



QUARTERLY STATEMENT

As of June 30, 2002
of the Condition and Affairs of the

MOTORISTS LIFE INSURANCE COMPANY

NAIC Group Code..... 0291, 0291 (Current Period) (Prior Period)	NAIC Company Code..... 66311	Employer's ID Number..... 31-0717055
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated..... October 27, 1965	Commenced Business..... January 24, 1967	
Statutory Home Office	471 East Broad Street Columbus OH 43215 <i>(Street and Number) (City or Town, State and Zip Code)</i>	
Main Administrative Office	471 East Broad Street Columbus OH 43215 <i>(Street and Number) (City or Town, State and Zip Code)</i>	614-225-8211 <i>(Area Code) (Telephone Number)</i>
Mail Address	471 East Broad Street Columbus OH 43215 <i>(Street and Number or P. O. Box) (City or Town, State and Zip Code)</i>	
Primary Location of Books and Records	471 East Broad Street Columbus OH 43215 <i>(Street and Number) (City or Town, State and Zip Code)</i>	614-225-8211 <i>(Area Code) (Telephone Number)</i>
Internet Website Address	www.motoristsgroup.com	
Statement Contact	Peter A. Hitchcock <i>(Name)</i> pete.hitchcock@motoristsgroup.com <i>(E-Mail Address)</i>	614-225-1477 <i>(Area Code) (Telephone Number) (Extension)</i> 614-225-8365 <i>(Fax Number)</i>
Policyowner Relations Contact	471 East Broad Street Columbus OH 43215 <i>(Street and Number) (City or Town, State and Zip Code)</i>	888-876-6542 <i>(Area Code) (Telephone Number) (Extension)</i>

OFFICERS

President John Jacob Bishop	Treasurer Michael Lee Wiseman
Secretary Thomas Charles Ogg	Actuary Peter Alan Hitchcock

VICE PRESIDENTS

Orville Richard Lyons II	Charles Arthur Wickert
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DIRECTORS OR TRUSTEES

John Jacob Bishop	Thomas Charles Ogg	Michael Lee Wiseman
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State of..... Ohio
County of..... Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

John J. Bishop President	Thomas C. Ogg Secretary	Michael L. Wiseman Treasurer
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Subscribed and sworn to before me this
.....2nd.....day of, 2002
.....

Statement as of June 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**
ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	195,733,174		195,733,174	187,576,470
2. Stocks:				
2.1 Preferred stocks.....	2,025,040		2,025,040	2,025,040
2.2 Common stocks.....	14,466,982	991,218	13,475,764	14,585,845
3. Mortgage loans on real estate:				
3.1 First liens.....			0	
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Policy loans.....	3,358,720	11,582	3,347,139	3,281,629
6. Premium notes, including \$.....0 for first year premiums.....			0	
7. Cash (\$.....6,973,392) and short-term investments (\$.....0).....	6,973,392		6,973,392	5,239,490
8. Other invested assets.....	90,370		90,370	148,499
9. Receivable for securities.....			0	
10. Aggregate write-ins for invested assets.....	0	0	0	0
11. Subtotals, cash and invested assets (Lines 1 to 10).....	222,647,678	1,002,800	221,644,879	212,856,973
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers.....	174,781		174,781	26,000
12.2 Commissions and expense allowances due.....	207,388		207,388	156,095
12.3 Experience rating and other refunds due.....	41,685		41,685	43,311
12.4 Other amounts receivable under reinsurance contracts.....			0	
13. Electronic data processing equipment and software.....			0	
14. Federal and foreign income tax recoverable and interest thereon (including \$.....699,440 net deferred tax asset).....	5,624,560	4,278,223	1,346,337	1,510,246
15. Guaranty funds receivable or on deposit.....			0	
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$.....707,631 loading).....	5,923,452		5,923,452	5,054,278
17. Accident and health premiums due and unpaid.....			0	
18. Investment income due and accrued.....	2,837,430		2,837,430	2,778,797
19. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
20. Receivable from parent, subsidiaries and affiliates.....	71,899		71,899	235,705
21. Amounts receivable relating to uninsured accident and health plans.....			0	
22. Amounts due from agents.....	2,138,717	2,138,717	0	
23. Other assets nonadmitted.....	60,153	60,153	0	
24. Aggregate write-ins for other than invested assets.....	146,690	141,127	5,563	96,370
25. Total assets excluding Separate Accounts business (Lines 11 to 24).....	239,874,435	7,621,020	232,253,414	222,757,776
26. From Separate Accounts Statement.....			0	
27. Total (Lines 25 and 26).....	239,874,435	7,621,020	232,253,414	222,757,776

DETAILS OF WRITE-INS

1001.			0	
1002.			0	
1003.			0	
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0	0
1099. Totals (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0	0
2401. Miscellaneous Receivable.....	5,463		5,463	104,344
2402. Postretirement Benefits.....			0	
2403. Policy Liens.....	98,994	98,894	101	(7,974)
2498. Summary of remaining write-ins for Line 24 from overflow page.....	42,234	42,234	0	0
2499. Totals (Lines 2401 thru 2403 plus 2498) (Line 24 above).....	146,690	141,127	5,563	96,370

Statement as of June 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....174,440,731 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	174,440,731	162,892,642
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....		
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	720,537	641,238
4. Contract claims:		
4.1 Life.....	1,219,391	1,357,664
4.2 Accident and health.....		
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment to June 30, 2003 (including \$.....0 Modco Reserve).....	282,748	348,864
6.2 Dividends not yet apportioned (including \$.....0 Modco Reserve).....		
6.3 Coupons and similar benefits (including \$.....0 Modco Reserve).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	67,842	52,842
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including \$.....0 accident and health experience rating refunds.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....		
9.4 Interest Maintenance Reserve.....	257,719	619,981
10. Commissions to agents due or accrued—life and annuity contracts \$.....819,374, accident and health \$.....0 and deposit-type contract funds \$.....0.....	819,374	527,841
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued.....	197,831	308,068
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	287,690	471,301
15. Federal and foreign income taxes, including \$.....0 on realized capital gains (losses) (including \$.....0 net deferred tax liability).....		
16. Unearned investment income.....	109,434	112,089
17. Amounts withheld or retained by company as agent or trustee.....	(64,214)	124,596
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....	382,223	310,965
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....	35,856	39,100
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve.....	1,156,369	2,033,199
24.2 Reinsurance in unauthorized companies.....		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers.....		
24.4 Payable to parent, subsidiaries and affiliates.....	163,752	226,525
24.5 Drafts outstanding.....		
24.6 Liability for amounts held under uninsured accident and health plans.....		
24.7 Funds held under coinsurance.....		
24.8 Payable for securities.....		
24.9 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	28,023	12,767
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25).....	180,105,307	170,079,681
27. From Separate Accounts Statement.....		
28. Total Liabilities (Line 26 and 27).....	180,105,307	170,079,681
29. Common capital stock.....	1,100,204	1,100,204
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	20,768,060	20,768,060
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	30,279,843	30,809,831
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	51,047,903	51,577,891
38. Totals of Lines 29, 30 and 37.....	52,148,107	52,678,095
39. Totals of Lines 28 and 38.....	232,253,414	222,757,776

DETAILS OF WRITE-INS

2501. Line 15 from 2000 Annual Statement.....		
2502. Interest Due On Death Claims.....	19,723	12,767
2503. Miscellaneous Liabilities.....	8,300	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	28,023	12,767
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

Statement as of June 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**
SUMMARY OF OPERATIONS
(Excluding Unrealized Capital Gains and Losses)

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	18,383,963	21,242,680	38,705,240
2. Considerations for supplementary contracts with life contingencies.....	25,828	908,466	1,233,448
3. Net investment income.....	7,035,102	6,658,638	13,564,418
4. Amortization of Interest Maintenance Reserve (IMR).....	51,745	61,217	128,561
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	1,191,021	767,649	1,690,934
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	(1,024)	3,236	1,234
9. Totals (Lines 1 to 8.3).....	26,686,636	29,641,885	55,323,834
10. Death benefits.....	2,896,560	1,472,304	4,312,765
11. Matured endowments (excluding guaranteed annual pure endowments).....	7,000	17,695	37,695
12. Annuity benefits.....	1,019,226	891,125	1,839,376
13. Disability benefits and benefits under accident and health contracts.....	57,992	48,373	109,463
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	2,781,177	5,188,004	7,872,948
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	56,204	8,415	86,998
18. Payments on supplementary contracts with life contingencies.....	577,320	475,639	902,288
19. Increase in aggregate reserves for life and accident and health contracts.....	11,548,089	14,889,028	26,018,126
20. Totals (Lines 10 to 19).....	18,943,567	22,990,583	41,179,657
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	3,966,587	3,111,419	6,504,084
22. Commissions and expense allowances on reinsurance assumed.....			
23. General insurance expenses.....	2,576,165	2,318,894	4,741,701
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	354,663	381,963	689,410
25. Increase in loading on deferred and uncollected premiums.....	220,667	188,184	444,031
26. Net transfers to or (from) Separate Accounts.....			
27. Aggregate write-ins for deductions.....	0	99,603	18,393
28. Totals (Lines 20 to 27).....	26,061,649	29,090,645	53,577,277
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	624,987	551,239	1,746,557
30. Dividends to policyholders.....	51,666	213,228	325,388
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	573,321	338,011	1,421,169
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	251,921	164,252	640,259
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	321,400	173,759	780,910
34. Net realized capital gains or (losses) less capital gains tax of \$.....0 (excluding taxes of \$.....0 and transferred to the IMR).....	143,319	968,625	519,788
35. Net income (Line 33 plus Line 34).....	464,719	1,142,384	1,300,699
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	52,678,095	51,338,088	51,338,088
37. Net income (Line 35).....	464,719	1,142,384	1,300,699
38. Change in net unrealized capital gains (losses).....	(1,287,314)	(2,437,126)	(3,812,080)
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....	165,991	14,913	564,879
41. Change in nonadmitted assets and related items.....	(750,214)	(410,795)	(857,239)
42. Change in liability for reinsurance in unauthorized companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	876,829	1,199,635	2,311,332
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....		1,832,546	1,832,417
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....			
52. Dividends to stockholders.....			
53. Aggregate write-ins for gains and losses in surplus.....	0	0	0
54. Net change in capital and surplus (Lines 37 through 53).....	(529,989)	1,341,556	1,340,007
55. Capital and surplus as of statement date (Lines 36 + 54).....	52,148,106	52,679,644	52,678,095

DETAILS OF WRITE-INS

08.301. Line 3 from 2000 Annual Statement.....			
08.302. Miscellaneous Income.....	(1,024)	117,100	1,234
08.303. Change In Experience Rating Refund.....		(113,864)	
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	(1,024)	3,236	1,234
2701. 2000 Annual Statement Lines 16 and 18.....			
2702. Change In Experience Rating Refund.....		99,603	18,393
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	0	99,603	18,393
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	0

Statement as of June 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**
CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts.....	17,309,124	37,029,245
2. Charges and fees for deposit-type contracts.....		
3. Considerations for supplementary contracts with life contingencies.....	25,828	1,233,448
4. Net investment income.....	7,191,724	13,612,763
5. Commissions and expense allowances on reinsurance ceded.....	1,139,729	1,615,761
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts.....		
7. Aggregate write-ins for miscellaneous income.....	603	1,234
8. Total (Lines 1 to 7).....	25,667,007	53,492,451
9. Death benefits.....	3,183,615	3,372,505
10. Matured endowments.....	7,000	37,695
11. Annuity benefits.....	1,019,226	1,839,376
12. Disability benefits and benefits under accident and health contracts.....	57,992	109,463
13. Coupons, guaranteed annual pure endowments and similar benefits.....		
14. Surrender benefits and withdrawals for life contracts.....	2,781,177	7,872,948
15. Group conversions.....		
16. Interest and adjustments on contract or deposit-type contract funds.....	48,537	43,709
17. Payments on supplementary contracts with life contingencies.....	577,320	902,288
18. Total (Lines 9 to 17).....	7,674,867	14,177,983
19. Commissions on premiums, annuity considerations and deposit-type contract funds.....	3,675,054	6,397,350
20. Commissions and expense allowances on reinsurance assumed.....		
21. General insurance expenses.....	2,678,650	4,749,329
22. Insurance taxes, licenses and fees, excluding federal income taxes.....	538,131	596,183
23. Net transfers to or (from) Separate Accounts.....		
24. Aggregate write-ins for deductions.....	0	0
25. Total (Lines 18 to 24).....	14,566,703	25,920,846
26. Dividends paid to policyholders.....	117,782	210,920
27. Federal income taxes (excluding tax on capital gains).....	10,000	1,236,424
28. Total (Lines 25 to 27).....	14,694,484	27,368,190
29. Net cash from operations (Line 8 minus Line 28).....	10,972,522	26,124,261
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds.....	13,530,941	34,976,910
30.2 Stocks.....	2,481,154	14,629,608
30.3 Mortgage loans.....		
30.4 Real estate.....		
30.5 Other invested assets.....		
30.6 Net gains or (losses) on cash and short-term investments.....		
30.7 Miscellaneous proceeds.....		
30.8 Total investment proceeds (Lines 30.1 to 30.7).....	16,012,095	49,606,518
31. Net tax on capital gains (losses).....		273,576
32. Total (Line 30.8 minus Line 31).....	16,012,095	49,332,942
33. Cost of investments acquired (long-term only):		
33.1 Bonds.....	22,218,009	59,454,873
33.2 Stocks.....	2,816,053	14,655,953
33.3 Mortgage loans.....		
33.4 Real estate.....		
33.5 Other invested assets.....		175,000
33.6 Miscellaneous applications.....		
33.7 Total investments acquired (lines 33.1 to 33.6).....	25,034,062	74,285,826
34. Net increase (or decrease) in policy loans and premium notes.....	67,611	181,998
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34).....	(9,089,578)	(25,134,883)
Cash from Financing and Miscellaneous Sources		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in.....		
36.2 Borrowed money \$.....0 less amounts repaid \$.....0.....		
36.3 Capital notes \$.....0 less amounts repaid \$.....0.....		
36.4 Deposits on deposit-type contracts funds and other liabilities without life or disability contingencies.....		106,377
36.5 Other cash provided.....	630,814	181,591
36.6 Total (Lines 36.1 to 36.5).....	630,814	287,967
37. Cash applied:		
37.1 Dividends to stockholders paid.....		
37.2 Interest on indebtedness.....		
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies.....		132,963
37.4 Other applications (net).....	779,856	1,520,787
37.5 Total (Lines 37.1 to 37.4).....	779,856	1,653,750
38. Net cash from financing and miscellaneous sources (Lines 36.6 minus Line 37.5).....	(149,042)	(1,365,783)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38).....	1,733,902	(376,404)
40. Cash and short-term investments:		
40.1 Beginning of year.....	5,239,490	5,615,894
40.2 End of period (Line 39 plus Line 40.1).....	6,973,392	5,239,490
DETAILS OF WRITE-INS		
0701. Miscellaneous Income.....	603	1,234
0702. Lines 4 and 5 from 2000 Annual Statement.....		
0703.		
0798. Summary of remaining write-ins for Line 7 from overflow page.....	0	0
0799. Total (Lines 0701 thru 0703 plus 0798) (Line 7 above).....	603	1,234
2401. Lines 19 and 20 from 2000 Annual Statement.....		
2402.		
2403.		
2498. Summary of remaining write-ins for Line 24 from overflow page.....	0	0
2499. Total (Lines 2401 thru 2403 plus 2498) (Line 24 above).....	0	0

Statement as of June 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**
EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....	12,759,376	10,327,566	21,405,705
3. Ordinary individual annuities.....	7,661,793	12,141,053	20,208,337
4. Credit life (group & individual).....			
5. Group life insurance.....	202,118	198,877	302,288
6. Group annuities.....			
7. A&H - group.....			
8. A&H - credit (group & individual).....			
9. A&H - other.....			
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	20,623,287	22,667,496	41,916,329
12. Deposit-type contracts.....	119,751	43,787	104,460
13. Total.....	20,743,038	22,711,283	42,020,789

DETAILS OF WRITE-INS

1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

1. Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements have been completed in accordance with the accounting practices and procedures prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

B. Use of Estimates in the preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles as described in the Annual Statement Instructions and the Accounting Practices and Procedures manual requires that management make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates. Refer to the previous year annual statement for additional disclosure information.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period. Annuity premiums are recognized as revenue when received. Expenses incurred in connection with the acquiring of new business, including acquisition costs, are charged to operations as incurred.

In addition the company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at amortized cost using the scientific amortization method.
- (3) Common stocks are at market.
- (4) Preferred stocks are at cost.
- (5) The company has no mortgage loans.
- (6) Single class and multi-class mortgage backed/asset-backed securities are stated at amortized cost using the scientific method including anticipated prepayments. The retrospective adjustment method is used to value these securities.
- (7) No investments are held in subsidiaries or affiliates.
- (8) The Company reports Broad Street Brokerage LLC, a non-insurance company, at the underlying GAAP equity of the company.
- (9) The Company has no derivative instruments.
- (10) The Company does not consider investment income as a factor in the deficiency reserve calculation, in accordance with SSAP No. 54, Individual and Group Accident and Health Contracts.
- (11) Policy Loans are stated at the aggregate unpaid balance.

2. Accounting Changes and Correction of Errors

The company prepares its statutory financial statements in conformity with accounting practices prescribed or permitted by the State of Ohio. Effective January 1, 2001, the State of Ohio required that insurance companies domiciled in the state prepare their statutory basis financial statements in accordance with the NAIC Accounting Practices and Procedures manual – version effective January 1, 2001 subject to any deviations prescribed or permitted by the State of Ohio insurance commissioner. There were no accounting changes or corrections of errors in 2002

17C. Wash Sales
Not Applicable

Statement as of June 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**
GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:..... _____

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

3.2 If yes, date of change:
 If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
 If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made.12/31/1998.....

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.12/31/1998.....

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).06/15/2000.....

7.4 By what department or departments?..... Ohio Department of Insurance

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:

GENERAL INTERROGATORIES (continued)

INVESTMENT

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....

12. Amount of real estate and mortgages held in short-term investments: \$.....

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds.....	\$.....0	\$.....0
13.22 Preferred Stock.....	\$.....0	\$.....0
13.23 Common Stock.....	\$.....0	\$.....0
13.24 Short-Term Investments.....	\$.....0	\$.....0
13.25 Mortgages, Loans or Real Estate.....	\$.....0	\$.....0
13.26 All Other.....	\$.....148,499	\$.....90,370
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$.....148,499	\$.....90,370
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank One Investment Mgmt Group	1111 Polaris Parkway Bldg 54101 2-B Columbus, Ohio 43240

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
Zurich Scudder Investments	Marge Spears	222 S. Riverside Plaza Chicago, IL 60606-5808
ABN Amro	George McElroy	150 E. Broad Street Suite 506 Columbus, Ohio 43215

Statement as of June 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**
GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 2 - LIFE & HEALTH

		1
		Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:		
1.1 Long-term mortgages in good standing:		
1.11 Farm mortgages.....	\$.....	
1.12 Residential mortgages.....	\$.....	
1.13 Commercial mortgages.....	\$.....	
1.14 Total mortgages in good standing.....	\$.....	.0
1.2 Long-term mortgages in good standing with restructured terms		
1.21 Total mortgages in good standing.....	\$.....	
1.3 Long-term mortgage loans upon which interest is overdue more than three months		
1.31 Farm mortgages.....	\$.....	
1.32 Residential mortgages.....	\$.....	
1.33 Commercial mortgages.....	\$.....	
1.34 Total mortgages with interest overdue more than three months.....	\$.....	.0
1.4 Long-term mortgage loans in process of foreclosure		
1.41 Farm mortgages.....	\$.....	
1.42 Residential mortgages.....	\$.....	
1.43 Commercial mortgages.....	\$.....	
1.44 Total mortgages in process of foreclosure.....	\$.....	.0
1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$.....	.0
1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter:		
1.61 Farm mortgages.....	\$.....	
1.62 Residential mortgages.....	\$.....	
1.63 Commercial mortgages.....	\$.....	
1.65 Total mortgages foreclosed and transferred to real estate.....	\$.....	.0

NONE

Statement as of June 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**
SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period.....	0	0	0	
2. Increase (decrease) by adjustment.....				
3. Cost of acquired.....				
4. Cost of additions to and permanent improvements.....				
5. Total profit (loss) on sales.....				
6. Increase (decrease) by foreign exchange adjustment.....				
7. Amount received on sales.....				
8. Book/adjusted carrying value at end of current period.....	0	0	0	0
9. Total valuation allowance.....				
10. Subtotal (Lines 8 plus 9).....	0	0	0	0
11. Total nonadmitted amounts.....				
12. Statement value, current period (Page 2, real estate lines, current period).....	0	0	0	0

NONE

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period.....	0	0	0	
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions.....				
2.2 Additional investment made after acquisitions.....				
3. Accrual of discount and mortgage interest points and commitment fees.....				
4. Increase (decrease) by adjustment.....				
5. Total profit (loss) on sale.....				
6. Amounts paid on account or in full during the period.....				
7. Amortization of premium.....				
8. Increase (decrease) by foreign exchange adjustment.....				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period.....	0	0	0	0
10. Total valuation allowance.....				
11. Subtotal (Lines 9 plus 10).....	0	0	0	0
12. Total nonadmitted amounts.....				
13. Statement value of mortgages owned at end of current period.....	0	0	0	0

NONE

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period.....	148,499	123,147	0	
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions.....				175,000
2.2 Additional investment made after acquisitions.....				
3. Accrual of discount.....				
4. Increase (decrease) by adjustment.....	(25,352)	(32,777)		(26,501)
5. Total profit (loss) on sale.....				
6. Amounts paid on account or in full during the period.....				
7. Amortization of premium.....				
8. Increase (decrease) by foreign exchange adjustment.....				
9. Book/adjusted carrying value of long-term invested assets at end of current period.....	123,147	90,370	0	148,499
10. Total valuation allowance.....				
11. Subtotal (Lines 9 plus 10).....	123,147	90,370	0	148,499
12. Total nonadmitted amounts.....				
13. Statement value of long-term invested assets at end of current period.....	123,147	90,370	0	148,499

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1.....	145,903,461	7,159,749	3,039,095	(99,583)	145,903,461	149,924,531		138,566,692
2. Class 2.....	38,900,446		1,209,393	(1,793,466)	38,900,446	35,897,586		40,787,092
3. Class 3.....	8,129,791			(10,655)	8,129,791	8,119,136		8,142,687
4. Class 4.....				1,791,920		1,791,920		
5. Class 5.....								
6. Class 6.....								80,000
7. Total Bonds.....	192,933,698	7,159,749	4,248,488	(111,784)	192,933,698	195,733,173	0	187,576,471
PREFERRED STOCK								
8. Class 1.....	2,025,040				2,025,040	2,025,040		2,025,040
9. Class 2.....								
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	2,025,040	0	0	0	2,025,040	2,025,040	0	2,025,040
15. Total Bonds and Preferred Stock.....	194,958,738	7,159,749	4,248,488	(111,784)	194,958,738	197,758,213	0	189,601,511

**Sch. DA-Part 1
NONE**

**Sch. DA-Part 2-Verification
NONE**

**Sch. DB-Part F-Section 1
NONE**

**Sch. DB-Part F-Section 2
NONE**

**Sch. S
NONE**

Statement as of June 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.	1 Is Insurer Licensed? (Yes or No)	Direct Business Only				
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Mem- bership and Other Fees	5 Deposit-Type Contract Funds	6 Other Considerations
		2 Life Insurance Premiums	3 Annuity Considerations			
1. Alabama.....AL	No.....	3,702				
2. Alaska.....AK	No.....	450				
3. Arizona.....AZ	No.....	7,476				
4. Arkansas.....AR	No.....	1,211	2,015			
5. California.....CA	No.....	18,085				
6. Colorado.....CO	No.....	4,629				
7. Connecticut.....CT	No.....	5,207				
8. Delaware.....DE	No.....	427				
9. District of Columbia.....DC	No.....	428				
10. Florida.....FL	No.....	57,369	18,775			
11. Georgia.....GA	No.....	25,629				
12. Hawaii.....HI	No.....	690				
13. Idaho.....ID	No.....	825				
14. Illinois.....IL	No.....	24,395	300			
15. Indiana.....IN	Yes.....	743,078	256,018			
16. Iowa.....IA	No.....	2,075				
17. Kansas.....KS	No.....	2,511				
18. Kentucky.....KY	Yes.....	1,014,868	376,734	6,313		
19. Louisiana.....LA	No.....	246				
20. Maine.....ME	No.....	864				
21. Maryland.....MD	No.....	8,666				
22. Massachusetts.....MA	No.....	4,018				
23. Michigan.....MI	Yes.....	562,055	93,097			
24. Minnesota.....MN	No.....	9,500				
25. Mississippi.....MS	No.....	2,925				
26. Missouri.....MO	No.....	4,142				
27. Montana.....MT	No.....	1,345	750			
28. Nebraska.....NE	No.....	292				
29. Nevada.....NV	No.....	2,197	100			
30. New Hampshire.....NH	No.....	456				
31. New Jersey.....NJ	No.....	9,679				
32. New Mexico.....NM	No.....	2,943				
33. New York.....NY	No.....	10,626				
34. North Carolina.....NC	No.....	18,546	69,674			
35. North Dakota.....ND	No.....	808				
36. Ohio.....OH	Yes.....	6,622,706	5,027,305	107,303		
37. Oklahoma.....OK	No.....	882				
38. Oregon.....OR	No.....	2,295				
39. Pennsylvania.....PA	Yes.....	1,593,052	668,385	6,135		
40. Rhode Island.....RI	No.....	242				
41. South Carolina.....SC	No.....	9,656				
42. South Dakota.....SD	No.....	271				
43. Tennessee.....TN	Yes.....	141,019				
44. Texas.....TX	No.....	5,991	15			
45. Utah.....UT	No.....	1,409				
46. Vermont.....VT	No.....	947				
47. Virginia.....VA	No.....	19,851	5,500			
48. Washington.....WA	No.....	2,320				
49. West Virginia.....WV	Yes.....	463,201	1,143,124			
50. Wisconsin.....WI	Yes.....	243,215				
51. Wyoming.....WY	No.....	125				
52. American Samoa.....AS	No.....					
53. Guam.....GU	No.....					
54. Puerto Rico.....PR	No.....					
55. US Virgin Islands.....VI	No.....					
56. Canada.....CN	No.....	570				
57. Aggregate Other Alien.....OT	XXX.....	83	0	0	0	
58. Subtotal.....(a).....8		11,660,194	7,661,793	119,751	0	
90. Reporting entity contributions for employee benefit plans.....	XXX.....					
91. Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....	112,932				
92. Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....					
93. Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	14,419				
94. Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	
95. Totals (Direct Business).....	XXX.....	11,787,546	7,661,793	119,751	0	
96. Plus Reinsurance Assumed.....	XXX.....	147				
97. Totals (All Business).....	XXX.....	11,787,693	7,661,793	119,751	0	
98. Less Reinsurance Ceded.....	XXX.....	2,146,641				
99. Totals (All Business) less Reinsurance Ceded.....	XXX.....	9,641,052	7,661,793	119,751	0	

DETAILS OF WRITE-INS

5701. England.....	XXX.....	83			
5702.	XXX.....				
5703.	XXX.....				
5798. Summary of remaining write-ins for line 57 from overflow page.....	XXX.....	0	0	0	0
5799. Total (Lines 5701 thru 5703 plus 5798) (Line 57 above).....	XXX.....	83	0	0	0
9401.	XXX.....				
9402.	XXX.....				
9403.	XXX.....				
9498. Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Statement as of June 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

RESPONSE

1. Will the SVO Compliance Certification be filed with this statement?

YES

2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?

NO

EXPLANATIONS:

BAR CODE:



Overflow Page for Write-Ins

Additional Write-ins for Assets:

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2404. Prepaid Pension Asset.....	42,234	42,234	0	
2498. Summary of remaining write-ins for Line 24.....	42,234	42,234	0	0

Sch. A-Part 2
NONE

Sch. A-Part 3
NONE

Sch. B-Part 1
NONE

Sch. B-Part 2
NONE

Sch. BA-Part 1
NONE

Sch. BA-Part 2
NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Government								
312925-DT-4	FHLMC 6.150% 03/26/12	05/16/2002	Morgan Keegan & Company Inc.		1,800,000	1,800,000	15,683	1PE
3133MM-LK-7	Federal Home Loan Bank 4.375% 02/15/05	04/23/2002	Kiley Bloemers Inc.		4,026,760	4,000,000	19,444	1PE
36213N-G8-3	GNMA Pool #559223 CLC 7.400% 12/15/04	06/18/2002	Red Capital Markets		335,802	331,247	1,770	1
912828-AC-4	U S Treasury Notes 4.375% 05/15/07	05/23/2002	National City Bank		997,188	1,000,000	1,070	1PE
0399999	Total - Bonds - U.S. Government				7,159,750	7,131,247	37,967	XXX
6099997	Total - Bonds - Part 3				7,159,750	7,131,247	37,967	XXX
6099999	Total - Bonds				7,159,750	7,131,247	37,967	XXX
Common Stocks - Public Utilities								
United States								
30231G-10-2	Exxon Mobil Corporation	04/08/2002	Legg Masson Wood & Walker Inc.	200.000	8,660			L
	United States				8,660	XXX	0	XXX
6699999	Total - Common Stocks - Public Utilities				8,660	XXX	0	XXX
Common Stocks - Banks, Trust and Insurance Companies								
United States								
032165-10-2	AmSouth Bancorporation	04/10/2002	J P Morgan	500.000	11,151			L
172967-10-1	Citigroup Inc.	06/25/2002	Various	1,800.000	76,840			L
339030-10-8	FleetBoston Finl Corpor	04/17/2002	Various	500.000	17,648			L
46625H-10-0	J P Morgan Chase & Co.	04/09/2002	Merrill Lynch	900.000	31,772			L
534187-10-9	Lincoln National Corpor	06/18/2002	Lehman Brothers	800.000	35,037			L
552848-10-3	MGIC Investment Corpora	04/08/2002	Morgan Stanley	500.000	34,181			L
693475-10-5	PNC Bank Corporation	04/17/2002	J P Morgan	600.000	35,427			L
902973-30-4	US Bancorp	06/17/2002	Various	1,400.000	32,146			L
	United States				274,202	XXX	0	XXX
6799999	Total - Common Stocks - Banks, Trust & Ins. Cos.				274,202	XXX	0	XXX
Common Stocks - Industrial and Miscellaneous								
United States								
013817-10-1	Alcoa Inc.	06/25/2002	Various	800.000	28,985			L
032511-10-7	Anadarko Petroleum Corp	04/08/2002	CIBC World Markets Corp.	600.000	33,182			L
038222-10-5	Applied Materials Inc.	06/19/2002	Bear Stearns	2,500.000	52,042			L
093671-10-5	H&R Block Incorporated	04/16/2002	SEI Financial Services Inc.	1,600.000	67,906			L
110122-10-8	Bristol-Myers Squibb	04/08/2002	B-Trade Services	200.000	6,495			L
134429-10-9	Campbell Soup	04/08/2002	Morgan Stanley	1,100.000	29,869			L
260543-10-3	Dow Chemical Company	06/05/2002	Various	1,400.000	45,703			L
291011-10-4	Emerson Electric Compan	06/05/2002	Various	500.000	28,416			L
423074-10-3	H J Heinz Company	04/08/2002	Morgan Stanley	500.000	20,942			L
428236-10-3	Hewlett Packard Company	05/06/2002	Tax Free Exchange	5,503.000	165,136			L
458140-10-0	Intel Corporation	06/07/2002	Credit Suisse 1st Boston Corp.	200.000	4,439			L
580135-10-1	McDonalds Corporation	04/18/2002	Credit Suisse 1st Boston Corp.	100.000	2,872			L
589331-10-7	Merck & Company Incorpo	04/08/2002	Investment Technology Group	100.000	5,436			L
718507-10-6	Phillips Petroleum Comp	06/05/2002	Various	1,100.000	63,764			L
737464-10-7	Post Properties Inc.	04/26/2002	Credit Suisse 1st Boston Corp.	700.000	23,430			L
740189-10-5	Precision Castparts Cor	06/14/2002	SEI Financial Services Inc.	330.000	10,742			L
786514-20-8	Safeway Incorporated	06/05/2002	Various	2,600.000	111,525			L
800907-10-7	Sanmina Corp.	05/13/2002	Various	1,600.000	18,864			L
883203-10-1	Textron Incorporated	06/07/2002	Goldman Sachs	1,400.000	65,465			L
941848-10-3	Waters Corporation	06/17/2002	SG Cowen	1,000.000	24,482			L
	United States				809,695	XXX	0	XXX
Foreign								
58510Q-70-7	Meeder Advisor Internat	05/01/2002	R Meeder & Assoc	52.000	538			L
	Foreign				538	XXX	0	XXX
6899999	Total - Common Stocks - Industrial & Miscellaneous				810,233	XXX	0	XXX
7099997	Total - Common Stocks - Part 3				1,093,095	XXX	0	XXX

E04

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
7099998	Total - Common Stocks - Summary Item for Common Stocks Bought and Sold This Quarter.....				35,100	XXX		XXX
7099999	Total - Common Stocks.....				1,128,195	XXX	0	XXX
7199999	Total - Preferred and Common Stocks.....				1,128,195	XXX	0	XXX
7299999	Total - Bonds, Preferred and Common Stocks.....				8,287,945	XXX	37,967	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value At Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
Bonds - U.S. Government																
36202A-HR-1...	GNMA Pool #240 13.500% 11/20/14	06/01/2002	Paydown		247	247	262	247	(14)				0	6		1
36202L-ET-6...	GNMA Pool #9146 12.250% 10/20/15	06/01/2002	Paydown		48	48	52	48	(3)				0	1		1
36204C-D4-0...	GNMA Pool #365623 6.625% 11/15/13	06/01/2002	Paydown		4,216	4,216	4,058	4,216	135				0	47		1
36206F-6A-5...	GNMA Pool #410465 7.000% 04/15/28	06/01/2002	Paydown		210,332	210,332	206,191	210,332	4,157				0	1,805		1
36206L-D2-2...	GNMA Pool #414221 6.875% 03/15/31	06/01/2002	Paydown		2,912	2,912	3,000	2,912	(82)				0	33		1
36206L-EC-9...	GNMA Pool #414231 8.000% 08/15/35	06/01/2002	Paydown		677	677	688	677	(11)				0	9		1
36207E-BP-8...	GNMA Pool #429446 8.250% 11/15/26	06/01/2002	Paydown		1,750	1,750	1,833	1,750	(74)				0	24		1
36207E-BT-0...	GNMA Pool #429450 7.875% 03/15/17	06/01/2002	Paydown		3,139	3,139	3,347	3,139	(169)				0	41		1
36208H-WS-1...	GNMA Pool #451657 7.250% 11/15/12	06/01/2002	Paydown		8,446	8,446	8,762	8,446	(232)				0	102		1
36208V-B4-6...	GNMA Pool #461859 7.000% 10/15/38	06/01/2002	Paydown		2,095	2,095	2,187	2,095	(88)				0	24		1
36209J-JC-6...	GNMA Pool #472859 6.875% 05/15/39	06/01/2002	Paydown		3,299	3,299	3,095	3,299	199				0	38		1
36209L-5Z-5...	GNMA Pool #475264 7.875% 03/15/35	06/01/2002	Paydown		3,722	3,722	3,753	3,722	(30)				0	49		1
36209V-D4-3...	GNMA Pool #482623 6.600% 05/15/31	06/01/2002	Paydown		3,035	3,035	2,949	3,035	82				0	33		1
36209V-EC-4...	GNMA Pool #482631 7.000% 04/15/34	06/01/2002	Paydown		5,357	5,357	5,608	5,357	(239)				0	63		1
36210C-3R-2...	GNMA Pool #488708 6.750% 07/15/34	06/01/2002	Paydown		4,203	4,203	4,100	4,203	99				0	47		1
36210V-EX-5...	GNMA Pool #503350 7.450% 09/15/34	06/01/2002	Paydown		2,829	2,829	2,870	2,829	(39)				0	35		1
36212W-6B-8...	GNMA Pool #546366 7.750% 02/15/34	06/01/2002	Paydown		955	955	1,014	955	(59)				0	12		1
36212W-6K-8...	GNMA Pool #546374 7.000% 05/15/33	06/01/2002	Paydown		1,169	1,169	1,185	1,169	(16)				0	14		1
36216R-D2-7...	GNMA Pool #172121 9.000% 10/15/16	06/01/2002	Paydown		440	440	456	440	(14)				0	7		1
36216T-E9-7...	GNMA Pool #173960 9.500% 02/15/17	06/01/2002	Paydown		388	388	411	388	(14)				0	6		1
36217X-BW-9...	GNMA Pool #206253 9.500% 03/15/17	06/01/2002	Paydown		9,747	9,747	10,357	9,747	(579)				0	191		1
362194-KB-7...	GNMA Pool #266790 9.000% 08/15/31	06/01/2002	Paydown		1,590	1,590	1,685	1,590	(84)				0	24		1
362195-4J-5...	GNMA Pool #268225 10.000% 04/15/19	06/01/2002	Paydown		400	400	407	400	(6)				0	7		1
36219M-HR-6...	GNMA Pool #253240 10.000% 12/15/18	06/01/2002	Paydown		272	272	277	272	(3)				0	5		1
36223J-PW-7...	GNMA Pool #309237 8.375% 07/15/32	06/01/2002	Paydown		3,245	3,245	3,367	3,245	(118)				0	45		1
912827-6F-4...	U S Treasury Notes 6.375% 06/30/02	06/30/2002	Maturity		1,000,000	1,000,000	1,001,563	1,000,000	32				0	31,875		1PE
0399999	Total - Bonds - U.S. Government				1,274,513	1,274,513	1,273,477	1,274,513	2,830	0	0	0	0	34,543	0	XXX
Bonds - States, Territories and Possessions																
Colorado																
196478-FL-0...	Colorado Hsing & Financ 9.125% 11/01/30	05/01/2002	Redemption	100.0000	10,000	10,000	10,000	10,000					0	456		1PE
	Colorado				10,000	10,000	10,000	10,000	0	0	0	0	0	456	0	XXX
	United States				10,000	10,000	10,000	10,000	0	0	0	0	0	456	0	XXX
1799999	Total - Bonds - States, Territories & Possessions				10,000	10,000	10,000	10,000	0	0	0	0	0	456	0	XXX
Bonds - Special Revenue and Special Assessment																
United States																
31341A-L8-1...	FHLMC Pool #250351 11.750% 06/01/14	06/01/2002	Paydown		979	979	1,040	979	(36)				0	19		1
31360E-QA-9...	FNMA Pool #4049 12.500% 10/15/13	06/01/2002	Paydown		258	258	272	258	(8)				0	5		1
31360F-UG-8...	FNMA Pool #5083 13.000% 02/01/14	06/01/2002	Paydown		52	52	55	52	(4)				0	1		1
31361R-CZ-9...	FNMA Pool #38788 9.250% 12/01/16	06/01/2002	Paydown		2,522	2,522	2,616	2,522	(78)				0	43		1
313637-EA-4...	FNMA Pool #109129 7.590% 05/01/15	06/01/2002	Paydown		2,713	2,713	2,920	2,713	(161)				0	34		1
31377N-BH-1...	FNMA Pool #381740 7.070% 09/01/17	06/01/2002	Paydown		2,661	2,661	2,634	2,661	25				0	31		1
	U.S.				9,185	9,185	9,537	9,185	(262)	0	0	0	0	133	0	XXX
	United States				9,185	9,185	9,537	9,185	(262)	0	0	0	0	133	0	XXX
3199999	Total - Bonds - Special Revenue & Assessment				9,185	9,185	9,537	9,185	(262)	0	0	0	0	133	0	XXX
Bonds - Industrial and Miscellaneous																
United States																
025816-AH-2...	American Express Compan 8.625% 05/15/22	05/15/2002	Call	103.8610	1,557,915	1,500,000	1,593,750	1,557,900	(3,745)			15	15	64,688		1PE
210805-AT-4...	Continental Airlines 10.220% 07/02/14	04/02/2002	Paydown		38,500	38,500	45,545	38,500	(5,824)				0	984		4
892335-AC-4...	Toys R Us 8.750% 09/01/21	04/10/2002	Paydown		921,000	1,000,000	1,173,440	1,162,787	(188)			(241,787)	(241,787)	10,694		2
911546-WB-1...	U S AIR CL B 7.500% 04/15/08	04/15/2002	Paydown		8,106	8,106	8,350	8,106	(166)				0	304		2

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value At Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
	United States.....				2,525,521	2,546,606	2,821,085	2,767,293	(9,923)	0	0	(241,772)	(241,772)	76,670	0	XXX
Foreign																
706448-AB-3	Pemex Finance LTD 5.720% 11/15/03.....	05/15/2002	Paydown.....		187,500	187,500	187,483	187,500	14	0	0	0	0	2,681	0	1PE
	Foreign.....				187,500	187,500	187,483	187,500	14	0	0	0	0	2,681	0	XXX
4599999	Total - Bonds - Industrial & Miscellaneous.....				2,713,021	2,734,106	3,008,568	2,954,793	(9,909)	0	0	(241,772)	(241,772)	79,351	0	XXX
6099997	Total - Bonds - Part 4.....				4,006,719	4,027,804	4,301,582	4,248,491	(7,341)	0	0	(241,772)	(241,772)	114,483	0	XXX
6099999	Total - Bonds.....				4,006,719	4,027,804	4,301,582	4,248,491	(7,341)	0	0	(241,772)	(241,772)	114,483	0	XXX
Common Stocks - Public Utilities																
United States																
98157D-10-6	WorldCom Inc.....	04/30/2002	B-Trade Services.....	11,700.000	26,107		138,277	78,858	59,419			(112,170)	(112,170)			L
	United States.....				26,107	XXX	138,277	78,858	59,419	0	0	(112,170)	(112,170)	0	0	XXX
6699999	Total - Common Stocks - Public Utilities.....				26,107	XXX	138,277	78,858	59,419	0	0	(112,170)	(112,170)	0	0	XXX
Common Stocks - Banks, Trust and Insurance Companies																
United States																
339030-10-8	FleetBoston Finl Corpor.....	04/16/2002	SEI Financial Services Inc.....	1,500.000	54,067		59,481	52,500	6,981			(5,413)	(5,413)		525	L
	United States.....				54,067	XXX	59,481	52,500	6,981	0	0	(5,413)	(5,413)	0	525	XXX
6799999	Total - Common Stocks - Banks, Trust & Insurance Companies.....				54,067	XXX	59,481	52,500	6,981	0	0	(5,413)	(5,413)	0	525	XXX
Common Stocks - Industrial and Miscellaneous																
United States																
00724F-10-1	Adobe Systems Incorpora.....	04/03/2002	Morgan Stanley.....	1,000.000	38,709		32,880	40,290	(7,410)			5,829	5,829		13	L
013104-10-4	Albertson's Incorporate.....	06/24/2002	Goldman Sachs.....	1,600.000	48,101		55,585	53,024	2,561			(7,484)	(7,484)		304	L
053611-10-9	Avery Dennison Corporat.....	05/31/2002	Various.....	700.000	44,995		35,784	42,721	(6,937)			9,211	9,211			L
204493-10-0	Compaq Computer Corpora.....	05/06/2002	Tax Free Exchange.....	8,700.000	165,136		165,136	90,915	74,221			0	0		218	L
364730-10-1	Gannett Company Incorpo.....	06/19/2002	Various.....	1,300.000	96,911		84,277	98,930	(14,653)			12,633	12,633		299	L
428236-10-3	Hewlett Packard Company.....	05/20/2002	Corporate Reorg/Merger.....	1.000	15		17	13	3			(2)	(2)			L
532716-10-7	The Limited Incorporate.....	04/02/2002	Various.....	3,100.000	50,297		50,695	55,490	(4,795)			(398)	(398)			L
574599-10-6	Masco Corporation.....	06/04/2002	Goldman Sachs.....	1,700.000	44,039		44,076	46,665	(2,589)			(37)	(37)		230	L
651229-10-6	Newell Rubbermaid Inc.....	06/04/2002	Banc/America Secur LLC.....	900.000	30,649		21,482	28,764	(7,282)			9,167	9,167		189	L
718154-10-7	Phillip Morris.....	06/25/2002	J P Morgan.....	1,200.000	58,120		52,680	63,204	(10,524)			5,440	5,440		696	L
742718-10-9	Procter & Gamble Compan.....	05/30/2002	Various.....	1,200.000	107,340		86,383	108,108	(21,725)			20,958	20,958		304	L
918204-10-8	V F Corporation.....	04/04/2002	Merrill Lynch.....	1,200.000	50,977		43,790	51,900	(8,110)			7,187	7,187			L
	United States.....				735,289	XXX	672,785	680,024	(7,240)	0	0	62,504	62,504	0	2,253	XXX
Foreign																
20257#-10-4	Commercial Union Emergi.....	05/01/2002	Commercial Union.....	92.000	538		664	531	133			(125)	(125)		0	A
	Foreign.....				538	XXX	664	531	133	0	0	(125)	(125)	0	0	XXX
6899999	Total - Common Stocks - Industrial & Miscellaneous.....				735,827	XXX	673,449	680,555	(7,107)	0	0	62,379	62,379	0	2,253	XXX
7099997	Total - Common Stocks - Part 4.....				816,001	XXX	871,207	811,913	59,293	0	0	(55,204)	(55,204)	0	2,778	XXX
7099998	Total - Common Stocks - Summary Item for Common Stocks Bought and Sold This Quarter.....				29,951	XXX	35,100	34,020				(5,149)	(5,149)		248	XXX
7099999	Total - Common Stocks.....				845,952	XXX	906,307	845,933	59,293	0	0	(60,353)	(60,353)	0	3,026	XXX
7199999	Total - Preferred and Common Stocks.....				845,952	XXX	906,307	845,933	59,293	0	0	(60,353)	(60,353)	0	3,026	XXX
7299999	Total - Bonds, Preferred and Common Stocks.....				4,852,671	XXX	5,207,889	5,094,424	51,952	0	0	(302,125)	(302,125)	114,483	3,026	XXX

E05.1

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:.....0.

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

Statement as of June 30, 2002 of the **MOTORISTS LIFE INSURANCE COMPANY**
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *
				5	6	7	
				First Month	Second Month	Third Month	
Open Depositories							
Bank One of Columbus, NA..... Columbus, Ohio.....				.....1,347,967	.....1,149,503	.....956,622	.....
Bank One of Columbus, Trust..... Columbus, Ohio.....				.....12,401	.....73,987	.....1,216,886	.....
The One Group Prime - Treasury Money Market..... Chicago, Illinois.....		22,728		.....3,955,464	.....4,591,667	.....4,799,884	.....
0199999. Total Open Depositories.....	.....XXX.....	22,728	.....0	.....5,315,831	.....5,815,157	.....6,973,392	XXX
0399999. Total Cash on Deposit.....	.....XXX.....	22,728	.....0	.....5,315,831	.....5,815,157	.....6,973,392	XXX
0599999. Total Cash.....	.....XXX.....	22,728	.....0	.....5,315,831	.....5,815,157	.....6,973,392	XXX

