



HEALTH QUARTERLY STATEMENT

AS OF JUNE 30, 2002
OF THE CONDITION AND AFFAIRS OF THE

The Health Plan of the Upper Ohio Valley, Inc.

NAIC Group Code 1297 1297 NAIC Company Code 95677 Employers ID Number 55-0585592
(Current Period) (Prior Period)

Organized under the Laws of West Virginia, State of Domicile or Port of Entry _____

Country of Domicile United States of America

Licensed as business type: Life, Accident & Health [] Property/Casualty [] Dental Service Corporation []
Vision Service Corporation [] Other [] Health Maintenance Organization [X]
Hospital, Medical & Dental Service or Indemnity [] Is HMO, Federally Qualified? Yes [X] No []

Incorporated 08/08/1978 Commenced Business 11/01/1979

Statutory Home Office 52160 National Road, St. Clairsville, OH 43950
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 52160 National Road
(Street and Number) St. Clairsville, OH 43950
(City or Town, State and Zip Code) 740-695-3585
(Area Code) (Telephone Number)

Mail Address 52160 National Road, St. Clairsville, OH 43950
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 52160 National Road
(Street and Number) St. Clairsville, OH 43950
(City or Town, State and Zip Code) 740-695-7585
(Area Code) (Telephone Number)

Internet Website Address _____

Statement Contact Jeffrey M. Knight 740-695-7585
(Name) (Area Code) (Telephone Number) (Extension)
Jeffk@healthplan.org 740-699-6161
(E-mail Address) (FAX Number)

Policyowner Relations Contact _____
(Street and Number)

(City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

OFFICERS

President Philip D. Wright Secretary Donald Molter
Treasurer John J. Yeager

VICE PRESIDENTS

Patricia M. Fast E. David Mathieu Robert C. Kota

DIRECTORS OR TRUSTEES

<u>Nick P. Zervos</u>	<u>Robert Dunlevy</u>	<u>John D. Holloway M.D.</u>
<u>Jerry Fisher</u>	<u>Frank Joanou</u>	<u>David A. Ghaphery</u>
<u>John E. Wright IV</u>	<u>Mitch Jacques M.D.</u>	<u>Edward P. Polack M.D.</u>
<u>Kiki Mehallis</u>	<u>Donald Molter</u>	<u>Ronald L. Hobbs</u>
<u>Charles P. Newmeyer</u>	<u>James Newton</u>	<u>Joseph M. Kurey</u>
<u>John Schellhase</u>	<u>Bernard G. Westfall</u>	
<u>Philip D. Wright</u>	<u>Charles Monfradi</u>	

State of Ohio }
County of Belmont } ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Philip D. Wright Donald Molter John J. Yeager
President Secretary Treasurer

Subscribed and sworn to before me this _____ day of _____, 2002

STATEMENT AS OF JUNE 30, 2002 OF THE The Health Plan of the Upper Ohio Valley, Inc.

ASSETS

	Current Period			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets	4 Net Admitted Assets
1. Bonds	13,212,641		13,212,641	18,508,078
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	21,440,583	12,000	21,428,583	23,003,196
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances).....	1,644,815		(a) 1,644,815	1,667,126
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$3,777,883) and short-term investments (\$16,930,049)	20,707,933		20,707,933	13,042,418
6. Other long-term invested assets				
7. Receivable for securities				
8. Aggregate write-ins for invested assets				
9. Subtotals, cash and invested assets (Lines 1 to 8)	57,005,971	12,000	56,993,971	56,220,818
10. Accident and health premiums due and unpaid	2,607,423		2,607,423	2,405,499
11. Health care receivables	328,149	328,837	(689)	240,036
12. Amounts recoverable from reinsurers	44,555		44,555	260,492
13. Net adjustment in assets and liabilities due to foreign exchange rates				
14. Investment income due and accrued	162,850		162,850	207,075
15. Amounts due from parent, subsidiaries and affiliates	1,352,290	852,188	500,102	2,768,253
16. Amounts receivable relating to uninsured accident and health plans	20,813		20,813	148,556
17. Furniture and equipment	267,426	267,426	0	
18. Amounts due from agents				
19. Federal and foreign income tax recoverable and interest thereon (including \$ net deferred tax asset)				
20. Electronic data processing equipment and software.....	351,488	75,269	276,219	304,288
21. Other nonadmitted assets	637,458	637,458	0	
22. Aggregate write-ins for other than invested assets	19,790		19,790	19,338
23. Total assets (Lines 9 plus 10 through 22)	62,798,213	2,173,178	60,625,035	62,574,354
DETAILS OF WRITE-INS				
0801.				
0802.				
0803.				
0898. Summary of remaining write-ins for Line 8 from overflow page				
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)				
2201. Miscellaneous Accounts Receivable.....	19,790		19,790	19,338
2202.				
2203.				
2298. Summary of remaining write-ins for Line 22 from overflow page				
2299. Totals (Lines 2201 thru 2203 plus 2298) (Line 22 above)	19,790		19,790	19,338

(a) \$ health care delivery assets included in Line 4.1, Column 3

STATEMENT AS OF JUNE 30, 2002 OF THE The Health Plan of the Upper Ohio Valley, Inc.

LIABILITIES, CAPITAL AND SURPLUS

	Current Period			Prior Year
	1 Covered	2 Uncovered	3 Total	4 Total
1. Claims unpaid (less \$ reinsurance ceded)	29,910,956		29,910,956	26,049,324
2. Accrued medical incentive pool and bonus payments				
3. Unpaid claims adjustment expenses	781,060		781,060	781,060
4. Aggregate policy reserves				151,639
5. Aggregate claim reserves				
6. Premiums received in advance	2,110,297		2,110,297	5,274,969
7. General expenses due or accrued	487,624		487,624	931,658
8. Federal and foreign income tax payable and interest thereon (including \$ on realized capital gains (losses) (including \$ net deferred tax liability)				
9. Amounts withheld or retained for the account of others				
10. Borrowed money (including \$ current) and interest thereon \$ (including \$ current)				
11. Amounts due to parent, subsidiaries and affiliates	(3,010)		(3,010)	36,189
12. Payable for securities				
13. Funds held under reinsurance treaties with (\$ authorized reinsurers and \$ unauthorized reinsurers)				
14. Reinsurance in unauthorized companies				
15. Net adjustments in assets and liabilities due to foreign exchange rates				
16. Liability for amounts held under uninsured accident and health plans	586,740		586,740	33,961
17. Aggregate write-ins for other liabilities (including \$ current)	974,254		974,254	1,125,303
18 Total liabilities (Lines 1 to 17).....	34,847,920		34,847,920	34,384,103
19. Common capital stock	XXX	XXX		
20 Preferred capital stock	XXX	XXX		
21. Gross paid in and contributed surplus	XXX	XXX		
22. Surplus notes	XXX	XXX		
23. Aggregate write-ins for other than special surplus funds	XXX	XXX	78,806	1,556,384
24. Unassigned funds (surplus)	XXX	XXX	25,698,310	26,633,867
25. Less treasury stock, at cost:				
25.1 shares common (value included in Line 19) \$)	XXX	XXX		
25.2 shares preferred (value included in Line 20) \$)	XXX	XXX		
26. Total capital and surplus (Lines 19 to 25)	XXX	XXX	25,777,116	28,190,252
27. Total liabilities, capital and surplus (Lines 18 and 26)	XXX	XXX	60,625,036	62,574,355
DETAILS OF WRITE-INS				
1701. Post Retirement Benefit Obligations.....	434,926		434,926	379,394
1702. Salaries & Wages.....	539,328		539,328	745,909
1703. Accrued Legal Settlements.....			0	0
1798. Summary of remaining write-ins for Line 17 from overflow page				
1799. Totals (Lines 1701 thru 1703 plus 1798) (Line 17 above)	974,254		974,254	1,125,303
2301. Contingency Reserves.....	XXX	XXX	650,000	650,000
2302. Unrealized Gain/Loss on Investments.....	XXX	XXX	(872,153)	802,610
2303. Equity Change In Subsidiary.....	XXX	XXX	300,959	103,774
2398. Summary of remaining write-ins for Line 23 from overflow page	XXX	XXX		
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)	XXX	XXX	78,806	1,556,384

STATEMENT OF REVENUE AND EXPENSES

	Current Year to Date		Prior Year
	1 Uncovered	2 Total	3 Total
1. Member Months.....	XXX	607,591	1,197,659
2. Net premium income	XXX	110,119,904	208,725,704
3. Change in unearned premium reserves and reserve for rate credits	XXX		(151,639)
4. Fee-for-service (net of \$ medical expenses)	XXX		
5. Risk revenue	XXX		
6. Aggregate write-ins for other health care related revenues	XXX	23,791	98,300
7. Total revenues (Lines 2 to 6)	XXX	110,143,695	208,672,365
Medical and Hospital:			
8. Hospital/medical benefits		54,254,213	103,926,169
9. Other professional services		5,052,453	10,854,291
10. Outside referrals		2,580,558	2,344,227
11. Emergency room and out-of-area		7,293,151	17,319,305
12. Prescription drugs		7,962,462	15,042,880
13. Aggregate write-ins for other medical and hospital		29,653,315	51,269,622
14. Incentive pool and withhold adjustments		0	(2,503,654)
15. Subtotal (Lines 8 to 14)		106,796,152	198,252,841
Less:			
16. Net reinsurance recoveries		144,795	870,433
17. Total medical and hospital (Lines 15 minus 16)		106,651,357	197,382,408
18. Claims adjustment expenses			(151,639)
19. General administrative expenses		5,765,239	11,621,692
20. Increase in reserves for accident and health contracts			
21. Total underwriting deductions (Lines 17 through 20)		112,416,596	208,852,461
22. Net underwriting gain or (loss) (Lines 7 minus 21)	XXX	(2,272,902)	(180,096)
23. Net investment income earned		737,386	1,851,672
24. Net realized capital gains or (losses)		(257,534)	(676,537)
25. Net investment gains or (losses) (Lines 23 plus 24)		479,852	1,175,134
26. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$) (amount charged off \$)]			
27. Aggregate write-ins for other income or expenses			
28. Net income or (loss) before federal income taxes (Lines 22 plus 25 plus 26 plus 27)		(1,793,050)	995,038
29. Federal and foreign income taxes incurred	XXX		
30. Net income (loss) (Lines 28 minus 29)	XXX	(1,793,050)	995,038
DETAILS OF WRITE-INS			
0601. Net Insurance Proceeds.....	XXX		0
0602. Miscellaneous Income.....	XXX	36,181	68,036
0603. Grant Income.....	XXX	(12,391)	30,264
0698. Summary of remaining write-ins for Line 6 from overflow page	XXX		
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above)	XXX	23,791	98,300
1301. Outpatient Expense.....		5,558,310	10,320,955
1302. IPN Capitation.....		22,528,283	37,772,454
1303. MH/SA.....		962,938	2,018,034
1398. Summary of remaining write-ins for Line 13 from overflow page		603,784	1,158,180
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		29,653,315	51,269,622
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)			

STATEMENT AS OF JUNE 30, 2002 OF THE The Health Plan of the Upper Ohio Valley, Inc.

CAPITAL AND SURPLUS ACCOUNT

	1 Current Year to Date	2 Prior Year
CAPITAL AND SURPLUS ACCOUNT:		
31. Capital and surplus prior reporting period	28,190,252	29,605,027
GAINS AND LOSSES TO CAPITAL & SURPLUS:		
32. Net income or (loss) from Line 30	(1,793,050)	995,039
33. Change in valuation basis of aggregate policy and claim reserves		
34. Net unrealized capital gains and losses	(1,438,887)	(357,435)
35. Change in net unrealized foreign exchange capital gain or (loss)		
36. Change in net deferred income tax		
37. Change in nonadmitted assets	818,802	(2,054,871)
38. Change in unauthorized reinsurance		
39. Change in treasury stock		
40. Change in surplus notes		
41. Cumulative effect of changes in accounting principles		2,492
42. Capital Changes:		
42.1 Paid in		
42.2 Transferred from surplus (Stock Dividend)		
42.3 Transferred to surplus		
43. Surplus adjustments:		
43.1 Paid in		
43.2 Transferred to capital (Stock Dividend)		
43.3 Transferred from capital		
44. Dividends to stockholders		
45. Aggregate write-ins for gains or (losses) in surplus		
46. Net change in capital & surplus (Lines 32 to 45)	(2,413,135)	(1,414,775)
47. Capital and surplus end of reporting period (Line 31 plus 46)	25,777,117	28,190,252
DETAILS OF WRITE-INS		
4501.		
4502.		
4503.		
4598. Summary of remaining write-ins for Line 45 from overflow page		
4599. Totals (Lines 4501 thru 4503 plus 4598) (Line 45 above)		

STATEMENT AS OF JUNE 30, 2002 OF THE The Health Plan of the Upper Ohio Valley, Inc.

CASH FLOW

	1 Current Year to Date	2 Prior Year
Cash from Operations		
1. Premiums and revenues collected net of reinsurance	107,159,086	209,148,394
2. Claims and claims adjustment expenses	102,725,427	196,705,981
3. General administrative expenses paid	5,853,799	11,383,599
4. Other underwriting income (expenses)		
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4)	(1,420,140)	1,058,814
6. Net investment income	524,077	2,448,028
7. Other income (expenses)		
8. Federal and foreign income taxes (paid) recovered	0	
9. Net cash from operations (Lines 5 to 8)	(896,063)	3,506,842
Cash from Investments		
10. Proceeds from investments sold, matured or repaid:		
10.1 Bonds	29,172,858	51,765,465
10.2 Stocks	3,865,876	14,411,658
10.3 Mortgage loans		
10.4 Real estate		
10.5 Other invested assets		
10.6 Net gains or (losses) on cash and short-term investments		196
10.7 Miscellaneous proceeds	1,085,621	
10.8 Total investment proceeds (Lines 10.1 to 10.7)	34,124,355	66,177,318
11. Cost of investments acquired (long-term only):		
11.1 Bonds	24,717,064	54,209,336
11.2 Stocks	3,973,198	17,926,476
11.3 Mortgage loans		
11.4 Real estate	2,929	3,581
11.5 Other invested assets		
11.6 Miscellaneous applications		
11.7 Total investments acquired (Lines 11.1 to 11.6)	28,693,191	72,139,393
12. Net Cash from investments (Line 10.8 minus Line 11.7)	5,431,164	(5,962,075)
Cash from Financing and Miscellaneous Sources		
13. Cash provided:		
13.1 Surplus notes, capital and surplus paid in		2,492
13.2 Net transfers from affiliates	2,228,951	
13.3 Borrowed funds received		
13.4 Other cash provided	949,316	356,354
13.5 Total (Lines 13.1 to 13.4)	3,178,267	358,846
14. Cash applied:		
14.1 Dividends to stockholders paid		
14.2 Net transfers to affiliates		
14.3 Borrowed funds repaid		
14.4 Other applications	47,852	1,618,833
14.5 Total (Lines 14.1 to 14.4)	47,852	1,618,833
15. Net cash from financing and miscellaneous sources (Line 13.5 minus Line 14.5)	3,130,415	(1,259,986)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
16. Net change in cash and short-term investments (Line 9 plus Line 12 plus Line 15)	7,665,516	(3,715,219)
17. Cash and short-term investments:		
17.1 Beginning of period	13,042,418	16,757,637
17.2 End of period (Line 16 plus Line 17.1)	20,707,934	13,042,418

STATEMENT AS OF JUNE 30, 2002 OF THE The Health Plan of the Upper Ohio Valley, Inc.

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

	1 Total	Comprehensive (Hospital & Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefit Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Other
		2 Individual	3 Group							
Total Members at end of:										
1. Prior Year	102,538	1,347	60,420					9,019	31,092	660
2. First Quarter	101,198	1,094	59,613					8,071	31,868	552
3. Second Quarter	100,256	1,047	58,645					7,930	32,099	535
4. Third Quarter										
5. Current Year										
6. Current Year Member Months	607,591	6,603	356,968					48,399	192,273	3,348
Total Member Ambulatory Encounters for Period:										
7. Physician	362,512	3,376	205,964					53,132	97,340	2,700
8. Non-Physician	25,568	125	14,272					2,136	8,960	75
9. Total	388,080	3,501	220,236					55,268	106,300	2,775
10. Hospital Patient Days Incurred	34,316	199	9,315					21,749	2,988	65
11. Number of Inpatient Admissions	5,758	49	2,488					2,285	913	23
12. Premiums Collected	106,864,001	1,301,412	61,171,873				3,781,176	18,307,127	21,359,682	942,731
13. Premiums Earned	110,119,904	1,325,804	61,042,546				3,962,513	21,246,843	21,583,330	958,868
14. Amount Paid for Provision of Health Care Services	104,598,580	1,228,919	59,403,817				3,902,299	20,137,009	19,238,572	687,964
15. Amount Incurred for Provision of Health Care Services	106,651,358	1,121,709	61,128,576				4,026,798	19,668,665	20,208,615	496,995

STATEMENT AS OF JUNE 30, 2002 OF THE The Health Plan of the Upper Ohio Valley, Inc.

UNDERWRITING AND INVESTMENT EXHIBIT
ANALYSIS OF CLAIMS UNPAID - PRIOR YEAR - NET OF REINSURANCE

Line of Business	Claims Paid Year to Date		Liability End of Current Quarter		5 Claims Incurred in Prior Years (Columns 1 + 3)	6 Estimated Claim Reserve and Claim Liability Dec. 31 of Prior Year
	1 On Claims Incurred Prior to January 1 of Current Year	2 On Claims Incurred During the Year	3 On Claims Unpaid Dec. 31 of Prior Year	4 On Claims Incurred During the Year		
1. Comprehensive (Hospital & Medical)	14,173,848	39,979,906	74,560	17,384,466	14,248,408	14,785,092
2. Medicare Supplement						
3. Dental Only.....						
4. Vision Only.....						
5. Federal Employees Health Benefits Plan Premiums	917,888	2,589,070	4,828	1,125,806	922,716	936,542
6. Title XVIII - Medicare	4,477,741	12,630,280	23,556	5,492,026	4,501,297	5,650,939
7. Title XIX - Medicaid.....	4,601,583	12,979,599	24,506	5,643,920	4,626,089	4,354,827
8. Other	111,702	315,073	286	137,002	111,988	321,925
9. Subtotal	24,282,762	68,493,928	127,736	29,783,220	24,410,498	26,049,324
10. Medical incentive pools, accruals and disbursements	0	0	0	0		
11. Totals	24,282,762	68,493,928	127,736	29,783,220	24,410,498	26,049,324

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies:

A. Accounting Practices

The financial statements of The Health Plan of the Upper Ohio Valley are presented on the basis of accounting practices prescribed or permitted by the West Virginia Department of Insurance.

The West Virginia Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the state of West Virginia for determining and reporting the financial conditions and results of operations of an insurance company, for determining its solvency under West Virginia Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of West Virginia. The Commissioner of Insurance has the right to permit other specific practices that deviate from prescribed practices.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

NONE

2. Accounting Changes and Corrections of Errors:

NONE

3. Business Combinations and Goodwill:

NONE

4. Discontinued Operations:

NONE

5. Investments:

NOT APPLICABLE

6. Joint Ventures, Partnerships and Limited Liability Companies:

NONE

7. Investment Income:

NOT APPLICABLE

8. Derivative Instruments:

NONE

9. Income Taxes:

NOT APPLICABLE

10. Information Concerning Parent, Subsidiaries and Affiliates:

At June 30, 2002, The Health Plan reported \$4685.84 as amounts due to Subsidiary, THP Insurance Company. The terms of the settlement require that these amounts be settled within 30 days.

11. Capital Notes:

NONE

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans:

NONE

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganization:

NONE

14. Contingencies:

NONE

15. Leases:

NONE

16. Information About Financial Instruments With Off-Balance Sheet Risk And Financial Instruments With Concentrations of Credit Risk:

NONE

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities:

NONE

18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans:

NOTES TO FINANCIAL STATEMENTS

NONE

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators:
NONE

20. Other Items:
NONE

21. Events Subsequent:
NONE

22. Reinsurance:
NOT APPLICABLE

23. Retrospectively Rated Contracts:
NONE

24. Reserves for Life Contracts and Deposit-Type Contracts:
NONE

25. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics:
NONE

26. Premium and Annuity Considerations Deferred and Uncollected:
NONE

27. Separate Accounts:
NONE

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]
- 1.2 If yes, explain:
.....
- 2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.
4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, attach an organizational chart.
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] NA [X]
If yes, attach an explanation.
- 7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/1998
- 7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/1998
- 7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).
- 7.4 By what department or departments?
WV Department of Insurance.....
- 8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]
- 8.2 If yes, give full information:
.....

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$0

12. Amount of real estate and mortgages held in short-term investments: \$0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$2,593,779	\$2,801,063
13.24 Short-term Investments	\$	\$
13.25 Mortgages, Loans or Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$2,593,779	\$2,801,063
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$	\$

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Branch, Banking & Trust.....	300 Summers Street, Charleston, WV 25326.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	1,667,126	1,654,506		1,713,950
2. Increase (decrease) by adjustment	(12,620)	(12,620)		(50,406)
3. Cost of acquired				
4. Cost of additions to and permanent improvements		2,929		3,581
5. Total profit (loss) on sales				
6. Increase (decrease) by foreign exchange adjustment				
7. Amount received on sales				
8. Book/adjusted carrying value at end of current period	1,654,506	1,644,815	0	1,667,126
9. Total valuation allowance				
10. Subtotal (Lines 8 plus 9)	1,654,506	1,644,815	0	1,667,126
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)	1,654,506	1,644,815	0	1,667,126

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period				
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions				
2.2. Additional investment made after acquisitions				
3. Accrual of discount and mortgage interest points and commitment fees				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period				
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)				
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period				

NONE

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period				
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions				
2.2. Additional investment made after acquisitions				
3. Accrual of discount				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period				
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)				
12. Total nonadmitted amounts				
13. Statement value of long-term invested assets at end of current period				

NONE

STATEMENT AS OF JUNE 30, 2002 OF THE The Health Plan of the Upper Ohio Valley, Inc.

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	20,519,071	25,477,350	20,168,586	(189,143)	20,519,071	25,638,692		21,229,074
2. Class 2	5,279,272	574,626	1,593,378	(297,857)	5,279,272	3,962,663		3,956,459
3. Class 3	257,822	112,677	58,725	(33,845)	257,822	277,929		274,944
4. Class 4	264,089	141,640	275,871	133,548	264,089	263,406		153,965
5. Class 5			30,331	30,331		0		
6. Class 6			21,446	21,446		0		
7. Total Bonds	26,320,254	26,306,293	22,148,337	(335,520)	26,320,254	30,142,690		25,614,442
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	26,320,254	26,306,293	22,148,337	(335,520)	26,320,254	30,142,690		25,614,442

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Amount of Interest Received Current Quarter	Paid for Accrued Interest
8099999 Totals	16,930,049	XXX	16,930,049	69,742	0

SCHEDULE DA - PART 2- Verification

Short-Term Investments Owned

	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	7,106,364	8,486,270		14,137,103
2. Cost of short-term investments acquired	20,371,869	22,315,894		113,816,295
3. Increase (decrease) by adjustment	458,037	42,885		123,894
4. Increase (decrease) by foreign exchange adjustment		0		
5. Total profit (loss) on disposal of short-term investments		0		196
6. Consideration received on disposal of short-term investments	19,450,000	13,915,000		120,971,124
7. Book/adjusted carrying value, current period	8,486,270	16,930,049		7,106,364
8. Total valuation allowance		0		
9. Subtotal (Lines 7 plus 8)	8,486,270	16,930,049		7,106,364
10. Total nonadmitted amounts		0		
11. Statement value (Lines 9 minus 10)	8,486,270	16,930,049		7,106,364
12. Income collected during period	29,568	69,742		308,287
13. Income earned during period	29,568	69,742		289,682

Schedule DB - Part F - Section 1

NONE

Schedule DB - Part F - Section 2

NONE

Schedule S

NONE

SCHEDULE T PREMIUMS AND OTHER CONSIDERATIONS

Allocated by States and Territories

States, Etc.	1 Guaranty Fund (Yes or No)	2 Is Insurer Licensed? (Yes or No)	Direct Business Only Year-to-Date				
			3 Premiums	4 Medicare Title XVIII	5 Medicaid Title XIX	6 Federal Employees Health Benefit Program Premium	
1. Alabama	AL						
2. Alaska	AK						
3. Arizona	AZ						
4. Arkansas	AR						
5. California	CA						
6. Colorado	CO						
7. Connecticut	CT						
8. Delaware	DE						
9. District of Columbia	DC						
10. Florida	FL						
11. Georgia	GA						
12. Hawaii	HI						
13. Idaho	ID						
14. Illinois	IL						
15. Indiana	IN						
16. Iowa	IA						
17. Kansas	KS						
18. Kentucky	KY						
19. Louisiana	LA						
20. Maine	ME						
21. Maryland	MD						
22. Massachusetts	MA						
23. Michigan	MI						
24. Minnesota	MN						
25. Mississippi	MS						
26. Missouri	MO						
27. Montana	MT						
28. Nebraska	NE						
29. Nevada	NV						
30. New Hampshire	NH						
31. New Jersey	NJ						
32. New Mexico	NM						
33. New York	NY						
34. North Carolina	NC						
35. North Dakota	ND						
36. Ohio	OH	No	Yes	23,626,898	10,255,808	0	1,320,187
37. Oklahoma	OK						
38. Oregon	OR						
39. Pennsylvania	PA						
40. Rhode Island	RI						
41. South Carolina	SC						
42. South Dakota	SD						
43. Tennessee	TN						
44. Texas	TX						
45. Utah	UT						
46. Vermont	VT						
47. Virginia	VA						
48. Washington	WA						
49. West Virginia	WV	No	Yes	39,700,320	10,991,035	21,583,330	2,642,326
50. Wisconsin	WI						
51. Wyoming	WY						
52. American Samoa	AS						
53. Guam	GU						
54. Puerto Rico	PR						
55. U.S. Virgin Islands	VI						
56. Canada	CN						
57. Aggregate Other Alien	OT	XXX	XXX				
58. Total (Direct Business)	XXX	(a) 2		63,327,218	21,246,843	21,583,330	3,962,513
DETAILS OF WRITE-INS							
5701.							
5702.							
5703.							
5798.	Summary of remaining write-ins for Line 57 from overflow page						
5799.	Totals (Lines 5701 thru 5703 plus 5798)(Line 57 above)						

(a) Insert the number of yes responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

NONE

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing on NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory question.

RESPONSE

1. Will the SVO Compliance Certification be filed with this statement?

.....Yes.....

Explanation:

Bar Code:

OVERFLOW PAGE FOR WRITE-INS

MQ004 Additional Aggregate Lines for Page 04 Line 13.

*REVEX1			
1304. Vision Expense.....		603,784	1,158,180
1397. Summary of remaining write-ins for Line 13 from Page 04		603,784	1,158,180

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

Schedule BA - Part 1

NONE

Schedule BA - Part 2

NONE

STATEMENT AS OF JUNE 30, 2002 OF THE The Health Plan of the Upper Ohio Valley, Inc.

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
912828-AC-4	US TREAS NOTE	06/20/2002	Morgan Keegan		382,253	378,000	1,618	1
912828-AD-2	US TREAS NOTE	06/14/2002	Morgan Keegan		241,200	240,000	298	1
912810-FG-8	US TREAS NOTE	04/17/2002	Morgan Keegan		249,581	270,000	2,389	1
912828-AB-6	US TREASURY N/B	04/30/2002	Morgan Keegan		50,188	50,000	0	1
0399999 - Total	- Bonds - U.S. Government				923,221	938,000	4,305	XXX
31339G-JS-1	FHR 2367 PD	05/03/2002	Morgan Keegan		113,850	115,000	38	1
31339L-QZ-6	FHR 2390 FD	06/28/2002	Morgan Keegan		170,053	170,000	105	1
31339W-M2-9	FHR 2419 PQ	05/01/2002	Morgan Keegan		817,000	800,000	0	1
31339N-WP-7	FHR 2430 TC	04/26/2002	Morgan Keegan		25,852	25,000	113	1
31339W-S4-9	FHR 2435 GE	05/03/2002	Morgan Keegan		208,908	205,000	74	1
31392D-RL-8	FNR 2002-41 VB	06/28/2002	Morgan Keegan		112,808	115,000	518	1
38373T-NX-9	GNR 2001-65 FV	06/28/2002	Morgan Keegan		60,777	60,777	26	1
38373T-NX-9	GNR 2001-65 FV	06/27/2002	Morgan Keegan		60,777	60,777	26	1
38373W-HQ-4	GNR 2002-21 FV	06/14/2002	Morgan Keegan		146,780	146,872	256	1
3199999 - Total	- Bonds - Special Revenue				1,716,804	1,698,426	1,156	XXX
01958X-AM-9	ALLIED WASTE NA	06/25/2002	Morgan Keegan		4,844	5,000	190	3
01958X-AM-9	ALLIED WASTE NA	06/21/2002	Morgan Keegan		5,768	6,000	223	3
3899999 - Total	- Bonds - Public Utilities				10,611	11,000	413	XXX
01958X-AQ-0	ALLIED WASTE N AM	05/22/2002	Morgan Keegan		6,120	6,000	35	4
09067J-AB-5	BIOVAIL CORP	04/01/2002	Morgan Keegan		9,938	10,000	7	4
12189T-AU-8	BURLINGTON NORTH SANTA FE	06/21/2002	Morgan Keegan		160,897	162,000	0	2
125044-AA-5	CDOMT 2002-FX1 A1	06/27/2002	Morgan Keegan		66,328	66,000	154	1
16675H-AF-9	CHEVRON CORP	06/21/2002	Morgan Keegan		74,376	70,000	2,681	1PE
16117P-AM-2	CHRTR COMM HLDS	06/27/2002	Morgan Keegan		43,264	83,000	0	4
125577-AM-8	CIT GROUP INC	06/18/2002	Morgan Keegan		27,550	29,000	686	2
126117-AG-5	CNA FINL CORP	04/08/2002	Morgan Keegan		2,563	3,000	9	2
195554-GF-1	COLONIAL BANK	05/03/2002	Morgan Keegan		7,477	7,000	277	2
345397-SM-6	FORD MOTOR CREDIT	06/28/2002	Morgan Keegan		10,285	10,000	123	2
345397-SM-6	FORD MOTOR CREDIT	06/07/2002	Morgan Keegan		176,676	170,000	1,358	2
35138B-AB-2	FOX FAMILY WORLDWIDE	04/25/2002	Morgan Keegan		9,722	9,049	448	2
592907-AB-5	FRED MEYER INC	06/11/2002	Morgan Keegan		99,502	91,000	1,883	2
351437-AD-0	GCB FOX LIBERTY NET	04/09/2002	Morgan Keegan		15,150	15,000	0	3
351437-AD-0	GCB FOX LIBERTY NET	06/24/2002	Morgan Keegan		47,438	46,000	0	3
197677-AL-1	HCA INC	06/21/2002	Morgan Keegan		9,248	9,000	298	3
441812-JV-7	HOUSEHOLD FINANCE	06/18/2002	Morgan Keegan		201,046	200,000	1,238	1
501044-CD-1	KROGER CO	06/17/2002	Morgan Keegan		79,954	80,000	0	2
502413-AC-1	L-3 COMMUNICATIONS	04/25/2002	Morgan Keegan		10,556	10,000	501	3
52108H-FL-3	LBUBS 2001-C3 A2	06/25/2002	Morgan Keegan		148,331	141,000	349	1
552953-AD-3	MGM MIRAGE	04/25/2002	Morgan Keegan		5,281	5,000	47	3
76656R-AB-3	RIGGS CAP TRUST II	05/02/2002	Morgan Keegan		4,056	5,000	150	1
92344G-AR-7	VERIZON GLOBAL FDG	06/21/2002	Morgan Keegan		69,850	70,000	0	1
941063-AD-1	WASTE MANAGEMENT	05/30/2002	Morgan Keegan		14,393	14,000	99	3
988498-AA-9	YUM! BRANDS INC	06/28/2002	Morgan Keegan		11,934	12,000	0	1
4599999 - Total	- Bonds - Industrial, Misc.				1,311,932	1,323,049	10,342	XXX
6099997 - Total	- Bonds - Part 3				3,962,569	3,970,475	16,217	XXX
6099998 - Total	- Bonds - Part 5				7,494,193	7,505,000	12,590	XXX
6099999 - Total	- Bonds				11,456,762	11,475,475	28,806	XXX
6599999 - Total	- Preferred Stocks					XXX		XXX
236363-10-7	DANSKE BANK	05/23/2002	Morgan Keegan	200.000	3,802			A
236363-10-7	DANSKE BANK	05/15/2002	Morgan Keegan	200.000	3,602			A
236363-10-7	DANSKE BANK	05/02/2002	Morgan Keegan	600.000	10,861			A
236363-10-7	DANSKE BANK	05/30/2002	Morgan Keegan	400.000	7,575			A
236363-10-7	DANSKE BANK	05/14/2002	Morgan Keegan	200.000	3,634			A
236363-10-7	DANSKE BANK	05/10/2002	Morgan Keegan	100.000	1,829			A
236363-10-7	DANSKE BANK	05/06/2002	Morgan Keegan	200.000	3,648			A
236363-10-7	DANSKE BANK	05/03/2002	Morgan Keegan	100.000	1,829			A
236363-10-7	DANSKE BANK	05/07/2002	Morgan Keegan	300.000	5,460			A
6799999 - Total	- Common Stocks - Banks, Trusts, Insurance				42,241	XXX		XXX
002824-10-0	ABBOTT LABORATORIES	06/18/2002	Morgan Keegan	4,500.000	170,820			L
602602-10-3	AMDOCS LTD	05/15/2002	Morgan Keegan	6,500.000	114,766			L

E04

STATEMENT AS OF JUNE 30, 2002 OF THE The Health Plan of the Upper Ohio Valley, Inc.

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation ^(a)
602602-10-3	AMDOCS LTD.	05/01/2002	Morgan Keegan	6,500,000	134,575			L
031162-10-0	AMGEN INC.	04/24/2002	Morgan Keegan	500,000	28,142			L
05523R-10-7	BAE SYS PLC.	06/21/2002	Morgan Keegan	100,000	2,114			L
05523R-10-7	BAE SYS PLC.	04/25/2002	Morgan Keegan	100,000	2,082			L
05523R-10-7	BAE SYS PLC.	06/19/2002	Morgan Keegan	300,000	6,298			L
05523R-10-7	BAE SYS PLC.	04/19/2002	Morgan Keegan	100,000	2,089			L
05523R-10-7	BAE SYS PLC.	04/22/2002	Morgan Keegan	100,000	2,122			L
05523R-10-7	BAE SYS PLC.	04/24/2002	Morgan Keegan	100,000	2,130			L
073325-10-2	BEA SYSTEMS INC.	05/20/2002	Morgan Keegan	500,000	5,739			L
073325-10-2	BEA SYSTEMS INC.	05/15/2002	Morgan Keegan	1,600,000	18,495			L
073325-10-2	BEA SYSTEMS INC.	05/21/2002	Morgan Keegan	600,000	6,769			L
073325-10-2	BEA SYSTEMS INC.	05/22/2002	Morgan Keegan	100,000	1,061			L
073325-10-2	BEA SYSTEMS INC.	05/28/2002	Morgan Keegan	2,000,000	21,934			L
127209-30-2	CADBURY SCHWEPPES PLC.	05/08/2002	Morgan Keegan	500,000	15,275			L
127209-30-2	CADBURY SCHWEPPES PLC.	05/14/2002	Morgan Keegan	200,000	6,158			L
204412-20-9	CIA VALE DO RIO DOCE	05/02/2002	Morgan Keegan	100,000	2,705			L
194162-10-3	COLGATE-PALMOLIVE	04/22/2002	Morgan Keegan	1,500,000	81,802			L
285661-10-4	ELECTRONIC DATA SYS CORP.	04/25/2002	Morgan Keegan	4,000,000	212,898			L
532457-10-8	ELI LILLY & COMPANY	06/19/2002	Morgan Keegan	600,000	36,570			L
369604-10-3	GENERAL ELECTRIC COMPANY	06/24/2002	Morgan Keegan	8,400,000	247,046			L
63930E-10-1	GLOBAL SANTA FE CORP.	05/07/2002	Morgan Keegan	2,400,000	81,124			U
433578-50-7	HITACHI LTD.	05/01/2002	Morgan Keegan	120,000	8,829			L
485537-20-3	KAO CORP.	06/24/2002	Morgan Keegan	23,000	5,170			L
485537-20-3	KAO CORP.	05/07/2002	Morgan Keegan	30,000	6,166			L
485537-20-3	KAO CORP.	05/16/2002	Morgan Keegan	18,000	3,859			L
485537-20-3	KAO CORP.	05/08/2002	Morgan Keegan	20,000	4,219			L
589331-10-7	MERCK & CO INC.	04/22/2002	Morgan Keegan	4,900,000	278,104			L
651229-10-6	NEWELL RUBBERMAID INC.	06/24/2002	Morgan Keegan	1,200,000	40,379			L
651229-10-6	NEWELL RUBBERMAID INC.	06/01/2002	Morgan Keegan	2,300,000	78,913			L
654445-30-3	NINTENDO LTD.	05/21/2002	Morgan Keegan	218,000	3,996			L
654445-30-3	NINTENDO LTD.	05/15/2002	Morgan Keegan	381,000	7,055			L
654445-30-3	NINTENDO LTD.	05/22/2002	Morgan Keegan	101,000	1,818			L
747525-10-3	QUALCOMM INC.	04/24/2002	Morgan Keegan	1,100,000	36,634			L
771195-10-4	ROCHE HOLDING LTD.	04/18/2002	Morgan Keegan	14,000	1,069			L
771195-10-4	ROCHE HOLDING LTD.	04/17/2002	Morgan Keegan	86,000	6,554			L
806857-10-8	SCHLUMBERGER LTD.	06/04/2002	Morgan Keegan	800,000	40,304			L
81013T-70-5	SCOTTISH PWR.	06/06/2002	Morgan Keegan	383,000	8,726			L
826170-10-2	SIEBEL SYSTEMS	05/10/2002	Morgan Keegan	1,300,000	28,292			L
826170-10-2	SIEBEL SYSTEMS	05/08/2002	Morgan Keegan	1,000,000	22,819			L
826170-10-2	SIEBEL SYSTEMS	06/10/2002	Morgan Keegan	2,000,000	37,087			L
89151E-10-9	TOTAL FINA	05/01/2002	Morgan Keegan	180,000	13,660			L
6899999	- Total - Common Stocks - Industrial, Misc.				1,836,374	XXX		XXX
7099997	- Total - Common Stocks - Part 3				1,878,614	XXX		XXX
7099998	- Total - Common Stock - Part 5				129,891	XXX	0	XXX
7099999	- Total - Common Stocks				2,008,506	XXX		XXX
7199999	- Total - Preferred and Common Stocks				2,008,506	XXX		XXX
7299999	- Totals				13,465,268	XXX	28,806	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

E04.1

STATEMENT AS OF JUNE 30, 2002 OF THE The Health Plan of the Upper Ohio Valley, Inc.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
31359M-GK-3	FNMA	05/08/2002	Morgan Keegan		105,207	100,000	103,005	102,966				2,241	2,241	3,184		1
31359M-EV-1	FNMA	05/03/2002	Morgan Keegan		397,280	375,000	386,696	385,432				11,848	11,848	21,117		1
31373U-Q5-9	FNMA POOL 303876	06/26/2002	Morgan Keegan		256,447	297,441	304,970	253,797				2,350	2,350	9,145		1
31385H-ZE-5	FNMA POOL 545341	05/13/2002	Morgan Keegan		687,362	701,987	706,375	685,290				2,072	2,072	16,443		1
31385H-4W-9	FNMA POOL 545437	06/25/2002	Morgan Keegan		322,525	350,000	357,383	318,565				3,960	3,960	11,215		1
31385H-5C-2	FNMA POOL 545443	05/13/2002	Morgan Keegan		483,904	475,000	488,582	486,967				(3,063)	(3,063)	9,778		1
31388J-NX-4	FNMA POOL 615206	06/13/2002	Morgan Keegan		863,232	899,911	913,128	863,732				(500)	(500)	35,255		1
912810-FG-8	US TREAS NOTE	06/13/2002	Morgan Keegan		14,086	15,000	14,314	14,321				(235)	(235)	257		1
912810-FG-8	US TREAS NOTE	05/23/2002	Morgan Keegan		124,859	135,000	128,825	128,874				(4,015)	(4,015)	1,899		1
912810-FG-8	US TREAS NOTE	05/23/2002	Morgan Keegan		277,465	300,000	283,594	283,772				(6,307)	(6,307)	12,095		1
912810-FG-8	US TREAS NOTE	05/23/2002	Morgan Keegan		60,117	65,000	61,895	61,928				(1,811)	(1,811)	2,621		1
912810-FG-8	US TREAS NOTE	05/23/2002	Morgan Keegan		647,418	700,000	667,625	667,989				(20,571)	(20,571)	28,222		1
912810-FG-8	US TREAS NOTE	04/08/2002	Morgan Keegan		155,523	170,000	162,138	162,190				(6,667)	(6,667)	5,745		1
912827-6C-1	US TREAS NOTES	04/30/2002	Morgan Keegan		50,000	50,000	49,719	50,000				0	0	6,375		1
912827-7B-2	US TREASURY	04/26/2002	Morgan Keegan		29,757	30,000	30,220	30,217				(459)	(459)	290		1
912827-7B-2	US TREASURY	04/26/2002	Morgan Keegan		133,908	135,000	135,802	135,789				(1,880)	(1,880)	1,305		1
912827-7B-2	US TREASURY	04/26/2002	Morgan Keegan		198,383	200,000	194,750	194,816				3,567	3,567	1,934		1
0399999 - Bonds - U.S. Governments					4,807,174	4,999,339	4,989,020	4,826,643	0	0	0	(19,469)	(19,469)	166,881	XXX	XXX
91086Q-AF-5	UNITED MEXICAN STATES	06/18/2002	Morgan Keegan		103,450	100,000	103,168	103,168				2,282	2,282	7,770		2
91086Q-AF-5	UNITED MEXICAN STATES	06/18/2002	Morgan Keegan		210,900	200,000	194,000	194,792				16,108	16,108	23,822		2
1099999 - Bonds - All Other Governments					316,350	300,000	297,351	297,960				18,390	18,390	31,592	XXX	XXX
31359M-MP-5	FANNIE MAE	05/03/2002	Morgan Keegan		457,734	450,000	448,029	448,070				9,665	9,665	2,428	1PE	
3199999 - Bonds - Special Revenues					457,734	450,000	448,029	448,070				9,665	9,665	2,428	XXX	XXX
617446-CM-5	MORGAN STANLEY CORP	04/29/2002	Morgan Keegan		178,560	175,000	181,573	181,389				(2,830)	(2,830)	6,366		1
3899999 - Bonds - Public Utilities					178,560	175,000	181,573	181,389				(2,830)	(2,830)	6,366	XXX	XXX
006848-BF-1	ADELPHIA COMM	04/15/2002	Morgan Keegan		8,325	9,000	9,653	9,648				(1,323)	(1,323)	527		6
006848-BF-1	ADELPHIA COMM	04/15/2002	Morgan Keegan		926	1,000	1,073	1,072				(146)	(146)	59		6
006848-BF-1	ADELPHIA COMM	04/15/2002	Morgan Keegan		4,631	5,000	5,375	5,372				(741)	(741)	293		6
006848-BF-1	ADELPHIA COMM	04/15/2002	Morgan Keegan		4,631	5,000	5,363	5,354				(723)	(723)	293		6
025058-AF-5	AMERICAN CELLULAR	05/16/2002	Morgan Keegan		4,800	10,000	10,181	10,171				(5,371)	(5,371)	557		5
029912-AH-5	AMERICAN TOWER	04/15/2002	Morgan Keegan		1,420	2,000	1,680	1,700				(280)	(280)	132		5
029912-AH-5	AMERICAN TOWER	04/16/2002	Morgan Keegan		7,453	11,000	9,240	9,352				(1,900)	(1,900)	730		5
029912-AH-5	AMERICAN TOWER	04/16/2002	Morgan Keegan		3,481	5,000	4,200	4,251				(770)	(770)	332		5
029912-AH-5	AMERICAN TOWER	04/16/2002	Morgan Keegan		4,065	6,000	4,815	4,857				(792)	(792)	398		5
152312-AG-9	CENTEX CORP	04/15/2002	Morgan Keegan		10,391	10,000	10,000	10,000				391	391	938		2
172967-AZ-4	CITIGROUP INC	06/18/2002	Morgan Keegan		180,284	165,000	176,816	176,166				4,118	4,118	8,540		1
184502-AM-4	CLEAR CHANNEL COMM	04/29/2002	Morgan Keegan		126,755	130,000	129,106	129,151				(2,396)	(2,396)	3,965		2
208251-AE-8	CONOCO INC	04/29/2002	Morgan Keegan		91,141	90,000	94,380	94,336				(3,195)	(3,195)	3,371		2
228227-AD-6	CROWN CASTLE INT'L	06/11/2002	Morgan Keegan		7,840	14,000	8,750	9,097				(1,257)	(1,257)	0		4
23281P-AB-2	CYPRUS MINERALS	04/01/2002	Morgan Keegan		200,000	200,000	207,420	200,000				0	0	20,250		4
268766-BU-5	EOP OPERATING LP	06/18/2002	Morgan Keegan		207,454	200,000	198,040	198,220				9,234	9,234	12,833		W
32055R-AB-3	FIRST INDUSTRIAL LP	05/16/2002	Morgan Keegan		300,000	300,000	301,638	301,562				(1,562)	(1,562)	32,175		2
059612-AE-1	GCB BANCO NAT'L	06/18/2002	Morgan Keegan		235,890	225,000	222,188	223,478				12,412	12,412	30,631		2
381416-BU-7	GOLDMAN SACHS	06/11/2002	Morgan Keegan		185,231	182,000	182,000	182,000				3,231	3,231	5,038		1
408628-AC-9	JQ HAMMONS	05/22/2002	Morgan Keegan		23,805	23,000	22,080	22,329				1,476	1,476	3,675		4
52736R-AK-8	LEVI STRAUSS	06/26/2002	Morgan Keegan		4,045	4,000	3,900	3,907				138	138	208		4
52736R-AK-8	LEVI STRAUSS	06/26/2002	Morgan Keegan		3,045	3,000	2,925	2,930				115	115	156		4
52736R-AF-9	LEVI STRAUSS & CO	05/01/2002	Morgan Keegan		1,880	2,000	1,680	1,697				183	183	70		4
562567-AB-3	MANDALAY RESORT	06/11/2002	Morgan Keegan		19,350	18,000	18,653	18,598				752	752	1,589		3
570535-AD-6	MARKEL CORP/TERRA NOVA	06/24/2002	Morgan Keegan		8,519	9,000	8,166	8,241				278	278	579		2PE
59156R-AC-2	METLIFE INC	06/07/2002	Morgan Keegan		60,617	60,000	60,988	60,955				(338)	(338)	1,940		1PE
65332V-AM-5	NEXTEL COMMUNICATIONS	05/31/2002	Morgan Keegan		1,800	3,000	2,051	2,108				(308)	(308)	0		4
65332V-AQ-6	NEXTEL COMMUNICATIONS	05/31/2002	Morgan Keegan		11,100	15,000	12,009	12,257				(1,157)	(1,157)	1,950		4
670509-AG-3	NUOVO ENERGY CO	04/24/2002	Morgan Keegan		14,000	14,000	13,790	13,804				196	196	1,193		4
717265-AK-8	PHELPS DODGE CORP	05/01/2002	Morgan Keegan		16,915	17,000	16,873	16,876				39	39	620		2
717265-AK-8	PHELPS DODGE CORP	05/01/2002	Morgan Keegan		7,960	8,000	7,860	7,864				96	96	292		2
69348H-AC-2	PNOMA 1999-CM1 A1B	06/20/2002	Morgan Keegan		381,050	345,000	379,136	378,363				2,687	2,687	18,194		1
775101-AB-4	ROGERS CANTEL YANKEE	06/04/2002	Morgan Keegan		8,800	10,000	10,406	10,376				(1,576)	(1,576)	477		2
783764-AF-0	RYLAND GROUP	04/15/2002	Morgan Keegan		9,855	9,000	9,861	9,827				28	28	546		3

E05

STATEMENT AS OF JUNE 30, 2002 OF THE The Health Plan of the Upper Ohio Valley, Inc.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
78388J-AB-2	SBA COMMUNICATIONS	04/15/2002	Morgan Keegan		6,820	11,000	7,487	7,742				(922)	(922)	.0		.4
825095-AG-7	SHOPPRS FOOD-SUPER VALUE	06/17/2002	Morgan Keegan		2,049	2,000	2,068	2,055				(7)	(7)	.99		3
825095-AG-7	SHOPPRS FOOD-SUPER VALUE	06/17/2002	Morgan Keegan		4,098	4,000	4,140	4,115				(17)	(17)	.197		3
825095-AG-7	SHOPPRS FOOD-SUPER VALUE	06/17/2002	Morgan Keegan		4,098	4,000	4,135	4,111				(13)	(13)	.197		3
825095-AG-7	SHOPPRS FOOD-SUPER VALUE	06/17/2002	Morgan Keegan		5,122	5,000	5,169	5,140				(18)	(18)	.246		3
845905-AL-2	SOVEREIGN BANCORP	05/28/2002	Morgan Keegan		3,360	3,000	3,225	3,208				152	152	.169		3
845905-AL-2	SOVEREIGN BANCORP	05/28/2002	Morgan Keegan		1,120	1,000	1,095	1,088				32	32	.56		3
85375C-AJ-0	STANDARD PACIFIC	04/15/2002	Morgan Keegan		11,481	11,000	10,560	10,583				898	898	.610		3
879299-AC-9	TELECORP PCS INC	06/25/2002	Morgan Keegan		3,863	5,000	4,400	4,445				(583)	(583)	.0		2
879299-AC-9	TELECORP PCS INC	04/11/2002	Morgan Keegan		6,226	7,000	6,160	6,200				26	26	.0		2
879299-AC-9	TELECORP PCS INC	06/25/2002	Morgan Keegan		7,290	9,000	7,920	8,001				(711)	(711)	.0		2
939322-AG-8	WASHINGTON MUTUAL	06/11/2002	Morgan Keegan		117,010	115,000	114,741	114,763				2,248	2,248	.2,695		2
939322-AG-8	WASHINGTON MUTUAL	06/11/2002	Morgan Keegan		162,797	160,000	162,069	161,905				891	891	.3,750		2
4599999 - Bonds - Industrial and Miscellaneous					2,492,792	2,447,000	2,485,462	2,479,280	0	0	0	13,513	13,513	160,571	XXX	XXX
6099997 - Bonds - Part 4					8,252,610	8,371,339	8,401,434	8,233,342	0	0	0	19,268	19,268	367,837	XXX	XXX
6099998 - Bonds - Part 5					7,526,851	7,505,000	7,494,193	7,494,254				32,597	32,597	17,964	XXX	XXX
6099999 - Total - Bonds					15,779,461	15,876,339	15,895,627	15,727,596				51,866	51,866	385,802	XXX	XXX
6599999 - Total - Preferred Stocks						XXX								XXX		XXX
25179M-10-3	DEVON ENERGY	05/02/2002	Morgan Keegan		1,500,000	74,319	86,490	86,490				(12,171)	(12,171)		75	L
25179M-10-3	DEVON ENERGY	05/02/2002	Morgan Keegan		200,000	9,909	11,640	11,640				(1,731)	(1,731)		10	L
25179M-10-3	DEVON ENERGY	05/02/2002	Morgan Keegan		1,500,000	74,319	87,057	87,057				(12,737)	(12,737)		75	L
25179M-10-3	DEVON ENERGY	05/02/2002	Morgan Keegan		1,800,000	89,183	103,608	103,608				(14,425)	(14,425)		90	L
28336L-10-9	EL PASO CORPORATION	06/03/2002	Morgan Keegan		5,300,000	111,743	232,089	232,089				(120,346)	(120,346)		0	L
6699999 - Common Stocks - Public Utilities					359,475	XXX	520,884	520,884				(161,409)	(161,409)	XXX	250	XXX
064057-10-2	BANK OF NEW YORK CO INC	04/11/2002	Morgan Keegan		500,000	18,251	15,923	15,923				2,328	2,328		95	L
064057-10-2	BANK OF NEW YORK CO INC	05/10/2002	Morgan Keegan		1,700,000	60,156	54,138	54,138				6,018	6,018		646	L
064057-10-2	BANK OF NEW YORK CO INC	05/10/2002	Morgan Keegan		300,000	10,616	10,494	10,494				122	122		114	L
064057-10-2	BANK OF NEW YORK CO INC	04/11/2002	Morgan Keegan		1,900,000	69,353	85,139	85,139				(15,786)	(15,786)		361	L
6799999 - Common Stocks - Banks, Trust and Insurance Companies					158,375	XXX	165,694	165,694				(7,318)	(7,318)	XXX	1,216	XXX
031162-10-0	AMGEN INC	06/13/2002	Morgan Keegan		900,000	34,480	60,219	60,219				(25,739)	(25,739)		0	L
031162-10-0	AMGEN INC	06/14/2002	Morgan Keegan		400,000	15,648	26,764	26,764				(11,116)	(11,116)		0	L
031162-10-0	AMGEN INC	06/14/2002	Morgan Keegan		800,000	31,296	44,254	44,254				(12,958)	(12,958)		0	L
25243Q-20-5	DIAGEO	05/08/2002	Morgan Keegan		200,000	10,617	6,932	6,932				3,685	3,685		120	L
368710-40-6	GENENTECH, INC	04/15/2002	Morgan Keegan		300,000	11,527	16,562	16,562				(5,035)	(5,035)		0	L
368710-40-6	GENENTECH, INC	04/15/2002	Morgan Keegan		2,100,000	80,687	90,405	90,405				(9,718)	(9,718)		0	L
368710-40-6	GENENTECH, INC	04/15/2002	Morgan Keegan		1,100,000	42,265	44,946	44,946				(2,682)	(2,682)		0	L
832696-40-5	JM SMUCKER CO	06/19/2002	Morgan Keegan		82,000	2,783	2,253	2,253				530	530		0	L
478160-10-4	JOHNSON & JOHNSON	05/08/2002	Morgan Keegan		1,200,000	73,126	31,911	31,911				41,215	41,215		216	L
571903-20-2	MARRIOTT INTL INC CLASS A	05/13/2002	Morgan Keegan		400,000	16,030	12,587	12,587				3,443	3,443		52	L
571903-20-2	MARRIOTT INTL INC CLASS A	05/13/2002	Morgan Keegan		600,000	24,045	19,189	19,189				4,856	4,856		78	L
571903-20-2	MARRIOTT INTL INC CLASS A	05/13/2002	Morgan Keegan		600,000	24,045	14,024	14,024				10,020	10,020		78	L
571748-10-2	MARSH & MCLENNAN	06/19/2002	Morgan Keegan		200,000	19,307	24,700	24,700				(5,393)	(5,393)		212	L
571748-10-2	MARSH & MCLENNAN	05/03/2002	Morgan Keegan		300,000	29,841	37,295	37,295				(7,454)	(7,454)		318	L
571748-10-2	MARSH & MCLENNAN	05/03/2002	Morgan Keegan		500,000	49,734	61,751	61,751				(12,017)	(12,017)		530	L
571748-10-2	MARSH & MCLENNAN	06/19/2002	Morgan Keegan		500,000	48,268	52,120	52,120				(3,852)	(3,852)		530	L
641069-40-6	NESTLE S A	05/24/2002	Morgan Keegan		250,000	14,811	7,750	7,750				7,061	7,061		241	L
654624-10-5	NIPPON TELEG & TEL CORP	06/01/2002	Morgan Keegan		200,000	4,622	13,216	13,216				(8,594)	(8,594)		0	L
654624-10-5	NIPPON TELEG & TEL CORP	06/01/2002	Morgan Keegan		150,000	3,466	12,251	12,251				(8,784)	(8,784)		0	L
654624-10-5	NIPPON TELEG & TEL CORP	06/01/2002	Morgan Keegan		750,000	17,332	45,994	45,994				(28,662)	(28,662)		0	L
767202-10-4	RIO TINTO LTD	04/01/2002	Morgan Keegan		100,000	8,327	6,879	6,879				1,448	1,448		663	L
806605-10-1	SCHERING-PLOUGH CORP	05/17/2002	Morgan Keegan		4,500,000	117,266	175,770	175,770				(58,504)	(58,504)		1,485	L
83364L-10-9	SOCIETE GEN FRANCE	05/21/2002	Morgan Keegan		1,000,000	13,923	6,500	6,500				7,423	7,423		375	L
83364L-10-9	SOCIETE GEN FRANCE	05/15/2002	Morgan Keegan		600,000	8,651	3,900	3,900				4,751	4,751		225	L
855030-10-2	STAPLES INC	04/19/2002	Morgan Keegan		5,900,000	121,989	84,060	84,060				37,929	37,929		0	L
855030-10-2	STAPLES INC	04/19/2002	Morgan Keegan		5,000,000	103,380	68,738	68,738				34,643	34,643		0	L
855030-10-2	STAPLES INC	04/19/2002	Morgan Keegan		3,600,000	74,434	64,476	64,476				9,958	9,958		0	L
904784-70-9	UNILEVER	05/10/2002	Morgan Keegan		74,000	4,824	6,932	6,932				(2,108)	(2,108)		0	L
904784-70-9	UNILEVER	05/10/2002	Morgan Keegan		26,000	1,688	2,350	2,350				(662)	(662)		0	L
904784-70-9	UNILEVER	05/08/2002	Morgan Keegan		285,000	18,321	17,154	17,154				1,167	1,167		0	L
904784-70-9	UNILEVER	05/02/2002	Morgan Keegan		15,000	965	1,400	1,400				(435)	(435)		0	L

E05.1

STATEMENT AS OF JUNE 30, 2002 OF THE The Health Plan of the Upper Ohio Valley, Inc.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
983024-10-0	WYETH	04/12/2002	Morgan Keegan	1,000,000	64,551		51,805	51,805				12,746	12,746		230	L
983024-10-0	WYETH	04/12/2002	Morgan Keegan	600,000	38,731		36,062	36,062				2,669	2,669		138	L
983024-10-0	WYETH	04/12/2002	Morgan Keegan	1,800,000	116,192		102,708	102,708				13,484	13,484		414	L
983024-10-0	WYETH	04/12/2002	Morgan Keegan	100,000	6,455		6,150	6,150				305	305		23	L
983024-10-0	WYETH	04/12/2002	Morgan Keegan	1,700,000	109,737		98,140	98,140				11,597	11,597		391	L
6899999 - Common Stocks - Industrial and Miscellaneous					1,363,361	XXX	1,358,145	1,358,145	0	0	0	5,216	5,216	XXX	6,318	XXX
6999999 - Common Stocks - Parent, Subsidiaries and Affiliates					0	XXX	0	0	0	0	0	0	0	XXX	0	XXX
7099997 - Common Stocks - Part 4					1,881,211	XXX	2,044,722	2,044,722	0	0	0	(163,511)	(163,511)	XXX	7,784	XXX
7099998 - Common Stocks - Part 5					78,010	XXX	129,891	129,891				(51,882)	(51,882)	XXX	0	XXX
7099999 - Total - Common Stocks					1,959,221	XXX	2,174,613	2,174,613				(215,392)	(215,392)	XXX	7,784	XXX
7199999 - Total - Preferred and Common Stocks					1,959,221	XXX	2,174,613	2,174,613				(215,392)	(215,392)	XXX	7,784	XXX
7299999 Totals					17,738,682	XXX	18,070,240	17,902,209				(163,527)	(163,527)	385,802	7,784	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

E05.2

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

