



QUARTERLY STATEMENT  
AS OF SEPTEMBER 30, 2002  
OF THE CONDITION AND AFFAIRS OF

The Ohio National Life Insurance Company

NAIC Group Code	0704 <small>(Current Period)</small>	0704 <small>(Prior Period)</small>	NAIC Company Code	67172	Employer's ID Number	31-0397080
Organized under the Laws of	Ohio			State of Domicile or Port of Entry		
Country of Domicile	United States of America					
Incorporated	09/09/1909		Commenced Business	10/10/1910		
Statutory Home Office	One Financial Way <small>(Street and Number)</small>			Cincinnati, OH 45242 <small>(City or Town, State and Zip Code)</small>		
Main Administrative Office	One Financial Way <small>(Street and Number)</small>			513-794-6100 <small>(Area Code) (Telephone Number)</small>		
Cincinnati, OH 45242 <small>(City or Town, State and Zip Code)</small>						
Mail Address	Post Office Box 237 <small>(Street and Number or P.O. Box)</small>			Cincinnati, OH 45201 <small>(City or Town, State and Zip Code)</small>		
Primary Location of Books and Records	One Financial Way <small>(Street and Number)</small>			513-794-6100 <small>(Area Code) (Telephone Number)</small>		
Cincinnati, OH 45242 <small>(City or Town, State and Zip Code)</small>						
Internet Website Address						
Statement Contact	Paul George Boehm, Jr. <small>(Name)</small>			513-794-6100-6396 <small>(Area Code) (Telephone Number) (Extension)</small>		
pboehm@ohionational.com <small>(E-mail Address)</small>				513-794-4516 <small>(FAX Number)</small>		
Policyowner Relations Contact	One Financial Way <small>(Street and Number)</small>			513-794-6100-6377 <small>(Area Code) (Telephone Number) (Extension)</small>		
Cincinnati, OH 45242 <small>(City or Town, State and Zip Code)</small>						

OFFICERS

President	David Boyers O'Maley	Secretary	Ronald Louis Benedict
Treasurer	Arthur James Roberts	Actuary	Ronald John Dolan

VICE PRESIDENTS

Trudy Kolb Backus	Thomas Abdo Barefield, Senior V.P.	Lee Edward Bartels
Howard Charles Becker, Senior V.P.	Michael Allan Boedeker, Senior V.P.	Robert Allen Bowen, Senior V.P.
Roylene Mullen Broadwell	Christopher Allen Carlson, Senior V.P.	Robert Walter Conway
David William Cook, Senior V.P.	Anthony Gerard Esposito	Diane Sue Hagenbuch
Michael Francis Haverkamp, Senior V.P. #	John Alfred Houser III	William Joseph McFadden
James Irwin Miller II	Carolyn Marie Nightingale	Edward Poli Nolan, Jr. #
Thomas Orren Olson	John Jacob Palmer, Executive V.P.	George Barclay Pearson, Jr.
William Charles Price #	David Gates Smith, Executive V.P.	James Clive Smith
Michael Dean Stohler	Barbara Ann Turner	Dennis Clarence Twarogowski
David Symmes Williams		

DIRECTORS OR TRUSTEES

Jack Elliott Brown	William Robert Burleigh	George Edward Castrucci
Raymond Robert Clark	Ronald John Dolan	Victoria Buyniski Gluckman
Jerry Alan Grundhofer	John Weber Hayden	David Boyers O'Maley
James Francis Orr	John Jacob Palmer	David Gates Smith

State of .....Ohio.....  
County of .....Hamilton.....

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The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

David Boyers O'Maley CEO, Chairman & President	Ronald Louis Benedict Corporate Vice President, Counsel & Secretary	Arthur James Roberts Vice President, Controller & Treasurer
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Subscribed and sworn to before me this 31st day of October, 2002	a. Is this an original filing? Yes [ X ] No [ ] b. If no 1. State the amendment number 2. Date filed 3. Number of pages attached
Shawna G. Stroup August 27, 2007	



STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4  December 31 Prior Year Net Admitted Assets
	1  Assets	2  Nonadmitted Assets	3  Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	4,913,643,485	0	4,913,643,485	3,859,087,752
2. Stocks:				
2.1 Preferred stocks .....	101,234	0	101,234	101,234
2.2 Common stocks .....	171,724,165	0	171,724,165	197,845,414
3. Mortgage loans on real estate:				
3.1 First liens .....	714,200,214	0	714,200,214	723,940,465
3.2 Other than first liens .....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ .....0 encumbrances) .....	0	0	0	0
4.2 Properties held for the production of income (less \$ .....0 encumbrances) .....	791,866	0	791,866	791,866
4.3 Properties held for sale (less \$ .....0 encumbrances) .....	7,091,928	0	7,091,928	7,098,217
5. Policy loans .....	132,248,572	0	132,248,572	126,411,356
6. Premium notes, including \$ .....0 for first year premiums .....	0	0	0	0
7. Cash (\$ .....98,062,589 ) and short-term investments (\$ .....14,307,464 ) .....	112,370,054	0	112,370,054	109,141,321
8. Other invested assets .....	42,269	0	42,269	45,857
9. Receivable for securities .....	26,392,887	0	26,392,887	1,283,685
10. Aggregate write-ins for invested assets .....	0	0	0	0
11. Subtotals, cash and invested assets (Lines 1 to 10) .....	6,078,606,674	0	6,078,606,674	5,025,747,167
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers .....	1,501,202	0	1,501,202	2,999,781
12.2 Commissions and expense allowances due .....	0	0	0	0
12.3 Experience rating and other refunds due .....	0	0	0	0
12.4 Other amounts receivable under reinsurance contracts .....	0	0	0	0
13. Electronic data processing equipment and software .....	74,783	0	74,783	117,076
14. Federal and foreign income tax recoverable and interest thereon (including \$ .....16,936,064 net deferred tax asset) .....	91,644,670	74,708,606	16,936,064	16,140,249
15. Guaranty funds receivable or on deposit .....	2,573,356	0	2,573,356	3,010,017
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ .....4,395,403 loading) .....	11,293,342	0	11,293,342	22,041,757
17. Accident and health premiums due and unpaid .....	180,632	0	180,632	(349,363)
18. Investment income due and accrued .....	86,174,353	0	86,174,353	70,794,701
19. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0	0
20. Receivable from parent, subsidiaries and affiliates .....	5,707,894	0	5,707,894	15,814,758
21. Amounts receivable relating to uninsured accident and health plans .....	0	0	0	0
22. Amounts due from agents .....	5,402,130	5,402,130	0	0
23. Other assets nonadmitted .....	10,201,669	10,201,669	0	0
24. Aggregate write-ins for other than invested assets .....	3,941,371	580,173	3,361,198	4,388,320
25. Total assets excluding Separate Accounts business (Lines 11 to 24) .....	6,297,302,076	90,892,578	6,206,409,498	5,160,704,463
26. From Separate Accounts Statement .....	1,492,917,461	0	1,492,917,461	1,870,859,351
27. Total (Lines 25 and 26) .....	7,790,219,537	90,892,578	7,699,326,959	7,031,563,814
DETAILS OF WRITE-INS				
1001. ....				
1002. ....				
1003. ....				
1098. Summary of remaining write-ins for Line 10 from overflow page .....				
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)				
2401. Keyman insurance.....	3,304,984	0	3,304,984	3,646,712
2402. Surplus note issuance cost.....	260,610	260,610	0	0
2403. Prepaid deposit.....	319,563	319,563	0	686,310
2498. Summary of remaining write-ins for Line 24 from overflow page .....	56,214	0	56,214	55,298
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above)	3,941,371	580,173	3,361,198	4,388,320

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for Life contracts \$ .....3,365,770,628 less \$ .....0 included in Line 6.3 (including \$ .....0 Modco Reserve) .....	3,365,770,628	2,670,166,398
2. Aggregate reserve for accident and health contracts (including \$ .....0 Modco Reserve) .....	62,913,931	60,123,043
3. Liability for deposit-type contracts (including \$ .....0 Modco Reserve) .....	1,230,813,450	1,370,039,727
4. Contract claims:		
4.1 Life .....	5,577,938	17,322,932
4.2 Accident and health .....	382,857	593,081
5. Policyholders' dividends \$ .....543,322 and coupons \$ .....0 due and unpaid .....	543,322	476,543
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment to (including \$ .....0 Modco Reserve) .....	31,933,603	30,017,267
6.2 Dividends not yet apportioned (including \$ .....0 Modco Reserve) .....	0	0
6.3 Coupons and similar benefits (including \$ .....0 Modco Reserve) .....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....0 discount; including \$ .....264,618 accident and health premiums .....	736,453	665,569
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....	0	0
9.2 Provision for experience rating refunds, including \$ .....0 accident and health experience rating refunds .....	0	0
9.3 Other amounts payable on reinsurance including \$ .....0 assumed and \$ .....0 ceded .....	0	0
9.4 Interest Maintenance Reserve .....	17,012,562	9,003,780
10. Commissions to agents due or accrued—life and annuity contracts \$ .....1,642,195 accident and health \$ .....193,690 and deposit-type contract funds \$ .....0 .....	1,835,885	1,603,733
11. Commissions and expense allowances payable on reinsurance assumed .....	0	0
12. General expenses due or accrued .....	3,499,661	3,140,175
13. Transfers to Separate Accounts due or accrued (net) (Including \$ .....(40,267,965) accrued for expense allowances recognized in reserves) .....	(40,267,965)	(50,853,108)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	339,914	2,148,728
15. Federal and foreign income taxes, including \$ .....(902,722) on realized capital gains (losses) (including \$ .....0 net deferred tax liability) .....	5,575,282	(5,608,837)
16. Unearned investment income .....	4,100,938	3,884,223
17. Amounts withheld or retained by company as agent or trustee .....	28,225,893	31,418,375
18. Amounts held for agents' account, including \$ .....1,477,883 agents' credit balances .....	2,215,364	2,393,992
19. Remittances and items not allocated .....	39,119,044	54,821,417
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0
21. Liability for benefits for employees and agents if not included above .....	0	0
22. Borrowed money \$ .....50,000,000 and interest thereon \$ .....5,203 .....	50,005,203	0
23. Dividends to stockholders declared and unpaid .....	0	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve .....	45,678,319	62,066,518
24.2 Reinsurance in unauthorized companies .....	51,963	1,316,018
24.3 Funds held under reinsurance treaties with unauthorized reinsurers .....	349,721,866	217,588,130
24.4 Payable to parent, subsidiaries and affiliates .....	3,363,795	7,869,030
24.5 Drafts outstanding .....	0	0
24.6 Liability for amounts held under uninsured accident and health plans .....	0	0
24.7 Funds held under coinsurance .....	479,253,293	217,890,195
24.8 Payable for securities .....	58,275,329	742,857
24.9 Capital notes \$ .....0 and interest thereon \$ .....0 .....	0	0
25. Aggregate write-ins for liabilities .....	2,037,938	3,990,925
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25) .....	5,748,716,466	4,712,820,711
27. From Separate Accounts Statement .....	1,482,892,861	1,854,707,908
28. Total Liabilities (Lines 26 and 27) .....	7,231,609,327	6,567,528,619
29. Common capital stock .....	10,000,000	10,000,000
30. Preferred capital stock .....	0	0
31. Aggregate write-ins for other than special surplus funds .....	0	(591,931)
32. Surplus notes .....	134,440,621	135,000,000
33. Gross paid in and contributed surplus .....	0	0
34. Aggregate write-ins for special surplus funds .....	0	1,646,802
35. Unassigned funds (surplus) .....	323,277,011	317,980,324
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$ .....0 ) .....	0	0
36.2 .....0 shares preferred (value included in Line 30 \$ .....0 ) .....	0	0
37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (Including \$ .....10,024,429 in Separate Accounts Statement) .....	457,717,632	454,035,195
38. Totals of Lines 29, 30 and 37 .....	467,717,632	464,035,195
39. Totals of Lines 28 and 38 .....	7,699,326,959	7,031,563,814
DETAILS OF WRITE-INS		
2501. Unearned revenue on the sale of group business .....	0	1,165,134
2502. Unclaimed funds .....	138,382	111,456
2503. Various liabilities for group insurance contracts .....	1,062,968	1,860,018
2598. Summary of remaining write-ins for Line 25 from overflow page .....	836,588	854,317
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	2,037,938	3,990,925
3101. Discount on surplus notes .....	0	(591,931)
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....	0	(591,931)
3401. Separate Account contingency reserve .....	0	1,627,913
3402. Investment guarantee reserve .....	0	18,889
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....	0	1,646,802

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health policies and contracts .....	1,188,674,760	949,419,545	1,314,323,684
2. Considerations for supplementary contracts with life contingencies .....	17,532	109,246	90,828
3. Net investment income .....	268,325,892	255,921,082	342,720,001
4. Amortization of Interest Maintenance Reserve (IMR) .....	2,739,012	1,065,448	1,538,456
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	0	0	0
6. Commissions and expense allowances on reinsurance ceded .....	25,349,900	17,906,017	26,799,357
7. Reserve adjustments on reinsurance ceded .....	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	0	0	0
8.2 Charges and fees for deposit-type contracts .....	0	0	0
8.3 Aggregate write-ins for miscellaneous income .....	25,465,717	29,493,653	35,072,843
9. Totals (Lines 1 to 8.3) .....	1,510,572,813	1,253,914,991	1,720,545,169
10. Death benefits .....	10,531,307	35,834,931	48,573,130
11. Matured endowments (excluding guaranteed annual pure endowments) .....	992,880	866,548	1,198,870
12. Annuity benefits .....	76,893,029	63,143,973	84,612,476
13. Disability benefits and benefits under accident and health contracts .....	5,797,237	6,477,173	8,398,993
14. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0	0
15. Surrender benefits and withdrawals for life contracts .....	376,994,911	256,527,449	354,583,447
16. Group conversions .....	(179)	18,438	16,167
17. Interest and adjustments on contract or deposit-type contract funds .....	67,396,081	74,908,151	101,338,926
18. Payments on supplementary contracts with life contingencies .....	738,465	802,949	1,089,252
19. Increase in aggregate reserves for life and accident and health contracts .....	709,739,673	394,352,707	552,253,476
20. Totals (Lines 10 to 19) .....	1,249,083,404	832,932,319	1,152,064,737
21. Commissions on premiums, annuity considerations, and deposit-type contract funds(direct business only) ..	83,572,413	67,943,454	95,374,552
22. Commissions and expense allowances on reinsurance assumed .....	817,894	883,196	1,164,628
23. General insurance expenses .....	35,417,297	36,304,462	44,991,379
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	6,367,398	4,877,682	5,804,220
25. Increase in loading on deferred and uncollected premiums .....	284,581	(1,349,194)	(593,696)
26. Net transfers to or (from) Separate Accounts .....	76,363,512	246,061,285	330,270,830
27. Aggregate write-ins for deductions .....	(645,306)	695,171	889,346
28. Totals (Lines 20 to 27) .....	1,451,261,193	1,188,348,375	1,629,965,996
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	59,311,620	65,566,616	90,579,173
30. Dividends to policyholders .....	23,492,084	19,711,691	28,982,310
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	35,819,536	45,854,925	61,596,863
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	11,489,926	11,343,759	18,339,295
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	24,329,610	34,511,166	43,257,568
34. Net realized capital gains or (losses) less capital gains tax of \$ .....(6,689,995) (excluding taxes of \$ .....5,787,273 transferred to the IMR) .....	(24,374,959)	(3,539,455)	(29,973,485)
35. Net income (Line 33 plus Line 34) .....	(45,349)	30,971,711	13,284,083
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year .....	464,035,202	376,228,205	376,228,205
37. Net income (Line 35) .....	(45,349)	30,971,711	13,284,083
38. Change in net unrealized capital gains (losses) .....	(17,931,933)	(22,353,011)	(4,206,998)
39. Change in net unrealized foreign exchange capital gain (loss) .....	0	0	0
40. Change in net deferred income tax .....	795,815	888,093	1,349,441
41. Change in non-admitted assets and related items .....	1,287,356	227,875	54,291
42. Change in liability for reinsurance in unauthorized companies .....	1,264,055	(8,962,865)	(1,305,604)
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....	0	0	0
44. Change in asset valuation reserve .....	16,388,201	6,896,536	6,682,265
45. Change in treasury stock .....	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....	6,595,048	11,264,096	18,151,123
47. Other changes in surplus in Separate Accounts Statement .....	(6,127,013)	(11,851,163)	(17,595,864)
48. Change in surplus notes .....	32,552	50,000,000	50,000,000
49. Cumulative effect of changes in accounting principles .....	0	20,785,527	20,413,356
50. Capital changes:			
50.1 Paid in .....	0	0	0
50.2 Transferred from surplus (Stock Dividend) .....	0	0	0
50.3 Transferred to surplus .....	0	0	0
51. Surplus adjustment:			
51.1 Paid in .....	0	0	0
51.2 Transferred to capital (Stock Dividend) .....	0	0	0
51.3 Transferred from capital .....	0	0	0
51.4 Change in surplus as a result of reinsurance .....	0	0	0
52. Dividends to stockholders .....	0	0	0
53. Aggregate write-ins for gains and losses in surplus .....	1,423,698	1,742,187	980,903
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	3,682,430	79,608,986	87,806,996
55. Capital and surplus, as of statement date (Lines 36 + 54) .....	467,717,632	455,837,191	464,035,202
DETAILS OF WRITE-INS			
08.301. Separate Account income.....	22,012,120	20,139,429	26,274,383
08.302. Income from succession rights on group lines.....	1,165,134	4,609,000	5,014,866
08.303. Miscellaneous gain/(loss).....	2,288,463	4,745,224	3,783,594
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....			
08.399. TOTALS (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	25,465,717	29,493,653	35,072,843
2701. Increase in various group liabilities.....	(797,050)	540,743	671,689
2702. Health surrender benefits.....	151,744	154,428	217,657
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page .....			
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....	(645,306)	695,171	889,346
5301. Surplus notes discount.....	0	32,552	43,403
5302. Surplus note interest.....	1,423,698	1,709,635	937,500
5303. ....			
5398. Summary of remaining write-ins for Line 53 from overflow page .....			
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....	1,423,698	1,742,187	980,903

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
<b>Cash from Operations</b>		
1. Premiums and annuity considerations for life and accident and health contracts .....	1,198,679,482	1,318,296,337
2. Charges and fees for deposit-type contracts .....	0	0
3. Considerations for supplementary contracts with life contingencies .....	17,532	90,828
4. Net investment income .....	261,094,939	329,840,054
5. Commissions and expense allowances on reinsurance ceded .....	25,349,900	26,799,357
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts .....	0	0
7. Aggregate write-ins for miscellaneous income .....	506,063,190	472,197,323
8. Total (Lines 1 to 7) .....	1,991,205,043	2,147,223,899
9. Death Benefits .....	31,601,198	51,898,911
10. Matured endowments .....	1,000,313	1,198,870
11. Annuity Benefits .....	69,520,595	85,219,542
12. Disability benefits and benefits under accident and health contracts .....	3,264,193	7,287,027
13. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0
14. Surrender benefits and withdrawals for life contracts .....	376,279,720	354,583,447
15. Group conversions .....	17,550	16,167
16. Interest and adjustments on contract or deposit-type contract funds .....	5,698,243	8,766,123
17. Payments on supplementary contracts with life contingencies .....	738,465	1,089,252
18. Total (Lines 9 to 17) .....	488,120,277	510,059,339
19. Commissions on premiums, annuity considerations and deposit-type contract funds .....	83,340,261	96,496,195
20. Commissions and expense allowances on reinsurance assumed .....	817,894	1,164,628
21. General insurance expenses .....	35,057,810	50,503,280
22. Insurance taxes, licenses and fees, excluding federal income taxes .....	8,176,212	4,113,060
23. Net transfers to or (from) Separate Accounts .....	76,363,521	330,270,830
24. Aggregate write-ins for deductions .....	(6,443,304)	(17,933,466)
25. Total (Lines 18 to 24) .....	685,432,671	974,673,866
26. Dividends paid to policyholders .....	21,508,969	29,354,561
27. Federal income taxes (excluding tax on capital gains) .....	(596,915)	41,717,154
28. Total (Lines 25 to 27) .....	706,344,725	1,045,745,581
29. Net cash from operations (Line 8 minus Line 28) .....	1,284,860,318	1,101,478,318
<b>Cash from Investments</b>		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds .....	1,163,139,636	525,586,676
30.2 Stocks .....	17,426,721	5,393,799
30.3 Mortgage loans .....	63,336,919	210,299,626
30.4 Real estate .....	246,187	1,243,650
30.5 Other invested assets .....	3,588	35,212,738
30.6 Net gains or (losses) on cash and short-term investments .....	0	0
30.7 Miscellaneous proceeds .....	0	806,054
30.8 Total investment proceeds (Lines 30.1 to 30.7) .....	1,244,153,051	778,542,543
31. Net tax on capital gains (losses) .....	0	0
32. Total (Line 30.8 minus Line 31) .....	1,244,153,051	778,542,543
33. Cost of investments acquired (long-term only):		
33.1 Bonds .....	2,235,637,935	1,633,237,492
33.2 Stocks .....	0	4,234,419
33.3 Mortgage loans .....	53,484,816	14,261,341
33.4 Real estate .....	431,925	2,720,210
33.5 Other invested assets .....	0	5,626,483
33.6 Miscellaneous applications .....	3,237,209	3,898,812
33.7 Total investments acquired (Lines 33.1 to 33.6) .....	2,292,791,885	1,663,978,757
34. Net increase (or decrease) in policy loans and premium notes .....	5,837,216	4,020,120
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34) .....	(1,054,476,050)	(889,456,334)
<b>Cash from Financing and Miscellaneous Sources</b>		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in .....	0	50,000,000
36.2 Borrowed money \$ ..... 50,000,000 less amounts repaid \$ ..... 0 .....	50,000,000	0
36.3 Capital notes \$ ..... 0 less amounts repaid \$ ..... 0 .....	0	0
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies .....	67,136,638	154,798,008
36.5 Other cash provided .....	7,417,702	2,527,902
36.6 Total (Lines 36.1 to 36.5) .....	124,554,340	207,325,910
37. Cash applied:		
37.1 Dividends to stockholders paid .....	0	0
37.2 Interest on indebtedness .....	9,016,280	8,293,750
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies .....	268,820,162	380,176,075
37.4 Other applications (net) .....	73,873,432	3,338,586
37.5 Total (Lines 37.1 to 37.4) .....	351,709,874	391,808,411
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5) .....	(227,155,534)	(184,482,501)
<b>RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS</b>		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38) .....	3,228,734	27,539,483
40. Cash and short-term investments:		
40.1 Beginning of year .....	109,141,320	81,601,837
40.2 End of period (Line 39 plus Line 40.1) .....	112,370,054	109,141,320
<b>DETAILS OF WRITE-INS</b>		
0701. Separate Account income .....	22,012,120	26,274,383
0702. Increase in ledger liabilities .....	480,597,473	437,124,480
0703. Income from succession rights on group lines .....	1,165,134	5,014,866
0798. Summary of remaining write-ins for Line 7 from overflow page .....	2,288,463	3,783,594
0799. TOTALS (Lines 0701 thru 0703 plus 0798) (Line 7 above) .....	506,063,190	472,197,323
2401. Seed money invested in Separate Account .....	(6,595,048)	(18,151,123)
2402. Health surrender benefits .....	151,744	217,657
2403. ....		
2498. Summary of remaining write-ins for Line 24 from overflow page .....		
2499. TOTALS (Lines 2401 thru 2403 plus 2498) (Line 24 above) .....	(6,443,304)	(17,933,466)

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial Life .....	0	0	0
2. Ordinary Life Insurance .....	73,133,232	64,739,293	90,048,008
3. Ordinary Individual Annuities .....	1,379,309,280	1,022,989,380	1,457,708,952
4. Credit Life (Group & Individual) .....	0	0	0
5. Group Life Insurance .....	884,574	11,039,868	13,057,831
6. Group Annuities .....	136,625,848	104,221,420	141,884,566
7. A & H - Group .....	1,316,062	16,618,969	20,173,383
8. A & H - Credit (Group & Individual) .....	0	0	0
9. A & H - Other .....	9,082,908	7,384,075	10,137,292
10. Aggregate of All Other Lines of Business .....	0	0	0
11. Subtotal .....	1,600,351,904	1,226,993,005	1,733,010,032
12. Deposit-Type Contracts .....	67,136,638	134,156,445	154,798,007
13. Total	1,667,488,542	1,361,149,450	1,887,808,039
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)			

## NOTES TO FINANCIAL STATEMENTS

### 10. Information Concerning Parent, Subsidiaries and Affiliates.

Effective January 1, 2002, the Company terminated its Individual Life Reinsurance Agreement with Ohio National Life Assurance Corporation. As a result, in 2002, the Company increased its page 4, line 31 pre-tax gain from operations by approximately \$11.1 million and its page 4, line 35 net income after taxes by approximately \$7.2 million. This transaction was approved by the Ohio Department of Insurance.

### 11. Debt

#### B. All Other Debt

The Company has a \$100,000,000 revolving credit facility, of which, \$50,000,000 is automatic and \$50,000,000 is discretionary. In June 2002, the Company utilized this \$50,000,000 automatic revolving credit draw, with an effective rate of 3.75%. The entire credit draw was repaid in July 2002, along with interest and fees of \$19,931. The \$50,000,000 revolving credit draw was utilized in September, with an effective rate of 3.50%. The entire credit draw was repaid in October 2002, along with interest and fees of \$5,203.

### 14. Contingencies

#### D. All Other Contingencies

The Company has a 41.5% participation with UNUM on a Eagan, MN mortgage loan. The borrower is in litigation with the contractor and as of June 1, 2002, has stopped making monthly mortgage payments. The carrying value of this mortgage as of September 30, 2002, is \$8,162,610, with \$0 accrued interest income.

Also, the Company holds a Columbus, OH mortgage loan where as of March 1, 2002, the borrower has stopped making monthly mortgage payments. The carrying value of this mortgage as of September 30, 2002, is \$3,632,346, with \$0 accrued interest income. Foreclosure proceedings were initiated in the second quarter.

At this time it is too early in the process to make reasonable estimate(s) of the Company's impairment, if any, on either of these mortgages.



GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 1 - COMMON INTERROGATORIES  
GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? ..... Yes [ ] No [X]

1.2 If yes, explain: .....  
.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [X]

2.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

3.2 If yes, date of change: .....  
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [X]  
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....
.....	.....	.....
.....	.....	.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] NA [X]  
If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2000

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2000

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 02/15/2002

7.4 By what department or departments?  
Ohio.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) ..... Yes [ ] No [X]

8.2 If yes, give full information: .....  
.....

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? ..... Yes [ ] No [X]

9.2 If yes, explain:  
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [X]

10.2 If yes, give full and complete information relating thereto:  
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: .....\$ .....42,270

12. Amount of real estate and mortgages held in short-term investments: .....\$ .....0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [X] No [ ]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds .....	\$ .....0	\$ .....0
13.22 Preferred Stock .....	\$ .....0	\$ .....0
13.23 Common Stock .....	\$ .....141,301,461	\$ .....140,615,806
13.24 Short-term Investments .....	\$ .....0	\$ .....0
13.25 Mortgages, Loans or Real Estate .....	\$ .....0	\$ .....0
13.26 All Other .....	\$ .....0	\$ .....0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$ .....141,301,461	\$ .....140,615,806
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above .....	\$ .....0	\$ .....0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above .....	\$ .....0	\$ .....0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ]

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [X] No [ ]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
U.S. Bank.....	P.O. Box 2054 Schlitz Park, Suite 300 Milwaukee, WI 53201.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? ..... Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
	NONE	

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages .....	\$ .....0
1.12	Residential Mortgages .....	\$ .....51,133
1.13	Commercial Mortgages .....	\$ .....694,557,276
1.14	Total Mortgages in Good Standing .....	<u>\$ .....694,608,409</u>
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing .....	\$ .....1,144,932
1.3	Long-Term Mortgages Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages .....	\$ .....0
1.32	Residential Mortgages .....	\$ .....0
1.33	Commercial Mortgages .....	\$ .....12,659,814
1.34	Total Mortgages with Interest Overdue more than Three Months.....	<u>\$ .....12,659,814</u>
1.4	Long-Term Mortgages Loans in Process of Foreclosure	
1.41	Farm Mortgages .....	\$ .....0
1.42	Residential Mortgages .....	\$ .....0
1.43	Commercial Mortgages .....	\$ .....5,787,059
1.44	Total Mortgages in Process of Foreclosure.....	<u>\$ .....5,787,059</u>
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Col. 3, Lines 3.1 plus 3.2).....	\$ .....714,200,214
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages .....	\$ .....0
1.62	Residential Mortgages .....	\$ .....0
1.63	Commercial Mortgages .....	\$ .....0
1.64	Total Mortgages Foreclosed and Transferred to Real Estate .....	<u>\$ .....0</u>

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....	7,890,083	7,921,767	7,580,831	6,888,049
2. Increase (decrease) by adjustment .....	(45,661)	(45,780)	(45,794)	(145,579)
3. Cost of acquired .....	0	0	347,500	2,511,500
4. Cost of additions to and permanent improvements .....	77,345	5,824	1,256	178,054
5. Total profit (loss) on sales .....	0	(54,793)	0	(298,291)
6. Increase (decrease) by foreign exchange adjustment .....	0	0	0	0
7. Amount received on sales .....	0	246,187	0	1,243,650
8. Book/adjusted carrying value at end of current period .....	7,921,767	7,580,831	7,883,793	7,890,083
9. Total valuation allowance .....	0	0	0	0
10. Subtotal (Lines 8 plus 9) .....	7,921,767	7,580,831	7,883,793	7,890,083
11. Total nonadmitted amounts .....	0	0	0	0
12. Statement value, current period (Page 2, real estate lines, current period)	7,921,767	7,580,831	7,883,793	7,890,083

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period .....	723,940,464	713,099,686	704,696,175	920,842,237
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions .....	1,318,684	18,750,000	33,195,000	14,161,341
2.2. Additional investment made after acquisitions .....	0	0	221,132	100,000
3. Accrual of discount and mortgage interest points and committment fees .....	0	0	0	0
4. Increase (decrease) by adjustment .....	0	0	170,098	(451,614)
5. Total profit (loss) on sale .....	(8,509)	(49,736)	0	(411,874)
6. Amounts paid on account or in full during the period .....	12,150,953	27,103,775	24,082,191	210,299,626
7. Amortization of premium .....	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment .....	0	0	0	0
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period .....	713,099,686	704,696,175	714,200,214	723,940,464
10. Total valuation allowance .....	0	0	0	0
11. Subtotal (Lines 9 plus 10) .....	713,099,686	704,696,175	714,200,214	723,940,464
12. Total nonadmitted amounts .....	0	0	0	0
13. Statement value of mortgages owned at end of current period	713,099,686	704,696,175	714,200,214	723,940,464

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period .....	45,857	44,682	43,486	28,206,058
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions .....	0	0	0	155,203
2.2. Additional investment made after acquisitions .....	0	0	0	5,471,280
3. Accrual of discount .....	0	0	0	0
4. Increase (decrease) by adjustment .....	0	0	0	836,588
5. Total profit (loss) on sale .....	0	0	0	589,466
6. Amounts paid on account or in full during the period .....	1,175	1,196	1,217	35,212,738
7. Amortization of premium .....	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment .....	0	0	0	0
9. Book/adjusted carrying value of long-term invested assets at end of current period .....	44,682	43,486	42,269	45,857
10. Total valuation allowance .....	0	0	0	0
11. Subtotal (Lines 9 plus 10) .....	44,682	43,486	42,269	45,857
12. Total nonadmitted amounts .....	0	0	0	0
13. Statement value of long-term invested assets at end of current period	44,682	43,486	42,269	45,857

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 .....	2,332,696,536	599,450,922	331,600,006	(11,551,722)	2,110,178,598	2,332,696,536	2,588,995,730	1,771,585,194
2. Class 2 .....	1,861,313,651	252,179,160	67,294,434	(179,255,318)	1,790,640,564	1,861,313,651	1,866,943,059	1,669,686,686
3. Class 3 .....	225,120,651	15,031,697	52,999,108	55,851,777	213,430,835	225,120,651	243,005,017	317,191,162
4. Class 4 .....	84,499,250	14,988,304	17,199,399	60,119,710	74,662,642	84,499,250	142,407,865	74,389,132
5. Class 5 .....	24,255,925	0	556,038	47,121,104	16,534,026	24,255,925	70,820,991	16,620,298
6. Class 6 .....	4,994,500	0	3,143,155	13,911,898	9,386,199	4,994,500	15,763,243	15,231,197
7. Total Bonds	4,532,880,513	881,650,083	472,792,140	(13,802,551)	4,214,832,864	4,532,880,513	4,927,935,905	3,864,703,669
<b>PREFERRED STOCK</b>								
8. Class 1 .....	0	0	0	0	0	0	0	0
9. Class 2 .....	101,234	0	0	0	101,234	101,234	101,234	101,234
10. Class 3 .....	0	0	0	0	0	0	0	0
11. Class 4 .....	0	0	0	0	0	0	0	0
12. Class 5 .....	0	0	0	0	0	0	0	0
13. Class 6 .....	0	0	0	0	0	0	0	0
14. Total Preferred Stock	101,234	0	0	0	101,234	101,234	101,234	101,234
15. Total Bonds and Preferred Stock	4,532,981,747	881,650,083	472,792,140	(13,802,551)	4,214,934,098	4,532,981,747	4,928,037,139	3,864,804,903

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter					
	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Amount of Interest Received Current Quarter	Paid for Accrued Interest
8099999 Totals	14,307,464	XXX	14,307,464	12,491	0

SCHEDULE DA - PART 2- Verification

Short-Term Investments Owned				
	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....	5,615,918	7,200,932	10,310,887	5,515,918
2. Cost of short-term investments acquired .....	127,522,892	98,782,419	151,930,625	100,000
3. Increase (decrease) by adjustment .....	0	0	0	0
4. Increase (decrease) by foreign exchange adjustment .....	0	0	0	0
5. Total profit (loss) on disposal of short-term investments .....	0	0	0	0
6. Consideration received on disposal of short-term investments .....	125,937,878	95,672,464	147,934,048	0
7. Book/adjusted carrying value, current period .....	7,200,932	10,310,887	14,307,464	5,615,918
8. Total valuation allowance .....	0	0	0	0
9. Subtotal (Lines 7 plus 8) .....	7,200,932	10,310,887	14,307,464	5,615,918
10. Total nonadmitted amounts .....	0	0	0	0
11. Statement value (Lines 9 minus 10) .....	7,200,932	10,310,887	14,307,464	5,615,918
12. Income collected during period .....	15,724	34,550	39,818	223,624
13. Income earned during period .....	31,267	33,107	46,666	223,624

Schedule DB - Part F - Section 1

NONE

Schedule DB - Part F - Section 2

NONE

Schedule S

NONE

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

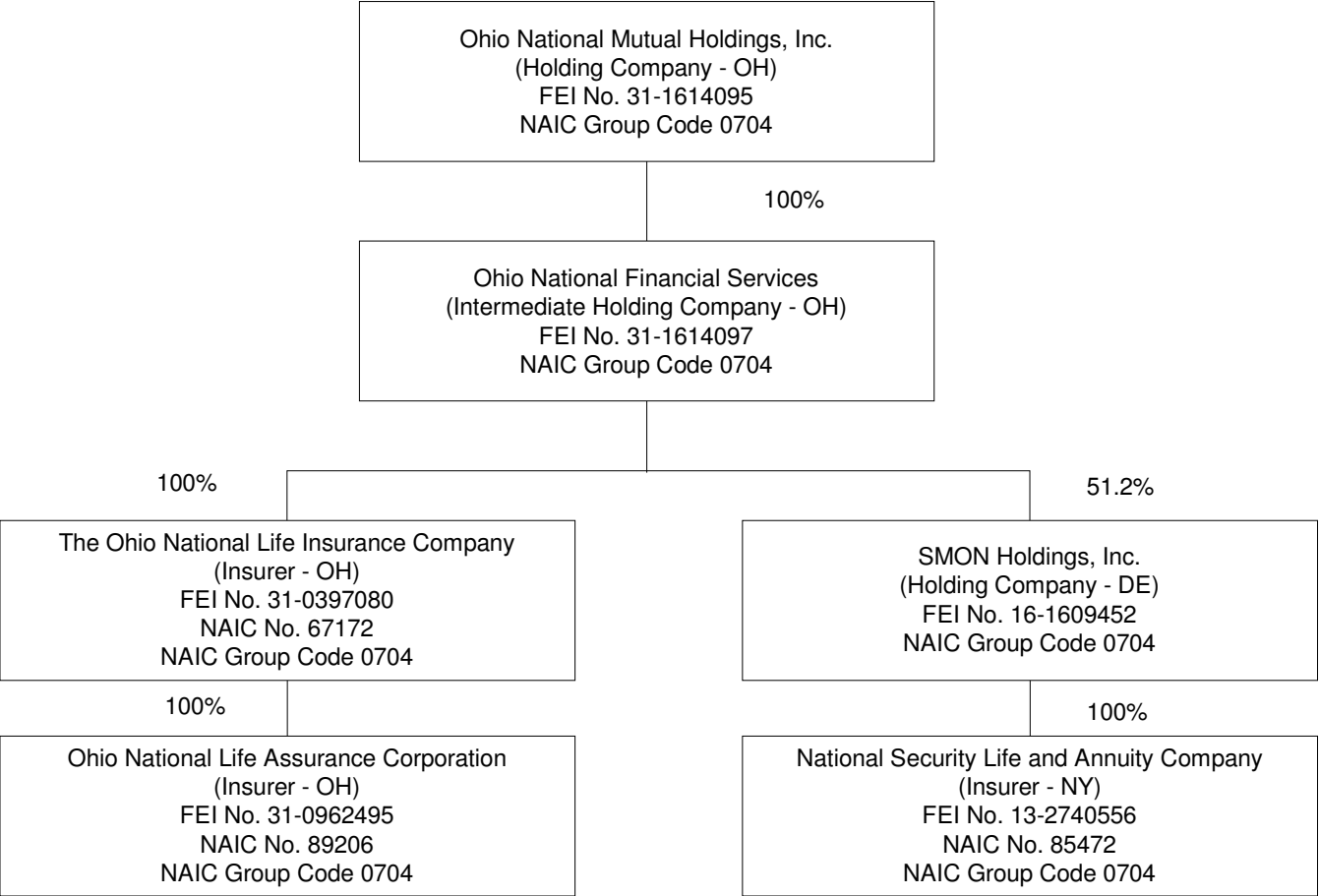
During Current Year to Date - Allocated by States and Territories

			Direct Business Only				
			Life Contracts		4  Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5  Deposit-Type Contract Funds	6  Other Considerations
			2  Life Insurance Premiums	3  Annuity Considerations			
States, Etc.		1  Is Insurer Licensed? (Yes or No)					
1. Alabama	AL	Yes	1,590,490	2,915,391	86,840	23,071	1,214,395
2. Alaska	AK	No	12,190	0	0	0	5,310
3. Arizona	AZ	Yes	260,838	9,540,601	50,569	0	271,599
4. Arkansas	AR	Yes	273,675	11,651,206	77,300	0	287,928
5. California	CA	Yes	3,278,953	97,735,926	754,511	909,056	4,848,170
6. Colorado	CO	Yes	616,900	21,182,128	390,761	0	528,477
7. Connecticut	CT	Yes	353,005	22,510,026	184,116	10,000,000	310,338
8. Delaware	DE	Yes	40,373	666,041	32,189	0	0
9. District of Columbia	DC	Yes	25,109	3,496,319	14,581	0	60,633
10. Florida	FL	Yes	1,321,037	29,191,281	426,400	209,003	3,265,981
11. Georgia	GA	Yes	597,252	8,325,938	201,002	0	2,885,038
12. Hawaii	HI	No	10,469	2,480	1,359	0	0
13. Idaho	ID	Yes	389,289	9,223,406	140,250	(90)	1,745,696
14. Illinois	IL	Yes	5,449,711	78,909,217	495,652	6,999,479	5,665,691
15. Indiana	IN	Yes	2,370,546	12,129,814	399,807	16,000	1,781,308
16. Iowa	IA	Yes	1,407,793	44,853,197	541,911	8,224	4,322,154
17. Kansas	KS	Yes	1,073,119	17,473,154	149,314	25,609	1,046,655
18. Kentucky	KY	Yes	714,966	80,001,613	139,177	188,044	9,409,837
19. Louisiana	LA	Yes	361,981	11,653,993	52,779	0	364,027
20. Maine	ME	Yes	4,450	1,397,621	8,562	42,202	11,000
21. Maryland	MD	Yes	513,400	38,659,626	144,951	23,389	1,633,188
22. Massachusetts	MA	Yes	193,146	69,521,859	378,513	15,000,000	854,977
23. Michigan	MI	Yes	2,376,306	25,272,456	422,868	(340)	6,101,933
24. Minnesota	MN	Yes	1,540,084	39,055,614	137,805	20,480	1,988,478
25. Mississippi	MS	Yes	874,190	2,502,309	56,672	0	157,923
26. Missouri	MO	Yes	1,451,719	108,402,871	124,008	113,582	849,640
27. Montana	MT	Yes	84,954	2,998,649	11,511	0	15,771
28. Nebraska	NE	Yes	2,141,584	9,126,111	129,066	22,008	1,941,180
29. Nevada	NV	Yes	955,478	10,943,813	42,777	31,874	1,161,500
30. New Hampshire	NH	Yes	62,040	27,038,143	46,037	0	388
31. New Jersey	NJ	Yes	2,146,872	73,748,484	171,798	17,875,362	2,548,872
32. New Mexico	NM	Yes	40,128	747,442	20,620	0	17,479
33. New York	NY	No	112,808	353,022	15,533	0	41,846
34. North Carolina	NC	Yes	489,903	31,172,481	238,706	0	11,111,690
35. North Dakota	ND	Yes	228,315	3,983,326	93,476	0	139,544
36. Ohio	OH	Yes	8,140,908	116,210,467	1,398,825	3,245,173	32,060,141
37. Oklahoma	OK	Yes	198,048	2,002,322	84,857	0	2,986,244
38. Oregon	OR	Yes	695,440	24,913,446	131,418	0	312,662
39. Pennsylvania	PA	Yes	2,514,407	36,673,457	573,702	6,634,161	2,303,377
40. Rhode Island	RI	Yes	330,258	53,120,981	40,501	0	3,212
41. South Carolina	SC	Yes	486,727	2,417,569	55,703	233,687	783,136
42. South Dakota	SD	Yes	92,545	1,842,372	9,642	0	77,962
43. Tennessee	TN	Yes	2,154,017	61,358,485	323,839	168,027	5,733,770
44. Texas	TX	Yes	4,971,888	33,674,019	422,704	100,424	5,534,296
45. Utah	UT	Yes	85,053	3,573,537	35,393	0	10,369
46. Vermont	VT	Yes	11,793	416,637	462	0	0
47. Virginia	VA	Yes	1,256,557	25,527,078	166,839	0	3,470,770
48. Washington	WA	Yes	614,967	19,217,882	128,875	28,769	672,297
49. West Virginia	WV	Yes	490,291	1,170,707	138,952	38,555	1,685,837
50. Wisconsin	WI	Yes	3,128,300	68,247,616	578,863	5,180,889	14,280,552
51. Wyoming	WY	Yes	162,030	1,211,234	23,666	0	29,103
52. American Samoa	AS	No	0	0	0	0	0
53. Guam	GU	No	0	0	0	0	0
54. Puerto Rico	PR	Yes	4,745	21,339,935	422,324	0	0
55. US Virgin Islands	VI	No	54	0	0	0	0
56. Canada	CN	No	2,768	0	108	0	0
57. Aggregate Other Alien	OT	XXX	21,745	0	0	0	93,470
58. Subtotal	(a)	49	58,725,613	1,379,303,303	10,718,093	67,136,638	136,625,848
90. Reporting entity contributions for employee benefit plans		XXX	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX	14,677,140	5,977	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions		XXX	326,418	0	49,437	0	0
94. Aggregate of other amounts not allocable by State		XXX	1,399,725	0	0	0	0
95. Totals (Direct Business)		XXX	75,128,896	1,379,309,280	10,767,531	67,136,638	136,625,848
96. Plus Reinsurance Assumed		XXX	(997,345)	0	4,924,348	0	0
97. Totals (All Business)		XXX	74,131,551	1,379,309,280	15,691,879	67,136,638	136,625,848
98. Less Reinsurance Ceded		XXX	1,873,067	398,387,362	6,818,645	0	0
99. Totals (All Business) less Reinsurance Ceded		XXX	72,258,484	980,921,918	8,873,234	67,136,638	136,625,848
DETAILS OF WRITE-INS							
5701. Miscellaneous alien premium		XXX	21,745	0	0	0	93,470
5702.		XXX					
5703.		XXX					
5798. Summary of remaining write-ins for Line 57 from overflow page		XXX					
5799. Totals (Lines 5701 thru 5703 plus 5798)(Line 57 above)		XXX	21,745	0	0	0	93,470
9401. Dividend accums used to purchase paid-up additions		XXX	1,377,462	0	0	0	0
9402. Dividend accums used to shorten endow or prem pay		XXX	22,263	0	0	0	0
9403.		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX					
9499. Totals (Lines 9401 thru 9403 plus 9498)(Line 94 above)		XXX	1,399,725	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplemental is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

RESPONSES

1.

Will the SVO Compliance Certification be filed with this statement?

.....Yes.....
2.

Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?

.....No.....

Explanations:

Bar Codes:

Trusteed Surplus Statement (Document Identifier 490) here:



OVERFLOW PAGE FOR WRITE-INS

LQ002 Additional Aggregate Lines for Page 02 Line 24.  
\*ASSETS

2404. NSCC deposit.....	10,000	0	10,000	10,000
2405. Reinsurance Deposits.....	45,298	0	45,298	45,298
2406. State taxes recoverable.....	916	0	916	0
2497. Summary of remaining write-ins for Line 24 from Page 02	56,214	0	56,214	55,298

LQ003 Additional Aggregate Lines for Page 03 Line 25.  
\*LIAB

2504. Liability for group conversions.....	0	17,729
2505. Deferred gains.....	836,588	836,588
2597. Summary of remaining write-ins for Line 25 from Page 03	836,588	854,317

LQ005 Additional Aggregate Lines for Page 05 Line 7.  
\*CASH

0704. Miscellaneous gain.....	2,288,463	3,783,594
0797. Summary of remaining write-ins for Line 7 from Page 05	2,288,463	3,783,594

## STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

## SCHEDULE A - PART 2

**Showing all Real Estate ACQUIRED During the Current Quarter**

[illegible]

## SCHEDULE A - PART 3

**Showing all Real Estate SOLD during the Current Quarter, including Payments during the Final Year on "Sales under Contract"**

[illegible]

EO1

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans ACQUIRED during the Current Quarter

1	Location		4	5	6	7	8	9	10	11
	2	3								
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Value of Land and Buildings	Date of Last Appraisal or Valuation
0024930	COBB COUNTY	GA		07/17/2002	7.750	4,894,634	0	0	7,000,000	06/26/2002
0024931	SUMMIT TWP.	PA		07/23/2002	7.530	1,332,597	0	0	1,975,000	04/23/2002
0024932	RICHMOND	VA		07/24/2002	7.400	3,466,618	0	0	4,700,000	05/22/2002
0024933	WELLINGTON	OH		07/31/2002	7.840	2,363,053	0	0	3,240,000	05/21/2002
0024934	HOUSTON	TX		07/31/2002	7.580	1,497,317	0	0	2,400,000	06/28/2002
0024935	TEMPE	AZ		07/31/2002	7.580	2,392,802	0	0	3,975,000	06/21/2002
0024936	CHARLESTON	SC		08/05/2002	7.750	1,575,000	0	0	2,300,000	07/15/2002
0024937	SAN DIEGO	CA		08/07/2002	7.790	850,000	0	0	1,710,000	06/10/2002
0024938	PORT HURON	MI		08/21/2002	7.500	1,535,000	0	0	2,100,000	07/01/2002
0024939	BEAVERCREEK	OH		08/28/2002	7.390	4,400,000	0	0	5,970,000	07/12/2002
0024940	LOUISVILLE	KY		09/18/2002	7.620	3,710,000	0	0	5,200,000	08/26/2002
0024941	ELLENTON	FL		09/19/2002	7.630	2,400,000	0	0	3,500,000	07/24/2002
0024942	SEVIERVILLE	TN		09/20/2002	7.625	1,250,000	0	0	1,775,000	02/14/2002
0024943	VOLUSIA COUNTY	FL		09/30/2002	7.500	1,300,000	0	0	1,865,000	07/26/2002
0R24848	NEW ALBANY	IN		09/27/2002	8.000	200,000	0	0	365,000	03/19/2002
0599999 - Mortgages in good standing - Commercial Mortgages - All Other						33,167,021	0	0	48,075,000	XXX
0799999 - Total - Mortgages in Good Standing						33,167,021	0	0	48,075,000	XXX
9999999 Totals						33,167,021	0	0	48,075,000	XXX

SCHEDULE B - PART 2

Showing all Mortgage Loans SOLD, transferred or paid in full during the Current Quarter

1	Location		4	5	6	7	8	9	10	11	12	13
	2	3										
Loan Number	City	State	Loan Type	Date Acquired	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Book Value/Recorded Investment Excluding Accrued Interest at Disposition	Consideration Received	Foreign Exchange Profit (Loss) on Sale	Realized Profit (Loss) on Sale	Total Profit (Loss) on Sale
0024040	LOS ANGELES	CA		05/04/1987	24,855	0	0	3,903	3,903	0	0	0
0024519	GARLAND	TX		09/22/1994	155,568	0	0	16,037	16,037	0	0	0
0024555	SAN DIEGO	CA		07/27/1995	1,879,579	0	0	1,827,302	1,827,302	0	0	0
0024659	HOUSTON	TX		10/31/1996	2,200,806	0	0	2,144,525	2,144,525	0	0	0
0024674	NEW BRAUNFELS	TX		12/26/1996	5,631,062	0	0	5,577,218	5,577,218	0	0	0
0024781	CINCINNATI	OH	E	03/27/1998	210,465	0	0	208,349	208,349	0	0	0
0024804	LAKE WORTH	FL		10/15/1998	960,000	0	0	1,130,098	1,130,098	0	0	0
0024835	IRVINE	CA		02/24/1999	3,439,546	0	0	3,386,666	3,386,666	0	0	0
0R23739	FAIRDALE	KY		06/29/2000	24,867	0	0	3,624	3,624	0	0	0
0R24092	GRAND RAPIDS	MI		08/27/1997	504,697	0	0	481,699	481,699	0	0	0
0R24444	S. S. SHORES	FL		09/01/1995	1,265,568	0	0	1,200,074	1,200,074	0	0	0
0199999 - Mortgages closed by repayment					16,297,012	0	0	15,979,496	15,979,496	0	0	0
0299999 - Mortgages sold					0	0	0	0	0	0	0	0
9999999 Totals					16,297,012	0	0	15,979,496	15,979,496	0	0	0

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets ACQUIRED during the Current Quarter

1  Number of Units and Description	Location		4  Name of Vendor	5  Date Acquired	6  Actual Cost	7  Amount of Encumbrances	8  Book/Adjusted Carrying Value Less Encumbrances	9  Increase (Decrease) by Adjustment	10  Increase (Decrease) by Foreign Exchange Adjustment
	2  City	3  State							
			NONE						
9999999 Totals									

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Current Quarter

1	Location		4	5	6 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	7  Increase (Decrease) by Adjustment	8  Increase (Decrease) by Foreign Exchange Adjustment	9 Book/ Adjusted Carrying Value Less Encum- brances at Disposition	10  Consideration Received	11  Foreign Exchange Profit (Loss) on Sale	12  Realized Profit (Loss) on Sale	13  Total Profit (Loss) on Sale
	2	3										
Number of Units and Description	City	State	Name of Purchaser or Nature of Disposition	Date Acquired								
			NONE									
9999999 Totals												

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation <sup>(a)</sup>
BONDS								
US Governments								
United States								
38373W-R2-6	GNMA 2002-30 Z 6.500% 05/20/32	07/23/2002	Greenwich Capital Markets		14,759,385	15,162,941	42,891	1
38373W-R2-6	GNMA 2002-30 Z 6.500% 05/20/32	09/01/2002	Interest Capitalization		164,710	164,710	0	1
3837H1-R4-5	GNMA 1999-1 Z 6.500% 01/20/29	09/01/2002	Interest Capitalization		249,262	249,262	0	1
Total United States					15,173,357	15,576,912	42,891	XXX
0399996 - Bonds - U.S. Government							0	XXX
0399999 - Total - Bonds - U.S. Government					15,173,357	15,576,912	42,891	XXX
Special Revenue & Assessment								
United States								
312925-3B-4	FREDDIE MAC 6.100% 08/28/17	08/22/2002	Salomon Smith Barney		15,000,000	15,000,000	0	1PE
31339D-7A-0	FHLMC 2417 KZ 6.000% 02/15/32	09/05/2002	Greenwich Capital Markets		14,597,867	15,049,347	22,574	1
31339G-JU-6	FHLMC 2367 ZK 6.000% 10/15/31	09/26/2002	Greenwich Capital Markets		15,925,167	15,845,937	76,589	1
31339L-PS-3	FHLMC 2393 Z 5.500% 12/15/31	09/01/2002	Interest Capitalization		70,987	70,987	0	1
31339M-FE-3	FHLMC 2389 ZB 6.000% 12/15/31	08/01/2002	Greenwich Capital Markets		9,740,806	10,566,298	8,805	1
31339M-FE-3	FHLMC 2389 ZB 6.000% 12/15/31	09/01/2002	Interest Capitalization		52,831	52,831	0	1
31339N-SV-4	FHLMC 2403 DZ 5.500% 01/15/32	08/19/2002	Lehman		6,794,652	7,758,389	23,706	1
31339N-SV-4	FHLMC 2403 DZ 5.500% 01/15/32	09/01/2002	Interest Capitalization		35,559	35,559	0	1
31339N-UW-4	FHLMC 2430 DZ 6.000% 03/15/32	08/20/2002	Lehman		4,668,994	4,921,206	18,044	1
31339N-UW-4	FHLMC 2430 DZ 6.000% 03/15/32	09/01/2002	Interest Capitalization		24,606	24,606	0	1
31339W-XR-2	FHLMC 2439 EZ 6.000% 04/15/32	08/20/2002	Lehman		9,717,850	10,269,855	37,656	1
31339W-XR-2	FHLMC 2439 EZ 6.000% 04/15/32	09/01/2002	Interest Capitalization		51,349	51,349	0	1
3133TH-TM-9	FHLMC 2116 ZA 6.000% 01/15/29	08/07/2002	Greenwich Capital Markets		11,627,161	12,391,978	22,719	1
3133TH-TM-9	FHLMC 2116 ZA 6.000% 01/15/29	09/01/2002	Interest Capitalization		61,960	61,960	0	1
3133TJ-HS-5	FHLMC 2125 JZ 6.000% 02/15/29	08/12/2002	Greenwich Capital Markets		11,702,250	12,330,326	28,771	1
3133TJ-HS-5	FHLMC 2125 JZ 6.000% 02/15/29	09/01/2002	Interest Capitalization		61,652	61,652	0	1
3133TS-D2-6	FHLMC 2293 ZK 6.500% 03/15/31	09/01/2002	Interest Capitalization		177,172	177,172	0	1
313920-SU-5	FNMA 2001-35 ZG 6.500% 08/25/31	08/01/2002	Interest Capitalization		86,172	86,172	0	1
31392D-BS-0	FNMA 2002-33 Z 6.500% 06/25/32	09/01/2002	Interest Capitalization		32,591	32,591	0	1
31392D-CF-7	FNMA 2002-37 Z 6.500% 06/25/32	09/01/2002	Interest Capitalization		246,400	246,400	0	1
31392D-J7-8	FNMA 2002-W5 A11 6.750% 03/25/32	09/01/2002	Interest Capitalization		169,225	169,225	0	1
31392E-H6-0	FNMA 2002-69 Z 5.500% 10/25/32	09/26/2002	Greenwich Capital Markets		13,992,773	15,000,000	0	1
31392K-HM-1	FHLMC 2445 OZ 6.500% 05/15/32	07/31/2002	Lehman		12,366,770	12,704,226	2,294	1
31392K-HM-1	FHLMC 2445 OZ 6.500% 05/15/32	09/01/2002	Interest Capitalization		68,815	68,815	0	1
31392M-U4-2	FHLMC 2463 Z 6.000% 06/15/32	08/21/2002	Greenwich Capital Markets		12,572,286	13,130,325	48,145	1
31392M-U4-2	FHLMC 2463 Z 6.000% 06/15/32	09/01/2002	Interest Capitalization		65,651	65,651	0	1
31392M-U5-9	FHLMC 2463 ZB 6.500% 06/15/32	08/19/2002	Greenwich Capital Markets		15,044,479	15,162,939	57,493	1
31392M-U5-9	FHLMC 2463 ZB 6.500% 06/15/32	09/01/2002	Interest Capitalization		82,133	82,133	0	1
31392P-HP-3	FHLMC 2459 LZ 6.500% 06/15/32	09/01/2002	Interest Capitalization		245,072	245,072	0	1
31392P-RL-1	FHLMC 2484 Z 6.000% 07/15/32	07/09/2002	Morgan Stanley & Co.		4,379,688	5,000,000	24,167	1
31392P-RL-1	FHLMC 2484 Z 6.000% 07/15/32	09/01/2002	Interest Capitalization		50,125	50,125	0	1
31392P-V2-8	FHLMC 2473 JZ 6.500% 08/15/32	09/01/2002	Interest Capitalization		162,939	162,939	0	1
31392R-RJ-2	FHLMC 2468 ZA 6.000% 07/15/32	08/21/2002	Lehman		14,264,717	15,074,999	62,812	1
31392R-RJ-2	FHLMC 2468 ZA 6.000% 07/15/32	09/01/2002	Interest Capitalization		75,377	75,377	0	1
31392R-WT-4	FHLMC 2492 Z 5.500% 08/15/32	08/19/2002	Greenwich Capital Markets		6,862,500	8,000,000	35,444	1
31392R-WT-4	FHLMC 2492 Z 5.500% 08/15/32	09/01/2002	Interest Capitalization		36,666	36,666	0	1
31392U-EE-0	FHLMC 2504 Z 6.000% 09/15/32	09/04/2002	Greenwich Capital Markets		14,317,969	15,000,000	55,000	1
31392U-JL-9	FHLMC 2499 VZ 6.000% 09/15/32	09/06/2002	Lehman		14,465,625	15,000,000	72,500	1
000000-00-0	FHLMC 2514 ZA 5.500% 10/15/32	09/26/2002	Greenwich Capital Markets		13,856,250	15,000,000	66,458	1
Total United States					223,755,084	235,063,106	663,177	XXX
3199996 - Bonds - Special Revenues - United States							0	XXX
3199999 - Total - Bonds - Special Revenue					223,755,084	235,063,106	663,177	XXX
Public Utilities (unaffiliated)								
United States								
077853-AA-7	BELL ATLANTIC BAT PARTNERS 8.530% 01/05/06	07/05/2002	Interest Capitalization		79,323	79,323	0	1
60467P-AQ-7	MIRANT AMERICAS GENERATION SENIOR NOTES 8.500% 10/01/21	07/10/2002	Tax Free Exchange		10,091,197	10,000,000	0	3

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation <sup>(a)</sup>
744448-BA-8	PUBLIC SERVICE CO COLO 8.750% 03/01/22 1ST MTG NEW CENTURY ENERGIES	07/02/2002	Salomon Smith Barney		7,253,750	7,000,000	216,076	2PE
74531E-AA-0	PUGET ENERGY INC 7.020% 12/01/27 SENIOR NOTES	08/07/2002	Merrill Lynch		10,827,940	11,500,000	322,920	2PE
844895-AS-1	SOUTHWEST GAS 7.625% 05/15/12 CORPORATION SENIOR NOTES	07/18/2002	BA Securities		4,099,360	4,000,000	62,271	2
875127-AS-1	TAMPA ELECTRIC 6.875% 06/15/12	07/22/2002	McDonald & Co		3,080,820	3,000,000	22,917	2PE
875127-AU-6	TAMPA ELECTRIC 6.375% 08/15/12	09/04/2002	Various		12,211,940	12,000,000	15,052	2PE
Total United States					47,644,330	47,579,323	639,236	XXX
3899996 - Bonds - Public Utilities - United States							0	XXX
3899999 - Total - Bonds - Public Utilities					47,644,330	47,579,323	639,236	XXX
Industrial & Miscellaneous United States								
001957-BD-0	AT&T SENIOR NOTES 8.000% 11/15/31 AMERICAN HOME PRODUCTS 7.250% 03/01/23 (WYETH) DEBENTURES	08/13/2002	Tax Free Exchange		14,660,967	15,000,000	0	2
026609-AC-1	AMERICAN RE CORP 7.450% 12/15/26 SENIOR NOTES SERIES B	07/19/2002	Various		14,873,500	15,000,000	419,896	1PE
029163-AD-4	ARAMARK SERVICES 6.375% 02/15/08	09/30/2002	Salomon Smith Barney		11,192,800	10,000,000	223,500	1PE
038522-AG-3	ARVINMERITOR 8.750% 03/01/12	08/20/2002	Salomon Smith Barney		4,990,300	5,000,000	0	2PE
043353-AA-9	BUNGE LIMITED FINANCE 6.780% 09/30/09 CORP SERIES B GUARANTOR BUNGE LTD	07/01/2002	Merrill Lynch		10,723,600	10,000,000	320,833	2
12057@-AB-1	COUNTRYWIDE 6.750% 08/25/32 ALTERNATIVE LOAN 2002-8 A5	09/25/2002	J P Morgan & Co		5,000,000	5,000,000	0	2Z
12669C-E5-5	COUNTRYWIDE 6.750% 08/25/32 ALTERNATIVE LOAN 2002-8 A5	06/28/2002	Greenwich Capital Markets		266,740	278,693	52	1PE
12669C-E5-5	COUNTRYWIDE 6.750% 05/25/32 ALTERNATIVE LOAN 2002-4 1A8	09/01/2002	Interest Capitalization		118,984	118,984	0	1PE
12669C-VC-1	COUNTRYWIDE 6.500% 11/25/32 ALTERNATIVE LOAN 2002-12 Z	09/01/2002	Interest Capitalization		172,581	172,581	0	1PE
12669D-CF-3	CINCINNATI FINANCIAL 6.900% 05/15/28 CORP DEBENTURES	09/18/2002	Lehman		15,098,438	15,000,000	78,542	1PE
172062-AC-5	CONSOL ENERGY INC 7.875% 03/01/12	07/03/2002	Salomon Smith Barney		4,935,900	5,000,000	51,750	1
20854P-AB-5	CONSOL ENERGY INC 7.875% 03/01/12	07/19/2002	Salomon Smith Barney		6,671,210	6,500,000	194,797	2PE
20854P-AB-5	CS FIRST BOSTON USA 7.125% 07/15/32 INC	07/23/2002	Tax Free Exchange		6,943,511	7,000,000	0	2PE
22541L-AE-3	CS FIRST BOSTON MTG 6.260% 09/25/32 SEC CORP 2002-26 A5	07/19/2002	Credit Suisse First Boston		14,650,300	15,000,000	10,885	1PE
22541N-LE-7	DAIMLERCHRYSLER NA 8.500% 01/18/31 HLDG	08/20/2002	Credit Suisse First Boston		8,306,000	8,306,000	41,885	1PE
233835-AQ-0	DELTA HOME EQUITY 8.360% 08/15/30 2000-2 M2	07/22/2002	Goldman Sachs & Co		5,618,750	5,000,000	8,264	2
24763L-GX-2	WALT DISNEY COMPANY 7.000% 03/01/32 SENIOR NOTES	07/02/2002	Greenwich Capital Markets		9,904,640	9,344,000	15,189	1PE
25468P-BW-5	FERRO CORP SENIOR 9.125% 01/01/09 NOTES	07/03/2002	Salomon Smith Barney		14,632,000	15,000,000	374,306	1PE
315405-AJ-9	FORD MOTOR CREDIT 7.250% 10/25/11	07/03/2002	Credit Suisse First Boston		3,176,250	3,000,000	6,083	2PE
345397-TY-9	GTE FLORIDA INC 7.250% 10/15/25 DEBENTURES SERIES C	07/05/2002	UBS Warburg		9,929,900	10,000,000	151,042	2
362333-AF-3	GTE FLORIDA INC 6.860% 02/01/28 DEBENTURES SERIES E	07/01/2002	Lehman		10,551,970	11,000,000	183,868	1PE
362333-AH-9	GENERAL MOTORS CORP 8.100% 06/15/24 DEBENTURES	07/18/2002	Salomon Smith Barney		2,653,110	3,000,000	98,327	1PE
370442-AV-7	HAMPSHIRE GROUP LTD 8.000% 01/02/08 SENIOR SECURED NOTE	07/01/2002	Salomon Smith Barney		10,610,406	10,350,000	41,918	2PE
408859-A@-5	HERTZ CORP SENIOR 7.625% 06/01/12 NOTES	08/01/2002	Tax Free Exchange		3,437,500	3,437,500	0	2Z
428040-BS-7	HEWLETT-PACKARD CO 6.500% 07/01/12	07/03/2002	Various		10,659,763	10,900,000	93,830	2PE
428236-AG-8	MONSANTO CO SENIOR 7.375% 08/15/12	07/23/2002	Various		9,914,950	10,000,000	40,625	1PE
61166W-AA-9	MORGAN STANLEY DEAN 6.250% 04/25/32 WITTER CAPITAL 1 2002-WL1 3A6	08/09/2002	Salomon Smith Barney		14,912,250	15,000,000	0	2PE
61746W-VH-0		09/11/2002	Morgan Stanley & Co		10,195,313	10,000,000	26,042	1PE



STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation <sup>(a)</sup>
628862-J*-6	NCR CORP 9.450% 04/05/10	08/02/2002	Salomon Smith Barney		10,681,700	10,000,000	220,500	2Z
67087T-AE-1	OAKWOOD MORTGAGE 7.180% 12/15/26							
	INVESTORS 1999-B M1	08/05/2002	Greenwich Capital Markets		3,587,500	3,500,000	4,886	1PE
67087T-DY-4	OAKWOOD MORTGAGE 6.890% 11/15/32							
	INVESTORS 2002-C M1	08/23/2002	Credit Suisse First Boston		9,800,970	10,000,000	55,503	1PE
67087T-DZ-1	OAKWOOD MORTGAGE 8.180% 11/15/32							
	INVESTORS 2002-C M2	08/27/2002	Credit Suisse First Boston		1,940,764	2,000,000	13,179	1PE
674135-CD-8	OAKWOOD MTG INVESTORS 7.775% 08/15/27							
	INC 1997-B M	08/22/2002	Greenwich Capital Markets		9,975,563	9,615,000	53,991	1PE
674135-CY-2	OAKWOOD MTG INVESTORS 6.950% 02/15/28							
	INC 1997-D M	09/12/2002	Greenwich Capital Markets		11,202,555	11,037,000	36,223	1PE
745867-AH-4	PULTE HOMES INC 8.125% 03/01/11	08/19/2002	BA Securities		5,323,500	5,000,000	191,840	2PE
76110G-J3-6	RESIDENTIAL ACCREDIT 6.350% 08/25/32							
	LOANS 2002-QS11 A8	09/30/2002	Greenwich Capital Markets		10,290,625	10,000,000	3,528	1PE
812404-AX-9	SEARS ROEBUCK 7.500% 10/15/27							
	ACCEPTANCE	07/09/2002	Redwood Brokerage		5,031,250	5,000,000	90,625	2PE
84546P-AA-7	SOUTHWESTERN ENERGY 7.625% 05/01/27	07/01/2002	Salomon Smith Barney		4,940,500	5,000,000	65,660	3
852060-AT-9	SPRINT CAPITAL CORP 8.750% 03/15/32	07/10/2002	Tax Free Exchange		14,712,063	15,000,000	0	2PE
852891-AA-8	STANCORP FINANCIAL 6.875% 10/01/12							
	GROUP SENIOR NOTES	09/20/2002	Goldman Sachs & Co		7,955,920	8,000,000	0	2PE
860831-AE-6	STILWELL FINANCIAL INC 7.750% 06/15/09	07/02/2002	Various		14,908,250	15,000,000	10,333	2
86358R-6M-4	STRUCTURED ASSET SEC 6.250% 09/25/32							
	CORP 2002-17 1A6	09/30/2002	Lehman		8,646,428	8,541,000	2,966	1PE
92839U-AB-3	VISTEON CORP SENIOR 8.250% 08/01/10							
	NOTES	08/21/2002	Various		11,083,700	10,500,000	55,115	2PE
960402-AS-4	VIACOM INC 7.875% 09/01/23							
	WESTINGHOUSE ELEC CORP	07/11/2002	BA Securities		10,289,900	10,000,000	299,688	1PE
969457-BN-9	WILLIAMS COMPANIES 9.250% 03/15/04							
	SENIOR SECURED NOTES	07/09/2002	Tax Free Exchange		14,988,304	15,000,000	0	4
Total United States					390,161,123	386,600,758	3,485,669	XXX
Canada								
008916-AD-0	AGRIUM INC 8.250% 02/15/11	08/29/2002	Merrill Lynch		7,646,540	7,000,000	29,333	2
10549P-AE-1	BRASCAN CORP 7.125% 06/15/12	07/05/2002	Various		9,945,400	10,000,000	45,521	2
655422-AS-2	NORANDA INC SENIOR 7.250% 07/15/12							
	NOTES	07/23/2002	Various		8,082,620	8,000,000	51,556	2PE
Total Canada					25,674,560	25,000,000	126,410	XXX
Other Country								
219868-AN-6	CORP ANDINA DE FOMENTO 6.875% 03/15/12							
	SUPRANATIONAL BANK	07/22/2002	Tax Free Exchange		14,838,126	15,000,000		1PE
86789R-AA-4	SUNSTAR CAPITAL SA 8.570% 08/13/09							
	SERIES A	08/13/2002	Credit Lyonnais Securities		7,000,000	7,000,000		2Z
89677@-AU-7	TRITON CONTAINER 6.730% 09/30/09							
	INVEST LLC SENIOR SECURED NOTES	08/14/2002	BA Securities		5,000,000	5,000,000		2Z
Total Other Country					26,838,126	27,000,000	0	XXX
4599996 - Bonds - Industrial and Misc - United States							0	XXX
4599999 - Total - Bonds - Industrial, Misc.					442,673,809	438,600,758	3,612,078	XXX
6099997 - Total - Bonds - Part 3					729,246,580	736,820,099	4,957,383	XXX
6099998 - Total - Bonds - Part 5					472,873	472,873	0	XXX
6099999 - Total - Bonds					729,719,453	737,292,972	4,957,383	XXX
6599998 - Total - Preferred Stocks - Part 5					0	XXX	0	XXX
6599999 - Total - Preferred Stocks						XXX		XXX
7099998 - Total - Common Stock - Part 5					0	XXX	0	XXX
7099999 - Total - Common Stocks						XXX		XXX
7199999 - Total - Preferred and Common Stocks						XXX		XXX
7299999 - Totals					729,719,453	XXX	4,957,383	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues 0

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
BONDS																
US Governments																
United States																
152383-AA-3	CENT AMER BK FOR ECON 10.375% 02/01/14	08/01/2002	Redemption	100.0000	180,475	180,475	180,475	180,475	.0	.0	.0	.0	.0	9,362		1
362127-BA-9	INTL GUARANTOR-U.S. GOVERNMENT GNMA I GP POOL# 090033 9.500%	09/01/2002	Paydown		1,482	1,482	1,465	1,482	12	.0	.0	.0	.0	23		1
362127-BK-7	GNMA I GP POOL# 090042 9.500%	09/01/2002	Paydown		285	285	281	285	.2	.0	.0	.0	.0	5		1
362127-M8-2	GNMA I GP POOL# 090383 9.500%	09/01/2002	Paydown		2,215	2,215	2,189	2,215	17	.0	.0	.0	.0	37		1
362127-Q3-9	GNMA I GP POOL# 090474 9.500%	09/01/2002	Paydown		13,854	13,854	13,690	13,854	107	.0	.0	.0	.0	219		1
362127-RJ-3	GNMA I GP POOL# 090489 9.500%	09/01/2002	Paydown		22,637	22,637	22,368	22,637	174	.0	.0	.0	.0	524		1
362127-YS-5	GNMA I GP POOL# 090721 9.500%	09/01/2002	Paydown		33	33	32	33	.0	.0	.0	.0	.0	1		1
362128-BJ-8	GNMA I GP POOL# 090941 9.500%	09/01/2002	Paydown		42	42	41	42	.0	.0	.0	.0	.0	1		1
362155-KV-4	GNMA I SF POOL# 154308 8.000%	09/01/2002	Paydown		1,259	1,259	1,250	1,259	.9	.0	.0	.0	.0	17		1
362159-UW-3	GNMA I SF POOL# 158197 8.000%	09/01/2002	Paydown		472	472	468	472	.3	.0	.0	.0	.0	6		1
36216E-F2-4	GNMA I SF POOL# 162285 8.000%	09/01/2002	Paydown		44,332	44,332	44,013	44,332	289	.0	.0	.0	.0	872		1
36216E-K8-5	GNMA I SF POOL# 162419 8.000%	08/01/2002	Paydown		105,904	105,904	105,143	105,904	733	.0	.0	.0	.0	1,409		1
36216H-J3-1	GNMA I SF POOL# 165082 8.000%	09/01/2002	Paydown		3,271	3,271	3,247	3,271	.19	.0	.0	.0	.0	44		1
36216X-PL-9	GNMA I SF POOL# 177827 8.000%	09/01/2002	Paydown		8,534	8,534	8,473	8,534	49	.0	.0	.0	.0	166		1
83162C-AG-8	SMALL BUSN ADMIN 87-C 8.200%	09/01/2002	Redemption	100.0000	21,924	21,924	21,924	21,924	.0	.0	.0	.0	.0	899		1
Total United States					406,719	406,719	405,059	406,719	1,414	0	0	0	0	13,585	XXX	XXX
0399996 - Bonds - U.S. Government					406,719	406,719	405,059	406,719	1,414	0	0	0	0	13,585	XXX	XXX
0399999 - Bonds - U.S. Governments					406,719	406,719	405,059	406,719	1,414	0	0	0	0	13,585	XXX	XXX
All other Governments																
Canada																
448814-DX-8	HYDRO QUEBEC 8.400% 01/15/22	09/25/2002	Salomon Smith Barney		13,434,100	10,000,000	10,983,100	10,877,911	(4,907)	.0	.0	2,556,189	2,556,189	588,000		1
448814-ED-1	HYDRO QUEBEC 8.000% 02/01/13	09/30/2002	Various		12,739,450	10,000,000	10,826,800	10,577,388	(8,744)	.0	.0	2,162,062	2,162,062	513,333		1
563469-CJ-2	MANITOBA PROV 9.125% 01/15/18	09/27/2002	Salomon Smith Barney		7,201,650	5,000,000	6,190,750	5,961,181	(8,933)	.0	.0	1,240,469	1,240,469	325,712		1
669827-DQ-7	NOVA SCOTIA 7.250% 07/27/13	08/26/2002	Salomon Smith Barney		11,836,900	10,000,000	10,017,850	10,013,154	(134)	.0	.0	1,823,746	1,823,746	426,944		1PE
683078-FY-0	ONTARIO HYDRO CP 7.450% 03/31/13	08/28/2002	Salomon Smith Barney		6,081,100	5,000,000	5,213,550	5,150,871	(1,684)	.0	.0	930,229	930,229	158,313		1
803854-F6-8	SASKATCHEWAN CDA 8.000% 02/01/13	09/25/2002	Salomon Smith Barney		6,433,350	5,000,000	5,122,050	5,087,767	(1,381)	.0	.0	1,345,583	1,345,583	265,556		1PE
803854-FL-7	SASKATCHEWAN CDA 7.375% 07/15/13	09/26/2002	Salomon Smith Barney		6,155,000	5,000,000	4,955,100	4,968,155	479	.0	.0	1,186,845	1,186,845	261,198		1PE
Total Canada					63,881,550	50,000,000	53,309,200	52,636,427	(25,304)	0	0	11,245,123	11,245,123	2,539,056	XXX	XXX
1099997 - Bonds - All Other Governments - Canada					63,881,550	50,000,000	53,309,200	52,636,427	(25,304)	0	0	11,245,123	11,245,123	2,539,056	XXX	XXX
1099999 - Bonds - All Other Governments					63,881,550	50,000,000	53,309,200	52,636,427	(25,304)	0	0	11,245,123	11,245,123	2,539,056	XXX	XXX
State, Territories and Possessions																
United States																

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
677555-RT-3	STATE OF OHIO SERIES 7.540% 06/01/13 1993-5	09/01/2002	Redemption	100.0000	31,481	31,481	31,481	31,481	0	0	0	0	0	593		1PE
677555-UT-9	STATE OF OHIO 144A 8.570% 06/01/20 OHIO ENTERPRISE BOND FUND	09/01/2002	Redemption	100.0000	35,000	35,000	35,000	35,000	0	0	0	0	0	750		1PE
Total United States					66,481	66,481	66,481	66,481	0	0	0	0	0	1,343	XXX	XXX
1799996 - Bonds - States, Territory, Poss - United States					66,481	66,481	66,481	66,481	0	0	0	0	0	1,343	XXX	XXX
1799999 - Bonds - States, Territories and Possessions					66,481	66,481	66,481	66,481	0	0	0	0	0	1,343	XXX	XXX
Special Revenue & Assessment United States																
312915-2A-8	FHLMC REMIC 1506 PI 6.750% 05/15/08	09/05/2002	Lehman		5,269,074	4,836,786	4,717,378	4,774,351	1,621	0	0	494,723	494,723	89,783		1
31339D-HF-8	FHLMC 2422 ZK 6.500% 02/15/32	09/27/2002	Greenwich Capital Markets		10,521,793	10,218,433	9,719,885	9,729,862	10,005	0	0	791,931	791,931	166,990		1
31339V-AA-6	FHLMC ALPHA SERIES 10.150% 04/15/06 MH-1 A	09/15/2002	Paydown		1,653	1,653	1,640	1,653	14	0	0	0	0	27		1
3133MM-Q9-7	FEDERAL HOME LOAN BANK 7.000% 04/12/17	07/12/2002	Call	100.0000	665,000	665,000	661,954	661,984	4	0	0	3,016	3,016	11,638		1
3133T6-MM-0	FHLMC 1798-B BA 6.500% 10/15/08	09/01/2002	Paydown		105,298	105,298	102,485	105,298	1,205	0	0	0	0	1,146		1
3133TE-RT-3	FHLMC 2073 Z 6.500% 07/15/28	08/21/2002	Greenwich Capital Markets		13,489,280	13,212,641	12,779,101	12,786,104	6,270	0	0	703,177	703,177	202,000		1
313401-YH-8	FHLMC 15 POOL# 360005 9.500% 07/01/17	09/01/2002	Paydown		1,440	1,440	1,417	1,440	23	0	0	0	0	35		1
31341Y-Y6-9	FHLMC 15 POOL# 219733 8.500% 02/01/04	09/01/2002	Paydown		32	32	30	32	1	0	0	0	0	0		1
31345Q-HJ-3	FHLMC 15 POOL# 501133 8.500% 02/01/04	09/01/2002	Paydown		65	65	61	65	2	0	0	0	0	1		1
31345R-6F-1	FHLMC 15 POOL# 502670 8.500% 01/01/05	09/01/2002	Paydown		2,055	2,055	1,959	2,055	39	0	0	0	0	29		1
31345R-6Y-0	FHLMC 15 POOL# 502687 8.500% 02/01/05	09/01/2002	Paydown		1,673	1,673	1,595	1,673	32	0	0	0	0	22		1
31345R-V4-8	FHLMC 15 POOL# 502435 8.500% 12/01/04	09/01/2002	Paydown		2,054	2,054	1,958	2,054	40	0	0	0	0	27		1
31362S-3X-1	FNMA 15 POOL# 070114 9.500% 12/01/03	09/01/2002	Paydown		1,484	1,484	1,477	1,484	9	0	0	0	0	23		1
31362V-EU-8	FNMA 15 POOL# 072147 9.500% 02/01/04	09/01/2002	Paydown		225	225	224	225	1	0	0	0	0	4		1
31363A-D2-6	FNMA 15 POOL# 082921 9.500% 10/01/04	09/01/2002	Paydown		343	343	341	343	2	0	0	0	0	5		1
31363G-KZ-2	FNMA 15 POOL# 088512 9.500% 12/01/04	09/01/2002	Paydown		3,224	3,224	3,206	3,224	20	0	0	0	0	70		1
31364R-KY-0	FNMA 30 POOL# 114711 8.500% 11/01/09	09/01/2002	Paydown		5,577	5,577	5,523	5,577	46	0	0	0	0	82		1
38373W-7A-0	GNMA 2002-43 Z 6.500% 01/20/31 MASSACHUSETTS IND 9.500% 08/01/02	08/22/2002	Greenwich Capital Markets		14,744,437	14,950,000	14,111,398	14,120,816	9,379	0	0	623,622	623,622	231,261		1
575914-EH-5	FINANCE AGY MUN CORRECTIONS 8.470% 08/01/16	08/01/2002	Maturity		1,045,000	1,045,000	1,045,000	1,045,000	0	0	0	0	0	49,638		1PE
62621D-AA-8	FINANCE LP 144A TAXABLE REV BONDS 2001	08/01/2002	Redemption	100.0000	200,000	200,000	200,000	200,000	0	0	0	0	0	8,470		2
74526W-AG-4	PUERTO RICO HOUSING BK 6.250% 01/01/13 & FIN	08/01/2002	Call	100.0000	25,000	25,000	24,750	24,817	1	0	0	184	184	260		1PE
911551-AA-7	US ARMY HOSP CASH MGMT 7.467% 05/01/32 FUND SENIOR SECURED NOTES 2002-1	09/01/2002	Redemption	100.0000	22,741	22,741	22,741	22,741	0	0	0	0	0	322		2
Total United States					46,107,448	45,300,724	43,404,123	43,490,798	28,714	0	0	2,616,653	2,616,653	761,833	XXX	XXX
3199996 - Bonds - Special Revenues - United States					46,107,448	45,300,724	43,404,123	43,490,798	28,714	0	0	2,616,653	2,616,653	761,833	XXX	XXX
3199999 - Bonds - Special Revenues					46,107,448	45,300,724	43,404,123	43,490,798	28,714	0	0	2,616,653	2,616,653	761,833	XXX	XXX

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
Public Utilities (unaffiliated) United States																
00103X-AC-7	AES IRONWOOD LLC 8.857% 11/30/25	08/31/2002	Redemption	100.0000	16,013	16,013	16,476	16,452	(4)	0	0	(439)	(439)	355		3
00104B-AC-4	SENIOR SECURED BONDS AES EASTERN ENERGY LP 9.000% 01/02/17	09/24/2002	Deutsche Bank Securities		4,550,000	5,000,000	5,000,000	5,000,000	0	0	0	(450,000)	(450,000)	331,250		3
010392-CV-8	ALABAMA POWER CO 1ST 7.450% 07/01/23	07/09/2002	Call	103.4100	4,136,400	4,000,000	4,035,000	4,034,958	(42)	0	0	101,442	101,442	155,622		1
060077-Q@-1	MORTGAGE BANGOR PACIFIC HYDRO 10.260% 12/01/08	09/01/2002	Redemption	100.0000	93,750	93,750	93,750	93,750	0	0	0	0	0	2,458		2Z
075386-AB-8	ASSN. BEAVER VY II FDG SEC 8.625% 06/01/07	09/19/2002	First Albany		3,307,788	3,235,000	3,215,160	3,226,635	1,807	0	0	81,153	81,153	87,581		3
144141-BW-7	LS OBL BD	09/04/2002	Call	103.5500	5,177,500	5,000,000	4,965,950	4,970,992	105	0	0	206,508	206,508	276,750		1PE
202795-FB-1	CAROLINA PWR&LT 8.200% 07/01/22	09/16/2002	Call	103.4250	2,585,625	2,500,000	2,434,375	2,442,015	228	0	0	143,610	143,610	105,269		1PE
290408-AB-9	COMMONWEALTH EDISON 8.375% 09/15/22	07/05/2002	Redemption	100.0000	63,200	63,200	63,200	63,200	0	0	0	0	0	2,578		2
40405T-AA-1	ELWOOD ENERGY LLC 8.159% 07/05/26	08/15/2002	Redemption	100.0000	(5,149)	(5,149)	(5,149)	(5,149)	0	0	0	0	0	6,308		1PE
460575-AR-4	SENIOR SECURED NOTES H & P INV 8.700% 02/15/21	09/19/2002	Deutsche Bank Securities		575,000	4,600,000	874,000	483,000	276,000	0	0	(299,000)	(299,000)	0		6
60467P-AN-4	PARTNERS-CARMEL INC 144A LEASE RENTAL REV BND 2000	07/10/2002	Tax Free Exchange		10,091,197	10,000,000	10,092,900	10,091,197	(52)	0	0	0	0	0		3
605417-BE-3	MIRANT AMERICAS 8.500% 10/01/21	08/01/2002	Call	100.0000	93,000	93,000	93,543	93,396	(2)	0	0	(396)	(396)	1,155		1PE
69352B-AC-8	GENERATION 144A MISSISSIPPI PWR CO 7.450% 06/01/23	07/02/2002	Redemption	100.0000	288,402	288,402	288,402	288,402	0	0	0	0	0	12,838		2PE
693659-AB-0	PPL MONTANA LLC PASS 8.903% 07/02/20	07/01/2002	Redemption	100.0000	105	105	95	103	7,294	0	0	2	2	0		2
882389-BX-6	THROUGH CERTIFICATES PVNGS II FUNDING CORP 7.390%	07/15/2002	Maturity		2,000,000	2,000,000	2,059,940	2,000,000	(327)	0	0	0	0	80,000		1PE
882850-B@-4	LESSEE-ARIZONIA PUBLIC SERVICE TEXAS EASTRN TRAN 8.000% 07/15/02	08/08/2002	Call	104.2600	3,127,800	3,000,000	3,085,560	3,058,906	(419)	0	0	68,894	68,894	138,302		1PE
Total United States					36,100,631	39,884,321	36,313,202	35,857,857	284,588	0	0	(148,226)	(148,226)	1,200,466	XXX	XXX
Other Country																
718252-AA-7	PHILIPPINES LONG DIST 10.625% 06/02/04	09/19/2002	Credit Suisse First Boston		5,125,000	5,000,000	4,956,250	4,989,340	1,334	0	0	135,660	135,660	165,278		3
Total Other Country					5,125,000	5,000,000	4,956,250	4,989,340	1,334	0	0	135,660	135,660	165,278	XXX	XXX
3899996 - Bonds - Public Utilities - United States					36,100,631	39,884,321	36,313,202	35,857,857	284,588	0	0	(148,226)	(148,226)	1,200,466	XXX	XXX
3899998 - Bonds - Public Utilities - Other Countries					5,125,000	5,000,000	4,956,250	4,989,340	1,334	0	0	135,660	135,660	165,278	XXX	XXX
3899999 - Bonds - Public Utilities					41,225,631	44,884,321	41,269,452	40,847,197	285,922	0	0	(12,566)	(12,566)	1,365,744	XXX	XXX
Industrial & Miscellaneous United States																
001957-BA-6	AT&T 144A SENIOR NOTES 8.000% 11/15/31	08/13/2002	Tax Free Exchange		14,660,967	15,000,000	14,658,000	14,660,967	335	0	0	0	0	0		2
00253C-AW-7	AAMES MORTGAGE TRUST 7.350% 11/15/27	09/01/2002	Paydown		318,110	318,110	316,718	318,110	1,113	0	0	0	0	4,839		1PE
01583*-AE-3	1995-C CL A1C ALGONQUIN GAS 9.130% 07/02/03	07/02/2002	Redemption	100.0000	1,666,667	1,666,667	1,666,667	1,666,667	0	0	0	0	0	76,083		1
02401#-AA-5	TRANSMISSION CO LEGG MASON CAPITAL 8.510% 04/01/13	09/01/2002	Redemption	100.0000	71,704	71,704	71,687	71,691	0	0	0	13	13	1,019		2
029103-AC-2	CORP AM ASSOC OF HOMES AND SERVICE AMERICAN PRESIDENT CO 7.125%	09/19/2002	First Albany		1,810,000	2,000,000	1,985,440	1,997,784	431	0	0	(187,784)	(187,784)	51,260		3
03215P-AE-9	AMRESCO RESIDENTIAL 8.050% 02/25/27	07/01/2002	Paydown		3,783,621	3,783,621	3,781,256	3,783,621	10,635	0	0	0	0	25,382		1PE

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03215P-AQ-2	AMRESCO RESIDENTIAL SEC CORP 1996-3 A7 8.075% 04/25/26	09/01/2002	Paydown		3,000,000	3,000,000	3,001,875	3,000,000	6,880	0	0	0	0	60,563		1PE
03215P-ET-2	AMRESCO RESIDENTIAL SEC CORP 1998-2 M2F 7.040% 06/25/28	09/01/2002	Paydown		445,239	445,239	410,176	445,239	18,302	0	0	0	0	4,907		1PE
049164-AU-0	ATLAS AIR INC 1999 7.200% 07/02/20 1A-1	07/02/2002	Redemption	100.0000	146,326	146,326	136,647	137,527	2	0	0	8,799	8,799	5,268		1
055393-AB-8	BFL FUNDING II 144A 7.890% 08/15/21 ALLEGHANY ENERGY SL 2001A	08/15/2002	Redemption	100.0000	109,000	109,000	109,000	109,000	0	0	0	0	0	4,300		1Z
073914-NA-7	BEAR STEARNS MTGE SEC 7.400% 07/25/10 INC 1995-1	09/01/2002	Paydown		530,586	530,586	504,886	530,586	13,143	0	0	0	0	7,508		1PE
079867-AB-3	BELLSOUTH 7.875% 08/01/32 TELECOMMUNICATIONS DEBENTURES	08/01/2002	Call	104.2900	2,059,728	1,975,000	2,054,000	2,053,708	(97)	0	0	6,019	6,019	77,766		1PE
08456#-AA-6	BOSCOVS DEPARTMENT STORE INC SENIOR SECURED NOTES 7.870% 07/02/09	07/02/2002	Redemption	100.0000	40,528	40,528	40,528	40,528	0	0	0	0	0	1,595		2
121693-AA-3	BURLINGTON INDUSTRIES 7.250% 09/15/05	08/23/2002	Seaport Group		1,103,875	4,900,000	490,000	490,000	0	0	0	613,875	613,875	0		6
124860-CB-1	C-BASS LLC 144A 6.871% 01/01/29 1999-3 CLASS A	09/01/2002	Paydown		235,431	235,431	230,576	235,431	4,522	0	0	0	0	2,323		1
125585-AD-1	CIT GRP SECURITIZATION 8.400% 08/15/20	09/15/2002	Paydown		157,592	157,592	157,444	157,592	61	0	0	0	0	2,266		1PE
126342-BL-7	CORP 1995-1 A3 CS FIRST BOSTON MTG 8.380% 04/25/25	09/01/2002	Paydown		25,777	25,777	26,039	25,777	(46)	0	0	0	0	361		1
126691-ED-2	SEC CORP 1995-M1 A COUNTRYWIDE FUNDING 8.250% 05/25/10	09/01/2002	Paydown		284,978	284,978	285,579	284,978	0	0	0	0	0	3,515		1PE
126691-LD-4	CORP 1995-F COUNTRYWIDE FUNDING 7.250% 09/25/10	09/01/2002	Paydown		377,126	377,126	378,305	377,126	1,176	0	0	0	0	4,282		1PE
126691-LV-4	CORP 1995-R A2 COUNTRYWIDE FUNDING 7.500% 09/25/25	09/01/2002	Paydown		157,598	157,598	157,179	157,598	558	0	0	0	0	2,342		1PE
126691-RJ-5	CORP 1995-4 CL A8 COUNTRYWIDE FUNDING 6.625% 03/25/11	09/01/2002	Paydown		1,178,823	1,178,823	1,130,565	1,178,823	16,417	0	0	0	0	9,366		1PE
14072#-AA-8	CORP 1996-B A2 CAPTEC FINANCIAL GRP 7.699% 10/16/12	09/16/2002	Redemption	100.0000	376,210	376,210	376,210	376,210	0	0	0	0	0	6,708		1
161626-XL-5	1996-A CHASE MTG FINANCE CORP 6.250% 11/25/09	09/01/2002	Paydown		469,928	469,928	416,767	469,928	26,800	0	0	0	0	5,096		1PE
161626-YJ-9	1993-M CHASE MTG FINANCE CORP 6.600% 02/25/09	09/01/2002	Paydown		171,151	171,151	156,977	171,151	7,052	0	0	0	0	2,303		1PE
177766-AK-8	1993 A-5 CITY CAPITAL HOME LOAN 7.040% 05/25/29	09/01/2002	Paydown		480,817	480,817	480,742	480,817	1,465	0	0	0	0	5,796		1PE
178779-AE-4	TRUST 1998-4 CITYSCAPE HOME EQUITY 8.100% 09/25/26	09/25/2002	Redemption	100.0000	396,389	396,389	396,209	396,221	0	0	0	168	168	6,043		1
178779-BJ-2	LOAN TR 1995-2 A5 CITYSCAPE HOME EQUITY 7.420% 02/25/28	09/01/2002	Paydown		864,550	864,550	862,893	864,550	2,574	0	0	0	0	10,210		1PE
178779-BV-5	LOAN TR 1996-4 CITYSCAPE HOME EQUITY 7.910% 05/25/28	07/01/2002	Paydown		196,590	196,590	196,529	196,590	400	0	0	0	0	1,296		1PE
178780-AD-4	LOAN TR 1997-B A6 CITYSCAPE HOME EQUITY 7.230% 03/25/18	09/01/2002	Paydown		354,785	354,785	355,671	354,785	78	0	0	0	0	4,076		1PE
178780-AM-4	CITYSCAPE HOME EQUITY 7.890% 07/25/18	09/01/2002	Paydown		505,086	505,086	506,980	505,086	59	0	0	0	0	7,218		1PE
207543-EQ-4	1997-3 A5 CONNECTICUT BK & TR CO 11.000% 09/30/07	09/30/2002	Redemption	100.0000	201,320	201,320	201,320	201,320	0	0	0	0	0	11,073		2
	LESSEE-WHEELABRATOR MILLBURY															

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20854P-AA-7	CONSOL ENERGY INC 144A 7.875% 03/01/12	07/23/2002	Tax Free Exchange		6,943,511	7,000,000	6,942,180	6,943,511	212	0	0	0	0	0		2PE
21075W-BA-2	CONTI MTGE HOME EQUITY 8.700% 06/15/25	09/01/2002	Paydown		200,829	200,829	200,013	200,829	704	0	0	0	0	3,168		1PE
21075W-ER-2	1995-1 A5 CONTI MTGE HOME EQUITY 7.620% 04/15/28	09/01/2002	Paydown		427,038	427,038	426,972	427,038	519	0	0	0	0	6,961		1PE
219023-AA-6	CORN PRODUCTS 8.450% 08/15/09 INTERNATIONAL	09/06/2002	First Albany		1,920,000	2,000,000	1,896,240	1,910,706	1,805	0	0	9,294	9,294	96,706		3
22540V-ZZ-8	CSFB TRUST 2002-5 4B1 7.500% 02/25/32	09/01/2002	Paydown		31,565	31,565	32,113	31,565	(535)	0	0	0	0	395		1PE
268917-BF-7	EQCC HOME EQUITY LOAN 8.150% 08/15/25	09/15/2002	Paydown		2,360,605	2,360,605	2,360,237	2,360,605	191	0	0	0	0	45,721		1PE
29102*-AA-4	TRUST 1995-2 A5 EMERSON CAPITAL CORP 9.800% 07/01/08	08/01/2002	Redemption	100.0000	260,505	260,505	260,505	260,505	0	0	0	0	0	12,765		2
294419-AY-2	GUARANTOR-MAZDA/SUMITOMO CORP EQUICON MTG LN TRUST 7.400% 12/18/25	07/02/2002	Paydown		5,287,000	5,287,000	5,277,087	5,287,000	12,793	0	0	0	0	32,603		1PE
29476Y-AN-9	1995-2 A5 EQUIVANTAGE HOME EQ 7.700% 09/25/27	09/01/2002	Paydown		390,637	390,637	391,614	390,637	282	0	0	0	0	4,851		1PE
30244@-AA-9	1996-3 A3 FDI POSTAL PROPERTIES 7.875% 07/05/09	09/05/2002	Redemption	100.0000	78,648	78,648	78,649	78,649	0	0	0	(1)	(1)	1,035		1
337928-AJ-4	FIRSTPLUS HOME LOAN TR 8.000% 11/20/19	09/01/2002	Paydown		923,205	923,205	921,851	923,205	2,187	0	0	0	0	12,287		1PE
36157L-MC-9	1996-3 A8 GE CAP MTG SRVS INC 6.500% 07/25/08	07/01/2002	Paydown		1,188,174	1,188,174	1,110,757	1,188,174	77,417	0	0	0	0	6,436		1PE
36157L-MW-5	1993-5F G GE CAP MTG SRVS INC 7.000% 08/25/08	09/01/2002	Paydown		82,351	82,351	80,627	82,351	737	0	0	0	0	1,188		1PE
36157R-D9-3	1993-6 J GE CAPITAL MTG 1999-HE 6.705% 04/25/29	09/01/2002	Paydown		12,796	12,796	12,620	12,796	171	0	0	0	0	144		1PE
36157T-PE-5	M GE CAP MTG SRVS INC 7.540% 09/25/15	09/01/2002	Paydown		656,118	656,118	656,118	656,118	0	0	0	0	0	8,121		1PE
36157T-PL-9	1995-HE1 A5 GE CAP MTG SRVS INC 7.000% 10/25/10	08/01/2002	Paydown		1,108,161	1,108,161	1,080,803	1,108,161	12,696	0	0	0	0	12,549		1PE
36218#-AA-6	1995-10 A3 CPI PROPERTIES 1995 7.490% 03/01/16	09/01/2002	Redemption	100.0000	88,019	88,019	88,019	88,019	0	0	0	0	0	3,296		2
36884D-AA-4	LLC GENERAL AMERICAN TRANS 7.800% 02/11/13	08/11/2002	Redemption	100.0000	87,247	87,247	87,247	87,247	0	0	0	0	0	3,403		2PE
370334-B#-0	CORP GENERAL MILLS INC ESOP 8.240% 06/30/07	09/30/2002	Redemption	100.0000	97,004	97,004	97,004	97,004	0	0	0	0	0	1,998		2
37045G-AB-9	GOODYEAR TIRE AND 7.857% 08/15/11 RUBBER CO	07/02/2002	Redemption	100.0000	385,636	385,636	385,340	385,533	1	0	0	103	103	17,257		2PE
38162R-AB-0	GOLETA NATIONAL BK MTG 7.950% 11/25/24	09/01/2002	Paydown		624,273	624,273	613,056	624,273	8,228	0	0	0	0	9,161		1PE
382550-AH-4	LOAN 144A 1998-1 B GOODYEAR TIRE AND 7.857% 08/15/11	07/01/2002	Bear Stearns & Co					(119)	(119)	0	0	119	119	(3,274)		3
393505-DW-9	GREEN TREE FINANCIAL 8.600% 10/15/19 CORP 1994-6 A6	09/15/2002	Paydown		176,735	176,735	172,317	176,735	1,823	0	0	0	0	2,572		1PE
393505-FG-2	GREEN TREE FINANCIAL 8.700% 05/15/25 CORP 1995-1 A6	09/15/2002	Paydown		313,606	313,606	312,577	313,606	355	0	0	0	0	4,521		1PE
393505-FX-5	GREEN TREE FINANCIAL 8.300% 04/15/15 CORP 1995-2 A6	09/15/2002	Paydown		570,698	570,698	569,004	570,698	901	0	0	0	0	7,876		1
408859-A*-7	HAMPSHIRE GROUP LTD 8.000% 01/02/08 SENIOR SECURED NOTE	07/02/2002	Redemption	100.0000	312,500	312,500	312,500	312,500	0	0	0	0	0	12,500		2Z

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408859-A*-7	HAMPSHIRE GROUP LTD 8.000% 01/02/08 SENIOR SECURED NOTE	08/01/2002	Tax Free Exchange		3,437,500	3,437,500	3,437,500	3,437,500	.0	.0	.0	.0	.0	137,500		2Z
414630-C#-8	HARRIS TRUST 9.960% 08/01/06 LESSEE-ATCHISON TOPEKA SANTA HEALTH CARE REALTY TR 7.410%	08/01/2002	Redemption	100.0000	199,429	199,429	199,429	199,429	.0	.0	.0	.0	.0	9,934		2
421946-A*-5	09/01/02 HERRICK MEMORIAL HOSP 9.250%	09/01/2002	Redemption	100.0000	1,000,000	1,000,000	1,000,000	1,000,000	.0	.0	.0	.0	.0	37,050		2
42776*-AA-2	07/15/02 INSURED IMC HOME EQUITY LN TR 7.520%	07/15/2002	Redemption	100.0000	27,039	27,039	27,038	27,039	.3	.0	.0	.0	.0	625		1
449670-CP-1	1997-3 CLASS A-6 IMPAC SECURED ASSETS 7.400% 05/25/25 OWNER TR 1998-1	09/01/2002	Paydown		307,962	307,962	307,874	307,962	493	.0	.0	.0	.0	5,251		1PE
45254S-AE-6	IMPAC SECURED ASSETS 7.580% 07/25/25	09/01/2002	Paydown		843,186	843,186	842,655	843,186	2,719	.0	.0	.0	.0	10,637		1PE
45254S-AF-3	1998-1 M1 JP MORGAN H&Q BUILDING 7.100%	09/01/2002	Paydown		214,084	214,084	208,598	214,084	3,706	.0	.0	.0	.0	3,299		1PE
46626A-AA-2	09/15/17 SF CA 144A PASS THRU CERTS KCT INTERMODAL 6.884% 08/01/18	09/15/2002	Redemption	100.0000	18,516	18,516	18,516	18,516	.0	.0	.0	.0	.0	274		1
482439-AA-4	TRANSPORTATION GUAR: BURLINGTON NT/UNION PAC KERN RIVER FUNDING 6.670% 07/31/16	08/01/2002	Redemption	100.0000	95,400	95,400	95,400	95,400	.0	.0	.0	.0	.0	3,284		2PE
49228R-AC-7	CORP 144A GUAR KERN RIVER GAS TRANS KEYSTONE HOME OWNER 7.610% 07/25/17	09/30/2002	Redemption	100.0000	53,922	53,922	53,255	53,281	12	.0	.0	641	641	600		1
493553-AD-3	TRUST 144A 1997-P3 CLASS M1 LAKE BLUFF ASSOCS 8.020% 01/01/13	09/01/2002	Paydown		801,055	801,055	779,182	801,055	12,069	.0	.0	.0	.0	10,749		1PE
50760#-AA-9	PARTNERS 1 SECD NT - PARAGON ELEC CO INC LEGG MASON CAPITAL 7.130% 01/10/21	07/01/2002	Redemption	100.0000	51,078	51,078	51,078	51,078	.0	.0	.0	.0	.0	1,024		2
52465#-AF-2	CORP LESSEE RITE AID LEGG MASON CAPITAL 7.110% 03/10/21	09/10/2002	Redemption	100.0000	19,800	19,800	19,485	19,515	.1	.0	.0	285	285	236		5
52465#-AH-8	CORP RITE AID LEGG MASON MTG CERT 7.560% 06/08/21	09/10/2002	Redemption	100.0000	19,384	19,384	19,338	19,343	.0	.0	.0	42	42	230		5
52465#-AZ-8	2001 CTL3 LESSEE FLUOR CORPORATION LEHMAN STRUCTURED 6.000% 08/26/24	09/08/2002	Redemption	100.0000	12,689	12,689	12,689	12,689	.0	.0	.0	.0	.0	160		1
52518R-BE-5	SECURITIES 2001-GE6 A 144A LIFE FINANCIAL HOME 7.960% 04/25/24	09/01/2002	Paydown		397,617	397,617	383,700	397,617	13,858	.0	.0	.0	.0	4,346		1
53184N-AN-6	LOAN OWNER 1997-3 M2 LITIGATION SETTLEMENT 6.950%	09/01/2002	Paydown		347,590	347,590	335,153	347,590	6,862	.0	.0	.0	.0	4,694		1PE
536885-AA-4	01/26/32 MONETIZE FEE TRUST PASS THRU CERT 144A MCI WORLDCOM 7.750% 03/23/25	07/25/2002	Paydown		127,811	127,811	120,569	127,811	7,064	.0	.0	.0	.0	2,221		1
552673-AS-4	DEBENTURES	09/05/2002	Various		2,047,500	7,000,000	2,170,000	2,170,000	.0	.0	.0	(122,500)	(122,500)	.0		6
569794-AA-8	MARION MERREL DOW 9.110% 08/01/05 MARIMID AIRCRAFT 8.420% 01/06/05	08/01/2002	Redemption	100.0000	415,762	415,762	415,762	415,762	.0	.0	.0	.0	.0	18,938		1PE
57130*-AB-9	LEASING CORP LESSEE-AMERICAN AIRLINES MARIMID AIRCRAFT 8.420% 01/06/05	07/06/2002	Redemption	100.0000	81,437	81,437	81,437	81,437	.0	.0	.0	.0	.0	3,428		3
57130*-AD-5	LEASING CORP LESSEE-AMERICAN AIRLINES MERIDIAN TRUST CO 9.850% 01/29/10	07/06/2002	Redemption	100.0000	81,437	81,437	81,437	81,437	.0	.0	.0	.0	.0	3,428		1
58983*-CF-4	TRAILER TRAIN 32 A MESIROW ROCKFORD L.P. 9.370%	07/29/2002	Redemption	100.0000	2,294	2,294	2,294	2,294	.0	.0	.0	.0	.0	113		1
59071@-AA-6	01/01/12 LESSEE BARBER COLEMAN/SIEBE MID-STATE TRUST IV A 8.330%	07/01/2002	Redemption	100.0000	58,177	58,177	58,177	58,177	.0	.0	.0	.0	.0	1,363		2
59549P-AA-6	10/01/15	07/01/2002	Paydown		35,369	35,369	35,364	35,369	.4	.0	.0	.0	.0	737		1
59751E-AH-9	MIDLAND ENTERPRISES 8.700% 04/09/12	08/15/2002	Call	125.8910	5,035,640	4,000,000	4,436,800	4,302,792	(2,613)	.0	.0	732,848	732,848	179,967		1

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
59751E-AK-2	MIDLAND ENTERPRISES 8.200% 04/10/07	08/15/2002	Call	116,8510	4,674,040	4,000,000	4,050,000	4,023,001	(495)	0	0	651,039	651,039	128,338		2PE
59753#-AB-7	MIDLAND FUNDING 11.000% 07/23/02 CORPORATION	07/23/2002	Redemption	100.0000	416,127	416,127	416,127	416,127	133	0	0	0	0	22,887		2Z
60036N-AD-3	MILLENNIUM AMERICA INC 9.250% 06/15/08	09/04/2002			3,105,000	3,000,000	3,000,000	3,000,000	0	0	0	105,000	105,000	64,750		3
63623@-AA-1	SENIOR NOTES NATIONAL GOLF 8.680% 12/15/04	09/10/2002	Redemption	100.0000	192,079	192,079	192,079	192,079	0	0	0	0	0	3,309		5
63623@-AB-9	NATIONAL GOLF 8.730% 06/15/05	09/10/2002	Redemption	100.0000	191,768	191,768	191,768	191,768	0	0	0	0	0	3,328		5
65163@-AA-6	OPERATING SERIES B NEWMONT GOLD CO 8.910% 01/05/09	07/05/2002	Redemption	100.0000	79	79	78	78	0	0	0	0	0	4		2
667294-AB-8	NORTHWEST AIRLINES 8.070% 01/02/15 CORP 96-1	07/02/2002	Redemption	100.0000	11,698	11,698	11,698	11,698	0	0	0	0	0	472		3
66846@-AA-5	NORTHWIND MIDWAY LLC 7.680% 06/30/23 SENIOR NOTES	09/30/2002	Redemption	100.0000	27,333	27,333	27,333	27,333	0	0	0	0	0	525		2
675748-CE-5	OCWEN RESIDENTIAL MBS 6.865% 06/30/39	09/01/2002	Paydown		43,623	43,623	39,797	43,623	3,725	0	0	0	0	535		1PE
675748-CF-2	CO, 144A 1999-R2 CLASS B1 OCWEN RESIDENTIAL MBS 6.865% 06/25/39	09/01/2002	Paydown		33,937	33,937	32,834	33,937	1,089	0	0	0	0	416		1PE
68210*-AA-1	OMEGA LEASING LLC 8.800% 05/12/10	09/12/2002	Redemption	100.0000	45,108	45,108	45,108	45,108	0	0	0	0	0	663		2
68240M-AF-5	GUARANTOR ROLLS ROYCE SECURED LIEN HOME 7.460% 02/15/29	09/01/2002	Paydown		691,140	691,140	668,462	691,140	10,255	0	0	0	0	8,478		1PE
684181-AA-8	OWNER TRUST 144A 1998-1A M1 ORANGE COGEN FUNDING 8.175% 03/15/22	09/15/2002	Redemption	100.0000	13,125	13,125	13,125	13,125	0	0	0	0	0	268		2PE
69360Q-AE-1	CORP 144A PSB LENDING HO TRUST 7.780% 08/20/22	09/01/2002	Redemption	100.0000	632,815	632,815	632,521	632,521	0	0	0	294	294	8,802		1PE
69360Q-AK-7	1997-1 144A PSB LENDING HO TRUST 7.630% 11/23/23	09/01/2002	Redemption	100.0000	495,332	495,332	494,964	494,964	0	0	0	368	368	5,873		1PE
69360Q-AT-8	1997-2 CLASS A-5 144A PSB LENDING HO TRUST 7.430% 02/20/24	09/01/2002	Paydown		604,763	604,763	589,077	604,763	7,247	0	0	0	0	7,599		1PE
69360Q-BC-4	1997-3 M1 PSB LENDING HO TRUST 8.070% 05/20/24	09/01/2002	Paydown		474,826	474,826	458,170	474,826	7,716	0	0	0	0	6,530		1PE
698465-AX-9	144A 1997-4 M2 PANHANDLE EAST PL 7.950% 03/15/23	09/18/2002	First Albany		5,460,000	7,000,000	7,078,680	7,075,053	(1,050)	0	0	(1,615,053)	(1,615,053)	290,617		3
699216-AH-0	DEBENTURES PARAMOUNT 8.250% 08/01/22	08/01/2002	Call	103,4670	8,277,360	8,000,000	8,290,000	8,277,600	(2,388)	0	0	(240)	(240)	330,000		2PE
708160-BB-1	DEBENTURES PENNEY JC CO 8.250% 08/15/22	09/18/2002	Credit Suisse First Boston		4,100,000	5,000,000	4,917,400	4,944,761	997	0	0	(844,761)	(844,761)	249,792		3
74434T-W5-2	PRUDENTIAL HOME MTG 7.400% 01/25/24 SEC 1993-54 A13	09/01/2002	Paydown		609,637	609,637	600,016	609,637	9,316	0	0	0	0	8,436		1PE
74434U-XX-7	PRUDENTIAL HOME MTG 6.750% 03/25/11 SEC 1996-3 A4	09/01/2002	Paydown		1,251,835	1,251,835	1,213,497	1,251,835	18,223	0	0	0	0	11,967		1PE
74954#-AB-3	RFC HOLDING LESSEE 8.060% 05/01/10 CHASE MANHATTAN	09/01/2002	Redemption	100.0000	71,937	71,937	71,941	71,939	0	0	0	(3)	(3)	969		1Z
74974@-AC-9	RSR CORP 9.000% 12/15/06	09/15/2002	Redemption	100.0000	133,333	133,333	133,333	133,333	0	0	0	0	0	3,000		5
75939@-AA-4	FDI POSTAL PROP I 7.250% 03/29/14 REMODELERS HOME IMPRINT 7.160% 09/20/12	09/01/2002	Redemption	100.0000	44,475	44,475	44,919	44,718	(2)	0	0	(243)	(243)	539		1Z
759612-AZ-7	1996-1 A5 144A DEAL RESIDENTIAL FDG MTG 7.000% 05/25/08	09/01/2002	Paydown		592,913	592,913	592,913	592,913	0	0	0	0	0	7,237		1PE
760944-KK-3	SEC I 1993-S17 A9 RESIDENTIAL FDG MTG 7.000% 10/25/10	09/01/2002	Paydown		742,484	742,484	744,689	742,484	1,529	0	0	0	0	8,765		1PE
760947-MP-3	SEC I 1995-S15 A4 RESIDENTIAL FDG MTG 6.750% 03/25/11	09/01/2002	Paydown		443,357	443,357	440,032	443,357	2,652	0	0	0	0	6,174		1PE
760947-UC-3	SEC I 1996-S8 A3 RIMCO - RESOURCEFUND 10.000% 04/22/06	09/01/2002	Paydown		186,640	186,640	178,941	186,640	4,194	0	0	0	0	3,150		1PE
76121*-AA-2	LP 1 MULTIPLE FDGS - W BA EQUITY	08/12/2002	Redemption	100.0000	442	442	155	155	155	0	0	287	287	77,344		6



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SCHEDULE D - PART 4

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CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
78351#-AA-5	RYAN ST PAUL LP 8.140% 04/01/07	09/01/2002	Redemption	100.0000	201,577	201,577	201,577	201,577	.0	.0	.0	.0	.0	2,743		.2
783766-RC-4	RYLAND MTG SEC CORP 6.000% 08/25/25	09/01/2002	Paydown		156,110	156,110	143,158	156,110	7,847	.0	.0	.0	.0	1,992		1PE
805564-AE-1	1994-7A A1 SAXON ASSET SECURITIES 7.120% 12/01/27	09/01/2002	Paydown		35,318	35,318	35,243	35,318	123	.0	.0	.0	.0	629		1PE
81811*-AA-7	TRUST 1998-1 AF5 SEVENTH ARGYLE 11.000% 01/01/05 PROPERTIES LESSEE-OHIO POWER COMP (AEP)	07/01/2002	Redemption	100.0000	17,970	17,970	17,967	17,970	.0	.0	.0	1	1	494		.2
83367#-AB-5	SOCIETY NATIONAL BANK 7.340% 01/29/12	07/29/2002	Redemption	100.0000	4,047	4,047	4,047	4,047	.0	.0	.0	.0	.0	149		.2
843590-CZ-1	OHIO LESSEE-COMMONWEALTH EDISON SOUTHRN PACIFIC SEC 7.490% 01/25/29	09/01/2002	Paydown		354,513	354,513	345,983	354,513	3,275	.0	.0	.0	.0	4,739		1PE
844741-AG-3	ASSET CORP 1998-H1 M1 SOUTHWEST AIR 93-B 6.260% 09/24/12	09/24/2002	Redemption	100.0000	29,586	29,586	28,453	28,563	38	.0	.0	1,022	1,022	926		1PE
852060-AQ-5	SPRINT CAPITAL CORP 8.750% 03/15/32 144A	07/10/2002	Tax Free Exchange		14,712,063	15,000,000	14,710,650	14,712,063	131	.0	.0	.0	.0	.0		2PE
863572-5B-5	STRUCTURED ASSET SECS 7.175% 03/25/31	09/01/2002	Paydown		13,021	13,021	13,029	13,021	(7)	.0	.0	.0	.0	156		1PE
863572-J9-5	2001-2 B2 STRUCTURED ASSET SECS 8.250% 02/25/30	09/01/2002	Paydown		20,038	20,038	21,040	20,038	(988)	.0	.0	.0	.0	276		1PE
86358R-MR-5	2000-1 B2 STRUCTURED ASSET SEC 7.222% 11/25/31	09/01/2002	Paydown		28,102	28,102	28,624	28,102	(497)	.0	.0	.0	.0	339		1PE
86358R-MS-3	CORP 2001-13 B1 STRUCTURED ASSET SEC 7.222% 11/25/31	09/01/2002	Paydown		14,343	14,343	14,189	14,343	153	.0	.0	.0	.0	173		1PE
86358R-QE-0	CORP 2001-13 B2 STRUCTURED ASSET SEC 6.688% 12/25/31	09/01/2002	Paydown		14,651	14,651	14,330	14,651	318	.0	.0	.0	.0	164		1PE
872586-AJ-1	CORP 2001-17 B2 TMS HOME EQUITY LOAN 7.050% 04/15/08	09/01/2002	Paydown		55,328	55,328	49,553	55,328	1,360	.0	.0	.0	.0	642		1PE
87258V-BD-8	TR 1993-A1 A2 TMS HOME EQUITY LOAN 7.500% 01/15/26	09/01/2002	Paydown		314,219	314,219	314,120	314,219	621	.0	.0	.0	.0	4,075		.1
881685-BA-8	TR 1995-B A6 TEXACO CAP INC 8.375% 07/15/22	07/15/2002	Call	103.6720	5,183,600	5,000,000	5,220,000	5,183,600	(1,226)	.0	.0	.0	.0	209,375		1PE
89626*-AD-9	TRIMONT LEASING SER B 7.450% 09/30/02	09/30/2002	Redemption	100.0000	1,000,000	1,000,000	1,000,000	1,000,000	.0	.0	.0	.0	.0	37,250		.2
89675Y-AL-6	TRITON AVIATION 8.740% 06/15/25 FINANCE 144A SERIES 1A CLASS B2	09/15/2002	Redemption	100.0000	106,138	106,138	106,138	106,138	.0	.0	.0	.0	.0	1,127		2PE
90263B-DA-3	UCFC HOME EQUITY LOAN 7.125% 08/15/21	09/01/2002	Paydown		553,348	553,348	553,348	553,348	.0	.0	.0	.0	.0	6,078		1PE
90332U-AE-3	1996-A1 A7 US AIRWAYS INC SERIES 8.360% 07/20/20	07/20/2002	Redemption	100.0000	175,055	175,055	172,876	173,089	15	.0	.0	1,966	1,966	7,317		.2
90337#-AG-6	1999-1 PASS THROUGH CERTIFICATES US TRUST OF CALIFORNIA 8.520% 07/02/07	07/02/2002	Redemption	100.0000	33,612	33,612	33,612	33,612	.0	.0	.0	.0	.0	730		.2
90338W-AA-1	(GECC) LESSEE-SOUTHERN PACIFIC TRAN US ONCOLOGY INC SENIOR 8.420% 11/24/06	07/01/2002	Call	0.0000	(586,540)				.0	.0	.0	(586,540)	(586,540)	586,540		.4
904832-A*-3	SECURED NOTES UNION ACCEPTANCE CORP 8.530% 08/01/02	08/01/2002	Maturity		400,000	400,000	402,639	400,000	(88)	.0	.0	.0	.0	17,060		.4
912920-AC-9	US WEST (QUEST 6.875% 09/15/33 CORPORATION) DEBENTURES UNIVERSAL CREDIT TRUST 9.360% 11/10/14	09/24/2002	Salomon Smith Barney		1,380,000	2,000,000	1,695,240	1,697,428	515	.0	.0	(317,428)	(317,428)	73,333		.4
913458-A*-6	1999-B CLASS A ROYALTY LOAN CERT VANDERBILT MORTGAGE 8.250% 09/07/19	09/10/2002	Redemption	100.0000	86,444	86,444	86,444	86,444	.0	.0	.0	.0	.0	1,378		.2
921796-AJ-7	1995-A A4	09/01/2002	Paydown		122,183	122,183	122,011	122,183	203	.0	.0	.0	.0	1,702		1PE

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CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
92925T-AA-3	WCG NOTE TRUST 144A 8.250% 03/15/04 SENIOR SECURED NOTES	07/09/2002	Tax Free Exchange		14,988,304	15,000,000	14,980,290	14,988,304	140	0	0	0	0	0		4
969151-A*-0	WILLARD CO 8.250% 12/30/04 LESSEE-PACIFIC POWER & LIGHT	09/30/2002	Redemption	100.0000	6,100	6,100	6,100	6,100	0	0	0	0	0	126		1Z
96931*-AA-0	WILLIAM WEINBERG & 8.500% 03/30/04 COMPANY LESSEE-OCCIDENTAL CHEM-HOOK	09/30/2002	Redemption	100.0000	29,403	29,403	29,403	29,403	0	0	0	0	0	625		2
97180*-SJ-8	WILMINGTON TRUST CO 8.310% 11/28/08 LESSEE-AERFI LEASING USA II	08/28/2002	Paydown		54,211	54,211	54,211	54,211	0	0	0	0	0	1,126		1
97180*-TD-0	WILMINGTON TRUST CO 8.630% 07/01/07 LESSEE-AUTO ALLIANCE/SUMITOMO	07/01/2002	Redemption	100.0000	41,861	41,861	41,861	41,861	0	0	0	0	0	1,806		1
97180*-TE-8	WILMINGTON TRUST CO 8.630% 07/01/07 LESSEE-AUTO ALLIANCE/SUMITOMO	07/01/2002	Redemption	100.0000	127,558	127,558	127,558	127,558	0	0	0	0	0	5,504		1
97180*-YL-6	WILMINGTON TRUST CO 7.190% 07/02/14 LESSEE-A I LEASING/GUAR AIRBUS	07/02/2002	Redemption	100.0000	182,820	182,820	182,820	182,820	0	0	0	0	0	6,572		2
97180*-YY-8	WILMINGTON TRUST CO 7.740% 01/14/14 LESSEE-SOLVAY POLYMERS	07/14/2002	Redemption	100.0000	3,195	3,195	3,195	3,195	0	0	0	0	0	123		1
971804-J-8	WILMINGTON TRUST 10.500% 07/01/08 GUARANTOR-AUTOALLIANCE	07/01/2002	Redemption	100.0000	46,605	46,605	46,605	46,605	0	0	0	0	0	2,447		1
971885-AD-0	WILSHIRE MORTGAGE LN 7.510% 12/25/20 TRUST 1996 Ser 2 A-4	09/11/2002	Paydown		285,716	285,716	280,493	285,716	3,736	0	0	0	0	3,232		1PE
Total United States					150,196,746	161,196,698	151,357,509	151,739,114	355,371	0	0	(1,542,370)	(1,542,370)	3,390,807	XXX	XXX
Canada																
448101-AA-3	HUSKY TERRA NOVA 8.450% 02/01/12 FINANCE LTD 144A SENIOR SECURED NOTES	08/01/2002	Redemption	100.0000	217,000	217,000	217,000	217,000	0	0	0	0	0	9,168		2PE
66977T-AC-0	NOVA CHEMICALS LTD 7.875% 09/15/25 QUINO CORP (ABITIBI)	09/25/2002	Credit Suisse First Boston		7,700,000	10,000,000	8,629,500	8,654,164	4,142	0	0	(954,164)	(954,164)	423,281		3
74726H-AA-8	SENOR NOTES 9.125% 05/15/05	09/06/2002	Call	101.5000	6,242,250	6,150,000	6,273,000	6,204,706	(14,035)	0	0	37,544	37,544	173,033		2PE
Total Canada					14,159,250	16,367,000	15,119,500	15,075,870	(9,893)	0	0	(916,620)	(916,620)	605,482	XXX	XXX
Other Country																
022202-AA-3	ALUMINA ENTERPRISES 10.480% 07/01/10 LTD GUARANTOR BATCO & GOVT JAMAICA	07/02/2002	Redemption	100.0000	92,096	92,096	92,096	92,096	0	0	0	0	0	2,440		2
219868-AM-8	144A SUPRANATIONAL BANK LEISER SA DE CV 144A 8.940% 12/31/06	07/22/2002	Tax Free Exchange		14,838,126	15,000,000	14,834,400	14,838,126	636	0	0	0	0	0		1
525392-AA-4	1999-1 SECURED EXPORT NOTE MOBIL NIGERIA SEC 8.625% 02/02/06	09/30/2002	Redemption	100.0000	320,167	320,167	320,167	320,167	0	0	0	0	0	7,156		2
55337*-AA-6	EXPORT NOTE PDVSA FINANCE LTD 8.750% 02/15/04	08/02/2002	Redemption	100.0000	416,667	416,667	402,604	412,214	268	0	0	4,453	4,453	17,969		2
693300-AM-7	1999-F PEMEX FINANCE LTD 8.450% 02/15/07	08/15/2002	Redemption	100.0000	372,000	372,000	371,102	371,635	79	0	0	365	365	8,138		2
706448-AP-2	SENIOR NOTES PILKINGTON HOLDINGS 8.890% 08/06/04	08/15/2002	Redemption	100.0000	124,999	124,999	124,815	124,897	12	0	0	103	103	2,641		2PE
72146#-AE-0	INC NORTH QUEENSLAND 8.700% 01/01/05	08/06/2002	Redemption	100.0000	800,000	800,000	800,000	800,000	0	0	0	0	0	35,560		2
06885#-AA-3	SILVER PTY STRUCTURED EXPORT NOTE STOLT NIELSEN 8.980% 08/31/06	07/01/2002	Redemption	100.0000	736,294	736,294	729,101	732,647	0	0	0	3,647	3,647	16,014		2
V8615#-AA-0	TRANSPORT GROUP GUAR STOLT-NELSON SA	08/31/2002	Redemption	100.0000	2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	44,900		3
Y0627#-AA-0	BANK INTERNASIONAL 7.600% 07/31/07 INDONESIA	07/31/2002	Redemption	100.0000	102,385	102,385	66,665	84,819	509	0	0	17,566	17,566	0		4
Total Other Country					19,802,734	19,964,608	19,740,950	19,776,601	1,504	0	0	26,134	26,134	134,818	XXX	XXX
4599996 - Bonds - Industrial and Misc - United States					150,196,746	161,196,698	151,357,509	151,739,114	355,371	0	0	(1,542,370)	(1,542,370)	3,390,807	XXX	XXX
4599997 - Bonds - Industrial and Misc - Canada					14,159,250	16,367,000	15,119,500	15,075,870	(9,893)	0	0	(916,620)	(916,620)	605,482	XXX	XXX
4599998 - Bonds - Industrial and Misc - Other Countries					19,802,734	19,964,608	19,740,950	19,776,601	1,504	0	0	26,134	26,134	134,818	XXX	XXX
4599999 - Bonds - Industrial and Miscellaneous					184,158,730	197,528,306	186,217,959	186,591,585	346,982	0	0	(2,432,856)	(2,432,856)	4,131,107	XXX	XXX

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
Credit Tenant Loans																
United States																
12644@-BL-8	CTL CAPITAL 144A 7.303% 04/15/17 2002-8 HEWITT ASSOCIATES DILPAK PROPERTIES CORP 8.000% 01/30/03	09/15/2002	Redemption	100.0000	29,819	29,819	29,819	29,819	0	0	0	0	0	364		1Z
25429*-AA-8	REG GOODWILL COMPANY 9.920% 09/01/05	07/30/2002	Redemption	100.0000	10,932	10,932	10,932	10,932	0	0	0	0	0	219		2
38214*-BW-1	LESSEE-MEIJER INC J & D CUMMING LLC 7.450% 08/15/21	09/01/2002	Redemption	100.0000	216,811	216,811	216,811	216,811	0	0	0	0	0	10,754		1
46603#-AA-8	CINGULAR WIRELESS LLC 3737 CORPORATION 10.000% 02/01/16	09/15/2002	Redemption	100.0000	20,035	20,035	20,625	20,607	(3)	0	0	(572)	(572)	259		1
88583*-AA-8	LESSEE-FRISCHS RESTAURANTS CVS CORP CRED LEASE 7.530% 01/10/24	09/01/2002	Redemption	100.0000	12,684	12,684	12,683	12,683	0	0	0	1	1	212		4
94978#-AH-0	BACK PASS THRU CERT SPECIAL PURPOSE ENTITY 7.420% 10/05/21	09/10/2002	Redemption	100.0000	36,328	36,328	36,328	36,328	0	0	0	0	0	457		1
94978#-AJ-6	LESSEE HY-VEE INC CRD TN LEAS	09/05/2002	Redemption	100.0000	24,290	24,290	24,290	24,290	0	0	0	0	0	301		1
Total United States					350,899	350,899	351,488	351,470	(3)	0	0	(571)	(571)	12,566	XXX	XXX
Canada																
65656M-AA-9	NORTELE NETWORKS 144A 11.629% 08/09/16 LEASE PASS THRU 2001-1	09/11/2002	Redemption	100.0000	16,165	16,165	16,165	16,165	0	0	0	0	0	309		4
Total Canada					16,165	16,165	16,165	16,165	0	0	0	0	0	309	XXX	XXX
4699999 - Bonds - Credit Tenant Loans					367,064	367,064	367,653	367,635	(3)	0	0	(571)	(571)	12,875	XXX	XXX
6099997 - Bonds - Part 4					336,213,623	338,553,615	325,039,927	324,406,842	637,725	0	0	11,415,783	11,415,783	8,825,543	XXX	XXX
6099998 - Bonds - Part 5					478,601	472,873	472,873	451,250	(21,623)	0	0	27,351	27,351	5,729	XXX	XXX
6099999 - Total - Bonds					336,692,224	339,026,488	325,512,800	324,858,092	616,102	0	0	11,443,134	11,443,134	8,831,272	XXX	XXX
6599998 - Preferred Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	XXX		XXX
6599999 - Total - Preferred Stocks						XXX								XXX		XXX
7099998 - Common Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	XXX		XXX
7099999 - Total - Common Stocks						XXX								XXX		XXX
7199999 - Total - Preferred and Common Stocks						XXX								XXX		XXX
7299999 Totals					336,692,224	XXX	325,512,800	324,858,092	616,102	0	0	11,443,134	11,443,134	8,831,272	0	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues 0

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

**STATEMENT AS OF SEPTEMBER 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

## SCHEDULE E - PART 1 - CASH

[illegible]