



QUARTERLY STATEMENT

AS OF JUNE 30, 2002
OF THE CONDITION AND AFFAIRS OF THE

NATIONWIDE INDEMNITY COMPANY

NAIC Group Code 0140 0140 NAIC Company Code 10070 Employer's ID Number 31-1399201
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated 02/16/1994 Commenced Business 04/15/1994

Statutory Home Office One Nationwide Plaza, Columbus, OH 43216
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office One Nationwide Plaza
(Street and Number)
Columbus, OH 43216 614-249-7111
(City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

Mail Address One Nationwide Plaza, Columbus, OH 43216
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records One Nationwide Plaza
(Street and Number)
Columbus, OH 43216 614-249-1545
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.nationwide.com

Statement Contact Teresa Jane Potts 614-249-1545
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Policyowner Relations Contact One Nationwide Plaza
(Street and Number)
Columbus, OH 43216 614-249-6408
(City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

OFFICERS

President and Chief Operating Officer Galen Ross Barnes Assoc. VP and Secretary Glenn Warren Soden
VP-Finance Michael Dean Miller

VICE PRESIDENTS

Patricia Ruth Hatler David Karl Hollingsworth David Ralph Jahn
John Hugh Jones Jr Edwin Pugh McCausland Jr Robert Harold McNaghten
Michael Dean Miller Robert Alan Oakley Robert Jay Woodward Jr

DIRECTORS OR TRUSTEES

Galen Ross Barnes Michael Dean Miller Robert Alan Oakley
Douglas Craig Robinette Robert Jay Woodward Jr

State of Ohio }
County of Franklin } ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Galen Ross Barnes Glenn Warren Soden Michael Dean Miller
President and Chief Operating Officer Assoc. VP and Secretary VP-Finance

Subscribed and sworn to before me this _____ day of _____, 2002

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

ASSETS

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	2,204,374,006	0	2,204,374,006	2,226,323,598
2. Stocks:				
2.1 Preferred stocks	20,643,860	0	20,643,860	20,762,990
2.2 Common stocks	169,560,333	0	169,560,333	192,830,275
3. Mortgage loans on real estate:				
3.1 First liens	187,535,943	0	187,535,943	140,497,292
3.2 Other than first liens	0	0		
4. Real estate:				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0		
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0		
4.3 Properties held for sale (less \$0 encumbrances)	0	0		
5. Cash (\$(2,620,976) and short-term investments \$37,220,781)	34,599,805	0	34,599,805	37,883,135
6. Other invested assets	25,145,435	0	25,145,435	25,911,361
7. Receivable for securities	1,787,051	0	1,787,051	2,156,977
8. Aggregate write-ins for invested assets				
9. Subtotals, cash and invested assets (Lines 1 to 8)	2,643,646,432		2,643,646,432	2,646,365,627
10. Agents' balances or uncollected premiums				
10.1 Premiums and agents' balances in course of collection	3,784,218	2,371,815	1,412,403	
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	0	0		
10.3 Accrued retrospective premiums	0	0		
11. Funds held by or deposited with reinsured companies	10,243,405	0	10,243,405	9,592,842
12. Bills receivable, taken for premiums	0	0		
13. Amounts billed and receivable under high deductible policies	0	0		
14. Reinsurance recoverables on loss and loss adjustment expense payments	15,899,526	8,384,112	7,515,414	5,558,812
15. Federal and foreign income tax recoverable and interest thereon (including \$11,022,331 net deferred tax asset)	66,826,705	55,804,374	11,022,331	10,911,234
16. Guaranty funds receivable or on deposit	0	0		
17. Electronic data processing equipment and software	0	0		
18. Interest, dividends and real estate income due and accrued	27,435,636	0	27,435,636	27,415,291
19. Net adjustments in assets and liabilities due to foreign exchange rates	0	0		
20. Receivable from parent, subsidiaries and affiliates	364,986	0	364,986	
21. Amounts due from /to protected cells	0	0	0	
22. Equities and deposits in pools and associations	0	0		
23. Amounts receivable relating to uninsured accident and health plans	0	0		
24. Other assets nonadmitted				
25. Aggregate write-ins for other than invested assets	34,695,681	32,681,407	2,014,274	8,438,655
26. Total assets excluding protected cell assets (Lines 9 through 25)	2,802,896,589	99,241,708	2,703,654,880	2,708,282,460
27. Protected cell assets				
28. TOTALS (Lines 26 and 27)	2,802,896,589	99,241,708	2,703,654,880	2,708,282,460
DETAILS OF WRITE-INS				
0801.	0	0	0	0
0802.	0	0	0	0
0803.	0	0	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page				
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)				
2501. Miscellaneous	34,695,681	32,681,407	2,014,274	8,438,655
2502.	0	0	0	0
2503.	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	34,695,681	32,681,407	2,014,274	8,438,655

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$1,358,439)	1,490,349,649	1,448,980,926
2. Reinsurance payable on paid losses and loss adjustment expenses	11,602,519	758,816
3. Loss adjustment expenses	554,642,552	585,330,952
4. Commissions payable, contingent commissions and other similar charges	339,345	335,265
5. Other expenses (excluding taxes, licenses and fees)	2,019,067	3,012,718
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	0	
7. Federal and foreign income taxes [including \$(637,503) on realized capital gains (losses)] (including \$0 net deferred tax liability)	4,296,971	6,664,516
8. Borrowed money \$0 and interest thereon \$0	0	
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$0 and including warranty reserves of \$0)	4,720,990	2,335,742
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders	0	
11.2 Policyholders	0	
12. Ceded reinsurance premiums payable (net of ceding commissions)	0	
13. Funds held by company under reinsurance treaties	0	
14. Amounts withheld or retained by company for account of others	22,270,784	13,842,514
15. Remittances and items not allocated	0	
16. Provision for reinsurance	0	
17. Net adjustments in assets and liabilities due to foreign exchange rates	0	
18. Drafts outstanding	0	
19. Payable to parent, subsidiaries and affiliates	0	4,599,219
20. Payable for securities	0	
21. Liability for amounts held under uninsured accident and health plans	0	
22. Capital notes \$0 and interest thereon \$0	0	
23. Aggregate write-ins for liabilities	31,430,506	31,875,717
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23)	2,121,672,383	2,097,736,385
25. Protected cell liabilities		
26. Total liabilities (Lines 24 and 25)	2,121,672,383	2,097,736,385
27. Aggregate write-ins for special surplus funds		
28. Common capital stock	3,080,000	3,080,000
29. Preferred capital stock	0	
30. Aggregate write-ins for other than special surplus funds		
31. Surplus notes	0	
32. Gross paid in and contributed surplus	591,449,000	591,449,000
33. Unassigned funds (surplus)	(12,546,504)	16,017,075
34. Less treasury stock, at cost		
34.10 shares common (value included in Line 28 \$0)	0	
34.20 shares preferred (value included in Line 29 \$0)	0	
35. Surplus as regards policyholders (Lines 27 to 33, less 34)	581,982,496	610,546,075
36. TOTALS	2,703,654,880	2,708,282,460
DETAILS OF WRITE-INS		
2301. Assumed Reinsurance Balances Payable	31,430,506	31,875,717
2302.	0	0
2303.	0	0
2398. Summary of remaining write-ins for Line 23 from overflow page		
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)	31,430,506	31,875,717
2701.	0	0
2702.	0	0
2703.	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)		
3001.	0	0
3002.	0	0
3003.	0	0
3098. Summary of remaining write-ins for Line 30 from overflow page		
3099. Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above)		

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$0)			
1.2 Assumed (written \$10,637,090)	8,251,842	7,789,269	17,488,025
1.3 Ceded (written \$0)	0		
1.4 Net (written \$10,637,090)	8,251,842	7,789,269	17,488,025
DEDUCTIONS:			
2. Losses incurred (current accident year \$2,255,073):			
2.1 Direct			
2.2 Assumed	99,529,355	50,883,007	67,033,003
2.3 Ceded	0		
2.4 Net	99,529,355	50,883,007	67,033,003
3. Loss expenses incurred	14,722,089	15,847,967	120,501,698
4. Other underwriting expenses incurred	35,510	347,855	4,224,827
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2.4 thru 5)	114,286,954	67,078,829	191,759,528
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1.4 minus Line 6 + Line 7)	(106,035,112)	(59,289,560)	(174,271,503)
INVESTMENT INCOME			
9. Net investment income earned	81,142,719	79,419,519	158,724,018
10. Net realized capital gains or (losses)	(12,360,663)	(463,423)	(14,349,246)
11. Net investment gain (loss) (Lines 9 + 10)	68,782,056	78,956,095	144,374,773
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$0 amount charged off \$0)	0		
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income	120,708	2,398,831	7,913,192
15. Total other income (Lines 12 through 14)	120,708	2,398,831	7,913,192
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 + 11 + 15)	(37,132,349)	22,065,366	(21,983,538)
17. Dividends to policyholders	0		
18. Net income, after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17)	(37,132,349)	22,065,366	(21,983,538)
19. Federal and foreign income taxes incurred	(11,829,224)	5,701,226	(20,918,886)
20. Net income (Line 18 minus Line 19)(to Line 22)	(25,303,125)	16,364,140	(1,064,652)
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	610,546,076	632,007,287	632,007,287
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20)	(25,303,125)	16,364,140	(1,064,652)
23. Net unrealized capital gains or losses	(12,946,722)	(10,815,978)	(12,521,810)
24. Change in net unrealized foreign exchange capital gain (loss)	0		
25. Change in net deferred income tax	4,435,489	4,816,748	62,391,216
26. Change in nonadmitted assets	5,250,778	5,126,938	(72,685,785)
27. Change in provision for reinsurance	0		
28. Change in surplus notes	0		
29. Surplus (contributed to) withdrawn from protected cells			
30. Cumulative effect of changes in accounting principles	0	2,419,820	2,419,820
31. Capital changes:			
31.1 Paid in	0		
31.2 Transferred from surplus (Stock Dividend)	0		
31.3 Transferred to surplus	0		
32. Surplus adjustments:			
32.1 Paid in	0		
32.2 Transferred to capital (Stock Dividend)	0		
32.3 Transferred from capital	0		
33. Net remittances from or (to) Home Office	0		
34. Dividends to stockholders	0		
35. Change in treasury stock	0		
36. Aggregate write-ins for gains and losses in surplus			
37. Change in surplus as regards policyholders (Lines 22 through 36)	(28,563,579)	17,911,667	(21,461,211)
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37)	581,982,497	649,918,954	610,546,076
DETAILS OF WRITE-INS			
0501.	0	0	0
0502.	0	0	0
0503.	0	0	0
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above)			
1401. Miscellaneous Income	120,708	2,398,831	3,801,217
1402. Contingent Suit Liability	0	0	4,111,975
1403.	0	0	0
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above)	120,708	2,398,831	7,913,192
3601.	0	0	0
3602.	0	0	0
3603.	0	0	0
3698. Summary of remaining write-ins for Line 36 from overflow page			
3699. Totals (Lines 3601 thru 3603 plus 3698) (Line 36 above)			

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums collected net of reinsurance	10,821,918	44,036,991
2. Loss and loss adjustment expenses paid (net of salvage and subrogation)	80,955,149	263,194,630
3. Underwriting expenses paid	1,026,263	7,412,869
4. Other underwriting income (expenses)	90,689	4,330,310
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4)	(71,068,804)	(222,240,198)
6. Net investment income	83,943,993	170,984,010
7. Other income (expenses):		
7.1 Agents' balances charged off		
7.2 Net funds held under reinsurance treaties	(650,564)	(785,637)
7.3 Net amount withheld or retained for account of others	8,428,269	2,477,900
7.4 Aggregate write-ins for miscellaneous items	120,708	3,801,217
7.5 Total other income (Lines 7.1 to 7.4)	7,898,414	5,493,481
8. Dividends to policyholders on direct business, less \$0 dividends on reinsurance assumed or ceded (net)		
9. Federal and foreign income taxes (paid) recovered	9,461,679	30,343,985
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9)	30,235,282	(15,418,722)
Cash from Investments		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds	242,958,934	494,843,371
11.2 Stocks	20,949,481	23,830,165
11.3 Mortgage loans	1,440,349	1,675,431
11.4 Real estate		
11.5 Other invested assets	5,254,542	939,965
11.6 Net gains or (losses) on cash and short-term investments		41,250
11.7 Miscellaneous proceeds	507,477	
11.8 Total investment proceeds (Lines 11.1 to 11.7)	271,110,784	521,330,182
12. Cost of investments acquired (long-term only):		
12.1 Bonds	226,226,775	441,289,986
12.2 Stocks	18,987,934	44,119,669
12.3 Mortgage loans	48,479,000	84,112,557
12.4 Real estate		
12.5 Other invested assets	6,158,461	19,597,622
12.6 Miscellaneous applications		775,985
12.7 Total investments acquired (Lines 12.1 to 12.6)	299,852,170	589,895,820
13. Net Cash from investments (Line 11.8 minus Line 12.7)	(28,741,386)	(68,565,638)
Cash from Financing and Miscellaneous Sources		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in		
14.2 Capital notes \$0 less amounts repaid \$0		
14.3 Net transfers from affiliates		114,481
14.4 Borrowed funds received		
14.5 Other cash provided	186,977	
14.6 Total (Lines 14.1 to 14.5)	186,977	114,481
15. Cash applied:		
15.1 Dividends to stockholders paid		
15.2 Net transfers to affiliates	4,964,205	
15.3 Borrowed funds repaid		
15.4 Other applications		198,278
15.5 Total (Lines 15.1 to 15.4)	4,964,205	198,278
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5)	(4,777,228)	(83,798)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16)	(3,283,332)	(84,068,158)
18. Cash and short-term investments:		
18.1 Beginning of year	37,883,136	121,951,294
18.2 End of year (Line 17 plus Line 18.1)	34,599,804	37,883,136
DETAILS OF WRITE-INS		
07.401 Miscellaneous Income	120,708	3,801,217
07.402		
07.403		
07.498 Summary of remaining write-ins for Line 7.4 from overflow page		
07.499 Totals (Lines 07.401 thru 07.403 plus 07.498) (Line 7.4 above)	120,708	3,801,217

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A) Basis of Presentation

The accompanying statutory financial statements of the Nationwide Indemnity Company (the Company) have been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners and the State of Ohio.

Throughout this statement, the failure of items to add to the totals shown is due to the dropping of amounts less than one dollar.

B) Use of Estimates In preparing the statutory financial statements, management is required to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities as of the date of the statutory financial statements and revenues and expenses for the reporting period. Actual results could differ from those estimates.

C) Basis of Valuation of Invested Assets

Asset values are generally stated as follows: issuer obligations at amortized cost using the modified scientific method; singular class mortgage backed/asset-backed securities and multi-class securities at amortized cost using the interest method; common and preferred stocks at market except for redeemable preferred stocks at cost; and other investments on the equity basis. Mortgage loans on real estate are stated at the aggregate unpaid balance.

The Company does not have any derivative instruments.

The Company does not own any real estate.

The Company has no directly owned subsidiaries.

Prepayment assumptions for single class mortgage-backed/asset-backed securities and multi-class securities were obtained primarily from an external source. Prepayment assumptions not available from an external source were based on internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is used to value all single class and multi-class mortgage-backed/asset-backed securities.

Investment income is considered as a factor in the premium deficiency calculation.

The liability for losses is provided based upon formula and case basis estimates for losses reported with respect to direct business, estimates of unreported losses based upon past experience, estimates based on information received relating to assumed reinsurance, and deduction for ceded reinsurance, including amounts placed with affiliates. The Company reflects its liability for losses net of anticipated salvage and subrogation recoverables. The liability for loss adjustment expenses is provided by estimating future expenses to be incurred in settlement of claims provided for in the liability for losses, and is stated after deduction for amounts to be recovered from reinsurers, including affiliates.

2. Accounting Changes and Corrections of Errors

A) Accounting Change or Correction of Error - None

B) Effect of Codification - The Company prepares its statutory financial statements in conformity with accounting practices prescribed by the Ohio Department. Effective January 1, 2001, the Department required that insurance companies domiciled in the State of Ohio prepare their statutory basis financial statements in accordance with the NAIC Accounting Practices and Procedures manual - Version effective January 1, 2001.

Accounting changes adopted to conform to the provisions are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods. As a result of these changes, the Company reported a change of accounting principle, as an adjustment that increased (decreased) unassigned funds (surplus), of \$2,419,820 as of January 1, 2001.

9. Income Taxes:

A. The components of the net deferred tax asset/(liability) at June 30 are as follows:

	<u>6/30/02</u>	<u>12/31/01</u>
(1) Total of all deferred tax assets (admitted and nonadmitted)	68,834,861	65,607,761
(2) Total of all deferred tax liabilities	(2,008,156)	(3,216,545)
(3) Total deferred tax assets nonadmitted	(55,804,374)	(51,479,982)
(4) Increase(decrease) in deferred tax assets non admitted	<u>4,324,392</u>	<u>5,686,982</u>

B. Deferred tax liabilities are not recognized for the following amounts:

N/A

C. Current income tax incurred consist of the following major components:

	<u>6/30/02</u>	<u>12/31/01</u>
1. Current year expense	(9,814,056)	(8,335,484)
2. Tax credits	-	-
4. Prior year over/under accrual	(2,015,168)	(2,583,472)
5. Current income tax incurred	<u>(11,829,224)</u>	<u>(20,918,956)</u>

NOTES TO FINANCIAL STATEMENTS

The main components of the 2002 deferred tax amounts are as follows:

<u>DTAs</u>	<u>Statutory</u>	<u>Tax</u>	<u>Difference</u>	<u>Tax Effect</u>
6. Reserves	2,056,594,721	1,945,085,704	111,509,017	39,028,156
7. Other Assets	(19,782,326)	(63,219,660)	43,437,334	15,203,067
8. Bonds	-	-	-	-
9. Total DTAs	(162,840,621)	(359,511,652)	196,671,031	68,834,861
10. DTAs nonadmitted	55,804,374	N/A	55,804,374	55,804,374
DTLs	Statutory	Tax	Difference	Tax Effect
11. Bonds	-	-	-	-
12. Market Discount	-	(5,600,923)	(5,600,923)	(1,960,323)
13. Accts Payable&Other Liabilites	-	-	-	-
14. Accrued dividends	-	-	-	-
15. Total DTLs	(28,624,066)	(34,361,655)	(5,737,589)	(2,008,156)

The changes in main components of DTAs and DTLs are as follows:

<u>DTAs</u>	<u>6/30/02</u>	<u>12/31/01</u>	<u>Change</u>
16. Reserves	39,028,156	38,824,325	203,831
17. Other Assets	15,203,067	18,506,234	(3,303,167)
18. Bonds	-	-	-
19. Total DTAs	68,834,861	65,607,761	3,227,100
20. DTAs nonadmitted	55,804,374	51,479,982	4,324,392
DTLs	6/30/02	12/31/01	Change
21. Bonds	-	(1,762,457)	1,762,457
22. Market Discount	(1,960,323)	(1,409,967)	(550,356)
23. Accts Payable&Other Liabilites	-	-	-
24. Accrued dividends	-	-	-
25. Total DTLs	(2,008,156)	(3,216,545)	1,208,389

D. Among the more significant book to tax adjustments were the following:

	<u>Amount</u>	<u>Tax Effect</u>
1. Income before taxes	(37,132,348)	(12,996,322)
2. Tax-exempt interest, net	-	-
3. Dividends received deduction, net	(928,979)	(325,143)
4. Dividends received deduction, 100% owned subs	-	-
5. Loss reserve discounting	582,373	203,831
6. Unearned premium adjustment	477,050	166,968
7. Agents security compensation	-	-
8. Investment related transactions	8,900,977	3,115,342
9. Depreciation/Amortization	-	-
10. All other	60,766	21,268
11. Separate company taxable income	(28,040,161)	(9,814,056)
12. Consolidation	-	-
13. Reclass to deferred taxes	-	(2,015,168)
14. Prior year over/under accrual	-	-
15. Other	-	-
16. Tax	-	(11,829,224)

E.

	<u>Amount</u>	<u>Origination</u>	<u>Expiration</u>
(1) Amount of operating loss carryforwards	-		
Amount of AMT tax credits	N/A		
Business credits	4,715,062	2001	2021

(2) The following are income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses:

Current year	-
2001	-
2000	-

F.

(1) The company's federal income tax return is consolidated with the following entities:
(Please include additions or deletions listed below to the most recent annual statement)

Additions	_____
Deletions	_____

(2) The method of allocation among the companies is subject to the resolution approved by the Board of Directors. Allocation is based upon separate return or sub-group aggregated separate return calculations with the company being reimbursed for the actual Federal income tax benefit of its net operating losses which are actually used to reduce the taxable income of other companies in the consolidated return.

17. Sales, Transfers and Servicing of Financial Assets and Extinguishment of Liabilities:

C. Wash Sales: None

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 1 - COMMON INTERROGATORIES
GENERAL**

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:
.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [X] No []

3.2 If yes, date of change: 06/18/2002
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] NA []
If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2001

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/1996

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 11/10/1998

7.4 By what department or departments?
Ohio, California, Delaware.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:
.....

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA:\$ 24,783,447

12. Amount of real estate and mortgages held in short-term investments:\$ 0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$	\$
13.24 Short-term Investments	\$	\$
13.25 Mortgages, Loans or Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$	\$
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$	\$

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [X] No []

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No []

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No [X]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank of New York.....	One Wall Street, New York, NY 10286.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
Allied Waste Industries.....	Donaldson, Lufkin and Jenrette.....	Term Loan.....
AMI Semiconductor.....	Credit Suisse First Boston.....	Term Loan.....
Collins & Aikman Floor Covering.....	Credit Suisse First Boston.....	Term Loan.....
Greif Bros.....	Merrill Lynch.....	Term Loan.....
International Multifoods Corp.....	CIBC World Market.....	Term Loan.....
SPX Corporation.....	Chase Manhattan.....	Term Loan.....

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
109367.....	Gartmore SA Capital Trust.....	1200 River Road, Conshohocken, PA 19428.....

GENERAL INTERROGATORIES

(continued)

PART 2 PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [] NA [X]

If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]

If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto.
.....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
.....
.....
.....
TOTAL		

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	NONE			
2. Increase (decrease) by adjustment				
3. Cost of acquired				
4. Cost of additions to and permanent improvements				
5. Total profit (loss) on sales				
6. Increase (decrease) by foreign exchange adjustment				
7. Amount received on sales				
8. Book/adjusted carrying value at end of current period				
9. Total valuation allowance				
10. Subtotal (Lines 8 plus 9)				
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)				

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	140,497,292	139,794,525		58,060,166
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions		48,479,000		78,475,347
2.2. Additional investment made after acquisitions				5,637,210
3. Accrual of discount and mortgage interest points and commitment fees				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period	702,767	737,583		1,675,431
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	139,794,525	187,535,943		140,497,292
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)	139,794,525	187,535,943		140,497,292
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period	139,794,525	187,535,943		140,497,292

SCHEDULE BA - VERIFICATION**Other Invested Assets Included in Schedule BA**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	25,911,361	22,241,879		11,697,715
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions		142,500		2,500,000
2.2. Additional investment made after acquisitions	2,063,696	3,429,657		17,097,622
3. Accrual of discount				
4. Increase (decrease) by adjustment	(485,953)	(661,284)		(4,444,012)
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period	5,247,225	7,317		939,965
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period	22,241,879	25,145,435		25,911,361
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)	22,241,879	25,145,435		25,911,361
12. Total nonadmitted amounts				
13. Statement value of long-term invested assets at end of current period	22,241,879	25,145,435		25,911,361

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	1,729,724,881	340,987,333	379,889,579	(3,458,477)	1,729,724,881	1,687,364,158		1,766,886,135
2. Class 2	389,648,577	36,599,267	11,094,002	(15,452,466)	389,648,577	399,701,376		353,106,045
3. Class 3	109,854,843	25,571,082	26,785,567	9,717,907	109,854,843	118,358,265		122,291,949
4. Class 4	35,641,509	3,964,799	7,879,744	4,426,008	35,641,509	36,152,572		25,730,018
5. Class 5	22,753		4,244	(95)	22,753	18,414		
6. Class 6								
7. Total Bonds	2,264,892,563	407,122,481	425,653,136	(4,767,123)	2,264,892,563	2,241,594,785		2,268,014,147
PREFERRED STOCK								
8. Class 1	17,847,710			(5,051,090)	17,847,710	12,796,620		18,062,990
9. Class 2	2,685,690			5,161,550	2,685,690	7,847,240		2,700,000
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock	20,533,400			110,460	20,533,400	20,643,860		20,762,990
15. Total Bonds and Preferred Stock	2,285,425,963	407,122,481	425,653,136	(4,656,663)	2,285,425,963	2,262,238,645		2,288,777,137

SCHEDULE DA - PART 1**Short-Term Investments Owned End of Current Quarter**

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Amount of Interest Received Current Quarter	Paid for Accrued Interest
8099999 Totals	37,220,780	XXX	37,232,082	8,676	

SCHEDULE DA - PART 2- Verification**Short-Term Investments Owned**

	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	41,690,551	41,112,733		117,919,422
2. Cost of short-term investments acquired	286,969,445	292,573,899		989,285,029
3. Increase (decrease) by adjustment	165,734	21,242		(136,716)
4. Increase (decrease) by foreign exchange adjustment				
5. Total profit (loss) on disposal of short-term investments				41,250
6. Consideration received on disposal of short-term investments	287,712,997	296,487,094		1,065,418,434
7. Book/adjusted carrying value, current period	41,112,733	37,220,780		41,690,551
8. Total valuation allowance				
9. Subtotal (Lines 7 plus 8)	41,112,733	37,220,780		41,690,551
10. Total nonadmitted amounts				
11. Statement value (Lines 9 minus 10)	41,112,733	37,220,780		41,690,551
12. Income collected during period	327,244	295,357		2,737,180
13. Income earned during period	318,716	308,315		2,805,142

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE DB - PART F- SECTION 1

Summary of Replicated (Synthetic) Assets Open

Replicated (Synthetic) Asset					Components of the Replicated (Synthetic) Asset						
1 Replication RSAT Number	2 Description	3 NAIC Designation or Other Description	4 Statement Value	5 Fair Value	Derivative Instruments Open		Cash Instrument(s) Held				
					6 Description	7 Fair Value	8 CUSIP	9 Description	10 Statement Value	11 Fair Value	12 NAIC Designation or Other Description
219350B*5	Corning Inc., 6.30%, 03/01/09 (BBB) replicated by combining high quality (AAA) ABS with credit default swap	1	7,510,400	6,746,288	Credit default swap on Corning Inc., 0.00%, 11/08/15	(2,091,920)	55262T-EU-3	MBNA Master Credit Card Trust 1999-J A	8,415,739	8,881,360	1PE
9999999 Totals			7,510,400	6,746,288	XXX	(2,091,920)	XXX	XXX	8,415,739	8,881,360	XXX

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE DB - PART F - SECTION 2

Reconciliation of Replicated (Synthetic) Assets Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year-to-Date	
	1 Number of Positions	2 Total Replicated (Synthetic) Assets Statement Value	3 Number of Positions	4 Total Replicated (Synthetic) Assets Statement Value	5 Number of Positions	6 Total Replicated (Synthetic) Assets Statement Value	7 Number of Positions	8 Total Replicated (Synthetic) Assets Statement Value	9 Number of Positions	10 Total Replicated (Synthetic) Assets Statement Value
1. Beginning Inventory	1	7,510,400	1	7,510,400					1	7,510,400
2. Add: Opened or Acquired Transactions										
3. Add: Increases in Replicated Asset Statement Value	XXX									
4. Less: Closed or Disposed of Transactions										
5. Less: Positions Disposed of for Failing Effectiveness Criteria										
6. Less: Decreases in Replicated (Synthetic) Asset Statement Value	XXX									
7. Ending Inventory	1	7,510,400	1	7,510,400					1	7,510,400

SCHEDULE F—CEDED REINSURANCE

Showing all new reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Location	5 Is Insurer Authorized? (Yes or No)
		AFFILIATES		
		US INSURERS		
		POOLS AND ASSOCIATIONS		
		ALL OTHER INSURERS		
NONE				

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

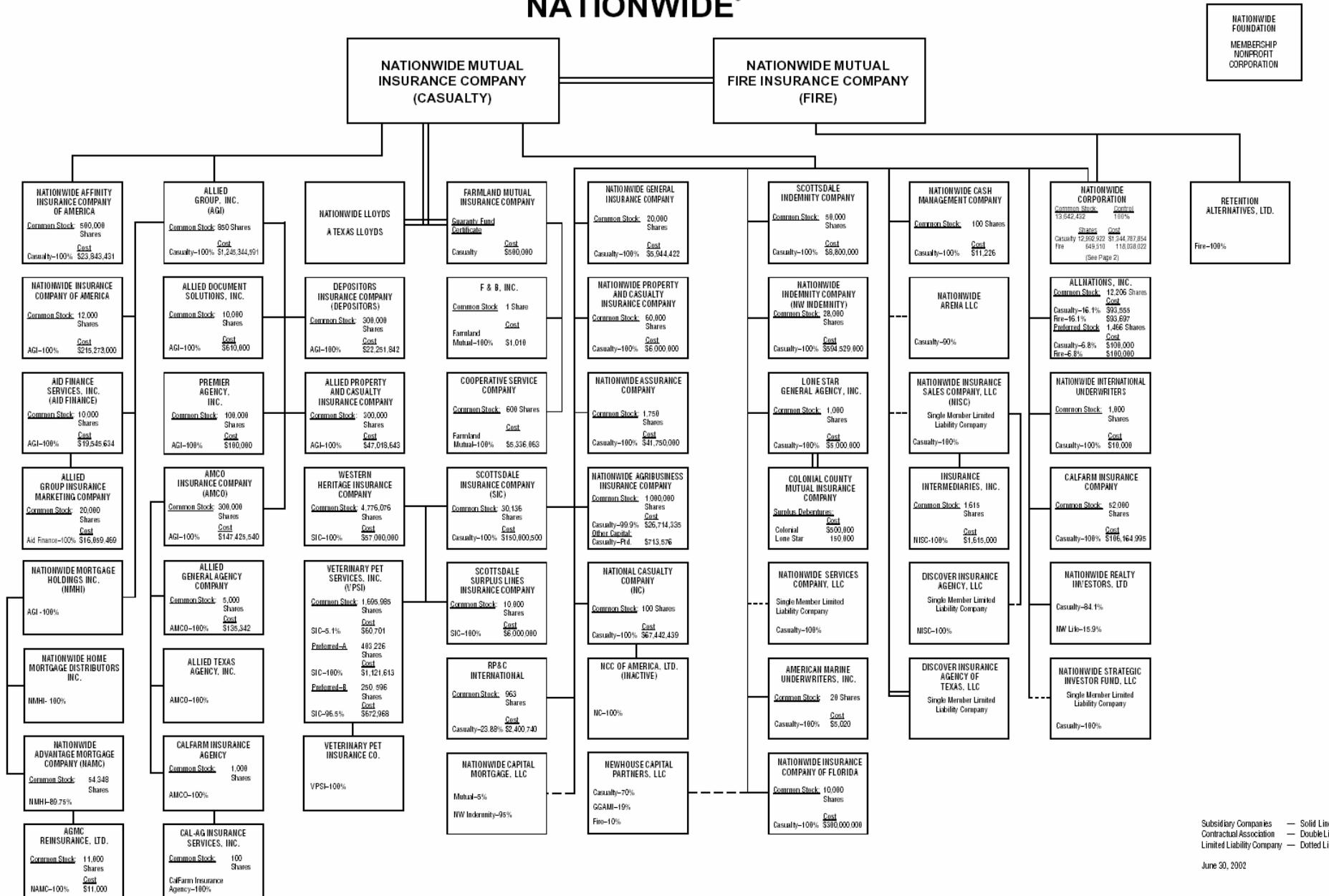
States, etc.	1 Is Insurer Licensed? (Yes or No)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	No					
2. Alaska	AK	No					
3. Arizona	AZ	No					
4. Arkansas	AR	No					
5. California	CA	No					
6. Colorado	CO	No					
7. Connecticut	CT	No					
8. Delaware	DE	No					
9. District of Columbia	DC	No					
10. Florida	FL	No					
11. Georgia	GA	No					
12. Hawaii	HI	No					
13. Idaho	ID	No					
14. Illinois	IL	Yes					
15. Indiana	IN	No					
16. Iowa	IA	Yes					
17. Kansas	KS	No					
18. Kentucky	KY	No					
19. Louisiana	LA	No					
20. Maine	ME	No					
21. Maryland	MD	No					
22. Massachusetts	MA	No					
23. Michigan	MI	No					
24. Minnesota	MN	No					
25. Mississippi	MS	No					
26. Missouri	MO	No					
27. Montana	MT	No					
28. Nebraska	NE	No					
29. Nevada	NV	No					
30. New Hampshire	NH	No					
31. New Jersey	NJ	No					
32. New Mexico	NM	No					
33. New York	NY	Yes					
34. North Carolina	NC	No					
35. North Dakota	ND	No					
36. Ohio	OH	Yes					
37. Oklahoma	OK	No					
38. Oregon	OR	No					
39. Pennsylvania	PA	No					
40. Rhode Island	RI	No					
41. South Carolina	SC	No					
42. South Dakota	SD	No					
43. Tennessee	TN	No					
44. Texas	TX	No					
45. Utah	UT	No					
46. Vermont	VT	No					
47. Virginia	VA	No					
48. Washington	WA	No					
49. West Virginia	WV	No					
50. Wisconsin	WI	Yes					
51. Wyoming	WY	No					
52. American Samoa	AS	No					
53. Guam	GU	No					
54. Puerto Rico	PR	No					
55. U.S. Virgin Islands	VI	No					
56. Canada	CN	No					
57. Aggregate Other Aliens	OT	XXX					
58. Totals	(a) 5						
DETAILS OF WRITE-INS							
5701.	XXX						
5702.	XXX						
5703.	XXX						
5798. Summary of remaining write-ins for Line 57 from overflow page.	XXX						
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)	XXX						

(a) Insert the number of yes responses except for Canada and Other Alien.

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NATIONWIDE®

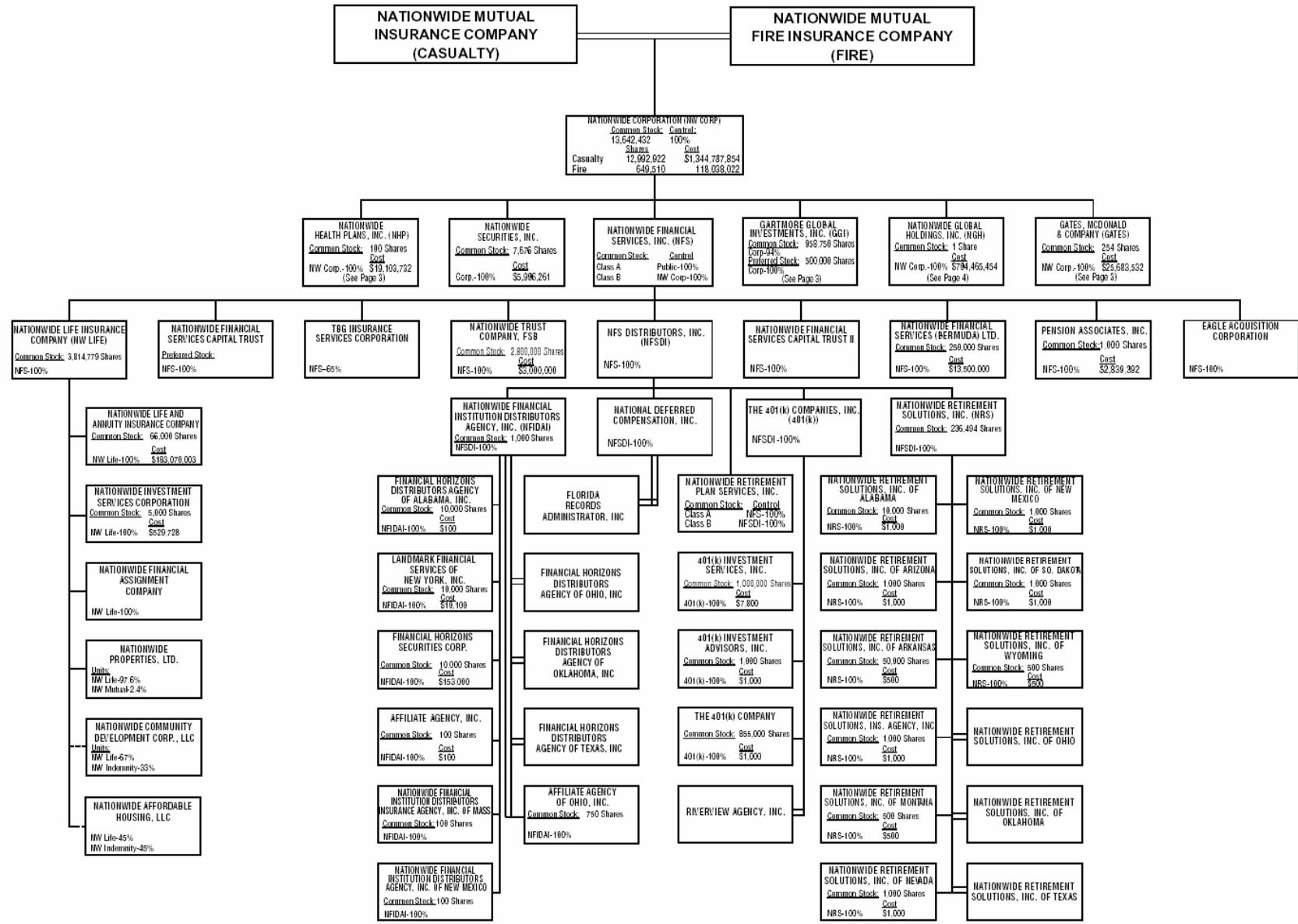


Subsidiary Companies — Solid Line
Contractual Association — Double Line
Limited Liability Company — Dotted Line
June 30, 2002

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NATIONWIDE®



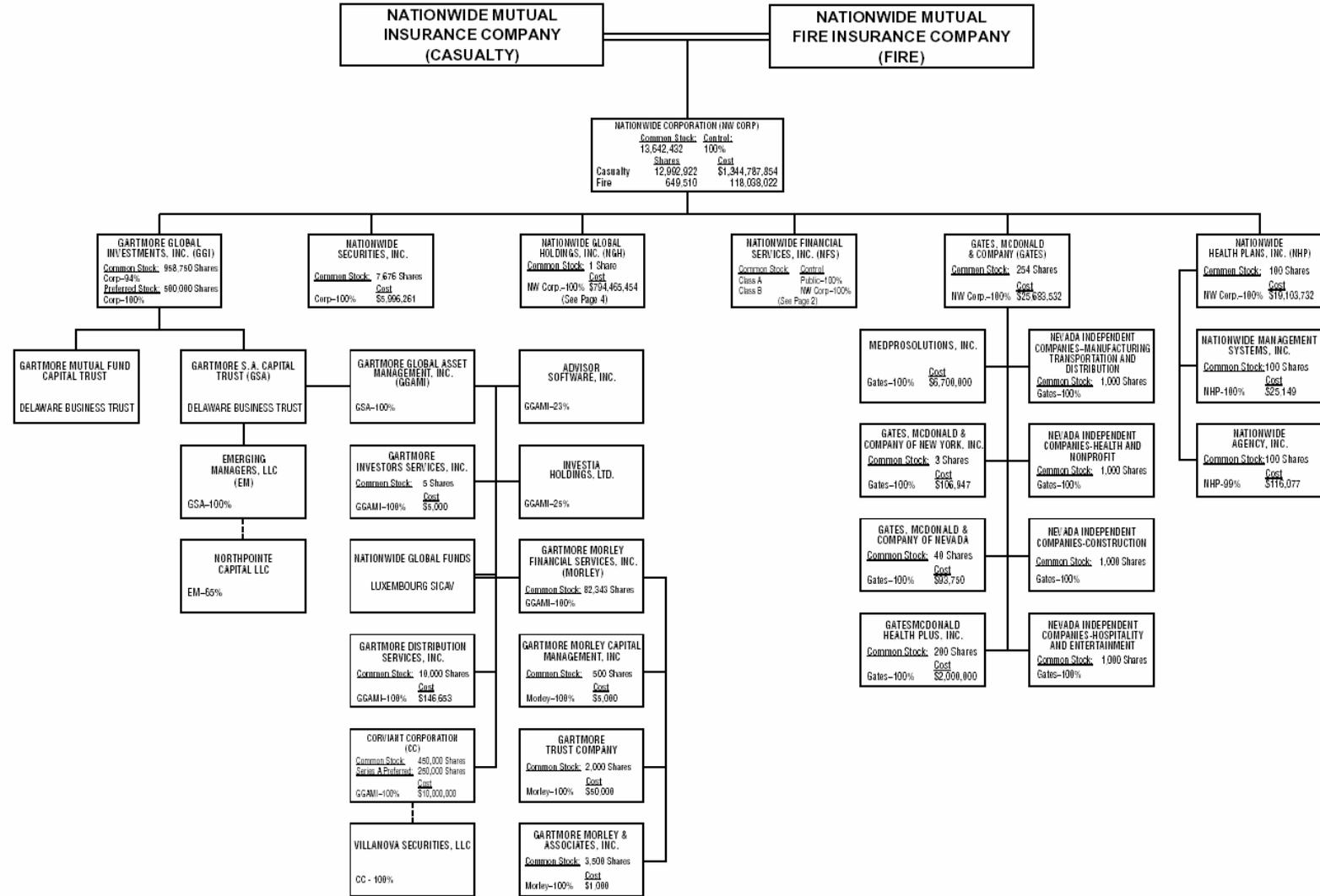
17.1

Subsidiary Companies — Solid Line
Contractual Association — Double Line
Limited Liability Company — Dotted Line
June 30, 2002

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

NATIONWIDE®

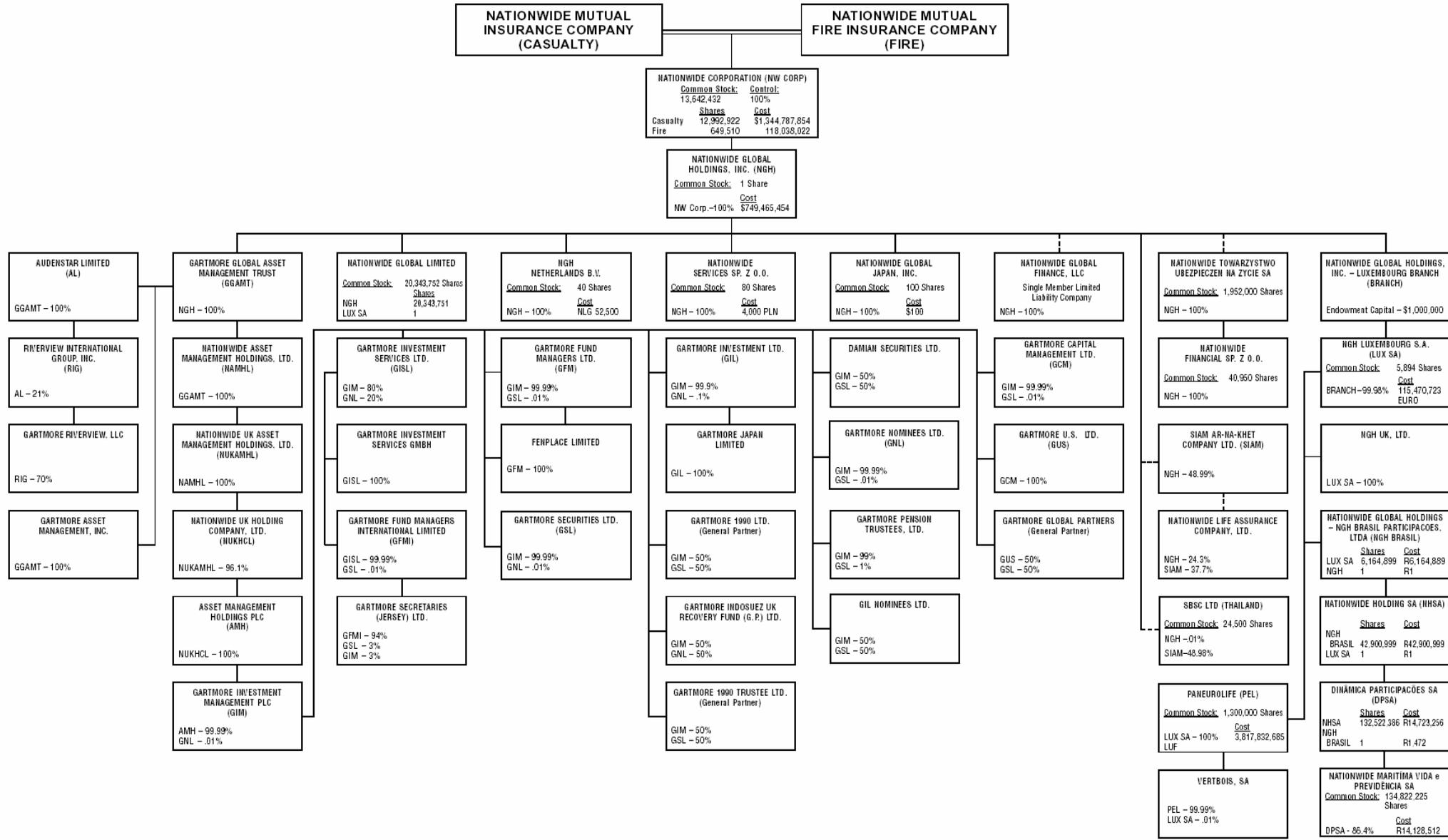


Subsidiary Companies — Solid Line
 Contractual Association — Double Line
 Limited Liability Company — Dotted Line

June 30, 2002

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

NATIONWIDE®



17.3

Subsidiary Companies — Solid Line
Contractual Association — Double Line
Limited Liability Company — Dotted Line
June 30, 2002 Page 4

PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire				
2. Allied Lines				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5. Commercial multiple peril				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine				
10. Financial guaranty				
11.1 Medical malpractice - occurrence				
11.2 Medical malpractice - claims-made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation				
17.1 Other liability - occurrence				
17.2 Other liability - claims-made				
18.1 Products liability - occurrence				
18.2 Products liability - claims-made				
19.1,19.2 Private passenger auto liability				
19.3,19.4 Commercial auto liability				
21. Auto physical damage				
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft				
27. Boiler and machinery				
28. Credit				
29. International				
30. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
31. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business				
34. Totals				
DETAILS OF WRITE-INS				
3301.				
3302.				
3303.				
3398. Summary of remaining write-ins for Line 33 from overflow page				
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above)				

NONE

PART 2 - DIRECT PREMIUMS WRITTEN

Lines of Business	1	2	3
	Current Quarter	Current Year to Date	Prior Year Year to Date
1. Fire			
2. Allied Lines			
3. Farmowners multiple peril			
4. Homeowners multiple peril			
5. Commercial multiple peril			
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine			
10. Financial guaranty			
11.1 Medical malpractice - occurrence			
11.2 Medical malpractice - claims-made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation			
17.1 Other liability - occurrence			
17.2 Other liability - claims-made			
18.1 Products liability - occurrence			
18.2 Products liability - claims-made			
19.1,19.2 Private passenger auto liability			
19.3,19.4 Commercial auto liability			
21. Auto physical damage			
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft			
27. Boiler and machinery			
28. Credit			
29. International			
30. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
31. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business			
34. Totals			
DETAILS OF WRITE-INS			
3301.			
3302.			
3303.			
3398. Summary of remaining write-ins for Line 33 from overflow page			
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above)			

NONE

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (a) (Cols. 1 + 2)	2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2002 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (b) (Cols.7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (c) (Cols. 11 + 12)
1. 1999 + Prior	735,064	1,293,015	2,028,078	112,863	8,203	121,066	824,980		1,189,819	2,014,800	202,779	(94,992)	107,787
2. 2000	630	2,209	2,840	(8,848)	21	(8,827)	4,477		8,700	13,177	(5,001)	6,511	1,510
3. Subtotals 2000 + Prior	735,694	1,295,224	2,030,918	104,015	8,224	112,239	829,458		1,198,519	2,027,976	197,778	(88,481)	109,297
4. 2001	1,225	2,169	3,394	(10,093)	0	(10,092)	3,776		10,913	14,688	(7,542)	8,744	1,202
5. Subtotals 2001 + Prior	736,919	1,297,393	2,034,312	93,922	8,224	102,147	833,233		1,209,432	2,042,665	190,236	(79,737)	110,500
6. 2002	XXX	XXX	XXX	XXX	1,424	1,424	XXX	1,380	948	2,327	XXX	XXX	XXX
7. Totals	736,919	1,297,393	2,034,312	93,922	9,649	103,571	833,233	1,380	1,210,379	2,044,992	190,236	(79,737)	110,500
8. Prior Year-End's Surplus As Regards Policyholders	610,546										Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1. 25.8	2. (6.1)	3. 5.4
													Col. 13, Line 7 As a % of Col. 1 Line 8
													4. 18.1

(a) Should Equal Prior Year-End Annual Statement; Page 3, Col. 1, Lines 1 + 3

(b) Should Equal Q.S. Page 3, Col. 1, Lines 1 and 3.

(c) Should Also Equal Cols. 6 + 10 less Col. 3 for Lines 1 through 5 only.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

RESPONSES

1. Will the SVO Compliance Certification be filed with this statement?Yes.....

2. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?No.....

3. Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?No.....

Explanations:

Bar Codes:

Trusteed Surplus Statement (Document Identifier 490) here:



Supplement A to Schedule T (Document Identifier 450) here:



OVERFLOW PAGE FOR WRITE-INS

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Expended for Additions and Permanent Improvements
	2 City	3 State						
NONE								
9999999 - Totals								

SCHEDULE A - PART 3

Showing all Real Estate SOLD during the Current Quarter, including Payments during the Final Year on "Sales under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Expended for Additions, Permanent Improvements and Changes in Encumbrances	10 Book/Adjusted Carrying Value Less Encumbrances	11 Amounts Received	12 Foreign Exchange Profit (Loss) on Sale	13 Realized Profit (Loss) on Sale	14 Total Profit (Loss) on Sale	15 Gross Income Earned Less Interest Incurred on Encumbrances	16 Taxes, Repairs and Expenses Incurred
	2 City	3 State													
NONE															
9999999 Totals															

EO1

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans ACQUIRED during the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								
00-1000696	Ft. Lauderdale	FL		05/08/2002	7.450	5,000,000	0	0	7,304,348	03/09/2002
00-1000892	Tamarac	FL		04/17/2002	7.350	2,500,000	0	0	3,175,962	03/13/2002
00-1000893	Charlotte	NC		04/25/2002	7.630	3,500,000	0	0	4,400,000	03/21/2002
00-1000909	Ithaca	NY		04/30/2002	7.460	2,750,000	0	0	4,051,667	03/07/2002
00-1000911	Rochester	NY		04/30/2002	7.460	4,000,000	0	0	5,487,407	03/07/2002
00-1000928	Pittsburg	PA		05/15/2002	7.400	2,000,000	0	0	3,313,846	03/28/2002
00-1000929	Cranberry	PA		06/11/2002	7.570	9,000,000	0	0	11,269,708	04/22/2002
00-1000932	Harrison Township	MI		05/29/2002	7.100	5,000,000	0	0	7,466,667	03/22/2002
00-1000935	Vista	CA		04/18/2002	6.850	1,500,000	0	0	3,000,000	03/21/2002
00-1000939	Highland Park	TX		06/27/2002	7.310	7,500,000	0	0	12,259,615	05/14/2002
00-1000941	Spartanburg	SC		05/07/2002	7.650	1,000,000	0	0	1,373,626	03/13/2002
00-1000949	Stow	OH		05/30/2002	7.620	2,185,000	0	0	2,749,603	04/01/2002
00-1000969	North Bergen	NJ		05/31/2002	7.590	2,250,000	0	0	3,294,387	04/04/2002
00-9000136	Tigard	OR		05/01/2002	7.625	294,000	0	0	742,350	04/01/2002
0599999 - Mortgages in good standing - Commercial Mortgages - All Other						48,479,000	0	0	69,889,186	XXX
0799999 - Total - Mortgages in Good Standing						48,479,000	0	0	69,889,186	XXX
9999999 Totals						48,479,000	0	0	69,889,186	XXX

SCHEDULE B - PART 2

Showing all Mortgage Loans SOLD, transferred or paid in full during the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book Value/Recorded Investment Excluding Accrued Interest at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
NONE												
9999999 Totals												

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets ACQUIRED during the Current Quarter

1 Number of Units and Description	2 Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
Nationwide Community Development Corp LLC 33%.....	Columbus.....	OH.....	Nationwide Community Development Corp LLC.....	11/03/2000.....	3,429,657	0	12,409,353	(209,303)	0
0999999 - Joint Venture Interests - Real Estate					3,429,657	0	12,409,353	(209,303)	0
Nationwide Capital Mortgage 95%.....	Columbus.....	OH.....	Nationwide Capital Mortgage.....	04/01/2002.....	142,500	0	142,500	0	0
1099999 - Joint Venture Interests - Other					142,500	0	142,500	0	0
9999999 Totals					3,572,157	0	12,551,853	(209,303)	0

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Current Quarter

1 Number of Units and Description	2 Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/Adjusted Carrying Value Less Encumbrances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
Alta Berkeley Associates 5.6354%.....	Boston.....	MA.....	Partnership Dissolved.....	12/31/1998.....	6,687	(308)	0	6,379	6,379	0	0	0
Kleiner Perkins Caufield & Byers III 2.652577%.....	Menlo Park.....	CA.....	Partnership Dissolved.....	12/31/1998.....	(342)	342	0	0	0	0	0	0
1099999 - Joint Venture Interests - Other					6,345	34	0	6,379	6,379	0	0	0
9999999 Totals					6,345	34	0	6,379	6,379	0	0	0

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STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
BONDS								
Special Revenue & Assessment United States								
312915-UF-6	FHLMC REMIC Ser 1504 Z 7.000% 05/15/23 FHLMC REMIC Ser 2351 6.500% 07/15/30	06/01/2002	Interest Capitalization		85,597	85,597		1
313399-HU-4	PX	06/04/2002	Salomon Smith Barney		8,115,000	8,000,000	8,667	1
3133T3-X8-6	FHLMC REMIC Ser 1683 Z 6.500% 02/15/24 FHLMC REMIC Ser 7.000% 10/15/27	06/01/2002	Interest Capitalization		169,549	169,549		1
3133TB-QM-5	2006-ZB	06/01/2002	Interest Capitalization		88,644	88,644		1
31359K-2K-2	FNMA REMIC Ser 1996-M7 6.801% 05/17/36 Cl Z	06/01/2002	Interest Capitalization		89,853	89,853		1
911760-EJ-1	Vendee Mtg Tr REMIC 6.500% 06/15/24 Ser 1994-2 3ZB	06/01/2002	Interest Capitalization		58,053	58,053		1
911760-HH-2	Vendee Mtg Tr REMIC 6.750% 06/15/26 Ser 1996-2 1Z	06/01/2002	Interest Capitalization		174,933	174,933		1
Total United States					8,781,629	8,666,629	8,667	XXX
3199999 - Total - Bonds - Special Revenue					8,781,629	8,666,629	8,667	XXX
Public Utilities (unaffiliated) United States								
598326-AA-4	Midwest Ind Trans Sys 8.750% 06/01/12 Opr Inc Sr Nt	05/20/2002	MLPF&S/Fixed Inc Operations		2,203,560	2,000,000	83,611	2
637432-CG-8	National Rural 6.550% 11/01/18 Utilities Coll Tr Nt	05/15/2002	UBS, Warburg, Dillon Read		1,212,329	1,290,000	4,459	1
70090*-AJ-3	Park Water Co 1st Mtg 7.320% 05/01/14 Bd	05/30/2002	Direct		1,500,000	1,500,000		2Z
Total United States					4,915,889	4,790,000	88,071	XXX
3899999 - Total - Bonds - Public Utilities					4,915,889	4,790,000	88,071	XXX
Industrial & Miscellaneous United States								
02359@-AD-3	AMERCO Real Estate Co 8.280% 04/30/12 Sr Nt	05/15/2002	Fleet Securities		3,000,000	3,000,000		2Z
04542B-AP-7	Asset Backed Funding 6.471% 12/25/31 Corp Ser 2002-SB1 Cl A14	05/03/2002	Bank of America B1SD Dealer		4,598,940	4,599,000	36,373	1PE
058498-AD-8	Ball Corp Sr Sub Nt 8.250% 08/01/08	04/24/2002	Morgan/JP/Securities - Bonds		521,250	500,000	10,083	4
07132#-AB-8	Battelle Memorial 6.930% 04/15/12 Institute Sr Nt Ser B	04/04/2002	Bankers Trust/BOCM		3,000,000	3,000,000		1Z
079867-AQ-0	BellSouth Telecom Inc 6.300% 12/15/15 Deb	06/11/2002	McDonald & Co Sec Inc		1,986,089	1,954,465	61,224	1PE
12189P-AH-5	Burlington North Santa 7.908% 01/15/20 Fe PTC Ser 2000-2	06/25/2002	Dain Rauschar Inc		1,698,495	1,500,000	53,709	1PE
191219-AP-9	Coca-Cola Enterprises 8.500% 02/01/22 Deb Nt	05/31/2002	Morgan Stanley & Co Inc		2,680,313	2,250,000	65,875	1PE
191219-AV-6	Coca-Cola Enterprises 0.000% 06/20/20 Nt	06/06/2002	Dain Rauschar Inc		2,302,400	8,000,000		1PE
22541L-AC-7	Credit Suisse First 6.500% 01/15/12 Boston USA Nt	04/03/2002	CS First Boston Corporation		3,949,760	4,000,000	62,833	1
257867-AC-5	Donnelley R R & Sons 8.875% 04/15/21 Co Deb	06/18/2002	Dain Rauschar Inc		1,206,190	1,000,000	16,271	1PE
28500#-AA-0	Electric Rel Council 6.170% 05/15/14 of TX Inc Sr Unsec Nt	05/15/2002	Bankers Trust/BOCM		4,000,000	4,000,000		1Z
339130-AX-4	Fleming Cos Inc Sr Nt 9.250% 06/15/10	06/13/2002	Deutsche Bank Securities		1,250,000	1,250,000		3Z
346091-AP-6	Forest Oil Corp Sr Nt 8.000% 06/15/08	06/06/2002	Morgan/JP/Securities - Bonds		507,500	500,000	19,556	3
382388-AN-6	Goodrich B F Co Nt 7.500% 04/15/08	05/24/2002	Tax Free Exchange		1,993,718	2,000,000	16,250	2PE
443510-AC-6	Hubbel Inc Nt 6.375% 05/15/12	05/08/2002	Morgan/JP/Securities - Bonds		1,987,320	2,000,000		1PE

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STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
459200-AG-6	International Bus 8.375% 11/01/19 Machs Corp Deb Nt	04/15/2002	Bank of New York		2,312,900	2,000,000	77,701	1PE
466210-AA-9	JLG Industries Sr Sub 8.375% 06/15/12 Nt	06/24/2002	Various		1,254,688	1,250,000	349	3
500236-AA-1	Kohler Co Sr Nt 6.590% 04/24/10 L-3 Communications 7.625% 06/15/12	04/24/2002	BA Securities		2,000,000	2,000,000		1Z
502413-AG-2	Corp Sr Sub Nt McDonnell Douglas 7.220% 01/27/10	06/25/2002	Lehman Brothers Inc.		627,975	625,000		4Z
58017D-EY-2	Finance Corp Sr Nt Ser X	05/06/2002	Goldman Sachs & Company		2,108,450	2,000,000	21,459	1PE
67019E-AA-5	NStar Nt 8.000% 02/15/10 Parker-Hannifin Corp 7.300% 05/15/11	05/01/2002	Goldman Sachs & Company		2,210,320	2,000,000	36,000	1
701094-AF-1	Nt	04/03/2002	Lehman Brothers Inc.		3,644,935	3,500,000	101,490	1PE
709903-BB-3	Pennzoil Co Deb 10.125% 11/15/09 Pioneer Natural 7.500% 04/15/12	05/09/2002	Lehman Brothers Inc.		2,363,720	2,000,000	100,688	2PE
723787-AD-9	Resource Sr Nt Questar Gas Co MT Nt 6.300% 10/01/12	06/06/2002	CS First Boston Corporation		1,261,250	1,250,000	6,406	3
74835W-AA-3	Ser D Schlumberger Tech Corp 6.500% 04/15/12	06/14/2002	Dain Rauschar Inc.		1,501,725	1,500,000	20,475	1PE
806860-AA-0	Nt Seagate Tech HDD 8.000% 05/15/09	04/04/2002	Salomon Smith Barney		1,993,580	2,000,000		1PE
81180R-AA-0	Holding Sr Nt	05/02/2002	Morgan Stanley & Co Inc.		500,000	500,000		3
82894*-AR-8	Simplot J R Co Sr Nt 7.920% 04/03/12 Western Financial 9.625% 05/15/12	04/03/2002	BA Securities		2,000,000	2,000,000		2Z
958202-HU-0	BK-FSB Sub Deb	04/30/2002	CS First Boston Corporation		1,004,465	1,000,000		4
Total United States					59,465,982	63,178,465	706,742	XXX
Canada								
65653R-AB-9	Norske Skog Canada Ltd 8.625% 06/15/11 Sr Nt	06/04/2002	Morgan/JP/Securities - Bonds		1,035,000	1,000,000	41,208	3Z
959053-AC-3	Western Oil Sands Inc 8.375% 05/01/12 Nt	04/16/2002	Salomon Smith Barney		500,000	500,000		3
Total Canada					1,535,000	1,500,000	41,208	XXX
Other Country								
008281-AG-2	African Development 8.800% 09/01/19 Bank Sub Nt	04/05/2002	Lehman Brothers Inc.		9,799,920	8,000,000	76,267	1PE
494386-AA-3	Kimberly-Clark de 8.875% 08/01/09 Mexico Sr Nt	04/26/2002	Lehman Brothers Inc.		5,566,800	5,000,000	110,938	2
B7935#-AA-7	Dolomies de 6.090% 05/02/09 Marche-Les-DamesSA Sr Nt	05/02/2002	ABN Amro Sec (USA) Inc.		2,000,000	2,000,000		2Z
G0187#-AC-8	Alliance UniChem PLC 7.190% 06/26/12 Sr Nt	06/26/2002	Greenwich Capital Markets Inc.		3,000,000	3,000,000		2Z
G2044@-AG-0	Compass Group PLC Sr 6.530% 05/17/10 Nt	05/17/2002	BA Securities		2,000,000	2,000,000		2Z
Total Other Country					22,366,720	20,000,000	187,204	XXX
4599999 - Total - Bonds - Industrial, Misc.					83,367,702	84,678,465	935,155	XXX
Credit Tenant Loans								
United States								
12644@-BL-8	CTL Cap Tr Ser 2002-8 7.303% 04/15/17 (Hewitt)	04/22/2002	Direct		3,983,141	3,983,141		2
223889-AA-4	Cowperwood McAllen I 6.880% 05/15/22 LP Cr Tenant Lease	06/05/2002	Direct		7,491,370	7,491,370		1
85231C-AA-3	St Louis Fed Office 6.910% 01/15/19 Bldg Tr CTL Ser 2002-A	05/20/2002	Direct		5,000,000	5,000,000		1Z
Total United States					16,474,512	16,474,512	0	XXX
4699999 - Total - Bonds - Credit Tenant Loans					16,474,512	16,474,512	0	XXX
6099997 - Total - Bonds - Part 3					113,539,732	114,609,606	1,031,892	XXX
6099998 - Total - Bonds - Part 5					1,008,850	1,071,022	46,160	XXX
6099999 - Total - Bonds					114,548,582	115,680,629	1,078,052	XXX
6599999 - Total - Preferred Stocks						XXX		XXX

E04.1

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
COMMON STOCK								
Banks, Trust & Insurance Companies								
United States								
55262L-10-0	MBNA Corp	05/01/2002	Bank of New York	13,000.000	463,047			L
Total United States					463,047	XXX	0	XXX
6799999 - Total - Common Stocks - Banks, Trusts, Insurance					463,047	XXX	0	XXX
Industrial & Miscellaneous								
United States								
038222-10-5	Applied Materials Inc.	04/17/2002	Stock Split	22,925.000				L
080555-10-5	Belo Corp Ser A	04/04/2002	Tax Free Exchange	133,084.000	2,669,998			L
235851-10-2	Danaher Corp	05/30/2002	Salomon Smith Barney	3,613.000	247,664			L
319963-10-4	First Data Corp	06/05/2002	Stock Split	15,890.000				L
401698-10-5	Guidant Corp	04/30/2002	Various	13,465.000	518,043			L
594918-10-4	Microsoft Corp	05/03/2002	Various	32,550.000	1,675,109			L
718154-10-7	Philip Morris Cos Inc	04/17/2002	Various	12,760.000	677,071			L
832696-40-5	Smucker /J M/ Co (The) New	06/03/2002	Spin Off	427.000	16,764			L
88579Y-10-1	3M Co	04/09/2002	Tax Free Exchange	37,204.000	3,559,958			L
941848-10-3	Waters Corporation	04/11/2002	Lehman Brothers Inc	36,182.000	952,966			L
98975F-10-1	Zoran Corp (Partially Restricted)	05/23/2002	Stock Split	1,093.000				L
Total United States					10,317,572	XXX	0	XXX
6899999 - Total - Common Stocks - Industrial, Misc.					10,317,572	XXX	0	XXX
7099997 - Total - Common Stocks - Part 3					10,780,619	XXX	0	XXX
7099998 - Total - Common Stock - Part 5					17	XXX		XXX
7099999 - Total - Common Stocks					10,780,637	XXX	0	XXX
7199999 - Total - Preferred and Common Stocks					10,780,637	XXX	0	XXX
7299999 - Totals					125,329,218	XXX	1,078,052	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues0

E04.2

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
BONDS																
US Governments																
United States																
313646-RR-2	FNMA Nt 6.030% 02/04/09	06/13/2002	Call	100.0000	8,825,000	8,825,000	8,775,139	8,825,000	37,158				0	190,686		1
491798-AA-2	Kenya (Republic of) 10.000% 10/15/18															
912810-DX-3	AID Sr Nt	04/15/2002	Redemption	100.0000	48,529	48,529	53,018	48,529	(4,302)				0	2,426		1Z
912827-J7-8	U S Treasury Bd 7.500% 11/15/16	04/19/2002	Western Heritage		3,499,688	3,000,000	3,322,969	3,256,202	(607)			243,486	243,486	98,204		1
912827-P8-9	U S Treasury Nt 6.250% 02/15/03	04/19/2002	Direct		8,258,125	8,000,000	8,462,504	8,100,611	(7,038)			157,514	157,514	91,160		1
912827-Y5-5	U S Treasury Nt 7.250% 05/15/04	06/21/2002	Greenwich Capital Markets Inc		16,223,438	15,000,000	16,809,375	15,688,911	(79,841)			534,526	534,526	661,957		1
	U S Treasury Nt 7.000% 07/15/06	06/27/2002	AMCO		16,757,813	15,000,000	17,067,195	16,212,259	(65,458)			545,553	545,553	475,691		1
	Total United States				53,612,593	49,873,529	54,490,200	52,131,512	(120,088)	0	0	1,481,079	1,481,079	1,520,124	XXX	XXX
	0399996 - Bonds - U.S. Government				53,612,593	49,873,529	54,490,200	52,131,512	(120,088)	0	0	1,481,079	1,481,079	1,520,124	XXX	XXX
	0399999 - Bonds - U.S. Governments				53,612,593	49,873,529	54,490,200	52,131,512	(120,088)	0	0	1,481,079	1,481,079	1,520,124	XXX	XXX
All other Governments																
Other Country																
455780-AG-1	Indonesia (Republic of) 8.900% 06/01/21 of) AID Sr Nt	06/01/2002	Redemption	100.0000	50,000	50,000	54,500	50,000	(4,449)				0	2,225		1
	Total Other Country				50,000	50,000	54,500	50,000	(4,449)	0	0	0	0	2,225	XXX	XXX
	1099998 - Bonds - All Other Governments - Other Countries				50,000	50,000	54,500	50,000	(4,449)	0	0	0	0	2,225	XXX	XXX
	1099999 - Bonds - All Other Governments				50,000	50,000	54,500	50,000	(4,449)	0	0	0	0	2,225	XXX	XXX
Special Revenue & Assessment																
United States																
3128HJ-AH-9	FHLMC Gold PC FGW 7.645% 05/01/25 30008	06/01/2002	Paydown		32,772	32,772	35,332	32,772	(2,557)				0	419		1
312903-8G-5	FHLMC REMIC Ser 179-A 9.300% 07/15/21	05/15/2002	Paydown		104,914	104,914	110,511	104,914	(2,283)				0	1,443		1Z
312903-HR-1	FHLMC REMIC Ser 113-C 8.500% 05/15/21	05/15/2002	Paydown		330,024	330,024	343,842	330,024	(13,464)				0	4,636		1Z
312905-YJ-5	FHLMC REMIC Ser 1077-E 9.000% 05/15/21	06/01/2002	Paydown		243,573	243,573	253,735	243,573	(11,889)				0	3,867		1Z
312906-E5-5	FHLMC REMIC Ser 8.400% 08/15/21 1116-XA	06/01/2002	Paydown		142,187	142,187	146,208	142,187	(3,459)				0	1,900		1
312908-WU-6	FHLMC REMIC Ser 1219-J 7.500% 03/15/07	06/01/2002	Paydown		498,706	498,706	518,360	498,706	(6,093)				0	6,123		1
312909-MY-7	FHLMC REMIC Ser 1251-Z 8.000% 04/15/22	06/01/2002	Paydown		1,773,265	1,773,265	1,854,184	1,773,265	(61,139)				0	23,204		1Z
312909-VT-8	FHLMC REMIC Ser 1260-I 7.000% 05/15/07	06/01/2002	Paydown		989,186	989,186	1,016,775	989,186	(7,077)				0	10,925		1Z
312911-ER-7	FHLMC REMIC Ser 1344-D 6.000% 08/15/07	06/01/2002	Paydown		815,954	815,954	814,445	815,954	1,742				0	8,035		1
312912-PR-3	FHLMC REMIC Ser 6.500% 06/15/07 1389-PK	06/01/2002	Paydown		1,516,679	1,516,679	1,543,994	1,516,679	(4,070)				0	16,233		1
312912-RN-0	FHLMC REMIC Ser 1387-E 7.000% 10/15/07	06/01/2002	Paydown		317,078	317,078	324,882	317,078	(3,693)				0	3,673		1
312913-4Q-6	FHLMC REMIC Ser 1449-H 7.000% 12/15/07	06/01/2002	Paydown		373,231	373,231	382,424	373,231	(2,953)				0	4,234		1
312913-CV-6	FHLMC REMIC Ser 1417-H 7.000% 11/15/07	06/01/2002	Paydown		398,730	398,730	409,631	398,730	(2,985)				0	4,622		1
312913-G7-5	FHLMC REMIC Ser 1425-H 7.000% 12/15/07	06/01/2002	Paydown		1,462,636	1,462,636	1,503,341	1,462,636	(11,377)				0	16,957		1
312913-U3-8	FHLMC REMIC Ser 1445-K 7.000% 10/15/07	06/01/2002	Paydown		973,386	973,386	999,687	973,386	(5,087)				0	10,970		1Z

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
312914-E4-2	FHLMC REMIC Ser 1471-G 7.000% 03/15/08	06/01/2002	Paydown		853,941	853,941	880,541	853,941	(8,898)				0	9,771		1
312914-RD-8	FHLMC REMIC Ser 1476-H 6.000% 12/15/07	06/01/2002	Paydown		1,321,076	1,321,076	1,322,449	1,321,076	1,637				0	13,073		1
312914-VD-3	FHLMC REMIC Ser 1465-G 7.000% 12/15/07	06/01/2002	Paydown		1,167,717	1,167,717	1,201,499	1,167,717	(8,157)				0	13,504		1
312914-YL-2	FHLMC REMIC Ser 1472-H 7.000% 07/15/07	06/01/2002	Paydown		2,940,714	2,940,714	3,017,408	2,940,714	(4,622)				0	32,701		1
312916-CR-8	FHLMC REMIC Ser 6.500% 05/15/08 1513-AD	06/01/2002	Paydown		1,113,383	1,113,383	1,126,432	1,113,383	(2,382)				0	12,017		1
312916-PW-3	FHLMC REMIC Ser 1538-H 6.500% 04/15/08	06/01/2002	Paydown		1,673,156	1,673,156	1,704,277	1,673,156	(8,225)				0	17,984		1
312916-RH-4	FHLMC REMIC Ser 6.500% 05/15/08 1539-PL	06/01/2002	Paydown		861,231	861,231	880,902	861,231	(6,176)				0	10,357		1
31339V-AA-6	FHLMC REMIC Ser MH-1A 10.150% 06/15/06	05/15/2002	Paydown		1,676	1,676	1,694	1,676	136				0	28		1
313372-QX-1	FHLMC REMIC Ser 6.500% 02/15/22 1609-FA	06/01/2002	Paydown		740,328	740,328	751,966	740,328	(7,760)				0	8,009		1
313375-FS-7	FHLMC REMIC Ser G-29-Q 7.500% 06/25/20	06/01/2002	Paydown		550,012	550,012	566,270	550,012	(325)				0	6,835		1
31337A-CQ-3	FHLMC REMIC Ser 7.000% 06/17/27 1967-BA	06/01/2002	Paydown		1,377,368	1,377,368	1,409,474	1,377,368	(17,614)				0	16,625		1Z
31337A-D6-6	FHLMC REMIC Ser 1967-H 7.250% 06/17/07	06/01/2002	Paydown		1,562,486	1,562,486	1,597,236	1,562,486	3,327				0	18,294		1
31337A-TV-4	FHLMC REMIC Ser T-6 A7 6.860% 09/25/28	06/01/2002	Paydown		163,733	163,733	166,387	163,733	(1,697)				0	1,843		1
31340Y-2E-8	FHLMC REMIC Ser 87-D 8.650% 11/15/20	05/15/2002	Paydown		358,412	358,412	369,613	358,412	(5,431)				0	5,225		1Z
31340Y-BH-1	FHLMC REMIC Ser 6-C 9.050% 06/15/19	05/15/2002	Paydown		38,451	38,451	40,308	38,451	(1,772)				0	514		1
31340Y-DB-2	FHLMC REMIC Ser 12-A 9.250% 11/15/19	05/15/2002	Paydown		35,104	35,104	36,903	35,104	(1,627)				0	507		1
31340Y-KF-5	FHLMC REMIC Ser 31-E 7.550% 05/15/20	05/15/2002	Paydown		251,201	251,201	259,207	251,201	(5,554)				0	3,185		1Z
31340Y-KX-6	FHLMC REMIC Ser 33-D 8.000% 04/15/20	05/15/2002	Paydown		137,358	137,358	142,250	137,358	(4,114)				0	1,334		1Z
31340Y-QS-1	FHLMC REMIC Ser 46-B 7.800% 09/15/20	05/15/2002	Paydown		232,823	232,823	239,553	232,823	(5,773)				0	2,958		1Z
31358E-XG-2	FNMA REMIC Ser 9.250% 07/25/20 1990-83A	06/01/2002	Paydown		87,605	87,605	93,367	87,605	(5,999)				0	1,317		1
31358E-X4-4	FNMA REMIC Ser 8.600% 06/25/21 1991-56G	06/01/2002	Paydown		78,385	78,385	82,071	78,385	(3,738)				0	1,098		1
31358T-B7-3	FNMA REMIC Ser 7.500% 10/25/05 1993-26MC	06/01/2002	Paydown		237,550	237,550	246,256	237,550	(3,567)				0	2,976		1
31358T-GN-3	FNMA REMIC Ser 7.350% 02/25/07 1993-11H	05/01/2002	Paydown		2,378,121	2,378,121	2,437,669	2,378,121	(1,933)				0	21,330		1Z
31358U-C8-7	FNMA REMIC Ser 5.500% 12/25/20 1993-58G	06/01/2002	Paydown		1,111,414	1,111,414	1,102,845	1,111,414	4,315				0	8,208		1
31358U-FW-1	FNMA REMIC Ser 6.750% 08/25/21 1993-38K	06/01/2002	Paydown		3,948,324	3,948,324	3,987,176	3,948,324	10,323				0	41,277		1
31359A-B3-2	FNMA REMIC Ser 6.500% 06/25/08 1993-107E	06/01/2002	Paydown		855,349	855,349	870,291	855,349	(4,252)				0	9,398		1
31359B-HK-6	FNMA REMIC Ser 6.500% 11/25/22 1993-110GA	06/01/2002	Paydown		970,434	970,434	985,127	970,434	(3,529)				0	10,452		1
31359B-ZJ-9	FNMA REMIC Ser 6.500% 01/25/23 1993-119G	06/01/2002	Paydown		792,637	792,637	803,116	792,637	(2,295)				0	8,537		1
31359D-FS-7	FNMA REMIC Ser 7.000% 08/25/23 1993-139GA	06/01/2002	Paydown		1,484,058	1,484,058	1,555,159	1,484,058	(43,780)				0	17,288		1

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STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
31359E-AT-8	FNMA REMIC Ser 7.000% 09/25/23 1993-167GA	06/01/2002	Paydown		1,056,111	1,056,111	1,076,082	1,056,111	(11,199)				.0	12,303		.1
31359E-YL-9	FNMA REMIC Ser 6.500% 10/25/23 1993-199PF	06/01/2002	Paydown		701,107	701,107	712,528	701,107	(4,450)				.0	7,584		.1
31359F-DE-5	FNMA REMIC Ser 6.500% 11/25/23 1993-202M	06/01/2002	Paydown		1,115,931	1,115,931	1,134,523	1,115,931	(7,216)				.0	12,072		.1
31359K-DN-4	FNMA REMIC REMIC Ser 6.000% 12/25/08 1996-21PE	06/01/2002	Paydown		2,915,557	2,915,557	2,940,048	2,915,557	5,509				.0	29,020		.1
31359K-ZB-6	FNMA REMIC REMIC Ser 7.000% 06/25/07 1996-49BG	06/01/2002	Paydown		150,744	150,744	155,165	150,744	(1,078)				.0	1,762		.1
31359K-ZR-1	FNMA REMIC Ser 7.000% 10/18/07 CI K	06/01/2002	Paydown		369,305	369,305	376,691	369,305	(7,023)				.0	4,287		.1
31359N-X7-1	FNMA REMIC Ser 7.000% 12/18/26 1997-17AH	06/01/2002	Paydown		213,519	213,519	220,457	213,519	(1,930)				.0	2,496		.1Z
31359P-2L-9	FNMA REMIC Ser 7.000% 12/18/26 1997-43VE	06/01/2002	Paydown		2,143,095	2,143,095	2,197,080	2,143,095	1,686				.0	37,504		.1
313602-2S-2	FNMA REMIC Ser 9.000% 10/25/19 1989-64E	06/01/2002	Paydown		204,207	204,207	212,694	204,207	(1,511)				.0	3,219		.1Z
313602-GQ-1	FNMA REMIC Ser 9.250% 10/25/18 1988-25B	06/01/2002	Paydown		27,034	27,034	28,694	27,034	(1,462)				.0	400		.1
313603-2H-4	FNMA REMIC Ser 9.500% 04/25/20 1990-35E	06/01/2002	Paydown		40,660	40,660	43,124	40,660	(2,659)				.0	539		.1Z
313603-5J-7	FNMA REMIC Ser 9.500% 04/25/20 1990-41D	06/01/2002	Paydown		169,022	169,022	179,375	169,022	(11,062)				.0	2,445		.1Z
31377F-HE-9	FNMA DUS Pool #375629 6.650% 01/01/08	06/01/2002	Paydown		31,571	31,571	32,437	31,571	(544)				.0	351		.1
Total United States					46,434,231	46,434,231	47,443,695	46,434,231	(318,805)	0	0	0	0	527,868	XXX	XXX
3199996 - Bonds - Special Revenues - United States					46,434,231	46,434,231	47,443,695	46,434,231	(318,805)	0	0	0	0	527,868	XXX	XXX
3199999 - Bonds - Special Revenues					46,434,231	46,434,231	47,443,695	46,434,231	(318,805)	0	0	0	0	527,868	XXX	XXX
Public Utilities (unaffiliated)																
United States																
66765R-AB-2	Northwest Natural Gas 8.050% 04/15/02 Co 1st Mtg MT Nt	04/15/2002	Maturity		4,000,000	4,000,000	4,154,000	4,000,000	(2,332)				.0	119,856		.1PE
69339N-AA-4	PJM Interconnection 7.163% 12/15/07 LLC Sr Nt	06/15/2002	Redemption	100.0000	128,000	128,000	128,000	128,000					.0	4,584		.1
Total United States					4,128,000	4,128,000	4,282,000	4,128,000	(2,332)	0	0	0	0	124,440	XXX	XXX
3899996 - Bonds - Public Utilities - United States					4,128,000	4,128,000	4,282,000	4,128,000	(2,332)	0	0	0	0	124,440	XXX	XXX
3899999 - Bonds - Public Utilities					4,128,000	4,128,000	4,282,000	4,128,000	(2,332)	0	0	0	0	124,440	XXX	XXX
Industrial & Miscellaneous																
United States																
00130H-AV-7	AES Corp Nt 8.750% 06/15/08	06/13/2002	Bank of America BISP Dealer		715,000	1,000,000	997,570	770,000	227,890			(282,890)	(282,890)	44,479		.3
01877K-AB-9	Alliance Pipeline LP 6.996% 12/31/19 Sr Nt	06/30/2002	Redemption	100.0000	57,813	57,813	57,813	57,813					.0	2,022		.2
03215P-CD-9	Amresco Resdtl Sec Mtg 7.570% 06/25/27	06/01/2002	Paydown		51,308	51,308	52,014	51,308	(491)				.0	971		.1PE
045424-AN-8	Asset Securitization 7.100% 08/13/29 Corp REMIC Ser 1995-MD4 A1	06/11/2002	Paydown		10,518	10,518	10,933	10,518	(223)				.0	125		.1
045424-BF-4	Asset Securitization 6.920% 02/14/29 Corp REMIC Ser 1996-D2 A1	06/11/2002	Paydown		65,034	65,034	68,011	65,034	(1,770)				.0	752		.1
09536#-AA-8	Blue Cross and Blue 7.100% 03/15/19 Shield/NC Lease Obligation PTC	06/15/2002	Redemption	100.0000	37,802	37,802	37,896	37,802	(91)				.0	448		.1
097014-AC-8	Boeing Cap Corp Sr Nt 7.375% 09/27/10	05/06/2002	Goldman Sachs & Company		1,078,260	1,000,000	1,073,420	1,071,864	(682)			6,396	6,396	8,604		.1

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STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
11448*-BU-0	Brookshire Grocery Co 7.010% 09/01/14 Ser A-1	06/01/2002	Redemption	100.0000	30,813	30,813	30,813	30,813					.0	361		2
11448*-BV-8	Brookshire Grocery Co 7.010% 09/01/14 Ser A-2	06/01/2002	Redemption	100.0000	29,680	29,680	29,680	29,680					.0	347		2
125896-AP-5	CMS Energy Corp Sr Nt 9.875% 10/15/07	06/27/2002	CS First Boston Corporation		1,095,000	1,500,000	1,612,500	1,595,175	(3,445)			(500,175)	(500,175)	104,099		4
131347-AM-8	Calpine Corp Sr Nt 7.750% 04/15/09 CenterPoint Properties 7.530% 10/31/14	06/17/2002	UBS, Warburg, Dillon Read		742,500	1,000,000	945,660	780,000	173,353			(210,853)	(210,853)	52,313		4
151895-A*-0	Tr Credit Tenant Lease Christmas Tree Shops 9.490% 06/01/10 Inc Sr Nt	06/01/2002	Redemption	100.0000	13,054	13,054	13,054	13,054					.0	164		1
17105#-AB-0	DLJ Mtg Accept Tr I 11.000% 08/01/19	05/24/2002	Tax Free Exchange		1,993,718	2,000,000	1,991,240	1,993,718	123				.0	91,250		2
196879-AF-7	DLJ Mtg Accept Tr I 11.000% 08/01/19	05/01/2002	Paydown		11,218	11,218	12,348	11,218	(1,006)				.0	221		1
23321M-AL-9	DLJ Mtg Accept Corp 8.254% 06/25/20 Ser 2000-S4 Cl B1	06/01/2002	Paydown		65,940	65,940	66,569	65,940	(548)				.0	996		1PE
23323C-BL-8	Dairy Farmers of 6.750% 09/28/13 America Inc Sr Nt Ser C	06/28/2002	Call	112.9224	2,032,602	1,800,000	1,800,000	2,032,602	232,602				.0	30,375		2
23386#-AD-4	First Federal S & L 8.750% 06/01/06 Assn Mtg Bk PTC Ser A	06/01/2002	Paydown		4,244	4,244	4,380	4,244	(72)				.0	65		5*
320185-AA-9	GE Cap Mtg Serv Inc 7.560% 07/25/29	06/01/2002	Paydown		8,500	8,500	8,500	8,500					.0	108		1PE
36157R-3X-1	Ser 1999-HE2 Cl M GE Cap Mtg Serv Inc 6.250% 03/25/14	06/01/2002	Paydown		325,541	325,541	326,126	325,541	248				.0	3,391		1PE
36157R-B8-7	Ser 1999-4 Cl A2 GE Cap Mtg Serv Inc 6.265% 04/25/29	06/01/2002	Paydown		159,320	159,320	159,320	159,320					.0	1,651		1PE
36157R-D8-5	Ser 1999-HE1 Cl A7	05/24/2002	Tax Free Exchange		937,091	1,000,000	935,000	937,091	1,191				.0	44,733		3
364760-AF-5	Cap Inc Nt 9.050% 12/15/08 Great Atlantic & Pac 7.750% 04/15/07	05/30/2002	Morgan Stanley & Co Inc		716,250	750,000	746,250	744,375	2,115			(30,240)	(30,240)	36,845		4
390064-AG-8	Tea Inc Nt Green Tree Finl Corp 6.780% 06/15/28	05/15/2002	Paydown		132,927	132,927	134,796	132,927	(363)				.0	929		1PE
393505-VB-5	Mfg Home Impt Ser 1997-C HIA3 Guaranteed Mtg Corp 9.300% 07/20/19	05/20/2002	Paydown		76,973	76,973	82,686	76,973	(5,242)				.0	1,265		1PE
400756-BG-6	Harborview Mtg Loan Tr 7.353% 08/19/30	06/01/2002	Paydown		269,507	269,507	277,592	269,507	(13,895)				.0	0		1PE
41161P-AD-5	Ser 2000-1 Cl IIIA Hilton Hotels Corp Nt 7.375%	06/01/2002	Maturity		1,000,000	1,000,000	1,004,650	1,000,000	(257)				.0	36,875		3
432848-AP-4	Hyatt Equities L L C 7.000% 05/15/02 Nt	05/15/2002	Maturity		3,000,000	3,000,000	2,967,030	3,000,000	1,300				.0	105,000		2PE
44856L-AC-0	IMPAC Secd Assets CMN 7.400% 05/25/25	06/01/2002	Paydown		760,507	760,507	769,717	760,507	(2,153)				.0	9,805		1PE
45254S-AE-6	Owner Tr 1998-1 A5 Lehman Structured Sec 6.500% 11/28/21	05/01/2002	Paydown		655,383	655,383	649,648	655,383	5,473				.0	7,091		1
52518R-AS-5	Corp Ser 1999-2 Cl A Merrill Lynch Mtg 7.500% 07/25/27	06/01/2002	Paydown		218,456	218,456	209,649	218,456	6,696				.0	3,321		1PE
589929-RK-6	Investors Ser 1998-GN2 Cl M2 Mirant Mid-Atlantic 8.625% 06/30/12	06/30/2002	Paydown		446,137	446,137	446,137	446,137					.0	19,240		2
60467M-AA-9	LLC Ser A PTC Morgan Stanley Mtg Tr 8.425% 09/20/18	05/20/2002	Paydown		94,549	94,549	94,963	94,549	(1,284)				.0	1,991		1
617909-AD-8	K CMO Ser K-3 Nationslink Funding 6.922% 11/10/30	06/01/2002	Paydown		363,931	363,931	363,931	363,931					.0	4,060		1
63859C-CW-1	Corp 1999-SL B	06/10/2002	Maturity		500,000	500,000	513,270	500,000	(821)				.0	14,133		2PE
651190-AY-9	Newell Co NT Nt 6.400% 06/10/02	06/10/2002	Maturity													

EO5.3

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
724477-G*-9	Pitney Bowes Cr Corp 7.723% 05/30/12 Secd Nt	05/30/2002	Redemption	100.0000	43,224	43,224	44,346	43,224	(948)				.0	1,669		2
74341*-AA-1	ProLogis RACER I LLC 7.760% 08/16/09 Nt Ser 2000-1	06/16/2002	Redemption	100.0000	66,507	66,507	66,507	66,507					.0	862		1
74386N-AD-0	Provident Bk Equip 5.750% 04/25/06 Lease Tr 1998-A A4	06/25/2002	Paydown		1,461,908	1,461,908	1,458,707	1,461,908	563				.0	13,782		1PE
78412F-AC-8	SESI LLC Sr Nt 8.875% 05/15/11	05/03/2002	CS First Boston Corporation		452,250	450,000	450,000	450,000				2,250	2,250	19,081		4
79548K-ZJ-0	Salomon Bros Mtg Sec 6.630% 06/25/28 VII Inc Ser 1998-AQ1 C1 A6	06/01/2002	Paydown		501,715	501,715	506,105	501,715	(3,128)				.0	5,645		1PE
805564-BA-8	Saxon Asset Securities 6.690% 12/25/27	06/01/2002	Paydown		262,575	262,575	261,180	262,575	1,317				.0	2,760		1PE
805564-CZ-2	Saxon Asset Securities 6.645% 02/25/29	06/01/2002	Paydown		442,503	442,503	442,503	442,503					.0	4,483		1
881609-AE-1	Tesoro Petroleum Corp 9.000% 07/01/08	05/08/2002	Lehman Brothers Inc		472,500	500,000	492,500	493,026	90			(20,526)	(20,526)	16,125		4
883200-AD-9	Nt Ser B Textron Fin Corp Rec 5.890% 01/15/05	06/15/2002	Paydown		476,637	476,637	475,074	476,637	203				.0	4,368		1PE
887367-AA-8	Tr 1998-A C1 A2 Times Square Hotel Tr 8.528% 08/01/26	06/01/2002	Paydown		9,159	9,159	9,205	9,159	(45)				.0	130		2PE
89655M-AA-0	Mtg and Lease Amortizing Nt Trinity Rail Leasing I 6.740% 04/20/20	06/20/2002	Redemption	100.0000	92,278	92,278	92,278	92,278					.0	1,079		1Z
913458-AA-3	LLC PTC Universal Credit Tr 6.870% 05/05/09	06/05/2002	Redemption	100.0000	72,131	72,131	72,131	72,131					.0	1,266		1
	Royalty Inc Loan Cft 1999-A	06/05/2002	Redemption	100.0000	72,131	72,131	72,131	72,131					.0	1,266		1
	Total United States				22,142,219	22,907,048	22,952,958	22,774,899	616,700	0	0	(1,036,038)	(1,036,038)	703,515	XXX	XXX
	Other Country															
00104A-AB-8	AES Drax Energy Ltd Nt 11.500% 08/30/10	04/23/2002	Direct		285,000	1,000,000	1,054,513	440,000	611,199			(766,199)	(766,199)	18,528		4
33938E-AF-4	Fletronics Intl Ltd 9.875% 07/01/10 Sr Sub Nt	06/06/2002	Deutsche Bank Securities		1,381,250	1,300,000	1,238,500	1,243,834	856			137,416	137,416	57,056		3
55308E-AB-8	ML CBO Fix Rt Sr Sec 6.873% 04/25/11 Nt Ser 99-F2 A2	04/23/2002	Redemption	100.0000	48,436	48,436	48,436	48,436					.0	1,665		1
87406D-BQ-6	Takefuji Corp Prom Nt 8.130% 05/08/06	05/31/2002	Redemption	100.0000	800,000	800,000	800,000	800,000					.0	32,520		1
	Total Other Country				2,514,686	3,148,436	3,141,449	2,532,270	612,055	0	0	(628,783)	(628,783)	109,769	XXX	XXX
	4599996 - Bonds - Industrial and Misc - United States				22,142,219	22,907,048	22,952,958	22,774,899	616,700	0	0	(1,036,038)	(1,036,038)	703,515	XXX	XXX
	4599998 - Bonds - Industrial and Misc - Other Countries				2,514,686	3,148,436	3,141,449	2,532,270	612,055	0	0	(628,783)	(628,783)	109,769	XXX	XXX
	4599999 - Bonds - Industrial and Miscellaneous				24,656,905	26,055,484	26,094,407	25,307,169	1,228,755	0	0	(1,664,821)	(1,664,821)	813,284	XXX	XXX
	Credit Tenant Loans United States															
08183*-AA-0	Benenson Parsippany 7.050% 04/10/16 LLC Cr Tenant Lease	06/10/2002	Redemption	100.0000	17,200	17,200	17,200	17,200					.0	203		1
12644*-AC-1	CTL Cap Tr 2002-3 Cr 7.290% 12/15/26 Tenant Lease	06/15/2002	Redemption	100.0000	5,375	5,375	5,375	5,375					.0	65		1Z
36312K-AA-0	Gaithersburg Fin Tr 7.010% 04/11/14 Credit Tenant Lease	06/11/2002	Redemption	100.0000	31,920	31,920	34,051	31,920	(2,004)				.0	389		1Z
42822#-AA-2	Hewitt Properties III 6.890% 04/27/14	06/27/2002	Redemption	100.0000	46,973	46,973	46,973	46,973					.0	540		1
43278Q-AA-5	Hillview Avenue Cr 6.731% 10/12/20 Tenant Lease Ser 2002-CTL1	06/11/2002	Redemption	100.0000	3,403	3,403	3,403	3,403					.0	36		1
52467@-AA-3	Legg Mason Mtg Cap 7.400% 12/15/21 Corp CTL	06/15/2002	Redemption	100.0000	2,104	2,104	2,218	2,104	(114)				.0	26		1Z
88326#-AA-6	Tharp /Donald J/ Cr 7.820% 08/15/14 Tenant Lease	06/15/2002	Redemption	100.0000	15,574	15,574	16,221	15,574	(646)				.0	203		1Z

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STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
89222*-AB-1	Townsend Norwalk LLC 7.100% 03/31/21 Credit Tenant Lease	06/30/2002	Redemption	100.0000	25,482	25,482	25,482	25,482					.0	302		.1Z
	Total United States				148,031	148,031	150,923	148,031	(2,764)	0	0	0	0	1,764	XXX	XXX
4699999	- Bonds - Credit Tenant Loans				148,031	148,031	150,923	148,031	(2,764)	0	0	0	0	1,764	XXX	XXX
6099997	- Bonds - Part 4				129,029,760	126,689,275	132,515,725	128,198,943	780,317	0	0	(183,742)	(183,742)	2,989,705	XXX	XXX
6099998	- Bonds - Part 5				1,086,022	1,071,022	1,008,850	1,008,877	27			77,146	77,146	48,768	XXX	XXX
6099999	- Total - Bonds				130,115,782	127,760,297	133,524,575	129,207,820	780,344	0	0	(106,596)	(106,596)	3,038,473	XXX	XXX
6599999	- Total - Preferred Stocks					XXX								XXX		XXX
COMMON STOCK																
Industrial & Miscellaneous																
United States																
080555-20-4	Belo Corp Ser B	04/04/2002	Tax Free Exchange	133,084.000	2,669,998		2,669,998	3,094,203	(424,205)				.0			L
437076-10-2	Home Depot Inc	04/12/2002	Standard & Poor Securities Inc	2,779.000	139,597		144,508	135,087	9,421			(4,911)	(4,911)			L
604059-10-5	Minnesota Mining & Mfg Co	04/09/2002	Tax Free Exchange	37,204.000	3,559,958		3,559,958	4,278,832	(718,874)				.0			L
742718-10-9	Procter & Gamble Co	06/03/2002	Spin Off	0.000	16,781		16,781	19,105	(2,324)				.0			L
	Total United States				6,386,334	XXX	6,391,245	7,527,227	(1,135,982)	0	0	(4,911)	(4,911)	XXX	0	XXX
6899999	- Common Stocks - Industrial and Miscellaneous				6,386,334	XXX	6,391,245	7,527,227	(1,135,982)	0	0	(4,911)	(4,911)	XXX	0	XXX
7099997	- Common Stocks - Part 4				6,386,334	XXX	6,391,245	7,527,227	(1,135,982)	0	0	(4,911)	(4,911)	XXX	0	XXX
7099998	- Common Stocks - Part 5				16	XXX	17	17				(2)	(2)	XXX		XXX
7099999	- Total - Common Stocks				6,386,350	XXX	6,391,262	7,527,244	(1,135,982)	0	0	(4,913)	(4,913)	XXX	0	XXX
7199999	- Total - Preferred and Common Stocks				6,386,350	XXX	6,391,262	7,527,244	(1,135,982)	0	0	(4,913)	(4,913)	XXX	0	XXX
7299999	Totals				136,502,132	XXX	139,915,837	136,735,064	(355,638)	0	0	(111,509)	(111,509)	3,038,473	0	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues0 .

E05.5

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Owned at Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium	Book Value	*	Statement Value	Fair Value	Year to Date Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income
NONE													
2599999 - Subtotal - Hedging Transactions								XXX					
2799999 - Subtotal - Other Derivative Transactions								XXX					
9999999 - Totals								XXX					

E06

SCHEDULE DB - PART B - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Written and In-Force at Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Issuance/ Purchase	Exchange or Counterparty	Consideration Received	Book Value	*	Statement Value	Fair Value	Year to Date Increase/ (Decrease) by Adjustment	Used to Adjust Basis	Other Investment/ Miscellaneous Income
NONE													
2599999 - Subtotal - Hedging Transactions								XXX					
2699999 - Subtotal - Income Generation Transactions								XXX					
2799999 - Subtotal - Other Derivative Transactions								XXX					
9999999 - Totals								XXX					

STATEMENT AS OF JUNE 30, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE DB - PART C - SECTION 1

Showing all Collar, Swap and Forwards Open at Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)	Book Value	*	Statement Value	Fair Value	Year to Date Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income	Potential Exposure
Credit default swap on Corning Inc., 0.00%, 11/08/15	8,000,000	05/01/2008		04/26/2001	Salomon Smith Barney					(2,091,920)			119,514	96,673
0799999 - Subtotal - Swaps - Other Derivative Transactions								XXX		(2,091,920)			119,514	96,673
0899999 - Subtotal - Swaps								XXX		(2,091,920)			119,514	96,673
2599999 - Subtotal - Hedging Transactions								XXX						
2799999 - Subtotal - Other Derivative Transactions								XXX		(2,091,920)			119,514	96,673
9999999 - Totals								XXX		(2,091,920)			119,514	96,673

SCHEDULE DB - PART D - SECTION 1

Showing all Futures Contracts and Insurance Futures Contracts Open at Current Statement Date

1	2	3	4	5	6	7	8	9	Variation Margin Information			13
									10	11	12	
Description	Number of Contracts	Maturity Date	Original Value	Current Value	Variation Margin	Date of Opening Position	Exchange or Counterparty	Cash Deposit	Recognized	Used to Adjust Basis of Hedged Item	Deferred	Potential Exposure
NONE												
2599999 - Subtotal - Hedging Transactions									XXX	XXX		
2799999 - Subtotal - Other Derivative Transactions									XXX	XXX		
9999999 - Totals									XXX	XXX		

E07

