



# QUARTERLY STATEMENT

AS OF JUNE 30, 2002  
OF THE CONDITION AND AFFAIRS OF THE

## Ohio National Life Assurance Corporation

NAIC Group Code 0704 0704 NAIC Company Code 89206 Employer's ID Number 31-0962495  
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry

Country of Domicile United States of America

Incorporated 06/26/1979 Commenced Business 08/22/1979

Statutory Home Office One Financial Way, Cincinnati, OH 45242  
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office One Financial Way  
Cincinnati, OH 45242 513-794-6100  
(City or Town, State and Zip Code) (Street and Number) (Area Code) (Telephone Number)

Mail Address P. O. Box 237, Cincinnati, OH 45201  
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records One Financial Way  
Cincinnati, OH 45242 513-794-6100  
(City or Town, State and Zip Code) (Street and Number) (Area Code) (Telephone Number)

Internet Website Address \_\_\_\_\_

Statement Contact Paul George Boehm, Jr. 513-794-6100-6396  
(Name) (Area Code) (Telephone Number) (Extension)  
pboehm@ohionational.com 513-794-4516  
(E-mail Address) (FAX Number)

Policyowner Relations Contact One Financial Way  
Cincinnati, OH 45242 513-794-6100-6377  
(City or Town, State and Zip Code) (Street and Number) (Area Code) (Telephone Number) (Extension)

### OFFICERS

President David Boyers O'Maley Secretary Ronald Louis Benedict  
Treasurer Arthur James Roberts Actuary Ronald John Dolan

### VICE PRESIDENTS

<u>Trudy Kolb Backus</u>	<u>Thomas Abdo Barefield, Senior V.P.</u>	<u>Lee Edward Bartels</u>
<u>Howard Charles Becker, Senior V.P.</u>	<u>Michael Allan Boedeker, Senior V.P.</u>	<u>Robert Allen Bowen, Senior V.P.</u>
<u>Roylene Mullen Broadwell</u>	<u>Christopher Allen Carlson, Senior V.P.</u>	<u>Robert Walter Conway</u>
<u>David William Cook, Senior V.P.</u>	<u>Anthony Gerard Esposito #</u>	<u>Michael James Ferry #</u>
<u>Diane Sue Hagenbuch #</u>	<u>Michael Francis Haverkamp, Senior V.P. #</u>	<u>John Alfred Houser III</u>
<u>William Joseph McFadden</u>	<u>James Irwin Miller II</u>	<u>Carolyn Marie Nightingale #</u>
<u>Edward Poli Nolan, Jr. #</u>	<u>Thomas Orren Olson</u>	<u>John Jacob Palmer, Executive V.P.</u>
<u>George Barclay Pearson, Jr.</u>	<u>William Charles Price #</u>	<u>David Gates Smith, Executive V.P.</u>
<u>James Clive Smith</u>	<u>Michael Dean Stohler</u>	<u>Barbara Ann Turner #</u>
<u>Dennis Clarence Twarogowski</u>	<u>David Symmes Williams</u>	

### DIRECTORS OR TRUSTEES

Ronald John Dolan Michael Francis Haverkamp # David Boyers O'Maley  
John Jacob Palmer David Gates Smith

State of Ohio }  
County of Hamilton } ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

David Boyers O'Maley Ronald Louis Benedict Arthur James Roberts  
CEO, Chairman & President Corporate Vice President, Counsel & Secretary Vice President, Controller & Treasurer

Subscribed and sworn to before me this  
31st day of July, 2002

Nancy J. Held  
June 3, 2006

- a. Is this an original filing? Yes [ X ] No [ ]
- b. If no
  1. State the amendment number
  2. Date filed
  3. Number of pages attached

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	867,748,650	0	867,748,650	727,034,219
2. Stocks:				
2.1 Preferred stocks .....	0	0	0	0
2.2 Common stocks .....	0	0	0	0
3. Mortgage loans on real estate:				
3.1 First liens .....	352,912,488	0	352,912,488	346,571,388
3.2 Other than first liens .....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ .....0 encumbrances) .....	28,331,216	0	28,331,216	28,704,031
4.2 Properties held for the production of income (less \$ .....0 encumbrances) .....	0	0	0	0
4.3 Properties held for sale (less \$ .....0 encumbrances) .....	0	0	0	0
5. Policy loans .....	51,137,665	0	51,137,665	52,229,835
6. Premium notes, including \$ .....0 for first year premiums .....	0	0	0	0
7. Cash (\$ .....10,161,075 ) and short-term investments (\$ .....0 ) .....	10,161,075	0	10,161,075	70,390,176
8. Other invested assets .....	26,982,475	0	26,982,475	30,145,374
9. Receivable for securities .....	1,054,431	0	1,054,431	15,290
10. Aggregate write-ins for invested assets .....	0	0	0	0
11. Subtotals, cash and invested assets (Lines 1 to 10) .....	1,338,328,000	0	1,338,328,000	1,255,090,313
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers .....	3,014,587	0	3,014,587	1,283,481
12.2 Commissions and expense allowances due .....	0	0	0	0
12.3 Experience rating and other refunds due .....	0	0	0	0
12.4 Other amounts receivable under reinsurance contracts .....	0	0	0	0
13. Electronic data processing equipment and software .....	0	0	0	0
14. Federal and foreign income tax recoverable and interest thereon (including \$ ..... net deferred tax asset) .....	45,523,769	39,151,847	6,371,922	5,979,422
15. Guaranty funds receivable or on deposit .....	723,613	0	723,613	756,708
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ .....(6,455,103) loading) .....	22,014,950	0	22,014,950	23,766,661
17. Accident and health premiums due and unpaid .....	273,800	0	273,800	386,327
18. Investment income due and accrued .....	15,744,687	0	15,744,687	12,645,577
19. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0	0
20. Receivable from parent, subsidiaries and affiliates .....	435,811	0	435,811	1,077,943
21. Amounts receivable relating to uninsured accident and health plans .....	0	0	0	0
22. Amounts due from agents .....	16,036	16,036	0	0
23. Other assets nonadmitted .....	0	0	0	0
24. Aggregate write-ins for other than invested assets .....	5,496	0	5,496	1,049
25. Total assets excluding Separate Accounts business (Lines 11 to 24) .....	1,426,080,749	39,167,883	1,386,912,866	1,300,987,481
26. From Separate Accounts Statement .....	150,917,539	0	150,917,539	163,415,191
27. Total (Lines 25 and 26) .....	1,576,998,288	39,167,883	1,537,830,405	1,464,402,672
<b>DETAILS OF WRITE-INS</b>				
1001. ....				
1002. ....				
1003. ....				
1098. Summary of remaining write-ins for Line 10 from overflow page .....				
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above) .....				
2401. State taxes recoverable.....	647	0	647	0
2402. Receivable from other insurers.....	1,050	0	1,050	1,049
2403. Recoverable from Separate Accounts.....	3,799	0	3,799	0
2498. Summary of remaining write-ins for Line 24 from overflow page .....	0	0	0	0
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above) .....	5,496	0	5,496	1,049

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for Life contracts \$ .....1,199,454,274 less \$ .....0 included in Line 6.3 (including \$ .....0 Modco Reserve) .....	1,199,454,274	1,099,792,405
2. Aggregate reserve for accident and health contracts (including \$ .....0 Modco Reserve) .....	33,908,545	33,094,797
3. Liability for deposit-type contracts (including \$ .....0 Modco Reserve) .....	1,180,720	2,020,862
4. Contract claims:		
4.1 Life .....	5,130,577	4,889,671
4.2 Accident and health .....	271,642	205,315
5. Policyholders' dividends \$ .....0 and coupons \$ .....0 due and unpaid .....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment to (including \$ .....0 Modco Reserve) .....	0	0
6.2 Dividends not yet apportioned (including \$ .....0 Modco Reserve) .....	0	0
6.3 Coupons and similar benefits (including \$ .....0 Modco Reserve) .....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....0 discount; including \$ .....176,386 accident and health premiums .....	289,807	307,755
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....	0	0
9.2 Provision for experience rating refunds, including \$ .....0 accident and health experience rating refunds .....	0	0
9.3 Other amounts payable on reinsurance including \$ .....0 assumed and \$ .....0 ceded .....	0	0
9.4 Interest Maintenance Reserve .....	0	0
10. Commissions to agents due or accrued—life and annuity contracts \$ .....3,486,478 accident and health \$ .....485,891 and deposit-type contract funds \$ .....0 .....	3,972,369	3,925,408
11. Commissions and expense allowances payable on reinsurance assumed .....	0	0
12. General expenses due or accrued .....	1,184,407	739,724
13. Transfers to Separate Accounts due or accrued (net) (Including \$ .....(32,537,793) accrued for expense allowances recognized in reserves) .....	(32,537,793)	(32,504,772)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	1,194,743	4,786,632
15. Federal and foreign income taxes, including \$ .....0 on realized capital gains (losses) (including \$ .....0 net deferred tax liability) .....	3,321,758	22,927,279
16. Unearned investment income .....	1,899,076	1,722,412
17. Amounts withheld or retained by company as agent or trustee .....	(7,416)	(71,249)
18. Amounts held for agents' account, including \$ .....0 agents' credit balances .....	0	0
19. Remittances and items not allocated .....	18,810,949	6,458,653
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0
21. Liability for benefits for employees and agents if not included above .....	0	0
22. Borrowed money \$ .....0 and interest thereon \$ .....0 .....	0	0
23. Dividends to stockholders declared and unpaid .....	0	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve .....	12,860,158	13,345,526
24.2 Reinsurance in unauthorized companies .....	0	0
24.3 Funds held under reinsurance treaties with unauthorized reinsurers .....	0	0
24.4 Payable to parent, subsidiaries and affiliates .....	2,921,325	5,317,032
24.5 Drafts outstanding .....	0	0
24.6 Liability for amounts held under uninsured accident and health plans .....	0	0
24.7 Funds held under coinsurance .....	0	0
24.8 Payable for securities .....	0	0
24.9 Capital notes \$ .....0 and interest thereon \$ .....0 .....	0	0
25. Aggregate write-ins for liabilities .....	2,863	2,091
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25) .....	1,253,858,004	1,166,959,541
27. From Separate Accounts Statement .....	150,917,539	163,415,191
28. Total Liabilities (Lines 26 and 27) .....	1,404,775,543	1,330,374,732
29. Common capital stock .....	9,600,005	9,600,005
30. Preferred capital stock .....	0	0
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....	0	0
33. Gross paid in and contributed surplus .....	27,024,693	27,024,693
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	96,430,163	97,403,240
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$ .....0 ) .....	0	0
36.2 .....0 shares preferred (value included in Line 30 \$ .....0 ) .....	0	0
37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (Including \$ .....0 in Separate Accounts Statement) .....	123,454,856	124,427,933
38. Totals of Lines 29, 30 and 37 .....	133,054,861	134,027,938
39. Totals of Lines 28 and 38 .....	1,537,830,404	1,464,402,670
<b>DETAILS OF WRITE-INS</b>		
2501. Unclaimed funds .....	2,863	2,091
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	2,863	2,091
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....		

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health policies and contracts	136,826,416	89,400,223	201,119,070
2. Considerations for supplementary contracts with life contingencies	0	0	0
3. Net investment income	49,557,974	44,565,337	90,694,571
4. Amortization of Interest Maintenance Reserve (IMR)	46,643	57,492	257,501
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	5,019,056	3,695,988	8,153,559
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	10,248,729	10,768,806	18,586,422
9. Totals (Lines 1 to 8.3)	201,698,818	148,487,846	318,811,123
10. Death benefits	17,915,291	12,198,630	23,404,664
11. Matured endowments (excluding guaranteed annual pure endowments)	8,000	44,920	51,920
12. Annuity benefits	4,120,687	5,975,667	9,585,378
13. Disability benefits and benefits under accident and health contracts	1,480,906	1,255,705	2,393,941
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15. Surrender benefits and withdrawals for life contracts	21,039,002	34,826,361	50,821,426
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	502,312	561,909	682,676
18. Payments on supplementary contracts with life contingencies	191,937	192,882	385,749
19. Increase in aggregate reserves for life and accident and health contracts	100,035,564	32,790,445	111,524,643
20. Totals (Lines 10 to 19)	145,293,699	87,846,519	198,850,397
21. Commissions on premiums, annuity considerations, and deposit-type contract funds(direct business only)	18,656,104	13,921,977	29,283,237
22. Commissions and expense allowances on reinsurance assumed	95,529	116,281	230,441
23. General insurance expenses	12,812,390	9,996,143	21,399,670
24. Insurance taxes, licenses and fees, excluding federal income taxes	196,900	2,368,778	5,788,629
25. Increase in loading on deferred and uncollected premiums	2,466,134	4,296,453	(194,990)
26. Net transfers to or (from) Separate Accounts	16,078,321	16,597,213	35,866,582
27. Aggregate write-ins for deductions	1,430,550	762,619	1,846,900
28. Totals (Lines 20 to 27)	197,029,627	135,905,983	293,070,866
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	4,669,191	12,581,863	25,740,257
30. Dividends to policyholders	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	4,669,191	12,581,863	25,740,257
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	5,422,076	8,667,204	14,486,193
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(752,885)	3,914,659	11,254,064
34. Net realized capital gains or (losses) less capital gains tax of \$ 0 (excluding taxes of \$ (41,307) transferred to the IMR)	0	78,761	(576,893)
35. Net income (Line 33 plus Line 34)	(752,885)	3,993,420	10,677,171
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	134,027,938	145,831,477	145,831,477
37. Net income (Line 35)	(752,885)	3,993,420	10,677,171
38. Change in net unrealized capital gains (losses)	(1,000,099)	(1,169,248)	(4,261,226)
39. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40. Change in net deferred income tax	392,500	568,986	1,129,126
41. Change in non-admitted assets and related items	(97,962)	(293,388)	(817,853)
42. Change in liability for reinsurance in unauthorized companies	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	485,368	(3,689,367)	(1,489,591)
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0	0
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	6,958,834	6,958,834
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	(24,000,000)	(24,000,000)
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	(973,078)	(17,630,763)	(11,803,539)
55. Capital and surplus, as of statement date (Lines 36 + 54)	133,054,860	128,200,714	134,027,938
<b>DETAILS OF WRITE-INS</b>			
08.301. Separate Account income	8,021,385	7,444,498	15,280,702
08.302. Miscellaneous income	2,227,344	3,324,308	3,305,720
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. TOTALS (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	10,248,729	10,768,806	18,586,422
2701. Health surrender benefits	1,430,550	762,619	1,846,900
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	1,430,550	762,619	1,846,900
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
<b>Cash from Operations</b>		
1. Premiums and annuity considerations for life and accident and health contracts .....	136,206,571	199,630,913
2. Charges and fees for deposit-type contracts .....	0	0
3. Considerations for supplementary contracts with life contingencies .....	0	0
4. Net investment income .....	46,909,667	92,200,254
5. Commissions and expense allowances on reinsurance ceded .....	5,019,056	8,153,559
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts .....	0	0
7. Aggregate write-ins for miscellaneous income .....	20,264,180	13,457,697
8. Total (Lines 1 to 7) .....	208,399,474	313,442,423
9. Death Benefits .....	18,922,416	21,346,923
10. Matured endowments .....	8,000	51,920
11. Annuity Benefits .....	4,075,753	9,610,853
12. Disability benefits and benefits under accident and health contracts .....	1,949,493	2,072,295
13. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0
14. Surrender benefits and withdrawals for life contracts .....	21,032,097	50,820,373
15. Group conversions .....	0	0
16. Interest and adjustments on contract or deposit-type contract funds .....	937,665	597,026
17. Payments on supplementary contracts with life contingencies .....	191,937	385,749
18. Total (Lines 9 to 17) .....	47,117,361	84,885,139
19. Commissions on premiums, annuity considerations and deposit-type contract funds .....	18,609,143	28,935,294
20. Commissions and expense allowances on reinsurance assumed .....	95,529	230,441
21. General insurance expenses .....	12,367,706	21,307,458
22. Insurance taxes, licenses and fees, excluding federal income taxes .....	3,788,788	3,603,822
23. Net transfers to or (from) Separate Accounts .....	16,078,321	35,866,582
24. Aggregate write-ins for deductions .....	1,430,550	1,846,900
25. Total (Lines 18 to 24) .....	99,487,398	176,675,636
26. Dividends paid to policyholders .....	0	0
27. Federal income taxes (excluding tax on capital gains) .....	25,000,000	6,000
28. Total (Lines 25 to 27) .....	124,487,398	176,681,636
29. Net cash from operations (Line 8 minus Line 28) .....	83,912,076	136,760,787
<b>Cash from Investments</b>		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds .....	109,109,311	168,232,629
30.2 Stocks .....	0	0
30.3 Mortgage loans .....	19,237,341	21,479,126
30.4 Real estate .....	0	0
30.5 Other invested assets .....	4,713,582	5,576,405
30.6 Net gains or (losses) on cash and short-term investments .....	0	0
30.7 Miscellaneous proceeds .....	0	97,013
30.8 Total investment proceeds (Lines 30.1 to 30.7) .....	133,060,234	195,385,173
31. Net tax on capital gains (losses) .....	0	0
32. Total (Line 30.8 minus Line 31) .....	133,060,234	195,385,173
33. Cost of investments acquired (long-term only):		
33.1 Bonds .....	249,753,997	112,387,261
33.2 Stocks .....	0	0
33.3 Mortgage loans .....	25,628,360	105,694,184
33.4 Real estate .....	0	29,360,267
33.5 Other invested assets .....	2,550,781	36,371,346
33.6 Miscellaneous applications .....	0	0
33.7 Total investments acquired (Lines 33.1 to 33.6) .....	277,933,138	283,813,058
34. Net increase (or decrease) in policy loans and premium notes .....	(1,092,171)	3,462,802
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34) .....	(143,780,733)	(91,890,687)
<b>Cash from Financing and Miscellaneous Sources</b>		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in .....	0	0
36.2 Borrowed money \$ ..... less amounts repaid \$ ..... 0 .....	0	0
36.3 Capital notes \$ ..... less amounts repaid \$ ..... 0 .....	0	0
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies .....	85,983	82,879
36.5 Other cash provided .....	675,227	280,523
36.6 Total (Lines 36.1 to 36.5) .....	761,210	363,402
37. Cash applied:		
37.1 Dividends to stockholders paid .....	0	24,000,000
37.2 Interest on indebtedness .....	0	0
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies .....	77,998	231,820
37.4 Other applications (net) .....	1,043,656	1,412,359
37.5 Total (Lines 37.1 to 37.4) .....	1,121,654	25,644,179
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5) .....	(360,444)	(25,280,777)
<b>RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS</b>		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38) .....	(60,229,101)	19,589,323
40. Cash and short-term investments:		
40.1 Beginning of year .....	70,390,176	50,800,853
40.2 End of period (Line 39 plus Line 40.1) .....	10,161,075	70,390,176
<b>DETAILS OF WRITE-INS</b>		
0701. Separate Account income .....	8,021,385	15,280,702
0702. Miscellaneous gains .....	2,227,344	3,305,720
0703. Increase/(Decrease) in ledger liabilities .....	10,015,451	(5,128,725)
0798. Summary of remaining write-ins for Line 7 from overflow page .....	0	0
0799. TOTALS (Lines 0701 thru 0703 plus 0798) (Line 7 above) .....	20,264,180	13,457,697
2401. Health surrender benefits .....	1,430,550	1,846,900
2402. ....		
2403. ....		
2498. Summary of remaining write-ins for Line 24 from overflow page .....		
2499. TOTALS (Lines 2401 thru 2403 plus 2498) (Line 24 above) .....	1,430,550	1,846,900

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial Life .....	.0	.0	.0
2. Ordinary Life Insurance .....	106,912,277	90,130,603	203,751,628
3. Ordinary Individual Annuities .....	28,922,273	14,625,803	32,572,639
4. Credit Life (Group & Individual) .....	.0	.0	.0
5. Group Life Insurance .....	.0	.0	.0
6. Group Annuities .....	.0	.0	.0
7. A & H - Group .....	.0	.0	.0
8. A & H - Credit (Group & Individual) .....	.0	.0	.0
9. A & H - Other .....	11,436,190	11,626,928	23,705,542
10. Aggregate of All Other Lines of Business .....	.0	.0	.0
11. Subtotal .....	147,270,740	116,383,334	260,029,809
12. Deposit-Type Contracts .....	85,983	.0	82,879
13. Total	147,356,723	116,383,334	260,112,688
<b>DETAILS OF WRITE-INS</b>			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)			

## NOTES TO FINANCIAL STATEMENTS

### 10. Information Concerning Parent, Subsidiaries and Affiliates.

Effective January 1, 2002, the Company terminated its Individual Life Reinsurance Agreement with The Ohio National Life Insurance Company. As a result, in 2002, the Company decreased its page 4, line 31 pre-tax gain from operations by approximately \$11.1 million and its page 4, line 35 net income after taxes by approximately \$7.2 million. This transaction was approved by the Ohio Department of Insurance.

**GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 1 - COMMON INTERROGATORIES  
GENERAL**

- 1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? ..... Yes [ ] No [X]
- 1.2 If yes, explain:  
.....
  
- 2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [X]
- 2.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
  
- 3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]
- 3.2 If yes, date of change: .....  
If not previously filed, furnish herewith a certified copy of the instrument as amended.
  
- 4. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [X]  
If yes, attach an organizational chart.
  
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]
- 5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....
.....	.....	.....
.....	.....	.....

- 6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] NA [X]  
If yes, attach an explanation.
  
- 7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2000
- 7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2000
- 7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 02/15/2002
- 7.4 By what department or departments?  
Ohio.....
  
- 8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) ..... Yes [ ] No [X]
- 8.2 If yes, give full information:  
.....

**GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**INVESTMENT**

9.1 Has there been any change in the reporting entity's own preferred or common stock? ..... Yes [ ] No [X]

9.2 If yes, explain:  
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [X]

10.2 If yes, give full and complete information relating thereto:  
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....0

12. Amount of real estate and mortgages held in short-term investments: ..... \$ .....0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ ] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds .....	\$ .....	\$ .....
13.22 Preferred Stock .....	\$ .....	\$ .....
13.23 Common Stock .....	\$ .....	\$ .....
13.24 Short-term Investments .....	\$ .....	\$ .....
13.25 Mortgages, Loans or Real Estate .....	\$ .....	\$ .....
13.26 All Other .....	\$ .....	\$ .....
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$ .....	\$ .....
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ]

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [X] No [ ]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
U.S. Bank.....	P.O. Box 2054 Schlitz Park, Suite 300 Milwaukee, WI 53201.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? ..... Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
	NONE	

**GENERAL INTERROGATORIES (continued)**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 2 - LIFE & HEALTH**

1.	1
Report the statement value of mortgage loans at the end of this reporting period for the following categories:	Amount
1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages .....	\$ ..... 0
1.12 Residential Mortgages .....	\$ ..... 0
1.13 Commercial Mortgages .....	\$ ..... 351,237,718
1.14 Total Mortgages in Good Standing .....	<u>\$ ..... 351,237,718</u>
1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing .....	\$ ..... 1,674,770
1.3 Long-Term Mortgages Loans Upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages .....	\$ ..... 0
1.32 Residential Mortgages .....	\$ ..... 0
1.33 Commercial Mortgages .....	\$ ..... 0
1.34 Total Mortgages with Interest Overdue more than Three Months.....	<u>\$ ..... 0</u>
1.4 Long-Term Mortgages Loans in Process of Foreclosure	
1.41 Farm Mortgages .....	\$ ..... 0
1.42 Residential Mortgages .....	\$ ..... 0
1.43 Commercial Mortgages .....	\$ ..... 0
1.44 Total Mortgages in Process of Foreclosure.....	<u>\$ ..... 0</u>
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Col. 3, Lines 3.1 plus 3.2).....	\$ ..... 352,912,488
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages .....	\$ ..... 0
1.62 Residential Mortgages .....	\$ ..... 0
1.63 Commercial Mortgages .....	\$ ..... 0
1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....	<u>\$ ..... 0</u>

**SCHEDULE A - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....	28,704,031	28,517,624		0
2. Increase (decrease) by adjustment .....	(186,407)	(186,408)		(559,222)
3. Cost of acquired .....	0	0		29,166,239
4. Cost of additions to and permanent improvements .....	0	0		97,014
5. Total profit (loss) on sales .....	0	0		0
6. Increase (decrease) by foreign exchange adjustment .....	0	0		0
7. Amount received on sales .....	0	0		0
8. Book/adjusted carrying value at end of current period .....	28,517,624	28,331,216		28,704,031
9. Total valuation allowance .....	0	0		0
10. Subtotal (Lines 8 plus 9) .....	28,517,624	28,331,216		28,704,031
11. Total nonadmitted amounts .....	0	0		0
12. Statement value, current period (Page 2, real estate lines, current period)	28,517,624	28,331,216		28,704,031

**SCHEDULE B - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period .....	346,571,388	346,092,819		263,052,519
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions .....	8,870,000	16,758,360		105,694,184
2.2. Additional investment made after acquisitions .....	0	0		0
3. Accrual of discount and mortgage interest points and commitment fees .....	0	0		0
4. Increase (decrease) by adjustment .....	0	0		0
5. Total profit (loss) on sale .....	(14,253)	(35,666)		(696,189)
6. Amounts paid on account or in full during the period .....	9,334,316	9,903,025		21,479,126
7. Amortization of premium .....	0	0		0
8. Increase (decrease) by foreign exchange adjustment .....	0	0		0
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period .....	346,092,819	352,912,488		346,571,388
10. Total valuation allowance .....	0	0		0
11. Subtotal (Lines 9 plus 10) .....	346,092,819	352,912,488		346,571,388
12. Total nonadmitted amounts .....	0	0		0
13. Statement value of mortgages owned at end of current period	346,092,819	352,912,488		346,571,388

**SCHEDULE BA - VERIFICATION****Other Invested Assets Included in Schedule BA**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period .....	30,145,374	29,163,645		0
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions .....	0	0		29,736,698
2.2. Additional investment made after acquisitions .....	1,107,408	1,443,373		6,634,648
3. Accrual of discount .....	0	0		0
4. Increase (decrease) by adjustment .....	(2,085,473)	1,085,375		(761,227)
5. Total profit (loss) on sale .....	0	0		111,660
6. Amounts paid on account or in full during the period .....	3,664	4,709,918		5,576,405
7. Amortization of premium .....	0	0		0
8. Increase (decrease) by foreign exchange adjustment .....	0	0		0
9. Book/adjusted carrying value of long-term invested assets at end of current period .....	29,163,645	26,982,475		30,145,374
10. Total valuation allowance .....	0	0		0
11. Subtotal (Lines 9 plus 10) .....	29,163,645	26,982,475		30,145,374
12. Total nonadmitted amounts .....	0	0		0
13. Statement value of long-term invested assets at end of current period	29,163,645	26,982,475		30,145,374

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 .....	432,385,583	102,720,066	7,908,257	(21,477,102)	432,385,583	505,720,290		405,073,860
2. Class 2 .....	239,901,825	35,772,103	7,909,866	18,531,881	239,901,825	286,295,943		221,543,549
3. Class 3 .....	55,528,665	0	14,291,144	1,685,320	55,528,665	42,922,841		68,544,579
4. Class 4 .....	24,611,260	0	0	1,297,836	24,611,260	25,909,096		24,678,095
5. Class 5 .....	5,470,879	0	70,871	471	5,470,879	5,400,479		5,694,131
6. Class 6 .....	1,500,000	0	0	0	1,500,000	1,500,000		1,500,000
7. Total Bonds	759,398,212	138,492,169	30,180,138	38,406	759,398,212	867,748,649		727,034,214
<b>PREFERRED STOCK</b>								
8. Class 1 .....	0	0	0	0	0	0		0
9. Class 2 .....	0	0	0	0	0	0		0
10. Class 3 .....	0	0	0	0	0	0		0
11. Class 4 .....	0	0	0	0	0	0		0
12. Class 5 .....	0	0	0	0	0	0		0
13. Class 6 .....	0	0	0	0	0	0		0
14. Total Preferred Stock	0	0	0	0	0	0		0
15. Total Bonds and Preferred Stock	759,398,212	138,492,169	30,180,138	38,406	759,398,212	867,748,649		727,034,214

Schedule DA - Part 1

**NONE**

Schedule DA - Part 2

**NONE**

Schedule DB - Part F - Section 1

**NONE**

Schedule DB - Part F - Section 2

**NONE**

Schedule S

**NONE**

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

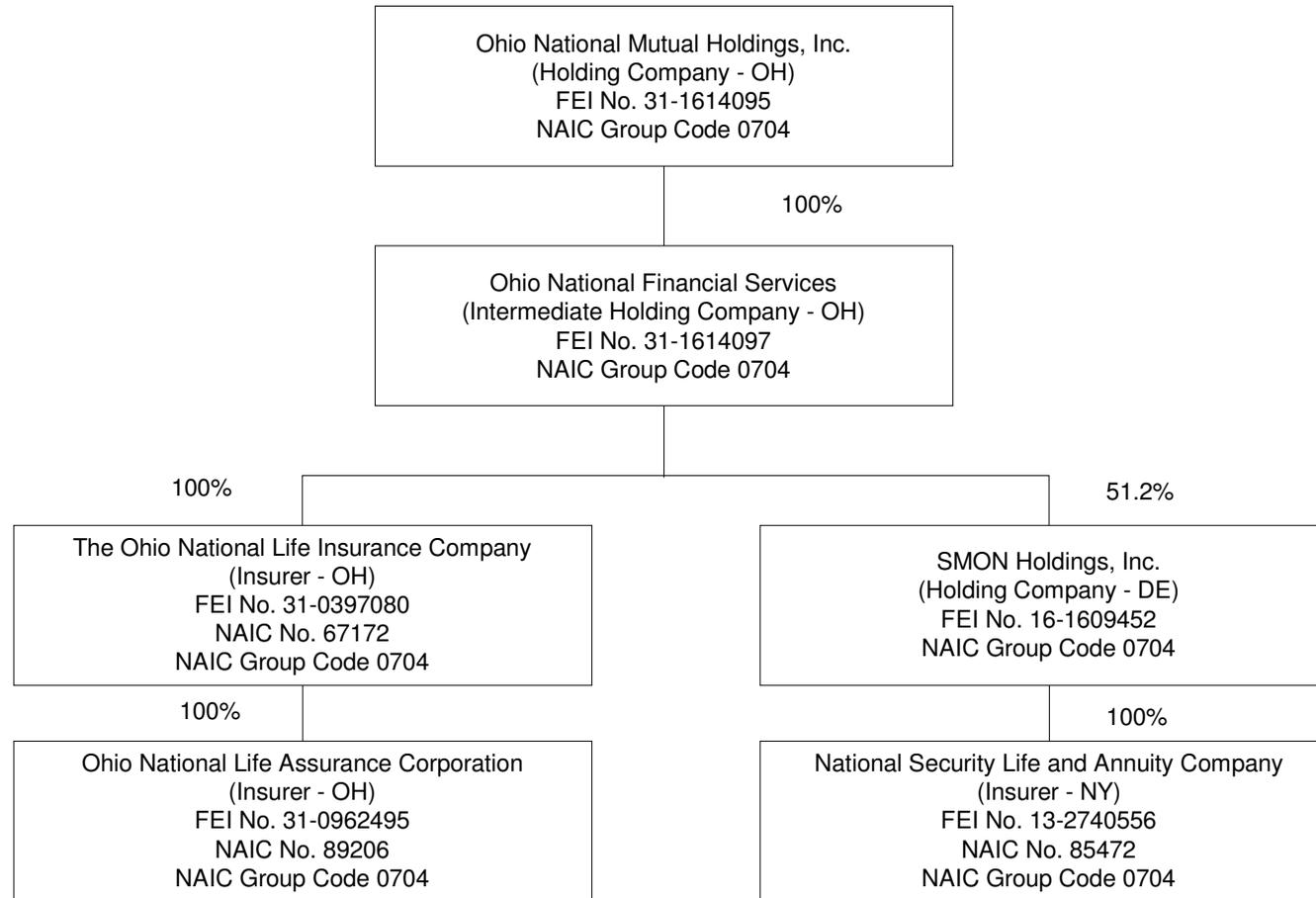
**SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS**

During Current Year to Date - Allocated by States and Territories

States, Etc.	1	Direct Business Only					
		Life Contracts		4	5	6	
		2	3				
	Is Insurer Licensed? (Yes or No)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Deposit-Type Contract Funds	Other Considerations	
1. Alabama	AL	Yes	972,384	179,668	288,390	0	0
2. Alaska	AK	No	9,240	0	1,237	0	0
3. Arizona	AZ	Yes	440,284	199,856	33,063	0	0
4. Arkansas	AR	Yes	5,657,884	83,891	35,900	0	0
5. California	CA	Yes	7,883,849	202,453	1,302,072	0	0
6. Colorado	CO	Yes	1,820,219	227,154	1,030,318	0	0
7. Connecticut	CT	Yes	886,041	179,591	70,644	0	0
8. Delaware	DE	Yes	60,905	0	14,756	0	0
9. District of Columbia	DC	Yes	43,590	220	34,859	0	0
10. Florida	FL	Yes	5,082,775	64,638	524,859	0	0
11. Georgia	GA	Yes	3,495,713	787,079	297,897	0	0
12. Hawaii	HI	No	42,623	0	4,336	0	0
13. Idaho	ID	Yes	1,574,731	0	208,120	0	0
14. Illinois	IL	Yes	2,927,370	3,099,242	240,427	0	0
15. Indiana	IN	Yes	2,471,310	254,806	216,649	0	0
16. Iowa	IA	Yes	2,799,905	810,582	138,872	0	0
17. Kansas	KS	Yes	2,732,772	586,980	188,527	0	0
18. Kentucky	KY	Yes	1,769,801	405,208	180,463	0	0
19. Louisiana	LA	Yes	397,756	0	93,139	0	0
20. Maine	ME	Yes	66,590	900	2,159	0	0
21. Maryland	MD	Yes	986,183	443,043	287,457	0	0
22. Massachusetts	MA	Yes	1,578,684	4,456,851	117,162	0	0
23. Michigan	MI	Yes	6,324,850	1,902,979	444,475	0	0
24. Minnesota	MN	Yes	1,352,900	537,812	171,351	0	0
25. Mississippi	MS	Yes	1,072,421	208,436	107,383	0	0
26. Missouri	MO	Yes	2,321,103	276,554	169,066	0	0
27. Montana	MT	Yes	325,117	0	19,708	0	0
28. Nebraska	NE	Yes	1,901,476	23,000	112,031	0	0
29. Nevada	NV	Yes	209,908	1,020,103	44,368	0	0
30. New Hampshire	NH	Yes	262,568	74,939	14,381	0	0
31. New Jersey	NJ	Yes	345,032	251,813	241,949	0	0
32. New Mexico	NM	Yes	91,738	0	19,860	0	0
33. New York	NY	No	199,213	0	22,469	0	0
34. North Carolina	NC	Yes	2,541,427	77,213	320,367	0	0
35. North Dakota	ND	Yes	594,016	110,133	32,063	0	0
36. Ohio	OH	Yes	13,572,987	4,798,741	1,013,671	0	0
37. Oklahoma	OK	Yes	808,062	260,284	55,534	0	0
38. Oregon	OR	Yes	905,648	0	251,554	0	0
39. Pennsylvania	PA	Yes	6,014,447	4,394,436	584,954	85,983	0
40. Rhode Island	RI	Yes	262,161	0	15,955	0	0
41. South Carolina	SC	Yes	629,792	400	53,043	0	0
42. South Dakota	SD	Yes	199,870	0	11,258	0	0
43. Tennessee	TN	Yes	4,406,136	1,157,875	288,309	0	0
44. Texas	TX	Yes	4,878,132	219	741,032	0	0
45. Utah	UT	Yes	193,604	0	31,480	0	0
46. Vermont	VT	Yes	32,407	0	508	0	0
47. Virginia	VA	Yes	2,467,156	238,902	250,416	0	0
48. Washington	WA	Yes	4,320,507	0	361,662	0	0
49. West Virginia	WV	Yes	687,592	284,545	167,203	0	0
50. Wisconsin	WI	Yes	4,236,213	1,237,028	185,968	0	0
51. Wyoming	WY	Yes	229,425	50,000	22,858	0	0
52. American Samoa	AS	No	0	0	0	0	0
53. Guam	GU	No	0	0	0	0	0
54. Puerto Rico	PR	Yes	994,389	34,700	47,068	0	0
55. US Virgin Islands	VI	No	904	0	0	0	0
56. Canada	CN	No	3,015	0	0	0	0
57. Aggregate Other Alien	OT	XXX	7,299	0	274	0	0
58. Subtotal	(a)	49	106,092,119	28,922,273	11,113,523	85,983	0
90. Reporting entity contributions for employee benefit plans	XXX		0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		112,760	0	426,146	0	0
94. Aggregate of other amounts not allocable by State	XXX		0	0	0	0	0
95. Totals (Direct Business)	XXX		106,204,880	28,922,273	11,539,669	85,983	0
96. Plus Reinsurance Assumed	XXX		(209,196)	0	790,400	0	0
97. Totals (All Business)	XXX		105,995,684	28,922,273	12,330,069	85,983	0
98. Less Reinsurance Ceded	XXX		2,774,780	0	8,266,675	0	0
99. Totals (All Business) less Reinsurance Ceded	XXX		103,220,904	28,922,273	4,063,394	85,983	0
<b>DETAILS OF WRITE-INS</b>							
5701. Miscellaneous Alien Premiums	XXX		7,299	0	274	0	0
5702.	XXX						
5703.	XXX						
5798. Summary of remaining write-ins for Line 57 from overflow page	XXX						
5799. Totals (Lines 5701 thru 5703 plus 5798)(Line 57 above)	XXX		7,299	0	274	0	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 thru 9403 plus 9498)(Line 94 above)	XXX						

(a) Insert the number of yes responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**



## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplemental is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

RESPONSES

- 1. Will the SVO Compliance Certification be filed with this statement? .....Yes.....
  
- 2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement? .....No.....

**Explanations:**

**Bar Codes:**

Trusteed Surplus Statement (Document Identifier 490) here:



**OVERFLOW PAGE FOR WRITE-INS**

---

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

**SCHEDULE A - PART 2**

Showing all Real Estate ACQUIRED During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Expended for Additions and Permanent Improvements
	2 City	3 State						
<b>NONE</b>								
9999999 - Totals								

**SCHEDULE A - PART 3**

Showing all Real Estate SOLD during the Current Quarter, including Payments during the Final Year on "Sales under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Expended for Additions, Permanent Improvements and Changes in Encumbrances	10 Book/Adjusted Carrying Value Less Encumbrances	11 Amounts Received	12 Foreign Exchange Profit (Loss) on Sale	13 Realized Profit (Loss) on Sale	14 Total Profit (Loss) on Sale	15 Gross Income Earned Less Interest Incurred on Encumbrances	16 Taxes, Repairs and Expenses Incurred
	2 City	3 State													
<b>NONE</b>															
9999999 Totals															

EO1

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

**SCHEDULE B - PART 1**

Showing all Mortgage Loans ACQUIRED during the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	City	State								
0024922	BIRMINGHAM	AL		04/09/2002	7.680	7,806,187	0	0	10,500,000	03/01/2002
0024924	COLUMBUS	OH		05/01/2002	7.500	1,462,500	0	0	2,100,000	03/21/2002
0024925	SUGAR LAND	TX		05/03/2002	7.500	1,133,692	0	0	1,700,000	02/05/2002
0024926	EL PASO	TX		05/17/2002	7.850	5,040,000	0	0	4,160,000	01/17/2002
0024927	BROOKSVILLE	FL		05/20/2002	7.500	1,300,000	0	0	1,865,000	05/02/2002
0599999 - Mortgages in good standing - Commercial Mortgages - All Other						16,742,379	0	0	20,325,000	XXX
0799999 - Total - Mortgages in Good Standing						16,742,379	0	0	20,325,000	XXX
9999999 Totals										
						16,742,379	0	0	20,325,000	XXX

**SCHEDULE B - PART 2**

Showing all Mortgage Loans SOLD, transferred or paid in full during the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book Value/Recorded Investment Excluding Accrued Interest at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	City	State										
0024254	MONTGOMERY	OH		03/31/1989	270,893	0	0	227,356	227,356	0	0	0
0024276	PERRINE	FL		06/01/1994	1,254,287	0	0	1,156,901	1,156,901	0	0	0
0024542	ALEXANDRIA	VA		06/01/1995	1,947,197	0	0	1,855,036	1,855,036	0	0	0
0199999 - Mortgages closed by repayment					3,472,377	0	0	3,239,294	3,239,294	0	0	0
OR24458	DELTA TOWNSHIP	MI		05/22/1997	3,642,688			3,566,651	3,530,985		(35,666)	(35,666)
0299999 - Mortgages sold					3,642,688			3,566,651	3,530,985		(35,666)	(35,666)
9999999 Totals												
					7,115,065	0	0	6,805,945	6,770,279	0	(35,666)	(35,666)

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

**SCHEDULE BA - PART 1**

Showing Other Long-Term Invested Assets ACQUIRED during the Current Quarter

1 Number of Units and Description	2 Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	City	3 State							
Abry Broadcasting IV.....	Boston.....	Massachusetts.....	Venture Capital, L.P.....	04/30/2001.....	1,362,757.....	0.....	3,907,244.....	194,400.....	0.....
Compass Partners European Equity Fund.....	New York.....	New York.....	Compass Partners.....	04/30/2001.....	80,616.....	0.....	5,661,051.....	333,819.....	0.....
0799999 - Joint Venture Interests - Fixed Income					1,443,373	0	9,568,295	528,219	0
9999999 Totals					1,443,373	0	9,568,295	528,219	0

**SCHEDULE BA - PART 2**

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Current Quarter

1 Number of Units and Description	2 Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/Adjusted Carrying Value Less Encumbrances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	City	3 State										
Rimco Partners LTD.....	Houston.....	Texas.....	Liquidation Distribution.....	04/30/2001.....	0.....	42,581.....	0.....	0.....	42,581.....	0.....	0.....	0.....
0199999 - Oil and Gas Production Payments					0	42,581	0	0	42,581	0	0	0
Abry Broadcasting III.....	Boston.....	Massachusetts.....	Venture Capital, L.P.....	04/30/2001.....	7,875,727.....	23,718.....	0.....	7,071,180.....	62,311.....	0.....	0.....	0.....
Asia Pacific Growth Fund L.P.....	San Francisco.....	California.....	Asia Pacific.....	04/30/2001.....	866,081.....	(65,891).....	0.....	720,803.....	132,693.....	0.....	0.....	0.....
BHC Interim.....	New York.....	New York.....	BHC Interim Funding, L.P.....	04/30/2001.....	6,976,530.....	627,799.....	0.....	3,200,091.....	4,404,238.....	0.....	0.....	0.....
Compass Partners European Equity Fund.....	New York.....	New York.....	Compass Partners.....	04/30/2001.....	4,910,246.....	333,819.....	0.....	5,661,051.....	68,095.....	0.....	0.....	0.....
0799999 - Joint Venture Interests - Fixed Income					20,628,584	919,445	0	16,653,125	4,667,337	0	0	0
9999999 Totals					20,628,584	962,026	0	16,653,125	4,709,918	0	0	0

EO3

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
BONDS								
Special Revenue & Assessment United States								
31392D-BS-0	FNMA 2002-33 Z 6.500% 06/25/32	06/12/2002	Greenwich Capital Markets		13,361,045	14,075,833	40,664	1
Total United States					13,361,045	14,075,833	40,664	XXX
3199999 - Total - Bonds - Special Revenue					13,361,045	14,075,833	40,664	XXX
Public Utilities (unaffiliated) United States								
02360X-AG-2	AMERENERGY GENERATING CORP 144A 7.950% 06/01/32	06/03/2002	Lehman		4,981,400	5,000,000	0	2PE
Total United States					4,981,400	5,000,000	0	XXX
3899996 - Bonds - Public Utilities - United States							0	XXX
3899999 - Total - Bonds - Public Utilities					4,981,400	5,000,000	0	XXX
Industrial & Miscellaneous United States								
00209A-AF-3	AT&T WIRELESS SVCS INC SENIOR NOTES 8.750% 03/01/31	04/03/2002	Credit Suisse First Boston		5,271,850	5,000,000	44,965	2
00440E-AC-1	ACE INA HOLDINGS INC 8.875% 08/15/29	06/05/2002	Merrill Lynch		5,833,650	5,000,000	141,753	1PE
102183-AE-0	BOWATER INC DEBENTURES 9.375% 12/15/21	04/03/2002	HSBC Securities		5,498,250	5,000,000	147,135	2
224050-AL-8	COX ENTERPRISES 144A 7.875% 09/15/10	04/08/2002	BA Securities		10,085,800	10,000,000	65,625	2
26439R-AK-2	DUKE CAPITAL CORP SENIOR NOTES 6.750% 02/15/32	06/12/2002	Salomon Smith Barney		4,724,600	5,000,000	114,375	1
393505-3P-5	GREEN TREE FINANCIAL CORP 1999-5 A5 7.860% 04/01/31	04/16/2002	Greenwich Capital Markets		10,262,500	10,000,000	39,300	1PE
52519S-AL-7	LEHMAN ABS MANUFACTURED HOUSING 2001-B M1 6.630% 03/15/28	04/18/2002	Lehman		11,476,781	11,847,000	17,455	1PE
644239-AY-1	NEW ENGLAND TEL & TEL DEBENTURES 7.875% 11/15/29	05/07/2002	Various		12,420,672	11,920,000	463,383	1PE
76110G-ZD-6	RESIDENTIAL ACCREDIT LOANS 2002-QS6 A7 7.000% 05/25/31	06/11/2002	Greenwich Capital Markets		8,469,113	8,546,566	21,604	1PE
913026-AS-9	UNITED TELEPHONE OF FLORIDA SERIES FF 1ST MORTGAGE 6.875% 07/15/13	05/02/2002	Salomon Smith Barney		2,117,035	2,300,000	49,194	2PE
Total United States					76,160,251	74,613,566	1,104,790	XXX
Canada								
453258-AN-5	INCO LTD 7.750% 05/15/12	05/08/2002	Merrill Lynch		2,997,510	3,000,000	0	2PE
77509N-AF-0	ROGERS CABLE INC 8.750% 05/01/32	06/28/2002	Tax Free Exchange		4,960,203	5,000,000	0	2PE
Total Canada					7,957,713	8,000,000	0	XXX
Other Country								
448414-AC-6	HUTCHISON WHAMPOA FIN 144A 7.450% 08/01/17	06/12/2002	Salomon Smith Barney		10,218,150	10,000,000	276,271	1PE
45820E-AA-0	INTELSAT LTD 144A SENIOR NOTES 7.625% 04/15/12	04/10/2002	Salomon Smith Barney		8,936,820	9,000,000	0	1
82929R-AC-0	SINGAPORE TELECOMMUNICATIONS 144A 7.375% 12/01/31	06/07/2002	Various		9,918,300	10,000,000	21,510	1PE
Total Other Country					29,073,270	29,000,000	297,781	XXX
4599997 - Bonds - Industrial and Misc - Canada							0	XXX
4599998 - Bonds - Industrial and Misc - Other Countries							0	XXX
4599999 - Total - Bonds - Industrial, Misc.					113,191,234	111,613,566	1,402,571	XXX
6099997 - Total - Bonds - Part 3					131,533,679	130,689,399	1,443,234	XXX
6099998 - Total - Bonds - Part 5					6,958,490	7,000,000	0	XXX
6099999 - Total - Bonds					138,492,169	137,689,399	1,443,234	XXX
6599998 - Total - Preferred Stocks - Part 5					0	XXX	0	XXX
6599999 - Total - Preferred Stocks						XXX		XXX
7099998 - Total - Common Stock - Part 5					0	XXX	0	XXX
7099999 - Total - Common Stocks						XXX		XXX
7199999 - Total - Preferred and Common Stocks						XXX		XXX
7299999 - Totals					138,492,169	XXX	1,443,234	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues .....0

E04

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
BONDS																
US Governments																
United States																
36202B-RB-3	GNMA 11 SF POOL# 10.000% 04/20/20 001382	06/01/2002	Paydown		3,525	3,525	3,525	3,525	.0	.0	.0	.0	.0	.64		1
36202B-U9-4	GNMA 11 SF POOL# 10.000% 11/20/20 001508	06/01/2002	Paydown		675	675	675	675	.0	.0	.0	.0	.0	.9		1
36202B-UP-8	GNMA 11 SF POOL# 10.000% 10/20/20 001490	06/01/2002	Paydown		3,395	3,395	3,389	3,395	.7	.0	.0	.0	.0	.73		1
36202B-VT-9	GNMA 11 SF POOL# 10.000% 12/20/20 001526	06/01/2002	Paydown		1,713	1,713	1,748	1,713	(34)	.0	.0	.0	.0	.36		1
362031-ED-4	GNMA 1 SF POOL# 005532 8.500% 03/15/05	06/01/2002	Paydown		202	202	203	202	.0	.0	.0	.0	.0	.3		1
362035-PN-1	GNMA 1 SF POOL# 009429 7.500% 01/15/06	06/01/2002	Paydown		1,698	1,698	1,609	1,698	.52	.0	.0	.0	.0	.28		1
362037-EQ-2	GNMA 1 SF POOL# 010943 8.000% 07/15/06	06/01/2002	Paydown		941	941	717	941	.178	.0	.0	.0	.0	.13		1
362041-2X-2	GNMA 1 SF POOL# 014290 7.500% 07/15/07	06/01/2002	Paydown		1,082	1,082	1,032	1,082	.16	.0	.0	.0	.0	.14		1
362042-NA-7	GNMA 1 SF POOL# 014785 8.000% 01/15/07	06/01/2002	Paydown		1,821	1,821	1,813	1,821	.7	.0	.0	.0	.0	.24		1
362043-YJ-4	GNMA 1 SF POOL# 016013 7.500% 03/15/07	06/01/2002	Paydown		196	196	187	196	.3	.0	.0	.0	.0	.2		1
362050-Y8-3	GNMA 1 SF POOL# 022335 8.000% 02/15/08	06/01/2002	Paydown		1,030	1,030	986	1,030	.16	.0	.0	.0	.0	.14		1
362053-ZB-9	GNMA 1 SF POOL# 025038 8.250% 05/15/08	06/01/2002	Paydown		9,517	9,517	8,988	9,517	.417	.0	.0	.0	.0	126		1
362073-TQ-1	GNMA 1 SF POOL# 042859 11.000% 09/15/10	06/01/2002	Paydown		487	487	434	487	.27	.0	.0	.0	.0	.9		1
362084-ZJ-7	GNMA 1 SF POOL# 052945 15.000% 07/15/12	06/01/2002	Paydown		73	73	72	73	.0	.0	.0	.0	.0	.2		1
362086-DP-2	GNMA 1 SF POOL# 054110 16.000% 12/15/11	06/01/2002	Paydown		37	37	36	37	.1	.0	.0	.0	.0	.1		1
Total United States					26,391	26,391	25,413	26,391	689	0	0	0	0	416	XXX	XXX
0399996 - Bonds - U.S. Government									0	0	0	0	0		XXX	XXX
0399999 - Bonds - U.S. Governments					26,391	26,391	25,413	26,391	689	0	0	0	0	416	XXX	XXX
Special Revenue & Assessment																
United States																
076523-AA-7	CITY OF BEDFORD 7.810% 05/01/26 VIRGINIA LESSEE - APPALACHIAN POWER CO	05/01/2002	Redemption	100.0000	20,000	20,000	20,000	20,000	.0	.0	.0	.0	.0	.781		1
080329-CD-5	BELMONT CNTY OH SWR 4.250% 04/01/04 DIST 3	04/01/2002	Call	100.0000	16,000	16,000	16,000	16,000	.0	.0	.0	.0	.0	.340		2Z
312910-LH-3	FHLMC REMIC 1298 J 7.500% 04/15/07	06/01/2002	Paydown		63,775	63,775	65,888	63,775	(223)	.0	.0	.0	.0	.791		1
312914-VD-3	FHLMC REMIC 1465 G 7.000% 12/15/07	06/01/2002	Paydown		180,719	180,719	186,141	180,719	(928)	.0	.0	.0	.0	2,090		1
31340Y-4Z-9	FHLMC REMIC 93 H 8.500% 11/15/20	06/01/2002	Paydown		104,406	104,406	109,235	104,406	(1,533)	.0	.0	.0	.0	1,357		1
31340Y-ZM-4	FHLMC REMIC 69 F 9.000% 12/15/05	06/15/2002	Paydown		6,259	6,259	6,480	6,259	(49)	.0	.0	.0	.0	.95		1PE
313586-HJ-9	FNMA REMIC 1991-32 H 7.500% 04/25/21	06/01/2002	Paydown		365,657	365,657	366,669	365,657	.751	.0	.0	.0	.0	4,519		1
31358P-HV-2	FNMA REMIC 692-35 EB 7.500% 07/25/22	06/01/2002	Paydown		119,007	119,007	119,268	119,007	.256	.0	.0	.0	.0	1,481		1
31359B-C9-2	FNMA REMIC 1993-140 G 6.250% 02/25/12	06/01/2002	Paydown		74,617	74,617	75,177	74,617	.249	.0	.0	.0	.0	.772		1
Total United States					950,440	950,440	964,857	950,440	(1,477)	0	0	0	0	12,226	XXX	XXX
3199996 - Bonds - Special Revenues - United States									0	0	0	0	0		XXX	XXX

E05

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
3199999	Bonds - Special Revenues				950,440	950,440	964,857	950,440	(1,477)	0	0	0	0	12,226	XXX	XXX
Public Utilities (unaffiliated)																
United States																
171794-AE-0	CILCORP INC SR NT 8.700% 10/15/09 KINCAID GENERATION LLC 7.330% 06/15/20	05/29/2002	Lehman		2,684,600	2,500,000	2,493,370	2,494,963	85	0	0	189,637	189,637	137,750		3
494492-AA-9	144A	06/15/2002	Call	100.0000	100,000	100,000	100,000	100,000	0	0	0	0	0	3,665		2PE
Total United States					2,784,600	2,600,000	2,593,370	2,594,963	85	0	0	189,637	189,637	141,415	XXX	XXX
3899996	Bonds - Public Utilities - United States								0	0	0	0	0		XXX	XXX
3899999	Bonds - Public Utilities				2,784,600	2,600,000	2,593,370	2,594,963	85	0	0	189,637	189,637	141,415	XXX	XXX
Industrial & Miscellaneous																
United States																
00253C-AW-7	AAMES MORTGAGE TRUST 7.350% 11/15/27 1995-C CL A1C	06/01/2002	Paydown		151,351	151,351	150,689	151,351	532	0	0	0	0	2,159		1PE
064062-C*-1	BANK OF NEW YORK 10.190% 04/01/07 LESSEE -SOUTHERN PACIFIC TRANS. BRADLEY OPERATING LP 7.200%	04/01/2002	Redemption	100.0000	333,333	333,333	333,333	333,333	0	0	0	0	0	16,983		2
104573-AD-2	01/15/08 BROOKLYN NAVY YD 7.420% 10/01/20 COGENERATION PARTNERS LP	05/08/2002	Legg Mason Wood Walker Inc.		2,880,000	3,000,000	2,991,030	2,994,218	95	0	0	(114,218)	(114,218)	70,800		3
113804-AA-6	COUNTRYWIDE FUNDING 6.000% 04/25/09	04/01/2002	Redemption	100.0000	27,000	27,000	27,000	27,000	0	0	0	0	0	1,002		2PE
126690-ZU-3	CORP 1994-10 A4 CONTI MTCGE HOME EQUITY 8.100%	06/01/2002	Paydown		157,778	157,778	146,092	157,778	3,479	0	0	0	0	2,367		1PE
21075W-BF-1	08/15/25 1995-2 A5	06/01/2002	Paydown		374,984	374,984	374,574	374,984	827	0	0	0	0	5,200		1PE
210805-DF-1	CONTINENTAL AIRLINES 8.307% 10/02/19 2002-2 CLASS B PASS THRU TRUST	04/02/2002	Redemption	100.0000	56,716	56,716	56,716	56,716	0	0	0	0	0	2,356		2
22844#-AJ-9	CROWN PACIFIC LP 8.800% 02/01/13 SERIES B	04/30/2002	Redemption	100.0000	785,730	785,730	785,730	785,730	0	0	0	0	0	34,426		3
27746Q-AC-8	EASTMAN KODAK CO 6.375% 06/15/06 SERIES A MTN	04/09/2002	Lehman		4,975,000	5,000,000	4,878,250	4,888,577	693	0	0	86,423	86,423	103,594		2
400131-AC-2	GRUMA CORP SR NT 7.625% 10/15/07 LEGG MASON CAPITAL 7.240% 12/05/20	06/10/2002	Lehman		3,838,750	4,000,000	3,967,145	3,978,741	632	0	0	(139,991)	(139,991)	199,733		3
52465#-AD-7	CORP HUNTINGTON NATL BANK-LESSEE RESIDENTIAL ACCREDIT 6.750% 07/25/28	06/05/2002	Redemption	100.0000	45,353	45,353	45,353	45,353	0	0	0	0	0	548		1
76110F-UD-3	LOANS INC 1998-QS7 NB2 CMO	06/01/2002	Paydown		724,452	724,452	679,570	724,452	26,920	0	0	0	0	6,914		1PE
795770-AF-3	SALTON SEA FDG 7.840% 05/30/10	06/03/2002	Lazard Freres & Co.		3,806,720	4,000,000	4,000,000	4,000,000	0	0	0	(193,280)	(193,280)	162,027		3
795770-AN-6	SALTON SEA FDG 7.475% 11/30/18	05/30/2002	Redemption	100.0000	37,491	37,491	37,491	37,491	0	0	0	0	0	1,401		3
816391-AC-0	SELKIRK COGEN FDG 8.650% 12/26/07 SIGNAL SEC CORP MFD 7.420% 04/15/30	06/26/2002	Redemption	100.0000	80,258	80,258	79,465	79,941	40	0	0	317	317	3,471		2
826671-AD-1	HSG PTC 1998-2 A 144A	06/01/2002	Paydown		150,070	150,070	149,985	150,070	177	0	0	0	0	1,802		1PE
902905-A*-9	USX-MARATHON GP 10.650% 06/30/03	06/30/2002	Redemption	100.0000	236,225	236,225	236,225	236,225	0	0	0	0	0	12,579		2
911546-VY-2	US AIR INC 7.500% 04/15/08	04/15/2002	Paydown		32,424	32,424	32,424	32,424	0	0	0	0	0	1,216		2
971885-AD-0	WILSHIRE MORTGAGE LN 7.510% 12/25/20 TRUST 1996 Ser 2 A-4	06/11/2002	Paydown		454,860	454,860	454,789	454,860	478	0	0	0	0	4,944		1PE
97349*-AD-8	WINDPOWER PARTNERS 10.200% 03/01/05 1989 L P	05/09/2002	Redemption	100.0000	70,871	70,871	70,871	70,871	0	0	0	0	0	0		5Z
Total United States					19,219,367	19,718,897	19,496,734	19,580,117	33,872	0	0	(360,750)	(360,750)	633,521	XXX	XXX
Canada																
30217V-AC-1	EXPRESS PIPELINE LP 7.390% 12/31/17 144A	06/30/2002	Redemption	100.0000	22,800	22,800	22,800	22,800	0	0	0	0	0	842		2PE
Total Canada					22,800	22,800	22,800	22,800	0	0	0	0	0	842	XXX	XXX

E05.1

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
Other Country																
71912N-AA-5	PHOENIX PARK FUNDING 7.267% 04/01/13 LTD PHOENIX PARK GAS PROCESSORS	04/01/2002	Redemption	100.0000	46,875	46,875	46,875	46,875	0	0	0	0	0	852		2PE
	Total Other Country				46,875	46,875	46,875	46,875	0	0	0	0	0	852	XXX	XXX
4599996	- Bonds - Industrial and Misc - United States								0	0	0	0	0	0	XXX	XXX
4599997	- Bonds - Industrial and Misc - Canada								0	0	0	0	0	0	XXX	XXX
4599998	- Bonds - Industrial and Misc - Other Countries								0	0	0	0	0	0	XXX	XXX
4599999	- Bonds - Industrial and Miscellaneous				19,289,042	19,788,572	19,566,409	19,649,792	33,872	0	0	(360,750)	(360,750)	635,215	XXX	XXX
6099997	- Bonds - Part 4				23,050,474	23,365,404	23,150,049	23,221,587	33,169	0	0	(171,113)	(171,113)	789,272	XXX	XXX
6099998	- Bonds - Part 5				7,040,403	7,000,000	6,958,490	6,958,551	61	0	0	81,852	81,852	9,042	XXX	XXX
6099999	- Total - Bonds				30,090,877	30,365,404	30,108,539	30,180,138	33,230	0	0	(89,261)	(89,261)	798,314	XXX	XXX
6599998	- Preferred Stocks - Part 5				0	XXX	0	0	0	0	0	0	0	XXX	0	XXX
6599999	- Total - Preferred Stocks					XXX								XXX		XXX
7099998	- Common Stocks - Part 5				0	XXX	0	0	0	0	0	0	0	XXX	0	XXX
7099999	- Total - Common Stocks					XXX								XXX		XXX
7199999	- Total - Preferred and Common Stocks					XXX								XXX		XXX
7299999 Totals					30,090,877	XXX	30,108,539	30,180,138	33,230	0	0	(89,261)	(89,261)	798,314	0	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues .....0 .

E05.2

Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part D - Section 1

**NONE**

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *
				5 First Month	6 Second Month	7 Third Month	
US BANK CINCINNATI, OHIO	0.000	0	0	22,845,278	19,246,661	2,163,339	
AMERICAN EXPRESS CO Discount Note 1.72% Due 06/03/2002 At Mat	1.720	0	0	0	19,998,089	0	
HONEYWELL INTL Discount Note 1.85% Due 07/01/2002 At Mat	1.850	0	0	0	0	4,000,000	
US BANCORP Discount Note 1.82% Due 05/01/2002 At Mat	1.820	0	0	20,000,000	0	0	
US TREASURY NOTES PART 1.00% Due 07/01/2002 At Mat	1.000	17,889	333	7,000,000	5,000,000	4,000,000	
COMMERCIAL PAPER	1.670	87,305	0	0	0	0	
0199998 Deposits in .....1 depositories which do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories	XXX	0	0	(2,264)	(2,264)	(2,264)	XXX
0199999 Totals - Open Depositories	XXX	105,194	333	49,843,014	44,242,486	10,161,075	XXX
0399999 Total Cash on Deposit	XXX	105,194	333	49,843,014	44,242,486	10,161,075	XXX
0499999 Cash in Company's Office	XXX	XXX	XXX	0	0	0	XXX
0599999 Total Cash	XXX	105,194	333	49,843,014	44,242,486	10,161,075	XXX