

SCHEDULE A - PART 1

Showing all Real Estate OWNED December 31 of Current Year

1	Location		4	5	6	7	8	9	10	11	12	13	14	15
Description of Property	2 City	3 State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amounts Received During Year	Expended for Additions, Permanent Improvements and Changes in Encumbrances During Year	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred

NONE

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Year

1	Location		4	5	6	7	8	9
Description of Property	2 City	3 State	Date Acquired	Name of Vendor	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Expended for Additions and Permanent Improvements

NONE

SCHEDULE A - PART 3

Showing all Real Estate SOLD during the Year, including Payments during the Final Year on "Sales under Contract"

1	Location		4	5	6	7	8	9	10	11	12	13	14	15	16
Description of Property	2 City	3 State	Disposal Date	Name of Purchaser	Actual Cost	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Amounts Received	Foreign Exchange Profit (Loss) on Sale	Realized Profit (Loss) on Sale	Total Profit (Loss) on Sale	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred

NONE

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								

NONE

General Interrogatory:

1. Mortgages in good standing \$ unpaid taxes \$ interest due and unpaid.
2. Restructured mortgages \$ unpaid taxes \$ interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.
4. Mortgages in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.

SCHEDULE B - PART 2

Showing all Mortgage Loans SOLD, transferred or paid in full during the Year

1	Location		4	5	6	7	8	9	10	11	12	13
Loan Number	2 City	3 State	Loan Type	Date Acquired	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Book Value/Recorded Investment Excluding Accrued Interest at Disposition	Consideration Received	Foreign Exchange Profit (Loss) on Sale	Realized Profit (Loss) on Sale	Total Profit (Loss) on Sale

NONE

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	Location		4	5	6	7	8	9	10
Number of Units and Description	2 City	3 State	Name of Vendor	Date Acquired	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment

NONE

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Year

1	Location		4	5	6	7	8	9	10	11	12	13
Number of Units and Description	2 City	3 State	Name of Purchaser or Nature of Disposition	Date Acquired	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Book/Adjusted Carrying Value Less Encumbrances at Disposition	Consideration Received	Foreign Exchange Profit (Loss) on Sale	Realized Profit (Loss) on Sale	Total Profit (Loss) on Sale

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
U.S. Governments - Issuer Obligations																				
UNITED STATES																				
3133M9-EP-3	FEDERAL HOME LOAN BANK	6.980	JJ	07/20/2009	07/20/2004	100.000	500,000	500,000	107.344	536,720	500,000	15,608	34,900					1PE	07/06/1999	6.980
3133MK-FC-6	FEDERAL HOME LOAN BANK	3.125	MN	11/14/2003			4,089,960	4,100,000	101.563	4,164,083	4,081,742	16,372	121,719	8,218				1PE	04/08/2002	3.414
31359M-FG-3	FEDERAL NATIONAL MORTGAGE ASSOCIATION	7.250	JJ	01/15/2010			493,044	500,000	121.188	605,940	491,181	16,715	36,250	727				1PE	05/17/2000	7.508
	TOTAL UNITED STATES						5,083,004	5,100,000		5,306,743	5,072,923	48,695	192,869	8,945						
0199999	U.S. Governments - Issuer Obligations						5,083,004	5,100,000		5,306,743	5,072,923	48,695	192,869	8,945						
U.S. Governments - Single Class Mortgage-Backed/Asset-Backed Securities																				
UNITED STATES																				
36203C-CW-0	GOVERNMENT NATL MTG ASSOC #344885	6.000	MTLY	01/15/2014	01/01/2014	100.000	119,493	120,307		119,493	118,955	601	7,218	106				1	01/18/1994	6.177
36203K-ZC-1	GOVERNMENT NATL MTG ASSOC #351839	7.000	MTLY	04/15/2009	04/01/2009	100.000	104,229	105,524		104,229	103,138	616	7,387	540				1	06/08/1994	7.555
	TOTAL UNITED STATES						223,722	225,831		223,722	222,093	1,217	14,605	646						
0299999	U.S. Governments - Single Class Mortgage-Backed/Asset-Backed Securities						223,722	225,831		223,722	222,093	1,217	14,605	646						
0399999	Subtotal - U.S. Governments						5,306,726	5,325,831		5,530,465	5,295,016	49,912	207,474	9,591						
States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																				
UNITED STATES																				
ILLINOIS																				
452150-SR-7	ILLINOIS ST	5.000	MS	03/01/2010	03/01/2009	101.000	1,099,659	1,000,000		1,099,659	1,103,170	16,667		(3,511)				1PE	09/19/2002	3.345
	TOTAL ILLINOIS						1,099,659	1,000,000		1,099,659	1,103,170	16,667		(3,511)						
MASSACHUSETTS																				
575827-EF-3	MASSACHUSETTS ST	6.000	MN	11/01/2010			1,186,150	1,000,000		1,186,150	1,190,990	10,000	30,000	(4,840)				1PE	10/02/2002	3.285
	TOTAL MASSACHUSETTS						1,186,150	1,000,000		1,186,150	1,190,990	10,000	30,000	(4,840)						
MISSISSIPPI																				
605575-AA-7	MISSISSIPPI ST	6.200	FA	02/01/2008	10/21/2007	100.000	1,233,701	1,110,000	115.256	1,279,342	1,253,268	28,675	34,410	(20,168)				1PE	02/22/2002	3.652
	TOTAL MISSISSIPPI						1,233,701	1,110,000		1,279,342	1,253,268	28,675	34,410	(20,168)						
	TOTAL UNITED STATES						3,519,510	3,110,000		3,565,151	3,547,428	55,342	64,410	(28,519)						
1199999	States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations						3,519,510	3,110,000		3,565,151	3,547,428	55,342	64,410	(28,519)						
1799999	Subtotal - States, Territories and Possessions (Direct and Guaranteed)						3,519,510	3,110,000		3,565,151	3,547,428	55,342	64,410	(28,519)						
Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																				
UNITED STATES																				
ARIZONA																				
56733E-AQ-8	MARICOPA CNTY AZ ELEM SCH DIST	5.625	JJ	07/01/2013	07/01/2003	102.000	514,038	500,000		514,038	543,075	14,062	28,125	(7,847)				1PE	01/28/1999	3.900
	TOTAL ARIZONA						514,038	500,000		514,038	543,075	14,062	28,125	(7,847)						
ILLINOIS																				
167560-FX-4	CHICAGO IL MET WTR RECLAMATION DIST	7.000	JD	12/01/2010			1,259,889	1,000,000		1,259,889	1,267,570	5,833	35,000	(7,681)				1PE	09/19/2002	3.250
213183-E9-3	COOK CNTY IL	5.000	MN	11/15/2022			496,923	500,000		496,923	496,500	3,195	25,000	98				1PE	09/08/1998	5.052
286299-QU-9	ELGIN IL	5.125	JJ	01/01/2005	01/01/2004	100.000	210,253	210,000		210,253	211,535	5,381	10,763	(241)				1PE	12/17/1996	5.000
286299-QV-7	ELGIN IL	5.200	JJ	01/01/2006	01/01/2004	100.000	90,087	90,000		90,087	90,524	2,340	4,680	(82)				1PE	12/17/1996	5.100
286299-QW-5	ELGIN IL	5.200	JJ	01/01/2007	01/01/2004	100.000	175,168	175,000		175,168	176,018	4,550	9,100	(160)				1PE	12/13/1996	5.100
	TOTAL ILLINOIS						2,232,320	1,975,000		2,232,320	2,242,147	21,299	84,543	(8,066)						
KENTUCKY																				
473016-FS-7	JEFFERSON CNTY KY	5.500	FA	08/15/2009			1,075,058	1,000,000		1,075,058	1,084,410	20,778	55,000	(9,352)				1PE	01/08/2002	4.190
	TOTAL KENTUCKY						1,075,058	1,000,000		1,075,058	1,084,410	20,778	55,000	(9,352)						

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations (continued)																				
NEW YORK																				
957365-WH-8	WESTCHESTER COUNTY NY		6.700	MN	11/01/2008			1,209,714	1,000,000		1,209,714	1,217,420	11,167	33,500	(7,706)			1PE	10/02/2002	2.780
	TOTAL NEW YORK							1,209,714	1,000,000		1,209,714	1,217,420	11,167	33,500	(7,706)					
WISCONSIN																				
750046-DL-5	RACINE WI UNI SCH DIST		7.000	AO	04/01/2007			498,552	500,000		498,552	497,675	8,750	35,000	283			1PE	11/02/1999	7.080
	TOTAL WISCONSIN							498,552	500,000		498,552	497,675	8,750	35,000	283					
	TOTAL UNITED STATES																			
1899999 - Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																				
								5,529,682	4,975,000		5,529,682	5,584,727	76,056	236,168	(32,688)					
2499999 - Subtotal - Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)																				
								5,529,682	4,975,000		5,529,682	5,584,727	76,056	236,168	(32,688)					
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations																				
UNITED STATES																				
880591-DD-1	TENNESSEE VALLEY AUTHORITY		5.000	JD	12/18/2003			1,420,782	1,400,000	103.290	1,446,060	1,435,798	2,528	70,000	(15,016)			1PE	04/10/2002	3.421
	TOTAL							1,420,782	1,400,000		1,446,060	1,435,798	2,528	70,000	(15,016)					
ALABAMA																				
010305-DZ-0	ALABAMA HIGHER ED LN CORP STUD		6.000	MS	09/01/2007	09/01/2006	100.000	508,867	500,000		508,867	522,280	10,000	30,000	(2,557)			1PE	01/06/1997	5.373
091104-DR-7	BIRMINGHAM AL BAPTIST MED CTR		7.000	FA	08/15/2004			277,083	275,000		277,083	285,684	7,272	19,250	(1,181)			1PE	08/05/1993	6.500
162348-AP-1	CHATTAHOOCHEE VY AL WTR SUPPL		8.650	AO	10/01/2008	10/01/2004	102.000	292,121	275,000		292,121	314,182	5,947	23,787	(6,131)			1PE	01/27/1999	5.950
447163-BH-8	HUNTSVILLE AL SOLID WASTE DIS		6.000	AO	10/01/2004			499,509	500,000		499,509	498,335	7,500	30,000	258			1PE	02/04/1998	6.060
	TOTAL ALABAMA							1,577,580	1,550,000		1,577,580	1,620,481	30,719	103,037	(9,611)					
ALASKA																				
011831-PW-8	ALASKA ST HSG FIN CORP		6.600	JD	12/01/2008	12/01/2003	100.000	500,305	500,000		500,305	502,500	2,750	33,000	(313)			1PE	09/22/1993	6.530
	TOTAL ALASKA							500,305	500,000		500,305	502,500	2,750	33,000	(313)					
ARKANSAS																				
04108M-CQ-5	ARKANSAS ST DEV FIN AUTH HOME		6.130	JJ	07/01/2014	07/01/2010	100.000	180,000	180,000		180,000	180,000	5,517	11,034				1PE	06/15/1998	6.129
	TOTAL ARKANSAS							180,000	180,000		180,000	180,000	5,517	11,034						
CALIFORNIA																				
010869-CQ-6	ALAMEDA CA CORRIDOR TRANS AUTH		5.670	AO	10/01/2005			966,786	1,000,000		966,786	934,960	14,175	56,700	10,607			1PE	10/05/1999	7.020
13033E-R6-2	CALIFORNIA HSG FIN AGY REV		6.650	FA	08/01/2029			114,460	115,000		114,460	114,425	3,187	7,647	11			1PE	07/22/1999	6.691
130534-AM-2	CALIFORNIA POLLUTN CTL FING AUTH		8.000	JD	12/01/2004			15,000	15,000		15,000	17,977	100	1,200				1PE	10/26/1977	6.336
556433-BG-4	MADERA CA CMNTY HOSP REV		8.000	MN	05/01/2006			10,220	10,000		10,220	10,780	133	800	(185)			1PE	11/18/1986	7.246
	TOTAL CALIFORNIA							1,106,466	1,140,000		1,106,466	1,078,142	17,595	66,347	10,433					
COLORADO																				
03866E-BW-5	ARAPAHOE COUNTY CO				08/31/2007	08/31/2005	89.240	848,723	1,000,000		848,723	848,590			134			1PE	12/30/2002	1.896
249181-WD-6	DENVER CO CITY & CNTY ARPT REV		5.000	MN	11/15/2025	11/15/2010	100.000	435,005	435,000		435,005	435,005	2,779	21,750				1PE	12/08/1998	5.000
	TOTAL COLORADO							1,283,728	1,435,000		1,283,728	1,283,595	2,779	21,750	134					
FLORIDA																				
115027-GX-6	BROWARD CNTY FL HSG FIN AUTH		5.100	MN	11/01/2007			210,000	210,000		210,000	210,000	1,785	10,710				1PE	11/18/1997	5.100
115027-GY-4	BROWARD CNTY FL HSG FIN AUTH		5.500	MN	11/01/2012	11/01/2008	100.000	175,000	175,000		175,000	175,000	1,604	9,625				1PE	11/18/1997	5.500
115062-BB-6	BROWARD CNTY FL PROFESSIONAL		8.010	MS	09/01/2017	09/01/2008	100.000	736,466	725,000		736,466	740,812	19,358	58,073	(1,565)			1PE	12/02/1999	7.661
523489-CN-0	LEE CNTY FL HSG FIN AUTH SING		5.350	MS	03/01/2003			20,000	20,000		20,000	20,000	357	1,070				1PE	06/28/1996	5.349
523489-CR-1	LEE CNTY FL HSG FIN AUTH SING		5.450	MS	09/01/2004			25,000	25,000		25,000	25,000	454	1,363				1PE	06/28/1996	5.449
523489-CS-9	LEE CNTY FL HSG FIN AUTH SING		5.550	MS	03/01/2005			20,000	20,000		20,000	20,000	370	1,110				1PE	06/28/1996	5.549
523489-CT-7	LEE CNTY FL HSG FIN AUTH SING		5.550	MS	09/01/2005			20,000	20,000		20,000	20,000	370	1,110				1PE	06/28/1996	5.549
523489-EE-8	LEE CNTY FL HSG FIN AUTH SING		6.750	MS	03/01/2017	09/01/2009	100.000	361,509	355,000		361,509	364,230	7,987	23,962	(761)			1PE	01/12/1999	6.408
523489-EW-8	LEE CNTY FL HSG FIN AUTH SING		6.700	MS	09/01/2025			360,297	355,000		360,297	263,793	7,928	19,708	(10,093)			1PE	06/22/2000	6.398
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SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations (continued)																				
	TOTAL FLORIDA							1,928,272	1,905,000		1,928,272	1,838,835	40,213	126,731	(12,419)					
	GEORGIA																			
567663-GT-0	MARIETTA GA HSG AUTH MULTIFAMILY		5.100	AO	10/20/2004			155,264	155,000		155,264	155,987	1,559	7,905	(137)			1PE	11/26/1996	5.000
	TOTAL GEORGIA							155,264	155,000		155,264	155,987	1,559	7,905	(137)					
	IDAHO																			
451475-BX-4	IDAHO ST WTR RES BRD WTR REV		7.150	MN	05/01/2011			99,690	100,000		99,690	99,591	1,192	7,150	26			1PE	07/06/1999	7.200
	TOTAL IDAHO							99,690	100,000		99,690	99,591	1,192	7,150	26					
	INDIANA																			
454905-AU-4	INDIANA SECONDARY MKT EDL LNS		5.450	JD	12/01/2005			241,671	240,000		241,671	244,464	1,090	13,080	(518)			1PE	11/05/1996	5.190
520024-AA-8	LAWRENCE IN MULTIFAMILY REV		5.150	JJ	06/01/2024	01/01/2008	100.000	302,553	300,000		302,553	304,689	7,725	15,450	(448)			1PE	12/22/1997	4.824
	TOTAL INDIANA							544,224	540,000		544,224	549,153	8,815	28,530	(966)					
	KENTUCKY																			
223264-AL-6	COVINGTON KY		7.500	JD	12/01/2004			415,757	400,000		415,757	445,088	2,500	30,000	(7,618)			1PE	10/21/1998	5.310
491513-YF-8	KENTUCKY ST PPTY & BLDGS COMM		6.000	MS	09/01/2008			1,182,369	1,020,000		1,182,369	1,188,933	20,400		(6,564)			1PE	09/26/2002	2.930
491566-GC-3	KENTUCKY ST TPK AUTH TOLL RD REV		6.125	JJ	07/01/2008			20,000	20,000	111.241	22,248	20,000	613	1,225				1	06/29/1972	6.125
691021-GF-0	OWENSBORO KY ELEC LT & PWR REV		8.250	JJ	01/01/2003			5,000	5,000		5,000	5,287	206	413	(170)			1PE	09/22/1993	7.054
	TOTAL KENTUCKY							1,623,126	1,445,000		1,623,126	1,659,308	23,719	31,638	(14,352)					
	LOUISIANA																			
75913E-AD-9	REGIONAL TRAN AUTH LA		5.500	MN	05/01/2008	05/01/2005	100.000	286,327	268,415		286,327	287,322	2,460	7,382	(2,432)			1PE	09/24/2002	1.946
88880P-AA-2	TOBACCO SETTLEMENT AUTH LA		6.360	MN	05/15/2025			1,018,610	1,018,612		1,018,610	1,018,589	8,278	66,223	(37)			1PE	11/01/2001	6.360
	TOTAL LOUISIANA							1,304,937	1,287,027		1,304,937	1,305,911	10,738	73,605	(2,469)					
	MARYLAND																			
05921M-AE-6	BALTIMORE MD CMNTY DEV FING		8.800	FA	08/15/2012	08/15/2005	102.000	516,422	500,000		516,422	521,435	16,622	44,000	(2,120)			1PE	06/06/2000	8.085
	TOTAL MARYLAND							516,422	500,000		516,422	521,435	16,622	44,000	(2,120)					
	MASSACHUSETTS																			
575854-BB-9	MASSACHUSETTS ST HSG FIN AGY		6.350	AO	04/01/2008			34,798	35,000	105.724	37,004	34,125	556	2,223	53			1	12/06/1978	6.547
575895-ZC-4	MASSACHUSETTS ST PORT AUTH REV		6.200	JJ	07/01/2004			699,267	700,000		699,267	697,766	21,700	43,400	451			1PE	06/01/1999	6.273
	TOTAL MASSACHUSETTS							734,065	735,000		736,271	731,891	22,256	45,623	504					
	MICHIGAN																			
59455R-A6-3	MICHIGAN MUN BD AUTH REV		5.250	AO	10/01/2010			1,105,722	1,000,000		1,105,722	1,109,900	13,125	8,750	(4,178)			1PE	08/09/2002	3.670
621075-AB-6	MOUNT CLEMENS MI HSG CORP		6.250	JD	06/01/2003			65,427	65,000		65,427	68,087	339	4,062	(1,323)			1PE	07/23/1997	4.637
897407-AV-4	TROY MI DOWNTOWN DEV AUTH		8.000	MN	11/01/2009	11/01/2005	102.000	1,064,580	1,000,000		1,064,580	1,120,570	13,333	80,000	(15,582)			1PE	01/25/1999	5.985
	TOTAL MICHIGAN							2,235,729	2,065,000		2,235,729	2,298,557	26,797	92,812	(21,083)					
	MINNESOTA																			
60415M-E2-6	MINNESOTA ST HSG FIN AGY		6.950	JJ	07/01/2010	07/01/2009	100.000	308,496	305,000		308,496	310,338	10,599	23,801	(458)			1PE	06/22/1998	6.715
	TOTAL MINNESOTA							308,496	305,000		308,496	310,338	10,599	23,801	(458)					
	MISSOURI																			
485029-GK-2	KANSAS CITY MO INDL DEV AUTH		5.000	MS	09/20/2008	03/20/2007	100.000	651,549	645,000		651,549	657,197	9,048	32,250	(2,167)			1PE	03/20/1998	4.611
	TOTAL MISSOURI							651,549	645,000		651,549	657,197	9,048	32,250	(2,167)					
	NEW HAMPSHIRE																			
64465M-XC-4	NEW HAMPSHIRE MUN BD BK		5.000	FA	08/15/2014	08/15/2012	100.000	1,097,695	1,000,000		1,097,695	1,099,090	12,500		(1,395)			1PE	10/04/2002	3.779
	TOTAL NEW HAMPSHIRE							1,097,695	1,000,000		1,097,695	1,099,090	12,500		(1,395)					
	NEW JERSEY																			
646046-GK-2	NEW JERSEY ST		9.000	AO	04/01/2005			231,490	230,000		231,490	235,750	5,175	20,700	(1,112)			1PE	12/05/1991	8.677
	TOTAL NEW JERSEY							231,490	230,000		231,490	235,750	5,175	20,700	(1,112)					
	NEW YORK																			
649892-GQ-3	NEW YORK ST PWR AUTH REV & GEN		5.875	JJ	01/01/2010			40,000	40,000	112.916	45,166	43,848	1,175	2,350				1PE	12/15/1972	5.205
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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest	
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year							
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations (continued)																					
	TOTAL NEW YORK							40,000	40,000			45,166	43,848	1,175	2,350						
	OHIO																				
29266K-AP-8	ENERGY ACQUISITION CORP OHIO ELEC		6.340	MS	03/01/2005			821,799	820,000		821,799	824,904	824,904	17,329	51,988	(754)		1PE	04/08/1998	6.230	
295145-AP-1	ERIE CNTY OH HOSP IMPT REV		8.750	JJ	01/01/2006			15,000	15,000		15,000	17,086	17,086	656	1,313			1PE	03/07/1979	7.398	
549310-BR-0	LUCAS CNTY OH HOSP REV		6.000	MS	09/01/2004			20,000	20,000	104.109	20,822	20,100	20,100	400	1,200	(5)		1	11/28/1973	5.961	
677518-JJ-2	OHIO ST		7.070	AO	10/01/2006			500,000	500,000		500,000	500,000	500,000	8,837	35,350			1PE	10/13/1999	7.069	
677525-LA-3	OHIO ST AIR QUALITY DEV AUTH		5.250	FA	08/01/2006			100,359	100,000		100,359	101,325	101,325	2,188	5,250	(127)		1PE	08/16/1993	5.100	
677560-4T-8	OHIO ST HIGHER EDL FAC COMMN		5.600	MN	05/01/2013	05/01/2005	100.000	350,003	350,000		350,003	350,003	350,003	3,267	19,600			1PE	07/24/1996	5.598	
863869-BJ-1	STUDENT LN FUNDING CORP CINCIN OH		6.600	JJ	07/01/2005			185,000	185,000	100.219	185,405	192,043	192,043	6,105	12,210	(674)		1PE	05/10/1996	5.850	
	TOTAL OHIO							1,992,161	1,990,000		1,993,388	2,005,461	2,005,461	38,782	126,911	(1,560)					
	PENNSYLVANIA																				
246361-AX-7	DELAWARE RIV PORT AUTH PA & NJ		6.000	JA	01/15/2010			25,000	25,000	113.949	28,487	25,000	25,000	692	1,500			1	10/18/1972	5.999	
665347-BZ-2	NORTHERN LEHIGH PA JT SCH AUTH		6.400	FA	02/01/2004			15,012	15,000	102.798	15,420	15,300	15,300	400	960	(36)		1	06/20/1979	6.232	
725293-QH-0	PITTSBURGH PA URBAN REDEV AUTH REV		7.280	MN	05/01/2005			173,458	175,000		173,458	171,948	171,948	2,123	12,740	583		1PE	04/03/2000	7.700	
725293-QJ-6	PITTSBURGH PA URBAN REDEV AUTH REV		7.400	MN	05/01/2006			336,564	340,000		336,564	334,295	334,295	4,193	25,160	873		1PE	04/03/2000	7.750	
968350-AG-3	WILKES-BARRE PA REDEV AUTH REV		6.250	JD	06/15/2008			802,423	825,000		802,423	787,710	787,710	2,292	51,562	4,760		1PE	09/01/1999	7.051	
	TOTAL PENNSYLVANIA							1,352,457	1,380,000		1,356,352	1,334,253	1,334,253	9,700	91,922	6,180					
	SOUTH CAROLINA																				
396074-AN-6	GREENVILLE CNTY SC UNIV CTR PUB FACS		7.250	AO	04/01/2019			516,321	545,000		516,321	512,387	512,387	9,878	39,513	2,094		1PE	01/03/2000	8.085	
836898-AG-1	SOUTH CAROLINA ST EDL FACS AUTH		5.300	JJ	07/01/2003			270,000	270,000		270,000	270,000	270,000	7,155	14,310			2PE	08/01/1996	5.299	
	TOTAL SOUTH CAROLINA							786,321	815,000		786,321	782,387	782,387	17,033	53,823	2,094					
	TEXAS																				
364568-GB-5	GALVESTON TX WHARVES & TERM		6.020	FA	02/01/2008	08/01/2005	100.000	500,000	500,000		500,000	500,000	500,000	12,542	30,100			1PE	01/06/1999	6.019	
	TOTAL TEXAS							500,000	500,000		500,000	500,000	500,000	12,542	30,100						
	VIRGINIA																				
92812T-LS-8	VIRGINIA ST HSG DEV AUTH COMWL		6.550	AO	04/01/2014			996,072	1,000,000		996,072	994,870	994,870	16,375	65,500	334		1PE	04/28/1999	6.611	
	TOTAL VIRGINIA							996,072	1,000,000		996,072	994,870	994,870	16,375	65,500	334					
	WASHINGTON																				
387892-FP-2	GRANT CNTY WA PUB UTIL DIST REV		5.500	JJ	01/01/2008			200,692	200,000		200,692	201,312	201,312	5,500	11,000	(118)		1PE	10/11/1996	5.420	
	TOTAL WASHINGTON							200,692	200,000		200,692	201,312	201,312	5,500	11,000	(118)					
	WISCONSIN																				
97689P-QF-8	WISCONSIN HSG & ECONOMIC DEV AUTH		4.850	MS	09/01/2007			650,000	650,000		650,000	650,000	650,000	10,508	31,525			1PE	07/10/1998	4.849	
	TOTAL WISCONSIN							650,000	650,000		650,000	650,000	650,000	10,508	31,525						
	TOTAL UNITED STATES																				
2599999	Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations							24,017,523	23,692,027		24,057,543	24,075,690	24,075,690	362,736	1,253,044	(65,591)					
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Single Class Mortgage-Backed/Asset-Backed Securities																					
	UNITED STATES																				
31292H-JR-6	FEDERAL HOME LN MTG CORP #C01172		6.500	MTLY	05/01/2031			1,172,047	1,176,274		1,172,047	1,172,047	1,172,047	6,372	76,458	2,000		1	05/01/2001	6.532	
31388V-E9-5	FEDERAL NATIONAL MTG ASSOC #615860		6.000	MTLY	02/01/2017			928,687	923,618		928,687	929,247	929,247	4,618	36,945	(898)		1	04/05/2002	5.729	
	TOTAL UNITED STATES							2,100,734	2,099,892		2,100,734	2,101,294	2,101,294	10,990	113,403	1,102					
2699999	Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Single Class Mortgage-Backed/Asset-Backed Securities							2,100,734	2,099,892		2,100,734	2,101,294	2,101,294	10,990	113,403	1,102					

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Defined Multi-Class Residential Mortgage-Backed Securities																				
UNITED STATES																				
312906-HM-5	FEDERAL HOME LN MTG CORP 1106 E		7.500	MTLY	07/15/2006	03/01/2006	100.000	31,220	31,160		31,220	31,939	195	2,337	(92)			1	10/16/1992	6.859
312911-N3-0	FEDERAL HOME LN MTG CORP 1366 H		6.000	MTLY	08/15/2007	09/01/2005	100.000	110,029	110,897		110,029	106,601	555	6,654	897			1PE	06/25/1993	6.737
312911-UM-0	FEDERAL HOME LN MTG CORP 1338 K		7.000	MTLY	08/15/2007	08/01/2007	100.000	558,030	558,030		558,030	562,215	3,255	39,062				1PE	06/16/1993	6.812
312915-AL-5	FEDERAL HOME LN MTG CORP 1484 M		6.000	MTLY	02/15/2010	04/01/2006	100.000	413,148	415,000		413,148	410,854	2,075	24,900	623			1PE	11/03/1993	6.126
3133T1-3U-4	FEDERAL HOME LN MTG CORP 1612 JB		6.000	MTLY	11/15/2008	05/01/2003	100.000	47,066	47,207		47,066	46,366	236	2,832	283			1PE	12/20/1993	6.372
3133T1-HG-0	FEDERAL HOME LN MTG CORP 1587 M		6.500	MTLY	09/15/2008	02/01/2005	100.000	386,868	386,757		386,868	388,406	2,095	25,139	(534)			1PE	12/23/1998	6.258
3133T2-3F-5	FHLMC GNMA 25 B		6.500	MTLY	12/25/2008	11/01/2008	100.000	343,439	343,439		343,439	345,156	1,860	22,324				1	12/30/1993	6.343
3133T3-XX-1	FEDERAL HOME LN MTG CORP 1667 B		6.000	MTLY	01/15/2009	07/01/2008	100.000	373,781	389,529		373,781	342,788	1,948	23,372	5,336			1PE	04/19/1994	8.310
3133T9-G7-4	FEDERAL HOME LN MTG CORP 1933 VC		7.550	MTLY	03/15/2012	06/01/2003	100.000	203,511	203,500		203,511	210,623	1,280	15,364	(3,383)			1PE	02/25/1999	6.203
3133TA-FZ-0	FEDERAL HOME LN MTG CORP 1980 VB		7.000	MTLY	03/15/2011	06/01/2004	100.000	480,094	483,157		480,094	474,404	2,818	33,821	3,481			1PE	04/03/2000	7.601
3133TD-P8-3	FEDERAL HOME LN MTG CORP 2043 VD		6.500	MTLY	01/15/2016	10/01/2004	100.000	276,786	276,786		276,786	276,786	1,499	17,991				1PE	05/10/1999	6.433
3133TD-S7-2	FEDERAL HOME LN MTG CORP 2052 PL		6.000	MTLY	04/15/2013	03/01/2013	100.000	496,484	500,000		496,484	495,004	2,500	30,000	567			1PE	10/26/1998	6.127
3133TG-ZX-0	FEDERAL HOME LN MTG CORP 2109 A		6.000	MTLY	03/15/2027	05/01/2003	100.000	33,858	34,084		33,858	33,359	170	2,045	4,714			1PE	04/19/2001	8.004
31358K-GK-8	FEDERAL NATIONAL MTG ASSOC 91 149 G		8.000	MTLY	10/25/2006	12/01/2003	100.000	15,371	15,371		15,371	15,397	103	1,229				1PE	07/12/1994	7.812
31358R-CX-9	FEDERAL NATIONAL MTG ASSOC 92 186 J		7.000	MTLY	08/25/2007	05/01/2005	100.000	153,923	155,556		153,923	148,169	907	10,888	1,699			1PE	11/18/1992	7.900
31359A-BT-5	FEDERAL NATIONAL MTG ASSOC 93 71 PL		6.500	MTLY	05/25/2008	05/01/2008	100.000	377,972	380,000		377,972	376,307	2,058	24,700	545			1PE	09/24/1993	6.592
31359A-NR-6	FEDERAL NATIONAL MTG ASSOC 93 83 VG		7.000	MTLY	11/25/2008	11/01/2004	100.000	500,000	500,000		500,000	500,004	2,917	35,000				1PE	03/31/1996	6.925
31359D-NR-0	FEDERAL NATIONAL MTG ASSOC 93 164 C		6.500	MTLY	09/25/2008	03/01/2003	100.000	54,528	54,528		54,528	55,200	295	3,544				1PE	12/23/1998	5.960
31359D-R3-9	FEDERAL NATIONAL MTG ASSOC 93 186 M		6.500	MTLY	09/25/2008	04/01/2003	100.000	100,015	100,015		100,015	100,922	542	6,501				1PE	11/18/1993	6.227
	TOTAL UNITED STATES						4,956,123	4,985,016			4,956,123	4,920,500	27,308	327,703	14,136					
2799999 - Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Defined Multi-Class Residential Mortgage-Backed Securities																				
							4,956,123	4,985,016			4,956,123	4,920,500	27,308	327,703	14,136					
3199999 - Subtotal - Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																				
							31,074,380	30,776,935			31,114,400	31,097,484	401,034	1,694,150	(50,353)					
Public Utilities (Unaffiliated) - Issuer Obligations																				
UNITED STATES																				
209111-CX-9	CONSOLIDATED EDISON CO OF NEW YORK		6.250	FA	02/01/2008		1,100,605	1,000,000		112.635	1,126,350	1,101,670	26,042	(1,064)				1PE	12/04/2002	4.040
927804-CE-2	VIRGINIA ELECTRIC & POWER COMPANY		7.625	JJ	07/01/2007		1,119,683	1,000,000		115.751	1,157,510	1,129,570	38,125	(9,887)				1PE	07/25/2002	4.647
	TOTAL UNITED STATES						2,220,288	2,000,000			2,283,860	2,231,240	64,167	(10,951)						
3299999 - Public Utilities (Unaffiliated) - Issuer Obligations																				
							2,220,288	2,000,000			2,283,860	2,231,240	64,167	(10,951)						
3899999 - Subtotal - Public Utilities (Unaffiliated)																				
							2,220,288	2,000,000			2,283,860	2,231,240	64,167	(10,951)						
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations																				
UNITED STATES																				
00077Q-AG-5	ABN AMRO BK NV CHICAGO BR		7.125	JD	06/18/2007		1,111,015	1,000,000		112.255	1,122,550	1,117,650	2,573	35,625	(6,635)			1PE	09/10/2002	4.361
020002-AK-7	ALLSTATE CORP		7.200	JD	12/01/2009		968,910	1,000,000		115.973	1,159,730	961,101	6,000	72,000	3,285			1PE	07/06/2000	7.790
25243Q-AB-2	DIAGEO CAPITAL PLC		3.500	MN	11/19/2007		1,496,932	1,500,000			1,496,932	1,496,865	6,125	68				1PE	11/12/2002	3.546
257661-AF-5	DONALDSON LUFKIN & JENRETTE INC		6.500	JD	06/01/2008		468,176	500,000		109.151	545,755	456,190	2,708	32,500	4,541			1PE	03/10/2000	7.970
26439R-AG-1	DUKE CAPITAL CORP		7.250	AO	10/01/2004		250,725	250,000		102.160	255,400	251,854	4,531	18,125	(377)			2	09/29/1999	7.071
302570-AK-2	FPL GROUP CAPITAL INC		7.625	MS	09/15/2006		1,347,721	1,250,000		112.012	1,400,150	1,372,612	28,064	95,312	(23,224)			1PE	11/29/2001	5.274
345397-HD-8	FORD MOTOR CREDIT COMPANY		6.500	FA	02/15/2006		246,208	250,000		100.379	250,947	242,943	6,139	16,250	1,052			2PE	08/19/1999	7.050
345397-SS-3	FORD MOTOR CREDIT COMPANY		7.500	JD	06/15/2003		249,844	250,000		101.480	253,700	249,067	833	18,750	324			2PE	06/09/2000	7.642
(continues)																				

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- ation	20 Date Acquired	21 Effective Rate of Interest		
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year								
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations (continued)																						
37042F-7G-7	GENERAL MOTORS ACCEPTANCE CORPORATION	8.000	FA	02/15/2015				149,339	150,000			149,339	149,250	4,533	12,000	31			1PE	02/03/2000	8.058	
37042F-7J-1	GENERAL MOTORS ACCEPTANCE CORPORATION	8.000	FA	02/15/2015				298,669	300,000			298,669	298,500	9,067	24,000	63			1PE	02/10/2000	8.058	
617446-GL-7	MORGAN STANLEY DEAN WITTER CORPORATION	6.100	AO	04/15/2006				505,088	500,000	108.936		544,680	506,935	6,439	30,500	(1,362)			1PE	08/02/2001	5.756	
637432-CQ-6	NATIONAL RURAL UTILITIES COOPERATIVE	6.000	MN	05/15/2006				1,300,253	1,265,000	109.091		1,380,001	1,310,262	9,698	75,900	(9,327)			1PE	11/29/2001	5.090	
78387G-AF-0	SBC COMMUNICATIONS INC	5.750	MN	05/02/2006				1,000,000	1,000,000	108.451		1,084,510	999,950	9,424	57,500				1PE	06/20/2001	5.749	
79286L-CB-6	ST PAUL COMPANIES INC (THE)	6.710	MN	06/09/2005				506,494	500,000			506,494	515,000	4,287	33,550	(2,389)			2PE	02/02/1999	6.131	
81371F-AA-5	SECURED FIN INC	9.050	JD	12/15/2004				340,153	330,000	112.036		369,719	367,803	1,327	29,865	(4,683)			1PE	03/27/1996	7.315	
845335-BV-9	SOUTHWESTERN BELL TELEPHONE COMPANY	6.625	JJ	07/15/2007				1,341,521	1,250,000	113.547		1,419,337	1,361,588	38,186	82,812	(17,627)			1PE	11/05/2001	4.810	
905581-AV-6	UNION CARBIDE CORP	6.700	AO	04/01/2009				1,039,192	1,000,000	102.527		1,025,270	1,043,990	16,750	67,000	(4,798)			2	01/08/2002	5.940	
92344G-AK-2	VERIZON GLOBAL FUNDING CORP	6.750	JD	12/01/2005				1,584,096	1,500,000	110.491		1,657,365	1,614,225	8,438	101,250	(26,330)			1PE	11/02/2001	4.671	
931142-BM-4	WAL-MART STORES INC	4.375	FA	08/01/2003				999,599	1,000,000	101.686		1,016,860	998,540	18,229	43,872	762			1PE	07/26/2001	4.446	
949740-BZ-6	WELLS FARGO & COMPANY	6.875	AO	04/01/2006				1,391,134	1,300,000	112.090		1,457,170	1,419,808	22,344	89,375	(25,443)			1PE	11/08/2001	4.530	
	TOTAL UNITED STATES							16,595,069	16,095,000			17,394,578	16,734,133	205,695	936,186	(112,069)						
3999999	Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations							16,595,069	16,095,000			17,394,578	16,734,133	205,695	936,186	(112,069)						
Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Residential Mortgage-Backed Securities																						
UNITED STATES																						
79548K-QU-5	SALOMON BROS MTG SECS VII 96 2 B3	7.500	MTLY	05/25/2026	05/01/2026		100.000	166,169	167,825			166,169	166,147	2,050	12,587	569			1PE	05/16/2001	7.683	
	TOTAL UNITED STATES							166,169	167,825			166,169	166,147	2,050	12,587	569						
4199999	Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Residential Mortgage-Backed Securities							166,169	167,825			166,169	166,147	2,050	12,587	569						
Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Residential Mortgage-Backed Securities																						
UNITED STATES																						
152314-DM-9	CENTEX HOME EQUITY 01 B A3	5.770	MTLY	11/25/2027	01/01/2005		100.000	499,997	500,000			499,997	499,997	2,404	28,850					1PE	06/06/2001	5.619
22540V-3Q-3	HOME EQUITY MTG TR 02 1 A2	5.355	MTLY	11/25/2032	03/01/2012		100.000	765,966	765,966			765,966	765,966	3,418	20,509					1PE	06/03/2002	5.225
393505-R2-0	GREEN TREE HOME IMPRV LN TR 98 E HIM1	7.020	MTLY	12/15/2024	01/15/2007		100.000	1,495,661	1,500,000			1,495,661	1,492,500	4,680	105,300	1,656			1PE	05/17/2001	7.195	
68213K-AB-1	OAKWOOD MTG INVEST INC 01 E A2	5.050	MTLY	11/15/2019	06/01/2005		100.000	999,765	1,000,000			999,765	999,765	4,208	50,500				1PE	11/30/2001	4.982	
79548K-LV-8	SALOMON BROS MTG SECS VII 97 HUD1 B3	7.750	MTLY	12/25/2030	09/01/2025		100.000	1,308,419	1,488,195			1,308,419	1,264,966	9,611	115,335	24,969			2	04/09/2001	12.421	
86358R-XZ-5	STRUCTURED ASSET SECS CORP 02 AL1 A3	3.450	MTLY	02/25/2032	02/01/2032		100.000	776,750	877,410			776,750	775,685	2,523	20,180	11,916			1PE	04/24/2002	6.279	
	TOTAL UNITED STATES							5,846,558	6,131,571			5,846,558	5,798,879	26,844	340,674	38,541						
4299999	Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Residential Mortgage-Backed Securities							5,846,558	6,131,571			5,846,558	5,798,879	26,844	340,674	38,541						
Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Commercial Mortgage-Backed Securities																						
UNITED STATES																						
36170M-AC-3	GGP MALL PROP TR 01 A A2	5.007	MTLY	11/15/2011	11/15/2006		100.000	1,487,218	1,487,179			1,487,218	1,487,224	3,309	74,466	(7)			1PE	11/13/2001	5.006	
36228C-JT-1	GS MTG SECS CORP II 01 ROCK A1	6.220	MTLY	05/03/2018	05/01/2010		100.000	1,000,000	1,000,000			1,000,000	1,000,037	5,183	62,200	(6)			1	05/22/2001	6.212	
	TOTAL UNITED STATES							2,487,218	2,487,179			2,487,218	2,487,261	8,492	136,666	(13)						
4399999	Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Commercial Mortgage-Backed Securities							2,487,218	2,487,179			2,487,218	2,487,261	8,492	136,666	(13)						
Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities																						
UNITED STATES																						
00103R-AP-1	AESOP FDG II 2002 1A A1	3.850	MTLY	10/20/2006	10/20/2005		100.000	1,499,384	1,500,000			1,499,384	1,499,286	1,765	23,421	98			1PE	07/18/2002	3.867	
05947U-ES-3	BANC OF AMER COMM MTG INC 02 PB2 A4	6.186	MTLY	06/11/2035	01/01/2012		100.000	1,004,723	1,000,000			1,004,723	1,005,041	5,155	36,085	(318)			1PE	05/09/2002	6.090	
17303C-AY-7	CITIBANK CREDIT CARD MST TR 98 2 A	6.050	JJ	01/15/2010	01/15/2008		100.000	1,030,626	1,000,000			1,030,626	1,035,898	27,897	30,250	(5,273)			1PE	02/01/2002	5.290	
17305E-AS-4	CITIBANK CREDIT CARD ISS TR 01 A8 A8	4.100	JD	12/07/2006	12/07/2004		100.000	2,693,811	2,700,000			2,693,811	2,690,115	7,380	110,700	3,667			1PE	04/03/2002	4.248	
17305E-AV-7	CITIBANK CREDIT CARD ISS TR 02 A1 A1	4.950	FA	02/09/2009	02/07/2007		100.000	1,015,822	1,000,000			1,015,822	1,020,937	19,800	25,713	(5,116)			1PE	07/09/2002	4.475	
207678-AB-9	CT RRB SPECIAL PURPOSE TR 01 1 A2	5.360	MJSD	03/30/2007	12/30/2005		100.000	1,520,764	1,500,000			1,520,764	1,532,520	223	80,400	20,764			1PE	08/30/2001	4.643	
(continues)																						

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Design- nation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities (continued)																				
304376-AB-2	FAIRFIELD FDG CORP III 01 1A B		5.300	MTLY	07/15/2011	05/15/2006	100.000	1,091,786	1,091,786		1,091,786	1,091,786	2,572	57,865				1PE	08/28/2001	5.294
337367-AB-2	FIRST UNION LEHMAN BROS COMM MTG 98 C2A		6.560	MTLY	11/18/2008	11/01/2008	100.000	612,542	600,000		612,542	616,430	3,280	40,207	(2,309)			1PE	04/06/2001	5.980
41283A-AL-3	HARLEY-DAVIDSON MOTORCYCLE TR 01 3 A2		4.040	MTLY	10/15/2009	06/15/2008	100.000	999,964	1,000,000		999,964	999,951	1,796	40,737	11			1PE	12/04/2001	4.041
466157-AC-8	JG WENTWORTH REC V LLC 01 AA A2		6.395	MTLY	08/15/2026	09/15/2016	100.000	938,309	933,800		938,309	938,578	2,654	44,787	(442)			1PE	03/27/2002	6.291
501773-DG-7	LB COMM CONDUIT MTG TR 99 C2 A2		7.325	MTLY	09/15/2009	09/01/2009	100.000	1,056,977	1,000,000		1,056,977	1,069,687	6,104	73,250	(7,549)			1PE	04/06/2001	6.102
55264T-AQ-4	MBNA MASTER CREDIT CARD TR 02 A1 A1		4.950	MTLY	06/15/2009	01/15/2007	100.000	1,984,481	2,000,000		1,984,481	1,981,719	4,400	80,437	2,763			1PE	03/27/2002	5.172
573271-AA-1	MARLIN LSG RECV LLC 011 A		5.600	MTLY	06/15/2006	12/15/2005	100.000	837,304	837,378		837,304	837,266	48,639	24				1PE	06/14/2001	5.608
61746W-GU-8	MORGAN STANLEY CAPITAL I 01 XLPGM G		7.443	MTLY	03/11/2016	03/07/2011	100.000	461,414	500,000		461,414	456,246	2,481	37,732	3,077			2Z	04/20/2001	8.856
784876-AB-0	SVO TIMESHARE MTG CORP 01 A B		5.690	MTLY	10/20/2013	06/01/2011	100.000	1,125,883	1,125,900		1,125,883	1,125,883	5,343	64,064	5			1PE	06/20/2001	5.560
	TOTAL UNITED STATES							17,873,790	17,788,864		17,873,790	17,901,343	139,489	745,648	9,402					
4499999	Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities							17,873,790	17,788,864		17,873,790	17,901,343	139,489	745,648	9,402					
4599999	Subtotal - Industrial and Miscellaneous (Unaffiliated)							42,968,804	42,670,439		43,768,313	43,087,763	382,570	2,171,761	(63,570)					
5499999	Total Bonds - Subtotal - Issuer Obligations							56,965,076	54,972,027		58,137,557	57,246,141	812,691	2,682,677	(240,873)					
5599999	Total Bonds - Subtotal - Single Class Mortgage-Backed/Asset-Backed Securities							2,324,456	2,325,723		2,324,456	2,323,387	12,207	128,008	1,748					
5699999	Total Bonds - Subtotal - Defined Multi-Class Residential Mortgage-Backed Securities							5,122,292	5,152,841		5,122,292	5,086,647	29,358	340,290	14,705					
5799999	Total Bonds - Subtotal - Other Multi-Class Residential Mortgage-Backed Securities							5,846,558	6,131,571		5,846,558	5,798,879	26,844	340,674	38,541					
5899999	Total Bonds - Subtotal - Defined Multi-Class Commercial Mortgage-Backed Securities							2,487,218	2,487,179		2,487,218	2,487,261	8,492	136,666	(13)					
5999999	Total Bonds - Subtotal - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities							17,873,790	17,788,864		17,873,790	17,901,343	139,489	745,648	9,402					
6099999	TOTALS							90,619,390	88,858,205		91,791,871	90,843,658	1,029,081	4,373,963	(176,490)					

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Par Value Per Share	5 Rate Per Share	6 Book/Adjusted Carrying Value	7 Rate Per Share Used to Obtain Fair Value	8 Fair Value	9 Actual Cost	Dividends		12 Increase (Decrease) by Adjustment	13 Increase (Decrease) by Foreign Exchange Adjustment	14 NAIC Designation	15 Date Acquired
									10 Declared but Unpaid	11 Amount Received During Year				
Preferred Stocks - Public Utilities (Unaffiliated)														
UNITED STATES														
69360R-20-8	PSCO CAPITAL TRUST I 7.600% 06/30/38	12,500.000	25.00	23.050	288,125	23.050	288,125	315,629		23,750	(27,505)		RP3L	05/13/1998
694308-69-3	PACIFIC GAS & ELECTRIC CO 6.57% 07/31/07	10,000.000	25.00	24.250	242,500	24.250	242,500	250,004			42,500		RP6U	09/17/1992
976843-50-8	WPS RESOURCES CORP 6.760%	5,000.000	100.00		491,250	98.250	491,250	512,500		33,800	(8,750)		P1U	07/15/1993
	TOTAL UNITED STATES	27,500.000			1,021,875		1,021,875	1,078,133		57,550	6,245			
6199999	Subtotal - Preferred Stocks - Public Utilities (Unaffiliated)				1,021,875		1,021,875	1,078,133		57,550	6,245			
Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)														
UNITED STATES														
00371Q-20-2	ABN AMRO CAPITAL FUNDING TR 7.500%	10,000.000	25.00		254,400	25.440	254,400	258,754		18,750	2,700		P1L	09/02/1998
46625H-84-5	JP MORGAN CHASE & COMPANY 6.625% SER H	10,200.000	50.00		520,200	51.000	520,200	495,975		33,787	(26,520)		P1L	03/05/1996
589977-20-6	MERRILL LYNCH PFD CAP TR 7.750% SER B	10,000.000	25.00		264,100	26.410	264,100	250,000		19,375	2,900		P1L	12/11/1996
59021K-20-5	MERRILL LYNCH PFD CAP TR V 7.280% SER F	4,000.000	25.00		104,920	26.230	104,920	100,000		7,280	3,720		P1L	10/29/1998
63861E-20-4	NATIONWIDE FINCL SVCS CAP 7.10% 10/31/28	20,000.000	25.00		502,505	25.150	503,000	502,505		35,500			RP2L	10/26/1998
	TOTAL UNITED STATES	54,200.000			1,646,125		1,646,620	1,607,234		114,692	(17,200)			
6299999	Subtotal - Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)				1,646,125		1,646,620	1,607,234		114,692	(17,200)			
6599999	TOTAL - Preferred Stocks				2,668,000		2,668,495	2,685,367		172,242	(10,955)			

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)												
UNITED STATES												
524908-10-0	LEHMAN BROTHERS HOLDINGS INC	96.000	5,116	53.290	5,116	2,833		35	(1,297)		L	05/20/1994
59156R-10-8	METLIFE INC	10.000	270	27.040	270			2	(46)		L	04/07/2000
	TOTAL UNITED STATES	106.000	5,386		5,386	2,833		37	(1,343)			
6799999	- Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)		5,386		5,386	2,833		37	(1,343)			
Common Stocks - Industrial and Miscellaneous (Unaffiliated)												
UNITED STATES												
195799-10-1	COLONIAL MUNICIPAL INCOME TRUST	70,000.000	394,100	5.630	394,100	570,317	2,590	29,435	9,100		L	04/29/1999
41013J-10-7	JOHN HANCOCK PATRIOT PFD DIVIDEND FUND	20,000.000	239,000	11.950	239,000	300,000		17,280	(8,000)		L	05/21/1993
44977W-10-6	ING PRIME RATE TRUST	75,000.000	457,500	6.100	457,500	754,418	2,887	34,350	(40,500)		L	11/18/1998
464287-80-4	ISHARES S&P SMALLCAP 600	21,800.000	2,124,410	97.450	2,124,410	2,117,991		13,786	(369,510)		L	09/19/2001
595635-10-3	S&P 400 MIDCAP DEPOSITARY RECEIPTS	24,900.000	1,958,385	78.650	1,958,385	2,017,665	4,766	18,004	(352,335)		L	09/19/2001
78462F-10-3	S & P 500 DEPOSITARY RECEIPTS	12,100.000	1,067,583	88.230	1,067,583	1,335,738	5,274	17,608	(315,447)		L	09/19/2001
	TOTAL UNITED STATES	223,800.000	6,240,978		6,240,978	7,096,129	15,517	130,463	(1,076,692)			
6899999	- Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)		6,240,978		6,240,978	7,096,129	15,517	130,463	(1,076,692)			
7099999	- TOTAL - Common Stocks		6,246,364		6,246,364	7,098,962	15,517	130,500	(1,078,035)			
7199999	- TOTAL - Preferred and Common Stocks		8,914,364		8,914,859	9,784,329	15,517	302,742	(1,088,990)			

(a) For all common stocks bearing the NAIC designation "U" provide: the number of such issues the total \$ value (included in Column 6) of all such issues \$

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Bonds - U. S. Governments							
	UNITED STATES						
3133MK-FC-6	FEDERAL HOME LOAN BANK 3.125 11/14/2003	04/08/2002	CREDIT SUISSE FIRST BOSTON		4,081,742	4,100,000.00	45,556
	TOTAL UNITED STATES				4,081,742	4,100,000.00	45,556
0399999	Subtotal - Bonds - U. S. Governments				4,081,742	4,100,000.00	45,556
Bonds - States, Territories and Possessions							
	UNITED STATES						
	ILLINOIS						
452150-SR-7	ILLINOIS ST 5.000 03/01/2010	09/19/2002	BELLE HAVEN		1,103,170	1,000,000.00	3,194
	TOTAL ILLINOIS				1,103,170	1,000,000.00	3,194
	MASSACHUSETTS						
575827-EF-3	MASSACHUSETTS ST 6.000 11/01/2010	10/02/2002	GOLDMAN SACHS		1,190,990	1,000,000.00	26,000
	TOTAL MASSACHUSETTS				1,190,990	1,000,000.00	26,000
	MISSISSIPPI						
605575-AA-7	MISSISSIPPI ST 6.200 02/01/2008	02/22/2002	BELLE HAVEN		1,258,913	1,115,000.00	4,993
	TOTAL MISSISSIPPI				1,258,913	1,115,000.00	4,993
	TOTAL UNITED STATES				3,553,073	3,115,000.00	34,187
1799999	Subtotal - Bonds - States, Territories and Possessions				3,553,073	3,115,000.00	34,187
Bonds - Political Subdivisions of States							
	UNITED STATES						
	ILLINOIS						
167560-FX-4	CHICAGO IL MET WTR RECL 7.000 12/01/2010	09/19/2002	RAYMOND JAMES		1,267,570	1,000,000.00	21,972
	TOTAL ILLINOIS				1,267,570	1,000,000.00	21,972
	KENTUCKY						
473016-FS-7	JEFFERSON CNTY KY 5.500 08/15/2009	01/08/2002	JP MORGAN		1,084,410	1,000,000.00	22,306
	TOTAL KENTUCKY				1,084,410	1,000,000.00	22,306
	NEW YORK						
957365-WH-8	WESTCHESTER COUNTY NY 6.700 11/01/2008	10/02/2002	JP MORGAN		1,217,420	1,000,000.00	29,033
	TOTAL NEW YORK				1,217,420	1,000,000.00	29,033
	TOTAL UNITED STATES				3,569,400	3,000,000.00	73,311
2499999	Subtotal - Bonds - Political Subdivisions of States				3,569,400	3,000,000.00	73,311
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions							
	UNITED STATES						
31388V-E9-5	FEDERAL NATIONAL MTG AS 6.000 02/01/2017	04/05/2002	BANC ONE CAPITAL MARKETS, INC.		990,226	984,228.56	2,460
880591-DD-1	TENNESSEE VALLEY AUTH 5.000 12/18/2003	04/10/2002	BLAYLOCK & PARTNERS, L.P.		1,435,798	1,400,000.00	22,167
	TOTAL				2,426,024	2,384,228.56	24,627
	COLORADO						
03866E-BW-5	ARAPAHOE COUNTY CO 08/31/2007	12/30/2002	BELLE HAVEN		848,590	1,000,000.00	
	TOTAL COLORADO				848,590	1,000,000.00	
	KENTUCKY						
491513-YF-8	KENTUCKY ST PPTY & BLDG 6.000 09/01/2008	09/26/2002	STEPHENS & COMPANY		1,188,932	1,020,000.00	5,100
	TOTAL KENTUCKY				1,188,932	1,020,000.00	5,100
	LOUISIANA						
75913E-AD-9	REGIONAL TRAN AUTH LA 5.500 05/01/2005	09/27/2002	BELLE HAVEN		309,438	289,075.00	6,448
	TOTAL LOUISIANA				309,438	289,075.00	6,448
	MICHIGAN						
59455R-A6-3	MICHIGAN MUN BD AUTH RE 5.250 10/01/2010	08/09/2002	JP MORGAN		1,109,900	1,000,000.00	3,062
	TOTAL MICHIGAN				1,109,900	1,000,000.00	3,062
	NEW HAMPSHIRE						
64465M-XC-4	NEW HAMPSHIRE MUN BD BK 5.000 08/15/2014	10/04/2002	PAINE WEBBER		1,099,090	1,000,000.00	4,028
	TOTAL NEW HAMPSHIRE				1,099,090	1,000,000.00	4,028

(continues)

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions (continued)							
TOTAL UNITED STATES							
3199999	- Subtotal - Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				6,981,974	6,693,303.56	43,265
Bonds - Public Utilities (Unaffiliated)							
UNITED STATES							
209111-CX-9	CONSOLIDATED EDISON CO 6.250 02/01/2008	12/04/2002	BARCLAYS CAPITAL		1,101,670	1,000,000.00	22,222
927804-CE-2	VIRGINIA ELECTRIC & POW 7.625 07/01/2007	07/25/2002	CREDIT SUISSE FIRST BOSTON		1,129,570	1,000,000.00	6,143
TOTAL UNITED STATES							
3899999	- Subtotal - Bonds - Public Utilities (Unaffiliated)				2,231,240	2,000,000.00	28,365
Bonds - Industrial and Miscellaneous (Unaffiliated)							
UNITED STATES							
00077Q-AG-5	ABN AMRO BK NV CHICAGO 7.125 06/18/2007	09/10/2002	ABN AMRO FINANCIAL SERVICES		1,117,650	1,000,000.00	16,823
00103R-AP-1	AESOP FDG II 2002 1A A1 3.850 10/20/2005	07/25/2002	BANC ONE CAPITAL MARKETS, INC.		1,499,286	1,500,000.00	
05947U-ES-3	BANC OF AMER COMM MTG I 6.186 01/01/2012	05/09/2002	BANK OF AMERICA		1,005,041	1,000,000.00	3,780
17303C-AY-7	CITIBANK CREDIT CARD MS 6.050 01/15/2008	02/01/2002	BANC ONE CAPITAL MARKETS, INC.		1,035,898	1,000,000.00	3,529
17305E-AS-4	CITIBANK CREDIT CARD IS 4.100 12/07/2004	04/03/2002	BANK OF AMERICA		1,191,375	1,200,000.00	16,537
17305E-AV-7	CITIBANK CREDIT CARD IS 4.950 02/07/2007	07/09/2002	WACHOVIA SECURITIES, INC.		1,020,938	1,000,000.00	22,275
22540V-3Q-3	HOME EQUITY MTG TR 02 1 5.355 03/01/2012	06/03/2002	CREDIT SUISSE FIRST BOSTON		1,000,000	1,000,000.00	4,016
25243Q-AB-2	DIAGEO CAPITAL PLC 3.500 11/19/2007	11/12/2002	MORGAN STANLEY & CO		1,496,865	1,500,000.00	
466157-AC-8	JG WENTWORTH REC V LLC 6.395 09/15/2016	04/03/2002	CREDIT SUISSE FIRST BOSTON		974,040	969,081.15	3,099
55264T-AQ-4	MBNA MASTER CREDIT CARD 4.950 01/15/2007	03/27/2002	VARIOUS		1,981,719	2,000,000.00	4,950
86358R-XZ-5	STRUCTURED ASSET SECS C 3.450 02/01/2032	04/24/2002	LEHMAN BROTHERS		862,206	975,277.33	2,617
905581-AV-6	UNION CARBIDE CORP 6.700 04/01/2009	01/08/2002	MORGAN STANLEY & CO		1,043,990	1,000,000.00	18,611
TOTAL UNITED STATES							
4599999	- Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)				14,229,008	14,144,358.48	96,237
6099997	- Subtotal - Bonds - Part 3				34,646,437	33,052,662.04	320,921
6099999	- Subtotal - Bonds				34,646,437	33,052,662.04	320,921
7299999	- TOTALS				34,646,437		320,921

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - U. S. Governments															
UNITED STATES															
3133M7-SF-4	FEDERAL HOME LOAN BANK 6.500 03/10/2014	09/10/2002	SECURITY CALLED BY ISSUER		1,000,000	1,000,000.00	995,930	996,426	136			3,438	3,438	65,000	
3134A3-K5-4	FEDERAL HOME LOAN MORTG 7.625 09/09/2009	09/09/2002	SECURITY CALLED BY ISSUER		1,000,000	1,000,000.00	1,000,006	1,000,006			(6)	(6)	(6)	76,250	
31364G-RG-6	FEDERAL NATIONAL MORTGA 6.000 02/04/2009	06/17/2002	SECURITY CALLED BY ISSUER		1,000,000	1,000,000.00	998,750	999,045	51			904	904	52,167	
31364K-BD-1	FEDERAL NATIONAL MORTGA 7.220 10/29/2009	10/29/2002	SECURITY CALLED BY ISSUER		500,000	500,000.00	490,385	491,742	664			7,594	7,594	36,100	
36203C-CW-0	GOVERNMENT NATL MTG ASS 6.000 01/01/2014	12/01/2002	PAYDOWN		11,143	11,143.64	11,019	11,066	3					290	
36203K-ZC-1	GOVERNMENT NATL MTG ASS 7.000 04/01/2009	12/01/2002	PAYDOWN		33,101	33,100.69	32,352	32,652	43					1,087	
	TOTAL UNITED STATES				3,544,244	3,544,244.33	3,528,442	3,530,937	897			11,930	11,930	230,894	
0399999	Subtotal - Bonds - U. S. Governments				3,544,244	3,544,244.33	3,528,442	3,530,937	897			11,930	11,930	230,894	
Bonds - States, Territories and Possessions															
UNITED STATES															
MISSISSIPPI															
605575-AA-7	MISSISSIPPI ST 6.200 02/01/2008	08/01/2002	SINKING FUND REDEMPTION		5,000	5,000.00	5,645	5,645	(44)					155	
	TOTAL MISSISSIPPI				5,000	5,000.00	5,645	5,645	(44)					155	
	TOTAL UNITED STATES				5,000	5,000.00	5,645	5,645	(44)					155	
1799999	Subtotal - Bonds - States, Territories and Possessions				5,000	5,000.00	5,645	5,645	(44)					155	
Bonds - Political Subdivisions of States															
UNITED STATES															
OHIO															
549305-2D-1	LUCAS CNTY OH 6.200 12/01/2002	12/01/2002	MATURITY		25,000	25,000.00	25,185	25,027	(27)					1,550	
556190-DB-9	MAD RIVER-GREEN TWPS OH 6.250 12/01/2002	12/01/2002	MATURITY		55,000	55,000.00	54,001	54,929	71					3,438	
	TOTAL OHIO				80,000	80,000.00	79,186	79,956	44					4,988	
	TOTAL UNITED STATES				80,000	80,000.00	79,186	79,956	44					4,988	
2499999	Subtotal - Bonds - Political Subdivisions of States				80,000	80,000.00	79,186	79,956	44					4,988	
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions															
UNITED STATES															
312906-HM-5	FEDERAL HOME LN MTG COR 7.500 03/01/2006	12/01/2002	PAYDOWN		38,795	38,795.25	39,765	38,905	(45)					1,425	
312908-UQ-7	FEDERAL HOME LN MTG COR 7.000 11/01/2002	08/01/2002	PAYDOWN		141,679	141,679.20	143,362	141,679						4,780	
312911-N3-0	FEDERAL HOME LN MTG COR 6.000 09/01/2005	12/01/2002	PAYDOWN		90,424	90,424.47	86,922	89,512	266					2,766	
312911-UM-0	FEDERAL HOME LN MTG COR 7.000 08/01/2007	12/01/2002	PAYDOWN		191,970	191,970.18	193,410	191,970						9,567	
31292H-JR-6	FEDERAL HOME LN MTG COR 6.500 05/01/2031	12/01/2002	PAYDOWN		713,258	713,257.60	710,694	710,716	507					32,501	
3133T1-3U-4	FEDERAL HOME LN MTG COR 6.000 05/01/2003	12/01/2002	PAYDOWN		114,797	114,796.85	112,752	114,301	276					3,764	
3133T1-HG-0	FEDERAL HOME LN MTG COR 6.500 02/01/2005	12/01/2002	PAYDOWN		105,004	105,003.78	105,452	105,156	(69)					3,763	
3133T2-3F-5	FHLMC GNMA 25 B 6.500 11/01/2008	12/01/2002	PAYDOWN		155,778	155,778.20	156,557	155,778						5,319	
3133T3-XX-1	FEDERAL HOME LN MTG COR 6.000 07/01/2008	12/01/2002	PAYDOWN		79,576	79,575.84	70,027	75,915	499					2,602	
3133T9-G7-4	FEDERAL HOME LN MTG COR 7.550 06/01/2003	12/01/2002	PAYDOWN		276,500	276,499.87	286,177	279,771	(2,285)					17,132	
3133TA-FZ-0	FEDERAL HOME LN MTG COR 7.000 06/01/2004	12/01/2002	PAYDOWN		16,843	16,843.25	16,538	16,621	40					997	
3133TD-P8-3	FEDERAL HOME LN MTG COR 6.500 10/01/2004	12/01/2002	PAYDOWN		23,214	23,214.27	23,214	23,214						1,509	
3133TG-ZX-0	FEDERAL HOME LN MTG COR 6.000 05/01/2003	12/01/2002	PAYDOWN		643,234	643,234.40	629,566	629,566	9,453					27,459	
3133TT-NN-7	FEDERAL HOME LN MTG COR 6.500 11/01/2015	09/01/2002	PAYDOWN		1,954,460	1,954,459.80	1,947,131	1,947,485	6,974					49,985	
31358K-GK-8	FEDERAL NATIONAL MTG AS 8.000 12/01/2003	12/01/2002	PAYDOWN		23,219	23,218.90	23,258	23,219						948	
31358P-SX-6	FEDERAL NATIONAL MTG AS 8.000 04/01/2003	10/01/2002	PAYDOWN		564,000	564,000.00	573,341	564,000						31,662	
31358R-CX-9	FEDERAL NATIONAL MTG AS 7.000 05/01/2005	12/01/2002	PAYDOWN		120,278	120,277.56	114,566	118,622	465					4,415	
31359A-C8-0	FEDERAL NATIONAL MTG AS 6.500 07/01/2002	07/01/2002	PAYDOWN		78,768	78,768.21	79,802	78,768						1,544	
31359D-NR-0	FEDERAL NATIONAL MTG AS 6.500 03/01/2003	12/01/2002	PAYDOWN		380,489	380,489.24	385,182	380,489						11,619	
31359D-R3-9	FEDERAL NATIONAL MTG AS 6.500 04/01/2003	12/01/2002	PAYDOWN		321,922	321,921.73	324,839	321,922						11,357	
31359G-GD-2	FEDERAL NATIONAL MTG AS 6.250 02/01/2003	09/01/2002	PAYDOWN		267,507	267,506.73	259,118	265,708	1,799					5,730	
31359N-AU-5	FEDERAL NATIONAL MTG AS 6.500 10/01/2010	10/01/2002	VARIOUS		224,931	224,930.48	215,793	215,793	9,138					4,687	
31359V-BL-6	FEDERAL NATIONAL MTG AS 6.500 12/01/2002	12/01/2002	PAYDOWN		1,493,737	1,493,737.30	1,490,236	1,490,236	3,501					64,818	
31388V-E9-5	FEDERAL NATIONAL MTG AS 6.000 02/01/2017	12/01/2002	PAYDOWN		60,610	60,610.02	60,979	60,979	(31)					1,443	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions (continued)															
	TOTAL				8,080,993	8,080,993.13	8,048,681	8,040,325	30,488					301,792	
	ARKANSAS														
04108M-CQ-5	ARKANSAS ST DEV FIN AUT 6.130 07/01/2014	07/01/2002	SINKING FUND REDEMPTION		110,000	110,000.00	110,000	110,000						5,057	
	TOTAL ARKANSAS				110,000	110,000.00	110,000	110,000						5,057	
	CALIFORNIA														
13033E-R6-2	CALIFORNIA HSG FIN AGY 6.650 08/01/2029	08/01/2002	VARIOUS		40,000	40,000.00	39,800	39,808	1			190	190	1,995	
130534-AM-2	CALIFORNIA POLLUTN CTL 8.000 12/01/2004	12/01/2002	SINKING FUND REDEMPTION		10,000	10,000.00	11,985	10,000						800	
556433-BG-4	MADERA CA CMNTY HOSP RE 8.000 05/01/2006	05/01/2002	SINKING FUND REDEMPTION		5,000	5,000.00	5,390	5,138	(9)					200	
796842-DM-1	SAN BERNARDINO CNTY CA 8.250 06/01/2015	03/01/2002	VARIOUS		65,000	65,000.00	65,162	65,149	(1)			(148)	(148)	894	
	TOTAL CALIFORNIA				120,000	120,000.00	122,337	120,095	(9)			42	42	3,889	
	FLORIDA														
340736-KM-8	FLORIDA HSG FIN AGY 6.550 01/01/2003	07/01/2002	SINKING FUND REDEMPTION		55,000	55,000.00	55,275	55,038	(38)					2,784	
392274-HB-5	GREATER ORLANDO FL AVIA 8.200 10/01/2002	10/01/2002	SECURITY CALLED BY ISSUER		377,400	370,000.00	372,770	371,792	(450)			6,058	6,058	30,340	
411659-AY-1	HARDEE CNTY FL SCH DIST 6.000 11/01/2002	11/01/2002	MATURITY		25,000	25,000.00	24,689	24,980	20					1,500	
432320-BL-2	HILLSBOROUGH CNTY FL IN 5.750 03/01/2007	07/15/2002	SECURITY CALLED BY ISSUER		40,000	40,000.00	36,600	38,847	91			1,062	1,062	2,006	
493161-AK-9	KEY WEST FL CAP IMPT MA 7.600 12/01/2002	12/01/2002	MATURITY		50,000	50,000.00	48,856	49,827	173					3,800	
523489-CM-2	LEE CNTY FL HSG FIN AUT 5.250 09/01/2002	09/01/2002	VARIOUS		35,000	35,000.00	35,000	35,000						1,706	
523489-CN-0	LEE CNTY FL HSG FIN AUT 5.350 03/01/2003	09/01/2002	SECURITY CALLED BY ISSUER		15,000	15,000.00	15,000	15,000						535	
523489-CR-1	LEE CNTY FL HSG FIN AUT 5.450 09/01/2004	03/01/2002	SECURITY CALLED BY ISSUER		5,000	5,000.00	5,000	5,000						136	
523489-CS-9	LEE CNTY FL HSG FIN AUT 5.550 03/01/2005	09/01/2002	SECURITY CALLED BY ISSUER		15,000	15,000.00	15,000	15,000						555	
523489-CT-7	LEE CNTY FL HSG FIN AUT 5.550 09/01/2005	09/01/2002	SECURITY CALLED BY ISSUER		10,000	10,000.00	10,000	10,000						416	
523489-EM-0	LEE CNTY FL HSG FIN AUT 6.125 03/01/2019	09/01/2002	SECURITY CALLED BY ISSUER		130,000	130,000.00	130,000	130,000						5,513	
523489-EV-8	LEE CNTY FL HSG FIN AUT 6.700 09/01/2025	10/01/2002	SINKING FUND REDEMPTION		865,000	865,000.01	883,987	879,602	(5,206)					46,594	
561842-MV-4	MANATEE CNTY FL HSG FIN 6.080 05/01/2020	06/01/2002	SECURITY CALLED BY ISSUER		285,000	285,000.00	285,000	285,000						10,108	
	TOTAL FLORIDA				1,907,400	1,900,000.01	1,917,177	1,915,086	(5,410)			7,120	7,120	105,993	
	KENTUCKY														
691021-GF-0	OWENSBORO KY ELEC LT & 8.250 01/01/2003	01/01/2002	SINKING FUND REDEMPTION		10,000	10,000.00	10,575	10,114						412	
	TOTAL KENTUCKY				10,000	10,000.00	10,575	10,114						412	
	LOUISIANA														
75913E-AD-9	REGIONAL TRAN AUTH LA 5.500 05/01/2005	11/01/2002	SINKING FUND REDEMPTION		20,659	20,659.82	22,115	22,115	(18)					568	
88880P-AA-2	TOBACCO SETTLEMENT AUTH 6.360 05/15/2025	11/15/2002	SINKING FUND REDEMPTION		131,388	131,387.92	131,385	131,388	35					4,827	
	TOTAL LOUISIANA				152,047	152,047.74	153,500	153,503	17					5,395	
	MASSACHUSETTS														
575915-FM-0	MASSACHUSETTS ST HSG FI 5.800 07/01/2002	07/01/2002	MATURITY		225,000	225,000.00	230,148	225,493	(493)					13,050	
	TOTAL MASSACHUSETTS				225,000	225,000.00	230,148	225,493	(493)					13,050	
	MICHIGAN														
621075-AB-6	MOUNT CLEMENS MI HSG CO 6.250 06/01/2003	12/01/2002	SINKING FUND REDEMPTION		115,000	115,000.00	120,463	116,649	(831)					5,312	
	TOTAL MICHIGAN				115,000	115,000.00	120,463	116,649	(831)					5,312	
	MINNESOTA														
60415M-E2-6	MINNESOTA ST HSG FIN AG 6.950 07/01/2010	08/30/2002	VARIOUS		495,000	495,000.00	503,663	501,417	(203)			(6,214)	(6,214)	24,125	
	TOTAL MINNESOTA				495,000	495,000.00	503,663	501,417	(203)			(6,214)	(6,214)	24,125	
	MISSOURI														
485029-GK-2	KANSAS CITY MO INDL DEV 5.000 09/20/2008	09/20/2002	SINKING FUND REDEMPTION		90,000	90,000.00	91,702	91,083	(125)					3,375	
851018-GQ-8	SPRINGFIELD MO PUB UTIL 5.250 03/01/2007	02/01/2002	CALLED BY ISSUER at 100.0		800,000	800,000.00	808,000	800,000						17,500	
	TOTAL MISSOURI				890,000	890,000.00	899,702	891,083	(125)					20,875	
	NEW JERSEY														
645909-AE-2	NEW JERSEY ECO DEV AUTH 7.100 09/15/2002	09/15/2002	VARIOUS		210,000	210,000.00	220,762	211,949	(1,949)					11,182	
646046-GK-2	NEW JERSEY ST 9.000 04/01/2005	10/01/2002	SINKING FUND REDEMPTION		75,000	75,000.00	76,875	75,674	(139)					5,175	
	TOTAL NEW JERSEY				285,000	285,000.00	297,637	287,623	(2,088)					16,357	
	NEW YORK														
649892-GQ-3	NEW YORK ST PWR AUTH RE 5.875 01/01/2010	01/01/2002	SINKING FUND REDEMPTION		5,000	5,000.00	5,481	5,000						147	
	TOTAL NEW YORK				5,000	5,000.00	5,481	5,000						147	
	OHIO														

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions (continued)															
295145-AP-1	ERIE CNTY OH HOSP IMPT 8.750 01/01/2006	01/01/2002	SINKING FUND REDEMPTION	5,000	5,000.00	5,000.01	5,695	5,000							219
549310-BR-0	LUCAS CNTY OH HOSP REV 6.000 09/01/2004	03/01/2002	SINKING FUND REDEMPTION	5,000	5,000.00	5,000.00	5,025	5,001							150
	TOTAL OHIO			10,000	10,000.01	10,000.01	10,720	10,001							369
	PENNSYLVANIA														
246361-AX-7	DELAWARE RIV PORT AUTH 6.000 01/15/2010	01/15/2002	SINKING FUND REDEMPTION	5,000	5,000.00	5,000.00	5,000	5,000							150
665347-BZ-2	NORTHERN LEHIGH PA JT S 6.400 02/01/2004	02/01/2002	SINKING FUND REDEMPTION	10,000	10,000.00	10,000.00	10,200	10,016	8						320
	TOTAL PENNSYLVANIA			15,000	15,000.00	15,000.00	15,200	15,016	8						470
	SOUTH CAROLINA														
396074-AN-6	GREENVILLE CNTY SC UNIV 7.250 04/01/2019	04/01/2002	SINKING FUND REDEMPTION	15,000	15,000.00	15,000.00	14,102	14,176	(8)						544
	TOTAL SOUTH CAROLINA			15,000	15,000.00	15,000.00	14,102	14,176	(8)						544
	UTAH														
744137-AZ-3	PROVO CITY UT MUN BLDG 6.500 04/01/2002	04/01/2002	MATURITY	330,000	330,000.00	330,000.00	342,302	330,964	(964)						10,725
	TOTAL UTAH			330,000	330,000.00	330,000.00	342,302	330,964	(964)						10,725
	VIRGINIA														
92812T-TX-9	VIRGINIA ST HSG DEV AUT 6.900 10/01/2005	12/01/2002	SECURITY CALLED BY ISSUER	550,000	550,000.00	550,000.00	542,866	545,191	1,061			3,748	3,748		44,275
	TOTAL VIRGINIA			550,000	550,000.00	550,000.00	542,866	545,191	1,061			3,748	3,748		44,275
	WASHINGTON														
939828-NK-1	WASHINGTON ST PUB PWR S 6.500 07/01/2003	07/01/2002	SECURITY CALLED BY ISSUER	186,850	185,000.00	185,000.00	194,076	188,314	(624)			(840)	(840)		12,025
	TOTAL WASHINGTON			186,850	185,000.00	185,000.00	194,076	188,314	(624)			(840)	(840)		12,025
	TOTAL UNITED STATES														
3199999	Subtotal - Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				13,502,290	13,493,040.89	13,538,630	13,480,050	20,819			3,856	3,856		570,812
Bonds - Industrial and Miscellaneous (Unaffiliated)															
	UNITED STATES														
03878L-AB-2	ARC NET INTEREST MARGIN 6.750 04/27/2004	11/27/2002	VARIOUS	532,899	532,898.66	532,898.66	526,737	526,781	6,117						20,596
22540V-3Q-3	HOME EQUITY MTG TR 02 1 5.355 03/01/2012	12/01/2002	PAYDOWN	234,033	234,033.58	234,033.58	234,033	234,033							4,042
304376-AB-2	FAIRFIELD FDG CORP III 5.300 05/15/2006	12/15/2002	PAYDOWN	607,727	607,726.64	607,726.64	607,727	607,727							16,910
36170M-AC-3	GGP MALL PROP TR 01 A 5.007 11/15/2006	12/15/2002	PAYDOWN	11,352	11,352.25	11,352.25	11,353	11,353							310
370425-RH-5	GENERAL MOTORS ACCEPTAN 2.010 04/05/2004	04/08/2002	ABN AMRO FINANCIAL SERVICES	1,080,908	1,100,000.00	1,100,000.00	1,091,434	1,092,978	3,922			(15,992)	(15,992)		13,990
441812-FZ-2	HOUSEHOLD FINANCE CORPO 1.710 06/17/2005	04/08/2002	CREDIT SUISSE FIRST BOSTON	1,465,620	1,500,000.00	1,500,000.00	1,494,954	1,494,991	35			(29,407)	(29,407)		10,518
441812-GD-0	HOUSEHOLD FINANCE CORPO 6.500 11/15/2008	11/26/2002	US BANCORP PIPER JAFFRAY	503,400	500,000.00	500,000.00	454,539	460,694	4,110			38,596	38,596		34,035
466157-AC-8	JG WENTWORTH REC V LLC 6.395 09/15/2016	12/15/2002	PAYDOWN	35,282	35,281.67	35,281.67	35,462	35,462	(7)						1,004
59018Y-JS-1	MERRILL LYNCH & COMPANY 2.302 05/22/2006	04/09/2002	PAINE WEBBER	1,500,690	1,500,000.00	1,500,000.00	1,500,628	1,500,136	207			347	347		14,294
745291-ET-7	PUERTO RICO PUBLIC FINA 6.150 01/15/2008	04/17/2002	VARIOUS	1,073,053	1,073,052.74	1,073,052.74	1,121,005	1,119,994	(2,352)			(44,589)	(44,589)		32,936
784876-AB-0	SVO TIMESHARE MTG CORP 5.690 06/01/2011	12/01/2002	PAYDOWN	395,641	395,640.50	395,640.50	395,634	395,634	1						11,605
79548K-QU-5	SALOMON BROS MTG SECS V 7.500 05/01/2026	11/01/2002	VARIOUS	65,375	65,374.71	65,374.71	64,721	64,726	91						2,906
79548K-UV-8	SALOMON BROS MTG SECS V 7.750 09/01/2025	12/01/2002	VARIOUS	43,819	43,819.23	43,819.23	37,246	37,952	391						1,857
86358R-XZ-5	STRUCTURED ASSET SECS C 3.450 02/01/2032	12/01/2002	VARIOUS	97,867	97,867.02	97,867.02	86,521	86,521	496						1,306
	TOTAL UNITED STATES			7,647,666	7,697,047.00	7,697,047.00	7,661,994	7,668,982	13,011			(51,045)	(51,045)		166,309
	OTHERS														
111021-AB-7	BRITISH TELECOMMUNICATI 3.295 12/15/2003	04/08/2002	BEAR STEARNS	1,517,655	1,500,000.00	1,500,000.00	1,524,876	1,519,724	(3,190)			1,121	1,121		15,312
	TOTAL OTHERS			1,517,655	1,500,000.00	1,500,000.00	1,524,876	1,519,724	(3,190)			1,121	1,121		15,312
4599999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)				9,165,321	9,197,047.00	9,186,870	9,188,706	9,821			(49,924)	(49,924)		181,621
6099997	Subtotal - Bonds - Part 4				26,296,855	26,319,332.22	26,338,773	26,285,294	31,537			(34,138)	(34,138)		988,470
6099999	Subtotal - Bonds				26,296,855	26,319,332.22	26,338,773	26,285,294	31,537			(34,138)	(34,138)		988,470
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)															
	UNITED STATES														
055839-20-3	BT PREFERRED CAP TRUST I 8.125% 02/01/37	02/28/2002	CALLED BY ISSUER at 25.00	6,000,000	150,000	150,000	150,000	150,000							1,963
628956-20-3	NB CAPITAL TRUST I 7.840% 12/31/26	03/15/2002	SECURITY CALLED BY ISSUER	10,000,000	250,000	250,000	250,003	250,003				(3)	(3)		4,029
	(continues)														

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identifi- cation	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)															
TOTAL UNITED STATES				16,000,000	400,000		400,003	400,003				(3)	(3)		5,992
6399999	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)				400,000		400,003	400,003				(3)	(3)		5,992
6599997	Subtotal - Preferred Stocks - Part 4				400,000		400,003	400,003				(3)	(3)		5,992
6599999	Subtotal - Preferred Stocks				400,000		400,003	400,003				(3)	(3)		5,992
Common Stocks - Industrial and Miscellaneous (Unaffiliated)															
UNITED STATES															
027653-10-4	AMERICAN MUNI TERM TRUST II	05/29/2002	VARIOUS	15,200,000	142,099		164,906	161,424	3,482			(22,807)	(22,807)		19,725
TOTAL UNITED STATES				15,200,000	142,099		164,906	161,424	3,482			(22,807)	(22,807)		19,725
6899999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				142,099		164,906	161,424	3,482			(22,807)	(22,807)		19,725
7099997	Subtotal - Common Stocks - Part 4				142,099		164,906	161,424	3,482			(22,807)	(22,807)		19,725
7099999	Subtotal - Common Stocks				142,099		164,906	161,424	3,482			(22,807)	(22,807)		19,725
7199999	Subtotal - Preferred and Common Stocks				542,099		564,909	561,427	3,482			(22,810)	(22,810)		25,717
7299999	TOTALS				26,838,954		26,903,682	26,846,721	35,019			(56,948)	(56,948)	988,470	25,717

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Sch. D, Pt. 5, Long-Term Bonds and Stocks Acquired and Disp. of

NONE

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 NAIC Company Code or Alien Insurer Identification Number	4 NAIC Valuation Method (See SVO Purposes and Procedures manual)	5 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	6 Total Amount of Such Intangible Assets	7 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
							8 Number of Shares	9 % of Outstanding

NONE

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1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$
 2. Total amount of intangible assets nonadmitted \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 6, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	3 Date Acquired	4 Name of Vendor	Interest		7 Maturity Date	8 Book/Adjusted Carrying Value	9 Increase (Decrease) by Adjustment (a)	10 Increase (Decrease) by Foreign Exchange Adjustment	11 Par Value	12 Actual Cost	Interest		15 Paid for Accrued Interest	16 NAIC Desig- nation	17 Effective Rate of Interest
				5 Rate of	6 How Paid							13 Amount Due and Accrued Dec. 31 of Current Year on Bonds Not in Default	14 Gross Amount Received			
UNITED STATES																
316786-50-8	FIFTH THIRD US TREASURY MM FUND	11/15/2002	DIRECT	MTLY	03/31/2003	235,798	235,798			235,798	235,798	492			1	
	TOTAL UNITED STATES					235,798	235,798			235,798	235,798	492				
7799999	- Subtotal - Exempt Money Market Mutual Funds					235,798	235,798			235,798	235,798	492				
8099999	- TOTALS					235,798	235,798			235,798	235,798	492				

(a) Includes \$ other than accrual of discount and amortization of premium.

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium	Book Value	*	Statement Value	Fair Value	Increase / (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income

NONE

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SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors and Insurance Futures Options Acquired During Current Year

1	2	3	4	5	6	7
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium

NONE

P/C

SCHEDULE DB - PART A - SECTION 3

Showing all Owned Options, Caps, Floors and Insurance Futures Options Terminated During Current Year

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index	5 Date of Acquisition	6 Exchange or Counterparty	7 Cost/Option Premium	8 Indicate Exercise, Expiration, Maturity or Sale	9 Termination Date	10 Book Value	11 *	12 Consideration Received on Terminations	13 Increase/ (Decrease) by Adjustment	Gain/ (Loss) on Termination			17 Other Investment/ Miscellaneous Income
													14 Recognized	15 Used to Adjust Basis of Hedged Item	16 Deferred	

NONE

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SCHEDULE DB - PART B - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Written and In-Force December 31 of Current Year

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index	5 Date of Issuance/ Purchase	6 Exchange or Counterparty	7 Consideration Received	8 Book Value	9 *	10 Statement Value	11 Fair Value	12 Increase/ (Decrease) by Adjustment	13 Used to Adjust Basis	14 Other Investment/ Miscellaneous Income
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NONE

P/C

SCHEDULE DB - PART B - SECTION 2

Showing all Options, Caps, Floors and Insurance Futures Options Written During Current Year

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index	5 Date of Issuance/ Purchase	6 Exchange or Counterparty	7 Consideration Received
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NONE

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SCHEDULE DB - PART B - SECTION 3

Showing all Written Options, Caps, Floors and Insurance Futures Options Terminated During Current Year

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index	5 Date of Issuance/ Purchase	6 Exchange or Counterparty	7 Consideration Received	8 Indicate Exercise, Expiration, Maturity or Closing Purchase Transaction	9 Termination Date	10 Book Value	11 *	12 Consideration Paid on Terminations	13 Increase/ (Decrease) by Adjustment	Gain/ (Loss) on Termination			17 Other Investment/ Miscellaneous Income
													14 Recognized	15 Used to Adjust Basis	16 Deferred	

NONE

P/C

SCHEDULE DB - PART C - SECTION 1

Showing all Collar, Swap and Forwards Open December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)	Book Value	*	Statement Value	Fair Value	Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income	Potential Exposure

NONE

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SCHEDULE DB - PART C - SECTION 2

Showing all Collar, Swap and Forwards Opened During Current Year

1	2	3	4	5	6	7
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)

NONE

P/C

SCHEDULE DB - PART C - SECTION 3

Showing all Collar, Swap and Forwards Terminated During Current Year

1 Description	2 Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index Rec (Pay)	5 Date of Opening Position or Agreement	6 Exchange or Counterparty	7 Cost or (Consideration Received)	8 Indicate Exercise, Expiration, Maturity or Sale	9 Termination Date	10 Book Value	11 *	12 Consideration Received or (Paid) on Terminations	13 Increase/ (Decrease) by Adjustment	Gain/ (Loss) on Termination			17 Other Investment/ Miscellaneous Income
													14 Recognized	15 Used to Adjust Basis of Hedged Item	16 Deferred	

NONE

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SCHEDULE DB - PART D - SECTION 1

Showing all Futures Contracts and Insurance Futures Contracts Open December 31 of Current Year

1 Description	2 Number of Contracts	3 Maturity Date	4 Original Value	5 Current Value	6 Variation Margin	7 Date of Opening Position	8 Exchange or Counterparty	9 Cash Deposit	Variation Margin Information			13 Potential Exposure
									10 Recognized	11 Used to Adjust Basis of Hedged Item	12 Deferred	

NONE

P/C

SCHEDULE DB - PART D - SECTION 2

Showing all Futures Contracts and Insurance Futures Contracts Opened During Current Year

1 Description	2 Number of Contracts	3 Maturity Date	4 Original Value	5 Date of Opening Position	6 Exchange or Counterparty	7 Net Additions to Cash Deposits
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NONE

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SCHEDULE DB - PART D - SECTION 3

Showing all Futures Contracts and Insurance Futures Contracts Terminated During Current Year

1 Description	2 Number of Contracts	3 Maturity Date	4 Original Value	5 Termination Value	6 Variation Margin	7 Date of Opening Position	8 Exchange or Counterparty	9 Net Reduction to Cash Deposits	10 Termination Date	Variation Margin Information		
										11 Gain / (Loss) Recognized	12 Gain / (Loss) Used to Adjust Basis of Hedged Item	13 Gain / (Loss) Deferred

NONE

P/C

SCHEDULE DB - PART E - SECTION 1

Showing Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

1 Description Counterparty or Exchange Traded	2 Master Agreement (Y or N)	3 Fair Value of Acceptable Collateral	Statement Value			Fair Value			10 Potential Exposure	11 Off-Balance Sheet Exposure
			4 Contracts Statement Value > 0	5 Contracts Statement Value < 0	6 Exposure Net of Collateral	7 Contracts Fair Value > 0	8 Contracts Fair Value < 0	9 Exposure Net of Collateral		

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE UNITED OHIO INSURANCE COMPANY

SCHEDULE DM

For bonds and preferred stocks owned as of December 31, state the aggregate statement (admitted) value, the aggregate fair value, and the aggregate difference, if any, between them.

	1 Statement (Admitted) Value	2 Fair Value (a)	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
1. Bonds	90,855,188	95,318,834	4,463,646
2. Preferred Stocks	2,668,000	2,693,945	25,945
3. Totals	93,523,188	98,012,779	4,489,591

(a) Amortized or book values shall not be substituted for fair values. Describe the sources or methods utilized in determining the fair values.

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SCHEDULE E - PART 1 - CASH

1		2	3	4	5	6
Depository		Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Name	Location and Supplemental Information					
Open Depositories						
FARMERS CITIZENS BANK CD	BUCYRUS, OHIO	4.000	1,699			
FARMERS CITIZENS BANK CD	BUCYRUS, OHIO	3.000	2,743	133	122,740	
FEDERAL HOME LOANMTG CORP . 01/16/2003	FIFTH THIRD BANK, CINCINNATI, OHIO	1.261			2,098,897	
FIFTH THIRD BANK	CINCINNATI, OHIO		12,194		78,183	
FIFTH THIRD BANK	COLUMBUS, OHIO		96,535		10,259,897	
UNITED BANK, N.A.	BUCYRUS, OHIO				(2,382,244)	
0199999 - TOTAL - Open Depositories			113,171	133	10,177,473	
0399999 - TOTAL Cash on Deposit			113,171	133	10,177,473	
0499999 - Cash in Company's Office					150	
0599999 - TOTAL Cash			113,171	133	10,177,623	

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	6,362,767	4. April	6,237,726	7. July	7,305,047	10. October	10,825,780
2. February	7,722,597	5. May	7,687,787	8. August	9,956,196	11. November	11,577,679
3. March	6,684,336	6. June	8,551,556	9. September	12,279,866	12. December	10,177,623

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
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NONE

(a) Including \$ cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.