



QUARTERLY STATEMENT
AS OF SEPTEMBER 30, 2002
OF THE CONDITION AND AFFAIRS OF THE

ANNUITY INVESTORS LIFE INSURANCE COMPANY

NAIC Group Code	0084	0084	NAIC Company Code	93661	Employer's ID Number	31-1021738
	(Current Period)	(Prior Period)				
Organized under the Laws of	Ohio			State of Domicile or Port of Entry	Ohio	
Country of Domicile	United States of America					
Incorporated	11/13/1981		Commenced Business	12/21/1981		
Statutory Home Office	580 Walnut Street			Cincinnati, OH 45202		
	(Street and Number)			(City or Town, State and Zip Code)		
Main Administrative Office	525 Vine Street			513-357-3300		
	Cincinnati, OH 45202			(Area Code) (Telephone Number)		
	(City or Town, State and Zip Code)					
Mail Address	Post Office Box 5423			Cincinnati, OH 45201-5423		
	(Street and Number or P.O. Box)			(City or Town, State and Zip Code)		
Primary Location of Books and Records	250 E. Fifth Street			513-357-3300		
	Cincinnati, OH 45202			(Area Code) (Telephone Number)		
	(City or Town, State and Zip Code)					
Internet Website Address	www.commodoreva.com					
Statement Contact	Brian Patrick Sponaugle			513-412-2931		
	(Name)			(Area Code) (Telephone Number) (Extension)		
	bsponaugle@gafri.com			513-412-1673		
	(E-mail Address)			(FAX Number)		
Policyowner Relations Contact	Mathew Dutkiewicz, 525 Vine Street			513-357-3300		
	(Street and Number)			(Area Code) (Telephone Number) (Extension)		
	Cincinnati, OH 45202			(Area Code) (Telephone Number) (Extension)		
	(City or Town, State and Zip Code)					

OFFICERS

President	Charles Richard Scheper	Secretary	Mark Francis Muething
Treasurer	Richard Lee Magoteaux #	Actuary	Richard Lee Sutton

VICE PRESIDENTS

Catherine Ann Crume	Vincent James Granieri	John Paul Gruber
James Lee Henderson	Adrienne Susan Kessling	Gary Lea Peters
David Butler Rich		

DIRECTORS OR TRUSTEES

Stephen Craig Lindner	Christopher Patrick Miliano	Mark Francis Muething
David Butler Rich	Charles Richard Scheper	

State ofOhio.....
County ofHamilton.....

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Mark Francis Muething Secretary	Richard Lee Magoteaux Treasurer	Richard Lee Sutton Actuary
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Subscribed and sworn to before me this
11th day of November, 2002

OFFICERS AND DIRECTORS WHO DID NOT OCCUPY THE INDICATED POSITION IN THE PREVIOUS ANNUAL STATEMENT.

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE ANNUITY INVESTORS LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	419,337,606		419,337,606	352,476,106
2. Stocks:				
2.1 Preferred stocks	58,548		58,548	487,500
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Policy loans	8,370,536		8,370,536	7,232,127
6. Premium notes, including \$ for first year premiums				
7. Cash (\$14,287,022) and short-term investments (\$31,146,050)	45,433,072		45,433,072	4,750,405
8. Other invested assets				
9. Receivable for securities				
10. Aggregate write-ins for invested assets				
11. Subtotals, cash and invested assets (Lines 1 to 10)	473,199,763		473,199,763	364,946,138
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers				
12.2 Commissions and expense allowances due	120		120	
12.3 Experience rating and other refunds due				
12.4 Other amounts receivable under reinsurance contracts				
13. Electronic data processing equipment and software	96,250	96,250		
14. Federal and foreign income tax recoverable and interest thereon (including \$22,209,940 net deferred tax asset)	22,209,940	22,209,940		
15. Guaranty funds receivable or on deposit				
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ loading)				
17. Accident and health premiums due and unpaid				
18. Investment income due and accrued	5,907,413		5,907,413	5,322,911
19. Net adjustment in assets and liabilities due to foreign exchange rates				
20. Receivable from parent, subsidiaries and affiliates	28,383	9,009	19,374	276,265
21. Amounts receivable relating to uninsured accident and health plans				
22. Amounts due from agents	353,822	353,822		
23. Other assets nonadmitted	707	707		
24. Aggregate write-ins for other than invested assets	130,443	35,262	95,181	187,147
25. Total assets excluding Separate Accounts business (Lines 11 to 24)	501,926,840	22,704,990	479,221,851	370,732,462
26. From Separate Accounts Statement	436,999,709		436,999,709	529,589,584
27. Total (Lines 25 and 26)	938,926,550	22,704,990	916,221,560	900,322,046
DETAILS OF WRITE-INS				
1001.				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)				
2401. Receivable for marketing reallowance	95,181		95,181	168,229
2402. Receivable for fee income from Separate Accounts			0	18,918
2403. Ohio payroll tax incentive	35,262	35,262	0	0
2498. Summary of remaining write-ins for Line 24 from overflow page	0	0		
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above)	130,443	35,262	95,181	187,147

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for Life contracts \$422,057,047 less \$included in Line 6.3 (including \$ Modco Reserve)	422,057,047	335,091,201
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve)	26,342,876	22,527,306
4. Contract claims:		
4.1 Life	1,798,369	2,500,422
4.2 Accident and health		
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment to (including \$ Modco Reserve)		
6.2 Dividends not yet apportioned (including \$ Modco Reserve)		
6.3 Coupons and similar benefits (including \$ Modco Reserve)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve		
10. Commissions to agents due or accrued—life and annuity contracts \$357,069 accident and health \$ and deposit-type contract funds \$	357,069	380,292
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	637,994	799,847
13. Transfers to Separate Accounts due or accrued (net) (Including \$ (16,400,059) accrued for expense allowances recognized in reserves)	(16,400,059)	(23,320,121)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	160,273	62,844
15. Federal and foreign income taxes, including \$ on realized capital gains (losses) (including \$ net deferred tax liability)		595,029
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee	(52,654)	27,578
18. Amounts held for agents' account, including \$77,120 agents' credit balances	77,120	6,324
19. Remittances and items not allocated	5,449,974	3,516,820
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve	2,200,355	1,509,976
24.2 Reinsurance in unauthorized companies		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers		
24.4 Payable to parent, subsidiaries and affiliates	402,577	509,712
24.5 Drafts outstanding		
24.6 Liability for amounts held under uninsured accident and health plans		
24.7 Funds held under coinsurance		
24.8 Payable for securities	10,203,359	4,238
24.9 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities		
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	453,234,300	344,211,468
27. From Separate Accounts Statement	436,999,709	529,589,584
28. Total Liabilities (Lines 26 and 27)	890,234,009	873,801,052
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	89,550,000	69,550,000
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(66,062,449)	(45,529,006)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (Including \$ in Separate Accounts Statement)	23,487,551	24,020,994
38. Totals of Lines 29, 30 and 37	25,987,551	26,520,994
39. Totals of Lines 28 and 38	916,221,560	900,322,046
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)		
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health policies and contracts	193,353,932	181,372,476	251,599,485
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	19,221,058	14,510,025	20,089,615
4. Amortization of Interest Maintenance Reserve (IMR)	85,413	(35,936)	(7,622)
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	360	360	480
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	5,104,656	5,049,492	6,761,888
8.2 Charges and fees for deposit-type contracts	1,423,167	1,896,566	3,656,043
8.3 Aggregate write-ins for miscellaneous income	1,286,184	1,115,209	1,528,529
9. Totals (Lines 1 to 8.3)	220,474,770	203,908,193	283,628,417
10. Death benefits			
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits	8,672,436	5,423,533	9,086,335
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	71,817,830	41,719,370	58,382,958
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	4,826,597	3,424,498	6,022,896
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	86,965,846	67,757,643	94,471,758
20. Totals (Lines 10 to 19)	172,282,708	118,325,045	167,963,947
21. Commissions on premiums, annuity considerations, and deposit-type contract funds(direct business only)	11,710,751	11,955,910	15,789,635
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	8,471,965	11,530,695	14,719,232
24. Insurance taxes, licenses and fees, excluding federal income taxes	515,846	412,995	687,382
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts	47,202,199	75,330,622	100,636,282
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	240,183,470	217,555,266	299,796,478
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(19,708,700)	(13,647,073)	(16,168,061)
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(19,708,700)	(13,647,073)	(16,168,061)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)			
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(19,708,700)	(13,647,073)	(16,168,061)
34. Net realized capital gains or (losses) less capital gains tax of \$ (excluding taxes of \$ transferred to the IMR)	(1,305,542)	(1,597,450)	(2,636,282)
35. Net income (Line 33 plus Line 34)	(21,014,242)	(15,244,523)	(18,804,343)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	26,520,994	23,088,465	23,088,465
37. Net income (Line 35)	(21,014,242)	(15,244,523)	(18,804,343)
38. Change in net unrealized capital gains (losses)	263,895	(151,324)	(263,895)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	7,282,190	(148,970)	6,054,282
41. Change in non-admitted assets and related items	(6,374,907)	(773,695)	(6,759,699)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(690,379)	(300,444)	(350,468)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles		(1,443,350)	(1,443,350)
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	20,000,000	10,000,000	25,000,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	(533,443)	(8,062,306)	3,432,528
55. Capital and surplus, as of statement date (Lines 36 + 54)	25,987,551	15,026,160	26,520,994
DETAILS OF WRITE-INS			
08.301. Contract annual maintenance and surrender charge fees.....	626,744	586,278	755,204
08.302. Marketing allowance.....	659,440	528,931	773,325
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. TOTALS (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	1,286,184	1,115,209	1,528,529
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)			
5301.		0	0
5302.		0	0
5303.		0	0
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)			

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts	193,353,932	251,599,485
2. Charges and fees for deposit-type contracts	0	
3. Considerations for supplementary contracts with life contingencies		
4. Net investment income	18,586,619	18,400,769
5. Commissions and expense allowances on reinsurance ceded	240	480
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts	5,123,574	6,742,991
7. Aggregate write-ins for miscellaneous income	1,359,232	2,148,777
8. Total (Lines 1 to 7)	218,423,597	278,892,502
9. Death Benefits		
10. Matured endowments		
11. Annuity Benefits	9,374,489	8,313,892
12. Disability benefits and benefits under accident and health contracts		
13. Coupons, guaranteed annual pure endowments and similar benefits		
14. Surrender benefits and withdrawals for life contracts	71,817,830	58,382,958
15. Group conversions		
16. Interest and adjustments on contract or deposit-type contract funds	3,755	13,336
17. Payments on supplementary contracts with life contingencies		
18. Total (Lines 9 to 17)	81,196,073	66,710,185
19. Commissions on premiums, annuity considerations and deposit-type contract funds	11,733,974	15,683,801
20. Commissions and expense allowances on reinsurance assumed		
21. General insurance expenses	8,633,817	15,063,296
22. Insurance taxes, licenses and fees, excluding federal income taxes	418,417	679,325
23. Net transfers to or (from) Separate Accounts	40,282,137	101,544,842
24. Aggregate write-ins for deductions		
25. Total (Lines 18 to 24)	142,264,420	199,681,450
26. Dividends paid to policyholders		
27. Federal income taxes (excluding tax on capital gains)		
28. Total (Lines 25 to 27)	142,264,420	199,681,450
29. Net cash from operations (Line 8 minus Line 28)	76,159,177	79,211,052
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds	67,741,705	57,883,083
30.2 Stocks		
30.3 Mortgage loans		
30.4 Real estate		
30.5 Other invested assets		
30.6 Net gains or (losses) on cash and short-term investments		
30.7 Miscellaneous proceeds		
30.8 Total investment proceeds (Lines 30.1 to 30.7)	67,741,705	57,883,083
31. Net tax on capital gains (losses)		
32. Total (Line 30.8 minus Line 31)	67,741,705	57,883,083
33. Cost of investments acquired (long-term only):		
33.1 Bonds	134,422,545	163,966,990
33.2 Stocks		746,250
33.3 Mortgage loans		
33.4 Real estate		
33.5 Other invested assets		
33.6 Miscellaneous applications	0	
33.7 Total investments acquired (Lines 33.1 to 33.6)	134,422,545	164,713,240
34. Net increase (or decrease) in policy loans and premium notes	1,138,409	1,524,642
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34)	(67,819,249)	(108,354,799)
Cash from Financing and Miscellaneous Sources		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in	20,000,000	25,000,000
36.2 Borrowed money \$less amounts repaid \$		
36.3 Capital notes \$less amounts repaid \$		
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies	4,542,009	7,932,756
36.5 Other cash provided	12,326,025	203,596
36.6 Total (Lines 36.1 to 36.5)	36,868,034	33,136,352
37. Cash applied:		
37.1 Dividends to stockholders paid		
37.2 Interest on indebtedness		
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies	4,126,114	4,423,328
37.4 Other applications (net)	399,182	3,084,951
37.5 Total (Lines 37.1 to 37.4)	4,525,296	7,508,279
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5)	32,342,738	25,628,073
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38)	40,682,667	(3,515,674)
40. Cash and short-term investments:		
40.1 Beginning of year	4,750,405	8,266,079
40.2 End of period (Line 39 plus Line 40.1)	45,433,072	4,750,405
DETAILS OF WRITE-INS		
0701. Contract annual maintenance and surrender charge fees	626,744	755,204
0702. Marketing reallowance collected	732,488	1,393,573
0703.		
0798. Summary of remaining write-ins for Line 7 from overflow page		
0799. TOTALS (Lines 0701 thru 0703 plus 0798) (Line 7 above)	1,359,232	2,148,777
2401.		
2402.		
2403.		
2498. Summary of remaining write-ins for Line 24 from overflow page		
2499. TOTALS (Lines 2401 thru 2403 plus 2498) (Line 24 above)		

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial Life			
2. Ordinary Life Insurance			
3. Ordinary Individual Annuities	164,280,826	154,032,797	211,540,370
4. Credit Life (Group & Individual)			
5. Group Life Insurance			
6. Group Annuities	29,073,106	27,339,678	40,059,114
7. A & H - Group			
8. A & H - Credit (Group & Individual)			
9. A & H - Other			
10. Aggregate of All Other Lines of Business			
11. Subtotal	193,353,932	181,372,476	251,599,485
12. Deposit-Type Contracts	4,542,009	6,788,103	7,932,756
13. Total	197,895,941	188,160,579	259,532,241
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

Subsequent to December 31, 2001, litigation involving the Annuity Investors Life Insurance Company (the "Company") was settled for approximately \$1.0 million. The Company paid this amount in March of 2002 and was reimbursed by its ultimate parent, Great American Financial Resources, Inc., in April of 2002.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:
.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No []
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] NA []
If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2001

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/1997

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/21/1999

7.4 By what department or departments?
State of Ohio Department of Insurance.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:
.....

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA:\$0

12. Amount of real estate and mortgages held in short-term investments:\$0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$	\$
13.24 Short-term Investments	\$	\$
13.25 Mortgages, Loans or Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$	\$
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$	\$

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York.....	1 Wall Street, New York, New York 10286.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
Investment Advisor.....	American Money Management Corporation.....	1 East Fourth Street, Cincinnati, Ohio 45201.....

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 2 - LIFE & HEALTH

1.			1
	Report the statement value of mortgage loans at the end of this reporting period for the following categories:		Amount
1.1	Long-Term Mortgages In Good Standing		
1.11	Farm Mortgages	\$	0
1.12	Residential Mortgages	\$	0
1.13	Commercial Mortgages	\$	0
1.14	Total Mortgages in Good Standing	\$	
1.2	Long-Term Mortgages In Good Standing with Restructured Terms		
1.21	Total Mortgages in Good Standing	\$	0
1.3	Long-Term Mortgages Loans Upon which Interest is Overdue more than Three Months		
1.31	Farm Mortgages	\$	0
1.32	Residential Mortgages	\$	0
1.33	Commercial Mortgages	\$	0
1.34	Total Mortgages with Interest Overdue more than Three Months.....	\$	
1.4	Long-Term Mortgages Loans in Process of Foreclosure		
1.41	Farm Mortgages	\$	0
1.42	Residential Mortgages	\$	0
1.43	Commercial Mortgages	\$	0
1.44	Total Mortgages in Process of Foreclosure.....	\$	
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Col. 3, Lines 3.1 plus 3.2).....	\$	
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter		
1.61	Farm Mortgages	\$	0
1.62	Residential Mortgages	\$	0
1.63	Commercial Mortgages	\$	0
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$	

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	NONE			
2. Increase (decrease) by adjustment				
3. Cost of acquired				
4. Cost of additions to and permanent improvements				
5. Total profit (loss) on sales				
6. Increase (decrease) by foreign exchange adjustment				
7. Amount received on sales				
8. Book/adjusted carrying value at end of current period				
9. Total valuation allowance				
10. Subtotal (Lines 8 plus 9)				
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)				

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	NONE			
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions				
2.2. Additional investment made after acquisitions				
3. Accrual of discount and mortgage interest points and commitment fees				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period				
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)				
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period				

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	NONE			
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions				
2.2. Additional investment made after acquisitions				
3. Accrual of discount				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period				
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)				
12. Total nonadmitted amounts				
13. Statement value of long-term invested assets at end of current period				

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE ANNUITY INVESTORS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	295,620,966	283,863,195	235,395,491	(1,552,606)	272,978,856	295,620,966	342,536,064	252,121,083
2. Class 2	89,079,465	1,100,260	3,695,619	559,065	87,205,886	89,079,465	87,043,171	91,893,885
3. Class 3	15,009,382		45,832	(826,283)	14,166,672	15,009,382	14,137,267	10,989,313
4. Class 4	5,021,117			1,022,675	2,975,223	5,021,117	6,043,792	2,936,020
5. Class 5	150,000		(65,000)	508,174	990,903	150,000	723,174	1,319,402
6. Class 6			(920,000)	(920,000)			0	75,000
7. Total Bonds	404,880,931	284,963,455	238,151,942	(1,208,975)	378,317,541	404,880,931	450,483,469	359,334,703
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4	111,541			(52,993)	315,000	111,541	58,548	487,500
12. Class 5								
13. Class 6								
14. Total Preferred Stock	111,541			(52,993)	315,000	111,541	58,548	487,500
15. Total Bonds and Preferred Stock	404,992,472	284,963,455	238,151,942	(1,261,968)	378,632,541	404,992,472	450,542,017	359,822,203

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter					
	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Amount of Interest Received Current Quarter	Paid for Accrued Interest
8099999 Totals	31,146,050	XXX	31,146,050	90,425	

SCHEDULE DA - PART 2- Verification

Short-Term Investments Owned				
	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	6,858,597	27,342,932	12,950,777	5,834,852
2. Cost of short-term investments acquired	194,597,430	176,436,355	225,411,910	299,154,580
3. Increase (decrease) by adjustment				
4. Increase (decrease) by foreign exchange adjustment				
5. Total profit (loss) on disposal of short-term investments				
6. Consideration received on disposal of short-term investments	174,113,095	190,828,510	207,216,637	298,130,835
7. Book/adjusted carrying value, current period	27,342,932	12,950,777	31,146,050	6,858,597
8. Total valuation allowance				
9. Subtotal (Lines 7 plus 8)	27,342,932	12,950,777	31,146,050	6,858,597
10. Total nonadmitted amounts				
11. Statement value (Lines 9 minus 10)	27,342,932	12,950,777	31,146,050	6,858,597
12. Income collected during period	37,993	64,340	90,425	334,263
13. Income earned during period	51,765	57,060	121,321	315,058

Schedule DB - Part F - Section 1

NONE

Schedule DB - Part F - Section 2

NONE

Schedule S

NONE

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

During Current Year to Date - Allocated by States and Territories

		1	Direct Business Only				
			Life Contracts		4	5	6
			2	3			
States, Etc.		Is Insurer Licensed? (Yes or No)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Deposit-Type Contract Funds	Other Considerations
1. Alabama	AL	Yes		785,228			
2. Alaska	AK	Yes		8,791			
3. Arizona	AZ	Yes		5,304,257		75,000	
4. Arkansas	AR	Yes		86,646			
5. California	CA	Yes		50,596,457		2,261,254	
6. Colorado	CO	Yes		7,491,464			
7. Connecticut	CT	Yes		4,181,545			
8. Delaware	DE	Yes					
9. District of Columbia	DC	Yes		91,004			
10. Florida	FL	Yes		6,137,874		12,000	
11. Georgia	GA	Yes		752,434		40,000	
12. Hawaii	HI	Yes		338,209			
13. Idaho	ID	Yes		65,811			
14. Illinois	IL	Yes		19,421,382		102,140	
15. Indiana	IN	Yes		6,381,823			
16. Iowa	IA	Yes		1,763,350			
17. Kansas	KS	Yes		98,172			
18. Kentucky	KY	Yes		452,414			
19. Louisiana	LA	Yes		940,073		341,000	
20. Maine	ME	Yes		314,486			
21. Maryland	MD	Yes		139,273		160,610	
22. Massachusetts	MA	Yes		3,229,486		78,158	
23. Michigan	MI	Yes		9,188,675		50,000	
24. Minnesota	MN	Yes		10,180,004		897,533	
25. Mississippi	MS	Yes		14,388			
26. Missouri	MO	Yes		2,470,620			
27. Montana	MT	Yes		9,645			
28. Nebraska	NE	Yes		250,047			
29. Nevada	NV	Yes		397,599			
30. New Hampshire	NH	Yes		5,192			
31. New Jersey	NJ	Yes		1,845,752			
32. New Mexico	NM	Yes		530,725			
33. New York	NY	No		1,050,912			
34. North Carolina	NC	Yes		2,440,949			
35. North Dakota	ND	Yes		225,872			
36. Ohio	OH	Yes		23,316,327			
37. Oklahoma	OK	Yes		4,106,965			
38. Oregon	OR	Yes		3,499,850			
39. Pennsylvania	PA	Yes		663,773			
40. Rhode Island	RI	Yes		971,929			
41. South Carolina	SC	Yes		1,192,821			
42. South Dakota	SD	Yes		151,350			
43. Tennessee	TN	Yes		1,450,645			
44. Texas	TX	Yes		6,423,323		170,000	
45. Utah	UT	Yes		737,946		20,314	
46. Vermont	VT	No					
47. Virginia	VA	Yes		22,090			
48. Washington	WA	Yes		7,571,980			
49. West Virginia	WV	Yes		1,308,099			
50. Wisconsin	WI	Yes		4,737,696		334,000	
51. Wyoming	WY	Yes		8,580			
52. American Samoa	AS	No					
53. Guam	GU	No					
54. Puerto Rico	PR	No					
55. US Virgin Islands	VI	No					
56. Canada	CN	No					
57. Aggregate Other Alien	OT	XXX					
58. Subtotal	(a)	49		193,353,932		4,542,009	
90. Reporting entity contributions for employee benefit plans		XXX					
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					
94. Aggregate of other amounts not allocable by State		XXX					
95. Totals (Direct Business)		XXX		193,353,932		4,542,009	
96. Plus Reinsurance Assumed		XXX					
97. Totals (All Business)		XXX		193,353,932		4,542,009	
98. Less Reinsurance Ceded		XXX					
99. Totals (All Business) less Reinsurance Ceded		XXX		193,353,932		4,542,009	
DETAILS OF WRITE-INS							
5701.		XXX					
5702.		XXX					
5703.		XXX					
5798. Summary of remaining write-ins for Line 57 from overflow page		XXX					
5799. Totals (Lines 5701 thru 5703 plus 5798)(Line 57 above)		XXX					
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX					
9499. Totals (Lines 9401 thru 9403 plus 9498)(Line 94 above)		XXX					

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE ANNUITY INVESTORS LIFE INSURANCE COMPANY
SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

	<u>FEIN Number</u>	<u>NAIC Co. Code</u>	<u>Domiciliary State</u>
AMERICAN FINANCIAL GROUP, INC.	31-1544320		
AFC HOLDING COMPANY	31-1422526		
AMERICAN FINANCIAL CORPORATION	31-0624874		
Dixie Terminal Corporation	31-0823725		
One East Fourth, Inc.	31-0686194		
American Premier Underwriters, Inc.	23-6000765		
GAI (Bermuda) Ltd. (Bermuda)			
GAI Insurance Company, Ltd. (Bermuda)*			
Pennsylvania Company	51-6001624		
Atlanta Casualty Company*	58-1132392	21792	OH
American Premier Insurance Company*	31-1287689	37001	IN
Atlanta Casualty Group, Inc.	58-1293110		
Atlanta Reserve Insurance Company*	31-1627506	10968	OH
Atlanta Specialty Insurance Company*	42-1019055	31925	OH
Penn Central U.K. Limited (United Kingdom)			
Insurance (GB) Limited (United Kingdom)*			
Infinity Insurance Company*	31-0943862	22268	IN
Infinity National Insurance Company*	31-1358834	10068	IN
Infinity Select Insurance Company*	31-1333017	20260	IN
Leader Insurance Company*	34-0927698	11738	OH
Leader Preferred Insurance Company*	34-1785809	10195	OH
Leader Specialty Insurance Company*	34-1767787	10061	IN
TICO Insurance Company*	75-1227771	39497	OH
Republic Indemnity Company of America*	95-2801326	22179	CA
Republic Indemnity Company of California*	31-1054123	43753	CA
Windsor Insurance Company*	58-1806189	12599	IN
American Deposit Insurance Company*	73-0772113	16802	OK
Coventry Insurance Company*	31-1277903	35211	OH
El Aguila Compañía de Seguros, S.A. de C.V. (Mexico)*			
Moore Group Inc.	58-1080659		
Regal Insurance Company*	58-1806192	38873	IN
Premier Lease & Loan Services Insurance Agency, Inc.	91-1242743		
Great American Holding, Inc.			
Great American Security Insurance Company*	31-1209419	31135	OH
Great American Spirit Insurance Company*	31-1237970	33723	IN
Great American Insurance Company*	31-0501234	16691	OH
American Empire Surplus Lines Insurance Company*	31-0912199	35351	DE
American Empire Insurance Company*	31-0973761	37990	OH
Fidelity Excess and Surplus Insurance Company*	22-2824607	12203	OH

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Brothers Property Corporation	59-2840291		
FCIA Management Company, Inc.	13-3628555		
GAI Warranty Company	31-1753938		
Great American Alliance Insurance Company*	95-1542353	26832	OH
Great American Assurance Company*	15-6020948	26344	OH
Great American Contemporary Insurance Company*	36-4079497	10646	OH
Great American Custom Insurance Services, Inc.	31-1070712		
Great American E & S Insurance Company*	31-0954439	37532	DE
Great American Fidelity Insurance Company*	31-1036473	41858	DE
Great American Insurance Company of New York*	13-5539046	22136	NY
Great American Lloyd's Insurance Company* @	31-0974853	38024	TX
Great American Protection Insurance Company*	31-1288778	38580	IN
Great Texas County Mutual Insurance Company* @	43-6030348	13820	TX
Mid-Continent Casualty Company*	73-0556513	23418	OK
Mid-Continent Insurance Company*	73-1406844	15380	OK
Oklahoma Surety Company*	73-0773259	23426	OK
National Interstate Corporation	34-1607394		
Hudson Indemnity, Ltd. (Cayman Islands)*			
National Interstate Insurance Company*	34-1607395	32620	OH
National Interstate Insurance Company of Hawaii, Inc.*	99-0345306	11051	HI
PLLS Canada Insurance Brokers Inc. (Canada)			
Pointe Apartments, Inc.	41-1752820		
Transport Insurance Company*	75-0784127	33014	OH
Worldwide Insurance Company*	39-1341441	26050	OH
Worldwide Direct Auto Insurance Company*	61-6027355	20133	OH
Worldwide Casualty Insurance Company*	61-0983091	39896	OH
Great American Financial Resources, Inc.	06-1356481		
AAG Holding Company, Inc.	31-1475936		
Great American Life Insurance Company*	13-1935920	63312	OH
American Retirement Life Insurance Company*	59-2760189	88366	OH
Annuity Investors Life Insurance Company*	31-1021738	93661	OH
Consolidated Financial Corporation	36-3383108		
Great American Life Assurance Company*	95-2496321	62200	OH
Great American Life Insurance Company of New York*	13-1996152	67288	NY
Loyal American Life Insurance Company*	63-0343428	65722	OH
Manhattan National Life Insurance Company*	45-0252531	67083	IL
United Teacher Associates, Ltd.	74-2180806		
United Teacher Associates Insurance Company*	58-0869673	63479	TX
Great American Life Assurance Company of Puerto Rico*	66-0258488	73814	PR

*Denotes Insurer

@ Denotes company which is affiliated but not owned

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplemental is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

RESPONSES

1.

Will the SVO Compliance Certification be filed with this statement?

.....Yes.....
2.

Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?

.....No.....

Explanations:

Not applicable for this company.

Bar Codes:

Trusteed Surplus Statement (Document Identifier 490) here:



OVERFLOW PAGE FOR WRITE-INS

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

Schedule BA - Part 1

NONE

Schedule BA - Part 2

NONE

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE ANNUITY INVESTORS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation ^(a)
BONDS								
U.S. GOVERNMENT								
912827-7L-0	UNITED STATES TREASURY NOTE 4.875% DUE 2-15-2012	07/10/2002	ISI GROUP INC.		2,527,734	2,500,000	49,154	1
0399999 - Total - Bonds - U.S. Government					2,527,734	2,500,000	49,154	XXX
SPECIAL REVENUE								
31283H-R2-3	FGLMC G01405 PT 6.0 5-1-32	07/31/2002	GOLDMAN SACHS & CO.		2,972,934	2,949,431	6,390	1
31287S-KU-0	FGLMC C66607 PT 6.0 4-01-32	07/10/2002	LEHMAN BROTHERS INC.		3,026,251	3,000,001	7,000	1
31292H-NH-3	FEDERAL HOME LOAN MORTGAGE CORPORATION PARTICIPATION CERTIFICATE POOL							
	#C01292 6.00% DUE 2-01-2032	07/15/2002	UBS WARBURG.		3,971,940	3,930,182	11,136	1
31371K-N3-1	FNCL 254310 PT 6.0 05-01-32	08/06/2002	MERRILL LYNCH P F & S.		4,007,898	3,952,319	8,563	1
31371K-Q6-1	FNCL 254377 PT 6.0 7-1-32	08/09/2002	FIRST UNION CAPITAL MKTS		3,040,511	2,990,513	6,479	1
31371K-TC-5	FNCL 254447 PT 6.0 9-01-32	08/02/2002	BANC OF AMERICA SEC LLC NATIONSBANC.		2,031,875	2,000,000	4,333	1
31389H-XL-7	FNCL 626283 PT 6.0 4-1-32	07/16/2002	LEHMAN BROTHERS INC.		5,979,454	5,943,238	17,830	1
31389T-TC-6	FNCL 635147 PT 6.0 7-1-32	07/17/2002	LEHMAN BROTHERS INC.		2,005,938	2,000,000	7,000	1
31389W-NL-5	FNCL 637695 PT 6.0 4-01-32	08/08/2002	BEAR STEARNS & CO. INC.		5,011,127	4,948,498	10,722	1
31392D-XJ-6	FNR 2002-48 PF PAC 6.0 2-25-31	07/24/2002	LEHMAN BROTHERS INC.		2,018,750	2,000,000	9,667	1PE
31392E-ZN-3	FNR 2002-63 BK PAC 5.50 4-25-31	09/27/2002	LEHMAN BROTHERS INC.		3,000,000	3,000,000	13,292	1PE
31392Z-ZB-2	FNR 2002-71 PD 5.50 TBA	09/25/2002	LEHMAN BROTHERS INC.		1,006,875	1,000,000	4,431	1PE
31392Z-ZB-2	FNR 2002-71 PD 5.50 TBA	09/25/2002	LEHMAN BROTHERS INC.		1,009,219	1,000,000	4,431	1PE
31392Z-ZC-0	FHR 2510 PE 5.50 TBA	09/26/2002	BEAR STEARNS & CO. INC.		4,010,000	4,000,000	17,722	1PE
31392Z-ZD-8	FHR 2508 PG 5.50 TBA	09/30/2002	SANDLER O'NEIL & PARTNER		2,972,619	2,914,332	12,912	1PE
3199999 - Total - Bonds - Special Revenue					46,065,391	45,628,514	141,908	XXX
INDUSTRIAL AND MISCELLANEOUS								
16132N-AV-8	CHARTER ONE BANK 6.375 05-15-12	09/26/2002	LEHMAN BROTHERS INC.		1,100,260	1,000,000	23,198	2PE
161546-CW-4	CFAB 2002-3 1A5 SEQ 5.407 06-25-32	09/10/2002	J. P. MORGAN SECURITIES.		1,999,872	2,000,000	5,707	1PE
22540V-P2-2	CSFB 2002-CKN2 A3 SEQ 6.133 041537	09/04/2002	DEUTSCHE MORGAN GRENFELL		2,106,127	1,935,000	2,637	1
393505-XE-7	GT 1997-6 A8 SEQ 7.07 1-15-29	08/29/2002	BANC OF AMERICA SEC LLC NATIONSBANC.		1,752,174	1,699,657	6,342	1Z
760985-NV-9	RAMP 2002-RS5 A14 SEQ 4.428 9-25-30	09/20/2002	RESIDENTIAL FUNDING SEC.		1,999,988	2,000,000	6,396	1PE
76110V-KZ-0	RFMS2 2002-H14 A5 SEQ 4.9 07-25-18	09/17/2002	BEAR STEARNS & CO. INC.		1,999,999	2,000,000	6,806	1PE
4599999 - Total - Bonds - Industrial, Misc.					10,958,420	10,634,657	51,086	XXX
6099997 - Total - Bonds - Part 3					59,551,545	58,763,171	242,148	XXX
6099998 - Total - Bonds - Part 5					0	0	0	XXX
6099999 - Total - Bonds					59,551,545	58,763,171	242,148	XXX
6599997 - Total - Preferred Stocks - Part 3					0	XXX	0	XXX
6599998 - Total - Preferred Stocks - Part 5					0	XXX	0	XXX
6599999 - Total - Preferred Stocks					0	XXX	0	XXX
7099997 - Total - Common Stocks - Part 3					0	XXX	0	XXX
7099998 - Total - Common Stock - Part 5					0	XXX	0	XXX
7099999 - Total - Common Stocks					0	XXX	0	XXX
7199999 - Total - Preferred and Common Stocks					0	XXX	0	XXX
7299999 - Totals					59,551,545	XXX	242,148	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues .

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE ANNUITY INVESTORS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
BONDS																
U.S. GOVERNMENT																
83162C-GM-9	SBA - U.S. GOVERNMENT GUARANTEED DEVELOPMENT COMPANY PARTICIPATION CERTIFICATE SERIES 1996-20 A 6.30% DUE 1-01-2016	07/01/2002	PAYDOWN		58,925	58,925	58,925	58,925	0	0	0	0	0	3,712		1PE
912827-G5-5	UNITED STATES TREASURY NOTE 6.375% DUE 8-15-2002	08/15/2002	REDEEMED		2,500,000	2,500,000	2,615,391	2,500,000	(10,530)	0	0	0	0	159,375		1
0399999 - Bonds - U.S. Governments					2,558,925	2,558,925	2,674,316	2,558,925	(10,530)	0	0	0	0	163,087	XXX	XXX
SPECIAL REVENUE																
31287Q-KU-4	FEDERAL HOME LOAN MORTGAGE CORPORATION PARTICIPATION CERTIFICATE POOL #C64807 6.00% DUE 2-01-2032	07/15/2002	PAYDOWNS		52,492	52,492	51,827	52,492	0	0	0	0	0	849		1
31287Q-KU-4	FEDERAL HOME LOAN MORTGAGE CORPORATION PARTICIPATION CERTIFICATE POOL #C64807 6.00% DUE 2-01-2032	08/27/2002	VARIOUS		4,977,580	4,898,191	4,836,198	4,837,274	1,256	0	0	140,307	140,307	134,552		1
31389N-N7-6	FEDERAL NATIONAL MORTGAGE ASSOCIATION GUARANTEED MORTGAGE PASS-THROUGH CERTIFICATE POOL #630514 6.00% DUE 1- 01-2032	07/25/2002	PAYDOWN		86,455	86,455	83,726	86,455	0	0	0	0	0	1,297		1
31389N-N7-6	FEDERAL NATIONAL MORTGAGE ASSOCIATION GUARANTEED MORTGAGE PASS-THROUGH CERTIFICATE POOL #630514 6.00% DUE 1- 01-2032	08/26/2002	VARIOUS		4,910,606	4,830,040	4,677,592	4,683,549	6,179	0	0	227,056	227,056	132,066		1
31283H-R2-3	FGLMC G01405 PT 6.0 5-1-32	09/16/2002	PAYDOWN		21,584	21,584	21,756	21,584	0	0	0	0	0	108		1
31287S-KU-0	FGLMC G66607 PT 6.0 4-01-32	09/16/2002	PAYDOWNS		17,010	17,010	17,159	17,010	0	0	0	0	0	154		1
31292H-NH-3	FEDERAL HOME LOAN MORTGAGE CORPORATION PARTICIPATION CERTIFICATE POOL #C01292 6.00% DUE 2-01-2032	09/16/2002	PAYDOWNS		110,397	110,397	110,616	110,397	0	0	0	0	0	2,181		1
31371K-N3-1	FNCL 254310 PT 6.0 05-01-32	09/25/2002	PAYDOWN		31,242	31,242	31,682	31,242	0	0	0	0	0	156		1
31371K-Q6-1	FNCL 254377 PT 6.0 7-1-32	09/25/2002	PAYDOWN		21,863	21,863	22,228	21,863	0	0	0	0	0	109		1
31371K-TC-5	FNCL 254447 PT 6.0 9-01-32	09/25/2002	PAYDOWN		4,156	4,156	4,222	4,156	0	0	0	0	0	21		1
31383S-RS-1	FEDERAL NATIONAL MORTGAGE ASSOCIATION GUARANTEED MORTGAGE PASS-THROUGH CERTIFICATE POOL #511797 6.00% DUE 5- 01-2031	09/25/2002	PAYDOWNS		59,273	59,273	59,264	59,273	0	0	0	0	0	2,407		1
31388D-ZU-5	FEDERAL NATIONAL MORTGAGE ASSOCIATION PASS-THROUGH POOL #602055 6.50% DUE 9-01-2031	09/25/2002	PAYDOWNS		238,304	238,304	242,995	238,304	0	0	0	0	0	10,533		1
31388K-U0-5	FEDERAL NATIONAL MORTGAGE ASSOCIATION PASS-THROUGH POOL #607283 6.50% DUE 10-01-2031	09/25/2002	PAYDOWNS		189,074	189,074	192,767	189,074	0	0	0	0	0	8,926		1
31388K-WT-5	FEDERAL NATIONAL MORTGAGE ASSOCIATION PASS-THROUGH POOL #607358 6.50% DUE 10-01-2031	09/25/2002	PAYDOWNS		71,047	71,047	72,878	71,047	0	0	0	0	0	3,236		1
31388U-HY-9	FEDERAL NATIONAL MORTGAGE ASSOCIATION POOL #615047 6.50% DUE 1-01-2032	09/25/2002	PAYDOWNS		131,226	131,226	131,677	131,226	0	0	0	0	0	5,296		1
31389H-XL-7	FNCL 626283 PT 6.0 4-1-32	09/25/2002	PAYDOWNS		93,495	93,495	94,065	93,495	0	0	0	0	0	793		1
31389T-TC-6	FNCL 635147 PT 6.0 7-1-32	09/25/2002	PAYDOWNS		9,498	9,498	9,526	9,498	0	0	0	0	0	60		1
31389W-NL-5	FNCL 637695 PT 6.0 4-01-32	09/25/2002	PAYDOWN		27,224	27,224	27,568	27,224	0	0	0	0	0	136		1
63252F-AA-7	NATIONAL ARCHIVE FACILITY TRUST PARTICIPATION CERTIFICATE 8.50% DUE 9-01-2019	09/01/2002	SINKING FUND PAYMENT		33,560	33,560	35,775	35,633	(38)	0	0	(2,074)	(2,074)	2,853		1PE
3199999 - Bonds - Special Revenues					11,086,086	10,926,131	10,723,521	10,720,796	7,397	0	0	365,289	365,289	305,733	XXX	XXX
PUBLIC UTILITIES																
610202-AX-1	MONOGAHELA POWER COMPANY FIRST MORTGAGE 7.375% DUE 7-01-2002	07/01/2002	REDEEMED		500,000	500,000	510,000	500,000	(9,945)	0	0	0	0	36,875		1PE
3899999 - Bonds - Public Utilities					500,000	500,000	510,000	500,000	(9,945)	0	0	0	0	36,875	XXX	XXX

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE ANNUITY INVESTORS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
INDUSTRIAL AND MISCELLANEOUS																
361849-TQ-5...	GMAC COMMERCIAL MORTGAGE SECURITIES, INC. MORTGAGE PASS-THROUGH CERTIFICATE SERIES 2002-C1 CLASS A-2 6.278% DUE 11-15-2039	08/26/2002	BANC OF AMERICA		2,166,406	2,000,000	2,009,960	2,009,566	(394)	0	0	156,840	156,840	72,546		1Z
00253A-AD-3...	AAMES FINL .09125 11-01-03	07/01/2002	ADJUSTMENT		0	0	0	(65,000)	0	0	0	65,000	65,000	0		5
09774X-BP-6...	BOMBARDIER CAPITAL CORPORATION SUBORDINATED PASS-THROUGH CERTIFICATE, SERIES 2000-A CLASS A-3 7.83% DUE 6-15-2030	09/16/2002	PAYDOWNS		47,871	47,871	47,857	47,871	0	0	0	0	0	2,478		1PE
111021-AC-5...	BRITISH TELECOMMUNICATIONS PLC NOTE 7.625% DUE 12-15-2005	07/31/2002	MORGAN STANLEY & CO.		1,624,875	1,500,000	1,497,585	1,498,276	256	0	0	126,599	126,599	75,469		2PE
126650-AF-7...	CVS CORPORATION PASS-THROUGH CERTIFICATE 7.77% DUE 1-10-2012	07/10/2002	SINKING FUND PAYMENT		4,289	4,289	4,289	4,289	0	0	0	0	0	185		1PE
126650-AF-7...	CVS CORPORATION PASS-THROUGH CERTIFICATE 7.77% DUE 1-10-2012	08/10/2002	SINKING FUND PAYMENT		4,317	4,317	4,317	4,317	0	0	0	0	0	214		1PE
126650-AF-7...	CVS CORPORATION PASS-THROUGH CERTIFICATE 7.77% DUE 1-10-2012	09/10/2002	SINKING FUND PAYMENT		4,345	4,345	4,345	4,345	0	0	0	0	0	244		1PE
15882N-AA-8...	CHANCELLOR/TRITON CBO, LIMITED/CHANCELLOR/TRITON CBO, CORP. SENIOR SECURED FIXED RATE NOTE 6.71% DUE 8-05-2010	08/14/2002	PAYDOWN		180,058	180,058	180,058	180,058	0	0	0	0	0	12,082		2
172953-QU-8...	CITICORP MORTGAGE SECURITIES, INC. REMIC PASS-THROUGH CERTIFICATE SERIES 2000-1 SENIOR CLASS A-4 7.00% DUE 1-25-2030	09/25/2002	PAYDOWN		137,393	137,393	129,407	137,393	0	0	0	0	0	7,213		1PE
210805-CD-7...	CONTINENTAL AIRLINES 1998-1 PASS THROUGH TRUSTS PASS THROUGH CERTIFICATE, SERIES 1998-1 CLASS 1998-1C 6.541% DUE 9-15-2009	09/15/2002	SINKING FUND PAYMENT		45,832	45,832	45,832	45,832	0	0	0	0	0	2,998		3
21987H-AL-9...	CORPORATE BOND-BACKED CERTIFICATE, SERIES 1997-BELLSOUTH-1 CLASS A-1 6.50% DUE 7-15-2017	07/15/2002	SINKING FUND PAYMENT		16,707	16,707	17,418	17,336	(14)	0	0	(629)	(629)	1,086		1PE
21987H-AL-9...	CORPORATE BOND-BACKED CERTIFICATE, SERIES 1997-BELLSOUTH-1 CLASS A-1 6.50% DUE 7-15-2017	08/01/2002	LEHMAN BROTHERS INC.		863,341	854,717	891,102	886,847	(759)	0	0	(23,506)	(23,506)	58,797		1PE
24763L-FN-5...	DELTA FUNDING HOME EQUITY LOAN TRUST 1999-2 HOME EQUITY LOAN ASSET-BACKED CERT. SERIES 1999-2 CLASS A7F 7.03% DUE 8-15-2030	09/16/2002	PAYDOWNS		69,442	69,442	69,437	69,442	0	0	0	0	0	3,254		1PE
316817-AA-3...	FIFTY-SEVENTH STREET ASSOCIATES LLC SECURED LEASE BOND 7.125% DUE 6-01-2017	07/01/2002	SINKING FUND PAYMENT		1,619	1,619	1,437	1,447	3	0	0	172	172	67		1PE
316817-AA-3...	FIFTY-SEVENTH STREET ASSOCIATES LLC SECURED LEASE BOND 7.125% DUE 6-01-2017	08/01/2002	SINKING FUND PAYMENT		1,629	1,629	1,446	1,456	3	0	0	172	172	126		1PE
316817-AA-3...	FIFTY-SEVENTH STREET ASSOCIATES LLC SECURED LEASE BOND 7.125% DUE 6-01-2017	09/01/2002	SINKING FUND PAYMENT		1,639	1,639	1,454	1,466	4	0	0	173	173	88		1PE
35907W-AD-1...	FRONTIER EQUIPMENT RECEIVABLES TRUST RECEIVABLES-BACKED CERTIFICATES SERIES 2001-1 CLASS A 6.44% DUE 4-20-2008	09/20/2002	PAYDOWNS		167,482	167,482	167,482	167,482	0	0	0	0	0	7,193		1
36877Q-AA-4...	GENERAL AMERICAN RAILCAR CORPORATION 111 1999-1 PASS THROUGH TRUST PASS THROUGH CERTIFICATE SERIES 1999-1 7.76% DUE 8-20-2021	07/20/2002	SINKING FUND PAYMENT		5,266	5,266	5,266	5,266	0	0	0	0	0	238		1

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
368770-AA-4	GENERAL AMERICAN RAILCAR CORPORATION 111 1999-1 PASS THROUGH TRUST PASS THROUGH CERTIFICATE SERIES 1999-1 7.76% DUE 8-20-2021	08/20/2002	SINKING FUND PAYMENT		5,300	5,300	5,300	5,300	.0	.0	.0	.0	.0	274		1
368770-AA-4	GENERAL AMERICAN RAILCAR CORPORATION 111 1999-1 PASS THROUGH TRUST PASS THROUGH CERTIFICATE SERIES 1999-1 7.76% DUE 8-20-2021	09/20/2002	SINKING FUND PAYMENT		5,334	5,334	5,334	5,334	.0	.0	.0	.0	.0	310		1
368771-AA-9	GENERAL AMERICAN RAILCAR CORPORATION 1997-1 PASS THROUGH TRUST PASS THROUGH CERTIFICATE, SERIES 1997-1 6.69% DUE 9-20-2019	07/20/2002	SINKING FUND PAYMENT		12,944	12,944	12,944	12,944	.0	.0	.0	.0	.0	505		1PE
368771-AA-9	GENERAL AMERICAN RAILCAR CORPORATION 1997-1 PASS THROUGH TRUST PASS THROUGH CERTIFICATE, SERIES 1997-1 6.69% DUE 9-20-2019	08/20/2002	SINKING FUND PAYMENT		13,014	13,014	13,014	13,014	.0	.0	.0	.0	.0	580		1PE
382388-AM-8	THE B.F. GOODRICH COMPANY NOTE 6.60% DUE 5-15-2009	07/29/2002	LEHMAN BROTHERS INC.		992,500	1,000,000	976,770	982,585	1,143	.0	.0	9,915	9,915	46,933		2PE
393505-XE-7	GT 1997-6 A8 SEQ 7.07 1-15-29	09/16/2002	PAYDOWN		6,101	6,101	6,290	6,101	.0	.0	.0	.0	.0	36		1Z
393505-X6-4	GREENTREE MANUFACTURED HOUSING CONTRACT SUBORDINATE PASS-THROUGH CERTIFICATE, SERIES 1999-3 CLASS A-6 6.50% DUE 2-01-2031	07/10/2002	LEHMAN BROTHERS INC.		2,069,375	2,000,000	1,836,875	1,884,274	10,574	.0	.0	185,101	185,101	82,333		1PE
456606-AE-2	INDYMAC ABS, INC. HOME EQUITY MORTGAGE LOAN ASSET-BACKED TRUST SERIES SPMD 2000-A CLASS AF-2 7.82% DUE 5-25-2026	09/25/2002	PAYDOWNS		162,967	162,967	162,926	162,967	.0	.0	.0	.0	.0	8,524		1PE
589929-PK-8	MERRILL LYNCH MORTGAGE INVESTORS, INC. LOAN ASSET BACKED CERTIFICATE, SERIES 1998-GM1 CLASS M-1 7.63% DUE 2-25-2027	09/25/2002	PAYDOWNS		129,250	129,250	129,237	129,250	.0	.0	.0	.0	.0	6,646		1PE
594185-AS-9	MICHIGAN BELL TELEPHONE COMPANY NOTE 6.375% DUE 9-15-2002	09/15/2002	REDEEMED		500,000	500,000	512,500	500,000	(12,451)	.0	.0	.0	.0	31,875		1PE
59549P-AA-6	MID-STATE TRUST IV ASSET BACKED NOTE 8.33% DUE 4-01-2030	07/01/2002	PAYDOWN		1,061	1,061	1,062	1,061	.0	.0	.0	.0	.0	66		1
597511-AG-9	MIDLAND ENTERPRISES INC. FIRST PREFERRED SHIP MORTGAGE BOND 6.25% DUE 10-01-2008	08/13/2002	REDEEMED BY CALL		3,329,747	3,000,000	2,979,330	2,985,848	1,145	.0	.0	343,899	343,899	162,500		1PE
60935B-CT-4	THE MONEY STORE TRUST ASSET BACKED CERTIFICATE SERIES 1997-C CLASS MH-1 6.89% DUE 9-15-2018	09/16/2002	PAYDOWNS		475,876	475,876	460,076	475,876	.0	.0	.0	.0	.0	21,921		1PE
656517-AC-3	NORSE CBO, LTD./NORSE CBO, INC. SENIOR SECURED CLASS A-3 FIXED RATE NOTE 6.515% DUE 8-13-2010	08/15/2002	PAYDOWN		36,088	36,088	36,155	36,138	(3)	.0	.0	(51)	(51)	1,763		1
67087T-AE-1	OAKWOOD MORTGAGE INVESTORS, INC. SUBORDINATED PASS-THROUGH CERTIFICATE SERIES 1999-B CLASS M-1 7.18% DUE 12- 15-2026	08/05/2002	GREENWICH CAPITAL MARKE		2,024,688	2,000,000	1,999,167	1,999,301	27	.0	.0	25,387	25,387	98,526		1PE
69363V-AB-3	PSI NET INC 11.00 8-01-09	07/01/2002	ADJUSTMENT		.0	.0	.0	(920,000)	.0	.0	.0	920,000	920,000	.0		6
699216-AH-0	PARAMOUNT COMMUNICATIONS INC. SENIOR DEBENTURE 8.25% DUE 8-01-2022	08/01/2002	REDEEMED BY CALL		1,034,670	1,000,000	1,073,660	1,034,700	(7,588)	.0	.0	(30)	(30)	41,250		2PE
74434R-5H-0	THE PRUDENTIAL HOME MORTGAGE SECURITIES COMPANY, INC. MORTGAGE PASS-THROUGH CERT. SERIES 1993-1 CLASS A-8 7.50% DUE 2-25-2023	09/25/2002	PAYDOWNS		258,879	258,879	260,173	258,879	.0	.0	.0	.0	.0	13,306		1PE

SCHEDULE D - PART 4

E05.3

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

