



# QUARTERLY STATEMENT

AS OF JUNE 30, 2002  
OF THE CONDITION AND AFFAIRS OF THE

## Plans' Liability Insurance Company

NAIC Group Code 0023 0023 NAIC Company Code 26794 Employer's ID Number 36-3503382  
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry

Country of Domicile United States of America

Incorporated 05/15/1986 Commenced Business 06/17/1986

Statutory Home Office 6740 North High Street, Worthington, OH 43085  
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 676 North St. Clair Street  
(Street and Number)  
Chicago, IL 60611 312-951-7700  
(City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

Mail Address 676 North St. Clair Street, Chicago, IL 60611  
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 676 North St. Clair Street  
(Street and Number)  
Chicago, IL 60611 312-951-7700  
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address \_\_\_\_\_

Statement Contact Susan Ann Dickrell 312-951-7863  
(Name) (Area Code) (Telephone Number) (Extension)  
sdickrell@bcsins.com 312-951-7837  
(E-mail Address) (FAX Number)

Policyowner Relations Contact 676 North St. Clair Street  
(Street and Number)  
Chicago, IL 60611 312-951-7700  
(City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

### OFFICERS

President Edward John Baran Secretary Wendell Howard Berg  
Treasurer Dale Edward Palka

### VICE PRESIDENTS

James Joseph Cannella

### DIRECTORS OR TRUSTEES

Edward John Baran Andrew Paul Czajkowski James Matthew Mead  
Jed H. Pitcher

State of Illinois }  
County of Cook } ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Edward John Baran Wendell Howard Berg Dale Edward Palka  
President Secretary Treasurer

Subscribed and sworn to before me this  
05th day of August, 2002

\_\_\_\_\_  
Lisa Fath  
Notary Public  
April 24, 2006

**STATEMENT AS OF JUNE 30, 2002 OF THE Plans' Liability Insurance Company**

**ASSETS**

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	57,167,954	0	57,167,954	49,130,855
2. Stocks:				
2.1 Preferred stocks .....	0			
2.2 Common stocks .....	0			7,394,397
3. Mortgage loans on real estate:				
3.1 First liens .....	0			
3.2 Other than first liens .....	0			
4. Real estate:				
4.1 Properties occupied by the company (less \$ .....0 encumbrances) .....	0			
4.2 Properties held for the production of income (less \$ .....0 encumbrances) .....	0			
4.3 Properties held for sale (less \$ .....0 encumbrances) .....				
5. Cash (\$ .....(362,142) and short-term investments \$ .....4,818,277 ) .....	4,456,135		4,456,135	5,397,575
6. Other invested assets .....	0			
7. Receivable for securities .....	0			
8. Aggregate write-ins for invested assets .....				
9. Subtotals, cash and invested assets (Lines 1 to 8) .....	61,624,089		61,624,089	61,922,827
10. Agents' balances or uncollected premiums				
10.1 Premiums and agents' balances in course of collection .....	91,437		91,437	2,900
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$ .....0 earned but unbilled premiums) .....	0			
10.3 Accrued retrospective premiums .....	0			
11. Funds held by or deposited with reinsured companies .....	0			
12. Bills receivable, taken for premiums .....	0			
13. Amounts billed and receivable under high deductible policies .....	0			
14. Reinsurance recoverables on loss and loss adjustment expense payments .....	0			
15. Federal and foreign income tax recoverable and interest thereon (including \$ .....1,614,077 net deferred tax asset) .....	2,282,129	1,426,718	855,411	1,442,106
16. Guaranty funds receivable or on deposit .....	0			
17. Electronic data processing equipment and software .....	0			
18. Interest, dividends and real estate income due and accrued .....	606,382		606,382	520,535
19. Net adjustments in assets and liabilities due to foreign exchange rates .....	0			
20. Receivable from parent, subsidiaries and affiliates .....	2,913,513		2,913,513	
21. Amounts due from /to protected cells .....	0			
22. Equities and deposits in pools and associations .....	0			
23. Amounts receivable relating to uninsured accident and health plans .....	0			
24. Other assets nonadmitted .....				
25. Aggregate write-ins for other than invested assets .....	59,984	59,784	200	61,160
26. Total assets excluding protected cell assets (Lines 9 through 25) .....	67,577,534	1,486,502	66,091,032	63,949,528
27. Protected cell assets .....				
28. TOTALS (Lines 26 and 27)	67,577,534	1,486,502	66,091,032	63,949,528
DETAILS OF WRITE-INS				
0801. ....				
0802. ....				
0803. ....				
0898. Summary of remaining write-ins for Line 8 from overflow page .....				
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)				
2501. Deposits With Others .....	200	0	200	0
2502. Prepaid Business Expense .....	59,784	59,784	0	61,160
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	59,984	59,784	200	61,160

**STATEMENT AS OF JUNE 30, 2002 OF THE Plans' Liability Insurance Company**

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ .....3,005,000 ) .....	24,400,798	21,955,227
2. Reinsurance payable on paid losses and loss adjustment expenses .....	0	
3. Loss adjustment expenses .....	2,909,200	2,607,000
4. Commissions payable, contingent commissions and other similar charges .....	0	
5. Other expenses (excluding taxes, licenses and fees) .....	52,500	351,600
6. Taxes, licenses and fees (excluding federal and foreign income taxes) .....	0	
7. Federal and foreign income taxes [including \$ ..... on realized capital gains (losses)] (including \$ ..... net deferred tax liability) .....	0	
8. Borrowed money \$ ..... and interest thereon \$ .....	0	
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ ..... and including warranty reserves of \$ ..... ) .....	3,294,067	391,690
10. Advance premium .....	0	
11. Dividends declared and unpaid:		
11.1 Stockholders .....	0	
11.2 Policyholders .....	0	
12. Ceded reinsurance premiums payable (net of ceding commissions) .....	0	
13. Funds held by company under reinsurance treaties .....	0	
14. Amounts withheld or retained by company for account of others .....	0	
15. Remittances and items not allocated .....	0	
16. Provision for reinsurance .....	0	
17. Net adjustments in assets and liabilities due to foreign exchange rates .....	0	
18. Drafts outstanding .....	0	
19. Payable to parent, subsidiaries and affiliates .....	0	2,393,653
20. Payable for securities .....	0	
21. Liability for amounts held under uninsured accident and health plans .....	0	
22. Capital notes \$ ..... and interest thereon \$ .....	0	
23. Aggregate write-ins for liabilities .....		
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23) .....	30,656,565	27,699,170
25. Protected cell liabilities .....	0	
26. Total liabilities (Lines 24 and 25) .....	30,656,565	27,699,170
27. Aggregate write-ins for special surplus funds .....		
28. Common capital stock .....	721,884	704,784
29. Preferred capital stock .....	0	
30. Aggregate write-ins for other than special surplus funds .....		
31. Surplus notes .....	0	
32. Gross paid in and contributed surplus .....	24,727,970	23,861,216
33. Unassigned funds (surplus) .....	9,984,613	11,684,358
34. Less treasury stock, at cost		
34.1 ..... shares common (value included in Line 28 \$ ..... ) .....		
34.2 ..... shares preferred (value included in Line 29 \$ ..... ) .....		
35. Surplus as regards policyholders (Lines 27 to 33, less 34) .....	35,434,467	36,250,358
36. TOTALS	66,091,032	63,949,528
<b>DETAILS OF WRITE-INS</b>		
2301. Funds Awaiting Distribution.....		0
2302. ....		
2303. ....		
2398. Summary of remaining write-ins for Line 23 from overflow page .....		
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)		
2701. ....		
2702. ....		
2703. ....		
2798. Summary of remaining write-ins for Line 27 from overflow page .....		
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)		
3001. ....		
3002. ....		
3003. ....		
3098. Summary of remaining write-ins for Line 30 from overflow page .....		
3099. Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above)		

STATEMENT AS OF JUNE 30, 2002 OF THE Plans' Liability Insurance Company

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
<b>UNDERWRITING INCOME</b>			
1. Premiums earned:			
1.1 Direct (written \$ .....0 )			
1.2 Assumed (written \$ .....6,895,014 )	3,992,639	3,152,231	5,718,658
1.3 Ceded (written \$ .....0 )	0		
1.4 Net (written \$ .....6,895,014 )	3,992,639	3,152,231	5,718,658
<b>DEDUCTIONS:</b>			
2. Losses incurred (current accident year \$ .....3,170,000 ):			
2.1 Direct .....			
2.2 Assumed .....	3,572,331	2,979,428	5,892,020
2.3 Ceded .....	0		
2.4 Net .....	3,572,331	2,979,428	5,892,020
3. Loss expenses incurred .....	455,154	164,562	394,500
4. Other underwriting expenses incurred .....	3,139,912	2,817,639	4,489,092
5. Aggregate write-ins for underwriting deductions .....			
6. Total underwriting deductions (Lines 2.4 thru 5) .....	7,167,397	5,961,629	10,775,612
7. Net income of protected cells .....	0		
8. Net underwriting gain or (loss) (Line 1.4 minus Line 6 + Line 7) .....	(3,174,758)	(2,809,398)	(5,056,954)
<b>INVESTMENT INCOME</b>			
9. Net investment income earned .....	1,629,983	1,700,293	3,353,698
10. Net realized capital gains or (losses) .....	818,919	559,581	969,029
11. Net investment gain (loss) (Lines 9 + 10) .....	2,448,902	2,259,874	4,322,727
<b>OTHER INCOME</b>			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ .....0 amount charged off \$ .....0 ) .....	0		
13. Finance and service charges not included in premiums .....	0		
14. Aggregate write-ins for miscellaneous income .....			
15. Total other income (Lines 12 through 14) .....			
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 + 11 + 15) .....	(725,856)	(549,524)	(734,227)
17. Dividends to policyholders .....	0		
18. Net income, after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17) .....	(725,856)	(549,524)	(734,227)
19. Federal and foreign income taxes incurred .....	(72,757)	(28,743)	(60,319)
20. Net income (Line 18 minus Line 19)(to Line 22) .....	(653,099)	(520,781)	(673,908)
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
21. Surplus as regards policyholders, December 31 prior year .....	36,250,357	37,354,908	37,354,908
<b>GAINS AND (LOSSES) IN SURPLUS</b>			
22. Net income (from Line 20) .....	(653,099)	(520,781)	(673,908)
23. Net unrealized capital gains or losses .....	(311,401)	63,688	(342,362)
24. Change in net unrealized foreign exchange capital gain (loss) .....	0		
25. Change in net deferred income tax .....	242,625		(94,022)
26. Change in nonadmitted assets .....	(496,619)		(989,883)
27. Change in provision for reinsurance .....	0		
28. Change in surplus notes .....	0		
29. Surplus (contributed to) withdrawn from protected cells .....	0		
30. Cumulative effect of changes in accounting principles .....	0		1,465,474
31. Capital changes:			
31.1 Paid in .....	17,100		
31.2 Transferred from surplus (Stock Dividend) .....	0		
31.3 Transferred to surplus .....	0		
32. Surplus adjustments:			
32.1 Paid in .....	866,754		
32.2 Transferred to capital (Stock Dividend) .....	0		
32.3 Transferred from capital .....	0		
33. Net remittances from or (to) Home Office .....	0		
34. Dividends to stockholders .....	(481,250)	(469,850)	(469,850)
35. Change in treasury stock .....			
36. Aggregate write-ins for gains and losses in surplus .....			
37. Change in surplus as regards policyholders (Lines 22 through 36) .....	(815,890)	(926,943)	(1,104,551)
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37) .....	35,434,467	36,427,965	36,250,357
<b>DETAILS OF WRITE-INS</b>			
0501. ....			
0502. ....			
0503. ....			
0598. Summary of remaining write-ins for Line 5 from overflow page .....			
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above) .....			
1401. Miscellaneous Income .....		0	0
1402. ....			
1403. ....			
1498. Summary of remaining write-ins for Line 14 from overflow page .....			
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above) .....			
3601. ....		0	0
3602. ....			
3603. ....			
3698. Summary of remaining write-ins for Line 36 from overflow page .....			
3699. Totals (Lines 3601 thru 3603 plus 3698) (Line 36 above) .....			

**STATEMENT AS OF JUNE 30, 2002 OF THE Plans' Liability Insurance Company**

**CASH FLOW**

	1 Current Year to Date	2 Prior Year Ended December 31
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance .....	6,806,477	5,986,341
2. Loss and loss adjustment expenses paid (net of salvage and subrogation) .....	1,279,714	4,576,967
3. Underwriting expenses paid .....	3,439,912	4,200,593
4. Other underwriting income (expenses) .....		
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4) .....	2,086,851	(2,791,219)
6. Net investment income .....	1,548,160	3,465,193
7. Other income (expenses):		
7.1 Agents' balances charged off .....		
7.2 Net funds held under reinsurance treaties .....		
7.3 Net amount withheld or retained for account of others .....		
7.4 Aggregate write-ins for miscellaneous items .....		
7.5 Total other income (Lines 7.1 to 7.4) .....		
8. Dividends to policyholders on direct business, less \$ ..... dividends on reinsurance assumed or ceded (net) .....		
9. Federal and foreign income taxes (paid) recovered .....	465,243	(512,011)
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9) .....	4,100,254	161,963
<b>Cash from Investments</b>		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds .....	13,758,319	40,205,334
11.2 Stocks .....	8,120,603	2,578,223
11.3 Mortgage loans .....		
11.4 Real estate .....		
11.5 Other invested assets .....		
11.6 Net gains or (losses) on cash and short-term investments .....		
11.7 Miscellaneous proceeds .....		
11.8 Total investment proceeds (Lines 11.1 to 11.7) .....	21,878,922	42,783,557
12. Cost of investments acquired (long-term only):		
12.1 Bonds .....	21,498,191	42,670,863
12.2 Stocks .....	519,037	2,458,820
12.3 Mortgage loans .....		
12.4 Real estate .....		
12.5 Other invested assets .....		
12.6 Miscellaneous applications .....		
12.7 Total investments acquired (Lines 12.1 to 12.6) .....	22,017,228	45,129,683
13. Net Cash from investments (Line 11.8 minus Line 12.7) .....	(138,306)	(2,346,126)
<b>Cash from Financing and Miscellaneous Sources</b>		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in .....	883,854	
14.2 Capital notes \$ ..... less amounts repaid \$ .....		
14.3 Net transfers from affiliates .....		3,077,044
14.4 Borrowed funds received .....		
14.5 Other cash provided .....	1,176	
14.6 Total (Lines 14.1 to 14.5) .....	885,030	3,077,044
15. Cash applied:		
15.1 Dividends to stockholders paid .....	481,250	469,850
15.2 Net transfers to affiliates .....	5,307,166	
15.3 Borrowed funds repaid .....		
15.4 Other applications .....		499,352
15.5 Total (Lines 15.1 to 15.4) .....	5,788,416	969,202
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5) .....	(4,903,386)	2,107,842
<b>RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS</b>		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16) .....	(941,438)	(76,321)
18. Cash and short-term investments:		
18.1 Beginning of year .....	5,397,575	5,473,896
18.2 End of year (Line 17 plus Line 18.1) .....	4,456,137	5,397,575
<b>DETAILS OF WRITE-INS</b>		
07.401 Miscellaneous income .....		0
07.402 .....		
07.403 .....		
07.498 Summary of remaining write-ins for Line 7.4 from overflow page .....		
07.499 Totals (Lines 07.401 thru 07.403 plus 07.498) (Line 7.4 above) .....		

## NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

a. Accounting Practices

The accompanying financial statements of the Company have been prepared on the basis of accounting procedures prescribed or permitted by the Ohio Insurance Department. The state of Ohio requires insurance companies domiciled in the state of Ohio to prepare their statutory financial statements in accordance with the National Association of Insurance Commissioners' ( NAIC ) *Accounting Practices and Procedures Manual* subject to any deviations prescribed or permitted by the Ohio Insurance Department.

b. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenues, and expenses.

2. Accounting Changes and Corrections of Errors

a. Accounting Changes Other than Codification and Correction of Errors

Not Applicable

b. Accounting Changes as a Result of Codification

Disclosure can be found in full in the latest annual statutory statement.

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

5. Investments

Disclosure can be found in full in the latest annual statutory statement.

6. Joint Ventures, Partnerships and Limited Liability Companies

a. Detail for Those Greater than 10 % of Admitted Assets

Not Applicable

b. Writedowns for Impairments

Not Applicable

7. Investment Income

a. Accrued Investment Income

Disclosure can be found in full in the latest annual statutory statement.

b. Amounts Nonadmitted

Not Applicable

8. Derivative Instruments

a. Not Applicable

9. Income Taxes

The gross deferred tax asset and liability are \$ 1,614,077 and \$ 23,182, respectively. The nonadmitted portion of the deferred tax asset is \$ 1,426,718 and consists primarily of loss and loss adjustment expense reserve discounting that is not expected to be realized within one year of the balance sheet date.

a. The components of the net deferred tax asset recognized in the Company's Assets, Liabilities, Surplus and other Funds are as follows:

	June 30, 2002	December 31, 2001
Total gross deferred tax assets	1,637,259	1,713,742
Total deferred tax liabilities	<u>23,182</u>	<u>342,290</u>
Net deferred tax asset	1,614,077	1,371,452
Deferred tax asset nonadmitted	<u>1,426,718</u>	<u>989,883</u>
Net admitted deferred tax asset	187,359	381,569

b. Unrecognized DTLs

Not Applicable

c. Current Year income taxes incurred consist of the following:

June 30, 2002

Current Year Expense ( Revenue )	( 72,757 )
Current Year Income taxes incurred	( 72,757 )

d. Consolidated Federal Income Tax Return

The Company's federal income tax return is *not* consolidated.

## NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, and Affiliates
- a. Nature of Relationships
- Outstanding stock of the Company is distributed among fifty-five corporate shareholders, with no shareholder owning greater than ten percent. In 2002, the Company issued an additional 11.4 shares of stock to a new corporate shareholder. As a result, the common capital stock & additional paid in capital increased by \$ 17,100 & \$ 866,754, respectively.
- b. Detail of Transactions Greater than 1/2 % of Admitted Assets
- None
- c. Change in Terms of Intercompany Arrangements
- None
- d. Amounts Due to or from Related Parties
- At June 30, 2002 , the Company reported \$ 2,913,513 due from affiliates.
- e. Guarantees or Contingencies for Related Parties
- None
- f. Management Service Contracts, Cost Sharing Arrangements
- The Company has a management agreement with BCSIC, whereby BCSIC provides all insurance management, administrative and advisory services as well as investment management and general office administrative services.
11. Debt
- a. Capital Notes
- Not Applicable
- b. All other Debt
- Not Applicable
12. Retirement Plans, Deferred Compensation, Postemployment Benefits & Compensated Absences & Other Postretirement Benefit Plans
- a. Defined Benefit Plan
- The ultimate parent BCSF sponsors a deferred benefit pension plan an a postretirement health care benefit plan covering all employees of the Company.
- b. Defined Contribution Plans
- None
- c. Multiemployer Plans
- None
13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations
- a. Outstanding Shares
- The Company has 1,000 shares of \$ 1,500 par value common stock authorized and 481.25 shares issued and outstanding. The Company has no preferred stock authorized, issued or outstanding.
- b. Dividend Rate of Preferred Stock
- Not Applicable
- c., d. and e Dividend Restrictions
- Disclosure can be found in full in the latest annual statutory statement.
- f. Mutual Surplus Advances
- Not Applicable
- g. Company Stock Held for Special Purposes
- Not Applicable
- h. Changes in Special Surplus Funds
- Not Applicable
- i. Surplus Notes & Quasi Reorganizations
- Not Applicable
14. Contingencies
- a. Contingent Commitments
- None

## NOTES TO FINANCIAL STATEMENTS

15. Leases  
None
16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk
- a. Financial Instruments With Off-Balance Sheet Risk  
None
- b. Financial Instruments With Concentrations of Credit Risk  
None
17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities
- a. Transfer of Receivables Reported as Sales  
Not Applicable
- b. Transfer and Servicing of Financial Assets  
Not Applicable
- c. Wash Sales  
Disclosure can be found in full in the latest annual statutory statement.
18. Gain or Loss to the Reporting Entity from Uninsured A & H Plans and the Uninsured Portion of Partially Insured Plans
- a. Administrative Services Only (ASO) Plans  
None
- b. Administrative Services Contract (ASC) Plans  
None
19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators  
None
20. Other Items  
Disclosure can be found in full in the latest annual statutory statement.
21. Events Subsequent  
a. None
22. Reinsurance
- a. Disclosure can be found in full in the latest annual statutory statement.
- b. Reinsurance Recoverables in Dispute  
None
- c. Reinsurance Assumed and Ceded  
The following table summarizes ceded and assumed unearned premiums and the related commission equity at June 30, 2002.
- |               | Assumed<br>Premium<br>Reserve | Reinsurance<br>Commission<br>Equity | Ceded<br>Premium<br>Reserve | Reinsurance<br>Commission<br>Equity | Net<br>Premium<br>Reserve | Reinsurance<br>Commission<br>Equity |
|---------------|-------------------------------|-------------------------------------|-----------------------------|-------------------------------------|---------------------------|-------------------------------------|
| a. Affiliates | 3,294,067                     | 329,407                             | 0                           | 0                                   | 3,294,067                 | 329,407                             |
| b. All other  | 0                             | 0                                   | 0                           | 0                                   | 0                         | 0                                   |
| c. Totals     | 3,294,067                     | 329,407                             | 0                           | 0                                   | 3,294,067                 | 329,407                             |
- d. Uncollectible Reinsurance  
None
- e. Commutation of Ceded Reinsurance  
None
23. Retrospectively Rated Contracts and Contracts Subject to Redetermination  
None
24. Changes in Incurred Losses and Loss Adjustment Expenses  
Not Applicable
25. Intercompany Pooling Arrangements  
Not Applicable

## NOTES TO FINANCIAL STATEMENTS

- 26. Structured Settlements  
Not Applicable
- 27. High Deductibles  
Not Applicable
- 28. Discounting of Liabilities for Unpaid Losses and Loss Adjustment Expenses
  - a. Tabular Discounts  
None
  - b. Non-Tabular Discounts  
None
  - c. Changes in Discount Assumptions  
Not Applicable
- 29. Asbestos/ Environmental Reserves  
None
- 30. Subscriber Savings Accounts  
None
- 31. Financial Guaranty Insurance Exposures  
None

**STATEMENT AS OF JUNE 30, 2002 OF THE Plans' Liability Insurance Company**

**GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 1 - COMMON INTERROGATORIES  
GENERAL**

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? ..... Yes [ ] No [X]

1.2 If yes, explain:  
.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [X]

2.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

3.2 If yes, date of change: .....  
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [X]  
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [X] NA [ ]  
If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/1998

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/1998

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 08/09/2000

7.4 By what department or departments?  
Ohio.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) ..... Yes [ ] No [X]

8.2 If yes, give full information:  
.....

**STATEMENT AS OF JUNE 30, 2002 OF THE Plans' Liability Insurance Company**

**GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**INVESTMENT**

9.1 Has there been any change in the reporting entity's own preferred or common stock? ..... Yes  No

9.2 If yes, explain:

The Company issued common stock related to the addition of a corporate shareholder.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes  No

10.2 If yes, give full and complete information relating thereto:  
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....

12. Amount of real estate and mortgages held in short-term investments: ..... \$ .....

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes  No

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds .....	\$ .....	\$ .....
13.22 Preferred Stock .....	\$ .....	\$ .....
13.23 Common Stock .....	\$ .....	\$ .....
13.24 Short-term Investments .....	\$ .....	\$ .....
13.25 Mortgages, Loans or Real Estate .....	\$ .....	\$ .....
13.26 All Other .....	\$ .....	\$ .....
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$ .....	\$ .....
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes  No

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes  No

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes  No

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Northern Trust Company.....	Chicago, Illinois.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? ..... Yes  No

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

# GENERAL INTERROGATORIES

(continued)

## PART 2 PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? ..... Yes [ ] No [ ] NA [X]

If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? ..... Yes [ ] No [X]

If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? ..... Yes [ ] No [X]

3.2 If yes, give full and complete information thereto.

.....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? ..... Yes [ ] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
TOTAL										

**SCHEDULE A - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....	<b>NONE</b>			
2. Increase (decrease) by adjustment .....				
3. Cost of acquired .....				
4. Cost of additions to and permanent improvements .....				
5. Total profit (loss) on sales .....				
6. Increase (decrease) by foreign exchange adjustment .....				
7. Amount received on sales .....				
8. Book/adjusted carrying value at end of current period .....				
9. Total valuation allowance .....				
10. Subtotal (Lines 8 plus 9) .....				
11. Total nonadmitted amounts .....				
12. Statement value, current period (Page 2, real estate lines, current period)				

**SCHEDULE B - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period .....	<b>NONE</b>			
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions .....				
2.2. Additional investment made after acquisitions .....				
3. Accrual of discount and mortgage interest points and commitment fees .....				
4. Increase (decrease) by adjustment .....				
5. Total profit (loss) on sale .....				
6. Amounts paid on account or in full during the period .....				
7. Amortization of premium .....				
8. Increase (decrease) by foreign exchange adjustment .....				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period .....				
10. Total valuation allowance .....				
11. Subtotal (Lines 9 plus 10) .....				
12. Total nonadmitted amounts .....				
13. Statement value of mortgages owned at end of current period				

**SCHEDULE BA - VERIFICATION**

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period .....	<b>NONE</b>			
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions .....				
2.2. Additional investment made after acquisitions .....				
3. Accrual of discount .....				
4. Increase (decrease) by adjustment .....				
5. Total profit (loss) on sale .....				
6. Amounts paid on account or in full during the period .....				
7. Amortization of premium .....				
8. Increase (decrease) by foreign exchange adjustment .....				
9. Book/adjusted carrying value of long-term invested assets at end of current period .....				
10. Total valuation allowance .....				
11. Subtotal (Lines 9 plus 10) .....				
12. Total nonadmitted amounts .....				
13. Statement value of long-term invested assets at end of current period				

STATEMENT AS OF JUNE 30, 2002 OF THE Plans' Liability Insurance Company

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 .....	50,989,384	69,013,513	60,192,209	(742,346)	50,989,384	59,068,342		52,352,996
2. Class 2 .....	2,217,851	174,620	149,630	589,012	2,217,851	2,831,853		2,220,489
3. Class 3 .....				86,033		86,033		
4. Class 4 .....								
5. Class 5 .....								
6. Class 6 .....								
7. Total Bonds	53,207,235	69,188,133	60,341,839	(67,301)	53,207,235	61,986,228		54,573,485
<b>PREFERRED STOCK</b>								
8. Class 1 .....								
9. Class 2 .....								
10. Class 3 .....								
11. Class 4 .....								
12. Class 5 .....								
13. Class 6 .....								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	53,207,235	69,188,133	60,341,839	(67,301)	53,207,235	61,986,228		54,573,485

**SCHEDULE DA - PART 1****Short-Term Investments Owned End of Current Quarter**

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Amount of Interest Received Current Quarter	Paid for Accrued Interest
8099999 Totals	4,818,277	XXX	4,818,277	29,393	0

**SCHEDULE DA - PART 2- Verification****Short-Term Investments Owned**

	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....	5,442,630	3,243,401		5,473,890
2. Cost of short-term investments acquired .....	48,873,529	58,527,313		86,998,825
3. Increase (decrease) by adjustment .....		0		
4. Increase (decrease) by foreign exchange adjustment .....		0		
5. Total profit (loss) on disposal of short-term investments .....		0		
6. Consideration received on disposal of short-term investments .....	51,072,758	56,952,438		87,030,085
7. Book/adjusted carrying value, current period .....	3,243,401	4,818,276		5,442,630
8. Total valuation allowance .....		0		
9. Subtotal (Lines 7 plus 8) .....	3,243,401	4,818,276		5,442,630
10. Total nonadmitted amounts .....		0		
11. Statement value (Lines 9 minus 10) .....	3,243,401	4,818,276		5,442,630
12. Income collected during period .....	26,997	29,393		313,689
13. Income earned during period .....	24,546	32,718		298,956

Schedule DB - Part F - Section 1

**NONE**

Schedule DB - Part F - Section 2

**NONE**

Schedule F

**NONE**

Schedule T

**NONE**

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

**PART 1 - LOSS EXPERIENCE**

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire .....				
2. Allied Lines .....				
3. Farmowners multiple peril .....				
4. Homeowners multiple peril .....				
5. Commercial multiple peril .....				
6. Mortgage guaranty .....				
8. Ocean marine .....				
9. Inland marine .....				
10. Financial guaranty .....				
11.1 Medical malpractice - occurrence .....				
11.2 Medical malpractice - claims-made .....				
12. Earthquake .....				
13. Group accident and health .....				
14. Credit accident and health .....				
15. Other accident and health .....				
16. Workers' compensation .....				
17.1 Other liability - occurrence .....				
17.2 Other liability - claims-made .....				
18.1 Products liability - occurrence .....				
18.2 Products liability - claims-made .....				
19.1,19.2 Private passenger auto liability .....				
19.3,19.4 Commercial auto liability .....				
21. Auto physical damage .....				
22. Aircraft (all perils) .....				
23. Fidelity .....				
24. Surety .....				
26. Burglary and theft .....				
27. Boiler and machinery .....				
28. Credit .....				
29. International .....				
30. Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX	XXX
31. Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business .....				
34. Totals .....				
<b>DETAILS OF WRITE-INS</b>				
3301. ....				
3302. ....				
3303. ....				
3398. Summary of remaining write-ins for Line 33 from overflow page .....				
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above) .....				

**NONE**

**PART 2 - DIRECT PREMIUMS WRITTEN**

Lines of Business	1	2	3
	Current Quarter	Current Year to Date	Prior Year Year to Date
1. Fire .....			
2. Allied Lines .....			
3. Farmowners multiple peril .....			
4. Homeowners multiple peril .....			
5. Commercial multiple peril .....			
6. Mortgage guaranty .....			
8. Ocean marine .....			
9. Inland marine .....			
10. Financial guaranty .....			
11.1 Medical malpractice - occurrence .....			
11.2 Medical malpractice - claims-made .....			
12. Earthquake .....			
13. Group accident and health .....			
14. Credit accident and health .....			
15. Other accident and health .....			
16. Workers' compensation .....			
17.1 Other liability - occurrence .....			
17.2 Other liability - claims-made .....			
18.1 Products liability - occurrence .....			
18.2 Products liability - claims-made .....			
19.1,19.2 Private passenger auto liability .....			
19.3,19.4 Commercial auto liability .....			
21. Auto physical damage .....			
22. Aircraft (all perils) .....			
23. Fidelity .....			
24. Surety .....			
26. Burglary and theft .....			
27. Boiler and machinery .....			
28. Credit .....			
29. International .....			
30. Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX
31. Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business .....			
34. Totals .....			
<b>DETAILS OF WRITE-INS</b>			
3301. ....			
3302. ....			
3303. ....			
3398. Summary of remaining write-ins for Line 33 from overflow page .....			
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above) .....			

**NONE**

STATEMENT AS OF JUNE 30, 2002 OF THE Plans' Liability Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (a) (Cols. 1 + 2)	2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2002 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (b) (Cols. 7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (c) (Cols. 11 + 12)
1. 1999 + Prior	8,243	3,595	11,838	346	0	346	8,120	0	2,810	10,930	223	(785)	(562)
2. 2000	5,348	800	6,148	638	0	638	5,487	0	690	6,177	777	(110)	667
3. Subtotals 2000 + Prior	13,591	4,395	17,986	983		983	13,607		3,500	17,107	999	(895)	104
4. 2001	4,276	2,300	6,576	292	0	292	6,288	0	745	7,033	2,303	(1,555)	748
5. Subtotals 2001 + Prior	17,867	6,695	24,562	1,275		1,275	19,895		4,245	24,140	3,303	(2,450)	853
6. 2002	XXX	XXX	XXX	XXX	0		XXX	1,420	1,750	3,170	XXX	XXX	XXX
7. Totals	17,867	6,695	24,562	1,275		1,275	19,895	1,420	5,995	27,310	3,303	(2,450)	853
8. Prior Year-End's Surplus As Regards Policyholders	36,250												
											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1, 18.5	2, (36.6)	3, 3.5
													Col. 13, Line 7 As a % of Col. 1 Line 8
													4, 2.4

(a) Should Equal Prior Year-End Annual Statement; Page 3, Col. 1, Lines 1 + 3

(b) Should Equal Q.S. Page 3, Col. 1, Lines 1 and 3.

(c) Should Also Equal Cols. 6 + 10 less Col. 3 for Lines 1 through 5 only.

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

RESPONSES

- 1. Will the SVO Compliance Certification be filed with this statement? .....Yes.....
- 2. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....No.....
- 3. Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement? .....No.....

**Explanations:**

**Bar Codes:**

Trusteed Surplus Statement (Document Identifier 490) here:



Supplement A to Schedule T (Document Identifier 450) here:



**OVERFLOW PAGE FOR WRITE-INS**

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Schedule A - Part 2

**NONE**

Schedule A - Part 3

**NONE**

Schedule B - Part 1

**NONE**

Schedule B - Part 2

**NONE**

Schedule BA - Part 1

**NONE**

Schedule BA - Part 2

**NONE**

STATEMENT AS OF JUNE 30, 2002 OF THE Plans' Liability Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
US GOVERNMENT OBLIGATIONS								
36201Q-N3-3	GNMA #590010	06/03/2002	Chase Securities, Inc.		37,206	35,970	133	1
36213D-GA-0	GNMA #551093	06/03/2002	Chase Securities, Inc.		970,206	937,964	3,465	1
36213E-2L-9	GNMA #552579	06/03/2002	Chase Securities, Inc.		26,962	26,066	96	1
0399999 - Total	- Bonds - U.S. Government				1,034,374	999,999	3,694	XXX
STATES, TERRITORIES, AND POSSESSIONS								
484080-LU-8	KANE MC HENRY COOK & DEKALB CNTYS	06/18/2002	Dain Rauscher Inc.		522,445	500,000	4,340	1
STATE TOTAL					522,445	500,000	4,340	XXX
MARYLAND								
57429L-AK-2	MARYLAND ST TRANS AUTHORITY	06/06/2002	Morgan Stanley & Co.		350,000	350,000	0	1
STATE TOTAL					350,000	350,000	0	XXX
COUNTRY TOTAL - U.S.					872,445	850,000	4,340	XXX
1799999 - Total	- Bonds - States, Territories and Possessions				872,445	850,000	4,340	XXX
SPECIAL REVENUE AND ASSESSMENTS								
31339W-4K-9	FHLMC MULTICLASS FHR 2427	05/30/2002	Credit Suisse 1st Boston		440,453	435,150	218	1
31389R-UG-9	FNMA #633383	06/01/2002	Chase Securities, Inc.		745,078	750,000	1,948	1
31392C-T6-1	FEDERAL NATL MTG ASSN	05/14/2002	Lehman Brothers		494,063	500,000	1,444	1
3199999 - Total	- Bonds - Special Revenue				1,679,594	1,685,150	3,610	XXX
INDUSTRIAL & MISCELLANEOUS								
020039-DB-6	ALLTEL CORP	06/14/2002	B.A. Securities Inc.		398,420	400,000	0	1
05947U-ES-3	BNAC OF AMERICA COMMERCIAL MORT IN	06/03/2002	B.A. Securities Inc.		178,370	175,000	150	1
07383F-FP-8	BEAR STEARNS INC	06/03/2002	Bear, Stearns & Co.		182,834	175,000	158	1
166754-AD-3	CHEVRON PHILLIPS CHEM CO	06/20/2002	VARIOUS		99,849	100,000	28	2
22237L-MQ-2	COUNTRYWIDE HOME LNS INC	05/29/2002	UBS Warburg Dillion Read		353,311	350,000	875	1
22540A-XK-9	CREDIT SUISSE 1ST BSTN MTG	04/18/2002	Credit Suisse 1st Boston		509,375	500,000	1,949	1
361849-DY-5	GMAC COMMERCIAL MORTGAGE SEC	05/17/2002	Credit Suisse 1st Boston		521,113	500,000	1,873	1
36962G-YY-4	GENERAL ELECTRIC CAPITAL CORP	06/01/2002	VARIOUS		397,210	400,000	0	1
452106-AE-7	ILLINOIS PWR SPL PURP TR	04/08/2002	Autranet, Inc.		563,836	550,000	1,315	1
52108H-JJ-4	LEBBS COMMERCIAL MORTGAGE TRUST	04/17/2002	Lehman Brothers		509,531	500,000	987	1
524908-CV-0	LEHMAN BROTHERS HOLDINGS	05/30/2002	Lehman Brothers		425,284	400,000	9,567	1
524908-DD-9	LEHMAN BROTHERS HOLDINGS INC	05/29/2002	Bear, Stearns & Co.		414,952	400,000	1,250	1
55262T-FR-9	MBNA MASTER CR CARD TR II SER 200	04/18/2002	Chase Manhattan		219,606	205,000	314	1
55264T-AZ-4	MBNA CR CARD MASTER TRUST	06/18/2002	B.A. Securities Inc.		399,776	400,000	0	1
552845-AF-6	MGIC INVT CORP NT DTD	04/12/2002	Donaldson and Company Inc.		40,678	40,000	193	1
617446-AZ-2	MORGAN STANLEY DEAN WITTER & CO	05/30/2002	Morgan Stanley & Co.		426,376	400,000	7,104	1
61745M-ES-8	MORGAN STANLEY CAPITAL I INC	05/08/2002	Bear, Stearns & Co.		261,992	250,000	546	1
61746W-HF-0	MORGAN STANLEY DEAN WITTER	06/03/2002	Morgan Stanley & Co.		140,157	135,000	120	1
61746W-LT-5	MORGAN STANLEY DEAN WITTER	06/03/2002	Morgan Stanley & Co.		181,487	175,000	155	1
61746W-PF-1	MORGAN STANLEY DEAN WITTER CAP	06/06/2002	Morgan Stanley & Co.		176,036	175,000	494	1
63936E-AD-8	NAVISTAR FINL 2002-A OWNER TR AST	04/17/2002	VARIOUS		150,000	150,000	0	1
760985-KU-4	RESIDENTIAL ASSET MORTGAGE PROD	05/09/2002	Bankers Trust		249,878	250,000	1,212	1
806860-AA-0	SCHLUMBERGER TECH CORP	04/04/2002	Salomon Brothers, Inc.		99,679	100,000	0	1
902494-AL-7	TYSONS FOODS INC NT	05/02/2002	Exchange		74,771	75,000	0	2
90390M-AP-5	USA EDUCATION INC	04/03/2002	B.A. Securities Inc.		99,884	100,000	0	1
4599999 - Total	- Bonds - Industrial, Misc.				7,074,407	6,905,000	28,292	XXX
6099997 - Total	- Bonds - Part 3				10,660,820	10,440,149	39,936	XXX
6099999 - Total	- Bonds				10,660,820	10,440,149	39,936	XXX
6599999 - Total	- Preferred Stocks				0	XXX	0	XXX
7099998 - Total	- Common Stock - Part 5				11,984	XXX	0	XXX
7099999 - Total	- Common Stocks				11,984	XXX	0	XXX
7199999 - Total	- Preferred and Common Stocks				11,984	XXX	0	XXX
7299999 - Totals					10,672,804	XXX	39,936	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues .....

STATEMENT AS OF JUNE 30, 2002 OF THE Plans' Liability Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
<b>US GOVERNMENT OBLIGATIONS</b>																
36207M-QJ-3	GNMA #436167	06/17/2002	PRINCIPAL RECEIPT		18,215	18,215	18,715	18,215	(437)	0	0	0	0	1,738		1
36209F-D4-8	GNMA #470023	06/17/2002	PRINCIPAL RECEIPT		35,861	35,861	36,971	35,861	(1,126)	0	0	0	0	1,385		1
36209S-Y4-7	GNMA #480531	06/17/2002	PRINCIPAL RECEIPT		2,774	2,774	2,854	2,774	(78)	0	0	0	0	135		1
36210W-SC-4	GNMA #504615	06/17/2002	PRINCIPAL RECEIPT		35,964	35,964	37,077	35,964	(1,257)	0	0	0	0	1,942		1
36211N-L4-8	GNMA #517947	06/17/2002	PRINCIPAL RECEIPT		24,663	24,663	25,368	24,663	(1,028)	0	0	0	0	791		1
36211P-HM-8	GNMA #518736	06/17/2002	PRINCIPAL RECEIPT		89,494	89,494	91,451	89,494	(1,984)	0	0	0	0	3,924		1
36211S-LF-2	GNMA #521526	06/17/2002	PRINCIPAL RECEIPT		2,012	2,012	2,069	2,012	(53)	0	0	0	0	104		1
36211U-HD-7	GNMA #523228	06/17/2002	PRINCIPAL RECEIPT		8,992	8,992	9,255	8,992	(263)	0	0	0	0	461		1
36211Y-2H-6	GNMA #527376	06/17/2002	PRINCIPAL RECEIPT		42,152	42,152	43,456	42,152	(1,541)	0	0	0	0	1,475		1
36212E-GD-3	GNMA #531296	06/17/2002	PRINCIPAL RECEIPT		1,459	1,459	1,491	1,459	(32)	0	0	0	0	89		1
36212G-SB-9	GNMA #533414	06/17/2002	PRINCIPAL RECEIPT		74,916	74,916	77,105	74,916	(1,964)	0	0	0	0	3,294		1
36212U-BM-2	GNMA #543744	06/17/2002	PRINCIPAL RECEIPT		11,294	11,294	11,926	11,294	(632)	0	0	0	0	371		1
36213C-BN-9	GNMA #550045	06/17/2002	PRINCIPAL RECEIPT		51,326	51,326	52,898	51,326	(1,572)	0	0	0	0	595		1
36225A-UM-0	GNMA #780588	06/17/2002	PRINCIPAL RECEIPT		95,639	95,639	96,655	95,639	(730)	0	0	0	0	4,136		1
36225B-EA-2	GNMA #781029	06/17/2002	PRINCIPAL RECEIPT		2,502	2,502	2,314	2,502	153	0	0	0	0	3,980		1
36225B-PH-5	GNMA #781324	06/17/2002	PRINCIPAL RECEIPT		120,089	120,089	123,973	120,089	(3,884)	0	0	0	0	2,338		1
912810-FH-6	UNITED STATES TREASURY BONDS	04/11/2002	McDonald & Company Secs		518,050	480,478	487,473	487,244	(40)	0	0	30,806	30,806	9,148		1
912827-ZM-3	UNITED STATES TREASURY NOTES	04/11/2002	VARIOUS		658,482	644,423	635,965	638,878	273	0	0	19,604	19,604	16,726		1
0399999 - Bonds - U.S. Governments					1,793,882	1,742,251	1,757,014	1,743,472	(16,195)	0	0	50,410	50,410	52,632	XXX	XXX
<b>SPECIAL REVENUE AND ASSESSMENTS</b>																
31298F-6A-5	FHLMC #C47165	06/17/2002	PRINCIPAL RECEIPT		39,386	39,386	39,676	39,386	(254)	0	0	0	0	1,720		1
31298G-5B-2	FHLMC #C48042	06/17/2002	PRINCIPAL RECEIPT		3,153	3,153	3,176	3,153	(23)	0	0	0	0	206		1
31298G-TT-7	FHLMC #C47762	06/17/2002	PRINCIPAL RECEIPT		57,049	57,049	57,468	57,049	(401)	0	0	0	0	1,659		1
31375L-AJ-1	FNMA #338425	06/25/2002	PRINCIPAL RECEIPT		11,366	11,366	10,632	11,366	147	0	0	0	0	401		1
31375U-5P-6	FNMA #345654	06/25/2002	PRINCIPAL RECEIPT		36,150	36,150	34,698	36,150	344	0	0	0	0	987		1
31384W-JN-1	FNMA #535869	06/25/2002	PRINCIPAL RECEIPT		1,664	1,664	1,655	1,664	9	0	0	0	0	63		1
31385G-KD-5	FNMA #543992	06/25/2002	PRINCIPAL RECEIPT		53,215	53,215	54,366	53,215	(1,254)	0	0	0	0	2,902		1
31385H-4D-1	FNMA #545420	06/25/2002	PRINCIPAL RECEIPT		527	527	519	527	8	0	0	0	0	13		1
31386M-SK-7	FNMA #567622	06/25/2002	PRINCIPAL RECEIPT		24,554	24,554	25,085	24,554	(498)	0	0	0	0	859		1
31386X-J3-1	FNMA #576382	06/25/2002	PRINCIPAL RECEIPT		17,575	17,575	17,685	17,575	(95)	0	0	0	0	670		1
31387B-5M-1	FNMA #579652	06/25/2002	PRINCIPAL RECEIPT		29,692	29,692	30,334	29,692	(628)	0	0	0	0	1,265		1
31387C-4M-0	FNMA #580528	06/25/2002	PRINCIPAL RECEIPT		13,429	13,429	13,513	13,429	(69)	0	0	0	0	486		1
31387C-D6-5	FNMA #579825	06/25/2002	PRINCIPAL RECEIPT		28,672	28,672	28,851	28,672	(175)	0	0	0	0	1,046		1
31388R-V2-0	FNMA #612733	06/25/2002	PRINCIPAL RECEIPT		14,149	14,149	14,266	14,149	(117)	0	0	0	0	235		1PE
31388W-W9-3	FNMA #617272	06/25/2002	PRINCIPAL RECEIPT		23,220	23,220	23,416	23,220	(196)	0	0	0	0	394		1
31388X-XW-9	FNMA #618193	06/25/2002	PRINCIPAL RECEIPT		46,485	46,485	46,877	46,485	(392)	0	0	0	0	784		1
3199999 - Bonds - Special Revenues					400,285	400,285	402,217	400,285	(3,595)	0	0	0	0	13,689	XXX	XXX
<b>INDUSTRIAL &amp; MISCELLANEOUS</b>																
073902-BZ-0	BEAR STEARNS INC.	05/30/2002	Bear, Stearns & Co.		303,843	300,000	299,229	299,282	53	0	0	4,561	4,561	6,603		1
26816L-AD-4	DYNEGY HOLDINGS, INC.	05/28/2002	VARIOUS		58,500	75,000	74,820	74,836	5	0	0	(16,336)	(16,336)	3,438		2PE
36185N-JC-5	GMAC MORTGAGE CORP LOAN TRUST	06/25/2002	PRINCIPAL RECEIPT		1,472	1,472	1,450	1,472	21	0	0	0	0	60		1PE
590188-JM-1	MERRILL LYNCH & CO INC.	05/30/2002	Advest Inc.		166,374	160,000	154,379	156,422	546	0	0	9,952	9,952	5,307		1PE
705220-AG-6	PECO ENERGY TRANSITION TRUST	04/08/2002	Autranet, Inc.		513,344	500,000	498,516	498,706	61	0	0	14,637	14,637	18,731		1
78110F-P5-6	RESIDENTIAL ACCREDIT LOANS INC.	06/25/2002	PRINCIPAL RECEIPT		1,990	1,990	1,975	1,990	16	0	0	0	0	94		1PE
902494-AH-6	TYSON FOODS	05/02/2002	Exchange		74,771	75,000	74,771	74,794	13	0	0	(23)	(23)	2,704		2PE
912920-AN-5	U S WEST COMMUNICATIONS INC.	05/23/2002	UBS Warburg Dillon Read		84,000	100,000	92,664	93,560	309	0	0	(9,560)	(9,560)	3,031		1PE
939335-AD-7	WASHINGTON MUTUAL MTC SECS CORP	06/25/2002	PRINCIPAL RECEIPT		44,581	44,581	44,581	44,581	0	0	0	0	0	1,339		1PE
4599999 - Bonds - Industrial and Miscellaneous					1,248,876	1,258,043	1,242,384	1,245,644	1,025	0	0	3,232	3,232	41,304	XXX	XXX
6099997 - Bonds - Part 4					3,443,043	3,400,580	3,401,616	3,389,401	(18,765)	0	0	53,642	53,642	107,625	XXX	XXX
6099999 - Total - Bonds					3,443,043	3,400,580	3,401,616	3,389,401	(18,765)	0	0	53,642	53,642	107,625	XXX	XXX
6599999 - Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	XXX	0	XXX
<b>PUBLIC UTILITIES</b>																
017361-10-6	ALLEGHENY ENERGY INC.	04/25/2002	Investment Technology Gr.		5,100,000	218,536	230,366	230,366	45,644	0	0	(11,829)	(11,829)		2,236	L
292505-10-4	ENCANA CORP.	04/24/2002	Instinet		5,900,000	181,361	149,508	149,508	(3,892)	0	0	31,853	31,853	738		L
293646-10-3	ENERGY CORP NEW COM.	04/22/2002	Investment Technology Gr.		4,900,000	224,420	148,959	148,959	(42,680)	0	0	75,460	75,460	1,617		L
664397-10-6	NORTHEAST UTILITIES COMMON	04/25/2002	VARIOUS		10,600,000	212,094	167,586	167,586	(19,292)	0	0	44,508	44,508	1,325		L
75952J-10-8	RELIANT ENERGY INC.	04/22/2002	VARIOUS		7,800,000	197,253	214,639	214,639	7,783	0	0	(17,385)	(17,385)	2,925		L
6699999 - Common Stocks - Public Utilities					1,033,664	XXX	911,057	911,057	(12,438)	0	0	122,607	122,607	XXX	8,841	XXX

E05

STATEMENT AS OF JUNE 30, 2002 OF THE Plans' Liability Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
<b>BANKS, TRUST AND INSURANCE COMPANIES</b>																
060505-10-4	BANK OF AMERICA CORP.	04/22/2002	Investment Technology Gr.	3,000,000	215,153		176,524	176,524	(12,326)	0	0	38,629	38,629		1,800	L
125509-10-9	CIGNA CORP COM.	04/22/2002	Investment Technology Gr.	2,100,000	227,446		190,861	190,861	(3,704)	0	0	36,584	36,584		1,430	L
172967-10-1	CITIGROUP INC.	04/25/2002	VARIOUS	3,197,000	148,636		131,051	131,051	(29,404)	0	0	17,585	17,585		368	L
339030-10-8	FLEETBOSTON FINANCIAL CORP.	04/23/2002	Investment Technology Gr.	5,600,000	199,122		213,021	213,021	8,981	0	0	(13,899)	(13,899)		3,290	L
416515-10-4	HARTFORD FINL SVCS GROUP INC COM.	04/22/2002	Investment Technology Gr.	3,000,000	209,592		159,872	159,872	(28,618)	0	0	49,720	49,720		1,768	L
46625H-10-0	J P MORGAN CHASE & CO.	04/25/2002	Investment Technology Gr.	5,050,000	187,352		209,142	209,142	25,574	0	0	(21,789)	(21,789)		3,434	L
693475-10-5	PNC BANK CORP.	04/23/2002	Investment Technology Gr.	2,800,000	160,803		132,600	132,600	(24,868)	0	0	28,003	28,003		2,592	L
939322-10-3	WASHINGTON MUT INC COM.	04/25/2002	Investment Technology Gr.	5,950,000	224,862		155,296	155,296	(39,269)	0	0	69,565	69,565		1,488	L
6799999	- Common Stocks - Banks, Trust and Insurance Companies				1,572,766	XXX	1,368,367	1,368,367	(103,633)	0	0	204,399	204,399	XXX	16,169	XXX
<b>INDUSTRIAL &amp; MISCELLANEOUS</b>																
020002-10-1	ALLSTATE CORP COM.	04/22/2002	VARIOUS	5,700,000	231,749		215,805	215,805	23,715	0	0	15,943	15,943		2,280	L
055622-10-4	ADR BP P L C.	04/25/2002	Investment Technology Gr.	4,212,000	218,008		190,726	190,726	(5,174)	0	0	27,282	27,282		1,453	L
057224-10-7	BAKER HUGHES INC.	04/22/2002	Investment Technology Gr.	2,200,000	82,124		40,179	40,179	(40,055)	0	0	41,944	41,944		288	L
097023-10-5	BOEING CO COM.	04/22/2002	Investment Technology Gr.	4,300,000	183,633		201,133	201,133	34,379	0	0	(17,500)	(17,500)		884	L
110122-10-8	BRISTOL MYERS SQUIBB CO COM.	04/22/2002	Instinet	4,800,000	155,803		243,645	243,645	1,126	0	0	(87,842)	(87,842)		1,036	L
12189T-10-0	BURLINGTON NORTHERN SANTA FE.	04/24/2002	Investment Technology Gr.	6,600,000	185,825		176,985	176,985	(11,313)	0	0	8,840	8,840		1,584	L
166764-10-0	CHEVRON TEXACO CORP.	04/25/2002	VARIOUS	1,386,000	121,590		117,000	117,000	(7,199)	0	0	4,590	4,590		970	L
225756-10-5	CRESCENT REAL ESTATE EQUITIES TRUS.	04/22/2002	Investment Technology Gr.	4,500,000	88,600		74,883	74,883	(6,612)	0	0	13,717	13,717		1,688	L
263534-10-9	E I DU PONT DE NEMOURS & CO COM.	04/22/2002	Investment Technology Gr.	2,500,000	116,009		132,640	132,640	26,365	0	0	(16,631)	(16,631)		875	L
291011-10-4	EMERSON ELECTRIC COMPANY.	04/23/2002	VARIOUS	3,200,000	182,866		152,137	152,137	(30,583)	0	0	30,729	30,729		1,318	L
423074-10-3	HEINZ H J COMPANY COMMON.	04/24/2002	Investment Technology Gr.	4,800,000	207,109		207,589	207,589	9,971	0	0	(479)	(479)		2,997	L
438516-10-6	HONEYWELL INTL INC.	04/24/2002	Investment Technology Gr.	3,100,000	116,925		110,378	110,378	0	0	0	6,548	6,548		0	L
451713-10-1	IKON OFFICE SOLUTIONS INC.	04/24/2002	VARIOUS	8,800,000	111,669		101,631	101,631	(1,241)	0	0	10,038	10,038		352	L
452308-10-9	ILLINOIS TOOL WKS INC.	04/22/2002	VARIOUS	2,500,000	184,536		135,825	135,825	(33,475)	0	0	48,711	48,711		1,100	L
552078-10-7	LYONDELL CHEMICAL COMPANY.	04/22/2002	Investment Technology Gr.	5,300,000	82,784		95,634	95,634	19,685	0	0	(12,851)	(12,851)		1,193	L
552848-10-3	MGC INVT CORP WIS COM.	04/22/2002	VARIOUS	3,100,000	225,139		185,422	185,422	(5,910)	0	0	39,717	39,717		83	L
674599-10-5	OCCIDENTAL PETROLEUM CORP.	04/22/2002	VARIOUS	7,300,000	212,979		158,749	158,749	(34,920)	0	0	54,230	54,230		3,650	L
708160-10-6	PENNEY J C INC.	04/23/2002	VARIOUS	3,200,000	67,421		206,435	206,435	120,355	0	0	(139,015)	(139,015)		800	L
71343P-20-0	PEPSIAMERICAS INC.	04/25/2002	VARIOUS	2,400,000	34,811		45,769	45,769	12,649	0	0	(10,958)	(10,958)		96	L
71713U-10-2	PHARMACIA CORP.	04/25/2002	Investment Technology Gr.	2,565,000	112,091		120,194	120,194	10,797	0	0	(8,103)	(8,103)		693	L
718154-10-7	PHILIP MORRIS COMPANIES INC.	04/22/2002	Investment Technology Gr.	3,800,000	206,125		163,709	163,709	(10,521)	0	0	42,416	42,416		4,408	L
718507-10-6	PHILLIPS PETROLEUM COMPANY COMMON.	04/22/2002	Instinet	3,300,000	202,086		180,274	180,274	(18,584)	0	0	21,812	21,812		1,188	L
78387G-10-3	SBC COMMUNICATIONS INC.	04/22/2002	Instinet	3,100,000	101,398		140,003	140,003	18,576	0	0	(38,605)	(38,605)		1,862	L
806605-10-1	SCHERING-PLOUGH CORP.	04/22/2002	Investment Technology Gr.	5,100,000	150,452		191,372	191,372	9,625	0	0	(40,921)	(40,921)		784	L
812387-10-8	SEARS ROEBUCK & COMPANY.	04/22/2002	Investment Technology Gr.	2,300,000	126,075		93,001	93,001	(16,572)	0	0	33,075	33,075		1,058	L
892335-10-0	TOYS R US INC.	04/24/2002	VARIOUS	4,300,000	71,773		68,431	68,431	(18,735)	0	0	3,341	3,341		0	L
902124-10-6	TYCO INTL LTD.	04/25/2002	VARIOUS	3,620,000	101,615		113,521	113,521	(85,833)	0	0	(11,906)	(11,906)		77	L
902911-10-6	UST INC COM.	04/22/2002	Investment Technology Gr.	4,100,000	160,168		71,639	71,639	(72,229)	0	0	88,529	88,529		1,920	L
90390U-10-2	USA ED INC.	04/23/2002	VARIOUS	2,200,000	212,413		114,315	114,315	(70,529)	0	0	98,098	98,098		440	L
92343V-10-4	VERIZON COMMUNICATIONS INC.	04/23/2002	VARIOUS	3,500,000	143,620		191,489	191,489	25,379	0	0	(47,869)	(47,869)		2,695	L
94106L-10-9	WASTE MANAGEMENT INC NEW.	04/22/2002	Investment Technology Gr.	7,600,000	193,034		187,876	187,876	(47,655)	0	0	5,158	5,158		0	L
950590-10-9	WENDYS INTL INC.	04/22/2002	Investment Technology Gr.	6,000,000	221,079		136,138	136,138	(38,882)	0	0	84,941	84,941		408	L
<b>INDUSTRIAL &amp; MISCELLANEOUS</b>																
453142-10-1	ADR IMPERIAL TOB GROUP PLC SPONSO	04/25/2002	Investment Technology Gr.	4,400,000	147,061		117,803	117,803	0	0	0	29,257	29,257		0	U
098255-10-5	XL CAPITAL LTD.	04/22/2002	Investment Technology Gr.	1,700,000	161,546		98,767	98,767	(56,545)	0	0	62,780	62,780		987	U
6899999	- Common Stocks - Industrial and Miscellaneous				5,120,115	XXX	4,781,097	4,781,097	(299,946)	0	0	339,018	339,018	XXX	39,164	XXX
7099997	- Common Stocks - Part 4				7,726,545	XXX	7,060,521	7,060,521	(416,017)	0	0	666,024	666,024	XXX	64,174	XXX
7099998	- Common Stocks - Part 5				12,984	XXX	11,984	11,984	0	0	0	1,000	1,000	XXX	1,344	XXX
7099999	- Total - Common Stocks				7,739,529	XXX	7,072,505	7,072,505	(416,017)	0	0	667,024	667,024	XXX	65,518	XXX
7199999	- Total - Preferred and Common Stocks				7,739,529	XXX	7,072,505	7,072,505	(416,017)	0	0	667,024	667,024	XXX	65,518	XXX
7299999	Totals				11,182,571	XXX	10,474,121	10,461,906	(434,782)	0	0	720,665	720,665	107,625	65,518	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues .....2

E05.1

Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part D - Section 1

**NONE**

STATEMENT AS OF JUNE 30, 2002 OF THE Plans' Liability Insurance Company

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *
				5 First Month	6 Second Month	7 Third Month	
American National Bank.....Chicago, Illinois.....	0.000	0	0	61,663	77,861	(362,142)	
0199998 Deposits in .....0 depositories which do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories	XXX					0	XXX
0199999 Totals - Open Depositories	XXX	0	0	61,663	77,861	(362,142)	XXX
0399999 Total Cash on Deposit	XXX	0	0	61,663	77,861	(362,142)	XXX
0499999 Cash in Company's Office	XXX	XXX	XXX				XXX
0599999 Total Cash	XXX	0	0	61,663	77,861	(362,142)	XXX