



# QUARTERLY STATEMENT

AS OF JUNE 30, 2002  
OF THE CONDITION AND AFFAIRS OF

## The Ohio National Life Insurance Company

NAIC Group Code 0704 0704 NAIC Company Code 67172 Employer's ID Number 31-0397080  
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry

Country of Domicile United States of America

Incorporated 09/09/1909 Commenced Business 10/10/1910

Statutory Home Office One Financial Way, Cincinnati, OH 45242  
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office One Financial Way  
Cincinnati, OH 45242 513-794-6100  
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address Post Office Box 237, Cincinnati, OH 45201  
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records One Financial Way  
Cincinnati, OH 45242 513-794-6100  
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address \_\_\_\_\_

Statement Contact Paul George Boehm, Jr. 513-794-6100-6396  
(Name) (Area Code) (Telephone Number) (Extension)  
pboehm@ohionational.com 513-794-4516  
(E-mail Address) (FAX Number)

Policyowner Relations Contact One Financial Way  
Cincinnati, OH 45242 513-794-6100-6377  
(City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

### OFFICERS

President David Boyers O'Maley Secretary Ronald Louis Benedict  
Treasurer Arthur James Roberts Actuary Ronald John Dolan

### VICE PRESIDENTS

<u>Trudy Kolb Backus</u>	<u>Thomas Abdo Barefield, Senior V.P.</u>	<u>Lee Edward Bartels</u>
<u>Howard Charles Becker, Senior V.P.</u>	<u>Michael Allan Boedeker, Senior V.P.</u>	<u>Robert Allen Bowen, Senior V.P.</u>
<u>Roylene Mullen Broadwell</u>	<u>Christopher Allen Carlson, Senior V.P.</u>	<u>Robert Walter Conway</u>
<u>David William Cook, Senior V.P.</u>	<u>Anthony Gerard Esposito</u>	<u>Michael James Ferry</u>
<u>Diane Sue Hagenbuch</u>	<u>Michael Francis Haverkamp, Senior V.P. #</u>	<u>John Alfred Houser III</u>
<u>William Joseph McFadden</u>	<u>James Irwin Miller II</u>	<u>Carolyn Marie Nightingale</u>
<u>Edward Poli Nolan, Jr. #</u>	<u>Thomas Orren Olson</u>	<u>John Jacob Palmer, Executive V.P.</u>
<u>George Barclay Pearson, Jr.</u>	<u>William Charles Price #</u>	<u>David Gates Smith, Executive V.P.</u>
<u>James Clive Smith</u>	<u>Michael Dean Stohler</u>	<u>Barbara Ann Turner</u>
<u>Dennis Clarence Twarogowski</u>	<u>David Symmes Williams</u>	

### DIRECTORS OR TRUSTEES

<u>Jack Elliott Brown</u>	<u>William Robert Burleigh</u>	<u>George Edward Castrucci</u>
<u>Raymond Robert Clark</u>	<u>Ronald John Dolan</u>	<u>Victoria Buyniski Gluckman</u>
<u>Jerry Alan Grundhofer</u>	<u>John Weber Hayden</u>	<u>David Boyers O'Maley</u>
<u>James Francis Orr</u>	<u>John Jacob Palmer</u>	<u>David Gates Smith</u>

State of Ohio } ss  
County of Hamilton

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

David Boyers O'Maley Ronald Louis Benedict Arthur James Roberts  
CEO, Chairman & President Corporate Vice President, Counsel & Secretary Vice President, Controller & Treasurer

Subscribed and sworn to before me this 31st day of July, 2002

Nancy J. Held  
June 3, 2006

- a. Is this an original filing? Yes [ X ] No [ ]
- b. If no
  1. State the amendment number
  2. Date filed
  3. Number of pages attached



STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	4,522,594,737	0	4,522,594,737	3,859,087,752
2. Stocks:				
2.1 Preferred stocks .....	101,234	0	101,234	101,234
2.2 Common stocks .....	190,561,482	0	190,561,482	197,845,414
3. Mortgage loans on real estate:				
3.1 First liens .....	704,696,176	0	704,696,176	723,940,465
3.2 Other than first liens .....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ .....0 encumbrances) .....	0	0	0	0
4.2 Properties held for the production of income (less \$ .....0 encumbrances) .....	791,866	0	791,866	791,866
4.3 Properties held for sale (less \$ .....0 encumbrances) .....	6,788,966	0	6,788,966	7,098,217
5. Policy loans .....	130,769,868	0	130,769,868	126,411,356
6. Premium notes, including \$ .....0 for first year premiums .....	0	0	0	0
7. Cash (\$ .....129,821,771 ) and short-term investments (\$ .....10,310,887 ) .....	140,132,659	0	140,132,659	109,141,321
8. Other invested assets .....	43,486	0	43,486	45,857
9. Receivable for securities .....	27,819,522	0	27,819,522	1,283,685
10. Aggregate write-ins for invested assets .....	0	0	0	0
11. Subtotals, cash and invested assets (Lines 1 to 10) .....	5,724,299,996	0	5,724,299,996	5,025,747,167
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers .....	1,546,435	0	1,546,435	2,999,781
12.2 Commissions and expense allowances due .....	0	0	0	0
12.3 Experience rating and other refunds due .....	0	0	0	0
12.4 Other amounts receivable under reinsurance contracts .....	0	0	0	0
13. Electronic data processing equipment and software .....	84,913	0	84,913	117,076
14. Federal and foreign income tax recoverable and interest thereon (including \$ .....17,282,193 net deferred tax asset) .....	94,587,024	77,304,831	17,282,193	16,140,249
15. Guaranty funds receivable or on deposit .....	4,068,349	0	4,068,349	3,010,017
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ .....4,733,687 loading) .....	11,973,287	0	11,973,287	22,041,757
17. Accident and health premiums due and unpaid .....	188,905	0	188,905	(349,363)
18. Investment income due and accrued .....	78,328,652	0	78,328,652	70,794,701
19. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0	0
20. Receivable from parent, subsidiaries and affiliates .....	19,446,667	0	19,446,667	15,814,758
21. Amounts receivable relating to uninsured accident and health plans .....	0	0	0	0
22. Amounts due from agents .....	5,540,418	5,540,418	0	0
23. Other assets nonadmitted .....	10,930,785	10,930,785	0	0
24. Aggregate write-ins for other than invested assets .....	3,887,927	269,219	3,618,708	4,388,320
25. Total assets excluding Separate Accounts business (Lines 11 to 24) .....	5,954,883,358	94,045,253	5,860,838,105	5,160,704,463
26. From Separate Accounts Statement .....	1,730,091,238	0	1,730,091,238	1,870,859,351
27. Total (Lines 25 and 26) .....	7,684,974,596	94,045,253	7,590,929,343	7,031,563,814
<b>DETAILS OF WRITE-INS</b>				
1001. ....				
1002. ....				
1003. ....				
1098. Summary of remaining write-ins for Line 10 from overflow page .....				
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above) .....				
2401. Keyman insurance .....	3,028,002	0	3,028,002	3,646,712
2402. Surplus note issuance cost .....	269,219	269,219	0	0
2403. Prepaid deposit .....	542,750	0	542,750	696,310
2498. Summary of remaining write-ins for Line 24 from overflow page .....	47,956	0	47,956	45,298
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above) .....	3,887,927	269,219	3,618,708	4,388,320

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for Life contracts \$ .....3,141,049,269 less \$ .....0 included in Line 6.3 (including \$ .....0 Modco Reserve) .....	3,141,049,269	2,670,166,398
2. Aggregate reserve for accident and health contracts (including \$ .....0 Modco Reserve) .....	61,885,715	60,123,043
3. Liability for deposit-type contracts (including \$ .....0 Modco Reserve) .....	1,309,965,223	1,370,039,727
4. Contract claims:		
4.1 Life .....	3,293,705	17,322,932
4.2 Accident and health .....	335,886	593,081
5. Policyholders' dividends \$ .....643,256 and coupons \$ .....0 due and unpaid .....	643,256	476,543
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment to (including \$ .....0 Modco Reserve) .....	31,469,308	30,017,267
6.2 Dividends not yet apportioned (including \$ .....0 Modco Reserve) .....	0	0
6.3 Coupons and similar benefits (including \$ .....0 Modco Reserve) .....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....0 discount; including \$ .....206,393 accident and health premiums .....	672,774	665,569
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....	0	0
9.2 Provision for experience rating refunds, including \$ .....0 accident and health experience rating refunds .....	0	0
9.3 Other amounts payable on reinsurance including \$ .....0 assumed and \$ .....0 ceded .....	0	0
9.4 Interest Maintenance Reserve .....	10,711,069	9,003,780
10. Commissions to agents due or accrued—life and annuity contracts \$ .....979,510 accident and health \$ .....115,529 and deposit-type contract funds \$ .....0 .....	1,095,039	1,603,733
11. Commissions and expense allowances payable on reinsurance assumed .....	0	0
12. General expenses due or accrued .....	2,179,821	3,140,175
13. Transfers to Separate Accounts due or accrued (net) (Including \$ .....(45,783,807) accrued for expense allowances recognized in reserves) .....	(45,783,807)	(50,853,108)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	2,811,486	2,148,728
15. Federal and foreign income taxes, including \$ .....5,671,502 on realized capital gains (losses) (including \$ .....0 net deferred tax liability) .....	19,978,051	(5,608,837)
16. Unearned investment income .....	4,056,775	3,884,223
17. Amounts withheld or retained by company as agent or trustee .....	29,107,160	31,418,375
18. Amounts held for agents' account, including \$ .....1,451,347 agents' credit balances .....	2,185,227	2,393,992
19. Remittances and items not allocated .....	39,537,320	54,821,417
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0
21. Liability for benefits for employees and agents if not included above .....	0	0
22. Borrowed money \$ .....50,000,000 and interest thereon \$ .....19,931 .....	50,019,931	0
23. Dividends to stockholders declared and unpaid .....	0	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve .....	48,648,493	62,066,518
24.2 Reinsurance in unauthorized companies .....	538,346	1,316,018
24.3 Funds held under reinsurance treaties with unauthorized reinsurers .....	312,889,522	217,588,130
24.4 Payable to parent, subsidiaries and affiliates .....	7,383,134	7,869,030
24.5 Drafts outstanding .....	0	0
24.6 Liability for amounts held under uninsured accident and health plans .....	0	0
24.7 Funds held under coinsurance .....	312,995,905	217,890,195
24.8 Payable for securities .....	49,001,979	742,857
24.9 Capital notes \$ .....0 and interest thereon \$ .....0 .....	0	0
25. Aggregate write-ins for liabilities .....	2,104,806	3,990,925
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25) .....	5,398,775,393	4,712,820,711
27. From Separate Accounts Statement .....	1,716,345,888	1,854,707,908
28. Total Liabilities (Lines 26 and 27) .....	7,115,121,281	6,567,528,619
29. Common capital stock .....	10,000,000	10,000,000
30. Preferred capital stock .....	0	0
31. Aggregate write-ins for other than special surplus funds .....	(570,229)	(591,931)
32. Surplus notes .....	135,000,000	135,000,000
33. Gross paid in and contributed surplus .....	0	0
34. Aggregate write-ins for special surplus funds .....	0	1,646,802
35. Unassigned funds (surplus) .....	331,378,290	317,980,324
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$ .....0 ) .....	0	0
36.2 .....0 shares preferred (value included in Line 30 \$ .....0 ) .....	0	0
37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (Including \$ .....13,745,350 in Separate Accounts Statement) .....	465,808,061	454,035,195
38. Totals of Lines 29, 30 and 37 .....	475,808,061	464,035,195
39. Totals of Lines 28 and 38 .....	7,590,929,342	7,031,563,814
<b>DETAILS OF WRITE-INS</b>		
2501. Unearned revenue on the sale of group business .....	0	1,165,134
2502. Unclaimed funds .....	143,751	111,456
2503. Various liabilities for group insurance contracts .....	1,124,467	1,860,018
2598. Summary of remaining write-ins for Line 25 from overflow page .....	836,588	854,317
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	2,104,806	3,990,925
3101. Discount on surplus notes .....	(570,229)	(591,931)
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....	(570,229)	(591,931)
3401. Separate Account contingency reserve .....	0	1,627,913
3402. Investment guarantee reserve .....	0	18,889
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....	0	1,646,802

## SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health policies and contracts	820,718,478	776,412,786	1,314,323,684
2. Considerations for supplementary contracts with life contingencies	0	51,863	90,828
3. Net investment income	177,090,111	180,155,397	342,720,001
4. Amortization of Interest Maintenance Reserve (IMR)	1,322,930	688,300	1,538,456
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	12,347,584	1,371,671	26,799,357
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	17,797,094	18,352,235	35,072,843
9. Totals (Lines 1 to 8.3)	1,029,276,197	977,032,252	1,720,545,169
10. Death benefits	5,910,342	27,272,159	48,573,130
11. Matured endowments (excluding guaranteed annual pure endowments)	529,618	583,327	1,198,870
12. Annuity benefits	50,493,414	42,479,527	84,612,476
13. Disability benefits and benefits under accident and health contracts	4,107,924	4,378,757	8,398,993
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15. Surrender benefits and withdrawals for life contracts	226,279,737	173,536,059	354,583,447
16. Group conversions	(179)	9,438	16,167
17. Interest and adjustments on contract or deposit-type contract funds	44,944,093	51,303,026	101,338,926
18. Payments on supplementary contracts with life contingencies	480,208	510,963	1,089,252
19. Increase in aggregate reserves for life and accident and health contracts	478,127,619	397,811,207	552,253,476
20. Totals (Lines 10 to 19)	810,872,776	697,884,463	1,152,064,737
21. Commissions on premiums, annuity considerations, and deposit-type contract funds(direct business only)	53,712,170	44,386,570	95,374,552
22. Commissions and expense allowances on reinsurance assumed	551,088	594,746	1,164,628
23. General insurance expenses	24,447,867	25,892,021	44,991,379
24. Insurance taxes, licenses and fees, excluding federal income taxes	5,521,656	3,619,687	5,804,220
25. Increase in loading on deferred and uncollected premiums	622,866	(196,516)	(593,696)
26. Net transfers to or (from) Separate Accounts	88,923,451	171,904,301	330,270,830
27. Aggregate write-ins for deductions	(619,423)	294,957	889,346
28. Totals (Lines 20 to 27)	984,032,451	944,380,229	1,629,965,996
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	45,243,746	32,652,023	90,579,173
30. Dividends to policyholders	15,853,543	13,271,681	28,982,310
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	29,390,203	19,380,342	61,596,863
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	18,680,304	3,909,565	18,339,295
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	10,709,899	15,470,777	43,257,568
34. Net realized capital gains or (losses) less capital gains tax of \$ 236,788 (excluding taxes of \$ 5,434,714 transferred to the IMR)	(17,330,880)	(2,666,173)	(29,973,485)
35. Net income (Line 33 plus Line 34)	(6,620,981)	12,804,604	13,284,083
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	464,035,202	376,228,205	376,228,205
37. Net income (Line 35)	(6,620,981)	12,804,604	13,284,083
38. Change in net unrealized capital gains (losses)	2,249,092	(20,713,968)	(4,206,998)
39. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40. Change in net deferred income tax	1,141,944	(41,080)	1,349,441
41. Change in non-admitted assets and related items	757,442	120,926	54,291
42. Change in liability for reinsurance in unauthorized companies	777,672	10,414	(1,305,604)
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	13,418,027	(768,485)	6,682,265
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	3,902,804	7,174,226	18,151,123
47. Other changes in surplus in Separate Accounts Statement	(2,406,093)	(7,038,097)	(17,595,864)
48. Change in surplus notes	0	0	50,000,000
49. Cumulative effect of changes in accounting principles	0	20,785,527	20,413,356
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus	(1,447,048)	21,702	980,903
54. Net change in capital and surplus for the year (Lines 37 through 53)	11,772,859	12,355,769	87,806,996
55. Capital and surplus, as of statement date (Lines 36 + 54)	475,808,061	388,583,974	464,035,202
<b>DETAILS OF WRITE-INS</b>			
08.301. Separate Account income	15,069,749	13,445,035	26,274,383
08.302. Income from succession rights on group lines	1,165,134	0	5,014,866
08.303. Miscellaneous gain/(loss)	1,562,211	4,907,200	3,783,594
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. TOTALS (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	17,797,094	18,352,235	35,072,843
2701. Increase in various group liabilities	(735,551)	180,920	671,689
2702. Health surrender benefits	116,128	114,037	217,657
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	(619,423)	294,957	889,346
5301. Surplus notes discount	21,702	21,702	43,403
5302. Surplus note interest reserve	(1,468,750)	0	937,500
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	(1,447,048)	21,702	980,903

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
<b>Cash from Operations</b>		
1. Premiums and annuity considerations for life and accident and health contracts .....	829,633,019	1,318,296,337
2. Charges and fees for deposit-type contracts .....	0	0
3. Considerations for supplementary contracts with life contingencies .....	0	90,828
4. Net investment income .....	169,189,599	329,840,054
5. Commissions and expense allowances on reinsurance ceded .....	12,347,584	26,799,357
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts .....	0	0
7. Aggregate write-ins for miscellaneous income .....	237,273,726	472,197,323
8. Total (Lines 1 to 7) .....	1,248,443,928	2,147,223,899
9. Death Benefits .....	20,959,680	51,898,911
10. Matured endowments .....	532,475	1,198,870
11. Annuity Benefits .....	50,964,966	85,219,542
12. Disability benefits and benefits under accident and health contracts .....	2,005,247	7,287,027
13. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0
14. Surrender benefits and withdrawals for life contracts .....	225,691,742	354,583,447
15. Group conversions .....	17,550	16,167
16. Interest and adjustments on contract or deposit-type contract funds .....	3,294,517	8,766,123
17. Payments on supplementary contracts with life contingencies .....	480,208	1,089,252
18. Total (Lines 9 to 17) .....	303,946,385	510,059,339
19. Commissions on premiums, annuity considerations and deposit-type contract funds .....	54,220,863	96,496,195
20. Commissions and expense allowances on reinsurance assumed .....	551,088	1,164,628
21. General insurance expenses .....	25,408,221	50,503,280
22. Insurance taxes, licenses and fees, excluding federal income taxes .....	4,858,898	4,113,060
23. Net transfers to or (from) Separate Accounts .....	88,923,451	330,270,830
24. Aggregate write-ins for deductions .....	(3,786,676)	(17,933,466)
25. Total (Lines 18 to 24) .....	474,122,230	974,673,866
26. Dividends paid to policyholders .....	14,234,788	29,354,561
27. Federal income taxes (excluding tax on capital gains) .....	(5,038,139)	41,717,154
28. Total (Lines 25 to 27) .....	483,318,879	1,045,745,581
29. Net cash from operations (Line 8 minus Line 28) .....	765,125,049	1,101,478,318
<b>Cash from Investments</b>		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds .....	826,447,412	525,586,676
30.2 Stocks .....	17,426,721	5,393,799
30.3 Mortgage loans .....	39,254,728	210,299,626
30.4 Real estate .....	246,187	1,243,650
30.5 Other invested assets .....	2,371	35,212,738
30.6 Net gains or (losses) on cash and short-term investments .....	0	0
30.7 Miscellaneous proceeds .....	0	806,054
30.8 Total investment proceeds (Lines 30.1 to 30.7) .....	883,377,419	778,542,543
31. Net tax on capital gains (losses) .....	0	0
32. Total (Line 30.8 minus Line 31) .....	883,377,419	778,542,543
33. Cost of investments acquired (long-term only):		
33.1 Bonds .....	1,505,918,482	1,633,237,492
33.2 Stocks .....	0	4,234,419
33.3 Mortgage loans .....	20,068,684	14,261,341
33.4 Real estate .....	83,169	2,720,210
33.5 Other invested assets .....	0	5,626,483
33.6 Miscellaneous applications .....	2,407,026	3,898,812
33.7 Total investments acquired (Lines 33.1 to 33.6) .....	1,528,477,361	1,663,978,757
34. Net increase (or decrease) in policy loans and premium notes .....	4,358,512	4,020,120
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34) .....	(649,458,454)	(889,456,334)
<b>Cash from Financing and Miscellaneous Sources</b>		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in .....	0	50,000,000
36.2 Borrowed money \$ 50,000,000 less amounts repaid \$ 0 .....	50,000,000	0
36.3 Capital notes \$ 0 less amounts repaid \$ 0 .....	0	0
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies .....	49,927,268	154,798,008
36.5 Other cash provided .....	1,201,148	2,527,902
36.6 Total (Lines 36.1 to 36.5) .....	101,128,416	207,325,910
37. Cash applied:		
37.1 Dividends to stockholders paid .....	0	0
37.2 Interest on indebtedness .....	2,680,608	8,293,750
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies .....	152,064,119	380,176,075
37.4 Other applications (net) .....	31,058,945	3,338,586
37.5 Total (Lines 37.1 to 37.4) .....	185,803,672	391,808,411
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5) .....	(84,675,256)	(184,482,501)
<b>RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS</b>		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38) .....	30,991,339	27,539,483
40. Cash and short-term investments:		
40.1 Beginning of year .....	109,141,320	81,601,837
40.2 End of period (Line 39 plus Line 40.1) .....	140,132,659	109,141,320
<b>DETAILS OF WRITE-INS</b>		
0701. Separate Account income .....	15,069,749	26,274,383
0702. Increase in ledger liabilities .....	219,476,632	437,124,480
0703. Income from succession rights on group lines .....	1,165,134	5,014,866
0798. Summary of remaining write-ins for Line 7 from overflow page .....	1,562,211	3,783,594
0799. TOTALS (Lines 0701 thru 0703 plus 0798) (Line 7 above) .....	237,273,726	472,197,323
2401. Seed money invested in Separate Account .....	(3,902,804)	(18,151,123)
2402. Health surrender benefits .....	116,128	217,657
2403. ....		
2498. Summary of remaining write-ins for Line 24 from overflow page .....		
2499. TOTALS (Lines 2401 thru 2403 plus 2498) (Line 24 above) .....	(3,786,676)	(17,933,466)

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial Life .....	.0	.0	.0
2. Ordinary Life Insurance .....	47,978,068	44,390,123	90,048,008
3. Ordinary Individual Annuities .....	866,094,561	630,216,716	1,457,708,952
4. Credit Life (Group & Individual) .....	.0	.0	.0
5. Group Life Insurance .....	885,997	7,883,259	13,057,831
6. Group Annuities .....	101,016,986	69,406,370	141,884,566
7. A & H - Group .....	1,316,380	11,846,477	20,173,383
8. A & H - Credit (Group & Individual) .....	.0	.0	.0
9. A & H - Other .....	5,829,226	4,827,490	10,137,292
10. Aggregate of All Other Lines of Business .....	.0	.0	.0
11. Subtotal .....	1,023,121,218	768,570,435	1,733,010,032
12. Deposit-Type Contracts .....	49,927,268	112,537,147	154,798,007
13. Total	1,073,048,486	881,107,582	1,887,808,039
<b>DETAILS OF WRITE-INS</b>			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)			

## NOTES TO FINANCIAL STATEMENTS

### 10. Information Concerning Parent, Subsidiaries and Affiliates.

Effective January 1, 2002, the Company terminated its Individual Life Reinsurance Agreement with Ohio National Life Assurance Corporation. As a result, in 2002, the Company increased its page 4, line 31 pre-tax gain from operations by approximately \$11.1 million and its page 4, line 35 net income after taxes by approximately \$7.2 million. This transaction was approved by the Ohio Department of Insurance.

### 11. Debt

#### B. All Other Debt

On June 27, 2002, the Company utilized a revolving credit draw. The carrying amount of the debt is \$50,000,000 with an effective rate of 3.75%. The entire credit draw was repaid in July 2002, along with interest and fees of \$19,931.

### 14. Contingencies

#### D. All Other Contingencies

The Company has a 41.5% participation with UNUM on a Eagan, MN mortgage loan. The borrower is in litigation with the contractor and as of June 1, 2002, has stopped making monthly mortgage payments. The carrying value of this mortgage as of June 30, 2002, is \$8,162,610, with \$0 accrued interest income.

Also, the Company holds a Columbus, OH mortgage loan where as of March 1, 2002, the borrower has stopped making monthly mortgage payments. The carrying value of this mortgage as of June 30, 2002, is \$3,632,346, with \$0 accrued interest income.

At this time it is too early in the process to make reasonable estimate(s) of the Company's impairment, if any, on either of these mortgages.

## GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

### PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? ..... Yes [ ] No [X]
- 1.2 If yes, explain:  
.....
- 2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [X]
- 2.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]
- 3.2 If yes, date of change: .....  
If not previously filed, furnish herewith a certified copy of the instrument as amended.
4. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [X]  
If yes, attach an organizational chart.
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]
- 5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....
.....	.....	.....
.....	.....	.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] NA [X]  
If yes, attach an explanation.
- 7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2000
- 7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2000
- 7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 02/15/2002
- 7.4 By what department or departments?  
.....
- 8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) ..... Yes [ ] No [X]
- 8.2 If yes, give full information:  
.....

**GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**INVESTMENT**

9.1 Has there been any change in the reporting entity's own preferred or common stock? ..... Yes [ ] No [X]

9.2 If yes, explain:  
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [X]

10.2 If yes, give full and complete information relating thereto:  
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: .....\$ .....43,486

12. Amount of real estate and mortgages held in short-term investments: .....\$ .....0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [X] No [ ]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds .....	\$ .....0	\$ .....0
13.22 Preferred Stock .....	\$ .....0	\$ .....0
13.23 Common Stock .....	\$ .....141,301,461	\$ .....141,257,272
13.24 Short-term Investments .....	\$ .....0	\$ .....0
13.25 Mortgages, Loans or Real Estate .....	\$ .....0	\$ .....0
13.26 All Other .....	\$ .....0	\$ .....0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$ .....141,301,461	\$ .....141,257,272
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above .....	\$ .....0	\$ .....0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above .....	\$ .....0	\$ .....0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ]

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [X] No [ ]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
U.S. Bank.....	P.O. Box 2054 Schlitz Park, Suite 300 Milwaukee, WI 53201.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? ..... Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
	NONE	

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

**GENERAL INTERROGATORIES (continued)**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 2 - LIFE & HEALTH**

1.	1
Report the statement value of mortgage loans at the end of this reporting period for the following categories:	Amount
1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages .....	\$ ..... 0
1.12 Residential Mortgages .....	\$ ..... 262,929
1.13 Commercial Mortgages .....	\$ ..... 695,414,500
1.14 Total Mortgages in Good Standing .....	<u>\$ ..... 695,677,429</u>
1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing .....	\$ ..... 2,639,871
1.3 Long-Term Mortgages Loans Upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages .....	\$ ..... 0
1.32 Residential Mortgages .....	\$ ..... 0
1.33 Commercial Mortgages .....	\$ ..... 186,529
1.34 Total Mortgages with Interest Overdue more than Three Months.....	<u>\$ ..... 186,529</u>
1.4 Long-Term Mortgages Loans in Process of Foreclosure	
1.41 Farm Mortgages .....	\$ ..... 0
1.42 Residential Mortgages .....	\$ ..... 0
1.43 Commercial Mortgages .....	\$ ..... 6,192,346
1.44 Total Mortgages in Process of Foreclosure.....	<u>\$ ..... 6,192,346</u>
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Col. 3, Lines 3.1 plus 3.2).....	\$ ..... 704,696,175
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages .....	\$ ..... 0
1.62 Residential Mortgages .....	\$ ..... 0
1.63 Commercial Mortgages .....	\$ ..... 0
1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....	<u>\$ ..... 0</u>

**SCHEDULE A - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....	7,890,083	7,921,767		6,888,049
2. Increase (decrease) by adjustment .....	(45,661)	(45,780)		(145,579)
3. Cost of acquired .....	0	0		2,511,500
4. Cost of additions to and permanent improvements .....	77,345	5,824		178,054
5. Total profit (loss) on sales .....	0	(54,793)		(298,291)
6. Increase (decrease) by foreign exchange adjustment .....	0	0		0
7. Amount received on sales .....	0	246,187		1,243,650
8. Book/adjusted carrying value at end of current period .....	7,921,767	7,580,831		7,890,083
9. Total valuation allowance .....	0	0		0
10. Subtotal (Lines 8 plus 9) .....	7,921,767	7,580,831		7,890,083
11. Total nonadmitted amounts .....	0	0		0
12. Statement value, current period (Page 2, real estate lines, current period)	7,921,767	7,580,831		7,890,083

**SCHEDULE B - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period .....	723,940,464	713,099,686		920,842,237
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions .....	1,318,684	18,750,000		14,161,341
2.2. Additional investment made after acquisitions .....	0	0		100,000
3. Accrual of discount and mortgage interest points and commitment fees .....	0	0		0
4. Increase (decrease) by adjustment .....	0	0		(451,614)
5. Total profit (loss) on sale .....	(8,509)	(49,736)		(411,874)
6. Amounts paid on account or in full during the period .....	12,150,953	27,103,775		210,299,626
7. Amortization of premium .....	0	0		0
8. Increase (decrease) by foreign exchange adjustment .....	0	0		0
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period .....	713,099,686	704,696,175		723,940,464
10. Total valuation allowance .....	0	0		0
11. Subtotal (Lines 9 plus 10) .....	713,099,686	704,696,175		723,940,464
12. Total nonadmitted amounts .....	0	0		0
13. Statement value of mortgages owned at end of current period	713,099,686	704,696,175		723,940,464

**SCHEDULE BA - VERIFICATION****Other Invested Assets Included in Schedule BA**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period .....	45,857	44,682		28,206,058
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions .....	0	0		155,203
2.2. Additional investment made after acquisitions .....	0	0		5,471,280
3. Accrual of discount .....	0	0		0
4. Increase (decrease) by adjustment .....	0	0		836,588
5. Total profit (loss) on sale .....	0	0		589,466
6. Amounts paid on account or in full during the period .....	1,175	1,196		35,212,738
7. Amortization of premium .....	0	0		0
8. Increase (decrease) by foreign exchange adjustment .....	0	0		0
9. Book/adjusted carrying value of long-term invested assets at end of current period .....	44,682	43,486		45,857
10. Total valuation allowance .....	0	0		0
11. Subtotal (Lines 9 plus 10) .....	44,682	43,486		45,857
12. Total nonadmitted amounts .....	0	0		0
13. Statement value of long-term invested assets at end of current period	44,682	43,486		45,857

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 .....	2,110,178,598	557,370,462	209,470,887	(125,381,637)	2,110,178,598	2,332,696,536		1,771,585,194
2. Class 2 .....	1,790,640,564	196,927,426	155,427,855	29,173,516	1,790,640,564	1,861,313,651		1,669,686,686
3. Class 3 .....	213,430,835	0	55,956,628	67,646,444	213,430,835	225,120,651		317,191,162
4. Class 4 .....	74,662,642	0	1,479,974	11,316,582	74,662,642	84,499,250		74,389,132
5. Class 5 .....	16,534,026	0	92,096	7,813,995	16,534,026	24,255,925		16,620,298
6. Class 6 .....	9,386,199	0	3,402,291	(989,408)	9,386,199	4,994,500		15,231,197
7. Total Bonds	4,214,832,864	754,297,888	425,829,731	(10,420,508)	4,214,832,864	4,532,880,513		3,864,703,669
<b>PREFERRED STOCK</b>								
8. Class 1 .....	0	0	0	0	0	0		0
9. Class 2 .....	101,234	0	0	0	101,234	101,234		101,234
10. Class 3 .....	0	0	0	0	0	0		0
11. Class 4 .....	0	0	0	0	0	0		0
12. Class 5 .....	0	0	0	0	0	0		0
13. Class 6 .....	0	0	0	0	0	0		0
14. Total Preferred Stock	101,234	0	0	0	101,234	101,234		101,234
15. Total Bonds and Preferred Stock	4,214,934,098	754,297,888	425,829,731	(10,420,508)	4,214,934,098	4,532,981,747		3,864,804,903

**SCHEDULE DA - PART 1****Short-Term Investments Owned End of Current Quarter**

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Amount of Interest Received Current Quarter	Paid for Accrued Interest
8099999 Totals	10,310,887	XXX	10,310,887	10,653	0

**SCHEDULE DA - PART 2- Verification****Short-Term Investments Owned**

	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....	5,615,918	7,200,932		5,515,918
2. Cost of short-term investments acquired .....	127,522,892	98,782,419		100,000
3. Increase (decrease) by adjustment .....	0	0		0
4. Increase (decrease) by foreign exchange adjustment .....	0	0		0
5. Total profit (loss) on disposal of short-term investments .....	0	0		0
6. Consideration received on disposal of short-term investments .....	125,937,878	95,672,464		0
7. Book/adjusted carrying value, current period .....	7,200,932	10,310,887		5,615,918
8. Total valuation allowance .....	0	0		0
9. Subtotal (Lines 7 plus 8) .....	7,200,932	10,310,887		5,615,918
10. Total nonadmitted amounts .....	0	0		0
11. Statement value (Lines 9 minus 10) .....	7,200,932	10,310,887		5,615,918
12. Income collected during period .....	15,724	34,550		223,624
13. Income earned during period .....	31,267	33,107		223,624

Schedule DB - Part F - Section 1

**NONE**

Schedule DB - Part F - Section 2

**NONE**

Schedule S

**NONE**

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

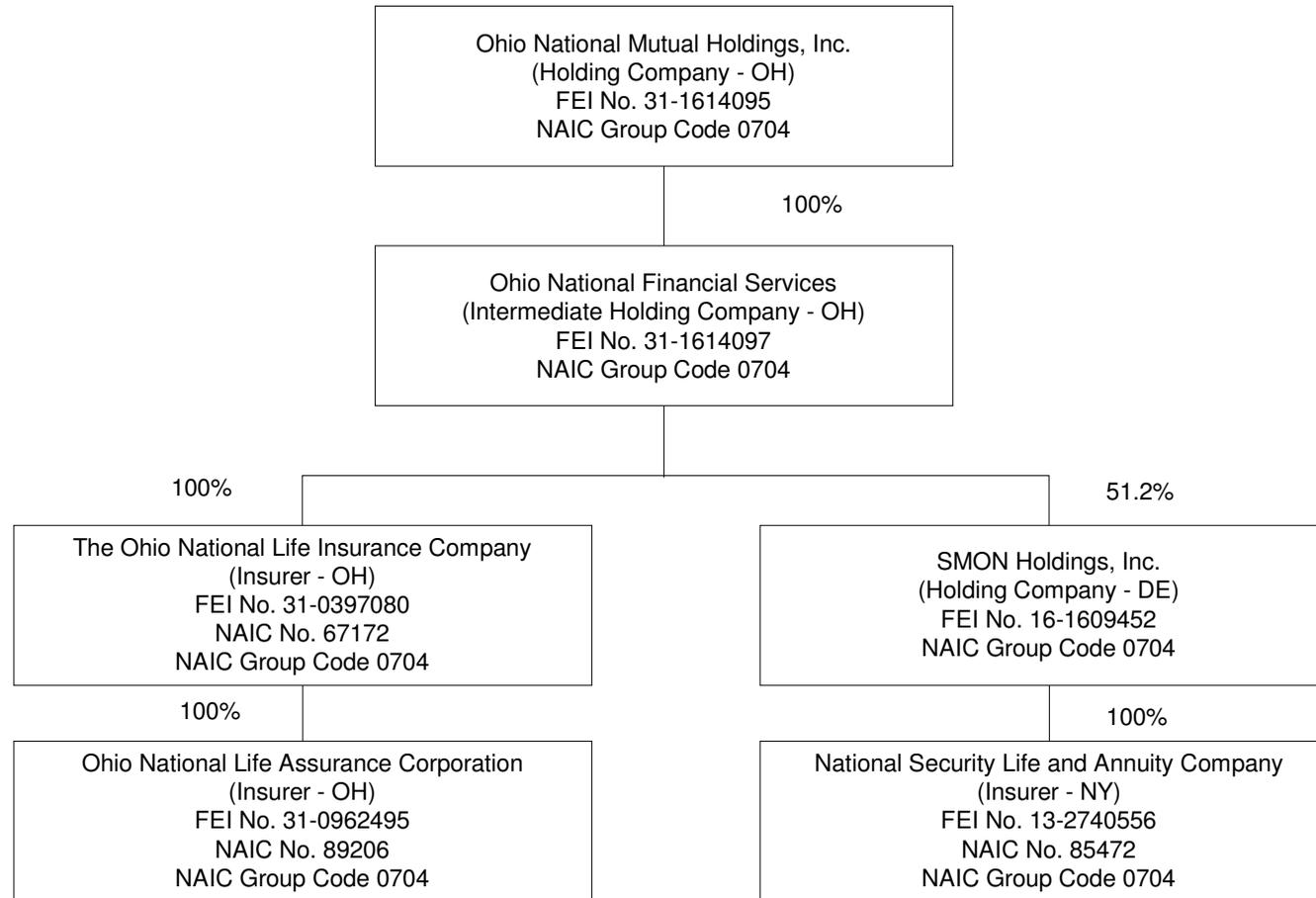
**SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS**

During Current Year to Date - Allocated by States and Territories

States, Etc.	1	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Deposit-Type Contract Funds	6 Other Considerations	
		2 Life Insurance Premiums	3 Annuity Considerations				
Is Insurer Licensed? (Yes or No)							
1. Alabama	AL	Yes	1,120,603	1,877,663	59,562	23,071	862,388
2. Alaska	AK	No	7,645	0	0	0	3,951
3. Arizona	AZ	Yes	156,656	3,812,676	31,840	0	182,096
4. Arkansas	AR	Yes	159,712	9,857,001	40,089	0	164,211
5. California	CA	Yes	2,404,650	56,577,868	493,000	890,727	3,896,274
6. Colorado	CO	Yes	361,436	15,175,748	266,863	0	383,612
7. Connecticut	CT	Yes	223,528	12,316,924	104,059	10,000,000	212,043
8. Delaware	DE	Yes	30,961	568,632	20,884	0	0
9. District of Columbia	DC	Yes	17,872	1,242,917	9,623	0	20,143
10. Florida	FL	Yes	887,867	13,370,400	280,716	209,003	548,379
11. Georgia	GA	Yes	422,909	5,535,293	128,741	0	2,438,037
12. Hawaii	HI	No	7,135	1,670	597	0	0
13. Idaho	ID	Yes	295,287	6,858,417	93,188	(14)	733,157
14. Illinois	IL	Yes	3,493,031	52,402,432	322,235	7,000,000	4,794,834
15. Indiana	IN	Yes	1,683,525	8,173,376	347,130	16,000	1,367,848
16. Iowa	IA	Yes	978,063	33,336,607	493,652	8,224	3,105,602
17. Kansas	KS	Yes	556,600	11,918,864	92,443	4,274	785,506
18. Kentucky	KY	Yes	510,781	56,657,741	98,880	178,044	8,834,905
19. Louisiana	LA	Yes	228,958	7,710,591	40,544	0	330,193
20. Maine	ME	Yes	3,355	370,133	2,942	42,202	7,442
21. Maryland	MD	Yes	301,508	21,435,864	94,547	0	1,377,074
22. Massachusetts	MA	Yes	107,482	45,224,246	243,300	10,500,000	282,981
23. Michigan	MI	Yes	1,631,421	16,179,033	284,756	109	4,708,901
24. Minnesota	MN	Yes	1,055,995	26,073,639	86,344	20,480	1,534,574
25. Mississippi	MS	Yes	329,102	430,384	43,455	0	116,766
26. Missouri	MO	Yes	791,652	77,147,801	102,621	0	671,389
27. Montana	MT	Yes	63,903	1,680,400	7,407	0	14,511
28. Nebraska	NE	Yes	1,375,335	6,527,464	95,591	22,008	1,382,208
29. Nevada	NV	Yes	856,958	7,866,764	28,989	31,874	886,250
30. New Hampshire	NH	Yes	51,120	15,632,434	27,553	0	101
31. New Jersey	NJ	Yes	949,084	26,346,967	99,435	7,028,295	1,058,150
32. New Mexico	NM	Yes	27,759	199,507	14,288	0	11,452
33. New York	NY	No	65,160	132,200	12,486	0	40,485
34. North Carolina	NC	Yes	317,195	20,410,544	179,729	0	9,123,596
35. North Dakota	ND	Yes	161,404	3,099,008	71,247	0	105,156
36. Ohio	OH	Yes	4,200,821	77,659,740	1,041,952	2,062,840	21,020,423
37. Oklahoma	OK	Yes	159,051	1,017,465	52,416	0	2,262,872
38. Oregon	OR	Yes	402,697	13,658,446	84,715	0	201,769
39. Pennsylvania	PA	Yes	1,703,221	21,496,247	392,336	6,634,161	1,689,478
40. Rhode Island	RI	Yes	305,598	39,951,481	25,449	0	2,745
41. South Carolina	SC	Yes	381,100	1,415,212	33,044	0	382,312
42. South Dakota	SD	Yes	60,109	1,400,659	7,097	0	19,198
43. Tennessee	TN	Yes	1,428,251	40,479,955	222,207	168,027	4,344,659
44. Texas	TX	Yes	4,094,418	10,542,735	275,500	0	3,619,243
45. Utah	UT	Yes	60,388	2,824,941	27,365	0	7,135
46. Vermont	VT	Yes	8,398	200,000	0	0	0
47. Virginia	VA	Yes	915,830	14,959,075	100,824	0	2,659,976
48. Washington	WA	Yes	403,542	14,515,331	80,415	0	466,074
49. West Virginia	WV	Yes	347,077	942,017	90,303	38,555	1,282,514
50. Wisconsin	WI	Yes	1,794,227	43,121,572	374,899	5,049,389	13,019,850
51. Wyoming	WY	Yes	110,346	825,999	9,860	0	20,378
52. American Samoa	AS	No	0	0	0	0	0
53. Guam	GU	No	0	0	0	0	0
54. Puerto Rico	PR	Yes	3,187	14,928,806	277,047	0	0
55. US Virgin Islands	VI	No	0	0	0	0	0
56. Canada	CN	No	2,100	0	108	0	0
57. Aggregate Other Alien	OT	XXX	16,929	0	0	0	34,144
58. Subtotal	(a)	49	38,032,941	866,090,889	7,414,272	49,927,268	101,016,986
90. Reporting entity contributions for employee benefit plans	XXX		0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		9,578,089	3,672	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		238,963	0	33,398	0	0
94. Aggregate of other amounts not allocable by State	XXX		1,094,826	0	0	0	0
95. Totals (Direct Business)	XXX		48,944,819	866,094,561	7,447,670	49,927,268	101,016,986
96. Plus Reinsurance Assumed	XXX		(1,121,713)	0	3,298,966	0	0
97. Totals (All Business)	XXX		47,823,107	866,094,561	10,746,636	49,927,268	101,016,986
98. Less Reinsurance Ceded	XXX		1,167,303	189,948,525	4,932,442	0	0
99. Totals (All Business) less Reinsurance Ceded	XXX		46,655,804	676,146,036	5,814,194	49,927,268	101,016,986
<b>DETAILS OF WRITE-INS</b>							
5701. Miscellaneous alien premium	XXX		16,929	0	0	0	34,144
5702.	XXX						
5703.	XXX						
5798. Summary of remaining write-ins for Line 57 from overflow page	XXX						
5799. Totals (Lines 5701 thru 5703 plus 5798)(Line 57 above)	XXX		16,929	0	0	0	34,144
9401. Dividend accums used to purchase paid-up additions	XXX		1,083,993	0	0	0	0
9402. Dividend accums used to shorten endow or prem pay	XXX		10,833	0	0	0	0
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 thru 9403 plus 9498)(Line 94 above)	XXX		1,094,826	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**



## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplemental is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

RESPONSES

1. Will the SVO Compliance Certification be filed with this statement?

.....Yes.....

2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?

.....No.....

**Explanations:**

**Bar Codes:**

Trusteed Surplus Statement (Document Identifier 490) here:



**OVERFLOW PAGE FOR WRITE-INS**

LQ002 Additional Aggregate Lines for Page 02 Line 24.

\*ASSETS

2404. Reinsurance Deposits.....	45,298	0	45,298	45,298
2405. State taxes recoverable.....	2,658	0	2,658	0
2497. Summary of remaining write-ins for Line 24 from Page 02	47,956	0	47,956	45,298

LQ003 Additional Aggregate Lines for Page 03 Line 25.

\*LIAB

2504. Liability for group conversions.....		0		17,729
2505. Deferred gains.....		836,588		836,588
2597. Summary of remaining write-ins for Line 25 from Page 03		836,588		854,317

LQ005 Additional Aggregate Lines for Page 05 Line 7.

\*CASH

0704. Miscellaneous gain.....		1,562,211		3,783,594
0797. Summary of remaining write-ins for Line 7 from Page 05		1,562,211		3,783,594

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

**SCHEDULE A - PART 2**

Showing all Real Estate ACQUIRED During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Expended for Additions and Permanent Improvements
	2 City	3 State						
<b>NONE</b>								
9999999 - Totals								

**SCHEDULE A - PART 3**

Showing all Real Estate SOLD during the Current Quarter, including Payments during the Final Year on "Sales under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Expended for Additions, Permanent Improvements and Changes in Encumbrances	10 Book/Adjusted Carrying Value Less Encumbrances	11 Amounts Received	12 Foreign Exchange Profit (Loss) on Sale	13 Realized Profit (Loss) on Sale	14 Total Profit (Loss) on Sale	15 Gross Income Earned Less Interest Incurred on Encumbrances	16 Taxes, Repairs and Expenses Incurred
	2 City	3 State													
RE 1339 Twarogowski Residence 0199999 - Property Sold	Avon	OH	05/09/2002	Michael J. Cavanaugh	300,980	0	0	0	300,980	246,187	0	(54,793)	(54,793)	0	9,374
9999999 Totals					300,980	0	0	0	300,980	246,187	0	(54,793)	(54,793)	0	9,374

EO1

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

**SCHEDULE B - PART 1**

Showing all Mortgage Loans ACQUIRED during the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	City	State								
0024921	WINDSOR	CO		04/03/2002	8.560	5,491,293	0	0	7,900,000	01/15/2002
0024923	KNOXVILLE	TN		04/30/2002	7.500	2,200,000	0	0	3,875,000	04/21/2002
0024928	MIDDLEBURY	VT		06/26/2002	7.500	4,250,000	0	0	5,550,000	04/19/2002
0024929	AUSTIN	TX		06/28/2002	7.910	1,100,000	0	0	1,550,000	04/22/2002
0R24499	COEUR D'ALENE	ID		06/14/2002	7.250	2,100,000	0	0	3,190,000	02/28/2002
0R24649	KISSIMMEE	FL		04/30/2002	8.100	3,593,963	0	0	4,805,000	12/31/2001
0599999 - Mortgages in good standing - Commercial Mortgages - All Other						18,735,256	0	0	26,870,000	XXX
0799999 - Total - Mortgages in Good Standing						18,735,256	0	0	26,870,000	XXX
9999999 Totals						18,735,256	0	0	26,870,000	XXX

**SCHEDULE B - PART 2**

Showing all Mortgage Loans SOLD, transferred or paid in full during the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book Value/Recorded Investment Excluding Accrued Interest at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	City	State										
0023595	CLERMONT COUNTY	OH		06/30/1977	14,886	0	0	1,911	1,911	0	0	0
0024455	FT THOMAS	KY		04/09/1992	1,918,776	0	0	1,863,416	1,863,416	0	0	0
0024456	SEATTLE	WA		04/01/1992	1,613,225	0	0	1,596,818	1,596,818	0	0	0
0024484	GRESHAM	OR		03/31/1993	2,117,176	0	0	2,101,449	2,101,449	0	0	0
0024499	COEUR D'ALENE	ID		10/01/1993	2,062,696	0	0	2,033,751	2,033,751	0	0	0
0024525	HENDERSON	NV		11/18/1994	1,523,369	0	0	1,511,923	1,511,923	0	0	0
0024679	MINNEAPOLIS	MN		12/31/1996	1,049,777	0	0	1,029,777	1,029,777	0	0	0
0024873	FORT MYERS	FL		10/29/1999	2,008,759	0	0	1,997,204	1,997,204	0	0	0
0R24102	ALAIEDON TWP	MI		07/27/2000	487,066	0	0	484,467	484,467	0	0	0
0R24103	ALAIEDON TWP	MI		07/27/2000	487,919	0	0	484,467	484,467	0	0	0
0R24162	LANSING	MI		03/30/1999	934,314	0	0	925,042	925,042	0	0	0
0199999 - Mortgages closed by repayment					14,217,962	0	0	14,030,225	14,030,225	0	0	0
0024603	NEWFANE	NY		03/01/1996	2,706,246	0	0	2,665,602	2,638,946	0	(26,656)	(26,656)
0R23924	ST JOSEPH	MO		04/26/1996	687,555	0	0	678,783	671,995	0	(6,788)	(6,788)
0R24173	BOULDER	CO		11/06/1998	1,645,782	0	0	1,629,238	1,612,946	0	(16,292)	(16,292)
0299999 - Mortgages sold					5,039,583	0	0	4,973,623	4,923,887	0	(49,736)	(49,736)
9999999 Totals					19,257,545	0	0	19,003,848	18,954,112	0	(49,736)	(49,736)

E02

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

**SCHEDULE BA - PART 1**

Showing Other Long-Term Invested Assets ACQUIRED during the Current Quarter

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
<b>NONE</b>									
9999999 Totals									

**SCHEDULE BA - PART 2**

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Current Quarter

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/Adjusted Carrying Value Less Encumbrances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
<b>NONE</b>												
9999999 Totals												

EO3

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
BONDS								
US Governments								
United States								
38373W-7A-0	GNMA 2002-43 Z 6.500% 01/20/31	06/04/2002	Greenwich Capital Markets		14,111,398	14,950,000	72,881	1
3837H1-R4-5	GNMA 1999-1 Z 6.500% 01/20/29	06/07/2002	Greenwich Capital Markets		14,741,515	15,256,419	30,301	1
Total United States					28,852,913	30,206,419	103,182	XXX
0399996 - Bonds - U.S. Government					14,111,398	14,950,000	72,881	XXX
0399999 - Total - Bonds - U.S. Government					28,852,913	30,206,419	103,182	XXX
State, Territories and Possessions								
United States								
677555-UW-2	STATE OF OHIO OHIO 7.050% 03/01/17 ENTERPRISE BD 2002-1 144A	05/01/2002	Stifel Nicolaus		3,140,000	3,140,000	0	1PE
Total United States					3,140,000	3,140,000	0	XXX
1799996 - Bonds - States, Territory, Poss - United States							0	XXX
1799999 - Total - Bonds - States, Territories and Possessions					3,140,000	3,140,000	0	XXX
Special Revenue & Assessment								
United States								
000000-00-0	FHLMC 2473 JZ 6.500% 08/15/32	06/28/2002	Lehman		14,315,625	15,000,000	78,542	1
31339D-HF-8	FHLMC 2422 ZK 6.500% 02/15/32	06/17/2002	Greenwich Capital Markets		9,719,885	10,218,433	42,435	1
31339L-PS-3	FHLMC 2393 Z 5.500% 12/15/31	06/11/2002	Greenwich Capital Markets		4,132,146	5,139,085	10,207	1
3133TE-RT-3	FHLMC 2073 Z 6.500% 07/15/28	06/04/2002	Greenwich Capital Markets		12,779,101	13,212,641	14,314	1
3133TS-D2-6	FHLMC 2293 ZK 6.500% 03/15/31	06/04/2002	Greenwich Capital Markets		10,406,892	10,844,042	11,748	1
313920-SU-5	FNMA 2001-35 ZG 6.500% 08/25/31	06/18/2002	Greenwich Capital Markets		5,055,481	5,274,281	19,046	1
31392D-BS-0	FNMA 2002-33 Z 6.500% 06/25/32	06/14/2002	Greenwich Capital Markets		1,893,451	1,994,747	6,483	1
000000-00-0	FNMA 2002-W5 A11 6.750% 03/25/32	06/27/2002	Greenwich Capital Markets		14,728,125	15,000,000	81,563	1
31392D-CF-7	FNMA 2002-37 Z 6.500% 06/25/32	05/31/2002	Greenwich Capital Markets		14,248,247	15,081,250	10,892	1
31392P-HP-3	FHLMC 2459 LZ 6.500% 06/15/32	06/04/2002	Lehman		14,332,031	15,000,000	73,125	1
911551-AA-7	US ARMY HOSP CASH MGMT 7.467% 05/01/32 FUND SENIOR SECURED NOTES 2002-1	05/20/2002	Credit Lyonnais Securities		10,000,000	10,000,000	0	1Z
Total United States					111,610,983	116,764,478	348,353	XXX
3199996 - Bonds - Special Revenues - United States					(14,111,398)	(14,950,000)	(72,881)	XXX
3199999 - Total - Bonds - Special Revenue					111,610,983	116,764,478	348,353	XXX
Public Utilities (unaffiliated)								
United States								
017363-AE-2	ALLEGHENY ENERGY 8.250% 04/15/12 SUPPLY CO LLC 144A	04/04/2002	J P Morgan & Co.		8,088,780	8,000,000	1,375	2PE
341081-DL-8	FLORIDA PWR & LT CO 7.625% 06/01/24 1ST MORTGAGE	06/17/2002	Salomon Smith Barney		5,162,885	5,000,000	20,122	1PE
462613-AD-2	IPALCO ENTERPRISES INC 7.625% 11/14/11 SENIOR SECURED NOTES	05/30/2002	Tax Free Exchange		14,000,000	14,000,000	0	2PE
668074-AH-0	NORTHWESTERN CORP 144A 8.750% 03/15/12	04/01/2002	Credit Suisse First Boston		5,982,120	6,000,000	30,625	2PE
744448-BA-8	PUBLIC SERVICE CO COLO 8.750% 03/01/22 1ST MTG NEW CENTURY ENERGIES	05/15/2002	Merrill Lynch		7,930,650	7,644,000	146,775	2PE
844895-AS-1	SOUTHWEST GAS 7.625% 05/15/12 CORPORATION SENIOR NOTES	05/01/2002	BA Securities		3,984,960	4,000,000	0	2PE
84489P-AE-8	SOUTHWEST GAS COMPANY 6.760% 09/24/27 SERIES MTNA	04/05/2002	Salomon Smith Barney		4,353,075	4,500,000	7,605	2PE
Total United States					49,502,470	49,144,000	206,502	XXX
3899996 - Bonds - Public Utilities - United States							0	XXX
3899999 - Total - Bonds - Public Utilities					49,502,470	49,144,000	206,502	XXX
Industrial & Miscellaneous								
United States								
001957-BA-6	AT&T 144A SENIOR NOTES 8.000% 11/15/31 AT&T WIRELESS SVCS INC 7.875% 03/01/11	04/01/2002	Lehman		14,658,000	15,000,000	443,333	2
00209A-AE-6	SENIOR NOTES	04/01/2002	Merrill Lynch		10,040,100	10,000,000	70,000	2
00440E-AC-1	ACE INA HOLDINGS INC 8.875% 08/15/29	06/10/2002	Lehman		5,914,700	5,000,000	145,451	1PE
01741R-AB-8	ALLEGHENY TECHNOLOGIES 8.375% 12/15/11	06/11/2002	Tax Free Exchange		8,573,103	8,360,000	0	2

E04

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
02003X-AA-8	ALLTEL OHIO LP 144A 8.000% 08/15/10 BELL TELEPHONE CO 8.350% 12/15/30	04/29/2002	Merrill Lynch		5,193,150	5,000,000	85,556	1
078167-AZ-6	PENNSYLVANIA DEBENTURES BELL TELEPHONE CO 8.750% 08/15/31	06/19/2002	Goldman Sachs & Co		1,117,820	1,000,000	2,088	1PE
078167-BA-0	PENNSYLVANIA DEBENTURES BELLSOUTH 7.875% 08/01/32	06/25/2002	Various		2,254,830	2,000,000	53,958	1PE
079867-AB-3	TELECOMMUNICATIONS DEBENTURES BELO CORPORATION 7.750% 06/01/27	04/25/2002	McDonald & Co		2,054,000	1,975,000	38,451	1PE
080555-AE-5	DEBENTURES COUNTRYWIDE 6.750% 08/25/32	04/01/2002	Merrill Lynch		9,214,900	10,000,000	262,639	2PE
000000-00-0	ALTERNATIVE LOAN 2002-8 A5 COUNTRYWIDE 6.750% 05/25/32	06/28/2002	Greenwich Capital Markets		9,827,599	10,268,000	1,925	1PE
12669C-VC-1	ALTERNATIVE LOAN 2002-4 1A8 CHESAPEAKE & POTOMAC 8.300% 08/01/31	06/04/2002	Greenwich Capital Markets		9,924,198	10,169,701	11,441	1PE
165069-AQ-8	TEL DEBENTURES BELL ATLANTIC MD CHESAPEAKE & POTOMAC 7.150% 05/01/23	05/13/2002	Goldman Sachs & Co		3,273,060	3,000,000	72,625	1PE
165069-AS-4	TEL DEBENTURES BELL ATLANTIC MD CINCINNATI FINANCIAL 6.900% 05/15/28	04/26/2002	Morgan Keegan & Co		4,893,800	5,000,000	0	1PE
172062-AC-5	CORP DEBENTURES COLONIAL PIPELINE CO 7.630% 04/15/32	06/28/2002	Goldman Sachs & Co		9,876,600	10,000,000	92,000	1
195869-AG-7	144A SENIOR NOTES COX ENTERPRISES 144A 7.875% 09/15/10	04/02/2002	Various		15,033,291	15,000,000	848	1PE
224050-AL-8	CSFB TRUST 2002-5 4B1 7.500% 02/25/32	05/07/2002	BA Securities		4,372,026	4,395,000	52,877	2
22540V-ZZ-8	DUKE CAPITAL CORP 8.000% 10/01/19 SENIOR NOTES	03/12/2002	Credit Suisse First Boston		10,529,909	10,350,395	40,970	1PE
26439R-AH-9	DUKE CAPITAL CORP 6.750% 02/15/32 SENIOR NOTES	06/13/2002	Various		10,267,948	9,511,000	136,898	1
26439R-AK-2	GTE CALIFORNIA INC 8.070% 04/15/24 VERIZON	06/17/2002	Credit Suisse First Boston		4,844,050	5,000,000	117,188	1
362311-AD-4	GTE SOUTHWEST INC 1ST 8.500% 11/15/31 MORTGAGE	04/09/2002	Morgan Keegan & Co		1,046,910	1,000,000	224	1PE
362338-AQ-8	GOODRICH BF CO COLTEK 7.500% 04/15/08	05/15/2002	Goldman Sachs & Co		4,134,892	3,720,000	4,392	1PE
382388-AN-6	GREEN TREE FINANCIAL 7.860% 04/01/31 CORP 1999-5 A5	05/22/2002	Tax Free Exchange		3,503,710	3,500,000	0	2PE
393505-3P-5	HERTZ CORP SENIOR 7.625% 06/01/12 NOTES	05/13/2002	Greenwich Capital Markets		5,161,719	5,000,000	16,375	1PE
428040-BS-7	JEFFERIES GROUP INC 7.750% 03/15/12 SENIOR NOTES	05/20/2002	Salomon Smith Barney		3,970,520	4,000,000	0	2PE
472319-AA-0	MORGAN STANLEY GROUP 7.250% 04/01/32	04/01/2002	Salomon Smith Barney		9,311,303	9,490,000	42,903	2PE
617446-HD-4	NCR CORP 144A SENIOR 7.125% 06/15/09 NOTES	06/20/2002	Salomon Smith Barney		12,334,304	11,800,000	192,488	1PE
62886E-AB-4	NEW ENGLAND TEL & TEL 7.875% 11/15/29 DEBENTURES	06/03/2002	Salomon Smith Barney		2,984,580	3,000,000	0	2PE
644239-AY-1	NJ BELL TEL DEBENTURES 7.850% 11/15/29	05/13/2002	Goldman Sachs & Co		5,205,000	5,000,000	1,094	1PE
645767-AW-4	NY TELEPHONE 7.250% 02/15/24 DEBENTURES	05/30/2002	Various		2,080,020	2,000,000	5,233	1PE
650094-CC-7	NORWEST ASSET SEC CORP 4.000% 08/25/29 1999-20 A4	06/19/2002	Salomon Smith Barney		4,987,500	5,000,000	129,896	1PE
66937R-C4-9	OAKWOOD MORTGAGE 7.090% 06/15/32 INVESTORS 2002-B A4 MH	06/21/2002	Greenwich Capital Markets		13,337,109	15,000,000	41,667	1PE
67087T-DQ-1	OAKWOOD MORTGAGE 7.620% 06/15/32 INVESTORS 2002-B M1 MH	05/17/2002	Credit Suisse First Boston		9,993,124	10,000,000	59,083	1PE
67087T-DS-7	OAKWOOD MORTGAGE 6.800% 05/15/24 INC 1998-B M1 MH	05/17/2002	Credit Suisse First Boston		4,997,595	5,000,000	31,750	1PE
674135-DP-0	OCWEN RESIDENTIAL MBS 6.879% 06/25/39 CO, 1999-R2 B2 144A	05/29/2002	Greenwich Capital Markets		10,828,125	11,000,000	4,156	1PE
675748-CF-2	OAKWOOD MORTGAGE 7.560% 12/15/31 INVESTORS 2001-E M1 MH	04/25/2002	Greenwich Capital Markets		4,364,766	4,511,386	25,016	1PE
68213K-AF-2	ORIGIN MANUFACTURED 7.170% 05/15/32 HOUSING 2002-A A4	05/31/2002	Greenwich Capital Markets		3,048,750	3,000,000	2,520	1PE
68619A-AP-2	PHH CORP SENIOR NOTE 7.550% 05/01/07 SERIES B	04/09/2002	Credit Suisse First Boston		4,969,531	5,000,000	15,933	1PE
693320-K*-3		05/03/2002	Barclays Capital Inc		4,000,000	4,000,000	0	2Z

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STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
693320-K@-1	PHH CORP SENIOR NOTE 8.050% 05/01/09 SERIES C	05/03/2002	Barclays Capital Inc.		4,000,000	4,000,000	0	2Z
758203-AA-1	REED ELSEVIER 144A 6.625% 10/15/23 SCIENCE APPLICATIONS 7.125% 07/01/32	06/20/2002	RBC Dain Rauscher		1,629,722	1,700,000	21,899	1PE
808626-AD-7	INTL 144A J R SIMPLOT COMPANY 7.920% 04/03/12	06/25/2002	J P Morgan & Co.		14,825,650	15,000,000	0	1PE
82894*-AR-8	SERIES B SENIOR NOTES SPRINT CAPITAL CORP 8.750% 03/15/32	04/03/2002	BA Securities		10,000,000	10,000,000	0	2Z
852060-AQ-5	144A STRUCTURED ASSET SEGS 8.250% 02/25/30 2000-1 B2	04/01/2002	Lehman		14,710,650	15,000,000	72,917	2PE
863572-J9-5	STRUCTURED ASSET SEC 6.686% 12/25/31 CORP 2001-17 B2	05/22/2002	Lehman		5,694,724	5,423,547	33,558	1PE
86358R-QE-0	TYSON FOODS INC 8.250% 10/01/11	05/14/2002	Lehman		5,860,430	5,991,494	17,804	1PE
902494-AM-5	UBS JERSEY SALS 2002-2 7.060% 04/19/07 CLASS D CDO 144A	05/02/2002	Tax Free Exchange		13,953,106	14,000,000	0	2
90261K-BD-1	UBS JERSEY SALS 2002-3 7.000% 06/11/07 CLASS D CDO 144A	04/17/2002	UBS Warburg		10,000,000	10,000,000	0	1PE
90261K-BQ-2	VANDERBILT ACQUISITION 7.120% 05/07/32 LOAN TR 2002-1 A5 MH	06/06/2002	UBS Warburg		7,500,000	7,500,000	0	1PE
92178P-AE-7	VERIZON GLOBAL FUNDING 6.875% 06/15/12 CORP SENIOR NOTES	05/31/2002	Credit Suisse First Boston		14,989,886	15,000,000	59,333	1PE
92344G-AQ-9	VERIZON NEW YORK 6.875% 04/01/12 DEBENTURES SERIES A	06/20/2002	Salomon Smith Barney		15,005,550	15,000,000	8,594	1PE
92344X-AA-7	VERIZON NEW YORK 7.375% 04/01/32 DEBENTURES SERIES B	04/29/2002	HSBC Securities		7,881,520	8,000,000	51,944	1PE
92344X-AB-5		05/30/2002	Salomon Smith Barney		5,150,400	5,000,000	67,604	1PE
Total United States					383,324,180	383,665,522	2,534,630	XXX
Canada								
305915-AC-4	FALCONBRIDGE LTD 7.350% 06/05/12	05/30/2002	Merrill Lynch		3,994,960	4,000,000	0	2PE
453258-AN-5	INCO LTD 7.750% 05/15/12	05/08/2002	Merrill Lynch		3,996,680	4,000,000	0	2PE
77509N-AD-5	ROGERS CABLE INC 7.875% 05/01/12	06/28/2002	Tax Free Exchange		6,983,942	7,000,000	0	2PE
87971M-AC-7	TELUS CORPORATION 8.000% 06/01/11	04/24/2002	Various		15,340,200	15,000,000	485,556	2PE
Total Canada					30,315,782	30,000,000	485,556	XXX
Other Country								
18532N-AD-0	CLEARWATER FUNDING CDO 7.618% 04/15/14 144A 2002-A CLASS A3	04/04/2002	Credit Suisse First Boston		8,000,000	8,000,000	0	1PE
35177P-AL-1	FRANCE TELECOM 9.000% 03/01/31 HUTCHISON WHAMPOA FIN 7.450% 08/01/17 144A	04/02/2002	BA Securities		5,426,950	5,000,000	42,500	2
448414-AC-6	INTELSAT LTD 144A 7.625% 04/15/12 SENIOR NOTES	06/10/2002	Salomon Smith Barney		5,108,800	5,000,000	136,583	1PE
45820E-AA-0	SINGAPORE 7.375% 12/01/31 TELECOMMUNICATIONS 144A	04/19/2002	Salomon Smith Barney		5,045,957	4,960,000	9,455	1
82929R-AC-0	VITOL FINANCE LTD GUAR 7.450% 06/28/12 VITOL HOLDING BV AND SARL	06/06/2002	Salomon Smith Barney		4,917,250	5,000,000	10,243	1PE
69284#-AJ-6		06/28/2002	J P Morgan & Co.		4,500,000	4,500,000	0	2Z
Total Other Country					32,998,957	32,460,000	198,781	XXX
4599996 - Bonds - Industrial and Misc - United States							0	XXX
4599997 - Bonds - Industrial and Misc - Canada							0	XXX
4599998 - Bonds - Industrial and Misc - Other Countries							0	XXX
4599999 - Total - Bonds - Industrial, Misc.					446,638,919	446,125,522	3,218,967	XXX
Credit Tenant Loans								
United States								
12644@-BL-8	CTL CAPITAL 144A 7.303% 04/15/17 2002-8 HEWITT ASSOCIATES	03/22/2002	BNY Capital		8,678,269	8,678,269	0	1Z
Total United States					8,678,269	8,678,269	0	XXX
4699999 - Total - Bonds - Credit Tenant Loans					8,678,269	8,678,269	0	XXX
6099997 - Total - Bonds - Part 3					648,423,555	654,058,689	3,877,005	XXX
6099998 - Total - Bonds - Part 5					7,091,914	7,108,330	340	XXX
6099999 - Total - Bonds					655,515,469	661,167,019	3,877,345	XXX
6599998 - Total - Preferred Stocks - Part 5					0	XXX	0	XXX
6599999 - Total - Preferred Stocks						XXX		XXX

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STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
BONDS																
US Governments																
United States																
362127-BA-9	GNMA I GP POOL# 090033 9.500% 08/15/09	06/01/2002	Paydown		5,980	5,980	5,909	5,980	47	0	0	0	0	116		1
362127-BK-7	GNMA I GP POOL# 090042 9.500% 08/15/09	06/01/2002	Paydown		278	278	275	278	2	0	0	0	0	4		1
362127-M8-2	GNMA I GP POOL# 090383 9.500% 10/15/09	06/01/2002	Paydown		492	492	486	492	4	0	0	0	0	10		1
362127-Q3-9	GNMA I GP POOL# 090474 9.500% 10/15/09	06/01/2002	Paydown		2,782	2,782	2,749	2,782	22	0	0	0	0	40		1
362127-RJ-3	GNMA I GP POOL# 090489 9.500% 08/15/09	06/01/2002	Paydown		1,725	1,725	1,704	1,725	13	0	0	0	0	27		1
362127-YS-5	GNMA I GP POOL# 090721 9.500% 10/15/09	06/01/2002	Paydown		32	32	32	32	0	0	0	0	0	0		1
362128-BJ-8	GNMA I GP POOL# 090941 9.500% 09/15/09	06/01/2002	Paydown		41	41	40	41	0	0	0	0	0	1		1
362155-KV-4	GNMA I SF POOL# 154308 8.000% 06/15/16	06/01/2002	Paydown		1,233	1,233	1,224	1,233	9	0	0	0	0	16		1
362159-UW-3	GNMA I SF POOL# 158197 8.000% 06/15/16	06/01/2002	Paydown		268	268	266	268	2	0	0	0	0	4		1
36216E-F2-4	GNMA I SF POOL# 162285 8.000% 05/15/16	06/01/2002	Paydown		2,177	2,177	2,162	2,177	14	0	0	0	0	29		1
36216E-K8-5	GNMA I SF POOL# 162419 8.000% 05/15/16	06/01/2002	Paydown		1,275	1,275	1,266	1,275	9	0	0	0	0	17		1
36216H-J3-1	GNMA I SF POOL# 165082 8.000% 06/15/16	06/01/2002	Paydown		3,106	3,106	3,083	3,106	18	0	0	0	0	41		1
36216X-PL-9	GNMA I SF POOL# 177827 8.000% 11/15/16	06/01/2002	Paydown		780	780	774	780	4	0	0	0	0	10		1
912827-L8-3	US TREAS NOTE 5.750% 08/15/03	04/11/2002	Salomon Smith Barney		6,938,299	6,685,000	6,703,932	6,690,198	(114)	0	0	248,101	248,101	59,463		1PE
Total United States					6,958,465	6,705,166	6,723,901	6,710,365	31	0	0	248,101	248,101	59,780	XXX	XXX
0399996 - Bonds - U.S. Government					(23,901,000)	(24,000,000)	(23,935,880)	(23,935,900)	(20)	0	0	34,900	34,900	(10,125)	XXX	XXX
0399999 - Bonds - U.S. Governments					6,958,465	6,705,166	6,723,901	6,710,365	31	0	0	248,101	248,101	59,780	XXX	XXX
State, Territories and Possessions																
United States																
677555-RT-3	STATE OF OHIO SERIES 7.540% 06/01/13 1993-5	06/01/2002	Redemption	100.0000	31,481	31,481	31,481	31,481	0	0	0	0	0	593		1PE
677555-UT-9	STATE OF OHIO 144A 8.570% 06/01/20 OHIO ENTERPRISE BOND FUND	06/01/2002	Redemption	100.0000	35,000	35,000	35,000	35,000	0	0	0	0	0	750		1PE
Total United States					66,481	66,481	66,481	66,481	0	0	0	0	0	1,343	XXX	XXX
1799996 - Bonds - States, Territory, Poss - United States									0	0	0	0	0		XXX	XXX
1799999 - Bonds - States, Territories and Possessions					66,481	66,481	66,481	66,481	0	0	0	0	0	1,343	XXX	XXX
Special Revenue & Assessment																
United States																
31339V-AA-6	FHLMC ALPHA SERIES 10.150% 04/15/06 MH-1 A	06/15/2002	Paydown		1,676	1,676	1,662	1,676	14	0	0	0	0	28		1
3133MM-Q9-7	FEDERAL HOME LOAN BANK 7.000% 04/12/17	04/12/2002	Merrill Lynch		13,916,000	14,000,000	13,935,880	13,935,900	20	0	0	(19,900)	(19,900)	8,167		1
3133T6-MM-0	FHLMC 1798-B BA 6.500% 10/15/08	06/01/2002	Paydown		100,463	100,463	97,779	100,463	1,180	0	0	0	0	1,095		1
313401-YH-8	FHLMC 15 POOL# 360005 9.500% 07/01/17	06/01/2002	Paydown		6,398	6,398	6,294	6,398	102	0	0	0	0	110		1
31341Y-Y6-9	FHLMC 15 POOL# 219733 8.500% 02/01/04	06/01/2002	Paydown		74	74	71	74	3	0	0	0	0	1		1

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STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
31345Q-2V-2	FHLMC 15 POOL# 501688 8.500% 06/01/03	04/01/2002	Paydown		36	36	34	36	1	0	0	0	0	0		1
31345Q-HJ-3	FHLMC 15 POOL# 501133 8.500% 02/01/04	06/01/2002	Paydown		63	63	59	63	2	0	0	0	0	1		1
31345R-6F-1	FHLMC 15 POOL# 502670 8.500% 01/01/05	06/01/2002	Paydown		5,864	5,864	5,589	5,864	115	0	0	0	0	82		1
31345R-6Y-0	FHLMC 15 POOL# 502687 8.500% 02/01/05	06/01/2002	Paydown		1,153	1,153	1,099	1,153	23	0	0	0	0	15		1
31345R-V4-8	FHLMC 15 POOL# 502435 8.500% 12/01/04	06/01/2002	Paydown		1,951	1,951	1,859	1,951	39	0	0	0	0	27		1
313613-HB-0	FNMA 15 POOL# 048826 9.500% 06/01/02	05/01/2002	Paydown		186	186	185	186	1	0	0	0	0	2		1
31362S-3X-1	FNMA 15 POOL# 070114 9.500% 12/01/03	06/01/2002	Paydown		1,966	1,966	1,956	1,966	12	0	0	0	0	31		1
31362V-EU-8	FNMA 15 POOL# 072147 9.500% 02/01/04	06/01/2002	Paydown		1,036	1,036	1,031	1,036	6	0	0	0	0	13		1
31362V-X9-4	FNMA 15 POOL# 072704 9.500% 03/01/04	05/01/2002	Paydown		3,514	3,514	3,496	3,514	22	0	0	0	0	55		1
31363A-D2-6	FNMA 15 POOL# 082921 9.500% 10/01/04	06/01/2002	Paydown		334	334	333	334	2	0	0	0	0	5		1
31363G-KZ-2	FNMA 15 POOL# 088512 9.500% 12/01/04	06/01/2002	Paydown		868	868	863	868	5	0	0	0	0	14		1
31364R-KY-0	FNMA 30 POOL# 114711 8.500% 11/01/09	06/01/2002	Paydown		5,332	5,332	5,281	5,332	44	0	0	0	0	83		1
3136F1-WC-0	FANNIE MAE 7.050% 04/10/17 CITY OF OVERLAND PARK 9.200% 05/12/10	04/10/2002	Merrill Lynch		9,985,000	10,000,000	10,000,000	10,000,000	0	0	0	(15,000)	(15,000)	1,958		1
690298-AB-0	KS LESSEE-BLACK & VEATCH	05/12/2002	Redemption	100.0000	90,556	90,556	90,556	90,556	0	0	0	0	0	4,166		3
Total United States					23,901,000	24,000,000	23,935,880	23,935,900	20	0	0	(34,900)	(34,900)	10,125	XXX	XXX
3199996 - Bonds - Special Revenues - United States					23,901,000	24,000,000	23,935,880	23,935,900	20	0	0	(34,900)	(34,900)	10,125	XXX	XXX
3199999 - Bonds - Special Revenues					23,901,000	24,000,000	23,935,880	23,935,900	20	0	0	(34,900)	(34,900)	10,125	XXX	XXX
Public Utilities (unaffiliated)					24,122,470	24,221,470	24,154,024	24,157,370	1,591	0	0	(34,900)	(34,900)	15,852	XXX	XXX
United States																
00103X-AC-7	AES IRONWOOD LLC 8.857% 11/30/25 SENIOR SECURED BONDS	05/29/2002	Redemption	100.0000	16,013	16,013	16,476	16,458	(2)	0	0	(445)	(445)	0		2
05379B-AC-1	AVISTA CORP SENIOR 9.750% 06/01/08 NOTES	06/19/2002	Lazard Freres & Co.		5,281,250	5,000,000	5,341,085	5,317,099	(9,419)	0	0	(35,849)	(35,849)	274,896		3
056037-AC-8	BVPS FUNDING CORP 8.330% 12/01/07 BANGOR PACIFIC HYDRO 10.260% 12/01/08	06/01/2002	Call	100.0000	259,000	259,000	255,333	257,680	113	0	0	1,320	1,320	10,787		2
060077-Q@-1	ASSN BEAVER VY II FDG SEC 8.625% 06/01/07	06/01/2002	Redemption	100.0000	93,750	93,750	93,750	93,750	0	0	0	0	0	2,458		2Z
075386-AB-8	LS OBL BD CE GENERATION LLC 7.416% 12/15/18	06/01/2002	Call	100.0000	186,000	186,000	186,000	186,000	0	0	0	0	0	8,021		2
125152-AC-2	SENIOR SECURED NOTE GREAT LAKES GAS 9.810% 04/15/05	06/15/2002	Redemption	100.0000	109,438	109,438	110,050	109,989	(2)	0	0	(552)	(552)	4,058		3
39063*-AB-8	TRANSMISSION INDIANTOWN 9.260% 12/15/10	04/15/2002	Redemption	100.0000	250,000	250,000	250,000	250,000	0	0	0	0	0	12,263		1
455665-AJ-8	COGENERATION IPALCO ENTERPRISES INC 7.625% 11/14/11	06/15/2002	Redemption	100.0000	115,856	115,856	115,856	115,856	0	0	0	0	0	5,364		2PE
462613-AC-4	144A SENIOR SECURED NOTES JUNIPER GENERATION LLC 8.959% 12/31/12	05/30/2002	Tax Free Exchange		14,000,000	14,000,000	14,000,000	14,000,000	0	0	0	0	0	536,715		2PE
481927-AA-9	144A	06/30/2002	Redemption	100.0000	64,310	64,310	64,310	64,310	0	0	0	0	0	2,881		4

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STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
638862-A@-1	NATURAL GAS P L CO OF 10.000% 06/23/07 AMERICA	06/23/2002	Redemption	100.0000	433,776	433,776	433,776	433,776	0	0	0	0	0	21,689		1Z
693659-AB-0	PVNGS II FUNDING CORP 7.390% 06/30/05 LESSEE-ARIZONIA PUBLIC SERVICE	06/30/2002	Redemption	100.0000	1,445,895	1,445,895	1,303,474	1,420,555	5,311	0	0	25,340	25,340	53,426		2
74955*-AA-8	RGS AEGCO FUNDING CORP 9.590% 12/07/04 LESSEE-AEP GENERATING CO	06/07/2002	Redemption	100.0000	258,141	258,141	254,053	257,304	181	0	0	837	837	12,378		2
Total United States					22,513,428	22,232,178	22,424,163	22,522,776	(3,818)	0	0	(9,348)	(9,348)	944,936	XXX	XXX
Other Country																
913110-AC-9	UNITED UTILITIES PLC 6.875% 08/15/28	06/17/2002	RBC Dain Rauscher		13,965,150	15,000,000	13,921,050	13,932,110	2,895	0	0	33,041	33,041	354,253		2PE
Total Other Country					13,965,150	15,000,000	13,921,050	13,932,110	2,895	0	0	33,041	33,041	354,253	XXX	XXX
3899996 - Bonds - Public Utilities - United States									0	0	0	0	0	0	XXX	XXX
3899998 - Bonds - Public Utilities - Other Countries									0	0	0	0	0	XXX	XXX	
3899999 - Bonds - Public Utilities					36,478,578	37,232,178	36,345,213	36,454,886	(923)	0	0	23,692	23,692	1,299,189	XXX	XXX
Industrial & Miscellaneous																
United States																
00105H-AS-5	AFC HOME EQUITY LOAN 8.950% 02/25/25 TRUST 1995-1 A3	06/01/2002	Paydown		1,676,928	1,676,928	1,676,666	1,676,928	9,660	0	0	0	0	36,576		1PE
00253C-AW-7	AAMES MORTGAGE TRUST 7.350% 11/15/27 1995-C CL A1C	06/01/2002	Paydown		252,251	252,251	251,148	252,251	887	0	0	0	0	3,598		1PE
01741R-AA-0	ALLEGHENY TECHNOLOGIES 8.375% 12/15/11 144A	06/11/2002	Tax Free Exchange		8,573,103	8,360,000	8,578,534	8,573,103	(2,592)	0	0	0	0	0		2
01877K-AA-1	ALLIANCE PIPELINE LP 7.770% 06/30/15 144A SENIOR NOTES	06/30/2002	Redemption	100.0000	72,250	72,250	72,250	72,250	0	0	0	0	0	2,807		2
02359C-AP-1	AMERCO INC SENIOR 8.040% 10/02/06 NOTES	06/05/2002	Lazard Freres & Co		4,800,800	5,000,000	5,011,650	5,007,836	(256)	0	0	(207,036)	(207,036)	161,917		3
023771-P6-9	AMERICAN AIRLINES INC 10.220% 11/07/05 1990 EQUIP TRUST	05/07/2002	Redemption	100.0000	135,158	135,158	135,158	135,158	0	0	0	0	0	6,907		3Z
0240#-AA-5	LEGG MASON CAPITAL 8.510% 04/01/13 CORP AN ASSOC OF HOMES AND SERVICE	06/01/2002	Redemption	100.0000	70,200	70,200	70,184	70,187	0	0	0	13	13	998		2
030096-AD-3	AMERICAN STORES CO 9.125% 04/01/02 AMRESKO RESIDENTIAL 8.050% 02/25/27	04/01/2002	Maturity		2,000,000	2,000,000	1,989,680	2,000,000	0	0	0	0	0	91,250		2PE
03215P-AE-9	SEC CORP 1996-1 A5 AMRESKO RESIDENTIAL 7.040% 06/25/28	06/01/2002	Paydown		433,885	433,885	433,613	433,885	1,173	0	0	0	0	4,209		1PE
03215P-ET-2	SEC CORP 1998-2 M2F AMTRAK / PENN STATION 9.250% 06/15/17	06/01/2002	Paydown		457,847	457,847	421,791	457,847	19,736	0	0	0	0	5,481		1PE
03235M-AA-0	144A LEASE FINANCE TRUST 2001 BEAR STEARNS MTGE SEC 7.400% 07/25/10	06/15/2002	Redemption	100.0000	131,667	131,667	131,667	131,667	0	0	0	0	0	6,090		1
073914-NA-7	INC 1995-1 C-BASS LLC 144A 7.009% 01/01/29	06/01/2002	Paydown		714,288	714,288	679,690	714,288	18,459	0	0	0	0	7,820		1PE
124860-CB-1	1999-3 CLASS A CIT GRP SECURITIZATION 8.400% 08/15/20	06/01/2002	Paydown		120,993	120,993	118,498	120,993	2,371	0	0	0	0	1,517		1PE
125585-AD-1	CORP 1995-1 A3 CS FIRST BOSTON MTG 8.380% 04/25/25	06/15/2002	Paydown		163,429	163,429	163,275	163,429	66	0	0	0	0	2,288		1PE
126342-BL-7	SEC CORP 1995-M1 A	06/01/2002	Paydown		26,321	26,321	26,589	26,321	(55)	0	0	0	0	363		1
126604-AA-5	CVM FINANCE CORP 7.190% 04/01/04 COUNTRYWIDE FUNDING 8.250% 05/25/10	04/01/2002	Redemption	100.0000	4,496,771	4,496,771	4,487,637	4,494,399	0	0	0	2,372	2,372	26,943		1PE
126691-ED-2	CORP 1995-F COUNTRYWIDE FUNDING 7.250% 09/25/10	06/01/2002	Paydown		382,376	382,376	383,183	382,376	0	0	0	0	0	4,553		1PE
126691-LD-4	CORP 1995-R A2	06/01/2002	Paydown		506,018	506,018	507,599	506,018	1,538	0	0	0	0	5,482		1PE

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
126691-LV-4	COUNTRYWIDE FUNDING 7.500% 09/25/25 CORP 1995-4 CL A8	06/01/2002	Paydown		279,961	279,961	279,218	279,961	990	0	0	0	0	3,819		1PE
126691-RJ-5	COUNTRYWIDE FUNDING 6.625% 03/25/11 CORP 1996-B A2	06/01/2002	Paydown		799,300	799,300	766,579	799,300	12,190	0	0	0	0	11,016		1PE
14072#-AA-8	CAPTEC FINANCIAL GRP 7.699% 10/16/12 1996-A	06/16/2002	Redemption	100.0000	85,708	85,708	85,708	85,708	0	0	0	0	0	1,100		1
161626-XL-5	CHASE MTG FINANCE CORP 6.250% 11/25/09	06/01/2002	Paydown		485,872	485,872	430,908	485,872	28,754	0	0	0	0	3,806		1PE
161626-YJ-9	CHASE MTG FINANCE CORP 6.600% 02/25/09	06/01/2002	Paydown		125,308	125,308	114,931	125,308	5,364	0	0	0	0	1,263		1PE
167166-FD-4	CHICAGO & N WESTERN 7.520% 10/30/14 TRANS CO	04/30/2002	Redemption	100.0000	6,416	6,416	6,416	6,416	0	0	0	0	0	241		1PE
177766-AK-8	CITY CAPITAL HOME LOAN 7.040% 05/25/29	06/01/2002	Paydown		558,403	558,403	558,316	558,403	1,582	0	0	0	0	6,531		1PE
178777-A*-9	TRUST 1998-4 CITY PLACE HOLDING 7.040% 10/31/08 CORPORATION LESSEE AETNA SERVICES INC	05/01/2002	Redemption	100.0000	173,093	173,093	173,093	173,093	0	0	0	0	0	6,093		1
178779-AE-4	CITYSCAPE HOME EQUITY 8.100% 09/25/26	06/25/2002	Redemption	100.0000	598,347	598,347	598,075	598,092	1	0	0	254	254	8,592		1
178779-BJ-2	LOAN TR 1995-2 A5 CITYSCAPE HOME EQUITY 7.420% 02/25/28	06/01/2002	Paydown		1,147,479	1,147,479	1,145,280	1,147,479	3,351	0	0	0	0	12,589		1PE
178780-AD-4	LOAN TR 1996-4 CITYSCAPE HOME EQUITY 7.230% 03/25/18	06/01/2002	Paydown		241,700	241,700	242,304	241,700	13	0	0	0	0	3,201		1PE
178780-AM-4	CITYSCAPE HOME EQUITY 7.890% 07/25/18	06/01/2002	Paydown		977,652	977,652	981,318	977,652	(202)	0	0	0	0	12,151		1PE
196816-AB-8	1997-3 A5 COLWOYO COAL FUNDING 9.560% 11/15/11 CORP	05/15/2002	Redemption	100.0000	164,055	164,055	164,055	164,055	0	0	0	0	0	7,842		3
196879-AF-7	USD Cost = 164,055 GOODRICH CORP COLTEK 7.500% 04/15/08	05/22/2002	Tax Free Exchange		3,503,710	3,500,000	3,503,710	3,503,710	0	0	0	0	0	131,250		2PE
207633-@R-0	CONNECTICUT NATL BANK 9.480% 12/15/09	06/15/2002	Redemption	100.0000	147,574	147,574	147,574	147,574	0	0	0	0	0	6,995		1
21075W-AS-4	CONTI MTGE HOME EQUITY 9.070% 03/15/25	04/15/2002	Call	100.2280	2,098,593	2,093,819	2,087,276	2,087,181	14	0	0	11,412	11,412	39,375		1PE
21075W-AS-4	1994-5 A4 CONTI MTGE HOME EQUITY 9.070% 03/15/25	04/01/2002	Paydown		41,646	41,646	41,516	41,646	132	0	0	0	0	315		1PE
21075W-BA-2	1995-1 A5 CORN PRODUCTS 8.450% 08/15/09	06/01/2002	Paydown		195,574	195,574	194,779	195,574	688	0	0	0	0	3,191		1PE
219023-AA-6	INTERNATIONAL CSFB TRUST 2002-5 4B1 7.500%	06/17/2002	Lehman		12,902,500	13,000,000	12,917,620	12,927,930	1,603	0	0	(25,430)	(25,430)	379,076		3
22540V-ZZ-8	02/25/32 CROWN PACIFIC LP 10.780% 12/01/09	04/01/2002	Credit Suisse First Boston		10,569,529	10,389,339	10,569,529	10,569,529	572	0	0	0	0	41,124		1PE
22844#-AB-6	231021-AH-9	04/30/2002	Redemption	100.0000	1,571,460	1,571,460	1,571,460	1,571,460	0	0	0	0	0	101,640		3
231021-AH-9	CUMMINS ENGINE INC 6.450% 03/01/05	06/24/2002	Various		4,482,500	4,500,000	4,140,450	4,249,339	19,365	0	0	233,161	233,161	92,898		3
23281P-AB-2	CYPRUS MINERALS 10.125% 04/01/02	04/01/2002	Maturity		2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	101,250		2PE
23739*-AF-7	DARR EQUIPMENT CO 7.220% 03/31/09	06/25/2002	Redemption	100.0000	7,000,000	7,000,000	7,000,000	7,000,000	0	0	0	0	0	119,331		2
24648*-AA-6	SERIES B SENIOR NOTES DELAWARE TR CAP MGMT 8.490% 05/01/13	05/01/2002	Redemption	100.0000	137,954	137,954	137,954	137,954	(5)	0	0	0	0	5,856		2
24648*-AB-4	DELAWARE TR CAP MGMT 8.490% 05/01/08 (GATX) LESSEE-WISCONSIN CENTRAL LTD	05/01/2002	Redemption	100.0000	150,741	150,741	150,741	150,741	0	0	0	0	0	6,399		2

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
247361-A#-5	DELTA AIRLINES INC 9.500% 04/01/05 DEVON ENERGY FINANCING 7.875% 09/30/31	04/01/2002	Redemption	100.0000	859,365	859,365	859,365	859,365	.0	.0	.0	.0	.0	20,410		2
25179S-AD-2	CORP DEBENTURES	06/24/2002	Various		16,275,850	15,000,000	14,895,268	14,896,100	217	.0	.0	1,379,750	1,379,750	283,281		2PE
256669-AC-6	DOLLAR GENERAL CORP 8.625% 06/15/10 EQCC HOME EQUITY LOAN 8.150% 08/15/25	05/31/2002	Credit Suisse First Boston		2,940,000	3,000,000	2,993,582	2,994,888	78	.0	.0	(54,888)	(54,888)	122,188		3
268917-BF-7	TRUST 1995-2 A5 EASTMAN KODAK CO 7.250% 06/15/05	06/15/2002	Paydown		139,395	139,395	139,373	139,395	12	.0	.0	.0	.0	2,803		1PE
27746Q-AB-0	SERIES A MTN EASTMAN KODAK CO 6.375% 06/15/06	06/13/2002	Lehman		3,090,630	3,000,000	3,023,280	3,019,925	(1,264)	.0	.0	70,705	70,705	110,563		2PE
27746Q-AC-8	SERIES A MTN EDISON CHQUEST 6.980% 05/27/08 OFFSHORE LLC SENIOR SECURED NOTES	05/07/2002	Lehman		1,995,000	2,000,000	1,936,060	1,942,343	1,286	.0	.0	52,657	52,657	51,354		2
28088@-AA-2	SERIES A ENRON GAS PROCESSING 9.820% 05/25/06 CO SERIES A	05/27/2002	Redemption	100.0000	1,285,714	1,285,714	1,285,714	1,285,714	.0	.0	.0	.0	.0	22,436		2
293561-D#-0	EQUIVANTAGE HOME EQ 7.700% 09/25/27	05/25/2002	Redemption	100.0000	60,969	60,969	60,969	60,969	.0	.0	.0	.0	.0	3,087		1
29476Y-AN-9	1996-3 A3 FDI POSTAL PROPERTIES 7.875% 07/05/09	06/01/2002	Paydown		344,309	344,309	345,170	344,309	190	.0	.0	.0	.0	4,451		1PE
30244@-AA-9	1 INC FIRSTPLUS HOME LOAN TR 8.000% 11/20/19	06/05/2002	Redemption	100.0000	77,120	77,120	77,121	77,121	.0	.0	.0	(1)	(1)	1,014		1
337928-AJ-4	1996-3 A8 FLEET NATIONAL BANK 8.050% 04/30/08	06/01/2002	Paydown		509,610	509,610	508,863	509,610	1,182	.0	.0	.0	.0	9,422		1PE
33903*-CR-8	LESSEE - GRUMA RANCHOUCAMONGA FLEET NATIONAL BANK 8.050% 06/21/08	04/30/2002	Redemption	100.0000	167,653	167,653	167,653	167,653	.0	.0	.0	.0	.0	6,748		3
33903*-CT-4	LESSEE - GRUMA CORP EVANSVILLE	06/21/2002	Redemption	100.0000	41,056	41,056	41,056	41,056	.0	.0	.0	.0	.0	1,653		3
345397-HD-8	FORD MOTOR CREDIT 6.500% 02/15/06 GE CAP MTG SRVS INC 6.500% 07/25/08	05/07/2002	Raymond James & Associates		2,995,170	3,000,000	2,840,880	2,934,767	1,632	.0	.0	60,403	60,403	46,042		2PE
36157L-MC-9	1993-5F G GE CAPITAL MTG 1999-HE 6.705% 04/25/29	06/01/2002	Paydown		1,233,166	1,233,166	1,152,818	1,233,166	80,348	.0	.0	.0	.0	9,119		1PE
36157R-D9-3	M GE CAP MTG SRVS INC 7.000% 10/25/10	06/01/2002	Paydown		12,778	12,778	12,603	12,778	172	.0	.0	.0	.0	142		1PE
36157T-PL-9	1995-10 A3 GENERAL ELECTRIC 10.000% 07/01/02 CAPITAL CORP SER 1987-MH2	06/01/2002	Paydown		320,627	320,627	312,712	320,627	3,873	.0	.0	.0	.0	3,343		1PE
369622-Q*-9	99BAN9400 GENERAL MILLS INC ESOP 8.240%	06/15/2002	Paydown		6,283	6,283	6,283	6,283	.0	.0	.0	.0	.0	78		1
370334-B#-0	06/30/07 GEORGIA PACIFIC 9.500% 12/01/11	06/30/2002	Redemption	100.0000	157,864	157,864	157,864	157,864	.0	.0	.0	.0	.0	3,252		1
373298-BE-7	GOLDEN BOOKS 10.750% 12/31/04 PUBLISHING INC SECURED NOTE	06/06/2002	William Blair		5,181,250	5,000,000	5,702,750	5,491,655	(6,710)	.0	.0	(310,405)	(310,405)	250,694		3
38080M-AB-0	GOLDEN BOOKS 10.750% 12/31/04 PUBLISHING INC SECURED NOTE	06/18/2002	Direct		628,851	1,809,162	626,782	452,291	174,492	.0	.0	2,069	2,069	.0		6Z
38080M-AB-0	GOODYEAR TIRE AND 7.857% 08/15/11 RUBBER CO	06/30/2002	Redemption	100.0000					.0	.0	.0	.0	.0	.0		6Z
382550-AH-4	GREEN TREE FINANCIAL 8.600% 10/15/19 CORP 1994-6 A6	06/27/2002	Bear Stearns & Co		4,550,000	5,000,000	4,791,050	4,802,270	3,764	.0	.0	(252,270)	(252,270)	152,775		3Z
393505-DW-9	GREEN TREE FINANCIAL 8.700% 05/15/25 CORP 1995-1 A6	06/15/2002	Paydown		184,789	184,789	180,169	184,789	2,030	.0	.0	.0	.0	2,748		1PE
393505-FG-2	GREEN TREE FINANCIAL 8.300% 04/15/15 CORP 1995-2 A6	06/15/2002	Paydown		393,527	393,527	392,236	393,527	483	.0	.0	.0	.0	5,648		1PE
393505-FX-5	HEALTH CARE REIT INC 7.625% 03/15/08 SR NT	06/15/2002	Paydown		589,058	589,058	587,309	589,058	967	.0	.0	.0	.0	7,866		1
42217K-AF-3	HERRICK MEMORIAL HOSP 9.250% 07/15/02	06/21/2002	Legg Mason Wood Walker Inc		5,149,150	5,000,000	4,988,250	4,992,261	253	.0	.0	156,889	156,889	106,962		2
42776*-AA-2	INSURED	04/15/2002	Redemption	100.0000	26,430	26,430	26,430	26,430	1	.0	.0	.0	.0	611		1

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

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CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
445533-AA-0	HUMPUSS FUNDING CORP 7.720% 12/15/09 FIRST PFD SHIP MTG NOTE	06/15/2002	Redemption	100.0000	167,434	167,434	168,858	168,342	(11)	0	0	(908)	(908)	6,463		4
45254S-AE-6	IMPAC SECURED ASSETS 7.400% 05/25/25 OWNER TR 1998-1	06/01/2002	Paydown		1,117,900	1,117,900	1,117,196	1,117,900	3,392	0	0	0	0	14,412		1PE
45254S-AF-3	IMPAC SECURED ASSETS 7.580% 07/25/25 1998-1 M1	06/01/2002	Paydown		560,048	560,048	545,697	560,048	10,144	0	0	0	0	7,838		1PE
456866-AL-6	JINGERSOLL-RAND CO 7.200% 06/01/25 DEBENTURES	06/13/2002	Bear Stearns & Co		10,539,400	10,000,000	10,147,200	10,146,227	(848)	0	0	393,173	393,173	398,000		2PE
49228R-AC-7	KERN RIVER FUNDING 6.676% 07/31/16 CORP 144A GUAR KERN RIVER GAS TRANS	06/30/2002	Redemption	100.0000	53,922	53,922	53,255	53,273	12	0	0	648	648	600		1
493553-AD-3	KEYSTONE HOME OWNER 7.610% 07/25/17 TRUST 144A 1997-P3 CLASS M1	06/01/2002	Paydown		1,096,169	1,096,169	1,066,238	1,096,169	18,000	0	0	0	0	13,573		1PE
50760#-AA-9	LAKE BLUFF ASSOCS 8.020% 01/01/13 PARTNERS 1 SEC ND - PARAGON ELEC CO INC	04/01/2002	Redemption	100.0000	50,074	50,074	50,074	50,074	0	0	0	0	0	1,004		2
52465#-AF-2	LEGG MASON CAPITAL 7.130% 01/10/21 CORP LESSEE RITE AID	06/10/2002	Redemption	100.0000	19,450	19,450	19,141	19,168	1	0	0	282	282	232		5
52465#-AH-8	LEGG MASON CAPITAL 7.110% 03/10/21 CORP RITE AID	06/10/2002	Redemption	100.0000	19,043	19,043	18,998	19,002	0	0	0	41	41	226		5
52465#-AZ-8	LEGG MASON MTG CERT 7.560% 06/08/21 2001 CTL3 LESSEE FLUOR CORPORATION	06/08/2002	Redemption	100.0000	12,444	12,444	12,444	12,444	0	0	0	0	0	157		1
52518E-AD-7	LEHMAN STRUCTURED 6.000% 08/26/24 TR 1995-2 A4	05/01/2002	Paydown		84,275	84,275	84,078	84,275	462	0	0	0	0	993		1
52518R-BE-5	LEHMAN STRUCTURED 6.000% 08/26/24 SECURITIES 2001-GE6 A 144A	06/01/2002	Paydown		341,155	341,155	329,215	341,155	11,914	0	0	0	0	3,889		1PE
53184N-AN-6	LIFE FINANCIAL HOME 7.960% 04/25/24 LOAN OWNER 1997-3 M2	06/01/2002	Paydown		423,679	423,679	408,519	423,679	8,775	0	0	0	0	5,782		1PE
536885-AA-4	LITIGATION SETTLEMENT 6.950% 01/26/32	04/25/2002	Paydown		125,974	125,974	118,836	125,974	7,059	0	0	0	0	2,189		1PE
54600@-AC-3	LOUIS DREYFUS CORP 8.330% 04/28/02 SERIES A	04/28/2002	Maturity		5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	205,936		2
546345-A#-6	LOUISIANA NATL BANK 9.000% 05/20/04 LESSEE-CSX OIL & GAS CORP	05/20/2002	Redemption	100.0000	442,387	442,387	437,545	441,373	61	0	0	1,013	1,013	19,907		2
552673-AQ-8	MCI WORLDCOM 7.750% 03/15/24 DEBENTURES	06/27/2002	Various		1,720,000	8,000,000	7,458,985	7,469,901	2,167	0	0	(5,749,901)	(5,749,901)	0		6
56615*-AK-5	MARCAP CORP 7.650% 06/30/02	06/30/2002	Redemption	100.0000	1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	38,250		2
56615*-AW-9	MARCAP CORP 7.810% 06/15/06	06/15/2002	Redemption	100.0000	800,000	800,000	800,000	800,000	0	0	0	0	0	31,240		2
57778*-AB-6	MAY DEPT STORES CO 8.490% 04/30/04 ESOP	04/30/2002	Redemption	100.0000	1,026,005	1,026,005	1,026,005	1,026,005	0	0	0	0	0	43,554		1
59071@-AA-6	MESIROW ROCKFORD L.P. 9.370% 01/01/12	04/01/2002	Redemption	100.0000	56,849	56,849	56,849	56,849	0	0	0	0	0	1,332		2
59549P-AA-6	LESSEE BARBER COLEMAN/SIEBE MID-STATE TRUST IV A 8.330%	04/01/2002	Paydown		43,364	43,364	43,358	43,364	5	0	0	0	0	903		1
63623@-AA-1	NATIONAL GOLF 8.680% 12/15/04 OPERATING	06/28/2002	Redemption	100.0000	424,920	424,920	424,920	424,920	0	0	0	0	0	28,656		2
63623@-AB-9	NATIONAL GOLF 8.730% 06/15/05 OPERATING SERIES B	06/28/2002	Redemption	100.0000	417,904	417,904	417,904	417,904	0	0	0	0	0	28,763		2
63934E-AE-8	NAVISTAR INTERNATIONAL 9.375% 06/01/06	06/26/2002	Credit Suisse First Boston		5,030,000	5,000,000	5,075,513	5,066,269	(3,433)	0	0	(36,269)	(36,269)	271,875		3
65488B-AA-7	CORP SENIOR NOTES NOARK PIPELINE FINANCE 7.150% 06/01/18	06/01/2002	Redemption	100.0000	125,000	125,000	121,188	121,331	44	0	0	3,669	3,669	4,469		2PE
66846@-AA-5	NORTHWIND MIDWAY LLC 7.680% 06/30/23 SENIOR NOTES	06/30/2002	Redemption	100.0000	(12,722)	(12,722)	(12,722)	(12,722)	0	0	0	0	0	515		2

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STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
675748-CE-5	OCWEN RESIDENTIAL MBS 6.879% 06/30/39 CO. 144A 1999-R2 CLASS B1	06/01/2002	Paydown		49,543	49,543	45,198	49,543	4,242	0	0	0	0	571		1PE
68210*-AA-1	OMEGA LEASING LLC 8.800% 05/12/10 GUARANTOR ROLLS ROYCE	06/12/2002	Redemption	100.0000	44,163	44,163	44,163	44,163	0	0	0	0	0	649		2
68240M-AF-5	SECURED LIEN HOME 7.460% 02/15/29 OWNER TRUST 144A 1998-1A M1	06/01/2002	Paydown		853,064	853,064	825,072	853,064	14,219	0	0	0	0	10,575		1PE
684181-AA-8	ORANGE COGEN FUNDING 8.175% 03/15/22 CORP 144A	06/15/2002	Redemption	100.0000	13,125	13,125	13,125	13,125	0	0	0	0	0	268		2PE
688343-AB-8	OSLO SEISMIC SERVICES 8.280% 06/01/11 INC 1ST MTG	06/01/2002	Redemption	100.0000	125,528	125,528	125,528	125,528	0	0	0	0	0	5,197		2PE
690734-AM-0	OWENS-CORNING 9.900% 05/15/15 FIBERGLAS CORP 144A	05/15/2002	Redemption	100.0000	195,981	195,981	195,981	195,981	0	0	0	0	0	9,701		4
69332H-GX-8	PHH CORP MEDIUM TERM 8.125% 02/03/03 NOTE	06/18/2002	Ferris Baker Watts		7,137,200	7,000,000	7,043,750	7,016,262	(6,090)	0	0	120,938	120,938	224,340		2PE
69360Q-AE-1	PSB LENDING HO TRUST 7.780% 08/20/22 1997-1 144A	06/01/2002	Redemption	100.0000	531,794	531,794	531,547	531,547	0	0	0	247	247	7,370		1PE
69360Q-AK-7	PSB LENDING HO TRUST 7.630% 11/23/23 1997-2 CLASS A-5 144A	06/01/2002	Redemption	100.0000	500,968	500,968	500,595	500,595	0	0	0	373	373	6,181		1PE
69360Q-AT-8	PSB LENDING HO TRUST 7.430% 02/20/24 1997-3 M1	06/01/2002	Paydown		701,175	701,175	682,988	701,175	9,030	0	0	0	0	8,888		1PE
69360Q-BC-4	PSB LENDING HO TRUST 8.070% 05/20/24 144A 1997-4 M2	06/01/2002	Paydown		460,318	460,318	444,171	460,318	8,014	0	0	0	0	6,161		1PE
718507-AU-0	PHILLIPS PETE CO 8.860% 05/15/2	05/15/2002	Call	104.4300	3,132,900	3,000,000	3,050,370	3,035,813	(270)	0	0	97,087	97,087	132,900		2
720101-J#-2	US AIR (FORMERLY 9.900% 10/30/04 PIEDMONT)	04/30/2002	Redemption	100.0000	25,482	25,482	25,482	25,482	0	0	0	0	0	1,261		4
74434T-EY-9	PRUDENTIAL HOME MTG 7.000% 04/25/08 SEC 1993-13 A9	06/01/2002	Paydown		5,000,000	5,000,000	5,008,100	5,000,000	9,665	0	0	0	0	87,500		1PE
74434T-W5-2	PRUDENTIAL HOME MTG 7.400% 01/25/24 SEC 1993-54 A1	06/01/2002	Paydown		554,080	554,080	545,336	554,080	8,480	0	0	0	0	6,472		1PE
74954#-AB-3	RFC HOLDING LESSEE 8.060% 05/01/10 CHASE MANHATTAN	06/01/2002	Redemption	100.0000	70,507	70,507	70,510	70,509	0	0	0	(3)	(3)	949		1Z
74974@-AC-9	RSR CORP 9.000% 12/15/06	06/15/2002	Redemption	100.0000	66,667	66,667	66,667	66,667	0	0	0	0	0	1,333		5
75864*-AB-3	REFCO GRP LTD 8.210% 05/16/02	05/16/2002	Redemption	100.0000	1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	41,050		2
75939@-AA-4	FDI POSTAL PROP II 7.250% 03/29/14 REMODELERS HOME IMPRINT 7.160% 09/20/12	06/01/2002	Redemption	100.0000	43,651	43,651	44,088	43,896	(2)	0	0	(245)	(245)	529		1Z
759612-AZ-7	1996-1 A5 144A DEAL RESIDENTIAL FDG MTG 7.000% 05/25/08	06/01/2002	Paydown		795,106	795,106	795,106	795,106	0	0	0	0	0	9,866		1PE
760944-KK-3	SEC 1 1993-S17 A9 RESIDENTIAL FDG MTG 7.000% 10/25/10	06/01/2002	Paydown		60,426	60,426	60,605	60,426	113	0	0	0	0	1,057		1PE
760947-MP-3	SEC 1 1995-S15 A4 ROCKHILL ASSOCIATES 9.700% 11/01/09	06/01/2002	Paydown		335,153	335,153	332,639	335,153	2,029	0	0	0	0	4,950		1PE
77216*-AA-6	LESSEE ASHLAND OIL INC. RYAN ST PAUL LP 8.140% 04/01/07	05/01/2002	Redemption	100.0000	127,133	127,133	127,133	127,133	0	0	0	0	0	6,166		2
7835#-AA-5	RYLAND MTG SEC CORP 6.000% 08/25/25 1994-7A A1	06/01/2002	Paydown		196,445	196,445	196,445	196,445	0	0	0	0	0	2,673		2
783766-RC-4	SALTON SEA FDG E 8.300% 05/30/11	05/30/2002	Redemption	100.0000	177,039	177,039	162,350	177,039	9,080	0	0	0	0	2,152		1PE
795770-AK-2	SARA LEE CORP ESOP 8.176% 06/15/04	06/15/2002	Redemption	100.0000	61,538	61,538	61,538	61,538	0	0	0	0	0	2,554		3
80311*-AA-4	SEA-LAND SVC INC 10.000% 06/15/08 LESSEE-CSX CORP	06/15/2002	Redemption	100.0000	534,751	534,751	533,308	534,620	146	0	0	131	131	21,861		1
811410-A@-8	SEARS ROEBUCK 6.750% 08/15/11 ACCEPTANCE	06/28/2002	Merrill Lynch		348,959	348,959	348,959	348,959	67	0	0	0	0	17,448		2
812404-BH-3	SELKIRK COGEN FDG 8.650% 12/26/07	06/26/2002	Redemption	100.0000	10,236,600	10,000,000	9,571,700	9,596,570	8,389	0	0	640,030	640,030	268,125		1PE
816391-AC-0	SEVENTH ARGYLE 11.000% 01/01/05 PROPERTIES LESSEE-OHIO POWER COMP (AEP)	06/28/2002	Redemption	100.0000	300,958	300,958	297,992	299,709	107	0	0	1,249	1,249	13,016		2
81811*-AA-7	FIRST SECURITY BANK 7.240% 12/28/11	04/01/2002	Redemption	100.0000	17,489	17,489	17,486	17,489	0	0	0	1	1	481		2
833667-B#-4	TTX EQUIP TRUST 38B	06/28/2002	Redemption	100.0000	4,545	4,545	4,545	4,545	0	0	0	0	0	165		1

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STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
833667-B@-6	FIRST SECURITY BANK 7.240% 06/28/11 TTX EQUIP TRUST 38C	06/28/2002	Redemption	100.0000	5,911	5,911	5,911	5,911	.0	.0	.0	.0	.0	214		1
843590-CZ-1	SOUTHRN PACIFIC SEC 7.490% 01/25/29 ASSET CORP 1998-H1 M1	06/01/2002	Paydown		362,775	362,775	354,046	362,775	3,904	.0	.0	.0	.0	4,578		1PE
84603W-AA-2	SOVEREIGN BANK LEASE 10.200% 06/30/05 PASS THRU 2001-1 CLASS A-1 144A	06/30/2002	Redemption	100.0000	318,920	318,920	318,920	318,920	.0	.0	.0	.0	.0	16,265		2
85279*-AA-3	ST VINCENTS HOSP & MED 10.800% 05/01/08 CENTER	05/01/2002	Redemption	100.0000	313,402	313,402	313,402	313,402	.0	.0	.0	.0	.0	16,924		3
863572-5B-5	STRUCTURED ASSET SECS 7.175% 03/25/31 2001-2 B2	06/01/2002	Paydown		11,645	11,645	11,653	11,645	(7)	.0	.0	.0	.0	145		1PE
86358R-MR-5	STRUCTURED ASSET SEC 7.222% 11/25/31 CORP 2001-13 B1	06/01/2002	Paydown		27,257	27,257	27,764	27,257	(492)	.0	.0	.0	.0	330		1PE
86358R-MS-3	STRUCTURED ASSET SEC 7.222% 11/25/31 CORP 2001-13 B2	06/01/2002	Paydown		13,912	13,912	13,762	13,912	150	.0	.0	.0	.0	112		1PE
86448#-AA-3	SUBURBAN PROPANE LP 7.540% 06/30/11 SUNSTATE EQUIPMENT CO 9.730% 06/26/03	06/30/2002	Redemption	100.0000	400,000	400,000	400,000	400,000	.0	.0	.0	.0	.0	15,080		2
86789#-AA-0	SUNSTATE EQUIPMENT CO 10.130% 06/26/06	06/26/2002	Redemption	100.0000	500,000	500,000	500,000	500,000	.0	.0	.0	.0	.0	12,163		4
86789#-AB-8	LLC	06/26/2002	Redemption	100.0000	416,667	416,667	416,667	416,667	.0	.0	.0	.0	.0	10,552		4
869434-AB-6	SUTTON BRIDGE FIN LTD 7.970% 06/30/22	06/30/2002	Redemption	100.0000	85,665	85,665	85,665	85,665	.0	.0	.0	.0	.0	3,414		2
872586-AJ-1	TMS HOME EQUITY LOAN 7.050% 04/15/08 TR 1993-A1 A2	06/01/2002	Paydown		98,316	98,316	88,054	98,316	2,587	.0	.0	.0	.0	1,256		1PE
87258V-BD-8	TMS HOME EQUITY LOAN 7.500% 01/15/26 TR 1995-B A6	06/01/2002	Paydown		377,705	377,705	377,587	377,705	717	.0	.0	.0	.0	5,308		1
88355W-AA-3	THERMO FIBERTEK 144A 4.500% 07/15/04 CONVERTIBLE SUB DEBS	06/19/2002	National Securities		1,896,300	1,935,000	1,722,150	1,792,246	14,533	.0	.0	104,054	104,054	38,458		2
89675Y-AL-6	TRITON AVIATION 8.740% 06/15/25 FINANCE 144A SERIES 1A CLASS B2	06/15/2002	Redemption	100.0000	223,862	223,862	223,862	223,862	.0	.0	.0	.0	.0	2,737		2PE
902494-AJ-2	TYSON FOODS INC 144A 8.250% 10/01/11	05/02/2002	Tax Free Exchange		13,953,106	14,000,000	13,951,280	13,953,106	285	.0	.0	.0	.0	574,292		2PE
90263B-DA-3	UCFC HOME EQUITY LOAN 7.125% 08/15/21	06/01/2002	Paydown		852,291	852,291	852,291	852,291	.0	.0	.0	.0	.0	10,456		1PE
902905-A*-9	USX-MARATHON GP 10.650% 06/30/03 US TRUST OF CALIFORNIA 8.520% 07/02/07	06/30/2002	Redemption	100.0000	354,338	354,338	354,338	354,338	122	.0	.0	.0	.0	18,869		2
90337#-AG-6	(GECC) LESSEE-SOUTHERN PACIFIC TRAN UNION TANK CAR 9.500% 05/15/02	04/02/2002	Redemption	100.0000	32,911	32,911	32,911	32,911	.0	.0	.0	.0	.0	715		2
908584-CY-9	UNITED AIRLINES 8.850% 05/07/07	05/15/2002	Maturity		5,000,000	5,000,000	5,000,000	5,000,000	.0	.0	.0	.0	.0	237,500		1PE
909279-L*-0	UNIVERSAL CREDIT TRUST 9.360% 11/10/14	05/07/2002	Redemption	100.0000	108,777	108,777	108,777	108,777	17	.0	.0	.0	.0	4,813		2
913458-A*-6	1999-B CLASS A ROYALTY LOAN CERT UNIVISION 7.850% 07/15/11	06/10/2002	Redemption	100.0000	86,610	86,610	86,610	86,610	.0	.0	.0	.0	.0	1,350		2
914906-AB-8	COMMUNICATIONS INC SENIOR NOTE VANDERBILT MORTGAGE 8.250% 09/07/19	05/07/2002	Goldman Sachs & Co		3,077,490	3,000,000	2,994,835	2,995,297	38	.0	.0	82,193	82,193	75,229		2
921796-AJ-7	1995-A A4 WATSON PHARMACEUTICALS 7.125% 05/15/08	06/01/2002	Paydown		115,784	115,784	115,621	115,784	193	.0	.0	.0	.0	1,684		1PE
942683-AA-1	SENIOR NOTES WESTLAKE CHEMICAL CORP 9.500% 03/31/05	06/25/2002	HSBC Securities		4,861,200	5,000,000	4,858,200	4,867,398	4,699	.0	.0	(6,198)	(6,198)	223,646		3
96041*-AA-7	SERIES A SENIOR SECURED WILLARD CO 8.250% 12/30/04	06/26/2002	Redemption	100.0000	470,588	470,588	470,588	470,588	.0	.0	.0	.0	.0	14,161		2
969151-A*-0	LESSEE-PACIFIC POWER & LIGHT	06/30/2002	Redemption	100.0000	5,977	5,977	5,976	5,977	.0	.0	.0	.0	.0	123		1Z

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STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
96931*-AA-0	WILLIAM WEINBERG & COMPANY LESSEE-OCCIDENTAL CHEM-HOOK WILMINGTON TRUST CO 8.500% 03/30/04 9.660% 06/28/09	06/30/2002	Redemption	100.0000	28,791	28,791	28,791	28,791	.0	.0	.0	.0	.0	612		.2
97180*-CR-7	LESSEE-UNITED AIRLINES WILMINGTON TRUST CO 10.530% 06/16/09	06/28/2002	Redemption	100.0000	132,220	132,220	132,220	132,220	.0	.0	.0	.0	.0	6,386		.2
97180*-DL-9	LESSEE-AIR WISCONSIN TR 88 WILMINGTON TRUST CO 9.030% 11/27/14	06/16/2002	Redemption	100.0000	278,462	278,462	278,462	278,462	.0	.0	.0	.0	.0	14,661		.2
97180*-SC-3	LESSEE-A.I LEASING/AIRBUS/AT&T WILMINGTON TRUST CO 9.030% 11/29/14	05/29/2002	Redemption	100.0000	36,428	36,428	36,428	36,428	.0	.0	.0	.0	.0	1,645		.1
97180*-SD-1	LESSEE-A.I LEASING/AIRBUS/AT&T WILMINGTON TRUST CO 9.030% 11/28/14	05/29/2002	Redemption	100.0000	36,428	36,428	36,428	36,428	.0	.0	.0	.0	.0	1,645		.1
97180*-SE-9	LESSEE-A.I LEASING/AIRBUS/AT&T WILMINGTON TRUST CO 9.030% 11/29/14	05/29/2002	Redemption	100.0000	36,428	36,428	36,428	36,428	.0	.0	.0	.0	.0	1,645		.1
97180*-SF-6	LESSEE-A.I LEASING/AIRBUS/AT&T WILMINGTON TRUST CO 9.030% 11/29/14	05/29/2002	Redemption	100.0000	36,428	36,428	36,428	36,428	.0	.0	.0	.0	.0	1,645		.1
97180*-SG-4	LESSEE-A.I LEASING/AIRBUS/AT&T WILMINGTON TRUST CO 9.030% 11/28/14	05/29/2002	Redemption	100.0000	36,428	36,428	36,428	36,428	.0	.0	.0	.0	.0	1,645		.1
97180*-SH-2	LESSEE-A.I LEASING/AIRBUS/AT&T WILMINGTON TRUST CO 8.310% 11/28/08	05/29/2002	Redemption	100.0000	36,428	36,428	36,428	36,428	.0	.0	.0	.0	.0	1,645		.1
97180*-SJ-8	LESSEE-AERFI LEASING USA 11 WILMINGTON TRUST CO 8.740% 06/29/15	05/28/2002	Paydown		12,281	12,281	12,281	12,281	.0	.0	.0	.0	.0	255		.1
97180*-SR-0	LESSEE-A.I LEASING/NW/AIRBUS WILMINGTON TRUST CO 8.740% 06/29/15	06/29/2002	Redemption	100.0000	26,188	26,188	26,188	26,188	.0	.0	.0	.0	.0	1,144		.1
97180*-SS-8	LESSEE-A.I LEASING/NW/AIRBUS WILMINGTON TRUST CO 8.740% 06/29/15	06/29/2002	Redemption	100.0000	26,188	26,188	26,190	26,193	.6	.0	.0	(4)	(4)	1,144		.1
97180*-ST-6	LESSEE-A.I LEASING/NW/AIRBUS WILMINGTON TRUST CO 8.740% 06/29/15	06/29/2002	Redemption	100.0000	26,188	26,188	26,188	26,188	.0	.0	.0	.0	.0	1,144		.1
97180*-SU-3	LESSEE-A.I LEASING/NW/AIRBUS WILMINGTON TRUST CO 7.700% 11/11/10	06/29/2002	Redemption	100.0000	26,188	26,188	26,190	26,191	.4	.0	.0	(3)	(3)	1,144		.1
97180*-TR-9	LESSEE-AERFI LEASING USA 11 WILMINGTON TRUST CO 7.260% 06/22/11	05/11/2002	Redemption	100.0000	276,621	276,621	276,621	276,621	.0	.0	.0	.0	.0	10,650		.1
97180*-YT-9	LESSEE-TRIDENT/BRIT AERO E1104 WILMINGTON TRUST CO 7.260% 06/22/11	06/22/2002	Redemption	100.0000	66,102	66,102	66,102	66,102	.0	.0	.0	.0	.0	2,400		.1
97180*-YU-6	LESSEE-TRIDENT/BRIT AERO E3194 WILMINGTON TRUST CO 7.260% 06/22/11	06/22/2002	Redemption	100.0000	115,803	115,803	115,803	115,803	.0	.0	.0	.0	.0	4,204		.1
97180*-YV-4	LESSEE-TRIDENT/BRIT AERO E3203 WILMINGTON TRUST CO 7.740% 12/21/13	06/22/2002	Redemption	100.0000	107,851	107,851	107,851	107,851	.0	.0	.0	.0	.0	3,915		.1
97180*-YX-0	LESSEE-SOLVAY MINERALS WILMINGTON TRUST 10.220% 12/21/04	06/21/2002	Redemption	100.0000	65,440	65,440	65,440	65,440	.0	.0	.0	.0	.0	2,533		.1
971804-#D-1	LESSEE-FEDERAL EXPRESS WILMINGTON TRUST 10.140% 04/27/04	06/21/2002	Redemption	100.0000	272,349	272,349	265,300	271,143	296	.0	.0	1,207	1,207	13,917		.2
971804-#P-5	LESSEE-FEDERAL EXPRESS WILSHIRE MORTGAGE LN TRUST 1996 Ser 2 A-4 7.510% 12/25/20	04/27/2002	Redemption	100.0000	197,365	197,365	197,365	197,365	.0	.0	.0	.0	.0	10,006		.2
971885-AD-0		06/11/2002	Paydown		454,860	454,860	446,545	454,860	6,079	.0	.0	.0	.0	4,944		1PE
Total United States					225,364,815	230,631,303	228,027,977	228,417,865	546,497	0	0	(3,227,541)	(3,227,541)	6,116,896	XXX	XXX
Canada																
30217V-AC-1	EXPRESS PIPELINE LP 144A 7.390% 12/31/17	06/30/2002	Redemption	100.0000	91,200	91,200	86,773	87,135	84	.0	.0	4,065	4,065	3,370		2PE
50730K-AK-3	LAIDLAW INC 6.650% 10/01/04	04/19/2002	Credit Suisse First Boston		3,025,000	5,000,000	2,950,000	2,950,000	.0	.0	.0	75,000	75,000	.0		.6
554783-AK-6	WEYHAEUSER CO 7.700% 02/15/26 DEBENTURES	05/14/2002	Lazard Freres & Co		2,079,305	2,100,000	2,086,938	2,087,334	24	.0	.0	(8,029)	(8,029)	41,323		2PE
Total Canada					5,195,505	7,191,200	5,123,711	5,124,469	108	0	0	71,035	71,035	44,693	XXX	XXX
Other Country																
013811-AC-8	ALCOA ALUMINO SA 144A 7.500% 12/16/08	06/18/2002	Lehman		755,324	767,154	765,236	766,207	114	.0	.0	(10,882)	(10,882)	29,567		.2
013811-AC-8	ALCOA ALUMINO SA 144A 7.500% 12/16/08	06/16/2002	Redemption	100.0000	383,998	383,998	381,762	382,933	122	.0	.0	1,065	1,065	14,400		.2

E05.8

STATEMENT AS OF JUNE 30, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
022202-AA-3	ALUMINA ENTERPRISES 10.480% 07/01/10 LTD GUARANTOR BATCO & GOVT JAMAICA CAPTIVA GBO 1997-1 LTD 6.860% 11/30/09	04/01/2002	Redemption	100.0000	89,745	89,745	89,745	89,745	.0	.0	.0	.0	.0	2,351		.2
14073M-AA-2	CLASS A 144A PDVSA FINANCE LTD 8.750% 02/15/04 1999-F	06/03/2002	Redemption	100.0000	752,979	752,979	752,091	752,372	.11	.0	.0	607	607	25,827		.1
693300-AM-7	PEWEX FINANCE LTD 8.450% 02/15/07 SENIOR NOTES	05/15/2002	Redemption	100.0000	372,000	372,000	371,102	371,578	79	.0	.0	422	422	8,138		.2
706448-AP-2	RACERS (DEUTSCHE TELECOM) 144A SERIES 2001-19 PT	05/15/2002	Redemption	100.0000	125,000	125,000	124,815	124,892	12	.0	.0	108	108	2,641		2PE
76126C-JW-3	TAKEFUJI CORPORTION 8.130% 05/08/06 SENIOR NOTES	06/15/2002	Redemption	100.0000	9,857	9,857	9,857	9,857	.0	.0	.0	.0	.0	425		.1Z
87406D-B@-6	TRITON CONTAINER INVEST LLC	05/31/2002	Redemption	100.0000	2,000,000	2,000,000	2,000,000	2,000,000	.0	.0	.0	.0	.0	81,300		.1
89677@-AG-8	ELAN PHARMACEUTICAL INVESTMENT SENIOR NOTES	06/30/2002	Redemption	100.0000	200,000	200,000	200,000	200,000	.0	.0	.0	.0	.0	8,450		.2
G2953#-AA-0	SOMERFIELD PLC SNR 9.980% 03/19/03 NOTES	06/29/2002	Maturity		5,000,000	5,000,000	5,000,000	5,000,000	.0	.0	.0	.0	.0	210,750		.2Z
G8344#-AA-5	SOMERFIELD PLC SNR 9.668% 03/19/03 NOTES	04/24/2002	Call	100.0000	2,089,731	2,089,731	2,089,731	2,089,731	.0	.0	.0	.0	.0	281,144		.2
G8344#-AC-1	NORTH QUEENSLAND SILVER PTY STRUCTURED EXPORT NOTE	04/24/2002	Call	100.0000	597,066	597,066	597,066	597,066	.0	.0	.0	.0	.0	65,526		.2
Q6885#-AA-3	BANK INTERNASIONAL INDONESIA	04/01/2002	Redemption	100.0000	720,621	720,621	713,580	716,710	.0	.0	.0	3,911	3,911	15,674		.2
Y0627#-AA-0		04/30/2002	Redemption	100.0000	103,010	103,010	67,072	84,082	495	.0	.0	18,929	18,929	0		.4
Total Other Country					13,199,330	13,211,160	13,162,057	13,185,172	832	0	0	14,158	14,158	746,192	XXX	XXX
4599999 - Bonds - Industrial and Misc - United States					0	(7,000,000)	(4,289,850)	(2,170,000)	5,111	0	0	4,289,850	4,289,850	0	XXX	XXX
4599997 - Bonds - Industrial and Misc - Canada									0	0	0	0	0	0	XXX	XXX
4599998 - Bonds - Industrial and Misc - Other Countries					0	(10,150,000)	(6,644,753)	(3,045,000)	(17,987)	0	0	6,682,838	6,682,838	0	XXX	XXX
4599999 - Bonds - Industrial and Miscellaneous					243,759,650	251,033,663	246,313,745	246,727,506	547,437	0	0	(3,142,347)	(3,142,347)	6,907,781	XXX	XXX
Credit Tenant Loans																
United States																
12643F-AA-2	CTL CAPITAL 144A 7.270% 11/15/26 2001-8 LESSEE WALGREEN CO	05/15/2002	Redemption	100.0000	116,509	116,509	116,509	116,509				.0	.0	3,906		.1Z
12644@-BL-8	CTL CAPITAL 144A 7.303% 04/15/17 2002-8 HEWITT ASSOCIATES	04/01/2002	BNY Capital		8,715,000	8,715,000	8,715,000	8,715,000				.0	.0			.1Z
25429*-AA-8	DILPAK PROPERTIES CORP 8.000% 01/30/03 REG	04/30/2002	Redemption	100.0000	10,718	10,718	10,718	10,718				.0	.0	214		.2
46603#-AA-8	J & D CUMMING LLC 7.450% 08/15/21 CINGULAR WIRELESS LLC	06/15/2002	Redemption	100.0000	18,066	18,066	18,598	18,587	(3)			(521)	(521)	225		.1
88583*-AA-8	3737 CORPORATION 10.000% 02/01/16 LESSEE-FRISCHS RESTAURANTS	06/01/2002	Redemption	100.0000	12,372	12,372	12,371	12,371				1	1	207		.4
94978#-AH-0	CVS CORP CRED LEASE 7.530% 01/10/24 BACK PASS THRU CERT	06/10/2002	Redemption	100.0000	35,653	35,653	35,653	35,653				.0	.0	448		.1Z
94978#-AJ-6	SPECIAL PURPOSE ENTITY 7.420% 10/05/21 LESSEE HY-VEE INC CRD TN LEAS	06/05/2002	Redemption	100.0000	23,845	23,845	23,845	23,845				.0	.0	296		.1
Total United States					8,932,164	8,932,164	8,932,694	8,932,684	(2)	0	0	(520)	(520)	5,296	XXX	XXX
Canada																
65656M-AA-9	NORTEL NETWORKS 144A 11.629% 08/09/16 LEASE PASS THRU 2001-1	06/11/2002	Redemption	100.0000	15,704	15,704	15,704	15,704	0	0	0	0	0	299	XXX	.3Z
Total Canada					15,704	15,704	15,704	15,704	0	0	0	0	0	299	XXX	XXX
4699999 - Bonds - Credit Tenant Loans					8,947,868	8,947,868	8,948,398	8,948,388	(2)	0	0	(520)	(520)	5,594	XXX	XXX
6099997 - Bonds - Part 4					320,333,512	328,206,826	322,551,763	323,064,995	548,135	0	0	(2,905,974)	(2,905,974)	8,289,541	XXX	XXX
6099998 - Bonds - Part 5					7,092,272	7,108,330	7,091,914	7,092,272	358	0	0	0	0	913	XXX	XXX
6099999 - Total - Bonds					327,425,784	335,315,156	329,643,677	330,157,267	548,493	0	0	(2,905,974)	(2,905,974)	8,290,454	XXX	XXX

E05.9



Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part D - Section 1

**NONE**

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *
				5 First Month	6 Second Month	7 Third Month	
INVESTORS FIDUCIARY TRUST.....KANSAS CITY, MISSOURI.....	0.000	0	0	(1,792,416)	247,437	1,191,718	
NORTHERN TRUST.....CHICAGO, ILLINOIS.....	0.000	0	0	506,260	490,693	131,142	
US BANK.....CINCINNATI, OHIO.....	0.000	0	0	40,941,912	29,000,129	18,439,085	
AMERICAN EXPRESS Discount Note 1.97% Due 07/01/2002 At Mat.....	1.970	0	0	0	0	20,000,000	
DUKE ENERGY CORP Discount Note 1.85% Due 07/01/2002 At Mat.....	1.850	0	0	0	0	8,000,000	
EXXON 1.65% Due 07/01/2002 At Mat.....	1.650	0	0	0	0	20,000,000	
GE CAPITAL CORP Discount Note 1.72% Due 06/04/2002 At Mat.....	1.720	0	0	0	10,998,423	0	
NESTLE CAPITAL CORP Discount Note 1.73% Due 07/01/2002 At Mat.....	1.730	0	0	0	0	20,000,000	
PRUDENTIAL FUNDING CORP Discount Note 1.73% Due 06/03/2002 At Mat.....	1.730	0	0	15,000,000	19,998,078	0	
SEARS ROEBUCK & CO 1.70% Due 07/01/2002 At Mat.....	1.700	0	0	0	0	10,000,000	
US BANCORP Discount Note 1.72% Due 06/03/2002 At Mat.....	1.720	0	0	0	19,998,089	0	
WELLS FARGO 1.98% Due 07/01/2002 At Mat.....	1.980	0	0	0	0	20,000,000	
US TREASURY NOTES PART 1.00% Due 07/01/2002 At Mat.....	1.000	28,039	1,000	17,500,000	9,500,000	12,000,000	
COMMERCIAL PAPER.....	1.680	133,145	0	0	0	0	
0199998 Deposits in .....3 depositories which do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories	XXX	0	0	54,826	54,826	54,826	XXX
0199999 Totals - Open Depositories	XXX	161,184	1,000	72,210,582	90,287,675	129,816,771	XXX
0399999 Total Cash on Deposit	XXX	161,184	1,000	72,210,582	90,287,675	129,816,771	XXX
0499999 Cash in Company's Office	XXX	XXX	XXX	5,000	5,000	5,000	XXX
0599999 Total Cash	XXX	161,184	1,000	72,215,582	90,292,675	129,821,771	XXX