



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2002
OF THE CONDITION AND AFFAIRS OF THE
PERMANENT GENERAL ASSURANCE CORPORATION OF OHIO

NAIC Group Code 0944 (Current Period) 0944 (Prior Period) NAIC Company Code 22906 Employer's ID Number 62-1482846

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated 12/18/1991 Commenced Business 04/09/1992

Statutory Home Office 9700 Rockside Road, Suite 250 (Street and Number) Valley View, OH 44125 (City or Town, State and Zip Code)

Main Administrative Office 301 Plus Park Blvd., Suite 10 (Street and Number) Nashville, TN 37217 (City or Town, State and Zip Code) 615-242-1961 (Area Code) (Telephone Number)

Mail Address P.O. Box 305054 (Street and Number or P.O. Box) Nashville, TN 37230-5054 (City or Town, State and Zip Code)

Primary Location of Books and Records 301 Plus Park Blvd., Suite 10 (Street and Number) Nashville, TN 37217 (City or Town, State and Zip Code) 615-744-1221 (Area Code) (Telephone Number)

Internet Website Address www.pgac.com

Statement Contact Burton Barnes (Name) 615-744-1221 (Area Code) (Telephone Number) (Extension) bbarnes@pgac.com (E-mail Address) 615-366-1718 (Fax Number)

Policyowner Relations Contact 304 Plus Park Blvd., Suite 10 (Street and Number) Nashville, TN 37217 (City or Town, State and Zip Code) 615-744-1271 (Area Code) (Telephone Number) (Extension)

OFFICERS

PRESIDENT RANDY PHILIP PARKER SECRETARY WILLIAM PAUL MORELLI
TREASURER ROBERT WILLIAM MITCHELL

VICE PRESIDENTS

DAVID LEE HETTINGER SENIOR BRIAN MICHAEL DONOVAN JOHN BRUCE ALLYN
ALLISON WALKER GARRETSON CHARLES WESLEY KIRKLAND, JR. LARRY JOHN LAUDER
DOUGLAS ALLEN MARKEL GREGORY SWAN REICHERT ANDREW PETER MARTIN

DIRECTORS OR TRUSTEES

ORRIN HENRY INGRAM JOHN RIVERS INGRAM STEVEN JUDE MASON
RANDY PHILIP PARKER ROBERT WILLIAM MITCHELL

State of TENNESSEE
County of DAVIDSON ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

RANDY P. PARKER
PRESIDENT

WILLIAM P. MORELLI
SECRETARY

ROBERT W. MITCHELL
TREASURER

Subscribed and sworn to before me this 28TH day of FEBRUARY, 2003

a. Is this an original filing? Yes [] No [X]
b. If no,
1. State the amendment number
2. Date filed 02/28/2003
3. Number of pages attached

MARIE S. FERRELL
NOTARY AT LARGE
NOVEMBER 25, 2006

Schedule A - Part 1

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

Schedule BA - Part 1

NONE

Schedule BA - Part 2

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Permanent General Assurance Corporation of Ohio

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
GOVERNMENTS																				
ISSUER OBLIGATIONS																				
UNITED STATES																				
3134AO-N4-0	FEDERAL HOME LOAN MORTGAGE CORPORATION		6.750	MN	05/30/2006			208,654	200,000	114.5310	229,062	212,000	1,163	13,500	(2,254)			1PE	06/28/2001	5.346
TOTAL UNITED STATES								208,654	200,000	XXX	229,062	212,000	1,163	13,500	(2,254)	0	0	XXX	XXX	XXX
0199999 - Total Bonds - U.S. Government - Issuer Obligations								208,654	200,000	XXX	229,062	212,000	1,163	13,500	(2,254)	0	0	XXX	XXX	XXX
0399996 - Bonds - U.S. Government								208,654	200,000	XXX	229,062	212,000	1,163	13,500	(2,254)			XXX	XXX	XXX
0399999 - Total - U.S. Government Bonds								208,654	200,000	XXX	229,062	212,000	1,163	13,500	(2,254)	0	0	XXX	XXX	XXX
STATES, TERRITORIES & POSSESSIONS																				
ISSUER OBLIGATIONS																				
UNITED STATES																				
TENNESSEE																				
880540-Z3-6	TENNESSEE ST		5.000	MN	05/01/2006			255,379	250,000	0.0000	255,379	261,628	2,083	12,500	(1,471)			1PE	05/27/1998	4.300
TOTAL TENNESSEE								255,379	250,000	XXX	255,379	261,628	2,083	12,500	(1,471)	0	0	XXX	XXX	XXX
TOTAL UNITED STATES								255,379	250,000	XXX	255,379	261,628	2,083	12,500	(1,471)	0	0	XXX	XXX	XXX
1199999 - Total Bonds - States, Territories and Possessions - Issuer Obligations								255,379	250,000	XXX	255,379	261,628	2,083	12,500	(1,471)	0	0	XXX	XXX	XXX
1799996 - Bonds - States, Territory, Poss - United States								255,379	250,000	XXX	255,379	261,628	2,083	12,500	(1,471)			XXX	XXX	XXX
1799999 - Total - States, Territories and Possessions								255,379	250,000	XXX	255,379	261,628	2,083	12,500	(1,471)	0	0	XXX	XXX	XXX
POLITICAL SUBDIVISIONS																				
ISSUER OBLIGATIONS																				
UNITED STATES																				
ILLINOIS																				
167501-OK-4	CHICAGO IL BRD ED		6.250	JD	12/01/2010			17,968	15,000	0.0000	17,968	18,049	78	469	(81)			1PE	09/26/2002	3.380
TOTAL ILLINOIS								17,968	15,000	XXX	17,968	18,049	78	469	(81)	0	0	XXX	XXX	XXX
MICHIGAN																				
251093-VV-9	DETROIT MI		6.250	AO	04/01/2005			54,558	50,000	0.0000	54,558	54,855	781		(297)			1PE	11/05/2002	2.080
TOTAL MICHIGAN								54,558	50,000	XXX	54,558	54,855	781	0	(297)	0	0	XXX	XXX	XXX
TENNESSEE																				
499512-ZZ-7	KNOX CNTY TN		5.500	AO	04/01/2011			528,363	500,000	0.0000	528,363	531,165	6,875	27,500	(2,730)			1PE	12/18/2001	4.664
586145-AP-9	MEMPHIS TN		5.250	JJ	07/01/2010	07/01/2004	101.000	68,558	65,000	0.0000	68,558	68,910	1,706		(352)			1PE	10/21/2002	2.180
746673-SU-7	PUTNAM CNTY TN		5.500	AO	04/01/2020	04/01/2010	100.000	71,082	65,000	0.0000	71,082	71,965	894	3,575	(710)			1PE	09/27/2001	4.000
TOTAL TENNESSEE								668,003	630,000	XXX	668,003	672,040	9,475	31,075	(3,792)	0	0	XXX	XXX	XXX
TOTAL UNITED STATES								740,529	695,000	XXX	740,529	744,944	10,334	31,544	(4,170)	0	0	XXX	XXX	XXX
1899999 - Total Bonds - Political Subdivisions - Issuer Obligations								740,529	695,000	XXX	740,529	744,944	10,334	31,544	(4,170)	0	0	XXX	XXX	XXX
2499996 - Bonds - Political Subdivision - United States								740,529	695,000	XXX	740,529	744,944	10,334	31,544	(4,170)			XXX	XXX	XXX
2499999 - Total - Political Subdivisions Bonds								740,529	695,000	XXX	740,529	744,944	10,334	31,544	(4,170)	0	0	XXX	XXX	XXX
SPECIAL REVENUE & SPECIAL ASSESS.																				
SINGLE MBS/ABS																				
UNITED STATES																				
31387H-R9-3	FEDERAL NATIONAL MTG ASSOC #584712		6.500	MTLY	05/01/2031			567,087	569,926	0.0000	567,087	567,077	3,087	37,045	1,066			1	06/20/2001	6.519
TOTAL UNITED STATES								567,087	569,926	XXX	567,087	567,077	3,087	37,045	1,066	0	0	XXX	XXX	XXX
2699999 - Total Bonds - Special Revenue - Single Class Mortgage-Backed/Asset-Backed Securities								567,087	569,926	XXX	567,087	567,077	3,087	37,045	1,066	0	0	XXX	XXX	XXX
MULTI-RES. DEF.																				
UNITED STATES																				
31359W-U2-5	FEDERAL NATIONAL MTG ASSOC 91 51 LF		6.500	MTLY	07/25/2024	04/01/2005	100.000	246,235	250,000	0.0000	246,235	242,783	1,354	16,250	1,996			1PE	11/19/1999	7.173
31392A-VL-9	FEDERAL NATIONAL MTG ASSOC 01 63 BC		5.750	MTLY	01/25/2031	09/01/2012	100.000	19,650	20,000	0.0000	19,650	19,638	96	479	13			1PE	07/22/2002	5.981
31392U-NL-4	FEDERAL HOME LN MTG CORP 2503 VB		5.500	MTLY	09/15/2022	09/01/2014	100.000	74,169	75,000	0.0000	74,169	74,156	344	1,031	13			1PE	08/27/2002	5.617
TOTAL UNITED STATES								340,054	345,000	XXX	340,054	336,577	1,794	17,760	2,022	0	0	XXX	XXX	XXX
2799999 - Total Bonds - Special Revenue - Defined Multi-Class Residential Mortgage-Backed Securities								340,054	345,000	XXX	340,054	336,577	1,794	17,760	2,022	0	0	XXX	XXX	XXX
3199996 - Bonds - Special Revenue - United States								907,141	914,926	XXX	907,141	903,654	4,881	54,805	3,088			XXX	XXX	XXX
3199999 - Total - Special Revenue Bonds								907,141	914,926	XXX	907,141	903,654	4,881	54,805	3,088	0	0	XXX	XXX	XXX

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Permanent General Assurance Corporation of Ohio

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
PUBLIC UTILITIES (UNAFFILIATED)																				
ISSUER OBLIGATIONS																				
UNITED STATES																				
69351U-AB-9	PPL ELECTRIC UTILITIES		6.250	FA	08/15/2009			82,181	80,000	111.8890	89,511	82,322	1,889	2,500	(141)			1PE	06/05/2002	5.749
69512E-GN-9	PACIFICORP		6.375	MN	05/15/2008			25,655	25,000	0.0000	25,655	25,722	204	1,594	(67)			1PE	04/30/2002	5.800
TOTAL UNITED STATES								107,836	105,000	XXX	115,166	108,044	2,093	4,094	(208)	0	0	XXX	XXX	XXX
3299999 - Total Bonds - Public Utilities - Issuer Obligations								107,836	105,000	XXX	115,166	108,044	2,093	4,094	(208)	0	0	XXX	XXX	XXX
3899996 - Bonds - Public Utilities - United States								107,836	105,000	XXX	115,166	108,044	2,093	4,094	(208)			XXX	XXX	XXX
3899999 - Total - Public Utilities Bonds								107,836	105,000	XXX	115,166	108,044	2,093	4,094	(208)	0	0	XXX	XXX	XXX
INDUSTRIAL & MISC. (UNAFFIL)																				
ISSUER OBLIGATIONS																				
UNITED STATES																				
026609-AK-3	AMERICAN HOME PRODUCTS CORPORATION		5.875	MS	03/15/2004			51,144	50,000	103.9550	51,978	51,776	865	1,469	(632)			1PE	04/17/2002	3.912
22160K-AA-3	COSTCO WHOLESALE		5.500	MS	03/15/2007			99,822	100,000	107.6080	107,608	99,796	1,619	2,597	26			1PE	03/30/2002	5.548
345397-SH-7	FORD MOTOR CREDIT COMPANY		5.750	FA	02/23/2004			497,142	500,000	101.5770	507,885	489,310	10,222	28,750	2,340			2	05/25/1999	6.276
TOTAL UNITED STATES								648,108	650,000	XXX	667,471	640,882	12,706	32,816	1,734	0	0	XXX	XXX	XXX
CANADA																				
013716-AP-0	ALCAN INC		6.450	MS	03/15/2011			347,752	350,000	111.7040	390,964	347,389	6,647	22,575	214			1PE	04/11/2001	6.553
TOTAL CANADA								347,752	350,000	XXX	390,964	347,389	6,647	22,575	214	0	0	XXX	XXX	XXX
OTHERS																				
706448-BM-8	PEWEX FINANCE LTD		7.800	FMAN	02/15/2013			644,981	600,000	0.0000	644,981	651,648	5,980	46,800	(4,010)			1PE	04/11/2001	6.608
TOTAL OTHERS								644,981	600,000	XXX	644,981	651,648	5,980	46,800	(4,010)	0	0	XXX	XXX	XXX
3999999 - Total Bonds - Industrial, Misc. - Issuer Obligations								1,640,841	1,600,000	XXX	1,703,416	1,639,919	25,333	102,191	(2,062)	0	0	XXX	XXX	XXX
MULTI-RES. OTH.																				
UNITED STATES																				
64880M-AL-6	NEW SOUTH HE TR 99 2 A4		7.590	MTLY	04/25/2030	03/01/2005		100,000	505,301	0.0000	505,301	515,625	3,163	37,950	(6,717)			1PE	03/09/2001	6.148
TOTAL UNITED STATES								505,301	500,000	XXX	505,301	515,625	3,163	37,950	(6,717)	0	0	XXX	XXX	XXX
4299999 - Total Bonds - Industrial, Misc. - Other Multi-Class Residential Mortgage-Backed Securities								505,301	500,000	XXX	505,301	515,625	3,163	37,950	(6,717)	0	0	XXX	XXX	XXX
MULTI-COMM. DEF.																				
UNITED STATES																				
131700-AC-0	CALWEST INDUSTRIAL TR 02 CALW A		6.127	MTLY	02/15/2012			500,027	500,000	0.0000	500,027	500,029	1,362	24,593	(2)			1PE	02/15/2002	6.126
TOTAL UNITED STATES								500,027	500,000	XXX	500,027	500,029	1,362	24,593	(2)	0	0	XXX	XXX	XXX
4399999 - Total Bonds - Industrial, Misc. - Defined Multi-Class Commercial Mortgage-Backed Securities								500,027	500,000	XXX	500,027	500,029	1,362	24,593	(2)	0	0	XXX	XXX	XXX
MULTI-COMM. DEF.																				
UNITED STATES																				
25532L-AB-3	DIVERSIFIED REIT TR 99 1A A2		6.780	MS	03/18/2011			120,965	120,000	0.0000	120,965	121,163	2,328	8,136	(148)			1	07/11/2001	6.598
TOTAL UNITED STATES								120,965	120,000	XXX	120,965	121,163	2,328	8,136	(148)	0	0	XXX	XXX	XXX
4499999 - Total Bonds - Industrial, Misc. - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities								120,965	120,000	XXX	120,965	121,163	2,328	8,136	(148)	0	0	XXX	XXX	XXX
4599996 - Bonds - Industrial and Misc - United States								1,774,401	1,770,000	XXX	1,793,764	1,777,699	19,559	103,495	(5,133)			XXX	XXX	XXX
4599997 - Bonds - Industrial and Misc - Canada								347,752	350,000	XXX	390,964	347,389	6,647	22,575	214			XXX	XXX	XXX
4599998 - Bonds - Industrial and Misc - Other Countries								644,981	600,000	XXX	644,981	651,648	5,980	46,800	(4,010)			XXX	XXX	XXX
4599999 - Total - Industrial and Miscellaneous Bonds								2,767,134	2,720,000	XXX	2,829,709	2,776,736	32,186	172,870	(8,929)	0	0	XXX	XXX	XXX
5499999 - Total - Issuer Obligations								2,953,239	2,850,000	XXX	3,043,552	2,966,535	41,006	163,829	(10,165)	0	0	XXX	XXX	XXX
5599999 - Total - Single Class Mortgage-Backed/Asset-Backed Securities								567,087	569,926	XXX	567,087	567,077	3,087	37,045	1,066	0	0	XXX	XXX	XXX
5699999 - Total - Defined Multi-Class Residential Mortgage-Backed Securities								340,054	345,000	XXX	340,054	336,577	1,794	17,760	2,022	0	0	XXX	XXX	XXX
5799999 - Total - Other Multi-Class Residential Mortgage-Backed Securities								505,301	500,000	XXX	505,301	515,625	3,163	37,950	(6,717)	0	0	XXX	XXX	XXX
5899999 - Total - Defined Multi-Class Commercial Mortgage-Backed Securities								500,027	500,000	XXX	500,027	500,029	1,362	24,593	(2)	0	0	XXX	XXX	XXX
5999999 - Total - Other Multi-Class Commercial Mortgage-Backed Securities								120,965	120,000	XXX	120,965	121,163	2,328	8,136	(148)	0	0	XXX	XXX	XXX
6099999 Totals								4,986,673	4,884,926	XXX	5,076,986	5,007,006	52,740	289,313	(13,944)	0	0	XXX	XXX	XXX

E08.1

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Permanent General Assurance Corporation of Ohio

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Par Value Per Share	5 Rate Per Share	6 Book/Adjusted Carrying Value	7 Rate Per Share Used to Obtain Fair Value	8 Fair Value	9 Actual Cost	Dividends		12 Increase (Decrease) by Adjustment	13 Increase (Decrease) by Foreign Exchange Adjustment	14 NAIC Designation	15 Date Acquired
									10 Declared but Unpaid	11 Amount Received During Year				
NONE														
6599999 Total - Preferred Stocks														
													XXX	XXX

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE Permanent General Assurance Corporation of Ohio

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
BONDS							
POLITICAL SUBDIVISIONS							
UNITED STATES							
ILLINOIS							
167501-QK-4	CHICAGO IL BRD ED 6.250 12/01/2010	09/26/2002	BELLE HAVEN		18,049	15,000	313
TOTAL ILLINOIS					18,049	15,000	313
MICHIGAN							
251093-VV-9	DETROIT MI 6.250 04/01/2005	11/05/2002	BELLE HAVEN		54,855	50,000	313
TOTAL MICHIGAN					54,855	50,000	313
TENNESSEE							
586145-AP-9	MEMPHIS TN 5.250 07/01/2004	10/21/2002	MERRILL LYNCH		68,910	65,000	1,071
TOTAL TENNESSEE					68,910	65,000	1,071
2499996 - Bonds - Political Subdivision - United States					141,814	130,000	1,696
2499999 - Total - Bonds - Political Subdivisions					141,814	130,000	1,696
SPECIAL REVENUE & SPECIAL ASSESS.							
UNITED STATES							
31392A-VL-9	FEDERAL NATIONAL MTG ASSOC 01 63 BC 5.750 09/01/2012	07/22/2002	GOLDMAN SACHS		19,638	20,000	77
31392U-NL-4	FEDERAL HOME LN MTG CORP 2503 VB 5.500 09/01/2014	08/27/2002	MCDONALD INVESTMENTS		74,156	75,000	332
3199996 - Bonds - Special Revenues - United States					93,794	95,000	409
3199999 - Total - Bonds - Special Revenue					93,794	95,000	409
PUBLIC UTILITIES (UNAFFILIATED)							
UNITED STATES							
69351U-AB-9	PPL ELECTRIC UTILITIES 6.250 08/15/2009	06/05/2002	MORGAN STANLEY & CO		82,322	80,000	1,597
69512E-GN-9	PACIFICORP 6.375 05/15/2008	04/30/2002	BANK OF NEW YORK CAPITAL MKTS		25,722	25,000	744
3899996 - Bonds - Public Utilities - United States					108,045	105,000	2,341
3899999 - Total - Bonds - Public Utilities					108,045	105,000	2,341
INDUSTRIAL & MISC. (UNAFFIL)							
UNITED STATES							
026609-AK-3	AMERICAN HOME PRODUCTS CORPORATION 5.875 03/15/2004	04/17/2002	MORGAN STANLEY & CO		51,776	50,000	302
131700-AC-0	CALWEST INDUSTRIAL TR 02 CALW A 6.127 02/15/2012	02/26/2002	GOLDMAN SACHS		500,029	500,000	
22160K-AA-3	COSTCO WHOLESALE 5.500 03/15/2007	03/20/2002	CREDIT SUISSE FIRST BOSTON		99,796	100,000	
4599996 - Bonds - Industrial and Misc - United States					651,600	650,000	302
4599999 - Total - Bonds - Industrial, Misc.					651,600	650,000	302
6099997 - Total - Bonds - Part 3					995,253	980,000	4,748
6099998 - Total - Bonds - Part 5					0	0	0
6099999 - Total - Bonds					995,253	980,000	4,748
6599998 - Total - Preferred Stocks - Part 5					0	XXX	0
6599999 - Total - Preferred Stocks					0	XXX	0
7099998 - Total - Common Stocks - Part 5					0	XXX	0
7099999 - Total - Common Stocks					0	XXX	0
7199999 - Total - Preferred and Common Stocks					0	XXX	0
7299999 Totals					995,253	XXX	4,748

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Schedule D - Part 5

NONE

Schedule D - Part 6 - Section 1

NONE

Schedule D - Part 6 - Section 2

NONE

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part A - Section 2

NONE

Schedule DB - Part A - Section 3

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part B - Section 2

NONE

Schedule DB - Part B - Section 3

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Part C - Section 3

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DB - Part D - Section 3

NONE

Schedule DB - Part E - Section 1

NONE

SCHEDULE DM

For bonds and preferred stocks owned as of December 31, state the aggregate statement (admitted) value, the aggregate fair value, and the aggregate difference, if any, between them.

	1	2	3
	Statement (Admitted) Value	Fair Value (a)	Excess of Statement over Fair Value(-), or Fair Value over Statement (+)
1. Bonds	4,987,526	5,077,839	90,313
2. Preferred Stocks	0		0
3. Totals	4,987,526	5,077,839	90,313

(a) Amortized or book values shall not be substituted for fair values. Describe the sources or methods utilized in determining the fair values.

N.A.I.C. database.....

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