



QUARTERLY STATEMENT
AS OF MARCH 31, 2002
OF THE CONDITION AND AFFAIRS OF THE
MCKINLEY LIFE INSURANCE COMPANY

NAIC Group Code	1204	1204	NAIC Company Code	77216	Employer's ID Number	341624818
	(Current Period)	(Prior Period)				
Organized under the Laws of	Ohio		State of Domicile or Port of Entry	Ohio		
Country of Domicile	UNITED STATES					
Incorporated	08/15/1989		Commenced Business	11/01/1989		
Statutory Home Office	2600 SIXTH STREET SW		CANTON, OH 44710			
	(Street and Number)		(City, or Town, State and Zip Code)			
Main Administrative Office	2600 SIXTH STREET SW					
	(Street and Number)					
	CANTON, OH 44710		(330)438-6360 x4057			
	(City or Town, State and Zip Code)		(Area Code) (Telephone Number)			
Mail Address	2600 SIXTH STREET SW		CANTON, OH 44710			
	(Street and Number or P.O. Box)		(City, or Town, State and Zip Code)			
Primary Location of Books and Records	2600 SIXTH STREET SW					
	(Street and Number)					
	CANTON, OH 44710		(330)438-6360 x4057			
	(City, or Town, State and Zip Code)		(Area Code) (Telephone Number)			
Internet Website Address						
Statutory Statement Contact	CHRISTOPHER JOHN INDORF		(330)438-6360 x4057			
	(Name)		(Area Code)(Telephone Number)(Extension)			
	cindorf@aultman.com		(330)580-6658 x			
	(E-Mail Address)		(Fax Number)			
Policyowner Relations Contact						
			(Street and Number)			
	(City, or Town, State and Zip Code)		(Area Code) (Telephone Number)(Extension)			

OFFICERS

President	RICK L HAINES
Secretary	ROGER E BAKER MD
Treasurer	SHEILA M MARKLEY
Vice Chairman	FRANK G PROVO
Executive Vice President	EDWARD J ROTH
Vice President of Brokered Sales	WILLIAM A HAMMERSTROM

VICE PRESIDENTS

DIRECTORS OR TRUSTEES

JOHN B HUMPHREY JR MD	WILLIAM H BELDEN JR
RAYMOND CANDAGE MD	GREGORY A HABAN MD
EILEEN W GOOD	MARINO G ONG MD
WILLIAM A HAMMERSTROM	WILLIAM R STROHMENGER

State of Ohio
County of Stark ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manuals except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature)	(Signature)	(Signature)
Rick L Haines	Bradley R Hecker	
(Printed Name)	(Printed Name)	(Printed Name)
President	Associate Vice President	

Subscribed and sworn to before me this	a. Is this an original filing?	Yes[] No[X]
day of , 2002	b. If no,	
	1. State the amendment number	
	2. Date filed	
	3. Number of pages attached	

(Notary Public Signature)

ASSETS

		Current Statement Date			4
		1	2	3	
		Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1-2)	December 31 Prior Year Net Admitted Assets
1.	Bonds	9,480,383		9,480,383	9,168,457
2.	Stocks:				
2.1	Preferred stocks				
2.2	Common stocks				
3.	Mortgage loans on real estate:				
3.1	First liens				
3.2	Other than first liens				
4.	Real estate:				
4.1	Properties occupied by the company (less \$..... encumbrances)				
4.2	Properties held for the production of income (less \$..... encumbrances)				
4.3	Properties held for sale (less \$..... encumbrances)				
5.	Policy loans				
6.	Premium notes, including \$..... for first year premiums				
7.	Cash (\$.....3,458,766) and short-term investments (\$.....)	3,458,766		3,458,766	2,144,423
8.	Other invested assets	980		980	980
9.	Receivable for Securities				
10.	Aggregate write-ins for invested assets				
11.	Subtotals, cash and invested assets (Lines 1 to 10)	12,940,129		12,940,129	11,313,860
12.	Reinsurance ceded:				
12.1	Amounts recoverable from reinsurers	388,689		388,689	569,186
12.2	Commissions and expense allowances due				
12.3	Experience rating and other refunds due				
12.4	Other amounts receivable under reinsurance contracts				
13.	Electronic data processing equipment and software	18,532		18,532	
14.	Federal and foreign income tax recoverable and interest thereon (including \$..... net deferred tax asset)	157,318		157,318	157,318
15.	Guaranty funds receivable or on deposit				
16.	Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$..... loading)				
17.	Accident and health premiums due and unpaid	1,643,230	493,511	1,149,719	1,992,007
18.	Investment income due and accrued	135,797		135,797	192,409
19.	Net adjustment in assets and liabilities due to foreign exchange rates				
20.	Receivable from parent, subsidiaries and affiliates	3,286,512		3,286,512	4,162,485
21.	Amounts receivable relating to uninsured accident and health plans ..				
22.	Amounts due from agents				
23.	Other assets nonadmitted	26,010	26,010		
24.	Aggregate write-ins for other than invested assets	1,035,492		1,035,492	798,352
25.	TOTAL assets excluding Separate Accounts business (Lines 11 to 24)	19,631,709	519,521	19,112,188	19,185,618
26.	From Separate Accounts Statement				
27.	TOTAL (Lines 25 and 26)	19,631,709	519,521	19,112,188	19,185,618
Details Of Write-ins					
1001	.....				
1002	.....				
1003	.....				
1098.	Summary of remaining write-ins for Line 10 from overflow page				
1099.	TOTALS (Lines 1001 through 1003 plus 1098) (Line 10 above)				
2401.	AULTCOMP RECEIVABLE				
2402.	OTHER RECEIVABLES - REFUNDS	652,299		652,299	615,604
2403.	REBATES	150,000		150,000	150,000
2498.	Summary of remaining write-ins for Line 24 from overflow page	233,193		233,193	32,748
2499.	TOTALS (Lines 2401 through 2403 plus 2498) (Line 24 above)	1,035,492		1,035,492	798,352

State manner of presentation:

LIABILITIES, SURPLUS AND OTHER FUNDS

		1	2
		Current Statement Date	December 31 Prior Year
1.	Aggregate reserve for life policies and contracts \$..... less \$..... included in Line 6.3 (including \$..... Modco Reserve) .	.....	.....
2.	Aggregate reserve for accident and health contracts (including \$..... Modco Reserve) .....	.....	.....
3.	Liability for deposit-type contracts (including \$..... Modco Reserve) .....	.....	.....
4.	Contract claims:		
4.1	Life		
4.2	Accident and health	5,628,733	5,741,995
5.	Policyholders' dividends \$..... and coupons \$..... due and unpaid		
6.	Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1	Dividends apportioned for payment to (including \$..... Modco Reserve)		
6.2	Dividends not yet apportioned (including \$..... Modco Reserve)		
6.3	Coupons and similar benefits (including \$..... Modco Reserve)		
7.	Amount provisionally held for deferred dividend policies not included in Line 6		
8.	Premiums and annuity considerations for life and accident & health policies and contracts received in advance less \$..... discount; including \$..... accident and health premiums	1,017,740	920,210
9.	Contract liabilities not included elsewhere:		
9.1	Surrender values on canceled contracts		
9.2	Provision for experience rating refunds, including \$..... A&H experience rating refunds		
9.3	Other amounts payable on reinsurance; including \$..... assumed and \$..... ceded		
9.4	Interest Maintenance Reserve	(12,001)	(12,001)
10.	Commissions to agents due or accrued-life and annuity contracts \$....., accident and health \$..... and deposit-type contract funds \$.....	162,232	162,232
11.	Commissions and expense allowances payable on reinsurance assumed		
12.	General expenses due or accrued	190,154	208,640
13.	Transfers to Separate Accounts due or accrued (net) (Including \$..... accrued for expense allowances recognized in reserves)		
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes	813,734	468,734
15.	Federal and foreign income taxes, including \$..... on realized capital gains (losses) (Including \$..... net deferred tax liability) .		
16.	Unearned investment income		
17.	Amounts withheld or retained by company as agent or trustee		
18.	Amounts held for agents' account, including \$..... agents' credit balances		
19.	Remittances and items not allocated		
20.	Net adjustment in assets and liabilities due to foreign exchange rates		
21.	Liability for benefits for employees and agents if not included above		
22.	Borrowed money \$..... and interest thereon \$.....		
23.	Dividends to stockholders declared and unpaid		
24.	Miscellaneous liabilities:		
24.1	Asset valuation reserve		
24.2	Reinsurance in unauthorized companies		
24.3	Funds held under reinsurance treaties with unauthorized reinsurers		
24.4	Payable to parent, subsidiaries and affiliates	6,124,535	6,076,975
24.5	Drafts outstanding		
24.6	Liability for amounts held under uninsured accident and health plans		
24.7	Funds held under coinsurance		
24.8	Payable for securities		
24.9	Capital notes \$..... and interest thereon \$.....		
25.	Aggregate write-ins for liabilities		
26.	TOTAL Liabilities excluding Separate Accounts business (Lines 1 to 25)	13,925,127	13,566,786
27.	From Separate Accounts Statement		
28.	TOTAL LIABILITIES (Lines 26 and 27)	13,925,127	13,566,786
29.	Common capital stock	1,000,000	1,000,000
30.	Preferred capital stock		
31.	Aggregate write-ins for other than special surplus funds		
32.	Surplus Notes		
33.	Gross paid in and contributed surplus	4,850,000	4,850,000
34.	Aggregate write-ins for special surplus funds		
35.	Unassigned funds (surplus)	(662,939)	(231,167)
36.	Less treasury stock, at cost:		
36.1	 shares common (value included in Line 29 \$.....)		
36.2	 shares preferred (value included in Line 30 \$.....)		
37.	Surplus (Lines 31 to 35, Less 36) (Including \$..... in Separate Accounts Statement)	4,187,061	4,618,833
38.	TOTALS of Lines 29, 30 and 37	5,187,061	5,618,833
39.	TOTALS of Lines 28 and 38	19,112,188	19,185,618
DETAILS OF WRITE-INS			
2501	.....		
2502	.....		
2503	.....		
2598.	Summary of remaining write-ins for Line 25 from overflow page		
2599.	TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above)		
3101	.....		
3102	.....		
3103	.....		
3198.	Summary of remaining write-ins for Line 31 from overflow page		
3199.	TOTALS (Lines 3101 through 3103 plus 3198) (Line 31 above)		
3401	.....		
3402	.....		
3403	.....		
3498.	Summary of remaining write-ins for Line 34 from overflow page		
3499.	TOTALS (Lines 3401 through 3403 plus 3498) (Line 34 above)		

SUMMARY OF OPERATIONS
(Excluding Unrealized Capital Gains and Losses)

		1	2	3
		Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1.	Premiums and annuity considerations for life and accident and health policies and contracts	16,987,177	13,331,975	61,338,371
2.	Considerations for supplementary contracts with life contingencies			
3.	Net investment income	285,676	124,991	531,171
4.	Amortization of Interest Maintenance Reserve (IMR)			(12,770)
5.	Separate Accounts net gain from operations excluding unrealized gains or losses			
6.	Commissions and expense allowances on reinsurance ceded			
7.	Reserve adjustments on reinsurance ceded			
8.	Miscellaneous Income:			
8.1	Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2	Charges and fees for deposit-type contracts			
8.3	Aggregate write-ins for miscellaneous income			
9.	TOTALS (Lines 1 to 8.3)	17,272,853	13,456,966	61,856,772
10.	Death benefits			
11.	Matured endowments (excluding guaranteed annual pure endowments)			
12.	Annuity benefits			
13.	Disability benefits and benefits under accident and health contracts	15,068,879	11,488,219	55,528,444
14.	Coupons, guaranteed annual pure endowments and similar benefits			
15.	Surrender benefits and other fund withdrawals for life contracts			
16.	Group conversions			
17.	Interest and adjustments on contract or deposit-type contract funds			
18.	Payments on supplementary contracts with life contingencies			
19.	Increase in aggregate reserves for life and accident and health policies and contracts			
20.	TOTALS (Lines 10 to 19)	15,068,879	11,488,219	55,528,444
21.	Commissions on premiums, annuity considerations, and deposit type contract funds (direct business only)	731,806	576,414	2,677,004
22.	Commissions and expense allowances on reinsurance assumed			
23.	General insurance expenses	1,312,206	1,414,420	3,085,772
24.	Insurance taxes, licenses and fees, excluding federal income taxes	345,102	61,764	774,961
25.	Increase in loading on deferred and uncollected premiums			
26.	Net transfers to or (from) Separate Accounts			
27.	Aggregate write-ins for deductions			
28.	TOTALS (Lines 20 to 27)	17,457,993	13,540,817	62,066,181
29.	Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(185,140)	(83,851)	(209,409)
30.	Dividends to policyholders			
31.	Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(185,140)	(83,851)	(209,409)
32.	Federal and foreign income taxes incurred (excluding tax on capital gains)			
33.	Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(185,140)	(83,851)	(209,409)
34.	Net realized capital gains or (losses) less capital gains tax of \$..... (excluding taxes of \$..... transferred to the IMR)			6,653
35.	Net Income (Line 33 plus Line 34)	(185,140)	(83,851)	(202,756)
CAPITAL AND SURPLUS ACCOUNT				
36.	Capital and surplus, December 31, prior year	5,618,833	5,259,185	5,259,185
37.	Net Income (Line 35)	(185,140)	(83,851)	(202,756)
38.	Change in net unrealized capital gains or (losses)			
39.	Change in net unrealized foreign exchange capital gain (loss)			
40.	Change in net deferred income tax			
41.	Change in nonadmitted assets and related items	(246,632)	67,574	(65,072)
42.	Change in liability for reinsurance in unauthorized companies			
43.	Change in reserve on account of change in valuation basis, (increase) or decrease			
44.	Change in asset valuation reserve			
45.	Change in treasury stock			
46.	Surplus (contributed to) withdrawn from Separate Accounts during period			
47.	Other changes in surplus in Separate Accounts Statement			
48.	Change in surplus notes			
49.	Cumulative effect of changes in accounting principles			
50.	Capital changes:			
50.1	Paid in			
50.2	Transferred from surplus (Stock Dividend)			
50.3	Transferred to surplus			
51.	Surplus adjustment:			
51.1	Paid in			500,000
51.2	Transferred to capital (Stock Dividend)			
51.3	Transferred from capital			
51.4	Change in surplus as a result of reinsurance			
52.	Dividends to stockholders			
53.	Aggregate write-ins for gains and losses in surplus		255,300	127,477
54.	Net change in capital and surplus (Lines 37 through 53)	(431,772)	239,023	359,649
55.	Capital and surplus, as of statement date (Lines 36 + 54)	5,187,061	5,498,208	5,618,833
DETAILS OF WRITE-INS				
08.301.	WORKERS COMP ADMIN FEES			
08.302.	MISCELLANEOUS INCOME			
08.303	.....			
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page			
08.399.	TOTALS (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			
2701	.....			
2702	.....			
2703	.....			
2798.	Summary of remaining write-ins for Line 27 from overflow page			
2799.	TOTALS (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301.	AUDIT ADJUSTMENT		255,300	127,477
5302	.....			
5303	.....			
5398.	Summary of remaining write-ins for Line 53 from overflow page			
5399.	TOTALS (Lines 5301 through 5303 plus 5398) (Line 53 above)		255,300	127,477

		1	2
		Current Year To Date	Prior Year Ended December 31
CASH FROM OPERATIONS			
1.	Premiums and annuity considerations for life and accident and health contracts	17,829,465	60,914,353
2.	Charges and fees for deposit-type contracts		
3.	Considerations for supplementary contracts with life contingencies		
4.	Net investment income	342,288	513,453
5.	Commissions and expense allowances on reinsurance ceded		
6.	Fees associated with investment management, administration and contract guarantee from Separate Accounts		
7.	Aggregate write-ins for miscellaneous income		
8.	TOTAL (Lines 1 to 7)	18,171,753	61,427,806
9.	Death benefits		
10.	Matured endowments		
11.	Annuity benefits		
12.	Disability benefits and benefits under accident and health contracts	15,307,583	55,274,348
13.	Coupons, guaranteed annual pure endowments and similar benefits		
14.	Surrender benefits and withdrawals for life contracts		
15.	Group conversions		
16.	Interest and adjustments on contract or deposit-type contract funds		
17.	Payments on supplementary contracts with life contingencies		
18.	TOTAL (Lines 9 to 17)	15,307,583	55,274,348
19.	Commissions on premiums, annuity considerations, and deposit type contract funds	731,806	2,768,772
20.	Commissions and expense allowances on reinsurance assumed		
21.	General insurance expenses	1,330,692	3,578,273
22.	Insurance taxes, licenses and fees, excluding federal income taxes	102	306,227
23.	Net transfers to or (from) Separate Accounts		
24.	Aggregate write-ins for deductions		
25.	TOTAL (Lines 18 to 24)	17,370,183	61,927,621
26.	Dividends paid to policyholders		
27.	Federal income taxes (excluding tax on capital gains)		157,318
28.	TOTAL (Lines 25 to 27)	17,370,183	62,084,939
29.	Net cash from operations (Line 8 minus Line 28)	801,570	(657,134)
CASH FROM INVESTMENTS			
30.	Proceeds from investments sold, matured or repaid:		
30.1	Bonds	3,234,528	778,828
30.2	Stocks		
30.3	Mortgage loans		
30.4	Real estate		
30.5	Other invested assets		
30.6	Net gains or (losses) on cash and short-term investments		
30.7	Miscellaneous proceeds		
30.8	TOTAL investment proceeds (Lines 30.1 to 30.7)	3,234,528	778,828
31.	Net tax on capital gains (losses)		
32.	TOTAL (Line 30.8 minus Line 31)	3,234,528	778,828
33.	Cost of investments acquired (long-term only):		
33.1	Bonds	3,389,615	1,840,995
33.2	Stocks		
33.3	Mortgage loans		
33.4	Real estate		
33.5	Other invested assets		
33.6	Miscellaneous applications		
33.7	TOTAL investments acquired (Lines 33.1 to 33.6)	3,389,615	1,840,995
34.	Net increase (or decrease) in policy loans and premium notes		
35.	Net cash from investments (Line 32 minus Line 33.7 minus Line 34)	(155,088)	(1,062,167)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
36.	Cash provided:		
36.1	Surplus notes, capital and surplus paid in		500,000
36.2	Borrowed money \$..... less amounts repaid \$.....		
36.3	Capital notes \$..... less amounts repaid \$.....		
36.4	Deposits on deposit-type contract funds and other liabilities without life or disability contingencies		
36.5	Other cash provided	923,533	4,452,671
36.6	TOTAL (Lines 36.1 to 36.5)	923,533	4,952,671
37.	Cash applied:		
37.1	Dividends to stockholders paid		
37.2	Interest on indebtedness		
37.3	Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies		
37.4	Other applications (net)	255,672	4,056,751
37.5	TOTAL (Lines 37.1 and 37.4)	255,672	4,056,751
38.	Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5)	667,861	895,919
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS			
39.	Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38)	1,314,343	(823,381)
40.	Cash and short-term investments:		
40.1	Beginning of year	2,144,423	2,967,804
40.2	End of period (Line 39 plus Line 40.1)	3,458,766	2,144,423
DETAILS OF WRITE-INS			
0701.	.....		
0702	.....		
0703	.....		
0798.	Summary of remaining write-ins for Line 7 from overflow page		
0799.	TOTALS (Lines 0701 through 0703 plus 0798) (Line 7 above)		
2401	.....		
2402	.....		
2403	.....		
2498.	Summary of remaining write-ins for Line 24 from overflow page		
2499.	TOTALS (Lines 2401 through 2403 plus 2498) (Line 24 above)		

EXHIBIT 1
DIRECT PREMIUMS AND DEPOSIT - TYPE CONTRACTS

		1	2	3
		Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1.	Industrial life .....	.....	.....	.....
2.	Ordinary life insurance .....	.....	.....	.....
3.	Ordinary individual annuities .....	.....	.....	.....
4.	Credit life (group and individual) .....	.....	.....	.....
5.	Group life insurance .....	.....	.....	.....
6.	Group annuities .....	.....	.....	.....
7.	A & H - group	16,987,177	13,331,975	61,338,371
8.	A & H - credit (group and individual) .....	.....	.....	.....
9.	A & H - other .....	.....	.....	.....
10.	Aggregate of all other lines of business .....	.....	.....	.....
11.	Subtotal	16,987,177	13,331,975	61,338,371
12.	Deposit-type contracts .....	.....	.....	.....
13.	Total	16,987,177	13,331,975	61,338,371
DETAILS OF WRITE-INS				
1001	.....	.....	.....	.....
1002	.....	.....	.....	.....
1003	.....	.....	.....	.....
1098.	Summary of remaining write-ins for Line 10 from overflow page .....	.....	.....	.....
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above) .....	.....	.....	.....

Notes to Financial Statement

N O N E

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES
GENERAL

- 1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements?

Yes[] No[X]
- 1.2 If yes, explain:
- 2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes[] No[X]
- 2.2 If yes, has the report been filed with the domiciliary state?

Yes[] No[X]
- 3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes[] No[X]
- 3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.
4. Have there been any substantial changes in the organizational since the prior quarter end?
If yes attach an organizational chart.

Yes[] No[X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes[] No[X]
- 5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
.....		

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes[] No[X] N/A[]
- 7.1 State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/1997
- 7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/1997
- 7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

09/15/1998
- 7.4 By what department or departments?
OHIO DEPARTMENT OF INSURANCE
- 8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.)

Yes[] No[X]
- 8.2 If yes, give full information

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted.)

INVESTMENT

- 9.1

Has there been any changes in the reporting entity's own preferred or common stock?

Yes[] No[X]
- 9.2

If yes, explain:
- 10.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes[] No[X]
- 10.2

If yes, give full and complete information relating thereto:
11.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
12.

Amount of real estate and mortgages held in short-term investments:

\$
- 13.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes[] No[X]
- 13.2

If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds		
13.22 Preferred Stock		
13.23 Common Stock		
13.24 Short-Term Investments		
13.25 Mortgages, Loans or Real Estate		
13.26 All Other		
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)		
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above		
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above		

- 14.1

Does the reporting entity have any hedging transactions reported in Schedule DB?

Yes[] No[X]
- 14.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes[] No[X]
15.

Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV, H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes[] No[X]
- 15.1

For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address

- 15.2

For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 15.3

Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year?

Yes[] No[X]
- 15.4

If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 15.5

Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

GENERAL INTERROGATORIES (Continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 2 - LIFE & HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages	\$
1.12 Residential Mortgages	\$
1.13 Commercial Mortgages	\$
1.14 Total Mortgages in Good Standing	\$
1.2 Long-Term Mortgages in good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing	\$
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$
1.32 Residential Mortgages	\$
1.33 Commercial Mortgages	\$
1.34 Total Mortgages with Interest Overdue more than Three Months	\$
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$
1.42 Residential Mortgages	\$
1.43 Commercial Mortgages	\$
1.44 Total Mortgages in Process of Foreclosure	\$
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$
1.62 Residential Mortgages	\$
1.63 Commercial Mortgages	\$
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$

NONE

		1	2	3	4
		First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1.	Book/adjusted carrying value, beginning of period				
2.	Increase (decrease) by adjustment				
3.	Cost of acquired				
4.	Cost of additions to and permanent improvements				
5.	Total profit (loss) on sales				
6.	Increase (decrease) by foreign exchange adjustment				
7.	Amount received on sales				
8.	Book/adjusted carrying value at end of current period				
9.	Total valuation allowance				
10.	Subtotal (Lines 8 plus 9)				
11.	Total nonadmitted amounts				
12.	Statement value, current period (Page 2, real estate lines, current period)				

SCHEDULE B - VERIFICATION

		1	2	3	4
		First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1.	Book/recorded investment excluding accrued interest on mortgages owned, beginning of period				
2.	Amount loaned during period:				
2.1	Actual cost at time of acquisitions				
2.2	Additional investment made after acquisitions				
3.	Accrual of discount and mortgage interest points and commitment fees				
4.	Increase (decrease) by adjustment				
5.	Total profit (loss) on sale				
6.	Amounts paid on account or in full during the period				
7.	Amortization of premium				
8.	Increase (decrease) by foreign exchange adjustment				
9.	Book value/recorded investment excluding accrued interest on mortgages owned at end of current period				
10.	Total valuation allowance				
11.	Subtotal (Lines 9 plus 10)				
12.	Total nonadmitted amounts				
13.	Statement value of mortgages owned at end of current period				

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

		1	2	3	4
Description		First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1.	Book/adjusted carrying value of long-term invested assets owned, beginning of period	980			980
2.	Cost of acquisitions during period:				
2.1	Actual cost at time of acquisitions				
2.2	Additional investment made after acquisitions				
3.	Accrual of discount				
4.	Increase (decrease) by adjustment				
5.	Total profit (loss) on sale				
6.	Amounts paid on account or in full during the period				
7.	Amortization of premium				
8.	Increase (decrease) by foreign exchange adjustment				
9.	Book/adjusted carrying value of long-term invested assets at end of current period	980			980
10.	Total valuation allowance				
11.	Subtotal (Lines 9 plus 10)	980			980
12.	Total nonadmitted amounts				
13.	Statement value of long-term invested assets at end of current period	980			980

SCHEDULE D - PART 1B
Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	9,168,457	3,389,615	3,234,528	156,839	9,480,383			9,168,457
2. Class 2								
3. Class 3								
4. Class 4								
5. Class 5								
6. Class 6								
7. TOTAL Bonds	9,168,457	3,389,615	3,234,528	156,839	9,480,383			9,168,457
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. TOTAL Preferred Stock								
15. TOTAL Bonds & Preferred Stock	9,168,457	3,389,615	3,234,528	156,839	9,480,383			9,168,457

13 Schedule DA Part 1. NONE

13 Schedule DA Part 2 Verification NONE

14 Schedule DB Part F Section 1. NONE

15 Schedule DB Part F Section 2. NONE

16 Schedule S Ceded Reinsurance NONE

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1 Is Insurer Licensed? (Yes or No)	Direct Business Only				
				Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Deposit-Type Contract Funds	6 Other Considerations
				2 Life Insurance Premiums	3 Annuity Considerations			
1.	Alabama	AL	No					
2.	Alaska	AK	No					
3.	Arizona	AZ	No					
4.	Arkansas	AR	No					
5.	California	CA	No					
6.	Colorado	CO	No					
7.	Connecticut	CT	No					
8.	Delaware	DE	No					
9.	District of Columbia	DC	No					
10.	Florida	FL	No					
11.	Georgia	GA	No					
12.	Hawaii	HI	No					
13.	Idaho	ID	No					
14.	Illinois	IL	No					
15.	Indiana	IN	No					
16.	Iowa	IA	No					
17.	Kansas	KS	No					
18.	Kentucky	KY	No					
19.	Louisiana	LA	No					
20.	Maine	ME	No					
21.	Maryland	MD	No					
22.	Massachusetts	MA	No					
23.	Michigan	MI	No					
24.	Minnesota	MN	No					
25.	Mississippi	MS	No					
26.	Missouri	MO	No					
27.	Montana	MT	No					
28.	Nebraska	NE	No					
29.	Nevada	NV	No					
30.	New Hampshire	NH	No					
31.	New Jersey	NJ	No					
32.	New Mexico	NM	No					
33.	New York	NY	No					
34.	North Carolina	NC	No					
35.	North Dakota	ND	No					
36.	Ohio	OH	Yes			16,987,177		
37.	Oklahoma	OK	No					
38.	Oregon	OR	No					
39.	Pennsylvania	PA	No					
40.	Rhode Island	RI	No					
41.	South Carolina	SC	No					
42.	South Dakota	SD	No					
43.	Tennessee	TN	No					
44.	Texas	TX	No					
45.	Utah	UT	No					
46.	Vermont	VT	No					
47.	Virginia	VA	No					
48.	Washington	WA	No					
49.	West Virginia	WV	No					
50.	Wisconsin	WI	No					
51.	Wyoming	WY	No					
52.	American Samoa	AS	No					
53.	Guam	GU	No					
54.	Puerto Rico	PR	No					
55.	U.S. Virgin Islands	VI	No					
56.	Canada	CN	No					
57.	Aggregate other alien	OT	X X X					
58.	SUBTOTAL	(a)	1			16,987,177		
90.	Reporting entity contributions for employee benefits plans		X X X					
91.	Dividends or refunds applied to purchase paid-up additions and annuities		X X X					
92.	Dividends or refunds applied to shorten endowment or premium paying period		X X X					
93.	Premium or annuity considerations waived under disability or other contract provisions		X X X					
94.	Aggregate other amounts not allocatable by State		X X X					
95.	TOTALS (Direct Business)		X X X			16,987,177		
96.	Plus Reinsurance Assumed		X X X					
97.	TOTALS (All Business)		X X X			16,987,177		
98.	Less Reinsurance Ceded		X X X					
99.	TOTALS (All Business) less Reinsurance Ceded		X X X			16,987,177		
DETAILS OF WRITE-INS								
5701			X X X					
5702			X X X					
5703			X X X					
5798.	Summary of remaining write-ins for Line 57 from overflow page		X X X					
5799.	TOTALS (Lines 5701 through 5703 plus 5798) (Line 57 above)		X X X					
9401			X X X					
9402			X X X					
9403			X X X					
9498.	Summary of remaining write-ins for Line 94 from overflow page		X X X					
9499.	TOTALS (Lines 9401 through 9403 plus 9498) (Line 94 above)		X X X					

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

All insurer members of a Holding Company Group that has acquired and/or disposed of any domestic insurer (s) since filing the last annual or quarterly statement shall prepare a common schedule for inclusion in each of the individual quarterly statements

PART 1 - ORGANIZATIONAL CHART

AULTMAN HEALTH FOUNDATION-TAX EXEMPT FOUNDATION (34-1445390)
(PARENT)

- 1. AULTCARE CORPORATION--MANAGED CARE (34-1488123)
 - 1A. AULTCARE HMO (34-1758734)
- 2. AULTMAN AMBULATORY SERVICES--HOME HEALTH, OUTPATIENT SURGERY (34-1388891)
- 3. AULTMAN HOSPITAL--HOSPITAL (34-0714538)
- 4. MCKINLEY LIFE INSURANCE COMPANY--HEALTH INSURANCE (34-1624818)
 - 4A. MCKINLEY LIFE INSURANCE AGENCY LTD--AGENCY (34-1795772)
- 5. NORTH CENTRAL MEDICAL RESOURCES--DURABLE MEDICAL EQUIPMENT (34-1610344)
- 6. PRIMETIME MEDICAL INSURANCE COMPANY--HEALTH INSURANCE (34-1809738)
- 7. OHIO PHYSICIAN SUPPORT SERVICES--MSO (34-1819356)

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSES
1. Will the SVO Compliance Certification be filed with this statement?	No
2. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	No

Explanations:

Bar Codes:



OVERFLOW PAGE FOR WRITE-INS

ASSETS

		Current Statement Date			4 December 31 Prior Year Net Admitted Assets
		1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1-2)	
1097.	Summary of remaining write-ins for Line 10 (Lines 1004 through 1096)				
2404.	PREPAID EXPENSES PPM				12,500
2405.	PREPAID RENT DEPOSIT				3,735
2406.	CITY INCOME TAXES	16,513		16,513	16,513
2407.	PREPAID EXPENSES	216,680		216,680	
2497.	Summary of remaining write-ins for Line 24 (Lines 2404 through 2496)	233,193		233,193	32,748

E01 Schedule A Part 2. NONE

E01 Schedule A Part 3. NONE

E02 Schedule B Part 1. NONE

E02 Schedule B Part 2. NONE

E03 Schedule BA Part 1. NONE

E03 Schedule BA Part 2 NONE

SCHEDULE D - PART 3
Showing All Long-Term Bonds and Stocks ACQUIRED During Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation (a)
Bonds - U.S. Governments								
3134A4LX0	FEDERAL HOME LOAN MTG	01/11/2002	FIRST MERIT	X X X	1,675,496	1,700,000	19,644	CLASS 1
31359MDW0	FEDERAL HOME LOAN MTG	01/16/2002	FIRST MERIT	X X X	410,500	400,000	1,900	CLASS 1
3134A4HG2	FEDERAL HOME LOAN MTG	01/16/2002	FIRST MERIT	X X X	506,836	500,000	389	CLASS 1
31359MLH4	FEDERAL NTL MTG ASSN	01/16/2002	FIRST MERIT	X X X	621,265	625,000	11,773	CLASS 1
31359MDW0	FEDERAL NTL MTG ASSN	02/11/2002	FIRST MERIT	X X X	49,348	50,000	942	CLASS 1
31359MLH4	FEDERAL HOME LOAN MTG	03/13/2002	FIRST MERIT	X X X	126,171	125,000	594	CLASS 1
0399999 Subtotal - Bonds - U.S. Governments					3,389,615	3,400,000	35,242 .....	.....
6099997 Subtotal - Bonds - Part 3					3,389,615	3,400,000	35,242 .....	.....
6099998 Summary Item for Bonds Bought and Sold This Quarter .....					.....	.....	.....	.....
6099999 Subtotal - Bonds					3,389,615	3,400,000	35,242 .....	.....
6599998 Summary Item for Preferred Stock Bought and Sold This Quarter .....					.....	.....	.....	.....
7099998 Summary Item for Common Stock Bought and Sold This Quarter .....					.....	X X X .....	.....	.....
7199999 Subtotal - Preferred and Common Stock .....					.....	X X X .....	.....	.....
7299999 Total - Bonds, Preferred and Common Stock					3,389,615	X X X	35,242 .....	.....

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks Sold, Redeemed, or Otherwise Disposed of
by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) On Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
Bonds - U.S. Governments																
912827U83	UNITED STATES TREAS NOTES		FIRST MERIT	... X X X ...	 1,682,293	 1,510,000	 1,662,442	 1,565,728	.....	.....	.....	..... 116,565	 116,565	 20,366	 X X X	CLASS 1 ..
912827X80	UNITED STATES TREAS NOTES		FIRST MERIT	... X X X ...	 111,238	 100,000	 104,844	 102,935	.....	.....	.....	..... 8,304	 8,304	 1,196	 X X X	CLASS 1 ..
9128275N8	UNITED STATES TREAS NOTES		FIRST MERIT	... X X X ...	 540,996	 500,000	 505,977	 505,074	.....	.....	.....	..... 35,922	 35,922	 12,636	 X X X	CLASS 1 ..
31359MFF5	UNITED STATES TREAS NOTES		FIRST MERIT	... X X X ...	 900,000	 900,000	 901,872	 900,000	.....	.....	.....	.....	.....	..... 29,813	 X X X	CLASS 1 ..
0399999 Subtotal - Bonds - U.S. Governments					 3,234,528	 3,010,000	 3,175,134	 3,073,737	.....	.....	.....	..... 160,791	 160,791	 64,011	 X X X	.. X X X ..
6099997 Subtotal - Bonds - Part 4					 3,234,528	 3,010,000	 3,175,134	 3,073,737	.....	.....	.....	..... 160,791	 160,791	 64,011	 X X X	.. X X X ..
6099998 Summary Item for Bonds Bought and Sold This Quarter															 X X X	.. X X X ..
6099999 Subtotal - Bonds					 3,234,528	 3,010,000	 3,175,134	 3,073,737	.....	.....	.....	..... 160,791	 160,791	 64,011	 X X X	.. X X X ..
6599998 Summary Item for Preferred Stock Bought and Sold This Quarter															 X X X ...	.. X X X ..
7099998 Summary Item for Common Stock Bought and Sold This Quarter						 X X X									 X X X ...	.. X X X ..
7199999 Subtotal - Preferred and Common Stock						 X X X									 X X X ...	.. X X X ..
7299999 Total - Bonds, Preferred and Common Stock					 3,234,528	 X X X	 3,175,134	 3,073,737	.....	.....	.....	..... 160,791	 160,791	 64,011	.....	.. X X X ..

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

E06 Schedule DB Part A Section 1..... NONE

E06 Schedule DB Part B Section 1..... NONE

E07 Schedule DB Part C Section 1..... NONE

E07 Schedule DB Part D Section 1..... NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1			2	3	4	Book Balance at End of Each Month During Current Quarter			8
Depository			Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	5	6	7	*
						First Month	Second Month	Third Month	
open depositories									
FIRST MERIT BANK	CANTON, OHIO		1.200	549		92,336	149,961	57,290	
BANK ONE OPERATING	AKRON, OHIO					(374,111)	(779,790)	(952,590)	
FIRST MERIT-CLAIMS	CANTON, OHIO					2,310,859	2,437,434	3,715,631	
FIRST MERIT	CANTON, OHIO					638,435	638,435	638,435	
0199998 Deposits in depositories which do not exceed the allowable limit in any one depository (See Instructions) - open depositories			X X X						
0199999 Totals - Open Depositories			X X X	549		2,667,520	2,446,040	3,458,766	
0299998 Deposits in depositories which do not exceed the allowable limit in any one depository (See Instructions) - suspended depositories			X X X						
0299999 Totals - Suspended Depositories			X X X						
0399999 Total Cash On Deposit			X X X	549		2,667,520	2,446,040	3,458,766	
0499999 Cash in Company's Office			X X X	X X X	X X X				
0599999 Total Cash			X X X	549		2,667,520	2,446,040	3,458,766	



Trusted Surplus Statement

AFFIDAVIT OF U.S. MANAGERS, GENERAL AGENTS OR ATTORNEYS

_____ being duly sworn, says that he/she is the _____ of the _____ MCKINLEY LIFE INSURANCE COMPANY a corporation organized under the laws of _____ entered to transact business in the United States through the State of _____, that this trusted surplus statement together with its related schedules appended hereto is a true statement of the trusted surplus of said corporation, that the several items of assets, as hereinafter enumerated, are the absolute property of said corporation, free and clear from any liens or claims thereon, except as hereinafter stated, and that each and all of the hereinafter mentioned assets are held in the United States by Insurance Departments and Officers of the various States of the United States and Trustees as hereinafter indicated, and that the assets, liabilities and deductions therefrom reported in this statement are in accordance with the instructions accompanying this statement.

Subscribed and sworn to before me this _____ day of _____ A.D., 2002

AFFIDAVIT OF TRUSTEE - SCHEDULE B

_____ being sworn, say that it is the Trustee of the _____ a corporation organized under the laws of _____ entered to transact business in the United States through the State of _____, located at _____. That the assets listed in Schedule B of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this _____ day of _____ A.D., 2002

AFFIDAVIT OF TRUSTEE - SCHEDULE C

_____ being sworn, say that it is the Trustee of the _____ a corporation organized under the laws of _____ entered to transact business in the United States through the State of _____, located at _____. That the assets listed in Schedule C of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this _____ day of _____ A.D., 2002

AFFIDAVIT OF TRUSTEE - SCHEDULE D

_____ being sworn, say that it is the Trustee of the _____ a corporation organized under the laws of _____ entered to transact business in the United States through the State of _____, located at _____. That the assets listed in Schedule D of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this _____ day of _____ A.D., 2000

TRUSTEED SURPLUS STATEMENT (continued)

ASSETS

SCHEDULE A - DEPOSITS WITH STATE OFFICERS (EXCLUDING SPECIAL DEPOSITS)

2		3	4	5
Description		Admitted Asset Value	Par Value	Fair Value
01.98	Accrued Investment Income .....	.....	..... X X X	 X X X
01.99	Totals .....	.....	.....	.....

SCHEDULE B - DEPOSITS WITH UNITED STATES TRUSTEE

Line Number	Description	3 Admitted Asset Value	4 Par Value	5 Fair Value
2.01	Cash .....	.....	.....	.....
2.02	Bonds .....	.....	.....	.....
2.03	Preferred Stock .....	.....	.....	.....
2.04	Common Stock .....	.....	.....	.....
2.05	Mortgage Loans on Real Estate .....	.....	.....	.....
2.06	Real Estate .....	.....	.....	.....
2.07	Short-Term Investments .....	.....	.....	.....
2.08	Other Invested Assets .....	.....	.....	.....
2.09	Miscellaneous Assets not included in any of the above categories .....	.....	.....	.....
2.98	Accrued Investment Income .....	.....	..... X X X	 X X X
2.99	TOTALS .....	.....	.....	.....

SCHEDULE C - DEPOSITS WITH UNITED STATES TRUSTEE

Line Number	Description	3 Admitted Asset Value	4 Par Value	5 Fair Value
3.01	Cash .....	.....	.....	.....
3.02	Bonds .....	.....	.....	.....
3.03	Preferred Stock .....	.....	.....	.....
3.04	Common Stock .....	.....	.....	.....
3.05	Mortgage Loans on Real Estate .....	.....	.....	.....
3.06	Real Estate .....	.....	.....	.....
3.07	Short-Term Investments .....	.....	.....	.....
3.08	Other Invested Assets .....	.....	.....	.....
3.09	Miscellaneous Assets not included in any of the above categories .....	.....	.....	.....
3.98	Accrued Investment Income .....	.....	..... X X X	 X X X
3.99	TOTALS .....	.....	.....	.....

SCHEDULE D - DEPOSITS WITH UNITED STATES TRUSTEE

Line Number	Description	3 Admitted Asset Value	4 Par Value	5 Fair Value
4.01	Cash .....	.....	.....	.....
4.02	Bonds .....	.....	.....	.....
4.03	Preferred Stock .....	.....	.....	.....
4.04	Common Stock .....	.....	.....	.....
4.05	Mortgage Loans on Real Estate .....	.....	.....	.....
4.06	Real Estate .....	.....	.....	.....
4.07	Short-Term Investments .....	.....	.....	.....
4.08	Other Invested Assets .....	.....	.....	.....
4.09	Miscellaneous Assets not included in any of the above categories .....	.....	.....	.....
4.98	Accrued Investment Income .....	.....	..... X X X	 X X X
4.99	TOTALS .....	.....	.....	.....

TRUSTEED SURPLUS STATEMENT (Continued)

		1
		Current Quarter
1.	Total Liabilities	13,925,127
ADDITIONS TO LIABILITIES:		
2.	Aggregate write-ins for additions to liabilities	
3.	Total (Lines 1 + 2)	13,925,127
DEDUCTIONS FROM LIABILITIES:		
4.	Amounts Recoverable From Reinsurers:	
4.1	Authorized Companies	
4.2	Unauthorized Companies	
5.	Special State Deposits, not exceeding net liabilities carried:	
5.1	Special State Deposits (submit schedule)	
5.2	Accrued interest on special state deposits	
6.	Life insurance premiums and annuity considerations deferred and uncollected	
7.	Accident and health premiums due and unpaid	1,149,719
8.	Policy loans and premium notes:	
8.1	Policy loans not exceeding reserves carried on such policies	
8.2	Premiums notes	
8.3	Interest due and accrued on policy loans and premiums notes	
9.	Aggregate write-ins for other deductions from liabilities	
10.	Total Deductions (Lines 4.1 thru 9)	1,149,719
11.	Total Adjusted Liabilities (Line 3 minus Line 10)	12,775,408
12.	Trusteed Surplus	
13.	TOTAL	12,775,408
DETAILS OF WRITE-INS		
0201	.....	
0202	.....	
0203	.....	
0298.	Summary of remaining write-ins for Line 2 from overflow page	
0299.	TOTALS (Lines 0201 through 0203 plus 0298) (Line 2 above)	
0901	.....	
0902	.....	
0903	.....	
0998.	Summary of remaining write-ins for Line 9 from overflow page	
0999.	TOTALS (Lines 0901 through 0903 plus 0998) (Line 9 above)	

INTERROGATORIES (To be completed by Fraternal organizations only)

- 1.1 Have there been any changes made to any of the trust indentures during the period? Yes[] No[X]
- 1.2 If yes, has the domiciliary or entry state approved the change? Yes[] No[X]

OVERFLOW PAGE FOR WRITE-INS

**INDEX TO LIFE AND ACCIDENT AND HEALTH
QUARTERLY STATEMENT**

Assets	02
Cash (Sch. E – Part 1)	E08
Cash Flow	05
Ceded Reinsurance (Sch. S)	16
Exhibit 1	06
General Interrogatories	08
Jurat	01
Liabilities, Surplus and Other Funds	03
Notes to Financial Statements	07
Overflow Page for Write-ins	20
Schedules:	
Schedule A – Part 2 – Real Estate ACQUIRED	
During the Current Quarter	E01
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