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QUARTERLY STATEMENT

As of September 30, 2002

of the Condition and Affairs of the

MOTORISTS LIFE INSURANCE COMPANY

NAIC Group Code..... 0291, (Current Period) (Prior Period)
NAIC Company Code..... 66311
Employer's ID Number..... 31-0717055

Organized under the Laws of Ohio
State of Domicile or Port of Entry Ohio
Country of Domicile US

Incorporated..... October 27, 1965
Commenced Business..... January 24, 1967

Statutory Home Office	471 East Broad Street ….. Columbus ..... OH ..... 43215 *(Street and Number) (City or Town, State and Zip Code)*	
Main Administrative Office	471 East Broad Street ….. Columbus ..... OH ..... 43215 *(Street and Number) (City or Town, State and Zip Code)*	614-225-8211 *(Area Code) (Telephone Number)*
Mail Address	471 East Broad Street ….. Columbus ..... OH ..... 43215 *(Street and Number or P. O. Box) (City or Town, State and Zip Code)*	
Primary Location of Books and Records	471 East Broad Street ….. Columbus ..... OH ..... 43215 *(Street and Number) (City or Town, State and Zip Code)*	614-225-8211 *(Area Code) (Telephone Number)*
Internet Website Address	www.motoristsgroup.com	
Statement Contact	Peter A. Hitchcock *(Name)*	614-225-1477 *(Area Code) (Telephone Number) (Extension)*
	pete.hitchcock@motoristsgroup.com *(E-Mail Address)*	614-225-8365 *(Fax Number)*
Policyowner Relations Contact	471 East Broad Street ….. Columbus ..... OH ..... 43215 *(Street and Number) (City or Town, State and Zip Code)*	888-876-6542 *(Area Code) (Telephone Number) (Extension)*

OFFICERS

President ..... John Jacob Bishop
Treasurer ..... Michael Lee Wiseman
Secretary ..... Thomas Charles Ogg
Actuary ..... Peter Alan Hitchcock

VICE PRESIDENTS

Orville Richard Lyons II
Charles Arthur Wickert

DIRECTORS OR TRUSTEES

John Jacob Bishop
Thomas Charles Ogg
Michael Lee Wiseman

State of........ Ohio
County of..... Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

John J. Bishop President	Thomas C. Ogg Secretary	Michael L. Wiseman Treasurer

Subscribed and sworn to before me this

.....1st......day of ...November..., 2002

....

ASSETS

	Current Statement Date 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 December 31 Prior Year Net Admitted Assets
1. Bonds	207,732,333		207,732,333	187,576,470
2. Stocks:				
2.1 Preferred stocks	2,025,040		2,025,040	2,025,040
2.2 Common stocks	10,898,272		10,898,272	14,585,845
3. Mortgage loans on real estate:				
3.1 First liens			0	
3.2 Other than first liens			0	
4. Real estate:				
4.1 Properties occupied by the company (less $.........0 encumbrances)			0	
4.2 Properties held for the production of income (less $.........0 encumbrances)			0	
4.3 Properties held for sale (less $.........0 encumbrances)			0	
5. Policy loans	3,436,881	8,740	3,428,140	3,281,629
6. Premium notes, including $.........0 for first year premiums			0	
7. Cash ($.....1,478,208) and short-term investments ($.........0)	1,478,208		1,478,208	5,239,490
8. Other invested assets	55,723		55,723	148,499
9. Receivable for securities			0	
10. Aggregate write-ins for invested assets	0	0	0	0
11. Subtotals, cash and invested assets (Lines 1 to 10)	225,626,457	8,740	225,617,717	212,856,973
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers	182,566		182,566	26,000
12.2 Commissions and expense allowances due	218,491		218,491	156,095
12.3 Experience rating and other refunds due	60,837		60,837	43,311
12.4 Other amounts receivable under reinsurance contracts			0	
13. Electronic data processing equipment and software			0	
14. Federal and foreign income tax recoverable and interest thereon (including $.....1,080,768 net deferred tax asset)	1,697,488		1,697,488	1,510,246
15. Guaranty funds receivable or on deposit			0	
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less $.....787,212 loading)	6,157,217		6,157,217	5,054,278
17. Accident and health premiums due and unpaid			0	
18. Investment income due and accrued	3,647,134		3,647,134	2,778,797
19. Net adjustment in assets and liabilities due to foreign exchange rates			0	
20. Receivable from parent, subsidiaries and affiliates	224,277		224,277	235,705
21. Amounts receivable relating to uninsured accident and health plans			0	
22. Amounts due from agents	2,228,199	2,228,199	0	
23. Other assets nonadmitted	55,795	55,795	0	
24. Aggregate write-ins for other than invested assets	155,873	149,120	6,752	96,370
25. Total assets excluding Separate Accounts business (Lines 11 to 24)	240,254,332	2,441,854	237,812,478	222,757,776
26. From Separate Accounts Statement			0	
27. Total (Lines 25 and 26)	240,254,332	2,441,854	237,812,478	222,757,776

DETAILS OF WRITE-INS

1001.			0	
1002.			0	
1003.			0	
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0	0
1099. Totals (Lines 1001 thru 1003 plus 1098) (Line 10 above)	0	0	0	0
2401. Miscellaneous Receivable	1,289	(5,463)	6,752	104,344
2402. Postretirement Benefits	67,134	67,134	0	
2403. Policy Liens	87,450	87,450	0	(7,974)
2498. Summary of remaining write-ins for Line 24 from overflow page	0	0	0	0
2499. Totals (Lines 2401 thru 2403 plus 2498) (Line 24 above)	155,873	149,120	6,752	96,370

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts $.....182,256,476 less $..........0 included in Line 6.3 (including $..........0 Modco Reserve)	182,256,476	162,892,642
2. Aggregate reserve for accident and health contracts (including $.........0 Modco Reserve)		
3. Liability for deposit-type contracts (including $..........0 Modco Reserve)	683,595	641,238
4. Contract claims:		
4.1 Life	1,040,342	1,357,664
4.2 Accident and health		
5. Policyholders' dividends $..........0 and coupons $..........0 due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year--estimated amounts:		
6.1 Dividends apportioned for payment to September 30, 2003 (including $..........0 Modco Reserve)	307,054	348,864
6.2 Dividends not yet apportioned (including $..........0 Modco Reserve)		
6.3 Coupons and similar benefits (including $..........0 Modco Reserve)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less $..........0 discount; including $..........0 accident and health premiums	59,710	52,842
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including $..........0 accident and health experience rating refunds	72,757	
9.3 Other amounts payable on reinsurance, including $..........0 assumed and $..........0 ceded		
9.4 Interest Maintenance Reserve	260,433	619,981
10. Commissions to agents due or accrued-life and annuity contracts $.....711,130, accident and health $..........0 and deposit-type contract funds $..........0	711,130	527,841
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	313,928	308,068
13. Transfers to Separate Accounts due or accrued (net) (including $..........0 accrued for expense allowances recognized in reserves)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	356,576	471,301
15. Federal and foreign income taxes, including $..........0 on realized capital gains (losses) (including $..........0 net deferred tax liability)		
16. Unearned investment income	109,166	112,089
17. Amounts withheld or retained by company as agent or trustee	70,591	124,596
18. Amounts held for agents' account, including $..........0 agents' credit balances		
19. Remittances and items not allocated	50,445	310,965
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	51,264	39,100
22. Borrowed money $..........0 and interest thereon $..........0		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve	614,689	2,033,199
24.2 Reinsurance in unauthorized companies		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers		
24.4 Payable to parent, subsidiaries and affiliates	185,664	226,525
24.5 Drafts outstanding		
24.6 Liability for amounts held under uninsured accident and health plans		
24.7 Funds held under coinsurance		
24.8 Payable for securities		
24.9 Capital notes $..........0 and interest thereon $..........0		
25. Aggregate write-ins for liabilities	450,881	12,767
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	187,594,700	170,079,681
27. From Separate Accounts Statement		
28. Total Liabilities (Line 26 and 27)	187,594,700	170,079,681
29. Common capital stock	1,100,204	1,100,204
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus	20,768,060	20,768,060
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	28,349,515	30,809,831
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 $..........0)		
36.2 .....0.000 shares preferred (value included in Line 30 $..........0)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including $..........0 in Separate Accounts Statement)	49,117,575	51,577,891
38. Totals of Lines 29, 30 and 37	50,217,779	52,678,095
39. Totals of Lines 28 and 38	237,812,478	222,757,776

DETAILS OF WRITE-INS

	1	2
2501.		
2502. Interest Due On Death Claims	16,818	12,767
2503. Miscellaneous Liabilities	33,200	
2598. Summary of remaining write-ins for Line 25 from overflow page	400,863	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	450,881	12,767
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)	0	0

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	29,352,550	29,381,116	38,705,240
2. Considerations for supplementary contracts with life contingencies	64,300	1,088,552	1,233,448
3. Net investment income	10,656,354	10,087,371	13,564,418
4. Amortization of Interest Maintenance Reserve (IMR)	73,442	96,421	128,561
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	1,783,047	1,187,871	1,690,934
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	18,416	(19,156)	1,234
9. Totals (Lines 1 to 8.3)	41,948,110	41,822,174	55,323,834
10. Death benefits	3,982,398	2,716,185	4,312,765
11. Matured endowments (excluding guaranteed annual pure endowments)	13,000	17,695	37,695
12. Annuity benefits	1,777,971	1,234,880	1,839,376
13. Disability benefits and benefits under accident and health contracts	106,378	79,556	109,463
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	3,706,680	6,252,942	7,872,948
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	81,406	347,309	86,998
18. Payments on supplementary contracts with life contingencies	794,321	687,904	902,288
19. Increase in aggregate reserves for life and accident and health contracts	19,363,834	19,043,666	26,018,126
20. Totals (Lines 10 to 19)	29,825,988	30,380,137	41,179,657
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	6,255,708	4,545,643	6,504,084
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	3,934,863	3,435,515	4,741,701
24. Insurance taxes, licenses and fees, excluding federal income taxes	540,863	511,519	689,410
25. Increase in loading on deferred and uncollected premiums	300,248	299,114	444,031
26. Net transfers to or (from) Separate Accounts			
27. Aggregate write-ins for deductions	72,757	83,312	18,393
28. Totals (Lines 20 to 27)	40,930,426	39,255,240	53,577,277
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,017,684	2,566,934	1,746,557
30. Dividends to policyholders	145,325	315,923	325,388
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	872,359	2,251,011	1,421,169
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	511,237	561,987	640,259
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	361,122	1,689,024	780,910
34. Net realized capital gains or (losses) less capital gains tax of $..........0 (excluding taxes of $..........0 and transferred to the IMR)	(142,951)	1,251,011	519,788
35. Net income (Line 33 plus Line 34)	218,171	2,940,035	1,300,699
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	52,678,095	51,338,088	51,338,088
37. Net income (Line 35)	218,171	2,940,035	1,300,699
38. Change in net unrealized capital gains (losses)	(2,862,211)	(4,822,197)	(3,812,080)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	626,195	25,091	564,879
41. Change in nonadmitted assets and related items	(5,306,645)	(515,250)	(857,239)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	1,418,510	3,010,639	2,311,332
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles	3,846,527	1,832,546	1,832,417
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	(400,863)	0	0
54. Net change in capital and surplus (Lines 37 through 53)	(2,460,316)	2,470,864	1,340,007
55. Capital and surplus as of statement date (Lines 36 + 54)	50,217,779	53,808,952	52,678,095

DETAILS OF WRITE-INS

08.301.			
08.302. Miscellaneous Income	18,416	117,336	1,234
08.303. Change In Experience Rating Refund		(136,492)	
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	18,416	(19,156)	1,234
2701.			
2702. Change In Experience Rating Refund	72,757	83,312	18,393
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	72,757	83,312	18,393
5301. Change in Pension Plan Obligations	(400,863)		
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above)	(400,863)	0	0

CASH FLOW

		1 Current Year to Date	2 Prior Year Ended December 31
	Cash from Operations		
1.	Premiums and annuity considerations for life and accident and health contracts	27,956,231	37,029,245
2.	Charges and fees for deposit-type contracts		
3.	Considerations for supplementary contracts with life contingencies	64,300	1,233,448
4.	Net investment income	10,145,124	13,612,763
5.	Commissions and expense allowances on reinsurance ceded	1,720,651	1,615,761
6.	Fees associated with investment management, administration and contract guarantees from Separate Accounts		
7.	Aggregate write-ins for miscellaneous income	891	1,234
8.	Total (Lines 1 to 7)	39,887,197	53,492,451
9.	Death benefits	4,456,286	3,372,505
10.	Matured endowments	13,000	37,695
11.	Annuity benefits	1,777,971	1,839,376
12.	Disability benefits and benefits under accident and health contracts	106,378	109,463
13.	Coupons, guaranteed annual pure endowments and similar benefits		
14.	Surrender benefits and withdrawals for life contracts	3,706,680	7,872,948
15.	Group conversions		
16.	Interest and adjustments on contract or deposit-type contract funds	75,589	43,709
17.	Payments on supplementary contracts with life contingencies	794,321	902,288
18.	Total (Lines 9 to 17)	10,930,224	14,177,983
19.	Commissions on premiums, annuity considerations and deposit-type contract funds	6,072,419	6,397,350
20.	Commissions and expense allowances on reinsurance assumed		
21.	General insurance expenses	3,923,801	4,749,329
22.	Insurance taxes, licenses and fees, excluding federal income taxes	655,386	596,183
23.	Net transfers to or (from) Separate Accounts		
24.	Aggregate write-ins for deductions	0	0
25.	Total (Lines 18 to 24)	21,581,830	25,920,846
26.	Dividends paid to policyholders	187,135	210,920
27.	Federal income taxes (excluding tax on capital gains)	10,000	1,236,424
28.	Total (Lines 25 to 27)	21,778,965	27,368,190
29.	Net cash from operations (Line 8 minus Line 28)	18,108,233	26,124,261
	Cash from Investments		
30.	Proceeds from investments sold, matured or repaid:		
	30.1 Bonds	15,718,753	34,976,910
	30.2 Stocks	3,538,859	14,629,608
	30.3 Mortgage loans		
	30.4 Real estate		
	30.5 Other invested assets		
	30.6 Net gains or (losses) on cash and short-term investments		
	30.7 Miscellaneous proceeds		
	30.8 Total investment proceeds (Lines 30.1 to 30.7)	19,257,612	49,606,518
31.	Net tax on capital gains (losses)		273,576
32.	Total (Line 30.8 minus Line 31)	19,257,612	49,332,942
33.	Cost of investments acquired (long-term only):		
	33.1 Bonds	36,522,402	59,454,873
	33.2 Stocks	3,873,472	14,655,953
	33.3 Mortgage loans		
	33.4 Real estate		
	33.5 Other invested assets		175,000
	33.6 Miscellaneous applications		
	33.7 Total investments acquired (lines 33.1 to 33.6)	40,395,874	74,285,826
34.	Net increase (or decrease) in policy loans and premium notes	145,772	181,998
35.	Net cash from investments (Line 32 minus Line 33.7 minus Line 34)	(21,284,034)	(25,134,883)
	Cash from Financing and Miscellaneous Sources		
36.	Cash provided:		
	36.1 Surplus notes, capital and surplus paid in		
	36.2 Borrowed money $..........0 less amounts repaid $..........0		
	36.3 Capital notes $..........0 less amounts repaid $..........0		
	36.4 Deposits on deposit-type contracts funds and other liabilities without life or disability contingencies	175,806	106,377
	36.5 Other cash provided	274,284	181,591
	36.6 Total (Lines 36.1 to 36.5)	450,090	287,967
37.	Cash applied:		
	37.1 Dividends to stockholders paid		
	37.2 Interest on indebtedness		
	37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies	140,314	132,963
	37.4 Other applications (net)	895,259	1,520,787
	37.5 Total (Lines 37.1 to 37.4)	1,035,573	1,653,750
38.	Net cash from financing and miscellaneous sources (Lines 36.6 minus Line 37.5)	(585,484)	(1,365,783)
	RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39.	Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38)	(3,761,285)	(376,404)
40.	Cash and short-term investments:		
	40.1 Beginning of year	5,239,490	5,615,894
	40.2 End of period (Line 39 plus Line 40.1)	1,478,205	5,239,490

DETAILS OF WRITE-INS

0701.	Miscellaneous Income	891	1,234
0702.			
0703.			
0798.	Summary of remaining write-ins for Line 7 from overflow page	0	0
0799.	Total (Lines 0701 thru 0703 plus 0798) (Line 7 above)	891	1,234
2401.	Lines 19 and 20 from 2000 Annual Statement		
2402.			
2403.			
2498.	Summary of remaining write-ins for Line 24 from overflow page	0	0
2499.	Total (Lines 2401 thru 2403 plus 2498) (Line 24 above)	0	0

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	19,678,023	15,761,020	21,405,705
3. Ordinary individual annuities	12,801,942	15,595,126	20,208,337
4. Credit life (group & individual)			
5. Group life insurance	305,175	297,922	302,288
6. Group annuities			
7. A&H - group			
8. A&H - credit (group & individual)			
9. A&H - other			
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	32,785,141	31,654,068	41,916,329
12. Deposit-type contracts	154,348	43,787	104,460
13. Total	32,939,488	31,697,855	42,020,789

DETAILS OF WRITE-INS

1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements have been completed in accordance with the accounting practices and procedures prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

B. Use of Estimatesin the preparation ofthe Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles as described in the Annual Statement Instructions and the Accounting Practices and Procedures manual requires that management make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates. Refer to the previous year annual statement for additional disclosure information.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period. Annuity premiums are recognized as revenue when received. Expenses incurred in connection with the acquiring of new business, including acquisition costs, are charged to operations as incurred.

In addition the company uses the following accounting policies:

(1) Short-term investments are stated at amortized cost.
(2) Bonds not backed by other loans are stated at amortized cost using the scientific amortization method.
(3) Common stocks are at market.
(4) Preferred stocks are at cost.
(5) The company has no mortgage loans.
(6) Single class and multi-class mortgage backed/asset-backed securities are stated at amortized cost using the scientific method including anticipated prepayments. The retrospective adjustment method is used to value these securities.
(7) No investments are held in subsidiaries or affiliates.
(8) The Company reports Broad Street Brokerage LLC, a non-insurance company, at the underlying GAAP equity of the company.
(9) The Company has no derivative instruments.
(10) The Company does not consider investment income as a factor in the deficiency reserve calculation, in accordance with SSAP No. 54, Individual and Group Accident and Health Contracts.
(11) Policy Loans are stated at the aggregate unpaid balance.

2. Accounting Changes and Correction of Errors

The company prepares its statutory financial statements in conformity with accounting practices prescribed or permitted by the State of Ohio. Effective January 1, 2001, the State of Ohio required that insurance companies domiciled in the state prepare their statutory basis financial statements in accordance with the NAIC Accounting Practices and Procedures manual – version effective January 1, 2001 subject to any deviations prescribed or permitted by the State of Ohio insurance commissioner.

The net deferred federal income tax (FIT) asset amount shown in the financial reports as of December 31, 2001 reflects only the admitted portion of the net deferred FIT asset component. The non-admitted portion is not reflected in the prior year amount shown. The company changed its method of accounting for the net deferred FIT asset effective January 1, 2002 to recognize the deferred asset component on a "gross" (admitted and non-admitted) basis. The portion of the net deferred FIT asset which is non-admitted is recognized as a non-admitted asset. This adjustment, which is reported in the 2002 financial statement as a change in accounting principle, had no impact on the change in the surplus account for the year as shown below.

Cummulative Effect of Changes in Accounting Principles	$ 4,329,150
Change in Non-Admitted Assets	$(4,329,150)
Net Change in Surplus	$ -0-

17C. Wash Sales
Not Applicable

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [X] No [ ]

1.2 If yes, explain:.................... Net Deferred Tax Asset was changed to be reflected on a gross basis as explained in Note 2.

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

3.2 If yes, date of change: ....
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [ ] N/A [X]

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ....12/31/1998.....................

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....12/31/1998.....................

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....06/15/2000.....................

7.4 By what department or departments?................................. Ohio Department of Insurance

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [ ] No [X]

8.2 If yes, give full information:

GENERAL INTERROGATORIES (continued)

INVESTMENT

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [ ] No [X]

9.2 If yes, explain:....................

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

10.2 If yes, give full and complete information relating thereto:

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: $...

12. Amount of real estate and mortgages held in short-term investments: $...

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No [ ]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	$0	$0
13.22 Preferred Stock	$0	$0
13.23 Common Stock	$0	$0
13.24 Short-Term Investments	$0	$0
13.25 Mortgages, Loans or Real Estate	$0	$0
13.26 All Other	$148,499	$55,723
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	$148,499	$55,723
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	$0	$0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	$0	$0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]
If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank One Investment Mgmt Group	1111 Polaris Parkway Bldg 54101 2-B Columbus, Ohio 43240

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
Zurich Scudder Investments	Marge Spears	222 S. Riverside Plaza Chicago, IL 60606-5808
ABN Amro	George McElroy	150 E. Broad Street Suite 506 Columbus, Ohio 43215

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 2 - LIFE & HEALTH

		1
1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	Amount
1.1	Long-term mortgages in good standing:	
1.11	Farm mortgages	$
1.12	Residential mortgages	$
1.13	Commercial mortgages	$
1.14	Total mortgages in good standing	$ 0
1.2	Long-term mortgages in good standing with restructured terms	
1.21	Total mortgages in good standing	$
1.3	Long-term mortgage loans upon which interest is overdue more than three months	
1.31	Farm mortgages	$
1.32	Residential mortgages	$
1.33	Commercial mortgages	$
1.34	Total mortgages with interest overdue more than three months	$ 0
1.4	Long-term mortgage loans in process of foreclosure	
1.41	Farm mortgages	$
1.42	Residential mortgages	$
1.43	Commercial mortgages	$
1.44	Total mortgages in process of foreclosure	$ 0
1.5	Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	$ 0
1.6	Long-term mortgages foreclosed, properties transferred to real estate in current quarter:	
1.61	Farm mortgages	$
1.62	Residential mortgages	$
1.63	Commercial mortgages	$
1.65	Total mortgages foreclosed and transferred to real estate	$ 0

NONE

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	0	0	0	
2. Increase (decrease) by adjustment				
3. Cost of acquired				
4. Cost of additions to and permanent improvements				
5. Total profit (loss) on sales				
6. Increase (decrease) by foreign exchange adjustment				
7. Amount received on sales				
8. Book/adjusted carrying value at end of current period	0	0	0	0
9. Total valuation allowance				
10. Subtotal (Lines 8 plus 9)	0	0	0	0
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)	0	0	0	0

NONE

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	0	0	0	
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions				
2.2 Additional investment made after acquisitions				
3. Accrual of discount and mortgage interest points and commitment fees				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	0	0	0	0
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)	0	0	0	0
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period	0	0	0	0

NONE

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	148,499	123,147	90,370	
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions				175,000
2.2 Additional investment made after acquisitions				
3. Accrual of discount				
4. Increase (decrease) by adjustment	(25,352)	(32,777)	(34,647)	(26,501)
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period	123,147	90,370	55,723	148,499
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)	123,147	90,370	55,723	148,499
12. Total nonadmitted amounts				
13. Statement value of long-term invested assets at end of current period	123,147	90,370	55,723	148,499

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	149,924,700	14,640,195	2,394,310	(3,039,772)	145,903,461	149,924,700	159,130,813	138,566,692
2. Class 2	35,897,586		74,244	1,316,379	38,900,446	35,897,586	37,139,721	40,787,092
3. Class 3	8,119,136			704,954	8,129,791	8,119,136	8,824,089	8,142,687
4. Class 4	1,791,920		36,250	882,039		1,791,920	2,637,710	
5. Class 5								
6. Class 6								80,000
7. Total Bonds	195,733,342	14,640,195	2,504,804	(136,400)	192,933,698	195,733,342	207,732,333	187,576,471
PREFERRED STOCK								
8. Class 1	2,025,040				2,025,040	2,025,040	2,025,040	2,025,040
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock	2,025,040	0	0	0	2,025,040	2,025,040	2,025,040	2,025,040
15. Total Bonds and Preferred Stock	197,758,382	14,640,195	2,504,804	(136,400)	194,958,738	197,758,382	209,757,373	189,601,511

Sch. DA-Part 1
NONE

Sch. DA-Part 2-Verification
NONE

Sch. DB-Part F-Section 1
NONE

Sch. DB-Part F-Section 2
NONE

Sch. S
NONE

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

	1	Direct Business Only				
		Life Contracts		4	5	6
		2	3			
States, Etc.	Is Insurer Licensed? (Yes or No)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Deposit-Type Contract Funds	Other Considerations
1. Alabama AL	No	6,189				
2. Alaska AK	No	661				
3. Arizona AZ	No	10,873				
4. Arkansas AR	No	1,545	2,015			
5. California CA	No	24,798				
6. Colorado CO	No	7,014				
7. Connecticut CT	No	12,527				
8. Delaware DE	No	641				
9. District of Columbia DC	No	685				
10. Florida FL	No	90,707	342,810			
11. Georgia GA	No	34,387				
12. Hawaii HI	No	1,035				
13. Idaho ID	No	1,082				
14. Illinois IL	No	33,182	450			
15. Indiana IN	Yes	1,146,676	613,465		407	
16. Iowa IA	No	3,084				
17. Kansas KS	No	3,059				
18. Kentucky KY	Yes	1,560,896	579,910		6,313	
19. Louisiana LA	No	682				
20. Maine ME	No	1,296				
21. Maryland MD	No	11,994				
22. Massachusetts MA	No	6,377				
23. Michigan MI	Yes	907,616	134,720			
24. Minnesota MN	No	14,599				
25. Mississippi MS	No	4,340				
26. Missouri MO	No	6,417				
27. Montana MT	No	2,357	750			
28. Nebraska NE	No	370				
29. Nevada NV	No	3,105	667			
30. New Hampshire NH	No	1,056				
31. New Jersey NJ	No	13,336				
32. New Mexico NM	No	3,107				
33. New York NY	No	14,379				
34. North Carolina NC	No	26,088	70,674			
35. North Dakota ND	No	1,212				
36. Ohio OH	Yes	10,456,357	7,534,935		124,189	
37. Oklahoma OK	No	1,603				
38. Oregon OR	No	3,590	5,956			
39. Pennsylvania PA	Yes	2,432,232	871,525		23,438	
40. Rhode Island RI	No	468				
41. South Carolina SC	No	14,351	16,000			
42. South Dakota SD	No	1,001				
43. Tennessee TN	Yes	261,611	85,000			
44. Texas TX	No	8,791	15			
45. Utah UT	No	2,007				
46. Vermont VT	No	1,651				
47. Virginia VA	No	26,387	6,000			
48. Washington WA	No	2,948				
49. West Virginia WV	Yes	736,770	2,517,052			
50. Wisconsin WI	Yes	373,054	20,000			
51. Wyoming WY	No	187				
52. American Samoa AS	No					
53. Guam GU	No					
54. Puerto Rico PR	No					
55. US Virgin Islands VI	No					
56. Canada CN	No	1,200				
57. Aggregate Other Alien OT	XXX	166	0	0	0	0
58. Subtotal	(a) 8	18,281,748	12,801,942	0	154,348	0
90. Reporting entity contributions for employee benefit plans	XXX					
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX	180,488				
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					
93. Premium or annuity considerations waived under disability or other contract provisions	XXX	24,378				
94. Aggregate other amounts not allocable by State	XXX	0	0	0	0	0
95. Totals (Direct Business)	XXX	18,486,614	12,801,942	0	154,348	0
96. Plus Reinsurance Assumed	XXX	147				
97. Totals (All Business)	XXX	18,486,761	12,801,942	0	154,348	0
98. Less Reinsurance Ceded	XXX	3,332,473				
99. Totals (All Business) less Reinsurance Ceded	XXX	15,154,288	12,801,942	0	154,348	0

DETAILS OF WRITE-INS

	1	2	3	4	5	6
5701. England	XXX	166				
5702.	XXX					
5703.	XXX					
5798. Summary of remaining write-ins for line 57 from overflow page	XXX	0	0	0	0	0
5799. Total (Lines 5701 thru 5703 plus 5798) (Line 57 above)	XXX	166	0	0	0	0
9401.	XXX					
9402.	XXX					
9403.	XXX					
9498. Summary of remaining write-ins for line 94 from overflow page	XXX	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above)	XXX	0	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

Sch. Y-Part 1
NONE

Supplemental Exhibit & Sch. Interrogatories
NONE

Overflow Page for Write-Ins

Additional Write-ins for Assets:

	Current Statement Date			4
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
2404. Prepaid Pension Asset			0	
2498. Summary of remaining write-ins for Line 24	0	0	0	0

Additional Write-ins for Liabilities:

	1 Current Statement Date	2 December 31 Prior Year
2504. Pension Plan Obligation	400,863	
2598. Summary of remaining write-ins for Line 25	400,863	0

Sch. A-Part 2
NONE

Sch. A-Part 3
NONE

Sch. B-Part 1
NONE

Sch. B-Part 2
NONE

Sch. BA-Part 1
NONE

Sch. BA-Part 2
NONE

Statement as of September 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Government								
312902-LK-3	Freddie Mac 7.300% 12/08/14	09/24/2002	Morgan Keegan & Company Inc.		2,273,540	2,000,000	43,394	1PE
3133MP-3V-6	Federal Home Loan Bank 5.500% 06/10/09	07/18/2002	Morgan Keegan & Company Inc.		2,211,970	2,160,000	12,870	1PE
31359M-ET-6	Federal National Mortga 6.400% 05/14/09	08/21/2002	Kiley Bloemers Inc.		2,110,000	2,000,000	34,844	1PE
31359M-KF-9	Federal National Mortga 6.250% 07/19/11	08/23/2002	Morgan Keegan & Company Inc.		2,115,134	2,000,000	12,847	1PE
36213N-G8-3	GNMA Pool #559223 CLC 7.400% 12/15/04	09/13/2002	Red Capital Markets		984,499	971,146	5,077	1
0399999.	Total - Bonds - U.S. Government				9,695,143	9,131,146	109,032	XXX
Bonds - Industrial and Miscellaneous								
United States								
459200-AG-6	IBM Corporation 8.375% 11/01/19	07/18/2002	Morgan Keegan & Company Inc.		1,172,010	1,000,000	19,076	1PE
638671-AB-3	Nationwide Mutual 144A 7.500% 02/15/24	08/07/2002	Morgan Keegan & Company Inc.		546,975	585,000	21,572	1PE
742718-BF-5	Procter & Gamble Compan 7.375% 03/01/23	08/05/2002	RW Baird		2,103,000	2,000,000	64,326	1PE
93114K-AA-1	Wal-Mart Stores ABS 7.490% 06/21/07	09/23/2002	RW Baird		1,123,067	1,010,634	19,975	1PE
	United States				4,945,052	4,595,634	124,949	XXX
4599999.	Total - Bonds - Industrial & Miscellaneous				4,945,052	4,595,634	124,949	XXX
6099997.	Total - Bonds - Part 3				14,640,195	13,726,780	233,981	XXX
6099999.	Total - Bonds				14,640,195	13,726,780	233,981	XXX
Common Stocks - Banks, Trust and Insurance Companies								
United States								
172967-10-1	Citigroup Inc.	07/29/2002	Various	1,000.000	33,818			L
316773-10-0	Fifth Third Bancorp	09/05/2002	SEI Financial Services Inc.	588.000	38,458			L
339030-10-8	FleetBoston Finl Corpor	08/07/2002	Various	1,200.000	25,538			L
46625H-10-0	J P Morgan Chase & Co	07/24/2002	Various	900.000	20,550			L
475070-10-8	Jefferson-Pilot Corpora	09/27/2002	Fox Pitt Kelton	700.000	28,617			L
534187-10-9	Lincoln National Corpor	08/15/2002	Various	1,400.000	49,464			L
552848-10-3	MGIC Investment Corpora	07/26/2002	Salomon Smith Barney	100.000	5,741			L
89420G-40-6	Travelers P & C Corp Cl	08/21/2002	Spin Off	1.000	20			L
902973-30-4	US Bancorp	07/24/2002	Various	1,300.000	26,853			L
	United States				229,059	XXX	0	XXX
6799999.	Total - Common Stocks - Banks, Trust & Ins. Cos.				229,059	XXX	0	XXX
Common Stocks - Industrial and Miscellaneous								
United States								
002824-10-0	Abbott Laboratories	08/06/2002	Various	1,900.000	66,051			L
013817-10-1	Alcoa Inc.	08/13/2002	Goldman Sachs	400.000	10,377			L
032511-10-7	Anadarko Petroleum Corp.	07/17/2002	Investment Technology Group	100.000	4,406			L
053015-10-3	Automatic Data Process	09/25/2002	Various	1,900.000	72,786			L
071813-10-9	Baxter International In	09/04/2002	Various	2,000.000	73,586			L
075887-10-9	Becton Dickinson	07/25/2002	Various	1,400.000	36,723			L
110122-10-8	Bristol-Myers Squibb	08/08/2002	Various	1,600.000	36,906			L
235811-10-6	Dana Corporation	07/03/2002	Warburg Dillon Read LLC	1,100.000	19,967			L
285661-10-4	Electronic Data Systems	08/27/2002	Standard & Poor's Securities	900.000	36,763			L
291011-10-4	Emerson Electric Compan	09/05/2002	Various	600.000	28,164			L
369604-10-3	General Electric	09/10/2002	Various	2,100.000	64,999			L
458140-10-0	Intel Corporation	08/07/2002	B-Trade Services	1,000.000	18,209			L
532716-10-7	The Limited Incorporate	08/16/2002	Various	4,400.000	71,184			L
594972-40-8	MicroStrategy Incorpora	08/02/2002	Tax Free Exchange	4.000	1			L
681919-10-6	Omnicom Group Incorpora	08/01/2002	SEI Financial Services Inc.	1,000.000	51,673			L
740189-10-5	Precision Castparts Cor	07/01/2002	SEI Financial Services Inc.	400.000	12,413			L
755111-50-7	Raytheon Company	09/26/2002	Warburg Dillon Read LLC	300.000	9,744			L
812387-10-8	Sears Roebuck & Company	09/25/2002	Various	1,600.000	72,049			L
913017-10-9	United Technologies	09/26/2002	Factset Data Systems	500.000	29,575			L
941848-10-3	Waters Corporation	08/13/2002	Various	1,200.000	26,997			L
	United States				742,573	XXX	0	XXX
6899999.	Total - Common Stocks - Industrial & Miscellaneous				742,573	XXX	0	XXX

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
7099997.	Total - Common Stocks - Part 3				971,632	XXX	0	XXX
7099998.	Total - Common Stocks - Summary Item for Common Stocks Bought and Sold This Quarter				85,787	XXX		XXX
7099999.	Total - Common Stocks				1,057,419	XXX	0	XXX
7199999.	Total - Preferred and Common Stocks				1,057,419	XXX	0	XXX
7299999.	Total - Bonds, Preferred and Common Stocks				15,697,614	XXX	233,981	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:...............0.

Statement as of September 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)
Bonds - U.S. Government																
36202A-HR-1	GNMA Pool #240 13.500% 11/20/14	09/01/2002	Paydown		256	256	272	270	(15)				0	6		1
36202L-ET-6	GNMA Pool #9146 12.250% 10/20/15	09/01/2002	Paydown		49	49	53	52	(3)				0	1		1
36204C-D4-0	GNMA Pool #365623 6.625% 11/15/13	09/01/2002	Paydown		4,288	4,288	4,128	4,153	135				0	47		1
36206F-6A-5	GNMA Pool #410465 7.000% 04/15/28	09/01/2002	Paydown		165,952	165,952	162,685	162,677	3,276				0	2,101		1
36206L-D2-2	GNMA Pool #414221 6.875% 03/15/31	09/01/2002	Paydown		2,965	2,965	3,054	3,048	(83)				0	34		1
36206L-EC-9	GNMA Pool #414231 8.000% 08/15/35	09/01/2002	Paydown		691	691	703	702	(11)				0	9		1
36207E-BP-8	GNMA Pool #429446 8.250% 11/15/26	09/01/2002	Paydown		1,787	1,787	1,872	1,862	(75)				0	25		1
36207E-BT-0	GNMA Pool #429450 7.875% 03/15/17	09/01/2002	Paydown		3,204	3,204	3,416	3,374	(170)				0	42		1
36208H-WS-1	GNMA Pool #451657 7.250% 11/15/12	09/01/2002	Paydown		8,605	8,605	8,928	8,836	(231)				0	104		1
36208V-B4-6	GNMA Pool #461859 7.000% 10/15/38	09/01/2002	Paydown		2,134	2,134	2,227	2,223	(89)				0	25		1
36209J-JC-6	GNMA Pool #472859 6.875% 05/15/39	09/01/2002	Paydown		3,358	3,358	3,150	3,155	202				0	39		1
36209L-5Z-5	GNMA Pool #475264 7.875% 03/15/35	09/01/2002	Paydown		3,798	3,798	3,830	3,829	(31)				0	50		1
36209V-D4-3	GNMA Pool #482623 6.600% 05/15/31	09/01/2002	Paydown		3,087	3,087	3,000	3,004	83				0	34		1
36209V-EC-4	GNMA Pool #482631 7.000% 04/15/34	09/01/2002	Paydown		5,454	5,454	5,710	5,696	(242)				0	64		1
36210C-3R-2	GNMA Pool #488708 6.750% 07/15/34	09/01/2002	Paydown		4,277	4,277	4,173	4,177	100				0	48		1
36210V-EX-5	GNMA Pool #503350 7.450% 09/15/34	09/01/2002	Paydown		2,884	2,884	2,926	2,924	(40)				0	36		1
36212W-6B-8	GNMA Pool #546366 7.750% 02/15/34	09/01/2002	Paydown		974	974	1,035	1,034	(60)				0	13		1
36212W-6K-8	GNMA Pool #546374 7.000% 05/15/33	09/01/2002	Paydown		1,191	1,191	1,208	1,208	(17)				0	14		1
36213N-G8-3	GNMA Pool #559223 CLC 7.400% 12/15/04	07/01/2002	Red Capital Markets		335,802	331,247	335,802	335,925	(123)				0	1,770		1
36216R-D2-7	GNMA Pool #172121 9.000% 10/15/16	09/01/2002	Paydown		451	451	467	465	(14)				0	7		1
36216T-E9-7	GNMA Pool #173960 9.500% 02/15/17	09/01/2002	Paydown		18,434	18,434	19,505	19,099	(666)				0	148		1
36217X-BW-9	GNMA Pool #206253 9.500% 03/15/17	09/01/2002	Paydown		555	555	589	587	(33)				0	9		1
362194-KB-7	GNMA Pool #266790 9.000% 08/15/31	09/01/2002	Paydown		1,627	1,627	1,724	1,713	(86)				0	24		1
362195-4J-5	GNMA Pool #268225 10.000% 04/15/19	09/01/2002	Paydown		410	410	417	417	(6)				0	7		1
36219M-HR-6	GNMA Pool #253240 10.000% 12/15/18	09/01/2002	Paydown		293	293	298	296	(3)				0	5		1
36223J-PW-7	GNMA Pool #309237 8.375% 07/15/32	09/01/2002	Paydown		3,315	3,315	3,440	3,435	(120)				0	46		1
0399999.	Total - Bonds - U.S. Government				575,841	571,286	574,612	574,161	1,678	0	0	0	0	4,708	0	XXX
Bonds - States, Territories and Possessions																
Mississippi																
605275-MQ-6	Mississippi Business Fi 8.000% 01/01/22	07/01/2002	Redemption 100.0000		13,945	13,945	13,945	13,945					0	26,867		2
	Mississippi				13,945	13,945	13,945	13,945	0	0	0	0	0	26,867	0	XXX
	United States				13,945	13,945	13,945	13,945	0	0	0	0	0	26,867	0	XXX
1799999.	Total - Bonds - States, Territories & Possessions				13,945	13,945	13,945	13,945	0	0	0	0	0	26,867	0	XXX
Bonds - Special Revenue and Special Assessment																
United States																
31341A-L8-1	FHLMC Pool #250351 11.750% 06/01/14	09/01/2002	Paydown		1,282	1,282	1,362	1,329	(47)				0	23		1
31360E-QA-9	FNMA Pool #4049 12.500% 10/15/13	09/01/2002	Paydown		266	266	281	275	(8)				0	6		1
31360F-UG-8	FNMA Pool #5083 13.000% 02/01/14	09/01/2002	Paydown		53	53	57	57	(4)				0	1		1
31361R-CZ-9	FNMA Pool #38788 9.250% 12/01/16	09/01/2002	Paydown		84,921	84,921	88,105	87,518	(2,597)				0	670		1
313637-EA-4	FNMA Pool #109129 7.590% 05/01/15	09/01/2002	Paydown		2,772	2,772	2,983	2,934	(162)				0	35		1
31377N-BH-1	FNMA Pool #381740 7.070% 09/01/17	09/01/2002	Paydown		2,714	2,714	2,687	2,689	25				0	32		1
	U.S.				92,008	92,008	95,475	94,802	(2,793)	0	0	0	0	767	0	XXX
	United States				92,008	92,008	95,475	94,802	(2,793)	0	0	0	0	767	0	XXX
3199999.	Total - Bonds - Special Revenue & Assessment				92,008	92,008	95,475	94,802	(2,793)	0	0	0	0	767	0	XXX
Bonds - Public Utilities																
United States																
079867-AB-3	BellSouth Telecommuncat 7.875% 08/01/32	08/01/2002	Call 104.2900		1,564,350	1,500,000	1,539,180	1,537,986	85			26,279	26,279	59,063		1PE
	United States				1,564,350	1,500,000	1,539,180	1,537,986	85	0	0	26,279	26,279	59,063	0	XXX
3899999.	Total - Bonds - Public Utilities				1,564,350	1,500,000	1,539,180	1,537,986	85	0	0	26,279	26,279	59,063	0	XXX
Bonds - Industrial and Miscellaneous																

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)
United States																
02378G-AF-1	American Airlines 8.040% 09/16/11	09/16/2002	Redemption 100.0000		58,413	58,413	61,081	60,300	(20)			(1,868)	(1,868)	2,348		3
210805-AT-4	Continental Airlines 10.220% 07/02/14	07/02/2002	Paydown		31,559	31,559	37,334	36,250	(4,691)				0	806		4
	United States				89,972	89,972	98,415	96,550	(4,711)	0	0	(1,868)	(1,868)	3,154	0	XXX
Foreign																
706448-AB-3	Pemex Finance LTD 5.720% 11/15/03	08/15/2002	Paydown		187,500	187,500	187,483	187,487	13				0	2,681		1PE
	Foreign				187,500	187,500	187,483	187,487	13	0	0	0	0	2,681	0	XXX
4599999.	Total - Bonds - Industrial & Miscellaneous				277,472	277,472	285,898	284,037	(4,698)	0	0	(1,868)	(1,868)	5,835	0	XXX
6099997.	Total - Bonds - Part 4				2,523,616	2,454,711	2,509,110	2,504,931	(5,728)	0	0	24,411	24,411	97,240	0	XXX
6099999.	Total - Bonds				2,523,616	2,454,711	2,509,110	2,504,931	(5,728)	0	0	24,411	24,411	97,240	0	XXX
Common Stocks - Public Utilities																
United States																
98157D-10-6	WorldCom Inc.	07/01/2002	Merrill Lynch	5,625.000	412		190,229	4,669	185,560			(189,817)	(189,817)			L
	United States				412	XXX	190,229	4,669	185,560	0	0	(189,817)	(189,817)	0	0	XXX
6699999.	Total - Common Stocks - Public Utilities				412	XXX	190,229	4,669	185,560	0	0	(189,817)	(189,817)	0	0	XXX
Common Stocks - Banks, Trust and Insurance Companies																
United States																
032165-10-2	AmSouth Bancorporation	09/17/2002	Goldman Sachs	1,900.000	40,462		37,878	42,522	(4,644)			2,584	2,584		418	L
060505-10-4	Bank Amer Corporation	08/20/2002	Warburg Dillon Read LLC	900.000	61,836		59,970	63,324	(3,354)			1,866	1,866			L
172967-10-1	Citigroup Inc.	09/18/2002	Various	2,866.000	84,602		67,900	103,983	(36,083)			16,702	16,702		516	L
172967-10-1	Citigroup Inc.	08/21/2002	Spin Off		10,344		10,344	13,492	(3,149)				0			L
929903-10-2	Wachovia Corp 2nd New	07/02/2002	Lehman Brothers	2,000.000	73,118		71,126	76,360	(5,234)			1,992	1,992			L
	United States				270,362	XXX	247,218	299,681	(52,464)	0	0	23,144	23,144	0	934	XXX
6799999.	Total - Common Stocks - Banks, Trust & Insurance Companies				270,362	XXX	247,218	299,681	(52,464)	0	0	23,144	23,144	0	934	XXX
Common Stocks - Industrial and Miscellaneous																
United States																
12189T-10-4	Burlington Northern San	07/24/2002	Various	1,600.000	42,781		42,934	48,000	(5,066)			(153)	(153)		192	L
134429-10-9	Campbell Soup	08/21/2002	Credit Suisse 1st Boston Corp	4,000.000	85,481		113,983	110,640	3,343			(28,502)	(28,502)		630	L
205887-10-2	ConAgra Incorporated	09/04/2002	Credit Suisse 1st Boston Corp	1,900.000	48,728		40,812	52,535	(11,723)			7,916	7,916		447	L
28336L-10-9	El Paso Corporation	09/25/2002	SEI Financial Services Inc.	2,000.000	12,929		117,450	41,220	76,230			(104,520)	(104,520)		435	L
294429-10-5	Equifax Incorporated	08/08/2002	Various	4,200.000	85,268		103,810	113,400	(9,590)			(18,542)	(18,542)			L
460690-10-0	Interpublic Group	08/01/2002	SEI Financial Services Inc.	3,600.000	75,766		100,147	89,136	11,011			(24,382)	(24,382)			L
532716-10-7	The Limited Incorporate	07/11/2002	Various	3,000.000	59,233		44,492	63,900	(19,408)			14,741	14,741			L
548661-10-7	Lowe's Companies Inc.	08/27/2002	Standard & Poor's Securities	700.000	29,472		13,190	31,780	(18,590)			16,282	16,282		14	L
574599-10-6	Masco Corporation	07/25/2002	Merrill Lynch	1,100.000	25,035		28,520	29,821	(1,301)			(3,485)	(3,485)		149	L
651229-10-6	Newell Rubbermaid Inc.	09/19/2002	Various	3,100.000	102,326		73,929	108,686	(34,757)			28,397	28,397		420	L
755111-50-7	Raytheon Company	07/02/2002	Lehman Brothers	1,000.000	37,212		27,071	40,750	(13,679)			10,140	10,140			L
786514-20-8	Safeway Incorporated	07/25/2002	Lehman Brothers	2,600.000	67,520		111,525	75,894	35,631			(44,004)	(44,004)			L
800907-10-7	Sanmina Corp	07/24/2002	Merrill Lynch	8,012.000	33,108		132,295	50,556	81,739			(99,187)	(99,187)			L
928497-10-6	Vitesse Semiconductor C	08/27/2002	Standard & Poor's Securities	4,600.000	6,363		99,725	14,306	85,419			(93,361)	(93,361)			L
	United States				711,222	XXX	1,049,883	870,624	179,259	0	0	(338,660)	(338,660)	0	2,287	XXX
6899999.	Total - Common Stocks - Industrial & Miscellaneous				711,222	XXX	1,049,883	870,624	179,259	0	0	(338,660)	(338,660)	0	2,287	XXX
7099997.	Total - Common Stocks - Part 4				981,996	XXX	1,487,330	1,174,974	312,355	0	0	(505,333)	(505,333)	0	3,221	XXX
7099998.	Total - Common Stocks - Summary Item for Common Stocks Bought and Sold This Quarter				75,709	XXX	85,787	85,787				(10,078)	(10,078)			XXX
7099999.	Total - Common Stocks				1,057,705	XXX	1,573,117	1,260,761	312,355	0	0	(515,411)	(515,411)	0	3,221	XXX
7199999.	Total - Preferred and Common Stocks				1,057,705	XXX	1,573,117	1,260,761	312,355	0	0	(515,411)	(515,411)	0	3,221	XXX
7299999.	Total - Bonds, Preferred and Common Stocks				3,581,321	XXX	4,082,227	3,765,692	306,627	0	0	(491,000)	(491,000)	97,240	3,221	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues: 0.

Statement as of September 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1		2	3	4	Book Balance at End of Each Month During Current Quarter			8
			Amount of	Amount of	5	6	7	
		Rate	Interest	Interest Accrued				
		of	Received During	at Current				
Depository		Interest	Current Quarter	Statement Date	First Month	Second Month	Third Month	*
Open Depositories								
Bank One of Columbus, NA	Columbus, Ohio				1,179,362	1,174,359	868,825	
Bank One of Columbus, Trust	Columbus, Ohio				(17,567)	21,647	(61,010)	
The One Group Prime - Treasury Money Market	Chicago, Illinois		16,745		5,036,664	2,396,865	670,393	
0199999. Total Open Depositories		XXX	16,745	0	6,198,460	3,592,872	1,478,208	XXX
0399999. Total Cash on Deposit		XXX	16,745	0	6,198,460	3,592,872	1,478,208	XXX
0599999. Total Cash		XXX	16,745	0	6,198,460	3,592,872	1,478,208	XXX

Overflow Page for Write-Ins