



QUARTERLY STATEMENT

As of June 30, 2002
of the Condition and Affairs of the

CENTURY SURETY COMPANY

NAIC Group Code..... 959, 959 (Current Period) (Prior Period)	NAIC Company Code..... 36951	Employer's ID Number..... 31-0936702
Organized under the Laws of OH	State of Domicile or Port of Entry OH	
Country of Domicile US		
Incorporated..... June 22, 1978	Commenced Business..... August 11, 1978	
Statutory Home Office	2400 CORPORATE EXCHANGE DRIVE COLUMBUS OH 43231 <i>(Street and Number) (City or Town, State and Zip Code)</i>	
Main Administrative Office	2400 CORPORATE EXCHANGE DRIVE COLUMBUS OH 43231 <i>(Street and Number) (City or Town, State and Zip Code)</i>	614-895-2000 <i>(Area Code) (Telephone Number)</i>
Mail Address	P.O. BOX 163340 COLUMBUS OH 43216-3340 <i>(Street and Number or P. O. Box) (City or Town, State and Zip Code)</i>	
Primary Location of Books and Records	2400 CORPORATE EXCHANGE DRIVE COLUMBUS OH 43231 <i>(Street and Number) (City or Town, State and Zip Code)</i>	614-895-2000 <i>(Area Code) (Telephone Number)</i>
Internet Website Address	www.centurysurety.com	
Statement Contact	ERIN ELIZABETH ALWARD <i>(Name)</i> ealward@centurysurety.com <i>(E-Mail Address)</i>	614-895-2000 <i>(Area Code) (Telephone Number) (Extension)</i> 614-895-2707 <i>(Fax Number)</i>
Policyowner Relations Contact	2400 CORPORATE EXCHANGE DRIVE COLUMBUS OH 43231 <i>(Street and Number) (City or Town, State and Zip Code)</i>	614-895-2000 <i>(Area Code) (Telephone Number) (Extension)</i>

OFFICERS

President ROSWELL PAINE ELLIS Treasurer GLENN DAVID SOUTHWICK Secretary JOHN ANTHONY MARAZZA

VICE PRESIDENTS

CHRISTOPHER JOHN TIMM	JOHN ANTHONY MARAZZA	CRAIG LANGJAHR STOUT	DANIEL JOSEPH CLARK
GREG DAVID EWALD	DAVID GERVERS	TIMOTHY CLAY ELLIS	TIMOTHY ALLAN GORDON
CHARLES DEL HAMM JR #			

DIRECTORS OR TRUSTEES

JOHN ANTHONY MARAZZA	ROSWELL PAINE ELLIS	EDWARD FARRELL FEIGHAN	CHRISTOPHER JOHN TIMM
CHARLES DEL HAMM JR			

State of..... OHIO
County of..... FRANKLIN

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

_____ (Signature) ROSWELL PAINE ELLIS (Printed Name) President	_____ (Signature) JOHN ANTHONY MARAZZA (Printed Name) Secretary	_____ (Signature) GLENN DAVID SOUTHWICK (Printed Name) Treasurer
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Subscribed and sworn to before me this
.....day of, 2002
.....

ASSETS

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	71,380,429		71,380,429	58,172,280
2. Stocks:				
2.1 Preferred stocks.....	2,274,510		2,274,510	2,254,750
2.2 Common stocks.....	19,858,423		19,858,423	20,885,845
3. Mortgage loans on real estate:				
3.1 First liens.....			0	
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....13,851,452) and short-term investments (\$.....1,197,854).....	15,049,306		15,049,306	16,867,307
6. Other invested assets.....			0	
7. Receivable for securities.....			0	
8. Aggregate write-ins for invested assets.....	1,391,375	1,391,375	0	0
9. Subtotals, cash and invested assets (Lines 1 to 8).....	109,954,043	1,391,375	108,562,668	98,180,182
10. Agents' balances or uncollected premiums:				
10.1 Premiums and agents' balances in course of collection.....	1,843,324	1,585,919	257,405	(975,671)
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	(84,812)	220,832	(305,644)	709,646
10.3 Accrued retrospective premiums.....			0	
11. Funds held by or deposited with reinsured companies.....			0	
12. Bills receivable, taken for premiums.....			0	
13. Amounts receivable under high deductible policies.....			0	
14. Reinsurance recoverables on loss and loss adjustment expense payments.....	6,194,313		6,194,313	7,013,377
15. Federal and foreign income tax recoverable and interest thereon (including \$.....4,015,047 net deferred tax asset).....	2,706,047	2,031,766	674,281	1,019,630
16. Guaranty funds receivable or on deposit.....			0	
17. Electronic data processing equipment and software.....	413,723		413,723	375,652
18. Interest, dividends and real estate income due and accrued.....	853,381		853,381	577,839
19. Net adjustments in assets and liabilities due to foreign exchange rates.....			0	
20. Receivable from parent, subsidiaries and affiliates.....	1,286,396	1,286,396	0	16,642,683
21. Amounts due from/to protected cells.....			0	
22. Equities and deposits in pools and associations.....			0	
23. Amounts receivable relating to uninsured accident and health plans.....			0	
24. Other assets nonadmitted.....	183,486	183,486	0	
25. Aggregate write-ins for other than invested assets.....	358,134	358,134	0	196,026
26. Total assets excluding protected cell assets (Lines 9 through 25).....	123,708,035	7,057,908	116,650,127	123,739,364
27. Protected cell assets.....			0	
28. TOTALS (Lines 26 and 27).....	123,708,035	7,057,908	116,650,127	123,739,364

DETAILS OF WRITE-INS

0801. Note Receivable.....	1,391,375	1,391,375	0	
0802.			0	
0803.			0	
0898. Summary of remaining write-ins for Line 8 from overflow page.....	0	0	0	0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above).....	1,391,375	1,391,375	0	0
2501. Recoverable on Profit Commission and Rate Adjustments.....	33,066	33,066	0	134,705
2502. Miscellaneous Receivable.....	325,068	325,068	0	61,321
2503.			0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	358,134	358,134	0	196,026

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$.....6,407,412).....	33,606,368	33,452,728
2. Reinsurance payable on paid losses and loss adjustment expenses.....	2,565,821	20,742,391
3. Loss adjustment expenses.....	8,211,059	7,999,521
4. Commissions payable, contingent commissions and other similar charges.....	1,740,984	679,790
5. Other expenses (excluding taxes, licenses and fees).....	1,128,780	1,626,671
6. Taxes, licenses and fees (excluding federal and foreign income taxes).....	50,670	138,541
7. Federal and foreign income taxes (including \$.....0 on realized capital gains (losses) (including \$.....0 net deferred tax liability).....		
8. Borrowed money \$.....0 and interest thereon \$.....0.....		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$....14,481,398 and including warranty reserves of \$.....0).....	22,162,122	15,175,652
10. Advance premium.....		
11. Dividends declared and unpaid:		
11.1 Stockholders.....		
11.2 Policyholders.....		
12. Ceded reinsurance premiums payable (net of ceding commissions).....	4,642,869	7,210,093
13. Funds held by company under reinsurance treaties.....	176,772	176,772
14. Amounts withheld or retained by company for account of others.....	764,605	467,494
15. Remittances and items not allocated.....		
16. Provision for reinsurance.....	561,327	860,327
17. Net adjustments in assets and liabilities due to foreign exchange rates.....		
18. Drafts outstanding.....		
19. Payable to parent, subsidiaries and affiliates.....	1,194,788	
20. Payable for securities.....		
21. Liability for amounts held under uninsured accident and health plans.....		
22. Capital notes \$.... and interest thereon \$.....		
23. Aggregate write-ins for liabilities.....	(669,480)	(932,521)
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23).....	76,136,685	87,597,459
25. Protected cell liabilities.....		
26. Total liabilities (Lines 24 and 25).....	76,136,685	87,597,459
27. Aggregate write-ins for special surplus funds.....	2,349,600	2,349,600
28. Common capital stock.....	3,000,000	3,000,000
29. Preferred capital stock.....		
30. Aggregate write-ins for other than special surplus funds.....	0	0
31. Surplus notes.....		
32. Gross paid in and contributed surplus.....	22,825,624	22,825,624
33. Unassigned funds (surplus).....	12,338,218	7,966,681
34. Less treasury stock, at cost:		
34.1 .....0.000 shares common (value included in Line 28 \$.....0).....		
34.2 .....0.000 shares preferred (value included in Line 29 \$.....0).....		
35. Surplus as regards policyholders (Lines 27 to 33, less 34).....	40,513,442	36,141,905
36. TOTALS.....	116,650,127	123,739,364

DETAILS OF WRITE-INS

2301. Line 15 from 2000 Annual Statement.....		
2302. Retroactive Reinsurance Reserves Ceded.....	(19,660,000)	(19,660,000)
2303. Collateral Account.....	1,945,052	1,955,535
2398. Summary of remaining write-ins for Line 23 from overflow page.....	17,045,468	16,771,944
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above).....	(669,480)	(932,521)
2701. Special Surplus from Retroactive Reinsurance.....	2,349,600	2,349,600
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	2,349,600	2,349,600
3001.		
3002.		
3003.		
3098. Summary of remaining write-ins for Line 30 from overflow page.....	0	0
3099. Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above).....	0	0

STATEMENT OF INCOME

	1 Current Year to Date	2 Previous Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct..... (written \$....43,657,860).....	32,288,615	22,526,100	49,526,803
1.2 Assumed..... (written \$....17,411,882).....	21,130,070	11,229,269	35,821,532
1.3 Ceded..... (written \$....23,868,484).....	23,203,897	14,372,957	40,951,885
1.4 Net..... (written \$....37,201,258).....	30,214,788	19,382,412	44,396,450
DEDUCTIONS:			
2. Losses incurred (current accident year \$....8,438,830):			
2.1 Direct.....	16,653,059	8,363,948	18,303,739
2.2 Assumed.....	2,690,345	3,757,219	55,816,005
2.3 Ceded.....	10,402,750	5,376,344	56,801,481
2.4 Net.....	8,940,654	6,744,823	17,318,263
3. Loss expenses incurred.....	4,405,147	3,401,156	7,258,985
4. Other underwriting expenses incurred.....	18,798,138	9,594,577	22,384,882
5. Aggregate write-ins for underwriting deductions.....	(72,000)	0	280,000
6. Total underwriting deductions (Lines 2 through 5).....	32,071,939	19,740,556	47,242,130
7. Net income of protected cells.....			
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7).....	(1,857,151)	(358,144)	(2,845,680)
INVESTMENT INCOME			
9. Net investment income earned.....	4,290,480	1,245,842	2,740,641
10. Net realized capital gains (losses).....	2,506,858	(72)	6,811
11. Net investment gain (loss) (Lines 9 + 10).....	6,797,338	1,245,770	2,747,452
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$.....0 amount charged off \$....401,172).....	(401,172)	(44,164)	(67,514)
13. Finance and service charges not included in premiums.....			
14. Aggregate write-ins for miscellaneous income.....	(294,811)	61,171	3,191,482
15. Total other income (Lines 12 through 14).....	(695,983)	17,007	3,123,968
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 + 11 + 15).....	4,244,204	904,633	3,025,740
17. Dividends to policyholders.....			
18. Net income after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17).....	4,244,204	904,633	3,025,740
19. Federal and foreign income taxes incurred.....	1,301,500	321,000	1,296,500
20. Net income (Line 18 minus Line 19) (to Line 22).....	2,942,704	583,633	1,729,240
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 previous year.....	36,141,905	29,510,965	29,510,965
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20).....	2,942,704	583,633	1,729,240
23. Net unrealized capital gains or losses.....	1,479,838	(299,736)	1,609,419
24. Change in net unrealized foreign exchange capital gain (loss).....			
25. Change in net deferred income taxes.....	588,047	446,000	3,247,000
26. Change in nonadmitted assets.....	(188,052)	(354,972)	(5,189,731)
27. Change in provision for reinsurance.....	299,000		(532,988)
28. Change in surplus notes.....			
29. Surplus (contributed to) withdrawn from protected cells.....			
30. Cumulative effect of changes in accounting principles.....		1,768,000	1,768,000
31. Capital changes:			
31.1 Paid in.....			
31.2 Transferred from surplus (Stock Dividend).....			
31.3 Transferred to surplus.....			
32. Surplus adjustments:			
32.1 Paid in.....			5,000,000
32.2 Transferred to capital (Stock Dividend).....			
32.3 Transferred from capital.....			
33. Net remittances from or (to) Home Office.....			
34. Dividends to stockholders.....	(750,000)	(500,000)	(1,000,000)
35. Change in treasury stock.....			
36. Aggregate write-ins for gains and losses in surplus.....	0	0	0
37. Change in surplus as regards policyholders (Lines 22 through 36).....	4,371,537	1,642,925	6,630,940
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37).....	40,513,442	31,153,890	36,141,905
DETAILS OF WRITE-INS			
0501. Premium Deficiency Reserve.....	(72,000)		280,000
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page.....	0	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above).....	(72,000)	0	280,000
1401. Service Fee Income.....		1,380	2,760
1402. Miscellaneous Income.....	4,718	59,791	116,101
1403. Reinsurance Charged Off.....	(299,529)		(487,379)
1498. Summary of remaining write-ins for Line 14 from overflow page.....	0	0	3,560,000
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....	(294,811)	61,171	3,191,482
3601.			
3602.			
3603.			
3698. Summary of remaining write-ins for Line 36 from overflow page.....	0	0	0
3699. Totals (Lines 3601 thru 3603 plus 3698) (Line 36 above).....	0	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	34,607,906	52,067,589
2. Loss and loss adjustment expenses paid (net of salvage and subrogation).....	30,338,129	5,570,243
3. Underwriting expenses paid.....	18,322,706	20,972,329
4. Other underwriting income (expenses).....	72,000	(280,000)
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4).....	(13,980,929)	25,245,017
6. Net investment income.....	4,096,658	3,033,488
7. Other income (expenses):		
7.1 Agents' balances charged off.....	(401,172)	(67,514)
7.2 Net funds held under reinsurance treaties.....		176,772
7.3 Net amount withheld or retained for account of others.....	297,111	(232,588)
7.4 Aggregate write-ins for miscellaneous items.....	(294,811)	1,914,321
7.5 Total other income (Lines 7.1 to 7.4).....	(398,872)	1,790,991
8. Dividends to policyholders on direct business, less \$.....0 dividends on reinsurance assumed or ceded (net).....		
9. Federal and foreign income taxes (paid) recovered.....	(359,870)	(1,009,630)
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9).....	(10,643,013)	29,059,866
CASH FROM INVESTMENTS		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds.....	7,448,559	18,235,114
11.2 Stocks.....	5,000,000	1,892,272
11.3 Mortgage loans.....		
11.4 Real estate.....		
11.5 Other invested assets.....		
11.6 Net gains or (losses) on cash and short-term investments.....		(48)
11.7 Miscellaneous proceeds.....		1,391,375
11.8 Total investment proceeds (Lines 11.1 to 11.7).....	12,448,559	21,518,713
12. Cost of investments acquired (long-term only):		
12.1 Bonds.....	20,744,069	28,683,488
12.2 Stocks.....		
12.3 Mortgage loans.....		
12.4 Real estate.....		
12.5 Other invested assets.....		
12.6 Miscellaneous applications.....		
12.7 Total investments acquired (Lines 12.1 to 12.6).....	20,744,069	28,683,488
13. Net cash from investments (Line 11.8 minus Line 12.7).....	(8,295,510)	(7,164,775)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in.....		5,000,000
14.2 Capital notes \$.....0 less amounts repaid \$.....0.....		
14.3 Net transfers from affiliates.....	18,758,563	
14.4 Borrowed funds received.....		
14.5 Other cash provided.....	509,755	
14.6 Total (Lines 14.1 to 14.5).....	19,268,318	5,000,000
15. Cash applied:		
15.1 Dividends to stockholders paid.....	750,000	1,000,000
15.2 Net transfers to affiliates.....	1,286,396	19,473,931
15.3 Borrowed funds repaid.....		
15.4 Other applications.....	111,400	179,656
15.5 Total (Lines 15.1 to 15.4).....	2,147,796	20,653,587
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5).....	17,120,522	(15,653,587)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16).....	(1,818,001)	6,241,504
18. Cash and short-term investments:		
18.1 Beginning of year.....	16,867,307	10,625,803
18.2 End of period (Line 17 plus Line 18.1).....	15,049,306	16,867,307
DETAILS OF WRITE-INS		
07.401 Miscellaneous Items.....		81,045
07.402 Recoverable on Profit Commission and Rate Adjustments.....		(125,828)
07.403 Furniture and Equipment.....		26,521
07.498 Summary of remaining write-ins for Line 7.4 from overflow page.....	(294,811)	1,932,583
07.499 Total (Lines 7.401 to 7.403 plus 7.498) (Line 7.4 above).....	(294,811)	1,914,321

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements of Century Surety Company (Company) have been prepared on the basis of accounting practices prescribed or permitted by The Ohio Department of Insurance (Department).

The state of Ohio requires insurance companies domiciled in the state of Ohio to prepare their statutory financial statements in accordance with the National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual*, version effective January 1, 2001 (NAIC SAP), which has been adopted as a component of prescribed or permitted practices by the state of Ohio. The state has adopted no prescribed accounting practices that differ from those found in NAIC SAP. However, the Commissioner of Insurance has the right to permit practices that deviate from prescribed practices.

Note 9 - Income Taxes

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities (DTLs)

Description	Amount
Gross deferred tax assets	\$ 3,962,826
Gross deferred tax liabilities	(52,221)
Net deferred tax asset	4,015,047
Nonadmitted deferred tax assets	2,031,766
Admitted deferred tax asset	\$ 1,983,281
Decrease in nonadmitted deferred tax assets	\$ (8,234)

B. Unrecognized DTLs

Not applicable.

C. Current Tax and Change in Deferred Tax

Current income taxes incurred consists of the following major components:

Description	2002	2001
Current income tax expense (benefit)	\$ 1,301,500	\$ 1,296,500
Prior year underaccrual (overaccrual)	-	-
Current income taxes incurred	\$ 1,301,500	\$ 1,296,500

The main components of the 2002 deferred tax amounts were as follows:

DTAs	Statutory	Tax	Difference	Tax Effect
Unpaid losses and LAE (including salvage and subrogation)	\$ 41,892,626	\$ 34,956,411	\$ 6,936,215	\$ 2,358,313
Unearned premiums	22,192,837	17,754,269	4,438,568	1,509,113
Other				95,400
Gross DTAs				\$ 3,962,826
Nonadmitted DTAs				\$ 2,031,766

DTLs	Statutory	Tax	Difference	Tax Effect
Unrealized capital loss	\$ 153,591	\$ -	\$ 153,591	\$(52,221)
Other				-
Gross DTLs				\$(52,221)

DTAs Resulting from Book/Tax Differences in	June 30, 2002	December 31, 2001	Change
Unpaid losses and LAE (including salvage and subrogation)	\$ 2,358,313	\$ 2,355,000	\$ 3,313
Unearned premiums	1,509,113	1,032,000	477,113
Other	95,400	75,000	20,400
Gross DTAs	\$ 3,962,826	\$ 3,462,000	\$ 500,826
Nonadmitted DTAs	\$ 2,031,766	\$ 2,040,000	\$ (8,234)

NOTES TO FINANCIAL STATEMENTS

DTLs Resulting from Book/Tax Differences in	June 30, 2002	December 31, 2001	Change
Unrealized capital gains (losses)	\$ (52,221)	\$ 35,000	\$ (87,221)
Gross DTLs	\$ (52,221)	\$ 35,000	\$ (87,221)

The change in gross DTAs of \$500,826 and gross DTLs of \$(87,221) is the change in net deferred income taxes of \$588,047 before consideration of nonadmitted DTAs.

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

The significant book to tax adjustments were as follows:

Description	Amount	Tax Effect at 34%
Income before taxes	\$ 4,244,204	\$ 1,443,000
Tax over book reserves (including salvage and subrogation)	15,658	5,500
Unearned premiums	1,397,294	475,000
Tax exempt interest, net of proration	(3,800)	(1,000)
Dividends received deduction, net of proration	(42,920)	(14,000)
Travel and entertainment	54,028	18,000
Dividend from subsidiary	(2,277,249)	(775,000)
Taxable income	\$ 3,827,141	\$ 1,301,500

E. Operating Loss and Tax Carryforwards

1. Not applicable.

2. The following is income tax expense for 2002 and 2001 that is available for recoupment in the event of future net losses:

Year	Amount
2002	\$ 1,301,500
2001	1,296,500

Note 10 - Information Concerning Parent, Subsidiaries

A. Nature of Relationships

The Company is a wholly owned subsidiary of ProFinance Holdings Corporation (Parent), a privately owned company incorporated in Ohio.

B. Detail of Transactions Greater than 1/2% of Admitted Assets

- The Company paid \$750,000 in dividends to Parent in 2002.
- The Company received \$1,445,000 in ordinary cash dividends, \$832,249 in extraordinary cash dividends and \$18,000 in stock dividends from Evergreen National Indemnity Company (a subsidiary) in 2002.
- The Company received \$600,000 in ordinary cash dividend from Continental Heritage Insurance Company (a subsidiary) in 2002.
- The Company paid ProComp Care (a subsidiary of Parent) managed care fees of \$383,169 in 2002.
- In 2002, the Company paid Evergreen UNI (affiliated through a current officer of the Company) commissions through an agency agreement of \$258,605.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

The Company did not have any wash sales during the current year.

Note 21 - Events Subsequent

In April of 2002, the Company sold a minority interest of Evergreen National Indemnity Company (previously a wholly owned subsidiary) to an investor of the Company's parent.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:..... _____

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No []
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made.12/31/2000.....

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.12/31/2000.....

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).03/14/2002.....

7.4 By what department or departments?..... _____

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:

GENERAL INTERROGATORIES (continued)

INVESTMENT

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:..... _____

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....

12. Amount of real estate and mortgages held in short-term investments: \$.....

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds.....	\$.....0	\$.....0
13.22 Preferred Stock.....	\$.....0	\$.....0
13.23 Common Stock.....	\$.....20,661,290	\$.....19,631,968
13.24 Short-Term Investments.....	\$.....0	\$.....0
13.25 Mortgages, Loans or Real Estate.....	\$.....0	\$.....0
13.26 All Other.....	\$.....0	\$.....0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$.....20,661,290	\$.....19,631,968
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
US Bank	425 Walnut Street, Cincinnati, OH 45202

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [] No []

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
SEC File # 801-22445	General Re / New England Asset Management	76 Batterson Park Road, Farmington, CT 06032
SEC File #801-10733	Manning & Napier Advisors, Inc.	1100 Chase Square, Rochester, NY 14604

GENERAL INTERROGATORIES (continued)

PART 2

PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] N/A []
 If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto:

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Disc. Rate	Total Discount				Discount Taken During Period			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 Total	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 Total
.....	.....	.....	.....	.....	.....	.....0	.....	.....	.....	.....0
Total.....	.....XXX.....	.....XXX.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period.....	.....0	.....0	.....0	.....
2. Increase (decrease) by adjustment.....				
3. Cost of acquired.....				
4. Cost of additions to and permanent improvements.....				
5. Total profit (loss) on sales.....				
6. Increase (decrease) by foreign exchange adjustment.....				
7. Amount received on sales.....				
8. Book/adjusted carrying value at end of current period.....	.....0	.....0	.....0	.....0
9. Total valuation allowance.....				
10. Subtotal (Lines 8 plus 9).....	.....0	.....0	.....0	.....0
11. Total nonadmitted amounts.....				
12. Statement value, current period (Page 2, real estate lines, current period).....	.....0	.....0	.....0	.....0

NONE

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period.....	.....0	.....0	.....0	.....
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions.....				
2.2 Additional investment made after acquisitions.....				
3. Accrual of discount and mortgage interest points and commitment fees.....				
4. Increase (decrease) by adjustment.....				
5. Total profit (loss) on sale.....				
6. Amounts paid on account or in full during the period.....				
7. Amortization of premium.....				
8. Increase (decrease) by foreign exchange adjustment.....				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period.....	.....0	.....0	.....0	.....0
10. Total valuation allowance.....				
11. Subtotal (Lines 9 plus 10).....	.....0	.....0	.....0	.....0
12. Total nonadmitted amounts.....				
13. Statement value of mortgages owned at end of current period.....	.....0	.....0	.....0	.....0

NONE

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period.....	.....0	.....0	.....0	.....
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions.....				
2.2 Additional investment made after acquisitions.....				
3. Accrual of discount.....				
4. Increase (decrease) by adjustment.....				
5. Total profit (loss) on sale.....				
6. Amounts paid on account or in full during the period.....				
7. Amortization of premium.....				
8. Increase (decrease) by foreign exchange adjustment.....				
9. Book/adjusted carrying value of long-term invested assets at end of current period.....	.....0	.....0	.....0	.....0
10. Total valuation allowance.....				
11. Subtotal (Lines 9 plus 10).....	.....0	.....0	.....0	.....0
12. Total nonadmitted amounts.....				
13. Statement value of long-term invested assets at end of current period.....	.....0	.....0	.....0	.....0

NONE

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Statement Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Statement Value End of First Quarter	Statement Value End of Second Quarter	Statement Value End of Third Quarter	Statement Value December 31 Prior Year
BONDS								
1. Class 1.....	60,519,714	16,994,189	7,497,391	(309,877)	60,519,714	69,706,635		57,030,885
2. Class 2.....	2,798,644		171,335	148,005	2,798,644	2,775,314		2,741,364
3. Class 3.....				96,334		96,334		
4. Class 4.....								
5. Class 5.....								
6. Class 6.....								
7. Total Bonds.....	63,318,358	16,994,189	7,668,726	(65,538)	63,318,358	72,578,283	0	59,772,249
PREFERRED STOCK								
8. Class 1.....	2,244,680			29,830	2,244,680	2,274,510		
9. Class 2.....								
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	2,244,680	0	0	29,830	2,244,680	2,274,510	0	0
15. Total Bonds and Preferred Stock.....	65,563,038	16,994,189	7,668,726	(35,708)	65,563,038	74,852,793	0	59,772,249

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999. Totals.....	1,197,854	XXX	1,196,487	1,509	

SCHEDULE DA - PART 2 - Verification

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period.....	1,599,969	1,515,379	0	899,854
2. Cost of short-term investments acquired.....	2,039,915	4,052,982		37,870,250
3. Increase (decrease) by adjustment.....	1,967	(309)		
4. Increase (decrease) by foreign exchange adjustment.....				
5. Total profit (loss) on disposal of short-term investments.....				
6. Consideration received on disposal of short-term investments.....	2,126,472	4,370,198		37,170,135
7. Book/adjusted carrying value, current period.....	1,515,379	1,197,854	0	1,599,969
8. Total valuation allowance.....				
9. Subtotal (Lines 7 plus 8).....	1,515,379	1,197,854	0	1,599,969
10. Total nonadmitted amounts.....				
11. Statement value (Lines 9 minus 10).....	1,515,379	1,197,854	0	1,599,969
12. Income collected during period.....	9,661	9,758		52,050
13. Income earned during period.....	8,845	12,855		53,705

**Sch. DB-Part F-Section 1
NONE**

**Sch. DB-Part F-Section 2
NONE**

**Sch. F
NONE**

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

	1 Is Insurer Licensed? (Yes or No)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year to Date	3 Prior Year to Date	4 Current Year to Date	5 Prior Year to Date	6 Current Year to Date	7 Prior Year to Date
1. Alabama.....AL	S/L	378,349	215,518	718,123	139,063	1,748,665	2,934,467
2. Alaska.....AK	S/L	204,700	106,603	113,563	5,175	123,838	149,588
3. Arizona.....AZ	YES	254	192,109	11,263	17,044	214,456	251,320
4. Arkansas.....AR	S/L	104,040	103,896	115,748	81,573	301,726	330,964
5. California.....CA	S/L	9,318,439	6,866,253	2,750,236	1,409,050	10,292,949	10,529,601
6. Colorado.....CO	S/L	422,764	1,366,043	88,852	4,220	746,602	357,805
7. Connecticut.....CT	S/L	121,547	171,828	7,337	(500)	243,857	222,801
8. Delaware.....DE	S/L	6,098	48,643			19,285	17,946
9. District of Columbia.....DC	S/L	18,873	21,302	375		141,756	151,729
10. Florida.....FL	S/L	8,605,100	2,689,271	1,778,271	2,026,642	2,312,857	1,889,811
11. Georgia.....GA	S/L	532,660	311,764	27,396	98,855	837,652	821,441
12. Hawaii.....HI	S/L	33,243	140,388		1,106	162,387	168,565
13. Idaho.....ID	S/L	7,142	15,618	5,072	500	737,839	1,148,480
14. Illinois.....IL	S/L	1,520,909	718,592	98,915	7,306	1,040,435	850,539
15. Indiana.....IN	YES	1,675,442	3,925,801	1,834,402	1,640,619	9,664,287	5,352,551
16. Iowa.....IA	S/L	41,050	4,184			132,410	142,619
17. Kansas.....KS	S/L	141,802	147,732	41,523	8,699	193,322	96,984
18. Kentucky.....KY	S/L	741,003	377,386	50,167	174,000	835,213	699,992
19. Louisiana.....LA	S/L	1,434,354	548,503	84,330	51,426	1,027,966	724,018
20. Maine.....ME	YES						
21. Maryland.....MD	S/L	144,725	255,721		29,500	708,152	684,533
22. Massachusetts.....MA	NO						
23. Michigan.....MI	S/L	938,766	435,079	203,820	166,094	450,044	373,284
24. Minnesota.....MN	S/L	63,332	126,646	1,000	123,500	366,976	140,277
25. Mississippi.....MS	S/L	137,096	134,760	13,143	293,466	845,861	701,387
26. Missouri.....MO	S/L	1,807,224	636,187	220,185	108,644	1,152,601	911,517
27. Montana.....MT	S/L	451	3,361			50,482	53,798
28. Nebraska.....NE	S/L	47,571	16,316	3,838		83,982	81,241
29. Nevada.....NV	S/L	259,175	545,764	15,972		929,366	589,702
30. New Hampshire.....NH	NO						
31. New Jersey.....NJ	S/L	36,506	149,500	140,847	20,231	589,135	56,950
32. New Mexico.....NM	NO						
33. New York.....NY	NO	16,996				5,985	1,839
34. North Carolina.....NC	S/L	138,151	44,497			197,982	178,849
35. North Dakota.....ND	S/L	16,900	14,300			4,509	8,601
36. Ohio.....OH	YES	2,317,543	1,861,960	329,906	282,733	4,353,859	3,499,195
37. Oklahoma.....OK	S/L	263,652	38,821	2,722	(2,250)	78,558	51,416
38. Oregon.....OR	S/L	114,874	397,374	9,703	10,000	422,979	299,092
39. Pennsylvania.....PA	S/L	853,281	259,174	70,776	449,837	1,772,564	1,969,140
40. Rhode Island.....RI	NO					539	628
41. South Carolina.....SC	S/L	341,336	132,470	51,598	6,654	152,057	108,172
42. South Dakota.....SD	S/L		12			7,122	8,112
43. Tennessee.....TN	S/L	377,358	188,703	(41,977)	21,303	388,492	338,444
44. Texas.....TX	S/L	8,705,695	1,023,512	918,422	311,603	3,332,809	2,799,351
45. Utah.....UT	S/L	18,699	29,245		1,595	60,153	36,447
46. Vermont.....VT	S/L	4,627	3,805	(383)	6,349	10,545	13,396
47. Virginia.....VA	S/L	84,740	155,693	21,076	12,521	611,050	750,469
48. Washington.....WA	S/L	787,600	859,149	16,320	2,298	738,092	617,723
49. West Virginia.....WV	YES	75,692	70,666	209,439	19,772	252,748	491,589
50. Wisconsin.....WI	YES	600,632	411,393	33,775	242	658,754	545,728
51. Wyoming.....WY	S/L	197,469	26,812			87,736	47,936
52. American Samoa.....AS	NO						
53. Guam.....GU	NO						
54. Puerto Rico.....PR	NO						
55. US Virgin Islands.....VI	NO						
56. Canada.....CN	NO						
57. Aggregate Other Alien.....OT	XXX	0	0	0	0	0	0
58. Totals.....	(a).....6	43,657,860	25,792,354	9,945,755	7,528,870	49,090,634	42,200,037

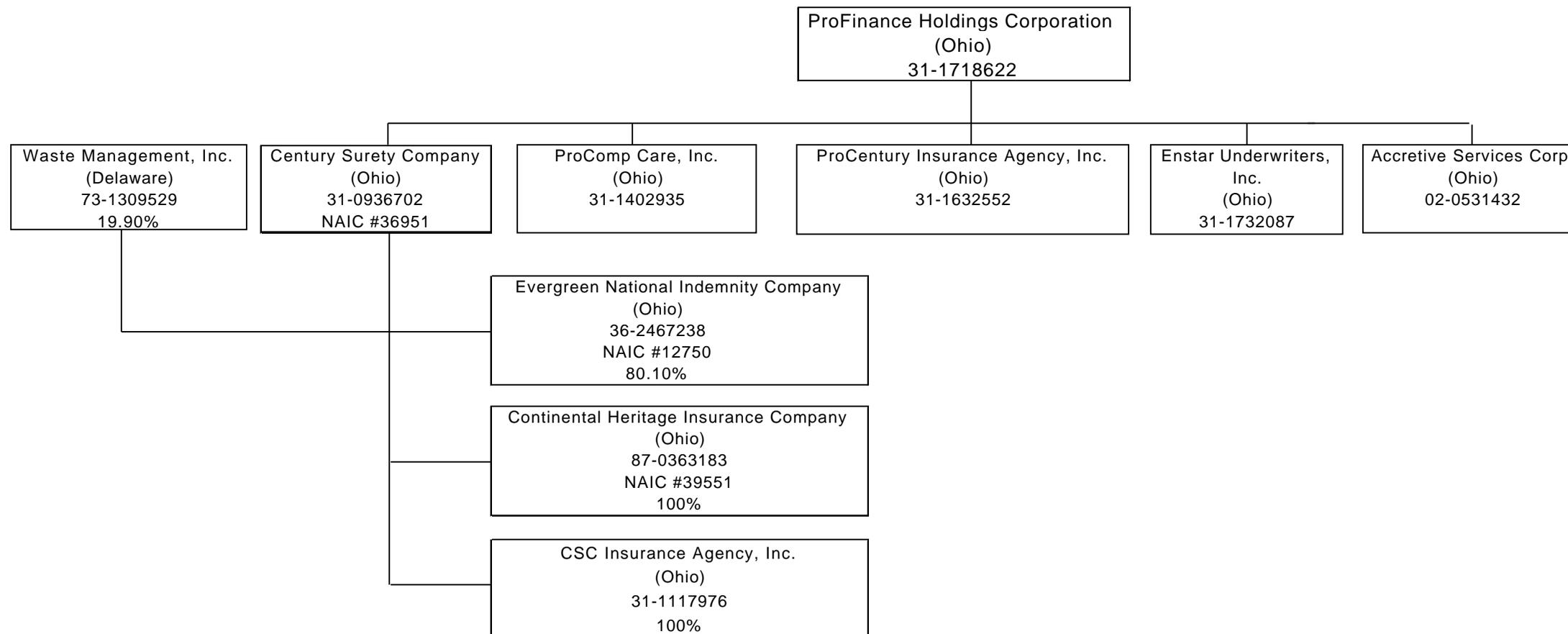
DETAILS OF WRITE-INS

5701.....	XXX						
5702.....	XXX						
5703.....	XXX						
5798. Summary of remaining write-ins for Line 57 from overflow page.....	XXX	0	0	0	0	0	0
5799. Totals (Lines 5701 thru 5703 + Line 5798) (Line 57 above).....	XXX	0	0	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART



PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire.....	4,435,234	100,249	2.3	37.5
2. Allied lines.....	937,112	886,967	94.6	72.4
3. Farmowners multiple peril.....			0.0	
4. Homeowners multiple peril.....			0.0	
5. Commercial multiple peril.....	8,967,403	3,400,304	37.9	60.5
6. Mortgage guaranty.....			0.0	
8. Ocean marine.....			0.0	
9. Inland marine.....	1,605,529	306,458	19.1	17.5
10. Financial guaranty.....			0.0	
11.1. Medical malpractice-occurrence.....			0.0	
11.2. Medical malpractice-claims made.....			0.0	
12. Earthquake.....			0.0	
13. Group accident and health.....			0.0	
14. Credit accident and health.....			0.0	
15. Other accident and health.....			0.0	
16. Workers' compensation.....	1,431,866	5,563,013	388.5	72.3
17.1. Other liability-occurrence.....	14,029,075	6,234,524	44.4	22.1
17.2. Other liability-claims made.....	411,413	(650,157)	(158.0)	(53.0)
18.1. Products liability-occurrence.....			0.0	
18.2. Products liability-claims made.....			0.0	
19.1, 19.2 Private passenger auto liability.....			0.0	
19.3, 19.4 Commercial auto liability.....	93,372	103,960	111.3	114.2
21. Auto physical damage.....	19,016	(37,959)	(199.6)	176.5
22. Aircraft (all perils).....			0.0	
23. Fidelity.....			0.0	
24. Surety.....	358,595	745,700	208.0	(22.0)
26. Burglary and theft.....			0.0	
27. Boiler and machinery.....			0.0	
28. Credit.....			0.0	
29. International.....			0.0	
30. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX	XXX
31. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business.....	0	0	0.0	0.0
34. Totals.....	32,288,615	16,653,059	51.6	37.1
DETAILS OF WRITE-INS				
3301.....			0.0	
3302.....			0.0	
3303.....			0.0	
3398. Sum. of remaining write-ins for Line 33 from overflow page.....	0	0	0.0	0.0
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33).....	0	0	0.0	0.0

PART 2 - DIRECT PREMIUMS WRITTEN

Lines of Business	1	2	3
	Current Quarter	Current Year to Date	Prior Year Year to Date
1. Fire.....	4,651,352	7,477,222	2,296,753
2. Allied lines.....	1,058,083	1,677,948	464,828
3. Farmowners multiple peril.....			
4. Homeowners multiple peril.....			
5. Commercial multiple peril.....	9,228,198	13,400,275	4,549,413
6. Mortgage guaranty.....			
8. Ocean marine.....			
9. Inland marine.....	1,004,398	1,835,745	916,372
10. Financial guaranty.....			
11.1. Medical malpractice-occurrence.....			
11.2. Medical malpractice-claims made.....			
12. Earthquake.....			
13. Group accident and health.....			
14. Credit accident and health.....			
15. Other accident and health.....			
16. Workers' compensation.....	(35,337)	41,525	2,833,770
17.1. Other liability-occurrence.....	8,179,473	18,120,615	14,199,113
17.2. Other liability-claims made.....	14,536	994,238	12,819
18.1. Products liability-occurrence.....			
18.2. Products liability-claims made.....			
19.1, 19.2 Private passenger auto liability.....			
19.3, 19.4 Commercial auto liability.....	17,059	(34,692)	166,011
21. Auto physical damage.....	(4,749)	(14,556)	35,730
22. Aircraft (all perils).....			
23. Fidelity.....			
24. Surety.....	96,208	159,540	317,545
26. Burglary and theft.....			
27. Boiler and machinery.....			
28. Credit.....			
29. International.....			
30. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX
31. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business.....	0	0	0
34. Totals.....	24,209,221	43,657,860	25,792,354
DETAILS OF WRITE-INS			
3301.....			
3302.....			
3303.....			
3398. Sum. of remaining write-ins for Line 33 from overflow page.....	0	0	0
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33).....	0	0	0

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (a)	2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2002 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (b)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserves Developed (Savings)/Deficiency (c)
1. 1999 + Prior	12,093	5,868	17,961	4,656	104	4,760	8,727	2,115	4,760	15,602	1,290	1,111	2,401
2. 2000	5,090	3,318	8,408	2,006	55	2,061	4,223	362	3,433	8,018	1,139	532	1,671
3. Subtotals 2000 + Prior	17,183	9,186	26,369	6,662	159	6,821	12,950	2,477	8,193	23,620	2,429	1,643	4,072
4. 2001	4,298	10,785	15,083	3,433	220	3,653	3,683	798	6,090	10,571	2,818	(3,677)	(859)
5. Subtotals 2001 + Prior	21,481	19,971	41,452	10,095	379	10,474	16,633	3,275	14,283	34,191	5,247	(2,034)	3,213
6. 2002	XXX	XXX	XXX	XXX	1,794	1,794	XXX	2,647	4,979	7,626	XXX	XXX	XXX
7. Totals	21,481	19,971	41,452	10,095	2,173	12,268	16,633	5,922	19,262	41,817	5,247	(2,034)	3,213
8. Prior Year-End's Surplus As Regards Policyholders	36,142										Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7
											1. 24.4 %	2. (10.2)%	3. 7.8 %
													Col. 13, Line 7 Line 8
													4. 8.9 %

19

(a) Should equal prior year-end Annual Statement; Page 3, Col. 1, Lines 1 + 3.
 (b) Should equal Q.S. Page 3, Col.1, Lines 1 and 3.
 (c) Should also equal Cols. 6 + 10 less Col. 3 for Lines 1 through 5 only.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

RESPONSE

1. Will the SVO Compliance Certification be filed with this statement?

YES

2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?

NO

3. Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?

NO

EXPLANATIONS:

BAR CODE:



Overflow Page for Write-Ins

Additional Write-ins for Liabilities:

	1 Current Statement Date	2 December 31, Prior Year
2304. Unclaimed Funds.....	30,444	189,944
2305. Premium Deficiency Reserve.....	208,000	280,000
2306. Funds held by Company Under Retroactive Reinsurance Treaty.....	16,807,024	16,302,000
2397. Summary of remaining write-ins for Line 23 from Liabilities.....	17,045,468	16,771,944

Additional Write-ins for Statement of Income:

	1 Current Year to Date	2 Previous Year to Date	3 Prior Year Ended December 31
1404. Retroactive Reinsurance Gain.....			3,560,000
1497. Summary of remaining write-ins for Line 14 from Statement of Income.....	0	0	3,560,000

Additional Write-ins for Cash Flow:

	1 Current Year to Date	2 Prior Year Ended December 31
07.404 Prepaid Expenses.....		23,846
07.405 Miscellaneous Income.....	4,718	3,678,861
07.406 Reinsurance Charged Off.....	(299,529)	(487,379)
07.407 Retroactive Reinsurance Reserves Ceded.....		(19,660,000)
07.408 Funds held by Company under Retroactive Reinsurance Treaty.....		16,302,000
07.409 Premium Deficiency Reserve.....		280,000
07.410 Collateral Account.....		1,795,255
07.497 Summary of remaining write-ins for Line 7.4 from Cash Flow.....	(294,811)	1,932,583

Sch. A-Part 2
NONE

Sch. A-Part 3
NONE

Sch. B-Part 1
NONE

Sch. B-Part 2
NONE

Sch. BA-Part 1
NONE

Sch. BA-Part 2
NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Government								
3134A2-T9-9	FEDERAL HOME LOAN MORTG 5.000 01/15/2004	05/30/2002	DEUTSCHE BANK		1,030,138	1,000,000	18,889	1PE
31359M-EM-1	FEDERAL NATIONAL MORTGA 5.125 02/13/2004	05/21/2002	DEUTSCHE BANK		1,546,613	1,500,000	20,714	1PE
31359M-FH-1	FEDERAL NATIONAL MORTGA 7.125 02/15/2005	04/24/2002	DIRECT		377,438	350,000	4,602	1PE
31359M-LZ-4	FEDERAL NATIONAL MORTGA 5.000 01/15/2007	04/24/2002	DIRECT		476,039	475,000	7,688	1PE
36201E-QU-7	GOVERNMENT NATL MTG ASS 6.000 04/01/2031	06/20/2002	DIRECT		173,934	175,000	554	1
36201J-D4-8	GOVERNMENT NATL MTG ASS 8.500 05/01/2030	05/21/2002	DIRECT		427,667	400,040	1,889	1
36213E-YD-2	GOVERNMENT NATL MTG ASS 6.000 10/01/2031	06/20/2002	DIRECT		421,480	425,000	1,346	1
36213V-FF-0	GOVERNMENT NATL MTG ASS 6.000 01/01/2032	05/21/2002	DIRECT		197,125	200,000	667	1
912827-2U-5	UNITED STATES TREASURY 6.625 05/15/2007	05/02/2002	MORGAN STANLEY & CO		218,352	200,000	6,186	1PE
912827-4D-1	UNITED STATES TREASURY 5.750 04/30/2003	04/26/2002	DIRECT		310,359	300,000	8,434	1PE
912827-6D-9	UNITED STATES TREASURY 6.750 05/15/2005	04/24/2002	DIRECT		215,906	200,000	5,967	1PE
912827-7F-3	UNITED STATES TREASURY 3.500 11/15/2006	04/24/2002	DIRECT		383,750	400,000	6,188	1PE
912827-7K-2	UNITED STATES TREASURY 3.000 01/31/2004	04/24/2002	DIRECT		398,875	400,000	2,751	1
0399999	Total - Bonds - U.S. Government				6,177,676	6,025,040	85,875	XXX
Bonds - Public Utilities								
United States								
202795-HD-5	COMMONWEALTH EDISON COM 6.150 03/15/2012	04/05/2002	BEAR STEARNS		489,230	500,000	1,879	1PE
	United States				489,230	500,000	1,879	XXX
3899999	Total - Bonds - Public Utilities				489,230	500,000	1,879	XXX
Bonds - Industrial and Miscellaneous								
United States								
026609-AM-9	AMERICAN HOME PRODUCTS 6.700 03/15/2011	04/29/2002	DIRECT		208,880	200,000	1,638	1PE
110122-AG-3	BRISTOL-MYERS SQUIBB CO 5.750 10/01/2011	04/29/2002	DIRECT		245,978	250,000	1,118	1PE
189054-AC-3	CLOROX COMPANY 6.125 02/01/2011	04/18/2002	RAYMOND JAMES		300,186	300,000	4,185	1PE
191219-BK-9	COCA COLA ENTERPRISES I 5.250 05/15/2007	04/22/2002	SALOMON SMITH BARNEY, INC		497,310	500,000		1PE
25468P-BJ-4	DISNEY (THE WALT) COMPA 7.300 02/08/2005	04/19/2002	BEAR STEARNS		265,818	250,000	3,853	1PE
25468P-BX-3	DISNEY (THE WALT) COMPA 6.375 03/01/2012	04/29/2002	DIRECT		247,455	250,000	2,701	1PE
364725-AB-7	GANNETT CO 5.500 04/01/2007	04/05/2002	BANC ONE CAPITAL MARKETS, INC		275,795	275,000	1,092	1PE
423074-AG-8	HEINZ (H.J.) CO 6.000 03/15/2008	04/30/2002	BANK OF NEW YORK CAPITAL MKTS		304,485	300,000	2,400	1PE
438516-AN-6	HONEYWELL INTERNATIONAL 6.125 11/01/2011	04/29/2002	DIRECT		199,260	200,000	6,091	1PE
452308-AE-9	ILLINOIS TOOL WORKS 5.750 03/01/2009	04/11/2002	BANK OF NEW YORK CAPITAL MKTS		298,800	300,000	2,156	1PE
46521R-AH-6	ISTAR ASSET RECV TR 02 2.220 12/28/2009	05/28/2002	DEUTSCHE BANK		500,000	500,000		1PE
50075N-AB-0	KRAFT FOODS INC 5.625 11/01/2011	04/04/2002	CREDIT SUISSE FIRST BOSTON		477,600	500,000	12,266	1PE
532457-AU-2	LILLY (ELI) & COMPANY 6.000 03/15/2012	04/17/2002	MERRILL LYNCH		500,635	500,000	2,833	1PE
65011Q-AE-2	NEW YORK TIMES COMPANY 5.350 04/16/2007	04/10/2002	JP MORGAN SECURITIES INC		299,484	300,000		1PE
86358R-EA-1	STRUCTURED ASSET SECS C 3.375 12/01/2025	05/01/2002	LEHMAN BROTHERS		193,345	240,741	113	1PE
87612E-AB-2	TARGET CORPORATION 7.500 08/15/2010	04/29/2002	DIRECT		219,148	200,000	3,083	1PE
887364-AH-0	TIMES MIRROR COMPANY 7.450 10/15/2009	04/15/2002	BANK OF AMERICA		320,886	300,000	186	1PE
913017-BD-0	UNITED TECHNOLOGIES COR 6.350 03/01/2011	04/17/2002	LEHMAN BROTHERS		508,205	500,000	4,498	1PE
	United States				5,863,270	5,865,741	48,213	XXX
4599999	Total - Bonds - Industrial & Miscellaneous				5,863,270	5,865,741	48,213	XXX
6099997	Total - Bonds - Part 3				12,530,176	12,390,781	135,967	XXX
6099998	Total - Bonds - Summary Item for Bonds Bought and Sold This Quarter				411,031	400,000	10,051	XXX
6099999	Total - Bonds				12,941,207	12,790,781	146,018	XXX
Common Stocks - Parent, Subsidiaries and Affiliates								
United States								
30026#-10-3	EVERGREEN NATIONAL INDEMNITY CO	06/03/2002	DIRECT	18,000.000				AZ
	United States				0	XXX	0	XXX
6999999	Total - Common Stocks - Parent, Subsidiaries and Affiliates				0	XXX	0	XXX
7099997	Total - Common Stocks - Part 3				0	XXX	0	XXX
7099999	Total - Common Stocks				0	XXX	0	XXX
7199999	Total - Preferred and Common Stocks				0	XXX	0	XXX
7299999	Total - Bonds, Preferred and Common Stocks				12,941,207	XXX	146,018	XXX

E04

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
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(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value At Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
Bonds - U.S. Government																
36201J-D4-8...	GOVERNMENT NATL MTG ASS 8.500 05/01/2003	06/01/2002	PAYDOWN.....		317	317	339	339					.0	.2		1.....
36202C-2W-2...	GOVERNMENT NATL MTG ASS 6.000 05/01/2002	06/01/2002	PAYDOWN.....		38,834	38,834	38,591	38,816	18				.0	985		1.....
36202C-4N-0...	GOVERNMENT NATL MTG ASS 6.000 08/01/2002	06/01/2002	PAYDOWN.....		31,025	31,025	30,831	31,013	12				.0	760		1.....
36202C-5D-1...	GOVERNMENT NATL MTG ASS 6.500 09/01/2002	06/01/2002	PAYDOWN.....		46,493	46,493	47,103	46,561	(68)				.0	1,257		1.....
36207K-AH-3...	GOVERNMENT NATL MTG ASS 6.500 08/01/2002	06/01/2002	PAYDOWN.....		45,069	45,069	45,858	45,146	(77)				.0	1,197		1.....
36209A-YY-0...	GOVERNMENT NATL MTG ASS 6.000 12/01/2002	06/01/2002	PAYDOWN.....		15,798	15,798	15,966	15,809	(11)				.0	367		1.....
36211W-KC-1...	GOVERNMENT NATL MTG ASS 8.500 02/01/2003	06/01/2002	PAYDOWN.....		99,303	99,303	105,820	100,936	(1,633)				.0	2,817		1.....
36213V-FF-0...	GOVERNMENT NATL MTG ASS 6.000 01/01/2003	06/01/2002	PAYDOWN.....		202	202	199	199					.0	1		1.....
912827-2P-6...	UNITED STATES TREASURY 6.625 03/31/2002	04/01/2002	PRIOR PERIOD INCOME.....										.0	9,109		1PE.....
912827-F4-9...	UNITED STATES TREASURY 7.500 05/15/2002	05/15/2002	MATURITY.....		200,000	200,000	209,375	200,776	(776)				.0	7,500		1PE.....
0399999	Total - Bonds - U.S. Government.....				477,041	477,041	494,082	479,595	(2,535)	.0	.0	.0	.0	23,995	0	XXX.....
Bonds - Special Revenue and Special Assessment																
Louisiana																
88880P-AA-2...	TOBACCO SETTLEMENT AUTH 6.360 05/15/2002	05/15/2002	SINKING FUND REDEMPTION.....		50,000	50,000	49,999	49,880	120				.0	1,661		1PE.....
	Louisiana.....				50,000	50,000	49,999	49,880	120	.0	.0	.0	.0	1,661	0	XXX.....
United States																
31292G-XF-8...	FEDERAL HOME LN MTG COR 7.000 11/01/2002	06/01/2002	PAYDOWN.....		69,466	69,466	70,747	69,636	(170)				.0	2,036		1.....
31293A-ZL-5...	FEDERAL HOME LN MTG COR 7.000 09/01/2002	06/01/2002	PAYDOWN.....		84,915	84,915	86,481	85,105	(189)				.0	2,400		1.....
313399-ZM-2...	FEDERAL HOME LN MTG COR 6.000 06/01/2002	04/01/2002	PAYDOWN.....		13,789	13,789	13,463	12,403	1,386				.0	276		1PE.....
31337L-DG-0...	FEDERAL HOME LN MTG COR 6.000 06/01/2002	06/01/2002	PAYDOWN.....		35,654	35,654	36,144	35,730	(76)				.0	889		1PE.....
31337T-MK-4...	FEDERAL HOME LN MTG COR 5.750 07/01/2002	06/01/2002	PAYDOWN.....		26,822	26,822	26,956	26,885	(63)				.0	617		1PE.....
31373U-KJ-5...	FEDERAL NATIONAL MTG AS 7.000 01/01/2011	06/01/2002	PAYDOWN.....		17,503	17,503	17,743	17,538	(36)				.0	511		1.....
31377D-L6-6...	FEDERAL NATIONAL MTG AS 7.000 12/01/2010	06/01/2002	PAYDOWN.....		20,833	20,833	21,253	20,889	(56)				.0	582		1.....
31380R-4S-1...	FEDERAL NATIONAL MTG AS 6.500 11/01/2002	06/01/2002	PAYDOWN.....		67,217	67,217	67,616	67,253	(36)				.0	1,753		1.....
31380T-RA-1...	FEDERAL NATIONAL MTG AS 6.500 11/01/2002	06/01/2002	PAYDOWN.....		32,858	32,858	33,115	32,881	(23)				.0	960		1.....
31380Y-3J-7...	FEDERAL NATIONAL MTG AS 6.500 12/01/2002	06/01/2002	PAYDOWN.....		42,577	42,577	42,909	42,603	(26)				.0	1,144		1.....
31381B-4S-5...	FEDERAL NATIONAL MTG AS 6.500 12/01/2002	06/01/2002	PAYDOWN.....		46,032	46,032	46,391	46,060	(28)				.0	1,294		1.....
31389A-4Z-3...	FEDERAL NATIONAL MTG AS 6.000 12/01/2003	06/01/2002	PAYDOWN.....		3,231	3,231	3,195	3,230	1				.0	81		1.....
	U.S.....				460,897	460,897	466,013	460,213	684	.0	.0	.0	.0	12,543	0	XXX.....
	United States.....				510,897	510,897	516,012	510,093	804	.0	.0	.0	.0	14,204	0	XXX.....
3199999	Total - Bonds - Special Revenue & Assessment.....				510,897	510,897	516,012	510,093	804	.0	.0	.0	.0	14,204	0	XXX.....
Bonds - Industrial and Miscellaneous																
United States																
12669C-HH-6...	COUNTRYWIDE HOME LOANS 6.250 03/01/2001	06/01/2002	PAYDOWN.....		14,808	14,808	14,632	14,799	9				.0	391		1PE.....
12669C-NJ-5...	COUNTRYWIDE HOME LOANS 6.250 12/01/2003	06/01/2002	PAYDOWN.....		2,250	2,250	2,164	2,164	2				.0	42		1PE.....
16162T-UA-2...	CHASE MTG FINANCE CORP 8.000 04/01/2003	06/01/2002	VARIOUS.....		1,151	1,151	1,213	1,153	(3)				.0	42		1PE.....
20046F-AA-8...	COMM 01 J2 A1 5.447 01/01/2011.....	06/17/2002	VARIOUS.....		8,335	8,335	8,356	8,337	(2)				.0	252		1.....
27746Q-AC-8...	EASTMAN KODAK COMPANY 6.375 06/15/2004	06/04/2002	DIRECT.....		176,348	175,000	170,874	171,004	331			5,013	5,013	5,237		2.....
291701-CS-7...	EMPIRE FUNDING HOME LN 7.430 09/01/2009	06/01/2002	PAYDOWN.....		79,718	79,718	79,678	79,712	6				.0	2,458		1PE.....
304376-AB-2...	FAIRFIELD FDG CORP III 5.300 03/15/2005.....	06/15/2002	PAYDOWN.....		37,005	37,005	37,005	37,005					.0	744		1PE.....
36170M-AC-3...	GGP MALL PROP TR 01 A A 5.007 11/15/2006.....	06/15/2002	PAYDOWN.....		820	820	820	820					.0	17		1PE.....
428236-AD-5...	HEWLETT-PACKARD COMPANY 7.150 06/15/2002	05/13/2002	BARCLAYS CAPITAL.....		263,500	250,000	249,165	249,398	59			14,044	14,044	7,498		1PE.....
44182D-HY-8...	HOUSING SECS INC 93 H H 7.176 10/01/2006.....	06/01/2002	PAYDOWN.....		58,580	58,580	60,026	60,026	(219)				.0	1,293		1PE.....
466157-AC-8...	JG WENTWORTH REC V LLC 6.395 05/15/2014	06/15/2002	PAYDOWN.....		3,851	3,851	3,871	3,871					.0	46		1PE.....
59549R-AC-8...	MID-STATE X CL M1 6.280 07/15/2026.....	06/15/2002	PAYDOWN.....		8,043	8,043	8,040	8,024	19				.0	203		1PE.....
66937R-EU-9...	NORWEST ASSET SECS CORP 6.000 02/01/2011	06/01/2002	PAYDOWN.....		32,829	32,829	32,747	32,822	8				.0	825		1PE.....
74434U-EC-4...	PRUDENTIAL HOME MTG SEC 6.200 05/01/2024	06/01/2002	PAYDOWN.....		1,590	1,590	1,566	1,589	1				.0	41		1PE.....
74436J-DK-0...	PRU SECS SECURED FING C 7.175 02/01/2022	06/01/2002	PAYDOWN.....		45,332	45,332	46,734	45,500	(168)				.0	1,364		1PE.....
745291-ET-7...	PUERTO RICO PUBLIC FINA 6.150 01/15/2008	01/15/2002	SECURITY CALLED BY ISSUER at 100.00		498,634	498,634	520,917	520,527	(197)			(21,696)	(21,696)	15,333		1PE.....
76110F-TG-8...	RESIDENTIAL ACCR LOANS 6.750 05/01/2002	06/01/2002	VARIOUS.....		1,590	1,590	1,613	1,592	(2)				.0	41		1PE.....

E05

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value At Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
76110V-BM-9...	RESIDENTIAL FDG MTG SEC 7.170 07/01/2008	06/01/2002	PAYDOWN.....		116,827	116,827	116,780	116,805	23				0	3,243		1PE.....
76111J-BC-7...	RESIDENTIAL FDG MTG SEC 6.750 08/01/2031	06/01/2002	PAYDOWN.....		1,210	1,210	1,223	1,210					0	34		1PE.....
86358R-EA-1...	STRUCTURED ASSET SECS C 3.375 12/01/2024	06/01/2002	PAYDOWN.....		848	848	681	681	1				0	2		1PE.....
92857T-AG-2...	VODAFONE GROUP PLC 7.750 02/15/2010.	05/13/2002	PIPER JAFFRAY.....		527,485	500,000	552,125	551,324	(1,835)			(22,004)	(22,004)	29,170		1PE.....
	United States.....				1,880,754	1,838,421	1,910,230	1,908,363	(1,967)	0	0	(24,643)	(24,643)	68,276	0	XXX..
4599999	Total - Bonds - Industrial & Miscellaneous.....				1,880,754	1,838,421	1,910,230	1,908,363	(1,967)	0	0	(24,643)	(24,643)	68,276	0	XXX..
6099997	Total - Bonds - Part 4.....				2,868,692	2,826,359	2,920,324	2,898,051	(3,698)	0	0	(24,643)	(24,643)	106,475	0	XXX..
6099998	Total - Bonds - Summary Item for Bonds Bought and Sold This Quarter.....				416,281	400,000	411,031	411,031	(96)			5,345	5,345	12,716		XXX..
6099999	Total - Bonds.....				3,284,973	3,226,359	3,331,355	3,309,082	(3,794)	0	0	(19,298)	(19,298)	119,191	0	XXX..
Common Stocks - Parent, Subsidiaries and Affiliates																
United States																
30026#-10-3...	EVERGREEN NATIONAL INDEMNITY CO.....	06/05/2002	VARIOUS.....		4,776,000	5,000,000	2,487,500	2,487,500				2,512,500	2,512,500			AZ.....
	United States.....				5,000,000	XXX	2,487,500	2,487,500	0	0	0	2,512,500	2,512,500	0	0	XXX..
6999999	Total - Common Stocks - Parent, Subsidiaries and Affiliates.....				5,000,000	XXX	2,487,500	2,487,500	0	0	0	2,512,500	2,512,500	0	0	XXX..
7099997	Total - Common Stocks - Part 4.....				5,000,000	XXX	2,487,500	2,487,500	0	0	0	2,512,500	2,512,500	0	0	XXX..
7099999	Total - Common Stocks.....				5,000,000	XXX	2,487,500	2,487,500	0	0	0	2,512,500	2,512,500	0	0	XXX..
7199999	Total - Preferred and Common Stocks.....				5,000,000	XXX	2,487,500	2,487,500	0	0	0	2,512,500	2,512,500	0	0	XXX..
7299999	Total - Bonds, Preferred and Common Stocks.....				8,284,973	XXX	5,818,855	5,796,582	(3,794)	0	0	2,493,202	2,493,202	119,191	0	XXX..

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:.....0.

**Sch. DB-Part A-Section 1
NONE**

**Sch. DB-Part B-Section 1
NONE**

**Sch. DB-Part C-Section 1
NONE**

**Sch. DB-Part D-Section 1
NONE**

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *	
				5 First Month	6 Second Month	7 Third Month		
Open Depositories								
Delaware County Bank & Trust Co.....	41 N. Sandusky Street.....	2.750	18,512	8,972	1,350,000	1,350,000	1,350,000	
	Delaware, OH 43015.....							
Eaton National Bank & Trust Co.....	110 West Main Street.....	2.750	18,512	8,972	1,350,000	1,350,000	1,350,000	
	Eaton, OH 45320.....							
First Bank Richmond.....	20 North 9th Street.....	2.750		22,504	1,687,500	1,687,500	1,687,500	
	Richmond, IN 47374.....							
Firststar.....	Location 0999.....	1.410	12,861		3,827,536	1,259,864	2,837,260	
	Cincinnati, OH 45264-0999.....							
Independence Bank.....	4401 Rockside.....	2.750		1,017	1,000,000	1,000,000	1,000,000	
	Independence OH 44131.....							
Ohio Heritage Bank.....	200 Main Street.....	2.750	8,913	4,320	650,000	650,000	650,000	
	Coshocton, OH 43812.....							
Ohio Valley Bank Company.....	420 Third Avenue.....	2.750	23,140	11,215	1,687,500	1,687,500	1,687,500	
	Gallipolis, OH 45631.....							
United States Treasury Bills.....		1.651					3,288,492	
0199999. Total Open Depositories.....		XXX	81,938	57,000	11,552,536	8,984,864	13,850,752	XXX
0399999. Total Cash on Deposit.....		XXX	81,938	57,000	11,552,536	8,984,864	13,850,752	XXX
0499999. Cash in Company's Office.....		XXX	XXX	XXX	700	700	700	XXX
0599999. Total Cash.....		XXX	81,938	57,000	11,553,236	8,985,564	13,851,452	XXX

Overflow Page for Write-Ins

Overflow Page for Write-Ins