



ANNUAL STATEMENT

For the Year Ended December 31, 2002
of the Condition and Affairs of the

EVERGREEN NATIONAL INDEMNITY COMPANY

NAIC Group Code..... 959, (Current Period) (Prior Period)	959	NAIC Company Code..... 12750	Employer's ID Number..... 36-2467238
Organized under the Laws of OH		State of Domicile or Port of Entry OH	
Country of Domicile US			
Incorporated..... December 30, 1939		Commenced Business..... January 1, 1940	
Statutory Home Office	2400 CORPORATE EXCHANGE DRIVE COLUMBUS OH 43231 <i>(Street and Number) (City or Town, State and Zip Code)</i>		
Main Administrative Office	2400 CORPORATE EXCHANGE DRIVE COLUMBUS OH 43231		614-895-2000 <i>(Area Code) (Telephone Number)</i>
Mail Address	P.O. BOX 163340 COLUMBUS OH 43216-3340 <i>(Street and Number or P. O. Box) (City or Town, State and Zip Code)</i>		
Primary Location of Books and Records	2400 CORPORATE EXCHANGE DRIVE COLUMBUS OH 43231		614-895-2000 <i>(Area Code) (Telephone Number)</i>
Internet Website Address	www.centurysurety.com		
Statement Contact	ERIN ELIZABETH ALWARD <i>(Name)</i> ealward@centurysurety.com <i>(E-Mail Address)</i>		614-895-2000 <i>(Area Code) (Telephone Number) (Extension)</i> 614-895-7036 <i>(Fax Number)</i>
Policyowner Relations Contact	2400 CORPORATE EXCHANGE DRIVE COLUMBUS OH 43231		614-895-2000 <i>(Area Code) (Telephone Number) (Extension)</i>

OFFICERS

President ROSWELL PAINE ELLIS Treasurer STEVEN ROBERT YOUNG # Secretary JOHN ANTHONY MARAZZA

VICE PRESIDENTS

CHRISTOPHER JOHN TIMM	JOHN ANTHONY MARAZZA	CRAIG LANGJAHR STOUT	DAVID GERVERS
TIMOTHY CLAY ELLIS	TIMOTHY ALLAN GORDON	CHARLES DEL HAMM JR	GREG DAVID EWALD
STEVEN ROBERT YOUNG	GLENN DAVID SOUTHWICK #		

DIRECTORS OR TRUSTEES

ROSWELL PAINE ELLIS	JOHN ANTHONY MARAZZA	EDWARD FARRELL FEIGHAN	CHRISTOPHER JOHN TIMM
CHARLES DEL HAMM JR			

State of..... OHIO
County of..... FRANKLIN

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

_____ (Signature) ROSWELL PAINE ELLIS (Printed Name) President	_____ (Signature) JOHN ANTHONY MARAZZA (Printed Name) Secretary	_____ (Signature) STEVEN ROBERT YOUNG (Printed Name) Treasurer
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Subscribed and sworn to before me this
.....day of, 2003
.....

- a. Is this an original filing? Yes [X] No []
- b. If no:
1. State the amendment number
 2. Date filed.....
 3. Number of pages attached.....

Sch. A-Pt. 1
NONE

Sch. A-Pt. 2
NONE

Sch. A-Pt. 3
NONE

Sch. B-Pt. 1
NONE

Sch. B-Pt. 2
NONE

Sch. BA-Pt. 1
NONE

Sch. BA-Pt. 2
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identifi- cation	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued December 31, Current Year, on Bonds in Default as to Principal or Interest	NAIC Desig- nation	Date Acquired	Effective Rate of Interest
U.S. Government - Issuer Obligations																				
31331R-ZU-2	FEDERAL FARM CREDIT BANK.....		5.375	MS	09/08/2003			250,450	250,000	102.7860	256,965	252,833	4,218	13,438	(630)			1PE	11/17/1998	5.104
3134A3-EM-4	FEDERAL HOME LOAN MORTGAGE CORPORATION..		5.750	MS	03/15/2009			1,629,093	1,500,000	112.2810	1,684,215	1,630,488	25,396	(1,395)				1PE	12/02/2002	4.161
31359C-AP-0	FEDERAL NATIONAL MORTGAGE ASSOCIATION.....		6.850	AO	04/05/2004			212,696	210,000	106.6250	223,913	219,780	3,436	14,385	(2,007)			1PE	03/03/1999	5.779
31359M-EM-1	FEDERAL NATIONAL MORTGAGE ASSOCIATION.....		5.125	FA	02/13/2004			1,020,334	1,000,000	104.1880	1,041,880	1,031,075	19,361	25,625	(10,741)			1PE	05/21/2002	3.255
912827-2U-5	UNITED STATES TREASURY NOTES.....		6.625	MN	05/15/2007			1,262,003	1,250,000	116.7190	1,458,988	1,268,531	19,033	82,813	(2,315)			1PE	12/16/1999	6.370
912827-3E-0	UNITED STATES TREASURY NOTES.....		6.125	FA	08/15/2007			693,656	650,000	115.0000	747,500	701,137	15,038	39,813	(7,480)			1PE	02/07/2002	4.499
912827-3X-8	UNITED STATES TREASURY NOTES.....		5.500	FA	02/15/2008			104,032	100,000	112.8440	112,844	104,445	2,077	2,750	(413)			1PE	05/22/2002	4.607
912827-5G-3	UNITED STATES TREASURY NOTES.....		5.500	MN	05/15/2009			2,818,687	2,500,000	113.4690	2,836,725	2,819,434	17,852	(747)				1PE	12/24/2002	3.267
912827-J7-8	UNITED STATES TREASURY NOTES.....		6.250	FA	02/15/2003			250,090	250,000	100.5940	251,485	254,819	5,902	15,625	(719)			1PE	12/09/1994	5.948
912827-L8-3	UNITED STATES TREASURY NOTES.....		5.750	FA	08/15/2003			501,013	500,000	102.7810	513,905	506,270	10,859	28,750	(1,562)			1PE	05/06/1999	5.414
912827-P8-9	UNITED STATES TREASURY NOTES.....		7.250	MN	05/15/2004			304,821	300,000	108.0310	324,093	312,047	13,699	21,750	(3,283)			1PE	09/14/2000	6.010
912827-X8-0	UNITED STATES TREASURY NOTES.....		6.875	MN	05/15/2006			1,451,510	1,410,000	115.0630	1,622,388	1,472,198	12,586	96,938	(10,981)			1PE	08/06/2001	5.887
912827-Z6-2	UNITED STATES TREASURY NOTES.....		6.500	AO	10/15/2006			544,419	510,000	114.8750	585,863	554,585	7,104	33,150	(8,155)			1PE	12/05/2001	4.539
912828-AH-3	UNITED STATES TREASURY NOTES.....		3.250	FA	08/15/2007			504,652	500,000	102.4690	512,345	504,688	6,138	(35)				1PE	12/16/2002	3.032
912828-AN-0	UNITED STATES TREASURY NOTES.....		3.000	MN	11/15/2007			4,531,193	4,500,000	101.2190	4,554,855	4,531,289	17,528	(96)				1PE	12/24/2002	2.846
0199999	U.S. Government - Issuer Obligations.....							16,078,649	15,430,000	XXX	16,727,964	16,163,619	180,227	375,037	(50,559)	0	0	XXX	XXX	XXX
0399999	Total - U.S. Government.....							16,078,649	15,430,000	XXX	16,727,964	16,163,619	180,227	375,037	(50,559)	0	0	XXX	XXX	XXX
Special Revenue & Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Single Class Mortgage-Backed/Asset-Backed Securities																				
United States																				
31379D-3H-0	FEDERAL NATIONAL MTG ASSOC #416700.....		6.500	MTLY	12/01/2028			184,925	183,590		184,925	184,967	994	11,933	(694)			1	12/18/1998	6.166
31380Y-3J-7	FEDERAL NATIONAL MTG ASSOC #454501.....		6.500	MTLY	12/01/2028			273,706	272,312		273,706	274,440	1,475	17,700	(1,025)			1	12/16/1998	6.222
31380Y-U8-1	FEDERAL NATIONAL MTG ASSOC #454307.....		6.500	MTLY	12/01/2028			244,116	242,751		244,116	244,572	1,315	15,779	(1,067)			1	12/18/1998	6.209
31390V-K3-7	FEDERAL NATIONAL MTG ASSOC #657414.....		5.500	MTLY	11/01/2017	10/01/2017	100.000	2,061,432	1,991,751		2,061,432	2,061,462	9,129	(30)				1	12/12/2002	4.597
	U.S.....							2,764,179	2,690,404	XXX	2,764,179	2,765,441	12,913	45,412	(2,816)	0	0	XXX	XXX	XXX
	Total States and US.....							2,764,179	2,690,404	XXX	2,764,179	2,765,441	12,913	45,412	(2,816)	0	0	XXX	XXX	XXX
2699999	Special Revenue & Assessment Obligations - Single Class Mtg.-Backed/Asset-Backed Securities.....							2,764,179	2,690,404	XXX	2,764,179	2,765,441	12,913	45,412	(2,816)	0	0	XXX	XXX	XXX
3199999	Total - Special Revenue & Special Assessment Obligations.....							2,764,179	2,690,404	XXX	2,764,179	2,765,441	12,913	45,412	(2,816)	0	0	XXX	XXX	XXX
Public Utilities (Unaffiliated) - Issuer Obligations																				
United States																				
34110Q-AH-1	FLORIDA POWER CORP.....		6.720	JJ	07/01/2005			514,891	500,000		514,891	536,065	16,800	33,600	(5,420)			1PE	09/22/1998	5.430
91311Q-AA-3	UNITED UTILITIES PLC.....		6.450	AO	04/01/2008			484,354	475,000	106.0880	503,918	489,739	7,659	30,638	(1,476)			2PE	12/18/1998	6.007
	United States.....							999,245	975,000	XXX	1,018,809	1,025,804	24,459	64,238	(6,896)	0	0	XXX	XXX	XXX
3299999	Public Utilities (Unaffiliated) - Issuer Obligations.....							999,245	975,000	XXX	1,018,809	1,025,804	24,459	64,238	(6,896)	0	0	XXX	XXX	XXX
3899999	Total - Public Utilities (Unaffiliated).....							999,245	975,000	XXX	1,018,809	1,025,804	24,459	64,238	(6,896)	0	0	XXX	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																				
United States																				
045419-10-8	ASSET MGMT ADJ RATE MTG FUND.....		2.600	MTLY	06/30/2003			2,094,106	2,094,106		2,094,106	2,094,106		2,298				1	12/31/2002	2.600
04543R-10-6	ASSET MGMT ULTRA SHORT FUND.....		2.380	MTLY	06/30/2003			2,001,089	2,001,089		2,001,089	2,001,089		1,089				1	12/31/2002	2.380
370442-AY-1	GENERAL MOTORS ACCEPTANCE CORPORATION...		6.375	MN	05/01/2008			509,427	500,000	99.7290	498,645	515,095	5,313	31,875	(1,462)			2PE	09/14/1998	5.957
	United States.....							4,604,622	4,595,195	XXX	4,593,840	4,610,290	5,313	35,262	(1,462)	0	0	XXX	XXX	XXX
3999999	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....							4,604,622	4,595,195	XXX	4,593,840	4,610,290	5,313	35,262	(1,462)	0	0	XXX	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Other Multi-Class Residential Mortgage-Backed Securities																				
United States																				
03215P-DL-0	AMRESO RES SECS MTG LN TR 98 1 A4.....		6.550	MTLY	06/25/2026	12/01/2004	100.000	507,010	500,000		507,010	517,813	2,729	32,750	(8,035)			1PE	09/19/2001	4.600
76110V-GV-4	RESIDENTIAL FDG MTG SECS II 01 HS3 A14.....		5.440	MTLY	08/25/2016	05/01/2004	100.000	500,000	500,000		500,000	501,172	2,267	27,200	(1,056)			1PE	10/10/2001	5.140
	United States.....							1,007,010	1,000,000	XXX	1,007,010	1,018,985	4,996	59,950	(9,091)	0	0	XXX	XXX	XXX
4299999	Industrial & Miscellaneous - Other Multi-Class Residential Mtg.-Backed Securities.....							1,007,010	1,000,000	XXX	1,007,010	1,018,985	4,996	59,950	(9,091)	0	0	XXX	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities																				
United States																				
33736L-AR-6	FIRST UNION LEHMAN BROS COMM MTG 97 C2A3....		6.650	MTLY	12/18/2007	12/01/2007	100.000	519,367	500,000		519,367	524,336	2,771	33,250	(3,841)			1	09/06/2001	5.570
55262T-CN-1	MBNA MASTER CREDIT CARD TR 97 I A.....		6.550	MTLY	01/15/2007	08/15/2004	100.000	509,190	500,000		509,190	530,586	1,456	32,750	(5,428)			1PE	09/23/1998	5.119
	United States.....							1,028,557	1,000,000	XXX	1,028,557	1,054,922	4,227	66,000	(9,269)	0	0	XXX	XXX	XXX

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SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31, Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Desig- nation	20 Date Acquired	21 Effec- tive Rate of Interest	
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year							
4499999	Industrial & Miscellaneous - Other Multi-Class Commercial Mtg -Backed/Asset Backed Securities.....							1,028,557	1,000,000	XXX	1,028,557	1,054,922	4,227	66,000	(9,269)	0	0	0	XXX	XXX	XXX
4599999	Total - Industrial & Miscellaneous (Unaffiliated).....							6,640,189	6,595,195	XXX	6,629,407	6,684,197	14,536	161,212	(19,822)	0	0	0	XXX	XXX	XXX
Totals																					
5499999	Total - Issuer Obligations.....							21,682,516	21,000,195	XXX	22,340,613	21,799,713	209,999	474,537	(58,917)	0	0	0	XXX	XXX	XXX
5599999	Total - Single Class Mortgage-Backed/Asset-Backed Securities.....							2,764,179	2,690,404	XXX	2,764,179	2,765,441	12,913	45,412	(2,816)	0	0	0	XXX	XXX	XXX
5799999	Total - Other Multi-Class Residential Mortgage-Backed Securities.....							1,007,010	1,000,000	XXX	1,007,010	1,018,985	4,996	59,950	(9,091)	0	0	0	XXX	XXX	XXX
5999999	Total - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities.....							1,028,557	1,000,000	XXX	1,028,557	1,054,922	4,227	66,000	(9,269)	0	0	0	XXX	XXX	XXX
6099999	Grand Total - Bonds.....							26,482,262	25,690,599	XXX	27,140,359	26,639,061	232,135	645,899	(80,093)	0	0	0	XXX	XXX	XXX

Sch. D-Pt. 2-Sn. 1
NONE

Sch. D-Pt. 2-Sn. 2
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Bonds - U.S. Government							
3134A3-EM-4	FEDERAL HOME LOAN MORTG 5.750 03/15/2009	12/02/2002	MERRILL LYNCH		1,630,488	1,500,000	18,688
31359M-EM-1	FEDERAL NATIONAL MORTGA 5.125 02/13/2004	05/21/2002	DEUTSCHE BANK		1,031,075	1,000,000	13,809
912827-3E-0	UNITED STATES TREASURY 6.125 08/15/2007	02/07/2002	DEUTSCHE BANK		701,137	650,000	19,149
912827-3X-8	UNITED STATES TREASURY 5.500 02/15/2008	05/22/2002	MERRILL LYNCH		104,445	100,000	1,474
912827-5G-3	UNITED STATES TREASURY 5.500 05/15/2009	12/24/2002	GOLDMAN SACHS		2,819,434	2,500,000	15,573
912828-AH-3	UNITED STATES TREASURY 3.250 08/15/2007	12/16/2002	JP MORGAN SECURITIES INC		504,688	500,000	5,476
912828-AN-0	UNITED STATES TREASURY 3.000 11/15/2007	12/24/2002	MERRILL LYNCH		4,531,289	4,500,000	15,290
0399999	Total - Bonds - U.S. Government				11,322,556	10,750,000	89,459
Bonds - Special Revenue and Special Assessment							
United States							
31390V-K3-7	FEDERAL NATIONAL MTG AS 5.500 10/01/2017	12/12/2002	MORGAN STANLEY & CO		2,061,462	1,991,751	4,869
	U.S.				2,061,462	1,991,751	4,869
	Total States and US				2,061,462	1,991,751	4,869
3199999	Total - Bonds - Special Revenue & Special Assessments				2,061,462	1,991,751	4,869
Bonds - Industrial and Miscellaneous							
United States							
045419-10-8	ASSET MGMT ADJ RATE MTG FUND	12/31/2002	DIRECT		2,094,106	2,070,000	
04543R-10-6	ASSET MGMT ULTRA SHORT FUND	12/31/2002	DIRECT		2,001,089	2,000,000	
	United States				4,095,195	4,070,000	0
4599999	Total - Bonds - Industrial & Miscellaneous				4,095,195	4,070,000	0
6099997	Total - Bonds - Part 3				17,479,213	16,811,751	94,328
6099998	Total - Bonds - Summary Item from Part 5				12,881,894	12,800,000	48,549
6099999	Total - Bonds				30,361,107	29,611,751	142,877
7299999	Total - Bonds, Preferred and Common Stocks				30,361,107	XXX	142,877

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - U.S. Government															
912827-2L-5.....	UNITED STATES TREASURY 6.250 02/28/2002	02/28/2002	MATURITY.....		650,000	650,000	659,750	650,404	(404)				0	20,313	
0399999.	Total - Bonds - U.S. Government.....				650,000	650,000	659,750	650,404	(404)	0	0	0	0	20,313	XXX
Bonds - Special Revenue and Special Assessment															
United States															
31379D-3H-0.....	FEDERAL NATIONAL MTG A 6.500 12/01/2028.	12/01/2002	PAYDOWN.....		97,979	97,979	98,714	98,714	(83)				0	4,409	
31380Y-3J-7.....	FEDERAL NATIONAL MTG A 6.500 12/01/2028.	12/01/2002	PAYDOWN.....		115,786	115,786	116,691	116,542	(115)				0	4,860	
31380Y-U8-1.....	FEDERAL NATIONAL MTG A 6.500 12/01/2028.	12/01/2002	PAYDOWN.....		91,281	91,281	91,966	91,966	(73)				0	3,722	
31389A-4Z-3.....	FEDERAL NATIONAL MTG A 6.000 12/01/2031.	12/27/2002	VARIOUS.....		766,714	750,000	741,563	741,606	1,748			23,360	23,360	44,329	
	U.S.....				1,071,760	1,055,046	1,048,934	1,048,828	1,477	0	0	23,360	23,360	57,320	XXX
	Total States and US.....				1,071,760	1,055,046	1,048,934	1,048,828	1,477	0	0	23,360	23,360	57,320	XXX
3199999.	Total - Bonds - Special Revenue & Assessment.....				1,071,760	1,055,046	1,048,934	1,048,828	1,477	0	0	23,360	23,360	57,320	XXX
Bonds - Public Utilities															
United States															
91311Q-AA-3.....	UNITED UTILITES PLC 6.450 04/01/2008.....	08/22/2002	JP MORGAN SECURITIES INC.....		26,653	25,000	25,776	25,570	(50)			1,134	1,134	1,460	
	United States.....				26,653	25,000	25,776	25,570	(50)	0	0	1,134	1,134	1,460	XXX
3899999.	Total - Bonds - Public Utilities.....				26,653	25,000	25,776	25,570	(50)	0	0	1,134	1,134	1,460	XXX
Bonds - Industrial and Miscellaneous															
United States															
046003-FM-6.....	ASSOCIATES CORPORATION 6.375 11/15/2005	03/22/2002	US BANCORP PIPER JAFFRAY.....		516,110	500,000	519,505	511,575	(636)			5,171	5,171	11,599	
173034-GW-3.....	CITICORP 7.200 06/15/2007.....	12/06/2002	JP MORGAN SECURITIES INC.....		565,355	500,000	545,350	531,643	(4,791)			38,504	38,504	35,600	
25466K-AY-5.....	DISCOVER CARD MASTER T 6.050 02/15/2006	11/26/2002	FIRST ALBANY.....		537,031	500,000	513,301	507,761	(1,696)			30,966	30,966	39,241	
25766C-AH-7.....	DONALDSON LUFKIN & JEN 6.900 10/01/2007.	11/25/2002	BLAYLOCK & PARTNERS, L.P.....		536,350	500,000	517,980	512,054	(1,632)			25,927	25,927	40,058	
441812-GB-4.....	HOUSEHOLD FINANCE CORP 5.875 09/25/2004	11/26/2002	GOLDMAN SACHS.....		509,045	500,000	500,000	500,000				9,045	9,045	34,842	
590188-EZ-7.....	MERRILL LYNCH & COMPAN 6.250 10/15/2008	12/06/2002	BEAR STEARNS.....		537,505	500,000	514,985	511,269	(1,317)			27,553	27,553	36,111	
812404-AV-3.....	SEARS ROEBUCK ACCEPTAN 7.000 06/15/2007	03/14/2002	PARIBAS CORPORATION.....		519,735	500,000	533,120	522,665	(732)			(2,198)	(2,198)	8,750	
85333J-BE-6.....	STANDARD CREDIT CARD M 7.250 04/07/2006	11/26/2002	WACHOVIA SECURITIES, INC.....		560,918	500,000	548,770	529,402	(6,164)			37,679	37,679	41,788	
89350L-GQ-9.....	TRANSAMERICA FINANCE C 6.950 08/29/2002	08/29/2002	MATURITY.....		500,000	500,000	519,045	503,494	(3,494)				0	34,557	
929771-AH-6.....	WACHOVIA CORPORATION 6.250 08/04/2008	12/06/2002	BONDS DIRECT / JEFFRIES.....		548,915	500,000	522,175	516,458	(2,005)			34,463	34,463	42,274	
	United States.....				5,330,964	5,000,000	5,234,231	5,146,321	(22,467)	0	0	207,110	207,110	324,820	XXX
4599999.	Total - Bonds - Industrial & Miscellaneous.....				5,330,964	5,000,000	5,234,231	5,146,321	(22,467)	0	0	207,110	207,110	324,820	XXX
6099997.	Total - Bonds - Part 4.....				7,079,377	6,730,046	6,968,691	6,871,123	(21,444)	0	0	231,604	231,604	403,913	XXX
6099998.	Total - Bonds - Summary Item from Part 5.....				13,073,564	12,800,000	12,881,894	12,881,894	(4,289)			195,959	195,959	175,837	XXX
6099999.	Total - Bonds.....				20,152,941	19,530,046	19,850,585	19,753,017	(25,733)	0	0	427,563	427,563	579,750	XXX
7299999.	Total - Bonds, Preferred and Common Stocks.....				20,152,941	XXX	19,850,585	19,753,017	(25,733)	0	0	427,563	427,563	579,750	0

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SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Bonds - Public Utilities																
United States																
69351U-AB-9.....	PPL ELECTRIC UTILIT 6.250 08/15/2009.....	06/05/2002	VARIOUS.....	12/11/2002	BLAYLOCK & PARTNERS, L.....	1,000,000	1,024,775	1,061,945	1,024,775	(1,119)			38,289	38,289	43,056	17,101
695114-BU-1.....	PACIFICORP 6.900 11/15/2011.....	05/01/2002	JP MORGAN SECURITIES IN.....	12/11/2002	BLAYLOCK & PARTNERS, L.....	400,000	419,380	448,296	419,380	(925)			29,841	29,841	29,517	12,650
	United States.....					1,400,000	1,444,155	1,510,241	1,444,155	(2,044)	0	0	68,130	68,130	72,573	29,751
3899999.	Total - Bonds - Public Utilities.....					1,400,000	1,444,155	1,510,241	1,444,155	(2,044)	0	0	68,130	68,130	72,573	29,751
Bonds - Industrial and Miscellaneous																
United States																
035229-CA-9.....	ANHEUSER-BUSCH COMP 5.375 09/15/2008.....	05/02/2002	MESIROW FINANCIAL INC.....	12/06/2002	BLAYLOCK & PARTNERS, L.....	500,000	499,565	537,160	499,565	69			37,526	37,526	19,858	3,882
045419-10-8.....	ASSET MGMT ADJ RATE MTG FUND.....	12/05/2002	DIRECT.....	12/26/2002	DIRECT.....	9,500,000	9,498,485	9,500,000	9,498,485				1,515	1,515	20,293	
19416Q-DB-3.....	COLGATE-PALMOLIVE C 5.980 04/25/2012.....	05/02/2002	BARCLAYS CAPITAL.....	12/06/2002	BEAR STEARNS.....	400,000	402,824	440,820	402,824	(115)			38,111	38,111	15,083	864
47214T-AB-5.....	JCPL TRANS FDG LLC 5.390 09/05/2010.....	06/04/2002	SALOMON SMITH BARNEY.....	11/26/2002	BANC ONE CAPITAL MARKE.....	500,000	499,675	522,188	499,675	325			22,188	22,188	12,801	
571748-AC-6.....	MARSH & MCLENNAN CO 7.125 06/15/2009.....	05/02/2002	MESIROW FINANCIAL INC.....	12/06/2002	BONDS DIRECT / JEFFRIES.....	500,000	537,190	563,155	537,190	(2,524)			28,489	28,489	35,229	14,052
	United States.....					11,400,000	11,437,739	11,563,323	11,437,739	(2,245)	0	0	127,829	127,829	103,264	18,798
4599999.	Total - Bonds - Industrial & Miscellaneous.....					11,400,000	11,437,739	11,563,323	11,437,739	(2,245)	0	0	127,829	127,829	103,264	18,798
6099998.	Total - Bonds.....					12,800,000	12,881,894	13,073,564	12,881,894	(4,289)	0	0	195,959	195,959	175,837	48,549
7299999.	Total - Bonds, Preferred and Common Stocks.....					XXX	12,881,894	13,073,564	12,881,894	(4,289)	0	0	195,959	195,959	175,837	48,549

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identifi- cation	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 NAIC Company Code or Alien Insurer Identification Number	4 NAIC Valuation Method (See SVO Purposes and Procedures manual)	5 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	6 Total Amount of Such Intangible Assets	7 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
							8 Number of Shares	9 % of Outstanding

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....0.
2. Total amount of intangible assets nonadmitted \$.....0.

NONE

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identifi- cation	2 Name of Lower-tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 6, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	3 Date Acquired	4 Name of Vendor	Interest		7 Maturity Date	8 Book/Adjusted Carrying Value	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment	11 Par Value	12 Actual Cost	Interest		15 Paid for Accrued Interest	16 NAIC Desig- nation	17 Effective Rate of Interest
				5 Rate of	6 How Paid							13 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	14 Gross Amount Received			
Exempt Money Market Mutual Funds																
United States																
316786-50-8..	FIFTH THIRD US TREASURY MM FUND.....	12/10/2002	DIRECT.....	...1.400	MTLY	12/31/2003	.....665,840	.....	.....	.....665,840	.....665,840	.....919	.....1,007	.....	....1....	.....1.400
31846V-76-5..	FIRST AMERICAN TREASURY OBLIG FUND.....	12/23/2002	DIRECT.....	...1.120	MTLY	12/31/2003	.....5,906,579	.....	.....	.....5,906,579	.....5,906,579	.....75	.....1,763	.....	....1....	.....1.120
	United States.....						.....6,572,419	.....0	.....0	.....6,572,419	.....6,572,419	.....994	.....2,770	.....0	...XXX.	.....XXX....
7799999	Exempt Money Market Mutual Funds.....						.....6,572,419	.....0	.....0	.....6,572,419	.....6,572,419	.....994	.....2,770	.....0	...XXX.	.....XXX....
8099999	Grand Total - Short-Term Investments.....						.....6,572,419	(a).....0	.....0	.....6,572,419	.....6,572,419	.....994	.....2,770	.....0	...XXX.	.....XXX....

(a) Includes \$.....0 other than accrual of discount and amortization of premium.

**Sch. DB-Pt. A-Sn. 1
NONE**

**Sch. DB-Pt. A-Sn. 2
NONE**

**Sch. DB-Pt. A-Sn. 3
NONE**

**Sch. DB-Pt. B-Sn. 1
NONE**

**Sch. DB-Pt. B-Sn. 2
NONE**

**Sch. DB-Pt. B-Sn. 3
NONE**

**Sch. DB-Pt. C-Sn. 1
NONE**

**Sch. DB-Pt. C-Sn. 2
NONE**

**Sch. DB-Pt. C-Sn. 3
NONE**

**Sch. DB-Pt. D-Sn. 1
NONE**

**Sch. DB-Pt. D-Sn. 2
NONE**

**Sch. DB-Pt. D-Sn. 3
NONE**

**Sch. DB-Pt. E-Sn. 1
NONE**

SCHEDULE DM

For bonds and preferred stocks owned as of December 31, state the aggregate statement (admitted) value, the aggregate fair value, and the aggregate difference, if any, between them.

	1	2	3
	Statement (Admitted) Value	Fair Value (a)	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
1. Bonds.....	33,054,680	33,844,564	789,884
2. Preferred stocks.....			0
3. Totals.....	33,054,680	33,844,564	789,884

(a) Amortized or book values shall not be substituted for fair values. Describe the sources or methods utilized in determining the fair values.

The market values of bonds and preferred stocks shown above are based on the closing prices of publicly traded issues.

The market value of other issues were obtained from Muller pricing services, Bridge Capital Markets, Kenney Information Systems,

ABSG, Lehman Brothers, Bear Stearns or independent security dealers.

EVERGREEN NATIONAL INDEMNITY COMPANY

SCHEDULE E - PART 1 - CASH

1		2	3	4	5	6
Depository		Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
First Union.....	PO Box 740074.....				16,361	XXX
	Atlanta, GA 30374.....					XXX
US Bank.....	Location 0999.....	0.250	16,692		897,754	XXX
	Cincinnati, OH 45264-0999.....					XXX
Interest Received During Year on Disposed Holdings			73,291			XXX
0199999. Total - Open Depositories.....		XXX	89,983	0	914,115	XXX
0399999. Total Cash on Deposit.....		XXX	89,983	0	914,115	XXX
0499999. Cash in Company's Office.....		XXX	XXX	XXX	500	XXX
0599999. Total Cash.....		XXX	89,983	0	914,615	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	4,073,332	4. April.....	2,315,962	7. July.....	7,620,497	10. October.....	5,899,017
2. February.....	3,880,353	5. May.....	5,137,146	8. August.....	7,526,208	11. November.....	3,236,440
3. March.....	4,115,990	6. June.....	7,230,413	9. September.....	8,678,863	12. December.....	914,615

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
SPECIAL DEPOSITS WHICH ARE NOT FOR THE BENEFIT OF ALL POLICYHOLDERS						
Arkansas						
AR00001.	B	USTNTS 6.875% 5/15/2006	US BANK, AR RSD CODE 2363206	150,000	160,049	172,595
AR99999.	Arkansas			150,000	160,049	172,595
Georgia						
GA00001.	B	USTNTS 6.625% 5/15/2007	WACHOVIA BANK, GA RSD SECTION 33-3-9	250,000	252,779	291,798
GA99999.	Georgia			250,000	252,779	291,798
Louisiana						
LA00001.	B	USTNTS 5.50% 2/15/2008	HIBERNIA BANK, LA RSD SECTION 1021-1025	100,000	104,032	112,844
LA99999.	Louisiana			100,000	104,032	112,844
Massachusetts						
MA00001.	B	USTNTS 5.75% 8/15/2003	STATE STREET BANK, MA RSD CH 175, SECTION 106	500,000	501,013	513,905
MA99999.	Massachusetts			500,000	501,013	513,905
Missouri						
MO00001.	B	USTNTS 7.25% 5/15/2004	CENTRAL BANK, MO RSD 375.891.3	300,000	304,821	324,093
MO99999.	Missouri			300,000	304,821	324,093
Nevada						
NV00001.	B	USTNTS 6.50% 10/15/2006	US BANK, NV RSD NRS 682B	210,000	225,814	241,238
NV99999.	Nevada			210,000	225,814	241,238
New Hampshire						
NH00001.	B	USTNTS 3.25% 8/15/2007	STATE STREET BANK, NH RSD SECTION 402.73	500,000	504,652	512,345
NH99999.	New Hampshire			500,000	504,652	512,345
New Mexico						
NM00001.	B	USTNTS 6.50% 10/15/2006	WELLS FARGO, NM RSD ARTICLE 5, SECTION 59-A519	300,000	318,605	344,625
NM99999.	New Mexico			300,000	318,605	344,625
Oklahoma						
OK00001.	B	USTNTS 6.625% 5/15/2007	BANK ONE, OK RSD SECTION 613	300,000	303,335	350,157
OK99999.	Oklahoma			300,000	303,335	350,157
Oregon						
OR00001.	B	USTNTS 6.875% 5/15/2006	US BANK, OR RSD SECTION 731-624	260,000	277,194	299,164
OR99999.	Oregon			260,000	277,194	299,164
South Carolina						
SC00001.	B	USTNTS 6.25% 2/15/2003	WACHOVIA BANK, SC RSD SECTION 38-9-90 TO 110	250,000	250,090	251,485
SC99999.	South Carolina			250,000	250,090	251,485
Virginia						
VA00001.	B	FEDERAL NATIONAL MORTGAGE ASSOCIATION 6.825% 4/5/2004	SUN TRUST, VA RSD SECTION 38.2-1045	210,000	212,696	223,913
VA99999.	Virginia			210,000	212,696	223,913
XX99999.	Total - All Special Deposits NOT Held for Benefit of all Policyholders, Claimants, & Creditors of the Company			3,330,000	3,415,080	3,638,162
SPECIAL DEPOSITS WHICH ARE FOR THE BENEFIT OF ALL POLICYHOLDERS						
Ohio						
OH00001.	B	FEDERAL FARM CREDIT BANK 5.375% 9/8/2003	US BANK, OH RSD OH REVISED CODE, SECTION 3929 01, 08, 10, 11	250,000	250,450	256,965
OH00002.	B	USTNTS 6.625% 5/15/2007	US BANK, OH RSD OH REVISED CODE, SECTION 3929 01, 08, 10, 11	700,000	705,888	817,033
OH00003.	B	USTNTS 6.125% 8/15/2007	US BANK, OH RSD OH REVISED CODE, SECTION 3929 01, 08, 10, 11	650,000	693,656	747,500
OH00004.	B	USTNTS 6.875% 5/15/2006	US BANK, OH RSD OH REVISED CODE, SECTION 3929 01, 08, 10, 11	1,000,000	1,014,267	1,150,630
OH99999.	Ohio			2,600,000	2,664,261	2,972,128
ZZ99999.	Total - All Special Deposits Held for Benefit of all Policyholders, Claimants, & Creditors of the Company			2,600,000	2,664,261	2,972,128
9999999.	Totals			5,930,000	6,079,341	6,610,290

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(a) Includes \$.....0 cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.