



QUARTERLY STATEMENT
AS OF JUNE 30, 2002
OF THE CONDITION AND AFFAIRS OF THE
COLUMBUS LIFE INSURANCE COMPANY

NAIC Group Code 0836 0836 NAIC Company Code 99937 Employer's ID Number 31-1191427
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated September 8, 1986 Commenced Business July 1, 1988

Statutory Home Office 400 East 4th Street, Cincinnati, Ohio 45202-3302
(Street and Number, City or Town, State and Zip Code)

Main Administrative Office 400 East 4th Street, Cincinnati, Ohio 45202-3302 513-361-6700
(Street and Number, City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 400 East 4th Street, Cincinnati, Ohio 45202-3302
(Street and Number, City or Town, State and Zip Code)

Primary Location of Books and Records 400 East 4th Street, Cincinnati, Ohio 45202-3302
(Street and Number, City or Town, State and Zip Code)
513-361-6700
(Area Code) (Telephone Number)

Internet Website Address www.ColumbusLife.com

Statement Contact Bradley J. Hunkler 513-629-2980
(Name) (Area Code) (Telephone Number) (Extension)
Bradley.Hunkler@WesternSouthernLife.com 513-629-1871
(E-Mail Address) (Fax Number)

Policyowner Relations Contact _____
(Street and Number, City or Town, State and Zip Code)

(Area Code) (Telephone Number) (Extension)

OFFICERS

President & CEO Lawrence Lee Grypp
Chairman of Board John Finn Barrett
V. Chairman of Board
Actuary

Sr VP & Chf Inf Off	Clint David Gibler	Sr VP	Noreen Joyce Hayes
Sr VP	Edward Scott Heenan	VP & Comptroller	Bradley Joseph Hunkler
VP & Chf Inv Officer	William Francis Ledwin	Sr VP & Chf Actuary	Nora Eyre Moushey
Sr VP	James McKinley Teeters	VP & Treasurer	James Joseph Vance
Sr VP & Chf Fin Off	Robert Lewis Walker	Sr VP & Chf Mkt Off	Mark Alan Wilkerson
Sr VP & Secretary			Donald Joseph Wuebling

VICE PRESIDENTS

Thomas Dale Holdridge
Charles Wendell Wood, Jr. Mario Joseph San Marco Donna Schenk

DIRECTORS OR TRUSTEES

Paul Harold Amato John Finn Barrett James Norman Clark
Lawrence Lee Grypp Ralph Charles Waldo William Joseph Williams

State of Ohio SS
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Lawrence Lee Grypp Donald Joseph Wuebling Bradley Joseph Hunkler
President & CEO Sr VP & Secretary VP & Comptroller

Subscribed and sworn to before me this
5th day of August, 2002

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	1,525,098,774		1,525,098,774	1,479,354,807
2. Stocks:				
2.1 Preferred stocks	26,616,971		26,616,971	27,157,080
2.2 Common stocks	143,914,393		143,914,393	175,117,908
3. Mortgage loans on real estate:				
3.1 First liens	150,509,498		150,509,498	157,174,099
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				1,626,910
4.3 Properties held for sale (less \$ encumbrances)				
5. Policy loans	72,939,521		72,939,521	73,570,847
6. Premium notes, including \$ for first year premiums				
7. Cash (\$ 222,725) and short-term investments (\$ 45,394,590)	45,617,315		45,617,315	(6,700,489)
8. Other invested assets	75,321,443		75,321,443	71,898,655
9. Receivable for securities	22,775,252		22,775,252	7,504,180
10. Aggregate write-ins for invested assets	2,705,172		2,705,172	3,460,082
11. Subtotals, cash and invested assets (Lines 1 to 10)	2,065,498,339		2,065,498,339	1,990,164,079
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers	31,900		31,900	339,942
12.2 Commissions and expense allowances due				
12.3 Experience rating and other refunds due				
12.4 Other amounts receivable under reinsurance contracts				
13. Electronic data processing equipment and software	1,750	1,750		
14. Federal and foreign income tax recoverable and interest thereon (including \$ 65,696,671 net deferred tax asset)	65,696,671	14,777,318	50,919,353	41,134,734
15. Guaranty funds receivable or on deposit	196,361		196,361	249,134
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ 14,345 loading)	6,446,927		6,446,927	6,334,207
17. Accident and health premiums due and unpaid	6,329		6,329	7,358
18. Investment income due and accrued	22,025,037		22,025,037	28,198,526
19. Net adjustment in assets and liabilities due to foreign exchange rates				
20. Receivable from parent, subsidiaries and affiliates	200,000	200,000		50,305,288
21. Amounts receivable relating to uninsured accident and health plans				
22. Amounts due from agents	4,557,699	4,557,699		
23. Other assets nonadmitted	56,062	56,062		
24. Aggregate write-ins for other than invested assets	1,114,738		1,114,738	1,105,624
25. Total assets excluding Separate Accounts business (Lines 11 to 24)	2,165,831,813	19,592,829	2,146,238,984	2,117,838,892
26. From Separate Accounts Statement	5,899,957		5,899,957	4,163,900
27. Total (Lines 25 and 26)	2,171,731,770	19,592,829	2,152,138,941	2,122,002,792
DETAILS OF WRITE-INS				
1001. Cash value employee split dollar plan	1,561,338		1,561,338	1,609,994
1002. Option Contracts	1,143,834		1,143,834	1,850,088
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Lines 1001 through 1003 + 1098) (Line 10 above)	2,705,172		2,705,172	3,460,082
2401. Prepaid dividends	81,738		81,738	72,624
2402. Miscellaneous	1,033,000		1,033,000	1,033,000
2403.				
2498. Summary of remaining write-ins for Line 24 from overflow page				
2499. Totals (Lines 2401 through 2403 + 2498) (Line 24 above)	1,114,738		1,114,738	1,105,624

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 1,641,463,314 less \$ included in Line 6.3 (including \$ Modco Reserve)	1,641,463,314	1,608,981,943
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	9,923,852	9,672,153
3. Liability for deposit-type contracts (including \$ Modco Reserve)	47,932,357	47,614,279
4. Contract claims:		
4.1 Life	4,442,879	4,670,211
4.2 Accident and health	49,990	49,840
5. Policyholders' dividends \$ 8,221 and coupons \$ due and unpaid	8,221	111,960
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment to (including \$ Modco)	15,804,330	15,523,558
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 2,983 accident and health premiums	146,331	147,934
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on cancelled contracts		
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve	13,385,394	11,671,705
10. Commissions to agents due or accrued-life and annuity contracts \$ 895,072, accident and health \$ and deposit-type contract funds \$	895,072	923,280
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	1,797,698	601,383
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	(376,906)	793,843
15. Federal and foreign income taxes, including \$ 1,498,443 on realized capital gains (losses) (including \$ net deferred tax liability)	3,913,738	3,116,974
16. Unearned investment income	2,403,748	2,459,998
17. Amounts withheld or retained by company as agent or trustee	28,459,136	20,911,254
18. Amounts held for agents' account, including \$ agents' credit balances		602,771
19. Remittances and items not allocated	(1,838,635)	4,228,083
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	13,292,893	13,067,893
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve	10,863,902	22,177,588
24.2 Reinsurance in unauthorized companies		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers		
24.4 Payable to parent, subsidiaries and affiliates		
24.5 Drafts outstanding		
24.6 Liability for amounts held under uninsured accident and health plans		
24.7 Funds held under coinsurance		
24.8 Payable for securities	34,836,964	3,410,267
24.9 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	8,073,388	9,856,802
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	1,835,477,666	1,780,593,719
27. From Separate Accounts Statement	5,899,957	4,163,900
28. Total Liabilities (Lines 26 and 27)	1,841,377,623	1,784,757,619
29. Common capital stock	10,000,000	10,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	41,600,000	41,600,000
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	259,161,318	285,645,173
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ in Separate Accounts Statement)	300,761,318	327,245,173
38. Totals of Lines 29, 30 and 37	310,761,318	337,245,173
39. Totals of Lines 28 and 38	2,152,138,941	2,122,002,792
DETAILS OF WRITE-INS		
2501. Additional reserves for interest guarantees on premium deposits	10,574	13,316
2502. Uncashed drafts and checks that are pending escheatment to the state	234,043	316,300
2503. Outstanding disbursement checks written awaiting booking	285,940	1,962,168
2598. Summary of remaining write-ins for Line 25 from overflow page	7,542,831	7,565,018
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	8,073,388	9,856,802
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)		

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	86,661,556	82,852,697	159,655,217
2. Considerations for supplementary contracts with life contingencies	17,752	467,666	863,920
3. Net investment income	64,800,778	70,671,691	135,277,562
4. Amortization of Interest Maintenance Reserve (IMR)	1,629,871	1,291,382	2,715,386
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	(20,542)	571	1,512
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	327,510	231,116	1,954,334
9. Totals (Lines 1 to 8.3)	153,416,925	155,515,123	300,467,931
10. Death benefits	23,157,789	21,632,610	42,123,590
11. Matured endowments (excluding guaranteed annual pure endowments)	413,495	432,333	877,406
12. Annuity benefits	3,618,676	4,125,524	7,331,913
13. Disability benefits and benefits under accident and health contracts	968,327	1,273,980	2,338,569
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	40,279,339	56,079,888	98,210,717
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	1,228,274	1,088,397	2,861,002
18. Payments on supplementary contracts with life contingencies	593,345	707,597	1,369,105
19. Increase in aggregate reserves for life and accident and health policies and contracts	32,822,625	18,409,362	40,543,352
20. Totals (Lines 10 to 19)	103,081,870	103,749,691	195,655,654
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	14,103,135	10,799,610	24,741,805
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	12,610,737	12,960,739	23,546,694
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,149,478	2,328,108	2,545,255
25. Increase in loading on deferred and uncollected premiums	(165,118)	(550,729)	(1,110,660)
26. Net transfers to or (from) Separate Accounts	2,360,145	1,709,722	3,451,225
27. Aggregate write-ins for deductions	395,531	1,531,156	(1,168,549)
28. Totals (Lines 20 to 27)	133,535,778	132,528,297	247,661,424
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	19,881,147	22,986,826	52,806,507
30. Dividends to policyholders	8,024,291	8,046,287	15,600,811
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	11,856,856	14,940,539	37,205,696
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	3,298,321	2,694,343	10,368,348
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	8,558,535	12,246,196	26,837,348
34. Net realized capital gains or (losses) less capital gains tax of \$ 1,498,443 (excluding taxes of \$ 3,343,560 transferred to the IMR)	(8,966,638)	(116,027)	(1,700,054)
35. Net Income (Line 33 plus Line 34)	(408,103)	12,130,169	25,137,294
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	337,245,173	352,836,365	352,836,365
37. Net income (Line 35)	(408,103)	12,130,169	25,137,294
38. Change in net unrealized capital gains (losses)	(17,143,597)	(14,118,359)	(33,047,349)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in deferred income tax	9,630,619	(4,836,262)	1,678,787
41. Change in nonadmitted assets and related items	(137,013)	294,711	(9,575,455)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	11,313,686	2,318,498	22,502,410
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles		47,709,878	47,709,264
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(29,854,963)	(70,000,000)	(70,000,000)
53. Aggregate write-ins for gains and losses in surplus	115,516	1,623	3,857
54. Net change in capital and surplus (Lines 37 through 53)	(26,483,855)	(26,499,742)	(15,591,192)
55. Capital and surplus as of statement date (Lines 36 + 54)	310,761,318	326,336,623	337,245,173
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	327,510	231,116	1,954,334
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	327,510	231,116	1,954,334
2701. Change in reserves for agents benefits	260,531	187,501	340,464
2702. Increase (Decrease) in Claim Stabilization	135,000	1,412,863	(1,509,013)
2703. (Decrease) in reserves for annuity contracts without life contingencies		(69,208)	
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	395,531	1,531,156	(1,168,549)
5301. Decrease in additional reserve interest guaranty premium deposits	115,516	1,623	3,857
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	115,516	1,623	3,857

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts	86,713,363	161,352,531
2. Charges and fees for deposit-type contracts		
3. Considerations for supplementary contracts with life contingencies	17,752	863,920
4. Net investment income	96,061,562	129,914,242
5. Commissions and expense allowances on reinsurance ceded	(20,542)	1,512
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts		
7. Aggregate write-ins for miscellaneous income		
8. Total (Lines 1 to 7)	182,772,135	292,132,205
9. Death benefits	23,078,878	43,029,083
10. Matured endowments	413,495	877,404
11. Annuity benefits	3,618,676	7,331,913
12. Disability benefits and benefits under accident and health contracts	966,527	1,438,546
13. Coupons, guaranteed annual pure endowments and similar benefits		
14. Surrender benefits and withdrawals for life contracts	40,279,339	98,210,718
15. Group conversions		
16. Interest and adjustments on contract or deposit-type contract funds	921,593	684,743
17. Payments on supplementary contracts with life contingencies	593,345	1,369,105
18. Total (Lines 9 to 17)	69,871,853	152,941,512
19. Commissions on premiums, annuity considerations and deposit-type contract funds	14,295,304	25,077,376
20. Commissions and expense allowances on reinsurance assumed		
21. General insurance expenses	12,835,741	25,911,821
22. Insurance taxes, licenses and fees, excluding federal income taxes	2,043,091	2,761,214
23. Net transfers to or (from) Separate Accounts	2,360,145	3,451,225
24. Aggregate write-ins for deductions		
25. Total (Lines 18 to 24)	101,406,134	210,143,148
26. Dividends paid to policyholders	7,847,257	15,304,386
27. Federal income taxes (excluding tax on capital gains)	3,760,428	9,537,620
28. Total (Lines 25 to 27)	113,013,819	234,985,154
29. Net cash from operations (Line 8 minus Line 28)	69,758,316	57,147,051
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds	156,022,919	480,272,984
30.2 Stocks	45,669,916	64,305,793
30.3 Mortgage loans	9,874,712	11,952,108
30.4 Real estate	2,340,050	1,400,000
30.5 Other invested assets	1,150,769	4,578,994
30.6 Net gains (or losses) on cash and short-term investments		39,424
30.7 Miscellaneous proceeds	754,910	
30.8 Total investment proceeds (Lines 30.1 to 30.7)	215,813,276	562,549,303
31. Net tax on capital gains (losses)	239,572	1,543,440
32. Total (Line 30.8 minus Line 31)	215,573,704	561,005,863
33. Cost of investments acquired (long-term only):		
33.1 Bonds	180,700,786	486,965,988
33.2 Stocks	23,083,698	66,156,884
33.3 Mortgage loans	3,210,111	17,014,889
33.4 Real estate	162,128	369,700
33.5 Other invested assets	5,588,749	21,059,929
33.6 Miscellaneous applications		
33.7 Total investments acquired (Lines 33.1 to 33.6)	212,745,472	591,567,390
34. Net increase (or decrease) in policy loans and premium notes	(631,326)	(1,227,613)
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34)	3,459,558	(29,333,914)
Cash from Financing and Miscellaneous Sources		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in		
36.2 Borrowed money \$		
36.3 Capital notes \$		
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies	3,448,020	6,668,338
36.5 Other cash provided	89,715,648	9,858,638
36.6 Total (Lines 36.1 to 36.5)	93,163,668	16,526,976
37. Cash applied:		
37.1 Dividends to stockholders paid	99,854,963	70,000,000
37.2 Interest on indebtedness		
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies	2,915,696	8,345,433
37.4 Other applications (net)	11,293,079	29,575,456
37.5 Total (Lines 37.1 to 37.4)	114,063,738	107,920,889
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5)	(20,900,070)	(91,393,913)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38)	52,317,804	(63,580,776)
40. Cash and short-term investments:		
40.1 Beginning of year	(6,700,489)	56,880,287
40.2 End of period (Line 39 plus Line 40.1)	45,617,315	(6,700,489)
DETAILS OF WRITE-INS		
0701.		
0702.		
0703.		
0798. Summary of remaining write-ins for Line 7 from overflow page		
0799. Totals (Lines 0701 through 0703 plus 0798) (Line 7 above)		
DETAILS OF WRITE-INS		
2401.		
2402.		
2403.		
2498. Summary of remaining write-ins for Line 24 from overflow page		
2499. Totals (Lines 2401 through 2403 plus 2498) (Line 24 above)		

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1	2	3
	Current Year to Date	Prior Year to Date	Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	70,564,362	71,692,560	144,682,378
3. Ordinary individual annuities	15,774,381	15,418,393	26,398,252
4. Credit life (group and individual)			
5. Group life insurance			
6. Group annuities			
7. A & H - group			
8. A & H - credit (group and individual)			
9. A & H - other	322,813	374,542	790,045
10. Aggregate of all other lines of business			
11. Subtotal	86,661,556	87,485,495	171,870,675
12. Deposit-type contracts			
13. Total	86,661,556	87,485,495	171,870,675
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Total (Lines 1001 through 1003 plus Line 1098) (Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes

A.

	Current year	Prior year
Total of all deferred tax assets (admitted and nonadmitted)	66,025,282	63,101,780
Total of all deferred tax liabilities	328,611	7,035,726
Total deferred tax assets nonadmitted in accordance with SSAP No. 10, Income Taxes	14,777,318	14,931,319
Increase (decrease) in deferred tax assets nonadmitted	(154,001)	10,193,238

C. Current income taxes incurred consist of the following major components:

Current year expense	5,541,013	13,078,165
Tax credits	(744,248)	(898,376)
Current year equity tax	-	-
Prior year over/under accrual	-	(268,001)
Current income taxes incurred	<u>4,796,765</u>	<u>11,911,788</u>

The main components of the 2001 deferred tax amounts are as follows:

	Statutory	Tax	Differences	Tax effect
DTAs				
Reserves	1,715,123,853	1,586,322,559	128,801,294	45,080,453
Proxy DAC	-	49,067,435	49,067,435	17,173,602
Stocks/Bonds	1,700,145,601	1,704,540,855	4,395,254	1,538,339
Other	12,555,700	6,176,019	6,379,681	2,232,888
Total DTAs	<u>3,427,825,154</u>	<u>3,346,106,868</u>	<u>188,643,664</u>	<u>66,025,282</u>
DTAs nonadmitted				14,777,318
DTLs				
Stocks/Bonds	-	-	-	-
Other	67,778,612	66,839,723	938,889	328,611
Total DTLs	<u>67,778,612</u>	<u>66,839,723</u>	<u>938,889</u>	<u>328,611</u>

Changes in the main components of DTAs and DTLs are as follows:

	Current year	Prior year	Change
DTAs resulting from book/tax differences in:			
Reserves	45,080,453	43,849,075	1,231,378
Proxy DAC	17,173,602	13,873,189	3,300,413
Stocks/Bonds	1,538,339	-	1,538,339
Other	2,232,888	5,379,518	(3,146,630)
Total DTAs	<u>66,025,282</u>	<u>63,101,782</u>	<u>2,923,500</u>
DTAs nonadmitted	<u>14,777,318</u>	<u>14,931,319</u>	<u>(154,001)</u>
DTLs resulting from book/tax differences in:			
Stocks/Bonds	-	6,707,115	(6,707,115)
Other Invested Assets	328,611	328,611	0
Total DTLs	<u>328,611</u>	<u>7,035,726</u>	<u>(6,707,115)</u>

D. Among the more significant book to tax adjustments were the following:

	Amount	Tax effect
Income before taxes	15,179,341	-
Book over tax reserves	1,770,857	5,312,769
Net DAC adjustment	-	619,800
Depreciation	180,982	63,344
Accrued market discount	(1,965,153)	(8,233)
Tax exempt interest	(24,030)	(687,804)
Dividend received deduction	(360,728)	(8,410)
Accrued dividends	2,823,763	(126,255)
Other	(1,750,046)	988,317
Taxable income	<u>15,831,464</u>	<u>(612,516)</u>
		<u>5,541,012</u>

E.

The following are income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses:

2002 \$	5,541,013
2001 \$	13,078,165
2000 \$	16,004,530

NOTES TO FINANCIAL STATEMENTS

F. The Company federal income Tax return is consolidated with the following entities:

The Western and Southern life Insurance Company
Western-Southern Life Assurance Company and Subsidiaries
CLIC Company I
CLIC Company II
CAI Holding Company, Inc. and subsidiaries
Colmain Properties, Inc.
Western-Southern Agency, Inc.
Western-Southern Agency Services, Inc.
AM Concepts, Inc.
WASLIC II, Inc.
WestAd, Inc.
WestTax, Inc.
Fort Washington Investment Advisors, Inc. and Subsidiary

The method of allocation between the companies is subject to written agreement, approved by the Board of Directors. Allocation is based upon separate return calculations with current credit for net losses. Intercompany tax balances are reimbursed quarterly.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes () No (X)

1.2 If yes, explain:

.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes () No (X)

2.2 If yes, has the report been filed with the domiciliary state? Yes () No ()

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes () No (X)

3.2 If yes, date of change:
 If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes () No (X)
 If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes () No (X)

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes () No () N/A (X)
 If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/1997

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/1997

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 04/19/1999

7.4 By what department or departments?

Ohio

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes () No (X)

8.2 If yes, give full information

.....

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes () No (X)

9.2 If yes, explain

.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes () No (X)

10.2 If yes, give full and complete information relating thereto:

.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

12. Amount of real estate and mortgages held in short-term investments: \$

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes (X) No ()

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$ 57,421,650	\$ 55,870,631
13.24 Short-Term Investments	\$	\$
13.25 Mortgages, Loans or Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$ 57,421,650	\$ 55,870,631
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$	\$

14.1 Does the reporting entity have any hedging transactions reported on schedule DB? Yes (X) No ()

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes (X) No ()

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes (X) No ()

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank of New York	One Wall Street, New York NY 10286
.....
.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....
.....
.....

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes () No (X)

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....
.....
.....

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107126	Ft. Washington Investment Advisors	420 East Fourth Street, Cincinnati OH 45202
.....
.....

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 2 - LIFE AND HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

	1
	Amount
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages	\$
1.12 Residential Mortgages	\$ 61,806
1.13 Commercial Mortgages	\$ 150,078,959
1.14 Total Mortgages in Good Standing	<u>\$ 150,140,765</u>
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing	<u>\$ 68,747</u>
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$
1.32 Residential Mortgages	\$ 1,021
1.33 Commercial Mortgages	\$ 298,965
1.34 Total Mortgages with Interest Overdue more than Three Months	<u>\$ 299,986</u>
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$
1.42 Residential Mortgages	\$
1.43 Commercial Mortgages	\$
1.44 Total Mortgages in Process of Foreclosure	<u>\$</u>
1.5 Total Mortgage Loans (Lines 1.14 plus 1.21 plus 1.34 plus 1.44) (Page 2, Column 3, Lines 3.1 plus 3.2)	<u>\$ 150,509,498</u>
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$
1.62 Residential Mortgages	\$
1.63 Commercial Mortgages	\$
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	<u>\$</u>

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	1,626,909			3,289,881
2. Increase (decrease) by adjustment	(4,767)			(47,300)
3. Cost of acquired				
4. Cost of additions to and permanent improvements	162,128			369,700
5. Total profit (loss) on sales	555,780			(585,372)
6. Increase (decrease) by foreign exchange adjustment				
7. Amount received on sales	2,340,050			1,400,000
8. Book/adjusted carrying value at end of current period				1,626,909
9. Total valuation allowance				
10. Subtotal (Line 8 plus Line 9)				1,626,909
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)				1,626,909

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	157,174,098	153,917,819		152,386,675
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions	3,210,111			17,014,889
2.2 Additional investment made after acquisitions				
3. Accrual of discount and mortgage interest points and commitment fees				
4. Increase (decrease) by adjustment				(275,358)
5. Total profit (loss) on sale				11,952,108
6. Amounts paid on account or in full during the period	6,466,390	3,408,322		
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	153,917,819	150,509,497		157,174,098
10. Total valuation allowance				
11. Subtotal (Line 9 plus Line 10)	153,917,819	150,509,497		157,174,098
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period	153,917,819	150,509,497		157,174,098

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

Description	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	71,898,655	73,064,063		66,074,697
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions		7,220		11,580,238
2.2 Additional investment made after acquisitions	3,087,807	2,493,722		9,479,691
3. Accrual of discount				
4. Increase (decrease) by adjustment	(1,657,661)	621,410		(10,656,977)
5. Total profit (loss) on sale	18,762	2,297		
6. Amounts paid on account or in full during the period	283,500	867,269		4,578,994
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period	73,064,063	75,321,443		71,898,655
10. Total valuation allowance				
11. Subtotal (Line 9 plus Line 10)	73,064,063	75,321,443		71,898,655
12. Total nonadmitted amounts				
13. Statement value of long term invested assets at end of current period	73,064,063	75,321,443		71,898,655

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Statement Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Statement Value End of First Quarter	Statement Value End of Second Quarter	Statement Value End of Third Quarter	Statement Value December 31 Prior Year
BONDS								
1. Class 1	920,599,032	154,077,911	114,498,800	(43,258,724)	920,599,032	933,921,470		951,867,948
2. Class 2	498,756,721	23,545,376	39,972,613	(3,926,967)	498,756,721	478,402,517		407,143,960
3. Class 3	81,447,561		1,267,213	22,062,259	81,447,561	102,242,607		87,398,333
4. Class 4	32,195,403	3,077,500		15,229,636	32,195,403	50,502,539		26,898,277
5. Class 5	3,328,030			(101,299)	3,328,030	3,226,731		4,823,361
6. Class 6	2,169,428		620,000	648,072	2,169,428	2,197,500		1,222,931
7. Total Bonds	1,538,496,175	180,700,787	156,358,626	(9,347,023)	1,538,496,175	1,570,493,364		1,479,354,810
PREFERRED STOCK								
8. Class 1	19,153,330				19,153,330	19,153,330		19,153,330
9. Class 2	2,610,000		51,000		2,610,000	2,559,000		2,610,000
10. Class 3								
11. Class 4	800,000			4,801,250	800,000	4,881,250		1,300,000
12. Class 5	2		94,407	94,405	2	2		2
13. Class 6	5,000,000	23,391		(5,000,000)	5,000,000	23,391		4,093,750
14. Total Preferred Stock	27,563,332	23,391	145,407	(104,345)	27,563,332	26,616,971		27,157,080
15. Total Bonds and Preferred Stock	1,566,059,507	180,724,178	156,504,033	(9,451,368)	1,566,059,507	1,597,110,335		1,506,511,890

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Amount of Interest Received Current Quarter	Paid for Accrued Interest
8099999 Totals	45,394,590	X X X	45,394,590		

SCHEDULE DA - PART 2 - VERIFICATION

Short-Term Investments Owned

	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book / adjusted carrying value, beginning of period		28,405,454		56,583,194
2. Cost of short-term investments acquired	28,405,454	16,989,136		
3. Increase (decrease) by adjustment				46,640
4. Increase (decrease) by foreign exchange adjustment				
5. Total profit (loss) on disposal of short-term investments				
6. Consideration received on disposal of short-term investments				56,629,834
7. Book / adjusted carrying value, current period	28,405,454	45,394,590		
8. Total valuation allowance				
9. Subtotal (Line 7 plus Line 8)	28,405,454	45,394,590		
10. Total nonadmitted amounts				
11. Statement value (Line 9 minus Line 10)	28,405,454	45,394,590		
12. Income collected during period	702	592,428		3,204,084
13. Income earned during period	702	592,428		3,076,379

Page 14

Sch. DB, Pt. F, Sn. 1, Summary Replicated (Syn.) Assets Open
NONE

Page 15

Sch. DB, Pt. F, Sn. 2, Reconciliation Replicated (Syn.) Assets
NONE

Page 16

Schedule S - Ceded Reinsurance
NONE

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.	1	Direct Business Only					
		Is Insurer Licensed ? (Yes or No)	Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Deposit-Type Contract Funds	6 Other Considerations
			2 Life Insurance Premiums	3 Annuity Considerations			
1. Alabama	AL	YES	702,625	101,566	2,665		
2. Alaska	AK	NO	98,008	1,000			
3. Arizona	AZ	YES	7,719,642	100,820	2,145		
4. Arkansas	AR	YES	104,787	600	144		
5. California	CA	YES	2,954,074	15,223	15,043		
6. Colorado	CO	YES	550,469	19,050	1,601		
7. Connecticut	CT	YES	1,040,286	166,677	764		
8. Delaware	DE	YES	83,974		547		
9. District of Columbia	DC	YES	126,073	3,200	262		
10. Florida	FL	YES	3,294,529	423,087	21,266		
11. Georgia	GA	YES	1,020,220	5,200	2,901		
12. Hawaii	HI	NO	7,173		17		
13. Idaho	ID	YES	14,799		48		
14. Illinois	IL	YES	1,183,123	192,044	13,135		
15. Indiana	IN	YES	4,488,535	3,253,796	14,186		
16. Iowa	IA	YES	830,616		318		
17. Kansas	KS	YES	403,355	550	77		
18. Kentucky	KY	YES	883,961	31,500	3,117		
19. Louisiana	LA	YES	72,170	239,548	291		
20. Maine	ME	YES	19,827	51,050	338		
21. Maryland	MD	YES	1,606,447	83,408	14,668		
22. Massachusetts	MA	YES	1,077,383	101,243	1,773		
23. Michigan	MI	YES	4,030,641	1,803,975	13,261		
24. Minnesota	MN	YES	642,257		336		
25. Mississippi	MS	YES	306,740	114,071	1,560		
26. Missouri	MO	YES	579,690	18,000	1,389		
27. Montana	MT	YES	48,379	300	173		
28. Nebraska	NE	YES	1,020,457	194,528	92		
29. Nevada	NV	YES	361,066	1,500	366		
30. New Hampshire	NH	YES	111,254	100,000	137		
31. New Jersey	NJ	YES	3,208,303	621,715	63,600		
32. New Mexico	NM	YES	108,941	525	660		
33. New York	NY	NO	350,721		2,214		
34. North Carolina	NC	YES	1,059,015	2,952,787	4,962		
35. North Dakota	ND	NO	1,851		69		
36. Ohio	OH	YES	15,028,520	2,378,465	65,859		
37. Oklahoma	OK	YES	2,338,715		92		
38. Oregon	OR	YES	113,113		264		
39. Pennsylvania	PA	YES	2,819,895	747,170	30,959		
40. Rhode Island	RI	YES	70,658	498	1,129		
41. South Carolina	SC	YES	698,317	7,804	4,301		
42. South Dakota	SD	YES	14,322		130		
43. Tennessee	TN	YES	2,137,401	905,446	8,396		
44. Texas	TX	YES	2,843,043	521,841	8,285		
45. Utah	UT	YES	2,423,501	512,822	139		
46. Vermont	VT	YES	18,920		118		
47. Virginia	VA	YES	575,408	90,424	4,598		
48. Washington	WA	YES	976,487		2,643		
49. West Virginia	WV	YES	86,641	2,000	966		
50. Wisconsin	WI	YES	296,141	600	210		
51. Wyoming	WY	YES	78,355	2,050			
52. American Samoa	AS	NO					
53. Guam	GU	NO					
54. Puerto Rico	PR	NO	3,773				
55. U.S. Virgin Islands	VI	NO	1,860				
56. Canada	CN	NO	236				
57. Aggregate Other Alien	OT	X X X	46,962		171		
58. Subtotal	(a)	47	70,683,660	15,766,082	312,382		
90. Reporting entity contributions for employee benefit plans	X X X						
91. Dividends or refunds applied to purchase paid-up additions and annuities	X X X		5,461,770				
92. Dividends or refunds applied to shorten endowment or premium paying period	X X X						
93. Premium or annuity considerations waived under disability or other contract provisions	X X X		381,877		28,041		
94. Aggregate of other amounts not allocable by State	X X X		291,690	8,339			
95. Totals (Direct Business)	X X X		76,818,997	15,774,421	340,423		
96. Plus Reinsurance Assumed	X X X						
97. Totals (All Business)	X X X		76,818,997	15,774,421	340,423		
98. Less Reinsurance Ceded	X X X		6,203,897		16,581		
99. Totals (All Business) less Reinsurance Ceded	X X X		70,615,100	15,774,421	323,842		
DETAILS OF WRITE-INS							
5701. Mexico	X X X		240				
5702. Other Foreign	X X X		46,722		171		
5703.	X X X						
5798. Summary of remaining write-ins for Line 57 from overflow page	X X X						
5799. Total (Lines 5701 through 5703 plus 5798) (Line 57 above)	X X X		46,962		171		
9401. Life CV rollover previously taxed	X X X		140,405	8,339			
9402. Dividends accumulated applied previously taxed	X X X		151,285				
9403.	X X X						
9498. Summary of remaining write-ins for Line 94 from overflow page	X X X						
9499. Total (Lines 9401 through 9403 plus 9498) (Line 94 above)	X X X		291,690	8,339			

(a) Insert the number of yes responses except for Canada and Other Alien.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, Your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

1. Will the SVO Compliance Certification be filed with this statement? RESPONSE
Yes

EXPLANATION:
.....
.....

BARCODE:
Document Identifier 470:

2. Will the Trusted Surplus Statement be filed with the State of Domicile and the NAIC with this statement? No

EXPLANATION:
.....
.....

BARCODE:
2. Document Identifier 490:



OVERFLOW PAGE FOR WRITE-INS

OVERFLOW WRITE-INS FOR Page 3, Liabilities

	1 Current Statement Date	2 December 31 Prior Year
AGGREGATED AT Line 25, Liabilities		
Deferred Compensation	(172,169)	(125,552)
Mortgage Valuation Reserve	200,000	200,000
Claim Stabilization	7,515,000	7,490,570
2598 Line 25, Liabilities	7,542,831	7,565,018

Page E01

Sch. A, Pt. 2, Real Estate Acquired

NONE

Sch. A, Pt. 3, Real Estate Sold

NONE

Page E02

Schedule B, Part 1, Mortgage Loans Acquired

NONE

Schedule B, Part 2, Mortgage Loans Sold

NONE

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets ACQUIRED During the Current Quarter

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
Any Other Class of Admitted Assets									
14,440 WARRANTS TO PURCHASE MCLEOD INC. STOCK #582266110	N/A	N/A	MCLEOD INC.	04/17/2002	7,220		7,220		
1499999 Subtotal - Any Other Class of Admitted Assets					7,220		7,220		
9999999 TOTALS					7,220		7,220		

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Current Quarter

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/Adjusted Carrying Value less Encumbrances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
Any Other Class of Admitted Assets												
CONTIFINANCIAL	N/A	N/A	CONTIFINANCIAL	03/30/1998					2,297		2,297	2,297
1499999 Subtotal - Any Other Class of Admitted Assets									2,297		2,297	2,297
9999999 TOTALS									2,297		2,297	2,297

STATEMENT AS OF JUNE 30, 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation (a)
Bonds - U.S. Governments								
BONDS								
US Governments								
United States								
3134A4-HE-7	FHLMC	6.375% 08/01/11	06/06/2002 GOLDMAN SACHS		5,058,850	5,000,000	111,563	1
31359M-ML-4	FNMA	6.250% 03/22/12	06/28/2002 UBS WARBURG		1,180,613	1,150,000	19,766	1PE
BCC078-T5-3	GOVERNMENT NATL MTG	6.000% 06/01/32	06/25/2002 ING/FNC FINANCIAL NE CO		4,403,125	5,000,000	22,500	1
	Subtotal United States				10,642,588	11,150,000	153,829	
0399999	Subtotal - Bonds - U.S. Governments				10,642,588	11,150,000	153,829	
Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
Special Revenue & Assessment								
United States								
31339D-A6-5	FHLMC-CMO 2417-ZX	8.500% 01/01/32	06/01/2002 Interest Capitalization		147,605	147,605		1PE
31392A-CW-6	FNMA CMO 62 ZC	8.500% 11/25/31	06/01/2002 Interest Capitalization		66,991	66,991		1
31392A-KC-1	FNMA CMO 50 Z	8.500% 11/25/31	06/01/2002 Interest Capitalization		48,773	48,773		1
31392B-RX-6	CMO-FNMA SERIES 2002-6	8.500% 02/25/32	05/03/2002 WILLIAM R. HOUGH		3,929,980	3,376,997	5,581	1PE
31392B-RX-6	CMO-FNMA SERIES 2002-6	8.500% 02/25/32	06/01/2002 Interest Capitalization		23,920	23,920		1PE
	Subtotal United States				4,217,269	3,664,286	5,581	
3199999	Subtotal - Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				4,217,269	3,664,286	5,581	
Bonds - Public Utilities								
Public Utilities (unaffiliated)								
United States								
017363-AE-2	ALLEGHENY ENERGY	8.250% 04/15/12	04/03/2002 J P MORGAN SEC FIXED INC		1,996,440	2,000,000		2PE
264399-DK-9	DUKE ENERGY CORP	6.000% 12/01/28	05/01/2002 J P MORGAN SEC FIXED INC		1,815,740	2,000,000	51,667	1PE
462613-AD-2	IPALCO ENTERPRISES INC	7.625% 11/14/11	05/17/2002 Tax Free Exchange		2,000,000	2,000,000	847	2PE
595620-AB-1	MIDAMERICAN ENERGY CO	6.750% 12/30/31	05/02/2002 CREDIT SUISSE FIRST BOSTON		962,610	1,000,000	16,688	1PE
629377-AL-6	NRG ENERGY INC	8.625% 04/01/31	04/05/2002 SAL SMITH-BARNEY-CHI-FI		977,410	1,000,000	2,156	2PE
665772-BQ-1	NORTHERN STATES	6.500% 03/01/28	05/06/2002 J P MORGAN SEC FIXED INC		2,912,100	3,000,000	36,833	2PE
74836J-AC-7	QUESTAR MARKET	7.000% 01/16/07	04/05/2002 Tax Free Exchange		3,000,000	3,000,000	19,833	2
976656-BP-2	WISC ELECTRIC POWER	6.500% 06/01/28	04/25/2002 J P MORGAN SEC FIXED INC		5,768,310	6,000,000	154,375	1PE
	Subtotal United States				19,432,610	20,000,000	282,399	
3899999	Subtotal - Bonds - Public Utilities				19,432,610	20,000,000	282,399	
Bonds - Industrial and Miscellaneous								
Industrial & Miscellaneous								
United States								
01741R-AB-8	ALLEGHENY TECHNOLOGIES	8.375% 12/15/11	06/10/2002 Tax Free Exchange		1,968,320	2,000,000	81,424	2PE
020039-DC-4	ALLTEL	7.875% 07/01/32	06/14/2002 MERRILL LYNCH-NY--FX INC		1,991,680	2,000,000		1PE
026351-AZ-9	AMERICAN GENERAL CORP	6.625% 02/15/29	06/20/2002 UBS WARBURG		7,171,180	7,000,000	167,097	1PE
05523U-AA-8	BAE SYSTEMS HOLDINGS	6.400% 12/15/11	05/22/2002 MORGAN STANLEY FIXED INC		2,012,680	2,000,000	58,667	1
110122-AB-4	BRISTOL-MYERS SQUIBB	6.800% 11/15/26	06/04/2002 Various		7,671,945	7,500,000	17,567	1PE
170032-AM-6	CHIQUITA BRANDS INTL	10.560% 03/15/09	04/08/2002 UBS WARBURG		1,055,000	1,000,000	6,453	4Z
17248R-AG-1	CINGULAR WIRELESS	7.125% 12/15/31	04/09/2002 J P MORGAN SEC FIXED INC		1,921,480	2,000,000	47,500	1
195869-AG-7	COLONIAL PIPE LINE	7.630% 04/15/32	06/27/2002 Various		7,241,150	7,000,000	74,604	1PE
20029P-AM-1	COMCAST CABLE	6.875% 06/15/09	04/15/2002 MERRILL LYNCH-NY--FX INC		1,489,395	1,500,000	35,234	2PE
22540V-GE-6	CS FIRST BOSTON	5.435% 09/15/34	06/27/2002 MORGAN STANLEY FIXED INC		4,958,984	5,000,000	755	1PE
299920-43-9	EVERGREEN TSY MONEY		05/31/2002 Tax Free Exchange		25,000			1
33736X-FT-1	FIRST UNION NATL BK	6.141% 02/12/34	04/26/2002 DEUTSCHE BANK		6,059,766	6,000,000		1PE

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues 3 .

SCHEDULE D - PART 3

Show All Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation (a)
Bonds - Industrial and Miscellaneous (continued)								
340711-AM-2	FLORIDA GAS	7.625% 12/01/10	04/12/2002 J P MORGAN SEC FIXED INC		1,940,620	2,000,000	57,611	2
369626-XZ-2	GENERAL ELEC CAP CORP	6.750% 03/15/32	06/21/2002 Various		16,015,350	16,000,000	192,000	1
38141G-AL-8	GOLDMAN SACHS	7.800% 01/28/10	04/15/2002 GOLDMAN SACHS		2,154,200	2,000,000	34,667	IPE
45254T-LW-2	IMPAC SECURED ASSETS	6.360% 06/01/32	05/20/2002 UBS WARBURG		3,998,465	4,000,000	19,080	IPE
45660N-AY-1	RESIDENTIAL ASSET	6.860% 08/25/29	04/18/2002 MORGAN STANLEY FIXED INC		5,073,047	5,000,000	20,961	IPE
478160-AJ-3	JOHNSON & JOHNSON	6.950% 09/01/29	06/27/2002 J P MORGAN SEC FIXED INC		16,152,003	14,745,000	326,871	IPE
494368-AS-2	KIMBERLY CLARK	6.375% 01/01/28	06/19/2002 MORGAN STANLEY FIXED INC		5,039,010	5,000,000	149,458	IPE
51808B-AE-2	LASMO (USA) INC	7.300% 11/15/27	06/13/2002 Various		7,172,753	6,660,000	25,862	IPE
532457-AM-0	ELI LILLY	7.125% 06/01/25	06/28/2002 J P MORGAN SEC FIXED INC		3,284,640	3,000,000	19,000	IPE
55265K-AH-2	MASTR ASSET	6.750% 11/25/31	06/01/2002 Interest Capitalization		70,976	70,976		1
589331-AD-9	MERCK & CO INC	6.400% 03/01/28	05/22/2002 J P MORGAN SEC FIXED INC		1,995,000	2,000,000	30,933	IPE
589331-AE-7	MERCK & CO INC	5.950% 12/01/28	06/07/2002 Various		2,838,640	3,000,000	4,132	IPE
67419R-AC-8	CBO-MS/OASIS	3.541% 05/30/11	05/30/2002 Interest Capitalization		178,423	178,423		2
68233D-AC-1	ONCOR ELECTRIC	7.000% 05/01/32	05/01/2002 LEHMAN BROTHERS		3,941,880	4,000,000		2PE
74434T-X3-6	PRU HOME MTGE SECS	6.500% 11/25/24	06/01/2002 Interest Capitalization		97,179	97,179		IPE
881609-AK-7	TESORO ESCROW CORP	9.625% 04/01/12	04/03/2002 Various		2,022,500	2,000,000		4
882389-CC-1	TEXAS EASTERN	7.000% 07/15/32	06/28/2002 SAL SMITH-BARNEY-VARIOUS		3,998,320	4,000,000	778	IPE
925524-AH-3	VIACOM INC	7.875% 07/30/30	05/01/2002 SAL SMITH-BARNEY-CHI-FI		1,067,940	1,000,000	21,000	1
939335-DN-2	WASHINGTON MUTUAL MTG	6.750% 06/25/31	05/31/2002 BANK of AMERICA SEC Mont		5,096,875	5,000,000	3,750	IPE
949748-AE-7	WELLS FARGO BANK NA	7.550% 06/21/10	05/06/2002 MORGAN STANLEY FIXED INC		4,395,840	4,000,000	115,767	1
962166-BA-1	WEYERHAEUSER CO	5.950% 11/01/08	05/08/2002 Tax Free Exchange		3,140,788	3,225,000	3,731	2
	Subtotal United States				133,241,029	129,976,578	1,514,902	
	Other Country							
06738C-AF-6	BARCLAYS BANK PLC	7.375% 06/15/49	05/15/2002 BARCLAYS		5,213,400	5,000,000	158,767	1
24820R-AG-3	STATOIL	6.500% 12/01/28	05/16/2002 Various		4,784,360	5,000,000	143,181	1
	Subtotal Other Country				9,997,760	10,000,000	301,948	
4599999	Subtotal - Bonds - Industrial and Miscellaneous				143,238,789	139,976,578	1,816,850	
6099997	Subtotal - Bonds - Part 3				177,531,256	174,790,864	2,258,659	
6099998	Summary Item - Bonds Acquired and fully Disposed this quarter				3,169,530	3,000,000	17,208	
6099999	Subtotal - Bonds				180,700,786	177,790,864	2,275,867	
Preferred Stock - Industrial and Miscellaneous								
PREFERRED STOCK								
Industrial & Miscellaneous								
United States								
582266-80-5	MCLEOD INC SER A PFD 2.5% CONV		04/17/2002 TAX FREE EXCHANGE	6,516.000	23,391			P6U
	Subtotal United States			6,516.000	23,391			
6399999	Subtotal - Preferred Stock - Industrial and Miscellaneous				23,391			
6599997	Subtotal - Preferred Stock - Part 3				23,391			
6599999	Subtotal - Preferred Stock				23,391			
Common Stock - Public Utilities								
COMMON STOCK								
Public Utilities (unaffiliated)								
United States								
111620-10-0	BROADWING		05/09/2002 CAPITAL INSTITUTIONAL SERVICES	10,500.000	71,745			L
(continues)								

SCHEDULE D - PART 3

Show All Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation (a)
Common Stock - Public Utilities (continued)								
25746U-10-9	DOMINION RESOURCES	05/16/2002	Various	10,500.000	652,365			L
78387G-10-3	SBC COMMUNICATIONS	05/09/2002	Various	17,400.000	620,656			L
	Subtotal United States			38,400.000	1,344,766			
6699999	Subtotal - Common Stock - Public Utilities				1,344,766			
Common Stock - Banks, Trust and Insurance Companies								
Banks, Trust & Insurance Companies								
United States								
060505-10-4	BANK OF AMERICA CORP	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	2,100.000	155,914			L
160903-10-0	CHARTER ONE FINANCIAL	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	5,900.000	196,243			L
172967-10-1	CITIGROUP	05/09/2002	Various	18,000.000	798,261			L
313586-10-9	FNMA	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	2,700.000	215,036			L
534187-10-9	LINCOLN NATIONAL CORP	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	4,200.000	192,132			L
	Subtotal United States			32,900.000	1,557,586			
Other Country								
60070K-10-3	ACE LTD	06/04/2002	Various	27,080.000	922,027			L
	Subtotal Other Country			27,080.000	922,027			
6799999	Subtotal - Common Stock - Banks, Trust and Insurance Companies				2,479,613			
Common Stock - Industrial and Miscellaneous								
Industrial & Miscellaneous								
United States								
00184A-10-5	AOL TIME WARNER	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	6,700.000	123,012			L
013817-10-1	ALCOA INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	4,900.000	172,577			L
020039-10-3	ALLTEL	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	1,900.000	93,613			L
032654-10-5	ANALOG DEVICES	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,100.000	117,529			L
05548J-10-6	BJ'S WHOLESALE CLUB INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	2,800.000	124,488			L
071813-10-9	BAXTER INTL INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	1,700.000	94,163			L
110122-10-8	BRISTOL-MYERS SQUIBB CO	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,400.000	96,642			L
126650-10-0	CVS CORP	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	4,900.000	173,754			L
14149Y-10-8	CARDINAL HEALTH INC	06/17/2002	Various	21,215.000	1,380,164			L
149123-10-1	CATERPILLAR INC	05/09/2002	Various	19,000.000	1,018,178			L
166764-10-0	CHEVRONTXACO CORPORATION	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	1,600.000	140,848			L
171232-10-1	CHUBB	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	2,800.000	215,175			L
208251-50-4	CONOCO INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	6,800.000	191,658			L
263534-10-9	DU PONT EI DE NEMOURS & CO	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,800.000	175,368			L
30231G-10-2	EXXON MOBIL CORP	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	2,400.000	95,136			L
31410H-10-1	FEDERATED DEPT STORES	05/09/2002	Various	7,600.000	308,160			L
369604-10-3	GEN ELECTRIC CO	05/09/2002	Various	32,700.000	1,034,376			L
38141G-10-4	GOLDMAN SACHS	05/09/2002	Various	8,900.000	747,132			L
401698-10-5	GUIDANT CORP	05/20/2002	Various	36,100.000	1,387,972			L
421933-10-2	HEALTH MGMT ASSOCIATES INC - A	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	8,000.000	166,728			L
428236-10-3	HEWLETT PACKARD	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	9,900.000	197,208			L
438516-10-6	HONEYWELL INTERNATIONAL INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,900.000	148,079			L
458140-10-0	INTEL CORPORATION	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	4,100.000	117,096			L
459200-10-1	INTL BUSINESS MACHINES	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	1,500.000	122,245			L
460690-10-0	INTERPUBLIC GROUP	05/09/2002	Various	25,700.000	847,482			L
46625H-10-0	J P MORGAN CHASE	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,700.000	134,648			A
494368-10-3	KIMBERLY CLARK	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,600.000	239,262			L
502161-10-2	LSI LOGIC CORP	05/09/2002	Various	59,900.000	932,465			L
524908-10-0	LEHMAN BROTHERS HOLDINGS	05/09/2002	Various	24,100.000	1,536,404			L
	(continues)							

SCHEDULE D - PART 3

Show All Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation (a)
Common Stock - Industrial and Miscellaneous (continued)								
529771-10-7	LEXMARK	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,300.000	211,398			L
564055-10-1	MANOR CARE INC	05/09/2002	Various	26,000.000	640,929			L
574599-10-6	MASCO CORP	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	7,100.000	192,827			L
580135-10-1	MCDONALDS	05/16/2002	Various	16,100.000	475,716			L
786514-20-8	SAFEWAY INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,900.000	167,466			L
902124-10-6	TYCO INTERNATIONAL LTD	05/24/2002	Various	25,100.000	627,732			L
916906-10-0	US FREIGHTWAYS CORP	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	2,500.000	87,150			L
92343V-10-4	VERIZON COMMUNICATIONS	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	2,700.000	110,390			L
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,600.000	272,556			L
969457-10-0	WILLIAMS COS INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	3,200.000	57,344			L
G47766-10-1	INGERSOLL-RAND CO	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	4,200.000	214,578			U
G90078-10-9	TRANSOCEAN INC	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	4,200.000	152,860			U
	Subtotal United States			382,515.000	15,342,508			
	Canada							
559222-40-1	MAGNA INTERNATIONAL INC CL A	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	2,900.000	214,390			L
	Subtotal Canada			2,900.000	214,390			
	Other Country							
Y2573F-10-2	FLEXTRONICS	05/09/2002	CAPITAL INSTITUTIONAL SERVICES	12,700.000	182,122			U
	Subtotal Other Country			12,700.000	182,122			
6899999	Subtotal - Common Stock - Industrial and Miscellaneous				15,739,020			
7099997	Subtotal - Common Stock - Part 3				19,563,399			
7099998	Summary Item - Common Stock Acquired and fully Disposed of this quarter				3,496,908			
7099999	Subtotal - Common Stock				23,060,307			
7199999	Subtotal - Preferred and Common Stock				23,083,698			
7299999	TOTALS				203,784,484		2,275,867	

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identif-ication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
Bonds - U.S. Governments																
BONDS																
US Governments																
United States																
313646-SM-2	FNMA Note	6.000% 02/05/09	06/17/2002 Redemption	100.0000	1,500,000	1,500,000.00	1,476,563	1,500,000	17,778					33,000		IPE
36200W-S3-6	GNMA 30 YR POOL	6.000% 11/15/31	06/01/2002 Paydown		106,923	106,923.00	107,433	106,923	(505)					1,325		1
36203C-E4-0	GNMA 30 YR POOL	7.500% 08/15/23	06/01/2002 Paydown		46,523	46,523.00	44,684	46,523	1,558					673		1
36203G-JY-0	GNMA 30 YR POOL	7.500% 05/15/23	06/01/2002 Paydown		295,542	295,542.00	283,859	295,542	9,872					3,463		1
36206M-ZZ-3	GNMA 30 YR POOL	7.500% 11/15/25	06/01/2002 Paydown		129,758	129,758.00	128,055	129,758	1,542					1,468		1
36206W-B2-0	GNMA 30 YR POOL	7.500% 10/15/29	06/01/2002 Paydown		299,948	299,948.00	300,229	299,948	(230)					3,964		1
36209B-DX-3	GNMA 30 YR POOL	6.500% 12/15/28	06/01/2002 Paydown		356,742	356,742.00	361,759	356,742	(4,596)					3,887		1
36209C-6Y-7	GNMA 30 YR POOL	7.000% 07/15/28	06/01/2002 Paydown		274,273	274,273.00	278,216	274,273	(3,583)					2,912		1
36209D-JJ-4	GNMA 30 YR POOL	6.500% 05/15/29	06/01/2002 Paydown		54,846	54,846.00	54,838	54,846	16					545		1
36209R-JL-8	GNMA 30 YR POOL	8.000% 02/15/30	06/01/2002 Paydown		331,865	331,865.00	330,413	331,865	1,433					4,068		1
36209R-JS-3	GNMA 30 YR POOL	8.000% 02/15/30	06/01/2002 Paydown		563,414	563,414.00	560,950	563,414	2,432					8,278		1
36209V-MH-4	GNMA 30 YR POOL	6.500% 12/15/28	06/01/2002 Paydown		241,376	241,376.00	244,771	241,376	(3,110)					2,261		1
36209V-NQ-3	GNMA 30 YR POOL	6.500% 01/15/29	06/01/2002 Paydown		148,021	148,021.00	147,998	148,021	44					1,464		1
36210J-TB-4	GNMA 30 YR POOL	6.500% 03/15/29	06/01/2002 Paydown		50,955	50,955.00	50,947	50,955	15					683		1
36210K-VU-6	GNMA 30 YR POOL	8.000% 03/15/30	06/01/2002 Paydown		311,817	311,817.00	310,453	311,817	1,346					4,521		1
36210Y-DP-7	GNMA 30 YR POOL	7.500% 10/15/29	06/01/2002 Paydown		565,808	565,808.00	566,338	565,808	(433)					8,930		1
36210Y-DQ-5	GNMA 30 YR POOL	7.500% 10/15/29	06/01/2002 Paydown		1,117,221	1,117,221.00	1,118,268	1,117,221	(856)					13,215		1
36211B-LY-8	GNMA 30 YR POOL	6.500% 06/15/29	06/01/2002 Paydown		349,218	349,218.00	337,541	349,218	11,082					4,154		1
36211T-UE-3	GNMA 30 YR POOL	8.000% 03/15/30	06/01/2002 Paydown		285,517	285,517.00	284,268	285,517	1,233					3,728		1
36211T-UM-5	GNMA 30 YR POOL	8.000% 03/15/30	06/01/2002 Paydown		590,425	590,425.00	587,842	590,425	2,549					8,591		1
36211T-UP-8	GNMA 30 YR POOL	8.000% 03/15/30	06/01/2002 Paydown		531,177	531,177.00	528,853	531,177	2,293					7,489		1
	Subtotal United States				8,151,369	8,151,369.00	8,104,275	8,151,369	39,882					118,617		
0399999	Subtotal - Bonds - U.S. Governments				8,151,369	8,151,369.00	8,104,275	8,151,369	39,882					118,617		
Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																
Special Revenue & Assessment																
United States																
31280H-ZG-6	FHLMC POOL #E63443	6.500% 03/01/11	06/01/2002 Paydown		194,153	194,153.00	194,760	194,153	(206)					1,583		1
3128EX-VS-4	FHLMC POOL #D61525	8.000% 07/01/25	06/01/2002 Paydown		129,011	129,011.00	131,349	129,011	(1,969)					1,720		1
313376-UF-6	FHLMC - CMO SER 1810-F	5.895% 12/15/08	06/01/2002 Paydown		238,554	238,554.00	225,993	238,554	5,011					2,346		1
31337B-XB-5	FHLMC - CMO SER 1931	7.250% 05/15/25	04/01/2002 Paydown		16,700	16,700.00	16,744	16,700	43					101		1
313401-GK-1	FHLMC POOL #160081	10.250% 06/01/09	06/01/2002 Paydown		4,871	4,871.00	4,985	4,871	(20)					65		1
313401-XV-8	FHLMC POOL #200074	9.000% 05/01/02	05/01/2002 Paydown		277	277.00	265	277	3					3		1
31341Y-K8-0	FHLMC POOL #219319	9.000% 11/01/02	06/01/2002 Paydown		736	736.00	728	736	8					11		1
31358Q-4A-0	FNMA - CMO SER 1992 CL	6.500% 10/25/18	04/01/2002 Paydown		129,783	129,783.00	120,820	129,783	760					703		1
31374A-HS-2	FNMA POOL #308141	8.000% 04/01/25	06/01/2002 Paydown		1,856	1,856.00	1,845	1,856	11					26		1
31374Q-XD-2	FNMA POOL #321176	7.500% 09/01/25	06/01/2002 Paydown		68,715	68,715.00	68,414	68,715	307					1,226		1
31385H-QR-6	FNMA POOL #545064	6.500% 06/01/31	06/01/2002 Paydown		698,013	698,013.00	706,302	698,013	(8,290)					7,539		1
	Subtotal United States				1,482,669	1,482,669.00	1,472,205	1,482,669	(4,342)					15,323		
3199999	Subtotal - Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				1,482,669	1,482,669.00	1,472,205	1,482,669	(4,342)					15,323		
Bonds - Public Utilities																
Public Utilities (unaffiliated)																
United States																
04775H-AJ-6	ATLANTA GAS LT	8.200% 04/01/02	04/01/2002 Maturity		4,500,000	4,500,000.00	4,458,465	4,500,000						184,500		IPE
	(continues)															
(a) For all common stock bearing the NAIC designation 'U' provide: the number of such issues 4 .																

STATEMENT AS OF JUNE 30, 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
Bonds - Public Utilities (continued)																
05379B-AC-1	AVISTA CORP	9.750% 06/01/08	04/30/2002 BANK OF NEW YORK		1,080,000	1,000,000.00	1,068,131	1,064,376	(634)			15,624	15,624	41,167		3
15405C-CM-2	CENTRAL MAINE POWER	7.000% 08/15/11	05/17/2002 J P MORGAN SEC FIXED INC		3,014,820	3,000,000.00	3,000,000	3,000,000				14,820	14,820	45,500		1PE
26622B-BW-4	DUQUESNE LT CO	8.375% 05/15/24	05/24/2002 Redemption 103.8100		3,840,970	3,700,000.00	3,838,750	3,840,970	17,679					162,684		1PE
302569-AA-6	FL PR & LT CO	7.520% 06/30/19	04/01/2002 Call 100.0000		(306,400)	(306,400.00)	(306,400)	(306,400)								2
302569-AA-6	FL PR & LT CO	7.520% 06/30/19	04/12/2002 Redemption 100.0000		(37)	(37.00)	(37)	(37)								2
455665-AJ-8	INDIANTOWN	9.260% 12/15/10	06/15/2002 Redemption 100.0000		57,926	57,926.00	57,926	57,926						2,682		2PE
462613-AC-4	IPALCO ENTERPRISES INC	7.625% 11/14/11	05/17/2002 Tax Free Exchange		2,000,000	2,000,000.00	2,000,000	2,000,000						77,521		2PE
74836J-AB-9	QUESTAR MARKET	7.000% 01/16/07	04/05/2002 Tax Free Exchange		3,000,000	3,000,000.00	3,000,000	3,000,000						19,833		2PE
75952A-AJ-6	RELIANT ENERGY INC	9.681% 07/02/26	06/20/2002 CREDIT SUISSE FIRST BOSTON		2,010,000	2,000,000.00	1,963,358	1,964,645	652			45,355	45,355	93,045		2
872375-AC-4	TECO ENERGY INC	7.200% 05/01/11	06/27/2002 Various		11,111,190	10,500,000.00	10,673,015	10,664,415	(3,789)			446,775	446,775	499,800		2PE
	Subtotal United States				30,308,469	29,451,489.00	29,753,209	29,785,895	13,908			522,574	522,574	1,126,732		
3899999	Subtotal - Bonds - Public Utilities				30,308,469	29,451,489.00	29,753,209	29,785,895	13,908			522,574	522,574	1,126,732		
Bonds - Industrial and Miscellaneous																
Industrial & Miscellaneous																
United States																
00755W-DG-8	ADVANTA MTGE LOAN TR	7.600% 06/25/27	06/01/2002 Paydown		1,934,692	1,934,692.00	1,948,295	1,934,692	(1,654)					24,778		1PE
012873-AK-1	ALBERTA ENERGY	7.375% 11/01/31	05/30/2002 J P MORGAN SEC FIXED INC		5,210,170	5,000,000.00	4,979,550	4,979,324	98			230,846	230,846	217,972		2PE
01741R-AA-0	ALLEGHENY TECHNOLOGIES	8.375% 12/15/11	06/10/2002 Tax Free Exchange		1,969,716	2,000,000.00	1,968,820	1,969,716	752					80,028		2
023771-P8-5	AMERICAN AIRLINES SER	10.220% 05/07/05	05/07/2002 Redemption 100.0000		202,837	202,837.00	202,837	202,837						10,365		3
027789-A0-5	AMERICAN NATL BANK	10.000% 06/23/07	06/23/2002 Redemption 100.0000		173,511	173,511.00	173,511	173,511						8,676		2
05535D-AA-2	BLACKROCK CAPITAL	7.750% 09/25/26	06/01/2002 Paydown		40,950	40,950.00	40,291	40,950	530					578		1PE
055959-AD-2	BMW VEHICLE OWNER	6.540% 04/25/04	04/26/2002 DEUTSCHE BANK		5,833,075	5,744,219.00	5,743,454	5,744,079	2			88,996	88,996	37,567		1PE
055959-AD-2	BMW VEHICLE OWNER	6.540% 04/25/04	04/25/2002 Paydown		255,781	255,781.00	255,747	255,781	6					1,394		1PE
073914-MZ-3	BEAR STEARNS MTG SEC	7.400% 07/25/10	04/01/2002 Redemption 0.0000											551		1PE
077856-AB-6	BELL ATLANTIC	5.750% 04/01/03	04/23/2002 MERRILL LYNCH-NY-FX INC		1,010,000	1,000,000.00	965,000	985,265	993			24,735	24,735	32,743		1
11041R-B0-6	BRITISH AEROSPACE	8.500% 06/10/02	06/10/2002 Maturity		5,000,000	5,000,000.00	5,000,000	5,000,000						206,597		1
125590-AE-9	CIT MARINE TRUST SER	6.200% 11/15/19	05/15/2002 Paydown		83,630	83,630.00	83,582	83,630	213					(8,101)		1PE
126408-BH-5	CSX CORP	7.050% 05/01/02	05/01/2002 Maturity		3,000,000	3,000,000.00	2,998,050	3,000,000	556					105,750		2PE
126650-AF-7	CVS CORP	7.770% 01/10/12	06/10/2002 Redemption 100.0000		52,085	52,085.00	52,180	52,085	(93)					676		1
126690-F3-5	COUNTRYWIDE - CMO	6.000% 04/25/09	06/01/2002 Paydown		562,670	562,670.00	526,096	562,670	9,531					5,718		1PE
126690-MU-7	COUNTRYWIDE - CMO	6.375% 02/25/24	06/01/2002 Paydown		369,334	369,334.00	340,711	369,334	7,930					3,912		1PE
126690-WQ-5	COUNTRYWIDE - CMO 94-D	6.500% 03/25/24	06/01/2002 Paydown		2,037,182	2,037,182.00	2,010,523	2,037,182	13,986					22,365		1PE
12669A-AK-0	COUNTRYWIDE HOME LOANS	7.250% 11/25/27	06/01/2002 Paydown		1,582,970	1,582,970.00	1,551,558	1,582,970	24,342					15,071		1PE
14312B-AC-0	CARMAX AUTO OWNER	6.760% 08/15/03	06/15/2002 Paydown		1,234,643	1,234,643.00	1,234,580	1,234,643	(5,667)					13,575		1PE
16678N-AA-4	CHEVY CHASE RACE 97-A	7.650% 12/20/07	05/20/2002 Paydown													1
19390U-AG-6	COLLATERALIZED MTGE	9.000% 10/01/18	06/01/2002 Paydown		20,567	20,567.00	20,156	20,567	(2,459)					317		1PE
20763H-AA-9	CT NATL BK	10.000% 06/15/08	06/15/2002 Redemption 100.0000		38,294	38,294.00	38,294	38,294	1					1,915		2
207633-#R-9	CT NATL BK	10.000% 06/15/06	06/15/2002 Redemption 100.0000		31,498	31,498.00	31,498	31,498						1,575		2
210805-CF-2	CONTINENTAL AIRLINES	6.465% 10/15/04	04/15/2002 Redemption 100.0000		1,457,282	1,457,282.00	1,411,815	1,457,282	19,583					47,107		2PE
23322B-FD-5	DLJ COMMERCIAL MTGE	6.880% 06/10/32	06/01/2002 Paydown		221,721	221,721.00	217,771	221,721	3,810					2,548		1PE
31331F-AE-1	FEDERAL EXPRESS CORP	7.150% 09/28/12	04/01/2002 Redemption 100.0000		(6)	(6.00)	(6)	(6)						1,779		2
345370-BZ-2	FORD MOTOR	6.375% 02/01/29	06/04/2002 J P MORGAN SEC FIXED INC		1,691,680	2,000,000.00	1,644,620	1,647,091	726			44,589	44,589	44,625		2
361849-DX-7	GMAC COMMERCIAL MTGE	6.150% 05/15/35	06/01/2002 Paydown		170,430	170,430.00	165,025	170,430	5,221					1,521		1
361849-EA-6	GMAC COMMERCIAL MTGE	6.420% 08/15/35	04/18/2002 SAL SMITH-BARNEY-CHI-FI		5,150,977	5,000,000.00	5,077,148	5,064,857	(504)			86,120	86,120	46,367		1
36962G-SY-1	GENERAL ELEC CAP CORP	5.880% 05/19/03	06/21/2002 GOLDMAN SACHS		11,348,810	11,000,000.00	10,669,560	10,909,436	22,012			439,374	439,374	181,463		1PE
41163G-AC-5	HARCOURT GEN INC	8.250% 06/01/02	06/01/2002 Maturity		2,500,000	2,500,000.00	2,485,700	2,500,000	1,291					103,125		2PE
44108P-AM-5	HOST MARRIOTT POOL	6.980% 08/03/15	06/01/2002 Paydown		189,861	189,861.00	187,976	189,861	1,007					2,213		1
45686X-CD-3	INGERSOLL-RAND CO	6.460% 11/19/03	04/17/2002 SAL SMITH-BARNEY-VARIOUS		5,159,550	5,000,000.00	5,000,000	5,000,000				159,550	159,550	140,864		1PE
458104-AB-2	INTEGRA FINL CORP	8.500% 05/15/02	05/15/2002 Maturity		5,000,000	5,000,000.00	4,988,250	5,000,000	1,869					212,500		1
582266-AC-6	MCLEOD INC	0.000% 03/01/07	04/17/2002 TAX FREE EXCHANGE		467,215	2,000,000.00	500,000	470,000	30,000			(32,785)	(32,785)			6
	(continues)															

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identif- ication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designa- tion (a)
Bonds - Industrial and Miscellaneous (continued)																
605051-AB-7	MISSION ENERGY	8.125% 06/15/02	06/15/2002 Maturity		2,000,000	2,000,000.00	1,986,020	2,000,000	1,213					81,250		2PE
617446-AM-1	MORGAN STANLEY	8.100% 06/24/02	06/24/2002 Maturity		3,000,000	3,000,000.00	3,000,000	3,000,000						121,500		1PE
619100-FJ-6	MORTGAGE CAPITAL	6.001% 11/18/31	06/01/2002 Paydown		126,968	126,968.00	120,113	126,968	5,944					1,376		1
629527-AR-3	NABISCO INC	6.700% 06/15/02	06/15/2002 Maturity		5,500,000	5,500,000.00	5,390,475	5,500,000	5,657					184,250		1
638585-AA-7	NATIONSBANK CORP	8.125% 06/15/02	06/15/2002 Maturity		5,000,000	5,000,000.00	4,987,500	5,000,000	2,344					203,125		1PE
644239-BH-7	NEW ENGLAND TEL & TEL	6.875% 10/01/23	04/23/2002 MORGAN STANLEY FIXED INC		2,755,500	3,000,000.00	2,744,040	2,756,069	86			(569)	(569)	117,448		1PE
66937R-US-6	NORWEST ASSET	7.250% 02/25/30	06/01/2002 Paydown		1,506,583	1,506,583.00	1,452,911	1,506,583	14,869					16,368		1PE
68338S-BG-2	ONYX ACCEPTANCE AUTO	7.000% 11/15/04	06/15/2002 Paydown		465,832	465,832.00	465,718	465,832	30					7,193		1PE
69316Y-AA-7	PBG EQUIPMENT TRUST 1A	6.270% 01/20/12	06/20/2002 Paydown		194,940	194,940.00	194,923	194,940	(9,601)					1,651		1PE
69348R-GS-9	PNC MORTGAGE	6.500% 04/25/29	06/01/2002 Paydown		1,056,333	1,056,333.00	1,046,760	1,056,333	(7,831)					11,304		1PE
69348R-PS-9	PNC MORTGAGE	7.250% 08/25/29	06/01/2002 Paydown		275,022	275,022.00	279,255	275,022	(2,102)					3,974		1PE
705220-AD-3	PECO ENERGY TRANSITION	5.800% 03/01/07	06/26/2002 BANK of AMERICA SEC Chi		5,249,023	5,000,000.00	4,993,411	5,056,649	(6,556)			192,374	192,374	96,667		1
72345L-AA-4	CBO-PINNACLE LTD 1A A1	6.850% 11/27/09	05/27/2002 Redemption 100.0000		324,523	324,523.00	323,565	324,523	720					11,177		1
74434R-V3-2	PRU HOME MTGE SECS	7.000% 12/25/07	06/01/2002 Paydown		103,400	103,400.00	92,608	103,400	3,863					1,229		1PE
74434T-VP-9	PRU HOME MTGE SECS	6.500% 10/25/08	06/01/2002 Paydown		232,574	232,574.00	209,680	232,574	4,623					222		1PE
74955*-AA-8	RGS (AEGCO) FUNDING	9.590% 12/07/04	06/07/2002 Redemption 100.0000		77,442	77,442.00	77,442	77,442						3,713		2
74955B-AA-6	RGS (IAM) FUNDING	9.590% 12/07/04	06/07/2002 Redemption 100.0000		77,442	77,442.00	77,442	77,442						3,713		2
760944-GT-9	RESIDENTIAL FUNDING	7.500% 03/25/23	06/01/2002 Paydown		938,587	938,587.00	920,044	938,587	8,765					9,016		1PE
760944-Q6-8	RESIDENTIAL FUNDING	6.000% 12/25/08	06/01/2002 Paydown		1,956,007	1,956,007.00	1,889,075	1,956,007	14,678					20,112		1PE
760947-UV-1	RESIDENTIAL FUNDING	7.000% 03/25/26	06/01/2002 Paydown		233,727	233,727.00	234,896	233,727	(293)					2,493		1PE
760947-XJ-5	RESIDENTIAL FUNDING	7.500% 05/25/26	06/01/2002 Paydown		157,752	157,752.00	158,140	157,752	(1,183)					1,905		1PE
76110Y-MM-9	RES FUND MTGE SEC I	7.000% 07/25/29	06/01/2002 Paydown		696,337	696,337.00	698,295	696,337	(8,547)					7,256		1PE
773903-AA-7	ROCKWELL INTL CORP	6.150% 01/15/08	06/14/2002 J P MORGAN SEC FIXED INC		10,934,490	10,500,000.00	10,108,905	10,216,696	9,575			717,794	717,794	276,238		1PE
872649-AN-8	TRW INC	6.050% 01/15/05	04/12/2002 MCDONALD & CO.		1,485,315	1,500,000.00	1,499,655	1,499,682	(2)			(14,367)	(14,367)	23,192		2PE
929901-83-3	WACHOVIA US TREASURY		05/31/2002 Tax Free Exchange		25,000		25,000	25,000						112		1
949740-BU-7	WELLS FARGO & CO	8.750% 05/01/02	05/01/2002 Maturity		4,000,000	4,000,000.00	3,984,120	4,000,000	1,262					175,000		1
962166-AY-0	WEYERHAEUSER CO	5.950% 11/01/08	05/08/2002 Tax Free Exchange		3,140,788	3,225,000.00	3,137,409	3,140,788	1,256					104,472		2
969455-AB-0	WILLIAMS COMM GROUP	10.875% 10/01/09	04/01/2002 Basis Adjustment		1,000,000		842,490	150,000	(989)			(842,490)	(842,490)			6
	Subtotal United States				115,514,710	117,052,620.00	113,452,484	113,698,053	173,642			1,094,167	1,094,167	3,052,311		
4599999	Subtotal - Bonds - Industrial and Miscellaneous				115,514,710	117,052,620.00	113,452,484	113,698,053	173,642			1,094,167	1,094,167	3,052,311		
Bonds - Credit Tenant Loans																
Credit Tenant Loans																
United States																
09255H-AA-7	WALGREEN Commercial	7.480% 02/01/18	06/01/2002 Redemption 100.0000		13,672	13,672.00	13,708	13,672	(36)					171		1
34417B-AA-2	WALGREEN COMPANY	7.320% 02/01/18	06/01/2002 Redemption 100.0000		28,692	28,692.00	28,466	28,692	220					351		1
56033B-AA-9	CVS CORP MAIN	8.720% 07/01/17	06/01/2002 Redemption 100.0000		9,036	9,036.00	9,400	9,036	(343)					132		1
67627H-AA-6	CVS CORP OGDEN	8.060% 11/01/19	06/01/2002 Redemption 100.0000		9,402	9,402.00	9,374	9,402	26					127		1
73738H-AA-0	CVS CORP POSH JOSEPH T	7.720% 02/01/18	06/01/2002 Redemption 100.0000		10,536	10,536.00	10,268	10,536	253					136		1
	Subtotal United States				71,337	71,337.00	71,216	71,337	122					916		
4699999	Subtotal - Bonds - Credit Tenant Loans				71,337	71,337.00	71,216	71,337	122					916		
6099997	Subtotal - Bonds - Part 4				155,528,554	156,209,484.00	152,853,389	153,189,324	223,212			1,616,741	1,616,741	4,313,899		
6099998	Summary Item - Bonds Acquired and fully Disposed this quarter				3,220,470	3,000,000.00	3,169,530	3,169,302	(228)			51,168	51,168	28,885		
6099999	Subtotal - Bonds				158,749,024	159,209,484.00	156,022,919	156,358,626	222,984			1,667,909	1,667,909	4,342,785		

STATEMENT AS OF JUNE 30, 2002 OF THE COLUMBUS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identif- ication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designa- tion (a)
Preferred Stock - Public Utilities																
PREFERRED STOCK																
Public Utilities (unaffiliated)																
United States																
452092-20-8	IL PR CO	03/29/2002	Redemption	36,560	1,000,000	36,560	51,000	51,000				(14,440)	(14,440)		317	P2L
	Subtotal United States				1,000,000	36,560	51,000	51,000				(14,440)	(14,440)		317	
6199999	Subtotal - Preferred Stock - Public Utilities					36,560	51,000	51,000				(14,440)	(14,440)		317	
Preferred Stock - Industrial and Miscellaneous																
Industrial & Miscellaneous																
United States																
291087-30-2	EMERSON RADIO CORP	05/30/2002	Basis Adjustment	194,000	194,000	194,000	94,407	94,407	94,405			(94,407)	(94,407)			P5A
	Subtotal United States				194,000	194,000	94,407	94,407	94,405			(94,407)	(94,407)			
6399999	Subtotal - Preferred Stock - Industrial and Miscellaneous						94,407	94,407	94,405			(94,407)	(94,407)			
6599997	Subtotal - Preferred Stock - Part 4					36,560	145,407	145,407	94,405			(108,847)	(108,847)		317	
6599999	Subtotal - Preferred Stock					36,560	145,407	145,407	94,405			(108,847)	(108,847)		317	
Common Stock - Public Utilities																
COMMON STOCK																
Public Utilities (unaffiliated)																
United States																
111620-10-0	BROADWING	04/26/2002	W-S LIFE INSURANCE	41,000,000	285,360	285,360	680,092	286,590	393,502			(394,732)	(394,732)			L
125896-10-0	CMS ENERGY CORP	05/16/2002	Various	93,500,000	1,585,088	1,585,088	2,795,204	2,115,905	679,299			(1,210,116)	(1,210,116)		25,112	L
257460-10-9	DOMINION RESOURCES	04/26/2002	W-S LIFE INSURANCE	5,600,000	370,160	370,160	297,308	364,896	(67,588)			72,852	72,852			L
783876-10-3	SBC COMMUNICATIONS	04/26/2002	W-S LIFE INSURANCE	13,000,000	415,610	415,610	373,263	486,720	(113,458)			42,348	42,348		3,510	L
	Subtotal United States				153,100,000	2,656,218	4,145,867	3,254,111	891,756			(1,489,649)	(1,489,649)		28,622	
6699999	Subtotal - Common Stock - Public Utilities					2,656,218	4,145,867	3,254,111	891,756			(1,489,649)	(1,489,649)		28,622	
Common Stock - Banks, Trust and Insurance Companies																
Banks, Trust & Insurance Companies																
United States																
060505-10-4	BANK OF AMERICA CORP	04/26/2002	W-S LIFE INSURANCE	8,000,000	566,720	566,720	327,614	544,160	(216,546)			239,106	239,106			L
160903-10-0	CHARTER ONE FINANCIAL	05/03/2002	Various	49,400,000	1,738,409	1,738,409	1,028,199	1,542,268	(514,069)			710,210	710,210		4,290	L
172967-10-1	CITIGROUP	04/26/2002	W-S LIFE INSURANCE	14,100,000	622,515	622,515	291,236	698,232	(406,997)			331,280	331,280			L
313586-10-9	FNMA	04/26/2002	W-S LIFE INSURANCE	10,600,000	847,258	847,258	202,222	846,728	(644,507)			645,037	645,037		3,498	L
534187-10-9	LINCOLN NATIONAL CORP	04/26/2002	Various	31,500,000	1,549,022	1,549,022	1,351,107	1,597,995	(246,888)			197,915	197,915		10,080	L
659424-10-5	NORTH FORK BANCORP	05/31/2002	Various	19,550,000	762,197	762,197	277,283	695,198	(417,915)			484,913	484,913		4,692	L
	Subtotal United States				133,150,000	6,086,121	3,477,660	5,924,581	(2,446,921)			2,608,460	2,608,460		22,560	
6799999	Subtotal - Common Stock - Banks, Trust and Insurance Companies					6,086,121	3,477,660	5,924,581	(2,446,921)			2,608,460	2,608,460		22,560	
Common Stock - Industrial and Miscellaneous																
Industrial & Miscellaneous																
United States																
00184A-10-5	AOL TIME WARNER	04/26/2002	W-S LIFE INSURANCE	26,200,000	510,638	510,638	676,569	619,630	56,939			(165,931)	(165,931)			L
013817-10-1	ALCOA INC	04/26/2002	W-S LIFE INSURANCE	23,400,000	817,128	817,128	781,101	883,116	(102,015)			36,027	36,027			L
020039-10-3	ALLTEL	04/26/2002	W-S LIFE INSURANCE	7,300,000	387,557	387,557	233,989	405,515	(171,526)			153,568	153,568		2,482	L
032654-10-5	ANALOG DEVICES	04/26/2002	W-S LIFE INSURANCE	12,100,000	454,355	454,355	461,037	544,984	(83,947)			(6,682)	(6,682)			L
035229-10-3	ANHEUSER-BUSCH COS INC	05/16/2002	Various	21,100,000	1,105,427	1,105,427	868,432	1,101,420	(232,988)			236,995	236,995		522	L
055483-10-6	BJ'S WHOLESALE CLUB INC	04/26/2002	W-S LIFE INSURANCE	10,900,000	481,567	481,567	458,518	487,230	(28,712)			23,044	23,044			L
071813-10-9	BAXTER INTL INC	04/26/2002	W-S LIFE INSURANCE	6,700,000	376,205	376,205	175,498	398,784	(223,286)			200,707	200,707			L
	(continues)															

E05.3

L/H - Quarterly 2002

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identif- ication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designa- tion (a)
Common Stock - Industrial and Miscellaneous (continued)																
110122-10-8	BRISTOL-MYERS SQUIBB CO	04/26/2002	W-S LIFE INSURANCE	13,300.000	397,537		644,592	538,517	106,075			(247,055)	(247,055)		3,724	L
126650-10-0	CVS CORP	04/26/2002	W-S LIFE INSURANCE	19,000.000	634,600		611,559	652,270	(40,711)			23,041	23,041		1,093	L
166764-10-0	CHEVRONTXACO CORPORATION	04/26/2002	W-S LIFE INSURANCE	6,200.000	532,580		498,105	559,674	(61,569)			34,475	34,475			L
171232-10-1	CHUBB	06/04/2002	Various	20,000.000	1,472,917		1,368,138	1,462,000	(93,862)			104,779	104,779		7,000	L
208251-50-4	CONOCO INC	04/26/2002	W-S LIFE INSURANCE	26,600.000	750,652		611,800	776,188	(164,388)			138,852	138,852			L
263534-10-9	DU PONT EI DE NEMOURS & CO	04/26/2002	W-S LIFE INSURANCE	14,900.000	658,133		640,849	702,535	(61,686)			17,284	17,284			L
302316-10-2	EXXON MOBIL CORP	04/26/2002	W-S LIFE INSURANCE	9,400.000	381,076		211,815	412,002	(200,187)			169,261	169,261			L
421933-10-2	HEALTH MGMT ASSOCIATES INC - A	04/26/2002	W-S LIFE INSURANCE	31,400.000	681,694		482,053	650,922	(168,869)			199,641	199,641			L
428236-10-3	HEWLETT PACKARD	04/26/2002	W-S LIFE INSURANCE	38,800.000	674,344		637,337	696,072	(58,735)			37,007	37,007		3,104	L
438516-10-6	HONEYWELL INTERNATIONAL INC	05/15/2002	Various	36,975.000	1,426,524		1,282,970	1,415,033	(132,063)			143,554	143,554			L
458140-10-0	INTEL CORPORATION	04/26/2002	W-S LIFE INSURANCE	16,200.000	471,258		306,277	492,642	(186,365)			164,981	164,981			L
459200-10-1	INTL BUSINESS MACHINES	04/26/2002	W-S LIFE INSURANCE	6,100.000	528,931		559,914	634,400	(74,486)			(30,983)	(30,983)			L
46625H-10-0	J P MORGAN CHASE	04/26/2002	W-S LIFE INSURANCE	14,600.000	511,438		430,595	520,490	(89,895)			80,843	80,843		4,964	A
494368-10-3	KIMBERLY CLARK	04/26/2002	Various	25,200.000	1,620,254		1,225,098	1,629,180	(404,082)			395,156	395,156		7,560	L
502161-10-2	LSI LOGIC CORP	04/26/2002	W-S LIFE INSURANCE	30,800.000	431,816		482,836	523,600	(40,764)			(51,020)	(51,020)			L
529771-10-7	LEXMARK	06/11/2002	Various	18,900.000	1,137,137		639,312	1,080,702	(441,390)			497,825	497,825			L
564055-10-1	MANOR CARE INC	04/26/2002	W-S LIFE INSURANCE	21,900.000	565,020		426,141	510,270	(84,129)			138,879	138,879			L
574599-10-6	MASCO CORP	04/29/2002	Various	57,800.000	1,612,231		1,267,055	1,586,610	(319,555)			345,176	345,176		7,803	L
580135-10-1	MCDONALDS	04/26/2002	W-S LIFE INSURANCE	23,000.000	651,590		623,074	638,250	(15,176)			28,516	28,516			L
589331-10-7	MERCK & CO INC	04/04/2002	CAPITAL INSTITUTIONAL SERVICES	27,000.000	1,507,232		1,727,160	1,554,660	172,500			(219,928)	(219,928)		9,450	L
617446-44-8	MORGAN STANLEY	04/29/2002	Various	19,200.000	921,093		1,470,841	1,100,352	370,489			(549,747)	(549,747)		4,416	L
723643-30-0	PIONEER COMPANIES INC	05/29/2002	CIBC WORLD MKTS	28,270.000	46,646		398,563	70,675	327,888			(351,917)	(351,917)			U
786514-20-8	SAFEMAY INC	04/26/2002	W-S LIFE INSURANCE	15,300.000	662,184		665,019	688,806	(23,787)			(2,835)	(2,835)			L
830854-10-5	SKYLINK COMMUNICATIONS CORP	06/03/2002	Basis Adjustment	2419838.000				617,059	(12,099)							AZ
87227H-10-0	TCEP II/1301 AVE AMER	05/30/2002	Basis Adjustment	3,706.000			125,573	125,573				(125,573)	(125,573)			A
902124-10-6	TYCO INTERNATIONAL LTD	04/29/2002	Various	69,900.000	1,274,038		3,581,694	2,259,168	1,322,526			(2,307,655)	(2,307,655)		874	L
916906-10-0	US FREIGHTWAYS CORP	04/26/2002	W-S LIFE INSURANCE	9,800.000	335,944		320,759	347,312	(26,553)			15,185	15,185		915	L
92343V-10-4	VERIZON COMMUNICATIONS	04/26/2002	Various	25,200.000	1,097,168		1,289,463	1,161,720	127,743			(192,295)	(192,295)		4,120	L
94973H-10-8	WELLPOINT HEALTH NETWORKS INC	06/17/2002	Various	46,260.000	3,383,419		2,196,623	2,945,374	(748,752)			1,186,796	1,186,796			L
969457-10-0	WILLIAMS COS INC	04/26/2002	W-S LIFE INSURANCE	12,700.000	272,415		315,944	299,212	16,732			(43,529)	(43,529)			L
981570-10-6	WORLDCOM INC WORLDCOM GROUP	04/23/2002	CREDIT SUISSE FIRST BOSTON	67,350.000	243,153		1,092,440	453,939	638,501			(849,287)	(849,287)			U
647766-10-1	INGERSOLL-RAND CO	05/31/2002	Various	22,925.000	1,139,289		944,987	1,146,709	170,122			194,302	194,302		1,109	U
690078-10-9	TRANSOCEAN INC	04/26/2002	W-S LIFE INSURANCE	16,600.000	577,680		498,442	551,618	(53,176)			79,238	79,238			U
	Subtotal United States			3322824.000	30,732,865		31,232,171	33,244,213	(1,035,238)			(499,306)	(499,306)		59,135	
	Canada															
559222-40-1	MAGNA INTERNATIONAL INC CL A	04/26/2002	Various	23,300.000	1,715,016		1,200,090	1,712,550	(512,460)			514,926	514,926			L
79971E-20-7	SANCTUARY WOODS MULTIMEDIA	05/30/2002	Basis Adjustment	16,250.000			1,224,192	1,224,192				(1,224,192)	(1,224,192)			A
	Subtotal Canada			39,550.000	1,715,016		2,424,282	2,936,742	711,730			(709,265)	(709,265)			
	Other Country															
Y2573F-10-2	FLEXTRONICS	04/26/2002	W-S LIFE INSURANCE	49,900.000	672,153		747,622	910,675	(163,053)			(75,469)	(75,469)			U
	Subtotal Other Country			49,900.000	672,153		747,622	910,675	(163,053)			(75,469)	(75,469)			
6899999	Subtotal - Common Stock - Industrial and Miscellaneous				33,120,034		34,404,075	37,091,630	(486,562)			(1,284,040)	(1,284,040)		59,135	
7099997	Subtotal - Common Stock - Part 4				41,862,372		42,027,602	46,270,322	(2,041,726)			(165,229)	(165,229)		110,317	
7099998	Summary Item - Common Stock Acquired and fully Disposed this quarter				3,289,324		3,496,908	3,565,098				(207,584)	(207,584)		348	
7099999	Subtotal - Common Stock				45,151,696		45,524,509	49,835,420	(2,041,726)			(372,813)	(372,813)		110,665	
7199999	Subtotal - Preferred and Common Stock				45,188,256		45,669,916	49,980,827	(1,947,322)			(481,660)	(481,660)		110,982	

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identif- ication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designa- tion (a)
7299999	TOTALS				203,937,280		201,692,834	206,339,452	(1,724,337)			1,186,249	1,186,249	4,342,785	110,982	

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Owned at Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate, or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium	Book Value	*	Statement Value	Fair Value	Year to Date Increase/(Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/Miscellaneous Income
Caps - Hedging Transactions													
COMPOUND RACHET OPTION (CLIQUET)	2,200,000	09/30/2005	S&P 500 BASE	12/16/1998	WESTERN SOUTHERN LIFE INSURANCE COMPANY	770,000	770,000		405,250	405,250			
COMPOUND RACHET OPTION (CLIQUET)	500,000	03/31/2006	S&P 500 BASE	04/01/1999	WESTERN SOUTHERN LIFE INSURANCE COMPANY	87,500	87,500		37,094	37,094			
COMPOUND RACHET OPTION (CLIQUET)	1,000,000	07/30/2006	S&P 500 BASE	07/01/1999	WESTERN SOUTHERN LIFE INSURANCE COMPANY	180,000	180,000		66,921	66,921			
COMPOUND RACHET OPTION (CLIQUET)	1,000,000	01/31/2007	S&P 500 BASE	02/01/2000	WESTERN SOUTHERN LIFE INSURANCE COMPANY	228,700	228,700		87,498	87,498			
COMPOUND RACHET OPTION (CLIQUET)	2,500,000	08/31/2007	S&P 500 BASE	12/19/2000	WESTERN SOUTHERN LIFE INSURANCE COMPANY	658,250	658,250		332,647	332,647			
COMPOUND RACHET OPTION (CLIQUET)	500,000	07/31/2008	S&P 500 BASE	02/01/2001	WESTERN SOUTHERN LIFE INSURANCE COMPANY	120,550	120,550		62,812	62,812			
COMPOUND RACHET OPTION (CLIQUET)	800,000	04/30/2008	S&P 500 BASE	04/19/2001	WESTERN SOUTHERN LIFE INSURANCE COMPANY	187,775	187,775		100,482	100,482			
COMPOUND RACHET OPTION (CLIQUET)	500,000	07/31/2008	S&P 500 BASE	07/31/2001	WESTERN SOUTHERN LIFE INSURANCE COMPANY	84,350	84,350		51,130	51,130			
0999999	Subtotal - Caps - Hedging Transactions					2,317,125	2,317,125		1,143,834	1,143,834			
1299999	TOTAL - Caps					2,317,125	2,317,125		1,143,834	1,143,834			
2599999	Subtotal - Hedging Transactions					2,317,125	2,317,125		1,143,834	1,143,834			
9999999	TOTALS					2,317,125	2,317,125		1,143,834	1,143,834			

SCHEDULE DB - PART B - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Written and In-Force at Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate, or Index	Date of Issuance/Purchase	Exchange or Counterparty	Consideration Received	Book Value	*	Statement Value	Fair Value	Year to Date Increase/(Decrease) by Adjustment	Used to Adjust Basis	Other Investment/Miscellaneous Income
NONE													

Page E07

Schedule DB, Part C, Section 1

NONE

Schedule DB, Part D, Section 1

NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository		2	3	4	Book Balance at End of Each Month During Current Quarter			8 *
					5	6	7	
Name	Location and Supplemental Information	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	
Open Depositories								
NORTHERN TRUST COMPANY	CHICAGO, IL				250,000	250,000	250,000	..
U.S. BANK	CINCINNATI, OH				(46,598)	126,187	126,835	..
NATIONAL CITY BANK	COLUMBUS, OH				2,015	2,015	2,015	..
PNC BANK	COLUMBUS, OH				2,578,124	2,625,142	(2,983,284)	..
BANK OF NEW YORK	NEW YORK, NY				5,123,573	20,010	8,467,675	..
BANK ONE, SPRINGFIELD	SPRINGFIELD, IL				29,668	21,475	36,748	..
0199999	TOTAL - Open Depositories				7,936,782	3,044,829	5,899,989	..
0399999	TOTAL Cash on Deposit				7,936,782	3,044,829	5,899,989	..
0499999	Cash in Company's Office				(2,347,630)	(5,351,318)	(5,677,264)	..
0599999	TOTALS				5,589,152	(2,306,489)	222,725	..



LIFE, ACCIDENT AND HEALTH SUPPLEMENT FOR THE QUARTER ENDING JUNE 30, 2002
OF THE U.S. BRANCH OF THE COLUMBUS LIFE INSURANCE COMPANY

TRUSTEED SURPLUS STATEMENT

AFFIDAVIT OF U.S. MANAGERS, GENERAL AGENTS OR ATTORNEYS

_____ being duly sworn, says that he/she is the _____ of the
COLUMBUS LIFE INSURANCE COMPANY, a corporation organized under the laws of _____,
entered to transact business in the United States through the State of _____, that this trustee surplus statement
together with its related schedules appended hereto is a true statement of the trustee surplus of said corporation, that the
several items of assets, as hereinafter enumerated, are the absolute property of said corporation, free and clear from any liens
or claims thereon, except as hereinafter stated, and that each and all of the hereinafter mentioned assets are held in the United
States by Insurance Departments and Officers of the various States of the United States and Trustees as hereinafter indicated,
and that the assets, liabilities and deductions therefrom reported in this statement are in accordance with the instructions
accompanying this statement.

Subscribed and sworn to before me this
_____ day of _____ A.D., 2002

AFFIDAVIT OF TRUSTEE - SCHEDULE B

_____ being sworn, say that it is the Trustee of the COLUMBUS LIFE INSURANCE COMPANY,
a corporation organized under the laws of _____, entered to transact business in the
United States through the State of _____, located at _____,
that the assets listed in Schedule B of the following statement are held by it as such Trustee within the United States, and that
the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this
_____ day of _____ A.D., 2002

AFFIDAVIT OF TRUSTEE - SCHEDULE C

_____ being sworn, say that it is the Trustee of the COLUMBUS LIFE INSURANCE COMPANY,
a corporation organized under the laws of _____, entered to transact business in the
United States through the State of _____, located at _____,
that the assets listed in Schedule C of the following statement are held by it as such Trustee within the United States, and that
the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this
_____ day of _____ A.D., 2002

AFFIDAVIT OF TRUSTEE - SCHEDULE D

_____ being sworn, say that it is the Trustee of the COLUMBUS LIFE INSURANCE COMPANY,
a corporation organized under the laws of _____, entered to transact business in the
United States through the State of _____, located at _____,
that the assets listed in Schedule D of the following statement are held by it as such Trustee within the United States, and that
the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this
_____ day of _____ A.D., 2002