



QUARTERLY STATEMENT

As of June 30, 2002
of the Condition and Affairs of the

GENERAL STAR NATIONAL INSURANCE COMPANY

NAIC Group Code..... 0031, 0031
(Current Period) (Prior Period) NAIC Company Code..... 11967 Employer's ID Number..... 13-1958482

Organized under the Laws of OHIO State of Domicile or Port of Entry OHIO

Country of Domicile

Incorporated..... September 10, 1864 Commenced Business..... September 26, 1864

Statutory Home Office 471 EAST BROAD STREET COLUMBUS OH 43215
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 695 EAST MAIN STREET STAMFORD CT 6901 203-328-5700
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 695 EAST MAIN STREET, P.O. BOX 10360 STAMFORD CT 06904-2358
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 695 EAST MAIN STREET STAMFORD CT 6901 203-328-5700
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address WWW.GENERALSTAR.COM

Statement Contact WALLACE F. ENMAN 203-328-5870
(Name) (Area Code) (Telephone Number) (Extension)

WENMAN@GCRE.COM 203-328-6320
(E-Mail Address) (Fax Number)

Policyowner Relations Contact Kathleen Ferreira STAMFORD CT 06904-2358
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

OFFICERS

President PATRICIA HICKEY ROBERTS Treasurer ELIZABETH ANN MONRAD Secretary ROBERT DAVIS GRAHAM

VICE PRESIDENTS

ROBERT DENIS

DIRECTORS OR TRUSTEES

JOSEPH PATRICK BRANDON PATRICIA HICKEY ROBERTS TIMOTHY TEMPLE McCaffrey ELIZABETH ANN MONRAD
FRANKLIN MONTROSS IV LEE ROBERT STEENECK ROBERT DAVIS GRAHAM

State of.....
County of.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

_____ (Signature) PATRICIA HICKEY ROBERTS _____ (Printed Name) President	_____ (Signature) ROBERT DAVIS GRAHAM _____ (Printed Name) Secretary	_____ (Signature) ELIZABETH ANN MONRAD _____ (Printed Name) Treasurer
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Subscribed and sworn to before me this
.....day of, 2002

ASSETS

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	251,782,912		251,782,912	225,160,885
2. Stocks:				
2.1 Preferred stocks.....			0	
2.2 Common stocks.....			0	
3. Mortgage loans on real estate:				
3.1 First liens.....			0	
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....72,327,367) and short-term investments (\$.....0).....	72,327,367		72,327,367	100,551,040
6. Other invested assets.....			0	
7. Receivable for securities.....	3,939		3,939	
8. Aggregate write-ins for invested assets.....	0	0	0	0
9. Subtotals, cash and invested assets (Lines 1 to 8).....	324,114,218	0	324,114,218	325,711,925
10. Agents' balances or uncollected premiums:				
10.1 Premiums and agents' balances in course of collection.....	8,186,693	518,183	7,668,510	8,012,686
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	3,313,700	46,623	3,267,077	2,493,487
10.3 Accrued retrospective premiums.....			0	
11. Funds held by or deposited with reinsured companies.....			0	
12. Bills receivable, taken for premiums.....			0	
13. Amounts receivable under high deductible policies.....	817,076	261,532	555,544	518,474
14. Reinsurance recoverables on loss and loss adjustment expense payments.....	5,899,436		5,899,436	1,492,258
15. Federal and foreign income tax recoverable and interest thereon (including \$.....6,664,830 net deferred tax asset).....	6,664,830	4,066,820	2,598,010	2,299,450
16. Guaranty funds receivable or on deposit.....			0	
17. Electronic data processing equipment and software.....			0	
18. Interest, dividends and real estate income due and accrued.....	4,608,616		4,608,616	3,902,280
19. Net adjustments in assets and liabilities due to foreign exchange rates.....			0	
20. Receivable from parent, subsidiaries and affiliates.....	9,531,302		9,531,302	56,481,156
21. Amounts due from/to protected cells.....			0	
22. Equities and deposits in pools and associations.....			0	
23. Amounts receivable relating to uninsured accident and health plans.....			0	
24. Other assets nonadmitted.....			0	
25. Aggregate write-ins for other than invested assets.....	1,656,976	0	1,656,976	1,427,304
26. Total assets excluding protected cell assets (Lines 9 through 25).....	364,792,847	4,893,158	359,899,689	402,339,020
27. Protected cell assets.....			0	
28. TOTALS (Lines 26 and 27).....	364,792,847	4,893,158	359,899,689	402,339,020

DETAILS OF WRITE-INS

0801.			0	
0802.			0	
0803.			0	
0898. Summary of remaining write-ins for Line 8 from overflow page.....	0	0	0	0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above).....	0	0	0	0
2501. Contingent commission receivable.....	903,420		903,420	773,748
2502. Imprest funds.....	590,000		590,000	490,000
2503. Misc. receivable - runoff business.....	163,556		163,556	163,556
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	1,656,976	0	1,656,976	1,427,304

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$.....11,545,332).....	62,995,265	59,761,779
2. Reinsurance payable on paid losses and loss adjustment expenses.....		
3. Loss adjustment expenses.....	19,967,723	18,336,360
4. Commissions payable, contingent commissions and other similar charges.....	340,316	339,514
5. Other expenses (excluding taxes, licenses and fees).....		
6. Taxes, licenses and fees (excluding federal and foreign income taxes).....	181,785	305,207
7. Federal and foreign income taxes (including \$.....0 on realized capital gains (losses) (including \$.....0 net deferred tax liability).....		
8. Borrowed money \$.....0 and interest thereon \$.....0.....		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$...36,851,810 and including warranty reserves of \$.....0).....	25,226,856	21,286,962
10. Advance premium.....		
11. Dividends declared and unpaid:		
11.1 Stockholders.....		
11.2 Policyholders.....		
12. Ceded reinsurance premiums payable (net of ceding commissions).....	2,742,653	51,708,577
13. Funds held by company under reinsurance treaties.....	85,000,000	85,000,000
14. Amounts withheld or retained by company for account of others.....	817,363	2,053,194
15. Remittances and items not allocated.....	202,369	150,000
16. Provision for reinsurance.....		
17. Net adjustments in assets and liabilities due to foreign exchange rates.....		
18. Drafts outstanding.....		
19. Payable to parent, subsidiaries and affiliates.....	630,217	8,111,684
20. Payable for securities.....		
21. Liability for amounts held under uninsured accident and health plans.....		
22. Capital notes \$.... and interest thereon \$.....		
23. Aggregate write-ins for liabilities.....	139,541	119,701
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23).....	198,244,088	247,172,978
25. Protected cell liabilities.....		
26. Total liabilities (Lines 24 and 25).....	198,244,088	247,172,978
27. Aggregate write-ins for special surplus funds.....	0	0
28. Common capital stock.....		4,000,000
29. Preferred capital stock.....	4,000,000	
30. Aggregate write-ins for other than special surplus funds.....	0	0
31. Surplus notes.....		
32. Gross paid in and contributed surplus.....	50,107,585	50,107,585
33. Unassigned funds (surplus).....	107,548,016	101,058,457
34. Less treasury stock, at cost:		
34.1 .....0.000 shares common (value included in Line 28 \$.....0).....		
34.2 .....0.000 shares preferred (value included in Line 29 \$.....0).....		
35. Surplus as regards policyholders (Lines 27 to 33, less 34).....	161,655,601	155,166,042
36. TOTALS.....	359,899,689	402,339,020

DETAILS OF WRITE-INS

2301. Miscellaneous accounts payable - runoff business.....	112,201	111,082
2302. Uncashed checks pending escheatment to a state.....	27,340	8,619
2303.		
2398. Summary of remaining write-ins for Line 23 from overflow page.....	0	0
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above).....	139,541	119,701
2701.		
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	0	0
3001.		
3002.		
3003.		
3098. Summary of remaining write-ins for Line 30 from overflow page.....	0	0
3099. Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above).....	0	0

STATEMENT OF INCOME

	1 Current Year to Date	2 Previous Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct..... (written \$....42,080,911).....	37,166,605	29,569,825	63,578,199
1.2 Assumed..... (written \$....27,224,213).....	23,284,319	17,055,747	36,977,565
1.3 Ceded..... (written \$....42,080,911).....	37,166,605	29,569,825	63,578,199
1.4 Net..... (written \$....27,224,213).....	23,284,319	17,055,747	36,977,565
DEDUCTIONS:			
2. Losses incurred (current accident year \$....12,926,585):			
2.1 Direct.....	29,992,846	(46,932,113)	(4,648,593)
2.2 Assumed.....	16,196,488	9,591,694	24,500,178
2.3 Ceded.....	34,598,653	(46,945,113)	(4,663,593)
2.4 Net.....	11,590,681	9,604,694	24,515,178
3. Loss expenses incurred.....	5,743,686	3,630,070	7,610,329
4. Other underwriting expenses incurred.....	7,462,517	5,851,619	12,888,096
5. Aggregate write-ins for underwriting deductions.....	0	0	0
6. Total underwriting deductions (Lines 2 through 5).....	24,796,884	19,086,383	45,013,603
7. Net income of protected cells.....			
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7).....	(1,512,565)	(2,030,636)	(8,036,038)
INVESTMENT INCOME			
9. Net investment income earned.....	7,851,307	7,492,978	13,530,203
10. Net realized capital gains (losses).....	336,500	7,254	60,358
11. Net investment gain (loss) (Lines 9 + 10).....	8,187,807	7,500,232	13,590,561
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$....130 amount charged off \$....164,046).....	(163,916)	(9,327)	(121,703)
13. Finance and service charges not included in premiums.....			
14. Aggregate write-ins for miscellaneous income.....	0	0	0
15. Total other income (Lines 12 through 14).....	(163,916)	(9,327)	(121,703)
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 + 11 + 15).....	6,511,326	5,460,269	5,432,820
17. Dividends to policyholders.....			
18. Net income after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17).....	6,511,326	5,460,269	5,432,820
19. Federal and foreign income taxes incurred.....	1,132,649	984,082	(6,781,777)
20. Net income (Line 18 minus Line 19) (to Line 22).....	5,378,677	4,476,187	12,214,597
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 previous year.....	155,166,042	141,272,999	141,272,999
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20).....	5,378,677	4,476,187	12,214,597
23. Net unrealized capital gains or losses.....	44,217		(56,614)
24. Change in net unrealized foreign exchange capital gain (loss).....			
25. Change in net deferred income taxes.....	238,353	217,661	3,281,138
26. Change in nonadmitted assets.....	828,312	193,148	(4,713,417)
27. Change in provision for reinsurance.....			20,000
28. Change in surplus notes.....			
29. Surplus (contributed to) withdrawn from protected cells.....			
30. Cumulative effect of changes in accounting principles.....		3,147,339	3,147,339
31. Capital changes:			
31.1 Paid in.....			
31.2 Transferred from surplus (Stock Dividend).....			
31.3 Transferred to surplus.....			
32. Surplus adjustments:			
32.1 Paid in.....			
32.2 Transferred to capital (Stock Dividend).....			
32.3 Transferred from capital.....			
33. Net remittances from or (to) Home Office.....			
34. Dividends to stockholders.....			
35. Change in treasury stock.....			
36. Aggregate write-ins for gains and losses in surplus.....	0	0	0
37. Change in surplus as regards policyholders (Lines 22 through 36).....	6,489,559	8,034,335	13,893,043
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37).....	161,655,601	149,307,334	155,166,042

DETAILS OF WRITE-INS

0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page.....	0	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above).....	0	0	0
1401.			
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page.....	0	0	0
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....	0	0	0
3601. Lines 23 and 29 from 2000 Annual Statement.....			
3602.			
3603.			
3698. Summary of remaining write-ins for Line 36 from overflow page.....	0	0	0
3699. Totals (Lines 3601 thru 3603 plus 3698) (Line 36 above).....	0	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	(21,480,713)	89,799,940
2. Loss and loss adjustment expenses paid (net of salvage and subrogation).....	16,836,073	31,580,998
3. Underwriting expenses paid.....	7,585,137	13,292,293
4. Other underwriting income (expenses).....		
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4).....	(45,901,923)	44,926,649
6. Net investment income.....	7,194,688	14,229,636
7. Other income (expenses):		
7.1 Agents' balances charged off.....	(163,916)	(121,703)
7.2 Net funds held under reinsurance treaties.....		85,000,000
7.3 Net amount withheld or retained for account of others.....	(1,244,450)	(332,739)
7.4 Aggregate write-ins for miscellaneous items.....	0	1,911,829
7.5 Total other income (Lines 7.1 to 7.4).....	(1,408,366)	86,457,387
8. Dividends to policyholders on direct business, less \$.....0 dividends on reinsurance assumed or ceded (net).....		
9. Federal and foreign income taxes (paid) recovered.....	(1,132,649)	6,781,777
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9).....	(41,248,250)	152,395,449
CASH FROM INVESTMENTS		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds.....	10,130,402	27,833,260
11.2 Stocks.....		
11.3 Mortgage loans.....		
11.4 Real estate.....		
11.5 Other invested assets.....		
11.6 Net gains or (losses) on cash and short-term investments.....		
11.7 Miscellaneous proceeds.....		
11.8 Total investment proceeds (Lines 11.1 to 11.7).....	10,130,402	27,833,260
12. Cost of investments acquired (long-term only):		
12.1 Bonds.....	36,421,429	47,734,429
12.2 Stocks.....		
12.3 Mortgage loans.....		
12.4 Real estate.....		
12.5 Other invested assets.....		
12.6 Miscellaneous applications.....	3,939	
12.7 Total investments acquired (Lines 12.1 to 12.6).....	36,425,368	47,734,429
13. Net cash from investments (Line 11.8 minus Line 12.7).....	(26,294,966)	(19,901,169)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in.....		
14.2 Capital notes \$.....0 less amounts repaid \$.....0.....		
14.3 Net transfers from affiliates.....	46,949,854	6,794,800
14.4 Borrowed funds received.....		
14.5 Other cash provided.....	80,828	
14.6 Total (Lines 14.1 to 14.5).....	47,030,682	6,794,800
15. Cash applied:		
15.1 Dividends to stockholders paid.....		
15.2 Net transfers to affiliates.....	7,481,467	115,855,931
15.3 Borrowed funds repaid.....		
15.4 Other applications.....	229,672	
15.5 Total (Lines 15.1 to 15.4).....	7,711,139	115,855,931
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5).....	39,319,543	(109,061,131)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16).....	(28,223,673)	23,433,149
18. Cash and short-term investments:		
18.1 Beginning of year.....	100,551,040	77,117,891
18.2 End of period (Line 17 plus Line 18.1).....	72,327,367	100,551,040
DETAILS OF WRITE-INS		
07.401 Changes in write in assets and liabilities.....		1,911,829
07.402.....		
07.403.....		
07.498 Summary of remaining write-ins for Line 7.4 from overflow page.....	0	0
07.499 Total (Lines 7.401 to 7.403 plus 7.498) (Line 7.4 above).....	0	1,911,829

1. WASH SALES

The Company did not enter into any wash sales.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:..... _____

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made.12/31/1999.....

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.12/31/1999.....

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).02/25/2001.....

7.4 By what department or departments?..... State of Ohio Insurance Department

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:

GENERAL INTERROGATORIES (continued)

INVESTMENT

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:..... _____

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....

12. Amount of real estate and mortgages held in short-term investments: \$.....

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds.....	\$.....0	\$.....0
13.22 Preferred Stock.....	\$.....0	\$.....0
13.23 Common Stock.....	\$.....0	\$.....0
13.24 Short-Term Investments.....	\$.....0	\$.....0
13.25 Mortgages, Loans or Real Estate.....	\$.....0	\$.....0
13.26 All Other.....	\$.....0	\$.....0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$.....0	\$.....0
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$.....0	\$.....0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [X]
If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No []

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Deutsche Bank Trust Company Americas	100 Plaza One, Jersey City, NJ 07311

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [] No []

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
Bankers Trust Company	Deutsche Bank	04/15/2002	Acquisition of Custodian

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
DTC and FED	General Re - New England Asset Management, Inc.	76 Batterson Park Road, Farmington, CT 06032

GENERAL STAR NATIONAL INSURANCE COMPANY
GENERAL INTERROGATORIES (continued)
PART 2
PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] N/A []
 If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto:

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Disc. Rate	Total Discount				Discount Taken During Period			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 Total	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 Total
.....	.....	.....	.....	.....	.....	.....0	.....	.....	.....	.....0
Total.....	.....XXX.....	.....XXX.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0

Statement as of June 30, 2002 of the **GENERAL STAR NATIONAL INSURANCE COMPANY**
SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period.....	.....0	.....0	.....0	.....
2. Increase (decrease) by adjustment.....				
3. Cost of acquired.....				
4. Cost of additions to and permanent improvements.....				
5. Total profit (loss) on sales.....				
6. Increase (decrease) by foreign exchange adjustment.....				
7. Amount received on sales.....				
8. Book/adjusted carrying value at end of current period.....	.....0	.....0	.....0	.....0
9. Total valuation allowance.....				
10. Subtotal (Lines 8 plus 9).....	.....0	.....0	.....0	.....0
11. Total nonadmitted amounts.....				
12. Statement value, current period (Page 2, real estate lines, current period).....	.....0	.....0	.....0	.....0

NONE

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period.....	.....0	.....0	.....0	.....
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions.....				
2.2 Additional investment made after acquisitions.....				
3. Accrual of discount and mortgage interest points and commitment fees.....				
4. Increase (decrease) by adjustment.....				
5. Total profit (loss) on sale.....				
6. Amounts paid on account or in full during the period.....				
7. Amortization of premium.....				
8. Increase (decrease) by foreign exchange adjustment.....				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period.....	.....0	.....0	.....0	.....0
10. Total valuation allowance.....				
11. Subtotal (Lines 9 plus 10).....	.....0	.....0	.....0	.....0
12. Total nonadmitted amounts.....				
13. Statement value of mortgages owned at end of current period.....	.....0	.....0	.....0	.....0

NONE

SCHEDULE BA - VERIFICATION
Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period.....	.....0	.....0	.....0	.....
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions.....				
2.2 Additional investment made after acquisitions.....				
3. Accrual of discount.....				
4. Increase (decrease) by adjustment.....				
5. Total profit (loss) on sale.....				
6. Amounts paid on account or in full during the period.....				
7. Amortization of premium.....				
8. Increase (decrease) by foreign exchange adjustment.....				
9. Book/adjusted carrying value of long-term invested assets at end of current period.....	.....0	.....0	.....0	.....0
10. Total valuation allowance.....				
11. Subtotal (Lines 9 plus 10).....	.....0	.....0	.....0	.....0
12. Total nonadmitted amounts.....				
13. Statement value of long-term invested assets at end of current period.....	.....0	.....0	.....0	.....0

NONE

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Statement Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Statement Value End of First Quarter	Statement Value End of Second Quarter	Statement Value End of Third Quarter	Statement Value December 31 Prior Year
BONDS								
1. Class 1.....	228,091,981	26,705,273	4,478,506	(23,280)	228,091,981	250,295,468		223,718,305
2. Class 2.....								
3. Class 3.....	1,462,620			24,825	1,462,620	1,487,445		1,442,580
4. Class 4.....								
5. Class 5.....								
6. Class 6.....								
7. Total Bonds.....	229,554,601	26,705,273	4,478,506	1,545	229,554,601	251,782,913	0	225,160,885
PREFERRED STOCK								
8. Class 1.....								
9. Class 2.....								
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	229,554,601	26,705,273	4,478,506	1,545	229,554,601	251,782,913	0	225,160,885

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 NONE Per Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999. Totals.....		XXX			

SCHEDULE DA - PART 2 - Verification

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period.....	0	0	0	76,951,907
2. Cost of short-term investments acquired.....				
3. Increase (decrease) by adjustment.....				
4. Increase (decrease) by foreign exchange adjustment.....				
5. Total profit (loss) on disposal of short-term investments.....				
6. Consideration received on disposal of short-term investments.....				76,951,907
7. Book/adjusted carrying value, current period.....	0	0	0	0
8. Total valuation allowance.....				
9. Subtotal (Lines 7 plus 8).....	0	0	0	0
10. Total nonadmitted amounts.....				
11. Statement value (Lines 9 minus 10).....	0	0	0	0
12. Income collected during period.....				
13. Income earned during period.....				

**Sch. DB-Part F-Section 1
NONE**

**Sch. DB-Part F-Section 2
NONE**

SCHEDULE F - CEDED REINSURANCE

Showing all new reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Location	5 Is Insurer Authorized? (Yes or No)
All Other Insurers				
.....	AA-3190295.....	Thoroughbred Intl Ins Co Ltd.....	United Kingdon.....	.....No.....

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

States, Etc.	1 Is Insurer Licensed? (Yes or No)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year to Date	3 Prior Year to Date	4 Current Year to Date	5 Prior Year to Date	6 Current Year to Date	7 Prior Year to Date
1. Alabama.....AL	YES	83,516	163,155	259,238	75,597	449,250	258,000
2. Alaska.....AK	YES	13,611	9,861	2,073		168,350	344,500
3. Arizona.....AZ	YES	218,049	244,259	116,598	69,409	330,226	313,718
4. Arkansas.....AR	YES	52,405	91,686	20,096	19,000	212,404	142,000
5. California.....CA	YES	5,906,035	4,741,720	3,040,154	2,355,585	21,815,558	19,373,301
6. Colorado.....CO	YES	402,811	403,231	98,316	89,443	356,362	268,141
7. Connecticut.....CT	YES	1,399,001	1,024,656	46,518	42,226	5,989,752	7,227,773
8. Delaware.....DE	YES	15,159	15,068	8,283	2,502	30,500	70,000
9. District of Columbia.....DC	YES	25,057	16,010	2,697		77,000	122,000
10. Florida.....FL	YES	1,247,924	1,065,938	318,860	273,724	452,618	237,321
11. Georgia.....GA	YES	333,810	258,369	155,187	22,082	350,908	332,000
12. Hawaii.....HI	YES	4,224	3,333		3,498	1,000	2,000
13. Idaho.....ID	YES	30,867	23,551	5,817	209	14,283	23,000
14. Illinois.....IL	YES	421,454	264,001	129,105	17,199	347,851	167,000
15. Indiana.....IN	YES	140,919	72,613	292,118	13,341	137,906	222,270
16. Iowa.....IA	YES	79,027	35,983	10,006	28,490	43,250	33,500
17. Kansas.....KS	YES	216,669	273,476	241,945	33,790	2,007,223	1,380,000
18. Kentucky.....KY	YES	419,764	490,836	18,293	196,072	326,002	351,565
19. Louisiana.....LA	YES	68,616	45,209	188,393	(82,105)	283,000	444,964
20. Maine.....ME	YES	83,766	42,658	252,619	707	923,450	605,500
21. Maryland.....MD	YES	288,289	371,213	101,339	30,115	441,537	240,385
22. Massachusetts.....MA	YES	699,091	366,375	147,716	900,573	3,829,559	4,071,705
23. Michigan.....MI	YES	149,235	256,076	1,642,372	204,921	766,115	818,300
24. Minnesota.....MN	YES	426,478	600,312	16,548	139	3,220,865	3,143,000
25. Mississippi.....MS	YES	5,604	30,648	2,605	1,541	392,425	434,527
26. Missouri.....MO	YES	272,353	333,950	25,804	34,482	642,350	637,593
27. Montana.....MT	YES	31,137	37,326	6,350	6,687	39,000	106,000
28. Nebraska.....NE	YES	35,734	28,752	111,252	18,583	205,000	522,000
29. Nevada.....NV	YES	146,363	61,353	50,332	2,027,181	1,251,100	436,500
30. New Hampshire.....NH	YES	163,772	142,115	7,494	6,130	268,000	239,000
31. New Jersey.....NJ	YES	3,311,485	2,114,646	4,929,708	290,747	14,615,491	5,757,245
32. New Mexico.....NM	YES	63,934	55,269		39,493	46,700	39,745
33. New York.....NY	YES	17,745,857	10,658,388	6,454,799	5,864,335	66,448,970	50,792,795
34. North Carolina.....NC	YES	475,601	233,392	180,486	58,779	1,556,885	1,372,006
35. North Dakota.....ND	YES	9,564	7,226				
36. Ohio.....OH	YES	918,542	445,285	2,490,927	858,837	1,262,292	1,143,250
37. Oklahoma.....OK	YES	155,745	145,182	183,352	59,366	127,999	59,402
38. Oregon.....OR	YES	147,103	112,794	11,763	89,635	69,600	63,000
39. Pennsylvania.....PA	YES	1,814,960	1,752,884	367,614	303,333	6,218,703	3,891,819
40. Rhode Island.....RI	YES	74,580	74,934	14,177	6,833	261,000	250,382
41. South Carolina.....SC	YES	189,832	162,566	34,469	16,169	132,587	105,200
42. South Dakota.....SD	YES	32,358	22,206	58,931	1,651	43,000	29,000
43. Tennessee.....TN	YES	212,927	216,423	145,445	48,199	194,436	130,500
44. Texas.....TX	YES	1,294,374	1,258,344	478,534	498,679	687,202	532,754
45. Utah.....UT	YES	32,219	31,757	10,548	15,627	263,567	324,500
46. Vermont.....VT	YES	57,127	32,855	2,979	2,215	69,500	153,536
47. Virginia.....VA	YES	889,011	533,057	415,564	236,389	541,050	100,995
48. Washington.....WA	YES	215,393	200,386	86,677	17,783	53,831	71,213
49. West Virginia.....WV	YES	578,776	118,738	10,000	10,730	2,238,000	1,475,000
50. Wisconsin.....WI	YES	452,786	252,613	87,554	58,377	105,188	118,002
51. Wyoming.....WY	YES	27,387	17,214	9,000		4,700	7,000
52. American Samoa.....AS	NO						
53. Guam.....GU	NO						
54. Puerto Rico.....PR	YES		150				
55. US Virgin Islands.....VI	NO						
56. Canada.....CN	NO						
57. Aggregate Other Alien.....OT	XXX	610	0	0	0	0	0
58. Totals.....	(a) 52	42,080,911	29,960,042	23,290,655	14,868,299	140,313,546	108,984,906

DETAILS OF WRITE-INS

5701. Other Foreign.....	XXX	610					
5702.	XXX						
5703.	XXX						
5798. Summary of remaining write-ins for Line 57 from overflow page...	XXX	0	0	0	0	0	0
5799. Totals (Lines 5701 thru 5703 + Line 5798) (Line 57 above).....	XXX	610	0	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

NONE

PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire.....	14,216	(28,000)	(197.0)	(87.6)
2. Allied lines.....	4,739	84,109	1,774.8	(267.5)
3. Farmowners multiple peril.....	2,353,674	1,069,042	45.4	23.4
4. Homeowners multiple peril.....			0.0	
5. Commercial multiple peril.....			0.0	
6. Mortgage guaranty.....			0.0	
8. Ocean marine.....			0.0	
9. Inland marine.....	10,381,177	7,820,571	75.3	49.9
10. Financial guaranty.....			0.0	
11.1. Medical malpractice-occurrence.....			0.0	
11.2. Medical malpractice-claims made.....	226,340	143,940	63.6	41.4
12. Earthquake.....			0.0	
13. Group accident and health.....			0.0	
14. Credit accident and health.....			0.0	
15. Other accident and health.....			0.0	
16. Workers' compensation.....			0.0	
17.1. Other liability-occurrence.....	21,757,624	20,414,569	93.8	(299.7)
17.2. Other liability-claims made.....	2,353,954	541,115	23.0	60.1
18.1. Products liability-occurrence.....	203,232	(6,000)	(3.0)	(2.8)
18.2. Products liability-claims made.....	(128,351)	(44,500)	34.7	
19.1, 19.2 Private passenger auto liability.....			0.0	
19.3, 19.4 Commercial auto liability.....		(2,000)	0.0	
21. Auto physical damage.....			0.0	
22. Aircraft (all perils).....			0.0	
23. Fidelity.....			0.0	
24. Surety.....			0.0	
26. Burglary and theft.....			0.0	
27. Boiler and machinery.....			0.0	
28. Credit.....			0.0	
29. International.....			0.0	
30. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX	XXX
31. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business.....	0	0	0.0	0.0
34. Totals.....	37,166,605	29,992,846	80.7	(158.7)
DETAILS OF WRITE-INS				
3301.....			0.0	
3302.....			0.0	
3303.....			0.0	
3398. Sum. of remaining write-ins for Line 33 from overflow page.....	0	0	0.0	0.0
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33).....	0	0	0.0	0.0

PART 2 - DIRECT PREMIUMS WRITTEN

Lines of Business	1	2	3
	Current Quarter	Current Year to Date	Prior Year Year to Date
1. Fire.....			49,451
2. Allied lines.....			16,484
3. Farmowners multiple peril.....	1,551,911	2,546,194	1,810,844
4. Homeowners multiple peril.....			
5. Commercial multiple peril.....			
6. Mortgage guaranty.....			
8. Ocean marine.....			
9. Inland marine.....	5,630,022	11,502,845	9,405,566
10. Financial guaranty.....			
11.1. Medical malpractice-occurrence.....			
11.2. Medical malpractice-claims made.....	(717)	140,581	110,259
12. Earthquake.....			
13. Group accident and health.....			
14. Credit accident and health.....			
15. Other accident and health.....			
16. Workers' compensation.....			
17.1. Other liability-occurrence.....	11,424,543	25,330,840	15,985,336
17.2. Other liability-claims made.....	495,251	2,556,403	2,541,931
18.1. Products liability-occurrence.....	128,351	132,399	40,171
18.2. Products liability-claims made.....	(128,351)	(128,351)	
19.1, 19.2 Private passenger auto liability.....			
19.3, 19.4 Commercial auto liability.....			
21. Auto physical damage.....			
22. Aircraft (all perils).....			
23. Fidelity.....			
24. Surety.....			
26. Burglary and theft.....			
27. Boiler and machinery.....			
28. Credit.....			
29. International.....			
30. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX
31. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business.....	0	0	0
34. Totals.....	19,101,010	42,080,911	29,960,042
DETAILS OF WRITE-INS			
3301.....			
3302.....			
3303.....			
3398. Sum. of remaining write-ins for Line 33 from overflow page.....	0	0	0
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33).....	0	0	0

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (a)	2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2002 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (b)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserves Developed (Savings)/Deficiency (c)
1. 1999 + Prior	15,630	22,414	38,044	5,895	.88	5,983	12,438	306	17,965	30,709	2,703	(4,055)	(1,352)
2. 2000	4,183	12,248	16,431	1,351	.77	1,428	5,620	313	11,054	16,987	2,788	(804)	1,984
3. Subtotals 2000 + Prior	19,813	34,662	54,475	7,246	.165	7,411	18,058	.619	29,019	47,696	5,491	(4,859)	.632
4. 2001	4,903	18,720	23,623	2,542	.211	2,753	4,481	.434	16,756	21,671	2,120	(1,319)	.801
5. Subtotals 2001 + Prior	24,716	53,382	78,098	9,788	.376	10,164	22,539	1,053	45,775	69,367	7,611	(6,178)	1,433
6. 2002	XXX	XXX	XXX	XXX	2,306	2,306	XXX	1,822	11,774	13,596	XXX	XXX	XXX
7. Totals	24,716	53,382	78,098	9,788	2,682	12,470	22,539	2,875	57,549	82,963	7,611	(6,178)	1,433
8. Prior Year-End's Surplus As Regards Policyholders	155,166										Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7
											1.30.8 %	2.(11.6)%	3.1.8 %
													Col. 13, Line 7 Line 8
													4.0.9 %

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(a) Should equal prior year-end Annual Statement; Page 3, Col. 1, Lines 1 + 3.
 (b) Should equal Q.S. Page 3, Col.1, Lines 1 and 3.
 (c) Should also equal Cols. 6 + 10 less Col. 3 for Lines 1 through 5 only.

GENERAL STAR NATIONAL INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the SVO Compliance Certification be filed with this statement?	<u>YES</u>
2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?	<u>NO</u>
3. Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?	<u>YES</u>

EXPLANATIONS:

BAR CODE:



**Overflow Page
NONE**

**Sch. A-Part 2
NONE**

**Sch. A-Part 3
NONE**

**Sch. B-Part 1
NONE**

**Sch. B-Part 2
NONE**

**Sch. BA-Part 1
NONE**

**Sch. BA-Part 2
NONE**

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Government								
912810-EQ-7	U.S. TREASURY BONDS 6.250% 08/15/23	04/05/2002	Goldman Sachs		26,705,273	25,500,000	228,936	1PE
0399999	Total - Bonds - U.S. Government				26,705,273	25,500,000	228,936	XXX
6099997	Total - Bonds - Part 3				26,705,273	25,500,000	228,936	XXX
6099999	Total - Bonds				26,705,273	25,500,000	228,936	XXX
7299999	Total - Bonds, Preferred and Common Stocks				26,705,273	XXX	228,936	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)
Bonds - Special Revenue and Special Assessment																
Illinois																
452226-SP-9...	ILLINOIS ST SALES TAX R 5.500% 06/15/20...	06/15/2002	Call 101.0000.....		3,030,000	3,000,000	2,628,000	2,693,796	1,843			336,204	336,204	82,500		1PE.....
	Illinois.....				3,030,000	3,000,000	2,628,000	2,693,796	1,843	0	0	336,204	336,204	82,500	0	XXX..
New Mexico																
647429-YY-9...	NEW MEXICO ST UNIV REV 5.000% 04/01/02	04/01/2002	Maturity.....		1,000,000	1,000,000	993,510	1,000,000					0	25,000		1PE.....
	New Mexico.....				1,000,000	1,000,000	993,510	1,000,000	0	0	0	0	0	25,000	0	XXX..
United States																
31282X-W5-6...	FHLMC PO GOLD SERIES 17 0.000% 07/01/26	06/01/2002	Paydown.....		185,956	185,956	107,535	185,956	53,531				0			1PE.....
31282Y-BV-0...	FHLMC IO STRIP 176 7.000% 06/01/26.....	05/01/2002	Paydown.....				45,964		(29,220)				0	1,094		1.....
31298V-TV-9...	FHLMC 30 YEAR GOLD - Po 6.500% 10/01/31..	06/01/2002	Paydown.....		109,958	109,958	110,920	109,958	(966)				0	1,402		1.....
31298W-P2-5...	FHLMC 30 YEAR GOLD - Po 6.500% 10/01/31..	06/01/2002	Paydown.....		151,747	151,747	153,074	151,747	(1,334)				0	1,331		1.....
31298W-ZM-0...	FHLMC 30 YEAR GOLD - Po 6.500% 11/01/31..	06/01/2002	Paydown.....		28,124	28,124	28,370	28,124	(247)				0	309		1.....
31298Y-BH-3...	FHLMC 30 YEAR GOLD - Po 6.500% 11/01/31..	06/01/2002	Paydown.....		263,641	263,641	265,948	263,641	(2,317)				0	2,855		1.....
31371E-Z9-9...	FNMA 15 YR 8.000% 12/01/09.....	06/01/2002	Paydown.....		11,986	11,986	11,962	11,986	33				0	159		1.....
31372K-BR-0...	FNMA 30 YR 7.000% 04/04/24.....	06/01/2002	Paydown.....		33,299	33,299	31,135	33,299	2,088				0	467		1.....
	U.S.....				784,711	784,711	754,908	784,711	21,568	0	0	0	0	7,617	0	XXX..
	United States.....				4,814,711	4,784,711	4,376,418	4,478,507	23,411	0	0	336,204	336,204	115,117	0	XXX..
3199999	Total - Bonds - Special Revenue & Assessment.....				4,814,711	4,784,711	4,376,418	4,478,507	23,411	0	0	336,204	336,204	115,117	0	XXX..
6099997	Total - Bonds - Part 4.....				4,814,711	4,784,711	4,376,418	4,478,507	23,411	0	0	336,204	336,204	115,117	0	XXX..
6099999	Total - Bonds.....				4,814,711	4,784,711	4,376,418	4,478,507	23,411	0	0	336,204	336,204	115,117	0	XXX..
7299999	Total - Bonds, Preferred and Common Stocks.....				4,814,711	XXX.....	4,376,418	4,478,507	23,411	0	0	336,204	336,204	115,117	0	XXX..

E05

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:.....0.

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *
				5 First Month	6 Second Month	7 Third Month	
Open Depositories							
GRN Short Term Pool..... Stamford, Connecticut.....	.....1.756	.....338,655	.....	...75,755,063	...70,464,051	...72,249,980	.....
Bank One Louisiana Baton Rouge, LA.....	.....5.550	.....	.....119	.....70,000	.....70,000	.....70,000	.....
Barnett Bank..... Ormond Beach, FL.....	.....	.....	.....	.....78,961	.....78,961	.....78,961	.....
First Tennessee Bank..... Memphis, TN.....	.....	.....	.....	.....7,624	.....7,624	.....7,583	.....
Merrill Lynch..... Ormond Beach, FL.....	.....	.....	.....	.....25,660	.....25,660	.....25,815	.....
Bankers Trust..... New York, NY.....	.....	.....	.....	.....(104,963)	.....(103,911)	.....(104,972)	.....
0199999. Total Open Depositories.....	.....XXX	.....338,655	.....119	...75,832,345	...70,542,385	...72,327,367	XXX
0399999. Total Cash on Deposit.....	.....XXX	.....338,655	.....119	...75,832,345	...70,542,385	...72,327,367	XXX
0599999. Total Cash.....	.....XXX	.....338,655	.....119	...75,832,345	...70,542,385	...72,327,367	XXX



SUPPLEMENT "A" TO SCHEDULE T

EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN

ALLOCATED BY STATES AND TERRITORIES

Designate the type of health care providers reported on this page.

Physicians - Including Surgeons and Osteopaths

States, Etc.	1 Direct Premiums Written	2 Direct Premiums Earned	Direct Losses Paid		5 Direct Losses Incurred	Direct Losses Unpaid		8 Direct Losses Incurred But Not Reported
			3 Amount	4 Number of Claims		6 Amount Reported	7 Number of Claims	
1. Alabama.....AL								
2. Alaska.....AK								
3. Arizona.....AZ								
4. Arkansas.....AR								
5. California.....CA	103,196	157,173	7,500		90,700	52,700		112,000
6. Colorado.....CO								
7. Connecticut.....CT								
8. Delaware.....DE								
9. District of Columbia.....DC		212						
10. Florida.....FL								
11. Georgia.....GA	3,457	5,733			2,000			4,000
12. Hawaii.....HI								
13. Idaho.....ID								
14. Illinois.....IL	2,081	3,268			1,000	10,000		3,000
15. Indiana.....IN								
16. Iowa.....IA								
17. Kansas.....KS								
18. Kentucky.....KY								
19. Louisiana.....LA								
20. Maine.....ME								
21. Maryland.....MD	8,400	8,852			6,500	1,500		10,000
22. Massachusetts.....MA								
23. Michigan.....MI								
24. Minnesota.....MN								
25. Mississippi.....MS								
26. Missouri.....MO								
27. Montana.....MT								
28. Nebraska.....NE								
29. Nevada.....NV								
30. New Hampshire.....NH								
31. New Jersey.....NJ	3,317	7,826			4,000			8,000
32. New Mexico.....NM								
33. New York.....NY								
34. North Carolina.....NC	403	1,516			1,000			2,000
35. North Dakota.....ND								
36. Ohio.....OH								
37. Oklahoma.....OK		47						
38. Oregon.....OR								
39. Pennsylvania.....PA	9,716	14,162			11,000	5,000		11,000
40. Rhode Island.....RI								
41. South Carolina.....SC								
42. South Dakota.....SD								
43. Tennessee.....TN	231	1,708			1,000			2,000
44. Texas.....TX	9,780	25,843	1,740		26,740	143,500		32,000
45. Utah.....UT								
46. Vermont.....VT								
47. Virginia.....VA								
48. Washington.....WA								
49. West Virginia.....WV								
50. Wisconsin.....WI								
51. Wyoming.....WY								
52. American Samoa.....AS								
53. Guam.....GU								
54. Puerto Rico.....PR								
55. US Virgin Islands.....VI								
56. Canada.....CN								
57. Aggregate Other Alien.....OT	0	0	0	0	0	0	0	0
58. Totals.....	140,581	226,340	9,240	0	143,940	212,700	0	184,000

DETAILS OF WRITE-INS

5701.								
5702.								
5703.								
5798. Summary of remaining write-ins for Line 57 from overflow page.....	0	0	0	0	0	0	0	0
5799. Totals (Lines 5701 thru 5703 + 5798) (Line 57 above).....	0	0	0	0	0	0	0	0

**Supplement A to Sch. T
NONE**

**Overflow Page
NONE**

Overflow Page for Write-Ins