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HEALTH QUARTERLY STATEMENT

As of March 31, 2002
of the Condition and Affairs of the

United HealthCare of Ohio, Inc.

NAIC Group Code..... 0707, 0707 (Current Period) (Prior Period) NAIC Company Code..... 95186 Employer's ID Number..... 31-1142815

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Licensed as Business Type Life, Accident & Health[ ] Property/Casualty [ ] Hospital, Medical & Dental Service or Indemnity [ ] Dental Service Corporation [ ] Vision Service Corporation [ ] Health Maintenance Organization [X] Other [ ]

Is HMO Federally Qualified? Yes [ ] No [X]
Date Incorporated or Organized..... May 14, 1985 Date Commenced Business..... August 6, 1985

Statutory Home Office	9200 Worthington Road….. Westerville ..... OH ..... 43082-8823 *(Street and Number) (City or Town, State and Zip Code)*	
Address of Main Administrative Office	9200 Worthington Road….. Westerville ..... OH ..... 43082-8823 *(Street and Number) (City or Town, State and Zip Code)*	614-410-7000 *(Area Code) (Telephone Number)*
Mail Address	9200 Worthington Road….. Westerville ..... OH ..... 43082-8823 *(Street and Number or P. O. Box) (City or Town, State and Zip Code)*	
Primary Location of Books and Records	5901 Lincoln Drive….. Edina ..... MN ..... 55436 *(Street and Number) (City or Town, State and Zip Code)*	952-992-4854 *(Area Code) (Telephone Number)*
Internet Website Address	N/A	
Statement Contact	Carol Ann Deibel *(Name)* *carol_a_deibel@uhc.com* *(E-Mail Address)*	614-410-7150 *(Area Code) (Telephone Number) (Extension)* *614-410-7119* *(Fax Number)*
Policyowner Relations Contact	….. .... *(Street and Number) (City or Town, State and Zip Code)*	*(Area Code) (Telephone Number) (Extension)*

OFFICERS

President ..... George David Shafer Treasurer ..... Allan Jay Weiss
Secretary ..... Christina Regina Palme-Krizak #

OTHER OFFICERS

David James Lubben Daniel James McAthie William Arnold Munsell Robert John Sheehy

DIRECTORS OR TRUSTEES

Brett Lawrence Baby Owen Elwood Johnson, M.D. William Arnold Munsell George David Shafer
Robert John Sheehy

State of........Ohio
County of.....Franklin

State of........Minnesota

State of........Minnesota

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of the reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the *NAIC Annual Statement Instructions* and *Accounting Practices and Procedures* manuals except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature)	(Signature)	(Signature)
George David Shafer	Christina Regina Palme-Krizak	Allan Jay Weiss
(Printed Name)	(Printed Name)	(Printed Name)
President	Secretary	Treasurer
Subscribed and sworn to before me this	Subscribed and sworn to before me this	Subscribed and sworn to before me this
.............day of ...., 2002	.............day of ...., 2002	.............day of ...., 2002
....	....	....

ASSETS

	Current Period 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets	Prior Year 4 Net Admitted Assets
1. Bonds	276,672,076	0	276,672,076	305,819,938
2. Stocks:				
2.1 Preferred stocks	0	0	0	1,696,846
2.2 Common stocks	0	0	0	0
3. Mortgage loans on real estate:				
3.1 First liens	0	0	0	0
3.2 Other than first liens	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less $..........0 encumbrances)	0	0	(a) 0	0
4.2 Properties held for the production of income (less $..........0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less $..........0 encumbrances)	0	0	0	0
5. Cash ($.....2,281,920) and short-term investments ($.....34,132,278)	36,414,198	0	36,414,198	25,009,212
6. Other long-term invested assets	0	0	0	0
7. Receivable for securities	35,788	0	35,788	23,666
8. Aggregate write-ins for invested assets	0	0	0	0
9. Subtotal, cash and invested assets (Lines 1 to 8)	313,122,062	0	313,122,062	332,549,662
10. Accident and health premiums due and unpaid	13,836,411	1,122,451	12,713,961	16,266,904
11. Health care receivables	2,130,497	2,130,497	0	1,084,007
12. Amounts recoverable from reinsurers	0	0	0	364,674
13. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
14. Investment income due and accrued	3,372,911	0	3,372,911	4,031,228
15. Amounts due from parent, subsidiaries and affiliates	2,771,436	2,771,436	0	0
16. Amounts receivable relating to uninsured accident and health plans	0	0	0	0
17. Furniture and equipment	190,271	0	190,271	185,232
18. Amounts due from agents	0	0	0	0
19. Federal and foreign income tax recoverable and interest thereon (including $.....7,480,915 net deferred tax asset)	7,480,915	0	7,480,915	7,095,620
20. Electronic data processing equipment and software	1,160,099	0	1,160,099	1,447,510
21. Other nonadmitted assets	13,029	13,029	0	0
22. Aggregate write-ins for other than invested assets	745,682	745,682	0	0
23. Total assets (Lines 9 plus 10 through 22)	344,823,314	6,783,095	338,040,219	363,024,837

DETAILS OF WRITE-INS

0801.	0	0	0	0
0802.	0	0	0	0
0803.	0	0	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	0
2201. Prepaids	745,682	745,682	0	0
2202.	0	0	0	0
2203.	0	0	0	0
2298. Summary of remaining write-ins for Line 22 from overflow page	0	0	0	0
2299. Totals (Lines 2201 thru 2203 plus 2298) (Line 22 above)	745,682	745,682	0	0

(a) $..........0 health care delivery assets included in Line 4.1, Column 3.

LIABILITIES, CAPITAL AND SURPLUS

		Current Period 1 Covered	Current Period 2 Uncovered	Current Period 3 Total	Prior Year 4 Total
1.	Claims unpaid (less $..........0 reinsurance ceded)	159,472,414	13,316,324	172,788,739	175,386,964
2.	Accrued medical incentive pool and bonus payments	0	0	0	0
3.	Unpaid claims adjustment expenses	0	0	0	0
4.	Aggregate policy reserves	169	0	169	169
5.	Aggregate claim reserves	2,481,111	209,315	2,690,426	2,259,131
6.	Premiums received in advance	7,718,762	0	7,718,762	34,012,946
7.	General expenses due or accrued	4,885,225	0	4,885,225	3,533,519
8.	Federal and foreign income tax payable and interest thereon (including $..........0 on realized capital gains (losses)) (including $..........0 net deferred tax liability)	2,062,181	0	2,062,181	9,460,181
9.	Amounts withheld or retained for the account of others	119,617	0	119,617	69,773
10.	Borrowed money (including $..........0 current) and interest thereon $..........0 (including $..........0 current)	0	0	0	0
11.	Amounts due to parent, subsidiaries and affiliates	22,794,798	0	22,794,798	23,585,832
12.	Payable for securities	3,873,017	0	3,873,017	0
13.	Funds held under reinsurance treaties with ($..........0 authorized reinsurers and $..........0 unauthorized reinsurers)	0	0	0	0
14.	Reinsurance in unauthorized companies	0	0	0	0
15.	Net adjustments in assets and liabilities due to foreign exchange rates	0	0	0	0
16.	Liability for amounts held under uninsured accident and health plans	0	0	0	0
17.	Aggregate write-ins for other liabilities (including $..........0 current)	2,965,206	0	2,965,206	939,470
18.	Total liabilities (Lines 1 to 17)	206,372,501	13,525,639	219,898,140	249,247,985
19.	Common capital stock	XXX	XXX	37,329,784	37,329,784
20.	Preferred capital stock	XXX	XXX	0	0
21.	Gross paid in and contributed surplus	XXX	XXX	19,000,000	19,000,000
22.	Surplus notes	XXX	XXX	0	0
23.	Aggregate write-ins for other than special surplus funds	XXX	XXX	0	0
24.	Unassigned funds (surplus)	XXX	XXX	61,812,295	57,447,068
25.	Less treasury stock at cost:				
	25.1 .....0.000 shares common (value included in Line 19 $..........0)	XXX	XXX	0	0
	25.2 .....0.000 shares preferred (value included in Line 20 $..........0)	XXX	XXX	0	0
26.	Total capital and surplus (Lines 19 to 24 less 25)	XXX	XXX	118,142,079	113,776,852
27.	Total liabilities, capital and surplus (Lines 18 and 26)	XXX	XXX	338,040,219	363,024,837

DETAILS OF WRITE-INS

1701.	Other Liabilities	2,965,206	0	2,965,206	939,470
1702.		0	0	0	0
1703.		0	0	0	0
1798.	Summary of remaining write-ins for Line 17 from overflow page	0	0	0	0
1799.	Totals (Lines 1701 thru 1703 plus 1798) (Line 17 above)	2,965,206	0	2,965,206	939,470
2301.		XXX	XXX	0	0
2302.		XXX	XXX	0	0
2303.		XXX	XXX	0	0
2398.	Summary of remaining write-ins for Line 23 from overflow page	XXX	XXX	0	0
2399.	Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)	XXX	XXX	0	0

STATEMENT OF REVENUE AND EXPENSES

	Current Year-to-Date 1 Uncovered	2 Total	Prior Year 3 Total
1. Member months	XXX	1,790,433	8,504,111
2. Net premium income	XXX	391,500,098	1,668,382,552
3. Change in unearned premium reserves and reserve for rate credits	XXX	0	0
4. Fee-for-service (net of $..........0 medical expenses)	XXX	0	0
5. Risk revenue	XXX	0	0
6. Aggregate write-ins for other health care related revenues	XXX	0	0
7. Total revenues (Lines 2 to 6)	XXX	391,500,098	1,668,382,552
Medical and Hospital:			
8. Hospital/medical benefits	20,534,173	279,402,951	1,168,775,092
9. Other professional services	0	269,977	739,573
10. Outside referrals	0	0	0
11. Emergency room and out-of-area	0	0	0
12. Prescription Drugs	4,331,831	49,545,698	233,902,579
13. Aggregate write-ins for other medical and hospital	(85,505)	(1,099,030)	(2,712,825)
14. Incentive pool and withhold adjustments	0	0	(1,303,429)
15. Subtotal (Lines 8 to 14)	24,780,499	328,119,596	1,399,400,989
Less:			
16. Net reinsurance recoveries	0	468,601	2,843,887
17. Total medical and hospital (Lines 15 minus 16)	24,780,499	327,650,995	1,396,557,102
18. Claims adjustment expenses	0	16,122,863	66,641,972
19. General administrative expenses	0	44,285,015	183,086,661
20. Increase in reserves for accident and health contracts	0	0	0
21. Total underwriting deductions (Lines 17 through 20)	24,780,499	388,058,873	1,646,285,735
22. Net underwriting gain or (loss) (Lines 7 minus 21)	XXX	3,441,225	22,096,816
23. Net investment income earned	0	4,647,045	17,943,855
24. Net realized capital gains or (losses)	0	(158,500)	(114,232)
25. Net investment gains or (losses) (Lines 23 plus 24)	0	4,488,545	17,829,623
26. Net gain or (loss) from agents' or premium balances charged off [(amount recovered $..........0) (amount charged off $..........0)]	0	0	0
27. Aggregate write-ins for other income or expenses	0	8,649	36,027
28. Net income or (loss) before federal income taxes (Lines 22 plus 25 plus 26 plus 27)	0	7,938,419	39,962,466
29. Federal and foreign income taxes incurred	XXX	1,985,000	6,592,000
30. Net income (loss) (Lines 28 minus 29)	XXX	5,953,419	33,370,466

DETAILS OF WRITE-INS

0601.	XXX	0	0
0602.	XXX	0	0
0603.	XXX	0	0
0698. Summary of remaining write-ins for Line 6 from overflow page	XXX	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above)	XXX	0	0
1301. Other Medical Costs	(85,505)	(1,099,030)	(2,712,825)
1302.	0	0	0
1303.	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	(85,505)	(1,099,030)	(2,712,825)
2701. Other Revenues	0	8,649	36,027
2702.	0	0	0
2703.	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	0	8,649	36,027

STATEMENT OF REVENUE AND EXPENSES (Continued)

CAPITAL AND SURPLUS ACCOUNT	1 Current Year-to-Date	2 Prior Year
31. Capital and surplus prior reporting period	113,776,852	45,226,606
GAINS AND LOSSES TO CAPITAL & SURPLUS		
32. Net income or (loss) from Line 30	5,953,419	33,370,466
33. Change in valuation basis of aggregate policy and claim reserves	0	0
34. Net unrealized capital gains and losses	0	0
35. Change in net unrealized foreign exchange capital gain or (loss)	0	0
36. Change in net deferred income tax	0	0
37. Change in nonadmitted assets	(1,588,192)	22,178,692
38. Change in unauthorized reinsurance	0	0
39. Change in treasury stock	0	0
40. Change in surplus notes	0	0
41. Cumulative effect of changes in accounting principles	0	(5,998,912)
42. Capital changes:		
42.1 Paid in	0	0
42.2 Transferred from surplus (Stock Dividend)	0	0
42.3 Transferred to surplus	0	0
43. Surplus adjustments:		
43.1 Paid in	0	19,000,000
43.2 Transferred to capital (Stock Dividend)	0	0
43.3 Transferred from capital	0	0
44. Dividends to stockholders	0	0
45. Aggregate write-ins for gains or (losses) in surplus	0	0
46. Net change in capital and surplus (Lines 32 to 45)	4,365,227	68,550,246
47. Capital and surplus end of reporting period (Line 31 plus 46)	118,142,079	113,776,852

DETAILS OF WRITE-INS

4501.	0	0
4502.	0	0
4503.	0	0
4598. Summary of remaining write-ins for Line 45 from overflow page	0	0
4599. Totals (Lines 4501 thru 4503 plus 4598) (Line 45 above)	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums and revenues collected net of reinsurance	369,428,386	1,667,778,631
2. Claims and claims adjustment expenses	345,576,115	1,483,156,988
3. General administrative expenses paid	42,933,309	183,679,314
4. Other underwriting income (expenses)	8,649	36,027
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4)	(19,072,389)	978,356
6. Net Investment income	5,056,765	17,888,821
7. Other income (expenses)	1,326,104	(2,567,986)
8. Federal and foreign income taxes (paid) recovered	(9,383,000)	(4,227,439)
9. Net cash from operations (Lines 5 to 8)	(22,072,520)	12,071,752
CASH FROM INVESTMENTS		
10. Proceeds from investments sold, matured or repaid:		
10.1 Bonds	82,512,180	117,752,197
10.2 Stocks	1,751,000	1,264,958
10.3 Mortgage loans	0	0
10.4 Real estate	0	0
10.5 Other invested assets	0	0
10.6 Net gains or (losses) on cash and short-term investments	0	0
10.7 Miscellaneous proceeds	102,979	114,232
10.8 Total investment proceeds (Lines 10.1 to 10.7)	84,366,159	119,131,387
11. Cost of investments acquired (long-term only):		
11.1 Bonds	53,431,354	173,253,441
11.2 Stocks	0	0
11.3 Mortgage loans	0	0
11.4 Real estate	0	0
11.5 Other invested assets	0	0
11.6 Miscellaneous applications	(3,860,895)	373,671
11.7 Total investments acquired (Lines 11.1 to 11.6)	49,570,459	173,627,112
12. Net cash from investments (Line 10.8 minus Line 11.7)	34,795,700	(54,495,725)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
13. Cash provided:		
13.1 Surplus notes, capital and surplus paid in	0	19,000,000
13.2 Net transfers from affiliates	0	355,369
13.3 Borrowed funds received	0	0
13.4 Other cash provided	1,421,263	20,613,299
13.5 Total (Lines 13.1 to 13.4)	1,421,263	39,968,668
14. Cash applied:		
14.1 Dividends to stockholders paid	0	0
14.2 Net transfers to affiliates	791,034	0
14.3 Borrowed funds repaid	0	0
14.4 Other applications	1,948,423	0
14.5 Total (Lines 14.1 to 14.4)	2,739,457	0
15. Net cash from financing and miscellaneous sources (Line 13.5 minus Line 14.5)	(1,318,194)	39,968,668
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
16. Net change in cash and short-term investments (Line 9 plus Line 12 plus Line 15)	11,404,986	(2,455,305)
17. Cash and short-term investments:		
17.1 Beginning of period	25,009,212	27,464,517
17.2 End of period (Line 16 plus Line 17.1)	36,414,198	25,009,212

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

	1	Comprehensive (Hospital & Medical)		4	5	6	7	8	9	10
	Total	2 Individual	3 Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefit Plans	Title XVIII Medicare	Title XIX Medicaid	Other
Total Members at End of:										
1. Prior Year	665,322	790	616,990	0	0	0	0	47,542	0	0
2. First Quarter	590,934	801	552,174	0	0	0	0	37,959	0	0
3. Second Quarter	0	0	0	0	0	0	0	0	0	0
4. Third Quarter	0	0	0	0	0	0	0	0	0	0
5. Current Year	0	0	0	0	0	0	0	0	0	0
6. Current Year Member Months	1,790,433	2,426	1,661,503	0	0	0	0	126,504	0	0
Total Member Ambulatory Encounters for Period:										
7. Physician	1,866,887	2,264	1,557,901	0	0	0	0	306,722	0	0
8. Non-Physician	1,453,641	1,763	1,202,162	0	0	0	0	249,716	0	0
9. Total	3,320,528	4,027	2,760,063	0	0	0	0	556,438	0	0
10. Hospital Patient Days Incurred	68,971	58	39,368	0	0	0	0	29,545	0	0
11. Number of Inpatient Admissions	13,638	14	9,727	0	0	0	0	3,897	0	0
12. Premiums Collected	370,428,231	970,882	315,792,488	0	0	0	9,653,595	43,977,318	0	33,948
13. Premiums Earned	392,500,621	1,039,973	315,986,925	0	0	0	10,419,555	65,020,545	0	33,623
14. Amount Paid for Provision of Health Care Services	333,757,733	877,303	266,561,408	0	0	0	9,687,949	56,629,105	0	1,968
15. Amount Incurred for Provision of Health Care Services	328,119,596	860,522	261,462,518	0	0	0	9,502,634	56,291,954	0	1,968

CLAIMS PAYABLE (Reported and Unreported)

Aging Analysis of Unpaid Claims

1 Account	2 1 - 30 Days	3 31 - 60 Days	4 61 - 90 Days	5 91 - 120 Days	6 Over 120 Days	7 Total
Claims Payable (Reported)						
0299999. Aggregate Accounts Not Individually Listed-Uncovered	4,767,704	378,084	45,681	16,418	112,138	5,320,025
0399999. Aggregate Accounts Not Individually Listed-Covered	56,513,839	4,481,605	541,481	194,613	1,329,222	63,060,760
0499999. Subtotals	61,281,543	4,859,689	587,162	211,031	1,441,360	68,380,785
0599999. Unreported Claims and Other Claim Reserves						104,407,954
0799999. Total Claims Payable						172,788,739

UNDERWRITING AND INVESTMENT EXHIBIT

Analysis of Claims Unpaid - Prior Year - Net of Reinsurance

	Claims Paid Year to Date		Liability End of Current Quarter		5	6
Line of Business	1 On Claims Incurred Prior to January 1 of Current Year	2 On Claims Incurred During the Year	3 On Claims Unpaid December 31 of Prior Year	4 On Claims Incurred During the Year	Claims Incurred in Prior Years (Columns 1 + 3)	Estimated Claim Reserve and Claim Liability December 31 of Prior Year
1. Comprehensive (Hospital and Medical)	102,335,783	174,348,905	22,381,086	109,910,542	124,716,869	133,896,884
2. Medicare Supplement	0	0	0	0	0	0
3. Dental only	0	0	0	0	0	0
4. Vision only	0	0	0	0	0	0
5. Federal Employees Health Benefits Plan Premiums	0	0	0	0	0	0
6. Title XVIII - Medicare	30,385,702	25,852,099	11,458,439	31,729,098	41,844,141	43,749,210
7. Title XIX - Medicaid	1,968	0	0	0	1,968	0
8. Other	0	0	0	0	0	0
9. Subtotal	132,723,453	200,201,004	33,839,525	141,639,640	166,562,978	177,646,094
10. Medical incentive pools, accruals and disbursements	0	0	0	0	0	0
11. Totals	132,723,453	200,201,004	33,839,525	141,639,640	166,562,978	177,646,094

NOTES TO FINANCIAL STATEMENTS

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of a health maintenance organization, for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

The state had adopted certain prescribed accounting practices that differ from those found in NAIC SAP, specifically certain fixed assets as furniture and fixtures and EDP equipment and software. The monetary effect on accumulated surplus of the differences between the state prescribed practices and those found in NAIC SAP are an increase in reported statutory surplus of $ 1,350,000.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [ ] No [X]

1.2 If yes, explain:....................

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

3.2 If yes, date of change: ....
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [X] N/A [ ]

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ....12/31/1999.....................

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....12/31/1999.....................

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....10/04/2001.....................

7.4 By what department or departments?................................. Ohio Department of Insurance

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [ ] No [X]

8.2 If yes, give full information:

GENERAL INTERROGATORIES (continued)

INVESTMENT

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [ ] No [X]

9.2 If yes, explain:....................

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

10.2 If yes, give full and complete information relating thereto:

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: $..0

12. Amount of real estate and mortgages held in short-term investments: $..0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	$..............................0	$..0
13.22 Preferred Stock	$..............................0	$..0
13.23 Common Stock	$..............................0	$..0
13.24 Short-Term Investments	$..............................0	$..0
13.25 Mortgages, Loans or Real Estate	$..............................0	$..0
13.26 All Other	$..............................0	$..0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	$..............................0	$..0
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	$..............................0	$..0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	$..............................0	$..0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]
If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
State Street Bank	801 Pennsylvania Ave, 4th Floor, Kansas City, MO 64105

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	0	0	0	0
2. Increase (decrease) by adjustment	0	0	0	0
3. Cost of acquired	0	0	0	0
4. Cost of additions to and permanent improvements	0	0	0	0
5. Total profit (loss) on sales	0	0	0	0
6. Increase (decrease) by foreign exchange adjustment	0	0	0	0
7. Amount received on sales	0	0	0	0
8. Book/adjusted carrying value at end of current period	0	0	0	0
9. Total valuation allowance	0	0	0	0
10. Subtotal (Lines 8 plus 9)	0	0	0	0
11. Total nonadmitted amounts	0	0	0	0
12. Statement value, current period (Page 2, real estate lines, current period)	0	0	0	0

NONE

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	0	0	0	0
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions	0	0	0	0
2.2 Additional investment made after acquisitions	0	0	0	0
3. Accrual of discount and mortgage interest points and commitment fees	0	0	0	0
4. Increase (decrease) by adjustment	0	0	0	0
5. Total profit (loss) on sale	0	0	0	0
6. Amounts paid on account or in full during the period	0	0	0	0
7. Amortization of premium	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment	0	0	0	0
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	0	0	0	0
10. Total valuation allowance	0	0	0	0
11. Subtotal (Lines 9 plus 10)	0	0	0	0
12. Total nonadmitted amounts	0	0	0	0
13. Statement value of mortgages owned at end of current period	0	0	0	0

NONE

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	0	0	0	0
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions	0	0	0	0
2.2 Additional investment made after acquisitions	0	0	0	0
3. Accrual of discount	0	0	0	0
4. Increase (decrease) by adjustment	0	0	0	0
5. Total profit (loss) on sale	0	0	0	0
6. Amounts paid on account or in full during the period	0	0	0	0
7. Amortization of premium	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment	0	0	0	0
9. Book/adjusted carrying value of long-term invested assets at end of current period	0	0	0	0
10. Total valuation allowance	0	0	0	0
11. Subtotal (Lines 9 plus 10)	0	0	0	0
12. Total nonadmitted amounts	0	0	0	0
13. Statement value of long-term invested assets at end of current period	0	0	0	0

NONE

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	343,264,258	275,873,016	315,932,787	(2,918,062)	300,286,425	0	0	343,264,258
2. Class 2	11,648,763	3,314,697	7,453,601	3,008,073	10,517,932	0	0	11,648,763
3. Class 3	1,223,952	0	1,223,673	(280)	0	0	0	1,223,952
4. Class 4	120,250	0	120,250	0	0	0	0	120,250
5. Class 5	0	0	0	0	0	0	0	0
6. Class 6	182,500	0	182,500	0	0	0	0	182,500
7. Total Bonds	356,439,723	279,187,713	324,912,811	89,731	310,804,357	0	0	356,439,723
PREFERRED STOCK								
8. Class 1	1,696,846	0	1,697,198	352	0	0	0	1,696,846
9. Class 2	0	0	0	0	0	0	0	0
10. Class 3	0	0	0	0	0	0	0	0
11. Class 4	0	0	0	0	0	0	0	0
12. Class 5	0	0	0	0	0	0	0	0
13. Class 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	1,696,846	0	1,697,198	352	0	0	0	1,696,846
15. Total Bonds and Preferred Stock	358,136,569	279,187,713	326,610,009	90,083	310,804,357	0	0	358,136,569

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999. Totals	34,132,278	XXX	34,132,278	17,063	0

SCHEDULE DA - PART 2 - Verification

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	50,619,814	0	0	45,260,281
2. Cost of short-term investments acquired	225,756,359	0	0	804,440,467
3. Increase (decrease) by adjustment	0	0	0	0
4. Increase (decrease) by foreign exchange adjustment	0	0	0	0
5. Total profit (loss) on disposal of short-term investments	0	0	0	0
6. Consideration received on disposal of short-term investments	242,243,895	0	0	799,080,934
7. Book/adjusted carrying value, current period	34,132,278	0	0	50,619,814
8. Total valuation allowance	0	0	0	0
9. Subtotal (Lines 7 plus 8)	34,132,278	0	0	50,619,814
10. Total nonadmitted amounts	0	0	0	0
11. Statement value (Lines 9 minus 10)	34,132,278	0	0	50,619,814
12. Income collected during period	281,851	0	0	1,935,480
13. Income earned during period	281,851	0	0	1,935,480

Sch. DB-Part F-Section 1
NONE

Sch. DB-Part F-Section 2
NONE

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Location	5 Is Insurer Authorized? (Yes or No)
A&H Affiliates				
79413................	36-2739571.........	United HealthCare Insurance Company, Inc...	Hartford, CT...	Yes..................

SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS

Allocated by States and Territories

		1	2	Direct Business Only Year-to-Date			
				3	4	5	6
	State, Etc.	Guaranty Fund (Yes or No)	Is Insurer Licensed? (Yes or No)	Premiums	Medicare Title XVIII	Medicaid Title XIX	Federal Employees Health Benefits Program Premiums
1.	Alabama AL	No	No	0	0	0	0
2.	Alaska AK	No	No	0	0	0	0
3.	Arizona AZ	No	No	0	0	0	0
4.	Arkansas AR	No	No	0	0	0	0
5.	California CA	No	No	0	0	0	0
6.	Colorado CO	No	No	0	0	0	0
7.	Connecticut CT	No	No	0	0	0	0
8.	Delaware DE	No	No	0	0	0	0
9.	District of Columbia DC	No	No	0	0	0	0
10.	Florida FL	No	No	0	0	0	0
11.	Georgia GA	No	No	0	0	0	0
12.	Hawaii HI	No	No	0	0	0	0
13.	Idaho ID	No	No	0	0	0	0
14.	Illinois IL	No	No	0	0	0	0
15.	Indiana IN	No	No	0	0	0	0
16.	Iowa IA	No	No	0	0	0	0
17.	Kansas KS	No	No	0	0	0	0
18.	Kentucky KY	No	Yes	4,761,004	0	0	0
19.	Louisiana LA	No	No	0	0	0	0
20.	Maine ME	No	No	0	0	0	0
21.	Maryland MD	No	No	0	0	0	0
22.	Massachusetts MA	No	No	0	0	0	0
23.	Michigan MI	No	No	0	0	0	0
24.	Minnesota MN	No	No	0	0	0	0
25.	Mississippi MS	No	No	0	0	0	0
26.	Missouri MO	No	No	0	0	0	0
27.	Montana MT	No	No	0	0	0	0
28.	Nebraska NE	No	No	0	0	0	0
29.	Nevada NV	No	No	0	0	0	0
30.	New Hampshire NH	No	No	0	0	0	0
31.	New Jersey NJ	No	No	0	0	0	0
32.	New Mexico NM	No	No	0	0	0	0
33.	New York NY	No	No	0	0	0	0
34.	North Carolina NC	No	No	0	0	0	0
35.	North Dakota ND	No	No	0	0	0	0
36.	Ohio OH	No	Yes	309,088,081	41,937,118	0	10,419,555
37.	Oklahoma OK	No	No	0	0	0	0
38.	Oregon OR	No	No	0	0	0	0
39.	Pennsylvania PA	No	No	0	0	0	0
40.	Rhode Island RI	No	No	0	0	0	0
41.	South Carolina SC	No	No	0	0	0	0
42.	South Dakota SD	No	No	0	0	0	0
43.	Tennessee TN	No	No	0	0	0	0
44.	Texas TX	No	No	0	0	0	0
45.	Utah UT	No	No	0	0	0	0
46.	Vermont VT	No	No	0	0	0	0
47.	Virginia VA	No	No	0	0	0	0
48.	Washington WA	No	No	0	0	0	0
49.	West Virginia WV	No	No	0	0	0	0
50.	Wisconsin WI	No	No	0	0	0	0
51.	Wyoming WY	No	No	0	0	0	0
52.	American Samoa AS	No	No	0	0	0	0
53.	Guam GU	No	No	0	0	0	0
54.	Puerto Rico PR	No	No	0	0	0	0
55.	U.S. Virgin Islands VI	No	No	0	0	0	0
56.	Canada CN	No	XXX	0	0	0	0
57.	Aggregate Other alien OT	XXX	XXX	0	0	0	0
58.	Total (Direct Business)	XXX	(a) 2	313,849,085	41,937,118	0	10,419,555

DETAILS OF WRITE-INS

		3	4	5	6
5701.		0	0	0	0
5702.		0	0	0	0
5703.		0	0	0	0
5798.	Summary of remaining write-ins for line 57 from overflow page	0	0	0	0
5799.	Total (Lines 5701 thru 5703 plus 5798) (Line 57 above)	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the SVO Compliance Certification be filed with this statement?	YES

EXPLANATION:

BAR CODE:

Overflow Page
NONE

Sch. A-Part 2
NONE

Sch. A-Part 3
NONE

Sch. B-Part 1
NONE

Sch. B-Part 2
NONE

Sch. BA-Part 1
NONE

Sch. BA-Part 2
NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Government								
912810-DF-2	U.S. Treasury Bond 12.000% 08/15/13	03/13/2002	CS First Boston Corp		3,422,265	2,500,000	22,376	1PE
912827-7B-2	U.S. Treasury Note 5.000% 08/15/11	02/06/2002	Morgan Stanley		110,619	110,000	2,690	1
912827-7B-2	U.S. Treasury Note 5.000% 08/15/11	03/11/2002	Deutsche Bank		9,751,563	10,000,000	34,530	1
912827-7F-3	U.S. Treasury Note 3.500% 11/15/06	01/30/2002	Barclays Dezoete		725,625	750,000	5,874	1
912827-Y5-5	U.S. Treasury Note 7.000% 07/15/06	03/19/2002	Bear Stearns Sec		4,767,383	4,375,000	54,144	1PE
0399999.	Total - Bonds - U.S. Government				18,777,455	17,735,000	119,614	XXX
Bonds - Special Revenue and Special Assessment								
Florida								
432337-BL-6	Hillsborough Cnty Fl S 5.375% 10/01/19	01/17/2002	Paine Webber		3,637,340	3,500,000	17,767	1PE
	Florida				3,637,340	3,500,000	17,767	XXX
United States								
312911-DA-5	Federal Home Loan Mtg C 7.000% 07/15/07	01/01/2002	Interest Capitalization		13,506	13,506	0	1
312911-DA-5	Federal Home Loan Mtg C 7.000% 07/15/07	02/01/2002	Interest Capitalization		13,585	13,585	0	1
312911-DA-5	Federal Home Loan Mtg C 7.000% 07/15/07	03/01/2002	Interest Capitalization		13,664	13,664	0	1
	U.S.				40,755	40,755	0	XXX
	United States				3,678,095	3,540,755	17,767	XXX
3199999.	Total - Bonds - Special Revenue & Special Assessments				3,678,095	3,540,755	17,767	XXX
Bonds - Industrial and Miscellaneous								
United States								
161505-BL-5	Chase Commercial Mtg Se 6.600% 12/12/29	03/15/2002	Bank of America Sec		2,235,999	2,159,000	7,521	1
233835-AT-4	DaimlerChrysler Corpora 7.300% 01/15/12	01/09/2002	Goldman Sachs		298,932	300,000	0	2
345397-SG-9	Ford Motor Credit Co. S 5.800% 01/12/09	02/12/2002	Bank of America Sec		1,362,600	1,500,000	7,975	2
76110Y-MB-5	Residential Funding Mtg 6.500% 07/25/14	03/15/2002	Bank of America Sec		3,853,054	3,812,546	19,963	1PE
887315-AW-9	Time Warner Inc Corpora 8.110% 08/15/06	01/10/2002	Lehman Bros Inc		826,583	750,000	25,344	2
929227-NT-9	Washington Mutual Serie 5.598% 04/25/32	03/21/2002	Lehman Bros Inc		2,473,828	2,500,000	10,108	1Z
	United States				11,050,996	11,021,546	70,911	XXX
Canada								
92857T-AG-2	Vodafone Airtouch PLC P 7.750% 02/15/10	01/31/2002	Morgan Stanley		550,310	500,000	18,299	1
	Canada				550,310	500,000	18,299	XXX
4599999.	Total - Bonds - Industrial & Miscellaneous				11,601,306	11,521,546	89,210	XXX
6099997.	Total - Bonds - Part 3				34,056,856	32,797,301	226,591	XXX
6099998.	Total - Bonds - Summary Item for Bonds Bought and Sold This Quarter				19,374,498	16,680,000	194,726	XXX
6099999.	Total - Bonds				53,431,354	49,477,301	421,317	XXX
7299999.	Total - Bonds, Preferred and Common Stocks				53,431,354	XXX	421,317	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:...............0.

Statement as of March 31, 2002 of the **United HealthCare of Ohio, Inc.**

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)
Bonds - U.S. Government																
31364G-TM-1	Federal National Mtg As 6.200% 02/11/09	02/19/2002	Call 100.0000		4,000,000	4,000,000	3,731,200	4,000,000	218,979	0	0	0	0	129,511		1
912810-EH-7	U.S. Treasury Bond 7.875% 02/15/21	03/11/2002	Merrill Lynch		1,766,168	1,450,000	1,800,832	1,792,237	(1,903)	0	0	(26,069)	(26,069)	64,980		1PE
912810-EV-6	U.S. Treasury Bond 6.875% 08/15/25	03/11/2002	Greenwich Cap Mkts		2,382,527	2,135,000	2,425,977	2,421,142	(1,099)	0	0	(38,615)	(38,615)	83,527		1PE
912827-5N-8	U.S. Treasury Note 6.000% 08/15/09	02/12/2002	Barclays Dezoete		1,074,805	1,000,000	1,067,070	1,065,893	(791)	0	0	8,912	8,912	29,674		1PE
912827-6J-6	U.S. Treasury Note 5.750% 08/15/10	03/21/2002	Bear Stearns Sec		2,354,984	2,300,000	2,440,355	2,433,987	(2,781)	0	0	(79,002)	(79,002)	78,912		1PE
912827-6X-5	U.S. Treasury Note 4.625% 05/15/06	01/10/2002	Barclays Dezoete		1,524,609	1,500,000	1,551,563	1,548,737	(286)	0	0	(24,128)	(24,128)	10,924		1
912827-6X-5	U.S. Treasury Note 4.625% 05/15/06	01/11/2002	Greenwich Cap Mkts		5,554,316	5,450,000	5,637,344	5,626,767	(1,353)	0	0	(72,451)	(72,451)	41,778		1
912827-6X-5	U.S. Treasury Note 4.625% 05/15/06	01/16/2002	Bear Stearns Sec		4,149,668	4,050,000	4,189,531	4,181,421	(1,240)	0	0	(31,753)	(31,753)	32,599		1
912827-7B-2	U.S. Treasury Note 5.000% 08/15/11	01/03/2002	Deutsche Bank		1,238,266	1,250,000	1,262,500	1,262,452	(5)	0	0	(24,186)	(24,186)	24,117		1
912827-7B-2	U.S. Treasury Note 5.000% 08/15/11	01/31/2002	Chase Manhatten Bank		500,156	500,000	505,000	504,961	(22)	0	0	(4,805)	(4,805)	11,821		1
912827-7B-2	U.S. Treasury Note 5.000% 08/15/11	03/21/2002	Bear Stearns Sec		455,570	470,000	474,250	474,182	(56)	0	0	(18,612)	(18,612)	14,022		1
0399999.	Total - Bonds - U.S. Government				25,001,069	24,105,000	25,085,622	25,311,779	209,443	0	0	(310,709)	(310,709)	521,865	0	XXX
Bonds - States, Territories and Possessions																
California																
13062N-XP-7	California State Gener 4.250% 11/01/06	03/13/2002	Bear Stearns Sec		3,301,777	3,195,000	3,336,379	3,326,861	(5,522)	0	0	(25,084)	(25,084)	51,675		1PE
	California				3,301,777	3,195,000	3,336,379	3,326,861	(5,522)	0	0	(25,084)	(25,084)	51,675	0	XXX
Delaware																
246380-FB-0	Delaware State GO Unltd 5.800% 03/01/02	03/01/2002	Maturity		2,700,000	2,700,000	2,756,241	2,700,000	(6,243)	0	0	0	0	78,300		1PE
	Delaware				2,700,000	2,700,000	2,756,241	2,700,000	(6,243)	0	0	0	0	78,300	0	XXX
Hawaii																
419779-QG-1	Hawaii State General 5.625% 01/01/02	01/01/2002	Maturity		2,250,000	2,250,000	2,336,648	2,250,000	0	0	0	0	0	63,281		1PE
	Hawaii				2,250,000	2,250,000	2,336,648	2,250,000	0	0	0	0	0	63,281	0	XXX
New Jersey																
646038-WA-3	New Jersey State GO - N 5.300% 02/15/02	02/15/2002	Maturity		1,000,000	1,000,000	1,026,225	1,000,000	(480)	0	0	0	0	26,500		1PE
	New Jersey				1,000,000	1,000,000	1,026,225	1,000,000	(480)	0	0	0	0	26,500	0	XXX
Pennsylvania																
709141-EA-9	Pennsylvania State GO U 5.125% 09/15/06	03/07/2002	Bear Stearns Sec		1,078,430	1,000,000	1,065,710	1,053,997	(2,105)	0	0	24,433	24,433	25,198		1PE
	Pennsylvania				1,078,430	1,000,000	1,065,710	1,053,997	(2,105)	0	0	24,433	24,433	25,198	0	XXX
	United States				10,330,207	10,145,000	10,521,203	10,330,858	(14,350)	0	0	(651)	(651)	244,954	0	XXX
1799999.	Total - Bonds - States, Territories & Possessions				10,330,207	10,145,000	10,521,203	10,330,858	(14,350)	0	0	(651)	(651)	244,954	0	XXX
Bonds - Special Revenue and Special Assessment																
Arizona																
040580-BG-6	Arizona School Fac Reve 4.500% 07/01/05	03/13/2002	AH Williams		1,561,995	1,500,000	1,544,355	1,536,385	(2,188)	0	0	25,610	25,610	53,813		1PE
	Arizona				1,561,995	1,500,000	1,544,355	1,536,385	(2,188)	0	0	25,610	25,610	53,813	0	XXX
Connecticut																
574757-AL-4	Mashantucket W Pequot T 5.750% 09/01/18	02/20/2002	Travelers Asset Management		1,975,840	2,000,000	1,961,740	1,966,541	181	0	0	9,299	9,299	55,583		2
	Connecticut				1,975,840	2,000,000	1,961,740	1,966,541	181	0	0	9,299	9,299	55,583	0	XXX
Illinois																
16756K-AP-2	Chicago Ill Motor Fuel 7.000% 01/01/05	01/01/2002	Call 100.0000		565,000	565,000	614,093	565,000	(8,561)	0	0	0	0	19,775		1PE
	Illinois				565,000	565,000	614,093	565,000	(8,561)	0	0	0	0	19,775	0	XXX
United States																
3128G7-U6-8	Federal Home Loan Mtg C 6.000% 11/01/13	01/01/2002	Paydown		36,033	36,033	33,905	36,033	1,911	0	0	0	0	180		1
3128G7-U6-8	Federal Home Loan Mtg C 6.000% 11/01/13	02/01/2002	Paydown		11,548	11,548	10,866	11,548	613	0	0	0	0	115		1
3128G7-U6-8	Federal Home Loan Mtg C 6.000% 11/01/13	03/01/2002	Paydown		6,827	6,827	6,423	6,827	362	0	0	0	0	102		1
31294J-XE-3	Federal Home Loan Mtg P 6.000% 06/01/14	01/01/2002	Paydown		108,727	108,727	102,306	108,727	5,800	0	0	0	0	544		1
31294J-XE-3	Federal Home Loan Mtg P 6.000% 06/01/14	02/01/2002	Paydown		91,063	91,063	85,684	91,063	4,857	0	0	0	0	911		1
31294J-XE-3	Federal Home Loan Mtg P 6.000% 06/01/14	03/01/2002	Paydown		95,113	95,113	89,495	95,113	5,074	0	0	0	0	1,427		1
3133T6-ML-2	Federal Home Loan Mtg C 6.500% 02/15/07	01/01/2002	Paydown		123,686	123,686	120,246	123,686	2,739	0	0	0	0	670		1PE
3133T6-ML-2	Federal Home Loan Mtg C 6.500% 02/15/07	02/01/2002	Paydown		103,027	103,027	100,161	103,027	2,281	0	0	0	0	1,116		1PE
3133T6-ML-2	Federal Home Loan Mtg C 6.500% 02/15/07	03/01/2002	Paydown		130,356	130,356	126,731	130,356	2,887	0	0	0	0	2,118		1PE

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)
31342D-AW-3	Federal Home Loan Mtg C 8.750% 04/01/02	01/01/2002	Paydown		3,998	3,998	4,181	3,998	23	0	0	0	0	29		1
31342D-AW-3	Federal Home Loan Mtg C 8.750% 04/01/02	02/01/2002	Paydown		28,095	28,095	29,381	28,095	159	0	0	0	0	410		1
31342D-AW-3	Federal Home Loan Mtg C 8.750% 04/01/02	03/01/2002	Paydown		7,549	7,549	7,895	7,549	43	0	0	0	0	165		1
31345N-CS-5	Federal Home Loan Mtg C 9.500% 04/01/05	01/01/2002	Paydown		9,082	9,082	9,468	9,082	(81)	0	0	0	0	72		1
31345N-CS-5	Federal Home Loan Mtg C 9.500% 04/01/05	02/01/2002	Paydown		17,665	17,665	18,415	17,665	(158)	0	0	0	0	280		1
31345N-CS-5	Federal Home Loan Mtg C 9.500% 04/01/05	03/01/2002	Paydown		9,743	9,743	10,158	9,743	(87)	0	0	0	0	231		1
31358N-M5-8	Federal Nat'l Mortgage 8.000% 07/25/22	01/01/2002	Paydown		81,375	81,375	81,474	81,375	(23)	0	0	0	0	543		1PE
31358N-M5-8	Federal Nat'l Mortgage 8.000% 07/25/22	02/01/2002	Paydown		71,921	71,921	72,009	71,921	(20)	0	0	0	0	959		1PE
31358N-M5-8	Federal Nat'l Mortgage 8.000% 07/25/22	03/01/2002	Paydown		56,922	56,922	56,991	56,922	(16)	0	0	0	0	1,138		1PE
31362W-ZW-9	Federal National Mortga 6.915% 10/01/06	01/01/2002	Paydown		9,922	9,922	9,961	9,922	2	0	0	0	0	57		1
31362W-ZW-9	Federal National Mortga 6.915% 10/01/06	02/01/2002	Paydown		9,984	9,984	10,024	9,984	2	0	0	0	0	115		1
31362W-ZW-9	Federal National Mortga 6.915% 10/01/06	03/01/2002	Paydown		10,047	10,047	10,087	10,047	2	0	0	0	0	174		1
31365D-H4-0	Federal Nat'l Mortgage 7.500% 11/01/07	01/01/2002	Paydown		16,793	16,793	17,042	16,793	(172)	0	0	0	0	105		1
31365D-H4-0	Federal Nat'l Mortgage 7.500% 11/01/07	02/01/2002	Paydown		14,190	14,190	14,401	14,190	(145)	0	0	0	0	177		1
31365D-H4-0	Federal Nat'l Mortgage 7.500% 11/01/07	03/01/2002	Paydown		11,289	11,289	11,456	11,289	(115)	0	0	0	0	212		1
31368H-YJ-6	Federal Nat'l Mtg Assoc 6.000% 03/01/04	01/01/2002	Paydown		16,540	16,540	16,090	16,540	194	0	0	0	0	83		1
31368H-YJ-6	Federal Nat'l Mtg Assoc 6.000% 03/01/04	02/01/2002	Paydown		18,124	18,124	17,632	18,124	212	0	0	0	0	181		1
31368H-YJ-6	Federal Nat'l Mtg Assoc 6.000% 03/01/04	03/01/2002	Paydown		16,965	16,965	16,504	16,965	199	0	0	0	0	254		1
31371G-TS-9	Federal Nat'l Mortgage 6.500% 06/01/13	01/01/2002	Paydown		6,221	6,221	6,248	6,221	(16)	0	0	0	0	34		1
31371G-TS-9	Federal Nat'l Mortgage 6.500% 06/01/13	02/01/2002	Paydown		4,798	4,798	4,819	4,798	(12)	0	0	0	0	52		1
31371G-TS-9	Federal Nat'l Mortgage 6.500% 06/01/13	03/01/2002	Paydown		4,578	4,578	4,598	4,578	(12)	0	0	0	0	74		1
31371H-VJ-4	Federal National Mtg As 7.500% 09/01/29	01/01/2002	Paydown		13,736	13,736	13,766	13,736	(26)	0	0	0	0	86		1
31371H-VJ-4	Federal National Mtg As 7.500% 09/01/29	02/01/2002	Paydown		8,801	8,801	8,821	8,801	(17)	0	0	0	0	110		1
31371H-VJ-4	Federal National Mtg As 7.500% 09/01/29	03/01/2002	Paydown		6,657	6,657	6,672	6,657	(13)	0	0	0	0	125		1
31374S-2U-4	Federal National Mortga 6.000% 03/01/13	01/01/2002	Paydown		42,712	42,712	40,803	42,712	1,754	0	0	0	0	214		1
31374S-2U-4	Federal National Mortga 6.000% 03/01/13	02/01/2002	Paydown		31,362	31,362	29,961	31,362	1,288	0	0	0	0	314		1
31374S-2U-4	Federal National Mortga 6.000% 03/01/13	03/01/2002	Paydown		18,053	18,053	17,247	18,053	741	0	0	0	0	271		1
31374S-5U-1	Federal National Mortga 7.500% 04/01/28	01/01/2002	Paydown		112,726	112,726	112,972	112,726	(208)	0	0	0	0	705		1
31374S-5U-1	Federal National Mortga 7.500% 04/01/28	02/01/2002	Paydown		82,480	82,480	82,660	82,480	(152)	0	0	0	0	1,031		1
31374S-5U-1	Federal National Mortga 7.500% 04/01/28	03/01/2002	Paydown		50,571	50,571	50,682	50,571	(93)	0	0	0	0	948		1
31374T-M8-9	Federal National Mtg As 7.500% 12/01/09	01/01/2002	Paydown		47,404	47,404	48,108	47,404	(535)	0	0	0	0	296		1
31374T-M8-9	Federal National Mtg As 7.500% 12/01/09	02/01/2002	Paydown		42,201	42,201	42,827	42,201	(476)	0	0	0	0	528		1
31374T-M8-9	Federal National Mtg As 7.500% 12/01/09	03/01/2002	Paydown		34,554	34,554	35,067	34,554	(390)	0	0	0	0	648		1
31374T-RH-4	Federal National Mtg As 7.500% 03/01/29	01/01/2002	Paydown		15,235	15,235	15,268	15,235	(28)	0	0	0	0	95		1
31374T-RH-4	Federal National Mtg As 7.500% 03/01/29	02/01/2002	Paydown		16,951	16,951	16,988	16,951	(32)	0	0	0	0	212		1
31374T-RH-4	Federal National Mtg As 7.500% 03/01/29	03/01/2002	Paydown		11,675	11,675	11,701	11,675	(22)	0	0	0	0	219		1
31376A-YZ-5	Federal National Mtg As 7.500% 12/01/25	01/01/2002	Paydown		13,366	13,366	13,395	13,366	(24)	0	0	0	0	84		1
31376A-YZ-5	Federal National Mtg As 7.500% 12/01/25	02/01/2002	Paydown		14,832	14,832	14,864	14,832	(27)	0	0	0	0	185		1
31376A-YZ-5	Federal National Mtg As 7.500% 12/01/25	03/01/2002	Paydown		10,384	10,384	10,407	10,384	(19)	0	0	0	0	195		1
31376Q-TH-6	Federal National Mortga 7.500% 06/01/08	01/01/2002	Paydown		69,974	69,974	70,532	69,974	(210)	0	0	0	0	437		1
31376Q-TH-6	Federal National Mortga 7.500% 06/01/08	02/01/2002	Paydown		55,637	55,637	56,081	55,637	(167)	0	0	0	0	695		1
31376Q-TH-6	Federal National Mortga 7.500% 06/01/08	03/01/2002	Paydown		85,918	85,918	86,602	85,918	(258)	0	0	0	0	1,611		1
31379A-AK-1	Federal National Mtg As 6.000% 04/01/28	01/01/2002	Paydown		389	389	384	389	5	0	0	0	0	2		1
31379A-AK-1	Federal National Mtg As 6.000% 04/01/28	02/01/2002	Paydown		226	226	223	226	3	0	0	0	0	2		1
31379A-AK-1	Federal National Mtg As 6.000% 04/01/28	03/01/2002	Paydown		164	164	161	164	2	0	0	0	0	2		1
31379J-4J-2	Federal National Mtg As 6.500% 05/01/13	01/01/2002	Paydown		1,391	1,391	1,397	1,391	(4)	0	0	0	0	8		1
31379J-4J-2	Federal National Mtg As 6.500% 05/01/13	02/01/2002	Paydown		1,445	1,445	1,452	1,445	(4)	0	0	0	0	16		1
31379J-4J-2	Federal National Mtg As 6.500% 05/01/13	03/01/2002	Paydown		1,374	1,374	1,380	1,374	(4)	0	0	0	0	22		1
31379J-4N-3	Federal National Mtg As 6.500% 05/01/13	01/01/2002	Paydown		9,348	9,348	9,389	9,348	(24)	0	0	0	0	51		1
31379J-4N-3	Federal National Mtg As 6.500% 05/01/13	02/01/2002	Paydown		14,982	14,982	15,047	14,982	(38)	0	0	0	0	162		1

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)
31379J-4N-3	Federal National Mtg As 6.500% 05/01/13	03/01/2002	Paydown		4,490	4,490	4,510	4,490	(12)	0	0	0	0	73		1
31379J-S9-8	Federal National Mtg As 6.500% 03/01/13	01/01/2002	Paydown		14,638	14,638	14,702	14,638	(37)	0	0	0	0	79		1
31379J-S9-8	Federal National Mtg As 6.500% 03/01/13	02/01/2002	Paydown		6,029	6,029	6,056	6,029	(15)	0	0	0	0	65		1
31379J-S9-8	Federal National Mtg As 6.500% 03/01/13	03/01/2002	Paydown		5,038	5,038	5,060	5,038	(13)	0	0	0	0	82		1
31379K-J6-1	Federal National Mortga 6.500% 03/01/13	01/01/2002	Paydown		665	665	668	665	(2)	0	0	0	0	4		1
31379K-J6-1	Federal National Mortga 6.500% 03/01/13	02/01/2002	Paydown		16,671	16,671	16,744	16,671	(42)	0	0	0	0	181		1
31379K-J6-1	Federal National Mortga 6.500% 03/01/13	03/01/2002	Paydown		23,542	23,542	23,645	23,542	(60)	0	0	0	0	383		1
31379S-T8-9	Federal National Mtg As 6.500% 05/01/13	01/01/2002	Paydown		1,675	1,675	1,683	1,675	(4)	0	0	0	0	9		1
31379S-T8-9	Federal National Mtg As 6.500% 05/01/13	02/01/2002	Paydown		10,932	10,932	10,980	10,932	(28)	0	0	0	0	118		1
31379S-T8-9	Federal National Mtg As 6.500% 05/01/13	03/01/2002	Paydown		1,464	1,464	1,470	1,464	(4)	0	0	0	0	24		1
31380K-KF-6	Federal National Mtg As 6.000% 10/01/28	01/01/2002	Paydown		2,047	2,047	2,023	2,047	22	0	0	0	0	10		1
31380K-KF-6	Federal National Mtg As 6.000% 10/01/28	02/01/2002	Paydown		95	95	94	95	1	0	0	0	0	1		1
31380K-KF-6	Federal National Mtg As 6.000% 10/01/28	03/01/2002	Paydown		829	829	819	829	9	0	0	0	0	12		1
31382X-QP-8	Federal National Mtg As 6.000% 05/01/14	01/01/2002	Paydown		80,287	80,287	77,421	80,287	2,684	0	0	0	0	401		1
31382X-QP-8	Federal National Mtg As 6.000% 05/01/14	02/01/2002	Paydown		72,504	72,504	69,916	72,504	2,424	0	0	0	0	725		1
31382X-QP-8	Federal National Mtg As 6.000% 05/01/14	03/01/2002	Paydown		12,641	12,641	12,190	12,641	423	0	0	0	0	190		1
31383C-V6-9	Federal National Mtg As 7.500% 08/01/29	01/01/2002	Paydown		52,604	52,604	52,719	52,604	(99)	0	0	0	0	329		1
31383C-V6-9	Federal National Mtg As 7.500% 08/01/29	02/01/2002	Paydown		2,204	2,204	2,209	2,204	(4)	0	0	0	0	28		1
31383C-V6-9	Federal National Mtg As 7.500% 08/01/29	03/01/2002	Paydown		39,037	39,037	39,123	39,037	(73)	0	0	0	0	732		1
31383Q-HA-5	Federal National Mortga 7.500% 01/01/13	01/01/2002	Paydown		10,997	10,997	11,161	10,997	(135)	0	0	0	0	69		1
31383Q-HA-5	Federal National Mortga 7.500% 01/01/13	02/01/2002	Paydown		35,955	35,955	36,489	35,955	(441)	0	0	0	0	449		1
31383Q-HA-5	Federal National Mortga 7.500% 01/01/13	03/01/2002	Paydown		24,413	24,413	24,775	24,413	(299)	0	0	0	0	458		1
31385H-N8-1	Federal National Mtg As 6.000% 06/01/16	01/01/2002	Paydown		106,312	106,312	105,099	106,312	1,190	0	0	0	0	532		1
31385H-N8-1	Federal National Mtg As 6.000% 06/01/16	02/01/2002	Paydown		70,452	70,452	69,648	70,452	788	0	0	0	0	705		1
31385H-N8-1	Federal National Mtg As 6.000% 06/01/16	03/01/2002	Paydown		58,814	58,814	58,143	58,814	658	0	0	0	0	882		1
31386X-ND-4	Federal National Mtg As 6.000% 04/01/16	01/01/2002	Paydown		210,597	210,597	211,946	210,597	(1,352)	0	0	0	0	1,053		1
31386X-ND-4	Federal National Mtg As 6.000% 04/01/16	02/01/2002	Paydown		66,633	66,633	67,060	66,633	(428)	0	0	0	0	666		1
31386X-ND-4	Federal National Mtg As 6.000% 04/01/16	03/01/2002	Paydown		295,325	295,325	297,217	295,325	(1,896)	0	0	0	0	4,430		1
31386X-RX-6	Federal National Mtg As 6.000% 12/01/13	01/01/2002	Paydown		24,548	24,548	24,532	24,548	19	0	0	0	0	123		1
31386X-RX-6	Federal National Mtg As 6.000% 12/01/13	02/01/2002	Paydown		8,614	8,614	8,609	8,614	7	0	0	0	0	86		1
31386X-RX-6	Federal National Mtg As 6.000% 12/01/13	03/01/2002	Paydown		8,642	8,642	8,637	8,642	7	0	0	0	0	130		1
31387D-J9-1	Federal National Mtg As 6.000% 05/01/16	01/01/2002	Paydown		77,477	77,477	76,956	77,477	515	0	0	0	0	387		1
31387D-J9-1	Federal National Mtg As 6.000% 05/01/16	02/01/2002	Paydown		18,506	18,506	18,382	18,506	123	0	0	0	0	185		1
31387D-J9-1	Federal National Mtg As 6.000% 05/01/16	03/01/2002	Paydown		19,166	19,166	19,037	19,166	127	0	0	0	0	287		1
31387J-VT-0	Federal National Mtg As 6.000% 05/01/16	01/01/2002	Paydown		137,490	137,490	135,138	137,490	2,309	0	0	0	0	687		1
31387J-VT-0	Federal National Mtg As 6.000% 05/01/16	02/01/2002	Paydown		36,591	36,591	35,965	36,591	615	0	0	0	0	366		1
31387J-VT-0	Federal National Mtg As 6.000% 05/01/16	03/01/2002	Paydown		34,433	34,433	33,844	34,433	578	0	0	0	0	517		1
31389D-QH-3	Federal Nat'l Mortg Ass 6.000% 12/01/16	01/01/2002	Paydown		11,740	11,740	11,801	11,740	(61)	0	0	0	0	59		1
31389D-QH-3	Federal Nat'l Mortg Ass 6.000% 12/01/16	02/01/2002	Paydown		15,576	15,576	15,656	15,576	(81)	0	0	0	0	156		1
31389D-QH-3	Federal Nat'l Mortg Ass 6.000% 12/01/16	03/01/2002	Paydown		13,626	13,626	13,696	13,626	(70)	0	0	0	0	204		1
	U.S.				3,580,028	3,580,028	3,545,331	3,580,028	34,868	0	0	0	0	37,679	0	XXX
	United States				7,682,863	7,645,028	7,665,519	7,647,954	24,300	0	0	34,909	34,909	166,850	0	XXX
3199999.	Total - Bonds - Special Revenue & Assessment				7,682,863	7,645,028	7,665,519	7,647,954	24,300	0	0	34,909	34,909	166,850	0	XXX

Bonds - Industrial and Miscellaneous

United States

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)
00184A-AC-9	AOL Time Warner Corpora 7.625% 04/15/31	03/22/2002	Bank of America Sec.		504,535	500,000	503,665	503,665	0	0	0	870	870	17,156		2
03522Q-AC-9	Anheuser-Bush Corporat 5.625% 10/01/10	01/11/2002	Merrill Lynch		249,573	250,000	251,593	251,556	(6)	0	0	(1,983)	(1,983)	4,023		1PE
045413-BX-8	Bank One Mortgage Serie 6.623% 03/15/30	01/01/2002	Paydown		52,273	52,273	52,734	52,273	(423)	0	0	0	0	303		1PE
045413-BX-8	Bank One Mortgage Serie 6.623% 03/15/30	02/01/2002	Paydown		49,644	49,644	50,083	49,644	(402)	0	0	0	0	567		1PE
045413-BX-8	Bank One Mortgage Serie 6.623% 03/15/30	03/01/2002	Paydown		15,521	15,521	15,658	15,521	(126)	0	0	0	0	263		1PE
07383H-AB-0	Bear Streans Capital 7.000% 01/15/27	01/15/2002	Call 100.0000		2,000,000	2,000,000	1,984,400	2,000,000	14,604	0	0	0	0	70,000		2

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)
110122-AF-5	Bristol-Myers Squibb Co 4.750% 10/01/06	01/11/2002	Bear Stearns Sec		1,502,460	1,500,000	1,496,025	1,496,241	30	0	0	6,219	6,219	21,375		1
12189T-AM-6	Burlington Santa Fe 6.125% 03/15/09	03/07/2002	Morgan Stanley		1,138,730	1,150,000	1,042,889	1,057,962	1,897	0	0	80,768	80,768	34,632		2PE
126690-FD-3	Countrywide Mtg Backed 7.125% 12/25/23	01/01/2002	Paydown		199,477	199,477	196,734	199,477	2,292	0	0	0	0	1,183		1PE
126690-FD-3	Countrywide Mtg Backed 7.125% 12/25/23	02/01/2002	Paydown		143,570	143,570	141,596	143,570	1,649	0	0	0	0	1,704		1PE
126690-FD-3	Countrywide Mtg Backed 7.125% 12/25/23	03/01/2002	Paydown		80,059	80,059	78,958	80,059	920	0	0	0	0	1,425		1PE
131347-AV-8	Calpine Corp Corporate 8.625% 08/15/10	01/16/2002	CS First Boston Corp		513,300	590,000	587,021	535,962	51,439	0	0	(74,101)	(74,101)	22,193		3
172921-V5-4	Citicorp Mortgage 5.750% 06/25/09	01/01/2002	Paydown		161,828	161,828	163,244	161,828	(1,341)	0	0	0	0	775		1PE
172921-V5-4	Citicorp Mortgage 5.750% 06/25/09	02/01/2002	Paydown		107,037	107,037	107,974	107,037	(887)	0	0	0	0	1,026		1PE
172921-V5-4	Citicorp Mortgage 5.750% 06/25/09	03/01/2002	Paydown		97,330	97,330	98,182	97,330	(807)	0	0	0	0	1,399		1PE
172967-BF-7	Citigroup Inc Corporate 5.750% 05/10/06	01/11/2002	BNP Paribar Securities Corp		1,548,420	1,500,000	1,481,445	1,483,583	139	0	0	64,837	64,837	15,813		1
22540A-QX-9	CS First Boston Mtg Sec 6.625% 03/15/15	01/01/2002	Paydown		88,984	88,984	85,056	88,984	3,226	0	0	0	0	491		1PE
22540A-QX-9	CS First Boston Mtg Sec 6.625% 03/15/15	02/01/2002	Paydown		76,376	76,376	73,005	76,376	2,769	0	0	0	0	843		1PE
22540A-QX-9	CS First Boston Mtg Sec 6.625% 03/15/15	03/01/2002	Paydown		59,329	59,329	56,710	59,329	2,151	0	0	0	0	983		1PE
23321P-E2-0	DLJ Mortgage Acceptance 7.600% 04/15/07	03/07/2002	Lehman Bros Inc		2,032,703	1,900,000	1,937,406	1,929,297	(1,206)	0	0	103,406	103,406	40,512		1
260543-BL-6	Dow Chemical Corporate 6.125% 02/01/11	01/16/2002	Morgan Stanley		477,015	500,000	492,510	493,032	32	0	0	(16,017)	(16,017)	14,547		1PE
260543-BL-6	Dow Chemical Corporate 6.125% 02/01/11	03/07/2002	Bank of America Sec		1,074,194	1,100,000	1,083,522	1,084,844	244	0	0	(10,650)	(10,650)	41,361		1PE
29357Y-AA-1	Enron Corp. Private 8.000% 08/15/05	01/24/2002	Alex. Brown & Sons Inc		120,250	650,000	648,876	120,250	528,852	0	0	(1,625)	(1,625)	0		4
345397-SU-8	Ford Motor Credit Co. 7.600% 08/01/05	01/24/2002	Goldman Sachs		723,240	700,000	699,629	699,726	5	0	0	23,514	23,514	26,304		2PE
393533-BP-8	Green Tree Rec Equip Se 6.900% 03/15/29	01/15/2002	Paydown		24,568	24,568	24,955	24,568	(209)	0	0	0	0	141		1PE
393533-BP-8	Green Tree Rec Equip Se 6.900% 03/15/29	02/15/2002	Paydown		25,442	25,442	25,844	25,442	(216)	0	0	0	0	293		1PE
393533-BP-8	Green Tree Rec Equip Se 6.900% 03/15/29	02/20/2002	Bankers Trust		822,879	795,773	808,331	802,243	(287)	0	0	20,635	20,635	10,677		1PE
404119-AA-7	HCA - The Healthcare Co 8.750% 09/01/10	03/08/2002	CS First Boston Corp		739,513	670,000	689,263	687,711	(280)	0	0	51,802	51,802	31,267		3
46625H-AJ-9	JP Morgan Chase Sub Not 6.750% 02/01/11	01/30/2002	Chase Manhatten Bank		459,252	450,000	454,131	453,976	(28)	0	0	5,276	5,276	15,441		1
46625H-AJ-9	JP Morgan Chase Sub Not 6.750% 02/01/11	01/31/2002	Bear Stearns Sec		1,072,943	1,050,000	1,059,639	1,059,275	(68)	0	0	13,667	13,667	36,225		1
58550Q-AA-2	Mellon Auto Gr Trust Se 5.460% 09/15/03	01/15/2002	Paydown		52,208	52,208	51,270	52,208	477	0	0	0	0	238		1PE
58550Q-AA-2	Mellon Auto Gr Trust Se 5.460% 09/15/03	02/15/2002	Paydown		60,924	60,924	59,830	60,924	557	0	0	0	0	554		1PE
58550Q-AA-2	Mellon Auto Gr Trust Se 5.460% 09/15/03	03/15/2002	Paydown		52,531	52,531	51,587	52,531	480	0	0	0	0	717		1PE
66937R-GP-8	Norwest Asset Securitie 6.250% 01/25/14	01/01/2002	Paydown		153,931	153,931	142,435	153,931	10,473	0	0	0	0	802		1PE
66937R-GP-8	Norwest Asset Securitie 6.250% 01/25/14	02/01/2002	Paydown		101,899	101,899	94,289	101,899	6,933	0	0	0	0	1,061		1PE
66937R-GP-8	Norwest Asset Securitie 6.250% 01/25/14	03/01/2002	Paydown		78,186	78,186	72,346	78,186	5,319	0	0	0	0	1,222		1PE
69316Y-AA-7	PBG Equipment Trust CL 6.270% 01/20/12	01/20/2002	Paydown		31,710	31,710	31,707	31,710	1	0	0	0	0	166		1PE
69316Y-AA-7	PBG Equipment Trust CL 6.270% 01/20/12	02/20/2002	Paydown		24,960	24,960	24,958	24,960	1	0	0	0	0	261		1PE
69316Y-AA-7	PBG Equipment Trust CL 6.270% 01/20/12	02/21/2002	Chase Manhatten Bank		673,902	652,221	652,163	652,195	2	0	0	21,706	21,706	7,384		1PE
74434T-DH-7	Prudential Home Mortgag 7.500% 03/25/08	01/01/2002	Paydown		60,668	60,668	60,383	60,668	291	0	0	0	0	379		1PE
74434T-DH-7	Prudential Home Mortgag 7.500% 03/25/08	02/01/2002	Paydown		51,720	51,720	51,477	51,720	248	0	0	0	0	647		1PE
74434T-DH-7	Prudential Home Mortgag 7.500% 03/25/08	03/01/2002	Paydown		62,191	62,191	61,900	62,191	298	0	0	0	0	1,164		1PE
760947-XU-0	Residential Funding Ser 7.000% 05/25/11	01/01/2002	Paydown		25,944	25,944	26,884	25,944	(879)	0	0	0	0	151		1PE
760947-XU-0	Residential Funding Ser 7.000% 05/25/11	02/01/2002	Paydown		37,226	37,226	38,576	37,226	(1,261)	0	0	0	0	428		1PE
760947-XU-0	Residential Funding Ser 7.000% 05/25/11	03/01/2002	Paydown		19,137	19,137	19,831	19,137	(648)	0	0	0	0	332		1PE
87612E-AG-1	Target Corporation 5.400% 10/01/08	01/11/2002	Merrill Lynch		545,661	550,000	548,086	548,143	9	0	0	(2,482)	(2,482)	7,920		1PE
902118-BC-1	Tyco Intl Group Corpora 6.375% 10/15/11	01/31/2002	Lehman Bros Inc		374,092	400,000	399,880	399,880	0	0	0	(25,788)	(25,788)	7,013		2
925524-AD-2	Viacom Inc Corporate No 7.750% 06/02/05	03/07/2002	Bank of America Sec		1,073,630	1,000,000	1,089,940	1,079,966	(4,393)	0	0	(6,336)	(6,336)	21,743		1
98157D-AJ-5	Worldcom Inc Corporate 7.500% 05/15/11	02/06/2002	Morgan Stanley		457,095	500,000	494,520	494,799	44	0	0	(37,704)	(37,704)	8,958		1
987406-AA-3	Yosemite Sec Trust Priv 8.250% 11/15/04	01/04/2002	Warburg Dillon Read		140,000	700,000	699,811	127,750	572,128	0	0	0	0	0		6
987406-AA-3	Yosemite Sec Trust Priv 8.250% 11/15/04	01/24/2002	Alex. Brown & Sons Inc		45,000	300,000	299,919	54,750	245,198	0	0	0	0	0		6
	United States				20,283,060	21,402,667	21,362,870	20,011,479	1,439,241	0	0	216,014	216,014	474,062	0	XXX
4599999.	Total - Bonds - Industrial & Miscellaneous				20,283,060	21,402,667	21,362,870	20,011,479	1,439,241	0	0	216,014	216,014	474,062	0	XXX
6099997.	Total - Bonds - Part 4				63,297,199	63,297,695	64,635,214	63,302,070	1,658,634	0	0	(60,437)	(60,437)	1,407,731	0	XXX
6099998.	Total - Bonds - Summary Item for Bonds Bought and Sold This Quarter				19,214,981	16,680,000	19,374,498	19,366,846	(7,652)	0	0	(151,865)	(151,865)	280,200		XXX
6099999.	Total - Bonds				82,512,180	79,977,695	84,009,712	82,668,916	1,650,982	0	0	(212,302)	(212,302)	1,687,931	0	XXX

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)
Preferred Stocks - Industrial and Miscellaneous																
United States																
003714-87-0....	ABN AMRO North America 6.075% 12/15/03....	03/20/2002	Advest Inc.	..1,700,000.000	1,751,000	0	1,690,429	1,697,198	352	0	0	53,802	53,802	....	25,819	P1U........
	United States				1,751,000	0	1,690,429	1,697,198	352	0	0	53,802	53,802	0	25,819	......XXX...
6399999.	Total - Preferred Stocks - Industrial & Miscellaneous				1,751,000	0	1,690,429	1,697,198	352	0	0	53,802	53,802	0	25,819	......XXX...
6599997.	Total - Preferred Stocks - Part 4				1,751,000	0	1,690,429	1,697,198	352	0	0	53,802	53,802	0	25,819	......XXX...
6599999.	Total - Preferred Stocks				1,751,000	0	1,690,429	1,697,198	352	0	0	53,802	53,802	0	25,819	......XXX...
7199999.	Total - Preferred and Common Stocks				1,751,000	........XXX.........	1,690,429	1,697,198	352	0	0	53,802	53,802	0	25,819	......XXX...
7299999.	Total - Bonds, Preferred and Common Stocks				84,263,180	........XXX.........	85,700,141	84,366,114	...1,651,334	0	0	.....(158,500)	.......(158,500)	1,687,931	25,819	......XXX...

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:...............0.

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository			2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter 5 First Month	6 Second Month	7 Third Month	8 *
Open Depositories									
National City Bank	Cleveland, Ohio		0.000	0	0	3,215,216	2,927,648	2,150,967	
Mellon Bank	Pittsburgh, Pennsylvania		0.000	0	0	968	656	978	
Chase Manhattan Bank	New York, New York		0.000	0	0	71,161	70,095	58,231	
Chase Manhattan Bank	New York, New York		0.000	0	0	(20,734,031)	(24,651,538)	(41,218,795)	
US Bank	St. Paul, Minnesota		0.000	0	0	14,408	14,408	14,408	
			0.000	0	0	0	0	0	
Blue Ridge Asset	Discount Comm Paper	Due 4/1/2002	1.880	0	4,787	0	0	9,897,152	
Boeing	Discount Comm Paper	Due 3/19/2002.	1.760	919	0	0	0	0	
CVS Corporation	Discount Comm Paper	Due 4/2/2002	1.850	0	1,218	0	0	3,384,826	
Delaware Funding Corp	Discount Comm Paper	Due 3/13/2002.	1.780	781	0	0	0	0	
Gannett Inc	Discount Comm Paper	Due 3/26/2002.	1.770	49	0	0	0	0	
General Electric Cap Corp	Discount Comm Paper	Due 3/26/2002.	1.790	3,978	0	0	0	0	
Goldman Sachs	Discount Comm Paper	Due 3/12/2002.	1.760	587	0	0	0	0	
Honeywell International	Discount Comm Paper	Due 3/22/2002.	1.750	486	0	0	0	0	
Household Finance Corp	Discount Comm Paper	Due 3/21/2002.	1.710	713	0	0	0	0	
Int'l Business Machines Corp	Discount Comm Paper	Due 3/25/2002.	1.740	1,856	0	0	0	0	
Marsh & McLennan Co Inc	Discount Comm Paper	Due 4/3/2002	1.850	0	4,723	0	0	9,998,972	
Merck & Co	Discount Comm Paper	Due 3/15/2002.	1.740	1,740	0	0	0	0	
Parker Hannifin Corporation	Discount Comm Paper	Due 4/8/2002	1.850	0	6,543	0	0	9,996,402	
Sheffield Receivables Corp	Discount Comm Paper	Due 4/4/2002	1.830	0	4,066	0	0	7,998,779	
UBS Financial Inc	Discount Comm Paper	Due 3/26/2002.	1.760	4,449	0	0	0	0	
0199999. Total Open Depositories			XXX	15,558	21,337	(17,432,278)	(21,638,731)	2,281,920	XXX
0399999. Total Cash on Deposit			XXX	15,558	21,337	(17,432,278)	(21,638,731)	2,281,920	XXX
0599999. Total Cash			XXX	15,558	21,337	(17,432,278)	(21,638,731)	2,281,920	XXX