



QUARTERLY STATEMENT
AS OF SEPTEMBER 30, 2002
OF THE CONDITION AND AFFAIRS OF THE

Ohio National Life Assurance Corporation

NAIC Group Code	0704	0704	NAIC Company Code	89206	Employer's ID Number	31-0962495
	(Current Period)	(Prior Period)				
Organized under the Laws of	Ohio					State of Domicile or Port of Entry
Country of Domicile	United States of America					
Incorporated	06/26/1979		Commenced Business	08/22/1979		
Statutory Home Office	One Financial Way			Cincinnati, OH 45242		
	(Street and Number)			(City or Town, State and Zip Code)		
Main Administrative Office	One Financial Way			Cincinnati, OH 45242		
	(Street and Number)			(Area Code) (Telephone Number)		
	513-794-6100					
	(City or Town, State and Zip Code)					
Mail Address	P. O. Box 237			Cincinnati, OH 45201		
	(Street and Number or P.O. Box)			(City or Town, State and Zip Code)		
Primary Location of Books and Records	One Financial Way			Cincinnati, OH 45242		
	(Street and Number)			(Area Code) (Telephone Number)		
	513-794-6100					
	(City or Town, State and Zip Code)					
Internet Website Address						
Statement Contact	Paul George Boehm, Jr.			513-794-6100-6396		
	(Name)			(Area Code) (Telephone Number) (Extension)		
	pboehm@ohionational.com			513-794-4516		
	(E-mail Address)			(FAX Number)		
Policyowner Relations Contact	One Financial Way			Cincinnati, OH 45242		
	(Street and Number)			(Area Code) (Telephone Number) (Extension)		
	513-794-6100-6377					
	(City or Town, State and Zip Code)					

OFFICERS

President	David Boyers O'Maley	Secretary	Ronald Louis Benedict
Treasurer	Arthur James Roberts	Actuary	Ronald John Dolan

VICE PRESIDENTS

Trudy Kolb Backus	Thomas Abdo Barefield, Senior V.P.	Lee Edward Bartels
Howard Charles Becker, Senior V.P.	Michael Allan Boedeker, Senior V.P.	Robert Allen Bowen, Senoir V.P.
Roylene Mullen Broadwell	Christopher Allen Carlson, Senior V.P.	Robert Walter Conway
David William Cook, Senior V.P.	Anthony Gerard Esposito #	Diane Sue Hagenbuch #
Michael Francis Haverkamp, Senior V.P. #	John Alfred Houser III	William Joseph McFadden
James Irwin Miller II	Carolyn Marie Nightingale #	Edward Poli Nolan, Jr. #
Thomas Orren Olson	John Jacob Palmer, Executive V.P.	George Barclay Pearson, Jr.
William Charles Price #	David Gates Smith, Executiv V.P.	James Clive Smith
Michael Dean Stohler	Barbara Ann Turner #	Dennis Clarence Twarogowski
David Symmes Williams		

DIRECTORS OR TRUSTEES

Ronald John Dolan	Michael Francis Haverkamp #	David Boyers O'Maley
John Jacob Palmer	David Gates Smith	

State ofOhio..... } ss

County ofHamilton..... }

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

David Boyers O'Maley CEO, Chairman & President	Ronald Louis Benedict Corporate Vice President, Counsel & Secretary	Arthur James Roberts Vice President, Controller & Treasurer
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Subscribed and sworn to before me this	a. Is this an original filing?	Yes [X] No []
31st day of October, 2002	b. If no	
	1. State the amendment number	
	2. Date filed	
	3. Number of pages attached	
Shawna G. Stroup August 27, 2007		

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	902,920,419	4,251,498	898,668,921	727,034,219
2. Stocks:				
2.1 Preferred stocks	0	0	0	0
2.2 Common stocks	0	0	0	0
3. Mortgage loans on real estate:				
3.1 First liens	344,357,138	0	344,357,138	346,571,388
3.2 Other than first liens	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$0 encumbrances)	28,382,836	0	28,382,836	28,704,031
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Policy loans	50,874,981	0	50,874,981	52,229,835
6. Premium notes, including \$0 for first year premiums	0	0	0	0
7. Cash (\$29,689,467) and short-term investments (\$)	29,689,467	0	29,689,467	70,390,176
8. Other invested assets	28,356,433	0	28,356,433	30,145,374
9. Receivable for securities	5,434,918	0	5,434,918	15,290
10. Aggregate write-ins for invested assets			0	0
11. Subtotals, cash and invested assets (Lines 1 to 10)	1,390,016,192	4,251,498	1,385,764,694	1,255,090,313
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers	2,589,481	0	2,589,481	1,283,481
12.2 Commissions and expense allowances due	0	0	0	0
12.3 Experience rating and other refunds due	0	0	0	0
12.4 Other amounts receivable under reinsurance contracts	0	0	0	0
13. Electronic data processing equipment and software	0	0	0	0
14. Federal and foreign income tax recoverable and interest thereon (including \$6,922,122 net deferred tax asset)	49,388,229	42,466,107	6,922,122	5,979,422
15. Guaranty funds receivable or on deposit	661,044	0	661,044	756,708
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$(7,261,247) loading)	22,641,043	0	22,641,043	23,766,661
17. Accident and health premiums due and unpaid	258,368	0	258,368	386,327
18. Investment income due and accrued	16,328,951	0	16,328,951	12,645,577
19. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
20. Receivable from parent, subsidiaries and affiliates	0	0	0	1,077,943
21. Amounts receivable relating to uninsured accident and health plans	0	0	0	0
22. Amounts due from agents	16,036	16,036	0	0
23. Other assets nonadmitted	0	0	0	0
24. Aggregate write-ins for other than invested assets	5,494		5,494	1,049
25. Total assets excluding Separate Accounts business (Lines 11 to 24)	1,481,904,838	46,733,641	1,435,171,197	1,300,987,481
26. From Separate Accounts Statement	130,956,902	0	130,956,902	163,415,191
27. Total (Lines 25 and 26)	1,612,861,740	46,733,641	1,566,128,099	1,464,402,672
DETAILS OF WRITE-INS				
1001.				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)				
2401. State taxes recoverable.....	647	0	647	0
2402. Receivable from other insurers.....	1,048	0	1,048	1,049
2403. Recoverable from Separate Accounts.....	3,799	0	3,799	0
2498. Summary of remaining write-ins for Line 24 from overflow page				
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above)	5,494		5,494	1,049

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for Life contracts \$1,237,094,968 less \$0 included in Line 6.3 (including \$0 Modco Reserve)	1,237,094,968	1,099,792,405
2. Aggregate reserve for accident and health contracts (including \$0 Modco Reserve)	34,830,763	33,094,797
3. Liability for deposit-type contracts (including \$0 Modco Reserve)	1,345,821	2,020,862
4. Contract claims:		
4.1 Life	5,451,908	4,889,671
4.2 Accident and health	268,704	205,315
5. Policyholders' dividends \$0 and coupons \$0 due and unpaid	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment to (including \$0 Modco Reserve)	0	0
6.2 Dividends not yet apportioned (including \$0 Modco Reserve)	0	0
6.3 Coupons and similar benefits (including \$0 Modco Reserve)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$284,420 accident and health premiums	491,085	307,755
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including \$0 accident and health experience rating refunds	0	0
9.3 Other amounts payable on reinsurance including \$0 assumed and \$0 ceded	0	0
9.4 Interest Maintenance Reserve	0	0
10. Commissions to agents due or accrued—life and annuity contracts \$3,425,996 accident and health \$546,373 and deposit-type contract funds \$0	3,903,458	3,925,408
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued	861,259	739,724
13. Transfers to Separate Accounts due or accrued (net) (Including \$(31,775,465) accrued for expense allowances recognized in reserves)	(31,775,465)	(32,504,772)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	1,314,087	4,786,632
15. Federal and foreign income taxes, including \$(667,540) on realized capital gains (losses) (including \$0 net deferred tax liability)	4,095,333	22,927,279
16. Unearned investment income	1,707,719	1,722,412
17. Amounts withheld or retained by company as agent or trustee	30,700	(71,249)
18. Amounts held for agents' account, including \$0 agents' credit balances	0	0
19. Remittances and items not allocated	20,447,273	6,458,653
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$0 and interest thereon \$0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve	12,623,720	13,345,526
24.2 Reinsurance in unauthorized companies	0	0
24.3 Funds held under reinsurance treaties with unauthorized reinsurers	0	0
24.4 Payable to parent, subsidiaries and affiliates	1,401,348	5,317,032
24.5 Drafts outstanding	0	0
24.6 Liability for amounts held under uninsured accident and health plans	0	0
24.7 Funds held under coinsurance	0	0
24.8 Payable for securities	9,244,306	0
24.9 Capital notes \$0 and interest thereon \$0	0	0
25. Aggregate write-ins for liabilities	2,863	2,091
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	1,303,339,850	1,166,959,541
27. From Separate Accounts Statement	130,956,902	163,415,191
28. Total Liabilities (Lines 26 and 27)	1,434,296,752	1,330,374,732
29. Common capital stock	9,600,005	9,600,005
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	27,024,693	27,024,693
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	95,206,649	97,403,240
36. Less treasury stock, at cost:		
36.10 shares common (value included in Line 29 \$0)	0	0
36.20 shares preferred (value included in Line 30 \$0)	0	0
37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (Including \$0 in Separate Accounts Statement)	122,231,342	124,427,933
38. Totals of Lines 29, 30 and 37	131,831,347	134,027,938
39. Totals of Lines 28 and 38	1,566,128,099	1,464,402,670
DETAILS OF WRITE-INS		
2501. Unclaimed funds	2,863	2,091
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	2,863	2,091
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health policies and contracts	196,514,803	141,116,650	201,119,070
2. Considerations for supplementary contracts with life contingencies	0	0	0
3. Net investment income	75,501,628	67,314,777	90,694,571
4. Amortization of Interest Maintenance Reserve (IMR)	39,163	101,909	257,501
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	7,921,895	5,147,161	8,153,559
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	16,016,512	15,130,560	18,586,422
9. Totals (Lines 1 to 8.3)	295,994,001	228,811,057	318,811,123
10. Death benefits	27,996,494	17,264,581	23,404,664
11. Matured endowments (excluding guaranteed annual pure endowments)	13,514	49,920	51,920
12. Annuity benefits	6,230,717	7,690,567	9,585,378
13. Disability benefits and benefits under accident and health contracts	2,122,565	1,843,413	2,393,941
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15. Surrender benefits and withdrawals for life contracts	30,961,437	42,965,223	50,821,426
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	851,343	729,782	682,676
18. Payments on supplementary contracts with life contingencies	284,865	289,315	385,749
19. Increase in aggregate reserves for life and accident and health contracts	139,360,244	73,304,627	111,524,643
20. Totals (Lines 10 to 19)	207,821,179	144,137,428	198,850,397
21. Commissions on premiums, annuity considerations, and deposit-type contract funds(direct business only) ..	29,343,843	20,980,251	29,283,237
22. Commissions and expense allowances on reinsurance assumed	144,688	173,231	230,441
23. General insurance expenses	19,273,578	15,225,674	21,399,670
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,197,437	3,694,936	5,788,629
25. Increase in loading on deferred and uncollected premiums	1,659,990	3,190,065	(194,990)
26. Net transfers to or (from) Separate Accounts	23,180,674	24,324,764	35,866,582
27. Aggregate write-ins for deductions	2,220,631	1,114,729	1,846,900
28. Totals (Lines 20 to 27)	284,842,020	212,841,078	293,070,866
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	11,151,981	15,969,979	25,740,257
30. Dividends to policyholders	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	11,151,981	15,969,979	25,740,257
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	11,821,884	12,861,584	14,486,193
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(669,903)	3,108,395	11,254,064
34. Net realized capital gains or (losses) less capital gains tax of \$ (excluding taxes of \$120,554 transferred to the IMR)	120,554	(16,351)	(576,893)
35. Net income (Line 33 plus Line 34)	(549,349)	3,092,044	10,677,171
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	134,027,938	145,831,477	145,831,477
37. Net income (Line 35)	(549,349)	3,092,044	10,677,171
38. Change in net unrealized capital gains (losses)	(2,282,147)	(919,050)	(4,261,226)
39. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40. Change in net deferred income tax	942,700	792,576	1,129,126
41. Change in non-admitted assets and related items	(1,029,600)	(358,222)	(817,853)
42. Change in liability for reinsurance in unauthorized companies	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	721,806	(4,295,803)	(1,489,591)
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0	0
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	6,958,834	6,958,834
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	(24,000,000)	(24,000,000)
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	(2,196,590)	(18,729,621)	(11,803,539)
55. Capital and surplus, as of statement date (Lines 36 + 54)	131,831,348	127,101,856	134,027,938
DETAILS OF WRITE-INS			
08.301. Separate Account income.....	12,973,603	11,126,310	15,280,702
08.302. Miscellaneous income.....	3,042,909	4,004,250	3,305,720
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. TOTALS (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	16,016,512	15,130,560	18,586,422
2701. Health surrender benefits.....	2,220,631	1,114,729	1,846,900
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	2,220,631	1,114,729	1,846,900
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts	196,291,718	199,630,913
2. Charges and fees for deposit-type contracts	0	0
3. Considerations for supplementary contracts with life contingencies	0	0
4. Net investment income	72,239,283	92,200,254
5. Commissions and expense allowances on reinsurance ceded	7,921,895	8,153,559
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
7. Aggregate write-ins for miscellaneous income	35,624,652	13,457,697
8. Total (Lines 1 to 7)	312,077,548	313,442,423
9. Death Benefits	28,992,203	21,346,923
10. Matured endowments	13,514	51,920
11. Annuity Benefits	6,188,335	9,610,853
12. Disability benefits and benefits under accident and health contracts	1,870,671	2,072,295
13. Coupons, guaranteed annual pure endowments and similar benefits	0	0
14. Surrender benefits and withdrawals for life contracts	30,940,378	50,820,373
15. Group conversions	0	0
16. Interest and adjustments on contract or deposit-type contract funds	1,084,370	597,026
17. Payments on supplementary contracts with life contingencies	284,865	385,749
18. Total (Lines 9 to 17)	69,374,336	84,885,139
19. Commissions on premiums, annuity considerations and deposit-type contract funds	29,365,793	28,935,294
20. Commissions and expense allowances on reinsurance assumed	144,688	230,441
21. General insurance expenses	19,152,042	21,307,458
22. Insurance taxes, licenses and fees, excluding federal income taxes	4,669,982	3,603,822
23. Net transfers to or (from) Separate Accounts	23,180,674	35,866,582
24. Aggregate write-ins for deductions	2,220,631	1,846,900
25. Total (Lines 18 to 24)	148,108,146	176,675,636
26. Dividends paid to policyholders	0	0
27. Federal income taxes (excluding tax on capital gains)	30,000,000	6,000
28. Total (Lines 25 to 27)	178,108,146	176,681,636
29. Net cash from operations (Line 8 minus Line 28)	133,969,402	136,760,787
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds	155,387,202	168,232,629
30.2 Stocks	0	0
30.3 Mortgage loans	27,792,691	21,479,126
30.4 Real estate	0	0
30.5 Other invested assets	5,369,120	5,576,405
30.6 Net gains or (losses) on cash and short-term investments	0	0
30.7 Miscellaneous proceeds	0	97,013
30.8 Total investment proceeds (Lines 30.1 to 30.7)	188,549,013	195,385,173
31. Net tax on capital gains (losses)	0	0
32. Total (Line 30.8 minus Line 31)	188,549,013	195,385,173
33. Cost of investments acquired (long-term only):		
33.1 Bonds	329,117,528	112,387,261
33.2 Stocks	0	0
33.3 Mortgage loans	25,628,360	105,694,184
33.4 Real estate	244,130	29,360,267
33.5 Other invested assets	5,110,826	36,371,346
33.6 Miscellaneous applications	0	0
33.7 Total investments acquired (Lines 33.1 to 33.6)	360,100,844	283,813,058
34. Net increase (or decrease) in policy loans and premium notes	(1,354,854)	3,462,802
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34)	(170,196,977)	(91,890,687)
Cash from Financing and Miscellaneous Sources		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in	0	0
36.2 Borrowed money \$0 less amounts repaid \$0	0	0
36.3 Capital notes \$0 less amounts repaid \$0	0	0
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies	85,983	82,879
36.5 Other cash provided	980,249	280,523
36.6 Total (Lines 36.1 to 36.5)	1,066,232	363,402
37. Cash applied:		
37.1 Dividends to stockholders paid	0	24,000,000
37.2 Interest on indebtedness	0	0
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies	115,223	231,820
37.4 Other applications (net)	5,424,141	1,412,359
37.5 Total (Lines 37.1 to 37.4)	5,539,364	25,644,179
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5)	(4,473,132)	(25,280,777)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38)	(40,700,707)	19,589,323
40. Cash and short-term investments:		
40.1 Beginning of year	70,390,176	50,800,853
40.2 End of period (Line 39 plus Line 40.1)	29,689,469	70,390,176
DETAILS OF WRITE-INS		
0701. Separate Account income	12,973,603	15,280,702
0702. Miscellaneous gains	3,042,909	3,305,720
0703. Increase/(Decrease) in ledger liabilities	19,608,140	(5,128,725)
0798. Summary of remaining write-ins for Line 7 from overflow page		
0799. TOTALS (Lines 0701 thru 0703 plus 0798) (Line 7 above)	35,624,652	13,457,697
2401. Health surrender benefits	2,220,631	1,846,900
2402.		
2403.		
2498. Summary of remaining write-ins for Line 24 from overflow page		
2499. TOTALS (Lines 2401 thru 2403 plus 2498) (Line 24 above)	2,220,631	1,846,900

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial Life	0	0	0
2. Ordinary Life Insurance	159,504,676	141,865,596	203,751,628
3. Ordinary Individual Annuities	41,327,996	21,846,248	32,572,639
4. Credit Life (Group & Individual)	0	0	0
5. Group Life Insurance	0	0	0
6. Group Annuities	0	0	0
7. A & H - Group	0	0	0
8. A & H - Credit (Group & Individual)	0	0	0
9. A & H - Other	17,370,905	17,577,738	23,705,542
10. Aggregate of All Other Lines of Business		0	0
11. Subtotal	218,203,577	181,289,582	260,029,809
12. Deposit-Type Contracts	85,983	82,879	82,879
13. Total	218,289,560	181,372,461	260,112,688
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries and Affiliates.

Effective January 1, 2002, the Company terminated its Individual Life Reinsurance Agreement with The Ohio National Life Insurance Company. As a result, in 2002, the Company decreased its page 4, line 31 pre-tax gain from operations by approximately \$11.1 million and its page 4, line 35 net income after taxes by approximately \$7.2 million. This transaction was approved by the Ohio Department of Insurance.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:
.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] NA [X]
If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2000

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2000

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 02/15/2002

7.4 By what department or departments?
Ohio Insurance Department.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:
.....

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA:\$

12. Amount of real estate and mortgages held in short-term investments:\$

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$	\$
13.24 Short-term Investments	\$	\$
13.25 Mortgages, Loans or Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$	\$
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$	\$

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
U.S. Bank.....	P.O. Box 2054 Schlitz Park, Suite 300 Milwaukee, WI 53201.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
	NONE	

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages	\$0
1.12	Residential Mortgages	\$0
1.13	Commercial Mortgages	\$340,046,170
1.14	Total Mortgages in Good Standing	\$340,046,170
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing	\$4,310,968
1.3	Long-Term Mortgages Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	\$0
1.32	Residential Mortgages	\$0
1.33	Commercial Mortgages	\$0
1.34	Total Mortgages with Interest Overdue more than Three Months.....	\$0
1.4	Long-Term Mortgages Loans in Process of Foreclosure	
1.41	Farm Mortgages	\$0
1.42	Residential Mortgages	\$0
1.43	Commercial Mortgages	\$0
1.44	Total Mortgages in Process of Foreclosure.....	\$0
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Col. 3, Lines 3.1 plus 3.2).....	\$344,357,138
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$0
1.62	Residential Mortgages	\$0
1.63	Commercial Mortgages	\$0
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$0

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	28,704,031	28,517,624	28,331,216	0
2. Increase (decrease) by adjustment	(186,407)	(186,408)	(192,510)	(559,222)
3. Cost of acquired	0	0	0	29,166,239
4. Cost of additions to and permanent improvements	0	0	244,130	97,014
5. Total profit (loss) on sales	0	0	0	0
6. Increase (decrease) by foreign exchange adjustment	0	0	0	0
7. Amount received on sales	0	0	0	0
8. Book/adjusted carrying value at end of current period	28,517,624	28,331,216	28,382,836	28,704,031
9. Total valuation allowance	0	0	0	0
10. Subtotal (Lines 8 plus 9)	28,517,624	28,331,216	28,382,836	28,704,031
11. Total nonadmitted amounts	0	0	0	0
12. Statement value, current period (Page 2, real estate lines, current period)	28,517,624	28,331,216	28,382,836	28,704,031

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	346,571,388	346,092,819	352,912,488	263,052,519
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions	8,870,000	16,758,360	0	105,694,184
2.2. Additional investment made after acquisitions	0	0	0	0
3. Accrual of discount and mortgage interest points and committment fees	0	0	0	0
4. Increase (decrease) by adjustment	0	0	0	0
5. Total profit (loss) on sale	(14,253)	(35,666)	0	(696,189)
6. Amounts paid on account or in full during the period	9,334,316	9,903,025	8,555,350	21,479,126
7. Amortization of premium	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment	0	0	0	0
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	346,092,819	352,912,488	344,357,138	346,571,388
10. Total valuation allowance	0	0	0	0
11. Subtotal (Lines 9 plus 10)	346,092,819	352,912,488	344,357,138	346,571,388
12. Total nonadmitted amounts	0	0	0	0
13. Statement value of mortgages owned at end of current period	346,092,819	352,912,488	344,357,138	346,571,388

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	30,145,374	29,163,645	26,982,475	
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions	0	0	0	29,736,698
2.2. Additional investment made after acquisitions	1,107,408	1,443,373	2,560,045	6,634,648
3. Accrual of discount	0	0	0	0
4. Increase (decrease) by adjustment	(2,085,473)	1,085,375	(530,550)	(761,227)
5. Total profit (loss) on sale	0	0	0	111,660
6. Amounts paid on account or in full during the period	3,664	4,709,918	655,538	5,576,405
7. Amortization of premium	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment	0	0	0	0
9. Book/adjusted carrying value of long-term invested assets at end of current period	29,163,645	26,982,475	28,356,432	30,145,374
10. Total valuation allowance	0	0	0	0
11. Subtotal (Lines 9 plus 10)	29,163,645	26,982,475	28,356,432	30,145,374
12. Total nonadmitted amounts	0	0	0	0
13. Statement value of long-term invested assets at end of current period	29,163,645	26,982,475	28,356,432	30,145,374

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	505,720,290	45,914,558	15,946,563	(21,582,936)	432,385,583	505,720,290	514,105,349	405,073,860
2. Class 2	286,295,943	33,448,973	14,417,643	14,555,314	239,901,825	286,295,943	319,882,587	221,543,549
3. Class 3	42,922,841	0	7,272,803	(4,210,020)	55,528,665	42,922,841	31,440,018	68,544,579
4. Class 4	25,909,096	0	10,072,291	(4,164)	24,611,260	25,909,096	15,832,641	24,678,095
5. Class 5	5,400,479	0	13,389	7,058,467	5,470,879	5,400,479	12,445,557	5,694,131
6. Class 6	1,500,000	0	0	3,462,772	1,500,000	1,500,000	4,962,772	1,500,000
7. Total Bonds	867,748,649	79,363,531	47,722,689	(720,567)	759,398,212	867,748,649	898,668,924	727,034,214
PREFERRED STOCK								
8. Class 1	0	0	0	0	0	0	0	0
9. Class 2	0	0	0	0	0	0	0	0
10. Class 3	0	0	0	0	0	0	0	0
11. Class 4	0	0	0	0	0	0	0	0
12. Class 5	0	0	0	0	0	0	0	0
13. Class 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	867,748,649	79,363,531	47,722,689	(720,567)	759,398,212	867,748,649	898,668,924	727,034,214

Schedule DA - Part 1

NONE

Schedule DA - Part 2

NONE

Schedule DB - Part F - Section 1

NONE

Schedule DB - Part F - Section 2

NONE

Schedule S

NONE

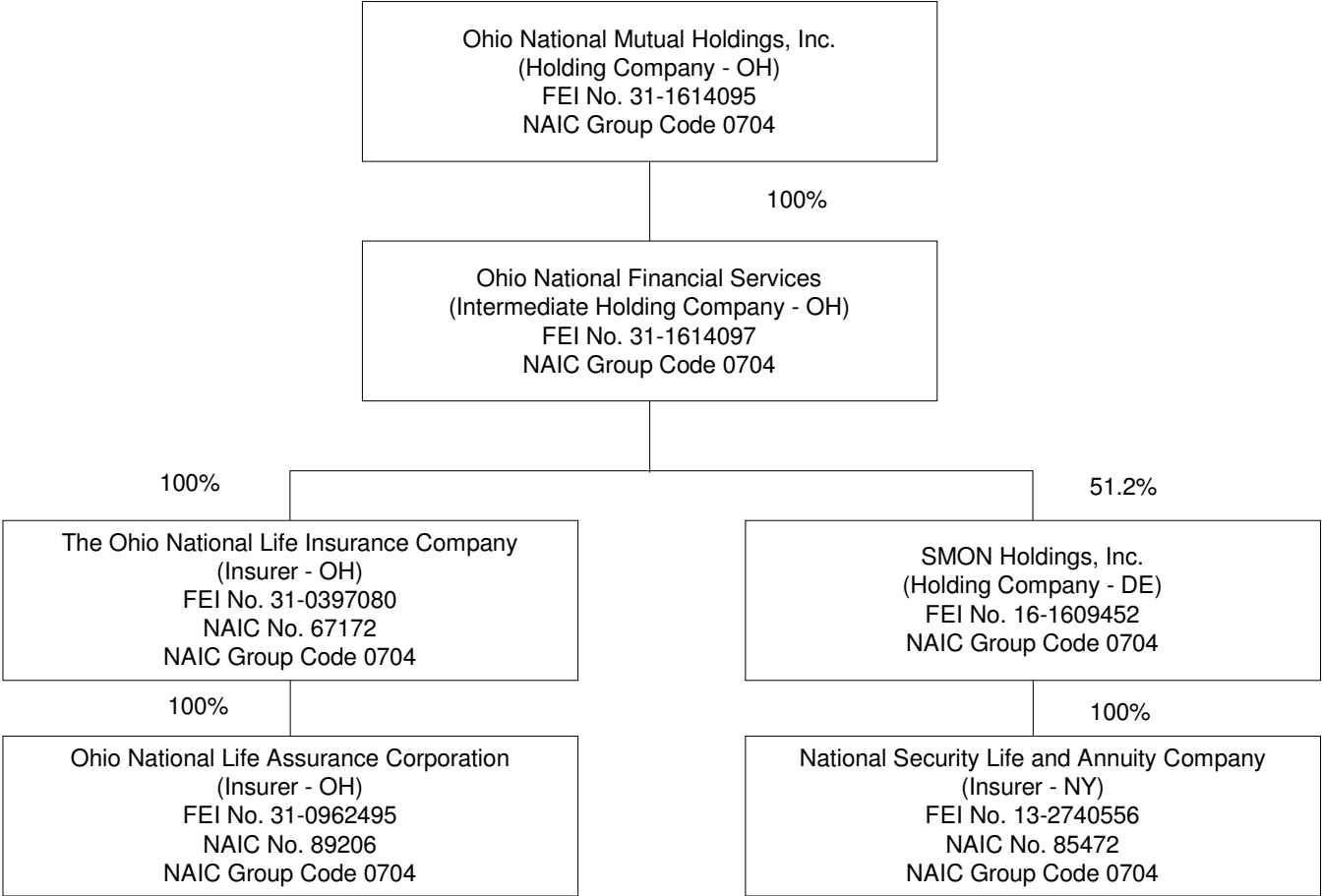
SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

During Current Year to Date - Allocated by States and Territories

		1	Direct Business Only				
			Life Contracts		4	5	6
			2	3			
States, Etc.		Is Insurer Licensed? (Yes or No)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Deposit-Type Contract Funds	Other Considerations
1. Alabama	AL	Yes	1,611,738	379,728	442,736	0	0
2. Alaska	AK	No	12,606	0	2,459	0	0
3. Arizona	AZ	Yes	709,833	224,916	50,947	0	0
4. Arkansas	AR	Yes	6,009,313	83,891	63,320	0	0
5. California	CA	Yes	12,398,689	561,910	1,970,024	0	0
6. Colorado	CO	Yes	2,915,461	279,031	1,564,152	0	0
7. Connecticut	CT	Yes	1,581,389	213,465	123,279	0	0
8. Delaware	DE	Yes	79,248	0	29,669	0	0
9. District of Columbia	DC	Yes	64,895	147,890	54,975	0	0
10. Florida	FL	Yes	7,203,694	304,808	782,419	0	0
11. Georgia	GA	Yes	5,072,275	1,216,039	486,588	0	0
12. Hawaii	HI	No	47,782	0	8,112	0	0
13. Idaho	ID	Yes	2,286,798	0	311,982	0	0
14. Illinois	IL	Yes	4,591,659	4,595,424	346,809	0	0
15. Indiana	IN	Yes	6,091,014	670,604	341,645	0	0
16. Iowa	IA	Yes	4,218,187	935,841	214,609	0	0
17. Kansas	KS	Yes	4,421,084	947,932	299,260	0	0
18. Kentucky	KY	Yes	2,750,942	485,208	269,206	0	0
19. Louisiana	LA	Yes	727,370	0	136,333	0	0
20. Maine	ME	Yes	136,349	900	3,080	0	0
21. Maryland	MD	Yes	1,521,553	812,304	426,113	0	0
22. Massachusetts	MA	Yes	2,176,555	6,124,052	178,226	0	0
23. Michigan	MI	Yes	8,281,555	2,519,770	693,602	0	0
24. Minnesota	MN	Yes	2,020,896	745,309	257,449	0	0
25. Mississippi	MS	Yes	1,705,855	208,871	160,636	0	0
26. Missouri	MO	Yes	3,651,973	421,506	249,719	0	0
27. Montana	MT	Yes	589,662	0	28,737	0	0
28. Nebraska	NE	Yes	3,246,811	38,000	165,209	0	0
29. Nevada	NV	Yes	297,906	1,020,103	72,398	0	0
30. New Hampshire	NH	Yes	385,336	74,939	18,561	0	0
31. New Jersey	NJ	Yes	593,892	252,913	390,304	0	0
32. New Mexico	NM	Yes	186,147	0	31,561	0	0
33. New York	NY	No	257,867	50,000	35,934	0	0
34. North Carolina	NC	Yes	3,495,686	224,949	479,680	0	0
35. North Dakota	ND	Yes	1,166,206	110,133	44,890	0	0
36. Ohio	OH	Yes	23,102,878	7,425,094	1,551,844	0	0
37. Oklahoma	OK	Yes	1,236,927	281,261	82,601	0	0
38. Oregon	OR	Yes	1,377,290	0	376,803	0	0
39. Pennsylvania	PA	Yes	7,393,311	6,114,884	915,410	85,983	0
40. Rhode Island	RI	Yes	385,370	0	18,485	0	0
41. South Carolina	SC	Yes	906,672	11,280	80,880	0	0
42. South Dakota	SD	Yes	263,003	0	21,561	0	0
43. Tennessee	TN	Yes	6,948,512	1,357,824	437,042	0	0
44. Texas	TX	Yes	8,153,203	304	1,116,377	0	0
45. Utah	UT	Yes	435,443	0	46,880	0	0
46. Vermont	VT	Yes	60,665	0	773	0	0
47. Virginia	VA	Yes	5,896,529	457,670	398,838	0	0
48. Washington	WA	Yes	2,029,413	24,601	545,507	0	0
49. West Virginia	WV	Yes	1,106,519	144,297	243,758	0	0
50. Wisconsin	WI	Yes	5,189,916	1,603,276	287,633	0	0
51. Wyoming	WY	Yes	358,308	152,370	32,848	0	0
52. American Samoa	AS	No	0	0	0	0	0
53. Guam	GU	No	0	0	0	0	0
54. Puerto Rico	PR	Yes	1,522,003	104,700	76,129	0	0
55. US Virgin Islands	VI	No	1,049	0	0	0	0
56. Canada	CN	No	4,721	0	0	0	0
57. Aggregate Other Alien	OT	XXX	11,353	0	411	0	0
58. Subtotal	(a)	49	158,891,313	41,327,996	16,968,402	85,983	0
90. Reporting entity contributions for employee benefit plans	XXX		0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		179,262	0	621,822	0	0
94. Aggregate of other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX		159,070,575	41,327,996	17,590,224	85,983	
96. Plus Reinsurance Assumed	XXX		(209,196)	0	1,182,267	0	0
97. Totals (All Business)	XXX		158,861,379	41,327,996	18,772,491	85,983	
98. Less Reinsurance Ceded	XXX		10,026,098	0	12,644,051	0	0
99. Totals (All Business) less Reinsurance Ceded	XXX		148,835,281	41,327,996	6,128,441	85,983	
5701. Miscellaneous Alien Premiums	XXX		11,353	0	411	0	0
5702.	XXX						
5703.	XXX						
5798. Summary of remaining write-ins for Line 57 from overflow page	XXX						
5799. Totals (Lines 5701 thru 5703 plus 5798)(Line 57 above)	XXX		11,353	0	411	0	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 thru 9403 plus 9498)(Line 94 above)	XXX						

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplemental is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

RESPONSES

1.

Will the SVO Compliance Certification be filed with this statement?

.....Yes.....
2.

Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?

.....No.....

Explanations:

Bar Codes:

Trusteed Surplus Statement (Document Identifier 490) here:



OVERFLOW PAGE FOR WRITE-INS

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Current Quarter

1	Location		4	5	6	7	8	9
	2	3						
Description of Property	City	State	Date Acquired	Name of Vendor	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Expended for Additions and Permanent Improvements
				NONE				
9999999 - Totals								

SCHEDULE A - PART 3

Showing all Real Estate SOLD during the Current Quarter, including Payments during the Final Year on "Sales under Contract"

1	Location		4	5	6	7	8	9	10	11	12	13	14	15	16
	2	3													
Description of Property	City	State	Disposal Date	Name of Purchaser	Actual Cost	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book/ Adjusted Carrying Value Less Encumbrances	Amounts Received	Foreign Exchange Profit (Loss) on Sale	Realized Profit (Loss) on Sale	Total Profit (Loss) on Sale	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred

EO2

NONE

NONE

NONE

Year	Fiscal Year	Adjustment
1992	1,645,779	
1995	1,706,209	
1995	2,110,225	
	5,462,213	

Year	Fiscal Year	Adjustment
1992	1,645,779	
1995	1,706,209	
1995	2,110,225	
	5,462,213	

Year	Fiscal Year	Adjustment
1992	1,645,779	
1995	1,706,209	
1995	2,110,225	
	5,462,213	

E03

E03

E03

E03

E03

E03

E03

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation ^(a)
BONDS								
Special Revenue & Assessment United States								
31392D-2B-7	FNMA 2002-59 ZB 6.000% 09/25/32	08/27/2002	Greenwich Capital Markets		14,146,875	15,000,000	72,500	1
31392D-2B-7	FNMA 2002-59 ZB 6.000% 09/25/32	09/01/2002	Interest Capitalization		75,000	75,000	0	1
31392D-BS-0	FNMA 2002-33 Z 6.500% 06/25/32	09/01/2002	Interest Capitalization		229,973	229,973	0	1
31392R-WT-4	FHLMC 2492 Z 5.500% 08/15/32	08/19/2002	Greenwich Capital Markets		6,004,688	7,000,000	31,014	1
31392R-WT-4	FHLMC 2492 Z 5.500% 08/15/32	09/01/2002	Interest Capitalization		32,083	32,083	0	1
000000-00-0	FHLMC 2515 PZ 5.500% 10/15/32	09/25/2002	Lehman		9,200,000	10,000,000	44,306	1
Total United States					29,688,619	32,337,057	147,819	XXX
3199996 - Bonds - Special Revenues - United States							0	XXX
3199999 - Total - Bonds - Special Revenue					29,688,619	32,337,057	147,819	XXX
Industrial & Miscellaneous United States								
00440E-AC-1	ACE INA HOLDINGS INC 8.875% 08/15/29	08/19/2002	Salomon Smith Barney		5,934,200	5,000,000	8,628	1PE
20854P-AB-5	CONSOL ENERGY INC 7.875% 03/01/12	07/09/2002	Salomon Smith Barney		1,515,495	1,500,000	41,016	2PE
233835-AQ-0	DAIMLERCHRYSLER NA 8.500% 01/18/31							
233835-AQ-0	HLDG	08/05/2002	Various		11,272,750	10,000,000	31,875	2
428236-AG-8	HEWLETT-PACKARD CO 6.500% 07/01/12	07/08/2002	J P Morgan & Co		4,913,950	5,000,000	13,542	1PE
47032#-AC-3	JAMES HARDIE US 6.990% 11/05/06							
47032#-AC-3	FUNDING INC SERIES C	08/01/2002	Tax Free Exchange		3,500,000	3,500,000	0	2
47032#-AE-9	JAMES HARDIE US 7.120% 11/05/08							
47032#-AE-9	FUNDING INC SERIES E	08/01/2002	Tax Free Exchange		3,500,000	3,500,000	0	2
76110G-ZD-6	RESIDENTIAL ACCREDIT 7.000% 05/25/31							
76110G-ZD-6	LOANS 2002-QS6 A7	09/01/2002	Interest Capitalization		150,439	150,439	0	1PE
812404-AX-9	SEARS ROEBUCK 7.500% 10/15/27							
812404-AX-9	ACCEPTANCE	07/19/2002	Lehman		3,505,928	3,475,000	71,672	2PE
891027-AF-1	TORCHMARK CORP 7.875% 05/15/23	08/01/2002	Salomon Smith Barney		5,227,350	5,000,000	88,594	1PE
Total United States					39,520,112	37,125,439	255,326	XXX
Canada								
305915-AC-4	FALCONBRIDGE LTD 7.350% 06/05/12	07/03/2002	Merrill Lynch		10,154,800	10,000,000	71,458	2PE
Total Canada					10,154,800	10,000,000	71,458	XXX
4599996 - Bonds - Industrial and Misc - United States							0	XXX
4599999 - Total - Bonds - Industrial, Misc.					49,674,912	47,125,439	326,785	XXX
6099997 - Total - Bonds - Part 3					79,363,531	79,462,496	474,604	XXX
6099998 - Total - Bonds - Part 5					0	0	0	XXX
6099999 - Total - Bonds					79,363,531	79,462,496	474,604	XXX
6599998 - Total - Preferred Stocks - Part 5					0	XXX	0	XXX
6599999 - Total - Preferred Stocks						XXX		XXX
7099998 - Total - Common Stock - Part 5					0	XXX	0	XXX
7099999 - Total - Common Stocks						XXX		XXX
7199999 - Total - Preferred and Common Stocks						XXX		XXX
7299999 - Totals					79,363,531	XXX	474,604	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
BONDS US Governments United States																
36202B-RB-3	GNMA 11 SF POOL# 10.000% 04/20/20 001382	09/01/2002	Paydown		.91	.91	.91	.91	.0	.0	.0	.0	.0	.1		.1
36202B-U9-4	GNMA 11 SF POOL# 10.000% 11/20/20 001508	09/01/2002	Paydown		.796	.796	.796	.796	.0	.0	.0	.0	.0	.15		.1
36202B-UP-8	GNMA 11 SF POOL# 10.000% 10/20/20 001490	09/01/2002	Paydown		.461	.461	.460	.461	.1	.0	.0	.0	.0	.11		.1
36202B-VT-9	GNMA 11 SF POOL# 10.000% 12/20/20 001526	09/01/2002	Paydown		1,329	1,329	1,356	1,329	(26)	.0	.0	.0	.0	.27		.1
362031-ED-4	GNMA 1 SF POOL# 005532 8.500% 03/15/05	09/01/2002	Paydown		.206	.206	.208	.206	.0	.0	.0	.0	.0	.3		.1
362035-PN-1	GNMA 1 SF POOL# 009429 7.500% 01/15/06	09/01/2002	Paydown		.614	.614	.582	.614	.18	.0	.0	.0	.0	.8		.1
362037-EQ-2	GNMA 1 SF POOL# 010943 8.000% 07/15/06	09/01/2002	Paydown		.961	.961	.733	.961	.178	.0	.0	.0	.0	.13		.1
362041-2X-2	GNMA 1 SF POOL# 014290 7.500% 07/15/07	09/01/2002	Paydown		1,114	1,114	1,063	1,114	.16	.0	.0	.0	.0	.14		.1
362042-NA-7	GNMA 1 SF POOL# 014785 8.000% 01/15/07	09/01/2002	Paydown		1,860	1,860	1,851	1,860	.7	.0	.0	.0	.0	.25		.1
362043-YJ-4	GNMA 1 SF POOL# 016013 7.500% 03/15/07	09/01/2002	Paydown		.509	.509	.486	.509	.7	.0	.0	.0	.0	.8		.1
362050-Y8-3	GNMA 1 SF POOL# 022335 8.000% 02/15/08	09/01/2002	Paydown		3,456	3,456	3,307	3,456	.52	.0	.0	.0	.0	.29		.1
362053-ZB-9	GNMA 1 SF POOL# 025038 8.250% 05/15/08	09/01/2002	Paydown		3,650	3,650	3,447	3,650	.157	.0	.0	.0	.0	.42		.1
362073-TQ-1	GNMA 1 SF POOL# 042859 11.000% 09/15/10	09/01/2002	Paydown		.501	.501	.446	.501	.27	.0	.0	.0	.0	.9		.1
362084-ZJ-7	GNMA 1 SF POOL# 052945 15.000% 07/15/12	09/01/2002	Paydown		.75	.75	.75	.75	.0	.0	.0	.0	.0	.2		.1
362086-DP-2	GNMA 1 SF POOL# 054110 16.000% 12/15/11	09/01/2002	Paydown		.39	.39	.37	.39	.1	.0	.0	.0	.0	.1		.1
Total United States					15,663	15,663	14,939	15,663	438	0	0	0	0	208	XXX	XXX
0399996 - Bonds - U.S. Government									0	0	0	0			XXX	XXX
0399999 - Bonds - U.S. Governments					15,663	15,663	14,939	15,663	438	0	0	0	0	208	XXX	XXX
Special Revenue & Assessment United States																
312910-E3-2	FHLMC REMIC 1320 H 7.000% 07/15/07	09/01/2002	Paydown		112,463	112,463	104,432	112,463	2,744	.0	.0	.0	.0	1,718		.1
312910-LH-3	FHLMC REMIC 1298 J 7.500% 04/15/07	09/01/2002	Paydown		59,352	59,352	61,318	59,352	(181)	.0	.0	.0	.0	.745		.1
312914-VD-3	FHLMC REMIC 1465 G 7.000% 12/15/07	09/01/2002	Paydown		160,649	160,649	165,468	160,649	(673)	.0	.0	.0	.0	1,899		.1
313314-FT-8	FHLMC REMIC 1680 PK 6.500% 02/15/24	08/29/2002	Lehman		5,135,694	4,840,000	4,616,150	4,685,251	1,970	.0	.0	450,443	450,443	81,272		.1
31340Y-4Z-9	FHLMC REMIC 93 H 8.500% 11/15/20	09/01/2002	Paydown		72,853	72,853	76,222	72,853	(1,063)	.0	.0	.0	.0	.881		.1
31340Y-ZW-4	FHLMC REMIC 69 F 9.000% 12/15/05	09/15/2002	Paydown		5,160	5,160	5,342	5,160	(34)	.0	.0	.0	.0	.75		.1
313586-HJ-9	FNMA REMIC 1991-32 H 7.500% 04/25/21	09/01/2002	Paydown		241,565	241,565	242,234	241,565	.541	.0	.0	.0	.0	3,788		.1
31358P-HV-2	FNMA REMIC G92-35 EB 7.500% 07/25/22	09/01/2002	Paydown		91,745	91,745	91,945	91,745	.212	.0	.0	.0	.0	1,146		.1
31359B-09-2	FNMA REMIC 1993-140 G 6.250% 02/25/12	09/01/2002	Paydown		69,797	69,797	70,321	69,797	.247	.0	.0	.0	.0	.722		.1
74526W-AG-4	PUERTO RICO HOUSING BK 6.250% 01/01/13 & FIN	07/01/2002	Call	100.0000	25,000	25,000	24,750	24,815	.0	.0	.0	.185	.185	.130		.1PE

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
Total United States					5,974,277	5,678,583	5,458,183	5,523,650	3,764	0	0	450,627	450,627	92,375	XXX	XXX
3199996 - Bonds - Special Revenues - United States									0	0	0	0			XXX	XXX
3199999 - Bonds - Special Revenues					5,974,277	5,678,583	5,458,183	5,523,650	3,764	0	0	450,627	450,627	92,375	XXX	XXX
Public Utilities (unaffiliated) United States																
010392-CV-8	ALABAMA POWER CO 1ST 7.450% 07/01/23 MORTGAGE	07/09/2002	Call 103.4100		2,068,200	2,000,000	2,002,500	2,002,471	(3)	0	0	65,729	65,729	77,811		1
290408-AB-9	ELWOOD ENERGY LLC 8.159% 07/05/26 SENIOR SECURED NOTES	07/05/2002	Redemption 100.0000		31,592	31,592	31,592	31,592	0	0	0	0	0	1,289		2
653522-CD-2	NIAGARA MOHAWK PWR 8.770% 01/01/18 SECD FAC BD	07/01/2002	Redemption 100.0000		48,000	48,000	44,400	45,173	0	0	0	2,827	2,827	2,105		2
Total United States					2,147,792	2,079,592	2,078,492	2,079,236	(3)	0	0	68,556	68,556	81,205	XXX	XXX
3899996 - Bonds - Public Utilities - United States									0	0	0	0			XXX	XXX
3899999 - Bonds - Public Utilities					2,147,792	2,079,592	2,078,492	2,079,236	(3)	0	0	68,556	68,556	81,205	XXX	XXX
Industrial & Miscellaneous United States																
00253C-AW-7	AAMES MORTGAGE TRUST 7.350% 11/15/27 1995-C CL A1C	09/01/2002	Paydown		190,866	190,866	190,031	190,866	668	0	0	0	0	2,903		1PE
08651*-AA-3	BESSER COMPANY SENIOR 6.650% 12/16/08 NOTES	07/30/2002	Redemption 100.0000		7,000,000	7,000,000	7,000,000	7,000,000	0	0	0	0	0	56,894		2Z
099738-AA-4	BORGER ENERGY 7.260% 12/31/22 ASSOCIATED LP	07/01/2002	Redemption 100.0000		100,000	100,000	100,000	100,000	0	0	0	0	0	0		2
126690-ZU-3	COUNTRYWIDE FUNDING 6.000% 04/25/09 CORP 1994-10 A4	09/01/2002	Paydown		657,280	657,280	608,600	657,280	13,440	0	0	0	0	6,482		1PE
21075W-BF-1	CONTI MTGE HOME EQUITY 8.100% 08/15/25 1995-2 A5	09/01/2002	Paydown		218,692	218,692	218,453	218,692	494	0	0	0	0	3,358		1PE
21075W-DD-4	CONTI MTGE HOME EQUITY 8.040% 09/15/27 1996-3 A7	07/15/2002	Call 101.0000		3,030,000	3,000,000	2,998,594	2,995,223	(11)	0	0	34,777	34,777	29,480		1PE
239753-BB-1	DAYTON HUDSON CORP 9.750% 07/01/02 GOLDMAN SACHS GROUP 7.800% 07/15/02	07/01/2002	Maturity		1,000,000	1,000,000	1,145,270	1,000,000	0	0	0	0	0	48,750		1PE
38142E-AA-6	INC GOLETA NATIONAL BK MTG 7.950% 11/25/24	07/15/2002	Maturity		1,250,000	1,250,000	1,247,500	1,250,000	13	0	0	0	0	48,750		1PE
38162R-AB-0	LOAN 144A 1998-1 B HUGHES AIRCRAFT 10.360% 03/29/12	09/01/2002	Paydown		624,273	624,273	605,057	624,273	14,333	0	0	0	0	9,161		1PE
44440*-AA-4	COMPANY IMC GLOBAL INC 7.375% 08/01/18	09/29/2002	Redemption 100.0000		193,924	193,924	193,924	193,924	0	0	0	0	0	10,045		2
449669-CD-0	LEGG MASON CAPITAL 7.240% 12/05/20 CORP HUNTINGTON NATL BANK-LESSEE	09/20/2002	First Albany		4,000,000	5,000,000	4,949,750	4,954,929	351	0	0	(954,929)	(954,929)	239,688		4
52465#-AD-7	LYONDELL PETROCHEMICAL 9.600% 09/18/03 CO	09/05/2002	Redemption 100.0000		46,182	46,182	46,182	46,182	0	0	0	0	0	558		1
552078-F#-9	NEWMONT GOLD CO 8.910% 01/05/09	09/26/2002	First Albany		4,900,000	5,000,000	5,138,200	5,021,860	(5,090)	0	0	(121,860)	(121,860)	200,000		4
65163Q-AA-6	OAKWOOD MTG INVESTORS 7.350% 11/15/27	07/05/2002	Redemption 100.0000		79	79	79	79	0	0	0	0	0	4		2
674135-CM-8	INC 1997-C A6 PANHANDLE EAST PL 7.200% 08/15/24	09/01/2002	Paydown		18,600	18,600	18,585	18,600	18	0	0	0	0	342		1PE
698465-AZ-4	RESIDENTIAL ACCREDIT 6.750% 07/25/28 LOANS INC 1998-QS7 NB2 CMO	09/18/2002	First Albany		2,250,000	3,000,000	2,977,500	2,979,959	87	0	0	(729,959)	(729,959)	130,800		3
76110F-UD-3	SAXON ASSET SECURITIES 7.065% 04/25/27 1997-3 AF5	09/01/2002	Paydown		794,846	794,846	745,602	794,846	26,798	0	0	0	0	10,784		1PE
805559-BR-1	SIGNAL SEC CORP MFD 7.420% 04/15/30	09/01/2002	Paydown		37,199	37,199	37,182	37,199	65	0	0	0	0	657		1PE
826671-AD-1	HSG PTC 1998-2 A 144A	09/01/2002	Paydown		151,310	151,310	151,224	151,310	185	0	0	0	0	1,694		1PE

SCHEDULE D - PART 4

[illegible]

E05.2

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

