



QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2002

OF THE CONDITION AND AFFAIRS OF THE

American Modern Life Insurance Company

NAIC Group Code 0127 0127 NAIC Company Code 65811 Employer's ID Number 86-6052181
 (Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile _____

Incorporated December 12, 1956 Commenced Business January 3, 1957

Statutory Home Office 7000 Midland Blvd., Amelia, Ohio 45102-2607
 (Street and Number. City or Town. State and Zip Code)

Main Administrative Office 7000 Midland Blvd., Amelia, Ohio 45102-2607 800-543-2644 -5289
 (Street and Number. City or Town. State and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 5323, Cincinnati, Ohio 45201-5323
 (Street and Number. City or Town. State and Zip Code)

Primary Location of Books and Records 7000 Midland Blvd., Amelia, Ohio 45102-2607
 (Street and Number. City or Town. State and Zip Code)
800-543-2644 -5289
 (Area Code) (Telephone Number)

Internet Website Address www.amig.com
 Statement Contact James Paul Tierney 800-543-2644 -5289
jim_tierney@amig.com (Name) (Area Code) (Telephone Number) (Extension)
513-947-4127 (E-Mail Address) (Fax Number)

Policyowner Relations Contact 7000 Midland Blvd., Amelia, Ohio 45102-2607
800-543-2644 -6682
 (Street and Number. City or Town. State and Zip Code)
 (Area Code) (Telephone Number) (Extension)

OFFICERS

Executive VP & CFO	Kenneth Gerald Boberg
V. Pres. & Secretary.....	Michael Lynn Flowers
Senior V. President	John Ignatius Von Lehman
Actuary	William R. Horbatt
President & CEO	John Weber Hayden
SVP & Treasurer	James Paul Tierney
Exec. V. President	Robert Eugene Hilliard
Sr. Vice President	Elisabeth Evensen Baldock

VICE PRESIDENTS

David Joseph Brick, SVP
 John Gilbert Campbell, SVP
 Frank Joseph May

Robert William Fulcher, SVP
 Paul Frederick Gelter, SVP

Gary Andrew Cobb, SVP
 Joseph George David

DIRECTORS OR TRUSTEES

John Weber Hayden, Chairman
 Paul Thomas Brizzolara

Joseph Page Hayden, III
 Kenneth Gerald Boberg

John Ignatius Von Lehman

State of Ohio
 County of Clermont

SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Kenneth Gerald Boberg
 Executive VP & CFO

Michael Lynn Flowers
 V. Pres. & Secretary

James Paul Tierney
 SVP & Treasurer

Subscribed and sworn to before me this
 8th day of November, 2002

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	47,483,504		47,483,504	41,597,229
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	1,404,648		1,404,648	1,582,308
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Policy loans				
6. Premium notes, including \$ for first year premiums				
7. Cash (\$ (151,357)) and short-term investments (\$ 5,359,693)	5,208,336		5,208,336	7,143,079
8. Other invested assets				
9. Receivable for securities				
10. Aggregate write-ins for invested assets				
11. Subtotals, cash and invested assets (Lines 1 to 10)	54,096,488		54,096,488	50,322,616
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers	803,391		803,391	
12.2 Commissions and expense allowances due				
12.3 Experience rating and other refunds due				
12.4 Other amounts receivable under reinsurance contracts				
13. Electronic data processing equipment and software				
14. Federal and foreign income tax recoverable and interest thereon (including \$ 423,377 net deferred tax asset)	423,377	220,852	202,525	332,811
15. Guaranty funds receivable or on deposit				
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ loading)				
17. Accident and health premiums due and unpaid				
18. Investment income due and accrued	566,768		566,768	486,410
19. Net adjustment in assets and liabilities due to foreign exchange rates				
20. Receivable from parent, subsidiaries and affiliates	834,141		834,141	
21. Amounts receivable relating to uninsured accident and health plans				
22. Amounts due from agents				
23. Other assets nonadmitted	173,207	173,207		
24. Aggregate write-ins for other than invested assets				
25. Total assets excluding Separate Accounts business (Lines 11 to 24)	56,897,372	394,059	56,503,313	51,141,837
26. From Separate Accounts Statement				
27. Total (Lines 25 and 26)	56,897,372	394,059	56,503,313	51,141,837
DETAILS OF WRITE-INS				
1001.				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Lines 1001 through 1003 + 1098) (Line 10 above)				
2401.				
2402.				
2403.				
2498. Summary of remaining write-ins for Line 24 from overflow page				
2499. Totals (Lines 2401 through 2403 + 2498) (Line 24 above)				

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 23,279,778 less \$ included in Line 6.3 (including \$ Modco Reserve)	23,279,778	17,983,208
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	13,472,380	14,278,080
3. Liability for deposit-type contracts (including \$ Modco Reserve)		
4. Contract claims:		
4.1 Life	982,720	729,345
4.2 Accident and health	435,392	392,810
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment to (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on cancelled contracts		
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve	(23,934)	124,043
10. Commissions to agents due or accrued-life and annuity contracts \$ 332,168 , accident and health \$ 607,361 and deposit-type contract funds \$	939,529	489,278
11. Commissions and expense allowances payable on reinsurance assumed	102,420	240,906
12. General expenses due or accrued		
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	303,380	423,042
15. Federal and foreign income taxes, including \$ on realized capital gains (losses) (including \$ net deferred tax liability)	29,400	101,400
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve	341,341	341,341
24.2 Reinsurance in unauthorized companies	674,913	584,688
24.3 Funds held under reinsurance treaties with unauthorized reinsurers	441,775	266,311
24.4 Payable to parent, subsidiaries and affiliates		
24.5 Drafts outstanding		
24.6 Liability for amounts held under uninsured accident and health plans		
24.7 Funds held under coinsurance		
24.8 Payable for securities		
24.9 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	1,668,016	2,897,306
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	42,647,110	38,851,758
27. From Separate Accounts Statement		
28. Total Liabilities (Lines 26 and 27)	42,647,110	38,851,758
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	7,000,000	5,000,000
34. Aggregate write-ins for special surplus funds	4,356,204	4,790,076
35. Unassigned funds (surplus)		
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ in Separate Accounts Statement)	11,356,204	9,790,076
38. Totals of Lines 29, 30 and 37	13,856,204	12,290,076
39. Totals of Lines 28 and 38	56,503,314	51,141,834
DETAILS OF WRITE-INS		
2501. Reinsurance Balances Payable	1,568,016	2,797,306
2502. Stabilization Reserve	100,000	100,000
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	1,668,016	2,897,306
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)		

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	9,247,549	12,582,676	15,579,166
2. Considerations for supplementary contracts with life contingencies	2,131,716	1,818,812	2,401,085
3. Net investment income	26,621	34,215	
4. Amortization of Interest Maintenance Reserve (IMR)			
5. Separate Accounts net gain from operations excluding unrealized gains or losses	13,627,416	7,429,013	11,993,161
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income			
9. Totals (Lines 1 to 8.3)	25,006,681	21,857,122	30,007,627
10. Death benefits	2,297,314	1,392,408	1,898,870
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits	1,225,335	1,424,073	1,331,874
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts			
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds			
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health policies and contracts	4,489,234	6,279,211	8,229,980
20. Totals (Lines 10 to 19)	8,011,883	9,095,692	11,460,724
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	14,141,007	9,455,408	13,860,788
22. Commissions and expense allowances on reinsurance assumed	1,367,912	1,821,683	2,408,330
23. General insurance expenses	864,237	797,501	1,085,023
24. Insurance taxes, licenses and fees, excluding federal income taxes	800,962	321,635	667,068
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	25,186,001	21,491,919	29,481,933
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(179,320)	365,203	525,694
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(179,320)	365,203	525,694
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(226,600)	323,465	337,500
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	47,280	41,738	188,194
34. Net realized capital gains or (losses) less capital gains tax of \$ transferred to the IMR			
35. Net Income (Line 33 plus Line 34)	47,280	41,738	188,194
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	12,290,076	9,963,929	9,963,929
37. Net income (Line 35)	47,280	41,738	188,194
38. Change in net unrealized capital gains (losses)	(177,660)	(80,892)	(175,392)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in deferred income tax	(35,819)	320,469	459,196
41. Change in nonadmitted assets and related items	(267,674)	(371,104)	(126,385)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve		(393)	(19,467)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	2,000,000	2,000,000	2,000,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus (Lines 37 through 53)	1,566,127	1,909,818	2,326,146
55. Capital and surplus as of statement date (Lines 36 + 54)	13,856,203	11,873,747	12,290,075
DETAILS OF WRITE-INS			
08.301.			
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)			

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts	9,247,549	15,579,166
2. Charges and fees for deposit-type contracts		
3. Considerations for supplementary contracts with life contingencies		
4. Net investment income	2,145,368	2,343,863
5. Commissions and expense allowances on reinsurance ceded	13,627,416	11,993,161
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts		
7. Aggregate write-ins for miscellaneous income		
8. Total (Lines 1 to 7)	25,020,333	29,916,190
9. Death benefits	2,043,938	1,817,067
10. Matured endowments		
11. Annuity benefits		
12. Disability benefits and benefits under accident and health contracts		
13. Coupons, guaranteed annual pure endowments and similar benefits	1,182,753	1,140,414
14. Surrender benefits and withdrawals for life contracts		
15. Group conversions		
16. Interest and adjustments on contract or deposit-type contract funds		
17. Payments on supplementary contracts with life contingencies		
18. Total (Lines 9 to 17)	3,226,691	2,957,481
19. Commissions on premiums, annuity considerations and deposit-type contract funds	13,680,365	13,599,442
20. Commissions and expense allowances on reinsurance assumed	1,367,912	2,408,330
21. General insurance expenses	1,019,015	1,165,135
22. Insurance taxes, licenses and fees, excluding federal income taxes	920,624	798,782
23. Net transfers to or (from) Separate Accounts		
24. Aggregate write-ins for deductions		
25. Total (Lines 18 to 24)	20,214,607	20,929,170
26. Dividends paid to policyholders		
27. Federal income taxes (excluding tax on capital gains)	(154,600)	273,400
28. Total (Lines 25 to 27)	20,060,007	21,202,570
29. Net cash from operations (Line 8 minus Line 28)	4,960,326	8,713,620
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds	7,188,395	12,353,835
30.2 Stocks		500,000
30.3 Mortgage loans		
30.4 Real estate		
30.5 Other invested assets		
30.6 Net gains (or losses) on cash and short-term investments		
30.7 Miscellaneous proceeds		
30.8 Total investment proceeds (Lines 30.1 to 30.7)	7,188,395	12,853,835
31. Net tax on capital gains (losses)		
32. Total (Line 30.8 minus Line 31)	7,188,395	12,853,835
33. Cost of investments acquired (long-term only):		
33.1 Bonds		
33.2 Stocks	13,309,125	23,994,106
33.3 Mortgage loans		
33.4 Real estate		
33.5 Other invested assets		
33.6 Miscellaneous applications		
33.7 Total investments acquired (Lines 33.1 to 33.6)	13,309,125	23,994,106
34. Net increase (or decrease) in policy loans and premium notes		
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34)	(6,120,730)	(11,140,271)
Cash from Financing and Miscellaneous Sources		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in		
36.2 Borrowed money \$ less amounts repaid \$	2,000,000	2,000,000
36.3 Capital notes \$ less amounts repaid \$		
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies		
36.5 Other cash provided		1,046,117
36.6 Total (Lines 36.1 to 36.5)	2,000,000	3,046,117
37. Cash applied:		
37.1 Dividends to stockholders paid		
37.2 Interest on indebtedness		
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies	2,774,340	14,209
37.4 Other applications (net)		
37.5 Total (Lines 37.1 to 37.4)	2,774,340	14,209
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5)	(774,340)	3,031,908
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38)	(1,934,744)	605,257
40. Cash and short-term investments:		
40.1 Beginning of year	7,143,080	6,537,821
40.2 End of period (Line 39 plus Line 40.1)	5,208,336	7,143,078
DETAILS OF WRITE-INS		
0701.		
0702.		
0703.		
0798. Summary of remaining write-ins for Line 7 from overflow page		
0799. Totals (Lines 0701 through 0703 plus 0798) (Line 7 above)		
2401.		
2402.		
2403.		
2498. Summary of remaining write-ins for Line 24 from overflow page		
2499. Totals (Lines 2401 through 2403 plus 2498) (Line 24 above)		

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance			
3. Ordinary individual annuities			
4. Credit life (group and individual)	22,079,649	15,670,069	22,033,863
5. Group life insurance			
6. Group annuities			
7. A & H - group	16,339,766	12,810,017	17,442,419
8. A & H - credit (group and individual)			
9. A & H - other			
10. Aggregate of all other lines of business			
11. Subtotal	38,419,415	28,480,086	39,476,282
12. Deposit-type contracts			
13. Total	38,419,415	28,480,086	39,476,282
<hr/>			
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Total (Lines 1001 through 1003 plus Line 1098) (Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

- (A) The company has completed the statements in accordance with the NAIC Accounting Practices and Procedures manual.
- (B) The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expense during the period. Actual results could differ from those estimates.
- (C) Premiums are carried over the terms of the related policies using the mean method. Expenses incurred in the acquisition of new business are charged to operations as incurred.

In addition, the company uses the following accounting policies:

- (1) Short-term investments are stated at cost.
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method.
- (3) Common Stocks are stated at market.
- (4) Preferred Stocks are stated at cost.
- (5) The company has no Mortgage loans.
- (6) Loan-backed bonds are stated at amortized cost using the interest method including anticipated prepayments at the date of purchase.
- (7) Investments in subsidiaries are valued on the equity basis.
- (8) The company has no investments in joint ventures, partnerships or limited liability companies.
- (9) The company does not own derivatives.
- (10) The company does not carry a premium deficiency reserve.
- (11) The company establishes reserves for losses on a case basis. In addition, the company makes estimates for losses incurred but not reported. These reserves are based on historical data and management assumptions. The ultimate liability may be less than or greater than the estimates established. The estimation methods and ultimate results of estimates are continually reviewed by management and independent actuaries.

9. Income Taxes

- (A) The components of the net deferred tax asset/(liability) at September 30 are as follows:

	2002	2001
(1) Total of all deferred tax assets (admitted and non-admitted)	\$671,351	\$610,074
(2) Total of all deferred tax liabilities	\$247,974	\$370,220
(3) Total deferred tax assets non-admitted	\$220,852	\$126,385
(4) Increase (decrease) in deferred tax assets non-admitted	\$94,467	\$ 0

- (B) All deferred tax liabilities are recognized

- (C) The main components of deferred tax amounts are as follows:

DTA's Unearned Premium	Statutory \$9,590,729	Tax \$7,672,583	Difference \$1,918,146	Tax Effect \$671,351
DTL's Unrealized Gain-Common Stock	\$708,498	0	\$708,498	\$247,974

- (D) Among the more significant book adjustments were the following:

	Amount	Tax Effect
1. Income before taxes	\$ (327,297)	\$ (114,554)
2. Book over tax reserves	\$ (280,002)	\$ (98,001)
3. Net DAC Adjustment		
4. Depreciation		
5. Accrued Market Discount		
6. Tax Exempt Interest	\$ (40,203)	\$ (14,071)
7. Dividends received deduction		
8. Accrued Dividends		
9. Key-person life insurance premiums		
10. Accrued deferred compensation		
11. Taxable income	\$(647,502)	\$ (226,600)

10. Information Concerning Parent, Subsidiaries and Affiliates

- (A) The Company received \$2,000,000 of additional surplus from the parent company, American Modern Insurance Group, in January, 2002.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes () No (X)

1.2 If yes, explain:

.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes () No (X)

2.2 If yes, has the report been filed with the domiciliary state? Yes () No ()

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes () No (X)

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes () No (X)

If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes () No (X)

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes () No () N/A (X)

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/1998

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/1998

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 02/15/2002

7.4 By what department or departments?

OHIO DEPARTMENT OF INSURANCE

.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes () No (X)

8.2 If yes, give full information

.....

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes () No (X)

9.2 If yes, explain

.....
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes () No (X)

10.2 If yes, give full and complete information relating thereto:

.....
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

12. Amount of real estate and mortgages held in short-term investments: \$

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes (X) No ()

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$	\$
13.24 Short-Term Investments	\$	\$
13.25 Mortgages, Loans or Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$	\$
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$	\$

14.1 Does the reporting entity have any hedging transactions reported on schedule DB? Yes () No (X)

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes () No ()

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes () No (X)

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
.....
.....
.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....
.....
.....

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes () No (X)

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....
.....
.....

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
Midland Company	7000 Midland Blvd. Amelia, Ohio 45102
Zurich Scudder Investment	222 South Riverside Plaza Chicago, Illinois 60606
.....

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 2 - LIFE AND HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

	1	Amount
1.1 Long-Term Mortgages in Good Standing		
1.11 Farm Mortgages		\$
1.12 Residential Mortgages		\$
1.13 Commercial Mortgages		\$
1.14 Total Mortgages in Good Standing		<u>\$</u>
1.2 Long-Term Mortgages in Good Standing with Restructured Terms		
1.21 Total Mortgages in Good Standing		<u>\$</u>
1.3 Long-Term Mortgage Loans upon which interest is over due		
1.31 Farm Mortgages		\$
1.32 Residential Mortgages		\$
1.33 Commercial Mortgages		\$
1.34 Total Mortgages with Interest Overdue more than Three Months		<u>\$</u>
1.4 Long-Term Mortgage Loans in Process of Foreclosure		
1.41 Farm Mortgages		\$
1.42 Residential Mortgages		\$
1.43 Commercial Mortgages		\$
1.44 Total Mortgages in Process of Foreclosure		<u>\$</u>
1.5 Total Mortgage Loans (Lines 1.14 plus 1.21 plus 1.34 plus 1.44) (Page 2, Column 3, Lines 3.1 plus 3.2)		<u>\$</u>
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter		
1.61 Farm Mortgages		\$
1.62 Residential Mortgages		\$
1.63 Commercial Mortgages		\$
1.64 Total Mortgages Foreclosed and Transferred to Real Estate		<u>\$</u>

NONE

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	47,419,381	13,043,122	11,580,995	(6,602)	45,418,565	47,419,381	48,874,905	41,221,844
2. Class 2	4,619,454		650,446	(716)	4,720,345	4,619,454	3,968,292	4,182,462
3. Class 3								
4. Class 4								
5. Class 5								
6. Class 6								
7. Total Bonds	52,038,835	13,043,122	12,231,441	(7,318)	50,138,910	52,038,835	52,843,197	45,404,306
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	52,038,835	13,043,122	12,231,441	(7,318)	50,138,910	52,038,835	52,843,197	45,404,306

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999 Totals	5,359,693	X X X	5,359,693	11,794	.....

SCHEDULE DA - PART 2 - VERIFICATION

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book / adjusted carrying value, beginning of period	3,807,076	3,027,889	4,829,222	4,537,209
2. Cost of short-term investments acquired	13,312,036	13,965,370	10,024,423	46,661,406
3. Increase (decrease) by adjustment .....	.....	.....	.....	.....
4. Increase (decrease) by foreign exchange adjustment .....	.....	.....	.....	.....
5. Total profit (loss) on disposal of short-term investments .....	.....	.....	.....	.....
6. Consideration received on disposal of short-term investments	14,091,223	12,164,037	9,493,952	47,391,539
7. Book / adjusted carrying value, current period	3,027,889	4,829,222	5,359,693	3,807,076
8. Total valuation allowance .....	.....	.....	.....	.....
9. Subtotal (Line 7 plus Line 8)	3,027,889	4,829,222	5,359,693	3,807,076
10. Total nonadmitted amounts .....	.....	.....	.....	.....
11. Statement value (Line 9 minus Line 10)	3,027,889	4,829,222	5,359,693	3,807,076
12. Income collected during period	20,796	9,528	11,794	219,180
13. Income earned during period	13,468	9,608	11,214	213,018

Page 14

Sch. DB, Pt. F, Sn. 1, Summary Replicated (Syn.) Assets Open
NONE

Page 15

Sch. DB, Pt. F, Sn. 2, Reconciliation Replicated (Syn.) Assets
NONE

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.	1 Is Insurer Licensed ? (Yes or No)	Direct Business Only				
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Deposit-Type Contract Funds	6 Other Considerations
		2 Life Insurance Premiums	3 Annuity Considerations			
1. Alabama	AL YES					
2. Alaska	AK YES					
3. Arizona	AZ YES	20,462		8,616		
4. Arkansas	AR YES	795,180		233,019		
5. California	CA YES	499,614		417,717		
6. Colorado	CO YES	1,252,445		687,978		
7. Connecticut	CT YES	13,473		17,893		
8. Delaware	DE YES					
9. District of Columbia	DC YES					
10. Florida	FL YES	(833)		(469)		
11. Georgia	GA YES	40,744		8,589		
12. Hawaii	HI YES					
13. Idaho	ID YES	703,396		408,219		
14. Illinois	IL YES	840,026		641,746		
15. Indiana	IN YES	360,554		194,984		
16. Iowa	IA YES	1,078,271		762,129		
17. Kansas	KS YES	73,576		34,244		
18. Kentucky	KY YES	(4,651)		2,110		
19. Louisiana	LA YES	(38)		1,894		
20. Maine	ME YES					
21. Maryland	MD YES	15,803		4,812		
22. Massachusetts	MA YES					
23. Michigan	MI YES	245,510		256,519		
24. Minnesota	MN YES	1,876,912		1,419,769		
25. Mississippi	MS YES	(772)		638		
26. Missouri	MO YES	1,552,006		859,777		
27. Montana	MT YES	342,550		212,210		
28. Nebraska	NE YES	985,482		678,716		
29. Nevada	NV YES	174,899		94,895		
30. New Hampshire	NH NO					
31. New Jersey	NJ NO					
32. New Mexico	NM YES					
33. New York	NY YES					
34. North Carolina	NC YES	(29,582)		(1,968)		
35. North Dakota	ND YES	145,127		99,633		
36. Ohio	OH YES	3,663,267		5,218,911		
37. Oklahoma	OK YES	5,355		(3)		
38. Oregon	OR YES	2,150,159		1,167,175		
39. Pennsylvania	PA YES	(10,790)		1,718		
40. Rhode Island	RI YES					
41. South Carolina	SC YES	(6,900)		(10)		
42. South Dakota	SD YES	385,974		251,761		
43. Tennessee	TN YES	791,592		235,407		
44. Texas	TX YES	(20,344)		2,274		
45. Utah	UT YES	143,626		104,403		
46. Vermont	VT YES					
47. Virginia	VA YES	18,299		1,856		
48. Washington	WA YES	1,472,615		700,884		
49. West Virginia	WV YES	846,383		444,460		
50. Wisconsin	WI YES	1,504,129		1,050,917		
51. Wyoming	WY YES	156,128		116,344		
52. American Samoa	AS NO					
53. Guam	GU NO					
54. Puerto Rico	PR NO					
55. U.S. Virgin Islands	VI NO					
56. Canada	CN NO					
57. Aggregate Other Alien	OT X X X					
58. Subtotal	(a) 49	22,079,647		16,339,767		
90. Reporting entity contributions for employee benefit plans	X X X					
91. Dividends or refunds applied to purchase paid-up additions and annuities	X X X					
92. Dividends or refunds applied to shorten endowment or premium paying period	X X X					
93. Premium or annuity considerations waived under disability or other contract provisions	X X X					
94. Aggregate of other amounts not allocable by State	X X X					
95. Totals (Direct Business)	X X X	22,079,647		16,339,767		
96. Plus Reinsurance Assumed	X X X	1,582,355		770,374		
97. Totals (All Business)	X X X	23,662,002		17,110,141		
98. Less Reinsurance Ceded	X X X	15,724,683		15,799,912		
99. Totals (All Business) less Reinsurance Ceded	X X X	7,937,319		1,310,229		
DETAILS OF WRITE-INS						
5701.	X X X					
5702.	X X X					
5703.	X X X					
5798. Summary of remaining write-ins for Line 57 from overflow page	X X X					
5799. Total (Lines 5701 through 5703 plus 5798) (Line 57 above)	X X X					
9401.	X X X					
9402.	X X X					
9403.	X X X					
9498. Summary of remaining write-ins for Line 94 from overflow page	X X X					
9499. Total (Lines 9401 through 9403 plus 9498) (Line 94 above)	X X X					

(a) Insert the number of yes responses except for Canada and Other Alien.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, Your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the SVO Compliance Certification be filed with this statement?	Yes
EXPLANATION:	.....
BARCODE:	
Document Identifier 470:	
2. Will the Trusted Surplus Statement be filed with the State of Domicile and the NAIC with this statement?	No
EXPLANATION:	.....
BARCODE:	
2. Document Identifier 490:	 A standard 1D barcode representing the number 658112002490000003. Below the barcode are the numbers 6, 5, 8, 1, 1, 2, 0, 0, 2, 4, 9, 0, 0, 0, 0, 0, 3.

Page E01

Sch. A, Pt. 2, Real Estate Acquired
NONE

Sch. A, Pt. 3, Real Estate Sold
NONE

Page E02

Schedule B, Part 1, Mortgage Loans Acquired
NONE

Schedule B, Part 2, Mortgage Loans Sold
NONE

Page E03

Sch. BA, Pt. 1, Other Long-Term Invested Assets Acquired
NONE

Sch. BA, Pt. 2, Other Long-Term Invested Assets Sold
NONE

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE American Modern Life Insurance Company

SCHEDULE D - PART 3

Show All Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Governments								
312925-W7-1	FHLMC DEBENTURE	08/20/2002	FIRST TENNESSEE BANK NA	173,758	175,000			1
38373V-EH-9	G N M A GTD REMIC	08/29/2002	PAINE WEBBER	574,063	550,000		2,567	1
38373X-3E-4	G N M A GTD REMIC	08/08/2002	SALOMON BROTHERS INC	563,213	550,000		588	1
0399999	Subtotal - Bonds - U.S. Governments			1,311,034	1,275,000		3,155	
Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
31371K-R2-9	FNMA P/T POOL 254405	07/19/2002	SHEARSON LEHMAN HUTTON	301,078	300,000		900	1
3199999	Subtotal - Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions			301,078	300,000		900	
Bonds - Industrial and Miscellaneous								
166760-AA-6	CHEVRONTEXACO CAPITAL CO	09/10/2002	GOLDMAN, SACHS & CO.	79,854	80,000			1PE
166760-AA-6	CHEVRONTEXACO CAPITAL CO	09/10/2002	GOLDMAN, SACHS & CO.	348,436	350,000			1PE
166760-AA-6	CHEVRONTEXACO CAPITAL CO	09/10/2002	LEHMAN BROTHERS INC	19,962	20,000			1PE
36962G-ZH-0	GENERAL ELECTRIC CAPITAL CORP.	09/24/2002	LEHMAN BROTHERS INC	174,724	175,000			1PE
55259P-AC-0	M & I MARSHALL	08/22/2002	GOLDMAN, SACHS & CO.	74,359	75,000			1PE
55259P-AC-0	M & I MARSHALL	08/23/2002	SBC CAP MKTS	10,111	10,000			1
55259P-AC-0	M & I MARSHALL	08/23/2002	SBC CAP MKTS	25,277	25,000			1PE
55259P-AC-0	M & I MARSHALL	08/23/2002	FIRST CHICAGO CAP MKTS INC	50,383	50,000			1PE
55259P-AC-0	M & I MARSHALL	08/23/2002	GOLDMAN, SACHS & CO.	50,243	50,000			1PE
55259P-AC-0	M & I MARSHALL	08/23/2002	MERRILL LYNCH DEB SEC	15,184	15,000			2
55259P-AC-0	M & I MARSHALL	08/23/2002	MERRILL LYNCH DEB SEC	75,539	75,000			11
55259P-AC-0	M & I MARSHALL	08/29/2002	M & I MARSHALL	25,259	25,000			26
705220-AF-8	PECO ENERGY TRANS TRUST	07/29/2002	FIRST CHICAGO CAP MKTS INC	457,257	425,000		10,571	1
4599999	Subtotal - Bonds - Industrial and Miscellaneous			1,406,588	1,375,000		10,629	
6099997	Subtotal - Bonds - Part 3				3,018,700	2,950,000		14,684
6099999	Subtotal - Bonds				3,018,700	2,950,000		14,684
7299999	TOTALS				3,018,700			14,684

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)	
Bonds - U.S. Governments																	
36201E-NF-3	GNMA P/T POOL 580990	09/16/2002 PAYDOWN		27,912	27,912.00	28,346	27,912										1
36201P-YL-3	GNMA P/T POOL 589415	09/16/2002 PAYDOWN		1,326	1,326.00	1,347	1,326										1
36202D-AN-1	GNMA II P/T POOL 2740	09/20/2002 PAYDOWN		25,459	25,459.00	24,731	25,459										1
36202D-JB-5	GNMA II P/T POOL 2987	09/20/2002 PAYDOWN		32,561	32,561.00	32,460	32,561										1
36202D-LV-1	GNMA II P/T POOL 3040	09/20/2002 PAYDOWN		43,558	43,558.00	43,926	43,558										1
36206A-LZ-4	GNMA P/T POOL 405444	09/16/2002 PAYDOWN		2,029	2,029.00	2,142	2,029										1
36208P-ZP-6	GNMA P/T POOL 457150	09/16/2002 PAYDOWN		13,143	13,143.00	12,530	13,143										1
36210V-PS-4	GNMA P/T POOL 503633	09/16/2002 PAYDOWN		48,795	48,795.00	47,728	48,795										1
36211R-FP-9	GNMA P/T POOL 520474	09/16/2002 PAYDOWN		16,724	16,724.00	16,063	16,724										1
36224C-LU-9	GNMA P/T POOL 324439	09/16/2002 PAYDOWN		91	91.00	92	91										1
36224T-AC-4	GNMA P/T POOL 337603	09/16/2002 PAYDOWN		27,380	27,380.00	28,372	27,380										1
36225A-5U-0	GNMA P/T POOL 780859	09/16/2002 PAYDOWN		23,160	23,160.00	23,580	23,160										1
0399999	Subtotal - Bonds - U.S. Governments			262,138	262,138.00	261,317	262,138										
Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																	
31287M-MV-9	FHLMC GOLD P/T POOL G62172	09/16/2002 PAYDOWN		83,891	83,891.00	82,174	83,891										1
31286J-QR-1	FHLMC GOLD P/T POOL E82264	09/16/2002 PAYDOWN		33,273	33,273.00	33,450	33,273										1
31292G-7H-3	FHLMC GOLD P/T POOL C00896	09/16/2002 PAYDOWN		28,590	28,590.00	28,585	28,590										1
31292H-D4-3	FHLMC GOLD P/T POOL C01023	09/16/2002 PAYDOWN		40,649	40,649.00	41,818	40,649										1
31292H-D6-8	FHLMC GOLD P/T POOL C01025	09/16/2002 PAYDOWN		12,491	12,491.00	12,503	12,491										1
31292H-FT-6	FHLMC GOLD P/T POOL C01078	09/16/2002 PAYDOWN		37,320	37,320.00	36,830	37,320										1
31292H-GN-8	FHLMC GOLD P/T POOL C01105	09/16/2002 PAYDOWN		38,061	38,061.00	38,853	38,061										1
31292H-N9-1	FHLMC GOLD P/T POOL C01316	09/02/2010 PAYDOWN		14,801	14,801.00	14,678	14,801										1
31293K-7A-8	FHLMC GOLD P/T POOL C22689	09/16/2002 PAYDOWN		14,931	14,931.00	14,294	14,931										1
31293S-DX-4	FHLMC GOLD P/T POOL C28218	09/16/2002 PAYDOWN		34,758	34,758.00	34,753	34,758										1
31293Y-BX-3	FHLMC GOLD P/T POOL C32754	09/16/2002 PAYDOWN		903	903.00	884	903										1
31298F-U3-4	FHLMC GOLD P/T POOL C46902	09/16/2002 PAYDOWN		23,960	23,960.00	23,930	23,960										1
31298M-JF-5	FHLMC GOLD P/T POOL C51162	09/16/2002 PAYDOWN		92,170	92,170.00	92,444	92,170										1
31371K-MJ-7	FNMA P/T POOL 254261	09/02/2017 PAYDOWN		11,448	11,448.00	11,824	11,448										1
31371K-R2-9	FNMA P/T POOL 254405	09/25/2002 PAYDOWN		1,894	1,894.00	1,900	1,894										1
31376E-GP-9	FNMA P/T POOL 353106	09/25/2002 PAYDOWN		23,871	23,871.00	24,244	23,871										1
31382W-S5-2	FNMA P/T POOL 494740	09/25/2002 PAYDOWN		40,125	40,125.00	37,435	40,125										1
31384H-7K-3	FNMA P/T POOL 524798	09/25/2002 PAYDOWN		14,957	14,957.00	14,359	14,957										1
31384U-4E-1	FNMA P/T POOL 534621	09/25/2002 PAYDOWN		14,350	14,350.00	14,478	14,350										1
31384V-2A-9	FNMA P/T POOL 535469	09/25/2002 PAYDOWN		25,418	25,418.00	23,834	25,418										1
31384V-T8-5	FNMA P/T POOL 535275	09/25/2002 PAYDOWN		35,266	35,266.00	35,034	35,266										1
31384V-ZC-9	FNMA P/T POOL 535439	09/25/2002 PAYDOWN		12,677	12,677.00	12,821	12,677										1
31384W-LC-2	FNMA P/T POOL 535923	09/25/2002 PAYDOWN		217,299	217,299.00	219,777	217,299										1
31384X-4C-9	FNMA P/T POOL 537319	09/25/2002 PAYDOWN		4,875	4,875.00	4,845	4,875										1
31385E-WT-2	FNMA P/T POOL 542558	09/25/2002 PAYDOWN		20,967	20,967.00	20,692	20,967										1
31385R-SZ-9	FNMA P/T POOL 550864	09/25/2002 PAYDOWN		1,783	1,783.00	1,773	1,783										1
31385Y-LU-7	FNMA P/T POOL 556639	09/25/2002 PAYDOWN		20,681	20,681.00	20,639	20,681										1
31387N-2W-6	FNMA P/T POOL 589489	09/16/2002 PAYDOWN		21,573	21,573.00	22,221	21,573										1
31387Y-YU-1	FNMA P/T POOL 598423	09/25/2002 PAYDOWN		49,886	49,886.00	50,459	49,886										1
31388D-ZF-8	FNMA P/T POOL 602042	09/25/2002 PAYDOWN		62,715	62,715.00	63,421	62,715										1
31388T-5K-5	FNMA P/T POOL 614750	09/25/2002 PAYDOWN		27,894	27,894.00	28,016	27,894										1
3199999	Subtotal - Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions			1,063,477	1,063,477.00	1,060,968	1,063,477										

(a) For all common stock bearing the NAIC designation 'U' provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE American Modern Life Insurance Company

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)
Bonds - Industrial and Miscellaneous																
055654-AA-5	B S C H ISSUANCES LTD	08/13/2002	GOLDMAN, SACHS & CO.	104,974	100,000.00	99,174	99,297				5,677	5,677	5,677	5,931		1PE
055654-AA-5	B S C H ISSUANCES LTD	08/13/2002	GOLDMAN, SACHS & CO.	209,948	200,000.00	210,154	209,030				918	918	918	11,861		1PE
210805-CQ-8	CONTINENTAL AIRLINES	09/16/2002	PAYOUT	632	632.00	643	632									2
22540A-6D-5	CS FIRST BOSTON	09/16/2002	PAYOUT	8,365	8,365.00	8,363	8,365									1
36157N-HT-4	GE CAPITAL MORTGAGE SVCS	09/25/2002	PAYOUT	13,540	13,540.00	13,343	13,540									1
369626-WF-7	GENERAL ELEC CAP CORP	09/11/2002	LEHMAN BROTHERS INC	182,746	175,000.00	174,818	174,888				7,858	7,858	7,858	8,622		1PE
59832W-AE-9	MIDWEST GENERATION	09/18/2002	FIRST BOSTON CORP	108,000	150,000.00	150,000	150,000				(42,000)	(42,000)	(42,000)	15,078		2
61746W-CG-3	MORGAN STANLEY DEAN WITTER	09/16/2002	PAYOUT	6,306	6,306.00	6,302	6,306									1
784426-AL-0	SLMA 1997-1 A2 FLT	09/11/2002	MORGAN STANLEY & CO	250,000	250,000.00	250,000	250,000									5,139
845743-BG-7	SOUTHWESTERN PUB SVC	08/30/2002	FIRST ALBANY CORP	47,575	55,000.00	54,850	54,870				(7,295)	(7,295)	(7,295)	2,395		2PE
845743-BG-7	SOUTHWESTERN PUB SVC	09/03/2002	FIRST ALBANY CORP	82,413	95,000.00	94,742	94,775				(12,363)	(12,363)	(12,363)	4,137		2PE
87971M-AB-9	TELUS CORP.	09/13/2002	RAYMOND JAMES & ASSOC INC	77,000	100,000.00	40,176	100,345				(23,345)	(23,345)	(23,345)	5,875		3
87971M-AB-9	TELUS CORP.	09/13/2002	RAYMOND JAMES & ASSOC INC	57,750	75,000.00	30,132	74,684				(16,934)	(16,934)	(16,934)	4,406		3
87971M-AB-9	TELUS CORP.	09/13/2002	RAYMOND JAMES & ASSOC INC	57,750	75,000.00	30,132	75,388				(17,638)	(17,638)	(17,638)	4,406		3
902118-AX-6	TYCO INTERNATIONAL GROUP	07/22/2002	BEAR STEARNS & CO INC.	76,000	100,000.00	99,674	99,752				(23,752)	(23,752)	(23,752)	5,968		3
4599999	Subtotal - Bonds - Industrial and Miscellaneous			1,282,999	1,403,843.00	1,262,503	1,411,872				(128,874)	(128,874)	(128,874)	73,818		
6099997	Subtotal - Bonds - Part 4			2,608,614	2,729,458.00	2,584,788	2,737,487				(128,874)	(128,874)	(128,874)	73,818		
6099999	Subtotal - Bonds			2,608,614	2,729,458.00	2,584,788	2,737,487				(128,874)	(128,874)	(128,874)	73,818		
7299999	TOTALS			2,608,614		2,584,788	2,737,487				(128,874)	(128,874)	(128,874)	73,818		

E05.1

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Schedule DB, Part A, Section 1
NONE

Schedule DB, Part B, Section 1
NONE

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Schedule DB, Part C, Section 1
NONE

Schedule DB, Part D, Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 * |
				5 First Month	6 Second Month	7 Third Month	
Name	Location and Supplemental Information						
Open Depositories							
US Bank	Cincinnati, OH Commercial Account			387,149	423,951	473,072	
US Bank	Cincinnati, OH Outstanding A/P Checks			(265,303)	(835,984)	(624,429)	
0199999 TOTAL - Open Depositories				121,846	(412,033)	(151,357)	
0399999 TOTAL Cash on Deposit				121,846	(412,033)	(151,357)	
0599999 TOTALS				121,846	(412,033)	(151,357)	