0.0000	994,900	990,950	27,000	54,000	700			1PE.....	05/15/1996...	5.501
186432-TA-8...	Cleveland OH Wtrwrks Rev H.....		5.500	JJ.....	01/01/2010	01/01/2006	102.000	2,326,464	2,205,000	0.0000	2,326,464	2,414,012	60,638	121,275	(23,736)			1PE.....	02/01/1999...	4.161
67755A-WD-1...	Ohio St Bldg Auth Rev 1998-A.....		5.250	AO.....	10/01/2009			999,632	1,000,000	0.0000	999,632	999,420	13,125	52,500	44			1PE.....	12/21/1999...	5.257
67755A-XQ-1...	Ohio St Bldg Auth Rev 1998-A.....		5.250	AO.....	10/01/2009	10/01/2008	101.000	1,679,651	1,580,000	0.0000	1,679,651	1,726,387	20,738	82,950	(12,672)			1PE.....	02/01/1999...	4.160
677597-TV-8...	Ohio St Pub Facs Comm Rev Ser II-A.....		5.250	MN.....	05/01/2008	05/01/2005	100.000	5,136,304	5,000,000	0.0000	5,136,304	5,338,600	43,750	262,500	(54,730)			1PE.....	02/01/1999...	4.013
677658-7W-0...	Ohio St Wtr Dev Auth Rev Wtr Dev Cmnty Assistance.....		5.250	JD.....	12/01/2017			2,401,418	2,250,000	0.0000	2,401,418	2,402,235	9,844	59,063	(817)			1PE.....	11/13/2002...	4.621
677658-SV-9...	Ohio St Wtr Dev Auth Rev Ser II.....		9.375	JD.....	12/01/2010			10,867,534	10,555,000	125.0180	13,195,650	11,105,982	82,461	989,531	(26,391)			1.....	10/27/1987...	8.846

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
677659-FY-5...	Ohio St Wtr Dev Auth Rev Drinking Wtr Fd Leverage...		.5 500	JD.....	12/01/2014.....			3,296,777	2,920,000	.0 0000	3,296,777	3,299,629	13,383	93,683	(2,852)			1PE.....	11/14/2002...	4.119
Total Ohio								34,142,536	32,940,000	XXX	36,744,959	34,736,463	371,433	2,116,437	(134,452)	0	0	XXX	XXX	XXX
Oklahoma																				
386442-EH-6...	Grand River Dam Auth OK Rev Ser 1977.....		.6 250	MN.....	11/01/2008.....			1,753,074	1,950,000	110 5230	2,155,199	1,514,030	20,313	121,875	25,155			1.....	11/06/1985...	8.479
386442-RH-2...	Grand River Dam Auth OK Rev V.....		.6 250	JD.....	06/01/2011.....			6,859,284	6,520,000	.0 0000	6,859,284	7,053,401	33,958	407,500	(31,016)			1PE.....	08/02/1995...	5.470
839085-CZ-8...	South Oklahoma City Hsp Tr Rev Ser 1977 (So Community Hosp)		.6 400	FA.....	02/01/2005.....			1,349,810	1,370,000	105 1430	1,440,459	1,268,870	36,533	87,680	8,620			1.....	10/31/1988...	7.171
899672-AA-7...	Tulsa OK Prkg Auth Rev.....		.6 000	FA.....	08/01/2003.....			75,276	75,000	102 5670	76,925	76,865	1,875	4,500	276			1.....	03/22/1999...	5.351
Total Oklahoma								10,037,445	9,915,000	XXX	10,531,867	9,913,165	92,679	621,555	3,035	0	0	XXX	XXX	XXX
Oregon																				
736742-DL-8...	Portland OR Sewer Sys Rev Ser A.....		.5 950	JD.....	06/01/2008.....	06/01/2004.....	101.000	3,605,604	3,600,000	107 4940	3,869,784	3,474,720	17,850	214,200	19,895			1.....	10/24/1994...	6.520
736742-EP-8...	Portland OR Sewer Sys Rev Ser 1996A.....		.5 125	JD.....	06/01/2008.....	06/01/2006.....	100.000	1,834,639	1,830,000	.0 0000	1,834,639	1,838,089	7,816	93,788	(1,216)			1PE.....	12/21/1999...	5.043
736742-EQ-6...	Portland OR Sewer Sys Rev Ser 1996A.....		.5 125	JD.....	06/01/2009.....			1,717,771	1,720,000	.0 0000	1,717,771	1,716,044	7,346	88,150	287			1PE.....	11/25/1996...	5.149
Total Oregon								7,158,015	7,150,000	XXX	7,422,195	7,028,853	33,011	396,138	18,966	0	0	XXX	XXX	XXX
Pennsylvania																				
017357-CH-5...	Allegheny Cnty PA S/A Swr Rev Ser 1978.....		.6 800	JJ.....	07/01/2003.....			442,008	445,000	.0 0000	442,008	387,453	15,130	30,260	5,636			1PE.....	11/20/1985...	8.200
295200-FF-1...	Erie Cnty PA Hosp Auth Rev Cnty Gtd (Geriatric) Ser 1977.....		.6 250	JJ.....	07/01/2011.....			1,235,582	1,455,000	114 5770	1,667,095	1,077,693	45,469	90,938	16,769			1.....	08/09/1985...	8.807
709172-AM-2...	Pennsylvania St Hlth Ed Aut Rev Univ PA (Hlth Svcs) Ser A.....		.5 750	JJ.....	01/01/2006.....	01/01/2004.....	102.000	1,552,340	1,500,000	.0 0000	1,552,340	1,628,790	43,125	86,250	(21,445)			1PE.....	03/22/1999...	4.132
725304-DA-4...	Pittsburgh PA Wtr & Swr Rev Ref Ser A.....		.5 000	MS.....	09/01/2009.....	09/01/2005.....	100.000	6,420,623	6,300,000	.0 0000	6,420,623	6,575,310	105,000	315,000	(41,952)			1PE.....	02/01/1999...	4.232
725304-DX-4...	Pittsburgh PA Wtr & Swr Rev A.....		.5 300	MS.....	09/01/2010.....	09/01/2005.....	100.000	2,514,822	2,525,000	109 5640	2,766,491	2,492,705	44,608	133,825	3,462			1.....	07/27/1995...	5.465
725304-DY-2...	Pittsburgh PA Wtr & Swr Rev A.....		.5 400	MS.....	09/01/2011.....	09/01/2005.....	100.000	2,808,275	2,820,000	109 8240	3,097,037	2,782,917	50,760	152,280	3,981			1.....	07/27/1995...	5.570
Total Pennsylvania								14,973,650	15,045,000	XXX	15,945,594	14,944,868	304,092	808,553	(33,549)	0	0	XXX	XXX	XXX
Puerto Rico																				
745160-FX-4...	Puerto Rico Commwl Aq & Swr Rev.....		.6 000	JJ.....	07/01/2004.....			376,479	370,000	104 9740	388,404	407,192	11,100	22,200	(4,071)			1.....	12/02/1993...	4.776
Total Puerto Rico								376,479	370,000	XXX	388,404	407,192	11,100	22,200	(4,071)	0	0	XXX	XXX	XXX
South Carolina																				
160429-FE-1...	Charleston SC WW & Swr Rev Ser 1978.....		.6 100	FA.....	08/01/2003.....			491,125	500,000	102 8390	514,195	356,560	12,708	30,500	14,178			1.....	11/04/1983...	9.300
160429-GP-5...	Charleston SC WW & Swr Rev Ser 1982.....		10.375	JJ.....	01/01/2010.....			1,023,584	1,000,000	129 5570	1,295,570	1,043,550	51,875	103,750	(2,247)			1.....	11/21/1984...	9.900
198504-KJ-0...	Columbia SC WW & Swr Sys Rev Ser 1980.....		.7 750	JJ.....	01/01/2011.....			1,038,455	1,220,000	120 5850	1,471,137	917,001	47,275	94,550	13,899			1.....	05/15/1984...	10.550
396586-LX-5...	Greenville SC Wtrwks Rev Ser 1980.....		.7 900	FA.....	02/01/2003.....			599,976	600,000	100 5580	603,348	596,868	19,750	47,400	282			1.....	08/04/1980...	7.950
396586-LY-3...	Greenville SC Wtrwks Rev Ser 1980.....		.8 000	FA.....	02/01/2004.....			600,000	600,000	107 2620	643,572	600,000	20,000	48,000				1.....	08/04/1980...	8.000
396586-LZ-0...	Greenville SC Wtrwks Rev Ser 1980.....		.8 000	FA.....	02/01/2005.....			599,435	600,000	113 2570	679,542	596,802	20,000	48,000	240			1.....	08/04/1980...	8.050
837140-CH-3...	South Carolina St PSvc EI Rev Ser 1967.....		.4 100	JJ.....	07/01/2006.....			1,153,643	1,280,000	.0 0000	1,153,643	774,426	26,240	52,480	30,615			1PE.....	07/03/1975...	7.350
837147-RX-7...	Sth CarolinaStPubSvc Auth Rev Ref Ser 1997A.....		.5 000	JJ.....	01/01/2015.....	01/01/2010.....	100.000	10,473,189	10,330,000	.0 0000	10,473,189	10,534,534	258,250	516,500	(16,869)			1PE.....	02/01/1999...	4.765
Total South Carolina								15,979,406	16,130,000	XXX	16,834,195	15,419,740	456,098	941,180	40,099	0	0	XXX	XXX	XXX
South Dakota																				
422341-AU-1...	Heartland SD Cons Pwr EI Rev Ser 1977.....		.6 375	JJ.....	01/01/2016.....			680,210	855,000	117 8000	1,007,190	617,071	27,253	54,506	6,834			1.....	10/01/1985...	9.087
837550-7T-3...	South Dakota Hsg Dev Auth Rev MF Ser 1996A.....		.5 600	MN.....	05/01/2007.....			673,773	675,000	.0 0000	673,773	672,233	6,300	37,800	244			1PE.....	06/26/1996...	5.648
	South Dakota St Hlth & Ed Rev Ser 98 (Rapid City Hosp).....		.5 000	MS.....	09/01/2008.....			3,880,623	3,815,000	.0 0000	3,880,623	3,923,689	63,583	190,750	(9,918)			1PE.....	04/09/1998...	4.651
837559-7L-1...	South Dakota St Hs Dv Auth Rev Hmownshp Mtg Ser C - AMT.....		.5 000	MN.....	05/01/2005.....			1,017,570	1,000,000	.0 0000	1,017,570	1,042,630	8,333	50,000	(7,033)			1PE.....	03/22/1999...	4.201
Total South Dakota								6,252,176	6,345,000	XXX	6,579,156	6,255,622	105,470	333,056	(9,873)	0	0	XXX	XXX	XXX
Tennessee																				
468826-CH-3...	Jackson TN Wtr & Swr Rev Ser A.....		.6 300	JJ.....	07/01/2011.....			884,780	1,000,000	114 6050	1,146,050	797,160	31,500	63,000	9,075			1.....	12/10/1985...	8.210
468826-DD-1...	Jackson TN Wtr & Swr Rev Ref Ser 1978.....		.7 200	JJ.....	07/01/2012.....			3,636,990	3,970,000	118 7230	4,713,303	3,426,786	142,920	285,840	21,987			1.....	11/07/1985...	8.503
592030-TS-9...	Nashville & D Cnty TN Elec Rev Ser A.....		.5 125	MN.....	05/15/2016.....	05/15/2010.....	100.000	4,617,947	4,500,000	.0 0000	4,617,947	4,632,480	29,469	230,625	(13,083)			1PE.....	11/16/2001...	4.700
	Shelby Cnty TN Hlth & Edl Rev (St Francis Hosp) Ser 1973A&B.....		.6 000	MS.....	03/01/2005.....			414,038	435,000	105 1980	457,611	332,584	8,700	26,100	8,498			1.....	11/04/1985...	8.488
880460-KT-6...	Tennessee Hsg Dev Agy Mtg Rev Ser A.....		.5 300	JJ.....	01/01/2003.....			995,000	995,000	.0 0000	995,000	1,021,895	26,368	52,735	(7,592)			1PE.....	03/22/1999...	4.511
880557-BA-0...	Tennessee St Sch Bd Auth Rev Ser 1967A.....		.4 100	MN.....	05/01/2007.....			483,069	600,000	.0 0000	483,069	295,465	4,100	24,600	20,823			1PE.....	10/30/1985...	9.721
880557-UA-9...	Tennessee St Sch Bd Auth Rev Ser A.....		.5 400	MN.....	05/01/2010.....	05/01/2006.....	101.500	337,278	335,000	112 5200	376,942	335,000	3,015	18,090	731			1.....	09/21/1999...	5.589

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
880557-VL-4	Tennessee St Sch Bd Auth Rev Ser A		.5.400	MN	.05/01/2010			1,795,000	1,795,000	.0.0000	1,795,000	1,795,000	16,155	96,930				1PE	09/21/1999	5.400	
Total Tennessee									13,164,103	13,630,000	XXX	14,584,923	12,636,370	262,226	797,920	40,439	0	0	XXX	XXX	XXX
Texas																					
033815-AL-5	Anderson Cnty TX Rev Ref (Coffield Pris Farm Proj)		.5.500	MS	.03/15/2003			1,505,033	1,500,000	100.8880	1,513,320	1,592,865	24,292	82,500	(24,540)			1		03/26/1999	3.804
052473-BR-5	Austin TX Util Sys Rev Ser 3		.6.250	AO	.04/01/2003			993,610	1,000,000	.0.0000	993,610	760,990	15,625	62,500	24,755			1PE		04/18/1985	8.950
052473-EV-3	Austin TX Util Sys Rev Ser 6		.6.600	AO	.10/01/2003			3,917,274	4,000,000	104.0170	4,160,680	2,997,800	66,000	264,000	102,477			1		10/14/1985	9.544
052473-EW-1	Austin TX Util Sys Rev Ser 6		.6.600	AO	.10/01/2004			953,727	1,000,000	109.0380	1,090,380	744,410	16,500	66,000	23,325			1		10/14/1985	9.542
052473-EY-7	Austin TX Util Sys Rev Ser 6		.6.700	AO	.10/01/2006			1,097,977	1,250,000	116.8550	1,460,688	820,403	20,938	83,750	31,408			1		12/08/1983	10.723
235416-GJ-7	Dallas TX Wtr & Swr Sys Rev Ref 1993		.5.000	AO	.04/01/2007	.04/01/2003	100.000	5,011,714	5,000,000	.0.0000	5,011,714	5,183,400	62,500	250,000	(46,450)			1PE		02/01/1999	4.033
235416-GN-8	Dallas TX Wtr & Swr Sys Rev Ref 1993		.5.400	AO	.04/01/2011	.04/01/2003	100.000	1,000,000	1,000,000	.0.0000	1,000,000	1,000,000	13,500	54,000				1PE		11/26/1996	5.400
442348-PB-8	Houston TX Arpt Sys Rev		.6.750	JJ	.07/01/2012			1,542,083	1,700,000	118.1570	2,008,669	1,438,931	57,375	114,750	10,659			1		12/10/1985	8.175
442434-DX-1	Houston TX Swr Sys Rev Impt Ser 1978		.6.375	AO	.10/01/2008			2,053,179	2,090,000	114.2170	2,387,135	1,989,753	33,309	133,238	5,093			1		01/12/1979	6.750
442434-FG-6	Houston TX Swr Sys Rev Impt Ser 1984		.9.600	AO	.10/01/2003			1,020,591	1,000,000	102.0660	1,020,660	1,287,340	24,000	96,000	(26,085)			1		11/26/1986	6.721
442436-YA-3	Houston TX Wtr & Swr Sys Rev Ref 91B		.6.375	JD	.12/01/2010			1,900,348	1,845,000	.0.0000	1,900,348	1,926,381	9,802	117,619	18,448			1PE		06/17/1997	5.895
442438-DH-7	Houston TX Wtr Sys Rev Ser 1969		.6.500	JD	.12/01/2003			1,114,731	1,150,000	104.8160	1,205,384	799,975	6,229	74,750	35,154			1		05/18/1984	10.100
442438-HZ-3	Houston TX Wtr Sys Rev Ser 1975		.7.300	JD	.12/01/2007			883,053	1,000,000	122.5890	1,225,890	729,430	6,083	73,000	17,465			1		05/23/1984	10.400
442438-LG-0	Houston TX Wtr Sys Rev Ser 1979		.6.400	JD	.12/01/2014			591,336	725,000	117.6380	852,876	534,470	3,867	46,400	6,098			1		09/10/1985	8.948
548100-QA-7	Lower Colo Riv Auth TX Rev Ser 1977		.5.875	MN	.05/01/2005	.05/01/2003	100.000	403,108	405,000	101.5550	411,298	348,451	3,966	23,794	5,476			1		05/18/1987	7.336
548100-QB-5	Lower Colo Riv Auth TX Rev Ser 1977		.5.875	MN	.05/01/2005	.05/01/2004	100.000	407,697	415,000	106.0700	440,191	357,356	4,064	24,381	5,053			1		05/27/1997	7.288
548100-SF-4	Lower Colo Riv Auth TX Rev Ser 1976		.6.375	MN	.05/01/2003			1,300,652	1,305,000	101.7210	1,327,459	1,176,211	13,866	83,194	12,526			1		05/18/1987	7.419
548100-ST-4	Lower Colo Riv Auth TX Rev Ser 1976-A		.5.875	MN	.05/01/2004	.05/01/2003	100.000	505,900	510,000	101.5550	517,931	391,564	4,994	29,963	11,795			1		11/04/1985	8.402
548100-SU-1	Lower Colo Riv Auth TX Rev Ser 1976-A		.5.875	MN	.05/01/2004			480,039	495,000	106.0700	525,047	380,337	4,847	29,081	10,231			1		11/04/1985	8.324
548100-TF-3	Lower Colo Riv Auth TX Rev Ser 1978		.5.600	MN	.05/01/2006	.05/01/2003	100.000	357,377	360,000	101.4640	365,270	283,137	3,360	20,160	7,568			1		03/19/1987	7.885
548100-TG-1	Lower Colo Riv Auth TX Rev Ser 1978		.5.600	MN	.05/01/2006	.05/01/2004	100.000	995,786	1,025,000	105.7140	1,083,569	806,155	9,567	57,400	20,075			1		03/24/1988	7.901
548100-TH-9	Lower Colo Riv Auth TX Rev Ser 1978		.5.600	MN	.05/01/2006	.05/01/2005	100.000	520,440	545,000	109.2530	595,429	428,638	5,087	30,520	9,280			1		02/06/1987	7.752
548100-TJ-5	Lower Colo Riv Auth TX Rev Ser 1978		.5.600	MN	.05/01/2006			1,106,574	1,180,000	111.8250	1,319,535	929,417	11,013	66,080	18,657			1		12/22/1997	7.756
548100-TT-3	Lower Colo Riv Auth TX Rev Ser 1979		.6.250	MN	.05/01/2007	.05/01/2003	100.000	896,858	910,000	101.6790	925,279	729,640	9,479	56,875	37,296			1		05/06/1997	10.843
548100-TU-0	Lower Colo Riv Auth TX Rev Ser 1979		.6.250	MN	.05/01/2007	.05/01/2004	100.000	812,964	855,000	106.5570	911,062	685,540	8,906	53,438	28,118			1		05/06/1997	10.303
548100-TV-8	Lower Colo Riv Auth TX Rev Ser 1979		.6.250	MN	.05/01/2007	.05/01/2005	100.000	782,178	845,000	110.7370	935,728	677,523	8,802	52,813	22,909			1		05/06/1997	9.901
548100-TW-6	Lower Colo Riv Auth TX Rev Ser 1979		.6.250	MN	.05/01/2007	.05/01/2006	100.000	709,397	740,000	113.9130	842,956	674,629	7,708	46,250	7,513			1		05/06/1997	7.654
548100-UD-6	Lower Colo Riv Auth TX Rev Ser 1980-A		.9.250	MN	.05/01/2007	.05/01/2003	100.000	1,949,127	1,950,000	122.6530	2,001,734	1,936,997	30,063	180,375	2,495			1		03/11/1997	9.391
548100-UE-4	Lower Colo Riv Auth TX Rev Ser 1980-A		.9.250	MN	.05/01/2007	.05/01/2004	100.000	2,016,874	2,020,000	110.4180	2,230,444	2,006,530	31,142	186,850	2,110			1		03/11/1997	9.376
548100-UF-1	Lower Colo Riv Auth TX Rev Ser 1980-A		.9.250	MN	.05/01/2007	.05/01/2005	100.000	2,663,678	2,670,000	117.4210	3,135,141	2,652,196	41,163	246,975	2,322			1		03/11/1997	9.365
548100-UG-9	Lower Colo Riv Auth TX Rev Ser 1980-A		.9.250	MN	.05/01/2007	.05/01/2006	100.000	2,582,229	2,590,000	123.3160	3,193,884	2,572,729	39,929	239,575	1,903			1		03/11/1997	9.357
548100-UH-7	Lower Colo Riv Auth TX Rev Ser 1980-A		.9.250	MN	.05/01/2007			3,449,508	3,460,000	128.2260	4,436,620	3,439,910	53,342	320,059	1,883			1		03/11/1997	9.337
548100-VM-5	Lower Colo Riv Auth TX Rev Ser 1977		.5.875	MN	.05/01/2005			407,809	420,000	109.8810	461,500	361,357	4,113	24,675	4,644			1		05/18/1987	7.252
548100-VN-3	Lower Colo Riv Auth TX Rev Ser 1979		.6.250	MN	.05/01/2007			671,180	705,000	116.2300	819,422	642,722	7,344	44,063	6,121			1		05/06/1997	7.540
796253-JT-0	San Antonio TX El & Gas Rev Ref Impt Ser 1992		.5.800	FA	.02/01/2006			464,362	465,000	110.1630	512,258	463,668	11,238	26,970	184			1		01/08/1999	5.849
796253-NQ-1	San Antonio TX El & Gas Rev Preref Ser 2000		.5.800	FA	.02/01/2006			1,522,978	1,525,000	.0.0000	1,522,978	1,521,721	36,854	88,450	582			1PE		12/21/2000	5.848
796253-NV-0	San Antonio TX El & Gas Rev Unref Balance Ser 2000		.5.800	FA	.02/01/2006			6,002,031	6,010,000	.0.0000	6,002,031	5,997,076	145,242	348,580	2,295			1PE		12/21/2000	5.848
796422-E8-2	San Antonio TX Wtr Rev Ser 1992		.6.300	MN	.05/15/2004			409,533	405,000	106.7990	432,536	416,415	3,260	25,515	(2,656)			1		09/13/2000	5.440
796422-E9-0	San Antonio TX Wtr Ref Ser 1992		.6.400	MN	.05/15/2005	.05/15/2004	100.000	427,456	415,000	.0.0000	427,456	446,848	3,394	26,56							

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
915115-K4-0	University TX Sys Perm Univ Fd Rev Ser A		.6 250	JJ	07/01/2013	01/01/2012	100.000	296,341	285,000	.0 0000	296,340	298,385	8,906	17,813	(943)			1PE	09/20/2000	5.679	
915115-K5-7	University TX Sys Perm Univ Fd Rev Ser A		.6 250	JJ	07/01/2013	01/01/2013	100.000	270,557	260,000	.0 0000	270,557	272,211	8,125	16,250	(764)			1PE	09/20/2000	5.711	
915115-TS-8	University TX Sys Perm Univ Fd Rev Ser A		.7 000	JJ	07/01/2003			1,900,195	1,880,000	102.8830	1,934,200	2,194,562	65,800	131,600	(38,981)			1	11/24/1993	4.800	
Total Texas								97,115,308	97,010,000	XXX	103,375,623	95,001,471	1,547,694	5,918,858	113,326		0	0	XXX	XXX	XXX
Utah																					
795576-DU-8	Salt Lake City UT Arpt Rev Ser A - AMT		.5 350	JD	12/01/2004			952,033	930,000	.0 0000	952,033	990,794	4,146	49,755	(10,855)			1PE	03/22/1999	4.051	
795697-DG-3	Salt Lake Cnty UT Wtr Cons Rev Ser A		.4 800	AO	10/01/2004	10/01/2003	100.000	301,964	300,000	.0 0000	301,964	311,085	3,600	14,400	(2,546)			1PE	03/22/1999	3.901	
795697-DH-1	Salt Lake Cnty UT Wtr Cons Rev Ser A		.4 950	AO	10/01/2005	10/01/2003	100.000	704,681	700,000	.0 0000	704,681	726,355	8,663	34,650	(6,060)			1PE	03/22/1999	4.031	
852053-CL-9	Springville UT Elec Rev Ref		.5 000	MS	03/01/2004			450,000	450,000	.0 0000	450,000	464,225	7,500	22,500	(826)			1PE	03/22/1999	3.852	
917547-HL-8	Utah St Bldg Auth Rev Ser B		.5 300	MN	05/15/2010			1,302,968	1,310,000	.0 0000	1,302,968	1,298,813	8,872	69,430	759			1PE	11/14/1996	5.389	
917547-HP-9	Utah St Bldg Auth Rev Ser B		.5 400	MN	05/15/2013			4,416,817	4,460,000	.0 0000	4,416,817	4,398,675	30,774	240,840	3,402			1PE	11/14/1996	5.533	
Total Utah								8,128,462	8,150,000	XXX	8,128,462	8,189,946	63,554	431,575	(16,126)		0	0	XXX	XXX	XXX
Virginia																					
165329-BW-2	Chesapeake VA Wtr & Swr Rev Sys Ref		.6 500	JJ	07/01/2012	07/01/2003	101.000	1,015,067	1,000,000	.0 0000	1,015,067	1,094,810	32,500	65,000	(14,777)			1PE	05/19/1998	4.400	
166409-CR-1	Chesterfield Cnty VA Rev Wtr & Swr Ref		.6 375	MN	11/01/2008	11/01/2002	102.000	270,300	265,000	.0 0000	270,300	293,464	2,816	16,894	(3,262)			1PE	01/25/1996	4.750	
927780-SG-2	Virginia College VA Bldg Rev Ser A		.5 000	MS	09/01/2017	09/01/2008	100.000	2,015,050	2,000,000	.0 0000	2,015,050	2,023,240	33,333	100,000	(2,260)			1PE	02/01/1999	4.846	
927793-AM-1	Virginia St Transn Brd Rev Ref Nor PG-B		.5 000	MN	05/15/2009			1,446,886	1,435,000	.0 0000	1,446,886	1,453,813	9,168	71,750	(1,558)			1PE	10/28/1997	4.847	
92812R-B2-0	Virginia St Hsg Dev CmwltH Mtg Rev Ser D-1		.5 550	JJ	01/01/2009			1,092,776	1,095,000	.0 0000	1,092,776	1,090,806	30,386	60,773	304			1PE	11/16/1995	5.590	
92812R-B3-8	Virginia St Hsg Dev CmwltH Mtg Rev Ser D-1		.5 550	JJ	07/01/2009			1,242,364	1,245,000	.0 0000	1,242,364	1,240,232	34,549	69,098	328			1PE	11/16/1995	5.589	
92812R-B4-6	Virginia St Hsg Dev CmwltH Mtg Rev Ser D-1		.5 650	JJ	01/01/2010			1,277,182	1,280,000	.0 0000	1,277,182	1,275,098	36,160	72,320	320			1PE	11/16/1995	5.689	
92812R-B5-3	Virginia St Hsg Dev CmwltH Mtg Rev Ser D-1		.5 650	JJ	07/01/2010			1,312,007	1,315,000	.0 0000	1,312,007	1,309,964	37,149	74,298	312			1PE	11/16/1995	5.688	
92812R-Y7-4	Virginia St Hsg Dev CmwltH Mtg Rev Ser C-1		.5 600	JJ	07/01/2007			1,837,801	1,840,000	.0 0000	1,837,801	1,835,400	51,520	103,040	418			1PE	05/31/1996	5.630	
92812R-Y8-2	Virginia St Hsg Dev CmwltH Mtg Rev Ser C-1		.5 700	JJ	07/01/2008			998,660	1,000,000	.0 0000	998,660	997,500	28,500	57,000	202			1PE	05/31/1996	5.729	
92812R-Y9-0	Virginia St Hsg Dev CmwltH Mtg Rev Ser C-1		.5 800	JJ	07/01/2009			2,285,000	2,285,000	.0 0000	2,285,000	2,285,000	66,265	132,530				1PE	05/31/1996	5.800	
92812R-Z2-4	Virginia St Hsg Dev CmwltH Mtg Rev Ser C-1		.5 900	JJ	07/01/2010			2,425,000	2,425,000	.0 0000	2,425,000	2,425,000	71,538	143,075				1PE	05/31/1996	5.900	
92812R-Z3-2	Virginia St Hsg Dev CmwltH Mtg Rev Ser C-1		.5 950	JJ	07/01/2011			2,565,740	2,570,000	.0 0000	2,565,740	2,563,575	76,458	152,915	375			1PE	05/31/1996	5.975	
92812T-K0-3	Virginia St Hsg Dev CmwltH Rev Mtg Ser E-3		.5 125	JJ	07/01/2017	07/01/2010	100.000	1,514,530	1,500,000	.0 0000	1,514,530	1,520,175	38,438	76,875	(1,564)			1PE	02/01/1999	4.969	
92813A-HR-5	Virginia St Hsg Dev Aut MF Rev Ser 1994C		.5 800	MN	05/01/2006			2,581,613	2,640,000	.0 0000	2,581,613	2,481,890	25,520	153,120	15,225			1PE	11/01/1994	6.550	
928168-MD-2	Virginia St Pub Bldg Auth Rev Ser A		.5 000	FA	08/01/2010			981,124	1,000,000	.0 0000	981,124	975,390	20,833	50,000	1,975			1PE	12/21/1999	5.306	
928172-B6-9	Virginia St Pub Bldg Auth Rev Pub Facs		.5 000	FA	08/01/2008			1,511,407	1,500,000	.0 0000	1,511,407	1,518,370	31,250	75,000	(1,799)			1PE	12/21/1999	4.840	
928184-JA-9	Virginia St Transn Brd Rev Rte 58 Ser B		.5 125	MN	05/15/2013			963,499	1,000,000	.0 0000	963,499	956,160	6,549	51,250	2,538			1PE	12/21/1999	5.594	
Total Virginia								27,336,004	27,395,000	XXX	27,336,004	27,339,886	632,930	1,524,936	(3,222)		0	0	XXX	XXX	XXX
Washington																					
181351-BR-7	Clark Cnty WA Rev Swr 96		.5 500	JD	12/01/2008	12/01/2006	100.000	998,083	1,000,000	.0 0000	998,083	995,530	4,583	55,000	845			1PE	05/15/1996	5.555	
181351-BS-5	Clark Cnty WA Rev Swr 96		.5 600	JD	12/01/2009	12/01/2006	100.000	1,995,965	2,000,000	.0 0000	1,995,965	1,990,620	9,333	112,000	2,114			1PE	05/15/1996	5.658	
181351-BT-3	Clark Cnty WA Rev Swr 96		.5 700	JD	12/01/2010	12/01/2006	100.000	1,995,789	2,000,000	.0 0000	1,995,789	1,990,240	9,500	114,000	2,504			1PE	05/15/1996	5.761	
250181-HY-3	Des Moines WA Swr Dist Rev Ref Ser 1978		.6 750	JD	06/01/2005			470,000	470,000	112.1230	470,000	526,978	2,644	31,725				1	06/23/1978	6.750	
387874-SL-5	Grant Cnty WA PUD #2 El Rev Ser 95F		.5 375	JJ	01/01/2009	01/01/2006	101.000	1,503,460	1,500,000	.0 0000	1,503,460	1,482,390	40,313	80,625	3,441			1PE	10/04/1995	5.601	
387874-SP-6	Grant Cnty WA PUD #2 El Rev Ser 95F		.5 600	JJ	01/01/2011	01/01/2006	101.000	2,171,072	2,165,000	.0 0000	2,171,072	2,142,917	60,620	121,240	4,626			1PE	10/04/1995	5.807	
389532-BK-7	Grays Hrbr Cnty WA PUD1 El Rev		.5 375	JJ	01/01/2006			475,000	475,000	105.2900	500,128	475,000	12,766	25,531				1	02/01/1973	5.375	
812642-U6-1	Seattle WA Mun Lt & Pwr		.6 000	AO	10/01/2014	10/01/2010	100.000	1,519,848	1,500,000	.0 0000	1,519,848	1,525,365	22,500	90,000	(1,981)			1PE	12/21/1999	5.786	
812642-WZ-5	Seattle WA Mun Lt & Pwr Ref 92B		.5 750	FA	08/01/2009	08/01/2004	100.000	1,269,157	1,255,000	.0 0000	1,269,157	1,319,407	30,068	72,163	(8,387)			1PE	02/02/1996	5.000	
812642-XC-5	Seattle WA Mun Lt & Pwr Rev 92B		.5 750	FA	08/01/2010			1,498,949	1,500,000	.0 0000	1,498,949	1,498,200	35,938	86,250	108			1PE	05/22/1996	5.762	
812642-YX-8	Seattle WA Mun Lt & Pwr Ref		.5 000	MN	11/01/2004			1,706,797	1,675,000	.0 0000	1,706,797	1,765,634	13,958	83,750	(16,441)			1PE	03/22/1999	3.915	
812659-M2-3	Seattle WA Mun Rev Met Swr Ser X		.5 300	JJ	01/01/2008			2,970,203	3,000,000	.0 0000	2,970,203	2,938,470	79,500	159,000	5,045			1PE	08/02/1995	5.530	
812659-M6-4	Seattle WA Mun Rev Met Swr Ser X		.5 400	JJ	01/01/2012			1,984,541	2,000,000	.0 0000	1,984,541	1,977,480	54,000	108,000	1,296			1PE	11/14/1996	5.510	
833102-DY-9	Snohomish Cnty WA PUD#1 El Rev		4.000	JJ	01/01/2003			500,000	500,000	100.0000	500,000	383,575	10,000	20,000	7,676			1	06/16/1972	5.600	
833102-TB-2	Snohomish Cnty WA PUD#1 El Rev Ref		.																		

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
939827-A5-0...	Washington St PPS Nuc #1 Rev Ref Ser A.....		.5.000	JJ.....	07/01/2012.....			986,628	1,000,000	.0.0000	986,628	984,150	25,000	50,000	1,066			1PE.....	08/25/2000....	5.180
Total Washington								27,414,093	27,630,000	XXX	28,090,050	27,130,906	540,324	1,497,429	28,807	0	0	XXX	XXX	XXX
West Virginia																				
483659-AR-9...	Kanawha Cnty WV Bldg Commn Rev (Charleston Area M C Proj).....		.6.600	JD.....	12/01/2008.....			708,792	790,000	112.9870	892,597	614,672	4,345	52,140	10,063			1.....	12/18/1985....	8.871
Total West Virginia								708,792	790,000	XXX	892,597	614,672	4,345	52,140	10,063	0	0	XXX	XXX	XXX
Wisconsin																				
489854-GU-7...	Kenosha City WI Wtr Sys Rev Ref Ser 1998.....		.4.850	JD.....	12/01/2010.....			1,034,600	1,040,000	.0.0000	1,034,600	1,032,252	4,203	50,440	546			1PE.....	05/06/1998....	4.930
977092-CS-2...	Wisconsin St Clean Wtr Rev 1995 Ser 1.....		.5.400	JD.....	06/01/2009.....	06/01/2005.....	100.000	4,886,031	4,900,000	109.0360	5,342,764	4,852,519	22,050	264,600	5,270			1.....	07/19/1995....	5.528
977092-CT-0...	Wisconsin St Clean Wtr Rev 1995 Ser 1.....		.5.500	JD.....	06/01/2010.....	06/01/2005.....	100.000	5,483,035	5,500,000	109.2720	6,009,960	5,442,580	25,208	302,500	6,388			1.....	07/31/1995....	5.638
977123-LS-5...	Wisconsin St Trans Rev Ser B.....		.5.000	JJ.....	07/01/2016.....			2,421,297	2,500,000	.0.0000	2,421,297	2,413,350	62,500	125,000	3,899			1PE.....	12/01/2000....	5.330
Total Wisconsin								13,824,963	13,940,000	XXX	14,808,621	13,740,701	113,962	742,540	16,103	0	0	XXX	XXX	XXX
Total United States								628,161,882	626,656,962	XXX	661,899,190	620,749,150	11,076,183	36,779,076	(132,935)	0	0	XXX	XXX	XXX
2599999 - Total Bonds - Special Revenue - Issuer Obligations								628,161,882	626,656,962	XXX	661,899,190	620,749,150	11,076,183	36,779,076	(132,935)	0	0	XXX	XXX	XXX
Single Class Mortgage (SC)																				
United States																				
31280C-DW-6...	FHLMC Gold PC Pool # E59117.....		.7.000	MTLY...	06/01/2009.....			194,429	199,691	.0.0000	194,429	193,576	1,165	13,979	(19)			1.....	08/03/1994....	8.879
31280C-SB-6...	FHLMC Gold PC Pool # E59514.....		.7.000	MTLY...	08/01/2009.....			99,693	101,424	.0.0000	99,693	98,476	592	7,100	910			1.....	08/16/1994....	7.610
31280J-QH-0...	FHLMC Gold PC Pool # E64056.....		.8.000	MTLY...	12/01/2010.....			63,172	62,149	.0.0000	63,172	63,859	414	4,972	(573)			1.....	08/06/1996....	7.535
31283J-FW-6...	FHLMC Gold PC Pool # G10181.....		.6.500	MTLY...	03/01/2009.....			950,946	978,332	.0.0000	950,946	943,449	5,299	63,592	(1,146)			1.....	03/26/1999....	8.108
3128CU-BG-0...	FHLMC Gold PC Pool # G30039.....		.6.500	MTLY...	07/01/2014.....			1,460,651	1,459,539	.0.0000	1,460,651	1,460,678	7,906	94,870	201			1.....	03/26/1999....	6.379
3128F2-EB-7...	FHLMC Gold PC Pool # D62830.....		.7.000	MTLY...	08/01/2025.....			89,481	91,905	.0.0000	89,481	89,521	536	6,433	(315)			1.....	08/01/1995....	9.125
3128F2-FX-8...	FHLMC Gold PC Pool # D62882.....		.7.000	MTLY...	08/01/2025.....			154,254	157,789	.0.0000	154,254	153,696	920	11,045	125			1.....	08/01/1995....	7.349
3128HG-AR-3...	FHLMC Gold PC.....		.7.050	MTLY...	08/01/2005.....			19,684,429	19,496,410	.0.0000	19,684,429	20,100,342	114,541	1,374,497	(84,918)			1.....	10/30/1997....	6.200
31292G-PB-6...	FHLMC Gold PC Pool # C00418.....		.7.000	MTLY...	08/15/2025.....			384,671	395,238	.0.0000	384,671	384,863	2,306	27,667	(415)			1.....	07/26/1995....	9.243
31294J-LL-0...	FHLMC Gold PC Pool # E00331.....		.7.000	MTLY...	08/15/2009.....			162,093	165,447	.0.0000	162,093	160,639	965	11,581	(59)			1.....	08/16/1994....	7.872
31335G-EC-5...	FHLMC Gold PC Pool # C80131.....		.6.000	MTLY...	03/15/2024.....			3,042,621	3,114,007	.0.0000	3,042,621	3,042,447	15,570	186,840	(560)			1.....	03/26/1999....	6.838
31356B-CJ-7...	FHLMC Gold PC Pool # D49973.....		.6.000	MTLY...	03/15/2024.....			2,355,385	2,627,551	.0.0000	2,355,385	2,351,659	13,138	157,653	(2,765)			1.....	05/02/1995....	10.681
31357T-7K-0...	FHLMC Gold PC Pool # E52698.....		.6.000	MTLY...	11/15/2008.....			173,546	174,753	.0.0000	173,546	172,623	874	10,485	109			1.....	12/20/1993....	6.239
31357T-7L-8...	FHLMC Gold PC Pool # E52699.....		.6.000	MTLY...	11/15/2008.....			45,444	45,753	.0.0000	45,444	45,196	229	2,745	68			1.....	12/20/1993....	6.230
31357V-R5-6...	FHLMC Gold PC Pool # E54108.....		.6.000	MTLY...	11/15/2008.....			270,045	271,940	.0.0000	270,045	268,625	1,360	16,316	198			1.....	12/20/1993....	6.243
31357W-L7-6...	FHLMC Gold PC Pool # E54850.....		.6.000	MTLY...	12/15/2008.....			965,751	976,176	.0.0000	965,751	963,059	4,881	58,571	(753)			1.....	12/20/1993....	6.568
31362W-S7-2...	FNMA Pool # 73442.....		.7.075	MTLY...	05/01/2006.....			4,378,184	4,360,096	.0.0000	4,378,184	4,412,895	25,706	308,477	(10,607)			1.....	07/23/1999....	6.637
31365E-DS-9...	FNMA Pool # 125313.....		.7.000	MTLY...	03/25/2014.....			1,061,518	1,070,736	.0.0000	1,061,518	1,060,698	6,246	74,952	508			1.....	05/30/1995....	7.230
31370E-CB-0...	FNMA Pool # 228766.....		.6.500	MTLY...	11/25/2008.....			351,810	350,070	.0.0000	351,810	353,953	1,896	22,755	416			1.....	12/29/1993....	6.158
31370P-LQ-2...	FNMA Pool # 237135.....		.6.500	MTLY...	11/25/2008.....			214,629	213,731	.0.0000	214,629	216,102	1,158	13,892	(901)			1.....	12/29/1993....	6.222
31370Q-EZ-8...	FNMA Pool # 237852.....		.6.500	MTLY...	10/25/2008.....			840,541	827,124	.0.0000	840,541	846,638	4,480	53,763	(650)			1.....	10/27/1993....	5.383
31370U-FP-0...	FNMA Pool # 241474.....		.6.500	MTLY...	11/25/2008.....			189,588	189,035	.0.0000	189,588	191,132	1,024	12,287	(728)			1.....	12/29/1993....	6.312
31371E-ZM-6...	FNMA Pool # 250180.....		.8.500	MTLY...	10/25/2014.....			166,945	166,187	.0.0000	166,945	167,018	1,177	14,126	(86)			1.....	10/26/1994....	8.073
31373U-ZC-4...	FNMA Pool # 304139.....		.9.000	MTLY...	01/25/2025.....			91,066	86,855	.0.0000	91,066	91,143	651	7,817	(51)			1.....	06/02/1995....	7.050
31377E-GF-1...	FNMA DUS MF MBS Pool # 375370.....		.6.520	MTLY...	10/01/2007.....			9,172,714	9,209,156	.0.0000	9,172,714	9,177,140	50,036	600,437	(664)			1.....	10/23/1997....	6.590
313921-L9-7...	FNMA Grantor Tr Ser 2001-T11 Cl B.....		.5.503	MTLY...	09/25/2011.....			47,732,362	47,750,000	.0.0000	47,732,362	47,749,045	218,974	2,627,682	(15,856)			1.....	10/23/2001....	5.485
Total United States								94,295,966	94,541,094	XXX	94,295,966	94,758,471	482,045	5,784,534	(118,530)	0	0	XXX	XXX	XXX
2699999 - Total Bonds - Special Revenue - Single Class Mortgage-Backed/Asset-Backed Securities								94,295,966	94,541,094	XXX	94,295,966	94,758,471	482,045	5,784,534	(118,530)	0	0	XXX	XXX	XXX
Defined Multi-Class Residential (DR)																				
United States																				
312903-BG-5...	FHLMC REMIC Ser 179-A.....		.9.300	MTLY...	07/15/2021.....	05/15/2003.....	100.000	323,746	325,790	.0.0000	323,746	328,473	1,347	30,298	(1,033)			1.....	07/02/1991....	8.931
312903-HR-1...	FHLMC REMIC Ser 113-C.....		.8.500	MTLY...	05/15/2021.....	02/15/2020.....	100.000	5,426,991	5,369,599	.0.0000	5,426,991	5,439,995	20,285	456,416	(15,111)			1.....	02/24/1997....	7.682
312905-YJ-5...	FHLMC REMIC Ser 1077-E.....		.9.000	MTLY...	05/15/2021.....	05/01/2021.....	100.000	2,220,572	2,130,328	.0.0000	2,220,572	2,247,773	15,977	191,730	(18,339)			1.....	02/24/1997....	6.602
312906-E5-5...	FHLMC REMIC Ser 1116-XA.....		.8.400	MTLY...	08/15/2021.....	06/01/2015.....	100.000	1,661,226	1,702,910	.0.0000	1,661,226	1,638,830	11,920	143,044	6,207			1.....	06/24/1991....	8.977
312909-KW-3...	FHLMC REMIC Ser 1247-I.....		.7.000	MTLY...	04/15/2007.....	04/01/2007.....	100.000	2,545,570	2,541,632	.0.0000	2,545,570	2,568,834	14,826	177,914	(3,059)			1.....	07/11/1997....	6.697
312910-TT-9...	FHLMC REMIC Ser 1300-K.....		.7.500	MTLY...	06/15/2007.....	11/01/2005.....	100.000	1,037,737	1,028,312	.0.0000	1,037,737	1,061,876	6,427	77,123	(3,641)			1.....	03/22/1999....	6.640
312911-JP-6...	FHLMC REMIC Ser 1340-G.....		.7.500	MTLY...	05/15/2007.....	07/01/2003.....	100.000	3,370,418	3,385,528	.0.0000	3,370,418	3,236,485	21,160	253,915	8,861			1.....	03/22/1999....	8.292

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
312913-4Q-6	FHLMC REMIC Ser 1449-H		.7 000	MTLY	12/15/2007	12/01/2007	100 000	12 300 055	12 317 972	.0 0000	12 300 055	12 326 718	71 855	862 258	(3 712)			1		11/22/1999	6 989
312913-DW-3	FHLMC REMIC Ser 1416-PN		.7 000	MTLY	06/15/2003	03/01/2003	100 000	141 773	142 099	.0 0000	141 773	142 879	829	9 947	(214)			1		05/30/1997	6 819
312913-ZE-9	FHLMC REMIC Ser 1437-HD		.7 000	MTLY	12/15/2022	12/01/2022	100 000	3 303 124	3 215 458	.0 0000	3 303 124	3 300 179	18 757	216 775	4 871			1		12/01/2002	6 723
312914-VD-3	FHLMC REMIC Ser 1465-G		.7 000	MTLY	12/15/2007	10/01/2004	100 000	938 612	936 080	.0 0000	938 612	961 625	5 460	65 526	(3 859)			1		03/22/1999	6 145
312914-X4-1	FHLMC REMIC Ser 1482-PG		.6 750	MTLY	10/15/2021	01/01/2003	100 000	1 064 471	1 067 867	.0 0000	1 064 471	984 273	6 007	72 081	6 458			1		04/07/1995	8 313
312914-YL-2	FHLMC REMIC Ser 1472-H		.7 000	MTLY	07/15/2007	04/01/2003	100 000	2 680 312	2 687 897	.0 0000	2 680 312	2 675 318	15 679	188 153	953			1		12/21/1999	7 184
312915-ZU-4	FHLMC REMIC Ser 1519-G		.6 750	MTLY	05/15/2008	10/01/2006	100 000	1 030 395	1 021 402	.0 0000	1 030 395	1 050 001	5 745	68 945	(3 768)			1		03/22/1999	6 127
312915-BW-0	FHLMC REMIC Ser 1489-I		.6 500	MTLY	04/15/2008	04/01/2008	100 000	5 245 411	5 269 000	.0 0000	5 245 411	5 225 366	28 540	342 485	6 485			1		10/20/1997	6 691
312915-UF-6	FHLMC REMIC Ser 1504 Z		.7 000	MTLY	05/15/2023	08/01/2022	100 000	21 717 599	21 082 228	.0 0000	21 717 599	21 707 448	122 980	1 075 213	10 151			1		12/01/2002	6 676
312916-CR-8	FHLMC REMIC Ser 1513-AD		.6 500	MTLY	05/15/2008	11/01/2006	100 000	1 630 557	1 635 187	.0 0000	1 630 557	1 629 414	8 857	106 287	150			1		03/22/1999	6 616
312916-PW-3	FHLMC REMIC Ser 1538-H		.6 500	MTLY	04/15/2008	07/01/2005	100 000	6 944 689	7 046 988	.0 0000	6 944 689	6 289 437	38 171	458 054	93 696			1		09/23/1994	8 359
312916-ZU-6	FHLMC REMIC Ser 1562-H		.7 000	MTLY	03/15/2004	05/01/2003	100 000	1 502 593	1 503 381	.0 0000	1 502 593	1 564 925	8 770	105 237	(7 905)			1		06/30/1993	6 374
313399-TB-3	FHLMC REMIC Ser 2345 PU		.6 500	MTLY	12/15/2014	04/01/2005	100 000	4 093 816	4 000 000	.0 0000	4 093 816	4 155 625	21 667	260 000	(55 401)			1		09/19/2001	5 157
31339G-BX-8	FHLMC REMIC Ser 2369 VH		.6 500	MTLY	10/15/2013	09/01/2004	100 000	5 114 566	5 000 000	.0 0000	5 114 566	5 192 188	27 083	325 000	(75 106)			1		11/08/2001	4 955
31339G-PR-6	FHLMC REMIC Ser 2368 QE		.6 500	MTLY	05/15/2028	02/01/2005	100 000	8 082 993	7 829 000	.0 0000	8 082 993	8 181 483	42 407	400 552	(94 332)			1		10/30/2002	4 588
31339L-ZH-6	FHLMC REMIC Ser 2388 BE		.6 500	MTLY	12/15/2025	12/01/2005	100 000	10 137 340	10 081 004	.0 0000	10 137 340	10 169 213	54 605	655 265	(31 809)			1		12/04/2001	6 205
31339M-4Q-8	FHLMC REMIC Ser 2388 LE		.6 500	MTLY	07/15/2030	05/01/2008	100 000	2 022 075	2 000 000	.0 0000	2 022 075	2 024 375	10 000	50 000	(2 300)			1		07/25/2002	5 713
31339N-GU-4	FHLMC REMIC Ser 2410 PD		.6 500	MTLY	10/15/2030	04/01/2006	100 000	18 059 886	18 000 000	.0 0000	18 059 886	18 069 869	97 500	861 250	(9 984)			1		10/30/2002	6 332
31339W-3S-3	FHLMC REMIC Ser 2427 PD		.6 500	MTLY	01/15/2031	06/01/2006	100 000	10 089 615	10 000 000	.0 0000	10 089 615	10 114 063	54 167	379 167	(24 448)			1		05/10/2002	6 110
31339W-RC-2	FHLMC REMIC Ser 2442 PE		.6 000	MTLY	07/15/2028	09/01/2006	100 000	2 045 540	2 000 000	.0 0000	2 045 540	2 051 875	10 000	50 000	(6 335)			1		07/18/2002	5 195
3133TO-R5-5	FHLMC REMIC Ser 1573-PM		.7 000	MTLY	10/15/2008	05/01/2006	100 000	6 903 795	6 922 200	.0 0000	6 903 795	6 904 624	40 380	484 554	(234)			1		06/05/1997	7 100
3133TO-WN-0	FHLMC REMIC Ser 1565-G		.6 000	MTLY	08/15/2008	08/01/2008	100 000	21 595 274	21 840 427	.0 0000	21 595 274	21 131 505	109 202	1 310 426	172 171			1		11/22/1999	6 826
3133T1-K7-6	FHLMC REMIC Ser 1618-J		.6 000	MTLY	11/15/2008	11/01/2008	100 000	677 785	677 860	.0 0000	677 785	678 789	3 389	40 672	(222)			1		03/22/1999	6 017
3133T1-Q6-2	FHLMC REMIC Ser 1615-H		.6 000	MTLY	11/15/2008	11/01/2008	100 000	19 881 313	20 000 000	.0 0000	19 881 313	19 678 125	100 000	1 200 000	34 586			1		12/06/1995	6 281
3133T2-KT-6	FHLMC REMIC Ser 1604-I		.6 000	MTLY	11/15/2008	11/01/2008	100 000	4 440 182	4 503 831	.0 0000	4 440 182	4 285 677	22 519	270 230	21 278			1		09/25/1995	6 784
3133T2-QX-1	FHLMC REMIC Ser 1609-FA		.6 500	MTLY	02/15/2022	02/01/2009	100 000	8 180 353	8 103 000	.0 0000	8 180 353	8 307 859	43 891	526 695	29 703			1		09/20/1993	6 142
3133T3-KF-4	FHLMC REMIC Ser 1628-KZ		.6 250	MTLY	12/15/2023	12/01/2023	100 000	2 969 438	2 798 245	.0 0000	2 969 438	2 970 431	14 574	43 271	(993)			12		12/01/2002	5 828
3133T3-Q2-7	FHLMC REMIC Ser 1674-Z		.6 500	MTLY	02/15/2024	05/01/2023	100 000	14 902 725	14 362 453	.0 0000	14 902 725	14 888 204	80 789	934 930	19 064			1		12/01/2002	6 346
3133T3-WA-2	FHLMC REMIC Ser 1665-KC		.6 500	MTLY	04/15/2008	04/01/2008	100 000	3 726 653	3 738 000	.0 0000	3 726 653	3 723 983	20 248	242 970	566			1		07/23/1997	6 608
3133T3-X8-6	FHLMC REMIC Ser 1683 Z		.6 500	MTLY	02/15/2024	09/01/2023	100 000	10 805 477	10 726 051	.0 0000	10 805 477	10 804 165	58 099	673 254	1 726			1		12/01/2002	6 465
3133T5-FS-7	FHLMC REMIC Ser G-29-Q		.7 500	MTLY	06/25/2020	03/01/2003	100 000	1 401 770	1 407 087	.0 0000	1 401 770	1 451 938	8 794	105 531	(6 207)			1		10/28/1997	6 624
3133T5-PR-8	FHLMC REMIC Ser 1734-G		.6 000	MTLY	06/15/2009	04/01/2009	100 000	22 798 639	23 000 000	.0 0000	22 798 639	22 356 719	115 000	1 380 000	112 009			1		12/21/1995	6 467
3133T6-M4-0	FHLMC REMIC Ser 1837-Z		.6 500	MTLY	04/15/2026	10/01/2023	100 000	6 325 663	6 116 149	.0 0000	6 325 663	6 323 580	33 129	162 987	2 083			12		12/01/2002	6 141
3133TA-CQ-3	FHLMC REMIC Ser 1967-BA		.7 000	MTLY	06/17/2027	07/01/2024	100 000	3 682 837	3 634 512	.0 0000	3 682 837	3 751 214	21 201	254 416	(9 814)			1		10/29/1998	6 157
3133TA-ZQ-8	FHLMC REMIC Ser 1982-VA		.6 500	MTLY	02/15/2006	02/01/2004	100 000	4 001 863	4 005 829	.0 0000	4 001 863	4 021 946	21 698	260 379	(7 187)			1		09/30/1997	6 403
3133TB-QM-5	FHLMC REMIC Ser 2006-ZB		.7 000	MTLY	10/15/2027	09/01/2027	100 000	22 148 519	21 728 318	.0 0000	22 148 519	22 133 587	126 749	1 464 848	16 452			1		12/01/2002	6 857
3133TC-6P-8	FHLMC Structured Ser 2008 M		.7 000	MTLY	11/20/2027	10/01/2026	100 000	35 760 111	34 500 000	.0 0000	35 760 111	35 821 384	201 250	2 298 333	(53 371)			1			

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
31358K-NN-4	FNMA REMIC Ser G-43-ZB		.8.500	MTLY	10/25/2021	06/01/2004	100.000	3,444,995	3,444,487	.0.0000	3,444,995	3,599,246	24,398	292,781	(28,306)			1		10/10/1995	7.480
31358M-5G-5	FNMA REMIC Ser 1992-76GB		.8.000	MTLY	05/25/2007	05/01/2007	100.000	3,533,641	3,500,000	.0.0000	3,533,641	3,696,953	23,333	280,000	(41,561)			1		09/11/1997	6.966
31358M-D6-8	FNMA REMIC Ser 1992-72J		.7.500	MTLY	05/25/2007	05/01/2007	100.000	8,133,275	8,120,000	.0.0000	8,133,275	8,269,713	50,750	609,000	(34,667)			1		05/08/1997	7.196
31358M-HX-5	FNMA REMIC Ser 1992-35H		.8.000	MTLY	02/25/2022	05/01/2010	100.000	5,522,017	5,554,722	.0.0000	5,522,017	5,512,638	37,031	444,378	2,182			1		01/29/1992	8.176
31358M-P4-0	FNMA REMIC Ser 1992-71X		.8.250	MTLY	05/25/2022	05/01/2022	100.000	6,293,437	6,219,669	.0.0000	6,293,437	6,470,561	42,760	513,123	(14,492)			1		12/01/1995	7.415
31358N-5B-4	FNMA REMIC Ser 1992-124 PZ		.7.000	MTLY	07/25/2022	07/01/2022	100.000	4,255,200	4,137,929	.0.0000	4,255,200	4,262,228	24,138	278,965	(6,035)			1		12/01/2002	6.742
31358N-FT-4	FNMA REMIC Ser 1992-83K		.7.000	MTLY	04/25/2009	02/01/2004	100.000	2,806,857	2,807,566	.0.0000	2,806,857	2,866,350	16,377	196,530	(6,189)			1		07/30/1997	6.513
31358N-JM-5	FNMA REMIC Ser 1992-78H		.7.500	MTLY	06/25/2007	06/01/2007	100.000	1,365,377	1,354,825	.0.0000	1,365,377	1,400,974	8,468	101,612	(4,657)			1		10/01/1997	6.468
31358N-KJ-0	FNMA REMIC Ser 1992-93ZC		.8.000	MTLY	06/25/2007	06/01/2007	100.000	20,437,142	20,163,281	.0.0000	20,437,142	21,353,495	134,422	1,545,285	(283,814)			1		12/01/2002	6.732
31358P-4P-9	FNMA REMIC Ser 1992-153P		.7.000	MTLY	09/25/2007	09/01/2007	100.000	6,714,170	6,694,000	.0.0000	6,714,170	6,819,513	39,048	468,580	(29,524)			1		10/21/1997	6.682
31358T-5X-3	FNMA REMIC Ser 1993-23PV		.7.500	MTLY	11/25/2007	10/01/2003	100.000	2,432,991	2,428,224	.0.0000	2,432,991	2,518,651	15,176	182,117	(40,146)			1		03/22/1999	6.302
31358U-2G-0	FNMA REMIC Ser 1993-50 PV		.6.100	MTLY	10/25/2022	06/01/2005	100.000	3,530,040	3,500,000	.0.0000	3,530,040	3,566,719	17,792	213,500	(33,454)			1		09/24/2001	5.231
31359A-KY-4	FNMA REMIC Ser 1993-78H		.6.500	MTLY	06/25/2008	06/01/2008	100.000	5,272,030	5,300,000	.0.0000	5,272,030	5,262,734	28,708	344,500	3,184			1		10/15/1997	6.636
31359B-DN-4	FNMA REMIC Ser 1993-115G		.5.500	MTLY	07/25/2023	11/01/2021	100.000	1,186,216	1,198,476	.0.0000	1,186,216	1,181,062	5,493	65,916	(355)			1		03/22/1999	5.868
31359B-HK-6	FNMA REMIC Ser 1993-110GA		.6.500	MTLY	11/25/2022	09/01/2004	100.000	5,354,161	5,387,128	.0.0000	5,354,161	5,254,975	29,180	350,163	12,496			1		05/27/1993	6.902
31359B-LG-0	FNMA REMIC Ser 1993-G26PM		.7.000	MTLY	02/25/2004	04/01/2003	100.000	4,624,700	4,636,697	.0.0000	4,624,700	4,830,134	27,047	324,569	(26,708)			1		07/09/1993	6.329
31359B-MT-1	FNMA REMIC Ser 1993-121PM		.7.000	MTLY	02/25/2004	05/01/2003	100.000	3,887,987	3,896,895	.0.0000	3,887,987	4,058,845	22,732	272,783	(21,593)			1		07/02/1993	6.333
31359B-P3-5	FNMA REMIC Ser 1993-133KC		.7.000	MTLY	01/25/2010	11/01/2005	100.000	6,494,567	6,530,000	.0.0000	6,494,567	6,485,616	38,092	457,100	3,569			1		06/05/1997	7.139
31359B-ZJ-9	FNMA REMIC Ser 1993-119G		.6.500	MTLY	01/25/2023	03/01/2005	100.000	5,717,499	5,747,500	.0.0000	5,717,499	5,677,281	31,132	373,588	4,357			1		06/11/1993	6.710
31359B-ZK-6	FNMA REMIC Ser 1993-119GA		.6.500	MTLY	07/25/2023	11/01/2021	100.000	14,395,361	14,495,810	.0.0000	14,395,361	14,305,553	78,519	942,228	(885)			1		06/17/1993	6.715
31359D-FS-7	FNMA REMIC Ser 1993-139GA		.7.000	MTLY	08/25/2023	02/01/2012	100.000	40,148,137	39,969,211	.0.0000	40,148,137	40,425,659	233,154	2,797,845	51,083			1		02/24/1997	6.792
31359D-PW-7	FNMA REMIC Ser 1993-168E		.7.000	MTLY	03/25/2008	04/01/2004	100.000	4,864,184	4,878,000	.0.0000	4,864,184	4,902,390	28,455	341,460	(16,848)			1		06/27/1997	6.914
31359E-AT-8	FNMA REMIC Ser 1993-167GA		.7.000	MTLY	09/25/2023	11/01/2012	100.000	26,443,114	26,308,142	.0.0000	26,443,114	26,775,181	153,464	1,841,570	42,404			1		11/22/1999	6.781
31359F-DE-5	FNMA REMIC Ser 1993-202M		.6.500	MTLY	11/25/2023	07/01/2014	100.000	29,775,183	29,919,582	.0.0000	29,775,183	29,825,708	162,064	1,944,773	866			1		02/24/1997	6.603
31359G-FW-1	FNMA REMIC Ser 1994-12PH		.6.250	MTLY	01/25/2009	12/01/2008	100.000	2,742,027	2,767,626	.0.0000	2,742,027	2,712,273	14,415	172,977	5,672			1		10/21/1997	6.625
31359G-HB-5	FNMA REMIC Ser 1994-4PK		.6.500	MTLY	11/25/2023	11/01/2005	100.000	13,828,380	13,888,961	.0.0000	13,828,380	13,826,460	75,232	902,782	240			1		01/01/1994	6.591
31359K-2K-2	FNMA Ser 1996-M7 CI Z		.6.811	MTLY	05/17/2036	05/01/2036	100.000	13,334,578	13,790,264	.0.0000	13,334,578	13,377,203	78,272	908,265	(18,189)			1		09/01/2002	7.191
31359N-QA-2	FNMA REMIC Ser 1997-100		.6.600	MTLY	05/18/2005	01/01/2003	100.000	3,948,049	3,960,858	.0.0000	3,948,049	3,916,299	21,785	261,417	10,556			1		05/02/1997	6.940
31359N-TY-7	FNMA REMIC Ser 1997-11V		.7.000	MTLY	09/18/2007	02/01/2003	100.000	507,717	509,069	.0.0000	507,717	515,592	2,970	35,635	(1,300)			1		07/15/1997	6.341
31359P-2V-7	FNMA REMIC Ser 1997-43VK		.7.500	MTLY	06/17/2007	01/01/2003	100.000	5,426,549	5,442,144	.0.0000	5,426,549	5,684,914	34,013	408,161	(66,730)			1		07/31/1997	6.520
31359P-FQ-4	FNMA REMIC Ser 1997-29VB		.6.500	MTLY	06/18/2008	04/01/2003	100.000	5,996,389	6,017,249	.0.0000	5,996,389	5,942,033	32,593	391,121	19,060			1		07/22/1997	6.800
31359P-R8-1	FNMA REMIC Ser 1997-42C		.7.500	MTLY	11/18/2005	10/18/2005	100.000	2,060,832	2,046,565	.0.0000	2,060,832	2,099,008	12,791	153,492	4,497			1		06/18/1997	6.833
31359Q-LQ-5	FNMA REMIC Ser 1997-63 ZA		.6.500	MTLY	09/18/2027	02/01/2025	100.000	24,942,947	25,492,342	.0.0000	24,942,947	24,962,233	138,084	1,600,107	(19,373)			1		12/01/2002	6.812
31359R-ZB-1	FNMA REMIC Ser 1998-M1A2		.6.250	MTLY	01/25/2008	01/01/2008	100.000	7,607,092	7,807,834	.0.0000	7,607,092	7,444,282	40,666	487,990	67,454			1		10/29/1999	7.251
31359S-3A-6	FNMA Grantor Tr REMIC Ser 2001-23 CI PD		.7.000	MTLY	11/25/2027	02/01/2004	100.000	4,844,068	4,800,000	.0.0000	4,844,068	4,935,000	28,000	336,000	(84,102)			1		07/18/2001	5.615
31359S-5W-6	FNMA Grantor Tr DUS Ser 2001-T6B		.6.088	MTLY	05/25/2011			25,956,860	26,000,000	.0.0000	25,956,860	25,965,594	131,907	1,582,880	(6,446)			1		06/12/2001	6.104
31359V-BH-5	FNMA Ser 1998-73 CI MZ		.6.300	MTLY	10/17/2038	10/01/2038	100.000	5,398,789	5,												

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
31392M-5N-8	FHLMC REMIC Ser 2448 TU		.6 000	MTLY	10/15/2027	03/01/2006	100 000	3 089 929	3 000 000	0.0000	3 089 929	3 098 870	15 000	60 000	(8 941)				1Z	10/30/2002	4.887
31392M-KQ-4	FHLMC REMIC Ser 2461 VD		.6 500	MTLY	04/15/2018	07/01/2006	100 000	3 680 826	3 554 668	0.0000	3 680 826	3 696 855	19 254	96 272	(16 029)				1	07/23/2002	5.297
31392M-TS-1	FHLMC REMIC Ser 2463 VH		.6 500	MTLY	08/15/2019	06/01/2006	100 000	5 180 113	5 000 000	0.0000	5 180 113	5 204 688	27 083	135 417	(24 574)				1	07/23/2002	5.200
31392P-6N-0	FHLMC REMIC Ser 2458 VL		.6 500	MTLY	04/15/2018	07/01/2006	100 000	17 512 013	17 000 000	0.0000	17 512 013	17 571 105	92 083	427 917	(59 092)				1	10/30/2002	5.462
31392P-E6-8	FHLMC REMIC Ser 2456 QF		.6 000	MTLY	04/15/2028	08/01/2006	100 000	3 571 968	3 496 000	0.0000	3 571 968	3 582 581	17 480	87 400	(10 613)				1	07/18/2002	5.231
31392P-F6-7	FHLMC REMIC Ser 2456 VB		.6 500	MTLY	04/15/2018	06/01/2007	100 000	5 675 058	5 500 000	0.0000	5 675 058	5 675 058	29 792	148 958					1	07/31/2002	6.299
31392P-VF-9	FHLMC REMIC Ser 2473 VK		.6 500	MTLY	10/15/2018	03/01/2006	100 000	13 295 956	13 000 000	0.0000	13 295 956	13 346 797	70 417	352 083	(50 840)				1	07/17/2002	5.479
31392R-3U-3	FHLMC REMIC Ser 2471 EG		.6 000	MTLY	08/15/2027	06/01/2006	100 000	5 127 829	5 000 000	0.0000	5 127 829	5 140 870	25 000	110 000	(13 041)				1	10/30/2002	5.108
31392R-4A-6	FHLMC REMIC Ser 2471 EH		.6 000	MTLY	02/15/2031	10/01/2008	100 000	6 054 208	6 000 000	0.0000	6 054 208	6 059 531	30 000	150 000	(5 323)				1	07/25/2002	5.789
31392T-HK-6	FHLMC REMIC Ser 2488 ML		.6 000	MTLY	01/15/2031	10/01/2008	100 000	11 187 575	11 000 000	0.0000	11 187 575	11 199 375	55 000	220 000	(11 800)				1	08/23/2002	5.363
31392T-WT-0	FHLMC REMIC Ser 2478 JF		.6 000	MTLY	08/15/2022	04/01/2022	100 000	4 684 773	4 500 000	0.0000	4 684 773	4 687 031	22 500	67 500	(2 259)				1	09/24/2002	5.629
31392U-KL-7	FHLMC REMIC Ser 2504 N		.5 500	MTLY	09/15/2017	06/01/2017	100 000	5 106 524	5 000 000	0.0000	5 106 524	5 108 594	22 917	68 750	(2 070)				1	09/25/2002	5.270
31392U-MQ-4	FHLMC REMIC Ser 2503 BH		.5 500	MTLY	09/15/2017	06/01/2017	100 000	9 289 289	9 000 000	0.0000	9 289 289	9 294 270	41 250	119 167	(4 981)				1	10/30/2002	5.148
31392V-2F-8	FHLMC REMIC Ser 2494 J		.5 500	MTLY	09/15/2017	04/01/2017	100 000	8 194 283	8 000 000	0.0000	8 194 283	8 197 293	36 667	100 833	(3 009)				1	10/30/2002	5.246
31392V-SN-3	FHLMC REMIC Ser 2496 BK		.5 500	MTLY	09/15/2017	03/01/2017	100 000	10 306 835	10 000 000	0.0000	10 306 835	10 312 500	45 833	137 500	(5 665)				1	09/24/2002	5.161
31392W-B4-1	FHLMC REMIC Ser 2512 PG		.5 500	MTLY	10/15/2022	08/01/2022	100 000	3 991 872	4 000 000	0.0000	3 991 872	3 991 875	18 333	36 667	(3)				1	09/24/2002	5.562
383739-RL-5	Government Natl Mtg Assn REMIC Ser 2001-6 PM		.6 500	MTLY	06/16/2030	09/01/2007	100 000	23 357 344	23 000 000	0.0000	23 357 344	23 357 344	124 583	1 381 250		(3)			1	07/23/2002	6.401
38373R-DP-1	Government Natl Mtg Assn Ser 2001-26 CI PB		.6 500	MTLY	07/16/2030	07/01/2007	100 000	10 066 374	10 000 000	0.0000	10 066 374	10 087 500	54 167	541 667	(21 126)				1	02/07/2002	6.278
38373V-AC-4	GNMA Ser 2002-59 CI BG		.6 000	MTLY	09/20/2031	01/01/2010	100 000	20 260 412	20 000 000	0.0000	20 260 412	20 276 562	100 000	400 000	(16 151)				1	08/09/2002	5.732
38373V-FJ-4	GNMA Ser 2002-57 CI PD		.6 000	MTLY	06/20/2031	10/01/2009	100 000	7 165 845	7 000 000	0.0000	7 165 845	7 175 000	35 000	105 000	(9 155)				1Z	08/29/2002	5.513
38373V-HZ-6	GNMA Ser 2002-60 CI PE		.6 000	MTLY	07/20/2031	11/01/2009	100 000	30 496 067	30 000 000	0.0000	30 496 067	30 525 000	150 000	525 000	(28 933)				1	08/29/2002	5.661
38373X-VQ-6	GNMA Ser 2002-49 CI VB		.6 500	MTLY	06/20/2032	01/01/2007	100 000	5 187 163	5 000 000	0.0000	5 187 163	5 207 031	27 083	135 417	(19 868)				1Z	07/23/2002	5.382
3837HO-G2-3	Government Natl Mtg Assn REMIC Ser 1997-4 J		.7 000	MTLY	12/16/2007	02/01/2003	100 000	8 695 674	8 720 268	0.0000	8 695 674	8 782 945	50 868	610 419	(23 276)				1	07/02/1997	6.872
3837HO-NF-6	Government Natl Mtg Assn REMIC Ser1996-5 CI Z		.7 000	MTLY	05/16/2026	06/01/2025	100 000	13 058 229	12 666 187	0.0000	13 058 229	13 047 109	73 886	715 699	11 120				1	12/01/2002	6.702
3837HO-TY-9	Government Natl Mtg Assn REMIC Ser 1996-17 H		.7 000	MTLY	08/16/2006	04/01/2003	100 000	5 697 077	5 716 899	0.0000	5 697 077	5 635 612	33 349	400 183	17 271				1	08/29/1996	7.332
3837H1-JQ-5	Government Natl Mtg Assn REMIC Ser 1998-9 ZA		.6 500	MTLY	04/20/2028	03/01/2007	100 000	6 314 269	6 164 270	0.0000	6 314 269	6 312 395	33 390	164 270	1 874				1Z	12/01/2002	6.285
911760-CZ-7	Vendee Mtg Tr Ser 1993-3 CI 2ZA		.6 500	MTLY	06/15/2020	10/01/2006	100 000	10 109 994	10 345 783	0.0000	10 109 994	10 033 414	56 040	649 388	19 717				1	12/01/2002	7.738
911760-EJ-1	Vendee Mtg Tr REMIC Ser 1994-2 3ZB		.6 500	MTLY	06/15/2024	06/01/2024	100 000	10 705 160	11 017 268	0.0000	10 705 160	10 715 563	59 677	691 533	(10 739)				1	12/01/2002	6.913
911760-GT-7	Vendee Mtg Tr REMIC Ser 1995-3 1Z		.7 250	MTLY	09/15/2025	09/01/2025	100 000	12 597 022	12 183 554	0.0000	12 597 022	12 585 052	73 609	712 209	11 970				1	12/01/2002	6.925
911760-HH-2	Vendee Mtg Tr REMIC Ser 1996-2 1Z		.6 750	MTLY	06/15/2026	06/01/2026	100 000	10 774 464	10 842 035	0.0000	10 774 464	10 777 531	60 986	648 750	(3 066)				1	12/01/2002	6.888
911760-LQ-7	Vendee Mtg Tr REMIC Ser 1998-2 CI 1G		.6 750	MTLY	06/15/2028	05/01/2028	100 000	12 051 297	11 500 000	0.0000	12 051 297	12 075 000	64 688	776 250	(20 706)				1	11/02/2001	6.330
Total United States								1 135 805 364	1 124 533 790	XXX	1 135 805 364	1 139 540 656	6 270 373	63 114 105	(1 819 556)		0	0	XXX	XXX	XXX
2799999 - Total Bonds - Special Revenue - Defined Multi-Class Residential Mortgage-Backed Securities								1 135 805 364	1 124 533 790	XXX	1 135 805 364	1 139 540 655	6 270 372	63 114 104	(1 819 557)		0	0	XXX	XXX	XXX
Other Multi-Class Residential (OR)																					
United States																					
3133TD-6W-1	FHLMC Structured Ser T-10 A5 PT		.6 410	MTLY	05/25/2029	01/01/2006	100 000	762 953	764 693	0.0000	762 953	767 477	4 085	49 017	(2 023)				1	03/22/1999	6.363
3133TM-SL-1	FHLMC Ser 2022 CI A-6		.7 050	MTLY	11/25/2029	01/01/2014	100 000	2 945 357	2 945 357	0.0000	2 945 357	2 945 357	17 304	207 648					1	11/16/1999	7.082
3133TT-4Q-1	FHLMC REMIC Ser 2319 PG		.6 500	MTLY	04/15/2030	08/01/2005	100 000	27 966 927	27 750 000	0.0000	27 966 927	28 023 994	150 313	977 708	(57 066)				1	10/30/2002	5.962
313920-XZ-8	FNMA REMIC Ser 2001-W2 CI AF6		.6 089	MTLY	10/25/2031	10/01/2031	100 000	1 988 239	2 000 000	0.0000	1 988 239	1 988 125	10 148	121 780	112				1	12/19/2001	6.184
Total United States								33 663 476	33 460 050	XXX	33 663 476	33 724 953	181 850	1 356 153	(58 978)		0	0	XXX	XXX	XXX
2899999 - Total Bonds - Special Revenue - Other Multi-Class Residential Mortgage-Backed Securities								33 663 476	33 460 050	XXX	33 663 476	33 724 952	181 850	1 356 153	(58 978)		0	0	XXX	XXX	XXX
Defined Multi-Class Commercial (DC)																					
United States																					
31377L-FA-6	FNMA DUS Pool #380061		.6 735	MTLY	01/25/2016			7 745 137	7 492 979	0.0000	7 745 137	7 755 234	42 054	294 380	(10 097)				1	05/21/2002	6.152
Total United States								7 745 137	7 492 979	XXX	7 745 137	7 755 234	42 054	294 380	(10 097)		0	0	XXX	XXX	XXX
2999999 - Total Bonds - Special Revenue - Defined Multi-Class Commercial Mortgage-Backed Securities								7 745 137	7 492 979	XXX	7 745 137	7 755 234	42 054	294 380	(10 097)		0	0	XXX	XXX	XXX
Other Multi-Class Commercial (OC)																					
United States																					
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		.7 790	MTLY	04/04/2031	11/01/2017	100 000	9 122 079	9 000 000	0.0000	9 122 079	9 151 875	58 425	701 100	(10 457)				1	12/01/1999	7.682
Total United States								9 122 079	9 000 000	XXX	9 122 079	9 151 875	58 425	701 100	(10 457)		0	0	XXX	XXX	XXX
3099999 - Total Bonds - Special Revenue - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities								9 122 079	9 000 000	XXX	9 122 079	9 151 875	58 425	701 100	(10 457)		0	0			

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
3199998 - Bonds - Special Revenue - Other Countries								0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX
3199999 - Total - Special Revenue Bonds								1,908,793,903	1,895,684,876	XXX	1,942,531,211	1,905,680,337	18,110,929	108,029,347	(2,150,553)	0	0	0	XXX	XXX
Public Utilities (unaffiliated) Issuer Obligations (10) United States																				
010392-EA-2.	Alabama Power Co Nt.....		4.700	JD.	12/01/2010.			2,991,532	3,000,000	0.0000	2,991,532	2,991,450	13,708		.82			1PE	11/20/2002.	4.743
018522-AC-6.	Alltele Inc Sr Nt.....		7.800	FA.	02/15/2008.			5,134,982	5,000,000	111.4480	5,572,400	5,156,100	147,333	390,000	(20,570)			2.	12/14/2001.	7.161
02003X-AA-8.	Alltel OH Ltd Ptrship Sr Nt.....		8.000	FA.	08/15/2010.			1,988,231	2,000,000	120.1940	2,403,880	1,985,860	60,444	160,000	1,080			1.	08/16/2000.	8.105
02360X-AE-7.	AmerenEnergy Generating Co Sr Nt Ser C.....		7.750	MN.	11/01/2005.			1,996,480	2,000,000	109.7530	2,195,060	1,994,585	25,833	155,000	1,072			2.	06/12/2001.	7.821
05916L-AD-7.	Baltimore Gas & Elec Co MT Nt Ser D.....		6.230	MN.	12/07/2005.			4,868,537	5,000,000	0.0000	4,868,537	4,680,950	51,917	311,500	39,088			1PE	05/20/1997.	7.245
144141-BP-2.	Carolina Pwr & Lt Co 1st Mtg Bd.....		8.625	MS.	09/15/2021.			2,476,720	2,000,000	127.3880	2,547,760	2,477,460	50,792		(740)			2.	12/05/2002.	6.417
209111-DE-0.	Consolidated Edison Co NY Inc Deb.....	LS	8.125	MN.	05/01/2010.			5,718,402	4,900,000	122.5060	6,002,794	5,744,191	66,354	117,813	(25,789)			1PE	11/08/2002.	5.337
210371-AA-8.	Constellation Energy MT Nt.....	LS	7.875	AO.	04/01/2005.			2,005,140	2,000,000	0.0000	2,005,140	2,009,560	39,375	157,500	(2,022)			2PE	06/29/2000.	7.748
29266M-AA-7.	Energy East Corp Nt.....		8.050	MN.	11/15/2010.			1,999,075	2,000,000	116.7470	2,334,940	1,998,900	20,572	161,000	.82			2.	11/08/2000.	8.058
293791-AB-5.	Enterprise Products Ptnrs LP Nt.....		7.500	FA.	02/01/2011.			3,150,369	3,000,000	107.9530	3,238,590	3,156,523	93,750	112,500	(6,154)			2PE	07/31/2002.	6.687
302570-AH-9.	FPL Group Capital Nt.....	LS	6.875	JD.	06/01/2004.			4,998,868	5,000,000	105.8690	5,293,450	4,996,500	28,646	343,750	738			1PE	07/27/1999.	6.892
362320-AX-1.	GTE Corp Deb.....		6.360	AO.	04/15/2006.			972,511	1,000,000	107.9890	1,079,890	952,148	13,427	63,600	7,163			1PE	12/21/1999.	7.317
36233R-AF-0.	GTE NW Inc Deb Ser C.....	LS	6.300	JD.	06/01/2010.			1,017,549	1,000,000	109.9490	1,099,490	1,023,824	5,250	63,000	(1,831)			1PE	03/22/1999.	6.003
44949R-AD-4.	IES Utilities Sr Nt.....		6.750	MS.	03/15/2011.			1,995,899	2,000,000	104.2090	2,084,180	1,995,240	39,750	135,000	364			2.	03/06/2001.	6.783
45475Q-AR-4.	Indiana Gas Co MT Nt.....		7.080	MS.	10/05/2029.			1,508,136	1,500,000	0.0000	1,508,136	1,508,835	31,270	106,200	(100)			2.	02/23/2001.	7.035
557497-AP-9.	Madison Gas & Elec Co MT Nt.....		7.490	MS.	09/20/2007.			4,996,326	5,000,000	0.0000	4,996,326	4,995,150	124,833	374,500	684			1PE	09/15/2001.	7.510
57564E-BQ-9.	Massachusetts Elec Co 1st Mtg MT Nt Ser U.....		8.520	MS.	11/30/2004.			2,046,269	2,000,000	0.0000	2,046,269	2,110,980	56,800	170,400	(21,683)			1PE	10/05/1999.	7.210
594457-BK-8.	Michigan Cons Gas Co Secd Remarketable Nt.....		6.200	JD.	06/30/2038.	06/30/2003.	100.000	1,001,055	1,000,000	101.7920	1,017,920	1,008,060	172	62,000	(2,041)			2PE	03/22/1999.	5.980
598326-AA-4.	Midwest Ind Trans Sys Opr Inc Sr Nt.....		8.750	JD.	06/01/2012.			4,389,978	4,000,000	0.0000	4,389,978	4,407,120	29,167	350,000	(17,142)			2.	05/20/2002.	7.300
604110-AS-5.	Minnesota Pwr & Lt Co 1st Mtg Bd.....		7.000	FA.	02/15/2007.			3,171,173	3,000,000	109.8010	3,294,030	3,216,120	79,333	210,000	(36,070)			2PE	09/25/2001.	5.436
63618E-BA-8.	National Fuel Gas Co MT Nt.....		6.700	MN.	11/21/2011.			1,998,874	2,000,000	0.0000	1,998,874	1,998,860	22,333	126,928	.4			1PE	11/15/2001.	6.709
637432-BJ-3.	National Rural Utilities Nt.....	LS	5.950	JJ.	01/15/2003.			4,999,367	5,000,000	99.7810	4,989,050	4,916,440	137,181	297,500	16,322			1PE	01/13/1997.	6.294
637432-CG-8.	National Rural Utilities Coll Tr Nt.....		6.550	MN.	11/01/2018.			1,882,135	2,000,000	102.2500	2,045,000	1,879,580	21,833	65,500	2,555			1.	05/15/2002.	7.179
664785-AF-9.	Northern Border Partners Nt.....		7.100	MS.	03/15/2011.			1,971,299	2,000,000	105.5030	2,110,060	1,969,040	41,811	142,000	2,259			2PE	03/20/2002.	7.336
694308-EU-7.	Pacific Gas & Elec Co 1st Mtg Bd Ser 93C.....		6.250	JD.	08/01/2003.			990,000	1,000,000	99.0000	990,000	972,100	5,208	62,500	40,000			6.	09/28/2000.	7.360
694308-FU-6.	Pacific Gas & Elec Co Sr Nt.....	LS	7.375	MN.	11/01/2005.			1,960,000	2,000,000	98.0000	1,960,000	1,996,700		305,208	(36,794)	98,333		6.	10/26/2000.	7.415
69512E-CW-3.	Pacificorp Secd MT Nt Ser D.....		7.790	MS.	02/16/2004.			510,207	500,000	0.0000	510,207	540,065	12,983	38,950	(8,554)			1.	03/22/1999.	5.883
69512E-EX-9.	Pacificorp Secd MT Nt Ser E.....		7.710	MS.	10/27/2004.			1,029,368	1,000,000	0.0000	1,029,368	1,080,981	25,700	77,100	(14,808)			1PE	03/22/1999.	5.987
69512E-GL-3.	Pacificorp Secd MT Nt Ser H.....		6.750	JJ.	07/15/2004.			4,996,262	5,000,000	0.0000	4,996,262	4,985,700	155,625	337,500	2,233			1PE	07/09/1997.	6.802
69512E-GM-1.	Pacificorp 1st Mtg Bd Ser H.....		7.000	JJ.	07/15/2009.			3,026,055	3,000,000	0.0000	3,026,055	3,029,040	96,833	210,000	(2,967)			1.	11/29/2001.	6.833
70090*-AJ-3.	Park Water Co 1st Mtg Bd.....		7.320	MN.	05/01/2014.			1,500,000	1,500,000	0.0000	1,500,000	1,500,000	18,300	46,055				1.	05/30/2002.	7.320
711030-AC-0.	Peoples Energy Corp Nt Ser A.....		6.900	JJ.	01/15/2011.			1,560,976	1,500,000	110.1410	1,652,115	1,563,900	47,725	51,750	(2,924)			1PE	06/19/2002.	6.249
842434-BN-1.	Southern CA Gas Co 1st Mtg.....		5.750	MN.	11/15/2003.			1,979,910	2,000,000	101.9380	2,038,760	1,874,940	14,694	115,000	21,700			1PE	05/09/1997.	6.962
872375-AC-4.	TECO Energy Inc Nt.....	LS	7.200	MN.	05/01/2011.			3,094,586	3,000,000	85.5000	2,565,000	3,104,670	36,000	216,000	(8,248)			2.	09/21/2001.	6.700
93884P-CJ-7.	Washington Gas Lt Co MT Nt Ser C.....		6.820	MS.	10/09/2026.			977,233	1,000,000	0.0000	977,233	976,410	20,081	68,200	367			1PE	09/19/2000.	7.018
96949Q-AA-2.	Williams Gas Pipeline Sr Nt.....		7.375	MN.	11/15/2006.			2,400,000	2,500,000	96.0000	2,400,000	2,493,125	23,559	184,375	(94,962)			4.	11/10/1999.	7.425
Total United States								93,303,502	91,400,000	XXX	95,758,285	93,291,107	1,658,595	5,788,329	(167,609)	0	98,333	XXX	XXX	XXX
Canada																				
078149-DL-2.	Bell Tel CDA Deb.....	LS	7.750	AO.	04/01/2006.			4,062,102	4,000,000	109.7260	4,389,040	4,113,160	77,500	310,000	(16,435)			1PE	07/29/1999.	7.205
110601-BU-4.	British Col Hydro & Pwr Auth Bd Ser FD CDNS CD\$ Cost = 1,438,125 Par = 1,500,000.....		13.500	JJ.	01/15/2011.			927,926	954,300	70.1540	669,480	1,195,052	60,003	129,519	2,207	11,858		1PE	02/18/1981.	14.085
448814-HG-1.	Hydro-Quebec Deb CDNS CD\$ Cost = 1,996,200 Par = 2,000,000.....		6.500	FA.	02/15/2011.			1,270,423	1,272,400	69.9560	890,120	1,291,541	31,496	82,570	183	16,968		1.	05/25/2001.	6.525
89352L-AD-2.	TransCanada Pipelines Ltd MT Nt (Reset Put Securities).....		6.430	MS.	03/15/2029.	03/15/2004.	100.000	1,000,419	1,000,000	0.0000	1,000,419	1,001,532	18,933	64,300	(326)			1PE	03/22/1999.	6.393
Total Canada								7,260,870	7,226,700	XXX	6,949,059	7,601,285	187,932	586,389	(14,371)	28,826	0	XXX	XXX	XXX
Other Country																				
46507V-AF-9.	Israel Elec Corp LTD MT Nt.....	LS	8.250	AO.	10/15/2009.			2,152,050	2,000,000	0.0000	2,152,050	2,169,580	34,833	165,000	(16,880)			1PE	12/12/2001.	6.831
46507V-AG-7.	Israel Elec Corp LTD MT Nt.....	LS	7.950	MN.	05/30/2011.			5,283,509	5,000,000	0.0000	5,283,509	5,308,200	34,229	397,500	(23,746)			1PE	12/12/2001.	7.045
Total Other Country								7,435,559	7,000,000	XXX	7,435,559	7,477,780	69,063	562,500	(40,626)	0	0	XXX	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
3299999	- Total Bonds - Public Utilities - Issuer Obligations							107,999,932	105,626,700	XXX	110,142,903	108,370,172	1,915,590	6,937,217	(222,605)	28,826	98,333	XXX	XXX	XXX
3899996	- Bonds - Public Utilities - United States							93,303,502	91,400,000	XXX	95,758,285	93,291,107	1,658,595	5,788,329	(167,609)	0	98,333	XXX	XXX	XXX
3899997	- Bonds - Public Utilities - Canada							7,260,870	7,226,700	XXX	6,949,059	7,601,285	187,932	586,389	(14,371)	28,826	0	XXX	XXX	XXX
3899998	- Bonds - Public Utilities - Other Countries							7,435,559	7,000,000	XXX	7,435,559	7,477,780	69,063	562,500	(40,626)	0	0	XXX	XXX	XXX
3899999	- Total - Public Utilities Bonds							107,999,932	105,626,700	XXX	110,142,903	108,370,172	1,915,590	6,937,217	(222,605)	28,826	98,333	XXX	XXX	XXX
Industrial & Miscellaneous Issuer Obligations (10)																				
United States																				
001031-AC-7	AEP Industries Inc Sr Sub Nt.....	LS	9.875	MN.	11/15/2007		11/15/2005	960,000	1,000,000	96.0000	960,000	1,030,000	12,618	98,750	20,000			4	.06/17/1998	9.302
001546-AE-0	AK Steel Corp Nt.....		7.875	FA.	02/15/2009			937,585	1,000,000	0.0000	937,585	922,500	29,750	78,750	7,304			4	.11/09/2000	9.233
003723-AA-1	ABN Amro NA Holding Co Bd.....		6.523	MN.	12/01/2049			3,000,000	3,000,000	0.0000	3,000,000	3,000,000	52,728					1PE	.09/17/2002	6.522
00771*-AA-5	Advantage Capital NY Partners Gtd Nt Ser A.....		115.706	MJSD.	05/31/2003			187,634	144,043	0.0000	187,634	333,333	463	145,833	(19,328)			1	.05/19/1998	(20.145)
00771*-AB-3	Advantage Capital NY Partners Gtd Nt Ser B.....		104.102	MJSD.	06/30/2003			138,976	104,664	0.0000	138,976	217,914	303	81,718	(8,443)			1	.06/17/1998	(21.300)
00786W-AE-9	Aeroquip-Vickers Inc MT Nt.....		7.140	MN.	06/25/2007			1,983,513	2,000,000	0.0000	1,983,513	1,974,540	23,800	142,800	3,056			1PE	.11/08/1999	7.362
018490-AN-5	Allergan Inc MT Nt.....		7.470	AO.	04/17/2012			2,103,817	2,000,000	0.0000	2,103,817	2,109,440	30,710	74,700	(5,623)			1PE	.04/12/2002	6.710
01854#-BF-7	Allfirst Finl Center NA Ser 2000C-1.....		8.160	JJ.	01/02/2023			5,424,968	5,424,968	0.0000	5,424,968	5,424,968	220,109	442,677				2	.09/29/2000	8.163
01877K-AB-9	Alliance Pipeline LP Sr Nt.....		6.996	JD.	12/31/2019			3,312,326	3,252,935	104.3230	3,393,559	3,312,909	632	195,065	(584)			2	.08/15/2002	6.693
01958X-AM-9	Allied Waste Industries Nt.....		7.875	JJ.	01/01/2009			2,347,142	2,500,000	0.0000	2,347,142	2,322,088	98,438	157,500	8,635			3	.01/15/2002	9.132
030096-AE-1	American Stores Inc Debts.....		7.400	MN.	05/15/2005			4,997,428	5,000,000	110.9460	5,547,300	4,994,700	47,278	370,000	960			2	.09/25/2000	7.424
030287-AT-3	American Trans Air Eq Enhanced Tr Ctf 2000-1 C1.....		9.644	JAJO.	01/15/2006			1,363,227	1,363,227	100.0000	1,363,227	1,363,227	27,755	131,470				4	.10/23/2000	9.759
03040#-AA-0	American Water Cap Corp Sr Nt.....		6.870	MS.	03/29/2011			1,000,000	1,000,000	0.0000	1,000,000	1,000,000	17,557	68,700				1	.03/29/2001	6.870
03075@-AG-7	AmeriGas Propane LP 1st Mtg Bd Ser C.....		8.830	AO.	04/19/2010			3,110,000	3,110,000	100.0000	3,110,000	3,180,628	54,923	274,613	(27,990)			3	.07/12/2000	8.340
030955-AL-2	Ameritech Capital Funding Corp Nt.....		6.150	JJ.	01/15/2008			1,986,543	2,000,000	109.9630	2,199,260	1,976,900	56,717	123,000	2,206			1PE	.02/24/1998	6.308
03350#-AA-4	Andersen Corp Sr Nt Ser A.....		6.880	JJ.	07/15/2004			1,983,155	2,000,000	0.0000	1,983,155	1,954,920	63,449	137,600	9,980			1	.12/22/1999	7.470
035229-BM-4	Anheuser-Busch Cos Inc Nt.....		7.100	JD.	06/15/2007	.06/15/2004	100.000	1,006,719	1,000,000	107.3950	1,073,950	1,025,890	3,156	71,000	(4,270)			1PE	.11/07/1997	6.607
037389-AP-8	AON Corp Nt.....		6.200	JJ.	01/15/2007			14,979,264	15,000,000	0.0000	14,979,264	14,978,839	428,833		425			2PE	.12/31/2002	6.729
03760A-AC-5	Apogent Technologies Inc Sr Nt Ser B.....		8.000	AO.	04/01/2011			1,332,774	1,175,000	114.7250	1,348,019	1,335,000	23,500		(2,226)			2	.11/04/2002	5.918
037705-AA-8	Appalachian NPI LLC Sr Secd Nt.....		7.760	FA.	02/28/2016			1,728,708	1,694,600	0.0000	1,728,708	1,732,356	44,199	131,501	(1,087)			2	.02/08/2001	7.293
039483-AG-7	Archer-Daniels-Midland Co Deb.....		8.875	AO.	04/15/2011			2,364,324	2,000,000	127.6260	2,552,520	2,405,200	37,472	177,500	(33,023)			1PE	.09/28/2001	6.047
03968@-AE-2	Arctic Slope Regional Corp Sr Nt Ser E.....		8.370	JD.	12/29/2010			2,500,000	2,500,000	0.0000	2,500,000	2,500,000	1,163	209,250				2	.12/29/2000	8.370
04033#-AB-5	Arias Acquisitions Inc Tm Loan Tr B.....		8.730	FMAN.	11/08/2008			3,000,000	3,000,000	0.0000	3,000,000	3,000,000	38,558					3Z	.11/08/2002	8.825
042735-AJ-9	Arrow Electronics Inc Sr Nt.....	LS	7.000	JJ.	01/15/2007			6,006,362	6,310,000	100.0660	6,314,165	5,842,745	203,673	441,700	60,820			2	.02/07/2000	8.431
042735-AT-7	Arrow Electronics Inc Sr Nt.....		8.200	AO.	10/01/2003			5,999,315	6,000,000	103.0660	6,183,960	5,997,300	123,000	492,000	858			2PE	.04/26/2001	8.216
05361H-CL-6	Avery Dennison Corp MT Nt.....		6.990	JJ.	06/01/2005			4,991,597	5,000,000	0.0000	4,991,597	4,981,928	161,158	349,500	3,281			1PE	.12/21/1999	7.071
054937-AC-1	BB&T Corp Sub Nt.....		6.500	FA.	08/01/2011			1,990,666	2,000,000	112.9430	2,258,860	1,989,580	54,167	129,278	786			1	.07/27/2001	6.572
05567@-AB-8	BOCNY LLC Sr Structured Nt.....		8.780	M.	03/15/2009			1,190,744	1,190,744	0.0000	1,190,744	1,190,744	83,057	104,547				1	.05/20/1998	8.606
05567@-AD-4	BOCNY LLC Sr Structured Nt 1998B-2.....		8.750	M.	03/15/2010			442,012	442,012	0.0000	442,012	442,012	30,726	38,676				1	.06/17/1998	8.580
058498-AB-2	Ball Corp Nt.....		7.750	FA.	08/01/2006			838,799	850,000	0.0000	838,799	833,500	27,448	65,875	2,590			3	.12/19/2000	8.181
058498-AD-8	Ball Corp Sr Sub Nt.....		8.250	FA.	08/01/2008	.08/01/2006	100.000	1,295,931	1,250,000	0.0000	1,295,931	1,303,125	42,969	51,563	(7,194)			4	.04/24/2002	7.071
05916M-AL-7	Baltimore Gas & Elec Co Mt Nt Ser G.....		6.200	MN.	04/08/2008			4,969,689	5,000,000	0.0000	4,969,689	4,964,250	51,667	310,000	5,122			2PE	.12/07/2001	6.338
064216-AA-2	Bank One Milwaukee Sub Nt.....		6.625	AO.	04/15/2003			1,000,448	1,000,000	101.2900	1,012,900	1,007,300	13,986	66,250	(1,515)			1PE	.10/29/1997	6.463
06422K-AA-0	Bank One TX Sub Nt.....		6.250	FA.	02/15/2008			6,990,309	7,000,000	0.0000	6,990,309	6,983,760	165,278	437,500	1,560			1PE	.02/19/1998	6.282
06423A-AF-0	Bank One Corp Sr Nt.....		7.625	FA.	08/01/2005			1,498,306	1,500,000	112.6730	1,690,095	1,497,000	47,656	114,375	572			1PE	.07/26/2000	7.674
06651P-AA-1	BankUnited FSB MT Nt.....		5.400	FA.	02/02/2004			1,984,715	2,000,000	0.0000	1,984,715	1,958,868	44,700	108,000	13,215			1PE	.12/29/2000	6.138
067383-AA-7	Bard (C R) Inc Nt.....		6.700	JD.	12/01/2026			3,769,435	4,000,000	109.4990	4,379,960	3,761,100	22,333	268,000	3,551			2PE	.09/15/2000	7.209
07132#-AB-8	Battelle Memorial Institute Sr Nt Ser B.....		6.930	AO.	04/15/2012			3,000,000	3,000,000	100.0000	3,000,000	3,000,000	43,890	110,880				1	.04/04/2002	6.930
071707-AC-7	Bausch & Lomb Inc Nt.....		6.750	JD.	12/15/2004			1,477,868	1,500,000	0.0000	1,477,868	1,448,535	4,500	101,250	10,150			3	.11/18/1999	7.577
075811-AB-5	Beckman Coulter Inc Nt.....		6.875	MN.	11/15/2011			3,991,100	4,000,000	108.3640	4,334,560	3,990,360	35,139	271,944	670			2	.11/14/2001	6.909
077459-A*-6	Belden Inc Sr Nt Ser 1997-A.....		6.920	FA.	08/11/2009			15,000,000	15,000,000	0.0000	15,000,000	15,000,000	403,667	1,03						

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
103304-AB-7	Boyd Gaming Corp Nt		9.250	AO	10/01/2003			949,336	950,000	0.0000	949,336	948,625	21,969	87,875	(160)			3	04/30/2001	9.284
109043-AF-6	Briggs & Stratton Corp Nt		8.875	MS	03/15/2011			1,801,697	1,800,000	0.0000	1,801,697	1,801,874	47,038	159,750	(140)			3	09/13/2001	8.858
117043-AF-6	Brunswick Corp Nt		6.750	JD	12/15/2006			2,277,849	2,350,000	109.5640	2,574,754	2,237,501	7,050	158,625	15,090			2PE	12/18/2001	7.665
121899-EB-0	Burlington Northern RR Co PTC Ser 1996-B		6.960	MS	03/22/2009			6,343,624	6,321,199	0.0000	6,343,624	6,360,959	120,988	439,955	(3,406)			1PE	08/13/1997	6.831
12189P-AH-5	Burlington North Santa Fe PTC Ser 2000-2		7.908	JJ	01/15/2020			7,873,977	6,955,000	0.0000	7,873,977	7,951,791	253,612	550,001	(69,808)			1PE	11/09/2001	6.058
12201P-AA-4	Burlington Resources Finl Co Nt		6.680	FA	02/15/2011			3,045,728	3,000,000	111.7860	3,353,580	3,050,670	75,707	200,400	(4,084)			2	09/20/2001	6.436
125896-AR-1	CMS Energy Corp Nt		8.900	JJ	07/15/2008			890,000	1,000,000	89.0000	890,000	988,430	41,039	92,214	(99,094)			4	06/22/2001	9.125
12626#-AK-1	CRH America Inc Sr Nt		8.000	MN	11/13/2007			3,000,000	3,000,000	0.0000	3,000,000	3,000,000	32,000	240,000				2	11/13/2000	8.000
12634K-AF-1	C S First Boston MT Sub Nt Tr #SB 00006		7.750	MN	05/15/2006			5,204,266	5,000,000	0.0000	5,204,266	5,436,150	49,514	387,500	(52,771)			1PE	01/07/1998	6.383
126410-LE-7	CSX Transportation Inc ETC		7.820	AO	04/01/2011			2,184,463	1,900,000	119.0040	2,261,076	2,195,754	37,145	74,290	(11,291)			1PE	07/24/2002	5.534
12705Q-AB-1	Cabot Corp MT Nt Ser A		7.830	JD	07/29/2004			3,540,933	3,500,000	0.0000	3,540,933	3,660,930	12,180	274,050	(23,517)			2	12/17/1996	7.040
13077Q-AC-7	California Steel Ind Sr Nt		8.500	AO	04/01/2009			1,616,139	1,750,000	0.0000	1,616,139	1,586,650	37,188	148,750	14,727			3	12/07/2000	10.185
131347-AM-8	Calpine Corp Sr Nt		7.750	AO	04/15/2009			840,000	2,000,000	42.0000	840,000	1,919,410	32,722	155,000	(924,440)			4	12/07/2000	8.426
134429-AN-9	Campbell Soup Co Nt		5.875	AO	10/01/2008			3,484,525	3,500,000	110.9070	3,881,745	3,481,730	51,406	207,910	2,227			1PE	09/20/2001	5.967
13642N-A*-7	CDA Pac Forest Prod Ltd Sr Nt		10.625	JD	06/15/2010			1,474,134	1,275,000	0.0000	1,474,134	1,497,679	6,021	135,469	(19,066)			2	09/27/2001	7.820
140909-AA-0	Caraustar Industries Nt	LS	7.375	JD	06/01/2009			2,842,481	3,000,000	0.0000	2,842,481	2,793,530	18,438	221,250	17,865			3	02/07/2000	8.452
14428T-AQ-4	Carpenter Technology Corp MT Nt		6.440	AO	04/07/2005			1,999,560	2,000,000	0.0000	1,999,560	1,998,778	27,191	128,800	193			2PE	03/22/1999	6.452
16675H-AL-6	Chevron Corp Trust Fund Gtd Amortizing Nt		7.327	JJ	01/01/2014			3,053,506	2,930,233	114.4370	3,353,270	3,056,356	107,349	104,793	(4,888)			1PE	07/10/2002	6.547
171265-AD-3	Chugach Elec 2002 Nt Ser A		6.200	FA	02/01/2012			2,067,706	2,000,000	110.8130	2,216,260	2,070,280	51,667	62,000	(2,574)			1PE	07/08/2002	5.717
171327-AB-5	Chumash Casino & Resort Sr Nt		9.000	JJ	07/15/2010	07/15/2008	100.000	2,033,478	2,000,000	0.0000	2,033,478	2,035,000	89,000		(1,522)			3	07/26/2002	8.613
17248R-AF-3	Cingular Wireless Sr Nt	LS	6.500	JD	12/15/2011			1,941,562	2,000,000	107.8630	2,157,260	1,939,840	5,778	65,000	1,722			1	09/11/2002	6.944
173034-GR-4	Citicorp Sub Nt		6.375	JJ	01/15/2006			1,980,836	2,000,000	109.1590	2,183,180	1,955,460	58,792	127,500	5,512			1PE	10/09/1997	6.729
191216-AE-0	Coca-Cola Co Nt		6.000	JJ	07/15/2003			2,590,263	2,600,000	102.3520	2,661,152	2,504,164	71,933	156,000	17,222			1PE	03/06/1997	6.721
191219-AP-9	Coca-Cola Enterprises Deb Nt		8.500	FA	02/01/2022			5,457,023	4,500,000	129.3840	5,822,280	5,468,265	159,375	191,250	(11,242)			1PE	07/12/2002	6.534
201723-AA-1	Commercial Metals Co Nt		7.200	JJ	07/15/2005			3,032,189	3,000,000	107.7520	3,232,560	3,084,960	99,600	216,000	(11,272)			2PE	07/31/1997	6.733
204912-AG-4	Computer Associates Intl Inc Sr Nt	LS	6.500	AO	04/15/2008			934,387	1,000,000	94.7500	947,500	907,236	13,722	65,000	9,625			2	12/21/1999	8.049
20564Q-AB-4	Comsat Corp MT Nt		8.550	JD	12/13/2006			1,600,738	1,500,000	0.0000	1,600,738	1,638,975	6,413	128,250	(21,685)			2PE	03/01/2001	6.590
205862-AJ-4	Converse Technology Inc Conv Nt	LS	1.500	JD	12/01/2005			1,085,692	1,330,000	0.0000	1,085,692	1,044,050	1,663	9,975	41,642			3	06/04/2002	8.783
205887-AB-8	Conagra Inc Sr Nt		9.875	MN	11/15/2005			1,067,696	1,000,000	119.3440	1,193,440	1,108,690	12,618	98,750	(20,544)			2PE	11/30/2000	7.220
210805-BD-8	Continental Airlines PTC Ser 1997-1A	LS	7.461	AO	10/01/2016	04/01/2015	100.000	6,133,143	5,967,651	0.0000	6,133,143	6,175,306	111,312	445,247	(6,880)			2	03/22/1999	7.003
210805-CQ-8	Continental Airlines PTC Ser 1991-A	LS	6.545	FA	08/02/2020	08/02/2018	100.000	2,042,736	2,242,113	0.0000	2,042,736	2,014,448	60,737	146,746	3,536			2	02/10/2000	8.069
210805-CR-6	Continental Airlines PTC Ser 1999-1 Cl B		6.795	FA	02/02/2020	02/18/2018	100.000	1,853,119	1,972,804	0.0000	1,853,119	1,810,482	55,483	134,052	15,825			2	01/25/2000	8.175
216831-AD-9	Cooper Tire & Rubber Co Nt		7.750	JD	12/15/2009			992,672	1,000,000	110.7020	1,107,020	990,500	3,444	77,500	766			2	12/08/1999	7.889
2254C1-AA-3	Credit Suisse First Boston MT Nt #SB 00001		6.500	MN	05/01/2008			967,428	1,000,000	0.0000	967,428	950,679	10,833	65,000	4,851			1PE	03/22/1999	7.248
231021-AG-1	Cummins Engine Co Nt		6.250	MS	03/01/2003			1,995,028	2,000,000	0.0000	1,995,028	1,915,720	41,667	125,000	29,561			3	02/15/2000	7.835
23331A-AN-9	DR Horton Inc Sr Nt		7.500	JD	12/01/2007			1,127,000	1,150,000	98.0000	1,127,000	1,150,000	6,708		(23,000)			3Z	11/22/2002	7.500
23386#-AD-4	Dairy Farmers of America Inc Sr Nt Ser C		6.750	MJSD	09/28/2013			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	2,250	270,000				2	09/28/2001	6.750
235851-AB-8	Danaher Corp Nt		6.000	AO	10/15/2008			8,036,228	8,500,000	109.5910	9,315,235	7,848,534	107,667	510,000	62,699			1PE	12/21/1999	7.169
23719E-AA-1	Darden Restaurants Inc MT Nt		7.450	AO	04/01/2011			2,279,723	2,000,000	0.0000	2,279,723	2,282,960	37,250		(3,237)			2	11/13/2002	5.331
24422E-GP-8	Deere /John/ Cap Corp MT Nt		6.850	MS	03/15/2006			2,917,126	3,000,000	0.0000	2,917,126	2,857,470	60,508	205,500	21,990			1PE	02/07/2000	7.843
247025-AD-1	Dell Computer Corp Sr Nt	LS	6.550	AO	04/15/2008			964,579	1,000,000	112.4170	1,124,170	949,454	13,828	65,500	5,309			1PE	12/21/1999	7.372
24713@-AA-4	Deloitte & Touche USA LLP Sr Nt Ser A		6.240	MN	11/20/2011			3,000,000	3,00											

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
278058-AL-6	Eaton Corp Deb.		8.900	FA	08/15/2006			1,038,701	1,000,000	118.5870	1,185,870	1,063,726	33,622	89,000	(8,960)			1PE	12/21/1999	7.656
283680-AE-9	El Paso Energy Inc Sr Sub Nt.		10.625	JD	12/01/2012	12/01/2012	100.000	1,270,806	1,250,000	0.0000	1,270,806	1,272,056	12,543		(1,250)			4	11/22/2002	10.291
28500#-AA-0	Electric Rel Council of TX Inc Sr Unsec Nt.		6.170	MN	05/15/2014			5,000,000	5,000,000	0.0000	5,000,000	5,000,000	39,419	154,250				1	05/15/2002	6.170
29265A-AG-1	Energen Corp MT Nt.		6.810	AO	07/14/2004			3,499,437	3,500,000	0.0000	3,499,437	3,496,920	59,588	238,350	632			2PE	07/10/1997	6.830
292845-AD-6	Engelhard Corp Nt.		7.375	FA	08/01/2006			2,500,775	2,500,000	110.5450	2,763,625	2,500,975	76,823	184,375	(173)			1PE	12/10/1999	7.365
293562-AA-2	Enron Oil & Gas Co Nt.		6.700	MN	11/15/2006			2,931,550	3,000,000	108.7140	3,261,420	2,895,916	25,683	201,000	14,755			2PE	11/29/2000	7.388
294510-AB-8	Equitable Iowa Cos Nt.		8.500	FA	02/15/2005			2,003,048	2,000,000	110.4880	2,209,760	2,010,540	64,222	170,000	(1,263)			1PE	02/27/1995	8.420
29481#-AA-1	Ergon Inc Sr Nt.		7.180	FMAN	05/31/2011			2,000,000	2,000,000	0.0000	2,000,000	2,000,000	12,366	143,600				2	05/31/2001	7.244
29587#-AK-2	Ernst & Young US LLP Sr Nt.		5.860	AO	10/11/2011			6,000,000	6,000,000	0.0000	6,000,000	6,000,000	78,133	351,600				1Z	10/11/2001	5.860
302228-AA-9	EXSIF Worldwide Inc Sr Secd Nt.		7.680	AO	10/01/2015			4,985,849	4,719,888	0.0000	4,985,849	5,005,536	90,622	362,487	(18,362)			1	12/17/2001	6.560
302491-AK-1	FMC Corp Nt.		6.375	MS	09/01/2003			2,968,656	3,000,000	0.0000	2,968,656	2,872,290	63,750	191,250	44,436			3	09/20/2000	8.030
302569-AA-6	FPL Virginia Funding Corp Sr Nt.		7.520	JD	06/30/2019			5,697,088	5,615,448	98.7310	5,544,188	5,698,146	1,173	310,689	(1,694)			2	07/26/2002	7.237
30260#-AA-8	FMV Smithtown Assoc Cr Tenant Lease		7.700	MTLY	10/04/2019			8,254,631	7,947,322	0.0000	8,254,631	8,265,215	50,995	407,963	(10,585)			2Z	04/23/2002	7.276
31331F-AH-4	Federal Express Corp PTC Ser 94A310-A2		7.890	MS	09/23/2008			7,877,245	7,684,575	0.0000	7,877,245	8,003,946	165,052	606,313	(27,292)			2	06/24/1997	7.064
31331F-AV-3	Federal Express Corp PTC Ser 1997-B		7.520	JJ	01/15/2018			1,901,521	1,819,884	0.0000	1,901,521	1,923,217	63,105	136,855	(5,962)			1	03/22/1999	6.760
31331L-GB-8	Federal Farm Credit Bk Nt.		5.750	AO	04/30/2008			9,982,814	10,000,000	112.1880	11,218,800	9,978,000	97,431	575,000	2,684			1PE	06/05/2001	5.788
31331R-YE-9	Federal Farm Credit Bk MT Nt.		5.900	FA	08/04/2008			24,572,506	24,000,000	112.9000	27,096,000	24,684,720	578,200	1,416,000	(85,330)			1	08/29/2001	5.400
313395-M5-1	Federal Home Loan Bks Nt.		6.900	FA	02/07/2007			9,846,359	9,760,000	0.0000	9,846,359	9,902,496	269,376	673,440	(17,781)			1	07/23/1999	6.650
3133M3-EU-5	Federal Home Loan Bk Nt		6.040	FA	02/04/2008			2,292,025	2,395,000	0.0000	2,292,025	2,243,612	59,069	144,658	16,292			1PE	10/26/1999	7.060
3133M4-2V-4	Federal Home Loan Bk Nt Ser BD13		5.985	AO	04/15/2013			5,270,274	5,000,000	0.0000	5,270,274	5,278,125	63,175	149,625	(7,851)			1PE	07/31/2002	5.297
3133M4-NX-7	Federal Home Loan Bk Nt		6.000	JD	06/11/2008			11,598,912	11,300,000	113.6250	12,839,625	11,765,134	37,667	678,000	(46,064)			1	02/02/1999	5.432
3133M9-6T-4	Federal Home Loan Bk Nt		6.580	JD	06/21/2006			4,024,060	4,000,000	0.0000	4,024,060	4,035,625	7,311	263,200	(5,988)			1	12/29/2000	6.383
3133M9-GH-9	Federal Home Loan Bk Nt Ser FA14		6.700	JJ	07/22/2014			2,239,986	2,000,000	0.0000	2,239,986	2,246,250	59,183		(6,264)			1Z	07/31/2002	5.298
3133M9-WZ-1	Federal Home Loan Bk Tap Nt Ser HB14		7.000	FA	08/15/2014			2,397,002	2,000,000	122.8750	2,457,500	2,401,250	52,889		(4,248)			1	10/30/2002	4.756
3133MA-BK-4	Federal Home Loan Bk Nt		6.500	MN	11/13/2009			10,253,173	10,000,000	116.6250	11,662,500	10,297,700	83,056	650,000	(28,985)			1	06/01/2001	6.044
313855-C@-5	Federal Signal Corp Sr Nt.		5.240	JD	12/15/2012			2,000,000	2,000,000	0.0000	2,000,000	2,000,000	7,278					2	12/06/2002	5.240
31410H-AR-2	Federated Dept Stores Inc Sr Nt	LS	8.500	JD	06/01/2010			5,055,388	5,000,000	120.6580	6,032,900	5,067,350	35,417	425,000	(5,229)			2	06/27/2000	8.297
31529#-AB-9	Ferrellgas LP Sr Nt Ser B.		8.780	FA	08/01/2007			5,000,000	5,000,000	0.0000	5,000,000	5,000,000	182,917	439,000				3	02/28/2000	8.780
320500-AA-9	First Hawaiian Bk Secd Nt Ser A.		6.930	JD	12/01/2003			3,500,000	3,500,000	103.8990	3,636,465	3,500,000	20,213	242,550				1PE	12/01/1993	6.930
33639#-AA-4	First Security Tr Co NV BJ Svcs Tr Secd Nt Ser 1999-1		8.090	MS	03/17/2012			3,822,123	3,822,123	0.0000	3,822,123	3,822,123	89,327	309,210				2	12/17/1999	8.095
339130-AX-4	Fleming Cos Inc Sr Nt.		9.250	JD	06/15/2010			981,250	1,250,000	78.5000	981,250	1,250,000	5,139	56,849	(268,750)			4	06/13/2002	9.250
344865-AA-8	Football Club 2008 Tr (NFL) Term Nt.		6.650	0	11/12/2009			2,008,608	2,000,000	0.0000	2,008,608	2,009,064	32,142	135,628	(433)			1PE	11/30/2001	6.466
345370-BQ-2	Ford Motor Co Nt.		7.250	AO	10/01/2008			5,258,661	5,000,000	99.0950	4,954,750	5,385,585	90,625	362,500	(36,502)			2	03/22/1999	6.167
345397-RT-2	Ford Motor Cr Co Global Nt	LS	6.000	JJ	01/14/2003			1,499,997	1,500,000	100.0380	1,500,570	1,499,610	41,750	90,000	87			2	01/07/1998	6.006
345397-TS-2	Ford Motor Cr Co Nt	LS	7.375	FA	02/01/2011			4,053,576	4,000,000	97.2390	3,889,560	4,059,000	122,917	295,000	(4,625)			2	09/18/2001	7.154
346091-AP-6	Forest Oil Corp Sr Nt.		8.000	JD	06/15/2008			1,013,890	1,000,000	0.0000	1,013,890	1,015,000	3,556	80,000	(1,110)			3	06/06/2002	7.683
35906P-AA-3	Frontier Corp Nt.		7.250	MN	05/15/2004			25,000	500,000	5.0000	25,000	100,000			(52,500)		59,007	6	03/22/1999	36.111
361446-AD-9	GATX Cap Corp Nt.		8.250	MS	09/01/2003			3,003,483	3,000,000	100.5440	3,016,320	3,013,920	82,500	247,500	(4,936)			2PE	09/15/2000	8.066
370425-RX-0	General Motors Accept Corp Nt	LS	6.875	MS	09/15/2011			1,994,572	2,000,000	99.7260	1,994,520	1,993,980	40,486	138,646	451			2	09/05/2001	6.917
373200-AE-4	Georgia Gulf Corp Nt.		10.375	MN	11/01/2007			994,350	1,000,000	0.0000	994,350	992,500	17,292	103,750	859			4	11/16/2000	10.527
377316-AD-6	Glatfelter P H Co Nt.		6.875	JJ	07/15/2007			4,997,762	5,000,000	108.6440	5,432,200	4,995,950	158,507	343,750	407			2PE	07/17/1997	6.887
38141G-AZ-7	Goldman Sachs Group Inc Nt	LS	6.875	JJ	01/15/2011			1,059,078	1,000,000	111.6240	1,116,240	1,065,270	31,701	68,750	(5,569)			1		

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
441812-GM-0	Household Finance Corp Nt	LS	.8.000	JJ	07/15/2010			4,500,835	4,000,000	112.9690	4,518,760	4,558,400	147,556	320,000	(51,309)				1	11/07/2001	5.917
442488-AL-6	K Hovnanian Enterprises Sr Nt		.8.000	AO	04/01/2012			1,940,000	2,000,000	97.0000	1,940,000	1,983,639	40,000	82,222	(43,639)				3	09/24/2002	8.125
443510-AD-4	Hubbel Inc Nt		6.375	MN	05/15/2012			3,479,266	3,500,000	.0.0000	3,479,266	3,478,200	28,510	111,563	1,066				1PE	08/12/2002	6.460
444482-B#-9	Hughes Supply Inc Sr Nt		.7.140	MN	05/30/2012			7,690,476	7,690,476	.0.0000	7,690,476	7,690,476	47,284	549,100					2	08/28/1997	7.142
449223-AD-8	IBP Inc Nt		.7.950	FA	02/01/2010			1,490,295	1,500,000	113.3100	1,699,650	1,487,625	49,688	119,250	982				2	01/26/2000	8.072
449669-CC-2	IMC Global Inc Nt		.6.500	FA	08/01/2003			999,477	1,000,000	.0.0000	999,477	996,140	27,083	65,000	19,737				4	08/06/1998	6.593
45255@-AC-9	Impact Community Capital Nt		17.976	MTLY	06/25/2031			2,242,731	2,360,770	95.0000	2,242,731	2,360,770	7,073	282,073	(118,038)				5*	11/16/2001	17.976
45256H-AA-6	Impact Funding LLC Ctf		6.413	MTLY	07/25/2022			15,815,675	15,405,380	.0.0000	15,815,675	15,837,389	82,329	1,052,048	(21,714)				1	11/16/2001	6.101
45256H-AC-2	Impact Funding LLC Ctf		.6.803	MTLY	10/25/2022			421,522	410,569	.0.0000	421,522	422,083	2,328	29,853	(561)				1	11/16/2001	6.492
45256H-AD-0	Impact Funding LLC Ctf		.7.003	MTLY	12/25/2023			1,053,909	1,026,421	.0.0000	1,053,909	1,055,205	5,990	76,343	(1,295)				1	11/16/2001	6.711
45256H-AE-8	Impact Funding LLC Ctf	.7.463	MTLY	01/25/2024			316,181	307,926	.0.0000	316,181	316,561	1,915	24,668	(380)				2	11/16/2001	7.174	
456866-AM-4	Ingersoll-Rand Co Deb	.6.443	MN	11/15/2027			2,003,116	2,000,000	110.2960	2,205,920	2,003,360	16,465	128,860	(50)				2PE	11/25/1997	6.430	
45686X-CD-3	Ingersoll-Rand Co MT Nt	.6.460	MN	11/19/2003			501,853	500,000	.0.0000	501,853	508,726	4,127	32,300	(1,986)				2PE	03/22/1999	6.022	
457030-AC-8	Ingles Markets Inc Nt	.8.875	JD	12/01/2011			1,850,000	2,000,000	92.5000	1,850,000	1,985,296	14,792	172,569	(135,296)				4	04/18/2002	8.988	
457153-AD-6	Ingram Micro Inc Sr Sub Nt	.9.875	FA	08/15/2008			1,492,476	1,500,000	.0.0000	1,492,476	1,490,975	55,958	147,714	1,190				3	11/21/2001	9.994	
459200-AG-6	International Bus Machs Corp Deb Nt	.8.375	MN	11/01/2019			5,765,565	5,000,000	122.6250	6,131,250	5,782,250	69,792	418,750	(16,685)				1PE	04/15/2002	6.830	
459902-AJ-1	International Game Technology Sr Nt	.8.375	MN	05/15/2009			983,795	1,000,000	.0.0000	983,795	980,000	10,701	83,750	1,837				3	11/06/2000	8.712	
460146-AQ-6	International Paper Co Nt	.7.500	MN	05/15/2004			1,015,319	1,000,000	106.7580	1,067,580	1,051,308	9,583	75,000	(10,397)				2PE	03/22/1999	6.314	
463556-AD-2	Iroquois Gas Transmission Sys Nt	.6.100	AO	10/31/2027			6,000,000	6,000,000	.0.0000	6,000,000	6,000,000	140,300						2	08/08/2002	6.096	
466210-AB-7	JLG Industries Co Gtd Nt	.8.375	JD	06/15/2012	06/15/2010		100.000	1,452,500	1,750,000	83.0000	1,452,500	1,759,077	6,514	72,467	(306,577)				3	10/24/2002	8.279
477122-AU-9	Jet Equipment Tr Sr Nt	.7.630	FA	02/15/2015	08/15/2012		100.000	1,208,437	2,416,874	50.0000	1,208,437	1,450,124	69,665	184,408	(1,297,349)				4	08/12/1997	6.899
47922*-AM-8	Johnson /S C/ & Son Inc Sr Nt	.6.740	JD	12/04/2013			6,000,000	6,000,000	.0.0000	6,000,000	6,000,000	30,330	404,400					2	12/04/2001	6.740	
481927-AA-9	Juniper Generation LLC Sr Secd Nt	.8.960	JD	12/31/2012	12/30/2012		100.000	6,237,117	8,338,281	74.8010	6,237,117	8,338,281	2,075	747,110	(1,422,177)				4	07/26/2000	8.962
49228R-AC-7	Kern River Funding Corp Sr Nt	.6.676	MTLY	07/31/2016			4,859,891	4,784,314	108.3700	5,184,761	4,863,532	887	271,490	(3,187)				1	04/16/2002	6.509	
492386-AP-2	Kerr McGee Corp Conv Deb	.5.250	FA	02/15/2010			7,000,000	7,000,000	104.0000	7,280,000	7,000,000	138,833	367,500					2	06/30/2000	5.250	
492386-AR-8	Kerr McGee Corp Nt	.5.875	MS	09/15/2006			3,998,150	4,000,000	108.4140	4,336,560	3,997,760	69,194	223,250	368				2	09/26/2001	5.889	
49337W-AB-6	Keyspan Corp Nt	.7.625	MN	11/15/2010			2,097,544	1,900,000	118.4760	2,251,044	2,107,936	18,512	72,438	(10,392)				1	06/12/2002	5.951	
494553-AB-6	Kinder Morgan Inc Sr Nt	6.500	MS	09/01/2012			1,495,938	1,500,000	.0.0000	1,495,938	1,495,819	33,583		119				2PE	11/22/2002	6.537	
499040-AM-5	Knight-Ridder Inc Nt	.7.125	JD	06/01/2011			1,024,099	1,000,000	115.6910	1,156,910	1,027,140	5,938	71,250	(2,070)				1	06/20/2001	6.745	
500236-A#-1	Kohler Co Sr Nt	.6.590	AO	04/24/2010			2,000,000	2,000,000	.0.0000	2,000,000	2,000,000	24,529	65,900					1	04/24/2002	6.590	
502413-AJ-6	L-3 Communications Corp Sr Sub Nt	.7.625	JD	06/15/2012	06/15/2010		100.000	1,255,707	1,250,000	.0.0000	1,255,707	1,255,733	4,236	44,214	(27)				3	11/27/2002	7.544
505336-B*-7	LazBoy Chair Co Sr Nt	.5.250	JD	12/19/2012			2,000,000	2,000,000	.0.0000	2,000,000	2,000,000	3,500						1Z	12/19/2002	5.250	
514666-AE-6	Land O Lakes Inc Sr Nt	8.750	MN	11/15/2011	11/15/2011		100.000	1,110,000	2,000,000	55.5000	1,110,000	1,994,642	109,861	87,500	(884,642)				4	07/18/2002	8.752
514936-A*-4	LandAmerica Fin Group Inc Sr Nt	.7.160	FA	08/31/2006			2,000,000	2,000,000	.0.0000	2,000,000	2,000,000	48,131	143,200					1	08/31/2001	7.160	
516562-AA-3	Lapar Associates LP Mtg Nt	.7.760	JD	12/01/2010			2,604,000	2,604,000	.0.0000	2,604,000	2,604,000	16,839	202,070					2	12/07/2000	7.760	
518439-AA-2	Estee Lauder Cos Sr Nt	.6.000	JJ	01/15/2012			2,079,118	2,000,000	109.2710	2,185,420	2,081,980	55,333		(2,862)				1PE	07/23/2002	5.440	
521865-AE-5	Lear Corp Nt Ser B	.8.110	MN	05/15/2009			867,454	875,000	.0.0000	867,454	866,250	9,067	70,963	869				3	09/28/2001	8.287	
529772-AC-9	Lexmark Intl Inc Nt	.6.750	MN	05/15/2008			1,981,610	2,000,000	107.4830	2,149,660	1,971,930	17,250	135,000	2,740				2PE	03/22/1999	6.958	
532491-AC-1	Lilly Inds Inc Sr Nt	.7.750	JD	12/01/2007			2,162,578	2,150,000	.0.0000	2,162,578	2,164,642	13,885	166,625	(1,964)				2PE	12/07/2001	7.605	
53961*-AV-8	Local Initiatives Support Corp Nt	.5.000	JAJO	12/29/2015			8,200,000	10,000,000	82.0000	8,200,000	10,000,000	125,000	500,000	596,000				3	12/28/2000	5.031	
548661-CA-3	Lowes Cos Inc Nt	8.250	JD	06/01/2010			7,354,873	7,220,000	123.6950	8,930,779	7,385,359	49,638	595,650	(12,961)				1	06/22/2000	7.912	
552078-AL-1	Lyondell Chemical Co Nt Ser A	.9.625	MN	05/01/2007			960,000	1,000,000	96.0000	960,000	1,006,250	16,042	96,250	(45,463)				3	11/08/2000	9.492	
55263E-AY-1	MBNA Corp Sr Nt	.7.125	MS	09/15/2004			3,785,016	3,800,000	.0.0000	3,785,016	3,761,164	79,721	270,750	7,992				2PE	11/04/1999	7.376	
552673-AV-7	MCI Communications Corp Sr Nt	.6.950	FA	08/15/2006			700,000	2,000,000	.0.0000	700,000	700,000			(1,211,280)				6	03/07/		

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
59750*-AA-6	Midland Corp Tax Cr X Ptnrshp 1st Mtg Bond.....	LS	.5.730	0	10/17/2010			2,508,926	2,508,926	.0.0000	2,508,926	2,508,926	29,551	143,761				1	10/17/2001	5.650
600544-B*-0	Miller /Herman/ Inc Sr Nt Ser A.....		.6.370	MS	03/05/2006			2,615,277	2,666,667	.0.0000	2,615,277	2,581,280	54,735	169,867	13,637			2	09/20/2000	7.640
61166W-AA-9	Monsanto Co Nt		.7.375	FA	08/15/2012			5,468,684	5,500,000	107.8090	5,929,495	5,467,825	154,363	859				2	08/09/2002	7.459
61167H-BH-5	Monsanto Co MT Nt.....	LS	.6.110	AO	02/03/2005			1,006,020	1,000,000	.0.0000	1,006,020	1,015,056	12,899	61,100	(2,598)			1PE	03/22/1999	5.804
616880-AP-5	Morgan /J P/ & Co Inc Nt.....		.8.500	FA	08/15/2003			6,083,059	6,000,000	104.1020	6,246,120	6,525,161	192,667	510,000	(127,336)			1	03/22/1999	6.193
617446-DS-5	Morgan Stanley Dean Witter Nt.....		.7.125	JJ	01/15/2003			4,999,991	5,000,000	100.1410	5,007,050	4,998,900	164,271	356,250	240			1PE	12/20/1999	7.130
61744A-AD-2	Morgan Stanley TRACERS Nt	LS	.4.037	MTLY	09/15/2011			96,228,381	91,520,000	111.8990	102,409,965	96,785,921	1,923,168	6,489,805	(557,540)			1	11/28/2001	5.241
61980A-AA-1	Motiva Enterprises LLC Sr Nt		.5.200	MS	09/15/2012			1,993,836	2,000,000	99.8330	1,996,660	1,993,720	28,022	116				1	09/18/2002	5.241
620076-AK-5	Motorola Inc Deb.		.6.500	MS	09/01/2025			1,527,407	1,500,000	101.5000	1,522,500	1,528,679	32,500	97,500	(533)			2PE	12/29/2000	6.347
620076-AR-0	Motorola Inc Nt	LS	.7.625	MN	11/15/2010			1,994,996	2,000,000	102.3750	2,047,500	1,994,060	19,486	152,500	449			2	11/08/2000	7.668
62704#-AA-3	Murray Energy Sr Sec Nt Ser A.....		.8.830	JAJO	10/31/2009			4,500,000	5,000,000	90.0000	4,500,000	5,000,000	74,810	441,500	(500,000)			4Z	10/31/2001	8.927
63615#-AA-9	National Football League Sr Nt.....		.6.690	AO	10/15/2016			9,595,941	9,595,941	.0.0000	9,595,941	9,595,941	135,527	641,968				1	08/15/2001	6.692
63615#-AB-7	National Football League Sr Nt Ser A.....	LS	.6.560	AO	10/15/2017			5,000,000	5,000,000	.0.0000	5,000,000	5,000,000	69,244	97,489				1	06/28/2002	6.562
64016*-DF-2	Neighborhood Hsg Svcs Inc Prom Nt.....		.5.000	JAJO	10/28/2007	10/01/2007	100.000	372,761	465,951	80.0000	372,761	465,951	5,824	23,298				3	10/28/1997	5.032
64016*-DK-1	Neighborhood Hsg Svcs Inc Prom Nt.....		.5.000	JAJO	08/03/2008	07/01/2008	100.000	582,024	727,530	80.0000	582,024	727,530	9,094	36,377				3	08/03/1998	5.032
64016*-DN-5	Neighborhood Hsg Svcs Inc Nt.....	LS	.4.750	JAJO	03/26/2021			9,483,152	9,483,152	100.0000	9,483,152	9,483,152	112,612	450,450				3	03/26/2001	4.778
64508Q-AA-3	New Haven Fed Ofc Bldg Lease Cr Tenant Lease Tr 2002.....		.5.900	JJ	01/15/2020			10,750,000	10,750,000	.0.0000	10,750,000	10,750,000	121,565					1Z	10/22/2002	5.901
650013-ZX-6	New York St Hwy & Brdg Tr Fd Rev Bd Ser B.....		.5.375	AO	04/01/2015	04/01/2012	100.000	3,010,801	2,750,000	.0.0000	3,010,801	3,011,800	36,953		(999)			1PE	12/11/2002	4.130
651190-BE-2	Newell Co MT Nt.....	LS	.6.350	JJ	07/15/2028	07/15/2028	100.000	1,348,325	1,405,000	.0.0000	1,348,325	1,347,664	41,139	89,218	533			2PE	12/29/2000	6.659
655664-AJ-9	Nordstrom Inc Sr Nt.....		.8.950	AO	10/15/2005			1,995,416	2,000,000	113.1940	2,263,880	1,992,600	37,789	179,000	1,390			2PE	10/19/2000	9.045
65584H-AA-7	Norfolk Southern Corp MT Nt.....		.7.400	MS	09/15/2006			2,036,592	2,000,000	.0.0000	2,036,592	2,076,080	43,578	148,000	(8,426)			2	07/17/1997	6.832
669383-DK-4	Norwest Finl Inc Sr Nt.....	LS	.6.850	JJ	07/15/2009			2,076,721	2,000,000	113.9240	2,278,480	2,088,160	63,172	137,000	(9,261)			1PE	09/20/2001	6.129
67019E-AA-5	NStar Nt.....		.8.000	FA	02/15/2010			1,098,268	1,000,000	121.3060	1,213,060	1,105,160	30,222	40,000	(6,892)			1	05/01/2002	6.268
67020B-AA-8	NRRC-D Facilities Corp CTL Lease Rental Rev Bonds.....		.6.500	MTLY	11/07/2023			10,234,000	10,234,000	.0.0000	10,234,000	10,234,000	44,347	144,129				1Z	09/19/2002	6.589
674812-AF-9	Ocean Energy Inc Nt.....	LS	.8.375	JJ	07/01/2008	07/01/2006	100.000	1,005,162	1,000,000	.0.0000	1,005,162	1,007,500	41,875	83,750	(1,227)			3	11/08/2000	8.202
679574-AF-0	Old Dominion Elec 1st Mtg Bd.....		.6.250	JD	06/01/2011			8,213,436	8,000,000	110.5800	8,846,400	8,221,760	41,667	406,250	(7,670)			1PE	08/09/2002	5.838
686079-AB-0	Oregon Steel 1st Mtg Bd.....		10.000	JJ	07/15/2009	07/15/2008	100.000	750,605	750,000	.0.0000	750,605	750,680	34,583		(75)			4	07/10/2002	9.969
69073T-AC-7	Owens Brockway Sr Nt.....	LS	.8.750	MN	11/15/2012			1,500,000	1,500,000	.0.0000	1,500,000	1,500,000	17,500					4	11/05/2002	8.750
69354#-AC-7	Purdue Pharma LP Sr Nt Ser B.....		.6.120	JD	12/14/2011			5,584,615	5,584,615	.0.0000	5,584,615	5,584,615	16,140	341,778				2	12/07/2001	6.120
693682-AB-2	P&L Coal Holdings Corp Nt.....		.8.875	MN	05/15/2008			477,213	480,000	.0.0000	477,213	476,400	5,443	42,600	389			3	11/03/2000	9.014
696429-AB-5	Pall Corp Nt.....	LS	.6.000	FA	08/01/2012			1,998,992	2,000,000	.0.0000	1,998,992	1,998,980	48,333		12			2PE	08/01/2002	6.007
697933-AN-9	PanAmSat Corp Sr Nt.....		.8.500	FA	02/01/2012			1,432,500	1,500,000	95.5000	1,432,500	1,500,000	53,125	63,750	(67,500)			4	01/25/2002	8.500
700690-AL-4	Park Place Entertainment Corp Nt.....		.8.125	MN	05/15/2011			1,985,873	2,000,000	.0.0000	1,985,873	1,983,514	20,764	162,500	30,873			3	08/31/2001	8.244
70109H-AD-7	Parker-Hannifin Corp MT Nt.....	LS	.6.350	JD	12/16/2003			502,492	500,000	.0.0000	502,492	511,057	1,323	31,750	(2,467)			1PE	03/22/1999	5.806
709631-AB-1	Pentair Inc Sr Nt.....		.7.850	AO	10/15/2009			4,193,920	4,000,000	115.4150	4,616,600	4,202,080	66,289	235,500	(8,160)			2PE	08/13/2002	6.924
709903-BB-3	Pennzoil Co Deb.....		10.125	MN	11/15/2009			3,702,563	3,165,000	125.8950	3,984,577	3,740,587	40,947	320,456	(38,024)			2	05/09/2002	6.971
718507-BJ-4	Phillips Petroleum Co Nt.....	LS	.6.375	MS	03/30/2009			946,932	1,000,000	103.0000	1,030,000	928,534	16,115	63,750	6,469			1PE	12/21/1999	7.454
723787-AD-9	Pioneer Natural Resource Sr Nt.....		.7.500	AO	04/15/2012			2,014,464	2,000,000	.0.0000	2,014,464	2,015,000	31,667	68,750	(536)			3	06/06/2002	7.391
72925#-AC-1	Plum Creek Timberlands LP Sr Nt.....		.7.660	AO	10/01/2011			1,500,000	1,500,000	.0.0000	1,500,000	1,500,000	28,725	112,347				2	10/09/2001	7.660
73765P-CB-0	Potomac Cap Inv Corp MT Nt Ser E.....	LS	.8.240	JJ	12/05/2008			7,000,000	7,000,000	.0.0000	7,000,000	7,000,000	265,969	352,489				2	12/03/2001	8.244
74005P-AB-0	Praxair Inc Nt.....		.6.850	JD	06/15/2005			984,538	1,000,000	109.1040	1,091,040	968,913	3,044	68,500	5,541			2	12/21/1999	7.552
74005P-AF-1	Praxair Inc Nt.....		.6.625	AO	10/15/2007			7,000,017	7,000,000	112.6150	7,883,050	6,999,860	97,903	463,750	(3)			2	10/30/1997	6.625
74143W-AA-0	Price/Costco Inc Sr Nt.....	LS	.7.125	JD	06/15/2005			1,974,699	2,000,000	111.0780	2,221,560	1,953,100	6,333	142,500	9,044			1	06/21/2000	7.701
74167#-AA-8	Prime II Inc Nt.....		.2.721	FA	02/01/2006			1,115,996	1,125,000	.0.0000	1,115,996	1,110,686	13,011	41,941	2,434					

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
75628*-AH-7	Recreational Equipment Inc Sr Nt.....	LS	.7.570	MTLY...	03/08/2010			2,564,372	2,564,372	.0.0000	2,564,372	2,564,372	12,402	194,123					2Z	03/08/2001	7.690
758202-AB-1	Reed Elsevier Cap Inc Nt		.6.750	FA...	08/01/2011			2,032,499	2,000,000	99.0000	1,980,000	2,034,180	56,250	67,500	(1,681)				1	04/16/2002	6.500
780153-AC-6	Royal Caribbean Cruises Sr Nt		.8.250	AO...	04/01/2005			1,440,000	1,500,000	96.0000	1,440,000	1,439,760	30,938	123,750	136,335				3	07/13/2000	9.318
782352-AC-2	Russell Corp Sr Nt.....	LS	.9.250	MN...	05/01/2010	05/01/2008	100.000	1,722,345	1,680,000	.0.0000	1,722,345	1,722,915	25,900		(570)				4	11/27/2002	8.648
783549-AR-9	Ryder System Inc Nt Ser G		.9.000	MN...	05/15/2016			1,082,542	1,000,000	105.2500	1,052,500	1,087,500	11,500	90,000	(4,958)				2PE	04/02/2002	7.665
784635-AG-9	SPX Corporation Sr Nt		.7.500	JJ...	01/01/2013			800,000	800,000	.0.0000	800,000	800,000	667						3Z	12/13/2002	7.500
786429-AD-2	SAFECO Corp Nt.....	LS	.7.875	AO...	04/01/2005	04/01/2003	100.000	1,003,838	1,000,000	101.0910	1,010,910	1,056,147	19,688	78,750	(15,057)				2PE	03/22/1999	6.274
79549B-CC-9	Salomon Smith Barney Hldg Inc Nt.....		.6.625	MN...	11/15/2003			3,990,787	4,000,000	104.3610	4,174,440	3,936,756	33,861	265,000	9,885				1	03/22/1999	6.902
806528-AA-3	Scherer (R P) Corp Sr Nt.....		.6.750	FA...	02/01/2004			2,009,548	2,000,000	104.7770	2,095,540	2,038,028	56,250	135,000	(8,264)				1PE	03/22/1999	6.287
806860-AA-0	Schlumberger Tech Corp Nt	LS	.6.500	AO...	04/15/2012			1,993,942	2,000,000	112.3570	2,247,140	1,993,580	27,444	66,444	362				1	04/04/2002	6.544
808626-AC-9	Science Applications Intl Corp Nt.....		.6.250	JJ...	07/01/2012			1,992,277	2,000,000	.0.0000	1,992,277	1,991,995	63,542		282				1PE	11/12/2002	6.305
81180R-AA-0	Seagate Tech HDD Holding Sr Nt.....		.8.000	MN...	05/15/2009			1,000,000	1,000,000	.0.0000	1,000,000	1,000,000	10,222	40,444					3	05/02/2002	8.000
816851-AB-5	Sempra Energy Nt	LS	.7.950	MS...	03/01/2010			5,987,757	6,000,000	114.0270	6,841,620	5,984,280	159,000	477,000	1,226				2	02/17/2000	7.988
817320-AH-7	Sequa Corp Sr Nt.....		.9.000	FA...	08/01/2009			1,922,500	2,000,000	96.1250	1,922,500	1,970,000	75,000	90,000	(47,500)				3	02/15/2002	9.282
817565-AV-6	Service Corp Intl Nt.....		.7.700	AO...	04/15/2009			1,168,750	1,250,000	93.5000	1,168,750	1,168,750	20,319						4	11/19/2002	9.058
83159H-AH-4	Slough Estates USA Inc Sr Nt.....	LS	.6.570	MN...	11/29/2011			2,000,000	2,000,000	.0.0000	2,000,000	2,000,000	11,680	131,400					1	11/29/2002	6.570
832248-AC-2	Smithfield Foods Inc Sr Sub Nt.....		.7.625	FA...	02/15/2008			975,000	1,000,000	97.5000	975,000	988,750	28,806	76,250	(10,000)				3	01/04/2002	7.847
835415-AE-0	Sonat Inc Nt.....		.6.875	JD...	06/01/2005			2,220,000	3,000,000	74.0000	2,220,000	3,052,770	17,188	206,250	(808,211)				3	03/04/1998	6.563
835415-AF-7	Sonat Inc Nt.....	LS	.6.750	AO...	10/01/2007			4,725,000	7,000,000	67.5000	4,725,000	6,982,360	118,125	472,500	(2,263,480)				3Z	09/25/1997	6.785
835495-AF-9	Sonoco Products Co Nt.....		.6.500	MN...	11/15/2013			4,973,116	5,000,000	104.5060	5,225,300	4,971,000	41,528	336,736	1,840				1	10/30/2001	6.570
843674-EJ-7	Southern Railway Co Eq Tr Ser 1988-1...		.8.750	AO...	10/15/2003			1,188,963	1,200,000	105.1400	1,261,680	1,085,724	22,167	105,000	12,927				1PE	03/02/1989	10.001
85746*-DD-9	State Street Bk & Tr Co Lease-Backed Nt Ser A-1	LS	.7.310	MTLY...	01/02/2013			2,083,152	2,083,152	.0.0000	2,083,152	2,083,152	75,716	82,061					2	12/18/2001	7.315
85746*-DE-7	State Street Bk & Tr Co Lease-Backed Nt Ser A-2		.7.310	MTLY...	01/02/2013			2,060,073	2,060,073	.0.0000	2,060,073	2,060,073	74,877	81,152					2	12/18/2001	7.315
85746*-DF-4	State Street Bk & Tr Co Lease-Backed Nt Ser A-3		.7.200	MTLY...	01/02/2012			285,363	285,363	.0.0000	285,363	285,363	10,216	11,072					2	12/18/2001	7.206
85746*-DG-2	State Street Bk & Tr Co Lease-Backed Nt Ser A-4	LS	.7.200	MTLY...	01/02/2012			281,622	281,622	.0.0000	281,622	281,622	10,082	10,927					2	12/18/2001	7.205
85746*-DH-0	State Street Bk & Tr Co Lease-Backed Nt Ser A-5		.7.410	MTLY...	01/06/2022			595,046	595,046	.0.0000	595,046	595,046	21,924	23,761					2	12/18/2001	7.414
85746*-DJ-6	State Street Bk & Tr Co Lease-Backed Nt Ser A-6		.7.530	MTLY...	01/06/2022			633,980	633,980	.0.0000	633,980	633,980	23,737	25,726					2	12/18/2001	7.535
85746*-DL-1	State Street Bk & Tr Co Lease-Backed Nt Ser A-7	LS	.7.200	MTLY...	01/02/2012			143,825	143,825	.0.0000	143,825	143,825	5,149	5,580					2	12/18/2001	7.206
85746*-DM-9	State Street Bk & Tr Co Lease-Backed Nt Ser A-8		.7.200	MTLY...	01/02/2012			141,939	141,939	.0.0000	141,939	141,939	5,081	5,507					2	12/18/2001	7.205
85746*-DR-8	State Street Bk & Tr Co Sr Lev Lease Nt		.6.840	JJ...	01/31/2019			1,500,000	1,500,000	.0.0000	1,500,000	1,500,000	25,935						2Z	09/30/2002	6.842
857689-AM-5	Station Casinos Inc Sr Nt.....	LS	.8.375	FA...	02/15/2008			1,000,000	1,000,000	.0.0000	1,000,000	1,000,000	31,639	83,750					4	06/08/2001	8.375
861832-AA*-4	Stonehenge Cap Fund NY LLC Sr Nt Ser 2000-B-2		.9.721	MJSD...	12/15/2011			3,115,830	3,115,830	.0.0000	3,115,830	3,115,830	13,462	302,890					1	12/28/2000	9.840
861830-AA-4	Stonehenge Cap Fund CO LLC Sr Nt Ser 2002-B		.8.905	MTLY...	03/01/2013			2,959,152	2,959,152	.0.0000	2,959,152	2,959,152	44,651	140,540					1	04/19/2002	8.999
872540-AH-2	TJX Cos Inc Nt.....	LS	.7.450	JD...	12/15/2009			997,543	1,000,000	117.8280	1,178,280	996,800	3,311	74,500	261				1PE	12/09/1999	7.496
87265C-BH-2	TRW Inc MT Nt.....		.6.380	AO...	07/07/2003			1,002,074	1,000,000	.0.0000	1,002,074	1,014,787	13,469	63,800	(3,659)				2PE	03/22/1999	5.985
87287V-A*-3	TSI Telecommunication Svcs Inc Term Ln B.....		.6.240	FMAN...	02/14/2007			3,567,727	3,795,455	94.0000	3,567,727	3,577,216	21,710	170,011	(9,489)				4	03/11/2002	8.085
879700-AQ-4	Telogy Inc Sr Secd Nt 2001-B.....	LS	.7.820	AO...	10/18/2006			4,000,000	4,000,000	.0.0000	4,000,000	4,000,000	63,429	312,800					4	10/18/2001	7.820
881609-AE-1	Tesoro Petroleum Corp Nt Ser B.....		.9.000	JJ...	07/01/2008			660,000	1,000,000	66.0000	660,000	990,000	45,000	45,000	(330,000)				4	05/01/2002	9.212
881685-AN-1	Texaco Cap Inc Nt.....		.9.750	MS...	03/15/2020			7,156,397	5,000,000	145.6440	7,282,200	7,173,100	143,542		(16,703)				1PE	10/07/2002	5.764
882491-BH*-9	Texas Industries Inc Sr Nt.....	LS	.7.150	AO...	04/15/2006			10,000,000	10,000,000	.0.0000	10,000,000	10,000,000	150,944	715,000					3	12/18/1997	7.152
887364-AH-0	Times Mirror Co Nt.....		.7.450	AO...	10/15/2008			4,555,244	4,500,000	118.6200	5,337,900	4,562,985	70,775	335,250	(6,351)				1PE	08/27/2001	7.214
88826H-AA-1	Titan America LLC Sr Gtd Nt.....		.7.010	JD...	12/19/2008			3,000,000	3,000,000	.0.0000	3,000,000	3,000,000	7,010	210,300					3	12/19/2001	7.010
893817-AA-4	Transocean Offshore Inc Nt.....	LS	.7.450	AO...	04/15/2027			987,005	1,000,000	111.1660	1,111,660	986,328	15,728	74,500	183				2PE	12/21/1999	7.568
895310-AA-7	Trex Co Inc Sr Nt.....		.8.320	JD...	06/19/2009			5,000.													

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21		
			4	5									14	15								
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest		
922122-AB-2	Varco International Inc Sr Nt.....	LS	.7.250	MN.....	05/01/2011.....			3,099,177	3,000,000	105.8010	3,174,030	3,104,147	36,250	181,250	(4,579)			2.....	08/13/2002.....	6.720		
922380-AA-8	Vastar Resources Nt.....		.8.750	FA.....	02/01/2005.....			2,601,316	2,500,000	113.3520	2,833,800	2,752,883	91,146	218,750	(43,955)			1PE.....	03/22/1999.....	6.635		
92239M-AC-5	Vectren Utility Holdings Inc Nt.....		.6.625	JD.....	12/01/2011.....			7,948,630	8,000,000	109.0540	8,724,320	7,944,160	44,167	531,472	4,123			2PE.....	11/27/2001.....	6.722		
925524-AQ-3	Viacom Inc Nt.....		.6.625	MN.....	05/15/2011.....			9,113,682	9,000,000	113.0240	10,172,160	9,114,720	76,188	596,250	(1,039)			1.....	11/08/2001.....	6.426		
927460-AB-1	Vintage Petroleum Inc Sr Nt.....		.8.625	FA.....	02/01/2009.....	02/01/2006.....	100.000	1,010,000	1,000,000	101.0000	1,010,000	1,018,750	35,938	86,250	(5,000)			4.....	12/14/2000.....	8.166		
929160-AB-5	Vulcan Materials Co Nt.....		.6.000	AO.....	04/01/2009.....			3,307,619	3,250,000	110.1510	3,579,908	3,315,878	48,750	195,000	(7,356)			1PE.....	11/07/2001.....	5.659		
92931B-AB-2	WPS Resources Corp Sr Nt.....		.5.375	JD.....	12/01/2012.....			1,984,052	2,000,000	0.0000	1,984,052	1,983,940	10,750		112			1PE.....	11/19/2002.....	5.480		
929771-AB-9	Wachovia Corp Nt.....		.6.375	AO.....	04/15/2003.....			1,000,879	1,000,000	101.3310	1,013,310	1,011,217	13,458	63,750	(2,981)			1PE.....	03/22/1999.....	6.058		
93052*-AA-0	Wagner Stott Bear Spec LLC Sr Sub Nt.....		.7.740	JD.....	12/28/2011.....			6,000,000	6,000,000	0.0000	6,000,000	6,000,000	3,870	464,400				2.....	12/28/2001.....	7.740		
947071-AA-4	Weatherford Enterra Inc Nt.....		.7.250	MN.....	05/15/2006.....			15,089,059	15,000,000	110.9120	16,636,800	15,201,725	138,958	1,087,500	(22,823)			2PE.....	11/03/1999.....	7.048		
94962#-AB-1	Wellington Ptr Ltd Ptrship Sr Nt.....	LS	.9.450	JD.....	12/15/2003.....			2,660,000	2,660,000	0.0000	2,660,000	2,660,000	11,172	251,714				2.....	01/26/2000.....	9.450		
949748-AF-4	Wells Fargo Bank NA Sub Nt.....		.6.450	FA.....	02/01/2011.....			4,563,017	4,500,000	112.2590	5,051,655	4,569,870	120,938	290,250	(5,729)			1.....	09/20/2001.....	6.227		
94978#-AT-4	Wells Fargo Bank Northwest NA Cr Tenant Lease Ser 2002 CI 20.....		.6.650	MTLY.....	08/01/2027.....			2,984,216	2,984,216	0.0000	2,984,216	2,984,216	16,538	67,253				1Z.....	07/28/2002.....	6.743		
94978#-AU-1	Wells Fargo Bank Northwest NA MWRA Lease Backed Loan.....		.7.380	MTLY.....	05/15/2032.....			5,212,590	4,980,494	0.0000	5,212,590	5,214,538	16,336	153,150	(1,948)			1Z.....	07/30/2002.....	7.019		
94978#-AX-5	Wells Fargo Bank Northwest NA Cr Tenant Lease (CVS Corp).....		.6.640	MTLY.....	10/10/2024.....			6,976,404	6,976,404	0.0000	6,976,404	6,976,404	27,022	78,492				1Z.....	10/09/2002.....	6.733		
950590-AJ-8	Wendys Intl Inc Sr Nt.....		.6.250	MN.....	11/15/2011.....			3,985,781	4,000,000	110.1290	4,405,160	3,984,440	31,944	251,389	1,186			2.....	11/07/2001.....	6.303		
95106#-AA-7	Wessanen USA Sr Nt.....		.7.890	JD.....	12/17/2004.....			1,500,000	1,500,000	0.0000	1,500,000	1,500,000	4,603	118,350				2.....	12/17/1999.....	7.890		
958202-HU-0	Western Financial BK-FSB Sub Deb.....		.9.625	MN.....	05/15/2012.....	05/15/2009.....	100.000	1,455,000	1,500,000	97.0000	1,455,000	1,511,340	18,448	77,000	(56,340)			4.....	04/30/2002.....	9.467		
960402-AQ-8	Westinghouse Electric Corp Deb.....		.8.625	FA.....	08/01/2012.....			10,017,460	8,415,000	126.1640	10,616,701	10,152,529	302,414	725,794	(120,335)			1PE.....	11/07/2001.....	5.985		
96106@-AB-5	Westmoreland Mining LLC Sr Sec Nt.....		.9.390	MJSD.....	12/31/2008.....			3,852,000	3,852,000	0.0000	3,852,000	3,852,000	1,005	361,703				3Z.....	05/11/2001.....	9.501		
961815-A@-6	Westwood One Inc Sr Gtd Nt.....	LS	.5.260	MN.....	11/30/2012.....			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	16,364					1Z.....	11/26/2002.....	5.260		
963320-AG-1	Whirlpool Corp Nt.....		.9.000	MS.....	03/01/2003.....			1,718,122	1,710,000	100.8230	1,724,073	1,887,717	51,300	153,900	(48,644)			2.....	03/22/1999.....	5.998		
96647K-AB-8	Whitman Corp Nt.....		.6.500	FA.....	02/01/2006.....			5,162,905	5,000,000	110.3150	5,515,750	5,211,700	135,417	325,000	(47,083)			2PE.....	12/12/2001.....	5.340		
969133-AF-4	Willamette Inds Inc Deb.....		.9.125	FA.....	02/15/2003.....			501,796	500,000	100.6130	503,065	551,759	17,236	45,625	(14,368)			2PE.....	03/22/1999.....	6.097		
97382#-AD-2	Wine Group Inc/The Sec Nt.....		.6.330	FA.....	08/30/2014.....			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	85,103					2Z.....	08/30/2002.....	6.330		
976657-AC-0	Wisconsin Energy Corp Sr Nt.....		.6.500	AO.....	04/01/2011.....			3,052,518	2,900,000	110.8980	3,216,042	3,058,804	47,125	94,250	(6,286)			1.....	07/12/2002.....	5.692		
977385-AF-0	Witco Corp Nt.....		.6.600	AO.....	04/01/2003.....			697,697	700,000	99.6710	697,697	701,090	11,550	46,200	(2,677)			3.....	03/22/1999.....	6.555		
977385-AH-6	Witco Corp Nt.....		.6.125	FA.....	02/01/2006.....			9,943,080	10,500,000	94.6960	9,943,080	10,272,331	267,969	643,125	(421,087)			3.....	03/22/1999.....	6.490		
980745-A*-4	Woodward Governor Co Sr Nt.....		.6.390	AO.....	10/17/2011.....			3,000,000	3,000,000	0.0000	3,000,000	3,000,000	40,470	190,635				2.....	10/17/2001.....	6.390		
98157D-AJ-5	WorldCom Inc Nt.....		.7.500	MN.....	05/15/2011.....			672,100	2,860,000	23.5000	672,100	715,000		106,678	(2,347,119)		241,908	6.....	05/14/2002.....	29.633		
981811-AB-8	Worthington Inds Inc Nt.....		.7.125	MN.....	05/15/2006.....			15,085,491	15,000,000	98.6920	14,803,800	15,289,600	136,563	1,068,750	(23,473)			2PE.....	07/27/2001.....	6.925		
988498-AA-9	Yum Brands Inc Sr Nt.....		.7.700	JJ.....	07/01/2012.....			1,021,356	1,000,000	0.0000	1,021,356	1,021,500	39,142		(144)			3.....	10/10/2002.....	7.383		
Total United States								1,257,443,780	1,251,576,640	XXX	1,305,071,194	1,272,843,108	22,075,105	74,181,760	(14,717,593)		0	422,926	XXX	XXX	XXX	
Canada																						
013716-AM-7	Alcan Aluminum Ltd Deb.....	LS	.6.250	MN.....	11/01/2008.....			3,049,691	3,000,000	112.2920	3,368,760	3,058,140	31,250	187,500	(6,954)			1PE.....	09/27/2001.....	5.910		
013716-AP-0	Alcan Aluminum Ltd Nt.....		.6.450	MS.....	03/15/2011.....			1,540,826	1,550,000	111.7040	1,731,412	1,539,259	29,437	99,975	823			1.....	07/26/2001.....	6.544		
09774L-AE-8	Bombardier Cap Inc Sr Nt.....		.7.500	AO.....	10/17/2005.....			3,991,899	4,000,000	0.0000	3,991,899	3,986,440	61,667	300,000	2,519			2PE.....	10/05/2000.....	7.582		
136454-AA-3	Canadian Pacific RR Deb Nt Ser 97 A-1.....		.7.480	J.....	01/13/2014.....			4,192,150	4,000,000	0.0000	4,192,150	4,203,440	289,227		(11,290)			1PE.....	04/16/2002.....	6.566		
26875R-AA-5	EOG Co of Canada Nt.....		.7.000	JD.....	12/01/2011.....			7,435,061	7,500,000	0.0000	7,435,061	7,429,725	43,750	519,167	4,983			2PE.....	11/28/2001.....	7.133		
57777C-A*-5	MAAX Inc Sr Nt.....		.6.700	AO.....	10/15/2008.....			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	56,578	250,133				2.....	11/09/2001.....	6.700		
65653R-AB-9	Norske Skog Canada Ltd Sr Nt.....		.8.625	JD.....	06/15/2011.....	06/15/2009.....	100.000	1,511,250	1,500,000	100.7500	1,511,250	1,552,500	5,750	129,375	(41,250)			3.....	06/04/2002.....	7.964		
73755L-AA-5	Potash Corp Saskatchewan Inc Nt.....		.7.125	JD.....	06/15/2007.....			3,864,457	4,000,000	113.3380	4,533,520	3,806,620	12,667	285,000	24,410			2PE.....	09/15/2000.....	8.045		
748196-AB-8	Quebecor Printing Capital Corp Deb.....		.6.500	FA.....	08/01/2027.....	08/01/2004.....	100.000	5,752,136	5,750,000	103.4570	5,948,778	5,757,935	155,729	373,750	(1,242)			2PE.....	07/30/1997.....	6.475		
766892-A*-4	Rio Alto Exploration Ltd Sr Nt.....		.7.690	MJSD.....	12/19/2005.....			2,000,000	2,000,000	0.0000	2,000,000	2,000,000	5,127	153,796				2.....	12/18/2000.....	7.690		
884903-AN-5	Thomson Corp Nt.....	LS	.6.200	JJ.....	01/05/2012.....			11,774,811	12,000,000	109.1700	13,100,400	11,754,470	363,733	465,000	20,341			1.....	01/08/2002.....	6.478		
89346D-AA-5	Transalta Corp Nt.....		.6.750	JJ.....	07/15/2012.....			5,980,415	6,000,000	101.2150	6,072,900	5,979,300	209,250		1,115			2.....	06/20/2002.....	6.		

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
053300-AA-5	Autopista del Maipo Sr Nt		7.373	JD	06/15/2022	12/15/2021	100.000	2,500,000	2,500,000	108.8660	2,721,650	2,500,000	8,192	184,325				1	08/22/2001	7.375
055450-AF-7	BHP Fin Nt USA		6.690	MS	03/01/2006			1,989,225	2,000,000	111.9730	2,239,460	2,500,000	44,600	133,800	2,956			1PE	03/22/1999	6.883
055654-AA-5	BSCH Issuance Ltd Sub Gtd Nt	LS	7.625	WN	11/03/2009			11,305,986	11,000,000	113.0090	12,430,990	11,328,314	135,132	686,250	(8,139)			1PE	12/20/2002	7.092
06738C-AF-6	Barclays Bank PLC Pref Nt		7.375	JD	12/15/2011			22,961,000	20,000,000	114.8050	22,961,000	20,758,900	65,556	1,475,000	2,202,100			1	09/24/2001	7.105
111021-AD-3	British Telecom PLC Nt	LS	8.375	JD	12/15/2010			5,913,843	5,000,000	119.8900	5,994,500	5,923,350	18,611	209,375	(10,107)			2	11/18/2002	5.506
126392-AB-5	CSR America Nt		6.875	JJ	07/21/2005			1,943,248	2,000,000	110.0010	2,200,020	1,891,360	61,111	137,500	19,264			1PE	02/08/2000	8.128
186830-AA-2	Cilifford Chance LLP Sr Nt Ser A		5.460	JD	12/18/2012			20,000,000	20,000,000	0.0000	20,000,000	20,000,000	33,367				1Z	12/20/2002	5.460	
23332H-AA-1	DSM N V Nt		6.750	WN	05/15/2009			951,400	1,000,000	109.2650	1,092,650	935,221	8,625	67,500	5,717		1PE	12/21/1999	7.731	
233835-AP-2	DaimlerChrysler NA Hldg Nt	LS	7.750	JJ	01/18/2011			5,453,637	5,000,000	114.2400	5,712,000	5,460,450	175,451		(6,813)		2	10/25/2002	6.295	
233835-AI-4	DaimlerChrysler NA Hldg Nt	LS	7.300	JJ	01/15/2012			1,993,356	2,000,000	112.2150	2,244,300	1,992,880	67,322	72,594	476		2	01/09/2002	7.351	
244224-AA-9	Deere / John/ BV Nt	LS	5.875	AO	04/06/2006			1,998,180	2,000,000	100.0000	2,000,000	1,997,340	27,743	117,500	493		1	04/03/2001	5.906	
248204-AA-7	Den Danske BK Aktiese skab Sub Nt		7.400	JD	06/15/2010			2,498,811	2,500,000	113.9950	2,849,875	2,498,225	8,222	185,000	116		1PE	06/06/1997	7.408	
24821C-AA-8	Den Norske Bank Perpetual Pref Nt	LS	7.729	JD	06/29/2049	06/29/2011	100.000	2,088,391	2,000,000	113.3070	2,266,140	2,096,960	859	154,580	(7,394)		2	10/11/2001	7.029	
25156P-AA-1	Deutsche Telekom Int Fin Nt	LS	8.250	JD	06/15/2005			2,007,637	2,000,000	109.3410	2,186,820	1,996,520	7,333	160,000	10,312		2	06/28/2000	8.075	
252433-AA-7	Diageo PLC Nt	LS	6.125	FA	08/15/2005			1,005,337	1,000,000	100.0000	1,000,000	1,011,656	23,139	61,250	(1,831)		1PE	03/22/1999	5.902	
35177P-AJ-6	France Telecom Nt	LS	7.700	MS	03/01/2006			1,498,684	1,500,000	109.4860	1,642,290	1,498,037	188,750	111,750	646		2PE	02/18/2002	7.732	
411347-AC-1	Hanson Overseas Sr Nt		6.750	MS	09/15/2005			9,934,366	10,000,000	108.5380	10,853,800	9,831,500	38,500	675,000	21,366		2PE	06/24/1997	7.021	
411352-AA-5	Hanson PLC Sr Nt		7.875	MS	09/27/2010			2,555,911	2,440,000	113.5860	2,771,498	2,571,858	50,173	192,150	(10,939)		2PE	06/20/2001	7.067	
445681-A*-0	Hunter Douglas NV Sr Nt		4.220	JD	12/18/2007			5,000,000	5,000,000	0.0000	5,000,000	5,000,000	7,619				1Z	12/18/2002	4.220	
44978N-AA-3	ING Cap Funding Tr I II Prd Nt	LS	8.439	JD	12/31/2049	12/31/2010	100.000	11,628,400	10,000,000	116.2840	11,628,400	10,905,900	2,344	843,900	716,600		1	09/20/2001	7.086	
449909-AH-3	ICI Wilmingt Inc Nt		6.950	MS	09/15/2004			2,007,864	2,000,000	104.8560	2,097,120	2,022,454	40,928	139,000	(4,231)		2	03/22/1999	6.701	
589969-AB-0	Merita Bank Ltd Preferred Tr Nt		7.500	JJ	01/31/2049	01/30/2007	100.000	5,260,811	5,000,000	110.7110	5,535,550	5,327,500	157,292	375,000	(54,604)		1	10/01/2001	6.039	
638539-AH-9	National Westminster Bank PLC Sub Nt		7.375	AO	10/01/2009			1,174,222	1,000,000	114.3750	1,143,750	1,174,585	18,438		(363)		1	12/20/2002	4.365	
656531-A*-4	Norsk Hydro A/S Deb		9.125	JJ	07/15/2014			9,248,348	7,500,000	136.5890	10,244,175	9,363,225	315,573	684,375	(100,676)		1	10/31/2001	6.258	
656533-AA-4	Norske Skogindustri Nt		7.625	AO	10/15/2011			6,929,716	7,000,000	109.9030	7,693,210	6,923,210	112,681	523,372	5,761		2	11/15/2001	7.785	
693070-AC-8	P & O Princess Cruises Plc Nt		7.300	JD	06/01/2007			13,121,997	13,000,000	105.6280	13,731,640	13,162,271	79,083	949,000	(22,853)		2	02/06/2001	7.049	
718337-AA-6	Philips Electronics NV Nt		8.375	MS	09/15/2006			2,034,690	2,000,000	0.0000	2,034,690	2,052,720	49,319	167,500	(7,805)		1PE	06/29/2000	7.826	
753035-AA-2	Rank Group Finance Nt	LS	6.750	WN	11/30/2004			490,184	500,000	104.7950	523,975	474,480	2,906	33,750	4,589		2PE	03/22/1999	7.877	
86769R-AA-4	Sunstar Cap (Luxembourg) SA Sr Nt		8.570	FA	08/13/2009			3,000,000	3,000,000	0.0000	3,000,000	3,000,000	98,555		(1,659,180)		2Z	08/13/2002	8.570	
873169-AJ-5	TXU Eastern Fd Nt	LS	6.750	WN	05/15/2009			300,000	2,000,000	9.5000	190,000	300,000		67,500		84,750	1	01/03/2002	7.109	
879385-AB-8	Telefonica Europe BV Nt		7.350	MS	09/15/2005			9,006,378	9,000,000	110.2500	9,922,500	9,010,890	194,775	661,500	1,267		1	09/25/2000	7.321	
896530-AQ-4	Trinity Mirror Plc Sr Nt		6.600	AO	10/24/2008			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	49,133	264,000			2	10/24/2001	6.600	
906530-C*-4	Trinity Mirror Plc Sr Nt Ser A		7.170	JD	06/20/2012			1,500,000	1,500,000	0.0000	1,500,000	1,500,000	3,286	53,775			2	06/20/2002	7.170	
902118-AI-4	Tyco Intl Group SA Sr Nt		6.750	FA	02/15/2011			2,702,700	2,860,000	94.5000	2,702,700	3,015,745	72,930	96,525	(313,045)		3	06/21/2002	5.934	
947074-AD-2	Weatherford Int Ltd Sr Nt Ser B		6.625	WN	11/15/2011			2,977,047	3,000,000	0.0000	2,977,047	2,975,527	25,396	198,198	1,520		2PE	04/18/2002	6.741	
970620-AC-7	Willis Corroon Corp Nt		9.000	FA	02/01/2009			2,026,397	2,000,000	0.0000	2,026,397	2,027,500	75,000	135,000	(2,160)		3	07/11/2002	8.563	
980236-AC-7	Woodsie Fin Ltd Sr Nt		6.700	FA	08/01/2011	02/01/2007	100.000	7,959,411	8,000,000	107.7530	8,620,240	7,954,640	223,333	537,489	3,396		2	07/30/2001	6.779	
980888-A*-2	Woolworths Ltd Sr Nt		6.760	MS	09/01/2007			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	90,133	270,400			1	09/10/1997	6.760	
983730-AA-0	XL Cap Fin PLC Nt	LS	6.500	JJ	01/15/2012			1,990,167	2,000,000	108.2790	2,165,580	1,989,380	59,944	66,806	787		1	01/07/2002	6.573	
B9359P-AA-7	Dolomies de Marche-Jes DamesSA Sr Nt		6.090	WN	05/02/2009			2,000,000	2,000,000	0.0000	2,000,000	2,000,000	19,962	60,900			2	05/02/2002	6.090	
D6574*-AA-7	Clas K&A m&H Sr Nt		5.760	JD	12/27/2014			17,000,000	17,000,000	0.0000	17,000,000	17,000,000	13,600				2Z	12/26/2002	5.760	
G0177P-AA-6	Alliance UniChem PLC Sr Nt		6.550	WN	11/28/2011			6,000,000	6,000,000	0.0000	6,000,000	6,000,000	36,025	393,000			2	11/28/2001	6.550	
G0187P-AB-0	Alliance UniChem PLC Sr Nt Ser B		6.670	MS	03/10/2009			4,985,042												

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
N3324#-AB-0.	Forbo NL Holding BV Gtd Sr Nt.....		.5.790	MN.....	11/21/2009.....			3,500,000	3,500,000	.0.0000	3,500,000	3,500,000	22,517					22	11/21/2002.....	5.790	
Q0307#-AA-6.	Amcor Ltd Sr Nt.....		.5.650	JD.....	12/14/2012.....			4,000,000	4,000,000	.0.0000	4,000,000	4,000,000	8,789					22	12/17/2002.....	5.650	
Q1297#-AB-4.	CSL Finance Pty Ltd Sr Nt.....		.5.900	JD.....	12/19/2012.....			4,000,000	4,000,000	.0.0000	4,000,000	4,000,000	7,867					22	12/19/2002.....	5.900	
Q2759#-AF-4.	Consolidated Press Fin Ltd Sr Nt Ser F.....		.6.240	JD.....	12/16/2012.....			10,000,000	10,000,000	.0.0000	10,000,000	10,000,000	26,000					22	12/16/2002.....	6.240	
Q2962#-AB-6.	Crane Group Limited Sr Nt.....		.7.070	JD.....	06/26/2012.....			5,000,000	5,000,000	.0.0000	5,000,000	5,000,000	4,910	176,750				3	06/26/2002.....	7.070	
Q3261#-AG-1.	Downer Group Fin Pty Sr Nt.....		.7.210	JD.....	12/19/2008.....			8,000,000	8,000,000	.0.0000	8,000,000	8,000,000	19,227	576,800				2	12/19/2001.....	7.210	
Q5581#-AA-2.	Lion Nathan Australia Fin Pty Ltd Sr Nt.....		.8.650	FA.....	02/28/2012.....			3,000,000	3,000,000	.0.0000	3,000,000	3,000,000	87,221	259,500				2	02/28/2000.....	8.656	
Q7397#-AG-9.	Pratt Fin Prop Ltd Ind Aust Sr Nt.....		.5.600	JD.....	12/17/2013.....			7,000,000	7,000,000	.0.0000	7,000,000	7,000,000	15,244					22	12/17/2002.....	5.600	
Q7788#-AA-9.	Publishing & Broadcasting Ltd Sr Nt Ser A.....		.5.340	MS.....	09/18/2009.....			3,000,000	3,000,000	.0.0000	3,000,000	3,000,000	45,835					2	09/18/2002.....	5.340	
Total Other Country								336,376,967	329,304,777	XXX	345,705,627	333,877,143	3,818,564	16,441,342	777,341		0	84,750	XXX	XXX	XXX
3999999 - Total Bonds - Industrial, Misc. - Issuer Obligations								1,650,405,941	1,637,681,418	XXX	1,710,155,450	1,663,289,330	27,178,771	93,452,403	(13,955,548)		0	507,676	XXX	XXX	XXX
Defined Multi-Class Residential (DR)																					
United States																					
00077B-CB-7.	ABN AMRO Mtg Corp Ser 1998-3 Cl A3.....		.6.750	MTLY.....	09/25/2028.....	01/01/2006.....		14,262,371	14,142,240	.0.0000	14,262,371	14,356,583	79,550	954,601	(90,070)			1PE	11/29/2001.....	6.108	
00077B-KS-1.	ABN AMRO Mtg Corp Ser 1999-6 Cl A7.....		.7.000	MTLY.....	09/25/2029.....	07/01/2005.....		2,086,374	2,080,000	.0.0000	2,086,374	2,100,800	12,133	145,600	(12,503)			1PE	06/19/2001.....	6.559	
00077B-Z0-9.	ABN AMRO Mtg Corp Ser 2001-8 Cl 3A4.....		.6.500	MTLY.....	01/25/2032.....	01/25/2006.....		10,062,614	10,000,000	.0.0000	10,062,614	10,100,000	54,167	595,833	(37,386)			1PE	01/14/2002.....	6.110	
060506-CZ-3.	Bank of America Mtg Sec Ser 1999-4 Cl A7.....		.6.500	MTLY.....	05/25/2029.....	04/01/2029.....		4,000,000	4,000,000	.0.0000	4,000,000	4,000,000	21,667	259,840				1PE	09/07/2001.....	6.546	
060506-W6-5.	Bank of America Mtg Sec Ser 2001-9 Cl IA5.....		.6.750	MTLY.....	09/25/2031.....	04/01/2004.....		4,708,283	4,697,856	.0.0000	4,708,283	4,738,228	26,425	316,534	(28,702)			1PE	07/18/2001.....	5.835	
12669A-VN-1.	CWBSB Inc Ser 1998-A8 Cl A8.....		.6.750	MTLY.....	08/25/2028.....	06/01/2005.....		2,560,002	2,590,676	.0.0000	2,560,002	2,478,954	14,573	173,129	54,217			1PE	12/08/1999.....	8.175	
12669C-E4-8.	CWBSB Inc Ser 2002-8 Cl A4.....		.6.500	MTLY.....	07/25/2032.....	02/01/2017.....		5,176,965	5,000,000	.0.0000	5,176,965	5,181,250	27,083	81,250	(4,285)			1PE	08/29/2002.....	6.076	
172953-Q3-8.	Citicorp Mtg Sec Corp Ser 2001-10 Cl IA2.....		.6.500	MTLY.....	09/25/2031.....	08/01/2003.....		11,728,643	11,704,486	.0.0000	11,728,643	11,883,711	63,399	751,910	(145,406)			1PE	07/27/2001.....	4.751	
172953-S7-7.	Citicorp Mtg Sec Corp Ser 2001-12 Cl N1.....		.6.500	MTLY.....	08/25/2031.....	10/01/2009.....		8,912,742	9,000,000	.0.0000	8,912,742	8,899,063	48,750	577,528	12,105			1PE	08/09/2001.....	6.748	
22540A-LV-8.	CS First Boston Mtg Sec Corp CMO Ser 1999-1 Cl A4.....		.6.750	MTLY.....	08/27/2010.....	05/01/2003.....		3,085,792	3,106,009	.0.0000	3,085,792	3,053,959	17,471	209,655	12,307			1PE	11/16/1999.....	7.556	
26190G-AG-4.	Drexel Burnham Lambert Tr CMO Ser R-4.....		.7.000	MTLY.....	07/01/2003.....			29,001	29,104	.0.0000	29,001	25,507	170	2,037	118			1PE	08/03/1990.....	9.169	
36157L-L7-1.	GE Cap Mtg Serv Inc Ser 1994-6 Cl M.....		.6.500	MTLY.....	04/25/2024.....	02/01/2024.....		2,236,533	2,235,312	.0.0000	2,236,533	2,237,058	12,108	141,218	(77)			1PE	08/15/2001.....	6.529	
41161P-AD-5.	Harborview Mtg Loan Tr Ser 2000-1 Cl I1IA.....		.7.147	MTLY.....	08/19/2030.....	02/01/2019.....		585,626	569,901	.0.0000	585,626	586,998	3,394	41,581	(226)			1PE	05/17/2001.....	6.783	
45254T-FQ-2.	IMPAC Secd Assets CMN Owner Tr Ser 2001-2 Cl A5.....		.6.720	MTLY.....	04/25/2031.....	05/01/2014.....		5,015,383	5,000,000	.0.0000	5,015,383	5,022,555	28,000	336,000	(3,664)			1PE	03/02/2001.....	6.674	
45254T-KR-4.	IMPAC Secd Assets CMN Owner Tr Ser 2002-1 Cl A15.....		.6.750	MTLY.....	04/25/2032.....	11/01/2022.....		1,014,771	1,000,000	.0.0000	1,014,771	1,015,000	5,625	28,096	(229)			1PE	07/31/2002.....	6.613	
55265K-AE-9.	Master Asset Sec Tr Ser 2001-1 Cl A5.....		.6.750	MTLY.....	11/25/2031.....	08/01/2005.....		8,065,528	8,000,000	.0.0000	8,065,528	8,125,000	45,000	539,930	(56,011)			1PE	09/07/2001.....	6.135	
62913N-AA-3.	NHSA CMO Ser 1999-1.....		.5.000	MTLY.....	07/01/2032.....	07/01/2031.....		5,269,136	5,269,136	.0.0000	5,269,136	5,269,136	21,955	305,711				1	06/03/1999.....	5.017	
66937N-C3-0.	Norwest Asset Securities Corp Ser 1998-5 Cl A15.....		.6.750	MTLY.....	03/25/2028.....	01/01/2005.....		16,860,506	16,631,596	.0.0000	16,860,506	17,182,517	93,553	1,122,633	(284,340)			1PE	09/25/2001.....	5.069	
66937N-VZ-8.	Norwest Asset Securities Corp CMO Ser 1997-19 Cl A6.....		.7.250	MTLY.....	12/25/2027.....	08/01/2003.....		1,303,530	1,307,306	.0.0000	1,303,530	1,327,065	7,898	94,780	(2,558)			1PE	03/22/1999.....	6.795	
66937N-XM-5.	Norwest Asset Securities Corp CMO Ser 1998-3 Cl A4.....		.6.750	MTLY.....	02/25/2013.....	01/01/2003.....		118,895	119,420	.0.0000	118,895	119,600	672	8,061	(167)			1PE	03/26/1999.....	6.674	
69348L-F5-3.	PNC Mtg Sec Corp CMO Ser 1998-6 Cl 1A16.....		.6.750	MTLY.....	09/25/2028.....	06/01/2006.....		15,149,306	15,060,818	.0.0000	15,149,306	15,197,307	84,717	1,016,605	(45,037)			1PE	11/16/2001.....	6.225	
69348L-VG-1.	PNC Mtg Sec Corp Ser 1998-2 Cl 5B1.....		.6.625	MTLY.....	03/25/2028.....	02/01/2017.....		2,931,430	2,918,821	.0.0000	2,931,430	2,933,415	16,114	193,372	(837)			1PE	08/22/2001.....	6.571	
69348L-XR-5.	PNC Mtg Sec Corp CMO Ser 1998-4 Cl 3A6.....		.6.750	MTLY.....	05/25/2028.....	08/01/2003.....		2,304,180	2,311,947	.0.0000	2,304,180	2,320,820	13,005	156,056	(8,438)			1PE	03/26/1999.....	6.515	
743948-AV-3.	Prudential Home Mtg Secs Ser 1993-E Cl 3B.....		.7.383	MTLY.....	07/28/2023.....	05/01/2023.....		687,406	701,743	.0.0000	687,406	686,392	4,318	55,628	787			1PE	12/17/1999.....	7.696	
760947-4P-3.	Residential Funding Mtg Sec I Ser 1997-S4 Cl A5.....		.7.000	MTLY.....	03/25/2012.....	03/01/2012.....		2,363,575	2,373,787	.0.0000	2,363,575	2,370,819	13,847	164,677	(1,516)			1PE	03/24/1997.....	7.042	
760947-EX-5.	Residential Funding Mtg Sec I Ser 1995-S4 Cl A4.....		.8.000	MTLY.....	04/25/2010.....	04/01/2010.....		270,685	265,986	.0.0000	270,685	273,439	1,773	20,902	(1,789)			1PE	03/26/1999.....	7.435	
760972-HK-8.	Residential Funding Mtg Sec I Ser 1997-S17 Cl A5.....		.7.000	MTLY.....	11/25/2027.....	03/01/2004.....		794,248	797,123	.0.0000	794,248	799,116	4,650	54,711	(480)			1PE	02/11/1998.....	6.932	
760985-G0-8.	Residential Asset Mtg Prod Inc Ser 2002-RS1 Cl A15.....		.5.910	MTLY.....	01/25/2032.....	12/01/2015.....		4,997,317	5,000,000	.0.0000	4,997,317	4,998,824	24,625	270,520	(1,508)			1PE	01/11/2002.....	5.928	
761042-BF-6.	Resecuritization Mtg Tr Ser 1999-B Cl A3.....		.6.750	MTLY.....	06/19/2028.....	07/01/2012.....		7,370,313	7,527,115	.0.0000	7,370,313	7,334,233	42,340	508,057	12,183			1PE	11/09/1999.....	7.268	
761042-CM-0.	Resecuritization Mtg Tr Ser 2000-A Cl A9.....		.6.500	MTLY.....	06/19/2013.....	11/01/2009.....		7,053,104	7,000,000	.0.0000	7,053,104	7,063,438	37,917	379,167	(10,333)			1PE	02/15/2002.....	6.378	
76110Y-N3-2.	Residential Funding Mtg Sec I Ser 2001-S7 Cl A7.....		.6.750.																		

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
4199999	- Total Bonds - Industrial, Misc. - Defined Multi-Class Residential Mortgage-Backed Securities							183,900,354	183,725,226	XXX	183,900,354	184,635,163	1,008,252	11,670,266	(766,141)	0	0	XXX	XXX	XXX
Other Multi-Class Residential (OR) United States																				
03215P-BN-8	Amresco Resdlt Sec Mtg Loan 1997-1 A7		.7.610	MTLY	03/25/2027	11/01/2009		3,137,741	3,170,844	.0.0000	3,137,741	3,127,740	20,108	241,301	5,332			1	12/20/1999	7.906
	Amresco Resdlt Sec Mtg Loan Mtg PTC Ser 1998-1 C1 A6		.6.510	MTLY	08/25/2027	12/01/2016		1,523,616	1,525,440	.0.0000	1,523,616	1,525,299	8,276	99,306	(99)			1PE	01/29/1998	6.548
04541G-AL-6	Asset Backed Securities Corp Ser 1999-LB1 C1 B1		.4.169	MTLY	06/21/2029	11/21/2012		5,455,284	5,493,993	.0.0000	5,455,284	5,439,053	6,998	254,935	447			2PE	02/09/2000	4.349
04542B-AP-7	Asset Backed Funding Corp Ser 2002-SB1 C1 A14		.6.471	MTLY	12/25/2031	08/01/2017		5,730,044	5,731,000	.0.0000	5,730,044	5,730,926	30,904	247,235	(881)			1PE	05/03/2002	6.501
125589-AK-7	CIT Grp Sec Corp III Ser 1997-1 M1		.6.850	MTLY	08/15/2028	03/15/2009		455,203	453,672	.0.0000	455,203	456,371	1,381	31,077	(213)			1PE	03/22/1999	6.831
126671-HB-5	CWABS Inc Ser 2000-1 C1 AF6		.7.950	MTLY	03/25/2031	01/01/2015		5,991,761	6,000,000	.0.0000	5,991,761	5,998,638	39,750	477,000	(3,336)			1PE	02/07/2000	8.004
161551-FF-8	Chase Funding Mtg Ln Asset Backed Ser 2001-4 C1 1M1		.6.794	MTLY	11/25/2031	12/01/2022		4,998,874	5,000,000	.0.0000	4,998,874	4,999,926	28,308	339,529	(941)			1PE	12/11/2001	6.840
23323C-DH-5	DLJ Mtg Accept Corp Ser 2001-S3 C1 B1		.8.257	MTLY	11/25/2030	07/01/2010		1,927,757	1,915,844	.0.0000	1,927,757	1,934,403	13,183	154,364	(4,839)			1PE	02/09/2001	8.058
337925-ES-6	First Plus Home Ln Owner Tr Ser 1998-5 C1 A9		.7.010	MTLY	12/10/2024	08/01/2011		4,072,818	4,000,000	.0.0000	4,072,818	4,088,750	23,367	280,400	(11,274)			1PE	07/18/2001	6.679
36157R-3U-7	GE Cap Mtg Serv Inc Ser 1999-HE2 C1 A4		.7.270	MTLY	05/25/2027	11/01/2003		4,050,368	4,084,818	.0.0000	4,050,368	3,975,039	24,747	296,966	26,603			1PE	02/03/2000	8.160
393505-H3-9	Green Tree Finl Corp Mfg Ser 1998-C C1 M1		.6.800	MTLY	07/15/2029	04/15/2006		2,997,033	3,000,000	.0.0000	2,997,033	2,992,898	9,067	204,000	1,395			1PE	03/26/1999	6.947
393505-JM-5	Green Tree Finl Corp Mfg Hsg Ser 1995-7 B1		.7.350	MTLY	10/15/2026	08/15/2006		6,314,540	6,323,969	.0.0000	6,314,540	6,305,195	20,658	464,812	2,154			2PE	04/22/1999	7.551
393505-MQ-2	Green Tree Finl Corp Mfg Hsg Ser 1996-4 A6		.7.400	MTLY	06/15/2027	06/15/2004		5,920,704	5,910,612	.0.0000	5,920,704	5,988,189	19,439	437,385	(4,575)			1PE	01/21/1997	7.242
393505-RG-9	Green Tree Finl Corp Mfg Hsg Ser 1996-10 A5		.6.830	MTLY	11/15/2028	04/15/2003		5,192,746	5,192,794	.0.0000	5,192,746	5,191,982	15,763	354,668	.80			1PE	12/09/1996	6.932
393505-XQ-0	Green Tree Finl Corp Mfg Hsg Ser 1997-7 C1 A5		.6.540	MTLY	07/15/2029	02/15/2003		19,366	19,366	.0.0000	19,366	19,361	.56	1,266	.1			1PE	10/16/1997	6.637
393505-XV-9	Green Tree Finl Corp Mfg Hsg Ser 1997-7 A10		.6.670	MTLY	06/15/2027	12/15/2010		8,323,826	8,325,257	.0.0000	8,323,826	8,321,963	24,680	555,295	299			1PE	10/15/1997	6.771
	Green Tree Finl Corp Mfg Home Impt Ser 1997-E C1 HEM1		.7.280	MTLY	01/15/2029	11/15/2006		5,024,393	5,000,000	.0.0000	5,024,393	5,053,516	16,178	364,000	(10,570)			1PE	03/26/1998	7.201
395383-AF-9	Greenpoint Manufactured Hsg Ser 1999-5 C1 M1A		.8.300	MTLY	12/15/2029	12/01/2010		2,796,291	2,800,000	.0.0000	2,796,291	2,798,875	19,367	232,400	(910)			1PE	11/23/1999	8.393
449670-EE-4	IMC Home Equity Loan Tr Ser 1998-1 C1 M2		.7.380	MTLY	06/20/2029	11/01/2008		2,688,977	2,685,757	.0.0000	2,688,977	2,701,317	16,517	198,209	1,631			1PE	03/22/1999	7.304
464126-BH-3	Irwin Home Equity Ln Tr Ser 2001-2 C1 2A5		.6.520	MTLY	02/25/2027	03/01/2017		7,997,144	8,000,000	.0.0000	7,997,144	7,999,460	43,467	521,600	(1,687)			1PE	09/25/2001	6.559
57634N-AJ-2	Master Finl Asset Sec 1997-1 M1		.7.610	MTLY	01/20/2029	02/01/2009		4,947,183	5,051,762	.0.0000	4,947,183	4,912,839	32,037	384,439	21,790			1PE	07/06/2000	8.341
591739-CN-5	Metropolitan Asset Funding Inc 1999-B C1 M2		.7.300	MTLY	07/20/2027	09/01/2006		2,123,997	2,237,878	.0.0000	2,123,997	1,997,831	13,614	163,365	62,631			1PE	12/28/1999	10.184
59549R-AC-8	Mid State Tr X Ser 10 C1 M1		.6.280	MTLY	07/15/2026	02/15/2022		13,841,236	13,847,066	.0.0000	13,841,236	13,841,048	38,649	869,596	234			1	11/06/2001	6.368
64880M-AN-2	New South Home Equity Tr 1999-2 C1 A6		.7.530	MTLY	04/25/2030	11/01/2013		5,923,488	5,923,488	.0.0000	5,923,488	5,942,583	37,035	444,419	(5,951)			1PE	12/06/1999	7.461
674135-CT-3	Oakwood Mtg Inv Inc Sr/Sub PT Ctf 1997-D A3		.6.500	MTLY	02/15/2028	02/15/2004		21,520	21,508	.0.0000	21,520	21,803	.117	1,292	.48			1PE	03/22/1999	6.031
760985-EN-7	Residential Asset Mtg Prod Inc Ser 2001-RZ3 C1 M1		.6.630	MTLY	08/25/2031	08/01/2010		1,823,271	1,825,000	.0.0000	1,823,271	1,824,603	10,083	120,909	(1,192)			1	08/09/2001	6.640
760985-HX-2	Residential Asset Mtg Prod Inc Ser 2002-RZ1 C1 A5		.6.600	MTLY	03/25/2032	03/01/2020		13,991,587	14,000,000	.0.0000	13,991,587	13,994,063	77,000	769,623	(2,476)			1PE	02/14/2002	6.644
79548K-L8-9	Salomon Bros Mtg Sec VII Inc Ser 1999-NC1 C1 A2		.6.909	MTLY	04/25/2029	12/01/2013		2,873,255	3,000,000	.0.0000	2,873,255	2,834,766	17,273	207,270	19,172			1PE	12/10/1999	7.796
79548K-UG-1	Salomon Bros Mtg Sec VII Inc Ser 1997-LB2 C1 B1		.7.250	MTLY	04/25/2027	02/01/2027		3,156,721	3,325,832	.0.0000	3,156,721	3,146,029	20,094	241,123	3,888			1PE	02/09/2000	7.926
79548K-ZK-7	Salomon Bros Mtg Sec VII Inc Ser 1998-AQ1 C1 A7		.7.930	MTLY	06/25/2028	08/01/2017		4,012,544	3,938,629	.0.0000	4,012,544	4,032,171	26,028	312,333	(4,267)			1PE	11/10/1999	7.647
805564-AF-8	Saxon Asset Securities Tr Ser 1998-1 C1 AF6		.6.520	MTLY	11/25/2027	11/01/2003		3,632,841	3,647,978	.0.0000	3,632,841	3,628,598	19,821	237,790	(7,965)			1PE	03/02/1998	6.582
805564-DG-3	Saxon Asset Securities Tr Ser 1999-1 C1 AF6		.6.350	MTLY	02/25/2029	01/01/2011		1,639,849	1,687,378	.0.0000	1,639,849	1,617,510	8,929	107,148	9,086			1PE	07/22/1999	7.103
805564-FY-2	Saxon Asset Securities Tr Ser 2000-2 C1 AF6		.7.971	MTLY	07/25/2030	10/01/2011		2,509,813	2,500,000	.0.0000	2,509,813	2,518,359	16,606	199,228	(4,749)			1PE	06/20/2000	7.876
81441P-AT-8	Security Natl Mtg Loan Tr Ser 2001-2A C1 A2		.7.200	MTLY	12/25/2027	10/25/2010		2,998,910	3,000,000	.0.0000	2,998,910	2,998,712	3,600	216,000	151			1PE	07/20/2001	7.317
87258V-BT-3	TMSHE Tr Ser 1995-C C1 A5		.7.175	MTLY	04/15/2026	10/01/2010		508,543	500,000	.0.0000	508,543	515,085	2,990	35,875	(2,268)			1PE	03/22/1999	6.743
90263B-HF-8	UCFC Home Equity Loans Ser 1998-D C1 BF1		.8.965	MTLY	04/15/2030	04/01/2011		3,850,435	4,000,000	.0.0000	3,850,435	3,790,625	29,883	358,600	21,841			2PE	02/08/2000	10.112
921796-HP-6	Vanderbilt Mtg Fin Ser 1999-D C1 IA4		.7.320	MTLY	09/07/2025	03/01/2013		3,483,000	3,483,000	.0.0000	3,483,000	3,483,000	21,246	254,956				1PE	11/17/1999	7.415
921796-LN-6	Vanderbilt Mtg Fin Ser 2001-C C1 A4		.5.960	MTLY	10/07/2026	02/01/2015		6,999,284	7,000,000	.0.0000	6,999,284	6,999,843	34,767	417,200	(513)			1PE	11/13/2001	6.021
Total United States								162,955,961	163,601,376	XXX	162,955,961	162,748,369	791,984	11,096,915	108,075	0	0	XXX	XXX	XXX
Other Country																				
167056-AA-8	Cheyne Investment Grade CDO C1 I Sr Fltg Rate Nt		.2.346	FMAN	09/28/2009			9,616,283	10,000,000	.0.0000	9,616,283	9,598,000	21,507		18,283			12	09/06/2002	3.535
Total Other Country								9,616,283	10,000,000	XXX	9,616,283	9,598,000	21,507	0	18,283	0	0	XXX	XXX	XXX
4299999	- Total Bonds - Industrial, Misc. - Other Multi-Class Residential Mortgage-Backed Securities							172,572,244	173,601,376	XXX	172,572,244	172,346,369	813,491	11,096,915	126,358	0	0	XXX	XXX	XXX
Defined Multi-Class Commercial (DC) United States																				
61910D-BW-1	Mortgage Capital Funding Inc Ser 1996-MC2 A3		.7.008	MTLY	12/21/2026	09/01/2006		7,015,318	7,000,000	.0.0000	7,015,318	7,070,000	40,880	490,560	(10,956)			1	12/10/1996	6.906
85568S-AB-9	Starwood Commercial Mtg Tr 1999-C1A C1 A2		.6.920	MTLY	02/03/2014	02/01/2009		8,161,250	8,375,000	.0.0000	8,161,250	8,086,782	48,296	579,550	26,369			1	12/14/1999	7.551
Total United States								15,176,568	15,375,000	XXX	15,176,568	15,156,782	89,176	1,070,110	15,412	0	0	XXX	XXX	XXX
4399999	- Total Bonds - Industrial, Misc. - Defined Multi-Class Commercial Mortgage-Backed Securities							15,176,568	15,375,000	XXX	15,176,568	15,156,782	89,176	1,070,110	15,412	0	0	XXX	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
CUSIP Identification	Description	*	4	5	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	14	15	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Design- ation	Date Acquired	Effective Rate of In- terest	
			Rate of	How Paid									Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year							
Other Multi-Class Commercial (OC)																					
United States																					
00764P-AH-3...	AerCo Ltd Nt Ser 1X Cl C-1	LS	2.770	MTLY	07/15/2023	07/15/2013	100.000	1,807,150	1,876,455	0.0000	1,807,150	1,788,203	2,455	59,757	7,233			2PE	01/24/2000	3.482	
007773-AB-0...	Aerofreighter Fin Tr Cl B Fixed Rate Nt		6.690	MTLY	12/15/2014			2,958,779	3,007,256	98.3880	2,958,779	3,006,267	12,951	291,403	145,521			4	12/21/1999	9.894	
045424-BF-4...	Asset Securitization Corp REMIC Ser 1996-D2 A1		9.620	MTLY	02/14/2029	07/11/2008	100.000	802,517	787,235	0.0000	802,517	815,796	3,026	54,476	(3,114)			1	03/22/1999	6.253	
079867-AO-0...	BellSouth Telecom Inc Deb		6.300	JD	12/15/2015	12/15/2013	100.000	1,937,820	1,907,462	85.0000	1,621,342	1,938,324	5,341	120,180	(505)			1PE	06/11/2002	5.980	
12478E-AA-5...	CBA Circle K Tr Lease Obl Ser 1998-C1		6.900	MTLY	05/13/2021	04/12/2021	100.000	3,915,551	3,915,621	0.0000	3,915,551	3,915,582	14,259	270,178	(28)			2	12/03/2001	6.997	
156923-AB-0...	Century Funding Ltd Minimum Yield Nt		10.250	FA	02/15/2011			5,080,769	5,080,769	0.0000	5,080,769	5,080,769						1PE	08/15/1999	10.250	
15882N-AA-8...	Chancellor/Triton CBO Ltd Ser 1A Cl A1		6.710	FA	08/05/2010			1,757,977	1,765,267	0.0000	1,757,977	1,753,616	48,038	118,449	829			2	03/26/1999	6.827	
161505-GM-8...	Chase Coml Mtg Secs Corp Ser 2000-3 Cl A2		7.319	MTLY	10/15/2032	09/01/2010	100.000	13,038,082	13,000,000	0.0000	13,038,082	13,055,470	79,289	951,470	(8,462)			1	10/31/2000	7.319	
17303C-BW-2...	Citibank Master Cr Card Tr I Ser 1999-2 Cl A		5.875	MS	03/10/2011	03/10/2009	100.000	1,967,757	2,000,000	0.0000	1,967,757	1,961,250	36,229	117,500	4,131			1	05/21/2001	6.190	
17303C-BW-0...	Citibank Master Cr Card Tr I Ser 1999-7 Cl A		6.650	MN	11/15/2006	11/15/2004	100.000	5,226,767	5,000,000	0.0000	5,226,767	5,368,750	42,486	332,500	(114,398)			1	09/27/2001	4.105	
17305E-AV-7...	Citibank Cr Card Issuance Tr Ser 2002-A1 Cl A1		LS	4.950	FA	02/09/2009	02/07/2007	100.000	4,960,475	5,000,000	0.0000	4,960,475	4,952,930	99,000	128,563	7,545			1	01/28/2002	5.165
20847B-AB-6...	LS			6.550	FA	02/28/2015	09/28/2008	100.000	2,985,794	3,000,000	105.7340	3,172,020	2,987,490	67,138	196,500	(7)			1	08/14/1998	6.543
268617-AC-1...	Enterprise Mtg Accept Co Ser 1998-1 Cl A3			6.630	MTLY	05/15/2012			9,960,000	12,000,000	0.0000	9,960,000	9,960,000	35,360	775,212	(1,332,643)			2	01/05/2000	10.091
268617-BH-9...	Enterprise Mtg Accept Co Owner Tr 2000-1 Cl A-1			7.920	MTLY	01/15/2027	02/01/2011	100.000	2,525,683	4,009,021	63.0000	2,525,683	3,608,119	26,460	317,514	(1,481,721)			4	02/10/2000	10.867
30023K-AB-1...	Evergreen Funding Ltd Minimum Yield Units			9.416	MN	11/15/2010			5,633,582	5,633,582	0.0000	5,633,582	5,633,582	67,781					1Z	05/15/1999	9.415
301965-AT-6...	FFCA Sec Lending Corp Ln Tr Ctf Ser 1998-1 Cl B1			7.030	MTLY	12/18/2014			1,974,455	2,000,000	0.0000	1,974,455	1,970,860	11,717	140,600	1,050			1PE	03/22/1999	7.260
301965-CE-7...	FFCA Sec Lending Corp 1999-2 Cl WA1C			7.850	MTLY	05/18/2026	10/01/2017	100.000	4,947,834	5,000,000	0.0000	4,947,834	4,943,320	32,708	392,500	1,650			1	01/07/2000	8.071
302471-CM-1...	FMAC Loan Receivables Tr Nt Ser 1998-CA Cl A2			6.660	MTLY	01/15/2012			4,952,765	5,000,000	0.0000	4,952,765	4,936,150	27,750	333,000	4,825			1	03/22/1999	6.904
31331F-AY-7...	Federal Express Corp EETC Ser 98-1 B			6.845	JJ	01/15/2019			1,498,107	1,498,107	0.0000	1,498,107	1,498,107	47,285	51,273				1PE	04/10/2002	6.843
314087-AF-4...	Federated CBO Ltd Combination Nt Ser Q			2.480	AO	04/24/2011			1,080,000	3,000,000	0.0000	1,080,000	1,080,000	13,849	11,361	(1,200,000)			2Z	04/15/1999	25.275
37045*-AD-1...	General Motors Corp Ser 2000-A PTC			8.160	JJ	07/02/2018			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	162,293	326,400				2Z	12/15/2000	8.161
423320-AV-5...	Heller Financial Com Mtg Ser 2000-PH1 Cl A2	7.750		MTLY	01/17/2034	11/01/2009	100.000	9,954,901	10,000,000	0.0000	9,954,901	9,950,234	64,583	775,000	1,768			1	02/02/2000	7.907	
44179Q-AD-7...	Household Automotive Tr IV Ser 2000-1 Cl A4	7.480		MTLY	12/18/2006	05/17/2005	100.000	9,999,714	10,000,000	0.0000	9,999,714	9,999,339	29,089	741,277	161			1	02/16/2000	7.600	
589929-UD-8...	Merrill Lynch Mtg Investors Ser 1999-C1 Cl A2	7.560		MTLY	11/15/2031	09/01/2009	100.000	7,018,425	7,000,000	0.0000	7,018,425	7,032,813	44,100	529,200	(4,890)			1	10/27/1999	7.562	
60685W-AC-9...	Merrill Lynch CBO Ser 2A Cl A2	6.470		FA	08/23/2010	08/23/2008	100.000	2,502,404	2,500,000	0.0000	2,502,404	2,504,125	57,511	161,750	(402)			2Z	07/24/1998	6.446	
61746W-FQ-8...	Morgan StanleyDeanWitter Cap I Ser 2000-TOP1 Cl X2	1.060		MTLY	02/15/2008	02/01/2008	100.000	2,602,451	2,602,451	0.0000	2,602,451	3,410,536	48,032	620,886	(444,063)			1	02/15/2001	4.660	
623788-AA-4...	Mt Washington CBO-1 Ltd Sr Secd Fixed Rate Nt	7.140		FA	08/28/2009			3,293,605	6,273,533	52.5000	3,293,605	5,473,533	153,043	447,930	(2,979,928)			4	08/11/1997	9.787	
63934V-BK-5...	Navistar Fin Corp Owner Tr Ser 2000-B Cl B	7.030		MTLY	09/17/2007	06/15/2004	100.000	2,228,224	2,228,889	0.0000	2,228,224	2,227,148	6,964	156,691	536			1PE	10/23/2000	7.175	
667294-AA-0...	Northwest Airlines Enhanced ETC Ser 1996-1 Cl A	7.670		JJ	01/02/2015			5,243,217	5,366,927	0.0000	5,243,217	5,216,850	204,678	411,643	8,266			2	12/21/1999	8.133	
667294-AE-2...	Northwest Airlines Enhanced ETC Ser 1997-1 Cl 1A	7.068		JJ	07/02/2017			2,609,264	2,609,264	0.0000	2,609,264	2,609,264	91,699	184,423				2	09/17/1997	7.066	
667294-AR-3...	Northwest Airlines Enhanced ETC Ser 1999-3 Cl B	9.485		AO	10/01/2016	04/01/2015	100.000	2,941,540	3,620,624	81.2440	2,941,540	3,629,512	85,854	343,416	(495,700)			3	12/09/1999	9.448	
69347B-AG-7...	PNC Student Loan Tr 1997-2 A7	6.728	JAJO	01/25/2007	04/25/2006	100.000	5,000,989	5,000,000	0.0000	5,000,989	5,002,734	61,673	336,400	(578)			1	07/14/1999	6.772		
69563N-AA-1...	PaineWebber(CircuitCityStores) PTC Ser 1996-A Cl 1	8.387	MTLY	08/01/2018			827,168	869,468	0.0000	827,168	825,812	6,077	48,613	1,356			2	04/15/2002	9.377		
69911E-AV-4...	A3	8.720	MTLY	12/15/2006	03/15/2005	100.000	1,747,137	1,745,670	0.0000	1,747,137	1,749,761	6,765	152,222	(834)			1	12/15/1999	8.814		
72345L-AA-4...	Pinnacle CBO Ltd Sr Secd Fixed Rate Nt	6.850	MN	11/27/2009			1,089,856	1,087,803	0.0000	1,089,856	1,090,849	7,244	75,549	45			1	03/22/1999	6.791		
743833-AH-8...	Provident Auto Lease Tr Asset Bkd PTC Cl B	7.730	MTLY	01/14/2012	10/14/2007	100.000	3,647,617	3,647,617	0.0000	3,647,617	3,647,617	13,315	281,961				1PE	12/15/1999	7.854		
760106-AC-8...	Rental Car Finance Corp Asset Backed Nt 1997-1 Cl A-3	6.600	MTLY	09/25/2007	05/25/2005	100.000	499,462	500,000	0.0000	499,462	498,600	550	33,000	251			1	03/26/1999	6.752		
783556-AK-9...	Ryder Vehicle Lease Tr 1999-A Cl B	7.700	JAJO	01/15/2010			1,999,401	2,000,000	0.0000	1,999,401	1,999,316	32,511	154,000	4,270			1PE	11/04/1999	7.783		
84611A-AA-0...	Sovereign Trade Credit Corp 2 Collateralized Nt	7.650	JD	11/29/2003			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	23,800	306,000				1	11/21/2000	7.650		
85333J-AZ-0...	Standard Credit Master Trust Ser 1993 Cl 2B	6.150	MS	10/07/2004	10/07/2003	100.000	1,985,561	2,000,000	0.0000	1,985,561	1,962,734	38,950	123,000	2,552			1PE	11/10/1997	6.461		
887367-AA-8...	Times Square Hotel Tr Mtg and Lease Amortizing Nt	8.528	MTLY	08/01/2026			2,961,308	2,947,061	0.0000	2,961,308	2,961,796	20,944	251,325	(368)			2PE	08/24/2001	8.619		
893960-AA-2...	Travelers Funding Ltd CBO Ser 1A Cl A1	6.300	FA	02/18/2014	02/15/2008	100.000	1,897,760	1,918,622	0.0000	1,897,760	1,876,988	45,663	120,873	8,127			1	03/22/1999	6.744		
909317-AR-0...	United Air Lines Enhanced ETC Ser 2000-1 Cl A1	7.783	JJ	07/01/2015	01/01/2014	100.000	2,119,349	2,788,617	76.0000	2,119,349	2,828,215	108,519	217,038	(705,578)			3	09/29/2000	7.526		
Total United States							159,181,218	166,584,870	XXX		159,050,967	164,752,363	1,986,981	11,461,036	(8,573,102)	0	1,331,411	XXX	XXX	XXX	
Other Country																					
29332B-20-2...	Enhanced Mtg Bkd Sec Pref Shares Nt Ser 3A Cl B	3.920	FMAN	08/31/2008			900,000	2,500,000	36.0000	900,000	900,000	2,500,000	8,167	141,142	(1,600,000)			4	09/20/2001	3.936	
69335U-AC-8...	PF Export Recv Master Sr Tr Ctf Ser 2001 Cl B	6.600	MJSD	12/01/2011			7,000,000	7,000,000	0.0000	7,000,000	7,000,000	7,000,000	38,500	437,617			1	12/21/2001	6.655		
82668Q-AB-9...	Signature 5 Corp Ser 5A Cl B1 Floating Rate Nt	4.022	AO	10/27/2012	10/27/2009	100.000	1,500,000	1,500,000	0.0000	1,500,000	1,500,000	10,893	66,866				2	12/28/2000	4.022		
Total Other Country							9,400,000	11,000,000	XXX		9,400,000	11,000,000	57,559	645,625	(1,600,000)	0	0	XXX	XXX	XXX	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
4499999	- Total Bonds - Industrial, Misc. - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities							168,581,218	177,584,870	XXX	168,450,967	175,752,363	2,044,540	12,106,661	(10,173,102)	0	1,331,411	XXX	XXX	XXX
4599996	- Bonds - Industrial and Misc - United States							1,775,657,881	1,777,863,112	XXX	1,823,155,044	1,797,135,785	25,934,622	109,288,838	(23,933,349)	0	1,754,337	XXX	XXX	XXX
4599997	- Bonds - Industrial and Misc - Canada							56,585,194	56,800,000	XXX	59,378,629	56,569,079	1,285,102	2,829,300	(15,296)	0	0	XXX	XXX	XXX
4599998	- Bonds - Industrial and Misc - Other Countries							358,393,249	353,304,777	XXX	367,721,910	357,475,143	3,914,505	17,278,217	(804,376)	0	84,750	XXX	XXX	XXX
4599999	- Total - Industrial and Miscellaneous Bonds							2,190,636,325	2,187,967,889	XXX	2,250,255,583	2,211,180,007	31,134,229	129,396,355	(24,753,021)	0	1,839,087	XXX	XXX	XXX
Credit Tenant Loans Issuer Obligations (10) United States																				
01082#-AA-3.	Alameda Cnty CA Cr Tenant Lease Ser 2002-A.....		7.500	MTLY....	06/15/2021.			7,389,707	6,976,865	0.0000	7,389,707	7,395,477	23,256	174,422	(5,769)			1Z.....	08/15/2002...	6.921
05549@-AA-3.	BJs Wholesale Club Inc Cr Ten Lease (HG Bowie Realty).....		6.950	MTLY....	05/15/2022			5,030,718	4,983,041	0.0000	5,030,718	5,031,116	15,392	55,796	(398)			2Z.....	10/17/2002...	6.930
117017-AA-1.	Brunswick & Glynn Co Dev Auth Lease Rent Rev Cr Tenant Lease.....		7.230	AO.....	10/15/2022.			5,000,000	5,000,000	0.0000	5,000,000	5,000,000	76,317	361,500				1.....	08/16/2001...	7.232
117017-AB-9.	Brunswick & Glynn Co Dev Auth Lease Rev Bonds Ser 2001-B.....		6.260	FA.....	02/15/2023.			10,375,000	10,375,000	0.0000	10,375,000	10,375,000	245,357	425,767				1.....	12/19/2001...	6.261
117017-AC-7.	Brunswick & Glynn Co Dev Auth Lease Rev Bd.....		5.980	JJ.....	01/15/2024.			8,360,000	8,360,000	0.0000	8,360,000	8,360,000	58,325					1Z.....	11/19/2002...	5.981
12486*-AA-6.	CBAR 11 LLC Cr Tenant Lease Ser A.....		6.530	FA.....	08/15/2017.			1,875,000	1,875,000	0.0000	1,875,000	1,875,000	39,792					1Z.....	09/04/2002...	6.531
12644@-AN-5.	CTL Cap Tr 2001-2 Cr Tenant Lease.....		6.530	MTLY....	01/15/2009.			1,776,946	1,776,946	0.0000	1,776,946	1,776,946	5,157	116,035				1.....	04/02/2001...	6.620
12644@-BF-1.	CTL Cap Tr Everett Realty Cr Tenant Lease.....		7.500	MTLY....	02/15/2027.			3,976,744	3,976,744	0.0000	3,976,744	3,976,744	13,256	224,520				2Z.....	03/14/2002...	7.618
12644@-BG-9.	CTL Cap Tr Ser 2002-1 CI A1(Great Spring).....		7.025	MN.....	05/15/2018.			2,669,023	2,669,023	0.0000	2,669,023	2,669,023	23,958	142,707				1Z.....	02/11/2002...	7.027
12644@-BL-8.	CTL Cap Tr Ser 2002-8 (Hewitt).....		7.303	MTLY....	04/15/2017.			9,888,793	9,888,793	0.0000	9,888,793	9,888,793	32,097	467,410				2Z.....	04/22/2002...	7.415
12644@-BQ-7.	CTL Cap Tr Ser 2002-34 CI A.....		6.718	MTLY....	07/15/2022.			2,282,473	2,282,473	0.0000	2,282,473	2,282,473	6,815	5,111				1Z.....	12/03/2002...	6.813
12644@-BR-5.	CTL Cap Tr Ser 2002-21 (Aurora Heathcare).....		6.650	MTLY....	10/15/2022.			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	13,300					2Z.....	12/13/2002...	6.743
160841-AA-0.	Charlotte Gateway Village LLC Cr Tenant Lease.....		6.410	MTLY....	12/01/2016.			5,753,810	5,753,810	0.0000	5,753,810	5,753,810	30,735	371,893				1.....	11/16/2001...	6.496
17779P-AA-5.	City Crescent LP Cr Tenant Lease.....		6.800	MS.....	03/15/2018.			5,454,441	5,454,441	0.0000	5,454,441	5,454,441	109,210	324,539				1.....	10/30/2001...	6.801
40414X-AA-1.	HD Real Estate Fdg Corp II Secd Nt.....		5.950	AO.....	10/15/2008.			3,659,866	4,000,000	111.2360	4,449,440	3,541,960	50,244	238,000	45,004			1PE.....	03/17/2000...	7.805
42822#-AA-2.	Hewitt Properties III LLC CTL Secd Nt.....		6.890	MTLY....	04/27/2014.			3,364,276	3,364,276	0.0000	3,364,276	3,364,276	2,576	231,799				1.....	04/30/1999...	6.990
50204#-AA-3.	LMB Funding LP Cr Tenant Lease Ser A.....		8.050	JD.....	12/21/2013.			2,307,692	2,307,692	0.0000	2,307,692	2,307,692	516	190,413				2.....	12/21/2001...	8.049
52467@-AH-8.	Legg Mason Mtg Cap Corp CTL.....		7.750	MTLY....	01/15/2021.			3,104,740	2,963,104	0.0000	3,104,740	3,107,653	10,206	114,820	(2,914)			2Z.....	07/02/2002...	7.194
52467@-AN-5.	Legg Mason Mtg Cap Corp CTL Ser 2002-CTL-29.....		6.750	MTLY....	12/15/2016.			1,601,045	1,484,185	0.0000	1,601,045	1,603,339	4,453	25,046	(2,294)			1Z.....	09/17/2002...	5.550
636516-AB-2.	National Inst of Hlth Fishers PI I Bldg Fin Lease Tr 2002-II.....		7.000	JJ.....	01/15/2024.			6,000,000	6,000,000	0.0000	6,000,000	6,000,000	193,667	7,000				1Z.....	07/09/2002...	7.000
636517-AA-2.	National Inst of Hlth Fishers PI II Bldg Fin Lease Tr 2002-I.....		7.070	JJ.....	07/15/2022.			2,000,000	2,000,000	0.0000	2,000,000	2,000,000	65,201	2,357				1Z.....	07/09/2002...	7.070
74589#-AA-8.	Pumpniks of Hallandale Cr Tenant Lease.....		7.800	MTLY....	07/15/2014.			1,619,020	1,559,601	0.0000	1,619,020	1,622,359	5,407	91,237	(3,339)			1Z.....	03/27/2002...	7.150
85231C-AA-3.	St Louis Fed Office Bldg Tr CTL Ser 2002-A.....		6.910	JJ.....	01/15/2019.			12,511,475	12,511,475	0.0000	12,511,475	12,511,475	398,650	132,083				1Z.....	05/20/2002...	6.912
92851@-AA-3.	Vivendi SPC Tr Cr Tenant Lease.....		6.630	MTLY....	04/15/2022.			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	11,787					2Z.....	11/25/2002...	6.722
98881@-AA-4.	ZC Specialty Ins Co Cr Tenant Lease Ser 2002-31.....		7.338	JJ.....	12/23/2022.			8,000,000	8,000,000	0.0000	8,000,000	8,000,000	17,937					2Z.....	12/20/2002...	7.339
000000-00-0.	Waterfront Mfg 28 LP Cr Tenant Lease.....		5.594	MTLY....	12/02/2016.			4,133,000	4,133,000	0.0000	4,133,000	4,133,000	2,569					1Z.....	12/27/2002...	5.660
Total Credit Tenant Loans - United States								126,133,770	125,695,469	XXX	126,923,343	126,030,577	1,456,180	3,717,188	30,290	0	0	XXX	XXX	XXX
Total Credit Tenant Loans - Canada								0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX
Total Credit Tenant Loans - Other Countries								0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX
4699999 - Total Bonds - Credit Tenant Loans								126,133,770	125,695,469	XXX	126,923,343	126,030,577	1,456,180	3,717,188	30,290	0	0	XXX	XXX	XXX
5499999 - Total - Issuer Obligations								4,358,231,093	4,289,646,044	XXX	4,520,774,644	4,416,997,706	69,505,858	248,582,279	(25,601,593)	260,417	606,010	XXX	XXX	XXX
5599999 - Total - Single Class Mortgage-Backed/Asset-Backed Securities								102,795,621	103,028,582	XXX	102,795,621	103,256,021	531,369	6,376,428	(117,791)	0	0	XXX	XXX	XXX
5699999 - Total - Defined Multi-Class Residential Mortgage-Backed Securities								1,324,700,545	1,312,859,016	XXX	1,324,700,545	1,329,172,385	7,310,217	74,784,370	(2,587,436)	0	0	XXX	XXX	XXX
5799999 - Total - Other Multi-Class Residential Mortgage-Backed Securities								206,235,720	207,061,426	XXX	206,235,720	206,071,321	995,341	12,453,068	67,380	0	0	XXX	XXX	XXX
5899999 - Total - Defined Multi-Class Commercial Mortgage-Backed Securities								22,921,705	22,867,979	XXX	22,921,705	22,912,016	131,230	1,364,490	5,316	0	0	XXX	XXX	XXX
5999999 - Total - Other Multi-Class Commercial Mortgage-Backed Securities								177,703,297	186,584,870	XXX	177,573,046	184,904,238	2,102,965	12,807,761	(10,183,559)	0	1,331,411	XXX	XXX	XXX
6099999 Totals								6,192,587,981	6,122,047,917	XXX	6,355,001,281	6,263,313,687	80,576,980	356,368,396	(38,417,684)	260,417	1,937,420	XXX	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Par Value Per Share	5 Rate Per Share	6 Book/Adjusted Carrying Value	7 Rate Per Share Used to Obtain Fair Value	8 Fair Value	9 Actual Cost	Dividends		12 Increase (Decrease) by Adjustment	13 Increase (Decrease) by Foreign Exchange Adjustment	14 NAIC Design- ation	15 Date Acquired	
									10 Declared but Unpaid	11 Amount Received During Year					
Public Utilities (unaffiliated)															
United States															
338135-2*-6	Fitchburg Gas & Elec Lt Co 5.125% Cum Pfd	R	1,202,000	100.00	85,000	102,170	85,000	102,170	120,200		6,160	30,651		P3A	06/01/1966
67716*-13-8	Ohio-American Wtr Co 5.5% Cum Pfd (Marion Wtr)	R	469,000	100.00	60,640	28,440	60,640	28,440	46,900		2,579	(5,445)		P3A	08/31/1961
70867*-12-1	Pennsylvania-American Wtr 9.75% Pfd (Keystone)	R	1,780,000	1.00	100,000	178,000	100,000	178,000	192,908		17,355			P2A	12/02/1991
838515-2@-2	South Jersey Gas Co 8% Cum Pfd Ser B	R	4,204,000	1.00	100,000	420,400	100,000	420,400	420,400		33,632			P2A	07/18/1972
873170-87-5	TXU US Holdings Co \$4.44 Cum Pfd	R	8,600,000	100.00	42,625	366,575	42,625	366,575	538,558		28,638	(171,983)		P3A	01/29/2002
Total United States						1,095,585	XXX	1,095,585	1,318,965	0	88,365	(146,777)	0	XXX	XXX
6199999 - Total - Preferred Stock - Public Utility						1,095,585	XXX	1,095,585	1,318,965	0	88,365	(146,777)	0	XXX	XXX
Industrial & Miscellaneous															
United States															
029318-2#-8	American Rice Inc Pfd Ser C	R	79,920,000	0.00	0,000		0,000		799					P6*A	05/30/1997
172967-64-8	Citigroup Inc 5.86% Pfd Ser V	R	65,000,000	50.00	53,250	3,461,250	53,250	3,461,250	3,550,625		190,450	89,375		P1L	03/22/1999
190750-20-1	Cobank ABC Cum Pfd Ser A	R	140,000,000	50.00	50,000	7,000,000	50,000	7,000,000	7,000,000		546,980			P1A	06/07/2001
195621-20-6	Colonial Commercial Corp Conv Pfd (\$.01)	R	457,000	1.00	0,000		0,000		777					P6U	05/05/1983
369622-69-1	General Elec Cap Corp Var Pfd Ser Y (FRAPS)	R	10,000	100,000.00	100,000,000	1,000,000	100,000,000	1,000,000	1,000,000		18,688			RP1UZ	03/22/1999
369622-71-7	General Elec Cap Corp Var Pfd Ser Z (FRAPS)	R	32,000	100,000.00	102,060,000	3,265,920	100,000,000	3,200,000	3,265,920		74,816			RP1L	03/22/1999
423077-20-7	Heinz /H J/ Co Pfd Ser A	R	58,000	100,000.00	99,470,000	5,769,260	99,470,000	5,769,260	5,800,000		361,108	(30,740)		RP2U	08/31/2001
423328-88-9	Heller Financial Inc DRD Prfd Ser C	R	120,000,000	100.00	110,375	13,245,000	110,375	13,245,000	12,975,000		601,830	270,000		P1L	03/14/2002
52519P-13-3	Lehman Bros Cstdy Rcpts Pfd Actn Rate Ser XX	R	10,000	100,000.00	100,000,000	1,000,000	1,000,000	1,030,000	1,030,000		63,632	(30,000)		P1A	09/05/2001
52519Q-40-4	Lehman Cap Cstdy Mkt Inc Pfd Actn Rate Ser XXI	R	20,000	100,000.00	82,470,375	1,649,408	82,470,375	1,649,408	2,063,500		127,263	(414,093)		P1L	09/05/2001
67737@-10-7	Ohio Farm Bureau Synfuels 10% Pfd	R	50,000,000	1.00	0,000		0,000							P6U	01/25/1982
83171A-30-4	Smartpipes Inc Ser D Pfd	R	416,666,670	1.00	3,000	1,250,000	3,000	1,250,000	1,250,000			(3,750,000)		P3UZ	02/22/2002
83237C-80-7	Smithkline Beecham Auction Rt Pfd Ser C-1	R	16,000	100,000.00	102,792,000	1,644,672	102,792,000	1,644,672	1,650,224		102,687	32,585		P1A	03/22/1999
Total United States						39,285,510	XXX	39,219,590	39,586,845	0	2,087,454	(3,832,873)	0	XXX	XXX
Other Country															
784210-30-4	SG Preferred Cap II LLC DRD Pref	R	10,000,000	1,000.00	1,033,910	10,339,100	1,033,910	10,339,100	10,000,000		661,710	339,100		P1A	11/19/2001
Total Other Country						10,339,100	XXX	10,339,100	10,000,000	0	661,710	339,100	0	XXX	XXX
6399999 - Total - Preferred Stock - Industrial, Misc.						49,624,610	XXX	49,558,690	49,586,845	0	2,749,164	(3,493,773)	0	XXX	XXX
Parents, Subsidiaries & Affiliates															
01977*-11-5	Allnations Inc Nonvoting		100,000	0.00	0,000		0,000		100,000					P6U	09/27/1995
63861*-10-6	Nationwide Agribusiness Ins Co \$15 Cum Pfd		4,000,000	1.00	635,000	2,540,000	635,000	2,540,000	713,567			60,000		P2U	08/31/1982
6499999 - Total - Preferred Stock - Parent, Subsidiaries, Affiliates						2,540,000	XXX	2,540,000	813,567	0	0	60,000	0	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Desig- nation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
Public Utilities (unaffiliated) United States												
12561W-10-5	Cleco Corp Com.....	258,750.000	3,622,500	14.000	3,622,500	3,876,063		137,092	(1,133,211)		L	12/18/2002
294549-10-0	Equitable Resources Inc Com.....	108,850.000	3,814,104	35.040	3,814,104	3,207,315		50,512	39,102		L	12/17/2002
Total United States			7,436,604	XXX	7,436,604	7,083,378	0	187,604	(1,094,109)	0	XXX	XXX
6699999 - Total - Common Stock - Public Utility			7,436,604	XXX	7,436,604	7,083,378	0	187,604	(1,094,109)	0	XXX	XXX
Banks, Trust & Insurance Companies United States												
026874-10-7	American Intl Group Inc Com.....	3,127,308.000	180,914,768	57.850	180,914,768	23,270,022		553,939	(65,610,594)		L	07/23/2002
062540-10-9	Bank of Hawaii Corp Com.....LS.....	22,400.000	680,736	30.390	680,736	347,830		11,348	332,906		L	10/01/2002
55261F-10-4	M&T Bank Corp.....	15,800.000	1,253,730	79.350	1,253,730	1,301,399		6,225	(47,669)		L	12/17/2002
55262L-10-0	MBNA Corp Com.....	2,125,678.000	40,430,396	19.020	40,430,396	30,363,274	148,797	430,388	(4,712,558)		L	07/23/2002
552848-10-3	MGIC Investment Corp Com.....LS.....	535,499.000	22,116,109	41.300	22,116,109	30,671,067		38,392	(9,030,603)		L	09/17/2002
58551A-10-8	Mellon Financial Corp Com.....	348,183.000	9,091,058	26.110	9,091,058	7,241,096		170,610	(4,007,586)		L	10/20/1999
587405-10-1	Mercantile Bankshares Corp Com.....	82,500.000	3,183,675	38.590	3,183,675	3,291,062		68,750	(241,350)		L	12/17/2002
63545P-10-4	National Commerce Fin Corp Com.....	51,300.000	1,223,505	23.850	1,223,505	1,348,408	6,630	5,780	(124,903)		L	12/17/2002
659424-10-5	North Fork Bancorporation Com.....	105,800.000	3,569,692	33.740	3,569,692	3,607,650			(37,958)		L	12/10/2002
792860-10-8	St Paul Co Inc Com.....	128,000.000	4,358,400	34.050	4,358,400	4,512,869		40,600	(765,088)		L	12/17/2002
949746-10-1	Wells Fargo Co (New) Com.....	1,087,677.000	50,979,421	46.870	50,979,421	32,541,188		1,196,445	3,698,102		L	11/03/1998
Total United States			317,801,490	XXX	317,801,490	138,495,865	155,427	2,522,477	(80,547,301)	0	XXX	XXX
Other Country												
999911-54-8	Coop Seguros Nacional Dom Rep.....R.....	623.000		0.000							U	04/12/1991
Total Other Country			0	XXX	0	0	0	0	0	0	XXX	XXX
6799999 - Total - Common Stock - Banks, Trust, Insurance			317,801,490	XXX	317,801,490	138,495,865	155,427	2,522,477	(80,547,301)	0	XXX	XXX
Industrial & Miscellaneous United States												
00184A-10-5	AOL Time Warner Inc Com.....	224,550.000	2,941,605	13.100	2,941,605	3,381,723			(4,266,450)		L	03/16/2001
002824-10-0	Abbott Labs Com.....	1,028,469.000	41,138,760	40.000	41,138,760	11,060,762		941,049	(16,198,387)		L	07/07/1995
004930-20-2	Activision Inc.....LS.....	622,993	622,993	14.590	622,993	1,137,907			(514,914)		L	12/17/2002
008190-10-0	Affiliated Computer Svcs CI A.....LS.....	70,600.000	3,717,090	52.650	3,717,090	2,119,094			100,026		L	12/17/2002
008252-10-8	Affiliated Managers Group Inc Com.....R.....	28,611.000	1,439,133	50.300	1,439,133	882,872			(577,370)		L	12/17/1998
00845V-10-0	Agere Systems Inc.....R.....	156.000	225	1.440	225	740			(515)		L	06/03/2002
00845V-20-9	Agere Systems Inc CI B.....R.....	3,838.000	5,373	1.400	5,373	737			4,636		L	06/03/2002
00846U-10-1	Agilent Technologies Inc.....LS.....	142,475.000	2,558,851	17.960	2,558,851	3,141,535			(1,503,111)		L	06/05/2000
012653-10-1	Albemarle Corp.....LS.....	70,000.000	1,991,500	28.450	1,991,500	2,147,796	7,392	12,420	(156,296)		L	12/17/2002
013068-20-0	Alberto Culver Co CI A Com.....	66,340.000	3,223,461	48.590	3,223,461	1,995,250		18,374	493,082		L	12/17/2002
03073E-10-5	AmerisourceBergen Corp Com.....LS.....	32,000.000	1,737,920	54.310	1,737,920	1,889,624		1,683	(305,012)		L	12/17/2002
032511-10-7	Anadarko Petroleum Corp Com.....LS.....	263,252.000	12,609,771	47.900	12,609,771	14,643,776		85,557	(2,356,105)		L	07/16/2001
034425-10-8	Andrew Corporation Com.....LS.....	85,200.000	875,856	10.280	875,856	708,107			(643,347)		L	12/17/2002
036115-10-3	Ann Taylor Stores Corp Com.....	69,100.000	1,411,022	20.420	1,411,022	1,667,643			(256,621)		L	12/17/2002
038222-10-5	Applied Materials Inc Com.....LS.....	410,350.000	5,346,861	13.030	5,346,861	8,584,423			(2,880,657)		L	04/17/2002
053015-10-3	Automatic Data Processing Com.....	354,200.000	13,902,350	39.250	13,902,350	14,974,485	42,504	127,811	(4,189,512)		L	07/18/2002
053611-10-9	Avery Dennison Corp Com.....	475,924.000	29,069,438	61.080	29,069,438	3,937,775		623,930	2,098,969		L	12/17/2002
055482-10-3	BJ Services Co Com.....LS.....	23,460.000	757,993	32.310	757,993	589,933			(8,400)		L	12/17/2002
05548J-10-6	BJs Wholesale Club Inc.....LS.....	89,600.000	1,639,680	18.300	1,639,680	1,906,868			(1,625,471)		L	12/17/2002
06423A-10-3	Bank One Corp Com.....	1,068,328.000	39,047,388	36.550	39,047,388	1,612,648	224,349	897,396	(2,670,820)		L	10/02/1998
075811-10-9	Beckman Coulter Inc.....LS.....	129,900.000	3,834,648	29.520	3,834,648	5,350,017		34,227	(1,515,369)		L	12/17/2002
080555-10-5	Belo Corp Ser A Com.....	62,250.000	1,327,170	21.320	1,327,170	1,524,469		18,675	159,983		L	06/18/1998
080555-20-4	Belo Corp Ser B.....	132,916.000	2,791,236	21.000	2,791,236	813,363		39,875	299,061		L	05/20/1988
084670-10-8	Berkshire Hathaway Inc CI A.....LS.....	242.000	17,605,500	72,750.000	17,605,500	3,672,746			(689,700)		L	12/22/1998
093671-10-5	Block (H & R) Inc.....LS.....	114,800.000	4,614,960	40.200	4,614,960	3,901,247			713,713		L	12/10/2002
09534T-50-8	Blue Coat Sys Inc Com.....R.....	3,762.000	14,785	3.930	14,785	19,939			(5,154)		L	10/30/2002
099724-10-6	Borg Warner Automotive.....	34,200.000	1,724,364	50.420	1,724,364	1,999,541		7,215	(275,177)		L	12/17/2002
102183-10-0	Bowater Inc Com.....LS.....	19,300.000	809,635	41.950	809,635	902,968	2,920	2,560	(93,333)		L	12/17/2002
110122-10-8	Bristol-Myers Squibb Co Com.....	1,194,383.000	27,649,966	23.150	27,649,966	11,389,789	334,427	1,337,709	(33,263,567)		L	12/01/1993
111320-10-7	Broadcom Corp CI A.....R.....	243.000	3,660	15.060	3,660	9,931			(6,272)		L	10/13/2000
111620-10-0	BroadWing Inc Com.....LS.....	195,700.000	688,864	3.520	688,864	546,342			142,522		L	12/17/2002
12541W-10-0	C H Robinson Worldwide Inc Com.....	53,000.000	1,653,600	31.200	1,653,600	1,351,330	3,080	7,944	80,921		L	12/17/2002
20449H-10-9	Compass Bancshares Inc Com.....	64,500.000	2,016,915	31.270	2,016,915	1,906,107	12,075	31,800	110,808		L	12/17/2002
212485-10-6	Convergys Corp Com.....R.....	76,333.000	1,156,445	15.150	1,156,445	1,482,772			(888,358)		L	12/17/2002
21686#-10-3	Cooperative Business Intl Inc.....R.....	3,596.000		0.000		400,080					A	12/04/2000

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	3	4	5	6	7	Dividends		10	11	12	13
							8	9				
CUSIP Identification	Description	Number of Shares	Book/Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	NAIC Design- nation (a)	Date Acquired
224044-10-7	Cox Communications Inc Cl A Com.....	618,786.000	17,573,522	28.400	17,573,522	4,481,809			(8,359,799)		L	02/01/1995
232806-10-9	Cypress Semiconductor Corp Com.....	131,600.000	752,752	5.720	752,752	918,621			(165,869)		L	12/17/2002
232946-10-3	CYTC Corp Com.....LS.....	64,000.000	652,800	10.200	652,800	724,086			(626,694)		L	12/17/2002
235851-10-2	Danaher Corp.....	292,926.000	19,245,238	65.700	19,245,238	17,290,342	7,323	18,889	865,683		L	07/16/2002
25271C-10-2	Diamond Offshore Drill.....LS.....	90,000.000	1,966,500	21.850	1,966,500	2,484,751		45,000	(769,500)		L	08/30/2001
25385N-10-1	Digital Island Inc.....R.....	20.000		0.000		114					L	05/23/2000
256747-10-6	Dollar Tree Stores Inc Com.....LS.....	36,800.000	904,176	24.570	904,176	1,058,479			(154,303)		L	12/17/2002
260003-10-8	Dover Corp Com.....	648,146.000	18,899,937	29.160	18,899,937	23,078,663		349,999	(5,126,835)		L	03/08/2001
260543-10-3	Dow Chemical Co Com.....	303,285.000	9,007,565	29.700	9,007,565	6,791,709	101,600	406,402	(1,237,403)		L	03/09/2000
26483E-10-0	Dun & Bradstreet Corp Com.....	76,650.000	2,643,659	34.490	2,643,659	1,392,867			(44,511)		L	12/18/2002
277044-20-2	Eastern Stainless Corp Cl B.....R.....	107,109.000		0.000		102,277			(102,277)		A	06/28/1991
28336L-10-9	El Paso Corporation Com.....	408,435.000	2,842,708	6.960	2,842,708	2,736,515	88,835	353,296	(15,377,578)		L	08/08/2001
291011-10-4	Emerson Elec Co Com.....	231,851.000	11,789,623	50.850	11,789,623	8,115,641		360,528	(1,449,069)		L	04/01/1999
30063P-10-5	Exact Sciences Corp Com.....R.....	6,569.000	71,142	10.830	71,142	108,914			(37,772)		L	06/27/2002
302182-10-0	Express Scripts Inc-Cl A Com.....LS.....	56,300.000	2,704,652	48.040	2,704,652	2,667,777			(54,435)		L	12/17/2002
30231G-10-2	Exxon Mobil Corp Com.....	3,294,136.000	115,097,112	34.940	115,097,112	25,548,495		3,030,605	(14,362,433)		L	12/01/1999
30303#-10-7	Facility Ins Holding Corp.....R.....	415,980.000	257,492	0.619	257,492	146,010			(158,518)		A	08/21/1997
313400-30-1	Freddie Mac Com.....	618,800.000	36,540,140	59.050	36,540,140	28,467,405		544,544	(3,929,380)		L	12/07/2000
313586-10-9	Fannie Mae Com.....	729,880.000	46,953,180	64.330	46,953,180	40,763,821		963,442	(11,072,280)		L	06/10/1999
31787A-10-1	Finisar Corp Com.....R.....LS.....	18,144.000	17,237	0.950	17,237	139,527			(1,672,288)		L	12/05/2000
319963-10-4	First Data Corp Com.....	319,420.000	11,310,662	35.410	11,310,662	9,217,403	6,388	19,165	(1,218,587)		L	06/05/2002
320960-10-7	First Health Group Corp Com.....LS.....	73,050.000	1,778,768	24.350	1,778,768	1,151,850			(34,502)		L	12/17/2002
361448-10-3	GATX Corp Com.....	68,300.000	1,558,606	22.820	1,558,606	1,980,723		58,400	(422,117)		L	12/17/2002
364730-10-1	Gannett Inc Com.....LS.....	1,133,757.000	81,403,753	71.800	81,403,753	12,542,526	272,102	1,054,394	5,181,269		L	12/01/1993
369604-10-3	General Elec Co Com.....	2,016,178.000	49,093,934	24.350	49,093,934	2,251,668	383,074	1,451,648	(31,714,480)		L	10/24/1980
370442-83-2	General Motors Corp Cl H New.....LS.....	575,151.000	6,154,116	10.700	6,154,116	2,107,254			(2,731,967)		L	06/18/1999
371901-10-9	Gentex Corp Com.....LS.....	68,250.000	2,159,430	31.640	2,159,430	2,193,695			(34,265)		L	12/17/2002
375558-10-3	Gilead Sciences Inc Com.....LS.....	46,900.000	1,594,600	34.000	1,594,600	1,530,235			64,365		L	12/17/2002
391164-10-0	Great Plains Energy Inc Com.....	157,400.000	3,601,312	22.880	3,601,312	3,462,610		171,893	(163,170)		L	12/17/2002
401698-10-5	Guidant Corp.....	438,499.000	13,527,694	30.850	13,527,694	17,634,228			(5,954,675)		L	04/30/2002
421933-10-2	Health Mgmt Associates Inc -A Com.....LS.....	128,000.000	2,291,200	17.900	2,291,200	2,500,502		2,020	(165,256)		L	12/17/2002
42222G-10-8	Health Net Inc.....	74,300.000	1,961,520	26.400	1,961,520	1,513,459			247,390		L	12/17/2002
43357B-10-4	Hispanic Broadcasting Corp Cl A.....LS.....	27,300.000	561,015	20.550	561,015	678,291			(117,276)		L	12/17/2002
437076-10-2	Home Depot Inc Com.....LS.....	943,579.000	22,664,768	24.020	22,664,768	8,722,445		195,792	(24,946,581)		L	07/12/2002
440452-10-0	Hormel Foods Corp.....	210,700.000	4,915,631	23.330	4,915,631	5,321,342		38,981	(405,711)		L	12/18/2002
449370-10-5	IDEC Pharmaceuticals Com.....LS.....	48,950.000	1,623,672	33.170	1,623,672	1,463,517			(1,154,385)		L	12/17/2002
45806@-10-9	Insurance Services Office Inc Class B.....R.....	186,515.000	4,470,765	23.970	4,470,765	5,408,935					A	01/01/1997
45809K-10-3	InsWeb Corp Com.....R.....	531,947.000	867,606	1.631	867,606				(1,393,169)		L	07/23/1999
459200-10-1	International Bus Machs Corp Com.....	285,693.000	22,141,208	77.500	22,141,208	10,580,776		168,559	(12,416,218)		L	11/10/2000
460254-10-5	International Rectifier Corp Com.....LS.....	17,050.000	314,743	18.460	314,743	414,775			(192,804)		L	12/17/2002
461915-10-0	Investors Financial Services C Com.....	68,300.000	1,870,737	27.390	1,870,737	2,144,811		2,130	(241,165)		L	12/17/2002
46581@-10-8	Ivans Inc.....R.....	41,180.000	583,932	14.180	583,932				58,887		A	10/20/1994
465823-10-2	IVAX Corp Com.....LS.....	64,100.000	777,533	12.130	777,533	969,173			(355,040)		L	12/17/2002
478160-10-4	Johnson & Johnson Com.....LS.....	3,286,748.000	176,531,235	53.710	176,531,235	16,238,253		2,612,965	(17,715,572)		L	12/01/1993
480074-10-3	Jones Apparel Group Inc Com.....	87,100.000	3,086,824	35.440	3,086,824	2,455,781			156,953		L	12/17/2002
501044-10-1	Kroger Co Com.....LS.....	2,377,872.000	36,738,122	15.450	36,738,122	54,857,632			(12,888,066)		L	01/28/2000
502424-10-4	L-3 Communications Holdings.....LS.....	94,000.000	4,221,540	44.910	4,221,540	4,731,407			(509,867)		L	12/17/2002
513847-10-3	Lancaster Colony Corp Com.....	24,300.000	949,644	39.080	949,644	101,084		17,010	72,141		L	10/01/2002
549463-10-7	Lucent Technologies Inc Com.....R.....LS.....	14,508.000	18,280	1.260	18,280	89,920			(71,640)		L	10/03/2000
552690-10-9	MDU Resources Group Inc.....	52,000.000	1,342,120	25.810	1,342,120	1,491,108	9,624	28,650	(64,538)		L	12/17/2002
573284-10-6	Martin Marietta Materials Inc Com.....	17,100.000	524,286	30.660	524,286	565,969		5,363	(147,377)		L	12/17/2002
576206-10-6	Massey Energy Company Com.....	51,200.000	497,664	9.720	497,664	428,781	2,048	5,520	(376,167)		L	12/17/2002
589331-10-7	Merck & Co Inc Com.....R.....	2,263,870.000	128,157,681	56.610	128,157,681	19,139,815	814,993	3,192,057	(4,957,875)		L	08/28/2001
591409-10-7	Metawave Comm Corp Com.....R.....	8,381.000	2,347	0.280	2,347	3,101			(23,802)		L	11/15/2000
594918-10-4	Microsoft Corp Com.....LS.....	952,817.000	49,260,639	51.700	49,260,639	52,741,934			(9,670,158)		L	05/03/2002
599902-10-3	Millennium Pharmaceuticals Inc Com LS.....	135,925.000	1,079,245	7.940	1,079,245	1,448,846			(1,249,659)		L	12/17/2002
601073-10-9	Millipore Corp Com.....	316,900.000	10,774,600	34.000	10,774,600	13,124,992		33,451	(5,122,538)		L	12/17/2002
608554-10-1	Molex Inc Com.....	702,791.000	16,192,305	23.040	16,192,305	324,249	17,570	70,279	(5,559,077)		L	11/03/1978
608554-20-0	Molex Inc Cl A Com.....	1,376,027.000	27,369,177	19.890	27,369,177	2,076,055	34,401	131,753	(9,497,738)		L	12/17/2002
617446-44-8	Morgan Stanley Dean Witter Com.....	910,665.000	36,353,747	39.920	36,353,747	6,222,985			(14,588,853)		L	06/02/1997
626717-10-2	Murphy Oil Corp Com.....	49,460.000	2,119,361	42.850	2,119,361	1,808,461		9,667	109,678		L	12/31/2002
62989*-10-5	NAMIC.....R.....	200.000	33,842	169.212	33,842	15,180					A	12/31/1992

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	3	4	5	6	7	Dividends		10	11	12	13
							8	9				
CUSIP Identification	Description	Number of Shares	Book/Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	NAIC Designation (a)	Date Acquired
636180-10-1	National Fuel Gas Com.....	167,720,000	3,476,836	20,730	3,476,836	3,645,057	43,607	118,203	(484,588)		L	12/17/2002
640475-50-5	Neoforma Inc Com New R LS.....	7,016,000	83,841	11,950	83,841	121,307			(120,675)		L	12/12/2001
64115T-10-4	Netscout Systems Inc Com R.....	10,494,000	45,649	4,350	45,649	100,952			(37,359)		L	12/10/2001
650111-10-7	New York Times Co Cl A Com.....	59,775,000	2,733,511	45,730	2,733,511	1,771,307		24,277	106,634		L	12/17/2002
674599-10-5	Occidental Petroleum Corp Com LS.....	118,500,000	3,371,325	28,450	3,371,325	2,482,575	29,625	118,500	227,520		L	01/10/2000
67481E-10-6	Ocean Energy Inc Com.....	135,400,000	2,703,938	19,970	2,703,938	2,522,636			98,055		L	12/17/2002
680223-10-4	Old Republic Intl Corp.....	145,100,000	4,062,800	28,000	4,062,800	4,337,958			(66,598)		L	12/17/2002
680665-20-5	Olin Corp Com Par \$1.....	63,140,000	981,827	15,550	981,827	997,047		34,432	(33,826)		L	12/17/2002
69562K-10-0	Pain Therapeutics Inc Com R.....	4,085,000	9,763	2,390	9,763	39,829			(27,655)		L	01/10/2001
701094-10-4	Parker-Hannifin Corp Com LS.....	625,880,000	28,871,844	46,130	28,871,844	7,709,444		438,178	153,916		L	12/17/2002
713448-10-8	Pepsico Inc Com.....	873,714,000	36,888,205	42,220	36,888,205	15,959,838	131,057	515,491	(5,652,930)		L	09/27/1996
713660-10-1	Peregrine Systems Inc Com R.....	9,857,000	759	0,077	759	95,219			(145,420)		L	04/23/2001
717081-10-3	Pfizer Inc Com.....	1,030,190,000	31,492,908	30,570	31,492,908	12,019,645		535,699	(9,560,163)		L	06/20/2000
718154-10-7	Philip Morris Cos Inc Com LS.....	800,647,000	32,450,223	40,530	32,450,223	37,865,461	512,414	624,847	(5,415,238)		L	11/22/2002
74005P-10-4	Praxair Inc Com.....	26,400,000	1,525,128	57,770	1,525,128	1,048,970			59,863		L	12/17/2002
742718-10-9	Procter & Gamble Co Com.....	208,382,000	17,908,349	85,940	17,908,349	939,759		329,244	1,582,704		L	10/27/1980
74834L-10-0	Quest Diagnostics Inc Com LS.....	22,100,000	1,257,490	56,900	1,257,490	589,636			(236,450)		L	12/17/2002
748356-10-2	Questar Corp Com LS.....	193,900,000	5,394,298	27,820	5,394,298	4,189,021		96,203	414,655		L	12/18/2002
750236-10-1	Radian Group Inc Com.....	584,280,000	21,706,002	37,150	21,706,002	20,040,887		46,004	(3,241,800)		L	10/04/2002
760759-10-0	Republic Services Inc Com LS.....	149,300,000	3,132,314	20,980	3,132,314	3,069,336			62,978		L	12/17/2002
779382-10-0	Rowan Companies Inc LS.....	60,433,000	1,371,829	22,700	1,371,829	1,034,046		15,108	201,242		L	08/23/2001
784635-10-4	SPX Corporation.....	668,526,000	25,036,299	37,450	25,036,299	34,994,723			(18,556,123)		L	10/25/2002
786514-20-8	Safeway Inc Com LS.....	761,710,000	17,793,546	23,360	17,793,546	31,111,499			(14,007,847)		L	09/29/1999
806605-10-1	Schering-Plough Corp Com.....	3,573,080,000	79,322,376	22,200	79,322,376	24,491,012		2,393,964	(48,629,619)		L	12/01/1993
811054-20-4	Scripps (E W) Co Cl A Com.....	357,831,000	27,535,095	76,950	27,535,095	17,891,550		214,699	3,918,249		L	06/12/1998
832696-40-5	Smucker /J W/ Co (The) New.....	34,200,000	1,361,502	39,810	1,361,502	1,249,935		9,680	111,567		L	12/17/2002
835470-10-5	SonicWall Inc Com R.....	18,254,000	66,262	3,630	66,262	343,165			(288,596)		L	06/06/2001
859152-10-0	Steris Corp Com.....	128,000,000	3,104,000	24,250	3,104,000	2,559,191			544,809		L	12/17/2002
871130-10-0	Sybase Inc Com.....	85,200,000	1,141,680	13,400	1,141,680	936,009			205,671		L	12/17/2002
871503-10-8	Symantec Corp Com LS.....	17,500,000	708,925	40,510	708,925	612,145			96,780		L	12/17/2002
879369-10-6	Teleflex Inc.....	64,485,000	2,765,762	42,890	2,765,762	3,109,177		45,784	(285,024)		L	06/19/2001
879433-10-0	Telephone and Data Systems Com.....	14,800,000	695,896	47,020	695,896	897,677		3,045	(201,781)		L	12/17/2002
879868-10-7	Temple-Inland Inc Com LS.....	24,300,000	1,088,883	44,810	1,088,883	1,098,429		21,248	(184,098)		L	12/17/2002
880770-10-2	Teradyne Inc Com LS.....	319,400,000	4,155,394	13,010	4,155,394	3,689,070			(5,471,322)		L	03/12/2001
882508-10-4	Texas Instruments Inc Com LS.....	412,750,000	6,195,378	15,010	6,195,378	11,557,000		35,084	(5,361,623)		L	12/20/2000
883381-10-5	TheraSense Inc Com R.....	12,119,000	101,194	8,350	101,194	231,109			(129,916)		L	05/29/2002
88579Y-10-1	3M Co Com.....	266,796,000	32,895,947	123,300	32,895,947	13,967,346		496,241	18,928,601		L	04/09/2002
893349-13-4	Trans World Airlines Warrants R.....	1,725,000		0,000							L	10/10/2000
893349-83-7	Trans World Airlines R.....	1,650,000		0,000							L	10/10/2000
896047-10-7	Tribune Co Com.....	300,043,000	13,639,955	45,460	13,639,955	4,181,849		132,019	2,409,345		L	12/01/1993
926734-10-4	Vignette Corp Com (Restricted) R.....	26,057,000	31,972	1,227	31,972	88,333			(107,954)		L	07/17/2000
929160-10-9	Vulcan Materials Co Com.....	1,518,194,000	56,932,275	37,500	56,932,275	2,873,134		1,417,326	(15,732,891)		L	12/17/2002
939322-10-3	Washington Mutual Inc Com.....	111,200,000	3,839,736	34,530	3,839,736	3,681,131		31,136	158,605		L	10/16/2002
941848-10-3	Waters Corporation Com.....	739,991,000	16,117,004	21,780	16,117,004	19,824,926			(4,318,950)		L	12/17/2002
961815-10-7	Westwood One Inc Com.....	29,800,000	1,113,328	37,360	1,113,328	1,033,923			79,405		L	12/17/2002
962166-10-4	Weyerhaeuser Co Com.....	18,250,000	898,083	49,210	898,083	952,400		29,200	(88,878)		L	02/08/2001
97653A-10-3	Wireless Facilities Inc Com R.....	22,315,000	134,113	6,010	134,113	150,180			(16,067)		L	09/18/2000
981811-10-2	Worthington Inds Inc Com.....	100,000,000	1,524,000	15,240	1,524,000	621,902		44,336	(33,617)		L	12/17/2002
983024-10-0	Wyeth.....	474,000,000	17,727,600	37,400	17,727,600	16,424,891		253,460	1,302,709		L	07/18/2002
988858-10-6	Zale Corp Com.....	41,300,000	1,317,470	31,900	1,317,470	1,084,747			(315,041)		L	12/17/2002
98956P-10-2	Zimmer Holdings Inc LS.....	119,438,000	4,959,066	41,520	4,959,066	577,076			1,311,429		L	08/07/2001
989701-10-7	Zions Bancorporation.....	68,300,000	2,687,537	39,349	2,687,537	3,056,151		37,220	(644,490)		L	12/17/2002
690078-10-9	Transocean Inc Com.....	210,450,000	4,882,440	23,200	4,882,440	5,929,058		11,205	(1,992,162)		L	12/17/2002
Total United States			1,779,569,867	XXX	1,779,569,867	880,396,597	3,081,408	28,520,522	(402,644,031)	0	XXX	XXX
Canada												
656568-10-2	Nortel Networks Corp (New) Com R.....	9,406,000	15,144	1,610	15,144	42,327			(55,025)		L	11/06/2000
Total Canada			15,144	XXX	15,144	42,327	0	0	(55,025)	0	XXX	XXX
Other Country												
000000-00-0	Gartmore SICAV Pan-European Fd Cl I (Seed) EUR Cost = 80,000,000.....	18,610,079,580	73,161,823	3,931	73,161,823	70,064,000			(10,864,977)	13,962,800	L	03/08/2002
055622-10-4	BP plc Spons ADR.....	877,975,000	35,689,684	40,650	35,689,684	6,146,483		1,237,945	(5,144,934)		L	01/04/1999

SCHEDULE D - PART 2 - SECTION 2

CUSIP Identification	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Design- ation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
363119-39-7	Gartmore SICAV Cont Europe Fd CI I (Seed) EUR Cost = 94,579,439	21,792,497.520	69,354,951	3.183	69,354,951	79,352,150			(27,652,737)	14,984,693	L	07/06/2001
363119-55-3	Gartmore SICAV Euro Smaller Co Fd CI I (Seed) EUR Cost = 22,917,981	5,983,807.070	13,072,804	2.185	13,072,804	19,228,186			(7,422,992)	3,631,010	L	07/06/2001
363119-71-0	Gartmore SICAV Japanese Fund CI I (Seed) EUR Cost = 20,000,000	5,405,405.410	11,127,874	2.059	11,127,874	16,780,000			(6,214,805)	3,168,700	L	07/06/2001
363119-98-3	Gartmore SICAV Emerging Mkts Fund CI I (Seed) EUR Cost = 20,000,000	4,494,382.020	16,710,948	3.718	16,710,948	16,780,000			(4,456,094)	3,168,700	L	07/06/2001
92857W-10-0	Vodafone Group PLC Spons ADR Com	LS 466,470.000	8,452,436	18.120	8,452,436	4,573,551		100,758	(3,526,513)		L	07/31/2000
G3223R-10-8	Everest Re Group Ltd Com	57,200.000	3,163,160	55.300	3,163,160	3,478,375		11,840	(563,293)		L	12/17/2002
G3930E-10-1	Global SantaFe Corp Shs	78,293.000	1,904,086	24.320	1,904,086	1,852,791	2,545	2,365	(46,321)		L	12/17/2002
G4776G-10-1	Ingersoll-Rand Co CI A Com	277,199.000	11,936,189	43.060	11,936,189	12,041,869		188,495	(105,680)		L	01/02/2002
G4917N-10-6	Amvescap PLC	R 308,584.000	1,683,017	5.454	1,683,017	2,373,251		21,273	(10,660,343)		L	02/02/1999
G95089-10-1	Weatherford Intl Ltd	LS 41,900.000	1,673,067	39.930	1,673,067	1,636,295			36,772		L	12/17/2002
Total Other Country			247,930,039	XXX	247,930,039	234,306,951	2,545	1,562,675	(76,621,916)	38,915,904	XXX	XXX
6899999 - Total - Common Stock - Industrial, Misc.			2,027,515,049	XXX	2,027,515,049	1,114,745,875	3,083,953	30,083,198	(479,320,971)	38,915,904	XXX	XXX
Parents, Subsidiaries & Affiliates												
019220-10-2	Allied Group Inc.	850.000	1,037,163,058	220,191.833	1,037,163,058	1,247,344,682			(14,463,452)		U	11/04/2002
01977*-10-7	Allinations Inc.	1,981.020	187,529	94.663	187,529	94,540		985	6,567		U	12/16/2002
02738#-10-1	American Marine Underwriters	20.000		0.000		5,020					U	12/31/1998
12930*-10-0	CalFarm Insurance Company	52,000.000	108,931,407	2,094.835	108,931,407	106,164,995			5,957,229		U	03/31/1999
54228*-10-3	Lone Star General Agy	1,000.000	1,680,724	1,680.724	1,680,724	5,000,000			11,640		U	06/21/1984
635264-10-4	National Casualty Co	100.000	85,239,395	852.393.950	85,239,395	67,442,439			3,761,084		U	06/30/1997
63861*-11-4	Nationwide Agribusiness Ins Co	949,992.000	39,434,719	41.511	39,434,719	26,714,335			530,343		U	12/31/1994
63861@-10-4	Nationwide Cash Mgmt Co	100.000	24,794	247.940	24,794	11,226			170		U	12/30/1999
63862@-10-3	Nationwide Corp	12,992,922.000	2,259,449,860	173.899	2,259,449,860	1,344,787,854	11,840,489	44,473,249	(830,705,901)		U	03/01/1995
63863*-10-4	Nationwide General Ins Co	20,000.000	19,646,199	982.310	19,646,199	5,944,422			695,338		U	04/04/1985
63864@-10-1	Nationwide Pty & Cas Ins Co	60,000.000	23,512,373	391.873	23,512,373	6,000,000			956,898		U	04/04/1985
63865@-10-0	Nationwide Indemnity Co	28,000.000	591,626,896	21,129.532	591,626,896	594,529,000			(18,919,179)		U	02/09/1994
63870@-10-3	Nationwide Ins Co of FL	10,000.000	334,002,770	33,400.277	334,002,770	300,000,000			12,280,116	</		

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
BONDS							
US Governments							
United States							
.....312925-QA-1.....	FNMA Mt Nt 6.000% 05/25/12.....	05/22/2002.....	First Tennessee Bank NA.....		19,937,000	20,000,000	
.....31359M-JH-7.....	FNMA Benchmark Nt 6.000% 05/15/11.....	04/29/2002.....	Scottsdale.....		15,351,000	15,000,000	410,000
.....912810-DX-3.....	U S Treasury Bd 7.500% 11/15/16.....	05/22/2002.....	UBS, Warburg, Dillon Read.....		100,339,844	85,000,000	138,587
.....912827-Q8-8.....	U S Treasury Nt 7.250% 08/15/04.....	09/27/2002.....	Scottsdale.....		13,028,438	12,000,000	60,183
.....912827-Y5-5.....	U S Treasury Nt 7.000% 07/15/06.....	10/30/2002.....	AMCO.....		17,395,313	15,000,000	305,299
Total United States					166,051,594	147,000,000	914,069
0399996 - Bonds - U.S. Government					166,051,594	147,000,000	914,069
0399999 - Total - Bonds - U.S. Government					166,051,594	147,000,000	914,069
State, Territories and Possessions							
United States							
Colorado							
.....759136-HN-7.....	Regional Tran Dist CO 5.500% 11/01/16 Sale Rev Ser B.....	11/18/2002.....	Salomon Smith Barney.....		4,092,316	3,710,000	11,336
Total Colorado					4,092,316	3,710,000	11,336
Kentucky							
.....49151E-FY-4.....	Kentucky St Pty & 5.375% 10/01/16 Bldgs Rev Ref Proj 72.....	11/21/2002.....	Raymond James & Assoc Inc.....		3,244,230	3,000,000	24,635
Total Kentucky					3,244,230	3,000,000	24,635
Massachusetts							
.....57582N-JV-8.....	Massachusetts St GO 5.500% 01/01/15 Cons Ln Ser E.....	11/22/2002.....	Various.....		12,061,760	11,000,000	65,542
Total Massachusetts					12,061,760	11,000,000	65,542
Michigan							
.....594610-B6-3.....	Michigan St Enviro 5.000% 11/01/08 Protn GO Env Prot Prog Ser 95.....	08/30/2002.....	Tax Free Exchange.....		8,504,910	8,590,000	141,974
.....594610-C2-1.....	Michigan St Enviro 5.000% 11/01/08 Protn GO Env Prot Prog Ser 95.....	08/30/2002.....	Tax Free Exchange.....		4,049,486	4,090,000	67,599
Total Michigan					12,554,396	12,680,000	209,572
Pennsylvania							
.....709141-UN-3.....	Pennsylvania St GO 5.250% 02/01/16 First Ser.....	02/20/2002.....	Various.....		8,356,640	8,000,000	31,500
Total Pennsylvania					8,356,640	8,000,000	31,500
Texas							
.....481304-T7-8.....	Judson TX IDS GO Ref 5.250% 02/01/15.....	12/13/2002.....	First Winston Securities.....		2,072,772	1,935,000	9,312
.....796259-AR-0.....	San Antonio TX Higher 5.250% 05/15/19 Ed Auth St Marys Univ Proj.....	12/12/2002.....	First Winston Securities.....		2,088,420	2,000,000	9,333
Total Texas					4,161,192	3,935,000	18,646
Virginia							
.....92817F-B7-0.....	Virginia St Pub Sch 5.000% 08/01/16 Auth GO Sch Fing Ser A.....	12/02/2002.....	Merrill Lynch.....		2,360,163	2,260,000	67,172
Total Virginia					2,360,163	2,260,000	67,172
Total United States					46,830,697	44,585,000	428,403
1799996 - Bonds - States, Territory, Poss - United States					46,830,697	44,585,000	428,403
1799997 - Bonds - States, Territory, Poss - Canada					0	0	0
1799998 - Bonds - States, Territory, Poss - Other Countries					0	0	0
1799999 - Total - Bonds - States, Territories and Possessions					46,830,697	44,585,000	428,403
Political Subdivisions of States							
United States							
Illinois							
.....213183-Q7-4.....	Cook Cnty IL GO Ser A 5.375% 11/15/15.....	12/11/2002.....	Merrill Lynch.....		4,996,566	4,600,000	21,291
Total Illinois					4,996,566	4,600,000	21,291
Texas							
.....727193-5R-1.....	Plano TX ISD GO GO 5.375% 02/15/16.....	11/15/2002.....	First Winston Securities.....		4,438,127	4,100,000	58,155
Total Texas					4,438,127	4,100,000	58,155
Total United States					9,434,693	8,700,000	79,445
2499996 - Bonds - Political Subdivision - United States					9,434,693	8,700,000	79,445
2499997 - Bonds - Political Subdivision - Canada					0	0	0
2499998 - Bonds - Political Subdivision - Other Countries					0	0	0
2499999 - Total - Bonds - Political Subdivisions					9,434,693	8,700,000	79,445
Special Revenue & Assessment							
United States							
Arizona							
.....040654-JY-2.....	Arizona St Trans Brd 5.250% 07/01/17 Hwy Rev Ser B.....	12/15/2002.....	Merrill Lynch.....		3,211,230	3,000,000	28,000
Total Arizona					3,211,230	3,000,000	28,000
Colorado							

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SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
.....196630-X5-1.....	Colorado Springs CO 5.375% 11/15/15 Util Rev Sys Sub Lien Ref & Impt Ser A.....	12/15/2002.....	Salomon Smith Barney.....		9,958,800	9,100,000	45,449
Total Colorado					9,958,800	9,100,000	45,449
Illinois							
.....452226-T4-5.....	Illinois St Sales Tax 5.125% 06/15/16 Rev First Ser.....	11/15/2002.....	Mesirow Financial Inc.....		3,221,280	3,000,000	
.....592247-X6-2.....	Metropolitan P&E IL St 5.550% 12/15/11 Tax Rev Ser A 2002.....	09/10/2002.....	Tax Free Exchange.....		459,853	460,000	6,028
.....592247-Y2-0.....	Metropolitan P&E IL St 5.550% 12/15/11 Tax Rev Ser A 2002.....	09/10/2002.....	Tax Free Exchange.....		989,683	990,000	12,973
Total Illinois					4,670,815	4,460,000	19,001
New York							
.....64970K-WW-3.....	New York NY City Rev 5.250% 06/15/17 Wtr & Swr Ser D.....	12/04/2002.....	Direct.....		1,055,940	1,000,000	8,604
Total New York					1,055,940	1,000,000	8,604
Ohio							
.....677658-7W-0.....	Ohio St Wtr Dev Auth 5.250% 12/01/17 Rev Wtr Dev Cmnty Assistance.....	11/13/2002.....	Direct.....		2,402,235	2,250,000	54,797
.....677659-FY-5.....	Ohio St Wtr Dev Auth 5.500% 12/01/14 Rev Drinking Wtr Fd Leverage.....	11/14/2002.....	Raymond James & Assoc Inc.....		3,299,629	3,920,000	88,330
Total Ohio					5,701,864	5,170,000	143,127
Texas							
.....882135-TB-2.....	Texas A & M Univ Revs 5.375% 05/15/14 Fing Sys Ser B.....	11/07/2002.....	Merrill Lynch.....		4,700,724	4,280,000	113,747
.....882854-KG-6.....	Texas Wtr Dev Brd Rev 5.625% 07/15/15 St Rvlvng Fd-Sr Lien Ser A.....	12/15/2002.....	First Winston Securities.....		1,978,308	1,800,000	43,313
Total Texas					6,679,032	6,080,000	157,059
Washington							
.....873519-JN-3.....	Tacoma WA Elec Sys Rev 6.100% 01/01/07 Ser 1994.....	03/20/2002.....	Tax Free Exchange.....		1,394,705	1,390,000	18,607
.....873519-JS-2.....	Tacoma WA Elec Sys Rev 6.100% 01/01/07 Ser 1994.....	03/20/2002.....	Tax Free Exchange.....		612,065		8,166
Total Washington					2,006,770	2,000,000	26,772
United States							
.....312913-ZE-9.....	FHLMC REMIC Ser 7.000% 12/15/22 1437-HD.....	12/01/2002.....	Interest Capitalization.....		216,775	216,775	
.....312915-UF-6.....	FHLMC REMIC Ser 1504 Z 7.000% 05/15/23.....	02/26/2002.....	UBS, Warburg, Dillon Read.....		20,632,234	20,007,015	
.....312915-UF-6.....	FHLMC REMIC Ser 1504 Z 7.000% 05/15/23.....	12/01/2002.....	Interest Capitalization.....		1,075,213	1,075,213	
.....31339G-PR-6.....	FHLMC REMIC Ser 2368 6.500% 05/15/28 QE.....	10/30/2002.....	AMCO.....		2,127,520	2,000,000	10,472
.....31339M-4Q-8.....	FHLMC REMIC Ser 2388 6.000% 07/15/30 LE.....	07/25/2002.....	Goldman Sachs & Company.....		2,024,375	2,000,000	9,667
.....31339N-GU-4.....	FHLMC REMIC Ser 2410 6.500% 10/15/30 PD.....	01/24/2002.....	Salomon Smith Barney.....		14,949,609	15,000,000	73,125
.....31339N-GU-4.....	FHLMC REMIC Ser 2410 6.500% 10/15/30 PD.....	10/30/2002.....	Nationwide Agribusiness.....		3,120,260	3,000,000	15,889
.....31339W-3S-3.....	FHLMC REMIC Ser 2427 6.500% 01/15/31 PD.....	05/10/2002.....	CS First Boston Corporation.....		10,114,063	10,000,000	25,278
.....31339W-RC-2.....	FHLMC REMIC Ser 2442 6.000% 07/15/28 PE.....	07/18/2002.....	UBS Warburg-CMO.....		2,051,875	2,000,000	7,333
.....3133T3-KF-4.....	FHLMC REMIC Ser 6.250% 12/15/23 1628-KZ.....	09/23/2002.....	Nomura Securities Int'l Inc.....		2,927,159	2,754,974	11,957
.....3133T3-KF-4.....	FHLMC REMIC Ser 6.250% 12/15/23 1628-KZ.....	12/01/2002.....	Interest Capitalization.....		43,271		
.....3133T3-Q2-7.....	FHLMC REMIC Ser 1674-Z 6.750% 02/15/24.....	12/01/2002.....	Interest Capitalization.....		934,930	934,930	
.....3133T3-X8-6.....	FHLMC REMIC Ser 1683 Z 6.500% 02/15/24.....	12/01/2002.....	Interest Capitalization.....		673,254	673,254	
.....3133T6-M4-0.....	FHLMC REMIC Ser 1837-Z 6.500% 04/15/26.....	07/23/2002.....	Greenwich Capital Markets Inc.....		6,160,592	5,953,162	26,872
.....3133T6-M4-0.....	FHLMC REMIC Ser 1837-Z 6.500% 04/15/26.....	12/01/2002.....	Interest Capitalization.....		162,987	162,987	
.....3133TB-QM-5.....	FHLMC REMIC Ser 7.000% 10/15/27 2006-ZB.....	12/01/2002.....	Interest Capitalization.....		1,464,848	1,464,848	
.....3133TC-6P-8.....	FHLMC Structured Ser 7.000% 11/20/27 2008 M.....	10/30/2002.....	AMCO.....		2,146,540	2,000,000	11,278
.....3133TJ-GX-5.....	FHLMC REMIC Ser 2129 6.000% 10/15/20 ZD.....	07/17/2002.....	Greenwich Capital Markets Inc.....		2,982,896	3,067,246	10,735
.....3133TJ-GX-5.....	FHLMC REMIC Ser 2129 6.000% 10/15/20 ZD.....	12/01/2002.....	Interest Capitalization.....		77,452		
.....3133TN-HV-9.....	FHLMC REMIC Ser 2215 6.500% 02/15/30 CI PG.....	02/13/2002.....	Merrill Lynch.....		4,030,000	4,000,000	13,000
.....3133TR-MY-8.....	FHLMC REMIC Ser 2285 6.500% 10/15/16 VB.....	07/19/2002.....	Baird Robert W & Co Inc.....		1,180,400	1,135,000	4,713
.....3133TT-4Q-1.....	FHLMC REMIC Ser 2319 6.500% 04/15/30 PG.....	05/21/2002.....	Greenwich Capital Markets Inc.....		25,121,094	25,000,000	103,819
.....3133TT-4Q-1.....	FHLMC REMIC Ser 2319 6.500% 04/15/30 PG.....	10/30/2002.....	AMCO.....		2,902,900	2,750,000	14,399
.....3133TT-WY-3.....	FHLMC REMIC Ser 2326 6.500% 11/15/29 PW.....	03/01/2002.....	Salomon Smith Barney.....		7,091,328	7,000,000	6,319
.....3133TT-WY-3.....	FHLMC REMIC Ser 2326 6.500% 11/15/29 PW.....	10/30/2002.....	AMCO.....		2,108,580	2,000,000	10,472
.....3133TU-P4-4.....	FHLMC REMIC Ser 2363 6.500% 05/15/17 BW.....	07/23/2002.....	UBS Warburg-CMO.....		3,140,625	3,000,000	13,542
.....31358N-5B-4.....	FNMA REMIC Ser 7.000% 07/25/22 1992-124 PZ.....	12/01/2002.....	Interest Capitalization.....		278,965	278,965	
.....31358N-KJ-0.....	FNMA REMIC Ser 8.000% 06/25/07 1992-932C.....	12/01/2002.....	Interest Capitalization.....		1,545,285	1,545,285	
.....31359K-2K-2.....	FNMA Ser 1996-M7 CI Z 6.811% 05/17/36.....	09/01/2002.....	Interest Capitalization.....		674,376		
.....31359Q-LQ-5.....	FNMA REMIC Ser 1997-63 6.500% 09/18/27 ZA.....	12/01/2002.....	Interest Capitalization.....		1,600,107	1,600,107	
.....31359V-BH-5.....	FNMA Ser 1998-73 CI MZ 6.300% 10/17/38.....	09/25/2002.....	Greenwich Capital Markets Inc.....		5,317,165	5,157,249	23,115
.....31359V-BH-5.....	FNMA Ser 1998-73 CI MZ 6.300% 10/17/38.....	12/01/2002.....	Interest Capitalization.....		81,654	81,654	
.....31377L-FA-6.....	FNMA DUS Pool #380061 6.735% 01/25/16.....	05/21/2002.....	Raymond James & Assoc Inc.....		7,755,234	7,492,979	32,242
.....313920-ML-1.....	FNMA Ser 2001-36 CI PH 7.000% 09/25/24.....	10/30/2002.....	AMCO.....		2,452,582	2,300,000	12,969
.....313920-XA-3.....	FNMA REMIC Ser 2001-47 6.500% 09/25/31 ZK.....	11/14/2002.....	Direct.....		5,625,347	5,422,021	17,622
.....313920-XA-3.....	FNMA REMIC Ser 2001-47 6.500% 09/25/31 ZK.....	12/01/2002.....	Interest Capitalization.....		29,369		
.....31392A-F5-2.....	FNMA Ser 2001-73 CI PG 6.000% 09/25/31.....	09/25/2002.....	Bank of America-CMO.....		6,146,250	6,000,000	29,000
.....31392A-F5-2.....	FNMA Ser 2001-73 CI PG 6.000% 09/25/31.....	10/30/2002.....	AMCO.....		2,049,740	2,000,000	9,667
.....31392E-FP-0.....	FNMA REMIC Ser 2002-55 6.000% 05/25/31 CI ON.....	08/20/2002.....	UBS Warburg-CMO.....		3,548,125	3,500,000	16,917
.....31392K-UT-1.....	FHLMC REMIC Ser 2444 6.500% 03/15/32 PG.....	05/10/2002.....	Bank of America BISD Dealer.....		10,096,875	10,000,000	52,361

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Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
31392K-ZD-1	FHLMC REMIC Ser 2448 6.500% 05/15/32 TM	05/15/2002	UBS, Warburg, Dillon Read		5,579,058	5,546,128	29,040
31392K-ZD-1	FHLMC REMIC Ser 2448 6.500% 05/15/32 TM	10/30/2002	AMCO		2,112,340	2,000,000	10,472
31392M-4W-9	FHLMC REMIC Ser 2448 6.500% 05/15/31 OM	07/22/2002	BB&T Capital Markets		3,110,156	3,000,000	13,000
31392M-5N-8	FHLMC REMIC Ser 2448 6.000% 10/15/27 TU	07/18/2002	UBS Warburg-CMO		2,048,750	2,000,000	7,333
31392M-5N-8	FHLMC REMIC Ser 2448 6.000% 10/15/27 TU	10/30/2002	AMCO		1,050,120	1,000,000	4,833
31392M-KQ-4	FHLMC REMIC Ser 2461 6.500% 04/15/18 VD	07/23/2002	Merrill Lynch		3,696,855	3,554,668	16,045
31392M-TS-1	FHLMC REMIC Ser 2463 6.500% 08/15/19 VH	07/23/2002	Morgan/JP/Securities - Bonds		5,204,688	5,000,000	22,569
31392P-6N-0	FHLMC REMIC Ser 2458 6.500% 04/15/18 VL	07/17/2002	UBS Warburg-CMO		14,433,125	14,000,000	53,083
31392P-6N-0	FHLMC REMIC Ser 2458 6.500% 04/15/18 VL	10/30/2002	Nationwide Agribusiness		3,137,980	3,000,000	15,889
31392P-E6-8	FHLMC REMIC Ser 2456 6.000% 04/15/28 OF	07/18/2002	Bank of America BISD Dealer		3,582,581	3,496,000	12,819
31392P-F6-7	FHLMC REMIC Ser 2456 6.500% 04/15/18 VB	07/17/2002	Bank of America-CMO		5,161,523	5,000,000	18,958
31392P-F6-7	FHLMC REMIC Ser 2456 6.500% 04/15/18 VB	07/31/2002	Nationwide Agribusiness		513,535	500,000	2,708
31392P-VF-9	FHLMC REMIC Ser 2473 6.500% 10/15/18 VK	07/17/2002	Various		13,346,797	13,000,000	68,069
31392R-3U-3	FHLMC REMIC Ser 2471 6.000% 08/15/27 EG	07/18/2002	Bank of America-CMO		4,090,000	4,000,000	19,333
31392R-3U-3	FHLMC REMIC Ser 2471 6.000% 08/15/27 EG	10/30/2002	AMCO		1,050,870	1,000,000	4,833
31392R-4A-6	FHLMC REMIC Ser 2471 6.000% 02/15/31 EH	07/25/2002	Bank of America-CMO		6,059,531	6,000,000	29,000
31392T-HK-6	FHLMC REMIC Ser 2488 6.000% 01/15/31 ML	08/23/2002	CS First Boston Corporation		11,199,375	11,000,000	53,167
31392T-WT-0	FHLMC REMIC Ser 2478 6.000% 08/15/22 JF	09/24/2002	Bank of America-CMO		4,687,031	4,500,000	19,500
31392U-KL-7	FHLMC REMIC Ser 2504 5.500% 09/15/17 N	09/25/2002	Greenwich Capital Markets Inc		5,108,594	5,000,000	22,153
31392U-MQ-4	FHLMC REMIC Ser 2503 5.500% 09/15/17 BH	09/24/2002	Bank of America-CMO		8,253,750	8,000,000	35,444
31392U-MQ-4	FHLMC REMIC Ser 2503 5.500% 09/15/17 BH	10/30/2002	AMCO		1,040,520	1,000,000	4,431
31392V-2F-8	FHLMC REMIC Ser 2494 J 5.500% 09/15/17	09/20/2002	Bank of America-CMO		6,115,313	6,000,000	26,583
31392V-2F-8	FHLMC REMIC Ser 2494 J 5.500% 09/15/17	10/30/2002	AMCO		2,081,980	2,000,000	8,861
31392V-SN-3	FHLMC REMIC Ser 2496 5.500% 09/15/17 BK	09/24/2002	UBS, Warburg, Dillon Read		10,312,500	10,000,000	44,306
31392W-B4-1	FHLMC REMIC Ser 2512 5.500% 10/15/22 PG	09/24/2002	Greenwich Capital Markets Inc		3,991,875	4,000,000	17,722
383739-RL-5	Government Natl Mtg 6.500% 06/16/30 Assn REMIC Ser 2001-6 PM	07/23/2002	Smith Barney Inc (Salomon)		3,121,406	3,000,000	13,542
38373R-DP-1	Government Natl Mtg 6.500% 07/16/30 Assn Ser 2001-26 CI PB	02/07/2002	Lehman Brothers Inc		10,087,500	10,000,000	19,861
38373V-AC-4	GNMA Ser 2002-59 CI BG 6.000% 09/20/31	08/09/2002	Bank of America-CMO		20,276,562	20,000,000	96,667
38373V-FJ-4	GNMA Ser 2002-57 CI PD 6.000% 06/20/31	08/29/2002	UBS Warburg-CMO		7,175,000	7,000,000	3,500
38373V-HZ-6	GNMA Ser 2002-60 CI PE 6.000% 07/20/31	08/29/2002	Salomon Smith Barney		30,525,000	30,000,000	80,000
38373X-VQ-6	GNMA Ser 2002-49 CI VB 6.500% 06/20/32	07/23/2002	Bear Stearns Securities Corp		5,207,031	5,000,000	26,181
3837HO-NF-6	Government Natl Mtg 7.000% 05/16/26 Assn REMIC Ser1996-5 CI Z	02/19/2002	Greenwich Capital Markets Inc		12,331,410	11,950,488	48,798
3837HO-NF-6	Government Natl Mtg 7.000% 05/16/26 Assn REMIC Ser1996-5 CI Z	12/01/2002	Interest Capitalization		715,699	715,699	
3837H1-JQ-5	Government Natl Mtg 6.500% 04/20/28 Assn REMIC Ser 1998-9 ZA	07/23/2002	Morgan/JP/Securities - Bonds		6,148,125	6,000,000	27,083
3837H1-JQ-5	Government Natl Mtg 6.500% 04/20/28 Assn REMIC Ser 1998-9 ZA	12/01/2002	Interest Capitalization		164,270	164,270	
911760-CZ-7	Vendee Mtg Tr Ser 6.500% 06/15/20 1993-3 CI ZZA	12/01/2002	Interest Capitalization		649,388	649,388	
911760-EJ-1	Vendee Mtg Tr REMIC 6.500% 06/15/24 Ser 1994-2 3ZB	12/01/2002	Interest Capitalization		691,533	691,533	
911760-GT-7	Vendee Mtg Tr REMIC 7.250% 09/15/25 Ser 1995-3 1Z	01/30/2002	Greenwich Capital Markets Inc		11,872,842	11,471,345	6,931
911760-GT-7	Vendee Mtg Tr REMIC 7.250% 09/15/25 Ser 1995-3 1Z	12/01/2002	Interest Capitalization		712,209	712,209	
911760-HH-2	Vendee Mtg Tr REMIC 6.750% 06/15/26 Ser 1996-2 1Z	01/24/2002	Salomon Smith Barney		10,128,780	10,193,285	53,515
911760-HH-2	Vendee Mtg Tr REMIC 6.750% 06/15/26 Ser 1996-2 1Z	12/01/2002	Interest Capitalization		648,750	648,750	
Total United States					414,086,209	405,191,896	1,498,995
3199996 - Bonds - Special Revenues - United States					447,370,661	435,991,896	1,927,007
3199997 - Bonds - Special Revenues - Canada					0	0	0
3199998 - Bonds - Special Revenues - Other Countries					0	0	0
3199999 - Total - Bonds - Special Revenue					447,370,661	435,991,896	1,927,007
Public Utilities (unaffiliated)							
United States							
010392-EA-2	Alabama Power Co Nt 4.700% 12/01/10	11/20/2002	Goldman Sachs & Company		2,991,450	3,000,000	
144141-BP-2	Carolina Pwr & Lt Co 8.625% 09/15/21 1st Mtg Bd	12/05/2002	McDonald & Co Sec Inc		2,477,460	2,000,000	40,729
209111-DE-0	Consolidated Edison Co 8.125% 05/01/10 NY Inc Deb	11/08/2002	Various		5,744,191	4,900,000	58,884
293791-AB-5	Enterprise Products 7.500% 02/01/11 Ptnrs LP Nt	07/08/2002	Goldman Sachs & Company		2,096,700	2,000,000	66,667
293791-AB-5	Enterprise Products 7.500% 02/01/11 Ptnrs LP Nt	07/31/2002	Nationwide Agribusiness		1,059,823	1,000,000	37,500
598326-AA-4	Midwest Ind Trans Sys 8.750% 06/01/12 Opr Inc Sr Nt	05/20/2002	MLPF&S/Fixed Inc Operations		4,407,120	4,000,000	167,222
637432-CG-8	National Rural 6.550% 11/01/18 Utilities Coll Tr Nt	05/15/2002	UBS, Warburg, Dillon Read		1,879,580	2,000,000	6,914
664785-AF-9	Northern Border 7.100% 03/15/11 Partners Nt	02/20/2002	Bank of America BISD Dealer		1,969,040	2,000,000	63,111
70090*-AJ-3	Park Water Co 1st Mtg 7.320% 05/01/14 Bd	05/30/2002	Direct		1,500,000	1,500,000	
711030-AC-0	Peoples Energy Corp Nt 6.900% 01/15/11 Ser A	06/19/2002	ABN Amro Sec (USA) Inc		1,563,900	1,500,000	45,713
Total United States					25,689,264	23,900,000	486,739
3899996 - Bonds - Public Utilities - United States					25,689,264	23,900,000	486,739
3899997 - Bonds - Public Utilities - Canada					0	0	0
3899998 - Bonds - Public Utilities - Other Countries					0	0	0

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
3899999 - Total - Bonds - Public Utilities					25,689,264	23,900,000	486,739
Industrial & Miscellaneous United States							
00077B-Z0-9	ABN AMRO Mtg Corp Ser 6.500% 01/25/32 2001-8 Cl 3A4	01/14/2002	Lehman Brothers Inc.		10,100,000	10,000,000	28,889
003723-AA-1	ABN Amro NA Holding Co 6.523% 12/01/49 Bd	09/17/2002	Lehman Brothers Inc.		3,000,000	3,000,000	
01849Q-AN-5	Allergan Inc MT Nt 7.470% 04/17/12	04/12/2002	Bank of America BIDS Dealer		2,109,440	2,000,000	
01877K-AB-9	Alliance Pipeline LP 6.996% 12/31/19 Sr Nt	08/15/2002	Dain Rauschar Inc.		989,385	929,410	9,031
01958X-AM-9	Allied Waste 7.875% 01/01/09 Industries Nt	01/15/2002	UBS, Warburg, Dillon Read		992,500	1,000,000	3,719
037389-AP-8	AON Corp Nt 6.200% 01/15/07	12/31/2002	Tax Free Exchange		14,978,839	15,000,000	428,833
03760A-AC-5	Apogent Technologies 8.000% 04/01/11 Inc Sr Nt Ser B	11/04/2002	CS First Boston Corporation		1,335,000	1,175,000	9,400
04033#-AB-5	Arias Acquisitions Inc 8.730% 11/08/08 Tm Loan Tr B	11/08/2002	BA Securities		3,000,000	3,000,000	
04542B-AP-7	Asset Backed Funding 6.471% 12/25/31 Corp Ser 2002-SB1 Cl A14	05/03/2002	Bank of America BIDS Dealer		5,730,926	5,731,000	45,326
058498-AD-8	Ball Corp Sr Sub Nt 8.250% 08/01/08	04/24/2002	Morgan/JP/Securities - Bonds		1,303,125	1,250,000	25,208
07132#-AB-8	Battelle Memorial 6.930% 04/15/12 Institute Sr Nt Ser B	04/04/2002	Bankers Trust/BOCM		3,000,000	3,000,000	
079867-AQ-0	BellSouth Telecom Inc 6.300% 12/15/15 Deb	06/11/2002	McDonald & Co Sec Inc.		1,938,324	1,907,462	59,751
09951#-AB-2	Boral USA Sr Nt 6.910% 05/22/12	05/22/2002	Morgan/JP/Securities - Bonds		5,000,000	5,000,000	
103043-B*-5	Bowne & Co Inc Sr 7.310% 01/30/12 Unsec Nt	02/05/2002	Nesbitt-Burns Securities Inc.		7,000,000	7,000,000	
126410-LE-7	CSX Transportation Inc 7.820% 04/01/11 ETC	07/24/2002	Dain Rauschar Inc.		2,195,754	1,900,000	48,701
12669C-E4-8	CWMBS Inc Ser 2002-8 6.500% 07/25/32 Cl A4	08/29/2002	Greenwich Capital Markets Inc.		5,181,250	5,000,000	2,708
16675H-AL-6	Chevron Corp Trust 7.327% 01/01/14 Fund Gtd Amortizing Nt	07/10/2002	Dain Rauschar Inc.		1,648,500	1,500,000	4,274
171265-AD-3	Chugach Elec 2002 Nt 6.200% 02/01/12 Ser A	07/08/2002	UBS, Warburg, Dillon Read		2,070,280	2,000,000	55,111
171327-AB-5	Chumash Casino & 9.000% 07/15/10 Resort Sr Nt	07/26/2002	Bank of America-CMO		2,035,000	2,000,000	13,611
17248R-AF-3	Cingular Wireless Sr 6.500% 12/15/11 Nt	09/11/2002	Tax Free Exchange		1,939,840	2,000,000	31,056
17305E-AV-7	Citibank Cr Card 4.950% 02/09/09 Issuance Tr Ser 2002-A1 Cl A1	01/28/2002	Morgan/JP/Securities - Bonds		4,952,930	5,000,000	
191219-AP-9	Coca-Cola Enterprises 8.500% 02/01/22 Deb Nt	07/12/2002	Spear Leeds		5,468,265	4,500,000	176,375
205862-AJ-4	Converse Technology 1.500% 12/01/05 Inc Conv Nt	06/04/2002	Blair William & Company		1,044,050	1,330,000	166
23331A-AN-9	DR Horton Inc Sr Nt 7.500% 12/01/07	11/22/2002	Bank of America BIDS Dealer		1,150,000	1,150,000	
23719E-AA-1	Darden Restaurants Inc 7.450% 04/01/11 MT Nt	11/13/2002	CS First Boston Corporation		2,282,960	2,000,000	19,453
25468P-BX-3	Disney Walt Co Nt 6.375% 03/01/12	02/21/2002	Various		5,993,850	6,000,000	
28368Q-AE-9	El Paso Energy Inc Sr 10.625% 12/01/12 Sub Nt	11/22/2002	Morgan/JP/Securities - Bonds		1,272,056	1,250,000	
28500#-AA-0	Electric Rel Council 6.170% 05/15/14 of TX Inc Sr Unsec Nt	05/15/2002	Bankers Trust/BOCM		5,000,000	5,000,000	
302569-AA-6	FPL Virginia Funding 7.520% 06/30/19 Corp Sr Nt	07/26/2002	Lehman Brothers Inc.		3,041,320	2,983,207	18,695
30260@-AA-8	FMV Smithtown Assoc Cr 7.700% 10/04/19 Tenant Lease	04/23/2002	Direct		8,265,215	7,947,322	37,397
31331F-AY-7	Federal Express Corp 6.845% 01/15/19 EETC Ser 98-1 B	04/10/2002	Piper Jaffray Inc.		1,498,107	1,498,107	25,636
3133M4-2V-4	Federal Home Loan Bk 5.985% 04/15/13 Nt Ser BD13	07/31/2002	AMCO		5,278,125	5,000,000	88,113
3133M9-GH-9	Federal Home Loan Bk 6.700% 07/22/14 Nt Ser FA14	07/31/2002	Nationwide Agribusiness		2,246,250	2,000,000	3,350
3133M9-WZ-1	Federal Home Loan Bk 7.000% 08/15/14 Tap Nt Ser HB14	10/30/2002	AMCO		2,401,250	2,000,000	29,167
313855-C@-5	Federal Signal Corp Sr 5.240% 12/15/12 Nt	12/06/2002	Suntrust		2,000,000	2,000,000	
339130-AX-4	Fleming Cos Inc Sr Nt 9.250% 06/15/10	06/13/2002	Deutsche Bank Securities		1,250,000	1,250,000	
346091-AP-6	Forest Oil Corp Sr Nt 8.000% 06/15/08	06/06/2002	Morgan/JP/Securities - Bonds		1,015,000	1,000,000	39,111
38142E-AE-8	Goldman Sachs Group LP 8.000% 03/01/13 Nt	05/23/2002	Dain Rauschar Inc.		2,185,480	2,000,000	39,111
382388-AN-6	Goodrich B F Co Nt 7.500% 04/15/08	05/24/2002	Tax Free Exchange		975,225	1,000,000	8,125
41078T-AC-1	Hanover Equip Tr Sr Nt 9.737% 09/01/11 Ser 2001-B Cl A	10/30/2002	Various		1,907,500	2,000,000	17,500
42346#-AB-7	Helmerich/Payne Intl 5.910% 08/15/09 Drilling Sr Nt Ser B	10/15/2002	Bankers Trust/BOCM		2,000,000	2,000,000	
440452-AD-2	Hormel Foods Corp Nt 6.625% 06/01/11	04/04/2002	Dain Rauschar Inc.		2,037,500	2,000,000	47,111
440452-AD-2	Hormel Foods Corp Nt 6.625% 06/01/11	01/14/2002	Tax Free Exchange		2,005,260	2,000,000	15,826
442488-AL-6	K Hovnanian 8.000% 04/01/12 Enterprises Sr Nt	09/24/2002	Tax Free Exchange		1,983,639	2,000,000	79,111
443510-AD-4	Hubbel Inc Nt 6.375% 05/15/12	08/12/2002	Tax Free Exchange		3,478,200	3,500,000	53,922
45254T-KR-4	IMPAC Secd Assets CMN 6.750% 04/25/32 Owner Tr Ser 2002-1 Cl A15	07/31/2002	Nationwide Agribusiness		1,015,000	1,000,000	5,625
457030-AC-8	Ingles Markets Inc Nt 8.875% 12/01/11	04/18/2002	Tax Free Exchange		1,985,296	2,000,000	62,618
459200-AG-6	International Bus 8.375% 11/01/19 Machs Corp Deb Nt	04/15/2002	Bank of New York		5,782,250	5,000,000	194,253
463556-AD-2	Iroquois Gas 6.100% 10/31/27 Transmission Sys Nt	08/08/2002	Morgan/JP/Securities - Bonds		6,000,000	6,000,000	
466210-AB-7	JLG Industries Co Gtd 8.375% 06/15/12 Nt	10/24/2002	Tax Free Exchange		1,759,077	1,750,000	51,704
49228R-AC-7	Kern River Funding 6.676% 07/31/16 Corp Sr Nt	04/16/2002	Merrill Lynch		2,902,251	2,870,588	10,114
49337W-AB-6	Keyspan Corp Nt 7.625% 11/15/10	06/12/2002	Salomon Smith Barney		2,107,936	1,900,000	12,878
494553-AB-6	Kinder Morgan Inc Sr 6.500% 09/01/12 Nt	11/22/2002	Tax Free Exchange		1,495,819	1,500,000	23,021
500236-A#-1	Kohler Co Sr Nt 6.590% 04/24/10	04/24/2002	BA Securities		2,000,000	2,000,000	
502413-AJ-6	L-3 Communications 7.625% 06/15/12 Corp Sr Sub Nt	11/27/2002	Tax Free Exchange		1,255,733	1,250,000	39,449
505336-B*-7	LaZBoy Chair Co Sr 5.250% 12/19/12 Nt	12/19/2002	SPP Hambro		2,000,000	2,000,000	
514666-AE-6	Land O Lakes Inc Sr Nt 8.750% 11/15/11	07/18/2002	Tax Free Exchange		1,994,642	2,000,000	30,625
518439-AA-2	Estee Lauder Cos Sr Nt 6.000% 01/15/12	07/23/2002	UBS Warburg-CMO		2,081,980	2,000,000	3,667
552673-AV-7	MCI Communications 6.950% 08/15/06 Corp Sr Nt	03/07/2002	Lehman Brothers Inc.		1,911,280	2,000,000	10,425
571900-AQ-2	Marriott Intl Inc Nt 7.875% 09/15/09 Ser C	07/15/2002	Spear Leeds		1,107,330	1,000,000	26,906
58017D-EV-2	McDonnell Douglas 7.220% 01/27/10 Finance Corp Sr Nt Ser X	05/03/2002	Goldman Sachs & Company		2,107,660	2,000,000	21,259

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1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
58503X-AA-5	MedPartners Inc Sr Nt 7.375% 10/01/06	10/23/2002	UBS, Warburg, Dillon Read		1,492,500	1,500,000	8,297
61166W-AA-9	Monsanto Co Nt 7.375% 08/15/12	08/09/2002	Salomon Smith Barney		5,467,825	5,500,000	
61744A-AD-2	Morgan Stanley TRACERS 4.037% 09/15/11 Nt	01/01/2002	Morgan Stanley & Co Inc		96,785,921	91,520,000	1,630,111
61980A-AA-1	Motiva Enterprises LLC 5.200% 09/15/12 Sr Nt	09/18/2002	Salomon Smith Barney		1,993,720	2,000,000	
63615#-AB-7	National Football 6.560% 10/15/17 League Sr Nt Ser A	06/28/2002	BA Securities		5,000,000	5,000,000	
64508Q-AA-3	New Haven Fed Ofc Bldg 5.900% 01/15/20 Lease Cr Tenant Lease Tr 2002	10/22/2002	Direct		10,750,000	10,750,000	
650013-ZX-6	New York St Hwy & Brdg 5.375% 04/01/15 Tr Fd Rev Bd Ser B	12/11/2002	Direct		3,011,800	2,750,000	30,794
67019E-AA-5	NStar Nt 8.000% 02/15/10	05/01/2002	Goldman Sachs & Company		1,105,160	1,000,000	18,000
67020B-AA-8	NRRC-D Facilities Corp 6.500% 11/07/23 CTL Lease Rental Rev Bonds	09/19/2002	Direct		10,234,000	10,234,000	
679574-AF-0	Old Dominion Elec 1st 6.250% 06/01/11 Mtg Bd	08/09/2002	Morgan/JP/Securities - Bonds		3,215,460	3,000,000	38,021
686079-AB-0	Oregon Steel 1st Mtg 10.000% 07/15/09 Bd	07/10/2002	Goldman Sachs & Company		750,680	750,000	
69073T-AC-7	Owens Brockway Sr Nt 8.750% 11/15/12	11/05/2002	Salomon Smith Barney		1,500,000	1,500,000	
69563N-AA-1	PaineWebber(CircuitCityStores) PTC Ser 1996-A Cl 1 8.387% 08/01/18	04/15/2002	Piper Jaffray Inc		825,812	869,468	4,456
696429-AB-5	Pall Corp Nt 6.000% 08/01/12	08/01/2002	SBC Warburg Dillon Read		1,998,980	2,000,000	
697933-AN-9	PanAmSat Corp Sr Nt 8.500% 02/01/12	01/25/2002	CS First Boston Corporation		1,500,000	1,500,000	
709631-AB-1	Pentair Inc Sr Nt 7.850% 10/15/09	08/13/2002	Dain Rauschar Inc		4,202,080	4,000,000	126,908
709903-BB-3	Pennzoil Co Deb 10.125% 11/15/09	05/09/2002	Lehman Brothers Inc		3,740,587	3,165,000	159,338
723787-AD-9	Pioneer Natural 7.500% 04/15/12 Resource Sr Nt	06/06/2002	CS First Boston Corporation		2,015,000	2,000,000	8,542
742741-AA-9	Proctor & Gamble ESOP 9.360% 01/01/21 Deb Ser A	09/10/2002	McDonald & Co Sec Inc		13,599,100	10,000,000	187,200
74438G-AE-1	Prudential Holdings Sr 8.695% 12/18/23 Nt	12/03/2002	Various		5,673,053	5,165,000	35,677
74740F-FN-1	Quaker Oats MT Nt Ser 7.750% 07/15/21 D	05/21/2002	Raymond James & Assoc Inc		6,574,560	6,000,000	89,125
74913R-AB-7	Qwest Services Corp Nt 13.500% 12/15/10	12/26/2002	Taxable Exchange		1,920,420	1,816,000	
758202-AB-1	Reed Elsevier Cap Inc 6.750% 08/01/11 Nt	04/16/2002	UBS, Warburg, Dillon Read		2,034,180	2,000,000	29,250
760985-GO-8	Residential Asset Mtg 5.910% 01/25/32 Prod Inc Ser 2002-RS1 Cl A15	01/11/2002	Deutsche Bank Securities		4,998,824	5,000,000	22,983
760985-HX-2	Residential Asset Mtg 6.600% 03/25/32 Prod Inc Ser 2002-RZ1 Cl A5	02/14/2002	Salomon Smith Barney		13,994,063	14,000,000	64,167
761042-CM-0	Resecuritization Mtg 6.500% 06/19/13 Tr Ser 2000-A Cl A9	02/15/2002	Greenwich Capital Markets Inc		7,063,438	7,000,000	34,125
782352-AC-2	Russell Corp Sr Nt 9.250% 05/01/10	11/27/2002	Tax Free Exchange		1,722,915	1,680,000	11,223
783549-AR-9	Ryder System Inc Nt 9.000% 05/15/16 Ser G	04/02/2002	Pressprich R W		1,087,500	1,000,000	35,000
784635-AG-9	SPX Corporation Sr Nt 7.500% 01/01/13	12/13/2002	Morgan/JP/Securities - Bonds		800,000	800,000	
806860-AA-0	Schlumberger Tech Corp 6.500% 04/15/12 Nt	04/04/2002	Salomon Smith Barney		1,993,580	2,000,000	
808626-AC-9	Science Applications 6.250% 07/01/12 Intl Corp Nt	11/12/2002	Tax Free Exchange		1,991,995	2,000,000	46,528
81180R-AA-0	Seagate Tech HDD 8.000% 05/15/09 Holding Sr Nt	05/02/2002	Morgan Stanley & Co Inc		1,000,000	1,000,000	
817320-AH-7	Sequa Corp Sr Nt 9.000% 08/01/09	02/15/2002	Various		1,970,000	2,000,000	9,750
817565-AV-6	Service Corp Intl Nt 7.700% 04/15/09	11/19/2002	Bank of America BISD Dealer		1,168,750	1,250,000	9,892
832248-AC-2	Smithfield Foods Inc 7.625% 02/15/08 Sr Sub Nt	01/04/2002	Morgan/JP/Securities - Bonds		495,000	500,000	15,250
85746*-DR-8	State Street Bk & Tr 6.840% 01/31/19 Co Sr Lev Lease Nt	09/30/2002	Bankers Trust/B0CM		1,500,000	1,500,000	
86183@-AA-4	Stonehenge Cap Fund C0 8.905% 03/01/13 LLC Sr Nt Ser 2002-B	04/19/2002	Direct		2,959,152	2,959,152	
87287V-A*-3	TSI Telecommunication 6.240% 02/14/07 Svcs Inc Term Ln B	03/11/2002	Lehman Brothers Inc		3,577,216	3,795,455	
881609-AE-1	Tesoro Petroleum Corp 9.000% 07/01/08 Nt Ser B	05/01/2002	Lehman Brothers Inc		990,000	1,000,000	31,250
881685-AN-1	Texaco Cap Inc Nt 9.750% 03/15/20	10/07/2002	Bank of America BISD Dealer		7,173,100	5,000,000	33,854
89531@-AA-7	Trex Co Inc Sr Nt 8.320% 06/19/09	06/19/2002	SPP Hambro		5,000,000	5,000,000	
89615#-AE-6	Trident Seafoods Corp 7.220% 03/15/10 Sr Sec Nt	03/21/2002	BA Securities		2,000,000	2,000,000	
89615#-AF-3	Trident Seafoods Corp 7.320% 03/15/12 Sr Sec Nt	03/21/2002	BA Securities		2,000,000	2,000,000	
89677@-AW-3	Triton Container Inv 6.110% 12/31/10 LLC Sr Sec Nt Ser 20	12/30/2002	BA Securities		4,000,000	4,000,000	
91321*-AG-6	Unimin Corp Sr Nt 5.440% 12/15/12	12/20/2002	BA Securities		2,500,000	2,500,000	
91802M-AA-8	Utility Contract 7.944% 10/01/16 Funding LLC Nt	06/27/2002	Morgan Stanley & Co Inc		3,997,800	4,000,000	
91914C-AA-5	Valero Logistics LP Nt 6.875% 07/15/12	07/10/2002	Morgan/JP/Securities - Bonds		2,691,522	2,700,000	
922122-AB-2	Varco International 7.250% 05/01/11 Inc Sr Nt	08/13/2002	CS First Boston Corporation		1,076,610	1,000,000	21,146
92931B-AB-2	WPS Resources Corp Sr 5.375% 12/01/12 Nt	11/19/2002	Edwards AG & Sons Inc		1,983,940	2,000,000	
94978#-AT-4	Wells Fargo Bank 6.650% 08/01/27 Northwest NA Cr Tenant Lease Ser 2002 Cl 20	07/28/2002	Legg Mason Wood Walker Inc		2,984,216	2,984,216	
94978#-AU-1	Wells Fargo Bank 7.380% 05/15/32 Northwest NA Cr Tenant Lease Backed Loan	07/30/2002	Direct		5,214,538	4,980,494	15,315
94978#-AX-5	Wells Fargo Bank 6.640% 10/10/24 Northwest NA Cr Tenant Lease (CVS Corp)	10/09/2002	CS First Boston Corporation		6,976,404	6,976,404	
958202-HU-0	Western Financial 9.625% 05/15/12 BK-FSB Sub Deb	04/30/2002	CS First Boston Corporation		1,511,340	1,500,000	
961815-A@-6	Westwood One Inc Sr 5.260% 11/30/12 Gtd Nt	11/26/2002	Fleet Securities		4,000,000	4,000,000	
97382#-AD-2	Wine Group Inc/The Sec 6.330% 08/30/14 Nt	08/30/2002	BA Securities		4,000,000	4,000,000	
976657-AC-0	Wisconsin Energy Corp 6.500% 04/01/11 Sr Nt	07/12/2002	Spear Leeds		3,058,804	2,900,000	55,503
98157D-AJ-5	WorldCom Inc Nt 7.500% 05/15/11	05/14/2002	Taxable Exchange		3,019,219	2,860,000	106,654
988498-AA-9	Yum Brands Inc Sr Nt 7.700% 07/01/12	10/10/2002	Various		1,021,500	1,000,000	23,100
Total United States					480,698,861	461,977,285	4,857,792
Canada							
136454-AA-3	Canadian Pacific RR 7.480% 01/13/14 Deb Nt Ser 97 A-1	04/16/2002	Dain Rauschar Inc		4,203,440	4,000,000	79,787
65653R-AB-9	Norske Skog Canada Ltd 8.625% 06/15/11 Sr Nt	06/04/2002	Merrill Lynch		1,552,500	1,500,000	61,813
884903-AN-5	Thomson Corp Nt 6.200% 01/05/12	01/08/2002	Bear Stearns Securities Corp		6,798,820	7,000,000	61,483
89346D-AA-5	Transalta Corp Nt 6.750% 07/15/12	06/20/2002	Salomon Smith Barney		5,979,300	6,000,000	

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959053-AD-1.....	Western Oil Sands Inc 8.375% 05/01/12 Sr Nt.....	09/26/2002	Direct.....		501,250	500,000	18,378
959053-AD-1.....	Western Oil Sands Inc 8.375% 05/01/12 Sr Nt.....	08/27/2002	Tax Free Exchange.....		1,000,000	1,000,000	28,847
Total Canada					20,035,310	20,000,000	250,308
Other Country							
008281-AG-2.....	African Development 8.800% 09/01/19 Bank Sub Nt.....	04/05/2002	Lehman Brothers Inc.....		2,449,980	2,000,000	19,067
03235E-AH-3.....	Amvescap PLC Sr Nt 5.900% 01/15/07.....	05/31/2002	Tax Free Exchange.....		1,998,436	2,000,000	53,756
055654-AA-5.....	BSCH Issuance Ltd Sub 7.625% 11/03/09 Gtd Nt.....	12/20/2002	Scottsdale Indemnity.....		2,235,824	2,000,000	22,451
111021-AD-3.....	British Telecom PLC Nt 8.375% 12/15/10.....	11/18/2002	UBS, Warburg, Dillon Read.....		5,923,950	5,000,000	181,458
167056-AA-8.....	Cheyne Investment 2.346% 09/28/09 Grade CDO Cl I Sr Fltg Rate Nt.....	09/06/2002	Morgan Stanley & Co Inc.....		9,598,000	10,000,000	10,428
18683@-AA-2.....	Clifford Chance LLP Sr 5.460% 12/18/12 Nt Ser A.....	12/20/2002	Barclays Capital.....		20,000,000	20,000,000	
233835-AP-2.....	DaimlerChrysler NA 7.750% 01/18/11 Hldg Nt.....	10/25/2002	Morgan/JP/Securities - Bonds.....		5,460,450	5,000,000	109,792
233835-AT-4.....	DaimlerChrysler NA 7.300% 01/15/12 Hldg Nt.....	01/09/2002	Goldman Sachs & Company.....		1,992,880	2,000,000	
35177P-AJ-6.....	France Telecom Nt 7.700% 03/01/06.....	02/18/2002	Tax Free Exchange.....		1,498,037	1,500,000	50,100
445681-A*-0.....	Hunter Douglas NV Sr 4.220% 12/18/07 Nt.....	12/18/2002	BA Securities.....		5,000,000	5,000,000	
638539-AH-9.....	National Westminster 7.375% 10/01/09 Bank PLC Sub Nt.....	12/20/2002	Nationwide of America.....		1,174,585	1,000,000	17,413
86789R-AA-4.....	Sunstar Cap 8.570% 08/13/09 (Luxembourg) SA Sr Nt.....	08/13/2002	Direct.....		3,000,000	3,000,000	
873169-AJ-5.....	TXU Eastern Fd Nt 6.750% 05/15/09.....	01/03/2002	Lehman Brothers Inc.....		1,959,180	2,000,000	19,875
896530-C*-4.....	Trinity Mirror Plc Sr 7.170% 06/20/12 Nt Ser A.....	06/20/2002	Barclays Capital.....		1,500,000	1,500,000	
902118-AY-4.....	Tyco Intl Group SA Sr 6.750% 02/15/11 Nt.....	06/21/2002	Taxable Exchange.....		3,015,745	2,860,000	67,568
947074-AD-2.....	Weatherford Intl Ltd 6.625% 11/15/11 Sr Nt Ser B.....	04/18/2002	Tax Free Exchange.....		2,975,527	3,000,000	83,917
970620-AC-4.....	Willis Corroon Corp Nt 9.000% 02/01/09.....	07/11/2002	Morgan/JP/Securities - Bonds.....		1,040,000	1,000,000	41,250
983730-AA-0.....	XL Cap Fin PLC Nt 6.500% 01/15/12.....	01/07/2002	Salomon Smith Barney.....		1,989,380	2,000,000	
B7935#-AA-7.....	Dolomies de 6.090% 05/02/09 Marche-les-DamesSA Sr Nt.....	05/02/2002	ABN Amro Sec (USA) Inc.....		2,000,000	2,000,000	
D6574*-AA-7.....	Claas KGaA mbH Sr Nt 5.760% 12/27/14.....	12/26/2002	Merrill Lynch.....		17,000,000	17,000,000	
G0187#-AC-8.....	Alliance UniChem PLC 7.190% 06/26/12 Sr Nt.....	06/26/2002	Greenwich Capital Markets Inc.....		4,000,000	4,000,000	
G2044@-AG-0.....	Compass Group PLC Sr 6.530% 05/17/10 Nt.....	05/17/2002	BA Securities.....		4,000,000	4,000,000	
G2123#-AA-5.....	Chubb plc Sr Nt Ser A 5.870% 12/16/12.....	12/16/2002	Deutsche Bank Securities.....		4,000,000	4,000,000	
N3324#-AB-0.....	Forbo NL Holding BV 5.790% 11/21/09 Gtd Sr Nt.....	11/21/2002	Greenwich Capital Markets Inc.....		3,500,000	3,500,000	
00307#-AA-6.....	Amcor Ltd Sr Nt 5.650% 12/14/12.....	12/17/2002	Morgan/JP/Securities - Bonds.....		4,000,000	4,000,000	
01297#-AB-4.....	CSL Finance Pty Ltd Sr 5.900% 12/19/12 Nt.....	12/19/2002	Merrill Lynch.....		4,000,000	4,000,000	
02759#-AF-4.....	Consolidated Press Fin 6.240% 12/16/12 Ltd Sr Nt Ser F.....	12/16/2002	BA Securities.....		10,000,000	10,000,000	
02962#-AB-6.....	Crane Group Limited Sr 7.070% 06/26/12 Nt.....	06/26/2002	BA Securities.....		5,000,000	5,000,000	
07397#-AG-9.....	Pratt Fin Prop Ltd Ind 5.600% 12/17/13 Aust Sr Nt.....	12/17/2002	BA Securities.....		7,000,000	7,000,000	
07788#-AA-9.....	Publishing & 5.340% 09/18/09 Broadcasting Ltd Sr Nt Ser A.....	09/18/2002	BA Securities.....		3,000,000	3,000,000	
Total Other Country					140,311,975	138,360,000	677,074
4599996 - Bonds - Industrial and Misc - United States					480,698,861	461,977,285	4,857,792
4599997 - Bonds - Industrial and Misc - Canada					20,035,310	20,000,000	250,308
4599998 - Bonds - Industrial and Misc - Other Countries					140,311,975	138,360,000	677,074
4599999 - Total - Bonds - Industrial, Misc.					641,046,146	620,337,285	5,785,174
Credit Tenant Loans							
United States							
01082#-AA-3.....	Alameda Cnty CA Cr 7.500% 06/15/21 Tenant Lease Ser 2002-A.....	08/15/2002	Blair William & Company.....		7,395,477	6,976,865	
05549@-AA-3.....	BJs Wholesale Club Inc 6.950% 05/15/22 Cr Ten Lease (HG Bowie Realty).....	10/17/2002	Blair William & Company.....		5,031,116	4,983,041	
117017-AC-7.....	Brunswick & Glynn Co 5.980% 01/15/24 Dev Auth Lease Rev Bd.....	11/19/2002	Direct.....		8,360,000	8,360,000	
12486*-AA-6.....	CBAR 11 LLC Cr Tenant 6.530% 08/15/17 Lease Ser A.....	09/04/2002	Direct.....		1,875,000	1,875,000	
12644@-BF-1.....	CTL Cap Tr Everett 7.500% 02/15/27 Realty Cr Tenant Lease.....	03/14/2002	Direct.....		3,976,744	3,976,744	
12644@-BG-9.....	CTL Cap Tr Ser 2002-1 7.025% 05/15/18 Cl A1(Great Spring).....	02/11/2002	Direct.....		2,669,023	2,669,023	
12644@-BL-8.....	CTL Cap Tr Ser 2002-8 7.303% 04/15/17 (Hewitt).....	04/22/2002	Direct.....		9,888,793	9,888,793	
12644@-BQ-7.....	CTL Cap Tr Ser 2002-34 6.718% 07/15/22 Cl A.....	12/03/2002	Direct.....		2,282,473	2,282,473	
12644@-BR-5.....	CTL Cap Tr Ser 2002-21 6.650% 10/15/22 (Aurora Heathcare).....	12/13/2002	Direct.....		4,000,000	4,000,000	
52467@-AH-8.....	Legg Mason Mtg Cap 7.750% 01/15/21 Corp CTL.....	07/02/2002	Legg Mason Wood Walker Inc.....		3,107,653	2,963,104	10,844
52467@-AN-5.....	Legg Mason Mtg Cap 6.750% 12/15/16 Corp CTL Ser 2002-CTL-29.....	09/17/2002	Legg Mason Wood Walker Inc.....		1,603,339	1,484,185	557
636516-AB-2.....	National Inst of Hlth 7.000% 01/15/24 Fishers Pl I Bldg Fin Lease Tr 2002-II.....	07/09/2002	Direct.....		6,000,000	6,000,000	
636517-AA-2.....	National Inst of Hlth 7.070% 07/15/22 Fishers Pl II Bldg Fin Lease Tr 2002-I.....	07/09/2002	Direct.....		2,000,000	2,000,000	
74589#-AA-8.....	Pumperniks of 7.800% 07/15/14 Hallandale Cr Tenant Lease.....	03/27/2002	Libra Investments.....		1,622,359	1,559,601	4,055
85231C-AA-3.....	St Louis Fed Office 6.910% 01/15/19 Bldg Tr CTL Ser 2002-A.....	05/20/2002	Direct.....		12,511,475	12,511,475	
92851@-AA-3.....	Vivendi SPC Tr Cr 6.630% 04/15/22 Tenant Lease.....	11/25/2002	Blair William & Company.....		4,000,000	4,000,000	
98881@-AA-4.....	ZC Specialty Ins Co Cr 7.338% 12/23/22 Tenant Lease Ser 2002-31.....	12/20/2002	Direct.....		8,000,000	8,000,000	
000000-00-0.....	Waterfront Mfg 28 LP 5.594% 12/02/16 Cr Tenant Lease.....	12/27/2002	Direct.....		4,133,000	4,133,000	
Total United States					88,456,452	87,663,303	15,456
4699999 - Total - Bonds - Credit Tenant Loans					88,456,452	87,663,303	15,456
6099997 - Total - Bonds - Part 3					1,424,879,506	1,368,177,484	9,636,294

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SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
6099998 - Total - Bonds - Part 5					75,106,407	76,538,589	1,132,001
6099999 - Total - Bonds					1,499,985,913	1,444,716,073	10,768,295
PREFERRED STOCK Public Utilities (unaffiliated) United States							
873170-87-5	TXU US Holdings Co \$4.44 Cum Pfd	01/29/2002	Tax Free Exchange	8,600,000	538,558		
Total United States					538,558	XXX	0
6199999 - Total - Preferred Stocks - Public Utilities					538,558	XXX	0
Industrial & Miscellaneous United States							
423328-88-9	Heller Financial Inc DRD Prfd Ser C	03/14/2002	Lehman Brothers Inc	120,000,000	12,975,000		
83171A-30-4	Smartpipes Inc Ser D Pfd	02/22/2002	Direct	416,666,670	5,000,000		
Total United States					17,975,000	XXX	0
6399999 - Total - Preferred Stocks - Industrial, Misc.					17,975,000	XXX	0
6599997 - Total - Preferred Stocks - Part 3					18,513,558	XXX	0
6599998 - Total - Preferred Stocks - Part 5					0	XXX	0
6599999 - Total - Preferred Stocks					18,513,558	XXX	0
COMMON STOCK Public Utilities (unaffiliated) United States							
12561W-10-5	Cleco Corp Com	12/18/2002	Various	137,200,000	2,085,258		
294549-10-0	Equitable Resources Inc Com	12/17/2002	Various	36,200,000	1,299,816		
Total United States					3,385,074	XXX	0
6699999 - Total - Common Stocks - Public Utilities					3,385,074	XXX	0
Banks, Trust & Insurance Companies United States							
026874-10-7	American Intl Group Inc Com	07/23/2002	Various	129,840,000	8,526,402		
062540-10-9	Bank of Hawaii Corp Com	10/01/2002	Merrill Lynch	2,700,000	77,776		
062540-10-9	Bank of Hawaii Corp Com	04/30/2002	Tax Free Exchange	19,700,000	270,054		
55261F-10-4	M&T Bank Corp	12/17/2002	Various	15,800,000	1,301,399		
55262L-10-0	MBNA Corp Com	07/23/2002	Various	669,399,670	11,121,485		
55262L-10-0	MBNA Corp Com	07/16/2002	Stock Split	489,759,330			
552848-10-3	MGIC Investment Corp Com	09/17/2002	Various	202,100,000	10,569,325		
587405-10-1	Mercantile Bankshares Corp Com	12/17/2002	Various	32,500,000	1,273,025		
63545P-10-4	National Commerce Fin Corp Com	12/17/2002	Various	51,300,000	1,348,408		
659424-10-5	North Fork Bancorporation Com	12/10/2002	Various	105,800,000	3,607,650		
792860-10-8	St Paul Co Inc Com	12/17/2002	Various	128,000,000	5,123,488		
Total United States					43,219,012	XXX	0
6799999 - Total - Common Stocks - Banks, Trusts, Insurance					43,219,012	XXX	0
Industrial & Miscellaneous United States							
004930-20-2	Activision Inc	12/17/2002	Various	42,700,000	1,137,907		
008190-10-0	Affiliated Computer Svcs Cl A	12/17/2002	Various	23,600,000	1,123,009		
008190-10-0	Affiliated Computer Svcs Cl A	02/25/2002	Stock Split	23,500,000			
00845V-10-0	Agere Systems Inc	06/03/2002	Spin Off	156,000	740		
00845V-20-9	Agere Systems Inc Cl B	06/03/2002	Spin Off	3,838,000	737		
012653-10-1	Albemarle Corp	12/17/2002	Various	70,000,000	2,147,796		
013068-20-0	Alberto Culver Co Cl A Com	12/17/2002	Prudential Securities Inc	15,300,000	735,225		
03073E-10-5	AmerisourceBergen Corp Com	12/17/2002	Various	17,700,000	1,134,167		
034425-10-8	Andrew Corporation Com	12/17/2002	Various	28,000,000	267,095		
036115-10-3	Ann Taylor Stores Corp Com	12/17/2002	Various	69,100,000	1,667,643		
038222-10-5	Applied Materials Inc Com	04/17/2002	Stock Split	205,175,000			
053015-10-3	Automatic Data Processing Com	07/18/2002	Broadcort Cap Corp/Sub MLPF&S	101,800,000	3,225,502		
053611-10-9	Avery Dennison Corp Com	12/17/2002	Various	14,900,000	908,783		
055482-10-3	BJ Services Co Com	12/17/2002	Prudential Securities Inc	4,700,000	157,630		
05548J-10-6	BJs Wholesale Club Inc	12/17/2002	Various	89,600,000	3,265,151		
075811-10-9	Beckman Coulter Inc	12/17/2002	Various	129,900,000	5,350,017		
093671-10-5	Block (H & R) Inc	12/10/2002	Various	114,800,000	3,901,247		
09534T-50-8	Blue Coat Sys Inc Com	10/30/2002	Tax Free Exchange	3,762,000	19,939		
099724-10-6	Borg Warner Automotive	12/17/2002	Various	34,200,000	1,999,541		

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
102183-10-0	Bowater Inc Com.....	12/17/2002	Various.....	19,300,000	902,968		
111620-10-0	BroadWing Inc Com.....	12/17/2002	Various.....	195,700,000	546,342		
12541W-10-0	C H Robinson Worldwide Inc Com.....	12/17/2002	Various.....	19,900,000	615,592		
20449H-10-9	Compass Bancshares Inc Com.....	12/17/2002	Various.....	64,500,000	1,906,107		
212485-10-6	Convergys Corp Com.....	12/17/2002	Various.....	37,500,000	588,954		
232806-10-9	Cypress Semiconductor Corp Com.....	12/17/2002	Various.....	131,600,000	918,621		
232946-10-3	CITYC Corp Com.....	12/17/2002	Various.....	64,000,000	1,279,494		
235851-10-2	Danaher Corp.....	07/16/2002	Various.....	128,386,000	8,456,148		
256747-10-6	Dollar Tree Stores Inc Com.....	12/17/2002	Various.....	13,500,000	338,276		
26483E-10-0	Dun & Bradstreet Corp Com.....	12/18/2002	Various.....	28,800,000	999,064		
30063P-10-5	Exact Sciences Corp Com.....	06/27/2002	Robert Stephens.....	6,569,000	108,914		
302182-10-0	Express Scripts Inc-Cl A Com.....	12/17/2002	Various.....	33,300,000	1,683,607		
319963-10-4	First Data Corp Com.....	06/05/2002	Stock Split.....	159,710,000			
320960-10-7	First Health Group Corp Com.....	12/17/2002	Lehman Brothers Inc.....	17,900,000	448,859		
361448-10-3	GATX Corp Com.....	12/17/2002	Various.....	24,500,000	556,347		
371901-10-9	Gentex Corp Com.....	12/17/2002	Various.....	68,250,000	2,193,695		
375558-10-3	Gilead Sciences Inc Com.....	12/17/2002	Various.....	46,900,000	1,530,235		
391164-10-0	Great Plains Energy Inc Com.....	12/17/2002	Various.....	58,100,000	1,262,122		
401698-10-5	Guidant Corp.....	04/30/2002	Various.....	320,645,000	13,613,240		
421933-10-2	Health Mgmt Associates Inc -A Com.....	12/17/2002	Various.....	68,000,000	1,352,456		
42222G-10-8	Health Net Inc.....	12/17/2002	Lehman Brothers Inc.....	17,900,000	485,738		
43357B-10-4	Hispanic Broadcasting Corp Cl A.....	12/17/2002	Various.....	27,300,000	678,291		
437076-10-2	Home Depot Inc Com.....	07/12/2002	Merrill Lynch.....	23,600,000	683,220		
440452-10-0	Hormel Foods Corp.....	12/18/2002	Various.....	210,700,000	5,321,342		
449370-10-5	IDEC Pharmaceuticals Com.....	12/17/2002	Various.....	18,500,000	679,138		
460254-10-5	International Rectifier Corp Com.....	12/17/2002	Various.....	5,700,000	111,659		
461915-10-0	Investors Financial Services C Com.....	12/17/2002	Various.....	28,800,000	804,254		
461915-10-0	Investors Financial Services C Com.....	06/17/2002	Stock Split.....	19,750,000			
465823-10-2	IVAX Corp Com.....	12/17/2002	Various.....	21,100,000	266,553		
480074-10-3	Jones Apparel Group Inc Com.....	12/17/2002	Various.....	28,900,000	999,377		
502424-10-4	L-3 Communications Holdings.....	12/17/2002	Various.....	82,800,000	4,731,407		
502424-10-4	L-3 Communications Holdings.....	05/21/2002	Stock Split.....	11,200,000			
513847-10-3	Lancaster Colony Corp Com.....	10/01/2002	Merrill Lynch.....	1,800,000	78,528		
552690-10-9	MDU Resources Group Inc.....	12/17/2002	Various.....	37,000,000	984,408		
573284-10-6	Martin Marietta Materials Inc Com.....	12/17/2002	Various.....	8,500,000	270,903		
576206-10-6	Massey Energy Company Com.....	12/17/2002	Various.....	16,700,000	158,646		
594918-10-4	Microsoft Corp Com.....	05/03/2002	Various.....	281,717,000	14,470,422		
599902-10-3	Millennium Pharmaceuticals Inc Com.....	12/17/2002	Various.....	70,200,000	717,984		
601073-10-9	Millipore Corp Com.....	12/17/2002	Various.....	12,800,000	428,605		
608554-20-0	Molex Inc Cl A Com.....	12/17/2002	Various.....	58,500,000	1,227,810		
626717-10-2	Murphy Oil Corp Com.....	12/17/2002	Various.....	18,700,000	1,502,922		
626717-10-2	Murphy Oil Corp Com.....	12/31/2002	Stock Split.....	24,730,000			
636180-10-1	National Fuel Gas Com.....	12/17/2002	Various.....	52,400,000	1,113,020		
650111-10-7	New York Times Co Cl A Com.....	12/17/2002	Various.....	15,600,000	716,308		
67481E-10-6	Ocean Energy Inc Com.....	12/17/2002	Various.....	105,400,000	2,029,883		
680223-10-4	Old Republic Intl Corp.....	12/17/2002	Various.....	51,800,000	1,516,065		
680665-20-5	Olin Corp Com Par \$1.....	12/17/2002	Various.....	21,600,000	345,197		
701094-10-4	Parker-Hannifin Corp Com.....	12/17/2002	Merrill Lynch.....	18,600,000	837,703		
718154-10-7	Philip Morris Cos Inc Com.....	11/22/2002	Various.....	800,647,000	37,865,461		
74005P-10-4	Praxair Inc Com.....	12/17/2002	Merrill Lynch.....	8,400,000	470,765		
74834L-10-0	Quest Diagnostics Inc Com.....	12/17/2002	Various.....	7,500,000	446,974		
748356-10-2	Questar Corp Com.....	12/18/2002	Merrill Lynch.....	65,800,000	1,770,738		
750236-10-1	Radian Group Inc Com.....	10/04/2002	Morgan/JP/Securities - Bonds.....	12,300,000	381,261		
760759-10-0	Republic Services Inc Com.....	12/17/2002	Various.....	149,300,000	3,069,336		
784635-10-4	SPX Corporation.....	07/03/2002	JP Morgan - Equity.....	54,300,000	5,265,487		
784635-10-4	SPX Corporation.....	10/25/2002	Stock Split.....	334,263,000			
832696-40-5	Smucker /J M/ Co (The) New.....	12/17/2002	Various.....	34,200,000	1,249,935		
859152-10-0	Steris Corp Com.....	12/17/2002	Various.....	128,000,000	2,559,191		
871130-10-0	Sybase Inc Com.....	12/17/2002	Various.....	85,200,000	936,009		
871503-10-8	Symantec Corp Com.....	12/17/2002	Various.....	17,500,000	612,145		
879433-10-0	Telephone and Data Systems Com.....	12/17/2002	Various.....	14,800,000	897,677		
879868-10-7	Temple-Inland Inc Com.....	12/17/2002	Merrill Lynch.....	8,300,000	365,301		
883381-10-5	TheraSense Inc Com.....	05/29/2002	Thomas Weisel.....	12,119,000	231,109		
88579Y-10-1	3M Co Com.....	04/09/2002	Tax Free Exchange.....	266,796,000	13,967,346		

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
BONDS															
US Governments															
United States															
362027-WW-0.....	GNMA PTC # 2461 5.500% 10/15/02.....	..06/01/2002..	Paydown.....		193	193	193	193	.....				..0	4	
362028-K2-7.....	GNMA PTC # 3013 8.000% 02/15/04.....	..12/01/2002..	Paydown.....		7,321	7,321	7,321	7,321	.....				..0	292	
36203N-5X-2.....	GNMA PTC # 354662 6.500% 09/15/08.....	..12/01/2002..	Paydown.....		167,676	167,676	170,165	169,593	(1,917)				..0	5,936	
36203N-5Z-7.....	GNMA PTC # 354664 7.500% 09/15/08.....	..12/01/2002..	Paydown.....		295,203	295,203	294,972	294,811	391				..0	11,875	
36203Y-SE-5.....	GNMA PTC # 363317 7.500% 09/15/23.....	..12/01/2002..	Paydown.....		187,200	187,200	195,682	194,088	(6,888)				..0	7,116	
36204F-2B-9.....	GNMA PTC # 368970 7.000% 02/15/24.....	..12/01/2002..	Paydown.....		149,814	149,814	153,700	153,591	(3,776)				..0	6,105	
36204P-QM-7.....	GNMA PTC # 375860 7.000% 02/15/24.....	..12/01/2002..	Paydown.....		370,415	370,415	380,022	379,277	(8,862)				..0	13,432	
36204P-WC-2.....	GNMA PTC # 376043 7.000% 04/15/24.....	..12/01/2002..	Paydown.....		549,016	549,016	526,883	530,169	18,846				..0	13,983	
36205L-JC-5.....	GNMA PTC # 393659 8.500% 12/15/24.....	..12/01/2002..	Paydown.....		182,586	182,586	186,010	185,959	(3,373)				..0	9,799	
36205L-N7-1.....	GNMA PTC # 393814 8.000% 07/15/25.....	..12/01/2002..	Paydown.....		183,202	183,202	187,839	187,822	(4,620)				..0	5,129	
36205X-P7-3.....	GNMA PTC # 403746 7.500% 07/15/09.....	..12/01/2002..	Paydown.....		110,440	110,440	110,354	110,277	163				..0	5,403	
36209G-2D-8.....	GNMA PTC # 471572 6.500% 08/15/28.....	..12/01/2002..	Paydown.....		1,753,779	1,753,779	1,752,275	1,752,195	1,584				..0	75,166	
362155-2G-7.....	GNMA PTC # 154775 9.000% 07/15/16.....	..12/01/2002..	Paydown.....		28,714	28,714	27,297	27,634	1,081				..0	1,144	
36215F-BV-2.....	GNMA PTC # 133352 9.000% 05/15/16.....	..12/01/2002..	Paydown.....		10,068	10,068	9,571	9,605	463				..0	449	
362163-UD-7.....	GNMA PTC # 182480 9.000% 11/15/16.....	..12/01/2002..	Paydown.....		3,636	3,636	3,456	3,466	170				..0	205	
362172-ZG-6.....	GNMA PTC # 210543 7.500% 04/15/17.....	..12/01/2002..	Paydown.....		183,833	183,833	189,405	189,173	(5,341)				..0	7,820	
362176-VT-3.....	GNMA PTC # 214026 9.500% 03/15/18.....	..12/01/2002..	Paydown.....		1,145	1,145	1,118	1,125	20				..0	59	
362180-5D-9.....	GNMA PTC # 237644 9.500% 04/15/18.....	..12/01/2002..	Paydown.....		559	559	546	549	10				..0	29	
36218L-6U-4.....	GNMA PTC # 225983 9.500% 05/15/18.....	..12/01/2002..	Paydown.....		45,060	45,060	44,047	44,273	787				..0	2,597	
36220N-DG-9.....	GNMA PTC # 282803 8.500% 04/15/25.....	..12/01/2002..	Paydown.....		37,718	37,718	38,425	38,318	(600)				..0	1,605	
491798-AA-2.....	Kenya (Republic of) 10.000% 10/15/18 AID Sr Nt.....	..10/15/2002..	Redemption.....	100.0000.....	117,647	117,647	128,529	128,314	(10,667)				..0	8,824	
912827-2Y-7.....	U S Treasury Nt 6.250% 06/30/02.....	..03/27/2002..	Salomon Smith Barney.....		3,034,922	3,000,000	3,097,500	3,015,911	(7,602)			26,613	26,613	45,062	
912827-3C-4.....	U S Treasury Nt 6.000% 07/31/02.....	..07/31/2002..	Maturity.....		2,780,000	2,780,000	2,827,695	2,788,500	(8,500)				..0	166,800	
912827-3Q-3.....	U S Treasury Nt 5.750% 11/30/02.....	..11/30/2002..	Maturity.....		5,000,000	5,000,000	4,978,125	4,990,229	9,771				..0	287,500	
912827-G5-5.....	U S Treasury Nt 6.375% 08/15/02.....	..03/27/2002..	Salomon Smith Barney.....		13,219,375	13,000,000	12,315,469	12,932,780	25,155			261,440	261,440	508,239	
912827-J7-8.....	U S Treasury Nt 6.250% 02/15/03.....	..12/31/2002..	Greenwich Capital Markets Inc.....		10,059,375	10,000,000	10,118,750	10,043,702	(38,741)			54,415	54,415	859,375	
912827-J7-8.....	U S Treasury Nt 6.250% 02/15/03.....	..12/30/2002..	Scottsdale.....		40,256,250	40,000,000	40,734,219	40,247,370	(218,709)			227,589	227,589	3,430,707	
Total United States					78,735,145	78,165,223	78,479,567	78,426,244	(261,155)	0	0	570,057	570,057	5,474,651	XXX
0399996 - Bonds - U.S. Government					78,735,145	78,165,223	78,479,567	78,426,244	(261,155)	0	0	570,057	570,057	5,474,651	XXX
0399999 - Bonds - U.S. Governments					78,735,145	78,165,223	78,479,567	78,426,244	(261,155)	0	0	570,057	570,057	5,474,651	XXX
All other Governments															
Other Country															
455780-AG-1.....	Indonesia (Republic 8.900% 06/01/21 of) AID Sr Nt.....	..12/01/2002..	Redemption.....	100.0000.....	100,000	100,000	109,000	109,091	(9,091)				..0	6,675	
Total Other Country					100,000	100,000	109,000	109,091	(9,091)	0	0	0	0	6,675	XXX
1099997 - Bonds - All Other Governments - Canada					0	0	0	0	0	0	0	0	0	0	XXX
1099998 - Bonds - All Other Governments - Other Countries					100,000	100,000	109,000	109,091	(9,091)	0	0	0	0	6,675	XXX
1099999 - Bonds - All Other Governments					100,000	100,000	109,000	109,091	(9,091)	0	0	0	0	6,675	XXX
State, Territories and Possessions															
United States															
Connecticut															
20772E-MJ-9.....	Connecticut St GO Ser 6.000% 12/01/07 1994D.....	..12/01/2002..	Redemption.....	102.0000.....	4,146,300	4,065,000	4,031,504	4,130,168	16,132				..0	243,900	
20772E-MK-6.....	Connecticut St GO Ser 6.100% 12/01/08 1994D.....	..12/01/2002..	Redemption.....	102.0000.....	4,146,300	4,065,000	4,030,732	4,130,008	16,292				..0	247,965	
20772E-ML-4.....	Connecticut St GO Ser 6.200% 12/01/09 1994D.....	..12/01/2002..	Redemption.....	102.0000.....	4,146,300	4,065,000	4,030,041	4,129,859	16,441				..0	252,030	
20772F-AN-0.....	Connecticut St GO Ser 5.600% 03/15/05 C.....	..03/15/2002..	Redemption.....	102.0000.....	40,800	40,000	41,690	40,922	(122)				..0	1,120	
20772F-DE-7.....	Connecticut St GO Ser 5.600% 03/15/05 C.....	..03/15/2002..	Redemption.....	102.0000.....	469,200	460,000	479,435	470,598	(1,398)				..0	12,880	
Total Connecticut					12,948,900	12,695,000	12,613,403	12,901,554	47,346	0	0	0	0	757,895	XXX
Florida															
341420-2B-2.....	Florida St Bd Ed GO 6.250% 06/01/02 Ref Ser A.....	..06/01/2002..	Maturity.....		1,235,000	1,235,000	1,101,497	1,228,827	6,173				..0	38,594	
341421-DK-8.....	Florida St Bd Ed GO 6.500% 06/01/10 Cap Outlay C.....	..06/01/2002..	Redemption.....	101.0000.....	6,767,000	6,700,000	6,876,679	6,774,400	(7,400)				..0	217,750	

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
341421-FL-4	Florida St Bd Ed 60 6.125% 06/01/12 Cap Outlay	06/01/2002	Redemption 101.0000		1,010,000 9,012,000	1,000,000 8,935,000	1,030,780 9,008,956	1,006,471 9,009,698	3,529 2,302				0 0	30,625 286,969	XXX
Total Florida															
Georgia															
373382-RK-8	Georgia St 60 Ser 7.450% 01/01/02 1993-A	01/01/2002	Maturity		2,650,000 2,650,000	2,650,000 2,650,000	3,030,567 3,030,567	2,650,000 2,650,000					0 0	98,713 98,713	XXX
Total Georgia															
Illinois															
452149-NS-2	Illinois St 60 6.250% 10/01/06	03/29/2002	Tax Free Exchange		1,004,512	1,000,000	1,014,150	1,004,904	(393)				0	30,903	
452150-E7-6	Illinois St 60 6.250% 10/01/07	10/01/2002	Redemption 102.0000		2,208,300	2,185,000	2,232,505	2,217,110	(8,810)				0	135,313	
452150-E8-4	Illinois St 60 6.250% 10/01/07	10/01/2002	Call 102.0000		341,700	335,000	345,445	341,688	12				0	20,938	
452150-WJ-5	Illinois St 60 Ref 5.875% 06/01/12	06/01/2002	Redemption 102.0000		1,443,300	1,415,000	1,397,113	1,398,895	44,405				0	41,566	
452150-XF-7	Illinois St 60 5.875% 06/01/12	06/01/2002	Call 102.0000		1,106,700	1,085,000	1,071,285	1,072,651	34,049				0	31,872	
Total Illinois															
Louisiana															
546415-CU-2	Louisiana St 60 Ser 6.500% 05/01/11 1992A	05/01/2002	Redemption 102.0000		2,040,000 2,040,000	2,000,000 2,000,000	2,156,620 2,156,620	2,049,161 2,049,161	(9,161) (9,161)				0 0	65,000 65,000	XXX
Total Louisiana															
Massachusetts															
575827-FJ-4	Massachusetts St 60 6.500% 06/01/08 Cons Loan Ser 1992-A	06/01/2002	Redemption 101.0000		5,398,450	5,345,000	5,345,000	5,393,316	5,134				0	173,713	
575827-FN-5	Massachusetts St 60 6.500% 06/01/08 Cons Loan Ser 1992-A	06/01/2002	Redemption 101.0000		242,400 5,640,850	240,000 5,585,000	240,000 5,585,000	242,169 5,635,485	231 5,363			0 0	0 0	7,800 181,513	XXX
Total Massachusetts															
Michigan															
594610-PU-5	Michigan St Enviro 5.000% 11/01/08 Protin 60 Env Prot Prog Ser 95	08/30/2002	Tax Free Exchange		12,554,396 12,554,396	12,680,000 12,680,000	12,449,604 12,449,604	12,543,158 12,543,158	11,238 11,238				0 0	526,572 526,572	XXX
Total Michigan															
Nevada															
641459-2A-9	Nevada St 60 Ser A 6.000% 05/01/02	05/01/2002	Maturity		220,000 220,000	220,000 220,000	230,823 230,823	220,738 220,738	(738) (738)				0 0	6,600 6,600	XXX
Total Nevada															
North Carolina															
658255-L2-8	North Carolina St 60 6.100% 03/01/02 Ser A	03/01/2002	Maturity		8,800,000	8,800,000	9,464,488	8,836,733	(36,733)				0	268,400	
658255-L5-1	North Carolina St 60 6.100% 03/01/05 Ser A	03/01/2002	Redemption 101.5000		5,075,000	5,000,000	4,921,350	5,071,661	3,399				0	152,500	
Total North Carolina															
Oregon															
686071-FJ-5	Oregon St 60 Veterans 6.600% 05/01/02 Wellfare LX	05/01/2002	Maturity		3,000,000	3,000,000	2,865,000	2,996,156	3,844				0	99,000	
686076-DV-2	Oregon St 60 Ref 6.250% 10/15/12 Higher Ed B	12/23/2002	Redemption 100.0000		1,000,000	1,000,000	1,077,210	1,057,587	(57,587)				0	74,306	
Total Oregon															
Pennsylvania															
709139-JE-7	Pennsylvania St 60 2nd 5.600% 07/01/02 Ser 1992	07/01/2002	Maturity		6,865,000	6,865,000	7,310,882	6,933,695	(68,695)				0	384,440	
709140-CF-2	Pennsylvania St 60 1st 6.375% 09/15/07 Ser 1992	03/15/2002	Call 101.5000		4,060,000	4,000,000	4,247,360	4,066,541	(6,541)				0	127,500	
709140-CG-0	Pennsylvania St 60 1st 6.375% 09/15/08 Ser 1992	03/15/2002	Call 101.5000		14,240,450	14,030,000	14,340,667	14,159,437	81,013				0	447,206	
709140-CH-8	Pennsylvania St 60 1st 6.375% 09/15/09 Ser 1992	03/15/2002	Call 101.5000		1,624,000	1,600,000	1,595,728	1,597,592	26,408				0	51,000	
709140-DF-1	Pennsylvania St 60 3rd 6.000% 12/01/08 Ser 1992	12/01/2002	Redemption 101.5000		3,506,825	3,455,000	3,598,728	3,518,468	(11,643)				0	207,300	
709140-DH-7	Pennsylvania St 60 3rd 6.000% 12/01/10 Ser 1992	12/01/2002	Redemption 101.5000		3,806,250 34,102,525	3,750,000 33,700,000	3,881,325 34,974,689	3,808,632 34,084,364	(2,382) 18,161			0 0	0 0	225,000 1,442,446	XXX
Total Pennsylvania															
Texas															

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
882716-VK-6	Texas St G0 Pub Fin 5.600% 10/01/03 Auth Ser B	10/01/2002	Redempt ion	100.0000	2,800.000	2,800.000	2,770.208	2,797.167	2,833				0	156,800	
882719-3Z-8	Texas St G0 Ref Ser 6.000% 04/01/12 92C	04/01/2002	Redempt ion	102.0000	1,387,200	1,380,000	1,392,009	1,387,718	(518)				0	40,800	
882719-N6-0	Texas St G0 Ref Ser 6.000% 04/01/12 92C	04/01/2002	Redempt ion	102.0000	3,712,800	3,640,000	3,745,918	3,715,232	(2,432)				0	109,200	
Total Texas					7,900,000	7,800,000	7,908,135	7,900,117	(117)	0	0	0	0	306,800	XXX
Washington															
939740-4Z-6	Washington St G0 Ref 5.750% 09/01/02 Ser R-92C	09/01/2002	Maturity		5,000,000	5,000,000	5,084,900	5,007,174	(7,174)				0	287,500	
939740-5C-6	Washington St G0 Ref 5.800% 09/01/03 Ser R-92C	09/01/2002	Redempt ion	101.0000	1,040,300	1,030,000	1,004,734	1,025,186	15,114				0	59,740	
939740-5F-9	Washington St G0 Ref 6.000% 09/01/04 Ser R-92C	09/01/2002	Redempt ion	101.0000	5,252,000	5,200,000	5,164,502	5,188,803	63,197				0	312,000	
939741-WP-6	Washington St G0 Ref 6.200% 09/01/06 Ser R-92D	09/01/2002	Redempt ion	101.0000	2,525,000	2,500,000	2,769,925	2,547,577	(22,577)				0	155,000	
939745-4T-9	Washington St G0 Ser 5.750% 10/01/06 93A	10/01/2002	Redempt ion	102.0000	117,300	115,000	114,182	115,852	1,448				0	6,613	
939745-4U-6	Washington St G0 Ser 5.750% 10/01/07 93A	10/01/2002	Redempt ion	102.0000	102,000	100,000	98,646	100,439	1,561				0	5,750	
939745-5C-5	Washington St G0 Ser 5.750% 10/01/06 93A	11/01/2002	Call	102.0000	7,004,300	6,965,000	6,915,433	6,922,843	181,457				0	433,861	
939745-5D-3	Washington St G0 Ser 5.750% 10/01/07 93A	11/01/2002	Call	102.0000	6,879,900	6,745,000	6,653,674	6,664,625	215,275				0	420,157	
939745-YD-1	Washington St G0 Ser 6.200% 02/01/06 92A & AT6	02/01/2002	Redempt ion	101.0000	4,964,150	4,915,000	4,888,274	4,961,672	2,478				0	152,365	
939745-YH-2	Washington St G0 Ser 6.200% 02/01/06 92A & AT6	07/18/2002	Call	101.0000	85,850	85,000	84,538	84,704	1,146				0	5,080	
Total Washington					33,070,800	32,655,000	32,778,807	32,618,876	451,921	0	0	0	0	1,838,066	XXX
Wisconsin															
977056-WX-4	Wisconsin St G0 Ser B 4.800% 05/01/08 - AMT	12/01/2002	Call	100.0000	155,000	155,000	159,526	158,336	(3,336)				0	4,700	
Total Wisconsin					155,000	155,000	159,526	158,336	(3,336)	0	0	0	0	4,700	XXX
Total United States															
1799996 - Bonds - States, Territory, Poss - United States					144,273,983	142,875,000	145,284,677	143,768,871	505,112	0	0	0	0	6,370,069	XXX
1799997 - Bonds - States, Territory, Poss - Canada					144,273,983	142,875,000	145,284,677	143,768,871	505,112	0	0	0	0	6,370,069	XXX
1799998 - Bonds - States, Territory, Poss - Other Countries					0	0	0	0	0	0	0	0	0	0	XXX
1799999 - Bonds - States, Territory, Poss - Other Countries					0	0	0	0	0	0	0	0	0	0	XXX
Political Subdivisions of States					144,273,983	142,875,000	145,284,677	143,768,871	505,112	0	0	0	0	6,370,069	XXX
United States															
Alabama															
090887-2E-9	Birmingham AL G 0 Impt 6.600% 07/01/12 Wrt	01/01/2002	Redemption	102.0000	1,020,000	1,000,000	1,122,190	1,020,000	0				0	33,000	
Total Alabama					1,020,000	1,000,000	1,122,190	1,020,000	0				0	33,000	XXX
Arizona															
567219-JR-2	Maricopa Cnty AZ SD#41 6.300% 07/01/03 G0 Ser E (Gilbert proj of 1988)	07/01/2002	Redemption	100.0000	625,000	625,000	674,563	632,965	(7,965)				0	39,375	
567438-6Z-3	Maricopa Cnty AZ USD 7.400% 07/01/02 #97 G0 Ser F (beer vy proj of 1996)	07/01/2002	Maturity		1,700,000	1,700,000	1,885,453	1,729,937	(29,937)				0	125,800	
718814-AH-9	Phoenix AZ G0 Ref Ser 6.000% 07/01/02 1992	07/01/2002	Maturity		6,500,000	6,500,000	6,450,600	6,496,845	3,155				0	390,000	
Total Arizona					8,825,000	8,825,000	9,010,616	8,859,746	(34,746)	0	0	0	0	555,175	XXX
Colorado															
256885-WZ-2	Douglas Cnty CO SD 5.750% 12/15/02 #RE1 G0 Ref Ser A (Doug/EIbert Cnty)	06/15/2002	Call	101.0000	505,000	500,000	530,830	504,769	231				0	14,375	
503768-GA-5	La Plata Cnty CO Sch 6.000% 11/01/03 Dist#9 G0 Preref (Durango)	11/01/2002	Redemption	101.0000	424,200	420,000	455,385	431,756	(7,556)				0	25,200	
Total Colorado					929,200	920,000	986,215	936,525	(7,325)	0	0	0	0	39,575	XXX

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Illinois															
167560-00-1	Chicago IL Met Wtr 5.550% 12/01/02 Rc'm Dist GO	12/01/2002	Maturity		1,800,000	1,800,000	1,800,000	1,800,000					.0	99,900	
483862-E0-7	Kane Cnty IL GO Fst 5.250% 12/01/04 Presv Dist Ref	12/01/2002	Redemption	100,0000	1,000,000	1,000,000	1,044,130	1,011,544	(11,544)				.0	52,500	
974518-CZ-3	Winnebago Cnty IL SD 5.900% 06/01/02 #122 GO (Harlem-Loves Pk)	06/01/2002	Maturity		500,000	500,000	531,790	504,345	(4,345)				.0	14,750	
Total Illinois						3,300,000	3,375,910	3,315,890	(15,890)	0	0	0	0	167,150	XXX
Indiana															
287519-DD-1	Elkhart IN Cmnty Sch 5.750% 02/15/02 Ct Pl GO Ref	02/15/2002	Maturity		1,000,000	1,000,000	1,052,120	1,002,303	(2,303)				.0	28,750	
Total Indiana						1,000,000	1,052,120	1,002,303	(2,303)	0	0	0	0	28,750	XXX
Iowa															
958480-FX-8	Western IA Tech CC 6.250% 06/01/02 Area XII GO INDL New Jb Trng C'ts 2B AMT	06/01/2002	Maturity		300,000	300,000	308,688	300,000					.0	9,375	
Total Iowa						300,000	308,688	300,000	0	0	0	0	0	9,375	XXX
Maryland															
059132-JS-2	Baltimore Only MD GO 6.000% 07/01/05 Cons Pub Imp Bd 92	07/01/2002	Redemption	102,0000	1,020,000	1,000,000	1,039,900	1,021,623	(1,623)				.0	60,000	
613341-36-9	Montgomery Cnty MD GO 7.000% 05/01/02 Var Purp	05/01/2002	Maturity		1,000,000	1,000,000	990,850	999,680	.320				.0	35,000	
940155-3X-0	Washington Sub San 6.400% 01/01/12 Dist MD Ref 2nd Ser	01/07/2002	Call	102,0000	2,096,100	2,055,000	2,202,631	2,096,100					.0	67,952	
940156-NX-6	Washington Sub San 4.250% 06/01/02 Dist MD Gen Con Ser 1994	06/01/2002	Maturity		2,825,000	2,825,000	2,889,099	2,833,392	(8,392)				.0	60,031	
Total Maryland						6,941,100	7,122,480	6,950,795	(9,695)	0	0	0	0	222,983	XXX
Michigan															
129271-6F-3	Caledonia MI Cmnty Sch 6.700% 05/01/22 GO Ref	05/01/2002	Redemption	102,0000	2,040,000	2,000,000	2,209,960	2,059,016	(19,016)				.0	67,000	
Total Michigan						2,040,000	2,209,960	2,059,016	(19,016)	0	0	0	0	67,000	XXX
Minnesota															
603741-7P-8	Minneapolis MN GO Ref 6.250% 04/01/12 Sales Tax	04/01/2002	Call	102,0000	15,249,000	14,950,000	16,314,636	15,336,476	(87,476)				.0	467,188	
603741-7S-2	Minneapolis MN GO Ref 6.300% 04/01/08 Sales Tax	04/01/2002	Call	102,0000	2,550,000	2,500,000	2,553,250	2,515,534	34,466				.0	78,750	
603741-7T-0	Minneapolis MN GO Ref 6.300% 10/01/08 Sales Tax	04/01/2002	Call	102,0000	2,550,000	2,500,000	2,580,625	2,523,350	26,650				.0	78,750	
751617-WW-7	Ramsey Cnty MN GO Ref 5.850% 12/01/08 Cap Impt Ser C	12/01/2002	Redemption	102,0000	1,020,000	1,000,000	1,091,900	1,038,101	(18,101)				.0	58,500	
791230-G0-1	St Louis Cnty MN GO 4.750% 12/01/05 Ser A	12/01/2002	Call	100,0000	750,000	750,000	769,575	755,127	(5,127)				.0	35,625	
Total Minnesota						22,119,000	23,309,986	22,168,588	(49,588)	0	0	0	0	718,813	XXX
Montana															
090113-NK-3	Billings MT High Sch 5.700% 06/01/04 Dis #2 GO Ref	01/07/2002	Call	100,0000	900,000	900,000	902,790	900,000	0			0	0	5,130	
Total Montana						900,000	902,790	900,000	0	0	0	0	0	5,130	XXX
North Carolina															
906395-SP-4	Union Cnty NC GO Schl 5.900% 03/01/09 Bd Winston-Salem NC GO 6.250% 04/01/06 Ser 1992A	03/01/2002	Redemption	102,0000	1,621,800	1,590,000	1,517,814	1,619,405	2,395				.0	46,905	
975672-XZ-4	Winston-Salem NC GO 6.250% 04/01/06 Ser 1992A	04/01/2002	Redemption	102,0000	2,040,000	2,000,000	1,990,660	2,038,369	1,631				.0	62,500	
Total North Carolina						3,661,800	3,508,474	3,657,774	4,026	0	0	0	0	109,405	XXX
Ohio															
199489-A2-1	Columbus OH GO Svr Ref 6.300% 02/15/12 Colmbus OH GO Ref Bd 6.400% 01/01/07 92B	02/15/2002	Call	102,0000	1,020,000	1,000,000	1,047,620	1,032,969	(12,969)				.0	31,500	
199489-F6-7	Columbus OH GO Ref Bd 6.500% 01/01/10 92B	01/01/2002	Call	102,0000	1,020,000	1,000,000	1,080,920	1,020,000					.0	32,000	
199489-F7-5	Columbus OH GO Ref Bd 6.500% 01/01/10 92B	01/01/2002	Call	102,0000	1,020,000	1,000,000	1,082,060	1,020,000					.0	32,500	
199489-5F-6	Columbus OH GO Var 8.125% 05/01/02 Purp	05/01/2002	Maturity		2,000,000	2,000,000	1,906,920	1,996,981	3,019				.0	81,250	

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
California															
796791-AA-9	San Bernardino CA SF 7.375% 11/01/05 Mtg Rev Ref GMA Mtg Bkd Ser A	11/01/2002	Call	100.0000	155,000	155,000	185,780	173,804	(18,804)				0	8,666	
Total California					155,000	155,000	185,779	173,803	(18,804)	0	0	0	0	8,666	XXX
Colorado															
196630-0K-6	Colorado Springs CO 8.250% 11/15/03 Util Rev Ser 1980B	11/15/2002	Call	100.0000	345,000	345,000	345,000	345,000					0	28,463	
727818-BW-7	Platte River CO Pwr Au 6.125% 06/01/09 Pwr Rev Ser B	06/01/2002	Call	102.0000	1,122,000	1,100,000	1,179,475	1,127,523	(5,523)				0	33,688	
885285-DK-4	Thornton CO Sls & Use 5.800% 09/01/02 Tx Rev Ser A	09/01/2002	Maturity		380,000	380,000	405,794	385,218	(5,218)				0	22,040	
914182-V3-1	University CO Univ Rev 5.650% 06/01/02 Resh Bldg Rv'ing Fd	06/01/2002	Maturity		500,000	500,000	529,605	504,043	(4,043)				0	14,125	
918789-CG-1	Vail CO Sls Tx Rev Ref 5.800% 06/01/02 & Impt Ser B	06/01/2002	Maturity		405,000	405,000	432,030	408,686	(3,686)				0	11,745	
918789-CK-8	Vail CO Sls Tx Rev Ref 5.800% 06/01/02 & Impt Ser B	06/01/2002	Maturity		95,000	95,000	101,250	95,853	(853)				0	2,755	
Total Colorado					2,847,000	2,825,000	2,993,154	2,866,322	(19,322)	0	0	0	0	112,815	XXX
Delaware															
876945-AK-2	Tax Exempt Priv Mun Tr 5.400% 11/06/06 Rev 1997-1 (Koch Finl) A-5	10/07/2002	Redemption	100.0000	2,000,000	2,000,000	2,060,000	2,040,711	(40,711)				0	88,693	
Total Delaware					2,000,000	2,000,000	2,060,000	2,040,711	(40,711)	0	0	0	0	88,693	XXX
Florida															
296181-AV-2	Escambia Cnty FL W & S 7.300% 01/01/08 D#4 Rev Ser 1978	01/01/2002	Call	100.0000	285,000	285,000	226,946	257,419	27,581				0	10,403	
362848-AN-3	Gainesville FL Utilis 6.200% 10/01/02 Sys Rev Ser 1979	10/01/2002	Maturity		1,245,000	1,245,000	901,953	1,216,130	28,870				0	77,190	
362848-BA-0	Gainesville FL Utilis 8.000% 10/01/05 Sys Rev Ser 1980A	10/01/2002	Call	100.0000	320,000	320,000	300,368	313,465	6,535				0	25,600	
432320-BL-2	Hillsborough Cnty FL 5.750% 03/01/07 PCR (Tampa Elec Co)	07/15/2002	Call	100.0000	730,000	730,000	730,000	730,000					0	36,183	
432327-DB-7	Hillsborough Cnty FL 10.000% 12/17/06 Port Rev Spl Purp (IMC Proj)	12/17/2002	Redemption	100.0000	246,704	246,704	246,704	246,704					0	18,653	
432347-CP-5	Hillsborough Cnty FL 6.200% 12/01/08 Util Rev Ref	12/01/2002	Call	100.0000	120,000	120,000	112,800	116,562	3,438				0	5,580	
469363-JV-5	Jacksonville FL EI 7.500% 10/01/02 Auth Rev Ser A-1	10/01/2002	Maturity		15,000	15,000	16,365	15,000					0	1,125	
469363-Y3-3	Jacksonville FL EI 5.200% 10/01/08 Auth Rev Pwr Ref 8	10/01/2002	Call	101.0000	4,040,000	4,000,000	3,876,000	3,922,112	117,888				0	208,000	
517080-AR-8	Largo FL Svr Rev Ref 7.000% 10/01/03 Ser 1978	10/01/2002	Call	100.0000	90,000	90,000	81,747	88,603	1,397				0	6,300	
561892-BJ-8	Manatee Cnty FL Wtr 5.750% 09/01/06 Rev Naples FL Wtr & Svr 5.900% 09/01/13 Rev Ref	09/01/2002	Call	100.0000	65,000	65,000	50,714	59,617	5,383				0	3,738	
630514-EY-9	Orange Cnty FL Hlth 8.750% 10/01/09 Facs Rev Adventist Hlth Svcs Ser 1980A	10/01/2002	Call	100.0000	95,000	95,000	65,969	80,316	14,684				0	6,072	
684503-EB-7	Riviera Beach FL Wtr & 7.150% 10/01/05 Svr Rev Ser 1978	10/01/2002	Call	100.0000	390,000	390,000	333,813	371,326	18,674				0	20,556	
Total Florida					7,716,704	7,676,704	7,018,744	7,492,462	224,242	0	0	0	0	425,963	XXX
Georgia															
373541-BJ-9	Georgia Mun Elec Auth 4.500% 01/01/02 Pwr Rev Ser CC	01/01/2002	Maturity		1,000,000	1,000,000	1,015,820	1,000,000	0				0	22,500	
Total Georgia					1,000,000	1,000,000	1,015,820	1,000,000	0	0	0	0	0	22,500	XXX
Hawaii															
419818-FS-3	Hawai i St Hsg Fin/Dev 5.050% 07/01/10 Corp Rev Sgl Fam Mtg Ser A - AMT	01/01/2002	Call	100.0000	10,000	10,000	10,206	10,166	(166)				0	253	
Total Hawaii					10,000	10,000	10,206	10,166	(166)	0	0	0	0	253	XXX
Idaho															

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
451443-AS-4	Idaho St Bldg Auth 6.000% 07/01/06 Bldg Rev Ser A	07/01/2002	Call	100,0000	130,000	130,000	128,700	129,627	373	0	0	0	0	7,800	XXX
Total Idaho															
Illinois															
167500-CG-1	Chicago IL 0'Hare Spl 6.375% 01/01/04 Fed Rev MNT (Int'l Terminal)	02/22/2002	Redemption	102,0000	510,000	500,000	537,435	510,000					0	18,647	
452007-K8-9	Illinois Hth Fac Auth 7.500% 09/01/09 Rev (Mercy Ctr HC Svcs-Aurora)	09/01/2002	Call	100,0000	275,000	275,000	250,157	261,512	13,488				0	20,625	
592247-XS-4	Metropolitan P&E IL St 5.550% 12/15/11 Tax Rev Ser A	09/10/2002	Tax Free Exchange		1,449,535	1,450,000	1,449,420	1,449,509	26				0	59,239	
914352-ZE-8	University IL Univ Rev 6.100% 10/01/02 Aux Facs Rev N	10/01/2002	Maturity		3,000,000	3,000,000	2,139,120	2,927,254	72,746				0	183,000	
Total Illinois					5,234,535	5,225,000	4,376,132	5,148,275	86,260	0	0	0	0	281,510	XXX
Indiana															
455167-HZ-2	Indiana Univ Revs Bldg 9.200% 07/01/02 Fac Fee Ser 1980M	07/01/2002	Maturity		940,000	940,000	926,765	939,327	.673				0	86,480	
455398-EU-7	Indianapolis IN Gas 7.000% 06/01/08 Util Rev Ser 1978	06/01/2002	Call	100,0000	155,000	155,000	144,741	149,967	5,033				0	5,425	XXX
Total Indiana					1,095,000	1,095,000	1,071,506	1,089,293	5,707	0	0	0	0	91,905	XXX
Iowa															
462460-AJ-5	Iowa HI Ed Ln Auth Rev 8.500% 03/01/03	09/01/2002	Call	100,0000	40,000	40,000	40,917	40,301	(301)				0	2,550	
462462-AQ-5	Iowa Hsg Fin Auth Rev 5.875% 08/01/08 SF Mtg Ser 1977A	08/01/2002	Call	100,0000	260,000	260,000	158,070	205,969	54,031				0	15,275	
622720-DB-4	Muscatine IA Elec Rev 6.500% 01/01/04	01/01/2002	Call	100,0000	15,000	15,000	15,228	15,547	(547)				0	28,488	
622720-DP-3	Muscatine IA Elec Rev 9.500% 01/01/04	01/01/2002	Call	100,0000	610,000	610,000	778,477	650,810	(40,810)				0	28,975	XXX
Total Iowa					925,000	925,000	993,691	912,626	12,374	0	0	0	0	47,288	XXX
Kansas															
478754-JR-6	Johnson Cnty KS Wtr 9.250% 08/01/02 Dist 1 Rev Ser 1980	08/01/2002	Maturity		1,970,000	1,970,000	1,942,302	1,968,362	1,638				0	182,225	
484800-JU-2	Kansas City KS Wtr & 6.700% 03/01/06 El Lt Rev Ser 1976	03/01/2002	Call	100,0000	930,000	930,000	749,572	864,604	65,396				0	31,155	
484800-KH-8	Kansas City KS Wtr & 5.875% 11/01/06 El Lt Rev Ser 1976A	11/01/2002	Call	100,0000	805,000	805,000	573,935	710,607	94,393				0	47,294	XXX
Total Kansas					3,705,000	3,705,000	3,265,809	3,543,573	161,427	0	0	0	0	260,674	XXX
Kentucky															
134051-AS-0	Campbell & Kntn Cnty 6.375% 08/01/03 KY SD Rev San Dist #1	08/01/2002	Call	100,0000	105,000	105,000	98,854	104,033	.967				0	6,694	
134051-BK-6	Campbell & Kntn Cnty 7.125% 08/01/05 KY SD Rev San Dist #1	08/01/2002	Call	100,0000	115,000	115,000	109,594	113,592	1,408				0	8,194	
491557-AU-8	Kentucky St Tpk Res 6.125% 07/01/07 Roovv Rev Ser 1977-A	07/01/2002	Call	100,0000	875,000	875,000	677,915	792,310	82,690				0	53,594	
491557-BQ-6	Kentucky St Tpk Res 6.625% 07/01/08 Roovv Rev Ser 1978-A	07/01/2002	Call	100,0000	430,000	430,000	430,000	430,000					0	28,488	
491557-CG-7	Kentucky St Tpk Res 7.100% 07/01/02 Roovv Rev Ser 1979-A	07/01/2002	Maturity		1,800,000	1,800,000	1,851,697	1,802,626	(2,626)				0	127,800	
491566-AN-5	Kentucky St Tpk Au 5.875% 07/01/08 Toll Rd Rev	07/01/2002	Call	100,0000	580,000	580,000	451,586	518,616	61,384				0	34,075	
491566-GC-3	Kentucky St Tpk Au 6.125% 07/01/08 Toll Rd Rev	07/01/2002	Call	100,0000	415,000	415,000	320,164	368,775	46,225				0	25,419	
691021-EB-1	Owensboro KY El Lt & 6.750% 01/01/03 Pwr Rev Ser 1978	01/01/2002	Call	100,0000	195,000	195,000	154,953	190,651	4,349				0	6,581	XXX
Total Kentucky					4,515,000	4,515,000	4,094,763	4,320,603	194,398	0	0	0	0	290,844	XXX
Louisiana															
838708-AJ-4	South LA Port Comm 7.200% 12/01/06 Indl Rev (Peavey Co Pro)	12/01/2002	Call	100,0000	115,000	115,000	116,071	115,000					0	8,280	
Total Louisiana					115,000	115,000	116,071	115,000	0	0	0	0	0	8,280	XXX
Massachusetts															

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
575895-BH-9	Massachusetts St Port 5.875% 07/01/08 Auth Rev Ser 1969-A	07/01/2002	Call	100,000	100,000	100,000	76,565	88,715	11,285				0	5,875	
Total Massachusetts															
Michigan															
59465E-PV-9	Michigan St Hosp Fin 4.800% 11/01/17 Auth Rev Ref Hosp Charity Oblig D	11/01/2002	Call	100,000	55,000	55,000	57,202	56,174	(1,174)				0	2,640	
Total Michigan															
Minnesota															
60415M-JT-2	Minnesota St Hsg Fin 5.850% 08/01/11 Agy Rev C-2	11/05/2002	Call	100,000	320,000	320,000	320,000	320,000					0	23,608	
60415M-MG-6	Minnesota St Hsg Fin 5.800% 08/01/11 Agy Rev Rent-D	08/26/2002	Call	100,000	35,000	35,000	35,000	35,000					0	1,750	
792904-BY-9	St Paul MN Hsg & Red 4.950% 09/01/02 Tax Rev (Dmtwn & 7th Pl Proj)	09/01/2002	Maturity		1,000,000	1,000,000	1,039,960	1,008,088	(8,088)				0	49,500	
Total Minnesota															
Nevada															
181000-HS-2	Clark Only NV Hwy Impt 5.625% 07/01/02 Rev Mtr Ven Fuel Tax	07/01/2002	Maturity		1,000,000	1,000,000	1,057,440	1,009,237	(9,237)				0	56,250	
Total Nevada															
New Jersey															
645792-RL-8	New Jersey Hlth Care 8.750% 07/01/09 Facs Rev Ser 1979A (Hackensack Hosp)	07/01/2002	Call	100,000	120,000	120,000	121,783	120,980	(980)				0	10,500	
646139-CA-1	New Jersey St Tpk Auth 5.750% 01/01/09 Rev Ser G	01/01/2002	Call	100,000	105,000	105,000	66,969	84,572	20,428				0	3,019	
Total New Jersey															
New Mexico															
013544-FA-4	Albuquerque NM Hosp 10.125% 08/01/12 Rev (SW Cmnty Hlth Svcs) Ser 1983B	08/01/2002	Redemption	100,000	100,000	100,000	134,059	116,057	(16,057)				0	10,125	
013634-AV-2	Albuquerque NM Resid 7.000% 03/01/04 Mtg Rev	03/01/2002	Call	100,000	415,000	415,000	380,386	403,575	11,425				0	14,525	
Total New Mexico															
New York															
649892-FS-0	New York St Pwr Auth 6.875% 01/01/10 Rev & GP Ser 1970-A	01/01/2002	Call	100,000	375,000	375,000	318,398	343,594	31,406				0	12,891	
649892-GD-2	New York St Pwr Auth 5.625% 01/01/10 Rev & GP Ser 1970-B	01/01/2002	Call	100,000	220,000	220,000	218,405	219,082	918				0	6,188	
649892-GD-3	New York St Pwr Auth 5.875% 01/01/10 Rev & GP Ser 1970-D	01/01/2002	Call	100,000	145,000	145,000	110,474	125,931	19,069				0	4,259	
649892-KH-5	New York St Pwr Auth 7.500% 01/01/10 Rev & GP Ser 1970-H	01/01/2002	Call	100,000	265,000	265,000	265,000	265,000					0	9,938	
Total New York															
Ohio															
186432-TP-5	Cleveland OH Wtrwrks 6.500% 01/01/11 Rev F-92A	01/01/2002	Redemption	102,000	703,800	690,000	755,490	703,800					0	22,425	
186432-TV-2	Cleveland OH Wtrwrks 6.500% 01/01/11 Rev F-92A	01/01/2002	Redemption	102,000	826,200	810,000	886,880	826,200					0	26,325	
199561-ET-4	Columbus OH Swr Rev 6.200% 06/01/04 Ref	06/01/2002	Call	102,000	1,020,000	1,000,000	1,101,740	1,026,115	(6,115)				0	31,000	
199561-EU-1	Columbus OH Swr Rev 6.300% 06/01/05 Ref	06/01/2002	Call	102,000	7,961,100	7,805,000	8,088,946	7,891,735	69,365				0	245,858	
199561-EV-9	Columbus OH Swr Rev 6.250% 06/01/08 Ref	06/01/2002	Call	102,000	3,774,000	3,700,000	3,861,275	3,751,929	22,071				0	115,625	
407846-AH-7	Hanilton OH Wtrwrks Rev 6.100% 10/15/02 Mtg Ser A	10/15/2002	Maturity		1,000,000	1,000,000	1,075,200	1,015,757	(15,757)				0	61,000	
677658-SV-9	Ohio St Wtr Dev Auth 9.375% 12/01/10 Rev Ser JI	12/01/2002	Call	100,000	1,150,000	1,150,000	1,189,537	1,174,320	(24,320)				0	107,813	
Total Ohio															
Utahona															
386442-EH-6	Grand River Dam Auth 6.250% 11/01/08 OK Rev Ser 1977	11/01/2002	Call	100,000	900,000	900,000	720,576	810,082	89,918				0	56,250	

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
679103-B5-9	Oklahoma St Indis Auth 6.250% 10/01/02 Rev	10/01/2002	Maturity		380,000	380,000	329,363	376,072	3,928				.0	23,750	
839085-C2-8	Presbyterian Hosp Ser 1972 6.400% 02/01/05 Hsp	02/01/2002	Call		405,000	405,000	386,422	402,772	2,228				.0	12,960	
860820-CA-5	Tr Rev Ser 1977 (So Community Hosp)														
899672-AA-7	Stillwater Ok Utils 5.500% 12/01/02 Auth	12/01/2002	Maturity		1,140,000	1,140,000	1,212,253	1,158,818	(18,818)				.0	62,700	
	Rev Sales Tax	08/01/2002	Call		70,000	70,000	71,740	70,000					.0	4,200	
	Tulsa OK Prkg Auth Rev 6.000% 08/01/03		100,0000		2,895,000	2,895,000	2,730,355	2,817,745	77,255	0	0	0	0	159,860	XXX
Total Oklahoma															
Pennsylvania															
017357-CH-5	All Lehigh Only PA S/A 6.800% 07/01/03 Swr	07/01/2002	Call		210,000	210,000	182,843	205,928	4,072				.0	11,390	
295200-FE-1	Errie Only PA Hosp Auth 6.250% 07/01/11	07/01/2002	Call		130,000	130,000	96,364	108,952	21,048				.0	6,250	
709235-EU-5	Pennsylvania St Univ 6.250% 03/01/11 Rev	03/01/2002	Redemption		7,650,000	7,500,000	7,737,695	7,572,540	77,460	0	0	0	0	234,375	XXX
	Ref Ser 92				7,990,000	7,840,000	8,016,902	7,887,420	102,580					252,015	
Total Pennsylvania															
Puerto Rico															
745160-FX-4	Puerto Rico Comm'l Aq & 6.000% 07/01/04	07/01/2002	Call		155,000	155,000	170,581	159,419	(4,419)				.0	7,200	
745181-BG-0	Puerto Rico Comm'l H & 6.500% 07/01/22 T	07/01/2002	Redemption		913,500	900,000	1,006,362	924,718	(11,218)			0	0	58,500	XXX
	Rev Auth Hwy Ser T				1,068,500	1,055,000	1,176,943	1,084,137	(15,637)	0	0	0	0	65,700	
Total Puerto Rico															
South Carolina															
160429-FD-3	Charleston SC WW & Swr 6.000% 08/01/02	08/01/2002	Maturity		500,000	500,000	354,780	490,847	9,153				.0	30,000	
160429-GN-0	Rev Ser 1978				355,000	355,000	407,501	355,000					.0	17,972	
160429-ME-3	Charleston SC WW & Swr 10.125% 01/01/02	01/01/2002	Maturity		2,040,000	2,000,000	1,953,100	1,989,422	50,578				.0	57,500	
160429-MF-0	Rev Ref & Impt Ser 1991	01/01/2002	Call		4,080,000	4,000,000	4,298,240	4,080,000					.0	117,500	
198504-KJ-0	Columbia SC WW & Swr 7.750% 01/01/11 Sys	01/01/2002	Call		100,000	100,000	75,164	83,980	16,020				.0	3,875	
396586-LW-7	Greenville SC Wtrwks 7.900% 02/01/02 Rev	02/01/2002	Maturity		600,000	600,000	600,000	600,000					.0	23,700	
658574-BR-8	North Charleston SC 6.300% 07/01/05 Swr	07/01/2002	Redemption		1,106,700	1,085,000	1,205,424	1,115,500	(8,800)				.0	68,355	
837140-CH-3	South Carolina St Psvc 4.100% 07/01/06 EI	07/01/2002	Call		345,000	345,000	208,732	302,691	42,309				.0	14,145	
837147-GJ-0	Rev Ser 1967				4,845,000	4,750,000	4,941,805	4,813,572	31,428	0	0	0	0	302,813	XXX
	Rev EI 1992A				13,971,700	13,735,000	14,044,746	13,831,013	140,687					635,659	
Total South Carolina															
South Dakota															
422341-AU-1	Heartland SD Cons Pwr 6.375% 01/01/16 EI	01/01/2002	Call		50,000	50,000	36,086	39,379	10,621				.0	1,594	
510560-AX-3	Lake Preston SD ID Rev 5.000% 12/01/02	12/01/2002	Maturity		760,000	760,000	791,054	768,130	(8,130)				.0	38,000	
	Ref (Offer Tail Pwr Proj)				810,000	810,000	827,140	807,508	2,492	0	0	0	0	39,594	XXX
Total South Dakota															
Tennessee															
468826-DD-1	Jackson TN Wtr & Swr 7.200% 07/01/12 Rev	07/01/2002	Call		330,000	330,000	330,000	330,000					.0	23,760	
821692-DH-0	Ref Ser 1978				155,000	155,000	117,988	144,356	10,644				.0	7,350	
880557-BK-0	Shelby Cnty TN Hlth & 6.000% 03/01/05 Edil	09/01/2002	Call		325,000	325,000	160,715	252,508	72,492	0	0	0	0	6,663	XXX
	Rev (St Francis Hosp) Ser 1973A&B				810,000	810,000	608,703	726,864	83,136					37,773	
	Tennessee St Sch Bd 4.100% 05/01/07 Auth	05/01/2002	Call												
	Rev Ser 1967A														
Total Tennessee															
Texas															

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Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year																
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	
041843-F2-4	Arlington TX Wtr & Swr 6.100% 06/01/02 Sys Rev Ref & Impt.	06/01/2002	Maturity		2,275,000	2,275,000	2,258,188	2,274,084	.916				.0	.69,388		
052473-JS-1	Austin TX Util Sys Rev 6.250% 04/01/02 Ser 5	04/01/2002	Maturity		3,500,000	3,500,000	2,819,975	3,482,908	17,092				.0	109,375		
052473-T4-7	Austin TX Util Sys Rev 6.000% 11/15/04 Ref Comb Ser A	11/15/2002	Redemption	102,0000	1,938,000	1,900,000	2,004,516	1,942,219	(4,219)				.0	114,000		
052473-T5-4	Austin TX Util Sys Rev 6.000% 11/15/05 Ref Comb Ser A	11/15/2002	Redemption	102,0000	4,080,000	4,000,000	4,249,690	4,108,976	(28,976)				.0	240,000		
283821-0J-8	El Paso TX Wtr & Swr 6.300% 03/01/05 Rev Ref	03/01/2002	Redemption	100,0000	1,395,000	1,395,000	1,435,521	1,396,372	(1,372)				.0	43,943		
283821-0M-1	El Paso TX Wtr & Swr 6.300% 03/01/05 Rev Ref	03/01/2002	Redemption	100,0000	1,220,000	1,220,000	1,255,438	1,221,200	(1,200)				.0	38,430		
442348-PB-8	Houston TX Arpt Sys 6.750% 07/01/12 Rev	07/01/2002	Call	100,0000	105,000	105,000	88,875	94,588	10,412				.0	7,088		
442434-DX-1	Houston TX Swr Sys Rev 6.375% 10/01/08 Impt Ser 1978	10/01/2002	Call	100,0000	85,000	85,000	80,923	83,295	1,705				.0	5,419		
442436-TM-3	Houston TX Wtr & Swr 6.400% 12/01/09 Sys Rev Ser A	12/01/2002	Redemption	102,0000	5,100,000	5,000,000	5,457,100	5,190,575	(90,575)				.0	320,000		
442436-XV-8	Houston TX Wtr & Swr 6.400% 12/01/09 Sys Rev Ser A	12/01/2002	Redemption	102,0000	15,300	15,000	15,792	15,390	(90)				.0	960		
442436-XW-6	Houston TX Wtr & Swr 6.400% 12/01/09 Sys Rev Ser A	12/01/2002	Call	102,0000	2,534,700	2,485,000	2,616,247	2,541,228	(6,528)				.0	159,040		
442438-LG-0	Houston TX Wtr Sys Rev 6.400% 12/01/14 Ser 1979	12/01/2002	Call	100,0000	20,000	20,000	14,744	16,145	3,856				.0	1,280		
548100-PZ-3	Lower Colo Riv Auth TX 5.875% 05/01/05 Rev Ser 1977	05/01/2002	Redemption	100,0000	400,000	400,000	343,842	398,034	1,966				.0	11,750		
548100-SE-7	Lower Colo Riv Auth TX 6.375% 05/01/03 Rev Ser 1976	05/01/2002	Redemption	100,0000	1,060,000	1,060,000	974,966	1,057,082	2,918				.0	33,788		
548100-SS-6	Lower Colo Riv Auth TX 5.875% 05/01/04 Rev Ser 1976-A	05/01/2002	Redemption	100,0000	540,000	540,000	415,203	535,546	4,454				.0	15,863		
548100-TE-6	Lower Colo Riv Auth TX 5.600% 05/01/06 Rev Ser 1978	05/01/2002	Redemption	100,0000	385,000	385,000	302,800	382,102	2,898				.0	10,780		
548100-TS-5	Lower Colo Riv Auth TX 6.250% 05/01/07 Rev Ser 1979	05/01/2002	Redemption	100,0000	645,000	645,000	517,162	634,182	10,818				.0	20,156		
548100-UC-8	Lower Colo Riv Auth TX 9.250% 05/01/07 Rev Ser 1980-A	05/01/2002	Redemption	100,0000	2,060,000	2,060,000	2,046,263	2,058,944	1,056				.0	95,275		
796422-F8-1	San Antonio TX Wtr Ref 6.300% 05/15/04 Ser 1992	05/15/2002	Redemption	102,0000	10,398,900	10,195,000	10,482,360	10,375,955	22,945				.0	321,143		
796422-F9-9	San Antonio TX Wtr Ref 6.400% 05/15/05 Ser 1992	05/15/2002	Redemption	102,0000	7,022,700	6,885,000	7,413,372	7,110,833	(88,133)				.0	220,320		
796422-G4-9	San Antonio TX Wtr Ref 6.500% 05/15/10 Ser 1992	05/15/2002	Redemption	102,0000	5,854,800	5,740,000	5,895,052	5,832,621	22,179				.0	186,550		
796422-XZ-1	San Antonio TX Wtr Ref 6.400% 05/15/05 Ser 1992	05/15/2002	Redemption	102,0000	2,835,600	2,780,000	3,072,873	2,863,657	(28,057)				.0	88,960		
796422-YC-1	San Antonio TX Wtr Ref 6.500% 05/15/10 Ser 1992	05/15/2002	Redemption	102,0000	3,238,500	3,175,000	3,276,347	3,242,127	(3,627)				.0	103,188		
915115-B3-2	University TX Sys Perm 6.250% 07/01/06 Univ Fd Rev Ref Ser 1992A	07/01/2002	Redemption	100,0000	13,020,000	13,020,000	13,136,659	13,029,466	(9,466)				.0	813,750		
915115-B6-5	Univ Fd Rev Ref Ser 1992A	07/01/2002	Redemption	100,0000	7,000,000	7,000,000	7,084,380	6,983,375	16,625				.0	437,500		
915115-K3-2	University TX Sys Perm 6.250% 07/01/13 Univ Fd Ref Ser A	07/01/2002	Redemption	100,0000	180,000	180,000	188,454	182,430	(2,430)				.0	11,250		
Total Texas					76,908,500	76,065,000	77,446,741	77,053,334	(144,834)	0	0	0	0	3,479,193	XXX	
Utah																
458840-U2-9	Intermountain Pwr Agcy 6.100% 07/01/06 UT Rev Ref Ser 1992B	07/08/2002	Call	102,0000	1,275,000	1,250,000	1,263,525	1,254,294	20,706				.0	77,733		
458840-U4-5	Intermountain Pwr Agcy 6.125% 07/01/07 UT Rev Ref Ser 1992B	07/08/2002	Call	102,0000	1,020,000	1,000,000	1,012,680	1,004,010	15,990				.0	62,441		
Total Utah					2,295,000	2,250,000	2,276,205	2,258,303	36,697	0	0	0	0	140,174	XX	
Virginia																

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
166409-CR-1	Chesterfield Cnty VA 6.375% 11/01/08 Rev Wtr & Swr Ref	11/01/2002	Call	102.0000	749,700	735,000	813,946	758,749	(9,049)				.0	46,856	
426170-FB-7	Henrico Cnty VA Wtr & 6.250% 05/01/13 Swr Rev Ref 92	05/01/2002	Redemption	100.0000	395,000	395,000	398,217	395,382	(382)				.0	12,344	
426170-FI-0	Henrico Cnty VA Wtr & 6.250% 05/01/13 Swr Rev Ref 92	05/01/2002	Redemption	100.0000	605,000	605,000	609,927	605,584	(584)				.0	18,906	
92812R-DS-1	Virginia St Hsq Dev 6.200% 07/01/11 CmwLth Mlg C Sub C-6	01/01/2002	Call	102.0000	5,263,200	5,160,000	5,196,326	5,170,295	92,905				.0	159,960	
92812R-EQ-4	Virginia St Hsq Dev 5.900% 01/01/06 CmwLth Mlg Ser C-7	01/01/2002	Call	102.0000	1,203,600	1,180,000	1,197,169	1,185,274	18,326				.0	34,810	
92812R-ER-2	Virginia St Hsq Dev 5.900% 07/01/06 CmwLth Mlg Ser C-7	01/01/2002	Call	102.0000	1,346,400	1,320,000	1,339,958	1,326,128	20,272				.0	38,940	
92812R-MT-9	Virginia St Hsq Dev 6.300% 01/01/06 CmwLth Mlg Ser J-1	03/01/2002	Call	100.0000	1,730,000	1,730,000	1,746,210	1,737,187	(7,187)				.0	72,660	
92812R-MU-6	Virginia St Hsq Dev 6.300% 07/01/06 CmwLth Mlg Ser J-1	03/01/2002	Call	100.0000	1,685,000	1,685,000	1,680,788	1,683,086	1,914				.0	70,770	
92812R-PC-3	Virginia St Hsq Dev 6.150% 01/01/06 CmwLth Mlg Ser J-2	10/01/2002	Call	100.0000	1,730,000	1,730,000	1,725,675	1,728,177	1,823				.0	127,715	
92812R-PD-1	Virginia St Hsq Dev 6.150% 07/01/06 CmwLth Mlg Ser J-2	09/01/2002	Call	100.0000	1,685,000	1,685,000	1,680,788	1,683,090	1,910				.0	108,599	
92812R-PE-9	Virginia St Hsq Dev 6.250% 01/01/07 CmwLth Mlg Ser J-2	03/01/2002	Call	100.0000	1,720,000	1,720,000	1,715,700	1,717,922	2,078				.0	71,667	
92812R-PF-6	Virginia St Hsq Dev 6.250% 07/01/07 CmwLth Mlg Ser J-2	03/01/2002	Call	100.0000	1,580,000	1,580,000	1,576,050	1,577,986	2,014				.0	65,833	
928134-DV-8	MF Rev Ser 1978A Virginia St Hsq Dev 6.125% 11/01/09 Aut	11/01/2002	Call	100.0000	1,505,000	1,505,000	1,060,694	1,265,562	239,438				.0	92,181	
928168-HE-6	Virginia St Pub Bldg 5.750% 08/01/12 Auth Rev	08/01/2002	Redemption	101.0000	1,040,300	1,030,000	1,111,195	1,052,746	(12,446)				.0	59,225	
928184-CG-3	Virginia St Transn Bnd 6.000% 04/01/10 Rev Rte 28 Proj	11/15/2002	Call	102.0000	1,020,000	1,000,000	1,068,370	1,047,622	(27,622)				.0	67,333	XXX
Total Washington	Total Virginia				23,258,200	23,060,000	22,921,013	22,934,788	323,412	0	0	0	0	1,047,800	
250181-HV-3	Des Moines WA Swr Dist 6.750% 06/01/05 Rev Ref Ser 1978	01/01/2002	Call	100.0000	30,000	30,000	30,000	30,000					.0		
300060-AU-4	Everett WA Wtr & Swr 6.750% 07/01/02 Rev Ref Ser 1978	07/01/2002	Maturity		400,000	400,000	400,000	400,000					.0	27,000	
389532-BK-7	Grays Hrbr Cnty WA 5.375% 01/01/06 PUD1 EI Rev	01/01/2002	Call	100.0000	85,000	85,000	85,000	85,000					.0	2,284	
833102-DX-1	Shohoni sh Cnty WA 4.000% 01/01/02 PUD#1 EI Rev	01/01/2002	Maturity		400,000	400,000	308,060	400,000					.0	8,000	
837474-AL-9	South Columbia Bsn 7.900% 06/01/05 IrrD WA Rev Ser 1980	06/01/2002	Call	100.0000	175,000	175,000	175,000	175,000					.0	6,913	
873519-DA-7	Tacoma WA Elec Sys Rev 6.200% 01/01/09 1992B	01/01/2002	Redemption	102.0000	1,275,000	1,250,000	1,300,425	1,264,007	10,993				.0	38,750	
873519-ED-0	Tacoma WA Elec Sys Rev 6.100% 01/01/07 Ref	03/20/2002	Tax Free Exchange		2,006,770	2,000,000	2,015,960	2,007,115	(345)				.0	87,772	
873519-DF-3	Tacoma WA Elec Sys Rev 6.250% 01/01/11 Ref	01/01/2002	Call	102.0000	2,483,700	2,435,000	2,530,928	2,481,607	2,093				.0	76,094	
873519-GI-0	Tacoma WA Elec Sys Rev 6.000% 01/01/06 Ref	01/01/2002	Redemption	102.0000	897,600	880,000	930,178	880,000	17,600				.0	26,400	
873519-GN-6	Tacoma WA Elec Sys Rev 6.150% 01/01/08 1992 B	01/01/2002	Redemption	102.0000	3,075,300	3,015,000	3,129,286	3,015,000	60,300				.0	92,711	
Total Washington	Total Washington				10,828,370	10,670,000	10,904,836	10,737,728	90,642	0	0	0	0	365,924	XXX
West Virginia	West Virginia														
483659-AR-9	Kanawha Cnty WV Bldg 6.600% 12/01/08 Comm Rev (Charleston Area M C Proj)	12/01/2002	Call	100.0000	100,000	100,000	78,213	88,694	11,306				.0	6,600	
978328-AN-2	Wood Cnty WV Bldg 5.900% 01/01/02 Comm Rev Ser 1973 (St Joseph Hsp-Pk-rbg)	01/01/2002	Maturity		210,000	210,000	170,108	210,000					.0	6,195	
Total West Virginia	Total West Virginia				310,000	310,000	248,321	298,694	11,306	0	0	0	0	12,795	XXX

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Unaffiliated States															
31280C-DW-6	FHLMC Gold PC Pool # 7.000% 06/01/09	12/01/2002	Paydown		134,194	134,194	130,084	130,670	3,524				0	4,997	
E59317	FHLMC Gold PC Pool # 7.000% 08/01/09				45,997	45,997	44,660	44,799	1,198				0	1,017	
31280C-SB-6	E59514	12/01/2002	Paydown												
	FHLMC Gold PC Pool # 8.000% 12/01/10				41,208	41,208	42,341	42,266	(1,058)				0	1,616	
31280J-QH-0	E64056	12/01/2002	Paydown												
	FHLMC Gold PC Pool # 6.500% 03/01/09				459,080	459,080	442,712	446,768	12,313				0	16,085	
31283J-FW-6	G10181	12/01/2002	Paydown												
	FHLMC Gold PC Pool # 6.500% 07/01/14				568,403	568,403	568,847	568,758	(355)				0	21,407	
31280J-BG-0	G30039	12/01/2002	Paydown												
	FHLMC Gold PC Pool # 7.000% 08/01/25				71,181	71,181	69,335	69,547	1,633				0	3,159	
3128F2-EB-7	D62830	12/01/2002	Paydown												
	FHLMC Gold PC Pool # 7.000% 08/01/25				4,040	4,040	3,935	3,946	94				0	143	
3128F2-FX-8	D62882	12/01/2002	Paydown		317,393	317,393	327,224	321,836	(4,443)				0	12,287	
3128HG-AR-3	FHLMC Gold PC 7.050% 08/01/05				532,964	532,964	537,362	531,309	1,655				0	26,011	
312903-3G-5	FHLMC REMIC Ser 79-A 9.300% 07/15/21	11/15/2002	Paydown		621,108	621,108	618,508	616,524	4,584				0	11,796	
312903-AS-6	FHLMC REMIC Ser 00-D 9.000% 04/15/21	03/15/2002	Paydown		3,154,498	3,154,498	3,195,853	3,197,091	(42,593)				0	129,368	
312903-HR-1	FHLMC REMIC Ser 113-C 8.500% 05/15/21	11/15/2002	Paydown		1,485,207	1,485,207	1,564,737	1,566,556	(81,348)				0	42,281	
312903-Y4-3	FHLMC REMIC Ser 164-Z 9.500% 07/15/21	05/15/2002	Paydown		1,070,394	1,070,394	1,129,405	1,124,952	(54,558)				0	44,261	
312905-Y1-5	FHLMC REMIC Ser 1077-E 9.000% 05/15/21	12/01/2002	Paydown		1,121,895	1,121,895	1,079,678	1,090,343	31,551				0	44,220	
312906-E5-5	FHLMC REMIC Ser 8.400% 08/15/21 1116-XA	12/01/2002	Paydown		256,907	256,907	260,921	256,316	590				0	4,329	
312907-YD-7	FHLMC REMIC Ser 1164-G 7.000% 08/15/06	05/01/2002	Paydown		1,755,446	1,755,446	1,774,234	1,760,278	(4,832)				0	61,101	
312909-KH-3	FHLMC REMIC Ser 1247-I 7.000% 04/15/07	12/01/2002	Paydown		654,139	654,139	675,490	662,450	(8,312)				0	24,622	
312910-TT-9	FHLMC REMIC Ser 1300-K 7.500% 06/15/07	12/01/2002	Paydown		835,034	835,034	841,405	833,977	1,056				0	18,358	
312911-4M-7	FHLMC REMIC Ser 1364-I 6.500% 07/15/07	08/01/2002	Paydown		5,537,542	5,537,542	5,611,764	5,525,994	11,548				0	100,873	
312911-0Z-1	FHLMC REMIC Ser 1334-Z 7.000% 07/15/07	06/01/2002	Paydown		4,833,493	4,833,493	4,620,705	4,799,270	34,222				0	185,568	
312911-JP-6	FHLMC REMIC Ser 1340-G 7.500% 05/15/07	12/01/2002	Paydown		7,445,618	7,445,618	7,460,904	7,437,032	8,586				0	266,318	
312913-4O-6	FHLMC REMIC Ser 1449-H 7.000% 12/15/07	12/01/2002	Paydown		305,255	305,255	306,931	305,016	239				0	11,698	
312913-DW-3	FHLMC REMIC Ser 7.000% 06/15/03 1416-PN	12/01/2002	Paydown		749,565	749,565	770,020	754,683	(5,118)				0	26,560	
312914-YD-3	FHLMC REMIC Ser 1465-G 7.000% 12/15/07	12/01/2002	Paydown		5,729,451	5,729,451	5,280,942	5,676,582	52,889				0	195,039	
312914-Y4-1	FHLMC REMIC Ser 6.750% 10/15/21 1482-P6	12/01/2002	Paydown		4,312,103	4,312,103	4,291,922	4,298,405	13,698				0	164,601	
312914-YL-2	FHLMC REMIC Ser 1472-H 7.000% 07/15/07	12/01/2002	Paydown		238,598	238,598	245,279	241,579	(2,981)				0	11,990	
312915-ZU-4	FHLMC REMIC Ser 1519-G 6.750% 05/15/08	12/01/2002	Paydown		475,163	475,163	440,714	470,160	5,004				0	3,087	
312915-KC-4	FHLMC REMIC Ser 7.000% 09/15/06 1488-PF	02/01/2002	Paydown		864,814	864,814	861,761	862,286	2,528				0	35,616	
312916-CR-8	FHLMC REMIC Ser 6.500% 05/15/08 1513-AD	12/01/2002	Paydown		2,953,012	2,953,012	2,635,563	2,870,881	82,131				0	131,227	
312916-PH-3	FHLMC REMIC Ser 1538-H 6.500% 04/15/08	12/01/2002	Paydown		1,190,483	1,190,483	1,239,219	1,196,120	(5,636)				0	45,620	
312916-ZU-6	FHLMC REMIC Ser 1562-H 7.000% 03/15/04	12/01/2002	Paydown		324,754	324,754	316,229	316,412	8,342				0	12,819	
31292G-PB-6	C00418	12/01/2002	Paydown												
	FHLMC Gold PC Pool # 7.000% 08/15/25				88,063	88,063	85,504	86,309	1,754				0	3,041	
31294J-LL-0	E00331	12/01/2002	Paydown												
	FHLMC Gold PC Pool # 6.000% 03/15/24				715,309	715,309	698,871	699,040	16,269				0	26,286	
31335G-EC-5	C80131	12/01/2002	Paydown		2,309,573	2,309,573	2,234,606	2,265,442	44,131				0	120,617	
313370-WN-0	FHLMC REMIC Ser 1565-G 6.000% 08/15/08	12/01/2002	Paydown		496,169	496,169	472,136	486,813	9,356				0	27,197	
313372-KT-6	FHLMC REMIC Ser 1604-I 6.000% 11/15/08	12/01/2002	Paydown		4,414,005	4,414,005	4,525,589	4,439,961	(25,966)				0	154,189	
313372-0X-1	FHLMC REMIC Ser 6.500% 02/15/22 1609-FA	12/01/2002	Paydown		8,045,420	8,045,420	8,301,867	8,050,508	(5,089)				0	316,625	
313315-FS-7	FHLMC REMIC Ser 6-29-Q 7.500% 06/25/20	12/01/2002	Paydown		2,503,774	2,503,774	2,584,168	2,543,825	(40,051)				0	89,344	
31337A-CO-3	FHLMC REMIC Ser 7.000% 06/17/27 1967-BA	12/01/2002	Paydown		14,037,667	14,037,667	14,195,835	14,006,720	30,947				0	405,200	
31337A-D6-6	FHLMC REMIC Ser 1967-H 7.250% 06/17/07	08/01/2002	Paydown		1,135,988	1,135,988	1,140,559	1,136,902	(914)				0	40,392	
31337A-ZO-8	FHLMC REMIC Ser 6.500% 02/15/06 1982-VA	12/01/2002	Paydown												
	FHLMC Structured Ser 6.410% 05/25/29 T-10				128,451	128,451	128,918	128,498	(47)				0	4,463	
31337D-0W-1	AS PI	12/01/2002	Paydown		54,644	54,644	54,644	54,644					0	3,852	
31337M-SL-1	FHLMC Ser 2022 CI A-6 7.050% 11/25/29	12/01/2002	Paydown		125,137	125,137	128,422	128,115	(2,978)				0	8,760	
31337N-SK-1	FHLMC REMIC Ser 2230 7.000% 03/15/29 PN	12/01/2002	Paydown		548,657	548,657	530,826	542,254	6,403				0	22,701	
31340Y-2E-8	FHLMC REMIC Ser 87-D 8.650% 11/15/20	11/15/2002	Paydown		289,809	289,809	300,315	294,245	(4,436)				0	13,094	
31340V-GR-4	FHLMC REMIC Ser 22-C 9.500% 04/15/20	11/15/2002	Paydown												
31356B-CJ-7	FHLMC Gold PC Pool # 6.000% 03/15/24	12/01/2002	Paydown		793,208	793,208	709,921	711,881	81,327				0	31,437	

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
31357T-7K-0	FHLMC Gold PC Pool # 6.000% 11/15/08	12/01/2002	Paydown		234,792	234,792	231,931	233,023	1,769				0	4,075	
E52698															
31357T-7L-8	FHLMC Gold PC Pool # 6.000% 11/15/08	12/01/2002	Paydown		15,281	15,281	15,095	15,155	126				0	509	
E52699															
31357V-R5-6	FHLMC Gold PC Pool # 6.000% 11/15/08	12/01/2002	Paydown		44,138	44,138	43,600	43,799	340				0	1,428	
E54108															
31357W-L7-6	FHLMC Gold PC Pool # 6.000% 12/15/08	12/01/2002	Paydown		427,171	427,171	421,431	422,939	4,232				0	13,765	
E54850															
31358E-NM-9	FNMA REMIC Ser 10.000% 06/25/20 990-64Z	12/01/2002	Paydown		2,762,720	2,762,720	3,101,023	2,988,916	(28,196)				0	144,532	
31358E-RK-0	FNMA REMIC Ser 9.000% 07/25/20 990-72B	12/01/2002	Paydown		1,027,217	1,027,217	1,002,981	1,013,433	13,784				0	48,484	
31358E-XG-2	FNMA REMIC Ser 9.250% 07/25/20 990-83A	12/01/2002	Paydown		1,390,689	1,390,689	1,386,336	1,383,760	6,929				0	75,476	
31358G-4P-9	FNMA REMIC Ser 8.500% 06/25/06 991-64H	12/01/2002	Paydown		1,415,118	1,415,118	1,398,756	1,405,301	9,817				0	59,556	
31358G-PP-6	FNMA REMIC Ser 9.000% 05/25/21 991-38J	12/01/2002	Paydown		908,303	908,303	977,561	945,238	(36,939)				0	42,264	
31358G-XA-4	FNMA REMIC Ser 8.600% 06/25/21 991-566	12/01/2002	Paydown		568,920	568,920	568,742	562,335	6,585				0	23,092	
31358H-GT-6	FNMA REMIC Ser 8.000% 07/25/21 991-73A	12/01/2002	Paydown		514,591	514,591	494,329	504,757	9,834				0	20,763	
31358H-XU-4	FNMA REMIC Ser 8.500% 07/25/21 991-92Z	12/01/2002	Paydown		1,915,260	1,915,260	1,995,474	1,947,920	(32,660)				0	80,527	
31358J-YP-1	FNMA REMIC Ser 8.000% 10/25/06 991-138L	12/01/2002	Paydown		276,148	276,148	271,401	273,917	2,231				0	11,166	
31358K-NM-4	FNMA REMIC Ser 6-43-ZB 8.500% 10/25/21	12/01/2002	Paydown		2,828,031	2,828,031	2,955,082	2,851,688	(23,657)				0	117,709	
31358M-HX-5	FNMA REMIC Ser 8.000% 02/25/22 992-35H	12/01/2002	Paydown		1,849,450	1,849,450	1,835,450	1,837,835	11,615				0	117,785	
31358M-PA-0	FNMA REMIC Ser 8.250% 05/25/22 992-71X	12/01/2002	Paydown		5,547,469	5,547,469	5,771,246	5,567,190	(78,722)				0	219,288	
31358N-FT-4	FNMA REMIC Ser 7.000% 04/25/09 992-83K	04/01/2002	Paydown		3,530,434	3,530,434	3,604,352	3,537,325	(6,891)				0	45,314	
31358N-JM-5	FNMA REMIC Ser 7.500% 06/25/07 992-78H	12/01/2002	Paydown		814,301	814,301	842,038	823,442	(9,141)				0	30,142	
31358T-SN-3	FNMA REMIC Ser 7.500% 11/25/07 993-23PV	12/01/2002	Paydown		393,809	393,809	408,475	401,093	(7,284)				0	16,181	
31358T-GN-3	FNMA REMIC Ser 7.350% 02/25/07 993-11H	05/01/2002	Paydown		7,596,028	7,596,028	7,563,982	7,558,885	37,143				0	127,050	
31359A-GZ-9	FNMA REMIC Ser 6.500% 11/25/21 993-97M	06/01/2002	Paydown		2,259,400	2,259,400	2,073,352	2,245,363	14,037				0	28,236	
31359B-DN-4	FNMA REMIC Ser 5.000% 07/25/23 993-115G	12/01/2002	Paydown		494,126	494,126	486,947	489,218	4,908				0	14,252	
31359B-HJ-9	FNMA REMIC Ser 6.500% 06/25/21 993-110G	09/01/2002	Paydown		5,521,230	5,521,230	5,557,836	5,506,504	14,726				0	132,471	
31359B-HK-6	1106A	12/01/2002	Paydown		3,464,706	3,464,706	3,379,713	3,435,467	29,239				0	118,099	
31359B-HK-6															
31359B-LG-0	FNMA REMIC Ser 7.000% 02/25/04 993-62BPM	12/01/2002	Paydown		3,941,393	3,941,393	4,105,823	3,953,899	(12,505)				0	151,038	
31359B-MT-1	121PM	12/01/2002	Paydown		3,213,430	3,213,430	3,346,977	3,223,891	(10,460)				0	123,142	
31359B-RR-0	135PE	08/01/2002	Paydown		244,075	244,075	246,819	243,569	506				0	5,265	
31359B-ZI-9	FNMA REMIC Ser 6.500% 01/25/23 993-119G	12/01/2002	Paydown		3,476,451	3,476,451	3,433,978	3,455,669	20,782				0	118,498	
31359B-ZK-6	1196A	12/01/2002	Paydown		5,825,404	5,825,404	5,748,946	5,785,393	40,012				0	198,565	
31359D-FS-7	1336A	12/01/2002	Paydown		17,097,542	17,097,542	17,292,796	17,152,229	(54,687)				0	621,173	
31359E-AT-8	167GA	12/01/2002	Paydown		11,084,172	11,084,172	11,280,946	11,123,173	(39,001)				0	408,279	
31359F-DE-5	FNMA REMIC Ser 6.500% 11/25/23 993-202M	12/01/2002	Paydown		6,676,601	6,676,601	6,655,653	6,644,185	32,416				0	233,922	
31359G-FW-1	FNMA REMIC Ser 6.250% 01/25/09 994-12PH	12/01/2002	Paydown		232,374	232,374	229,748	229,748	2,626				0	13,609	
31359G-HB-5	FNMA REMIC Ser 6.500% 11/25/23 994-4PK	12/01/2002	Paydown		1,347,039	1,347,039	1,340,978	1,341,141	5,899				0	82,024	
31359K-ZK-2	FNMA Ser 1996-MT Cl Z 6.811% 05/17/36	12/01/2002	Paydown		1,249,570	1,249,570	1,210,217	1,207,889	41,681				0	73,390	
31359N-6L-0	FNMA REMIC Ser 7.000% 07/18/06 997-23VD	12/01/2002	Paydown		7,000,000	7,000,000	7,111,563	7,006,164	(6,164)				0	454,626	
31359N-OA-2	FNMA REMIC Ser 6.600% 05/18/05 997-100	12/01/2002	Paydown		1,526,237	1,526,237	1,509,067	1,517,234	9,003				0	55,112	
31359N-TY-7	FNMA REMIC Ser 7.000% 09/18/07 997-11V	12/01/2002	Paydown		9,092,931	9,092,931	9,209,434	9,091,957	944				0	554,118	
31359P-2L-9	FNMA REMIC Ser 7.000% 12/18/26 997-43VE	10/01/2002	Paydown		1,000,000	1,000,000	1,020,910	1,000,928	(928)				0	46,141	
31359P-2V-7	FNMA REMIC Ser 7.500% 06/17/07 997-43VK	12/01/2002	Paydown		2,157,856	2,157,856	2,254,117	2,178,132	(20,276)				0	150,637	
31359P-5Z-5	FNMA REMIC Ser 7.000% 06/17/07 997-65VC	02/01/2002	Paydown		8,362,603	8,362,603	8,446,229	8,446,229	(83,626)				0	62,837	
31359P-FQ-4	FNMA REMIC Ser 6.500% 06/18/08 997-29VB	12/01/2002	Paydown		908,930	908,930	897,568	902,900	6,030				0	32,319	
31359P-R8-1	FNMA REMIC Ser 7.500% 11/18/05 997-42C	12/01/2002	Paydown		631,058	631,058	647,229	634,071	(3,013)				0	25,930	
31359R-ZB-1	FNMA REMIC Ser 2000-7 7.476% 02/17/24 Cl MB	12/01/2002	Paydown		192,166	192,166	183,218	185,565	6,601				0	11,063	
31359X-C8-0		12/01/2002	Paydown		616,802	616,802	606,796	607,803	8,999				0	35,453	
31360Z-2S-2	FNMA REMIC Ser 9.000% 10/25/19 989-64E	12/01/2002	Paydown		1,040,174	1,040,174	1,030,564	1,033,650	6,523				0	44,086	
31360Z-3E-2	FNMA REMIC Ser 9.000% 10/25/19 989-67D	12/01/2002	Paydown		1,126,800	1,126,800	1,123,082	1,121,058	5,743				0	47,385	
31360Z-EK-6	FNMA REMIC Ser 9.400% 07/25/03 988-18B	12/01/2002	Paydown		30,845	30,845	31,019	30,705	140				0	1,170	
31360Z-W4-2	FNMA REMIC Ser 8.600% 10/25/19 989-62G	12/01/2002	Paydown		604,613	604,613	581,742	594,322	10,292				0	26,901	

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
313603-2H-4	FNMA REMIC Ser 9.500% 04/25/20 1990-35E	12/01/2002	Paydown		980,713	980,713	979,861	976,452	4,261				0	41,019	
313603-5J-7	FNMA REMIC Ser 9.500% 04/25/20 1990-41D	12/01/2002	Paydown		6,500,304	6,500,304	7,093,196	6,925,635	(425,332)				0	293,385	
313603-6H-6	FNMA REMIC Ser 8.750% 11/25/19 1989-80E	12/01/2002	Paydown		312,471	312,471	302,794	307,550	4,921				0	13,433	
313603-JJ-2	FNMA REMIC Ser 8.700% 12/25/19 1989-90E	12/01/2002	Paydown		791,428	791,428	785,689	788,122	3,306				0	28,951	
313603-QH-8	FNMA REMIC Ser 1990-ID 8.800% 01/25/20	12/01/2002	Paydown		248,732	248,732	244,690	246,353	2,380				0	10,435	
313603-RA-6	FNMA REMIC Ser 9.000% 03/25/20 1990-24E	01/01/2002	Paydown		129,243	129,243	134,429	128,686	557				0	969	
313603-TW-2	FNMA REMIC Ser 1990-4Z 9.350% 01/25/20	12/01/2002	Paydown		3,792,056	3,792,056	4,169,767	3,948,584	(156,528)				0	176,941	
31362W-S7-2	FNMA Pool # 73442 7.075% 05/01/06	12/01/2002	Paydown		975,452	975,452	987,264	991,872	(6,420)				0	24,220	
31365E-US-9	FNMA Pool # 125313 7.000% 03/25/14	12/01/2002	Paydown		436,946	436,946	432,850	432,977	3,969				0	15,544	
31370E-DB-0	FNMA Pool # 228766 6.500% 11/25/08	12/01/2002	Paydown		91,160	91,160	92,171	91,505	(345)				0	3,530	
31370P-LQ-2	FNMA Pool # 237135 6.500% 11/25/08	12/01/2002	Paydown		142,840	142,840	144,424	144,042	(1,202)				0	5,404	
31370Q-EZ-8	FNMA Pool # 237852 6.500% 10/25/08	12/01/2002	Paydown		335,061	335,061	342,966	340,760	(5,699)				0	13,230	
31370U-FP-0	FNMA Pool # 241474 6.500% 10/25/08	12/01/2002	Paydown		30,158	30,158	30,483	30,363	(204)				0	1,082	
31371E-2N-6	FNMA Pool # 250180 8.500% 10/25/14	12/01/2002	Paydown		103,450	103,450	103,967	103,975	(525)				0	4,178	
31373U-ZC-4	FNMA Pool # 304139 9.000% 01/25/25	12/01/2002	Paydown		20,135	20,135	21,129	21,123	(985)				0	930	
31377E-6F-1	FNMA DUS MF MBS Pool # 6.520% 10/01/07		Paydown		131,745	131,745	131,287	131,233	512				0	4,703	
3837H0-62-3	Government Natl Mtg 7.000% 12/16/07 Assn REMIC Ser 1997-4 J	12/01/2002	Paydown		1,389,487	1,389,487	1,399,474	1,389,277	210				0	53,286	
3837H0-TY-9	REMIC Ser 1996-17 H	12/01/2002	Paydown		1,321,490	1,321,490	1,302,700	1,312,916	8,574				0	50,641	
Total United States															
3199996 - Bonds - Special Revenues - United States					235,986,082	235,986,082	238,090,544	236,664,424	(678,342)	0	0	0	0	8,735,999	XXX
3199997 - Bonds - Special Revenues - Canada					435,824,091	433,702,786	436,732,770	435,327,785	496,306	0	0	0	0	17,848,900	XXX
3199998 - Bonds - Special Revenues - Other Countries					0	0	0	0	0	0	0	0	0	0	XXX
3199999 - Bonds - Special Revenues					0	0	0	0	0	0	0	0	0	0	XXX
Public Utilities (unaffiliated)					435,824,091	433,702,786	436,732,770	435,327,785	496,306	0	0	0	0	17,848,900	XXX
United States															
74533H-AH-6	Puget Sound Pwr & Lt 7.850% 05/29/02 Co Mt Nt Tr #00008	05/29/2002	Maturity		500,000	500,000	528,443	503,973	(3,973)				0	24,422	
Total United States															
3899996 - Bonds - Public Utilities - United States					500,000	500,000	528,443	503,973	(3,973)	0	0	0	0	24,422	XXX
3899997 - Bonds - Public Utilities - Canada					500,000	500,000	528,443	503,973	(3,973)	0	0	0	0	24,422	XXX
3899998 - Bonds - Public Utilities - Other Countries					0	0	0	0	0	0	0	0	0	0	XXX
3899999 - Bonds - Public Utilities					0	0	0	0	0	0	0	0	0	0	XXX
Industrial & Miscellaneous					500,000	500,000	528,443	503,973	(3,973)	0	0	0	0	24,422	XXX
United States															
00130H-AV-7	AES Corp Nt 8.750% 06/15/08	08/01/2002	UBS Warburg Dillon Read		800,000	2,000,000	1,995,140	1,760,000	235,847			(1,195,847)	(1,195,847)	110,347	
001546-AC-4	AK Steel Corp Sr Nt 9.125% 12/15/06	07/11/2002	Call		3,136,800	3,000,000	2,943,750	2,956,402	180,398				0	156,646	
001957-AG-4	A T & T Corp Nt 7.125% 07/15/02	01/15/2002	Maturity		3,000,000	3,000,000	3,060,300	3,000,528	(528)				0	106,875	
00764P-AH-3	Aerco Ltd Nt Ser 1X Cl 2.770% 07/15/23 C-1	12/15/2002	Paydown		59,644	59,644	56,839	57,212	2,433				0	1,094	
00771*-AA-5	Advantage Capital NY115.706% 05/31/03 Partners Gld Nt Ser A	05/31/2002	Redemption		144,043	144,043	333,333	206,963	(62,920)				0	20,833	
00771*-AB-3	Advantage Capital NY04.102% 06/30/03 Partners Gld Nt Ser B	06/30/2002	Redemption		104,664	104,664	217,914	147,419	(42,755)				0	27,239	
007773-AB-0	Aerofreighter Fin Tr 9.690% 12/15/14 Cl B Fixed Rate Nt	12/15/2002	Paydown		697,105	697,105	696,876	652,135	44,970				0	43,092	
007950-AN-8	AdvantaCorp Home Eq Ln 5.950% 03/25/09 Tr PT 1993-T Al	05/01/2002	Paydown		196,831	196,831	196,708	196,296	535				0	4,522	
01854H-BF-7	All first Finl Center 8.160% 01/02/23 NA Ser 2000C-1	01/02/2002	Redemption		198,771	198,771	198,771	198,771					0	8,110	
01877K-AB-9	Alliance Pipeline LP 6.996% 12/31/19 Sr Nt	12/31/2002	Redemption		115,626	115,626	115,626	115,626					0	6,067	
03028T-AT-3	American Trans Air Eq 9.644% 01/15/06 Enhanced Tr C/T 2000-1 Cl	01/15/2002	Redemption		251,496	251,496	251,496	251,496					0	6,064	
03215P-BN-8	Amresco Resd'l Sec Mtg 7.610% 03/25/27 Loan 1997-1 A7	12/01/2002	Paydown		935,156	935,156	922,444	923,821	11,335				0	52,944	
03215P-DN-6	Amresco Resd'l Sec Mtg 6.510% 08/25/27 Loan Mtg PTC Ser 1998-1 Cl A6	12/01/2002	Paydown		229,925	229,925	229,904	229,665	260				0	8,119	

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
037389-AA-3	AON Corp Nt 6.200% 07/15/07	12/31/2002	Tax Free Exchange		14,978,839	15,000,000	14,972,700	14,972,700	6,139				.0	976,500	
037705-AA-8	Appalachian NP1 LLC Sr 7.760% 02/28/16	08/31/2002	Redemption	100,0000	213,000	213,000	217,746	217,424	(4,424)				.0	11,888	
04216#-AB-4	Armadillo Investors 7.443% 11/15/04 LLC	11/26/2002	Call	109,6892	7,129,800	6,500,000	6,500,000	6,500,000	629,800				.0	438,103	
045416-AL-6	Asset Backed 4.16% 06/21/29 Securities	11/21/2002	Paydown		1,506,007	1,506,007	1,490,947	1,495,273	10,734				.0	62,205	
045424-BF-4	Corp Ser 1999-LB1 Cl B1	12/11/2002	Paydown		77,270	77,270	80,073	79,076	(1,806)				.0	3,534	
045424-BF-4	Asset Securitization 6.920% 02/14/29 Corp	12/11/2002	Paydown		77,270	77,270	80,073	79,076	(1,806)				.0	3,534	
045424-BF-4	REMIC Ser 1996-02 A1	12/11/2002	Paydown		77,270	77,270	80,073	79,076	(1,806)				.0	3,534	
05567@-AB-8	BOONV LLC Sr 8.780% 03/15/09 Structured	03/15/2002	Redemption	100,0000	65,169	65,169	65,169	65,169					.0	5,722	
05567@-AD-4	BOONV LLC Sr 8.750% 03/15/10 Structured	03/15/2002	Redemption	100,0000	25,902	25,902	25,902	25,902					.0	2,266	
060506-WG-5	Bank of America Mtg 6.750% 09/25/31 Sec	12/01/2002	Paydown		229,028	229,028	230,996	230,936	(1,908)				.0	8,445	
072738-AA-5	Bayerische Landesbank 7.375% 12/14/02	12/14/2002	Maturity		2,500,000	2,500,000	2,640,843	2,538,812	(38,812)				.0	184,375	
073902-AE-8	Girozent Sub Nt (NY Brch)	02/01/2002	Maturity		3,000,000	3,000,000	3,172,248	3,005,450	(5,450)				.0	123,750	
073902-AE-8	Bear Stearns Co Inc Sr 8.250% 02/01/02	02/01/2002	Maturity		3,000,000	3,000,000	3,172,248	3,005,450	(5,450)				.0	123,750	
073902-BG-1	Bear Stearns Co Inc Sr 6.500% 08/01/02	08/01/2002	Maturity		5,000,000	5,000,000	4,957,700	4,994,291	5,709				.0	325,000	
08172L-XD-5	Beneficial Corp MT Nt 8.250% 03/03/02 Ser	03/03/2002	Maturity		1,500,000	1,500,000	1,580,260	1,505,193	(5,193)				.0	26,813	
121899-EB-0	Burlington Northern RR 6.960% 03/22/09 Co	09/22/2002	Redemption	100,0000	775,694	775,694	780,573	778,863	(3,170)				.0	40,722	
12478E-AA-5	CBA Circle K Tr Lease 6.900% 05/13/21 Obl	12/12/2002	Paydown		78,220	78,220	78,219	78,219	.1				.0	2,954	
125589-AK-7	CIT Grp Sec Corp III 6.850% 08/15/28 Ser	12/15/2002	Paydown		445,875	445,875	448,528	447,589	(1,714)				.0	9,175	
125896-AP-5	1997-1 MT	06/27/2002	CS First Boston Corporation		1,095,000	1,500,000	1,612,500	1,591,185	3,990			(500,175)	(500,175)	104,099	
126304-AP-9	CSC Holdings Inc Sr Nt 7.625% 04/01/11	02/14/2002	Merrill Lynch		1,940,000	2,000,000	1,992,275	1,992,444	110			(52,554)	(52,554)	58,882	
12669A-VN-1	CUMBS Inc Ser 1998-AB 6.750% 08/25/28 Cl	12/01/2002	Paydown		409,324	409,324	391,672	395,911	13,413				.0	26,641	
14178#-AA-1	Cargill Inc Grd ESOP 7.720% 02/12/02 Nt	02/12/2002	Redemption	100,0000	371,800	371,800	371,800	371,800					.0	14,351	
15882N-AA-8	Chancellor/Triton CBO 6.710% 08/05/10 Ltd	08/05/2002	Paydown		211,401	211,401	210,006	210,429	972				.0	13,133	
163717-FH-9	Ser 1A Cl A1	09/15/2002	Maturity		2,000,000	2,000,000	2,028,740	2,004,434	(4,434)				.0	145,000	
163762-AE-7	Chemical BK NY Tr Co 7.250% 09/15/02 Sub	08/15/2002	Maturity		2,000,000	2,000,000	2,028,740	2,004,434	(4,434)				.0	145,000	
16675H-AL-6	Chemical Mstr Cr Cd Tr 6.230% 04/15/05 I	08/15/2002	Paydown		3,000,000	3,000,000	3,052,200	3,010,318	(10,318)				.0	124,600	
172953-03-8	Ser 1995-3 Cl A	01/01/2002	Redemption	100,0000	89,767	89,767	88,676	88,775	992				.0	2,556	
191219-AM-6	Chevron Corp Trust 7.327% 01/01/14 Fund	12/01/2002	Paydown		923,553	923,553	937,695	936,932	(13,380)				.0	32,452	
193908-AM-2	Citicorp Mtg Sec Corp 6.500% 09/25/31 Ser	02/01/2002	Maturity		2,000,000	2,000,000	2,128,580	2,002,198	(2,198)				.0	78,750	
193908-AM-2	2001-10 Cl 1A2	07/01/2002	Paydown		34,419	34,419	35,646	34,957	(539)				.0	1,033	
196879-AF-7	Coca-Cola Enterprises 7.875% 02/01/02 Nt	07/01/2002	Redemption	100,0000	98,002	98,002	101,494	99,533	(1,531)				.0	5,708	
210805-BD-8	Collateralized Mtg 9.985% 01/01/19 Oblig	10/01/2002	Redemption	100,0000	975,225	1,000,000	967,760	973,951	1,274				.0	45,625	
210805-CO-8	Collateralized Mtg 9.985% 01/01/19 Oblig	08/02/2002	Paydown		96,282	96,282	86,505	87,568	8,714				.0	3,323	
210805-OR-6	Continental Airlines 7.461% 10/01/16 PTC	08/02/2002	Redemption	100,0000	9,946	9,946	9,128	9,263	683				.0	594	
21668W-BU-3	Ser 1991-A	11/06/2002	Maturity		1,000,000	1,000,000	1,014,199	1,003,662	(3,662)				.0	74,611	

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year															
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
22540A-LV-8	CS First Boston Mfg Corp CMO Ser 1999-1 Cl A4	12/01/2002	Paydown		303,152	303,152	298,072	299,977	3,174				0	11,198	
23323C-DH-5	DLJ Mtg Accept Corp 2001-S3 Cl B1	12/01/2002	Paydown		84,156	84,156	84,972	84,892	(736)				0	3,340	
23386#-AD-4	Dairy Farmers of Inc Sr Nt Ser C	06/28/2002	Call	112,9224	6,775,342	6,000,000	6,000,000	6,000,000	775,342				0	202,500	
254067-AD-3	Dillard's Inc Nt Tr Cl 9.334% 01/15/09 A1	08/01/2002	Call	100,0000	500,000	500,000	503,377	494,920	5,080				0	31,550	
26152S-AG-4	Drexel Rate Indenture Nt	10/15/2002	Call	108,8800	2,177,600	2,000,000	2,000,000	2,000,000	177,600				0	186,681	
26190G-AG-4	Drexel Burnham Lambert CMO Ser R-4	12/01/2002	Paydown		305,282	305,282	267,551	302,966	2,316				0	8,469	
268457-AC-2	EG & G Nt Enterprise Mtg Accept	12/26/2002	Direct		4,432,500	4,500,000	4,332,735	4,384,948	26,862			20,690	20,690	366,350	
268617-BH-9	Enterprise Mtg Accept Owner Tr 2000-1 Cl A-1	12/01/2002	Paydown		334,479	334,479	323,113	334,344	135				0	11,301	
277044-AA-1	Eastern Stainless Corp Sub Deb	05/01/2002	Call	100,0000	197,000	197,000	197,000	184,313	12,687				0	7,880	
302228-AA-9	EXSIF Worldwide Inc Sr Secd Nt	10/01/2002	Redemption	100,0000	280,112	280,112	297,064	296,986	(16,874)				0	21,513	
302569-AA-6	FPL Virginia Funding Sr Nt	12/31/2002	Redemption	100,0000	222,586	222,586	224,665	224,719	(2,133)				0	12,277	
31331F-AH-4	Federal Express Corp Ser 94A310-A2	09/23/2002	Redemption	100,0000	798,389	798,389	831,570	821,242	(22,853)				0	47,437	
31331F-AV-3	Federal Express Corp Ser 1997-B	01/15/2002	Redemption	100,0000	40,544	40,544	42,846	42,496	(1,952)				0	1,524	
315646-AB-5	Fibermark Inc Sr Nt 10.750% 04/15/11	01/25/2002	UBS, Warburg, Dillon Read		842,325	1,000,000	992,701	900,000	92,848			(150,523)	(150,523)	29,285	
33633#-AA-4	First Security Tr Co Ser 1999-1	03/17/2002	Redemption	100,0000	389,747	389,747	389,747	389,747					0	15,765	
36157L-L7-1	GE Cap Mtg Serv Inc 1994-6 Cl M	12/01/2002	Paydown		1,611,630	1,611,630	1,612,889	1,612,566	(936)				0	62,498	
36157R-3U-7	GE Cap Mtg Serv Inc 1999-HE2 Cl A4	12/01/2002	Paydown		915,182	915,182	890,586	901,503	13,679				0	63,689	
36157T-RU-7	GE Cap Mtg Serv Inc 1995-11 Cl A6	09/01/2002	Paydown		799,438	799,438	818,785	812,500	(13,062)				0	39,132	
38141G-AZ-7	Goldman Sachs Group Inc Nt	05/23/2002	Dain Rauschar Inc		2,059,360	2,000,000	2,130,540	2,129,294	(4,451)			(65,483)	(65,483)	119,931	
38142E-AA-6	Goldman Sachs Group LP Nt	07/15/2002	Maturity		5,000,000	5,000,000	5,051,948	5,006,453	(6,453)				0	390,000	
393505-H6-0	Green Tree Finl Corp Hsg Ser 1995-5 A5	12/15/2002	Paydown		448,641	448,641	445,136	448,383	258				0	15,994	
393505-JM-5	Green Tree Finl Corp Hsg Ser 1995-7 B1	01/15/2002	Paydown		190,328	190,328	189,763	189,980	349				0	1,166	
393505-MQ-2	Green Tree Finl Corp Hsg Ser 1996-4 A6	12/15/2002	Paydown		3,600,970	3,600,970	3,648,233	3,609,906	(8,935)				0	159,378	
393505-R6-9	Green Tree Finl Corp Hsg Ser 1996-10 A5	12/15/2002	Paydown		13,048,343	13,048,343	13,046,304	13,048,024	319				0	447,266	
393505-WS-7	Green Tree Finl Corp Home Impt Ser 1997-D A3	09/15/2002	Paydown		4,153,065	4,153,065	4,157,807	4,154,394	(1,329)				0	111,834	
393505-XQ-0	Green Tree Finl Corp Hsg Ser 1997-7 Cl A5	12/15/2002	Paydown		640,446	640,446	640,284	640,410	36				0	21,575	
393505-XV-9	Green Tree Finl Corp Hsg Ser 1997-7 A10	12/15/2002	Paydown		848,468	848,468	848,132	848,292	176				0	32,558	
41161P-AD-5	Harborview Mtg Loan Tr Ser 2000-1 Cl 111A	12/01/2002	Paydown		1,002,065	1,002,065	1,032,127	1,030,112	(28,047)				0	34,261	
440452-AC-4	Hormel Foods Corp Nt Household Finance Corp	01/14/2002	Tax Free Exchange		2,005,260	2,000,000	2,005,420	2,005,275	(15)				0	15,826	
441812-FN-9	Nt Hughes Supply Inc Sr	06/15/2002	Maturity		1,000,000	1,000,000	989,620	999,167	833				0	33,500	
444482-BH-9	IMC Home Equity Loan Ser 1998-1 Cl M2	11/30/2002	Redemption	100,0000	809,524	809,524	809,524	809,524					0	43,350	
449670-EE-4		05/01/2002	Paydown		431,368	431,368	433,867	431,623	(255)				0	13,265	

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
450682-AC-3	ITT Rayonier Inc Nt 7.500% 10/15/02	10/15/2002	Maturity		750,000	750,000	784,532	758,247	(6,247)				0	56,250	
45256H-AA-6	Impact Funding LLC Cif 6.413% 07/25/22	12/01/2002	Paydown		1,017,363	1,017,363	1,045,893	1,045,893	(28,530)				0	20,452	
457030-AB-0	Ingles Markets Inc Nt 8.875% 12/01/11	04/18/2002	Tax Free Exchange		1,985,296	2,000,000	1,985,000	1,985,000	20,296				0	62,618	
459200-AJ-0	International Bus 7.250% 11/01/02 Machs Corp Nt	11/01/2002	Maturity		5,500,000	5,500,000	5,753,802	5,563,222	(63,222)				0	398,750	
477122-AU-9	Jet Equipment Tr Sr Nt 7.630% 02/15/15	08/15/2002	Redemption	100,0000	100,994	100,994	106,048	104,709	(3,715)				0	5,443	
481927-AA-9	Juniper Generation LLC 8.960% 12/31/12 Sr	12/30/2002	Redemption	100,0000	231,519	231,519	231,519	212,667	18,853				0	15,558	
49228R-AC-7	Kern River Funding 6.676% 07/31/16 Corp	12/31/2002	Redemption	100,0000	86,274	86,274	88,418	88,398	(2,123)				0	3,120	
514666-AC-0	Land O Lakes Inc Sr Nt 8.750% 11/15/11	07/18/2002	Tax Free Exchange		2,499,925	2,500,000	2,500,000	2,412,500	87,425				0	148,264	
516562-AA-3	Lapar Associates LP 7.760% 12/01/10 Mig	12/01/2002	Redemption	100,0000	180,000	180,000	180,000	180,000					0	10,767	
524908-AS-9	Lehman Brothers 8.875% 03/01/02 Holdings	03/01/2002	Maturity		1,000,000	1,000,000	1,064,740	1,002,551	(2,551)				0	44,375	
552932-AG-0	MDC Asset Invs Tr I 8.300% 08/20/18 CMO	05/20/2002	Call	100,0000	159,851	159,851	149,377	159,161	689				0	6,634	
552932-AG-0	MDC Asset Invs Tr I 8.300% 08/20/18 CMO	04/20/2002	Paydown		1,061,313	1,061,313	991,775	1,056,735	4,578				0	32,763	
57634N-AJ-2	Master Finl Asset Sec 7.610% 01/20/29	12/01/2002	Paydown		3,347,615	3,347,615	3,255,556	3,263,875	83,740				0	129,654	
591598-AG-2	McJarris Companies Inc 10.125% 07/15/06 Sr	10/15/2002	Morgan/JP Securities - Bonds		897,000	1,300,000	1,248,000	1,235,000	23,114			(361,114)	(361,114)	165,628	
59549R-AC-8	Mid State Tr X Ser 10 6.280% 07/15/26 CI	12/15/2002	Paydown		1,033,212	1,033,212	1,032,763	1,032,760	453				0	36,905	
59750*-AA-6	Midland Corp Tax Cr X 5.730% 10/17/10	10/17/2002	Redemption	100,0000	491,074	491,074	491,074	491,074					0	28,139	
600544-B*-0	Ptnrshp 1st Mtg Bond	03/05/2002	Redemption	100,0000	666,667	666,667	645,320	650,410	16,257				0	21,233	
61744A-AD-2	Miller /Herman/ Inc Sr 6.370% 03/05/06 Nt	01/01/2002	Morgan Stanley & Co Inc		107,642,535	100,100,000	107,642,535	107,581,375	61,160				0		
623788-AA-4	Mt Washington CBO-1 7.140% 08/28/09 Ltd	08/28/2002	Call	100,0000	1,607,981	1,607,981	1,607,981	1,607,981					0	95,506	
62913N-AA-3	NHSA CMO Ser 1999-1 5.000% 07/01/32	11/01/2002	Paydown		889,488	889,488	889,488	889,488					0	30,173	
63615H-AA-9	National Football 6.690% 10/15/16 League	10/15/2002	Redemption	100,0000	404,059	404,059	404,059	404,059					0	20,385	
63934V-BK-5	Navistar Fin Corp 7.030% 09/17/07 Owner	12/15/2002	Paydown		1,592,285	1,592,285	1,591,041	1,591,426	858				0	52,083	
64016*-DF-2	Neighborhood Hsg Svcs 5.000% 10/28/07 Inc	10/01/2002	Redemption	100,0000	86,904	86,904	86,904	69,523	17,381				0	2,733	
64016*-DK-1	Neighborhood Hsg Svcs 5.000% 08/03/08 Inc	10/01/2002	Redemption	100,0000	167,078	167,078	167,078	133,662	33,416				0	5,371	
64016*-DN-5	Neighborhood Hsg Svcs 4.750% 03/26/21 Inc	10/01/2002	Redemption	100,0000	364,800	364,800	364,800	364,800					0	11,771	
64680M-AN-2	New South Home Equity 7.530% 04/25/30 Tr	12/01/2002	Paydown		98,020	98,020	98,694	98,476	(456)				0	7,381	
667294-AA-0	Northwest Airlines 7.670% 07/02/15	07/02/2002	Paydown		122,708	122,708	119,277	119,690	3,017				0	6,119	
667294-AE-2	Enhanced ETC Ser 1996-1 CI A	07/02/2002	Paydown		93,096	93,096	93,096	93,096					0	4,879	
667294-AR-3	Enhanced ETC Ser 1999-3 CI B	10/01/2002	Paydown		228,226	228,226	228,786	216,666	11,560				0	21,647	
66937N-C3-0	Enhanced ETC Ser 2000-5 CI A15	12/01/2002	Paydown		1,368,404	1,368,404	1,413,733	1,410,633	(42,229)				0	92,367	
66937N-VZ-8	Corp CMO Ser 1997-19 CI A6	12/01/2002	Paydown		3,692,694	3,692,694	3,748,505	3,689,252	3,442				0	172,172	

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year																
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	
66937N-XM-5	Norwest Asset 6.750% 02/25/13 Securities Corp CMO Ser 1998-3 Cl A4	12/01/2002	Paydown		6,380,580	6,380,580	6,390,193	6,361,502	19,078				.0	392,756		
674135-CT-3	Oakwood Mtg Inv Inc 6.500% 02/15/28 Sr/Sub PT Cl Tr 1997-D A3	12/01/2002	Paydown		443,789	443,789	449,878	443,066	723				.0	10,295		
680665-AC-0	Olin Corp Nt 8.000% 06/15/02	06/15/2002	Maturity		500,000	500,000	527,407	504,179	(4,179)				.0	20,000		
686079-AA-2	Oregon Steel 1st Mtg 11.000% 06/15/03 Bd	01/10/2002	Direct		988,750	1,000,000	998,750	995,000	4,575			(10,825)	(10,825)	9,167		
69348L-F5-3	PNC Mtg Sec Corp CMO 6.750% 09/25/28 Ser 1998-6 Cl 1A16	06/01/2002	Paydown		25,615	25,615	25,847	25,842	(227)				.0	797		
69348L-V6-1	PNC Mtg Sec Corp Ser 6.625% 03/25/28 1998-2 Cl 5B1	12/01/2002	Paydown		44,938	44,938	45,163	45,145	(207)				.0	1,613		
69348L-XR-5	PNC Mtg Sec Corp CMO 6.750% 05/25/28 Ser 1998-4 Cl 3A6	12/01/2002	Paydown		1,678,606	1,678,606	1,685,048	1,679,093	(487)				.0	109,429		
69354H-AC-7	Purdue Pharma LP Sr Nt 6.120% 12/14/11 Ser B	12/14/2002	Redemption		415,385	415,385	415,385	415,385					.0	19,066		
700690-AB-6	Park Place 7.875% 12/15/05 Entertainment Corp Sr Nt	12/19/2002	Bank of America B1SD Dealer		432,969	425,000	414,375	416,267	1,878			14,824	14,824	33,934		
713281-AB-9	Pep Boys Nt 6.400% 09/19/07	09/19/2002	Direct		2,000,000	2,000,000	1,976,644	1,960,000	24,739			15,262	15,262	128,000		
72345L-AA-4	Primacoe CBO Ltd Sr 6.850% 11/27/09 Secd Fixed Rate Nt	11/27/2002	Paydown		430,301	430,301	431,505	431,095	(794)				.0	25,340		
74046R-FC-0	Premier Auto Tr Ser 5.780% 04/08/03 1998-4 Cl A4	09/08/2002	Paydown		602,538	602,538	604,647	602,783	(244)				.0	14,229		
74167H-AA-8	Prologis RACER I LLC 7.760% 08/16/09 Nt Ser 2000-1	08/01/2002	Redemption		250,000	250,000	246,819	247,458	2,542				.0	7,526		
74341*-AA-1	Provident Auto Lease 7.730% 01/14/12 Tr Asset Bkd PTC Cl B	12/16/2002	Redemption		268,675	268,675	268,675	268,675					.0	11,427		
743833-AH-8	Prudential Home Mtg 7.383% 07/28/23 Secs Prudential Home Cl 3B	12/14/2002	Paydown		544,636	544,636	544,636	544,636					.0	23,073		
743948-AV-3	Ser 1993-E Cl 3B	12/01/2002	Paydown		801,032	801,032	783,509	783,769	17,263				.0	33,022		
74434T-VV-6	Prudential Home Mtg 7.250% 10/25/23 Sec Co Ser 1993-36 Cl A10	02/01/2002	Paydown		207,082	207,082	209,088	206,233	849				.0	1,528		
75628*-AH-7	Recreational Equipment 7.570% 03/08/10 Inc Sr Nt	12/08/2002	Redemption		255,950	255,950	255,950	255,950					.0	10,616		
760947-4P-3	Residential Funding 7.000% 03/25/12 Mtg Sec I Ser 1997-S4 Cl A5	12/01/2002	Paydown		1,483,793	1,483,793	1,481,938	1,478,358	5,435				.0	71,958		
760947-EV-5	Residential Funding 8.000% 04/25/10 Mtg Sec I Ser 1995-S4 Cl A4	12/01/2002	Paydown		421,032	421,032	432,829	431,301	(10,270)				.0	15,471		
760972-HK-8	Residential Funding 7.000% 11/25/27 Mtg Sec I Ser 1997-S17 Cl A5	12/01/2002	Paydown		1,202,877	1,202,877	1,205,884	1,199,263	3,614				.0	54,157		
761042-BF-6	Resecuritization Mtg 6.750% 06/19/28 Tr Ser 1999-B Cl A3	12/01/2002	Paydown		499,440	499,440	486,642	488,227	11,213				.0	18,448		
76110V-A3-2	Residential Funding 6.750% 03/25/16 Mtg Sec I Ser 2001-S7 Cl A7	12/01/2002	Paydown		408,501	408,501	420,756	420,138	(11,637)				.0	15,115		
774347-AH-0	Rockwell International 6.750% 09/15/02 Nt	09/15/2002	Maturity		2,000,000	2,000,000	1,985,540	1,998,118	1,882			2,250	.0	135,000		
78412F-AC-8	SESI LLC Sr Nt 8.875% 05/15/11	05/03/2002	CS First Boston Corporation		452,250	450,000	450,000	423,000	27,000				2,250	19,081		
79548K-JG-1	Salomon Bros Mtg Sec 7.250% 04/25/27 V11 Inc Ser 1997-LB2 Cl B1	12/01/2002	Paydown		341,007	341,007	322,571	323,269	17,738				.0	16,397		
79548K-ZK-7	Salomon Bros Mtg Sec 7.930% 06/25/28 V11 Inc Ser 1998-A01 Cl A7	12/01/2002	Paydown		1,006,711	1,006,711	1,030,620	1,026,694	(19,983)				.0	41,871		
805564-AF-8	Saxon Asset Securities 6.520% 11/25/27 Tr Ser 1998-1 Cl AF6	12/01/2002	Paydown		740,358	740,358	736,425	738,903	1,456				.0	23,671		
805564-DG-3	Saxon Asset Securities 6.350% 02/25/29 Tr Ser 1999-1 Cl AF6	12/01/2002	Paydown		312,622	312,622	299,678	302,133	10,489				.0	11,528		
81238X-KR-1	Sears Roebuck & Co MT 8.520% 05/13/02 Nt	05/13/2002	Maturity		1,000,000	1,000,000	1,066,725	1,008,457	(8,457)				.0	52,540		
20922-AV-4	Shearson Lehman CMO 5.750% 05/01/17 Inc Mtg Bkd Ser E Cl 4	12/01/2002	Paydown		408,077	408,077	372,338	377,246	30,830				.0	13,007		

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	CUSIP Identification	2	Description	3	Disposal Date	4	Name of Purchaser	5	Number of Shares of Stock	6	Consideration	7	Par Value	8	Actual Cost	9	Book/Adjusted Carrying Value at Disposal Date	10	Increase (Decrease) by Adjustment	11	Increase (Decrease) by Foreign Exchange Adjustment	12	Foreign Exchange Gain (Loss) on Disposal	13	Realized Gain (Loss) on Disposal	14	Total Gain (Loss) on Disposal	15	Interest on Bonds Received During Year	16	Dividends on Stocks Received During Year
832248-AC-2	Smithfield Foods Inc	7.625% 02/15/08 Sr Sub Nt		08/27/2002		Various				902,500		1,000,000	980,000		3,303		980,000							(80,803)		79,109					
843674-EH-1	Southern Railway Co	Eq 8.750% 10/15/02 Tr Ser 1988-1		10/15/2002		Maturity				865,000		865,000	785,290		7,955		857,045									0		75,688			
861832-A*-4	Stonehenge Cap Fund NY	9.721% 12/15/11 LLC Sr Nt Ser 2000-B-2		12/15/2002		Redemption	100,0000			1,022,887		1,022,887	1,022,887				1,022,887								0		69,014				
863572-JG-9	Structured Asset Sec	7.250% 04/25/27 Corp Ser 1996-1 A5		12/01/2002		Paydown				1,368,781		1,368,781	1,318,949		49,298		1,319,483								0		53,490				
878154-AE-3	Team Fleet Fin Corp	7.350% 05/15/03 Ser 1997-1 C1 A		12/15/2002		Paydown				1,187,500		1,187,500	1,191,711		(4,211)		1,191,711								0		50,537				
881609-AE-1	Tesoro Petroleum Corp	9.000% 07/01/08 Nt Ser B		10/10/2002		Lehman Brothers Inc				902,500		1,500,000	1,477,500		1,650		1,478,180							(577,330)		154,875					
887367-AA-8	Times Square Hotel Tr	8.528% 08/01/26 Mtg and Lease Amortizing Nt		12/01/2002		Paydown				37,038		37,038	37,222		(184)		37,222								0		1,733				
893960-AA-2	Travelers Funding Ltd	6.300% 02/18/14 CBO Ser 1A C1 A1		08/15/2002		Paydown				81,378		81,378	79,612		1,230		80,148								0		5,054				
905581-AV-6	Union Carbide Corp Nt	6.700% 04/01/09 01/03/2002		01/03/2002		Morgan Stanley & Co Inc				9,908,603		9,550,000	9,916,950		(757)		9,906,662							2,697		2,697		172,404			
90864P-AC-4	Union Texas Petroleum Nt	6.600% 12/04/02 MT		12/04/2002		Maturity				500,000		500,000	509,172		(2,505)		502,505								0		31,992				
909317-AR-0	United Air Lines	7.783% 07/01/15 Enhanced ETC Ser 2000-1 C1 A1		07/01/2002		Paydown				232,360		232,360	235,660		(3,025)		235,386								0		12,248				
911363-AH-2	United Rentals Inc Nt	9.000% 04/01/09 Ser B		10/31/2002		Various				180,000		250,000	204,375		3,179		208,282							(31,461)		24,625					
94106L-AK-5	Waste Management Inc	7.375% 08/01/10 Sr Nt		03/26/2002		CS First Boston Corporation				1,992,460		2,000,000	2,005,000		(98)		2,004,647							(12,089)		98,333					
94962#-AA-3	Wellington Pfr Ltd	9.430% 12/15/02 Pfrship Sr Nt		12/15/2002		Maturity				1,140,000		1,140,000	1,140,000				1,140,000								0		107,649				
94976V-AA-2	Wellis Fargo Mtg Backed	6.750% 04/25/16 Sec Tr Ser 2001-8 C1 A1		12/01/2002		Paydown				6,004,603		6,004,603	6,117,190		(102,258)		6,106,861								0		191,976				
94977H-AF-1	Wellis Fargo Mtg Backed	6.750% 09/25/31 Sec Tr Ser 2001-18 C1 A6		12/01/2002		Paydown				102,388		102,388	103,364		(943)		103,332								0		3,782				
94977T-AM-0	Wellis Fargo Mtg Backed	6.500% 11/25/31 Sec Tr Ser 2001-26 C1 VA		12/01/2002		Paydown				157,373		157,373	161,307		(3,878)		161,251								0		5,596				
96106@-AB-5	Westmoreland Mining	9.390% 12/31/08 LLC Sr Sec Nt		12/31/2002		Redemption	100,0000			148,000		148,000	148,000				148,000								0		12,254				
98157D-AC-0	WorldCom Inc Nt	8.000% 05/15/06		03/07/2002		Lehman Brothers Inc				2,000,200		2,000,000	2,008,180		(246)		2,000,548							(6,102)		52,000					
Total United States																	313,545,376		2,257,354		0		(2,988,583)		10,330,985		XXX				
Canada																															
775100-AF-7	Rogers Cablesystems	10.000% 12/01/07 Ltd Nt		11/13/2002		Salomon Smith Barney				2,090,925		2,165,000	2,344,863				2,309,712		(34,923)					(183,864)		208,132					
Total Canada																	2,309,712		(34,923)		0		(183,864)		208,132		XXX				
Other Country																															
001004A-AB-8	AES Drax Energy Ltd Nt	11.500% 08/30/10		04/23/2002		Direct				285,000		1,000,000	1,054,513		381,199		670,000							(766,199)		76,028					
00922K-AA-8	Air 2 US Enhanced Eq	8.027% 10/01/20 Nt		10/01/2002		Redemption	100,0000			259,710		259,710	258,874		836		258,874									0		16,477			
03235E-A6-5	Amvescap PLC Nt	5.900% 01/15/07		05/31/2002		Tax Free Exchange				1,998,436		2,000,000	1,998,200		236		1,998,200								0		53,756				
33938E-AF-4	Flextronics Intl Ltd	9.875% 07/01/10 Sr Sub Nt		06/06/2002		Deutsche Bank Securities				1,381,250		1,300,000	1,238,500		1,940		1,241,894							137,416		121,243					
35177P-AA-5	France Telecom Nt	7.200% 03/01/06		02/18/2002		Tax Free Exchange				1,498,037		1,500,000	1,497,720		55		1,497,983								0		50,100				
427241-AB-0	Heritage Media Corp Sr	8.750% 02/15/06		02/15/2002		Call	102,9170			1,903,965		1,850,000	1,826,875		72,855		1,831,109								0		80,938				
947074-AC-4	Weatherford Intl Ltd	6.625% 11/15/11 Nt		04/18/2002		Tax Free Exchange				2,975,527		3,000,000	2,974,770		530		2,974,988								0		83,917				
G3144#-AB-6	Fenner Intl Ltd Sr Nt	7.290% 06/01/12		06/01/2002		Redemption	100,0000			718,182		718,182	718,182				718,182								0		26,178				
G5235#-AA-3	Kensington Global	9.430% 12/15/02		12/15/2002		Maturity				1,860,000		1,860,000	1,860,000		457,651		1,860,000							(628,783)		175,398					
Total Other Country																	13,051,239		457,651		0		(628,783)		684,033		XXX				

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
4599996 - Bonds - Industrial and Misc - United States	CTL Cap Tr 2001-2 Cr 6.530% 01/15/09 Tenant Lease.....	12/15/2002.....	Redemption	100,000.....	312,814,147	306,256,110	315,359,512	313,545,376	2,257,354	0	0	(2,988,583)	(2,988,583)	10,330,985	XXX
4599997 - Bonds - Industrial and Misc - Canada	Charlotte Gateway 6.410% 12/01/16 Village LLC Cr Tenant Lease.....	12/01/2002.....	Redemption	100,000.....	2,090,925	2,165,000	2,344,863	2,309,712	(34,923)	0	0	(183,864)	(183,864)	208,132	XXX
4599998 - Bonds - Industrial and Misc - Other Countries	City Crescent LP Cr 6.800% 03/15/18 Tenant Lease.....		Redemption	100,000.....	12,880,107	13,487,892	13,427,550	13,051,239	457,651	0	0	(628,783)	(628,783)	684,033	XXX
4599999 - Bonds - Industrial and Miscellaneous	Hewitt Properties III 6.890% 04/27/14 LLC CTL Secd Nt.....	12/27/2002.....	Redemption	100,000.....	327,785,179	321,909,002	331,131,925	328,906,327	2,680,083	0	0	(3,801,231)	(3,801,231)	11,223,150	XXX
Credit Tenant Loans															
United States															
12644@-AA-5.....	CTL Cap Tr 2001-2 Cr 6.530% 01/15/09 Tenant Lease.....	12/15/2002.....	Redemption	100,000.....	230,465	230,465	230,465	230,465					0	8,233	
160841-AA-0.....	Charlotte Gateway 6.410% 12/01/16 Village LLC Cr Tenant Lease.....	12/01/2002.....	Redemption	100,000.....	246,190	246,190	246,190	246,190					0	8,763	
17779P-AA-5.....	City Crescent LP Cr 6.800% 03/15/18 Tenant Lease.....	09/15/2002.....	Redemption	100,000.....	45,559	45,559	45,559	45,559					0	1,956	
42822#-AA-2.....	Hewitt Properties III 6.890% 04/27/14 LLC CTL Secd Nt.....	12/27/2002.....	Redemption	100,000.....	189,549	189,549	189,549	189,549					0	7,148	
Total United States															
4699999 - Bonds - Credit Tenant Loans					711,763	711,763	711,763	711,763	0	0	0	0	0	26,100	XXX
Parents, Subsidiaries & Affiliates															
United States															
3674#-AA-2.....	Gates McDonald & Co 9.000% 12/31/02 Installment Nt.....	05/16/2002.....	Redemption	100,000.....	1,150,000	1,150,000	1,150,000	1,150,000					0	32,060	
Total United States															
5399996 - Bonds - Parent, Subs & Affiliate - United States					1,150,000	1,150,000	1,150,000	1,150,000	0	0	0	0	0	32,060	XXX
5399997 - Bonds - Parent, Subs & Affiliate - Canada					1,150,000	1,150,000	1,150,000	1,150,000	0	0	0	0	0	32,060	XXX
5399998 - Bonds - Parent, Subs & Affiliate - Other Countries					0	0	0	0	0	0	0	0	0	0	XXX
5399999 - Bonds - Parent, Subs & Affiliate - Other Countries					0	0	0	0	0	0	0	0	0	0	XXX
5399999 - Bonds - Parent, Subsidiaries and Affiliates					1,150,000	1,150,000	1,150,000	1,150,000	0	0	0	0	0	32,060	XXX
6099997 - Bonds - Part 4					1,076,761,312	1,065,928,774	1,084,322,572	1,076,693,550	3,298,936	0	0	(3,231,174)	(3,231,174)	44,223,114	XXX
6099998 - Bonds - Part 5					73,746,666	76,538,589	75,106,407	73,816,764	(1,289,643)	0	0	(70,098)	(70,098)	3,540,649	XXX
6099999 - Total - Bonds					1,150,507,978	1,142,467,363	1,159,428,979	1,150,510,314	2,009,293	0	0	(3,301,272)	(3,301,272)	47,763,763	XXX
PREFERRED STOCK															
Public Utilities (unaffiliated)															
United States															
030411-30-0.....	American Wtr Works Inc 5% Cum Prd Ser B.....	03/01/2002.....	Call	25,000.....	262,500	262,500	263,735	254,625	9,110			(1,235)	(1,235)	3,281	
457785-2@-7.....	Illinois-American Wtr Co 6.75% Cum Prd.....	07/01/2002.....	Redemption	100,000.....	10,000	10,000	10,000	8,875	1,125				0	394	
462270-2*-9.....	Iowa-American Wtr Co 7% Cum Prd (Davenport Wtr).....	07/16/2002.....	Call	100,000.....	171,000	171,000	153,520	112,433	41,088			17,480	17,480	7,875	
645869-3*-7.....	New Jersey Nat Gas Co 5.65% Cum Prd.....	11/12/2002.....	Call	102,000.....	8,670	8,670	8,500	6,928	1,573			170	170	535	
67716*-13-8.....	Ohio-American Wtr Co 5.5% Cum Prd (Marion Wtr).....	11/01/2002.....	Call	100,000.....	8,200	8,200	8,200	5,925	2,276				0	237	
873161-8@-2.....	TXU Electric Co \$4.44 Cum Prd.....	01/29/2002.....	Tax Free Exchange.....	8,600,000.....	538,558	538,558	538,558	551,475	(12,917)				0	9,546	
Total United States															
6199999 - Preferred Stocks - Public Utilities					998,928	998,928	982,513	940,260	42,253	0	0	16,415	16,415	XX	21,867
6599997 - Preferred Stocks - Part 4					998,928	998,928	982,513	940,260	42,253	0	0	16,415	16,415	XX	21,867
6599998 - Preferred Stocks - Part 5					0	0	0	0	0	0	0	0	0	XX	0
6599999 - Total - Preferred Stocks					998,928	998,928	982,513	940,260	42,253	0	0	16,415	16,415	XX	21,867
COMMON STOCK															
Public Utilities (unaffiliated)															
United States															
294549-10-0.....	Equitable Resources Inc Com.....	07/22/2002.....	Morgan Stanley & Co Inc.....	43,000,000.....	1,286,912	1,286,912	1,249,085	1,465,010	(215,929)			37,828	37,828	14,190	
65473P-10-5.....	Nisource Inc Com.....	05/28/2002.....	Salomon Smith Barney.....	44,124,000.....	2,365,354	2,365,354	1,988,896	2,482,509	(493,613)	0	0	376,458	376,458	XX	25,592
Total United States															
6699999 - Common Stocks - Public Utilities					2,365,354	2,365,354	1,988,896	2,482,509	(493,613)	0	0	376,458	376,458	XX	39,782
Banks, Trust & Insurance Companies															
United States															
659424-10-5.....	North Fork Bancorporation Com.....	07/16/2002.....	Various.....	148,650,000.....	5,653,589	5,653,589	2,566,939	4,755,314	(2,188,375)			3,086,650	3,086,650		71,352
694058-10-8.....	Pacific Century Fintl Corp Com.....	04/30/2002.....	Tax Free Exchange.....	19,700,000.....	270,054	270,054	270,054	510,033	(239,979)	0	0	3,086,650	3,086,650	XX	3,546
Total United States															
6799999 - Common Stocks - Banks, Trust and Insurance Companies					5,923,643	5,923,643	2,836,993	5,265,347	(2,428,353)	0	0	3,086,650	3,086,650	XX	74,898

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year															
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Industrial & Miscellaneous United States															
002824-10-0	Abbott Labs Com.	01/02/2002	Nationwide Foundation	36,838,000	2,057,034		209,929	2,053,719	(1,843,790)			1,847,105	1,847,105		
013068-20-0	Alberto Culver Co Cl A Com.	10/25/2002	Legg Mason Wood Walker Inc.	31,960,000	1,524,699		815,938	1,249,316	(433,378)			708,760	708,760		8,629
018490-10-2	Allegan Inc Com.	04/04/2002	Bear Stearns Securities Corp.	16,965,000	1,024,528		290,743	1,273,223	(982,480)			733,785	733,785		1,527
019754-10-0	Almerica Financial Corp Com.	05/13/2002	Various	68,000,000	3,148,385		3,029,400	3,148,385				118,985	118,985		
026809-10-7	American Home Prods Corp.	03/11/2002	Tax Free Exchange	154,000,000	6,677,745		6,677,745	9,449,440	(2,771,695)						35,420
032511-10-7	Anadarko Petroleum Corp Com.	07/25/2002	Prudential Securities Inc.	32,400,000	1,287,777		2,027,932	1,841,940	(185,992)			(740,155)	(740,155)		
034425-10-8	Andrew Corporation Com.	02/15/2002	Salomon Smith Barney.	60,100,000	986,832		1,318,558	1,315,589	(2,969)			(331,726)	(331,726)		
036620-10-5	ANSYS Inc.	03/06/2002	Morgan/JP/Securities - Bonds.	20,903,000	500,124		229,176	515,259	(286,083)			270,948	270,948		
042735-10-0	Arrow Electronics Inc Com.	12/04/2002	Morgan Stanley & Co Inc.	76,750,000	1,161,530		1,473,600	2,294,825	(821,225)			(312,070)	(312,070)		
049513-10-4	Atmel Corp Com.	09/04/2002	Morgan/JP/Securities - Bonds.	28,300,000	61,347		190,884	208,571	(17,688)			(129,537)	(129,537)		
053611-10-9	Avery Dennison Corp Com.	07/11/2002	CS First Boston Corporation	21,000,000	1,193,327		40,294	1,187,130	(1,146,836)			1,153,033	1,153,033		13,860
053671-10-9	Avici Systems Inc.	11/25/2002	Salomon Smith Barney.	3,537,000	13,653		41,171	41,171				(27,518)	(27,518)		
053671-10-9	Avici Systems Inc.	11/12/2002	Cash Adjustment.	0,250	1		3	3				(2)	(2)		
053671-10-9	Avici Systems Inc.	11/12/2002	No Broker.	10,611,750											
055482-10-3	BJ Services Co Com.	12/11/2002	Merrill Lynch.	14,800,000	479,568		352,839	480,260	(127,421)			126,728	126,728		
091797-10-0	Black & Decker Corp Com.	01/15/2002	Salomon Smith Barney.	75,369,000	2,743,412		2,852,419	2,843,672	(8,746)			(109,006)	(109,006)		
111620-10-0	BroadWing Inc Com.	02/12/2002	Cowen & Company	181,020,000	1,239,185		2,092,547	1,719,690	(372,857)			(853,362)	(853,362)		
117620-10-2	BSQUARE Corp.	03/07/2002	Morgan/JP/Securities - Bonds.	12,432,000	39,750		155,524	51,841	103,683			(115,774)	(115,774)		
12541W-10-0	C H Robinson Worldwide Inc Com.	02/06/2002	Merrill Lynch.	33,100,000	931,456		736,475	957,087	(220,612)			194,981	194,981		1,966
126946-10-2	Blue Coat Sys Inc Com.	08/30/2002	Tax Free Exchange.	18,815,000	19,944		19,944	50,424	(30,480)						
172967-10-1	Citigroup Inc Com.	11/14/2002	Various	879,214,000	30,906,361		17,967,773	43,974,048	(26,006,275)			12,938,588	12,938,588		427,134
172967-10-1	Citigroup Inc Com.	08/21/2002	Spin Off.	0,000	70,917		70,917	408,675	(337,757)						
189754-10-4	Coach Inc Com.	04/19/2002	Prudential Securities Inc.	32,000,000	1,757,460		899,680	1,247,360	(347,680)						
191216-10-0	Coca-Cola Co Com.	02/14/2002	Lehman Brothers Inc.	314,377,000	14,534,232		6,199,585	14,822,876	(8,623,290)			8,334,646	8,334,646		
221009-10-3	Corvis Corp.	03/07/2002	Morgan/JP/Securities - Bonds.	195,943,000	298,378		632,896	632,896				(334,518)	(334,518)		
268648-10-2	Emc Corp.	01/28/2002	Various	333,590,000	5,846,704		4,483,450	5,885,000	(4,128,536)			1,363,255	1,363,255		
302316-10-2	Exxon Mobil Corp Com.	05/14/2002	Bear Stearns Securities Corp.	150,000,000	6,074,217		1,766,464	4,895,000				4,307,753	4,307,753		69,000
320960-10-7	First Health Group Corp Com.	11/25/2002	Cowen & Company	80,450,000	1,931,085		1,177,566	1,990,333	(812,767)			753,520	753,520		
364730-10-1	Gannett Inc Com.	10/17/2002	Merrill Lynch.	31,600,000	2,416,610		534,672	2,124,468	(1,589,796)			1,881,938	1,881,938		29,388
369604-10-3	General Elec Co Com.	03/06/2002	Lehman Brothers Inc.	72,870,000	3,028,505		79,517	2,920,630	(2,841,113)			2,948,988	2,948,988		26,233
381317-10-6	Golden West Fml Corp Com.	10/03/2002	Various	54,700,000	3,363,799		1,693,271	3,219,095	(1,525,824)			1,670,528	1,670,528		7,931
405217-10-0	Hain Celestial Group Inc.	03/19/2002	Salomon Smith Barney	58,800,000	1,210,821		1,977,544	1,614,648	(362,896)			(766,723)	(766,723)		
410768-10-5	Hanover Compression Co.	01/30/2002	Bear Stearns Securities Corp.	47,550,000	638,834		1,606,805	1,201,113	405,692			(967,971)	(967,971)		
422226-10-8	Health Net Inc.	11/25/2002	Various	55,600,000	1,475,634		1,291,122	1,210,968	80,154			184,512	184,512		
428236-10-3	Hewlett-Packard Co Com.	03/06/2002	Morgan/JP/Securities - Bonds.	15,829,000	319,033		285,239	325,128	(39,889)			33,795	33,795		2,533
437076-10-2	Home Depot Inc Com.	05/01/2002	Various	110,254,000	5,468,118		967,736	5,624,057	(4,656,320)			4,500,382	4,500,382		5,513
45337C-10-2	Incyte Genomics Inc.	02/15/2002	Salomon Smith Barney	13,825,000	163,409		288,758	288,758				(105,349)	(105,349)		
45665B-10-6	Infocus Corp Com.	04/04/2002	Salomon Smith Barney.	23,000,000	326,015		506,460	506,460				(180,445)	(180,445)		
456866-10-2	Ingersoll-Rand Co.	01/02/2002	Tax Free Exchange.	345,199,000	16,394,622		16,394,622	14,432,770	1,961,852						
458118-10-6	Integrated Device Tech Inc.	02/12/2002	Cowen & Company.	20,470,000	613,890		536,269	544,297	(8,028)			77,621	77,621		
46069S-10-9	Intersil Corp-Cl A.	02/28/2002	Cowen & Company.	57,000,000	1,948,866		1,942,760	1,838,250	104,510			(393,893)	(393,893)		
461915-10-0	Investors Financial Services C Com.	12/03/2002	Various	25,950,000	1,784,260		1,812,208	1,718,150	94,059			(27,948)	(27,948)		1,946
465823-10-2	IVAX Corp Com.	10/05/2002	Salomon Smith Barney.	87,000,000	1,184,565		1,421,580	1,752,180	(330,600)			(237,015)	(237,015)		
46625H-10-0	J P Morgan Chase & Co Com.	04/17/2002	Various	576,371,000	10,529,416		5,842,549	20,951,086	(15,108,537)			4,686,866	4,686,866		783,865
50075N-10-4	Kraft Foods Inc Cl A.	02/19/2002	Various	109,500,000	4,172,723		3,394,500	3,726,285	(331,785)			778,223	778,223		14,235
502161-10-2	LSI Logic Corp.	11/22/2002	Veritas.	24,400,000	184,554		205,204	385,032	(179,828)			(20,650)	(20,650)		
512807-10-8	LAM Research Corp Com.	10/29/2002	Cowen & Company.	14,200,000	154,149		235,720	329,724	(94,004)			(81,571)	(81,571)		
513847-10-3	Lancaster Colony Corp Com.	01/23/2002	Jeffries & Co Inc.	89,315,000	3,171,576		3,171,576	3,171,576	(3,080,456)			3,089,963	3,089,963		
518415-10-4	Lattice Semiconductor Corp.	02/12/2002	Cowen & Company.	11,350,000	238,018		170,080	233,470	(63,390)			68,538	68,538		
546347-10-5	Louisiana Pacific Corp.	11/22/2002	Veritas.	69,870,000	561,004		762,896	589,703	173,193			(201,892)	(201,892)		
549463-10-7	Lucent Technologies Inc Com.	06/03/2002	Spin Off.	0,000	1,480			1,480							
556100-10-5	Macromedia Inc.	02/08/2002	Bear Stearns Securities Corp.	33,000,000	503,600		811,613	587,400	224,213			(308,013)	(308,013)		
573284-10-6	Martin Marietta Materials Inc Com.	04/22/2002	Salomon Smith Barney.	28,600,000	1,133,240		931,266	1,332,760	(351,494)			151,974	151,974		4,004
576323-10-9	Mastec Inc.	02/07/2002	Salomon Smith Barney.	33,300,000	201,765		231,435	231,435				(29,670)	(29,670)		
581550-10-3	McKesson Corp Com.	08/07/2002	Various	150,500,000	4,744,914		5,303,228	5,628,700	(325,472)			(558,314)	(558,314)		27,090
601073-10-9	Millipore Corp Com.	02/28/2002	Spin Off.	0,000	2,454,433			2,990,337	(535,904)						
604059-10-5	Minnesota Mining & Mfg Co Com.	04/09/2002	Tax Free Exchange.	266,796,000	13,967,346		13,967,346	31,537,955	(17,570,610)						165,414
615369-10-5	Moody's Corp.	10/07/2002	Merrill Lynch.	26,900,000	1,187,532		181,615	1,072,234	(890,619)			1,005,917	1,005,917		3,632
617446-44-8	Morgan Stanley Dean Witter Com.	03/06/2002	Various	374,322,000	19,876,635		2,692,098	20,939,573	(18,247,475)			17,184,538	17,184,538		86,094

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
626717-10-2	Murphy Oil Corp Com.	07/22/2002	Standard & Poor Securities Inc.	18,000,000	1,192,244		982,760	1,512,720	(529,960)			209,485	209,485		13,500
636180-10-1	National Fuel Gas Com.	05/03/2002	Merrill Lynch	92,200,000	2,174,660		2,076,296	2,277,340	(201,044)			98,364	98,364		46,561
680665-20-5	Olin Corp Com Par \$1.	07/10/2002	Various	76,700,000	1,548,705		1,211,515	1,237,938	(26,423)			337,190	337,190		30,680
740059-10-4	Praxair Inc Com.	08/13/2002	Various	35,800,000	1,900,131		1,453,785	1,977,950	(524,165)			446,346	446,346		13,604
742718-10-9	Procter & Gamble Co Com.	06/03/2002	Spin Off	0,000	9,419		0	163,622	(154,204)						
74762E-10-2	Quanta Services Inc Com.	11/26/2002	Various	60,850,000	485,515		599,624	938,916	(339,292)			(114,109)	(114,109)		
74834-10-0	Quest Diagnostics Inc Com.	07/01/2002	Cowen & Company	17,300,000	1,398,663		169,044	1,240,583	(1,071,539)			1,229,619	1,229,619		
74835E-10-2	Questar Corp Com.	05/07/2002	Bear Stearns Securities Corp.	41,000,000	1,115,317		800,730	1,027,050	(226,320)			314,587	314,587		7,380
754099-20-2	National Software Corporation Com.	04/04/2002	Bear Stearns Securities Corp.	42,400,000	569,627		674,160	826,800	(152,640)			(104,533)	(104,533)		
775371-10-7	Rohm & Haas Co Com.	07/11/2002	Various	66,828,000	2,595,577		2,852,119	2,314,254	537,865			(256,541)	(256,541)		23,331
785905-10-0	Sabre Holdings Corp.	01/24/2002	Standard & Poor Securities Inc.	75,931,000	3,177,361		3,467,996	3,215,678	252,318			(290,635)	(290,635)		
867363-10-3	Sungard Data Systems Inc Com.	07/17/2002	Various	69,000,000	1,587,689		1,873,498	1,996,170	(122,672)			(285,809)	(285,809)		
879868-10-7	Temple-Inland Inc Com.	08/14/2002	Various	25,000,000	1,299,682		1,158,751	1,418,250	(259,499)			140,931	140,931		16,000
928298-10-8	Vishay InterTechnology Inc Com.	10/29/2002	Goldman Sachs & Company	30,000,000	307,890		585,000	585,000				(277,110)	(277,110)		9,115
929160-10-9	Vulcan Materials Co Com.	04/22/2002	Various	80,907,000	3,837,708		131,710	3,878,662	(3,746,972)			3,705,998	3,705,998		
941848-10-3	Waters Corporation Com.	11/01/2002	Prudential Securities Inc.	48,500,000	1,235,575		1,147,995	1,879,375	(731,380)			87,762	87,762		
98181-10-2	Worthington Inds Inc Com.	08/13/2002	Various	133,000,000	2,319,749		31,137	1,888,600	(1,857,463)			2,288,612	2,288,612		42,560
98385X-10-6	XTO Energy Inc.	02/20/2002	Prudential Securities Inc.	89,500,000	1,492,185		1,587,253	1,566,250	31,003			(105,069)	(105,069)		895
988858-10-6	Zale Corp Com.	12/04/2002	Various	37,400,000	1,246,306		863,820	1,566,312	(702,492)			382,486	382,486		
989524-10-3	Zilog Inc.	12/12/2002	Salomon Smith Barney	888,000	2,460		2,127	2,127				332	332		1
Total United States					219,045,766	XXX	146,087,332	268,540,532	(122,453,200)	0	0	72,958,434	72,958,434	XXX	1,923,920
Canada															
656568-10-2	Nortel Networks Corp (New) Com.	12/12/2002	Salomon Smith Barney	4,781,000	8,892		21,515	35,666	(14,152)			(12,622)	(12,622)		
Total Canada						XXX		35,666	(14,152)	0	0	(12,622)	(12,622)	XXX	0
Other Country															
363119-39-7	Gartmore SICAV Cont Europe Fd Cl I (Seed) EUR Cost = 30,420,561	03/08/2002	Direct	7,009,345,790	26,271,000		25,522,850	26,381,902	750,196	(1,609,248)	1,116,435	(368,285)	748,150		
363119-55-3	Gartmore SICAV Euro Squalier Co Fd Cl I (Seed) EUR Cost = 12,082,019	03/08/2002	Direct	3,154,574,130	8,757,000		10,136,814	8,890,864	1,865,088	(639,139)	443,410	(1,823,224)	(1,379,814)		
947074-10-0	Weatherford Intl Ltd Com.	06/28/2002	Tax Free Exchange	52,500,000	2,139,077		2,139,077	1,956,150	182,927						0
G3223R-10-8	Everest Re Group Ltd Com.	10/30/2002	Prudential Securities Inc.	21,000,000	1,225,069		1,500,398	1,484,700	15,698			(275,328)	(275,328)		5,040
G3930E-10-1	Global SantaFe Corp Shs.	07/22/2002	Standard & Poor Securities Inc.	55,000,000	1,138,466		1,444,659	1,568,600	(123,941)			(306,193)	(306,193)		5,363
G4917N-10-6	Amvescap PLC	12/30/2002	No Broker	462,876,000									0		31,909
Total Other Country					39,530,612	XXX	40,743,798	40,282,216	2,709,968	(2,248,386)	1,559,845	(2,773,031)	(1,213,186)	XXX	42,312
6899999 - Common Stocks - Industrial and Miscellaneous					258,585,270	XXX	186,852,644	308,858,415	(119,757,384)	(2,248,386)	1,559,845	70,172,781	71,732,626	XXX	1,966,232
Parents, Subsidiaries & Affiliates															
United States															
14787#-10-8	Caribbean Alliance Ins Co.	02/01/2002	Direct	0,000	2,612,500							2,612,500	2,612,500		
Total United States						XXX		0	0		0	2,612,500	2,612,500	XXX	0
6999999 - Common Stocks - Parent, Subsidiaries and Affiliates					2,612,500	XXX		0	0		0	2,612,500	2,612,500	XXX	0
7099997 - Common Stocks - Part 4					269,486,768	XXX	191,678,534	316,606,271	(122,679,357)	(2,248,386)	1,559,845	76,248,389	77,808,234	XXX	2,080,912
7099998 - Common Stocks - Part 5					30,353,365	XXX	27,195,904	28,815,362	(1,538,002)		0	(1,619,458)	(1,619,458)	XXX	43,771
7099999 - Total - Common Stocks					296,682,672	XXX	222,031,899	345,421,633	(124,217,353)	(2,248,386)	1,559,845	74,628,931	76,188,776	XXX	2,124,683
7199999 - Total - Preferred and Common Stocks					297,681,600	XXX	223,014,412	346,361,893	(124,175,100)	(2,248,386)	1,559,845	74,645,346	76,205,191	XXX	2,146,550
7299999 Totals					1,448,189,578	XXX	1,382,443,391	1,496,872,207	(122,166,807)	(2,248,386)	1,559,845	71,344,074	72,903,919	47,763,763	2,146,550

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
BONUS																
State, Territories and Possessions																
United States																
452150-4F-9...	Illinois St 60 Ref 6.250% 10/01/06...	03/29/2002	Tax Free Exchange.	10/01/2002	Redemption	870,000	873,925	887,400	887,400	13,475				0	54,375	26,885
452150-4R-3...	Illinois St 60 6.250% 10/01/06...	03/29/2002	Tax Free Exchange.	10/01/2002	Call	130,000	130,587	132,600	132,600	2,013				0	8,125	4,017
Total Illinois						1,000,000	1,004,512	1,020,000	1,020,000	15,488	0	0	0	0	62,500	30,903
Total United States						1,000,000	1,004,512	1,020,000	1,020,000	15,488	0	0	0	0	62,500	30,903
1799996 - Bonds - States, Territories and Possessions - United States						1,000,000	1,004,512	1,020,000	1,020,000	15,488	0	0	0	0	62,500	30,903
1799997 - Bonds - States, Territories and Possessions - Canada						0	0	0	0	0	0	0	0	0	0	0
1799998 - Bonds - States, Territories and Possessions - Other Countries						0	0	0	0	0	0	0	0	0	0	0
1799999 - Bonds - States, Territories and Possessions						0	0	0	0	0	0	0	0	0	0	0
Special Revenue & Assessment						1,000,000	1,004,512	1,020,000	1,020,000	15,488	0	0	0	0	62,500	30,903
United States																
313590K-2K-2...	FNMA Ser 1996-M7 C1 Z 6.811%	09/01/2002	Interest Capitalization	12/01/2002	Paydown	64,249	64,249	64,249	64,249					0	2,320	
31377L-FA-6...	FNMA DUS Pool #390061 6.735% 01/25/16	05/21/2002	Raymond James & Assoc Inc.	12/01/2002	Paydown	56,622	58,603	56,622	56,622	(1,982)				0	1,279	244
Total United States						120,870	122,852	120,870	120,870	(1,982)	0	0	0	0	3,599	244
3199996 - Bonds - Special Revenue - United States						120,870	122,852	120,870	120,870	(1,982)	0	0	0	0	3,599	244
3199997 - Bonds - Special Revenue - Canada						0	0	0	0	0	0	0	0	0	0	0
3199998 - Bonds - Special Revenue - Other Countries						0	0	0	0	0	0	0	0	0	0	0
3199999 - Bonds - Special Revenue						0	0	0	0	0	0	0	0	0	0	0
Industrial & Miscellaneous						120,870	122,852	120,870	120,870	(1,982)	0	0	0	0	3,599	244
United States																
01877K-AB-9...	Alliance Pipeline LP 6.990% 12/31/19 Sr Nt	08/15/2002	Dain Rauschar Inc.	12/31/2002	Redemption	23,125	24,617	23,125	23,125	(1,492)				0	809	225
079867-AQ-0...	BellSouth Telecom Inc 6.300% 12/15/15 Deb	06/11/2002	McDonald & Co Sec Inc.	12/15/2002	Paydown	92,538	94,035	92,538	92,538	(1,497)				0	4,396	2,899
17248R-AD-8...	Cingular Wireless Nt 6.500% 12/15/11	04/10/2002	UBS, Warburg, Dillon Read	09/11/2002	Tax Free Exchange	2,000,000	1,937,700	1,939,840	1,939,840	2,140				0	97,139	44,417
222862-AA-2...	Coventry Health Care 8.125% 02/15/12 Inc Sr Nt	01/29/2002	Salomon Smith Barney	01/30/2002	Salomon Smith Barney	500,000	500,000	508,750	500,000				8,750	8,750		729
302569-AA-6...	FPL Virginia Funding 7.520% 06/30/19 Corp Sr Nt	07/26/2002	Lehman Brothers Inc.	12/31/2002	Redemption	116,264	118,529	116,264	116,264	(2,265)				0	4,372	
30260@-AA-8...	FW Smithtown Assoc Cr 7.700% 10/04/19 Tenant Lease	04/23/2002	Direct	12/01/2002	Redemption	77,562	80,664	77,562	77,562	(3,102)				0	2,256	365
31331F-AV-7...	Federal Express Corp 6.845% 01/15/19 EETC Ser 98-1 B	04/10/2002	Piper Jaffray Inc.	07/15/2002	Paydown	6,185	6,185	6,185	6,185					0	212	106
339130-AV-4...	Fleming Cos Inc Sr Nt 9.250% 06/15/10	06/13/2002	Deutsche Bank Securities	09/25/2002	Direct	1,250,000	1,250,000	990,625	1,250,000				(259,375)	(259,375)	32,760	
364760-AF-5...	Gap Inc Nt 9.050% 12/15/08	02/14/2002	Morgan/JP/Securities - Bonds.	05/24/2002	Tax Free Exchange	2,000,000	1,870,000	1,874,181	1,874,181	4,181				0	89,467	43,511
364760-AG-3...	Gap Inc Nt 10.550% 12/15/08	10/30/2002	Morgan/JP/Securities - Bonds.	11/14/2002	Bank of America B1SD Dealer	1,500,000	1,526,250	1,586,250	1,526,244	(6)			60,006	60,006	67,696	61,102
364760-AG-3...	Gap Inc Nt 10.550% 12/15/08	05/24/2002	Tax Free Exchange	05/30/2002	Bonus	2,000,000	1,874,181	2,030,000	1,875,709	1,527			154,291	154,291	94,356	89,467
390064-AG-8...	Great Atlantic & Pac 7.750% 04/15/07 Tea Inc Nt	03/01/2002	Various	05/30/2002	Morgan Stanley & Co Inc.	1,495,000	1,456,400	1,427,725	1,459,030	2,630			(31,305)	(31,305)	73,443	30,102
418056-AG-2...	Hasbro Inc Nt 6.150% 07/15/08	01/07/2002	UBS, Warburg, Dillon Read	03/21/2002	CS First Boston Corporation	900,000	846,000	847,384	847,384	1,384			(28,384)	(28,384)	38,591	26,906
442488-AJ-1...	K Homanian 8.000% 04/01/12 Enterprises Sr Nt	03/19/2002	Salomon Smith Barney	09/24/2002	Tax Free Exchange	2,000,000	1,983,040	1,983,639	1,983,639	599				0	79,111	
443510-AC-6...	Hubbel Inc Nt 6.375% 05/15/12	05/08/2002	Morgan/JP/Securities - Bonds.	08/12/2002	Tax Free Exchange	3,500,000	3,477,810	3,478,200	3,478,200	390				0	53,922	
466210-AA-9...	JLG Industries Sr Sub 8.375% 06/15/12 Nt	06/24/2002	Various	10/24/2002	Tax Free Exchange	2,500,000	2,509,375	2,509,077	2,509,077	(298)				0	73,863	698

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
466210-AB-7	JLG Industries Co Gld 8.375% 06/15/12 NT	10/24/2002	Tax Free Exchange	10/24/2002	CS First Boston Corporation	750,000	750,000	622,500	750,000				(127,500)	(127,500)	22,159	22,159
49228R-AC-7	Kern River Funding 6.676% 07/31/16 Corp Sr NT	04/16/2002	Merrill Lynch	12/31/2002	Redemption 100,0000	97,059	98,129	97,059	97,059	(1,071)		0		0	2,700	342
494553-AA-8	Kindor Morgan Inc NT 6.500% 09/01/12	08/22/2002	Salomon Smith Barney	11/22/2002	Tax Free Exchange	1,500,000	1,495,740	1,495,819	1,495,819	79		0		0	23,021	
502413-AG-2	L-3 Communications 7.625% 06/15/12 Corp Sr Sub NT	06/25/2002	Lehman Brothers Inc	11/27/2002	Tax Free Exchange	1,250,000	1,255,994	1,255,733	1,255,733	(260)		0		0	39,449	
514666-AE-6	Land O Lakes Inc Sr NT 8.750% 11/15/11	07/18/2002	Tax Free Exchange	08/02/2002	Morgan/JP/Securities - Bonds	500,000	505,283	325,000	505,267	(16)			(180,267)	(180,267)	9,358	7,656
571900-AQ-2	Marriott Intl Inc NT 7.875% 09/15/09 Ser C	05/22/2002	Pressprich R W	05/22/2002	Commerce Investment Corp	5,000,000	5,394,050	5,407,900	5,394,050				13,850	13,850	79,844	79,844
61744A-AD-2	Morgan Stanley TRACERS 4.037% 09/15/11 NT	01/01/2002	Morgan Stanley & Co Inc	06/21/2002	Taxable Exchange	8,580,000	9,073,880	9,050,775	9,050,844	(22,836)			(69)	(69)	521,094	152,823
69563N-AA-1	Painelabber(CircuitCityStores) PTC Ser 1996-A Cl 1 8.387% 08/01/18	04/15/2002	Piper Jaffray Inc	12/01/2002	Paydown	17,733	16,843	17,733	17,733	890		0		0	562	91
74913E-AH-3	Qwest Capital Fdg NT 7.250% 02/15/11	06/18/2002	Taxable Exchange	12/26/2002	Taxable Exchange	2,860,000	3,015,812	1,920,420	2,288,000	(727,812)			(367,580)	(367,580)	179,122	70,845
782352-AA-6	Russell Corp Sr NT 9.250% 05/01/10	08/15/2002	Morgan/JP/Securities - Bonds	11/27/2002	Tax Free Exchange	1,680,000	1,724,100	1,722,915	1,722,915	(1,185)		0		0	94,535	52,471
808626-AB-1	Science Applications 6.250% 07/01/12 Intl Corp NT	06/21/2002	Morgan/JP/Securities - Bonds	11/12/2002	Tax Free Exchange	2,000,000	1,991,760	1,991,995	1,991,995	235		0		0	46,528	
817565-AP-9	Service Corp Intl NT 7.700% 04/15/09	03/06/2002	Various	08/08/2002	Morgan Stanley & Co Inc	2,000,000	1,873,125	1,680,000	1,879,034	5,909			(199,034)	(199,034)	127,478	61,653
86183@-AA-4	Stonehenge Cap Fund CO 8.905% 03/01/13 LLC Sr NT Ser 2002-B	04/19/2002	Direct	10/31/2002	Redemption 100,0000	349,513	349,513	349,513	349,513			0		0	12,447	
87287V-A*-3	TSI Telecommunication 5.880% 02/14/07 Svcs Inc Term Ln B	09/09/2002	Tax Free Exchange	12/31/2002	Redemption 100,0000	102,273	97,055	102,273	102,273	5,218		0		0	1,980	
87287V-A*-3	TSI Telecommunication 6.240% 02/14/07 Svcs Inc Term Ln B	03/11/2002	Lehman Brothers Inc	08/13/2002	Lehman Brothers Inc	1,000,000	942,500	947,500	946,221	3,721		1,279	1,279	1,279	25,811	
87287V-A*-3	TSI Telecommunication 6.240% 02/14/07 Svcs Inc Term Ln B	03/11/2002	Lehman Brothers Inc	09/09/2002	Tax Free Exchange	204,545	192,784	193,697	193,697	913		0		0	6,702	
87287V-A*-3	TSI Telecommunication 6.310% 02/14/07 Svcs Inc Term Ln B	09/09/2002	Tax Free Exchange	09/30/2002	Redemption 100,0000	102,273	97,055	102,273	102,273	5,218		0		0	376	
92833U-AB-3	Visteon Corp Sr NT 8.250% 08/01/10	09/05/2002	Goldman Sachs & Company	09/05/2002	Spear Leeds	2,500,000	2,705,625	2,740,675	2,705,625			35,050	35,050	35,050	22,344	22,344
94978#-AT-4	Wells Fargo Bank 6.650% 03/01/27 Northwest NA Cr Tenant Lease Ser 2002 Cl 20	07/28/2002	Legg Mason Wood Walker Inc	12/01/2002	Redemption 100,0000	15,784	15,784	15,784	15,784			0		0	225	
94978#-AU-1	Wells Fargo Bank 7.380% 05/15/32 Northwest NA WIRA Lease Backed Loan	07/30/2002	Direct	12/15/2002	Redemption 100,0000	19,506	20,423	19,506	19,506	(917)		0		0	361	60
94978#-AX-5	Wells Fargo Bank 6.640% 10/10/24 Northwest NA Cr Tenant Lease (CVS Corp)	10/09/2002	CS First Boston Corporation	12/10/2002	Redemption 100,0000	23,596	23,596	23,596	23,596			0		0	200	
958202-5F-4	Western Financial 8.875% 08/01/07 BK-FSB NT	01/09/2002	CS First Boston Corporation	05/01/2002	CS First Boston Corporation	2,000,000	1,840,000	1,970,000	1,846,885	6,885			123,115	123,115	135,590	80,368
958202-HU-0	Western Financial 9.625% 05/15/12 BK-FSB Sub Deb	04/29/2002	CS First Boston Corporation	07/17/2002	CS First Boston Corporation	500,000	497,590	485,000	497,633	43			(12,633)	(12,633)	10,561	
98157D-AK-2	WorldCom Inc NT 8.250% 05/15/31	08/12/2002	Deutsche Bank Securities	11/20/2002	UBS, Warburg, Dillon Read	5,000,000	575,000	1,203,125	575,000				628,125	628,125		
Total United States									53,385,434	(720,792)	0	0	(181,681)	(181,681)	2,074,838	851,181
Canada																
959053-AC-3	Western Oil Sands Inc 8.375% 05/01/12 NT	04/16/2002	Salomon Smith Barney	08/27/2002	Tax Free Exchange	1,000,000	1,000,000	1,000,000	1,000,000	0		0	0	0	28,847	
Total Canada									1,000,000	0	0	0	0	0	28,847	0
Other Country																
26683Y-AC-6	ESAT Telecom PLC Sr NT 11.875% 12/01/08 Ser B	01/22/2002	Lehman Brothers Inc	09/26/2002	Salomon Smith Barney	14,000,000	16,467,500	15,978,340	15,892,197	(575,303)			86,143	86,143	1,362,270	249,375
803070-AA-9	Sappi Papier Holding 6.750% 06/15/12 AG NT	06/05/2002	Morgan/JP/Securities - Bonds	06/05/2002	Salomon Smith Barney	2,000,000	1,993,500	2,018,940	1,993,500				25,440	25,440		
Total Other Country									17,885,697	(575,303)	0	0	111,583	111,583	1,362,270	249,375

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	CUSIP Identification	2	Description	3	Date Acquired	4	Name of Vendor	5	Disposal Date	6	Name of Purchaser	7	Par Value (Bonds) or Number of Shares (Stock)	8	Actual Cost	9	Consideration	10	Book/Adjusted Carrying Value at Disposal Date	11	Increase (Decrease) by Adjustment	12	Increase (Decrease) by Foreign Exchange Adjustment	13	Foreign Exchange Gain (Loss) on Disposal	14	Realized Gain (Loss) on Disposal	15	Total Gain (Loss) on Disposal	16	Interest and Dividends Received During Year	17	Paid for Accrued Interest and Dividends
	459996 - Bonds - Industrial and Miscellaneous - United States												58,012,956	54,106,227	53,203,753		53,385,434				(720,792)	0	0	0	(181,681)	(181,681)	2,074,838	851,181					
	459997 - Bonds - Industrial and Miscellaneous - Canada												1,000,000	1,000,000	1,000,000		1,000,000				0	0	0	0	0	28,847	0						
	459998 - Bonds - Industrial and Miscellaneous - Other Countries												16,000,000	18,461,000	17,885,697		17,885,697				(575,303)	0	0	0	111,583	111,583	1,362,270	249,375					
	459999 - Bonds - Industrial and Miscellaneous												75,012,956	73,567,227	72,201,033		72,271,131				(1,296,095)	0	0	0	(70,098)	(70,098)	3,465,955	1,100,556					
Credit Tenant Loans																																	
United States																																	
01082#-AA-3	Alameda Cnty CA Cr 7.500% 06/15/21		Tenant Lease Ser 2002-A	08/15/2002		Blair William & Company		12/15/2002		Redemption	100,000		23,135	24,523	23,135		23,135				(1,388)							0	0	363			
	BJS Wholesale Club Inc 6.950% 05/15/22 Cr Ten Lease (H6 Bowie Realty)			10/17/2002		Blair William & Company		12/15/2002		Redemption	100,000		16,959	17,123	16,959		16,959				(164)							0	0	141			
05549@-AA-3	CTL Cap Tr Everett 7.500% 02/15/27			03/14/2002		Direct		12/15/2002		Redemption	100,000		23,256	23,256	23,256		23,256											0	0	750			
12644@-BF-1	CTL Cap Tr Tenant Lease			02/11/2002		Direct		11/15/2002		Redemption	100,000		30,977	30,977	30,977		30,977											0	0	969			
12644@-BG-9	05/15/18 Cl A1(Great Spring)			04/22/2002		Direct		12/15/2002		Redemption	100,000		111,207	111,207	111,207		111,207											0	0	2,486			
12644@-BL-8	04/15/17 (Hewitt)			12/03/2002		Direct		12/15/2002		Redemption	100,000		2,527	2,527	2,527		2,527											0	0	6			
12644@-BO-7	Legg Mason Mtg Cap 7.750% 01/15/21			07/02/2002		Legg Mason Wood Walker Inc.		12/15/2002		Redemption	100,000		36,896	38,696	36,896		36,896				(1,800)							0	0	839		135	
52467@-AH-8	Legg Mason Mtg Cap 6.750% 12/15/16			09/17/2002		Legg Mason Wood Walker Inc.		12/15/2002		Redemption	100,000		15,815	17,085	15,815		15,815				(1,270)							0	0	178		6	
52467@-AN-5	Pumpniks of 7.800% 07/15/14			03/27/2002		Libra Investments		12/15/2002		Redemption	100,000		60,465	62,898	60,465		60,465				(2,433)							0	0	1,982		157	
74589#-AA-8	Hal Iandale Cr Tenant Lease			05/20/2002		Direct		07/15/2002		Redemption	100,000		83,525	83,525	83,525		83,525											0	0	882			
85231C-AA-3	Blldg Tr CTL Ser 2002-A												404,763	411,817	404,763		404,763				(7,054)	0	0	0	0	0	8,595	298					
	Total United States												404,763	411,817	404,763		404,763				(7,054)	0	0	0	0	0	8,595	298					
469999 - Bonds - Credit Tenant Loans													76,538,589	75,106,407	73,816,764		73,816,764				(1,289,643)	0	0	0	(70,098)	(70,098)	3,540,649	1,132,001					
609998 - Total - Bonds																																	
COMMON STOCK																																	
Banks, Trust & Insurance Companies																																	
United States																																	
55262L-10-0	MBNA Corp Com			05/01/2002		Bank of New York		07/16/2002		Cash Adjustment			0,330	12	12		7										(5)	(5)					
89420G-10-9	Travelers Property Casualty Cl A			08/21/2002		Spin Off		08/26/2002		Bernstein Sanford C & Co Inc			18,751,000	35,458	35,458		265,739										230,280	230,280					
89420G-10-9	Travelers Property Casualty Cl A			08/21/2002		Spin Off		08/21/2002		Cash Adjustment			0,270	1	1		4										3	3					
89420G-40-6	Travelers Property Casualty B-W/I			08/21/2002		Spin Off		08/26/2002		Inc			38,525,000	35,458	35,458		579,441									543,983	543,983						
89420G-40-6	Travelers Property Casualty B-W/I			08/21/2002		Spin Off		08/21/2002		Cash Adjustment			XXX	70,929	70,929		845,198				0	0	0	0	0	0	774,268	774,268			0	0	
	Total United States												XXX	70,929	70,929		845,198				0	0	0	0	0	0	774,268	774,268			0	0	
679999 - Common Stocks - Banks, Trust and Insurance Companies																																	
Industrial & Miscellaneous																																	
United States																																	
00209A-10-6	AT&T Wireless Svcs Inc Com			10/29/2002		Salomon Smith Barney		10/30/2002		Cash Adjustment			57,691,000	347,184	347,184		366,840										19,656	19,656					
00845V-10-0	Agere Systems Inc			06/03/2002		Spin Off		06/03/2002		Cash Adjustment			0,690	3	3		1										(2)	(2)					
00845V-20-9	Agere Systems Inc Cl B			06/03/2002		Spin Off		06/03/2002		Cash Adjustment			0,820	1	1		1										1	1					
00971T-10-1	Akamai Technologies Inc			05/06/2002		Morgan JP/Securities - Bonds		11/25/2002		Salomon Smith Barney			245,485,000	913,204	913,204		542,360				(655,445)					284,601	284,601						
01306B-20-0	Alberto Culver Co Cl A Com			10/02/2002		Various		10/23/2002		Legg Mason Wood Walker Inc.			11,700,000	546,770	546,770		563,174									16,404	16,404						
042735-10-0	Arrow Electronics Inc Com			10/01/2002		Merrill Lynch		12/04/2002		Morgan Stanley & Co Inc			13,700,000	176,212	176,212		196,980									20,767	20,767						
05367L-10-9	Avici Systems Inc			12/02/2002		Salomon Smith Barney		12/02/2002		Salomon Smith Barney			10,613,000	101,488	101,488		123,132									21,645	21,645						
055482-10-3	BJ Services Co Com			10/01/2002		Merrill Lynch		12/11/2002		Merrill Lynch			3,800,000	19,944	19,944		19,944										0	0					
09534T-10-2	Blue Coat Sys Inc Com			08/30/2002		Tax Free Exchange		10/30/2002		Tax Free Exchange			18,815,000	19,944	19,944		5										0	0					
09534T-50-8	Blue Coat Sys Inc Com			10/30/2002		Tax Free Exchange		10/31/2002		Direct			1,000	5	5		3									(2)	(2)						
09534T-50-8	Blue Coat Sys Inc Com			10/30/2002		Tax Free Exchange		10/31/2002		No Broker			15,052,000	286,708	286,708		362,536									75,827	75,827						
111620-10-0	BroadWing Inc Com			07/22/2002		Prudential Securities Inc		11/26/2002		Prudential Securities Inc			95,700,000	732,783	732,783		822,685									89,903	89,903			12,500			
20449H-10-9	Compass Bancshares Inc Com			02/12/2002		Merrill Lynch		06/13/2002		Merrill Lynch			25,000,000	1,759,323	876,765		824,031				(882,558)					(52,734)	(52,734)						
232806-10-9	Cypress Semiconductor Corp Com			09/24/2002		Various		12/03/2002		Prudential Securities Inc			101,100,000																				

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 NAIC Company Code or Alien Insurer Identification Number	4 NAIC Valuation Method (See SVO Purposes and Procedures manual)	5 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	6 Total Amount of Such Intangible Assets	7 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
							8 Number of Shares	9 % of Outstanding
63861*-10-6...	Nationwide Agribusiness Insurance Co.....	28223	(iii)	No.....	0	2,540,000	4,000,000	100.0
0299999	- Preferred Stock - U.S. P&C Insurer					2,540,000	XXX	XXX
01977*-11-5...	AlInations, Inc Nonvoting.....	00000	(iii)	No.....	0	0	100,000	6.8
0799999	- Preferred Stock - Other Affiliates					0	XXX	XXX
0899999	- Total Preferred Stocks					2,540,000	XXX	XXX
12930*-10-0...	CalFarm Insurance Company.....	18961	(ii)	Yes.....	14,716,670	108,931,407	52,000,000	100.0
635264-10-4...	National Casualty.....	11991	(ii)	No.....	0	85,239,395	100,000	100.0
63861*-11-4...	Nationwide Agribusiness Insurance Company.....	28223	(ii)	No.....	0	39,434,719	949,992,000	99.9
63863*-10-4...	Nationwide General Insurance Company.....	23760	(ii)	No.....	0	19,646,199	20,000,000	100.0
63864@-10-1...	Nationwide Property & Casualty Ins Co.....	37877	(ii)	No.....	0	23,512,373	60,000,000	100.0
63865@-10-0...	Nationwide Indemnity Company.....	10070	(ii)	No.....	0	591,626,896	28,000,000	100.0
63870@-10-3...	Nationwide Ins Co of Florida.....	10948	(ii)	No.....	0	334,002,770	10,000,000	100.0
63871@-10-2...	Nationwide Assurance Company.....	10723	(ii)	No.....	0	60,966,647	1,750,000	100.0
63872*-10-3...	Nationwide Affinity Ins Co of America.....	26093	(ii)	Yes.....	9,600,000	12,161,434	500,000,000	100.0
81049*-10-3...	Scottsdale Insurance Company.....	41297	(ii)	No.....	0	283,385,759	30,136,000	100.0
81052#-10-3...	Scottsdale Indemnity Insurance Company.....	15580	(ii)	No.....	0	12,815,343	50,000,000	100.0
1099999	- Common Stock - U.S. P&C Insurer				24,316,670	1,571,722,942	XXX	XXX
019220-10-2...	Allied Group, Inc.....	00000	(ii)	Yes.....	479,775,196	1,037,163,058	850,000	100.0
63862@-10-3...	Nationwide Corporation.....	00000	(i)	Yes.....	103,405,006	2,259,449,860	12,992,922,000	95.2
1399999	- Common Stock - Non-Insurer Which Controls Insurer				583,180,202	3,296,612,918	XXX	XXX
01977*-10-7...	AlInations Inc.....	00000	(ii)	No.....	0	187,529	1,981,000	16.2
02738#-10-1...	American Marine Underwriters.....	00000	(ii)	No.....	0	0	20,000	100.0
54228*-10-3...	Lone Star General Agency.....	00000	(ii)	No.....	0	1,680,724	1,000,000	100.0
63861*-11-4...	Nationwide Cash Management Co.....	00000	(ii)	No.....	0	24,794	100,000	100.0
000000-00-0...	Nationwide Health Plan.....	95194	(ii)	No.....	0	2,405,660	100,000	100.0
63871*-10-4...	Nationwide International Underwriters.....	00000	(ii)	No.....	0	0	1,000,000	100.0
74969#-10-0...	RP&C International.....	00000	(ii)	No.....	0	921,074	230,000	23.9
1599999	- Common Stock - Other Affiliates					5,219,781	XXX	XXX
1699999	- Total Common Stocks				607,496,872	4,873,555,641	XXX	XXX
1799999	Totals				607,496,872	4,876,095,641	XXX	XXX

- | | |
|--|------------------|
| 1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: | \$ 4,469,973,339 |
| 2. Total amount of intangible assets nonadmitted: | \$ 215,129,100 |

SCHEDULE D - PART 6 - SECTION 2

[illegible]

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	CUSIP Identification	Description	Date Acquired	Name of Vendor	Rate of	Interest		How Paid	Maturity Date	Book/Adjusted Carrying Value	Increase (Decrease) by Adjustment	10	11	12	Interest		15	16	17
						5	6								13	14			
BONDS																			
US Governments																			
Issuer Obligations (10)																			
United States																			
912827-AJ-8	U S Treasury Nt		02/20/2002	Nationwide Indemnity	6.250	FA		02/15/2003	46,726,463	(1,589,943)			46,500,000	48,316,406	1,097,741	1,453,125	32,113	1	2.223
912827-L8-3	U S Treasury Nt		09/27/2002	Nationwide Indemnity	5.750	FA		08/15/2003	5,130,654	(53,196)			5,001,000	5,183,849	108,615		34,695	1	1.545
Total United States																			
0199999	U.S. Governments - Issuer Obligations								51,857,116	(1,643,139)	0		51,501,000	53,500,256	1,206,357	1,453,125	66,808	XXX	
0399996	Total - U.S. Government Bonds								51,857,116	(1,643,139)	0		51,501,000	53,500,256	1,206,357	1,453,125	66,808	XXX	
0399999	Total - U.S. Government Bonds								51,857,116	(1,643,139)	0		51,501,000	53,500,256	1,206,357	1,453,125	66,808	XXX	
Public Utilities (unaffiliated)																			
Issuer Obligations (10)																			
United States																			
210518-A*-7	Consumers Energy Co Term Ln	Maturity	10/18/2002	Salomon Smith Barney	6.323	MATR		01/16/2003	1,333,333				1,333,333	1,333,333	17,563			2	6.323
210518-A*-7	Consumers Energy Co Term Ln	Maturity	09/30/2002	Salomon Smith Barney	6.315	MATR		03/03/2003	1,310,756	30,756			1,333,333	1,280,000	21,752			2	16.318
210518-A*-7	Consumers Energy Co Term Ln	Maturity	10/18/2002	Salomon Smith Barney	6.324	MATR		04/16/2003	1,333,333				1,333,333	1,333,333	17,566			2	6.324
959425-AQ-8	Western Resources Inc Sr Secd Term Ln		12/04/2002	Morgan/JP/Securities - Bonds	4.440	MATR		01/03/2003	5,780,103	(209,641)			5,989,744	5,989,744	20,685			3	4.440
Total United States																			
3299999	Public Utilities - Issuer Obligations								9,757,525	(178,885)	0		9,989,744	9,936,410	77,565	0	0	XXX	XXX
3999996	Total - Public Utilities Bonds - United States								9,757,525	(178,885)	0		9,989,744	9,936,410	77,565	0	0	XXX	XXX
3999997	Total - Public Utilities - Canada								0	0	0	0	0	0	0	0	0	XXX	XXX
3999998	Total - Public Utilities - Other Countries								0	0	0	0	0	0	0	0	0	XXX	XXX
3999999	Total - Public Utilities Bonds								0	0	0	0	0	0	0	0	0	XXX	XXX
Industrial & Miscellaneous																			
Issuer Obligations (10)																			
United States																			
008318-A*-8	Aftermarket Technology Corp Tm Ln Tr B		11/21/2002	Morgan/JP/Securities - Bonds	4.950	MATR		01/10/2003	665,854	(6,726)			672,580	672,580	3,792			3	4.950
008318-A*-8	Aftermarket Technology Corp Tm Ln Tr B		11/21/2002	Morgan/JP/Securities - Bonds	4.810	MATR		01/17/2003	192,917	(1,949)			194,866	194,866	1,067			3	4.810
008318-A*-8	Aftermarket Technology Corp Tm Ln Tr B		11/21/2002	Morgan/JP/Securities - Bonds	4.910	MATR		01/17/2003	291,335	(2,943)			294,278	294,278	1,646			3	4.910
008318-A*-8	Aftermarket Technology Corp Tm Ln Tr B		12/31/2002	Morgan/JP/Securities - Bonds	6.250	MATR		03/31/2003	150	(2)			152	152				3	6.250
008318-AQ-6	Aftermarket Technology Corp Tranche A		10/10/2002	Morgan Stanley & Co Inc	4.200	MATR		01/10/2003	1,499,108	(22,829)			1,521,938	1,521,938	14,737			3Z	4.200
008318-AQ-6	Aftermarket Technology Corp Tranche A		12/31/2002	Morgan Stanley & Co Inc	5.500	MATR		03/31/2003	1,245	(19)			1,264	1,264				3Z	5.500
02944#-AB-7	American Sealoods Grp LLC Tm Ln Tr B		12/24/2002	Bank of America B1SD Dealer	4.650	MATR		03/24/2003	4,907,705				4,907,705	4,907,705	5,071			3	4.650
02944#-AB-7	American Sealoods Grp LLC Tm Ln Tr B		12/31/2002	Bank of America B1SD Dealer	6.500	MATR		03/31/2003	45,205				45,205	45,205	.8			3	6.500
03939#-AB-2	Arch Western Resources LLC Tm Ln Tr B		10/21/2002	Morgan/JP/Securities - Bonds	4.850	MATR		01/21/2003	2,074,286	(20,952)			2,095,238	2,095,238	20,324			3	4.850
03939#-AB-2	Arch Western Resources LLC Tm Ln Tr B		12/30/2002	Morgan/JP/Securities - Bonds	4.420	MATR		01/29/2003	754,286	(7,619)			761,905	761,905	187			3	4.420
03939#-AB-2	Arch Western Resources LLC Tm Ln Tr B		12/03/2002	Morgan/JP/Securities - Bonds	4.430	MATR		02/04/2003	377,143	(3,810)			380,952	380,952	1,359			3	4.430

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	CUSIP Identification	2	3	4	Interest		7	8	9	10	11	12	Interest		15	16	17
					5	6							13	14			
		Description	Date Acquired	Name of Vendor	Rate of	How Paid	Maturity Date	Book/Adjusted Carrying Value	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds Not in Default	Gross Amount Received	Paid for Accrued Interest	NAIC Designation	Effective Rate of Interest
03939#-AB-2		Arch Western Resources LLC Tm Ln Tr B Final Mty 3/28/08	12/09/2002	Morgan/J/P/Securities - Bonds	4.420	MATR	03/07/2003	754,286	(7,619)		761,905	761,905	2,152			3	4.420
04225#-AA-5		Armelk LLC Term Loan B 3/28/2009	12/31/2002	Morgan/J/P/Securities - Bonds	4.438	MATR	01/31/2003	1,975,000			1,975,000	1,975,000	243			3	4.438
04570#-AQ-1		Associated Materials Inc Term Loan Tr B	12/31/2002	UBS, Warburg, Dillon Read	4.900	MATR	03/31/2003	3,060,000			3,060,000	3,060,000	417			3Z	4.900
870700-A*-2		Swift & Company Tm Ln Tr B Final Mty 7/29/2008	12/31/2002	Salomon Smith Barney	4.960	MATR	03/31/2003	5,940,000			5,940,000	5,940,000	818			3Z	4.960
870700-A*-2		Swift & Company Tm Ln Tr B Final Mty 7/29/2008	12/31/2002	Salomon Smith Barney	6.500	MATR	03/31/2003	45,000			45,000	45,000	8			3Z	6.500
000000-00-0		Swift & Company Rev Cr Facility 7/29/2008	09/25/2002	Salomon Smith Barney	5.080	MATR	09/25/2003	424,286	(4,286)		428,571	428,571	5,927			3	5.080
12634#-AA-5		CSG Sys Inc Term Ln Tr B Maturing 2/27/08	12/31/2002	Lehman Brothers Inc.	4.507	MATR	03/31/2003	2,760,000	(240,000)		3,000,000	3,000,000	376			3	4.507
15650#-AB-3		Adelphia Comm Corp Discr Sr Secd Tm Ln 12/31/2009	12/02/2002	Bank of America BISD Dealer	6.750	MATR	01/01/2003	3,700,000	(1,300,000)		5,000,000	5,000,000	28,125			6	6.750
171340-A#-9		Church & Dwight Co Inc Term Loan B 9/30/2007	12/31/2002	Morgan/J/P/Securities - Bonds	5.750	MATR	03/31/2003	8,955,000			8,955,000	8,955,000	1,430			3	5.750
19483#-AJ-1		Collins & Aikman Products Co Term Loan Tr B Mat 12/31/2005	12/31/2002	Morgan/J/P/Securities - Bonds	7.000	MATR	01/31/2003	1,926,427	(9,681)		1,936,108	1,936,108	376			3	7.000
19483#-AJ-1		Collins & Aikman Products Co Term Loan Tr B Mat 12/31/2005	12/27/2002	Morgan/J/P/Securities - Bonds	5.438	MATR	02/28/2003	995,000	(5,000)		1,000,000	1,000,000	755			3	5.438
20451B-A*-8		Compass Minerals Group Term Loan Tranche B 11/28/09	12/12/2002	Morgan/J/P/Securities - Bonds	3.910	MATR	02/12/2003	622,222			622,222	622,222	1,352			4	3.910
20451B-A*-8		Compass Minerals Group Term Loan Tranche B 11/28/09	12/12/2002	Morgan/J/P/Securities - Bonds	3.910	MATR	03/12/2003	2,166,111			2,166,111	2,166,111	4,705			4	3.910
20451B-A*-8		Compass Minerals Group Term Loan Tranche B 11/28/09	11/14/2002	Morgan/J/P/Securities - Bonds	4.150	MATR	03/14/2003	612,895			612,895	612,895	3,391			4	4.150
23918K-AQ-7		Davita Inc Tm Ln Tr B Final Mty 3/31/2009	10/28/2002	CS First Boston Corporation	4.821	MATR	01/27/2003	435,294			435,294	435,294	3,789			3	4.821
23918K-AQ-7		Davita Inc Tm Ln Tr B Final Mty 3/31/2009	10/28/2002	Direct	4.822	MATR	01/28/2003	435,294			435,294	435,294	3,790			3	4.822
23918K-AQ-7		Davita Inc Tm Ln Tr B Final Mty 3/31/2009	11/25/2002	CS First Boston Corporation	4.457	MATR	02/25/2003	552,941			552,941	552,941	2,533			3	4.457
23918K-AQ-7		Davita Inc Tm Ln Tr B Final Mty 3/31/2009	11/27/2002	CS First Boston Corporation	4.780	MATR	02/27/2003	552,941			552,941	552,941	2,570			3	4.780
23918K-AQ-7		Davita Inc Tm Ln Tr B Final Mty 3/31/2009	12/31/2002	CS First Boston Corporation	4.400	MATR	03/31/2003	4,294			4,294	4,294	1			3	4.400
000000-00-0		Del Monte Corp Tm Ln Tr B 12/20/2010	12/30/2002	Bank of America BISD Dealer	5.170	MATR	01/24/2003	4,094,531	1,623		4,113,475	4,092,908	1,181			3	12.432
000000-00-0		Del Monte Corp Tm Ln Tr B 12/20/2010	12/30/2002	Bank of America BISD Dealer	7.000	MATR	03/31/2003	882,180	88		886,525	882,092	345			3	9.023
339130-BQ-4		Fleming Co Inc Term Ln Tr B Final Mty 6/18/08	12/31/2002	Deutsche Bank Securities	3.938	MATR	01/31/2003	1,502,450	(22,880)		1,525,330	1,525,330	167			3	3.938
386684-AQ-1		Graphic Packaging Corp Tm Ln 2/27/2007	12/30/2002	Morgan Stanley & Co Inc.	4.170	MATR	01/30/2003	1,482,513			1,482,513	1,482,513	343			3	4.170
397624-AQ-6		Greif Bros Corp Term Loan Tranche B 8/23/2009	10/31/2002	Salomon Smith Barney	4.010	MATR	01/31/2003	4,987,500			4,987,500	4,987,500	34,444			4	4.010
42210P-A*-3		Headwaters Inc Term B Facility 9/30/2007	10/03/2002	Morgan Stanley & Co Inc.	5.910	MATR	04/03/2003	8,258,081	(168,532)		8,426,613	8,426,613	124,503			4Z	5.910
44441B-A*-8		Hughes Electronics Corp Tm Ln Tr A 12/5/2002	12/04/2002	Bank of America BISD Dealer	5.930	MATR	01/27/2003	3,323,036	25,559		3,347,692	3,297,477	15,440			3	16.173
460043-A#-9		International Multifoods Term Loan Tranche B	12/27/2002	Direct	4.420	MATR	01/27/2003	382,762			382,762	382,762	235			3	4.420
460043-A#-9		International Multifoods Term Loan Tranche B	12/31/2002	Direct	4.420	MATR	01/31/2003	76,552			76,552	76,552	9			3	4.420
460043-A#-9		International Multifoods Term Loan Tranche B	11/20/2002	Direct	4.420	MATR	02/20/2003	765,524			765,524	765,524	3,948			3	4.420

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	Interest		7 Maturity Date	8 Book/Adjusted Carrying Value	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment	11 Par Value	12 Actual Cost	Interest		15 Paid for Accrued Interest	16 NAIC Designa- tion	17 Effective Rate of Interest
				5	6							13	14			
460043-#9- Land O Lakes Inc Term Loan Tranche B	International Multifoods Term Loan Tranche B	12/20/2002	Direct	4.410		03/20/2003	765,524			765,524	765,524	1,125			3	4.410
51467*-AL-3- Mary Kay Inc Term Loan B	10/11/2008	12/18/2002	Morgan/JP/Securities - Bonds	4.920		01/13/2003	2,260,412			2,470,395	2,470,395	4,727			3	4.920
57389#-AC-1- Mary Kay Inc Term Loan B	12/24/2002	12/24/2002	CS First Boston Corporation	5.169		01/24/2003	172,414	(209,984)		172,414	172,414	198			4	5.169
57389#-AC-1- Mary Kay Inc Term Loan B	12/24/2002	12/24/2002	CS First Boston Corporation	5.160		02/24/2003	517,241			517,241	517,241	593			4	5.160
57389#-AC-1- Mary Kay Inc Term Loan B	12/24/2002	12/24/2002	CS First Boston Corporation	5.150		03/24/2003	3,153,668			3,153,668	3,153,668	3,609			4	5.150
57389#-AC-1- Meow Mix Co Trm Ln Facility 1/31/2008	12/31/2002	12/31/2002	CS First Boston Corporation	7.000		03/31/2003	76,309			76,309	76,309	15			4	7.000
58730*-AA-3- Meow Mix Co Trm Ln Facility 1/31/2008	12/12/2002	12/12/2002	UBS, Warburg, Dillon Read	4.180		03/12/2003	691,633			691,633	691,633	1,606			3	4.180
58730*-AA-3- Nelson Nutraceuital Inc Term Loan	12/31/2002	12/31/2002	UBS, Warburg, Dillon Read	4.150		03/31/2003	42,693			42,693	42,693	5			3	4.150
64031#-AA-3- Neptune Technology Group Inc Term Ln	12/16/2002	12/16/2002	UBS, Warburg, Dillon Read	5.420		01/16/2003	5,943,103			5,943,103	5,943,103	14,316			3	5.420
64078*-AA-1- RaiAmerica Transn Corp Term Loan	10/15/2002	10/15/2002	UBS, Warburg, Dillon Read	5.420		01/15/2003	8,620,814			8,620,814	8,620,814	101,237			3	5.420
75075#-A*-4- RaiAmerica Transn Corp Term Loan	12/05/2002	12/05/2002	UBS, Warburg, Dillon Read	3.938		02/24/2003	796,000	(4,000)		800,000	800,000	2,363			3	3.938
75075#-A*-4- RaiAmerica Transn Corp Term Loan	12/05/2002	12/05/2002	UBS, Warburg, Dillon Read	4.000		03/05/2003	2,016,533	(10,133)		2,026,667	2,026,667	6,080			3	4.000
75509*-AF-5- Rayovac Corp US Term Loan B Fac	11/15/2002	11/15/2002	Bank of America BISD Dealer	5.160		01/13/2003	1,396,500	(3,500)		1,400,000	1,400,000	9,431			3	5.160
75509*-AF-5- Rayovac Corp US Term Loan B Fac	12/16/2002	12/16/2002	Bank of America BISD Dealer	5.170		01/16/2003	2,064,825	(5,175)		2,070,000	2,070,000	4,756			3	5.170
75509*-AF-5- Readers Digest Assn Inc Tranche B Term	9/30/2009	11/15/2002	Bank of America BISD Dealer	5.150		02/18/2003	1,995,000	(5,000)		2,000,000	2,000,000	13,447			3	5.150
755267-A*-2- Ln Mty 5/20/08	11/20/2002	11/20/2002	Morgan/JP/Securities - Bonds	4.000		02/20/2003	2,791,422	(78,935)		2,870,357	2,870,357	13,395			3	4.000
755267-A*-2- Ln Mty 5/20/08	11/20/2002	11/20/2002	Morgan/JP/Securities - Bonds	3.700		05/20/2003	5,917,315	(167,328)		6,084,643	6,084,643	26,265			3	3.700
76115#-A*-2- Resolution Performance Prod Term Loan B	11/14/2008	10/31/2002	Morgan Stanley & Co Inc	4.420		01/31/2003	1,720,465	(8,646)		1,729,110	1,729,110	13,162			4	4.420
76115#-A*-2- Resolution Performance Prod Term Loan B	11/14/2008	11/29/2002	Morgan Stanley & Co Inc	4.220		02/28/2003	1,588,121	(7,981)		1,596,102	1,596,102	6,174			4	4.220
76115#-A*-2- Resolution Performance Prod Term Loan B	11/14/2008	12/31/2002	Morgan Stanley & Co Inc	4.150		03/31/2003	731,006	(3,673)		734,679	734,679	85			4	4.150
76115#-A*-2- Steel Dynamics Inc Term Ln Tr B Final	11/14/2008	12/31/2002	Morgan Stanley & Co Inc	6.000		03/31/2003	66,172	(333)		66,504	66,504	11			4	6.000
858119-A*-1- Mty 3/26/08	10/10/2002	10/10/2002	Morgan Stanley & Co Inc	5.516		01/10/2003	2,439,024			2,439,024	2,439,024	31,016			3	5.516
858119-A*-1- Mty 3/26/08	10/03/2002	10/03/2002	Morgan Stanley & Co Inc	5.438		04/03/2003	853,659			853,659	853,659	11,604			3	5.438
858119-A*-1- Mty 3/26/08	10/04/2002	10/04/2002	Morgan Stanley & Co Inc	5.439		04/04/2003	853,659			853,659	853,659	11,478			3	5.439
858119-A*-1- Mty 3/26/08	10/17/2002	10/17/2002	Morgan Stanley & Co Inc	5.542		04/17/2003	853,659			853,659	853,659	9,987			3	5.542
87910#-A*-1- 903236-#4-	10/25/2002	12/31/2002	Morgan Stanley & Co Inc	5.375		01/24/2003	967,595	(19,747)		987,342	987,342	10,024			4	5.375
98818#-AA-0- Yuasa Cap Inc Term Loan B 11/9/2008	12/31/2002	10/30/2002	CS First Boston Corporation	4.918		01/31/2003	7,440,000	(560,000)		8,000,000	8,000,000	1,093			4	4.918
98818#-AA-0- Yuasa Cap Inc Term Loan B 11/9/2008	11/22/2002	10/30/2002	Morgan Stanley & Co Inc	5.010		01/30/2003	1,693,148	(17,103)		1,710,250	1,710,250	14,995			3	5.010
C7744#-AA-7- Mty 5/23/2009	12/05/2002	12/05/2002	Morgan Stanley & Co Inc	4.920		02/24/2003	1,217,508	(12,298)		1,229,806	1,229,806	6,723			3	4.920
000000-00-0- Dex Holdings LLC Term Loan B 4/30/2009	1/29/2010	11/04/2002	UBS, Warburg, Dillon Read	4.000		03/05/2003	533,333	(2,667)		533,333	533,333	1,600			3	4.000
25212#-AA-5- RaiAmerica Transn Corp Aust Fin Pty	12/03/2002	11/04/2002	Morgan/JP/Securities - Bonds	5.440		02/04/2003	4,908,750	(49,583)		4,958,333	4,958,333	43,457			4Z	5.440
07974#-AA-3- Ltd	12/05/2002	12/03/2002	Morgan/JP/Securities - Bonds	5.560		05/08/2003	10,000,000			10,000,000	10,000,000	53,438			3Z	5.560
			UBS, Warburg, Dillon Read	4.000		03/05/2003	640,000	(3,200)		640,000	640,000	1,920			3	4.000

Schedule DB - Part A - Section 1
NONE

Schedule DB - Part A - Section 2
NONE

Schedule DB - Part A - Section 3
NONE

Schedule DB - Part B - Section 1
NONE

Schedule DB - Part B - Section 2
NONE

Schedule DB - Part B - Section 3
NONE

SCHEDULE DB - PART C - SECTION 1

Showing all Collar, Swap and Forwards Open December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)	Book Value	*	Statement Value	Fair Value	Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income	Potential Exposure
American International Group.....	73,537,581	05/19/2003	Floor 76.07, Cap 91.29	05/15/2000	Merrill Lynch	(9,820,557)	(1,262,362)		24,403,887	25,366,249	3,312,850	0	3,312,850	226,903
Merck & Co.....	85,720,735	05/19/2003	Floor 68.21, Cap 81.85	05/15/2000	Merrill Lynch	(4,348,976)	(559,030)		13,632,437	14,191,466	1,467,076	0	1,467,076	264,495
Bristol Meyers Squibb.....	10,736,000	05/19/2003	Floor 53.68, Cap 64.41	05/15/2000	Merrill Lynch	(496,922)	(63,876)		5,053,849	5,117,725	167,631	0	167,631	33,126
Vulcan Materials Co.....	13,687,682	05/19/2003	Floor 45.11, Cap 54.14	05/15/2000	Merrill Lynch	(512,490)	(65,877)		2,259,631	2,325,508	172,882	0	172,882	42,234
Exxon Mobil.....	40,203,050	05/19/2003	Floor 39.81, Cap 47.71	05/15/2000	Merrill Lynch	(1,444,345)	(185,660)		4,704,066	4,889,726	487,233	0	487,233	124,048
Gannett Company, Inc.....	22,586,250	05/19/2003	Floor 60.23, Cap 72.28	05/15/2000	Merrill Lynch	(1,155,172)	(148,489)		(1,773,403)	(1,624,914)	389,684	0	389,684	69,691
Johnson & Johnson.....	36,275,446	05/19/2003	Floor 43.155, Cap 51.785	05/15/2000	Merrill Lynch	(3,825,113)	(491,691)		(8,181,396)	(7,689,705)	1,290,357	0	1,290,357	111,929
Morgan Stanley Dean Witter Discovery.....	59,357,877	05/19/2003	Floor 71.92, Cap 86.31	05/15/2000	Merrill Lynch	(4,121,194)	(529,750)		25,289,094	25,818,844	1,390,236	0	1,390,236	183,151
Schering-Plough.....	108,415,900	05/19/2003	Floor 40.85, Cap 49.02	05/15/2000	Merrill Lynch	(7,776,807)	(999,653)		47,602,205	48,601,857	2,623,415	0	2,623,415	334,521
American International Group.....	35,877,615	05/12/2003	Floor 68.5555, Cap 89.07	05/12/2000	UBS Warburg	(4,925,413)	(605,177)		10,706,701	11,311,877	1,672,350	0	1,672,350	107,878
Merck & Co.....	30,164,420	05/12/2003	Floor 52.7295, Cap 63.2754	05/12/2000	UBS Warburg	(1,505,147)	(184,935)		4,756,761	4,941,695	511,050	0	511,050	90,700
Bristol Meyers Squibb.....	26,364,750	05/12/2003	Floor 39.5, Cap 47.4	05/12/2000	UBS Warburg	(1,220,356)	(149,943)		12,128,935	12,278,878	414,353	0	414,353	79,275
Exxon Mobil.....	11,060,000	05/12/2003	Floor 61.7955, Cap 74.1546	05/12/2000	UBS Warburg	(414,880)	(50,976)		1,358,569	1,409,544	140,866	0	140,866	33,256
Gannett Company, Inc.....	7,724,438	05/12/2003	Floor 41.9155, Cap 50.2986	05/12/2000	UBS Warburg	(397,911)	(48,891)		(449,063)	(400,172)	135,105	0	135,105	23,226
Johnson & Johnson.....	14,146,481	05/12/2003	Floor 72.3544, Cap 86.8253	05/12/2000	UBS Warburg	(4,999,683)	(167,914)		(4,107,022)	(3,939,108)	464,015	0	464,015	42,536
Morgan Stanley Dean Witter Discovery.....	6,174,218	05/12/2003	Floor 52.8277, Cap 63.3933	05/12/2000	UBS Warburg	(1,366,619)	(53,457)		2,637,335	2,690,793	147,724	0	147,724	18,565
General Electric.....	71,317,395	05/12/2003		05/12/2000	UBS Warburg	(435,077)	(614,302)		36,711,652	37,325,954	1,697,567	0	1,697,567	214,440
0199999 - Subtotal - Collars - Hedging						(48,766,662)	(6,181,981)	XXX	176,434,238	182,616,219	16,484,393		16,484,393	1,999,974
0499999 - Subtotal - Collars						(48,766,662)	(6,181,981)	XXX	176,434,238	182,616,219	16,484,393		16,484,393	1,999,974
Fixed for Floating Interest Rate Swap.....	200,000,000	02/15/2004	6.50%(3mL+3.4225%)	07/19/2002	Goldman Sachs			XXX		6,763,674	0	0	(2,306,444)	1,061,144
0599999 - Subtotal - Swaps - Hedging Transactions								XXX		6,763,674			(2,306,444)	1,061,144
Credit default swap on Fort James Corp., 6.875%, 09/15/07.....		05/26/2004		05/21/2001	Morgan Stanley Cap. Sves					(195,816)	0	0	41,051	11,844
Credit default swap on Harrahs Operating Company Inc., 7.50%, 01/15/09.....	2,000,000	05/07/2004		09/26/2001	Morgan Stanley Cap. Sves					107,783			144,480	29,055
Credit default swap on Farmer Mac, 5.40%, 10/14/11.....	5,000,000	04/22/2007		04/22/2002	Goldman Sachs			XXX		(583,037)	0	0	42,687	155,697
0799999 - Subtotal - Swaps - Other Derivative Transactions	15,000,000							XXX		(671,070)			228,198	196,595
0899999 - Subtotal - Swaps								XXX		6,092,604			(2,078,246)	1,257,739
Currency Forward (EUR).....	172,586,625	01/08/2003	0.966095	10/04/2002	Salomon Smith Barney				(11,242,000)	(11,242,000)				127,740
1199999 - Subtotal - Forwards - Other Derivative Transactions								XXX	(11,242,000)	(11,242,000)				127,740
1299999 - Subtotal - Forwards								XXX	(11,242,000)	(11,242,000)				127,740
2599999 - Subtotal - Hedging Transactions						(48,766,662)	(6,181,981)	XXX	176,434,238	189,379,893	16,484,393		14,177,949	3,061,118
2799999 - Subtotal - Other Derivative Transactions								XXX	(11,242,000)	(11,913,070)	324,335		228,198	324,335
99999999 - Totals						(48,766,662)	(6,181,981)	XXX	165,192,238	177,466,823	16,484,393		14,406,147	3,385,453

SCHEDULE DM

For bonds and preferred stocks owned as of December 31, state the aggregate statement (admitted) value, the aggregate fair value, and the aggregate difference, if any, between them.

	1	2	3
	Statement (Admitted) Value	Fair Value (a)	Excess of Statement over Fair Value(-), or Fair Value over Statement (+)
1. Bonds	6,461,559,494	6,910,523,766	448,964,272
2. Preferred Stocks	53,260,195	51,103,671	(2,156,524)
3. Totals	6,514,819,689	6,961,627,437	446,807,748

(a) Amortized or book values shall not be substituted for fair values. Describe the sources or methods utilized in determining the fair values.

Securities traded on national exchanges are valued based on prices from independent services. Investments for which published quotations are not available are valued from an internally developed matrix or obtained from other independent sources.....

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SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
AZ00001	B	Salt River Proj AZ El Rev, 5.160%, 01/01/07	Los Angeles, CA, BNY Western Trust, FPAZPH	370,000	369,339	369,339
AZ00002	B	USTNIS, 7.876%, 11/15/04	Los Angeles, CA, BNY Western Trust, WC	260,000	267,992	290,306
AZ00003						
AZ00004						
AZ00005						
AZ99999 - Arizona						
AR00001	B	Lower Colo Riv Auth TX Rev, 9.250%, 05/01/07	Little Rock, AR, Bank of America, FPARPH	630,000	637,331	659,645
AR00002				140,000	139,575	179,516
AR00003						
AR00004						
AR00005						
AR99999 - Arkansas						
CA00001	B	FNMA Benchmark NT, 5.375%, 11/15/11	Los Angeles, CA, BNY Western Trust, WC	140,000	139,575	179,516
CA00002	B	Texas St GO, 6.000%, 10/01/06	Los Angeles, CA, BNY Western Trust, WC	22,983,000	22,460,555	24,914,951
CA00003	B	Texas St GO, 6.000%, 10/01/06	Los Angeles, CA, BNY Western Trust, Escrow	200,000	201,294	201,294
CA00004				12,000,000	12,077,661	12,077,661
CA00005						
CA99999 - California						
CN00001	B	British Col Hydro & Pwr Auth, 13.500%, 01/15/11	Toronto, Ontario, Canada, Royal Trust Canada, Reinsurance	35,183,000	34,739,510	37,193,906
CN00002	B	Canada Govt, 7.500%, 12/01/03	Toronto, Ontario, Canada, Royal Trust Canada, Reinsurance	1,500,000	927,926	669,480
CN00003	B	Canada Govt, 9.000%, 12/01/04	Toronto, Ontario, Canada, Royal Trust Canada, Reinsurance	5,200,000	3,291,011	2,189,228
CN00004	B	Canada Govt, 7.000%, 12/01/06	Toronto, Ontario, Canada, Royal Trust Canada, Reinsurance	1,915,000	1,225,530	858,114
CN00005	B	Quebec Prov CDA Deb, 6.500%, 10/01/07	Toronto, Ontario, Canada, Royal Trust Canada, Reinsurance	7,300,000	4,609,056	3,291,944
CN00006	B	Manitoba Prov CDA, 7.750%, 06/05/06	Toronto, Ontario, Canada, Royal Trust Canada, Reinsurance	1,000,000	637,467	637,467
CN00007	B	Ontario Prov CDA Deb, 6.200%, 11/19/09	Toronto, Ontario, Canada, Royal Trust Canada, Reinsurance	2,600,000	1,646,469	1,183,308
CN00008	B	Ontario Prov CDA Global, 8.000%, 03/11/03	Toronto, Ontario, Canada, Royal Trust Canada, Reinsurance	3,000,000	1,949,135	1,323,290
CN00009	B	Ontario Prov CDA Deb, 9.000%, 09/15/04	Toronto, Ontario, Canada, Royal Trust Canada, Reinsurance	3,000,000	1,903,842	1,903,842
CN00010	B	Ontario Prov CDA Global, 7.500%, 01/19/06	Toronto, Ontario, Canada, Royal Trust Canada, Reinsurance	1,000,000	630,783	442,897
CN00011	B	Ontario Prov CDA Bd, 8.250%, 12/01/05	Toronto, Ontario, Canada, Royal Trust Canada, Reinsurance	1,000,000	639,162	448,814
CN00012	B	Hydro-Quebec Deb, 6.500%, 02/15/11	Toronto, Ontario, Canada, Royal Trust Canada, Reinsurance	2,000,000	1,283,377	911,776
CN00013	B			2,000,000	1,270,423	890,120
CN00014						
CN99999 - Canada						
GA00001	B	Lower Colo Riv Auth TX Rev, 9.250%, 05/01/07	Winston-Salem, NC, Wachovia Bank, FPGAPH	31,515,000	20,014,181	14,750,280
GA00002				130,000	129,606	166,694
GA00003						
GA00004						
GA00005						
GA99999 - Georgia						
ID00001	B	USTNIS, 6.250%, 02/15/03	Boise, ID, Wells Fargo Bank, WC	130,000	129,606	166,694
ID00002				54,000	54,111	54,321
ID00003						
ID00004						
ID00005						
ID99999 - Idaho						
LA00001	B	USTNIS, 7.876%, 11/15/04	Oklahoma City, OK, Bank One - OK, FPLAPH	54,000	54,111	54,321
LA00002				75,000	77,305	83,742
LA00003						
LA00004						
LA99999 - Louisiana						
MA00001	B	USTNIS, 6.250%, 02/15/03	Boston, MA, State Street Bank, WC	75,000	77,305	83,742
MA00002				6,615,000	6,628,600	6,654,293
MA00003						
MA00004						
MA99999 - Massachusetts						
NV00001	B	USTNIS, 7.000%, 07/15/06	New York, NY, Bank of New York, WC	6,615,000	6,628,600	6,654,293
NV00002				100,000	109,284	115,938
NV00003						
NV00004						
NV99999 - Nevada						
NM00001	B	USTNIS, 7.876%, 11/15/04	Santa Fe, NM, Wells Fargo Bank, FPNMIPH	100,000	109,284	115,938
NM00002				300,000	309,221	334,968
NM00003						
NM00004						
NM99999 - New Mexico						
				300,000	309,221	334,968

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
NY00001	B	Lower Colo Riv Auth TX Rev, 9.250%, 05/01/07	New York, NY, Chase Bank, Reinsurance - Satellite	1,000,000	997,000	1,233,160
NY00002	B	Lower Colo Riv Auth TX Rev, 9.250%, 05/01/07	New York, NY, Chase Bank, Reinsurance - Satellite	1,454,000	1,449,991	1,864,406
NY00003	B	Texas St GO, 6.000%, 10/01/06	New York, NY, Chase Bank, Reinsurance - Hull	7,370,000	7,417,697	7,417,697
NY00004	B	USTNTS, 7.875%, 11/15/04	New York, NY, Chase Bank, Reinsurance - Satellite	150,000	154,611	167,484
NY00005	B	USTNTS, 7.875%, 11/15/04	New York, NY, Chase Bank, WC	39,000	39,168	42,429
NY00006						
NY00007						
NY00008						
NY99999 - New York						
NC00001	B	Charlotte NC Wtr & Smr Rev, 5.100%, 12/01/10	Winston-Salem, NC, Wachovia Bank, FPNOPH	10,012,000	10,058,067	10,725,176
NC00002				110,000	109,298	109,298
NC00003						
NC00004						
NC99999 - North Carolina						
OK00001	B	USTNTS, 6.250%, 02/15/03	Oklahoma City, OK, Bank One - OK, FPOKPH	110,000	109,298	109,298
OK00002				300,000	300,617	301,782
OK00003						
OK00004						
OK99999 - Oklahoma						
OR00001	B	Lower Colo Riv Auth TX Rev, 9.250%, 05/01/07	Portland, OR, US Bancorp, WC	300,000	300,617	301,782
OR00002	B	USTNTS, 7.875%, 11/15/04	Portland, OR, US Bancorp, WC	1,000,000	996,968	1,282,260
OR00003				790,000	814,283	882,082
OR00004						
OR99999 - Oregon						
VI00001	B	USTNTS, 7.875%, 11/15/04	Charlotte Amalie, St. Thomas, VI, Chase Manhattan Bank, FPIVPH	1,790,000	1,811,251	2,164,342
VI00002				500,000	515,369	558,280
VI00003						
VI00004						
VI99999 - U.S. Virgin Islands						
VA00001	B	FNMA Benchmark NT, 5.750%, 11/15/11	Richmond, VA, SunTrust, FPIVPH	500,000	515,369	558,280
VA00002				235,000	229,658	254,754
VA00003						
VA00004						
VA99999 - Virginia						
XX99999 - Total - Not All Policyholders						
DE00001	B	Lower Colo Riv Auth TX Rev, 9.250%, 05/01/07	Wilmington, DE, Wilmington Trust Co., FPALLPH	235,000	229,658	254,754
DE00002				87,689,000	75,862,984	74,306,935
DE00003				105,000	104,682	134,637
DE00004						
DE99999 - Delaware						
OH00001	B	Texas St GO, 6.000%, 10/01/06	New York, NY, Bank of New York, FPALLPH	105,000	104,682	134,637
OH00002				2,500,000	2,516,179	2,516,179
OH00003						
OH00004						
OH99999 - Ohio						
Z99999 - Total - All Policyholders				2,500,000	2,516,179	2,516,179
				2,605,000	2,620,861	2,650,816
9999999 Totals				90,294,000	78,483,845	76,957,751

(a) Including \$ cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.