



**IMAGING COVER SHEET**

NAIC #: 56308

NAIC Group Code: 000

Company Name: CATHOLIC KNIGHTS OF OHIO

Company Type:  P&C  Life  HIC  Frat  Title  MEWA  HW  MPA  
 DOMESTIC  FOREIGN

Form Type: STATEMENTS

Sub-form Type: QUARTERLY

Transaction # (if applicable):

Effective Date:

Additional Info: SECOND QUARTER, PERIOD ENDING JUNE 30, 2002

Date Scanned:

Scanned By (initials):



# QUARTERLY STATEMENT

OF THE

## Catholic Knights of Ohio

Of

### Fairview Park in the state of OH

to the Insurance Department  
of the State of

For the Period Ended  
June 30, 2002

RECEIVED

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# 2002





# QUARTERLY STATEMENT

As of June 30, 2002  
of the Condition and Affairs of the

## Catholic Knights of Ohio

NAIC Group Code.....0000 ,0000 (Current Period) (Prior Period) NAIC Company Code..... 56308 Employer's ID Number..... 34-0135750

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio

Country of Domicile U.S.A.

Incorporated..... September 22, 1891 Commenced Business..... October 15, 1891

Statutory Home Office 22005 Mastick Road..... Fairview Park ..... OH ..... 44126 (Street and Number) (City or Town, State and Zip Code)  
Main Administrative Office 22005 Mastick Road..... Fairview Park ..... OH ..... 44126 (Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 22005 Mastick Road..... Fairview Park ..... OH ..... 44126 (Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 22005 Mastick Road..... Fairview Park ..... OH ..... 44126 (Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address  
Statement Contact Thomas J. Welsh (Name) 440-777-5355 (Area Code) (Telephone Number) (Extension)

TomCKOhio@aol.com (E-Mail Address) 440-777-5108 (Fax Number)

Policyowner Relations Contact 22005 Mastick Road..... Fairview Park ..... OH ..... 44126 (Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

### OFFICERS

President ..... Ray Simon Treasurer .....  
Secretary ..... Thomas J. Welsh Actuary ..... Steimla & Associates, Inc.

### VICE PRESIDENTS

Thomas Barrett James Pohlman

### DIRECTORS OR TRUSTEES

Elizabeth Kerg Alma Kramer Kenneth Goshe Richard Napierala

State of.....Ohio  
County of.....Cuyahoga

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature)  
Ray Simon  
(Printed Name)  
President

(Signature)  
Thomas J. Welsh  
(Printed Name)  
Secretary

\_\_\_\_\_  
(Signature)  
\_\_\_\_\_  
(Printed Name)  
Treasurer

Subscribed and sworn to before me this  
1<sup>st</sup> day of August 2002  
  
CONNIE J. McCONNELL  
NOTARY PUBLIC, STATE OF OHIO  
MY COMMISSION EXPIRES FEB. 12, 2007

## ASSETS

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	21,733,753	264,523	21,469,230	19,940,853
2. Stocks:				
2.1 Preferred stocks.....	1,100,000		1,100,000	1,100,028
2.2 Common stocks.....			0	
3. Mortgage loans on real estate:				
3.1 First liens.....			0	
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the society (less \$.....0 encumbrances).....	503,750		503,750	510,000
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Certificate loans and liens.....	120,225		120,225	130,011
6. Cash (\$.....175,930) and short-term investments (\$.....0).....	175,930		175,930	293,766
7. Other invested assets.....			0	
8. Receivable for securities.....	56,562		56,562	56,562
9. Aggregate write-ins for invested assets.....	0	0	0	0
10. Subtotals, cash and invested assets (Lines 1 to 9).....	23,690,220	264,523	23,425,697	22,031,220
11. Reinsurance ceded:				
11.1 Amounts recoverable from reinsurers.....			0	
11.2 Commissions and expense allowances due.....			0	
11.3 Experience ratings and other refunds due.....			0	
11.4 Other amounts receivable under reinsurance contracts.....			0	
12. Electronic data processing equipment and software.....			0	
13. Premiums actually collected by subordinate lodges not yet remitted to home office (excluding \$.....0 loading).....	5,576		5,576	5,576
14. Life insurance premiums and annuity considerations deferred and uncollected on in force (less premiums on reinsurance ceded and less \$.....0 loading).....			0	
15. Accident and health premiums due and unpaid.....			0	
16. Investment income due and accrued.....	458,776		458,776	398,776
17. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
18. Receivable from subsidiaries and affiliates.....			0	
19. Amounts due from agents.....			0	
20. Other assets nonadmitted.....			0	
21. Aggregate write-ins for other than invested assets.....	7,125	7,125	0	0
22. Total assets excluding Separate Accounts Business (Lines 10 to 21).....	24,161,697	271,648	23,890,049	22,435,572
23. From Separate Accounts statement.....			0	
24. TOTALS (Lines 22 and 23).....	24,161,697	271,648	23,890,049	22,435,572

### DETAILS OF WRITE-INS

001. ....			0	
002. ....			0	
003. ....			0	
98. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
99. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	0	0	0	0
01. Prepaid Insurance.....	7,125	7,125	0	
02. ....			0	
03. ....			0	
98. Summary of remaining write-ins for Line 21 from overflow page.....	0	0	0	0
99. Totals (Lines 2101 thru 2103 plus 2198) (Line 21 above).....	7,125	7,125	0	0

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31, Prior Year
1. Aggregate reserve for life contracts (including \$.....0 Modco Reserve).....	22,214,581	20,514,034
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....		
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	35,848	36,506
4. Contract claims:		
4.1 Life.....	61,550	61,550
4.2 Accident and health.....		
5. Refunds due and unpaid.....		
6. Provisions for refunds payable in following calendar year-estimated amounts:		
6.1 Apportioned for payment to.....		
6.2 Not yet apportioned.....		
7. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	12,688	12,688
8. Certificate and contract liabilities not included elsewhere:		
8.1 Surrender values on canceled contracts.....		
8.2 Other amounts payable on reinsurance including \$.....0 assumed and \$.....0 ceded.....		
8.3 Interest maintenance reserve (IMR).....	298,090	300,446
9. Commissions to fieldworkers due or accrued-life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....		
10. Commissions and expense allowances payable on reinsurance assumed.....		
11. General expenses due or accrued.....	15,873	15,873
12. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves).....		
13. Taxes, licenses and fees due or accrued.....	7,049	7,049
14. Unearned investment income.....		
15. Amounts withheld or retained by Society as agent or trustee.....	108,833	107,677
16. Amounts held for fieldworkers' account, including \$.....0 fieldworkers' credit balances.....		
17. Remittances and items not allocated.....		
18. Net adjustment in assets and liabilities due to foreign exchange rates.....		
19. Liability for benefits for employees and fieldworkers if not included above.....		
20. Borrowed money \$.....0 and interest thereon \$.....0.....		
21. Miscellaneous liabilities:		
21.1 Asset valuation reserve.....	92,137	238,960
21.2 Reinsurance in unauthorized companies.....		
21.3 Funds held under reinsurance treaties with unauthorized reinsurers.....		
21.4 Payable to subsidiaries and affiliates.....		
21.5 Drafts outstanding.....		
21.6 Funds held under coinsurance.....		
21.7 Payable for securities.....		
22. Aggregate write-ins for liabilities.....	81,443	80,012
23. Total Liabilities excluding Separate Accounts business (Lines 1 to 22).....	22,927,891	21,374,795
24. From Separate Accounts Statement.....		
25. Total liabilities (Lines 23 to 24).....	22,927,891	21,374,795
26. Aggregate write-ins for other than liabilities and surplus funds.....	0	0
27. Surplus notes.....		
28. Aggregate write-ins for surplus funds.....	0	0
29. Unassigned funds.....	962,158	1,060,777
30. Totals (Lines 26 through 29) (including \$.....0 in Separate Accounts Statement).....	962,158	1,060,777
31. Totals (Lines 25 + 30).....	23,890,049	22,435,572

**DETAILS OF WRITE-INS**

2201. Branch Funds Left on Deposit.....	61,443	60,012
2202. Convention Reserve.....	20,000	20,000
2203. ....		
2298. Summary of remaining write-ins for Line 22 from overflow page.....	0	0
2299. Totals (Lines 2201 thru 2203 plus 2298) (Line 22 above).....	81,443	80,012
2601. ....		
2602. ....		
2603. ....		
2698. Summary of remaining write-ins for Line 26 from overflow page.....	0	0
2699. Totals (Lines 2601 thru 2603 plus 2698) (Line 26 above).....	0	0
2801. ....		
2802. ....		
2803. ....		
2898. Summary of remaining write-ins for Line 28 from overflow page.....	0	0
2899. Totals (Lines 2801 thru 2803 plus 2898) (Line 28 above).....	0	0

**SUMMARY OF OPERATIONS**  
(EXCLUDING UNREALIZED CAPITAL GAINS AND LOSSES)

	1 Current Year To Date	2 Prior Year To Date	2 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	2,034,001		3,296,924
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	794,596		1,392,495
4. Amortization of Interest Maintenance Reserve (IMR).....	20,000		31,318
5. Separate Accounts net gain from operations excluding unrealized gains and losses.....			
6. Commissions and expense allowances on reinsurance ceded.....			
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	0	0	34,073
9. Totals (Lines 1 to 8.3).....	2,848,597	0	4,754,810
10. Death benefits.....	142,571		378,694
11. Matured endowments.....			1,500
12. Annuity and old age benefits.....	470,814		627,524
13. Disability, accident and health benefits, including premiums waived \$..... 0.....			
14. Surrender benefits and withdrawals for life contracts.....	32,671		55,977
15. Interest and adjustments on contract or deposit-type contract funds.....			1,376
16. Payments on supplementary contracts with life contingencies.....			
17. Increase in aggregate reserve for life and accident and health contracts.....	1,700,547		2,755,475
18. Totals (Lines 10 to 17).....	2,346,603	0	3,820,546
19. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	80,875		158,310
20. Commissions and expense allowances on reinsurance assumed.....			
21. General insurance expenses and fraternal expenses.....	390,860		737,901
22. Insurance taxes, licenses and fees.....	25,701		31,559
23. Increase in loading on deferred and uncollected premiums.....			
24. Net transfers to or (from) Separate Accounts.....			
25. Aggregate write-ins for deductions.....	0	0	10,000
26. Totals (Lines 18 to 25).....	2,844,039	0	4,758,316
27. Net gain from operations before refunds to members (Line 9 minus Line 26).....	4,558	0	(3,506)
28. Refunds to members.....			(6,442)
29. Net gain from operations after refunds to members and before realized capital gains (losses) (Line 27 minus Line 28).....	4,558	0	2,936
30. Net realized capital gains (losses) (excluding \$..... 0 transferred to the IMR).....			
31. Net income (Lines 29 + 30).....	4,558	0	2,936
<b>SURPLUS ACCOUNT</b>			
32. Surplus, December 31, prior year.....	1,060,777		1,144,998
33. Net income from operations (Line 31).....	4,558	0	2,936
34. Change in net unrealized capital gains or (losses).....	(250,000)		(14,523)
35. Change in net unrealized foreign exchange capital gain (loss).....			
36. Change in nonadmitted assets and related items.....			
37. Change in liability for reinsurance in unauthorized companies.....			
38. Change in reserve on account of change in valuation basis (increase) or decrease.....			(30,354)
39. Change in asset valuation reserve.....	146,823		(42,280)
40. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
41. Other changes in surplus in Separate Accounts Statement.....			
42. Change in surplus notes.....			
43. Cumulative effect of changes in accounting principles.....			
44. Change in surplus as a result of reinsurance.....			
45. Aggregate write-ins for gains and losses in surplus.....	0	0	0
46. Net change in surplus for the year (Lines 33 through 45).....	(98,619)	0	(84,221)
47. Surplus as of statement date (Lines 32 + 46).....	962,158	0	1,060,777

**DETAILS OF WRITE-INS**

08.301. Increase in Interest Receivable.....			36,357
08.302. Interest on Branch Funds.....			(2,284)
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	0	0	34,073
2501. Checks Written Off.....			
2502. Increase in Convention Reserve.....			10,000
2503. ....			
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0	10,000
4501. Interest Receivable - Reduction.....			
4502. ....			
4503. ....			
4598. Summary of remaining write-ins for Line 45 from overflow page.....	0	0	0
4599. Totals (Lines 4501 thru 4503 plus 4598) (Line 45 above).....	0	0	0

## CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
<b>Cash from Operations</b>		
1. Premiums and annuity considerations for life and accident and health contracts.....	2,034,001	3,295,904
2. Charges and fees for deposit-type contracts.....	(659)	
3. Considerations for supplementary contracts with life contingencies.....		
4. Net investment income.....	734,596	1,350,323
5. Commissions and expense allowances on reinsurance ceded.....		
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts.....		
7. Aggregate write-ins for miscellaneous income.....	0	0
8. Total (Lines 1 to 7).....	2,767,939	4,646,227
9. Death benefits.....	142,572	407,144
10. Matured endowments.....		1,500
11. Annuity and old age benefits.....	470,814	627,524
12. Disability, accident and health benefits.....		
13. Surrender benefits and withdrawals for life contracts.....	32,671	55,977
14. Interest and adjustment on contract or deposit-type contract funds.....		1,376
15. Payments on supplementary contracts with life contingencies.....		
16. Total (Lines 9 to 15).....	646,057	1,093,521
17. Commissions on premiums, annuity considerations and deposit-type contract funds.....	80,875	158,310
18. Commissions and expense allowances on reinsurance assumed.....		
19. General insurance expenses and fraternal expenses.....	390,860	742,064
20. Insurance taxes, licenses and fees, excluding federal income taxes.....	25,701	31,882
21. Net transfers to or (from) Separate Accounts.....		
22. Aggregate write-ins for deductions.....	0	0
23. Refunds to members paid.....		4,558
24. Total (Lines 16 to 23).....	1,143,493	2,030,335
25. Net cash from operations (Lines 8 minus 24).....	1,624,446	2,615,892
<b>Cash from Investments</b>		
26. Proceeds from investments sold, matured or repaid:		
26.1 Bonds.....		
26.2 Stocks.....	2,046,502	1,787,924
26.3 Mortgage loans.....		
26.4 Real estate.....		65,964
26.5 Other invested assets.....		
26.6 Net gains or (losses) on cash and short-term investments.....		
26.7 Miscellaneous proceeds.....	1,431	
26.8 Total (Lines 26.1 to 26.7).....	2,047,933	1,853,888
27. Cost of investments acquired (long-term only):		
27.1 Bonds.....	3,806,722	4,047,340
27.2 Stocks.....		275,028
27.3 Mortgage loans.....		
27.4 Real estate.....		
27.5 Other invested assets.....		
27.6 Miscellaneous applications.....		
27.7 Total investments acquired (Lines 27.1 to 27.6).....	3,806,722	4,322,368
28. Net increase (or decrease) in certificate loans and liens.....	(9,786)	(2,582)
29. Net cash from investments (Line 26.8 minus Line 27.7 minus Line 28).....	(1,749,003)	(2,465,898)
<b>Cash from Financing and Miscellaneous Sources</b>		
30. Cash provided:		
30.1 Surplus notes, capital and surplus paid in.....		
30.2 Borrowed money \$.....0 less amounts repaid \$.....0.....		
30.3 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies.....		
30.4 Other cash provided.....	956	
30.5 Total (Lines 30.1 to 30.4).....	956	0
31. Cash Applied:		
31.1 Interest on indebtedness.....		
31.2 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies.....		
31.3 Other applications (net).....	(5,764)	(3,008)
31.4 Total (Lines 31.1 to 31.3).....	(5,764)	(3,008)
32. Net cash from financing and miscellaneous sources (Line 30.5 minus 31.4).....	6,720	3,008
<b>RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS</b>		
33. Net change in cash and short-term investments (Line 25, plus Line 29, plus Line 32).....	(117,837)	153,002
34. Cash and Short-term Investments:		
34.1 Beginning of year.....	293,766	140,764
34.2 End of period (Line 33 plus Line 34.1).....	175,930	293,766
<b>DETAILS OF WRITE-INS</b>		
0701. Change in PrePaid Insurance.....		
0702. Branch Funds LOD.....		
0703. Increase in Funds Held as Trustee.....		
0798. Summary of remaining write-ins for Line 7 from overflow page.....	0	0
0799. Totals (Lines 0701 thru 0703 plus 0798) (Line 7 above).....	0	0
2201. Checks Written Off.....		
2202. ....		
2203. ....		
2298. Summary of remaining write-ins for Line 22 from overflow page.....	0	0
2299. Totals (Lines 2201 thru 2203 plus 2298) (Line 22 above).....	0	0

## **NOTES TO FINANCIAL STATEMENTS**

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1. **Summary of Significant Accounting Principles**

The Company prepares its statutory financial statements in conformity with accounting practices prescribed or permitted by the State of Illinois, therefore the financial statements are prepared in accordance with the NAIC Accounting Practices and Procedures manual - Version effective January 1, 2002.

2. **Accounting Changes and Corrections of Errors**

Accounting changes adopted to conform to the provisions of the NAIC Accounting Practices and Procedures manual - Version effective January 1, 2002 are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds in the period of the change in accounting principle. The cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at the date if the new accounting principles had been applied retroactively for all prior periods. As a result of these changes, the Company had no adjustment to its surplus as of January 1, 2002.

17. **Wash Sales**

Not Applicable.

**GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [ ] No [X]

1.2 If yes, explain:.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [X]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

3.2 If yes, date of change: .....  
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]  
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [X] N/A [ ]

If yes, attach an explanation.  
.....  
.....

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/00.....

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/00.....

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 12/31/00.....

7.4 By what department or departments?.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [ ] No [X]

8.2 If yes, give full information:  
.....

**GENERAL INTERROGATORIES (continued)**

**INVESTMENT**

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

- 9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [ ] No [X]
- 9.2 If yes, explain: \_\_\_\_\_
- 10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]
- 10.2 If yes, give full and complete information relating thereto: \_\_\_\_\_

- 11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....
- 12. Amount of real estate and mortgages held in short-term investments: \$.....
- 13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [X]
- 13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds.....	\$.....0	\$.....0
13.22 Preferred Stock.....	\$.....0	\$.....0
13.23 Common Stock.....	\$.....0	\$.....0
13.24 Short-Term Investments.....	\$.....0	\$.....0
13.25 Mortgages, Loans or Real Estate.....	\$.....0	\$.....0
13.26 All Other.....	\$.....0	\$.....0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$.....0	\$.....0
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0

- 14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]
- 14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]  
If no, attach a description with this statement.
- 15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [ ] No [X]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address



**SCHEDULE A - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period.....	510,000	506,875	0	522,500
2. Increase (decrease) by adjustment.....	(3,125)	(3,125)		(12,500)
3. Cost of acquired.....				
4. Cost of additions to and permanent improvements.....				
5. Total profit (loss) on sales.....				
6. Increase (decrease) by foreign exchange adjustment.....				
7. Amount received on sales.....				
8. Book/adjusted carrying value at end of current period.....	506,875	503,750	0	510,000
9. Total valuation allowance.....				
10. Subtotal (Lines 8 plus 9).....	506,875	503,750	0	510,000
11. Total nonadmitted amounts.....				
12. Statement value, current period (Page 2, real estate lines, current period).....	506,875	503,750	0	510,000

**SCHEDULE B - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period.....	0	0	0	65,964
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions.....				
2.2 Additional investment made after acquisitions.....				
3. Accrual of discount and mortgage interest points and commitment fees.....				
4. Increase (decrease) by adjustment.....				
5. Total profit (loss) on sale.....				
6. Amounts paid on account or in full during the period.....				65,964
7. Amortization of premium.....				
8. Increase (decrease) by foreign exchange adjustment.....				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period.....	0	0	0	0
10. Total valuation allowance.....				
11. Subtotal (Lines 9 plus 10).....	0	0	0	0
12. Total nonadmitted amounts.....				
13. Statement value of mortgages owned at end of current period.....	0	0	0	0

**SCHEDULE BA - VERIFICATION**

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period.....	0	0	0	
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions.....				
2.2 Additional investment made after acquisitions.....				
3. Accrual of discount.....				
4. Increase (decrease) by adjustment.....				
5. Total profit (loss) on sale.....				
6. Amounts paid on account or in full during the period.....				
7. Amortization of premium.....				
8. Increase (decrease) by foreign exchange adjustment.....				
9. Book/adjusted carrying value of long-term invested assets at end of current period.....	0	0	0	0
10. Total valuation allowance.....				
11. Subtotal (Lines 9 plus 10).....	0	0	0	0
12. Total nonadmitted amounts.....				
13. Statement value of long-term invested assets at end of current period.....	0	0	0	0

**NONE**

**SCHEDULE D - PART 1B**  
 Showing the Acquisitions, Dispositions and Non-Trading Activity  
 During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Statement Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Statement Value End of First Quarter	Statement Value End of Second Quarter	Statement Value End of Third Quarter	Statement Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1.....	14,562,043	1,287,221	421,798	(238,976)	14,562,043	15,188,490		13,660,113
2. Class 2.....	4,489,642				4,489,642	4,489,642		4,489,642
3. Class 3.....	1,176,619				1,176,619	1,176,619		1,176,619
4. Class 4.....								
5. Class 5.....	348,518				348,518	348,518		348,518
6. Class 6.....	265,961				265,961	265,961		265,961
7. Total Bonds.....	20,842,783	1,287,221	421,798	(238,976)	20,842,783	21,469,230	0	19,940,853
<b>PREFERRED STOCK</b>								
8. Class 1.....	900,000				900,000	900,000		900,028
9. Class 2.....	200,000				200,000	200,000		200,000
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	1,100,000	0	0	0	1,100,000	1,100,000	0	1,100,028
15. Total Bonds and Preferred Stock.....	21,942,783	1,287,221	421,798	(238,976)	21,942,783	22,569,230	0	21,040,881

**Sch. DA-Part 1  
NONE**

**Sch. DA-Part 2-Verification  
NONE**

**Sch. DB-Part F-Section 1  
NONE**

**Sch. DB-Part F-Section 2  
NONE**

**Sch. S  
NONE**

**SCHEDULE T - DISTRIBUTION OF BUSINESS BY STATES AND TERRITORIES**

(Adult and Juvenile Combined)

State, Etc.	1 Is Insurer Licensed? (Yes or No)	Life Contracts			5 Deposit-Type Contract Funds	6 Other Considerations
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees		
1. Alabama.....	AL	No				
2. Alaska.....	AK	No				
3. Arizona.....	AZ	No				
4. Arkansas.....	AR	No				
5. California.....	CA	No				
6. Colorado.....	CO	No				
7. Connecticut.....	CT	No				
8. Delaware.....	DE	No				
9. District of Columbia.....	DC	No				
10. Florida.....	FL	No				
11. Georgia.....	GA	No				
12. Hawaii.....	HI	No				
13. Idaho.....	ID	No				
14. Illinois.....	IL	No				
15. Indiana.....	IN	No				
16. Iowa.....	IA	No				
17. Kansas.....	KS	No				
18. Kentucky.....	KY	Yes	2,094			
19. Louisiana.....	LA	No				
20. Maine.....	ME	No				
21. Maryland.....	MD	No				
22. Massachusetts.....	MA	No				
23. Michigan.....	MI	No				
24. Minnesota.....	MN	No				
25. Mississippi.....	MS	No				
26. Missouri.....	MO	No				
27. Montana.....	MT	No				
28. Nebraska.....	NE	No				
29. Nevada.....	NV	No				
30. New Hampshire.....	NH	No				
31. New Jersey.....	NJ	No				
32. New Mexico.....	NM	No				
33. New York.....	NY	No				
34. North Carolina.....	NC	No				
35. North Dakota.....	ND	No				
36. Ohio.....	OH	Yes	256,000	1,795,338		
37. Oklahoma.....	OK	No				
38. Oregon.....	OR	No				
39. Pennsylvania.....	PA	No				
40. Rhode Island.....	RI	No				
41. South Carolina.....	SC	No				
42. South Dakota.....	SD	No				
43. Tennessee.....	TN	No				
44. Texas.....	TX	No				
45. Utah.....	UT	No				
46. Vermont.....	VT	No				
47. Virginia.....	VA	No				
48. Washington.....	WA	No				
49. West Virginia.....	WV	No				
50. Wisconsin.....	WI	No				
51. Wyoming.....	WY	No				
52. American Samoa.....	AS	No				
53. Guam.....	GU	No				
54. Puerto Rico.....	PR	No				
55. US Virgin Islands.....	VI	No				
56. Canada.....	CN	No				
57. Aggregate Other Alien.....	OT	XXX	0	0	0	0
58. Subtotals.....	(a) 2		258,094	1,795,338	0	0
90. Reporting entity contributions for employee benefit plans	XXX				0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					
94. Aggregate other amounts not allocable by State	XXX		0	0	0	0
95. Totals (Direct Business)	XXX		258,094	1,795,338	0	0
96. Plus reinsurance assumed	XXX				0	0
97. Totals (All Business)	XXX		258,094	1,795,338	0	0
98. Reinsurance less reinsurance ceded	XXX		19,431		0	0
99. Totals (All Business) less reinsurance ceded	XXX		238,663	1,795,338	0	0
5701.....	XXX					
5702.....	XXX					
5703.....	XXX					
5798. Summary of remaining write-ins for Line 57 from overflow page	XXX		0	0	0	0
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)	XXX		0	0	0	0
9401.....	XXX					
9402.....	XXX					
9403.....	XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0
9499. Totals (Lines 9401 thru 9403 plus 9498) (Line 94 above)	XXX		0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

**Sch. Y-Part 1  
NONE**

**Supplemental Exhibit & Sch. Interrogatories  
NONE**

**Overflow Page  
NONE**

**Sch. A-Part 2  
NONE**

**Sch. A-Part 3  
NONE**

**Sch. B-Part 1  
NONE**

**Sch. B-Part 2  
NONE**

**Sch. BA-Part 1  
NONE**

**Sch. BA-Part 2  
NONE**

### SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
<b>Bonds - Public Utilities</b>								
<b>United States</b>								
010392CV8	ALABAMA POWER (SOUTHERN CO)	6/11/2002	CONNERS	125,000	129,062	125,000		1
362320BA0	VERIZON (GTE SOUTH, INC)	5/06/2002	CONNERS & CO.	150,000	143,745	150,000	607	1
	United States			275,000	272,807	275,000	607	XXX
3899999	Total - Bonds - Public Utilities			275,000	272,807	275,000	607	XXX
<b>Bonds - Industrial and Miscellaneous</b>								
<b>United States</b>								
125581AB4	CIT GROUP (TYCO)	4/15/2002	MCDONALD INVESTMENTS	100,000	104,147	100,000	301	1
125581AB4	CIT GROUP (TYCO)	6/10/2002	MCDONALD	300,000	311,418	300,000	4,456	1
29444GAJ6	EQUITABLE LIFE CO	4/15/2002	MCDONALD INVESTMENTS	25,000	23,963	25,000	.68	1
592173AE8	METROPOLITAN LIFE INS. CO.	4/08/2002	MORGAN KEEGAN	100,000	104,536	100,000		1
638671AB3	NATIONWIDE MUTUAL INS	5/03/2002	MORGAN KEEGAN	150,000	142,294	150,000	2,438	1
74252NAA7	PRINCIPAL MUTUAL	5/16/2002	MORGAN KEEGAN	150,000	153,000	150,000	2,461	1
76061PACA	REP NEW YORK (HONG KONG SHANG HI BANK)	4/15/2002	CONNERS & CO.	175,000	175,056	175,000		1
	United States			1,014,414	1,014,414	1,000,000	9,724	XXX
4599999	Total - Bonds - Industrial & Miscellaneous			1,014,414	1,014,414	1,000,000	9,724	XXX
6099997	Total - Bonds - Part 3			1,287,221	1,287,221	1,275,000	10,331	XXX
6099999	Total - Bonds			1,287,221	1,287,221	1,275,000	10,331	XXX
7299999	Total - Bonds, Preferred and Common Stocks			XXX	1,287,221	1,275,000	10,331	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:.....0.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value At Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
<b>Bonds - Public Utilities</b>																
<b>United States</b>																
557497AK0	MADISON GAS & ELECTRIC CO. 1ST MTG	4/15/2002	CALLED		148,035	142,000	142,880					5,418	5,418	6,035		1
665262AQ4	NORTHERN IND. PUB. SERV. 1ST MTG	4/01/2002	MATURED		50,000	50,000	51,125							1,875		1
	United States				198,035	192,000	194,005	0	0	0	0	5,418	5,418	7,910	0	XXX
3899999	Total - Bonds - Public Utilities				198,035	192,000	194,005	0	0	0	0	5,418	5,418	7,910	0	XXX
<b>Bonds - Industrial and Miscellaneous</b>																
<b>United States</b>																
025816AH2	AMERICAN EXPRESS CREDIT	5/15/2002	CALLED		70,625	68,000	69,530					1,563	1,563	2,934		1
025816AH2	AMERICAN EXPRESS CREDIT	5/15/2002	CALLED		33,236	32,000	32,998					542	542	1,380		1
025816AH2	AMERICAN EXPRESS CREDIT	5/15/2002	CALLED		88,282	85,000	87,652					1,445	1,445	3,663		1
536196AF5	LION CONNECTICUT HOLDINGS INC (AETNA)	4/12/2002	CALLED		31,620	31,000	29,373					1,550	1,550	1,839		1
	United States				223,763	216,000	219,553	0	0	0	0	5,100	5,100	9,816	0	XXX
4599999	Total - Bonds - Industrial & Miscellaneous				223,763	216,000	219,553	0	0	0	0	5,100	5,100	9,816	0	XXX
6099997	Total - Bonds - Part 4				421,798	408,000	413,558	0	0	0	0	10,518	10,518	17,726	0	XXX
6099999	Total - Bonds				421,798	408,000	413,558	0	0	0	0	10,518	10,518	17,726	0	XXX
7299999	Total - Bonds, Preferred and Common Stocks				421,798	XXX	413,558	0	0	0	0	10,518	10,518	17,726	0	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:.....0.

**Sch. DB-Part A-Section 1  
NONE**

**Sch. DB-Part B-Section 1  
NONE**

**Sch. DB-Part C-Section 1  
NONE**

**Sch. DB-Part D-Section 1  
NONE**

## SCHEDULE E - PART 1 - CASH

### Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			*
				5 First Month	6 Second Month	7 Third Month	

Open Depositories							
FIRST MERIT BANK.....	1.790			484,487	431,733	175,780	
0199999. Total Open Depositories.....	XXX	0	0	484,487	431,733	175,780	XXX
0399999. Total Cash on Deposit.....	XXX	0	0	484,487	431,733	175,780	XXX
0499999. Cash in Society's Office.....	XXX	XXX	XXX	150	150	150	XXX
0599999. Total Cash.....	XXX	0	0	484,637	431,883	175,930	XXX



## Catholic Knights of Ohio SVO COMPLIANCE CERTIFICATION

The undersigned is an officer of the insurer responsible for reporting investments to the SVO and/or with performing all filings with appropriate state regulatory officials and the NAIC and is therefore required to be familiar with the requirements of such filings. The undersigned officer certifies that, to the best of his or her knowledge, information, and belief, all prices or NAIC designations for the securities reported in this statement have been obtained directly from the SVO except as specifically identified below. The officer further certifies that, to the best of his or her knowledge, information, and belief, since the last filing of a quarterly or annual statement:

1. All securities previously valued by the insurer and identified by a Z suffix have now been submitted to the SVO for a valuation or disposed of by sale or otherwise with the result that all prices and NAIC Designations reported in this statement have been provided by the SVO, except for new purchases identified in Schedule D and DA with a Z suffix or items submitted but not yet processed by the SVO.
2. Any newly purchased securities now identified with a Z suffix, shall be submitted to the SVO within 120 days of purchase.
3. All necessary information on securities which have been previously designated NR (not rated due to lack of current information) by the SVO have either been submitted to the SVO by the insurer for a valuation or disposed of by the insurer.
4. All material issuer events have been reported to the SVO.

A material issuer event is a generic or transaction specific credit event of which the insurer is currently aware, which by its nature would signify to a reasonably prudent insurer that a material change in the credit quality or price of the investment or security has occurred. As an illustration, and not by way of limitation, the following shall be deemed to constitute material issuer events:

- a. Recapitalizations or capital restructuring whether within or without Chapter 11 of the US Bankruptcy Code;
- b. Nonpayment, deferral, or payment in kind through waiver of any principal or contractual interest payment;
- c. Any change in the maturity of a security;
- d. Changes in the lender's collateral position, including releases of collateral, or the taking of a collateral position whether by operation of negative pledge covenant or otherwise;
- e. Events of a like character or of a like effect, which would be considered material to an investment professional.
- f. Exceptions

Mr. Thomas J. Welsh

Name of Investment Officer

Signature of Investment Officer

General Secretary

Title of Signatory

June 30, 2002

Date

