



QUARTERLY STATEMENT

As of June 30, 2002
of the Condition and Affairs of the

Cincinnati Equitable Life Insurance Company

NAIC Group Code..... 838, (Current Period) (Prior Period)	NAIC Company Code..... 88064	Employer's ID Number..... 35-1452221
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated..... October 19, 1977	Commenced Business..... July 11, 1978	
Statutory Home Office	525 Vine Street, Suite 2100 Cincinnati OH 45202 <i>(Street and Number) (City or Town, State and Zip Code)</i>	
Main Administrative Office	525 Vine Street, Suite 2100 Cincinnati OH 45202 <i>(Street and Number) (City or Town, State and Zip Code)</i>	513-621-1826 <i>(Area Code) (Telephone Number)</i>
Mail Address	P.O. BOX 3428 Cincinnati OH 45202-3428 <i>(Street and Number or P. O. Box) (City or Town, State and Zip Code)</i>	
Primary Location of Books and Records	525 Vine Street, Suite 2100 Cincinnati OH 45202 <i>(Street and Number) (City or Town, State and Zip Code)</i>	513-621-1826 <i>(Area Code) (Telephone Number)</i>
Internet Website Address		
Statement Contact	Gregory Allen Baker <i>(Name)</i>	513-621-1826 <i>(Area Code) (Telephone Number) (Extension)</i>
	<i>(E-Mail Address)</i>	<i>(Fax Number)</i>
Policyowner Relations Contact	..... <i>(Street and Number) (City or Town, State and Zip Code)</i>	<i>(Area Code) (Telephone Number) (Extension)</i>

OFFICERS

President JAMES WESLEY KETRING	Treasurer GREGORY ALLEN BAKER
Secretary CATHERINE WINSTEAD McARTHUR	Actuary

VICE PRESIDENTS

KENNETH ANDREW UVEGES

DIRECTORS OR TRUSTEES

PETER ALLEN ALPAUGH	WALTER GEORGE ALPAUGH	GREGORY ALLEN BAKER	JAMES WESLEY KETRING
DAVID VINCENT HOFFMAN	WILLIAM JOSEPH PAYNE		

State of.....
County of.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

_____ (Signature) JAMES WESLEY KETRING _____ (Printed Name) President	_____ (Signature) CATHERINE WINSTEAD McARTHUR _____ (Printed Name) Secretary	_____ (Signature) GREGORY ALLEN BAKER _____ (Printed Name) Treasurer
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Subscribed and sworn to before me this
.....day of, 2002
.....

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	6,675,639		6,675,639	6,593,341
2. Stocks:				
2.1 Preferred stocks.....	94,490		94,490	94,490
2.2 Common stocks.....	2,887,212		2,887,212	3,089,957
3. Mortgage loans on real estate:				
3.1 First liens.....			0	
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Policy loans.....	67,352		67,352	64,073
6. Premium notes, including \$.....0 for first year premiums.....			0	
7. Cash (\$....8,862) and short-term investments (\$....544,951).....	553,813		553,813	556,690
8. Other invested assets.....			0	
9. Receivable for securities.....			0	
10. Aggregate write-ins for invested assets.....	0	0	0	0
11. Subtotals, cash and invested assets (Lines 1 to 10).....	10,278,507	0	10,278,507	10,398,551
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers.....			0	
12.2 Commissions and expense allowances due.....			0	
12.3 Experience rating and other refunds due.....			0	
12.4 Other amounts receivable under reinsurance contracts.....			0	
13. Electronic data processing equipment and software.....			0	
14. Federal and foreign income tax recoverable and interest thereon (including \$.....0 net deferred tax asset).....	12,000		12,000	34,000
15. Guaranty funds receivable or on deposit.....			0	
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$.....0 loading).....	10,268		10,268	10,607
17. Accident and health premiums due and unpaid.....			0	
18. Investment income due and accrued.....	100,058		100,058	86,847
19. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
20. Receivable from parent, subsidiaries and affiliates.....	334,585		334,585	235,662
21. Amounts receivable relating to uninsured accident and health plans.....			0	
22. Amounts due from agents.....			0	
23. Other assets nonadmitted.....			0	
24. Aggregate write-ins for other than invested assets.....	0	0	0	0
25. Total assets excluding Separate Accounts business (Lines 11 to 24).....	10,735,418	0	10,735,418	10,765,667
26. From Separate Accounts Statement.....			0	
27. Total (Lines 25 and 26).....	10,735,418	0	10,735,418	10,765,667

DETAILS OF WRITE-INS

1001.			0	
1002.			0	
1003.			0	
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0	0
1099. Totals (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0	0
2401.			0	
2402.			0	
2403.			0	
2498. Summary of remaining write-ins for Line 24 from overflow page.....	0	0	0	0
2499. Totals (Lines 2401 thru 2403 plus 2498) (Line 24 above).....	0	0	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....0 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	1,498,701	1,514,368
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	123,005	124,675
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	293,670	293,646
4. Contract claims:		
4.1 Life.....	40,391	40,000
4.2 Accident and health.....	1,747,000	1,768,000
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....	75	225
6. Provision for policyholders' dividends and coupons payable in following calendar year--estimated amounts:		
6.1 Dividends apportioned for payment to (including \$.....37,802 Modco Reserve).....	1,813	1,856
6.2 Dividends not yet apportioned (including \$.....0 Modco Reserve).....		
6.3 Coupons and similar benefits (including \$.....0 Modco Reserve).....	1,605	1,630
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	1,362	742
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including \$.....0 accident and health experience rating refunds.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....		
9.4 Interest Maintenance Reserve.....	140,349	141,117
10. Commissions to agents due or accrued-life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	8,207	24,440
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued.....	62,130	65,350
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	65,000	25,500
15. Federal and foreign income taxes, including \$.....0 on realized capital gains (losses) (including \$.....0 net deferred tax liability).....	47,000	40,000
16. Unearned investment income.....	1,684	1,264
17. Amounts withheld or retained by company as agent or trustee.....		708
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....		
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve.....	149,747	211,315
24.2 Reinsurance in unauthorized companies.....		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers.....		
24.4 Payable to parent, subsidiaries and affiliates.....	28,102	10,356
24.5 Drafts outstanding.....		
24.6 Liability for amounts held under uninsured accident and health plans.....		
24.7 Funds held under coinsurance.....		
24.8 Payable for securities.....		
24.9 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	0	1,640
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25).....	4,209,840	4,266,832
27. From Separate Accounts Statement.....		
28. Total Liabilities (Line 26 and 27).....	4,209,840	4,266,832
29. Common capital stock.....	1,000,000	1,000,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	1,774,647	1,774,647
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	3,750,930	3,724,187
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	5,525,577	5,498,834
38. Totals of Lines 29, 30 and 37.....	6,525,577	6,498,834
39. Totals of Lines 28 and 38.....	10,735,418	10,765,666

DETAILS OF WRITE-INS

2501. Reinsurance Premiums Payable.....		1,640
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	1,640
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

Cincinnati Equitable Life Insurance Company
SUMMARY OF OPERATIONS
(Excluding Unrealized Capital Gains and Losses)

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	5,465,916	2,468,675	7,675,164
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	196,885	174,212	388,278
4. Amortization of Interest Maintenance Reserve (IMR).....	23,192	21,330	21,495
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....			
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	0	1,626,758	285
9. Totals (Lines 1 to 8.3).....	5,685,993	4,290,975	8,085,222
10. Death benefits.....	94,095	93,612	110,611
11. Matured endowments (excluding guaranteed annual pure endowments).....			
12. Annuity benefits.....		1,334	
13. Disability benefits and benefits under accident and health contracts.....	3,853,305	3,499,066	5,336,198
14. Coupons, guaranteed annual pure endowments and similar benefits.....	965	3,458	4,783
15. Surrender benefits and withdrawals for life contracts.....	20,154	8,375	22,532
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....			
18. Payments on supplementary contracts with life contingencies.....			
19. Increase in aggregate reserves for life and accident and health contracts.....	(17,337)	116,605	(19,596)
20. Totals (Lines 10 to 19).....	3,951,182	3,722,450	5,454,528
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	1,288,684	26,883	1,867,537
22. Commissions and expense allowances on reinsurance assumed.....		265,156	
23. General insurance expenses.....	156,782	131,219	273,094
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	71,884	24,379	35,223
25. Increase in loading on deferred and uncollected premiums.....	(9)	(8,131)	(7,624)
26. Net transfers to or (from) Separate Accounts.....			
27. Aggregate write-ins for deductions.....	(1,513)	(13,985)	(9,689)
28. Totals (Lines 20 to 27).....	5,467,010	4,147,971	7,613,069
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	218,983	143,004	472,153
30. Dividends to policyholders.....	318	290	728
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	218,665	142,714	471,425
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	44,164	10,232	40,731
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	174,501	132,482	430,694
34. Net realized capital gains or (losses) less capital gains tax of \$.....0 (excluding taxes of \$.....0 and transferred to the IMR).....	(16,918)	80,870	50,162
35. Net income (Line 33 plus Line 34).....	157,583	213,352	480,856
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	6,498,835	6,168,061	6,168,063
37. Net income (Line 35).....	157,583	213,352	480,856
38. Change in net unrealized capital gains (losses).....	(170,409)	(344,111)	(161,107)
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....	(22,000)	60,500	14,500
41. Change in nonadmitted assets and related items.....			
42. Change in liability for reinsurance in unauthorized companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	61,568	41,687	(22,976)
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....		19,500	19,500
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....			
52. Dividends to stockholders.....			
53. Aggregate write-ins for gains and losses in surplus.....	0	0	0
54. Net change in capital and surplus (Lines 37 through 53).....	26,742	(9,072)	330,772
55. Capital and surplus as of statement date (Lines 36 + 54).....	6,525,577	6,158,989	6,498,835

DETAILS OF WRITE-INS

08.301. Coupons Left to Accumulate.....		1,626,683	285
08.302.		75	
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	0	1,626,758	285
2701. Change in Reinsurance Premiums Payable.....	(1,640)	(15,310)	(13,670)
2702. Payment on Dividend & Coupon Accumulation.....	127	1,325	1,436
2703. Change in Reserves for Dividend & Coupon Accumulation.....			2,545
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	(1,513)	(13,985)	(9,689)
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts.....	5,466,876	7,705,274
2. Charges and fees for deposit-type contracts.....	25	
3. Considerations for supplementary contracts with life contingencies.....		
4. Net investment income.....	194,241	350,419
5. Commissions and expense allowances on reinsurance ceded.....		
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts.....		
7. Aggregate write-ins for miscellaneous income.....	1,640	1,630,401
8. Total (Lines 1 to 7).....	5,662,782	9,686,094
9. Death benefits.....	93,704	116,525
10. Matured endowments.....		
11. Annuity benefits.....		
12. Disability benefits and benefits under accident and health contracts.....	3,874,305	5,054,944
13. Coupons, guaranteed annual pure endowments and similar benefits.....	990	15,784
14. Surrender benefits and withdrawals for life contracts.....	20,154	22,532
15. Group conversions.....		
16. Interest and adjustments on contract or deposit-type contract funds.....		
17. Payments on supplementary contracts with life contingencies.....		
18. Total (Lines 9 to 17).....	3,989,153	5,209,785
19. Commissions on premiums, annuity considerations and deposit-type contract funds.....	1,304,917	1,867,537
20. Commissions and expense allowances on reinsurance assumed.....		
21. General insurance expenses.....	160,002	265,745
22. Insurance taxes, licenses and fees, excluding federal income taxes.....	32,384	10,728
23. Net transfers to or (from) Separate Accounts.....		
24. Aggregate write-ins for deductions.....	127	0
25. Total (Lines 18 to 24).....	5,486,583	7,353,795
26. Dividends paid to policyholders.....	511	879
27. Federal income taxes (excluding tax on capital gains).....	40,000	9,155
28. Total (Lines 25 to 27).....	5,527,094	7,363,829
29. Net cash from operations (Line 8 minus Line 28).....	135,688	2,322,265
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds.....	1,700,788	1,719,363
30.2 Stocks.....	194,750	542,810
30.3 Mortgage loans.....		
30.4 Real estate.....		
30.5 Other invested assets.....		
30.6 Net gains or (losses) on cash and short-term investments.....		
30.7 Miscellaneous proceeds.....		
30.8 Total investment proceeds (Lines 30.1 to 30.7).....	1,895,538	2,262,173
31. Net tax on capital gains (losses).....		
32. Total (Line 30.8 minus Line 31).....	1,895,538	2,262,173
33. Cost of investments acquired (long-term only):		
33.1 Bonds.....	1,757,709	3,593,907
33.2 Stocks.....	189,591	696,912
33.3 Mortgage loans.....		
33.4 Real estate.....		
33.5 Other invested assets.....		
33.6 Miscellaneous applications.....	1,640	1,126
33.7 Total investments acquired (lines 33.1 to 33.6).....	1,948,940	4,291,944
34. Net increase (or decrease) in policy loans and premium notes.....	3,279	(4,950)
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34).....	(56,680)	(2,024,821)
Cash from Financing and Miscellaneous Sources		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in.....	0	
36.2 Borrowed money \$.....0 less amounts repaid \$.....0.....		
36.3 Capital notes \$.....0 less amounts repaid \$.....0.....		
36.4 Deposits on deposit-type contracts funds and other liabilities without life or disability contingencies.....		9,245
36.5 Other cash provided.....	17,745	
36.6 Total (Lines 36.1 to 36.5).....	17,745	9,245
37. Cash applied:		
37.1 Dividends to stockholders paid.....		
37.2 Interest on indebtedness.....		
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies.....		
37.4 Other applications (net).....	99,631	236,169
37.5 Total (Lines 37.1 to 37.4).....	99,631	236,169
38. Net cash from financing and miscellaneous sources (Lines 36.6 minus Line 37.5).....	(81,885)	(226,924)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38).....	(2,877)	70,521
40. Cash and short-term investments:		
40.1 Beginning of year.....	556,690	486,169
40.2 End of period (Line 39 plus Line 40.1).....	553,812	556,690
DETAILS OF WRITE-INS		
0701. Transfer of A&H business from Affiliate.....		1,626,683
0702. Change in Commission Payable.....		3,718
0703. Change in Reinsurance Payable.....	1,640	
0798. Summary of remaining write-ins for Line 7 from overflow page.....	0	0
0799. Total (Lines 0701 thru 0703 plus 0798) (Line 7 above).....	1,640	1,630,401
2401. Change in Dividend & Coupon Deposits.....	127	
2402.		
2403.		
2498. Summary of remaining write-ins for Line 24 from overflow page.....	0	0
2499. Total (Lines 2401 thru 2403 plus 2498) (Line 24 above).....	127	0

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....	26,922	25,281	70,697
3. Ordinary individual annuities.....	575		1,050
4. Credit life (group & individual).....			
5. Group life insurance.....	110,310	141,776	215,018
6. Group annuities.....			
7. A&H - group.....	5,444,118	2,346,173	7,407,800
8. A&H - credit (group & individual).....			
9. A&H - other.....	142,163	69,893	210,397
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	5,724,088	2,583,123	7,904,962
12. Deposit-type contracts.....			
13. Total.....	5,724,088	2,583,123	7,904,962

DETAILS OF WRITE-INS

1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

SECTION A

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Ohio. The state of Ohio has not adopted prescribed or permitted practices that differ from NAIC SAP.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make certain estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Premiums are earned over the terms of the related insurance policies and reinsurance contracts. Unearned premium reserves are established to cover the unexpired portion of premiums written. Such reserves are computed by pro rata methods for direct business and are based on reports received from ceding companies for reinsurance.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

In addition, the company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method.
- (3) Common Stocks at market except that investments in stocks of uncombined subsidiaries and affiliates in which the Company has an interest of 20 % or more are carried on the equity basis.
- (4) Preferred stocks are generally stated market value.
- (5) Mortgage loans on real estate are stated at the aggregate carrying value less accrued interest.
- (6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. The retrospective adjustment method is used to value all securities except for interest only securities or securities where the yield had become negative, that are valued using the prospective method.
- (7) The Company has no investments in Subsidiaries.
- (8) The Company has no interest in Joint Ventures.
- (9) All derivatives, if any, are stated at fair value.
- (10) The Company does not anticipate investment income as a factor in the premium deficiency calculation.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:..... _____

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/1989.....

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.12/31/1998.....

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).07/15/1999.....

7.4 By what department or departments?..... Ohio

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:

GENERAL INTERROGATORIES (continued)

INVESTMENT

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:..... _____

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....

12. Amount of real estate and mortgages held in short-term investments: \$.....

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds.....	\$.....0	\$.....0
13.22 Preferred Stock.....	\$.....0	\$.....0
13.23 Common Stock.....	\$.....2,558,453	\$.....2,415,522
13.24 Short-Term Investments.....	\$.....0	\$.....0
13.25 Mortgages, Loans or Real Estate.....	\$.....0	\$.....0
13.26 All Other.....	\$.....0	\$.....0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$.....2,558,453	\$.....2,415,522
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	Cincinnati, Ohio
U.S. Bank	Cincinnati, Ohio

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [X] No []

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
Firstar Bank	U.S. Bank	05/01/2002	Name Change

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
U.S. Bank	John Melville of Foster & Motley	Cincinnati, Ohio

**General Interrogatories-Part 2
NONE**

**Sch. A-Verification
NONE**

**Sch. B-Verification
NONE**

**Sch. BA-Verification
NONE**

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1.....	6,503,212	638,532	935,916	(44,533)	6,503,212	6,161,295		6,502,154
2. Class 2.....	347,490	355,350		(976)	347,490	701,864		347,428
3. Class 3.....	215,907	102,500		768	215,907	319,176		149,475
4. Class 4.....								
5. Class 5.....								
6. Class 6.....								
7. Total Bonds.....	7,066,609	1,096,382	935,916	(44,741)	7,066,609	7,182,335	0	6,999,057
PREFERRED STOCK								
8. Class 1.....								
9. Class 2.....	46,790				46,790	46,790		46,790
10. Class 3.....	47,700				47,700	47,700		47,700
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	94,490	0	0	0	94,490	94,490	0	94,490
15. Total Bonds and Preferred Stock.....	7,161,099	1,096,382	935,916	(44,741)	7,161,099	7,276,825	0	7,093,547

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999. Totals.....	544,951	XXX	544,951	3,878	

SCHEDULE DA - PART 2 - Verification

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period.....	405,716	654,832	0	456,735
2. Cost of short-term investments acquired.....	539,263	228,450		1,005,344
3. Increase (decrease) by adjustment.....	(991)	(1,322)		(1,126)
4. Increase (decrease) by foreign exchange adjustment.....				
5. Total profit (loss) on disposal of short-term investments.....				
6. Consideration received on disposal of short-term investments.....	289,156	337,998		1,055,237
7. Book/adjusted carrying value, current period.....	654,832	543,962	0	405,716
8. Total valuation allowance.....				
9. Subtotal (Lines 7 plus 8).....	654,832	543,962	0	405,716
10. Total nonadmitted amounts.....				
11. Statement value (Lines 9 minus 10).....	654,832	543,962	0	405,716
12. Income collected during period.....	(146)	2,555		15,446
13. Income earned during period.....	2,501	(1,208)		15,308

**Sch. DB-Part F-Section 1
NONE**

**Sch. DB-Part F-Section 2
NONE**

**Sch. S
NONE**

Cincinnati Equitable Life Insurance Company

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.	1 Is Insurer Licensed? (Yes or No)	Direct Business Only				
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Deposit-Type Contract Funds	6 Other Considerations
		2 Life Insurance Premiums	3 Annuity Considerations			
1. Alabama.....AL	No.....					
2. Alaska.....AK	No.....					
3. Arizona.....AZ	No.....					
4. Arkansas.....AR	No.....					
5. California.....CA	No.....					
6. Colorado.....CO	No.....					
7. Connecticut.....CT	No.....					
8. Delaware.....DE	No.....					
9. District of Columbia.....DC	No.....					
10. Florida.....FL	No.....					
11. Georgia.....GA	No.....					
12. Hawaii.....HI	No.....					
13. Idaho.....ID	No.....					
14. Illinois.....IL	No.....	9,720	150			
15. Indiana.....IN	Yes.....	4,942	425			
16. Iowa.....IA	No.....					
17. Kansas.....KS	No.....					
18. Kentucky.....KY	No.....					
19. Louisiana.....LA	No.....					
20. Maine.....ME	No.....					
21. Maryland.....MD	No.....					
22. Massachusetts.....MA	No.....					
23. Michigan.....MI	No.....					
24. Minnesota.....MN	No.....					
25. Mississippi.....MS	No.....					
26. Missouri.....MO	No.....					
27. Montana.....MT	No.....					
28. Nebraska.....NE	No.....					
29. Nevada.....NV	No.....					
30. New Hampshire.....NH	No.....					
31. New Jersey.....NJ	No.....					
32. New Mexico.....NM	No.....					
33. New York.....NY	No.....					
34. North Carolina.....NC	No.....					
35. North Dakota.....ND	No.....					
36. Ohio.....OH	Yes.....	122,570		5,586,281		
37. Oklahoma.....OK	No.....					
38. Oregon.....OR	No.....					
39. Pennsylvania.....PA	No.....					
40. Rhode Island.....RI	No.....					
41. South Carolina.....SC	No.....					
42. South Dakota.....SD	No.....					
43. Tennessee.....TN	No.....					
44. Texas.....TX	No.....					
45. Utah.....UT	No.....					
46. Vermont.....VT	No.....					
47. Virginia.....VA	No.....					
48. Washington.....WA	No.....					
49. West Virginia.....WV	No.....					
50. Wisconsin.....WI	No.....					
51. Wyoming.....WY	No.....					
52. American Samoa.....AS	No.....					
53. Guam.....GU	No.....					
54. Puerto Rico.....PR	No.....					
55. US Virgin Islands.....VI	No.....					
56. Canada.....CN	No.....					
57. Aggregate Other Alien.....OT	XXX.....	0	0	0	0	0
58. Subtotal.....	(a).....2	137,233	575	5,586,281	0	0
90. Reporting entity contributions for employee benefit plans.....	XXX.....					
91. Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....					
92. Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....					
93. Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....					
94. Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	0
95. Totals (Direct Business).....	XXX.....	137,233	575	5,586,281	0	0
96. Plus Reinsurance Assumed.....	XXX.....					
97. Totals (All Business).....	XXX.....	137,233	575	5,586,281	0	0
98. Less Reinsurance Ceded.....	XXX.....	4,400		252,804		
99. Totals (All Business) less Reinsurance Ceded.....	XXX.....	132,833	575	5,333,477	0	0

DETAILS OF WRITE-INS

5701.	XXX.....					
5702.	XXX.....					
5703.	XXX.....					
5798. Summary of remaining write-ins for line 57 from overflow page.....	XXX.....	0	0	0	0	0
5799. Total (Lines 5701 thru 5703 plus 5798) (Line 57 above).....	XXX.....	0	0	0	0	0
9401.	XXX.....					
9402.	XXX.....					
9403.	XXX.....					
9498. Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

RESPONSE

1. Will the SVO Compliance Certification be filed with this statement?

YES

2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?

NO

EXPLANATIONS:

BAR CODE:



**Overflow Page
NONE**

**Sch. A-Part 2
NONE**

**Sch. A-Part 3
NONE**

**Sch. B-Part 1
NONE**

**Sch. B-Part 2
NONE**

**Sch. BA-Part 1
NONE**

**Sch. BA-Part 2
NONE**

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - Industrial and Miscellaneous								
United States								
362320 AS 2.....	GTE Corp.....	05/08/2002.....	Mesirow Financial, Inc.....		212,082	200,000	8,190	1PE.....
364760 AA 6.....	Gap Inc.....	04/30/2002.....	Crews & Associations.....		44,250	50,000	460	2PE.....
382550 AG 6.....	Goodyear Tire.....	04/08/2002.....	Crews & Associations.....		102,500	100,000	614	3.....
488396 AE 2.....	Kemper Corp.....	05/08/2002.....	Mesirow Financial, Inc.....		311,100	300,000	3,323	2.....
67740Q AA 4.....	Ohio National Financial.....	05/08/2002.....	Crews & Associations.....		198,000	200,000	4,589	1PE.....
	United States.....				867,932	850,000	17,176	XXX.....
4599999	Total - Bonds - Industrial & Miscellaneous.....				867,932	850,000	17,176	XXX.....
6099997	Total - Bonds - Part 3.....				867,932	850,000	17,176	XXX.....
6099999	Total - Bonds.....				867,932	850,000	17,176	XXX.....
Common Stocks - Industrial and Miscellaneous								
United States								
002824 10 0.....	Abbott Laboratories.....	06/11/2002.....	Schwab.....	400.000	15,592			L.....
066821 10 9.....	Banta Corp.....	04/01/2002.....	Schwab.....	300.000	10,832			L.....
369604 10 3.....	General Electric Co.....	04/01/2002.....	Schwab.....	300.000	11,099			L.....
458140 10 0.....	Intel Corp.....	04/01/2002.....	Schwab.....	200.000	6,162			L.....
459200 10 1.....	International Business Machine.....	06/11/2002.....	Schwab.....	100.000	7,709			L.....
535678 10 6.....	Linear Technology Corp.....	04/01/2002.....	Schwab.....	50.000	2,263			L.....
565849 10 6.....	Marathon Oil Corp.....	06/11/2002.....	Schwab.....	200.000	5,519			L.....
580135 10 1.....	McDonald's Corp.....	04/01/2002.....	Schwab.....	400.000	10,968			L.....
589331 10 7.....	Merck & Co.....	06/11/2002.....	Schwab.....	100.000	5,246			L.....
78387G 10 3.....	SBC Communications, Inc.....	04/01/2002.....	Schwab.....	200.000	7,320			L.....
800907 10 7.....	Sanmina Corp.....	06/11/2002.....	Schwab.....	500.000	4,272			L.....
902124 10 6.....	Tyco International LTD.....	06/11/2002.....	Schwab.....	800.000	8,790			L.....
	United States.....				95,772	XXX	0	XXX.....
6899999	Total - Common Stocks - Industrial & Miscellaneous.....				95,772	XXX	0	XXX.....
7099997	Total - Common Stocks - Part 3.....				95,772	XXX	0	XXX.....
7099999	Total - Common Stocks.....				95,772	XXX	0	XXX.....
7199999	Total - Preferred and Common Stocks.....				95,772	XXX	0	XXX.....
7299999	Total - Bonds, Preferred and Common Stocks.....				963,704	XXX	17,176	XXX.....

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:.....0.

E04

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value At Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
Bonds - U.S. Government																
36204Y BL 6...	GNMA Pool #383543x.....	06/17/2002	PRINCIPAL RECEIPT.....	.....71	.....71	.....74	.....71	.....71	.....71	.....71	.....0	.....0	.....0	.....93	.....1	.....
36205B YU 0...	GNMA Pool #386023X.....	06/17/2002	PRINCIPAL RECEIPT.....	.....1,680	.....1,680	.....1,492	.....1,680	.....1,680	.....162	.....	.....	.....0	.....0	.....53	.....1	.....
36207J LY 7...	GNMA Pool #433343.....	06/17/2002	PRINCIPAL RECEIPT.....	.....5,031	.....5,031	.....5,015	.....5,031	.....5,031	.....15	.....	.....	.....0	.....0	.....164	.....1	.....
36207X L5 9...	GNMA Pool #445048.....	06/17/2002	PRINCIPAL RECEIPT.....	.....17,772	.....17,772	.....17,727	.....17,772	.....17,772	.....44	.....	.....	.....0	.....0	.....709	.....1	.....
36209A EN 6...	GNMA Pool #465541X.....	06/17/2002	PRINCIPAL RECEIPT.....	.....19,997	.....19,997	.....19,672	.....19,997	.....19,997	.....312	.....	.....	.....0	.....0	.....597	.....1	.....
36210N MM 8...	GNMA Pool #497264x.....	06/17/2002	PRINCIPAL RECEIPT.....	.....35,492	.....35,492	.....35,203	.....35,492	.....35,492	.....35,492	.....	.....	.....0	.....0	.....916	.....1	.....
362170 SY 9...	GNMA Pool #208535x.....	06/17/2002	PRINCIPAL RECEIPT.....	.....2,490	.....2,490	.....2,295	.....2,490	.....2,490	.....134	.....	.....	.....0	.....0	.....89	.....1	.....
0399999	Total - Bonds - U.S. Government.....			.....82,533	.....82,533	.....81,478	.....82,533	.....82,533	.....36,230	.....0	.....0	.....0	.....0	.....2,621	.....0	.....XXX..
Bonds - Industrial and Miscellaneous																
United States																
3136F0 YD 8...	Federal National Mortgage Assoc.....	05/08/2002	Mesirow Financial, Inc.....	.....516,931	.....515,000	.....515,747	.....515,386	.....515,386	.....(100)	.....	.....	.....1,546	.....1,546	.....15,139	.....1	.....
	United States.....			.....516,931	.....515,000	.....515,747	.....515,386	.....515,386	.....(100)	.....0	.....0	.....1,546	.....1,546	.....15,139	.....0	.....XXX..
4599999	Total - Bonds - Industrial & Miscellaneous.....			.....516,931	.....515,000	.....515,747	.....515,386	.....515,386	.....(100)	.....0	.....0	.....1,546	.....1,546	.....15,139	.....0	.....XXX..
6099997	Total - Bonds - Part 4.....			.....599,464	.....597,533	.....597,225	.....597,919	.....597,919	.....36,130	.....0	.....0	.....1,546	.....1,546	.....17,760	.....0	.....XXX..
6099999	Total - Bonds.....			.....599,464	.....597,533	.....597,225	.....597,919	.....597,919	.....36,130	.....0	.....0	.....1,546	.....1,546	.....17,760	.....0	.....XXX..
Common Stocks - Banks, Trust and Insurance Companies																
United States																
902973 30 4...	U.S. Bancorp New.....	06/11/2002	Schwab.....	.....300.000	.....6,841	.....	.....2,992	.....2,992	.....(3,287)	.....	.....	.....3,849	.....3,849	.....	.....116	.....L.....
	United States.....			.....6,841	.....XXX	.....	.....2,992	.....2,992	.....(3,287)	.....0	.....0	.....3,849	.....3,849	.....0	.....116	.....XXX..
6799999	Total - Common Stocks - Banks, Trust & Insurance Companies.....			.....6,841	.....XXX	.....	.....2,992	.....2,992	.....(3,287)	.....0	.....0	.....3,849	.....3,849	.....0	.....116	.....XXX..
Common Stocks - Industrial and Miscellaneous																
United States																
035710 40 9...	Annaly Mtg Management.....	06/25/2002	Schwab.....	.....2,000.000	.....40,885	.....	.....27,240	.....27,240	.....(4,760)	.....	.....	.....13,645	.....13,645	.....	.....2,460	.....L.....
111620 10 0...	Broadwing(Cincinnati Bell).....	04/01/2002	Schwab.....	.....1,000.000	.....6,850	.....	.....19,963	.....19,963	.....10,463	.....	.....	.....(13,114)	.....(13,114)	.....	.....	.....L.....
127097 10 3...	Cabot Oil And Gas Corp.....	04/01/2002	Schwab.....	.....500.000	.....12,660	.....	.....6,790	.....6,790	.....(5,235)	.....	.....	.....5,870	.....5,870	.....	.....20	.....L.....
143658 10 2...	Carnival Corp.....	04/01/2002	Schwab.....	.....450.000	.....14,400	.....	.....12,353	.....12,353	.....	.....	.....	.....2,047	.....2,047	.....	.....47	.....L.....
268648 10 2...	EMC Corp.....	06/11/2002	Schwab.....	.....1,000.000	.....7,020	.....	.....21,500	.....21,500	.....8,060	.....	.....	.....(14,480)	.....(14,480)	.....	.....	.....L.....
502161 10 2...	LSI Logic Corp.....	04/01/2002	Schwab.....	.....500.000	.....8,510	.....	.....16,030	.....16,030	.....7,555	.....	.....	.....(7,520)	.....(7,520)	.....	.....	.....L.....
806605 10 1...	Schering Plough Corp.....	06/11/2002	Schwab.....	.....700.000	.....16,490	.....	.....25,546	.....25,546	.....479	.....	.....	.....(9,056)	.....(9,056)	.....	.....231	.....L.....
879369 10 6...	Teleflex Inc.....	04/01/2002	Schwab.....	.....400.000	.....21,647	.....	.....18,320	.....18,320	.....(604)	.....	.....	.....3,327	.....3,327	.....	.....68	.....L.....
902124 10 6...	Tyco International LTD.....	04/01/2002	Schwab.....	.....100.000	.....3,155	.....	.....5,483	.....5,483	.....(407)	.....	.....	.....(2,328)	.....(2,328)	.....	.....1	.....L.....
	United States.....			.....131,617	.....XXX	.....	.....153,225	.....153,225	.....15,551	.....0	.....0	.....(21,609)	.....(21,609)	.....0	.....2,827	.....XXX..
6899999	Total - Common Stocks - Industrial & Miscellaneous.....			.....131,617	.....XXX	.....	.....153,225	.....153,225	.....15,551	.....0	.....0	.....(21,609)	.....(21,609)	.....0	.....2,827	.....XXX..
7099997	Total - Common Stocks - Part 4.....			.....138,458	.....XXX	.....	.....156,217	.....156,217	.....12,264	.....0	.....0	.....(17,760)	.....(17,760)	.....0	.....2,943	.....XXX..
7099999	Total - Common Stocks.....			.....138,458	.....XXX	.....	.....156,217	.....156,217	.....12,264	.....0	.....0	.....(17,760)	.....(17,760)	.....0	.....2,943	.....XXX..
7199999	Total - Preferred and Common Stocks.....			.....138,458	.....XXX	.....	.....156,217	.....156,217	.....12,264	.....0	.....0	.....(17,760)	.....(17,760)	.....0	.....2,943	.....XXX..
7299999	Total - Bonds, Preferred and Common Stocks.....			.....737,922	.....XXX	.....	.....753,442	.....753,442	.....48,394	.....0	.....0	.....(16,214)	.....(16,214)	.....17,760	.....2,943	.....XXX..

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:.....0.

COF

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *
				5 First Month	6 Second Month	7 Third Month	
Open Depositories							
Fifth Third Bank.....				64,181	24,262	0	
US Bank.....		73		61,824	(183)	8,862	
0199999. Total Open Depositories.....	XXX	73	0	126,005	24,078	8,862	XXX
0399999. Total Cash on Deposit.....	XXX	73	0	126,005	24,078	8,862	XXX
0599999. Total Cash.....	XXX	73	0	126,005	24,078	8,862	XXX

**Trusteed Surplus Statement-Title Page
NONE**

**Trusteed Surplus Statement-Assets
NONE**

Trusteed Surplus Statement (Continued)

Liabilities and Trusteed Surplus

		1 Current Year
1. Total liabilities.....		4,209,840
ADDITIONS TO LIABILITIES:		
2. Aggregate write-ins for additions to liabilities.....		0
3. Totals (Lines 1 + 2).....		4,209,840
DEDUCTIONS FROM LIABILITIES:		
4. Amounts Recoverable From Reinsurers:		
4.1 Authorized Companies.....	0	
4.2 Unauthorized Companies.....	0	
5. Special State Deposits, not exceeding net liabilities carried:		
5.1 Special State Deposits (submit schedule).....	0	
5.2 Accrued interest on special state deposits.....	0	
6. Life insurance premiums and annuity considerations deferred and uncollected.....	10,268	
7. Accident and health premiums due and unpaid.....	0	
8. Policy loans and premium notes:		
8.1 Policy loans not exceeding reserves carried on such policies.....	67,352	
8.2 Premium notes.....	0	
8.3 Interest due and accrued on policy loans and premium notes.....	0	
9. Aggregate write-ins for other deductions from liabilities.....	0	0
10. Total Deductions (Lines 4.1 thru 9).....		77,620
11. Total Adjusted Liabilities (Line 3 minus Line 10).....		4,132,220
12. Trusteed Surplus.....		0
13. Total.....		4,132,220

Details of Write-Ins

0201.		
0202.		
0203.		
0298. Summary of remaining write-ins for Line 2 from overflow page.....		0
0299. Totals (Lines 0201 thru 0203 plus 0298) (Line 2 above).....		0
0901.		
0902.		
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page.....		0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....		0

INTERROGATORIES (To be completed by Fraternal organizations only)

- 1.1 Have there been any changes made to any of the trust indentures during the period?..... Yes [] No []
- 1.2 If yes, has the domiciliary or entry state approved the change?..... Yes [] No []

