

**QUARTERLY STATEMENT**

AS OF SEPTEMBER 30, 2002

OF THE CONDITION AND AFFAIRS OF THE

COLUMBUS LIFE INSURANCE COMPANY
 NAIC Group Code 0836 0836 NAIC Company Code 99937 Employer's ID Number 31-1191427
 (Current Period) (Prior Period)
Organized under the Laws of Ohio, State of Domicile or Port of Entry OhioCountry of Domicile USIncorporated September 8, 1986 Commenced Business July 1, 1988Statutory Home Office 400 East 4th Street, Cincinnati, Ohio 45202-3302
 (Street and Number. City or Town. State and Zip Code)Main Administrative Office 400 East 4th Street, Cincinnati, Ohio 45202-3302
 (Street and Number. City or Town. State and Zip Code) 513-361-6700
 (Area Code) (Telephone Number)Mail Address 400 East 4th Street, Cincinnati, Ohio 45202-3302
 (Street and Number. City or Town. State and Zip Code)Primary Location of Books and Records 400 East 4th Street, Cincinnati, Ohio 45202-3302
 (Street and Number. City or Town. State and Zip Code) 513-361-6700
 (Area Code) (Telephone Number)Internet Website Address www.ColumbusLife.com
 Statement Contact Bradley J. Hunkler 513-629-2980
Bradley.Hunkler@WesternSouthernLife.com (Name) 513-629-1871
 (E-Mail Address) (Fax Number)Policyowner Relations Contact 400 East 4th Street, Cincinnati, Ohio 45202-3302
1-800-677-9595 (Street and Number. City or Town. State and Zip Code)
 (Area Code) (Telephone Number) (Extension)**OFFICERS**

President & CEO	.....	Lawrence Lee Grypp
Chairman of Board	.....	John Finn Barrett
V. Chairman of Board	.....
Actuary	.....
Sr VP & Chf Inf Off	.....	Clint David Gibler
Sr VP	.....	Edward Scott Heenan
VP & Chf Inv Officer	.....	William Francis Ledwin
Sr VP	.....	James McKinley Teeters
Sr VP & Chf Fin Off	.....	Robert Lewis Walker
Sr VP & Secretary	.....	Donald Joseph Ruebbling
		Noreen Joyce Hayes
		Bradley Joseph Hunkler
		Nora Eyre Moushey
		James Joseph Vance
		Mark Alan Wilkerson

VICE PRESIDENTS#David Todd Henderson
Donna SchenkThomas Dale Holdridge
Charles Wendell Wood, Jr.

Mario Joseph San Marco

DIRECTORS OR TRUSTEESPaul Harold Amato
Lawrence Lee GryppJohn Finn Barrett
Ralph Charles WaldoJames Norman Clark
William Joseph WilliamsState of Ohio
County of Hamilton

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The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Lawrence Lee Grypp
President & CEODonald Joseph Ruebbling
Sr VP & SecretaryBradley Joseph Hunkler
VP & ComptrollerSubscribed and sworn to before me this
7th day of November, 2002

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	1,578,982,020		1,578,982,020	1,479,354,807
2. Stocks:				
2.1 Preferred stocks	26,540,854		26,540,854	27,157,080
2.2 Common stocks	120,719,948		120,719,948	175,117,908
3. Mortgage loans on real estate:				
3.1 First liens	148,463,078		148,463,078	157,174,099
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				1,626,910
4.3 Properties held for sale (less \$ encumbrances)				
5. Policy loans	73,677,089		73,677,089	73,570,847
6. Premium notes, including \$ for first year premiums				
7. Cash (\$ (4,272,813)) and short-term investments (\$ 58,111,951)	53,839,138		53,839,138	(6,700,489)
8. Other invested assets	74,344,377		74,344,377	71,898,655
9. Receivable for securities	12,540,903		12,540,903	7,504,180
10. Aggregate write-ins for invested assets	2,574,237		2,574,237	3,460,082
11. Subtotals, cash and invested assets (Lines 1 to 10)	2,091,681,644		2,091,681,644	1,990,164,079
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers	1,256,544		1,256,544	339,942
12.2 Commissions and expense allowances due				
12.3 Experience rating and other refunds due				
12.4 Other amounts receivable under reinsurance contracts				
13. Electronic data processing equipment and software				
14. Federal and foreign income tax recoverable and interest thereon (including \$ 78,842,251 net deferred tax asset)	78,842,251	19,962,052	58,880,199	41,134,734
15. Guaranty funds receivable or on deposit	175,105		175,105	249,134
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ 177,330 loading)	6,487,073		6,487,073	6,334,207
17. Accident and health premiums due and unpaid	6,478		6,478	7,358
18. Investment income due and accrued	25,930,693		25,930,693	28,198,526
19. Net adjustment in assets and liabilities due to foreign exchange rates				
20. Receivable from parent, subsidiaries and affiliates				50,305,288
21. Amounts receivable relating to uninsured accident and health plans				
22. Amounts due from agents	4,313,447	4,313,447		
23. Other assets nonadmitted	(42,974)	(42,974)		
24. Aggregate write-ins for other than invested assets	1,104,608		1,104,608	1,105,624
25. Total assets excluding Separate Accounts business (Lines 11 to 24)	2,209,754,869	24,232,525	2,185,522,344	2,117,838,892
26. From Separate Accounts Statement	5,887,410		5,887,410	4,163,900
27. Total (Lines 25 and 26)	2,215,642,279	24,232,525	2,191,409,754	2,122,002,792
DETAILS OF WRITE-INS				
1001. Cash value employee split dollar plan	1,563,764		1,563,764	1,609,994
1002. Option Contracts	1,010,473		1,010,473	1,850,088
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page	2,574,237		2,574,237	3,460,082
1099. Totals (Lines 1001 through 1003 + 1098) (Line 10 above)				
2401. Prepaid Dividends	71,608		71,608	72,624
2402. Miscellaneous	1,033,000		1,033,000	1,033,000
2403.				
2498. Summary of remaining write-ins for Line 24 from overflow page	1,104,608		1,104,608	1,105,624
2499. Totals (Lines 2401 through 2403 + 2498) (Line 24 above)				

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.. 1,669,242,627 less \$.. included in Line 6.3 (including \$.. Modco Reserve)	1,669,242,627	1,608,981,943
2. Aggregate reserve for accident and health contracts (including \$.. Modco Reserve)	9,923,852	9,672,153
3. Liability for deposit-type contracts (including \$.. Modco Reserve)	47,911,270	47,614,279
4. Contract claims:		
4.1 Life	3,224,108	4,670,211
4.2 Accident and health	49,840	49,840
5. Policyholders' dividends \$.. 9,092 and coupons \$.. due and unpaid	9,092	111,960
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment to .. (including \$.. Modco)	15,822,334	15,523,558
6.2 Dividends not yet apportioned (including \$.. Modco)		
6.3 Coupons and similar benefits (including \$.. Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.. discount; including \$.. 168,487 accident and health premiums	168,487	147,934
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on cancelled contracts		
9.2 Provision for experience rating refunds, including \$.. accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance, including \$.. assumed and \$.. ceded		
9.4 Interest Maintenance Reserve	14,092,246	11,671,705
10. Commissions to agents due or accrued-life and annuity contracts \$.. 891,549 , accident and health \$.. and deposit-type contract funds \$..	891,549	923,280
11. Commissions and expense allowances payable on reinsurance assumed	1,866,166	601,383
12. General expenses due or accrued		
13. Transfers to Separate Accounts due or accrued (net) (including \$.. (1,676,166)accrued for expense allowances recognized in reserves)	(1,676,166)	
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	(230,529)	793,843
15. Federal and foreign income taxes, including \$.. 3,824,203 on realized capital gains (losses) (including \$.. net deferred tax liability)	13,829,652	3,116,974
16. Unearned investment income	2,318,761	2,459,998
17. Amounts withheld or retained by company as agent or trustee	31,443,260	20,911,254
18. Amounts held for agents' account, including \$.. agents' credit balances		602,771
19. Remittances and items not allocated	(6,008,555)	4,228,083
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	13,405,396	13,067,893
22. Borrowed money \$.. and interest thereon \$..		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve	7,879,244	22,177,588
24.2 Reinsurance in unauthorized companies		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers		
24.4 Payable to parent, subsidiaries and affiliates		
24.5 Drafts outstanding		
24.6 Liability for amounts held under uninsured accident and health plans		
24.7 Funds held under coinsurance	60,877,491	3,410,267
24.8 Payable for securities		
24.9 Capital notes \$.. and interest thereon \$..	828,545	9,856,802
25. Aggregate write-ins for liabilities		
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	1,885,868,670	1,780,593,719
27. From Separate Accounts Statement	5,887,410	4,163,900
28. Total Liabilities (Lines 26 and 27)	1,891,756,080	1,784,757,619
29. Common capital stock	10,000,000	10,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	41,600,000	41,600,000
34. Aggregate write-ins for special surplus funds	248,053,674	285,645,173
35. Unassigned funds (surplus)		
36. Less treasury stock, at cost:		
36.1 .. shares common (value included in Line 29 \$..)		
36.2 .. shares preferred (value included in Line 30 \$..)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.. in Separate Accounts Statement)	289,653,674	327,245,173
38. Totals of Lines 29, 30 and 37	299,653,674	337,245,173
39. Totals of Lines 28 and 38	2,191,409,754	2,122,002,792
DETAILS OF WRITE-INS		
2501. Additional reserves for interest guarantees on premium deposits	8,988	13,316
2502. Uncashed drafts and checks that are pending escheatment to the state	233,936	316,300
2503. Outstanding disbursement checks written awaiting booking	566,206	1,962,168
2598. Summary of remaining write-ins for Line 25 from overflow page	19,415	7,565,018
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	828,545	9,856,802
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)		

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	134,581,930	119,506,982	159,655,217
2. Considerations for supplementary contracts with life contingencies	77,893	639,261	863,920
3. Net investment income	100,832,556	103,544,729	135,277,562
4. Amortization of Interest Maintenance Reserve (IMR)	2,242,139	1,846,212	2,715,386
5. Separate Accounts net gain from operations excluding unrealized gains or losses	(20,542)	1,512	1,512
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	384,124	131,306	209,767
8.2 Charges and fees for deposit-type contracts	179,666	129,441	1,744,567
8.3 Aggregate write-ins for miscellaneous income			
9. Totals (Lines 1 to 8.3)	238,277,766	225,799,443	300,467,931
10. Death benefits	33,163,654	32,470,514	42,123,590
11. Matured endowments (excluding guaranteed annual pure endowments)	541,653	596,896	877,406
12. Annuity benefits	4,718,180	5,559,930	7,331,913
13. Disability benefits and benefits under accident and health contracts	1,498,243	1,809,405	2,338,569
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	59,888,938	77,505,846	98,210,717
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	1,844,638	1,998,009	2,861,002
18. Payments on supplementary contracts with life contingencies	888,962	1,019,846	1,369,105
19. Increase in aggregate reserves for life and accident and health policies and contracts	57,886,938	29,894,326	40,543,352
20. Totals (Lines 10 to 19)	160,431,206	150,854,772	195,655,654
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	20,477,032	18,215,284	24,741,805
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	18,657,416	18,694,164	23,546,694
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,763,312	2,145,865	2,545,255
25. Increase in loading on deferred and uncollected premiums	(356,793)	(830,738)	(1,110,660)
26. Net transfers to or (from) Separate Accounts	1,535,961	2,524,737	3,451,225
27. Aggregate write-ins for deductions	(4,291,969)	1,442,493	(1,168,549)
28. Totals (Lines 20 to 27)	198,216,165	193,046,577	247,661,424
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	40,061,601	32,752,866	52,806,507
30. Dividends to policyholders	11,843,544	11,690,770	15,600,811
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	28,218,057	21,062,096	37,205,696
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	11,518,867	8,302,588	10,368,348
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	16,699,190	12,759,508	26,837,348
34. Net realized capital gains or (losses) less capital gains tax of \$ 3,824,203 (excluding taxes of \$ 4,662,680 transferred to the IMR)	(13,530,512)	17,175	(1,700,054)
35. Net Income (Line 33 plus Line 34)	3,168,678	12,776,683	25,137,294
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	337,245,173	352,836,365	352,836,365
37. Net income (Line 35)	3,168,678	12,776,683	25,137,294
38. Change in net unrealized capital gains (losses)	(42,983,078)	(44,763,086)	(33,047,349)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in deferred income tax	22,776,198	(7,351,082)	1,678,787
41. Change in nonadmitted assets and related items	(5,005,663)	43,449	(9,575,455)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	14,298,344	30,609,657	22,502,410
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles		47,709,878	47,709,264
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(29,854,963)	(70,000,000)	(70,000,000)
53. Aggregate write-ins for gains and losses in surplus	8,985	2,336	3,857
54. Net change in capital and surplus (Lines 37 through 53)	(37,591,499)	(30,972,165)	(15,591,192)
55. Capital and surplus as of statement date (Lines 36 + 54)	299,653,674	321,864,200	337,245,173
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	179,666	129,441	1,744,567
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	179,666	129,441	1,744,567
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	179,666	129,441	1,744,567
2701. Change in reserve for agent benefits	373,031	281,499	340,464
2702. Increase (Decrease) in Claim Stabilization	(4,665,000)	1,160,994	(1,509,013)
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	(4,291,969)	1,442,493	(1,168,549)
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	8,985	2,336	3,857
5301. Change in additional reserve interest guaranty premium deposits Increase(-) or Decrease (+)	8,985	2,336	3,857
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	8,985	2,336	3,857
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	8,985	2,336	3,857

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts	134,807,252	161,352,531
2. Charges and fees for deposit-type contracts		
3. Considerations for supplementary contracts with life contingencies	77,893	863,920
4. Net investment income	127,915,095	129,914,242
5. Commissions and expense allowances on reinsurance ceded	(20,542)	1,512
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts		
7. Aggregate write-ins for miscellaneous income		
8. Total (Lines 1 to 7)	262,779,698	292,132,205
9. Death benefits	35,527,858	43,029,083
10. Matured endowments	541,653	877,404
11. Annuity benefits	4,718,180	7,331,913
12. Disability benefits and benefits under accident and health contracts	1,496,743	1,438,546
13. Coupons, guaranteed annual pure endowments and similar benefits		
14. Surrender benefits and withdrawals for life contracts	59,888,938	98,210,718
15. Group conversions		
16. Interest and adjustments on contract or deposit-type contract funds	1,604,949	684,743
17. Payments on supplementary contracts with life contingencies	888,962	1,369,105
18. Total (Lines 9 to 17)	104,667,283	152,941,512
19. Commissions on premiums, annuity considerations and deposit-type contract funds	20,672,694	25,077,376
20. Commissions and expense allowances on reinsurance assumed		
21. General insurance expenses	18,663,982	25,911,821
22. Insurance taxes, licenses and fees, excluding federal income taxes	2,511,803	2,761,214
23. Net transfers to or (from) Separate Accounts	3,212,127	3,451,225
24. Aggregate write-ins for deductions		
25. Total (Lines 18 to 24)	149,727,889	210,143,148
26. Dividends paid to policyholders	11,647,636	15,304,386
27. Federal income taxes (excluding tax on capital gains)	2,512,835	9,537,620
28. Total (Lines 25 to 27)	163,888,360	234,985,154
29. Net cash from operations (Line 8 minus Line 28)	98,891,338	57,147,051
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds	201,385,136	480,272,984
30.2 Stocks	10,483,217	64,305,793
30.3 Mortgage loans	11,921,132	11,952,108
30.4 Real estate	3,038,251	1,400,000
30.5 Other invested assets	1,531,815	4,578,994
30.6 Net gains (or losses) on cash and short-term investments		39,424
30.7 Miscellaneous proceeds		
30.8 Total investment proceeds (Lines 30.1 to 30.7)	228,359,551	562,549,303
31. Net tax on capital gains (losses)	2,117,557	1,543,440
32. Total (Line 30.8 minus Line 31)	226,241,994	561,005,863
33. Cost of investments acquired (long-term only):		
33.1 Bonds	247,979,988	486,965,988
33.2 Stocks	9,926,077	66,156,884
33.3 Mortgage loans	3,210,111	17,014,889
33.4 Real estate	162,128	369,700
33.5 Other invested assets	8,675,885	21,059,929
33.6 Miscellaneous applications		
33.7 Total investments acquired (Lines 33.1 to 33.6)	269,954,189	591,567,390
34. Net increase (or decrease) in policy loans and premium notes	106,242	(1,227,613)
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34)	(43,818,437)	(29,333,914)
Cash from Financing and Miscellaneous Sources		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in		
36.2 Borrowed money \$ less amounts repaid \$		
36.3 Capital notes \$ less amounts repaid \$		
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies	4,456,512	6,668,338
36.5 Other cash provided	119,643,179	9,858,638
36.6 Total (Lines 36.1 to 36.5)	124,099,691	16,526,976
37. Cash applied:		
37.1 Dividends to stockholders paid	99,854,963	70,000,000
37.2 Interest on indebtedness		
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies	3,998,123	8,345,433
37.4 Other applications (net)	14,779,879	29,575,456
37.5 Total (Lines 37.1 to 37.4)	118,632,965	107,920,889
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5)	5,466,726	(91,393,913)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38)	60,539,627	(63,580,776)
40. Cash and short-term investments:		
40.1 Beginning of year	(6,700,489)	56,880,287
40.2 End of period (Line 39 plus Line 40.1)	53,839,138	(6,700,489)
DETAILS OF WRITE-INS		
0701.		
0702.		
0703.		
0798. Summary of remaining write-ins for Line 7 from overflow page		
0799. Totals (Lines 0701 through 0703 plus 0798) (Line 7 above)		
2401.		
2402.		
2403.		
2498. Summary of remaining write-ins for Line 24 from overflow page		
2499. Totals (Lines 2401 through 2403 plus 2498) (Line 24 above)		

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	104,867,242	92,374,643	144,682,378
3. Ordinary individual annuities	29,218,392	19,400,648	26,398,252
4. Credit life (group and individual)			
5. Group life insurance			
6. Group annuities			
7. A & H - group			
8. A & H - credit (group and individual)			
9. A & H - other	496,296	542,068	790,045
10. Aggregate of all other lines of business			
11. Subtotal	134,581,930	112,317,359	171,870,675
12. Deposit-type contracts			
13. Total	134,581,930	112,317,359	171,870,675
<hr/>			
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Total (Lines 1001 through 1003 plus Line 1098) (Line 10 above)			

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes () No (X)

1.2 If yes, explain:

.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes () No (X)

2.2 If yes, has the report been filed with the domiciliary state? Yes () No ()

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes () No (X)

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes () No (X)

If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes () No (X)

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes () No () N/A (X)

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/1997

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/1997

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 04/19/1999

7.4 By what department or departments?

Ohio

.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes () No (X)

8.2 If yes, give full information

.....

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes () No (X)

9.2 If yes, explain

.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes (X) No ()

10.2 If yes, give full and complete information relating thereto:

\$25,657,362.25 MBS POOLS DOLLAR ROLLS WITH VARIOUS BROKERS

.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 17,383,403

12. Amount of real estate and mortgages held in short-term investments: \$

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes (X) No ()

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$ 57,421,650	\$ 50,295,324
13.24 Short-Term Investments	\$	\$
13.25 Mortgages, Loans or Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$ 57,421,650	\$ 50,295,324
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$	\$

14.1 Does the reporting entity have any hedging transactions reported on schedule DB? Yes (X) No ()

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes (X) No ()

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes (X) No ()

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank of New York	One Wall Street, New York, NY 10286
.....
.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....
.....
.....

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes () No (X)

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....
.....
.....

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107126	Ft. Washington Investment Advisors	420 East Fourth Street, Cincinnati, OH 45202
.....
.....

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 2 - LIFE AND HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

	1	Amount
1.1 Long-Term Mortgages in Good Standing		
1.11 Farm Mortgages		\$
1.12 Residential Mortgages		\$ 57,167
1.13 Commercial Mortgages		\$ 148,038,199
1.14 Total Mortgages in Good Standing		<u>\$ 148,095,366</u>
1.2 Long-Term Mortgages in Good Standing with Restructured Terms		
1.21 Total Mortgages in Good Standing		<u>\$ 68,747</u>
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months		
1.31 Farm Mortgages		\$
1.32 Residential Mortgages		\$
1.33 Commercial Mortgages		\$ 298,965
1.34 Total Mortgages with Interest Overdue more than Three Months		<u>\$ 298,965</u>
1.4 Long-Term Mortgage Loans in Process of Foreclosure		
1.41 Farm Mortgages		\$
1.42 Residential Mortgages		\$
1.43 Commercial Mortgages		\$
1.44 Total Mortgages in Process of Foreclosure		<u>\$</u>
1.5 Total Mortgage Loans (Lines 1.14 plus 1.21 plus 1.34 plus 1.44) (Page 2, Column 3, Lines 3.1 plus 3.2)		<u>\$ 148,463,078</u>
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter		
1.61 Farm Mortgages		\$
1.62 Residential Mortgages		\$
1.63 Commercial Mortgages		\$
1.64 Total Mortgages Foreclosed and Transferred to Real Estate		<u>\$</u>

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	1,626,909			3,289,881
2. Increase (decrease) by adjustment	(4,767)			(47,300)
3. Cost of acquired				
4. Cost of additions to and permanent improvements	162,128			369,700
5. Total profit (loss) on sales	555,780			(585,372)
6. Increase (decrease) by foreign exchange adjustment				
7. Amount received on sales	2,340,050			1,400,000
8. Book/adjusted carrying value at end of current period				1,626,909
9. Total valuation allowance				
10. Subtotal (Line 8 plus Line 9)				1,626,909
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)				1,626,909

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	157,174,098	153,917,819	150,509,497	152,386,675
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions	3,210,111			17,014,889
2.2 Additional investment made after acquisitions				
3. Accrual of discount and mortgage interest points and commitment fees				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				(275,358)
6. Amounts paid on account or in full during the period	6,466,390	3,408,322	2,046,420	11,952,108
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	153,917,819	150,509,497	148,463,077	157,174,098
10. Total valuation allowance				
11. Subtotal (Line 9 plus Line 10)	153,917,819	150,509,497	148,463,077	157,174,098
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period	153,917,819	150,509,497	148,463,077	157,174,098

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

Description	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	71,898,655	73,064,063	75,321,443	66,074,697
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions	3,087,807	7,220	3,087,136	11,580,238
2.2 Additional investment made after acquisitions		2,493,722		9,479,691
3. Accrual of discount				
4. Increase (decrease) by adjustment	(1,657,661)	621,410	(3,704,215)	(10,656,977)
5. Total profit (loss) on sale	18,762	2,297		
6. Amounts paid on account or in full during the period	283,500	867,269	359,987	4,578,994
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period	73,064,063	75,321,443	74,344,377	71,898,655
10. Total valuation allowance				
11. Subtotal (Line 9 plus Line 10)	73,064,063	75,321,443	74,344,377	71,898,655
12. Total nonadmitted amounts				
13. Statement value of long term invested assets at end of current period	73,064,063	75,321,443	74,344,377	71,898,655

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	933,921,470	226,715,555	136,876,574	6,169,354	920,599,032	933,921,470	1,042,634,259	951,867,948
2. Class 2	478,402,517	18,797,608	50,343,796	(45,733,778)	498,756,721	478,402,517	401,122,551	407,143,960
3. Class 3	102,242,607		6,309,098	8,484,154	81,447,561	102,242,607	104,417,664	87,398,333
4. Class 4	50,502,539	2,466,825	1,337,855	23,461,218	32,195,403	50,502,539	75,092,727	26,898,277
5. Class 5	3,226,731			8,587,868	3,328,030	3,226,731	11,814,599	4,823,361
6. Class 6	2,197,500			8,202,172	1,464,671	2,169,428	2,197,500	2,012,171
7. Total Bonds	1,570,493,364	247,979,988	203,069,495	2,433,487	1,538,496,175	1,570,493,364	1,637,093,971	1,479,354,810
PREFERRED STOCK								
8. Class 1	19,153,330				19,153,330	19,153,330	19,153,330	19,153,330
9. Class 2	2,559,000				2,610,000	2,559,000	2,559,000	2,610,000
10. Class 3								
11. Class 4	4,881,250			(62,500)	800,000	4,881,250	4,818,750	1,300,000
12. Class 5					2			
13. Class 6	23,391			(13,617)	5,000,000	23,391	9,774	4,093,750
14. Total Preferred Stock	26,616,971			(76,117)	27,563,332	26,616,971	26,540,854	27,157,080
15. Total Bonds and Preferred Stock	1,597,110,335	247,979,988	203,069,495	2,357,370	1,566,059,507	1,597,110,335	1,663,634,825	1,506,511,890

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
80999999 Totals	58,111,951	X X X	58,111,951		

SCHEDULE DA - PART 2 - VERIFICATION

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book / adjusted carrying value, beginning of period	28,405,454	45,394,590	56,583,194	
2. Cost of short-term investments acquired	28,405,454	16,989,136	12,717,361	
3. Increase (decrease) by adjustment				46,640
4. Increase (decrease) by foreign exchange adjustment				
5. Total profit (loss) on disposal of short-term investments				
6. Consideration received on disposal of short-term investments				56,629,834
7. Book / adjusted carrying value, current period	28,405,454	45,394,590	58,111,951	
8. Total valuation allowance				
9. Subtotal (Line 7 plus Line 8)	28,405,454	45,394,590	58,111,951	
10. Total nonadmitted amounts				
11. Statement value (Line 9 minus Line 10)	28,405,454	45,394,590	58,111,951	
12. Income collected during period	702	592,428	832,576	3,204,084
13. Income earned during period	702	592,428	832,576	3,076,379

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Sch. DB, Pt. F, Sn. 1, Summary Replicated (Syn.) Assets Open
NONE

Page 15

Sch. DB, Pt. F, Sn. 2, Reconciliation Replicated (Syn.) Assets
NONE

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Schedule S - Ceded Reinsurance
NONE

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.	1 Is Insurer Licensed ? (Yes or No)	Direct Business Only				5 Deposit-Type Contract Funds	6 Other Considerations		
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5				
		2 Life Insurance Premiums	3 Annuity Considerations						
1. Alabama	AL YES	1,165,023	224,637	3,856					
2. Alaska	AK NO	125,944	1,000						
3. Arizona	AZ YES	10,962,096	194,180	3,013					
4. Arkansas	AR YES	210,410	900	216					
5. California	CA YES	4,304,952	86,068	21,390					
6. Colorado	CO YES	1,249,275	19,575	2,614					
7. Connecticut	CT YES	1,312,192	166,677	1,133					
8. Delaware	DE YES	121,101		897					
9. District of Columbia	DC YES	164,868	3,800	393					
10. Florida	FL YES	5,356,717	829,110	27,703					
11. Georgia	GA YES	1,362,706	5,800	4,021					
12. Hawaii	HI NO	14,214		50					
13. Idaho	ID YES	18,635		219					
14. Illinois	IL YES	1,835,556	390,745	20,556					
15. Indiana	IN YES	6,072,540	4,330,044	20,303					
16. Iowa	IA YES	1,206,269		500					
17. Kansas	KS YES	1,177,268	850	124					
18. Kentucky	KY YES	1,410,214	165,725	5,043					
19. Louisiana	LA YES	135,569	239,848	360					
20. Maine	ME YES	35,803	51,500	519					
21. Maryland	MD YES	2,545,650	200,556	21,917					
22. Massachusetts	MA YES	1,758,099	631,549	2,851					
23. Michigan	MI YES	5,958,975	2,494,007	21,681					
24. Minnesota	MN YES	967,630		562					
25. Mississippi	MS YES	457,433	123,446	2,053					
26. Missouri	MO YES	784,772	18,000	1,876					
27. Montana	MT YES	69,431	450	303					
28. Nebraska	NE YES	1,575,794	416,489	341					
29. Nevada	NV YES	579,061	301,667	473					
30. New Hampshire	NH YES	173,788	200,000	137					
31. New Jersey	NJ YES	4,619,263	1,067,286	93,579					
32. New Mexico	NM YES	180,053	750	1,011					
33. New York	NY NO	497,926		3,943					
34. North Carolina	NC YES	1,506,684	4,371,601	7,417					
35. North Dakota	ND NO	2,432		103					
36. Ohio	OH YES	21,397,052	5,249,638	99,665					
37. Oklahoma	OK YES	3,081,645		138					
38. Oregon	OR YES	181,755		432					
39. Pennsylvania	PA YES	4,248,290	1,526,952	46,680					
40. Rhode Island	RI YES	106,927	747	1,973					
41. South Carolina	SC YES	1,030,060	9,529	5,687					
42. South Dakota	SD YES	66,724		195					
43. Tennessee	TN YES	3,475,915	1,570,780	12,140					
44. Texas	TX YES	4,013,384	1,208,032	12,144					
45. Utah	UT YES	3,499,095	2,681,050	252					
46. Vermont	VT YES	26,972		298					
47. Virginia	VA YES	1,042,929	335,627	7,262					
48. Washington	WA YES	2,018,770	82,928	3,765					
49. West Virginia	WV YES	122,918	2,000	1,480					
50. Wisconsin	WI YES	532,871	900	920					
51. Wyoming	WY YES	104,742	3,150	212					
52. American Samoa	AS NO								
53. Guam	GU NO								
54. Puerto Rico	PR NO	5,350							
55. U.S. Virgin Islands	VI NO	2,790							
56. Canada	CN NO	236							
57. Aggregate Other Alien	OT X X X	73,069		171					
58. Subtotal	(a) 47	104,949,837	29,207,593	464,571					
90. Reporting entity contributions for employee benefit plans	X X X								
91. Dividends or refunds applied to purchase paid-up additions and annuities	X X X	8,139,467							
92. Dividends or refunds applied to shorten endowment or premium paying period	X X X								
93. Premium or annuity considerations waived under disability or other contract provisions	X X X	604,508		45,356					
94. Aggregate of other amounts not allocable by State	X X X	329,371	10,839						
95. Totals (Direct Business)	X X X	114,023,183	29,218,432	509,927					
96. Plus Reinsurance Assumed	X X X								
97. Totals (All Business)	X X X	114,023,183	29,218,432	509,927					
98. Less Reinsurance Ceded	X X X	8,931,808		12,476					
99. Totals (All Business) less Reinsurance Ceded	X X X	105,091,375	29,218,432	497,451					
DETAILS OF WRITE-INS									
5701. Mexico	X X X	240							
5702. Other Foreign	X X X	72,829		171					
5703.	X X X								
5798. Summary of remaining write-ins for Line 57 from overflow page	X X X								
5799. Total (Lines 5701 through 5703 plus 5798) (Line 57 above)	X X X	73,069		171					
9401. Life CV rollover previously taxed	X X X	160,384	10,839						
9402. Dividends accumulated applied previously taxed	X X X	168,987							
9403.	X X X								
9498. Summary of remaining write-ins for Line 94 from overflow page	X X X	329,371	10,839						
9499. Total (Lines 9401 through 9403 plus 9498) (Line 94 above)	X X X								

(a) Insert the number of yes responses except for Canada and Other Alien.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, Your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the SVO Compliance Certification be filed with this statement?	Yes
EXPLANATION:	.....
BARCODE:	
Document Identifier 470:	
2. Will the Trusted Surplus Statement be filed with the State of Domicile and the NAIC with this statement?	No
EXPLANATION:	.....
BARCODE:	
2. Document Identifier 490:	 9 9 9 3 7 2 0 0 2 4 9 0 0 0 0 0 3

OVERFLOW PAGE FOR WRITE-INS

OVERFLOW WRITE-INS FOR Page 3, Liabilities

1 Current Statement Date	2 December 31 Prior Year
-----------------------------------	--------------------------------

AGGREGATED AT Line 25, Liabilities

Deferred Compensation	(180,585)	(125,552)
Mortgage Valuation Reserve	200,000	200,000
Claim Stabilization		7,490,570
2598 Line 25, Liabilities	19,415	7,565,018

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Sch. A, Pt. 2, Real Estate Acquired
NONE

Sch. A, Pt. 3, Real Estate Sold
NONE

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans ACQUIRED during the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								

NONE

E02

SCHEDULE B - PART 2

Showing all Mortgage Loans SOLD, transferred or paid in full during the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book Value/Recorded Investment Excluding Accrued Interest at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
Mortgages closed by repayment												
126128	Delaware	OH		06/29/1977		1,507						
126392	Pataskala	OH		07/22/1992		635,039						
0199999	Mortgages closed by repayment					636,546						
9999999	TOTALS					636,546						

L/H - Quarterly 2002

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Sch. BA, Pt. 1, Other Long-Term Invested Assets Acquired
NONE

Sch. BA, Pt. 2, Other Long-Term Invested Assets Sold
NONE

SCHEDULE D - PART 3

Show All Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Governments								
BONDS								
US Governments								
United States								
3134A1-2K-5	FHLMC	0.000%	02/04/28	09/30/2002 LAZARD FRERES	3,659,400	20,000,000		1
GN0600-3\$-2	GNMA DOLLAR ROLL	6.000%	09/15/32	09/25/2002 BANK of AMERICA SEC Chi	9,930,358	9,641,124	30,530	1
	Subtotal United States				13,589,758	29,641,124	30,530	
0399999	Subtotal - Bonds - U.S. Governments				13,589,758	29,641,124	30,530	
Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
Special Revenue & Assessment								
United States								
01F052-4A-7	FNMA TBA	5.500%	10/15/17	09/13/2002 CREDIT SUISSE FIRST BOSTON	5,114,844	5,000,000	15,278	1
01F052-6A-5	FNMA TBA	5.500%	10/15/32	09/05/2002 Bear Stearns & Co.	5,009,766	5,000,000	10,694	1
31339D-A6-5	FHLMC-CMO 2417-ZX	8.500%	01/01/32	09/01/2002 Interest Capitalization	113,472	113,472		1PE
31337L-Q9-2	FREDDIE MAC SER 2177	6.000%	08/15/29	08/28/2002 SAL SMITH-BARNEY-CHI-FI	11,003,247	10,823,975	3,608	1
31389M-QH-3	FNMA PL# 629656	5.500%	03/01/17	08/15/2002 MERRILL LYNCH-NY-FX INC	1,007,702	999,900	2,750	1
31390V-LA-0	FNMA POOL #657421	5.500%	09/01/17	08/22/2002 Bear Stearns & Co.	2,034,375	2,000,000	5,500	1
31391D-2R-3	FNMA PL#664184	5.500%	10/01/17	08/15/2002 MERRILL LYNCH-NY-FX INC	4,030,808	3,999,600	10,999	1
313921-DE-5	FNMA CMO 2001-55 PB	6.500%	04/25/26	07/23/2002 UBS WARBURG	6,506,125	6,200,000	27,986	1PE
313924-CW-6	FNMA CMO 62 ZC	8.500%	11/25/31	09/01/2002 Interest Capitalization	68,425	68,425		1
31392A-KC-1	FNMA CMO 50 Z	8.500%	11/25/31	09/01/2002 Interest Capitalization	49,817	49,817		1
31392B-RX-6	CMO-FNMA SERIES 2002-6	8.500%	02/25/32	09/01/2002 Interest Capitalization	72,783	72,783		1PE
38373R-6H-7	GNMA 2001-60 ZL	6.500%	12/20/31	07/26/2002 MERRILL LYNCH-NY-FX INC	1,018,741	1,038,538	5,625	1
38373R-6H-7	GNMA 2001-60 ZL	6.500%	12/20/31	09/01/2002 Interest Capitalization	11,281	11,281		1
38373X-DY-9	GOVERNMENT NATIONAL	6.000%	05/16/32	08/08/2002 FIRST TENNESSEE	3,360,947	3,270,000	15,805	1
38373X-EK-8	GOVERNMENT NATIONAL	6.000%	06/20/32	06/28/2002 No Broker	4,403,125	5,000,000	22,500	1
38373X-EK-8	GOVERNMENT NATIONAL	6.000%	06/20/32	09/01/2002 Interest Capitalization	75,376	75,376		1
FN0550-\$1-7	FNMA DOLLAR ROLL	5.500%	10/01/17	09/17/2002 DEUTSCHE BANK	15,496,755	15,320,000	46,811	1
	Subtotal United States				59,377,589	59,043,167	167,556	
3199999	Subtotal - Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				59,377,589	59,043,167	167,556	
Bonds - Industrial and Miscellaneous								
Industrial & Miscellaneous								
United States								
00077B-K7-7	ABN AMRO MTG CORP	6.750%	05/25/32	07/23/2002 Bear Stearns & Co.	6,896,597	7,107,604	33,317	1PE
00077B-K7-7	ABN AMRO MTG CORP	6.750%	05/25/32	08/01/2002 Interest Capitalization	39,980	39,980		1PE
00139P-AA-6	AIG SUNAMER GLOB	6.900%	03/15/32	08/07/2002 J P MORGAN SEC FIXED INC	2,104,920	2,000,000	54,433	1
001957-BD-0	AMERICAN TEL &	8.000%	11/15/31	08/12/2002 Tax Free Exchange	10,133,415	10,000,000	193,333	2
030955-AM-0	AMERITECH CAPITAL	6.450%	01/15/18	08/29/2002 LEHMAN BROS FWD INC	2,596,246	2,595,000	22,782	1PE
030955-AN-8	AMERITECH CAPITAL	6.550%	01/15/28	09/10/2002 MORGAN STANLEY FIXED INC	3,071,880	3,000,000	28,383	1PE
110122-AB-4	BRISTOL-MYERS SQUIBB	6.800%	11/15/26	09/10/2002 MERRILL LYNCH-NY-FX INC	1,101,280	1,000,000	22,289	1PE
110122-AG-3	BRISTOL-MYERS SQUIBB	5.750%	10/01/11	09/26/2002 Various	4,271,940	4,000,000	57,181	1PE
17248R-AJ-5	CINGULAR WIRELESS	7.125%	12/15/31	08/28/2002 Tax Free Exchange	11,880,000	12,000,000	178,125	1
208251-AE-8	CONOCO INC	6.950%	04/15/29	09/04/2002 GOLDMAN SACHS	3,354,180	3,000,000	83,400	1
285659-AF-5	ELECTRONIC DATA	7.450%	10/15/29	08/27/2002 Various	4,268,020	4,000,000	110,508	1PE
343254-AJ-7	FLORIDA WINDSTORM	7.125%	02/25/19	08/23/2002 Various	8,853,140	8,000,000	4,354	1
358020-AB-4	FRESENIUS MED CAP TR	7.875%	06/15/11	09/06/2002 Various	847,500	1,000,000	18,047	4
45254T-LW-2	IMPAC SECURED ASSETS	6.360%	08/25/32	05/20/2002 UBS WARBURG	3,998,465	4,000,000	19,080	1Z
459200-AM-3	INTL BUSINESS MACHINES	7.000%	10/30/25	09/25/2002 Various	3,880,045	3,500,000	101,306	1PE

(continues)

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

SCHEDULE D - PART 3

Show All Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - Industrial and Miscellaneous (continued)								
459200-AS-0	INTL BUSINESS MACHINES 6.500% 01/15/28	09/24/2002 BARCLAYS		1,064,540	1,000,000	13,000	1	
518088-AE-2	LASMO (USA) INC 7.300% 11/15/27	07/12/2002 UBS WARBURG		2,192,680	2,000,000	25,144	1PE	
532457-AM-0	ELI LILY 7.125% 06/01/25	07/09/2002 J P MORGAN SEC FIXED INC		1,106,190	1,000,000	8,115	1PE	
543213-AB-8	LONGVIEW FIBRE CO 10.000% 01/15/09	07/26/2002 Tax Free Exchange		1,011,575	1,000,000	3,056	4	
55265K-AH-2	MASTR ASSET 6.750% 11/25/31	09/01/2002 Interest Capitalization		72,181	72,181		1PE	
589331-AD-9	MERCK & CO INC 6.400% 03/01/28	08/16/2002 BANK of AMERICA SEC Mont		1,050,290	1,000,000	30,222	1PE	
655356-JK-0	NOMURA ASSET SEC CORP 7.031% 03/15/30	06/28/2002 GREENWICH CAPITAL		14,187,556	13,054,000	54,113	1	
69348L-CJ-6	PNC MORTGAGE SEC'S CORP 7.500% 07/25/24	09/30/2002 DESCAP		2,094,375	2,000,000	417	1PE	
71713U-AQ-5	PHARMACIA CORPORATION 6.500% 12/01/18	07/18/2002 J P MORGAN SEC FIXED INC		2,058,420	2,000,000	18,778	1PE	
71713U-AM-2	PHARMACIA CORPORATION 6.600% 12/01/28	07/19/2002 MORGAN STANLEY FIXED INC		4,198,510	4,000,000	35,567	1	
74434T-X3-6	PRU HOME MTGE SEC'S 6.500% 11/25/24	09/01/2002 Interest Capitalization		98,766	98,766		1PE	
778669-AA-9	ROTECH HEALTHCARE INC 9.500% 04/01/12	07/08/2002 UBS WARBURG		607,750	650,000	18,010	4	
78387G-AD-5	SBC COMMUNICATIONS 6.250% 03/15/11	09/30/2002 MORGAN STANLEY FIXED INC		2,144,880	2,000,000	6,250	1	
870700-AC-5	SWIFT CO 10.125% 10/01/09	09/16/2002 J P MORGAN SEC FIXED INC		947,500	1,000,000		1	
882389-CC-1	TEXAS EASTERN 7.000% 07/15/32	08/16/2002 Various		2,048,330	2,000,000	11,472	1PE	
907818-AM-8	UNION PACIFIC CORP 8.350% 05/01/25	08/07/2002 SAL SMITH-BARNEY-CHI-FI		3,316,680	3,000,000	70,279	2PE	
913017-AT-6	UNITED TECHNOLOGIES 6.700% 08/01/28	08/26/2002 MORGAN STANLEY FIXED INC		2,173,340	2,000,000	10,422	1PE	
94977C-AT-2	WELLS FARGO MTG BACKED 6.750% 10/25/31	07/19/2002 Bear Stearns & Co.		5,202,344	5,000,000	21,563	1PE	
94977F-AB-4	WELLS FARGO MTG BACKED 6.750% 07/25/31	09/20/2002 SAL SMITH-BARNEY-CHI-FI		3,121,875	3,000,000	13,500	1PE	
969457-BN-9	WILLIAMS COS INC 9.250% 03/15/04	07/15/2002 Tax Free Exchange		1,993,333	2,000,000	61,667	4	
98934K-AB-6	ZENECA WILIMINGTON 7.000% 11/15/23	08/15/2002 Various		11,894,430	11,000,000	157,306	1PE	
	Subtotal United States			129,883,153	124,117,531	1,485,419		
4599999	Subtotal - Bonds - Industrial and Miscellaneous			129,883,153	124,117,531	1,485,419		
6099997	Subtotal - Bonds - Part 3			202,850,500	212,801,822		1,683,505	
6099998	Summary Item - Bonds Acquired and fully Disposed this quarter			45,129,490	44,781,748		140,061	
6099999	Subtotal - Bonds			247,979,990	257,583,570		1,823,566	
Common Stock - Public Utilities								
	COMMON STOCK							
	Public Utilities (unaffiliated)							
	United States							
172474-10-8	CINERGY	09/12/2002 Various		23,100,000	729,029		L	
	Subtotal United States			23,100,000	729,029			
6699999	Subtotal - Common Stock - Public Utilities			729,029				
Common Stock - Banks, Trust and Insurance Companies								
	Banks, Trust & Insurance Companies							
	United States							
902973-30-4	U S BANCORP	09/05/2002 FOX PITT KELTON INC		36,100,000	749,285		L	
	Subtotal United States			36,100,000	749,285			
6799999	Subtotal - Common Stock - Banks, Trust and Insurance Companies			749,285				
Common Stock - Industrial and Miscellaneous								
	Industrial & Miscellaneous							
	United States							
060505-10-4	BANK OF AMERICA CORP	09/06/2002 Various		9,500,000	661,050		L	
071813-10-9	BAXTER INT'L INC	07/23/2002 LEHMAN BROTHERS		19,200,000	618,415		L	
110122-10-8	BRISTOL-MYERS SQUIBB CO	08/13/2002 SIMMONS		24,100,000	568,223		L	
(continues)								

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Common Stock - Industrial and Miscellaneous (continued)								
14149Y-10-8	CARDINAL HEALTH INC	07/25/2002	CREDIT SUISSE FIRST BOSTON	7,700,000	396,214			L
20825C-10-4	CONOCOPHILLIPS	09/03/2002	Tax Free Exchange	37,883,000	1,920,184			L
30231G-10-2	EXXON MOBIL CORP	08/13/2002	JOHNSON RICE	10,400,000	370,795			L
313400-30-1	FREDDIE MAC	09/20/2002	Various	35,950,000	2,165,682			L
428236-10-3	HEWLETT PACKARD	08/02/2002	CREDIT SUISSE FIRST BOSTON	41,500,000	551,638			L
46625H-10-0	J P MORGAN CHASE	07/10/2002	WILLIAMS CAPITAL	10,800,000	338,872			L
983024-10-0	WYETH	09/10/2002	KENNEY & CO, LLC	17,770,000	764,746			L
	Subtotal United States			214,803,000	8,355,819			
6899999	Subtotal - Common Stock - Industrial and Miscellaneous				8,355,819			
7099997	Subtotal - Common Stock - Part 3				9,834,133			
7099998	Summary Item - Common Stock Acquired and fully Disposed of this quarter				91,944			
7099999	Subtotal - Common Stock				9,926,077			
7199999	Subtotal - Preferred and Common Stock				9,926,077			
7299999	TOTALS				257,906,067			1,823,566

E04.2

L/H - Quarterly 2002

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)
Bonds - U.S. Governments																
BONDS																
US Governments																
United States																
36200W-S3-6	GNMA 30 YR POOL	6.000% 11/15/31	07/31/2002 BANK of AMERICA SEC Chi	9,685,920	9,641,124.00	9,687,070	9,685,920	(489)						80,343		1
36200W-S3-6	GNMA 30 YR POOL	6.000% 11/15/31	08/01/2002 Paydown	186,361	186,361.00	187,249	186,361	(875)						49,697		1
36203C-E4-0	GNMA 30 YR POOL	7.500% 08/15/23	09/01/2002 Paydown	93,158	93,158.00	89,475	93,158	3,496						1,354		1
36203G-JY-0	GNMA 30 YR POOL	7.500% 05/15/23	09/01/2002 Paydown	107,853	107,853.00	103,589	107,853	4,084						1,083		1
36206M-ZZ-3	GNMA 30 YR POOL	7.500% 11/15/25	09/01/2002 Paydown	139,196	139,196.00	137,369	139,196	1,798						1,775		1
36206W-B2-0	GNMA 30 YR POOL	7.500% 10/15/29	09/01/2002 Paydown	517,538	517,538.00	518,023	517,538	(507)						7,358		1
36209B-DX-3	GNMA 30 YR POOL	6.500% 12/15/28	09/01/2002 Paydown	508,054	508,054.00	515,199	508,054	(6,928)						6,081		1
36209C-GY-7	GNMA 30 YR POOL	7.000% 07/15/28	09/01/2002 Paydown	580,695	580,695.00	589,042	580,695	(8,083)						6,467		1
36209D-JJ-4	GNMA 30 YR POOL	6.500% 05/15/29	09/01/2002 Paydown	91,768	91,768.00	91,753	91,768	18						1,152		1
36209R-JL-8	GNMA 30 YR POOL	8.000% 02/15/30	09/01/2002 Paydown	278,205	278,205.00	276,988	278,205	1,219						4,517		1
36209R-JS-3	GNMA 30 YR POOL	8.000% 02/15/30	09/01/2002 Paydown	494,763	494,763.00	492,599	494,763	2,163						5,668		1
36209V-MH-4	GNMA 30 YR POOL	6.500% 12/15/28	09/01/2002 Paydown	219,218	219,218.00	222,301	219,218	(3,022)						1,810		1
36209V-NQ-3	GNMA 30 YR POOL	6.500% 01/15/29	09/01/2002 Paydown	156,029	156,029.00	156,005	156,029	26						1,760		1
36210J-TB-4	GNMA 30 YR POOL	6.500% 03/15/29	09/01/2002 Paydown	103,821	103,821.00	103,805	103,821	18						1,139		1
36210K-VU-6	GNMA 30 YR POOL	8.000% 03/15/30	09/01/2002 Paydown	255,580	255,580.00	254,462	255,580	1,120						3,470		1
36210Y-DP-7	GNMA 30 YR POOL	7.500% 10/15/29	09/01/2002 Paydown	478,432	478,432.00	478,881	478,432	(475)						5,752		1
36210Y-DQ-5	GNMA 30 YR POOL	7.500% 10/15/29	09/01/2002 Paydown	639,015	639,015.00	639,614	639,015	(630)						6,659		1
36211B-LY-8	GNMA 30 YR POOL	6.500% 06/15/29	09/01/2002 Paydown	292,860	292,860.00	283,068	292,860	9,624						2,860		1
36211T-UE-3	GNMA 30 YR POOL	8.000% 03/15/30	09/01/2002 Paydown	377,155	377,155.00	375,505	377,155	1,655						5,765		1
36211T-UM-5	GNMA 30 YR POOL	8.000% 03/15/30	09/01/2002 Paydown	385,203	385,203.00	383,518	385,203	1,689						5,758		1
36211T-UP-8	GNMA 30 YR POOL	8.000% 03/15/30	09/01/2002 Paydown	395,427	395,427.00	393,697	395,427	1,733						6,434		1
BCC078-T5-3	GOVERNMENT NATL MTG	6.000% 06/01/32	06/28/2002 Security Withdraw	4,403,125	5,000,000.00	4,403,125	4,403,125	(152)						22,500		1
0399999	Subtotal United States			20,389,375	20,941,454.00	20,382,335	20,389,375	7,482						229,401		
0399999	Subtotal - Bonds - U.S. Governments			20,389,375	20,941,454.00	20,382,335	20,389,375	7,482						229,401		
Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																
Special Revenue & Assessment																
United States																
31280H-ZG-6	FHLMC POOL #E63443	6.500% 03/01/11	09/01/2002 Paydown	132,421	132,421.00	132,835	132,421	(250)						1,476		1
3128EX-VS-4	FHLMC POOL #061525	8.000% 07/01/25	09/01/2002 Paydown	167,254	167,254.00	170,285	167,254	(2,974)						2,232		1
3133T6-UF-6	FHLMC - CMO SER 1810-F	5.895% 12/15/08	09/01/2002 Paydown	243,347	243,347.00	230,533	243,347	4,976						2,412		1
313401-GK-1	FHLMC POOL #160081	10.250% 06/01/09	09/01/2002 Paydown	3,699	3,699.00	3,785	3,699	(39)						60		1
31341Y-K8-0	FHLMC POOL #219319	9.000% 11/01/02	09/01/2002 Paydown	754	754.00	745	754	8						11		1
31374A-HS-2	FNMA POOL #308141	8.000% 04/01/25	09/01/2002 Paydown	42,139	42,139.00	41,907	42,139	243						832		1
31374Q-XD-2	FNMA POOL #321176	7.500% 09/01/25	09/01/2002 Paydown	76,092	76,092.00	75,759	76,092	334						518		1
31385H-QR-6	FNMA POOL #545064	6.500% 06/01/31	09/01/2002 Paydown	1,251,183	1,251,183.00	1,266,041	1,251,183	(14,913)						15,750		1
676901-4J-7	OHIO HSG FIN AGY MTG	7.750% 09/01/30	09/01/2002 Redemption	100,000		345,000	345,000.00	345,000						13,369		1
3199999	Subtotal United States			2,261,887	2,261,887.00	2,266,889	2,261,887	(12,615)						36,660		
3199999	Subtotal - Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions			2,261,887	2,261,887.00	2,266,889	2,261,887	(12,615)						36,660		
Bonds - Public Utilities																
Public Utilities (unaffiliated)																
United States																
03774B-AN-3	APPALACHIAN PWR	6.850% 06/01/03	07/24/2002 Redemption	100,000		4,000,000	4,000,000.00	3,585,920	4,000,000	60,736				63,172		2PE
059165-BT-6	BALTIMORE GAS & EL CO	7.250% 07/01/02	07/01/2002 Maturity		3,000,000	3,000,000	3,003,900	3,000,000						108,750		1PE
(continues)																
(a) For all common stock bearing the NAIC designation 'U' provide: the number of such issues																

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)
Bonds - Public Utilities (continued)																
15005M-AC-8	CEDAR BRAKES I LLC	8.500% 02/15/14	08/01/2002 Redemption	100.0000		(402)	(402.00)	(402)								2
172070-BN-3	CINCINNATI GAS & EL CO	7.250% 09/01/02	09/01/2002 Maturity		5,000,000	5,000,000.00	4,730,450	5,000,000	9,608						181,250	1PE
302569-AA-6	FL PR & LT CO	7.520% 06/30/19	06/30/2002 Redemption	100.0000	160,000	160,000.00	160,000	160,000							6,016	2
50185K-AF-4	LG&E ENERGY CORP	7.471% 11/01/11	07/15/2002 J P MORGAN SEC FIXED INC		7,264,690	7,000,000.00	7,475,190	7,450,663	(1,503)						108,122	2PE
546387-BV-2	LA PR & LT CO	7.740% 07/01/02	07/01/2002 Maturity		1,510,000	1,510,000.00	1,438,834	1,510,000							58,437	2PE
597519-AA-5	MIDLAND COGENERATION	10.330% 07/23/02	07/23/2002 Redemption	100.0000	262,121	262,121.00	269,001	262,121	(22)						13,533	2
84258P-AC-1	SOUTHERN CO CAP TRUST	8.190% 02/01/37	09/04/2002 LEHMAN BROS FXD INC		2,155,000	2,000,000.00	1,853,830	1,855,049	78						99,190	2
882850-BR-0	TX UTILITIES CO	8.500% 08/01/24	08/08/2002 Redemption	104.0500	3,121,500	3,000,000.00	3,106,830	3,121,500	37,410						132,458	2PE
	Subtotal United States				26,472,908	25,931,718.00	25,623,553	26,358,930	106,307						113,978	770,928
3899999	Subtotal - Bonds - Public Utilities				26,472,908	25,931,718.00	25,623,553	26,358,930	106,307						113,978	770,928
Bonds - Industrial and Miscellaneous																
Industrial & Miscellaneous																
United States																
001957-BA-6	AMERICAN TEL &	8.000% 11/15/31	08/12/2002 Tax Free Exchange		10,133,415	10,000,000.00	10,135,300	10,133,415	(620)						193,333	2
00253C-FG-7	AAMES MORTGAGE TRUST	6.268% 01/15/27	09/01/2002 Paydown		1,164,578	1,164,578.00	1,164,578	1,164,578							13,260	1PE
00755W-DG-8	ADVANTA MTGE LOAN TR	7.600% 06/25/27	09/01/2002 Paydown		1,034,556	1,034,556.00	1,041,830	1,034,556	(1,174)						14,400	1PE
05535D-AG-2	BLACKROCK CAPITAL	7.750% 09/25/26	09/01/2002 Paydown		38,353	38,353.00	37,735	38,353	571						496	1PE
05947U-CF-3	BANC OF AMERICA COMM	5.787% 05/11/35	06/28/2002 BANK OF AMERICA SEC Chi		14,183,750	14,000,000.00	14,070,700	14,065,129	609						118,621	1
064057-AG-7	BANK OF NEW YORK	7.625% 07/15/02	07/15/2002 Maturity		2,500,000	2,500,000.00	2,456,425	2,500,000	516						95,313	1PE
079864-AA-2	BELLSOUTH TEL	9.125% 07/01/03	07/01/2002 Redemption	100.0000	131,584	131,584.00	131,584	131,584							6,004	1PE
125590-AE-9	CIT MARINE TRUST SER	6.200% 11/15/19	08/15/2002 Paydown		98,670	98,670.00	98,615	98,670	3,871						989	1PE
126408-AN-3	CSX CORP	7.000% 09/15/02	09/15/2002 Maturity		4,000,000	4,000,000.00	3,973,150	4,000,000	1,956						140,000	2PE
126650-AF-7	CVS CORP	7.770% 01/10/12	09/10/2002 Redemption	100.0000	53,103	53,103.00	53,200	53,103	(93)						689	1PE
126690-F3-5	COUNTRYWIDE - CMO	6.000% 04/25/09	09/01/2002 Paydown		618,144	618,144.00	577,964	618,144	9,906						6,840	1PE
126690-MU-7	COUNTRYWIDE - CMO	6.375% 02/25/24	09/01/2002 Paydown		480,388	480,388.00	443,158	480,388	9,781						5,624	1PE
126690-WQ-5	COUNTRYWIDE - CMO 94-D	6.500% 03/25/24	09/01/2002 Paydown		2,531,968	2,531,968.00	2,498,835	2,531,968	17,045						30,007	1PE
12669A-AK-0	COUNTRYWIDE HOME LOANS	7.250% 11/25/27	09/01/2002 Paydown		1,958,523	1,958,523.00	1,919,659	1,958,523	31,536						24,126	1PE
143128-AC-0	CARMAX AUTO OWNER	6.760% 08/15/03	07/15/2002 Paydown		354,142	354,142.00	354,124	354,142	(705)						1,995	1PE
143128-AC-0	CARMAX AUTO OWNER	6.760% 08/15/03	08/15/2002 Redemption	100.0000	156,613	156,613.00	156,605	156,613	(312)						1,765	1PE
151018-AC-2	CELESTICA	10.500% 12/31/06	08/21/2002 Redemption	105.2500	557,825	530,000.00	565,775	557,825	12,273						35,709	3
156503-AG-9	ADELPHIA	9.500% 03/01/05	07/31/2002 Basis Adjustment			1,000,000.00	755,000	755,000	515,317						778	2
161477-AA-2	CHASE CAPITAL	7.670% 12/01/26	07/23/2002 J P MORGAN SEC FIXED INC		3,653,030	3,650,000.00	3,468,157	3,477,387	(45)						42,771	1
17248R-AG-1	CINGULAR WIRELESS	7.125% 12/15/31	08/28/2002 Tax Free Exchange		11,884,750	12,000,000.00	11,884,960	11,884,750	(1,039)						173,375	1
19390U-AG-6	COLLATERALIZED MTGE	9.000% 10/01/18	09/01/2002 Paydown		17,181	17,181.00	16,838	17,181	(2,072)						229	1PE
23322B-FD-5	DLJ COMMERCIAL MTGE	6.880% 06/10/32	09/01/2002 Paydown		226,192	226,192.00	222,163	226,192	3,871						2,504	1PE
238385-AQ-0	DAIMLER CHRYSLER AG	8.500% 01/18/31	08/23/2002 J P MORGAN SEC FIXED INC		1,163,530	1,000,000.00	992,170	992,116	(66)						51,944	2
31331F-AE-1	FEDERAL EXPRESS CORP	7.150% 09/28/12	09/28/2002 Redemption	100.0000	21,755	21,755.00	20,815	21,755	710						778	2
31786Y-AF-7	FINGERHUT MASTER TRUST	6.230% 02/15/07	09/15/2002 Paydown		446,667	446,667.00	446,540	446,667	259						6,957	1PE
361849-DX-7	GMAC COMMERCIAL MTGE	6.150% 05/15/35	09/01/2002 Paydown		97,899	97,899.00	94,794	97,899	2,988						1,039	1
44108P-AM-5	HOST MARRIOTT POOL	6.980% 08/03/15	09/01/2002 Paydown		193,429	193,429.00	191,509	193,429	997						2,255	1
45254T-0\$-0	IMPAC SECURED ASSETS	6.360% 06/01/32	07/19/2002 UBS WARBURG		3,998,465	4,000,000.00	3,998,465	3,998,465							19,080	1PE
45660N-AY-1	RESIDENTIAL ASSET	6.860% 08/25/29	07/01/2002 Paydown												(28,583)	1PE
521865-AE-5	LEAR CORP	8.110% 05/15/09	08/20/2002 GRANTCHESTER		1,027,500	1,000,000.00	935,000	944,531	803						22,077	3
543213-AA-0	LONGVIEW FIBRE CO	10.000% 01/15/09	07/26/2002 Tax Free Exchange		1,011,575	1,000,000.00	1,012,500	1,011,575	(105)						50,278	4
590188-JP-4	MERRILL LYNCH & CO	6.000% 02/17/09	09/19/2002 BANK ONE CORPORATES		2,115,520	2,000,000.00	1,753,340	1,807,814	5,323						72,333	1PE
59751E-AE-6	MIDLAND ENTERPRISES	9.750% 12/05/05	08/14/2002 Redemption	118.9320	3,567,960	3,000,000.00	3,000,000	3,567,960	567,960						108,063	2PE
61910D-FJ-6	MORTGAGE CAPITAL	6.001% 11/18/31	09/01/2002 Paydown		95,293	95,293.00	90,148	95,293	4,363						1,104	1
667281-B#-5	NORTHWEST AIRLINES	8.700% 07/02/03	07/02/2002 Redemption	100.0000	326,279	326,279.00	326,279	326,279							14,193	4
66937R-U5-6	NORWEST ASSET	7.250% 02/25/30	08/01/2002 Paydown		348,240	348,240.00	335,834	348,240	2,845						2,123	1PE
683385-BG-2	ONYX ACCEPTANCE AUTO	7.000% 11/15/04	09/15/2002 Paydown		803,277	803,277.00	803,080	803,277	(940)						9,342	1PE

(continues)

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)
Bonds - Industrial and Miscellaneous (continued)																
69316Y-AA-7	PBG EQUIPMENT TRUST IA	6.270% 01/20/12	09/20/2002 Paydown		256,669	256,669.00	256,647	256,669	18				2,123		1PE	
69348R-GS-9	PNC MORTGAGE SEC'S CORP	6.500% 04/25/29	09/01/2002 Paydown		1,563,465	1,563,465.00	1,549,296	1,563,465	(14,976)				18,694		1PE	
69348R-PS-9	PNC MORTGAGE SEC'S CORP	7.250% 08/25/29	09/01/2002 Paydown		439,451	439,451.00	446,214	439,451	(2,125)				5,789		1PE	
74434R-V3-2	PRU HOME MTGE SEC'S	7.000% 12/25/07	09/01/2002 Paydown		144,193	144,193.00	129,143	144,193	5,296				1,662		1PE	
74434T-VP-9	PRU HOME MTGE SEC'S	6.500% 10/25/08	09/01/2002 Paydown		272,654	272,654.00	245,815	272,654	3,673				3,263		1PE	
760944-GT-9	RESIDENTIAL FUNDING	7.500% 03/25/23	09/01/2002 Paydown		1,096,159	1,096,159.00	1,074,503	1,096,159	10,396				11,724		1PE	
760944-06-8	RESIDENTIAL FUNDING	6.000% 12/25/08	09/01/2002 Paydown		1,612,197	1,612,197.00	1,557,030	1,612,197	11,279				15,343		1PE	
760947-UV-1	RESIDENTIAL FUNDING	7.000% 03/25/26	09/01/2002 Paydown		262,562	262,562.00	263,875	262,562	(314)				2,891		1PE	
760947-KJ-5	RESIDENTIAL FUNDING	7.500% 05/25/26	09/01/2002 Paydown		228,229	228,229.00	228,791	228,229	(1,942)				3,112		1PE	
76110Y-MN-9	RES FUND MTGE SEC I	7.000% 07/25/29	09/01/2002 Paydown		782,377	782,377.00	784,577	782,377	(10,232)				10,564		1PE	
880336-AD-2	TENET HEALTHCARE	6.000% 12/01/05	08/06/2002 Redemption	100.0000	1,000,000	1,000,000.00	856,875	1,000,000	76,986				10,833		3	
90337Q-AB-3	USX CORP	7.970% 08/05/02	08/05/2002 Maturity		3,775,000	3,775,000.00	3,950,122	3,775,000	(3,774)				41,787		3Z	
909317-AT-6	UNITED AIR LINES INC	8.030% 01/01/13	07/01/2002 Redemption	100.0000	31,742	31,742.00	31,742	31,742					1,274		4	
92925T-AA-3	WCG NOTE TRUST	8.250% 03/15/04	07/15/2002 Tax Free Exchange		2,000,000	2,000,000.00	2,000,000	2,000,000					55,000		2	
949748-AE-7	WELLS FARGO BANK NA	7.550% 06/21/10	07/31/2002 Bear Stearns & Co.		4,515,720	4,000,000.00	4,395,840	4,386,674	(3,929)				129,046		36,911	1
962166-AU-8	WEYERHAEUSER CO	7.950% 03/15/25	07/11/2002 MORGAN STANLEY FIXED INC		6,460,920	6,000,000.00	6,323,910	6,321,250	(137)				139,670		160,325	2PE
98157D-AK-2	WORLDCOM INC	8.250% 05/15/31	06/28/2002 Basis Adjustment		95,435,492	103,341,532.00	101,568,029	102,512,595	7,561,028				(7,447,172)		(7,447,172)	6
Subtotal United States																
Canada																
01877K-AA-1	ALLIANCE PIPELINE	7.770% 06/30/15	08/20/2002 J P MORGAN SEC FIXED INC		5,422,601	4,896,740.00	4,896,740	4,896,740					525,861		525,861	246,253
01877K-AA-1	ALLIANCE PIPELINE	7.770% 06/30/15	06/30/2002 Redemption	100.0000	51,630	51,630.00	51,630	51,630							2,006	2
Subtotal Canada																
Other Country																
F23457-ET-1	CREDIT LYONNAIS PARIS	3.188% Perpet.	09/19/2002 Redemption	100.0000	1,400,000	1,400,000.00	1,393,875	1,400,000	6,125						11,404	1PE
Subtotal Other Country																
4599999	Subtotal - Bonds - Industrial and Miscellaneous				102,309,723	109,689,902.00	107,910,274	108,860,965	7,567,153				(6,551,243)		(6,551,243)	1,835,386
Bonds - Credit Tenant Loans																
Credit Tenant Loans																
United States																
09255#-AA-7	WALGREEN Commercial	7.480% 02/01/18	09/01/2002 Redemption	100.0000	13,929	13,929.00	13,966	13,929	(36)						174	1
344170-AA-2	WALGREEN COMPANY	7.320% 02/01/18	09/01/2002 Redemption	100.0000	29,220	29,220.00	28,990	29,220	222						357	1
560336-AA-9	CVS CORP MAIN	8.720% 07/01/17	09/01/2002 Redemption	100.0000	9,234	9,234.00	9,607	9,234	(346)						135	1
67627#-AA-6	CVS CORP OGDEN	8.060% 11/01/19	09/01/2002 Redemption	100.0000	9,592	9,592.00	9,564	9,592	27						129	1
73738#-AA-0	CVS CORP POSH JOSEPH T	7.720% 02/01/18	09/01/2002 Redemption	100.0000	10,741	10,741.00	10,467	10,741	255						138	1
Subtotal United States																
4699999	Subtotal - Bonds - Credit Tenant Loans				72,717	72,717.00	72,594	72,717	122						933	
6099997	Subtotal - Bonds - Part 4				151,506,610	158,897,679.00	156,255,646	157,943,874	7,668,449				(6,437,265)		(6,437,265)	2,873,309
6099998	Summary Item - Bonds Acquired and fully Disposed this quarter				45,404,706	44,781,748.00	45,129,490	45,125,621	(3,869)				279,086		279,086	234,221
6099999	Subtotal - Bonds				196,911,317	203,679,426.00	201,385,136	203,069,495	7,664,579				(6,158,179)		(6,158,179)	3,107,530
Common Stock - Banks, Trust and Insurance Companies																
COMMON STOCK																
Banks, Trust & Insurance Companies																
United States																
172967-10-1	CITIGROUP	09/06/2002 Various			25,000,000	850,334	500,241	968,750	(438,241)				350,092		350,092	2,088
172967-10-1	CITIGROUP	08/21/2002 Spin Off			91,910	91,910	114,810	(22,900)							L	
313586-10-9	FNMA	09/20/2002 Various			21,640,000	1,439,526	1,252,518	1,595,950	(343,432)				187,008		187,008	7,141
(continues)																

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange (Loss) on Disposal	13 Realized (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)
Common Stock - Banks, Trust and Insurance Companies (continued)																
	Subtotal United States			46,640.000	2,381,769		1,844,669	2,679,510	(804,572)			537,100	537,100		9,229	
6799999	Subtotal - Common Stock - Banks, Trust and Insurance Companies			2,381,769			1,844,669	2,679,510	(804,572)			537,100	537,100		9,229	
Common Stock - Industrial and Miscellaneous																
Industrial & Miscellaneous																
United States																
208251-50-4	CONOCO INC	09/03/2002	Tax Free Exchange	81,000.000	1,920,219		1,920,219	2,251,800	(331,581)						15,390	L
38141G-10-4	GOLDMAN SACHS	07/18/2002	GREENTREE BROKERAGE	8,900.000	667,025		747,132	747,132				(80,107)	(80,107)			
421933-10-2	HEALTH MGMT ASSOCIATES INC - A	07/23/2002	S. C. BERNSTEIN	19,200.000	327,348		342,640	386,880	(44,240)			(15,292)	(15,292)			
459200-10-1	INTL BUSINESS MACHINES	07/29/2002	LEHMAN BROTHERS	7,300.000	507,688		675,234	675,234				(167,546)	(167,546)			
46625H-10-0	J P MORGAN CHASE	09/18/2002	PRUDENTIAL-COLUMBUS	16,600.000	321,034		489,580	563,072	(73,492)			(168,546)	(168,546)		5,644	L
564055-10-1	MANOR CARE INC	08/13/2002	SIMMONS	18,500.000	402,790		460,354	460,354				(57,564)	(57,564)			
786514-20-8	SAFEWAY INC	09/03/2002	Morgan Stanley	46,400.000	1,187,018		2,048,059	1,354,416	693,643			(861,041)	(861,041)			
830854-10-5	SKYLINK COMMUNICATIONS CORP	07/25/2002	Basis Adjustment	1209919.000			604,960	604,960				(604,960)	(604,960)		AZ	
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	07/30/2002	GERARD KLAUER	5,300.000	381,778		257,973	257,973				123,804	123,804			
969457-10-0	WILLIAMS COS INC	07/22/2002	AUTRANET-DELAWARE	38,800.000	84,775		1,000,452	1,000,452				(915,677)	(915,677)			
	Subtotal United States			1451919.000	5,799,675		8,546,603	7,697,314	849,290			(2,746,928)	(2,746,928)		21,034	
6899999	Subtotal - Common Stock - Industrial and Miscellaneous			5,799,675			8,546,603	7,697,314	849,290			(2,746,928)	(2,746,928)		21,034	
7099997	Subtotal - Common Stock - Part 4			8,181,445			10,391,272	10,376,823	44,717			(2,209,828)	(2,209,828)		30,263	
7099998	Summary Item - Common Stock Acquired and fully Disposed this quarter			93,836			91,944	95,076				1,892	1,892			
7099999	Subtotal - Common Stock			8,275,280			10,483,217	10,471,899	44,717			(2,207,936)	(2,207,936)		30,263	
7199999	Subtotal - Preferred and Common Stock			8,275,280			10,483,217	10,471,899	44,717			(2,207,936)	(2,207,936)		30,263	
7299999	TOTALS			205,186,597			211,868,352	213,541,394	7,709,296			(8,366,115)	(8,366,115)	3,107,530	30,263	

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Owned at Current Statement Date

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate, or Index	5 Date of Acqui- sition	6 Exchange or Counterparty	7 Cost/Option Premium	8 Book Value	9 *	10 Statement Value	11 Fair Value	12 Year to Date Increase/(Decrease) by Adjustment	13 Used to Adjust Basis of Hedged Item	14 Other Investment/ Miscellaneous Income
Caps - Hedging Transactions													
COMPOUND RACHET OPTION (CLIQUET)	2,200,000	09/30/2005	S&P 500 BASE	12/16/1998	WESTERN SOUTHERN LIFE INS. CO.	770,000	770,000		319,165	319,165			
COMPOUND RACHET OPTION (CLIQUET)	2,200,000	09/30/2005	S&P 500 BASE	12/16/1998	WESTERN SOUTHERN LIFE INS. CO.	87,500	87,500		34,169	34,169			
COMPOUND RACHET OPTION (CLIQUET)	2,200,000	09/30/2005	S&P 500 BASE	12/16/1998	WESTERN SOUTHERN LIFE INS. CO.	180,000	180,000		61,599	61,599			
COMPOUND RACHET OPTION (CLIQUET)	2,200,000	09/30/2005	S&P 500 BASE	12/16/1998	WESTERN SOUTHERN LIFE INS. CO.	228,700	228,700		85,788	85,788			
COMPOUND RACHET OPTION (CLIQUET)	2,200,000	09/30/2005	S&P 500 BASE	12/16/1998	WESTERN SOUTHERN LIFE INS. CO.	658,250	658,250		299,579	299,579			
COMPOUND RACHET OPTION (CLIQUET)	2,200,000	09/30/2005	S&P 500 BASE	12/16/1998	WESTERN SOUTHERN LIFE INS. CO.	120,550	120,550		62,954	62,954			
COMPOUND RACHET OPTION (CLIQUET)	2,200,000	09/30/2005	S&P 500 BASE	12/16/1998	WESTERN SOUTHERN LIFE INS. CO.	187,775	187,775		97,476	97,476			
COMPOUND RACHET OPTION (CLIQUET)	2,200,000	09/30/2005	S&P 500 BASE	12/16/1998	WESTERN SOUTHERN LIFE INS. CO.	84,350	84,350		49,743	49,743			
0999999 Subtotal - Caps - Hedging Transactions						2,317,125	2,317,125		1,010,473	1,010,473			
1299999 TOTAL - Caps						2,317,125	2,317,125		1,010,473	1,010,473			
2599999 Subtotal - Hedging Transactions						2,317,125	2,317,125		1,010,473	1,010,473			
9999999 TOTALS						2,317,125	2,317,125		1,010,473	1,010,473			

SCHEDULE DB - PART B - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Written and In-Force at Current Statement Date

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate, or Index	5 Date of Issuance/ Purchase	6 Exchange or Counterparty	7 Consideration Received	8 Book Value	9 *	10 Statement Value	11 Fair Value	12 Year to Date Increase/(Decrease) by Adjustment	13 Used to Adjust Basis	14 Other Investment/ Miscellaneous Income
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NONE

Page E07
Schedule DB, Part C, Section 1
NONE

Schedule DB, Part D, Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 * 8
				5 First Month	6 Second Month	7 Third Month	
Name	Location and Supplemental Information						
Open Depositories							
NORTHERN TRUST COMPANY	CHICAGO, IL			250,000	250,000	250,000	
U.S. BANK	CINCINNATI, OH			125,340	132,231	106,021	
NATIONAL CITY BANK	COLUMBUS, OH			2,015	2,015	2,015	
PNC BANK	COLUMBUS, OH			(2,255,711)	(2,616,192)	(2,340,603)	
BANK OF NEW YORK	NEW YORK, NY			1,056,728	5,591,451	4,819,257	
BANK ONE, SPRINGFIELD	SPRINGFIELD, IL			25,914	66,714	61,603	
0199999 TOTAL - Open Depositories				(795,714)	3,426,219	2,898,293	
0399999 TOTAL Cash on Deposit				(795,714)	3,426,219	2,898,293	
0499999 Cash in Company's Office				(8,372,447)	(5,349,956)	(7,171,107)	
0599999 TOTALS				(9,168,161)	(1,923,737)	(4,272,814)	



LIFE, ACCIDENT AND HEALTH SUPPLEMENT FOR THE QUARTER ENDING SEPTEMBER 30, 2002
OF THE U.S. BRANCH OF THE COLUMBUS LIFE INSURANCE COMPANY

TRUSTEED SURPLUS STATEMENT

AFFIDAVIT OF U.S. MANAGERS, GENERAL AGENTS OR ATTORNEYS

being duly sworn, says that he/she is the _____ of the
COLUMBUS LIFE INSURANCE COMPANY, a corporation organized under the laws of _____, entered to transact business in the United States through the State of _____, that this trusted surplus statement together with its related schedules appended hereto is a true statement of the trusted surplus of said corporation, that the several items of assets, as hereinafter enumerated, are the absolute property of said corporation, free and clear from any liens or claims thereon, except as hereinafter stated, and that each and all of the hereinafter mentioned assets are held in the United States by Insurance Departments and Officers of the various States of the United States and Trustees as hereinafter indicated, and that the assets, liabilities and deductions therefrom reported in this statement are in accordance with the instructions accompanying this statement.

Subscribed and sworn to before me this

day of A.D., 2002

AFFIDAVIT OF TRUSTEE - SCHEDULE B

being sworn, say that it is the Trustee of the COLUMBUS LIFE INSURANCE COMPANY, a corporation organized under the laws of _____, entered to transact business in the United States through the State of _____, located at _____, that the assets listed in Schedule B of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this

day of A.D., 2002

AFFIDAVIT OF TRUSTEE - SCHEDULE C

being sworn, say that it is the Trustee of the COLUMBUS LIFE INSURANCE COMPANY, a corporation organized under the laws of _____, entered to transact business in the United States through the State of _____, located at _____, that the assets listed in Schedule C of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this

day of A.D., 2002

AFFIDAVIT OF TRUSTEE - SCHEDULE D

being sworn, say that it is the Trustee of the COLUMBUS LIFE INSURANCE COMPANY, a corporation organized under the laws of _____, entered to transact business in the United States through the State of _____, located at _____, that the assets listed in Schedule D of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this

day of A.D., 2002

TRUSTEED SURPLUS STATEMENT (continued)

LIABILITIES AND TRUSTEED SURPLUS		1 Current Quarter
1. Total Liabilities		
ADDITIONS TO LIABILITIES:		
2. Aggregate write-ins for additions to liabilities		
3. Total (Line 1 plus Line 2)		
DEDUCTIONS FROM LIABILITIES:		
4. Amounts Recoverable From Reinsurers:		
4.1 Authorized Companies		
4.2 Unauthorized Companies		
5. Special State Deposits, not exceeding net liabilities carried:		
5.1 Special State Deposits (submit schedule)		
5.2 Accrued interest on special state deposits		
6. Life insurance premiums and annuity considerations deferred and uncollected		
7. Accident and health premiums due and unpaid		
8. Policy loans and premium notes:		
8.1 Policy loans not exceeding reserves carried on such policies		
8.2 Premium notes		
8.3 Interest due and accrued on policy loans and premium notes		
9. Aggregate write-ins for other deductions from liabilities		
10. Total Deductions (Lines 4.1 through 9)		
11. Total Adjusted Liabilities (Line 3 minus Line 10)		
12. Trusteed Surplus		
13. Total		
DETAILS OF WRITE-INS		
0201.		
0202.		
0203.		
0298. Summary of remaining write-ins for Line 2 from overflow page		
0299. Totals (Lines 0201 through 0203 plus 0298) (Line 2 above)		
0901.		
0902.		
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page		
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)		

INTERROGATORIES (To be completed by Fraternal organizations only)

1.1 Have there been any changes made to any of the trust indentures during the period? Yes () No ()
1.2 If yes, has the domiciliary or entry state approved the change? Yes () No ()