



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2002
OF THE CONDITION AND AFFAIRS OF THE
NATIONWIDE INDEMNITY COMPANY

NAIC Group Code 0140 (Current Period) 0140 (Prior Period) NAIC Company Code 10070 Employer's ID Number 31-1399201

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated 02/16/1994 Commenced Business 04/15/1994

Statutory Home Office One Nationwide Plaza (Street and Number), Columbus, OH 43215-2220 (City or Town, State and Zip Code)

Main Administrative Office One Nationwide Plaza (Street and Number), Columbus, OH 43215-2220 (City or Town, State and Zip Code), 614-249-7111 (Area Code) (Telephone Number)

Mail Address One Nationwide Plaza (Street and Number or P.O. Box), Columbus, OH 43215-2220 (City or Town, State and Zip Code)

Primary Location of Books and Records One Nationwide Plaza (Street and Number), Columbus, OH 43215-2220 (City or Town, State and Zip Code), 614-249-1545 (Area Code) (Telephone Number)

Internet Website Address www.nationwide.com

Statement Contact Raymond T. Hohl (Name), 614-249-1545 (Area Code) (Telephone Number) (Extension), hohlr@nationwide.com (E-mail Address), 614-249-4718 (Fax Number)

Policyowner Relations Contact One Nationwide Plaza (Street and Number), Columbus, OH 43215-2220 (City or Town, State and Zip Code), 614-249-6408 (Area Code) (Telephone Number) (Extension)

OFFICERS

President Galen Ross Barnes Secretary Glenn Warren Soden
Treasurer Michael Dean Miller

VICE PRESIDENTS

Patricia Ruth Hatler David Karl Hollingsworth David Ralph Jahn
John Hugh Jones Jr Edwin Pugh McCausland Jr Robert Harold McNaghten
Michael Dean Miller Robert Alan Oakley Robert Allen Rosholt #

DIRECTORS OR TRUSTEES

Galen Ross Barnes Michael Dean Miller Robert Alan Oakley
Douglas Craig Robinette

State of Ohio }
County of Franklin } ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Galen Ross Barnes--President/Chief Operating Officer President Glenn Warren Soden--Assoc. VP/Secretary Secretary Michael Dean Miller--Sr. VP-Finance Treasurer

Subscribed and sworn to before me this day of , 2003

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

Schedule A - Part 1

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								
MORTGAGES IN GOOD STANDING:										
COMMERCIAL MORTGAGES-ALL OTHER										
001000009	Salisbury	NC		10/13/1999	8.120	3,254,812	0	0	4,700,000	08/11/1999
001000020	Glendale	CA		12/20/1999	8.180	3,359,269	0	0	4,995,455	09/03/1999
001000027	Pittsburgh	PA		10/27/1999	8.260	1,915,391	0	0	2,796,000	08/16/1999
001000028	West Jordan	UT		11/01/1999	8.130	4,728,822	0	0	6,900,000	07/07/1999
001000029	St Charles	IL		11/03/1999	8.630	915,996	0	0	2,345,107	08/01/1999
001000030	Pittsburgh	PA		11/16/1999	7.630	4,669,639	0	0	7,013,754	08/07/1999
001000031	Pittsburgh	PA		11/16/1999	7.930	2,834,580	0	0	4,257,512	08/07/1999
001000065	Evansville	IN		11/29/1999	8.230	2,835,137	0	0	3,801,170	08/17/1999
001000070	Branchburg	NJ		01/27/2000	8.190	961,136	0	0	1,359,796	09/01/1999
001000105	El Monte	CA		01/06/2000	8.190	2,341,977	0	0	3,636,364	11/22/1999
001000164	St Louis Park	MN		04/17/2000	3.590	4,816,987	0	0	6,982,759	03/01/2000
001000422	Sacramento	CA		03/28/2001	7.670	5,000,000	0	0	7,142,857	01/23/2001
001000458	Sarasota	FL		02/27/2001	8.180	2,738,111	0	0	4,115,000	11/30/2000
001000514	Dayton	OH		06/06/2001	7.350	2,746,241	0	0	3,962,000	03/29/2001
001000540	Sanford	FL		06/15/2001	7.390	1,468,912	0	0	1,895,000	03/21/2001
001000541	Columbus	OH		04/30/2001	7.560	5,783,625	0	0	8,125,984	03/23/2001
001000543	Naples	FL		06/25/2001	6.940	2,640,073	0	0	3,725,000	03/23/2001
001000562	Lenexa	KS		06/06/2001	7.550	1,110,791	0	0	1,452,048	04/12/2001
001000566	Tucson	AZ		05/10/2001	7.530	1,448,739	0	0	2,393,617	03/21/2001
001000570	West Palm Beach	FL		06/20/2001	7.320	2,835,651	0	0	4,200,000	03/28/2001
001000577	Fort Lee	NJ		08/29/2001	8.150	2,771,327	0	0	3,500,000	07/16/2001
001000580	Downers Grove	IL		05/18/2001	6.500	5,897,739	0	0	9,272,727	03/26/2001
001000582	Novi	MI		07/26/2001	7.500	980,881	0	0	1,309,091	05/16/2001
001000588	Cincinnati	OH		06/01/2001	7.070	1,810,728	0	0	2,750,000	04/03/2001
001000591	Baltimore City	MD		11/27/2001	7.310	980,955	0	0	1,261,719	10/03/2001
001000604	Fremont	CA		06/28/2001	7.370	2,741,791	0	0	7,428,572	05/15/2001
001000605	San Diego	CA		05/02/2001	7.110	3,235,949	0	0	4,883,333	04/11/2001
001000610	Lincoln	NE		08/16/2001	7.650	972,186	0	0	1,334,375	05/29/2001
001000617	Lewis Center	OH		12/27/2001	7.040	2,958,312	0	0	3,946,154	10/23/2001
001000620	Stuart	FL		07/06/2001	7.440	2,942,111	0	0	4,006,579	05/21/2001
001000654	Stuart	FL		10/18/2001	7.060	1,978,179	0	0	2,680,000	09/19/2001
001000696	Ft. Lauderdale	FL		05/08/2002	7.450	4,964,988	0	0	7,304,348	03/09/2002
001000701	Villanova	PA		12/17/2001	7.350	4,895,674	0	0	6,428,571	10/15/2001
001000714	Closter	NJ		11/08/2001	7.740	2,445,494	0	0	3,534,328	08/29/2001
001000742	Lenexa	KS		10/31/2001	7.740	3,417,063	0	0	4,509,203	08/21/2001
001000745	Ft. Worth	TX		10/17/2001	7.130	1,978,472	0	0	3,363,333	06/27/2001
001000769	Germantown	WI		11/21/2001	7.270	2,955,978	0	0	4,000,000	10/11/2001
001000774	Flint	MI		12/20/2001	6.900	6,132,616	0	0	8,587,895	11/12/2001
001000789	Cooper City	FL		11/30/2001	7.000	1,311,158	0	0	3,150,000	10/10/2001
001000875	Scottsdale	AZ		09/18/2002	8.080	3,365,480	0	0	5,244,068	04/29/2002
001000892	Tamarac	FL		04/17/2002	7.350	2,479,187	0	0	3,175,962	03/13/2002
001000893	Charlotte	NC		04/25/2002	7.630	3,472,122	0	0	4,400,000	03/21/2002
001000909	Ithaca	NY		04/30/2002	7.460	2,750,000	0	0	4,051,667	03/07/2002
001000911	Rochester	NY		04/30/2002	7.460	4,000,000	0	0	5,487,407	03/07/2002
001000928	Pittsburgh	PA		05/15/2002	7.400	1,981,528	0	0	3,313,846	03/28/2002
001000929	Cranberry	PA		06/11/2002	7.570	8,948,633	0	0	11,269,708	04/22/2002
001000932	Harrison Township	MI		05/29/2002	7.100	5,000,000	0	0	7,466,667	03/22/2002
001000935	Vista	CA		04/18/2002	6.850	1,486,498	0	0	3,000,000	03/21/2002
001000939	Highland Park	TX		06/27/2002	7.310	7,441,747	0	0	12,259,615	05/14/2002
001000941	Spartanburg	SC		05/07/2002	7.650	993,216	0	0	1,373,626	03/13/2002
001000949	Stow	OH		05/30/2002	7.620	2,161,298	0	0	2,749,603	04/01/2002
001000967	San Diego	CA		07/10/2002	7.420	3,976,620	0	0	7,125,000	05/01/2002
001000969	North Bergen	NJ		05/31/2002	7.590	2,234,590	0	0	3,301,740	04/04/2002
001001152	Dallas	TX		12/20/2002	6.330	2,388,118	0	0	3,729,537	11/08/2002
001001164	Chesterfield	VA		12/01/2002	5.690	4,312,500	0	0	12,336,364	10/18/2002
001001203	Niles	IL		12/30/2002	5.890	2,946,429	0	0	3,932,143	12/02/2002
001001213	Roswell	GA		12/20/2002	6.450	2,000,000	0	0	2,712,000	11/15/2002
001001237	Dallas	TX		10/10/2002	6.940	3,544,612	0	0	5,817,220	11/05/2002
009000058	Salt Lake City	UT		02/01/2001	8.625	377,376	0	0	539,000	12/18/2000

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								
009000064	Rancho Cucamonga	CA		03/01/2001	8.250	194,798	0	0	298,900	01/24/2001
009000067	Livermore	CA		04/01/2001	8.500	791,724	0	0	1,862,000	01/28/2001
009000068	Twinsburg	OH		04/01/2001	7.750	229,593	0	0	857,500	02/27/2001
009000070	Lodi	CA		04/01/2001	8.500	302,297	0	0	534,100	12/29/2000
009000078	Paramount	CA		05/01/2001	8.125	515,160	0	0	1,033,900	02/06/2001
009000081	Suisun	CA		05/01/2001	8.125	503,209	0	0	759,500	02/16/2001
009000136	Tigard	OR		05/01/2002	7.625	290,268	0	0	742,350	04/01/2002
030309621	Mount Pleasant	WI		12/20/1996	6.970	933,121	0	0	1,923,553	02/29/1996
034002161	Buffalo	NY		08/31/1999	8.140	2,385,724	0	0	4,480,769	06/29/1999
034002189	Kansas City	MO		08/10/1999	7.630	1,474,587	0	0	2,153,846	06/03/1999
034002230	Clearwater	FL		09/22/1999	7.840	3,528,411	0	0	5,806,961	06/21/1999
280001469	Washington Township	OH		07/07/1999	7.420	5,688,648	0	0	8,450,000	07/01/1999
280001478	Tega Cay	SC		07/21/1999	7.790	4,253,657	0	0	7,250,000	06/18/1999
280001487	Smyrna	TN		09/15/1999	8.040	1,364,365	0	0	2,012,597	06/22/1999
280001496	Dublin	OH		09/02/1999	7.500	4,211,390	0	0	6,500,000	06/17/1999
0599999 - Mortgages in good standing - Commercial Mortgages - All Other						206,304,395	0	0	317,000,799	XXX
0799999 - Total - Mortgages in Good Standing						206,304,395	0	0	317,000,799	XXX
9999999 Totals						206,304,395	0	0	317,000,799	XXX

General Interrogatory:

- 1. Mortgages in good standing\$0 unpaid taxes\$0 interest due and unpaid.
- 2. Restructured mortgages\$0 unpaid taxes\$0 interest due and unpaid.
- 3. Mortgages with overdue interest over 90 days not in process of foreclosure\$0 unpaid taxes\$0 interest due and unpaid.
- 4. Mortgages in process of foreclosure\$0 unpaid taxes\$0 interest due and unpaid.

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE B - PART 2

Showing all Mortgage Loans SOLD, transferred or paid in full during the Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book Value/Recorded Investment Excluding Accrued Interest at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
NONE												
9999999 Totals												

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 Number of Units and Description	2 Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	City	State							
Nationwide Affordable Housing Fund I 50%	Columbus	OH	Nationwide Affordable Housing Fund I	12/20/1999	14,058,854		12,170,866	(288,892)	
Nationwide Community Development Corp LLC 33%	Columbus	OH	Nationwide Community Development Corp LLC	11/03/2000	17,615,178		14,734,430	(1,267,961)	
0599999 - Fixed or Variable Rate - Mortgage Loans					31,674,032		26,905,296	(1,556,853)	
Nationwide Reality Investors 5%	Columbus	OH	Nationwide Reality Investors	07/02/2002	16,718,052		17,148,582	430,531	
0999999 - Joint Venture Interests - Real Estate					16,718,052		17,148,582	430,531	
Beacon Group Energy Investment Fund II 0.107574%	New York	NY	Beacon Group Energy Investment Fund II	12/31/1998	427,410		170,280	(60,202)	
Kleiner Perkins Caufield & Byers II 1.313883%	Menlo Park	CA	Kleiner Perkins Caufield & Byers II	12/31/1998	250,850		110,566	2,319	
Nationwide CBO 2000-1 Ltd 7.463%	Columbus	OH	Nationwide CBO 2000-1 Ltd	01/10/2001	2,500,000		0	(647,502)	
Nationwide Capital Mortgage 95%	Columbus	OH	Nationwide Capital Mortgage	04/01/2002	142,500		200,625	58,125	
Venture Capital Fund Inc. 0.947867%	Milwaukee	WI	Venture Capital Fund Inc	12/31/1998	26,381		1,834	9,409	
1099999 - Joint Venture Interests - Other					3,347,141		483,305	(637,852)	
9999999 Totals					51,739,225		44,537,184	(1,764,174)	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Year

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/Adjusted Carrying Value Less Encumbrances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
Alta Berkeley Associates 5.6354%.....	Boston.....	MA.....	Partnership Dissolved.....	12/31/1998.....	6,887	(308)	.0	6,379	6,379	.0	.0	.0
Kleiner Perkins Caufield & Byers III 2.652577%.....	Menlo Park.....	CA.....	Partnership Dissolved.....	12/31/1998.....	(342)	342	.0	.0	.0	.0	.0	.0
1099999 - Joint Venture Interests - Other												
					6,545	34		6,379	6,379			
9999999 Totals					6,545	34		6,379	6,379			

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21	
			4	5									14	15							
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest	
US Governments Issuer Obligations (10) United States																					
3134A2-BP-2	FHLMC Deb		6.220	MS	03/18/2008	03/18/2003		8,004,385	8,000,000		8,080,000	8,076,800	142,369	497,600	(20,337)			1	02/05/1999	5.951	
31359M-ET-6	FNMA Nt	LS	6.400	MN	05/14/2009			2,913,303	3,000,000	105.4380	3,163,140	2,878,830	25,067	192,000	10,501			1	06/11/1999	6.970	
31364C-2Q-0	FNMA MT Nt		6.500	JJ	07/16/2007			10,447,919	10,000,000		10,447,919	10,756,700	297,917	650,000	(84,978)			1	01/28/1999	5.375	
31364F-AN-1	FNMA MT Nt		6.590	MS	09/17/2007			10,492,956	10,000,000		10,492,956	10,819,100	190,378	659,000	(89,788)			1	01/27/1999	5.390	
31364F-GA-3	FNMA MT Nt	LS	6.210	MN	11/07/2007			6,903,446	6,000,000		6,903,446	7,035,441	62,364	415,760	(36,632)			1	02/03/1999	5.470	
31364G-UZ-0	FNMA MT Nt		6.000	FA	02/23/2009			19,891,942	20,000,000		19,891,942	19,841,800	426,667	1,200,000	14,113			1	02/19/1999	6.107	
491798-AA-2	Kenya (Republic of) AID Sr Nt		10.000	AO	10/15/2018			1,688,397	1,552,941		1,688,397	1,696,588	32,784	155,294	(5,347)			1	10/18/2001	8.355	
69331Y-AD-2	PEFCO Fin Corp Nt		5.660	MS	09/15/2011			5,000,000	5,000,000		5,000,000	5,000,000	83,328	273,567				1PE	09/20/2001	5.660	
911759-DA-3	U S Dept Hsg & Urban Dev Govt Gtd Partn Ctf Ser HUD 99A		6.160	FA	08/01/2011			10,000,000	10,000,000	0.0000	10,000,000	10,000,000	256,667	616,000				1PE	04/21/1999	6.160	
911759-DB-1	U S Dept Hsg & Urban Dev Govt Gtd Partn Ctf Ser HUD 99A		6.260	FA	08/01/2012			5,000,000	5,000,000	100.3440	5,017,200	5,000,000	130,417	313,000				1	04/21/1999	6.260	
911759-DC-9	U S Dept Hsg & Urban Dev Govt Gtd Partn Ctf Ser HUD 99A		6.330	FA	08/01/2013			5,000,000	5,000,000	112.4060	5,620,300	5,000,000	131,875	316,500				1	04/21/1999	6.330	
912810-CS-5	U S Treasury Bd	LS	12.750	MN	11/15/2010	11/15/2005	100.000	12,076,684	10,000,000	129.4380	12,943,800	14,481,250	165,539	1,275,000	(658,631)			1	02/01/1999	4.902	
912810-DP-0	U S Treasury Bd	LS	11.250	FA	02/15/2015			48,681,639	35,000,000	166.5310	58,285,850	53,725,000	1,487,262	3,937,500	(722,151)			1	02/10/1994	6.532	
912810-DX-3	U S Treasury Bd	LS	7.500	MN	11/15/2016			67,134,272	62,000,000	130.7810	81,084,220	68,667,656	603,729	4,650,000	(221,304)			1	02/11/1994	6.580	
912827-Q8-8	U S Treasury Nt	LS	7.250	FA	08/15/2004			4,052,711	4,000,000	109.3750	4,375,000	4,137,500	109,538	290,000	(29,943)			1	12/21/1999	6.381	
912827-Y5-5	U S Treasury Nt	LS	7.000	JJ	07/15/2006			1,071,483	1,000,000	115.9380	1,159,380	1,137,813	32,337	70,000	(18,134)			1	02/01/1999	4.780	
Total United States								218,359,138	196,247,941	XXX	244,153,551	228,254,478	4,178,236	15,511,220	(1,862,631)	0	0	XXX	XXX	XXX	
0199999 - Total Bonds - U.S. Government - Issuer Obligations								218,359,138	196,247,941	XXX	244,153,551	228,254,478	4,178,236	15,511,220	(1,862,631)	0	0	XXX	XXX	XXX	
0399996 - Bonds - U.S. Government								218,359,138	196,247,941	XXX	244,153,551	228,254,478	4,178,236	15,511,220	(1,862,631)	0	0	XXX	XXX	XXX	
0399999 - Total - U.S. Government Bonds								218,359,138	196,247,941	XXX	244,153,551	228,254,478	4,178,236	15,511,220	(1,862,631)	0	0	XXX	XXX	XXX	
All other Governments Issuer Obligations (10) Other Country																					
455780-AG-1	Indonesia (Republic of) AID Sr Nt		8.900	JD	06/01/2021			2,012,809	1,850,000	0.0000	2,012,809	2,016,500	13,721	164,650	(5,375)			1	10/18/2001	7.467	
Total Other Country								2,012,809	1,850,000	XXX	2,012,809	2,016,500	13,721	164,650	(5,375)	0	0	XXX	XXX	XXX	
0499999 - Total Bonds - All Other Government - Issuer Obligations								2,012,809	1,850,000	XXX	2,012,809	2,016,500	13,721	164,650	(5,375)	0	0	XXX	XXX	XXX	
1099997 - Bonds - All Other Governments - Canada								0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	XXX
1099998 - Bonds - All Other Governments - Other Countries								2,012,809	1,850,000	XXX	2,012,809	2,016,500	13,721	164,650	(5,375)	0	0	XXX	XXX	XXX	
1099999 - Total - All Other Government Bonds								2,012,809	1,850,000	XXX	2,012,809	2,016,500	13,721	164,650	(5,375)	0	0	XXX	XXX	XXX	
Special Revenue & Assessment Single Class Mortgage (SC) United States																					
3128HJ-AH-9	FHLMC Gold PC FGW 30008		7.645	MTLY	05/01/2025			9,339,683	8,678,460	0.0000	9,339,683	9,356,464	55,289	608,179	(16,781)			1	01/29/2002	6.831	
Total United States								9,339,683	8,678,460	XXX	9,339,683	9,356,464	55,289	608,179	(16,781)	0	0	XXX	XXX	XXX	
2699999 - Total Bonds - Special Revenue - Single Class Mortgage-Backed/Asset-Backed Securities								9,339,683	8,678,460	XXX	9,339,683	9,356,464	55,289	608,179	(16,781)	0	0	XXX	XXX	XXX	
Defined Multi-Class Residential (DR) United States																					
312903-BG-5	FHLMC REMIC Ser 179-A		9.300	MTLY	07/15/2021	05/15/2003	100.000	264,170	263,617	0.0000	264,170	277,681	1,090	24,516	(5,613)			1	12/31/1998	5.803	
312903-HR-1	FHLMC REMIC Ser 113-C		8.500	MTLY	05/15/2021	02/15/2020	100.000	1,782,105	1,724,286	0.0000	1,782,105	1,796,482	6,514	146,564	(8,577)			1	12/31/1998	6.485	
312905-YJ-5	FHLMC REMIC Ser 1077-E		9.000	MTLY	05/15/2021	05/01/2021	100.000	1,660,982	1,597,746	0.0000	1,660,982	1,664,404	11,983	143,797	(10,188)			1	12/31/1998	6.748	
312906-E5-5	FHLMC REMIC Ser 1116-XA		8.400	MTLY	08/15/2021	06/01/2015	100.000	819,201	801,370	0.0000	819,201	824,032	5,610	67,315	(1,934)			1	12/31/1998	8.050	
312908-WU-6	FHLMC REMIC Ser 1219-J		7.500	MTLY	03/15/2007	03/01/2007	100.000	3,304,025	3,275,140	0.0000	3,304,025	3,404,213	20,470	245,636	(12,067)			1	12/31/1998	6.488	
312909-MY-7	FHLMC REMIC Ser 1251-Z		8.000	MTLY	04/15/2022	04/01/2022	100.000	10,824,476	10,403,490	0.0000	10,824,476	10,878,233	69,357	832,279	88,300			1	12/31/1998	6.497	
312909-VT-8	FHLMC REMIC Ser 1260-I		7.000	MTLY	05/15/2007	05/01/2007	100.000	4,609,125	4,583,883	0.0000	4,609,125	4,711,728	26,739	320,872	(7,881)			1	02/01/1999	6.245	
312910-E3-2	FHLMC REMIC Ser 1320-H		7.000	MTLY	07/15/2007	05/01/2007	100.000	4,185,729	4,161,780	0.0000	4,185,729	4,283,845	24,277	291,325	(19,517)			1	12/31/1998	6.293	
312911-ER-7	FHLMC REMIC Ser 1344-D		6.000	MTLY	08/15/2007	08/01/2007	100.000	5,109,052	5,119,972	0.0000	5,109,052	5,110,500	25,600	307,198	39			1	02/01/1999	6.061	
312912-KG-2	FHLMC REMIC Ser 1385-J		7.000	MTLY	10/15/2007	10/01/2007	100.000	5,094,794	5,000,000	0.0000	5,094,794	5,209,750	29,167	350,000	(32,455)			1	02/01/1999	6.284	
312912-PR-3	FHLMC REMIC Ser 1389-PK		6.500	MTLY	06/15/2007	11/01/2003	100.000	6,186,820	6,190,240	0.0000	6,186,820	6,301,727	33,530	402,366	(24,436)			1	12/31/1998	5.985	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
312912-RN-0.	FHLMC REMIC Ser 1387-E.		.7 000	MTLY	10/15/2007	10/01/2007	100.000	2,232,155	2,213,414	.0 0000	2,232,155	2,267,886	12,912	154,939	(6,101)			1.	02/01/1999	6.097
312913-40-6.	FHLMC REMIC Ser 1449-H.		.7 000	MTLY	12/15/2007	12/01/2007	100.000	2,662,409	2,647,606	.0 0000	2,662,409	2,712,816	15,444	185,332	(5,263)			1.	12/31/1998	6.366
312913-CV-6.	FHLMC REMIC Ser 1417-H.		.7 000	MTLY	11/15/2007	11/01/2005	100.000	2,162,081	2,149,317	.0 0000	2,162,081	2,208,079	12,538	150,452	(4,876)			1.	12/31/1998	6.218
312913-G7-5.	FHLMC REMIC Ser 1425-H.		.7 000	MTLY	12/15/2007	04/01/2006	100.000	8,207,679	8,154,723	.0 0000	8,207,679	8,381,669	47,569	570,831	(16,051)			1.	12/31/1998	6.232
312913-SW-7.	FHLMC REMIC Ser 1440-P0.		.7 000	MTLY	12/15/2006	06/01/2003	100.000	1,998,966	2,000,000	.0 0000	1,998,966	2,049,700	11,667	140,000	(20,853)			1.	12/31/1998	6.345
312913-U3-8.	FHLMC REMIC Ser 1445-K.		.7 000	MTLY	10/15/2007	04/01/2004	100.000	4,297,364	4,291,618	.0 0000	4,297,364	4,407,578	25,034	300,413	(17,470)			1.	12/31/1998	6.175
312913-XW-4.	FHLMC REMIC Ser 1434-KB.		.7 000	MTLY	08/15/2009	08/01/2004	100.000	10,833,575	10,734,000	.0 0000	10,833,575	11,205,330	62,615	751,380	(171,938)			1.	12/31/1998	6.023
312914-E4-2.	FHLMC REMIC Ser 1471-G.		.7 000	MTLY	03/15/2008	03/01/2008	100.000	6,197,212	6,151,666	.0 0000	6,197,212	6,343,290	35,885	430,617	(18,272)			1.	02/01/1999	6.205
312914-RD-8.	FHLMC REMIC Ser 1476-H.		.6 000	MTLY	12/15/2007	12/01/2004	100.000	7,845,046	7,858,521	.0 0000	7,845,046	7,866,694	39,293	471,511	(3,745)			1.	12/31/1998	5.972
312914-VD-3.	FHLMC REMIC Ser 1465-G.		.7 000	MTLY	12/15/2007	10/01/2004	100.000	6,065,439	6,048,478	.0 0000	6,065,439	6,223,461	35,283	423,393	(25,382)			1.	02/01/1999	6.128
312914-VE-1.	FHLMC REMIC Ser 1465-GA.		.7 000	MTLY	02/15/2008	02/01/2008	100.000	15,890,249	15,640,332	.0 0000	15,890,249	16,203,384	91,235	1,094,823	(99,615)			1.	12/31/1998	6.393
312914-YL-2.	FHLMC REMIC Ser 1472-H.		.7 000	MTLY	07/15/2007	04/01/2003	100.000	6,900,217	6,911,735	.0 0000	6,900,217	7,091,993	40,318	483,821	(26,750)			1.	12/31/1998	6.200
312915-UF-6.	FHLMC REMIC Ser 1504 Z.		.7 000	MTLY	05/15/2023	08/01/2022	100.000	5,278,583	5,124,153	.0 0000	5,278,583	5,276,116	29,891	261,336	2,467			1.	12/01/2002	6.676
312916-CR-8.	FHLMC REMIC Ser 1513-AD.		.6 500	MTLY	05/15/2008	11/01/2006	100.000	6,551,221	6,540,746	.0 0000	6,551,221	6,617,404	35,429	425,149	(8,253)			1.	02/01/1999	6.219
312916-NH-8.	FHLMC REMIC Ser 1537-J.		.6 000	MTLY	06/15/2008	05/01/2008	100.000	12,512,252	12,526,841	.0 0000	12,512,252	12,538,741	62,634	751,610	(6,100)			1.	12/31/1998	5.998
312916-PW-3.	FHLMC REMIC Ser 1538-H.		.6 500	MTLY	04/15/2008	07/01/2005	100.000	12,703,312	12,684,578	.0 0000	12,703,312	12,920,512	68,708	824,498	(53,341)			1.	12/31/1998	6.009
312916-RH-4.	FHLMC REMIC Ser 1539-PL.		.6 500	MTLY	05/15/2008	03/01/2006	100.000	11,193,937	11,160,670	.0 0000	11,193,937	11,415,580	60,454	725,443	(61,778)			1.	02/01/1999	5.914
313399-HU-4.	FHLMC REMIC Ser 2351 PX.		.6 500	MTLY	07/15/2030	01/01/2006	100.000	8,089,155	8,000,000	.0 0000	8,089,155	8,115,000	43,333	260,000	(25,845)			1.	06/04/2002	5.912
31339V-AA-6.	FHLMC REMIC Ser MH-1A Hsg Ctf.		10.150	MTLY	06/15/2006	12/15/2003	100.000	5,161	5,181	.0 0000	5,161	5,239	23	526	417			1.	12/31/1998	9.492
3133T0-DZ-4.	FHLMC REMIC Ser 1563-K.		.6 500	MTLY	08/15/2008	08/01/2008	100.000	12,097,243	12,000,000	.0 0000	12,097,243	12,248,880	65,000	780,000	(56,657)			1.	12/31/1998	6.151
3133T0-F6-6.	FHLMC REMIC Ser 1576-PJ.		.6 500	MTLY	09/15/2008	09/01/2008	100.000	16,273,575	16,325,000	.0 0000	16,273,575	16,252,517	81,625	979,500	7,549			1.	12/31/1998	6.113
3133T1-Q6-2.	FHLMC REMIC Ser 1615-H.		.6 000	MTLY	11/15/2008	11/01/2008	100.000	13,547,152	13,567,000	.0 0000	13,547,152	13,565,779	67,835	814,020	(5,708)			1.	12/31/1998	6.026
3133T2-3V-0.	FHLMC REMIC Ser 1635-H.		5.950	MTLY	12/15/2008	11/01/2008	100.000	11,280,742	11,301,570	.0 0000	11,280,742	11,289,251	56,037	672,443	(2,010)			1.	12/31/1998	5.993
3133T2-QX-1.	FHLMC REMIC Ser 1609-FA.		.6 500	MTLY	02/15/2022	02/01/2009	100.000	5,486,045	5,402,000	.0 0000	5,486,045	5,486,919	29,261	351,130	25,689			1.	02/01/1999	5.924
3133T3-DJ-4.	FHLMC REMIC Ser 1647-PK.		.6 500	MTLY	12/15/2008	01/01/2008	100.000	13,476,055	13,412,116	.0 0000	13,476,055	13,712,227	72,649	871,788	(81,813)			1.	02/01/1999	6.015
3133T3-EL-8.	FHLMC REMIC Ser 1626-PR.		.6 000	MTLY	03/15/2008	02/01/2004	100.000	9,369,845	9,377,926	.0 0000	9,369,845	9,469,845	9,465,516	562,676	(32,912)			1.	12/31/1998	5.767
3133T3-X8-6.	FHLMC REMIC Ser 1683 Z.		.6 500	MTLY	02/15/2024	09/01/2023	100.000	10,973,515	10,894,477	.0 0000	10,973,515	10,972,231	59,012	683,826	1,701			1.	12/01/2002	6.467
3133T3-ZV-3.	FHLMC REMIC Ser 1663-PN.		.7 000	MTLY	04/15/2008	12/01/2006	100.000	3,763,326	3,700,000	.0 0000	3,763,326	3,836,789	21,583	259,000	(23,001)			1.	12/31/1998	6.390
3133T4-AR-7.	FHLMC REMIC Ser 1678-PH.		.6 000	MTLY	02/15/2009	11/01/2008	100.000	14,393,616	14,383,254	.0 0000	14,393,616	14,467,828	71,916	862,995	(17,804)			1.	02/01/1999	5.900
3133T5-FS-7.	FHLMC REMIC Ser G-29-Q.		.7 500	MTLY	06/25/2020	03/01/2003	100.000	373,908	375,223	.0 0000	373,908	386,315	2,345	28,142	(2,026)			1.	12/31/1998	6.403
3133T5-PR-8.	FHLMC REMIC Ser 1734-G.		.6 000	MTLY	06/15/2009	04/01/2009	100.000	4,990,037	5,000,000	.0 0000	4,990,037	4,992,450	25,000	300,000	(1,197)			1.	12/31/1998	6.055
3133TA-CQ-3.	FHLMC REMIC Ser 1967-BA.		.7 000	MTLY	06/17/2027	07/01/2024	100.000	9,469,279	9,378,176	.0 0000	9,469,279	9,596,781	54,706	656,473	(19,312)			1.	12/31/1998	6.359
3133TA-TV-4.	FHLMC REMIC Ser T-6 A7 PT Ctf.		6.860	MTLY	09/25/2028	07/01/2011	100.000	1,736,591	1,720,606	.0 0000	1,736,591	1,748,497	9,836	118,034	(2,456)			1.	12/31/1998	6.594
3133TB-QM-5.	FHLMC REMIC Ser 2006-ZB.		.7 000	MTLY	10/15/2027	09/01/2027	100.000	5,409,209	5,306,586	.0 0000	5,409,209	5,405,563	30,955	357,752	4,018			1.	12/01/2002	6.857
3133TT-WY-3.	FHLMC REMIC Ser 2326 PW.		.6 500	MTLY	11/15/2029	06/01/2005	100.000	5,041,259	5,000,000	.0 0000	5,041,259	5,065,234	27,083	243,750	(23,975)			1.	03/01/2002	5.909
31340Y-2E-8.	FHLMC REMIC Ser 87-D.		.8 650	MTLY	11/15/2020	12/15/2003	100.000	1,146,259	1,143,688	.0 0000	1,146,259	1,179,428	4,397	98,929	(15,183)			1.	12/31/1998	6.630
31340Y-BH-1.	FHLMC REMIC Ser 6-C.		9.050	MTLY	06/15/2019	02/15/2018	100.000	311,430	299,917	.0 0000	311,430	314,397	1,206	27,143	(1,625)			1.	12/31/1998	6.774
31340Y-DB-2.	FHLMC REMIC Ser 12-A.		9.250	MTLY	11/15/2019	04/15/2018	100.000	330,584	318,344	.0 0000	330,584	334,659	1,309	29,447	(1,859)			1.	12/31/1998	6.927
31340Y-KF-5.	FHLMC REMIC Ser 31-E.		.7 550	MTLY	05/15/2020	04/15/2015	100.000	2,097,243	2,059,831	.0 0000	2,097,243	2,125,478	6,912	155,517	(4,990)			1.	12/31/1998	6.343
31340Y-KX-6.	FHLMC REMIC Ser 33-D.		.8 000	MTLY	04/15/2020	10/15/2017	100.000	1,716,089	1,674,163	.0 0000	1,716,089	1,733,796	5,953	133,933	(4,740)			1.	12/31/1998	6.431
31340Y-QS-1.	FHLMC REMIC Ser 46-B.		.7 800	MTLY	09/15/2020	09/15/2017	100.000	1,366,335	1,338,492	.0 0000	1,366,335	1,377,188	4,640	104,402	(2,938)			1.	12/31/1998	6.470
31358E-XG-2.	FNMA REMIC Ser 1990-83A.		9.250	MTLY	07/25/2020	07/01/2020	100.000	930,003	882,098	.0 0000	930,003	940,123	6,800	81,594	(9,368)			1.	12/31/1998	6.122
31358G-X4-4.	FNMA REMIC Ser 1991-56G.		8.600	MTLY	06/25/2021	02/01/2019	100.000	646,705	622,664	.0 0000	646,705	651,948	4,462	53,549	(3,956)			1.	12/31/1998	6.279
31358L-W3-7.	FNMA REMIC Ser 1992-24J.		.7 500	MTLY	03/25/2007	03/01/2007	100.000	6,946,802	6,901,255	.0 0000	6,946,802	7,166,608	43,133	517,594	(51,645)			1.	12/31/1998	6.539
31358P-NS-2.	FNMA REMIC Ser 1992-138G.		.7 500	MTLY	08/25/2022	02/01/2008	100.000	10,086,189	10,000,000	.0 0000	10,086,189	10,324,500	62,500	750,000	(61,206)			1.	12/31/1998	6.817
31358T-B7-3.	FNMA REMIC Ser 1993-26MC.		.7 500	MTLY	10/25/2005	12/01/2003	100.000	3,148,652	3,134,348	.0 0000	3,148,652	3,249,222	19,590	235,076	(36,932)			1.	12/31/1998	6.349
31358U-5D-4.	FNMA REMIC Ser 1993-56PH.		6.750	MTLY	06/25/2022	09/01/2004	100.000	8,523,070	8,500,000	.0 0000	8,523,070	8,613,555	47,813	573,750	(76,604)			1.	03/12/2001	6.156
31358U-FW-1.	FNMA REMIC Ser 1993-38K.		6.750	MTLY	08/25/2021	03/01/2003	100.000	1,430,973	1,436,520	.0 0000	1,430,973	1,450,655	8,080	96,965	(2,401)			1.	12/31/1998	6.371
31359A-B3-2.	FNMA REMIC Ser 1993-107E.		.6 500	MTLY	06/25/2008	06/01/2008	100.000	7,575,515	7,543,918	.0 0000	7,575,515	7,675,710	40,863	490,355	(13					

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21		
			4	5									14	15								
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest		
31359E-M9-9	FNMA REMIC Ser 1993-211PH		.6 000	MTLY	03/25/2008	02/01/2004	100.000	2,653,451	2,659,739	.0 0000	2,653,451	2,680,671	13,299	159,584	(9,072)				1	12/31/1998	5.763	
31359E-Y7-0	FNMA REMIC Ser 1993-209J		.6 000	MTLY	11/25/2008	11/01/2008	100.000	9,952,127	10,000,000	.0 0000	9,952,127	9,941,000	50,000	600,000	3,642				1	12/31/1998	6.108	
31359E-YL-9	FNMA REMIC Ser 1993-199PF		.6 500	MTLY	10/25/2023	06/01/2014	100.000	8,889,427	8,824,267	.0 0000	8,889,427	8,968,014	47,798	573,577	5,233				1	12/31/1998	6.094	
31359F-DE-5	FNMA REMIC Ser 1993-202M		.6 500	MTLY	11/25/2023	07/01/2014	100.000	20,149,307	19,946,388	.0 0000	20,149,307	20,278,695	108,043	1,296,515	62,380				1	12/31/1998	6.158	
31359G-HB-5	FNMA REMIC Ser 1994-4PK		.6 500	MTLY	11/25/2023	11/01/2005	100.000	13,693,584	13,673,826	.0 0000	13,693,584	13,909,016	74,067	888,799	(52,815)				1	12/31/1998	6.080	
31359H-AJ-3	FNMA REMIC Ser 1994-33H		.6 000	MTLY	03/25/2009	03/01/2009	100.000	14,953,524	15,000,000	.0 0000	14,953,524	14,975,700	75,000	900,000	(6,727)				1	12/31/1998	6.023	
31359K-2K-2	FNMA Ser 1996-M7 CI Z		.6 811	MTLY	05/17/2036	05/01/2036	100.000	5,093,991	5,049,862	.0 0000	5,093,991	5,091,233	28,662	332,244	1,423				1	09/01/2002	6.800	
31359K-DN-4	FNMA REMIC Ser 1996-21PE		.6 000	MTLY	12/25/2008	04/01/2003	100.000	2,877,259	2,886,873	.0 0000	2,877,259	2,911,123	14,434	173,212	(5,481)				1	02/01/1999	5.655	
31359K-DR-5	FNMA REMIC Ser 1996-PJ		.6 000	MTLY	12/15/2010	05/01/2005	100.000	11,991,616	12,000,000	.0 0000	11,991,616	12,076,920	60,000	720,000	(39,562)				1	12/31/1998	5.847	
31359K-ZB-6	FNMA REMIC Ser 1996-49BG		.7 000	MTLY	06/25/2007	03/01/2003	100.000	3,259,109	3,270,204	.0 0000	3,259,109	3,366,119	19,076	228,914	(39,275)				1	12/31/1998	6.113	
31359K-ZR-1	FNMA Ser 1996-45 CI K		.7 000	MTLY	09/25/2021	09/01/2021	100.000	2,263,272	2,222,497	.0 0000	2,263,272	2,266,947	12,965	155,575	(2,002)				1	03/30/2001	6.801	
31359N-X7-1	FNMA REMIC Ser 1997-17AH		.7 000	MTLY	10/18/2007	02/01/2003	100.000	5,095,741	5,108,424	.0 0000	5,095,741	5,274,397	29,799	357,590	(69,007)				1	12/31/1998	6.064	
31359S-5W-6	FNMA Grantor Tr DUS Ser 2001-T6B		.6 088	MTLY	05/25/2011			24,958,520	25,000,000	.0 0000	24,958,520	24,966,918	126,833	1,522,000	(6,198)				1	06/12/2001	6.104	
313602-2S-2	FNMA REMIC Ser 1989-64E		.9 000	MTLY	10/25/2019	02/01/2003	100.000	356,914	358,027	.0 0000	356,914	372,907	2,685	32,222	(4,763)				1	12/31/1998	5.987	
313602-GQ-1	FNMA REMIC Ser 1988-25B		.9 250	MTLY	10/25/2018	06/01/2015	100.000	233,069	223,146	.0 0000	233,069	236,847	1,720	20,641	(1,561)				1	12/31/1998	6.581	
313603-2H-4	FNMA REMIC Ser 1990-35E		.9 500	MTLY	04/25/2020	04/01/2020	100.000	223,989	212,440	.0 0000	223,989	225,318	1,682	20,182	(1,602)				1	12/31/1998	6.368	
313603-5J-7	FNMA REMIC Ser 1990-41D		.9 500	MTLY	04/25/2020	04/01/2020	100.000	1,088,742	1,032,407	.0 0000	1,088,742	1,095,642	8,173	98,079	(7,684)				1	12/31/1998	6.360	
31392P-GN-0	FHLRC REMIC Ser 2458 VL		.6 500	MTLY	04/15/2018	07/01/2006	100.000	6,163,672	6,000,000	.0 0000	6,163,672	6,185,625	32,500	162,500	(21,953)				1	07/17/2002	5.559	
31392P-VF-9	FHLRC REMIC Ser 2473 VK		.6 500	MTLY	10/15/2018	03/01/2006	100.000	5,111,648	5,000,000	.0 0000	5,111,648	5,130,859	27,083	135,417	(19,212)				1	07/17/2002	5.498	
31392W-B4-1	FHLRC REMIC Ser 2512 PG		.5 500	MTLY	10/15/2022	08/01/2022	100.000	1,995,936	2,000,000	.0 0000	1,995,936	1,995,938	9,167	18,333	(1)				1	09/24/2002	5.562	
38373R-DP-1	Government Natl Mtg Assn Ser 2001-26 CI PB		.6 500	MTLY	07/16/2030	07/01/2007	100.000	10,066,374	10,000,000	.0 0000	10,066,374	10,087,500	54,167	541,667	(21,126)				1	02/07/2002	6.278	
38373V-AC-4	GNMA Ser 2002-59 CI BG		.6 000	MTLY	09/20/2031	01/01/2010	100.000	5,065,103	5,000,000	.0 0000	5,065,103	5,069,141	25,000	100,000	(4,038)				1	08/09/2002	5.732	
38373V-HZ-6	GNMA Ser 2002-60 CI PE		.6 000	MTLY	07/20/2031	11/01/2009	100.000	5,109,526	5,000,000	.0 0000	5,109,526	5,115,625	25,000	75,000	(6,099)				1	08/29/2002	5.550	
3837H4-YA-7	Government Natl Mtg Assn CMO Ser 2000-28 CI VB		.7 500	MTLY	04/20/2019	09/01/2004	100.000	3,033,506	3,000,000	.0 0000	3,033,506	3,100,313	18,750	225,000	(56,325)				1Z	05/11/2001	6.043	
911760-EJ-1	Vendee Mtg Tr REMIC Ser 1994-2 3ZB		.6 500	MTLY	06/15/2024	06/01/2024	100.000	3,624,582	3,730,256	.0 0000	3,624,582	3,628,104	20,206	234,141	(3,636)				1	12/01/2002	6.913	
911760-HH-2	Vendee Mtg Tr REMIC Ser 1996-2 1Z		.6 750	MTLY	06/15/2026	06/01/2026	100.000	10,774,465	10,842,036	.0 0000	10,774,465	10,777,531	60,986	648,751	(3,066)				1	12/01/2002	6.888	
Total United States								599,057,526	595,388,212	XXX	599,057,526	605,381,950	3,247,718	37,687,241	(1,580,453)	0	0	XXX	XXX	XXX		
2799999 - Total Bonds - Special Revenue - Defined Multi-Class Residential Mortgage-Backed Securities								599,057,526	595,388,212	XXX	599,057,526	605,381,950	3,247,718	37,687,241	(1,580,453)	0	0	XXX	XXX	XXX		
Other Multi-Class Commercial (OC)																						
United States																						
31377F-HE-9	FNMA DUS Pool #375629		.6 650	MTLY	01/01/2008			9,591,966	9,453,765	.0 0000	9,591,966	9,713,005	52,390	628,675	(32,687)				1	02/18/1999	5.958	
Total United States								9,591,966	9,453,765	XXX	9,591,966	9,713,005	52,390	628,675	(32,687)	0	0	XXX	XXX	XXX		
3099999 - Total Bonds - Special Revenue - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities								9,591,966	9,453,765	XXX	9,591,966	9,713,005	52,390	628,675	(32,687)	0	0	XXX	XXX	XXX		
3199996 - Bonds - Special Revenue - United States								617,989,176	613,520,437	XXX	617,989,176	624,451,420	3,355,396	38,924,095	(1,629,921)	0	0	XXX	XXX	XXX		
3199997 - Bonds - Special Revenue - Canada								0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	XXX	
3199998 - Bonds - Special Revenue - Other Countries								0	0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX
3199999 - Total - Special Revenue Bonds								617,989,176	613,520,437	XXX	617,989,176	624,451,420	3,355,396	38,924,095	(1,629,921)	0	0	XXX	XXX	XXX		
Public Utilities (unaffiliated)																						
Issuer Obligations (IO)																						
United States																						
12561W-AA-3	Cleco Corp Nt		.8 750	JD	06/01/2005			1,992,867	2,000,000	110.4890	2,209,780	1,986,620	14,583	175,000	2,543				2	05/18/2000	8.918	
264399-DL-7	Duke Energy Corp Sr Nt		.5 375	JJ	01/01/2009			4,527,057	5,000,000	102.0010	5,100,050	4,345,550	134,375	268,750	60,757				1PE	10/06/1999	7.353	
293489-AA-8	Enogex Inc Sr Nt		.8 125	JJ	01/15/2010			2,080,778	2,000,000	113.7250	2,274,500	2,087,180	74,931	81,250	(6,402)				2	03/13/2002	7.379	
44949R-AD-4	IES Utilities Sr Nt		.6 750	MS	03/15/2011			2,494,874	2,500,000	104.2090	2,605,225	2,494,050	49,688	168,750	454				2	03/06/2001	6.783	
45138L-AJ-2	Idaho Power Corp 1st Mtg MT Nt Ser C		.6 600	AO	03/02/2011			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	49,500	198,000					1PE	02/27/2001	6.502	
45458*-BC-5	Indiana-American Wtr Co Gen Mtg Bd		.6 900	JJ	07/01/2009			4,000,000	4,000,000	.0 0000	4,000,000	4,000,000	138,000	276,000					2	07/01/1999	6.900	
45475Q-AR-4	Indiana Gas Co MT Nt		.7 080	MS	10/05/2029			2,010,848	2,000,000	.0 0000	2,010,848	2,011,780	41,693	141,600	(134)				2	02/23/2001	7.035	
49337E-AB-6	Keyspan Gas East MT Nt		.6 900	JJ	01/15/2008			2,998,246	3,000,000	.0 0000	2,998,246	2,997,750	95,450	207,000	282				1	01/16/2001	6.914	
50185K-AC-1	LG & E Cap Co MT Nt		.6 205	MN	05/01/2004			6,000,000	6,000,000	.0 0000	6,000,000	6,000,000	62,050	372,300					2PE	05/04/1999	6.205	
594457-BH-5	Michigan Cons Gas Co 1st Mtg Ser B		.7 060	FA	05/01/2012			1,111,967	1,000,000	113.0250	1,130,250	1,113,410	29,417		(1,443)				1	10/29/2002	5.510	
594457-BK-8	Michigan Cons Gas Co Secd Remarketable Nt		.6 200	JD	06/30/2038			976,814	1,000,000	101.7920	1,017,920	976,190	172	62,000	171				2PE	12/31/1998	6.365	
598326-AA-4	Midwest Ind Trans Sys Opr Inc Sr Nt		.8 750	JD	06/01/2012			2,194,989	2,000,000	.0 0000	2,194,989	2,203,560	14,583	175,000	(8,571)				2	05/20/2002	7.300	
63100R-AM-9	Narragansett Elec 1st Mtg MT Nt		.6 350	FA	07/01/2003			1,99														

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
664785-AF-9	Northern Border Partners Nt		.7 100	MS	03/15/2011			985,649	1,000,000	105.5030	1,055,030	984,520	20,906	71,000	1,129			2PE	02/20/2002	7.336
664787-AB-4	Northern Border Pipeline Sr Nt Ser A		.7 750	MS	09/01/2009			1,997,525	2,000,000	111.6140	2,232,280	1,996,745	51,667	155,000	275			1PE	02/25/2000	7.774
69339N-AA-4	PJM Interconnection LLC Sr Nt		.7 163	JD	12/15/2007			1,684,000	1,684,000	0.0000	1,684,000	1,684,000	5,361	120,625				1PE	12/19/2000	7.163
69512E-DL-6	Pacificorp 1st Mtg Bd Ser E		.8 070	MS	09/09/2022			1,055,189	1,000,000	0.0000	1,055,189	1,056,190	26,900	80,700	(1,001)			1PE	02/05/2002	7.528
70090*-AJ-3	Park Water Co 1st Mtg Bd		.7 320	MN	05/01/2014			1,500,000	1,500,000	0.0000	1,500,000	1,500,000	18,300	46,055				1	05/30/2002	7.320
736508-BC-5	Portland General Elec Co Nt		.7 875	MS	03/15/2010			2,726,160	3,000,000	90.8720	2,726,160	2,974,680	69,563	236,250	(251,775)			3	03/08/2000	7.999
744567-EV-6	Public Svc Elec & Gas Co 1st Mtg		.6 750	JJ	01/01/2016			2,621,726	2,600,000	117.3020	3,049,852	2,622,152	87,750	87,750	(426)			1PE	03/25/2002	6.653
826418-AY-1	Sierra Pacific Power Co Sec GNR Nt Ser A		.8 000	JD	06/01/2008			2,810,010	3,000,000	93.6670	2,810,010	2,997,812	20,000	240,000	(187,802)			3PE	02/01/2002	8.011
86765B-AB-5	Sunoco Logistics Ptnrs Op LP Nt		.7 250	FA	02/15/2012			1,987,423	2,000,000	0.0000	1,987,423	1,987,027	54,778	75,319	396			2PE	08/12/2002	7.346
Total United States								57,879,906	58,574,000	XXX	59,870,583	58,077,565	1,206,665	3,647,597	(371,236)	0	0	XXX	XXX	XXX
Canada																				
44881H-EW-0	Hydro-Quebec Mt Nt ser B		.6 270	JJ	01/03/2026			2,843,846	2,740,000	0.0000	2,843,846	2,843,846	84,945					1PE	12/13/2002	5.965
Total Canada								2,843,846	2,740,000	XXX	2,843,846	2,843,846	84,945	0	0	0	0	XXX	XXX	XXX
Other Country																				
05257H-AB-7	Australian Gas Lt Co Nt		.6 400	AO	04/15/2008			2,902,428	3,000,000	110.3840	3,311,520	2,854,350	40,533	192,000	14,728			1PE	06/17/1999	7.150
40427G-AC-9	HQI Transelec Chile SA Sr Nt		.7 875	AO	04/15/2011			1,990,300	2,000,000	110.7690	2,215,380	1,989,004	33,250	157,500	801			2PE	09/07/2001	7.956
60369@-AC-0	Anglian Water Services Fin plc Sr Nt Ser C USS		.7 010	JJ	07/25/2008			5,000,000	5,000,000	0.0000	5,000,000	5,000,000	151,883					1Z	09/24/2002	7.010
Total Other Country								9,892,729	10,000,000	XXX	10,526,900	9,843,354	225,667	349,500	15,529	0	0	XXX	XXX	XXX
3299999 - Total Bonds - Public Utilities - Issuer Obligations								70,616,480	71,314,000	XXX	73,241,329	70,764,765	1,517,276	3,997,097	(355,706)	0	0	XXX	XXX	XXX
Other Multi-Class Commercial (OC)																				
United States																				
69350E-AG-5	PP&L Transition Bond Co LLC 1999-1 A7		.7 050	MJSD	06/25/2009	06/25/2007	100.000	2,000,054	2,000,000	0.0000	2,000,054	1,999,898	2,350	141,000	(16)			1	07/29/1999	7.111
69350E-AH-3	PP&L Transition Bond Co LLC 1999-1 A8		.7 150	MJSD	06/25/2009	12/25/2008	100.000	3,959,344	4,000,000	0.0000	3,959,344	3,940,000	4,767	286,000	6,019			1PE	08/12/1999	7.452
Total United States								5,959,398	6,000,000	XXX	5,959,398	5,939,898	7,117	427,000	6,003	0	0	XXX	XXX	XXX
3799999 - Total Bonds - Public Utilities - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities								5,959,398	6,000,000	XXX	5,959,398	5,939,898	7,117	427,000	6,003	0	0	XXX	XXX	XXX
3899996 - Bonds - Public Utilities - United States								63,839,304	64,574,000	XXX	65,829,981	64,017,463	1,213,781	4,074,597	(365,233)	0	0	XXX	XXX	XXX
3899997 - Bonds - Public Utilities - Canada								2,843,846	2,740,000	XXX	2,843,846	2,843,846	84,945	0	0	XXX	XXX	XXX		
3899998 - Bonds - Public Utilities - Other Countries								9,892,729	10,000,000	XXX	10,526,900	9,843,354	225,667	349,500	15,529	0	0	XXX	XXX	XXX
3899999 - Total - Public Utilities Bonds								76,575,878	77,314,000	XXX	79,200,727	76,704,663	1,524,393	4,424,097	(349,704)	0	0	XXX	XXX	XXX
Industrial & Miscellaneous																				
Issuer Obligations (IO)																				
United States																				
001546-AE-0	AK Steel Corp Nt		.7 875	FA	02/15/2009			937,585	1,000,000	0.0000	937,585	922,500	29,750	78,750	7,304			4	11/09/2000	9.233
001920-AE-7	ARCO Chemical Co Deb		.9 375	JD	12/15/2005			970,000	1,000,000	97.0000	970,000	1,039,790	4,167	93,750	30,000			3	12/31/1998	8.602
00915X-BY-6	Air Prods & Chems Inc MT Nt		.6 650	JD	08/01/2007			1,071,765	1,050,000	0.0000	1,071,765	1,085,700	3,103	69,825	(3,985)			1PE	02/24/1999	6.126
01854#-BF-7	Allfirst Finl Center NA Ser 2000C-1		.8 160	JJ	01/02/2023			4,241,570	4,241,570	0.0000	4,241,570	4,241,570	172,095	346,112				2	09/29/2000	8.163
01877K-AB-9	Alliance Pipeline LP Sr Nt		.6 996	JD	12/31/2019			2,323,525	2,323,525	104.3230	2,423,971	2,323,525	452	162,554				2	03/01/2001	6.997
01903#-AD-4	Allied Capital Corp Sr Nt Ser A		.7 390	MN	05/01/2004			5,000,000	5,000,000	0.0000	5,000,000	5,000,000	61,583	369,500				2	05/05/1999	7.390
01958X-AM-9	Allied Waste Industries Nt		.7 875	JJ	01/01/2009			1,362,142	1,500,000	0.0000	1,362,142	1,329,588	59,063	118,125	16,135			3	12/07/2000	9.946
02359@-AD-3	AMERCO Real Estate Co Sr Nt		.9 030	AO	04/30/2012			1,740,000	3,000,000	58.0000	1,740,000	3,000,000	45,903	124,915	(1,260,000)			6	05/15/2002	9.031
03040#-AA-0	American Water Cap Corp Sr Nt		.6 870	MS	03/29/2011			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	70,227	274,800				1	03/29/2001	6.870
03079@-AB-4	AmeriGas Propane LP 1st Mtg Bd		.8 500	JJ	07/01/2010			3,000,000	3,000,000	0.0000	3,000,000	3,000,000	127,500	255,000				3	03/30/2000	8.500
030955-AB-4	Ameritech Capital Funding Corp Nt		.9 100	JD	06/01/2016			1,165,536	1,000,000	123.5300	1,235,300	1,175,810	7,583	91,000	(10,274)			1PE	03/20/2002	6.601
03350#-AA-4	Andersen Corp Sr Nt Ser A		.6 880	JJ	07/15/2004			1,750,000	1,750,000	0.0000	1,750,000	1,750,000	55,518	120,400				1	07/29/1999	6.880
038336-A@-2	AptarGroup Inc Ser 1999-A		.6 620	MN	05/30/2011			7,000,000	7,000,000	0.0000	7,000,000	7,000,000	39,904	463,400				2	05/28/1999	6.620
03968@-AE-2	Arctic Slope Regional Corp Sr Nt Ser E		.8 370	JD	12/29/2010			3,000,000	3,000,000	0.0000	3,000,000	3,000,000	1,395	251,100				1	03/29/2001	8.370
04882P-CH-0	Atlantic Richfield Co MT Nt		.8 550	MN	03/01/2012			4,555,738	4,000,000	0.0000	4,555,738	4,704,200	43,700	342,000	(43,122)			1PE	03/23/1999	6.514
057224-AS-6	Baker Hughes Inc Sr Nt		.6 000	FA	02/15/2009			7,894,937	8,000,000	109.5660	8,765,280	7,852,420	181,333	480,000	13,590			1PE	08/25/1999	6.260
058498-AB-2	Ball Corp Nt		.7 750	FA	08/01/2006			838,799	850,000	0.0000	838,799	833,500	27,448	65,875	2,590			3	12/19/2000	8.181
058498-AD-8	Ball Corp Sr Sub Nt		.8 250	FA	08/01/2008	08/01/2006	100.000	518,372	500,000	0.0000	518,372	521,250	17,188	20,625	(2,878)			4	04/24/2002	7.071
060505-AG-9	Bank of America Corp Sub Nt		.7 400	JJ	01/15/2011			5,973,902	6,000,000	117.7960	7,067,760	5,969,760	204,733	444,000	2,298			1	01/17/2001	7.473
067806-D@-5	Barnes Group Inc Sr Nt		.8 590	MN	11/21/2008			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	38,178	343,600				2	11/21/2000	8.590
068306-B*9	Barr Lab Inc Sr Nt		.7 010	MN	11/18/2007			2,002,808	2,000,000	0.0000	2,002,808	2,004,400	16,746	140,200	(943)			1	03/28/2001	6.950
07132#-AB-8	Battelle Memorial Institute Sr Nt Ser B		.6 930	AO	04/15/2012			3,000,000	3,000,000	100.0000	3,000,000	3,000,000	43,890	110,880				1	04/04/2002	6.930
071813-AB-5	Baxter Intl Inc Deb		.9 500	JD	06/15/2008			4,553,820	4,000,000	120.8010	4,832,040	4,842,160	16,889	380,000	(82,367)			1PE	02/26/1999	6.448

E08.3

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
075887-AR-0	Becton Dickinson & Co Nt		.7.150	AO	10/01/2009			982,545	1,000,000	114.3200	1,143,200	976,936	17,875	71,500	1,928			1PE	12/21/1999	7.484
093662-AB-0	Block Financial Corp Sr Nt		.8.500	AO	04/15/2007			1,988,541	2,000,000	115.2370	2,304,740	1,983,200	35,889	170,000	2,127			2	04/13/2000	8.663
09536#-AA-8	Blue Cross and Blue Shield/NC Lease Obligation PTC		.7.100	MTLY	03/15/2019	10/15/2016	100.000	4,584,598	4,573,961	.0.0000	4,584,598	4,585,341	14,433	324,751	(530)			1	09/19/2001	7.169
103043-B*-5	Bowme & Co Inc Sr Unsec Nt		.7.310	JJ	01/30/2012			3,000,000	3,000,000	.0.0000	3,000,000	3,000,000	91,984	106,604				2	02/05/2002	7.310
103304-AB-7	Boyd Gaming Corp Nt		.9.250	AO	10/01/2003			949,336	950,000	.0.0000	949,336	948,625	21,969	87,875	(160)			3	04/30/2001	9.284
10462@-AG-3	Bradley (W C) Co Sr Sec Nt		.6.390	AO	04/30/2009			3,000,000	3,000,000	.0.0000	3,000,000	3,000,000	32,483	191,700				1	05/21/1999	6.390
109043-AF-6	Briggs & Stratton Corp Nt		.8.875	MS	03/15/2011			1,475,614	1,475,000	.0.0000	1,475,614	1,475,680	38,545	130,906	(54)			3	09/13/2001	8.867
11448*-BU-0	Brookshire Grocery Co Ser A-1		.7.010	MTLY	09/01/2014			2,345,679	2,345,679	.0.0000	2,345,679	2,345,679	13,703	164,432				2	08/12/1999	7.113
11448*-BV-8	Brookshire Grocery Co Ser A-2		.7.010	MTLY	09/01/2014			2,259,441	2,259,441	.0.0000	2,259,441	2,259,441	13,199	158,387				2	08/12/1999	7.113
12189P-AH-5	Burlington North Santa Fe PTC Ser 2000-2		.7.908	JJ	01/15/2020			1,691,039	1,500,000	.0.0000	1,691,039	1,698,495	54,697	59,310	(7,456)			1PE	06/25/2002	6.119
123655-B@-0	Butler Manufacturing Co Sr Nt		.7.870	JD	12/30/2016	12/20/2016	100.000	3,000,000	3,000,000	.0.0000	3,000,000	3,000,000	656	236,100				2	06/27/2001	7.870
125896-AR-1	CMS Energy Corp Nt		.8.900	JJ	07/15/2008			890,000	1,000,000	89.0000	890,000	988,430	41,039	92,214	(99,094)			4	06/22/2001	9.125
12612W-AA-2	CNF Inc Nt		.8.875	MN	05/01/2010			2,050,505	2,000,000	107.9540	2,159,080	2,054,600	29,583	177,500	(4,095)			2	01/18/2002	8.407
127097-A#-0	Cabot Oil and Gas Corp Sr Nt		.7.260	JJ	07/26/2011			4,000,000	4,000,000	.0.0000	4,000,000	4,000,000	125,033	290,400				2	07/26/2001	7.260
13003*-AK-6	California Almond Growers Exch Sr Nt Ser F		.6.940	FA	08/15/2006			1,250,000	1,250,000	.0.0000	1,250,000	1,250,000	32,772	86,750				1	09/15/1999	6.940
13055*-AA-5	California Portland Cement Co Sr Nt		.6.970	AO	04/07/2009			4,000,000	4,000,000	.0.0000	4,000,000	4,000,000	65,053	278,800				3	04/07/1999	6.970
13077Q-AC-7	California Steel Ind Sr Nt		.8.500	AO	04/01/2009			1,616,160	1,750,000	.0.0000	1,616,160	1,586,675	37,188	148,750	14,725			3	12/07/2000	10.185
131347-AM-8	Calpine Corp Sr Nt		.7.750	AO	04/15/2009			420,000	1,000,000	42.0000	420,000	973,750	16,361	77,500	(462,220)			4	12/07/2000	8.188
134429-AM-1	Campbell Soup Co Nt		.6.750	FA	02/15/2011			1,011,129	1,000,000	113.9720	1,139,720	1,012,850	25,500	67,500	(1,009)			1	03/12/2001	6.571
14063R-AB-1	Capitol Records Inc Nt		.8.375	FA	08/15/2009			3,481,531	3,500,000	104.9010	3,671,535	3,475,580	110,736	293,125	2,007			2PE	09/01/1999	8.481
140909-AA-0	Caraustar Industries Nt		.7.375	JD	06/01/2009			3,980,304	4,000,000	.0.0000	3,980,304	3,972,720	24,583	295,000	67,584			3	05/26/1999	7.473
151895-A*-0	CenterPoint Properties Tr Credit Tenant Lease		.7.530	MTLY	10/31/2014	10/01/2014	100.000	1,043,144	1,043,144	.0.0000	1,043,144	1,043,144	6,546	78,549				1	11/24/1999	7.649
15189@-AA-7	Centerpoint Anchorage Tr CTL Lease Bkd PTC		.7.899	MTLY	09/15/2022			5,968,851	5,968,851	.0.0000	5,968,851	5,968,851	20,954	113,939				22	09/18/2002	8.030
16675H-AL-6	Chevron Corp Trust Fund Gtd Amortizing Nt		.7.327	JJ	01/01/2014			5,244,186	5,244,186	114.4370	6,001,289	5,244,186	192,121	384,242				1PE	06/25/1999	7.327
17105#-AB-0	Christmas Tree Shops Inc Sr Nt		.9.490	JD	06/01/2010			2,073,021	2,073,021	.0.0000	2,073,021	2,073,021	16,394	196,730				3	06/19/2000	9.492
171265-AD-3	Chugach Elec 2002 Nt Ser A		.6.200	FA	02/01/2012			2,498,277	2,500,000	110.8130	2,770,325	2,498,150	64,583	77,500	127			1PE	01/29/2002	6.210
171327-AB-5	Chumash Casino & Resort Sr Nt		.9.000	JJ	07/15/2010	07/15/2008	100.000	1,016,907	1,000,000	.0.0000	1,016,907	1,017,500	44,500		(593)			3	07/26/2002	8.609
191219-AV-6	Coca-Cola Enterprises Nt		.0.000	MATR	06/20/2020			2,392,502	8,000,000	34.1080	2,728,640	2,302,400			90,102			1PE	06/06/2002	7.031
195869-AB-8	Colonial Pipeline Co Sr Nt		.7.450	FA	08/15/2007			1,983,148	2,000,000	114.7000	2,294,000	1,975,280	56,289	149,000	2,938			1PE	03/23/2000	7.670
195869-AC-6	Colonial Pipeline Co Sr Nt		.7.750	MN	11/01/2010			1,044,014	1,000,000	117.7160	1,177,160	1,050,220	12,917	77,500	(4,098)			1PE	06/07/2001	7.010
19767Q-AC-9	Columbia/HCA Healthcare Corp MT Nt		.8.130	JD	08/04/2003			5,000,000	5,000,000	.0.0000	5,000,000	5,137,050	18,067	406,500				3	12/31/1998	7.411
201723-AA-1	Commercial Metals Co Nt		.7.200	JJ	07/15/2005			1,002,041	1,000,000	107.7520	1,077,520	1,004,560	33,200	72,000	(710)			2PE	12/31/1998	7.111
20564Q-AB-4	Comsat Corp MT Nt		.8.550	JD	12/13/2006			1,067,159	1,000,000	.0.0000	1,067,159	1,092,650	4,275	85,500	(14,457)			2PE	03/01/2001	6.590
20765Q-AF-2	Connecticut Nat Gas Corp MT Nt (144A)		.6.690	JJ	10/09/2007			7,109,578	7,000,000	.0.0000	7,109,578	7,177,380	215,938	468,300	(18,976)			1PE	12/31/1998	6.307
208251-AD-0	Conoco Inc Nt	LS	.6.350	AO	04/15/2009			4,000,000	4,000,000	112.3260	4,493,040	4,000,000	53,622	254,000				1	04/15/1999	6.350
20854P-AB-5	Consol Energy Inc Nt		.7.875	MS	03/01/2012			2,976,885	3,000,000	106.7310	3,201,930	2,975,799	78,750	114,188	1,086			2	07/25/2002	7.995
209759-C*-8	Consolidated Papers Inc Sr Nt Ser B		.6.820	AO	10/31/2007			976,817	1,000,000	.0.0000	976,817	964,580	11,556	68,200	3,868			2	08/09/1999	7.400
216831-AD-9	Cooper Tire & Rubber Co Nt		.7.750	JD	12/15/2009			1,006,226	1,000,000	110.7020	1,107,020	1,006,680	3,444	77,500	(454)			2	01/31/2002	7.633
22541L-AC-7	Credit Suisse First Boston USA Nt		.6.500	JJ	01/15/2012			3,953,060	4,000,000	106.8760	4,275,040	3,949,760	119,889	132,889	3,300			1	04/03/2002	6.675
233293-AE-9	DPL Inc Sr Nt		.8.250	MS	03/01/2007			2,995,988	3,000,000	.0.0000	2,995,988	2,994,040	82,500	247,500	779			2PE	08/16/2000	8.289
23331A-AN-9	DR Horton Inc Sr Nt		.7.500	JD	12/01/2007			906,500	925,000	.98.0000	925,000	906,500	5,396		(18,500)			3PE	11/22/2002	7.500
23386#-AD-4	Dairy Farmers of America Inc Sr Nt Ser C		.6.750	MUSD	09/28/2013			1,200,000	1,200,000	.0.0000	1,200,000	1,200,000	675	81,000				2	09/28/2001	6.750
242361-AC-7	Dean Foods Co Sr Nt		.6.625	MN	05/15/2009			7,890,000	8,000,000	98.6250	7,890,000	7,952,960	67,722	530,000	486,960			4	05/18/1999	6.707
244217-BC-8	Deere /John/ Cap Corp Nt		.6.000	FA	02/15/2009			5,975,745	6,000,000	104.3750	6,262,500	5,964,600	136,000	360,000	3,184			1	02/22/1999	6.080
247025-AD-1	Dell Computer Corp Sr Nt		.6.550	AO	04/15/2008			3,930,254	4,000,000	112.4170	4,496,680	3,895,000	55,311	262,000	10,595			1PE	06/04/1999	6.950
24713@-AA-4	Deloitte & Touche USA LLP Sr Nt Ser A		.6.240	MN	11/20/2011			2,000,000	2,000,000	.0.0000	2,000,000	2,000,000	14,213	124,800				1	11/20/2001	6.240
25468P-BX-3	Disney Walt Co Nt		.6.375	MS	03/01/2012			1,000,134	1,000,000	.0.0000	1,000,134	1,000,140	21,250	32,406	(6)			2	02/21/2002	6.373
256605-AB-2	Dole Foods Co Nt		.7.000	MN	05/15/2003			998,947	1,000,000	.0.0000	998,947	990,050	8,944	70,000	2,722			3	06/17/1999	7.295
257867-AC-5	Donnelley R R & Sons Co Deb		.8.875	AO	04/15/2021			1,203,424	1,000,000	124.5480	1,245,480	1,206,190	18,736	44,375	(2,766)			1PE	06/18/2002	6.900
257870-C*-4	Donnelly Corp Sr Nt		.7.230	AO	04/01/2012			1,000,000	1,000											

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
283680-AE-9	El Paso Energy Inc Sr Sub Nt		10.625	JD	12/01/2012	12/01/2010	100.000	1,017,003	1,000,000	0.0000	1,017,003	1,018,011	10,035		(1,007)			4	11/22/2002	10.285
28500#-AA-0	Electric Rel Council of TX Inc Sr Unsec Nt		6.170	MN	05/15/2014			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	31,536	123,400				1	05/15/2002	6.170
285659-AC-2	Electronic Data Sys Corp Nt		7.125	MN	05/15/2005			1,008,309	1,000,000	0.0000	1,030,850	1,018,150	9,104	71,250	(3,135)			1PE	07/15/1999	6.740
291011-AM-6	Emerson Elec Co Nt		7.125	FA	08/15/2010			2,129,486	2,000,000	0.0000	2,326,440	2,141,100	53,833	142,500	(11,614)			1PE	02/06/2002	6.052
29265A-AG-1	Energen Corp MT Nt		6.810	AO	07/14/2004			2,019,601	2,000,000	0.0000	2,019,601	2,061,880	34,050	136,200	(11,701)			2PE	12/31/1998	6.138
293562-AA-2	Enron Oil & Gas Co Nt		6.700	MN	11/15/2006			983,047	1,000,000	0.0000	1,087,140	971,190	8,561	67,000	3,678			2PE	07/07/1999	7.210
293562-AE-4	Enron Oil & Gas Co Nt		6.000	JD	12/15/2008			4,877,492	5,000,000	0.0000	5,393,950	4,819,100	13,333	300,000	16,379			2PE	02/18/1999	6.503
29455J-BG-1	Equitable Resources Inc MT Nt		6.490	AO	03/03/2003			3,998,412	4,000,000	0.0000	3,998,412	3,966,200	64,900	259,600	9,639			1PE	06/21/1999	6.750
29481#-AA-1	Ergon Inc Sr Nt		7.180	FMAN	05/31/2011			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	24,731	287,200				2	05/31/2001	7.244
31331L-JK-5	Federal Farm Credit Bk Nt		6.000	JD	06/11/2008			20,126,999	20,000,000	0.0000	22,725,000	20,156,600	66,667	1,200,000	(19,299)			1	06/04/2001	5.862
31331R-SM-8	Federal Farm Credit Bk MT Nt		5.850	MS	03/30/2005			5,034,754	5,000,000	0.0000	5,034,754	5,085,500	73,938	292,500	(14,190)			1PE	02/11/1999	5.516
3133M7-JG-2	Federal Home Loan Bk Nt		5.290	FA	02/09/2006			7,488,190	7,535,000	0.0000	8,191,977	7,439,607	157,226	398,602	13,470			1	02/04/1999	5.510
31410H-AP-6	Federated Dept Stores Inc Nt	LS	6.300	AO	04/01/2009			4,032,281	4,000,000	0.0000	4,268,080	4,045,288	63,000	252,000	(4,128)			2PE	06/18/1999	6.142
336294-AH-6	First Security Corp Sr Nt		6.875	MN	11/15/2006			1,996,323	2,000,000	0.0000	2,248,880	1,994,580	17,569	137,500	803			1PE	12/07/2000	6.930
339130-AX-4	Fleming Cos Inc Sr Nt		9.250	JD	06/15/2010			490,625	625,000	0.0000	490,625	625,000	2,569	28,424	(134,375)			4	06/13/2002	9.250
343861-AK-6	Fluor Corp (Massey Energy Co) Nt		6.950	MS	03/01/2007			3,287,520	4,000,000	0.0000	3,287,520	4,159,120	92,667	278,000	(825,535)			4	04/12/1999	6.300
344865-AA-8	Football Club 2008 Tr (NFL) Term Nt		6.650	O	11/12/2009			4,017,216	4,000,000	0.0000	4,017,216	4,018,128	64,283	271,257	(866)			1PE	11/30/2001	6.466
345397-GX-5	Ford Motor Cr Co Nt		6.750	FA	08/15/2008			2,001,885	2,000,000	0.0000	1,985,280	2,002,500	51,000	135,000	(268)			2PE	06/04/1999	6.730
346091-AP-6	Forest Oil Corp Sr Nt		8.000	JD	06/15/2008			506,945	500,000	0.0000	506,945	507,500	1,778	40,000	(555)			3	06/06/2002	7.683
349631-AD-3	Fortune Brands Inc Deb Nt		8.625	MN	11/15/2021			1,247,611	1,000,000	0.0000	1,070,000	1,249,810	11,021	43,125	(2,199)			1PE	08/22/2001	6.354
373200-AE-4	Georgia Gulf Corp Nt		10.375	MN	11/01/2007			994,350	1,000,000	0.0000	994,350	992,500	17,292	103,750	859			4	11/16/2000	10.527
382388-AK-2	Goodrich B F Co Nt		6.450	AO	04/15/2008			1,974,749	2,000,000	0.0000	2,030,960	1,961,120	27,233	129,000	3,862			2	03/04/1999	6.738
382388-AN-6	Goodrich B F Co Nt		7.500	AO	04/15/2008			1,994,462	2,000,000	0.0000	2,124,440	1,993,718	31,667	75,000	744			2	05/24/2002	7.565
382550-AG-6	Goodyear Tire & Rubber Co Nt		8.500	MS	03/15/2007			2,124,275	2,500,000	0.0000	2,124,275	2,500,000	62,569	212,500	(375,725)			3	03/14/2000	8.500
387328-A@-6	Granite Construction Co Sr Nt		6.960	JD	05/01/2013			5,000,000	5,000,000	0.0000	5,000,000	5,000,000	58,000	348,967				2	05/14/2001	6.961
38821G-AB-7	Grant Prideco Inc Nt Ser B		9.625	JD	12/01/2007			995,156	1,000,000	0.0000	995,156	993,883	8,021	96,250	2,656			3	07/18/2001	9.751
401698-AA-3	Guidant Corp Nt		6.150	FA	02/15/2006			2,994,126	3,000,000	0.0000	3,251,550	2,988,240	69,700	184,500	1,657			2PE	02/11/1999	6.220
404119-AC-3	HCA-The Healthcare Co Sr Nt		7.875	FA	02/01/2011			1,244,491	1,250,000	0.0000	1,244,491	1,243,588	41,016	98,438	471			3	01/23/2001	7.950
405024-A*-1	Haemonetics Corp Sr Nt		7.050	AO	10/15/2007			4,299,126	4,285,714	0.0000	4,299,126	4,310,786	63,786	302,143	(2,168)			1	12/31/1998	6.916
40621P-AB-5	Halliburton Co MT Nt		7.530	FA	05/12/2017			5,221,782	5,000,000	0.0000	5,221,782	5,249,850	156,875	376,500	(8,686)			2PE	05/11/1999	7.035
41078T-AC-1	Hanover Equip Tr Sr Nt Ser 2001-B Cl A		9.737	MS	09/01/2011			962,761	1,000,000	0.0000	962,761	966,250	32,458		(3,489)			4	11/06/2002	10.323
415864-AG-2	Harsco Corp Nt		6.000	MS	09/15/2003			2,294,942	2,300,000	0.0000	2,355,568	2,269,594	40,633	138,000	6,856			1PE	12/31/1998	6.326
418056-AL-1	Hasbro Inc Nt	LS	8.500	MS	03/15/2006			999,173	1,000,000	0.0000	999,173	998,610	25,028	85,000	216			3	03/10/2000	8.530
427056-AR-7	Hercules Inc Deb		6.600	FA	08/01/2027			3,920,000	4,000,000	0.0000	3,920,000	3,925,000	110,000	264,000	585,516			3	12/31/1998	6.748
438506-AH-0	Honeywell Inc Deb		8.625	AO	04/15/2006			3,219,703	3,000,000	0.0000	3,513,720	3,418,470	54,625	258,750	(58,701)			1PE	04/28/1999	6.129
442488-AL-6	K Hovnanian Enterprises Sr Nt		8.000	AO	04/01/2012			970,000	1,000,000	0.0000	970,000	991,820	20,000	41,111	(21,820)			3	09/24/2002	8.125
443510-AD-4	Hubbel Inc Nt		6.375	MN	05/15/2012			1,988,152	2,000,000	0.0000	1,988,152	1,987,543	16,292	63,750	609			1PE	08/12/2002	6.460
449223-AD-8	IBP Inc Nt		7.950	FA	02/01/2010			2,975,792	3,000,000	0.0000	3,399,300	2,969,040	99,375	238,500	2,448			2	04/20/2000	8.102
457153-AD-6	Ingram Micro Inc Sr Sub Nt		9.875	FA	08/15/2008			1,492,115	1,500,000	0.0000	1,492,115	1,490,563	55,958	147,714	1,235			3	11/21/2001	10.000
459200-AG-6	International Bus Machs Corp Deb Nt		8.375	MN	11/01/2019			5,353,178	4,600,000	0.0000	5,640,750	5,365,638	64,208	276,375	(12,460)			1PE	07/23/2002	6.734
459902-AJ-1	International Game Technology Sr Nt		8.375	MN	05/15/2009			983,795	1,000,000	0.0000	983,795	980,000	10,701	83,750	1,837			3	11/06/2000	8.712
463556-AD-2	Iroquois Gas Transmission Sys Nt		6.100	AO	10/31/2027			1,500,000	1,500,000	0.0000	1,500,000	1,500,000	35,075					2	08/08/2002	6.096
466210-AB-7	JLG Industries Co Gtd Nt		8.375	JD	06/15/2012	06/15/2010	100.000	726,250	875,000	0.0000	726,250	879,539	3,257	36,234	(153,289)			3	10/24/2002	8.279
46648@-AE-9	J M Huber Corp Sr Nt		7.580	JD	12/08/2004			3,000,000	3,000,000	0.0000	3,000,000	3,000,000	14,528	227,400				1	12/08/2000	7.580
47813#-AA-2	Johns Manville Sr Nt		7.710	JJ	07/07/2006			4,000,000	4,000,000	0.0000	4,000,000	4,000,000	149,060	308,400				1	07/07/1999	7.710
478366-AE-7	Johnson Controls Inc Deb		7.700	MS	03/01/2015			1,125,044	1,000,000	0.0000	1,225,480	1,132,500	25,667	77,000	(6,650)			1PE	11/06/2000	6.219
478366-AH-0	Johnson Controls Inc Nt		6.300	FA	02/01/2008			6,940,205	7,000,000	0.0000	7,763,420	6,907,040	183,750	441,000	9,643			1PE	05/07/1999	6.500
482620-AS-0	KN Energy Inc Deb		6.670	MN	11/01/2027			5,024,223	5,000,000	0.0000	5,222,900	5,025,000	55,583	333,500	(378)			2PE	12/31/1998	6.330
499040-AG-8	Knight-Ridder Inc Nt		6.625	MN	11/01/2007			2,991,931	3,000,000	0.0000	3,379,680	2,987,190	33,125	198,750	1,373			1PE	05/20/1999	6.691
500236-A#-1	Kohler Co Sr Nt		6.590	AO	04/24/2010			2,000,000	2,000,000	0.0000	2,000,									

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
543213-L*-1	Longview Fibre Co Sr Nt		.8.830	JD	06/28/2006			4,000,000	4,000,000	.0.0000	4,000,000	4,000,000	2,943	353,200				4	06/28/2001	8.830
552078-AL-1	Lyondell Chemical Co Nt Ser A		.9.625	MN	05/01/2007			960,000	1,000,000	.96.0000	960,000	1,006,250	16,042	96,250	(45,463)			3	11/08/2000	9.492
55259P-AA-4	M&I Marshall & Ilsley Bank Nt		.7.875	MS	03/15/2010			1,988,673	2,000,000	.0.0000	1,988,673	1,985,800	46,375	157,500	1,127			1PE	03/17/2000	7.980
562567-AB-3	Mandalay Resort Grp Sr Sub Nt		10.250	FA	08/01/2007			998,266	1,000,000	.0.0000	998,266	997,500	42,708	102,500	284			3	12/20/2000	10.298
571900-AQ-2	Marriott Intl Inc Nt Ser C	LS	.7.875	MS	09/15/2009			2,560,010	2,500,000	.110.2740	2,756,850	2,565,275	57,969	98,438	(5,265)			2PE	03/15/2002	7.414
573284-AE-6	Martin Marietta Materials Inc Nt		.5.875	JD	12/01/2008			7,670,055	8,000,000	.107.4560	8,596,480	7,523,120	39,167	470,000	44,105			1PE	05/14/1999	6.732
574754-AA-5	Mashantucket West Pequot Tribe Spec Rev Sr Nt Ser 1997 A		.6.910	MS	09/01/2012			2,062,318	2,000,000	.115.4170	2,308,340	2,071,360	46,067	138,200	(7,142)			1	09/27/2001	6.338
58017D-EY-2	McDonnell Douglas Finance Corp Sr Nt Ser X		.7.220	MS	01/27/2010			2,101,404	2,000,000	.0.0000	2,101,404	2,108,450	42,518	72,200	(7,046)			1PE	05/06/2002	6.321
58503X-AA-5	MedPartners Inc Sr Nt		.7.375	AO	10/01/2006			746,424	750,000	.0.0000	746,424	746,250	13,828		174			3	10/23/2002	7.522
58528#-ES-2	Meijer Inc Sr Secd Nt Ser B-1		.6.850	JD	06/01/2014			1,270,000	1,270,000	.0.0000	1,270,000	1,270,000	7,250	86,995				1	07/08/1999	6.851
58528#-EX-1	Meijer Inc Sr Secd Nt Ser B-2		.6.850	JD	06/01/2014			1,360,000	1,360,000	.0.0000	1,360,000	1,360,000	7,763	93,160				1	07/08/1999	6.851
58528#-FC-6	Meijer Inc Sr Secd Nt Ser B-3		.6.850	JD	06/01/2014			1,365,000	1,365,000	.0.0000	1,365,000	1,365,000	7,792	93,503				1	07/08/1999	6.851
585907-AK-4	Mellon Bank Nt		.7.000	MS	03/15/2006			2,013,354	2,000,000	.112.5250	2,250,500	2,025,000	41,222	140,000	(3,623)			1PE	06/04/1999	6.764
589643-A@-4	Meridian Ind (Prologis) Inc Sr Nt		.7.300	MN	11/20/2009			3,962,410	4,000,000	.0.0000	3,962,410	3,960,492	33,256	146,000	1,918			2	09/11/2002	7.477
59000G-AA-8	Meritor Automotive Inc Nt		.6.800	FA	02/15/2009			955,323	1,000,000	.98.8790	988,790	938,660	25,689	68,000	5,524			2	09/27/1999	7.730
60036N-AA-9	Millennium America Inc Sr Nt		.7.000	MN	11/15/2006			1,858,262	2,000,000	.0.0000	1,858,262	1,782,500	17,889	140,000	29,287			3	03/15/2000	9.220
61166W-AA-9	Monsanto Co Nt		.7.375	FA	08/15/2012			2,485,765	2,500,000	.107.8090	2,695,225	2,485,375	70,165	390				2	08/09/2002	7.459
61167H-BH-5	Monsanto Co MT Nt		.6.110	AO	02/03/2005			1,007,019	1,000,000	.0.0000	1,007,019	1,017,950	12,899	61,100	(3,039)			1PE	12/31/1998	5.753
62007E-AK-5	Motorola Inc Deb		.6.500	MS	09/01/2025			5,333,188	5,000,000	.101.5000	5,075,000	5,357,750	108,333	325,000	(6,825)			2PE	12/31/1998	5.960
62402X-AH-4	Mountain Fuel Supply Co MT Nt		.7.580	AO	10/01/2007			1,933,652	2,000,000	.0.0000	1,933,652	1,905,180	37,900	151,600	10,960			1PE	03/16/2000	8.443
62940#-AF-6	NPC Intl Sr Sec Nt		10.670	FMAN	08/31/2008			1,500,000	1,500,000	.0.0000	1,500,000	1,500,000	22,674	160,050				1	08/31/2001	10.808
629568-AB-2	Nabors Industries Inc Nt		.6.800	AO	04/15/2004			1,975,994	2,000,000	.105.3500	2,107,000	1,930,680	28,711	136,000	17,138			1	03/06/2000	7.801
63250@-AA-1	National Amusements Inc Sr Nt		.8.370	FMAN	11/15/2009			3,000,000	3,000,000	.100.0000	3,000,000	3,000,000	32,085	251,100	217,500			3	11/15/1999	8.370
637071-AD-3	National Oilwell Inc Sr Nt Ser B		.6.500	MS	03/15/2011			3,793,831	4,000,000	.104.3040	4,172,160	3,766,120	76,556	260,000	17,785			2	06/07/2001	7.348
645080-AA-3	New Haven Fed Ofc Bldg Lease Cr Tenant Lease Tr 2002		.5.900	JJ	01/15/2020			3,000,000	3,000,000	.0.0000	3,000,000	3,000,000	33,925					12	10/22/2000	5.901
651190-BE-2	Newell Co MT Nt		.6.350	JJ	07/15/2028		100.000	1,443,002	1,500,000	.0.0000	1,443,002	1,445,299	43,921	95,250	(457)			2PE	12/21/1999	6.568
67019E-AA-5	NStar Nt		.8.000	FA	02/15/2010			4,284,354	4,000,000	.121.3060	4,852,240	4,311,780	120,889	240,000	(22,943)			1	05/01/2002	6.723
67020B-AA-8	NRRC-D Facilities Corp CTL Lease Rental Rev Bonds		.6.500	MTLY	11/07/2023			4,000,000	4,000,000	.0.0000	4,000,000	4,000,000	17,333	56,333				12	09/19/2002	6.589
674812-AF-9	Ocean Energy Inc Nt		.8.375	JJ	07/01/2008	07/01/2006	100.000	1,005,162	1,000,000	.0.0000	1,005,162	1,007,500	41,875	83,750	(1,227)			3	11/08/2000	8.202
679574-AF-0	Old Dominion Elec 1st Mtg Bd		.6.250	JD	06/01/2011			1,011,723	1,000,000	.110.5800	1,105,800	1,012,530	5,208	62,500	(807)			1PE	02/12/2002	6.070
679574-AG-8	Old Dominion Elec 1st Mtg Bd		.6.210	JD	12/01/2028			4,500,000	4,500,000	.0.0000	4,500,000	4,500,000	10,868					1PE	12/12/2002	6.210
682680-AC-7	ONEOK Inc Deb		.6.000	FA	02/01/2009			5,896,274	6,000,000	.103.8050	6,228,300	5,848,500	150,000	360,000	13,587			2	03/16/1999	6.347
686079-AB-0	Oregon Steel 1st Mtg Bd		10.000	JJ	07/15/2009	07/15/2008	100.000	375,302	375,000	.0.0000	375,302	375,340	17,292		(38)			4	07/10/2002	9.969
69073T-AC-7	Owens Brockway Sr Nt		.8.750	MN	11/15/2012			750,000	750,000	.0.0000	750,000	750,000	8,750					4	11/05/2002	8.750
693682-AB-2	P&L Coal Holdings Corp Nt		.8.875	MN	05/15/2008			477,213	480,000	.0.0000	477,213	476,400	5,443	42,600	389			3	11/03/2000	9.014
697933-AN-9	PanAmSat Corp Sr Nt		.8.500	FA	02/01/2012			716,250	750,000	.95.5000	716,250	750,000	26,563	31,875	(33,750)			4	01/25/2002	8.500
700690-AL-4	Park Place Entertainment Corp Nt		.8.125	MN	05/15/2011			1,489,405	1,500,000	.0.0000	1,489,405	1,487,636	15,573	121,875	23,155			3	08/31/2001	8.244
701094-AF-1	Parker-Hannifin Corp Nt		.7.300	MN	05/15/2011			3,636,510	3,500,000	.109.8330	3,844,155	3,644,935	32,647	255,500	(8,425)			1PE	04/03/2002	6.684
709903-BB-3	Pennzoil Co Deb		10.125	MN	11/15/2009			2,339,692	2,000,000	.125.8950	2,517,900	2,363,720	25,875	202,500	(24,028)			2	05/09/2002	6.971
71713U-AK-8	Pharmacia Corp Nt		.5.875	JD	12/01/2008			6,886,802	7,000,000	.0.0000	6,886,802	6,855,810	34,271	411,250	15,414			1PE	12/07/2000	6.206
718507-BJ-4	Phillips Petroleum Co Nt		.6.375	MS	03/30/2009			6,330,674	6,350,000	.103.0000	6,540,500	6,321,933	102,328	404,813	2,447			1PE	04/28/1999	6.435
723787-AD-9	Pioneer Natural Resource Sr Nt		.7.500	AO	04/15/2012			1,260,848	1,250,000	.0.0000	1,260,848	1,261,250	19,792	42,969	(402)			3	06/06/2002	7.369
724477-G*-9	Pitney Bowes Cr Corp Secd Nt		.7.723	MN	05/30/2012			3,880,712	3,800,833	.0.0000	3,880,712	3,899,503	25,276	293,527	(5,529)			2	03/11/1999	7.364
737628-AC-1	Potlatch Corp Cr Sens Deb		.9.425	JD	12/01/2009			2,823,854	2,500,000	.110.6300	2,765,750	2,942,900	19,635	235,625	(35,312)			2PE	04/14/1999	(1.530)
73765P-CB-0	Potomac Cap Inv Corp MT Nt Ser E		.8.240	JJ	12/05/2008			1,000,000	1,000,000	.0.0000	1,000,000	1,000,000	37,996	50,356				2	12/03/2001	8.244
74005P-AB-0	Praxair Inc Nt		.6.850	JD	06/15/2005			993,572	1,000,000	.109.1040	1,091,040	985,938	3,044	68,500	2,320			2	06/04/1999	7.140
740189-AD-7	Precision Castparts Sr Nt		.8.750	MS	03/15/2005			1,998,113	2,000,000	.110.2090	2,204,180	1,995,713	51,528	175,000	747			2	06/07/2000	8.798
740408-AA-7	Preferred Term Secs Ltd Sr Nt		.8.790	MS	09/15/2030		100.438	5,972,899	5,930,040	.0.0000	5,972,899	5,974,440	153,479	521,251	(1,038)			1	04/24/2001	8.708
74341*-AA-1	ProLogis RACER I LLC Nt Ser 2000-1		.7.760	MTLY	08/16/2009			2,300,655	2,300,655	.0.0000	2,300,655	2,300,655	7,439	178,531				1	03/28/2000	7.887
74438G-AE-1	Prudential Holdings Sr Nt		.8.695	JD	12/18/2023			8,085,932	7,800,000											

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
76176L-FF-3	Reynolds Metals Co MT Nt		.7 000	MN	05/15/2009			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	26,833	210,000				1PE	05/13/1999	7.000
766889-AC-3	Rio Algom Ltd Deb		.7 050	MN	11/01/2005			5,787,690	6,000,000	106.5800	6,394,800	5,559,840	70,500	423,000	63,879			2PE	12/31/1998	8.483
775371-AN-7	Rohm & Haas Co Nt		.6 950	JJ	07/15/2004			999,386	1,000,000	106.8860	1,066,860	998,338	32,047	69,500	366			2PE	01/31/2000	6.993
782352-AC-2	Russell Corp Sr Nt		.9 250	MN	05/01/2010	05/01/2008	100.000	804,787	785,000	.0 0000	804,787	805,053	12,102		(266)			4	11/27/2002	8.648
784635-AG-9	SPX Corporation Sr Nt		.7 500	JJ	01/01/2013			600,000	600,000	.0 0000	600,000	600,000	500					3Z	12/13/2002	7.500
805844-AC-1	Sbarro Inc Sr Nt	LS	11.000	MS	09/15/2009	09/15/2007	100.000	930,000	1,000,000	.93 0000	930,000	1,019,749	32,389	110,000	(30,000)			4	05/05/2000	10.601
806407-A@-1	Schein (Henry) Inc Sr Nt		.6 940	JD	06/30/2009			4,200,000	4,200,000	.0 0000	4,200,000	4,200,000	810	291,480				1	06/30/1999	6.940
806860-AA-0	Schlumberger Tech Corp Nt		.6 500	AO	04/15/2012			1,993,942	2,000,000	.112 3570	2,247,140	1,993,580	27,444	66,444	362			1	04/04/2002	6.544
80803@-AA-7	Schott Corp Sr Nt		.6 980	MS	03/20/2012			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	58,748	104,700				2Z	03/20/2002	6.980
81180R-AA-0	Seagate Tech HDD Holding Sr Nt		.8 000	MN	05/15/2009			500,000	500,000	.0 0000	500,000	500,000	5,111	20,222				3	05/02/2002	8.000
816391-AD-8	Selkirk Cogen Funding Corp 1st Mtg Bd Ser A		.8 980	JD	06/26/2012			3,122,452	3,000,000	.101 2400	3,037,200	3,157,500	3,742	269,400	(11,591)			2	08/17/1999	8.233
817320-AH-7	Sequa Corp Sr Nt		.9 000	FA	08/01/2009			961,250	1,000,000	.96 1250	961,250	985,000	37,500	45,000	(23,750)			3	02/15/2002	9.282
817565-AM-6	Service Corp Intl Nt		.7 200	JD	06/01/2006			4,750,000	5,000,000	.95 0000	4,750,000	5,292,850	30,000	360,000	250,000			4	12/31/1998	6.202
817565-AV-6	Service Corp Intl Nt		.7 700	AO	04/15/2009			818,125	875,000	.93 5000	818,125	818,125	14,224					4	11/19/2002	9.058
82894*-AR-8	Simplot J R Co Sr Nt		.7 920	AO	04/03/2012			2,000,000	2,000,000	.0 0000	2,000,000	2,000,000	38,720	79,200				2	04/03/2002	7.920
832248-AC-2	Smithfield Foods Inc Sr Sub Nt		.7 625	FA	02/15/2008			487,500	500,000	.97 5000	487,500	493,750	14,403	38,125	(2,500)			3	05/03/2001	7.863
832696-A@-7	Smucker /J M/ Co (The) Unsec Sr Nt		.6 770	JD	06/01/2009			5,000,000	5,000,000	.0 0000	5,000,000	5,000,000	28,208	338,500				1	06/18/1999	6.770
83426#-AA-6	Solo Cup Co Sr Nt		.7 080	JD	06/30/2011			4,000,000	4,000,000	100.0000	4,000,000	4,000,000	787	283,200				3	06/30/1999	7.080
835415-AF-7	Sonac Inc Nt		.6 750	AO	10/01/2007			3,375,000	5,000,000	.67 5000	3,375,000	5,182,700	84,375	337,500	(1,756,034)			3Z	12/31/1998	6.201
835495-AC-6	Sonoco Products Co Deb		.6 750	MN	11/01/2010			5,805,125	6,000,000	105.6700	6,340,200	5,746,740	67,500	405,000	17,903			1PE	06/23/1999	7.302
842430-AH-6	Southern CA Gas Co MT Nt		.5 670	MS	01/18/2028			971,682	1,000,000	.0 0000	971,682	970,020	18,900	56,700	489			1PE	07/08/1999	5.888
844741-AH-1	Southwest Airlines Co Nt		.8 000	MS	03/01/2005			1,035,894	1,000,000	.110 6530	1,106,530	1,086,720	26,667	80,000	(15,071)			2PE	04/30/1999	6.200
84474W-AA-8	Southwest Airlines Co PTC Ser 1998-A		.6 530	JJ	07/02/2019			1,643,647	1,660,882	.0 0000	1,643,647	1,639,589	53,927	108,456	1,122			1	03/25/1999	6.700
857689-AM-5	Station Casinos Inc Sr Nt		.8 375	FA	02/15/2008			1,000,000	1,000,000	.0 0000	1,000,000	1,000,000	31,639	83,750				4	06/12/2001	8.375
87265C-BU-3	TRW Inc MT Nt	LS	.6 300	MN	05/15/2008			8,126,890	8,000,000	.0 0000	8,126,890	8,198,000	64,400	504,000	(19,531)			2	12/31/1998	5.951
879240-AS-8	Tele-Communications Inc Sr Nt		.8 250	JJ	01/15/2003			2,000,853	2,000,000	100.0290	2,000,580	2,046,640	76,083	165,000	(21,968)			2PE	10/19/2000	7.090
881609-AE-1	Tesoro Petroleum Corp Nt Ser B		.9 000	JJ	07/01/2008			330,000	500,000	.66 0000	330,000	492,500	22,500	45,000	(162,727)			4	11/05/2001	9.303
881685-AN-1	Texaco Cap Inc Nt		.9 750	MS	03/15/2020			3,578,199	2,500,000	145.6440	3,641,100	3,586,550	71,771		(8,351)			1PE	10/07/2002	5.764
88826#-AA-1	Titan America LLC Sr Gtd Nt		.7 010	JD	12/19/2008			1,000,000	1,000,000	.0 0000	1,000,000	1,000,000	2,337	70,100				3	12/19/2001	7.010
893817-AA-4	Transocean Offshore Inc Nt		.7 450	AO	04/15/2027			2,062,968	2,000,000	111.1660	2,223,320	2,065,640	31,456	149,000	(944)			2PE	07/14/1999	7.174
896047-AD-9	Tribune Co Nt		.6 875	MN	11/01/2006			1,790,180	1,800,000	111.3100	2,003,580	1,782,936	20,625	123,750	2,164			1PE	06/10/1999	7.040
89677@-AW-3	Triton Container Inv LLC Sr Sec Nt Ser 20		.6 110	JD	12/31/2010			2,000,000	2,000,000	.0 0000	2,000,000	2,000,000	339					2Z	12/30/2002	6.110
902494-AA-1	Tyson Foods Inc Nt		.6 750	JD	06/01/2005			6,103,457	6,000,000	107.4740	6,448,440	6,245,400	33,750	405,000	(38,738)			2PE	12/31/1998	5.972
907834-AD-7	Union Pacific Resources Group Nt		.6 500	MN	05/15/2005			3,960,957	4,000,000	108.5410	4,341,640	3,907,320	33,222	260,000	14,678			2	12/31/1998	6.954
907834-AE-5	Union Pacific Resources Group Nt		.6 750	MN	05/15/2008			1,975,769	2,000,000	113.9390	2,278,780	1,962,500	17,250	135,000	3,603			2	12/31/2001	7.025
908068-AG-4	Union Planters Corp Sub Nt		.7 750	MS	03/01/2011			2,595,976	2,600,000	118.2450	3,074,370	2,595,320	67,167	201,500	342			2	02/22/2000	7.776
908640-AF-2	United Air Lines Enhanced ETC Ser 2000-2		.8 500	AO	04/15/2007			3,252,038	3,000,000	117.2600	3,517,800	3,425,970	53,833	255,000	(49,889)			1	03/11/1999	6.235
909317-AW-9	United Air Lines Enhanced ETC Ser 2000-2		.7 811	AO	10/01/2009			1,963,754	4,909,384	.40 0000	1,963,754	2,945,630	95,868	383,472	(2,945,630)			4	12/07/2000	7.811
911363-AH-2	United Rentals Inc Nt Ser B		.9 000	AO	04/01/2009			697,813	875,000	.79 7500	697,813	824,575	19,688	78,750	(129,430)			4	06/11/2001	10.080
916906-AA-8	U S Freightways Corp Nt		.6 500	MN	05/01/2009			4,957,706	5,000,000	100.1420	5,007,100	4,946,320	54,167	325,000	4,752			1PE	03/21/2002	6.666
922122-AB-2	Varco International Inc Sr Nt		.7 250	MN	05/01/2011			1,959,527	2,000,000	105.8010	2,116,020	1,954,832	24,167	145,000	3,380			2	09/07/2001	7.582
927460-AB-1	Vintage Petroleum Inc Sr Nt		.8 625	FA	02/01/2009	02/01/2006	100.000	1,010,000	1,000,000	101.0000	1,010,000	1,018,750	35,938	86,250	(5,000)			4	12/14/2000	8.166
92839U-AB-3	Visteon Corp Sr Nt	LS	.8 250	FA	08/01/2010			3,179,284	3,000,000	106.1050	3,183,150	3,206,250	103,125	247,500	(17,239)			2PE	05/09/2001	7.213
93052*-AA-0	Wagner Stott Bear Spec LLC Sr Sub Nt		.7 740	JD	12/28/2011			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	1,935	232,200				2	12/28/2001	7.740
941063-AD-1	Waste Management Inc Deb		.8 750	MN	05/01/2018	05/01/2008	100.000	1,616,146	1,500,000	107.8020	1,617,030	1,674,735	21,875	131,250	96,406			2	04/27/1999	6.985
94403*-AW-6	Wells Fargo Bank Northwest NA Cr Tenant Lease Ser 2002 Cl 20		.8 010	JD	06/14/2013			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	11,348	240,300				2	08/30/2001	6.013
94978#-AT-4	Western Financial BK-FSB Sub Deb		.6 650	MTLY	08/01/2027			1,989,477	1,989,477	.0 0000	1,989,477	1,989,477	11,025	44,836				1Z	07/28/2002	6.743
958202-HU-0	Westmoreland Mining LLC Sr Sec Nt		.9 625	MN	05/15/2012	05/15/2009	100.000	727,500	750,000	.97 0000	727,500	755,670	9,224	38,500	(28,170)			4	04/30/2002	9.467
96106@-AB-5	Weyerhaeuser Co Nt		.9 390	MJSD	12/31/2008			2,889,000	2,889,000	.0 0000	2,889,000	2,889,000	754	271,277				3Z	05/11/2001	9.501
962166-AP-9	Weyerhaeuser Co Deb		.9 050	FA	02/01/2003			1,002,013	1,000,000	100.3400	1,003,400	1,076,790	37,708	90,500	(23,385)			2PE	07/13/1999	6.582
962166-AV-6	Weyerhaeuser Co Deb		.6 950	FA	08/01/2017			3,826,656	4,000,000	107.3860	4,295,440	3,805,600	115,833	278,000	6,420			2PE	06/22/1999	7.442
963320-AG-1	Whirlpool Corp Nt		.9 000	MS	03/01/2003			1,002,611	1,000,000	100.8230	1,008,230	1,046,351	30,000	90,000	(15,556)			2	12/21/1999	7.339
96647K-AA-0	Whitman Corp Nt		.7 500	FA	02/01/2003			1,000,265	1,000,000	100.3100	1,003,100	1,008,837	31,250	75,000	(3,076)			2PE	12/21/1999	7.174
969457-BN-9	Williams Companies Inc Nt	LS	.9 250	MS	03/15/2004			3,975,000	5,000,000	.79 5000	3,975,000	5,000,000	136,181	231,250	(1,025,000)			5	07/01/2002	9.250
977385-AH-6	Witco Corp Nt		.6 125	FA	02/01/2006			5,208,280	5,000,000	.94 6960	5,208,280	5,338,850								

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21
			4	5									14	15						
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest
981811-AC-6	Worthington Inds Inc Nt		.6 700	JD	12/01/2009			1,927,485	2,000,000	.88 9020	1,778,040	1,920,140	11,167	134,000	7,345			2PE	02/04/2002	7.379
98373#-AA-7	XL America Inc Gtd Sr Nt		.6 580	AO	04/12/2011			2,000,000	2,000,000	.0 0000	2,000,000	2,000,000	28,879	131,600				1	04/12/2001	6.580
988498-AA-9	Yum Brands Inc Sr Nt		.7 700	JJ	07/01/2012			510,555	500,000	.0 0000	510,555	510,625	19,571		(70)			3	10/10/2002	7.387
Total United States								654,304,228	666,743,851	XXX	679,818,042	664,560,647	10,494,133	42,509,516	(9,945,104)	0	0	XXX	XXX	XXX
Canada																				
013716-AP-0	Alcan Aluminum Ltd Nt		.6 450	MS	03/15/2011			1,998,117	2,000,000	.111 7040	2,234,080	1,997,700	37,983	129,000	170			1	07/24/2001	6.465
618912-A*-0	Mosaic Group Inc Sub Nt		10.500	MJSD	06/15/2009			2,000,000	2,000,000	.0 0000			9,333	210,000	(2,000,000)			3	06/20/2001	0.000
65653R-AB-9	Norske Skog Canada Ltd Sr Nt		.8 625	JD	06/15/2011	06/15/2009	100.000	1,007,500	1,000,000	100.7500	1,007,500	1,035,000	3,833	86,250	(27,500)			3	06/04/2002	7.964
73755L-AB-3	Potash Corp Saskatchewan Inc Nt		.7 750	MN	05/31/2011			1,988,834	2,000,000	116.5770	2,331,540	1,986,900	13,347	155,000	909			2	05/16/2001	7.842
766892-A*-4	Rio Alto Exploration Ltd Sr Nt		.7 690	MJSD	12/19/2005			1,000,000	1,000,000	.0 0000	1,000,000	1,000,000	2,563	76,896				2	12/18/2000	7.690
959053-AD-1	Western Oil Sands Inc Sr Nt		.8 375	MN	05/01/2012			746,250	750,000	99.5000	746,250	750,625	10,469	32,802	(4,375)			3	09/26/2002	8.362
Total Canada								6,740,700	8,750,000	XXX	7,319,370	6,770,225	77,529	689,948	(2,030,797)	0	0	XXX	XXX	XXX
Other Country																				
008281-AG-2	African Development Bank Sub Nt		.8 800	MS	09/01/2019			9,759,119	8,000,000	.134 5100	10,760,800	9,799,920	234,667	352,000	(40,801)			1PE	04/05/2002	6.604
008685-AA-7	Ahold Fin USA Inc Nt		.6 250	MN	05/01/2009			7,953,920	8,000,000	100.7850	8,062,800	7,934,400	83,333	500,000	5,750			2	04/23/1999	6.362
00950A-A@-6	Airtours PLC(MyTravel Grp Plc) Sr Nt		.8 110	JJ	07/31/2008			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	102,051	243,300				1	07/31/2001	8.110
010201-AA-9	Akzo Nobel Inc Gtd Nt		.6 000	MN	11/15/2003			1,263,482	1,265,000	103.2230	1,305,771	1,257,865	9,698	75,900	1,651			1	04/30/1999	6.144
049255-AA-0	Atlas Copco AB Deb		.6 500	AO	04/01/2008			4,992,777	5,000,000	104.3650	5,218,250	4,988,500	81,250	325,000	1,121			1PE	02/26/1999	6.533
05330A-AA-5	Autopista del Maipo Sr Nt		.7 373	JD	06/15/2022	12/15/2021	100.000	3,000,000	3,000,000	108.8660	3,265,980	3,000,000	9,831	221,190				1	08/22/2001	7.375
12682N-AF-6	Cable & Wireless Optus Fin Ltd Nt		.8 000	JD	06/22/2010			2,186,826	2,000,000	.0 0000	2,186,826	2,201,920	4,000	160,000	(15,094)			1PE	03/07/2002	6.407
16925Q-AA-8	Chiquinta Energia Fin Co LLC Sr Sec Nt		.6 470	AO	03/31/2008			1,750,000	1,750,000	110.1680	1,927,940	1,750,000	28,306	113,225				1PE	03/08/2001	6.469
18683@-AA-2	Clifford Chance LLP Sr Nt Ser A		.5 460	JD	12/18/2012			2,000,000	2,000,000	.0 0000	2,000,000	2,000,000	3,337					1Z	12/20/2002	5.460
23332H-AA-1	DSM N V Nt		.6 750	MN	05/15/2009			5,980,444	6,000,000	109.2650	6,555,900	5,972,460	51,750	405,000	2,381			1PE	05/06/1999	6.814
494386-AA-3	Kimberly-Clark de Mexico Sr Nt		.8 875	FA	08/01/2009			5,305,266	4,800,000	115.3280	5,535,744	5,344,128	177,500	213,000	(38,862)			2	04/26/2001	6.861
578450-AB-4	Wayne Nickless Ltd Nt		.6 250	FA	02/01/2006			3,951,800	4,000,000	105.1040	4,204,160	3,901,880	104,167	250,000	13,648			2PE	12/31/1998	6.689
656531-AE-0	Norsk Hydro A/S Deb		.7 500	AO	10/01/2016			7,901,403	7,500,000	123.7550	9,281,625	7,958,925	140,625	562,500	(17,100)			1	04/14/1999	6.891
681385-AC-4	Olsten Corp Sr Nt		.7 000	MS	03/15/2006			3,493,965	3,500,000	108.6830	3,803,905	3,491,250	72,139	245,000	1,627			2PE	07/24/2002	7.061
693070-AC-8	P & O Princess Cruises Plc Nt		.7 300	JD	06/01/2007			2,056,207	2,000,000	105.6280	2,112,560	2,075,647	12,167	146,000	(10,660)			2	02/06/2001	6.556
826166-AB-6	Siebe Plc Sr Nt	LS	.6 500	JJ	01/15/2010			1,713,340	2,000,000	85.6670	1,713,340	1,922,600	59,944	130,000	(214,711)			3	03/02/2001	7.095
87019X-AA-1	Swedbank AB Step Up Perp Pfd		.9 000	MS	03/17/2049	03/17/2010	100.000	3,471,800	2,955,000	117.4890	3,471,800	3,352,773	76,830	265,950	235,750			2	10/18/2001	6.863
87406D-B@-6	Takefuji Corp Prom Nt		.8 130	MN	05/08/2006			3,200,000	3,200,000	.0 0000	3,200,000	3,200,000	22,403	260,160				1	05/05/1999	8.123
89653Q-A@-4	Trinity Mirror Plc Sr Nt		.6 600	AO	10/24/2008			2,000,000	2,000,000	.0 0000	2,000,000	2,000,000	24,567	132,000				2	10/24/2001	6.600
970620-AC-4	Willis Corroon Corp Nt		.9 000	FA	02/01/2009			989,766	1,000,000	.0 0000	989,766	987,500	37,500	90,000	1,208			3	04/02/2001	9.224
980236-AA-1	Woodside Fin Ltd Gtd Sr Nt		.6 600	AO	04/15/2008			2,372,631	2,500,000	110.4470	2,761,175	2,316,545	34,833	165,000	18,834			2PE	10/06/1999	7.795
980888-A*-2	Woolworths Ltd Sr Nt		.6 760	MS	09/01/2007			1,011,906	1,000,000	.0 0000	1,011,906	1,019,550	22,533	67,600	(2,126)			1	12/31/1998	6.460
983730-AA-0	XL Cap Fin PLC Nt		.6 500	JJ	01/15/2012			1,990,167	2,000,000	108.2790	2,165,580	1,989,380	59,944	66,800	787			1	01/07/2002	6.573
B7935#-AA-7	Dolomies de Marche-les-Dames SA Sr Nt		.6 090	MN	05/02/2009			2,000,000	2,000,000	.0 0000	2,000,000	2,000,000	19,962	60,900				2	05/02/2002	6.090
D6574*-AA-7	Claas KGaA mbH Sr Nt		.5 760	JD	12/27/2014			4,500,000	4,500,000	.0 0000	4,500,000	4,500,000	3,600					2Z	12/26/2002	5.760
G0187#-AC-8	Alliance UniChem PLC Sr Nt		.7 190	JD	06/26/2012			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	2,996	107,850				2	06/26/2002	7.190
G2044@-AG-0	Compass Group PLC Sr Nt		.6 530	AO	05/17/2010			2,000,000	2,000,000	.0 0000	2,000,000	2,000,000	32,650	48,612				2	05/17/2002	6.533
G3782#-AJ-6	Glencore Sr Nt		.8 180	FA	08/31/2006			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	83,845	245,400				2	08/31/1999	8.151
G3782#-AR-8	Glencore Sr Nt		.7 010	JD	12/05/2011			1,500,000	1,500,000	.0 0000	1,500,000	1,500,000	7,594	105,150				2	12/05/2001	7.010
G4770#-AA-7	Informa PLC Sr Nt		.7 350	FA	08/15/2011			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	83,300	220,500				2	08/15/2001	7.350
G7330#-AA-3	RMC Group PLC Sr Nt		.7 410	FA	08/19/2009			5,000,000	5,000,000	.0 0000	5,000,000	5,000,000	135,850	370,500				2	08/19/1999	7.410
G7734#-AB-3	SSL Intl Corp Sr Nt Ser A		.8 020	MN	11/03/2009			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	38,763	240,600				3	11/03/1999	7.670
G9298#-AA-9	Ureenco Ltd Sr Nt		.6 860	MS	03/27/2012			5,000,000	5,000,000	.0 0000	5,000,000	5,000,000	89,561	171,500				2Z	03/27/2002	6.860
N2479#-AA-7	Debis AirFinance BV Sr Nt		.7 950	JD	12/14/2005			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	11,263	238,500				2Z	12/14/2000	7.950
N4281@-AQ-8	Koninklijke Vopak NV Sr Nt Ser C		.8 370	JD	06/19/2011			2,000,000	2,000,000	.0 0000	2,000,000	2,000,000	5,580	79,515				2	06/28/2001	8.370
Q3261#-AB-2	Downer Group Fin Pty Sr Nt		.8 500	AO	10/20/2006			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	50,292	255,000				2	10/20/1999	8.500
Q3261#-AG-1	Downer Group Fin Pty Sr Nt		.7 210	JD	12/19/2008			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	7,210	216,300				2	12/19/2001	7.210
Q4429#-AD-5	HWE Fin Pty Ltd Sr Nt Ser D		.7 980	AO	04/30/2011			5,000,000	5,000,000	.0 0000	5,000,000	5,000,000	67,608	399,000				2	04/30/2001	7.980
Q5681#-AA-2	Lion Nathan Australia Fin Pty Ltd Sr Nt		.8 650	FA	02/28/2012			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	87,221	259,500				2	02/28/2000	8.656
Q7397#-AG-9																				

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21		
			4	5									14	15								
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest		
Total Other Country								137,344,820	134,470,000	XXX	142,535,827	137,465,243	12,780,851	8,206,158	(12,032,498)	0	0	0	0	XXX	XXX	XXX
3999999 - Total Bonds - Industrial, Misc. - Issuer Obligations								798,389,748	809,963,851	XXX	829,673,240	808,796,115	12,780,851	51,405,622	(12,032,498)	0	0	0	0	XXX	XXX	XXX
Single Class Mortgage (SC) United States																						
320185-AA-9	First Federal S & L Assn Mtg Bk PTC Ser A		.8.750	MTLY	06/01/2006			12,403	12,240	.0.0000	12,403	12,630	89	1,436	163	0	0	5*	12/31/1998	7.771		
Total United States								12,403	12,240	XXX	12,403	12,630	89	1,436	163	0	0	0	0	XXX	XXX	XXX
4099999 - Total Bonds - Industrial, Misc. - Single Class Mortgage-Backed/Asset-Backed Securities								12,403	12,240	XXX	12,403	12,630	89	1,436	163	0	0	0	0	XXX	XXX	XXX
Defined Multi-Class Residential (DR) United States																						
12669C-E4-8	CMWBS Inc Ser 2002-8 CI A4		.6.500	MTLY	07/25/2032	02/01/2017		5,176,965	5,000,000	.0.0000	5,176,965	5,181,250	27,083	81,250	(4,285)			1PE	08/29/2002	6.076		
23321M-AL-9	DLJ Mtg Accept Tr I CMO Ser 89-1-F		11.000	MTLY	08/01/2019	03/01/2019		126,219	116,197	.0.0000	126,219	127,907	1,065	12,782	(505)			1	12/31/1998	9.636		
36157R-B8-7	GE Cap Mtg Serv Inc Ser 1999-4 CI A2		.6.250	MTLY	03/25/2014	02/01/2003		5,008,702	5,028,747	.0.0000	5,008,702	5,037,783	26,191	314,241	(17,334)			1PE	02/26/1999	6.100		
400756-BG-6	Guaranteed Mtg Corp III CMO Ser L-5		.9.300	MTLY	07/20/2019	02/20/2018		941,616	890,672	.0.0000	941,616	956,778	2,531	83,157	(6,985)			1PE	12/31/1998	6.090		
41161P-AD-5	Harborview Mtg Loan Tr Ser 2000-1 CI IIIA		.7.147	MTLY	08/19/2030	02/01/2019		620,074	603,425	.0.0000	620,074	621,528	3,594	43,855	(240)			1PE	05/17/2001	6.783		
55265K-AE-9	Master Asset Sec Tr Ser 2001-1 CI A5		.6.750	MTLY	11/25/2031	08/01/2005		2,032,972	2,000,000	.0.0000	2,032,972	2,049,375	11,250	101,232	(16,403)			1PE	02/28/2002	5.677		
617909-AD-8	Morgan Stanley Mtg Tr K CMO Ser K-3		.8.425	FWAN	09/20/2018	07/20/2011		555,201	550,496	.0.0000	555,201	552,902	5,282	46,379	(2,911)			1	12/31/1998	7.922		
66937R-JB-6	Norwest Asset Securities Corp CMO Ser 1998-34 CI A10		.6.500	MTLY	01/25/2029	12/01/2028		4,992,050	5,000,000	.0.0000	4,992,050	4,992,969	27,083	325,000	242			1PE	04/06/2001	6.560		
Total United States								19,453,799	19,189,537	XXX	19,453,799	19,520,491	104,080	1,007,896	(48,421)	0	0	0	0	XXX	XXX	XXX
4199999 - Total Bonds - Industrial, Misc. - Defined Multi-Class Residential Mortgage-Backed Securities								19,453,799	19,189,537	XXX	19,453,799	19,520,491	104,080	1,007,896	(48,421)	0	0	0	0	XXX	XXX	XXX
Other Multi-Class Residential (OR) United States																						
03215P-CD-9	Amresco Resdtl Sec Mtg Loan 1997-2 A7		.7.570	MTLY	06/25/2027	10/01/2010		3,793,815	3,769,963	.0.0000	3,793,815	3,821,800	23,782	285,386	(13,647)			1PE	03/03/1999	7.361		
045424-CB-2	Asset Securitization Corp REMIC Ser 1996-D3 A1C		.7.400	MTLY	10/13/2026	04/11/2009		7,305,065	7,000,000	.0.0000	7,305,065	7,562,170	28,778	518,169	(73,853)			1	12/31/1998	6.168		
04542B-AP-7	Asset Backed Funding Corp Ser 2002-SB1 CI A14		.6.471	MTLY	12/25/2031	08/01/2017		4,598,233	4,599,000	.0.0000	4,598,233	4,598,940	24,800	198,401	(707)			1PE	05/03/2002	6.501		
126671-GK-6	CWABS Inc 1999-3 MF1		.8.060	MTLY	10/25/2030	07/01/2010		997,959	1,000,000	.0.0000	997,959	999,784	6,717	80,600	(717)			1PE	08/18/1999	8.096		
23323C-BL-8	DLJ Mtg Accept Corp Ser 2000-S4 CI B1		.8.250	MTLY	06/25/2020	06/01/2015		4,821,482	4,784,881	.0.0000	4,821,482	4,830,487	32,911	386,591	(4,434)			1PE	01/05/2001	8.148		
337925-BM-2	First Plus Home Ln Owner Tr Ser 1997-2 A9		.7.820	MTLY	04/10/2023	09/01/2009		3,066,299	3,000,000	.0.0000	3,066,299	3,093,281	19,550	234,600	(16,196)			1PE	05/11/2001	7.167		
36157R-3X-1	GE Cap Mtg Serv Inc Ser 1999-HE2 CI M		.7.560	MTLY	07/25/2029	05/01/2029		1,895,152	1,895,152	.0.0000	1,895,152	1,895,152	11,939	143,274				1PE	06/21/1999	7.627		
36157R-D8-5	GE Cap Mtg Serv Inc Ser 1999-HE1 CI A7		.6.265	MTLY	04/25/2029	08/01/2015		2,552,432	2,552,432	.0.0000	2,552,432	2,552,432	13,326	159,910				1PE	02/22/1999	6.291		
45254S-AE-6	JMPAC Secd Assets CMN Owner Tr 1998-1 A5		.7.400	MTLY	05/25/2025	11/01/2003		4,562,164	4,577,514	.0.0000	4,562,164	4,632,948	28,228	338,736	(29,851)			1PE	12/31/1998	7.266		
52518R-AS-5	Lehman Structured Sec Corp Ser 1999-2 CI A		.6.500	MTLY	11/28/2021	05/01/2021		1,372,464	1,383,873	.0.0000	1,372,464	1,371,764	7,496	89,911	195			1Z	06/10/1999	6.633		
57634N-BG-7	Master Finl Asset Sec 1998-2 A4		.7.070	MTLY	08/20/2024	07/01/2005		5,585,243	5,589,000	.0.0000	5,585,243	5,617,169	32,929	395,142	(20,429)			1PE	12/31/1998	6.979		
589929-RK-6	Merrill Lynch Mtg Investors Ser 1998-GN2 CI M2		.7.500	MTLY	07/25/2027	04/01/2012		1,680,699	1,730,456	.0.0000	1,680,699	1,660,697	10,815	129,784	4,837			1PE	03/24/1999	8.216		
589962-CM-9	Merit Securities Corp Ser 1999 12-1 CI 1A3		.6.450	MTLY	07/28/2033	04/01/2018		11,026,680	11,000,000	.0.0000	11,026,680	11,049,844	59,125	768,625	(942)			1PE	05/04/1999	6.424		
591739-CA-3	Metropolitan Asset Funding Inc 1999-A CI M1		.7.182	MTLY	10/20/2027	08/01/2007		4,490,441	4,500,000	.0.0000	4,490,441	4,499,874	26,933	323,190	(3,168)			1PE	03/10/1999	7.212		
591739-CM-7	Metropolitan Asset Funding Inc 1999-B CI M1		.7.300	MTLY	03/20/2028	11/01/2007		1,935,056	2,000,000	.0.0000	1,935,056	1,876,950	12,167	146,000	27,682			1PE	08/12/1999	8.705		
79548K-A4-0	Salomon Bros Mtg Sec VII Inc Ser 1998-NC3 CI A4		.6.590	MTLY	08/25/2028	06/01/2004		5,096,142	5,111,753	.0.0000	5,096,142	5,124,532	28,072	336,864	(8,994)			1PE	02/23/1999	6.500		
79548K-L8-9	Salomon Bros Mtg Sec VII Inc Ser 1999-NC1 CI A2		.6.909	MTLY	04/25/2029	12/01/2013		4,000,000	4,000,000	.0.0000	4,000,000	4,000,000	23,030	276,360				1PE	03/19/1999	6.944		
79548K-ZJ-0	Salomon Bros Mtg Sec VII Inc Ser 1998-AQ1 CI A6		.6.630	MTLY	06/25/2028	06/01/2017		7,131,310	7,089,531	.0.0000	7,131,310	7,151,565	39,170	470,036	(3,469)			1PE	03/18/1999	6.549		
805564-BA-8	Saxon Asset Securities Tr Ser 1998-2 CI MF1		.6.690	MTLY	12/25/2027	03/01/2008		1,452,311	1,459,480	.0.0000	1,452,311	1,451,726	8,137	97,619	177			1PE	02/25/1999	6.803		
805564-CZ-2	Saxon Asset Securities Tr Ser 1999-1 CI MF1		.6.645	MTLY	02/25/2029	11/01/2008		2,611,777	2,611,777	.0.0000	2,611,777	2,611,777	14,463	173,553				1	02/18/1999	6.652		
Total United States								79,974,725	79,654,812	XXX	79,974,725	80,402,893	452,366	5,552,751	(143,515)	0	0	0	0	XXX	XXX	XXX
4299999 - Total Bonds - Industrial, Misc. - Other Multi-Class Residential Mortgage-Backed Securities								79,974,725	79,654,812	XXX	79,974,725	80,402,893	452,366	5,552,751	(143,515)	0	0	0	0	XXX	XXX	XXX
Defined Multi-Class Commercial (DC) United States																						
294277-AD-0	EPOCH Scd Fltg Rt Nt Ser 2000-1CI IV		.4.110	MJSD	12/20/2007			390,000	3,000,000	13.0000	390,000	1,800,000	3,768	139,508	(2,570,559)			5Z	12/08/2000	27.103		
42332Q-AD-5	Heller Financial Com Mtg Ser 1999-PH1 CI C		.7.082	MTLY	05/15/2031	03/01/2009		7,068,467	7,000,000	.0.0000	7,068,467	7,105,000	41,312	489,170	(30,859)			1PE	05/21/1999	6.930		
63859C-CT-8	Nationslink Funding Corp 1999-1 A5		.6.888	MTLY	11/10/2030	09/01/2008		5,000,000	5,000,000	.0.0000	5,000,000	5,000,000	28,700	344,400				1	05/20/1999	6.961		
63859C-CW-1	Nationslink Funding Corp 1999-SL B		.6.922	MTLY	11/10/2030	02/01/2009		5,472,218	5,472,218	.0.0000	5,472,218	5,472,218	31,566	378,787				1	05/20/1999	6.987		
706448-BK-2	Pemex Finance Ltd Ser 2000-1 CI A1		.9.030	FWAN	02/15/2011			2,023,290	2,000,000	.0.0000	2,023,290	2,029,703	23,077	180,600	(3,083)			2PE	11/02/2000	8.861		
Total United States								19,953,975	22,472,218	XXX	19,953,975	21,406,922	128,421	1,532,465	(2,604,502)	0	0	0	0	XXX	XXX	XXX
4399999 - Total Bonds - Industrial, Misc. - Defined Multi-Class Commercial Mortgage-Backed Securities								19,953,975	22,472,218	XXX	19,953,975	21,406,922	128,421	1,532,465	(2,604,502)	0	0	0	0	XXX	XXX	XXX

E08.9

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 *	Interest		6 Maturity Date	7 Option Date	8 Option Call Price	9 Book/Adjusted Carrying Value	10 Par Value	11 Rate Used to Obtain Fair Value	12 Fair Value	13 Actual Cost	Interest		16 Increase (Decrease) by Adjustment	17 Increase (Decrease) by Foreign Exchange Adjustment	18 Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	19 NAIC Designation	20 Date Acquired	21 Effective Rate of Interest	
			4 Rate of	5 How Paid									14 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	15 Gross Amount Received During Year							
Other Multi-Class Commercial (OC)																					
United States																					
045424-AN-8	Asset Securitization Corp REMIC Ser 1995-MD4 A1		.7 100	MTLY	08/13/2029	08/11/2007	100.000	1,119,444	1,093,003	0.0000	1,119,444	1,136,034	4,311	77,603	1,462				1	12/31/1998	6.256
045424-BF-4	Asset Securitization Corp REMIC Ser 1996-D2 A1		.6 920	MTLY	02/14/2029	07/11/2008	100.000	8,061,010	7,872,347	0.0000	8,061,010	8,232,743	30,265	544,766	(38,377)				1	12/31/1998	6.082
045424-EH-7	Asset Securitization Corp REMIC Ser 1997-MD7 A-1B		.7 410	MTLY	01/13/2030	01/11/2007	100.000	5,198,300	5,000,000	0.0000	5,198,300	5,370,300	20,583	370,500	(51,519)				1	12/31/1998	6.264
047445-AT-8	Atherton Franchise Ln Funding 1999-A CI A-2		.7 230	MTLY	03/15/2021	04/01/2012	100.000	5,045,739	5,000,000	0.0000	5,045,739	5,073,101	30,125	361,500	(8,316)				1	05/28/1999	7.076
049164-AM-8	Atlas Air Inc Eq Enhanced Tr Cft Ser 98 CI C		.8 010	JJ	01/02/2010			1,128,156	2,783,165	40.5350	1,128,156	2,613,935	110,847	222,932	(1,389,050)				3	03/16/2000	9.455
079867-AQ-0	BellSouth Telecom Inc Deb		.6 300	JD	12/15/2015	12/15/2013	100.000	1,937,820	1,907,462	85.0000	1,621,342	1,938,324	5,341	120,180	(505)				1PE	06/11/2002	5.980
12680U-AM-1	CVC Capital Funding LLC Ser 1A CI B1		.9 583	MS	09/15/2012			3,749,466	3,750,000	0.0000	3,749,466	3,750,172	105,812	179,668	(706)				2	08/30/2002	9.581
130335-AH-5	Calif Infr & Econ Dev Bk Ser 1997-1 CI A8		.6 480	MJSD	12/26/2009	12/25/2007	100.000	4,918,419	5,000,000	0.0000	4,918,419	4,867,969	5,400	324,000	15,488				1	06/10/1999	6.976
130335-AQ-5	Calif Infr & Econ Dev Bk Ser 1997-1 CI A7		.6 420	MJSD	12/26/2009	12/25/2007	100.000	1,956,881	2,000,000	0.0000	1,956,881	1,931,172	2,140	128,400	7,912				1	06/14/1999	7.044
14040K-AJ-7	Capital One Master Tr Ser 1998-1 B		.6 356	MTLY	06/15/2011	06/15/2008	100.000	5,757,493	6,000,000	0.0000	5,757,493	5,651,250	16,949	381,360	(34,972)				1PE	09/10/1999	7.366
140723-AB-3	Captex Franchise Tr 1999-1 CI A2		.7 278	MTLY	10/25/2020	04/01/2011	100.000	5,044,323	5,000,000	0.0000	5,044,323	5,077,500	30,325	363,900	(10,317)				1	05/18/1999	7.076
15005H-AE-5	Cedar CBO Limited Combination Nt		.2 320	JD	06/10/2011			676,872	3,942,177	17.1700	676,872	946,123	5,335	(183,582)	(886,990)				3Z	05/12/1999	35.917
20046E-AD-5	COMM Ser 2001-J1A CI B		.6 614	MTLY	02/15/2034	01/01/2011	100.000	10,995,766	11,000,000	0.0000	10,995,766	10,999,541	60,628	727,540	(2,203)				1	03/13/2001	6.670
25532L-AB-3	Diversified REIT Trust Ser 1999-1A CI A2		.6 780	MS	03/18/2011	03/18/2009	100.000	11,025,067	11,000,000	0.0000	11,025,067	11,040,898	213,382	745,800	(3,899)				1	05/28/1999	6.727
27826C-AP-3	Eaton Vance CDO		.5 000	FA	08/25/2011	02/25/2010	100.000	1,654,825	3,693,805	0.0000	1,654,825	1,654,825	64,642	123,145	(1,438,980)				2Z	08/25/1999	24.755
314087-AF-4	Federated CBO Ltd Combination Nt Ser Q		.2 480	AO	04/24/2011			1,440,000	4,000,000	0.0000	1,440,000	1,440,000	18,465	99,216	(1,600,000)				2Z	04/15/1999	25.275
337366-AD-0	First Union-Chase Comm Mtg Ser 1999-C2 B		.6 795	MTLY	04/15/2009			8,072,010	8,000,000	0.0000	8,072,010	8,119,552	45,300	543,600	(13,556)				1	05/11/1999	6.487
37045*-AD-1	General Motors Corp Ser 2000-A PTC		.8 160	JJ	07/02/2018			3,000,000	3,000,000	0.0000	3,000,000	3,000,000	121,720	244,800					2	12/15/2000	8.161
39119S-AF-1	Great Point CLO Ltd Ser 1999-1A CI A3C		.5 250	JD	06/15/2011	12/15/2006	100.000	6,000,000	6,000,000	0.0000	6,000,000	6,000,000	14,000	513,000					1PE	04/21/1999	5.249
46625M-AL-3	JP Morgan Chase Comm Mtg Corp Ser 2001-C1BC CI X2		.1 531	MTLY	03/15/2008	03/01/2008	100.000	1,606,337	1,600,000	0.0000	1,606,337	2,041,488	30,610	367,320	(253,875)				1	03/23/2001	6.535
55262T-EU-3	MBNA Master Credit Card Tr Ser 1999-J CI A		.7 000	MTLY	02/15/2012	09/15/2009	100.000	8,392,404	8,000,000	0.0000	8,392,404	8,467,500	24,889	560,000	(45,969)				1	04/25/2001	6.185
55262T-EV-1	MBNA Master Credit Card Tr Ser 1999-J CI B		.7 400	MTLY	02/15/2012	09/15/2009	100.000	5,483,426	5,485,000	0.0000	5,483,426	5,482,799	18,040	405,890	172				1PE	09/29/1999	7.521
60467M-AA-9	Mirant Mid-Atlantic LLC Ser A PTC		.8 625	JD	06/30/2012			1,694,995	2,354,160	72.0000	1,694,995	2,354,160	564	203,046	(659,165)				3	08/30/2001	8.621
69347B-AG-7	PNC Student Loan Tr 1997-2 A7		.6 728	JAJO	01/25/2007	04/25/2006	100.000	3,000,593	3,000,000	0.0000	3,000,593	3,001,641	37,004	201,840	(347)				1	07/14/1999	6.772
70556J-AB-5	Pegasus Aviation Lease Secn Ser 1999-1 CI A2		.6 300	MTLY	03/25/2029	01/25/2011	100.000	8,705,399	9,000,000	0.0000	8,705,399	8,580,327	9,450	565,425	17,403				2	03/02/1999	7.046
708048-AC-7	Pennant CBO Ltd Ser 1A CI C1		.9 150	MS	12/14/2011	09/14/2009	100.000	2,000,000	2,000,000	0.0000	2,000,000	2,000,000	54,392	183,000					2	09/14/1999	9.150
87263D-AB-6	TRI Fdg IV Inc Ser 2000-1 CI A2 Recv Tr		.7 550	MTLY	12/15/2011	11/01/2010	100.000	3,000,000	3,000,000	0.0000	3,000,000	3,000,000	18,875	226,500					1	11/07/2000	7.611
88103#-AC-1	TerraSun L L C 99-A C Vac Ownership Rec BkdNt		.7 870	MTLY	03/15/2010	09/25/2005	100.000	3,022,907	3,022,907	0.0000	3,022,907	3,022,907	3,965	237,903					2Z	05/03/1999	8.000
887367-AA-8	Times Square Hotel Tr Mtg and Lease Amortizing Nt		.8 528	MTLY	08/01/2026			2,961,308	2,947,061	0.0000	2,961,308	2,961,796	20,944	251,325	(368)				2PE	08/24/2001	8.619
89655M-AA-0	Trinity Rail Leasing I LLC PTC		.6 740	MTLY	04/20/2020			6,562,136	6,562,136	0.0000	6,562,136	6,562,136	13,514	442,288					1Z	05/17/2001	6.835
913458-AA-3	Universal Credit Tr Royalty Inc Loan Cft 1999-A		.6 870	MJSD	05/05/2009			3,267,435	3,267,435	0.0000	3,267,435	3,267,435	16,835	226,967					1	05/07/1999	6.929
929039-AB-1	Vornado Fin Corp Ser 2000-VN0 CI A2		.7 737	MTLY	03/15/2015	03/15/2010	100.000	9,999,837	10,000,000	0.0000	9,999,837	9,999,910	34,387	773,700	11				1	02/25/2000	7.863
Total United States								146,478,370	154,680,658	XXX	146,161,893	149,585,537	1,189,039	10,533,532	(6,326,721)	0	0	XXX	XXX	XXX	
Other Country																					
29331X-AE-6	Enhanced Mtg Bkd Sec Floating Rate Bond Ser 2 CI B		.3 926	FMAN	05/31/2005			4,612,217	5,000,000	92.2440	4,612,217	5,000,000	17,447	225,605	12,217				4	05/25/2000	3.945
55308E-AB-8	ML CBO Fix Rt Sr Sec Nt Ser 99-F2 A2		.6 873	AO	04/25/2011	10/23/2010	100.000	3,695,092	3,695,092	0.0000	3,695,092	3,695,092	47,971	253,964					1	02/26/1999	6.871
638594-AH-4	Nationwide CBO Ltd Ser 2000-1A CI D2		12.595	JJ	01/10/2013			1,750,000	2,500,000	70.0000	1,750,000	2,500,000	149,566	314,875	(643,750)				3	01/10/2001	12.595
67072P-AD-8	NYLIM High Yield CDO Prin Protected Nt Ser 2001		.5 000	FA	02/15/2014			3,794,897	3,800,000	0.0000	3,794,897	3,794,376	71,778	247,059	521				1Z	01/15/2002	5.025
82668Q-AB-9	Signature 5 Corp Ser 5A CI B1 Floating Rate Nt		.4 022	AO	10/27/2012	10/27/2009	100.000	3,500,000	3,500,000	0.0000	3,500,000	3,500,000	25,416	156,021					2	12/28/2000	4.022
Total Other Country								17,352,205	18,495,092	XXX	17,352,205	18,489,468	312,178	1,197,523	(631,012)	0	0	XXX	XXX	XXX	
4999999 - Total Bonds - Industrial, Misc. - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities								163,830,575	173,175,749	XXX	163,514,098	168,075,004	1,501,216	11,731,056	(6,957,733)	0	0	XXX	XXX	XXX	
4599996 - Bonds - Industrial and Misc - United States								920,177,500	942,753,316	XXX	945,374,837	935,489,121	12,368,129	61,137,596	(19,068,100)	0	0	XXX	XXX	XXX	
4599997 - Bonds - Industrial and Misc - Canada								6,740,700	8,750,000	XXX	7,319,370	6,770,225	77,529	689,948	(2,030,797)	0	0	XXX	XXX	XXX	
4599998 - Bonds - Industrial and Misc - Other Countries								154,697,025	152,965,092	XXX	159,888,033	155,954,710	2,521,366	9,403,681	(687,610)	0	0	XXX	XXX	XXX	
4599999 - Total - Industrial and Miscellaneous Bonds								1,081,615,226	1,104,468,408	XXX	1,112,582,240	1,098,214,056	14,967,024	71,231,225	(21,786,507)	0	0	XXX	XXX	XXX	
Credit Tenant Loans																					
Issuer Obligations (10)																					
United States																					
01082#-AA-3	Alameda Cnty CA Cr Tenant Lease Ser 2002-A		.7 500	MTLY	06/15/2021			3,694,854	3,488,432	0.0000	3,694,854	3,697,738	11,628	87,211	(2,885)				1Z	08/15/2002	6.921
055385-AA-6	BFC Guaranty Corp Credit Tenant Lease		.6 232	JD	12/01/2017			3,586,379	3,710,090	0.0000	3,586,379	3,576,675	19,267	230,518	3,178				1Z	06/26/2001	6.790
05549@-AA-3	BJs Wholesale Club Inc Cr Ten Lease (HG Bowie Realty)		.6 950	MTLY	05/15/2022			2,515,359	2,491,520	0.0000	2,515,359	2,515,558	7,696	27,898							

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	3	Interest		6	7	8	9	10	11	12	13	Interest		16	17	18	19	20	21						
			4	5									14	15												
CUSIP Identification	Description	*	Rate of	How Paid	Maturity Date	Option Date	Option Call Price	Book/Adjusted Carrying Value	Par Value	Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Gross Amount Received During Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Amount of Interest Due and Accrued Dec. 31 Current Year, on Bonds in Default as to Principal or Interest	NAIC Designation	Date Acquired	Effective Rate of Interest						
08183*-AA-0..	Benenson Parsippany LLC Cr Tenant Lease		.7 050	MTLY	04/10/2016			4,908,500	4,908,500	.0 0000	4,908,500	4,908,500	20,186	346,049				1..	07/23/2001	7.154						
117017-AA-1..	Brunswick & Glynn Co Dev Auth Lease Rent Rev Cr Tenant Lease		.7 230	AO	10/15/2022			5,000,000	5,000,000	.0 0000	5,000,000	5,000,000	76,317	361,500				1..	08/16/2001	7.232						
117017-AB-9..	Brunswick & Glynn Co Dev Auth Lease Rev Bonds Ser 2001-B		.6 260	FA	02/15/2023			3,000,000	3,000,000	.0 0000	3,000,000	3,000,000	70,947	123,113				1..	12/19/2001	6.261						
12486*-AA-6..	CBAR 11 LLC Cr Tenant Lease Ser A		.6 530	FA	08/15/2017			1,000,000	1,000,000	.0 0000	1,000,000	1,000,000	21,223					1Z	09/04/2002	6.531						
12644*-AC-1..	CTL Cap Tr 2002-3 Cr Tenant Lease		.7 290	MTLY	12/15/2026			5,982,497	5,982,497	.0 0000	5,982,497	5,982,497	19,383	363,437				1Z	02/28/2002	7.406						
12644@-AX-3..	CTL Cap Tr Cr Tenant Lease		.7 070	FA	08/14/2021			4,900,437	4,900,437	.0 0000	4,900,437	4,900,437	130,885	286,793				1..	10/17/2001	7.072						
12644@-BL-8..	CTL Cap Tr Ser 2002-8 (Hewitt)		.7 303	MTLY	04/15/2017			3,955,517	3,955,517	.0 0000	3,955,517	3,955,517	12,839	186,964				2Z	04/22/2002	7.415						
12644@-BR-5..	CTL Cap Tr Ser 2002-21 (Aurora Healthcare)		.6 650	MTLY	10/15/2022			4,000,000	4,000,000	.0 0000	4,000,000	4,000,000	13,300					2Z	12/13/2002	6.743						
17779P-AA-5..	City Crescent LP Cr Tenant Lease		.6 800	MS	03/15/2018			4,958,583	4,958,583	.0 0000	4,958,583	4,958,583	99,282	295,036				1..	10/30/2001	6.801						
223889-AA-4..	Cowperwood McAllen I LP Cr Tenant Lease		.6 880	MTLY	05/15/2022			7,428,753	7,428,753	.0 0000	7,428,753	7,428,753	22,715	269,746				1Z	06/05/2002	6.979						
36312K-AA-0..	Gaithersburg Fin Tr Credit Tenant Lease		.7 010	MTLY	04/11/2014			7,188,510	6,783,634	.0 0000	7,188,510	7,236,441	27,739	482,137	(27,723)			1..	04/05/2001	6.188						
40414X-AA-1..	HD Real Estate Fdg Corp II Secd Nt		.5 950	AO	10/15/2008			11,047,615	11,500,000	111 2360	12,792,140	10,868,655	144,453	684,250	60,906			1PE	03/17/2000	6.775						
42822#-AA-2..	Hewitt Properties III LLC CTL Secd Nt		.6 890	MTLY	04/27/2014			3,364,279	3,364,279	.0 0000	3,364,279	3,364,279	2,576	231,799				1..	04/30/1999	6.990						
43278Q-AA-5..	Hillview Avenue Cr Tenant Lease Ser 2002-CTL1		.6 731	MTLY	10/12/2020	10/11/2020	100.000	990,026	990,026	.0 0000	990,026	990,026	3,887	50,536	(3)			1..	03/13/2002	6.826						
50204#-AA-3..	LMB Funding LP Cr Tenant Lease Ser A		.8 050	JJ	12/21/2013			2,000,000	2,000,000	.0 0000	2,000,000	2,000,000	447	165,025				2..	12/21/2001	8.049						
52465#-AM-7..	Legg Mason Mtg Cap Corp Ser 1999-CTL-19		.6 225	JJ	01/10/2009			744,930	762,357	.0 0000	744,930	736,588	22,544	47,460	2,607			2..	09/30/1999	7.054						
52467@-AA-3..	Legg Mason Mtg Cap Corp CTL		.7 400	MTLY	12/15/2021			1,072,799	1,019,528	.0 0000	1,072,799	1,074,610	3,353	56,584	(1,810)			1Z	03/22/2002	6.864						
52467@-AH-8..	Legg Mason Mtg Cap Corp CTL		.7 750	MTLY	01/15/2021			1,552,370	1,481,552	.0 0000	1,552,370	1,553,827	5,103	57,410	(1,457)			2Z	07/02/2002	7.194						
62938L-AA-8..	NRRC-B Facilities Corp Cr Tenant Lease		.6 850	AO	04/15/2022			10,000,000	10,000,000	.0 0000	10,000,000	10,000,000	144,611	685,000				1..	03/13/2001	6.851						
636516-AB-2..	National Inst of Hlth Fishers Pl I Bldg Fin Lease Tr 2002-II		.7 000	JJ	01/15/2024			2,190,000	2,190,000	.0 0000	2,190,000	2,190,000	70,688	2,555				1Z	07/09/2002	7.000						
636517-AA-2..	National Inst of Hlth Fishers Pl II Bldg Fin Lease Tr 2002-I		.7 070	JJ	07/15/2022			6,500,000	6,500,000	.0 0000	6,500,000	6,500,000	211,904	7,659				1Z	07/09/2002	7.070						
653240-AA-9..	Newtown Cr Tenant Lease Ser 2002-CTL		.6 082	MTLY	12/15/2023			4,993,366	4,993,566	.0 0000	4,993,366	4,993,391	13,498	107,142	(24)			1..	08/08/2002	6.160						
85231C-AA-3..	St Louis Fed Office Bldg Tr CTL Ser 2002-A		.6 910	JJ	01/15/2019			4,966,842	4,966,842	.0 0000	4,966,842	4,966,842	158,257	52,435				1Z	05/20/2002	6.912						
88326#-AA-6..	Tharp /Donald J/ Cr Tenant Lease		.7 820	MTLY	08/15/2014			1,293,123	1,244,179	.0 0000	1,293,123	1,295,850	4,324	72,971	(2,727)			1Z	03/27/2002	7.150						
89222*-AB-1..	Townsend Norwalk LLC Credit Tenant Lease		.7 100	MTLY	03/31/2021	03/30/2021	100.000	5,824,643	5,824,643	.0 0000	5,824,643	5,824,643	1,149	413,550				1Z	05/09/2001	7.206						
92851@-AA-3..	Vivendi SPC Tr Cr Tenant Lease		.6 630	MTLY	04/15/2022			1,504,000	1,504,000	.0 0000	1,504,000	1,504,000	4,432	5,540				2Z	11/25/2002	6.722						
98881@-AA-4..	ZC Specialty Ins Co Cr Tenant Lease Ser 2002-31		.7 338	JJ	12/23/2022			2,500,000	2,500,000	.0 0000	2,500,000	2,500,000	5,605					2Z	12/20/2002	7.339						
Total Credit Tenant Loans - United States								122,663,382	122,448,969	XXX	124,407,906	122,523,411	1,350,239	5,700,317	29,864	0	0	0	XXX	XXX	XXX					
Total Credit Tenant Loans - Canada								0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX		
Total Credit Tenant Loans - Other Countries								0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX
4699999 - Total Bonds - Credit Tenant Loans								122,663,382	122,448,969	XXX	124,407,906	122,523,411	1,350,239	5,700,317	29,864	0	0	0	0	0	0	0	XXX	XXX	XXX	
5499999 - Total - Issuer Obligations								1,212,041,557	1,201,824,761	XXX	1,273,488,835	1,232,355,270	19,840,323	76,778,906	(14,226,347)	0	0	0	0	0	0	0	0	XXX	XXX	XXX
5599999 - Total - Single Class Mortgage-Backed/Asset-Backed Securities								9,352,086	8,690,700	XXX	9,352,086	9,369,095	55,378	609,615	(16,619)	0	0	0	0	0	0	0	0	XXX	XXX	XXX
5699999 - Total - Defined Multi-Class Residential Mortgage-Backed Securities								618,511,326	614,577,750	XXX	618,511,326	624,902,442	3,351,798	38,695,137	(1,628,874)	0	0	0	0	0	0	0	0	XXX	XXX	XXX
5799999 - Total - Other Multi-Class Residential Mortgage-Backed Securities								79,974,725	79,654,812	XXX	79,974,725	80,402,893	452,366	5,552,751	(143,515)	0	0	0	0	0	0	0	0	XXX	XXX	XXX
5899999 - Total - Defined Multi-Class Commercial Mortgage-Backed Securities								19,953,975	22,472,218	XXX	19,953,975	21,406,922	128,421	1,532,465	(2,604,502)	0	0	0	0	0	0	0	0	XXX	XXX	XXX
5999999 - Total - Other Multi-Class Commercial Mortgage-Backed Securities								179,381,940	188,629,514	XXX	179,065,462	183,727,908	1,560,723	12,786,731	(6,984,417)	0	0	0	0	0	0	0	0	XXX	XXX	XXX
6099999 Totals								2,119,215,609	2,115,849,755	XXX	2,180,346,409	2,152,164,529	25,389,009	135,955,604	(25,604,275)	0	0	0	0	0	0	0	XXX	XXX	XXX	

E08.11

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Par Value Per Share	5 Rate Per Share	6 Book/Adjusted Carrying Value	7 Rate Per Share Used to Obtain Fair Value	8 Fair Value	9 Actual Cost	Dividends		12 Increase (Decrease) by Adjustment	13 Increase (Decrease) by Foreign Exchange Adjustment	14 NAIC Designation	15 Date Acquired
									10 Declared but Unpaid	11 Amount Received During Year				
Banks, Trust & Insurance Companies														
United States														
989937-20-6	Zurich Regcaps Funding Tr I Noncumulative Pfd R	5,000,000	1,000.00	1,000.000	5,000,000	1,000.000	5,000,000	5,000,000		300,500	(161,550)		P2A	02/01/2001
Total United States					5,000,000	XXX	5,000,000	5,000,000	0	300,500	(161,550)	0	XXX	XXX
Other Country														
780097-AF-8	Royal Bnk of Scotlnd PLC Pref Shs 8.817% Non Cum R	6,000,000.000	1,000.00	1.123	6,735,000	1.123	6,735,000	6,024,540		529,020	100,680		P1A	03/01/2000
Total Other Country					6,735,000	XXX	6,735,000	6,024,540	0	529,020	100,680	0	XXX	XXX
6299999 - Total - Preferred Stock - Banks, Trust, Insurance					11,735,000	XXX	11,735,000	11,024,540	0	829,520	(60,870)	0	XXX	XXX
Industrial & Miscellaneous														
United States														
151324-2#-6	Censtor Corp Pfd Ser A R	1,564,000	1.00	0.000	0	0.000	0	0					P1UZ	02/09/2001
151324-20-9	Censtor Corp Conv Pfd Ser B R	806,000	1.00	0.000	0	0.000	0	0					P1UZ	02/09/2001
190750-20-1	Cobank ABC Cum Pfd Ser A R	120,000.000	50.00	50.000	6,000,000	50.000	6,000,000	6,000,000		468,840			P1A	06/07/2001
000000-00-0	Cross Access Corp Pfd Ser A R	1,484,000	1.00	0.000	0	0.000	0	0					P1UZ	06/05/2001
29090#-11-4	Emerald Intelligence Inc Conv Pfd Ser A R	2,141,000	1.00	0.000	0	0.000	0	17,128					P6UZ	12/31/1998
42307T-20-7	Heinz /H J/ Co Pfd Ser A R	27,000	100,000.00	99,470.000	2,685,690	99,470.000	2,685,690	2,700,000		168,102	(14,310)		RP2U	07/06/2001
98151B-98-1	World Power Technologies Inc Pfd Ser A R	7,218,000	0.00	0.000	0	0.000	0	19,850					P6UZ	03/29/1999
Total United States					8,685,690	XXX	8,685,690	8,736,978	0	636,942	(14,310)	0	XXX	XXX
Canada														
000000-00-0	Alis Technologies Inc Preferred Ser A R	165,913.000	1.00	1.610	267,120	1.610	267,120	267,120					P1UZ	04/26/2001
Total Canada					267,120	XXX	267,120	267,120	0	0	0	0	XXX	XXX
6399999 - Total - Preferred Stock - Industrial, Misc.					8,952,810	XXX	8,952,810	9,004,097	0	636,942	(14,310)	0	XXX	XXX
6599999 Total - Preferred Stocks					20,687,810	XXX	20,687,810	20,028,637	0	1,466,462	(75,180)	0	XXX	XXX

E09

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
Banks, Trust & Insurance Companies United States												
026874-10-7	American Intl Group Inc Com	96,589,000	5,587,674	57,850	5,587,674	6,942,058		16,924	(1,896,717)		L	07/23/2002
55262L-10-0	MBNA Corp Com	215,749,000	4,103,546	19,020	4,103,546	4,016,197	15,102	41,159	(469,649)		L	07/23/2002
552848-10-3	MGIC Investment Corp Com	54,295,000	2,242,384	41,300	2,242,384	3,108,012		3,787	(910,287)		L	09/17/2002
58551A-10-8	Wells Fargo Co Com	94,617,000	2,470,450	26,110	2,470,450	3,559,965		46,362	(1,089,042)		L	11/08/1999
635405-10-3	National City Corp Com	71,342,000	1,949,063	27,320	1,949,063	2,224,979		85,610	(136,977)		L	11/08/1999
659424-10-5	North Fork Bancorporation Com	10,800,000	364,392	33,740	364,392	368,260			(3,888)		L	12/10/2002
949746-10-1	Wells Fargo Co (New) Com	82,054,000	3,845,871	46,870	3,845,871	3,841,153		90,259	278,984		L	11/08/1999
Total United States			20,563,380	XXX	20,563,380	24,060,624	15,102	284,101	(4,227,556)	0	XXX	XXX
6799999 - Total - Common Stock - Banks, Trust, Insurance			20,563,380	XXX	20,563,380	24,060,624	15,102	284,101	(4,227,556)	0	XXX	XXX
Industrial & Miscellaneous United States												
00184A-10-5	AOL Time Warner Inc Com	18,150,000	237,765	13,100	237,765	273,339			(344,850)		L	03/16/2001
002824-10-0	Abbott Labs Com	90,617,000	3,624,680	40,000	3,624,680	3,485,874		81,215	(1,386,720)		L	08/01/2002
00846U-10-1	Agilent Technologies Inc LS	21,177,000	380,339	17,960	380,339	603,756		0	(223,417)		L	06/05/2000
018800-10-2	Alliant Computer Sys Corp R	9,708,000	10	0,001	10	10					U	12/31/1998
032511-10-7	Anadarko Petroleum Corp Com	26,638,000	1,275,960	47,900	1,275,960	1,483,600		8,657	(238,410)		L	07/16/2001
038222-10-5	Applied Materials Inc Com LS	45,850,000	597,426	13,030	597,426	952,165			(321,867)		L	04/17/2002
053015-10-3	Automatic Data Processing Com	35,800,000	1,405,150	39,250	1,405,150	1,442,350	4,296	10,603	(240,810)		L	07/18/2002
053611-10-9	Avery Dennison Corp Com	56,676,000	3,461,770	61,080	3,461,770	3,559,961		76,513	257,876		L	11/08/1999
06423A-10-3	Bank One Corp Com	35,992,000	1,315,508	36,550	1,315,508	1,423,934		30,233	(89,980)		L	11/08/1999
075811-10-9	Beckman Coulter Inc LS	10,000,000	295,200	29,520	295,200	432,262	7,558	3,500	(137,062)		L	01/15/2002
080555-10-5	Belo Corp Ser A Com	133,084,000	2,837,351	21,320	2,837,351	2,669,998		29,944	167,353		L	04/04/2002
084670-10-8	Berkshire Hathaway Inc Cl A	24,000,000	1,746,000	72,750	1,746,000	1,567,200			(68,400)		L	11/08/1999
093671-10-5	Block (H & R) Inc LS	11,700,000	470,340	40,200	470,340	397,767			72,573		L	12/10/2002
110122-10-8	Bristol-Myers Squibb Co Com	50,599,000	1,171,367	23,150	1,171,367	1,279,020	14,168	56,671	(1,409,182)		L	11/08/1999
151324-10-0	Censtor Corp R	6,189,000	0	0	0	0					U	02/09/2001
224044-10-7	Cox Communications Inc Cl A Com	69,318,000	1,968,631	28,400	1,968,631	3,114,978			(936,486)		L	11/08/1999
22743#-10-2	Cross Access Corp R	89,000	0	0	0	0					A	06/05/2001
235851-10-2	Danaher Corp	29,489,000	1,937,427	65,700	1,937,427	1,652,751	737	2,092	127,661		L	07/16/2002
25271C-10-2	Diamond Offshore Drill LS	10,000,000	218,500	21,850	218,500	275,423		5,000	(85,500)		L	08/30/2001
260003-10-8	Dover Corp Com	67,854,000	1,978,623	29,160	1,978,623	2,956,864		36,641	(536,725)		L	03/08/2001
260543-10-3	Dow Chemical Co Com	90,315,000	2,682,356	29,700	2,682,356	3,559,916	30,256	121,022	(368,485)		L	11/08/1999
28336L-10-9	El Paso Corporation Com	39,565,000	275,372	6,960	275,372	265,086		8,605	(1,489,622)		L	08/08/2001
291011-10-4	Emerson Elec Co Com	62,319,000	3,168,921	50,850	3,168,921	3,559,973		96,906	(389,494)		L	11/08/1999
302316-10-2	Exxon Mobil Corp Com	178,988,000	6,253,841	34,940	6,253,841	6,229,903		164,669	(780,388)		L	12/01/1999
313400-30-1	Freddie Mac Com	29,000,000	1,712,450	59,050	1,712,450	1,532,773		25,520	(184,150)		L	12/07/2000
313586-10-9	Fannie Mae Com	61,020,000	3,925,417	64,330	3,925,417	4,301,910		80,546	(925,673)		L	11/08/1999
319963-10-4	First Data Corp Com	31,780,000	1,125,330	35,410	1,125,330	916,531		1,907	(121,241)		L	06/05/2002
364730-10-1	Gannett Inc Com	54,443,000	3,909,007	71,800	3,909,007	4,004,963	13,066	50,632	248,805		L	11/08/1999
369604-10-3	General Elec Co Com	67,710,000	1,648,739	24,350	1,648,739	1,960,205	12,865	48,751	(1,065,078)		L	11/08/1999
370442-83-2	General Motors Corp Cl H New	76,719,000	820,893	10,700	820,893	600,326			(364,415)		L	11/08/1999
401698-10-5	Guidant Corp	46,120,000	1,422,802	30,850	1,422,802	1,854,339			(637,599)		L	04/30/2002
437076-10-2	Home Depot Inc Com	95,179,000	2,286,200	24,020	2,286,200	4,568,983		18,338	(2,204,891)		L	07/12/2002
459200-10-1	International Bus Machs Corp Com LS	49,307,000	3,821,293	77,500	3,821,293	4,449,957		29,091	(2,142,882)		L	11/08/1999
478160-10-4	Johnson & Johnson Com	83,068,000	4,461,582	53,710	4,461,582	4,381,837		66,039	(447,737)		L	11/08/1999
501044-10-1	Kroger Co Com	157,348,000	2,431,027	15,450	2,431,027	3,559,999			(852,826)		L	11/08/1999
589331-10-7	Merck & Co Inc Com	60,104,000	3,402,487	56,610	3,402,487	3,498,053	21,637	84,747	(131,628)		L	11/08/1999
594918-10-4	Microsoft Corp Com	95,135,000	4,918,480	51,700	4,918,480	5,002,240			(902,886)		L	05/03/2002
601073-10-9	Millipore Corp Com	30,050,000	1,021,700	34,000	1,021,700	1,290,895		3,306	(506,841)		L	03/28/2001
608554-20-0	Mollex Inc Cl A Com	96,807,000	1,925,491	19,890	1,925,491	2,821,925	2,420	9,208	(674,692)		L	08/07/2002
674599-10-5	Occidental Petroleum Corp Com	7,500,000	213,375	28,450	213,375	157,125	1,875	7,500	14,400		L	01/10/2000
68371@-10-6	OpenConnect Systems Inc R	19,911,000	109,511	5,500	109,511	109,511					U	12/20/2000
701094-10-4	Parker-Hannifin Corp Com LS	59,005,000	2,721,901	46,130	2,721,901	2,669,976		42,484	12,981		L	11/08/1999
713448-10-8	Pepsico Inc Com	83,786,000	3,537,445	42,220	3,537,445	2,833,014	12,568	49,434	(542,095)		L	11/08/1999
717081-10-3	Pfizer Inc Com	98,694,000	3,017,076	30,570	3,017,076	3,227,742		51,321	(915,880)		L	06/20/2000
718154-10-7	Phillip Morris Cos Inc Com	81,500,000	3,303,195	40,530	3,303,195	3,851,254	52,160	63,273	(548,059)		L	11/22/2002
742718-10-9	Procter & Gamble Co Com	21,372,000	1,836,710	85,940	1,836,710	1,674,385		33,768	162,325		L	11/08/1999
743205-10-6	Programmers Paradise Inc Com (Restricted) R	8,378,000	16,505	1,970	16,505	22,621			(6,116)		L	12/31/1998
74343M-10-2	Property Capital Trust Inc R	1,678,000	0	0	0	587					U	05/28/1999

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Number of Shares	4 Book/Adjusted Carrying Value	5 Rate Per Share Used to Obtain Fair Value	6 Fair Value	7 Actual Cost	Dividends		10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 NAIC Designation (a)	13 Date Acquired
							8 Declared but Unpaid	9 Amount Received During Year				
750236-10-1	Radian Group Inc Com	60,954.000	2,264,441	37.150	2,264,441	2,104,487		4,834	(345,166)		L	10/04/2002
779382-10-0	Rowan Companies Inc LS	8,267.000	187,661	22.700	187,661	140,203		2,067	27,529		L	08/23/2001
784635-10-4	SPX Corporation	69,160.000	2,590,042	37.450	2,590,042	3,673,499			(1,952,297)		L	10/25/2002
786514-20-8	Safeway Inc Com	78,500.000	1,833,760	23.360	1,833,760	3,140,000			(1,443,615)		L	11/08/1999
806605-10-1	Schering-Plough Corp Com	72,795.000	1,616,049	22.200	1,616,049	2,273,388		48,773	(990,740)		L	11/08/1999
811054-20-4	Scripps (E W) Co Cl A Com	33,169.000	2,552,355	76.950	2,552,355	1,538,212		19,901	363,201		L	11/08/1999
879369-10-6	Teleflex Inc	5,215.000	223,671	42.890	223,671	252,863		3,703	(23,050)		L	05/30/2001
880770-10-2	Teradyne Inc Com LS	38,750.000	504,138	13.010	504,138	447,563			(663,788)		L	03/12/2001
882508-10-4	Texas Instruments Inc Com	35,375.000	530,979	15.010	530,979	990,500		3,007	(459,521)		L	12/20/2000
88579Y-10-1	3M Co Com	37,204.000	4,587,253	123.300	4,587,253	3,559,958		69,199	1,027,295		L	04/09/2002
896047-10-7	Tribune Co Com	59,957.000	2,725,645	45.460	2,725,645	2,244,191		26,381	481,455		L	11/08/1999
929160-10-9	Vulcan Materials Co Com	77,815.000	2,918,063	37.500	2,918,063	3,268,230		73,146	(812,389)		L	11/08/1999
939322-10-3	Washington Mutual Inc Com	11,200.000	386,736	34.530	386,736	370,761		3,136	15,975		L	10/16/2002
941848-10-3	Waters Corporation Com	66,662.000	1,451,898	21.780	1,451,898	1,824,988			(373,090)		L	04/11/2002
962166-10-4	Weyerhaeuser Co Com	1,800.000	88,578	49.210	88,578	93,935		2,880	(8,766)		L	02/08/2001
98151B-99-9	World Power Technologies Inc R	645.000	1,290	2.000	1,290	1,290			1,290		U	03/29/1999
983024-10-0	Wyeth	48,000.000	1,795,200	37.400	1,795,200	1,464,381		22,080	330,819		L	07/18/2002
98956P-10-2	Zimmer Holdings Inc	5,059.000	210,050	41.520	210,050	185,715			55,548		L	08/07/2001
98975F-10-1	Zoran Corp Com (Partially Restricted) R	3,279.000	46,136	14.070	46,136	38,255			(25,216)		L	05/23/2002
690078-10-9	Transocean Inc Com	15,250.000	353,800	23.200	353,800	466,395		915	(161,955)		L	08/30/2001
Total United States			117,758,898	XXX	117,758,898	128,556,095	182,847	1,703,777	(26,114,594)	0	XXX	XXX
Other Country												
055622-10-4	BP plc Spons ADR	99,684.000	4,052,155	40.650	4,052,155	4,980,124		140,554	(584,148)		L	11/15/2001
92857W-10-0	Vodafone Group PLC Spons ADR Com LS	35,030.000	634,744	18.120	634,744	469,073		7,566	(264,827)		L	07/31/2000
64776G-10-1	Ingersoll-Rand Co Cl A Com	43,051.000	1,853,776	43.060	1,853,776	2,087,974		29,275	(234,197)		L	01/02/2002
Total Other Country			6,540,675	XXX	6,540,675	7,537,171	0	177,395	(1,083,172)	0	XXX	XXX
6899999 - Total - Common Stock - Industrial, Misc.			124,299,573	XXX	124,299,573	136,093,266	182,847	1,881,172	(27,197,766)	0	XXX	XXX
7099999 Total - Common Stocks			144,862,953	XXX	144,862,953	160,153,890	197,949	2,165,273	(31,425,322)		XXX	XXX
7199999 Total - Preferred and Common Stocks			165,550,763	XXX	165,550,763	180,182,527	197,949	3,631,735	(31,500,502)	0	XXX	XXX

(a) For all common stocks bearing the NAIC designation "U" provide: the number of such issues5, the total \$ value (included in Column 6) of all such issues \$110,811

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
BONDS							
Special Revenue & Assessment							
United States							
3128HJ-AH-9	FHLMC Gold PC FGW 7.645% 05/01/25 30008	01/29/2002	Direct		9,356,464	8,678,460	55,289
312915-UF-6	FHLMC REMIC Ser 1504 Z 7.000% 05/15/23	02/26/2002	UBS, Warburg, Dillon Read		5,014,779	4,862,816	
312915-UF-6	FHLMC REMIC Ser 1504 Z 7.000% 05/15/23	12/01/2002	Interest Capitalization		261,337	261,337	
313399-HU-4	FHLMC REMIC Ser 2351 6.500% 07/15/30 PX	06/04/2002	Salomon Smith Barney		8,115,000	8,000,000	8,667
3133T3-X8-6	FHLMC REMIC Ser 1683 Z 6.500% 02/15/24	12/01/2002	Interest Capitalization		683,826	683,826	
3133TB-QM-5	FHLMC REMIC Ser 7.000% 10/15/27 2006-ZB	12/01/2002	Interest Capitalization		357,752	357,752	
3133TT-WY-3	FHLMC REMIC Ser 2326 6.500% 11/15/29 PW	03/01/2002	Salomon Smith Barney		5,065,234	5,000,000	4,514
31359K-2K-2	FNMA Ser 1996-M7 CI Z 6.811% 05/17/36	09/01/2002	Interest Capitalization		246,950	246,950	
31392P-6N-0	FHLMC REMIC Ser 2458 6.500% 04/15/18 VL	07/17/2002	UBS Warburg-CMO		6,185,625	6,000,000	22,750
31392P-VF-9	FHLMC REMIC Ser 2473 6.500% 10/15/18 VK	07/17/2002	Various		5,130,859	5,000,000	26,181
31392W-B4-1	FHLMC REMIC Ser 2512 5.500% 10/15/22 PG	09/24/2002	Greenwich Capital Markets Inc		1,995,938	2,000,000	8,861
38373R-DP-1	Government Natl Mtg 6.500% 07/16/30 Assn Ser 2001-26 CI PB	02/07/2002	Lehman Brothers Inc		10,087,500	10,000,000	19,861
38373V-AC-4	GNMA Ser 2002-59 CI B6 6.000% 09/20/31	08/09/2002	Bank of America-CMO		5,069,141	5,000,000	24,167
38373V-HZ-6	GNMA Ser 2002-60 CI PE 6.000% 07/20/31	08/29/2002	Salomon Smith Barney		5,115,625	5,000,000	2,500
911760-EU-1	Vendee Mtg Tr REMIC 6.500% 06/15/24 Ser 1994-2 3ZB	12/01/2002	Interest Capitalization		234,141	234,141	
911760-HH-2	Vendee Mtg Tr REMIC 6.750% 06/15/26 Ser 1996-2 1Z	01/24/2002	Salomon Smith Barney		10,128,780	10,193,285	53,515
911760-HH-2	Vendee Mtg Tr REMIC 6.750% 06/15/26 Ser 1996-2 1Z	12/01/2002	Interest Capitalization		648,751	648,751	
Total United States					73,697,702	72,167,317	226,304
3199996 - Bonds - Special Revenues - United States						73,697,702	226,304
3199997 - Bonds - Special Revenues - Canada						0	0
3199998 - Bonds - Special Revenues - Other Countries						0	0
3199999 - Total - Bonds - Special Revenue					73,697,702	72,167,317	226,304
Public Utilities (unaffiliated)							
United States							
293489-AA-8	Enogex Inc Sr Nt 8.125% 01/15/10	03/13/2002	McDonald & Co Sec Inc		2,087,180	2,000,000	28,438
594457-BH-5	Michigan Cons Gas Co 7.060% 05/01/12 1st Mtg Ser B	10/29/2002	Advest Inc		1,113,410	1,000,000	17,650
598326-AA-4	Midwest Ind Trans Sys 8.750% 06/01/12 Opr Inc Sr Nt	05/20/2002	MLPF&S/Fixed Inc Operations		2,203,560	2,000,000	83,611
637432-CG-8	National Rural 6.550% 11/01/18 Utilities Coll Tr Nt	05/15/2002	UBS, Warburg, Dillon Read		1,212,329	1,290,000	4,459
664785-AF-9	Northern Border 7.100% 03/15/11 Partners Nt	02/20/2002	Bank of America BISS Dealer		984,520	1,000,000	31,556
69512E-DL-6	Pacificorp 1st Mtg Bd 8.070% 09/09/22 Ser E	02/05/2002	UBS, Warburg, Dillon Read		1,056,190	1,000,000	35,194
70090*-AJ-3	Park Water Co 1st Mtg 7.320% 05/01/14 Bd	05/30/2002	Direct		1,500,000	1,500,000	
744567-EV-6	Public Svc Elec & Gas 6.750% 01/01/16 Co 1st Mtg	03/25/2002	Dain Rauschar Inc		2,622,152	2,600,000	42,413
826418-AY-1	Sierra Pacific Power 8.000% 06/01/08 Co Sec GNR Nt Ser A	02/01/2002	Tax Free Exchange		2,997,812	3,000,000	40,000
86765B-AB-5	Sunoco Logistics Ptnrs 7.250% 02/15/12 Op LP Nt	08/12/2002	Tax Free Exchange		1,987,027	2,000,000	74,111
Total United States					17,764,180	17,390,000	357,431
Canada							
44881H-EW-0	Hydro-Quebec Mt Nt ser 6.270% 01/03/26 B	12/13/2002	Spear Leeds		2,843,846	2,740,000	78,741
Total Canada					2,843,846	2,740,000	78,741
Other Country							
60369@-AC-0	Anglian Water Services 7.010% 07/25/08 Fin plc Sr Nt Ser C US\$	09/24/2002	Tax Free Exchange		5,000,000	5,000,000	57,443
Total Other Country					5,000,000	5,000,000	57,443
3899996 - Bonds - Public Utilities - United States					17,764,180	17,390,000	357,431
3899997 - Bonds - Public Utilities - Canada					2,843,846	2,740,000	78,741
3899998 - Bonds - Public Utilities - Other Countries					5,000,000	5,000,000	57,443
3899999 - Total - Bonds - Public Utilities					25,608,026	25,130,000	493,615
Industrial & Miscellaneous							
United States							
02359@-AD-3	AMERCO Real Estate Co 9.030% 04/30/12 Sr Nt	05/15/2002	Fleet Securities		3,000,000	3,000,000	
030955-AB-4	Ameritech Capital 9.100% 06/01/16 Funding Corp Nt	03/20/2002	Direct		1,175,810	1,000,000	28,817
04542B-AP-7	Asset Backed Funding 6.471% 12/25/31 Corp Ser 2002-SB1 CI A14	05/03/2002	Bank of America BISS Dealer		4,598,940	4,599,000	36,373
058498-AD-8	Ball Corp Sr Sub Nt 8.250% 08/01/08	04/24/2002	Morgan/JP/Securities - Bonds		521,250	500,000	10,083
07132#-AB-8	Battelle Memorial 6.930% 04/15/12 Institute Sr Nt Ser B	04/04/2002	Bankers Trust/BOCM		3,000,000	3,000,000	
079867-AQ-0	BellSouth Telecom Inc 6.300% 12/15/15 Deb	06/11/2002	McDonald & Co Sec Inc		1,938,324	1,907,462	59,751
103043-B*-5	Bowne & Co Inc Sr 7.310% 01/30/12 Unsec Nt	02/05/2002	Nesbitt-Burns Securities Inc		3,000,000	3,000,000	
12189P-AH-5	Burlington North Santa 7.908% 01/15/20 Fe PTC Ser 2000-2	06/25/2002	Dain Rauschar Inc		1,698,495	1,500,000	53,709
12612W-AA-2	CNF Inc Nt 8.875% 05/01/10	01/18/2002	Various		2,054,600	2,000,000	40,677
12660U-AM-1	CVC Capital Funding 9.583% 09/15/12 LLC Ser 1A CI B1	08/30/2002	Tax Free Exchange		3,750,172	3,750,000	164,708
12669C-E4-8	CWMB Inc Ser 2002-8 6.500% 07/25/32 CI A4	08/29/2002	Greenwich Capital Markets Inc		5,181,250	5,000,000	2,708
15189@-AA-7	Centerpoint Anchorage 7.899% 09/15/22 Tr CTL Lease Bkd PTC	09/18/2002	SPP Hambro		5,968,851	5,968,851	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
171265-AD-3	Chugach Elec 2002 Nt 6.200% 02/01/12 Ser A	01/29/2002	Morgan/JP/Securities - Bonds		2,498,150	2,500,000	
171327-AB-5	Chumash Casino & 9.000% 07/15/10 Resort Sr Nt	07/26/2002	Bank of America-CMO		1,017,500	1,000,000	7,000
191219-AV-6	Coca-Cola Enterprises 0.000% 06/20/20 Nt	06/06/2002	Dain Rauschar Inc		2,302,400	8,000,000	
20854P-AB-5	Consol Energy Inc Nt 7.875% 03/01/12	07/25/2002	Tax Free Exchange		2,975,799	3,000,000	90,563
216831-AD-9	Cooper Tire & Rubber 7.750% 12/15/09 Co Nt	01/31/2002	Bank of America BISS Dealer		1,006,680	1,000,000	10,764
22541L-AC-7	Credit Suisse First 6.500% 01/15/12 Boston USA Nt	04/03/2002	CS First Boston Corporation		3,949,760	4,000,000	62,833
23331A-AN-9	DR Horton Inc Sr Nt 7.500% 12/01/07	11/22/2002	Bank of America BISS Dealer		925,000	925,000	
25468P-BX-3	Disney Walt Co Nt 6.375% 03/01/12	02/21/2002	McDonald & Co Sec Inc		1,000,140	1,000,000	
257867-AC-5	Donnelley R R & Sons 8.875% 04/15/21 Co Deb	06/18/2002	Dain Rauschar Inc		1,206,190	1,000,000	16,271
257870-C*-4	Donnelly Corp Sr Nt 7.230% 04/01/12	03/07/2002	Direct		1,000,000	1,000,000	
28368Q-AE-9	El Paso Energy Inc Sr 10.625% 12/01/12 Sub Nt	11/22/2002	Morgan/JP/Securities - Bonds		1,018,011	1,000,000	
28500#-AA-0	Electric Rel Council 6.170% 05/15/14 of TX Inc Sr Unsec Nt	05/15/2002	Bankers Trust/BOCM		4,000,000	4,000,000	
291011-AM-6	Emerson Elec Co Nt 7.125% 08/15/10	02/06/2002	Morgan/JP/Securities - Bonds		2,141,100	2,000,000	69,667
339130-AX-4	Fleming Cos Inc Sr Nt 9.250% 06/15/10	06/13/2002	Deutsche Bank Securities		625,000	625,000	
346091-AP-6	Forest Oil Corp Sr Nt 8.000% 06/15/08	06/06/2002	Morgan/JP/Securities - Bonds		507,500	500,000	19,556
349631-AD-3	Fortune Brands Inc Deb 8.625% 11/15/21 Nt	08/22/2002	Morgan Stanley & Co Inc		1,249,810	1,000,000	24,438
382388-AN-6	Goodrich B F Co Nt 7.500% 04/15/08	05/24/2002	Tax Free Exchange		1,993,718	2,000,000	16,250
41078T-AC-1	Hanover Equip Tr Sr Nt 9.737% 09/01/11 Ser 2001-B Cl A	11/06/2002	Various		966,250	1,000,000	9,722
442488-AL-6	K Hovnanian 8.000% 04/01/12 Enterprises Sr Nt	09/24/2002	Tax Free Exchange		991,820	1,000,000	39,556
443510-AD-4	Hubbel Inc Nt 6.375% 05/15/12	08/12/2002	Tax Free Exchange		1,987,543	2,000,000	30,813
459200-AG-6	International Bus 8.375% 11/01/19 Machs Corp Deb Nt	07/23/2002	Various		5,365,638	4,600,000	129,115
463556-AD-2	Iroquois Gas 6.100% 10/31/27 Transmission Sys Nt	08/08/2002	Morgan/JP/Securities - Bonds		1,500,000	1,500,000	
466210-AB-7	JLG Industries Co Gtd 8.375% 06/15/12 Nt	10/24/2002	Tax Free Exchange		879,539	875,000	25,852
500236-#-1	Kohler Co Sr Nt 6.590% 04/24/10	04/24/2002	BA Securities		2,000,000	2,000,000	
50026*-AA-3	Kohls Corp Cr Tenant 7.600% 12/15/22 Lease (Shelby MI)	09/11/2002	Blair William & Company		2,101,832	1,989,487	
502413-AJ-6	L-3 Communications 7.625% 06/15/12 Corp Sr Sub Nt	11/27/2002	Tax Free Exchange		627,846	625,000	19,724
514666-AE-6	Land O Lakes Inc Sr Nt 8.750% 11/15/11	07/18/2002	Tax Free Exchange		1,246,079	1,250,000	19,141
55265K-AE-9	Master Asset Sec Tr 6.750% 11/25/31 Ser 2001-1 Cl A5	02/28/2002	Merrill Lynch		2,049,375	2,000,000	1,500
571900-AQ-2	Marriott Intl Inc Nt 7.875% 09/15/09 Ser C	03/15/2002	Direct		2,565,275	2,500,000	2,734
58017D-EY-2	McDonnell Douglas 7.220% 01/27/10 Finance Corp Sr Nt Ser X	05/06/2002	Goldman Sachs & Company		2,108,450	2,000,000	21,459
58503X-AA-5	MedPartners Inc Sr Nt 7.375% 10/01/06	10/23/2002	UBS, Warburg, Dillon Read		746,250	750,000	4,148
589643-A@-4	Meridian Ind 7.300% 11/20/09 (Prologis) Inc Sr Nt	09/11/2002	Tax Free Exchange		3,960,492	4,000,000	90,033
61166W-AA-9	Monsanto Co Nt 7.375% 08/15/12	08/09/2002	Salomon Smith Barney		2,485,375	2,500,000	
64508Q-AA-3	New Haven Fed Ofc Bldg 5.900% 01/15/20 Lease Cr Tenant Lease Tr 2002	10/22/2002	Direct		3,000,000	3,000,000	
67019E-AA-5	NStar Nt 8.000% 02/15/10	05/01/2002	Goldman Sachs & Company		2,210,320	2,000,000	36,000
67020B-AA-8	NRRC-D Facilities Corp 6.500% 11/07/23 CTL Lease Rental Rev Bonds	09/19/2002	Direct		4,000,000	4,000,000	
679574-AF-0	Old Dominion Elec 1st 6.250% 06/01/11 Mtg Bd	02/12/2002	Morgan/JP/Securities - Bonds		1,012,530	1,000,000	12,847
679574-AG-8	Old Dominion Elec 1st 6.210% 12/01/28 Mtg Bd	12/12/2002	Morgan/JP/Securities - Bonds		4,500,000	4,500,000	
686079-AB-0	Oregon Steel 1st Mtg 10.000% 07/15/09 Bd	07/10/2002	Goldman Sachs & Company		375,340	375,000	
69073T-AC-7	Owens Brockway Sr Nt 8.750% 11/15/12	11/05/2002	Salomon Smith Barney		750,000	750,000	
697933-AN-9	PanAmSat Corp Sr Nt 8.500% 02/01/12	01/25/2002	CS First Boston Corporation		750,000	750,000	
701094-AF-1	Parker-Hannifin Corp 7.300% 05/15/11 Nt	04/03/2002	Lehman Brothers Inc		3,644,935	3,500,000	101,490
709903-BB-3	Pennzoil Co Deb 10.125% 11/15/09	05/09/2002	Lehman Brothers Inc		2,363,720	2,000,000	100,688
723787-AD-9	Pioneer Natural 7.500% 04/15/12 Resource Sr Nt	06/06/2002	CS First Boston Corporation		1,261,250	1,250,000	6,406
74438G-AE-1	Prudential Holdings Sr 8.695% 12/18/23 Nt	07/16/2002	Lehman Brothers Inc		3,289,470	3,000,000	22,462
74835W-AA-3	Questar Gas Co MT Nt 6.300% 10/01/12 Ser D	06/14/2002	Dain Rauschar Inc		1,501,725	1,500,000	20,475
782352-AC-2	Russell Corp Sr Nt 9.250% 05/01/10	11/27/2002	Tax Free Exchange		805,053	785,000	5,244
784635-AG-9	SPX Corporation Sr Nt 7.500% 01/01/13	12/13/2002	Morgan/JP/Securities - Bonds		600,000	600,000	
806860-AA-0	Schlumberger Tech Corp 6.500% 04/15/12 Nt	04/04/2002	Salomon Smith Barney		1,993,580	2,000,000	
80803@-AA-7	Schott Corp Sr Nt 6.980% 03/20/12	03/20/2002	Deutsche Bank Securities		3,000,000	3,000,000	
81180R-AA-0	Seagate Tech HDD 8.000% 05/15/09 Holding Sr Nt	05/02/2002	Morgan Stanley & Co Inc		500,000	500,000	
817320-AH-7	Sequa Corp Sr Nt 9.000% 08/01/09	02/15/2002	Various		985,000	1,000,000	4,875
817565-AV-6	Service Corp Intl Nt 7.700% 04/15/09	11/19/2002	Bank of America BISS Dealer		818,125	875,000	6,925
82894*-AR-8	Simplot J R Co Sr Nt 7.920% 04/03/12	04/03/2002	BA Securities		2,000,000	2,000,000	
881685-AN-1	Texaco Cap Inc Nt 9.750% 03/15/20	10/07/2002	Bank of America BISS Dealer		3,586,550	2,500,000	16,927
89677@-AW-3	Triton Container Inv 6.110% 12/31/10 LLC Sr Sec Nt Ser 20	12/30/2002	BA Securities		2,000,000	2,000,000	
916906-AA-8	U S Freightways Corp 6.500% 05/01/09 Nt	03/21/2002	CS First Boston Corporation		978,640	1,000,000	26,181
94978#-AT-4	Wells Fargo Bank 6.650% 08/01/27 Northwest NA Cr Tenant Lease Ser 2002 Cl 20	07/28/2002	Legg Mason Wood Walker Inc		1,989,477	1,989,477	
958202-HU-0	Western Financial 9.625% 05/15/12 BK-FSB Sub Deb	04/30/2002	CS First Boston Corporation		755,670	750,000	
969457-BN-9	Williams Companies Inc 9.250% 03/15/04 Nt	07/01/2002	Tax Free Exchange		5,000,000	5,000,000	121,458
981811-AC-6	Worthington Inds Inc 6.700% 12/01/09 Nt	02/04/2002	Lehman Brothers Inc		1,920,140	2,000,000	24,567
988498-AA-9	Yum Brands Inc Sr Nt 7.700% 07/01/12	10/10/2002	Various		510,625	500,000	11,550
Total United States					152,988,363	154,489,276	1,626,059

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Canada							
65653R-AB-9	Norske Skog Canada Ltd 8.625% 06/15/11 Sr Nt	06/04/2002	Morgan/JP/Securities - Bonds		1,035,000	1,000,000	41,208
959053-AD-1	Western Oil Sands Inc 8.375% 05/01/12 Sr Nt	09/26/2002	Direct		250,625	250,000	9,189
959053-AD-1	Western Oil Sands Inc 8.375% 05/01/12 Sr Nt	08/27/2002	Tax Free Exchange		500,000	500,000	14,424
Total Canada					1,785,625	1,750,000	64,821
Other Country							
008281-AG-2	African Development 8.800% 09/01/19 Bank Sub Nt	04/05/2002	Lehman Brothers Inc		9,799,920	8,000,000	76,267
12682N-AF-6	Cable & Wireless Optus 8.000% 06/22/10 Fin Ltd Nt	03/07/2002	Dain Rauschar Inc		2,201,920	2,000,000	35,333
18683@-AA-2	Clifford Chance LLP Sr 5.460% 12/18/12 Nt Ser A	12/20/2002	Barclays Capital		2,000,000	2,000,000	
494386-AA-3	Kimberly-Clark de 8.875% 08/01/09 Mexico Sr Nt	04/26/2002	Lehman Brothers Inc		5,344,128	4,800,000	106,500
67072P-AD-8	NYLIM High Yield CDO 5.000% 02/15/14 Prin Protected Nt Ser 2001	01/15/2002	CS First Boston Corporation		3,794,376	3,800,000	
983730-AA-0	XL Cap Fin PLC Nt 6.500% 01/15/12	01/07/2002	Salomon Smith Barney		1,989,380	2,000,000	
B7935#-AA-7	Dolomies de 6.090% 05/02/09 Marche-les-DamesSA Sr Nt	05/02/2002	ABN Amro Sec (USA) Inc		2,000,000	2,000,000	
D6574*-AA-7	Claas KGaA mbH Sr Nt 5.760% 12/27/14	12/26/2002	Merrill Lynch		4,500,000	4,500,000	
G0187#-AC-8	Alliance UniChem PLC 7.190% 06/26/12 Sr Nt	06/26/2002	Greenwich Capital Markets Inc		3,000,000	3,000,000	
G2044@-AG-0	Compass Group PLC Sr 6.530% 05/17/10 Nt	05/17/2002	BA Securities		2,000,000	2,000,000	
G9298#-AA-9	Urenco Ltd Sr Nt 6.860% 03/27/12	03/27/2002	ABN Amro Sec (USA) Inc		5,000,000	5,000,000	
N4281@-AQ-8	Koninklijke Vopak NV 8.370% 06/19/11 Sr Nt Ser C	06/28/2002	Tax Free Exchange		2,000,000	2,000,000	3,935
07397#-AG-9	Pratt Fin Prop Ltd Ind 5.600% 12/17/13 Aust Sr Nt	12/17/2002	BA Securities		2,000,000	2,000,000	
Total Other Country					45,629,724	43,100,000	222,035
4599996 - Bonds - Industrial and Misc - United States					152,988,363	154,489,276	1,626,059
4599997 - Bonds - Industrial and Misc - Canada					1,785,625	1,750,000	64,821
4599998 - Bonds - Industrial and Misc - Other Countries					45,629,724	43,100,000	222,035
4599999 - Total - Bonds - Industrial, Misc					200,403,712	199,339,276	1,912,915
Credit Tenant Loans							
United States							
01082#-AA-3	Alameda Cnty CA Cr 7.500% 06/15/21 Tenant Lease Ser 2002-A	08/15/2002	Blair William & Company		3,697,738	3,488,432	
05549@-AA-3	Bjs Wholesale Club Inc 6.950% 05/15/22 Cr Ten Lease (HG Bowie Realty)	10/17/2002	Blair William & Company		2,515,558	2,491,520	
12486*-AA-6	CBAR 11 LLC Cr Tenant 6.530% 08/15/17 Lease Ser A	09/04/2002	Direct		1,000,000	1,000,000	
12644*-AC-1	CTL Cap Tr 2002-3 Cr 7.290% 12/15/26 Tenant Lease	02/28/2002	Direct		5,982,497	5,982,497	15,749
12644@-BL-8	CTL Cap Tr Ser 2002-8 7.303% 04/15/17 (Hewitt)	04/22/2002	Direct		3,955,517	3,955,517	
12644@-BR-5	CTL Cap Tr Ser 2002-21 6.650% 10/15/22 (Aurora Healthcare)	12/13/2002	Direct		4,000,000	4,000,000	
223889-AA-4	Cowperwood McAllen I 6.880% 05/15/22 LP Cr Tenant Lease	06/05/2002	Direct		7,428,753	7,428,753	
432780-AA-5	Hillview Avenue Cr 6.731% 10/12/20 Tenant Lease Ser 2002-CTL1	03/13/2002	Lehman Brothers Inc		990,029	990,060	
52467@-AA-3	Legg Mason Mtg Cap 7.400% 12/15/21 Corp CTL	03/22/2002	Legg Mason Wood Walker Inc		1,074,610	1,019,528	1,467
52467@-AH-8	Legg Mason Mtg Cap 7.750% 01/15/21 Corp CTL	07/02/2002	Legg Mason Wood Walker Inc		1,553,827	1,481,552	5,422
636516-AB-2	National Inst of Hlth 7.000% 01/15/24 Fishers Pl I Bldg Fin Lease Tr 2002-I1	07/09/2002	Direct		2,190,000	2,190,000	
636517-AA-2	National Inst of Hlth 7.070% 07/15/22 Fishers Pl II Bldg Fin Lease Tr 2002-I1	07/09/2002	Direct		6,500,000	6,500,000	
653240-AA-9	Newtown Cr Tenant 6.082% 12/15/23 Lease Ser 2002-CTL	08/08/2002	Lehman Brothers Inc		4,993,391	4,993,566	
85231C-AA-3	St Louis Fed Office 6.910% 01/15/19 Bldg Tr CTL Ser 2002-A	05/20/2002	Direct		4,966,842	4,966,842	
88326#-AA-6	Tharp /Donald J/ Cr 7.820% 08/15/14 Tenant Lease	03/27/2002	Libra Investments		1,295,850	1,244,179	3,243
92851@-AA-3	Vivendi SPC Tr Cr 6.630% 04/15/22 Tenant Lease	11/25/2002	Blair William & Company		1,504,000	1,504,000	
98881@-AA-4	ZC Specialty Ins Co Cr 7.338% 12/23/22 Tenant Lease Ser 2002-31	12/20/2002	Direct		2,500,000	2,500,000	
Total United States					56,148,611	55,736,447	25,881
4699999 - Total - Bonds - Credit Tenant Loans					56,148,611	55,736,447	25,881
6099997 - Total - Bonds - Part 3					355,858,051	352,373,040	2,658,715
6099998 - Total - Bonds - Part 5					23,943,477	23,575,395	351,495
6099999 - Total - Bonds					379,801,528	375,948,435	3,010,210
6599998 - Total - Preferred Stocks - Part 5					0	XXX	0
6599999 - Total - Preferred Stocks					0	XXX	0
COMMON STOCK							
Banks, Trust & Insurance Companies							
United States							
026874-10-7	American Intl Group Inc Com	07/23/2002	Various	13,816,000	912,214		
55262L-10-0	MBNA Corp Com	07/23/2002	Various	81,200,000	1,568,312		
55262L-10-0	MBNA Corp Com	07/16/2002	Stock Split	49,183,000			
552848-10-3	MGIC Investment Corp Com	09/17/2002	Various	21,900,000	1,153,251		
659424-10-5	North Fork Bancorporation Com	12/10/2002	Various	10,800,000	368,260		
Total United States					4,002,037	XXX	0
6799999 - Total - Common Stocks - Banks, Trusts, Insurance					4,002,037	XXX	0

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends
Industrial & Miscellaneous United States							
002824-10-0	Abbott Labs Com	08/01/2002	Prudential Securities Inc	2,500.000	98,877		
038222-10-5	Applied Materials Inc Com	04/17/2002	Stock Split	22,925.000			
053015-10-3	Automatic Data Processing Com	07/18/2002	Broadcorn Cap Corp/Sub MLPF&S	17,000.000	538,640		
075811-10-9	Beckman Coulter Inc	01/15/2002	Merrill Lynch	10,000.000	432,262		
080555-10-5	Belo Corp Ser A Com	04/04/2002	Tax Free Exchange	133,084.000	2,669,998		
093671-10-5	Block (H & R) Inc	12/10/2002	Various	11,700.000	397,767		
235851-10-2	Danaher Corp	07/16/2002	Various	8,113.000	520,580		
319963-10-4	First Data Corp Com	06/05/2002	Stock Split	15,890.000			
401698-10-5	Guidant Corp	04/30/2002	Various	32,715.000	1,392,832		
437076-10-2	Home Depot Inc Com	07/12/2002	Merrill Lynch	16,500.000	477,675		
594918-10-4	Microsoft Corp Com	05/03/2002	Various	32,550.000	1,675,109		
608554-20-0	Molex Inc Cl A Com	08/07/2002	Lehman Brothers Inc	6,300.000	151,969		
718154-10-7	Philip Morris Cos Inc Com	11/22/2002	Various	81,500.000	3,851,254		
750236-10-1	Radian Group Inc Com	10/04/2002	Morgan/JP/Securities - Bonds	700.000	21,698		
784635-10-4	SPX Corporation	07/03/2002	JP Morgan - Equity	4,800.000	465,457		
784635-10-4	SPX Corporation	10/25/2002	Stock Split	34,580.000			
88579Y-10-1	3M Co Com	04/09/2002	Tax Free Exchange	37,204.000	3,559,958		
939322-10-3	Washington Mutual Inc Com	10/16/2002	Bernstein Sanford C & Co Inc	11,200.000	370,761		
941848-10-3	Waters Corporation Com	04/11/2002	Lehman Brothers Inc	66,662.000	1,824,988		
983024-10-0	Wyeth	07/18/2002	Various	48,000.000	1,464,381		
98975F-10-1	Zoran Corp Com (Partially Restricted)	05/23/2002	Stock Split	1,093.000			
Total United States					19,914,206	XXX	0
Other Country							
647766-10-1	Ingersoll-Rand Co Cl A Com	01/02/2002	Tax Free Exchange	43,051.000	2,087,974		
Total Other Country					2,087,974	XXX	0
6899999 - Total - Common Stocks - Industrial, Misc.					22,002,179	XXX	0
7099997 - Total - Common Stocks - Part 3					26,004,216	XXX	0
7099998 - Total - Common Stocks - Part 5					3,690,662	XXX	0
7099999 - Total - Common Stocks					29,694,878	XXX	0
7199999 - Total - Preferred and Common Stocks					29,694,878	XXX	0
7299999 Totals					409,496,406	XXX	3,010,210

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
BONDS															
US Governments															
United States															
313646-RR-2	FNMA Nt 6.030% 02/04/09	.06/13/2002	Call	100.0000	8,825,000	8,825,000	8,775,139	8,786,764	38,236				.0	456,760	
491798-AA-2	Kenya (Republic of) 10.000% 10/15/18 AID Sr Nt	.10/15/2002	Redemption	100.0000	97,059	97,059	106,037	105,859	(8,800)				.0	7,279	
912810-DX-3	U S Treasury Bd 7.500% 11/15/16	.04/19/2002	Western Heritage		3,499,688	3,000,000	3,322,969	3,259,408	(3,207)			243,486	243,486	98,204	
912827-J7-8	U S Treasury Nt 6.250% 02/15/03	.04/19/2002	Direct		8,258,125	8,000,000	8,462,504	8,137,227	(36,615)			157,514	157,514	341,160	
912827-J7-8	U S Treasury Nt 6.250% 02/15/03	.02/20/2002	Nationwide Mutual		48,316,406	46,500,000	49,188,305	47,297,630	(94,003)			1,112,779	1,112,779	1,485,238	
912827-L8-3	U S Treasury Nt 5.750% 08/15/03	.09/27/2002	Nationwide Mutual		5,183,849	5,001,000	5,221,357	5,083,776	(37,163)			137,236	137,236	322,252	
912827-P8-9	U S Treasury Nt 7.250% 05/15/04	.06/21/2002	Greenwich Capital Markets Inc.		16,223,438	15,000,000	16,809,375	15,854,024	(165,113)			534,526	534,526	661,957	
912827-Q8-8	U S Treasury Nt 7.250% 08/15/04	.09/27/2002	Nationwide Mutual		2,203,438	2,000,000	2,068,750	2,041,327	(11,099)			173,210	173,210	163,125	
912827-V5-5	U S Treasury Nt 7.000% 07/15/06	.12/30/2002	AMCO		34,150,781	30,000,000	34,134,390	32,688,509	(403,251)			1,865,523	1,865,523	2,530,038	
Total United States					126,757,783	118,423,059	128,088,824	123,254,523	(721,014)	0	0	4,224,274	4,224,274	6,066,014	XXX
0399996 - Bonds - U.S. Government					126,757,783	118,423,059	128,088,824	123,254,523	(721,014)	0	0	4,224,274	4,224,274	6,066,014	XXX
0399999 - Bonds - U.S. Governments					126,757,783	118,423,059	128,088,824	123,254,523	(721,014)	0	0	4,224,274	4,224,274	6,066,014	XXX
All other Governments															
Other Country															
455780-AG-1	Indonesia (Republic 8.900% 06/01/21 of) AID Sr Nt	.12/01/2002	Redemption	100.0000	100,000	100,000	109,000	109,091	(9,091)				.0	6,675	
Total Other Country					100,000	100,000	109,000	109,091	(9,091)	0	0	0	0	6,675	XXX
1099997 - Bonds - All Other Governments - Canada					0	0	0	0	0	0	0	0	0	0	0
1099998 - Bonds - All Other Governments - Other Countries					100,000	100,000	109,000	109,091	(9,091)	0	0	0	0	6,675	XXX
1099999 - Bonds - All Other Governments					100,000	100,000	109,000	109,091	(9,091)	0	0	0	0	6,675	XXX
Special Revenue & Assessment															
United States															
312903-8G-5	FHLMC REMIC Ser 179-A 9.300% 07/15/21	.11/15/2002	Paydown		431,253	431,253	454,260	441,340	(10,086)				.0	21,047	
312903-AS-6	FHLMC REMIC Ser 100-D 9.000% 04/15/21	.03/15/2002	Paydown		58,825	58,825	60,066	58,644	182				.0	1,117	
312903-HR-1	FHLMC REMIC Ser 113-C 8.500% 05/15/21	.11/15/2002	Paydown		1,012,973	1,012,973	1,055,386	1,051,978	(39,006)				.0	41,543	
312905-YJ-5	FHLMC REMIC Ser 1077-E 9.000% 05/15/21	.12/01/2002	Paydown		802,796	802,796	836,288	839,688	(36,892)				.0	33,196	
312906-E5-5	FHLMC REMIC Ser 8.400% 08/15/21 1116-XA	.12/01/2002	Paydown		527,950	527,950	542,881	540,972	(13,022)				.0	20,809	
312908-WU-6	FHLMC REMIC Ser 1219-J 7.500% 03/15/07	.12/01/2002	Paydown		1,724,861	1,724,861	1,792,837	1,746,428	(21,568)				.0	78,046	
312909-MY-7	FHLMC REMIC Ser 1251-Z 8.000% 04/15/22	.12/01/2002	Paydown		6,940,515	6,940,515	7,257,232	7,162,461	(221,946)				.0	270,161	
312909-VT-8	FHLMC REMIC Ser 1260-I 7.000% 05/15/07	.12/01/2002	Paydown		3,416,117	3,416,117	3,511,392	3,440,801	(24,684)				.0	132,695	
312910-E3-2	FHLMC REMIC Ser 1320-H 7.000% 07/15/07	.12/01/2002	Paydown		838,220	838,220	862,805	846,975	(8,755)				.0	50,061	
312911-ER-7	FHLMC REMIC Ser 1344-D 6.000% 08/15/07	.12/01/2002	Paydown		3,259,574	3,259,574	3,253,544	3,252,597	6,977				.0	96,892	
312911-NW-6	FHLMC REMIC Ser 8.000% 09/15/02 1346-PQ	.01/01/2002	Paydown		60,949	60,949	62,756	61,192	(243)				.0	406	
312912-PR-3	FHLMC REMIC Ser 6.500% 06/15/07 1389-PK	.12/01/2002	Paydown		4,309,760	4,309,760	4,387,378	4,324,391	(14,631)				.0	179,186	
312912-RN-0	FHLMC REMIC Ser 1387-E 7.000% 10/15/07	.12/01/2002	Paydown		1,420,308	1,420,308	1,455,262	1,436,249	(15,941)				.0	51,605	
312913-40-6	FHLMC REMIC Ser 1449-H 7.000% 12/15/07	.12/01/2002	Paydown		1,600,350	1,600,350	1,639,766	1,612,479	(12,129)				.0	57,242	
312913-CV-6	FHLMC REMIC Ser 1417-H 7.000% 11/15/07	.12/01/2002	Paydown		1,552,943	1,552,943	1,595,401	1,565,688	(12,745)				.0	56,832	
312913-G7-5	FHLMC REMIC Ser 1425-H 7.000% 12/15/07	.12/01/2002	Paydown		5,696,877	5,696,877	5,855,421	5,745,085	(48,208)				.0	208,501	
312913-U3-8	FHLMC REMIC Ser 1445-K 7.000% 10/15/07	.12/01/2002	Paydown		3,947,140	3,947,140	4,053,792	3,968,493	(21,353)				.0	139,017	
312914-E4-2	FHLMC REMIC Ser 1471-G 7.000% 03/15/08	.12/01/2002	Paydown		2,848,334	2,848,334	2,937,060	2,877,883	(29,549)				.0	119,812	
312914-RD-8	FHLMC REMIC Ser 1476-H 6.000% 12/15/07	.12/01/2002	Paydown		5,812,793	5,812,793	5,818,838	5,805,596	7,197				.0	172,470	
312914-VD-3	FHLMC REMIC Ser 1465-G 7.000% 12/15/07	.12/01/2002	Paydown		4,843,313	4,843,313	4,983,430	4,877,219	(33,906)				.0	171,621	
312914-YL-2	FHLMC REMIC Ser 1472-H 7.000% 07/15/07	.12/01/2002	Paydown		11,088,265	11,088,265	11,377,447	11,112,700	(24,435)				.0	423,260	
312916-CR-8	FHLMC REMIC Ser 6.500% 05/15/08 1513-AD	.12/01/2002	Paydown		3,459,254	3,459,254	3,499,796	3,469,159	(9,905)				.0	142,465	
312916-NH-8	FHLMC REMIC Ser 1537-J 6.000% 06/15/08	.12/01/2002	Paydown		2,473,160	2,473,160	2,475,500	2,471,484	1,676				.0	119,425	
312916-PW-3	FHLMC REMIC Ser 1538-H 6.500% 04/15/08	.12/01/2002	Paydown		5,315,422	5,315,422	5,414,288	5,345,624	(30,203)				.0	236,209	
312916-RH-4	FHLMC REMIC Ser 6.500% 05/15/08 1539-PL	.12/01/2002	Paydown		2,839,330	2,839,330	2,904,181	2,863,510	(24,180)				.0	125,644	
31339V-AA-6	Ctf	.11/15/2002	Paydown		6,191	6,191	6,260	5,669	521				.0	304	
313372-3V-0	FHLMC REMIC Ser 1635-H 5.950% 12/15/08	.12/01/2002	Paydown		2,548,734	2,548,734	2,545,956	2,544,491	4,244				.0	125,815	
313372-QX-1	FHLMC REMIC Ser 6.500% 02/15/22 1609-FA	.12/01/2002	Paydown		2,942,670	2,942,670	2,988,929	2,974,459	(31,789)				.0	102,793	
313373-DJ-4	FHLMC REMIC Ser 6.500% 12/15/08 1647-PK	.12/01/2002	Paydown		937,884	937,884	958,871	948,077	(10,192)				.0	57,165	
313373-EL-8	FHLMC REMIC Ser 6.000% 03/15/08 1626-PR	.12/01/2002	Paydown		622,074	622,074	627,884	623,721	(1,647)				.0	36,526	
313374-AR-7	FHLMC REMIC Ser 6.000% 02/15/09 1678-PH	.12/01/2002	Paydown		1,274,746	1,274,746	1,282,241	1,277,242	(2,496)				.0	71,252	
313375-FS-7	FHLMC REMIC Ser 6-29-Q 7.500% 06/25/20	.12/01/2002	Paydown		2,145,445	2,145,445	2,208,865	2,149,508	(4,063)				.0	84,433	
31337A-CQ-3	FHLMC REMIC Ser 7.000% 06/17/27 1967-BA	.12/01/2002	Paydown		6,460,518	6,460,518	6,611,113	6,536,581	(76,063)				.0	230,534	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
3133TA-D6-6	FHLMC REMIC Ser 1967-H 7.250% 06/17/07	08/01/2002	Paydown		3,000,000	3,000,000	3,066,720	2,997,792	2,208				0	86,596	
3133TA-TV-4	FHLMC REMIC Ser T-6 A7 6.860% 09/25/28 PT Ctf	12/01/2002	Paydown		677,928	677,928	688,918	685,194	(7,266)				0	24,200	
31340Y-2E-8	FHLMC REMIC Ser 87-D 8.650% 11/15/20	11/15/2002	Paydown		987,583	987,583	1,018,445	1,002,914	(15,331)				0	40,861	
31340Y-BH-1	FHLMC REMIC Ser 6-C 9.050% 06/15/19	11/15/2002	Paydown		150,736	150,736	158,013	157,339	(6,603)				0	7,158	
31340Y-DB-2	FHLMC REMIC Ser 12-A 9.250% 11/15/19	11/15/2002	Paydown		131,950	131,950	138,712	137,794	(5,844)				0	6,453	
31340Y-KF-5	FHLMC REMIC Ser 31-E 7.550% 05/15/20	11/15/2002	Paydown		986,709	986,709	1,018,155	1,007,020	(20,312)				0	38,587	
31340Y-KX-6	FHLMC REMIC Ser 33-D 8.000% 04/15/20	11/15/2002	Paydown		876,185	876,185	907,395	900,608	(24,423)				0	35,079	
31340Y-OS-1	FHLMC REMIC Ser 46-B 7.800% 09/15/20	11/15/2002	Paydown		804,852	804,852	828,120	823,361	(18,509)				0	32,067	
31358E-XG-2	FNMA REMIC Ser 9.250% 07/25/20 1990-83A	12/01/2002	Paydown		465,012	465,012	495,600	495,204	(30,192)				0	25,237	
31358G-X4-4	FNMA REMIC Ser 8.600% 06/25/21 1991-56G	12/01/2002	Paydown		355,575	355,575	372,297	371,563	(15,988)				0	14,432	
31358L-M3-7	FNMA REMIC Ser 7.500% 03/25/07 1992-24J	12/01/2002	Paydown		1,098,745	1,098,745	1,140,992	1,114,219	(15,474)				0	74,080	
31358T-B7-3	FNMA REMIC Ser 7.500% 10/25/05 1993-26MC	12/01/2002	Paydown		959,331	959,331	994,490	975,013	(15,682)				0	39,418	
31358T-GN-3	FNMA REMIC Ser 7.350% 02/25/07 1993-11H	05/01/2002	Paydown		7,258,161	7,258,161	7,439,905	7,233,274	24,886				0	121,398	
31358U-C8-7	FNMA REMIC Ser 5.500% 12/25/20 1993-58G	06/01/2002	Paydown		2,671,058	2,671,058	2,650,464	2,660,094	10,964				0	37,766	
31358U-FW-1	FNMA REMIC Ser 6.750% 08/25/21 1993-38K	12/01/2002	Paydown		16,163,480	16,163,480	16,322,529	16,128,082	35,399				0	600,167	
31359A-B3-2	FNMA REMIC Ser 6.500% 06/25/08 1993-107E	12/01/2002	Paydown		2,456,082	2,456,082	2,498,990	2,470,906	(14,824)				0	105,038	
31359B-HK-6	FNMA REMIC Ser 6.500% 11/25/22 1993-110GA	12/01/2002	Paydown		3,788,079	3,788,079	3,845,430	3,803,802	(15,723)				0	129,121	
31359B-ZJ-9	FNMA REMIC Ser 6.500% 01/25/23 1993-119G	12/01/2002	Paydown		3,094,041	3,094,041	3,134,944	3,104,414	(10,373)				0	105,464	
31359D-FS-7	FNMA REMIC Ser 7.000% 09/25/23 1993-139GA	12/01/2002	Paydown		5,632,131	5,632,131	5,901,967	5,798,077	(165,945)				0	204,622	
31359E-AT-8	FNMA REMIC Ser 6.000% 03/25/08 1993-167GA	12/01/2002	Paydown		4,091,877	4,091,877	4,169,254	4,135,303	(43,426)				0	150,722	
31359E-M9-9	FNMA REMIC Ser 6.500% 10/25/23 1993-211PH	12/01/2002	Paydown		340,261	340,261	342,939	340,617	(356)				0	18,949	
31359E-YL-9	FNMA REMIC Ser 6.500% 11/25/23 1993-202M	12/01/2002	Paydown		4,451,067	4,451,067	4,525,222	4,482,429	(31,361)				0	155,948	
31359F-DE-5	FNMA REMIC Ser 6.500% 11/25/23 1994-4PK	12/01/2002	Paydown		1,326,174	1,326,174	1,348,985	1,333,213	(7,039)				0	80,753	
31359G-HB-5	FNMA Ser 1996-M7 Cl Z 6.811% 05/17/36	12/01/2002	Paydown		457,580	457,580	461,522	461,649	(4,069)				0	26,756	
31359K-2K-2	FNMA REMIC Ser 6.000% 12/25/08 1996-21PE	12/01/2002	Paydown		11,431,013	11,431,013	11,527,033	11,414,647	16,366				0	361,966	
31359K-ZB-6	FNMA REMIC Ser 7.000% 06/25/07 1996-49BG	12/01/2002	Paydown		608,375	608,375	626,219	613,618	(5,242)				0	23,314	
31359K-ZR-1	FNMA Ser 1996-45 Cl K 7.000% 09/25/21	12/01/2002	Paydown		1,289,754	1,289,754	1,315,549	1,314,578	(24,824)				0	42,953	
31359N-X7-1	FNMA REMIC Ser 7.000% 10/18/07 1997-17AH	12/01/2002	Paydown		652,576	652,576	673,778	659,771	(7,195)				0	30,581	
31359P-2L-9	FNMA REMIC Ser 7.000% 12/18/26 1997-43VE	10/01/2002	Paydown		12,620,000	12,620,000	12,937,898	12,637,836	(17,836)				0	582,304	
31359P-JN-7	FNMA REMIC Ser 7.500% 08/18/06 1997-30VB	12/01/2002	Paydown		5,000,000	5,000,000	5,171,850	5,020,108	(20,108)				0	329,559	
313602-2S-2	FNMA REMIC Ser 9.000% 10/25/19 1989-64E	12/01/2002	Paydown		930,817	930,817	969,501	940,305	(9,488)				0	39,451	
313602-G0-1	FNMA REMIC Ser 9.250% 10/25/18 1988-25B	12/01/2002	Paydown		108,400	108,400	115,056	113,979	(5,579)				0	4,929	
313603-2H-4	FNMA REMIC Ser 9.500% 04/25/20 1990-35E	12/01/2002	Paydown		137,398	137,398	145,727	145,904	(8,506)				0	5,747	
313603-5J-7	FNMA REMIC Ser 9.500% 04/25/20 1990-41D	12/01/2002	Paydown		645,420	645,420	684,952	685,442	(40,022)				0	29,130	
31377F-HE-9	FNMA DUS Pool #375629 6.650% 01/01/08	12/01/2002	Paydown		127,464	127,464	130,959	129,768	(2,304)				0	4,642	
Total United States					191,780,724	191,780,724	195,916,408	193,078,502	(1,297,778)	0	0	0	0	7,370,768	XXX
3199996 - Bonds - Special Revenues - United States					191,780,724	191,780,724	195,916,408	193,078,502	(1,297,778)	0	0	0	0	7,370,768	XXX
3199997 - Bonds - Special Revenues - Canada					0	0	0	0	0	0	0	0	0	0	XXX
3199998 - Bonds - Special Revenues - Other Countries					0	0	0	0	0	0	0	0	0	0	XXX
3199999 - Bonds - Special Revenues					191,780,724	191,780,724	195,916,408	193,078,502	(1,297,778)	0	0	0	0	7,370,768	XXX
Public Utilities (unaffiliated)															
United States															
010280-AP-3	Alabama Gas Corp MT Nt 6.610% 08/01/02	08/01/2002	Maturity		3,500,000	3,500,000	3,487,470	3,497,916	2,084				0	173,513	
04775H-AS-6	Atlanta Gas Lt Co MT 7.550% 11/19/02 Nt	11/19/2002	Maturity		2,000,000	2,000,000	2,045,180	2,012,985	(12,985)				0	171,133	
66765R-AB-2	Northwest Natural Gas 8.050% 04/15/02 Co 1st Mtg MT Nt	04/15/2002	Maturity		4,000,000	4,000,000	4,154,000	4,017,323	(17,323)				0	119,856	
69339N-AA-4	PJM Interconnection 7.163% 12/15/07 LLC Sr Nt	12/15/2002	Redemption	100.0000	260,000	260,000	260,000	260,000					0	14,039	
826418-AW-5	Sierra Pacific Power 8.000% 06/01/08 Co Sec GNR Nt Ser A	02/01/2002	Tax Free Exchange		2,997,812	3,000,000	2,997,540	2,997,789	23				0	40,000	
Total United States					12,757,812	12,760,000	12,944,190	12,786,013	(28,201)	0	0	0	0	518,541	XXX
Other Country															

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
G0369#-AC-8	Anglian Water Services 7.010% 07/25/08 Ltd Sr Nt	09/24/2002	Tax Free Exchange		5,000,000	5,000,000	5,000,000	5,000,000					0	407,943	
Total Other Country					5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	407,943	XXX
3899996 - Bonds - Public Utilities - United States					12,757,812	12,760,000	12,944,190	12,786,013	(28,201)	0	0	0	0	518,541	XXX
3899997 - Bonds - Public Utilities - Canada					0	0	0	0	0	0	0	0	0	0	XXX
3899998 - Bonds - Public Utilities - Other Countries					5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	407,943	XXX
3899999 - Bonds - Public Utilities					17,757,812	17,760,000	17,944,190	17,786,013	(28,201)	0	0	0	0	926,484	XXX
Industrial & Miscellaneous															
United States															
00130H-AV-7	AES Corp Nt 8.750% 06/15/08	08/01/2002	Various		1,115,000	2,000,000	1,995,140	1,760,000	235,814			(880,814)	(880,814)	99,653	
001546-AC-4	AK Steel Corp Sr Nt 9.125% 12/15/06	07/11/2002	Call 104.5600		2,091,200	2,000,000	1,970,000	1,976,773	114,427				0	104,431	
01854#-BF-7	Allfirst Finl Center 8.160% 01/02/23 NA Ser 2000C-1	01/02/2002	Redemption 100.0000		155,412	155,412	155,412	155,412					0	6,341	
01877K-AB-9	Alliance Pipeline LP 6.996% 12/31/19 Sr Nt	12/31/2002	Redemption 100.0000		115,626	115,626	115,626	115,626					0	6,067	
03215P-CD-9	Amresco Resdtl Sec Mtg 7.570% 06/25/27 Loan 1997-2 A7	12/01/2002	Paydown		1,230,037	1,230,037	1,246,950	1,242,272	(12,235)				0	73,316	
045424-AN-8	Asset Securitization 7.100% 08/13/29 Corp REMIC Ser 1995-MD4 A1	12/11/2002	Paydown		594,144	594,144	617,536	607,723	(13,578)				0	11,930	
045424-BF-4	Asset Securitization 6.920% 02/14/29 Corp REMIC Ser 1996-D2 A1	12/11/2002	Paydown		772,698	772,698	808,072	794,983	(22,285)				0	35,337	
049164-AM-8	Atlas Air Inc Eq 8.010% 01/02/10 Enhanced Tr Cft Ser 98 Cl C	01/02/2002	Paydown		362,512	362,512	340,470	327,870	34,642				0	14,519	
09536#-AA-8	Blue Cross and Blue 7.100% 03/15/19 Shield/NC Lease Obligation PTC	09/15/2002	Call 100.0000		244,659	244,659	245,268	245,256	(597)				0	13,028	
09536#-AA-8	Blue Cross and Blue 7.100% 03/15/19 Shield/NC Lease Obligation PTC	12/15/2002	Redemption 100.0000		156,989	156,989	157,380	157,372	(383)				0	6,219	
109043-AF-6	Briggs & Stratton Corp 8.875% 03/15/11 Nt	12/04/2002	Bank of America BISD Dealer		347,750	325,000	326,194	326,170	(80)			21,660	21,660	35,253	
11448*-BU-0	Brookshire Grocery Co 7.010% 09/01/14 Ser A-1	12/01/2002	Redemption 100.0000		124,356	124,356	124,356	124,356					0	4,772	
11448*-BV-8	Brookshire Grocery Co 7.010% 09/01/14 Ser A-2	12/01/2002	Redemption 100.0000		119,784	119,784	119,784	119,784					0	4,597	
125896-AP-5	CMS Energy Corp Sr Nt 9.875% 10/15/07	06/27/2002	CS First Boston Corporation		1,095,000	1,500,000	1,612,500	1,591,185	3,990			(500,175)	(500,175)	104,099	
126304-AP-9	CSC Holdings Inc Sr Nt 7.625% 04/01/11 Ser B	02/14/2002	Merrill Lynch		1,940,000	2,000,000	1,992,275	1,992,444	110			(52,554)	(52,554)	58,882	
12660U-AF-6	CVC Capital Funding 9.435% 09/15/12 LLC Sub Nt	08/30/2002	Tax Free Exchange		1,000,000	1,000,000	1,000,000	1,000,000					0	90,681	
12660U-AH-2	CVC Capital Funding 9.460% 09/15/12 LLC Sub Nt	08/30/2002	Tax Free Exchange		1,000,000	1,000,000	1,000,000	1,000,000					0	90,921	
12660U-AJ-8	CVC Capital Funding 9.725% 09/15/12 LLC Sub Nt	08/30/2002	Tax Free Exchange		1,250,000	1,250,000	1,250,000	1,250,000					0	116,835	
12660U-AK-5	CVC Capital Funding 9.845% 09/15/12 LLC Sub Nt	08/30/2002	Tax Free Exchange		500,000	500,000	500,000	500,000					0	47,311	
126671-GK-6	CWABS Inc 1999-3 MF1 8.060% 10/25/30	11/01/2002	Paydown										0		
131347-AM-8	Calpine Corp Sr Nt 7.750% 04/15/09	06/17/2002	UBS, Warburg, Dillon Read		742,500	1,000,000	945,660	882,220	71,133			(210,853)	(210,853)	52,313	
151895-A*-0	CenterPoint Properties 7.530% 10/31/14 Tr Credit Tenant Lease	12/01/2002	Redemption 100.0000		52,719	52,719	52,719	52,719					0	2,175	
16675H-AL-6	Chevron Corp Trust 7.327% 01/01/14 Fund Gtd Amortizing Nt	01/01/2002	Redemption 100.0000		255,814	255,814	255,814	255,814					0	9,372	
17105#-AB-0	Christmas Tree Shops 9.490% 06/01/10 Inc Sr Nt	12/01/2002	Redemption 100.0000		182,747	182,747	182,747	182,747					0	13,107	
196879-AF-7	Coltec Ind Nt 7.500% 04/15/08	05/24/2002	Tax Free Exchange		1,993,718	2,000,000	1,991,240	1,993,390	328				0	91,250	
21666W-BS-8	Cooper Inds Inc MT Nt 6.400% 11/06/02	11/06/2002	Maturity		1,000,000	1,000,000	983,631	994,995	5,005				0	75,556	
23321M-AL-9	DLJ Mtg Accept Tr I 11.000% 08/01/19 CMO Ser 89-1-F	11/01/2002	Paydown		40,286	40,286	44,346	43,936	(3,650)				0	2,210	
23323C-BL-8	DLJ Mtg Accept Corp 8.254% 06/25/20 Ser 2000-S4 Cl B1	12/01/2002	Paydown		214,253	214,253	216,295	216,091	(1,837)				0	10,464	
23386#-AD-4	Dairy Farmers of 6.750% 09/28/13 America Inc Sr Nt Ser C	06/28/2002	Call 112.9224		2,032,602	1,800,000	1,800,000	1,800,000	232,602				0	60,750	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
26816L-AA-0	Dynergy Inc Sr Nt 6.875% 07/15/02	07/15/2002	Maturity		3,000,000	3,000,000	2,996,700	2,999,331	669				0	206,250	
315646-AB-5	Fibermark Inc Sr Nt 10.750% 04/15/11	01/25/2002	UBS, Warburg, Dillon Read		842,325	1,000,000	992,701	900,000	92,848			(150,523)	(150,523)	29,285	
320185-AA-9	First Federal S & L 8.750% 06/01/06 Assn Mtg Bk PTC Ser A	12/01/2002	Paydown		(12,240)	(12,240)	(12,630)	(12,240)					0	655	
36157R-3X-1	GE Cap Mtg Serv Inc 7.560% 07/25/29 Ser 1999-HE2 CI M	12/01/2002	Paydown		33,371	33,371	33,371	33,371					0	1,385	
36157R-B8-7	GE Cap Mtg Serv Inc 6.250% 03/25/14 Ser 1999-4 CI A2	12/01/2002	Paydown		1,302,164	1,302,164	1,304,504	1,301,462	702				0	44,083	
36157R-D8-5	GE Cap Mtg Serv Inc 6.265% 04/25/29 Ser 1999-HE1 CI A7	12/01/2002	Paydown		447,568	447,568	447,568	447,568					0	18,484	
393505-VB-5	Green Tree Finl Corp 6.780% 06/15/28 Mfg Home Impt Ser 1997-C HIA3	05/15/2002	Paydown		531,450	531,450	538,922	533,303	(1,853)				0	7,504	
400756-BG-6	Guaranteed Mtg Corp 9.300% 07/20/19 III CMO Ser L-5	11/20/2002	Paydown		300,188	300,188	322,468	319,712	(19,524)				0	12,559	
404119-AC-3	HCA-The Healthcare Co 7.875% 02/01/11 Sr Nt	11/25/2002	UBS, Warburg, Dillon Read		258,058	250,000	248,718	248,804	85			9,168	9,168	26,141	
405024-A*-1	Haemonetics Corp Sr Nt 7.050% 10/15/07 Harborview Mtg Loan Tr 7.147% 08/19/30	10/15/2002	Redemption 100.0000		857,143	857,143	862,157	860,259	(3,116)				0	60,429	
41161P-AD-5	Ser 2000-1 CI IIIA	12/01/2002	Paydown		1,061,010	1,061,010	1,092,841	1,090,707	(29,696)				0	36,161	
432848-AP-4	Hilton Hotels Corp Nt 7.375% 06/01/02	06/01/2002	Maturity		1,000,000	1,000,000	1,004,650	1,000,636	(636)				0	36,875	
44856L-AC-0	Hyatt Equities L L C 7.000% 05/15/02 Nt	05/15/2002	Maturity		3,000,000	3,000,000	2,967,030	2,996,040	3,960				0	105,000	
450682-AC-3	ITT Rayonier Inc Nt 7.500% 10/15/02	10/15/2002	Maturity		500,000	500,000	514,325	503,275	(3,275)				0	37,500	
45254S-AE-6	IMPAC Secd Assets CMN 7.400% 05/25/25 Owner Tr 1998-1 A5	12/01/2002	Paydown		2,225,486	2,225,486	2,252,436	2,232,535	(7,050)				0	102,867	
514666-AC-0	Land O Lakes Inc Sr Nt 8.750% 11/15/11	07/18/2002	Tax Free Exchange		1,498,720	1,500,000	1,498,750	1,447,500	51,220				0	88,958	
52518R-AS-5	Lehman Structured Sec 6.500% 11/28/21 Corp Ser 1999-2 CI A	11/01/2002	Paydown		788,705	788,705	781,803	782,091	6,613				0	23,420	
589929-RK-6	Merrill Lynch Mtg 7.500% 07/25/27 Investors Ser 1998-GN2 CI M2	12/01/2002	Paydown		757,544	757,544	727,005	733,644	23,900				0	40,043	
591598-AG-2	Metris Companies Inc 10.125% 07/15/06 Sr Nt	10/15/2002	Various		877,000	1,300,000	1,248,000	1,235,000	22,281			(380,281)	(380,281)	153,534	
60467M-AA-9	Mirant Mid-Atlantic 8.625% 06/30/12 LLC Ser A PTC	12/30/2002	Paydown		452,049	452,049	452,049	452,049					0	19,750	
617909-AD-8	Morgan Stanley Mtg Tr 8.425% 09/20/18 K CMO Ser K-3	11/20/2002	Paydown		313,896	313,896	315,268	318,239	(4,343)				0	17,093	
63859C-CW-1	Nationslink Funding 6.922% 11/10/30 Corp 1999-SL B	12/01/2002	Paydown		1,325,336	1,325,336	1,325,336	1,325,336					0	43,779	
651190-AY-9	Newell Co MT Nt 6.400% 06/10/02	06/10/2002	Maturity		500,000	500,000	513,270	501,876	(1,876)				0	30,133	
686079-AA-2	Oregon Steel 1st Mtg 11.000% 06/15/03 Bd. Park Place 7.875% 12/15/05 Entertainment Corp Sr Nt	01/11/2002	Direct		1,983,750	2,000,000	2,000,000	1,990,000	10,000			(16,250)	(16,250)	18,944	
700690-AB-6	Park Place 8.125% 05/15/11 Entertainment Corp Nt	12/19/2002	Bank of America BISS Dealer		432,969	425,000	414,375	416,267	1,878			14,824	14,824	33,934	
700690-AL-4	Park Place 8.125% 05/15/11 Entertainment Corp Nt	12/19/2002	Bank of America BISS Dealer		517,500	500,000	495,879	488,750	7,708			21,042	21,042	44,575	
709323-AA-7	Pennzoil-Quaker State 6.750% 04/01/09 Nt	11/01/2002	Merrill Lynch		4,523,960	4,000,000	3,979,600	3,768,440	216,977			538,543	538,543	292,500	
724477-G*-9	Pitney Bowes Cr Corp 7.723% 05/30/12 Secd Nt	11/30/2002	Redemption 100.0000		88,118	88,118	90,405	90,098	(1,980)				0	5,136	
740408-AA-7	Preferred Term Secs 8.790% 09/15/30 Ltd Sr Nt	09/15/2002	Call 100.0000		69,960	69,960	69,960	69,960					0	6,149	
74341*-AA-1	ProLogis RACER I LLC 7.760% 08/16/09 Nt Ser 2000-1	12/16/2002	Redemption 100.0000		268,675	268,675	268,675	268,675					0	11,427	
743410-A*-3	Prologis Tr Sr Nt 7.300% 11/20/09	09/11/2002	Tax Free Exchange		3,960,492	4,000,000	3,954,160	3,957,668	2,824				0	236,033	
74386N-AC-2	Provident Bk Equip 5.600% 04/25/06 Lease Tr 1998-A A3	01/25/2002	Paydown		45,663	45,663	45,656	45,663					0	213	
74386N-AD-0	Provident Bk Equip 5.750% 04/25/06 Lease Tr 1998-A A4	08/25/2002	Paydown		8,396,308	8,396,308	8,377,920	8,392,467	3,841				0	238,701	
74438G-AE-1	Prudential Holdings Sr 8.695% 12/18/23 Nt	12/03/2002	Direct		224,139	200,000	200,000	200,000				24,139	24,139	8,695	
78412F-AC-8	SESI LLC Sr Nt 8.875% 05/15/11	05/03/2002	CS First Boston Corporation		452,250	450,000	450,000	423,000	27,000			2,250	2,250	19,081	
79548K-AA-0	Salomon Bros Mtg Sec 6.590% 08/25/28 VII Inc Ser 1998-NC3 CI A4	12/01/2002	Paydown		888,247	888,247	890,468	887,097	1,150				0	55,553	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year
79548K-ZJ-0	Salomon Bros Mtg Sec 6.630% 06/25/28 VII Inc Ser 1998-A01 Cl A6	12/01/2002	Paydown		1,812,079	1,812,079	1,827,935	1,823,644	(11,565)				.0	63,012	
805564-BA-8	Saxon Asset Securities 6.690% 12/25/27 Tr Ser 1998-2 Cl MF1	12/01/2002	Paydown		958,440	958,440	953,348	953,616	4,824				.0	33,935	
805564-CZ-2	Saxon Asset Securities 6.645% 02/25/29 Tr Ser 1999-1 Cl MF1	12/01/2002	Paydown		1,388,223	1,388,223	1,388,223	1,388,223					.0	48,608	
805844-AC-1	Sbarro Inc Sr Nt 11.000% 09/15/09	09/06/2002	Dain Rauschar Inc		980,000	1,000,000	1,019,749	960,000	55,200			(35,200)	(35,200)	108,778	
832248-AC-2	Smithfield Foods Inc 7.625% 02/15/08 Sr Sub Nt	08/27/2002	Various		893,750	1,000,000	980,000	980,000	3,298			(89,548)	(89,548)	78,951	
84474W-AA-8	Southwest Airlines Co 6.530% 07/02/19 PTC Ser 1998-A	07/02/2002	Redemption 100.0000		45,629	45,629	45,044	45,124	504				.0	2,980	
881609-AE-1	Tesoro Petroleum Corp 9.000% 07/01/08 Nt Ser B	10/10/2002	Lehman Brothers Inc		687,500	1,000,000	985,000	985,453	974			(298,928)	(298,928)	96,750	
883200-AD-9	Textron Fin Corp Rec 5.890% 01/15/05 Tr 1998-A Cl A2	09/15/2002	Paydown		1,508,299	1,508,299	1,503,352	1,507,444	854				.0	45,688	
883200-AE-7	Textron Fin Corp Rec 6.440% 01/15/07 Tr 1998-A Cl B	09/15/2002	Paydown		5,230,000	5,230,000	5,187,532	5,216,875	13,125				.0	252,609	
887367-AA-8	Times Square Hotel Tr 8.528% 08/01/26 Mtg and Lease Amortizing Nt	12/01/2002	Paydown		37,038	37,038	37,223	37,222	(184)				.0	1,733	
89655M-AA-0	Trinity Rail Leasing I 6.740% 04/20/20 LLC PTC	12/20/2002	Redemption 100.0000		318,014	318,014	318,014	318,014					.0	11,336	
907770-J@-1	Union Oil Co Ca MT Nt 9.875% 08/15/02	08/15/2002	Maturity		5,000,000	5,000,000	5,582,650	5,109,341	(109,341)				.0	493,750	
909317-AW-9	United Air Lines 7.811% 10/01/09 Enhanced ETC Ser 2000-2	01/04/2002	Call 100.0000		90,616	90,616	90,616	90,616					.0	1,828	
911363-AH-2	United Rentals Inc Nt 9.000% 04/01/09 Ser B	10/31/2002	Various		450,000	625,000	526,250	534,459	6,948			(91,407)	(91,407)	61,563	
913458-AA-3	Universal Credit Tr 6.870% 05/05/09	12/05/2002	Redemption 100.0000		294,341	294,341	294,341	294,341					.0	12,898	
92925T-AA-3	Royalty Inc Loan Cft 1999-A	07/01/2002	Tax Free Exchange		5,000,000	5,000,000	5,000,000	5,000,000					.0	327,708	
94106L-AK-5	WCG Note Trust Sr Nt 8.250% 03/15/04	03/26/2002	CS First Boston Corporation		1,992,460	2,000,000	2,005,000	2,004,647	(98)			(12,089)	(12,089)	98,333	
96106@-AB-5	Waste Management Inc 7.375% 08/01/10 Sr Nt	12/31/2002	Redemption 100.0000		111,000	111,000	111,000	111,000					.0	9,190	
Total United States					91,238,997	93,181,355	93,569,030	92,317,740	1,008,252	0	0	(2,086,995)	(2,086,995)	5,103,865	XXX
Canada															
775100-AF-7	Rogers Cablesystems 10.000% 12/01/07 Ltd Nt	11/13/2002	Salomon Smith Barney		2,091,938	2,170,000	2,350,275	2,315,045	(34,900)			(188,207)	(188,207)	208,047	XXX
Total Canada					2,091,938	2,170,000	2,350,275	2,315,045	(34,900)	0	0	(188,207)	(188,207)	208,047	XXX
Other Country															
00104A-AB-8	AES Drax Energy Ltd Nt 11.500% 08/30/10	04/23/2002	Direct		285,000	1,000,000	1,054,513	670,000	381,199			(766,199)	(766,199)	76,028	
293779-AB-0	Enterprise Oil Plc Nt 6.500% 05/01/05	08/05/2002	Direct		1,089,061	1,000,000	988,200	993,255	1,094			94,712	94,712	49,472	
33938E-AF-4	Flextronics Intl Ltd 9.875% 07/01/10 Sr Sub Nt	06/06/2002	Deutsche Bank Securities		1,381,250	1,300,000	1,238,500	1,241,894	1,940			137,416	137,416	121,243	
427241-AB-0	Heritage Media Corp Sr 8.750% 02/15/06 Nt	02/15/2002	Call 102.9170		1,903,965	1,850,000	1,826,875	1,831,109	72,855				.0	80,938	
55308E-AB-8	ML CB0 Fix Rt Sr Sec 6.873% 04/25/11 Nt Ser 99-F2 A2	10/23/2002	Redemption 100.0000		91,402	91,402	91,402	91,402					.0	4,618	
87406D-B@-6	Takefuji Corp Prom Nt 8.130% 05/08/06	05/31/2002	Redemption 100.0000		800,000	800,000	800,000	800,000					.0	32,520	
N4281@-AC-9	Koninklijke Vopak NV 7.870% 06/19/11 Sr Nt Ser C	06/28/2002	Tax Free Exchange		2,000,000	2,000,000	2,000,000	2,000,000					.0	82,635	
Total Other Country					7,550,678	8,041,402	7,999,490	7,627,660	457,089	0	0	(534,071)	(534,071)	447,453	XXX
4599996 - Bonds - Industrial and Misc - United States					91,238,997	93,181,355	93,569,030	92,317,740	1,008,252	0	0	(2,086,995)	(2,086,995)	5,103,865	XXX
4599997 - Bonds - Industrial and Misc - Canada					2,091,938	2,170,000	2,350,275	2,315,045	(34,900)	0	0	(188,207)	(188,207)	208,047	XXX
4599998 - Bonds - Industrial and Misc - Other Countries					7,550,678	8,041,402	7,999,490	7,627,660	457,089	0	0	(534,071)	(534,071)	447,453	XXX
4599999 - Bonds - Industrial and Miscellaneous					100,881,612	103,392,757	103,918,795	102,260,446	1,430,440	0	0	(2,809,274)	(2,809,274)	5,759,365	XXX
Credit Tenant Loans															
United States															
055385-AA-6	BFC Guaranty Corp 6.232% 12/01/17 Credit Tenant Lease	12/01/2002	Redemption 100.0000		148,767	148,767	143,418	138,852	9,915				.0	9,253	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	
08183*-AA-0	Benenson Parsippany 7.050% 04/10/16 LLC Cr Tenant Lease	12/10/2002	Redemption	100.0000	69,400	69,400	69,400	69,400					.0	2,679		
12644@-AX-3	CTL Cap Tr Cr Tenant 7.070% 08/14/21 Lease	08/15/2002	Redemption	100.0000	99,563	99,563	99,563	99,563					.0	4,463		
17779P-AA-5	City Crescent LP Cr 6.800% 03/15/18 Tenant Lease	09/15/2002	Redemption	100.0000	41,417	41,417	41,417	41,417					.0	1,778		
36312K-AA-0	Gaithersburg Fin Tr 7.010% 04/11/14 Credit Tenant Lease	12/11/2002	Redemption	100.0000	132,916	132,916	141,788	141,392	(8,476)				.0	5,267		
42822#-AA-2	Hewitt Properties III 6.890% 04/27/14 LLC CTL Secd Nt	12/27/2002	Redemption	100.0000	189,546	189,546	189,546	189,546					.0	7,148		
52465#-AM-7	Legg Mason Mtg Cap 6.225% 01/10/09 Corp Ser 1999-CTL-19	07/10/2002	Redemption	100.0000	92,598	92,598	89,468	90,165	2,433				.0	4,346		
89222*-AB-1	Townsend Norwalk LLC 7.100% 03/31/21 Credit Tenant Lease	12/30/2002	Redemption	100.0000	102,855	102,855	102,855	102,855					.0	3,998		
Total United States					877,063	877,063	877,456	873,191	3,872	0	0	0	0	38,932	XXX	
4699999 - Bonds - Credit Tenant Loans					877,063	877,063	877,456	873,191	3,872	0	0	0	0	38,932	XXX	
6099997 - Bonds - Part 4					438,154,994	432,333,603	446,854,673	437,361,765	(621,772)	0	0	1,415,001	1,415,001	20,168,239	XXX	
6099998 - Bonds - Part 5					23,640,718	23,575,395	23,943,477	23,928,380	(15,096)	0	0	(287,663)	(287,663)	897,363	XXX	
6099999 - Total - Bonds					461,795,712	455,908,998	470,798,150	461,290,145	(636,868)	0	0	1,127,338	1,127,338	21,065,602	XXX	
6599998 - Preferred Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	0	XXX	0
6599999 - Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	XXX	0
COMMON STOCK																
Industrial & Miscellaneous																
United States																
021441-10-0	Altera Corp Com	12/05/2002	Salomon Smith Barney	80,000.000	1,036,364		1,217,500	1,697,600	(480,100)			(181,136)	(181,136)			
032511-10-7	Anadarko Petroleum Corp Com	07/25/2002	Prudential Securities Inc.	2,600.000	103,340		162,735	147,810	14,925			(59,395)	(59,395)		390	
053807-10-3	Avnet Inc Com	12/10/2002	Salomon Smith Barney	2,409.000	25,577		91,374	61,357	30,016			(65,797)	(65,797)		181	
080555-20-4	Belo Corp Ser B	04/04/2002	Tax Free Exchange	133,084.000	2,669,998		2,669,998	2,495,325	174,673						9,981	
091797-10-0	Black & Decker Corp Com	01/15/2002	Salomon Smith Barney	66,631.000	2,424,002		3,114,999	2,513,988	601,012			(690,998)	(690,998)			
172967-10-1	Citigroup Inc Com	11/14/2002	Various	94,138.000	3,316,710		3,743,639	4,710,808	(967,169)			(426,929)	(426,929)		44,999	
172967-10-1	Citigroup Inc Com	08/21/2002	Spin Off	0.000	33,348		33,348	41,279	(7,931)							
191216-10-0	Coca-Cola Co Com	02/13/2002	Lehman Brothers Inc.	30,623.000	1,414,339		1,779,962	1,443,874	336,087			(365,623)	(365,623)			
268648-10-2	EMC Corp	01/28/2002	Various	33,410.000	585,562		449,030	196,856	0			136,532	136,532			
293637-10-4	Enterasys Networks Inc Com	12/05/2002	Salomon Smith Barney	294.000	417		2,462	2,602	(140)			(2,045)	(2,045)			
36116*-10-5	Future Value Ventures Inc	11/15/2002	Direct	100,000.000			14,577		14,577			(14,577)	(14,577)			
369604-10-3	General Elec Co Com	03/06/2002	Lehman Brothers Inc.	7,400.000	307,547		329,917	296,592	33,325			(22,370)	(22,370)		2,664	
372917-10-4	Genzyme Corp Com Genl Div	12/05/2002	Salomon Smith Barney	32,584.000	1,132,907		810,395	1,950,478	(1,140,083)			322,511	322,511			
372917-70-8	Genzyme Corp Biosurgery	12/05/2002	Salomon Smith Barney	1,767.000	4,152		132	9,383	(9,251)			4,021	4,021			
437076-10-2	Home Depot Inc Com	04/12/2002	Standard & Poor Securities Inc.	2,779.000	139,597		144,508	141,757	2,751			(4,911)	(4,911)		139	
452528-10-2	Immunex Corp Com	07/16/2002	Taxable Exchange	180,000.000	2,358,360		1,887,188	4,987,800	(3,100,613)			471,173	471,173			
456866-10-2	Ingersoll-Rand Co	01/02/2002	Tax Free Exchange	55,051.000	2,669,974		2,669,974	2,301,682	368,291							
46625H-10-0	J P Morgan Chase & Co Com	10/17/2002	Various	97,028.000	1,794,864		3,559,879	3,526,968	32,911			(1,765,015)	(1,765,015)		123,560	
50075N-10-4	Kraft Foods Inc Cl A	02/19/2002	Various	10,500.000	398,112		325,500	357,315	(31,815)			72,612	72,612		1,365	
502161-10-2	LSI Logic Corp	11/22/2002	Veritas	3,990.000	30,179		33,556	62,962	(29,406)			(3,377)	(3,377)			
546347-10-5	Louisiana Pacific Corp	11/22/2002	Veritas	6,900.000	55,402		75,333	58,236	17,097			(19,931)	(19,931)			
581550-10-3	McKesson Corp Com	08/07/2002	Various	17,200.000	542,442		607,352	643,280	(35,928)			(64,910)	(64,910)		3,096	
601073-10-9	Millipore Corp Com	02/28/2002	Spin Off	0.000	249,552		249,552	295,494	(45,941)							
604059-10-5	Minnesota Mining & Mfg Co Com	04/09/2002	Tax Free Exchange	37,204.000	3,559,958		3,559,958	4,397,885	(837,927)						23,066	
617446-44-8	Morgan Stanley Dean Witter Com	03/06/2002	Lehman Brothers Inc.	38,862.000	2,083,042		2,250,353	2,173,940	76,412			(167,311)	(167,311)		8,938	
638560-10-2	National Wireless Holdings Inc	02/18/2002	Tax Free Exchange	44,717.000	593,114		693,114	527,661	165,453							
742718-10-9	Procter & Gamble Co Com	03/19/2002	Lehman Brothers Inc.	3,846.000	345,569		304,334	304,334				41,235	41,235		1,461	
742718-10-9	Procter & Gamble Co Com	06/03/2002	Spin Off	0.000	16,781		16,781	16,781								
811054-20-4	Scripps (E W) Co Cl A Com	03/21/2002	Lehman Brothers Inc.	34,000.000	2,757,046		1,576,750	2,244,000	(667,250)			1,180,296	1,180,296		5,100	
983919-10-1	Xilinx Inc Com	12/10/2002	Salomon Smith Barney	120,000.000	2,576,178		1,953,750	4,686,000	(2,732,250)			622,428	622,428			
Total United States					33,324,431	XXX	34,327,948	42,294,047	(8,218,273)	0	0	(1,003,517)	(1,003,517)	XXX	224,941	
6899999 - Common Stocks - Industrial and Miscellaneous					33,324,431	XXX	34,327,948	42,294,047	(8,218,273)	0	0	(1,003,517)	(1,003,517)	XXX	224,941	
7099997 - Common Stocks - Part 4					33,324,431	XXX	34,327,948	42,294,047	(8,218,273)	0	0	(1,003,517)	(1,003,517)	XXX	224,941	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
BONDS																
Special Revenue & Assessment																
United States																
3128HJ-AH-9	FHLMC Gold PC FGW 7.645% 05/01/25 30008	01/29/2002	Direct	12/01/2002	Paydown	121,808	131,324	121,808	121,808	(9,516)				0	4,708	776
31359K-2K-2	FNMA Ser 1996-M7 C1 Z 6.811% 05/17/36	09/01/2002	Interest Capitalization	12/01/2002	Paydown	23,527	23,527	23,527	23,527					0	847	
Total United States						145,335	154,851	145,335	145,335	(9,516)	0	0	0	0	5,555	776
3199996 - Bonds - Special Revenue - United States						145,335	154,851	145,335	145,335	(9,516)	0	0	0	0	5,555	776
3199997 - Bonds - Special Revenue - Canada						0	0	0	0	0	0	0	0	0	0	0
3199998 - Bonds - Special Revenue - Other Countries						0	0	0	0	0	0	0	0	0	0	0
3199999 - Bonds - Special Revenue						145,335	154,851	145,335	145,335	(9,516)	0	0	0	0	5,555	776
Public Utilities (unaffiliated)																
United States																
86765B-AA-7	Sunoco Logistics Ptnrs 7.250% 02/15/12 Op LP Nt	02/04/2002	Lehman Brothers Inc	08/12/2002	Tax Free Exchange	2,000,000	1,986,500	1,987,027	1,987,027	527				0	74,111	
Total United States						2,000,000	1,986,500	1,987,027	1,987,027	527	0	0	0	0	74,111	0
3899996 - Bonds - Public Utilities - United States						2,000,000	1,986,500	1,987,027	1,987,027	527	0	0	0	0	74,111	0
3899997 - Bonds - Public Utilities - Canada						0	0	0	0	0	0	0	0	0	0	0
3899998 - Bonds - Public Utilities - Other Countries						0	0	0	0	0	0	0	0	0	0	0
3899999 - Bonds - Public Utilities						2,000,000	1,986,500	1,987,027	1,987,027	527	0	0	0	0	74,111	0
Industrial & Miscellaneous																
United States																
079867-AQ-0	BellSouth Telecom Inc 6.300% 12/15/15 Deb	06/11/2002	McDonald & Co Sec Inc	12/15/2002	Paydown	92,538	94,035	92,538	92,538	(1,497)				0	4,396	2,899
097014-AC-8	Boeing Cap Corp Sr Nt 7.375% 09/27/10	02/04/2002	Direct	08/16/2002	Various	2,250,000	2,415,195	2,407,173	2,409,361	(5,834)			(2,188)	(2,188)	128,448	59,922
15189@-AA-7	Centerpoint Anchorage 7.899% 09/15/22 Tr CTL Lease Bkd PTC	09/18/2002	SPP Hambro	12/15/2002	Redemption 100.0000	31,149	31,149	31,149	31,149					0	390	
191219-AP-9	Coca-Cola Enterprises 8.500% 02/01/22 Deb Nt	05/31/2002	Morgan Stanley & Co Inc	07/12/2002	AMCO	2,250,000	2,680,313	2,734,133	2,679,334	(978)			54,798	54,798	88,188	65,875
20854P-AA-7	Consol Energy Inc Nt 7.875% 03/01/12	03/04/2002	Salomon Smith Barney	07/25/2002	Tax Free Exchange	3,000,000	2,975,220	2,975,799	2,975,799	579				0	90,563	
222862-AA-2	Coventry Health Care 8.125% 02/15/12 Inc Sr Nt	01/29/2002	Salomon Smith Barney	01/30/2002	Salomon Smith Barney	250,000	250,000	254,375	250,000				4,375	4,375		
339130-AX-4	Fleming Cos Inc Sr Nt 9.250% 06/15/10	06/13/2002	Deutsche Bank Securities	09/25/2002	Direct	625,000	625,000	495,313	625,000				(129,688)	(129,688)	16,380	
364760-AF-5	Gap Inc Nt 9.050% 12/15/08	02/14/2002	Morgan/JP/Securities - Bonds	05/24/2002	Tax Free Exchange	1,000,000	935,000	937,091	937,091	2,091				0	44,733	21,756
364760-AG-3	Gap Inc Nt 10.550% 12/15/08	10/30/2002	Morgan/JP/Securities - Bonds	11/14/2002	Bank of America BIRD Dealer	750,000	763,125	793,125	763,122	(3)			30,003	30,003	33,848	30,551
364760-AG-3	Gap Inc Nt 10.550% 12/15/08	05/24/2002	Tax Free Exchange	05/30/2002	Morgan/JP/Securities - Bonds	1,000,000	937,091	1,015,000	937,854	764			77,146	77,146	47,178	44,733
390064-AG-8	Great Atlantic & Pac 7.750% 04/15/07 Tea Inc Nt	03/01/2002	Lehman Brothers Inc	05/30/2002	Morgan Stanley & Co Inc	750,000	746,250	716,250	746,490	240			(30,240)	(30,240)	36,845	22,766
418056-AG-2	Hasbro Inc Nt 6.150% 07/15/08	01/07/2002	UBS, Warburg, Dillon Read	03/21/2002	CS First Boston Corporation	900,000	846,000	819,000	847,384	1,384			(28,384)	(28,384)	38,591	26,906
442488-AJ-1	K Hovnanian 8.000% 04/01/12 Enterprises Sr Nt	03/19/2002	Salomon Smith Barney	09/24/2002	Tax Free Exchange	1,000,000	991,520	991,820	991,820	300				0	39,556	
443510-AC-6	Hubbel Inc Nt 6.375% 05/15/12	05/08/2002	Morgan/JP/Securities - Bonds	08/12/2002	Tax Free Exchange	2,000,000	1,987,320	1,987,543	1,987,543	223				0	30,813	
466210-AA-9	JLG Industries Sr Sub 8.375% 06/15/12 Nt	06/24/2002	Various	10/24/2002	Tax Free Exchange	1,250,000	1,254,688	1,254,539	1,254,539	(149)				0	36,931	349
466210-AB-7	JLG Industries Co Gtd 8.375% 06/15/12 Nt	10/24/2002	Tax Free Exchange	10/24/2002	CS First Boston Corporation	375,000	375,000	311,250	375,000				(63,750)	(63,750)	11,079	11,079
50026*-AA-3	Kohls Corp Cr Tenant 7.600% 12/15/22 Lease (Shelby MI)	09/11/2002	Blair William & Company	12/15/2002	Redemption 100.0000	10,513	11,107	10,513	10,513	(594)				0	142	
502413-AG-2	L-3 Communications 7.625% 06/15/12 Corp Sr Sub Nt	06/25/2002	Lehman Brothers Inc	11/27/2002	Tax Free Exchange	625,000	627,975	627,846	627,846	(129)				0	19,724	

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
514666-AE-6	Land O Lakes Inc Sr Nt 8.750% 11/15/11	07/18/2002	Tax Free Exchange	08/02/2002	Morgan/JP/Securities - Bonds	250,000	252,641	162,500	252,633	(8)			(90,133)	(90,133)	4,679	3,828
782352-AA-6	Russell Corp Sr Nt 9.250% 05/01/10 Service Corp Intl Nt 7.700% 04/15/09	08/15/2002	Morgan/JP/Securities - Bonds	11/27/2002	Tax Free Exchange	785,000	805,606	805,053	805,053	(553)				0	44,173	24,543
817565-AP-9	Wells Fargo Bank 6.650% 08/01/27 Northwest NA Cr Tenant Lease Ser 2002 CI 20	03/06/2002	Various	08/08/2002	Morgan Stanley & Co Inc	1,000,000	936,563	840,000	939,517	2,954			(99,517)	(99,517)	63,739	30,827
94978#-AT-4	Western Financial 9.625% 05/15/12 BK-FSB Sub Deb	07/28/2002	Legg Mason Wood Walker Inc	12/01/2002	Redemption 100.0000	10,523	10,523	10,523	10,523					0	150	
958202-HU-0	CS First Boston Corporation	04/29/2002	CS First Boston Corporation	07/17/2002	CS First Boston Corporation	250,000	248,795	242,500	248,816	21			(6,316)	(6,316)	5,280	
Total United States						20,454,723	20,800,115	20,515,031	20,798,926	(1,189)	0	0	(283,895)	(283,895)	785,825	346,034
Canada																
959053-AC-3	Western Oil Sands Inc 8.375% 05/01/12 Nt	04/16/2002	Salomon Smith Barney	08/27/2002	Tax Free Exchange	500,000	500,000	500,000	500,000					0	14,424	
Total Canada						500,000	500,000	500,000	500,000	0	0	0	0	0	14,424	0
Other Country																
494386-AA-3	Kimberly-Clark de 8.875% 08/01/09 Mexico Sr Nt	04/26/2002	Lehman Brothers Inc	09/13/2002	Nationwide General	200,000	222,672	217,988	221,756	(916)			(3,768)	(3,768)	11,291	4,438
Total Other Country						200,000	222,672	217,988	221,756	(916)	0	0	(3,768)	(3,768)	11,291	4,438
4599996 - Bonds - Industrial and Miscellaneous - United States						20,454,723	20,800,115	20,515,031	20,798,926	(1,189)	0	0	(283,895)	(283,895)	785,825	346,034
4599997 - Bonds - Industrial and Miscellaneous - Canada						500,000	500,000	500,000	500,000	0	0	0	0	0	14,424	0
4599998 - Bonds - Industrial and Miscellaneous - Other Countries						200,000	222,672	217,988	221,756	(916)	0	0	(3,768)	(3,768)	11,291	4,438
4599999 - Bonds - Industrial and Miscellaneous						21,154,723	21,522,787	21,233,019	21,520,681	(2,105)	0	0	(287,663)	(287,663)	811,540	350,472
Credit Tenant Loans United States																
01082#-AA-3	Alameda Cnty CA Cr 7.500% 06/15/21 Tenant Lease Ser 2002-A	08/15/2002	Blair William & Company	12/15/2002	Redemption 100.0000	11,568	12,262	11,568	11,568	(694)				0	181	
05549@-AA-3	BJs Wholesale Club Inc 6.950% 05/15/22 Cr Ten Lease (HG Bowie Realty)	10/17/2002	Blair William & Company	12/15/2002	Redemption 100.0000	8,480	8,561	8,480	8,480	(82)				0	70	
12644*-AC-1	CTL Cap Tr 2002-3 Cr 7.290% 12/15/26 Tenant Lease	02/28/2002	Direct	12/15/2002	Redemption 100.0000	17,503	17,503	17,503	17,503					0	609	46
12644@-BL-8	CTL Cap Tr Ser 2002-8 7.303% 04/15/17 (Hewitt)	04/22/2002	Direct	12/15/2002	Redemption 100.0000	44,483	44,483	44,483	44,483					0	994	
223889-AA-4	Cowperwood McAllen I 6.880% 05/15/22 LP Cr Tenant Lease	06/05/2002	Direct	12/15/2002	Redemption 100.0000	71,247	71,247	71,247	71,247					0	1,399	
432780-AA-5	Hillview Avenue Cr 6.731% 10/12/20 Tenant Lease Ser 2002-CTL1	03/13/2002	Lehman Brothers Inc	12/11/2002	Redemption 100.0000	9,940	9,940	9,940	9,940					0	279	
52467@-AA-3	Legg Mason Mtg Cap 7.400% 12/15/21 Corp CTL	03/22/2002	Legg Mason Wood Walker Inc	12/15/2002	Redemption 100.0000	6,430	6,778	6,430	6,430	(347)				0	200	9
52467@-AH-8	Legg Mason Mtg Cap 7.750% 01/15/21 Corp CTL	07/02/2002	Legg Mason Wood Walker Inc	12/15/2002	Redemption 100.0000	18,448	19,348	18,448	18,448	(900)				0	419	68
653240-AA-9	Newtown Cr Tenant 6.082% 12/15/23 Lease Ser 2002-CTL	08/08/2002	Lehman Brothers Inc	12/15/2002	Redemption 100.0000	6,434	6,434	6,434	6,434					0	89	
85231C-AA-3	St Louis Fed Office 6.910% 01/15/19 Bldg Tr CTL Ser 2002-A	05/20/2002	Direct	07/15/2002	Redemption 100.0000	33,158	33,158	33,158	33,158					0	350	
88326#-AA-6	Tharp /Donald J/ Cr 7.820% 08/15/14 Tenant Lease	03/27/2002	Libra Investments	12/15/2002	Redemption 100.0000	47,647	49,626	47,647	47,647	(1,979)				0	1,566	124
Total United States						275,337	279,338	275,337	275,337	(4,001)	0	0	0	0	6,158	247
4699999 - Bonds - Credit Tenant Loans						275,337	279,338	275,337	275,337	(4,001)	0	0	0	0	6,158	247
6099998 - Total - Bonds						23,575,395	23,943,477	23,640,718	23,928,380	(15,096)	0	0	(287,663)	(287,663)	897,363	351,495
COMMON STOCK Banks, Trust & Insurance Companies United States																
894206-10-9	Travelers Property Casualty CI A	08/21/2002	Spin Off	08/26/2002	Bernstein Sanford C & Co Inc	1,893,000	16,665	26,828	16,665				10,162	10,162		

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
894206-10-9	Travelers Property Casualty CI A	08/21/2002	Spin Off	08/21/2002	Cash Adjustment	0.990	9	14	9				5	5		
894206-40-6	Travelers Property Casualty B-W/I	08/21/2002	Spin Off	08/26/2002	Bernstein Sanford C & Co Inc.	3,891,000	16,673	58,523	16,673				41,851	41,851		
894206-40-6	Travelers Property Casualty B-W/I	08/21/2002	Spin Off	08/21/2002	Cash Adjustment	0.310	1	5	1				3	3		
Total United States						XXX	33,348	85,369	33,348	0	0	0	52,022	52,022	0	0
6799999 - Common Stocks - Banks, Trust and Insurance Companies						XXX	33,348	85,369	33,348	0	0	0	52,022	52,022	0	0
Industrial & Miscellaneous United States																
031162-10-0	Amgen Inc Com	07/16/2002	Taxable Exchange	12/06/2002	Salomon Smith Barney	79,200,000	1,548,360	3,831,992	1,548,360				2,283,632	2,283,632		
581550-10-3	McKesson Corp Com	01/10/2002	Cowen & Company	08/07/2002	Various	16,125,000	567,506	506,274	567,506				(61,232)	(61,232)	1,935	
62852P-10-3	Mykrolis Corp	02/28/2002	Spin Off	11/25/2002	Various	20,338,000	249,550	157,496	249,550				(92,054)	(92,054)		
62852P-10-3	Mykrolis Corp	02/28/2002	Spin Off	02/28/2002	Cash Adjustment	0.240	3	3	3				1	1		
62946E-10-6	NWH Inc	02/18/2002	Tax Free Exchange	12/05/2002	Salomon Smith Barney	44,717,000	693,114	535,689	693,114				(157,424)	(157,424)		
832696-40-5	Smucker /J M/ Co (The) New	06/03/2002	Spin Off	07/05/2002	Lehman Brothers Inc.	427,000	16,764	14,197	16,764				(2,567)	(2,567)		
832696-40-5	Smucker /J M/ Co (The) New	06/03/2002	Spin Off	06/03/2002	Cash Adjustment	0.440	17	16	17				(2)	(2)		
Total United States						XXX	3,075,314	5,045,668	3,075,314	0	0	0	1,970,354	1,970,354	1,935	0
Other Country																
647766-10-1	Ingersoll-Rand Co CI A Com	01/02/2002	Tax Free Exchange	03/15/2002	Lehman Brothers Inc.	12,000,000	582,000	635,270	582,000				53,270	53,270	2,040	
Total Other Country						XXX	582,000	635,270	582,000	0	0	0	53,270	53,270	2,040	0
6899999 - Common Stocks - Industrial and Miscellaneous						XXX	3,657,314	5,680,939	3,657,314	0	0	0	2,023,625	2,023,625	3,975	0
7099998 - Total - Common Stocks						XXX	3,690,662	5,766,308	3,690,662	0	0	0	2,075,647	2,075,647	3,975	0
7199999 - Total - Preferred and Common Stocks							3,690,662	5,766,308	3,690,662	0	0	0	2,075,647	2,075,647	3,975	0
7299999 Totals							27,634,138	29,407,026	27,619,042	(15,096)	0	0	1,787,984	1,787,984	901,338	351,495

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SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 NAIC Company Code or Alien Insurer Identification Number	4 NAIC Valuation Method (See SVO Purposes and Procedures manual)	5 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	6 Total Amount of Such Intangible Assets	7 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
							8 Number of Shares	9 % of Outstanding
NONE								
1799999 Totals							XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$
2. Total amount of intangible assets nonadmitted: \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 6, Section 1	Stock in Lower-tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
NONE					
0399999 Total				XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	Interest		7 Maturity Date	8 Book/Adjusted Carrying Value	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment	11 Par Value	12 Actual Cost	Interest		15 Paid for Accrued Interest	16 NAIC Designation	17 Effective Rate of Interest	
				5 Rate of	6 How Paid							13 Amount Due and Accrued Dec. 31 of Current Year on Bonds Not in Default	14 Gross Amount Received				
BONDS																	
Public Utilities (unaffiliated)																	
Issuer Obligations (10)																	
United States																	
69833#-AA-2	TECO Energy Inc Tm Nt Gila Riv Proj 6/13/2006	12/31/2002	Various	3.043	MATR	01/31/2003	656,179			656,179	656,179	55			2Z	3.043	
90808#-AA-9	TECO Energy Inc Tm Ln El Dorado Proj 6/26/2006	12/31/2002	Various	3.043	MATR	01/31/2003	747,502			747,502	747,502	63			2Z	3.043	
Total United States							1,403,681	0	0	1,403,681	1,403,681	119	0	0	0	XXX	XXX
3299999 - Public Utilities - Issuer Obligations							1,403,681	0	0	1,403,681	1,403,681	119	0	0	0	XXX	XXX
3899996 - Total - Public Utilities Bonds - United States							1,403,681	0	0	1,403,681	1,403,681	119	0	0	0	XXX	XXX
3899997 - Total - Public Utilities - Canada							0	0	0	0	0	0	0	0	0	XXX	XXX
3899998 - Total - Public Utilities - Other Countries							0	0	0	0	0	0	0	0	0	XXX	XXX
3899999 - Total - Public Utilities Bonds							1,403,681	0	0	1,403,681	1,403,681	119	0	0	0	XXX	XXX
Industrial & Miscellaneous																	
Issuer Obligations (10)																	
United States																	
00171#-AA-7	AMI Semiconductor Inc Term Loan 2/20/2007	12/30/2002	CS First Boston Corporation	5.170	MATR	01/31/2003	823,491	(6,223)		829,714	829,714	238			3	5.170	
00171#-AA-7	AMI Semiconductor Inc Term Loan 2/20/2007	12/23/2002	CS First Boston Corporation	5.150	MATR	03/24/2003	992,500	(7,500)		1,000,000	1,000,000	1,288			3	5.150	
01958X-C*-6	Allied Waste Industries Term Loan Tranche A 7/30/2005	10/22/2002	Direct	4.375	MATR	01/22/2003	197,281	(4,026)		201,308	201,308	1,737			3	4.375	
01958X-C*-6	Allied Waste Industries Term Loan Tranche A 7/30/2005	11/05/2002	Direct	4.188	MATR	02/05/2003	210,000	(4,286)		214,286	214,286	1,421			3	4.188	
01958X-C*-6	Allied Waste Industries Term Loan Tranche A 7/30/2005	11/12/2002	Direct	3.938	MATR	02/11/2003	127,559	(2,603)		130,162	130,162	712			3	3.938	
01958X-C*-6	Allied Waste Industries Term Loan Tranche A 7/30/2005	12/09/2002	Direct	3.938	MATR	03/07/2003	10,371	(212)		10,583	10,583	27			3	3.938	
01958X-C*-6	Allied Waste Industries Term Loan Tranche A 7/30/2005	12/23/2002	Direct	3.938	MATR	03/21/2003	84,000	(1,714)		85,714	85,714	84			3	3.938	
01958X-C*-6	Allied Waste Industries Term Loan Tranche A 7/30/2005	12/23/2002	Direct	3.938	MATR	03/24/2003	126,000	(2,571)		128,571	128,571	127			3	3.938	
19483N-A*-6	Collins & Aikman Floor Inc Levd Ln Tranche B 1/26/2008	12/27/2002	CS First Boston Corporation	4.938	MATR	01/27/2003	560,897			560,897	560,897	385			3	4.938	
19483N-A*-6	Collins & Aikman Floor Inc Levd Ln Tranche B 1/26/2008	12/31/2002	CS First Boston Corporation	6.750	MATR	03/31/2003	256,410			256,410	256,410	48			3	6.750	
460043-A#-9	International Multifoods Term Loan Tranche B	12/27/2002	Direct	4.420	MATR	01/27/2003	255,175			255,175	255,175	157			3	4.420	
460043-A#-9	International Multifoods Term Loan Tranche B	12/31/2002	Direct	4.420	MATR	01/31/2003	51,035			51,035	51,035	6			3	4.420	
460043-A#-9	International Multifoods Term Loan Tranche B	11/20/2002	Direct	4.420	MATR	02/20/2003	510,349			510,349	510,349	2,632			3	4.420	
460043-A#-9	International Multifoods Term Loan Tranche B	12/20/2002	Direct	4.410	MATR	03/20/2003	510,349			510,349	510,349	750			3	4.410	
784635-F*-0	SPX Corporation Term Loan Tranche C 12/31/2007	12/31/2002	Chase Securities Inc/Portal	3.938	MATR	03/31/2003	2,772,017	(6,947)		2,778,965	2,778,965	304			3	3.938	
784635-G@-7	SPX Corporation Term Loan Tranche B 12/31/2007	12/31/2002	Chase Securities Inc/Portal	3.688	MATR	03/31/2003	1,663,210	(4,168)		1,667,379	1,667,379	171			3	3.688	
87910P-A*-1	Tekni-Plex Inc Sr Secd Tm Ln Tr B Mat 9/15/03	10/25/2002	Morgan Stanley & Co Inc	5.375	MATR	01/24/2003	2,883,323	(58,843)		2,942,167	2,942,167	29,871			4	5.375	
Total United States							12,033,969	(99,095)	0	12,133,063	12,133,063	39,956	0	0	0	XXX	XXX
3999999 - Industrial and Miscellaneous - Issuer Obligations							12,033,969	(99,095)	0	12,133,063	12,133,063	39,956	0	0	0	XXX	XXX
4599996 - Total - Industrial and Miscellaneous Bonds - United States							12,033,969	(99,095)	0	12,133,063	12,133,063	39,956	0	0	0	XXX	XXX
4599997 - Total - Industrial and Miscellaneous - Canada							0	0	0	0	0	0	0	0	0	XXX	XXX

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Schedule DB - Part A - Section 1

NONE

Schedule DB - Part A - Section 2

NONE

Schedule DB - Part A - Section 3

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part B - Section 2

NONE

Schedule DB - Part B - Section 3

NONE

ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE DB - PART C - SECTION 1

Showing all Collar, Swap and Forwards Open December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)	Book Value	*	Statement Value	Fair Value	Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income	Potential Exposure
Credit default swap on Corning Inc., 0.00%, 11/08/15	8,000,000	05/01/2008		04/26/2001	Salomon Smith Barney					(2,027,022)	0	0	200,065	92,408
0799999 - Subtotal - Swaps - Other Derivative Transactions								XXX		(2,027,022)			200,065	92,408
0899999 - Subtotal - Swaps								XXX		(2,027,022)			200,065	92,408
2599999 - Subtotal - Hedging Transactions								XXX						
2799999 - Subtotal - Other Derivative Transactions								XXX		(2,027,022)			200,065	92,408
9999999 - Totals								XXX		(2,027,022)			200,065	92,408

SCHEDULE DB - PART C- SECTION 2

Showing all Collar, Swap and Forwards Opened During Current Year

1	2	3	4	5	6	7
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)
NONE						
2599999 - Subtotal - Hedging Transactions						
2799999 - Subtotal - Other Derivative Transactions						
9999999 - Totals						

Schedule DB - Part C - Section 3

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DB - Part D - Section 3

NONE

SCHEDULE DM

For bonds and preferred stocks owned as of December 31, state the aggregate statement (admitted) value, the aggregate fair value, and the aggregate difference, if any, between them.

	1	2	3
	Statement (Admitted) Value	Fair Value (a)	Excess of Statement over Fair Value(-), or Fair Value over Statement (+)
1. Bonds	2,134,600,201	2,306,935,397	172,335,196
2. Preferred Stocks	20,687,810	20,687,810	0
3. Totals	2,155,288,011	2,327,623,207	172,335,196

(a) Amortized or book values shall not be substituted for fair values. Describe the sources or methods utilized in determining the fair values.

Securities traded on national exchanges are valued based on prices from independent services. Investments for which published quotations are not available are valued from an internally developed matrix or obtained from other independent sources.....

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ANNUAL STATEMENT FOR THE YEAR 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE E - PART 2 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
CN00001	0	Cash	Toronto, Ontario, Canada, Royal Trust Canada, Reinsurance	4,051,218	4,051,218	4,051,218
CN00002						
CN00003						
CN00004						
CN00005						
CN00006						
CN00007						
CN00008						
CN00009						
CN00010						
CN00011						
CN00012						
CN00013						
CN00014						
CN00015						
CN00016						
CN00017						
CN00018						
CN00019						
CN00020						
CN00021						
CN00022						
CN00023						
CN00024						
CN99999 - Canada				4,051,218	4,051,218	4,051,218
XX99999 - Total - Not All Policyholders				4,051,218	4,051,218	4,051,218
OH00001	B	USTBDS, 7.500%, 11/15/16	New York, NY, Bank of New York, FPALLPH	200,000	216,562	261,562
OH00002						
OH00003						
OH00004						
OH00005						
OH00006						
OH00007						
OH00008						
OH00009						
OH00010						
OH00011						
OH00012						
OH00013						
OH00014						
OH00015						
OH00016						
OH00017						
OH00018						
OH00019						
OH00020						
OH00021						
OH99999 - Ohio				200,000	216,562	261,562
00001	B	USTBDS, 7.500%, 11/15/16	New York, NY, Bank of New York, FPALLPH	500,000	541,405	653,905
00002						
00003						
00004						
00005						
00006						
00007						
00008						
00009						
ZZ99999 - Total - All Policyholders				700,000	757,967	915,467
9999999 Totals				4,751,218	4,809,185	4,966,685

(a) Including \$ cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.

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