

**QUARTERLY STATEMENT**AS OF SEPTEMBER 30, 2002  
OF THE CONDITION AND AFFAIRS OF THE**Plans' Liability Insurance Company**

NAIC Group Code	0023 (Current Period)	0023 (Prior Period)	NAIC Company Code	26794	Employer's ID Number		36-3503382
Organized under the Laws of			Ohio	State of Domicile or Port of Entry			
Country of Domicile			United States of America				
Incorporated	05/15/1986		Commenced Business	06/17/1986			
Statutory Home Office	6740 North High Street (Street and Number)			Worthington, OH 43085 (City or Town, State and Zip Code)			
Main Administrative Office	676 North St. Clair Street (Street and Number)			Chicago, IL 60611 312-951-7700 (City or Town, State and Zip Code)			
Mail Address	676 North St. Clair Street (Street and Number or P.O. Box)			Chicago, IL 60611 312-951-7700 (City or Town, State and Zip Code)			
Primary Location of Books and Records	676 North St. Clair Street (Street and Number)			Chicago, IL 60611 312-951-7700 (City or Town, State and Zip Code)			
Internet Website Address							
Statement Contact	Susan Ann Dickrell (Name)			312-951-7863 (Area Code) (Telephone Number) (Extension)			
	sdickrell@bcsins.com (E-mail Address)			312-951-7837 (FAX Number)			
Policyowner Relations Contact	676 North St. Clair Street (Street and Number)			Chicago, IL 60611 312-951-7700 (City or Town, State and Zip Code)			

**OFFICERS**

President	Edward John Baran	Secretary	Wendell Howard Berg
Treasurer	Dale Edward Palka		

**VICE PRESIDENTS**

William Frederick Cole #	
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**DIRECTORS OR TRUSTEES**

Edward John Baran	Andrew Paul Czajkowski	James Matthew Mead
Jed H. Pitcher		

State of .....Illinois.....  
County of .....Cook.....

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The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Edward John Baran  
President

Wendell Howard Berg  
Secretary

Dale Edward Palka  
Treasurer

Subscribed and sworn to before me this  
05th day of November, 2002

Lisa Fath  
Notary Public  
April 24, 2006

**STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company**

**ASSETS**

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	58,806,659		58,806,659	49,130,855
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....				7,394,397
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ ..... 68,979 and short-term investments \$ ..... 4,215,796 ) .....	4,284,775		4,284,775	5,397,575
6. Other invested assets .....				
7. Receivable for securities .....				
8. Aggregate write-ins for invested assets .....				
9. Subtotals, cash and invested assets (Lines 1 to 8) .....	63,091,434		63,091,434	61,922,827
10. Agents' balances or uncollected premiums				
10.1 Premiums and agents' balances in course of collection .....	27,936		27,936	2,900
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....				
10.3 Accrued retrospective premiums .....				
11. Funds held by or deposited with reinsured companies .....				
12. Bills receivable, taken for premiums .....				
13. Amounts billed and receivable under high deductible policies .....				
14. Reinsurance recoverables on loss and loss adjustment expense payments .....				
15. Federal and foreign income tax recoverable and interest thereon (including \$ ..... 1,647,600 net deferred tax asset) .....	2,051,723	1,435,216	616,507	1,442,106
16. Guaranty funds receivable or on deposit .....				
17. Electronic data processing equipment and software .....	576,136		576,136	520,535
18. Interest, dividends and real estate income due and accrued .....				
19. Net adjustments in assets and liabilities due to foreign exchange rates .....				
20. Receivable from parent, subsidiaries and affiliates .....	1,599,799		1,599,799	
21. Amounts due from /to protected cells .....				
22. Equities and deposits in pools and associations .....				
23. Amounts receivable relating to uninsured accident and health plans .....				
24. Other assets nonadmitted .....				
25. Aggregate write-ins for other than invested assets .....	58,508	58,508	0	61,160
26. Total assets excluding protected cell assets (Lines 9 through 25) .....	67,405,536	1,493,724	65,911,812	63,949,528
27. Protected cell assets .....				
28. TOTALS (Lines 26 and 27) .....	67,405,536	1,493,724	65,911,812	63,949,528
<b>DETAILS OF WRITE-INS</b>				
0801. ....				
0802. ....				
0803. ....				
0898. Summary of remaining write-ins for Line 8 from overflow page .....				
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above) .....				
2501. Prepaid Business Expense .....	58,508	58,508	0	61,160
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above) .....	58,508	58,508	0	61,160

**STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company**

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 4,135,000 )	24,178,132	21,955,227
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	2,687,824	2,607,000
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)	91,250	351,600
6. Taxes, licenses and fees (excluding federal and foreign income taxes)		
7. Federal and foreign income taxes [including \$ on realized capital gains (losses)] (including \$ net deferred tax liability)		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ and including warranty reserves of \$ )	2,252,166	391,690
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)		
13. Funds held by company under reinsurance treaties		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		2,393,653
20. Payable for securities	546,156	
21. Liability for amounts held under uninsured accident and health plans		
22. Capital notes \$ and interest thereon \$		
23. Aggregate write-ins for liabilities		
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23)	29,755,528	27,699,170
25. Protected cell liabilities		
26. Total liabilities (Lines 24 and 25)	29,755,528	27,699,170
27. Aggregate write-ins for special surplus funds		
28. Common capital stock	721,884	704,784
29. Preferred capital stock		
30. Aggregate write-ins for other than special surplus funds		
31. Surplus notes		
32. Gross paid in and contributed surplus	24,727,970	23,861,216
33. Unassigned funds (surplus)	10,706,430	11,684,358
34. Less treasury stock, at cost		
34.1 shares common (value included in Line 28 \$ )		
34.2 shares preferred (value included in Line 29 \$ )		
35. Surplus as regards policyholders (Lines 27 to 33, less 34)	36,156,284	36,250,358
36. TOTALS	65,911,812	63,949,528
<b>DETAILS OF WRITE-INS</b>		
2301.		
2302.		
2303.		
2398. Summary of remaining write-ins for Line 23 from overflow page		
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)		
2701.		
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)		
3001.		
3002.		
3003.		
3098. Summary of remaining write-ins for Line 30 from overflow page		
3099. Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above)		

**STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company**

**STATEMENT OF INCOME**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
<b>UNDERWRITING INCOME</b>			
1. Premiums earned:			
1.1 Direct (written \$ .....)	6,051,612	4,526,240	5,718,658
1.2 Assumed (written \$ ..... 7,912,088 )	6,051,612	4,526,240	5,718,658
1.3 Ceded (written \$ .....)			
1.4 Net (written \$ ..... 7,912,088 )	6,051,612	4,526,240	5,718,658
<b>DEDUCTIONS:</b>			
2. Losses incurred (current accident year \$ ..... 4,221,963 ):			
2.1 Direct	4,305,901	3,518,705	5,892,020
2.2 Assumed	4,305,901	3,518,705	5,892,020
2.3 Ceded			
2.4 Net	294,400	(501,324)	394,500
3. Loss expenses incurred	4,486,260	3,642,670	4,489,092
4. Other underwriting expenses incurred			
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2.4 thru 5)	9,086,561	6,660,051	10,775,612
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1.4 minus Line 6 + Line 7)	(3,034,949)	(2,133,811)	(5,056,954)
<b>INVESTMENT INCOME</b>			
9. Net investment income earned	2,437,717	2,568,305	3,353,698
10. Net realized capital gains or (losses)	846,929	746,875	969,029
11. Net investment gain (loss) (Lines 9 + 10)	3,284,646	3,315,180	4,322,727
<b>OTHER INCOME</b>			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ ..... amount charged off \$ .....)			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income			
15. Total other income (Lines 12 through 14)			
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 + 11 + 15)	249,697	1,181,369	(734,227)
17. Dividends to policyholders	249,697	1,181,369	(734,227)
18. Net income, after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17)	191,171	493,200	(60,319)
19. Federal and foreign income taxes incurred	58,526	688,169	(673,908)
20. Net income (Line 18 minus Line 19)(to Line 22)			
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
21. Surplus as regards policyholders, December 31 prior year	36,250,357	37,354,908	37,354,908
<b>GAINS AND (LOSSES) IN SURPLUS</b>			
22. Net income (from Line 20)	58,526	688,169	(673,908)
23. Net unrealized capital gains or losses	(327,510)	(636,185)	(342,362)
24. Change in net unrealized foreign exchange capital gain (loss)	276,148		(94,022)
25. Change in net deferred income tax	(503,841)	(1,293,643)	(989,883)
26. Change in nonadmitted assets			
27. Change in provision for reinsurance			
28. Change in surplus notes			
29. Surplus (contributed to) withdrawn from protected cells			
30. Cumulative effect of changes in accounting principles		1,465,474	1,465,474
31. Capital changes:			
31.1 Paid in	17,100		
31.2 Transferred from surplus (Stock Dividend)	0		
31.3 Transferred to surplus			
32. Surplus adjustments:	866,754		
32.1 Paid in			
32.2 Transferred to capital (Stock Dividend)			
32.3 Transferred from capital			
33. Net remittances from or (to) Home Office			
34. Dividends to stockholders	(481,250)	(469,850)	(469,850)
35. Change in treasury stock	0		
36. Aggregate write-ins for gains and losses in surplus			
37. Change in surplus as regards policyholders (Lines 22 through 36)	(94,073)	(246,035)	(1,104,551)
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37)	36,156,284	37,108,873	36,250,357
<b>DETAILS OF WRITE-INS</b>			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above)			
1401. Miscellaneous Income		0	0
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above)		0	0
3601.		0	0
3602.			
3603.			
3698. Summary of remaining write-ins for Line 36 from overflow page			
3699. Totals (Lines 3601 thru 3603 plus 3698) (Line 36 above)			

**STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company**

**CASH FLOW**

	1 Current Year to Date	2 Prior Year Ended December 31
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance .....	7,887,052	5,986,341
2. Loss and loss adjustment expenses paid (net of salvage and subrogation) .....	2,296,573	4,576,967
3. Underwriting expenses paid .....	4,774,510	4,200,593
4. Other underwriting income (expenses) .....		
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4) .....	815,969	(2,791,219)
6. Net investment income .....	2,428,770	3,465,193
7. Other income (expenses):		
7.1 Agents' balances charged off .....		
7.2 Net funds held under reinsurance treaties .....		
7.3 Net amount withheld or retained for account of others .....		
7.4 Aggregate write-ins for miscellaneous items .....		
7.5 Total other income (Lines 7.1 to 7.4) .....		
8. Dividends to policyholders on direct business , less \$ dividends on reinsurance assumed or ceded (net) .....		
9. Federal and foreign income taxes (paid) recovered .....	465,243	(512,011)
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9) .....	3,709,982	161,963
<b>Cash from Investments</b>		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds .....	16,289,866	40,205,334
11.2 Stocks .....	8,120,603	2,578,223
11.3 Mortgage loans .....		
11.4 Real estate .....		
11.5 Other invested assets .....		
11.6 Net gains or (losses) on cash and short-term investments .....		
11.7 Miscellaneous proceeds .....		
11.8 Total investment proceeds (Lines 11.1 to 11.7) .....	24,410,469	42,783,557
12. Cost of investments acquired (long-term only):		
12.1 Bonds .....	25,672,172	42,670,863
12.2 Stocks .....	519,037	2,458,820
12.3 Mortgage loans .....		
12.4 Real estate .....		
12.5 Other invested assets .....		
12.6 Miscellaneous applications .....	(546,156)	
12.7 Total investments acquired (Lines 12.1 to 12.6) .....	25,645,053	45,129,683
13. Net Cash from investments (Line 11.8 minus Line 12.7) .....	(1,234,584)	(2,346,126)
<b>Cash from Financing and Miscellaneous Sources</b>		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in .....	883,854	
14.2 Capital notes \$ less amounts repaid \$ .....		
14.3 Net transfers from affiliates .....		3,077,044
14.4 Borrowed funds received .....		
14.5 Other cash provided .....	2,652	
14.6 Total (Lines 14.1 to 14.5) .....	886,506	3,077,044
15. Cash applied:		
15.1 Dividends to stockholders paid .....	481,250	469,850
15.2 Net transfers to affiliates .....	3,993,452	
15.3 Borrowed funds repaid .....		
15.4 Other applications .....		499,352
15.5 Total (Lines 15.1 to 15.4) .....	4,474,702	969,202
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5) .....	(3,588,196)	2,107,842
<b>RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS</b>		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16) .....	(1,112,798)	(76,321)
18. Cash and short-term investments:		
18.1 Beginning of year .....	5,397,575	5,473,896
18.2 End of year (Line 17 plus Line 18.1) .....	4,284,777	5,397,575
<b>DETAILS OF WRITE-INS</b>		
07.401 .....		
07.402 .....		
07.403 .....		
07.498 Summary of remaining write-ins for Line 7.4 from overflow page .....		
07.499 Totals (Lines 07.401 thru 07.403 plus 07.498) (Line 7.4 above) .....		

# STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company

## NOTES TO FINANCIAL STATEMENTS

### 1. Summary of Significant Accounting Policies

#### a. Accounting Practices

The accompanying financial statements of the Company have been prepared on the basis of accounting procedures prescribed or permitted by the Ohio Insurance Department. The state of Ohio requires insurance companies domiciled in the state of Ohio to prepare their statutory financial statements in accordance with the National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* subject to any deviations prescribed or permitted by the Ohio Insurance Department.

#### b. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenues, and expenses.

### 2. Accounting Changes and Corrections of Errors

#### a. Accounting Changes Other than Codification and Correction of Errors

Not Applicable

#### b. Accounting Changes as a Result of Codification

Disclosure can be found in full in the latest annual statutory statement.

### 3. Business Combinations and Goodwill

None

### 4. Discontinued Operations

None

### 5. Investments

Disclosure can be found in full in the latest annual statutory statement.

### 6. Joint Ventures, Partnerships and Limited Liability Companies

#### a. Detail for Those Greater than 10 % of Admitted Assets

Not Applicable

#### b. Writedowns for Impairments

Not Applicable

### 7. Investment Income

#### a. Accrued Investment Income

Disclosure can be found in full in the latest annual statutory statement.

#### b. Amounts Nonadmitted

Not Applicable

### 8. Derivative Instruments

#### a. Not Applicable

### 9. Income Taxes

#### a. The Components of the Net Deferred Tax Asset Recognized in the Company's Assets, Liabilities, Surplus & Other Funds are as Follows:

	September 30, 2002	December 31, 2001
Total gross deferred tax assets	1,676,297	1,713,742
Total deferred tax liabilities	<u>28,697</u>	<u>342,290</u>
Net deferred tax asset	1,647,600	1,371,452
Deferred tax asset nonadmitted	<u>1,435,216</u>	<u>989,883</u>
Net admitted deferred tax asset	212,384	381,569

#### b. Unrecognized DTLs

All DTLs are recognized for amounts described in SSAP No. 10.

#### c. Current Year Income Taxes Incurred Consist of the Following:

#### September 30, 2002

Current Year Expense (Revenue)	191,171
Current Year Income Taxes Incurred	191,171

#### d. Consolidated Federal Income Tax Return

The Company's federal income tax return is *not* consolidated.

## **NOTES TO FINANCIAL STATEMENTS**

10. Information Concerning Parent, Subsidiaries, and Affiliates

a. Nature of Relationships

Outstanding stock of the Company is distributed among fifty-five corporate shareholders, with no shareholder owning greater than ten percent. In 2002, the Company issued an additional 11.4 shares of stock to a new corporate shareholder. As a result, the common capital stock & additional paid in capital increased by \$ 17,100 & \$ 866,754, respectively.

b. Detail of Transactions Greater than 1/2 % of Admitted Assets

None

c. Change in Terms of Intercompany Arrangements

None

d. Amounts Due to or from Related Parties

At September 30, 2002, the Company reported \$ 1,599,799 due from affiliates.

e. Guarantees or Contingencies for Related Parties

None

f. Management Service Contracts, Cost Sharing Arrangements

The Company has a management agreement with BCSIC, whereby BCSIC provides all insurance management, administrative and advisory services as well as investment management and general office administrative services.

11. Debt

a. Capital Notes

Not Applicable

b. All Other Debt

Not Applicable

12. Retirement Plans, Deferred Compensation, Postemployment Benefits & Compensated Absences & Other Postretirement Benefit Plans

a. Defined Benefit Plan

The ultimate parent BCSF sponsors a deferred benefit pension plan and a postretirement health care benefit plan covering all employees of the Company.

b. Defined Contribution Plans

None

c. Multiemployer Plans

None

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

a. Outstanding Shares

The Company has 1,000 shares of \$ 1,500 par value common stock authorized and 481.25 shares issued and outstanding. The Company has no preferred stock authorized, issued or outstanding.

b. Dividend Rate of Preferred Stock

Not Applicable

c. d. and e Dividend Restrictions

Disclosure can be found in full in the latest annual statutory statement.

f. Mutual Surplus Advances

Not Applicable

g. Company Stock Held for Special Purposes

Not Applicable

h. Changes in Special Surplus Funds

Not Applicable

i. Surplus Notes & Quasi Reorganizations

Not Applicable

14. Contingencies

a. Contingent Commitments

None

**STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company**

**NOTES TO FINANCIAL STATEMENTS**

15. Leases  
None

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk  
a. Financial Instruments With Off-Balance Sheet Risk  
None  
b. Financial Instruments with Concentrations of Credit Risk  
None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities  
a. Transfer of Receivables Reported as Sales  
Not Applicable  
b. Transfer and Servicing of Financial Assets  
Not Applicable  
c. Wash Sales  
None

18. Gain or Loss to the Reporting Entity from Uninsured A & H Plans and the Uninsured Portion of Partially Insured Plans  
a. Administrative Services Only (ASO) Plans  
None  
b. Administrative Services Contract (ASC) Plans  
None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators  
None

20. Other Items  
Disclosure can be found in full in the latest annual statutory statement.

21. Events Subsequent  
a. None

22. Reinsurance  
a. Disclosure can be found in full in the latest annual statutory statement.  
b. Reinsurance Recoverables in Dispute  
None  
c. Reinsurance Assumed and Ceded  
The following table summarizes ceded and assumed unearned premiums and the related commission equity at September 30, 2002:

	Assumed Premium Reserve	Reinsurance Commission Equity	Ceded Premium Reserve	Reinsurance Commission Equity	Net Premium Reserve	Reinsurance Commission Equity
a. Affiliates	2,252,165	225,217	0	0	2,252,165	225,217
b. All Other	0	0	0	0	0	0
c. Totals	2,252,165	225,217	0	0	2,252,165	225,217
d. Uncollectible Reinsurance						
e. Commutation of Ceded Reinsurance						

23. Retrospectively Rated Contracts and Contracts Subject to Redetermination  
None

24. Changes in Incurred Losses and Loss Adjustment Expenses  
Not Applicable

25. Intercompany Pooling Arrangements  
Not Applicable

26. Structured Settlements  
Not Applicable

## NOTES TO FINANCIAL STATEMENTS

- 27. High Deductibles  
Not Applicable
- 28. Discounting of Liabilities for Unpaid Losses and Loss Adjustment Expenses
  - a. Tabular Discounts  
None
  - b. Non-Tabular Discounts  
None
  - c. Changes in Discount Assumptions  
Not Applicable
- 29. Asbestos/ Environmental Reserves  
None
- 30. Subscriber Savings Accounts  
None
- 31. Financial Guaranty Insurance Exposures  
None

**STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company****GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 1 - COMMON INTERROGATORIES  
GENERAL**

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? ..... Yes [ ] No [X]

1.2 If yes, explain: .....  
.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State Domicile, as required by the Model Act? ..... Yes [ ] No [X]

2.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

3.2 If yes, date of change: .....  
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [X] No [ ]  
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [X] NA [ ]  
If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/1998

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/1998

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 08/09/2000

7.4 By what department or departments?  
Ohio.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) ..... Yes [ ] No [X]

8.2 If yes, give full information: .....  
.....

**STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company**

**GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**INVESTMENT**

9.1 Has there been any change in the reporting entity's own preferred or common stock? ..... Yes [X] No [ ]

9.2 If yes, explain:

The Company issued common stock related to the addition of a corporate shareholder.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [X]

10.2 If yes, give full and complete information relating thereto:

.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....

12. Amount of real estate and mortgages held in short-term investments: ..... \$ .....

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ ] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds .....	\$ .....	\$ .....
13.22 Preferred Stock .....	\$ .....	\$ .....
13.23 Common Stock .....	\$ .....	\$ .....
13.24 Short-term Investments .....	\$ .....	\$ .....
13.25 Mortgages, Loans or Real Estate .....	\$ .....	\$ .....
13.26 All Other .....	\$ .....	\$ .....
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26) .....	\$ .....	\$ .....
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ]

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? .....

Yes [X] No [ ]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Northern Trust Company.....	Chicago, Illinois.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....	.....	.....

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? ..... Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....	.....	.....	.....

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
The Northern Trust Company.....	Asset Allocation & Management Company, LLS.....	30 North LaSalle Street, 35th Floor Chicago, Illinois 60602.....
The Northern Trust Company .....	Wellington Management Company, LLP.....	75 State Street Boston, Massachusetts 02109.....

**STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company****GENERAL INTERROGATORIES**

(continued)

**PART 2  
PROPERTY & CASUALTY INTERROGATORIES**

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? ..... Yes [ ] No [ ] NA [X]  
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? ..... Yes [ ] No [X]  
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? ..... Yes [ ] No [X]  
3.2 If yes, give full and complete information thereto.  
.....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? ..... Yes [ ] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT			DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR
			TOTAL						

**SCHEDULE A - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....				
2. Increase (decrease) by adjustment .....				
3. Cost of acquired .....				
4. Cost of additions to and permanent improvements .....				
5. Total profit (loss) on sales .....				
6. Increase (decrease) by foreign exchange adjustment .....				
7. Amount received on sales .....				
8. Book/adjusted carrying value at end of current period .....				
9. Total valuation allowance .....				
10. Subtotal (Lines 8 plus 9) .....				
11. Total nonadmitted amounts .....				
12. Statement value, current period (Page 2, real estate lines, current period)				

**NONE****SCHEDULE B - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period .....				
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions .....				
2.2. Additional investment made after acquisitions .....				
3. Accrual of discount and mortgage interest points and commitment fees .....				
4. Increase (decrease) by adjustment .....				
5. Total profit (loss) on sale .....				
6. Amounts paid on account or in full during the period .....				
7. Amortization of premium .....				
8. Increase (decrease) by foreign exchange adjustment .....				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period .....				
10. Total valuation allowance .....				
11. Subtotal (Lines 9 plus 10) .....				
12. Total nonadmitted amounts .....				
13. Statement value of mortgages owned at end of current period				

**SCHEDULE BA - VERIFICATION**

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period .....				
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions .....				
2.2. Additional investment made after acquisitions .....				
3. Accrual of discount .....				
4. Increase (decrease) by adjustment .....				
5. Total profit (loss) on sale .....				
6. Amounts paid on account or in full during the period .....				
7. Amortization of premium .....				
8. Increase (decrease) by foreign exchange adjustment .....				
9. Book/adjusted carrying value of long-term invested assets at end of current period .....				
10. Total valuation allowance .....				
11. Subtotal (Lines 9 plus 10) .....				
12. Total nonadmitted amounts .....				
13. Statement value of long-term invested assets at end of current period				

**STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company**

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1	59,068,342	25,753,988	24,558,698	182,855	50,989,384	59,068,342	60,446,487	52,352,996
2. Class 2	2,831,853	99,849	227,176	(219,386)	2,217,851	2,831,853	2,485,140	2,220,489
3. Class 3	86,033			4,792		86,033	90,825	
4. Class 4								
5. Class 5								
6. Class 6								
7. Total Bonds	61,986,228	25,853,837	24,785,874	(31,739)	53,207,235	61,986,228	63,022,452	54,573,485
<b>PREFERRED STOCK</b>								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	61,986,228	25,853,837	24,785,874	(31,739)	53,207,235	61,986,228	63,022,452	54,573,485

**SCHEDULE DA - PART 1**

Short-Term Investments Owned End of Current Quarter					
	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
80999999 Totals	4,215,796	XXX	4,215,796	19,030	0

**SCHEDULE DA - PART 2- Verification**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	5,442,630	3,243,401	4,818,276	5,473,890
2. Cost of short-term investments acquired	48,873,529	58,527,313	21,679,855	86,998,825
3. Increase (decrease) by adjustment			0	
4. Increase (decrease) by foreign exchange adjustment			0	
5. Total profit (loss) on disposal of short-term investments			0	
6. Consideration received on disposal of short-term investments	51,072,758	56,952,438	22,282,336	87,030,085
7. Book/adjusted carrying value, current period	3,243,401	4,818,276	4,215,795	5,442,630
8. Total valuation allowance			0	
9. Subtotal (Lines 7 plus 8)	3,243,401	4,818,276	4,215,795	5,442,630
10. Total nonadmitted amounts			0	
11. Statement value (Lines 9 minus 10)	3,243,401	4,818,276	4,215,795	5,442,630
12. Income collected during period	26,997	29,393	19,030	313,689
13. Income earned during period	24,546	32,718	14,425	298,956

Schedule DB - Part F - Section 1

**NONE**

Schedule DB - Part F - Section 2

**NONE**

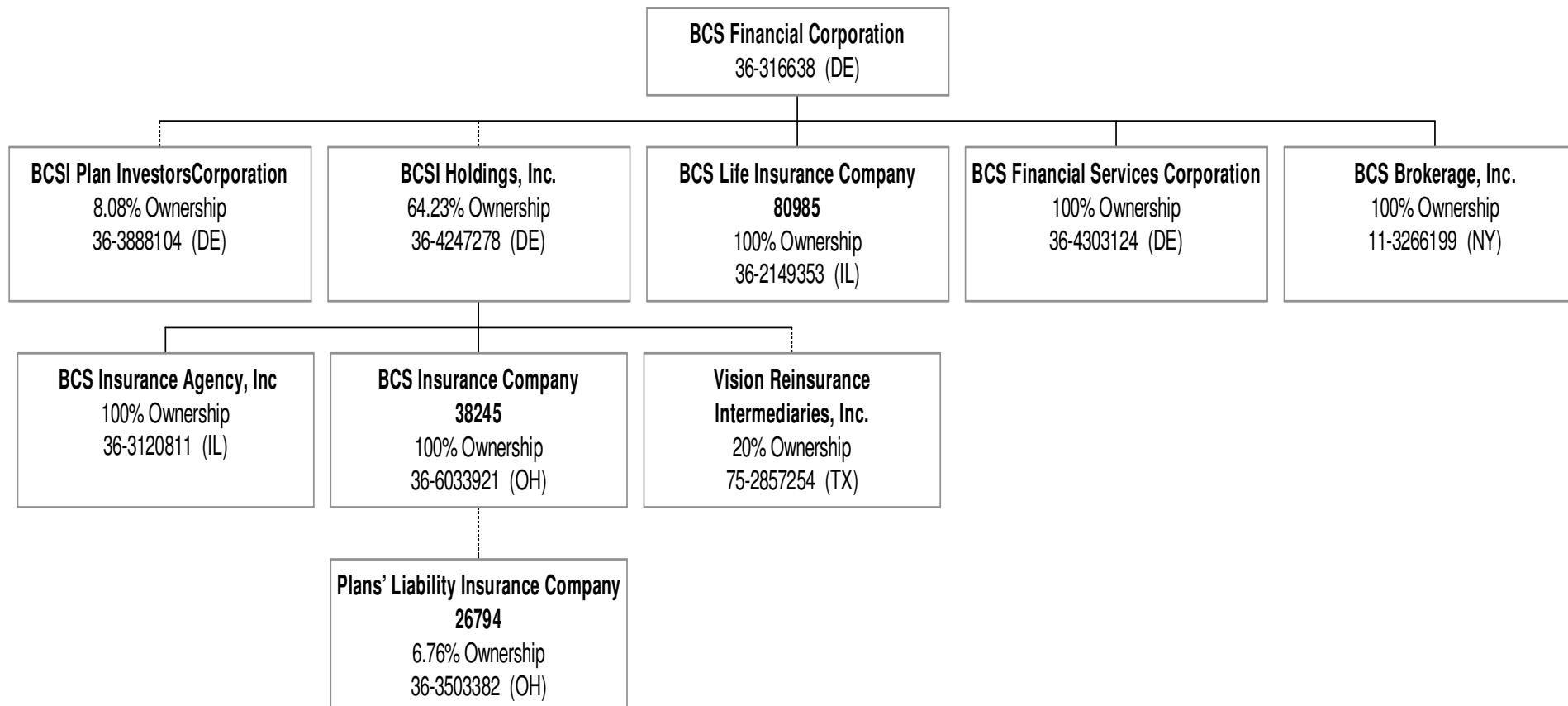
Schedule F

**NONE**

Schedule T

**NONE**

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**



**STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company**

**PART 1 - LOSS EXPERIENCE**

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire				
2. Allied Lines				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5. Commercial multiple peril				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine				
10. Financial guaranty				
11.1 Medical malpractice - occurrence				
11.2 Medical malpractice - claims-made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation				
17.1 Other liability - occurrence				
17.2 Other liability - claims-made				
18.1 Products liability - occurrence				
18.2 Products liability - claims-made				
19.1,19.2 Private passenger auto liability				
19.3,19.4 Commercial auto liability				
21. Auto physical damage				
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft				
27. Boiler and machinery				
28. Credit				
29. International				
30. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
31. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business				
34. Totals				
<b>DETAILS OF WRITE-INS</b>				
3301.				
3302.				
3303.				
3398. Summary of remaining write-ins for Line 33 from overflow page				
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above)				

**NONE**

**PART 2 - DIRECT PREMIUMS WRITTEN**

	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire			
2. Allied Lines			
3. Farmowners multiple peril			
4. Homeowners multiple peril			
5. Commercial multiple peril			
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine			
10. Financial guaranty			
11.1 Medical malpractice - occurrence			
11.2 Medical malpractice - claims-made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation			
17.1 Other liability - occurrence			
17.2 Other liability - claims-made			
18.1 Products liability - occurrence			
18.2 Products liability - claims-made			
19.1,19.2 Private passenger auto liability			
19.3,19.4 Commercial auto liability			
21. Auto physical damage			
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft			
27. Boiler and machinery			
28. Credit			
29. International			
30. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
31. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business			
34. Totals			
<b>DETAILS OF WRITE-INS</b>			
3301.			
3302.			
3303.			
3398. Summary of remaining write-ins for Line 33 from overflow page			
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above)			

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company

**PART 3 (000 omitted)**

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (a) (Cols. 1 + 2)	4 2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2002 Loss and LAE Payments (Cols. 4 + 5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or reopened as of Prior Year-End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or reopened Subsequent to Prior Year-End	9 Q.S. Date IBNR Loss and LAE Reserves (b) (Cols. 7 + 8 + 9)	10 Total Q.S. Loss and LAE Reserves (b) (Cols. 4 + 7 minus Col. 1)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 + 7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (c) (Cols. 11 + 12)			
1. 1999 + Prior	8,243	3,595	11,838	695	0	695	6,384	0	2,710	9,094	(1,164)	(885)	(2,049)			
2. 2000	5,348	800	6,148	659	0	659	5,512	0	690	6,202	823	(110)	713			
3. Subtotals 2000 + Prior	13,591	4,395	17,986	1,354		1,354	11,896		3,400	15,296	(341)	(995)	(1,336)			
4. 2001	4,276	2,300	6,576	855	0	855	5,915	0	745	6,660	2,494	(1,555)	939			
5. Subtotals 2001 + Prior	17,867	6,695	24,562	2,209		2,209	17,811		4,145	21,956	2,153	(2,550)	(397)			
6. 2002	XXX	XXX	XXX	XXX	88	88	XXX	2,110	2,800	4,910	XXX	XXX	XXX			
7. Totals	17,867	6,695	24,562	2,209	88	2,297	17,811	2,110	6,945	26,866	2,153	(2,550)	(397)			
8. Prior Year-End's Surplus As Regards Policyholders		36,250									Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7			
											1.	12.1	2.	(38.1)	3.	(1.6)
														Col. 13, Line 7 As a % of Col. 1 Line 8	4.	(1.1)

(a) Should Equal Prior Year-End Annual Statement; Page 3, Col. 1, Lines 1 + 3

(b) Should Equal Q.S. Page 3, Col. 1, Lines 1 and 3.

(c) Should Also Equal Cols. 6 + 10 less Col. 3 for Lines 1 through 5 only.

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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RESPONSES

1. Will the SVO Compliance Certification be filed with this statement? ..... Yes .....
2. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? ..... No .....
3. Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement? ..... No .....

**Explanations:**

**Bar Codes:**

Trusted Surplus Statement (Document Identifier 490) here:



Supplement A to Schedule T (Document Identifier 450) here:



**OVERFLOW PAGE FOR WRITE-INS**

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Schedule A - Part 2

**NONE**

Schedule A - Part 3

**NONE**

Schedule B - Part 1

**NONE**

Schedule B - Part 2

**NONE**

Schedule BA - Part 1

**NONE**

Schedule BA - Part 2

**NONE**

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
<b>US GOVERNMENT OBLIGATIONS - U.S.</b>								
36206N-V7-7	GNMA #416538	07/01/2002	Salomon Brothers, Inc.	771,494	742,044	1,999,801	.3,030	1
36209V-5T-7	GNMA #483358	07/01/2002	Salomon Brothers, Inc.	167,981	161,569	1,999,801	.660	1
362100-AF-9	GNMA #498706	07/01/2002	Salomon Brothers, Inc.	112,828	108,521	1,999,801	.443	1
36211B-G6-5	GNMA #507921	07/01/2002	Salomon Brothers, Inc.	192,277	184,937	1,999,801	.755	1
36211E-VT-2	GNMA #511026	07/01/2002	Salomon Brothers, Inc.	75,814	72,920	1,999,801	.298	1
36212U-BC-4	GNMA #543735	07/01/2002	Salomon Brothers, Inc.	758,775	729,811	1,999,801	2,980	1
<b>COUNTRY TOTAL - U.S.</b>						2,079,168	1,999,801	8,166 XXX
039999 - Total - Bonds - U.S. Government						2,079,168	1,999,801	8,166 XXX
<b>SPECIAL REVENUE AND ASSESSMENTS - U.S.</b>								
<b>U.S. GOVERNMENT</b>								
31359M-GH-0	FEDERAL NATL MTG ASSN	08/06/2002	Spear Leeds & Kellogg	225,244	200,000	1,999,801	4,122	1
<b>COUNTRY TOTAL - U.S.</b>						225,244	200,000	4,122 XXX
3199999 - Total - Bonds - Special Revenue						225,244	200,000	4,122 XXX
<b>PUBLIC UTILITIES - U.S.</b>								
264399-DW-3	DUKE ENERGY CORP	07/25/2002	UBS Warburg Dillion Read	245,108	250,000	1,999,801	.651	1
<b>COUNTRY TOTAL - U.S.</b>						245,108	250,000	651 XXX
3899999 - Total - Bonds - Public Utilities						245,108	250,000	651 XXX
<b>INDUSTRIAL &amp; MISCELLANEOUS - U.S.</b>								
02635P-RT-2	AMERICAN GENERAL FINANCE CORP	09/30/2002	Salomon Brothers, Inc.	298,281	300,000	1,999,801	.0	1
054937-AD-9	BB&T CORPORATION	09/23/2002	VARIOUS	79,532	80,000	1,999,801	.5	1
166754-AF-8	CHEVRON PHILLIPS CHEM CO	09/30/2002	Exchange	99,849	100,000	1,999,801	.0	2
172967-AZ-4	CITIGROUP INC	09/10/2002	Chase Securities, Inc.	84,250	75,000	1,999,801	2,447	1
191219-BM-5	COCA COLA ENTERPRISES INC	09/04/2002	Deutsche Bank Securities	298,602	300,000	1,999,801	.0	1
449182-AN-4	HYUNDAI AUTO RECEIVABLES TR	09/18/2002	Barclays Capital Fixed	139,987	140,000	1,999,801	.0	1
459200-AZ-4	INTERNATIONAL BUSINESS MACHINES CORP	09/10/2002	Chase Securities, Inc.	247,875	250,000	1,999,801	.0	1
61980A-AA-1	MOTIVA ENTERPRISES LLC	09/18/2002	Salomon Brothers, Inc.	59,812	60,000	1,999,801	.0	1
635405-AL-7	NATIONAL CITY CORP	09/05/2002	Spear Leeds & Kellogg	316,275	300,000	1,999,801	1,829	1
<b>COUNTRY TOTAL - U.S.</b>						1,624,461	1,605,000	4,281 XXX
4599999 - Total - Bonds - Industrial, Misc.						1,624,461	1,605,000	4,281 XXX
6099997 - Total - Bonds - Part 3						4,173,981	4,054,801	17,220 XXX
6099999 - Total - Bonds						4,173,981	4,054,801	17,220 XXX
6599999 - Total - Preferred Stocks						0	XXX	0 XXX
7099999 - Total - Common Stocks						0	XXX	0 XXX
7199999 - Total - Preferred and Common Stocks						0	XXX	0 XXX
7299999 - Totals						4,173,981	XXX	17,220 XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues .....

**STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company**

**SCHEDULE D - PART 4**

**Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter**

1 CUSIP Ident- ification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Design- ation (a)	
<b>U.S GOVERNMENT OBLIGATIONS - U.S.</b>																	
362010-N3-3...	GNMA #590010.	09/16/2002	PRINCIPAL RECEIPT.			.81	.83	.81	(3)	0	0	0	0	0	1	1	
36206N-V7-7...	GNMA #416538.	09/16/2002	PRINCIPAL RECEIPT.			44,519	44,519	46,285	44,519	(1,767)	0	0	0	0	434		
36207M-0U-3...	GNMA #436167.	09/16/2002	PRINCIPAL RECEIPT.			.737	.737	.757	.737	(18)	0	0	0	0	1,775	1	
36209F-D4-8...	GNMA #470023.	09/16/2002	PRINCIPAL RECEIPT.			10,366	10,366	10,686	10,366	(325)	0	0	0	0	1,914	1	
36209S-Y4-7...	GNMA #480531.	09/16/2002	PRINCIPAL RECEIPT.			2,391	2,391	2,460	2,391	(68)	0	0	0	0	244	1	
36209V-5T-7...	GNMA #483358.	09/16/2002	PRINCIPAL RECEIPT.			11,561	11,561	12,019	11,561	(459)	0	0	0	0	107	1	
362100-AF-9...	GNMA #498706.	09/16/2002	PRINCIPAL RECEIPT.			5,289	5,289	5,498	5,289	(210)	0	0	0	0	50	1	
36210W-SC-4...	GNMA #504615.	09/16/2002	PRINCIPAL RECEIPT.			.440	.440	.454	.440	(15)	0	0	0	0	1,964	1	
36211B-G6-5...	GNMA #507921.	09/16/2002	PRINCIPAL RECEIPT.			10,367	10,367	10,778	10,367	(411)	0	0	0	0	.61	1	
36211E-VT-2...	GNMA #511026.	09/16/2002	PRINCIPAL RECEIPT.			6,079	6,079	6,321	6,079	(241)	0	0	0	0	.71	1	
36211N-L4-8...	GNMA #517947.	09/16/2002	PRINCIPAL RECEIPT.			.40,090	.40,090	.41,236	.40,090	(1,671)	0	0	0	0	2,795	1	
36211P-HM-8...	GNMA #518736.	09/16/2002	PRINCIPAL RECEIPT.			.47,572	.47,572	.48,613	.47,572	(1,055)	0	0	0	0	6,302	1	
36211S-LF-2...	GNMA #521526.	09/16/2002	PRINCIPAL RECEIPT.			1,250	1,250	1,286	1,250	(33)	0	0	0	0	169	1	
36211U-HD-7...	GNMA #523228.	09/16/2002	PRINCIPAL RECEIPT.			9,528	9,528	9,806	9,528	(278)	0	0	0	0	.963	1	
36211Y-2H-6...	GNMA #527376.	09/16/2002	PRINCIPAL RECEIPT.			14,491	14,491	14,939	14,491	(530)	0	0	0	0	2,236	1	
36212E-GD-3...	GNMA #531296.	09/16/2002	PRINCIPAL RECEIPT.			2,530	2,530	2,585	2,530	(56)	0	0	0	0	.219	1	
36212S-SB-9...	GNMA #533414.	09/16/2002	PRINCIPAL RECEIPT.			12,843	12,843	13,218	12,843	(337)	0	0	0	0	3,897	1	
36212U-BC-4...	GNMA #543735.	09/16/2002	PRINCIPAL RECEIPT.			.58,863	.58,863	.61,199	.58,863	(2,336)	0	0	0	0	.557	1	
36212U-BM-2...	GNMA #543744.	09/16/2002	PRINCIPAL RECEIPT.			62,694	62,694	66,201	62,694	(3,507)	0	0	0	0	2,825	1	
36213C-BN-9...	GNMA #550045.	09/16/2002	PRINCIPAL RECEIPT.			.74,342	.74,342	.76,618	.74,342	(2,277)	0	0	0	0	.845	1	
36213D-GA-0...	GNMA #551093.	09/16/2002	PRINCIPAL RECEIPT.			.97,057	.97,057	.100,393	.97,057	(3,336)	0	0	0	0	1,239		
36213E-2L-9...	GNMA #552579.	09/16/2002	PRINCIPAL RECEIPT.			1,479	1,479	1,530	1,479	(51)	0	0	0	0	.22	1	
36225A-JM-0...	GNMA #780588.	09/16/2002	PRINCIPAL RECEIPT.			102,370	102,370	103,458	102,370	(782)	0	0	0	0	8,937	1	
36225B-EA-2...	GNMA #781029.	09/16/2002	PRINCIPAL RECEIPT.			3,057	3,057	.287	.3057	.187	0	0	0	0	4,269	1	
36225B-PH-5...	GNMA #781324.	09/16/2002	PRINCIPAL RECEIPT.			169,919	169,919	.175,414	169,919	(5,496)	0	0	0	0	8,426	1	
<b>COUNTRY TOTAL - U.S.</b>						789,913	789,913	814,667	789,913	(25,074)	0	0	0	0	52,320	XXX	
<b>039999 - Bonds - U.S. Governments</b>						789,913	789,913	814,667	789,913	(25,074)	0	0	0	0	52,320	XXX	
<b>SPECIAL REVENUE AND ASSESSMENTS - U.S.</b>																	
<b>U.S. GOVERNMENT</b>																	
31298F-6A-5...	FHLMC #C47165.	09/16/2002	PRINCIPAL RECEIPT.			18,264	18,264	18,398	18,264	(118)	0	0	0	0	2,674	1	
31298G-5B-2...	FHLMC #C48042.	09/16/2002	PRINCIPAL RECEIPT.			19,714	19,714	19,859	19,714	(141)	0	0	0	0	1,145	1	
31298G-TT-7...	FHLMC #C47762.	09/16/2002	PRINCIPAL RECEIPT.			13,509	13,509	13,608	13,509	(95)	0	0	0	0	2,291	1	
31375L-4J-1...	FNMA #338425.	09/25/2002	PRINCIPAL RECEIPT.			10,566	10,566	.9,884	10,566	.137	0	0	0	0	.833		
31375L-5P-6...	FNMA #345654.	09/25/2002	PRINCIPAL RECEIPT.			9,886	9,886	.9,489	9,886	.94	0	0	0	0	1,415	1	
31384W-JN-1...	FNMA #535869.	09/25/2002	PRINCIPAL RECEIPT.			1,694	1,694	.1,684	1,694	.9	0	0	0	0	.132	1	
31385C-KD-5...	FNMA #543992.	09/25/2002	PRINCIPAL RECEIPT.			.28,182	.28,182	.28,791	.28,182	(664)	0	0	0	0	4,417	1	
31385H-4D-1...	FNMA #545420.	09/25/2002	PRINCIPAL RECEIPT.			.535	.535	.528	.535	.8	0	0	0	0	.31	1	
31386M-SK-7...	FNMA #567622.	09/25/2002	PRINCIPAL RECEIPT.			15,568	15,568	15,904	15,568	(316)	0	0	0	0	1,732		
31386X-J3-1...	FNMA #576382.	09/25/2002	PRINCIPAL RECEIPT.			17,619	17,619	.17,729	17,619	(96)	0	0	0	0	.1463	1	
31387B-5M-1...	FNMA #579652.	09/25/2002	PRINCIPAL RECEIPT.			6,919	6,919	.7,068	6,919	(146)	0	0	0	0	1,653	1	
31387C-4M-0...	FNMA #580528.	09/25/2002	PRINCIPAL RECEIPT.			.7,097	.7,097	.7,141	.7,097	(36)	0	0	0	0	.818	1	
31387C-D6-5...	FNMA #579825.	09/25/2002	PRINCIPAL RECEIPT.			16,793	16,793	.16,898	16,793	(102)	0	0	0	0	1,756	1	
31388R-V2-0...	FNMA #612733.	09/25/2002	PRINCIPAL RECEIPT.			.38,278	.38,278	.38,595	.38,278	(317)	0	0	0	0	1,313	1	
31388W-W9-3...	FNMA #617272.	09/25/2002	PRINCIPAL RECEIPT.			.40,244	.40,244	.40,584	.40,244	(340)	0	0	0	0	1,668		
31388X-XW-9...	FNMA #618193.	09/25/2002	PRINCIPAL RECEIPT.			.50,698	.50,698	.51,126	.50,698	(428)	0	0	0	0	2,390	1	
31389R-U9-9...	FNMA #633383.	09/25/2002	PRINCIPAL RECEIPT.			9,700	9,700	.9,636	9,700	.64	0	0	0	.88		1	
<b>305,264</b>						305,264	305,264	306,922	305,264	(2,487)	0	0	0	0	25,818	XXX	
<b>COUNTRY TOTAL - U.S.</b>						305,264	305,264	306,922	305,264	(2,487)	0	0	0	0	25,818	XXX	
<b>319999 - Bonds - Special Revenues</b>						305,264	305,264	306,922	305,264	(2,487)	0	0	0	0	25,818	XXX	
<b>INDUSTRIAL &amp; MISCELLANEOUS - U.S.</b>																	
166754-AD-3...	CHEVRON PHILLIPS CHEM CO.	09/30/2002	VARIOUS			.99,849	.100,000	.99,849	.99,856	.8	0	0	0	(8)	(8)	0	2
205363-AE-4...	COMPUTER SCIENCES CORP.	09/12/2002	Bear, Stearns & Co.			.39,915	.35,000	.34,742	.34,765	.13	0	0	0	.5,151	.5,151	1,950	1
36185N-JC-5...	GMAC MORTGAGE CORP LOAN TRUST.	09/25/2002	PRINCIPAL RECEIPT.			1,482	1,482	1,459	1,482	.22	0	0	0	0	0	.129	
441812-GK-4...	HOUSEHOLD FINANCE CORP.	08/27/2002	Chase Securities, Inc.			.319,503	.300,000	.325,068	.320,179	(2,506)	0	0	0	(676)	(676)	23,559	1
524908-DD-9...	LEHMAN BROTHERS HOLDINGS INC.	08/27/2002	Spear Leeds & Kellogg			.425,244	.400,000	.414,952	.414,119	(833)	0	0	0	.11,125	.11,125	7,292	1
552845-AF-6...	MGIC INVT CORP NT DTD.	09/25/2002	B.A. Securities Inc.			.52,891	.50,000	.49,998	.49,998	.0	0	0	0	.2,892	.2,892	1,600	1
76110F-P5-6...	RESIDENTIAL ACCREDIT LOANS INC.	09/25/2002	PRINCIPAL RECEIPT.			1,475	1,475										

**STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company**

**SCHEDULE D - PART 4**

**Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter**

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Desig- nation (a)
91529Y-AC-0	UNIMPROVIDENT CORP	09/16/2002	Salomon Brothers, Inc.	31,432	30,000	29,861	29,876	7	0	0	0	1,556	1,556	2,402	2	
939335-AD-7	WASHINGTON MUTUAL MTG SECS CORP	09/25/2002	PRINCIPAL RECEIPT	109,290	109,290	109,290	109,290	0	0	0	0	0	0	5,735	1	
94976J-AG-6	WELLS FARGO MORTGAGE BACKED SEC	09/25/2002	PRINCIPAL RECEIPT	4,118	4,118	4,120	4,118	(2)	0	0	0	0	0	0	216	1
COUNTRY TOTAL - U.S.				1,436,370	1,381,365	1,413,486	1,408,361	(3,049)	0	0	0	28,009	28,009	63,747	XXX	XXX
459999 - Bonds - Industrial and Miscellaneous				1,436,370	1,381,365	1,413,486	1,408,361	(3,049)	0	0	0	28,009	28,009	63,747	XXX	XXX
609997 - Bonds - Part 4				2,531,547	2,476,541	2,535,075	2,503,537	(30,611)	0	0	0	28,009	28,009	141,885	XXX	XXX
609999 - Total - Bonds				2,531,547	2,476,541	2,535,075	2,503,537	(30,611)	0	0	0	28,009	28,009	141,885	XXX	XXX
659999 - Total - Preferred Stocks				0	XXX	0	0	0	0	0	0	0	0	0	0	XXX
709999 - Total - Common Stocks				0	XXX	0	0	0	0	0	0	0	0	0	0	XXX
719999 - Total - Preferred and Common Stocks				0	XXX	0	0	0	0	0	0	0	0	0	0	XXX
7299999 Totals				2,531,547	XXX	2,535,075	2,503,537	(30,611)	0	0	0	28,009	28,009	141,885	0	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues .....

Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part D - Section 1

**NONE**

STATEMENT AS OF SEPTEMBER 30, 2002 OF THE Plans' Liability Insurance Company

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *
				5 First Month	6 Second Month	7 Third Month	
American National Bank.....Chicago, Illinois.....	0.000	.0	0	50,581	52,185	68,979	
0199998 Deposits in .....depositories which do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories	XXX						XXX
0199999 Totals - Open Depositories	XXX	0	0	50,581	52,185	68,979	XXX
0399999 Total Cash on Deposit	XXX	0	0	50,581	52,185	68,979	XXX
0499999 Cash in Company's Office	XXX	XXX	XXX	0	0	0	XXX
0599999 Total Cash	XXX	0	0	50,581	52,185	68,979	XXX