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LIFE AND ACCIDENT AND HEALTH COMPANIES —ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2002
OF THE CONDITION AND AFFAIRS OF THE

Ohio National Life Assurance Corporation

NAIC Group Code	0704 (Current Period)	0704 (Prior Period)	NAIC Company Code	89206	Employer's ID Number	31-0962495
Organized under the Laws of		Ohio	State of Domicile or Port of Entry			
Country of Domicile		United States of America				
Incorporated	06/26/1979		Commenced Business	08/22/1979		
Statutory Home Office	One Financial Way (Street and Number)			Cincinnati, OH 45242 (City or Town, State and Zip Code)		
Main Administrative Office	One Financial Way (Street and Number)			One Financial Way (Street and Number)		
	Cincinnati, OH 45242 (City or Town, State and Zip Code)		513-794-6100 (Area Code) (Telephone Number)			
Mail Address	P. O. Box 237 (Street and Number or P.O. Box)			Cincinnati, OH 45201 (City or Town, State and Zip Code)		
Primary Location of Books and Records	One Financial Way (Street and Number)			One Financial Way (Street and Number)		
	Cincinnati, OH 45242 (City or Town, State and Zip Code)		513-794-6100 (Area Code) (Telephone Number)			
Internet Website Address						
Statement Contact	Paul George Boehm, Jr. (Name)			513-794-6100-6396 (Area Code) (Telephone Number) (Extension)		
	pboehm@ohionational.com (E-mail Address)		513-794-4516 (FAX Number)			
Policyowner Relations Contact	One Financial Way (Street and Number)					
	Cincinnati, OH 45242 (City or Town, State and Zip Code)		513-794-6100-6377 (Area Code) (Telephone Number) (Extension)			

OFFICERS

President David Boyers O'Maley Secretary Ronald Louis Benedict
Treasurer Arthur James Roberts Actuary Ronald John Dolan

VICE PRESIDENTS

Trudy Kolb Backus	Thomas Abdo Barefield, Senior V.P.	Lee Edward Bartels
Howard Charles Becker, Senior V.P.	Michael Allan Boedeker, Senior V.P.	Robert Allen Bowen, Senior V.P.
Roylene Mullen Broadwell	Christopher Allen Carlson, Senior V.P.	Robert Walter Conway
David William Cook, Senior V.P.	Michael Francis Haverkamp	John Alfred Houser III
William Joseph McFadden	James Irwin Miller II	Thomas Orren Olson
John Jacob Palmer, Executive V.P.	George Barclay Pearson, Jr.	David Gates Smith, Executive V.P.
James Clive Smith	Michael Dean Stohler	Stuart Gordon Summers, Executive V.P.
Dennis Clarence Twarogowski	David Symmes Williams	

DIRECTORS OR TRUSTEES

State of Ohio }
County of Hamilton. } ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

David Boyers O'Maley
CEO, Chairman & President

Ronald Louis Benedict
Corporate Vice President, Counsel & Secretary

Arthur James Roberts
Vice President, Controller & Treasurer

Subscribed and sworn to before me this
30th day of April, 2002

a. Is this an original filing? Yes [] No []

b. If no

1. State the amendment number
2. Date filed
3. Number of pages attached

Nancy J. Held
June 3, 2006

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	759,398,212	.0	759,398,212	727,034,219
2. Stocks:				
2.1 Preferred stocks	0	.0	0	0
2.2 Common stocks	0	.0	0	0
3. Mortgage loans on real estate:				
3.1 First liens	346,092,819	.0	346,092,819	346,571,388
3.2 Other than first liens	0	.0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ 0 encumbrances)	28,517,624	.0	28,517,624	28,704,031
4.2 Properties held for the production of income (less \$ 0 encumbrances)	0	.0	0	0
4.3 Properties held for sale (less \$ 0 encumbrances)	0	.0	0	0
5. Policy loans	52,448,700	.0	52,448,700	52,229,835
6. Premium notes, including \$ 0 for first year premiums	0	.0	0	0
7. Cash (\$ 43,455,693) and short -term investments (\$ 0)	43,455,693	.0	43,455,693	70,390,176
8. Other invested assets	29,163,645	.0	29,163,645	30,145,374
9. Receivable for securities	4,500,586	.0	4,500,586	15,290
10. Aggregate write-ins for invested assets	0	0	0	0
11. Subtotals, cash and invested assets (Lines 1 to 10)	1,263,577,279	.0	1,263,577,279	1,255,090,313
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers	3,579,196	.0	3,579,196	1,283,481
12.2 Commissions and expense allowances due	0	.0	0	0
12.3 Experience rating and other refunds due	0	.0	0	0
12.4 Other amounts receivable under reinsurance contracts	0	.0	0	0
13. Electronic data processing equipment and software	0	.0	0	0
14. Federal and foreign income tax recoverable and interest thereon (including \$ 6,129,858 net deferred tax asset)	43,081,951	36,952,093	6,129,858	5,979,422
15. Guaranty funds receivable or on deposit	700,284	.0	700,284	756,708
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ (7,765,286) loading)	22,099,725	.0	22,099,725	23,766,661
17. Accident and health premiums due and unpaid	336,467	.0	336,467	386,327
18. Investment income due and accrued	15,004,198	.0	15,004,198	12,645,577
19. Net adjustment in assets and liabilities due to foreign exchange rates	0	.0	0	0
20. Receivable from parent, subsidiaries and affiliates	11,170,461	.0	11,170,461	1,077,943
21. Amounts receivable relating to uninsured accident and health plans	0	.0	0	0
22. Amounts due from agents	15,969	15,969	0	0
23. Other assets nonadmitted	0	.0	0	0
24. Aggregate write-ins for other than invested assets	49,068	.0	49,068	1,049
25. Total assets excluding Separate Accounts business (Lines 11 to 24)	1,359,614,598	36,968,062	1,322,646,536	1,300,987,481
26. From Separate Accounts Statement	166,254,492	0	166,254,492	163,415,191
27. Total (Lines 25 and 26)	1,525,869,090	36,968,062	1,488,901,028	1,464,402,672
DETAILS OF WRITE-INS				
1001.				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)				
2401. State taxes recoverable	44,219	.0	44,219	0
2402. Receivable from other insurers	4,849	.0	4,849	1,049
2403.				
2498. Summary of remaining write-ins for Line 24 from overflow page				
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above)	49,068		49,068	1,049

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for Life contracts \$1,159,280,011 less \$0 included in Line 6.3 (including \$0 Modco Reserve)	1,159,280,011	1,099,792,405
2. Aggregate reserve for accident and health contracts (including \$0 Modco Reserve)	33,559,338	33,094,797
3. Liability for deposit-type contracts (including \$0 Modco Reserve)	1,249,015	2,020,862
4. Contract claims:		
4.1 Life	4,025,928	4,889,671
4.2 Accident and health	223,101	205,315
5. Policyholders' dividends \$0 and coupons \$0 due and unpaid	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment to (including \$0 Modco Reserve)	0	0
6.2 Dividends not yet apportioned (including \$0 Modco Reserve)	0	0
6.3 Coupons and similar benefits (including \$0 Modco Reserve)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$207,264 accident and health premiums	356,973	307,755
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including \$0 accident and health experience rating refunds	0	0
9.3 Other amounts payable on reinsurance including \$0 assumed and \$0 ceded	0	0
9.4 Interest Maintenance Reserve	0	0
10. Commissions to agents due or accrued—life and annuity contracts \$2,097,933 accident and health \$292,377 and deposit-type contract funds \$0	2,390,310	3,925,408
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued	886,643	739,724
13. Transfers to Separate Accounts due or accrued (net) (Including \$(33,006,774) accrued for expense allowances recognized in reserves)	(33,006,774)	(32,504,772)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	1,606,782	4,786,632
15. Federal and foreign income taxes, including \$2,421,667 on realized capital gains (losses) (including \$0 net deferred tax liability)	2,435,095	22,927,279
16. Unearned investment income	1,831,773	1,722,412
17. Amounts withheld or retained by company as agent or trustee	(74,209)	(71,249)
18. Amounts held for agents' account, including \$0 agents' credit balances	0	0
19. Remittances and items not allocated	2,516,091	6,458,653
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$0 and interest thereon \$0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve	12,786,829	13,345,526
24.2 Reinsurance in unauthorized companies	0	0
24.3 Funds held under reinsurance treaties with unauthorized reinsurers	0	0
24.4 Payable to parent, subsidiaries and affiliates	3,823,336	5,317,032
24.5 Drafts outstanding	0	0
24.6 Liability for amounts held under uninsured accident and health plans	0	0
24.7 Funds held under coinsurance	0	0
24.8 Payable for securities	0	0
24.9 Capital notes \$0 and interest thereon \$0	0	0
25. Aggregate write-ins for liabilities	3,026	2,091
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	1,193,893,268	1,166,959,541
27. From Separate Accounts Statement	166,254,492	163,415,191
28. Total Liabilities (Lines 26 and 27)	1,360,147,760	1,330,374,732
29. Common capital stock	9,600,005	9,600,005
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	27,024,693	27,024,693
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	92,128,569	97,403,240
36. Less treasury stock, at cost:		
36.10 shares common (value included in Line 29 \$0)	0	0
36.20 shares preferred (value included in Line 30 \$0)	0	0
37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (Including \$0 in Separate Accounts Statement)	119,153,262	124,427,933
38. Totals of Lines 29, 30 and 37	128,753,267	134,027,938
39. Totals of Lines 28 and 38	1,488,901,027	1,464,402,670
DETAILS OF WRITE-INS		
2501. Unclaimed funds	3,026	2,091
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	3,026	2,091
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health policies and contracts	70,307,745	42,855,657	201,119,070
2. Considerations for supplementary contracts with life contingencies	0	0	0
3. Net investment income	24,634,305	22,232,731	90,694,571
4. Amortization of Interest Maintenance Reserve (IMR)	22,654	27,408	257,501
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	1,820,358	1,781,683	8,153,559
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	5,143,117	6,110,751	18,586,422
9. Totals (Lines 1 to 8.3)	101,928,179	73,008,230	318,811,123
10. Death benefits	8,940,710	5,800,498	23,404,664
11. Matured endowments (excluding guaranteed annual pure endowments)	3,000	43,740	51,920
12. Annuity benefits	1,903,486	3,670,307	9,585,378
13. Disability benefits and benefits under accident and health contracts	617,094	620,157	2,393,941
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15. Surrender benefits and withdrawals for life contracts	9,933,769	25,747,495	50,821,426
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	292,739	272,145	682,676
18. Payments on supplementary contracts with life contingencies	97,018	96,637	385,749
19. Increase in aggregate reserves for life and accident and health contracts	59,043,909	10,297,231	111,524,643
20. Totals (Lines 10 to 19)	80,831,725	46,548,210	198,850,397
21. Commissions on premiums, annuity considerations, and deposit-type contract funds(direct business only)	8,323,019	6,610,199	29,283,237
22. Commissions and expense allowances on reinsurance assumed	44,582	62,355	230,441
23. General insurance expenses	6,037,933	4,589,633	21,399,670
24. Insurance taxes, licenses and fees, excluding federal income taxes	(918,559)	1,162,198	5,788,629
25. Increase in loading on deferred and uncollected premiums	1,155,951	1,521,016	(194,990)
26. Net transfers to or (from) Separate Accounts	8,352,801	8,123,151	35,866,582
27. Aggregate write-ins for deductions	514,666	266,205	1,846,900
28. Totals (Lines 20 to 27)	104,342,118	68,882,967	293,070,866
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(2,413,939)	4,125,263	25,740,257
30. Dividends to policyholders	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(2,413,939)	4,125,263	25,740,257
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	1,491,688	4,201,960	14,486,193
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(3,905,627)	(76,697)	11,254,064
34. Net realized capital gains or (losses) less capital gains tax of \$	0	0	(576,893)
35. Net income (Line 33 plus Line 34)	(3,905,627)	(76,697)	10,677,171
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	134,027,938	145,831,477	145,831,477
37. Net income (Line 35)	(3,905,627)	(76,697)	10,677,171
38. Change in net unrealized capital gains (losses)	(2,085,474)	(318,482)	(4,261,226)
39. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40. Change in net deferred income tax	150,436	439,007	1,129,126
41. Change in non-admitted assets and related items	7,297	(456,082)	(817,853)
42. Change in liability for reinsurance in unauthorized companies	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	558,697	(2,261,852)	(1,489,591)
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0	0
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	6,958,834	6,958,834
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	(14,000,000)	(24,000,000)
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	(5,274,671)	(9,715,272)	(11,803,539)
55. Capital and surplus, as of statement date (Lines 36 + 54)	128,753,267	136,116,205	134,027,938
DETAILS OF WRITE-INS			
08.301. Separate Account income	3,805,975	3,626,752	15,280,702
08.302. Miscellaneous income	1,337,142	2,483,999	3,305,720
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. TOTALS (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	5,143,117	6,110,751	18,586,422
2701. Health surrender benefits	514,666	266,205	1,846,900
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	514,666	266,205	1,846,900
5301. Prior period adjustments		0	0
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts	70,917,807	199,630,913
2. Charges and fees for deposit-type contracts	0	0
3. Considerations for supplementary contracts with life contingencies	0	0
4. Net investment income	22,511,183	92,200,254
5. Commissions and expense allowances on reinsurance ceded	1,820,358	8,153,559
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
7. Aggregate write-ins for miscellaneous income	(301,704)	13,457,697
8. Total (Lines 1 to 7)	94,947,644	313,442,423
9. Death Benefits	11,732,896	21,346,923
10. Matured endowments	3,000	51,920
11. Annuity Benefits	1,858,559	9,610,853
12. Disability benefits and benefits under accident and health contracts	1,016,720	2,072,295
13. Coupons, guaranteed annual pure endowments and similar benefits	0	0
14. Surrender benefits and withdrawals for life contracts	9,928,558	50,820,373
15. Group conversions	0	0
16. Interest and adjustments on contract or deposit-type contract funds	699,663	597,026
17. Payments on supplementary contracts with life contingencies	97,018	385,749
18. Total (Lines 9 to 17)	25,336,414	84,885,139
19. Commissions on premiums, annuity considerations and deposit-type contract funds	9,858,117	28,935,294
20. Commissions and expense allowances on reinsurance assumed	44,582	230,441
21. General insurance expenses	5,891,014	21,307,458
22. Insurance taxes, licenses and fees, excluding federal income taxes	2,261,291	3,603,822
23. Net transfers to or (from) Separate Accounts	8,352,801	35,866,582
24. Aggregate write-ins for deductions	514,666	1,846,900
25. Total (Lines 18 to 24)	52,258,885	176,675,636
26. Dividends paid to policyholders	0	0
27. Federal income taxes (excluding tax on capital gains)	22,000,000	6,000
28. Total (Lines 25 to 27)	74,258,885	176,681,636
29. Net cash from operations (Line 8 minus Line 28)	20,688,759	136,760,787
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds	79,018,434	168,232,629
30.2 Stocks	0	0
30.3 Mortgage loans	9,334,316	21,479,126
30.4 Real estate	0	0
30.5 Other invested assets	3,664	5,576,405
30.6 Net gains or (losses) on cash and short-term investments	0	0
30.7 Miscellaneous proceeds	0	97,013
30.8 Total investment proceeds (Lines 30.1 to 30.7)	88,356,414	195,385,173
31. Net tax on capital gains (losses)	0	0
32. Total (Line 30.8 minus Line 31)	88,356,414	195,385,173
33. Cost of investments acquired (long-term only):		
33.1 Bonds	111,261,828	112,387,261
33.2 Stocks	0	0
33.3 Mortgage loans	8,870,000	105,694,184
33.4 Real estate	0	29,360,267
33.5 Other invested assets	1,107,408	36,371,346
33.6 Miscellaneous applications	0	0
33.7 Total investments acquired (Lines 33.1 to 33.6)	121,239,236	283,813,058
34. Net increase (or decrease) in policy loans and premium notes	218,865	3,462,802
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34)	(33,101,687)	(91,890,687)
Cash from Financing and Miscellaneous Sources		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in	0	0
36.2 Borrowed money \$ less amounts repaid \$	0	0
36.3 Capital notes \$ less amounts repaid \$	0	0
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies	85,983	82,879
36.5 Other cash provided	56,424	280,523
36.6 Total (Lines 36.1 to 36.5)	142,407	363,402
37. Cash applied:		
37.1 Dividends to stockholders paid	0	24,000,000
37.2 Interest on indebtedness	0	0
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies	38,131	231,820
37.4 Other applications (net)	14,625,834	1,412,359
37.5 Total (Lines 37.1 to 37.4)	14,663,965	25,644,179
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5)	(14,521,558)	(25,280,777)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38)	(26,934,486)	19,589,323
40. Cash and short-term investments:		
40.1 Beginning of year	70,390,176	50,800,853
40.2 End of period (Line 39 plus Line 40.1)	43,455,690	70,390,176
DETAILS OF WRITE-INS		
0701. Separate Account income	3,805,975	15,280,702
0702. Miscellaneous gains	1,337,142	3,305,720
0703. Increase/(Decrease) in ledger liabilities	(5,444,821)	(5,128,725)
0798. Summary of remaining write-ins for Line 7 from overflow page		
0799. TOTALS (Lines 0701 thru 0703 plus 0798) (Line 7 above)	(301,704)	13,457,697
2401. Health surrender benefits	514,666	1,846,900
2402.		
2403.		
2498. Summary of remaining write-ins for Line 24 from overflow page		
2499. TOTALS (Lines 2401 thru 2403 plus 2498) (Line 24 above)	514,666	1,846,900

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial Life	0	0	0
2. Ordinary Life Insurance	51,263,573	41,636,538	203,751,628
3. Ordinary Individual Annuities	12,322,748	7,698,527	32,572,639
4. Credit Life (Group & Individual)	0	0	0
5. Group Life Insurance	0	0	0
6. Group Annuities	0	0	0
7. A & H - Group	0	0	0
8. A & H - Credit (Group & Individual)	0	0	0
9. A & H - Other	5,657,155	5,797,338	23,705,542
10. Aggregate of All Other Lines of Business	0	0	0
11. Subtotal	69,243,476	55,132,403	260,029,809
12. Deposit-Type Contracts	85,983	0	82,879
13. Total	69,329,459	55,132,403	260,112,688
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries and Affiliates.

Effective January 1, 2002, the Company terminated its Individual Life Reinsurance Agreement with The Ohio National Life Insurance Company. As a result, in 2002, the Company decreased its page 4, line 31 pre-tax gain from operations by approximately \$11.1 million and its page 4, line 35 net income after taxes by approximately \$7.2 million. This transaction was approved by the Ohio Department of Insurance.

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION**GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 1 - COMMON INTERROGATORIES
GENERAL**

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:

.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

3.2 If yes, date of change: If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No []

If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] NA [X]

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2000

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2000

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 02/15/2002

7.4 By what department or departments?

Ohio.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:

.....

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:

.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:

.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0

12. Amount of real estate and mortgages held in short-term investments: \$ 0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$	\$
13.24 Short-term Investments	\$	\$
13.25 Mortgages, Loans or Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$	\$
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$	\$

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
U.S. Bank	P.O. Box 2054 Schlitz Park, Suite 300 Milwaukee, WI 53201

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
.....	NONE

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages	\$ 0
1.12	Residential Mortgages	\$ 0
1.13	Commercial Mortgages	\$ 344,418,050
1.14	Total Mortgages in Good Standing	<u>\$ 344,418,050</u>
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing	\$ 1,674,770
1.3	Long-Term Mortgages Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	\$ 0
1.32	Residential Mortgages	\$ 0
1.33	Commercial Mortgages	\$ 0
1.34	Total Mortgages with Interest Overdue more than Three Months.....	<u>\$ 0</u>
1.4	Long-Term Mortgages Loans in Process of Foreclosure	
1.41	Farm Mortgages	\$ 0
1.42	Residential Mortgages	\$ 0
1.43	Commercial Mortgages	\$ 0
1.44	Total Mortgages in Process of Foreclosure.....	<u>\$ 0</u>
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Col. 3, Lines 3.1 plus 3.2).....	\$ 346,092,820
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$ 0
1.62	Residential Mortgages	\$ 0
1.63	Commercial Mortgages	\$ 0
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	<u>\$ 0</u>

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	28,704,031			0
2. Increase (decrease) by adjustment	(186,407)			(559,222)
3. Cost of acquired	0			29,166,239
4. Cost of additions to and permanent improvements	0			.97,014
5. Total profit (loss) on sales	0			0
6. Increase (decrease) by foreign exchange adjustment	0			0
7. Amount received on sales	0			0
8. Book/adjusted carrying value at end of current period	28,517,624			28,704,031
9. Total valuation allowance	0			0
10. Subtotal (Lines 8 plus 9)	28,517,624			28,704,031
11. Total nonadmitted amounts	0			0
12. Statement value, current period (Page 2, real estate lines, current period)	28,517,624			28,704,031

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	346,571,388			263,052,519
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions	8,870,000			105,694,184
2.2. Additional investment made after acquisitions	0			0
3. Accrual of discount and mortgage interest points and commitment fees	0			0
4. Increase (decrease) by adjustment	0			0
5. Total profit (loss) on sale	(14,253)			(696,189)
6. Amounts paid on account or in full during the period	9,334,316			21,479,126
7. Amortization of premium	0			0
8. Increase (decrease) by foreign exchange adjustment	0			0
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	346,092,819			346,571,388
10. Total valuation allowance	0			0
11. Subtotal (Lines 9 plus 10)	346,092,819			346,571,388
12. Total nonadmitted amounts	0			0
13. Statement value of mortgages owned at end of current period	346,092,819			346,571,388

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	30,145,374			0
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions	0			29,736,698
2.2. Additional investment made after acquisitions	1,107,408			6,634,648
3. Accrual of discount	0			0
4. Increase (decrease) by adjustment	(2,085,473)			(761,227)
5. Total profit (loss) on sale	0			111,660
6. Amounts paid on account or in full during the period	3,664			5,576,405
7. Amortization of premium	0			0
8. Increase (decrease) by foreign exchange adjustment	0			0
9. Book/adjusted carrying value of long-term invested assets at end of current period	29,163,645			30,145,374
10. Total valuation allowance	0			0
11. Subtotal (Lines 9 plus 10)	29,163,645			30,145,374
12. Total nonadmitted amounts	0			0
13. Statement value of long-term invested assets at end of current period	29,163,645			30,145,374

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	405,073,860	56,735,995	34,497,842	5,073,570	432,385,583			405,073,860
2. Class 2	221,543,549	54,525,833	36,150,296	(17,261)	239,901,825			221,543,549
3. Class 3	68,544,579	0	8,023,352	(4,992,562)	55,528,665			68,544,579
4. Class 4	24,678,095	0	62,901	(3,934)	24,611,260			24,678,095
5. Class 5	5,694,131	0	223,712	460	5,470,879			5,694,131
6. Class 6	1,500,000	0	0	0	1,500,000			1,500,000
7. Total Bonds	727,034,214	111,261,828	78,958,103	60,273	759,398,212			727,034,214
PREFERRED STOCK								
8. Class 1	0	0	0	0	0			0
9. Class 2	0	0	0	0	0			0
10. Class 3	0	0	0	0	0			0
11. Class 4	0	0	0	0	0			0
12. Class 5	0	0	0	0	0			0
13. Class 6	0	0	0	0	0			0
14. Total Preferred Stock	0	0	0	0	0			0
15. Total Bonds and Preferred Stock	727,034,214	111,261,828	78,958,103	60,273	759,398,212			727,034,214

Schedule DA - Part 1
NONE

Schedule DA - Part 2
NONE

Schedule DB - Part F - Section 1
NONE

Schedule DB - Part F - Section 2
NONE

Schedule S
NONE

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

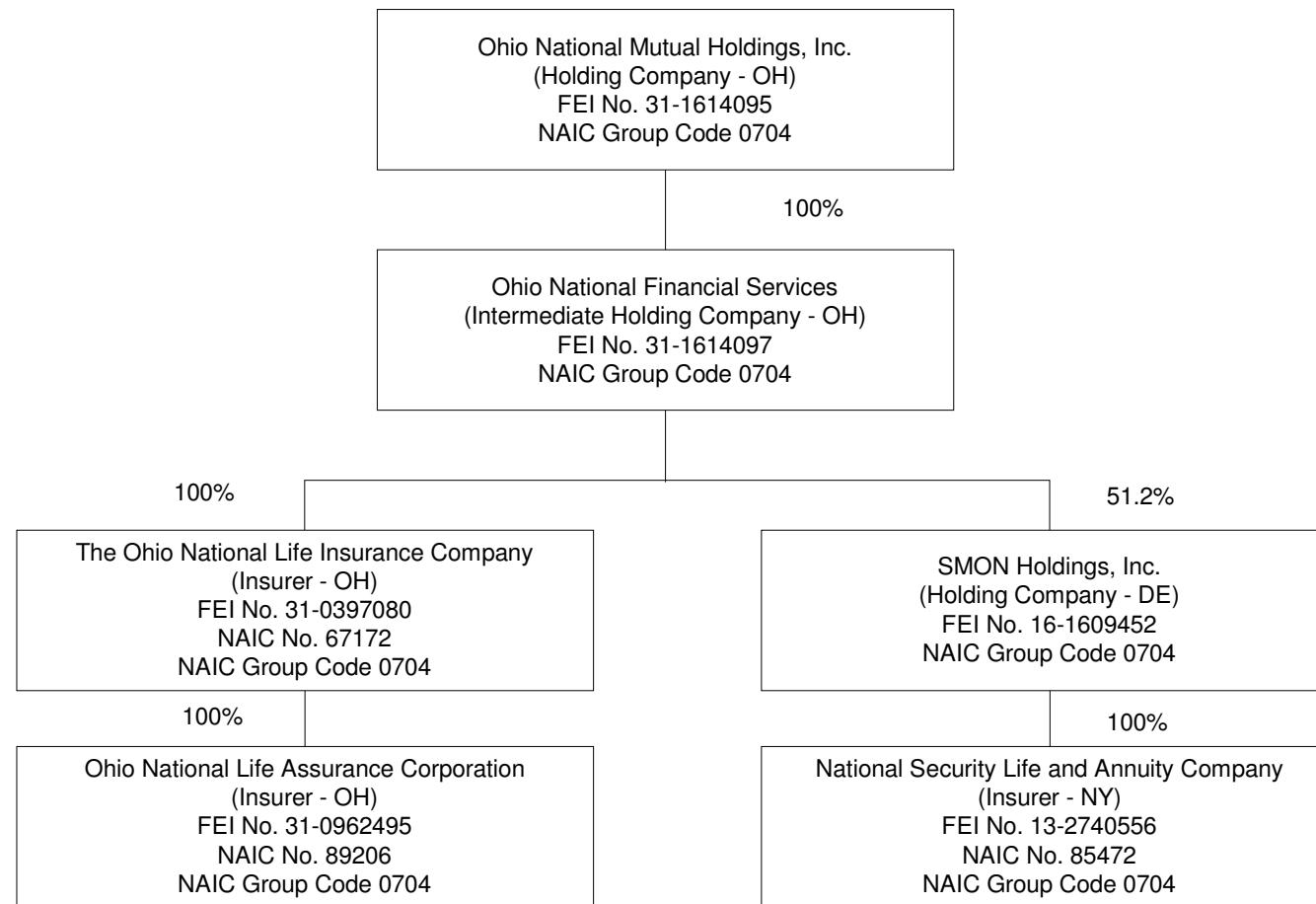
During Current Year to Date - Allocated by States and Territories

States, Etc.	Is Insurer Licensed? (Yes or No)	Life Contracts			Direct Business Only		
		1	2	3	4	5	6
					Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees		
1. Alabama	AL	Yes	524,355	60	136,562	0	0
2. Alaska	AK	No	5,027	0	1,221	0	0
3. Arizona	AZ	Yes	265,689	124,565	14,370	0	0
4. Arkansas	AR	Yes	5,346,473	47,733	19,455	0	0
5. California	CA	Yes	3,250,325	(94,000)	675,391	0	0
6. Colorado	CO	Yes	957,042	42,886	507,701	0	0
7. Connecticut	CT	Yes	376,041	29,591	37,394	0	0
8. Delaware	DE	Yes	23,333	0	6,390	0	0
9. District of Columbia	DC	Yes	19,187	100	20,217	0	0
10. Florida	FL	Yes	1,701,931	30,912	254,927	0	0
11. Georgia	GA	Yes	1,455,182	399,867	159,516	0	0
12. Hawaii	HI	No	4,453	0	1,654	0	0
13. Idaho	ID	Yes	826,415	0	112,691	0	0
14. Illinois	IL	Yes	1,362,046	732,351	118,869	0	0
15. Indiana	IN	Yes	1,266,135	131,582	104,850	0	0
16. Iowa	IA	Yes	1,284,432	203,129	68,005	0	0
17. Kansas	KS	Yes	1,407,261	386,280	92,622	0	0
18. Kentucky	KY	Yes	1,246,393	180,000	85,709	0	0
19. Louisiana	LA	Yes	188,400	0	44,555	0	0
20. Maine	ME	Yes	26,784	0	728	0	0
21. Maryland	MD	Yes	403,366	137,489	135,010	0	0
22. Massachusetts	MA	Yes	472,077	1,281,088	55,157	0	0
23. Michigan	MI	Yes	2,524,562	1,259,980	240,114	0	0
24. Minnesota	MN	Yes	779,311	135,000	76,717	0	0
25. Mississippi	MS	Yes	529,933	208,001	49,964	0	0
26. Missouri	MO	Yes	(294,147)	70,019	77,967	0	0
27. Montana	MT	Yes	107,194	0	10,918	0	0
28. Nebraska	NE	Yes	916,100	0	55,791	0	0
29. Nevada	NV	Yes	99,783	972,469	29,703	0	0
30. New Hampshire	NH	Yes	128,087	0	2,969	0	0
31. New Jersey	NJ	Yes	166,929	100	130,505	0	0
32. New Mexico	NM	Yes	42,388	0	8,430	0	0
33. New York	NY	No	94,823	0	9,890	0	0
34. North Carolina	NC	Yes	1,426,401	37,446	158,679	0	0
35. North Dakota	ND	Yes	294,680	110,133	14,871	0	0
36. Ohio	OH	Yes	7,352,675	2,878,072	514,076	0	0
37. Oklahoma	OK	Yes	421,641	90,284	33,994	0	0
38. Oregon	OR	Yes	396,991	0	121,218	0	0
39. Pennsylvania	PA	Yes	3,838,934	1,885,008	285,100	85,983	0
40. Rhode Island	RI	Yes	161,147	0	6,601	0	0
41. South Carolina	SC	Yes	283,522	200	28,792	0	0
42. South Dakota	SD	Yes	93,653	0	5,789	0	0
43. Tennessee	TN	Yes	1,959,468	701,335	152,340	0	0
44. Texas	TX	Yes	2,136,249	113	349,290	0	0
45. Utah	UT	Yes	142,906	0	13,185	0	0
46. Vermont	VT	Yes	15,195	0	252	0	0
47. Virginia	VA	Yes	1,731,968	32,711	123,835	0	0
48. Washington	WA	Yes	702,530	0	170,584	0	0
49. West Virginia	WV	Yes	406,951	41,266	80,361	0	0
50. Wisconsin	WI	Yes	2,261,402	266,978	95,283	0	0
51. Wyoming	WY	Yes	113,009	0	11,540	0	0
52. American Samoa	AS	No	0	0	0	0	0
53. Guam	GU	No	0	0	0	0	0
54. Puerto Rico	PR	Yes	504,215	0	23,417	0	0
55. US Virgin Islands	VI	No	758	0	0	0	0
56. Canada	CN	No	1,299	0	0	0	0
57. Aggregate Other Alien	OT	XXX	3,145	0	137	0	0
58. Subtotal		(a) 49	51,756,049	12,322,748	5,535,306	85,983	0
90. Reporting entity contributions for employee benefit plans		XXX	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX	0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions		XXX	61,824	0	194,570	0	0
94. Aggregate of other amounts not allocable by State		XXX	0	0	0	0	0
95. Totals (Direct Business)		XXX	51,817,873	12,322,748	5,729,876	85,983	0
96. Plus Reinsurance Assumed		XXX	(209,179)	0	404,963	0	0
97. Totals (All Business)		XXX	51,608,694	12,322,748	6,134,839	85,983	0
98. Less Reinsurance Ceded		XXX	(4,889,948)	0	4,038,421	0	0
99. Totals (All Business) less Reinsurance Ceded		XXX	56,498,642	12,322,748	2,096,418	85,983	0
DETAILS OF WRITE-INS							
5701. Miscellaneous Alien Premiums		XXX	3,145	0	137	0	0
5702.		XXX					
5703.		XXX					
5798. Summary of remaining write-ins for Line 57 from overflow page		XXX					
5799. Totals (Lines 5701 thru 5703 plus 5798)(Line 57 above)		XXX	3,145	0	137	0	0
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX					
9499. Totals (Lines 9401 thru 9403 plus 9498)(Line 94 above)		XXX					

(a) Insert the number of yes responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplemental is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

RESPONSES

1. Will the SVO Compliance Certification be filed with this statement? Yes.....
2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement? No.....

Explanations:

Bar Codes:

Trusteed Surplus Statement (Document Identifier 490) here:



OVERFLOW PAGE FOR WRITE-INS

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Current Quarter

SCHEDULE A - PART 3

Showing all Real Estate SOLD during the Current Quarter, including Payments during the Final Year on "Sales under Contract"

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 1

Showing all Mortgage Loans ACQUIRED during the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								
0024918.....	HUNTINGTON	WV		.01/15/2002	.8.250	6,788,809	0	0	11,500,000	12/14/2001
0024919.....	FISHERS	IN		.02/20/2002	.7.250	2,070,000	0	0	2,775,000	02/14/2002
0599999 - Mortgages in good standing - Commercial Mortgages - All Other						8,858,809	0	0	14,275,000	XXX
0799999 - Total - Mortgages in Good Standing						8,858,809	0	0	14,275,000	XXX
9999999 Totals						8,858,809	0	0	14,275,000	XXX

SCHEDULE B - PART 2

Showing all Mortgage Loans SOLD, transferred or paid in full during the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book Value/Recorded Investment Excluding Accrued Interest at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
0023883.....	TULSA	OK		.03/01/1994	2,564,811	0	0	2,540,393	2,540,393	0	0	0
0024686.....	GENESEE	CO		.02/25/1997	.925,792	0	0	.925,792	.925,792	0	0	0
0024687.....	GENESEE	CO		.02/25/1997	1,366,675	0	0	1,366,675	1,366,675	0	0	0
0199999 - Mortgages closed by repayment					4,857,278	0	0	4,832,860	4,832,860	0	0	0
0R24285.....	PORTAGE	MI		.12/19/1997	1,431,442	0	0	1,425,299	1,411,046	0	(14,253)	(14,253)
0299999 - Mortgages sold					1,431,442	0	0	1,425,299	1,411,046	0	(14,253)	(14,253)
9999999 Totals					6,288,720	0	0	6,258,159	6,243,906	0	(14,253)	(14,253)

E02

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets ACQUIRED during the Current Quarter

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
Abry Broadcasting IV.....	Boston	Massachusetts.....	Venture Capital, L.P.....	04/30/2001.....	100,275	0	2,350,087	(43,478)	0
Compass Partners European Equity Fund.....	New York.....	New York.....	Compass Partners.....	04/30/2001.....	1,007,133	0	5,314,711	(602,668)	0
0799999 - Joint Venture Interests - Fixed Income					1,107,408	0	7,664,798	(646,146)	0
9999999 Totals					1,107,408	0	7,664,798	(646,146)	0

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Current Quarter

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	7 Increase (Decrease) by Adjustment	8 Book/Adjusted Carrying Value Less Encumbrances at Disposition	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
R.W. Allsop and Associates III.....	Cedar Rapids.....	Iowa.....	Partial Disposal.....	04/30/2001.....	86,251	0	0	3,664	3,664	0	0	0
0799999 - Joint Venture Interests - Fixed Income					86,251	0	0	3,664	3,664	0	0	0
9999999 Totals					86,251	0	0	3,664	3,664	0	0	0

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
BONDS								
Public Utilities (unaffiliated)								
United States								
.010392-CV-8.	ALABAMA POWER CO 1ST 7.45% 07/01/23 MORTGAGE	.01/02/2002	Fidelity Capital Markets		2,002,500	2,000,000	2,483	1PE
250847-CZ-1.	DETROIT EDISON COMPANY 8.30% 08/01/22 FIRST MORTGAGE	.01/30/2002	Lehman		5,221,450	5,000,000	3,458	1PE
290408-AB-9.	ELWOOD ENERGY LLC 8.15% 07/05/26 SENIOR SECURED NOTES	.03/22/2002	Tax Free Exchange		4,930,350	4,930,350	0	2PE
66416T-AF-2.	NORTHEAST GENERATION 8.812% 10/15/26 CO SENIOR SECURED SERIES B	.02/07/2002	Tax Free Exchange		10,000,000	10,000,000	0	2PE
.88031J-AB-2.	TENASKA GEORGIA 9.50% 02/01/30 PARTNERS SENIOR SECURED BOND	.01/10/2002	Goldman Sachs & Co		6,824,610	6,500,000	284,736	2
Total United States					28,978,910	28,430,350	290,678	XXX
389996 - Bonds - Public Utilities - United States							0	XXX
389999 - Total - Bonds - Public Utilities					28,978,910	28,430,350	290,678	XXX
Industrial & Miscellaneous								
United States								
.264399-DC-7.	DUKE ENERGY CORP FIRST 7.50% 08/01/25 REF MORTGAGE	.01/10/2002	McDonald & Co		2,828,000	2,800,000	96,833	1PE
530715-AD-3.	LIBERTY MEDIA CORP 8.50% 07/15/29 DEBENTURES	.01/09/2002	Lehman		11,871,805	11,950,000	499,151	2PE
650094-CC-7.	NY TELEPHONE 7.25% 02/15/24 DEBENTURES	.01/07/2002	Fidelity Capital Markets		6,208,800	6,240,000	182,217	1PE
654894-AF-1.	NOBLE AFFILIATES INC 8.00% 04/01/27 SENIOR NOTES	.01/02/2002	HSBC Securities		10,244,750	10,000,000	213,333	2PE
693506-AZ-0.	PPG INDUSTRIES 7.400% 08/15/19 DEBENTURES	.01/31/2002	Various		6,995,590	7,000,000	224,056	1PE
844030-AA-4.	SOUTHERN UNION CO 7.600% 02/01/24 SENIOR NOTES	.01/30/2002	Merrill Lynch		1,927,380	2,000,000	1,267	2PE
87265C-AH-3.	TRW INC SENIOR NOTES 9.350% 06/04/20	.01/09/2002	Bear Stearns & Co		6,025,139	5,450,000	210,907	2PE
Total United States					46,101,463	45,440,000	1,427,764	XXX
Canada								
.72605X-AG-0.	PLACER DOME INC 7.310% 01/26/21	.02/20/2002	First Albany		2,701,800	3,000,000	24,367	2PE
Total Canada					2,701,800	3,000,000	24,367	XXX
Other Country								
.524671-AA-2.	LEGRAND SA DEBENTURES 8.500% 02/15/25	.01/16/2002	HSBC Securities		7,741,590	7,000,000	259,014	1PE
Total Other Country					7,741,590	7,000,000	259,014	XXX
459999 - Total - Bonds - Industrial, Misc.					56,544,853	55,440,000	1,711,144	XXX
609997 - Total - Bonds - Part 3					85,523,763	83,870,350	2,001,822	XXX
609998 - Total - Bonds - Part 5					25,738,065	23,000,000	723,123	XXX
609999 - Total - Bonds					111,261,828	106,870,350	2,724,945	XXX
659998 - Total - Preferred Stocks - Part 5					0	XXX	0	XXX
659999 - Total - Preferred Stocks					0	XXX	0	XXX
709998 - Total - Common Stock - Part 5					0	XXX	0	XXX
709999 - Total - Common Stocks					0	XXX	0	XXX
719999 - Total - Preferred and Common Stocks					0	XXX	0	XXX
729999 - Totals					111,261,828	XXX	2,724,945	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues 0

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)	
BONDS																	
US Governments																	
United States																	
36202B-RB-3...	GNMA II SF POOL# 10.00% 04/20/20 001382	03/01/2002	Paydown.....			2,838	2,838	2,838	0	0	0	0	0	0	54	1	
36202B-U9-4...	GNMA II SF POOL# 10.00% 11/20/20 001508	03/01/2002	Paydown.....			.441	.441	.441	0	0	0	0	0	0	11	1	
36202B-UP-8...	GNMA II SF POOL# 10.00% 10/20/20 001490	03/01/2002	Paydown.....			1,655	1,655	1,652	1,655	.4	0	0	0	0	21	1	
36202B-VT-9...	GNMA II SF POOL# 10.00% 12/20/20 001526	03/01/2002	Paydown.....			1,240	1,240	1,265	1,240	-(25)	0	0	0	0	11	1	
362031-ED-4...	GNMA I SF POOL# 005532 8.500% 03/15/05	03/01/2002	Paydown.....			.197	.197	.199	.197	-(1)	0	0	0	0	3	1	
362035-PN-1...	GNMA I SF POOL# 009429 7.500% 01/15/06	03/01/2002	Paydown.....			2,662	2,662	2,523	2,662	.84	0	0	0	0	21	1	
362037-EQ-2...	GNMA I SF POOL# 010943 8.000% 07/15/06	03/01/2002	Paydown.....			.921	.921	.702	.921	.177	0	0	0	0	12	1	
362041-2X-2...	GNMA I SF POOL# 014290 7.500% 07/15/07	03/01/2002	Paydown.....			1,061	1,061	1,012	1,061	.16	0	0	0	0	13	1	
362042-NA-7...	GNMA I SF POOL# 014785 8.000% 01/15/07	03/01/2002	Paydown.....			1,768	1,768	1,759	1,768	.6	0	0	0	0	24	1	
362043-YJ-4...	GNMA I SF POOL# 016013 7.500% 03/15/07	03/01/2002	Paydown.....			.192	.192	.183	.192	3	0	0	0	0	2	1	
362050-Y8-3...	GNMA I SF POOL# 022335 8.000% 02/15/08	03/01/2002	Paydown.....			1,006	1,006	.963	1,006	.16	0	0	0	0	13	1	
362053-ZB-9...	GNMA I SF POOL# 025038 8.250% 05/15/08	03/01/2002	Paydown.....			6,204	6,204	5,859	6,204	.275	0	0	0	0	.97	1	
362073-TQ-1...	GNMA I SF POOL# 042859 11.000% 09/15/10	03/01/2002	Paydown.....			.473	.473	.421	.473	.27	0	0	0	0	9	1	
362084-ZJ-7...	GNMA I SF POOL# 052945 15.000% 07/15/12	03/01/2002	Paydown.....			.70	.70	.70	.0	0	0	0	0	0	2	1	
362086-DP-2...	GNMA I SF POOL# 054110 16.000% 12/15/11	03/01/2002	Paydown.....			.36	.36	.35	.36	1	0	0	0	0	.1	1	
Total United States						20,764	20,764	19,922	20,764	585	0	0	0	0	293	XXX	XXX
0399996 - Bonds - U.S. Government										0	0	0	0	0		XXX	XXX
0399999 - Bonds - U.S. Governments						20,764	20,764	19,922	20,764	585	0	0	0	0	293	XXX	XXX
Political Subdivisions of States																	
United States																	
Kentucky																	
691021-GF-0...	OWENSBORO KY ELEC LT & 8.250% 01/01/03 PWR REV.....	01/01/2002	Call 100.0000.....			125,000	.125,000	.125,000	.125,000	0	0	0	0	0	5,156	1PE	
Total Kentucky						125,000	125,000	125,000	125,000	0	0	0	0	0	5,156	XXX	XXX
Total United States						125,000	125,000	125,000	125,000	0	0	0	0	0	5,156	XXX	XXX
2499996 - Bonds - Political Subdivisions - United States						125,000	125,000	125,000	125,000	0	0	0	0	0		XXX	XXX
2499999 - Bonds - Political Subdivisions						125,000	125,000	125,000	125,000	0	0	0	0	0	5,156	XXX	XXX
Special Revenue & Assessment																	
United States																	
312910-LH-3...	FHLMC REMIC 1298 J 7.500% 04/15/07	03/01/2002	Paydown.....			.85,175	.85,175	.87,997	.85,175	(334)	0	0	0	0	1,060	1	
312914-VD-3...	FHLMC REMIC 1465 G 7.000% 12/15/07	03/01/2002	Paydown.....			239,672	239,672	246,862	239,672	(1,453)	0	0	0	0	2,892		
31340Y-AZ-9...	FHLMC REMIC 93 H 8.500% 11/15/20	03/01/2002	Paydown.....			105,701	105,701	.110,589	105,701	(1,561)	0	0	0	0	1,632	1	
31340Y-ZM-4...	FHLMC REMIC 69 F 9.000% 12/15/05	03/15/2002	Paydown.....			5,718	5,718	5,920	5,718	(51)	0	0	0	0	.85	1	

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

E05.

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)
65163Q-AA-6...	NEWMONT GOLD CO 8.910% 01/05/09	01/05/2002	Redemption 100.0000		238,672	238,672	238,672	238,672	0	0	0	0	0	0	10,633	2
76110F-UD-3...	RESIDENTIAL ACCREDIT 6.750% 07/25/28	03/01/2002	Paydown		1,036,859	1,036,859	.972,622	1,036,859	42,010	0	0	0	0	0	11,201	1PE
826671-AD-1...	SIGNAL SEC CORP MFD 7.420% 04/15/30	03/01/2002	Paydown		.178,110	.178,110	.178,009	.178,110	.203	0	0	0	0	0	2,135	1PE
HSC PTC 1998-2 A 144A 10/10/26																
90263B-CC-0...	1995-B1 A6	01/01/2002	Paydown		3,000,000	3,000,000	2,987,813	3,000,000	.9,690	0	0	0	0	0	.18,625	1PE
90777H-AD-6...	UNION OIL CO 9.400% 02/15/11	03/14/2002	Lehman		3,384,870	3,000,000	3,507,630	3,336,752	(5,544)	0	0	48,118	48,118	167,633	2PE	
90782E-CQ-5...	UNION PAC CORP 9.600% 02/15/02	02/15/2002	Maturity		1,000,000	1,000,000	1,154,040	1,000,000	(2,802)	0	0	0	0	0	.51,733	2
UNITED AIRLINES ETC 91 10.110% 01/05/06																
909279-AE-1...	A...	01/05/2002	Redemption 100.0000		11,838	11,838	11,838	11,838	0	0	0	0	0	0	598	4
UNITED AIRLINES ETC 91 10.110% 02/19/06																
909279-AF-8...	B...	02/19/2002	Redemption 100.0000		.51,063	.51,063	.51,063	.51,063	0	0	0	0	0	0	2,581	4
WESTERN PROPERTIES 7.300% 09/15/10																
TRUST FORMLY WESTERN INVESTMENT REIT		03/13/2002	Legg Mason Wood Walker Inc.		4,880,600	5,000,000	4,989,050	4,991,631	.156	0	0	(111,031)	(111,031)	189,597	2PE	
WILSHIRE MORTGAGE LN 7.510% 12/25/20																
971885-AD-0...	TRUST 1996 Ser. 2 A-4	03/11/2002	Paydown		.537,768	.537,768	.537,684	.537,768	.538	0	0	0	0	0	5,585	1PE
WINDPOWER PARTNERS 10.200% 03/01/05																
1989 L P...		02/01/2002	Redemption 100.0000		223,712	223,712	223,712	223,712	0	0	0	0	0	0	0	.52
Total United States					32,872,790	32,505,710	33,382,927	32,786,906	35,423	0	0	85,884	85,884	1,174,700	XXX	XXX
Other Country																
71912N-AA-5...	PHOENIX PARK FUNDING 7.267% 04/01/13 LTD PHOENIX PARK GAS PROCESSORS	01/01/2002	Redemption 100.0000		.62,500	.62,500	.62,500	.62,500	0	0	0	0	0	0	1,135	2PE
Total Other Country					.62,500	.62,500	.62,500	.62,500	0	0	0	0	0	0	1,135	XXX
459996 - Bonds - Industrial and Misc - United States															0	XXX
459998 - Bonds - Industrial and Misc - Other Countries															0	XXX
459999 - Bonds - Industrial and Miscellaneous					32,935,290	32,568,210	33,445,427	32,849,406	35,423	0	0	85,884	85,884	1,175,835	XXX	XXX
609997 - Bonds - Part 4					53,290,724	52,952,794	53,840,539	53,229,754	33,984	0	0	60,970	60,970	1,763,713	XXX	XXX
609998 - Bonds - Part 5					25,727,710	23,000,000	25,738,065	25,728,348	(9,717)	0	0	(638)	(638)	759,403	XXX	XXX
609999 - Total - Bonds					79,018,434	75,952,794	79,578,604	78,958,102	24,267	0	0	60,332	60,332	2,523,116	XXX	XXX
659998 - Preferred Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	0	0	XXX
659999 - Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	XXX
709998 - Common Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	0	0	XXX
709999 - Total - Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	XXX
719999 - Total - Preferred and Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	XXX
7299999 Totals					79,018,434	XXX	79,578,604	78,958,102	24,267	0	0	60,332	60,332	2,523,116	0	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues 0 .

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *
				5 First Month	6 Second Month	7 Third Month	
US BANCORP.....CINCINNATI, OHIO.....	0.000	0	0	3,281,622	670,343	457,957	
GE CAPITAL CORP Discount Note 1.80% Due 03/01/2002.....	1.800	0	0	16,500,000	8,000,000	0	
MGIC Discount Note 1.90% Due 04/01/2002	1.900	0	0	0	0	10,000,000	
WELLS FARGO 1.45% Due 04/01/2002 At Mat.....	1.450	0	0	0	0	20,000,000	
US BANCORP Discount Notes 1.76% Due 03/01/2002 At Mat.....	1.760	0	0	0	20,000,000	0	
US TREASURY NOTES PART 1.00% Due 04/01/2002 At Mat	1.000	15,764	1,083	6,000,000	6,500,000	13,000,000	
COMMERCIAL PAPER.....	1.680	102,646	0	0	0	0	
019998 Deposits in1 depositories which do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories	XXX	0	0	(2,264)	(2,264)	(2,264)	XXX
0199999 Totals - Open Depositories	XXX	118,410	1,083	25,779,358	35,168,079	43,455,693	XXX
0399999 Total Cash on Deposit	XXX	118,410	1,083	25,779,358	35,168,079	43,455,693	XXX
0499999 Cash in Company's Office	XXX	XXX	XXX	0	0	0	XXX
0599999 Total Cash	XXX	118,410	1,083	25,779,358	35,168,079	43,455,693	XXX