



QUARTERLY STATEMENT

As of September 30, 2002
of the Condition and Affairs of the

United HealthCare Insurance Company of Ohio

NAIC Group Code.....0707, 0707 (Current Period) (Prior Period)	NAIC Company Code..... 73518	Employer's ID Number..... 31-1169935
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile United States
Incorporated..... February 20, 1986	Commenced Business..... July 1, 1991	
Statutory Home Office	9200 Worthington Road Westerville OH 43082 (Street and Number) (City or Town, State and Zip Code)	
Main Administrative Office	9200 Worthington Road Westerville OH 43082 (Street and Number) (City or Town, State and Zip Code)	614-410-7000 (Area Code) (Telephone Number)
Mail Address	450 Columbus Blvd. 4NB Hartford CT 06103 (Street and Number or P. O. Box) (City or Town, State and Zip Code)	
Primary Location of Books and Records	9200 Worthington Road Westerville OH 43082 (Street and Number) (City or Town, State and Zip Code)	614-410-7000 (Area Code) (Telephone Number)
Internet Website Address	www.unitedhealthgroup.com	
Statement Contact	Paul A. Nicholson (Name) Paul_Nicholson@uhc.com (E-Mail Address)	860-702-5723 (Area Code) (Telephone Number) (Extension) 860-702-5792 (Fax Number)
Policyowner Relations Contact	9200 Worthington Road Westerville OH 43082 (Street and Number) (City or Town, State and Zip Code)	614-410-7000 (Area Code) (Telephone Number) (Extension)

OFFICERS

President Ronald Brian Colby
Secretary Matthew Lewis Friedman

Treasurer Patrick James Erlandson

VICE PRESIDENTS

John William Kelly	David James Lubben	Pierre Alain McMahon	Sheila Elaine McMillan
Christina Regina Palme-Krizak	Lois Elaine Quam	Robert John Sheehy	Allan Jay Weiss
Cecilia Ann Walpole Griffin			

DIRECTORS OR TRUSTEES

Thomas Eugene Burton	Ronald Brian Colby	William Arnold Munsell	Deborah Sue Streb
Robert John Sheehy			

State of..... Minnesota
County of.... Hennepin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature)

Ronald Brian Colby
(Printed Name)
President

(Signature)

Matthew Lewis Friedman
(Printed Name)
Secretary

(Signature)

Patrick James Erlandson
(Printed Name)
Treasurer

Subscribed and sworn to before me this

..... day of , 2002

Statement as of September 30, 2002 of the **United HealthCare Insurance Company of Ohio**
ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	.....46,600,714		.....46,600,714	.....27,901,515
2. Stocks:				
2.1 Preferred stocks.....			.....0	
2.2 Common stocks.....			.....0	
3. Mortgage loans on real estate:				
3.1 First liens.....			.....0	
3.2 Other than first liens.....			.....0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			.....0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			.....0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			.....0	
5. Policy loans.....			.....0	
6. Premium notes, including \$.....0 for first year premiums.....			.....0	
7. Cash (\$....20,799,396) and short-term investments (\$....12,357,649).....	.....33,157,045		.....33,157,045	.....21,306,668
8. Other invested assets.....			.....0	
9. Receivable for securities.....			.....0	.....257
10. Aggregate write-ins for invested assets.....	0	0	0	0
11. Subtotals, cash and invested assets (Lines 1 to 10).....	.....79,757,759	0	.....79,757,759	.....49,208,440
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers.....			.....0	
12.2 Commissions and expense allowances due.....			.....0	
12.3 Experience rating and other refunds due.....			.....0	
12.4 Other amounts receivable under reinsurance contracts.....			.....0	
13. Electronic data processing equipment and software.....			.....0	
14. Federal and foreign income tax recoverable and interest thereon (including \$....1,140,188 net deferred tax asset).....	.....1,149,505	9,317	.....1,140,188	.....863,916
15. Guaranty funds receivable or on deposit.....			.....0	
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$.....0 loading).....			.....0	
17. Accident and health premiums due and unpaid.....	.....5,640,538	.....469,458	.....5,171,080	.....2,877,319
18. Investment income due and accrued.....	.....660,903		.....660,903	.....410,732
19. Net adjustment in assets and liabilities due to foreign exchange rates.....			.....0	
20. Receivable from parent, subsidiaries and affiliates.....	.....9,287,739		.....9,287,739	.....22,937,126
21. Amounts receivable relating to uninsured accident and health plans.....			.....0	
22. Amounts due from agents.....			.....0	
23. Other assets nonadmitted.....			.....0	
24. Aggregate write-ins for other than invested assets.....	.....179	179	.....0	.....0
25. Total assets excluding Separate Accounts business (Lines 11 to 24).....	.....96,496,623	.....478,954	.....96,017,669	.....76,297,533
26. From Separate Accounts Statement.....			.....0	
27. Total (Lines 25 and 26).....	.....96,496,623	.....478,954	.....96,017,669	.....76,297,533

DETAILS OF WRITE-INS

1001.....			.....0	
1002.....			.....0	
1003.....			.....0	
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0	0
1099. Totals (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0	0
2401. Miscellaneous Receivables.....	.....179	179	.....0	
2402.....			.....0	
2403.....			.....0	
2498. Summary of remaining write-ins for Line 24 from overflow page.....	0	0	0	0
2499. Totals (Lines 2401 thru 2403 plus 2498) (Line 24 above).....	.....179	179	.....0	0

Statement as of September 30, 2002 of the **United HealthCare Insurance Company of Ohio**
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$....35,640 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	35,640	36,212
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	3,595,612	2,904,073
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....		
4. Contract claims:		
4.1 Life.....		
4.2 Accident and health.....	33,446,717	24,720,338
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year--estimated amounts:		
6.1 Dividends apportioned for payment to (including \$.....0 Modco Reserve).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco Reserve).....		
6.3 Coupons and similar benefits (including \$.....0 Modco Reserve).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$....4,983,382 accident and health premiums.....	4,983,382	1,556,139
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including \$.....0 accident and health experience rating refunds.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....		
9.4 Interest Maintenance Reserve.....	121,247	
10. Commissions to agents due or accrued-life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....		
11. Commissions and expense allowances payable on reinsurance assumed.....	426,371	50,652
12. General expenses due or accrued.....		
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	3,276,838	2,767,541
15. Federal and foreign income taxes, including \$.....0 on realized capital gains (losses) (including \$.....0 net deferred tax liability).....	1,805,077	1,379,475
16. Unearned investment income.....		
17. Amounts withheld or retained by company as agent or trustee.....	8,064	107,271
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....		
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve.....	149,895	131,466
24.2 Reinsurance in unauthorized companies.....		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers.....		
24.4 Payable to parent, subsidiaries and affiliates.....		
24.5 Drafts outstanding.....		
24.6 Liability for amounts held under uninsured accident and health plans.....		
24.7 Funds held under coinsurance.....		
24.8 Payable for securities.....	3,511,751	
24.9 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	0	0
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25).....	51,360,594	33,653,167
27. From Separate Accounts Statement.....		
28. Total Liabilities (Line 26 and 27).....	51,360,594	33,653,167
29. Common capital stock.....	1,000,000	1,000,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	2,700,000	2,700,000
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	40,957,075	38,944,366
36. Less treasury stock, at cost:		
36.1 ....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 ....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	43,657,075	41,644,366
38. Totals of Lines 29, 30 and 37.....	44,657,075	42,644,366
39. Totals of Lines 28 and 38.....	96,017,669	76,297,533

DETAILS OF WRITE-INS

2501.....		
2502.....		
2503.....		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0
3101.....		
3102.....		
3103.....		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.....		
3402.....		
3403.....		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	234,148,729	140,589,840	199,876,456
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	1,606,061	1,924,855	2,504,941
4. Amortization of Interest Maintenance Reserve (IMR).....	(2,136)	(20,230)	(26,278)
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....			
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	3,486	2,298	3,237
9. Totals (Lines 1 to 8).....	235,756,140	142,496,763	202,358,356
10. Death benefits.....			
11. Matured endowments (excluding guaranteed annual pure endowments).....			
12. Annuity benefits.....			
13. Disability benefits and benefits under accident and health contracts.....	165,178,464	99,907,875	137,487,587
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....			
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....			
18. Payments on supplementary contracts with life contingencies.....			
19. Increase in aggregate reserves for life and accident and health contracts.....	.690,967	1,500,776	721,634
20. Totals (Lines 10 to 19).....	165,869,431	101,408,651	138,209,221
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	9,668,168	6,163,576	8,656,130
22. Commissions and expense allowances on reinsurance assumed.....			
23. General insurance expenses.....	14,920,685	8,398,118	12,867,420
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	2,809,209	1,732,322	2,854,535
25. Increase in loading on deferred and uncollected premiums.....			
26. Net transfers to or (from) Separate Accounts.....			
27. Aggregate write-ins for deductions.....	0	0	0
28. Totals (Lines 20 to 27).....	193,267,493	117,702,667	162,587,306
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	42,488,647	24,794,096	39,771,050
30. Dividends to policyholders.....			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	42,488,647	24,794,096	39,771,050
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	15,037,664	8,695,665	13,872,105
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	27,450,983	16,098,431	25,898,945
34. Net realized capital gains or (losses) less capital gains tax of \$....1,905 (excluding taxes of \$.....0 and transferred to the IMR).....	3,539		
35. Net income (Line 33 plus Line 34).....	27,454,522	16,098,431	25,898,945
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	42,644,366	50,207,014	50,207,014
37. Net income (Line 35).....	27,454,522	16,098,431	25,898,945
38. Change in net unrealized capital gains (losses).....	2,055		(2,054)
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....	285,589	256,424	223,978
41. Change in nonadmitted assets and related items.....	187,917	(442,592)	(187,294)
42. Change in liability for reinsurance in unauthorized companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	(18,429)	(7,866)	(20,593)
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....		634,122	634,122
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....			
52. Dividends to stockholders.....	(25,898,945)	(34,109,752)	(34,109,752)
53. Aggregate write-ins for gains and losses in surplus.....	0	0	0
54. Net change in capital and surplus (Lines 37 through 53).....	2,012,709	(17,571,233)	(7,562,648)
55. Capital and surplus as of statement date (Lines 36 + 54).....	44,657,075	32,635,781	42,644,366

DETAILS OF WRITE-INS

08.301. Miscellaneous Income.....	3,486	2,298	3,237
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	3,486	2,298	3,237
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	0	0	0
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	0

Statement as of September 30, 2002 of the **United HealthCare Insurance Company of Ohio**
CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts.....	232,046,421	199,427,886
2. Charges and fees for deposit-type contracts.....	.....	.....
3. Considerations for supplementary contracts with life contingencies.....	.....	.....
4. Net investment income.....	1,355,890	2,580,932
5. Commissions and expense allowances on reinsurance ceded.....	.....	.....
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts.....	.....	.....
7. Aggregate write-ins for miscellaneous income.....	3,486	1,192
8. Total (Lines 1 to 7).....	233,405,797	202,010,010
9. Death benefits.....	.....	.....
10. Matured endowments.....	.....	.....
11. Annuity benefits.....	.....	.....
12. Disability benefits and benefits under accident and health contracts.....	156,452,085	133,075,205
13. Coupons, guaranteed annual pure endowments and similar benefits.....	.....	.....
14. Surrender benefits and withdrawals for life contracts.....	.....	.....
15. Group conversions.....	.....	.....
16. Interest and adjustments on contract or deposit-type contract funds.....	.....	.....
17. Payments on supplementary contracts with life contingencies.....	.....	.....
18. Total (Lines 9 to 17).....	156,452,085	133,075,205
19. Commissions on premiums, annuity considerations and deposit-type contract funds.....	9,668,168	8,656,130
20. Commissions and expense allowances on reinsurance assumed.....	.....	.....
21. General insurance expenses.....	14,542,910	12,831,856
22. Insurance taxes, licenses and fees, excluding federal income taxes.....	2,299,912	1,904,927
23. Net transfers to or (from) Separate Accounts.....	0	47,298
24. Aggregate write-ins for deductions.....	182,963,075	156,515,416
25. Total (Lines 18 to 24).....	182,963,075	156,515,416
26. Dividends paid to policyholders.....	.....	.....
27. Federal income taxes (excluding tax on capital gains).....	14,612,062	12,224,838
28. Total (Lines 25 to 27).....	197,575,137	168,740,254
29. Net cash from operations (Line 8 minus Line 28).....	35,830,660	33,269,756
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds.....	27,901,515	9,375,957
30.2 Stocks.....	.....	.....
30.3 Mortgage loans.....	.....	.....
30.4 Real estate.....	.....	.....
30.5 Other invested assets.....	.....	.....
30.6 Net gains or (losses) on cash and short-term investments.....	3,539	216
30.7 Miscellaneous proceeds.....	.....	.....
30.8 Total investment proceeds (Lines 30.1 to 30.7).....	27,905,054	9,376,173
31. Net tax on capital gains (losses).....	.....	.....
32. Total (Line 30.8 minus Line 31).....	27,905,054	9,376,173
33. Cost of investments acquired (long-term only):		
33.1 Bonds.....	.....	.....
33.2 Stocks.....	46,600,714	15,989,475
33.3 Mortgage loans.....	.....	.....
33.4 Real estate.....	.....	.....
33.5 Other invested assets.....	.....	.....
33.6 Miscellaneous applications.....	.....	12,555
33.7 Total investments acquired (lines 33.1 to 33.6).....	46,600,714	16,002,030
34. Net increase (or decrease) in policy loans and premium notes.....	.....	.....
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34).....	(18,695,660)	(6,625,857)
Cash from Financing and Miscellaneous Sources		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in.....	.....	.....
36.2 Borrowed money \$.....0 less amounts repaid \$.....0.....	.....	.....
36.3 Capital notes \$.....0 less amounts repaid \$.....0.....	.....	.....
36.4 Deposits on deposit-type contracts funds and other liabilities without life or disability contingencies.....	.....	.....
36.5 Other cash provided.....	20,713,529	497,954
36.6 Total (Lines 36.1 to 36.5).....	20,713,529	497,954
37. Cash applied:		
37.1 Dividends to stockholders paid.....	25,898,945	34,109,752
37.2 Interest on indebtedness.....	.....	.....
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies.....	.....	.....
37.4 Other applications (net).....	99,207	11,453,718
37.5 Total (Lines 37.1 to 37.4).....	25,998,152	45,563,470
38. Net cash from financing and miscellaneous sources (Lines 36.6 minus Line 37.5).....	(5,284,623)	(45,065,516)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38).....	11,850,377	(18,421,617)
40. Cash and short-term investments:		
40.1 Beginning of year.....	21,306,668	39,728,285
40.2 End of period (Line 39 plus Line 40.1).....	33,157,045	21,306,668

DETAILS OF WRITE-INS

0701. Miscellaneous Income.....	3,486	1,192
0702. .....	.....	.....
0703. .....	.....	.....
0798. Summary of remaining write-ins for Line 7 from overflow page.....	0	0
0799. Total (Lines 0701 thru 0703 plus 0798) (Line 7 above).....	3,486	1,192
2401. Miscellaneous Payable.....	.....	47,298
2402. .....	.....	.....
2403. .....	.....	.....
2498. Summary of remaining write-ins for Line 24 from overflow page.....	0	0
2499. Total (Lines 2401 thru 2403 plus 2498) (Line 24 above).....	0	47,298

Statement as of September 30, 2002 of the **United HealthCare Insurance Company of Ohio**
EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....			
3. Ordinary individual annuities.....			
4. Credit life (group & individual).....			
5. Group life insurance.....			
6. Group annuities.....			
7. A&H - group.....	234,148,728	140,589,840	199,876,456
8. A&H - credit (group & individual).....			
9. A&H - other.....			
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	234,148,728	140,589,840	199,876,456
12. Deposit-type contracts.....			
13. Total.....	234,148,728	140,589,840	199,876,456

DETAILS OF WRITE-INS

1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

Statement as of September 30, 2002 of the **United HealthCare Insurance Company of Ohio**
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of United HealthCare Insurance Company of Ohio (the Company) are presented on the basis of accounting practices prescribed or permitted by the State of Ohio Insurance Department.

The State of Ohio Insurance Department recognizes only statutory accounting practices, prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The state prescribes the use of the National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual (NAIC SAP) in effect for the accounting periods covered in the financial statement.

A reconciliation of the Company's net income and capital and surplus for the differences between the State of Ohio basis and NAIC SAP is shown below:

	<u>2002</u>	<u>2001</u>
<u>Net Income:</u>		
1. State of Ohio basis	\$ 27,454,522	\$25,898,945
2. State Prescribed Practices	-	-
None	-	-
3. State Permitted Practices	-	-
None	-	-
4. NAIC SAP basis	<u>\$ 27,454,522</u>	<u>\$25,898,945</u>
<u>Statutory Capital & Surplus</u>		
5. State of Ohio basis	\$ 44,657,075	\$42,644,366
6. State Prescribed Practices	-	-
None	-	-
7. State Permitted Practices	-	-
None	-	-
8. NAIC SAP basis	<u>\$ 44,657,075</u>	<u>\$42,644,366</u>

2. Accounting Changes and Corrections of Errors

- A. There were no material changes in accounting principles or correction of errors during 2001 or 2002 other than changes resulting from implementation of the NAIC *Accounting Practices and Procedures* manual effective January 1, 2001 discussed in the following note.
- B. The Company prepares its statutory financial statements in conformity with accounting practices prescribed and permitted by the State of Ohio. Effective January 1, 2001, the State of Ohio required that insurance companies domiciled in the State of Ohio prepare their statutory basis financial statements in accordance with the NAIC *Accounting Practices and Procedures* manual effective January 1, 2001 subject to any deviations prescribed or permitted by the State of Ohio insurance commissioner.

Accounting changes adopted to conform to the provisions of the NAIC *Accounting Practices and Procedures* manual effective January 1, 2001 are reported as changes in accounting principles. The cumulative effect of the changes in accounting principles are reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods. As a result of these changes, the Company reported a change of accounting principle, as an adjustment that increased unassigned funds (surplus), of \$634,122 as of January 1, 2001.

3. Wash Sales

No transactions involving wash sales of securities with a NAIC designation of 3 or below or unrated securities occurred during the quarter ended September 30, 2002.

4. Income Taxes

- A. The components of the net deferred tax asset recognized at September 30, 2002 and December 31, 2001, respectively, are as follows:

	<u>September 30, 2002</u>	<u>December 31, 2001</u>
Total of gross deferred tax assets	\$1,207,056	\$889,445
Total of deferred tax liabilities	<u>(57,551)</u>	<u>(25,529)</u>
Net deferred tax assets	1,149,505	863,916
Deferred tax assets nonadmitted	<u>9,317</u>	<u>-</u>
Net admitted deferred tax assets	<u>\$1,140,188</u>	<u>\$863,916</u>
Increase (decrease) in nonadmitted deferred tax asset	<u>\$ 9,317</u>	<u>\$ (5,816)</u>

- B. There are no unrecognized deferred tax liabilities for amounts described in SSAP 10, paragraph 6(d) (and as described in SFAS 109, paragraph 31).

Statement as of September 30, 2002 of the **United HealthCare Insurance Company of Ohio**
NOTES TO FINANCIAL STATEMENTS

C. The provisions for income taxes on earnings for the period and year ended September 30, 2002 and December 31, 2001, respectively are:

	<u>Period ended</u>	<u>Year ended</u>
	<u>September 30, 2002</u>	<u>December 31, 2001</u>
Current year federal tax provision	\$15,037,664	\$13,872,105
Federal tax on net capital gains	68,301	78,296
Current year federal tax provision	<u><u>\$15,105,965</u></u>	<u><u>\$13,950,401</u></u>

The tax effects of temporary differences that give rise to significant portions of the deferred tax assets and liabilities are as follows:

	<u>September 30, 2002</u>	<u>December 31, 2001</u>
Deferred tax assets		
Discount on loss reserves	\$376,644	\$261,588
Unearned premium adjustment	364,145	177,472
Non-deductible expenses	186,882	194,560
Nonadmitted assets	164,373	231,936
Other	<u>115,012</u>	<u>23,889</u>
Total deferred tax assets	1,207,056	889,445
Nonadmitted deferred tax assets	9,317	-
Admitted deferred tax assets	<u>\$1,197,739</u>	<u>\$889,445</u>
Deferred tax liabilities		
Other	<u>57,551</u>	<u>25,529</u>
Total deferred tax liabilities	<u>\$ 57,551</u>	<u>\$ 25,529</u>
Net admitted deferred tax assets	<u>\$1,140,188</u>	<u>\$863,916</u>

The changes in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Tax Assets in the surplus section of the Annual Statement):

	<u>September 30, 2002</u>	<u>December 31, 2001</u>	<u>Change</u>
Total gross deferred tax assets	\$1,207,056	\$889,445	\$317,611
Total deferred tax liabilities	<u>57,551</u>	<u>25,529</u>	<u>32,022</u>
Net deferred tax assets	<u>\$1,149,505</u>	<u>\$863,916</u>	<u>\$285,589</u>
Tax effect of unrealized gains (losses)			-
Change in net deferred income tax			<u>\$ 285,589</u>

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before taxes. The significant items causing this difference were:

	<u>Period ended</u>	<u>Effective tax rate</u>
	<u>September 30, 2002</u>	
Provision computed at statutory rate	\$ 14,871,026	35.0 %
Tax exempt interest	(142,057)	(0.3)%
Nonadmitted assets	67,566	0.1 %
Other	<u>23,841</u>	<u>0.1 %</u>
Total	<u>\$ 14,820,376</u>	<u>34.9 %</u>
 Federal income taxes incurred	 \$ 15,105,965	 35.6 %
Change in net deferred income taxes	(285,589)	(0.7)%
Total statutory income taxes incurred	<u>\$ 14,820,376</u>	<u>34.9 %</u>

E (1) At September 30, 2002, the Company had no operating loss carry forwards.

(2) The following are income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses:

2001	\$13,900,000
2000	\$18,600,000
1999	\$14,600,000

F. (1) The companies included with this Company in a consolidated federal income tax return filing comprise the Company's ultimate parent UnitedHealth Group Incorporated and its subsidiaries as shown in the attached schedule.

(2) The method of allocation between the companies is subject to a written tax sharing agreement that is approved by the Board of Directors of the Company. Under this agreement, the amount of federal income taxes that are paid to or received from UnitedHealth Group Incorporated approximate the amount that would have been computed on a separate company basis. Until September 30, 2002, such payments are made or received on a quarterly basis, at the time of filing of an extension and upon filing of the final return. To the extent the Company's net operating loss or tax credits utilized on the consolidated tax return, the Company is entitled to receive the amount of tax savings the consolidated group realizes in that year. Any portion of such loss not so utilized by the Company is available for future use.

Statement as of September 30, 2002 of the **United HealthCare Insurance Company of Ohio**
NOTES TO FINANCIAL STATEMENTS

UnitedHealth Group Incorporated
9900 Bren Road East; MN008-T390
Minnetonka, MN 55343
EIN: 41-1321939

No.	Name	Employer Identification Number
1	UnitedHealth Group Incorporated	41-1321939
2	United HealthCare Services, Inc.	41-1289245
3	MetraHealth Care Management Corporation	43-1378259
4	The MetraHealth Care Network, Inc.	95-3937695
5	United HealthCare Insurance Company	36-2739571
6	United HealthCare Service Corp.	06-1413734
7	United HealthCare Insurance Company of New York	11-3283886
8	United HealthCare Insurance Company of Illinois	36-3800349
9	United HealthCare Insurance Company of Ohio	31-1169935
10	The MetraHealth Employee Benefits Company, Inc.	06-1389505
11	United Behavioral Health	94-2649097
12	U.S. Behavioral Health Plan California, Inc.	94-3077084
13	Behavioral Health Administrators, Inc.	94-3111105
14	Ingenix, Inc.	41-1858498
15	United HealthCare of Alabama, Inc.	63-0899562
16	United HealthCare of Arizona, Inc.	86-0507074
17	United HealthCare of Arkansas, Inc.	63-1036819
18	United HealthCare of California, Inc.	33-0142907
19	United HealthCare of Colorado, Inc.	84-1004639
20	United HealthCare of Florida, Inc.	59-1293865
21	United HealthCare of Georgia, Inc.	58-1653544
22	United HealthCare of Illinois, Inc.	36-3280214
23	United HealthCare of Louisiana, Inc.	72-1074008
24	United HealthCare of New England, Inc.	05-0413469
25	United HealthCare of the Mid-Atlantic, Inc.	52-1130183
26	United HealthCare of Mississippi, Inc.	63-1036817
27	United HealthCare of the Midwest, Inc.	43-1361841
28	United HealthCare of the Midlands, Inc.	47-0676824
29	United HealthCare of Nevada, Inc.	41-1867059
30	UnitedHealthcare of New Jersey, Inc.	22-3207740
31	UnitedHealthcare of New York, Inc.	06-1172891
32	UnitedHealthcare of Upstate New York, Inc.	95-3979352
33	UnitedHealthcare of North Carolina, Inc.	56-1461010
34	United HealthCare of Ohio, Inc.	31-1142815
35	United HealthCare of Oregon, Inc.	41-1853689
36	United HealthCare of Tennessee, Inc.	63-1036814
37	United HealthCare of Texas, Inc.	95-3939697
38	United HealthCare of Utah	41-1488563
39	United HealthCare of Washington, Inc.	41-1875833
40	UnitedHealthcare of Wisconsin, Inc.	39-1555888
41	United HealthCare Network, Inc.	63-1005365
42	All Care Acquisition Co., Inc.	31-1287296
43	UHC International Holdings, Inc.	41-1819047
44	All Care Insurance Agency, Inc.	31-1307240
45	Commonwealth Physicians Services Corporation	62-1236472
46	United Behavioral Health of New York I.P.A., Inc.	41-1868911
47	United HealthCare of the Midlands Network, Inc.	41-1644643
48	United HealthCare of Michigan, Inc.	41-1880301
49	UnitedHealthcare of Minnesota, Inc.	41-1880302
50	United HealthCare of New Mexico, Inc.	41-1880303
51	United HealthCare of North Dakota, Inc.	41-1880304
52	United HealthCare of South Dakota, Inc.	41-1880305
53	United HealthCare of West Virginia, Inc.	41-1880299
54	United HealthCare of Wyoming, Inc.	41-1917621
55	Medicode (Delaware), Inc.	87-0459623
56	United HealthCare of District of Columbia, Inc.	41-1917626
57	United HealthCare of Vermont, Inc.	41-1917625
58	United HealthCare of Pennsylvania, Inc.	41-1917624
59	United HealthCare of Montana, Inc.	41-1917622
60	United HealthCare of Maryland, Inc.	41-1917500
61	United HealthCare of Maine, Inc.	41-1917499
62	United HealthCare of Kansas, Inc.	41-1917498
63	United HealthCare of Idaho, Inc.	41-1917496
64	United HealthCare of Delaware, Inc.	41-1917493

Statement as of September 30, 2002 of the **United HealthCare Insurance Company of Ohio**
NOTES TO FINANCIAL STATEMENTS

65	United HealthCare of Connecticut, Inc.	41-1917627
66	Reden & Anders, Ltd.	41-1671279
67	Ingenix Publishing, Inc. (f/k/a St. Anthony Publishing, Inc.)	54-1526076
68	UHC International Services, Inc.	41-1913059
69	Kern McNeill International, Incorporated	22-2884008
70	UnitedHealthcare International, Inc.	41-1917398
71	Specialized Care Services Inc.	41-1921983
72	Specialty Resource Services, Inc.	41-1925903
73	Ovations, Inc.	41-1921007
74	Unimerica, Inc.	41-1921008
75	Uniprise, Inc.	41-1921009
76	UnitedHealthcare, Inc.	41-1922511
77	UHC Umber, Inc.	41-1919770
78	The Ovations Press, Inc.	41-1935850
79	United Resource Networks, Inc.	41-1940493
80	UnitedHealth Networks, Inc.	41-1941124
81	Dental Benefit Providers of Maryland, Inc.	52-1500049
82	Dental Benefit Providers of California, Inc.	52-1452809
83	Dental Benefit Providers of New Jersey, Inc.	52-1987381
84	Dental Benefit Services of Illinois, Inc.	36-3645850
85	Dental Benefit Providers of Illinois, Inc.	36-4008355
86	Unimerica Insurance Company (f/k/a Dental Insurance Company of America, Inc.)	52-1996029
87	Dental Insurance Company of America	14-1795824
88	Worldwide Clinical Trials, Inc.	95-4025188
89	CT Management, Inc.	95-4690976
90	Charter Oak HealthCare Services, Inc.	06-1569714
91	Ingenix Services, Inc.	41-1957381
92	National Benefit Resources, Inc.	41-1485369
93	Stop Loss International Corporation	35-1568171
94	Stop-Loss Life Reinsurance Company	62-1253722
95	United HealthCare Life Insurance Company of New York	
96	Dental Benefit Providers, Inc. (f/k/a DBP Acquisition, Inc.)	41-2014834
97	H & W Indemnity Ltd.	98-0213198
98	Evercare of New York, IPA, Inc.	41-1962017
99	UnitedHealth Group Finance Company, Inc.	41-1963826
100	Gerontological Services, Inc.	95-3795012
101	Working Solutions, Inc.	93-0978135
102	Ingenix Pharmaceutical Services Holdings, Inc.	41-1994485
103	Ingenix Pharmaceutical Services, Inc. (f/k/a Ingenix International, Inc.)	41-1975147
104	Leo Acquisition Corp.	
105	Arizona Physicians IPA, Inc.	86-0813232
106	American Chiropractic Network, Inc.	41-1591944
107	American Chiropractic Network IPA of New York, Inc.	41-1913523
108	Managed Physical Network, Inc.	14-1782475
109	Managed Physical Network IPA of New York, Inc.	
110	Arizona Health Concepts, Inc.	86-0706469
111	Subrogation Advantage, Inc.	41-1675992
112	Lifemark Corporation	36-3338328
113	Evercare at Home, Inc. (f/k/a Lifemark at Home, Inc.)	86-0839181
114	Lifemark at Home NY, Inc.	91-2035155
115	Evercare Connections, Inc. (f/k/a Lifemark Care Connection, Inc.)	91-0758986
116	Lifemark Care Management, Inc.	86-0964571
117	Lifemark of New York, Inc.	86-0949162
118	Lifemark of Texas, Inc.	91-1922045
119	Lifemark Healthplans of Delaware, Inc.	91-2084509
120	Ventana Health Systems, Inc.	86-0618309
121	UHC International Holdings, Inc.	41-1819047
122	Spectera, Inc.	52-1260282
123	Spectera Insurance Company	52-1487557
124	Spectera Insurance Company, Inc.	76-0223161
125	Spectera Vision Services of California, Inc. (f/k/a Eyecare Service Plan, Inc.)	95-4354052
126	Spectera Eyecare of North Carolina, Inc.	52-2012262
127	Spectera Vision, Inc.	54-1804256
128	Spectera Vision Services of Florida, Inc.	52-1780178
129	Group Vision Associates, Inc.	23-2760620
130	Spectera of DC	
131	United HealthCare of Virginia, Inc.	54-1797996

Statement as of September 30, 2002 of the **United HealthCare Insurance Company of Ohio**
GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain: _____

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

3.2 If yes, date of change: _____
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made.12/31/1997.....

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.12/31/1997.....

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).08/22/1998.....

7.4 By what department or departments? Ohio _____

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:

GENERAL INTERROGATORIES (continued)

INVESTMENT

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain: _____

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....

12. Amount of real estate and mortgages held in short-term investments: \$.....

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds.....	\$.....0	\$.....0
13.22 Preferred Stock.....	\$.....0	\$.....0
13.23 Common Stock.....	\$.....0	\$.....0
13.24 Short-Term Investments.....	\$.....0	\$.....0
13.25 Mortgages, Loans or Real Estate.....	\$.....0	\$.....0
13.26 All Other.....	\$.....0	\$.....0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$.....0	\$.....0
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
State Street Bank	801 Pennsylvania Ave. 4th Floor, Kansas City, MO 64137
US Bank	336 N. Robert St., EP-MN-N51F, St Paul MN 55101

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
43373	Travelers Asset Management	One Tower Square, Hartford, CT 06183-2030
17454	Mellon Bank	1 Mellon Ctr. Rm 151-0475, Pittsburgh, PA 15258-0001

General Interrogatories-Part 2
NONE

Sch. A-Verification
NONE

Sch. B-Verification
NONE

Sch. BA-Verification
NONE

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1.....	48,976,440	102,094,195	95,529,151	(68,561)	31,714,511	48,976,440	55,472,923	34,014,551
2. Class 2.....	5,025,590		1,541,585	1,434	5,223,311	5,025,590	3,485,439	4,472,347
3. Class 3.....								
4. Class 4.....								
5. Class 5.....								
6. Class 6.....								200,000
7. Total Bonds.....	54,002,030	102,094,195	97,070,736	(67,127)	36,937,822	54,002,030	58,958,362	38,686,898
PREFERRED STOCK								
8. Class 1.....								
9. Class 2.....								
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	.0	0	.0	.0	0	0	0	0
15. Total Bonds and Preferred Stock.....	54,002,030	102,094,195	97,070,736	(67,127)	36,937,822	54,002,030	58,958,362	38,686,898

Statement as of September 30, 2002 of the **United HealthCare Insurance Company of Ohio**
SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999. Totals.....	12,357,649	XXX.....	12,357,649	802	

SCHEDULE DA - PART 2 - Verification

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period.....	10,785,384	11,420,329	23,913,888	13,706,940
2. Cost of short-term investments acquired.....	48,715,957	54,260,501	82,180,106	127,439,077
3. Increase (decrease) by adjustment.....				
4. Increase (decrease) by foreign exchange adjustment.....				
5. Total profit (loss) on disposal of short-term investments.....				
6. Consideration received on disposal of short-term investments.....	48,081,012	41,766,942	93,736,346	130,360,633
7. Book/adjusted carrying value, current period.....	11,420,329	23,913,888	12,357,648	10,785,384
8. Total valuation allowance.....				
9. Subtotal (Lines 7 plus 8).....	11,420,329	23,913,888	12,357,648	10,785,384
10. Total nonadmitted amounts.....				
11. Statement value (Lines 9 minus 10).....	11,420,329	23,913,888	12,357,648	10,785,384
12. Income collected during period.....	88,361	95,092	91,717	627,522
13. Income earned during period.....	88,361	95,092	91,717	627,522

Sch. DB-Part F-Section 1
NONE

Sch. DB-Part F-Section 2
NONE

Sch. S
NONE

Statement as of September 30, 2002 of the **United HealthCare Insurance Company of Ohio**
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.	1 Is Insurer Licensed? (Yes or No)	Direct Business Only				
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Mem- bership and Other Fees	5 Deposit-Type Contract Funds	6 Other Considerations
		2 Life Insurance Premiums	3 Annuity Considerations			
1. Alabama.....	.AL	No.....				
2. Alaska.....	.AK	No.....				
3. Arizona.....	.AZ	No.....				
4. Arkansas.....	.AR	No.....				
5. California.....	.CA	No.....				
6. Colorado.....	.CO	No.....				
7. Connecticut.....	.CT	No.....				
8. Delaware.....	.DE	No.....				
9. District of Columbia.....	.DC	No.....				
10. Florida.....	.FL	No.....				
11. Georgia.....	.GA	No.....				
12. Hawaii.....	.HI	No.....				
13. Idaho.....	.ID	No.....				
14. Illinois.....	.IL	No.....				
15. Indiana.....	.IN	No.....				
16. Iowa.....	.IA	No.....				
17. Kansas.....	.KS	No.....				
18. Kentucky.....	.KY	No.....				
19. Louisiana.....	.LA	No.....				
20. Maine.....	.ME	No.....				
21. Maryland.....	.MD	No.....				
22. Massachusetts.....	.MA	No.....				
23. Michigan.....	.MI	No.....				
24. Minnesota.....	.MN	No.....				
25. Mississippi.....	.MS	No.....				
26. Missouri.....	.MO	No.....				
27. Montana.....	.MT	No.....				
28. Nebraska.....	.NE	No.....				
29. Nevada.....	.NV	No.....				
30. New Hampshire.....	.NH	No.....				
31. New Jersey.....	.NJ	No.....				
32. New Mexico.....	.NM	No.....				
33. New York.....	.NY	No.....				
34. North Carolina.....	.NC	No.....				
35. North Dakota.....	.ND	No.....				
36. Ohio.....	.OH	Yes.....		235,473,664		
37. Oklahoma.....	.OK	No.....				
38. Oregon.....	.OR	No.....				
39. Pennsylvania.....	.PA	No.....				
40. Rhode Island.....	.RI	No.....				
41. South Carolina.....	.SC	No.....				
42. South Dakota.....	.SD	No.....				
43. Tennessee.....	.TN	No.....				
44. Texas.....	.TX	No.....				
45. Utah.....	.UT	No.....				
46. Vermont.....	.VT	No.....				
47. Virginia.....	.VA	No.....				
48. Washington.....	.WA	No.....				
49. West Virginia.....	.WV	No.....				
50. Wisconsin.....	.WI	No.....				
51. Wyoming.....	.WY	No.....				
52. American Samoa.....	.AS	No.....				
53. Guam.....	.GU	No.....				
54. Puerto Rico.....	.PR	No.....				
55. US Virgin Islands.....	.VI	No.....				
56. Canada.....	.CN	No.....				
57. Aggregate Other Alien.....	OT	XXX.....	0	0	0	0
58. Subtotal.....		(a).....1	0	0	235,473,664	0
90. Reporting entity contributions for employee benefit plans.....		XXX.....				
91. Dividends or refunds applied to purchase paid-up additions and annuities.....		XXX.....				
92. Dividends or refunds applied to shorten endowment or premium paying period.....		XXX.....				
93. Premium or annuity considerations waived under disability or other contract provisions.....		XXX.....				
94. Aggregate other amounts not allocable by State.....		XXX.....	0	0	0	0
95. Totals (Direct Business).....		XXX.....	0	0	235,473,664	0
96. Plus Reinsurance Assumed.....		XXX.....				
97. Totals (All Business).....		XXX.....	0	0	235,473,664	0
98. Less Reinsurance Ceded.....		XXX.....	0	0	235,473,664	0
99. Totals (All Business) less Reinsurance Ceded.....		XXX.....	0	0	235,473,664	0

DETAILS OF WRITE-INS

5701.....		XXX.....				
5702.....		XXX.....				
5703.....		XXX.....				
5798. Summary of remaining write-ins for line 57 from overflow page.....		XXX.....	0	0	0	0
5799. Total (Lines 5701 thru 5703 plus 5798) (Line 57 above).....		XXX.....	0	0	0	0
9401.....		XXX.....				
9402.....		XXX.....				
9403.....		XXX.....				
9498. Summary of remaining write-ins for line 94 from overflow page.....		XXX.....	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....		XXX.....	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Company	State of Domicile	NAIC #	FEIN	Company	State of Domicile	NAIC #	FEIN	Company	State of Domicile	NAIC #	FEIN		
UnitedHealth Group Incorporated	MN	41-1321939	---	United HealthCare Services, Inc.	MN	41-1282945	---	United HealthCare Services, Inc. (cont.)	DE	Pending			
--- AmeriChoice Corporation	DE	Pending	---	United Healthcare, Inc.	DE	41-1922511	---	Dental Benefit Providers, Inc.	CA	36-4008355			
--- AmeriChoice Health Services, Inc.	DE	Pending	---	United HealthCare of Alabama, Inc.	AL	95784	63-0899562	---	Dental Benefit Providers of California, Inc.	IL	52053	Pending	
--- AmeriChoice Alliance, Inc.	NV	Pending	---	United HealthCare of Arizona, Inc.	AZ	96016	86-0507074	---	Dental Benefit Providers of Illinois, Inc.	NJ	52-1996029		
--- AmeriChoice of New Jersey, Inc.	NJ	Pending	---	Arizona Physicians IPA, Inc.	AZ	Pending		---	Dental Benefit Providers of New Jersey, Inc.	NY	60218	14-1795824	
--- AmeriChoice of New York, Inc.	NY	Pending	---	United HealthCare of Arkansas, Inc.	AR	95446	63-1036819	---	Dental Insurance Company of America	NY	Pending		
--- AmeriChoice of Pennsylvania, Inc.	PA	Pending	---	United HealthCare of Colorado, Inc.	CO	95090	84-1004639	---	DBP-KAI, Inc.	IL	52051	Pending	
--- Information Network Corporation	AZ	Pending	---	United HealthCare of Georgia, Inc.	GA	95850	58-1653544	---	Dental Benefit Services of Illinois, Inc.	MD	47040	Pending	
--- UnitedHealthcare International Asia LLC	DE	Pending	---	United HealthCare of Illinois, Inc.	DE	95776	36-3280214	---	Dental Benefit Providers of Maryland, Inc.	CA	94-2649097		
--- United HealthCare Asia Limited	Hong Kong	Pending	---	United HealthCare of Louisiana, Inc.	LA	95833	72-1074008	---	United Behavioral Health	CA	94-3077084		
--- United HealthCare International Malaysia Sdn. Bhd.	Malaysia	Pending	---	UnitedHealthcare of the Mid-Atlantic, Inc.	MD	95025	52-1130183	---	U.S. Behavioral Health Plan, California	CA	94-3111105		
--- H W Indemnity Ltd.			98-0213198	---	United HealthCare of the Midlands, Inc.	NE	95591	47-0676824	---	Behavioral Health Administrators	NY	Pending	
--- UHC International Holdings, Inc.	Cayman Islands	DE	41-1819047	---	United HealthCare of the Midwest, Inc.	MO	96385	43-1361841	---	United Behavioral Health of New York, IPA, Inc.	OR	Pending	
--- United HealthCare (Deutschland) GmbH	Germany	Pending	---	United HealthCare of Mississippi, Inc.	MS	95716	63-1036817	---	Working Solutions, Inc.	DE	41-1921007		
--- UHC International Services, Inc.	DE	41-1913059	---	United HealthCare of Nevada, Inc.	NV	95703	41-1867059	---	Ovations, Inc.	DE	41-1935850		
--- United HealthCare International, Inc.	DE	Pending	---	United HealthCare of New Jersey, Inc.	NJ	95080	22-3207740	---	The Ovations Press, Inc.	DE	41-1936297		
--- PhilaCare Health Systems Inc.	Philippines	Pending	---	United HealthCare of New York, Inc.	NY	95085	66-1172891	---	The Ovations Press/Wurman, LLC	DE	Pending		
--- United HealthCare International Mauritius Limited	Mauritius	Pending	---	United HealthCare of North Carolina, Inc.	NC	95103	56-1461010	---	Optage, LLC	DE	36-3338328		
--- United HealthCare India (Private) Limited	India	Pending	---	United HealthCare of Tennessee, Inc.	TN	11147	63-1036814	---	Lifemark Corporation	AZ	86-0706469		
--- AIG United HealthCare LLC	DE	52-2072758	---	United HealthCare of Texas, Inc.	TX	95765	95-3939697	---	Arizona Health Concepts, Inc.	DE	86-0949162		
--- AIA United HealthCare Limited	Hong Kong	Pending	---	United HealthCare of Utah	UT	95501	41-1488563	---	Lifemark New York, Inc.	AZ	86-0839181		
--- UnitedHealth Group Finance Company, Inc.	DE	Pending	---	United HealthCare of Wisconsin, Inc.	WI	95710	39-1555888	---	Evercare at Home, Inc.	NY	91-2035155		
--- Asia Services, LLC	DE	Pending	---	United HealthCare Network, Inc.	AL	63-1005365		---	Lifemark at Home NY, Inc.	AZ	86-0618309		
--- Ingénix, Inc.	DE	41-1858498	---	United HealthCare of Upstate New York, Inc.	NY	953979352		---	Evercare of Arizona, Inc.	NY	91-1992860		
--- Reden and Anders, Ltd.	MN	41-1671279	---	United HealthCare of Florida, Inc.	FL	95264	59-1293865	---	MCS HP New York, LLC	DE	71-0758986		
--- Subrogation Advantage, Inc.	MN	Pending	---	United HealthCare of Minnesota, Inc.	MN	41-1880302		---	Evercare Connections, Inc.	TX	91-2008361		
--- GeoAccess, Inc.	KS	Pending	---	United HealthCare of New England, Inc.	RI	95149	05-0413469	---	Evercare of Texas, LLC	DE	86-0964571		
--- Ingenix Publishing, Inc.	DE	54-1526076	---	Unified Limited	United Kingdom	Pending		---	Lifemark Care Management, Inc.	DE	91-2084509		
--- Ingenix Health Intelligence, LLC	DE	Pending	---	United HealthCare of Ohio, Inc.	OH	95186	31-1142815	---	Lifemark Government Services, LLC	DE	91-2004899		
--- Ingenix Pharmaceutical Services, Inc.	DE	Pending	---	United HealthCare of Oregon, Inc.	OR	47083	41-1853689	---	Lifemark Healthplans of Delaware, Inc.	NY	41-1920107		
--- Ingenix International (Canada) Inc.	Canada	Pending	---	United HealthCare of Puerto Rico, Inc.	PR	95755	66-5305062	---	Evercare of New York, IPA, Inc.	DE	41-1962017		
--- Ingenix Services, Inc.	DE	41-1957381	---	UnitedHealth Advantage LLC	DE	Pending		---	Uniprise, Inc.	DE	41-1921009		
--- Ingenix Pharmaceutical Svcs (Deutschland) GmbH	Germany	Pending	---	United HealthCare of Washington, Inc.	WA	47095	41-1875833	---	United HealthCare Service Corp.	NY	06-1413734		
--- Ingenix International (Hong Kong) Limited	Hong Kong	Pending	---	United HealthCare of Kentucky, Ltd.	KY	96644	62-1240316	---	United HealthCare (Ireland) Limited	Ireland	Pending		
--- Ingenix Pharmaceutical Services d.o.o	Croatia	Pending	---	UnitedHealth Networks, Inc.	DE	41-1941124		---	Charter Oak HealthCare Services, Inc.	DE	Pending		
--- Ingenix Pharmaceutical Svcs. Holdings Inc.	DE	Pending	---	UnitedHealth Capital, LLC	DE	41-1921451		---	Unimérica, Inc.	DE	41-1921008		
--- ClinPharm International Limited	United Kingdom	Pending	---	Commonwealth Physicians Services Corporation	KY	62-2236472		---	United HealthCare Insurance Company	CT	79413	36-2739571	
--- Ingenix Pharmaceutical Svcs. (UK) LTD.	United Kingdom	Pending	---	UnitedHealth Financial Services, Inc.	DE	Pending		---	United HealthCare Insurance Company of Ohio	OH	73518	31-1169935	
--- Ingenix Pharmaceutical Svcs. (Spain) SL	Spain	Pending	---	Exante Bank, Inc.	UT	Pending		---	United HealthCare Insurance Company of Illinois	IL	60318	36-3800349	
--- Ingenix Pharmaceutical Serv. (Australia) Pty Ltd	Australia	Pending	---	Specialized Care Services, Inc.	DE	41-1921983		---	United HealthCare Insurance Company of New York	NY	60093	11-3283886	
--- Ingenix International (Italy) S. R. L.	Italy	Pending	---	Optum Group LLC	DE	Pending		---	United HealthCare Life Insurance Co. of New York	NY	Pending		
--- Ingenix Pharmaceutical Services	France	Pending	---	Coordinated Vision Care, Inc.	DE	31-1603051		---	Clarite, LLC	DE	52-2202130		
--- Ingenix Pharmaceutical Services, LLC	DE	Pending	---	Coordinated Vision Care of New York, IPA, Inc.	NY	Pending		---	The MetraHealth Employee Benefits Company, Inc.	CT	62-03890505		
--- InSite Clinical Trials LLC	DE	56-2035762	---	Unimérica Insurance Company	MD	91529	52-1996029	---	MetraHealth Care Management Corp.	DE	43-1378259		
--- CT Management, Inc.	CA	95-5690976	---	United Resource Networks, Inc.	DE	41-1925903		---	United HealthCare of California, Inc.	CA	33-0142907		
--- ICT (UK) Limited	United Kingdom	Pending	---	Specialty Resource Services, Inc.	DE	41-1485369		---	United HealthCare Products, LLC	DE	41-2012479		
--- Ingenix International (Australia) Pty Ltd.	Australia	Pending	---	National Benefit Resources, Inc.	ME	35-1568171		---	United HealthCare Service, LLC	DE	Pending		
--- Ingenix International (Netherlands) BV	Netherlands	Pending	---	Stop Loss Life Reinsurance Company	AZ	71609	Pending	---	ACN Group, Inc.	MN	Pending		
--- Ingenix Pharmaceutical Svcs. (Sweden) AB	Sweden	Pending	---	Spectra, Inc.	MD	33570	Pending	---	Managed Physical Network, Inc.	NY	Pending		
--- Ingenix Pharmaceutical Svcs.de Argentina S. R. L.	Argentina	Pending	---	Spectra Vision Services of California, Inc.	CA	Pending		---	Managed Physical Network IPA of New York, Inc.	NY	Pending		
--- Ingenix International (Czech Republic) S.R.O.	Czech	Pending	---	Spectra Vision Services of Florida, Inc.	FL	Pending		---	ACN Group IPA of New York, Inc.	NY	Pending		
--- Worldwide Clinical Trials, SL	Spain	Pending	---	Spectra Insurance Company	MD	95816	Pending	---	ACN Group of California, Inc.	CA	Pending		
--- Ingenix International (Hungary) Ltd.	Hungary	Pending	---	Spectra Eyecare of North Carolina, Inc.	NC	74950	Pending	---	Preferred Chiropractors of California	CA	Pending		
--- Ingenix Pharmaceutical Svcs. (RSA) Pty Limited	South Africa	Pending	---	Spectra Insurance Company, Inc.	TX	95385	Pending	---	Sierra Chiropractic IPA, Inc.	CA	Pending		
--- Ingenix International (Finland) Oy	Finland	Pending	---	Spectra Vision, Inc.	VA	Pending		---					
--- Ingenix International (UK) Limited	United Kingdom	Pending	---	Group Vision Associates, Inc.	PA	Pending		---					

Statement as of September 30, 2002 of the **United HealthCare Insurance Company of Ohio**
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

RESPONSE

1. Will the SVO Compliance Certification be filed with this statement?

YES

2. Will the Trusted Surplus Statement be filed with the State of Domicile and the NAIC with this statement?

NO

EXPLANATIONS:

BAR CODE:



Overflow Page
NONE

Sch. A-Part 2
NONE

Sch. A-Part 3
NONE

Sch. B-Part 1
NONE

Sch. B-Part 2
NONE

Sch. BA-Part 1
NONE

Sch. BA-Part 2
NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Government								
912827-2J-0.....	U.S. Treasury Note 6.250% 02/15/07.....	....07/16/2002....	Alex. Brown & Sons Inc.....		2,758,984	2,500,000	65,608	1.....
912827-6N-7.....	U.S. Treasury Note 5.750% 11/15/05.....	....09/25/2002....	Bear Stearns Sec.....		3,306,563	3,000,000	62,813	1.....
912827-T8-5.....	U.S. Treasury Note 6.500% 05/15/05.....	....09/06/2002....	Mellon Bank.....		122,375	110,000	2,215	1.....
912828-AC-4.....	US Treasury Note 4.375% 05/15/07.....	....07/11/2002....	Morgan Stanley.....		205,344	200,000	1,379	1.....
912828-AC-4.....	US Treasury Note 4.375% 05/15/07.....	....07/12/2002....	Morgan Stanley.....		204,813	200,000	1,450	1.....
0399999.....	Total - Bonds - U.S. Government.....				6,598,079	6,010,000	133,465	XXX.....
Bonds - States, Territories and Possessions								
Connecticut								
20772F-K2-5.....	Connecticut State Gener 5.250% 11/15/11.....	....09/24/2002....	Morgan Stanley.....		580,170	500,000	3,063	1PE.....
	Connecticut.....				580,170	500,000	3,063	XXX.....
Florida								
341535-PB-2.....	Florida St Brd Ed Pub E 5.000% 06/01/10.....	....09/03/2002....	Advest Inc.....		553,630	500,000	6,597	1PE.....
	Florida.....				553,630	500,000	6,597	XXX.....
Maryland								
574192-UA-6.....	Maryland State General 5.250% 02/01/09.....	....08/01/2002....	Morgan Stanley.....		553,550	500,000		1PE.....
574192-UB-4.....	Maryland State General 5.250% 02/01/10.....	....08/01/2002....	Lehman Bros Inc.....		553,550	500,000		1PE.....
	Maryland.....				1,107,100	1,000,000	0	XXX.....
Michigan								
594610-VY-0.....	Michigan State General 5.500% 12/01/11.....	....09/19/2002....	CIBC World Markets.....		586,530	500,000	8,632	1PE.....
	Michigan.....				586,530	500,000	8,632	XXX.....
New York								
733581-W8-1.....	Port Authority of NY & 5.500% 12/15/09.....	....07/11/2002....	Morgan Stanley.....		553,090	500,000	2,368	1PE.....
	New York.....				553,090	500,000	2,368	XXX.....
	United States.....				3,380,520	3,000,000	20,660	XXX.....
1799999.....	Total - Bonds - States, Territories & Possessions.....				3,380,520	3,000,000	20,660	XXX.....
Bonds - Political Subdivisions of States								
Arizona								
718814-CW-4.....	Phoenix Arizona Genera 5.550% 07/01/09.....	....09/24/2002....	Legg Mason Wood & Walker.....		578,800	500,000	6,629	1PE.....
	Arizona.....				578,800	500,000	6,629	XXX.....
New York								
64966B-TB-9.....	New York NY General 5.250% 08/01/08.....	....07/18/2002....	Morgan Stanley.....		809,528	750,000		1PE.....
	New York.....				809,528	750,000	0	XXX.....
Texas								
442330-YW-0.....	Houston Texas General 5.000% 03/01/12.....	....08/12/2002....	Advest Inc.....		582,153	550,000	12,528	1PE.....
	Texas.....				582,153	550,000	12,528	XXX.....
	United States.....				1,970,481	1,800,000	19,157	XXX.....
2499999.....	Total - Bonds - Political Subdivision.....				1,970,481	1,800,000	19,157	XXX.....
Bonds - Special Revenue and Special Assessment								
Alabama								
010608-TH-0.....	Alabama ST Pub Sch & Co 5.625% 07/01/12.....	....09/12/2002....	ABN Amro.....		569,930	500,000	5,938	1PE.....
	Alabama.....				569,930	500,000	5,938	XXX.....
Arizona								
040580-AU-6.....	Arizona School Fac Reve 5.500% 07/01/10.....	....09/17/2002....	Seattle Northwest.....		576,395	500,000	6,035	1PE.....
	Arizona.....				576,395	500,000	6,035	XXX.....
Indiana								
455141-GA-3.....	Indiana Transn Fin Auth 5.250% 12/01/11.....	....09/04/2002....	Merrill Lynch.....		552,875	500,000	7,146	1PE.....
	Indiana.....				552,875	500,000	7,146	XXX.....
Michigan								
59455R-G3-4.....	Michigan Mun Bd Auth 5.250% 10/01/10.....	....08/15/2002....	Morgan Stanley.....		561,660	500,000	1,531	1PE.....
	Michigan.....				561,660	500,000	1,531	XXX.....
New York								
59259N-KY-8.....	Metro Trans Auth NY 5.250% 11/15/10.....	....08/07/2002....	Morgan Stanley.....		531,730	480,000		1PE.....
649850-ZS-6.....	New York State Env 5.200% 06/15/14.....	....07/31/2002....	Advest Inc.....		532,420	500,000	3,611	1PE.....

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
	New York.....				1,064,150	.980,000	.3,611	XXX.....
Oklahoma								
679111-PB-4.....	Oklahoma State Turnpike 5.500% 01/01/09.....	....08/01/2002.....	Raymond James & Assoc.....		558,110	.500,000	.2,674	1PE.....
	Oklahoma.....				558,110	.500,000	.2,674	XXX.....
Oregon								
68607H-QC-3.....	Oregon St Dept Admin 5.250% 11/01/11.....	....09/13/2002.....	Advest Inc.....		571,145	.500,000	.9,990	1PE.....
	Oregon.....				571,145	.500,000	.9,990	XXX.....
South Carolina								
837147-XS-1.....	South Carolina St Pub S 5.000% 01/01/10.....	....09/09/2002....	Bear Stearns Sec.....		551,305	.500,000		1PE.....
837147-XT-9.....	South Carolina St Pub S 5.250% 01/01/11.....	....09/12/2002....	Raymond James & Assoc.....		562,200	.500,000		1PE.....
	South Carolina.....				1,113,505	1,000,000	0	XXX.....
United States								
46613Q-AL-8.....	Fla State St Johns Riv 5.250% 10/01/12.....	....08/01/2002.....	Morgan Stanley.....		547,225	.500,000		1PE.....
	U.S.....				547,225	.500,000	0	XXX.....
	United States.....				6,114,995	.5,480,000	36,925	XXX.....
3199999.	Total - Bonds - Special Revenue & Special Assessments.....				6,114,995	.5,480,000	36,925	XXX.....
Bonds - Industrial and Miscellaneous								
United States								
14040K-CD-8.....	Capital One Master Trus 4.600% 10/15/06.....	....07/16/2002....	Bank of America Sec.....		.507,207	.500,000	.256	1PE.....
705220-AF-8.....	Peco Energy Transition 6.050% 03/01/09.....	....07/18/2002....	Bankers Trust.....		803,232	.750,000	17,898	1.....
	United States.....				1,310,439	1,250,000	18,154	XXX.....
4599999.	Total - Bonds - Industrial & Miscellaneous.....				1,310,439	1,250,000	18,154	XXX.....
6099997.	Total - Bonds - Part 3.....				19,374,514	17,540,000	228,361	XXX.....
6099998.	Total - Bonds - Summary Item for Bonds Bought and Sold This Quarter.....				.539,575	.500,000	.972	XXX.....
6099999.	Total - Bonds.....				19,914,089	18,040,000	229,333	XXX.....
7299999.	Total - Bonds, Preferred and Common Stocks.....				19,914,089	XXX.....	229,333	XXX.....

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)		
Bonds - U.S. Government																		
912827-3G-5...	U.S. Treasury Note 6.250% 08/31/02.....	08/31/2002	Maturity.....		110,000	110,000	112,647	110,000	(115)					0	3,438		1PE.....	
0399999.	Total - Bonds - U.S. Government.....				110,000	110,000	112,647	110,000	(115)	0	0	0	0	0	3,438	0	XXX...	
Bonds - Special Revenue and Special Assessment United States																		
31363W-DZ-5...	Federal National Mortga 9.000% 10/15/09.....	07/01/2002	Paydown.....		6,182	6,182	6,580	6,182	(321)					0	46		1.....	
31363W-DZ-5...	Federal National Mortga 9.000% 10/15/09.....	08/01/2002	Paydown.....		3,331	3,331	3,545	3,331	(173)					0	50		1.....	
31363W-DZ-5...	Federal National Mortga 9.000% 10/15/09.....	09/01/2002	Paydown.....		2,139	2,139	2,276	2,139	(111)					0	48		1.....	
31368H-YJ-6...	Federal Nat'l Mtg Assoc 6.000% 03/01/04.....	07/01/2002	Paydown.....		1,223	1,223	1,190	1,223	15					0	6		1.....	
31368H-YJ-6...	Federal Nat'l Mtg Assoc 6.000% 03/01/04.....	08/01/2002	Paydown.....		1,404	1,404	1,366	1,405	18					0	14		1.....	
31368H-YJ-6...	Federal Nat'l Mtg Assoc 6.000% 03/01/04.....	09/01/2002	Paydown.....		1,369	1,369	1,332	1,369	17					0	21		1.....	
94976X-BZ-2...	Wells Fargo MBS Trust 6.500% 06/25/16.....	07/01/2002	Paydown.....		18,959	18,959	19,078	18,960	(68)					0	103		1PE.....	
94976X-BZ-2...	Wells Fargo MBS Trust 6.500% 06/25/16.....	08/01/2002	Paydown.....		12,729	12,729	12,809	12,729	(46)					0	138		1PE.....	
94976X-BZ-2...	Wells Fargo MBS Trust 6.500% 06/25/16.....	09/01/2002	Paydown.....		27,208	27,208	27,378	27,209	(98)					0	442		1PE.....	
	U.S.....				74,544	74,544	75,554	74,547	(767)	0	0	0	0	0	868	0	XXX...	
	United States.....				74,544	74,544	75,554	74,547	(767)	0	0	0	0	0	868	0	XXX...	
3199999.	Total - Bonds - Special Revenue & Assessment.....				74,544	74,544	75,554	74,547	(767)	0	0	0	0	0	868	0	XXX...	
Bonds - Industrial and Miscellaneous United States																		
233835-AJ-6...	DaimlerChrysler Corpora 7.750% 06/15/05.....	07/25/2002	Lehman Bros Inc.....		541,350	500,000	497,780	498,634	34					42,716	42,716	4,844		2.....
254687-AR-7...	Walt Disney Company 4.500% 09/15/04.....	09/04/2002	Lehman Bros Inc.....		403,296	400,000	399,168	399,421	52					3,875	3,875	8,700		1PE.....
254687-AR-7...	Walt Disney Company 4.500% 09/15/04.....	09/05/2002	Lehman Bros Inc.....		605,166	600,000	598,752	599,133	79					6,034	6,034	13,125		1PE.....
370425-RJ-1...	General Motors Acceptan 6.850% 06/17/04.....	07/25/2002	Goldman Sachs.....		519,355	500,000	486,725	493,584	254					25,771	25,771	4,091		2.....
76110Y-KM-3...	Residential Funding Mtg 6.500% 06/25/14.....	07/01/2002	Paydown.....		17,456	17,456	16,706	17,457	651					0	95		1PE.....	
76110Y-KM-3...	Residential Funding Mtg 6.500% 06/25/14.....	08/01/2002	Paydown.....		32,390	32,390	30,998	32,389	1,207					0	349		1PE.....	
76110Y-KM-3...	Residential Funding Mtg 6.500% 06/25/14.....	09/01/2002	Paydown.....		20,283	20,283	19,411	20,283	756					0	328		1PE.....	
	United States.....				2,139,296	2,070,129	2,049,540	2,060,901	3,033	0	0	0	78,396	78,396	31,532	0	XXX...	
Canada																		
25156P-AA-1...	Deutsche Tel Fin Corpor 7.750% 06/15/05.....	07/11/2002	Morgan Stanley.....		206,388	200,000	199,652	199,770	3					6,618	6,618	1,421		2.....
25156P-AA-1...	Deutsche Tel Fin Corpor 7.750% 06/15/05.....	07/12/2002	Morgan Stanley.....		361,085	350,000	349,391	349,597	5					11,487	11,487	2,567		2.....
	Canada.....				567,473	550,000	549,043	549,367	8	0	0	0	18,105	18,105	3,988	0	XXX...	
4599999.	Total - Bonds - Industrial & Miscellaneous.....				2,706,769	2,620,129	2,598,583	2,610,268	3,041	0	0	0	96,501	96,501	35,520	0	XXX...	
6099997.	Total - Bonds - Part 4.....				2,891,313	2,804,673	2,786,784	2,794,815	2,159	0	0	0	96,501	96,501	39,826	0	XXX...	
6099998.	Total - Bonds - Summary Item for Bonds Bought and Sold This Quarter.....				542,290	500,000	539,575	539,575					2,715	2,715	972		XXX...	
6099999.	Total - Bonds.....				3,433,603	3,304,673	3,326,359	3,334,390	2,159	0	0	0	99,216	99,216	40,798	0	XXX...	
7299999.	Total - Bonds, Preferred and Common Stocks.....				3,433,603	XXX.....	3,326,359	3,334,390	2,159	0	0	0	99,216	99,216	40,798	0	XXX...	

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues: 0.

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

Statement as of September 30, 2002 of the **United HealthCare Insurance Company of Ohio**
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *
				5 First Month	6 Second Month	7 Third Month	
Open Depositories							
Aegon Funding Corp, Disc Comm Paper.....	1 3/4% Due 9/26/2002 At Mat.....	1.750	126				
American Express Financial, Disc Comm Paper.....	1.7% Due 8/15/2002 At Mat.....	1.700	142				
Assets Securitization Coop, Disc Comm Paper.....	1.78% Due 7/17/2002 At Mat.....	1.780	791				
Assets Securitization Coop, Disc Comm Paper.....	1 3/4% Due 8/6/2002 At Mat.....	1.750	661		1,699,587		
BMW US Capital, Discount Commercial Paper.....	1.97% Due 10/1/2002 At Mat.....	1.970		137			2,500,000
Beckman Dickinson & Co., Disc Comm Paper.....	1.7% Due 9/25/2002 At Mat.....	1.700	.80				
Blue Ridge Asset, Discount Commercial Paper.....	1.77% Due 7/31/2002 At Mat.....	1.770	1,087				
Blue Ridge Asset, Discount Commercial Paper.....	1.73% Due 8/20/2002 At Mat.....	1.730	.673				
Blue Ridge Asset, Discount Commercial Paper.....	1.67% Due 9/23/2002 At Mat.....	1.670	.207				
Boston Edison Co, Discount Commercial Paper.....	1 3/4% Due 7/19/2002 At Mat.....	1.750	.165				
Catipilar, Discounted Commercial Paper.....	1 3/4% Due 7/26/2002 At Mat.....	1.750	.331				
Caterpillar, Discount Commercial Paper.....	1 3/4% Due 8/27/2002 At Mat.....	1.750	.535				
Clipper Receivables, Disc Comm Paper.....	1.8% Due 9/27/2002 At Mat.....	1.800	.125				
Clipper Receivables, Disc Comm Paper.....	1.98% Due 10/1/2002 At Mat.....	1.980		138			2,500,000
Delaware Funding Corp, Disc Comm Paper.....	1.74% Due 9/26/2002 At Mat.....	1.740	.125				
Delaware Funding Corp, Disc Comm Paper.....	1.98% Due 10/1/2002 At Mat.....	1.980		138			2,500,000
Diageo Cap PLC, Discounted Commercial Paper....	1 3/4% Due 9/26/2002 At Mat.....	1.750	.126				
Diageo Cap PLC, Discounted Commercial Paper....	1.79% Due 9/27/2002 At Mat.....	1.790	.129				
Diageo Cap PLC, Discounted Commercial Paper....	1.82% Due 9/30/2002 At Mat.....	1.820	.379				
Federal Home Loan Bank, Discount Note.....	Due 9/25/2002 At Mat.....	1.630	.630				
Federal Home Loan Bank, Discount Note.....	Due 9/26/2002 At Mat.....	1.670	.199				
Federal Nat'l Mtg Association, Discount Note.....	Due 7/17/2002 At Mat.....	1.700	.298				
First Data Corp, Discount Commercial Paper.....	1.98% Due 10/1/2002 At Mat.....	1.980		132			2,399,000
Frigate Funding Corp, Disc Comm Paper.....	1 3/4% Due 8/22/2002 At Mat.....	1.750	.53				
Gannett Inc., Discounted Commercial Paper.....	1.72% Due 9/27/2002 At Mat.....	1.720	.191				
General Electric Cap'l Corp, Disc Comm Paper.....	1 3/4% Due 8/12/2002 At Mat.....	1.750	.535				
Gillette Company, Disc Comm Paper.....	1.74% Due 8/2/2002 At Mat.....	1.740	.77				
Household Finance Corp, Disc Comm Paper.....	1.76% Due 7/9/2002 At Mat.....	1.760	.24				
Household Finance Corp, Disc Comm Paper.....	1 3/4% Due 7/10/2002 At Mat.....	1.750	.24				
Household Finance Corp, Disc Comm Paper.....	1.76% Due 7/11/2002 At Mat.....	1.760	.24				
Household Finance Corp, Disc Comm Paper.....	1 3/4% Due 7/12/2002 At Mat.....	1.750	.24				
Household Finance Corp, Disc Comm Paper.....	1.76% Due 7/17/2002 At Mat.....	1.760	.83				
Household Finance Corp, Disc Comm Paper.....	1.73% Due 7/18/2002 At Mat.....	1.730	.82				
Household Finance Corp, Disc Comm Paper.....	1 3/4% Due 7/25/2002 At Mat.....	1.750	.83				
Household Finance Corp, Disc Comm Paper.....	1.7% Due 8/5/2002 At Mat.....	1.700	.234				
Household Finance Corp, Disc Comm Paper.....	1 3/4% Due 8/6/2002 At Mat.....	1.750	.54				
Household Finance Corp, Disc Comm Paper.....	1.76% Due 8/7/2002 At Mat.....	1.760	.59				
Household Finance Corp, Disc Comm Paper.....	1.73% Due 8/9/2002 At Mat.....	1.730	.60				
Household Finance Corp, Disc Comm Paper.....	1.73% Due 8/19/2002 At Mat.....	1.730	.144				
Household Finance Corp, Disc Comm Paper.....	1.72% Due 9/6/2002 At Mat.....	1.720	.29				
Household Finance Corp, Disc Comm Paper.....	1.82% Due 9/17/2002 At Mat.....	1.820	.77				
Household Finance Corp, Disc Comm Paper.....	1.78% Due 9/30/2002 At Mat.....	1.780	.384				
Household Finance Corp, Disc Comm Paper.....	1.97% Due 10/1/2002 At Mat.....	1.970		142			2,599,000
Knight Ridder, Discount Commercial Paper.....	1.73% Due 8/28/2002 At Mat.....	1.730	.1,096				
Morgan Stanley Group, Inc., Disc Comm Paper.....	1 3/4% Due 8/1/2002 At Mat.....	1.750	.578		1,700,000		
Morgan Stanley Group, Inc., Disc Comm Paper.....	1.78% Due 10/16/2002 At Mat.....	1.780		618			2,498,145
Nestle SA-Spons, Discounted Commercial Paper....	1 3/4% Due 9/18/2002 At Mat.....	1.750	.83				
Paradigm FDG LLC, Disc Comm Paper.....	1.89% Due 9/17/2002 At Mat.....	1.890	.89				
Pfizer Incorporated, Discounted Commi Paper.....	1.7% Due 9/27/2002 At Mat.....	1.700	.241				
Preferred Receivables Fdg, Disc Comm Paper.....	1.73% Due 7/23/2002 At Mat.....	1.730	.192				
Preferred Receivables Fdg, Disc Comm Paper.....	1.78% Due 9/16/2002 At Mat.....	1.780	1,597			1,698,739	
Preferred Receivables Fdg, Disc Comm Paper.....	1.95% Due 10/4/2002 At Mat.....	1.950		135			2,499,594
PFD Receivables Funding, Disc Comm Paper.....	1.78% Due 8/15/2002 At Mat.....	1.780	.964		1,299,100		
President and Fellows Harvard, Disc Comm Paper.	1.71% Due 9/25/2002 At Mat.....	1.710	.85				
President and Fellows Harvard, Disc Comm Paper.	1.73% Due 9/26/2002 At Mat.....	1.730	.124				
Sheffield Receivable Corp, Disc Comm Paper.....	1.77% Due 8/15/2002 At Mat.....	1.770	2,508			1,698,829	
Sheffield Receivable Corp, Disc Comm Paper.....	1.77% Due 10/25/2002 At Mat.....	1.770		246			.998,820
Sie Funds Corporate, Discounted Commercial Paper	1.76% Due 9/9/2002 At Mat.....	1.760	.978			.999,609	
Sie Funds Corporate, Discounted Commercial Paper	1.8% Due 10/10/2002 At Mat.....	1.800		625			2,498,875
UBS Financial Inc, Discount Commercial Paper....	1.73% Due 7/18/2002 At Mat.....	1.730	.73				
UBS Financial Inc, Discount Commercial Paper....	1.72% Due 7/19/2002 At Mat.....	1.720	.73				
UBS Financial Inc, Discount Commercial Paper....	1.7% Due 7/22/2002 At Mat.....	1.700	.241				
UBS Financial Inc, Discount Commercial Paper....	1.7% Due 7/29/2002 At Mat.....	1.700	.247				
UBS Financial Inc, Discount Commercial Paper....	1 3/4% Due 7/31/2002 At Mat.....	1.750	.64				
UBS Financial Inc, Discount Commercial Paper....	1.83% Due 8/1/2002 At Mat.....	1.830	.86		1,700,000		
UBS Financial Inc, Discount Commercial Paper....	1.8% Due 8/8/2002 At Mat.....	1.800	.63				
UBS Financial Inc, Discount Commercial Paper....	1.83% Due 8/16/2002 At Mat.....	1.830	.89				
UBS Financial Inc, Discount Commercial Paper....	1.76% Due 8/20/2002 At Mat.....	1.760	.53				
UBS Financial Inc, Discount Commercial Paper....	1.73% Due 8/21/2002 At Mat.....	1.730	.48				
UBS Financial Inc, Discount Commercial Paper....	1.78% Due 8/28/2002 At Mat.....	1.780	.78				
UBS Financial Inc, Discount Commercial Paper....	1 3/4% Due 9/16/2002 At Mat.....	1.750	443				
UBS Financial Inc, Discount Commercial Paper....	1.72% Due 9/19/2002 At Mat.....	1.720	.85				
UBS Financial Inc, Discount Commercial Paper....	1.7% Due 9/20/2002 At Mat.....	1.700	.84				
UBS Financial Inc, Discount Commercial Paper....	1.72% Due 9/24/2002 At Mat.....	1.720	.71				
UBS Financial Inc, Discount Commercial Paper....	1.71% Due 9/25/2002 At Mat.....	1.710	.85				
UBS Financial Inc, Discount Commercial Paper....	1.74% Due 9/30/2002 At Mat.....	1.740	.626				
UBS Financial Inc, Discount Commercial Paper....	1.97% Due 10/1/2002 At Mat.....	1.970		137			2,500,000
Windmill Funding Corp, Disc Comm Paper.....	1 3/4% Due 7/24/2002 At Mat.....	1.750	.578				
Windmill Funding Corp, Disc Comm Paper.....	1.78% Due 10/22/2002 At Mat.....	1.780		494			2,497,404
Chase Manhattan Bank.....	New York, NY.....				(2,936,176)	(5,923,290)	
Mellon Bank.....	New York, NY.....				336,898	336,898	
0199999. Total Open Depositories.....	XXX.....	20,674		2,940	5,498,237	(2,888,045)	20,799,396
0399999. Total Cash on Deposit.....	XXX.....	20,674		2,940	5,498,237	(2,888,045)	20,799,396
0599999. Total Cash.....	XXX.....	20,674		2,940	5,498,237	(2,888,045)	20,799,396

