

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 1

Showing all Real Estate OWNED December 31 of Current Year

1 Description of Property	Location		4 Date Acquired	5 Date of Last Appraisal	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Fair Value Less Encumbrances	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Amounts Received During Year	13 Expended for Additions, Permanent Improvements and Changes in Encumbrances During Year	14 Gross Income Earned Less Interest Incurred on Encumbrances	15 Taxes, Repairs and Expenses Incurred
	2 City	3 State												
Properties occupied by the reporting entity - Administrative														
HOME OFFICE SITE	BUCYRUS	OHIO					69,692	180,596	(5,636)					
HOME OFFICE BUILDING	BUCYRUS	OHIO					3,230,632	4,190,556	(40,222)			1,696,471		
0299999 - Properties occupied by the reporting entity - Administrative							3,300,324	4,371,152	(45,858)			1,696,471		
0399999 - Total Properties occupied by the reporting entity							3,300,324	4,371,152	(45,858)			1,696,471		
Properties held for sale														
99.9 ACRES OF LAND	BUCYRUS	OHIO					148,312	148,312						
0599999 - Properties held for sale							148,312	148,312						
9999999 - TOTALS							3,448,636	4,519,464	(45,858)			1,696,471		

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Year

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Expended for Additions and Permanent Improvements
	2 City	3 State						
Acquired by purchase								
BUILDING	BUCYRUS	OHIO	01/18/2002	PETE MILLER INC			27,633	
BUILDING	BUCYRUS	OHIO	01/25/2002	JESTER JONES SCHIFER FELTHAM			3,379	
BUILDING	BUCYRUS	OHIO	02/01/2002	PETE MILLER INC			57,046	
BUILDING	BUCYRUS	OHIO	02/08/2002	J & F CONSTRUCTION, INC			112,999	
BUILDING	BUCYRUS	OHIO	03/01/2002	JESTER JONES SCHIFER FELTHAM			3,379	
BUILDING	BUCYRUS	OHIO	03/08/2002	J & F CONSTRUCTION, INC			84,452	
BUILDING	BUCYRUS	OHIO	03/08/2002	PETE MILLER INC			116,877	
BUILDING	BUCYRUS	OHIO	03/22/2002	RE:SOURCE ARCHITECTURAL FLOORS			18,802	
BUILDING	BUCYRUS	OHIO	03/29/2002	AMERICAN ELECTRIC POWER			429	
BUILDING	BUCYRUS	OHIO	03/29/2002	J & F CONSTRUCTION			39,394	
BUILDING	BUCYRUS	OHIO	04/05/2002	PETE MILLER INC			51,348	
BUILDING	BUCYRUS	OHIO	04/12/2002	JESTER JONES SCHIFER FELTHAM			3,407	
BUILDING	BUCYRUS	OHIO	04/25/2002	MEAD ELECTRONICS			2,601	
BUILDING	BUCYRUS	OHIO	04/25/2002	KIESS SUPPLY			8,675	
BUILDING	BUCYRUS	OHIO	04/26/2002	JESTER JONES SCHIFER FELTHAM			4,605	
BUILDING	BUCYRUS	OHIO	05/16/2002	J & F CONSTRUCTION, INC			218,033	
BUILDING	BUCYRUS	OHIO	05/23/2002	CALVERT WIRE & CABLE			2,031	
BUILDING	BUCYRUS	OHIO	05/23/2002	JESTER JONES SCHIFER FELTHAM			5,165	
BUILDING	BUCYRUS	OHIO	05/31/2002	KIESS ELECTRIC, INC			1,279	
BUILDING	BUCYRUS	OHIO	05/31/2002	PETE MILLER INC			32,609	
BUILDING	BUCYRUS	OHIO	06/07/2002	J & F CONSTRUCTION, INC			54,281	
BUILDING	BUCYRUS	OHIO	06/07/2002	KIESS ELECTRIC, INC			141,703	
BUILDING	BUCYRUS	OHIO	06/13/2002	WILLIAM HOUSEWORTH			20	
BUILDING	BUCYRUS	OHIO	06/13/2002	CALVERT WIRE & CABLE			2,103	
BUILDING	BUCYRUS	OHIO	06/26/2002	CALVERT WIRE & CABLE			430	
BUILDING	BUCYRUS	OHIO	07/03/2002	KIESS SUPPLY			9	
BUILDING	BUCYRUS	OHIO	07/03/2002	JESTER JONES SCHIFER FELTHAM			1,720	
BUILDING	BUCYRUS	OHIO	07/12/2002	M/C-BILL HOUSEWORTH			6	
BUILDING	BUCYRUS	OHIO	07/12/2002	CALVERT WIRE & CABLE			17	
BUILDING	BUCYRUS	OHIO	07/12/2002	MT BUSINESS TECHNOLOGIES, INC			2,148	
BUILDING	BUCYRUS	OHIO	07/12/2002	J & F CONSTRUCTION, INC			169,198	
BUILDING	BUCYRUS	OHIO	07/19/2002	CALVERT WIRE & CABLE			2,798	
BUILDING	BUCYRUS	OHIO	07/19/2002	JESTER JONES SCHIFER FELTHAM			688	
BUILDING	BUCYRUS	OHIO	07/19/2002	PETE MILLER INC			31,499	
BUILDING	BUCYRUS	OHIO	07/25/2002	CALVERT WIRE & CABLE			504	
BUILDING	BUCYRUS	OHIO	08/01/2002	KIESS ELECTRIC, INC			3,300	
BUILDING	BUCYRUS	OHIO	08/09/2002	KIESS ELECTRIC, INC			896	
BUILDING	BUCYRUS	OHIO	08/09/2002	MEAD ELECTRONICS			4,266	
BUILDING	BUCYRUS	OHIO	08/09/2002	CUSTOM CABLING SERVICES, INC			6,429	
BUILDING	BUCYRUS	OHIO	08/09/2002	PETE MILLER INC			9,842	
BUILDING	BUCYRUS	OHIO	08/13/2002	CALVERT WIRE & CABLE			2,016	
BUILDING	BUCYRUS	OHIO	08/15/2002	M/C-BILL HOUSEWORTH			7	
BUILDING	BUCYRUS	OHIO	08/20/2002	CALVERT WIRE & CABLE			147	
BUILDING	BUCYRUS	OHIO	08/23/2002	TREASURER OF STATE OF OHIO			93	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Year

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Expended for Additions and Permanent Improvements
	2 City	3 State						
Acquired by purchase (continued)								
BUILDING	BUCYRUS	OHIO	08/23/2002	J & F CONSTRUCTION, INC			82,261	
BUILDING	BUCYRUS	OHIO	08/27/2002	TREASURER OF STATE OF OHIO			100	
BUILDING	BUCYRUS	OHIO	09/03/2002	RE:SOURCE ARCHITECTURAL FLOORS			6,243	
BUILDING	BUCYRUS	OHIO	09/12/2002	RE:SOURCE ARCHITECTURAL FLOORS			1,389	
BUILDING	BUCYRUS	OHIO	09/12/2002	PETE MILLER INC			2,210	
BUILDING	BUCYRUS	OHIO	09/12/2002	J & F CONSTRUCTION, INC			63,680	
BUILDING	BUCYRUS	OHIO	09/13/2002	M/C-BILL HOUSEWORTH			57	
BUILDING	BUCYRUS	OHIO	09/13/2002	M/C-JOHN VOLK			160	
BUILDING	BUCYRUS	OHIO	09/23/2002	CALVERT WIRE & CABLE			218	
BUILDING	BUCYRUS	OHIO	09/25/2002	JESTER JONES SCHIFER FELTHAM			688	
BUILDING	BUCYRUS	OHIO	10/04/2002	KIESS ELECTRIC, INC			6,841	
BUILDING	BUCYRUS	OHIO	10/09/2002	KIESS ELECTRIC, INC			107	
BUILDING	BUCYRUS	OHIO	10/23/2002	JESTER JONES SCHIFER FELTHAM			510	
BUILDING	BUCYRUS	OHIO	10/23/2002	PETE MILLER INC			3,188	
BUILDING	BUCYRUS	OHIO	10/23/2002	JESTER JONES SHIFER FELTHAM			344	
BUILDING	BUCYRUS	OHIO	11/01/2002	ADT SECURITY SERVICES			13,790	
BUILDING	BUCYRUS	OHIO	11/01/2002	J & F CONSTRUCTION, INC			202,891	
BUILDING	BUCYRUS	OHIO	11/04/2002	RE:SOURCE OHIO			2,101	
BUILDING	BUCYRUS	OHIO	11/04/2002	KIESS ELECTRIC, INC			25,013	
BUILDING	BUCYRUS	OHIO	11/21/2002	MEAD ELECTRONICS			3,910	
BUILDING	BUCYRUS	OHIO	11/25/2002	KIESS ELECTRIC, INC			3,120	
BUILDING	BUCYRUS	OHIO	12/03/2002	J & F CONSTRUCTION, INC			2,809	
BUILDING	BUCYRUS	OHIO	12/06/2002	CONTRACT LIGHTING, INC			1,118	
BUILDING	BUCYRUS	OHIO	12/06/2002	CLADY'S			18,324	
BUILDING	BUCYRUS	OHIO	12/06/2002	JESTER JONES SCHIFER FELTHAM			3,868	
BUILDING	BUCYRUS	OHIO	12/06/2002	CONTRACT LIGHTING, INC			5,515	
BUILDING	BUCYRUS	OHIO	12/17/2002	PETE MILLER INC			11,226	
BUILDING	BUCYRUS	OHIO	12/26/2002	JESTER JONES SCHIFER FELTHAM			423	
BUILDING	BUCYRUS	OHIO	12/26/2002	CALVERT WIRE & CABLE			6,104	
0199999 - Acquired by purchase							1,696,471	
9999999 - TOTALS							1,696,471	

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SCHEDULE A - PART 3

Showing all Real Estate SOLD during the Year, including Payments during the Final Year on "Sales under Contract"

1	Location		4	5	6	7	8	9	10	11	12	13	14	15	16
Description of Property	2 City	3 State	Disposal Date	Name of Purchaser	Actual Cost	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Amounts Received	Foreign Exchange Profit (Loss) on Sale	Realized Profit (Loss) on Sale	Total Profit (Loss) on Sale	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred

NONE

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								

NONE

General Interrogatory:

1. Mortgages in good standing \$ unpaid taxes \$ interest due and unpaid.
2. Restructured mortgages \$ unpaid taxes \$ interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.
4. Mortgages in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.

SCHEDULE B - PART 2

Showing all Mortgage Loans SOLD, transferred or paid in full during the Year

1	Location		4	5	6	7	8	9	10	11	12	13
Loan Number	2 City	3 State	Loan Type	Date Acquired	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Book Value/Recorded Investment Excluding Accrued Interest at Disposition	Consideration Received	Foreign Exchange Profit (Loss) on Sale	Realized Profit (Loss) on Sale	Total Profit (Loss) on Sale

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Real Estate									
ALTA	BUCYRUS	OHIO	ALTA	01/01/1998	822,686		472,321		
ASPEN	BUCYRUS	OHIO	ASPEN	01/01/2001			102,178		
0999999 - Subtotal - Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Real Estate					822,686		574,499		
9999999 - TOTALS						822,686	574,499		

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Year

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/Adjusted Carrying Value Less Encumbrances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Real Estate												
ALTA	BUCYRUS	OHIO		01/01/1998				13,811			13,811	13,811
0999999 - Subtotal - Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of Real Estate												
								13,811			13,811	13,811
9999999 - TOTALS												
								13,811			13,811	13,811

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																				
UNITED STATES																				
OHIO																				
186343-JX-8	CLEVELAND OH		5.200	MS	09/01/2006			129,787	130,000		129,787	129,489	2,253	6,760	51			1PE	07/09/1996	5.250
298047-CX-7	EUCLID OH CITY SCH DIST		5.000	JD	12/01/2008			192,064	195,000		192,064	189,733	813	9,750	413			1PE	07/15/1996	5.300
	TOTAL OHIO							321,851	325,000		321,851	319,222	3,066	16,510	464					
WISCONSIN																				
750046-DL-5	RACINE WI UNI SCH DIST		7.000	AO	04/01/2007			74,783	75,000		74,783	74,651	1,312	5,250	42			1PE	11/02/1999	7.080
	TOTAL WISCONSIN							74,783	75,000		74,783	74,651	1,312	5,250	42					
	TOTAL UNITED STATES							396,634	400,000		396,634	393,873	4,378	21,760	506					
1899999	- Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																			
2499999	- Subtotal - Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)																			
								396,634	400,000		396,634	393,873	4,378	21,760	506					
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations																				
UNITED STATES																				
ALABAMA																				
447163-BH-8	HUNTSVILLE AL SOLID WASTE DIS		6.000	AO	10/01/2004			99,902	100,000		99,902	99,667	1,500	6,000	52			1PE	02/04/1998	6.060
	TOTAL ALABAMA							99,902	100,000		99,902	99,667	1,500	6,000	52					
ARIZONA																				
71884A-DX-4	PHOENIX AZ CIVIC IMPT CORP REV		6.000	JJ	07/01/2019			165,135	200,000		165,135	161,740	6,000	12,000	1,297			1PE	03/20/2000	8.100
	TOTAL ARIZONA							165,135	200,000		165,135	161,740	6,000	12,000	1,297					
FLORIDA																				
523489-CU-4	LEE CNTY FL HSG FIN AUTH SING		5.650	MS	03/01/2006			15,000	15,000		15,000	15,000	282	847				1PE	06/28/1996	5.649
523489-CV-2	LEE CNTY FL HSG FIN AUTH SING		5.650	MS	09/01/2006			20,000	20,000		20,000	20,000	377	1,130				1PE	06/28/1996	5.649
	TOTAL FLORIDA							35,000	35,000		35,000	35,000	659	1,977						
GEORGIA																				
150725-BH-1	CEDARTOWN GA DEV AUTH REV		6.875	FA	02/01/2010	02/01/2009	100.000	103,122	100,000		103,122	104,664	2,865	6,875	(410)			1PE	10/28/1998	6.250
	TOTAL GEORGIA							103,122	100,000		103,122	104,664	2,865	6,875	(410)					
MASSACHUSETTS																				
575895-ZC-4	MASSACHUSETTS ST PORT AUTH REV		6.200	JJ	07/01/2004			134,506	135,000		134,506	133,492	4,185	8,370	304			1PE	06/01/1999	6.460
	TOTAL MASSACHUSETTS							134,506	135,000		134,506	133,492	4,185	8,370	304					
NEW JERSEY																				
702770-BN-7	PASSAIC CNTY NJ UTILS AUTH		7.000	MS	03/01/2007			105,000	105,000		105,000	105,000	2,450	7,350				1PE	07/01/1999	6.998
	TOTAL NEW JERSEY							105,000	105,000		105,000	105,000	2,450	7,350						
OHIO																				
29266K-AP-8	ENERGY ACQUISITION CORP OHIO ELEC		6.340	MS	03/01/2005			180,395	180,000		180,395	181,076	3,804	11,412	(165)			1PE	04/08/1998	6.230
317765-BR-5	FINDLAY OH WTR REV		5.450	MN	11/01/2008	11/01/2004	100.000	15,183	15,000		15,183	15,481	136	818	(94)			1PE	08/17/1999	4.746
	TOTAL OHIO							195,578	195,000		195,578	196,557	3,940	12,230	(259)					
SOUTH CAROLINA																				
396074-AN-6	GREENVILLE CNTY SC UNIV CTR PUB FACS		7.250	AO	04/01/2019			90,001	95,000		90,001	89,315	1,722	6,887	497			1PE	01/03/2000	8.085
	TOTAL SOUTH CAROLINA							90,001	95,000		90,001	89,315	1,722	6,887	497					
TENNESSEE																				
880458-2B-9	TENNESSEE HSG DEV AGY		5.300	JJ	07/01/2004			250,356	250,000		250,356	251,555	6,625	13,250	(223)			1PE	10/01/1996	5.200
	TOTAL TENNESSEE							250,356	250,000		250,356	251,555	6,625	13,250	(223)					
WASHINGTON																				
387883-BD-2	GRANT CNTY WA PUB UTIL DIST REV		5.400	JJ	01/01/2007			195,694	195,000		195,694	196,502	5,265	10,530	(152)			1PE	10/25/1996	5.300
	TOTAL WASHINGTON							195,694	195,000		195,694	196,502	5,265	10,530	(152)					

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations (continued)																				
TOTAL UNITED STATES																				
2599999	Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations							1,374,294	1,410,000		1,374,294	1,373,492	35,211	85,469	1,106					
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Single Class Mortgage-Backed/Asset-Backed Securities																				
UNITED STATES																				
31371J-6Z-2	FEDERAL NATIONAL MTG ASSOC #253888	6.000	MTLY	07/01/2031				1,172,794	1,204,678		1,172,794	1,170,420	6,023	72,281	7,903			1	06/20/2001	6.581
TOTAL UNITED STATES																				
2699999	Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Single Class Mortgage-Backed/Asset-Backed Securities							1,172,794	1,204,678		1,172,794	1,170,420	6,023	72,281	7,903					
Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Defined Multi-Class Residential Mortgage-Backed Securities																				
UNITED STATES																				
312911-ZH-6	FEDERAL HOME LN MTG CORP 1355 L	7.500	MTLY	08/15/2022	03/01/2022	100.000	8,863	9,000	8,863	8,845	55	661	72			1PE	06/22/2000	7.944		
3133T3-XX-1	FEDERAL HOME LN MTG CORP 1667 B	6.000	MTLY	01/15/2009	07/01/2008	100.000	265,522	267,801	265,522	261,779	1,339	16,068	700			1PE	02/09/1994	6.346		
3133TD-S7-2	FEDERAL HOME LN MTG CORP 2052 PL	6.000	MTLY	04/15/2013	03/01/2013	100.000	297,892	300,000	297,892	297,004	1,500	18,000	340			1PE	10/26/1998	6.127		
3133TH-GW-1	FEDERAL HOME LN MTG CORP 2102 TC	6.000	MTLY	12/15/2013	12/01/2013	100.000	500,000	500,000	500,000	500,000	2,500	30,000				1PE	01/06/1999	5.971		
31359F-4A-3	FEDERAL NATIONAL MTG ASSOC 94 1UU	6.500	MTLY	01/25/2014	03/01/2013	100.000	115,157	116,000	115,157	114,840	628	7,540	162			1PE	03/22/1999	6.619		
3837H4-AK-1	GOVERNMENT NATL MTG ASSOC 00 6VB	7.500	MTLY	06/20/2009	02/01/2003	100.000	128,617	129,159	128,617	128,057	5,495	8,073	1,112			1PE	05/11/2000	7.727		
TOTAL UNITED STATES																				
2799999	Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Defined Multi-Class Residential Mortgage-Backed Securities							1,316,051	1,321,960		1,316,051	1,310,525	11,517	80,342	2,386					
3199999	Subtotal - Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions							3,863,139	3,936,638		3,863,139	3,854,437	52,751	238,092	11,395					
Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations																				
UNITED STATES																				
073902-AM-0	BEAR STEARNS COMPANIES INC	6.625	JJ	01/15/2004			35,217	35,000	104,545	36,591	35,919	1,069	2,319	(197)		1PE	02/11/1999	6.000		
126117-AJ-9	CNA FINANCIAL CORPORATION	6.500	AO	04/15/2005			100,632	100,000	99,916	99,916	101,495	1,372	6,500	(249)		2PE	03/18/1999	6.200		
26439R-AG-1	DUKE CAPITAL CORP	7.250	AO	10/01/2004			401,158	400,000	102,160	408,640	402,965	7,250	29,000	(602)		2	09/29/1999	7.071		
345397-HD-8	FORD MOTOR CREDIT COMPANY	6.500	FA	02/15/2006			98,483	100,000	100,379	100,379	97,177	2,455	6,500	421		2PE	08/19/1999	7.050		
345402-X3-0	FORD MOTOR CREDIT COMPANY	7.130	MS	05/03/2004			22,038	22,000			22,090	462	1,568	(24)		2PE	09/19/2000	7.003		
37042F-5H-7	GENERAL MOTORS ACCEPTANCE CORPORATION	7.000	MN	05/15/2014			98,003	98,000			98,003	98,003	877	10,360		1PE	05/20/1999	6.999		
590188-HQ-4	MERRILL LYNCH & COMPANY INC	7.000	JJ	01/15/2007			219,222	215,000	112,342	241,535	222,315	6,940	15,050	(889)		1PE	03/01/1999	6.440		
99B001-69-3	GREENWOOD TRUST CO CD	6.000	MS	03/18/2003			100,004	100,000			100,004	1,726	6,000			1Z	03/20/1998	5.993		
99B001-70-1	FIRSTMERIT BK CD	6.850	AO	04/28/2003			12,975	13,000			12,975	12,785	159	891	76		1Z	05/18/2000	7.481	
TOTAL UNITED STATES																				
3999999	Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						1,087,732	1,083,000		1,120,081	1,092,753	22,310	78,188	(1,464)						
Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Residential Mortgage-Backed Securities																				
UNITED STATES																				
00077B-HQ-9	ABN AMRO MTG CORP 99 4 IA9	7.000	MTLY	06/25/2029	11/01/2005	100.000	38,324	40,000			38,324	36,004	233	2,800	1,842		1PE	06/23/2000	10.623	
TOTAL UNITED STATES																				
4199999	Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Residential Mortgage-Backed Securities						38,324	40,000			38,324	36,004	233	2,800	1,842					

E08 1

P/C

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/ Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued December 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest
			4 Rate of	5 How Paid									14 Amount Due and Accrued December 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year						
Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Residential Mortgage-Backed Securities																				
UNITED STATES																				
66987X-BW-4	NOVASTAR HM EQ LN 02 3 M1		2.152	MTLY	07/25/2033	05/25/2029	100.000	625,000	625,000		625,000	625,000	625,000	265	3,862			1PE	09/03/2002	2.180
76110W-MG-8	RESIDENTIAL ASSET SECS CORP 01 KS3 M12		6.860	MTLY	09/25/2031	08/01/2012	100.000	996,562	1,000,000		996,562	996,563	996,563	5,717	51,449			1PE	03/14/2002	6.834
79548K-UV-8	SALOMON BROS MTG SECS VII 97 HUD1 B3		7.750	MTLY	12/25/2030	09/01/2025	100.000	230,898	262,623		230,898	223,229	230,898	1,696	20,353			2	04/09/2001	12.421
	TOTAL UNITED STATES							1,852,460	1,887,623		1,852,460	1,844,792	1,852,460	7,678	75,664					
4299999	Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Residential Mortgage-Backed Securities							1,852,460	1,887,623		1,852,460	1,844,792	1,852,460	7,678	75,664					
Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities																				
UNITED STATES																				
47214T-AB-5	JCPL TRANS FDG LLC 02 A A2		5.390	MJSD	06/15/2017	09/05/2010	100.000	549,642	550,000		549,642	549,642	549,642	16,470				1PE	06/04/2002	6.255
784876-AB-0	SVO TIMESHARE MTG CORP 01 A B		5.690	MTLY	10/20/2013	06/01/2011	100.000	160,841	160,843		160,841	160,841	160,841	763	9,152			1PE	06/20/2001	5.560
	TOTAL UNITED STATES							710,483	710,843		710,483	710,483	710,483	17,233	9,152					
4499999	Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities							710,483	710,843		710,483	710,483	710,483	17,233	9,152					
4599999	Subtotal - Industrial and Miscellaneous (Unaffiliated)							3,688,999	3,721,466		3,721,348	3,684,032	3,688,999	47,454	165,804					
5499999	Total Bonds - Subtotal - Issuer Obligations							2,858,660	2,893,000		2,891,009	2,860,118	2,858,660	61,899	185,417					
5599999	Total Bonds - Subtotal - Single Class Mortgage-Backed/Asset-Backed Securities							1,172,794	1,204,678		1,172,794	1,170,420	1,172,794	6,023	72,281					
5699999	Total Bonds - Subtotal - Defined Multi-Class Residential Mortgage-Backed Securities							1,354,375	1,361,960		1,354,375	1,346,529	1,354,375	11,750	83,142					
5799999	Total Bonds - Subtotal - Other Multi-Class Residential Mortgage-Backed Securities							1,852,460	1,887,623		1,852,460	1,844,792	1,852,460	7,678	75,664					
5999999	Total Bonds - Subtotal - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities							710,483	710,843		710,483	710,483	710,483	17,233	9,152					
6099999	TOTALS							7,948,772	8,058,104		7,981,121	7,932,342	7,948,772	104,583	425,656					

E08.2

P/C

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Par Value Per Share	5 Rate Per Share	6 Book/Adjusted Carrying Value	7 Rate Per Share Used to Obtain Fair Value	8 Fair Value	9 Actual Cost	Dividends		12 Increase (Decrease) by Adjustment	13 Increase (Decrease) by Foreign Exchange Adjustment	14 NAIC Designation	15 Date Acquired
									10 Declared but Unpaid	11 Amount Received During Year				
Preferred Stocks - Public Utilities (Unaffiliated)														
UNITED STATES														
677415-76-2	OHIO POWER CO 7.375% 06/30/38	1,100.000	25.00		27,503	25.120	27,632	27,503		2,028			RP2L	04/24/1998
	TOTAL UNITED STATES	1,100.000			27,503		27,632	27,503		2,028				
6199999	Subtotal - Preferred Stocks - Public Utilities (Unaffiliated)				27,503		27,632	27,503		2,028				
Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)														
UNITED STATES														
893931-20-4	TRAVELERS/AETNA CAP 8.080% 04/30/36	600.000	25.00		15,145	25.150	15,090	15,145		1,212			RP2L	10/03/2000
	TOTAL UNITED STATES	600.000			15,145		15,090	15,145		1,212				
6299999	Subtotal - Preferred Stocks - Banks, Trust and Insurance Companies (Unaffiliated)				15,145		15,090	15,145		1,212				
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)														
UNITED STATES														
247361-40-5	DELTA AIR LINES INC 8.125% 07/01/39	600.000	25.00	13.050	7,830	13.050	7,830	15,003	305	1,219	(4,800)		RP3L	07/14/1999
294550-20-7	EQUITABLE RESRCS CAP TR 7.350% 04/15/38	1,000.000	25.00		25,004	25.000	25,000	25,004	459	1,837			RP2L	04/16/1998
	TOTAL UNITED STATES	1,600.000			32,834		32,830	40,007	764	3,056	(4,800)			
6399999	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)				32,834		32,830	40,007	764	3,056	(4,800)			
6599999	TOTAL - Preferred Stocks				75,482		75,552	82,655	764	6,296	(4,800)			

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)												
	UNITED STATES											
62987#-10-3	NAMIC BANCORP	628,000	23,525	37.460	23,525	29,996			(3,033)		A	03/01/1999
62989*-10-5	NAMICO CS	1,180,000	188,705	159.920	188,705	74,851			(10,965)		A	03/14/2001
	TOTAL UNITED STATES	1,808,000	212,230		212,230	104,847			(13,998)			
6799999	Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)		212,230		212,230	104,847			(13,998)			
Common Stocks - Industrial and Miscellaneous (Unaffiliated)												
	UNITED STATES											
00845V-10-0	AGERE SYSTEMS INC.	1,000	1	1.440	1	2					L	06/03/2002
00845V-20-9	AGERE SYSTEMS INC.	25,000	35	1.400	35	44			(10)		L	06/03/2002
053499-10-9	AVAYA INC.	10,000	25	2.450	25	19			(97)		L	10/04/2000
30264X-11-3	1ST TR BANDWIDTH #1 RNV	2,057,000	6,089	2.960	6,089	24,140		44	(4,631)		AZ	07/31/2002
549463-10-7	LUCENT TECHNOLOGIES INC	96,000	121	1.260	121	210			(437)		L	09/30/1996
78462F-10-3	S & P 500 DEPOSITARY RECEIPTS	6,100,000	538,203	88.230	538,203	690,094	2,659	8,877	(159,027)		L	04/03/2001
	TOTAL UNITED STATES	8,289,000	544,474		544,474	714,509	2,659	8,921	(164,202)			
6899999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)		544,474		544,474	714,509	2,659	8,921	(164,202)			
Common Stocks - Parent, Subsidiaries, and Affiliates												
	UNITED STATES											
160000-00-6	CENTURION FINANCIAL, INC.	500,000	468,982	937.964	468,982	111,500			202,576		AZ	12/29/1983
99C001-79-1	UNITED OHIO INSURANCE COMAPNY	299,042,000	48,773,027	163.098	48,773,027	20,731,738		1,164,212	1,984,319		AZ	12/28/1987
99C001-80-9	UNITED PREMIUM BUDGET SERVICE, INC.	50,000	172,855	3,457.096	172,855	100,000		750,000	(747,571)		AZ	12/29/1983
	TOTAL UNITED STATES	299,592,000	49,414,864		49,414,864	20,943,238		1,914,212	1,439,324			
6999999	Subtotal - Common Stocks - Parent, Subsidiaries, and Affiliates		49,414,864		49,414,864	20,943,238		1,914,212	1,439,324			
7099999	TOTAL - Common Stocks		50,171,568		50,171,568	21,762,594	2,659	1,923,133	1,261,124			
7199999	TOTAL - Preferred and Common Stocks		50,247,050		50,247,120	21,845,249	3,423	1,929,429	1,256,324			

(a) For all common stocks bearing the NAIC designation "U" provide: the number of such issues , the total \$ value (included in Column 6) of all such issues \$

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Bonds - Industrial and Miscellaneous (Unaffiliated)							
UNITED STATES							
47214T-AB-5	JCPL TRANS FDG LLC 02 A 5.390 09/05/2010	06/04/2002	MORGAN STANLEY & CO		549,642	550,000.00	
66987X-BW-4	NOVASTAR HM EQ LN 02 3 2.152 05/25/2029	09/03/2002	WACHOVIA SECURITIES, INC.		625,000	625,000.00	
76110W-MG-8	RESIDENTIAL ASSET SECS 6.860 08/01/2012	03/14/2002	MORGAN STANLEY & CO		996,563	1,000,000.00	3,430
	TOTAL UNITED STATES				2,171,205	2,175,000.00	3,430
4599999	- Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)				2,171,205	2,175,000.00	3,430
6099997	- Subtotal - Bonds - Part 3				2,171,205	2,175,000.00	3,430
6099999	- Subtotal - Bonds				2,171,205	2,175,000.00	3,430
Common Stocks - Industrial and Miscellaneous (Unaffiliated)							
UNITED STATES							
00845V-10-0	AGERE SYSTEMS INC	06/03/2002	SPINOFF	1.034	2		
00845V-20-9	AGERE SYSTEMS INC	06/03/2002	SPINOFF	25.398	45		
30264X-11-3	1ST TR BANDWIDTH #1 RNV	07/31/2002	DIVIDEND REINVESTMENT	11.943	44		
	TOTAL UNITED STATES			38.375	91		
6899999	- Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				91		
7099997	- Subtotal - Common Stocks - Part 3				91		
7099999	- Subtotal - Common Stocks				91		
7199999	- Subtotal - Preferred and Common Stocks				91		
7299999	- TOTALS				2,171,296		3,430

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identifi- cation	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Bonds - U. S. Governments															
UNITED STATES															
31364K-BD-1	FEDERAL NATIONAL MORTGA 7.220 10/29/2009	10/29/2002	SECURITY CALLED BY ISSUER		1,000,000	1,000,000.00	980,770	983,484	1,328			15,188	15,188	72,200	
	TOTAL UNITED STATES				1,000,000	1,000,000.00	980,770	983,484	1,328			15,188	15,188	72,200	
0399999	Subtotal - Bonds - U. S. Governments				1,000,000	1,000,000.00	980,770	983,484	1,328			15,188	15,188	72,200	
Bonds - Political Subdivisions of States															
UNITED STATES															
MISSISSIPPI															
419038-NN-0	HATTIESBURG MS 8.750 12/01/2002	12/02/2002	SECURITY CALLED BY ISSUER		325,000	325,000.00	322,969	323,647	114			1,239	1,239	28,437	
	TOTAL MISSISSIPPI				325,000	325,000.00	322,969	323,647	114			1,239	1,239	28,437	
	TOTAL UNITED STATES														
2499999	Subtotal - Bonds - Political Subdivisions of States				325,000	325,000.00	322,969	323,647	114			1,239	1,239	28,437	
Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions															
UNITED STATES															
312911-ZH-6	FEDERAL HOME LN MTG COR 7.500 03/01/2022	12/01/2002	VARIOUS		6,000	6,000.00	5,897	6,001	(1)					214	
313373-XX-1	FEDERAL HOME LN MTG COR 6.000 07/01/2008	12/01/2002	PAYDOWN		54,708	54,708.39	53,478	54,643	65					1,789	
31337E-HJ-6	FEDERAL HOME LN MTG COR 6.500 07/01/2026	09/01/2002	PAYDOWN		93,542	93,541.78	93,442	93,442	100					2,314	
31358U-CT-1	FEDERAL NATIONAL MTG AS 7.000 05/01/2002	04/01/2002	PAYDOWN		70,051	70,051.35	71,540	70,051						863	
31359G-GD-2	FEDERAL NATIONAL MTG AS 6.250 02/01/2003	09/01/2002	PAYDOWN		259,482	259,481.53	253,597	257,953	1,528					5,558	
31359G-LU-8	FEDERAL NATIONAL MTG AS 7.000 05/01/2003	05/01/2002	PAYDOWN		472,820	472,819.78	475,923	472,820						6,643	
31359P-AS-5	FEDERAL NATIONAL MTG AS 7.000 11/01/2002	03/01/2002	PAYDOWN		50,000	50,000.00	49,753	49,821	179					426	
31371J-6Z-2	FEDERAL NATIONAL MTG AS 6.000 07/01/2031	12/01/2002	PAYDOWN		267,085	267,084.73	259,489	266,282	803					12,103	
3837H4-AK-1	GOVERNMENT NATL MTG ASS 7.500 02/01/2003	12/01/2002	PAYDOWN		120,840	120,840.53	119,809	120,730	111					7,552	
	TOTAL				1,394,528	1,394,528.09	1,382,928	1,391,743	2,785					37,462	
FLORIDA															
523489-CU-4	LEE CNTY FL HSG FIN AUT 5.650 03/01/2006	09/01/2002	SECURITY CALLED BY ISSUER		10,000	10,000.00	10,000	10,000						424	
523489-CV-2	LEE CNTY FL HSG FIN AUT 5.650 09/01/2006	03/01/2002	SECURITY CALLED BY ISSUER		5,000	5,000.00	5,000	5,000						141	
561875-CC-7	MANATEE CNTY FL WTR & S 6.100 10/01/2002	10/01/2002	MATURITY		50,000	50,000.00	50,000	50,000						3,050	
	TOTAL FLORIDA				65,000	65,000.00	65,000	65,000						3,615	
SOUTH CAROLINA															
396074-AN-6	GREENVILLE CNTY SC UNIV 7.250 04/01/2019	04/01/2002	SINKING FUND REDEMPTION		5,000	5,000.00	4,701	5,002	(2)					181	
	TOTAL SOUTH CAROLINA				5,000	5,000.00	4,701	5,002	(2)					181	
	TOTAL UNITED STATES														
3199999	Subtotal - Bonds - Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				1,464,528	1,464,528.09	1,452,629	1,461,745	2,783					41,258	
Bonds - Industrial and Miscellaneous (Unaffiliated)															
UNITED STATES															
784876-AB-0	SVO TIMESHARE MTG CORP 5.690 06/01/2011	12/01/2002	PAYDOWN		56,520	56,520.04	56,519	56,520						1,658	
79548K-UV-8	SALOMON BROS MTG SECS V 7.750 09/01/2025	12/01/2002	VARIOUS		7,733	7,732.77	6,573	7,664	69					328	
99B001-80-0	LASALLE FSB CD 6.500 01/26/2011	07/26/2002	SECURITY CALLED BY ISSUER		20,000	20,000.00	20,003	20,002				(2)	(2)	755	
	TOTAL UNITED STATES				84,253	84,252.81	83,095	84,186	69			(2)	(2)	2,741	
4599999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)				84,253	84,252.81	83,095	84,186	69			(2)	(2)	2,741	
6099997	Subtotal - Bonds - Part 4				2,873,781	2,873,780.90	2,839,463	2,853,062	4,294			16,425	16,425	144,636	
6099999	Subtotal - Bonds				2,873,781	2,873,780.90	2,839,463	2,853,062	4,294			16,425	16,425	144,636	
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)															
UNITED STATES															
30087*-10-3	EXCESS REINSURANCE CO-VOTING	04/18/2002	REORGANIZATION	33.000	4,512			5,740	(5,740)			4,512	4,512		

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E12

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identifi- cation	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated) (continued)															
TOTAL UNITED STATES				33.000	4,512			5,740	(5,740)			4,512	4,512		
6799999 - Subtotal - Common Stocks - Banks, Trust and Insurance Companies (Unaffiliated)					4,512			5,740	(5,740)			4,512	4,512		
Common Stocks - Industrial and Miscellaneous (Unaffiliated)															
UNITED STATES															
00845V-10-0	AGERE SYSTEMS INC	06/27/2002	CASH IN LIEU FRACTIONAL SHARES	0.034				1							
00845V-20-9	AGERE SYSTEMS INC	06/26/2002	CASH IN LIEU FRACTIONAL SHARES	0.398	1			1							
30264X-11-3	1ST TR BANDWITH #1 RNV	01/18/2002	CASH IN LIEU FRACTIONAL SHARES	0.943	5			5	6			(6)	(6)		
549463-10-7	LUCENT TECHNOLOGIES INC	06/01/2002	RETURN OF CAPITAL		47			47							
TOTAL UNITED STATES				1.375	53			59	6			(6)	(6)		
6899999 - Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					53			59	6			(6)	(6)		
7099997 - Subtotal - Common Stocks - Part 4					4,565		59	5,793	(5,734)			4,506	4,506		
7099999 - Subtotal - Common Stocks					4,565		59	5,793	(5,734)			4,506	4,506		
7199999 - Subtotal - Preferred and Common Stocks					4,565		59	5,793	(5,734)			4,506	4,506		
7299999 - TOTALS					2,878,346		2,839,522	2,858,855	(1,440)			20,931	20,931	144,636	

E12.1

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identifi- cation	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends

NONE

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 NAIC Company Code or Alien Insurer Identification Number	4 NAIC Valuation Method (See SVO Purposes and Procedures manual)	5 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	6 Total Amount of Such Intangible Assets	7 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date		
							8 Number of Shares	9 % of Outstanding	
Common Stocks - U. S. Property and Casualty Insurer									
900000-00-1	UNITED OHIO INSURANCE COMPANY	13072	i	No	48,773,027	48,773,027	299,042,000	100.000	
1099999	- Subtotal - Common Stocks - U. S. Property and Casualty Insurer						48,773,027		
Common Stocks - Other Affiliates									
160000-00-6	CENTURION FINANCIAL, INC	34-1115309	i	No	468,982	468,982	500,000	100.000	
910000-00-9	UNITED PREMIUM BUDGET SERVICE	34-1018102	i	No	172,855	172,855	50,000	100.000	
1599999	- Subtotal - Common Stocks - Other Affiliates						641,837		
1699999	- Subtotal - Common Stocks						49,414,864		
1799999	- TOTALS						49,414,864		

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$
2. Total amount of intangible assets nonadmitted \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 6, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
NONE					

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	3 Date Acquired	4 Name of Vendor	Interest		7 Maturity Date	8 Book/Adjusted Carrying Value	9 Increase (Decrease) by Adjustment (a)	10 Increase (Decrease) by Foreign Exchange Adjustment	11 Par Value	12 Actual Cost	Interest		15 Paid for Accrued Interest	16 NAIC Desig- nation	17 Effective Rate of Interest
				5 Rate of	6 How Paid							13 Amount Due and Accrued Dec. 31 of Current Year on Bonds Not in Default	14 Gross Amount Received			
UNITED STATES																
316786-50-8	FIFTH THIRD US TREASURY MM FUND	12/05/2002	DIRECT	MTLY	01/31/2003	2,657,363	2,657,363			2,657,363	2,657,363	2,074	351		1	0.980
	TOTAL UNITED STATES					2,657,363	2,657,363			2,657,363	2,657,363	2,074	351			
7799999	- Subtotal - Exempt Money Market Mutual Funds					2,657,363	2,657,363			2,657,363	2,657,363	2,074	351			
8099999	- TOTALS					2,657,363	2,657,363			2,657,363	2,657,363	2,074	351			

(a) Includes \$ other than accrual of discount and amortization of premium.

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium	Book Value	*	Statement Value	Fair Value	Increase / (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income

NONE

E/16

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors and Insurance Futures Options Acquired During Current Year

1	2	3	4	5	6	7
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium

NONE

P/C

SCHEDULE DB - PART A - SECTION 3

Showing all Owned Options, Caps, Floors and Insurance Futures Options Terminated During Current Year

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index	5 Date of Acquisition	6 Exchange or Counterparty	7 Cost/Option Premium	8 Indicate Exercise, Expiration, Maturity or Sale	9 Termination Date	10 Book Value	11 *	12 Consideration Received on Terminations	13 Increase/ (Decrease) by Adjustment	Gain/ (Loss) on Termination			17 Other Investment/ Miscellaneous Income
													14 Recognized	15 Used to Adjust Basis of Hedged Item	16 Deferred	

NONE

E17

SCHEDULE DB - PART B - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Written and In-Force December 31 of Current Year

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index	5 Date of Issuance/ Purchase	6 Exchange or Counterparty	7 Consideration Received	8 Book Value	9 *	10 Statement Value	11 Fair Value	12 Increase/ (Decrease) by Adjustment	13 Used to Adjust Basis	14 Other Investment/ Miscellaneous Income
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NONE

P/C

SCHEDULE DB - PART B - SECTION 2

Showing all Options, Caps, Floors and Insurance Futures Options Written During Current Year

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index	5 Date of Issuance/ Purchase	6 Exchange or Counterparty	7 Consideration Received
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NONE

E18

SCHEDULE DB - PART B - SECTION 3

Showing all Written Options, Caps, Floors and Insurance Futures Options Terminated During Current Year

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index	5 Date of Issuance/ Purchase	6 Exchange or Counterparty	7 Consideration Received	8 Indicate Exercise, Expiration, Maturity or Closing Purchase Transaction	9 Termination Date	10 Book Value	11 *	12 Consideration Paid on Terminations	13 Increase/ (Decrease) by Adjustment	Gain/ (Loss) on Termination			17 Other Investment/ Miscellaneous Income
													14 Recognized	15 Used to Adjust Basis	16 Deferred	

NONE

P/C

SCHEDULE DB - PART C - SECTION 1

Showing all Collar, Swap and Forwards Open December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)	Book Value	*	Statement Value	Fair Value	Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income	Potential Exposure

NONE

E19

SCHEDULE DB - PART C - SECTION 2

Showing all Collar, Swap and Forwards Opened During Current Year

1	2	3	4	5	6	7
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)

NONE

P/C

SCHEDULE DB - PART C - SECTION 3

Showing all Collar, Swap and Forwards Terminated During Current Year

1 Description	2 Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index Rec (Pay)	5 Date of Opening Position or Agreement	6 Exchange or Counterparty	7 Cost or (Consideration Received)	8 Indicate Exercise, Expiration, Maturity or Sale	9 Termination Date	10 Book Value	11 *	12 Consideration Received or (Paid) on Terminations	13 Increase/ (Decrease) by Adjustment	Gain/ (Loss) on Termination			17 Other Investment/ Miscellaneous Income
													14 Recognized	15 Used to Adjust Basis of Hedged Item	16 Deferred	

NONE

E20

SCHEDULE DB - PART D - SECTION 1

Showing all Futures Contracts and Insurance Futures Contracts Open December 31 of Current Year

1 Description	2 Number of Contracts	3 Maturity Date	4 Original Value	5 Current Value	6 Variation Margin	7 Date of Opening Position	8 Exchange or Counterparty	9 Cash Deposit	Variation Margin Information			13 Potential Exposure
									10 Recognized	11 Used to Adjust Basis of Hedged Item	12 Deferred	

NONE

P/C

SCHEDULE DB - PART D - SECTION 2

Showing all Futures Contracts and Insurance Futures Contracts Opened During Current Year

1 Description	2 Number of Contracts	3 Maturity Date	4 Original Value	5 Date of Opening Position	6 Exchange or Counterparty	7 Net Additions to Cash Deposits
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NONE

SCHEDULE DB - PART D - SECTION 3

Showing all Futures Contracts and Insurance Futures Contracts Terminated During Current Year

1 Description	2 Number of Contracts	3 Maturity Date	4 Original Value	5 Termination Value	6 Variation Margin	7 Date of Opening Position	8 Exchange or Counterparty	9 Net Reduction to Cash Deposits	10 Termination Date	Variation Margin Information		
										11 Gain / (Loss) Recognized	12 Gain / (Loss) Used to Adjust Basis of Hedged Item	13 Gain / (Loss) Deferred

NONE

SCHEDULE DB - PART E - SECTION 1

Showing Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

1 Description Counterparty or Exchange Traded	2 Master Agreement (Y or N)	3 Fair Value of Acceptable Collateral	Statement Value			Fair Value			10 Potential Exposure	11 Off-Balance Sheet Exposure
			4 Contracts Statement Value > 0	5 Contracts Statement Value < 0	6 Exposure Net of Collateral	7 Contracts Fair Value > 0	8 Contracts Fair Value < 0	9 Exposure Net of Collateral		

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

SCHEDULE DM

For bonds and preferred stocks owned as of December 31, state the aggregate statement (admitted) value, the aggregate fair value, and the aggregate difference, if any, between them.

	1 Statement (Admitted) Value	2 Fair Value (a)	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
1. Bonds	10,606,135	11,109,930	503,795
2. Preferred Stocks	75,482	75,552	70
3. Totals	10,681,617	11,185,482	503,865

(a) Amortized or book values shall not be substituted for fair values. Describe the sources or methods utilized in determining the fair values.

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SCHEDULE E - PART 1 - CASH

1		2	3	4	5	6
Depository		Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Name	Location and Supplemental Information					
Open Depositories						
CORN CITY STATE BANK CD	DESHLER, OHIO	5.350	132			
CORN CITY STATE BANK CD	DESHLER, OHIO	5.350	177			
CUSTAR STATE BANK CD	CUSTAR, OHIO	5.000	86			
CUSTAR STATE BANK CD	CUSTAR, OHIO	5.250	666			
CUSTAR STATE BANK CD	CUSTAR, OHIO	6.100	2,050			
FIRST FEDERAL SAVINGS AND LOAN CD	VAN WERT, OHIO	5.900	809			
FIFTH THIRD BANK	CINCINNATI, OHIO		8,009		810	
FIFTH THIRD BANK	COLUMBUS, OHIO		941		95,646	
LASALLE BANK NORTHERN CD	FIFTH THIRD BANK, CINCINNATI, OHIO	6.350	953	13	14,306	
OLD FORT BANKING COMPANY	TIFFIN, OHIO		8,474		483,808	
PROVIDIAN NB CD	FIFTH THIRD BANK, CINCINNATI, OHIO	6.650	2,328	612	35,000	
UNITED BANK, N.A.	BUCYRUS, OHIO				632,547	
VAN WERT FEDERAL SAVINGS AND LOAN CD	VAN WERT, OHIO	5.500	1,133			
0199999 - TOTAL - Open Depositories			25,758	625	1,262,117	
0399999 - TOTAL Cash on Deposit			25,758	625	1,262,117	
0499999 - Cash in Company's Office					700	
0599999 - TOTAL Cash			25,758	625	1,262,817	

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	2,469,825	4. April	3,346,226	7. July	2,854,905	10. October	4,433,203
2. February	5,071,894	5. May	3,713,552	8. August	3,255,147	11. November	2,963,846
3. March	3,811,834	6. June	3,163,734	9. September	2,982,825	12. December	1,262,817

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
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NONE

(a) Including \$ cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.