HEALTH QUARTERLY STATEMENT

As of September 30, 2002
of the Condition and Affairs of the

United HealthCare of Ohio, Inc.

NAIC Group Code..... 0707, 0707 (Current Period) (Prior Period) NAIC Company Code..... 95186 Employer's ID Number..... 31-1142815

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Licensed as Business Type Life, Accident & Health [ ] Property/Casualty [ ] Hospital, Medical & Dental Service or Indemnity [ ] Dental Service Corporation [ ] Vision Service Corporation [ ] Health Maintenance Organization [X] Other [ ]

Is HMO Federally Qualified? Yes [ ] No [X]
Date Incorporated or Organized..... May 14, 1985 Date Commenced Business..... August 6, 1985

Statutory Home Office	9200 Worthington Road ….. Westerville ..... OH ..... 43082-8823 *(Street and Number) (City or Town, State and Zip Code)*	
Address of Main Administrative Office	9200 Worthington Road ….. Westerville ..... OH ..... 43082-8823 *(Street and Number) (City or Town, State and Zip Code)*	614-410-7000 *(Area Code) (Telephone Number)*
Mail Address	9200 Worthington Road ….. Westerville ..... OH ..... 43082-8823 *(Street and Number or P. O. Box) (City or Town, State and Zip Code)*	
Primary Location of Books and Records	5901 Lincoln Drive ….. Edina ..... MN ..... 55436 *(Street and Number) (City or Town, State and Zip Code)*	952-992-4854 *(Area Code) (Telephone Number)*
Internet Website Address	N/A	
Statement Contact	Joseph Shane Hardy *(Name)*	513-603-6941 *(Area Code) (Telephone Number) (Extension)*
	joseph_s_hardy@uhc.com *(E-Mail Address)*	*513-603-6263* *(Fax Number)*
Policyowner Relations Contact	….. .... *(Street and Number) (City or Town, State and Zip Code)*	*(Area Code) (Telephone Number) (Extension)*

OFFICERS

President ..... Elwood (Budd) Fisher Treasurer ..... Allan Jay Weiss
Secretary ..... Christina Regina Palme-Krizak

OTHER OFFICERS

David James Lubben | Daniel James McAthie | William Arnold Munsell | Robert John Sheehy
Brett Lawrence Baby

DIRECTORS OR TRUSTEES

Brett Lawrence Baby | Owen Elwood Johnson, M.D. | William Arnold Munsell | Elwood (Budd) Fisher
Robert John Sheehy

State of........Ohio	State of Minnesota	State of Minnesota
County of.....Franklin	County of Hennepin	County of Hennepin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of the reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the *NAIC Annual Statement Instructions* and *Accounting Practices and Procedures* manuals except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature)	(Signature)	(Signature)
Elwood (Budd) Fisher	Christina Regina Palme-Krizak	Allan Jay Weiss
(Printed Name)	(Printed Name)	(Printed Name)
President	Secretary	Treasurer
Subscribed and sworn to before me this	Subscribed and sworn to before me this	Subscribed and sworn to before me this
.............day of ...., 2002	.............day of ...., 2002	.............day of ...., 2002
....	....	....

ASSETS

	Current Period 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets	Prior Year 4 Net Admitted Assets
1. Bonds	320,328,037	40,000	320,288,037	305,819,938
2. Stocks:				
2.1 Preferred stocks	0	0	0	1,696,846
2.2 Common stocks	0	0	0	0
3. Mortgage loans on real estate:				
3.1 First liens	0	0	0	0
3.2 Other than first liens	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less $.........0 encumbrances)	0	0	(a).........0	0
4.2 Properties held for the production of income (less $.........0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less $.........0 encumbrances)	0	0	0	0
5. Cash ($.....(16,276,270)) and short-term investments ($.....4,331,369)	(11,944,901)	0	(11,944,901)	25,009,212
6. Other long-term invested assets	0	0	0	0
7. Receivable for securities	14,020	0	14,020	23,666
8. Aggregate write-ins for invested assets	0	0	0	0
9. Subtotal, cash and invested assets (Lines 1 to 8)	308,397,156	40,000	308,357,156	332,549,662
10. Accident and health premiums due and unpaid	10,068,376	0	10,068,376	16,266,904
11. Health care receivables	2,558,772	2,558,772	0	1,084,007
12. Amounts recoverable from reinsurers	0	0	0	364,674
13. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
14. Investment income due and accrued	4,448,454	0	4,448,454	4,031,228
15. Amounts due from parent, subsidiaries and affiliates	2,771,441	2,771,441	0	0
16. Amounts receivable relating to uninsured accident and health plans	0	0	0	0
17. Furniture and equipment	150,835	0	150,835	185,232
18. Amounts due from agents	0	0	0	0
19. Federal and foreign income tax recoverable and interest thereon (including $.....7,479,484 net deferred tax asset)	7,479,484	0	7,479,484	7,095,620
20. Electronic data processing equipment and software	638,601	0	638,601	1,447,510
21. Other nonadmitted assets	2,168	2,168	0	0
22. Aggregate write-ins for other than invested assets	2,831,586	2,831,586	0	0
23. Total assets (Lines 9 plus 10 through 22)	339,346,871	8,203,965	331,142,906	363,024,837

DETAILS OF WRITE-INS

0801.	0	0	0	0
0802.	0	0	0	0
0803.	0	0	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	0
2201. Prepaids	2,831,586	2,831,586	0	0
2202.	0	0	0	0
2203.	0	0	0	0
2298. Summary of remaining write-ins for Line 22 from overflow page	0	0	0	0
2299. Totals (Lines 2201 thru 2203 plus 2298) (Line 22 above)	2,831,586	2,831,586	0	0

(a) $.........0 health care delivery assets included in Line 4.1, Column 3.

LIABILITIES, CAPITAL AND SURPLUS

	Current Period 1 Covered	2 Uncovered	3 Total	Prior Year 4 Total
1. Claims unpaid (less $..........0 reinsurance ceded)	130,744,782	15,421,925	146,166,707	175,386,964
2. Accrued medical incentive pool and bonus payments	0	0	0	0
3. Unpaid claims adjustment expenses	0	0	0	0
4. Aggregate policy reserves	208	0	208	169
5. Aggregate claim reserves	2,188,204	231,573	2,419,777	2,259,131
6. Premiums received in advance	20,169,898	0	20,169,898	34,012,946
7. General expenses due or accrued	2,599,616	0	2,599,616	3,533,519
8. Federal and foreign income tax payable and interest thereon (including $..........0 on realized capital gains (losses)) (including $..........0 net deferred tax liability)	6,974,314	0	6,974,314	9,460,181
9. Amounts withheld or retained for the account of others	228,798	0	228,798	69,773
10. Borrowed money (including $..........0 current) and interest thereon $..........0 (including $..........0 current)	0	0	0	0
11. Amounts due to parent, subsidiaries and affiliates	13,678,127	0	13,678,127	23,585,832
12. Payable for securities	3,307,830	0	3,307,830	0
13. Funds held under reinsurance treaties with ($..........0 authorized reinsurers and $..........0 unauthorized reinsurers)	0	0	0	0
14. Reinsurance in unauthorized companies	0	0	0	0
15. Net adjustments in assets and liabilities due to foreign exchange rates	0	0	0	0
16. Liability for amounts held under uninsured accident and health plans	0	0	0	0
17. Aggregate write-ins for other liabilities (including $..........0 current)	259,687	0	259,687	939,470
18. Total liabilities (Lines 1 to 17)	180,151,464	15,653,497	195,804,961	249,247,985
19. Common capital stock	XXX	XXX	37,329,784	37,329,784
20. Preferred capital stock	XXX	XXX	0	0
21. Gross paid in and contributed surplus	XXX	XXX	19,000,000	19,000,000
22. Surplus notes	XXX	XXX	0	0
23. Aggregate write-ins for other than special surplus funds	XXX	XXX	0	0
24. Unassigned funds (surplus)	XXX	XXX	79,008,161	57,447,068
25. Less treasury stock at cost:				
25.1 .....0.000 shares common (value included in Line 19 $..........0)	XXX	XXX	0	0
25.2 .....0.000 shares preferred (value included in Line 20 $..........0)	XXX	XXX	0	0
26. Total capital and surplus (Lines 19 to 24 less 25)	XXX	XXX	135,337,945	113,776,852
27. Total liabilities, capital and surplus (Lines 18 and 26)	XXX	XXX	331,142,906	363,024,837

DETAILS OF WRITE-INS

	1	2	3	4
1701. Other Liabilities	259,687	0	259,687	939,470
1702.	0	0	0	0
1703.	0	0	0	0
1798. Summary of remaining write-ins for Line 17 from overflow page	0	0	0	0
1799. Totals (Lines 1701 thru 1703 plus 1798) (Line 17 above)	259,687	0	259,687	939,470
2301.	XXX	XXX	0	0
2302.	XXX	XXX	0	0
2303.	XXX	XXX	0	0
2398. Summary of remaining write-ins for Line 23 from overflow page	XXX	XXX	0	0
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)	XXX	XXX	0	0

STATEMENT OF REVENUE AND EXPENSES

	Current Year-to-Date 1 Uncovered	2 Total	Prior Year 3 Total
1. Member months	XXX	5,084,877	8,504,111
2. Net premium income	XXX	1,134,268,210	1,668,382,552
3. Change in unearned premium reserves and reserve for rate credits	XXX	0	0
4. Fee-for-service (net of $..........0 medical expenses)	XXX	0	0
5. Risk revenue	XXX	0	0
6. Aggregate write-ins for other health care related revenues	XXX	0	0
7. Total revenues (Lines 2 to 6)	XXX	1,134,268,210	1,668,382,552
Medical and Hospital:			
8. Hospital/medical benefits	66,689,760	769,557,860	1,168,775,092
9. Other professional services	0	775,767	739,573
10. Outside referrals	0	0	0
11. Emergency room and out-of-area	0	0	0
12. Prescription Drugs	15,170,681	150,189,379	233,902,579
13. Aggregate write-ins for other medical and hospital	(125,233)	(1,358,280)	(2,712,825)
14. Incentive pool and withhold adjustments	0	47,793	(1,303,429)
15. Subtotal (Lines 8 to 14)	81,735,207	919,212,519	1,399,400,989
Less:			
16. Net reinsurance recoveries	0	2,285,794	2,843,887
17. Total medical and hospital (Lines 15 minus 16)	81,735,207	916,926,725	1,396,557,102
18. Claims adjustment expenses	0	46,789,929	66,641,972
19. General administrative expenses	0	128,518,908	183,086,661
20. Increase in reserves for accident and health contracts	0	0	0
21. Total underwriting deductions (Lines 17 through 20)	81,735,207	1,092,235,562	1,646,285,735
22. Net underwriting gain or (loss) (Lines 7 minus 21)	XXX	42,032,648	22,096,816
23. Net investment income earned	0	13,409,088	17,943,855
24. Net realized capital gains or (losses)	0	1,176,985	(114,232)
25. Net investment gains or (losses) (Lines 23 plus 24)	0	14,586,073	17,829,623
26. Net gain or (loss) from agents' or premium balances charged off [(amount recovered $..........0) (amount charged off $..........0)]	0	0	0
27. Aggregate write-ins for other income or expenses	0	16,435	36,027
28. Net income or (loss) before federal income taxes (Lines 22 plus 25 plus 26 plus 27)	0	56,635,156	39,962,466
29. Federal and foreign income taxes incurred	XXX	17,065,000	6,592,000
30. Net income (loss) (Lines 28 minus 29)	XXX	39,570,156	33,370,466

DETAILS OF WRITE-INS

0601.	XXX	0	0
0602.	XXX	0	0
0603.	XXX	0	0
0698. Summary of remaining write-ins for Line 6 from overflow page	XXX	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above)	XXX	0	0
1301. Other Medical Costs	(125,233)	(1,358,280)	(2,712,825)
1302.	0	0	0
1303.	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	(125,233)	(1,358,280)	(2,712,825)
2701. Other Revenues	0	16,435	36,027
2702.	0	0	0
2703.	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	0	16,435	36,027

STATEMENT OF REVENUE AND EXPENSES (Continued)

CAPITAL AND SURPLUS ACCOUNT	1 Current Year-to-Date	2 Prior Year
31. Capital and surplus prior reporting period	113,776,852	45,226,606
GAINS AND LOSSES TO CAPITAL & SURPLUS		
32. Net income or (loss) from Line 30	39,570,156	33,370,466
33. Change in valuation basis of aggregate policy and claim reserves	0	0
34. Net unrealized capital gains and losses	0	0
35. Change in net unrealized foreign exchange capital gain or (loss)	0	0
36. Change in net deferred income tax	0	0
37. Change in nonadmitted assets	(3,009,063)	22,178,692
38. Change in unauthorized reinsurance	0	0
39. Change in treasury stock	0	0
40. Change in surplus notes	0	0
41. Cumulative effect of changes in accounting principles	0	(5,998,912)
42. Capital changes:		
42.1 Paid in	0	0
42.2 Transferred from surplus (Stock Dividend)	0	0
42.3 Transferred to surplus	0	0
43. Surplus adjustments:		
43.1 Paid in	0	19,000,000
43.2 Transferred to capital (Stock Dividend)	0	0
43.3 Transferred from capital	0	0
44. Dividends to stockholders	(15,000,000)	0
45. Aggregate write-ins for gains or (losses) in surplus	0	0
46. Net change in capital and surplus (Lines 32 to 45)	21,561,093	68,550,246
47. Capital and surplus end of reporting period (Line 31 plus 46)	135,337,945	113,776,852

DETAILS OF WRITE-INS

4501.	0	0
4502.	0	0
4503.	0	0
4598. Summary of remaining write-ins for Line 45 from overflow page	0	0
4599. Totals (Lines 4501 thru 4503 plus 4598) (Line 45 above)	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums and revenues collected net of reinsurance	1,128,415,707	1,667,778,631
2. Claims and claims adjustment expenses	992,411,592	1,483,156,988
3. General administrative expenses paid	129,452,811	183,679,314
4. Other underwriting income (expenses)	16,435	36,027
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4)	6,567,739	978,356
6. Net Investment income	14,521,593	17,888,821
7. Other income (expenses)	(3,465,319)	(2,567,986)
8. Federal and foreign income taxes (paid) recovered	(19,549,436)	(4,227,439)
9. Net cash from operations (Lines 5 to 8)	(1,925,423)	12,071,752
CASH FROM INVESTMENTS		
10. Proceeds from investments sold, matured or repaid:		
10.1 Bonds	168,687,422	117,752,197
10.2 Stocks	1,751,000	1,264,958
10.3 Mortgage loans	0	0
10.4 Real estate	0	0
10.5 Other invested assets	0	0
10.6 Net gains or (losses) on cash and short-term investments	(1,177,002)	0
10.7 Miscellaneous proceeds	3,317,476	114,232
10.8 Total investment proceeds (Lines 10.1 to 10.7)	172,578,896	119,131,387
11. Cost of investments acquired (long-term only):		
11.1 Bonds	182,369,898	173,253,441
11.2 Stocks	0	0
11.3 Mortgage loans	0	0
11.4 Real estate	0	0
11.5 Other invested assets	0	0
11.6 Miscellaneous applications	0	373,671
11.7 Total investments acquired (Lines 11.1 to 11.6)	182,369,898	173,627,112
12. Net cash from investments (Line 10.8 minus Line 11.7)	(9,791,002)	(54,495,725)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
13. Cash provided:		
13.1 Surplus notes, capital and surplus paid in	0	19,000,000
13.2 Net transfers from affiliates	0	355,369
13.3 Borrowed funds received	0	0
13.4 Other cash provided	0	20,613,299
13.5 Total (Lines 13.1 to 13.4)	0	39,968,668
14. Cash applied:		
14.1 Dividends to stockholders paid	15,000,000	0
14.2 Net transfers to affiliates	9,907,704	0
14.3 Borrowed funds repaid	0	0
14.4 Other applications	329,982	0
14.5 Total (Lines 14.1 to 14.4)	25,237,686	0
15. Net cash from financing and miscellaneous sources (Line 13.5 minus Line 14.5)	(25,237,686)	39,968,668
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
16. Net change in cash and short-term investments (Line 9 plus Line 12 plus Line 15)	(36,954,111)	(2,455,305)
17. Cash and short-term investments:		
17.1 Beginning of period	25,009,212	27,464,517
17.2 End of period (Line 16 plus Line 17.1)	(11,944,899)	25,009,212

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

	1	Comprehensive (Hospital & Medical)		4	5	6	7	8	9	10
	Total	2 Individual	3 Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefit Plans	Title XVIII Medicare	Title XIX Medicaid	Other
Total Members at End of:										
1. Prior Year	665,322	790	600,557	0	0	0	16,433	47,542	0	0
2. First Quarter	590,934	801	537,051	0	0	0	15,123	37,959	0	0
3. Second Quarter	565,494	756	513,878	0	0	0	15,018	35,842	0	0
4. Third Quarter	529,581	727	479,261	0	0	0	14,815	34,778	0	0
5. Current Year	0	0	0	0	0	0	0	0	0	0
6. Current Year Member Months	5,084,877	6,897	4,598,538	0	0	0	131,640	347,802	0	0
Total Member Ambulatory Encounters for Period:										
7. Physician	6,037,290	15,014	5,069,382	0	0	0	0	952,894	0	0
8. Non-Physician	4,680,934	14,934	3,885,788	0	0	0	0	780,212	0	0
9. Total	10,718,224	29,948	8,955,170	0	0	0	0	1,733,106	0	0
10. Hospital Patient Days Incurred	166,691	157	104,411	0	0	0	0	62,123	0	0
11. Number of Inpatient Admissions	34,375	38	25,572	0	0	0	0	8,765	0	0
12. Premiums Collected	1,131,581,953	3,128,714	933,647,525	0	0	0	31,535,443	163,193,000	0	77,271
13. Premiums Earned	1,137,009,205	3,142,144	918,699,975	0	0	0	31,013,715	184,069,677	0	83,694
14. Amount Paid for Provision of Health Care Services	950,221,107	2,626,807	769,758,282	0	0	0	19,672,426	158,163,592	0	0
15. Amount Incurred for Provision of Health Care Services	909,372,775	2,523,737	739,554,834	0	0	0	19,102,219	148,191,985	0	0

CLAIMS PAYABLE (Reported and Unreported)

Aging Analysis of Unpaid Claims

1 Account	2 1 - 30 Days	3 31 - 60 Days	4 61 - 90 Days	5 91 - 120 Days	6 Over 120 Days	7 Total
Claims Payable (Reported)						
0299999. Aggregate Accounts Not Individually Listed-Uncovered	3,544,317	96,345	3,096	3,905	43,341	3,691,004
0399999. Aggregate Accounts Not Individually Listed-Covered	42,012,459	1,142,017	36,697	46,288	513,737	43,751,198
0499999. Subtotals	45,556,776	1,238,362	39,793	50,193	557,078	47,442,202
0599999. Unreported Claims and Other Claim Reserves						98,724,503
0799999. Total Claims Payable						146,166,705

UNDERWRITING AND INVESTMENT EXHIBIT

Analysis of Claims Unpaid - Prior Year - Net of Reinsurance

Line of Business	Claims Paid Year to Date		Liability End of Current Quarter		5	6
	1 On Claims Incurred Prior to January 1 of Current Year	2 On Claims Incurred During the Year	3 On Claims Unpaid December 31 of Prior Year	4 On Claims Incurred During the Year	Claims Incurred in Prior Years (Columns 1 + 3)	Estimated Claim Reserve and Claim Liability December 31 of Prior Year
1. Comprehensive (Hospital and Medical)	119,178,462	682,379,808	5,188,216	109,488,899	124,366,678	132,995,952
2. Medicare Supplement	0	0	0	0	0	0
3. Dental only	0	0	0	0	0	0
4. Vision only	0	0	0	0	0	0
5. Federal Employees Health Benefits Plan Premiums	0	0	0	0	0	0
6. Title XVIII - Medicare	35,356,801	121,107,095	1,512,036	32,397,328	36,868,837	44,650,142
7. Title XIX - Medicaid	0	0	0	0	0	0
8. Other	0	0	0	0	0	0
9. Subtotal	154,535,263	803,486,903	6,700,252	141,886,227	161,235,515	177,646,094
10. Medical incentive pools, accruals and disbursements	0	47,793	0	0	0	0
11. Totals	154,535,263	803,534,696	6,700,252	141,886,227	161,235,515	177,646,094

NOTES TO FINANCIAL STATEMENTS

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of a health maintenance organization, for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

The state had adopted certain prescribed accounting practices that differ from those found in NAIC SAP, specifically certain fixed assets as furniture and fixtures and EDP equipment and software. The monetary effect on accumulated surplus of the differences between the state prescribed practices and those found in NAIC SAP are an increase in reported statutory surplus of $ 1,061,000.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [ ] No [X]

1.2 If yes, explain:....................

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

3.2 If yes, date of change: ....
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4\. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6\. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [X] N/A [ ]

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ....12/31/1999.....................

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....12/31/1999.....................

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....10/04/2001.....................

7.4 By what department or departments?................................. Ohio Department of Insurance

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [ ] No [X]

8.2 If yes, give full information:

GENERAL INTERROGATORIES (continued)

INVESTMENT

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [ ] No [X]

9.2 If yes, explain:....................

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

10.2 If yes, give full and complete information relating thereto:

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: $..0

12. Amount of real estate and mortgages held in short-term investments: $..0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	$..............................0	$..0
13.22 Preferred Stock	$..............................0	$..0
13.23 Common Stock	$..............................0	$..0
13.24 Short-Term Investments	$..............................0	$..0
13.25 Mortgages, Loans or Real Estate	$..............................0	$..0
13.26 All Other	$..............................0	$..0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	$..............................0	$..0
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	$..............................0	$..0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	$..............................0	$..0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]
If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [ ] No [ ]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
State Street Bank	801 Pennsylvania Ave, 4th Floor, Kansas City, Mo 64105

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
43373	Travelers Asset Management	One Tower Square, Hartford, CT 06183-2030

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	0	0	0	0
2. Increase (decrease) by adjustment	0	0	0	0
3. Cost of acquired	0	0	0	0
4. Cost of additions to and permanent improvements	0	0	0	0
5. Total profit (loss) on sales	0	0	0	0
6. Increase (decrease) by foreign exchange adjustment	0	0	0	0
7. Amount received on sales	0	0	0	0
8. Book/adjusted carrying value at end of current period	0	0	0	0
9. Total valuation allowance	0	0	0	0
10. Subtotal (Lines 8 plus 9)	0	0	0	0
11. Total nonadmitted amounts	0	0	0	0
12. Statement value, current period (Page 2, real estate lines, current period)	0	0	0	0

NONE

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	0	0	0	0
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions	0	0	0	0
2.2 Additional investment made after acquisitions	0	0	0	0
3. Accrual of discount and mortgage interest points and commitment fees	0	0	0	0
4. Increase (decrease) by adjustment	0	0	0	0
5. Total profit (loss) on sale	0	0	0	0
6. Amounts paid on account or in full during the period	0	0	0	0
7. Amortization of premium	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment	0	0	0	0
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	0	0	0	0
10. Total valuation allowance	0	0	0	0
11. Subtotal (Lines 9 plus 10)	0	0	0	0
12. Total nonadmitted amounts	0	0	0	0
13. Statement value of mortgages owned at end of current period	0	0	0	0

NONE

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	0	0	0	0
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions	0	0	0	0
2.2 Additional investment made after acquisitions	0	0	0	0
3. Accrual of discount	0	0	0	0
4. Increase (decrease) by adjustment	0	0	0	0
5. Total profit (loss) on sale	0	0	0	0
6. Amounts paid on account or in full during the period	0	0	0	0
7. Amortization of premium	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment	0	0	0	0
9. Book/adjusted carrying value of long-term invested assets at end of current period	0	0	0	0
10. Total valuation allowance	0	0	0	0
11. Subtotal (Lines 9 plus 10)	0	0	0	0
12. Total nonadmitted amounts	0	0	0	0
13. Statement value of long-term invested assets at end of current period	0	0	0	0

NONE

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	311,581,363	241,092,743	242,135,751	(246,419)	300,286,425	311,581,363	310,291,935	343,264,258
2. Class 2	14,267,041	0	0	430	10,517,932	14,267,041	14,267,470	11,648,763
3. Class 3	0	0	0	0	0	0	0	1,223,952
4. Class 4	0	0	0	0	0	0	0	120,250
5. Class 5	0	0	0	0	0	0	0	0
6. Class 6	75,000	0	0	(15,000)	0	75,000	60,000	182,500
7. Total Bonds	325,923,404	241,092,743	242,135,751	(260,989)	310,804,357	325,923,404	324,619,405	356,439,723
PREFERRED STOCK								
8. Class 1	0	0	0	0	0	0	0	1,696,846
9. Class 2	0	0	0	0	0	0	0	0
10. Class 3	0	0	0	0	0	0	0	0
11. Class 4	0	0	0	0	0	0	0	0
12. Class 5	0	0	0	0	0	0	0	0
13. Class 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	0	0	0	0	0	0	0	1,696,846
15. Total Bonds and Preferred Stock	325,923,404	241,092,743	242,135,751	(260,989)	310,804,357	325,923,404	324,619,405	358,136,569

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999. Totals	4,331,369	XXX	4,331,369	139	0

SCHEDULE DA - PART 2 - Verification

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	50,619,814	34,132,278	13,045,105	45,260,281
2. Cost of short-term investments acquired	225,756,359	165,768,741	196,966,897	804,440,467
3. Increase (decrease) by adjustment	0	0	0	0
4. Increase (decrease) by foreign exchange adjustment	0	0	0	0
5. Total profit (loss) on disposal of short-term investments	0	0	0	0
6. Consideration received on disposal of short-term investments	242,243,895	186,855,914	205,680,633	799,080,934
7. Book/adjusted carrying value, current period	34,132,278	13,045,105	4,331,369	50,619,814
8. Total valuation allowance	0	0	0	0
9. Subtotal (Lines 7 plus 8)	34,132,278	13,045,105	4,331,369	50,619,814
10. Total nonadmitted amounts	0	0	0	0
11. Statement value (Lines 9 minus 10)	34,132,278	13,045,105	4,331,369	50,619,814
12. Income collected during period	281,851	174,613	175,299	1,935,480
13. Income earned during period	281,851	174,613	175,299	1,935,480

Sch. DB-Part F-Section 1
NONE

Sch. DB-Part F-Section 2
NONE

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Location	5 Is Insurer Authorized? (Yes or No)
A&H Affiliates				
09413................	36-2739571.........	United HealthCare Insurance Company, Inc..	Hartford, CT..	Yes..................

SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS

Allocated by States and Territories

		1	2	Direct Business Only Year-to-Date			
				3	4	5	6
	State, Etc.	Guaranty Fund (Yes or No)	Is Insurer Licensed? (Yes or No)	Premiums	Medicare Title XVIII	Medicaid Title XIX	Federal Employees Health Benefits Program Premiums
1.	Alabama AL	No	No	0	0	0	0
2.	Alaska AK	No	No	0	0	0	0
3.	Arizona AZ	No	No	0	0	0	0
4.	Arkansas AR	No	No	0	0	0	0
5.	California CA	No	No	0	0	0	0
6.	Colorado CO	No	No	0	0	0	0
7.	Connecticut CT	No	No	0	0	0	0
8.	Delaware DE	No	No	0	0	0	0
9.	District of Columbia DC	No	No	0	0	0	0
10.	Florida FL	No	No	0	0	0	0
11.	Georgia GA	No	No	0	0	0	0
12.	Hawaii HI	No	No	0	0	0	0
13.	Idaho ID	No	No	0	0	0	0
14.	Illinois IL	No	No	0	0	0	0
15.	Indiana IN	No	No	0	0	0	0
16.	Iowa IA	No	No	0	0	0	0
17.	Kansas KS	No	No	0	0	0	0
18.	Kentucky KY	No	Yes	15,325,456	0	0	0
19.	Louisiana LA	No	No	0	0	0	0
20.	Maine ME	No	No	0	0	0	0
21.	Maryland MD	No	No	0	0	0	0
22.	Massachusetts MA	No	No	0	0	0	0
23.	Michigan MI	No	No	0	0	0	0
24.	Minnesota MN	No	No	0	0	0	0
25.	Mississippi MS	No	No	0	0	0	0
26.	Missouri MO	No	No	0	0	0	0
27.	Montana MT	No	No	0	0	0	0
28.	Nebraska NE	No	No	0	0	0	0
29.	Nevada NV	No	No	0	0	0	0
30.	New Hampshire NH	No	No	0	0	0	0
31.	New Jersey NJ	No	No	0	0	0	0
32.	New Mexico NM	No	No	0	0	0	0
33.	New York NY	No	No	0	0	0	0
34.	North Carolina NC	No	No	0	0	0	0
35.	North Dakota ND	No	No	0	0	0	0
36.	Ohio OH	No	Yes	916,751,630	161,030,181	0	30,058,927
37.	Oklahoma OK	No	No	0	0	0	0
38.	Oregon OR	No	No	0	0	0	0
39.	Pennsylvania PA	No	No	0	0	0	0
40.	Rhode Island RI	No	No	0	0	0	0
41.	South Carolina SC	No	No	0	0	0	0
42.	South Dakota SD	No	No	0	0	0	0
43.	Tennessee TN	No	No	0	0	0	0
44.	Texas TX	No	No	0	0	0	0
45.	Utah UT	No	No	0	0	0	0
46.	Vermont VT	No	No	0	0	0	0
47.	Virginia VA	No	No	0	0	0	0
48.	Washington WA	No	No	0	0	0	0
49.	West Virginia WV	No	No	0	0	0	0
50.	Wisconsin WI	No	No	0	0	0	0
51.	Wyoming WY	No	No	0	0	0	0
52.	American Samoa AS	No	No	0	0	0	0
53.	Guam GU	No	No	0	0	0	0
54.	Puerto Rico PR	No	No	0	0	0	0
55.	U.S. Virgin Islands VI	No	No	0	0	0	0
56.	Canada CN	No	XXX	0	0	0	0
57.	Aggregate Other alien OT	XXX	XXX	0	0	0	0
58.	Total (Direct Business)	XXX	(a) 2	932,077,086	161,030,181	0	30,058,927

DETAILS OF WRITE-INS

		3	4	5	6
5701.		0	0	0	0
5702.		0	0	0	0
5703.		0	0	0	0
5798.	Summary of remaining write-ins for line 57 from overflow page	0	0	0	0
5799.	Total (Lines 5701 thru 5703 plus 5798) (Line 57 above)	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the SVO Compliance Certification be filed with this statement?	YES

EXPLANATION:

BAR CODE:

Overflow Page
NONE

Sch. A-Part 2
NONE

Sch. A-Part 3
NONE

Sch. B-Part 1
NONE

Sch. B-Part 2
NONE

Sch. BA-Part 1
NONE

Sch. BA-Part 2
NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Government								
912828-AC-4	US Treasury Note 4.375% 05/15/07	07/19/2002	Bear Stearns Sec.		10,312,500	10,000,000	80,842	1
0399999.	Total - Bonds - U.S. Government				10,312,500	10,000,000	80,842	XXX
Bonds - States, Territories and Possessions								
Michigan								
594610-VY-0	Michigan State General 5.500% 12/01/11	09/19/2002	Oppenheimer and Co.		2,346,120	2,000,000	34,528	1PE
	Michigan				2,346,120	2,000,000	34,528	XXX
	United States				2,346,120	2,000,000	34,528	XXX
1799999.	Total - Bonds - States, Territories & Possessions				2,346,120	2,000,000	34,528	XXX
Bonds - Special Revenue and Special Assessment								
Florida								
34160W-AM-6	Florida St Dept Envir P 5.750% 07/01/12	08/13/2002	Goldman Sachs		4,592,440	4,000,000	28,750	1PE
	Florida				4,592,440	4,000,000	28,750	XXX
Michigan								
59455R-G3-4	Michigan Mun Bd Auth 5.250% 10/01/10	08/15/2002	Morgan Stanley		3,369,960	3,000,000	9,188	1PE
	Michigan				3,369,960	3,000,000	9,188	XXX
New York								
59259N-KY-8	Metro Trans Auth NY 5.250% 11/15/10	08/07/2002	Morgan Stanley		5,538,850	5,000,000	0	1PE
	New York				5,538,850	5,000,000	0	XXX
Oregon								
68607H-QC-3	Oregon St Dept Admin 5.250% 11/01/11	09/13/2002	Advest Inc.		2,855,725	2,500,000	49,948	1PE
	Oregon				2,855,725	2,500,000	49,948	XXX
South Carolina								
837147-XS-1	South Carolina St Pub S 5.000% 01/01/10	09/09/2002	Bear Stearns Sec.		3,307,830	3,000,000	0	1PE
	South Carolina				3,307,830	3,000,000	0	XXX
	United States				19,664,805	17,500,000	87,886	XXX
3199999.	Total - Bonds - Special Revenue & Special Assessments				19,664,805	17,500,000	87,886	XXX
Bonds - Industrial and Miscellaneous								
United States								
441812-JY-1	Household Finance Corp 7.000% 05/15/12	07/18/2002	BNP Paribar Securities Corp.		4,013,320	4,000,000	47,444	1
705220-AF-8	Peco Energy Transition 6.050% 03/01/09	07/18/2002	Bankers Trust		4,551,650	4,250,000	101,422	1
	United States				8,564,970	8,250,000	148,866	XXX
4599999.	Total - Bonds - Industrial & Miscellaneous				8,564,970	8,250,000	148,866	XXX
6099997.	Total - Bonds - Part 3				40,888,395	37,750,000	352,122	XXX
6099998.	Total - Bonds - Summary Item for Bonds Bought and Sold This Quarter				3,237,450	3,000,000	5,833	XXX
6099999.	Total - Bonds				44,125,845	40,750,000	357,955	XXX
7299999.	Total - Bonds, Preferred and Common Stocks				44,125,845	XXX	357,955	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues: 0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)
Bonds - U.S. Government																
912810-EE-4	U.S. Treasury Note 8.500% 02/15/20	07/17/2002	Greenwich Cap Mkts		2,472,207	1,850,000	2,412,025	2,387,678	(822)	0	0	85,352	85,352	66,462		1
912827-7L-0	U.S. Treasury Note 4.875% 02/15/12	07/19/2002	Bear Stearns Sec		10,264,063	10,000,000	10,067,188	10,067,177	(77)	0	0	196,963	196,963	211,430		1
0399999.	Total - Bonds - U.S. Government				12,736,270	11,850,000	12,479,213	12,454,855	(899)	0	0	282,315	282,315	277,892	0	XXX
Bonds - States, Territories and Possessions																
New Jersey																
646038-H7-7	New Jersey State Ser E 5.500% 07/15/02	07/15/2002	Maturity		3,000,000	3,000,000	3,126,270	3,000,963	(963)	0	0	0	0	82,500		1PE
	New Jersey				3,000,000	3,000,000	3,126,270	3,000,963	(963)	0	0	0	0	82,500	0	XXX
Utah																
917542-HM-7	Utah State GO Unltd - N 5.000% 07/01/02	07/01/2002	Maturity		2,500,000	2,500,000	2,528,450	2,500,000	0	0	0	0	0	62,500		1PE
	Utah				2,500,000	2,500,000	2,528,450	2,500,000	0	0	0	0	0	62,500	0	XXX
	United States				5,500,000	5,500,000	5,654,720	5,500,963	(963)	0	0	0	0	145,000	0	XXX
1799999.	Total - Bonds - States, Territories & Possessions				5,500,000	5,500,000	5,654,720	5,500,963	(963)	0	0	0	0	145,000	0	XXX
Bonds - Political Subdivisions of States																
Alaska																
033160-5F-5	Anchorage Alaska GO Un 5.250% 09/01/02	09/01/2002	Maturity		2,445,000	2,445,000	2,483,631	2,448,425	(3,425)	0	0	0	0	64,181		1PE
	Alaska				2,445,000	2,445,000	2,483,631	2,448,425	(3,425)	0	0	0	0	64,181	0	XXX
	United States				2,445,000	2,445,000	2,483,631	2,448,425	(3,425)	0	0	0	0	64,181	0	XXX
2499999.	Total - Bonds - Political Subdivisions				2,445,000	2,445,000	2,483,631	2,448,425	(3,425)	0	0	0	0	64,181	0	XXX
Bonds - Special Revenue and Special Assessment																
Massachusetts																
575765-SA-1	Massachusetts State Whs 6.750% 07/01/02	07/01/2002	Call 102.0000		2,142,000	2,100,000	2,350,782	2,142,000	0	0	0	0	0	70,875		1
	Massachusetts				2,142,000	2,100,000	2,350,782	2,142,000	0	0	0	0	0	70,875	0	XXX
New York																
626190-K4-3	City of NY NY Muni Ass 5.000% 07/01/02	07/01/2002	Maturity		1,000,000	1,000,000	1,021,610	1,000,000	0	0	0	0	0	25,000		1PE
	New York				1,000,000	1,000,000	1,021,610	1,000,000	0	0	0	0	0	25,000	0	XXX
Texas																
44237N-BH-4	Houston Tx Hotel Occp T 5.000% 09/01/05	08/07/2002	Lehman Bros Inc		2,159,520	2,000,000	2,098,140	2,073,942	(2,503)	0	0	88,081	88,081	44,722		1PE
	Texas				2,159,520	2,000,000	2,098,140	2,073,942	(2,503)	0	0	88,081	88,081	44,722	0	XXX
Virginia																
928168-GC-1	Virginia St Pub Blds Au 5.625% 08/01/02	08/01/2002	Maturity		1,000,000	1,000,000	1,042,512	1,000,523	(523)	0	0	0	0	28,125		1PE
	Virginia				1,000,000	1,000,000	1,042,512	1,000,523	(523)	0	0	0	0	28,125	0	XXX
United States																
3128G7-U6-8	Federal Home Loan Mtg C 6.000% 11/01/13	07/01/2002	Paydown		4,841	4,841	4,555	4,572	269	0	0	0	0	24		1
3128G7-U6-8	Federal Home Loan Mtg C 6.000% 11/01/13	08/01/2002	Paydown		6,980	6,980	6,568	6,592	388	0	0	0	0	70		1
3128G7-U6-8	Federal Home Loan Mtg C 6.000% 11/01/13	09/01/2002	Paydown		7,472	7,472	7,031	7,057	416	0	0	0	0	112		1
312911-DA-5	Federal Home Loan Mtg C 7.000% 07/15/07	07/01/2002	Paydown		68,366	68,366	67,950	68,042	324	0	0	0	0	399		1
312911-DA-5	Federal Home Loan Mtg C 7.000% 07/15/07	08/01/2002	Paydown		83,753	83,753	83,244	83,356	397	0	0	0	0	977		1
312911-DA-5	Federal Home Loan Mtg C 7.000% 07/15/07	09/01/2002	Paydown		72,789	72,789	72,346	72,444	345	0	0	0	0	1,274		1
31294J-XE-3	Federal Home Loan Mtg P 6.000% 06/01/14	07/01/2002	Paydown		66,631	66,631	62,695	62,911	3,719	0	0	0	0	333		1
31294J-XE-3	Federal Home Loan Mtg P 6.000% 06/01/14	08/01/2002	Paydown		85,346	85,346	80,305	80,582	4,764	0	0	0	0	853		1
31294J-XE-3	Federal Home Loan Mtg P 6.000% 06/01/14	09/01/2002	Paydown		106,157	106,157	99,887	100,231	5,926	0	0	0	0	1,592		1
3133T6-ML-2	Federal Home Loan Mtg C 6.500% 02/15/07	07/01/2002	Paydown		49,776	49,776	48,392	48,813	964	0	0	0	0	270		1PE
3133T6-ML-2	Federal Home Loan Mtg C 6.500% 02/15/07	08/01/2002	Paydown		43,104	43,104	41,905	42,269	835	0	0	0	0	467		1PE
3133T6-ML-2	Federal Home Loan Mtg C 6.500% 02/15/07	09/01/2002	Paydown		116,753	116,753	113,506	114,492	2,261	0	0	0	0	1,897		1PE
31345N-CS-5	Federal Home Loan Mtg C 9.500% 04/01/05	07/01/2002	Paydown		8,795	8,795	9,169	8,859	(64)	0	0	0	0	70		1
31345N-CS-5	Federal Home Loan Mtg C 9.500% 04/01/05	08/01/2002	Paydown		7,160	7,160	7,465	7,213	(52)	0	0	0	0	113		1
31345N-CS-5	Federal Home Loan Mtg C 9.500% 04/01/05	09/01/2002	Paydown		11,897	11,897	12,402	11,984	(87)	0	0	0	0	283		1
31358N-M5-8	Federal Nat'l Mortgage 8.000% 07/25/22	07/01/2002	Paydown		30,572	30,572	30,610	30,524	48	0	0	0	0	204		1
31358N-M5-8	Federal Nat'l Mortgage 8.000% 07/25/22	08/01/2002	Paydown		34,676	34,676	34,718	34,621	55	0	0	0	0	462		1
31358N-M5-8	Federal Nat'l Mortgage 8.000% 07/25/22	09/01/2002	Paydown		36,552	36,552	36,596	36,494	58	0	0	0	0	731		1

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)
31362W-ZW-9.	Federal National Mortga 6.915% 10/01/06	07/01/2002	Paydown		10,303	10,303	10,343	10,296	7	0	0	0	0	59		1
31362W-ZW-9.	Federal National Mortga 6.915% 10/01/06	08/01/2002	Paydown		10,368	10,368	10,409	10,361	7	0	0	0	0	119		1
31362W-ZW-9.	Federal National Mortga 6.915% 10/01/06	09/01/2002	Paydown		10,433	10,433	10,474	10,426	7	0	0	0	0	180		1
31365D-H4-0...	Federal Nat'l Mortgage 7.500% 11/01/07	07/01/2002	Paydown		7,020	7,020	7,124	7,101	(82)	0	0	0	0	44		1
31365D-H4-0...	Federal Nat'l Mortgage 7.500% 11/01/07	08/01/2002	Paydown		10,330	10,330	10,484	10,451	(121)	0	0	0	0	129		1
31365D-H4-0...	Federal Nat'l Mortgage 7.500% 11/01/07	09/01/2002	Paydown		9,913	9,913	10,060	10,029	(116)	0	0	0	0	186		1
31368H-YJ-6...	Federal Nat'l Mtg Assoc 6.000% 03/01/04	07/01/2002	Paydown		12,231	12,231	11,898	12,078	153	0	0	0	0	61		1
31368H-YJ-6...	Federal Nat'l Mtg Assoc 6.000% 03/01/04	08/01/2002	Paydown		14,041	14,041	13,659	13,865	176	0	0	0	0	140		1
31368H-YJ-6...	Federal Nat'l Mtg Assoc 6.000% 03/01/04	09/01/2002	Paydown		13,686	13,686	13,314	13,515	171	0	0	0	0	205		1
31371G-TS-9...	Federal Nat'l Mortgage 6.500% 06/01/13	07/01/2002	Paydown		2,529	2,529	2,540	2,538	(9)	0	0	0	0	14		1
31371G-TS-9...	Federal Nat'l Mortgage 6.500% 06/01/13	08/01/2002	Paydown		3,969	3,969	3,986	3,984	(15)	0	0	0	0	43		1
31371G-TS-9...	Federal Nat'l Mortgage 6.500% 06/01/13	09/01/2002	Paydown		4,375	4,375	4,394	4,391	(16)	0	0	0	0	71		1
31371H-VJ-4...	Federal National Mtg As 7.500% 09/01/29	07/01/2002	Paydown		4,738	4,738	4,748	4,749	(11)	0	0	0	0	30		1
31371H-VJ-4...	Federal National Mtg As 7.500% 09/01/29	08/01/2002	Paydown		5,632	5,632	5,644	5,645	(13)	0	0	0	0	70		1
31371H-VJ-4...	Federal National Mtg As 7.500% 09/01/29	09/01/2002	Paydown		6,695	6,695	6,710	6,711	(16)	0	0	0	0	126		1
31374S-2U-4...	Federal National Mortga 6.000% 03/01/13	07/01/2002	Paydown		18,438	18,438	17,614	17,650	787	0	0	0	0	92		1
31374S-2U-4...	Federal National Mortga 6.000% 03/01/13	08/01/2002	Paydown		28,130	28,130	26,873	26,929	1,201	0	0	0	0	281		1
31374S-2U-4...	Federal National Mortga 6.000% 03/01/13	09/01/2002	Paydown		28,701	28,701	27,418	27,475	1,226	0	0	0	0	431		1
31374S-5U-1...	Federal National Mortga 7.500% 04/01/28	07/01/2002	Paydown		39,737	39,737	39,824	39,828	(91)	0	0	0	0	248		1
31374S-5U-1...	Federal National Mortga 7.500% 04/01/28	08/01/2002	Paydown		46,883	46,883	46,985	46,991	(108)	0	0	0	0	586		1
31374S-5U-1...	Federal National Mortga 7.500% 04/01/28	09/01/2002	Paydown		54,832	54,832	54,951	54,958	(126)	0	0	0	0	1,028		1
31374T-M8-9...	Federal National Mtg As 7.500% 12/01/09	07/01/2002	Paydown		23,238	23,238	23,583	23,537	(299)	0	0	0	0	145		1
31374T-M8-9...	Federal National Mtg As 7.500% 12/01/09	08/01/2002	Paydown		30,020	30,020	30,465	30,406	(386)	0	0	0	0	375		1
31374T-M8-9...	Federal National Mtg As 7.500% 12/01/09	09/01/2002	Paydown		33,554	33,554	34,052	33,986	(432)	0	0	0	0	629		1
31374T-RH-4...	Federal National Mtg As 7.500% 03/01/29	07/01/2002	Paydown		7,252	7,252	7,267	7,269	(17)	0	0	0	0	45		1
31374T-RH-4...	Federal National Mtg As 7.500% 03/01/29	08/01/2002	Paydown		7,034	7,034	7,049	7,051	(17)	0	0	0	0	88		1
31374T-RH-4...	Federal National Mtg As 7.500% 03/01/29	09/01/2002	Paydown		10,857	10,857	10,881	10,883	(26)	0	0	0	0	204		1
31376A-YZ-5...	Federal National Mtg As 7.500% 12/01/25	07/01/2002	Paydown		4,805	4,805	4,815	4,816	(11)	0	0	0	0	30		1
31376A-YZ-5...	Federal National Mtg As 7.500% 12/01/25	08/01/2002	Paydown		9,243	9,243	9,263	9,264	(21)	0	0	0	0	116		1
31376A-YZ-5...	Federal National Mtg As 7.500% 12/01/25	09/01/2002	Paydown		11,002	11,002	11,026	11,028	(25)	0	0	0	0	206		1
31376Q-TH-6...	Federal National Mortga 7.500% 06/01/08	07/01/2002	Paydown		43,746	43,746	44,094	43,984	(238)	0	0	0	0	273		1
31376Q-TH-6...	Federal National Mortga 7.500% 06/01/08	08/01/2002	Paydown		54,345	54,345	54,778	54,641	(295)	0	0	0	0	679		1
31376Q-TH-6...	Federal National Mortga 7.500% 06/01/08	09/01/2002	Paydown		41,103	41,103	41,431	41,327	(223)	0	0	0	0	771		1
31379A-AK-1...	Federal National Mtg As 6.000% 04/01/28	07/01/2002	Paydown		200	200	197	197	3	0	0	0	0	1		1
31379A-AK-1...	Federal National Mtg As 6.000% 04/01/28	08/01/2002	Paydown		327	327	323	323	4	0	0	0	0	3		1
31379A-AK-1...	Federal National Mtg As 6.000% 04/01/28	09/01/2002	Paydown		353	353	348	348	5	0	0	0	0	5		1
31379J-4J-2....	Federal National Mtg As 6.500% 05/01/13	07/01/2002	Paydown		654	654	657	657	(2)	0	0	0	0	4		1
31379J-4J-2....	Federal National Mtg As 6.500% 05/01/13	08/01/2002	Paydown		905	905	909	908	(3)	0	0	0	0	10		1
31379J-4J-2....	Federal National Mtg As 6.500% 05/01/13	09/01/2002	Paydown		549	549	552	551	(2)	0	0	0	0	9		1
31379J-4N-3....	Federal National Mtg As 6.500% 05/01/13	07/01/2002	Paydown		1,511	1,511	1,518	1,516	(5)	0	0	0	0	8		1
31379J-4N-3....	Federal National Mtg As 6.500% 05/01/13	08/01/2002	Paydown		6,810	6,810	6,840	6,831	(21)	0	0	0	0	74		1
31379J-4N-3....	Federal National Mtg As 6.500% 05/01/13	09/01/2002	Paydown		11,473	11,473	11,523	11,508	(36)	0	0	0	0	186		1
31379J-S9-8....	Federal National Mtg As 6.500% 03/01/13	07/01/2002	Paydown		900	900	904	904	(4)	0	0	0	0	5		1
31379J-S9-8....	Federal National Mtg As 6.500% 03/01/13	08/01/2002	Paydown		9,761	9,761	9,804	9,801	(40)	0	0	0	0	106		1
31379J-S9-8....	Federal National Mtg As 6.500% 03/01/13	09/01/2002	Paydown		5,105	5,105	5,128	5,126	(21)	0	0	0	0	83		1
31379K-J6-1....	Federal National Mortga 6.500% 03/01/13	07/01/2002	Paydown		528	528	530	530	(2)	0	0	0	0	3		1
31379K-J6-1....	Federal National Mortga 6.500% 03/01/13	08/01/2002	Paydown		531	531	533	533	(2)	0	0	0	0	6		1
31379K-J6-1....	Federal National Mortga 6.500% 03/01/13	09/01/2002	Paydown		534	534	536	537	(2)	0	0	0	0	9		1
31379S-T8-9....	Federal National Mtg As 6.500% 05/01/13	07/01/2002	Paydown		1,655	1,655	1,662	1,658	(4)	0	0	0	0	9		1
31379S-T8-9....	Federal National Mtg As 6.500% 05/01/13	08/01/2002	Paydown		1,429	1,429	1,435	1,432	(3)	0	0	0	0	15		1

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

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31379S-T8-9	Federal National Mtg As 6.500% 05/01/13	09/01/2002	Paydown		17,771	17,771	17,849	17,813	(42)	0	0	0	0	289		1
31380K-KF-6	Federal National Mtg As 6.000% 10/01/28	07/01/2002	Paydown		100	100	99	99	1	0	0	0	0	1		1
31380K-KF-6	Federal National Mtg As 6.000% 10/01/28	08/01/2002	Paydown		2,565	2,565	2,536	2,536	29	0	0	0	0	26		1
31380K-KF-6	Federal National Mtg As 6.000% 10/01/28	09/01/2002	Paydown		1,516	1,516	1,499	1,499	17	0	0	0	0	23		1
31382X-QP-8	Federal National Mtg As 6.000% 05/01/14	07/01/2002	Paydown		69,715	69,715	67,225	67,298	2,417	0	0	0	0	349		1
31382X-QP-8	Federal National Mtg As 6.000% 05/01/14	08/01/2002	Paydown		78,536	78,536	75,732	75,813	2,723	0	0	0	0	785		1
31382X-QP-8	Federal National Mtg As 6.000% 05/01/14	09/01/2002	Paydown		75,412	75,412	72,720	72,798	2,615	0	0	0	0	1,131		1
31383C-V6-9	Federal National Mtg As 7.500% 08/01/29	07/01/2002	Paydown		28,671	28,671	28,734	28,740	(69)	0	0	0	0	179		1
31383C-V6-9	Federal National Mtg As 7.500% 08/01/29	08/01/2002	Paydown		24,132	24,132	24,185	24,190	(58)	0	0	0	0	302		1
31383C-V6-9	Federal National Mtg As 7.500% 08/01/29	09/01/2002	Paydown		31,645	31,645	31,714	31,721	(76)	0	0	0	0	593		1
31383Q-HA-5	Federal National Mortga 7.500% 01/01/13	07/01/2002	Paydown		2,868	2,868	2,910	2,910	(42)	0	0	0	0	18		1
31383Q-HA-5	Federal National Mortga 7.500% 01/01/13	08/01/2002	Paydown		22,667	22,667	23,003	22,997	(330)	0	0	0	0	283		1
31383Q-HA-5	Federal National Mortga 7.500% 01/01/13	09/01/2002	Paydown		2,614	2,614	2,653	2,652	(38)	0	0	0	0	49		1
31385H-N8-1	Federal National Mtg As 6.000% 06/01/16	07/01/2002	Paydown		75,734	75,734	74,870	74,885	849	0	0	0	0	379		1
31385H-N8-1	Federal National Mtg As 6.000% 06/01/16	08/01/2002	Paydown		93,758	93,758	92,689	92,708	1,050	0	0	0	0	938		1
31385H-N8-1	Federal National Mtg As 6.000% 06/01/16	09/01/2002	Paydown		122,241	122,241	120,847	120,872	1,370	0	0	0	0	1,834		1
31386X-ND-4	Federal National Mtg As 6.000% 04/01/16	07/01/2002	Paydown		112,672	112,672	113,393	113,401	(729)	0	0	0	0	563		1
31386X-ND-4	Federal National Mtg As 6.000% 04/01/16	08/01/2002	Paydown		91,300	91,300	91,884	91,890	(591)	0	0	0	0	913		1
31386X-ND-4	Federal National Mtg As 6.000% 04/01/16	09/01/2002	Paydown		454,309	454,309	457,219	457,249	(2,940)	0	0	0	0	6,815		1
31386X-RX-6	Federal National Mtg As 6.000% 12/01/13	07/01/2002	Paydown		14,717	14,717	14,708	14,705	12	0	0	0	0	74		1
31386X-RX-6	Federal National Mtg As 6.000% 12/01/13	08/01/2002	Paydown		27,903	27,903	27,886	27,880	23	0	0	0	0	279		1
31386X-RX-6	Federal National Mtg As 6.000% 12/01/13	09/01/2002	Paydown		30,862	30,862	30,843	30,837	25	0	0	0	0	463		1
31387D-J9-1	Federal National Mtg As 6.000% 05/01/16	07/01/2002	Paydown		28,337	28,337	28,146	28,148	188	0	0	0	0	142		1
31387D-J9-1	Federal National Mtg As 6.000% 05/01/16	08/01/2002	Paydown		19,841	19,841	19,707	19,709	132	0	0	0	0	198		1
31387D-J9-1	Federal National Mtg As 6.000% 05/01/16	09/01/2002	Paydown		97,096	97,096	96,444	96,451	645	0	0	0	0	1,456		1
31387J-VT-0	Federal National Mtg As 6.000% 05/01/16	07/01/2002	Paydown		63,192	63,192	62,110	62,132	1,059	0	0	0	0	316		1
31387J-VT-0	Federal National Mtg As 6.000% 05/01/16	08/01/2002	Paydown		71,135	71,135	69,918	69,943	1,192	0	0	0	0	711		1
31387J-VT-0	Federal National Mtg As 6.000% 05/01/16	09/01/2002	Paydown		119,917	119,917	117,866	117,907	2,010	0	0	0	0	1,799		1
31389D-QH-3	Federal Nat'l Mortg Ass 6.000% 12/01/16	07/01/2002	Paydown		42,077	42,077	42,294	42,285	(208)	0	0	0	0	210		1
31389D-QH-3	Federal Nat'l Mortg Ass 6.000% 12/01/16	08/01/2002	Paydown		42,893	42,893	43,115	43,106	(212)	0	0	0	0	429		1
31389D-QH-3	Federal Nat'l Mortg Ass 6.000% 12/01/16	09/01/2002	Paydown		87,333	87,333	87,783	87,765	(432)	0	0	0	0	1,310		1
	U.S.				3,457,557	3,457,557	3,423,480	3,425,518	32,042	0	0	0	0	41,228	0	XXX
	United States				9,759,077	9,557,557	9,936,524	9,641,983	29,016	0	0	88,081	88,081	209,950	0	XXX
3199999.	Total - Bonds - Special Revenue & Assessment				9,759,077	9,557,557	9,936,524	9,641,983	29,016	0	0	88,081	88,081	209,950	0	XXX
Bonds - Industrial and Miscellaneous																
United States																
045413-BX-8	Bank One Mortgage Serie 5.851% 03/15/30	07/01/2002	Paydown		25,912	25,912	26,141	26,043	(130)	0	0	0	0	132		1PE
045413-BX-8	Bank One Mortgage Serie 5.851% 03/15/30	08/01/2002	Paydown		22,657	22,657	22,857	22,771	(114)	0	0	0	0	228		1PE
045413-BX-8	Bank One Mortgage Serie 5.851% 03/15/30	09/01/2002	Paydown		25,112	25,112	25,334	25,238	(126)	0	0	0	0	375		1PE
126690-FD-3	Countrywide Mtg Backed 7.125% 12/25/23	07/01/2002	Paydown		75,942	75,942	74,898	75,190	753	0	0	0	0	451		1PE
126690-FD-3	Countrywide Mtg Backed 7.125% 12/25/23	08/01/2002	Paydown		106,461	106,461	104,997	105,406	1,055	0	0	0	0	1,264		1PE
126690-FD-3	Countrywide Mtg Backed 7.125% 12/25/23	09/01/2002	Paydown		116,976	116,976	115,367	115,816	1,159	0	0	0	0	2,084		1PE
172921-V5-4	Citicorp Mortgage 5.750% 06/25/09	07/01/2002	Paydown		41,152	41,152	41,512	41,431	(279)	0	0	0	0	197		1PE
172921-V5-4	Citicorp Mortgage 5.750% 06/25/09	08/01/2002	Paydown		47,907	47,907	48,326	48,232	(325)	0	0	0	0	459		1PE
172921-V5-4	Citicorp Mortgage 5.750% 06/25/09	09/01/2002	Paydown		69,404	69,404	70,012	69,875	(471)	0	0	0	0	998		1PE
22540A-QX-9	CS First Boston Mtg Sec 6.625% 03/15/15	07/01/2002	Paydown		53,477	53,477	51,117	51,993	1,484	0	0	0	0	295		1PE
22540A-QX-9	CS First Boston Mtg Sec 6.625% 03/15/15	08/01/2002	Paydown		34,657	34,657	33,127	33,695	962	0	0	0	0	383		1PE
22540A-QX-9	CS First Boston Mtg Sec 6.625% 03/15/15	09/01/2002	Paydown		73,882	73,882	70,621	71,832	2,051	0	0	0	0	1,224		1PE
58550Q-AA-2	Mellon Auto Gr Trust Se 5.460% 09/15/03	07/15/2002	Paydown		41,924	41,924	41,171	41,640	284	0	0	0	0	191		1PE
58550Q-AA-2	Mellon Auto Gr Trust Se 5.460% 09/15/03	08/15/2002	Paydown		48,772	48,772	47,895	48,441	330	0	0	0	0	444		1PE
58550Q-AA-2	Mellon Auto Gr Trust Se 5.460% 09/15/03	09/15/2002	Paydown		41,382	41,382	40,639	41,102	280	0	0	0	0	565		1PE

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value At Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
66937R-GP-8...	Norwest Asset Securitie 6.250% 01/25/14	07/01/2002	Paydown		48,471	48,471	44,851	45,416	3,055	0	0	0	0	252		1PE
66937R-GP-8...	Norwest Asset Securitie 6.250% 01/25/14	08/01/2002	Paydown		92,615	92,615	85,698	86,778	5,837	0	0	0	0	965		1PE
66937R-GP-8...	Norwest Asset Securitie 6.250% 01/25/14	09/01/2002	Paydown		112,162	112,162	103,785	105,093	7,070	0	0	0	0	1,753		1PE
74434T-DH-7...	Prudential Home Mortgag 7.500% 03/25/08	07/01/2002	Paydown		42,882	42,882	42,681	42,674	208	0	0	0	0	268		1PE
74434T-DH-7...	Prudential Home Mortgag 7.500% 03/25/08	08/01/2002	Paydown		29,720	29,720	29,580	29,576	144	0	0	0	0	372		1PE
74434T-DH-7...	Prudential Home Mortgag 7.500% 03/25/08	09/01/2002	Paydown		20,912	20,912	20,814	20,810	101	0	0	0	0	392		1PE
760947-XU-0...	Residential Funding Ser 7.000% 05/25/11	07/01/2002	Paydown		14,158	14,158	14,671	14,608	(450)	0	0	0	0	82		1PE
760947-XU-0...	Residential Funding Ser 7.000% 05/25/11	08/01/2002	Paydown		20,427	20,427	21,168	21,077	(649)	0	0	0	0	237		1PE
760947-XU-0...	Residential Funding Ser 7.000% 05/25/11	09/01/2002	Paydown		24,404	24,404	25,289	25,180	(776)	0	0	0	0	426		1PE
76110Y-MB-5...	Residential Funding Mtg 6.500% 07/25/14	07/01/2002	Paydown		106,694	106,694	107,828	107,774	(1,079)	0	0	0	0	577		1PE
76110Y-MB-5...	Residential Funding Mtg 6.500% 07/25/14	08/01/2002	Paydown		110,817	110,817	111,994	111,938	(1,121)	0	0	0	0	1,199		1PE
76110Y-MB-5...	Residential Funding Mtg 6.500% 07/25/14	09/01/2002	Paydown		195,577	195,577	197,655	197,555	(1,978)	0	0	0	0	3,167		1PE
913017-BE-8....	United Tech Corporation 4.875% 11/01/06	07/31/2002	Goldman Sachs		1,546,725	1,500,000	1,503,735	1,503,328	(66)	0	0	43,463	43,463	19,094		1
	United States				3,191,181	3,144,456	3,123,763	3,130,512	17,209	0	0	43,463	43,463	38,074	0	XXX
4599999.	Total - Bonds - Industrial & Miscellaneous				3,191,181	3,144,456	3,123,763	3,130,512	17,209	0	0	43,463	43,463	38,074	0	XXX
6099997.	Total - Bonds - Part 4				33,631,528	32,497,013	33,677,851	33,176,738	40,938	0	0	413,859	413,859	735,097	0	XXX
6099998.	Total - Bonds - Summary Item for Bonds Bought and Sold This Quarter				3,253,740	3,000,000	3,237,450	3,237,450	0	0	0	16,290	16,290	5,833		XXX
6099999.	Total - Bonds				36,885,268	35,497,013	36,915,301	36,414,188	40,938	0	0	430,149	430,149	740,930	0	XXX
7299999.	Total - Bonds, Preferred and Common Stocks				36,885,268	XXX	36,915,301	36,414,188	40,938	0	0	430,149	430,149	740,930	0	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:...............0.

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1		2	3	4	Book Balance at End of Each Month During Current Quarter			8
Depository		Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	5 First Month	6 Second Month	7 Third Month	*
Open Depositories								
National City Bank	Cleveland, Ohio	0.000	0	0	2,904,702	2,926,863	8,088,839	
Mellon Bank	Pittsburgh, Pennsylvania	0.000	0	0	165	454	127	
JPMorgan Chase Bank	New York, New York	0.000	0	0	1,351,331	888,068	973,631	
JPMorgan Chase Bank	New York, New York	0.000	0	0	(22,668,794)	(38,171,697)	(31,242,889)	
US Bank	St. Paul, Minnesota	0.000	0	0	14,408	14,408	14,408	
		0.000	0	0	0	0	0	
American Express Cr Corp	Discounted Comm Paper Due 8/15/2002	1.700	425	0	0	0	0	
Asset Securitization Coop Corp	Discounted Comm Paper Due 9/4/2002	1.720	4,286	0	0	3,899,440	0	
Blue Ridge Asset	Discounted Comm Paper Due 7/22/2002	1.790	6,265	0	0	0	0	
Blue Ridge Asset	Discounted Comm Paper Due 7/31/2002	1.770	998	0	0	0	0	
Blue Ridge Asset	Discounted Comm Paper Due 10/3/2002	1.780	0	3,159	0	0	3,899,614	
Clipper Receivables	Discounted Comm Paper Due 9/16/2002	1.720	559	0	0	0	0	
Delaware Funding Corp	Discounted Comm Paper Due 8/12/2002	1.780	2,774	0	1,699,074	0	0	
Frigate Funding Corp	Discounted Comm Paper Due 8/22/2002	1.750	107	0	0	0	0	
General Electric Cap Corp	Discounted Comm Paper Due 8/26/2002	1.740	2,110	0	1,063,712	0	0	
General Electric Cap Corp	Discounted Comm Paper Due 8/16/2002	1.730	538	0	0	0	0	
General Electric Cap Corp	Discounted Comm Paper Due 9/17/2002	1.780	1,945	0	0	0	0	
General Electric Cap Corp	Discounted Comm Paper Due 9/12/2002	1.760	1,526	0	0	0	0	
Household Finance Corp	Discounted Comm Paper Due 7/3/2002	1.800	93	0	0	0	0	
Household Finance Corp	Discounted Comm Paper Due 7/9/2002	1.760	84	0	0	0	0	
Household Finance Corp	Discounted Comm Paper Due 7/10/2002	1.750	84	0	0	0	0	
Household Finance Corp	Discounted Comm Paper Due 8/6/2002	1.750	80	0	0	0	0	
Household Finance Corp	Discounted Comm Paper Due 8/7/2002	1.760	80	0	0	0	0	
Household Finance Corp	Discounted Comm Paper Due 8/9/2002	1.730	79	0	0	0	0	
Household Finance Corp	Discounted Comm Paper Due 8/19/2002	1.730	314	0	0	0	0	
Household Finance Corp	Discounted Comm Paper Due 8/27/2002	1.730	56	0	0	0	0	
Morgan Stanley	Discounted Comm Paper Due 10/1/2002	2.000	0	111	0	0	1,990,000	
Morgan Stanley Inc	Discounted Comm Paper Due 8/1/2002	1.750	374	0	1,100,000	0	0	
Morgan Stanley Inc	Discounted Comm Paper Due 8/13/2002	1.770	1,888	0	0	0	0	
Nestle SA-Spons	Discounted Comm Paper Due 9/18/2002	1.750	441	0	0	0	0	
Paradigm FDG LLC	Discounted Comm Paper Due 9/17/2002	1.890	328	0	0	0	0	
Park Avenue Rec Corp	Discounted Comm Paper Due 7/12/2002	1.800	500	0	0	0	0	
PFD Receivables Funding	Discounted Comm Paper Due 9/16/2002	1.780	1,127	0	0	1,199,110	0	
Sheffield Receivables Corp	Discounted Comm Paper Due 7/18/2002	1.790	3,047	0	0	0	0	
Sheffield Receivables Corp	Discounted Comm Paper Due 8/15/2002	1.770	5,458	0	3,697,451	0	0	
Sheffield Receivables Corp	Discounted Comm Paper Due 8/12/2002	1.770	3,688	0	2,998,376	0	0	
UBS Financial Inc	Discounted Comm Paper Due 7/1/2002	2.000	0	0	0	0	0	
UBS Financial Inc	Discounted Comm Paper Due 7/2/2002	1.880	146	0	0	0	0	
UBS Financial Inc	Discounted Comm Paper Due 7/8/2002	1.730	408	0	0	0	0	
UBS Financial Inc	Discounted Comm Paper Due 7/16/2002	1.840	190	0	0	0	0	
UBS Financial Inc	Discounted Comm Paper Due 7/23/2002	1.760	302	0	0	0	0	
UBS Financial Inc	Discounted Comm Paper Due 8/8/2002	1.800	82	0	0	0	0	
UBS Financial Inc	Discounted Comm Paper Due 8/14/2002	1.710	154	0	0	0	0	
UBS Financial Inc	Discounted Comm Paper Due 8/15/2002	1.730	156	0	0	0	0	
UBS Financial Inc	Discounted Comm Paper Due 8/16/2002	1.830	263	0	0	0	0	
UBS Financial Inc	Discounted Comm Paper Due 8/20/2002	1.760	108	0	0	0	0	
UBS Financial Inc	Discounted Comm Paper Due 8/21/2002	1.730	106	0	0	0	0	
UBS Financial Inc	Discounted Comm Paper Due 8/28/2002	1.780	64	0	0	0	0	
UBS Financial Inc	Discounted Comm Paper Due 9/13/2002	1.750	190	0	0	0	0	
UBS Financial Inc	Discounted Comm Paper Due 9/30/2002	1.740	479	0	0	0	0	
0199999. Total Open Depositories		XXX	41,902	3,270	(7,839,574)	(29,243,353)	(16,276,270)	XXX
0399999. Total Cash on Deposit		XXX	41,902	3,270	(7,839,574)	(29,243,353)	(16,276,270)	XXX
0599999. Total Cash		XXX	41,902	3,270	(7,839,574)	(29,243,353)	(16,276,270)	XXX