



IMAGING COVER SHEET

NAIC #: 56987

NAIC Group Code: 0623

Company Name: ORTHODOX SOCIETY OF AMERICA

Company Type: P&C Life HIC Frat Title MEWA HW MPA
 DOMESTIC FOREIGN

Form Type: STATEMENTS

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Transaction # (if applicable):

Effective Date:

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QUARTERLY STATEMENT

OF THE

Orthodox Society

of

America

of **North Olmsted**

in the state of **Ohio**

TO THE

Insurance Department

OF THE

STATE OF

**FOR THE QUARTER ENDED
June 30, 2002**

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QUARTERLY STATEMENT

AS OF June 30, 2002
OF THE CONDITION AND AFFAIRS OF THE
Orthodox Society of America

NAIC Group Code 0000 0000 NAIC Society Code 56987 Employer's ID Number 25-0850970
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated: June 10, 1916 Commenced Business: October 15, 1915

Statutory Home Office: 29510 Lorain Road North Olmsted, OH 44070

Main Administrative Office: 29510 Lorain Road North Olmsted, OH 44070 440-716-2360

Mail Address: 29510 Lorain Road North Olmsted, OH 44070

Primary Location of Books and Records: 29510 Lorain Road North Olmsted, OH 44070 440-716-2360

Internet Website Address: www.orthodoxsociety.org

Statement Contact: Marie Kucia 440-716-2360
orthsoc@msn.com 440-716-1990
(E-Mail Address) (Fax Number)

Policyowner Relations Contact: 29510 Lorain Road North Olmsted, OH 44070 440-716-2360

OFFICERS

President George G. Lichvarik

Secretary/Treasurer Marie Kucia

Actuary Bruce & Bruce Company

Vice-Presidents

Rev Joseph Fester Dr. Walter Rusnak
[Empty lines for other names]

DIRECTORS OR TRUSTEES

Marge Hopkosky Rev. Joseph Fester George G. Lichvarik Ann Repko
Michael N. Pilat Edward Selavko Dr. Walter Rusnak Marie Kucia
Rev./Dr. Michael G. Kovach #Helen Michak
[Empty lines for other names]

State of Ohio
County of Cuyahoga ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature) (Signature) (Signature)
George G. Lichvarik Marie Kucia
(Printed Name) (Printed Name)
President Secretary/Treasurer (Printed Name)

Subscribed and sworn to before me this
day of , 2002

Notary Public (seal)

ASSETS

	Current Statement Date			4
	1	2	3	December 31 Prior Year Net Admitted Assets
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	13,016,139		13,016,139	11,578,096
2. Stocks:				
2.1 Preferred stocks	1,710,531		1,710,531	1,988,611
2.2 Common stocks	18,207		18,207	22,820
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the society (less \$ 0 encumbrances)	383,925		383,925	387,750
4.2 Properties held for the production of income (less \$ 0 encumbrances)				
4.3 Properties held for sale (less \$ 0 encumbrances)				
5. Certificate loans and liens	36,030		36,030	36,030
6. Cash (\$ 102,792) and short-term investments (\$ 152,386)	255,178		255,178	465,128
7. Other invested assets				
8. Receivable for securities				
9. Aggregate write-ins for invested assets				
10. Subtotals, cash and invested assets (Lines 1 to 9)	15,420,010		15,420,010	14,478,435
11. Reinsurance ceded:				
11.1 Amounts recoverable from reinsurers				
11.2 Commissions and expense allowances due				
11.3 Experience ratings and other refunds due				
11.4 Other amounts receivable under reinsurance contracts				22,985
12. Electronic data processing equipment and software				7,869
13. Premiums actually collected by subordinate lodges not yet remitted to Home Office (excluding \$ 0 loading)	3,308		3,308	666
14. Life insurance premiums and annuity considerations deferred and uncollected on in force (less premiums on reinsurance ceded and less \$ 0 loading)				
15. Accident and health premiums due and unpaid				
16. Investment income due and accrued	182,000		182,000	179,775
17. Net adjustment in assets and liabilities due to foreign exchange rates				
18. Receivable from subsidiaries and affiliates				
19. Amounts due from agents				
20. Other assets nonadmitted	3,466	3,466		
21. Aggregate write-ins for other than invested assets				
22. Total assets excluding Separate Accounts business (Lines 10 to 21)	15,608,784	3,466	15,605,318	14,689,730
23. From Separate Accounts statement				
24. Total (Lines 22 and 23)	15,608,784	3,466	15,605,318	14,689,730

DETAILS OF WRITE-INS				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page				
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				
2101.				
2102.				
2103.				
2198. Summary of remaining write-ins for Line 21 from overflow page				
2199. Totals (Lines 2101 through 2103 plus 2198) (Line 21 above)				

LIABILITIES, SURPLUS AND OTHER FUNDS	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts (including \$ 0 Modco Reserve)	11,195,896	10,895,896
2. Aggregate reserve for accident and health contracts (including \$ 0 Modco Reserve)		
3. Liability for deposit-type contracts (including \$ 0 Modco Reserve)	102,104	102,104
4. Contract claims:		
4.1 Life	22,381	30,000
4.2 Accident and health		
5. Refunds due and unpaid		
6. Provisions for refunds payable in following calendar year-estimated amounts:		
6.1 Apportioned for payment to 2002		
6.2 Not yet apportioned		
7. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 0 accident and health premiums	31,454	25,246
8. Certificate and contract liabilities not included elsewhere:		
8.1 Surrender values on canceled contracts		
8.2 Other amounts payable on reinsurance including \$ 0 assumed and \$ 0 ceded		
8.3 Interest maintenance reserve (IMR)	223,415	209,169
9. Commissions to fieldworkers due or accrued-life and annuity contracts \$ 0 ; accident and health \$ 0 and deposit-type contract funds \$ 0	2,316	1,883
10. Commissions and expense allowances payable on reinsurance assumed		
11. General expenses due or accrued	11,064	8,294
12. Transfers to Separate Accounts due or accrued (net) (Including \$ 0 accrued for expense allowances recognized in reserves)		
13. Taxes, licenses and fees due or accrued	232	4,763
14. Unearned investment income		
15. Amounts withheld or retained by Society as agent or trustee	3,267,491	2,700,042
16. Amounts held for fieldworkers' account, including \$ 0 fieldworkers' credit balances		
17. Remittances and items not allocated		
18. Net adjustment in assets and liabilities due to foreign exchange rates	5,000	5,000
19. Liability for benefits for employees and fieldworkers if not included above		
20. Borrowed money \$ 0 and interest thereon \$ 0		
21. Miscellaneous liabilities:		
21.1 Asset valuation reserve	148,453	145,195
21.2 Reinsurance in unauthorized companies		
21.3 Funds held under reinsurance treaties with unauthorized reinsurers		
21.4 Payable to subsidiaries and affiliates		
21.5 Drafts outstanding		
21.6 Funds held under coinsurance		
21.7 Payable for securities		
22. Aggregate write-ins for liabilities	159,057	139,057
23. Total liabilities excluding Separate Accounts business (Lines 1 to 22)	15,168,863	14,266,649
24. From Separate Accounts Statement		
25. Total liabilities (Lines 23 to 24)	15,168,863	14,266,649
26. Aggregate write-ins for other than liabilities and surplus funds		
27. Surplus notes		
28. Aggregate write-ins for surplus funds		
29. Unassigned funds	436,455	423,081
30. Total (Lines 26 through 29) (including \$ 0 in Separate Accounts Statement)	436,455	423,081
31. TOTALS (Lines 25 + 30)	15,605,318	14,689,730

DETAILS OF WRITE-INS		
2201. Deferred Compensation Plan	159,057	139,057
2202. Due to Optimum Reinsurance Co.		
2203.		
2298. Summary of remaining write-ins for Line 22 from overflow page		
2299. Totals (Lines 2201 through 2203 plus 2298) (Line 22 above)	159,057	139,057
2601.		
2602.		
2603.		
2698. Summary of remaining write-ins for Line 26 from overflow page		
2699. Totals (Lines 2601 through 2603 plus 2698) (Line 26 above)		
2801.		
2802.		
2803.		
2898. Summary of remaining write-ins for Line 28 from overflow page		
2899. Totals (Lines 2801 through 2803 plus 2898) (Line 28 above)		

SUMMARY OF OPERATIONS (EXCLUDING UNREALIZED CAPITAL GAINS AND LOSSES)	1	2	3
	Current Year to Date	Prior Year to Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	367,481	283,747	912,078
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	575,804	455,158	1,005,718
4. Amortization of Interest Maintenance Reserve (IMR)	8,700	14,000	17,496
5. Separate Accounts net gain from operations excluding unrealized gains and losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	108	133	1,318
9. Totals (Lines 1 to 8.3)	952,093	753,038	1,936,610
10. Death benefits	67,201	158,733	285,636
11. Matured endowments	1,089	1,006	3,006
12. Annuity and old age benefits	203,809	181,844	409,485
13. Disability, accident and health benefits, including premiums waived \$	0		
14. Surrender benefits and withdrawals for life contracts	9,455	8,721	15,296
15. Interest and adjustments on contracts or deposit-type contract funds	79,330	52,572	119,772
16. Payments on supplementary contracts with life contingencies			
17. Increase in aggregate reserve for life and accident and health contracts	300,000	238,000	712,000
18. Totals (Lines 10 to 17)	660,884	640,876	1,545,195
19. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	7,886	9,170	16,279
20. Commissions and expense allowances on reinsurance assumed			
21. General insurance expenses and fraternal expenses	178,995	172,165	330,872
22. Insurance taxes, licenses and fees	7,062	3,555	12,128
23. Increase in loading on deferred and uncollected premiums			
24. Net transfers to or (from) Separate Accounts			
25. Aggregate write-ins for deductions	20,000		
26. Totals (Lines 18 to 25)	874,827	825,766	1,904,474
27. Net gain from operations before refunds to members (Line 9 minus Line 26)	77,266	(72,728)	32,136
28. Refunds to members			
29. Net gain from operations after refunds to members and before realized capital gains (losses) (Line 27 minus Line 28)	77,266	(72,728)	32,136
30. Net realized capital gains (losses) (excluding \$ 0 transferred to the IMR)	(55,355)	2,671	3,287
31. Net income (Lines 29 + 30)	21,911	(70,057)	35,423
SURPLUS ACCOUNT			
32. Surplus December 31, prior year	423,081	602,214	602,214
33. Net income from operations (Line 31)	21,911	(70,057)	35,423
34. Change in net unrealized capital gains or (losses)	(5,279)	(2,518)	(11,401)
35. Change in net unrealized foreign exchange capital gain (loss)			
36. Change in nonadmitted assets and related items			867
37. Change in liability for reinsurance in unauthorized companies			
38. Change in reserve on account of change in valuation basis (increase) or decrease			(150,000)
39. Change in asset valuation reserve	(3,258)	(26,465)	(54,018)
40. Surplus (contributed to) withdrawn from Separate Accounts during period			
41. Other changes in surplus in Separate Accounts Statement			
42. Change in surplus notes			
43. Cumulative effect of changes in accounting principles			
44. Change in surplus as a result of reinsurance			
45. Aggregate write-ins for gains and losses in surplus			
46. Net change in surplus for the year (Lines 33 through 45)	13,374	(99,040)	(179,129)
47. Surplus as of statement date (Lines 32 + 46)	436,455	503,174	423,085

DETAILS OF WRITE-INS			
08.301. Miscellaneous Income		133	1,085
08.302. GE Long Term Care Commission	108		233
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	108	133	1,318
2501. Deferred Compensation Plan Interest	20,000		
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	20,000		
4501.			
4502.			
4503.			
4598. Summary of remaining write-ins for Line 45 from overflow page			
4599. Totals (Lines 4501 through 4503 plus 4598) (Line 45 above)			

CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts	394,032	915,374
2. Charges and fees for deposit-type contracts		
3. Considerations for supplementary contracts with life contingencies		
4. Net investment income	583,360	934,181
5. Commissions and expense allowances on reinsurance ceded		
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts		
7. Aggregate write-ins for miscellaneous income	567,557	1,114,365
8. TOTAL (Lines 1 to 7)	1,544,949	2,963,920
9. Death benefits	74,820	270,504
10. Matured endowments	1,089	3,006
11. Annuity and old age benefits	203,809	409,485
12. Disability, accident and health benefits		
13. Surrender benefits and withdrawals for life contracts	9,455	15,296
14. Interest and adjustment on contract or deposit-type contract funds	79,330	119,772
15. Payments on supplementary contracts with life contingencies		
16. TOTAL (Lines 9 to 15)	368,503	818,063
17. Commissions on premiums, annuity considerations and deposit-type contract funds	7,453	15,871
18. Commissions and expense allowances on reinsurance assumed		
19. General insurance expenses and fraternal expenses	176,000	342,116
20. Insurance taxes, licenses and fees, excluding federal income taxes	11,593	10,507
21. Net transfers to or (from) Separate Accounts		
22. Aggregate write-ins for deductions		26,594
23. Refunds to members paid		
24. TOTAL (Lines 16 to 23)	563,549	1,213,151
25. Net cash from operations (Line 8 minus 24)	981,400	1,750,769
Cash from Investments		
26. Proceeds from investments sold, matured or repaid:		
26.1 Bonds	1,168,373	2,810,187
26.2 Stocks	471,190	355,905
26.3 Mortgage loans		
26.4 Real estate		
26.5 Other invested assets		
26.6 Net gains or (losses) on cash and short-term investments		
26.7 Miscellaneous proceeds		
26.8 TOTAL (Lines 26.1 to 26.7)	1,639,563	3,166,092
27. Cost of investments acquired (long-term only):		
27.1 Bonds	2,613,992	4,193,504
27.2 Stocks	218,176	486,331
27.3 Mortgage loans		
27.4 Real estate		
27.5 Other invested assets		
27.6 Miscellaneous applications		
27.7 Total investments acquired (Lines 27.1 to 27.6)	2,832,168	4,679,835
28. Net increase (or decrease) in certificate loans and liens		1,779
29. Net cash from investments (Line 26.8 minus Line 27.7 minus Line 28)	(1,192,605)	(1,515,522)
Cash from Financing and Miscellaneous Sources		
30. Cash provided:		
30.1 Surplus notes, capital and surplus paid in		
30.2 Borrowed money \$ 0 less amounts repaid \$ 0		
30.3 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies		
30.4 Other cash provided	1,255	
30.5 Total (Lines 30.1 to 30.4)	1,255	
31. Cash applied:		
31.1 Interest on indebtedness		
31.2 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies		
31.3 Other applications (net)		9,637
31.4 Total (Lines 31.1 to 31.3)		9,637
32. Net cash from financing and miscellaneous sources (Line 30.5 minus 31.4)	1,255	(9,637)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
33. Net change in cash and short-term investments (Line 25, plus Line 29, plus Line 32)	(209,950)	225,610
34. Cash and short-term investments:		
34.1 Beginning of year	465,128	239,518
34.2 End of period (Line 33 plus Line 34.1)	255,178	465,128

DETAILS OF WRITE-INS		
0701. Miscellaneous Income & Long term Care Commission	108	1,318
0702. Net Change of Ledger Liability	567,449	1,113,047
0703.		
0798. Summary of remaining write-ins for Line 7 from overflow page		
0799. Totals (Lines 0701 through 0703 plus 0798) (Line 7 above)	567,557	1,114,365
2201. Deferred Compensation Plan Benefit Paid		3,609
2202. Reinsurance Premium Paid in Advance		22,985
2203.		
2298. Summary of remaining write-ins for Line 22 from overflow page		
2299. Totals (Lines 2201 through 2203 plus 2298) (Line 22 above)		26,594

NOTES TO FINANCIAL STATEMENTS

No significant changes or Wash sales during the current quarter.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain: _____

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No [X]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

3.2 If yes, date of change: _____
 If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
 If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]
 If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2000

7.2 State as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/1995

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 02/15/1997

7.4 By what department or departments? Pennsylvania Insurance Department

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information _____

GENERAL INTERROGATORIES (Continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

INVESTMENT

- 9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]
- 9.2 If yes, explain _____

- 10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]
- 10.2 If yes, give full and complete information relating thereto: _____

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ _____
12. Amount of real estate and mortgages held in short-term investments: \$ _____
- 13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]
- 13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$ _____	\$ _____
13.22 Preferred Stock	\$ _____	\$ _____
13.23 Common Stock	\$ _____	\$ _____
13.24 Short-Term Investments	\$ _____	\$ _____
13.25 Mortgages, Loans or Real Estate	\$ _____	\$ _____
13.26 All Other	\$ _____	\$ _____
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$ _____	\$ _____
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$ _____	\$ _____
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$ _____	\$ _____

- 14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]
- 14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [X]
 If no, attach a description with this statement.
15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV. H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No [X]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]
- 15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 2 - FRATERNAL

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

	1 Amount
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages	\$ _____
1.12 Residential Mortgages	\$ _____
1.13 Commercial Mortgages	\$ _____
1.14 Total Mortgages in Good Standing	\$ _____
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing	\$ _____
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$ _____
1.32 Residential Mortgages	\$ _____
1.33 Commercial Mortgages	\$ _____
1.34 Total Mortgages with Interest Overdue more than Three Months	\$ _____
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$ _____
1.42 Residential Mortgages	\$ _____
1.43 Commercial Mortgages	\$ _____
1.44 Total Mortgages in Process of Foreclosure	\$ _____
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column. 3, Lines 3.1 + 3.2)	\$ _____
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$ _____
1.62 Residential Mortgages	\$ _____
1.63 Commercial Mortgages	\$ _____
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$ _____

2.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurance for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

2.2 If no, explain _____

Yes [] No [X]

SCHEDULE A - VERIFICATION

	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	387,750	385,838		395,400
2. Increase (decrease) by adjustment	(1,912)	(1,913)		(7,650)
3. Cost of acquired				
4. Cost of additions to and permanent improvements				
5. Total profit (loss) on sales				
6. Increase (decrease) by foreign exchange adjustment:				
7. Amount received on sales				
8. Book/adjusted carrying value at end of current period	385,838	383,925		387,750
9. Total valuation allowance				
10. Subtotal (Lines 8 plus 9)	385,838	383,925		387,750
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)	385,838	383,925		387,750

SCHEDULE B - VERIFICATION

	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period				
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions				
2.2 Additional investment made after acquisitions				
3. Accrual of discount and mortgage interest points and commitment fees				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period				
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)				
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period				

NONE

SCHEDULE BA - VERIFICATION
Other Invested Assets Included in Schedule BA

Description	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period				
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions				
2.2 Additional investment made after acquisitions				
3. Accrual of discount				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period				
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)				
12. Total nonadmitted amounts				
13. Statement value of long term invested assets at end of current period				

NONE

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Statement Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Statement Value End of First Quarter	Statement Value End of Second Quarter	Statement Value End of Third Quarter	Statement Value December 31 Prior Year
BONDS								
1. Class 1	6,411,058	630,667	486,302		6,411,058	6,555,423		6,031,447
2. Class 2	5,171,588	675,732	77,504		5,171,588	5,769,816		4,756,914
3. Class 3	471,650		48,460		471,650	423,190		471,650
4. Class 4	201,775			(52,037)	201,775	149,738		201,775
5. Class 5	104,410				104,410	104,410		104,410
6. Class 6	13,650		52,037	51,950	13,650	13,563		11,900
7. Total Bonds	12,374,131	1,306,399	664,303	(87)	12,374,131	13,016,140		11,578,096
PREFERRED STOCK								
8. Class 1	574,625				574,625	574,625		712,500
9. Class 2	887,500		75,375		887,500	812,125		912,500
10. Class 3	258,381				258,381	258,381		258,381
11. Class 4	23,000			920	23,000	23,920		55,130
12. Class 5								
13. Class 6	39,900			1,580	39,900	41,480		50,100
14. Total Preferred Stock	1,783,406		75,375	2,500	1,783,406	1,710,531		1,988,611
15. Total Bonds & Preferred Stock	14,157,537	1,306,399	739,678	2,413	14,157,537	14,726,671		13,566,707

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Amount of Interest Received Current Quarter	Paid for Accrued Interest
8099999 Totals	152,386	X X X	152,386	515	

SCHEDULE DA - PART 2 - Verification

Short-Term Investments Owned

	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	130,936	258,904		115,452
2. Cost of short-term investments acquired	127,968			130,936
3. Increase (decrease) by adjustment				
4. Increase (decrease) by foreign exchange adjustment				
5. Total profit (loss) on disposal of short-term investments				
6. Consideration received on disposal of short-term investments		106,518		115,452
7. Book/adjusted carrying value, current period	258,904	152,386		130,936
8. Total valuation allowance				
9. Subtotal (Lines 7 plus 8)	258,904	152,386		130,936
10. Total nonadmitted amounts				
11. Statement value (Lines 9 minus 10)	258,904	152,386		130,936
12. Income collected during period	311	515		4,587
13. Income earned during period	311	515		4,587

NONE	Schedule DB Part F Section 1
NONE	Schedule DB Part F Section 2
NONE	Schedule S

SCHEDULE T - DISTRIBUTION OF BUSINESS BY STATES AND TERRITORIES (Adult and Juvenile Combined)

State, Etc.	1	Life Contracts		5	6	
		2	3			4
	Is Insurer Licensed? (Yes or No)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Deposit-Type Contracts Funds	Other Considerations
1. Alabama	AL	NO				
2. Alaska	AK	NO				
3. Arizona	AZ	NO				
4. Arkansas	AR	NO				
5. California	CA	NO				
6. Colorado	CO	NO				
7. Connecticut	CT	NO	114			
8. Delaware	DE	NO				
9. Dist. of Columbia	DC	NO				
10. Florida	FL	NO				
11. Georgia	GA	NO				
12. Hawaii	HI	NO				
13. Idaho	ID	NO				
14. Illinois	IL	YES	15			
15. Indiana	IN	YES	158	100		
16. Iowa	IA	NO				
17. Kansas	KS	NO				
18. Kentucky	KY	NO				
19. Louisiana	LA	NO				
20. Maine	ME	NO				
21. Maryland	MD	NO				
22. Massachusetts	MA	NO				
23. Michigan	MI	YES	3,833	124,852		
24. Minnesota	MN	NO				
25. Mississippi	MS	NO				
26. Missouri	MO	NO				
27. Montana	MT	NO				
28. Nebraska	NE	NO				
29. Nevada	NV	NO				
30. New Hampshire	NH	NO				
31. New Jersey	NJ	YES	5,965			
32. New Mexico	NM	NO				
33. New York	NY	YES	4,194	12,000		
34. No. Carolina	NC	NO				
35. No. Dakota	ND	NO				
36. Ohio	OH	YES	102,471	96,076		
37. Oklahoma	OK	NO				
38. Oregon	OR	NO				
39. Pennsylvania	PA	YES	13,420	75,757		
40. Rhode Island	RI	NO				
41. So. Carolina	SC	NO				
42. So. Dakota	SD	NO				
43. Tennessee	TN	NO				
44. Texas	TX	NO				
45. Utah	UT	NO				
46. Vermont	VT	NO				
47. Virginia	VA	NO				
48. Washington	WA	NO				
49. West Virginia	WV	NO	16	625		
50. Wisconsin	WI	NO				
51. Wyoming	WY	NO				
52. American Samoa	AS	NO				
53. Guam	GU	NO				
54. Puerto Rico	PR	NO				
55. U.S. Virgin Is.	VI	NO				
56. Canada	CN	NO				
57. Aggregate Other Alien	OT	X X X				
58. Subtotals	(a) 7		130,186	309,410		
90. Reporting entity contributions for employee benefit plans	X X X					
91. Dividends or refunds applied to purchase paid-up additions and annuities	X X X					
92. Dividends or refunds applied to shorten endowment or premium paying period	X X X					
93. Premium or annuity considerations waived under disability or other contract provisions	X X X					
94. Aggregate other amounts not allocable by state	X X X					
95. Totals (Direct Business)	X X X		130,186	309,410		
96. Plus reinsurance assumed	X X X					
97. Totals (All Business)	X X X		130,186	309,410		
98. Reinsurance less reinsurance ceded	X X X		45,564			
99. Totals (All Business) less reinsurance ceded	X X X		84,622	309,410		
DETAILS OF WRITE-INS						
5701.	X X X					
5702.	X X X					
5703.	X X X					
5798. Summary of remaining write-ins for Line 57 from overflow page	X X X					
5799. Total (Lines 5701 through 5703 plus 5798) (Line 57 above)	X X X					
9401.	X X X					
9402.	X X X					
9403.	X X X					
9498. Summary of remaining write-ins for Line 94 from overflow page	X X X					
9499. Total (Lines 9401 through 9403 plus 9498) (Line 94 Above)	X X X					

(a) Insert the number of yes responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

NONE

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

RESPONSE

1. Will the SVO Compliance Certification be filed with this statement?

..... YES

2. Will the Trusteed Surplus Statement be filed with this statement?

..... NO

EXPLANATION:

NOT REQUIRED
.....
.....
.....

BAR CODE:



5698720024900002

OVERFLOW PAGE FOR WRITE-INS

NONE **Schedule A Part 2 and 3**

NONE **Schedule B Part 1 and 2**

NONE **Schedule BA Part 1 and 2**

SCHEDULE D - PART 3

Showing all Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (e)
001957AL3	AT&T CORP DEBENTURES 8.625%	05/06/2002	First Union	29,931	29,931	35,000.00	1,300	2
079867AG2	BELL SOUTH TELECOMM DEBS 7.5%	06/18/2002	Salomon Smith Barney	77,491	77,491	75,000.00	47	1PE
165089AS4	CHESAPEAKE & POTOMAC TEL MD 7.15%	04/02/2002	A.G. Edwards	50,495	50,495	50,000.00	1,500	1PE
165089AS4	CHESAPEAKE & POTOMAC TEL MD 7.15%	05/10/2002	Weatherly	39,963	39,963	40,000.00	72	1PE
78412DAE9	SEMCO ENERGY INC. 8%	04/29/2002	A.G. Edwards	32,204	32,204	35,000.00	226	2PE
84258RAC7	SOUTHERN CO. 8.14%	04/23/2002	Weatherly	22,339	22,339	22,000.00	338	2
38999999	Total Bonds Public Utilities			XXX	252,423	257,000.00	3,483	XXX
019754AA8	ALLMERICA FINANCIAL CORP 7.625%	06/26/2002	First Union	26,449	26,449	25,000.00	402	1PE
037388AE5	AON CAPITAL TRUST A CAPITAL 8.205%	05/14/2002	Salomon Smith Barney	50,098	50,098	50,000.00	1,516	2
00209E207	ASBC CAPITAL 17.625%	05/30/2002	Salomon Smith Barney	50,000	50,000	50,000.00		2
055843AA4	BT PFD CAPITAL TRUST II PFD 7.875%	04/01/2002	Salomon Smith Barney	50,900	50,900	50,000.00	394	1PE
055843AA4	BT PFD CAPITAL TRUST II PFD 7.875%	06/18/2002	Salomon Smith Barney	26,311	26,311	25,000.00	618	1PE
22082C207	CORTS TR III AON CAPITAL 7.75%	05/31/2002	Salomon Smith Barney	35,000	35,000	35,000.00		2
252747AC4	DIAMOND SHAMROCK GLOBAL 8%	06/04/2002	A.G. Edwards	51,685	51,685	50,000.00	700	2PE
26439RAC0	DUKE CAPITAL CORP SENIOR NOTES 6.75%	05/23/2002	First Union	39,043	39,043	40,000.00	960	1PE
268766BV3	EQUITY OFFICE PROP OPERATING LP 7.875%	05/10/2002	Salomon Smith Barney	36,370	36,370	35,000.00	880	2
345370CA6	FORD MOTOR CO. 7.45%	06/03/2002	Weatherly	24,982	24,982	25,000.00	709	2PE
37042GTN6	GNAC 7.125%	05/02/2002	A.G. Edwards	50,004	50,004	50,000.00	168	1
44181EHF8	HOUSEHOLD FINANCE CORP 7.4%	05/09/2002	A.G. Edwards	50,000	50,000	50,000.00		1PE
46623PAA2	JPM CAPITAL TRUST 17.54%	05/20/2002	Salomon Smith Barney	42,951	42,951	43,000.00	1,126	1PE
46623PAA2	JPM CAPITAL TRUST 17.54%	04/03/2002	Salomon Smith Barney	34,689	34,689	35,000.00	572	1PE
532716AF4	LIMITED 7.5%	06/17/2002	A.G. Edwards	34,921	34,921	36,000.00	690	2PE
54042AAG3	LOEWS CORP NOTES 7.625	05/14/2002	A.G. Edwards	50,504	50,504	50,000.00	1,726	1PE
546268AG8	LOUISIANA LAND & EXPL CO. 7.65%	04/19/2002	A.G. Edwards	50,526	50,526	50,000.00	1,466	2PE
617446AU3	MORGAN STANLEY GROUP INC DEBS 7.5%	05/02/2002	A.G. Edwards	25,405	25,405	25,000.00	474	1PE
650094BW4	NEW YORK TELEPHONE CO. 7%	04/19/2002	Salomon Smith Barney	24,888	24,888	25,000.00	311	1PE
69334WAD3	PHH CORP INTERNOTES 7.85%	06/13/2002	Weatherly	50,000	50,000	50,000.00		2
743862AD6	PROVIDENT COS. INC 7%	06/24/2002	A.G. Edwards	50,004	50,004	50,000.00	1,546	2
860831304	STILLWELL FINANCIAL INC. 7.875%	04/05/2002	A.G. Edwards	25,000	25,000	25,000.00		2PE
860831304	STILLWELL FINANCIAL INC. 7.875%	04/05/2002	Salomon Smith Barney	35,000	35,000	35,000.00		2PE
887315BH1	TIME WARNER INC. 7.57%	04/22/2002	Salomon Smith Barney	73,168	73,168	75,000.00	1,277	2
891027AF1	TORCHMARK CORP 7.875%	05/23/2002	A.G. Edwards	41,576	41,576	40,000.00	70	1PE
905581AV6	UNION CARBIDE CORP 6.7%	04/24/2002	First Union	24,506	24,506	25,000.00	107	2
45999999	Total Bonds Industrial and Miscellaneous			XXX	1,053,980	1,049,000.00	15,712	XXX
60999997	Total Bonds Part 3			XXX	1,306,403	1,306,000.00	19,195	XXX
60999999	Total Bonds			XXX	1,306,403	1,306,000.00	19,195	XXX
031162100	AMGEN INC.	06/26/2002	Weatherly	2,000,000	90,033			L
902124106	TYCO INTL LTD	06/26/2002	Weatherly	1,100,000	19,261			L

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

SCHEDULE D - PART 3

Showing all Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
902124106 902124106	TYCO INTL LTD TYCO INTL LTD	06/26/2002 06/26/2002	Weatherly Weatherly	1,500,000 3,600,000	23,638 54,049			L L
6899999	Total Common Stock Industrial and Miscellaneous			XXX	186,981	XXX		XXX
7099997	Total Common Stock Part 3			XXX	186,981	XXX		XXX
7099999	Total Common Stock			XXX	186,981	XXX		XXX
7199999	Total Preferred and Common Stock			XXX	186,981	XXX		XXX
7299999	Totals				1,493,384	XXX	19,195	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues 0

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
36217BTJ7	GNMA Citicorp Gid PT Pool188753X	04/15/2002	Principal Payment		3	2.60	3	3								1
36217BTJ7	GNMA Citicorp Gid PT Pool188753X	05/15/2002	Principal Payment		3	2.62	3	3								1
36217BTJ7	GNMA Citicorp Gid PT Pool188753X	06/17/2002	Principal Payoff		3	2.64	3	3								1
36202BAC9	GNMA Jumbo Sgl Fam Pool 000903M	04/22/2002	Principal Payment		22	22.07	22	22								1
36202BAC9	GNMA Jumbo Sgl Fam Pool 000903M	05/15/2002	Principal Payment		25	24.91	25	25								1
36202BAC9	GNMA Jumbo Sgl Fam Pool 000903M	06/20/2002	Principal Payoff		519	519.15	517	519								1
36202CCE1	GNMA Jumbo Sgl Fam Pool 001869M	04/22/2002	Principal Payment		286	285.92	286	286								1
36202CCE1	GNMA Jumbo Sgl Fam Pool 001869M	05/15/2002	Principal Payment		449	448.65	449	449								1
36202CCE1	GNMA Jumbo Sgl Fam Pool 001869M	06/20/2002	Principal Payoff		347	347.33	347	347								1
36218HXM1	GNMA Sgl Fam Mtg Pool Mellon 223084	04/15/2002	Principal Payment		4	3.90	4	4								1
36218HXM1	GNMA Sgl Fam Mtg Pool Mellon 223084	05/15/2002	Principal Payment		5	4.91	5	5								1
36218HXM1	GNMA Sgl Fam Mtg Pool Mellon 223084	06/17/2002	Principal Payoff		7	6.61	7	7								1
36218XMQ9	GNMA Sgl Fam Pool Empire 235367	04/15/2002	Principal Payment		1	0.78	1	1								1
36218XMQ9	GNMA Sgl Fam Pool Empire 235367	05/15/2002	Principal Payment		1	0.76	1	1								1
36218XMQ9	GNMA Sgl Fam Pool Empire 235367	06/17/2002	Principal Payoff		1	0.83	1	1								1
36219HU92	GNMA Sgl Fam Pool US Bancorp	04/15/2002	Principal Payment		2	1.74	2	2								1
36219HU92	GNMA Sgl Fam Pool US Bancorp	05/15/2002	Principal Payment		2	1.76	2	2								1
36219HU92	GNMA Sgl Fam Pool US Bancorp	06/17/2002	Principal Payoff		2	1.77	2	2								1
36205PUM1	GNMA Single Family Mtge Pool 396688X	04/15/2002	Principal Payment		1,674	1,674.32	1,674	1,674								1
36205PUM1	GNMA Single Family Mtge Pool 396688X	05/15/2002	Principal Payment		5	5.40	5	5								1
36205PUM1	GNMA Single Family Mtge Pool 396688X	06/17/2002	Principal Payoff		5	5.44	5	5								1
03999999	Subtotal - Bonds - U.S. Governments			X X X	3,366	3,364.11	3,364	3,366						X X X	X X X	X X X
3133T4WJ1	FHLMC 1711 GA Remic SHC 55	04/15/2002	Principal Payment		330	329.50	326	326				3	3			1
3133T4WJ1	FHLMC 1711 GA Remic SHC 55	05/15/2002	Principal Payment		299	299.35	296	296				3	3			1
3133T4WJ1	FHLMC 1711 GA Remic SHC 55	06/17/2002	Principal Payment		218	218.15	216	216				2	2			1
3133TLBM9	FHLMC 2162 SU Inverse Floater	04/15/2002	Principal Payment		463	463.27	436	436				27	27			1
3133TLBM9	FHLMC 2162 SU Inverse Floater	05/15/2002	Principal Payment		402	402.18	379	379				24	24			1
3133TLBM9	FHLMC 2162 SU Inverse Floater	06/17/2002	Principal Payment		509	509.34	479	479				30	30			1
3129125A2	FHLMC Fhr Series 1400 K Inv	04/15/2002	Principal Payment		801	801.21	771	771				30	30			1
3133THVE4	FHLMC Ser 2113 CL SG Floater	04/15/2002	Principal Payment		1,082	1,082.45	1,064	1,064				19	19			1
3133THVE4	FHLMC Ser 2113 CL SG Floater	05/15/2002	Principal Payment		876	876.27	861	861				15	15			1
3133THVE4	FHLMC Ser 2113 CL SG Floater	06/17/2002	Principal Payment		1,100	1,099.74	1,080	1,080				19	19			1
3133TOZV9	FHLMC Series 1552 UA FLTR	04/15/2002	Principal Payment		7,359	7,358.78	7,064	7,064				294	294			1
3133TOZV9	FHLMC Series 1552 UA FLTR	05/15/2002	Principal Payment		7,574	7,573.96	7,271	7,271				303	303			1
3133TOZV9	FHLMC Series 1552 UA FLTR	06/17/2002	Principal Payment		4,706	4,706.42	4,518	4,518				188	188			1
3133T32E7	FHLMC Series 1675 P TAC	04/15/2002	Principal Payment		4,334	4,334.06	4,033	4,066				268	268			1
3133T32E7	FHLMC Series 1675 P TAC	05/15/2002	Principal Payment		4,378	4,378.11	4,074	4,107				271	271			1
3133T32E7	FHLMC Series 1675 P TAC	06/17/2002	Principal Payment		2,605	2,605.41	2,425	2,444				161	161			1
31359VV91	FNMA 1999-25 CL Floater	04/25/2002	Principal Payment		3,091	3,091.31	3,068	3,068				23	23			1
31359VV91	FNMA 1999-25 CL Floater	05/28/2002	Principal Payment		3,571	3,571.49	3,545	3,545				27	27			1
31359VV91	FNMA 1999-25 CL Floater	06/25/2002	Principal Payment		3,002	3,001.82	2,979	2,979				23	23			1

(a) For all common stock bearing the NAIC designation "U" provide the number of such issues 0.

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
31359WNA5	FNMA 1999-39 CI Sk	04/25/2002	Principal Payment		1,991	1,990.94	1,931	1,931				60	60			1
31359WNA5	FNMA 1999-39 CI Sk	05/28/2002	Principal Payment		1,442	1,442.03	1,399	1,399				43	43			1
31359WNA5	FNMA 1999-39 CI Sk	06/25/2002	Principal Payment		1,042	1,041.78	1,011	1,011				31	31			1
31359HWR1	FNMA Remic Series 1994 69 CA	04/25/2002	Principal Payment		2,597	2,597.13	2,568	2,555				2	2			1
31359HWR1	FNMA Remic Series 1994 69 CA	04/25/2002	Principal Payment		3,341	3,341.17	3,321	3,341				1	1			1
31359HWR1	FNMA Remic Series 1994 69 CA	05/28/2002	Principal Payment		717	716.85	664	716				1	1	205		1
31359HWR1	FNMA Remic Series 1994 69 CA	05/28/2002	Principal Payment		922	922.23	917	922				1	1	264		1
31359BPC5	FNMA Series 93 122 K	04/25/2002	Principal Payment		2,184	2,184.45	2,086	2,098				86	86			1
31359BPC5	FNMA Series 93 122 K	05/28/2002	Principal Payment		1,756	1,756.13	1,677	1,687				69	69			1
31359BPC5	FNMA Series 93 122 K	06/25/2002	Principal Payment		1,486	1,485.99	1,419	1,427				59	59			1
31359GKQ8	FNMA Tr. 1994-10 Class T 6.5%	04/25/2002	Principal Payment		4,306	4,306.11	3,897	3,985				321	321			1
31359GKQ8	FNMA Tr. 1994-10 Class T 6.5%	05/28/2002	Principal Payment		3,113	3,113.43	2,818	2,881				232	232			1
31359GKQ8	FNMA Tr. 1994-10 Class T 6.5%	06/25/2002	Principal Payment		1,525	1,524.83	1,380	1,411				114	114			1
3157996	Bonds - Special Revenue and Special Assessment Obligations - US			X X X	73,122	73,125.89	70,173	70,374				2,748	2,748	469	X X X	X X X
3199999	Total - Bonds - Special Revenue and Special Assessment Obligations			X X X	73,122	73,125.89	70,173	70,374				2,748	2,748	469	X X X	X X X
69512EGN9	Pacificorp	04/22/2002	Salomon Smith Barney		49,495	50,000.00	46,887	47,465				2,030	2,030	1,390		1PE
3899999	Subtotal - Bonds - Public Utilities			X X X	49,495	50,000.00	46,887	47,465				2,030	2,030	1,390	X X X	X X X
156503AG9	Century Communications Corp	06/26/2002	Weatherly		17,987	50,000.00	54,754	52,037				(34,050)	(34,050)	3,892		6
172909AG8	Citicirous Sr Notes	06/06/2002	First Union-Wachovia		48,119	50,000.00	47,000	48,460				(341)	(341)	2,777		3
17305GAA8	Citygroup Cap II	05/20/2002	Salomon Smith Barney		45,164	45,000.00	41,597	41,707				3,457	3,457	1,637		1
22237LHM7	Countrywide Home Loan	05/20/2002	Salomon Smith Barney		35,476	35,000.00	33,768	33,860				1,616	1,616	2,162		1PE
49446QAH4	Kimco Realty	06/13/2002	Salomon Smith Barney		111,100	110,000.00	109,358	109,625				1,475	1,475	6,954		1PE
536196AF5	Lion Conn. Holdings	04/12/2002	Salomon Smith Barney		10,140	10,000.00	9,644	9,664				476	476	593		1PE
63858SAZ2	Nationsbank Corp	04/25/2002	Salomon Smith Barney		40,000	40,000.00	40,000	40,000				21	21	1,000		1PE
69348RRF5	PNC Mortgage 99-9	04/30/2002	Principal Payment		3,000	3,000.00	2,978	2,979				7	7			1PE
69348RRF5	PNC Mortgage 99-9	05/30/2002	First Union		1,000	1,000.00	993	993				14	14			1PE
69348RRF5	PNC Mortgage 99-9	06/26/2002	First Union-Wachovia		2,000	2,000.00	1,985	1,986				14	14			1PE
833663AF4	Society Corporation	06/17/2002	First Union-Wachovia		10,000	10,000.00	10,000	10,000				(191)	(191)	406		1PE
863572RJ4	Structured Asset Sec Ser 97-4 2A8 SEQ	04/25/2002	Principal Payment		46,692	46,691.60	46,925	46,883				(85)	(85)			1PE
863572RJ4	Structured Asset Sec Ser 97-4 2A8 SEQ	05/28/2002	Principal Payment		20,658	20,658.27	20,762	20,743				(80)	(80)			1PE
863572RJ4	Structured Asset Sec Ser 97-4 2A8 SEQ	06/27/2002	Principal Payoff		19,596	19,595.73	19,694	19,676				315	315	2,606		2PE
905530AL5	Union Camp Corp	05/14/2002	A.G. Edwards		36,484	35,000.00	37,762	36,169				365	365	1,479		2PE
905530AL5	Union Camp Corp	05/15/2002	Called A.G. Edwards		41,700	40,000.00	39,867	41,335				55	55	1,700		2PE
25468PBW5	WALT DISNEY CO. 7%	06/24/2002	A.G. Edwards		24,902	25,000.00	24,848	24,848				11	11	540		1PE
74434RD40	Prudential Home Mtg Pass Thru	04/25/2002	Principal Payment		1,310	1,310.17	1,298	1,299				4	4			1PE
74434RD40	Prudential Home Mtg Pass Thru	05/28/2002	Principal Payment		438	437.66	433	434				4	4			1PE
74434RD40	Prudential Home Mtg Pass Thru	06/25/2002	Principal Payment		34	33.62	33	33				4	4			1PE
81237FAE1	Sears 1989 1D	04/02/2002	Principal Payment		66	65.55	72	72				(6)	(6)			1PE
81237FAE1	Sears 1989 1D	05/01/2002	Principal Payment		125	124.94	137	136				(12)	(12)			1PE

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
81237FAE1	Sears 1989 1D	06/04/2002	Principal Payment		144	144.41	158	158				(13)	(13)			1PE
4599999	Subtotal - Bonds - Industrial and Miscellaneous			X X X	516,135	545,061.95	544,066	543,097				(26,962)	(26,962)	25,746	X X X	X X X
6099997	Subtotal - Bonds - Part 4			X X X	642,118	671,551.95	664,490	664,302				(22,184)	(22,184)	27,605	X X X	X X X
6099999	Total Bonds			X X X	642,118	671,551.95	664,490	664,302				(22,184)	(22,184)	27,605	X X X	X X X
13321L306	Carneco Corp 8.75%	04/19/2002	Weatherly	1,000,000	24,937		25,000	25,000				(63)	(63)		547 P2	
32054K400	First Industrial Realty Trust Inc. Ser B	05/14/2002	Salomon Smith Barney	2,000,000	50,000		50,375	50,375				(375)	(375)		1,628 P2	
6399999	Subtotal - Preferred Stock - Industrial and Miscellaneous			X X X	74,937	X X X	75,375	75,375				(438)	(438)	X X X	2,175	X X X
6599997	Subtotal - Preferred Stock - Part 4			X X X	74,937	X X X	75,375	75,375				(438)	(438)	X X X	2,175	X X X
6599999	Total Preferred Stock			X X X	74,937	X X X	75,375	75,375				(438)	(438)	X X X	2,175	X X X
031162100	AMGEN INC.	06/26/2002	Weatherly	2,000,000	79,965		90,033	90,033				(10,068)	(10,068)			L
902124106	TYCO INTL LTD	06/26/2002	Weatherly	1,100,000	15,596		19,261	19,261				(3,665)	(3,665)			L
902124106	TYCO INTL LTD	06/28/2002	Weatherly	5,100,000	71,640		77,687	77,687				(6,047)	(6,047)			L
6899999	Subtotal - Common Stock - Industrial and Miscellaneous			X X X	167,201	X X X	186,981	186,981				(19,780)	(19,780)	X X X		X X X
7099997	Subtotal - Common Stock - Part 4			X X X	167,201	X X X	186,981	186,981				(19,780)	(19,780)	X X X		X X X
7099999	Total Common Stock			X X X	167,201	X X X	186,981	186,981				(19,780)	(19,780)	X X X		X X X
7199999	Total Preferred and Common Stock			X X X	242,138	X X X	262,356	262,356				(20,218)	(20,218)	X X X	2,175	X X X
7299999	Totals				884,256	X X X	926,846	926,658				(42,402)	(42,402)	27,605	2,175	X X X

(a) For all common stock bearing the NAIC designation "U" provide the number of such issues 0

NONE **Schedule DB Part A and B Section 1**

NONE **Schedule DB Part C and D Section 1**

