



QUARTERLY STATEMENT

As of June 30, 2002
of the Condition and Affairs of the

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

NAIC Group Code..... 0468, 0468 (Current Period) (Prior Period)	NAIC Company Code..... 91413	Employer's ID Number..... 43-1162657
Organized under the Laws of OHIO	State of Domicile or Port of Entry OHIO	Country of Domicile US
Incorporated..... May 14, 1979	Commenced Business..... June 17, 1980	
Statutory Home Office	366 E. Broad St. C/O Michael Igoe, ESQ. Columbus OH 43215 <i>(Street and Number) (City or Town, State and Zip Code)</i>	
Main Administrative Office	570 Carillon Parkway St Petersburg FL 33716-1202 <i>(Street and Number) (City or Town, State and Zip Code)</i>	727-299-1800 <i>(Area Code) (Telephone Number)</i>
Mail Address	P.O. Box 5068 Clearwater FL 33758-5068 <i>(Street and Number or P. O. Box) (City or Town, State and Zip Code)</i>	
Primary Location of Books and Records	570 Carillon Parkway St Petersburg FL 33716-1202 <i>(Street and Number) (City or Town, State and Zip Code)</i>	727-299-1800 <i>(Area Code) (Telephone Number)</i>
Internet Website Address	www.aegonins.com	
Statement Contact	Paul Ben Nardini <i>(Name)</i> pnardini@aegonusa.com <i>(E-Mail Address)</i>	319-398-8790 <i>(Area Code) (Telephone Number) (Extension)</i> 319-369-2210 <i>(Fax Number)</i>
Policyowner Relations Contact	570 Carillon Parkway St. Petersburg FL 33716-1202 <i>(Street and Number) (City or Town, State and Zip Code)</i>	1-800-851-9777 <i>(Area Code) (Telephone Number) (Extension)</i>

OFFICERS

President	Jerome Charles Vahl
Vice President, Treasurer, & Controller	Allan John Hamilton
Secretary & Corporate Counsel	William Harold Geiger
Executive Vice President, Chief Financial Officer, & Actuary	Alan Martin Yaeger
Senior Vice President, General Counsel, & Assistant Secretary	Thomas Edward Pierpan
Executive Vice President	Hubert Theodore Collins

DIRECTORS OR TRUSTEES

Jerome Charles Vahl	Brenda Kay Clancy#	Kevin Scott Bachmann#	Michael Wayne Kirby#
Paul Douglas Reaburn#			

State of..... Florida
County of..... Pinellas

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

_____ (Signature) Jerome Charles Vahl (Printed Name) President	_____ (Signature) William Harold Geiger (Printed Name) Secretary	_____ (Signature) Allan John Hamilton (Printed Name) Treasurer
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Subscribed and sworn to before me this

...14th....day of August, 2002

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	149,061,595	0	149,061,595	78,489,010
2. Stocks:				
2.1 Preferred stocks.....	0	0	0	0
2.2 Common stocks.....	11,658,135	0	11,658,135	6,374,832
3. Mortgage loans on real estate:				
3.1 First liens.....	11,336,168	271,721	11,064,447	13,820,948
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	43,085,901	0	43,085,901	43,520,303
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Policy loans.....	285,652,376	0	285,652,376	285,177,609
6. Premium notes, including \$.....0 for first year premiums.....	0	0	0	0
7. Cash (\$....147,617,926) and short-term investments (\$....60,699,703).....	208,317,629	0	208,317,629	141,079,863
8. Other invested assets.....	19,596,588	0	19,596,588	19,558,529
9. Receivable for securities.....	0	0	0	0
10. Aggregate write-ins for invested assets.....	0	0	0	0
11. Subtotals, cash and invested assets (Lines 1 to 10).....	728,708,392	271,721	728,436,671	588,021,094
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers.....	2,057,381	0	2,057,381	3,946,277
12.2 Commissions and expense allowances due.....	0	0	0	0
12.3 Experience rating and other refunds due.....	0	0	0	0
12.4 Other amounts receivable under reinsurance contracts.....	0	0	0	0
13. Electronic data processing equipment and software.....	0	0	0	0
14. Federal and foreign income tax recoverable and interest thereon (including \$....14,251,930 net deferred tax asset).....	92,481,432	65,749,870	26,731,562	8,443,291
15. Guaranty funds receivable or on deposit.....	265,535	0	265,535	446,687
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$....147,216 loading).....	1,496,625	0	1,496,625	1,237,136
17. Accident and health premiums due and unpaid.....	0	0	0	0
18. Investment income due and accrued.....	1,861,771	0	1,861,771	1,463,863
19. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
20. Receivable from parent, subsidiaries and affiliates.....	7,714,870	0	7,714,870	0
21. Amounts receivable relating to uninsured accident and health plans.....	0	0	0	0
22. Amounts due from agents.....	1,017	1,017	0	0
23. Other assets nonadmitted.....	5,211	5,211	0	0
24. Aggregate write-ins for other than invested assets.....	57,499,190	1,653,917	55,845,273	55,422,798
25. Total assets excluding Separate Accounts business (Lines 11 to 24).....	892,091,424	67,681,736	824,409,688	658,981,146
26. From Separate Accounts Statement.....	7,019,363,031	0	7,019,363,031	8,093,342,443
27. Total (Lines 25 and 26).....	7,911,454,455	67,681,736	7,843,772,719	8,752,323,589

DETAILS OF WRITE-INS

1001.	0	0	0	0
1002.	0	0	0	0
1003.	0	0	0	0
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0	0
1099. Totals (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0	0
2401. Accounts receivable.....	3,238,004	1,653,917	1,584,087	2,404,826
2402. Estimated premium tax offset on the provision for future GFA.....	763,353	0	763,353	764,339
2403. Company-owned life insurance.....	53,497,833	0	53,497,833	52,253,633
2498. Summary of remaining write-ins for Line 24 from overflow page.....	0	0	0	0
2499. Totals (Lines 2401 thru 2403 plus 2498) (Line 24 above).....	57,499,190	1,653,917	55,845,273	55,422,798

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....786,697,167 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	786,697,167	735,773,675
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	0	0
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	14,433,226	15,754,109
4. Contract claims:		
4.1 Life.....	15,186,955	14,358,090
4.2 Accident and health.....	0	0
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year--estimated amounts:		
6.1 Dividends apportioned for payment to June 30, 2003 (including \$.....0 Modco Reserve).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco Reserve).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco Reserve).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	93,988	60,219
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including \$.....0 accident and health experience rating refunds.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....	0	0
9.4 Interest Maintenance Reserve.....	4,474,976	4,860,976
10. Commissions to agents due or accrued-life and annuity contracts \$....642,165, accident and health \$.....0 and deposit-type contract funds \$.....0.....	642,165	1,017,036
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued.....	2,117,864	2,528,011
13. Transfers to Separate Accounts due or accrued (net) (including \$....(433,432,550) accrued for expense allowances recognized in reserves).....	(439,209,282)	(493,930,355)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	6,862,143	7,168,197
15. Federal and foreign income taxes, including \$.....0 on realized capital gains (losses) (including \$.....0 net deferred tax liability).....	0	26,150,107
16. Unearned investment income.....	8,541,248	8,471,860
17. Amounts withheld or retained by company as agent or trustee.....	14,892,196	16,296,911
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....	0	245
19. Remittances and items not allocated.....	116,673,748	14,493,208
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve.....	8,199,847	4,298,969
24.2 Reinsurance in unauthorized companies.....	0	0
24.3 Funds held under reinsurance treaties with unauthorized reinsurers.....	36,365,465	40,226,895
24.4 Payable to parent, subsidiaries and affiliates.....	0	645,418
24.5 Drafts outstanding.....	0	0
24.6 Liability for amounts held under uninsured accident and health plans.....	0	0
24.7 Funds held under coinsurance.....	0	0
24.8 Payable for securities.....	0	0
24.9 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	18,826,362	16,520,992
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25).....	594,798,068	414,694,563
27. From Separate Accounts Statement.....	7,014,995,350	8,089,903,612
28. Total Liabilities (Line 26 and 27).....	7,609,793,418	8,504,598,175
29. Common capital stock.....	2,500,000	2,500,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus.....	150,107,407	150,107,407
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	81,371,894	95,118,007
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$....4,367,681 in Separate Accounts Statement).....	231,479,301	245,225,414
38. Totals of Lines 29, 30 and 37.....	233,979,301	247,725,414
39. Totals of Lines 28 and 38.....	7,843,772,719	8,752,323,589

DETAILS OF WRITE-INS

2501. Due to reinsurer.....	3,881,675	4,568,345
2502.	0	0
2503. Amounts incurred under modified coinsurance agreements.....	14,944,687	11,952,647
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	18,826,362	16,520,992
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	638,801,020	710,961,444	1,278,349,201
2. Considerations for supplementary contracts with life contingencies.....	20,746	131,475	165,506
3. Net investment income.....	24,509,917	21,560,655	44,423,991
4. Amortization of Interest Maintenance Reserve (IMR).....	603,252	729,429	1,440,226
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	9,843,587	656,114	(10,788,703)
7. Reserve adjustments on reinsurance ceded.....	48,546,838	7,660,364	11,846,437
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	44,899,671	54,890,426	108,672,805
8.2 Charges and fees for deposit-type contracts.....	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	5,386,493	1,349,534	4,539,566
9. Totals (Lines 1 to 8.3).....	772,611,524	797,939,441	1,438,649,029
10. Death benefits.....	34,011,623	27,999,288	56,154,883
11. Matured endowments (excluding guaranteed annual pure endowments).....	73,450	47,802	129,381
12. Annuity benefits.....	23,000,594	24,003,547	54,351,745
13. Disability benefits and benefits under accident and health contracts.....	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	417,402,121	426,800,533	800,264,810
16. Group conversions.....	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	782,949	611,613	1,148,679
18. Payments on supplementary contracts with life contingencies.....	612,796	688,550	1,401,757
19. Increase in aggregate reserves for life and accident and health contracts.....	50,923,491	42,307,972	58,317,047
20. Totals (Lines 10 to 19).....	526,807,024	522,459,305	971,768,302
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	82,193,842	100,436,981	175,835,605
22. Commissions and expense allowances on reinsurance assumed.....	0	0	0
23. General insurance expenses.....	50,939,464	54,906,637	110,807,527
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	10,059,579	11,403,540	18,713,647
25. Increase in loading on deferred and uncollected premiums.....	(254,803)	(169,887)	186,980
26. Net transfers to or (from) Separate Accounts.....	116,935,651	138,532,537	216,797,987
27. Aggregate write-ins for deductions.....	0	10,796	522,175
28. Totals (Lines 20 to 27).....	786,680,757	827,579,909	1,494,632,223
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	(14,069,233)	(29,640,468)	(55,983,194)
30. Dividends to policyholders.....	17,453	17,662	33,477
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	(14,086,686)	(29,658,130)	(56,016,671)
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	4,486,175	(12,363,168)	3,500,296
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	(18,572,861)	(17,294,962)	(59,516,967)
34. Net realized capital gains or (losses) less capital gains tax of \$.... 158,181 (excluding taxes of \$.... 159,482 and transferred to the IMR).....	1,301	67,681	100,203
35. Net income (Line 33 plus Line 34).....	(18,571,560)	(17,227,281)	(59,416,764)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	247,725,414	146,144,524	146,144,524
37. Net income (Line 35).....	(18,571,560)	(17,227,281)	(59,416,764)
38. Change in net unrealized capital gains (losses).....	3,751,449	(90,620)	(1,280,898)
39. Change in net unrealized foreign exchange capital gain (loss).....	0	0	0
40. Change in net deferred income tax.....	13,249,194	4,458,129	(11,733,597)
41. Change in nonadmitted assets and related items.....	(7,063,166)	(7,398,600)	9,076,182
42. Change in liability for reinsurance in unauthorized companies.....	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....	0	0	11,608,408
44. Change in asset valuation reserve.....	(3,900,878)	(168,160)	427,474
45. Change in treasury stock.....	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....	928,850	925,000	925,000
47. Other changes in surplus in Separate Accounts Statement.....	(1,575,000)	(1,634,184)	96,449,104
48. Change in surplus notes.....	0	0	0
49. Cumulative effect of changes in accounting principles.....	0	12,312,008	12,312,008
50. Capital changes:			
50.1 Paid in.....	0	0	0
50.2 Transferred from surplus (Stock Dividend).....	0	0	0
50.3 Transferred to surplus.....	0	0	0
51. Surplus adjustment:			
51.1 Paid in.....	0	0	30,000,000
51.2 Transferred to capital (Stock Dividend).....	0	0	0
51.3 Transferred from capital.....	0	0	0
51.4 Change in surplus as a result of reinsurance.....	(592,524)	0	11,850,482
52. Dividends to stockholders.....	0	0	0
53. Aggregate write-ins for gains and losses in surplus.....	27,522	280,000	1,363,491
54. Net change in capital and surplus (Lines 37 through 53).....	(13,746,113)	(8,543,708)	101,580,890
55. Capital and surplus as of statement date (Lines 36 + 54).....	233,979,301	137,600,816	247,725,414
DETAILS OF WRITE-INS			
08.301. Miscellaneous income.....	311,901	141,890	795,543
08.302. Income earned on company owned life insurance.....	4,884,100	1,207,644	3,744,023
08.303. Investment income on funds withheld.....	190,492	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	5,386,493	1,349,534	4,539,566
2701. Fines and penalties.....	0	10,796	522,175
2702.	0	0	0
2703.	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	0	10,796	522,175
5301. Tax benefit on stock options exercised.....	27,522	280,000	1,363,491
5302.	0	0	0
5303.	0	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	27,522	280,000	1,363,491

CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts.....	638,830,103	1,277,855,792
2. Charges and fees for deposit-type contracts.....	0	0
3. Considerations for supplementary contracts with life contingencies.....	20,746	165,506
4. Net investment income.....	24,392,473	45,354,600
5. Commissions and expense allowances on reinsurance ceded.....	57,797,901	12,908,216
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts.....	44,899,671	108,672,805
7. Aggregate write-ins for miscellaneous income.....	5,375,377	4,550,444
8. Total (Lines 1 to 7).....	771,316,271	1,449,507,363
9. Death benefits.....	32,181,788	55,174,078
10. Matured endowments.....	73,450	129,381
11. Annuity benefits.....	23,004,762	54,372,449
12. Disability benefits and benefits under accident and health contracts.....	0	0
13. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0
14. Surrender benefits and withdrawals for life contracts.....	417,421,234	800,320,543
15. Group conversions.....	0	0
16. Interest and adjustments on contract or deposit-type contract funds.....	652,019	823,641
17. Payments on supplementary contracts with life contingencies.....	612,796	1,401,757
18. Total (Lines 9 to 17).....	473,946,049	912,221,849
19. Commissions on premiums, annuity considerations and deposit-type contract funds.....	82,568,713	177,624,758
20. Commissions and expense allowances on reinsurance assumed.....	0	0
21. General insurance expenses.....	51,349,611	110,397,559
22. Insurance taxes, licenses and fees, excluding federal income taxes.....	10,167,055	24,533,803
23. Net transfers to or (from) Separate Accounts.....	52,568,390	135,989,904
24. Aggregate write-ins for deductions.....	0	2,497,175
25. Total (Lines 18 to 24).....	670,599,818	1,363,265,048
26. Dividends paid to policyholders.....	17,453	33,477
27. Federal income taxes (excluding tax on capital gains).....	43,246,573	(46,559,952)
28. Total (Lines 25 to 27).....	713,863,844	1,316,738,573
29. Net cash from operations (Line 8 minus Line 28).....	57,452,427	132,768,790
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds.....	220,568,246	29,162,852
30.2 Stocks.....	100,000	0
30.3 Mortgage loans.....	2,835,962	281,714
30.4 Real estate.....	0	0
30.5 Other invested assets.....	6,439	0
30.6 Net gains or (losses) on cash and short-term investments.....	0	0
30.7 Miscellaneous proceeds.....	0	0
30.8 Total investment proceeds (Lines 30.1 to 30.7).....	223,510,647	29,444,566
31. Net tax on capital gains (losses).....	0	169,667
32. Total (Line 30.8 minus Line 31).....	223,510,647	29,274,899
33. Cost of investments acquired (long-term only):		
33.1 Bonds.....	290,975,821	14,445,402
33.2 Stocks.....	100,000	300,000
33.3 Mortgage loans.....	0	0
33.4 Real estate.....	(434,402)	12,562
33.5 Other invested assets.....	1,655,158	12,394,376
33.6 Miscellaneous applications.....	0	0
33.7 Total investments acquired (lines 33.1 to 33.6).....	292,296,577	27,152,340
34. Net increase (or decrease) in policy loans and premium notes.....	474,767	842,642
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34).....	(69,260,697)	1,279,917
Cash from Financing and Miscellaneous Sources		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in.....	0	30,000,000
36.2 Borrowed money \$.....0 less amounts repaid \$.....0.....	0	(71,400,000)
36.3 Capital notes \$.....0 less amounts repaid \$.....0.....	0	0
36.4 Deposits on deposit-type contracts funds and other liabilities without life or disability contingencies.....	793,303	23,298,215
36.5 Other cash provided.....	103,265,579	45,631,289
36.6 Total (Lines 36.1 to 36.5).....	104,058,882	27,529,504
37. Cash applied:		
37.1 Dividends to stockholders paid.....	0	0
37.2 Interest on indebtedness.....	0	0
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies.....	699,102	17,990,233
37.4 Other applications (net).....	24,313,744	27,973,172
37.5 Total (Lines 37.1 to 37.4).....	25,012,846	45,963,405
38. Net cash from financing and miscellaneous sources (Lines 36.6 minus Line 37.5).....	79,046,036	(18,433,901)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38).....	67,237,766	115,614,806
40. Cash and short-term investments:		
40.1 Beginning of year.....	141,079,863	25,465,057
40.2 End of period (Line 39 plus Line 40.1).....	208,317,629	141,079,863
DETAILS OF WRITE-INS		
0701. Miscellaneous income.....	300,785	806,421
0702. Income earned on company-owned life insurance.....	4,884,100	3,744,023
0703. Investment income on funds withheld.....	190,492	0
0798. Summary of remaining write-ins for Line 7 from overflow page.....	0	0
0799. Total (Lines 0701 thru 0703 plus 0798) (Line 7 above).....	5,375,377	4,550,444
2401. Fines and penalties.....	0	3,422,175
2402. Surplus contributed to variable life and annuity separate accounts.....	0	(925,000)
2403.	0	0
2498. Summary of remaining write-ins for Line 24 from overflow page.....	0	0
2499. Total (Lines 2401 thru 2403 plus 2498) (Line 24 above).....	0	2,497,175

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	.0	.0	.0
2. Ordinary life insurance.....	336,012,178	361,642,875	684,821,669
3. Ordinary individual annuities.....	360,628,218	360,519,192	655,934,892
4. Credit life (group & individual).....	.0	.0	.0
5. Group life insurance.....	440,665	544,042	1,029,733
6. Group annuities.....	20,838,094	14,277,963	27,767,837
7. A&H - group.....	.0	.0	.0
8. A&H - credit (group & individual).....	.0	.0	.0
9. A&H - other.....	.0	.0	.0
10. Aggregate of all other lines of business.....	.0	.0	.0
11. Subtotal.....	717,919,155	736,984,072	1,369,554,131
12. Deposit-type contracts.....	.0	.0	40,521
13. Total.....	717,919,155	736,984,072	1,369,594,652

DETAILS OF WRITE-INS

1001. ....	.0	.0	.0
1002. ....	.0	.0	.0
1003. ....	.0	.0	.0
1098. Summary of remaining write-ins for Line 10 from overflow page.....	.0	.0	.0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	.0	.0	.0

NOTES TO FINANCIAL STATEMENTS

1. The financial statements of Western Reserve Life Assurance Co. of Ohio are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. While the Commissioner of Insurance has the right to permit specific practices that deviate from prescribed practices, none are included within this financial statement.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

	6/30/2002	2001
1. Net Income, State of Ohio basis	\$(18,571,560)	\$(59,416,764)
2. State Prescribed Practices (Income)	-0-	-0-
3. Net Income, NAIC SAP	\$(18,571,560)	\$(59,416,764)
4. Statutory Surplus, State of Ohio basis	\$233,979,301	\$247,725,414
5. State Prescribed Practices (Surplus)	-0-	-0-
6. Statutory Surplus, NAIC SAP	\$233,979,301	\$247,725,414

2. Accounting Changes and Corrections of Errors

The Company prepares its statutory financial statements in conformity with accounting practices prescribed or permitted by the State of Ohio. Effective January 1, 2001, the State of Ohio required that insurance companies domiciled in the State of Ohio prepare their statutory basis financial statements in accordance with the NAIC Accounting Practices and Procedures manual - version effective January 1, 2001, subject to any deviations prescribed or permitted by the State of Ohio Commissioner of Insurance.

Accounting changes adopted to conform to the provisions of the NAIC Accounting Practices and Procedures manual - version effective January 1, 2001, are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods. As a result of these changes, the Company reported a change of accounting principle, as an adjustment that increased unassigned funds (surplus), by \$12,312,008 as of January 1, 2001. Making up the majority of this amount was the establishment of deferred tax assets in the amount of \$12,696,141.

9. Income Taxes

Footnote 9A: Deferred Tax Components:

	12/31/2001	06/30/2002
1. Gross Deferred Tax Assets	162,668,657	172,211,842
2. Gross Deferred Tax Liabilities	95,916,051	92,210,042
3. Deferred Tax Assets Nonadmitted	58,309,315	65,749,870
4. Incr. (Decr.) in Deferred Tax Assets - Nonadmitted		7,440,555

Footnote 9B: Deferred Tax Liabilities are not recognized for the following amounts:

Prior to 1984, as provided for under the Life Insurance Company Tax Act of 1959, a portion of statutory income was not subject to current taxation but was accumulated for income tax purposes in a memorandum account referred to as the "policyholders' surplus account" (PSA). No federal income taxes have been provided for in the financial statements on income deferred in the PSA (\$293,000 at June 30, 2002). To the extent that dividends are paid from the amount accumulated in the PSA, net earnings would be reduced by the amount of tax required to be paid. Should the entire amount in the PSA account become taxable, the tax thereon computed at the current rates would amount to approximately \$103,000.

Footnote 9C: Current income taxes incurred consist of the following major components:

	12/31/2001	06/30/2002
Current Income Taxes:		
1. Current Year Tax Expense	910,778	6,149,172
2. Tax Credits	(1,944,169)	(1,532,338)
3. Current Year Equity Tax	(1,033,391)	4,616,834
4. Prior Year Under (Over) Accrual	3,339,863	0
5. Current Income Taxes Incurred	2,306,472	4,616,834

Changes in the main components of deferred tax amounts are as follows:

	12/31/2001	06/30/2002	Net Change
Net Change in Deferred Tax Assets			
§807(f) Adjustment	1,976,372	1,784,829	(191,543)
Corporate Provision/Litigation	2,170,000	2,520,000	350,000
Pension Expenses	2,421,557	0	(2,421,557)
Proxy DAC	76,691,972	79,854,892	3,162,920
Reserves	74,569,280	83,082,073	8,512,793
All Other Misc.	4,839,476	4,970,048	130,572
Total Change in Deferred Tax Assets	162,668,657	172,211,842	9,543,185
Total Change in Deferred Tax Assets - Nonadmitted	58,309,315	65,749,870	7,440,555
Net Change in Deferred Tax Liabilities			
§807(f) Adjustment - Liabilities	91,560,379	86,970,172	(4,590,207)
All Others Misc.	4,355,672	5,239,870	884,198
Total Change Deferred Tax Liabilities	95,916,051	92,210,042	(3,706,009)

Footnote 9D: Significant Statutory to Tax Adjustments on Current Taxes:

Following is a reconciliation of federal income taxes computed at the statutory rate with the income tax provision, excluding income taxes related to net realized gains on investment transactions.

In 000's	06/30/2002	12/31/2001	12/31/2000
Income Tax Computed at the federal Statutory rate (35%)	(4,819)	(19,606)	(19,988)
Deferred Acquisition Costs - tax basis	2,938	7,570	14,725
Amortization of IMR	(211)	(504)	(580)
Depreciation	(3)	(6)	(426)
Dividends Received Deduction	(4,345)	(8,705)	(12,805)
Low Income Housing Credits	(1,532)	(1,944)	
Prior Year Over-Accrual	0	3,340	560

NOTES TO FINANCIAL STATEMENTS

Surplus Transactions	(319)	4,148	
Tax Reserve Valuation (including §807(f) Adjustments)	12,911	19,541	123
All Other Adjustments	<u>(133)</u>	<u>(334)</u>	<u>921</u>
Federal Income Tax Expense	4,486	3,500	(17,470)
Change in Net Deferred Income Taxes	(5,809)		
		4,253	
Total Statutory Income Taxes	<u>(1,323)</u>	<u>7,753</u>	<u>(17,470)</u>

Footnote 9E & 9F: Additional income tax disclosures:

Dollars in 000's

For federal income tax purposes, the Company joins in a consolidated income tax return filing with its parent and other affiliated companies. Under the terms of a tax sharing agreement between the Company and its affiliates, the Company computes federal income tax expense as if it were filing a separate income tax return, except that tax credits and net operating loss carryforwards are determined in the basis of the consolidated group. Additionally, the alternative minimum tax is computed for the consolidated group and the resulting tax, if any, is allocated back to the separate companies on the basis of the separate companies' alternative minimum taxable income.

In 2000, the Company received \$30 in interest from the Internal Revenue Service related to the 1993 tax year. The tax settlement for 2000 was credited directly to unassigned surplus.

The Company's federal income tax returns have been examined by the Internal Revenue Service and the statute is closed through 1995. The examination fieldwork for 1996 and 1997 has been completed and a protest of the findings has been filed with the Appeals Office of the Internal Revenue Service. An examination is underway for 1998 through 2000.

17c. Wash Sales - None.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:..... _____

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No []
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made.12/31/1998.....

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.12/31/1998.....

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).12/31/1999.....

7.4 By what department or departments?..... Ohio, Delaware, and Mississippi

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:

GENERAL INTERROGATORIES (continued)

INVESTMENT

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:..... _____

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [X] No []

10.2 If yes, give full and complete information relating thereto:
There are assets subject to dollar repurchase agreements. See attached for details.

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....19,596,589

12. Amount of real estate and mortgages held in short-term investments: \$.....0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds.....	\$.....0	\$.....0
13.22 Preferred Stock.....	\$.....0	\$.....0
13.23 Common Stock.....	\$.....5,903,399	\$.....11,334,049
13.24 Short-Term Investments.....	\$.....0	\$.....0
13.25 Mortgages, Loans or Real Estate.....	\$.....0	\$.....0
13.26 All Other.....	\$.....0	\$.....0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$.....5,903,399	\$.....11,334,049
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above.....	\$.....(4,030,174)	\$.....(23,293,020)

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
 If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Citibank, NA	111 Wall Street, 22nd Floor/Zone11, New York, NY 10005

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
N/A	N/A	N/A

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1
1.1	Long-term mortgages in good standing:	Amount
1.11	Farm mortgages.....	\$.....0
1.12	Residential mortgages.....	\$.....0
1.13	Commercial mortgages.....	\$.....11,064,447
1.14	Total mortgages in good standing.....	\$.....11,064,447
1.2	Long-term mortgages in good standing with restructured terms	
1.21	Total mortgages in good standing.....	\$.....0
1.3	Long-term mortgage loans upon which interest is overdue more than three months	
1.31	Farm mortgages.....	\$.....0
1.32	Residential mortgages.....	\$.....0
1.33	Commercial mortgages.....	\$.....0
1.34	Total mortgages with interest overdue more than three months.....	\$.....0
1.4	Long-term mortgage loans in process of foreclosure	
1.41	Farm mortgages.....	\$.....0
1.42	Residential mortgages.....	\$.....0
1.43	Commercial mortgages.....	\$.....0
1.44	Total mortgages in process of foreclosure.....	\$.....0
1.5	Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$.....11,064,447
1.6	Long-term mortgages foreclosed, properties transferred to real estate in current quarter:	
1.61	Farm mortgages.....	\$.....0
1.62	Residential mortgages.....	\$.....0
1.63	Commercial mortgages.....	\$.....0
1.65	Total mortgages foreclosed and transferred to real estate.....	\$.....0

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period.....	43,520,303	43,302,324	0	44,379,657
2. Increase (decrease) by adjustment.....	(217,979)	(217,979)	0	(871,916)
3. Cost of acquired.....	0	0	0	0
4. Cost of additions to and permanent improvements.....	0	1,556	0	12,562
5. Total profit (loss) on sales.....	0	0	0	0
6. Increase (decrease) by foreign exchange adjustment.....	0	0	0	0
7. Amount received on sales.....	0	0	0	0
8. Book/adjusted carrying value at end of current period.....	43,302,324	43,085,901	0	43,520,303
9. Total valuation allowance.....	0	0	0	0
10. Subtotal (Lines 8 plus 9).....	43,302,324	43,085,901	0	43,520,303
11. Total nonadmitted amounts.....	0	0	0	0
12. Statement value, current period (Page 2, real estate lines, current period).....	43,302,324	43,085,901	0	43,520,303

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period.....	14,171,476	11,400,718	0	14,451,896
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions.....	0	0	0	0
2.2 Additional investment made after acquisitions.....	0	0	0	0
3. Accrual of discount and mortgage interest points and commitment fees.....	328	325	0	1,294
4. Increase (decrease) by adjustment.....	0	0	0	0
5. Total profit (loss) on sale.....	0	0	0	0
6. Amounts paid on account or in full during the period.....	2,771,086	64,876	0	281,714
7. Amortization of premium.....	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment.....	0	0	0	0
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period.....	11,400,718	11,336,168	0	14,171,476
10. Total valuation allowance.....	0	0	0	0
11. Subtotal (Lines 9 plus 10).....	11,400,718	11,336,168	0	14,171,476
12. Total nonadmitted amounts.....	311,454	271,721	0	350,528
13. Statement value of mortgages owned at end of current period.....	11,089,264	11,064,447	0	13,820,948

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period.....	19,558,530	19,021,682	0	10,088,970
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions.....	0	0	0	0
2.2 Additional investment made after acquisitions.....	282,079	1,373,079	0	12,394,376
3. Accrual of discount.....	0	0	0	0
4. Increase (decrease) by adjustment.....	(818,927)	(791,733)	0	(2,924,816)
5. Total profit (loss) on sale.....	0	0	0	0
6. Amounts paid on account or in full during the period.....	0	6,439	0	0
7. Amortization of premium.....	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment.....	0	0	0	0
9. Book/adjusted carrying value of long-term invested assets at end of current period.....	19,021,682	19,596,589	0	19,558,530
10. Total valuation allowance.....	0	0	0	0
11. Subtotal (Lines 9 plus 10).....	19,021,682	19,596,589	0	19,558,530
12. Total nonadmitted amounts.....	0	0	0	0
13. Statement value of long-term invested assets at end of current period.....	19,021,682	19,596,589	0	19,558,530

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Statement Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Statement Value End of First Quarter	Statement Value End of Second Quarter	Statement Value End of Third Quarter	Statement Value December 31 Prior Year
BONDS								
1. Class 1.....	150,600,841	235,752,128	234,474,658	(30,713)	150,600,841	151,847,598	0	127,404,370
2. Class 2.....	60,030,237	4,142,522	8,172,818	(88,333)	60,030,237	55,911,609	0	37,901,517
3. Class 3.....	600,883	0	600,000	(883)	600,883	0	0	603,778
4. Class 4.....	2,001,313	0	0	(480)	2,001,313	2,000,832	0	2,000,870
5. Class 5.....	1,542	0	283	0	1,542	1,259	0	1,773
6. Class 6.....	0	0	0	0	0	0	0	0
7. Total Bonds.....	213,234,816	239,894,650	243,247,759	(120,409)	213,234,816	209,761,298	0	167,912,308
PREFERRED STOCK								
8. Class 1.....	0	0	0	0	0	0	0	0
9. Class 2.....	0	0	0	0	0	0	0	0
10. Class 3.....	0	0	0	0	0	0	0	0
11. Class 4.....	0	0	0	0	0	0	0	0
12. Class 5.....	0	0	0	0	0	0	0	0
13. Class 6.....	0	0	0	0	0	0	0	0
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	213,234,816	239,894,650	243,247,759	(120,409)	213,234,816	209,761,298	0	167,912,308

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999. Totals.....	60,699,703	XXX	60,699,703	5,954	0

SCHEDULE DA - PART 2 - Verification

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period.....	89,423,296	57,106,564	0	2,005,770
2. Cost of short-term investments acquired.....	26,675,459	84,098,869	0	272,441,638
3. Increase (decrease) by adjustment.....	14,310	2,046	0	730
4. Increase (decrease) by foreign exchange adjustment.....	0	0	0	0
5. Total profit (loss) on disposal of short-term investments.....	0	0	0	0
6. Consideration received on disposal of short-term investments.....	59,006,501	80,507,776	0	185,024,842
7. Book/adjusted carrying value, current period.....	57,106,564	60,699,703	0	89,423,296
8. Total valuation allowance.....	0	0	0	0
9. Subtotal (Lines 7 plus 8).....	57,106,564	60,699,703	0	89,423,296
10. Total nonadmitted amounts.....	0	0	0	0
11. Statement value (Lines 9 minus 10).....	57,106,564	60,699,703	0	89,423,296
12. Income collected during period.....	200,359	100,923	0	417,624
13. Income earned during period.....	200,359	100,923	0	417,624

**Sch. DB-Part F-Section 1
NONE**

**Sch. DB-Part F-Section 2
NONE**

**Sch. S
NONE**

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.	1 Is Insurer Licensed? (Yes or No)	Direct Business Only				
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Deposit-Type Contract Funds	6 Other Considerations
		2 Life Insurance Premiums	3 Annuity Considerations			
1. Alabama.....AL	Yes	2,052,105	7,157,976	0	0	0
2. Alaska.....AK	Yes	428,313	1,067,293	0	0	0
3. Arizona.....AZ	Yes	8,040,853	6,791,084	0	0	0
4. Arkansas.....AR	Yes	472,133	854,558	0	0	0
5. California.....CA	Yes	111,595,093	54,225,902	0	0	0
6. Colorado.....CO	Yes	6,117,486	15,496,259	0	0	0
7. Connecticut.....CT	Yes	3,225,198	1,152,792	0	0	0
8. Delaware.....DE	Yes	329,805	180,462	0	0	0
9. District of Columbia.....DC	Yes	594,085	94,060	0	0	0
10. Florida.....FL	Yes	12,174,144	35,496,180	0	0	0
11. Georgia.....GA	Yes	10,024,833	12,672,908	0	0	0
12. Hawaii.....HI	Yes	3,900,981	460,719	0	0	0
13. Idaho.....ID	Yes	2,194,990	1,925,071	0	0	0
14. Illinois.....IL	Yes	13,897,360	27,283,597	0	0	0
15. Indiana.....IN	Yes	3,740,464	18,013,302	0	0	0
16. Iowa.....IA	Yes	2,447,360	2,990,784	0	0	0
17. Kansas.....KS	Yes	1,893,741	1,445,744	0	0	0
18. Kentucky.....KY	Yes	1,226,168	2,089,341	0	0	0
19. Louisiana.....LA	Yes	4,189,270	6,420,125	0	0	0
20. Maine.....ME	Yes	459,011	1,192,333	0	0	0
21. Maryland.....MD	Yes	8,781,800	11,113,078	0	0	0
22. Massachusetts.....MA	Yes	4,664,770	7,280,475	0	0	0
23. Michigan.....MI	Yes	6,007,438	11,052,045	0	0	0
24. Minnesota.....MN	Yes	3,130,110	3,763,600	0	0	0
25. Mississippi.....MS	Yes	858,309	1,360,027	0	0	0
26. Missouri.....MO	Yes	4,024,990	3,043,396	0	0	0
27. Montana.....MT	Yes	274,475	381,695	0	0	0
28. Nebraska.....NE	Yes	1,369,102	3,600,209	0	0	0
29. Nevada.....NV	Yes	4,841,225	1,371,311	0	0	0
30. New Hampshire.....NH	Yes	669,607	2,880,192	0	0	0
31. New Jersey.....NJ	Yes	9,219,426	923,191	0	0	0
32. New Mexico.....NM	Yes	498,114	502,647	0	0	0
33. New York.....NY	No	5,194,677	39,778	0	0	0
34. North Carolina.....NC	Yes	5,393,178	6,999,766	0	0	0
35. North Dakota.....ND	Yes	569,083	1,335,740	0	0	0
36. Ohio.....OH	Yes	9,254,512	20,229,553	0	0	0
37. Oklahoma.....OK	Yes	1,351,533	2,128,452	0	0	0
38. Oregon.....OR	Yes	4,365,856	2,227,755	0	0	0
39. Pennsylvania.....PA	Yes	9,290,516	5,854,590	0	0	0
40. Rhode Island.....RI	Yes	378,021	308,976	0	0	0
41. South Carolina.....SC	Yes	3,861,818	7,168,015	0	0	0
42. South Dakota.....SD	Yes	699,789	592,557	0	0	0
43. Tennessee.....TN	Yes	1,531,386	5,949,414	0	0	0
44. Texas.....TX	Yes	23,601,776	50,294,372	0	0	0
45. Utah.....UT	Yes	14,389,305	7,622,903	0	0	0
46. Vermont.....VT	Yes	114,444	39,442	0	0	0
47. Virginia.....VA	Yes	8,474,933	9,533,203	0	0	0
48. Washington.....WA	Yes	5,976,607	4,895,724	0	0	0
49. West Virginia.....WV	Yes	158,682	158,602	0	0	0
50. Wisconsin.....WI	Yes	6,193,874	10,356,567	0	0	0
51. Wyoming.....WY	Yes	263,148	87,237	0	0	0
52. American Samoa.....AS	No	0	0	0	0	0
53. Guam.....GU	Yes	74,214	0	0	0	0
54. Puerto Rico.....PR	Yes	446,478	563,202	0	0	0
55. US Virgin Islands.....VI	No	0	0	0	0	0
56. Canada.....CN	No	474,560	0	0	0	0
57. Aggregate Other Alien.....OT	XXX	939,771	798,110	0	0	0
58. Subtotal.....(a) 52		336,340,920	381,466,314	0	0	0
90. Reporting entity contributions for employee benefit plans.....XXX		0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities.....XXX		0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period.....XXX		0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions.....XXX		111,923	0	0	0	0
94. Aggregate other amounts not allocable by State.....XXX		0	0	0	0	0
95. Totals (Direct Business).....XXX		336,452,843	381,466,314	0	0	0
96. Plus Reinsurance Assumed.....XXX		0	0	0	0	0
97. Totals (All Business).....XXX		336,452,843	381,466,314	0	0	0
98. Less Reinsurance Ceded.....XXX		24,384,946	54,704,106	0	0	0
99. Totals (All Business) less Reinsurance Ceded.....XXX		312,067,897	326,762,208	0	0	0

DETAILS OF WRITE-INS

5701. Other foreign.....XXX		361,690	793,910	0	0	0
5702. Department of Defense.....XXX		578,081	4,200	0	0	0
5703.....XXX		0	0	0	0	0
5798. Summary of remaining write-ins for line 57 from overflow page...XXX		0	0	0	0	0
5799. Total (Lines 5701 thru 5703 plus 5798) (Line 57 above).....XXX		939,771	798,110	0	0	0
9401.....XXX		0	0	0	0	0
9402.....XXX		0	0	0	0	0
9403.....XXX		0	0	0	0	0
9498. Summary of remaining write-ins for line 94 from overflow page...XXX		0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....XXX		0	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

RESPONSE

1. Will the SVO Compliance Certification be filed with this statement?

YES

2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?

NO

EXPLANATIONS:

BAR CODE:



**Overflow Page
NONE**

**Sch. A-Part 2
NONE**

**Sch. A-Part 3
NONE**

**Sch. B-Part 1
NONE**

**Sch. B-Part 2
NONE**

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets ACQUIRED During the Current Quarter

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate									
Apollo Tax Credit Fund VIII, L.P.....		OH.....	Apollo Tax Credit Fund .....	..06/30/2000...	.....1,268,328	.....0	.....1,268,328	.....0	.....0
WNC Institutional TC Fund IX, L.P.....		CA.....	WNC Institutional TC Fund.....	..11/06/2000..	.....104,751	.....0	.....104,751	.....0	.....0
0999999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate.....					.....1,373,079	.....0	.....1,373,079	.....0	.....0
9999999. Totals.....					.....1,373,079	.....0	.....1,373,079	.....0	.....0

E03

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, Transferred or Paid in Full During the Current Quarter

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/ Adjusted Carrying Value Less Encumbrances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate												
WNC Institutional TC Fund IX, L.P.....		CA.....	Direct.....	11/06/2000	.....6,439	.....0	.....0	.....6,439	.....6,439	.....0	.....0	.....0
0999999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate.....					.....6,439	.....0	.....0	.....6,439	.....6,439	.....0	.....0	.....0
9999999. Totals.....					.....6,439	.....0	.....0	.....6,439	.....6,439	.....0	.....0	.....0

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Government								
912828-AC-4	US TREASURY N/B 4.375% 05/15/07	05/20/2002	J.P. MORGAN SECURITIES INC		322,791	325,000	232	1
0399999	Total - Bonds - U.S. Government				322,791	325,000	232	XXX
Bonds - Special Revenue and Special Assessment								
District of Columbia								
01F062-67-1	FNMA 30YR TBA 6.5% 6.500% 07/01/30	05/30/2002	Various		51,017,969	50,500,000	0	1
	District of Columbia				51,017,969	50,500,000	0	XXX
	United States				51,017,969	50,500,000	0	XXX
3199999	Total - Bonds - Special Revenue & Special Assessments				51,017,969	50,500,000	0	XXX
Bonds - Industrial and Miscellaneous								
United States								
902494-AL-7	TYSON FOODS INC EXCHGD 7.250% 10/01/06	04/22/2002	Tax Free Exchange		4,142,522	4,000,000	0	2
	United States				4,142,522	4,000,000	0	XXX
4599999	Total - Bonds - Industrial & Miscellaneous				4,142,522	4,000,000	0	XXX
6099997	Total - Bonds - Part 3				55,483,282	54,825,000	232	XXX
6099998	Total - Bonds - Summary Item for Bonds Bought and Sold This Quarter				100,312,499	99,999,999	27,083	XXX
6099999	Total - Bonds				155,795,781	154,824,999	27,315	XXX
Common Stocks - Parent, Subsidiaries and Affiliates								
United States								
00781#-10-1	AEGON/TRANSAMERICA FUND ADVISERS, INC	01/01/2002	DIRECT	78,000,000	100,000	XXX	0	A
	United States				100,000	XXX	0	XXX
6999999	Total - Common Stocks - Parent, Subsidiaries and Affiliates				100,000	XXX	0	XXX
7099997	Total - Common Stocks - Part 3				100,000	XXX	0	XXX
7099999	Total - Common Stocks				100,000	XXX	0	XXX
7199999	Total - Preferred and Common Stocks				100,000	XXX	0	XXX
7299999	Total - Bonds, Preferred and Common Stocks				155,895,781	XXX	27,315	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues: 0.

E04

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value At Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
Bonds - U.S. Government																
36202B-YL-3...	GNMA #1615 9.500% 05/20/21	06/01/2002	Paydown		7,076	7,076	7,215	7,076	(133)	0	0	0	0	91		1
362033-DN-9...	GNMA #7309 7.750% 04/15/05	06/01/2002	Paydown		87	87	80	87	4	0	0	0	0	1		1
36225A-EF-3...	GNMA POOL# 780134 8.500% 05/15/10	06/01/2002	Paydown		20,872	20,872	21,671	20,872	(616)	0	0	0	0	306		1
383665-BD-7...	GOVT TRUST CTF SR T-3 9.625% 05/15/02	05/15/2002	Redemption	100.0000	24,372	24,372	27,204	24,372	(56)	0	0	0	0	1,173		1PE
83162C-CK-7...	SMALL BUS ADMIN SR 90-2 9.650% 05/01/10	05/01/2002	Paydown		6,298	6,298	7,012	6,298	(534)	0	0	0	0	304		1
83162C-CK-7...	SMALL BUS ADMIN SR 90-2 9.650% 05/01/10	05/01/2002	Redemption	100.0000	28,681	28,681	31,934	28,681	(2,434)	0	0	0	0	1,384		1
912827-2W-1...	US TREASURY NOTE 6.500% 05/31/02	05/31/2002	Maturity		325,000	325,000	330,840	325,000	(161)	0	0	0	0	10,563		1PE
0399999	Total - Bonds - U.S. Government				412,386	412,386	425,956	412,386	(3,930)	0	0	0	0	13,822	0	XXX
Bonds - Special Revenue and Special Assessment																
District of Columbia																
01F062-64-8...	FNMA 30YR TBA 6.5% 6.500% 04/01/32	04/04/2002	J.P. MORGAN SECURITIES INC		49,515,137	50,000,000	50,265,625	50,265,625	0	0	0	(750,488)	(750,488)	0		1
31282C-CY-1...	FHLMC #M30087 7.000% 01/01/10	06/01/2002	Paydown		10,821	10,821	10,175	10,821	494	0	0	0	0	120		1
312903-N6-0...	FHLMC SR-0161 CL-F 9.500% 06/15/06	06/15/2002	Paydown		73,004	73,004	71,247	73,004	630	0	0	0	0	1,170		1
31342M-A2-9...	FHLMC #730025 9.500% 12/01/04	06/01/2002	Paydown		10,531	10,531	10,447	10,531	106	0	0	0	0	171		1
313602-EV-2...	FNMA SR 88-019 CL-J 8.500% 07/25/18	06/01/2002	Paydown		81,023	81,023	82,087	81,023	(527)	0	0	0	0	1,144		1
	District of Columbia				49,690,516	50,175,379	50,439,581	50,441,004	703	0	0	(750,488)	(750,488)	2,605	0	XXX
	United States				49,690,516	50,175,379	50,439,581	50,441,004	703	0	0	(750,488)	(750,488)	2,605	0	XXX
3199999	Total - Bonds - Special Revenue & Assessment				49,690,516	50,175,379	50,439,581	50,441,004	703	0	0	(750,488)	(750,488)	2,605	0	XXX
Bonds - Industrial and Miscellaneous																
United States																
037411-AG-0...	APACHE CORPORATION 9.250% 06/01/02	04/01/2002	UBS WARBURG SECURITIES		1,009,700	1,000,000	1,034,100	1,000,575	(41)	0	0	9,125	9,125	31,604		1PE
045424-FN-3...	ASSET SECURITIZATION CO 7.188% 02/11/43	04/12/2002	MORGAN STANLEY & CO. INC.		3,716,250	4,000,000	3,674,220	3,692,392	(48)	0	0	23,858	23,858	28,599		2
05946D-AA-5...	BANC ONE STONEHEGE CAP 10.460% 12/15/06	06/15/2002	Redemption	100.0000	73,137	73,137	73,137	73,137	0	0	0	0	0	3,270		1
17310*-AA-7...	CITICORP MTG SECURITIES 8.750% 06/01/06	06/01/2002	Paydown		283	283	283	283	0	0	0	0	0	4		5*
22575#-AA-3...	CRESCENT/MACH I PARTNER 3.130% 01/16/06	04/15/2002	Redemption	100.0000	77,563	77,563	77,563	77,563	0	0	0	0	0	577		1
23334H-AF-8...	DVI RECEIVABLES VI LLC 6.630% 04/10/06	06/10/2002	Paydown		167,206	167,206	167,091	167,206	41	0	0	0	0	1,673		2
291701-CR-9...	EMPIRE FUNDING SR 1998- 6.990% 09/01/24	06/01/2002	Paydown		478,307	478,307	478,154	478,307	(448)	0	0	0	0	5,519		1PE
339096-AA-7...	FLEETWOOD CR SR 1995-A 8.450% 11/15/10	06/01/2002	Paydown		20,717	20,717	20,646	20,717	69	0	0	0	0	280		1
393505-BS-0...	GREEN TREE FINL CORP SR 7.200% 01/15/19	06/15/2002	Paydown		39,421	39,421	39,556	39,421	(29)	0	0	0	0	473		2PE
393505-EH-1...	GREEN TREE FINL CORP SR 9.000% 03/15/20	06/15/2002	Paydown		131,277	131,277	134,599	131,277	(575)	0	0	0	0	1,994		2PE
61913J-AB-2...	MTGE LENDERS NETWORK HE 6.605% 07/25/02	06/01/2002	Paydown		78,373	78,373	78,561	78,373	(240)	0	0	0	0	798		1PE
76110F-J8-7...	RESIDENTIAL ACCREDIT LO 6.500% 03/25/29	06/01/2002	Paydown		277,550	277,550	277,811	277,550	495	0	0	0	0	2,930		1
76110G-DQ-1...	RESIDENTIAL ACCREDIT LO 7.750% 10/01/30	06/01/2002	Paydown		794,771	794,771	809,797	794,771	(9,375)	0	0	0	0	9,397		1PE
902494-AH-6...	TYSON FOODS INC EXCHGD 7.250% 10/01/06	04/22/2002	Tax Free Exchange		4,142,522	4,000,000	4,148,640	4,142,522	(1,856)	0	0	0	0	144,194		2
989390-AD-1...	ZENITH NATIONAL INSURAN 9.000% 05/01/02	05/01/2002	Maturity		600,000	600,000	661,914	600,000	(883)	0	0	0	0	27,000		3
	United States				11,607,077	11,738,605	11,676,072	11,574,094	(12,890)	0	0	32,983	32,983	258,312	0	XXX
4599999	Total - Bonds - Industrial & Miscellaneous				11,607,077	11,738,605	11,676,072	11,574,094	(12,890)	0	0	32,983	32,983	258,312	0	XXX
6099997	Total - Bonds - Part 4				61,709,979	62,326,370	62,541,609	62,427,484	(16,117)	0	0	(717,505)	(717,505)	274,739	0	XXX
6099998	Total - Bonds - Summary Item for Bonds Bought and Sold This Quarter				101,406,737	99,999,999	100,312,499	100,312,499	0	0	0	1,094,238	1,094,238	27,083		XXX
6099999	Total - Bonds				163,116,716	162,326,369	162,854,108	162,739,983	(16,117)	0	0	376,733	376,733	301,822	0	XXX
Common Stocks - Parent, Subsidiaries and Affiliates																
United States																
00781#-10-1...	AEGON/TRANSAMERICA FUND ADVISORS INC	01/01/2002	DIRECT		100,000.000	100,000	100,000	5,860,680	(5,760,680)	0	0	0	0	0	0	A
	United States				100,000	100,000	100,000	5,860,680	(5,760,680)	0	0	0	0	0	0	XXX
6999999	Total - Common Stocks - Parent, Subsidiaries and Affiliates				100,000	100,000	100,000	5,860,680	(5,760,680)	0	0	0	0	0	0	XXX
7099997	Total - Common Stocks - Part 4				100,000	100,000	100,000	5,860,680	(5,760,680)	0	0	0	0	0	0	XXX
7099999	Total - Common Stocks				100,000	100,000	100,000	5,860,680	(5,760,680)	0	0	0	0	0	0	XXX
7199999	Total - Preferred and Common Stocks				100,000	100,000	100,000	5,860,680	(5,760,680)	0	0	0	0	0	0	XXX
7299999	Total - Bonds, Preferred and Common Stocks				163,216,716	162,954,108	162,854,108	162,600,663	(5,776,797)	0	0	376,733	376,733	301,822	0	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value At Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *	
				5 First Month	6 Second Month	7 Third Month		
Open Depositories								
Citibank Sweep Account.....		0.670	294	105	16,079	343,316	536,983	
Citibank Sweep Account.....		0.180	4	0	0	0	4	
Aries One Commercial Paper, 07/10/2002.....		1.830	0	0	0	0	24,988,548	
Beethoven Fund Commercial Paper, 05/17/2002.....		1.830	0	0	24,979,652	0	0	
Dakota Notes Commercial Paper, 06/17/2002.....		1.820	0	0	0	24,979,762	0	
Exelsior Inc Commercial Paper, 05/22/2002.....		1.800	0	0	24,973,742	0	0	
Exelsior Inc Commercial Paper, 07/18/2002.....		1.820	0	0	0	0	24,978,499	
Gotham Funding Commercial Paper, 06/20/2002.....		1.820	0	0	0	24,975,974	0	
Kaiserplatz Funding Commercial Paper, 07/17/2002.....		1.850	0	0	0	0	24,979,433	
Sunbelt Funding Commercial Paper, 06/06/2002.....		1.810	0	0	0	24,993,707	0	
Sydney Capital Commercial Paper, 05/07/2002.....		1.830	0	0	24,992,367	0	0	
Allfirst.....	Baltimore, Maryland.....	0.000	0	0	(3,471,573)	2,819,732	61,415,829	
Bank of America.....	Clearwater, Florida.....	0.000	0	0	169,369	168,597	108,936	
Bank One.....	Louisville, Kentucky.....	0.000	0	0	(11,185)	(28,779)	1,843	
Bank One.....	Phoenix, Arizona.....	0.000	0	0	3,923	(81,207)	(69,348)	
Chase Manhattan Bank.....	New York, New York.....	0.000	0	0	1,064,008	573,463	(88,453)	
First Union National Bank.....	Orlando, Florida.....	0.000	0	0	11,716,995	12,987,784	9,922,953	
US Bank.....	Cedar Rapids, Iowa.....	0.000	0	0	988,201	1,064,856	1,118,155	
Fleet Bank.....	Hartford, Connecticut.....	0.000	0	0	872,838	34,525	775	
FNB Chicago.....	Chicago, Illinois.....	0.000	0	0	251	(6,242)	(4,089)	
PNC Bank N.A.....	Jeanetta, Pennsylvania.....	0.000	0	0	(169,406)	(204,132)	(294,971)	
Union Bank.....	San Francisco, California.....	0.000	0	0	24,448	22,081	22,081	
0199999. Total Open Depositories.....		XXX	298	105	86,149,709	92,643,437	147,617,177	XXX
0399999. Total Cash on Deposit.....		XXX	298	105	86,149,709	92,643,437	147,617,177	XXX
0499999. Cash in Company's Office.....		XXX	XXX	XXX	750	750	750	XXX
0599999. Total Cash.....		XXX	298	105	86,150,459	92,644,187	147,617,927	XXX

Overflow Page for Write-Ins